

Friday, February 23, 2018

Volume 34 No. 2



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

Aerkomm Inc

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Advanced Defense Technologies Inc (to Star Jets International Inc)  
 American Paramount Gold Corp (to Indigenous Roots Corp)  
 AppCoin Innovations Inc (to ICOX Innovations Inc)  
 Authentidate Holding Corp (to Aeon Global Health Corp)  
 Aviragen Therapeutics Inc (to Vaxart Inc)  
 Boly Group Holdings Corp (to US VR Global.com Inc)  
 Bosity Holdings Corp (to United Royale Holdings Corp)  
 Cardiff International Inc (to Cardiff Lexington Corp)  
 Cloud Security Corp (to US-China Biomedical Technology Inc)  
 Entest BioMedical Inc (to Entest Group Inc)  
 Global Partner Acquisition Corp (to Purple Innovation Inc)  
 Gold Mining USA Inc (to VITA Mobile Systems Inc)  
 Greenway Design Group Inc (to Redwood Scientific Technologies Inc)  
 HotApp International Inc (to HotApp Blockchain Inc)  
 iGlue Inc (to AC Partners Inc)  
 JM Global Holding Co (to TMSR Holding Co Ltd)  
 Mercari Communications Group Ltd (to AiXin Life International Inc)  
 Monster Digital Inc (to Innovate Biopharmaceuticals Inc)  
 Purio Inc (to BitFrontier Capital Holdings Inc)  
 Redux Holdings Inc (to Big Time Holdings Inc)  
 Sheng Ying Entertainment Corp (to Vitalibis Inc)  
 Silver Run Acquisition Corp II (to Alta Mesa Resources Inc)  
 SKY Digital Stores Corp (to Qualis Innovations Inc)  
 Skyline Medical Inc (to Precision Therapeutics Inc)  
 Sports Supplement Group Inc (to CarSmartt Inc)  
 THC Therapeutics Inc (to Millennium Blockchain Inc)  
 US Tungsten Corp (to Azriel Corp)  
 Wincash Resources Inc (to Fovea Jewelry Holdings Ltd)  
 Winland Electronics Inc (to Winland Holdings Corp)  
 WPCS International Inc (to DropCar Inc)

### 024 PHARMA INC

#### Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Net sales	450,471	1,079,541	64,708
Cost of sales	285,844	174,426	31,820
Gross profit	164,627	905,115	32,888
Selling, general & administrative expenses	...	...	481,522
Impairment of assets	...	...	15,451
Shipping costs	39,056	115,594	...
Web design	10,982	11,553	...
Advertising & promotion	15,512	42,431	...
Wages & salaries	5,571	67,696	...
Occupancy costs	3,450	16,666	...
Subcontracts	3,363	646	...
Repairs & maintenance	2,447	1,529	...
Travel	604	1,564	...
Meals & entertainment	562	231	...
Office & general	2,132	719	...
Professional fees	490	7,933	...

Printing fee	65	10,816	...
Vehicle expense	61	892	...
Telephone & telecommunications	27	634	...
Interest & bank charges	562	308	...
Insurance	83,285	802	...
Utilities	...	4,061	...
Total operating expenses	168,169	284,075	496,973
Income (loss) from operations	...	...	(464,085)
Interest income	...	...	68
Amortization of debt discount	...	...	100,886
Interest expense	...	...	49,191
Gain (loss) on valuation of derivative	...	...	(139,815)
Settlement expense	...	...	99,583
Total other income (expense)	...	...	(389,407)
Income (loss) from operations before income taxes	(3,542)	621,040	(853,492)
<b>Net income (loss)</b>	<b>(3,542)</b>	<b>621,040</b>	<b>(853,492)</b>
Weighted average shares outstanding	...	...	□5,862
- basic	...	...	□5,862
- diluted	...	...	□7,366
Year end shares outstanding	...	□336,488,731	□7,366
Net income (loss) per common share - basic	...	...	□\$(250.00)
Net income (loss) per common share - diluted	...	...	□\$(250.00)
Number of full time employees	...	...	1
Number of part time employees	...	...	1
Number of part time consultants	...	...	1
Number of common stockholders	...	...	□790

□ Adjusted for 1-for-25,000 stock split, February 24, 2017; □ As of October 20, 2016; □ Approximately

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	13,346	150,274
Accounts receivable, net	...	288,283
Harmonized sales taxes recoverable	3,270	...
Prepaid deposit	...	144,038
Due from related companies	539	213,953
Total current assets	17,154	796,548
Fixed assets	1,234	43,281
Total assets	18,388	839,829
Accounts payable	...	15,542
Accounts payable & accrued expenses	3,531	...
Accrued management	...	...

salaries	2,054	...
Income taxes payable	3,545	...
Advances from shareholder	1,450	65,252
Total current liabilities	10,580	80,794
Share capital	1	1
Retained earnings (accumulated deficit)	33,897	759,034
Additional paid-in capital	(26,090)	...
Total stockholders' equity (deficit)	7,808	759,035

#### Recent Dividends:

**1. 024 Pharma Inc class A common.**  
 No dividends paid.  
**2. 024 Pharma Inc series A 3% preferred (stated value: \$1,000).**  
 No dividends paid.

#### 3. 024 Pharma Inc class B common.

No dividends paid.

#### Annual Dividends:

**1. 024 Pharma Inc class A common.**  
 No dividends paid.  
**2. 024 Pharma Inc series A 3% preferred (stated value: \$1,000).**  
 No dividends paid.

#### 3. 024 Pharma Inc class B common.

No dividends paid.

### 12 RETECH CORP

**New Accountant** On Feb. 12, 2018, Co. engaged Rotenberg Meril Solomon Bertiger & Guttilla, P.C. as its new independent public accounting firm.

### 1PM INDUSTRIES INC

**Earnings, 9 mos. to Nov 30(Consol. – \$):**

	2017	2016
Total revenues	88,000	...
Cost & expenses	1,106,626	...
Operating income	(1,018,626)	...
Interest expense	566,866	311,368
Other income (expense), net	(3,371,515)	(413,265)
Gains or losses	(10,461,463)	...
Income contin. oper.	(15,418,470)	(724,633)
<b>Net income</b>	<b>(15,418,470)</b>	<b>(1,742,312)</b>
Balance for common	(16,119,559)	(1,742,312)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	924,978,835	107,030,637
Year-end	2,210,852,319	...

### 3D EYE SOLUTIONS INC

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2017	2016
Cost & expenses	5,386	44,244
Operating income	(5,386)	(44,244)
<b>Net income</b>	<b>(5,386)</b>	<b>(44,244)</b>
Earnings common share		
Common Shares:		
Year-end	7,259,674,499	...

### 3DX INDUSTRIES INC

**Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2017	2016	2015
Revenue	855,095	382,494	393,635
Cost of goods sold	12,046	36,245	61,493

Gross profit	843,049	346,249	332,142
Depreciation & amortization expense	103,919	200,297	185,792
Professional services expense	42,622	61,526	202,228
General & administrative expenses	1,025,747	763,455	834,024
Total operating expenses	1,172,288	1,025,278	1,222,044
Interest expense	220,298	107,491	85,827
Gain on disposal & settlement of equipment	198,948	...	...
Gain on debt forgiveness	1,076,841	...	...
Total other income (expense)	1,055,491	(107,491)	(85,827)
<b>Net income (loss)</b>	<b>726,252</b>	<b>(786,520)</b>	<b>(975,729)</b>
Weighted average shares outstanding - basic	44,294,286	37,461,409	37,461,409
Weighted average shares outstanding - diluted	59,694,286	37,461,409	37,461,409
Year end shares outstanding	45,461,409	37,461,409	37,461,409
Net income (loss) per common share - basic	\$0.02	\$(0.02)	\$(0.03)
Net income (loss) per common share - diluted	\$0.01	\$(0.02)	\$(0.03)

#### Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017	2016
Cash & cash equivalents	60,091	16,471
Accounts receivable	45,717	41,363
Total current assets	105,808	57,834
Manufacturing equipment	670,221	1,392,981
Furniture & fixtures	638	638
Computer equipment	6,978	1,005
Less: accumulated depreciation	304,051	459,603
Total property & equipment	373,786	935,021
Website development	...	358
Security deposit	4,275	4,275
Total assets	483,869	997,488
Accounts payable & accrued expenses	1,168,325	1,053,123
Payables to related parties	168,027	448,130
Equipment purchase payable	...	678,266
Accrued compensation - convertible	174,000	174,000
Note payable - unrelated party	397,406	647,073
Convertible notes payable - unrelated party	287,490	345,527
Total current liabilities	2,195,248	3,346,119
Convertible note payable - related party	250,000	500,000
Total long-term liabilities	250,000	500,000
Total liabilities	2,445,248	3,846,119
Common stock	45,461	37,461
Additional paid-in capital (deficit)	15,084,530	14,931,530
Retained earnings (accumulated deficit)	(17,091,370)	(17,817,622)
Total stockholders' equity (deficit)	(1,961,379)	(2,848,631)

<sup>□</sup> Net accumulated amortization: \$2,889

#### Recent Dividends:

##### 1. 3DX Industries Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. 3DX Industries Inc common.

No dividends paid.

#### A CLEAN SLATE INC.

##### Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	<sup>□</sup> 2009
Revenues	1,310,140	71,303	...
Cost of goods sold	212,534	...	...
General & administrative expenses	874,762	126,326	...
Board compensation	...	...	24,000
Consulting	...	...	36,000
Investor relations	...	...	1,726
Legal fees	...	...	2,280
Other operating expenses	...	...	23,748
Total expenses	1,087,296	...	...
Total operating expenses	...	...	87,754
Income (loss) from operations	222,844	(55,023)	(87,754)
Interest expense	...	1,822	1,981
Net income (loss) before income taxes	...	...	(89,735)
<b>Net income (loss)</b>	<b>222,844</b>	<b>(56,845)</b>	<b>(89,735)</b>
Weighted average shares	...	...	...
outstanding-basic	...	371,017,895	<sup>□</sup> 20,535
Weighted average shares	...	...	...
outstanding-diluted	...	371,017,895	<sup>□</sup> 20,535
Year end shares	...	...	...
outstanding	7,780,898,915	450,020,635	<sup>□</sup> 20,535
Net earnings (loss)	...	...	...
per share-basic	...	\$0.00	<sup>□</sup> \$0.00
Net earnings (loss)	...	...	...
per share-diluted	...	\$0.00	<sup>□</sup> \$0.00
Total number of employees	...	0	0
Number of common stockholders	...	<sup>□</sup> 13	163

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	...	7,153
Bank accounts	32,530	...
Accounts receivable, net	30,470	6,223
Total current assets	63,000	13,376
Fixed assets	115,639	...
Other assets	1,119,925	...
Total assets	1,298,563	13,376
Accounts payable	398,485	798
Accrued interest payable	...	1,822
Direct deposit liabilities	...	883
Short term loan	7,400	...
Notes payable - related parties	29,400	20,269
Notes payable	1,061,000	32,900
On deck	(0)	...
Payroll liabilities	6,851	...
Total other current liabilities	1,105,533	...
Total current liabilities	1,504,018	55,789
Total liabilities	1,504,018	55,789
Series B preferred stock	...	5
Common stock	7,781	450
Additional paid-in capital	...	24,923
Retained earnings (accumulated deficit) during the development stage	(197,674)	(67,791)
Total shareholders' equity (deficit)	<sup>□</sup> (205,455)	(42,413)

<sup>□</sup> As reported by Company

#### Recent Dividends:

##### 1. A Clean Slate Inc. common.

No dividends paid.

##### 2. A Clean Slate Inc. series B preferred.

No dividends paid.

#### Annual Dividends:

##### 1. A Clean Slate Inc. common.

No dividends paid.

##### 2. A Clean Slate Inc. series B preferred.

No dividends paid.

#### AB INTERNATIONAL GROUP CORP

##### Earnings, 3 mos. to Nov 30(Consol. - \$):

	2017	2016
Total revenues	40,832	42,829
Cost & expenses	70,924	37,346
Operating income	(30,092)	5,482
Net before taxes	(30,092)	5,482
Income contin. oper.	(30,092)	5,482
Income discont. oper.	68,197	...
<b>Net income</b>	<b>38,105</b>	<b>5,482</b>
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	29,650,000	26,150,000
Year-end	29,650,000	26,150,000

#### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	...
Cash & equivalents	341,968
Current assets	444,355
Total assets	894,355
Liabilities:	...
Current liabilities	130,343
Stockholders' equity	764,012
Net current assets	314,012

#### ABAKAN INC.

**Trading Suspension Development** On Dec. 28, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 29, 2017 and terminating at 11:59 p.m. EST on Jan. 12, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at [DelinquentFilings@sec.gov](mailto:DelinquentFilings@sec.gov).

#### AC PARTNERS INC

##### Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2014	2013
Revenue	600,278	...	...
Cost of goods sold	317,855	...	...
Net income (loss) from operations	282,423	...	...
Stock based compensation	...	96,000	1,776,000
Cost of services	...	15,164	21,927
Depreciation & amortization expenses	...	625	2,527

Other expenses .....	...	212,834	No dividends paid.
Operating expenses ..	211,797	...	<b>2. AC Partners Inc preferred.</b>
Operating expenses ..	...	111,789	No dividends paid.
Income (loss) from operations .....	(111,789)	(2,013,288)	<b>3. AC Partners Inc series B convertible preferred.</b>
Interest expense .....	90,000	90,007	No dividends paid.
Exchange gain (loss), net .....	7,963	(1,432)	<b>4. AC Partners Inc common.</b>
Interest income (expenses) & exchange gains .....	(82,037)	(91,439)	No dividends paid.
Net income (loss) from before taxes .....	70,626	...	<b>Annual Dividends:</b>
Tax expense .....	6,585	...	<b>1. AC Partners Inc series A convertible preferred.</b>
<b>Net income (loss) .....</b>	<b>64,061</b>	<b>(193,826)</b>	No dividends paid.
Weighted average shares outstanding			<b>2. AC Partners Inc preferred.</b>
- basic .....	410,787,077	47,677	No dividends paid.
Weighted average shares outstanding			<b>3. AC Partners Inc series B convertible preferred.</b>
- diluted .....	410,787,077	47,677	No dividends paid.
Year end shares outstanding .....	410,787,077	47,677	<b>4. AC Partners Inc common.</b>
Net income (loss) per share - basic .....	\$0.00	\$(5.00)	No dividends paid.
Net income (loss) per share - diluted .....	\$0.00	\$(5.00)	
Number of full time employees .....	1	1	
Number of common stockholders .....	65	65	
Number of preferred stockholders .....	1	1	

□ Adjusted for 1-for-250 stock split, February 5, 2018; □ Approximately; □ As of March 31, 2015; □ As of April 14, 2014

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2014
Cash .....	...	563
Cash & cash equivalents .....	82,245	...
Taxes receivable .....	...	18,873
Inventory .....	20,000	...
Total current assets .....	102,245	19,436
Intangible assets, net .....	...	188
Computers & office equipments, at cost .....	...	38,761
Fixed assets, gross .....	...	38,761
Less: accumulated depreciation .....	...	38,528
Fixed assets, net of depreciation .....	14,479	233
Loan to shareholder .....	1,646	...
Total other assets .....	1,646	...
Total non-current assets .....	...	421
Total assets .....	118,370	19,857
Accounts payable .....	...	10,937
Accrued expenses .....	...	92,600
Note payable .....	39,795	750,000
Liabilities to employees .....	...	329
Accrued loan interest .....	...	284,548
Other liabilities .....	...	53,494
Total current liabilities .....	39,795	1,191,908
Total liabilities .....	39,795	...
Common stock .....	...	1,311,131
Preferred stock, series A .....	...	1,000
Additional paid-in capital .....	...	9,661,926
Retained earnings (accumulated deficit) .....	78,575	...
Retained earnings (deficit) accumulated during development stage .....	...	(12,251,834)
Other comprehensive income .....	...	105,726
Total stockholders' equity (deficit) .....	78,375	(1,172,051)

□ As reported by Company

#### Recent Dividends:

1. AC Partners Inc series A convertible preferred.

No dividends paid.  
**2. AC Partners Inc preferred.**  
 No dividends paid.  
**3. AC Partners Inc series B convertible preferred.**  
 No dividends paid.  
**4. AC Partners Inc common.**  
 No dividends paid.  
**Annual Dividends:**  
**1. AC Partners Inc series A convertible preferred.**  
 No dividends paid.  
**2. AC Partners Inc preferred.**  
 No dividends paid.  
**3. AC Partners Inc series B convertible preferred.**  
 No dividends paid.  
**4. AC Partners Inc common.**  
 No dividends paid.

#### AC PARTNERS INC

**New Name** On Feb. 5, 2018, Co. changed its name from iGlue Inc. to AC Partners Inc.

#### AC PARTNERS INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:IGLU D.

#### ACORN ENERGY INC

**Interest Sale Completed** On Feb. 14, 2018, Co. sold its remaining 41.15% interest in DSIT Solutions, Ltd. to joint purchasers Danbel Holdings Ltd. and M.N. Wasserman Ltd., both of which were Israeli corporations for \$5,800,000, before fees and taxes.

#### ADAIH DISTRIBUTION INC

**New Accountant** On Oct. 3, 2017, Darrell Whitehead, CPAs resigned as Co.'s independent public accounting firm. On Jan. 19, 2018, Co. engaged Jeffrey T. Gross Ltd. as its new independent public accounting firm.

#### ADM TRONICS UNLIMITED, INC.

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues .....	3,237,103	3,914,281
Cost & expenses .....	2,825,429	2,998,794
Deprec., depl. & amort. ....	16,672	5,890
Operating income .....	395,002	909,597
Interest income .....	11,806	2,295
Net before taxes .....	404,625	907,503
Income taxes .....	394,000	...
<b>Net income .....</b>	<b>10,625</b>	<b>907,503</b>
Earnings common share		
Primary .....	\$0.01	\$0.01
Fully Diluted .....	\$0.01	\$0.01
Common Shares:		
Full Diluted .....	67,588,492	67,078,102
Year-end .....	67,588,492	67,298,502

#### ADMIRAL FINANCIAL CORP.

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Earnings common share		
Common Shares:		
Year-end .....	10,985,046	10,985,046

#### ADVANCED BIOENERGY LLC (DE)

**Annual Meeting Development** On Jan. 24, 2018, Co. announced that its Annual Meeting of Stockholders will be held on Mar. 15, 2018 at 9 a.m. central time at The Dakota Event Center, 720 Lamont Street, Aberdeen, SD.

#### ADVANCED OXYGEN TECHNOLOGIES, INC.

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues .....	19,634	17,986
Cost & expenses .....	12,710	15,650
Operating income .....	6,924	2,336
Interest expense .....	3,096	3,476
Net before taxes .....	3,828	(1,140)
Income taxes .....	3,488	3,239
<b>Net income .....</b>	<b>340</b>	<b>(4,379)</b>
Earnings common share		
Primary .....	\$0.00	\$(0.00)
Fully Diluted .....	\$0.00	\$(0.00)
Common Shares:		
Full Diluted .....	2,302,945	2,292,945
Year-end .....	2,292,945	2,292,945

#### ADVANSOURCE BIOMATERIALS CORP

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues .....	1,988,000	1,792,000
Cost & expenses .....	2,159,000	1,759,000
Operating income .....	(171,000)	33,000
Net before taxes .....	(460,000)	(238,000)
<b>Net income .....</b>	<b>(460,000)</b>	<b>(238,000)</b>
Earnings common share		
Primary .....	\$(0.02)	\$(0.01)
Fully Diluted .....	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted .....	21,491,000	21,491,000
Year-end .....	21,490,621	21,490,621

#### AEON GLOBAL HEALTH CORP

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues .....	8,889,274	10,936,888
Cost & expenses .....	8,222,212	10,071,479
Deprec., depl. & amort. ....	423,421	803,147
Operating income .....	243,641	62,262
Interest expense .....	64,362	370,768
Other income (expense), net .....	203,570	135,601
Net before taxes .....	382,849	(172,905)
Income taxes .....	4,493,239	...
<b>Net income .....</b>	<b>(4,110,390)</b>	<b>(172,905)</b>
Balance for common .....	(4,280,639)	(374,153)
Earnings common share		
Primary .....	\$(0.59)	\$(0.12)
Fully Diluted .....	\$(0.59)	\$(0.12)
Common Shares:		
Full Diluted .....	7,249,370	5,893,655
Year-end .....	7,249,370	7,168,384

#### AEON GLOBAL HEALTH CORP

**New Name** On Feb. 1, 2018, Co. changed its name from Auentidate Holding Corp to Aeon Global Health Corp.

#### AEON GLOBAL HEALTH CORP

**New Name** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:AGHC.

#### AERKOMM INC

**Contracts** In Nov. 22, 2017, the Board of Directors of Co. ratified Co.'s entering into a consulting agreement dated Nov. 15, 2017 (the "Agreement") with Integra Consulting Group LLC ("Integra"). Pursuant to the terms of the Agreement, Integra will provide certain investor relations services to Co. for an initial period of six months. As partial consideration for Integra's services, Co. has agreed to issue to Integra 100,000 restricted shares of its common stock, \$0.001 par value per share (the "Common Stock"). If Co. decides to extend the term of the Agreement for an additional six months, Co. will issue an additional 50,000 restricted shares of the Common Stock to Integra. Co. has also agreed to pay Integra a cash fee of \$12,500 per month for the duration of the six-month term of the Agreement and for an additional six months if the term of the Agreement is extended.

#### AERKOMM INC

**History:** Incorporated in Nevada on Aug. 14, 2013 as Maple Tree Kids Inc. Present name adopted on Jan. 9, 2017.

On Aug. 16, 2013, Co. acquired by merger all of the limited liability company interests of Maple Tree Kids LLC, a Vermont limited liability company (MTK LLC) for a total purchase price of \$8,800.

On Feb. 13, 2017, Co. acquired 100% of the issued and outstanding capital stock of Aircom Pacific, Inc. ("Aircom") and its wholly-owned subsidiaries, Aircom Pacific Ltd., Aircom Pacific Inc. Limited and Aircom Japan, Inc., in exchange for 40,000,000 shares of Co.'s common stock. In addition, Aircom returned all 700,000 shares of Co.'s common stock held by it and Co. immediately cancelled such shares. As a result of the share exchange, Aircom became Co.'s wholly-owned subsidiary and the former shareholders of Aircom became the holders of approximately 87.81% of Co. issued and outstanding capital stock on a fully-diluted basis.

**Control:** As of Feb. 10, 2017, Aircom Pacific, Inc. beneficially owned 86.33% of Co.'s outstanding common stock.

**Business Summary:** Aerkomm is a holding company which, through its principal operating subsidiary, Aircom Pacific, Inc., is engaged in the development of in-flight connectivity and entertainment, or IFEC, solutions intended to provide airline passengers with a broadband in-flight experience that encompasses a range of service options including Wi-Fi, cellular, movies, gaming, live TV, and music.

**Property:** Co. leases its principal executive offices in Incline Village, NV.

#### Subsidiaries

Aircom Pacific, Inc.  
Aircom Pacific Ltd. (Seychelles)  
Aircom Pacific Inc. Limited (Hong Kong)  
Aircom Japan, Inc. (Japan)

#### Officers

Jeffrey Wun, President; Chief Executive Officer; Subsidiary Officer  
Y. Tristan Kuo, Chief Financial Officer  
Jan-Yung Lin, Secretary

#### Directors

James J. Busuttill, Director  
Raymond Choy, Director  
Chih-Ming (Albert) Hsu, Director  
Colin Lim, Director  
Jan-Yung Lin, Director  
Jeffrey Wun, Director

**Auditors:** Chen & Fan Accountancy Corp.

**Shareholder Relations:** Integra Consulting Group LLC, Shareholder Relations Contact Tel: 925-262-8305

**No. of Stockholders:** Jan. 30, 2018, 57

**No. of Employees:** Jan. 26, 2018, 19

**Address:** 923 Incline Way #39 , Incline Village, NV 89451  
**Tel:** 877 742-3094

**Fax:** 408 502-6892

**Web:** www.aerkomm.com

**Email:** jwun@aircom4u.com

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015	2014
		(revised)	(revised)
Sales	6,620	10,052	13,985
Cost of sales	4,567	6,486	9,421
Gross margin	2,053	3,566	4,564
Filing fees	10,000	24,880	...
Legal & professional fees	10,300	10,094	8,365
Selling & other general & administrative expenses	6,366	5,171	9,674
Total operating expenses	26,666	40,145	18,039
Net operating income (loss)	(24,613)	(36,579)	(13,475)
Net income (loss)	(24,613)	(36,579)	(13,475)
Weighted average shares outstanding	810,850	810,850	726,156
Weighted average shares outstanding - diluted	810,850	810,850	726,156
Year end shares outstanding	810,850	810,850	810,850
Net income (loss) per common share - basic	\$(0.03)	\$(0.05)	\$0.00
Net income (loss) per common share - diluted	\$(0.03)	\$(0.05)	\$0.00
Total number of employees	19	1	...
Number of common stockholders	57	40	40

Reclassified to conform with 2016 presentation; Reclassified to conform with 2015 presentation; Adjusted for 1-for-10 stock split, January 20, 2017; As of January 26, 2018; As of January 30, 2018; As of February 1, 2016; As of March 9, 2015

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
		(revised)
Cash	759	1,983
Total current assets	759	1,983
Total assets	759	1,983
Accrued liabilities	397	588
Shareholder's advances	...	26,378

Total current liabilities	397	26,966
Common stock	811	811
Additional paid-in capital	10,875	(39,083)
Retained earnings (accumulated deficit)	(11,324)	13,289
Total stockholders' equity (deficiency)	362	(24,983)

Reclassified to conform with 2016 presentation

#### Auditor's Report:

The following is an excerpt from the Report of the Independent Auditors, ZBS Group LLP, as it appeared in Co.'s 2016 10-K:

"In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Aerkomm Inc. (formerly Maple Tree Kids Inc.) as of December 31, 2016 and 2015, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2016, in conformity with accounting principles generally accepted in the United States of America.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has negative cash flows from operations and recurring losses. These factors, among others, raise substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### Capital Stock: 1. Aerkomm Inc common; par \$ 0.001.

AUTHORIZED—450,000,000 shs.

OUTSTANDING—Dec. 31, 2016, 810,850 shs; par \$ 0.001.

STOCK SPLITS—\$0.001 par shares reverse split 1-for-10 on Jan. 9, 2017.

OWNERSHIP—As of Feb. 10, 2017, Aircom Pacific, Inc. beneficially owned 86.33% of Co.'s outstanding common stock.

PRIMARY EXCHANGE—National Bulletin Board (NBB): AKOM.

PRICE RANGE—

HIGH	2017	8.00
LOW	...	...

#### AERKOMM INC

**Offering** On Feb. 12, 2018, Co. announced a public offering pursuant to (i) Common Stock, par value \$0.001 per share, which amounted to a proposed maximum aggregate offering price of \$69,000,000. The amount of registration fee is \$8,590.50; and (ii) Shares of Common Stock Underlying Underwriter Warrants, which amounted to a proposed maximum aggregate offering price of \$4,485,000. The amount of registration fee is \$558.40.

#### AERKOMM INC

**Official Changes** On Dec. 30, 2017, the Board of Directors (the "Board") of Co. by unanimous written consent, appointed Mr. Jeffrey Wun as President and Chief Executive Officer ("CEO") of Co., effective Dec. 31, 2017. Mr. Chiou, Co.'s former President and CEO, agreed to step down from these positions by mutual consent, effective Dec. 31, 2017. Mr. Chiou will remain as a consultant to Co. for a period of six months. In this unanimous written consent, the Board confirmed that Mr. Y. Tristan Kuo would continue as the Chief Financial Officer of Co., and that Mr. Jan-Yung Lin would continue as the Secretary of Co.

#### AERKOMM INC

**Subscription Rights Offering Development** On Nov. 27, 2017, Co. entered into a subscription agreement with one investor, Daniel Shih, the founder and an affiliate of Co. (the "Investor") who agreed to purchase an aggregate of 13,400 shares (the "Shares") of Co.'s common stock, \$0.001 par value per share, at a price per share of \$5.60 per share, for an aggregate purchase of \$75,040. The Shares were offered and sold by Co. in a private placement offering (the "Offering") of up to a maximum of 892,857 shares (\$5,000,000) of Co.'s common stock. Co. may accept additional subscriptions in the Offering through Mar. 31, 2018.

#### AEROGROW INTERNATIONAL, INC.

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	25,554,000	17,605,000
Cost & expenses	26,006,000	18,263,000
Operating income	(452,000)	(658,000)
Other income (expense), net	52,000	(2,128,000)
Net income	(420,000)	(2,894,000)
Balance for common	114,000	(5,108,000)
Earnings common share		

Primary	\$	(0.38)
Fully Diluted	\$	(0.38)
Common Shares:		
Full Diluted	33,951,000	13,452,000
Year-end	34,328,036	33,477,287

#### AETHLON MEDICAL INC

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	3,634,862	4,986,147
Operating income	(3,560,049)	(4,594,074)
Other income (expense), net	(507,123)	(904,039)
Net income	(4,373,667)	(5,613,421)
Earnings common share		
Primary	\$(0.40)	\$(0.72)
Fully Diluted	\$(0.40)	\$(0.72)
Common Shares:		
Full Diluted	10,927,106	7,768,682
Year-end	15,367,658	7,783,815

#### AFC BUILDING TECHNOLOGIES INC

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2017	2016
Cost & expenses	28,981	920
Operating income	(28,981)	(920)
Net before taxes	(28,981)	(920)
Income contin. oper.		(920)
Net income	(28,981)	(920)
Earnings common share		
Common Shares:		
Full Diluted	34,760,008	34,760,008
Year-end	34,760,008	34,760,008

#### AFTERMASTER INC

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	950,462	103,225
Cost & expenses	2,898,845	3,645,455
Operating income	(2,031,890)	(3,627,784)
Interest expense	1,476,739	747,595
Other income (expense), net	387,731	8,662
Net before taxes	(3,120,898)	(4,366,717)
Net income	(3,120,898)	(4,366,717)
Balance for common	(3,233,632)	(4,454,575)
Earnings common share		
Primary	\$(0.03)	\$(0.04)
Fully Diluted	\$(0.03)	\$(0.04)
Common Shares:		
Full Diluted	121,773,934	104,045,562
Year-end	126,900,921	108,854,548

#### AGENUS INC

**Interest Sale Completed** On Jan. 19, 2018, Healthcare Royalty Partners III, L.P. and certain of its affiliates (collectively, "HCR") acquired 100% of Co.'s wholly-owned subsidiary, Antigenics LLC ("Antigenics"), worldwide rights to receive royalties from GlaxoSmithKline ("GSK") on sales of GSK's vaccines containing Aenus' QS-21 Stimulon<sup>®</sup> adjuvant, for \$190,000,000, less certain transaction expenses. Antigenics is also entitled to receive up to \$40,350,000 in milestone payments based on sales of GSK's vaccines as follows: (i) \$15,100,000 upon reaching \$2,000,000,000 last-twelve-months net sales any time prior to 2024 and (ii) \$25,250,000 upon reaching \$2,750,000,000 last-twelve-months net sales any time prior to 2026. Antigenics would owe approximately \$25,900,000 to HCR in 2021 if neither of the following sales milestones are achieved: (i) 2019 sales exceed \$1,000,000,000 or (ii) 2020 sales exceed \$1,750,000,000.

#### AIM EXPLORATION INC

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	191,968	530,164
Operating income	(191,968)	(530,164)
Other income (expense), net	(30,567)	...
Gains or losses	77,540	4,927
Foreign currency	(4,317)	(61,471)
Net income	(164,188)	(600,154)
Earnings common share		
Common Shares:		
Full Diluted	724,505,969	474,910,503
Year-end	730,524,566	576,728,348

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	
Cash & equivalents	2,493	
Current assets	30,038	

Total assets	834,694
Liabilities:	
Current liabilities	2,382,401
Stockholders' equity	(1,547,707)
Net current assets	(2,352,363)

**AIRWARE LABS CORP****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	2016	2015 (revised)
Revenues, net	243,926	324,026	113,022
Cost of products sold	80,678	158,322	117,306
Gross profit	163,248	165,704	(4,284)
General & administrative expenses	157,493	729,382	869,649
Sales & marketing expenses	3,544	42,210	241,944
Total operating expenses	161,037	771,592	1,111,593
Income (loss) from operations	2,211	(605,888)	(1,115,877)
Interest expense	268,782	992,175	2,961,153
Loss on deposits	...	...	21,529
Bad debt expense	...	530	...
Loss on impairment of intangible assets	...	...	249,180
Gain (loss) on extinguishment of debt	...	(1,526,943)	(392,945)
Total income (expense)	(268,782)	(2,519,648)	(3,624,807)
Income (loss) before income taxes	(266,571)	(3,125,536)	(4,740,684)
<b>Net income (loss)</b>	<b>(266,571)</b>	<b>(3,125,536)</b>	<b>(4,740,684)</b>
Weighted average shares outstanding - basic	149,261,621	76,276,879	66,406,701
Weighted average shares outstanding - diluted	149,261,621	76,276,879	66,406,701
Year end shares outstanding	150,383,643	148,251,127	72,210,283
Net earnings (loss) per share - basic	\$0.00	\$(0.04)	\$(0.07)
Net earnings (loss) per share - diluted	\$0.00	\$(0.04)	\$(0.07)
Number of common stockholders	150	150	145

□ Reclassified to conform with 2016 presentation; □ As of February 29, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2017	2016
Cash & cash equivalents	86,827	26,709
Account receivable	...	44,352
Inventory, net	6,996	5,704
Total current assets	108,002	82,686
Manufacturing equipment	61,500	61,500
Office furniture & equipment	21,678	21,678
Property & equipment, gross	83,178	83,178
Less: accumulated depreciation	82,540	79,036
Property & equipment, net	638	4,142
Deposits	...	2,387
Total assets	108,640	89,215
Accounts payable	1,692,256	1,692,057
Accrued interest - related parties	9,755	43,215
Accrued interest	2,444	2,044
Accrued expenses	103,268	89,744
Note payable to former officer	...	8,788
Convertible notes payable	5,000	5,000
Convertible notes payable to related parties, net of discount	526,000	321,530

Total current liabilities	2,338,723	2,162,378
Total liabilities	2,338,723	2,162,378
Common stock	15,038	14,825
Common stock to be issued	...	13
Additional paid-in capital	37,982,583	37,873,132
Retained earnings (accumulated deficit)	(40,227,704)	(39,961,133)
Total stockholders' equity (deficit)	(2,230,083)	(2,073,163)

**Recent Dividends:****1. Airware Labs Corp common.**

No dividends paid.

**Annual Dividends:****1. Airware Labs Corp common.**

No dividends paid.

**AIXIN LIFE INTERNATIONAL INC****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	54,387	20,869
<b>Net income</b>	<b>(54,387)</b>	<b>(20,869)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	45,411,400	45,411,400
Year-end	45,411,400	45,411,400

**AIXIN LIFE INTERNATIONAL INC**

**New Name** On Feb. 1, 2018, Co. changed its name from Mercari Communications Group Ltd to AiXin Life International Inc.

**AIXIN LIFE INTERNATIONAL INC**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB). Symbol: AIXN.

**ALADDIN INTERNATIONAL INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	27,802	86,651
Operating income	(27,802)	(86,651)
<b>Net income</b>	<b>(27,798)</b>	<b>(94,093)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	4,548,435	4,548,435
Year-end	7,180,199	4,548,435

**ALBIREO PHARMA INC**

**Offering** On Jan. 24, 2018, Co. announced underwritten public offering of 1,970,000 shares of its common stock at a price to the public of \$33.00 per share. Co.'s gross proceeds from this offering are expected to be approximately \$65,000,000, before deducting underwriting discounts and commissions and estimated offering expenses. In addition, Co. has granted the underwriters a 30-day option to purchase up to an additional 295,500 shares of common stock on the same terms and conditions. All of the shares in the offering are being sold by Co. The offering is expected to close on or about Jan. 29, 2018, subject to customary closing conditions.

**ALLIANCE MEDIA HOLDINGS INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2017	2016
Net Sales	4,611,000	7,802,000
Cost & expenses	5,055,000	8,186,000
Operating income	(444,000)	(384,000)
Interest expense	45,000	60,000
Net before taxes	(489,000)	(444,000)
Income taxes	...	(145,000)
<b>Net income</b>	<b>(489,000)</b>	<b>(299,000)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	44,157,000	44,157,000
Year-end	44,157,000	44,157,000

**Consolidated Balance Sheet Items, as of (\$):**

	2017
Assets:	
Cash & equivalents	150,000
Inventories	8,553,000
Current assets	11,356,000
Net property & equip.	24,000
Total assets	11,682,000
Liabilities:	

Current liabilities	5,612,000
Stockholders' equity	6,063,000
Net current assets	5,744,000

**ALLIANCE MEDIA HOLDINGS INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Net Sales	20,671,000	23,226,000
Cost & expenses	20,965,000	23,248,000
Operating income	(294,000)	(22,000)
Interest expense	105,000	131,000
Net before taxes	(399,000)	(153,000)
Income taxes	...	(50,000)
<b>Net income</b>	<b>(399,000)</b>	<b>(103,000)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	44,157,000	44,157,000
Year-end	44,157,000	44,157,000

**ALLIED HEALTHCARE PRODUCTS INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Net Sales	16,615,455	16,709,391
Cost & expenses	17,626,987	17,899,741
Operating income	(1,011,532)	(1,190,350)
Interest income	225	986
Other income (expense), net	(236)	(1,671)
Net before taxes	(1,011,543)	(1,191,035)
Income taxes	136,386	...
<b>Net income</b>	<b>(1,147,929)</b>	<b>(1,191,035)</b>
Earnings common share		
Primary	\$(0.29)	\$(0.30)
Fully Diluted	\$(0.29)	\$(0.30)
Common Shares:		
Full Diluted	4,013,537	4,013,537
Year-end	4,013,537	4,013,537

**ALTA MESA RESOURCES INC**

**Acquisition Completed** On Feb. 9, 2018, Co. acquired (i) all the limited partner interests in Alta Mesa Holdings, LP ("Alta Mesa"), held by High Mesa Holdings, LP (the "Alta Mesa Contributor"), and (ii) 100% of the economic interests and 90% of the voting interests in Alta Mesa Holdings GP, LLC, the sole general partner of Alta Mesa ("Alta Mesa GP"); (iii) 100% of the outstanding membership interests in Kingfisher Midstream, LLC ("Kingfisher") from KFM Holdco, LLC (the "Kingfisher Contributor") and all the limited partner interests in Alta Mesa held by Riverstone VI Alta Mesa Holdings L.P. (the "Riverstone Contributor" and, together with the Alta Mesa Contributor and the Kingfisher Contributor, the "Contributors"), as the result Co.'s wholly-owned subsidiary, SR II Opco GP, LLC ("SR II Opco GP") and the sole general partner of SR II Opco, LP ("SR II Opco"), (a) issued 138,402,398 SR II Opco Common Units and 138,402,398 shares of Co.'s Class C Common Stock, par value \$0.0001 per share (the "Class C Common Stock") to the Alta Mesa Contributor and Co. contributed \$400,000,000 in cash to Alta Mesa; (b) SR II Opco and Co. issued to the Kingfisher Contributor 55,000,000 SR II Opco Common Units and 55,000,000 shares of Class C Common Stock, respectively, and SR II Opco paid to the Kingfisher Contributor approximately \$814,800,000 in cash; and SR II Opco and Co. issued to the Riverstone Contributor 20,000,000 SR II Opco Common Units and 20,000,000 shares of Class C Common Stock, respectively. Pursuant to the Alta Mesa Contribution Agreement and the Kingfisher Contribution Agreement, for a period of seven years following the Closing, the Alta Mesa Contributor and the Kingfisher Contributor would be entitled to receive an aggregate of up to \$800,000,000 and \$200,000,000 in earn-out consideration, respectively, to be paid in the form of SR II Opco Common Units (and a corresponding number of shares of Class C Common Stock) if the 20-day volume-weighted average price of the Class A Common Stock equals or exceeds specified prices as described in the Proxy Statement. Co. also issued to Riverstone VI SR II Holdings, L.P. ("Fund VI Holdings"), an affiliate of Riverstone, 40,000,000 shares of Class A Common Stock and warrants to purchase 13,333,333 shares of Class A Common Stock, in exchange for \$400,000,000 pursuant to that certain Forward Purchase Agreement, dated as of Mar. 17, 2017 (the "Forward Purchase Agreement"), by and between Co. and Fund VI Holdings. As the result, Alta Mesa and Kingfisher became wholly-owned subsidiaries of Co.

**ALTA MESA RESOURCES INC**

**New Name** On Feb. 9, 2018, Co. changed its name from Silver Run Acquisition Corporation II to Alta Mesa Resources, Inc.

**ALTA MESA RESOURCES INC**

**Special Meeting of Stockholders** On Jan. 22, 2018, Co. announced that a Special Meeting of Stockholders will be held on Feb. 6, 2018 at 9:00 a.m., New York Time, at the offices of Latham & Watkins LLP, 885 3rd Avenue, NY 10022, in respect to its proposed business combination with Alta Mesa Holdings, LP and Kingfisher Midstream, LLC.

**ALTEX INDUSTRIES, INC.**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	12,000	21,000
Cost & expenses	38,000	43,000
Operating income	(31,000)	(28,000)
Interest income	4,000	5,000
<b>Net income</b>	<b>(27,000)</b>	<b>(23,000)</b>

Earnings common share

Common Shares:

Year-end	12,555,131	12,644,452
----------	------------	------------

**Consolidated Balance Sheet Items, as of (\$):**

	2017	2016
<b>Assets:</b>		
Cash & equivalents	2,327,000	2,340,000
Current assets	2,340,000	104,000
Net property & equip.	104,000	2,444,000
Total assets	2,444,000	
<b>Liabilities:</b>		
Current liabilities	1,084,000	1,360,000
Stockholders' equity	1,360,000	1,256,000
Net current assets	1,256,000	

**AMBICOM HOLDINGS INC**

**Trading Suspension Development** On Jan. 17, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 17, 2018 and terminating at 11:59 p.m. EST on Jan. 30, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

**AMERICA GREAT HEALTH**

**New Accountant** On Jan. 28, 2018, Co. dismissed TAAD LLP as its independent public accounting firm. On Jan. 29, 2018, Co. engaged Gibb & Associates, LLC as its new independent public accounting firm.

**AMERICAN CRYOSTEM CORP****Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	2016	2015
	(revised)	(revised)	(revised)
Revenue - tissue storage & processing	1,364,373	394,927	101,398
Revenue - product sales	76,456	114,986	53,155
Revenue - licensing	120,000	0	...
Revenue - consulting	300,000	0	...
Revenue - royalties	4,535	84,025	144,432
Total revenues	1,865,364	593,938	298,985
Less cost of revenues	554,514	294,006	96,894

Gross margin	1,310,850	299,932	202,091	of allowance for bad debt	171,860	65,335
Professional fees	72,990	169,207	73,405	Prepaid expenses	33,333	0
Research & development expenses	87,210	114,543	282,519	Raw materials	6,223	4,325
Salary expense - options grants	...	...	399,432	Finished goods	21,481	20,373
Salary expense	251,000	0	...	Inventory	27,704	24,698
Salary & consulting expense - options grants	1,085,998	603,364	...	Total current assets	643,239	127,284
Administration expenses	48,204	55,625	45,216	Receivable from related party (Autogenesis)	0	10,880
Advertising & promotion expenses	30,621	70,164	57,383	Investment in joint venture (Autogenesis) - at cost	1,000	1,000
Automobile expenses	2,788	2,333	2,505	Security deposit	13,540	13,540
Bad debt expense	84,544	88,806	16,215	Patent & patents development - net of accumulated amortization	299,057	256,516
Bank fees	1,006	1,406	824	Office equipment	26,637	26,637
Business meetings expenses	2,587	6,776	7,054	Furniture	2,455	1,641
Consulting expenses	186,582	81,544	85,960	Lab equipment	288,693	261,365
Depreciation & amortization	37,480	39,395	40,863	Lab software	0	123,000
Dues & subscriptions	230	916	675	Accumulated depreciation	265,428	229,942
Impairment expense	123,000	0	...	Total assets	1,009,193	591,921
Insurance expenses	12,448	5,116	2,290	Accounts payable & accrued expenses	805,936	831,577
Laboratory expenses	231,777	278,600	...	Bridge notes payable	226,500	226,500
Travel & meals expenses	...	...	45,660	Convertible notes payable	864,000	186,400
Labor & salaries	...	...	274,541	Deferred revenues	25,664	28,514
Postage expenses	1,358	4,633	14,890	Total current liabilities	1,922,100	1,272,991
Rent expenses	31,800	31,800	31,800	Convertible notes payable - Payable to related party (ACS Global Inc.)	108,651	117,184
Telecommunications expenses	10,928	11,456	10,344	Total liabilities	2,030,751	2,538,675
Travel expenses	26,252	22,683	...	Common stock	43,410	37,122
Website maintenance expenses	2,129	5,899	5,084	Additional paid in capital	11,581,197	9,440,282
Total general & administrative expenses	2,330,932	1,594,266	1,396,660	Retained earnings (accumulated deficit)	(12,646,165)	(11,424,158)
Net income (loss) from operations	(1,020,082)	(1,294,334)	(1,194,569)	Total shareholders' equity (deficit)	(1,021,558)	(1,946,754)
Other income (expense refund)	2,000	17,223	39,925			
Loss on settlement of legal bill	113,617	0	...			
Interest expense - beneficial conversion feature (debentures issued)	0	497,426	142,983			
Interest expense	90,308	106,599	81,853			
Net income (loss) before provision (benefit) for income taxes	(1,222,007)	(1,881,136)	(1,379,480)			
Provision (benefit) for income taxes	0	0	...			
<b>Net income (loss)</b>	<b>(1,222,007)</b>	<b>(1,881,136)</b>	<b>(1,379,480)</b>			
Weighted average shares outstanding - basic	37,973,803	35,879,124	33,044,333			
Weighted average shares outstanding - diluted	37,973,803	35,879,124	33,044,333			
Year end shares outstanding	43,409,580	37,121,709	34,705,451			
Net income (loss) per share - basic	\$(0.03)	\$(0.05)	\$(0.04)			
Net income (loss) per share - diluted	\$(0.03)	\$(0.05)	\$(0.04)			
Total number of employees	10	6	6			
Number of common stockholders	162	148	119			

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2017	2016
	(revised)	(revised)
Cash	410,342	37,251
Accounts receivable - net		

Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. American CryoStem Corp common.**

No dividends paid.

**Annual Dividends:**

**1. American CryoStem Corp common.**

No dividends paid.

**AMERICAN CRYOSTEM CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred significant losses since inception. The factor raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**AMERICAN NANO SILICON TECHNOLOGIES, INC.**

**Trading Suspension Development** On Dec. 27, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 28, 2017 and terminating at 11:59 p.m. EST on Jan. 11, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the

securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

#### AMERICAN OIL & GAS INC (NV)

##### Annual Report

##### Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2016	2015	2014
		(revised)	(revised)
Revenues - oil & gas	...	967	...
Total revenues	...	967	...
Operating expenses - General & administration expense	3,979	5,858	17,183
Depletion expense	...	2,933	3,710
Bad debt expense	14,714	...	...
Professional fees	5,653	14,615	14,227
Total expenses	24,345	35,628	42,331
Gain (loss) on disposal of asset	...	4,389	...
Total other income (expenses)	5,533	4,389	...
<b>Net income (loss)</b>	(18,812)	(30,271)	(42,331)
Weighted average shares outstanding - basic	20,000,000	20,000,000	20,000,000
Weighted average shares outstanding - diluted	20,000,000	20,000,000	20,000,000
Year end shares outstanding	20,000,000	20,000,000	20,000,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	2	1	1
Number of common stockholders	27	27	27

<sup>1</sup> Reclassified to conform with 2015 presentation; <sup>2</sup> As reported by Company

##### Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2016	2015	2014
		(revised)	(revised)
Cash	...	540	...
Notes receivable	...	6,000	...
Total current assets	...	6,540	...
Long-term note receivable	...	8,714	...
Total assets	...	15,254	...
Accounts payable	10,415	10,105	...
Loans payable - related parties	40,249	37,000	...
Total current liabilities	50,664	47,105	...
Common stock	20,000	20,000	...
Additional paid-in capital	40,000	40,000	...
Retained earnings (accumulated deficit)	(110,664)	(91,852)	...
Total stockholders' equity (deficit)	(50,664)	(31,852)	...

#### Recent Dividends:

##### 1. American Oil & Gas Inc (NV) common.

No dividends paid.

#### Annual Dividends:

##### 1. American Oil & Gas Inc (NV) common.

No dividends paid.

#### AMERICAN OIL & GAS INC (NV)

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in Co.'s 2016 10-k Report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of American Oil & Gas, Inc. as of January 31, 2016, and the results of its operations and its cash flows for the year ended January 31, 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As disclosed in Note 4 to the financial statements, the Company has had limited operations from the date of inception and has no established source of revenue. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 4. The financial statements do not include any adjustments that might result in the outcome of this uncertainty."

#### AMERICAN SOIL TECHNOLOGIES INC

**Trading Suspension** On Dec. 27, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 28, 2017 and terminating at 11:59 p.m. EST on Jan. 11, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

#### AMERITYRE CORPORATION

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales	1,792,660	1,715,760
Cost & expenses	1,838,892	1,742,806
Operating income	(46,232)	(27,046)
Interest income	174	100
Interest expense	2,814	5,064
Other income (expense), net	(17,352)	...
<b>Net income</b>	(66,224)	(32,010)
Balance for common	(116,224)	(82,010)
Earnings common share		
Common Shares:		
Full Diluted	43,312,107	42,313,874
Year-end	43,312,107	42,325,287

#### ANAVEX LIFE SCIENCES CORP

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	4,092,115	3,168,674
Operating income	(4,049,760)	(3,150,937)
Other income (expense), net	...	35,286
Foreign currency	11,979	14,082
Net before taxes	(4,049,760)	(3,115,651)
Income taxes	9,405	31,008
<b>Net income</b>	(4,059,165)	(3,146,659)
Earnings common share		
Primary	\$(0.09)	\$(0.08)
Fully Diluted	\$(0.09)	\$(0.08)
Common Shares:		
Full Diluted	43,882,939	38,393,910
Year-end	44,421,992	40,668,311

#### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	28,048,644
Current assets	28,291,411
Total assets	28,343,807
Liabilities:	
Current liabilities	2,798,472
Stockholders' equity	25,545,335
Net current assets	25,492,939

#### ANDALAY SOLAR INC

**Trading Suspension Development** On Dec. 27, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 28, 2017 and terminating at 11:59 p.m. EST on Jan. 11, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

#### ANGIOSOMA INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2017	2016	2015
Oil & gas sales, net	...	...	42,153
Lease operating expense	...	...	17,641
Depletion, depreciation & amortization	...	...	20,574
Accretion expense	...	...	1,547
Impairment of oil & gas properties	...	...	133,833
General & administrative expenses	460,909	155,480	566,305
Total operating expenses	460,909	155,480	739,900
Income (loss) from operations	(460,909)	(155,480)	(697,747)
Other income	10,615	...	...
Impairment of intellectual property	...	2,990,535	...
Impairment of available-for-sale securities	...	6,792	...
Loss on sale of discontinued operations	...	(209,324)	...
Loss on conversion of debt	593,810	...	...
Interest expense	635,685	137,280	387,915
Net income (loss) from continuing operations	(1,679,789)	(3,499,411)	...
Income (loss) from discontinued operations	...	(2,594)	...

Net income (loss) . . . . .	(1,679,789)	(3,502,005)	(1,085,662)
Weighted average shares outstanding - basic . . . . .	38,971,937	26,648,021	1,643,622
Weighted average shares outstanding - diluted . . . . .	38,971,937	26,648,021	1,643,622
Year end shares outstanding . . . . .	45,584,067	33,520,667	8,793,418
Net income (loss) per share - basic . . . . .	\$(0.04)	\$(0.13)	\$(0.66)
Net income (loss) per share - diluted . . . . .	\$(0.04)	\$(0.13)	\$(0.66)
Number of common stockholders . . . . .	24	5	5

<sup>1</sup> From April 29, 2016 (inception); <sup>2</sup> 2015 and prior year financials are for the company prior to reverse merger with First Titan Corp.; <sup>3</sup> Shares increased due to the issuance of common shares to third parties for the conversion of notes payable; <sup>4</sup> As of January 16, 2018; <sup>5</sup> As of March 29, 2017; <sup>6</sup> As of January 13, 2016

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2017	2016
Cash & cash equivalents . . . . .	14,100	5,845
Prepaid expenses . . . . .	750	750
Total current assets . . . . .	14,850	6,595
Available-for-sale securities . . . . .	9,703	10,674
Total assets . . . . .	24,553	17,269
Accounts payable & accrued liabilities . . . . .	137,123	164,760
Accounts payable & accrued liabilities to related party . . . . .	141,059	28,460
Advances payable . . . . .	59,650	47,650
Convertible notes payable in default . . . . .	...	278,609
Current portion of convertible notes payable . . . . .	20,000	149,814
Current portion of accrued interest payable . . . . .	147,023	62,786
Total current liabilities . . . . .	504,855	732,079
Long-term note payable . . . . .	68,793	68,793
Long-term convertible notes payable . . . . .	...	25,527
Accrued interest payable . . . . .	74,880	33,958
Total liabilities . . . . .	648,528	860,357
Common stock . . . . .	45,584	33,521
Series A preferred stock . . . . .	2,990,535	2,990,535
Series B preferred stock . . . . .	30	...
Series D preferred stock . . . . .	510	...
Series E preferred stock . . . . .	1,000	1,000
Series F preferred stock . . . . .	472	...
Additional paid-in capital . . . . .	1,520,658	(366,139)
Accumulated other comprehensive income . . . . .	(970)	...
Retained earnings (accumulated deficit) . . . . .	(5,181,794)	(3,502,005)
Total stockholders' equity (deficit) . . . . .	(623,975)	(843,088)

<sup>1</sup> Net of discount - Current portion of convertible notes payable: \$109,760; <sup>2</sup> Net of discount - Long-term convertible notes payable: \$371,687

#### Recent Dividends:

1. **AngioSoma Inc series E preferred.**  
No dividends paid.
2. **AngioSoma Inc series A preferred.**  
No dividends paid.
3. **AngioSoma Inc common.**  
No dividends paid.

#### Annual Dividends:

1. **AngioSoma Inc series E preferred.**  
No dividends paid.
2. **AngioSoma Inc series A preferred.**  
No dividends paid.
3. **AngioSoma Inc common.**  
No dividends paid.

#### APPLE GREEN HOLDING INC

#### Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015	2014
General & administrative expenses . . . . .	4,312	...	...
Professional fees . . . . .	...	...	12,082
Total expenses . . . . .	4,312	...	12,082
Income (loss) before income taxes . . . . .	(4,312)	...	(12,082)
<b>Net income (loss) for the year . . . . .</b>	<b>(4,312)</b>	<b>...</b>	<b>(12,082)</b>
Weighted average shares outstanding - basic . . . . .	485,200,000	10,200,000	10,200,000
Weighted average shares outstanding - diluted . . . . .	485,200,000	10,200,000	10,200,000
Year end shares outstanding . . . . .	485,200,000	10,200,000	10,200,000
Net income (loss) per share - basic . . . . .	\$(0.00)	...	\$(0.00)
Net income (loss) per share - diluted . . . . .	\$(0.00)	...	\$(0.00)

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Accounts payable & accrued liabilities . . . . .	50,967	41,692
Due to related party . . . . .	4,312	9,275
Total current liabilities . . . . .	55,279	50,967
Total liabilities . . . . .	55,279	50,967
Common shares . . . . .	1,020	1,020
Additional paid-in capital . . . . .	19,980	19,980
Retained earnings (deficit accumulated) . . . . .	(76,279)	(71,967)
Total stockholders' equity (deficiency) . . . . .	(55,279)	(50,967)

#### Recent Dividends:

1. **Apple Green Holding Inc common.**  
No dividends paid.

#### Annual Dividends:

1. **Apple Green Holding Inc common.**  
No dividends paid.

#### APPLIED DNA SCIENCES INC

#### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues . . . . .	647,677	903,008
Cost & expenses . . . . .	3,664,661	4,694,377
Deprec., depl. & amort. . . . .	157,648	161,977
Operating income . . . . .	(3,174,632)	(3,953,346)
Other income (expense), net . . . . .	(9,080)	(9,369)
Net before taxes . . . . .	(3,183,712)	(3,961,384)
<b>Net income . . . . .</b>	<b>(3,183,712)</b>	<b>(3,961,384)</b>
Earnings common share		
Primary . . . . .	\$(0.12)	\$(0.16)
Fully Diluted . . . . .	\$(0.12)	\$(0.16)
Common Shares:		
Full Diluted . . . . .	27,674,340	25,427,407
Year-end . . . . .	30,112,057	26,351,483

#### Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents . . . . .	4,764,553	314,088
Inventories . . . . .	7,774,426	500,452
Current assets . . . . .	9,608,977	6,303,930
Net property & equip. . . . .	500,452	9,608,977
Total assets . . . . .	9,608,977	6,303,930
Liabilities:		
Current liabilities . . . . .	1,470,496	8,138,481
Stockholders' equity . . . . .	8,138,481	6,303,930
Net current assets . . . . .	6,303,930	6,303,930

#### ARC GROUP WORLDWIDE INC

#### Earnings, 6 mos. to (Consol. - \$):

	12/31/17	01/01/17
Net Sales . . . . .	38,304,000	52,722,000
Cost & expenses . . . . .	44,289,000	53,056,000
Operating income . . . . .	(5,985,000)	(334,000)
Other income (expense), net . . . . .	...	(723,000)

Gains or losses . . . . .	130,000	804,000
Net before taxes . . . . .	(7,794,000)	(2,390,000)
Income taxes . . . . .	(194,000)	(1,301,000)
Income contin. oper. . . . .	(7,600,000)	(1,089,000)
Income discont. oper. . . . .	(276,000)	3,986,000
<b>Net income . . . . .</b>	<b>(7,876,000)</b>	<b>2,897,000</b>
Earnings common share		
Primary . . . . .	\$(0.43)	\$0.16
Fully Diluted . . . . .	\$(0.43)	\$0.16
Common Shares:		
Full Diluted . . . . .	18,229,320	18,123,883
Year-end . . . . .	18,274,280	...

#### ARMSTRONG ENERGY INC

**Bankruptcy Proceedings** On Jan. 22, 2018, multiple parties - including Western Kentucky Royalty Trust (WKRT), Macquarie Corporate and Asset Funding, Bond Safeguard Insurance Company, Lexon Insurance Company and Caterpillar Financial Services - filed with the U.S. Bankruptcy Court separate objections Co.'s Plan. WKRT asserts, "WKRT objects to the Plan on the ground that the Plan does not contain sufficient information for WKRT to analyze properly the Plan's effect on WKRT's overriding royalty interests and rights evidenced by the WKRT Agreements. Specifically, the Plan, in Article IV, provides that the Debtors, pursuant to the Transaction Agreement, will consummate the Sale Transaction by transferring certain assets to NewCo free and clear of all encumbrances, except for Permitted Encumbrances. WKRT further objects to the Plan on the basis that it includes third-party, non-debtor releases to which WKRT and other creditors have not consented. In the event this Court were to conclude that non-consensual, third-party releases may be permissible under appropriate circumstances, the Debtors have not met their burden of demonstrating that exceptional circumstances exist to warrant approval of the non-consensual, third-party releases in the Debtors' Plan. A proposed modification to the Plan (or related materials) that would resolve the objection set forth in paragraph 9 above would be that the Debtors include in the Plan or the order confirming the Plan a provision that, notwithstanding any other provisions of the Plan, nothing in the Plan shall affect any obligation or liability of Western Mineral Development, LLC, Ceralvo Holdings, LLC, or Ceralvo Resources, LLC, or any other non-Debtor person or entity, from any obligation or liability that it may now have or hereafter owe to WKRT pursuant to the WKRT Agreements and Kentucky law applicable thereto."

#### ARMSTRONG ENERGY INC

**Bankruptcy Proceedings** On Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a motion to extend exclusivity period for filing a Chapter 11 Plan and Disclosure Statement and extending the soliciting exclusivity period, through and including June 29, 2018 and Aug. 28, 2018, respectively. The extension motion explains, "The confirmation timeline contemplates a confirmation hearing beginning on Feb. 2, 2018 and an anticipated effective date approximately two weeks thereafter, mirroring the milestones contemplated by the Debtors' cash collateral order and plan support agreement. Although the Debtors hope to have their Plan confirmed at the confirmation hearing, they file this motion out of an abundance of caution. Extending the Exclusivity Periods will afford the Debtors and their stakeholders time to finish their marketing and sale process, negotiate and confirm a chapter 11 plan, and proceed toward consummation of these chapter 11 cases in an efficient, organized fashion. Therefore, the Debtors request a 120-day extension of the Exclusivity Periods to allow the Debtors to focus on continuing to advance the process and to preclude the costly disruption and instability that would occur if competing plans were to be proposed. Between now and the confirmation hearing, the Debtors will continue to work with all parties to ensure that the Plan is confirmed and that the Debtors will reach the effective date as contemplated. But should such efforts fail, extended exclusivity will ensure that the Debtors' restructuring process continues to move forward without unnecessary disruption such that the Debtors can maximize value for all stakeholders and emerge from chapter 11 efficiently." The Court scheduled a Feb. 14, 2018 hearing to consider the extension motion with objections due by Feb. 7, 2018. Also on Jan. 25, 2018, the U.S. Trustee assigned to Co.'s case filed with the U.S. Bankruptcy Court an objection to Second Amended Joint Chapter 11 Plan of Reorganization. The trustee asserts, "The Plan does not satisfy Section 1129's confirmation requirements for two reasons. First, the Plan proposes improper non-consensual third party releases in favor of numerous non-debtor parties. Second, the Plan inappropriately extends exculpation coverage to non-estate fiduciaries. Absent additional evidence or amendments sufficient to satisfy this objection, the Court should deny confirmation of the Plan." Also on Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a Third



Amended Joint Chapter 11 Plan of Reorganization. A related disclosure statement was not filed. On Jan. 24, 2018, the Debtors, the Supporting Holders, Murray Kentucky Energy, KenAmerican Resources, Murray South America, Rhino Resource Partners Holdings, Thoroughbred Resources, and the Official Committee of Unsecured Creditors entered into that certain Plan Support Agreement, pursuant to which the parties agreed to support the Third Amended Plan. According to the documents filed with the Court, "Each Holder of an Allowed Senior Notes Claim will receive, on or as soon as reasonably practicable after the Effective Date, its pro rata share of: (i) 100% of the HoldCo Equity as of the Effective Date (before dilution on account of the HoldCo Equity issued to Murray in exchange for the Contribution as described in the Transaction Agreement) in satisfaction of the Noteholder Equity Issuance Consideration, and (ii) \$19,000,000 in Cash to be funded by Murray in accordance with the Transaction Agreement; (iii) \$12,000,000 in aggregate principal amount of MEC Notes to be delivered by Murray in accordance with the Transaction Agreement; and (iv) all Remaining Collateral and Remaining Collateral Proceeds and all assets and proceeds remaining in the General Account as provided in Article VIII.G hereof, until such Allowed Senior Notes Claims are paid in full. Subject to the terms of the Transaction Agreement, on the Effective Date, the Debtors shall consummate the Sale Transaction by, among other things, transferring (i) the NewCo Transferred Assets to NewCo, (ii) the MEC Transferred Assets to Murray, and (iii) the KenAmerican Transferred Assets to KenAmerican, in each case, free and clear of all liens, claims, charges, and other encumbrances." The hearing at which the Court will consider confirmation of the Third Amended Plan will commence on Feb. 2, 2018. Also on Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a motion to file under seal certain confidential information related to the calculation, incorporated into the Third Amended Joint Chapter 11 Plan of Reorganization as Exhibit A and referenced in supporting documents, related to the potential increase of funds contributed to the GUC Reserve. The seal motion explains, "The Confidential Information qualifies as commercially sensitive information that merits protection under section 107(b)(1) of the Bankruptcy Code. The Confidential Information, a contingent calculation by which the GUC Reserve could potentially increase, was negotiated as part of the confidential settlement and Transaction Agreement embedded in the Plan. In consultation with the parties to the Transaction Agreement, the Debtors believe it is critical that the Confidential Information be filed under seal, especially as they continue to work towards confirmation of the Plan and emerging from chapter 11 bankruptcy. The Debtors submit that, by only disclosing the Confidential Information to the Interested Parties and the Court, the Debtors are provided with the appropriate confidentiality safeguards but, at the same time, ensured that the proper parties are privy to significant information surrounding the Plan. Accordingly, the Debtors believe the requested relief strikes a balance between any need for public disclosure and minimizing the impact of ongoing business objectives and ensuring the Plan goes forward to a confirmation hearing. Furthermore, divulging the Confidential Information may be prohibited by certain confidentiality provisions contained in the Transaction Agreement or related documents. Therefore, the Confidential Information satisfies the 'commercial information' threshold for sealing." The Debtors also filed with the Court a motion to consider an expedited hearing on the seal motion on January 30, 2018, with objections also due on the same date. The Debtors believed that the relief requested in the Motion to Seal is critical to ensure a complete record at the Confirmation Hearing and the Debtors' emergence from chapter 11.

#### **ARMSTRONG ENERGY INC**

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a second amendment to Supplement related to Co.'s First Amended Joint Chapter 11 Plan of Reorganization. The Supplement contains the following documents: Schedule 1: blackline of revised Exhibit A-1 of the Supplement, PS (schedule of assumed executory contracts and unexpired leases); Schedule 2: amended Exhibit A-1 of the PS (schedule of assumed executory contracts and unexpired leases); Schedule 3: blackline of revised Exhibit A-2 of the PS (schedule of assumed executory contracts and unexpired leases assigned to NewCo or KenAmerican); Schedule 4: amended Exhibit A-2 of the PS (schedule of assumed executory contracts and unexpired leases assigned to NewCo or KenAmerican); Schedule 5: blackline of revised Exhibit D of the PS (wind-down budget); Schedule 6: amended Exhibit D of the PS (wind-down budget); Schedule 7: blackline of revised Exhibit E-1 of the PS (schedule of retained causes of action related to contracts); Schedule 8: amended Exhibit E-1 of the PS (schedule of retained causes of action related to contracts); Schedule 9: new Exhibit G to the PS (financial projections); and Sched-

ule 10: new Exhibit H to the PS (adequate assurance summary). The Debtors separately filed a second amendment to the Supplement, which revises the list of executory contracts and unexpired leases subject to possible assumption and assignment to NewCo or KenAmerican in connection with the sale transaction. The second amendment also further identifies revised cure amounts associated with certain executory contracts and unexpired leases to be assumed and assigned to NewCo or KenAmerican.

#### **ARMSTRONG ENERGY INC**

**Bankruptcy Proceedings** On Feb. 1, 2018, the U.S. Bankruptcy Court approved Co.'s motion to file under seal certain confidential information related to the calculation incorporated into Co.'s Third Amended Joint Chapter 11 Plan of Reorganization (as Exhibit A and referenced in supporting documents related to the potential increase of funds contributed to the GUC Reserve). As previously reported, "The Confidential Information qualifies as commercially sensitive information that merits protection under section 107(b)(1) of the Bankruptcy Code. The Confidential Information, a contingent calculation by which the GUC Reserve could potentially increase, was negotiated as part of the confidential settlement and Transaction Agreement embedded in the Plan. In consultation with the parties to the Transaction Agreement, the Debtors believe it is critical that the Confidential Information be filed under seal, especially as they continue to work towards confirmation of the Plan and emerging from chapter 11 bankruptcy. The Debtors submit that, by only disclosing the Confidential Information to the Interested Parties and the Court, the Debtors are provided with the appropriate confidentiality safeguards but, at the same time, ensured that the proper parties are privy to significant information surrounding the Plan. Accordingly, the Debtors believe the requested relief strikes a balance between any need for public disclosure and minimizing the impact of ongoing business objectives and ensuring the Plan goes forward to a confirmation hearing. Furthermore, divulging the Confidential Information may be prohibited by certain confidentiality provisions contained in the Transaction Agreement or related documents. Therefore, the Confidential Information satisfies the 'commercial information' threshold for sealing." The Court also issued a separate order approving the Debtors' motion to consider an expedited hearing on the seal motion.

#### **ARMSTRONG ENERGY INC**

**Bankruptcy Proceedings** On Feb. 5, 2018, the U.S. Bankruptcy Court issued an order confirming Co.'s Third Amended Joint Chapter 11 Plan. As previously reported "Each Holder of an Allowed Senior Notes Claim will receive, on or as soon as reasonably practicable after the Effective Date, its pro rata share of: (i) 100% of the HoldCo Equity as of the Effective Date (before dilution on account of the HoldCo Equity issued to Murray in exchange for the Contribution as described in the Transaction Agreement) in satisfaction of the Noteholder Equity Issuance Consideration, and (ii) \$19,000,000 in Cash to be funded by Murray in accordance with the Transaction Agreement; (iii) \$12,000,000 in aggregate principal amount of MEC Notes to be delivered by Murray in accordance with the Transaction Agreement; and (iv) all Remaining Collateral and Remaining Collateral Proceeds and all assets and proceeds remaining in the General Account as provided in Article VIII.G hereof, until such Allowed Senior Notes Claims are paid in full. Subject to the terms of the Transaction Agreement, on the Effective Date, the Debtors shall consummate the Sale Transaction by, among other things, transferring (i) the NewCo Transferred Assets to NewCo, (ii) the MEC Transferred Assets to Murray, and (iii) the KenAmerican Transferred Assets to KenAmerican, in each case, free and clear of all liens, claims, charges, and other encumbrances." This thermal coal producer filed for Chapter 11 protection on Nov. 1, 2017, listing \$335,000,000 in pre-petition assets.

#### **ARMSTRONG ENERGY INC**

**Bankruptcy Proceedings** On Feb. 12, 2018, Co. filed with the U.S. Bankruptcy Court a notice of anticipation of effective date Co.'s Third Amended Joint Chapter 11 Plan and withdrawal of its previously-filed motion for an order extending the exclusive period during which Co. can file a plan and solicit acceptances thereof. The notice states, "On Feb. 2, 2018, the Court entered an order (the 'Confirmation Order') [Docket No. 527] (I) confirming the Debtors' Third Amended Joint Chapter 11 Plan [Docket No. 453] and (II) approving the sale transaction contemplated therein. The Debtors' anticipate the effective date of the Plan will occur Feb. 16, 2018 (the 'Effective Date'). Upon the Effective Date, the relief requested in the Motion will become moot and alleviate the need for a hearing on the Motion. Accordingly, the Debtors withdraw the Motion."

