



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

AMMO Inc

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Amelot Holdings Inc (to HLK Biotec Holding Group Inc)
 Confederate Motors Inc (to Curtiss Motorcycles Co Inc)
 Forum Merger Corp (to ConvergeOne Holdings Inc)
 Hispanica International Delights of America Inc (to Life On Earth Inc)

ACRO BIOMEDICAL CO LTD

Earnings, 3 mos. to Dec 31(Consol. – \$):

	2017	2016
Total revenues	1,445,000	7,413
Cost & expenses	1,364,773	7,413
Operating income	80,227	(7,413)
Net before taxes	80,227	(7,413)
Net income	80,227	(7,413)

Earnings common share

Common Shares:

Full Diluted	47,660,000	47,160,000
Year-end	47,660,000	47,160,000

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	8,542	
Inventories	715,500	
Current assets	759,542	
Total assets	764,534	
Liabilities:		
Current liabilities	172,976	
Stockholders' equity	591,558	
Net current assets	586,566	

ACRO BIOMEDICAL CO LTD

Offering On Feb. 15, 2018, Co. announced a public offering pursuant to Common Stock, \$0.001 per share. Co. proposed to offer 500,000 shares at a proposed maximum offering price per share of \$1.00, which amounted to a proposed maximum aggregate offering price of \$500,000. The amount of registration fee is \$62.25

ACTIVECARE INC

Earnings, 9 mos. to Jun 30(Consol. – \$):

	2017	2016
Total revenues	4,911,294	5,860,649
Cost & expenses	10,062,434	11,320,529
Operating income	(5,151,140)	(5,459,880)
Other income (expense), net	(3,016,435)	(641,399)
Gains or losses		295,344
Net income	(15,023,833)	(7,741,421)
Balance for common	(15,151,168)	(14,924,907)
Earnings common share		
Primary	\$(64.81)	\$(81.57)
Fully Diluted	\$(64.81)	\$(82.78)
Common Shares:		
Full Diluted	233,767	201,928
Year-end	239,100	220,071

ADVANCED BIOENERGY LLC (DE)

Earnings, 3 mos. to Dec 31(Consol. – \$000):

	2017	2016
Net Sales	30,498	38,508
Cost & expenses	31,598	32,276
Operating income	(1,100)	6,232
Interest income	1	4
Interest expense	202	228

Other income (expense), net	2	29
Net income	(1,299)	6,037
Earnings common share		
Primary	\$(0.05)	\$0.24
Fully Diluted	\$(0.05)	\$0.24
Common Shares:		
Full Diluted	25,411	25,411
Year-end	25,411	25,411

Consolidated Balance Sheet Items, as of (\$000):

	2017	2016
Assets:		
Cash & equivalents	18,436	
Inventories	5,153	
Current assets	29,854	
Net property & equip.	30,615	
Total assets	61,199	
Liabilities:		
Current liabilities	12,180	
Long-term debt	18,809	
Stockholders' equity	30,181	
Net current assets	17,674	

AETHLON MEDICAL INC

Annual Meeting Development On Feb. 20, 2018, Co. scheduled its annual General Meeting of Shareholders on Wednesday, Mar.28, 2018, at 1:00 pm, Pacific Time, at San Diego Marriott Mission Valley, 8757 Rio San Diego Dr., San Diego, CA 92108.

AFFINITY BEVERAGE GROUP INC

Acquisition Development On Feb. 15, 2018, Co. announced that it has executed a Stock Purchase Agreement to acquire 100% interest in Artisanal Edge, LLC, the owner of JAWEA (www.eatjawa.com) dairy-free frozen desserts, headquartered in New York, NY. Terms of the transaction were not disclosed.

AIRWARE LABS CORP

Earnings, 3 mos. to Dec 31(Consol. – \$):

	2017	2016
Total revenues	99,641	10,558
Cost & expenses	79,706	35,656
Operating income	19,935	(25,098)
Interest expense	135,081	67,785
Other income (expense), net	(860,200)	
Net before taxes	(975,346)	(92,883)
Net income	(975,346)	(92,883)

Earnings common share

Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$

Common Shares:

Full Diluted	150,383,643	148,251,127
Year-end	150,383,643	148,251,127

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	46,798	
Inventories	6,252	
Current assets	113,928	
Net property & equip.	545	
Total assets	114,473	
Liabilities:		
Current liabilities	1,953,702	
Stockholders' equity	(1,839,229)	
Net current assets	(1,839,774)	

AKOUSTIS TECHNOLOGIES INC

Earnings, 6 mos. to Dec 31(Consol. – \$):

	2017	2016
Cost & expenses	11,022,987	4,758,571
Operating income	(10,277,494)	(4,599,503)
Interest income	997	299
Other income (expense), net	92,883	(869,462)
Net income	(10,183,614)	(5,468,666)

Earnings common share		
Primary	\$(0.52)	\$(0.35)
Fully Diluted	\$(0.52)	\$(0.35)
Common Shares:		
Full Diluted	19,667,770	15,797,106
Year-end	22,320,700	16,569,978

ALL FOR ONE MEDIA CORP

Earnings, 3 mos. to Dec 31(Consol. – \$):

	2017	2016
Cost & expenses	146,970	184,796
Operating income	(146,970)	(184,796)
Other income (expense), net	1,045,237	96,448
Net before taxes	371,462	(157,586)
Net income	371,462	(157,586)
Earnings common share		
Primary	\$0.02	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	78,238,774	16,529,852
Year-end	26,560,028	16,575,852

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	9,056	
Current assets	142,998	
Total assets	2,804,706	
Liabilities:		
Current liabilities	5,641,832	
Long-term debt	147,300	
Stockholders' equity	(3,110,062)	
Net current assets	(5,498,834)	

ALLEGRO BEAUTY PRODUCTS INC

Earnings, 6 mos. to Sep 30(Consol. – \$):

	2017	2016
Cost & expenses	74,429	40,119
Operating income	(74,452)	(40,119)
Net before taxes	(74,452)	(40,119)
Net income	(74,452)	(40,119)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	6,071,038	5,500,000
Year-end	8,250,000	

ALLEGRO BEAUTY PRODUCTS INC

Earnings, 9 mos. to Dec 31(Consol. – \$):

	2017	2016
Cost & expenses	113,486	64,322
Operating income	(113,526)	(64,322)
Net before taxes	(113,526)	(64,322)
Net income	(113,526)	(64,322)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	6,800,000	5,500,000
Year-end	8,250,000	

ALLIANCE DATA SYSTEMS CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016
Cost & expenses	11,022,987	4,758,571
Operating income	(10,277,494)	(4,599,503)
Interest income	997	299
Other income (expense), net	92,883	(869,462)
Net income	(10,183,614)	(5,468,666)

Gain on settlement of debt			88,500
Net income (loss)	(10,093,733)	(6,298,813)	(6,435,550)
Weighted average shares outstanding - basic	242,777,909	242,777,909	241,038,731
Weighted average shares outstanding - diluted	242,777,909	242,777,909	241,038,731
Year end shares outstanding	242,777,909	242,777,909	242,777,909
Net earnings (loss) per share - basic	\$(0.04)	\$(0.03)	\$(0.03)
Net earnings (loss) per share - diluted	\$(0.04)	\$(0.03)	\$(0.03)
Number of full time employees	...	...	1
Number of part time employees	17	17	27
Number of common stockholders	136	136	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash	2,607	52,688
Prepaid expenses	1,429	1,565
Total assets	4,036	54,253
Accounts payable & accrued liabilities	942,967	982,069
Related party promissory notes payable	2,891,966	2,891,966
Unrelated party promissory notes payable	2,394,353	2,394,353
Interest payable	3,629,913	3,135,743
Lines of credit from related parties	13,375,562	11,272,094
Total liabilities	23,234,761	20,676,225
Common stock	242,777	242,777
Additional paid-in capital	48,212,548	40,727,568
Retained earnings (accumulated deficit)	(71,686,050)	(61,592,317)
Stockholders' equity (deficit)	(23,230,725)	(20,621,972)

Recent Dividends:

1. **ALR Technologies Inc common.**
No dividends paid.

Annual Dividends:

1. **ALR Technologies Inc common.**
No dividends paid.

ALR TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2016 10-K: "In our opinion, based on our audits, these consolidated financial statements present fairly, in all material respects, the financial position of the Company as at December 31, 2016 and 2015 and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, to date the Company has reported losses since inception from operations, negative cash flows from operations, working capital deficiencies, has promissory notes payable and related interest payable past due and has no established commercial viability of its products. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERICA GREAT HEALTH

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	27,979	...
Operating income	(27,979)	...
Net before taxes	(27,979)	...
Income taxes	800	...
Income contin. oper.	(28,779)	...

Net income	(28,779)	(918,666)
Earnings common share		
Common Shares:		
Full Diluted	20,236,021,800	9,966,782,670
Year-end	20,236,021,800	236,021,800

AMERICAN CRYOSTEM CORP

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	539,266	320,471
Cost & expenses	987,681	383,496
Operating income	(448,415)	(63,025)
Interest expense	29,541	31,726
Other income (expense), net	(76,437)	...
Net before taxes	(554,393)	(94,751)
Net income	(554,393)	(94,751)
Earnings common share		
Primary	\$(0.01)	...
Fully Diluted	\$(0.01)	...
Common Shares:		
Full Diluted	43,757,135	37,343,961
Year-end	45,494,016	37,121,709

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	2017
Cash & equivalents	140,564
Inventories	31,069
Current assets	601,512
Net property & equip.	176,634
Total assets	1,400,197
Liabilities:	
Current liabilities	1,790,703
Stockholders' equity	(571,240)
Net current assets	(1,189,191)

AMERICAN EDUCATION CENTER INC

New Auditor On Feb. 22, 2018, Co. dismissed Wei, Wei & Co., LLP as its independent registered public accounting firm and appointed GC & Associates CPAs PLLC as its new independent registered public accounting firm.

AMERICAN ENERGY GROUP LTD.

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	322,692	374,596
Operating income	(322,917)	(374,851)
Other income (expense), net	...	(258,183)
Net before taxes	(371,395)	(694,461)
Net income	(371,395)	(694,461)
Earnings common share		
Common Shares:		
Full Diluted	70,635,657	66,743,393
Year-end	70,975,719	66,975,719

AMERICAN ENERGY GROUP LTD.

Other On Feb. 14, 2018, Pritchett, Siler and Hardy, P.C. resigned as Co.'s independent registered public accounting firm and Co. engaged Haynie & Company, Salt Lake City, Utah, as its new independent registered public accounting firm.

AMERICAN GREEN INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	25,523	...
Cost & expenses	542,772	394,314
Operating income	(517,249)	(396,218)
Other income (expense), net	(94,445)	(40,000)
Gains or losses	...	6,923
Net income	(611,694)	(429,295)
Earnings common share		
Common Shares:		
Year-end	17,168,971	198,454,647,328

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	2017
Cash & equivalents	346,145
Inventories	7,611
Current assets	453,756
Net property & equip.	6,736,266
Total assets	8,495,747
Liabilities:	
Current liabilities	11,470,371
Stockholders' equity	(6,664,352)
Net current assets	(11,016,615)

AMERICAN GREEN INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

Total revenues	50,073	700
Cost & expenses	1,180,468	848,573
Operating income	(1,130,395)	(847,873)
Other income (expense), net	(94,445)	(40,000)
Gains or losses	...	6,923
Net income	(1,224,840)	(880,950)
Earnings common share		
Common Shares:		
Year-end	19,121,569,077	379,401,405

AMERICANN INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	...	15,000
Cost & expenses	587,811	444,409
Operating income	(587,811)	(429,409)
Other income (expense), net	(2,861)	...
Net income	(1,374,364)	(516,765)
Balance for common	(1,374,364)	(516,765)
Earnings common share		
Primary	\$(0.07)	\$(0.03)
Fully Diluted	\$(0.07)	\$(0.03)
Common Shares:		
Full Diluted	19,366,000	18,286,435
Year-end	19,366,000	19,131,000

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	2017
Cash & equivalents	732,355
Current assets	1,160,794
Net property & equip.	685,053
Total assets	5,539,455
Liabilities:	
Current liabilities	997,432
Long-term debt	1,973,342
Stockholders' equity	2,568,681
Net current assets	163,362

AMMO INC

Acquisition Completed On Aug. 22, 2017, Co. acquired Hallam Inc. for cash payments totaling \$200,000 and 600,000 Co.'s shares.

AMMO INC

History: Incorporated in California in Nov. 1990 as Retrospectiva Inc. Reincorporated in Delaware on Jan. 12, 2017. Present name adopted on Dec. 15, 2016.

In 2001, Co. ceased its operations.

On Mar. 17, 2017, Co. acquired 100% of the outstanding shares of common stock of AMMO, Inc. in exchange of 17,285,800 shares of its common stock.

On Aug. 22, 2017, Co. acquired Hallam Inc. for cash payments totaling \$200,000 and 600,000 Co.'s shares.

Business Summary: AMMO is a designer, manufacturer and marketer of ammunition products in the sporting industry. Co. was granted exclusive worldwide rights to Jesse James's (JJ) image rights and any and all trademarks associated with JJ in connection with the marketing, promoting, advertising, sale and commercial exploitation of the Jesse James Branded Products.

Property: Co. maintains its principal executive offices in Scottsdale, AZ.

Officers

Fred W. Wagenhals, Chairman; Chief Executive Officer
Steve Hilko, Chief Operating Officer
Ron Shostack, Chief Financial Officer

Directors

Fred W. Wagenhals, Chairman; Director
Randy Luth, Director
James C. (Jim) Czirr, Director
Kathleen C. (Kathy) Hanrahan, Director
Russell William (Rusty) Wallace, Jr., Director

Auditors: KWOC, P.C.

Shareholder Relations: Dom Daddio **Tel:** 602-326-8259

No. of Stockholders: Feb. 22, 2018, 259

No. of Employees: Feb. 22, 2018, 48

Address: 6401 East Thomas Road, #106, Scottsdale, AZ 85251

Tel: 480 947-0001

Web: www.ammo-inc.com

Email: ron@ammo-inc.com

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	¹ 2015 (revised)	2014	OUTSTANDING—Dec. 31, 2016, 577,056 shs; par \$ 0.001. STOCK SPLITS—No par shares 46-for-1 split May 1996 and 2.3826-for-1 split June 20, 1997; 1-for-25 split Feb. 6, 2017. OWNERSHIP—As of Mar. 1, 2017, officers and directors as a group beneficially owned 44% of Co.'s outstanding common stock. VOTING RIGHTS—Entitled to one vote per share. PRIMARY EXCHANGE—National Bulletin Board (NBB): POWW. PRICE RANGE— HIGH 2017 LOW 4.14 PRIVATE PLACEMENTS—(334,759 shares) privately placed in Mar. 1997 for total net proceeds of \$382,630. OFFERED—(500,000 shares) at \$12.00 a share on Sept. 23, 1997 through GunnAllen Financial, Kensington Securities, Inc.	2017	2016
Accounting & legal ..	6,725	1,243	1,988	Total revenues	1,044	541
Investor relations	4,315	2,127	2,975	Cost & expenses	364,900	147,760
Total expenses	11,040	3,370	4,963	Operating income	(382,600)	(169,203)
Operating income (loss)	(11,040)	(3,370)	(4,963)	Interest expense	211,556	5,989
Financing expense	306,304	...	...	Other income (expense), net	(349,988)	(1,060)
Franchise tax fees	2,050	800	...	Net income	(944,144)	(176,252)
Interest expense	14,094	15,861	16,158	Earnings common share Common Shares: Full Diluted	805,777,397	466,270,788
Total other income (expenses)	(322,448)	(16,661)	(16,158)	Year-end	1,092,349,788	469,667,527
Income (loss) before income taxes ..	...	...	(21,121)	ARCH THERAPEUTICS INC		
Provision (benefit) for income taxes .....	...	...	800	Earnings, 3 mos. to Dec 31(Consol. - \$):		
Net income (loss)	(333,488)	(20,031)	(21,921)	2017	2016	
Weighted average shares outstanding				Cost & expenses	1,582,373	1,375,931
- basic	577,056	² 577,036	577,036	Operating income	(1,582,373)	(1,375,931)
Weighted average shares outstanding				Interest expense .....	...	25,570
- diluted	577,056	² 577,036	577,036	Other income (expense), net	1,971,549	...
Year end shares outstanding	577,056	² 577,036	577,036	Net income	389,176	(1,401,501)
Net income (loss) per share - basic	\$(0.58)	\$(0.03)	...	Earnings common share Primary .....	...	\$(0.01)
Net income (loss) per share - diluted	\$(0.58)	\$(0.03)	...	Fully Diluted .....	...	\$(0.01)
Total number of employees	³ 48	...	...	Common Shares: Full Diluted	163,527,032	135,319,847
Number of common stockholders	⁴ 259	⁵ 72	⁶ 72	Year-end	154,052,013	138,182,075

¹ Reclassified to conform with 2016 presentation; ² Adjusted for 1-for-25 stock split, February 6, 2017; ³ As of February 22, 2018; ⁴ As of March 1, 2016; ⁵ As of March 26, 2015

	2016	¹ 2015 (revised)
Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
Accounts payable	575	3,904
Accrued expenses .....	...	3,375
Advances payable - officer .....	...	6,934
Notes payable - stockholders .....	...	198,266
Accrued interest - stockholders .....	...	106,336
Stock issuance liability	625,000	...
Total current liabilities	625,575	318,815
Total liabilities	625,575	318,815
Common stock	577	577
Additional paid-in capital	7,165,790	7,139,062
Retained earnings (accumulated deficit)	(7,791,942)	(7,458,454)
Total stockholders' equity (deficit)	(625,575)	(318,815)

¹ Reclassified to conform with 2016 presentation

Auditor's Report:

The following is an excerpt from the Report of the Independent Auditors, Schumacher & Associates, Inc., as it appeared in Co.'s 2016 10 K:

"In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Ammo, Inc. (formerly Retrospectiva, Inc.) as of December 31, 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2016, in conformity with accounting principles generally accepted in the United States of America.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 2, the Company has no business operations, has recurring losses, and has negative working capital and shareholders' deficits at December 31, 2016, which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to this matter are also discussed in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

Capital Stock: 1. AMMO Inc common; par \$ 0.001.
AUTHORIZED—100,000,000 shs.

APPYEA INC.

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
ANGIOSOMA INC		
Earnings, 3 mos. to Dec 31(Consol. - \$):		
Cost & expenses	128,695	236,838
Operating income	(128,695)	(236,838)
Interest expense	1,205	80,576
Other income (expense), net	(335,450)	...
Net income	(465,350)	(317,414)
Earnings common share Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares: Full Diluted	51,356,893	36,241,378
Year-end	52,084,067	37,284,067
Consolidated Balance Sheet Items, as of (\$):		
Assets: Cash & equivalents	65,253	66,003
Current assets	66,003	77,647
Total assets	77,647	...
Liabilities: Current liabilities	688,459	68,793
Long-term debt	68,793	(751,934)
Stockholders' equity	(751,934)	(622,456)
Net current assets	(622,456)	...
APEX RESOURCES INC (NV)		
Earnings, 6 mos. to Dec 31(Consol. - \$):		
Total revenues	60,474	62,444
Cost & expenses	53,991	114,974
Operating income	6,339	(52,674)
Net before taxes	6,339	(52,674)
Net income	6,339	(52,674)
Earnings common share Primary	\$0.00	\$(0.01)
Fully Diluted	\$0.00	\$(0.01)
Common Shares: Full Diluted	5,080,000	5,080,000
Year-end	5,080,000	5,080,000

ARCH THERAPEUTICS INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
ARIAS INTEL CORP		
Earnings, 9 mos. to Dec 31(Consol. - \$):		
Cost & expenses	4,589,999	69,352
Operating income	(4,589,999)	(69,352)
Interest expense	679,983	...
Other income (expense), net	(4,229,344)	...
Net income	(9,494,826)	(69,352)
Balance for common .....	...	(69,352)
Earnings common share Primary	\$(0.33)	\$(0.14)
Fully Diluted	\$(0.33)	\$(0.14)
Common Shares: Full Diluted	28,406,108	499,910
Year-end	30,455,167	540,704
ARMSTRONG ENERGY INC		
Bankruptcy Proceedings On Feb. 21, 2018, Co.'s Third Amended Joint Chapter 11 Plan of Reorganization became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Feb. 2, 2018. Now that the Plan is effective, Murray Energy's unrestricted subsidiary, Murray Kentucky Energy, has completed its acquisition of a 51% interest in Western Kentucky Coal Resources, which holds certain assets formerly owned by Armstrong Energy. The secured noteholders of Armstrong Energy now hold a 49% ownership interest in Western Kentucky. Robert E. Murray, chairman, president and C.E.O. of Murray Energy, comments, "Murray Energy and Murray Kentucky are very pleased that we were able to complete this acquisition, ahead of schedule, with the support of the secured noteholders of Armstrong Energy." Bankruptcy Data's detailed Plan Summary notes, "Generally speaking, the Plan: provides for the full and final resolution of all funded debt obligations; designates a Plan Administrator to wind down the Debtors' businesses and affairs; pay and reconcile Claims as provided therein; and administer the Plan in an effective and efficient manner; provides for 100% recoveries for Holders of Allowed Administrative Claims, Priority Tax Claims, Professional Fee Claims, and Other Secured Claims; provides for the distribution of the proceeds of certain unencumbered assets to Holders of General Unsecured Claims; and provides for the Sale Transaction." This thermal coal producer filed for Chapter 11 protection on Nov. 1, 2017, listing \$335,000,000 in pre-petition assets.		
ARMSTRONG ENERGY INC		
Bankruptcy Proceedings On Feb. 20, 2018, Co. filed with the U.S. Bankruptcy Court a fourth amendment to the Supplement for its First Amended Plan of Reorganization. The Supplement		

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets: Cash & equivalents	4,958,073	5,029,477
Current assets	5,029,477	9,927
Net property & equip.	9,927	5,042,904
Total assets	5,042,904	...
Liabilities: Current liabilities	470,517	3,113,903
Stockholders' equity	3,113,903	4,558,960
Net current assets	4,558,960	...

ARIAS INTEL CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
ARMSTRONG ENERGY INC		
Bankruptcy Proceedings On Feb. 21, 2018, Co.'s Third Amended Joint Chapter 11 Plan of Reorganization became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Feb. 2, 2018. Now that the Plan is effective, Murray Energy's unrestricted subsidiary, Murray Kentucky Energy, has completed its acquisition of a 51% interest in Western Kentucky Coal Resources, which holds certain assets formerly owned by Armstrong Energy. The secured noteholders of Armstrong Energy now hold a 49% ownership interest in Western Kentucky. Robert E. Murray, chairman, president and C.E.O. of Murray Energy, comments, "Murray Energy and Murray Kentucky are very pleased that we were able to complete this acquisition, ahead of schedule, with the support of the secured noteholders of Armstrong Energy." Bankruptcy Data's detailed Plan Summary notes, "Generally speaking, the Plan: provides for the full and final resolution of all funded debt obligations; designates a Plan Administrator to wind down the Debtors' businesses and affairs; pay and reconcile Claims as provided therein; and administer the Plan in an effective and efficient manner; provides for 100% recoveries for Holders of Allowed Administrative Claims, Priority Tax Claims, Professional Fee Claims, and Other Secured Claims; provides for the distribution of the proceeds of certain unencumbered assets to Holders of General Unsecured Claims; and provides for the Sale Transaction." This thermal coal producer filed for Chapter 11 protection on Nov. 1, 2017, listing \$335,000,000 in pre-petition assets.		