#### **ARMSTRONG ENERGY INC**

**Bankruptcy Proceedings** On Feb. 5, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec.

2017. For the month, the consolidated Debtors reported a net loss of \$9,700,000 on \$7,900,000 in total revenue and paid \$2,100,000 in debt restructuring costs; \$736,565 in general and administrative expenses and \$2,200,000 in depreciation, depletion and amortization. The Debtors also reported cash disbursements of \$14,800,000 on cash receipts of \$11,300,000. Cash at the beginning of December 2017 was \$36,800,000 and \$33,700,000 at month's end.

#### **ARO LIQUIDATION INC**

**Bankruptcy Proceedings** On Jan. 24, 2018, Co. filed with the U.S. Bankruptcy Court a Revised Third Amended Joint Chapter 11 Plan of Liquidation and related Disclosure Statement. According to the Disclosure Statement, "Class 3 is Impaired by the Plan. Each holder of a Term Loan Secured Claim is entitled to vote to accept or reject the Plan. The Plan and the treatment of the Term Loan Secured Claim provided for therein, incorporates the terms of a settlement between the Term Loan Lenders and the Debtors. Confirmation of the Plan shall constitute approval of such settlement in accordance with Bankruptcy Rule 9019. The Term Loan Secured Claim shall be an Allowed Claim in the amount of \$150,000,000, plus accrued and unpaid interest in the amount of \$10,359,927, plus all fees and costs recoverable under the Term Loan Agreement, minus any amounts the Debtors pay to the Term Loan Lenders before Confirmation of the Plan. Pursuant to the Cash Collateral Orders, the Term Loan Lenders have received an interim distribution in the amount of \$130,000,000."

#### **ARO LIQUIDATION INC**

**Bankruptcy Proceedings** On Jan. 25, 2018, the U.S. Bankruptcy Court scheduled a Jan. 25, 2018 hearing to consider Co.'s Disclosure Statement.

#### **ARO LIQUIDATION INC**

**Bankruptcy Proceedings** On Feb. 5, 2018, the U.S. Bankruptcy Court approved Co.'s motion for (i) an order approving bidding procedures for the sale of the Visa/MasterCard (MC) litigation claim and scheduling a hearing; (ii) an order approving the sale of the Visa/MasterCard litigation claim free and clear of all liens, claims, encumbrances and other interests and (iii) an order approving the rejection of the spectrum contract. As previously reported, "Specifically, the purchase price in the Stalking Horse Agreement is for \$1,000,000 (the 'Purchase Price'), which shall be payable by the Stalking Horse Buyer in its entirety at Closing and be distributed to the Debtors in accordance with the terms of the Stalking Horse Agreement. Critical to the Stalking Horse Buyer's Agreement, the Debtors have agreed to pay the Stalking Horse Buyer, subject to Court approval, in accordance with section 2.2 of the Stalking Horse Agreement, \$30,000 (3.00% of the Purchase Price) (the 'Break-Up Fee') upon the consummation of an Alternative Transaction." The motion continues, "To participate in the Bidding Process, each potential bidder, other than the Stalking Horse Buyer, must deliver written offer, so as to be received by no later than Feb. 9, 2018. The Debtors are authorized to conduct an auction of the Visa/MC Litigation Claim (the 'Auction') if the Debtors receive, in addition to the Stalking Horse Agreement, either (a) one or more individual Qualified Bids for the Visa/MC Litigation Claim for which the purchase price of the Qualified Bids exceeds \$1,050,000. If the Auction is held, it shall take place on Feb. 12, 2018." The hearing to approve the sale of the Visa/MC Litigation Claim to the Prevailing Purchaser is scheduled to take place on Feb. 20, 2018.

#### **ARO LIQUIDATION INC**

**Bankruptcy Proceedings** On Feb. 12, 2018, Co. filed with the U.S. Bankruptcy Court a Revised Third Amended Joint Chapter 11 Plan of Liquidation and related Disclosure Statement. According to the Disclosure statement, "The Term Loan Secured Claim shall be an Allowed Claim in the amount of \$150,000,000, plus accrued and unpaid interest in the amount of \$10,359,927, plus all fees and costs recoverable under the Term Loan Agreement, minus any amounts the Debtors pay to the Term Loan Lenders before Confirmation of the Plan. Pursuant to the Cash Collateral Orders, the Term Loan Lenders have received an interim distribution in the amount of \$130,000,000. The Term Loan Lenders shall be entitled to retain all Cash previously received from the Debtors through the Effective Date. In addition, the Term Loan Lenders shall receive payment of all Available Cash, up to a total amount of the Allowed Term Loan Secured Claim in full and final satisfaction of such Claim, payable on the Initial Distribution Date and from time to time thereafter and otherwise in accordance with the Cash Collateral Orders. In light of the fact that the Term Loan Secured Claim and the Term Loan Diminution Claim are not anticipated to be satisfied in full, Holders of General Unsecured Claims shall not receive or retain any property under the Plan on account of such Claims. Pursuant to the provisions of the Bankruptcy Code, Classes of Claims in which the holders of Claims receive no distribution under a proposed plan are deemed

to have rejected such proposed plan and are not entitled to vote on the Plan."

#### ARO LIQUIDATION INC

**Bankruptcy Proceedings** On Feb. 13, 2018, the U.S. Bankruptcy Court approved Co.'s Disclosure statement and scheduled a Mar. 19, 2018 hearing to consider Co.'s Revised Third Amended Joint Plan of Reorganization. According to documents filed with the Court, "The Term Loan Secured Claim shall be an Allowed Claim in the amount of \$150,000,000, plus accrued and unpaid interest in the amount of \$10,359,927, plus all fees and costs recoverable under the Term Loan Agreement, minus any amounts the Debtors pay to the Term Loan Lenders before Confirmation of the Plan. Pursuant to the Cash Collateral Orders, the Term Loan Lenders have received an interim distribution in the amount of \$130,000,000. The Term Loan Lenders shall be entitled to retain all Cash previously received from the Debtors through the Effective Date. In addition, the Term Loan Lenders shall receive payment of all Available Cash, up to a total amount of the Allowed Term Loan Secured Claim in full and final satisfaction of such Claim, payable on the Initial Distribution Date and from time to time thereafter and otherwise in accordance with the Cash Collateral Orders. In light of the fact that the Term Loan Secured Claim and the Term Loan Diminution Claim are not anticipated to be satisfied in full, Holders of General Unsecured Claims shall not receive or retain any property under the Plan on account of such Claims. Pursuant to the provisions of the Bankruptcy Code, Classes of Claims in which the holders of Claims receive no distribution under a proposed plan are deemed to have rejected such proposed plan and are not entitled to vote on the Plan."

#### ARO LIQUIDATION INC

**Bankruptcy Proceedings** On Feb. 14, 2018, Co. filed with the U.S. Bankruptcy Court a notice of successful bidder stating that Co. has determined the credit bid submitted by Optium Fund 2 with its \$1,330,000 bid is the highest and best bid for the purchase of Visa/MC litigation claim. The Court scheduled a Feb. 20, 2018, hearing on the sale motion, with objections due by Feb. 16, 2018.

#### ARTELO BIOSCIENCES INC

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	276,985	9,517
Operating income	(277,057)	(9,517)
<b>Net income</b>	<b>(277,057)</b>	<b>(9,517)</b>
Earnings common share		
Primary	\$(0.02)	\$
Fully Diluted	\$(0.02)	\$
Common Shares:		
Full Diluted	11,345,635	7,640,000
Year-end	11,352,302	7,640,000

#### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	412,440
Current assets	429,492
Net property & equip.	795
Total assets	430,287
Liabilities:	
Current liabilities	136,281
Stockholders' equity	294,006
Net current assets	293,211

#### ARTS WAY MANUFACTURING CO INC

##### Annual Report

#### Consolidated Income Statement, Years Ended Nov. 30 (\$):

	2017	2016	2015
Sales	20,715,080	21,557,649	26,326,150
Cost of goods sold	16,632,979	16,237,766	19,414,382
Gross profit (loss)	4,082,101	5,319,883	6,911,768
Engineering expenses	501,182	429,910	433,290
Selling expenses	1,889,461	1,838,971	2,052,495
General & administrative expenses	3,343,500	3,437,591	3,884,066
Impairment of assets	70,000	44,858	618,729
Total expenses	5,804,143	5,751,330	6,988,580
Income (loss) from operations	(1,722,042)	(431,447)	(76,812)
Interest expense	319,622	248,580	302,281
Other income (expense)	248,507	157,244	(131,407)
Total other income (expense)	(71,115)	(91,336)	(433,688)

Income (loss) before income taxes	(1,793,157)	(522,783)	(510,500)
Income tax expense (benefit)	(423,798)	(96,601)	(200,851)
Income from continuing operations	(1,369,359)	(426,182)	(309,649)
Income (loss) from operations of discontinued segment	(400,739)	(617,425)	(354,562)
Income tax benefit	133,017	222,273	106,369
Income (loss) on discontinued operations	(267,722)	(395,152)	(248,193)
<b>Net income (loss)</b>	<b>(1,637,081)</b>	<b>(821,334)</b>	<b>(557,842)</b>
Weighted average shares outstanding - basic	4,151,406	4,097,748	4,058,382
Weighted average shares outstanding - diluted	4,151,406	4,097,748	4,058,382
Year end shares outstanding	4,158,752	4,109,052	4,061,052
Income (loss) per share from continuing operations - basic	\$(0.33)	\$(0.10)	\$(0.08)
Income (loss) per share from discontinued operations - basic	\$(0.06)	\$(0.10)	\$(0.06)
Net income (loss) per share - basic	\$(0.39)	\$(0.20)	\$(0.14)
Income (loss) per share from continuing operations - basic	\$(0.33)	\$(0.10)	\$(0.08)
Income (loss) per share from discontinued operations - diluted	\$(0.06)	\$(0.10)	\$(0.06)
Net income (loss) per share - diluted	\$(0.39)	\$(0.20)	\$(0.14)
Dividends per share	...	...	\$0.05
Number of full time employees	111	126	68
Number of part time employees	8	3	82
Total number of employees	119	...	...
Number of common stockholders	89	89	86
Foreign currency translation adjustments	...	(302,232)	...

□ Restated to reflect the discontinued operations of Art's Way Vessel segments; □ As of January 30, 2018; □ As of January 30, 2017

#### Consolidated Balance Sheet, Years Ended Nov. 30 (\$):

	2017	2016
Cash	212,400	1,063,716
Accounts receivable - customers, gross	1,942,592	1,442,797
Less: allowance for doubtful accounts	32,298	22,746
Accounts receivable - customers, net	1,910,294	1,420,051
Raw materials	8,731,985	8,568,624
Work in process	460,687	509,198
Finished goods	5,395,353	7,054,736
Inventories, gross	14,588,025	16,132,558
Less: reserves	2,621,303	2,603,206
Inventories, net	11,966,722	13,529,352
Deferred taxes	...	1,066,740
Cost & profit in excess of billings	65,146	108,349
Income taxes receivable	...	265,924
Assets of discontinued operations	2,454	9,700
Other current assets	275,755	158,087

Total current assets	14,432,771	17,621,919
Land	220,503	536,103
Buildings & improvements	6,966,550	7,859,477
Construction in progress	14,798	10,353
Manufacturing machinery & equipment	10,932,085	10,772,933
Trucks & automobiles	428,774	450,171
Furniture & fixtures	113,956	113,956
Property, plant & equipment, gross	18,676,666	19,742,993
Less: accumulated depreciation	12,729,709	12,355,806
Property, plant & equipment, net	5,946,957	7,387,187
Asset held for lease, net	1,217,164	...
Assets held for sale, net	...	70,000
Deferred income taxes	901,396	...
Goodwill	375,000	375,000
Other assets of discontinued operations	1,425,000	1,745,528
Other assets	81,545	42,956
Total assets	24,379,833	27,242,590
Line of credit	2,462,530	3,284,114
Current portion of term debt	221,230	1,807,937
Accounts payable	673,653	469,481
Customer deposits	600,325	289,195
Billings in excess of cost & profit	48,211	4,297
Accrued salaries, wages & commissions	584,768	542,449
Accrued warranty expense	68,451	134,373
Other accrued expenses	328,339	342,234
Accrued expenses	981,558	1,019,056
Liabilities of discontinued operations	59,149	182,426
Income taxes payable	3,100	...
Total current liabilities	5,049,756	7,056,506
Deferred taxes	...	737,519
Liabilities of discontinued operations	590,366	585,168
U.S. bank loan payable	...	3,398,066
Bank Midwest loan payable	3,194,591	...
Iowa Finance Authority loan payable	374,900	512,935
Less: current portion of term debt	221,230	1,807,937
Term debt of discontinued operations	(599,584)	(715,946)
Long term debt, excluding current portion	2,748,677	1,387,118
Total liabilities	8,388,799	9,766,311
Common stock	41,587	41,091
Additional paid-in capital	2,859,052	2,746,509
Retained earnings (accumulated deficit)	13,353,830	14,990,911
Accumulated other comprehensive income (loss)	(257,010)	(302,232)
Less: treasury stock at cost	6,425	...
Total stockholders' equity	15,991,034	17,476,279

#### Recent Dividends:

##### 1. Arts Way Manufacturing Co Inc common.

ExDate	Amt	Declared	Record	Payable
02/10/2015	0.05	01/26/2015	02/12/2015	03/02/2015
	0.00			03/02/2015

#### Annual Dividends:

##### 1. Arts Way Manufacturing Co Inc common.

2015 ..... 0.05

#### ASIA EQUITY EXCHANGE GROUP INC

**New Accountant** On Feb. 8, 2018, Co. dismissed Beijing Yongtuo CPAs and engaged Friedman LLP as its new independent public accounting firm.

#### ASTROTECH CORP

**Earnings, 6 mos. to Dec 31(Consol. - \$000):**

	2017	2016

Total revenues	41	1,526	expenses	186,443	88,757	784,641
Cost & expenses	6,284	7,780	Income (loss) from operations	(161,170)	(88,757)	(422,498)
Operating income	(6,243)	(6,254)	Interest expense	49,010	35,157	...
Net before taxes	(6,143)	(6,121)	Gain (loss) on derivative liability	1,130,005	3,477,231	...
Net income	(6,143)	(6,121)	Gain (loss) on settlement of debt	...	383,033	...
Earnings common share			Total other income (expense)	1,080,995	3,825,107	...
Primary	\$(1.51)	\$(1.46)	Income (loss) before taxes	919,825	3,736,350	(422,498)
Fully Diluted	\$(1.51)	\$(1.46)	Net income (loss)	919,825	3,736,350	(422,498)
Common Shares:			Weighted average shares outstanding - basic	1,250,714,713	354,448,879	28,591,817
Full Diluted	4,059	4,125	Weighted average shares outstanding - diluted	1,250,714,713	354,448,879	28,591,817
Year-end	4,108	4,115	Year end shares outstanding	1,250,014,713	672,116,772	36,781,036

**ATI MODULAR TECHNOLOGY CORP**

**Offering** On Feb. 8, 2017, Co. announced a public offering pursuant to a Common Stock, par value \$0.01 per share, which amounted to a proposed maximum aggregate offering price of \$2,238,929.99. The amount of registration fee is \$278.75.

**ATRIUM CORP**

**Sale Development** On Jan. 31, 2018, Ply Gem Holdings, Inc. ("Ply Gem") and Clayton, Dubilier & Rice ("CD&R") announced a definitive agreement under which CD&R funds will acquire all of the outstanding shares of Ply Gem common stock in a go-private transaction valued at approximately \$2,400,000,000. Ply Gem's board of directors unanimously approved the agreement, which provides for the payment of \$21.64 per share in cash to all holders of Ply Gem common stock. The cash purchase price represents a premium of approximately 20% over Ply Gem's closing stock price on Jan. 30, 2018. Promptly following entry into the agreement, stockholders holding greater than 50% of the outstanding shares of Ply Gem common stock executed a written consent to approve the transaction, thereby providing the required stockholder approval. CD&R has also entered into a definitive agreement to acquire Co. and combine Co. with Ply Gem to create an exterior building products company with total revenue of more than \$2,400,000,000 in 2017. The transactions are expected to close simultaneously in the second quarter of 2018 and are subject to the receipt of customary closing conditions, including regulatory approvals. Closing of the acquisition of Ply Gem is not subject to the closing of the acquisition of Co. However, assuming both transactions close simultaneously, CD&R funds will own approximately 70% of the new privately-held company, and Co. shareholders, which include funds managed by Golden Gate Capital, will hold approximately 30%.

**AURASOURCE INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	523,245	773,184
Operating income	(523,245)	(773,184)
Net income	(700,243)	(923,194)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	66,794,465	61,871,106
Year-end	68,154,830	62,978,639

**AVEV HOLDINGS INC****Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Precious metals sales	39,248	...	...
Construction & service income	...	...	877,649
Total revenue	39,248	...	...
Cost of inventory sold	13,975	...	...
Cost of construction & service	...	...	515,506
Net revenue	25,273	...	362,143
Salaries & wages expense	...	...	576,790
Professional fees	15,774	26,500	...
Rent utilities	...	8,712	39,800
Depreciation expense	14,156	4,273	13,293
General & administrative expense	82,313	29,817	154,758
Amortization of debt discount	74,200	19,455	...
Total operating			

expenses	186,443	88,757	784,641
Income (loss) from operations	(161,170)	(88,757)	(422,498)
Interest expense	49,010	35,157	...
Gain (loss) on derivative liability	1,130,005	3,477,231	...
Gain (loss) on settlement of debt	...	383,033	...
Total other income (expense)	1,080,995	3,825,107	...
Income (loss) before taxes	919,825	3,736,350	(422,498)
Net income (loss)	919,825	3,736,350	(422,498)
Weighted average shares outstanding - basic	1,250,714,713	354,448,879	28,591,817
Weighted average shares outstanding - diluted	1,250,714,713	354,448,879	28,591,817
Year end shares outstanding	1,250,014,713	672,116,772	36,781,036
per share - basic	\$0.00	\$0.01	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$0.01	\$(0.01)
Number of common stockholders	272	264	278
Number of preferred series A stockholders	2	2	2
Number of beneficiary preferred series A stockholders	...	...	2

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Reclassified to conform with 2016 presentation; <sup>3</sup> Shares increased due to issuance of shares of restricted common stock for debt conversion, compensation and services; <sup>4</sup> Shares increased due to the effect of issuance for conversion of debt

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
		(revised)
Cash	1,282	4,748
Other current assets	3,454	4,182
Total current assets	4,736	8,930
Plant & equipment at cost	85,036	85,036
Less: accumulated depreciation & amortization	81,346	67,190
Goodwill - excess of purchase contract over net assets	144,772	144,772
Total assets	153,198	171,548
Accrued liabilities	18,655	...
Derivative liabilities	...	1,130,405
Total current liabilities	18,655	1,130,405
Convertible notes payable	268,600	249,500
Total long-term liabilities	268,600	249,500
Total liabilities	287,255	1,379,905
Common stock	1,250,014	672,117
Preferred stock	100	50,000
Additional paid in capital	(607,280)	(233,457)
Retained earnings (accumulated deficit)	(760,061)	(1,697,017)
Total stockholders' equity (deficit)	(134,057)	(1,208,357)
Unamortized debt discount - convertible notes payable	\$74,200;	As reported by Company

**Recent Dividends:****1. AVEV Holdings Inc series A preferred.**

No dividends paid.

**2. AVEV Holdings Inc common.**

No dividends paid.

**Annual Dividends:****1. AVEV Holdings Inc series A preferred.**

No dividends paid.

**2. AVEV Holdings Inc common.**

No dividends paid.

**AVEV HOLDINGS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Total revenues	38,919	84,690
Cost & expenses	99,319	100,167
Operating income	(151,915)	(86,020)
Interest expense	42,382	31,414
Other income (expense), net	1,130,005	7,671,145
Net before taxes	935,708	7,553,711
Net income	935,708	7,553,711
Earnings common share		
Primary	\$0.19	\$0.19
Fully Diluted	\$0.19	\$0.19
Common Shares:		
Full Diluted	748,956,352	39,330,487
Year-end	1,250,014,713	44,973,899

**AVINGER INC**

**Offering** On Feb. 12, 2018, Co. announced a public offering pursuant to (i) Series B Convertible Preferred Stock, which amounted to a proposed maximum aggregate offering price of \$15,000,000. The amount of registration fee is \$1,867.50; and (ii) Common stock issuable upon exercise of Series 1 Warrants and Series 2 Warrants, which amounted to a proposed maximum aggregate offering price of \$29,948,400. The amount of registration fee is \$3,728.58.

**AYTU BIOSCIENCE INC**

**Offering** On Feb. 12, 2018, Co. announced a public offering pursuant to (i) Common stock, \$0.0001 par value, which amounted to a proposed maximum aggregate offering price of \$11,500,000. The amount of registration fee is \$1,431.75; and (ii) Shares of common stock underlying Underwriters' warrants, which amounted to a proposed maximum aggregate offering price of \$875,000. The amount of registration fee is \$108.94.

**AZIEL CORP**

**New Name** On Jan. 23, 2018, Co. changed its name from US Tungsten Corp. to Aziel Corp.

**AZIEL CORP**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:USTU D.

**B-SCADA INC****Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2016	2015	2014
	(revised)	(revised)	(revised)
Technology licensing & support	824,842	1,599,387	1,803,622
Commercial software	210,857	173,234	233,950
Other hardware & software sales	325,637	151,366	...
Sensor sales	7,883	11,481	...
Total revenues	1,369,219	1,935,468	2,037,572
Cost of goods sold	281,798	139,296	...
Gross profit	1,087,421	1,796,172	...
Technology licensing & support expense	0	109,150	191,590
Commercial software expense	300,493	484,464	245,674
Sales & marketing expense	365,239	600,544	361,065
Research & development expense	198,629	122,487	115,496
General & administrative expense	620,229	1,021,424	570,567
Depreciation & amortization expense	17,286	17,290	11,944
Total operating expenses	1,501,876	2,355,359	1,496,336
Operating income (loss)	(414,455)	(559,187)	541,236
Interest income	1,316	2,398	1,447
Interest expense	4,772	5,763	3,869
Total other income (expenses), net	(3,455)	(3,365)	(2,422)
Income (loss) before income taxes	(417,910)	(562,552)	538,814
Current - united states	...	...	184,300

Total current income taxes	184,300		
Deferred - united states	(75,465)	(675,049)	
Deferred - foreign	(88,866)		
Total deferred income taxes	(164,331)	(675,049)	
Provision (benefit) from income taxes	(109,016)	(164,331)	(490,749)
<b>Net income (loss)</b>	<b>(308,894)</b>	<b>(398,221)</b>	<b>1,029,563</b>
Weighted average shares outstanding - basic	2,724,341	2,531,010	
Weighted average shares outstanding - diluted	2,724,341	2,531,010	
Year end shares outstanding	3,059,341	2,724,341	2,724,341
Net income (loss) per share - basic	\$(0.10)	\$0.40	
Net income (loss) per share - diluted	\$(0.10)	\$0.40	
Number of full time employees	15	19	
Number of common stockholders	131	136	
Foreign currency translation adjustments	(26,332)	(21,407)	

□ Reclassified to conform with 2016 presentation; □ Reclassified to conform with 2015 presentation; □ As reported by Company; □ Adjusted for 1-for-10 stock split, May 2, 2016

#### Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2016 (revised)	2015 (revised)
Cash & cash equivalents	1,120,081	840,777
Accounts receivable - net	315,760	58,943
Accrued revenue	1,000	217,050
Inventory	26,042	219
IVA tax receivable - net	63,384	29,197
Prepaid expenses & other current assets	53,738	34,334
Total current assets	1,580,005	1,180,520
Land		15,531
Buildings & improvements		176,071
Computer equipment		53,081
Office equipment		43,900
Software		44,383
Property & equipment - gross		332,966
Less: accumulated depreciation & amortization		107,801
Property & equipment - net	212,056	225,165
Intangible assets	608,721	314,735
Deferred income tax	1,116,259	1,061,824
Security deposits	1,555	1,555
Total assets	3,518,596	2,783,799
Accounts payable	106,079	52,914
Accrued liabilities	177,447	155,678
Deferred revenue	255,612	194,964
Mortgage payable - current	17,531	16,887
Total current liabilities	556,669	420,443
Mortgage payable - less current portion	72,310	85,540
Total liabilities	628,979	505,983
Common stock	3,059	2,724
Additional paid in capital	8,664,938	7,972,856
Accumulated other comprehensive income (loss)	(22,883)	(26,622)
Retained earnings (accumulated deficit)	(5,755,497)	(5,671,142)
Total stockholders' equity (deficiency)	2,889,617	2,277,816

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation

#### Recent Dividends:

##### 1. B-Scada Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. B-Scada Inc common.

No dividends paid.

#### BAYING ECOLOGICAL HOLDING GROUP INC

##### Earnings, 6 mos. to Dec 31 (Consol. - \$):

	2017	2016
Cost & expenses	19,458	14,341
Operating income	(19,458)	(14,341)
Net before taxes	(19,458)	(14,341)
<b>Net income</b>	<b>(19,458)</b>	<b>(14,341)</b>
Earnings common share		
Common Shares:		
Full Diluted	260,983	260,983
Year-end	260,983	260,983

#### BEBE STORES INC

##### Earnings, 6 mos. to (Consol. - \$):

	12/30/17	12/31/16
Cost & expenses	4,646,000	20,339,000
Operating income	(4,646,000)	(20,339,000)
Equity earnings	(3,166,000)	(1,479,000)
Net before taxes	(6,520,000)	(20,205,000)
Income taxes		3,000
Income contin. oper.	(3,354,000)	(18,729,000)
<b>Net income</b>	<b>1,398,000</b>	<b>(13,009,000)</b>
Earnings common share		
Primary	\$0.17	\$(1.62)
Fully Diluted	\$0.17	\$(1.62)
Common Shares:		
Full Diluted	8,129,000	8,023,000
Year-end	8,114,275	

#### BETWORK INDUSTRIES INC

##### Annual Report

##### Consolidated Income Statement, Years Ended May 31 (\$):

	2017	2016	2015
Professional fees	2,028	2,028	6,021
Total expenses	2,028	2,028	6,021
Income (loss) from continuing operations	(2,028)	(2,028)	(6,021)
<b>Net income (loss)</b>	<b>(2,028)</b>	<b>(2,028)</b>	<b>(6,021)</b>
Weighted average shares outstanding - basic	23,682,256	23,682,256	21,582,256
Weighted average shares outstanding - diluted	23,682,256	23,682,256	21,582,256
Year end shares outstanding	23,682,256	23,682,256	21,582,256
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	□341	□341	□341
Number of beneficiary stockholders	□341	□341	□341

□ Approximately

##### Consolidated Balance Sheet, Years Ended May 31 (\$):

	2017	2016 (revised)
Accounts receivable & prepaid expenses	40,000	40,000
Total current assets	40,000	40,000
Licenses	494,200	494,200
Total assets	534,200	534,200
Accounts payable	116,424	114,396
Notes payable	200,567	200,567
Total current liabilities	316,991	314,963
Total liabilities	316,991	314,963
Common stock	100,618	100,618
Additional paid-in capital	10,106,943	10,106,943
Retained earnings (accumulated deficit) during development stage	(2,951,551)	(2,949,523)

#### Retained earnings

(accumulated deficit)	(7,038,801)	(7,038,801)
Total stockholders' equity	217,209	219,237

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Bettwork Industries Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Bettwork Industries Inc common.

No dividends paid.

#### BIG ROCK PARTNERS ACQUISITION CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2017
Formation costs	1,187
<b>Net income (loss)</b>	<b>(1,187)</b>
Weighted average shares outstanding - basic	1,500,000
Weighted average shares outstanding - diluted	1,500,000
Year end shares outstanding	1,725,000
Net earnings (loss) per share - basic	\$0.00
Net earnings (loss) per share - diluted	\$0.00
Total number of employees	3

□ For the period from September 18, 2017 (inception) through September 30, 2017

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2017
Cash	82,470
Deferred offering costs	91,343
Total assets	173,813
Accrued expenses	1,157
Accrued offering costs	48,843
Promissory notes - related parties	100,000
Total current liabilities	150,000
Common stock	1,725
Additional paid-in capital	23,275
Retained earnings (accumulated deficit)	(1,187)
Total stockholders' equity	23,813

#### Recent Dividends:

##### 1. Big Rock Partners Acquisition Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Big Rock Partners Acquisition Corp common.

No dividends paid.

#### BIG ROCK PARTNERS ACQUISITION CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2017 Prospectus: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Big Rock Partners Acquisition Corp. as of September 30, 2017 and the results of its operations and its cash flows for the period from September 18, 2017 (inception) through September 30, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has no present revenue, its business plan is dependent on the completion of a financing and the Company's cash and working capital as of September 30, 2017 are not sufficient to complete its planned activities for the upcoming year. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding these matters are also described in Notes 1 and 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### BIG TIME HOLDINGS INC

**New Name** On Feb. 15, 2018, Co. changed its name from Redux Holdings Inc to Big Time Holdings Inc.

#### BIG TIME HOLDINGS INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: BTHI.

#### BIOANALYTICAL SYSTEMS, INC.

**Annual Meeting Development** On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Monday, Mar. 19,

2018 at 10:00 a.m. (ET) at BASi headquarters located at 2701 Kent Avenue, West Lafayette, IN, 47906.

**BIOANALYTICAL SYSTEMS, INC.**

Earnings, 3 mos. to Dec 31(Consol. – \$000):

	2017	2016
Total revenues	5,377	6,174
Cost & expenses	5,366	6,080
Operating income	11	94
Interest expense	52	76
Other income (expense), net		1
Net before taxes	(41)	19
Income taxes	(67)	2
<b>Net income</b>	<b>26</b>	<b>17</b>
Balance for common	26	17
Earnings common share		
Common Shares:		
Full Diluted	8,795	8,699
Year-end	8,244	8,108

**Consolidated Balance Sheet Items, as of (\$000):**

	2017	2016
Assets:		
Cash & equivalents	933	
Inventories	931	
Current assets	5,568	
Net property & equip.	14,740	
Total assets	20,530	
Liabilities:		
Current liabilities	7,862	
Long-term debt	4,140	
Stockholders' equity	8,528	
Net current assets	(2,294)	

**BIOHITECH GLOBAL INC**

**Acquisition Completed** On Jan. 25, 2018, Co.'s wholly-owned subsidiary, E.N.A. Renewables, LLC, acquired 9.2% of the outstanding membership units of Gold Medal Group, LLC, a newly formed company majority owned by Kinderhook Industries, LLC, Co.'s partners and a private investment firm that manages over \$2,000,000,000 of committed capital, to create a "next generation" environmental services platform company, in exchange of 500,000 shares of Co.'s common stock, par value \$0.0001 per share.

**BIOARGO INC**

**Offering** On Feb. 8, 2017, Co. announced a public offering pursuant to a Shares of Common Stock, par value \$0.00067 per share, to be sold by the Selling Stockholders. Co. proposed to offer 4,319,883 at a proposed maximum offering price per share of \$0.41, which amounted to a proposed maximum aggregate offering price of \$1,771,132. The amount of registration fee is \$220.51.

**BION ENVIRONMENTAL TECHNOLOGIES INC**

Earnings, 6 mos. to Dec 31(Consol. – \$):

	2017	2016
Cost & expenses	1,566,194	1,189,713
Operating income	(1,567,066)	(1,190,718)
Interest expense	192,101	187,329
Other income (expense), net	718,580	
<b>Net income</b>	<b>(1,040,587)</b>	<b>(1,378,047)</b>
Balance for common	(1,039,573)	(1,376,651)
Earnings common share		
Primary	\$(0.04)	\$(0.06)
Fully Diluted	\$(0.04)	\$(0.06)
Common Shares:		
Full Diluted	24,150,108	23,436,311
Year-end	24,307,630	23,080,054

**BIOSTAR PHARMACEUTICALS INC**

**New Accountant** On Jan. 31, 2018, Mazars CPA Limited resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Centurion ZD CPA Limited as its new independent public accounting firm.

**BIOTECH PRODUCTS SERVICES & RESEARCH INC**

**Interest Sale Completed** On Feb. 5, 2018, Co.'s wholly-owned subsidiary, Anu Life Sciences, Inc. ("ANU") sold or transferred to Vera Acquisition LLC ("Vera"), its right, title and interest in certain tangible and other assets associated with its manufacturing operations, including, prepaid expenses, raw and finished goods inventory, a long term lease for ANU's laboratory facility in Sunrise, Florida (including associated security deposits), furniture and equipment, and certain intellectual property rights, and Co.'s wholly-owned subsidiary, General Surgical Florida, Inc. ("GSF"), assigned its rights to certain third-party distribution agreements between GSF and distributors of products

manufactured by ANU ("Sold Assets") in exchange for a cash payment of \$950,000 and execution of a long term distribution agreement with Co. ("BPSR Distribution Agreement") which provides BPSR certain exclusive and non-exclusive rights to distribute future products to be manufactured by Vera, including products that were developed and produced by ANU prior to the Closing Date and additional products that may be developed and produced by Vera in the future ("Transaction"). In connection with the Transaction, Vera received credit for \$100,000 previously paid to ANU for prepaid product supply which was not yet delivered to Vera as of the Closing date.

**BITFRONTIER CAPITAL HOLDINGS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Professional fees	4,250	...	...
Consulting fees	47,178	...	...
General & administrative expense	18,175	...	...
Total operating expenses	69,603	...	...
<b>Net income (loss)</b>	<b>(69,603)</b>	...	...
Weighted average shares outstanding			
- basic	12,400,263,104	12,400,205,592	12,400,196,251
Weighted average shares outstanding - fully diluted	12,400,263,104	12,400,205,592	12,400,196,251
Year end shares outstanding	12,400,263,104	12,400,263,104	12,400,196,251
Net income (loss) per common share - basic	\$0.00	...	...
Net income (loss) per common share - fully diluted	\$0.00	...	...

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash	1,115	...
Prepaid expenses	5,000	...
Total current assets	6,115	...
Total assets	6,115	...
Accounts payable	12,854	...
Notes payable - related parties	27,613	...
Notes payable - convertible net of discount	25,000	...
Total current liabilities	65,467	...
Series A preferred stock	2	2
Series B preferred stock	1,400	14
Series D preferred stock	1	...
Series C preferred stock	270	...
Common stock	124,003	127
Additional paid-in capital	938,783	1,054,065
Accumulated other comprehensive income (loss)	22,490	22,490
Retained earnings (accumulated deficit)	(1,146,301)	(1,076,698)
Total stockholders' equity (deficit)	(59,352)	...

**Recent Dividends:**

1. BitFrontier Capital Holdings Inc common (stated value: \$0.001).

No dividends paid.

**Annual Dividends:**

1. BitFrontier Capital Holdings Inc common (stated value: \$0.001).

No dividends paid.

**BITFRONTIER CAPITAL HOLDINGS INC**

**New Name** On Feb. 5, 2018, Co. changed its name from Purio Inc to BitFrontier Capital Holdings Inc.

**BITFRONTIER CAPITAL HOLDINGS INC**

**Stock Trading Status** Co.'s common stock is trading on National Bulletin Board (NBB), Symbol:BFCH.

**BLACKRIDGE TECHNOLOGY INTERNATIONAL INC**

**New Accountant** On Jan. 29, 2018, Pritchett, Siler and Hardy P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company, CPA as its new independent public accounting firm.

**BLACKSANDS PETROLEUM INC**

**Trading Suspension Development** On Jan. 8, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 9, 2018 and terminating at 11:59 p.m. EST on Jan. 23, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

**BLINK CHARGING CO**

**Offering** On Jan. 30, 2017, Co. announced a public offering pursuant to (i) Units, which amounted to a proposed maximum aggregate offering price of \$26,450,000. The amount of registration fee is \$3,293.03; and (ii) Shares of Common Stock, underlying the Warrants to purchase Common Stock, which amounted to a proposed maximum aggregate offering price of \$39,675,000. The amount of registration fee is \$4,939.54.

**BLINK CHARGING CO**

**Stock Interest Change Development** On Feb. 14, 2018, Tauriga Sciences, Inc. ("Tauriga") participated in an \$18,500,250 underwritten public offering by Co. Tauriga invested \$191,250 of its balance sheet cash and purchased 45,000 registered shares of Co. common stock, as well as warrants exercisable immediately for a period of 5 years from the date of issuance for up to 90,000 additional shares of common stock of Co. The Warrants carry an exercise price of \$4.25 per share, and also trade on the NASDAQ under the ticker symbol: BLNKW. Tauriga was in possession of the registered securities as of the closing date.

**BLOX INC**

Earnings, 9 mos. to Dec 31(Consol. – \$):

	2017	2016
Cost & expenses	362,425	320,807
Operating income	(362,811)	(321,634)
Gains or losses	(2,186)	...
<b>Net income</b>	<b>(364,997)</b>	<b>(321,634)</b>
Earnings common share		
Common Shares:		
Full Diluted	108,611,814	108,611,814
Year-end	108,611,814	108,611,814

**BODY & MIND INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2017	2016	2015
		(revised)	
Accounting & legal	44,929	29,977	20,356
Consulting fees	187,158	27,112	30,788
Depreciation	1,590	6,553	27,049
Management fees	30,224	54,223	60,379
Office & miscellaneous	26,210	11,447	19,890
Regulatory, filing & transfer agent fees	13,906	...	...
Travel	48,267	...	...
Income (loss)			

before other items	(352,284)	(129,312)	(158,462)
Other income	...	949	...
Foreign exchange, net	(65,999)	(65,536)	(72,437)
Settlement of liabilities	(62,054)	(651,053)	...
Write off of amounts receivable	839	1,063	...
Write-down of fleet management technology	...	...	36,620
<b>Net income (loss) for the year</b>	<b>(357,068)</b>	<b>456,091</b>	<b>(267,519)</b>
Weighted average shares outstanding - basic	6,628,958	2,185,991	4,627,418
Weighted average shares outstanding - diluted	6,628,958	2,185,991	4,627,418
Year end shares outstanding	19,137,658	2,185,991	6,557,973
Earnings (loss) per share - basic	\$(0.05)	\$0.21	\$(0.06)
Earnings (loss) per share - diluted	\$(0.05)	\$0.21	\$(0.06)

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Shares increased due to the effect of conversion of preferred shares and private placements

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2017	2016
		(revised)
Cash	366,584	...
Amounts receivable & prepaid	45,825	7,355
Available-for-sale securities	1	1
Total current assets	412,410	7,356
Automobile	...	21,624
Tools & equipment	...	79,138
Furniture & office equipment	...	13,991
Website development costs	...	10,052
Property, plant & equipment, gross	...	124,805
Less: accumulated depreciation	...	119,706
Property, plant & equipment	...	5,099
Investment in Nevada Medical Group LLC	103,495	...
Total assets	515,905	12,455
Trade payables & accrued liabilities	188,677	242,109
Due to related parties	4,805	41,714
Loans payable	...	76,048
Total current liabilities	193,482	359,871
Total liabilities	193,482	359,871
Common shares	5,632	544
Preferred shares	...	248
Contributed surplus	4,290,070	3,358,082
Foreign currency translation reserve	(356,828)	(266,749)
Retained earnings (accumulated deficit)	(4,330,107)	(3,973,039)
Total shareholders' equity (deficiency)	322,423	(347,416)

#### Recent Dividends:

##### 1. Body & Mind Inc class A preferred.

No dividends paid.

##### 2. Body & Mind Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Body & Mind Inc class A preferred.

No dividends paid.

##### 2. Body & Mind Inc common.

No dividends paid.

#### BODY & MIND INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Adam Sung Kim Ltd., as it appeared in Co.'s 2017 Annual Report: "In my opinion, the financial statements present fairly, in

all material respects, the financial position of the Company as at July 31, 2017 and July 31, 2016, and its financial performance and its cash flows for the years ended July 31, 2017 and July 31, 2016 in accordance with International Financial Reporting Standards. Emphasis of Matter Without qualifying my opinion, I draw attention to Note 1 in the financial statements which indicates that the Company has incurred losses to date. This condition, along with other matters as set forth in Note 1, indicates the existence of a material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern."

#### BON-TON STORES INC

**Bankruptcy Proceedings** On Feb. 5, 2018, Co. filed with the U.S. Bankruptcy Court a motion to obtain post-petition financing; to use cash collateral and scheduling a final hearing. Bank of America is the D.I.P. administrative agent and co-collateral agent; Wells Fargo Bank is the D.I.P. co-collateral agent and Crystal Financial is the documentation agent for lenders holding the D.I.P. tranche A-1 loans. The motion explains, "The DIP Lenders will provide a senior secured superpriority credit facility in the aggregate principal amount of up to \$725,000,000 consisting of (a) \$600,000,000 in aggregate principal amount of revolving DIP Tranche A Loans and related commitments and (b) \$125,000,000 in aggregate principal amount of DIP Tranche A-1 Loans, and which will include (x) a \$150,000,000 sublimit for the issuance of letters of credit and (y) a \$75,000,000 sublimit for swingline loans." Borrowings under the D.I.P. facility will bear interest at either (1) adjusted LIBOR plus an applicable margin or (2) a base rate plus the applicable margin. The applicable margin for the D.I.P. facility will be (a) 2.75% for LIBOR tranche A revolver loans, (b) 1.75% for base rate tranche A revolver loans, (c) 9.50% for LIBOR tranche A-1 revolver loans and (d) 8.50% for base rate tranche A-1 revolver loans. Also on Feb. 5, 2018, Co. filed with the U.S. Bankruptcy Court a motion for the sale of property free and clear of liens; approving certain bidding procedures, assumption and assignment procedures and the form and manner of notice thereof; approving the asset purchase agreement and authorizing the sale of all or substantially all of the Debtors' assets free and clear of all encumbrances. The motion explains, "By this Motion and in connection with the Bidding Procedures, the Debtors request authority, but not direction, to enter into an agreement (a 'Stalking Horse Agreement') with an interested bidder to serve as the stalking horse bidder for the Assets (the 'Stalking Horse Purchaser'), with the consent of Bank of America, N.A. as the 'DIP Administrative Agent', as administrative agent for the Debtors' postpetition lenders under the DIP Documents, on or before Mar. 19, 2018. A Stalking Horse Agreement may include, among other things: (a) offers, memorialized in reasonably-detailed and supported term sheet(s), from strategic or alternative investors interested in acquiring an equity stake in the Debtors on terms acceptable to, among others, the DIP Administrative Agent; (b) going concern buyers interested in acquiring substantially all of the Assets, or a subset(s) thereof, including, but not limited to, individual leases, fee-owned real property, other personal property and intellectual property held by the Debtors; and (c) liquidators interested in putting forth an equity bid for substantially all of the Assets or a subset thereof. A Qualifying Bidder, other than any Stalking Horse Purchaser, the DIP Administrative Agent or the Prepetition ABL Administrative Agent, that desires to make a bid shall deliver a written and electronic copy of its bid in both PDF and MS-WORD format to the Notice Parties and the Consultation Parties so as to be received on or before Apr. 2, 2018. In the event that a bid is determined not to be a Qualifying Bid, the Qualifying Bidder shall be notified by the Debtors and shall have until Apr. 4, 2018. The Auction shall commence on Apr. 9, 2018. If the Successful Bid contemplates a going concern sale, then the Sale Hearing to approve such Successful Bid and any Back-Up Bid shall take place, subject to the Court's availability, on Apr. 16, 2018. In the event that the Successful Bidder fails to (i) in the case of a going concern sale, to close the sale by Apr. 16, 2018 (or such date as may be extended by the Debtors with the consent of the DIP Administrative Agent and the agreement of the Back-Up Bidder) or (ii) in the case of a full-chain liquidation, to commence a liquidation by Apr. 13, 2018, the Back-Up Bid will be deemed to be the Successful Bid, the Back-Up Bidder will be deemed to be the Successful Bidder, and the Debtors will be authorized, but not directed, to close the Sale to the Back-Up Bidder subject to the terms of the Back-Up Bid without the need for further order of the Court. Bid Deadline is on Apr. 2, 2018." The Court scheduled an Apr. 9, 2018 auction for the assets, followed by an Apr. 11, 2018 sale hearing (if the successful bid contemplates a full-chain liquidation) and Apr. 16, 2018 (if the successful bid contemplates a going concern sale).

#### BON-TON STORES INC

**Bankruptcy Proceedings** On Feb. 4, 2018, Co. and certain

of its direct and indirect subsidiaries (collectively, the "Debtors") filed voluntary petitions for relief (the "Bankruptcy Petitions") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and the filings therein, the "Chapter 11 Filings"). The Debtors are seeking Bankruptcy Court authorization to jointly administer the chapter 11 cases (the "Chapter 11 Cases") under the caption "In re: The Bon-Ton Stores, Inc., et al." Case No. 18-10248. The assets were valued at \$1,505,063,000. The Debtors will continue to operate their businesses as a "debtor in possession" under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Bankruptcy Code and the orders of the Bankruptcy Court. In connection with the Chapter 11 Cases, the Debtors filed a motion seeking, among other things, interim and final approval of debtor-in-possession financing on terms and conditions set forth in a proposed Senior Secured, Super-Priority Debtor-in-Possession Loan and Security Agreement (the "DIP Credit Agreement") to be entered into among Co., the other Debtors, Bank of America, N.A., as administrative agent and co-collateral agent, Wells Fargo Bank, National Association, as co-collateral agent and certain other lenders party thereto. If approved by the Bankruptcy Court, the DIP Credit Agreement will provide for a senior secured super-priority credit facility in an aggregate principal amount of up to \$725,000,000, subject to the terms and conditions detailed therein. If approved by the Bankruptcy Court, the approximately \$493,000,000 outstanding in pre-petition debt under the Prepetition ABL Agreement referred to below will be rolled into the DIP Credit Agreement and will constitute obligations thereunder. The component that is accrued and unpaid interest and related fees and expenses (other than certain prepayment premiums) will be paid in cash on the closing date of the DIP Credit Agreement. The stated maturity of the DIP Credit Agreement is expected to be Nov. 1, 2018. Borrowings of Tranche A Loans under the DIP Credit Agreement will bear interest at a rate equal to LIBOR plus 2.75% or Base Rate plus 1.75% per annum payable in cash. Borrowings of Tranche A-1 Loans under the DIP Credit Agreement will bear interest at a Rate equal to LIBOR plus 9.5% or Base Rate plus 8.5% per annum payable in cash. If approved by the Bankruptcy Court, the Debtors expected to use the proceeds of the DIP Credit Agreement to refinance the Prepetition ABL Agreement (as described above), to pay the costs and expenses of administering the Chapter 11 Cases and to finance working capital and other general corporate needs, subject to the terms and conditions of the DIP Credit Agreement and an interim and final order entered by the Bankruptcy Court (the "DIP Order"). The DIP Credit Agreement includes an increase in the aggregate borrowing base for excess availability and a decrease in the minimum excess availability covenant, and will provide additional liquidity to Co. The obligations under the DIP Credit Agreement constitute, subject to a carve-out for professional fees and expenses, super-priority administrative expense claims in the Chapter 11 Cases, secured by first priority security interests and liens on all present and after acquired property of the Debtors, which security interests and liens are subject only to the professional fee carve-out and certain other permitted priority and approved liens specified in the DIP Order or permitted under the DIP Credit Agreement. The DIP Credit Agreement provides that the Debtors must comply with certain budgets approved by the lenders set forth therein. The DIP Credit Agreement also contains certain covenants which, among other things, and subject to certain exceptions, require the Debtors to comply with certain milestones and restrict the Debtors ability to incur additional debt or liens, pay dividends, prepay certain other indebtedness, sell, transfer, lease, or dispose of assets, and make investments in or merge with another company. If the Debtors were to violate any of the covenants under the DIP Credit Agreement and were unable to obtain a waiver, it would be considered a default. If the Debtors were in default under the DIP Credit Agreement, no additional borrowings thereunder would be available unless the default were waived or cured. If an Event of Default (as defined in the DIP Credit Agreement) occurred, the Agent would have the right, among other things, to declare all obligations immediately due and payable. The DIP Credit Agreement provides for customary events of default.

#### BON-TON STORES INC

**Bankruptcy Proceedings** On Feb. 6, 2018, Co. filed with the U.S. Bankruptcy Court Schedules 1 and 2 related to Co.'s financing motion. The schedules detail various case milestones, and the notice states, "The Sale Procedures Order shall, with respect to the Sale, (1) establish a submission deadline for binding bids for the Sale of on or before Apr. 2, 2018 (i.e., 57 days after Petition Date), (2) establish a deadline for the selection of a stalking horse bidder for (x) a Specified Going Concern Sale (to the extent applicable) and (y) a Specified Full-Chain Liquidation

and (3) require that the proceeds of the Sale shall be in a minimum amount satisfactory to the Agent and the Required Lenders in their sole and absolute discretion and that such proceeds be applied in accordance with the waterfall provisions of the Loan Agreement, and thereafter, if applicable, the waterfall provisions of the Pre-Petition Loan Agreement. The Debtors shall achieve each of the following milestones (the 'Sale Milestones'), in each case on terms and conditions, and subject to documentation (including, in all cases, forms of all applicable orders) in form and substance, acceptable to the Agent in all respects: (i) On or before Mar. 19, 2018 (i.e., 43 days after Petition Date), the Debtors shall have selected a liquidation stalking horse bidder in consultation with the Agent and the Tranche A-1 Documentation Agent and approved by the Agent and a going concern stalking horse bidder (if one has been selected by the Debtors) in consultation with the Agent and the Tranche A-1 Documentation Agent and approved by the Agent. (ii) On or before Apr. 2, 2018 (i.e., 57 days after Petition Date), the Debtors shall provide the Agent and the Tranche A-1 Documentation Agent with copies of all bids received by the Debtors or the applicable Obligor Advisors in connection with the Sale. On or before Apr. 9, 2018 (i.e., 64 days after Petition Date), the Debtors shall complete an auction for the Sale (the 'Primary Sale Auction'). If the Debtors select a going concern bidder as one of the 'winning bidders' at the conclusion of the Primary Sale Auction, then on or before Apr. 16, 2018 (i.e., 7 days after the conclusion of the Primary Sale Auction). In the event the Specified Going Concern Sale referred to in the preceding paragraph is not consummated, then within 2 Business Days of such failure, the 'back-up' Specified Full-Chain Liquidation shall commence. If the Debtors do not select a going concern bidder as one of the 'winning bidders' at the conclusion of the Primary Sale Auction, then on or before Apr. 11, 2018 (i.e., 2 days after the conclusion of the Primary Sale Auction), the Bankruptcy Court shall have entered an order approving the Specified Full-Chain Liquidation and such Specified Full-Chain Liquidation shall commence no later than Apr. 13, 2018 (i.e., 4 days after the conclusion of the Primary Sale Auction)."

#### BON-TON STORES INC

**Bankruptcy Proceedings** On Feb. 7, 2018, the U.S. Bankruptcy Court issued an interim order, with revisions, approving Co.'s financing motion. As previously reported, "The DIP Lenders will provide a senior secured superpriority credit facility in the aggregate principal amount of up to \$725,000,000 consisting of (a) \$600,000,000 in aggregate principal amount of revolving DIP Tranche A Loans and related commitments and (b) \$125,000,000 in aggregate principal amount of DIP Tranche A-1 Loans, and which will include (x) a \$150,000,000 sublimit for the issuance of letters of credit and (y) a \$75,000,000 sublimit for swingline loans." The Court scheduled a Mar. 7, 2018 hearing to consider final approval, with objections due by Feb. 28, 2018.

#### BON-TON STORES INC

**Bankruptcy Proceedings** On Feb. 8, 2018, Co. filed with the U.S. Bankruptcy Court an emergency motion for interim and final orders (a) authorizing the Debtors to assume a store closing agreement; (b) authorizing and approving store closing sales free and clear of all liens, claims and encumbrances; (c) approving dispute resolution procedures; (d) authorizing customary bonuses to employees of closing stores and (e) approving the Debtors' store closing plan. The motion explains, "The agreement is between Co. and a contractual joint venture composed of Hilco Merchant Resources and Gordon Brothers Retail Partners, under which agent shall act as the exclusive agent for the purpose of conducting a sale of certain merchandise at the Merchant's 39 retail locations and four clearance centers. On Feb. 2, 2018, Merchant provided an advance payment of Budgeted Expenses anticipated to be incurred in the first two (2) weeks of the Closing Sales in the aggregate amount of \$1,041,000 (the 'Sale Expense Advance') which shall be held by the Agent and applied towards Expense Budget items as incurred. Merchant will pay the Agent a Consulting Fee equal to 1.25% of the aggregate Net Proceeds. Merchant is entitled to an amount equal to 5% of the gross proceeds (excluding sales taxes) from the sale of all Additional Agent Goods. The Closing Sales commenced on Feb. 1, 2018, and will conclude no later than May 31, 2018. The Parties may mutually agree in writing to extend or terminate the Closing Sale at any Closing Store prior to the Sale Termination Date and Merchant may unilaterally establish an earlier Sale Termination Date on or prior to Apr. 30, 2018, upon 5 business days' written notice thereof to the Agent." Also on Feb. 8, 2018, the U.S. Bankruptcy Court issued an interim order approving Co.'s emergency motion for interim and final orders (a) authorizing the Debtors to assume a store closing agreement; (b) authorizing and approving store closing sales free and clear of all liens, claims and encumbrances; (c) approving dispute resolution procedures; (d) authorizing customary bonuses to

employees of closing stores and (e) approving the Debtors' store closing plan. As previously reported, "The agreement is between Bon-Ton Stores and a contractual joint venture composed of Hilco Merchant Resources and Gordon Brothers Retail Partners, under which agent shall act as the exclusive agent for the purpose of conducting a sale of certain merchandise at the Merchant's 39 retail locations and 4 clearance centers. On Feb. 2, 2018, Merchant provided an advance payment of Budgeted Expenses anticipated to be incurred in the first two (2) weeks of the Closing Sales in the aggregate amount of \$1,041,000 (the 'Sale Expense Advance') which shall be held by the Agent and applied towards Expense Budget items as incurred. Merchant will pay the Agent a Consulting Fee equal to 1.25% of the aggregate Net Proceeds. Merchant is entitled to an amount equal to 5% of the gross proceeds (excluding sales taxes) from the sale of all Additional Agent Goods. The Closing Sales commenced on Feb. 1, 2018, and will conclude no later than May 31, 2018. The Parties may mutually agree in writing to extend or terminate the Closing Sale at any Closing Store prior to the Sale Termination Date and Merchant may unilaterally establish an earlier Sale Termination Date on or prior to Apr. 30, 2018, upon 5 business days' written notice thereof to the Agent." The Court scheduled a March 7, 2018 final hearing on the store closing sale motion, with objections due by February 28, 2018.

#### BOSTON THERAPEUTICS INC

**Acquisition Completed** On Feb. 12, 2018, Co. acquired 100% of the outstanding securities of CureDM Group Holdings, LLC, a limited liability company ("CureDM Group"), a company established in 2010 maintain intellectual property and to execute clinical development of the novel peptide therapeutic, HIP2B, for the treatment of type 1 and type 2 diabetes, from CureDM Group Members in exchange for an aggregate of 47,741,140 shares of common stock of Co. (the "BTHE Contribution Shares") of which 25,000,000 BTHE Contribution Shares were delivered at closing and 22,741,140 BTHE Contribution Shares (the "Milestone BTHE Shares") shall be delivered in four equal tranches of 5,685,285 BTHE Contribution Shares each upon the achievement of specific milestones (the "CureDM Group Contribution").

#### BOXLIGHT CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015
Total revenues	20,371,826	3,377,280
Cost of revenues	12,959,749	2,276,993
Gross profit	7,412,077	1,100,287
General & administrative expenses	7,689,898	2,942,061
Research & development	1,008,433	208,161
Total operating expense	8,698,331	3,150,222
Income (loss) from operations	(1,286,254)	(2,049,935)
Interest expense, net	818,234	98,509
Other income (expense), net	42,505	(110,670)
Total other income (expense)	(775,729)	(209,179)
<b>Net income (loss)</b>	<b>(2,061,983)</b>	<b>(2,259,114)</b>
Weighted average shares outstanding - basic	4,299,315	4,083,645
Weighted average shares outstanding - diluted	4,299,315	4,083,645
Year end shares outstanding	4,621,687	4,183,030
Net income (loss) per share - basic	\$(0.48)	\$(0.55)
Net income (loss) per share - diluted	\$(0.48)	\$(0.55)
Total number of employees	43	...
Number of common stockholders	344	...

<sup>□</sup> Financial information has been retrospectively adjusted for the acquisitions of Mimio and Genesis; <sup>□</sup> Approximately

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash & cash equivalents	456,502	994,103
Accounts receivable - trade	3,562,832	1,212,891
Allowance for doubtful accounts	453,059	81,243
Allowance for sales returns	165,819	...

Accounts receivable - trade, net of allowances	2,943,954	1,131,648
Finished goods	4,102,621	3,898,957
Spare parts	183,357	81,139
Reserves for inventory obsolescence	121,862	430,318
Inventories, net of reserve	4,164,116	3,549,778
Prepayments to vendors	351,408	67,214
Employee receivables	3,571	...
Prepaid incidental taxes	16,385	...
Prepaid & refundable income taxes	30,879	...
Prepaid insurance expense	...	9,158
Prepaid license & marketing expense	44,793	216,594
Other prepaid expenses	...	34,481
Prepaid expenses & other current assets	447,036	327,447
Total current assets	8,011,608	6,002,976
Leasehold improvements	3,355	...
Office equipment	21,341	...
Other equipment	42,485	...
Property, equipment, at cost	67,181	...
Less: accumulated depreciation	7,141	...
Property & equipment, net of accumulated depreciation	60,040	...
Intangible assets, net of accumulated amortization	6,833,477	179,722
Goodwill	4,181,991	44,931
Other assets	33,262	10,507
Total assets	19,120,378	6,238,136
Accounts payable & accrued expenses	4,453,893	4,554,233
Accounts payable & accrued expenses - related parties	3,754,050	616,836
Short-term debt	2,791,582	97,393
Short-term debt - related parties	876,550	822,679
Convertible notes payable - related parties	50,000	95,000
Deferred revenues - short-term	495,603	...
Other short-term liabilities	251,537	10,688
Total current liabilities	12,673,215	6,196,829
Long-term convertible note payable - related parties	4,060,785	...
Deferred revenues - long-term	272,123	...
Total liabilities	17,006,123	6,196,829
Preferred stock	127	...
Class A common stock	461	418
Additional paid-in capital	7,615,732	3,469,703
Subscription receivable	(325)	(1,975)
Retained earnings (accumulated deficit)	(5,488,822)	(3,426,839)
Other comprehensive income (loss)	(12,918)	...
Total stockholders' equity	2,114,255	41,307

<sup>□</sup> Financial information has been retrospectively adjusted for the acquisitions of Mimio and Genesis

#### Recent Dividends:

##### 1. Boxlight Corp class A common.

No dividends paid.

##### Annual Dividends:

##### 1. Boxlight Corp class A common.

No dividends paid.

#### BOXLIGHT CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, GBH CPAs, PC, as it appeared in Co.'s 2017 Prospectus: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated balance sheets of Boxlight Corporation as of December 31, 2016 and

2015 and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that Boxlight Corporation will continue as a going concern. As discussed in Note 2 to the financial statements, Boxlight Corporation has suffered recurring losses from operations, has a net capital deficit and is in default on the payment of certain debt obligation. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### BRAVATEK SOLUTIONS INC

**Acquisition Completed** On Jan. 12, 2018, Co. acquired all the issued and outstanding shares of stockHelpComm, Inc. ("HelpComm"), a provider of electrical work and services, and 8760, LLC, ("8760, LLC"), an entity that owned the real property from which HelpComm operated its business, from Johnny Bolton and Johnathan Bolton (Johnny Bolton and Johnathan Bolton collectively the "Sellers"), for aggregate purchase price consisting of (i) a \$25,000 cash payment to the Sellers, and (ii) the issuance to the Sellers of 100,000 shares of Co.'s Series D Preferred Stock, \$0.0001 par value. Each share of Series D Preferred Stock is convertible at the election of the holder into a number of shares of Co. common stock equal to \$24.00 divided by the volume-weighted average price of the common stock as reported on OTC-Markets.com on the trading day immediately preceding conversion, subject to a 4.99% beneficial ownership limitation. The holders of the Series D Preferred Stock do not have any rights to dividends or any liquidation preferences, and they do not have any voting rights prior to conversion into common stock.

#### BRIDGELINE DIGITAL INC

**Annual Meeting Development** On Jan. 22, 2018, Co. scheduled its annual Meeting of Shareholders for Mar. 23, 2018, at 9:00 a.m. Eastern Time at Co.'s corporate headquarters located at 80 Blanchard Road, Burlington, MA 01803.

#### BRIDGELINE DIGITAL INC

**Earnings, 3 mos. to Dec 31(Consol. - \$000):**

	2017	2016
Total revenues	3,969	3,991
Cost & expenses	4,204	4,171
Operating income	(343)	(365)
Other income (expense), net	(86)	(31)
Net before taxes	(429)	(396)
Income taxes	1	12
<b>Net income</b>	(430)	(408)
Balance for common	(505)	(476)
Earnings common share		
Primary	\$(0.12)	\$(0.12)
Fully Diluted	\$(0.12)	\$(0.12)
Common Shares:		
Full Diluted	4,200	4,012
Year-end	4,200	4,157

#### Consolidated Balance Sheet Items, as of (\$000):

	2017	2016
Assets:		
Cash & equivalents	1,117	1,117
Current assets	4,789	4,789
Net property & equip.	181	181
Total assets	18,105	18,105
Liabilities:		
Current liabilities	3,577	3,577
Long-term debt	3,142	3,142
Stockholders' equity	10,942	10,942
Net current assets	1,212	1,212

#### BURZYNSKI RESEARCH INSTITUTE INC

**Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	1,289,084	1,154,394
Operating income	(1,289,084)	(1,154,907)
Other income (expense), net	1,000	
Net before taxes	(1,288,084)	(1,154,907)
<b>Net income</b>	(1,288,084)	(1,154,907)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	131,448,444	131,448,744
Year-end	131,448,444	131,448,444

#### CADUS CORP

**Sale Development** On Jan. 22, 2018, Co. entered into entered into an Agreement and Plan of Merger (the "Merger Agreement")

with Starfire Holding Corporation, an affiliate of Carl C. Icahn and an affiliate of Co.'s controlling stockholders, Barbbery Corp. and High River Limited Partnership (collectively, "High River"), pursuant to which Starfire will acquire Co. Pursuant to the Merger Agreement, upon completion of the transaction, all outstanding shares of Co.'s common stock not owned by High River or its affiliates will be converted into the right to receive \$1.61 per share in cash, without interest.

#### CANCER CAPITAL CORP.

**New Accountant** On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

#### CANNABIS STRATEGIC VENTURES

**Acquisition Development** On Feb. 6, 2018, Co. announced that it has signed a letter of intent to acquire Pure Applied Sciences and its brand PureOrganix, a line of organic and pure cannabis oils and related accessories. Terms of the transaction were not disclosed.

#### CAPSTONE TURBINE CORP.

**Earnings, 9 mos. to Dec 31(Consol. - \$000):**

	2017	2016
Total revenues	61,776	54,249
Cost & expenses	68,623	74,463
Operating income	(6,847)	(20,214)
Interest income	9	21
Interest expense	489	392
Other income (expense), net	(749)	(480)
Net before taxes	(8,076)	(21,065)
Income taxes	7	3
<b>Net income</b>	(8,083)	(21,068)
Earnings common share		
Primary	\$(0.18)	\$(0.68)
Fully Diluted	\$(0.18)	\$(0.68)
Common Shares:		
Full Diluted	45,465	30,823
Year-end	50,188	35,725

#### CAR MONKEYS GROUP

**Trading Suspension Development** On Dec. 28, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 29, 2017 and terminating at 11:59 p.m. EST on Jan. 12, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at [DelinquentFilings@sec.gov](mailto:DelinquentFilings@sec.gov).

**CELL MEDX CORP**  
**Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	928,867	468,029
Interest expense	8,241	20,991
Other income (expense), net		(819,083)
<b>Net income</b>	(1,014,665)	(1,338,920)
Earnings common share		
Primary	\$(0.02)	\$(0.04)
Fully Diluted	\$(0.02)	\$(0.04)
Common Shares:		
Full Diluted	41,116,310	33,493,364
Year-end	44,042,749	40,244,605

#### CARDIFF LEXINGTON CORP

**New Name** On Feb. 7, 2018, Co. changed its name from Cardiff International Inc. to Cardiff Lexington Corp.

#### CARDIFF LEXINGTON CORP

**Stock Trading Symbol** Stock symbol, CDIX.

#### CARSMART INC

**New Name** On Feb. 14, 2018, Co. changed its name from Sports Supplement Group Inc to CarSmart Inc.

#### CARSMART INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB). Symbol: CRSM.

#### CASI PHARMACEUTICALS, INC.

**Acquisition Completed** On Jan. 26, 2018, Co. acquired a portfolio of 25 U.S. FDA-approved abbreviated new drug applications (ANDAs), 1 ANDA that FDA tentatively approved, 3

ANDAs that are pending FDA approval, and manufacturing and other information related to the products from Sandoz Inc. for \$18,000,000 in cash paid at closing.

#### CATALYST BIOSCIENCES INC

**Secondary Offering** On Feb. 12, 2018, Co. announced the pricing of an underwritten public offering of 2,941,176 shares of its common stock, offered at a price of \$34.00 per share to the public. Additionally, Co. has granted the underwriters an option to purchase up to an additional 441,176 shares of its common stock, at the price to the public.

#### CDEX INC

**Trading Suspension Development** On Jan. 17, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 17, 2018 and terminating at 11:59 p.m. EST on Jan. 30, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at [DelinquentFilings@sec.gov](mailto:DelinquentFilings@sec.gov).

**CEMTREX INC**  
**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	32,381,900	29,397,257
Cost & expenses	31,514,209	27,411,683
Operating income	867,691	1,985,574
Interest expense	368,461	397,098
Other income (expense), net	291,767	58,204
Net before taxes	790,997	1,646,680
Income taxes	59,006	240,987
<b>Net income</b>	731,991	1,405,693
Balance for common	731,991	1,405,693
Earnings common share		
Primary	\$0.07	\$0.14
Fully Diluted	\$0.07	\$0.14
Common Shares:		
Full Diluted	10,644,723	9,786,536
Year-end	10,553,522	9,965,179

**Consolidated Balance Sheet Items, as of (\$):**

	2017	2016
Assets:		
Cash & equivalents	12,416,993	12,850,015
Inventories	47,193,008	20,464,432
Current assets	71,381,132	71,381,132
Net property & equip.	19,569,372	19,569,372
Total assets	19,569,372	19,569,372
Liabilities:		
Current liabilities	19,569,372	19,569,372



Long-term debt .....	11,156,298
Stockholders' equity .....	40,684,485
Net current assets .....	27,623,636

**CENVEO INC**

**Bankruptcy Proceedings** On Feb. 2, 2018, Co., together with certain of its affiliates (collectively, the "Debtors") filed voluntary petitions (the "Bankruptcy Petitions") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. 1011532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The assets were valued at \$912,959,000. The Debtors have filed a motion with the Bankruptcy Court seeking joint administration of their chapter 11 cases (the "Chapter 11 Cases") under the caption In re Cenveo, Inc., et al. Case No. 18-22178 (Bankr. S.D.N.Y.). The Debtors will continue to operate their businesses as "debtors-in-possession" under the jurisdiction of the Bankruptcy Court and in accordance with applicable provisions of the Bankruptcy Code and orders of the Bankruptcy Court.

**CENVEO INC**

**Bankruptcy Proceedings** On Feb. 5, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of interim and final orders authorizing the Debtors to obtain senior secured priming super-priority post-petition financing, granting liens and super-priority administrative expense claims, authorizing use of cash collateral and scheduling a final hearing. The motion explains, "To obtain liquidity critical to funding its operations and these chapter 11 cases, Co., with the assistance of Rothschild, completed an exhaustive marketing process to solicit proposals for debtor-in-possession financing from members of the First Lien Noteholder Group, the Prepetition ABL Lenders, Brigade, in its capacity as cross-over lender under the First and Second Lien Notes, an institution holding the entire amount outstanding under the FILO Notes and a majority of the amount outstanding under the Unsecured Notes, and five other institutions. This exhaustive process was ultimately successful, culminating in a \$190,000,000 ABL DIP Facility provided by the Prepetition ABL Lenders and a new \$100,000,000 DIP Term Facility backstopped by more than a majority of the holders of First Lien Notes. The DIP Term Facility will pay down, and create availability under, the ABL DIP Facility. In turn, the availability under the ABL DIP Facility will provide sufficient liquidity to fund these chapter 11 cases and Co.'s general corporate operations, support foreign operations, finance operational restructuring and cost-savings initiatives, and, importantly, make payments to Co.'s vendors and other participants in Co.'s supply chain." Bank of America will serve as ABL D.I.P. financing lender, and that financing will bear an interest rate of either of the following: if a Base Rate Loan, at the Base Rate plus the 1.75%; or if a Eurodollar Rate Loan, at the Eurodollar Rate for the Interest Period in effect for such Borrowing plus the 2.75%. Wilmington Savings Fund Society will serve as agent for the term facility, and that financing will bear an interest rate of either of the following: a Base Rate Loan, at the Base Rate plus the 7.00%; or if Eurodollar Rate Loan, at the Eurodollar Rate for the Interest Period in effect for such Borrowing plus the 8.00%. Also on Feb. 5, 2018, Co. filed with the U.S. Bankruptcy Court a motion seeking entry of an order authorizing Co. to (i) restrict access to certain confidential fee letters related to proposed debtor-in-possession financing and (ii) redact certain terms in the related to Neil A. Augustine's declaration. The motion explains, "Here, the Fee Letters and the Augustine Declaration contain commercially sensitive information, thus satisfying one of the categories enumerated in section 107(b) of the Bankruptcy Code for sealing documents. Disclosing certain terms and provisions of the Fee Letters (and the corresponding terms as set forth in the Augustine Declaration) could jeopardize Co.'s ability to obtain debtor-in-possession financing at a desirable rate. The Fee Letters contain closely-guarded proprietary and commercial information that is highly sensitive to Co. and the DIP Agents. Because of the sensitivity of these materials, Co. has agreed to keep the specific information relating to the fees confidential and ask that the Bankruptcy Court authorize it to file those materials as redacted or under seal, as applicable, for that same reason. The terms of the Fee Letters are the product of arm's-length, extensive, and good faith negotiations. The disclosure of certain terms of the Fee Letters would likely cause substantial harm to Co. and the DIP Agents, create an unfair advantage for Co.'s competitors, and violate Co.'s agreement with the DIP Agents to keep the terms of the Fee Letters confidential."

**CENVEO INC**

**Bankruptcy Proceedings** On Feb. 13, 2018, Brigade Capital Management filed with the U.S. Bankruptcy Court a motion to appoint an examiner to Co.'s case. The motion explains, "It is apparent - based merely on an initial review of publicly available information - that the Debtors' controlling shareholders, officers and/or directors (i) have been involved in insider/related party transactions, (ii) have received exorbitant, non-market compensation and benefits, and (iii) have engaged in questionable negotiations culminating in the proposed restructuring support agreement (the "RSA") entered into between the Debtors and certain holders of First Lien Notes (the "Ad Hoc Group"). Despite providing holders of Second Lien Notes (and unsecured creditors) with only a de minimis recovery, the RSA contemplates a substantial management incentive plan and employment agreements for existing management and is based on a low value of the Debtors' business that is inconsistent with prior public disclosures. Just one day before the Petition Date and only after the RSA including full releases for all of the Debtors' insiders was in place, Co.'s board of directors allegedly appointed an individual to oversee an investigation into any potential claims or causes of action against officers, directors, insiders and other parties arising out of prepetition conduct. The Debtors have provided no other details about the scope of the investigation, the financial resources allocated to it, or the identification of those professionals advising such individual. Brigade therefore respectfully requests that this Court appoint an examiner to investigate the insider and related party transactions as well as the potential improprieties involved in the RSA negotiations to ensure a neutral, independent, and proper investigation is conducted that all parties can trust." The Court scheduled a Mar. 6, 2018 hearing to consider the motion.

**CENVEO INC**

**Bankruptcy Proceedings** On Feb. 7, 2018, the U.S. Bankruptcy Court approved, on an interim basis, Co.'s financing motion. As previously reported, "To obtain liquidity critical to funding its operations and these chapter 11 cases, Co., with the

assistance of Rothschild, completed an exhaustive marketing process to solicit proposals for debtor-in-possession financing from members of the First Lien Noteholder Group, the Prepetition ABL Lenders, Brigade, in its capacity as cross-over lender under the First and Second Lien Notes, an institution holding the entire amount outstanding under the FILO Notes and a majority of the amount outstanding under the Unsecured Notes, and five other institutions. This exhaustive process was ultimately successful, culminating in a \$190,000,000 ABL DIP Facility provided by the Prepetition ABL Lenders and a new \$100,000,000 DIP Term Facility backstopped by more than a majority of the holders of First Lien Notes. The DIP Term Facility will pay down, and create availability under, the ABL DIP Facility. In turn, the availability under the ABL DIP Facility will provide sufficient liquidity to fund these chapter 11 cases and Co.'s general corporate operations, support foreign operations, finance operational restructuring and cost-savings initiatives, and, importantly, make payments to Co.'s vendors and other participants in Co.'s supply chain." The Court scheduled a Mar. 6, 2018 final hearing on the motion. Also on Feb. 7, 2018, the U.S. Bankruptcy Court approved Co.'s motion to (i) restrict access to certain confidential fee letters related to proposed debtor-in-possession financing and (ii) redact certain terms in the related to Neil A. Augustine's declaration. As previously reported, "Here, the Fee Letters and the Augustine Declaration contain commercially sensitive information, thus satisfying one of the categories enumerated in section 107(b) of the Bankruptcy Code for sealing documents. Disclosing certain terms and provisions of the Fee Letters (and the corresponding terms as set forth in the Augustine Declaration) could jeopardize Co.'s ability to obtain debtor-in-possession financing at a desirable rate. The Fee Letters contain closely-guarded proprietary and commercial information that is highly sensitive to Co. and the DIP Agents. Because of the sensitivity of these materials, Co. has agreed to keep the specific information relating to the fees confidential and ask that the Bankruptcy Court authorize it to file those materials as redacted or under seal, as applicable, for that same reason. The terms of the Fee Letters are the product of arm's-length, extensive, and good faith negotiations. The disclosure of certain terms of the Fee Letters would likely cause substantial harm to Co. and the DIP Agents, create an unfair advantage for Co.'s competitors, and violate Co.'s agreement with the DIP Agents to keep the terms of the Fee Letters confidential."

**CENVEO INC**

**Bankruptcy Proceedings** On Jan. 23, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.001 per share, which amounted to a proposed maximum aggregate offering price of \$15,000,000. The amount of registration fee is \$1,868.

**CESCA THERAPEUTICS INC**

**Offering** On Jan. 23, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.001 per share, which amounted to a proposed maximum aggregate offering price of \$15,000,000. The amount of registration fee is \$1,868.

**CHASE GENERAL CORP.**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Net Sales .....	1,980,665	2,015,657
Cost & expenses .....	1,947,693	2,057,276
Operating income .....	32,972	(41,619)

Interest expense .....	4,298	4,957
Other income (expense), net .....	762	784
Net before taxes .....	29,436	(45,792)
Income taxes .....	13,891	(17,381)
<b>Net income .....</b>	<b>15,545</b>	<b>(28,411)</b>
Balance for common .....	(48,491)	(92,447)
Earnings common share		
Primary .....	\$(0.05)	\$(0.10)
Fully Diluted .....	\$(0.05)	\$(0.10)
Common Shares:		
Full Diluted .....	2,003,168	2,003,168
Year-end .....	969,834	969,834

**CHEMBIO DIAGNOSTICS INC**

**Offering** On Feb. 9, 2018, Co. announced the pricing of its previously announced underwritten registered public offering of 1,783,760 shares of its common stock at a public offering price of \$6.75 per share for gross proceeds of approximately \$12,000,000. The net proceeds, after underwriting discounts and commissions, but before estimated expenses of the offering payable by Co., are expected to be approximately \$11,200,000. All shares of common stock to be sold in the offering will be offered by Co. The offering is expected to close on or about Feb. 13, 2018, subject to the satisfaction of customary closing conditions.

**CHINA ADVANCED CONSTRUCTION MATERIALS GROUP INC**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues .....	24,023,532	22,189,216
Cost & expenses .....	23,540,823	32,187,021
Operating income .....	482,709	(9,997,805)
Interest income .....	4,326	11,834
Interest expense .....	563,592	387,329
Other income (expense), net .....	(2,426)	(99,610)
Net before taxes .....	(78,983)	(10,472,910)
<b>Net income .....</b>	<b>(78,983)</b>	<b>(10,472,910)</b>
Earnings common share		
Primary .....	\$(0.03)	\$(4.49)
Fully Diluted .....	\$(0.03)	\$(4.49)
Common Shares:		
Full Diluted .....	2,280,799	2,330,322
Year-end .....	2,387,658	2,387,658

**CHINA EDUCATION ALLIANCE INC**

**Trading Suspension Development** On Jan. 8, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 9, 2018 and terminating at 11:59 p.m. EST on Jan. 23, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

**CHINA GRAND RESORTS INC.**

**Annual Report**  
**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2016	2015	2014
		(revised)	
Selling, general & administrative expenses .....	4,281	...	74,302

Professional fees	1,674	...	...	equity (deficit)	(1,546,249)	(1,498,522)
Stock compensation for consulting services	30,000	...	...			
Depreciation expense	...	...	1,882			
Total expense	35,955	...	76,184			
Income (loss) from operations	(35,955)	...	(76,184)			
Interest income	...	...	10			
Interest expense	48,696	58,098	61,161			
Total other net income (expense)	(48,696)	(58,098)	(61,151)			
Income (loss) before income tax	(84,651)	(58,098)	(137,335)			
Net income (loss) after income tax	...	...	(137,335)			
Effects of foreign currency conversion	...	...	(1,489)			
Net income (loss) from continuing operations	...	...	(138,824)			
Income (loss) on disposition of assets from abandoned company	...	...	(15,807)			
Net income (loss) from discontinued operations	...	...	(15,807)			
Net income (loss)	(84,651)	(58,098)	(154,631)			
Weighted average shares outstanding - basic	17,780,508	3,272,311	3,272,311			
Weighted average shares outstanding - fully diluted	17,780,508	3,272,311	3,272,311			
Year end shares outstanding	<sup>2</sup> 33,272,311	3,272,311	3,272,311			
Earnings (loss) per share - continuing operations - basic	...	...	\$(0.04)			
Earnings (loss) per share - discontinued operations - basic	...	...	\$0.00			
Net income (loss) per share - basic	\$(0.01)	\$(0.02)	\$(0.05)			
Earnings (loss) per share - continuing operations - diluted	...	...	\$(0.04)			
Earnings (loss) per share - discontinued operations - diluted	...	...	\$0.00			
Net income (loss) per share - fully diluted	\$(0.01)	\$(0.02)	\$(0.05)			
Total number of employees	1	1	1			
Number of common stockholders	<sup>3</sup> 125	<sup>4</sup> 125	<sup>5</sup> 124			

<sup>1</sup> Reclassified to conform with 2016 presentation; <sup>2</sup> Shares increased due to the effect of issuance of shares to majority shareholder; <sup>3</sup> Approximately; <sup>4</sup> As of April 7, 2017; <sup>5</sup> As of April 7, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):		
	2016	2015 (revised)
Accounts payable	21,187	22,156
Accrued interest on loans from related parties	305,248	256,552
Loan from related parties	1,219,814	1,219,814
Total current liabilities	1,546,249	1,498,522
Total liabilities	1,546,249	1,498,522
Common stock	33,272	3,272
Additional paid in capital	10,105,964	10,099,040
Retained earnings (accumulated deficit)	(11,685,485)	(11,600,834)
Total stockholder's		

#### Recent Dividends:

##### 1. China Grand Resorts Inc. common.

No dividends paid.

#### Annual Dividends:

##### 1. China Grand Resorts Inc. common.

No dividends paid.

#### CHINA GRAND RESORTS INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2016 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of China Grand Resorts, Inc. as of September 30, 2016 and 2015, and the results of its operations and its cash flows for each of the years in the two-year period ended September 30, 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As of September 30, 2016 and further discussed in Note B of the accompanying financial statements, the Company had not generated any operating revenue, had no cash on-hand, and had a substantial accumulated losses. These conditions raise substantial doubt about the Company's ability to continue as a going concern. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CHINA GRAND RESORTS INC.

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2016	2015
Cost & expenses	450	(12,174)
Operating income	(450)	(12,174)
Interest expense	12,174	12,174
Net before taxes	(12,624)	(12,174)
Net income	(12,624)	(12,174)
Earnings common share		
Primary	\$ (0.00)	\$(0.00)
Fully Diluted	\$ (0.00)	\$(0.00)
Common Shares:		
Full Diluted	33,272,311	3,272,311
Year-end	33,272,311	3,272,311

##### Consolidated Balance Sheet Items, as of (\$):

	2016
Assets:	2016
Liabilities:	
Current liabilities	1,558,423
Stockholders' equity	(1,558,423)
Net current assets	(1,558,423)

#### CHINA GRAND RESORTS INC.

##### Earnings, 6 mos. to Mar 31(Consol. - \$):

	2017	2016
Cost & expenses	1,085	(24,348)
Operating income	(1,085)	(24,348)
Interest expense	24,348	24,348
Net before taxes	(25,433)	(24,348)
Net income	(25,433)	(24,348)
Earnings common share		
Primary	\$ (0.01)	\$(0.01)
Fully Diluted	\$ (0.01)	\$(0.01)
Common Shares:		
Full Diluted	33,272,311	3,272,311
Year-end	33,272,311	3,272,311

#### CHINA GRAND RESORTS INC.

##### Earnings, 9 mos. to Jun 30(Consol. - \$):

	2017	2016
Cost & expenses	2,800	35,955
Operating income	(2,800)	(35,955)
Interest expense	36,522	36,522
Net before taxes	(39,322)	(72,477)
Net income	(39,322)	(72,477)
Earnings common share		
Primary	\$(0.00)	\$(0.01)
Fully Diluted	\$(0.00)	\$(0.01)
Common Shares:		
Full Diluted	33,272,311	12,578,880
Year-end	33,272,311	33,272,311

#### CHINA HGS REAL ESTATE INC

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	12,674,712	7,679,999
Operating income	1,747,643	1,105,253
Net before taxes	1,619,022	984,130
Income taxes	413,750	221,998
Net income	1,205,272	762,132
Earnings common share		
Primary	\$0.03	\$0.02
Fully Diluted	\$0.03	\$0.02
Common Shares:		
Full Diluted	45,050,000	45,050,000
Year-end	45,050,000	45,050,000

##### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	2,694,175
Current assets	181,273,663
Net property & equip.	822,449
Total assets	387,892,033
Liabilities:	
Current liabilities	122,632,316
Long-term debt	89,151,908
Stockholders' equity	166,838,625
Net current assets	58,641,347

#### CHINA LONGYI GROUP INTERNATIONAL HOLDINGS LTD.

**Resignation of Accountant** On Feb. 12, 2018, ZH CPA LLP resigned as Co.'s independent public accounting firm.

#### CHINA MEDIA INC

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	132,484	140,349
Operating income	(144,354)	(149,325)
Interest expense	11,114	8,174
Other income (expense), net		4,313
Net before taxes	(144,354)	(145,012)
Net income	(144,354)	(145,012)
Earnings common share		
Common Shares:		
Full Diluted	39,750,000	39,750,000
Year-end	39,750,000	39,750,000

#### CHINA SOAR INFORMATION TECHNOLOGY INC

##### Earnings, 3 mos. to Oct 31(Consol. - \$):

	2017	2016
Cost & expenses	12,589	9,334
Net income	(12,589)	(9,334)
Earnings common share		
Common Shares:		
Full Diluted	75,000,000	75,000,000
Year-end	75,000,000	75,000,000

##### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	414
Current assets	414
Total assets	414
Liabilities:	
Current liabilities	16,700
Stockholders' equity	(16,286)
Net current assets	(16,286)

#### CHINA TMK BATTERY SYSTEMS INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Earnings common share		
Common Shares:		
Year-end	36,880,000	

#### CHINA YCT INTERNATIONAL GROUP INC

##### Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	36,747,209	27,284,081
Operating income	11,465,596	8,194,522
Interest income	88,678	43,222
Gains or losses	573,092	
Net before taxes	12,127,366	8,237,744
Income taxes	3,031,841	2,078,344
Net income	9,095,525	6,159,400
Earnings common share		
Primary	\$0.30	\$0.21
Fully Diluted	\$0.30	\$0.21
Common Shares:		
Full Diluted	29,789,168	29,761,322
Year-end	29,789,168	29,764,168

**CHINESEINVESTORS.COM INC****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2017	2016
Total revenues	882,951	852,268
Cost & expenses	4,317,192	2,864,441
Operating income	(3,434,241)	(2,012,173)
Other income (expense), net	8,875	2,585
Gains or losses	1,634,685	...
<b>Net income</b>	<b>(3,439,900)</b>	<b>(442,538)</b>
Balance for common	(6,643,781)	(520,501)
Earnings common share		
Primary	\$(0.38)	\$(0.07)
Fully Diluted	\$(0.38)	\$(0.07)
Common Shares:		
Full Diluted	17,577,939	7,888,035
Year-end	22,923,560	7,661,805

**CITIUS PHARMACEUTICALS INC**

**Offering** On Jan. 30, 2017, Co. announced a public offering pursuant to Common stock, \$0.001 par value per share. Co. proposed to offer (i) 640,180 at a proposed maximum offering price per share of \$4.63, which amounted to a proposed maximum aggregate offering price of \$2,964,033.40. The amount of registration fee is \$369.02; and (ii) 89,625 at a proposed maximum offering price per share of \$5.8656, which amounted to a proposed maximum aggregate offering price of \$525,704.40. The amount of registration fee is \$65.45.

**CLEANSARK INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	2016	2015
Revenues	447,963	82,031	...
Cost of revenues	296,295	31,264	...
Gross profit	151,668	50,767	...
Professional fees	1,016,934	1,925,593	3,377,956
Payroll expenses	264,063	...	...
Research & development	591	1,826	52,288
General & administrative expenses	365,819	86,143	46,815
Depreciation & amortization	3,318,340	578,456	2,800
Total operating expenses	4,965,747	2,592,018	3,479,859
Income (loss) from operations	(4,814,079)	(2,541,251)	(3,479,859)
Gain (loss) on settlement of debt	(117,414)	...	...
Impairment expense	8,551,321	...	...
Interest expense	2,895	32	5,144
Gain (loss) on disposal of assets	(12,817)	721	...
Total other income (expense)	(8,684,447)	689	(5,144)
<b>Net income (loss)</b>	<b>(13,498,526)</b>	<b>(2,540,562)</b>	<b>(3,485,003)</b>
Weighted average shares outstanding			
- basic	32,182,107	22,528,668	19,229,062
Weighted average shares outstanding - diluted	32,182,107	22,528,668	19,229,062
Year end shares outstanding	33,409,471	27,834,415	20,378,415
Net income (loss) per share - basic	\$(0.42)	\$(0.11)	\$(0.18)
Net income (loss) per share - diluted	\$(0.42)	\$(0.11)	\$(0.18)
Total number of employees	5	0	...
Number of common stockholders	238	179	135

☐ Shares increased due to the effect of issuance of shares upon exercise of warrants, direct investment, settlement of debt and for services; ☐ As of January 11, 2018; ☐ As of December 27, 2016; ☐ As of December 7, 2015

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2017	2016
Cash	57,128	436,529
Accounts receivable	41,947	57,095

Due from shareholder	...	53,020
Prepaid stock compensation	...	50,130
Prepaid compensation	5,241	...
Prepaid professional fees	2,500	...
Prepaid rents	...	850
Prepaid dues & subscriptions	4,696	...
Prepaid insurance & bonds	17,119	6,742
Prepaid expense	29,556	57,722
Total current assets	128,631	604,366
Flexpower system	13,396,574	19,675,986
Goodwill	4,919,858	4,919,858
Microgrid assets	...	4,567,838
Intangible assets	2,216,556	2,467,930
Machinery & equipment	133,061	769,276
Furniture & fixtures	74,393	72,484
Fixed assets, gross	207,454	841,760
Less: accumulated depreciation	82,013	58,785
Fixed assets	125,441	782,975
Deposits	5,742	589
Total assets	20,792,802	33,019,542
Accounts payable & accrued liabilities	143,225	291,187
Customer deposits	16,000	...
Due to related parties	61,021	63,973
Loan from related party	73,333	...
Loans	7,712	2,261
Total current liabilities	301,291	357,421
Loans	150,000	...
Total liabilities	451,291	357,421
Common stock	33,409	27,834
Preferred stock	1,000	1,000
Additional paid-in capital	40,240,468	39,068,127
Retained earnings (accumulated deficit)	(19,933,366)	(6,434,840)
Total stockholders' equity (deficit)	20,341,511	32,662,121

**Recent Dividends:****1. CleanSpark Inc series A preferred.**

No dividends paid.

**2. CleanSpark Inc common.**

No dividends paid.

**Annual Dividends:****1. CleanSpark Inc series A preferred.**

No dividends paid.

**2. CleanSpark Inc common.**

No dividends paid.

**CLEANSARK INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of CleanSpark, Inc. as of September 30, 2017 and September 30, 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended September 30, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has limited revenues, has negative working capital at September 30, 2017, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**CLEARTRONIC, INC.****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	202,758	100,000
Cost & expenses	302,982	212,168
Operating income	(128,604)	(361,960)
Other income (expense), net	12,095	...
<b>Net income</b>	<b>(119,927)</b>	<b>(367,138)</b>
Balance for common	(131,350)	(371,532)
Earnings common share		

**Common Shares:**

Full Diluted	203,899,190	203,899,190
Year-end	203,899,190	203,899,190

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2017
Cash & equivalents	2,230
Inventories	25,424
Current assets	111,912
Total assets	289,828
Liabilities:	
Current liabilities	1,005,638
Stockholders' equity	(775,203)
Net current assets	(893,726)

**CLS HOLDINGS USA INC**

**Acquisition Development** On Feb. 8, 2018, Co. announced it has made its second payment of \$1,800,000 to Alternative Solutions, Ltd dba Oasis Cannabis in connection with its planned acquisition of the companies.

**CN DRAGON CORP**

**Trading Suspension Development** On Dec. 28, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 29, 2017 and terminating at 11:59 p.m. EST on Jan. 12, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

**CN RESOURCES INC.****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	81,344	79,077
Interest income	112,178	19,441
Foreign currency	308	...
<b>Net income</b>	<b>67,222</b>	<b>(36,850)</b>
Earnings common share		
Common Shares:		
Full Diluted	56,100,000	56,100,000
Year-end	56,100,000	56,100,000

**COBALT INTERNATIONAL ENERGY INC**

**Bankruptcy Proceedings** On Jan. 22, 2018, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court an objection to the Company's motion to implement a settlement agreement. The committee asserts, "The Royalty Obligations to Whitton Petroleum Services Limited are Unknown. The Committee has requested that the Debtors provide (a) materials showing the pathway by each legal entity through which settlement funds will flow from Cobalt International Energy Angola Ltd to the Debtor entities, and (b) the costs and liabilities that will be encountered at each such Cobalt legal entity and the amounts that are anticipated to be paid or withheld from the funds on account of such costs and liabilities." Separately, the committee also objected to the committee's motion to honor certain severance programs and a sales incentive plan. The committee asserts, "While the Sales Incentive Plan Motion notes that the Debtors authorized and paid retention payments to certain employees, the amounts of these payments and the identity of the recipients is not disclosed. The retention agreements provided for onetime lump sum payments totaling \$16,100,000. Of this amount, the Debtors

maintain that \$12,200,000 was paid to certain officers for the repurchase of certain performance stock units and restricted stock units and \$3,900,000 was paid as retention bonuses to certain employees. The Debtors are seeking postpetition approval of the Executive Severance Plan and the CEO Severance Contract and to pay all obligations thereunder, regardless of whether the payments arose prepetition or not. The payments proposed under the Insider Severance Motion are not justified under the circumstances of this case. Approving the Insider Severance Motion would only provide additional consideration to accomplish the exact goal already effectuated by Retention Agreements and the payments already made to the Insiders."

Also on Jan. 22, 2018, Sociedade Nacional de Combustiveis de Angola and Sonangol Pesquisa e Producao filed with the U.S. Bankruptcy Court an objection to Co.'s motion settlement agreement, including the acquisition of Cobalt's interests in Blocks 20 and 21 Offshore Angola and the termination of both the "PSA Action" and the "JOA Action" referenced in the settlement agreement. The objection asserts, "In light of the legal conditions and requirements that are imposed on Sonangol and Sonangol P&P as Angolan entities, we respectfully request that the Court approve the overriding principles and terms set out therein but rule that the Parties be ordered to agree and execute the definitive documents as referenced in Clause 7 of the Settlement Agreement and recognize that neither Sonangol nor Sonangol P&P is permitted or able to comply with the Settlement Agreement until the execution of the definitive documents as envisaged." Separately, the U.S. Trustee assigned to Co. case filed an objection to Co.'s motion to honor certain severance programs. The Trustee asserts, "The Debtors seek an order approving the payment of severance compensation to insiders under the Executive Severance Program and the CEO Severance Program. The Court should deny the Motion because: (a) the insiders were paid by the Debtors to repurchase Performance Stock Units and Restricted Stock Units pursuant to retention agreements in 2017 or otherwise qualify for payments under the Sales Incentive Program, and therefore severance payments appear not to be reasonable nor justified under the facts and circumstances of these cases; (b) three (3) officers, who are not considered to be insiders by the Debtors, may receive severance payments that are not subject to the cap in 11 U.S.C. section 503(c)(2)(B); and (c) there is no information yet from the Debtors as to the amount, or the projected amount, of the cap under 11 U.S.C. section 503(c)(2)(B). The agreements provided for onetime lump sum payments totaling \$16,100,000, consisting of \$12,200,000 paid to certain officers for repurchase of Performance Stock Units and Restricted Stock Units and \$3,900,000 in retention bonuses to certain employees. The payments are subject to claw back and repayments if the officer or employee is terminated for cause or resigns without good reason before the one year anniversary of the agreements."

#### COBALT INTERNATIONAL ENERGY INC

**Bankruptcy Proceedings** On Jan. 24, 2018, the U.S. Bankruptcy Court scheduled a Jan. 24, 2018 hearing to consider Co.'s bid procedures.

#### COBALT INTERNATIONAL ENERGY INC

**Bankruptcy Proceedings** On Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the disclosure statement, "Each holder of First Lien Notes Claims shall receive treatment rendering its Allowed First Lien Notes Claim Unimpaired under applicable provisions of the Bankruptcy Code of \$500,000,000 in principal amount. Each holder of an Allowed Second Lien Notes Claim shall receive either (i) its Pro Rata share of the Second Lien Recovery or (ii) in the Debtors' sole discretion, and solely in the event the Debtors' have sufficient Cash (including proceeds of a Sale Transaction) to provide for such treatment, such other treatment rendering its Allowed Second Lien Notes Claim Unimpaired under applicable provisions of the Bankruptcy Code of \$934,732,000 in principal amount." The Court scheduled a plan confirmation hearing on Mar. 30, 2018, with objections due by Mar. 26, 2018. The disclosure statement hearing is scheduled for on Feb. 22, 2018, with objections due by Feb. 20, 2018.

#### COBALT INTERNATIONAL ENERGY INC

**Bankruptcy Proceedings** On Jan. 26, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion for entry of an order authorizing its performance under a settlement agreement. As previously reported, "The proposed settlement delivers a \$500,000,000 settlement payment to Cobalt, resolves all outstanding disputes between Cobalt and Sonangol, and secures Cobalt's consensual exit from Angola by transitioning Cobalt's Angola assets to Sonangol. Through the proposed Angola sale, Co. hoped to de-risk its balance sheet and focus its business efforts on its core Gulf of Mexico assets. Sonangol paid an initial deposit of \$250,000,000 but failed to obtain Angolan government

approvals required to close the deal, and, as a result, the purchase and sale agreement automatically terminated in Aug. 2016. Key terms of the settlement include: \$500,000,000 payment by Sonangol to Cobalt, payable in two instalments (\$150,000,000 paid by Feb. 23, 2018, and the balance of \$350,000,000 paid by July 1, 2018); the resolution of Co.'s two International Chamber of Commerce ("ICC") arbitrations seated in the United Kingdom and Switzerland (and avoidance or mitigation of potentially substantial costs of continued arbitration); a full release of all disputes, debts, and obligations between the parties (including Sonangol's release of any claim to the \$250,000,000 deposit paid in connection with the contemplated sale); and the transition of ownership of Co.'s Angola assets to Sonangol."

Also on Jan. 26, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion for entry of an order approving bidding procedures for the sale of the Debtors' assets and scheduling a related auction. As previously reported, "The Debtors have commenced these chapter 11 cases to develop and execute a consensual sale and restructuring transactions with the support of all key constituencies. With that goal in mind, the Debtor seeks to expeditiously establish Court-approved bidding procedures for a sale and a schedule for their related chapter 11 plan process. Any Overbid following the Baseline Bid or following any subsequent Prevailing Highest Bid for all or substantially all of the Assets shall be in increments of value equal to (or exceeding) \$5,000,000, as determined by the Debtors in the exercise of their business judgment, in consultation with the Consultation Parties." The following dates are re-scheduled according to a notice of filing of amended bidding procedures: bid deadline is changed from Feb. 19, 2018 to Feb. 22, 2018, the Auction changed from Feb. 27, 2018 to Mar. 6, 2018. The hearing to consider approval of the sale of certain of the assets to the successful bidders is on Mar. 30, 2018.

#### COBALT INTERNATIONAL ENERGY INC

**Bankruptcy Proceedings** On Jan. 29, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion for entry of an order authorizing the Debtors to honor certain severance programs. As previously reported, "Upon involuntary termination, employees that are eligible to participate in the Executive Severance Program are entitled to receive a lump sum cash payment equal to a multiple of base salary plus an additional \$2,000 for an applicable period ranging from 12 to 24 months depending on the employee's job title. The Debtors also have a contractual severance obligation to the chief executive officer (the 'CEO Severance Program,' and together with the Executive Severance Program, the 'Severance Programs'). Upon involuntary termination, the chief executive officer is entitled to receive a lump sum cash payment equal to a multiple of base salary and up to an additional \$72,000 for continuation of healthcare." The Court also approved the Debtor's motion for an order authorizing and approving the Debtors' sales incentive plan. As previously reported, "More specifically, the Sale Incentive Plan provides for variable compensation based on the total amount of value received through a sale transaction. Importantly, if the total distributable value is less than the \$1,250,000,000 threshold, no payments will be made under the Sales Incentive Plan. Even in a scenario where, through the Debtors' management team's efforts, the total distributable value achieved through a sale transaction is greater than \$3,000,000,000, the compensation would not exceed one percent of the enterprise value."

#### COBALT INTERNATIONAL ENERGY INC

**Bankruptcy Proceedings** On Feb. 7, 2018, Co. filed with the U.S. Bankruptcy Court separate affidavits of publication of the notice of auction for the sale of the Debtors' assets. The notices announce the following dates: The bid deadline is Feb. 22, 2018, and the Debtors intend to conduct an auction, at which they will consider proposals submitted to the Debtors and their professionals by and pursuant to the bidding procedures as set forth in the bidding procedures order, on Mar. 6, 2018.

#### COCOCONNECT INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015	2014
		(revised)	(revised)
General & administrative expenses	10,000	1,899,000	102,000
Total expenses	10,000	1,899,000	102,000
<b>Net income (loss)</b>	(10,000)	(1,899,000)	...
Weighted average shares outstanding - basic	4,186,094	3,327,157	...
Weighted average shares outstanding - diluted	4,186,094	3,327,157	...

Year end shares outstanding	4,186,094	4,186,094	...
Net income (loss) per share - basic	\$0.00	\$(0.57)	...
Net income (loss) per share - diluted	\$0.00	\$(0.57)	...
Number of common stockholders	4,728	...	...

□ Reclassified to conform with 2016 presentation; □ Reclassified to conform with 2015 presentation; □ Approximately; □ As of December 31, 2017

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
		(revised)
Security deposit	5,000	5,000
Total assets	5,000	5,000
Accounts payable & accrued expenses	41,000	33,000
Related party advances	4,000	2,000
Total current liabilities	45,000	35,000
Total liabilities	45,000	35,000
Common stock	4,000	4,000
Additional paid-in capital	13,859,000	13,859,000
Retained earnings (accumulated deficit)	(13,903,000)	(13,893,000)
Total stockholders' equity (deficit)	(40,000)	(30,000)

##### Recent Dividends:

###### 1. CoConnect Inc preferred.

No dividends paid.

###### 2. CoConnect Inc common.

No dividends paid.

##### Annual Dividends:

###### 1. CoConnect Inc preferred.

No dividends paid.

###### 2. CoConnect Inc common.

No dividends paid.

#### COCOCONNECT INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Paritz & Company, P.A., as it appeared in Co.'s 2016 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of CoConnect, Inc. as of December 31, 2016 and 2015 and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The ability of the Company to continue as a going concern is dependent upon, among other things, its successful execution of its plan of operations and ability to raise additional financing. There is no guarantee that the Company will be able to raise additional capital or sell any of its products or services at a profit. As discussed in Note 2 to the financial statements, at December 31, 2016, we did not have any business operations. We have experienced recurring operating losses and negative operating cash flows, and have financed our recent working capital requirements primarily through the issuance of debt and equity securities, as well as borrowings from related parties. As of December 31, 2016, our working capital deficiency was approximately \$45,000 and our accumulated deficit was approximately \$13,903,000. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CODA OCTOPUS GROUP INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Net revenues	18,025,173	21,118,319	19,234,396
Cost of revenues	6,057,448	8,465,322	8,893,869
Gross profit	11,967,725	12,652,997	10,340,527
Research & development expense	1,380,381	1,013,125	998,270
Selling, general & administrative expense	6,769,327	6,101,227	7,482,738
Income (loss) from operations	3,818,017	5,538,645	1,859,519
Other income	121,278	172,090	358,808

Interest expense	597,011	856,432	1,044,906
Unrealized gain (loss) on sale of investments in marketable securities			(3,031)
Total other income (expense)	(475,733)	(684,342)	(689,129)
Net income (loss) before income taxes	3,342,284	4,854,303	1,170,390
Income tax expense (benefit)	2,621	(76,245)	100,098
<b>Net income (loss)</b>	<b>3,339,663</b>	<b>4,930,548</b>	<b>1,070,292</b>
Weighted average shares outstanding			
- basic	9,111,356	8,282,988	6,708,535
Weighted average shares outstanding - diluted	9,311,356	8,440,131	6,758,535
Year end shares outstanding	9,136,121	9,094,156	6,715,658
Net income (loss) per share - basic	\$0.37	\$0.60	\$0.16
Net income (loss) per share - diluted	\$0.36	\$0.58	\$0.16
Total number of employees	110	100	
Number of common stockholders		292	286
Number of preferred stockholders			1
Foreign currency translation adjustments		(2,710,953)	474,685

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Adjusted for 1-for-14 stock split, January 11, 2017; □ Approximately

#### Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017	2016
Cash & cash equivalents	6,851,539	5,601,767
Restricted cash		13,694
Accounts receivables, gross	1,454,667	3,304,257
Less: allowance for doubtful accounts	36,553	30,053
Accounts receivables, net	1,418,114	3,274,204
Raw materials & parts	2,651,511	1,734,798
Work in progress	501,692	88,682
Demo goods	349,480	324,752
Finished goods	149,566	450,693
Inventory	3,652,249	2,598,925
Unbilled receivables	2,723,172	3,406,693
Deposits (credits)	11,255	(349)
Other receivables	73,600	35,543
Value added tax (VAT) receivable	235,959	105,760
Prepaid expenses	291,623	112,884
Total current assets	15,257,511	15,149,121
Buildings	4,082,346	2,777,364
Land	200,000	200,000
Office machinery & equipment	2,064,449	1,679,207
Furniture, fixtures & improvements	1,165,897	812,807
Property & equipment, cost	7,512,692	5,469,378
Less: accumulated depreciation	2,299,411	1,628,878
Property & equipment, net	5,213,281	3,840,500
Deferred tax asset		96,374
Goodwill & other intangibles, net	3,589,281	3,749,525
Total assets	24,060,073	22,835,520
Accounts payable, trade	981,994	1,396,475
Accrued expenses & other current liabilities	519,208	794,067
Loans & notes payable, current	2,212,951	846,994
Deferred revenues	402,955	464,541
Total current liabilities	4,117,108	3,502,077

Deferred revenues, long-term	49,143		
Secured convertible debentures		9,744,123	
Secured note payable	7,279,353		
Unsecured working capital loan	1,000,000		
Secured mortgage		281,801	
Less: current portion	2,212,951	846,994	
Loans & note payable, long term	6,066,402	9,178,930	
Total long-term liabilities	6,115,545	9,178,930	
Total liabilities	10,232,653	12,681,007	
Preferred stock, series C	1	1	
Common stock	9,136	9,093	
Additional paid-in capital	52,839,651	52,805,456	
Foreign currency translation adjustments	(2,038,431)		
Accumulated other comprehensive income (loss)	(2,038,431)	(2,337,437)	
Retained earnings (accumulated deficit)	(36,982,937)	(40,322,600)	
Total stockholders' equity (deficit)	13,827,420	10,154,513	

#### Recent Dividends:

- Coda Octopus Group Inc series A convertible preferred.**  
No dividends paid.
- Coda Octopus Group Inc series C preferred (stated value: \$1,000).**  
No dividends paid.
- Coda Octopus Group Inc series B convertible preferred.**  
No dividends paid.
- Coda Octopus Group Inc common.**  
No dividends paid.

#### Annual Dividends:

- Coda Octopus Group Inc series A convertible preferred.**  
No dividends paid.
- Coda Octopus Group Inc series C preferred (stated value: \$1,000).**  
No dividends paid.
- Coda Octopus Group Inc series B convertible preferred.**  
No dividends paid.
- Coda Octopus Group Inc common.**  
No dividends paid.

#### CODE GREEN APPAREL CORP

**Acquisition Completed** On Jan. 18, 2018, Co. acquired Designer Apparel Group, LLC ("Designer Apparel"), a company that designs and develops private label and branded apparel, from the sole member of Designer Apparel, Steve Short ("Mr. Short"), in exchange Co. paid (i) Mr. Short \$50,000 in cash, of which (A) \$25,000 in cash due and payable no later than 30 days following the Closing Date; and (B) \$25,000 in cash due and payable no later than 180 days following the Closing Date; and to (ii) issue Mr. Short (A) 5,000,000 shares of Co.'s restricted common stock within 30 days from the Closing Date (the "Closing Shares"); (B) 2,500,000 shares of Co.'s restricted common stock within 30 days of the one year anniversary of the Closing Date, (the "1st Anniversary Shares"); and (C) 2,500,000 shares of Co.'s restricted common stock within 30 days of the two year anniversary of the Closing Date (the "2nd Anniversary Shares", and collectively, with the 1st Anniversary Shares and the Closing Shares, the "Shares").

#### COMPUMED INC

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	655,890	522,852
Cost & expenses	600,067	504,993
Operating income	36,948	(4,660)
Interest expense	1,316	2,053
Income bef. extraord. item	35,632	(6,713)
<b>Net income</b>	<b>35,632</b>	<b>(6,713)</b>
Earnings common share		
Common Shares:		
Full Diluted	31,586,984	31,586,984
Year-end	31,586,984	31,586,984

#### Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	267,401	17,262
Inventories	17,262	745,636
Current assets		

Net property & equip.	216,219
Total assets	961,935
Liabilities:	
Current liabilities	464,910
Long-term debt	22,881
Stockholders' equity	474,144
Net current assets	280,726

#### COMPUTER SERVICES, INC.

**Earnings, 9 mos. to Nov 30(Consol. - \$000):**

	2017	2016
Total revenues	186,914	174,591
Cost & expenses	145,501	136,959
Operating income	41,413	37,632
Net before taxes	41,503	37,697
Income taxes	16,213	14,419
<b>Net income</b>	<b>25,290</b>	<b>23,278</b>
Earnings common share		
Primary	\$1.81	\$1.66
Fully Diluted	\$1.81	\$1.66
Common Shares:		
Full Diluted	13,968	14,015
Year-end	13,956	14,006

#### CONNECTURE INC

**Special Meeting of Stockholders** On Feb. 12, 2018, Co. scheduled its Special Meeting of Stockholders on March 5, 2018, at 9:00 a.m., Central time, at the offices of DLA Piper LLP (US), 444 West Lake Street, Suite 900, Chicago, IL 60606.

#### COOL TECHNOLOGIES INC

**New Accountant** On Jan. 31, 2018, Co. dismissed Anton and Chia, LLP and engaged Green and Company, CPA as its new independent public accounting firm.

#### COPSYNC INC

**Bankruptcy Proceedings** On Jan. 25, 2018, the U.S. Bankruptcy Court approved Co.'s motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Mar. 28, 2018 and May 27, 2018, respectively. As previously reported, "The Debtor and Debtor's counsel are evaluating the proof of claims which have been filed and are continuing to be filed as the Bar Date is Jan. 17, 2018 and for governmental units it is Mar. 28, 2018. Debtor requests additional time to determine and analyse the amounts and documentation of the proof of claims that are filed prior to the Jan. 17, and Mar. 28, 2018 deadline in the order to properly reflect information in the preparation of the disclosure statement and plan of reorganization regarding classification of the claims and sufficient funding around which a plan would be based."

#### COPSYNC INC

**Bankruptcy Proceedings** On Feb. 12, 2018, Co. filed with the U.S. Bankruptcy Court separate monthly operating reports for Nov. and Dec. 2017. For Nov. 2017, the Debtors reported a \$152,609 net loss on \$88,081 in total revenue and \$157,784 in total operating expense. For Dec. 2017, the Debtors reported a \$386,366 net loss on zero total revenue and \$379,723 in total operating expense.

#### CORPORATE RESOURCE SERVICES INC

**Bankruptcy Proceedings** On Feb. 1, 2018, Co.'s Chapter 11 trustee filed with the U.S. Bankruptcy Court a complaint against Culmin Staffing Group. The complaint alleges, Co.'s operating subsidiaries combined to form highly successful staffing companies that generated approximately \$1,000,000,000 in revenue in 2014. In the run up to commencement of these Chapter 11 cases, however, Co. sold off - and gave away - certain valuable business assets for far less than reasonably equivalent value. The transfer at the center of this case is a prime example: as of Mar. 2, 2015, pursuant to a Purchase Agreement, the Debtors essentially gave away all their Florida business operations (the "Transfer") - which in 2014 were responsible for approximately \$38,000,000 in revenue and \$2,000,000 in EBITDA - for a mere \$4,700 to the Defendant, Culmin, a company operated by former Debtor insiders. Culmin is a staffing company run by Jeff Raymond, the former Chief Executive Officer of Debtor Accountabilities, and Co.'s former President and Chief Operating Officer Mark Levine. Tellingly, Levine became President of Culmin shortly after he helped negotiate this windfall (supposedly on behalf of the Debtors). With Levine effectively on both sides of the Transfer, the Debtors transferred to Culmin: (i) twelve (12) of the Debtors' locations and turn-key business operations in Florida (the "Transferred Business Operations"); (ii) nearly 400 of the Debtors' customers (the "Transferred Clients"); and (iii) certain additional assets (the "Additional Transferred Assets," and together with the Transferred Business Operations and Transferred Clients, the "Purchase Agreement Assets"). Worse yet, Culmin flouted even this meager and insufficient earn-out provision since closing. Since the date of the Transfer, Culmin

has paid the Debtors a single earn-out payment of approximately \$4,700, which did not comply with the Purchase Agreement. The time has finally come for Culmin to fairly compensate these estates for the valuable assets it took nearly three years ago."

#### CRIMSON FOREST ENTERTAINMENT GROUP INC

**Trading Suspension Development** On Dec. 27, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 28, 2017 and terminating at 11:59 p.m. EST on Jan. 11, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

#### CROWN CRAFTS, INC.

**Earnings, 9 mos. to (Consol. - \$000):**

	12/31/17	01/01/17
Net Sales .....	47,584	48,670
Cost & expenses .....	44,055	42,611
Operating income .....	3,529	6,059
Interest income .....	80	103
Other income (expense), net .....	3	3
Foreign currency .....	(3)	26
Net before taxes .....	3,524	6,136
Income taxes .....	1,750	2,173
<b>Net income</b> .....	<b>1,774</b>	<b>3,963</b>
Earnings common share		
Primary .....	\$0.18	\$0.40
Fully Diluted .....	\$0.18	\$0.39
Common Shares:		
Full Diluted .....	10,075	10,040
Year-end .....	10,086	10,033

#### CRYPTO COMPANY (THE)

**Trading Suspension Development** On Dec. 18, 2018, the Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co., of Malibu, CA at 9:30 a.m. EST on Dec. 19, 2017, and terminating at 11:59 p.m. EST on Jan. 3, 2018. The Commission temporarily suspended trading in the securities of Co. because of concerns regarding the accuracy and adequacy of information in the marketplace about, among other things, the compensation paid for promotion of the company, and statements in Commission filings about the plans of Co.'s insiders to sell their shares of Co.'s common stock. Questions have also arisen concerning potentially manipulative transactions in Co.'s stock in Nov. 2017. This order was entered pursuant to Section 12(k) of the Exchange Act. The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company. Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not he has complied with the rule, he should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required

by Rule 15c2-11, he should refrain from entering quotations relating to Co.'s securities until such time as he has familiarized himself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker-dealer or other person has any information which may relate to this matter, contact Katharine Zoladz, Assistant Regional Director, Los Angeles Regional Office, at (323) 965-3998 or Roberto A. Tercero, Senior Counsel, Los Angeles Regional Office, at (323) 965-3891. The Commission appreciates the assistance of the Financial Industry Regulatory Authority and OTC Markets Group, Inc.

#### CTI BIOPHARMA CORP

**Secondary Offering** On Feb. 5, 2018, Co. announced the launch of a proposed underwritten public offering of shares of its common stock. In addition, Co. expects to grant the underwriters a 30-day option to purchase additional shares of its common stock. Co. intends to use the net proceeds of the offering to complete the PAC203 clinical trial, complete the review of the pacritinib MAA by the EMA, conduct additional research concerning the possible application of pacritinib in indications outside of myelofibrosis, and complete the PIX306 clinical trial, as well as for general corporate purposes, which may include funding research and development, conducting preclinical and clinical trials, acquiring or licensing potential new pipeline candidates, preparing and filing possible new drug applications and general working capital.

#### CUE BIOPHARMA INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015
General & administrative expenses .....	1,970,488	425,081
Research & development .....	5,687,847	1,503,649
Total operating expenses .....	7,658,335	1,928,730
Income (loss) from operations .....	(7,658,335)	(1,928,730)
Interest income .....	52	...
<b>Net income (loss)</b> .....	<b>(7,658,283)</b>	<b>(1,928,730)</b>
Weighted average shares outstanding - basic .....	7,433,433	5,658,282
Weighted average shares outstanding - diluted .....	7,433,433	5,658,282
Year end shares outstanding .....	10,635,684	7,352,704
Net earnings (loss) per share - basic .....	\$(1.03)	\$(0.34)
Net earnings (loss) per share - diluted .....	\$(1.03)	\$(0.34)
Number of full time employees .....	26	...

□ As of September 30, 2017

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash .....	14,925,820	6,405,207
Certificate of deposit .....	50,033	50,000
Prepaid expenses & other current assets .....	162,398	51,447
Total current assets .....	15,138,251	6,506,654
Laboratory equipment .....	1,194,473	735,013
Furniture & fixtures .....	1,832	1,832
Computer equipment .....	44,166	17,442
Leasehold improvements .....	29,795	...
Total property & equipment, gross .....	1,270,266	754,287
Less accumulated depreciation & amortization .....	246,900	44,815
Property & equipment, net .....	1,023,366	709,472
Deposits .....	117,000	98,500
Total assets .....	16,278,617	7,314,626
Accounts payable & accrued expenses .....	549,963	177,815
Accrued compensation & related expenses .....	408,559	118,935
Current portion of deferred rent .....	109,091	45,455
Total current liabilities .....	1,067,613	342,205
Deferred rent, net of current portion .....	36,364	34,090
Total liabilities .....	1,103,977	376,295

Common stock .....	10,636	7,353
Additional paid-in capital .....	24,751,017	8,859,708
Retained earnings (accumulated deficit) .....	(9,587,013)	(1,928,730)
Total stockholders' equity (deficit) .....	15,174,640	6,938,331

#### Recent Dividends:

##### 1. Cue Biopharma Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Cue Biopharma Inc common.

No dividends paid.

#### CUE BIOPHARMA INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Gumbiner Savett Inc., as it appeared in Co.'s 2017 Prospectus: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2016 and 2015, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2016 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully discussed in Note 1 to the financial statements, the Company is subject to the risks and uncertainties associated with a new business and has incurred losses from operations since inception. Funding for the Company's operations has come through the issuance of equity securities. The Company has no committed sources of capital and is not certain whether additional financing will be available when needed on terms that are acceptable, if at all. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding these matters are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Jan. 22, 2018, Co. filed with the U.S. Bankruptcy Court a First Amended Joint Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, "The Plan Allows the Credit Agreement Claims in the aggregate principal amount of \$1,728,614,099.90. Together with accrued interest and unpaid commitment fees due and owing as of the Petition Date, the estimated amount of the Credit Agreement Claims totals \$1,735,266,265.78. The Debtors estimate that the total aggregate amount of Convenience Claims will total approximately \$2,000,000 based on the Debtors' books and records, good faith estimates and the Debtors' reasonable assumptions regarding elections to receive Convenience Claim treatment to be made by Holders of General Unsecured Claims. The Plan Allows the Senior Notes Claims in the aggregate amount of \$637,314,444.44, which is the aggregate unpaid principal and accrued interest due and owing as of the Petition Date. The Debtors estimate that the total aggregate amount of Class 6 General Unsecured Claims will total approximately \$50,100,000." The Court previously scheduled a Feb. 1, 2018, with objections due by Jan. 25, 2018.

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Jan. 24, 2018, Co. filed with the U.S. Bankruptcy Court an Exhibit A: equity allocation mechanism to Co.'s First Amended Joint Plan of Reorganization. The notice states, "The allocation of Plan consideration to Holders of Allowed Credit Agreement Claims, Allowed Senior Notes Claims, and Allowed General Unsecured Claims, as of the Effective Date, will include distributing Class A Common Stock, Class B Common Stock and, only in the case of Allowed Credit Agreement Claims, Restricted Stock (collectively, the 'Stock'), and Special Warrants. Subject in all respects to the foreign-ownership limitations discussed below, under FCC rules, an owner of equity in a corporation which controls FCC broadcast licenses may be deemed 'attributable' if it owns, directly or indirectly, 5% or more of the voting equity of such corporation. The distribution of Stock to a Holder of an Allowed Credit Agreement Claim, Allowed Senior Notes Claim or Allowed General Unsecured Claim may be in the form of more than 4.99% of the outstanding Class A Common Stock when the shares of Class A Common Stock are issued on and as of the Effective Date, only if such Holder is identified on the FCC Long Form Application (as the same may be amended from time to time) pursuant to which FCC Approval is granted as the holder of an attributable interest in Reorganized Co. If such Holder elects not to be deemed to hold an 'attributable' interest in

Reorganized Co., then such Holder shall be issued up to 4.99% of the outstanding Class A Common Stock when all shares of Class A Common Stock are issued on and as of the Effective Date, with any remaining distribution in the form of Class B Common Stock."

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Jan. 25, 2018, the U.S. Bankruptcy Court established Jan. 25, 2018 as the final date by which interested parties must file objections to Co.'s Disclosure Statement.

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Jan. 26, 2018, Securities & Exchange Commission, a statutory party to these proceedings' and the federal agency responsible for regulating and enforcing compliance with the federal securities laws, filed with the U.S. Bankruptcy Court an objection to Co.'s Disclosure Statement for the Joint Plan of Reorganization. The SEC asserts, "The Commission objects to the non-debtor third party releases contained in the Plan on two grounds. First, non-debtor third party releases contravene Section 524(e) of the Bankruptcy Code, which provides that only the debts of the debtor are affected by the Chapter 11 discharge provisions. Such releases have special significance for public investors because they may enable non-debtors to benefit from a debtor's bankruptcy by obtaining their own releases with respect to past misconduct, including violations of the federal securities laws or breaches of fiduciary duty under state law. While such releases may be allowed in exceptional circumstances, those circumstances are not present here. Second, to the extent that the third party releases purport to release direct claims between non-debtor parties, the releases have no impact on the assets or administration of the Debtors' estates and the Court therefore lacks subject matter jurisdiction to approve them. Thus, the Disclosure Statement should not be approved unless it is amended to include legal and factual support for the non-debtor third party releases or to reflect the deletion or modification of the releases. The releases should be deleted from the Plan, or, alternatively, the Plan should be amended to state that the releases will not bind: (i) shareholders who are deemed to reject the Plan; and (ii) unsecured creditors who abstain from voting."

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court an Exhibit A for its First Amended Joint Plan of Reorganization. The Exhibit contains the equity allocation mechanism to the Plan, and the notice states, "The allocation of Plan consideration to Holders of Allowed Credit Agreement Claims, Allowed Senior Notes Claims, and Allowed General Unsecured Claims, as of the Effective Date, will include distributing Class A Common Stock, Class B Common Stock and, only in the case of Allowed Credit Agreement Claims, Restricted Stock (collectively, the 'Stock'), and Special Warrants. Subject in all respects to the foreign-ownership limitations discussed below, under FCC rules, an owner of equity in a corporation which controls FCC broadcast licenses may be deemed 'attributable' if it owns, directly or indirectly, 5% or more of the voting equity of such corporation. The distribution of Stock to a Holder of an Allowed Credit Agreement Claim, Allowed Senior Notes Claim or Allowed General Unsecured Claim may be in the form of more than 4.99% of the outstanding Class A Common Stock when the shares of Class A Common Stock are issued on and as of the Effective Date, only if such Holder is identified on the FCC Long Form Application (as the same may be amended from time to time) pursuant to which FCC Approval is granted as the holder of an attributable interest in Reorganized Cumulus."

Also on Jan. 29, 2018, The SEC filed with the U.S. Bankruptcy Court an objection to Co.'s Disclosure Statement for the Joint Plan of Reorganization. The SEC asserts, "The Commission objects to the non-debtor third party releases contained in the Plan on two grounds. First, non-debtor third party releases contravene Section 524(e) of the Bankruptcy Code, which provides that only the debts of the debtor are affected by the Chapter 11 discharge provisions. Such releases have special significance for public investors because they may enable non-debtors to benefit from a debtor's bankruptcy by obtaining their own releases with respect to past misconduct, including violations of the federal securities laws or breaches of fiduciary duty under state law. While such releases may be allowed in exceptional circumstances, those circumstances are not present here. Second, to the extent that the third party releases purport to release direct claims between non-debtor parties, the releases have no impact on the assets or administration of the Debtors' estates and the Court therefore lacks subject matter jurisdiction to approve them. Thus, the Disclosure Statement should not be approved unless it is amended to include legal and factual support for the non-debtor third party releases or to reflect the deletion or modification of the releases. The releases

should be deleted from the Plan, or, alternatively, the Plan should be amended to state that the releases will not bind: (i) shareholders who are deemed to reject the Plan; and (ii) unsecured creditors who abstain from voting."

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Feb. 1, 2018, Co. filed with the U.S. Bankruptcy Court a Revised First Amended Joint Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, "Among other benefits, the Plan: Reduces Co.'s pro forma indebtedness by \$1,039,000,000 versus its existing capital structure; Capitalizes Co. with favorable debt terms, including an extended maturity date; and has the support of the requisite majorities of the Debtors' prepetition secured lenders, the Debtors' largest creditor constituency. The Plan provides for the treatment of Allowed Claims against, and Interests in, the Debtors as follows (the securities issuable under the Plan are referred to in this Disclosure Statement as 'New Common Stock' and the 'Special Warrants,' and, collectively, the 'New Securities'). Each Holder of an Allowed Credit Agreement Claim will receive its pro rata share and interest in: (i) \$1,300,000,000 in principal amount of first lien term loans (the 'First Lien Exit Facility'); and (ii) 83.5% of the issued and outstanding amount of the New Securities, subject to dilution on account of the Management Incentive Plan (the 'Term Loan Lender Equity Pool'). Subject to certain conditions, including that the Allowed Convenience Claims do not exceed \$2,000,000 in the aggregate, each Holder of an Allowed Convenience Claim - that is, a Holder of a General Unsecured Claim of \$20,000 or less or a Holder of an Allowed General Unsecured Claim in a greater amount who voluntarily elects to reduce its Claim to \$20,000 - will receive Cash in an amount equal to 100% of its Allowed Convenience Claim."

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Feb. 5, 2018, the U.S. Bankruptcy Court approved Co.'s Disclosure Statement related to Co.'s Revised First Amended Joint Plan of Reorganization. As previously reported, "Among other benefits, the Plan: Reduces Co.'s pro forma indebtedness by \$1,039,000,000 versus its existing capital structure; Capitalizes Co. with favorable debt terms, including an extended maturity date; and has the support of the requisite majorities of the Debtors' prepetition secured lenders, the Debtors' largest creditor constituency. The Plan provides for the treatment of Allowed Claims against, and Interests in, the Debtors as follows (the securities issuable under the Plan are referred to in this Disclosure Statement as 'New Common Stock' and the 'Special Warrants,' and, collectively, the 'New Securities'). Each Holder of an Allowed Credit Agreement Claim will receive its pro rata share and interest in: (i) \$1,300,000,000 in principal amount of first lien term loans (the 'First Lien Exit Facility'); and (ii) 83.5% of the issued and outstanding amount of the New Securities, subject to dilution on account of the Management Incentive Plan (the 'Term Loan Lender Equity Pool'). Subject to certain conditions, including that the Allowed Convenience Claims do not exceed \$2,000,000 in the aggregate, each Holder of an Allowed Convenience Claim - that is, a Holder of a General Unsecured Claim of \$20,000 or less or a Holder of an Allowed General Unsecured Claim in a greater amount who voluntarily elects to reduce its Claim to \$20,000 - will receive Cash in an amount equal to 100% of its Allowed Convenience Claim." The Court scheduled an Apr. 12, 2018 hearing to consider the Plan.

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Feb. 12, 2018, the U.S. Bankruptcy Court approved Co.'s motion to continue certain ordinary course incentive compensation programs and pay certain claims related thereto. As previously reported, "By this Motion, the Debtors request authority to (a) pay, in the ordinary course of business, amounts employees earned under the Debtors' six incentive-based compensation programs (the 'Incentive Compensation Programs' and the payments thereunder, the 'Incentive Compensation Payments') for the last quarter of 2017, and full year of 2017, all of which remain unpaid and are payable in the first quarter of 2018, and (b) continue the Incentive Compensation Programs in the ordinary course during these Chapter 11 Cases, including making all payments thereunder as such payments are earned and payable. The Incentive Compensation Programs collectively cover about 600 of the Debtors' 3,600 full-time employees, or 16% of the Debtors' full-time workforce. Currently, 11 individuals participate in the short-term and/or long-term incentive programs (the 'Quarterly Incentive Plan' or 'QIP,' and the 'Supplemental Incentive Plan' or 'SIP', respectively), four of whom are 'insiders' pursuant to section 101(31) of the Bankruptcy Code; the remaining employees eligible under the programs are not insiders. Each one of the Incentive Compensation Programs, including the QIP and SIP, is based on achieving financial or operational performance targets. Each of the performance targets sup-

ports achievement of Board-approved consolidated Co. EBITDA budgets, and many of the programs (including the QIP and the SIP) have as targets Board-approved consolidated Co. EBITDA budgets of \$210,000,000 in 2017 and \$236,000,000 in 2018 (the 'Board-Approved EBITDA Targets'). The 2018 Board-Approved EBITDA Target, which represents a 12% increase over the 2017 Board-Approved EBITDA Target, is a challenging target for the Debtors to meet, particularly in light of current industry headwinds."

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Feb. 13, 2018, Co. filed with the U.S. Bankruptcy Court a First Amended Joint Plan of Reorganization [Revised] and related Disclosure Statement. According to the Disclosure Statement, "Each Holder of an Allowed Credit Agreement Claim will receive its pro rata share and interest in: (i) \$1,300,000,000 in principal amount of first lien term loans (the 'First Lien Exit Facility'); and (ii) 83.5% of the issued and outstanding amount of the New Securities, subject to dilution on account of the Management Incentive Plan (the 'Term Loan Lender Equity Pool'). Subject to certain conditions, including that the Allowed Convenience Claims do not exceed \$2,000,000 in the aggregate, each Holder of an Allowed Convenience Claim - that is, a Holder of a General Unsecured Claim of \$20,000 or less or a Holder of an Allowed General Unsecured Claim in a greater amount who voluntarily elects to reduce its Claim to \$20,000 - will receive Cash in an amount equal to 100% of its Allowed Convenience Claim. The Plan Allows the Credit Agreement Claims in the aggregate principal amount of \$1,728,614,099.90. Together with accrued interest and unpaid commitment fees due and owing as of the Petition Date, the estimated amount of the Credit Agreement Claims totals \$1,735,266,265.78."

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Feb. 5, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, Co. reported a net loss of \$27,100,000 on \$93,600,000 in net revenue and paid \$27,200,000 in reorganization expenses; \$41,700,000 in selling, general and administrative expenses; \$5,200,000 in depreciation, depletion and amortization and \$86,500,000 in total operating expenses. Co. reported \$70,500,000 in cash disbursements and \$91,900,000 in cash receipts. Cash at the beginning of Dec. 2017 was \$87,200,000 and \$108,600,000 at month's end, with net cash flow of \$21,400,000.

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Feb. 14, 2018, the U.S. Trustee assigned to Co.' case filed with the U.S. Bankruptcy court an objection to Co.'s motion to continue its incentive compensation program. The objection asserts, "The United States Trustee objects to the Bonus Motion on the grounds that the Debtors have failed to meet their evidentiary burden of proof to show that the proposed bonus payments comply with Section 503(c) of the Bankruptcy Code. The Debtors seek authority to implement incentive plans for admitted insiders. The plans, however, not only award bonuses for targets that were obtained pre-petition, but also fail to provide information to allow the Court, creditors and the United States Trustee to determine if the metrics used in the plans represent challenging goals. In addition, the Debtors fail to meet their burden to establish that alleged non-insider plan participants, who include executives and officers, are not in fact insiders. In this regard, the Debtors do not provide specific information regarding the job titles, descriptions and reporting relationships of each person they propose to pay under the plans, and therefore, the Court, United States Trustee and other parties in interest have no facts with which to make a reasoned determination as to whether the characterization of non-insider status to each prospective individual is appropriate."

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Feb. 15, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order, pursuant to Section 105 of Title 11 of the United States Code, establishing procedures to comply with media and foreign ownership requirements of the Federal Communications Commission (FCC), including establishing deadlines by which holders of credit agreement claims, senior notes claims and general unsecured claims must submit the certifications to Epig Bankruptcy Solutions to facilitate the allocation of equity securities under the First Amended Joint Plan of Reorganization in a manner that complies with FCC rules. The motion explains, "The Plan contemplates that certain Holders of Allowed Claims will receive New Securities on the Effective Date, which will result in a change of control requiring consent from the FCC. Accordingly, to continue operating their broadcast stations on and after the Effective Date, the Debtors are required to file the long form applications on FCC Form 315 (as the same may be amended from time to time, the 'FCC Applications') to obtain the FCC's prior consent to transfer control of the

FCC licenses (the 'FCC Licenses') held by the Debtors to the Reorganized Debtors (the 'FCC Approval'). Pursuant to the Plan and the Equity Allocation Mechanism, the distribution of New Common Stock to a Holder of an Allowed Credit Agreement Claim, Allowed Senior Notes Claim or Allowed General Unsecured Claim may be in the form of more than 4.99% of the outstanding Class A Common Stock when the shares of Class A Common Stock are issued on and as of the Effective Date only if (i) such Holder is identified on the FCC Applications, and (ii) the FCC Approval is granted with respect to such identified Holder as the Holder of an 'attributable' interest in the Reorganized Debtors." The Court scheduled a Feb. 28, 2018 hearing to consider the compliance motion, with objections due by Feb. 23, 2018.

#### CUR MEDIA INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015	2014 (revised)
Revenues	3,487	...	...
Research & development expense	3,983,478	7,954,364	3,955,020
General & administrative expense	2,884,124	1,951,256	1,180,235
Stock based compensation expense	183,950	413,714	1,778,223
Depreciation & amortization expense	14,289	27,473	26,442
Gain (loss) on disposal of assets	(14,909)	...	...
Total operating expenses	7,080,750	10,346,807	6,939,920
Interest expense	2,952,075	68,080	5,691
Interest income	122	5,778	9,047
Gain (loss) on issuance of convertible debt	(120,266)	...	...
Extinguishment of derivative liabilities	...	464,686	...
Change in fair value of derivative liabilities	3,781,492	2,369,960	720,834
Other income	...	...	18,275
Total other income (expense)	709,273	1,842,972	742,465
Net income (loss)	(6,367,990)	(8,503,835)	(6,197,455)
Weighted average shares outstanding - basic	2,530,705	2,325,214	<sup>□</sup> 1,775,601
Weighted average shares outstanding - diluted	2,530,705	2,325,214	<sup>□</sup> 1,775,601
Year end shares outstanding	2,550,998	2,464,671	<sup>□</sup> 1,917,643
Net earnings (loss) per share - basic	\$(2.52)	\$(3.66)	<sup>□</sup> \$(3.51)
Net earnings (loss) per share - diluted	\$(2.52)	\$(3.66)	<sup>□</sup> \$(3.51)
Number of full time employees	3	...	...
Total number of employees	...	<sup>□</sup> 25	<sup>□</sup> 23
Number of common stockholders	<sup>□</sup> 248	<sup>□</sup> 254	<sup>□</sup> 252

<sup>□</sup> Adjusted for 1-for-13 stock split, February 17, 2016; <sup>□</sup> As of March 31, 2015; <sup>□</sup> As of January 24, 2018; <sup>□</sup> As of April 13, 2016; <sup>□</sup> As of March 31, 2015

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash & cash equivalents	1,508	734
Prepaid expenses	...	10,611
Other current assets	...	3,000
Total current assets	1,508	14,345
Servers, computers & other related equipment	25,306	108,788
Office furniture	7,915	7,915
Leasehold improvements	...	10,839
Total property &		

equipment	33,221	127,542
Less accumulated depreciation	26,680	91,097
Property & equipment, net	6,541	36,445
Total assets	8,049	50,790
Account payable	3,710,172	1,878,591
Accrued liabilities & other current liabilities	2,115,273	345,079
Note payable, short-term	33,550	26,270
Convertible promissory notes, net	2,514,880	...
Derivative liabilities	292,589	2,052,893
Total current liabilities	8,666,464	4,302,833
Convertible promissory notes, net	488,324	74,707
Note payable, long-term	...	13,113
Total long term liabilities	488,324	87,820
Total liabilities	9,154,788	4,390,653
Common stock	253	244
Additional paid-in capital	11,922,288	10,361,183
Retained earnings (accumulated deficit)	(21,069,280)	(14,701,290)
Total stockholders' equity (deficiency)	(9,146,739)	(4,339,863)

##### Recent Dividends:

##### 1. CUR Media Inc common.

No dividends paid.

##### Annual Dividends:

##### 1. CUR Media Inc common.

No dividends paid.

#### CUR MEDIA INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Friedman LLP, as it appeared in Co.'s 2016 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2016 and 2015 and the results of its operations and its cash flows for each of years in the two year period ended December 31, 2016 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has recurring losses, has not generated material revenues from operations to date, and anticipates needing additional capital in order to execute the current operating plan. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments relating to the recoverability and classification of asset carrying amounts or the amount and classification of liabilities that might result should the Company be unable to continue as a going concern. If the Company is unable to successfully raise additional capital, the Company may find it necessary to contemplate the sale of its assets and curtail operations."

#### CYANOTECH CORP.

##### Earnings, 9 mos. to Dec 31(Consol. - \$000):

	2017	2016
Net Sales	26,014	24,789
Cost & expenses	23,665	25,325
Operating income	2,349	(536)
Net before taxes	1,978	(939)
Income taxes	(105)	3
Net income	2,083	(942)
Earnings common share		
Primary	\$0.36	\$(0.17)
Fully Diluted	\$0.36	\$(0.17)
Common Shares:		
Full Diluted	5,774	5,653
Year-end	5,753	5,669

#### CYBERFORT SOFTWARE INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2017	<sup>□</sup> 2016 (revised)	<sup>□</sup> 2015
Product sales	...	117,120	...
Total revenues	...	117,120	...

Cost of products sold	...	...	29,120
Gross profit	...	...	88,000
General & administrative expenses	280,619	123,104	...
Selling, general & administrative expenses	...	...	339,288
Stock compensation expense	50,000	50,000	1,015,000
Depreciation	...	461	7,539
Impairment	...	...	159,766
Impairment of intangible property	1,018,530	...	...
Total operating expenses	1,349,149	173,565	1,521,593
Income (loss) from operations	(1,349,149)	(173,565)	(1,433,593)
Gain on settlement of debt	...	12,000	21,132
Total other income (expense)	...	12,000	21,132
Net income (loss)	(1,349,149)	(161,565)	(1,412,461)
Weighted average shares outstanding - basic	79,911,560	73,399,871	73,017,597
Weighted average shares outstanding - diluted	79,911,560	73,399,871	73,017,597
Year end shares outstanding	85,759,911	73,399,871	73,399,871
Net earnings (loss) per share - basic	\$(0.02)	\$0.00	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.02)	\$0.00	\$(0.01)
Total number of employees	1	1	...
Number of common stockholders	<sup>□</sup> 20	<sup>□</sup> 12	...

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> As reported from the March 31, 2016 10K; <sup>□</sup> As of January 24, 2018; <sup>□</sup> As of September 6, 2016

##### Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2017	<sup>□</sup> 2016 (revised)
Cash	4,424	...
Prepaid expenses	4,167	...
Total current assets	8,591	...
Total assets	8,591	...
Accounts payable	107,925	70,965
Accrued expense	286,779	193,579
Stock payable	110,000	300,000
Related party advances	...	10,000
Note payable - current	150,000	...
Total current liabilities	654,704	574,544
Total liabilities	654,704	574,544
Common stock	85,760	73,400
Additional paid-in capital	3,186,675	1,921,455
Retained earnings (accumulated deficit)	(3,918,548)	(2,569,399)
Total stockholders' equity (deficit)	(646,113)	(574,544)

<sup>□</sup> Reclassified to conform with 2017 presentation

##### Recent Dividends:

##### 1. Cyberfort Software Inc common.

No dividends paid.

##### Annual Dividends:

##### 1. Cyberfort Software Inc common.

No dividends paid.

#### CYBERFORT SOFTWARE INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, LBB & Associates Ltd., LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Cyberfort Software, Inc. as of March 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two year period ended March 31, 2017, in conformity



with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that Cyberfort Software, Inc. will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, Cyberfort Software suffered losses from operations and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CYMABAY THERAPEUTICS INC

**Offering** On Jan. 29, 2018, Co. announced the pricing of its previously announced underwritten public offering of 11,600,000 shares of its common stock at a public offering price of \$10.80 per share, before underwriting discounts and commissions. All of the shares of common stock are being offered by Co. In addition, Co. has granted the underwriters a 30-day option to purchase up to an additional 1,740,000 shares of common stock at the public offering price less underwriting discounts and commissions. Co. anticipates using the net proceeds from the offering to fund ongoing development of seladelpar and for working capital and general corporate purposes.

#### DAKOTA TERRITORY RESOURCE CORP

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	317,466	302,960
Operating income	(317,466)	(302,960)
Interest expense	24,543	35,296
<b>Net income</b>	<b>(342,009)</b>	<b>(338,256)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	58,708,605	57,207,332
Year-end	59,566,787	57,066,787

#### DANDRIT BIOTECH USA INC

**Acquisition Development** On Jan. 23, 2018, Co. announced that it has signed an agreement to acquire Enochian Biopharma Inc. ("Enochian"), an innovative proprietary technology in the field of HIV/AIDS. Under the agreement, the stockholders of Enochian shall be entitled to receive as consideration (i) 50% of the number of shares of Co.'s common stock issued and outstanding upon the acquisition, after giving effect to the acquisition, (ii) pro rata shares of Co.'s common stock upon the exercise or conversion of any of Co.'s stock options and warrants currently outstanding and (iii) expenses related to the acquisition. Co. plans to change its name to Enochian ImmunoScience, Inc. and relocate to Los Angeles, CA. The acquisition is subject to customary closing conditions, and (i) Enochian will execute a perpetual, sole and exclusive license with Weird Science LLC for its intellectual property rights in its technology for the prevention, treatment and amelioration of HIV in humans satisfactory to Co., (ii) Co., Weird Science LLC and a certain stockholder of Co. will enter into an Investor Rights Agreement and a Standstill & Lock-Up Agreement, (iii) Co. will have \$19,000,000 cash on hand, less a maximum of \$1,000,000 of expenses related to the acquisition and (iv) Co. will execute agreements with certain persons affiliated with Enochian. Co. expects to finalize the acquisition on or before Feb. 15, 2018.