ARMSTRONG ENERGY INC

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ARMSTRONG ENERGY INC

Bankruptcy Proceedings On Feb. 20, 2018, Co. filed with the U.S. Bankruptcy Court a fourth amendment to the Supplement for its First Amended Plan of Reorganization. The Supplement

contains the following documents to provide further detail regarding the Plan's distribution mechanics for holders of the Debtors' 11.75% Senior Secured Notes due 2019: Schedule 1: Letter of Transmittal and questionnaire relating to Third Amended Joint Chapter 11 Plan. The letter notes, "In connection with the effectiveness of the Plan and the consummation of the transactions contemplated by that certain Transaction Agreement, dated as of Jan. 24, 2018, among Armstrong Energy, the Supporting Noteholders; Murray Kentucky Energy, the 'Buyer'; KenAmerican Resources, and, solely with respect to Section 8.3(b) of the Transaction Agreement, Murray South America, ('MSA') you, as a holder of the Existing Notes, are entitled to receive your pro rata share of (i) 100% (before dilution on account of the HoldCo Equity issued to Murray in exchange for the Contribution as described in the Transaction Agreement) of the new common equity interests in HoldCo (the 'Common Equity'), (ii) 100% of the new preferred equity interests in HoldCo with a liquidation preference of \$10,000,000 (the 'Preferred Equity' and together with the Common Equity, the 'HoldCo Equity'), (iii) up to \$12,000,000 aggregate principal amount of 11.25% Second Lien Notes due 2021 issued by Murray Energy Corporation (the 'MEC Notes' and, together with the HoldCo Equity, the 'Securities'), and (iv) up to \$19,000,000 in Cash, the 'Consideration', plus certain other cash payments in lieu of minimum note denominations and other consideration, all as set forth under the Plan, in respect of your outstanding 11.75% Senior Secured Notes due 2019 (the 'Existing Notes'). This Letter of Transmittal only relates to the procedures necessary for you to receive your pro rata portion of the HoldCo Equity and the MEC Notes (and any cash in lieu of the MEC Notes). The Cash consideration specified in item (iv) above will be distributed to the account of Noteholders through DTC on or about the Effective Date."

ARO LIQUIDATION INC

Bankruptcy Proceedings On Feb. 26, 2018, the U.S. Bankruptcy Court approved the sale of Co.'s Visa/Mastercard litigation claim. As previously reported, "Co. has determined the credit bid submitted by Optium Fund 2 with its \$1,330,000 bid is the highest and best bid for the purchase of Visa/MC litigation claim."

AS-IP TECH INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	50,799	61,826
Cost & expenses	185,640	191,165
Operating income	(157,341)	(151,839)
Net income	(166,724)	(157,467)
Earnings common share		
Common Shares:		
Year-end	161,387,871	131,939,482

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	5,928
Current assets	66,902
Total assets	344,402
Liabilities:	
Current liabilities	683,745
Stockholders' equity	(339,343)
Net current assets	(616,843)

AVID BIOSERVICES INC

Secondary Offering On Feb. 14, 2018, Co. announced the pricing of an underwritten public offering of 9,000,000 shares of its common stock at a price to the public of \$2.25 per share. The gross proceeds from this offering are expected to be \$20,250,000, before deducting underwriting discounts and commissions and estimated offering expenses payable by Co. The offering is expected to close on or about February 20, 2018, subject to customary closing conditions. Co. has also granted the underwriters a 30-day option to purchase up to 1,350,000 additional shares of its common stock at the public offering price, less the underwriting discounts and commissions. Co. intends to use the net proceeds from the offering for the expansion of its contract manufacturing business and general corporate purposes.

AZURE HOLDING GROUP CORP

Acquisition Development On Feb. 14, 2018, Signature Devices, Inc. announced that it has received a letter of intent for the acquisition of its subsidiary, Graffiti Entertainment ("Graffiti"). In the proposed deal, each Graffiti shareholder would receive shares in Azure Holding Group Inc, a publicly traded company. The purchase would be consummated through an exchange of one Co. share ("AZRH") for one Graffiti share. Signature Devices will receive shares of AZRH through its current holdings of Graffiti Shares.

B4MC GOLD MINES INC

New Accountant On Feb. 21, 2018, Co. dismissed Pritchett, Siler & Hardy, P.C. and engaged Paritz and Company, P.A. as its new independent public accounting firm.

BALLY CORP

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	8,300	8,785
Operating income	(8,300)	(8,785)
Net before taxes	(8,300)	(8,785)
Net income	(8,300)	(8,785)
Earnings common share		
Common Shares:		
Full Diluted	9,850,000	9,850,000
Year-end	9,850,000	9,850,000

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Current assets	6,000
Total assets	6,000
Liabilities:	
Current liabilities	69,652
Stockholders' equity	(63,652)
Net current assets	(63,652)

BARREL ENERGY INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	23,395	5,362
Operating income	(23,395)	(5,362)
Interest expense	1,317	1,752
Net income	(24,712)	(7,114)
Earnings common share		
Common Shares:		
Full Diluted	12,301,332	10,804,000
Year-end	12,301,332	10,804,000

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	165,908
Current assets	166,593
Total assets	166,593
Liabilities:	
Current liabilities	86,785
Stockholders' equity	79,808
Net current assets	79,808

BIONIK LABORATORIES CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales	570,327	553,900
Cost & expenses	7,929,767	5,798,189
Operating income	649	(410,877)
Other income (expense), net	(649)	410,877
Foreign currency	(102,671)	
Net income	(8,436,636)	(4,915,032)
Earnings common share		
Primary	\$(0.08)	\$(0.05)
Fully Diluted	\$(0.08)	\$(0.05)
Common Shares:		
Full Diluted	99,335,514	90,286,864
Year-end	101,794,615	

BIOVIE INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	1,042,350	594,464
Operating income	(1,157,038)	(709,152)
Interest income	1	11
Interest expense	8,486	
Net income	(1,165,523)	(709,141)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	94,078,045	87,355,108
Year-end	94,971,365	87,685,000

BON-TON STORES INC

Bankruptcy Proceedings On Feb. 20, 2018, Co. announced that, on Feb. 1, 2018, Co. began store closing sales at 42 select locations as part of Co.'s store rationalization program and Chapter 11 proceeding. The in-store sales are taking place at Bon-Ton branded stores as well as other retail nameplates owned by the retailer, including Bergner's, Boston Store, Carson's, Elder-Beermer, Herberger's and Younkers stores. More stores are expected to be added to the store closing process. Shoppers will

find significant price reductions of at least 30% to 50% off the lowest ticketed prices on brand name apparel, shoes, accessories and jewellery for women, men, juniors and children. The sale will also feature great deals across all other departments including fashion, fragrances, home goods, household items, small kitchen appliances, bed and bath products, furniture and more. The store closing sales are being conducted by a joint venture consisting of Gordon Brothers and Hilco Merchant Resources. A spokesperson for the joint venture comments, "Given the compelling discounts and the highly desirable merchandise, we expect this will be a short sale."

BON-TON STORES INC

Bankruptcy Proceedings On Feb. 23, 2018, LC Property ("LC") filed with the U.S. Bankruptcy Court an objection to Co.'s motion for entry of an order authorizing the Debtors to reject (i) the unexpired lease of non-residential real property relating to store number 318 located in LaCrosse, WI and (II) an operating agreement in connection therewith. The objection asserts, "The Debtors are obligated in two ways under the COREA - as a successor in interest to Herbergers and as a successor in interest to Macy's. Through the Rejection Motion, the Debtors are attempting to reject the COREA with respect to its obligations as successor to Herbergers under the COREA, yet continue to participate in the COREA as successor to Macy's under the COREA. Under section 365 of the Bankruptcy Code, executory contracts and unexpired leases may not be assumed in part or rejected in part. The Debtors are seeking to simultaneously rid themselves of the obligations arising under the COREA in their role as successor to Herbergers, while continuing to receive the benefits under the COREA as successor to Macy's. This amounts to an impermissible partial rejection of the COREA which should be denied. LC does not have a direct relationship with any third parties who may have liens, interests, or security interests in the Remaining Property, which Debtors propose to abandon LC must not be put in the position of fulfilling Debtors' obligations. Debtors are the party seeking to have the Lease rejected. In order for that rejection to be effective, however, the premises must be returned to the landlord in such a condition as will enable the landlord to take immediate control of same without fear of being subjected to third party claims."

BONAL INTERNATIONAL, INC.

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales	1,725,162	1,191,383
Cost & expenses	1,398,134	1,206,688
Operating income	327,028	(15,305)
Interest income	3,109	1,809
Other income (expense), net	(1,038)	(1,024)
Net before taxes	329,099	(14,520)
Income taxes	98,000	(4,600)
Net income	231,099	(9,920)
Earnings common share		
Primary	\$0.13	\$(0.01)
Fully Diluted	\$0.13	\$(0.01)
Common Shares:		
Full Diluted	1,747,922	1,747,922
Year-end	1,747,922	1,747,922

CALPINE CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
		(revised)	(revised)
Commodity revenue	8,836,000	6,943,000	6,389,000
Mark-to-market gain (loss)	(101,000)	(245,000)	65,000
Other revenue	17,000	18,000	18,000
Operating revenues	8,752,000	6,716,000	6,472,000
Fuel & purchased energy expense - commodity expense	6,268,000	4,431,000	3,589,000
Fuel & purchased energy expense - mark-to-market gain (loss)	70,000	(244,000)	178,000
Plant operating expense	1,080,000	977,000	1,018,000
Depreciation & amortization expense	724,000	662,000	638,000
General & administrative expenses	155,000	140,000	138,000

(the "RSA") entered into between the Debtors and certain holders of First Lien Notes (the "Ad Hoc Group"). Despite providing holders of Second Lien Notes (and unsecured creditors) with only a de minimis recovery, the RSA contemplates a substantial management incentive plan and employment agreements for existing management and is based on a low value of the Debtors' business that is inconsistent with prior public disclosures. Just one day before the Petition Date and only after the RSA including full releases for all of the Debtors' insiders was in place, Co.'s board of directors allegedly appointed an individual to oversee an investigation into any potential claims or causes of action against officers, directors, insiders and other parties arising out of prepetition conduct." The Court scheduled a Mar. 6, 2018 hearing to consider the motion.

CEREBAIN BIOTECH CORP

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	657,289	1,018,326
Other income (expense), net	(3,105,470)	(13,788,205)
Net income	(3,444,463)	(14,882,781)
Earnings common share		
Primary	\$(0.47)	\$(2.03)
Fully Diluted	\$(0.47)	\$(2.03)
Common Shares:		
Full Diluted	8,174,265	7,330,564
Year-end	8,399,347	7,560,347

CERECOR INC

Acquisition Completed On Feb. 16, 2018, Avadel Pharmaceuticals Plc. ("Avadel"), together with its subsidiaries Avadel Pharmaceuticals (USA), Inc., Avadel Pediatrics, Inc., FSC Therapeutics LLC ("FSC Therapeutics"), and Avadel US Holdings, Inc. ("Holdings") (collectively the "Sellers") sold four pediatric commercial stage assets Ú KarbinalZ ER, Cefactor, FlexichamberZ and AcipHex® SprinkleZ, together with certain associated business assets to Co., which were held by FSC Therapeutics and FSC Laboratories, Inc., a subsidiary of Avadel (collectively "FSC") acquired in Feb. 2016 from Deerfield CSF, LLC ("Deerfield CSF") and certain of its affiliates. Under the Purchase Agreement, Co. assumed Avadel's remaining payment obligations to Deerfield CSF under the Membership Interest Purchase Agreement, dated as of Feb. 5, 2016, between Holdings, Flamel Technologies SA (the predecessor of Avadel) and Deerfield CSF and certain of its affiliates, which payment obligations consisted of the following (collectively, the "Assumed Obligations"): (i) a quarterly payment of \$262,500 beginning in July 2018 and ending in Oct. 2020, amounting to an aggregate payment obligation of \$2,625,000; (ii) a payment in Jan. 2021 of \$15,262,500; and (iii) a quarterly royalty payment of 15% on net sales of the FSC products through Feb. 5, 2026 ("FSC Product Royalties"), in an aggregate amount of up to approximately \$10,300,000. Co. would also assume certain contracts and other obligations related to the acquired assets, and in that connection Holdings would pay Co. certain make-whole payments associated with obligations Co. is assuming related to a certain supply contract related to KarbinalZ ER.

CHERUBIM INTERESTS INC

Trading Suspension Development On Feb. 15, 2018, the Securities and Exchange Commission today suspended trading in three companies amid questions surrounding similar statements they made about the acquisition of cryptocurrency and blockchain technology-related assets. The temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co., PDX Partners, Inc. ("PDXP"), and Victura Construction Group, Inc. ("VICT"), begins at 9:30 a.m. EST on Feb. 16, 2018, and terminates at 11:59 p.m. EST on Mar. 2, 2018. The SEC's trading suspension orders state that recent press releases issued by Co., PDXP and VICT claimed that the companies acquired AAA-rated assets from a subsidiary of a private equity investor in cryptocurrency and blockchain technology, among other things. According to the SEC order regarding Co., it also announced the execution of a financing commitment to launch an initial coin offering. The SEC's orders also say there are questions regarding the nature of the companies' business operations and the value of their assets, including in press releases issued beginning in early Jan. 2018. Additionally, the Commission suspended trading in the securities of Co. because of its delinquency in filing annual and quarterly reports. In Aug. 2017, the SEC warned investors to be on alert for companies that may publicly announce ICO or coin/token related events to affect the price of the company's common stock. The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company. Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of

the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not he has complied with the rule, he should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, he should refrain from entering quotations relating to Co.'s, PDXP's and VICT's securities until such time as he has familiarized himself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker-dealer or other person has any information which may relate to this matter, contact Katharine Zoladz, Assistant Regional Director, Los Angeles Regional Office, at (323) 965-3998, Roberto A. Tercero, Senior Counsel, Los Angeles Regional Office, at (323) 965-3891, or Manuel Vazquez, Senior Counsel, Los Angeles Regional Office, at (323) 965-3252. The SEC appreciates the assistance of OTC Markets Group, Inc. and the Financial Industry Regulatory Authority. The SEC's Office of Investor Education and Advocacy has issued a Spotlight on Initial Coin Offerings and Digital Assets to provide investors with more information.

CHINA HEALTH INDUSTRIES HOLDINGS, INC.

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	3,325,007	3,071,664
Cost & expenses	3,316,168	2,691,677
Deprec., depl. & amort.	208,604	392,334
Operating income	(199,765)	(12,347)
Interest income	52,203	37,488
Interest expense	48,402	42,737
Other income (expense), net	35,261	202,660
Gains or losses		1,602,318
Net before taxes	(160,703)	1,787,382
Income taxes	129,040	493,650
Net income	(289,743)	1,293,732
Earnings common share		
Primary	\$(0.00)	\$0.02
Fully Diluted	\$(0.00)	\$0.02
Common Shares:		
Full Diluted	65,539,737	65,812,020
Year-end	65,539,737	65,539,737

CHINA MODERN AGRICULTURAL INFORMATION INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	67,085,158	59,616,534
Cost & expenses	55,429,360	40,393,427
Operating income	11,655,798	19,223,107
Interest income	619,370	367,033
Other income (expense), net	50,783	66,006
Gains or losses	4,849,090	1,590,261
Net before taxes	17,175,041	21,246,407
Net income	17,175,041	21,246,407
Earnings common share		
Primary	\$0.17	\$0.21
Fully Diluted	\$0.17	\$0.21
Common Shares:		
Full Diluted	53,100,000	53,100,000
Year-end	53,100,000	53,100,000

CIPHERLOC CORP

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	352,039	3,265,820
Operating income	(236,397)	(3,153,320)
Interest expense	196,036	10,939
Other income (expense), net	(980,715)	
Net income	(1,413,148)	(3,164,259)
Earnings common share		
Primary	\$(0.21)	\$(0.56)
Fully Diluted	\$(0.21)	\$(0.56)
Common Shares:		
Full Diluted	6,712,339	5,662,077
Year-end	7,040,164	5,905,973

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	155,730
Current assets	155,730
Net property & equip.	9,790
Total assets	177,737
Liabilities:	
Current liabilities	1,513,731

Stockholders' equity	(1,335,994)
Net current assets	(1,358,001)

CITIUS PHARMACEUTICALS INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	3,242,782	2,784,856
Operating income	(3,242,782)	(2,784,856)
Other income (expense), net		622,186
Net before taxes	(3,246,166)	(2,175,898)
Net income	(3,246,166)	(2,175,898)
Earnings common share		
Primary	\$(0.38)	\$(0.44)
Fully Diluted	\$(0.38)	\$(0.44)
Common Shares:		
Full Diluted	8,605,046	4,903,425
Year-end	9,975,518	4,940,871

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	7,370,697
Current assets	7,481,514
Net property & equip.	2,594
Total assets	28,473,071
Liabilities:	
Current liabilities	2,616,757
Stockholders' equity	25,856,314
Net current assets	4,864,757

COBALT INTERNATIONAL ENERGY INC

Bankruptcy Proceedings On Feb. 20, 2018, Co. filed with the U.S. Bankruptcy Court an Amended Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, "Specifically, under the terms of the Plan, holders of Claims and Interests will receive the following treatment in full and final satisfaction, compromise, settlement, release, and discharge of, and in exchange for, such holders' Claims and Interests: Allowed Priority Tax Claims shall be treated in accordance with the terms set forth in section 1129(a)(9)(C) of the Bankruptcy Code. Allowed Other Priority Claims will be paid in full, in Cash or otherwise provided treatment as to render such Claims unimpaired. For First Lien Notes Claims of \$500,000,000 in principal amount, on the Effective Date, or as soon thereafter as reasonably practicable, except to the extent that a holder of an Allowed First Lien Notes Claim agrees to less favorable treatment, in full and final satisfaction, compromise, settlement, release, and discharge of and in exchange for each Allowed First Lien Notes Claim, each holder of an Allowed First Lien Notes Claim shall receive treatment rendering its Allowed First Lien Notes Claims Unimpaired under applicable provisions of the Bankruptcy Code. For Second Lien Notes Claims of \$934,732,000 in principal amount, on the Effective Date, or as soon thereafter as reasonably practicable. In full and final satisfaction, compromise, settlement, release, and discharge of and in exchange for each Allowed Second Lien Notes Claim, each holder of an Allowed Second Lien Notes Claim shall receive either (i) its Pro Rata share of the Second Lien Recovery or (ii) in the Debtors' sole discretion, and solely in the event the Debtors' have sufficient Cash to provide for such treatment, such other treatment rendering its Allowed Second Lien Notes Claim Unimpaired under applicable provisions of the Bankruptcy Code." The Court scheduled a Mar. 30, 2018 hearing to consider the Plan, with objections due by Mar. 26, 2018.

COBALT INTERNATIONAL ENERGY INC

Bankruptcy Proceedings On Feb. 21, 2018, Co. filed with the U.S. Bankruptcy Court an emergency motion for entry of an order (i) continuing the hearing to approve the disclosure statement (ii) shortening the period to file plan objections and (iii) shortening the notice requirements related thereto. The motion explains, "To facilitate ongoing discussions and potentially avoid unnecessary and distracting disputes regarding approval of the Debtors' disclosure statement and solicitation of the plan, the Debtors have agreed to seek a continuance of the disclosure statement hearing from Feb. 22 to Mar. 8, 2018, provided that their current confirmation schedule otherwise holds. This request requires shortening the period set forth under Bankruptcy Rule 2002(b)(2) for objections to the Debtors' plan and notice of the hearing to consider confirmation of the plan. As the Debtors have made clear from day one of these cases, the Debtors need to proceed to confirmation expeditiously. The success of the Debtors' marketing and sale efforts depend in large part on maintaining the existing confirmation date of Mar. 30, 2018, to deliver the Debtors' assets to one or more purchasers with enough time to comply with regulatory requirements and satisfy other conditions to preserving

the Debtors' leases. Moreover, while taking these cases to confirmation on Mar. 30 is critical, there is a real benefit to taking additional time to resolve outstanding issues. Proceeding with the disclosure statement hearing and plan solicitation in the face of open disputes with parties at every level of the Debtors' capital structure will not serve the best interests of the Debtors or their stakeholders. On the other hand, permitting the Debtors and other parties in interest an additional two weeks hopefully to complete negotiations regarding plan issues will avoid unnecessary cost and distraction." Also on Feb. 21, 2018, multiple parties - including the U.S. Trustee (UST) assigned to Co. case, the official committee of unsecured creditors, the ad hoc committee of unsecured noteholders, Whittom Petroleum Services, Anadarko Petroleum, Chevron U.S.A. and the Department of Justice - filed with the U.S. Bankruptcy Court separate objections to the Disclosure Statement for Co.'s Joint Chapter 11 Plan of Reorganization. The UST asserts, "First, the United States Trustee objects because the Disclosure Statement, Approval Motion and Solicitation and Voting Procedures only allow manual voting for the Amended Plan with no provision for electronic voting. Second, the Disclosure Statement (and Amended Plan) does not provide an opt-out provision to the non-voting class members. Lastly, the Disclosure Statement and underlying Amended Plan of Reorganization propose overly broad releases, exculpations and injunction provisions without adequately providing a legal justification for them. As currently drafted, the Disclosure Statement and Approval Motion omits information and lacks sufficient detail such that creditors are unable to make an informed decision whether to accept, reject, or object to the Amended Plan. In the absence of amendments to deal with such matters as are noted below, the UST recommends that the Court not approve the Approval Motion or the Disclosure Statement as containing 'adequate information' under 11 U.S.C. section 1125."

COCONNECT INC

Acquisition Completed On Feb. 14, 2018, Co. acquired all right, title and interest in and to one hundred percent (100%) of such joint venture interest in Mastermind Involvement Marketing ("MIM") (the "Contributed Joint Venture Interest") from Mastermind Marketing, Inc ("MM Inc."), Digital Advize, LLC ("Advize"), and Villanta Corporation ("Villanta"), together with Advize and MM Inc., the "Sellers"), together with any and all rights, privileges, benefits, obligations and liabilities appertaining thereto, reserving unto such Seller no rights or interests therein whatsoever, and (ii) Co. accept the contribution of the Contributed Joint Venture Interest, and in consideration for such contribution the Sellers collectively shall be entitled to receive from Co. twenty-nine million two hundred thirty-six thousand seven hundred fifty-nine (29,236,759) of Co.'s common stock, \$0.01 par value (the "Co-Connect Common Stock") representing eighty-five percent (85%) of the total outstanding CoConnect Common Stock after the issuance of the Contribution Consideration (the "Contribution Consideration") with each Seller receiving for its respective percentage of Contributed Joint Venture Interest that same percentage of the Contribution Consideration (such transaction, the "Business Combination"). As a result of the Business Combination, the Sellers became the controlling shareholders of Co. and Co. became a wholly-owned subsidiary of the MIM.

COM-GUARD.COM INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	24,000	24,000
Cost & expenses	220,000	155,000
Operating income	(196,000)	(131,000)
Interest expense	246,000	245,000
Net income	(442,000)	(376,000)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	502,289,901	462,289,901
Year-end	502,289,901	462,289,901

CONCIERGE TECHNOLOGIES INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	14,588,331	16,965,782
Cost & expenses	12,297,888	12,783,090
Deprec., depl. & amort.	228,024	199,830
Operating income	2,062,419	3,982,862
Interest income	6,345	
Interest expense	13,789	5,689
Other income (expense), net	(93,925)	6,816
Net before taxes	1,961,050	3,983,989
Income taxes	1,111,449	1,657,049

Net income	849,601	2,326,940
Balance for common	849,601	2,326,940
Earnings common share		
Primary	\$0.03	\$0.08
Fully Diluted	\$0.02	\$0.06
Common Shares:		
Full Diluted	38,298,159	38,298,159
Year-end	29,559,139	29,558,462

CONSORTEUM HOLDINGS INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	964,338	592,587
Operating income	(964,338)	(592,587)
Net before taxes	(2,296,960)	(1,631,749)
Net income	(2,296,960)	(1,631,749)
Earnings common share		
Common Shares:		
Full Diluted	475,137,061	471,150,864
Year-end	494,071,499	

CONSORTEUM HOLDINGS INC

Offering On Feb. 15, 2018, Co. announced a public offering pursuant to Common Stock. Co. proposed to offer 500,000,000 shares at a proposed maximum offering price per share of \$0.0018, which amounted to a proposed maximum aggregate offering price of \$900,000. The amount of registration fee is \$112.05

CONTANGO ORE, INC.

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	1,476,980	1,547,792
Net income	(1,476,980)	(1,547,792)
Balance for common	(1,476,980)	(1,547,792)
Earnings common share		
Primary	\$(0.28)	\$(0.36)
Fully Diluted	\$(0.28)	\$(0.36)
Common Shares:		
Full Diluted	5,289,934	4,315,444
Year-end	5,975,048	4,903,766

CONVERGEONE HOLDINGS INC

Merger Completed On Feb. 22, 2018, Co.'s wholly-owned subsidiary, FMC Merger Subsidiary Corp. (the "Merger Sub I"), merged with and into C1 Investment Corp. ("C1"), with C1 continuing as the surviving corporation (the "Surviving Subsidiary") and as a wholly-owned subsidiary of Co. (the "First Merger") and (b) the merger of the Surviving Subsidiary of the First Merger with and into Co.'s wholly-owned subsidiary FMC Merger Subsidiary LLC (the "Merger Sub II"), ceasing the separate existence of the Surviving Subsidiary (the "Second Merger") and together with the First Merger, the "Business Combination"). Merger Sub II continued as the surviving entity in the Second Merger, and Merger Sub II, continued as the surviving entity, and is referred to as the Surviving Entity (the "Combined Entity"). As the result, At the Special Meeting held on Feb. 20, 2018, holders of 16,940,909 shares of Co. common stock sold in its initial public offering ("Public Shares") exercised their right to redeem those shares for cash at a price of \$10.154326 per share, for an aggregate of approximately \$172,000,000. Immediately after giving effect to the Transactions (including as a result of the redemptions described above, certain forfeitures of Forum common stock immediately prior to the Closing, and the issuance of an additional 16,459,375 shares of common stock for an aggregate purchase price of \$131,675,000 pursuant to subscription agreements entered into in connection with the Transactions), there were approximately 69,700,000 shares of common stock and warrants to purchase approximately 8,900,000 shares of common stock of Co. issued and outstanding. As the result Co. changed its name to ConvergeOne Holdings, Inc. and Co.'s common stock and warrants began trading on The Nasdaq Stock Market ("Nasdaq") under the symbols "CVON" and "CVONW," respectively.

CONVERGEONE HOLDINGS INC

New Accountant On Feb. 22, 2018, Co. dismissed Marcum, LLP and engaged RSM LLP as its new independent public accounting firm.

CONVERGEONE HOLDINGS INC

New Name On Feb. 23, 2018, Co. changed its name from Forum Merger Corp to ConvergeOne Holdings Inc.

CONVERGEONE HOLDINGS INC

Stock Trading Symbol Stock symbol, CVON.

CORPORATE RESOURCE SERVICES INC

Bankruptcy Proceedings On Feb. 20, 2018, Co. filed with the U.S. Bankruptcy Court separate monthly operating reports for Nov. and Dec. 2017. For Nov. 2017, the Debtors reported a

net loss of \$627,059 on \$59 in total revenue (derived from interest) and paid \$436,052 in professional fees, \$540,623 in legal and financial expenses and total disbursements of \$1,100,000 on \$2,800,000 in total receipts. Cash at the beginning of Nov. 2017 was \$4,800,000 and \$6,500,000 at month's end, with net cash flow of \$1,800,000. For Dec. 2017, the Debtors reported a net loss of \$2,000,000 on \$61 in total revenue (derived from interest) and paid \$1,900,000 in professional fees, \$2,000,000 in legal and financial expenses and total disbursements of \$3,500,000 on \$1,700,000 in total receipts. Cash at the beginning of Dec. 2017 was \$6,500,000 and \$4,700,000 at month's end, with net cash flow of \$1,800,000.

CREATIVE WASTE SOLUTIONS INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales	224,782	229,539
Cost & expenses	275,892	306,725
Operating income	(51,110)	(77,186)
Other income (expense), net	2,012,694	(128,076)
Net income	1,948,202	(221,132)
Earnings common share		
Primary	\$0.32	\$(0.04)
Fully Diluted	\$0.24	\$(0.04)
Common Shares:		
Full Diluted	7,956,933	5,759,722
Year-end	6,010,936	5,759,722

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	7,558
Current assets	22,457
Net property & equip.	68,200
Total assets	523,199
Liabilities:	
Current liabilities	1,597,827
Stockholders' equity	(1,074,628)
Net current assets	(1,575,370)

CURTISS MOTORCYCLES CO INC

New Name On Feb. 20, 2018, Co. changed its name from Confederate Motors Inc to Curtiss Motorcycles Co Inc.

CURTISS MOTORCYCLES CO INC

Stock Trading Status Co.'s common stock is trading on National Bulletin Board (NBB). Symbol:CMOT.

CX NETWORK GROUP INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	663,461	663,461
Cost & expenses	32,819	614,195
Operating income	(32,818)	48,503
Interest expense	3,025	11,125
Other income (expense), net	(140)	
Net before taxes	(35,983)	37,378
Net income	(35,983)	37,378
Earnings common share		
Common Shares:		
Full Diluted	14,486,270	14,532,912
Year-end	14,486,670	13,766,667

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	2,216
Current assets	15,236
Total assets	15,236
Liabilities:	
Current liabilities	199,567
Stockholders' equity	(184,331)
Net current assets	(184,331)

CYBERFORT SOFTWARE INC

Earnings, 3 mos. to Jun 30(Consol. - \$):

	2017	2016
Cost & expenses	48,611	44,774
Operating income	(48,611)	(44,774)
Net income	(48,611)	(44,774)
Earnings common share		
Common Shares:		
Full Diluted	85,759,911	73,399,871
Year-end	85,759,911	73,399,871

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	23
Current assets	1,690
Total assets	1,690
Liabilities:	

Current liabilities	696,414	
Stockholders' equity	(694,724)	
Net current assets	(694,724)	

CYBERFORT SOFTWARE INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	156,523	1,281,006
Operating income	(156,523)	(1,281,006)
Interest expense	270	
Net income	(156,793)	(1,281,006)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	85,759,911	77,997,554
Year-end	85,759,911	85,759,911

DANDRIT BIOTECH USA INC

Merger Completed On Feb. 16, 2018, Co.'s wholly-owned subsidiary, DanDrit Acquisition Sub, Inc., merged with and into Enochian Biopharma, Inc. ("Enochian"), a company that develops innovative proprietary technologies in HIV/AIDS, with Enochian continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, the stockholders of Enochian received as consideration (i) 18,081,962 shares of Co.'s common stock, representing 50% of Co.'s common stock issued and outstanding, the exercise of certain warrants by Co.'s stockholders and the common stock issued to Enochian; (ii) satisfaction of certain expenses related to the acquisition; and (iii) forgiveness of \$460,690.53 in indebtedness under that certain promissory note. The stockholders of Enochian would also have the right receive pro rata shares of Co.'s common stock upon the exercise of any warrants to purchase Co.'s common stock that remained outstanding at Closing.

DATASEA INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	9,034	132,964
Cost & expenses	840,472	626,828
Operating income	(831,438)	(493,864)
Interest income		203
Other income (expense), net	31,440	14,254
Net income	(799,998)	(479,408)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	57,269,388	55,618,521
Year-end	57,511,771	55,952,271

DEL CATH SYSTEMS INC

Securities Registration On Feb. 14, 2018, Co. announced that it will be asking its shareholders to approve an amendment to Co.'s amended and restated certificate of incorporation to increase Co.'s authorized shares of common stock from 500,000,000 to 1,000,000,000.

DEL CATH SYSTEMS INC

Stock Split Development On Feb. 14, 2018, Co. announced that it will be asking its shareholders to approve an amendment to Co.'s amended and restated certificate of incorporation to effect a reverse stock split of Co. common stock at a range of ratios from 1-for-100 to 1-for-500, in the discretion of the Board of Directors and to be announced by press release, and to grant authorization to the Board of Directors to determine, in its sole discretion, whether to implement the reverse stock split, as well as its specific timing (but not later than Apr. 6, 2019).

DEXTERA SURGICAL INC

Sale Completed On Feb. 20, 2018, Co. sold substantially all of its assets to Aesculap, Inc.'s (Aesculap) designee, AesDex, LLC, for \$17,300,000. Of this amount, Co. received approximately \$13,600,000, with an additional \$2,000,000 funded into an escrow account for 24 months. The balance of the \$17,300,000 purchase price was used to repay the DIP Loan Amount of \$900,000 make payments to counterparties to assigned contracts and leases, and pay associated closing expenses.

DIGIPATH INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	1,118,785	409,751
Cost & expenses	1,318,502	689,911
Operating income	(199,717)	(280,160)
Other income (expense), net	20,700	154,000
Net income	(179,017)	(126,160)

Earnings common share			
Primary	\$(0.01)	\$(0.01)	
Fully Diluted	\$(0.01)	\$(0.01)	
Common Shares:			
Full Diluted	35,413,602	23,947,563	
Year-end	37,285,676	24,991,041	
Consolidated Balance Sheet Items, as of (\$):			
Assets:			2017
Cash & equivalents		360,827	
Current assets		893,920	
Net property & equip.		1,100,472	
Total assets		1,994,392	
Liabilities:			
Current liabilities		176,724	
Stockholders' equity		1,817,668	
Net current assets		717,196	

DLH HOLDINGS CORP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2017	2016 (revised)	2015 (revised)
Revenue	115,662	85,602	65,346
Direct expenses	89,812	67,776	53,658
Gross margin (loss)	25,850	17,826	11,688
General & administrative expenses	17,466	12,518	9,137
Depreciation & amortization	1,754	1,244	55
Income (loss) from operations	6,630	4,064	2,496
Interest income (expense), net	(883)	(454)	(80)
Amortization of deferred financing costs as interest expense	268	289	...
Change in fair value of derivative financial instruments	(102)	(27)	...
Other income (expense), net	25	(53)	824
Interest income (expense)	(1,228)	(823)	...
Other income (expense), net	...	...	744
Acquisition cost	...	795	...
Income (loss) before income taxes	5,402	2,446	3,240
Current income tax expense (benefit)	338	170	220
Deferred income tax expense (benefit)	1,776	(1,108)	(5,708)
Income tax expense (benefit), net	2,114	(938)	(5,488)
Net income (loss)	3,288	3,384	8,728
Weighted average shares outstanding - basic	11,345	9,966	9,573
Weighted average shares outstanding - diluted	12,352	11,220	10,039
Year end shares outstanding	11,767	11,148	9,551
Earnings (loss) per share - basic	\$0.29	\$0.34	\$0.91
Earnings (loss) per share - diluted	\$0.27	\$0.30	\$0.87
Total number of employees	1,400	1,400	1,250
Number of common stockholders	146	174	179
Number of beneficiary stockholders	1,423	1,423	1,460

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As is; Approximately; As of November 30, 2016; As of December 4, 2015

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	4,930	3,427
Billed receivables	11,862	5,265
Unbilled receivables	49	1,372
Total accounts receivable, gross	11,911	6,637
Accounts receivable	11,911	6,637
Prepaid insurance & benefits	240	168
Other receivables & prepaid expenses	358	374
Total current assets	17,439	10,606
Furniture & equipment	331	638
Computer equipment	715	202
Computer software	1,108	309
Leasehold improvements	66	38
Total fixed assets	2,220	1,187
Less accumulated depreciation & amortization	829	543
Equipment & improvements, net	1,391	644
Deferred taxes, net	9,639	11,415
Goodwill & other intangible assets, net	41,116	42,304
Other long-term assets	139	105
Total assets	69,724	65,074
Debt obligations - current	3,601	3,560
Derivative financial instruments, at fair value	306	204
Accounts payable	5,205	4,324
Accrued benefits	1,831	1,197
Accrued bonus & incentive compensation	1,544	508
Accrued workers compensation insurance	1,598	981
Other accrued expenses	717	126
Total current liabilities	18,525	14,516
Total long term liabilities	15,344	18,782
Total liabilities	33,869	33,298
Common stock	12	11
Additional paid-in capital	82,687	81,897
Retained earnings (accumulated deficit)	(46,844)	(50,132)
Total shareholders' equity (deficit)	35,855	31,776

Reclassified to conform with 2017 presentation

Recent Dividends:

1. DLH Holdings Corp common.
No dividends paid.

Annual Dividends:

1. DLH Holdings Corp common.
No dividends paid.

DUO WORLD INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	582,049	923,501
Cost & expenses	1,993,690	1,337,614
Operating income	(1,431,719)	(471,926)
Interest expense	55,407	17,885
Other income (expense), net	196	(2,460)
Foreign currency	6,338	23,689
Net before taxes	(1,480,592)	(468,582)
Net income	(1,480,592)	(468,582)
Earnings common share		
Primary	\$(0.04)	\$(0.01)
Fully Diluted	\$(0.04)	\$(0.01)
Common Shares:		
Full Diluted	39,951,984	38,521,304
Year-end	44,750,654	38,567,467

EARTH SCIENCE TECHNOLOGIES INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	100,891	109,191
Cost & expenses	639,082	191,972
Operating income	(538,191)	(82,381)

Interest expense	9	
Net before taxes	(538,191)	(82,390)
Net income	(538,191)	(82,390)
Earnings common share		
Common Shares:		
Year-end	45,288,509	40,446,786

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Cash & equivalents	131,056	
Inventories	124,653	
Current assets	396,915	
Net property & equip.	53,917	
Total assets	507,885	
Liabilities:		
Current liabilities	394,258	
Stockholders' equity	113,627	
Net current assets	2,657	

ELITE GROUP INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	281,680	224,445
Operating income	(281,680)	(224,445)
Other income (expense), net	(1,635,384)	(611,172)
Net before taxes	(4,019,387)	(1,321,484)
Net income	(4,019,387)	(1,321,484)
Earnings common share		
Primary	\$(0.02)	\$(0.09)
Fully Diluted	\$(0.02)	\$(0.09)
Common Shares:		
Full Diluted	194,919,277	15,346,244
Year-end	460,312,687	43,859,177

EMPIRE WATER CORP

Liquidation Development On Feb. 20, 2018 Co. was liquidated.

ENERKON SOLAR INTERNATIONAL INC

Equity Transfer On Feb. 20, 2018, Co. announced that, in connection with the closing of the Share Exchange on Feb. 8, 2018) between Co. and Enerkon Solar International Inc., a company incorporated in the State of Florida ("Enerkon Florida") whereby Co. acquired all of the issued and outstanding shares of common stock of Enerkon Florida, Co. disposed of the following assets (each of the assets listed below were transferred to John Cappello, a former officer and director of Co. (or entities under his control) in exchange for monies owed to Mr. Cappello for services rendered by Mr. Cappello to the Company): shares of common stock of Castle Royalties Corp.; shares of common stock of SAS Health and Beauty Corp.; shares of common stock of The Unlisted Stock Market Company; and shares of common stock of Shark Venture Capital Inc.

ENUMERAL BIOMEDICAL HOLDINGS INC

Bankruptcy Proceedings On Feb. 20, 2018, Co. filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, "The Plan provides that, subject to paying the expenses of the chapter 11 case as determined by the bankruptcy court, all funds of the Debtors will be paid to their creditors. These funds are almost entirely attributable to proceeds of the Sale. Holders of convertible notes ("Noteholders") issued by EBHI in May 2017 ("Convertible Notes") assert claims in the aggregate amount of approximately \$1,692,000 (the "Noteholder Claims"). Noteholders assert that the notes are secured by a lien on all Sale proceeds. The Debtors have objected to the Noteholder Claims on several grounds. If the Noteholders prevail in this dispute, no funds will be available for distribution to any creditor other than the Noteholders. The Debtors' objection to the Noteholder Claims has not yet been heard by the bankruptcy court. Determination of the dispute by final order, with all rights of appeal exhausted, could take up to three years. The Plan provides a mechanism for the dispute to be litigated to a conclusion, or resolved by compromise, with the greatest possible efficiency and treating as paramount the interests of holders of General Unsecured Claims. Instead of corporate managers and a board of directors, the Debtors will be under the control of a Plan Trustee - a fiduciary who acts for the benefit of creditors, under the supervision of the bankruptcy court."

ENUMERAL BIOMEDICAL HOLDINGS INC

Bankruptcy Proceedings On Feb. 20, 2018, Intuitive Venture Partners filed with the U.S. Bankruptcy Court an objection to Co.'s bidding procedures' motion. The objection asserts, "The Collateral Agent objects to the Bidding Procedures Motion because the proposed procedures (the 'Bidding Procedures'), and indeed the sale itself, are not intended to and will not maximize the value of the Debtors' estates. The entire sale process should

be put on hold while the Debtors explore alternative financing arrangements with their secured lenders and equityholders that will not result in the loss of millions of dollars of valuable net operating losses ("NOLs"), and also will not simultaneously destroy any chance of a meaningful return for the parties who have invested tens of millions of dollars in the development of the PD-1 assets. It is likely that the Debtors' bankruptcy filings were unnecessary, and that hundreds of thousands of dollars of bankruptcy-related expenses could have been avoided, had the Debtors' management been upfront and forthright with the Noteholders about the Debtors' finances prior the filing of these cases. After tens of millions of dollars of investment by the Noteholders and other equityholders in the development of the PD-1 assets, there is essentially nothing left to be done except wait and see if the licensing deal with Pieris will result in tens of millions of dollars of licensing revenue if the drug combination and clinical trials are successful. The Collateral Agent believes that the proposed sale is a short-sighted mistake, and that other financing options can and must be explored."

ENZYMEDIOSYSTEMS

Securities Registration On Feb. 16, 2018, the Securities and Exchange Commission (Commission) announced the temporary suspension, pursuant to Section 12(k) of the Securities Act of 1934 (the Exchange Act), of trading in the securities of Co., a Nevada corporation, at 9:30 a.m. EST on Feb. 20, 2018, and terminating at 11:59 p.m. EST on Mar. 5, 2018. The Commission temporarily suspended trading in the securities of ENZB because of questions regarding the accuracy of information in filings with the Commission, including a Form S-1 filed on Jan. 11, 2018, a Form 8-K filed on Jan. 4, 2018, and Forms 10-K filed on Sept. 20, 2016 and Oct. 13, 2017 for the fiscal years ended June 30, 2016 and 2017, respectively, concerning, among other things, Co.'s business operations and the identity of its officers. This order was entered pursuant to Section 12(k) of the Exchange Act. The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company. Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not he has complied with the rule he should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, he should refrain from entering quotations relating to Co.'s securities until such time as he has familiarized himself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker-dealer or other person has any information which may relate to this matter, contact Michael Paley, Assistant Regional Director, New York Regional Office, at (212) 336-0145 or Tracy Sivitz, Senior Counsel, New York Regional Office, at (212) 336-0029. The Commission appreciates the assistance of the Financial Industry Regulatory Authority.

EXCEED WORLD INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	9,987	8,486
Cost & expenses	49,759	19,777
Operating income	(39,772)	(11,291)
Interest expense	2,325	
Net before taxes	(42,097)	(11,291)
Income taxes		410
Net income	(42,097)	(11,701)
Earnings common share		
Common Shares:		
Full Diluted	20,000,000	120,219,780
Year-end	20,000,000	20,000,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Cash & equivalents	13,357	
Inventories	78,129	
Current assets	105,777	
Total assets	750,335	
Liabilities:		
Current liabilities	170,701	
Long-term debt	710,038	
Stockholders' equity	(130,404)	
Net current assets	(64,924)	

EXCO RESOURCES INC

Bankruptcy Proceedings On Feb. 21, 2018, Cross Sound Management filed with the U.S. Bankruptcy Court an objection to Co.'s motion to retain Gardere Wynne Sewell as litigation and conflicts counsel. The objection asserts, "The context of this reorganization and the circumstances surrounding the transactions make any investigation of claims by the Debtors themselves inappropriate. First, the investigation was purportedly commenced while a representative of a target of the investigation, John Wilder of Bluescape, was serving as Executive Chairman of the Board, and just weeks after another target-representative, Samuel Mitchell of Fairfax, had resigned. Moreover, substantially all of the Debtors' current senior officers and directors listed on the Debtors' website were in place at the time of the Mar. 2017 transaction, except one - Randall King was appointed on Mar. 31, 2017, just two weeks after the transaction closed. Second, Kirkland & Ellis LLP (K&E) is conflicted from conducting any investigation into the 2017 transaction, having advised the Debtors and issued a legal opinion in connection with the very 2017 transaction under investigation. The Debtors should not be allowed to use Gardere to seek to 'cleanse' investigatory work done by K&E. The Committee - conflict-free and appointed to represent the interests of the Debtors' unsecured creditors - has begun to conduct the investigation, and it should be allowed to proceed without the Debtors' interference and duplication of efforts. The order approving Gardere's retention should limit such retention to exclude investigating estate claims and causes of action against insiders, including with respect to the 2015 or 2017 transactions, in favor of the Committee's investigation."

EXCO RESOURCES INC

Bankruptcy Proceedings On Feb. 20, 2018, Louisiana Midstream Gas Services, Magnolia Midstream Gas Services and Mockingbird Midstream Gas Services, collectively, and Williams Companies and BG US Production filed with the U.S. Bankruptcy Court separate objections to Co.'s secured post-petition financing motion. Williams Companies' objection asserts, "Williams objects to the DIP Motion and entry of any final order granting the DIP Motion to the extent that the DIP Motion and proposed final order granting same seek to impair, alter, abrogate, limit, reduce, strip or otherwise negatively or adversely affect Williams' rights under the Williams' Dedications as more fully set forth in the Gas Gathering Contracts. Williams' objection includes the Williams' Dedication created by the Louisiana Midstream GGC and the Magnolia GGC and the Williams' Dedication on the oil, gas and mineral leases created by the Mockingbird Dedication that Chesapeake transferred to EXCO in or around July 2, 2013. The Gas Gathering Contracts contain valuable real property rights, including covenants running with the land, which cannot be decided or adversely affected by an interim or final cash collateral or debtor-in-possession financing order. Rather, such interests can only be adjudicated pursuant to an adversary proceeding. Put simply, Williams' state law property rights cannot be adjudicated or impaired in conjunction with the Debtors' efforts to obtain post-petition financing and to grant adequate protection and superpriority liens to its post-petition lenders pursuant to 11 U.S.C. section 364(d)(1). Similarly, any final order granting the DIP Motion should exempt parties holding real property dedication interests arising under or created by a gas gathering contract or agreement from having to file challenges to maintain their prepetition property interests."