#### DANDRIT BIOTECH USA INC

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	1,899,503	1,393,705
Deprec., depl. & amort.	7,900	7,371
Operating income	(1,907,403)	(1,401,076)
Net before taxes	(1,309,286)	(1,765,107)
Income taxes	(6,572)	(53,322)
<b>Net income</b>	<b>(1,302,714)</b>	<b>(1,711,785)</b>
Earnings common share		
Primary	\$(0.10)	\$(0.18)
Fully Diluted	\$(0.10)	\$(0.18)
Common Shares:		
Full Diluted	12,711,029	9,533,290
Year-end	13,910,894	9,533,290

#### DARKSTAR VENTURES INC

**New Accountant** On Dec. 19, 2017, Co. dismissed Weinberg & Baer, LLC as its independent public accounting firm. On Nov. 15, 2017, Co. engaged Dov Weinstein & Co. as its new independent public accounting firm.

#### DASEKE INC

**Secondary Offering** On Feb. 12, 2018, Co. announced that it has priced an underwritten public offering of 7,500,000 shares

of its common stock, comprised of 7,420,000 shares of common stock by Co. and 80,000 shares of common stock by one of Co.'s stockholders, at \$10.60 per share. Total net proceeds (after underwriting discounts and commissions but before estimated offering expenses) will be approximately \$74,100,000 to Co. and approximately \$800,000 to the selling stockholder. Co. has granted the underwriters a 30-day option to purchase up to an additional 1,125,000 shares of common stock from Co. The offering is expected to close on Feb. 20, 2018, subject to customary closing conditions.

#### DATAWATCH CORP.

**Acquisition Completed** On Jan. 30, 2018, Co.'s wholly-owned subsidiary, 2617421 ONTARIO INC., acquired all the outstanding capital stock of Angoss Software Corp. ("Angoss"), a privately-held data science platform provider based in Toronto, Canada, from the shareholders of Angoss for \$24,500,000 in cash, adjusted for net indebtedness and variance from target working capital.

#### DATAWATCH CORP.

**Annual Meeting Development** On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Apr. 17, 2018 at 11:00 am, local time, at Co.'s office at 4 Crosby Drive, Bedford, MA 01730.

#### DATAWATCH CORP.

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	9,585,000	8,233,000
Cost & expenses	10,464,000	10,400,000
Operating income	(879,000)	(2,167,000)
Other income (expense), net	41,000	15,000
Foreign currency	19,000	(77,000)
Net before taxes	(819,000)	(2,229,000)
Income taxes	9,000	2,000
<b>Net income</b>	<b>(828,000)</b>	<b>(2,231,000)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.19)
Fully Diluted	\$(0.07)	\$(0.19)
Common Shares:		
Full Diluted	12,298,000	11,951,000
Year-end	12,337,143	11,993,810

#### Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	29,759,000	
Current assets	38,482,000	
Net property & equip.	1,012,000	
Total assets	48,232,000	
Liabilities:		
Current liabilities	15,210,000	
Stockholders' equity	32,350,000	
Net current assets	23,272,000	

#### DELMAR PHARMACEUTICALS, INC

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	5,833,088	3,741,564
Interest income	391	101
Other income (expense), net	55,679	135,980
Foreign currency	(50,986)	(6,829)
<b>Net income</b>	<b>(5,828,004)</b>	<b>(3,612,312)</b>
Balance for common	(5,923,736)	(4,079,366)
Earnings common share		
Primary	\$(0.31)	\$(0.36)
Fully Diluted	\$(0.31)	\$(0.36)
Common Shares:		
Full Diluted	18,882,259	11,363,237
Year-end	22,608,837	11,485,219

#### DETERMINE INC

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	21,343,000	19,928,000
Cost & expenses	27,215,000	26,390,000
Operating income	(5,872,000)	(6,462,000)
Other income (expense), net	(1,280,000)	(1,388,000)
Net before taxes	(7,152,000)	(7,850,000)
Income taxes	(25,000)	(143,000)
<b>Net income</b>	<b>(7,127,000)</b>	<b>(7,707,000)</b>
Balance for common	(7,127,000)	(7,743,000)
Earnings common share		
Primary	\$(0.51)	\$(0.67)
Fully Diluted	\$(0.51)	\$(0.67)
Common Shares:		
Full Diluted	14,068,000	11,466,000
Year-end	14,818,000	11,848,000

#### DEXTERA SURGICAL INC

**Bankruptcy Proceedings** On Jan. 22, 2018, Co. filed with the U.S. Bankruptcy Court a notice of successful bidder and cancellation of the previously-scheduled auction. The notice states, "Pursuant to the Bidding Procedures Order and the Bidding Procedures, in the event that more than one Qualified Bid was received on or before the Bid Deadline, the Debtors would conduct an Auction commencing on Jan. 22, 2018 at 10:00 a.m. (prevailing Eastern Time), to determine the highest or otherwise best bid for the Assets. No other bids, including any Qualified Bids, were received prior to the Bid Deadline. As such, no Auction will be held and Aesculap has been named the Successful Bidder. Pursuant to the Bidding Procedures Order, the Debtor is proceeding with the Sale Hearing on Jan. 24, 2018 at 2:00 p.m. (ET)."

#### DEXTERA SURGICAL INC

**Bankruptcy Proceedings** On Jan. 22, 2018, Co. filed with the U.S. Bankruptcy Court a certificate of publication of notice of the sale of substantially all assets of the Debtors free and clear of all liens, encumbrances and other interests and opportunity to submit bids. The notice states, "Being duly sworn, Toussaint Hutchinsson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on Thursday, Jan. 11, 2018, the following legal advertisement - In re: DEXTERA SURGICAL INC. - was published in the national edition of USA TODAY."

#### DEXTERA SURGICAL INC

**Bankruptcy Proceedings** On Jan. 24, 2018, the U.S. Bankruptcy Court scheduled a Jan. 24, 2018 sale hearing in Co.'s case.

#### DEXTERA SURGICAL INC

**Bankruptcy Proceedings** On Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a motion for orders (a) authorizing and approving bidding procedures and stalking horse payment; authorizing and approving the Debtor's entry into the stalking horse asset purchase agreement (APA); scheduling an auction and sale hearing and (b) authorizing the sale of substantially all of the Debtor's assets free and clear of all claims, liens, rights, interests and encumbrances and approving the stalking horse APA, with Aesculap, Inc. The revised order states, "Notwithstanding Section 8.1 of the Agreement, the closing Date may be extended, if mutually agreed in writing, by the Buyer and Seller each in the exercise of its sole discretion." As previously reported, "The Purchase Price is composed of the following: a) \$17,300,000 in cash, plus b) assumption of the Assumed Liabilities. At closing, \$2,000,000 of the cash purchase price will be deposited with an escrow agent (the 'Indemnification Escrow'), which fund shall be available to the Stalking Horse Bidder to satisfy any amounts owed under the Stalking Horse APA, including for indemnification claims made against the Debtor for breaches of representations, warranties, or other covenants of the Stalking Horse APA (collectively, 'Indemnification Obligations'), for a period of 2 years following the closing. If the Stalking Horse APA has not been terminated based on a breach by the Stalking Horse Bidder and the Debtor sells all or substantially all the Purchased Assets in a transaction or series of transactions with one or more persons other than the Stalking Horse Bidder, upon consummation of such transaction(s), from the proceeds of such sale(s), the Debtor shall pay to the Stalking Horse Bidder Five Hundred Nineteen Thousand Dollars (\$519,000) (the 'Stalking Horse Payment'). Each Bid for all of the Purchased Assets shall clearly show the amount of the purchase price and shall be, separately or jointly with identified Co-Bidders, in a minimum amount of \$18,000,000."

#### DEXTERA SURGICAL INC

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a motion to pay severance benefits to certain non-insider employees. The motion explains, "The Severance Benefits to be paid to the Dec. RIF, the Reduced Insider Employees total \$84,224. 17. Section 6.6 of the APA requires the Buyer to provide the Debtor with a list of those Employees it wishes to hire as of the Closing. The Debtor anticipates that the Buyer will hire many, if not all, of the Remaining Employees; however, the Buyer is not required to employ any Employee for any period of time after the Closing. If all Remaining Employees were laid off and not hired by the Buyer, and the Debtor provided similar Severance Benefits to those Remaining Employees, that amount would total \$235,000; however, the Debtor expects the Buyer to offer employment to many, if not all, of the Remaining Employees. This Motion therefore seeks authority to pay Severance Benefits to the Dec. RIF Employees and the Severed Remaining Employees, with the latter expected to be, at most, a small subset of all Remaining Employees." The Court scheduled a Feb. 27, 2018 hearing, with objections due by Feb. 12, 2018.

#### DEXTERA SURGICAL INC

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed with

the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, the Debtors reported a \$3,300,000 net loss on \$746,000 in net revenue and paid \$1,600,000 in selling, general and administrative expenses; \$3,900,000 in total operating costs and expenses and \$188,750 in legal and professional fees and expenses. Cash at the beginning of the month was \$1,400,000 and \$612,533 at month's end, with net cash flow of \$762,952.

#### DEXTERA SURGICAL INC

**Bankruptcy Proceedings** On Feb. 15, 2018, Co. filed with the U.S. Bankruptcy Court a motion to pay severance benefits to certain non-insider employees. As previously reported, "The Severance Benefits to be paid to the Dec. RIF, the Reduced Insider Employees total \$84,224. 17. Section 6.6 of the APA requires the Buyer to provide the Debtor with a list of those Employees it wishes to hire as of the Closing. The Debtor anticipates that the Buyer will hire many, if not all, of the Remaining Employees; however, the Buyer is not required to employ any Employee for any period of time after the Closing. If all Remaining Employees were laid off and not hired by the Buyer, and the Debtor provided similar Severance Benefits to those Remaining Employees, that amount would total \$235,000; however, the Debtor expects the Buyer to offer employment to many, if not all, of the Remaining Employees. This Motion therefore seeks authority to pay Severance Benefits to the Dec. RIF Employees and the Severed Remaining Employees, with the latter expected to be, at most, a small subset of all Remaining Employees."

#### DIFFUSION PHARMACEUTICALS INC

**Offering** On Feb. 6, 2018, Co. announced a public offering pursuant to a Common Stock, \$0.001 par value per share. Co. proposed to offer 12,262,447 shares at a proposed maximum offering price per share of \$0.64, which amounted to a proposed maximum aggregate offering price of \$ 7,829,572.41. The amount of registration fee is \$974.78.

#### DIGITAL TURBINE INC

**Earnings, 9 mos. to Dec 31**(Consol. - \$):

	2017	2016
Total revenues	92,042,000	69,156,000
Cost & expenses	95,412,000	87,322,000
Operating income	(3,370,000)	(18,166,000)
Other income (expense), net	(10,002,000)	3,028,000
Foreign currency	(182,000)	(13,000)
Net before taxes	(15,369,000)	(17,180,000)
Income taxes	(937,000)	159,000
<b>Net income</b>	<b>(14,432,000)</b>	<b>(17,339,000)</b>
Earnings common share		
Primary	\$(0.21)	\$(0.26)
Fully Diluted	\$(0.21)	\$(0.26)
Common Shares:		
Full Diluted	68,575,000	66,416,000
Year-end	73,344,697	66,634,006

#### DIRECTVIEW HOLDINGS INC

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2017	2016
Net Sales	2,729,293	376,488
Cost & expenses	2,726,958	1,410,051
Operating income	(237,456)	(1,048,719)
Other income (expense), net	(4,010,996)	1,242,350
<b>Net income</b>	<b>(4,911,834)</b>	<b>(1,553,937)</b>
Earnings common share		
Primary	\$(1.01)	\$(16.48)
Fully Diluted	\$(1.01)	\$(16.48)
Common Shares:		
Full Diluted	4,846,118	94,051
Year-end	8,186,262	346,929

#### DISCOVERY ENERGY CORP

**Earnings, 9 mos. to Nov 30**(Consol. - \$):

	2017	2016
Cost & expenses	1,208,767	3,362,598
Operating income	(1,208,767)	(3,362,598)
Interest expense	1,591,591	5,227,931
Other income (expense), net	2,233	3,311
Gains or losses	(5,311,422)	836,355
Foreign currency	3,602	135
<b>Net income</b>	<b>(8,105,945)</b>	<b>(7,750,728)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.06)
Fully Diluted	\$(0.06)	\$(0.06)
Common Shares:		
Full Diluted	141,965,851	140,190,410
Year-end	143,040,396	140,439,501

#### DLH HOLDINGS CORP

**Earnings, 3 mos. to Dec 31**(Consol. - \$):

	2017	2016
Total revenues	30,215,000	26,111,000
Cost & expenses	28,563,000	25,021,000
Operating income	1,146,000	889,000
Other income (expense), net	6,000	(79,000)
Net before taxes	868,000	525,000
Income taxes	3,719,000	201,000
<b>Net income</b>	<b>(2,851,000)</b>	<b>324,000</b>
Earnings common share		
Primary	\$(0.24)	\$0.03
Fully Diluted	\$(0.24)	\$0.03
Common Shares:		
Full Diluted	11,837,000	12,690,000
Year-end	11,882,000	11,242,000

#### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	3,243,000
Current assets	16,672,000
Net property & equip.	1,701,000
Total assets	65,288,000
Liabilities:	
Current liabilities	19,657,000
Stockholders' equity	34,090,000
Net current assets	(2,985,000)

#### DLT RESOLUTION INC

**New Auditor** On Jan. 25, 2018, Co. dismissed Pritchett, Siler & Hardy, PC ("PSH") as its independent registered accounting firm and engaged Heaton & Company, PLLC, dba Pinnacle Accountancy Group of Utah, as its new independent registered accounting firm.

#### DLT RESOLUTION INC

**Acquisition Completed** On Jan. 21, 2018, Co. acquired 80 shares, representing 80% of the issued and outstanding capital stock of A.J.D. Data Services Ltd. for 525,000 restricted common shares of Co. The acquisition is intended to be part of a tax free share for share exchange which will see Co. issuing restricted common shares on closing and an additional 3,675,000 restricted common shares upon meeting the following milestones: (i) 1,050,000 Shares upon A.J.D Data Services reaching \$500,000 in gross sales.; (ii) 1,050,000 Shares upon A.J.D Data Services reaching \$1,000,000 in cumulated gross sales.; (iii) 525,000 Shares upon A.J.D Data Services reaching \$1,500,000 in cumulated gross sales with \$100,000 in pre-tax earnings; (iv) 525,000 Shares upon A.J.D Data Services reaching \$2,000,000 in cumulated gross sales with \$150,000 in pre-tax earnings; and (v) 525,000 Shares upon A.J.D Data Services reaching \$2,500,000 in cumulated gross sales with \$200,000 in pre-tax earnings.

#### DOCASA INC

**Earnings, 3 mos. to Nov 30**(Consol. - \$):

	2017	2016
Total revenues	1,522,886	916,625
Cost & expenses	1,716,235	893,954
Operating income	(267,373)	(9,832)
Interest expense	6,154	2,448
Other income (expense), net		(46,566)
Net before taxes	(273,529)	(58,846)
<b>Net income</b>	<b>(273,529)</b>	<b>(58,846)</b>
Balance for common	(273,248)	
Earnings common share		
Common Shares:		
Full Diluted	150,036,000	146,800,000
Year-end	160,012,875	147,100,000

#### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	202,133
Inventories	108,691
Current assets	1,067,347
Net property & equip.	1,966,992
Total assets	5,484,842
Liabilities:	
Current liabilities	2,646,547
Long-term debt	532,753
Stockholders' equity	2,235,267
Net current assets	(1,579,200)

#### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	202,133
Inventories	108,691
Current assets	1,067,347
Net property & equip.	1,966,992
Total assets	5,484,842
Liabilities:	
Current liabilities	2,646,547
Long-term debt	532,753
Stockholders' equity	2,235,267
Net current assets	(1,579,200)

#### DOMARK INTERNATIONAL INC

**Trading Suspension Development** On Jan. 8, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 9, 2018 and terminating at 11:59 p.m. EST on Jan. 23, 2018. The Commission temporarily suspended trading in the securities of Co. due to a

lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

#### DROPCAR INC

**Merger Completed** On Jan. 30, 2018, Co.'s wholly-owned subsidiary, DC Acquisition Corp. ("Merger Sub"), merged with and into DropCar, Inc. ("Private DropCar"), a provider of app-based automotive logistics and mobility services for both consumers and the automotive industry, with Private DropCar continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. issued shares of its common stock to Private DropCar's stockholders, at an exchange ratio of 0.3273 shares of Co.'s common stock, after taking into account the Reverse Stock Split, for each share of (i) Private DropCar common stock and preferred stock and (ii) Private DropCar warrants, in each case, outstanding immediately prior to the Merger. Immediately after the Merger, there were 7,811,888 shares of Co.'s common stock outstanding. Immediately after the Merger, the former securityholders of Private DropCar, together with Private DropCar advisors in connection with the Merger, Alpha Capital Anstalt and Palladium Capital Advisors, owned approximately 77.1% of the outstanding common stock of Co., with Co.'s stockholders immediately prior to the Merger owning approximately 22.9% of the outstanding common stock of Co. Approximately 50% of Co.'s common stock outstanding immediately after the Merger is held by stockholders party to lock-up agreements or "dribble-out" agreements, pursuant to which such stockholders have agreed, except in limited circumstances, not to sell or transfer, or engage in swap or similar transactions with respect to, certain shares of Co.'s common stock, including, as applicable, shares received in the Merger and issuable upon exercise of certain warrants and options. The lock-up period varied from three months to one year. As the result Co. changed its name to DropCar, Inc.

#### DROPCAR INC

**New Accountant** On Jan. 30, 2018, Co. dismissed Marcum LLP and engaged EisnerAmper LLP as its new independent public accounting firm.

#### DROPCAR INC

**New Name** On Jan. 31, 2018, Co. changed its name from WPCS International Inc. to DropCar Inc.

#### DROPCAR INC

**Stock Split Announcement** On Jan. 30, 2018, Co. effected a 1:4 reverse stock split of its common stock.

#### DROPCAR INC

**Stock Trading Symbol** Stock symbol, DCAR.

#### DYNASIL CORP OF AMERICA

**Earnings, 3 mos. to Dec 31**(Consol. - \$):

	2017	2016
Total revenues	9,189,000	9,143,000
Cost & expenses	9,358,000	9,067,000
Operating income	(169,000)	76,000
Interest expense	43,000	67,000
Net before taxes	(212,000)	9,000
Income taxes	660,000	(2,730,000)
<b>Net income</b>	<b>(872,000)</b>	<b>2,739,000</b>
Balance for common	(797,000)	2,808,000
Earnings common share		
Primary	\$(0.05)	\$0.17
Fully Diluted	\$(0.05)	\$0.17
Common Shares:		

Full Diluted.....	17,047,690	16,808,729
Year-end .....	17,119,023	16,910,055
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Assets:		
Cash & equivalents .....	961,000	2017
Inventories .....	4,491,000	
Current assets .....	11,224,000	
Net property & equip.....	7,377,000	
Total assets .....	27,697,000	
Liabilities:		
Current liabilities .....	6,187,000	
Long-term debt .....	1,426,000	
Stockholders' equity .....	18,302,000	
Net current assets .....	5,037,000	

**DYNATRONICS CORP.****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Net Sales .....	30,879,304	16,876,089
Cost & expenses .....	30,507,780	17,212,048
Operating income .....	371,524	(335,959)
Interest expense .....	180,514	122,728
Other income (expense), net .....	21,985	77,735
Net before taxes .....	212,995	(380,952)
<b>Net income .....</b>	<b>212,995</b>	<b>(380,952)</b>
Balance for common .....	(1,303,330)	(934,587)
Earnings common share		
Primary .....	\$(0.25)	\$(0.33)
Fully Diluted .....	\$(0.25)	\$(0.33)
Common Shares:		
Full Diluted .....	5,241,604	2,861,299
Year-end .....	7,864,715	2,882,272

**DYNTEK, INC.****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues .....	85,911,000	65,827,000
Cost & expenses .....	84,600,000	64,815,000
Deprec., depl. & amort.....	65,000	91,000
Operating income .....	1,246,000	921,000
Interest expense .....	333,000	618,000
Net before taxes .....	913,000	303,000
Income taxes .....	365,000	121,000
<b>Net income .....</b>	<b>549,000</b>	<b>182,000</b>
Earnings common share		
Primary .....	\$0.24	\$0.08
Fully Diluted .....	\$0.23	\$0.07
Common Shares:		
Full Diluted .....	2,340,162	2,442,124
Year-end .....	2,281,924	

**E-WASTE CORP****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses .....	51,929	58,633
Operating income .....	(51,929)	(58,633)
Net before taxes .....	(51,929)	(58,633)
<b>Net income .....</b>	<b>(51,929)</b>	<b>(58,633)</b>
Earnings common share		
Primary .....	\$0.00	\$0.00
Fully Diluted .....	\$0.00	\$0.00
Common Shares:		
Full Diluted .....	12,000,000	12,000,000
Year-end .....	12,000,000	12,000,000

**EARN-A-CAR INC****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2017	2016
Total revenues .....	2,819,699	2,262,099
Cost & expenses .....	1,935,099	1,521,931
Operating income .....	206,878	211,832
Interest income .....	27,788	3,067
Gains or losses .....	10,573	22,411
Net before taxes .....	245,239	237,310
<b>Net income .....</b>	<b>245,239</b>	<b>237,310</b>
Earnings common share		
Primary .....	\$0.00	\$0.00
Fully Diluted .....	\$0.00	\$0.00
Common Shares:		
Full Diluted .....	112,250,000	112,250,000
Year-end .....	112,250,000	112,250,000

**EAST COAST DIVERSIFIED CORP**

**Trading Suspension Development** On Jan. 8, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of

Co., commencing at 9:30 a.m. EST on Jan. 9, 2018 and terminating at 11:59 p.m. EST on Jan. 23, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

**ECOLOCAP SOLUTIONS INC**

**New Accountant** On Nov. 30, 2017, Co. dismissed MaloneBailey LLP as its independent public accounting firm. On Dec. 1, 2017, Co. engaged Paritz and Company, P.A. as its new independent public accounting firm.

**ECOMAT INC.****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses .....	59,449	759
Interest expense .....	423	111
<b>Net income .....</b>	<b>(59,872)</b>	<b>(870)</b>
Earnings common share		
Primary .....	\$(0.03)	\$(0.03)
Fully Diluted .....	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted .....	16,836,750	16,836,750
Year-end .....	16,836,750	

**ECOSCIENCES INC****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2017	2016
Total revenues .....	45,861	9,387
Cost & expenses .....	523,947	559,519
Operating income .....	(478,086)	(550,132)
Interest expense .....	575,342	226,441
Other income (expense), net .....	(685,309)	19,229
<b>Net income .....</b>	<b>(1,738,737)</b>	<b>(757,344)</b>
Earnings common share		
Primary .....	\$(0.03)	\$(69.44)
Fully Diluted .....	\$(0.03)	\$(69.44)
Common Shares:		
Full Diluted .....	51,121,896	10,906
Year-end .....	58,843,319	14,401

**EFACTOR GROUP CORP**

**Trading Suspension Development** On Jan. 17, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 17, 2018 and terminating at 11:59 p.m. EST on Jan. 30, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer

with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

**EFFTEC INTERNATIONAL INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2017	2016	2015
		(revised)	(revised)
Sales .....	302,095	27,758	...
Total revenue .....	302,095	27,758	...
Cost of goods sold .....	273,503	24,622	...
Gross margin .....	28,593	3,136	...
Stock based			
compensation .....	...	...	49,824
Professional fees .....	3,000	27,414	29,046
Selling, general & administrative			
expenses .....	117,119	35,333	2,841
Total operating			
expenses .....	120,119	62,747	81,711
Operating income			
(loss) .....	(91,527)	(59,611)	(81,711)
Gain (loss) on sale			
of marketable			
securities .....	...	...	(17,702)
Unrealized gain on			
marketable			
securities .....	...	...	74,622
Gain (loss) on			
settlement of debt .....	...	(24,678)	233,562
Interest expense .....	13,605	19,695	37,953
Total other income			
(expense) .....	(13,605)	(44,373)	252,529
<b>Net income (loss) .....</b>	<b>(105,132)</b>	<b>(103,984)</b>	<b>170,818</b>
Weighted average			
outstanding shares			
- basic .....	...	245,326,804	98,229,146
Weighted average			
outstanding shares			
- diluted .....	...	245,326,804	98,229,146
Year end shares			
outstanding .....	774,886,910	389,427,054	106,553,003
Net income (loss)			
per share - basic .....	...	\$0.00	\$0.00
Net income (loss)			
per share - diluted .....	...	\$0.00	\$0.00
Number of common			
stockholders .....	1,529	1,529	1,526

□ Reclassified to conform with 2016 presentation; □ As reported by Company; □ Shares increased due to the effect of common stock issued for convertible notes and accrued interest; □ Share increased due to the effect of convertible note payable and accrued interest and common stock issued for services

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2017	2016
		(revised)
Cash .....	4,984	612
Other current assets .....	299	...
Total current assets .....	5,283	612
Total assets .....	5,283	612
Current maturities of		
convertible notes		
payable-shareholders .....	154,272	181,402
Accounts payable .....	9,054	14,881
Accrued interest .....	40,298	34,961
Total current liabilities .....	203,624	231,244
Preferred stock .....	1	1
Common stock .....	774,885	389,427
Additional paid-in		
capital .....	7,910,636	8,180,790
Retained earnings		
(accumulated deficit) .....	(8,883,863)	(8,800,850)
Total shareholder's		
equity (deficit) .....	(198,341)	(230,632)



**Bankruptcy Proceedings** On Jan. 29, 2018, Co. and its wholly-owned subsidiaries, Enumeral Biomedical Corp. ("EBC") and Enumeral Securities Corp., filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code (the "Code") in the Bankruptcy Court. The Chapter 11 case is being administered under Case No. 18-10280 (the "Case"). Co. and its subsidiaries continue to operate their business as debtors in possession under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Code and the orders of the Bankruptcy Court.

#### ENUMERAL BIOMEDICAL HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 30, 2018, Co. filed with the U.S. Bankruptcy Court a motion to authorize the sale of intellectual property assets related to Co.'s anti-PD-1 antibody program, free and clear of all liens, claims and other interests to purchaser XOMA US. The sale motion explains, "Purchaser has agreed to buy the purchased assets for \$1,600,000, and has delivered a deposit of \$160,000, which is being held in an escrow account pending approval and closing of the transaction. The balance of the purchase price is to be payable at the closing after entry by this Court of an order approving the Proposed Sale. Under the Pieris Agreement Seller granted Pieris a license in the field of oncology to certain of Seller's PD-1 related intellectual property assets for use in conjunction with specified Pieris technology. In exchange, Pieris (a) paid Seller an initial fee of \$250,000 and a subsequent maintenance fee of \$750,000, (b) is required to pay development milestone fees potentially totaling up to \$37,750,000 to Seller upon achievement of certain development milestones, (c) is required to pay sale milestone fees potentially totaling up to \$67,500,000 upon achieving certain sale thresholds, and (d) is required to pay royalties as a percentage of net sales by Pieris during the royalty term. The Purchase Agreement requires Seller to pay Purchaser a breakup fee in the amount of \$64,000 (that is, four percent of the Purchase Price) if this Court does not designate Purchaser as the successful bidder for the Purchased Assets and Seller disposes of those assets during the following year for value greater than the Purchase Price. The Pieris Agreement is an integral part - perhaps the primary driver of value - of the Purchased Assets. Sale of the Pieris Agreement is a reasonable and necessary course of action to enhance the value of Seller's estate." Co. also seeks expedited consideration of these bidding procedures.

#### ENVIROTECHNOLOGIES INTERNATIONAL INC

**Acquisition Completed** On Jan. 25, 2018, Co. acquired CBD Health Co. Terms of the transaction were not disclosed.

#### ENXNET INC.

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	65,971	34,335
Operating income	(65,971)	(34,335)
<b>Net income</b>	(107,152)	(61,595)
Earnings common share		
Common Shares:		
Full Diluted	54,848,154	54,293,977
Year-end	55,276,518	54,401,518

#### ESCALERA RESOURCES CO

**Bankruptcy Proceedings** On Feb. 12, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec 2017. For the month, Co. reported a net loss of \$907,580 on \$770,340 in net operating revenue and paid \$46,405 in selling, general and administrative expenses and \$98,061 in total reorganization expenses. Beginning cash balance was \$4,100,000 and ending cash balance was \$3,800,000.

#### ESCALERA RESOURCES CO

**Bankruptcy Proceedings** On Feb. 15, 2018, Co. and Societe Generale filed with the U.S. Bankruptcy Court an objection to the motion of the U.S. Trustee assigned to the case seeking to dismiss or convert the Chapter 11 case. Co. explains, "Debtor and Debtor's professionals Seaport Global Securities, LLC have been working assiduously to sell Debtor's Atlantic Rim assets. To that end, Debtor has forgone a predetermined minimum bid for its properties. As a result, as of the date of this Objection, a number of interested parties with the financial capability of closing on a purchase are working at completing their due diligence. Debtor expects one or more offers by Feb. 16, 2018. Debtor is also negotiating a backup bid with Warren Resources. Debtor is prepared to negotiate a formal purchase and sale agreement with the selected buyer prior to Feb. 23, 2018, with a goal of filing a motion under §363 of the Bankruptcy Code prior to Feb. 23 as well. In the event Debtor has a sufficiently definitive offer in hand, Debtor will request a continuance of the hearing on the Motion in order to complete the sale process, whether the sale is to an interested purchaser or closing on a backup bid from Warren Resources. In the event Debtor does not have a sufficiently definitive offer in

hand, Debtor is informed by its senior secured lenders that they are likely to terminate Debtor's ability to use cash collateral. If use of cash collateral is terminated, Debtor will be forced to cease operations, and dismissal or conversion would be appropriate."

#### ESCALON MEDICAL CORP

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	6,012,652	5,494,553
Cost & expenses	5,794,787	5,922,341
Operating income	217,865	(427,788)
Other income (expense), net	500,000	
<b>Net income</b>	650,699	(460,489)
Earnings common share		
Primary	\$0.09	\$(0.06)
Fully Diluted	\$0.09	\$(0.06)
Common Shares:		
Full Diluted	7,551,430	7,551,430
Year-end	7,551,430	7,551,430

#### ESCALON MEDICAL CORP

**New Accountant** On Jan. 18, 2018, Co. dismissed Mayer Hoffman McCann P.C. and engaged Friedman LLP as its new independent public accounting firm.

#### ETERNITY HEALTHCARE INC

**New Accountant** On Jan. 29, 2018, Co. dismissed Sadler, Gibb & Associates, LLC and engaged Marcum Bernstein & Pinchuk LLP as its new independent public accounting firm.

#### ETHOS MEDIA NETWORK INC

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	48,993	182,269
Operating income	(73,293)	(256,791)
Other income (expense), net	1,354,519	
<b>Net income</b>	1,235,217	(256,791)
Earnings common share		
Primary	\$0.04	\$(0.01)
Fully Diluted	\$0.01	
Common Shares:		
Full Diluted	131,623,118	
Year-end	44,348,151	28,576,951

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	
Cash & equivalents	31,413	
Current assets	55,913	
Net property & equip.	123,848	
Total assets	179,761	
Liabilities:		
Current liabilities	365,187	
Stockholders' equity	(185,425)	
Net current assets	(309,274)	

#### EVANS BREWING CO INC

**Merger Completed** On Jan. 25, 2018, Co.'s wholly-owned subsidiary, I-ON Acquisition Corp., merged with and into I-ON Communications Co., Ltd. ("I-ON"), a company organized under the laws of the Republic of Korea (South Korea), which provides enterprise content management solutions for eBusiness enterprises in South Korea and internationally, in a statutory reverse triangular merger (the "Merger"), with I-ON continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. issued to the shareholders of I-ON (the "I-ON Holders") an aggregate of 26,000,000 shares of its Common Stock (the "Merger Shares") in accordance with the pro rata ownership of the I-ON Holders immediately prior to the Merger. As a result of the Merger, the I-ON Holders received approximately 81% of the issued and outstanding Common Stock of Co.

#### EXCO RESOURCES INC

**Bankruptcy Proceedings** On Jan. 22, 2018, the U.S. Bankruptcy Court issued an interim order approving Co.'s emergency post-petition secured financing motion. As previously reported, "This motion requests that the Court approve the senior secured superpriority priming debtor-in-possession credit facilities in the amount of \$180,400,000 on an interim basis and \$250,000,000 on a final basis (collectively, the 'DIP Facilities') provided by the DIP Agent', and the 'DIP Lenders', collectively, the 'DIP Secured Parties'. While the Debtors were finalizing the terms of the Joint Proposal commitment with the third parties, the Debtors received a term sheet for a \$250,000,000 postpetition financing facility from affiliates of Fairfax Financial Holdings and Bluescape Resources Company, which entities hold approximately 74 percent in the aggregate of the Debtors' 1.5 Lien Notes and approximately 67 percent in the aggregate of the Debtors' 1.75 Lien Facility. Subsequent modifications to that term

sheet resulted in a more favorable postpetition financing facility for the Debtors than available under the Joint Proposal. Fairfax and Bluescape agreed to provide the Debtors with a fully-committed, fully-syndicated \$250,000,000 postpetition financing facility with materially lower interest rate, fees, and expenses than contained in the Joint Proposal, resulting in a cheaper financing for the Debtors. The Debtors seek entry of the DIP Orders authorizing the Debtors to enter into (a) a senior secured debtor-in-possession revolving credit facility in an aggregate principal amount of \$125,000,000 (the 'Revolver A Facility') and (b) a senior secured debtor-in-possession revolving credit facility in an aggregate principal amount of \$125,000,000 (the 'Revolver B Facility'), the proceeds of which shall be used by the Debtors to refinance the loans and other obligations outstanding under the RBL Facility on the terms and conditions set forth in the DIP Orders and the DIP Documents." A further interim hearing will be held on Feb. 13, 2018 and a final hearing will take place on Feb. 22, 2018, with objections due by Feb. 15, 2018.

#### EXCO RESOURCES INC

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a complaint against Shell Energy North America (US), as assignee of and successor-in-interest to BG Energy Merchants and BG US Production Company (BG). The complaint alleges, "Out of the blue, on or about Dec. 22, 2017, Shell Energy sent Co. a letter demanding 'Adequate Assurance of Performance' incident to the NAESB and the Tiger Confirmation. Specifically, Shell Energy's letter demanded the following 'adequate assurances': Therefore, Shell Energy is hereby requesting, pursuant to the above referenced Contact Adequate Assurance of Performance is the amount of \$44,353,140. Shell Energy is the 'buyer' under the Tiger Confirmation, Shell Energy is obligated to pay Co. each month for the gas delivered, less the 'Fixed Payment.' The 'Fixed Payment' is Co.'s share of the associated firm transportation fees on the Tiger Pipeline. The maximum monthly Fixed Payment Co. could owe is \$1,209,000. Shell Energy cannot make the argument that it is 'offsetting,' as there is virtually no relationship between the sums that are being withheld and the contract by which they are purportedly being withheld. The second reason Co. highlights Co. highlights these invoices is because they are currently outstanding, and Shell Energy has offered no legitimate excuse for their untimely payment." Also on Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing and approving the Debtors' key employee retention plan (KERP) for non-insider employees. The motion explains, "By this motion, the Debtors seek entry of an order, approving and authorizing the Debtors to continue the KERP for approximately 144 of the Debtors' non-insider employees, providing for an award pool of approximately \$3,300,000 in the aggregate, approximately \$1,800,000 of which was earned and paid to participating employees prior to the Petition Date on account of the third and fourth quarters of 2017 and approximately \$1,500,000 of which may be earned by participating employees on account of continued employment with the Debtors through the first and second quarters of 2018. The Debtors respectfully request that the Court grant this motion for three independent reasons. First, the KERP should be permitted under section 363(c) of the Bankruptcy Code because it is a continuation of the Debtors' prepetition practices and thus is an ordinary course transaction entitled to significant deference from the Court. Second, continuing the KERP is a reasonable exercise of the Debtors' business judgment and is also appropriate under section 363(b) of the Bankruptcy Code. Third, the KERP is not subject to section 503(c)(1) of the Bankruptcy Code because no insiders are participants in the program. The KERP is justified by the 'facts and circumstances' of these cases and is therefore authorized under section 503(c)(3) of the Bankruptcy Code." The Court scheduled a Feb. 22, 2018 hearing to consider the KERP motion. Also on Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a motion authorizing its entry into a settlement agreement and ancillary documents related thereto by and among Debtors EXCO Holding (PA), EXCO Production Company (PA), EXCO Production Company (WV) and non-Debtor affiliates Co. (PA) and EXCO Appalachia Midstream, on the one hand, and BG Production Company (PA), BG Production Company (WV) and SWEPI, on the other hand. The motion explains, "Under the terms of the Settlement: a. BG will transfer to the Debtors (i) its 100 percent membership interest in each of BG Production Company (PA), LLC and BG Production Company (WV), LLC and (ii) its 50 percent membership interest in each of ERPA and EXCO Appalachia; b. Shell and the Debtors will terminate and consider fulfilled obligations and liabilities under certain specified agreements related to the joint venture in the Appalachia region; c. the Debtors will acquire Shell's share of the working capital of ERPA, which is approximately \$7,199,517; d. the Debtors will waive accounts re-

ceivables owed by Shell to ERPA in the amount of \$2,569,899; e. the Debtors will re-convey to SWEPI any interest they own in the 36 leases, representing an interest in approximately 364 net acres, that SWEPI had previously offered to the Debtors in Sept. 2016 during the pendency of the arbitration, free and clear of any liens, mortgages, interests, or other encumbrances under section 363(f) of the Bankruptcy Code, or in the alternative Co. will provide SWEPI with executed releases from Co.'s creditors for all liens, mortgages, or other encumbrances that have been placed on the re-conveyed properties, in consideration for a cash payment of \$657,000." The Court scheduled a Feb. 22, 2018 hearing to consider the settlement.

**EYENOVIA INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2016	2015
Research & development	2,966,165	2,783,200
General & administrative expenses	568,775	1,486,401
Total operating expenses	3,534,940	4,269,601
Operating income (loss)	...	(4,269,601)
Interest income	1,497	2,412
Total other income (expense)	1,497	2,412
<b>Net income (loss)</b>	<b>(3,533,443)</b>	<b>(4,267,189)</b>
Weighted average shares outstanding - diluted	2,266,667	2,266,667
Weighted average shares outstanding - diluted	2,266,667	2,266,667
Year end shares outstanding	2,266,667	2,266,667
Net earnings (loss) per share - basic	\$(1.56)	\$(1.88)
Net earnings (loss) per share - diluted	\$(1.56)	\$(1.88)
Total number of employees	7	...

As of January 14, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2016	2015
Cash	3,387,288	2,492,611
Prepaid research & development expenses	...	310,755
Prepaid insurance expenses	2,335	2,078
Prepaid expenses & other current assets	2,335	312,833
Total current assets	3,389,623	2,805,444
Equipment	24,745	21,626
Leasehold improvements	40,000	...
Property & equipment, gross	64,745	21,626
Less: accumulated depreciation & amortization	21,553	8,751
Property & equipment, net	43,192	12,875
Total assets	3,432,815	2,818,319
Accounts payable	302,031	246,522
Accrued research & development expenses	61,000	131,395
Accrued legal expenses	37,597	26,025
Accrued rent expense	18,590	...
Other accrued	4,516	15,881
Accrued expenses & other current liabilities	121,703	173,301
Total current liabilities	423,734	419,823
Series A convertible preferred stock	323	323
Series A-2 convertible preferred stock	79	...
Common stock	227	227
Additional paid-in capital	17,139,651	12,995,702
Retained earnings (accumulated deficit)	(14,131,199)	(10,597,756)
Total stockholders' equity	3,009,081	2,398,496

**Recent Dividends:****1. Eyenovia Inc common.**

No dividends paid.

**Annual Dividends:****1. Eyenovia Inc common.**

No dividends paid.

**FBEC WORLDWIDE INC****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2017	2016
Total revenues	521	1,359
Net Sales	521	1,359
Cost & expenses	222,421	267,253
Operating income	(221,900)	(265,894)
Other income (expense), net	(625,790)	310,216
Net before taxes	(1,017,537)	(14,311)
<b>Net income</b>	<b>(1,017,537)</b>	<b>(14,311)</b>

**Earnings common share****Common Shares:**

Year-end 1,986,760,569 121,901,652

**FBEC WORLDWIDE INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Total revenues	964	1,529
Net Sales	964	1,529
Cost & expenses	259,254	487,644
Operating income	(258,290)	(486,115)
Interest income	(52,542)	(481,211)
Other income (expense), net	(1,369,367)	794,663
Net before taxes	(1,845,717)	(172,663)
<b>Net income</b>	<b>(1,845,717)</b>	<b>(172,663)</b>

**Earnings common share****Common Shares:**

Full Diluted 1,650,866,911 175,938,596

Year-end 3,582,383,902 130,095,720

**FC GLOBAL REALTY INC**

**Offering** On Jan. 18, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.01 per value. Co. proposed to offer (i) 1,857,336 at a proposed maximum offering price per share of \$0.94, which amounted to a proposed maximum aggregate offering price of \$1,745,895.84. The amount of registration fee is \$217.36; and (ii) 1,938,387 at a proposed maximum offering price per share of \$0.94, which amounted to a proposed maximum aggregate offering price of \$ 1,822,083.78. The amount of registration fee is \$226.85; (iii) 6,507,525 at a proposed maximum offering price per share of \$0.97, which amounted to a proposed maximum aggregate offering price of \$6,312,299.25. The amount of registration fee is \$785.88; and (iv) 3,091,700 at a proposed maximum offering price per share of \$0.97, which amounted to a proposed maximum aggregate offering price of \$2,998,949.00. The amount of registration fee is \$373.37.

**FENIX PARTS INC**

**Non-Binding Offer** On Feb. 9, 2018, Upstate Shredding, L.L.C. a privately-owned scrap metal processor and one of the biggest in the United States, announced that it has submitted a non-binding offer to acquire all of the outstanding shares of common stock of Co. for \$0.50 per share. The purchase price represents an all cash premium of approximately 46% over Co.'s closing price of \$0.27 on Feb. 8, 2018.

**FIBERTOWER CORP**

**Sale Completed** On Feb. 9, 2018, Co. was acquired by AT&T Inc. Terms of the transaction were not disclosed.

**FINGERMOTION INC****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2017	2016
Total revenues	233,297	10,722
Cost & expenses	1,039,898	21,459
Operating income	(871,184)	(10,737)
Foreign currency	(5)	...
<b>Net income</b>	<b>(871,189)</b>	<b>(11,048)</b>

**Earnings common share**

Primary \$(0.09) \$...

Fully Diluted \$(0.09) \$...

**Common Shares:**

Full Diluted 10,027,945 2,576,750

Year-end 17,262,753 2,576,750

**FLUX POWER HOLDINGS INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	1,354,000	474,000
Cost & expenses	4,338,000	2,580,000
Operating income	(2,984,000)	(2,106,000)
Interest expense	302,000	121,000
Other income (expense), net	...	13,000

**Net income** (3,286,000) (2,214,000)

**Earnings common share**

Primary \$(0.13) \$(0.10)

Fully Diluted \$(0.13) \$(0.10)

**Common Shares:**

Full Diluted 25,108,859 24,044,958

Year-end 25,108,868 24,993,148

**FONAR CORP****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	39,502,000	37,138,000
Cost & expenses	28,906,000	27,777,000
Operating income	10,596,000	9,361,000
Other income (expense), net	(7,000)	(3,000)
Gains or losses	104,000	97,000
Net before taxes	10,601,000	9,281,000
Income taxes	760,000	(153,000)
<b>Net income</b>	<b>9,841,000</b>	<b>9,434,000</b>

**Earnings common share**

Primary \$1.18 \$1.19

Fully Diluted \$1.16 \$1.17

**Common Shares:**

Full Diluted 6,415,000 6,259,000

Year-end 6,817,000 6,159,000

**FOODFEST INTERNATIONAL 2000, INC.****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2016	2015	2014
Sale water damage	...	0	1,977
Sale mold remediation	...	325	780
Sale home services	...	55,165	7,923
Construction income	...	741,663	23,368
Uncategorized income	...	12,726	398
Credit card payment received	...	1,663	30,215
Estate management income	...	13,177	...
FPV freaks income	...	8,928	...
Returned item	...	213	263
Sales income	...	28,813	2,450
Sales of product income	...	29,675	799
Unapplied cash payment income	...	140	51,605
Sales	135,440	...	...
Total income	...	892,487	119,778
Cost of goods sold - 1099	...	23,761	29,438
COG home services	...	(2,572)	...
Construction materials costs	...	55,642	78,630
Equipment rental for jobs	...	18,621	36
Subcontractors expense	...	445,131	13,190
Tools & small equipment	...	297	...
Casual labor	...	2,085	2,045
Estate management materials	...	20,620	1,437
Total cost of goods sold	133,204	563,584	124,776
Gross profit	2,236	328,903	(4,997)
Advertising & promotion	...	445	128
Vehicle expense	...	9,802	531
Gas	...	7,136	1,856
Payments	...	9,403	3,047
Repairs & maintenance	...	8,090	2,380
Total vehicle expenses	...	34,432	7,814
Bank service charges	...	1,397	...
Business licenses & permits	...	112	...
Computer & internet expenses	...	8,969	729
Depreciation	...	...	...

expense	15,782	#7398
Insurance expense	1,803	786
Auto	7,326	2,046
Liability	1,532	...
Total insurance expense	10,661	2,833
Interest expense	(5,925)	(5,117)
Meals & entertainment	12,094	2,835
Office supplies	10,996	663
Professional fees	1,900	...
Rent expense	26,226	6,727
Telephone expense	2,881	147
Utilities (deleted)	5,052	953
American Express	4,472	(30,701)
Cleaning service	280	...
Dues & subscriptions	...	64
Dumpster fee	3,400	1,200
Legal costs	3,439	1,895
Licenses & permits	5,231	...
Marketing or advertising	391	1,141
Medical expenses	217	179
Misc 1099	19,317	...
Office expense (deleted)	10,154	2,123
Ongoing construction	...	190
Parking (deleted)	65	1
Petty cash (deleted)	20,620	10,487
Postage & delivery (deleted)	281	35
Smart Home expense	17,399	...
Taxes other	579	...
Travel expense	5,347	...
Lodging	540	...
Tolls	100	...
Total travel expenses	5,987	...
Uncategorized expense	725	15,665
Uniforms	848	336
Total expenses	4,350	202,643
Net operating income (loss)	(2,114)	126,260
80000 Ask My Accountant	...	1,815
Electric expense	1,707	...
Reconciliation discrepancies-1	(124,341)	13,988
Transfer to master account	...	12,765
Total other income (expenses)	(126,048)	(592)
Net other income (expense)	(126,048)	(592)
Net income (loss)	(2,114)	212
Year end shares outstanding	1,103,248,239	1,103,248,239

Ⓜ Financials for RFI Companies, Inc.; Ⓜ For three months; Ⓜ As reported by Company; Ⓜ Year end shares outstanding belongs to Company, not RFI Companies, Inc.'s

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

Cash	6,930	...
Savings 3002	0	0
Savings A WF	0	0
Savings B WF	0	0
SunTrust - Restore Force - #8769 (deleted)	(419)	...
Wells Fargo - RFI Companies #1863	6,149	...
Wells Fargo savings #7979	300	...
Wells Fargo 7398 (deleted)	(150)	...
Wells Fargo checking #6087	(45,385)	...
Wells Fargo checking	...	...

Wells Fargo savings #7711	0	...
Wells Fargo_Wiseman Holdings_checking #1871	234	...
Wells Fargo_Wiseman Holdings_Savings #4581	88	...
Total bank accounts	(39,050)	...
Accounts receivable	4,610	(53,320)
Total accounts receivable	(53,320)	(53,320)
Undeposited funds	(28,000)	...
Construction in progress	9,993	...
Company transfer	(11,006)	...
Deposits - assets	12,542	...
Security deposit	3,198	...
Shareholder loans to	25,081	...
Uncategorized asset	274	...
Total other current assets	12,082	...
Total current assets	11,540	(80,288)
Furniture & equipment	23,058	...
Accumulated depreciation	101,703	...
2010 Chevy van	20,192	...
Chevy 2500	43,366	...
Property & equipment, net	36,745	...
Total fixed assets	(15,088)	...
Truck	51,313	...
Total other assets	9,980	51,313
Total long term assets	46,725	...
Total assets	58,265	(44,062)
Accounts payable	55,289	...
Total accounts payable	55,289	...
Wells Fargo 5010	0	...
Wells Fargo A Debit	0	...
Total credit cards	0	...
Ally Chevy van loan	8,783	...
Loan from CBW	(750)	...
Total loans from WBW	(750)	...
Total other current liabilities	8,033	...
Total current liabilities	63,322	...
Note payable - Chevy 2500	36,033	...
Note payable	137,851	...
Total long term liabilities	137,851	36,033
Total liabilities	137,851	99,355
Shareholder distributions	(22,357)	...
Retained earnings (accumulated deficit)	(56,003)	...
Common stock	100	...
Owners draw	(65,370)	...
Net income	212	...
Total stockholders' equity (deficit)	(79,586)	(143,417)

Ⓜ Financials for RFI Companies, Inc.

**Recent Dividends:**

**1. Foodfest International 2000, Inc. common.**

No dividends paid.

**Annual Dividends:**

**1. Foodfest International 2000, Inc. common.**

No dividends paid.

**FORTEM RESOURCES INC**

**Earnings, 9 mos. to Nov 30(Consol. - \$):**

Cost & expenses	1,645,616	278,840
Operating income	(1,650,089)	(283,106)
Other income (expense), net	(6,310,903)	(323,275)
Foreign currency	15,281	...
Net income	(7,973,277)	(693,779)
Earnings common share	...	...
Primary	\$(0.08)	\$(0.02)
Fully Diluted	\$(0.08)	\$(0.02)
Common Shares:	...	...
Full Diluted	102,404,033	31,019,904
Year-end	116,664,698	31,732,567

**FORWARD INDUSTRIES, INC.**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

Total revenues	6,336,467	6,591,248
Cost & expenses	6,285,394	6,443,126

Operating income	51,073	148,122
Other income (expense), net	(4,422)	3,370
Net before taxes	46,651	151,492
Net income	46,651	151,492
Earnings common share	...	...
Primary	\$0.01	\$0.02
Fully Diluted	\$0.01	\$0.02
Common Shares:	...	...
Full Diluted	8,895,456	8,757,728
Year-end	8,850,830	8,780,830

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2017	2016
Cash & equivalents	5,904,425	...
Inventories	2,061,052	...
Current assets	13,671,501	...
Net property & equip.	33,458	...
Total assets	13,717,802	...
Liabilities:	...	...
Current liabilities	4,711,659	...
Stockholders' equity	8,973,135	...
Net current assets	8,959,842	...

**FOVEA JEWELRY HOLDINGS LTD**

**New Name** On Feb. 6, 2018, Co. changed its name from Win-cash Resources Inc to Fovea Jewelry Holdings Ltd.

**FOVEA JEWELRY HOLDINGS LTD**

**Stock Trading Status** Co.'s common stock is trading on National Bulletin Board (NBB). Symbol:FJHL.

**FRANKLIN WIRELESS CORP**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

Net Sales	15,996,612	27,057,436
Cost & expenses	17,132,621	26,063,161
Operating income	(1,136,009)	994,275
Interest income	5,034	4,550
Other income (expense), net	39,342	132,985
Net before taxes	(1,091,633)	1,131,810
Income taxes	99,120	395,180
Net income	(1,190,753)	736,630
Earnings common share	...	...
Primary	\$(0.11)	\$0.08
Fully Diluted	\$(0.11)	\$0.07
Common Shares:	...	...
Full Diluted	10,520,203	10,742,449
Year-end	10,520,203	10,517,203

**FREEDOM HOLDING CORP (NV)**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

Total revenues	46,331,000	9,079,000
Cost & expenses	23,217,000	9,649,000
Operating income	23,114,000	(570,000)
Net before taxes	23,114,000	(570,000)
Income taxes	584,000	(960,000)
Net income	22,530,000	390,000
Balance for common	22,530,000	383,000
Earnings common share	...	...
Primary	\$0.86	...
Fully Diluted	\$0.86	...
Common Shares:	...	...
Full Diluted	26,341,542	11,213,579
Year-end	52,606,600	11,213,579

**FREEDOM LEAF INC**

**Acquisition Completed** On Jan. 5, 2018, Co. acquired 100% interest in Green Market Europe, S.L. from Luis Miguel Santos Juan and Ylenia Coves Sansano (collectively the "Sellers") for Euro20,000 and agreed to issue a total of 4,220,000 shares of Co. common stock to the Sellers.

**FULLNET COMMUNICATIONS INC**

**Interest Sale Completed** On Feb. 1, 2018, Co.'s wholly-owned subsidiary, FullTel, Inc., sold substantially all its customers and certain operating assets to Dobson Technologies U Transport and Telecom Solutions, LLC for \$246,500 in cash.

**FUSE ENTERPRISES INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

Cost & expenses	227,791	37,370
Operating income	(227,791)	(37,370)
Interest income	41,410	...
Interest expense	52,668	...
Other income (expense), net	(340)	(181)
Net before taxes	(239,389)	(37,551)
Net income	(239,389)	(37,551)

Earnings common share		
Primary	\$(0.01)	\$(0.00)
Fully Diluted	\$(0.01)	\$(0.00)
Common Shares:		
Full Diluted	45,150,000	45,150,000
Year-end	45,150,000	45,150,000
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Assets:	2017	
Cash & equivalents	4,102,537	
Current assets	5,102,537	
Net property & equip.	12,407	
Total assets	5,114,944	
Liabilities:		
Current liabilities	6,876,568	
Stockholders' equity	(1,761,624)	
Net current assets	(1,774,031)	

#### FUSION TELECOMMUNICATIONS INTERNATIONAL INC

**Offering** On Jan. 29, 2018, Co. announced that it intends to offer and sell approximately \$30,000,000 of shares of its common stock in an underwritten registered public offering. In addition, Co. expects to grant the underwriters a 45-day option to purchase up to an additional 15% of the shares of its common stock sold in the offering to cover over-allotments, if any. All shares of common stock to be sold in the proposed offering will be offered by Fusion. The proposed offering is subject to market and other conditions, and there can be no assurance as to whether or when the offering may be completed, or as to the actual size or terms of the offering.

#### GAENSEL ENERGY GROUP INC Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015	2014
General & administrative expenses	14,751	10,787	2,410
Professional fees	5,976	43,536	4,278
Salaries & wages	120,000	120,000	10,000
Other expenses	...	6,299	...
Total operating expenses	140,727	180,622	16,688
Operating income (loss)	(140,727)	(180,622)	(16,688)
Gain on the forgiveness of debt	...	...	(5,650)
Gain on the forgiveness of account payable	(40,334)	...	...
Total other income (expense)	40,334	...	5,650
<b>Net income (loss)</b>	<b>(100,393)</b>	<b>(180,622)</b>	<b>(11,038)</b>
Year end shares outstanding	85,159,942	85,159,393	85,159,942

As reported from 2016 Annual Report

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash & cash equivalents	693	1,641
Total current assets	693	1,641
Total assets	693	1,641
Accounts payable	10,783	48,899
Accruals	663	...
Related party payable	34,548	17,650
Judgment payable	21,892	21,892
Accrued payroll	250,000	130,000
Total current liabilities	317,886	218,441
Convertible preferred stock	1,000	1,000
Common stock	85,161	85,161
Additional paid-in capital	8,222,619	8,222,619
Retained earnings (accumulated deficit)	(8,625,973)	(8,525,580)
Total stockholders' equity	(317,193)	(216,800)

As reported from 2016 Annual Report

#### Recent Dividends:

**1. Gaensel Energy Group Inc preferred.**  
No dividends paid.

#### 2. Gaensel Energy Group Inc common.

No dividends paid.

#### Annual Dividends:

**1. Gaensel Energy Group Inc preferred.**

No dividends paid.

**2. Gaensel Energy Group Inc common.**

No dividends paid.

#### GANDER MOUNTAIN CO

**Bankruptcy Proceedings** On Jan. 30, 2018, the U.S. Bankruptcy Court entered an order confirming Co.'s Joint Plan of Liquidation and granting Co.'s motion for substantive consolidation of the Debtors' assets, liabilities and operations. Camping World Holdings purchased a majority of Co.'s assets under a Section 363 sale and is operating approximately 50 former Gander Mountain store locations under the name Gander Outdoors. This privately-held outdoor specialty retailer filed for Chapter 11 protection on Mar. 10, 2017, listing more than \$500,000,000 in assets. Co. emerged from a previous bankruptcy in Mar. 1997.

#### GAWK INC

**New Accountant** On Jan. 12, 2018, Co. dismissed Squar Milner, LLP and engaged DMCL Chartered Professional Accountants as its new independent public accounting firm.

#### GB SCIENCES INC

##### Earnings, 9 mos. to Dec 31 (Consol. - \$):

	2017	2016
Total revenues	1,635,136	...
Cost & expenses	13,334,624	6,637,764
Operating income	(11,699,488)	(6,637,764)
Interest expense	1,918,264	746,614
Other income (expense), net	354,308	(81,534)
<b>Net income</b>	<b>(13,263,444)</b>	<b>(7,465,912)</b>

##### Earnings common share

Primary \$(0.10) \$(0.11)

Fully Diluted \$(0.10) \$(0.11)

##### Common Shares:

Full Diluted 127,389,398 68,954,306

Year-end 131,254,104 92,836,869

#### GENERAL CANNABIS CORP

**Joint Venture Completed** On Jan. 24, 2018, Co. and DNFC LLC ("DNFC") formed a 50%-50% joint venture, Desert Created Company LLC ("Desert Created Company"), which would, among other things, provide certain service management services to holders of medical marijuana licenses in AZ. In connection with the formation of Desert Created Company, Co. contributed 75,000 shares of Co.'s common stock and warrants to purchase 75,000 shares of Co.'s common stock, at an exercise price of \$2.00 per share, to members of DNFC.

#### GENERAL MOTORS FINANCIAL CO INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
Finance charge income	3,256,000	2,846,000	2,848,000
Leased vehicle income	8,606,000	5,896,000	2,795,000
Other income	289,000	241,000	224,000
Total revenue	12,151,000	8,983,000	5,867,000
Salaries & benefits	845,000	735,000	609,000
Other operating expenses	545,000	515,000	442,000
Leased vehicle expenses	6,415,000	4,506,000	2,190,000
Provision for loan losses	757,000	644,000	603,000
Interest expense	2,566,000	1,972,000	1,460,000
Total costs & expenses	11,128,000	8,372,000	5,304,000
Equity income	173,000	151,000	116,000
Income (loss) from continuing operations before income taxes	1,196,000	762,000	679,000
Current federal income tax expense (benefit)	...	(1,000)	13,000
Current state & local income tax expense (benefit)	(4,000)	...	(5,000)
Current non-U.S. income tax expense	...	...	...

(benefit)	73,000	98,000	58,000
Total current income tax expense (benefit)	69,000	97,000	66,000
Deferred federal income tax expense (benefit)	(16,000)	(1,000)	115,000
Deferred state & local income tax expense (benefit)	31,000	13,000	6,000
Deferred non-U.S. income tax expense (benefit)	27,000	(4,000)	7,000
Total deferred income tax expense (benefit)	42,000	8,000	128,000
Income tax provision (benefit)	111,000	105,000	194,000
Income from continuing operations	1,085,000	657,000	485,000
Income (loss) from discontinued operations, net of tax	(424,000)	97,000	161,000
<b>Net income (loss)</b>	<b>661,000</b>	<b>754,000</b>	<b>646,000</b>
Year end shares outstanding	5,050	5,050	5,050
Total number of employees	9,900	...	...
Number of common stockholders	1	...	...

Restated to reflect the discontinued operations of European subsidiaries and branches; Adjusted for 10,000-for-1 stock split, September 1, 2017; As is; Approximately

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	4,265,000	2,815,000
Retail finance receivables, net of fees	32,802,000	26,400,000
Less: allowance for loan losses - retail finance receivables	889,000	765,000
Total retail finance receivables, net	31,913,000	25,635,000
Commercial finance receivables, net of fees	10,312,000	7,880,000
Less: allowance for loan losses - commercial finance receivables	53,000	40,000
Leased vehicles	62,203,000	48,340,000
Manufacturer subvention	(9,468,000)	(7,686,000)
Less: accumulated depreciation - leased vehicles	9,853,000	6,312,000
Leased vehicles, net	42,882,000	34,342,000
Goodwill	1,197,000	1,196,000
Equity in net assets of non-consolidated affiliate	1,187,000	944,000
Property & equipment, gross	418,000	320,000
Less: accumulated depreciation - property & equipment	159,000	106,000
Property & equipment, net	259,000	214,000
Deferred income taxes	249,000	242,000
Related party receivables	309,000	347,000
Other assets	4,495,000	3,239,000
Assets held for sale	...	10,951,000
Total assets	97,015,000	87,765,000
Secured revolving credit facilities	4,694,000	8,503,000
Secured securitization notes payable	35,193,000	26,584,000
Secured debt	39,887,000	35,087,000
Unsecured senior notes	36,820,000	26,737,000
Unsecured credit facilities	2,368,000	1,961,000
Other unsecured debt	1,642,000	778,000



Unsecured debt	40,830,000	29,476,000
Accounts payable & accrued expenses	1,622,000	1,324,000
Deferred income	3,221,000	2,355,000
Deferred income taxes	288,000	223,000
Related party payables	92,000	320,000
Other liabilities	781,000	594,000
Liabilities held for sale	...	9,693,000
Total liabilities	86,721,000	79,072,000
Additional paid-in capital	7,525,000	6,505,000
Unrealized gain (loss) on cash flow hedges	16,000	17,000
Defined benefit plans	1,000	(20,000)
Foreign currency translation adjustment	(785,000)	(1,235,000)
Accumulated other comprehensive income (loss)	(768,000)	(1,238,000)
Retained earnings (accumulated deficit)	3,537,000	3,426,000
Total shareholders' equity	10,294,000	8,693,000

Total assets at cost	3,095,184	3,095,184
Less: accumulated depreciation	1,307,595	1,093,077
Machinery, equipment & other depreciable assets, net	1,787,589	2,002,107
Mining assets	210,000	210,000
Total long term assets	1,997,589	2,212,107
Total assets	2,149,935	2,291,837
Accounts payable	0	0
Loans from shareholders	1,249,500	1,234,500
Payroll tax payable	0	0
Total current liabilities	1,249,500	1,234,500
Total liabilities	1,249,500	1,234,500
Common stock	205,530	205,530
Additional paid-in capital	6,038,970	6,038,970
Retained earnings (accumulated deficit)	(5,344,066)	(5,187,163)
Total stockholders' equity (deficit)	900,435	1,057,337

As reported by the Company

Restated to reflect the discontinued operations of European subsidiaries and branches; Net of unearned income, unamortized premiums and discounts, and deferred fees and costs - Retail finance receivables: \$228,000,000; Net of unearned income, unamortized premiums and discounts, and deferred fees and costs - Retail finance receivables: \$178,000,000

**Recent Dividends:**

**1. General Motors Financial Co Inc common.**

No dividends paid.

**Annual Dividends:**

**1. General Motors Financial Co Inc common.**

No dividends paid.

**GENERAL MOTORS FINANCIAL CO INC**

**New Accountant** On Feb. 6, 2018, Co. dismissed Deloitte & Touche LLP and engaged Ernst & Young LLP as its new independent public accounting firm.

**GEO JS TECHNOLOGY GROUP CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Net revenues	939,865	5,133,792	2,404,845
Cost of net revenues	861,116	5,685,558	2,542,936
Gross profit (loss)	78,749	(551,765)	(138,090)
Operating expenses	235,652	288,986	288,397
Income (loss) from operations	(156,903)	(840,751)	(426,487)
Income (loss) before income taxes	(156,903)	(840,751)	(426,487)
<b>Net profit (loss)</b>	(156,903)	(840,751)	(426,487)
Weighted average shares outstanding - basic	205,530,000	205,117,500	204,980,000
Weighted average shares outstanding - diluted	205,530,000	205,117,500	204,980,000
Year end shares outstanding	205,530,000	204,980,000	204,980,000
Net earnings (loss) per share - basic	\$(0.00)	\$(0.00)	\$(0.00)
Net earnings (loss) per share - diluted	\$(0.00)	\$(0.00)	\$(0.00)
Number of full time employees	...	...	6
Number of common stockholders	...	...	70

Reclassified to conform with 2017 presentation; As reported by the Company; Approximately

**Consolidated Balance Sheet, Years Ended Mar. 31 (\$):**

	2017	2016
		(revised)
Cash & cash equivalents	42,806	37,730
Prepaid deposit	109,540	42,000
Total current assets	152,346	79,730
Machinery	613,184	613,184
Equipment	2,482,000	2,482,000

**Recent Dividends:**

**1. GEO JS Technology Group Corp common.**

No dividends paid.

**Annual Dividends:**

**1. GEO JS Technology Group Corp common.**

No dividends paid.

**GEO JS TECHNOLOGY GROUP CORP**

**Earnings, 3 mos. to Jun 30(Consol. - \$):**

	2017	2016
Total revenues	111,964	280,000
Cost & expenses	187,024	300,450
Operating income	(75,061)	(20,470)
Net before taxes	(75,061)	(20,470)
<b>Net income</b>	(75,061)	(20,470)

**Earnings common share**

Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)

**Common Shares:**

Full Diluted	205,530,000	205,117,500
Year-end	205,530,000	...

**Consolidated Balance Sheet Items, as of (\$):**

	2017	2016
<b>Assets:</b>		
Cash & equivalents	21,375	130,915
Current assets	130,915	130,915
Net property & equip.	1,733,957	1,733,957
Total assets	2,074,872	2,074,872
<b>Liabilities:</b>		
Current liabilities	1,249,500	1,249,500
Stockholders' equity	825,372	825,372
Net current assets	(1,118,585)	(1,118,585)

**GEO JS TECHNOLOGY GROUP CORP**

**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2017	2016
Total revenues	151,964	479,975
Cost & expenses	273,776	541,211
Operating income	(121,812)	(61,236)
Net before taxes	(121,812)	(61,236)
<b>Net income</b>	(121,812)	(61,236)

**Earnings common share**

Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)

**Common Shares:**

Full Diluted	205,530,000	205,530,000
Year-end	205,530,000	...

**GIGA-TRONICS INC**

**Earnings, 9 mos. to (Consol. - \$000):**

	12/30/17	12/24/16
Net Sales	7,453	11,037
Cost & expenses	10,166	12,941
Operating income	(2,713)	(1,904)
Other income (expense), net	67	136
Gains or losses	324	802
Net before taxes	(2,650)	(1,071)
Income taxes	2	2
<b>Net income</b>	(2,652)	(1,073)
<b>Earnings common share</b>		
Primary	\$(0.27)	\$(0.11)
Fully Diluted	\$(0.27)	\$(0.11)

<b>Common Shares:</b>		
Full Diluted	9,769	9,550
Year-end	10,180	9,550

**GLOBAL BROKERAGE INC**

**Bankruptcy Proceedings** On Jan. 23, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s Disclosure Statement and concurrently confirming Co.'s Prepackaged Plan of Reorganization. As previously reported, "The overall purpose of the Plan is to enable Global Brokerage to exchange its current convertible notes for new notes that have a five-year extended maturity and to restructure its current operations to reduce current expenses. The Plan provides for the following: Issuance of new notes to replace the Existing Notes. The New Notes have a five-year maturity, are secured, will be guaranteed by Holdings, lack a conversion feature, and contain certain additional covenants; Amendment of the limited liability company agreement of Holdings to provide the Holders of the New Notes with additional contractual protections; Amendment of the limited liability company agreement of FXCM to provide for certain permitted payments to fund certain cash interest payments on the New Notes and to ensure certain funds for anticipated expenses of GLBR; Amendment of that certain Amended and Restated Credit Agreement, dated as of Jan. 25, 2015, by and among Holdings, Leucadia to extend the maturity of the Leucadia Credit Agreement from Jan. 2018 to Jan. 2019 to enhance the prospects for a refinancing of the facility, mitigating a risk to the ongoing financial viability of FXCM and, in turn, the financial viability of Holdings and GLBR." This online foreign exchange trading company filed for Chapter 11 petition on Dec. 11, 2017, listing \$1,000,000,000 in pre-petition assets. Also on Jan. 23, 2018, the U.S. Bankruptcy Court approved Co.'s motion for an order authorizing the Debtor to assume a restructuring support agreement (RSA) by and among the Debtor, Global Brokerage Holdings, FXCM Group, the consenting note-holders and Leucadia National. As previously reported, "Pursuant to the Prepackaged Plan, only one class, Class 3, which consists of claimants who hold notes issued by the Debtor under the indenture for its \$172,500,000 Principal Amount of 2.25% Convertible Senior Notes Due 2018 (the 'Existing Notes'), is impaired and entitled to vote on the Prepackaged Plan. The Prepackaged Plan provides that, on the Effective Date, all of the Existing Notes held by Class 3 claimants will be cancelled and discharged, and each Holder of an Allowed Class 3 Claim shall receive its pro rata share of New Notes, which are secured 7% Senior Notes Due 2023 and subject to the terms and conditions fully set forth in the New Notes Indenture. The Prepackaged Plan does not impair any other class of creditors or equity holders. Moreover, under the Existing Notes Indenture, the Debtor is required to make a scheduled interest payment to the holders of the Existing Notes on Dec. 15, 2017, subject to a thirty (30) day grace period. The Debtor does not have sufficient liquidity to make the Dec. 15, 2017 interest payment. Absent a waiver or forbearance from the holders of the Existing Notes, the failure by the Debtor to make this interest payment could result in the acceleration of the maturity of the Existing Notes. The Debtor does not currently have sufficient liquidity, nor does it anticipate having sufficient liquidity to repay the Existing Notes on or prior to their maturity in 2018. The Prepackaged Plan provides for the issuance of New Notes with an extended maturity of five years in exchange for the Existing Notes. That additional time will facilitate the Debtor's repayment of its debt obligations, allowing it to preserve value for its other stakeholders who are otherwise unimpaired by the Prepackaged Plan. Without the RSA, the parties run the risk of a free-fall bankruptcy, with the resulting material loss of value to the detriment of all creditors and equity holders."