EXCO RESOURCES INC

Bankruptcy Proceedings On Feb. 23, 2018, the U.S. Bankruptcy Court approved Co.'s key employee retention plan (KERP) for non-insider employees. As previously reported, "By this motion, the Debtors seek entry of an order, approving and authorizing the Debtors to continue the KERP for approximately 144 of the Debtors' non-insider employees, providing for an award pool of approximately \$3,300,000 in the aggregate, approximately \$1,800,000 of which was earned and paid to participating employees prior to the Petition Date on account of the third and fourth quarters of 2017 and approximately \$1,500,000 of which may be earned by participating employees on account of continued employment with the Debtors through the first and second quarters of 2018. The Debtors respectfully request that the Court grant this motion for three independent reasons. First, the KERP should be permitted under section 363(c) of the Bankruptcy Code because it is a continuation of the Debtors' prepetition practices and thus is an ordinary course transaction entitled to significant deference from the Court. Second, continuing the KERP is a reasonable exercise of the Debtors' business judgment and is also appropriate under section 363(b) of the Bankruptcy Code. Third, the KERP is not subject to section 503(c)(1) of the Bankruptcy Code because non-insiders are participants in the program. The KERP is justified by the 'facts and circumstances' of these cases and is there-

fore authorized under section 503(c)(3) of the Bankruptcy Code." Also on Feb. 23, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s entry into a settlement agreement by and among Debtors EXCO Holding (PA), EXCO Production Company (PA), EXCO Production Company (WV) and non-Debtor affiliates EXCO Resources (PA) and EXCO Appalachia Midstream, on the one hand, and BG Production Company (PA), BG Production Company (WV) and SWEPI, on the other hand. As previously reported, "Under the terms of the Settlement: a. BG will transfer to the Debtors (i) its 100% membership interest in each of BG Production Company (PA), LLC and BG Production Company (WV), LLC and (ii) its 50% membership interest in each of ERPA and EXCO Appalachia; b. Shell and the Debtors will terminate and consider fulfilled obligations and liabilities under certain specified agreements related to the joint venture in the Appalachia region; c. the Debtors will acquire Shell's share of the working capital of ERPA, which is approximately \$7,199,517; d. the Debtors will waive accounts receivables owed by Shell to ERPA in the amount of \$2,569,899; e. the Debtors will re-convey to SWEPI any interest they own in the 36 leases, representing an interest in approximately 364 net acres, that SWEPI had previously offered to the Debtors in Sept. 2016 during the pendency of the arbitration, free and clear of any liens, mortgages, interests, or other encumbrances under section 363(f) of the Bankruptcy Code, or in the alternative EXCO will provide SWEPI with executed releases from EXCO's creditors for all liens, mortgages, or other encumbrances that have been placed on the re-conveyed properties, in consideration for a cash payment of \$657,000."

EXTRACT PHARMACEUTICALS INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	20,740	21,092
Net income	(20,740)	(21,092)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	113,886,000	
Year-end	113,886,000	113,886,000

FERD CORP

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales	7,450	7,450
Cost & expenses	14,333	8,129
Net income	(14,576)	(679)
Earnings common share		
Common Shares:		
Full Diluted	3,750,000	2,800,000
Year-end	3,750,000	

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	87	87
Inventories	4,949	4,949
Current assets	5,036	5,036
Net property & equip.	4,137	4,137
Total assets	9,173	9,173
Liabilities:		
Current liabilities	20,293	20,293
Stockholders' equity	(11,120)	(11,120)
Net current assets	(15,257)	(15,257)

FERNHILL BEVERAGE INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	1,486,747	652,096
Cost & expenses	1,295,072	609,858
Operating income	191,675	42,238
Net income	191,675	42,238
Earnings common share		
Common Shares:		
Full Diluted	224,420,271	103,020,225
Year-end		

FIRST AMERICA RESOURCES CORP

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	11,833	23,658
Operating income	(11,833)	(23,658)
Net before taxes	(11,833)	(23,658)
Net income	(11,833)	(23,658)
Earnings common share		
Common Shares:		
Full Diluted	7,964,090	7,964,090
Year-end	7,964,090	7,964,090

FIRST PRIORITY TAX SOLUTIONS INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	25,965	18,379
Operating income	(26,822)	(20,093)
Interest expense	857	1,714
Net before taxes	(26,822)	(20,093)
Income contin. oper.	(26,822)	(20,093)
Net income	11,616	22,616
Earnings common share		
Common Shares:		
Full Diluted	5,740,000	5,740,000
Year-end	5,740,000	

FLASR INC

Acquisition Development On Feb. 20, 2018, Co. announced that it has entered into an MOU to acquire 100% Dinostar and its d/b/a The Bridgeport Group. Terms of the transaction were not disclosed.

FRANCHISE HOLDINGS INTERNATIONAL INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Net Sales	190,062	278,963
Cost & expenses	1,782,831	503,123
Operating income	(1,592,769)	(224,160)
Other income (expense), net	(1,049,293)	(3,123)
Gains or losses	(484,720)	(82,609)
Net income	(3,174,822)	(399,565)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	184,081,305	67,291,017
Year-end	118,787,240	67,388,142

FREEDOM LEAF INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	7,659	569,120
Cost & expenses	1,323,348	1,015,411
Operating income	(1,315,689)	(446,291)
Interest income	10,324	
Interest expense	12,780	5,250
Other income (expense), net	(52,259)	
Net income	(1,449,997)	(513,253)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	129,643,006	96,455,096
Year-end	147,620,698	99,268,317

FREESTONE RESOURCES INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	622,058	561,424
Cost & expenses	941,966	1,191,688
Operating income	(382,534)	(693,190)
Gains or losses		(6,200)
Net income	(491,781)	(771,884)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	91,677,036	91,122,688
Year-end	91,863,177	91,363,177

FUNDTHATCOMPANY

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	5,974	6,098
Net income	(5,974)	(6,098)
Earnings common share		
Common Shares:		
Full Diluted	73,850,000	221,648,370
Year-end	73,850,000	73,850,000

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	112	112
Current assets	112	112
Total assets	112	112
Liabilities:		
Current liabilities	37,809	37,809
Stockholders' equity	(37,697)	(37,697)
Net current assets		

GAIN CITIES LTD

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2017	2016
Cost & expenses	54,389	100,753
Operating income	(54,389)	(100,753)
Net before taxes	(54,389)	(100,753)
Net income	(54,389)	(100,753)
Earnings common share		
Primary	\$(0.68)	\$(100.00)
Fully Diluted	\$(0.68)	\$(100.00)
Common Shares:		
Full Diluted	80,000	800
Year-end	80,000	800

GAWK INC

Earnings, 3 mos. to Apr 30(Consol. - \$):

	2017	2016
Total revenues	1,367,724	1,374,961
Cost & expenses	1,711,139	1,524,484
Operating income	(493,922)	(336,144)
Other income (expense), net	457,280	(31,582)
Income contin. oper.	(603,800)	(799,046)
Net income	(603,800)	(813,813)
Earnings common share		
Common Shares:		
Full Diluted	4,256,370,359	298,186,922
Year-end	6,342,546,507	342,254,092

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	38,106	38,106
Current assets	306,246	306,246
Total assets	2,722,421	2,722,421
Liabilities:		
Current liabilities	7,265,393	7,265,393
Long-term debt	63,805	63,805
Stockholders' equity	(22,706,777)	(22,706,777)
Net current assets	(6,959,147)	(6,959,147)

GENERATION NEXT FRANCHISE BRANDS INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	386,212	3,045,998
Cost & expenses	7,674,391	7,731,489
Operating income	(7,288,179)	(4,685,491)
Interest expense	266,702	97,885
Other income (expense), net	(220,003)	(347,028)
Net before taxes	(7,774,884)	(5,130,404)
Net income	(7,774,884)	(5,130,404)
Earnings common share		
Primary	\$(0.21)	\$(0.18)
Fully Diluted	\$(0.21)	\$(0.18)
Common Shares:		
Full Diluted	37,748,979	27,978,580
Year-end	42,645,148	27,978,580

GENESYS INDUSTRIES INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	1,557	1,357
Cost & expenses	31,673	11,382
Operating income	(30,116)	(10,025)
Interest expense	243	
Net before taxes	(30,359)	(10,025)
Net income	(30,359)	(10,025)
Earnings common share		
Common Shares:		
Full Diluted	17,555,000	17,000,000
Year-end	17,555,000	17,000,000

GEO JS TECHNOLOGY GROUP CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	205,564	619,885
Cost & expenses	362,747	757,946
Operating income	(157,183)	(138,057)
Net before taxes	(157,183)	(138,057)
Net income	(157,183)	(138,057)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	205,530,000	205,530,000
Year-end	205,530,000	

GEO POINT RESOURCES INC

Earnings, 9 mos. to Dec 31(Consol. - \$):		
	2017	2016
Total revenues	61,423	215,241
Cost & expenses	4,863,291	217,933
Operating income	(4,801,868)	(2,692)
Interest expense	26,682	43,843
Other income (expense), net	36,070	
Net before taxes	(4,792,480)	(46,535)
Net income	(4,792,480)	(46,535)
Earnings common share		
Primary	\$(0.06)	\$(0.05)
Fully Diluted	\$(0.06)	\$(0.05)
Common Shares:		
Full Diluted	86,910,133	1,002,204
Year-end	100,000,000	1,002,204

GH CAPITAL INC

Earnings, 3 mos. to Dec 31(Consol. - \$):		
	2017	2016
Total revenues	7,029	6,661
Cost & expenses	103,483	86,126
Operating income	(96,454)	(87,032)
Interest expense	57,699	
Other income (expense), net	(202,094)	
Gains or losses	201	(3,869)
Net before taxes	(356,046)	(90,901)
Net income	(356,046)	(90,901)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	60,661,818	34,926,520
Year-end	60,661,818	35,046,917

Consolidated Balance Sheet Items, as of (\$):

Assets:		2017
Cash & equivalents		54,695
Current assets		61,407
Total assets		61,407
Liabilities:		
Current liabilities		417,101
Stockholders' equity		(355,694)
Net current assets		(355,694)

GLOBAL SEED CORP

Earnings, 6 mos. to Dec 31(Consol. - \$):		
	2017	2016
Cost & expenses	6,702	7,934
Operating income	(6,702)	(7,934)
Net income	(6,702)	(7,934)
Earnings common share		
Common Shares:		
Full Diluted	5,000,000	5,000,000
Year-end	5,000,000	5,000,000

GO2GREEN LANDSCAPING INC

Earnings, 3 mos. to Dec 31(Consol. - \$):		
	2017	2016
Total revenues	3,480	7,725
Cost & expenses	18,070	18,880
Operating income	(14,590)	(11,155)
Net income	(14,590)	(11,155)
Earnings common share		
Common Shares:		
Full Diluted	14,400,000	14,028,268
Year-end	14,400,000	14,400,000

Consolidated Balance Sheet Items, as of (\$):

Assets:		2017
Cash & equivalents		1,232
Current assets		1,232
Total assets		1,232
Liabilities:		
Current liabilities		29,086
Stockholders' equity		(27,854)
Net current assets		(27,854)

GOLD TORRENT INC

Earnings, 9 mos. to Dec 31(Consol. - \$):		
	2017	2016
Total revenues	2,594	
Cost & expenses	8,104,697	1,280,456
Other income (expense), net		66,000
Net income	(8,107,624)	(1,214,456)

Earnings common share		
Primary	\$(0.31)	\$(0.09)
Fully Diluted	\$(0.31)	\$(0.09)
Common Shares:		
Full Diluted	19,084,723	14,189,586
Year-end	20,110,552	14,268,602

GOLD UNION INC

Name Change Development On Feb. 22, 2018, Co.'s board of directors and certain stockholders representing more than a majority of Co.'s outstanding voting capital (the "Majority Stockholders"), respectively, approved by written consent in lieu of a special meeting the taking of all steps necessary to amend Co.'s Certificate of Incorporation filed with the Delaware Secretary of State (the "Certificate of Incorporation") to change Co.'s name to Noble Vici Group, Inc. The amendment to the Certificate of Incorporation will not be effective until Co. files the Certificate of Amendment to the Certificate of Incorporation with the Delaware Secretary of State (which will not occur until Mar. 5, 2018 or thereafter) (the "Effective Date").

GOLDEN DEVELOPING SOLUTIONS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2017	2016
Cost & expenses	26,973	
Operating income	(26,973)	
Interest expense	2,089	
Net income	(29,062)	
Earnings common share		
Common Shares:		
Full Diluted	78,284,949	25,208,026
Year-end	95,208,026	

GOLDEN GLOBAL CORP

New Auditor On Nov. 29, 2017, Co. terminated MNP LLC as its independent registered public accounting firm. On Nov. 30, 2017, Co. appointed Fruci & Associates as its new independent registered public accounting firm.

GRCR PARTNERS INC

Earnings, 3 mos. to Dec 31(Consol. - \$):		
	2017	2016
Total revenues	16,450	
Cost & expenses	23,264	20,495
Operating income	(6,814)	(20,914)
Interest expense	756	
Net income	(7,570)	(20,914)
Balance for common	(7,570)	(20,914)
Earnings common share		
Common Shares:		
Full Diluted	2,926,500	8,175,457
Year-end	2,926,500	

Consolidated Balance Sheet Items, as of (\$):

Assets:		2017
Cash & equivalents		2,197
Current assets		9,897
Total assets		9,897
Liabilities:		
Current liabilities		51,020
Stockholders' equity		(41,123)
Net current assets		(41,123)

GREEN VISION BIOTECHNOLOGY CORP

Earnings, 9 mos. to (Consol. - \$):		
	09/30/17	10/31/16
Total revenues	121,088	
Cost & expenses	1,168,211	52,548
Operating income	(1,047,123)	(52,548)
Interest income	117	
Interest expense	2,481	
Other income (expense), net	(2,263)	
Net before taxes	(1,051,750)	(52,548)
Net income	(1,051,750)	(52,548)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	131,619,707	60,790,000
Year-end	160,790,000	60,790,000

GRIDIRON BIONUTRIENTS INC

Earnings, 3 mos. to Nov 30(Consol. - \$):		
	2017	2016
Total revenues	5,140	
Cost & expenses	27,802	12,008
Operating income	(22,662)	

Interest expense	105	
Net income	(22,767)	(12,008)
Earnings common share		
Common Shares:		
Full Diluted	102,644,407	
Year-end	132,723,215	52,637,500

Consolidated Balance Sheet Items, as of (\$):

Assets:		2017
Cash & equivalents		50,000
Current assets		60,093
Total assets		62,893
Liabilities:		
Current liabilities		112,076
Stockholders' equity		(49,083)
Net current assets		(51,983)

GROWLIFE INC

Acquisition Completed On Feb. 16, 2018, Co. purchased the remaining 49% of the purchased assets in exchange for a one-time payment of \$250,000 and the cancellation of Reichwein's right to receive a 10% commission on certain sales of Free Fit products as was set forth in Reichwein's employment agreement. In exchange for the cancellation of the commission in the employment agreement, Reichwein was granted the opportunity to earn up to two \$100,000 cash bonuses and an aggregate common stock bonus of up to 7,500,000 shares if certain revenue and gross margin goals are met in 2018.

GULFSLOPE ENERGY INC

Earnings, 3 mos. to Dec 31(Consol. - \$):		
	2017	2016
Cost & expenses	289,327	219,928
Operating income	(289,327)	(219,928)
Interest expense	225,077	332,835
Net before taxes	(514,404)	(552,763)
Net income	(514,404)	(552,763)
Earnings common share		
Common Shares:		
Full Diluted	696,744,886	682,407,660
Year-end	698,526,625	684,152,225

Consolidated Balance Sheet Items, as of (\$):

Assets:		2017
Cash & equivalents		108,483
Current assets		266,976
Net property & equip.		1,818,897
Total assets		2,085,873
Liabilities:		
Current liabilities		13,537,046
Stockholders' equity		(11,451,173)
Net current assets		(13,270,070)

HARRISON, VICKERS & WATERMAN INC

Earnings, 6 mos. to Dec 31(Consol. - \$):		
	2017	2016
Cost & expenses	1,989,019	3,422,569
Operating income	(161,012)	(302,179)
Other income (expense), net	(1,447,251)	13,028,148
Net before taxes	(2,706,140)	10,791,685
Net income	(2,238,969)	10,946,308
Earnings common share		
Primary	\$(0.01)	\$0.06
Fully Diluted	\$(0.01)	\$0.06
Common Shares:		
Full Diluted	249,044,362	192,392,024
Year-end	311,600,088	192,392,024

HARTFORD RETIREMENT NETWORK CORP

Earnings, 6 mos. to Dec 31(Consol. - \$):		
	2017	2016
Cost & expenses	160,090	54,242
Operating income		(50,000)
Other income (expense), net		50,000
Net income	(160,660)	(4,242)
Earnings common share		
Primary	\$(0.01)	\$(0.00)
Fully Diluted	\$(0.01)	\$(0.00)
Common Shares:		
Full Diluted	33,863,478	9,925,000
Year-end	42,555,000	9,925,000

HLK BIOTEC HOLDING GROUP INC

New Name On Feb. 23, 2018, Co. changed its name from Amelot Holdings, Inc. to HLK Biotec Holding Group Inc.

HOLLY BROTHERS PICTURES INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	16,713	12,846
Operating income	(16,713)	(12,846)
Net income	(16,713)	(12,846)
Earnings common share		
Primary	\$(0.01)	\$
Common Shares:		
Year-end	2,865,172	2,710,000

HOLLYWALL ENTERTAINMENT INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	140,000	100,000
Net Sales	140,000	100,000
Cost & expenses	115,863	75,884
Operating income	24,137	24,116
Net before taxes	(911,750)	(911,771)
Net income	(620,985)	(621,006)
Earnings common share		
Common Shares:		
Year-end	13,021,427	141,478

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Cash & equivalents	16,450	
Current assets	16,450	
Net property & equip.	62,704,397	
Total assets	63,598,307	
Liabilities:		
Current liabilities	1,106,648	
Stockholders' equity	46,058,682	
Net current assets	(1,090,198)	

HUAHUI EDUCATION GROUP CORP**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	2,500	
Operating income	(2,500)	
Net before taxes	(2,500)	
Net income	(15,899)	(4,344)
Earnings common share		
Common Shares:		
Full Diluted	2,734,900	2,224,275
Year-end	2,734,900	

HYPERMOLAR INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	392,026	327,856
Deprec., depl. & amort.	2,927	336
Operating income	(394,953)	(328,192)
Interest expense	176,344	174,410
Other income (expense), net	(1,281,925)	1,123,381
Net income	(1,853,222)	620,779
Earnings common share		
Primary	\$(0.00)	\$0.00
Fully Diluted	\$(0.00)	\$0.00
Common Shares:		
Full Diluted	699,483,259	504,309,524
Year-end	759,910,084	638,911,317

IFRESH INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	101,731,609	
Cost & expenses	103,320,699	466,410
Operating income	(1,589,090)	(109,555)
Interest expense	590,835	
Other income (expense), net	1,352,941	109,555
Net before taxes	(826,984)	
Income taxes	(302,635)	
Net income	(524,349)	(356,855)
Earnings common share		
Primary	\$(0.04)	\$(0.07)
Fully Diluted	\$(0.04)	\$(0.07)
Common Shares:		
Full Diluted	14,167,599	5,310,000
Year-end	14,220,548	5,310,000

INFRASTRUCTURE MATERIALS CORP**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2017	2016
Cost & expenses	86,533	88,426
Operating income	(86,533)	(88,426)
Interest income	1,855	

Interest expense	4,067	
Gains or losses	273,575	
Net before taxes	(84,678)	181,082
Net income	(84,678)	181,082
Earnings common share		
Primary	\$	\$0.00
Fully Diluted	\$	\$0.00
Common Shares:		
Full Diluted	571,337,619	138,304,619
Year-end	571,337,619	138,304,619

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Cash & equivalents	255,722	
Current assets	462,916	
Net property & equip.	1	
Total assets	484,517	
Liabilities:		
Current liabilities	35,695	
Stockholders' equity	105,716	
Net current assets	427,221	

INFRASTRUCTURE MATERIALS CORP**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	149,326	143,514
Operating income	(149,326)	(143,514)
Interest income	3,831	
Interest expense	7,648	
Other income (expense), net	120,000	
Gains or losses	273,575	
Net before taxes	(145,495)	242,413
Net income	(145,495)	242,413
Earnings common share		
Primary	\$(0.00)	\$0.00
Fully Diluted	\$(0.00)	\$0.00
Common Shares:		
Full Diluted	138,304,619	138,304,619
Year-end	571,337,619	138,304,619

INFRA SYSTEMS INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2017	2016
Cost & expenses	857	
Deprec., depl. & amort.	17,052	14,567
Operating income	(38,552)	(17,381)
Net before taxes	(38,552)	(17,381)
Net income	(38,552)	(17,381)
Earnings common share		
Common Shares:		
Year-end	1,693,911,416	925,518,595

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Cash & equivalents	63	
Inventories	6,200	
Current assets	6,263	
Total assets	758,859	
Liabilities:		
Current liabilities	511,333	
Long-term debt	342,852	
Stockholders' equity	(95,327)	
Net current assets	(505,070)	

INFRA SYSTEMS INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	1,310	
Deprec., depl. & amort.	17,052	29,162
Net income	(17,052)	(30,472)
Earnings common share		
Common Shares:		
Year-end	1,983,328,081	1,170,535,262

INNOVATE BIOPHARMACEUTICALS INC

New Accountant On Feb. 23, 2018, Co. dismissed Cohn Reznick LLP and engaged Mayer Hoffman McCann P.C. as its new independent public accounting firm.

INOLIFE TECHNOLOGIES INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	81,307	751,546
Operating income	(81,307)	(751,546)
Interest expense	13,365	12,461
Other income (expense), net	4,016,651	

Net income	(94,672)	3,252,644
Earnings common share		
Common Shares:		
Year-end	73,537,176	61,556,069

INSPIRED BUILDERS INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	112,507	34,084
Operating income	(112,507)	(34,084)
Net before taxes	(112,539)	(45,589)
Net income	(112,539)	(45,589)
Earnings common share		
Common Shares:		
Full Diluted	23,842,391	11,125,000
Year-end	101,125,000	11,125,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Liabilities:		
Current liabilities	86,352	
Stockholders' equity	(86,352)	
Net current assets	(86,352)	

INTEGRATED VENTURES INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	105,088	
Cost & expenses	680,942	852,350
Operating income	(575,854)	(852,350)
Other income (expense), net	(71,155)	808,245
Gains or losses	(63,765)	
Invest. income	367,134	
Net before taxes	(462,557)	(261,437)
Net income	(462,557)	(261,437)
Earnings common share		
Primary	\$(0.06)	\$(0.33)
Fully Diluted	\$(0.06)	\$(0.33)
Common Shares:		
Full Diluted	7,711,319	793,207
Year-end	8,388,337	712,879

INTELLISENSE SOLUTIONS INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	15,226	24,833
Operating income	(50,000)	
Interest expense	3,185	2,296
Other income (expense), net		50,000
Net income	(18,411)	22,871
Earnings common share		
Primary	\$	\$0.01
Fully Diluted	\$	\$0.01
Common Shares:		
Full Diluted	2,529,680	2,529,680
Year-end	2,529,680	2,529,680

INTERDYNE CO.**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	12,036	11,092
Operating income	(12,036)	(9,992)
Net before taxes	(12,036)	(9,992)
Income taxes	800	800
Net income	(12,836)	(10,792)
Earnings common share		
Common Shares:		
Full Diluted	39,999,942	39,999,942
Year-end	39,999,942	39,999,942

INTERLINK PLUS INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	51,812	9,537
Cost & expenses	68,908	33,356
Operating income	(17,777)	(24,069)
Net income	(25,161)	(36,173)
Earnings common share		
Common Shares:		
Full Diluted	67,373,008	59,827,755
Year-end	67,373,008	67,373,008

INTERNATIONAL LEADERS CAPITAL CORP**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	(6,428)	704,058
Operating income	(347,436)	
Interest expense	159,858	38,959
Other income (expense), net	150,000	
Foreign currency	(33)	
Net income	(3,463)	(743,017)
Earnings common share		
Primary	\$(0.54)	\$(0.54)
Fully Diluted	\$(0.54)	\$(0.54)
Common Shares:		
Full Diluted	1,746,337	1,374,178
Year-end	2,311,285	1,374,178

INVITRO INTERNATIONAL**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	153,924	193,629
Cost & expenses	198,602	169,371
Operating income	(44,678)	24,258
Invest. income	883	2,788
Net before taxes	(39,617)	31,073
Income taxes	1,961	
Net income	(39,617)	29,112
Earnings common share		
Primary	\$(0.00)	\$0.00
Fully Diluted	\$(0.00)	\$0.00
Common Shares:		
Full Diluted	21,953,976	21,953,976
Year-end	21,953,976	21,953,976

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	804,113	
Inventories	145,654	
Current assets	1,058,783	
Net property & equip.	26,087	
Total assets	1,104,331	
Liabilities:		
Current liabilities	56,867	
Stockholders' equity	1,047,464	
Net current assets	1,001,916	

IONIX TECHNOLOGY INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	1,132,485	2,124,816
Cost & expenses	1,123,602	2,166,771
Operating income	8,883	(41,955)
Net before taxes	8,883	(41,955)
Income taxes	9,373	1,437
Income contin. oper.	(490)	(43,392)
Income discount. oper.	36,404	
Net income	(490)	(6,988)
Earnings common share		
Fully Diluted	99,003,000	99,003,000
Year-end	99,003,000	

JAGUAR HEALTH INC

Securities Registration On Jan. 23, 2018, Co. announced that at its Special Meeting of Stockholders to be held on Mar. 12, 2018, Co. will be asking its Stockholders to approve an amendment to Co.'s Third Amended and Restated Certificate of Incorporation (the "COI") to increase the number of authorized shares of Co.'s voting common stock, par value \$0.0001 per share (the "Common Stock"), from 250,000,000 shares to 500,000,000 shares.

JAGUAR HEALTH INC

Special Meeting of Stockholders On Jan. 23, 2018, Co. announced that a Special Meeting of Stockholders will be held on Mar. 12, 2018, at 8:30 a.m., local time, at 201 Mission Street, Suite 2375, San Francisco, CA 94105.

JAGUAR HEALTH INC

Special Meeting of Stockholders On Feb. 15, 2018, Co. scheduled its Special Meeting of Stockholders on Monday, Mar. 12, 2018, at 8:30 a.m., local time, at 201 Mission Street, Suite 2375, San Francisco, CA 94105.

JAGUAR HEALTH INC

Stock Split Development On Jan. 23, 2018, Co. announced that at its Special Meeting of Stockholders to be held on Mar. 12, 2018, Co. will be asking its Stockholders to approve an amendment to the Restated Certificate of Incorporation to effect a reverse stock split at a ratio not less than 1-for-1.2 and not greater than 1-for-10, with the exact ratio, if effected at all, to be set within that

range at the discretion of Co.'s board of directors before June 30, 2018 without further approval or authorization of Co.'s stockholders (the "Reverse Stock Split").

JAKROO INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Total revenues	7,769,040	7,846,545
Cost & expenses	7,164,386	6,897,510
Operating income	604,654	949,035
Net before taxes	604,654	949,035
Income taxes	212,723	343,109
Net income	391,931	605,926
Earnings common share		
Primary	\$0.01	\$0.02
Fully Diluted	\$0.01	\$0.02
Common Shares:		
Full Diluted	32,014,491	29,100,000
Year-end	30,808,650	

JENSYN ACQUISITION CORP

Special Meeting of Stockholders On Feb. 14, 2018, Co. announced that a Special Meeting of Stockholders will be held on Mar. 5, 2018, at 10:00 a.m. Eastern time, at the offices of Loeb & Loeb LLP at 345 Park Avenue, New York, NY, 11797.

KALMIN CORP**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Total revenues	13,616	4,300
Cost & expenses	28,732	6,326
Operating income	(15,116)	(2,026)
Net income	(15,116)	(2,026)
Earnings common share		
Fully Diluted	4,835,401	4,000,000
Year-end	4,836,500	

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	10,383	
Inventories	4,874	
Current assets	23,335	
Net property & equip.	9,102	
Total assets	32,437	
Liabilities:		
Current liabilities	31,603	
Stockholders' equity	834	
Net current assets	(8,268)	

KATY INDUSTRIES INC

Bankruptcy Proceedings On Feb. 21, 2018, Pension Benefit Guaranty Corporation (PBGC) filed with the U.S. Bankruptcy Court an objection to the joint motion of Co. and its official committee of unsecured creditors for interim approval of the Combined Disclosure Statement and Chapter 11 Plan of Liquidation. PBGC asserts, "Because the Combined Plan and Disclosure Statement contains impermissible non-consensual releases and injunctions with respect to claims that creditors may hold against non-debtor parties, the Plan Proponents fail to comply with Local Bankruptcy Rule 3017-2(a)(iii) and are not entitled to interim approval of the disclosure statement pursuant to Local Bankruptcy Rule 3017-2(c). PBGC also objects to the Combined Plan and Disclosure Statement because it fails to provide 'adequate information' as defined in 11 U.S.C. section 1125(a) of the Bankruptcy Code, with regard to the following: (i) the overly broad release, injunction, and exculpation provisions; (ii) the basis for 'deemed' substantive consolidation of the Debtors' estates and the impact of substantive consolidation on PBGC's claims; (iii) the Debtors' obligations and liabilities to PBGC and the Pension Plans; (iv) the W.J. Smith Litigation as defined below; and (v) the lack of a Disputed Claims reserve. Therefore, the Combined Plan and Disclosure Statement cannot be approved because it lacks adequate information to allow a creditor to make an informed judgment. PBGC also objects to the Voting Procedures set forth in Section 8.3 in that they prohibit Disputed Claims to vote on the Combined Plan and Disclosure Statement, which would allow Debtors to object to any or all claims of creditors before the Voting Record Date to prevent certain or all creditors from voting on the plan."

KATY INDUSTRIES INC

Bankruptcy Proceedings On Feb. 26, 2018, Co. filed with the U. S. Bankruptcy Court a motion for an order, pursuant to Section 1114 of the Bankruptcy Code, terminating retiree benefits. The motion explains, "Historically, the Debtors offered certain of their employees the ability to participate in fully insured and self-funded retiree medical programs (the 'Retiree Benefits').

As of the Petition Date, the Debtors' average monthly contribution on account of the Retiree Benefits has been approximately \$7,500. The Debtors have continued to provide the Retiree Benefits for many months after the Petition Date, while attempting to negotiate with the Retiree Committee a settlement related to the impending termination of the Retiree Benefits necessitated by the Debtors' wind-down following the sale of substantially all of their assets under section 363 of the Bankruptcy Code (the 'Sale') to Jansan Acquisition. The Sale to Jansan closed on July 21, 2017 (the 'Closing'), and the Retiree Committee was appointed on or about July 31, 2017. On Aug. 31, 2017, the Debtors made a settlement offer of \$36,000 to the Retiree Committee in connection with the proposed termination of the Retiree Benefits, which amount represented approximately five months of the Debtors' contributions for Retiree Benefits. In Dec. 31, 2017, unbeknownst to the Debtors, certain Retiree Benefits administered by Jansan under the Assumed Plans expired and lapsed, resulting in a loss of benefits coverage to the Retirees. Because the Debtors did not administer Retiree Benefits provided under the Assumed Plans following the Sale, they were not provided an opportunity to renew, or receive notice of the pending expiration of, the Assumed Plans." The Court scheduled a hearing date on Mar. 12, 2018 to consider the termination motion, with objections due on the same date.

KELVIN MEDICAL INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	37,140	9,530
Operating income	(37,140)	(9,530)
Net income	(37,140)	(9,530)
Earnings common share		
Fully Diluted	64,668,152	63,000,000
Year-end	67,097,500	63,000,000

KLEANGAS ENERGY TECHNOLOGIES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Cost & expenses	119,111	
Operating income	(119,111)	
Net income	(139,644)	
Earnings common share		
Fully Diluted	6,349,363,667	

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	4,073	
Current assets	351,573	
Total assets	2,071,573	
Liabilities:		
Current liabilities	10,389,078	
Stockholders' equity	(8,317,504)	
Net current assets	(10,037,505)	

KYTO BIOPHARMA INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	63,862	70,135
Operating income	(63,862)	(70,135)
Net before taxes	(63,862)	(70,135)
Net income	(63,862)	(70,135)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	3,139,747	3,139,747
Year-end	3,139,747	3,139,747

LAKE FOREST MINERALS INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	6,214	7,196
Operating income	(6,214)	(7,196)
Net income	(6,214)	(7,196)
Earnings common share		
Fully Diluted	11,000,000	11,000,000
Year-end	11,000,000	11,000,000

LEAFBUYER TECHNOLOGIES INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Net Sales	493,688	
Cost & expenses	969,166	6,256
Operating income	(475,478)	(6,256)
Interest expense	29	
Other income (expense), net	5,057	
Net before taxes		(6,256)
Net income	(470,450)	(6,256)
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	38,312,511	6,280,000
Year-end	38,380,663	6,280,000

LIBERATED ENERGY INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	68,825	362,124
Operating income	(68,825)	(362,124)
Interest expense	20,153	41,585
Other income (expense), net		(57,797)
Net income	(88,918)	(461,506)
Earnings common share		
Primary	\$	\$(0.22)
Fully Diluted	\$	\$(0.22)
Common Shares:		
Full Diluted	15,296,068	2,109,821
Year-end	18,711,869	2,682,339

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	
Cash & equivalents	33,148	
Current assets	33,148	
Total assets	33,148	
Liabilities:		
Current liabilities	1,144,399	
Stockholders' equity	(1,111,251)	
Net current assets	(1,111,251)	

LIFE ON EARTH INC

New Name On Feb. 20, 2018, Co. changed its name from Hispanica International Delights of America Inc to Life On Earth Inc.

LIFE ON EARTH INC

Stock Trading Status Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:LFER.

LIMITLESS VENTURE GROUP INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	20	
Cost & expenses	4,177	5,045
Operating income	(4,177)	(5,025)
Interest expense	58,242	58,382
Net income	(62,419)	(63,407)
Earnings common share		
Common Shares:		
Full Diluted	4,200,000,000	200,000,000
Year-end	3,825,000,000	800,700,000,000

LIVEXLIVE MEDIA INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	80,263	225,000
Cost & expenses	7,719,666	4,056,840
Operating income	(7,639,403)	(3,831,840)
Interest expense	2,294,409	437,733
Other income (expense), net		(2,083,476)
Gains or losses		(2,790,073)
Income contin. oper.	(9,933,812)	(9,143,122)
Income discont. oper.	(3,901,829)	
Net income	(13,835,641)	(9,143,122)
Earnings common share		
Primary	\$(0.38)	\$(0.29)
Fully Diluted	\$(0.38)	\$(0.29)
Common Shares:		
Full Diluted	36,030,900	32,029,142
Year-end	49,542,633	33,647,143

LOTUS BIO-TECHNOLOGY DEVELOPMENT CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	12,700	21,014
Operating income	(12,700)	(22,652)
Net income	(12,700)	(22,652)

Earnings common share		
Common Shares:		
Full Diluted	782,775,500	82,775,000
Year-end	782,775,500	81,275,000

LUCKYCOM PHARMACEUTICALS INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	388,820	351,677
Operating income	4,123	
Other income (expense), net	287	(278)
Gains or losses	(4,123)	
Net income	(392,656)	(351,955)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	18,280,545	17,555,898
Year-end	18,376,000	17,626,000

M III ACQUISITION CORP

Special Meeting of Stockholders On Feb. 23, 2018, Co. announced that it has moved the special meeting of its stockholders (the "Special Meeting") to approve the proposed business combination with IEA Energy Services LLC ("IEA"). The Special Meeting was previously scheduled for Feb. 28, 2018 but has been rescheduled to Mar. 7, 2018, at 10:00 a.m., Eastern Time, at the offices of Ellenoff Grossman & Schole LLP, located at 1345 Avenue of the Americas, 11th Floor, New York, NY 10105. Public stockholders who seek to exercise their redemption rights with respect to shares of Co.'s common stock will be required to comply with the procedures previously announced for redemption by 5:00 p.m., Eastern Time, on Mar. 5, 2018. The record date for the Special Meeting has not changed, and thus only Co. stockholders of record as of the close of business on Feb. 9, 2018 will be entitled to vote the shares of common stock owned by them on the record date at the Special Meeting.

M101 CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	104,686	15,132
Operating income	(104,686)	(15,132)
Interest expense	5,337	2,495
Other income (expense), net	7,373	(100)
Net income	(102,650)	(17,727)
Earnings common share		
Common Shares:		
Full Diluted	869,232,545	336,600,000
Year-end	760,250,000	320,000,000

MAGNEGAS CORP

Acquisition Completed On Feb. 16, 2018, Co. purchased from Green Arc Supply, L.L.C. (the "Seller") all of the Seller's right, title and certain assets related to Seller's welding supply and gas distribution business located in Louisiana and Texas for the total purchase price of \$2,500,000, which was comprised of a \$1,000,000 cash payment and the issuance of that number of shares of restricted common stock equal to \$1,500,000 divided by the ten-day Value Weighted Average Price as of the closing date.

MERIT MEDICAL SYSTEMS, INC.

Acquisition Completed On Feb. 14, 2018, Co. acquired from Becton, Dickinson and Company ("BD") various assets related to (i) a tunneled home drainage catheter product line then owned by C.R. Bard, Inc., a New Jersey corporation and (ii) a soft tissue core needle biopsy product line owned by BD for \$100,000,000, subject to adjustment for fluctuations in the value of transferred inventory.

MESSAGEBGONE INC

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2017	2016
Cost & expenses	7,331	8,992
Net income	(7,331)	(8,992)
Earnings common share		
Common Shares:		
Full Diluted	75,440,000	611,549,011
Year-end	75,440,000	75,440,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	
Cash & equivalents	15	
Current assets	15	
Total assets	15	
Liabilities:		
Current liabilities	46,525	

Stockholders' equity	(46,510)
Net current assets	(46,510)

MEXUS GOLD US

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	2,637,452	3,197,820
Interest expense	210,119	175,614
Other income (expense), net	(54,583)	
Foreign currency	(4,615)	(4,261)
Income contin. oper.	(2,906,769)	(3,377,695)
Net income	(2,906,769)	(3,377,695)
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	689,151,808	546,803,010
Year-end	752,558,566	642,759,448

MHM SERVICES INC

Sale Development On Feb. 26, 2018, Centene Corp. ("Centene") announced that it has signed a definitive agreement to acquire Co. Under the terms of the agreement, Centene will acquire 100% of the stock of Co., including its 49% ownership of Centurion, the correctional healthcare services joint venture between Centene and Co. Centene intends to fund the purchase price with a combination of cash and Centene stock. The transaction is expected to be accretive to earnings in the first 12 months. The transaction is expected to close in the first quarter of 2018, subject to the expiration or termination of the applicable waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, approval by Co. stockholders and other customary closing conditions. Terms of the transaction were not disclosed.

MITU RESOURCES INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	27,364	43,596
Net income	(27,364)	(43,596)
Earnings common share		
Common Shares:		
Full Diluted	30,000,000	30,000,000
Year-end	30,000,000	30,000,000

MOBETIZE CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	1,392,056	1,109,761
Operating income	(1,060,611)	(746,752)
Gains or losses	(33,275)	
Net income	(1,093,886)	(746,752)
Earnings common share		
Primary	\$(4.66)	\$(3.03)
Fully Diluted	\$(4.66)	\$(3.03)
Common Shares:		
Full Diluted	234,541	246,384
Year-end	234,541	234,502

MODERN MEDIA ACQUISITION CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	526,751	939
Operating income	(526,751)	(939)
Interest income	954,456	
Other income (expense), net	(281,680)	
Net income	146,025	(939)
Earnings common share		
Primary	\$0.02	\$
Fully Diluted	\$0.01	\$
Common Shares:		
Full Diluted	22,399,818	5,175,000
Year-end	6,352,357	

MONEYONMOBILE INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	13,615,636	9,573,762
Operating income	(8,056,848)	(6,732,232)
Interest expense	3,560,378	1,257,229
Other income (expense), net	1,098,720	
Gains or losses	(512,098)	
Net before taxes	(11,030,604)	(7,989,461)
Net income	(11,030,604)	(7,989,461)
Balance for common	(11,175,418)	(8,267,441)
Earnings common share		

Primary	\$(0.13)	\$(0.11)
Fully Diluted	\$(0.13)	\$(0.11)
Common Shares:		
Full Diluted	70,449,899	54,214,721
Year-end	75,820,525	58,612,098

MOTORS LIQUIDATION CO GUC TRUST**Earnings, 9 mos. to Dec 31(Consol. - \$000):**

	2017	2016
Earnings common share		
Common Shares:		

MOUNTAIN HIGH ACQUISITIONS CORP**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	90,000	16,374
Cost & expenses	677,708	596,657
Operating income	(607,708)	(580,283)
Other income (expense), net	(2,145,550)	
Net income	(2,919,114)	(890,149)
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	76,569,111	45,042,297
Year-end	83,575,227	56,846,949

MTECH ACQUISITION CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017
Formation & operating costs	1,558
Net income (loss)	(1,558)
Weighted average shares outstanding - basic	1,250,000
Weighted average shares outstanding - diluted	1,250,000
Year end shares outstanding	1,437,500
Net earnings per share-basic	\$0.00
Net earnings per share-basic-diluted	\$0.00
Total number of employees	2

□ For the period from September 27, 2017 (inception)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017
Cash	25,217
Deferred offering costs	134,478
Total assets	159,695
Accounts payable & accrued expenses	746
Accrued offering costs	5,507
Advances from related party	130,000
Total current liabilities	136,253
Class B common stock	144
Additional paid-in capital	24,856
Retained earnings (accumulated deficit)	(1,558)
Total stockholders' equity	23,442

Recent Dividends:

- 1. MTech Acquisition Corp class B common.**
No dividends paid.
- 2. MTech Acquisition Corp class A common.**
No dividends paid.

Annual Dividends:

- 1. MTech Acquisition Corp class B common.**
No dividends paid.
- 2. MTech Acquisition Corp class A common.**
No dividends paid.

MULTIMEDIA PLATFORMS INC

Bankruptcy Proceedings On Feb. 20, 2018, Co. filed with the U.S. Bankruptcy Court separate monthly operating reports for the months of Oct. 2016 through Sept. 2017. For the respective months, Co. reported the following totals: \$29,466 cash at the beginning of Oct. 2016 and \$29,465 at the end of the month; \$29,462 cash at the beginning of Nov. 2016 and \$9,248 at the end of the month, with \$69,995 in cash disbursements; \$45,202 cash at the beginning of Dec. 2016 and \$54,411 at the end of month, with \$52,837 in cash disbursements; \$54,411 at the beginning of Jan. 2017 and \$20,074 at the end of month, with \$36,789 in cash disbursements; \$20,074 at the beginning of Feb. 2017 and \$21,932 at the end of the month, with \$143 in cash disbursements; \$21,932 at the beginning of Mar. 2017 and \$11,673 at the end

of the month, with \$12,493 in cash disbursements; \$11,673 at the beginning of Apr. 2017 and \$11,663 at the end of the month, with \$10 in cash disbursements; \$11,663 at the beginning of May 2017 and \$11,685 at the end of the month, with \$21 in cash disbursements; \$11,685 at the beginning of June 2017 and \$11,675 at the end of the month, with \$10 in cash disbursements; \$11,675 at the beginning of July 2017 and \$13,966 at the end of the month, with \$10 in cash disbursements; \$13,966 at the beginning of Aug. 2017 and \$13,956 at the end of the month, with \$10 in cash disbursements and \$13,956 at the beginning of Sept. 2017 and \$13,946 at the end of the month, with \$10 in cash disbursements.

MULTIMEDIA PLATFORMS INC

Bankruptcy Proceedings On Feb. 23, 2018, Co. filed with the U.S. Bankruptcy Court a motion to approve a compromise of controversy with White Winston Select Asset Funds. The motion explains, "Prior to the Petition Date, and in order to finance operations, MPL, Columbia Funmap and New Frontiers entered into a Master Credit Facility Agreement (the 'Credit Facility') with White Winston Select Asset Funds. In accordance with Credit Facility, White Winston agreed to lend up to the principal amount of \$1,750,000." The motion continues, "White Winston Select Asset Funds asserts that it holds a valid, perfected and enforceable first priority, senior secured lien and security interest on substantially all of the assets of the Debtors. White Winston claims that as of the Petition Date the amount the Debtors owed to White Winston was in the amount of \$1,341,701.57. The Debtors claim that White Winston's claim as of the Petition Date is \$386,484.59 or \$932,383.10 less than averred by White Winston. Interest, costs and fees, including reasonable attorney's fees, continue to accrue to the extent permitted by applicable law. The parties now wish to compromise and settle all controversies between them, including those that were not resolved by the Term Sheet and the Prior 9019 Order, and to supplement the Prior 9019 Order by entering into this Amended and Restated Term Sheet ('Restated Term Sheet') to facilitate the orderly liquidation of the Debtors' assets in an efficient and collaborative manner and to resolve all remaining disputes and controversies between and among them. White Winston and the Debtors shall jointly formulate, propose and seek confirmation of a Chapter 11 Joint Plan of Reorganization, which shall contain the following provisions: White Winston shall contribute the sum of \$100,000 (the 'New Value Cash Payment'), and its claims against the Debtors' officers and directors ('White Winston D&O Claims') to the Debtors' estates, to be used as set forth in this Term Sheet. For purposes of the Plan and the allocation of 'New Equity', White Winston shall be deemed to hold an allowed secured claim in the amount of \$2,098,150.86, as adjusted by accrual of interest, fees, costs and other expenses under the applicable loan documents as of the Effective Date of the Joint Plan, secured by all prepetition assets of the Debtors (the 'White Winston Claim')."

MY SIZE INC

Offering On Feb. 15, 2018, Co. announced a public offering pursuant to Common Stock, \$0.001 par value per share. Co. proposed to offer (i) 261,387 at a proposed maximum offering price per share of \$1.35, which amounted to a proposed maximum aggregate offering price of \$ 352,872.45. The amount of registration fee is \$43.93; (ii) 888,888 at a proposed maximum offering price per share of \$1.35, which amounted to a proposed maximum aggregate offering price of \$1,199,998.80. The amount of registration fee is \$149.40; and (iii) 673,333 at a proposed maximum offering price per share of \$1.35, which amounted to a proposed maximum aggregate offering price of \$908,999.55. The amount of registration fee is \$113.17.