**GLOBAL BROKERAGE INC**

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a notice (pursuant to the confirmation order) of restructuring expenses to be paid pursuant to the restructuring support agreement (RSA). The notice states, "This notice is being filed in accordance with paragraph D under the caption 'Modifications to Plan' contained in the Confirmation Order. Pursuant to the Support Agreement Assumption Order and the Confirmation Order, the Reorganized Debtor will assume all obligations of the Debtor under the Restructuring Support Agreement, including the Debtor's obligation to pay fees and expenses under (i) that certain letter agreement dated May 18, 2017 by and among the Debtor and Centerview Partners LLC and (ii) that certain letter agreement dated June 5, 2017 by and among the Debtor and Vinson & Elkins LLP. The Debtor executed the Fee Letters as part of its efforts to refinance or restructure its \$172,500,000 aggregate principal amount of Existing Notes. Under the Fee Letters, the Debtor agreed to pay the fees and expenses of the advisors to a group of holders of the Existing Notes (the 'Ad Hoc Group'), as

is common in refinancing's and restructurings of similar magnitude. The Centerview Effective Date Payment represents: (i) the \$1,200,000 Transaction Fee, which is due on or prior to the Effective Date as a result of the consummation of the restructuring under the Plan, less (ii) a credit of \$338,333 on account of prepetition Monthly Advisory Fees earned prior to the Petition Date, plus (iii) a pro rata monthly fee in the amount of \$66,667 for the period from Jan. 18, 2018 through the anticipated Effective Date of Feb. 6, 2018. The V&E Effective Date Payment represents (i) \$271,383.31 in unpaid fees and expenses of V&E accrued prior to and during the Debtor's Chapter 11 Case, and (ii) V&E's good faith estimate of \$120,000 for fees and expenses that V&E will incur between the date of the filing of this notice and the Effective Date, pursuant to and in accordance with the V&E Fee Letter. In addition to the V&E Effective Date Payment, the Debtor has previously paid \$1,357,518.88 to V&E pursuant to the V&E Fee Letter."

#### GLOBAL BROKERAGE INC

**Bankruptcy Proceedings** On Feb. 6, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s payment of restructuring expenses pursuant to the restructuring support agreement (RSA). The payment notice was filed as a modification to the Court's Jan. 22, 2018 confirmation order for Co.'s Prepackaged Plan of Reorganization. As previously reported, "Pursuant to the Support Agreement Assumption Order and the Confirmation Order, the Reorganized Debtor will assume all obligations of the Debtor under the Restructuring Support Agreement, including the Debtor's obligation to pay fees and expenses under (i) that certain letter agreement dated May 18, 2017 by and among the Debtor and Centerview Partners LLC and (ii) that certain letter agreement dated June 5, 2017 by and among the Debtor and Vinson & Elkins LLP. The Debtor executed the Fee Letters as part of its efforts to refinance or restructure its \$172,500,000 aggregate principal amount of Existing Notes. Under the Fee Letters, the Debtor agreed to pay the fees and expenses of the advisors to a group of holders of the Existing Notes (the 'Ad Hoc Group'), as is common in refinancing's and restructurings of similar magnitude. The Centerview Effective Date Payment represents: (i) the \$1,200,000 Transaction Fee, which is due on or prior to the Effective Date as a result of the consummation of the restructuring under the Plan, less (ii) a credit of \$338,333 on account of prepetition Monthly Advisory Fees earned prior to the Petition Date, plus (iii) a pro rata monthly fee in the amount of \$66,667 for the period from Jan. 18, 2018 through the anticipated Effective Date of Feb. 6, 2018. The V&E Effective Date Payment represents (i) \$271,383.31 in unpaid fees and expenses of V&E accrued prior to and during the Debtor's Chapter 11 Case, and (ii) V&E's good faith estimate of \$120,000 for fees and expenses that V&E will incur between the date of the filing of this notice and the Effective Date, pursuant to and in accordance with the V&E Fee Letter. In addition to the V&E Effective Date Payment, the Debtor has previously paid \$1,357,518.88 to V&E pursuant to the V&E Fee Letter."

#### GLOBAL EAGLE ENTERTAINMENT INC

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2017	2016
Total revenues	459,871,000	372,991,000
Cost & expenses	587,034,000	423,916,000
Operating income	(160,012,000)	(74,980,000)
Other income (expense), net	(7,768,000)	15,424,000
Net before taxes	(211,715,000)	(67,385,000)
Income taxes	10,993,000	(46,167,000)
<b>Net income</b>	<b>(222,708,000)</b>	<b>(21,218,000)</b>
Earnings common share		
Primary	\$(2.57)	\$(0.27)
Fully Diluted	\$(2.57)	\$(0.27)
Common Shares:		
Full Diluted	86,710,000	79,892,000
Year-end	90,741,126	85,309,744

#### GLOBAL POWER EQUIPMENT GROUP INC

**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2017	2016
Total revenues	173,922	230,423
Cost & expenses	212,462	254,384
Operating income	(41,822)	(28,762)
Interest expense	7,583	6,408
Income contin. oper.	(48,185)	(36,335)
<b>Net income</b>	<b>(48,651)</b>	<b>(36,627)</b>
Earnings common share		
Primary	\$(2.77)	\$(2.11)
Fully Diluted	\$(2.77)	\$(2.11)
Common Shares:		
Full Diluted	17,577	17,320
Year-end	17,801	

#### GO2GREEN LANDSCAPING INC

**Merger Completed** On Feb. 13, 2018, Co.'s wholly-owned subsidiary, NDI Acquisition Corp., merged with and into nDivision Inc. ("nDivision"), a provider of managed services, consisting of the remote management of datacenter equipment, systems and networks, as well as end user help desk services, consisting of the remote support of computer users, to domestic and international customers, with nDivision continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. issued 27,500,000 newly-issued shares of Common Stock of Co. to the former stockholders of nDivision, as the result, the stockholders of nDivision beneficially owned approximately 70% of the issued and outstanding Common Stock of Co.

#### GO2GREEN LANDSCAPING INC

**Name Change Development** On Feb. 13, 2018, Co.'s Board of Directors approved an amendment to its Articles of Incorporation to change its name to nDivision Inc.

#### GO2GREEN LANDSCAPING INC

**Stock Split Development** On Feb. 13, 2018, Co. Board of Directors and a majority of Co.'s shareholders approved a forward stock split of Co.'s common stock at a ratio of 8:1.

#### GOLDEN STAR RESOURCE CORP

**Earnings, 6 mos. to Dec 31**(Consol. - \$):

	2017	2016
Cost & expenses	21,735	3,882
<b>Net income</b>	<b>(21,735)</b>	<b>(3,882)</b>
Earnings common share		
Common Shares:		
Full Diluted	7,070,000	7,070,000
Year-end	7,070,000	7,070,000

#### GOOD TIMES RESTAURANTS INC.

**Earnings, 3 mos. to** (Consol. - \$):

	12/26/17	12/27/16
Total revenues	22,760,000	16,555,000
Cost & expenses	23,087,000	17,028,000
Operating income	(327,000)	(473,000)
<b>Net income</b>	<b>(410,000)</b>	<b>(493,000)</b>
Balance for common	(583,000)	(633,000)
Earnings common share		
Primary	\$(0.05)	\$(0.05)
Fully Diluted	\$(0.05)	\$(0.05)
Common Shares:		
Full Diluted	12,444,748	12,288,365
Year-end	12,468,325	12,297,550

#### Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	3,299,000	
Inventories	882,000	
Current assets	5,053,000	
Net property & equip.	29,070,000	
Total assets	53,493,000	
Liabilities:		
Current liabilities	5,791,000	
Long-term debt	4,835,000	
Stockholders' equity	34,106,000	
Net current assets	(738,000)	

#### GOOGREEN INC

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2017	2016
Cost & expenses	7,632	3,126
<b>Net income</b>	<b>(7,632)</b>	<b>(3,126)</b>
Earnings common share		
Common Shares:		
Year-end	378,283	378,283

#### GRANITE FALLS ENERGY LLC

##### Annual Report

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2017	2016	2015
Revenues	215,782,391	215,526,226	231,254,508
Cost of goods sold	194,682,913	198,627,132	208,654,190
Gross profit	21,099,478	16,899,094	22,600,318
Operating expenses	6,167,883	5,325,569	5,175,915
Operating income	14,931,595	11,573,525	17,424,403
Other income (expenses), net	457,275	99,735	38,169
Interest income	56,384	8,400	9,369
Interest expense	323,708	453,398	525,108
Total other income (expense), net	189,951	(345,263)	(477,570)

<b>Net income (loss)</b>	15,121,546	11,228,262	16,946,833
Net income (loss) attributable to non-controlling interest	(3,636,213)	(2,505,454)	(3,360,083)
<b>Net income (loss) attributable to Granite Falls Energy, LLC</b>	<b>11,485,333</b>	<b>8,722,808</b>	<b>13,586,750</b>
Weighted average units outstanding - basic	30,606	30,606	30,606
Weighted average units outstanding - diluted	30,606	30,606	30,606
Year end units outstanding	30,606	30,606	30,606
<b>Net income (loss) per unit - basic</b>	<b>\$375.26</b>	<b>\$285.00</b>	<b>\$443.92</b>
<b>Net income (loss) per unit - diluted</b>	<b>\$375.26</b>	<b>\$285.00</b>	<b>\$443.92</b>
Distributions per unit	\$365.00	\$315.00	\$1,050.00
Number of full time employees	82	83	78
Number of common stockholders	979	979	970

□ Approximately; □ As of January 29, 2018; □ As of January 27, 2016

#### Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017	2016
Cash	21,658,422	13,797,857
Restricted cash	75,189	
Accounts receivable	7,622,601	6,654,994
Raw materials	4,488,923	9,098,492
Supplies	2,929,385	2,755,958
Work in process	1,281,292	1,347,754
Finished goods	6,541,492	5,139,209
Inventory	15,241,092	18,341,413
Commodity derivative instruments	244,294	1,228,926
Prepaid expenses & other current assets	361,340	325,989
Total current assets	45,202,938	40,349,179
Land & improvements	13,697,790	13,697,790
Railroad improvements	9,045,112	9,045,112
Process equipment & tanks	129,640,626	128,004,694
Administration building	569,328	569,328
Office equipment	989,690	907,652
Rolling stock	1,904,154	1,792,534
Construction in progress	777,655	315,631
Property, plant & equipment, gross	156,624,355	154,332,741
Less: accumulated depreciation	84,353,342	75,364,725
Property, plant & equipment, net	72,271,013	78,968,016
Goodwill	1,372,473	1,372,473
Investment	7,500,000	
Other assets	743,106	781,254
Total assets	127,089,530	121,470,922
Current maturities of long-term debt	432,183	490,057
Checks drawn in excess of bank balance		1,866,683
Accounts payable	7,535,468	5,624,840
Corn payable to Farmers Cooperative Elevator Company (FCE)		5,358,111
Commodity derivative instruments	40,379	
Accrued liabilities	972,043	997,319
Total current liabilities	8,980,073	14,337,010
Heron Lake BioEnergy: term note payable	7,500,000	
Heron Lake BioEnergy: assessment payable	1,297,685	1,614,976
Heron Lake BioEnergy: note payable	100,000	268,750
Less: amounts due within one year	432,183	490,057

Net long-term debt	8,465,502	1,393,669
Members' equity attributable to Granite		
Falls Energy, LLC	83,998,672	83,684,529
Non-controlling interests	25,645,283	22,055,714
Total member's equity	109,643,955	105,740,243

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Granite Falls Energy LLC membership units.

No dividends paid.

#### Annual Dividends:

##### 1. Granite Falls Energy LLC membership units.

No dividends paid.

#### GREYSTONE LOGISTICS INC

##### Earnings, 6 mos. to Nov 30(Consol. - \$):

	2017	2016
Net Sales	20,009,177	17,065,972
Cost & expenses	18,428,657	16,256,188
Operating income	1,580,520	809,784
Interest expense	658,736	542,800
Other income (expense), net	12,069	
Net before taxes	933,853	266,984
Income taxes	259,500	54,550
Net income	674,353	212,434
Balance for common	363,371	(76,330)
Earnings common share		
Primary	\$0.01	\$
Fully Diluted	\$0.01	\$
Common Shares:		
Full Diluted	28,988,701	28,283,332
Year-end	28,361,201	28,361,201

#### GRIPEVINE INC

##### Earnings, 9 mos. to Nov 30(Consol. - \$):

	2017	2016
Cost & expenses	1,644,983	30,089,716
Net income	(1,644,983)	(30,089,716)
Earnings common share		
Primary	\$(0.01)	\$(0.25)
Fully Diluted	\$(0.01)	\$(0.25)
Common Shares:		
Full Diluted	120,909,775	120,000,000
Year-end	124,720,532	120,000,000

#### GROGENESIS INC

##### Earnings, 6 mos. to Nov 30(Consol. - \$):

	2017	2016
Total revenues	62,586	
Cost & expenses	707,956	631,335
Operating income	(649,245)	(637,741)
Interest expense	1,527	2,006
Gains or losses	(4,025)	
Net income	(654,797)	(639,747)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	100,385,082	84,374,362
Year-end	99,621,400	91,793,178

#### GROWGENERATION CORP

**Acquisition Completed** On Jan. 23, 2018, Co. purchased all of the assets of a retail hydroponic store, East Coast Hydroponic Warehouse, located in Warwick, RI in exchanged for \$1,800,000 and 300,000 shares of Co.'s common stock.

#### GROWGENERATION CORP

**Acquisition Completed** On Jan. 30, 2018, Co.'s wholly-owned subsidiary, GrowGeneration California Corp., acquired all the assets of a retail hydroponic store, Humboldt Depot, located in Arcata, CA, for approximately \$1,000,000 and 100,000 shares of common stock of Co. as consideration for the assets.

#### GROWLIFE INC

**Offering** On Feb. 6, 2018, Co. announced a public offering pursuant to a Common Stock. Co. proposed to offer 100,000,000 Shares at a proposed maximum offering price per share of \$0.16, which amounted to a proposed maximum aggregate offering price of \$1,600,000. The amount of registration fee is \$199.20.

#### GSG GROUP INC

**New Accountant** On Feb. 14, 2018, Co. dismissed MaloneBailey, LLP and engaged JTC Fair Song CPA as its new independent public accounting firm.

#### GUNTHER GRANT INC

#### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017
Licensing & consulting fee income	12,000
Gross profit	12,000
Total operating expenses	7,500
Net income	4,500
Weighted average shares outstanding - basic	1,043,558,879
Weighted average shares outstanding - diluted	1,043,558,879
Year end shares outstanding	1,093,812,811
Net income per share - basic	\$0.00
Net income per share - diluted	\$0.00

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017
Accounts receivable	12,000
Furniture, fixtures & improvements	17,020
Production machinery, equipment & molds	75,612
Other equipment	17,550
Property & equipment, cost	110,182
Less: accumulated depreciation	104,677
Property & equipment, net	5,505
Loans receivable - officer	185,403
Investment	2,600
Deferred compensation	50,000
Total assets	255,508
Accrued expenses	1,000
Total current liabilities	1,000
Total liabilities	1,000
Common stock	332,995
Paid-in capital	1,202,773
Retained earnings (accumulated deficit)	(1,281,260)
Total shareholders' equity	254,508

#### Recent Dividends:

##### 1. Gunther Grant Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Gunther Grant Inc common.

No dividends paid.

#### H/CELL ENERGY CORP

**Acquisition Completed** On Feb. 1, 2018, Co. acquired all the issued and outstanding capital stock of PVBJ Inc. ("PVBJ"), d/b/a Temperature Service Company, is a regionally recognized company that specializes in HVAC and refrigeration for commercial and residential customers, from Benis Holdings LLC, the sole shareholder of PVBJ ("Benis Holdings"), for an aggregate amount equal to (i) \$221,800 (the "Cash Purchase Price") and (ii) 444,445 shares of Co.'s common stock, par value \$0.001 per share having an aggregate value of \$1,000,000 (the "Acquisition Shares"). Pursuant to the Purchase Agreement, the Acquisition Shares were issued at closing, and the Cash Purchase Price will be paid to Benis Holdings from positive earnings before taxes of PVBJ, with Benis Holdings to receive 50% of annual earnings before taxes of PVBJ until such time as Benis Holdings has received the full Cash Purchase Price.

#### HAN TANG TECHNOLOGY INC

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2017	2016
Cost & expenses	(130)	6,156
Operating income	130	(6,156)
Interest expense	566	396
Net income	(436)	(6,552)

#### Earnings common share

Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	4,307,613	204,713
Year-end	4,307,613	204,713

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	130
Current assets	130
Total assets	130
Liabilities:	
Current liabilities	34,307
Stockholders' equity	(34,176)
Net current assets	(34,177)

#### HEALTH DISCOVERY CORP

**Resignation of Accountant** On Jan. 23, 2018, Frazier & Deeter, LLC resigned as Co.'s independent public accounting firm.

#### HEALTHY COFFEE INTERNATIONAL, INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2014
Sales	415,238
Total income	415,238
Cost of goods sold	49,850
Gross margin (loss)	365,388
Payroll expenses	154,679
Commission expenses	25,276
Dues & subscriptions	477
Equipment lease expense	5,504
Professional fees	45,824
Rent expense	23,976
Taxes & license	3,920
Maintenance & other expense	2,745
Telephone & communication expense	6,405
Office expense	14,830
Postage & delivery	5,624
Software expense	14,400
Travel expense	8,500
Transportation expense	8,500
Meals & entertainment expenses	3,250
Bank charges	4,670
Charitable contribution	1,252
Utilities expense	1,250
Insurance expense	1,989
Advertising & promotion expenses	3,276
Total expenses	336,347
Net income (loss)	29,041
Year end shares outstanding	179,655,991
Number of common stockholders	41
Number of preferred A stockholders	313
Number of preferred B stockholders	47
Number of preferred C stockholders	3
Number of preferred D stockholders	1

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2014
Cash in bank-BOA checking	13,049
Accounts receivable	265,561
Stock inventories	73,250
Total current assets	351,860
Furniture & equipment, gross	50,719
Less: accumulated depreciation - furniture & equipment	1,460
Furniture & equipment, net	49,258
Stocks & bonds	281,791,831
Organization expense	65,250
Total other assets	281,857,081
Total assets	282,258,199
Accounts payable	121,368
Total current liabilities	121,368
Notes payables	70,000
Total long term debt	70,000
Total liabilities	191,368
Capital stock	282,202,450
Retained earnings (deficit)	(164,660)
Retained earnings - current year	29,041
Stockholders' equity	282,066,831

#### Dividends:

No dividends paid.

#### HEALTHY COFFEE INTERNATIONAL, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2015	2014
Total revenues	105,723	401,175
Cost & expenses	86,296	389,237
Net income	19,427	11,937
Earnings common share		
Common Shares:		
Year-end	3,679,657,991	179,585,991

#### HELIIX TCS INC

**Acquisition Completed** On Feb. 6, 2018, Co. acquired all of the outstanding preferred stock of Bio-Tech Medical Software, Inc. (or BioTrackTHC). This investment represents approximately 18.5% of BioTrackTHC's outstanding capital stock, on

an as-converted to common basis. In addition, Helix CEO Zac Venegas will join BioTrackTHC's board. Terms of the transaction were not disclosed.

#### HENNESSY ADVISORS INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	13,813,000	13,294,000
Cost & expenses	7,333,000	6,959,000
Deprec., depl. & amort.	83,000	93,000
Operating income	6,397,000	6,242,000
Interest expense	263,000	266,000
Other income (expense), net	13,000	
Net before taxes	6,147,000	5,976,000
Income taxes	(2,040,000)	1,980,000
<b>Net income</b>	<b>8,187,000</b>	<b>3,996,000</b>

#### Earnings common share

Primary	\$1.05	\$0.52
Fully Diluted	\$1.04	\$0.52

#### Common Shares:

Full Diluted	7,842,707	7,756,053
Year-end	7,803,530	

#### Consolidated Balance Sheet Items, as of (\$):

	2017
<b>Assets:</b>	
Cash & equivalents	15,198,000
Current assets	20,836,000
Net property & equip.	265,000
Total assets	96,939,000
<b>Liabilities:</b>	
Current liabilities	8,915,000
Long-term debt	20,671,000
Stockholders' equity	59,622,000
Net current assets	11,921,000

#### HHGREGG INC

**Bankruptcy Proceedings** On Feb. 6, 2018, Co. filed with the U.S. Bankruptcy Court a fourth motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Apr. 5, 2018 and July 5, 2018, respectively. The motion explains, "The Debtors have recently been working collaboratively with the Pre-Petition Secured Lenders, the DIP Lenders, and the Committee to negotiate an amendment to the DIP Agreement that maximizes the value of the Debtors' estate and the return to creditors. Extending the Exclusive Periods will allow the results of these extensive negotiations to play out in a way that benefits all constituencies as the Debtors work toward a liquidation of their remaining assets. While the Debtors have sold substantially all of their assets, they are still working diligently to address issues between creditor constituencies and complete their wind down. Continued efforts on these fronts could fundamentally change any plan that is proposed and could significantly impact the speed at which such plan could be confirmed. Accordingly, the Debtors require additional time to formulate and propose a plan in these cases."

#### HHGREGG INC

**Bankruptcy Proceedings** On Feb. 12, 2018, Co. Debtor Gregg Appliances filed with the U.S. Bankruptcy Court a monthly operating report for Jan. 2018. For the month, the Debtor reported a net loss of \$11,300,000 on zero net sales and paid \$501,000 in professional fees. Cash at the beginning of Jan. 2018 was \$8,600,000 and \$8,600,000 at month's end.

#### HK EBUS CORP

Earnings, 6 mos. to Nov 30(Consol. - \$):

	2017	2016
Cost & expenses	13,873	12,264
Operating income	(13,873)	(12,264)
<b>Net income</b>	<b>(13,873)</b>	<b>(12,264)</b>
<b>Earnings common share</b>		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
<b>Common Shares:</b>		
Full Diluted	992,192	992,192
Year-end	992,192	992,192

#### HOLLYWALL ENTERTAINMENT INC

##### Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2017	2016	2015
Licensing sales	304,000	415,000	200,058
Investigative & security services	...	30,974	901,170
Total revenues	304,000	445,974	1,101,228
Officer & administrative			

salaries	149,451	704,674	1,247,905
Professional fees	50,662	143,476	423,953
Flights & travel	19,971	46,926	...
Selling expenses	1,350	79,473	53,561
Other administrative expenses	433,538	524,059	230,380
Total operating expenses	654,972	1,498,608	1,955,799
Income (loss) from operations	(350,972)	(1,052,634)	(854,571)
Amortization expense	3,743,548	3,743,548	3,743,548
Total other income & (expense)	(3,743,548)	(3,743,548)	(3,743,548)
Income (loss) before income taxes	(4,094,520)	(4,796,182)	(4,598,119)
Provision (benefit) for deferred income taxes	(1,163,060)	(1,163,060)	(1,163,060)
<b>Net income (loss)</b>	<b>(2,931,460)</b>	<b>(3,633,122)</b>	<b>(3,435,059)</b>
Year end shares outstanding	1,597,774	74,120	1,304
Total number of employees	...	7	12

Reclassified to conform with 2017 presentation; Shares increased due to the effect of common stock issued for retirement of promissory notes and retirement of Hollywall ESOP; Adjusted for 1-for-1,400 stock split, June 27, 2017

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2017	2016	(revised)
Cash & cash equivalents	8,957	29,500	29,500
Total current assets	8,957	29,500	29,500
Purchase Open Vision deposit	175,000	175,000	
Investments in subsidiaries	462,460	462,460	
Tangible Music Master Recordings Library	63,640,284	67,373,832	
Total other assets	64,277,744	68,011,292	
Total assets	64,286,701	68,040,792	
Accounts payable & accrued expenses	64,733	61,798	
Notes payable	1,024,348	1,142,075	
Total current liabilities	1,089,081	1,203,873	
Loans & exchanges	1,815,216	717,717	
Deferred income taxes payable	15,895,820	17,058,880	
Preferred stock	99	43	
Common stock	(40,316)	94,957	
Additional paid-in capital	26,996,656	26,340,657	
Retained earnings (accumulated deficit)	18,530,145	22,624,665	
Total stockholders' equity (deficit)	45,486,584	49,060,322	

Reclassified to conform with 2017 presentation

#### Recent Dividends:

1. Hollywall Entertainment Inc common. No dividends paid.
2. Hollywall Entertainment Inc series A preferred. No dividends paid.

#### Annual Dividends:

1. Hollywall Entertainment Inc common. No dividends paid.
2. Hollywall Entertainment Inc series A preferred. No dividends paid.

#### HOTAPP BLOCKCHAIN INC

New Name On Feb. 1, 2018, Co. changed its name from Hotapp International Inc to Hotapp Blockchain Inc.

#### HOTAPP BLOCKCHAIN INC

Stock Trading Status Co.'s Class common stock is trading on National Bulletin Board (NBB). Symbol: HTBC.

#### HQ GLOBAL EDUCATION, INC.

##### Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	12/31/16	08/31/11
Fee based revenues	...	...	40,881,647

Service based revenues	...	...	14,690,984
Revenues	0	0	55,572,631
Cost of revenue-fee based	...	...	21,911,066
Cost of revenue-service based	...	...	12,378,498
Cost of sales	0	0	34,289,564
Gross profit	0	0	21,283,067
Selling expenses	...	...	1,038,506
Selling, general & administrative	6,220	500	...
General & administrative expenses	...	...	3,253,140
Income (loss) from continuing operations	(6,220)	(500)	16,991,421
Interest expense	0	0	105,635
Other expenses	...	...	122,392
Total other income (expense)	0	0	(228,027)
Net income (loss) before provision for income taxes	(6,220)	(500)	16,763,394
Provision for income taxes	0	0	...
<b>Net income (loss)</b>	<b>(6,220)</b>	<b>(500)</b>	<b>16,763,394</b>

	2017	2016	2015
Weighted average common shares outstanding-basic	33,000,000	33,000,000	33,000,000
Weighted average common shares outstanding-diluted	33,000,000	33,000,000	33,000,000
Year end shares outstanding	33,000,000	33,000,000	33,000,000
Net income (loss) per share-basic	\$0.00	\$0.00	\$0.51
Net income (loss) per share-diluted	\$0.00	\$0.00	\$0.51
Number of full time employees	...	...	1,192
Number of part time employees	...	...	1,778
Total number of employees	...	...	3,070
Number of common stockholders	...	...	138

As reported from the December 31, 2017 Annual Report; As reported by Company

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	0	0
Other current assets	0	0
Total current assets	0	0
Property, plant & equipment (PP&E)	0	0
Goodwill	50,000	50,000
Intangible assets	0	0
Other assets	0	0
Total assets	50,000	50,000
Accounts payable	1,700	1,400
Convertible debt	300,000	300,000
Interest on debt	0	0
Total current liabilities	301,700	301,400
Total liabilities	301,700	301,400
Preferred shares	40	...
Common stock	33	33
Additional paid in capital	0	0
Retained earnings (accumulated deficit)	(211,773)	(211,433)
Total stockholders' equity (deficit)	(211,700)	(211,400)

As reported from the December 31, 2017 Annual Report

#### Recent Dividends:

1. HQ Global Education, Inc. common.

No dividends paid.

#### Annual Dividends:

**1. HQ Global Education, Inc. common.**

No dividends paid.

**HTG MOLECULAR DIAGNOSTICS INC**

**Secondary Offering** On Jan. 16, 2018, Co. announced the pricing of an underwritten public offering of 12,100,000 shares of its common stock at a price to the public of \$2.90 per share. All of the shares are being sold by Co. The gross proceeds from the offering are expected to be \$35,100,000, before deducting the underwriting discounts and commissions and offering expenses. The offering is expected to close on Jan. 23, 2018, subject to customary closing conditions. In addition, Co. has granted the underwriters a 30-day option to purchase up to 1,815,000 additional shares of its common stock at the public offering price, less the underwriting discounts and commissions.

**HYPGEN INC**

**Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses .....	496,450	19,397
Deprec., depl. & amort. ....	4,020	.....
Operating income .....	(500,470)	(19,397)
Interest expense .....	36,929	.....
Income discount, oper. ....	(76)	18,666
<b>Net income</b> .....	<b>(537,475)</b>	<b>(731)</b>
Earnings common share		
Primary .....	\$(0.01)	\$.....
Fully Diluted .....	\$(0.01)	\$.....
Common Shares:		
Full Diluted .....	99,506,011	5,000,000
Year-end .....	135,800,000	.....

**IBITX SOFTWARE INC**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:ALEV D.

**ICOX INNOVATIONS INC**

**New Accountant** On Jan. 16, 2018, Pritchett, Siler and Hardy P.C. resigned as Co.'s independent public accounting firm. On Jan. 22, 2018, Co. engaged Haynie & Company, CPA as its new independent public accounting firm.

**ICOX INNOVATIONS INC**

**New Name** On Feb. 14, 2018, Co. changed its name from Appcoin Innovations Inc to ICOX Innovations Inc.

**ICPW LIQUIDATION CORP**

**Bankruptcy Proceedings** On Jan. 23, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of order: (1) approving an agreement with Matthew Pliskin for trustee services and (2) approving trust board compensation. The motion explains, "Matthew Pliskin was employed by the Debtors shortly before their bankruptcy filings to serve as the Debtors' Chief Financial Officer (the 'CFO'), a position he has held throughout the Cases. During the Cases, Mr. Pliskin has been getting paid compensation of \$18,000 per month plus expenses. Mr. Pliskin has played a central role in the management led liquidation of the Debtors' estates. The Debtors and the Equity Committee are confident that Mr. Pliskin will continue his effective service to these estates' creditors and shareholders as Trustee. Anyone new to the Debtors and these Cases would need to spend a significant amount of time - at great expense to these estates - familiarizing himself or herself with the Debtors' assets, books and records, and these Cases. Thus, engagement of an 'outsider' would likely delay the conclusion of these Cases by at least several months if not longer. Employment of Mr. Pliskin as Trustee, on the other hand, will ensure a smooth, efficient and cost-effective transition into the next phase of the Debtors' liquidation through the Trust and also ensure that the Trust is capably and efficiently administered. Under the Trustee Agreement, Mr. Pliskin shall be paid \$300 per hour plus expenses. The Debtors and the Equity Committee propose that each member of the Trust Board shall receive \$40,000 per year, plus expenses per year, paid quarterly in arrears, for their Trust related Activities." The Court scheduled a Feb. 12, 2018 hearing on the motion.

**ICPW LIQUIDATION CORP**

**Bankruptcy Proceedings** On Jan. 29, 2018, Co.'s official committee of equity security holders filed with the U.S. Bankruptcy Court a complaint against Jeffrey Cordes and William Aisenberg (former C.E.O. and C.F.O., respectively). According to the complaint, "Having driven Co. to financial catastrophe through mismanagement and misconduct, Cordes and Aisenberg now demand their reward - six-month' severance. They predicate their proofs of claim on recent amendments to their employment agreements, which they induced through fraud and bad faith just months before they quit while under investigation for their misconduct. Cordes and Aisenberg came to Co. in 2014 with bold promises to turn Co. around. Then and throughout their tenure, they assured Co. shareholders and the Board of Directors that their

initiatives would improve Co.'s sales and earnings dramatically. But when their efforts failed, they resorted to cooking the books. In the end, two employees blew the whistle. Co.'s Audit Committee investigated and, with the help of accountants and counsel, uncovered numerous accounting irregularities. When Cordes and Aisenberg were asked to clarify these transactions, they had no plausible explanation and abruptly resigned. Co. then determined that it would need to restate its financial statements. The anticipated and required restatements triggered defaults under various debt covenants, bringing enormous pressure from Co.'s creditors and ultimately compelling this voluntary bankruptcy filing. In the bankruptcy, Co. had no choice but to sell its operating business, which it did, in what became essentially a salvage operation. Co.'s shareholders suffered severe losses. They incurred the substantial cost of investigating Cordes and Aisenberg; they incurred the cost of restating financials; they incurred the vast expenses of a bankruptcy filing and proceeding. And then they were forced to sell off Co.'s assets in a distressed scenario, rather than from strength. Total damages are likely to exceed \$10,000,000. That Cordes and Aisenberg are not entitled to severance is axiomatic."

**ICPW LIQUIDATION CORP**

**Bankruptcy Proceedings** On Feb. 7, 2018, the U.S. Trustee filed with the U.S. Bankruptcy Court a notice of disbandment of the official committee of unsecured creditors. No further explanation was provided. Also on Feb. 7, 2018, Radians Wareham Holdings filed with the U.S. Bankruptcy Court an objection to Co.'s Joint Plan of Liquidation dated Jan. 12, 2018. The objection explains, "Radian's objects to the Confirmation Motion because the Plan does not properly classify or provide for treatment of the Radians secured claim. The Plan states that the Remaining Estates Funds are unencumbered. However, that statement is contrary to this Court's Sale Order which specifically preserves Radian's secured claim until 1) the lookback period expires without an objection, or 2) until any objections asserted during the lookback period are finally resolved. Since the Equity Committee commenced litigation against Radians, Radians may be entitled to recover additional fees and expenses from the estate as a secured creditor. The Plan does not provide for this possibility and therefore, it violates Sections 1129 and 1122 of the Bankruptcy Code. The Court should not confirm the Plan unless the moving parties properly provide for Radian's secured claim."

**ICPW LIQUIDATION CORP**

**Bankruptcy Proceedings** On Feb. 12, 2018, Co. and its official committee of equity security holders filed with the U.S. Bankruptcy Court an Amended Joint Plan of Liquidation. According to documents filed with the Court, "The Plan Proponents believed that this Plan represents the optimal outcome for these chapter 11 bankruptcy cases. The Plan Proponents believed that the confirmation of this Plan provides the best vehicle for maximizing the distribution to the Shareholders getting a significant distribution made to the Shareholders on the earliest date possible under the circumstances; and getting the Debtors' remaining creditors (holding not yet allowed claims) paid in full with post-petition interest in the fastest and most efficient manner possible. Any pre-petition claims that become allowed prior to Plan confirmation (the 'Allowed Claims') in these bankruptcy estates that are not paid prior to Plan confirmation will be paid in full on the Effective Date, together with post-petition interest. Any claims that become Allowed Claims after the Effective Date will be paid in full together with post-petition interest. After appropriate reserves have been made for all allowed administrative expenses to be paid in full, along with any remaining disputed claims and expected post-confirmation litigation and other expenses the balance of the funds in the Estates will be distributed to the record shareholders of ICPW Nevada. The Plan Proponents currently estimate the initial distribution to Shareholders as of the Record Date will be \$9,659,669 or approximately \$0.1128 per share."

**ICPW LIQUIDATION CORP**

**Bankruptcy Proceedings** On Feb. 13, 2018, the Bankruptcy Court issued an Order Confirming Debtors' and Official Committee of Equity Security Holders' Joint Plan of Liquidation Dated Feb. 9, 2018 as Modified (the "Plan Confirmation Order"). Among other matters, the Joint Plan, as modified by the Plan Confirmation Order (the "Modified Joint Plan"), provides that on its effective date, set as Feb. 28, 2018 provided there is no stay in effect with respect to the Plan Confirmation Order entered on or before that date and provided that the Plan Confirmation Order is not subject to any pending appeal or rehearing unless the Plan Proponents agree to have the Joint Plan go effective despite the existence of a pending appeal or rehearing (the "Effective Date"), the outstanding shares of Co.'s common stock will be cancelled in exchange for non-transferable beneficial interests in a trust (the "Trust") to be established as of the Effective Date. The purpose of the Trust is, among other matters, to distribute proceeds to holders of

non-transferable beneficial interests in the Trust (the "Trust Beneficiaries") and investigate and, if appropriate, pursue all claims and causes of action that belong to the Debtors' bankruptcy estates that are assigned to the Trust for the benefit of the Trust Beneficiaries. The Trust Beneficiaries will be holders of record (the "Record Holders") of shares of Co.'s common stock as of Feb. 12, 2018, the date established in the Plan Confirmation Order (the "Record Date"). Under the Modified Joint Plan, all of the outstanding shares of Co.'s common stock existing on the Effective Date will be cancelled, and the Record Holders who owned shares of Co.'s common stock on the Record Date will become holders of non-transferable beneficial interests in the Trust in exchange for those shares. Co. or the Trustee of the Trust will seek to terminate Co.'s reporting obligations in compliance with federal and state securities laws. In addition, the Modified Joint Plan provides for distributions as follows: the Debtors, through their designated escrow agent, or the Trust, as applicable, will pay administrative claims in full either on the Effective Date or within five days following the date of entry of an order of the Bankruptcy Court allowing such fees and expenses; the Debtors, through their designated escrow agent, will pay allowed priority tax claims on the Effective Date; the Trust will retain funds in reserve, in an amount to be determined at a claims estimation hearing, as the maximum amount payable to Radians as the holder of the sole remaining secured claim; the Trust will retain funds in reserve, in an amount to be determined at a claims estimation hearing, as the maximum amount payable to Cordes/Aisenberg as the holders of priority and general unsecured claims; and the Trust will distribute remaining funds to the Trust Beneficiaries after all allowed post-bankruptcy claims have been paid in full. All of the foregoing is subject to the language in the Plan Confirmation Order that provides that notwithstanding any provision in the Modified Joint Plan to the contrary, unless the Bankruptcy Court orders otherwise by a subsequently entered order, no distribution may be made through the Debtors' designated escrow agent, from the Trust, or otherwise, under the Modified Joint Plan to any creditors or shareholders unless and until the Bankruptcy Court enters orders on the Radians and Cordes/Aisenberg claims estimation motions and two reserves are funded as required pursuant to such orders. While the Plan Proponents preliminarily estimated an initial distribution of \$0.1128 per share by the Trustee to Trust Beneficiaries based upon estimated available funds of \$9,659,669 and cancellation of 85,646,354 shares of Co.'s common stock held by the Record Holders, the Plan Confirmation Order requires claims estimation hearings to determine the amount of reserves to be set aside for the disputed claims asserted by Radians and Cordes/Aisenberg against the Debtors' bankruptcy estates. Consequently, until the claims estimation hearings are held and the reserve amounts are determined with respect to the disputed claims asserted by Radians and Cordes/Aisenberg, the Plan Proponents cannot estimate the amount of the initial distribution by the Trustee to Trust Beneficiaries, and no distributions may be made to creditors and shareholders. The actual amount of the initial distribution from the Trust to Trust Beneficiaries will be determined by the Trustee of the Trust once the Trust is established and funds are transferred to the Trust, accounting for applicable reserves. Co. can provide no assurance that the initial distribution from the Trust to Trust Beneficiaries will equal or exceed the previously disclosed estimate of \$0.1128 per share, and the initial distribution may be lower than the previously disclosed estimate of \$0.1128 per share as a result of additional reserves that the Bankruptcy Court may require in connection with the disputed Radians and Cordes/Aisenberg claims. Based on the foregoing, Co. believed that the initial distribution from the Trust to Trust Beneficiaries will occur no earlier than during the second calendar quarter of 2018, however Co. can provide no assurance that any distribution will be made in accordance with the aforementioned timeframe, or that such initial distribution will not be further delayed due to additional Bankruptcy Court proceedings. This work wear manufacturer filed for Chapter 11 protection on Sept. 8, 2017, listing \$19,000,000 in pre-petition assets.

**IDW MEDIA HOLDINGS INC****IDERA PHARMACEUTICALS INC**

**Merger Development** On Jan. 22, 2018, Co. and BioCryst Pharmaceuticals, Inc. ("BioCryst") announced that they have signed a definitive merger agreement to form a new enterprise focused on the development and commercialization of medicines to serve more patients suffering from rare diseases. The combined company will be renamed upon closing and will be led by Co.'s CEO, Vincent Milano who will also serve as a member of the Board. BioCryst's Chairman, Robert Ingram, will be Chairman of the Board of the combined company and BioCryst's CEO Jon P. Stonehouse will serve as a member of the Board of Directors. Terms of the merger were not disclosed.

**Annual Report****Consolidated Income Statement, Years Ended Oct. 31**

(\$000):

	2017	2016 (revised)	2015 (revised)
Revenues	60,360	65,267	49,456
Direct cost of revenues	33,250	34,444	21,759
Selling, general & administrative expense	26,501	22,727	21,138
Depreciation & amortization	1,585	1,538	1,627
Bad debt expense	22	318	101
Total cost & expenses	61,358	59,027	44,625
Income from operations	(998)	6,240	4,831
Interest income (expense), net	(155)	(75)	(38)
Other income (expense), net	74	(23)	(90)
Income (loss) before income taxes	(1,079)	6,142	4,703
Current federal income taxes	(314)	194	...
Current state & local income taxes	56	428	327
Total current income taxes	(258)	622	327
Deferred federal income taxes (benefit)	(96)	1,800	1,314
Deferred state & local income taxes	72	51	(5)
Total deferred income taxes (benefit)	(24)	1,851	1,309
Provision (benefit) from income taxes	(282)	2,473	1,636
<b>Net income</b>	<b>(797)</b>	<b>3,669</b>	<b>3,067</b>
Less: net income attributable to non-controlling interests	...	...	(729)
Net income attributable to IDW Media Holdings, Inc.	...	...	2,338
Weighted average shares outstanding - basic	5,842	4,976	4,640
Weighted average shares outstanding - diluted	5,842	4,976	4,640
Year end shares outstanding	6,111	5,579	4,649
Net income (loss) per share - basic	\$(0.14)	\$0.74	\$0.50
Net income (loss) per share - diluted	\$(0.14)	\$0.74	\$0.50
Dividend declared per common share	\$0.00	\$0.16	\$0.65

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Including stock-based compensation - Selling, general & administrative expense: \$2,940,000; □ Including stock-based compensation - Selling, general & administrative expense: \$388,000; □ Including stock-based compensation - Selling, general & administrative expense: \$367,000; □ Shares increased due to the effect of stock based compensation, exchange of common stock for non-controlling interests & issuance of common stock to finance IDW Entertainment division

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):**

	2017	2016 (revised)
Cash & cash equivalents	9,154	6,203
Trade accounts receivable, gross	17,982	14,481
Less: allowance for sales returns	227	310

Less: allowance for doubtful accounts	47	101
Less: non-current portion	(3,078)	(2,478)
Trade accounts receivable, net	14,630	11,592
Inventory - print & production costs	29,354	13,652
Prepaid expenses	2,292	1,738
Note receivable - current portion	...	310
Total current assets	55,430	33,495
Equipment	9,815	9,249
Vehicles	2,934	2,817
Leasehold improvements	1,097	1,094
Computer software	1,621	1,373
Property & equipment, gross	15,467	14,533
Less accumulated depreciation & amortization	11,988	11,139
Property & equipment, net	3,479	3,394
Trade accounts receivable - non-current portion	3,078	2,478
Deferred taxes - non-current portion	10,391	10,413
Intangible assets, net	1,164	1,539
Goodwill	2,272	2,227
Other assets	416	392
Total non-current assets	17,321	17,049
Total assets	76,230	53,938
Trade accounts payable	2,809	2,412
Accrued royalties	932	1,541
Accrued payroll & payroll taxes	765	782
Accrued bonus	823	1,467
Accrued production costs & participation	6,784	4,889
Other accrued expenses	576	51
Accrued expenses	9,880	8,730
Deferred revenue	4,677	1,809
Bank loans payable - current portion	5,409	426
Income taxes payable	249	1,037
Capital lease obligations - current portion	397	365
Other current liabilities	162	421
Total current liabilities	23,583	15,200
Accrued liabilities - non-current	1,602	470
Capital lease obligations - long term portion	923	807
Term loan payable - long term portion	649	749
Total non-current liabilities	3,174	2,026
Total liabilities	26,757	17,226
Class B common stock	61	56
Class C common stock	5	5
Additional paid-in capital	66,694	53,208
Accumulated other comprehensive income	(183)	(250)
Retained earnings (accumulated deficit)	(15,908)	(15,111)
Treasury stock, at cost	1,196	1,196
Total CTM Media Holdings, Inc. stockholders' equity	49,473	36,712
Total stockholders' equity	49,473	36,712

□ Reclassified to conform with 2017 presentation

**Recent Dividends:****1. IDW Media Holdings Inc class A common.**

No dividends paid.

**2. IDW Media Holdings Inc class B common.**

No dividends paid.

**3. IDW Media Holdings Inc class C common.**

No dividends paid.

**Annual Dividends:****1. IDW Media Holdings Inc class A common.**

No dividends paid.

**2. IDW Media Holdings Inc class B common.**

No dividends paid.

**3. IDW Media Holdings Inc class C common.**

No dividends paid.

**IEC ELECTRONICS CORP.****Earnings, 3 mos. to (Consol. - \$):**

	12/29/17	12/30/16
Net Sales	21,156,000	20,976,000
Cost & expenses	22,426,000	21,622,000
Operating income	(1,270,000)	(646,000)
Net before taxes	(1,504,000)	(865,000)
Income taxes	(1,010,000)	...
<b>Net income</b>	<b>(494,000)</b>	<b>(865,000)</b>
Balance for common	(494,000)	(865,000)
Earnings common share		
Primary	\$(0.05)	\$(0.09)
Fully Diluted	\$(0.05)	\$(0.09)
Common Shares:		
Full Diluted	10,204,413	10,163,291
Year-end	10,206,059	10,277,047

**Consolidated Balance Sheet Items, as of (\$):**

	2017
Assets:	
Inventories	20,887,000
Current assets	35,958,000
Net property & equip.	17,989,000
Total assets	55,105,000
Liabilities:	
Current liabilities	21,051,000
Long-term debt	18,761,000
Stockholders' equity	14,028,000
Net current assets	14,907,000

**IEH CORP.****Earnings, 9 mos. to (Consol. - \$):**

	12/29/17	12/23/16
Net Sales	16,283,973	14,522,800
Cost & expenses	13,442,614	12,052,275
Operating income	2,523,459	2,226,625
Other income (expense), net	2,092	723
Net before taxes	2,525,551	2,227,348
Income taxes	1,155,178	1,030,323
<b>Net income</b>	<b>1,370,373</b>	<b>1,197,025</b>
Earnings common share		
Primary	\$0.59	\$0.52
Fully Diluted	\$0.59	\$0.52
Common Shares:		
Full Diluted	2,303,000	2,303,000
Year-end	2,303,468	2,303,468

**IGNYA INC**

**Merger Completed** On Feb. 8, 2018, Roche Holding, Ltd.'s wholly-owned subsidiary, Roche Holdings, Inc. ("Parent"), through its wholly-owned subsidiary, Abingdon Acquisition Corp. ("Purchaser"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each outstanding share of common stock, par value \$0.0001 per share, of Co. (the "Shares"), other than any Shares owned by Parent, Purchaser, or Co. or any of their respective wholly owned subsidiaries, or by stockholders who have validly exercised their appraisal rights under of the Delaware General Corporation Law (the "DGCL"), was canceled and converted into the right to receive \$27.00 per Share, net to the seller in cash, without interest and subject to deduction for any required withholding taxes (the "Offer Price"). In addition, each stock option outstanding immediately prior to the Effective Time, whether or not vested, became fully exercisable immediately prior to the Effective Time. To the extent not exercised prior to the Effective Time, each stock option was converted into the right to receive the excess, if any, of the Offer Price over the exercise price per share of the stock option, multiplied by the number of Shares subject to the stock option. Each restricted stock unit outstanding immediately prior to the Effective Time was automatically accelerated and vested in full and was canceled and the holder became entitled to receive the Merger Consideration multiplied by the number of Shares subject to such restricted stock unit. Each warrant to purchase Shares immediately prior to the Effective Time was canceled and the holder became entitled to receive the excess, if any, of the Offer Price over the exercise price per share of the warrant, multiplied by the number of Shares subject to such warrant. The aggregate consideration paid by Parent and Purchaser in the Offer and Merger was approximately \$1,900,000,000, without giving effect to related transaction fees and expenses or cash on hand of Co.

**IMMUNE PHARMACEUTICALS INC**

**Annual Meeting Development** On Jan. 26, 2018, Co. announced that it adjourned its Annual Meeting of Stockholders, scheduled for and convened on Jan. 25, 2018. The Annual meeting will resume on Thursday, Feb. 15, 2018 at 1:00 p.m. Eastern time, at the offices of Nixon Peabody LLP, 55 W.46th Street, 24th Floor, New York, NY 10036.

#### INCUMAKER INC

**Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	65,002	18,141
Operating income	(65,002)	(18,141)
Interest expense	20,449	19,147
Other income (expense), net	(71,602)	
<b>Net income</b>	<b>(157,053)</b>	<b>(37,288)</b>
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	24,027,632	11,666,926
Year-end	25,034,855	10,590,421

#### INDEPENDENCE ENERGY CORP

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	194,130	397,116
Cost & expenses	296,704	764,452
Operating income	(146,906)	(417,909)
Other income (expense), net	(73,325)	(3,374)
Gains or losses		(3,995)
<b>Net income</b>	<b>(259,837)</b>	<b>(468,689)</b>
Earnings common share		
Common Shares:		
Full Diluted	362,963,701	358,287,704
Year-end	351,049,027	360,799,027

#### INDIGENOUS ROOTS CORP

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	11,044	30,415
Operating income	(11,044)	(30,415)
Foreign currency	1,416	(165)
<b>Net income</b>	<b>(34,071)</b>	<b>(30,580)</b>
Earnings common share		
Common Shares:		
Full Diluted	7,737,618	7,612,500
Year-end	7,737,618	7,612,500

**Consolidated Balance Sheet Items, as of (\$):**

	2017
Assets:	
Cash & equivalents	1,523
Current assets	1,523
Total assets	1,523
Liabilities:	
Current liabilities	1,696,893
Stockholders' equity	(1,695,370)
Net current assets	(1,695,370)

#### INDIGENOUS ROOTS CORP

**New Name** On Feb. 9, 2018, Co. changed its name from American Paramount Gold Corp to Indigenous Roots Corp.

#### INDIGENOUS ROOTS CORP

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:IRCC.

#### INFOSONICS CORP

**Special Meeting of Stockholders** On Feb. 12, 2018, Co. announced that it has set the record and meeting dates for a special meeting of its stockholders to vote on matters related to the proposed merger with Cooltech Holding Corp. ("Cooltech"). The special meeting will be held at 10:00 am Pacific Time on Wednesday, Mar. 7, 2018, at the offices of Perkins Coie LLP located at 11988 El Camino Real, Suite 350, San Diego, CA, 92130. Co. stockholders of record as of the close of business on Feb. 5, 2018 are entitled to receive notice of, and to vote at, the special meeting.

#### INNOCAP INC

**Offering** On Jan. 23, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.001 per value. Co. proposed to offer 8,000,000, at a proposed maximum offering price per share of \$0.1 which amounted to a proposed maximum aggregate offering price of \$80,000. The amount of registration fee is \$9.96.

#### INNOVATE BIOPHARMACEUTICALS INC

**Merger Completed** On Jan. 29, 2018, Co.'s wholly-owned subsidiary, Monster Merger Sub., Inc. ("Merger Sub"), merged with and into Innovate Biopharmaceuticals, Inc. ("Innovate"), with Innovate continuing as the surviving corporation and became

a wholly-owned subsidiary of Co. and changed its name to IB Pharmaceuticals Inc. As the result of the merger, Co. issued shares of its common stock to Innovate's stockholders, at an exchange ratio of 0.37813802 of a share of common stock (post Reverse Stock Split), in exchange for each share of Innovate common stock outstanding as of the Effective Time. Co. also assumed all of the stock options issued and outstanding under the 2015 Stock Incentive Plan (the "Innovate Plan"), with such stock options henceforth representing the right to purchase a number of shares of Co.'s common stock equal to 0.37813802 multiplied by the number of shares of Innovate's common stock previously represented by such stock options. Immediately following the Effective Time, the former Innovate security holders owned approximately 94% of the fully-diluted common stock of Co., with the Co.'s security holders immediately prior to the Merger owning approximately 6% of the fully-diluted common stock of Co.

#### INNOVATE BIOPHARMACEUTICALS INC

**New Name** On Feb. 1, 2018, Co. changed its name from Monster Digital Inc. to Innovate Biopharmaceuticals Inc.

#### INNOVATE BIOPHARMACEUTICALS INC

**Securities Registration** On Jan. 29, 2018, Co. increased the number of authorized shares of Co.'s common stock from 100,000,000 to 350,000,000.

#### INNOVATE BIOPHARMACEUTICALS INC

**Spin-Off Completed** On Jan. 29, 2018, Co. Spin-Off, all its business, assets and certain of the liabilities of Co. was transferred into a private wholly-owned subsidiary of Co., MD Holding Co., Inc. As the result holders of record of Co.'s common stock as of the close of business on Jan. 29, 2018, received a pro rata distribution of one share of MD Holding Co., Inc. common stock for each share of Co. common stock held as immediately prior to the Spin-Off.

#### INNOVATE BIOPHARMACEUTICALS INC

**Stock Split Announcement** On Jan. 29, 2018, Co. effected a reverse stock split at a ratio of one new share for every ten shares of its common stock outstanding.

#### INNOVATE BIOPHARMACEUTICALS INC

**Stock Trading Symbol** Stock symbol, INNT.

#### INNOVATION PHARMACEUTICALS INC

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	8,952,000	6,287,000
Operating income	(8,952,000)	(6,287,000)
Interest income	1,000	2,000
Interest expense	101,000	101,000
Net before taxes	(9,052,000)	(6,386,000)
<b>Net income</b>	<b>(9,052,000)</b>	<b>(6,386,000)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.05)
Fully Diluted	\$(0.07)	\$(0.05)
Common Shares:		
Full Diluted	138,960,684	124,782,071
Year-end	144,988,782	126,008,756

#### INNOVATIVE DESIGNS INC

##### Annual Report

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2017	2016	2015
Revenue	367,955	602,062	772,900
Cost of sales	216,250	303,544	371,715
Selling, general & administrative expenses	755,836	865,310	816,235
Income (loss) from operations	(604,131)	(566,792)	(415,050)
Loss on sale of equipment			(3,363)
Other income (expenses)	(4,846)	(2,497)	385
Interest expense	24,078	63,134	93,572
Total other income (expense)	(28,924)	(65,631)	(96,550)
<b>Net income (loss)</b>	<b>(633,055)</b>	<b>(632,423)</b>	<b>(511,600)</b>
Weighted average shares outstanding - basic	25,582,984	25,125,302	23,438,254
Year end shares outstanding	26,392,310	25,370,310	24,371,310
Net earnings (loss) per share-basic	\$(0.03)	\$(0.03)	\$(0.02)
Number of full time employees	3	3	3
Number of part time employees			

employees	2	2	2
Total number of employees	5	5	5
Number of common stockholders	195	192	202

Reclassified to conform with 2016 presentation; As of January 25, 2018; As of February 3, 2017; As of January 13, 2016

#### Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017	2016
Cash & cash equivalents	214,871	502,777
Accounts receivable	23,805	72,143
Inventory	729,845	936,587
Inventory on consignment	1,625	1,625
Deposits on inventory	70,000	
Prepaid expenses	14,653	17,485
Total current assets	1,054,799	1,530,617
Equipment	217,577	217,577
Containers	14,900	
Furniture & fixtures	11,083	11,083
Leasehold improvements	4,806	4,806
Automobile	9,121	9,121
Property & equipment, gross	257,487	242,587
Less accumulated depreciation	96,625	65,662
Property & equipment - net	160,862	176,925
Advance to employee	4,000	4,000
Deposit on equipment	617,000	617,000
Total other assets	621,000	621,000
Total assets	1,836,661	2,328,542
Accounts payable	129,278	116,512
Current portion of notes payable	18,096	15,467
Accrued interest expense	44,184	49,885
Due to stockholders	118,500	119,000
Accrued expenses	25,102	93,333
Total current liabilities	335,160	394,197
Notes payable	255,858	323,358
Less due to shareholders	(118,500)	(119,000)
Less current portion of notes payable	18,096	15,467
Total liabilities	454,422	583,088
Common stock	2,639	2,537
Additional paid-in capital	9,725,412	9,455,674
Retained earnings (accumulated deficit)	(8,345,812)	(7,712,757)
Total stockholders' equity (deficit)	1,382,239	1,745,454

Net of inventory reserve - Inventory: \$51,000; Net of inventory reserve - Inventory: \$40,000

#### Recent Dividends:

**1. Innovative Designs Inc common.**

No dividends paid.

#### Annual Dividends:

**1. Innovative Designs Inc common.**

No dividends paid.

#### INNOVATIVE FOOD HOLDINGS INC

**Acquisition Completed** On Jan. 24, 2018, Co.'s wholly-owned subsidiary, Innovative Gourmet, LLC ("Innovative Gourmet"), acquired substantially all the assets and certain liabilities of iGourmet LLC and iGourmet NY LLC ("Sellers"), privately-held New York limited liability companies operating out of Pennsylvania and engaged in the sale, marketing, and distribution of specialty food and specialty food items through www.igourmet.com, online marketplaces, additional direct-to-consumer platforms, distribution to foodservice, retail stores and other wholesale accounts. The consideration for and in connection with the acquisition consisted of: (i) \$1,500,000, which satisfied or reduced secured, priority and administrative debt of Sellers; (ii) in connection with and prior to the acquisition, Co.'s wholly-owned subsidiary, Food Funding, LLC ("Food Funding"), funded advances of \$325,000 to Sellers on a secured basis, pursuant to certain loan documents and as bridge loans, which loans were reduced by the proceeds of the Asset Purchase Agreement; (iii) the purchase for \$200,000 of certain debt owed by Sellers, to be paid

out of, if available, Innovative Gourmet's cash flow; (iv) potential contingent liability allocation for a percentage of Sellers' approximately \$2,300,000 of certain debt, not purchased or assumed by Innovative Gourmet, which under certain circumstances, Innovative Gourmet may determine to pay; and (v) additional purchase price consideration of (a) up to a maximum of \$1,500,000, if EBITDA of Innovative Gourmet reaches \$3,800,000 in 2018, (b) up to a maximum of \$1,750,000, if EBITDA of Innovative Gourmet in 2019 exceeds its EBITDA in 2018 by at least 20% and if its EBITDA reaches \$5,000,000; and (c) up to a maximum of \$2,125,000, if EBITDA of Innovative Gourmet in 2020 exceeds its EBITDA in 2019 by at least 20% and if its EBITDA reaches \$8,000,000. The EBITDA based earnout shall be paid 37.5% in cash, 25% in Innovative Food Holdings shares valued at the time of the closing of this transaction and 37.5%, at Innovative Gourmet's option, in Innovative Food Holdings shares valued at the time of the payment of the earnout or in cash. In connection with the acquisition, Co.'s wholly-owned subsidiary, Food Funding, purchased Seller's senior secured note at a price of approximately \$1,187,000, pursuant to the terms of a Loan Sale Agreement with UPS Capital Business Credit. That note was reduced by the proceeds of the Asset Purchase Agreement.

#### INSPIRED ENTERTAINMENT INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	31,387,000	27,037,000
Cost & expenses	26,248,000	29,136,000
Deprec., depl. & amort.	9,560,000	7,168,000
Operating income	(4,421,000)	(9,267,000)
Interest income	38,000	12,000
Interest expense	4,906,000	14,423,000
Other income (expense), net	5,167,000	1,346,000
Net before taxes	(4,122,000)	(22,332,000)
Income taxes	33,000	51,000
<b>Net income</b>	<b>(4,155,000)</b>	<b>(22,383,000)</b>
Earnings common share		
Primary	\$(0.20)	\$(1.79)
Fully Diluted	\$(0.20)	\$(1.79)
Common Shares:		
Full Diluted	20,441,832	12,490,280
Year-end	20,848,375	11,801,369

#### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	10,989,000
Inventories	4,477,000
Current assets	47,945,000
Net property & equip.	43,119,000
Total assets	203,380,000
Liabilities:	
Current liabilities	71,322,000
Long-term debt	110,729,000
Stockholders' equity	(10,147,000)
Net current assets	(23,377,000)

#### INSPIRED ENTERTAINMENT INC

**Secondary Offering** On Jan. 16, 2018, Co. announced the launch of a public offering of 4,500,000 shares of its common stock. Landgame S. r.l., an entity controlled by funds managed by Vitruvian Partners LLP, and certain other selling stockholders (collectively, the "Selling Stockholders") intend to offer 4,500,000 shares of common stock of Co. for sale in an underwritten secondary offering. One of the Selling Stockholders, Landgame S. r.l., has granted the underwriter a 30-day option to purchase up to an additional 675,000 shares. The Selling Stockholders will receive all of the net proceeds from this offering. No primary shares are being sold by Co.

#### INTEGRATED BIOPHARMA INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales	20,570,000	25,053,000
Cost & expenses	20,161,000	23,125,000
Operating income	409,000	1,928,000
Other income (expense), net	(180,000)	(700,000)
Net before taxes	(233,000)	769,000
Income taxes	294,000	197,000
<b>Net income</b>	<b>(527,000)</b>	<b>572,000</b>
Earnings common share		
Primary	\$(0.02)	\$0.03
Fully Diluted	\$(0.02)	\$0.03
Common Shares:		
Full Diluted	21,135,174	21,673,600
Year-end	21,135,174	21,110,174

#### INTEGRATED VENTURES INC

**Acquisition Completed** On Feb. 7, 2018, Co. acquired CreditCalc from ITBS, LLC, a high-end loan management and calculation platform. Terms of the transaction were not disclosed.

#### INTELLINETICS INC

**Offering** On Feb. 6, 2018, Co. announced a public offering pursuant to Common Stock, par value \$.001 per share. Co. proposed to offer 12,424,615 at a proposed maximum offering price per share of \$0.17, which amounted to a proposed maximum aggregate offering price of \$2,112,185. The amount of registration fee is \$262.97.

#### INTERNATIONAL BALER CORP

##### Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Net sales - equipment	7,856,922	8,832,362	15,646,647
Net sales - parts & service	2,638,019	2,818,226	2,452,826
Total net sales	10,494,941	11,650,588	18,099,473
Cost of sales	9,241,435	10,047,312	14,808,065
Gross profit	1,253,506	1,603,276	3,291,408
Selling expense	448,292	721,490	879,667
Administrative expense	693,510	914,412	1,126,676
Total operating expenses	1,141,802	1,635,902	2,006,343
Operating income (loss)	111,704	(32,626)	1,285,065
Interest income	5,198	10,038	3,500
Interest expense	...	514	5,535
Total other income (expense)	5,198	9,524	(2,035)
Income (loss) before income taxes	116,902	(23,102)	1,283,030
Current federal income tax provision (benefit)	41,245	(117,969)	438,901
Current state income tax provision (benefit)	3,926	(15,007)	40,748
Total current income tax provision (benefit)	45,171	□(132,975)	479,649
Deferred federal income tax provision (benefit)	(1,491)	17,810	(8,224)
Deferred state income tax provision (benefit)	(138)	1,654	(763)
Total deferred income tax provision (benefit)	(1,629)	19,464	(8,987)
Income tax provision (benefit)	43,542	(113,512)	470,662
<b>Net income (loss)</b>	<b>73,360</b>	<b>90,410</b>	<b>812,368</b>
Weighted average shares outstanding - basic	5,183,895	5,183,895	5,183,895
Weighted average shares outstanding - diluted	5,183,895	5,183,895	5,183,895
Year end shares outstanding	5,183,895	5,183,895	5,183,895
Net income (loss) per share - basic	\$0.01	\$0.02	\$0.16
Net income (loss) per share - diluted	\$0.01	\$0.02	\$0.16
Number of full time employees	59	54	67
Total number of employees	59	54	67
Number of common stockholders	□400	□400	□400
Number of beneficiary stockholders	□500	□500	□700

□ As reported by Company; □ Approximately

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017	□2016
		(revised)
Cash & cash equivalents	4,541,767	2,719,337

Certificates of deposit	...	310,463
Accounts receivable, gross	924,784	896,997
Less: allowance for doubtful accounts	15,000	15,000
Accounts receivable, net	909,784	881,997
Raw materials	2,287,901	1,813,545
Work in process	1,966,519	1,291,729
Finished goods	175,228	733,841
Inventories	4,429,648	3,839,115
Prepaid expense & other current assets	105,935	155,961
Income taxes receivable	126,886	191,303
Total current assets	10,114,020	8,098,176
Land	82,304	82,304
Building & improvements	1,225,189	1,225,189
Machinery & equipment	2,456,564	2,332,616
Vehicles	150,975	150,975
Construction in progress	45,478	138,974
Property, plant & equipment, at cost	3,960,510	3,930,058
Less: accumulated depreciation	2,637,818	2,449,231
Net property, plant & equipment	1,322,692	1,480,827
Other assets	...	1,256
Deferred income taxes	37,348	35,719
Total assets	11,474,060	9,615,978
Accounts payable	765,019	390,108
Accrued liabilities	355,016	276,717
Customer deposits	1,480,836	149,324
Total current liabilities	2,600,871	816,149
Total liabilities	2,600,871	816,149
Common stock	64,299	64,299
Additional paid-in capital	6,419,687	6,419,687
Retained earnings (accumulated deficit)	3,070,613	2,997,253
Less: treasury stock, at cost	681,410	681,410
Total stockholders' equity	8,873,189	8,799,829

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

1. International Baler Corp common.

No dividends paid.

#### Annual Dividends:

1. International Baler Corp common.

No dividends paid.

#### INTERNATIONAL WESTERN PETROLEUM INC

Earnings, 9 mos. to Nov 30(Consol. - \$):

	2017	2016
Total revenues	51,128	127,227
Cost & expenses	1,303,397	956,947
Interest expense	10,633	...
Other income (expense), net	(1,228,322)	...
Gains or losses	...	(9,676)
<b>Net income</b>	<b>(2,504,252)</b>	<b>(997,546)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	66,529,049	45,718,827
Year-end	89,411,013	48,206,012

#### INTIVA BIOPHARMA INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	754,338	8,680
Interest expense	...	2,813
<b>Net income</b>	<b>(754,338)</b>	<b>(11,493)</b>
Earnings common share		
Primary	\$(0.02)	...
Fully Diluted	\$(0.02)	...
Common Shares:		
Full Diluted	41,180,126	3,785,032
Year-end	44,059,963	3,785,032

#### INVESTVIEW INC

Earnings, 9 mos. to Dec 31(Consol. - \$):



	2017	2016
Total revenues	10,529,005	112,949
Cost & expenses	19,859,843	825,560
Operating income	(9,330,838)	(712,611)
Other income (expense), net	(3,623,028)	64,760
Net before taxes	(13,062,979)	(1,277,756)
Income taxes	21,076	.....
<b>Net income</b>	<b>(13,084,055)</b>	<b>(1,277,756)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	1,828,597,169	32,921,458
Year-end	2,148,994,318	49,289,111

**IOVANCE BIOTHERAPEUTICS INC**

**Offering** On Jan. 24, 2018, Co. announced the pricing of an underwritten public offering of 13,043,479 shares of its common stock at a public offering price of \$11.50 per share. The gross proceeds from the offering, before deducting the underwriting discounts and commissions and other estimated offering expenses payable by Co., are expected to be \$150,000,000. In addition, Co. has granted the underwriters a 30-day option to purchase up to 1,956,521 additional shares of common stock at the public offering price, less the underwriting discounts and commissions. The offering is expected to close on or about Jan. 29, 2018, subject to customary closing conditions.

**ITUS CORP**

**Special Meeting of Stockholders** On Jan. 26, 2018, Co. scheduled its Special Meeting of Stockholders on Mar. 29, 2018, at 10:00 a.m., at Co.'s corporate offices at 3150 Almaden Expressway, Suite 250, San Jose, CA 95118.

**IZON NETWORK INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Revenue	693,622	59,543	177,246
Gain on debt settlement	2,148,025	.....	.....
Cost of revenue	344,803	626,607	3,145,057
Gross profit (loss)	2,496,844	(567,064)	(2,967,811)
Sales, general & administrative	1,487,940	418,710	1,058,790
Total operating expenses	1,487,940	418,710	1,058,790
Income (loss) from continuing operations	1,008,904	(985,774)	(4,026,601)
Gain on liability	6,485	.....	.....
Interest expense	.....	82,558	74,592
Total other income (expenses)	6,485	(82,558)	(74,592)
<b>Net income (loss)</b>	<b>1,002,419</b>	<b>(1,068,332)</b>	<b>(4,101,193)</b>
Weighted average number of shares outstanding - basic	.....	.....	79,477,568
Weighted average number of shares outstanding - diluted	.....	.....	79,477,568
Year end shares outstanding	224,860,712	122,259,378	94,214,418
Net income (loss) per share - basic	\$0.01	\$(0.01)	\$(0.05)
Net income (loss) per share - diluted	\$0.01	\$(0.01)	\$(0.05)
Number of full time employees	35	4	.....
Number of stockholders	361	.....	.....

<sup>1</sup> As reported by Company; <sup>2</sup> Shares increased due to the effect of issuance of common stock to four parties in exchange for entry into Debt Settlement Agreements

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2017	<sup>1</sup> 2016
		(revised)
Cash	46,817	2,713
Accounts receivable	62,053	4,995
Other current assets	38,204	338,899
Total current assets	147,075	346,607
Equipment assets	1,794,828	1,491,960

Furniture & fixtures	.....	0
Less, accumulated depreciations	1,649,920	1,262,609
Fixed assets, net	144,908	229,351
Other assets	158,150	217,955
Total assets	450,133	793,913
Accounts payable	172,219	373,238
Other current liabilities	409,301	5,698,472
Loans payable	.....	815,248
Total current liabilities	581,520	6,886,958
Long term notes payable	64,220	1,704,996
Total liabilities	645,740	8,591,954
Series A convertible preferred stock	2	2
Series B convertible preferred stock	1	1
Series D convertible preferred stock	1	.....
Series E convertible preferred stock	5	.....
Common stock	224,861	122,259
Additional paid in capital	16,177,055	9,778,906
Retained earnings (accumulated deficit)	(16,597,530)	(17,699,206)
Total stockholders' equity (deficit)	<sup>2</sup> (195,607)	<sup>2</sup> (7,798,041)

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As reported by Company

**Recent Dividends:**

- IZON Network Inc series D convertible preferred.**  
No dividends paid.
- IZON Network Inc common.**  
No dividends paid.
- IZON Network Inc series A convertible preferred.**  
No dividends paid.
- IZON Network Inc series B convertible preferred.**  
No dividends paid.

**Annual Dividends:**

- IZON Network Inc series D convertible preferred.**  
No dividends paid.
- IZON Network Inc common.**  
No dividends paid.
- IZON Network Inc series A convertible preferred.**  
No dividends paid.
- IZON Network Inc series B convertible preferred.**  
No dividends paid.

**JANEL CORP**

**Offering** On Jan. 30, 2017, Co. announced a public offering pursuant to Common stock, par value \$0.001 per share. Co. proposed to offer (i) 87,121 at a proposed maximum offering price per share of \$4.338, which amounted to a proposed maximum aggregate offering price of \$377,930.90. The amount of registration fee is \$47.05; (ii) 12,879 at a proposed maximum offering price per share of \$9.80, which amounted to a proposed maximum aggregate offering price of \$126,214.20. The amount of registration fee is \$15.71.

**JPAK GROUP INC**

**Sale Completed** On Feb. 9, 2018, Co. was acquired by Guo Xin Ltd in exchanged for \$0.20 in cash for each of Co.'s common shares.

**KANGE CORP**

**New Accountant** On Jan. 23, 2018, Pritchett, Siler and Hardy P.C. resigned as Co.'s independent public accounting firm. On Jan. 30, 2018, Co. engaged Haynie & Company, PC as its new independent public accounting firm.

**KASKAD CORP**

**Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2017	2016
Total revenues	16,050	6,700
Cost & expenses	12,825	9,859
Operating income	3,225	(3,159)
Income taxes	1,097	.....
<b>Net income</b>	<b>2,128</b>	<b>(3,159)</b>
Earnings common share		
Common Shares:		
Full Diluted	5,834,000	5,033,808
Year-end	5,834,000	5,455,000

**KATY INDUSTRIES INC**

**Bankruptcy Proceedings** On Feb. 6, 2018, Co. and its official committee of unsecured creditors filed with the U.S.

Bankruptcy Court a Joint Chapter 11 Combined Plan of Liquidation and related Disclosure Statement. According to the Disclosure Statement, "This Combined Plan and Disclosure Statement contemplates the appointment of a Plan Administrator who, under the terms of this Combined Plan and Disclosure Statement, shall make Distributions for the benefit of Holders of various Allowed Claims. Section 10 provides general procedures concerning Distributions under the Plan, including the deemed consolidation of the Debtors' Estates with respect to Allowed General Unsecured Claims. This means that the separate Debtors and Estates will be treated as if they were a single Debtor with a single Estate, so that Claims enforceable against more than one Estate will be treated as a single Claim against the consolidated Estate. Other procedures in Section 10 include: (i) disallowance of post-petition interest, (ii) treatment of undeliverable distributions, (iii) preservation of the Debtors' setoff rights, and (iv) minimum distribution amounts and disposition of any residual Cash. Section 12 provides a comprehensive proposed settlement regarding Retiree Claims and the termination of the Debtors' Retiree Life Insurance Plan, which is necessary given that the Debtors have no continuing operations and limited funds available for distribution. Under the Retiree Settlement, (i) the Retiree Life Insurance Plan will terminate, (ii) the Debtors will make a lump-sum payment of \$50,000 to the Retirees' Committee for distribution to the Retirees, (iii) claims, if any, under the Debtors' self-insured medical plan will have continued to be honored during a 60-day 'runoff period' post-termination, and (iv) Retiree Claims will be released and discharged upon the Retirees' Committee's receipt of the Retiree Settlement Amount."

**KATY INDUSTRIES INC**

**Bankruptcy Proceedings** On Feb. 7, 2018, Co. filed with the U.S. Bankruptcy Court a motion for interim approval of its Disclosure Statement set forth in the Combined Disclosure Statement and Chapter 11 Plan of Liquidation (Combined DSP) and scheduling a combined hearing to consider the Combined DSP. The motion explains, "By Mar. 2, 2018, or within 3 business days following entry of the Interim Approval and Procedures Order, the Plan Proponents propose to provide to all parties in interest a copy of the Combined Hearing Notice, a form of which is annexed as Exhibit 1 to Exhibit A attached to this Motion, setting forth, among other things: (a) a brief summary of the Plan, (b) the date and time of the Combined Hearing, (c) the date and time of the Confirmation Objection Deadline and the procedures for objecting to the Disclosure Statement and the Plan, (d) the Voting Deadline, and (e) the record date for receiving distributions under the Plan." The Court subsequently scheduled an Apr. 25, 2018 hearing to consider the Combined DSP, with objections due by Apr. 13, 2018. The Court also scheduled a Feb. 27, 2018 hearing to consider interim approval of the Disclosure Statement contained within the Combined DSP, with objections due by Feb. 20, 2018. Aldo on Feb. 7, 2018, Co.'s official committee of retirees filed with the U.S. Bankruptcy Court an emergency motion to compel the Debtors' compliance with Section 1114 of Title 11 of the United States Code, 11 U.S.C. Sections 101. The motion explains, "By this Motion, the Committee respectfully requests the entry of an order, substantially in the form attached hereto, (i) requiring the Debtors to restore the Retiree Welfare Programs in place as of the Petition Date; (ii) authorizing and directing the Debtors to immediately pay the retirees any increased expenses incurred by any retiree as a result of any modification or termination of any of the Retiree Welfare Programs; and (iii) mandating that the Debtors provide notice to each of the affected retirees to inform them of any erroneous cancellation of benefits, the restoration of such benefits pending further order of the Court, and the process by which expense reimbursements may be submitted and paid. Further, the Debtors should be ordered to immediately reimburse retirees for any increased costs and penalties they have incurred as a result of the Debtors' violation of Bankruptcy Code section 1114. The retirees have limited resources. They were given no notice of the termination of certain of their Retiree Welfare Programs, and therefore, have had no opportunity to plan or save for these changes, which in some cases will require the immediate payment of thousands of dollars in order to maintain coverage. Finally, the Committee requests that the Debtors be required to inform each of the retirees of the termination of their coverage, the restoration of their coverage, and the process by which to request reimbursement. The Committee only learned of certain of the terminations when retirees attempted to utilize their drug and/or dental benefits only to be turned away." The Debtors also filed with the Court a motion to shorten notice and expedite consideration of this motion. The Court approved and scheduled a Feb. 13, 2018 hearing, with objections due on the same date.

**KATY INDUSTRIES INC**

**Bankruptcy Proceedings** On Feb. 14, 2018, the U.S.

Bankruptcy Court approved Co.'s official committee of retirees' emergency motion to compel the Debtors' compliance with Section 1114 of Title 11 of the United States Code, 11 U.S.C. Sections 101. As previously reported, "By this Motion, the Committee respectfully requests the entry of an order, substantially in the form attached hereto, (i) requiring the Debtors to restore the Retiree Welfare Programs in place as of the Petition Date; (ii) authorizing and directing the Debtors to immediately pay the retirees any increased expenses incurred by any retiree as a result of any modification or termination of any of the Retiree Welfare Programs; and (iii) mandating that the Debtors provide notice to each of the affected retirees to inform them of any erroneous cancellation of benefits, the restoration of such benefits pending further order of the Court, and the process by which expense reimbursements may be submitted and paid. Further, the Debtors should be ordered to immediately reimburse retirees for any increased costs and penalties they have incurred as a result of the Debtors' violation of Bankruptcy Code section 1114. The retirees have limited resources. They were given no notice of the termination of certain of their Retiree Welfare Programs, and therefore, have had no opportunity to plan or save for these changes, which in some cases will require the immediate payment of thousands of dollars in order to maintain coverage. Finally, the Committee requests that the Debtors be required to inform each of the retirees of the termination of their coverage, the restoration of their coverage, and the process by which to request reimbursement."

#### KELVIN MEDICAL INC

**Offering** On Feb. 12, 2018, Co. announced a public offering pursuant to Common stock, par value \$0.001 per share. Co. proposed to offer (i) 10,000,000 shares at a proposed maximum offering price per share of \$1.25, which amounted to a proposed maximum aggregate offering price of \$12,500,000. The amount of registration fee is \$1,556.25; (ii) 3,000,000 shares at a proposed maximum offering price per share of \$1.25, which amounted to a proposed maximum aggregate offering price of \$3,750,000. The amount of registration fee is \$466.88.

#### KEMET CORP.

**Earnings, 9 mos. to Dec 31 (Consol. - \$000):**

	2017	2016
Net Sales	881,879	560,272
Cost & expenses	790,375	533,418
Operating income	91,504	26,854
Interest income	413	14
Interest expense	25,732	29,751
Other income (expense), net	(21,061)	2,127
Gains or losses	137,183	
Equity earnings	(75,879)	(271)
Income taxes	6,090	4,440
<b>Net income</b>	<b>252,096</b>	<b>(4,925)</b>
Earnings common share		
Primary	\$4.91	\$(0.11)
Fully Diluted	\$4.31	\$(0.11)
Common Shares:		
Full Diluted	58,431	46,469
Year-end	56,595	

#### KEY TECHNOLOGY INC

**Earnings, 3 mos. to Dec 31 (Consol. - \$000):**

	2017	2016
Net Sales	31,272	27,363
Cost & expenses	32,181	27,035
Operating income	(1,127)	101
Other income (expense), net	(210)	(78)
Net before taxes	(1,337)	23
Income taxes	713	8
<b>Net income</b>	<b>(2,050)</b>	<b>15</b>
Earnings common share		
Primary	\$(0.32)	\$0.00
Fully Diluted	\$(0.32)	\$0.00
Common Shares:		
Full Diluted	6,476	6,375
Year-end	6,465	6,403

**Consolidated Balance Sheet Items, as of (\$000):**

	2017	2016
Assets:		
Cash & equivalents	5,344	
Inventories	40,230	
Current assets	71,679	
Net property & equip.	13,278	
Total assets	104,225	
Liabilities:		
Current liabilities	37,000	
Stockholders' equity	67,020	
Net current assets	34,679	

#### KEY TECHNOLOGY INC

**Merger Development** On Jan. 25, 2018, Co. entered into an Agreement and Plan of Merger (the Merger Agreement) with Duravant LLC (Duravant) and Cascade Merger Sub, Inc., a wholly owned subsidiary of Duravant (Merger Sub). Pursuant to the terms of the Merger Agreement, Merger Sub will commence a tender offer to acquire all of the outstanding shares of the common stock, no par value, of Co., at a price per share of \$26.75, net to the seller in cash, without interest and subject to any withholding of taxes.

#### KONATEL INC

##### Annual Report

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	2016	2015
		(revised)	(revised)
General & administrative expenses	126,853	170,669	681,095
Impairment of oil & natural gas properties	...	...	1,954,717
Total costs & expenses	126,853	170,669	2,635,812
Gain on settlement of debt	4,912	...	...
Change in derivative valuation	...	54,240	2,757,776
Registration rights expense	...	...	133,658
Interest expense	18,841	19,312	986
Total non-operating income (expenses)	(13,929)	34,929	2,623,132
<b>Net income (loss)</b>	<b>(140,782)</b>	<b>(135,740)</b>	<b>(12,680)</b>
Dividends on preferred stock	62,758	69,866	78,000
Net income (loss) attributable to common stock	(203,540)	(205,606)	(90,680)
Weighted average shares outstanding - basic	5,075,536	9,371,197	12,521,092
Weighted average shares outstanding - diluted	5,075,536	9,371,197	12,521,092
Year end shares outstanding	13,692,286	2,926,486	12,524,286
Net earnings (loss) per share - basic	\$(0.04)	\$(0.02)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.04)	\$(0.02)	\$(0.01)
Number of full time employees	21	0	0
Number of part time employees	1	...	...
Number of common stockholders	559	562	581

<sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> As reported by Company; <sup>□</sup> Shares increased due to the effect of issuance of common stock

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2017	2016	2015
		(revised)	(revised)
Cash	...	7,222	7,222
Total current assets	...	7,222	7,222
Oil & natural gas properties, at cost - unproved	171,000	171,000	171,000
Total assets	171,000	178,222	178,222
Notes payable	...	96,556	96,556
Notes payable to related parties	15,127	66,656	66,656
Accounts payable & accrued expenses	28,420	115,131	115,131
Total current liabilities	43,547	278,343	278,343
Total liabilities	43,547	278,343	278,343
Series A 6% preferred convertible stock	...	1,302,925	1,302,925
Common stock, net	13,692	2,926	2,926
Additional paid-in capital	3,232,535	1,572,020	1,572,020
Retained earnings	...	...	...

(accumulated deficit)	(3,118,774)	(2,977,992)
Total stockholders' equity (deficit)	127,453	(1,403,046)

#### Recent Dividends:

##### 1. KonaTel Inc series A preferred.

No dividends paid.

##### 2. KonaTel Inc 6% series A convertible preferred.

No dividends paid.

##### 3. KonaTel Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. KonaTel Inc series A preferred.

No dividends paid.

##### 2. KonaTel Inc 6% series A convertible preferred.

No dividends paid.

##### 3. KonaTel Inc common.

No dividends paid.

#### KONATEL INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Green & Company CPAs, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Dala Petroleum Corp. as of September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As shown in the accompanying financial statements, the Company has significant net losses and cash flow deficiencies. Those conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters are described in Note 4. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### KOSS CORP

**Earnings, 6 mos. to Dec 31 (Consol. - \$):**

	2017	2016
Net Sales	11,950,507	13,036,503
Cost & expenses	11,822,428	12,684,791
Operating income	122,861	350,748
Interest expense	5,218	964
Net before taxes	122,861	350,748
Income taxes	3,043,082	126,425
<b>Net income</b>	<b>(2,920,221)</b>	<b>224,323</b>
Earnings common share		
Primary	\$(0.40)	\$0.03
Fully Diluted	\$(0.40)	\$0.03
Common Shares:		
Full Diluted	7,382,706	7,382,706
Year-end	7,382,706	7,382,706

#### LANTRONIX INC.

**Earnings, 6 mos. to Dec 31 (Consol. - \$000):**

	2017	2016
Total revenues	21,942	22,162
Cost & expenses	22,197	22,073
Operating income	(346)	(21)
Other income (expense), net	2	1
Net before taxes	(353)	(33)
Income taxes	63	30
<b>Net income</b>	<b>(416)</b>	<b>(63)</b>
Earnings common share		
Primary	\$(0.02)	\$0.00
Fully Diluted	\$(0.02)	\$0.00
Common Shares:		
Full Diluted	17,970	17,300
Year-end	18,177	17,470

#### LAS VEGAS RAILWAY EXPRESS INC

**Earnings, 6 mos. to Sep 30 (Consol. - \$):**

	2017	2016
Cost & expenses	29,922	467,117
Operating income	(34,663)	(472,383)
Interest expense	21,041	13,087
Net before taxes	(55,704)	(485,470)
<b>Net income</b>	<b>(55,704)</b>	<b>(485,470)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	2,533,825,642	290,518,698

Year-end ..... 3,686,426,488 724,020,592

### LAS VEGAS RAILWAY EXPRESS INC

#### Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	30,459	675,505
Operating income	(37,232)	(683,243)
Interest expense	37,175	29,105
Net before taxes	(74,407)	(712,348)
Net income	(74,407)	(712,348)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	2,533,825,642	446,896,422
Year-end	3,686,426,488	783,520,592

### LEARNING TREE INTERNATIONAL INC

#### Earnings, 3 mos. to (Consol. - \$):

	12/29/17	12/30/16
Total revenues	17,196,000	18,552,000
Cost & expenses	16,877,000	19,056,000
Operating income	319,000	(504,000)
Other income (expense), net	1,000	(6,000)
Foreign currency	(19,000)	192,000
Net before taxes	292,000	(303,000)
Income taxes	(63,000)	76,000
Net income	355,000	(379,000)
Earnings common share		
Primary	\$0.03	\$(0.03)
Fully Diluted	\$0.03	\$(0.03)
Common Shares:		
Full Diluted	13,441,000	13,224,000
Year-end	13,224,349	13,224,349

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	5,142,000
Current assets	17,890,000
Net property & equip.	4,371,000
Total assets	25,220,000
Liabilities:	
Current liabilities	28,086,000
Long-term debt	704,000
Stockholders' equity	(11,355,000)
Net current assets	(10,196,000)

### LIBERATED ENERGY INC

#### Annual Report

#### Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2017	2016	2015
		(revised)	(revised)
Revenues	...	...	62,132
Sales	48,900	...	...
Cost of goods sold	...	...	19,333
Cost of sales	14,000	...	...
Gross profit	34,990	...	42,799
General & administrative expenses	1,377,609	285,367	439,043
Operating income (loss)	(1,342,619)	(285,367)	(396,244)
Interest income	4	...	...
Interest expenses	151,010	64,345	61,026
Debt settlement	29,503	47,510	(35,502)
Impairment of assets	...	16,234	41,743
Total other income (expense)	(121,503)	(33,068)	(138,515)
Net income (loss)	(1,464,122)	(318,436)	(534,515)
Weighted average shares outstanding			
- basic	4,089,611	798,545	161,909
Weighted average shares outstanding			
- diluted	4,089,611	798,545	161,909
Year end shares outstanding	14,468,303	1,888,832	579,900
Earnings (loss) per share - basic	\$(0.36)	\$(0.43)	\$(3.30)
Earnings (loss) per share - diluted	\$(0.36)	\$(0.43)	\$(3.30)
Total number of employees	1	1	1

Number of common stockholders ..... 46 46 46

Reclassified to conform with 2016 presentation; As reported by the Company; Adjusted for 1-for-3,500 stock split, September 8, 2016; Shares increased due to the effect of issuance of common stock for debt and service; Approximately; As of January 12, 2018; As of January 13, 2017; As of January 14, 2016

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	67,353	1,804
Total current assets	67,353	1,804
Total assets	67,353	1,804
Accounts payable & accrued expenses	133,970	49,433
Convertible note payable	973,086	517,736
Total liabilities	1,107,056	567,169
Preferred stock	10,000	10,000
Common stock	14,468	1,888
Additional paid-in capital	1,801,619	824,414
Retained earnings (accumulated deficit)	(2,865,790)	(1,401,668)
Total stockholders' equity (deficit)	(1,039,702)	(565,365)

Reclassified to conform with 2017 presentation; As reported by the Company

#### Recent Dividends:

##### 1. Liberated Energy Inc common.

No dividends paid.

##### 2. Liberated Energy Inc series A preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Liberated Energy Inc common.

No dividends paid.

##### 2. Liberated Energy Inc series A preferred.

No dividends paid.

### LIBERATED ENERGY INC

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, De Leon & Company, P.A., as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of The Eco Group as of September 30, 2017, and the results of its operations and its cash for the year then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's ability to raise additional capital through debt and/or equity financing is unknown and the Company has incurred accumulated losses and negative cash flows from operations, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

### LIFE ON EARTH INC

#### Earnings, 6 mos. to Nov 30(Consol. - \$):

	2017	2016
Cost & expenses	2,098,593	2,422,229
Operating income	(374,804)	(1,186,654)
Net income	(957,995)	(1,930,533)
Earnings common share		
Primary	\$(0.05)	\$(0.13)
Fully Diluted	\$(0.05)	\$(0.13)
Common Shares:		
Full Diluted	19,433,598	14,632,590
Year-end	21,250,412	15,114,055

### LIFEAPPS BRANDS INC

New Accountant On Jan. 23, 2018, Pritchett, Siler & Hardy, P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

### LIFEQUEST WORLD CORP

#### Annual Report

#### Consolidated Income Statement, Years Ended May 31 (\$):

	2017	2016	2009
Sales - product	...	...	733,833
Royalty income - immune booster	...	...	35,783
Total revenue	...	...	769,616
Cost of sales	...	...	192,342
Gross profit	...	...	577,274
Royalty expense - related party	...	...	500,000
Distribution, selling & administration expenses	...	...	1,167,074
General & administrative expenses	1,000	7,040	...
Executive compensation	...	129,538	...
Total operating expenses	1,000	136,578	...
Income (loss) from operations	(1,000)	(136,578)	(1,089,800)
Interest expense	...	125,000	129,582
Total other income & (expense), net	...	(125,000)	(129,582)
Net income (loss) before income taxes	...	...	(1,219,382)
Net income (loss)	(1,000)	(261,578)	(1,219,382)
Weighted average shares outstanding			
- basic	58,795,443	58,795,443	43,175,177
Weighted average shares outstanding			
- diluted	...	...	43,175,177
Year end shares outstanding	58,795,443	58,795,443	49,062,164
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.03)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.03)
Number of full time employees	...	...	3
Total number of employees	...	...	3
Number of common stockholders	...	...	312
Number of beneficiary stockholders	...	...	200

Approximately

#### Consolidated Balance Sheet, Years Ended May 31 (\$):

	2017	2016
Account payable & accrued liabilities	8,000	7,000
Due to related party	500	500
Convertible notes payable	300,000	300,000
Total current liabilities	308,500	307,500
Total liabilities	308,500	307,500
Preferred stock	10,000	10,000
Common stock	58,795	58,795
Additional paid-in capital	10,633,275	10,633,275
Retained earnings (accumulated deficit)	(11,010,570)	(11,009,570)
Total stockholders' equity (deficit)	(308,500)	(307,500)

#### Recent Dividends:

##### 1. LifeQuest World Corp series B preferred.

No dividends paid.

##### 2. LifeQuest World Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. LifeQuest World Corp series B preferred.

No dividends paid.

##### 2. LifeQuest World Corp common.

No dividends paid.

### LIFEQUEST WORLD CORP

#### Earnings, 6 mos. to Nov 30(Consol. - \$):

	2017	2016
Net Sales .....	20,134	72,660
Cost & expenses .....	33,020	80,692
Operating income .....	(12,886)	(8,032)
Interest expense .....	16,825	
<b>Net income</b> .....	<b>(29,711)</b>	<b>(8,032)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	298,812,164	7,947,000
Year-end .....	298,812,164	

**LIFEQUEST WORLD CORP****Earnings, 3 mos. to Aug 31 (Consol. - \$):**

	2017	2016
Cost & expenses .....	40	
Operating income .....	(40)	
<b>Net income</b> .....	<b>(40)</b>	
Earnings common share		
Common Shares:		
Full Diluted .....	58,795,443	
Year-end .....	58,812,614	

**Consolidated Balance Sheet Items, as of (\$):**

	2017	2016
Assets:		
Liabilities:		
Current liabilities .....	308,500	
Stockholders' equity .....	(308,500)	
Net current assets .....	(308,500)	

**LIGHTPATH TECHNOLOGIES, INC.****Earnings, 6 mos. to Dec 31 (Consol. - \$):**

	2017	2016
Total revenues .....	15,933,466	10,870,066
Cost & expenses .....	14,622,614	9,146,349
Operating income .....	652,310	1,723,717
Other income (expense), net .....	248,220	33,465
Net before taxes .....	505,522	1,743,989
Income taxes .....	(135,524)	505,826
<b>Net income</b> .....	<b>641,046</b>	<b>1,238,163</b>
Earnings common share		
Primary .....	\$0.03	\$0.08
Fully Diluted .....	\$0.02	\$0.07
Common Shares:		
Full Diluted .....	26,326,759	17,523,743
Year-end .....	24,702,886	23,726,787

**LIMITLESS VENTURE GROUP INC****Earnings, 3 mos. to Sep 30 (Consol. - \$):**

	2017	2016
Total revenues .....		20
Cost & expenses .....	163	1,295
Operating income .....	(163)	(1,275)
Interest expense .....	29,121	29,191
<b>Net income</b> .....	<b>(29,284)</b>	<b>(30,466)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	4,200,000,000	200,000,000
Year-end .....	3,825,000	3,700,000

**Consolidated Balance Sheet Items, as of (\$):**

	2017	2016
Assets:		
Cash & equivalents .....	2,443	
Current assets .....	8,111	
Total assets .....	35,136	
Liabilities:		
Current liabilities .....	2,452,710	
Stockholders' equity .....	(2,426,576)	
Net current assets .....	(2,444,599)	

**LINGERIE FIGHTING CHAMPIONSHIPS INC****Earnings, 6 mos. to Jun 30 (Consol. - \$):**

	2017	2016
Total revenues .....	9,550	4,174
Cost & expenses .....	182,380	125,251
Interest expense .....	202,968	34,063
Other income (expense), net .....	264,214	(52,968)
<b>Net income</b> .....	<b>(111,584)</b>	<b>(208,108)</b>
Earnings common share		
Primary .....	\$(0.01)	\$(0.01)
Fully Diluted .....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted .....	527,064,496	19,044,702
Year-end .....	305,541,153	19,019,977

**LIVE VENTURES INC****Earnings, 3 mos. to Dec 31 (Consol. - \$):**

	2017	2016
Total revenues .....	40,368,064	32,188,664
Cost & expenses .....	36,447,276	28,509,596
Operating income .....	3,920,788	3,679,068
Other income (expense), net .....	3,850,570	41,890
Net before taxes .....	5,303,046	2,271,482
Income taxes .....	3,425,491	842,909
<b>Net income</b> .....	<b>1,877,555</b>	<b>1,428,573</b>
Earnings common share		
Primary .....	\$0.95	\$0.71
Fully Diluted .....	\$0.50	\$0.37
Common Shares:		
Full Diluted .....	3,749,041	3,833,523
Year-end .....	1,972,136	2,055,876

**Consolidated Balance Sheet Items, as of (\$):**

	2017	2016
Assets:		
Cash & equivalents .....	1,783,041	
Inventories .....	43,675,593	
Current assets .....	56,585,405	
Net property & equip. ....	27,479,364	
Total assets .....	132,156,025	
Liabilities:		
Current liabilities .....	65,267,236	
Long-term debt .....	31,601,254	
Stockholders' equity .....	35,287,535	
Net current assets .....	(8,681,831)	

**LIVE VENTURES INC**

**New Accountant** On Feb. 6, 2018, Co. engaged SingerLewak LLP as its new independent public accounting firm.

**LIVE VENTURES INC**

**Resignation of Accountant** On Jan. 29, 2018, BDO USA, LLP resigned as Co.'s independent public accounting firm.

**LM FUNDING AMERICA INC**

**New Accountant** On Jan. 29, 2018, Co. dismissed Skoda Minotti & Co. and engaged MaloneBailey LLP as its new independent public accounting firm.

**LONE STAR GOLD INC.**

**Bankruptcy Proceedings** On Nov. 6, 2017, the District Court of Harris County Texas, 334th Judicial District Court, in the matter of William Alessi v. Co. and Does I-V, inclusive, case number 2017-10526, entered an order pursuant to which the court (i) assumed jurisdiction over Co., and all its assets; and (ii) appointed Angela Collette the receiver (Receiver) over Co. and its property effective Nov. 6, 2017.

**LONE STAR GOLD INC.**

**New Accountant** On Feb. 12, 2018, Co. engaged Thayer O'SNeal Company, LLC as its new independent public accounting firm.

**LONG BLOCKCHAIN CORP**

**Letter of Intent** On Jan. 16, 2018, Co. announced that it has entered into a letter-of-intent with Stater Blockchain Limited ("Stater"), a technology company focused on developing and deploying globally scalable blockchain technology solutions in the financial markets. Terms of the transaction were not disclosed.

**LONGFIN CORP****Annual Report****Consolidated Income Statement, Years Ended Feb. 28 (\$):**

	2017
Revenues .....	298,786
Cost of services .....	280,952
Gross profit .....	17,834
General & administrative expenses .....	12,000
Total expenses .....	12,000
Net income before income tax provision .....	5,834
Provision for income tax .....	875
<b>Net gain (loss) for the period</b> .....	<b>4,959</b>
Weighted average shares outstanding - basic .....	7,500,000
Weighted average shares outstanding - diluted .....	7,500,000
Year end shares outstanding .....	7,500,000
Net earnings (loss) per share - basic .....	\$0.00
Net earnings (loss) per share: - diluted .....	\$0.00
Number of full time employees .....	15

□ From February 1, 2017 (date of incorporation)

**Consolidated Balance Sheet, Years Ended Feb. 28 (\$):**

	2017
Cash .....	75
Trade receivables .....	298,786
Total current assets .....	298,861

Total assets .....	298,861
Trade payable .....	280,952
Other payable & liabilities .....	12,000
Tax liability .....	875
Total current liabilities .....	293,827
Common stock .....	75
Retained earnings .....	4,959
Total stockholders' equity .....	5,034

**Recent Dividends:****1. Longfin Corp class A common.**

No dividends paid.

**2. Longfin Corp class B common.**

No dividends paid.

**Annual Dividends:****1. Longfin Corp class A common.**

No dividends paid.

**2. Longfin Corp class B common.**

No dividends paid.

**LONGFIN CORP**

**New Accountant** On Feb. 7, 2018, Co. dismissed AJSH & Co. LLP and engaged CohnReznick LLP as its new independent public accounting firm.

**LRAD CORP**

**Acquisition Completed** On Jan. 18, 2018, Co. acquired all the issued and outstanding capital stock of Genasys Holding S.L. ("Genasys"), a software provider of advanced location-based mass messaging solutions for emergency warning systems and workforce management, from the stockholders of Genasys for Euro1,900,000 in cash, subject to adjustment. In connection with completing the Acquisition, Co. also agreed to repay loans from certain Stockholders to Genasys in an aggregate amount of approximately Euro364,920. Of the Purchase Price, Euro150,000 was held back by Co. in escrow to satisfy any negative working capital adjustments.

**LRAD CORP****Earnings, 3 mos. to Dec 31 (Consol. - \$):**

	2017	2016
Total revenues .....	7,628,567	2,941,334
Cost & expenses .....	6,637,462	4,270,670
Operating income .....	991,105	(1,329,336)
Other income (expense), net .....	34,530	30,128
Net before taxes .....	1,025,635	(1,299,208)
Income taxes .....	2,708,888	(486,528)
<b>Net income</b> .....	<b>(1,683,253)</b>	<b>(812,680)</b>
Earnings common share		
Primary .....	\$(0.05)	\$(0.03)
Fully Diluted .....	\$(0.05)	\$(0.03)
Common Shares:		
Full Diluted .....	32,236,039	31,800,103
Year-end .....	32,249,288	31,800,103

**Consolidated Balance Sheet Items, as of (\$):**

	2017	2016
Assets:		
Cash & equivalents .....	15,117,544	
Inventories .....	5,259,934	
Current assets .....	30,247,513	
Net property & equip. ....	505,469	
Total assets .....	37,552,283	
Liabilities:		
Current liabilities .....	3,761,549	
Stockholders' equity .....	33,790,734	
Net current assets .....	26,485,964	

**LUVU BRANDS INC****Earnings, 6 mos. to Dec 31 (Consol. - \$):**

	2017	2016
Cost & expenses .....	7,929,000	8,640,000
Operating income .....	223,000	496,000
Gains or losses .....		(1,000)
Net before taxes .....	(44,000)	222,000
<b>Net income</b> .....	<b>(44,000)</b>	<b>222,000</b>
Earnings common share		
Common Shares:		
Full Diluted .....	73,452,596	72,352,420
Year-end .....	73,452,596	73,452,596

**LZG INTERNATIONAL INC.**

**New Accountant** On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

**M III ACQUISITION CORP**

**Special Meeting of Stockholders** On Feb. 7, 2018, Co. announced that it has established a record date of Feb. 9, 2018 for

a special meeting of its stockholders to be held on Feb. 28, 2018 (the "Special Meeting") to consider and vote on proposals related to the previously announced business combination pursuant to the definitive agreement and plan of merger, dated as of Nov. 3, 2017 with IEA Energy Services LLC (the "Business Combination").

#### MAM SOFTWARE GROUP INC.

Earnings, 6 mos. to Dec 31(Consol. - \$000):

	2017	2016
Total revenues	17,138	15,444
Cost & expenses	14,672	13,557
Deprec., depl. & amort.	116	118
Operating income	2,350	1,769
Net before taxes	2,137	1,527
Income taxes	1,102	64
<b>Net income</b>	<b>1,035</b>	<b>1,463</b>
Earnings common share		
Primary	\$0.09	\$0.12
Fully Diluted	\$0.09	\$0.12
Common Shares:		
Full Diluted	12,151	11,805
Year-end	12,570	12,220

#### MARINE PETROLEUM TRUST

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	384,096	400,483
Cost & expenses	104,102	94,314
Operating income	279,994	306,169
Net before taxes	279,994	306,169
<b>Net income</b>	<b>279,994</b>	<b>306,169</b>
Earnings common share		
Primary	\$0.14	\$0.15
Common Shares:		
Year-end	2,000,000	2,000,000

#### MEDIZONE INTERNATIONAL INC

**Offering** On Feb. 12, 2018, Co. announced a public offering pursuant to Common stock, par value \$0.001 per value per share. Co. proposed to offer 22,233,427 shares at a proposed maximum offering price per share of \$0.0392, which amounted to a proposed maximum aggregate offering price of \$871,550. The amount of registration fee is \$108.51.

#### MEI PHARMA INC

Earnings, 6 mos. to Dec 31(Consol. - \$000):

	2017	2016
Total revenues	641	18,295
Cost & expenses	15,700	10,803
Operating income	(15,059)	7,492
Income taxes	1	1
<b>Net income</b>	<b>(14,867)</b>	<b>7,615</b>
Earnings common share		
Primary	\$(0.40)	\$0.21
Fully Diluted	\$(0.40)	\$0.21
Common Shares:		
Full Diluted	37,390	36,501
Year-end	37,052	36,772

#### MERIDIAN WASTE SOLUTIONS INC

**Acquisition Completed** On Jan. 17, 2018, Co.'s wholly-owned subsidiary, Mobile Science Technologies, Inc. ("Buyer"), acquired from two individuals, as sellers (together, the "Sellers") all of Sellers' right, title and interest in and to 100% of the membership interests (the "Membership Interests") of Red X Medical LLC ("RedX"), a Georgia limited liability company that owns and operates a medical waste disposal business. As consideration for the Membership Interests, on 60th day following the Effective Date, the Buyer would reimburse Mr. Richie Stephens, who advanced certain funds to RedX, for all documented direct operating costs of Co. as well as all costs incurred by RedX in obtaining any permit to allow RedX to operate a medical waste disposal facility on the Real Property, in an amount of up to \$75,000. As additional consideration for the Membership Interests, so as long as the Post Closing Contingencies set forth in the Purchase Agreement have been satisfied, Co. would issue to the Sellers 100,000 shares of Co.'s restricted common stock, par value \$0.025 per share ("Common Stock") and Buyer will pay to the Sellers in cash the sum of \$200,000. For so as long as the Post Closing Contingencies have been satisfied by the Contingency Deadline, then on Mar. 1st of 2020, 2021 and 2022, the Buyer shall pay a cash bonus (the "Cash Bonus") to Sellers equal to 25% of the positive combined earnings before interest, taxes and depreciation, excluding accounts receivables and capital expenditures as determined by RedX's accountants (the "Positive CA EBITDA") for the immediately preceding calendar year ("Tranche III"). The Purchase Agreement also

provides for an earn-out opportunity, payable in Co.'s restricted Common Stock to the Sellers on or before Apr. 1, 2020 equal to the product of 5 multiplied by the result of the following computation: the Combined Entities Positive CA EBITDA for calendar year 2019, if any, (x) plus the amount by which Positive CA EBITDA of the Combined Entities for calendar year 2018 exceeds \$454,000 OR (y) less the amount by which the Combined Entities' CA EBITDA for calendar year 2018 is less than \$454,000, whichever is applicable, AND, (z) less the Cash Bonus, if any, to be paid on Mar. 1, 2020 ("Tranche IV"). No tranche IV shares of restricted Common Stock would be issued unless RedX has a Positive CA EBITDA for the 2019 calendar year. The number of Tranche IV Shares to be issued as set forth herein shall be calculated by dividing the Tranche IV Share Value by the VWAP of Co.'s restricted common stock as of the last Trading Day prior Apr. 1, 2020. The Purchase Agreement provides for additional earn-out opportunities on Apr. 1st of 2021, 2022, 2023 and 2024 (each an "Anniversary Earnout Payment Date"). Co. shall issue to Sellers shares of Co.'s restricted Common Stock (the "Tranche V Shares") based upon a value (the "Tranche V Share Value(s)") equal to product of the Applicable Year Multiplier multiplied by the positive difference between the Positive CA EBITDA of the Combined Entities for the immediately preceding calendar year, if any, less (y) the applicable Cash Bonus, if any, paid on the immediately preceding Cash Bonus Payment Date and (z) less the CA EBITDA of the Combined Entities for the calendar year immediately preceding such immediately preceding calendar year. The "Applicable Year Multiplier" to be used in calculating the Tranche V Share Values shall be 4 for the 1st Anniversary Earnout Payment Date (Apr. 1, 2021), 3 for the 2nd Anniversary Earnout Payment Date (Apr. 1, 2022), 2 for the 3rd Anniversary Earnout Payment Date (Apr. 1, 2023), and 1 for the fourth Anniversary Earnout Payment Date (Apr. 1, 2024). No Tranche V Shares shall be issued on any Anniversary Earnout Payment Date unless the Combined Entities shall have had a Positive CA EBITDA for the calendar year immediately preceding such Anniversary Earnout Payment Date. The number of Tranche V Shares to be issued as set forth herein shall be calculated by dividing the Tranche V Share Value for the applicable Anniversary Earnout Payment Date by the VWAP of Co.'s restricted Common Stock as of the last Trading Day prior to the applicable Anniversary Earnout Payment Date.

#### METASTAT, INC

Earnings, 9 mos. to Nov 30(Consol. - \$):

	2017	2016
Total revenues	23,300	.....
Cost & expenses	2,695,475	2,517,230
Operating income	(553)	(4,672)
Other income (expense), net	552,404	12,746
<b>Net income</b>	<b>(2,209,464)</b>	<b>(3,486,030)</b>
Balance for common	(2,313,347)	(6,731,079)
Earnings common share		
Primary	\$(0.44)	\$(2.81)
Fully Diluted	\$(0.44)	\$(2.81)
Common Shares:		
Full Diluted	5,259,190	2,397,028
Year-end	5,677,383	4,707,942

#### MICROCHANNEL TECHNOLOGIES CORP

##### Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2016	2015	2014
			(revised)
Director & officer fees	6,750	9,000	
Professional fees	35,829	31,424	
Other operating expenses	1,707		
General & administrative expenses	1,558	615	
Total operating expenses	1,558	43,194	42,131
Operating income (loss)	(1,558)	(43,194)	(42,131)
Interest expense	6,267	4,900	3,141
Total other income (expense)	(6,267)	(4,900)	(3,141)
<b>Net income (loss)</b>	<b>(7,825)</b>	<b>(48,094)</b>	<b>(45,272)</b>
Weighted average shares			
outstanding-basic	53,864,600	53,864,600	53,864,600
Year end shares			
outstanding	53,864,600	53,864,600	53,864,600
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00

	0	0	0
Total number of employees	0	0	0
Number of common stockholders	37	37	37

Approximately; As of February 2, 2018; As of January 22, 2018; As of October 30, 2014

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2016	2015
Cash	5,012	5,850
Total current assets	5,012	5,850
Total assets	5,012	5,850
Accounts payable	1,335	615
Accrued interest	14,308	8,041
Notes payable to shareholder	70,000	70,000
Total current liabilities	85,643	78,656
Total liabilities	85,643	78,656
Common stock	5,386	5,386
Additional paid-in capital	556,711	556,711
Retained earnings (accumulated deficit)	(642,728)	(634,903)
Total stockholders' equity (deficit)	(80,631)	(72,806)

#### Recent Dividends:

1. Microchannel Technologies Corp common.

No dividends paid.

#### Annual Dividends:

1. Microchannel Technologies Corp common.

No dividends paid.

#### MICROCHANNEL TECHNOLOGIES CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Boyle CPA, LLC, as it appeared in Co.'s 2016 10-K: "In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Microchannel Technologies Corporation as of August 31, 2016 and 2015, and the results of its operations and its cash flows for each of the years in the two-year period ended August 31, 2016 in conformity with accounting principles generally accepted in the United States of America. As discussed in Note 2 to the financial statements, the Company's continuing net losses and negative operating cash flows raise substantial doubt about its ability to continue as a going concern. Management's plans are also described in Note 2. The financial statements do not include adjustments that might result from the outcome of this uncertainty."

#### MICROPAC INDUSTRIES, INC.

**Annual Meeting Development** On Feb. 8, 2018, Co. announced that its Annual Meeting of Stockholders will be held on Mar. 9, 2018 at 11:00 a.m., at The Atrium at the Granville Arts Center, 300 N. Fifth St., Garland, TX.

#### MICROPAC INDUSTRIES, INC.

##### Annual Report

Consolidated Income Statement, Years Ended Nov. 30

	2017	2016	2015
		(revised)	
Net sales	19,725	17,599	20,032
Cost of goods sold	12,176	12,026	12,166
Research & development expenses	1,704	1,152	1,707
Selling, general & administrative expenses	4,245	4,132	4,026
Total costs & expenses	18,125	17,310	17,899
Operating income (loss)	1,600	289	2,133
Other income	58	58	60
Interest income (expense), net	19	(2)	(9)
Income (loss) before income taxes	1,677	345	2,184
Current provision (benefit) for federal income taxes	171	22	750
Current provision			

	01/09/2018	0.10	12/14/2017	01/10/2018	02/09/2018		09/30/17	12/31/16
(benefit) for state income taxes	30	28	31					
Provision (benefit) for income taxes - current	201	50	781					
Provision (benefit) for income taxes - deferred	70	60	(91)					
Total provision (benefit) for income taxes	271	110	690					
<b>Net income (loss)</b>	1,406	235	1,494					
Weighted average shares outstanding-basic	2,578	2,578	2,578					
Weighted average shares outstanding-diluted	2,578	2,578	2,578					
Year end shares outstanding	2,578	2,578	2,578					
Net income (loss) per share-basic	\$0.55	\$0.09	\$0.58					
Net income (loss) per share-diluted	\$0.55	\$0.09	\$0.58					
Dividend per share	\$0.10	\$0.10	\$0.10					
Number of full time employees	119	121	124					
Number of common stockholders	452	456	470					

□ As is; □ As of February 8, 2018; □ As of February 9, 2017; □ As of February 15, 2016

#### Consolidated Balance Sheet, Years Ended Nov. 30 (\$000):

	2017	2016	2015
Cash & cash equivalents	9,388	10,012	10,012
Short-term investments	2,031	2,014	2,014
Receivables, net	3,462	2,177	2,177
Raw materials & supplies	3,874	4,179	4,179
Work-in-process	1,991	3,438	3,438
Total inventories	5,865	7,617	7,617
Prepaid income tax	227	521	521
Prepaid expenses & other assets	274	152	152
Total current assets	21,247	22,493	22,493
Land	1,518	80	80
Buildings	498	498	498
Facility improvements	1,109	1,109	1,109
Furniture & fixtures	938	669	669
Construction in process equipment	678	401	401
Machinery & equipment	8,492	8,565	8,565
Total property, plant & equipment	13,233	11,322	11,322
Less - accumulated depreciation	9,429	9,136	9,136
Net property, plant & equipment	3,804	2,186	2,186
Deferred income taxes	203	273	273
Total assets	25,254	24,952	24,952
Accounts payable	372	612	612
Accrued compensation	704	454	454
Deferred revenue	392	1,282	1,282
Property taxes	86	94	94
Other accrued liabilities	140	98	98
Total current liabilities	1,694	2,540	2,540
Common stock	308	308	308
Additional paid-in capital	885	885	885
Treasury stock, at cost	1,250	1,250	1,250
Retained earnings (accumulated deficit)	23,617	22,469	22,469
Total shareholders' equity	23,560	22,412	22,412

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Micropac Industries, Inc. common.

ExDate	Amt	Declared	Record	Payable
01/08/2015	0.10	12/17/2014	01/12/2015	02/10/2015
01/08/2016	0.10	12/16/2015	01/12/2016	02/11/2016
01/06/2017	0.10	12/16/2016	01/10/2017	02/09/2017

	2017	2016	2015
Net Sales	786,916	779,374	779,374
Cost & expenses	825,044	869,024	869,024
Operating income	(38,128)	(89,650)	(89,650)
Other income (expense), net	(2,679)	(3,549)	(3,549)
Net before taxes	(40,807)	(93,199)	(93,199)
<b>Net income</b>	(40,807)	(93,199)	(93,199)
Earnings common share			
Primary	\$(0.02)	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.02)	\$(0.04)	\$(0.04)
Common Shares:			
Full Diluted	2,579,684	2,581,007	2,581,007
Year-end	2,579,684	2,581,007	2,581,007
<b>Consolidated Balance Sheet Items, as of (\$):</b>			
Assets:			
Cash & equivalents	654,225	423,978	423,978
Inventories	4,269,366	4,269,366	4,269,366
Current assets	1,426,936	308,737	308,737
Net property & equip.	308,737	1,735,673	1,735,673
Total assets	1,735,673	312,899	257,607
Liabilities:			
Current liabilities	312,899	257,607	257,607
Long-term debt	257,607	1,165,167	1,165,167
Stockholders' equity	1,165,167	1,114,037	1,114,037
Net current assets	1,114,037		

#### MILLENNIUM BLOCKCHAIN INC

**New Name** On Feb. 7, 2018, Co. changed its name from THC Therapeutics Inc. to Millennium Blockchain Inc.

#### MILLENNIUM BLOCKCHAIN INC

**Stock Trading Symbol** Stock symbol, MBLC.

#### MILLENNIUM INVESTMENT & ACQUISITION CO INC

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

	09/30/17	12/31/16	12/31/15
Dividend income	175,634	138,360	130,440
Interest income	...	47,458	...
Other income	48,828	126,839	84,890
Total investment income	224,462	312,657	215,330
Franchise tax	9,383	22,052	...
Investment expenses	...	...	47,345
Insurance expense	16,294	42,079	33,333
Miscellaneous expense	8,886	5,503	8,729
Officer expense	90,000	240,000	120,000
Trustee fees	...	12,000	11,000
Rent expense	10,314	10,575	31,979
Public company expenses	48,581	54,339	62,225
Total operating expenses	183,457	386,548	...
Net operating expenses	...	...	314,611
<b>Net investment income (loss)</b>	41,005	(73,891)	(99,281)
Weighted average shares outstanding	10,959,814	10,959,814	...
Weighted average shares outstanding - diluted	10,959,814	10,959,814	...
Year end shares outstanding	10,959,814	10,959,814	10,959,814
Net investment income (loss) per share	\$0.00	\$(0.01)	\$(0.01)

□ For nine months due to fiscal year end change; □ As reported by Company

##### Consolidated Balance Sheet, Years Ended (\$):

	09/30/17	12/31/16
Investments in securities, at fair value	29,007,745	23,366,333
Cash	2,450,153	2,586,617
Prepaid expenses & other assets	75,143	23,614
Total assets	31,533,041	25,976,564
Accrued expenses & other payables	177,226	82,024
Deferred rent	430,662	287,862
Total liabilities	607,887	369,886
Net assets	30,925,154	25,606,678
Common stock	1,096	1,096
Paid-in capital	52,400,025	52,400,025
Accumulated net investment income (loss)	(21,475,967)	(26,794,443)
Net assets	30,925,154	25,606,678
Net assets value	\$2.82	\$2.34

□ Cost - Investment in securities, at fair value: \$39,695,998; □ Cost - Investment in securities, at fair value: \$40,769,022; □ As reported by Company

#### Recent Dividends:

##### 1. Millennium Investment & Acquisition Co Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Millennium Investment & Acquisition Co Inc common.

No dividends paid.

#### MILLENNIUM INVESTMENT & ACQUISITION CO INC

##### Earnings, 6 mos. to Jun 30(Consol. - \$):

	2017	2016
Cost & expenses	92,791	246,447
<b>Net income</b>	(45,891)	(119,480)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	10,959,814	10,959,814
Year-end	10,959,814	10,959,814

#### MIRAGEN THERAPEUTICS INC

**Offering** On Feb. 5, 2018, Co. announced that it intends to offer for sale 7,000,000 shares of its common stock in an underwritten public offering. All of the common stock is being offered by Co. In addition, Co. has granted the underwriters a 30-day option to purchase up to an additional 1,050,000 shares of its common stock. The offering is subject to market and other conditions, and there can be no assurance as to whether or when the offering may be completed, or as to the actual size or terms of the offering.

#### MITEK SYSTEMS, INC.

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales	12,136,000	9,269,000
Cost & expenses	14,448,000	9,941,000
Operating income	(2,312,000)	(672,000)
Other income (expense), net	190,000	65,000
Net before taxes	(2,122,000)	(607,000)
Income taxes	3,614,000	...
<b>Net income</b>	(5,736,000)	(607,000)
Earnings common share		
Primary	\$(0.17)	\$(0.02)
Fully Diluted	\$(0.17)	\$(0.02)
Common Shares:		
Full Diluted	34,207,000	32,376,671
Year-end	34,902,816	33,274,297

##### Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Cash & equivalents	6,341,000	6,341,000
Current assets	47,069,000	47,069,000
Net property & equip.	833,000	833,000
Total assets	88,948,000	88,948,000
Liabilities:		
Current liabilities	11,842,000	11,842,000
Stockholders' equity	72,401,000	72,401,000
Net current assets	35,227,000	35,227,000

#### MITU RESOURCES INC

**Acquisition Completed** On Feb. 7, 2018, Co. acquired the rights to further develop, commercialize, market and distribute certain proprietary inventions and know-how related to various Intellectual Property Rights related to owner, inventor, and creator of the "Wind Shark" a new type of self-starting, vertical axis wind

turbine created to change the way low wind turbines was defined (the "Product"), from HeadWind Technologies Ltd. for \$400,000 paid in tranches as set forth in the Licensee Agreement, and continuing royalty (the "Royalty") equal to 3% of the gross sales price for sales of all Products.

#### MOBILE LADS CORP

**Name Change Development** On Jan. 17, 2018, Co.'s Board of Directors as well as a majority of its shareholders voted to change the name of Co. to Unbanc Inc. Co. has filed a Certificate of Amendment with the Nevada Secretary of State to effect these changes with an effective date of Jan. 31, 2018. Co. has also filed notice of the name change with FINRA and will provide an update once FINRA approves the name.

#### MOBILE LADS CORP

**Stock Split Development** On Jan. 17, 2018, Co.'s Board of Directors as well as a majority of its shareholders voted to effect a 1 for 30 reverse split. Co. has filed a Certificate of Amendment with the Nevada Secretary of State to effect these change with an effective date of Jan. 31, 2018. Co. has also filed notice of the reverse split with FINRA and will provide an update once FINRA approves the reverse split.

#### MOMENTOUS HOLDINGS CORP

**Earnings, 6 mos. to Nov 30**(Consol. - \$):

	2017	2016
Total revenues	100	67
Cost & expenses	8,550	26,605
Operating income	(8,450)	(26,538)
Net before taxes	(8,450)	(26,538)
<b>Net income</b>	(8,450)	(26,538)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	3,785,000	3,785,000
Year-end	3,785,000	3,785,000

#### MONAKER GROUP INC

**Earnings, 9 mos. to Nov 30**(Consol. - \$):

	2017	2016
Total revenues	410,907	373,346
Cost & expenses	4,530,007	4,556,198
Operating income	(4,119,100)	(4,182,852)
Other income (expense), net	16,111	77,458
Gains or losses	77,458	
<b>Net income</b>	(4,300,460)	(4,278,961)
Earnings common share		
Primary	\$(0.75)	\$(1.32)
Fully Diluted	\$(0.75)	\$(1.32)
Common Shares:		
Full Diluted	5,674,413	3,231,433
Year-end	7,524,956	3,965,465

#### MULTIMEDIA PLATFORMS INC

**Bankruptcy Proceedings** On Feb. 12, 2018, Co. filed with the U.S. Bankruptcy Court monthly operating reports for Oct. 2017, Nov. 2017 and Dec. 2017. For the respective periods, Co. reported the following totals: \$6,387 cash at the beginning of Oct. 2017 and \$6,371 at the end of the month, with \$17 in cash disbursements; \$6,404 at the beginning of Nov. 2017 and \$6,387 at the end of the month, with \$17 in cash disbursements; \$6,387 in cash at the beginning Dec. 2017 and \$6,371 at the end of the month, with \$17 in cash disbursements.

#### MYSON GROUP INC

##### Annual Report

**Consolidated Income Statement, Years Ended Dec. 31** (\$):

	2016	2015	2014
Sales	6,654,907	2,434,611	...
Cost of goods	5,320,177	1,947,689	...
Gross profit	1,334,730	486,922	...
General & administrative expenses	205,227	521,847	103,967
Goodwill	...	(4,273,707)	...
Income (loss) from operations	1,129,503	4,238,782	(103,967)
Other expenses	25,624	29,644	...
Other income	40,091	22,262	...
Interest expense	18,399	8,492	...
Interest income	298,153	325,473	...
Net other income (expense)	294,221	309,599	...
Income (loss) before income tax			

expense (benefit)	1,423,724	4,548,381	(103,967)
Income tax expense (benefit)	328,729	100,968	...
<b>Net income (loss) from operations</b>	1,094,995	4,447,413	(103,967)
Weighted average shares outstanding			
- basic	697,779,893	151,022,353	144,000,132
Weighted average shares outstanding - diluted	697,779,893	151,022,353	144,000,132
Year end shares outstanding	697,779,893	697,779,893	144,000,132
Net income (loss) per share - basic	\$0.00	\$0.03	\$(0.00)
Net income (loss) per share - diluted	\$0.00	\$0.03	\$(0.00)

□ Reclassified to conform with 2016 presentation; □ Reclassified to conform with 2015 presentation; □ Shares increased due to the effect of issuance of shares; □ Adjusted for 4-for-1 stock split, November 17, 2014

#### Consolidated Balance Sheet, Years Ended Dec. 31

	2016	2015
Cash	65,718	393,864
Receivables	3,184,676	3,100,200
Inventory	4,040,110	7,437,176
Total current assets	7,290,504	10,931,240
Property & equipment	591,006	577,847
Accumulated depreciation	101,088	58,764
Total property & equipment	489,918	519,083
Prepaid expenses & deposits	1,669,030	18,600
Other receivables	30,105	3,428,139
Investment	154,345	155,833
Total assets	9,633,902	15,052,895
Accounts payable	1,192,470	9,720,692
Accrued liabilities	323,352	229,870
Short-term debt	214	242,557
Shares committed to be issued	30,000	...
Customer deposit	2,025,365	...
Notes payable	189,652	...
Total current liabilities	3,761,053	10,193,119
Common stock	697,780	697,780
Accumulated other comprehensive income (loss)	(81,922)	...
Minority interest 49.10%	2,557,284	1,968,196
Additional paid-in capital	12,906,757	12,906,757
Retained earnings (accumulated deficit)	(10,207,050)	(10,712,957)
Total stockholders' equity (deficit)	5,872,849	4,859,776

□ Reclassified to conform with 2016 presentation

#### Recent Dividends:

##### 1. Myson Group Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Myson Group Inc common.

No dividends paid.

#### MYSON GROUP INC

**Earnings, 6 mos. to Jun 30**(Consol. - \$):

	2016	2015
Total revenues	2,423,176	...
Cost & expenses	2,053,703	98,173
Operating income	369,473	(98,173)
Other income (expense), net	(13)	...
Net before taxes	495,383	(98,173)
Income taxes	121,589	...
<b>Net income</b>	373,794	(98,173)
Earnings common share		
Common Shares:		
Full Diluted	697,779,893	186,889,352
Year-end	697,779,893	697,779,893

#### MYSON GROUP INC

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

Total revenues	4,361,880	1,518,019
Cost & expenses	3,651,482	(3,113,875)
Operating income	710,398	4,631,894
Other income (expense), net	(17)	...
Net before taxes	911,839	4,627,831
Income taxes	218,530	...
<b>Net income</b>	693,309	4,627,831
Earnings common share		
Primary	\$0.02	...
Fully Diluted	\$0.02	...
Common Shares:		
Full Diluted	697,779,893	186,889,352
Year-end	697,779,893	697,779,893

#### MYSON GROUP INC

**Earnings, 3 mos. to Mar 31**(Consol. - \$):

	2017	2016
Total revenues	417,405	1,107,830
Cost & expenses	375,132	939,840
Operating income	42,273	167,990
Other income (expense), net	(20)	(9)
Net before taxes	117,337	238,154
Income taxes	30,977	57,580
<b>Net income</b>	86,360	180,574
Earnings common share		
Common Shares:		
Full Diluted	697,779,893	697,779,893
Year-end	697,779,893	697,779,893

#### Consolidated Balance Sheet Items, as of

	2017	2016
Assets:		
Cash & equivalents	135,098	...
Inventories	3,953,075	...
Current assets	6,892,388	...
Net property & equip.	471,916	...
Total assets	9,124,691	...
Liabilities:		
Current liabilities	3,185,217	...
Stockholders' equity	5,939,474	...
Net current assets	3,707,171	...

#### MYSON GROUP INC

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2017	2016
Total revenues	1,647,313	4,361,880
Cost & expenses	1,440,234	3,651,482
Operating income	207,079	710,398
Other income (expense), net	(21)	(17)
Net before taxes	424,911	911,839
Income taxes	108,989	218,530
<b>Net income</b>	315,922	693,309
Earnings common share		
Common Shares:		
Full Diluted	697,779,893	697,779,893
Year-end	697,779,893	697,779,893

#### NEBULA ACQUISITION CORP

##### Annual Report

**Consolidated Income Statement, Years Ended Dec. 31** (\$):

	2017
Formation & operating costs	30,682
<b>Net income (loss)</b>	(30,682)
Weighted average shares outstanding - basic	6,250,000
Weighted average shares outstanding - diluted	6,250,000
Year end shares outstanding	7,187,500
Net earnings per share - basic	\$0.00
Net earnings per share - diluted	\$0.00
Total number of employees	3

□ For the period from October 2, 2017 (inception)

#### Consolidated Balance Sheet, Years Ended Dec. 31

	2017
Cash	25,000
Deferred offering costs associated with initial public offering	219,919
Total assets	244,919
Accrued expenses	29,400
Note payable - related party	221,201
Total current liabilities	250,601
Total liabilities	250,601

Class B common stock	719
Additional paid-in capital	24,281
Retained earnings (accumulated deficit)	(30,682)
Total stockholders' equity	(5,682)

**Recent Dividends:**

- 1. Nebula Acquisition Corp class A common.**  
No dividends paid.
- 2. Nebula Acquisition Corp class B common.**  
No dividends paid.

**Annual Dividends:**

- 1. Nebula Acquisition Corp class A common.**  
No dividends paid.
- 2. Nebula Acquisition Corp class B common.**  
No dividends paid.

**NETSOL TECHNOLOGIES INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	27,265,211	32,935,255
Cost & expenses	27,597,725	31,903,653
Deprec., depl. & amort.	468,658	540,582
Operating income	(801,172)	491,020
Interest income	252,481	53,856
Other income (expense), net	(255,288)	28,383
Gains or losses	(16,069)	(34,742)
Foreign currency	2,754,329	(1,036,783)
Net before taxes	1,706,535	(614,868)
Income taxes	225,798	378,759
<b>Net income</b>	<b>1,480,737</b>	<b>(993,627)</b>
Earnings common share		
Primary	\$0.02	\$(0.24)
Fully Diluted	\$0.02	\$(0.24)
Common Shares:		
Full Diluted	11,127,814	10,783,685
Year-end	11,221,347	

**NEULION INC**

**Interest Sale Completed** On Feb. 12, 2018, Co. sold certain DivX assets, intellectual property and subsidiaries to an affiliate of Fortress Investment Group LLC for US\$41,500,000.

**NEUROMETRIX INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenues	17,092,336	12,027,528	7,299,830
Cost of revenues	10,235,538	7,113,005	3,950,746
Gross profit	6,856,798	4,914,523	3,349,084
Research & development expenses	3,497,636	4,394,353	3,894,786
Sales & marketing expenses	10,751,863	10,855,445	7,232,971
General & administrative expenses	5,689,917	4,872,670	5,497,513
Total operating expenses	19,939,416	20,122,468	16,625,270
Income (loss) from operations	(13,082,618)	(15,207,945)	(13,276,186)
Interest income	14,885	19,132	5,232
Change in fair value of warrant liability	208,480	275,662	4,083,606
<b>Net income (loss)</b>	<b>(12,859,253)</b>	<b>(14,913,151)</b>	<b>(9,187,348)</b>
Deemed dividends attributable to preferred shareholders	6,874,780	19,846,377	11,882,907
Net income (loss) attributable to common stockholders	(19,734,033)	(34,759,528)	(21,070,255)
Weighted average shares outstanding			
- basic	1,701,481	597,130	339,911
Weighted average shares outstanding - diluted	1,701,481	597,130	339,911
Year end shares outstanding	2,706,066	836,863	505,917
Net income (loss) per common share - basic	\$(11.60)	\$(58.21)	\$(62.00)

Net income (loss) per common share - diluted	\$(11.60)	\$(58.21)	\$(62.00)
Number of full time employees	41	44	48
Number of common stockholders	65	56	77

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Adjusted for 1-for-8 stock split, May 12, 2017; Shares increased due to issuance of common stock upon conversion of preferred stock, employee stock purchase plan, and settle incentive compensation obligations; Approximately; As of February 2, 2018; As of February 1, 2017; As of February 1, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	4,043,681	3,949,135
Accounts receivable, gross	1,074,329	763,729
Less: allowances - accounts receivable	25,000	25,000
Accounts receivable, net	1,049,329	738,729
Purchased components	505,293	466,906
Work in progress	154,971	154,971
Finished goods	864,354	630,361
Inventories	1,369,647	1,252,238
Prepaid expenses & other current assets	2,640,717	1,646,821
Total current assets	9,103,374	7,586,923
Computer & laboratory equipment	881,969	1,724,819
Furniture & equipment	227,845	319,046
Production equipment	346,469	938,357
Leasehold improvements	117,994	117,994
Fixed assets, gross	1,574,277	3,100,216
Less: accumulated depreciation	1,133,435	2,567,510
Fixed assets, net	440,842	532,706
Other long-term assets	55,008	164,262
Total assets	9,599,224	8,283,891
Accounts payable	733,305	734,048
Accrued compensation	786,184	307,471
Accrued sales return allowance	666,375	488,200
Accrued professional services	603,000	390,800
Accrued technology fees	450,000	450,000
Accrued advertising	160,800	28,100
Accrued warranty	127,361	45,879
Other accrued expenses	234,779	245,752
Deferred revenue	820,031	628,236
Total current liabilities	4,581,835	3,318,486
Common stock warrants	30	4,641
Total liabilities	4,581,835	3,323,127
Convertible preferred stock	30	18
Common stock	271	669
Additional paid-in capital	196,355,142	183,438,878
Retained earnings (accumulated deficit)	(191,338,054)	(178,478,801)
Total stockholders' equity (deficiency)	5,017,389	4,960,764

Reclassified to conform with 2017 presentation

**Recent Dividends:**

- 1. NeuroMetrix Inc series C convertible preferred.**  
No dividends paid.
  - 2. NeuroMetrix Inc series D convertible preferred.**  
No dividends paid.
  - 3. NeuroMetrix Inc series A1 Ū A4 convertible preferred.**  
No dividends paid.
  - 4. NeuroMetrix Inc common.**  
No dividends paid.
  - 5. NeuroMetrix Inc series B convertible preferred.**  
No dividends paid.
- Annual Dividends:**
- 1. NeuroMetrix Inc series C convertible preferred.**  
No dividends paid.
  - 2. NeuroMetrix Inc series D convertible preferred.**

No dividends paid.

**3. NeuroMetrix Inc series A1 Ū A4 convertible preferred.**

No dividends paid.

**4. NeuroMetrix Inc common.**

No dividends paid.

**5. NeuroMetrix Inc series B convertible preferred.**

No dividends paid.

**NEUROMETRIX INC****Auditor's Report Auditor's Report**

The following is an excerpt from the report of the Independent Auditors, Moody, Famiglietti, and Andronico, LLP, as it is appeared in Co.'s 2017 Annual Report: "Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations, negative cash flows from operating activities and has an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion."

**NEWGIOCO GROUP INC**

**New Name** On Feb. 16, 2018, Co. changed its name from Empire Global Corp to Newgioco Group Inc.

**NEWTOWN LANE MARKETING INC****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	43,849	44,486
Operating income	(43,849)	(44,486)
Net before taxes	(43,849)	(44,486)
<b>Net income</b>	<b>(43,849)</b>	<b>(44,486)</b>
Earnings common share		
Common Shares:		
Full Diluted	13,757,550	13,757,550
Year-end	13,757,550	13,757,550

**NEXGEN MINING INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2016	2015	2014
Exploration expense	11,506	646,700	154,450
Payroll & related expenses	313,794	306,377	208,469
Professional fees & consulting	180,805	265,851	215,207
General & administrative expenses	53,506	360,218	242,440
Impairment on mineral data held for sale	...	...	1,100,000
Loss (gain) on mineral properties & interests	5,000	(232,084)	2,620,930



Total operating expenses (income) ...	554,611	1,811,230	(700,364)
Income (loss) from operations .....	(554,611)	(1,811,230)	700,364
Interest & other miscellaneous expenses .....	25,741	11,624	13,804
Gain (loss) on exchange of investments available for sale for shares of common stock .....	...	...	(334,055)
Foreign exchange gain (loss) .....	(17,286)	55,781	...
Gain (loss) on investments available for sale .....	...	(1,529,490)	(1,133,207)
Impairment of investment available for sale .....	...	(38,000)	...
Total other income (expense) .....	(43,027)	(1,523,333)	(1,481,066)
<b>Net income (loss) .....</b>	<b>(597,638)</b>	<b>(3,334,563)</b>	<b>(780,702)</b>
Weighted average shares outstanding			
- basic .....	30,336,283	29,960,005	<sup>2</sup> 4,793,906
Weighted average shares outstanding - diluted .....	30,336,283	29,960,005	<sup>2</sup> 4,793,906
Year end shares outstanding .....	30,336,283	30,336,283	<sup>2</sup> 9,887,021
Net income (loss) per common share - basic .....	\$(0.02)	\$(0.11)	<sup>2</sup> \$(0.15)
Net income (loss) per common share - diluted .....	\$(0.02)	\$(0.11)	<sup>2</sup> \$(0.15)
Number of full time employees .....	...	...	3
Number of common stockholders .....	...	...	986
Number of beneficiary stockholders .....	...	...	7

<sup>1</sup> Reclassified to conform with 2015 presentation; <sup>2</sup> Adjusted for 1- for -3 stock split, March 16, 2015

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash & cash equivalents .....	50,684	8,773
Prepaid expenses & deposits .....	5,838	8,853
Related party receivable .....	36,252	39,154
Mineral data held for sale .....	250,000	250,000
Total current assets .....	342,774	306,780
Mineral properties & interests .....	1,781,062	1,690,181
Investments available-for-sale .....	15,000	15,000
Reclamation bond .....	5,254	13,191
Total assets .....	2,144,090	2,025,152
Accounts payable & accrued liabilities .....	541,236	504,478
Accrued payroll liabilities .....	557,260	261,490
Accrued interest-related parties .....	55,774	43,951
Convertible debt, related party .....	50,000	50,000
Advance, related party .....	35,700	...
Payable to related parties .....	563,317	226,792
Total current liabilities .....	1,803,287	1,086,711
Total liabilities .....	1,803,287	1,086,711
Common stock .....	30,336	30,336
Additional paid-in capital .....	6,976,019	6,976,019
Retained earnings (accumulated deficit) .....	(6,665,552)	(6,067,914)
Total stockholders'		

equity .....

340,803 938,441

#### Recent Dividends:

##### 1. NexGen Mining Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. NexGen Mining Inc common.

No dividends paid.

#### NEXGEN MINING INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, DeCoria, Maichel & Teague P.S. as it appeared in Co.'s 2016 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Brilliant Sands Incorporated as of December 31, 2016 and 2015, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has incurred losses since its inception and has insufficient cash to fund normal operations and meet obligations for the next twelve months. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### NEXT GENERATION MANAGEMENT CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues .....	41,000	36,600
Net Sales .....	41,000	36,600
Cost & expenses .....	143,139	(120,799)
Operating income .....	(102,139)	157,399
Other income (expense), net .....	...	289,928
<b>Net income .....</b>	<b>(102,139)</b>	<b>...</b>

##### Earnings common share

##### Common Shares:

Consolidated Balance Sheet Items, as of (\$):		
Assets:		
	2017	2016
Cash & equivalents .....	11,010	...
Current assets .....	327,405	...
Total assets .....	327,405	...
Liabilities:		
Current liabilities .....	2,106,024	...
Stockholders' equity .....	(1,778,620)	...
Net current assets .....	(1,778,620)	...

#### NORTHERN MINERALS & EXPLORATION LTD.

##### Earnings, 9 mos. to Apr 30(Consol. - \$):

	2017	2016
Total revenues .....	32,429	43,412
Cost & expenses .....	142,656	232,599
Operating income .....	(110,227)	(189,187)
Interest expense .....	22,723	...
Gains or losses .....	(470,469)	...
Net before taxes .....	(603,419)	(189,187)
<b>Net income .....</b>	<b>(603,419)</b>	<b>(189,187)</b>

##### Earnings common share

Primary .....	\$(0.02)	\$(0.01)
Fully Diluted .....	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted .....	26,485,547	17,447,586
Year-end .....	26,497,818	18,494,484

#### NORTHSIGHT CAPITAL INC

**Acquisition Development** On Jan. 31, 2018, Co. announced they have signed a non-binding LOI to acquire Uptick Newswire Inc., a leading newswire company for public micro-cap companies. The latest statistics show that there are over 11,000 micro-cap companies with a combined market cap of over \$500 billion. Terms of the transaction were not disclosed.

#### NORTHSIGHT CAPITAL INC

**Offering** On Feb. 12, 2018, Co. announced a public offering pursuant to Common stock, par value \$0.001 per value per share. Co. proposed to offer 38,241,793 shares at a proposed maximum offering price per share of \$0.059, which amounted to a proposed maximum aggregate offering price of \$2,256,266. The amount of registration fee is \$280.91.