MYND ANALYTICS INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	122,000	
Cost & expenses	2,877,600	1,458,100
Operating income	(2,755,600)	(1,435,900)
Net before taxes	(2,769,300)	(1,438,400)
Income taxes		1,800
Net income	(2,769,300)	(1,440,200)
Earnings common share		
Primary	\$(0.64)	\$(0.69)
Fully Diluted	\$(0.64)	\$(0.69)
Common Shares:		
Full Diluted	4,332,927	2,101,061
Year-end	4,360,561	2,261,061

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	2,658,300
Current assets	2,830,300
Net property & equip.	136,400
Total assets	4,543,100

Liabilities:

Current liabilities	1,746,600
Long-term debt	667,000
Stockholders' equity	2,129,500
Net current assets	1,083,700

NASCENT BIOTECH INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues		3,000,000
Cost & expenses	1,420,451	1,108,195
Operating income	(1,420,451)	1,891,805
Other income (expense), net	346	2,970
Net before taxes	(1,420,005)	1,840,782
Net income	(1,420,005)	1,600,782
Earnings common share		
Primary	\$(0.06)	\$0.07
Fully Diluted	\$(0.06)	\$0.07
Common Shares:		
Full Diluted	25,500,333	23,200,144
Year-end	27,261,806	21,878,415

NATE'S FOODS CO**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2017	2016
Cost & expenses	4,401	38,794
Operating income	(2,459)	(45,940)
Interest expense	16,776	112,938
Other income (expense), net	(273,503)	1,670,155
Net before taxes	(292,738)	1,511,277
Net income	(292,738)	1,511,277
Balance for common	(292,738)	1,510,743
Earnings common share		
Primary	\$	\$0.01
Common Shares:		
Full Diluted	443,117,401	563,862,781
Year-end	507,669,616	278,266,510

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	1,564
Current assets	1,564
Total assets	1,564
Liabilities:	
Current liabilities	613,228
Stockholders' equity	(611,664)
Net current assets	(611,664)

NATIONAL ART EXCHANGE INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	103,117	78,492
Operating income	(103,117)	(78,492)
Interest income	2	
Net before taxes	(103,115)	(78,492)
Net income	(103,115)	(78,492)
Earnings common share		
Primary	\$(0.27)	
Fully Diluted	\$(0.27)	
Common Shares:		
Full Diluted	100,288,079	288,075
Year-end	100,288,079	288,075

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	132,151
Current assets	140,227
Total assets	140,227
Liabilities:	
Current liabilities	38,594
Stockholders' equity	101,633
Net current assets	101,633

NATIONAL HEALTH FARM HOLDINGS INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	19,077	4,240
Operating income	(17,078)	(4,240)
Net before taxes	(17,078)	(4,240)
Net income	(17,078)	(4,240)
Earnings common share		
Common Shares:		
Full Diluted	150,150,000	150,150,000
Year-end	150,150,000	150,150,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	
Cash & equivalents	69,342	
Current assets	69,342	
Total assets	90,585	
Liabilities:		
Current liabilities	187,800	
Stockholders' equity	(97,215)	
Net current assets	(118,458)	

NATURALSHRIMP INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	887,294	588,749
Operating income	(940,464)	(631,249)
Other income (expense), net	(1,570,640)	
Net before taxes	(3,036,803)	(795,738)
Net income	(3,036,803)	(795,738)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	93,345,203	89,437,931
Year-end	95,416,339	89,482,583

NEMAURA MEDICAL INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	1,341,190	1,192,031
Operating income	(1,341,190)	(1,192,031)
Interest income	74,006	
Net income	(1,267,184)	(1,192,031)
Earnings common share		
Common Shares:		
Full Diluted	177,035,840	205,000,000
Year-end	67,676,000	205,000,000

NEXEO SOLUTIONS INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	889,000,000	796,300,000
Operating income	40,600,000	(1,500,000)
Interest income	100,000	100,000
Interest expense	13,000,000	12,000,000
Other income (expense), net	100,000	2,400,000
Net before taxes	27,800,000	(11,000,000)
Income taxes	1,300,000	(2,700,000)
Net income	26,500,000	(8,300,000)
Earnings common share		
Primary	\$0.35	\$(0.11)
Fully Diluted	\$0.34	\$(0.11)
Common Shares:		
Full Diluted	77,139,236	76,746,168
Year-end	89,741,309	89,286,936

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	41,400,000
Inventories	367,200,000
Current assets	995,100,000
Net property & equip.	306,800,000
Total assets	2,244,500,000
Liabilities:	
Current liabilities	430,800,000
Long-term debt	852,600,000
Stockholders' equity	808,800,000
Net current assets	564,300,000

NIGHTFOOD HOLDINGS INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	108,726	10,507
Cost & expenses	976,567	163,707
Operating income	(867,841)	(153,200)
Other income (expense), net	(902,243)	
Net income	(2,218,513)	(158,538)
Earnings common share		
Primary	\$(0.07)	\$(0.01)
Fully Diluted	\$(0.07)	\$(0.01)
Common Shares:		
Full Diluted	31,846,459	28,552,706
Year-end	35,368,758	28,884,432

NUKKLEUS INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	4,800,000	6,000,000
Cost & expenses	4,963,948	6,046,505
Operating income	(163,948)	(46,505)
Net before taxes	(169,988)	(52,544)
Net income	(169,988)	(52,544)
Earnings common share		
Common Shares:		
Full Diluted	242,037,970	254,641,100
Year-end	230,485,100	230,485,100

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	969,111
Current assets	969,861
Total assets	1,019,861
Liabilities:	
Current liabilities	572,561
Stockholders' equity	(521,333)
Net current assets	397,300

NULIFE SCIENCES INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	811,769	402,260
Operating income	(811,769)	(402,260)
Interest income		504
Interest expense	201,254	36,479
Other income (expense), net	134,865	(14,319)
Net before taxes	(878,158)	(452,554)
Net income	(878,158)	(452,554)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	38,209,901	31,085,800
Year-end	40,504,391	31,085,800

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	40
Current assets	40
Total assets	4,911
Liabilities:	
Current liabilities	1,080,251
Long-term debt	14,177
Stockholders' equity	(1,192,076)
Net current assets	(1,080,211)

NUSTATE ENERGY HOLDINGS INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	211,070	1,017,446
Operating income	(211,070)	(1,017,446)
Interest expense	174,156	168,423
Other income (expense), net		(221,564)
Net income	(385,226)	(1,407,433)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	2,119,728,978	31,981,269
Year-end	2,346,756,170	68,946,318

ONCOBIOLOGICS INC

Offering On Feb. 15, 2018, Co. announced a public offering pursuant to Common Stock, par value \$0.01 per share. Co. proposed to offer 3,882,001 at a proposed maximum offering price per share of \$1.20, which amounted to a proposed maximum aggregate offering price of \$4,658,401.20. The amount of registration fee is \$579.97.

ONCOBIOLOGICS INC

Offering On Feb. 15, 2018, Co. announced a public offering pursuant to (i) Common Stock, par value \$0.01 per share, reserved for issuance pursuant to the 2015 Equity Incentive Plan; and (ii) Common Stock, par value \$0.01 per share, reserved for issuance pursuant to the 2016 Employee Stock Purchase Plan. Co. proposed to offer (a) 765,921 for Common Stock, par value \$0.01 per share, reserved for issuance pursuant to the 2015 Equity Incentive Plan at a proposed maximum offering price per share of \$1.20, which amounted to a proposed maximum aggregate offering price of \$919,105.20. The amount of registration fee is \$114.43; and (b) 255,307 for Common Stock, par value \$0.01 per share, reserved for issuance pursuant to the 2016 Employee Stock Purchase Plan at a proposed maximum offering price per share of \$1.20, which

amounted to a proposed maximum aggregate offering price of \$306,368.40. The amount of registration fee is \$38.14.

ONE STOP SYSTEMS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2016	2015
Net revenue	18,879,321	14,229,776
Cost of revenue	13,365,615	10,246,122
Gross profit	5,513,706	3,983,654
General & administrative expenses	2,146,624	1,324,765
Marketing & selling expenses	1,987,358	1,367,856
Research & development	1,599,585	1,095,919
Total operating expenses	5,733,567	3,788,540
Income (loss) from operations	(219,861)	195,114
Interest expense	152,877	128,370
Other, net	5,364	(6,365)
Total other income (expense), net	(147,513)	(134,735)
Income before income taxes - domestic operations	(369,908)	61,816
Income before income taxes - foreign operations	2,534	(1,437)
Income (loss) before provision for income taxes	(367,374)	60,379
Current federal income taxes	39,898	4,609
Current state income taxes	7,644	800
Current international income taxes	319	...
Current income taxes	47,861	5,409
Deferred federal income taxes	(144,309)	36,826
Deferred state income taxes	(86,912)	1,917
Deferred international foreign income taxes	423	(423)
Deferred income taxes (Benefit) provision for income taxes	(230,798)	38,320
Net income (loss)	(182,937)	43,729
Weighted average shares outstanding - basic	4,782,547	4,065,322
Weighted average shares outstanding - diluted	4,782,547	7,438,268
Year end shares outstanding	5,374,697	4,088,810
Net earnings (loss) per share - basic	\$(0.04)	\$0.00
Net earnings (loss) per share - diluted	\$(0.04)	\$0.00
Number of common stockholders	59	...
Total number of employees	75	...

□ As of September 30, 2017; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash & cash equivalents	14,197	25,074
Accounts receivable, gross	4,940,815	3,000,975
Less: allowance for doubtful accounts	3,877	6,858
Accounts receivable, net	4,936,938	2,994,117
Raw materials	2,700,581	2,347,661
Sub-assemblies	2,661,356	1,875,427
Less: reserves for obsolete & slow-moving inventories	2,140,969	1,391,255
Inventories, net	3,220,968	2,831,833
Prepaid expenses & other current assets	133,964	77,770
Total current assets	8,306,067	5,928,794
Computers & computer equipment	205,210	132,099
Furniture & office		

equipment	63,769	63,769
Manufacturing equipment & engineering tools	1,595,474	1,332,602
Leasehold improvements	103,636	91,353
Total property & equipment, gross	1,968,089	1,619,823
Less accumulated depreciation & amortization	1,247,734	993,333
Property & equipment, net	720,355	626,490
Deposits & other	27,739	9,538
Deferred tax assets, net	901,833	937,656
Goodwill	3,324,128	1,776,770
Intangible assets, net	1,004,049	...
Total assets	14,284,171	9,279,248
Accounts payable	2,626,559	1,642,890
Accrued compensation & related liabilities	506,076	120,697
Deferred revenue & customer deposits	761,315	166,171
Warranty reserve	37,768	28,552
Other accrued expenses	219,959	122,697
Accrued expenses & other current liabilities	1,525,118	4,381,174
Borrowings on bank line of credit	2,458,177	2,087,085
Current portion of related-party notes payable, net	¹ 120,724	...
Current portion of note payable, net	² 608,462	410,596
Total current liabilities	7,339,040	4,578,688
Related-party notes payable, net	³ 148,999	...
Note payable, net	⁴ 975,387	606,800
Total liabilities	8,463,426	5,185,488
Series C preferred stock	1,604,101	1,604,101
Series B preferred stock	697,996	697,996
Series A preferred stock	114,430	114,430
Common stock	2,170,110	395,927
Additional paid-in capital	1,049,305	912,066
Retained earnings (accumulated deficit)	184,803	369,240
Total stockholders' equity	5,820,745	4,093,760

¹ Debt discount - Current portion of related-party notes payable, net: \$13,905,000; ² Debt discount - Current portion of note payable, net: \$9,932,000; ³ Debt discount - Related-party notes payable, net: \$14,484,000; ⁴ Debt discount - Note payable, net: \$10,346,000

Recent Dividends:

1. One Stop Systems Inc common.
No dividends paid.

Annual Dividends:

1. One Stop Systems Inc common.
No dividends paid.

ORHUB INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2017	2016
Cost & expenses	1,212,368	532,173
Deprec., depl. & amort.	2,765	1,249
Interest expense	(33,611)	15,125
Net income	(1,181,522)	(548,547)
Earnings common share		
Common Shares:		
Full Diluted	117,666,134	
Year-end	130,035,027	119,279,786

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	
Cash & equivalents	43,864	
Current assets	139,290	
Net property & equip.	35,942	
Total assets	175,232	
Liabilities:		
Current liabilities	639,467	
Long-term debt	1,426,800	
Stockholders' equity	(1,891,035)	
Net current assets	(500,177)	

ORHUB INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	25,000	...
Cost & expenses	2,213,539	1,376,914
Deprec., depl. & amort.	7,994	2,883
Interest income	5,764	...
Interest expense	116,739	27,890
Net income	(2,307,508)	(1,407,687)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	130,388,276	119,299,014
Year-end	142,464,838	125,190,829

PACIFIC GREEN TECHNOLOGIES INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	4,169,512	1,408,389
Operating income	(2,838,440)	(2,067,604)
Other income (expense), net	(487,432)	196,091
Net income	(3,672,371)	(2,795,972)
Earnings common share		
Primary	\$(0.12)	\$(0.12)
Fully Diluted	\$(0.12)	\$(0.12)
Common Shares:		
Full Diluted	30,875,288	23,820,178
Year-end	39,858,415	25,971,351

PACIFIC HEALTH CARE ORGANIZATION INC

Securities Registration On Feb. 23, 2018, Co. announced that it Amend its Articles of Incorporation to increase its authorized Common Stock from 50,000,000 shares to 200,000,000 shares.

PACIFIC HEALTH CARE ORGANIZATION INC

Stock Split Development On Feb. 23, 2018, Co. announced that it Amend its Articles of Incorporation to effect a forward stock split of all issued and outstanding shares of Co. Common Stock, at the ratio of four-shares-for-one-share (4:1).

PALAYAN RESOURCES INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2017	2016
Cost & expenses	16,214	18,549
Net income	(16,214)	(18,549)
Earnings common share		
Common Shares:		
Full Diluted	30,000,000	30,000,000
Year-end	30,000,000	...

PALAYAN RESOURCES INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	35,630	22,709
Net income	(35,630)	(22,709)
Earnings common share		
Common Shares:		
Full Diluted	30,000,000	30,000,000
Year-end	30,000,000	...

PATRIOT NATIONAL INC

Bankruptcy Proceedings On Feb. 23, 2018, CVI Investments ((CVII) filed with the U.S. Bankruptcy Court an objection to Co.'s motion to (i) compel mediation of claims against Debtors' directors and officers and (ii) temporarily stay related litigation pending the outcome of mediation. The objection asserts, "CVII is concerned that the Debtors do not specifically state that there is D&O insurance coverage for the claims in the District Court Action, and, further, that if a second mediation is ordered as requested in the Motion, CVII will be required to invest significant time and incur significant expenses only to learn that there is no insurance coverage for those claims and, thus, no source for funding a settlement. Thus, before CVII is compelled to attend a second mediation concerning the claims in the District Court Action, the Debtors should be required to specify whether any D&O insurance covers the claims and provides a source of recovery for CVII. If the Debtors are unable or unwilling to do so, CVII should not be compelled to participate in a second mediation."

PAZOO INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	51	30,515
Cost & expenses	1,482,063	4,159,683
Operating income	(1,482,012)	(4,129,168)

Other income (expense), net	(1,293,642)	(1,552,656)
Net income	(4,040,501)	(8,417,040)
Balance for common	(4,040,553)	(8,417,471)
Earnings common share		
Primary	\$(0.12)	\$(8.18)
Fully Diluted	\$(0.12)	\$(8.18)
Common Shares:		
Full Diluted	34,616,005	1,029,097
Year-end	123,589,339	4,286,260

PDX PARTNERS INC

Securities Registration On Feb. 15, 2018, the Securities and Exchange Commission today suspended trading in three companies amid questions surrounding similar statements they made about the acquisition of cryptocurrency and blockchain technology-related assets. The temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co., Cherubim Interests, Inc. ("CHIT") and Victura Construction Group, Inc. ("VICT"), begins at 9:30 a.m. EST on Feb. 16, 2018, and terminates at 11:59 p.m. EST on Mar. 2, 2018. The SEC's trading suspension orders state that recent press releases issued by Co., CHIT and VICT claimed that the companies acquired AAA-rated assets from a subsidiary of a private equity investor in cryptocurrency and blockchain technology, among other things. According to the SEC order regarding CHIT, it also announced the execution of a financing commitment to launch an initial coin offering. The SEC's orders also say there are questions regarding the nature of the companies' business operations and the value of their assets, including in press releases issued beginning in early Jan. 2018. Additionally, the Commission suspended trading in the securities of CHIT because of its delinquency in filing annual and quarterly reports. In Aug. 2017, the SEC warned investors to be on alert for companies that may publicly announce ICO or coin/token related events to affect the price of the company's common stock. The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company. Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not he has complied with the rule, he should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, he should refrain from entering quotations relating to Co., CHIT's and VICT's securities until such time as he has familiarized himself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker-dealer or other person has any information which may relate to this matter, contact Katharine Zoladz, Assistant Regional Director, Los Angeles Regional Office, at (323) 965-3998, Roberto A. Tercero, Senior Counsel, Los Angeles Regional Office, at (323) 965-3891, or Manuel Vazquez, Senior Counsel, Los Angeles Regional Office, at (323) 965-3252. The SEC appreciates the assistance of OTC Markets Group, Inc. and the Financial Industry Regulatory Authority. The SEC's Office of Investor Education and Advocacy has issued a Spotlight on Initial Coin Offerings and Digital Assets to provide investors with more information.

PEAK PHARMACEUTICALS INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	7,025	1,883
Interest expense	604	...
Net income	(7,629)	(1,883)
Earnings common share		
Common Shares:		
Full Diluted	78,363,562	78,363,562
Year-end	78,363,562	78,363,562

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	
Cash & equivalents	2,836	
Current assets	2,836	
Total assets	2,836	
Liabilities:		
Current liabilities	203,150	
Stockholders' equity	(200,314)	
Net current assets	(200,314)	

PENSARE ACQUISITION CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):		
	2017	2016
Cost & expenses	794,867	32,027
Operating income	(794,867)	(32,027)
Interest income	835,992	
Net before taxes	41,125	(32,027)
Income taxes	22,764	
Net income	18,361	(32,027)
Earnings common share		
Primary	\$(0.10)	\$(2.97)
Fully Diluted	\$(0.10)	\$(2.97)
Common Shares:		
Full Diluted	6,342,506	10,800
Year-end	38,812,500	

PERKINS OIL & GAS INC

Earnings, 6 mos. to Dec 31(Consol. - \$):		
	2017	2016
Cost & expenses	32,818	12,927
Operating income	(32,818)	(12,927)
Interest expense	2,288	1,066
Net income	(35,106)	(13,993)
Earnings common share		
Primary	\$(0.13)	\$(0.05)
Fully Diluted	\$(0.13)	\$(0.05)
Common Shares:		
Full Diluted	270,000	270,000
Year-end	270,000	270,000

PETROGAS CO

Earnings, 9 mos. to Dec 31(Consol. - \$):		
	2017	2016
Cost & expenses	41,594	89,495
Operating income	(40,728)	(89,495)
Interest expense	100,339	590
Gains or losses	900	
Net income	(140,167)	(90,085)
Earnings common share		
Primary	\$(0.01)	\$(0.80)
Fully Diluted	\$(0.01)	\$(0.80)
Common Shares:		
Full Diluted	9,585,773	111,951
Year-end	30,099,230	296,844

PETVIVO HOLDINGS INC

Earnings, 3 mos. to Jun 30(Consol. - \$):		
	2017	2016
Total revenues	1,183	2,009
Cost & expenses	484,504	628,235
Operating income	(483,321)	(626,226)
Interest expense	17,710	8,686
Other income (expense), net		24,460
Net before taxes	(501,031)	(610,452)
Net income	(501,031)	(610,452)
Earnings common share		
Primary	\$(0.03)	\$(0.04)
Fully Diluted	\$(0.03)	\$(0.04)
Common Shares:		
Full Diluted	14,984,193	8,761,823
Year-end	17,340,934	8,884,806

Consolidated Balance Sheet Items, as of (\$):

Assets:		2017
Cash & equivalents		5,359
Current assets		22,269
Net property & equip.		360
Total assets		1,728,601
Liabilities:		
Current liabilities		1,559,618
Stockholders' equity		168,983
Net current assets		(1,537,349)

PHI GROUP INC.

Earnings, 6 mos. to Dec 31(Consol. - \$):		
	2017	2016
Total revenues	460,500	90,000
Cost & expenses	269,466	352,862
Operating income	191,034	(262,862)
Interest expense	512,617	223,763
Other income (expense), net	(284,931)	(148,715)
Gains or losses		2,639
Net income	(996,650)	(652,713)
Earnings common share		
Primary	\$(0.02)	\$(0.06)

Fully Diluted	\$(0.02)	\$(0.06)
Common Shares:		
Full Diluted	55,754,516	10,492,460
Year-end	69,679,914	13,807,086

PHOENIX APPS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2017	2016
Total revenues	1,258	4,371
Cost & expenses	65,293	74,147
Operating income	(64,035)	(69,776)
Gains or losses	8,248	
Net before taxes	(87,355)	(69,776)
Net income	(87,355)	(69,776)
Earnings common share		
Common Shares:		
Full Diluted	45,300,000	30,300,000
Year-end	45,300,000	30,300,000

PHOTOAMIGO INC

New Auditor On Jan. 12, 2018, Pritchett, Siler and Hardy P.C. resigned as Co.'s independent registered public accounting firm and Co. engaged Haynie & Company, Salt Lake City, Utah, as its new independent registered public accounting firm.

PISMO COAST VILLAGE, INC.

Earnings, 3 mos. to Dec 31(Consol. - \$):		
	2017	2016
Total revenues	1,831,402	1,726,265
Cost & expenses	1,405,233	1,378,296
Operating income	319,314	244,687
Interest expense	2,408	20,088
Gains or losses		(1,304)
Net before taxes	318,036	224,916
Income taxes	136,400	112,400
Net income	181,636	112,516
Earnings common share		
Primary	\$102.33	\$63.39
Common Shares:		
Year-end	1,775	1,775

Consolidated Balance Sheet Items, as of (\$):

Assets:		2017
Cash & equivalents		2,791,031
Inventories		206,922
Current assets		3,177,056
Net property & equip.		14,653,545
Total assets		17,830,601
Liabilities:		
Current liabilities		2,086,876
Long-term debt		121,448
Stockholders' equity		14,826,877
Net current assets		1,090,180

PLANDAI BIOTECHNOLOGY INC

Earnings, 6 mos. to Dec 31(Consol. - \$):		
	2017	2016
Total revenues	73,501	145,390
Cost & expenses	892,162	1,359,746
Operating income	(1,080,584)	(1,466,694)
Other income (expense), net	24,850	579,572
Net income	(1,975,744)	(1,896,957)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	263,193,457	227,835,981
Year-end	263,193,457	259,824,386

PLEDGE PETROLEUM CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2017	2016
Total revenues	25,000	
Cost & expenses	484,534	1,520,816
Operating income	(463,662)	(1,655,369)
Interest expense	(476)	
Other income (expense), net		203,296
Net before taxes	(463,186)	(1,452,073)
Income contin. oper.	(463,186)	(1,452,073)
Income discont. oper.		(1,178,818)
Net income	(463,186)	(2,630,891)
Balance for common	(931,400)	(3,100,819)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		

Full Diluted	268,558,931	268,558,931
Year-end	268,558,931	268,558,931

PO YUEN CULTURAL HOLDINGS (HONG KONG) CO LTD

Earnings, 9 mos. to Dec 31(Consol. - \$):		
	2017	2016
Cost & expenses	21,204	43,600
Operating income	(21,204)	(43,600)
Net income	(21,204)	(43,600)
Earnings common share		
Common Shares:		
Full Diluted	19,412,000	19,412,000
Year-end	19,412,000	19,412,000

POINT.360 (NEW)

Bankruptcy Proceedings On Feb. 20, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Jan. 2018. For the month, the Debtors reported an \$80,439 net loss on \$2,600,000 net sales and \$1,200,000 in total operating expenses. Debtors' cash at the beginning of Jan. 2018 was \$386,831 and \$367,481 at the end of month, with cash disbursements of \$4,400,000 on \$4,300,000 in cash receipts during the month.