#### NORTHSTAR REAL ESTATE INCOME TRUST INC

**Merger Completed** On Jan. 31, 2018, Co. merged with and into Colony NorthStar Credit Real Estate, Inc. ("Colony NorthStar"), with Colony NorthStar surviving the merger ("Co.'s Merger"), (ii) NorthStar Real Estate Income II, Inc. ("NorthStar II") merged with and into Colony NorthStar, with Colony NorthStar surviving the merger (the "NorthStar II Merger" and, together with Co.'s Merger, the "Mergers"), (iii) immediately following the Mergers, Colony NorthStar contributed and conveyed to its wholly-owned subsidiary, Credit RE Operating Company, LLC ("Company OP") the Colony Capital Operating Company, LLC ("CLNS OP"), the operating company of Colony NorthStar, Inc. ("CLNS") Contributed Entities and the equity interests of each of NorthStar Real Estate Income Trust Operating Partnership, LP, the operating partnership of Co. ("NorthStar I OP") and NorthStar Real Estate Income Operating Partnership II, LP, the operating partnership of NorthStar II ("NorthStar II OP") then owned by Colony NorthStar in exchange for units of membership interest in Company OP (the "Company Contribution" and, collectively with the Mergers and the CLNS Contributions, the "Combination"). As the result, prior to the effective time of the Mergers, pursuant to the Combination Agreement, CLNS OP made the CLNS OP Contribution in exchange for approximately 44,400,000 shares of the Class B-3 Common Stock, par value \$0.01 per share, of Colony NorthStar (the "Class B-3 Common Stock" and, together with the Class A Common Stock, the "Common Stock"). Each share of Class B-3 Common Stock converted into one (1) share of Class A Common Stock upon the close of trading on Feb. 1, 2019. Immediately following the CLNS OP Contribution and prior to the effective time of the Mergers, pursuant to the Combination Agreement, NRF RED REIT Corp., an indirect subsidiary of CLNS OP ("RED REIT") contributed and conveyed to Company OP a select portfolio of assets and liabilities of RED REIT in exchange for approximately 3,100,000 of Company OP ("OP Units"). Pursuant to the Combination Agreement, at Co.'s Merger Effective Time, each share of Co. common stock, par value \$0.01 per share ("Co.'s Common Stock"), issued and outstanding immediately prior to Co.'s Merger Effective Time was cancelled and converted into the right to receive 0.3532 shares of Class A Common Stock, plus cash in lieu of any fractional shares ("Co.'s Merger Consideration"). Additionally, all of the shares of restricted stock granted under Co.'s Long Term Incentive Plan that were outstanding immediately prior to Co.'s Merger Effective Time automatically became fully vested and entitled to receive Co.'s Merger Consideration. Also pursuant to the Combination Agreement, at the NorthStar II Merger Effective Time, each share of NorthStar II common stock, par value \$0.01 per share, issued and outstanding immediately prior to the NorthStar II Merger Effective Time was cancelled and converted into the right to receive 0.3511 shares of Class A Common Stock, plus cash in lieu of any fractional shares (the "NorthStar II Merger Consideration"). Additionally, all of the shares of restricted stock granted under NorthStar II's Long Term Incentive Plan that were outstanding immediately prior to the NorthStar II Merger Effective Time automatically became fully vested and entitled to receive the NorthStar II Merger Consideration. Immediately following the Mergers, Colony NorthStar contributed and conveyed to Company OP (i) the CLNS OP Contributed Entities, (ii) the equity interests of NorthStar I OP and (iii) the equity interests of NorthStar II OP, in exchange for an aggregate number of OP Units equal to the sum of (A) 44,399,444, (B) the number of shares of Class A Common Stock issued pursuant to the NorthStar I Merger and (C) the number of shares of Class A Common Stock issued pursuant to the NorthStar II Merger, respectively. In connection with the Combination, Colony NorthStar issued approximately 42,100,000 shares of Class A Common Stock to former Co. stockholders and approximately 40,400,000 shares of Class A Common Stock to former NorthStar II stockholders. Further, as noted above, Colony NorthStar issued approximately 44,400,000 shares of Class B-3 Common Stock to CLNS OP. Company OP issued approximately 3,100,000 OP Units to RED REIT and approximately 126,900,000 OP Units to Colony NorthStar. In addition, prior to the closing of the Combination, Colony NorthStar calculated the amount by which distributions by Co. and NorthStar II from July 1, 2017 through Jan. 30, 2018 (the "Measurement Period") (excluding the dividend payment made on July 1, 2017) exceeded each such company's funds from operations. On Jan. 31, 2018, Co., which generated the least amount of cash leakage in excess of funds from operations during the Measurement Period, declared a special cash dividend ("Co.'s Special Dividend") to the holders of record of the shares of Co. Common Stock as of 9:00 p.m., Eastern Time, on Jan. 31, 2018 ("Co.'s Record Holders") in the amount of \$0.013777364 per share of Co. Common Stock, in order to true up the agreed contribution values of Co. and NorthStar II in relation to each other. Co.'s Special Dividend has been deposited with Co.'s transfer agent for further

payment to Co.'s Record Holders in accordance with the Combination Agreement.

**NOVUME SOLUTIONS INC**  
**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2016	2015
Revenue	12,128,406	9,661,795
Cost of revenues	6,959,514	5,496,722
Gross profit	5,168,892	4,165,073
Selling, general & administrative expense	5,262,768	3,795,678
Income (loss) from operations	(93,876)	369,395
Interest expense	165,079	...
Total other income (expense)	(165,079)	...
Income (loss) before taxes	(258,955)	369,395
Current state income taxes	11	...
Deferred federal income tax expense (benefit)	(196,826)	...
Deferred state income tax expense (benefit)	(23,156)	...
Income tax expense (benefit)	(219,971)	...
<b>Net income (loss)</b>	<b>(38,984)</b>	<b>369,395</b>
Weighted average shares outstanding - basic	3,958,619	1,370
Weighted average shares outstanding - diluted	3,958,619	1,370
Year end shares outstanding	5,000,000	1,370
Net earnings per share - basic	\$(0.01)	\$269.63
Net earnings per share - diluted	\$(0.01)	\$269.63
Total number of employees	77	...

As of September 30, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2016	2015
Cash & cash equivalents	2,788,587	567,866
Accounts receivable, net	1,997,831	1,734,022
Other current assets	81,011	73,753
Total current assets	4,867,429	2,375,641
Furniture & fixtures	137,784	136,327
Office equipment	463,937	434,037
Leasehold improvements	33,259	33,259
Property & equipment, gross	634,980	603,623
Less: accumulated depreciation	515,911	469,517
Net property & equipment	119,069	134,106
Deferred offering & financing costs	236,963	...
Deferred tax asset, net	219,982	...
Deposits	39,282	39,282
Total assets	5,482,725	2,549,029
Accounts payable	577,268	419,482
Accrued expenses & other current liabilities	575,203	547,131
Total current liabilities	1,152,471	966,613
Note payable	457,289	...
Deferred rent	56,709	52,378
Total long-term liabilities	513,998	52,378
Total liabilities	1,666,469	1,018,991
Series A cumulative convertible redeemable preferred stock	2,269,602	...
Common stock	500	...
Additional paid-in capital	1,976,549	597,704
Retained earnings (accumulated deficit)	(430,395)	932,334
Total stockholders' equity	1,546,654	1,530,038

**Recent Dividends:**

**1. Novume Solutions Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Novume Solutions Inc common.**

No dividends paid.

**NV5 GLOBAL INC**

**Acquisition Completed** On Jan. 16, 2018, Co. acquired Butsko Utility Design, Inc. ("Butsko"), a leading provider of utility planning and design services. With annual revenues exceeding \$5,000,000, Butsko serves both public and private sector clients through its offices in Southern California and Washington. The acquisition was made with a combination of cash and stock and will be immediately accretive to Co.'s earnings. Terms of the transaction were not disclosed.

**NV5 GLOBAL INC**

**Acquisition Completed** On Feb. 7, 2018, Co. acquired CSA (M&E) Ltd., a leading provider of Mechanical, Electrical, and Plumbing (MEP) engineering and sustainability consulting services. With annual revenues approaching \$5,000,000 and offices in Hong Kong, Macau, Malaysia and the UAE, CSA serves private and public sector clients throughout Asia and the Middle East. The acquisition was made with a combination of cash and stock and will be immediately accretive to NV5's earnings. Terms of the transaction were not disclosed.

**OAKRIDGE HOLDINGS INC**

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, the Debtors reported a \$26.67 net loss on zero total revenues and paid \$26.67 in total operating expenses.

**OCEAN SPRAY CRANBERRIES, INC.**

**Acquisition Development** On Feb. 2, 2018, Co. announced it has reached a definitive purchase agreement to acquire Atoka Cranberries Inc., located in Manseau, Quebec, a company that offers cranberry farming, processing, and packaging services, from The Bieler Group. The transaction is expected to close in the coming weeks and the terms of the transaction were not disclosed.

**OHR PHARMACEUTICAL, INC. (NEW)**

**Earnings, 3 mos. to Dec 31 (Consol. - \$):**

	2017	2016
Cost & expenses	3,897,763	6,677,500
Operating income	(4,182,749)	(6,975,935)
Other income (expense), net	31,391	281
Net before taxes	(4,151,358)	(6,975,654)
<b>Net income</b>	<b>(4,151,358)</b>	<b>(6,975,654)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.21)
Fully Diluted	\$(0.07)	\$(0.21)
Common Shares:		
Full Diluted	56,203,765	32,836,505
Year-end	56,421,428	35,961,396

**Consolidated Balance Sheet Items, as of (\$):**

	2017
Assets:	
Cash & equivalents	8,724,057
Current assets	8,824,779
Net property & equip.	60,890
Total assets	23,432,065
Liabilities:	
Current liabilities	3,598,471
Stockholders' equity	19,683,594
Net current assets	5,226,308

**OMNICOMM SYSTEMS INC**

**Acquisition Completed** On Feb. 2, 2018, Co. acquired certain assets and assumed certain liabilities of Algorics, a provider of clinical analytics solutions and software. Terms of the transaction were not disclosed.

**ON4 COMMUNICATIONS INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Sales	1,679,105	...	...
Cost of sales	160,000	...	...
Sales commissions	324,231	...	...
Gross margin (loss)	1,194,874	...	...
General & administrative expenses	124,448	79,135	22,649
Management compensation	120,000	321,384	114,760
Corporate advisory fees	185,000	...	...
Section 3(a)(10) deal costs	117,500	...	...
Professional fees	...	...	31,160

Foreign exchange gain (loss)	...	...	30,493
Legal & accounting fees	69,205	...	...
Total operating expenses	616,153	400,519	138,076
Operating income (loss)	578,721	(400,519)	(138,076)
Interest expense	36,303	77,940	60,382
Gain (loss) on change in fair value of derivative liabilities	...	...	14,649
Impairment of loan/note receivable	...	...	16,800
Total other income (expense)	(36,303)	(77,940)	(62,533)
Income (loss) from continuing operations	...	...	(200,609)
<b>Net income (loss)</b>	<b>542,418</b>	<b>(478,459)</b>	<b>(200,609)</b>
Weighted average shares outstanding - basic	3,509,779,200	881,873,498	203,096,108
Weighted average shares outstanding - diluted	3,509,779,200	881,873,498	203,096,108
Year end shares outstanding	3,858,547,369	2,798,719,698	366,844,398

Reclassified to conform with 2017 presentation ; Shares increased due to stock issued to repay convertible debt, accrued CEO executive compensation, and as a deposit to financier of Section 3(a)(10) debt reorganization; Shares increased due to common stock issued to management and to settle convertible debt; Shares increased due to the effect of stock issued on debt conversions, stock issued on purchase of QwickMed and stock issued for management fees

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2017	2016
		(revised)
Cash	44,321	...
Trade accounts receivable	1,485,572	...
Deposit held by debt financier	272,414	...
Total current assets	1,802,307	...
Loan receivables	134,752	134,752
Less: provision for uncollectibility	(134,752)	(131,752)
Investment in Family Mobile Safety (FMS)	2,000,000	...
Total other assets	2,000,000	...
Total assets	3,802,307	...
Accounts payable	1,520,782	1,258,361
Accrued note interest	44,796	651,905
Due to related parties	670,883	106,383
Notes payable	400,529	400,529
Convertible notes payable, net	155,633	286,118
Total current liabilities	2,792,623	2,703,296
Due to related party	2,000,000	...
Common stock	385,855	279,872
Additional paid-in capital	14,800,687	13,736,108
Common stock issuable	70,000	70,000
Retained earnings (accumulated deficit)	(16,246,858)	(16,789,276)
Total stockholders' equity (deficit)	(990,316)	(2,703,296)

Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. On4 Communications Inc. common.**

No dividends paid.

**2. On4 Communications Inc. preferred.**

No dividends paid.

**3. On4 Communications Inc. series A preferred.**

No dividends paid.

**Annual Dividends:**

**1. On4 Communications Inc. common.**

No dividends paid.

**2. On4 Communications Inc. preferred.**

No dividends paid.

**3. On4 Communications Inc. series A preferred.**

No dividends paid.

**ONCOBIOLOGICS INC**

**Wrts. Expiration Date** On Feb. 09, 2018, Co. announced an extension to the term for exercise of its publicly traded Series A warrants. The Series A warrants were issued as part of the units in Co.'s May 2016 initial public offering and are exercisable for shares of its common stock at an exercise price of \$6.60 per share. The Series A warrants, as previously extended, would have expired at 5:00 p.m. New York City time on Feb. 18, 2018. The expiration date has now been extended to 5:00 p.m. New York City time on the earlier to occur of (a) the date that is twenty (20) business days after the date on which the closing sales price of Co.'s common stock is greater than or equal to \$7.25 per share and (b) Feb. 18, 2019.

**ONCONOVA THERAPEUTICS INC**

**Offering** On Jan. 30, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.01 per share. Co. proposed to offer 9,947,500 at a proposed maximum offering price per share of \$1.58, which amounted to a proposed maximum aggregate offering price of \$15,717,050. The amount of registration fee is \$1,956.78.

**ONCOSEC MEDICAL INC**

**Offering** On Jan. 31, 2018, Co. announced the pricing of an underwritten public offering of 13,333,334 shares of its common stock at a price of \$1.50 per share, with expected gross proceeds of approximately \$20,000,000, before deducting underwriting discounts and commissions and estimated offering expenses paid by Co. In addition, Co. has granted the underwriters a 30-day option to purchase up to an additional 2,000,000 shares of common stock on the same terms and conditions. The offering is expected to close on Feb. 5, 2018, subject to customary closing conditions.

**ONE HORIZON GROUP INC**

**Acquisition Development** On Jan. 24, 2018, Co. announced that it has entered into an Exchange Agreement to acquire a majority interest in ONCE IN A LIFETIME LLC, d/b/a 123Wish. Terms of the transaction were not disclosed.

**ONE HORIZON GROUP INC**

**Acquisition Development** On Feb. 12, 2018, Co. announced that it has entered into a term sheet that includes the main provisions of the definitive agreements to acquire C-Rod, Inc., a premier music production company founded in 2002 by Grammy-nominated, multi-platinum producer and composer, Chris "C-Rod" Rodriguez, a first-generation Cuban-American born and raised in Miami, Florida.. Terms of the transaction were not disclosed.

**OPTEX SYSTEMS HOLDINGS INC**

Earnings, 3 mos. to (Consol. - \$):

	12/31/17	01/01/17
Total revenues	4,777,000	3,512,000
Cost & expenses	4,434,000	3,584,000
Operating income	343,000	(72,000)
Interest expense	3,000	4,000
Other income (expense), net	(344,000)	430,000
Net before taxes	(4,000)	354,000
Net income	(94,000)	354,000
Balance for common	(94,000)	354,000

Earnings common share

Primary	\$(0.01)	\$0.04
Fully Diluted	\$(0.01)	\$0.04

Common Shares:

Full Diluted	8,319,771	9,600,309
Year-end	8,590,101	8,144,302

**Consolidated Balance Sheet Items, as of (\$):**

	2017	
Assets:		
Cash & equivalents	1,546,000	
Inventories	7,702,000	
Current assets	11,731,000	
Net property & equip.	1,378,000	
Total assets	13,185,000	
Liabilities:		
Current liabilities	3,600,000	
Stockholders' equity	5,634,000	
Net current assets	8,131,000	

**ORBITAL TRACKING CORP**

**Stock Split Development** On Feb. 5, 2018, Co. announced that it will be soliciting Co.'s shareholders to approve a Reverse Stock Split of Co.'s common stock at a ratio of 1 for 150.

**ORION ENERGY SYSTEMS INC**

Earnings, 9 mos. to Dec 31(Consol. - \$000):

	2017	2016	2017	2016
Total revenues	45,243	54,921		
Cost & expenses	56,636	60,196	Accounts payable	12,813
Operating income	(11,393)	(5,275)	Related party payables	41,300
Interest expense	308	203	Total liabilities	54,113
Other income (expense), net		190	Common stock	149,714
Net before taxes	(11,689)	(5,257)	Additional paid-in capital	17,969,715
Income taxes	(23)	(261)	Retained earnings (accumulated deficit)	(18,173,542)
Net income	(11,666)	(4,996)	Total stockholders' equity	(54,113)
Earnings common share				
Primary	\$(0.41)	\$(0.18)		
Fully Diluted	\$(0.41)	\$(0.18)		
Common Shares:				
Full Diluted	28,734	28,106		
Year-end	28,916	28,299		

**ORITANI FINANCIAL CORP (DE)**

Earnings, 6 mos. to Dec 31(Consol. - \$000):

	2017	2016
Cost & expenses	40,372	39,108
Operating income	37,121	32,644
Net before taxes	37,121	32,644
Income taxes	21,155	10,657
Net income	15,966	21,987
Earnings common share		
Primary	\$0.36	\$0.51
Fully Diluted	\$0.35	\$0.50
Common Shares:		
Full Diluted	45,054	44,115
Year-end	46,305	44,398

**Consolidated Balance Sheet Items, as of (\$000):**

	2017	2016
Assets:		
Cash & equivalents	38,971	
Current assets	77,358	
Net property & equip.	13,621	
Total assets	4,122,391	
Liabilities:		
Current liabilities	2,945,593	
Long-term debt	539,516	
Stockholders' equity	547,545	
Net current assets	(2,868,235)	

**PACIFIC HEALTH CARE ORGANIZATION INC**

**New Auditor** On Jan. 24, 2018, Co. dismissed Pritchett, Siler & Hardy, PC as its independent registered public accounting firm and engaged Heaton & Company, PLLC, dba Pinnacle Accountancy Group of Utah, as its new independent registered public accounting firm.

**PACIFIC WEBWORKS INC****Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Total operating expenses	54,113	...	...
Income (loss) from operations	(54,113)	...	...
Net income (loss) from discontinued operations	...	(158,506)	(3,541,425)
Income (loss) before income taxes	(54,113)	(158,506)	(3,541,425)
Net income (loss)	(54,113)	(158,506)	(3,541,425)
Weighted average shares outstanding - basic	102,864,580	49,713,895	49,713,895
Weighted average shares outstanding - fully diluted	102,864,580	49,713,895	49,713,895
Year end shares outstanding	149,713,895	49,713,895	49,713,895
Net income (loss) per share - basic	...	...	\$(0.07)
Net income (loss) per share - fully diluted	...	...	\$(0.07)
Total number of stockholders	411	410	...

<sup>1</sup> As reported from the December 31, 2016 10K; <sup>2</sup> Shares increased due to the effect of common stock issued; <sup>3</sup> Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):****Recent Dividends:****1. Pacific Webworks Inc common.**

No dividends paid.

**Annual Dividends:****1. Pacific Webworks Inc common.**

No dividends paid.

**PACIFIC WEBWORKS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in Co.'s 2017 10K Report: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2 to the financial statements, the Company has recurring losses, negative working capital and negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. If the Company is unable to obtain financing, there could be a material adverse effect on the Company."

**PARAGON COMMERCIAL CORP**

**Merger Completed** On Jan. 26, 2018, Co. merged with and into TowneBank's wholly-owned subsidiary, TB Acquisition, LLC ("TB"), with TB continuing as the surviving corporation, immediately thereafter, Co.'s wholly-owned subsidiary, Paragon Commercial Bank, merged with and into TowneBank, with TowneBank continuing as the surviving corporation. As a result of the Merger, each share of Co.'s common stock was converted into the right to receive 1.7250 shares of TowneBank common stock (the "Merger Consideration"). In addition, the vesting of all restricted stock awards of Co. accelerated upon consummation of the Merger.

**PARK CITY GROUP INC**

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	10,436,871	9,002,134
Cost & expenses	8,327,308	6,707,405
Operating income	1,786,935	2,065,288
Net before taxes	1,757,048	2,051,965
Income taxes	75,714	59,184
Net income	1,681,334	1,992,781
Balance for common	1,401,208	1,610,529
Earnings common share		
Primary	\$0.07	\$0.08
Fully Diluted	\$0.07	\$0.08
Common Shares:		
Full Diluted	20,340,000	19,493,000
Year-end	19,534,586	19,357,957

**PARKS! AMERICA INC**

Earnings, 3 mos. to (Consol. - \$):

	12/31/17	01/01/17
Net Sales	996,351	999,430
Cost & expenses	930,398	853,110
Operating income	(31,497)	56,920
Other income (expense), net	(8,565)	1,831
Net before taxes	(87,922)	8,527
Income taxes	46,955	3,300
Net income	(134,877)	5,227

Earnings common share

Common Shares:

Full Diluted	74,671,000	74,554,000
Year-end	74,671,537	74,681,537

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2017
Cash & equivalents	2,692,281
Inventories	236,069
Current assets	3,187,971
Net property & equip.	6,506,588
Total assets	9,799,258
Liabilities:	
Current liabilities	454,685
Long-term debt	2,692,642
Stockholders' equity	6,651,931
Net current assets	2,733,286

**PATRIOT NATIONAL INC**

**Bankruptcy Proceedings** On Jan. 31, 2018, Co. and 18 affiliated Debtors filed for Chapter 11 protection with the U.S. Bankruptcy Court in the District of Delaware, lead case number 18-10189. The assets were valued at \$308,154,000. Co., which provides agency underwriting and policyholder services, is represented by Laura Davis Jones of Pachulski Stang Ziehl & Jones. Concurrent with the Chapter 11 petition, Co. also filed a Joint Chapter 11 Plan of Reorganization and related Disclosure Statement. The Disclosure Statement notes, "The Plan is supported by 100% percent of the Debtors' First Lien Lenders (the 'Consenting Lenders') who possess security interests on substantially all of the Debtors' assets. The Debtors and the Consenting Lenders believe that transactions reflected in the Plan and related documents will provide the Debtors with liquidity to achieve the financial restructuring contemplated by the Plan, implement the Debtors' long-term business plan, and lead to an overall healthier, restructured company, which will benefit all creditors doing business with the Reorganized Debtors. Additionally, the Plan provides for the creation of a Litigation Trust and for the transfer free and clear into the Litigation Trust of all of the Debtors' Litigation Claims, which include avoidance actions, commercial tort claims, including claims against certain of the Debtors' current and former officers and directors, claims against certain of the Debtors' former professionals, and other claims against third parties held by the Debtors."

**PATRIOT NATIONAL INC**

**Bankruptcy Proceedings** On Feb. 1, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of interim and final orders authorizing the Debtors to obtain post-petition financing, authorizing the use of cash collateral, granting liens and super-priority claims, granting adequate protection to pre-petition secured lenders, modifying the automatic stay and scheduling a final hearing. The motion explains, "In consultation with their legal and financial advisors, PNI, as borrower, the remaining Debtors, as guarantors, and Cerberus Business Finance, LLC (the 'DIP Agent'), as administrative and collateral agent for certain lenders (the 'DIP Lenders,' and, together with the Borrower and the Guarantors, the 'DIP Parties'), have negotiated the DIP Facility. The Guarantors will provide guarantees of the obligations incurred by PNI under the DIP Facility. The DIP Agreement provides for a postpetition loan commitment in an aggregate principal amount not to exceed \$15,500,000; provided that, until the Court enters the Final Order, no loans under the DIP Agreement shall be made other than loans in an aggregate principal amount not to exceed \$5,000,000. Upon entry of the Final Order, PNI intends to borrow the amount necessary to repay the \$4,955,000 in Prepetition Collateral Agent Advances plus all fees, expenses and accrued and unpaid interest (including default interest) thereon." The financing will bear an interest rate of either (i) the sum of the reference rate plus 7.5% per annum or (ii) the sum of the LIBOR Rate plus 9.25% per annum.

**PATRIOT NATIONAL INC**

**Bankruptcy Proceedings** On Feb. 12, 2018, Co. filed with the U.S. Bankruptcy Court a motion to (i) compel mediation of claims against the Debtors' directors and officers (D&O) and (ii) temporarily stay related litigation pending the outcome of mediation. The motion explains, "The relief sought in this motion addresses the Debtors' concern that continued prosecution of the Claims would quickly deplete the available proceeds of the D&O Policies through payment of defense costs and expose the estates to potential indemnification or estoppel risks. Such a result would not be in the best interests of the Debtors' creditors or the investor litigants vying to recover from the same finite pool of insurance coverage, as the Non-Debtor Parties may not have sufficient resources to satisfy any judgment. By this Motion, the Debtors seek a Court-ordered mediation to seek to resolve all Claims covered by the D&O Policies at once in the best interest of all stakeholders and the estates. The Debtors have been informed that the Insurers and the Prepetition Agent support mediation of the Claims. The Debtors have approximately \$60,000,000 and \$70,000,000 of D&O insurance coverage for 2016 and 2017, respectively, and

the proceeds of those policies may provide meaningful recoveries to the Debtors' creditors and other stakeholders. On information and belief, in excess of \$20,000,000 of the proceeds of the Debtors' prepetition D&O Policies, has already been advanced in the less than two years since the first Action was filed. There is a significant risk that the remaining proceeds will be largely, if not completely, exhausted by defense costs if an early settlement of the Claims is not reached. A successful mediation could resolve these disputes in a manner that would save the parties—and the courts—time, money and resources, while preserving the bulk of the D&O Policies' proceeds for the benefit of the creditors in the chapter 11 cases and the plaintiffs in the Actions." The Court scheduled a Feb. 18, 2018 hearing on the motion.

**PAVMED INC**

**Secondary Offering** On Jan. 18, 2018, Co. announced the pricing of its previously announced underwritten public offering of 2,415,278 shares of its common stock at a price to the public of \$1.80 per share. In addition, Co. has granted the underwriters of the offering a 45-day option to purchase up to 362,292 additional shares of its common stock to cover overallocments, if any.

**PDVWIRELESS INC****Earnings, 9 mos. to Dec 31 (Consol. - \$):**

	2017	2016
Total revenues	4,579,000	3,523,000
Cost & expenses	27,749,000	28,751,000
Operating income	(23,170,000)	(25,228,000)
Interest income	494,000	73,000
Other income (expense), net	(29,000)	(13,000)
Net before taxes	(22,707,000)	(25,172,000)
Income taxes	(875,000)	
Net income	(21,832,000)	(25,172,000)
Earnings common share		
Primary	\$(1.51)	\$(1.75)
Fully Diluted	\$(1.51)	\$(1.75)
Common Shares:		
Full Diluted	14,445,627	14,385,002
Year-end	14,469,237	14,340,372

**PDVWIRELESS INC**

**Offering** On Feb. 6, 2018, Co. announced a public offering pursuant to Common Stock, \$0.0001 par value 2014 Stock Plan. Co. proposed to offer 723,461 shares at a proposed maximum offering price per share of \$33.40, which amounted to a proposed maximum aggregate offering price of \$24,163,598. The amount of registration fee is \$3,008.37.

**PEAK PHARMACEUTICALS INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	2016	2015
		(revised)	(revised)
General & administrative expenses	44,987	189,928	462,688
Amortization	...	...	11,893
Depreciation & amortization	...	18,974	...
Stock based compensation	...	(1,296,431)	...
Total operating expenses (recovery)	44,987	(1,087,529)	2,338,878
Operating income (loss)	(44,987)	1,087,529	(2,338,878)
Interest expense	1,239	...	2,202
Change in fair value of convertible debt	5,000	...	...
Total other income (expenses)	(6,239)	...	(2,202)
Income (loss) from continuing operations	51,227	1,087,529	(2,341,080)
Income (loss) from operations of discontinued	...	74,706	33,040
Canna-Pet component	...	74,706	33,040
Net income (loss)	(51,227)	1,162,235	(2,308,040)
Weighted average shares outstanding - basic	78,363,562	78,363,562	78,276,605
Weighted average shares outstanding - diluted	78,363,562	80,919,572	78,276,605
Year end shares outstanding	78,363,562	78,363,562	78,363,562

Income (loss) per share - continuing operations - basic	\$0.00	\$0.01	...
Income (loss) per share - discontinued operations - basic	\$0.00	\$0.00	...
Net income (loss) per share - basic	\$0.00	\$0.01	\$(0.03)
Income (loss) per share - continuing operations - diluted	\$0.00	\$0.01	...
Income (loss) per share - discontinued operations - diluted	\$0.00	\$0.00	...
Net income (loss) per share - diluted	\$0.00	\$0.01	\$(0.03)
Number of full time employees	...	...	2
Number of part time employees	...	...	2
Total number of employees	1	1	4
Number of common stockholders	19	19	23

□ Reclassified to conform with 2017 presentation; □ Restated to reflect the discontinued operation of Canna-Pet License Agreement and all operations relating to sale of hemp-based products for pets; □ As reported by Company; □ Including gain on disposal - Income from operations of discontinued Canna-Pet component: \$80,903; □ Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2017	2016
		(revised)
Cash	2,991	1,304
Total current assets	2,991	1,304
Total assets	2,991	1,304
Accounts payable	163,075	82,526
Accounts payable - related parties	...	47,877
Convertible notes payable	25,000	...
Accrued liabilities	7,601	12,359
Total current liabilities	195,676	142,762
Total liabilities	195,676	142,762
Common stock	7,836	7,836
Additional paid in capital	4,855,566	4,855,566
Retained earnings (accumulated deficit)	(5,056,087)	(5,004,860)
Total stockholders' equity (deficit)	(192,685)	(141,458)

**Recent Dividends:****1. Peak Pharmaceuticals Inc common.**

No dividends paid.

**Annual Dividends:****1. Peak Pharmaceuticals Inc common.**

No dividends paid.

**PEAK PHARMACEUTICALS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, based on our audits, these consolidated financial statements present fairly, in all material respects, the financial position of Peak Pharmaceuticals, Inc. as of September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a working capital deficiency, has incurred losses since inception, and has negative cash flows from operations. The Company requires additional funds to meet its obligations and the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note

2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**PEPTIDE TECHNOLOGIES INC****Earnings, 9 mos. to Dec 31**(Consol. - \$):

	2017	2016
Cost & expenses	35,501	2,235
Operating income	(35,501)	(2,235)
Foreign currency	(170)	
<b>Net income</b>	<b>(35,671)</b>	<b>(2,235)</b>
Earnings common share		
Common Shares:		
Full Diluted	144,331,273	156,062,660
Year-end	116,862,660	

**PEREGRINE INDUSTRIES, INC.****Earnings, 6 mos. to Dec 31**(Consol. - \$):

	2017	2016
Cost & expenses	4,700	30,779
<b>Net income</b>	<b>(4,700)</b>	<b>(30,779)</b>
Earnings common share		
Primary	\$	\$(0.06)
Fully Diluted	\$(0.06)	\$(0.06)
Common Shares:		
Full Diluted	21,036,767	524,200
Year-end	23,002,043	524,200

**PETLIFE PHARMACEUTICALS INC (NEW)****Earnings, 3 mos. to Nov 30**(Consol. - \$):

	2017	2016
Cost & expenses	193,308	19,113,466
Operating income	(193,308)	(19,113,466)
Net income (expense), net	(186,459)	
<b>Net income</b>	<b>(466,660)</b>	<b>(19,115,632)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.88)
Fully Diluted	\$(0.01)	\$(0.88)
Common Shares:		
Full Diluted	73,874,467	21,645,754
Year-end	73,951,435	43,852,839

**Consolidated Balance Sheet Items, as of (\$):**

	2017	2016
Assets:		
Cash & equivalents	54,312	
Current assets	57,641	
Total assets	57,641	
Liabilities:		
Current liabilities	1,830,002	
Stockholders' equity	(1,772,361)	
Net current assets	(1,772,361)	

**PHARMA-BIO SERV INC****Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2017	2016	2015
			(revised)
Revenues	15,579,275	19,536,715	23,384,861
Cost of services	11,968,145	13,753,483	15,900,406
Gross profit	3,611,130	5,783,232	7,484,455
Selling, general & administrative expenses	5,036,272	5,874,991	5,703,111
Income (loss) from operations	(1,425,142)	(91,759)	1,781,344
Other-than-temporary impairment on marketable securities		55,000	
Other income (expense), net of foreign exchange settlement	14,099	(56,982)	11,464
Income (loss) before income taxes	(1,411,043)	(203,741)	1,792,808
Income taxes	3,866	52,834	167,982
<b>Net income</b>	<b>(1,414,909)</b>	<b>(256,575)</b>	<b>1,624,826</b>
Weighted average shares outstanding - basic	23,096,547	23,015,522	23,069,817
Weighted average shares outstanding - diluted	23,099,376	23,185,951	23,400,086
Year end shares outstanding	23,089,631	23,009,316	23,020,451
Net earnings (loss)			

per common share - basic	\$(0.06)	\$(0.01)	\$0.07
Net earnings (loss) per common share - diluted	\$(0.06)	\$(0.01)	\$0.07
Number of full time employees	155	185	185
Number of common stockholders	68	69	68
Foreign currency translation adjustments		18,811	(56,424)

Reclassified to conform with 2016 presentation; Approximately; As of January 25, 2018; As of January 26, 2017; As of January 28, 2015

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2017	2016
Cash & cash equivalents	11,751,714	13,773,582
Marketable securities	26,600	20,283
Accounts receivable	7,208,054	6,853,123
Other current assets	550,163	981,105
Total current assets	19,536,531	21,628,093
Vehicles	248,152	256,677
Leasehold improvements	1,425,474	674,625
Computers	422,050	314,380
Equipment	2,099,361	1,858,295
Furniture & fixtures	84,820	82,240
Projects in process	404,017	1,084,511
Property & equipment, gross	4,683,874	4,270,728
Less: accumulated depreciation & amortization	2,293,329	1,936,699
Property & equipment	2,390,545	2,334,029
Other assets	422,925	35,579
Total assets	22,350,001	23,997,701
Current portion - obligations under capital leases	13,949	22,950
Accounts payable & accrued expenses	1,526,904	2,090,818
Income taxes payable	2,067	44,770
Total current liabilities	1,542,920	2,158,538
Obligations under capital leases	59,795	29,002
Total liabilities	1,602,715	2,187,540
Common stock	2,333	2,323
Additional paid-in capital	1,295,314	1,231,439
Retained earnings (accumulated deficit)	19,560,131	20,975,050
Accumulated other comprehensive income (loss)	137,671	(165,915)
Treasury stock	248,163	232,736
Total stockholders' equity	20,747,286	21,810,161

**Recent Dividends:****1. Pharma-Bio Serv Inc common.**

No dividends paid.

**Annual Dividends:****1. Pharma-Bio Serv Inc common.**

No dividends paid.

**PHASERX INC**

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, the Debtors reported a net loss of \$495,486 and paid \$434,973 in total operating expenses. Cash at the beginning of the month was \$1,800,000 and \$1,500,000 at month's end, with negative net cash flow of \$280,857.

**PHASERX INC**

**Bankruptcy Proceedings** On Jan. 30, 2018, Co. filed with the U.S. Bankruptcy Court an emergency motion to authorize the appointment of Catherine Campbell as the Debtor's chief wind down officer. The motion explains, "The Debtor respectfully requests, pursuant to 11 U.S.C. sections 105 and 363, that this Court authorize it to retain Ms. Campbell as its Wind Down Officer so that Ms. Campbell may oversee and facilitate the wind down of the Debtor's affairs. The Debtor conducted a search for a wind

down officer and ultimately concluded that Ms. Campbell was well equipped to serve as the Debtor's Wind Down Officer. Ms. Campbell's services will include working with Debtor's counsel to promulgate and confirm a plan of liquidation or otherwise wind down the bankruptcy estate, overseeing the liquidation or abandonment of any remaining assets, reviewing claims and equity interests, making a distribution, if any, closing of the Case, and facilitating the dissolution of the Debtor. Ms. Campbell's services are needed because the Debtor's officers and directors will resign from their duties of management and oversight of the Debtor after the sale of substantially all of the Debtor's assets. It has been agreed by and among the Debtor and Ms. Campbell that the fees for this engagement will be fixed at \$200 per hour and a \$10,000 retainer." The Debtors also filed with the Court a motion to shorten notice with respect to this emergency motion, and the U.S. Trustee assigned to the case objected: "The grounds for the relief sought do not present an appropriate reason for granting the relief requested. In addition, the Debtor knew weeks ago about the timing and scheduling of the sale procedures and the hearing on the sale and could have filed the Motion in order to have it heard on the required regular notice. It is the Debtor's delay that has caused the time issue."

**PHASERX INC**

**Bankruptcy Proceedings** On Feb. 8, 2018, the U.S. Bankruptcy Court approved Co.'s emergency motion to appoint Catherine Campbell as the Debtor's chief wind down officer. As previously reported, "The Debtor respectfully requests, pursuant to 11 U.S.C. sections 105 and 363, that this Court authorize it to retain Ms. Campbell as its Wind Down Officer so that Ms. Campbell may oversee and facilitate the wind down of the Debtor's affairs. The Debtor conducted a search for a wind down officer and ultimately concluded that Ms. Campbell was well equipped to serve as the Debtor's Wind Down Officer. Ms. Campbell's services will include working with Debtor's counsel to promulgate and confirm a plan of liquidation or otherwise wind down the bankruptcy estate, overseeing the liquidation or abandonment of any remaining assets, reviewing claims and equity interests, making a distribution, if any, closing of the Case, and facilitating the dissolution of the Debtor. Ms. Campbell's services are needed because the Debtor's current officers and directors will resign from their duties of management and oversight of the Debtor after the sale of substantially all of the Debtor's assets. It has been agreed by and among the Debtor and Ms. Campbell that the fees for this engagement will be fixed at \$200 per hour and a \$10,000 retainer."

**PHASERX INC**

**Bankruptcy Proceedings** On Feb. 14, 2018, Co. filed with the U.S. Bankruptcy Court a motion for an order authorizing the Debtor to amend the case caption used in the Chapter 11 Case. The motion explains, "On Feb. 1, 2018 the Court entered the Order (A) Approving the Asset Purchase Agreement Between the Debtor and the Purchaser, (B) Authorizing the Sale to the Purchaser of Substantially All of the Debtor's Assets Free and Clear of Liens, Claims, Encumbrances, and Interests pursuant to which, among other things, the Court approved the sale of the Acquired Assets to Roivant Sciences GmbH (the 'Buyer'). The Sale closed on Feb. 2, 2018. Pursuant to Section 4.7 of the APA, the Debtor is required to change its corporate and business name. Since the closing of the Sale, the Debtor has taken steps to change its corporate name as PZ Wind Down, Inc."

**PHASERX INC**

**Interest Sale Completed** On Feb. 2, 2018, Co. sold substantially all its assets to Roivant Sciences GmbH for \$800,000.

**PIERIS PHARMACEUTICALS INC**

**Secondary Offering** On Feb. 13, 2018, Co. announced underwritten public offering of 5,500,000 shares of its common stock at a public offering price of \$8.00 per share. The gross proceeds from the offering, before deducting the underwriting discounts and commissions and other estimated offering expenses payable by Co., are expected to be \$44,000,000. In addition, Co. has granted the underwriters a 30-day option to purchase up to 825,000 additional shares of common stock at the public offering price, less the underwriting discounts and commissions. The offering is expected to close on or about Feb. 16, 2018, subject to customary closing conditions.

**PLEDGE PETROLEUM CORP**

**Special Meeting of Stockholders** On Feb. 12, 2018, Co. scheduled its Special Meeting of Stockholders on Mar. 23, 2018, beginning at 9:00 a.m., local time, at the offices of Gracin & Marlow, LLP, The Chrysler Building, 405 Lexington Avenue, 26th Floor, New York, NY 10174.

**PLURISTEM THERAPEUTICS INC****Earnings, 6 mos. to Dec 31**(Consol. - \$):

	2017	2016
Total revenues	50,000	

Cost & expenses	15,957,000	13,210,000
Operating income	(15,907,000)	(13,210,000)
Other income (expense), net	293,000	276,000
<b>Net income</b>	<b>(15,614,000)</b>	<b>(12,934,000)</b>
Earnings common share		
Primary	\$(0.15)	\$(0.16)
Fully Diluted	\$(0.15)	\$(0.16)
Common Shares:		
Full Diluted	101,224,325	80,856,219
Year-end	109,337,556	80,268,999

#### PLURISTEM THERAPEUTICS INC

**Offering** On Feb. 6, 2018, Co. announced a public offering pursuant to Common Stock, \$0.00001 par value. Co. proposed to offer (i) 3,450,000 shares at a proposed maximum offering price per share of \$1.49, which amounted to a proposed maximum aggregate offering price of \$5,140,500. The amount of registration fee is \$639.99; (ii) 1,900,000 shares at a proposed maximum offering price per share of \$1.49, which amounted to a proposed maximum aggregate offering price of \$2,831,000. The amount of registration fee is \$352.46.

#### PO YUEN CULTURAL HOLDINGS (HONG KONG) CO LTD

**New Accountant** On Jan. 17, 2018, Co. dismissed TAAAD, LLP and engaged WWC, P.C. as its new independent public accounting firm.

#### POCKET GAMES INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2017	2016	2015 (revised)
Revenues, related parties	30,938	6,608	17,766
Revenues	172,283	17,766	17,766
Net revenues	106	...	...
Cost of revenues	15,591	32,824	(8,450)
Gross profit (loss)	187,630	...	...
General & administrative expenses	18,275	549,294	136,065
Officer compensation	120,150	230,627	281,533
Professional fees	173,404	724,855	584,230
Total operating expenses	311,829	1,504,776	1,001,828
Income (loss) from operations	(311,723)	(1,317,146)	(1,010,278)
Other income	...	...	2,070
Gain (loss) on change in fair value of derivative liability	...	1,011,805	(1,072,689)
Interest expense	94,636	377,354	349,704
Gain (loss) on settlement of debt	...	...	(26,530)
Gain (loss) on foreign currency transactions	...	...	(2,314)
Total other income (expenses)	(94,636)	634,451	(1,449,167)
Income (loss) before income taxes	(406,359)	(682,695)	(2,459,445)
<b>Net income (loss)</b>	<b>(406,359)</b>	<b>(682,695)</b>	<b>(2,459,445)</b>
Weighted average shares outstanding - basic	...	...	19,311,709
Weighted average shares outstanding-diluted	...	...	19,311,709
Year end shares outstanding	6,113,420	818,933,632	24,339,929
Net earning (loss) per share - basic	...	...	\$(0.13)
Net earning (loss) per share - diluted	...	...	\$(0.13)
Total number of employees	...	...	11
Number of stockholders	...	...	37

<sup>1</sup> Shares increased due to the effect of issuance of common stock for the conversion of convertible notes payable, accrued interest, consulting services, & cash.; <sup>2</sup> Shares increased due to the effect of common stock issued for services and conversion of debt; <sup>3</sup>

Shares increased due to the effect of issuance of shares for subscription payable, services, accrued compensation, cash and conversion of debt; <sup>4</sup> Approximately

##### Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017	2016
Cash	6,393	11,113
Accounts receivable	54,789	72,295
Other current assets	7,658	1,076,409
Total current assets	63,840	8,600,000
Fixed assets, net	9,676,409	9,676,409
Intangible assets, net	1,057	9,756,362
Goodwill	30,374	860,078
Total other assets	8,466	15,969
Total assets	116,489	205,115
Accounts payable	119,660	115,491
Accrued expenses, related parties	8,466	15,969
Accrued expenses	116,489	205,115
Accrued compensation	119,660	115,491
Line of credit	...	142,600
Loans payable, related parties	1,145	13,281
Convertible debenture, net	768,623	842,652
Total current liabilities	1,044,757	2,195,186
Notes payable	...	800,000
Total long-term liabilities	...	800,000
Total liabilities	1,044,757	2,995,186
Preferred stock designated, series B	...	32
Preferred stock designated, series C	...	27
Common stock	611,343	81,894
Additional paid-in capital	4,608,091	12,869,956
Subscriptions payable	1,500	...
Subscriptions receivable	...	1,500
Retained earnings (accumulated deficit)	(6,264,634)	(6,301,679)
Accumulated other comprehensive income (loss)	...	109,446
Total stockholders' equity (deficit)	(1,043,700)	6,761,176

##### Recent Dividends:

###### 1. Pocket Games Inc series C preferred.

No dividends paid.

###### 2. Pocket Games Inc common.

No dividends paid.

###### 3. Pocket Games Inc series B preferred.

No dividends paid.

###### 4. Pocket Games Inc series A preferred.

No dividends paid.

##### Annual Dividends:

###### 1. Pocket Games Inc series C preferred.

No dividends paid.

###### 2. Pocket Games Inc common.

No dividends paid.

###### 3. Pocket Games Inc series B preferred.

No dividends paid.

###### 4. Pocket Games Inc series A preferred.

No dividends paid.

##### POINT.360 (NEW)

**Bankruptcy Proceedings** On Jan. 22, 2018, Medley Capital Corporation (MCC) and Medley Opportunity Fund II (MOF) filed with the U.S. Bankruptcy Court an objection to Co.'s motion for an exclusivity extension. The objection asserts, "It is clear from the Debtor's Motion, that no 'unforeseeable' event has transpired in the less than 30 days that has passed since the case conference, let alone one that would necessitate a 90-day extension of the Debtor's plan filing and plan acceptance exclusivity periods, as the Debtor now requests. To the contrary, this bankruptcy proceeding remains as straightforward now as it was when the Court set the Apr. 1, 2018 deadline less than a month ago. Accordingly, Medley objects to the Motion on the ground that it is premature. This fact is underscored by the Debtor's purported rationale for the requested extension - to 'provide Debtor sufficient flexibility for a potential 30-day extension of the plan and disclosure statement filing deadline' based on 'claims related matters arising after the

bar date.' In other words, at this juncture, the Debtor is itself uncertain regarding whether it will ultimately need an extension with respect to its plan and disclosure statement. Nor can the Debtor satisfy the other factors for an extension at this time. Accordingly, any restructuring efforts by the Debtor require it to engage with only a few parties - a course of action entirely within the Debtor's control. Medley remains ready and willing to entertain proposals from, and negotiate with, the Debtor. Further, Medley assumes that REEP is likewise ready and willing. Given that there is no threat of a competing plan at this juncture and the Apr. 1, 2018 filing deadline with respect to the Debtor's plan and disclosure statement is two-and-a-half months away (i.e., two months after the Jan. 31, 2018 claims bar date), plenty of time remains for there to be such discussions prior to expiration of the plan and disclosure statement deadline."

##### POINT.360 (NEW)

**Bankruptcy Proceedings** On Feb. 6, 2018, the U.S. Bankruptcy Court approved Co.'s motion to extend the exclusivity period for filing a Chapter 11 plan and soliciting acceptances thereof through and including May 8, 2018 and July 7, 2018, respectively. As previously reported, "The Debtor intended to seek approval of a disclosure statement and confirmation of a plan of reorganization that will be designed to pay allowed claims and interests. The Debtor intended to utilize the proceeds of its business plan to allocate pro rata payments to its unsecured creditors, after paying priority and administrative claims in full. The Debtor intended to propose a disclosure statement and plan of reorganization based on appropriate projections with respect to its anticipated revenues over the course of the next three to five years. Debtor's current plan and disclosure statement filing deadline set at the Dec. 14, 2017 case status hearing is Apr. 1, 2018, subject to extension for cause shown. Debtor may require an extension of the current plan and disclosure statement filing deadline based on claims related matters arising after the bar date. The requested extension will provide Debtor sufficient flexibility for a potential 30-day extension of the plan and disclosure statement filing deadline. Maintaining exclusivity for an additional 90 days will facilitate moving the case forward toward a fair and equitable resolution.

##### PORTSMOUTH SQUARE, INC.

**Annual Meeting Development** On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for the fiscal year ended June 30, 2017 will be held on Feb. 27, 2018 at 10:30 A.M. at the Hilton San Francisco Financial District, 750 Kearny Street, San Francisco, CA 94108.

##### PORTSMOUTH SQUARE, INC.

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses	22,977,000	21,904,000
Operating income	4,647,000	5,538,000
Other income (expense), net	(72,000)	(11,000)
Gains or losses	(901,000)	(735,000)
Net before taxes	(375,000)	838,000
Income taxes	3,164,000	328,000
<b>Net income</b>	<b>(3,539,000)</b>	<b>510,000</b>

##### Earnings common share

Primary	\$(4.89)	\$0.54
Fully Diluted	\$(4.89)	\$0.54
Common Shares:		
Full Diluted	734,183	734,183
Year-end	734,183	734,183

##### POSITIVEID CORP

**Interest Sale Completed** On Jan. 30, 2018, Co.'s wholly-owned subsidiary, E-N-G Mobile Systems, Inc. ("ENG"), 641 shares (the "Shares") of Series A Convertible Preferred Stock of ENG for a purchase price of approximately \$312 per share, for an aggregate purchase price of \$200,000; and (ii) Co. declined to exercise its right to purchase a pro rata portion of the Shares and has approved the issuance and sale of the Shares by ENG to Holdings ENG, LLC, an affiliate of East West Resources Corp. (the "Purchaser"), and waived all rights it may have with respect to ENG's purchase of the Shares. In connection with the transaction, Co. also committed to issue a promissory note in the amount of \$54,000 to ENG for settlement of past and current intercompany transactions and liabilities. As a result of this transaction Co.'s equity interest in ENG has decreased to 24% and prospectively Co. would deconsolidate the balance sheet, results of operations and cash flows of ENG in its consolidated financial statements.

##### POTASH AMERICA INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2017	2016
Impairment of		

mining interest .....	...	...	760,885
Professional fees .....	...	...	212,225
Transfer agent & filing fees .....	...	...	8,024
Consulting expenses .....	...	...	82,396
Web development expenses .....	...	...	4,167
Stock-based compensation expenses .....	...	...	171,382
Exploration costs .....	...	...	176,855
General & administrative expenses .....	...	...	76,774
Total operating expenses .....	...	...	1,492,708
Income (loss) from operations .....	...	...	(1,492,708)
Interest expense .....	68,699	68,888	74,020
Amortization of debt discount .....	...	...	302,904
Total other income (expenses) .....	(68,699)	(68,888)	(376,924)
Net income (loss) prior to income taxes .....	(68,699)	(68,888)	(1,869,632)
Net income (loss) .....	(68,699)	(68,888)	(1,869,632)
Weighted average shares outstanding-basic .....	148,665,000	148,665,000	148,381,822
Weighted average shares outstanding-diluted .....	148,665,000	148,665,000	148,381,822
Year end shares outstanding .....	148,665,000	148,665,000	148,625,000
Net income (loss) per share-basic .....	\$0.00	\$0.00	\$(0.01)
Net income (loss) per share-diluted .....	\$0.00	\$0.00	\$(0.01)
Number of full time employees .....	...	...	0
Number of common stockholders .....	...	...	85

As reported from 2017 annual report; As of June 28, 2013

**Consolidated Balance Sheet, Years Ended Mar. 31 (\$):**

	2017	2016
Accounts payable & accrued liabilities .....	10,652	10,652
Deferred compensation .....	185,500	185,500
Interest payable .....	377,333	308,634
Convertible line of credit, net of discount .....	710,000	710,000
Notes payable .....	57,140	57,140
Line of credit .....	664,000	664,000
Total current liabilities .....	2,004,625	1,935,926
Total liabilities .....	2,004,625	1,935,926
Common stock .....	14,863	14,863
Additional paid in capital .....	1,678,839	1,678,839
Retained earning (deficit accumulated) during the exploration stage .....	(3,698,327)	(3,629,628)
Total stockholders' equity (deficit) .....	(2,004,625)	(1,935,926)

As reported from 2017 annual report

**Recent Dividends:**

**1. Potash America Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Potash America Inc common.**  
No dividends paid.

**POTASH AMERICA INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses .....	10,903	.....
Operating income .....	(10,903)	(25,014)
Interest expense .....	51,103	25,014
Net before taxes .....	(62,006)	(25,014)
Net income .....	(62,006)	(25,014)

Earnings common share	
Common Shares:	
Full Diluted .....	166,183,248 148,665,000
Year-end .....	348,665,000 .....

**POVERTY DIGNIFIED INC**

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses .....	249,065	385,193
Operating income .....	(249,065)	(381,580)
Other income (expense), net .....	(128,027)	.....
Net income .....	(427,119)	(386,074)
Earnings common share		
Primary .....	\$(0.05)	\$(0.05)
Fully Diluted .....	\$(0.05)	\$(0.05)
Common Shares:		
Full Diluted .....	8,585,826	7,628,182
Year-end .....	8,659,802	7,927,515

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2017
Cash & equivalents .....	27,342
Current assets .....	41,959
Net property & equip. ....	50,735
Total assets .....	92,694
Liabilities:	
Current liabilities .....	1,980,258
Long-term debt .....	1,834
Stockholders' equity .....	(1,889,398)
Net current assets .....	(1,938,299)

**POWER EFFICIENCY CORP**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2016	2015
Cost & expenses .....	494,158	125,518
Operating income .....	(494,158)	(125,518)
Other income (expense), net .....	190,244	22
Net before taxes .....	(303,914)	(125,496)
Income taxes .....	303	303
Net income .....	(304,217)	(125,799)
Balance for common .....	(1,078,517)	(900,099)
Earnings common share		
Primary .....	\$(0.04)	\$(0.03)
Fully Diluted .....	\$(0.04)	\$(0.03)
Common Shares:		
Full Diluted .....	30,018,191	28,008,924
Year-end .....	28,886,843	.....

**PRECISION OPTICS CORP INC (MA)**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues .....	1,841,519	1,451,138
Cost & expenses .....	1,929,632	2,056,641
Operating income .....	(88,111)	(605,503)
Interest expense .....	998	.....
Net income .....	(89,111)	(605,503)
Earnings common share		
Primary .....	\$(0.01)	\$(0.08)
Fully Diluted .....	\$(0.01)	\$(0.08)
Common Shares:		
Full Diluted .....	9,543,810	7,822,191
Year-end .....	10,095,139	8,872,916

**PRECISION THERAPEUTICS INC**

**New Name** On Feb. 2, 2018, Co. changed its name from Sky-line Medical Inc to Precision Therapeutics Inc.

**PREMIER EXHIBITIONS INC**

**Bankruptcy Proceedings** On Jan. 26, 2018, the U.S. Bankruptcy Court issued an order to extend the time for filing a disclosure statement to accompany Premier Exhibitions Joint Plan. The order states, "In accordance with Rule 3016(b) of the Federal Rules of Bankruptcy Procedure, the Debtors shall have until Feb. 14, 2018 to file a disclosure statement to accompany the Plan pursuant to 11 U.S.C. sections 1125 or the Plan shall be withdrawn prior to that time."

**PREMIER EXHIBITIONS INC**

**Bankruptcy Proceedings** On Jan. 29, 2018, the U.S. Bankruptcy Court issued an order to extend the time for filing a disclosure statement to accompany Co.'s Joint Plan. The order states, "In accordance with Rule 3016(b) of the Federal Rules of Bankruptcy Procedure, the Debtors shall have until Feb. 14, 2018 to file a disclosure statement to accompany the Plan pursuant to 11 U.S.C. sections 1125 or the Plan shall be withdrawn prior to that time."

**PREMIER EXHIBITIONS INC**

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, the combined Debtors reported a net loss of \$26,234 on total revenue of \$60,736 and \$26,234 in EBITDA. Co. reported \$635,177 in funds at the beginning of Dec. 2017 and \$635,285 at month's end.

**PREMIER EXHIBITIONS INC**

**Bankruptcy Proceedings** On Feb. 13, 2018, Co. filed with the U.S. Bankruptcy Court a motion for approval of a settlement agreement with 417 Fifth Ave Real Estate. The motion explains, "On Dec. 21, 2017, in its Order Appointing Judicial Mediator ('Mediation Order') [D.E. 882], this Court directed the parties to mediate the dispute over the Construction Allowance Claim. Thereafter, the Debtors and the Landlord attended mediation on Jan. 5, 2018 pursuant to the Mediation Order. Subject to Bankruptcy Court approval, the Debtors and the Landlord successfully resolved all claims between the parties at the mediation. The Landlord's Claim No. 48-1 is hereby amended and shall be an allowed unsecured claim against Premier in the total amount of \$5,500,000; The Construction Allowance Claim (filed against RMST), the Remaining Rent Claim (filed against RMST), and Claim No. 49- 1 (filed against Premier) are withdrawn with prejudice and the Landlord shall have no further claim against the estates." The motion continues, "The settlement will result in the resolution of large and contested claims asserted against multiple Debtors by the Landlord. Specifically, it will result in the reduction of unsecured claims in excess of \$12,000,000 asserted against RMST by the Landlord as well as a reduction of the unsecured claims asserted against Premier by the Landlord by in excess of \$7,000,000."

**PREMIER EXHIBITIONS INC**

**Bankruptcy Proceedings** On Feb. 15, 2018, Co. filed with the U.S. Bankruptcy Court a notice of withdrawal of the Debtors' Joint Plan, dated Dec. 14, 2017. The notice states, "RMS Titanic, Inc. ('RMST') and certain of its affiliates, as Debtors and Debtors in possession in the above-captioned case (collectively, the 'Debtors'), by and through their undersigned counsel, hereby file this Notice of Withdrawal to withdraw without prejudice the Debtors Joint Plan Under Chapter 11 of the Bankruptcy Code filed as Docket No. 859 on Dec. 14, 2017."

**PRESTIGE CAPITAL CORP**

**New Accountant** On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

**PRIME GLOBAL CAPITAL GROUP INC**

**Annual Report**

	2017	2016	2015
		(revised)	(revised)
Plantation business .....	162,040	108,516	156,642
Rental income .....	1,103,481	1,538,211	1,763,101
Total revenues, net .....	1,265,521	1,646,727	1,919,743
Cost of revenues .....	628,315	630,418	739,867
Gross profit .....	637,206	1,016,309	1,179,876
General & administrative expenses .....	594,662	626,395	1,046,125
Income (loss) from operations .....	42,544	389,914	133,751
Gain (loss) on disposal of property, plant & equipment .....	1,803	...	1,106
Forgiveness of debts .....	25,949	...	...
Interest income .....	...	47,813	57,008
Interest expense .....	894,998	977,097	1,218,523
Other income .....	921	16,983	70,165
Impairment loss on available-for-sale securities .....	55,685	135,597	...
Income (loss) before income taxes - local .....	(127,622)	(150,884)	(180,793)
Income (loss) before income taxes - foreign .....	(751,844)	(507,100)	(775,700)
Income (loss) before income taxes ..	(879,466)	(657,984)	(956,493)
Current foreign income taxes .....	78,654	274,142	423,800
Deferred foreign income taxes .....	1,949	(20,604)	213,141
Income tax expense ..	80,603	253,538	636,941

<b>Net income (loss)</b> . . . . .	(960,069)	(911,522)	(1,593,434)
Net income attributable to non-controlling interest . . . . .	61,750	45,171	38,934
Net income (loss) attributable to the Company . . . . .	(898,319)	(866,351)	(1,554,500)
Weighted average shares outstanding - basic . . . . .	512,682,393	512,682,393	512,682,393
Weighted average shares outstanding - diluted . . . . .	512,682,393	512,682,393	512,682,393
Year end shares outstanding . . . . .	512,682,393	512,682,393	512,682,393
Net income (loss) per share - basic . . . . .	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted . . . . .	\$0.00	\$0.00	\$0.00
Number of full time employees . . . . .	9	13	13
Number of common stockholders . . . . .	2,341	2,341	2,338

As of January 31, 2017; As of January 25, 2016; Approximately; As of January 24, 2018

<b>Consolidated Balance Sheet, Years Ended Oct. 31 (\$):</b>			
	2017	2016	(revised)
Cash & bank balances held by financial institutions . . . . .	294,261	685,876	685,876
Cash & cash equivalents . . . . .	294,261	685,876	685,876
Marketable securities - available-for-sale . . . . .	221,198	279,042	26,231
Rental concession . . . . .	154,619	137,207	
Deposits & other receivables . . . . .	24,742	27,763	13,694
Deferred tax assets . . . . .			720,829
Total current assets . . . . .	720,829	1,169,813	710,425
Rental concession, non-current . . . . .	678,402	710,425	
Deferred development costs . . . . .	94,822	76,159	304,956
Construction in progress . . . . .	304,956	270,683	7,845,805
Freehold plantation land . . . . .	7,845,805	7,845,805	4,276,764
Leasehold land under development . . . . .	4,276,764	4,276,764	18,091,173
Freehold land under development . . . . .	18,091,173	18,091,173	15,191,123
Freehold land & land improvement for rental purpose commercial building . . . . .	15,191,123	15,191,123	15,857,410
Building structure & improvements . . . . .	15,857,410	15,857,410	129,159
Office furniture, fixtures & equipment . . . . .	129,159	125,959	162,300
Motor vehicles . . . . .	162,300	173,811	(16,395,642)
Foreign translation difference . . . . .	(16,395,642)	(16,009,829)	45,158,092
Property plant & equipment, gross . . . . .	45,158,092	45,552,216	2,940,952
Less: accumulated depreciation . . . . .	2,940,952	2,457,773	503,557
Less: foreign translation difference . . . . .	503,557	490,329	42,720,697
Property, plant & equipment, net . . . . .	42,720,697	43,584,772	44,519,706
Total assets . . . . .	44,519,706	45,811,852	322
Accounts payable . . . . .	322	15,778	86,420
Amounts due to a related party . . . . .	86,420	108,149	409,963
Rental deposits from tenants . . . . .	409,963	408,329	684,287
Income tax payable . . . . .	684,287	985,353	3,501,799
Short-term bank borrowings . . . . .	3,501,799	3,576,964	919,638
Current portion of long-term bank loans . . . . .	919,638	844,436	
Current portion of			

obligation under finance lease . . . . .		2,147	
Deferred tax liabilities, current . . . . .	6,242	6,558	
Accrued operating expenses . . . . .	107,781	118,670	
Accrued interest expense . . . . .		54,775	
Potential tax penalty liability . . . . .	135,000	135,000	
Other payables . . . . .	176,455	25,161	
Total current liabilities . . . . .	6,027,907	6,281,320	
Bank of China (Malaysia) Berhad . . . . .	7,432,487	8,213,970	
RHB Bank Berhad . . . . .	2,096,946	2,180,786	
Long-term bank loans, gross . . . . .	9,529,433	10,394,756	
Less: current portion of bank loans . . . . .	919,638	844,436	
Amount due to a director . . . . .	2,427,767	1,279,196	
Deferred tax liabilities . . . . .	164,265	180,363	
Obligation under finance lease . . . . .		1,067	
Total liabilities . . . . .	17,229,734	17,292,266	
Common stock . . . . .	512,683	512,683	
Additional paid-in capital . . . . .	41,934,476	41,934,476	
Accumulated other comprehensive income (loss) . . . . .	(11,187,912)	(10,918,664)	
Retained earnings (accumulated deficit) . . . . .	(3,744,805)	(2,846,486)	
Total stockholders' equity . . . . .	27,514,442	28,682,009	
Non-controlling interests . . . . .	(224,470)	(162,423)	
Total equity . . . . .	27,289,972	28,519,586	

Reclassified to conform with 2017 presentation

#### Recent Dividends:

**1. Prime Global Capital Group Inc common.**

No dividends paid.

#### Annual Dividends:

**1. Prime Global Capital Group Inc common.**

No dividends paid.

#### PRIME GLOBAL CAPITAL GROUP INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, ShineWing Australia, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Company and its subsidiaries as of October 31, 2017, and the consolidated results of their operations and their cash flows for the year then ended, in conformity with the accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a working capital deficiency, accumulated deficit from recurring net losses and significant short-term debt obligations maturing in less than one year as of October 31, 2017. All these factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 2 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### PRO-DEX INC. (CO)

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales . . . . .	10,723,000	9,728,000
Cost & expenses . . . . .	9,513,000	9,166,000
Operating income . . . . .	1,210,000	562,000
Gains or losses . . . . .	15,000	3,000
Net before taxes . . . . .	1,314,000	570,000
Income taxes . . . . .	341,000	(2,852,000)
Income contin. oper. . . . .	973,000	3,422,000
<b>Net income</b> . . . . .	973,000	3,480,000
Earnings common share		
Primary . . . . .	\$0.23	\$0.85
Fully Diluted . . . . .	\$0.23	\$0.85
Common Shares:		
Full Diluted . . . . .	4,295,000	4,098,000
Year-end . . . . .	4,360,000	4,040,169

#### PROTEA BIOSCIENCES GROUP INC

**Bankruptcy Proceedings** On Jan. 22, 2018, the U.S. Bankruptcy Court granted final approval to Co.'s post-petition financing motion. The D.I.P. loan includes the following terms: "An initial term loan in the principal amount of \$954,352.00, available in one draw of \$475,000 upon entry of the Interim Order approving the DIP Loan and \$479,352 available in two additional draws, the first on Jan. 3, 2018 in the amount of \$279,352 and the second in the amount of \$200,000 upon entry of an order approving the sale of substantially all assets of the Debtors (the 'DIP Loan') that will mature on the Maturity Date. Notwithstanding the foregoing, upon the written request of the Debtors' key employees during the term of the Agreement, Summit may, in its sole discretion, advance up to an additional \$420,648 (the 'Additional Advance') (thereby making the aggregate amount of the DIP Loan \$1,375,000) to fund operational use and capital expenditures in the Debtors' diagnostic business."

#### PROTO SCRIPT PHARMACEUTICALS CORP

##### Earnings, 6 mos. to Jun 30(Consol. - \$):

	2017	2016
Net Sales . . . . .	252,655	474,785
Cost & expenses . . . . .	758,582	393,447
Operating income . . . . .	(505,927)	81,338
Gains or losses . . . . .	198,064	
<b>Net income</b> . . . . .	(838,435)	81,338
Earnings common share		
Primary . . . . .	\$(0.01)	\$0.00
Fully Diluted . . . . .	\$(0.01)	\$0.00
Common Shares:		
Full Diluted . . . . .	98,035,026	33,776,700
Year-end . . . . .	49,139,998	30,480,000

#### PURPLE INNOVATION INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
General & administrative expenses . . . . .	2,220,000	2,657,000	346,000
Income (loss) from operations . . . . .	(2,220,000)	(2,657,000)	(346,000)
Transaction fee income . . . . .	2,500,000		
Interest income on Trust account . . . . .	1,036,000	330,000	43,000
Interest & financing cost in notes payable - related party . . . . .	107,000		
Total other income . . . . .	3,429,000	330,000	43,000
Income (loss) before income tax . . . . .	1,209,000	(2,327,000)	(303,000)
Provision for income tax . . . . .	406,000		
<b>Net income (loss)</b> . . . . .	803,000	(2,327,000)	(303,000)
Net income (loss) attributable to common stock . . . . .	803,000	(2,327,000)	(303,000)
Weighted average shares outstanding - basic . . . . .	4,962,000	4,787,000	4,446,000
Weighted average shares outstanding - diluted . . . . .	17,689,000	4,787,000	4,446,000
Year end shares outstanding . . . . .	15,989,770	19,406,250	19,406,250
Net loss per common share - basic . . . . .	\$0.16	\$(0.49)	\$(0.07)
Net loss per common share - diluted . . . . .	\$0.05	\$(0.49)	\$(0.07)
Total number of employees . . . . .	2	2	2
Number of common stockholders . . . . .	2	3	3

Reclassified to conform with 2017 presentation; From May 19, 2015 (inception); As of January 31, 2018; As of March 13, 2017; As of March 10, 2016

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash . . . . .	220,000	237,000



Prepaid expenses .....	10,000	41,000
Total current assets .....	230,000	278,000
Cash & investments held in Trust account .....	122,051,000	155,543,000
Total assets .....	122,281,000	155,821,000
Accounts payable .....	659,000	199,000
Related party loans .....	600,000	...
Accrued liabilities .....	212,000	1,614,000
Accrued taxes .....	330,000	62,000
Total current liabilities .....	1,801,000	1,875,000
Deferred underwriting compensation .....	4,000,000	4,658,000
Total liabilities .....	5,801,000	6,533,000
Common stock subject to possible redemption .....	111,480,000	144,288,000
Additional paid-in-capital .....	6,827,000	7,630,000
Retained earnings (accumulated deficit) .....	(1,827,000)	(2,630,000)
Total stockholder's equity .....	5,000,000	5,000,000

**Recent Dividends:****1. Purple Innovation Inc common.**

No dividends paid.

**2. Purple Innovation Inc common stock subject to possible redemption.**

No dividends paid.

**Annual Dividends:****1. Purple Innovation Inc common.**

No dividends paid.

**2. Purple Innovation Inc common stock subject to possible redemption.**

No dividends paid.

**PURPLE INNOVATION INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, WithumSmith+Brown, PC, as it appeared in Co.'s 2017 Annual Report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Global Partner Acquisition Corp. (the "Company") as of December 31, 2017 and 2016, the related statements of operations, changes in stockholders' equity and cash flows, for each of the years then ended and for the period from May 19, 2015 (date of inception) to December 31, 2015, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended and for the period from May 19, 2015 (date of inception) to December 31, 2015, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, if the Company does not complete a business combination by February 5, 2018, then the Company will cease all operations except for the purpose of winding down and liquidating. This mandatory liquidation and subsequent dissolution raises substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**PURPLE INNOVATION INC**

**Merger Completed** On Feb. 2, 2018, Co.'s wholly-owned subsidiary, PRPL Acquisition, LLC ("Merger Sub"), merged with and into Purple Innovation, LLC ("Purple LLC"), with Purple LLC continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, the aggregate cash consideration paid to InnoHold, LLC the sole equity holder of Purple LLC ("InnoHold") was approximately \$38,800,000, consisting of (i) approximately \$31,100,000 of cash available to from Co.'s trust account that holds the proceeds from Co.'s initial public offering (the "Trust Account"), after giving effect to redemptions and the Baleen Investment, plus (ii) approximately \$26,800,000 of cash on hand at Purple LLC, including approximately \$24,000,000 of net proceeds received pursuant to the Coliseum Credit Agreement, plus (iii) gross proceeds of approximately \$40,000,000 from the Coliseum Private Placement, less (iv) certain transaction fees and expenses of approximately \$9,200,000, including the payment of deferred expenses agreed to at the time of Co.'s initial public offering, less (v) approximately \$50,000,000 retained by Purple LLC for working capital

needs. The remainder of the consideration paid to InnoHold consisted of equity consideration ("Equity Consideration"), including 44,071,318 newly issued shares of Co. Class B Stock and 44,071,318 Purple LLC Class B Units. The aggregate purchase price for the Business Combination and related transactions was approximately \$483,000,000. As the result, Co. changed its name to Purple Innovation, Inc.

**PURPLE INNOVATION INC**

**New Accountant** On Feb. 2, 2018, Co. dismissed Withum-Smith+Brown, PC and engaged BDO USA, LLP as its new independent public accounting firm.

**PURPLE INNOVATION INC**

**New Name** On Feb. 5, 2018, Co. changed its name from Global Partner Acquisition Corp to Purple Innovation Inc.

**PURPLE INNOVATION INC**

**Private Placement** On Jan. 30, 2018, Co. and Purple Innovation, LLC (Purple) announced that Co. has entered into a definitive agreement with a consortium of investors who have agreed to acquire an aggregate of \$25,000,000 of shares of common stock of Co. through open market purchases, private purchases and private placements. In connection with these investments, Global Partner Sponsor I LLC, the sponsor of GPAC (the Sponsor), has agreed to assign to the investors an aggregate of 3,750,000 warrants that were issued to the Sponsor in a private placement in August 2015. Co. is currently engaged in discussions with other investors in connection with additional investments of up to \$65,000,000.