POTNETWORK HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2017	2016
Cost & expenses	8,859,189	929,674
Operating income	663,234	98,853
Net before taxes	663,234	98,853
Net income	663,234	98,853
Earnings common share		
Common Shares:		
Year-end	569,920,485	113,330,955

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On Feb. 21, 2018, the U.S. Bankruptcy Court approved Premier Exhibitions and its official committees of equity security holders and unsecured creditors' joint motion for appointment of a mediator and to schedule mediation. The order states, "The Debtors, Equity Committee, and Creditors Committee are directed to mediation for possible resolution of any and all matters arising out of or related to the Plan, restructuring and liquidation options and alternatives to the Plan, the sale of the Debtors' assets, and any related issues that the Parties agree to mediate pursuant to mediation procedures set forth in M.D. Fla. L.B.R. 9019-2. 3. C. Edward Dobbs (the 'Mediator') is hereby appointed as mediator. The mediation shall begin at 9:00 a.m. on Feb. 26 and 27, 2018. The Mediator's hourly rate for the mediation is \$620 and the Mediator is authorized to utilize an associate or a paralegal as needed at their standard hourly rate to prepare for and conduct the mediation."

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On Feb. 20, 2018, Co. and its official committees of equity security holders and unsecured creditors filed with the U.S. Bankruptcy Court a joint motion for the appointment of a mediator and to schedule mediation. The motion explains, "The Parties believe it is in the best interest of the estate to mediate any and all matters arising out of or related to the Plan or any other restructuring or liquidating plan, any restructuring and liquidation options and alternatives, the sale of the Debtors' assets, and any related issues that the Parties agree to mediate. The Parties believe that mediation will help avoid a prolonged confirmation fight among them. The goal of mediation would be to reach consensus among the Parties on the best path forward to exiting the Bankruptcy Case as expeditiously as possible, while also maximizing recoveries for stakeholders. The Parties seek authority to include other interested parties and potential stakeholders in this mediation, as they deem appropriate, and upon their full and complete agreement, to facilitate resolution of as many issues as possible at the mediation. The Parties recommend C. Edward Dobbs to serve as mediator."

PROCYON CORP.

Earnings, 6 mos. to Dec 31(Consol. - \$):		
	2017	2016
Net Sales	1,848,850	1,919,568
Cost & expenses	1,812,401	1,832,034
Operating income	36,449	87,534
Interest income	462	1,166
Interest expense		2,811
Net before taxes	36,911	85,889
Income taxes	405,441	34,678
Net income	(368,530)	51,211
Balance for common	(377,385)	41,506
Earnings common share		

Primary	\$(0.05)	\$0.01
Fully Diluted	\$(0.05)	\$0.01
Common Shares:		
Full Diluted	8,077,388	8,274,488
Year-end	8,077,388	8,060,388

PROPANC BIOPHARMA INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	2,641,045	3,083,383
Operating income	(2,641,045)	(3,083,383)
Interest income	67	13
Interest expense	1,379,186	1,727,014
Other income (expense), net	(276,684)	198,836
Foreign currency	(9,152)	(251,334)
Net before taxes	(4,306,000)	(4,862,882)
Income taxes	(180,278)	
Net income	(4,125,722)	(4,862,882)
Earnings common share		
Primary	\$(0.49)	\$(2.50)
Fully Diluted	\$(0.49)	\$(2.50)
Common Shares:		
Full Diluted	8,399,687	3,198,135
Year-end	17,668,806	3,469,127

PROVISION HOLDING, INC.

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	15,750	1,531,903
Cost & expenses	2,041,023	3,577,426
Operating income	(2,025,273)	(2,045,523)
Interest expense	664,964	552,322
Other income (expense), net	(1,125,507)	(903,292)
Net before taxes	(3,815,744)	(3,501,137)
Net income	(3,815,744)	(3,501,137)
Earnings common share		
Primary	\$(0.03)	\$(0.04)
Fully Diluted	\$(0.03)	\$(0.04)
Common Shares:		
Full Diluted	138,595,199	95,993,522
Year-end	142,857,067	104,492,054

PURESNAK INTERNATIONAL INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	33,820	34,475
Operating income	(44,853)	(62,404)
Interest expense	80,528	4,874
Other income (expense), net	69,495	(23,055)
Net before taxes	(44,853)	(62,404)
Net income	(44,853)	(62,404)
Balance for common	(44,853)	(62,404)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	742,197,886	148,241,424
Year-end	851,258,932	105,368,067

RAND LOGISTICS INC

Bankruptcy Proceedings On Feb. 20, 2018, Co. filed with the U.S. Bankruptcy Court a Supplement to the Debtors' Joint Prepackaged Chapter 11 Plan of Reorganization. The Supplement contains the following documents: Exhibit 1: schedule of assumed executory contracts and unexpired leases; Exhibit 2: form of exit facility credit agreement; Exhibit 3: retained causes of action; Exhibit 4: form of new corporate governance documents (new certificates of incorporation and the new by-laws of the reorganized Debtors); Exhibit 5: list of directors and officers of the reorganized Debtors; and Exhibit 6: description of changes to the corporate structure of the reorganized Debtors. Documents filed with the Court explain, "The Debtors disclose the identities and affiliates of the individuals proposed to serve after confirmation of the Plan as a director on the New Board or an officer of each of the Reorganized Debtors who will serve on and after the Effective Date and the identity of any insider that will be employed or retained by the Reorganized Debtors and the nature of any compensation for such insider. List of Members of the New Board: John Becker, Jason Perri, and Justin Fish. The existing officers of the Directors as of immediately prior to the Effective Date, other than the Debtors' current Chief Financial Officer, Mark Hiltwein, shall remain in their current capacities as officers of the Reorganized Debtors, subject to the ordinary rights and powers of the New Board to remove or replace them in accordance with the

New Corporate Governance Documents, and any other applicable agreements, including employment agreements. The nature of compensation for the continuing officers shall continue in such form as existing as of immediately prior to the Effective Date." The Court scheduled a combined hearing on Feb. 27, 2018 to consider both the Disclosure Statement and Plan.

RAND LOGISTICS INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	112,188,000	110,853,000
Cost & expenses	79,984,000	78,675,000
Operating income	10,002,000	13,387,000
Interest expense	20,066,000	13,345,000
Other income (expense), net	(9,021,000)	
Net before taxes	(19,073,000)	61,000
Income taxes	(1,235,000)	(164,000)
Net income	(17,838,000)	225,000
Balance for common	(19,308,000)	(982,000)
Earnings common share		
Primary	\$(1.04)	\$(0.05)
Fully Diluted	\$(1.04)	\$(0.05)
Common Shares:		
Full Diluted	18,549,317	18,381,880
Year-end	18,633,149	18,624,431

REAL INDUSTRY INC

Bankruptcy Proceedings On Feb. 26, 2018, Co. filed with the U.S. Bankruptcy Court a redacted objection to the ad hoc committee's motion for an order directing the appointment of an official equity committee, pursuant to Section 1102 of the Bankruptcy Code. The objection asserts, "The Motion seeks extraordinary relief in the form of the appointment of an Equity Committee. The Motion fails to carry the heavy evidentiary burden required to justify such relief. The Motion identifies neither factual nor legal support establishing - as the Ad Hoc Committee is required to do - that Common Stockholders have a substantial likelihood of a meaningful distribution upon a pure application of the absolute priority rule, or that the appointment of an Equity Committee is required to represent the interests of Common Stockholders. Rather, the Ad Hoc Committee has offered nothing - other than mere speculation - that it is 'virtually guaranteed' to receive distribution and that it cannot adequately represent its interests. Such speculation is legally insufficient. In addition, the interests of Common Stockholders are adequately represented by Real Industry's Board of Directors and existing management. The Motion should therefore be denied because an Equity Committee is unnecessary, or at the very least, because the Ad Hoc Committee has failed to satisfy its burden." Also on Feb. 26, 2018, Co. filed with the U.S. Bankruptcy Court a motion to file under seal portions of (i) the Debtors' objection to the ad hoc committee's motion for an order directing the appointment of an official equity committee and (ii) the declaration of Robert J. White. The seal motion explains, "Portions of the Objection and the White Declaration contain sensitive information concerning, inter alia, the value of the Debtors' assets, sale proposals received by the Real Alloy Debtors, negotiations related to Real Industry's proposed plan and anticipated recoveries by Real Industry's shareholders (collectively, the 'Confidential Information'). Given the sensitivity of this information, the Debtors redacted those portions of the Objection and the White Declaration that describe the Confidential Information in order to avoid the public disclosure of such information."

REGENICIN, INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	879,585	518,580
Operating income	(879,585)	(518,580)
Interest income	5,663	300
Other income (expense), net	(1,518,244)	31,846
Net income	(2,785,149)	(560,705)
Earnings common share		
Primary	\$(0.02)	\$(0.00)
Fully Diluted	\$(0.02)	\$(0.00)
Common Shares:		
Full Diluted	143,076,861	143,596,121
Year-end	146,180,799	145,412,605

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	261,708
Current assets	643,428
Total assets	1,149,280
Liabilities:	
Current liabilities	8,472,887
Long-term debt	476,625
Stockholders' equity	(7,800,232)

Net current assets

(7,829,459)

REGENICIN, INC.

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	203,039	280,311
Interest income		2,900
Net income	(208,106)	(281,822)
Balance for common	(225,951)	(299,667)
Earnings common share		
Common Shares:		
Full Diluted	153,483,050	153,483,050
Year-end	153,483,050	153,483,050

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	7,320
Current assets	82,574
Total assets	82,574
Liabilities:	
Current liabilities	2,704,875
Stockholders' equity	(2,622,301)
Net current assets	(2,622,301)

RELMADA THERAPEUTICS INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	2,437,136	3,152,997
Operating income	(2,437,441)	(3,152,997)
Other income (expense), net	337,754	482,816
Net income	(2,409,036)	(2,671,410)
Earnings common share		
Primary	\$(0.19)	\$(0.22)
Fully Diluted	\$(0.19)	\$(0.22)
Common Shares:		
Full Diluted	12,540,208	12,035,625
Year-end	12,545,120	12,035,037

REMEDENT INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales	2,215,136	1,818,865
Cost & expenses	2,202,909	1,786,276
Operating income	(62,294)	(88,724)
Interest expense	13,824	34,114
Other income (expense), net	246,319	345,981
Net before taxes	170,201	223,143
Income taxes	407	(3,998)
Net income	169,794	227,141
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	19,995,969	19,995,969
Year-end	19,995,969	19,995,969

RENEWABLE ENERGY & POWER INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	114,863	171,849
Cost & expenses	248,711	289,079
Operating income	(157,677)	(143,093)
Interest expense	215,648	40,374
Other income (expense), net	1,963,470	(45,400)
Net income	1,590,145	(228,867)
Earnings common share		
Primary	\$(1.12)	\$(1.12)
Fully Diluted	\$(1.12)	\$(1.12)
Common Shares:		
Full Diluted	430,761,807	205,095
Year-end	990,471,092	205,096

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Inventories	120,949
Current assets	1,572,919
Net property & equip.	218,119
Total assets	1,796,038
Liabilities:	
Current liabilities	2,935,819
Stockholders' equity	(1,139,781)
Net current assets	(1,362,900)

RENTECH INC

Bankruptcy Proceedings On Feb. 20, 2018, Co. filed with the U.S. Bankruptcy Court a notice of withdrawal of docket number 141, the motion for an order authorizing the Debtors to obtain post-petition financing. The withdrawal notice states, "The undersigned counsel hereby withdraws the Motion."

RENTECH INC

Interest Sale Completed On Feb. 15, 2018, Co. sold all or substantially all of the assets and certain specified liabilities of Fulghum Fibres Florida, Inc., Fulghum Fibres, Inc. and Fulghum Fibres Collins, Inc. (collectively, the "Fulghum Sellers"), each, a wholly-owned subsidiary of Co. to The Price Companies, Inc. for a base purchase price of \$33,750,000 (which includes the assumption or payoff by Price of approximately \$20,000,000 of debt of the Fulghum Sellers), subject to certain adjustments. Also on Feb. 14, 2018, Co. sold substantially all of the assets and assumed certain specified liabilities of New England Wood Pellet, LLC, Schuyler Wood Pellet, LLC and Deposit Wood Pellet, LLC (collectively, "NEWP Sellers"), each, a wholly-owned subsidiary of Co. to Lignetics of New England, Inc. for a base purchase price of \$33,000,000 (approximately \$10,000,000 of which is expected to be used to pay-off debt of the NEWP Sellers), subject to a post-closing cash working capital adjustment. The NEWP Asset Purchase Agreement provides for an escrow amount of \$500,000 to satisfy any post-closing cash working capital adjustment and an additional escrow amount of \$250,000 to satisfy any claims relating to an environmental matter at NEWP Sellers' facility in Allegheny.

REZOLUTE INC

Earnings, 6 mos. to Dec 31 (Consol. - \$):

	2017	2016
Cost & expenses	12,468,088	8,712,927
Operating income	(12,468,088)	(8,712,927)
Interest income	861	
Interest expense	147	1,595
Other income (expense), net	64,174	10,725
Net income	(12,403,200)	(8,703,797)
Earnings common share		
Primary	\$(0.23)	\$(0.23)
Fully Diluted	\$(0.23)	\$(0.23)
Common Shares:		
Full Diluted	53,327,558	38,091,406
Year-end	54,073,309	40,952,450

RICH CIGARS INC

Name Change Development On Feb. 21, 2018, Co. announced that it intends to change its name to Mining Power Group, Inc. to better reflect its new business purpose.

RIGHT ON BRANDS INC

Earnings, 9 mos. to Dec 31 (Consol. - \$):

	2017	2016
Total revenues	4,558	587
Cost & expenses	359,722	79,663
Interest expense	2,648	1,144
Other income (expense), net	(2,770,451)	(2,865,671)
Net income	(377,670)	(2,865,671)
Earnings common share		
Primary	\$(0.01)	\$(0.08)
Fully Diluted	\$(0.01)	\$(0.08)
Common Shares:		
Full Diluted	52,793,373	37,865,752
Year-end	54,991,369	49,315,585

RIOT BLOCKCHAIN INC

Acquisition Completed On Feb. 21, 2018, Co.'s wholly-owned subsidiary, Kairos Global Technology Inc., acquired bitcoin mining servers consisting of 3,800 AntMiner S9s manufactured by Bitmain, from Prive Technologies LLC for \$11,000,000 and (ii) 1,000,000 shares of Co.'s common stock, no par value per share. Also on Feb. 21, 2018, Co. acquired bitcoin mining servers consisting of 3,000 AntMiner S9s manufactured by Bitmain, from Blockchain Mining Supply & Services Ltd. for \$8,500,000.

RITO GROUP CORP

Earnings, 6 mos. to Dec 31 (Consol. - \$):

	2017	2016
Total revenues		14,315
Cost & expenses	409,916	444,849
Operating income	(381,407)	(430,534)
Interest expense	3,362	31,452
Net before taxes	(384,769)	(461,986)
Net income	(384,769)	(461,986)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		

Full Diluted	54,735,569	51,384,529
Year-end	54,991,284	54,555,956

ROAD MARSHALL INC

Earnings, 3 mos. to Dec 31 (Consol. - \$):

	2017	2016
Cost & expenses	8,045	26,660
Net income	(8,045)	(26,660)
Earnings common share		
Common Shares:		
Full Diluted	20,000,000	20,000,000
Year-end	20,000,000	20,000,000
Consolidated Balance Sheet Items, as of (\$):		
Assets:		
Cash & equivalents		33,000
Current assets		33,000
Total assets		33,000
Liabilities:		
Current liabilities		460
Stockholders' equity		32,540
Net current assets		32,540

ROSEHILL RESOURCES INC

Offering On Feb. 15, 2018, Co. announced a public offering pursuant to Class A Common Stock, par value \$0.0001 per share. Co. proposed to offer 11,500,000 shares at a proposed maximum offering price per share of \$6.59, which amounted to a proposed maximum aggregate offering price of \$75,785,000.00. The amount of registration fee is \$9,435.23.

SANGUI BIOTECH INTERNATIONAL, INC.

Earnings, 6 mos. to Dec 31 (Consol. - \$):

	2017	2016
Total revenues	55,082	35,508
Cost & expenses	164,207	254,123
Operating income	(109,125)	(218,615)
Net before taxes	(118,839)	(221,450)
Net income	(118,839)	(221,450)
Earnings common share		
Common Shares:		
Full Diluted	187,036,368	173,617,871
Year-end	188,397,747	181,707,747

SECTOR 5 INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2017	2016
Total revenues	396,474	87,829
Cost & expenses	557,213	240,426
Operating income	(160,739)	(152,597)
Interest expense	3,431	
Net before taxes	(164,170)	(152,597)
Net income	(164,170)	(152,597)
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	18,000,000	20,000,000
Year-end	18,000,000	60,000,000

SEGUIN NATURAL HAIR PRODUCTS INC

Earnings, 9 mos. to Dec 31 (Consol. - \$):

	2017	2016
Cost & expenses	75,174	42,837
Operating income	(75,174)	(42,837)
Interest expense	42,753	
Net income	(117,927)	(42,837)
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	16,527,555	16,500,000
Year-end	16,550,000	16,500,000

SEVEN STARS CLOUD GROUP INC

New Auditor On Feb. 16, 2018, Co. dismissed Grant Thornton, China member firm of Grant Thornton International as its independent registered public accounting firm and appointed BF Borgers CPA PC as its new independent registered public accounting firm.

SHIFTPIXY INC

Earnings, 3 mos. to Nov 30 (Consol. - \$):

	2017	2016
Total revenues	6,511,919	5,681,676
Cost & expenses	9,853,136	5,303,577
Net income	(3,341,217)	378,099
Balance for common	(3,341,217)	378,099

Earnings common share		
Primary	\$(0.12)	\$0.01
Fully Diluted	\$(0.12)	\$0.01
Common Shares:		
Full Diluted	28,767,850	26,974,150
Year-end	28,799,856	

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	2,822,325
Current assets	6,204,953
Net property & equip.	297,775
Total assets	6,652,208
Liabilities:	
Current liabilities	4,210,655
Stockholders' equity	2,441,553
Net current assets	1,994,298

SHINECO INC

Earnings, 6 mos. to Dec 31 (Consol. - \$):

	2017	2016
Total revenues	21,941,696	17,589,730
Cost & expenses	17,744,692	14,001,965
Operating income	4,197,004	3,587,765
Other income (expense), net	1,270,562	1,153,704
Net before taxes	5,436,242	4,782,007
Income taxes	595,035	505,387
Net income	4,841,207	4,276,620
Earnings common share		
Primary	\$0.23	\$0.21
Fully Diluted	\$0.23	\$0.21
Common Shares:		
Full Diluted	21,034,072	20,205,409
Year-end	21,034,072	21,034,072

SIGNATURE DEVICES INC

Interest Sale Development On Feb. 14, 2018, Co. announced that it has received a letter of intent for the acquisition of its subsidiary, Graffiti Entertainment ("Graffiti"). In the proposed deal, each Graffiti shareholder would receive shares in Azure Holding Group Inc, a publicly traded company. The purchase would be consummated through an exchange of one Azure Holding Group Corp share ("AZRH") for one Graffiti share. Signature Devices will receive shares of AZRH through its current holdings of Graffiti Shares.

SIMLATUS CORP

Earnings, 9 mos. to Dec 31 (Consol. - \$):

	2017	2016
Net Sales	23,405	69,617
Cost & expenses	741,569	1,785,396
Operating income	(718,164)	(1,715,799)
Other income (expense), net	1,885,178	1,009,297
Gains or losses		(5,357,477)
Net before taxes	(866,653)	(6,981,603)
Net income	(866,653)	(6,981,603)
Earnings common share		
Primary	\$(0.36)	\$(70.80)
Fully Diluted	\$(0.36)	\$(70.80)
Common Shares:		
Full Diluted	2,423,146	98,519
Year-end	2,914,797	330,497

SKY CENTURY INVESTMENT INC

Earnings, 6 mos. to Nov 30 (Consol. - \$):

	2017	2016
Cost & expenses	5,262	5,051
Operating income	(5,262)	(5,051)
Net before taxes	(5,262)	(5,051)
Net income	(5,262)	(5,051)
Earnings common share		
Common Shares:		
Full Diluted	110,022,572	110,022,572
Year-end	110,022,572	110,022,572

SMARTAG INTERNATIONAL INC.

Earnings, 3 mos. to Dec 31 (Consol. - \$):

	2017	2016
Cost & expenses	43,210	13,859
Operating income	(42,672)	(12,165)
Net income	(42,672)	(19,928)
Earnings common share		
Common Shares:		
Full Diluted	93,173,044	31,637,151
Year-end	98,010,001	31,637,151
Consolidated Balance Sheet Items, as of (\$):		

Assets:	2017	(expenses).....	2,580	(58,118)	4,429	Net income.....	(694,318)	...
Cash & equivalents	109,897	Income (loss) from				Total stockholders'		
Current assets	151,819	operations before				equity (deficiency)	(2,563,535)	(792,454)
Total assets	151,819	provision for						
Liabilities:		income taxes .....	...	(2,310,756)	(2,170,140)			
Current liabilities	200	Current state &						
Stockholders' equity	151,619	local provision for						
Net current assets	151,619	income taxes .....	...	800	1,600			

SOLAR QUARTZ TECHNOLOGY CORP**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	249,437	4,720
Operating income	(249,437)	(4,720)
Interest income	1	...
Interest expense	2,653	2,653
Other income (expense), net	(2,125)	(2,125)
Net before taxes	(254,214)	(9,498)
Net income	(254,214)	(9,498)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	224,676,229	1,002,134
Year-end	225,642,896	1,002,134

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	
Cash & equivalents	200	
Current assets	200	
Net property & equip.....	64,939	
Total assets	95,139	
Liabilities:		
Current liabilities	1,066,025	
Stockholders' equity	(970,887)	
Net current assets	(1,065,825)	

SONASOFT CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2016	2008	2007
Revenue	719,603	771,762	737,625
Cost of goods sold	112,537	...	...
Gross profit	607,066	...	...
Operation expenses	138,508	...	...
Officer's compensation expenses .....	...	136,500	130,296
Salaries expenses .....	...	1,481,691	1,308,152
Research & development expenses	428,920	565,753	691,436
Marketing & advertising expenses .....	...	47,694	123,590
Marketing expenses	429,688	...	...
Sales & marketing expenses	15,708	...	...
Rent expenses .....	...	136,584	123,626
Payroll taxes expenses .....	...	107,761	125,896
General & administrative expenses	259,837	548,417	409,198
Dues & subscriptions	762	...	...
Outside services	71	...	...
Taxes - other	2,097	...	...
Bad debt	26,788	...	...
Bank fees	80	...	...
Quickbooks payments fees	1,505	...	...
Total expenses	1,303,964	3,024,400	2,912,194
Net operating income	(696,898)	(2,252,638)	(2,174,569)
Interest income .....	...	18,115	41,316
Other income	1,250	...	100
Other expenses	(1,330)	...	...
Gain (loss) on disposal of asset .....	...	(38,540)	...
Other income (expense) .....	...	817	(105)
Royalty expense .....	...	38,510	36,882
Total other income			

outstanding.....	2,580	(58,118)	4,429
Income (loss) from operations before provision for income taxes .....	...	(2,310,756)	(2,170,140)
Current state & local provision for income taxes .....	...	800	1,600
Provision for income taxes .....	...	800	1,600
Net income (loss)	(694,318)	(2,311,556)	(2,171,740)
Weighted average shares outstanding-basic .....	...	32,579,561	31,257,597
Weighted average shares outstanding-diluted .....	...	32,579,561	31,257,597
Year end shares outstanding .....	...	36,219,877	32,252,477
Net earnings (loss) per share-basic .....	...	\$(0.07)	\$(0.07)
Net earnings (loss) per share-diluted .....	...	\$(0.07)	\$(0.07)
Number of full time employees .....	...	14	...
Total number of employees .....	...	14	...
Number of common stockholders .....	...	138	...

As of April 6, 2009

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2008
Bank accounts	108,352	890,806
Trade & other receivables, gross .....	...	95,602
Less: Allowance for doubtful accounts .....	...	0
Account receivables, net	235,945	95,602
Other current assets	21,788	1,064
Total current assets	366,085	987,472
Computer equipment	78,881	101,875
Computer software	1,821	...
Office equipment	20,721	13,815
Leasehold improvements	7,588	...
Fixed assets, gross	109,010	...
Less: Accumulated depreciation	109,010	80,457
Fixed assets, net .....	...	35,233
Intangible assets, net .....	...	2,638
Total assets	366,085	1,025,343
Accounts payable	295,324	115,326
Credit cards	28,799	...
Accrued expenses - related party .....	...	904,105
Accrued expenses - non related party .....	...	503,856
Accrued payable	468,119	...
Deferred revenue	154,725	...
New Jersey Division of revenue payable	1,842	...
Royalty payable .....	...	150,498
Notes payable - related party, net .....	...	122,130
Other current liabilities	47,530	...
Total current liabilities	996,339	1,795,915
Royalty liability	233,049	...
Accrued remunerations	1,700,232	...
Notes payable - related party, net .....	...	21,882
Total long term liabilities	1,933,281	21,882
Total liabilities	2,929,620	...
Common stock	10,339,710	8,370,808
Paid-in capital	75,500	...
Additional paid in capital - royalty	500,000	...
Stock subscription receivable .....	...	(111)
Retained earnings (accumulated deficit)	(13,530,270)	(9,163,151)
Stock options	745,843	...

Recent Dividends:**1. Sonasoft Corp common.**

No dividends paid.

Annual Dividends:**1. Sonasoft Corp common.**

No dividends paid.

SONASOFT CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Total revenues	130,180	126,102
Cost & expenses	243,967	320,024
Operating income	(113,787)	(193,923)
Other income (expense), net	9,000	1,250
Net income	(104,711)	(192,673)
Earnings common share		
Common Shares:		
Full Diluted	15,458,775	11,211,460
Year-end	15,595,100	14,831,757

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Cash & equivalents	500,471	...
Current assets	590,416	...
Net property & equip.....	2,302	...
Total assets	595,356	...
Liabilities:		
Current liabilities	1,157,010	...
Stockholders' equity	(2,989,935)	...
Net current assets	(566,594)	...

START SCIENTIFIC INC

New Accountant On Feb. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

STONY HILL CORP**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	179,534	17,500
Cost & expenses	728,573	462,413
Net income	(717,467)	(444,913)
Earnings common share		
Primary	\$(0.05)	\$(0.04)
Fully Diluted	\$(0.05)	\$(0.04)
Common Shares:		
Full Diluted	15,458,775	11,211,460
Year-end	15,595,100	14,831,757

SWEEGEN INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	1,965,359	...
Cost & expenses	2,970,130	135,506
Operating income	(1,004,771)	(135,506)
Other income (expense), net	1,505	...
Net before taxes	(1,004,771)	(134,001)
Income taxes	2,139	...
Net income	(1,006,910)	(134,001)
Earnings common share		
Primary	\$(0.04)	\$(0.01)
Fully Diluted	\$(0.04)	\$(0.01)
Common Shares:		
Full Diluted	25,618,352	25,366,224
Year-end	25,662,720	...

TEXHOMA ENERGY INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	620	381
Cost & expenses	33,386	5,937
Operating income	(33,277)	(5,929)
Interest expense	4,492	13,512
Other income (expense), net	(105,039)	...
Net income	(142,808)	(19,441)
Earnings common share		
Common Shares:		
Full Diluted	4,639,959,951,406,231,000	...
Year-end	4,912,270,700,406,231,000	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	
Cash & equivalents	5,779	
Current assets	5,935	
Net property & equip.	10,307	
Total assets	217,098	
Liabilities:		
Current liabilities	1,677,277	
Stockholders' equity	(1,460,179)	
Net current assets	(1,671,342)	

TRAQER CORP**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	12,701	61,159
Operating income	(12,701)	(60,114)
Net before taxes	(12,701)	(60,114)
Net income	(12,701)	(60,114)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	5,761,500	5,761,500
Year-end	5,761,500	5,761,500

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	
Current assets	5,000	
Total assets	5,000	
Liabilities:		
Current liabilities	29,701	
Stockholders' equity	(24,701)	
Net current assets	(24,701)	

TRULI MEDIA GROUP INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	284,875	230,732
Operating income	(284,875)	(230,732)
Interest expense	84,386	73,061
Other income (expense), net	52,010	(69,832)
Net before taxes	(317,251)	(373,625)
Net income	(317,251)	(373,625)
Balance for common	(35,890,877)	(373,625)
Earnings common share		
Primary	\$(1.15)	\$(0.15)
Fully Diluted	\$(1.15)	\$(0.15)
Common Shares:		
Full Diluted	31,190,561	2,554,197
Year-end	127,554,197	2,554,197

TRUPAL MEDIA INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	39,479	71,085
Cost & expenses	194,780	250,695
Operating income	(155,301)	(179,610)
Net income	(155,301)	(179,610)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	26,485,129	26,485,129
Year-end	26,485,129	26,485,129

TYME TECHNOLOGIES INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	14,046,746	12,123,214
Operating income	(14,046,746)	(12,123,214)
Other income (expense), net	390,385	
Net income	(13,656,361)	(12,123,214)
Earnings common share		
Primary	\$(0.15)	\$(0.14)
Fully Diluted	\$(0.15)	\$(0.14)
Common Shares:		
Full Diluted	89,499,882	84,272,099
Year-end	90,800,723	88,130,152

UA GRANITE CORP**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2017	2016
Cost & expenses	46,992	13,676
Net income	(49,195)	(15,213)
Earnings common share		
Common Shares:		

Full Diluted	5,650,000	5,650,000
Year-end	5,650,000	5,650,000

UA GRANITE CORP**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	48,803	15,950
Net income	(52,166)	(18,436)
Earnings common share		
Common Shares:		
Full Diluted	5,650,000	5,650,000
Year-end	5,650,000	5,650,000

UNI-PIXEL INC

Bankruptcy Proceedings On Feb. 23, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion to convert its Chapter 11 reorganization case to a liquidation under Chapter 7. The order states, "The case of Co. (Case no. 17-52100) and the case of Uni-Pixel Displays, Inc. (Case no. 17-52101) is converted from chapter 11 to chapter 7. The United States Trustee shall appoint a Chapter 7 trustee in each of the cases and is authorized, but not ordered, to appoint a single trustee in both of the converted cases in the interests for economy and efficiency." As previously reported, "The interests of the creditors and the estate would be best served by conversion to chapter 7 because unnecessary costs and expenses associated with a chapter 11 case would be avoided, and the Debtors' assets have been sold. The major administrative expenses have been resolved and paid. The chapter 11 professionals, KEIP participants, and Santa Clara landlord have been paid their administrative expenses counsel for the Debtors holds approximately \$140,000 in its client trust account. Unless otherwise ordered, the Debtors will turn over this money to the chapter 7 trustee upon conversion of the cases. Since Western Alliance Bank has been paid in full, all of the remaining debts related to operations of the Debtors' business were incurred by Displays. The only significant obligation of Co. appears to be to the SEC. Under these circumstances, it would be most efficient for a single chapter 7 trustee to administer both chapter 7 estates." This electronic components manufacturer filed for Chapter 11 protection on Aug. 31, 2017, listing \$11,000,000 in pre-petition assets.

VAXART INC

Merger Completed On Feb. 13, 2018, Co. announced the completion of its merger with Aviragen Therapeutics, Inc. In connection with the merger, Aviragen Therapeutics, Inc. changed its name to Vaxart, Inc. and effected a 1-for-11 reverse split of its common stock. The combined company will commence trading on a post-reverse split basis effective at the opening of the market on Feb. 14, 2018 on Nasdaq under the symbol VXRT.

VAXART INC

New Auditor On Feb. 13, 2018, Co. dismissed Ernst & Young LLP as its independent registered public accounting firm and engaged KPMG LLP as its new independent registered public accounting firm.

VEGALAB INC

Acquisition Completed On Feb. 20, 2018, Co. acquired The Agronomy Group LLC as its new subsidiary in exchanged for 600,000 shares of the restricted common stock of Co., and warrants to purchase 1,600,000 shares of the restricted common stock of Co. at an exercise price of \$1.20 per share exercisable over a term of five years.

VELT INTERNATIONAL GROUP INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	550,319	550,319
Cost & expenses	57,639	547,067
Operating income	(57,639)	1,892
Other income (expense), net		12
Net before taxes	(57,639)	1,904
Net income	(57,639)	1,904
Earnings common share		
Common Shares:		
Full Diluted	37,731,495	37,731,495
Year-end	37,731,495	37,731,495

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	
Cash & equivalents	22,478	
Current assets	22,478	
Total assets	22,478	
Liabilities:		
Current liabilities	115,760	
Stockholders' equity	(93,282)	
Net current assets	(93,282)	

VERDE RESOURCES INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

Total revenues	43,523	557,003
Cost & expenses	34,779	832,089
Operating income	8,744	(275,086)
Other income (expense), net	58,564	47,744
Net before taxes	67,308	(227,342)
Net income	67,308	(227,342)
Earnings common share		
Primary	\$0.00	\$(0.00)
Fully Diluted	\$0.00	\$(0.00)
Common Shares:		
Full Diluted	96,038,909	93,715,539
Year-end	96,038,909	96,038,909

VERITEC, INC.**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	234,610	159,540
Cost & expenses	440,981	533,550
Operating income	(206,371)	(374,010)
Interest expense	117,735	93,600
Other income (expense), net	706,411	182,690
Net income	382,305	(284,920)
Earnings common share		
Primary	\$0.01	\$(0.01)
Fully Diluted	\$0.01	\$(0.01)
Common Shares:		
Full Diluted	39,538,007	39,538,007
Year-end	39,538,007	39,538,007

VICTURA CONSTRUCTION GROUP INC

Securities Registration On Feb. 15, 2018, the Securities and Exchange Commission today suspended trading in three companies amid questions surrounding similar statements they made about the acquisition of cryptocurrency and blockchain technology-related assets. The temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co., Cherubim Interests, Inc. ("CHIT") and PDX Partners, Inc. ("PDXP"), begins at 9:30 a.m. EST on Feb. 16, 2018, and terminates at 11:59 p.m. EST on Mar. 2, 2018. The SEC's trading suspension orders state that recent press releases issued by Co., CHIT and PDXP claimed that the companies acquired AAA-rated assets from a subsidiary of a private equity investor in cryptocurrency and blockchain technology, among other things. According to the SEC order regarding CHIT, it also announced the execution of a financing commitment to launch an initial coin offering. The SEC's orders also say there are questions regarding the nature of the companies' business operations and the value of their assets, including in press releases issued beginning in early Jan. 2018. Additionally, the Commission suspended trading in the securities of CHIT because of its delinquency in filing annual and quarterly reports. In Aug. 2017, the SEC warned investors to be on alert for companies that may publicly announce ICO or coin/token related events to affect the price of the company's common stock. The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company. Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not he has complied with the rule, he should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, he should refrain from entering quotations relating to Co., CHIT's and PDXP's securities until such time as he has familiarized himself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker-dealer or other person has any information which may relate to this matter, contact Katharine Zoladz, Assistant Regional Director, Los Angeles Regional Office, at (323) 965-3998, Roberto A. Tercero, Senior Counsel, Los Angeles Regional Office, at (323) 965-3891, or Manuel Vazquez, Senior Counsel, Los Angeles Regional Office, at (323) 965-3252. The SEC appreciates the assistance of OTC Markets Group, Inc. and the Financial Industry Regulatory Authority. The SEC's Office of Investor Education and Advocacy has issued a Spotlight on Initial Coin Offerings and Digital Assets to provide investors with more information.

VILACTO BIO INC

Earnings, 9 mos. to Dec 31(Consol. – \$):

	2017	2016
Total revenues	322	
Cost & expenses	228,169	10,764
Operating income	(227,856)	(10,764)
Interest expense	5,481	
Net income	(233,337)	(10,764)
Earnings common share		
Common Shares:		
Full Diluted	90,000,000	90,000,000
Year-end	90,000,000	90,000,000

VNU INC

Acquisition Development On Feb. 13, 2018, Co. signed a letter of intent to acquire Soundstr, a technology company that helps businesses pay fairer music license fees based on actual music usage. Terms of the transaction were not disclosed.

WALL STREET MEDIA CO. INC**Earnings, 3 mos. to Dec 31**(Consol. – \$):

	2017	2016
Total revenues	2,500	22,000
Cost & expenses	29,781	31,242
Operating income	(27,281)	(9,242)
Interest expense	1,085	959
Other income (expense), net		20,000
Net income	(28,366)	9,799
Earnings common share		
Common Shares:		
Full Diluted	26,922,007	26,922,007
Year-end	26,922,007	26,922,007

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	11,832	
Current assets	11,832	
Total assets	12,410	
Liabilities:		
Current liabilities	139,599	
Stockholders' equity	(127,189)	
Net current assets	(127,767)	

WIGI4YOU INC**Earnings, 6 mos. to Dec 31**(Consol. – \$):

	2017	2016
Cost & expenses	110,882	20,005
Net income	(96,512)	(20,005)
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	7,718,641	6,347,826
Year-end	10,270,000	7,250,000

WINCASH APOLO GOLD & ENERGY INC**Earnings, 6 mos. to Dec 31**(Consol. – \$):

	2017	2016
Cost & expenses	145,937	43,494
Net income	(145,937)	(43,494)
Earnings common share		
Common Shares:		
Full Diluted	72,333,039	22,034,075
Year-end	141,137,387	22,072,118

WMAC HOLDINGS CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2016	2014
		(revised)
Sales	27,049,568	
Revenues	27,049,568	
Cost of sales	23,265,557	
Gross profit	3,784,011	
General & administrative expenses	829,830	
Net gain (loss) from operations	2,954,181	
Gain (loss) on write-down of assets	957,468,156	
Total other income (expense)	(957,468,156)	
Net income (loss) for the period	(957,468,156)	2,954,181
Year end shares outstanding	408,990,474	
Net income (loss) per		

share - continuing operations	\$(1.91)	\$0.01
Net income (loss) per share	\$(1.91)	\$0.01

Reclassified to conform with 2015 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Mining rights at 79% appraised value	2,550,000	960,018,156
Mining & heavy equipment	574,712	574,712
Property improvements (roads/tunnel)	55,172,413	55,172,413
Facilities, water system, processing plant	2,618,500	2,618,500
Other equipment	368,450	368,450
Total fixed assets	61,284,075	
Total assets	61,284,075	
Common stock	500,000	500,000
Retained earnings (accumulated deficit)	(956,137,745)	1,330,411
Total shareholders' equity	61,284,075	

As reported by the Company

Recent Dividends:**1. WMAC Holdings Corp common.**

No dividends paid.

Annual Dividends:**1. WMAC Holdings Corp common.**

No dividends paid.

WMAC HOLDINGS CORP**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2017	2016
Earnings common share		
Common Shares:		
Year-end	500,000,000	500,000,000

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Net property & equip.	1,008,752,231	
Total assets	1,023,752,231	
Liabilities:		
Stockholders' equity	1,023,752,231	
Net current assets	0	

WOLVERINE TECHNOLOGIES CORP**Earnings, 6 mos. to Nov 30**(Consol. – \$):

	2017	2016
Cost & expenses	100,752	170,381
Operating income	(100,752)	(170,381)
Other income (expense), net	3,617	
Foreign currency	(7,265)	204
Net income	(108,017)	(166,181)
Earnings common share		
Common Shares:		
Full Diluted	346,520,993	328,019,354
Year-end	346,520,993	346,520,993

WORLDFLIX INC**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2017	2016
Total revenues		16,728
Cost & expenses	68,419	214,461
Net income	(68,419)	(198,217)
Earnings common share		
Common Shares:		
Year-end	743,575,853	469,583,500

WPX ENERGY, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31****(\$Millions):**

	2017	2016	2015
		(revised)	(revised)
Product revenues:			
oil & condensate sales	1,029	551	494
Product revenues:			
natural gas sales	163	125	138
Product revenues:			
natural gas liquid			

sales	115	46	23
Net gain (loss) on derivatives	3	(207)	418
Commodity management	25	177	286
Other revenues	1	1	7
Total revenues	1,336	693	1,366
Depreciation, depletion & amortization expense	673	623	528
Lease & facility operating expense	218	163	145
Gathering, processing & transportation expense	94	76	64
Taxes other than income	102	60	62
Exploration expense	101	42	85
General & administrative expenses	174	214	210
Gas management, including charges for unutilized pipeline capacity	27	208	261
Net loss (gain) on sales of assets, divestment of transportation contracts & impairment of producing properties	111	(22)	349
Acquisition costs			23
Other costs & expenses, net	15	16	63
Total costs & expenses	1,293	1,424	1,092
Operating income (loss)	43	(731)	274
Interest expense	188	207	187
Loss on extinguishment of debt	(17)	(1)	(65)
Investment income & other	3	2	(2)
Income (loss) from continuing operations before income taxes	(159)	(937)	20
Current provision (benefit) for income taxes - federal	(18)	(26)	(4)
Current provision (benefit) for income taxes - state	1	(7)	7
Total current provision (benefit) for income taxes	(17)	(33)	3
Deferred provision (benefit) for income taxes - federal	(118)	(301)	12
Deferred provision (benefit) for income taxes - state	(13)	9	9
Total deferred provision (benefit) for income taxes	(131)	(292)	21
Provision (benefit) for income taxes	(148)	(325)	24
Income (loss) from continuing operations	(11)	(612)	(4)
Income (loss) from discontinued operations	(5)	11	(1,722)
Net income (loss)	(16)	(601)	(1,726)
Less: net income			

(loss) attributable to noncontrolling interests	...	...	(1)
Net income (loss) attributable to WPX Energy, Inc.	(16)	(601)	(1,727)
Less: dividends on preferred stock	15	18	9
Less: loss on induced conversion of preferred stock	...	22	...
Net income (loss) attributable to WPX Energy, Inc. common stockholders	(31)	(641)	(1,736)
Weighted average shares outstanding - basic	395	313	234
Weighted average shares outstanding - diluted	395	313	234
Year end shares outstanding	398	345	275
Earnings (loss) per common share from continuing operations - basic	\$(0.06)	\$(2.08)	\$(0.06)
Earnings (loss) per common share from discontinued operations - basic	\$(0.02)	\$0.03	\$(7.36)
Net earnings (loss) per common share - basic	\$(0.08)	\$(2.05)	\$(7.42)
Earnings (loss) per common share from continuing operations - diluted	\$(0.06)	\$(2.08)	\$(0.06)
Earnings (loss) per common share from discontinued operations - diluted	\$(0.02)	\$0.03	\$(7.36)
Net earnings (loss) per common share - diluted	\$(0.08)	\$(2.05)	\$(7.42)
Number of full time employees	650	650	1,040
Number of common stockholders	6,770	7,321	7,671

Other properties & equipment	118	113
Properties & equipment, gross	9,916	7,986
Less: accumulated depreciation, depletion & amortization	2,462	1,829
Properties & equipment, net	7,454	6,157
Derivative assets	23	12
Assets classified as held for sale	...	317
Other noncurrent assets	22	24
Total assets	8,207	7,264
Accounts payable - trade	120	64
Accounts payable - accrual for capital expenditures	151	72
Accounts payable - royalties	150	69
Accounts payable - other	25	17
Taxes other than income taxes	14	15
Accrued interest	69	72
Compensation & benefit related accruals	39	51
Gathering & transportation	11	14
Gathering & transportation related to exited areas	53	57
Deferred gain on sales of gathering systems	...	66
Other accrued & other current liabilities, including other loss contingencies	23	26
Liabilities associated with assets held for sale	13	2
Derivative liabilities	171	152
Total current liabilities	839	677
Deferred income taxes	117	251
Senior notes	2,600	2,600
Other debt	...	1
Total long-term debt	2,600	2,601
Less: debt issuance costs	(25)	(26)
Long-term debt	2,575	2,575
Derivative liabilities	65	63
Asset retirement obligations	36	38
Liabilities associated with assets held for sale	...	62
Other noncurrent liabilities	448	132
Preferred stock	232	232
Common stock	4	3
Additional paid-in-capital	7,479	6,803
Retained earnings (accumulated deficit)	(3,588)	(3,572)
Total stockholders' equity	4,127	3,466
Total equity	4,127	3,466

Interest expense	8,708	11,654
Other income (expense), net	23,123	8,446
Net income	(66,544)	(35,511)
Earnings common share		
Common Shares:		
Full Diluted	1,170,377,973	843,519,778
Year-end	1,313,848,412	889,331,125

Consolidated Balance Sheet Items, as of (\$):

Assets:		2017
Cash & equivalents		13,207
Current assets		17,025
Net property & equip.		1,076
Total assets		18,101
Liabilities:		
Current liabilities		887,467
Long-term debt		66,935
Stockholders' equity		(936,301)
Net current assets		(870,442)

YINFU GOLD CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	240,679	57,484
Operating income	(240,679)	(57,484)
Income contin. oper.	(240,679)	(57,484)
Net income	(240,679)	(57,484)
Earnings common share		
Primary	\$(0.02)	\$.....
Fully Diluted	\$(0.02)	\$.....
Common Shares:		
Full Diluted	9,917,592	9,917,704
Year-end	9,917,592	9,917,704

YOUNGVEITY INTERNATIONAL INC

Acquisition Development On Feb. 20, 2018, Co. announced the acquisition of Nature Direct, a manufacturer and distributor of essential-oil based nontoxic cleaning and care products for personal, home and professional use. Terms of the transaction were not disclosed.

□ Reclassified to conform with 2017 presentation; □ Restated to reflect the sale of WPX Energy Rocky Mountain, LLC, Powder River Basin holdings and international activity classified as discontinued operations; □ Including equity-based compensation - General & administrative: \$30,000,000; □ Including equity-based compensation - General & administrative: \$33,000,000; □ Including equity-based compensation - General & administrative: \$31,000,000; □ As is; □ Approximately; □ As of February 21, 2018; □ As of February 22, 2017; □ As of February 24, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$Millions):

	2017	2016 (revised)
Cash & cash equivalents	189	496
Accounts receivable, gross	309	171
Less: allowance - accounts receivable	2	3
Accounts receivable, net	307	168
Derivative assets	36	26
Inventories	44	32
Assets classified as held for sale	34	12
Other current assets	28	20
Total current assets	638	754
Investments	70	...
Proved properties	6,875	5,451
Unproved properties	2,334	2,065
Gathering, processing & other facilities	249	185
Construction in progress	340	172

□ Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. WPX Energy, Inc. common.**
No dividends paid.
 - 2. WPX Energy, Inc. 6.25% series A mandatory convertible preferred.**
No dividends paid.
- Annual Dividends:**
- 1. WPX Energy, Inc. common.**
No dividends paid.
 - 2. WPX Energy, Inc. 6.25% series A mandatory convertible preferred.**
No dividends paid.

XSUNX INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales	79,875	393,702
Cost & expenses	160,764	425,974
Operating income	(80,959)	(32,303)

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