**PURPLE INNOVATION INC**

**Special Meeting of Stockholders** On Jan. 30, 2018, Co. scheduled its Special Meeting of Stockholders on Friday, Feb. 2, 2018 at 10:00 a.m. Eastern Time.

**QUADRANT 4 SYSTEM CORP**

**Bankruptcy Proceedings** On Jan. 23, 2018, BIP Lender filed with the U.S. Bankruptcy Court an objection to Quadrant 4 Systems' motion for authority to enter into modification agreement with TriZetto Corporation. The objection asserts, "The motion seeks relief under 11 USC section 363, yet it provides no opportunities for counter offers or higher and better bids. The Debtor recites an effort to try and sell the TriZetto license rights in connection with the QHIX Healthcare Platform and avers that these efforts were unsuccessful, yet the Debtor does not suggest why it will not subject the TriZetto offer to purchase these rights to a bidding process in which others might be allowed to compete against TriZetto. This is essentially the crux of the Motion, the Debtor believes that the estate is better off with cash now, presumably yielding no return for unsecured creditors, versus retaining its rights to litigation claims and payment later. It is hard to understand why the latter option is not being considered." BIP Lender also filed a separate objection to the Debtor's motion to extend exclusivity period, arguing, "The Debtor has not articulated a good faith basis to further extend the period. The Debtor is engaged in an effort to sell its final asset in a manner that contravenes the best interests of BIP as a potentially unsecured creditor." Also on Jan. 23, 2018, the U.S. Bankruptcy Court scheduled a Jan. 23, 2018 hearing to consider Co.'s extension motion.

**QUADRANT 4 SYSTEM CORP**

**Bankruptcy Proceedings** On Jan. 24, 2018, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court an objection to the Debtors' motion to modify its agreement with TriZetto. The committee asserts, "Although it is paraded as a simple contract amendment, Debtors' Motion seeks to settle material claims between Debtors and TriZetto by allowing TriZetto to buy itself out of its obligations under its license agreement with Debtors and any claims Debtors may have against TriZetto. Looked at another way, this amounts to a sale of Debtors' most significant remaining assets to TriZetto. The relief requested effectively eliminates any hope unsecured creditors have of a meaningful recovery while simultaneously trampling on Committee's statutory right to examine TriZetto under its pending Bankruptcy Rule 2004 Motion. Although the Motion purports to settle all issues between the parties, it completely glosses over these disputes, and instead seem to assert that it is within Debtors' business judgment to settle all issues with TriZetto for anything above \$0. As for the significant issues raised in the Debtors' unpursued 2004 examination, Debtors' apparently don't know and aren't going to investigate further. Debtors have to do more to justify the settlement proposed in the Motion, including in particular the full release given to TriZetto, given the claims they raised in their 2004 examination. As it stands, the Motion should be denied without prejudice, and the Committee should be afforded the opportunity to undertake a comprehensive examination of TriZetto, as further detailed in the Committee 2004 Motion."

**QUADRANT 4 SYSTEM CORP**

**Bankruptcy Proceedings** On Jan. 25, 2018, the U.S. Bankruptcy Court approved Co.'s motion to extend the exclusive

period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Feb. 6, 2018. As previously reported, "This is Q4's second request and Stratitudes's first request for extension of the Exclusivity Periods. Notwithstanding the requested maintenance of exclusivity, the Debtors anticipate that any plan or plans it will file in the Chapter 11 Cases will be proposed jointly with the Committee. Since their respective Petition Dates, the Debtors' attention has been singularly focused on selling substantially all their assets efforts that have paid off for their creditors by generating a large pool of money for their estates and for the benefit of both secured (e.g., paying down a large portion of the secured debt) and unsecured creditors (e.g., assumption and assignment of leases and executory contracts, and assumption of certain employee claims). The respective directors, officers and management of the Debtors overlap significantly. Stratitude's assets served as collateral for Q4's secured lenders. The Chapter 11 Cases were filed in less than ideal circumstances as a result of the Criminal Action, the SEC Action, and the action of the Criminal Defendants. These actions have required additional time and effort on the Debtors' part to complete their Schedules and Statement of Financial Affairs, and have generally complicated the fact-gathering process for many of the motions filed and presented as of Jan. 25, 2018."

**QUADRANT 4 SYSTEM CORP**

**Bankruptcy Proceedings** On Feb. 8, 2018, the U.S. Bankruptcy Court approved Co.'s motion for authority to enter into a modification agreement with TriZetto Corporation. As previously reported, "Since the Debtor entered into the License Agreement it has lost key employees that helped develop the Source Code and the QHIX Healthcare Platform. The Debtor has no guarantee that TriZetto will use the Licenses for any period of time, which use is a condition precedent for TriZetto's obligation to remit the Royalty. There is no minimal use required under the License Agreement that would trigger an absolute right to the Royalty. Because (a) the Debtor's ability to service the License Agreement became compromised, and (b) the Debtor had no viable offers for the QHIX Healthcare Platform or the Target Assets, the Debtor and its professionals began exploring a settlement and buy-down with TriZetto in Sept., 2017. Such discussions ultimately led to the parties agreeing to the Modification Agreement submitted to this Court for approval. The Debtor further requests the authority to pay \$100,000 to Livingstone as an Accomplishment Fee pursuant to the terms of its Engagement Agreement and consistent with the Livingstone Retention Order. The Debtor finally requests the authority to pay \$150,000 to Steele consistent with the KEIP Order and the KEIP, which represents 1.5% of the Accelerated Royalty." Also on Feb. 8, 2018, the U.S. Bankruptcy Court approved the motion of Co. and Stratitude to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Mar. 8, 2018 and May 7, 2018, respectively. As previously reported, "This is Co.'s second request and Stratitudes's first request for extension of the Exclusivity Periods. Notwithstanding the requested maintenance of exclusivity, the Debtors anticipate that any plan or plans it will file in the Chapter 11 Cases will be proposed jointly with the Committee. Since their respective Petition Dates, the Debtors' attention has been singularly focused on selling substantially all their assets - efforts that have paid off for their creditors by generating a large pool of money for their estates and for the benefit of both secured (e.g., paying down a large portion of the secured debt) and unsecured creditors (e.g., assumption and assignment of leases and executory contracts, and assumption of certain employee claims). The respective directors, officers and management of the Debtors overlap significantly. Stratitude's assets served as collateral for Co.'s secured lenders. The Chapter 11 Cases were filed in less than ideal circumstances as a result of the Criminal Action, the SEC Action, and the action of the Criminal Defendants. These actions have required additional time and effort on the Debtors' part to complete their Schedules and Statement of Financial Affairs, and have generally complicated the fact-gathering process for many of the motions filed and presented as of Feb. 8, 2018."

**QUADRANT 4 SYSTEM CORP**

**Bankruptcy Proceedings** On Feb. 14, 2018, Co. filed with the U.S. Bankruptcy Court a motion for the entry of an order approving a settlement and authorizing a private sale of the Debtor's residual assets free and clear of certain liens, claims, encumbrances and interests and scheduling a sale hearing on notice to all creditors. The motion explains, "As this stage of the Chapter 11 Case, the Residual Software Platforms comprise substantially all of the Debtor's remaining assets together with the Debtor's right, title and interest into possible causes of action in favor of the estate. The Debtor, after consultation with Silverman Consulting, Livingstone, BMO, BIP and the Committee, has determined that

in order to maximize value for the benefit of its creditors, shareholders and other interested parties, a sale of the Residual Software Platforms to BIP needs to occur as expeditiously as possible. First, the Debtor submits that BIP's credit offer of \$1,000,000 (the 'Credit Bid') represents fair market value of the Residual Software Platforms. The Credit Bid, then, represents the best and highest offer received to date by the Debtor for the assets. Second, the value of the Residual Software Platforms is at risk of imminent decline. The value of these assets are largely based on maintaining the Debtor's highly skilled third-party subcontractor workforce (collectively, the 'Workforce') charged with servicing the Residual Software Platforms and maintaining relationships with customers using the Residual Software Platforms. As such, absent a quick and seamless transition of the Residual Software Platforms to BIP - an entity with the financial wherewithal to invest the necessary capital to maintain the Workforce - many in the Workforce will seek, and likely obtain, other jobs, leaving the Debtor with insufficient human resources to service customers using the Residual Software Platforms, thereby depressing the value of such asset." The Court scheduled a Feb. 16, 2018 hearing on the motion.

#### QUALIS INNOVATIONS INC

**New Name** On Feb. 14, 2018, Co. changed its name from SKY Digital Stores Corp. to Qualis Innovations, Inc.

#### QUALIS INNOVATIONS INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:SKYC.D.

#### QUANTUM FUEL SYSTEMS TECHNOLOGIES WORLDWIDE INC.

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed a status report with the U.S. Bankruptcy Court. The report states, "On Oct. 17, 2017, the Debtor filed its Chapter 11 Plan of Liquidation. At the Oct. 18, 2017 status conference, this Court informed the Debtor that the Court would wait to approve a disclosure statement concerning the Plan until the 2015 and 2016 tax returns were filed and the applicable taxing authorities had a reasonable opportunity to evaluate them. The Debtor focused upon resolving the BOE Claim while having the tax returns prepared. Accordingly, now that the BOE Claim has been resolved, the Debtor expects to file such returns imminently and then seek approval of a disclosure statement concerning the Plan and in turn confirmation of the Plan."

#### RAND LOGISTICS INC

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. and certain of its U.S. subsidiaries, Rand Finance Corp., Rand LL Holdings Corp., Grand River Navigation Company, Inc., Lower Lakes Transportation Company, Black Creek Shipping Company, Inc. and Black Creek Shipping Holding Company, Inc. (collectively, the "Debtors"), filed for Chapter 11 protection with the U.S. Bankruptcy Court in the District of Delaware, lead case number 18-10175. The Debtors will continue to operate their businesses as "debtors in possession" under the jurisdiction of the Court and in accordance with the applicable provisions of the Bankruptcy Code and orders of the Court. During the Bankruptcy Cases, the Debtors intend, subject to Court approval, to pay all trade vendors, suppliers and customers in the ordinary course of business. None of Co.'s Canadian subsidiaries have filed petitions for bankruptcy protection either in the United States or Canada, and they will continue their operations in the ordinary course of business. The holders of Co.'s secured debt have agreed to forbear from taking any action with respect to the Canadian subsidiaries during the expected timeline of the Bankruptcy Cases. The Bankruptcy Cases were filed in order to effectuate the Debtors' pre-packaged plan of reorganization (the "Plan"). As contemplated by the Plan, Lightship Capital LLC ("Lightship") (an affiliate of American Industrial Partners), the holder of 100% of the Debtors' second lien debt, has agreed to convert all of the second lien debt into 100% of the new common stock of the reorganized Co. (subject to dilution by shares to be issued under an equity incentive plan for management and directors). Prior to filing the Bankruptcy Cases, the Debtors received a ballot from Lightship, the only creditor impaired under the Plan and entitled to vote to accept or reject the Plan, voting in favor of the Plan. The transactions contemplated by the Plan will materially de-lever Co.'s balance sheet, eliminating approximately \$92,000,000 in outstanding debt and resulting in Lightship becoming the owner of substantially all of Co.'s new common stock upon its emergence from Chapter 11. Pursuant to the Plan, subject to Court approval, all holders of claims against the Debtors (except for the second lien debt held by Lightship) will be unimpaired; the Debtors trade creditors and vendors are expected to be paid in full in the ordinary course of business. All outstanding shares of preferred and common stock issued by the Company will be canceled with no recovery under the Plan. The Debtors are targeting a hearing before the Court in late February to approve the Plan. Assuming Court approval of the Plan in late

Feb., the Debtors expect to consummate the transactions contemplated by the Plan and emerge from Chapter 11 shortly thereafter. The Debtors will enter into a \$25,000,000 "debtor in possession" financing facility with Lightship upon the commencement of the Bankruptcy Cases (subject to Court approval) to ensure adequate liquidity to fund their operations during the Bankruptcy Cases. The Debtors have also received a commitment from Ally Bank for exit financing to replace the Debtors existing revolving credit facility and enable them to emerge from Chapter 11 with adequate liquidity upon consummation of the Plan.

#### RAND LOGISTICS INC

**Bankruptcy Proceedings** On Jan. 31, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of an interim and final order (i) authorizing the Debtors to obtain post-petition D.I.P. financing; (ii) granting adequate protection liens and super priority administrative claims to the pre-petition second lien secured parties; (iii) scheduling a preliminary hearing and (iv) scheduling a final hearing. The lender is Lightship Capital, and the motion explains, "The DIP Facility will provide up to \$25,000,000 of financing (the 'D.I.P. Financing') to the Debtors upon approval of the Court and entry of the proposed Interim Order, with \$10,000,000 to be funded immediately. Additionally, the terms of the DIP Credit Agreement and the proposed Interim Order reflect an agreement among the Debtors, the Prepetition First Lien Secured Parties, and the DIP Lender regarding the use of cash collateral. In sum, the parties have agreed that the Debtors' cash collateral will be held in reserve by the Prepetition First Lien Agent until Mar. 16, 2018 and the DIP Lender has agreed to fund all necessary expenses for the Debtors' operations and these Chapter 11 Cases pursuant to the Budget through this time period. If the Plan is not consummated on or prior to Mar. 16, 2018, the Borrower shall pay a fee equal to \$500,000, which shall be paid-in-kind in arrears by being added to the principal balance of the DIP Loans." Applicable Rate prior to the Outside Plan Consumption Date, is 6.00% per annum payable-in-kind and on & after the Outside Plan Consumption Date, 12.00% per annum payable in cash. Default Rate is the applicable interest rate plus 2.00% per annum, and with respect to any other overdue amount (including overdue interest), the interest rate applicable to the DIP Loans plus 2.00% per annum.

#### RAND LOGISTICS INC

**Bankruptcy Proceedings** On Feb. 1, 2018, the U.S. Bankruptcy Court issued an interim order approving Co.'s post-petition financing motion. The interim order states, "In order to continue to operate its business, subject to the terms and conditions of this Interim Order and the other DIP Loan Documents (including the Budget), the DIP Borrower is hereby authorized to borrow under the DIP Facility during the interim period up to an aggregate principal amount of up to \$15,000,000 to the extent to fund amounts set forth in the Budget." As previously reported, "The lender is Lightship Capital. The DIP Facility will provide up to \$25,000,000 of financing (the 'D.I.P. Financing') to the Debtors upon approval of the Court and entry of the proposed Interim Order, with \$10,000,000 to be funded immediately. Additionally, the terms of the DIP Credit Agreement and the proposed Interim Order reflect an agreement among the Debtors, the Prepetition First Lien Secured Parties, and the DIP Lender regarding the use of cash collateral. In sum, the parties have agreed that the Debtors' cash collateral will be held in reserve by the Prepetition First Lien Agent until Mar. 16, 2018 and the DIP Lender has agreed to fund all necessary expenses for the Debtors' operations and these Chapter 11 Cases pursuant to the Budget through this time period." The Court scheduled a Feb. 27, 2018 hearing to consider final approval.

#### RAVE RESTAURANT GROUP INC

**Earnings, 6 mos. to (Consol. - \$000):**

	12/24/17	12/25/16
Total revenues	9,629	14,246
Cost & expenses	9,571	21,425
Operating income	(542)	(8,696)
Net before taxes	(542)	(8,696)
Income taxes	(14)	10
Income contin. oper.	(528)	(8,706)
<b>Net income</b>	(933)	(9,421)
Earnings common share		
Primary	\$(0.07)	\$(0.89)
Fully Diluted	\$(0.07)	\$(0.89)
Common Shares:		
Full Diluted	12,742	10,638
Year-end	14,896	10,657

#### REAL BRANDS INC

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2017	2016

Net Sales	52,944	
Cost & expenses	232,533	154,100
Operating income	(232,533)	(101,156)
Interest expense	35,155	33,297
<b>Net income</b>	(267,688)	(134,453)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	62,379,034	50,790,365
Year-end	64,541,189	

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 23, 2018, Co.'s ad hoc equity security holders' committee filed with the U.S. Bankruptcy Court an objection to Co.'s post-petition financing motion. The committee asserts, "This Objection relates to the revised DIP Order approving the increased obligations and the failure to provide for appropriate oversight by and for the parties in interest in the Real Industry case in the revised DIP order. This was a concern raised at the hearing. The Debtor has given notice and ceded certain oversight of the transactions in the DIP Order solely to the Real Alloy creditors and Creditors' Committee, none of which have an interest in the Real Industry assets, financing or restructuring. The petitions for Co.'s parent company and the Real Alloy operating entities were each filed with the same consolidated list of creditors none of which are creditors of Real Industry. Moreover, the revised DIP Order treats the Creditors' Committee as the only legitimate representative of Co.'s estate interests. The Ad Hoc Committee requests that the Debtor makes the following changes to the DIP Order: (a) the reference to the appointment of the Creditors' Committee formation and retention of professional in the Recitals should be deleted; (b) the carve out should apply only to committee appointed in Co.'s cases or acting solely for the constituents of Co.; (c) all notices required to be given to the Borrower should be given to a committee appointed in Co.'s cases; (d) future notice should be given to Real Industry equity holders as the Court directs pursuant to Federal Rule of Bankruptcy Procedure 2002(d); (e) no funds from Co.'s DIP can be used to pay restructuring costs of the Real Alloy debtors." Also on Jan. 23, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s new proposed D.I.P. lenders and a new commitment letter. As previously reported, "After filing the DIP Financing Motion, Co. received an unsolicited offer for alternative postpetition financing from 210 Capital, and the Private Credit Group of Goldman Sachs Asset Management, (collectively, '210/GSAM'). 210/GSAM has, subject to Court approval, agreed to provide Real Industry with a postpetition credit facility (the '210/GSAM Proposed DIP Financing') on terms that are either identical, or materially superior, to the terms of the GSC Proposed DIP Financing. The improved terms offered by the 210/GSAM Proposed DIP Financing include, (i) an improved equity commitment (from \$10,000,000 to \$17,500,000), (ii) increased availability under the proposed post-petition financing facility (from \$4,000,000 to \$5,500,000), (iii) a reduced interest rate (from 12 percent to 11 percent), (iv) the addition of a commitment to provide a \$500,000,000 acquisition financing facility on terms to be negotiated, (v) a reduced up-front fee (from \$300,000 to \$200,000), (vi) a reduced break-up fee (from \$450,000 to \$300,000), and (vii) relaxed case milestones."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a notice of filing of exhibits to the Final DIP Credit Agreement. The notice states, "Exhibit 1 is the execution version of the DIP Credit Agreement (the 'Final DIP Credit Agreement'). Exhibit 2 is a redline comparing the Final DIP Credit Agreement with the Original DIP Credit Agreement." The amendment notes, "Equity Commitment" means the commitment of the Equity Commitment Parties set forth in the Commitment Letter to purchase Borrower's common stock in an amount which equals a percentage between 45% or 49% of Borrower's total outstanding common stock for a purchase price of \$17,500,000, as set forth in the Commitment Letter. The cash balance of Borrower shall be no less than \$950,000 'DIP Commitment' means, with respect to DIP Lenders' commitment to lend hereunder, \$5,500,000 in the aggregate as set forth on the Commitment Annex, as such amount may be reduced pursuant to the terms of this DIP Credit Agreement or the DIP Order."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 19, 2018, Co.'s subsidiary, Real Alloy Intermediate Holding, LLC ("Real Alloy") Debtors closed the transactions under which their debtor-in-possession (DIP) financing (the "RA DIP Financing") will be provided. The RA DIP Financing is comprised of (i) up to \$85,000,000 in new money senior secured priming and super-priority post-petition debtor-in-possession notes issued by Real Alloy and guaranteed

by RAIH and the other Real Alloy Debtors (the "New Money DIP Notes"), (ii) an additional series of senior secured priming and super-priority post-petition debtor-in-possession notes issued by Real Alloy and guaranteed by RAIH and the other Real Alloy Debtors in the aggregate principal amount of \$170,000,000 (the "Roll Up DIP Notes") in exchange for \$170,000,000 of 10.00% Senior Secured Notes Due 2019 of Real Alloy (the "RA Notes"), and (iii) up to \$110,000,000 in borrowing by certain of the Real Alloy Debtors under a senior secured priming and super-priority post-petition financing in the form of a revolving credit facility. The Real Alloy Debtors' entry into RA FIP Financing was approved by the Bankruptcy Court by final order on Jan. 17, 2018. The Amended and Restated Note Purchase Agreement (the "A&R NPA") was entered into and became effective on Jan. 19, 2018, by and among Real Alloy as issuer, RAIH and certain Real Alloy subsidiaries as guarantors (the "NPA Guarantors"), and the lenders party thereto (the "Purchasers"). The A&R NPA revised certain terms of the Note Purchase Agreement dated Nov. 21, 2017, to among other things: (a) designate Cortland Capital Market Services LLC, as agent (the "Roll-Up Notes Agent") in connection with the Roll-Up DIP Notes issued under the Indenture dated Jan. 8, 2015, as amended by the Third Supplemental Indenture, (b) included customary provisions to accommodate the Roll-Up Notes Agent's role as agent in connection with the Roll-Up DIP Notes, and (c) update the Existing NPA and accompanying schedules to reflect factual changes that occurred since the Bankruptcy Court entered a debtor-in-possession order on Nov. 20, 2017 in response to the voluntary petitions of relief under Chapter 11 of the Bankruptcy Code entered by the Real Alloy Debtors (the "Interim Order"). Fees paid by the Real Alloy Debtors in connection with the A&R NPA included (a) a closing fee equal to 1.5% of principal outstanding to all Purchasers in the aggregate (less, in the case of certain holders of the RA Notes, an amount equal to the 1.5% of the closing fee paid on a portion of their commitments under the Existing NPA) and (b) certain other customary agent fees. As previously disclosed, interest on the New Money DIP Notes accrues at a rate of 11.50% per annum, with an additional 2.00% per annum during the continuance of an event of default, payable monthly. The Third Supplemental Indenture was entered into and became effective on Jan. 19, 2018, among Real Alloy, RAIH and the NPA Guarantors as guarantors, Wilmington Trust, National Association, as trustee and collateral trustee for the RA Notes issued under the Indenture and the Roll-Up Notes Agent (the "Third Supplemental Indenture"). The Third Supplemental Indenture further amended the Indenture. Pursuant to the Third Supplemental Indenture, Real Alloy issued the Roll-Up DIP Notes in an aggregate principal amount of \$170,000,000, in exchange for RA Notes in the aggregate principal amount of \$170,000,000 tendered to the Roll-Up Notes Agent and subsequently cancelled. As previously disclosed, interest on the Roll-Up DIP Notes accrues at a rate of 10.00% per annum, payable upon maturity or default. Repayment and prepayment of any principal of the Roll-Up DIP Notes can be made without a premium or penalty. The Third Supplemental Indenture was also revised to make express reference to the New Money DIP Notes.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 26, 2018, Co. filed with the U.S. Bankruptcy Court a notice of filing of final third supplemental indenture and note purchase agreement for Real Alloy Debtors, with the following exhibits: Exhibit 1: execution version of the third supplemental indenture; Exhibit 2: redline comparing the final third supplemental indenture with the original third supplemental indenture; Exhibit 3 is an execution version of the Amended and restated senior secured super-priority DIP note purchase agreement, the Final NPA; Exhibit 4: redline comparing the Final NPA with the Original NPA. The amendment in agreement notes, "Section 2.03 of the Indenture is hereby amended by replacing subsections (a) through and including (d) in their entirety to read as follows: (a) The Trustee shall authenticate and make available for delivery (or, in the case of the Roll-Up Notes, record in the applicable Register) upon a written order of the Issuer signed by one Officer (an 'Authentication Order') (i) Notes for original issue on the date hereof in an aggregate principal amount of \$305,000,000 and (ii) subject to the terms of this Indenture, Additional Notes in an aggregate principal amount to be determined at the time of issuance and specified therein. Such Authentication Order shall specify the amount of the Notes to be authenticated, the date on which the original issue of Notes is to be authenticated and whether the Notes are to be Initial Notes or Additional Notes. Notwithstanding anything to the contrary in this Indenture, any issuance of Additional Notes after the Issue Date shall be in a principal amount of at least \$2,000. Pursuant to Section 2.01 of the Indenture, as amended hereby, Co. hereby creates and issues a series of Notes designated as '10.000% Senior

Secured Second Priority Notes' in the aggregate principal amount of \$170,000,000 (the 'Roll-Up Notes')." According to the final NPA, "German Factoring Facility" means the factoring facility between Real Alloy Germany and the Factoring Facility Purchaser under the Factoring Facility Documents with a maximum financing amount of 50,000,000."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 22, 2018, the Bankruptcy Court entered a final order, the Order (I) Authorizing Real Industry, Inc. to Obtain Senior Secured, Superpriority, Postpetition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Modifying the Automatic Stay in Connection Therewith, (IV) Authorizing Real Industry, Inc. to Obtain the Equity Commitment, and (V) Granting Related Relief (the 210 DIP Order), approving Co. to enter into a senior-secured, superpriority debtor-in-possession credit facility in an aggregate principal amount of \$5,500,000 (the 210 DIP Facility) with 210 Capital, LLC or an affiliate thereof (210 Capital) and the Private Credit Group of Goldman Sachs Asset Management, L.P. or one or more of their managed funds or accounts (GSAM, and together with 210 Capital, the Lenders). Co. previously described the 210 DIP Facility in its Current Report on Form 8-K, filed on Jan. 17, 2018 (the Jan. 17 Form 8-K). The 210 DIP Facility applies only to Co., and not the Real Alloy Debtors, who have their separate DIP financing, as previously disclosed. The 210 DIP Order authorized, among other things, Co. to (i) enter into the Credit Agreement (as defined below), related agreements securing and guaranteeing the 210 DIP Facility, and other ancillary agreements (collectively, such agreements, the DIP Documents) with the Lenders and certain non-Debtor subsidiaries of Co.; (ii) use the 210 DIP Facility in accordance with the proposed budget provided in connection with the 210 DIP Order and 210 DIP Facility, as updated with the Lenders from time to time (the Budget); (iii) obtain the commitment of the Lenders as set forth in the commitment letter of the Lenders (as previously disclosed in the Jan. 17 Form 8-K, the 210 Commitment Letter) regarding the purchase of 45-49% of the outstanding common stock of Co. for a purchase price of \$17,500,000 (the Equity Commitment); and (iv) pay all fees, interest, expenses and indemnities provided in the 210 DIP Documents and related to the 210 DIP Facility, including the Upfront Fee (as defined below), a \$300,000 cash payment and issuance of up to 4.9% of the Company's outstanding common stock as a break-up fee if the Equity Commitment is terminated by Co. without Lenders consent (together, the Break-Up Fee), and the reasonable fees of Lenders counsel, advisors and consultants in connection with the 210 DIP Facility. The 210 DIP Order grants the Lenders superpriority administrative claims under the Bankruptcy Code, all liens provided in the DIP Documents, and priority of repayment in the event of any additional financing by Co.; provided, however, that the 210 DIP Order provides, and the Lenders have agreed, that any proceeds from the sale of the Real Alloy Debtors assets distributed to Co. in the Chapter 11 Proceedings shall, after repayment of all outstanding 210 DIP Facility obligations in full, be distributed to the existing stakeholders of Co. in accordance with the priority scheme in the Bankruptcy Code and not distributed to Lenders by any other means (including in respect of any equity of the Lenders from the Equity Commitment or the Break-Up Fee). Further, the 210 DIP Order approved the previously disclosed milestones related to the 210 DIP Facility and Equity Commitment, in each case to be satisfied satisfactorily to Lenders, including: (i) Co.'s filing, in each case in form satisfactory to Lenders, of a plan of reorganization in the Chapter 11 Proceedings (the Plan of Reorganization) and related disclosure statement (such disclosure statement, the Disclosure Statement) with the Bankruptcy Court on or before Feb. 16, 2018; (ii) entry of an order by the Bankruptcy Court approving the Disclosure Statement on or before Mar. 29, 2018 (subject to court availability); (iii) the parties execution of definitive documents related to the Equity Commitment no later than five days prior to the hearing of the Bankruptcy Court to consider confirmation of the Plan of Reorganization; (iv) entry of the Confirmation Order on or before May 1, 2018 (subject to court availability); and (v) Co.'s satisfaction of all conditions to consummate the Plan of Reorganization no later than ten days after the entry of the Confirmation Order. The Bankruptcy Court approved Co.'s borrowing of up to \$4,000,000 of the 210 DIP Facility pursuant to the terms of the DIP Documents upon entry of the 210 DIP Order (the Initial Loans), and approved Co.'s borrowing of the \$1,500,000 balance of the 210 DIP Facility on or after Jan. 31, 2018 to the extent no party in interest files an objection to the increase from the originally contemplated \$4,000,000 amount of the DIP facility by such date.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec.

2017. For the month, the total combined Debtors reported a \$4,200,000 net loss on gross revenue of \$48,100,000; net sales of \$45,900,000; \$323,446 in professional fees and \$1,500,000 in selling, general and administrative expenses. Total Debtors' cash at the beginning of the month was \$9,600,000 and \$8,400,000 at month's end, with net cash flow of \$1,200,000 and cash disbursements of \$49,900,000 on \$40,100,000 in cash receipts.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 30, 2018, Co. filed with the U.S. Bankruptcy Court an amended contracts schedule. The notice states, "Pursuant to the Bidding Procedures Order, the Debtors are required to file a schedule (the 'Contracts Schedule') listing all of the Real Alloy Debtors' executory contracts and unexpired leases (the 'Contracts'), including the amounts that the Debtors believe are necessary to assume the Contracts (the 'Cure Amounts'). An amended Contracts Schedule (the 'Amended Contracts Schedule'), which replaces the Original Contracts Schedule in its entirety, is Exhibit A."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Feb. 5, 2018, the Real Alloy Debtors filed a Notice of Stalking Horse Proposal Deadline and Submission of Credit Bid Proposal from Prepetition Lenders with the Bankruptcy Court in the Chapter 11 Proceedings (the "Stalking Horse Notice"), the Required DIP Noteholders notified the Real Alloy Debtors of their intention to provide a credit bid to purchase substantially all of the assets of the Real Alloy Debtors (the "Credit Bid Proposal"). The Real Alloy Debtors and Required DIP Noteholders intend to finalize the terms of the Credit Bid Proposal in a binding definitive agreement (the "Noteholder Credit Bid"), which shall be filed with the Bankruptcy Court once executed. The Stalking Horse Notice states that the Real Alloy Debtors determined that each of the proposed bids from the three entities interested in serving as a stalking horse bidder would be insufficient to pay the Required Obligations in full in cash upon closing of such transaction. Further, the Stalking Horse Notice states that the Required DIP Noteholders, DIP ABL Agent, and trustees of the collateral under the New Money DIP Notes and Roll-Up Notes issued as part of the RA DIP Financing DIP Collateral Trustee (collectively, the "DIP Lender Consultation Parties") do not believe the offers reflect the true value of the Real Alloy Debtors' assets, and thus have informed the Real Alloy Debtors that the DIP Lender Consultation Parties would decline to consent to a sale on the terms in the proposed stalking horse bids, as well as bid protections in connection with such proposals. Following entry into the Noteholder Credit Bid, the Debtors may no longer consult with the parties submitting the Noteholder Credit Bid with respect to a sale of the Real Alloy assets or the Noteholder Credit Bid unless and until the Noteholder Credit Bid is revoked. Pursuant to the Bidding Procedures, in order to determine the highest and otherwise best offer for the assets of the Real Alloy Debtors and whether or not to conduct an auction for substantially all of the Real Alloy Debtors' assets, the Debtors will continue to consider and evaluate all bids meeting the requirements set forth in the Bidding Procedures for the assets of the Real Alloy Debtors.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Feb. 6, 2018, Co. filed with the U.S. Bankruptcy Court a notice of stalking horse proposal deadline and submission of a credit bid proposal from Co.'s prepetition lenders. The notice states, "The Debtors intend to work with the Required DIP Noteholders to finalize the terms of the Credit Bid Proposal, which shall be documented in a definitive agreement providing for a credit bid for the Assets (the 'Noteholder Credit Bid'). The Noteholder Credit Bid shall be binding only upon execution and delivery by all parties thereto. Pursuant to paragraph 18(b) of the Bidding Procedures Order, once the Noteholder Credit Bid is submitted, from that point forward the Debtors shall not consult with the parties submitting the Noteholder Credit Bid in connection with any issue related to the sale of the portion of the Assets that is the subject of the Noteholder Credit Bid (including, without limitation, regarding whether any Noteholder Credit Bid is the highest or otherwise best offer and the Successful Bid), unless and until such parties revoke the Noteholder Credit Bid. The Debtors intended to file a notice, which shall include a copy of the Noteholder Credit Bid, when the transaction documents are finalized. Notwithstanding receipt of the Credit Bid Proposal or entry into any Noteholder Credit Bid, the Debtors will continue to consider and evaluate all Qualified Bids for the Assets, in consultation with the Consultation Parties (subject to paragraph 18(b) of the Bidding Procedures Order), to determine the highest and otherwise best offer for the Assets and whether to conduct an Auction."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Feb. 12, 2018, Co.'s ad hoc committee of equity holders filed with the U.S. Bankruptcy Court

a motion directing the U.S. Trustee assigned to the case to appoint an official committee of equity holders. The motion explains, "Although typically there are a number of factors that should be considered, the tendency is to treat the likelihood of recovery to shareholders as the preeminent factor in the determination to appoint an equity committee. Moreover, Co. has no pre-petition debt and only two classes of equity and it has substantial net operating losses ('NOLs'). Co.'s emergence from chapter 11 with its NOLs intact depends on the continuity of ownership of greater than 50% of the shares by the existing equity as required by the United States Tax Code. The value of common shareholders' recovery depends on a number of factors, including the value and treatment of Preferred Stock. As a result of these factors, the usual inquiries about whether the value of operating assets, proven either by the market or in projections, are sufficient to provide a recovery to shareholders over creditor claims in accordance with the absolute priority rule are inapplicable at this juncture here. The assessment of any purported representation for equity holders in this chapter 11 case must also take into account the differences between Co. and Real Alloy Debtors. The Board of Directors and management, which hold only a small percentage of the Real Industry common stock, are focused on the Real Alloy sale and the recovery of the secured creditors. Their interest in a quick sale or transfer may be in conflict with the interests of the Real Industry equity holders for several reasons. Finally, the Ad Hoc Committee does not represent the equity holders as a class; it can only speak for its members and has no fiduciary duty to the equity holders as a class. In sum, the shareholders of Co. have no meaningful representation in the case with a fiduciary duty to the entire class. Although the Ad Hoc Committee must rely on section 1102(a)(2) for the appointment of an Equity Committee, this is a request for the only committee that would have a role in Co.'s case on behalf of Co.'s constituents." The ad hoc committee also filed with the Court a request to shorten the notice period and consider this motion at the hearing scheduled for Feb. 27, 2018, with objections due by Feb. 20, 2018.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Feb. 13, 2018, Oracle America filed with the U.S. Bankruptcy Court an objection to Co.'s motion for an order establishing bidding procedures relating to the sale of assets, establishing procedures in connection with the selection and protections afforded to any stalking horse bidders and scheduling a hearing to consider the proposed sale. The objection asserts, "Oracle objects to the proposed assumption and assignment: First, the targeted Oracle agreements are, or pertain to, one or more licenses of intellectual property which are not assignable absent Oracle's consent, pursuant to both the underlying license agreements and applicable law. Second, the Amended Cure Notice does not provide a complete description of the contracts the Debtors seek to assume and fails to describe certain active contracts between Oracle and the Debtors. Third, based on the limited information provided by the Amended Cure Notice, Oracle is unable to determine the accuracy of the Debtors' proposed cure amount. Finally, the Sale Motion does not provide Oracle with sufficient information to determine whether the purchaser/assignee is capable of performing under the terms of the contracts the Debtors seek to assume and assign. Accordingly, Oracle requests that the Court deny the Sale Motion solely to the extent it seeks authority for the Debtors to assume and assign any Oracle agreements in the absence of Oracle's consent." Also on Feb. 13, 2018, the U.S. Bankruptcy Court issued an order shortening notice regarding Co.'s ad hoc committee's motion for an order directing the appointment of an official equity committee, pursuant to Section 1102 of the Bankruptcy Code. A hearing on the emergency motion of the equity committee shall be held on Feb. 27, 2018, with objections due by Feb. 23, 2018.

#### REBEL GROUP INC

**New Accountant** On Feb. 10, 2018, Centurion ZD CPA Ltd ("CZD") resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Friedman LLP as its new independent public accounting firm.

#### RED MOUNTAIN RESOURCES INC

**Bankruptcy Proceedings** On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, Co. paid zero in professional fees and total reorganization expenses; \$129,793 in cash disbursements and \$116,079 in cash receipts. Cash at the beginning of Dec. 2017 was \$268,805 and \$255,092 at month's end.

#### REDWOOD SCIENTIFIC TECHNOLOGIES INC

**New Name** On Feb. 14, 2018, Co. changed its name from Greenway Design Group, Inc. to Redwood Scientific Technologies, Inc.

#### REDWOOD SCIENTIFIC TECHNOLOGIES INC

**Stock Trading Status** Co.'s Class A common stock is trading

on National Bulletin Board (NBB), Symbol:GDGI.D.

#### REGI US INC

**New Accountant** On Jan. 31, 2018, Co. dismissed MaloneBailey, LLP and engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

#### RELIANT SERVICE INC

**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2017	2016
Total revenues	30,599	36,932
Cost & expenses	33,063	70,345
Operating income	(2,464)	(33,413)
Net before taxes	(2,464)	(33,413)
Income taxes	(370)	(5,012)
<b>Net income</b>	<b>(2,094)</b>	<b>(28,401)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	5,015,000	5,015,000
Year-end	5,015,000	5,015,000

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Cash & equivalents	424	498
Current assets	5,498	(29,788)
Net property & equip.	10,450	
Total assets	15,948	
Liabilities:		
Current liabilities	100	
Stockholders' equity	15,848	
Net current assets	5,398	

#### REMSLEEP HOLDINGS INC

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Cost & expenses	201,458	29,788
Operating income	(201,458)	(29,788)
Net before taxes	(201,458)	(29,788)
<b>Net income</b>	<b>(201,458)</b>	<b>(29,788)</b>
Earnings common share		
Primary	\$(0.06)	\$(1.78)
Fully Diluted	\$(0.06)	\$(1.78)
Common Shares:		
Full Diluted	3,317,885	16,763
Year-end	3,610,751	8,697

#### RENOVACARE, INC

**Offering** On Feb. 12, 2018, Co. announced a public offering pursuant to a Common stock, par value \$0.00001. Co. proposed to offer (i) 460,250 shares at a proposed maximum offering price per share of \$6.05, which amounted to a proposed maximum aggregate offering price of \$2,784,513. The amount of registration fee is \$346.67; (ii) 460,250 shares at a proposed maximum offering price per share of \$2.68, which amounted to a proposed maximum aggregate offering price of \$1,233,470. The amount of registration fee is \$153.57; (iii) 640,000 shares at a proposed maximum offering price per share of \$6.05, which amounted to a proposed maximum aggregate offering price of \$3,872,000. The amount of registration fee is \$482.06; (iv) 910,000 shares at a proposed maximum offering price per share of \$2.75, which amounted to a proposed maximum aggregate offering price of \$2,502,500. The amount of registration fee is \$311.57; and (v) 1,933,636 shares at a proposed maximum offering price per share of \$6.05, which amounted to a proposed maximum aggregate offering price of \$11,698,498. The amount of registration fee is \$1,456.46.

#### RENTECH INC

**Bankruptcy Proceedings** On Jan. 22, 2018, the U.S. Bankruptcy Court approved Co.'s motion for entry of an order authorizing the Debtors to consent to the sale of assets of non-debtor subsidiaries and take corporate action in connection therewith. As previously reported, "Authorizing the Debtors to (i) approve the sale (the 'NEWP Sale') of all or substantially all of the assets of New England Wood Pellet (NEWP), a wholly-owned non-debtor subsidiary of Rentech WP U.S. and the assets of NEWP's subsidiaries Schuyler Wood Pellet and Deposit Wood Pellet, the 'NEWP Sellers' to Lignetics of New England, the 'NEWP Buyer', pursuant to that certain Asset Purchase Agreement, dated Dec. 19, 2017, among the NEWP Sellers, the NEWP Buyer, Co. and Lignetics as Buyer Guarantor (the 'NEWP APA') and to take such related actions as are required to consummate the NEWP Sale pursuant to its terms; (ii) approve the sale, the 'Fulghum Sale' of all or substantially all of the assets of FulghumFibres, a wholly-owned non-debtor subsidiary of Rentech WP U.S. and the assets of Fulghum's subsidiaries FulghumFibres Florida and FulghumFibres Collins, to FFI Acquisition, the 'Fulghum Buyer', pursuant

to that certain Asset Purchase Agreement, dated Dec. 15, 2017, by and among the Fulghum Sellers, the Fulghum Buyer, Rentech, and Scott Davis Chip Company, as affiliate guarantor of the Fulghum Buyer and to take such related actions as are required to consummate the Fulghum Sale pursuant to its terms; and (iii) take all corporate actions that the Debtors deem reasonably necessary in order to consummate the Sales. The base purchase price under the Fulghum APA is \$28,000,000. The base purchase price under the NEWP APA is \$33,000,000. The Debtors are authorized, but not directed, to take all such corporate actions as are desirable or necessary to cause New England Wood Pellet, LLC, Schuyler Wood Pellet, LLC and Deposit Wood Pellet, LLC (collectively, the 'Sellers') to monetize substantially all of their assets pursuant to the NEWP APA including approving, effectuating and consummating the Sales."

#### RENTECH INC

**Bankruptcy Proceedings** On Jan. 24, 2018, the U.S. Bankruptcy Court established Jan. 24, 2018 as the final date by which interested parties must file objections to Co.'s KEIP.

#### RENTECH INC

**Bankruptcy Proceedings** On Jan. 26, 2018, the U.S. Trustee assigned to Co.'s case filed with the U.S. Bankruptcy Court an objection to motion for entry of an order approving Debtors key employee incentive plan, KEIP. The trustee asserts, "The Debtors seek Court approval of what they term a Key Employee Incentive Program ('KEIP'), but which is actually a retention program that seeks to pay at least \$1,600,000 in bonuses, primarily for the benefit of three already highly compensated insiders, one of whom will receive close to a half million dollars. The remainder of the bonus pool will be paid to other executives, who comprise nearly all of the Debtors' remaining employees, together with a few employees of non-debtor subsidiaries. The supposed 'metrics' of the KEIP are illusory. Bonuses are to be paid upon the closing of the sale of each of the Debtors' four main business units (run by non-debtor subsidiaries), regardless of the price obtained for such units. As of the filing of these bankruptcy cases, the Debtors already had the sale price of three of these business units locked in through executed assets purchase agreements ('APAs'). Moreover, these are direct sales, with no contemplated auction process that could increase the price. Therefore, from and after the petition date, there was nothing the KEIP participants needed to do to earn the KEIP bonuses related to three out of the four units, other than remain employed by the Debtors and perform their jobs through the closing of the sales. The dollar amount of the bonuses is also excessive, and unevenly distributed. The three most senior officers of the Debtors will share 70% of the total bonus pool, with the remaining eleven participants sharing 30%. Using the actual sale prices set forth in the APAs for three of the four business units, and a price for the fourth unit based on the 'estimated value' used by the Debtors in the Motion, the bonus for the Debtors' Chief Financial Officer would be over \$470,000, for the Debtors' General Counsel and Senior Vice President over \$409,000, and for the Debtor's Senior Vice President of Human Resources over \$226,000. While the Bankruptcy Code does not prohibit retention bonuses to insiders of the Debtors, section 503(c)(1) of the Bankruptcy Code sets forth precise requirements as to when such bonuses can be paid, including the requirement that each such insider have bona fide offer of employment elsewhere, and that their bonuses in bankruptcy not be more than twenty-five percent of the bonus such insider received in the prior year. The Debtors have not put forth any evidence that the three insiders KEIP participants had bona fide offers for employment elsewhere, and their proposed KEIP bonuses far exceed of 25% of their 2017 bonuses, and in fact are multiples of those prior bonuses."

#### RENTECH INC

**Bankruptcy Proceedings** On Jan. 30, 2018, the U.S. Trustee assigned to Co.'s case filed with the U.S. Bankruptcy Court an objection to Co.'s financing motion. The Trustee asserts, "The DIP Financing Motion should be denied unless the Debtors, who are holding companies, can establish that they have a true need for the proposed \$3,000,000 in DIP financing from their Pre-Petition Term Loan Lenders. The DIP Financing Motion does not attach a budget, without which it is impossible to determine if and when the Debtors' use of cash collateral will be insufficient to fund these cases. Such a budget is especially important given that the sales of the Non-Debtor Subsidiaries, which are scheduled to close soon, are expected to provide millions in proceeds to the Debtors. Both Motions also should be denied because the proposed order for DIP Financing and final relief on the Cash Collateral Motion (the 'Proposed Joint Order') includes provisions directing the Debtors to cause certain of their Non-Debtor Subsidiaries to pay a dividend to the Debtors upon the sale of their assets, and to distribute proceeds of the sale of the assets of all Non-Debtor Subsidiaries to the Prepetition Lenders. Given the

lack of a record regarding the effect such payments may have on the other creditors of the Non-Debtor Subsidiaries; such provisions should not be approved."

#### RENTECH INC

**Bankruptcy Proceedings** On Jan. 31, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion to file under seal certain information related to the key employee incentive plan (KEIP). As previously reported, "The Debtors are not requesting to seal the KEIP awards for the Debtors' (i) Chief Financial Officer, (ii) Vice-President and General Counsel, and (iii) Vice President, Human Resources. However, disclosure of the remaining KEIP awards may cause unnecessary personnel issues for the Debtors and may be detrimental to employee morale, which would risk distracting the Key Employees from accomplishing the KEIP's objective of maximizing the value of the Debtors' estates for the benefit of all stakeholders."

#### RENTECH INC

**Bankruptcy Proceedings** On Feb. 1, 2018, the U.S. Bankruptcy Court approved Co.'s redacted key employee incentive plan (KEIP) motion. As previously reported, "The KEIP will appropriately incentivize the Key Employees - including three of Co.'s highest ranking senior executives (i.e., its Chief Financial Officer, General Counsel and Senior Vice President, Human Resources), who are most directly involved in the sale of certain of the Business Units and wind down of the Debtors. Upon the consummation of a Sale transaction, a Pool equal to 2% of the value of such transaction will be created. Subject to the terms of the KEIP, each Key Employee will receive an award in respect of the Pool, which will be the greater of (i) his or her percentage of the total Pool and (ii) the minimum payout established for any consummated transaction. Minimum payouts have been set at 0.8% of the estimated value of a successful transaction. Pursuant to the KEIP, upon or within 15 days after the closing of any Sale Transaction, each Employee will receive 50% of his or her total award payable under the KEIP with respect to such Sale Transaction, the 'Closing Payment', with remaining 50% of the Closing Payment (the 'Final Payment') of such award payable upon the earlier of the sale of the final Business Unit owned by Co. or June 30, 2018 the 'Final Payment Date.'"

#### RENTECH INC

**Bankruptcy Proceedings** On Feb. 5, 2018, the U.S. Bankruptcy Court approved Co.'s motion to consent to the sale of assets of non-debtor subsidiaries and take corporate action in connection therewith. As previously reported, "Authorizing the Debtors to (i) approve the sale (the 'NEWP Sale') of all or substantially all of the assets of New England Wood Pellet (NEWP), a wholly-owned non-debtor subsidiary of Co. WP U.S. and the assets of NEWP's subsidiaries Schuyler Wood Pellet and Deposit Wood Pellet, the 'NEWP Sellers' to Lignetics of New England, the 'NEWP Buyer,' pursuant to that certain Asset Purchase Agreement, dated Dec. 19, 2017, among the NEWP Sellers, the NEWP Buyer, Co. and Lignetics as Buyer Guarantor (the 'NEWP APA') and to take such related actions as are required to consummate the NEWP Sale pursuant to its terms; (ii) approve the sale, the 'Fulghum Sale' of all or substantially all of the assets of FulghumFibres, a wholly-owned non-debtor subsidiary of Co. WP U.S. and the assets of Fulghum's subsidiaries FulghumFibres Florida and FulghumFibres Collins, to FFI Acquisition, the 'Fulghum Buyer' pursuant to that certain Asset Purchase Agreement, dated Dec. 15, 2017, by and among the Fulghum Sellers, the Fulghum Buyer, Co., and Scott Davis Chip Company, as affiliate guarantor of the Fulghum Buyer and to take such related actions as are required to consummate the Fulghum Sale pursuant to its terms; and (iii) take all corporate actions that the Debtors deem reasonably necessary in order to consummate the Sales. The base purchase price under the Fulghum APA is \$28,000,000. The base purchase price under the NEWP APA is \$33,000,000. The Debtors are authorized, but not directed, to take all such corporate actions as are desirable or necessary to cause New England Wood Pellet, LLC, Schuyler Wood Pellet, LLC and Deposit Wood Pellet, LLC (collectively, the 'Sellers') to monetize substantially all of their assets pursuant to the NEWP APA including approving, effectuating and consummating the Sales."

#### RENTECH INC

**Bankruptcy Proceedings** On Feb. 13, 2018, Co. filed with the U.S. Bankruptcy Court a liquidation analysis for Co.'s Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation [Revised] (DSP). The liquidation analysis notes, "Assumes an EBITDA multiple of approximately 5.5x - 6.8x for NEWP business (current APA contemplates multiple of over 9x). Reduction of 50% - 75% for Fulghum from current APA. Due to small size of Atikokan and the hypothetical value of Fulghum SA (no current offer exists for Fulghum SA), we have assumed no recovery at low end and 50% of projected value at high end

(mid-range is average of the two). Total secured claims include pre-petition GSO and BMO debt and any amounts funded under the proposed \$3,000,000 DIP. As proposed, DIP would be higher in priority than pre-petition secured claims. Any DIP funding is 100% recovered in all scenarios." The Court subsequently issued an interim order approving adequacy of disclosures in the DSP and scheduled an Apr. 4, 2018 confirmation hearing.

#### RENTECH INC

**Bankruptcy Proceedings** On Feb. 5, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, Co. reported a net loss of \$435,901 on zero total revenue and paid \$182,450 in reorganization expenses and in professional fees; \$8,785 in depreciation, depletion and amortization and \$157,975 in total operating expenses. Co. reported \$306,144 in cash disbursements and \$547,922 in cash receipts. Cash at the beginning of Dec. 2017 was \$3,000,000 and \$3,200,000 at month's end, with net cash flow of \$241,778.

#### RENTECH INC

**Bankruptcy Proceedings** On Feb. 12, 2018, Co. filed with the U.S. Bankruptcy Court an Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation, which explains, "This Combined Plan and Disclosure Statement constitutes a liquidating chapter 11 plan for the Debtors and provides for the Distribution of the Debtors' assets already liquidated or to be liquidated over time to the Holders of Allowed Claims and Allowed Equity Interests in accordance with the terms of this Combined Plan and Disclosure Statement and the priority of claims provisions of the Bankruptcy Code. Pursuant to this Combined Plan and Disclosure Statement, the proceeds of the Non-Debtor Subsidiary Sales and the Atikokan Sale will be used to satisfy Allowed Administrative Expense Claims, Allowed Priority Tax Claims, Allowed Fee Claims, Allowed DIP Financing Claims, if any, Allowed Secured Claims, Allowed Priority Non-Tax Claims, and Wind-Down Expenses in full. Distributions on account of Allowed Administrative Expense Claims will be made by the Debtors or the Post Effective Date Debtors on the Effective Date or as soon thereafter as is practicable by the Post Effective Date Debtors or the Liquidation Trustee, and Distributions on account of all other Allowed Claims or Allowed Equity Interests will occur each time the Rentech Liquidation Trust's Cash reserves exceed the Cash Balance Threshold of \$5,000,000 or such lesser amount as determined in the discretion of the Liquidation Trustee." The Court scheduled an Apr. 4, 2018 hearing to consider the Combined Plan, with objections due by Mar. 28, 2018.

#### RENTECH INC

**Interest Sale Completed** On Jan. 22, 2018, Co.'s wholly-owned subsidiary, RTK WP2 Canada ULC ("RTK Canada"), sold to 2607043 Ontario Inc., an affiliate of True North Timber, a forest resources company located in Ontario, Canada, substantially all the assets and assumed certain specified liabilities comprising the Atikokan facility owned by RTK Canada, for C\$3,200,000, subject to a post-closing cash working capital adjustment.

#### REPRO THERAPEUTICS INC

**Merger Completed** On Jan. 31, 2018, Allergan Plc. wholly-owned subsidiary, Allergan Sales, LLC ("Allergan"), through its wholly-owned subsidiary, Celestial Merger Sub, Inc. ("Purchaser"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Allergan. As the result of the merger, each share of common stock of Co., par value \$0.001 per share ("Shares"), other than shares (i) owned or held in the treasury of Co. or owned by Allergan, Purchaser or any of their respective subsidiaries or (ii) held by Co. stockholders who validly exercise appraisal rights under Delaware law with respect to such shares, was converted into the right to receive \$0.67 per share in cash (the "Offer Price"), without interest and less any applicable withholding taxes. In addition, each Co. Stock Option granted under any Co. Equity Plan that is outstanding and unexercised immediately prior to the Effective Time, whether or not then vested or exercisable, shall vest in full, and automatically be canceled and terminated as of the Effective Time, and the holder thereof shall become entitled to receive an amount of cash, if any, from the Surviving Corporation equal to the product of (A) the total number of Shares underlying such Co. Stock Option outstanding immediately prior to the Effective Time multiplied by (B) the excess, if any, of the Merger Consideration over the exercise price per Share of such Co. Stock Option, without interest and subject to any applicable withholding or other Taxes required to be withheld in accordance with the Merger Agreement, each outstanding restricted stock unit and any associated rights to the issuance of additional Shares upon the achievement of Co. performance goals (the "RSUs") under any Co. Equity Plan that is not then vested shall be canceled, and the former holder of such canceled RSU will be entitled, in exchange therefor, to receive (without interest) an amount in cash from the Surviving Corpo-

ration (subject to applicable tax withholdings or other Taxes required to be withheld in accordance with the Merger Agreement) equal to the product of (x) the total number of Shares subject to (or deliverable under) such RSU immediately prior to the Effective Time (determined after giving effect to the accelerated vesting and deemed achievement at maximum applicable performance levels) multiplied by (y) the Offer Price, each outstanding share of restricted stock (collectively, the "Restricted Shares") granted under any Co. Equity Plan that is subject to restrictions or otherwise not then vested shall automatically become fully vested and the restrictions thereon shall lapse, and each such share of Restricted Shares shall be canceled and the holder of such Restricted Shares will be entitled, in exchange therefor, to receive (without interest) an amount in cash (subject to applicable tax withholdings or other Taxes required to be withheld in accordance with the Merger Agreement) from the Surviving Corporation equal to the product of (x) the total number of Shares subject to such Restricted Shares immediately prior to the Effective Time (determined after giving effect to the accelerated vesting and deemed achievement at maximum applicable performance levels) multiplied by (y) the Offer Price. The total merger consideration paid by Allergan for the outstanding Shares was approximately \$26,600,000.

#### RESEARCH SOLUTIONS INC

**Earnings, 6 mos. to Dec 31 (Consol. - \$):**

	2017	2016
Total revenues	13,571,060	12,264,170
Cost & expenses	15,014,756	13,754,608
Operating income	(1,530,594)	(1,553,333)
Interest expense	6,000	6,000
Other income (expense), net	24,114	10,134
Net before taxes	(1,512,480)	(1,549,199)
Income taxes	21,567	22,942
Income contin. oper.	(1,534,047)	(1,572,141)
<b>Net income</b>	<b>(1,397,545)</b>	<b>(1,253,626)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.05)
Fully Diluted	\$(0.06)	\$(0.05)
Common Shares:		
Full Diluted	23,418,046	23,166,272
Year-end	24,147,582	23,875,188

#### RHINO HUMAN RESOURCES INC.

##### Annual Report

**Consolidated Income Statement, Years Ended Nov. 30 (\$):**

	2017	2016	2015
		(revised)	
Selling, general & administrative expense	29,131	12,500	21,155
Interest expense	11,256	6,675	...
Stock based compensation	300,000	...	...
Total operating expenses	340,387	19,175	...
Income (loss) from continuing operations	...	...	(21,155)
Interest expense	...	...	7,725
Net income (loss) before income taxes	(340,387)	(19,175)	(28,880)
<b>Net income (loss)</b>	<b>(340,387)</b>	<b>(19,175)</b>	<b>(28,880)</b>
Weighted average shares			
outstanding-basic	333,758,207	31,594,746	31,594,746
Weighted average shares			
outstanding-diluted	388,808,207	86,644,746	86,644,746
Year end shares			
outstanding	333,758,207	31,594,746	31,594,746
Net earnings (loss) per share-basic	\$(0.00)	\$(0.00)	\$0.00
Net earnings (loss) per share-diluted	\$(0.00)	\$(0.00)	\$0.00

□ Reclassified to conform with 2017 presentation; □ Shares increased due to the issuance shares to directors

**Consolidated Balance Sheet, Years Ended Nov. 30 (\$):**

	2017	2016
		(revised)
Cash & cash equivalents	12,337	...
Total current assets	12,337	...
Total assets	12,337	...
Account payables & accrued expenses	54,741	32,985

Convertible notes	74,050	61,500
Total current liabilities	128,791	94,485
Loan payable to shareholders	66,647	51,679
Total long-term liabilities	66,647	51,679
Total liabilities	195,438	146,164
Preferred stock	50	50
Common stock	333,845	31,595
Additional paid-in capital	4,325,025	4,325,025
Retained earnings (accumulated deficit)	(4,842,021)	(4,502,834)
Total stockholders' equity	(183,101)	(146,164)

**Recent Dividends:****1. Rhino Human Resources Inc. preferred.**

No dividends paid.

**2. Rhino Human Resources Inc. common.**

No dividends paid.

**Annual Dividends:****1. Rhino Human Resources Inc. preferred.**

No dividends paid.

**2. Rhino Human Resources Inc. common.**

No dividends paid.

**RICH CIGARS INC**

**Acquisition Completed** On Jan. 31, 2018, Co. acquired substantially all the assets of Vapor Group, Inc. ("VPOR") wholly-owned subsidiary, Simple Cork, Inc. ("Simple Cork"), including all intellectual property of Simple Cork, whether titled directly to it or to its parent, VPOR, including without limitation, all trademarks (filed or pending), copyrighted material, websites, website content, and the 10 patents either awarded and/or pending and any "continuation-in-part" patent applications that are, or may be in the future, derived thereof and filed for Simple Cork, for \$12,440,000.

**RICH CIGARS INC**

**Merger Completed** On Dec. 26, 2017, Co. merged with and into First Intercontinental Technology, Inc. (the "Holding Company"), with the Holding Company continuing as the surviving corporation. As the result of the merger, all outstanding shares of common stock and preferred stock of Co. was automatically converted into identical shares of common stock or preferred stock, as applicable, of the Holding Company on a one-for-one basis, and Co.'s existing stockholders and other holders of equity instruments, became stockholders and holders of equity instruments, as applicable, of the Holding Company in the same amounts and percentages as they were in Co. prior to the Holding Company Reorganization. As the result, Co. changed its name to First Intercontinental Technology, Inc.

**RICH CIGARS INC**

**New Name** On Dec. 15, 2017, Co. changed its name from as Rich Cigars, Inc. to Intercontinental Technology, Inc.

**RICH CIGARS INC**

**New Name** On Dec. 26, 2017, Co. changed its name from Intercontinental Technology, Inc. to First Intercontinental Technology, Inc.

**RIOT BLOCKCHAIN INC**

**Acquisition Development** On Feb. 7, 2018, Co. entered into a letter of intent to have a newly formed subsidiary acquire Logical Brokerage Corp ("Logical Brokerage"). Logical Brokerage is a futures introducing broker headquartered in Miami, FL registered with the Commodity Futures Trading Commission and a member of the National Futures Association. Terms of the transaction were not disclosed.

**RIOT BLOCKCHAIN INC**

**Acquisition Development** On Feb. 15, 2018, Co. announced that it has entered into a definitive agreement to acquire additional cryptocurrency mining equipment consisting of 3,800 Antminer S9 Bitcoin miners manufactured by Bitmain. The Antminer S9 is considered the world's most efficient ASIC cryptocurrency mining machine. Co. expects its total hashing power to be over 60 Petahash of SHA 256 Bitcoin mining computing power and 252 Gigahash of Scrypt for Litecoin mining following the Acquisition and the full deployment of all equipment. The closing of the Acquisition is subject to customary closing conditions and is expected to close on or before Feb. 21, 2018. Terms of the transaction were not disclosed.

**RIZZEN INC**

**Earnings, 9 mos. to Oct 31 (Consol. - \$):**

	2017	2016
Total revenues	5,100	5,100
Cost & expenses	25,375	17,803

Operating income	(25,375)	(12,703)
Net before taxes	(25,375)	(12,703)
<b>Net income</b>	(25,375)	(12,703)
Earnings common share		
Common Shares:		
Full Diluted	6,554,708	6,554,708
Year-end	7,285,000	7,285,000

**RJD GREEN INC****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Revenue	3,714,472	3,798,009	2,952,273
Cost of goods	2,261,721	2,000,698	2,099,553
Gross profit	1,452,751	1,797,311	852,720
Filing fees	6,900	6,153	...
Legal & audit fees	7,886	9,420	31,284
Professional & management services	225,752	172,107	38,470
Bank fees	572	...	...
General & administrative expense	748,734	780,707	639,264
Total operating expenses	989,844	968,387	709,018
Income (loss) before other items	462,907	828,924	143,702
Other income (expense)	884	(31,871)	...
<b>Net income (loss)</b>	463,791	797,053	143,702
Weighted average shares outstanding - basic	209,083,216	151,357,212	143,747,534
Weighted average shares outstanding - diluted	209,083,216	151,357,212	143,747,534
Year end shares outstanding	226,169,569	165,524,820	137,090,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As reported by Company; Shares increased due to the effect of issuance of common shares, issuance of common in lieu compensation and issuance of shares for the conversion of debt

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Cash & cash equivalents	229,304	156,757	156,757
Accounts receivables	308,943	213,672	213,672
Inventory	285,309	202,129	202,129
Deposits	68,846	44,367	44,367
Due from related party	179,750	...	...
Total current assets	1,072,152	616,925	616,925
Equipment (depreciated)	792,223	253,721	253,721
Intellectual properties	481,752	481,752	481,752
Real estate	59,889	30,000	30,000
Depreciation	75,528	83,921	83,921
Total long-term assets	1,258,336	681,552	681,552
Total assets	2,330,488	1,298,477	1,298,477
Accounts payable	437,264	371,980	371,980
Due to related party	179,750	...	...
Accrued liabilities	348,066	296,400	296,400
Contingent convertible debt	...	302,264	302,264
Current portion of long-term debt	61,111	61,111	61,111
Total current liabilities	1,026,191	1,031,755	1,031,755
Notes payable	262,742	235,357	235,357
Less: current portion	61,111	61,111	61,111
Hyster note	7,322	11,296	11,296
Total long-term liabilities	208,953	185,542	185,542
Total liabilities	1,235,144	1,217,297	1,217,297
Common stock	226,168	165,524	165,524
Additional paid-in capital	1,299,723	809,994	809,994
Donated capital	111,410	111,410	111,410
Discount on common stock	(27,500)	(27,500)	(27,500)

Retained earnings (accumulated deficit)	(978,248)	(1,775,301)
Net income	463,791	797,053
Total stockholders' equity (deficit)	1,095,344	81,180

Reclassified to conform with 2017 presentation

**Recent Dividends:****1. RJD Green Inc common.**

No dividends paid.

**Annual Dividends:****1. RJD Green Inc common.**

No dividends paid.

**RJD GREEN INC****Earnings, 3 mos. to Nov 30 (Consol. - \$):**

	2017	2016
Total revenues	1,055,904	797,293
Cost & expenses	948,155	727,353
Operating income	107,775	69,130
Other income (expense), net	...	(791)
<b>Net income</b>	107,775	68,339

**Earnings common share****Common Shares:**

Full Diluted	226,169,569	165,524,820
Year-end	226,169,569	167,524,820

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2017	2016
Cash & equivalents	188,852	188,852
Inventories	274,780	274,780
Current assets	1,053,516	1,053,516
Net property & equip.	708,302	708,302
Total assets	2,303,559	2,303,559
Liabilities:		
Current liabilities	1,092,012	1,092,012
Long-term debt	78,453	78,453
Stockholders' equity	1,133,094	1,133,094
Net current assets	(38,496)	(38,496)

**RMR GROUP INC (THE)**

**Annual Meeting Development** On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Wednesday, Mar. 28, 2018 at 9:30 a.m., Eastern time, at Two Newton Place, 255 Washington Street, Suite 100, Newton, MA 02458.

**RMR GROUP INC (THE)****Earnings, 3 mos. to Dec 31 (Consol. - \$000):**

	2017	2016
Total revenues	218,541	105,294
Cost & expenses	35,766	29,073
Operating income	182,395	75,666
Other income (expense), net	25,494	207
Net before taxes	207,889	75,873
Income taxes	48,343	15,673
<b>Net income</b>	159,324	60,200

**Earnings common share**

Primary	\$4.40	\$1.46
Fully Diluted	\$4.39	\$1.46

**Common Shares:**

Full Diluted	16,084	16,028
Year-end	31,164	31,082

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2017	2016
Cash & equivalents	125,966	125,966
Current assets	309,927	309,927
Net property & equip.	2,999	2,999
Total assets	529,787	529,787
Liabilities:		
Current liabilities	60,215	60,215
Stockholders' equity	217,176	217,176
Net current assets	249,712	249,712

**ROCKY MOUNTAIN HIGH BRANDS INC**

**Offering** On Feb. 6, 2018, Co. announced a public offering pursuant to Common stock, par value \$0.001 per share, Issuable pursuant to Equity Financing Agreement. Co. proposed to offer 250,000,000 shares at a proposed maximum offering price per share of \$0.0158, which amounted to a proposed maximum aggregate offering price of \$3,950,000.

**ROMANA FOOD BRANDS CORP**

**Acquisition Development** On Jan. 16, 2018, Co. signed a binding letter of intent to acquire the northern Italian based specialty artisanal producer Michelis Egidio SNC di Michelis C.M.M. ("Michelis"). This strategic acquisition will add \$19,000,000 in

Annual Revenue to Co. Terms of the transaction were not disclosed.

### ROMANA FOOD BRANDS CORP Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):			
	2017	2016 (revised)	2015 (revised)
Sales revenue - net	5,260,870	...	...
Cost of goods sold	...	...	...
- subcontracts	3,856,724	...	...
Advertising & promotion	520,900	...	2,185
Amortization of capital assets	...	348,845	348,845
Automobile expenses	...	...	1,047
Repairs & maintenance	...	...	733
Meal & entertainment	...	...	816
Office & general	241,212	...	5,217
Professional fees	...	...	7,638
Financial expenses	127,847	5,000	...
Salaries & employee benefits	...	...	15,807
Set up fees	...	...	3,459
Telephone & communications	...	...	3,066
Travel	...	...	708
Total operating expenses	889,959	353,845	389,521
Finance income, (costs), net	15,525	...	(3,531)
Net income (loss) before taxes	529,712	(353,845)	(393,052)
Income tax expense	147,150	...	...
Income (loss) from discontinued operations	...	...	(390,487)
Net profit (loss)	382,562	(353,845)	(783,539)
Weighted average shares outstanding			
- basic	9,048,048	7,543,800	7,543,800
Weighted average shares outstanding - diluted	9,048,048	7,543,800	7,543,800
Year end shares outstanding	9,048,048	7,543,800	7,543,800
Net earnings (loss) per share - basic	...	...	\$0.00
Net earnings (loss) per share - diluted	...	...	\$0.00

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Reclassified to conform with 2016 presentation; <sup>3</sup> Adjusted for 1-for-100 stock split, October 4, 2017

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):			
	2017	2016 (revised)	2015 (revised)
Cash & cash equivalents	5,341	244	...
Accounts receivables, net	3,202,733	19,263	...
Other receivables	9,844	...	...
Taxes receivables - SRED or HST	189,049	...	...
Inventories	2,164,534	...	...
Prepaid expenses & deposits	677,010	10,500	...
Other current assets	455,013	...	...
Total current assets	6,703,522	30,007	...
Property & equipment at cost, net	20,501,890	7,916,778	...
Long term note receivable	125,000	...	...
Due from shareholders	590,959	...	...
Equipment under lease obligation	2,957,285	...	...
Deferred finance charges	392,960	...	...
Deposit - long-term	286,353	...	...
Total long-term assets	24,854,447	...	...
Total assets	31,557,969	7,946,785	...
Bank indebtedness - short-term credit	2,443,968	14,324	...
Accounts payable & accrued liabilities	3,786,577	5,000	...
Current portion of	...	...	...

long-term debt	1,931,582	13,356	...
Income taxes payable	343,665	...	...
Total current liabilities	8,505,792	32,680	...
Advances to shareholders	1,250,000	10,500	...
Long term loans	13,364,604	8,000,000	...
Total long-term liabilities	14,614,604	8,046,811	...
Total liabilities	23,120,396	8,079,491	...
Common stock	2,994,722	754,380	...
Retained earnings (accumulated deficit)	5,442,851	(887,086)	...
Total stockholders' equity (deficit)	8,437,573	(132,706)	...

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As reported by the Company

#### Recent Dividends:

1. Romana Food Brands Corp common. No dividends paid.
2. Romana Food Brands Corp preferred. No dividends paid.

#### Annual Dividends:

1. Romana Food Brands Corp common. No dividends paid.
2. Romana Food Brands Corp preferred. No dividends paid.

### S&W SEED CO.

Earnings, 6 mos. to Dec 31(Consol. - \$):			
	2017	2016	
Total revenues	31,244,512	36,475,317	...
Cost & expenses	31,113,097	35,848,956	...
Deprec., depl. & amort.	1,759,233	1,677,151	...
Operating income	(1,627,818)	(1,050,790)	...
Other income (expense), net	431,300	(382,112)	...
Foreign currency	(22,030)	6,483	...
Net before taxes	(2,017,270)	(3,055,121)	...
Income taxes	200,123	(996,923)	...
Net income	(2,217,393)	(2,058,198)	...
Earnings common share			
Primary	\$(0.11)	\$(0.12)	...
Fully Diluted	\$(0.11)	\$(0.12)	...
Common Shares:			
Full Diluted	20,643,973	17,467,370	...
Year-end	24,328,300	17,973,483	...

### SALON MEDIA GROUP INC.

Earnings, 9 mos. to Dec 31(Consol. - \$000):			
	2017	2016	
Total revenues	3,868	3,516	...
Cost & expenses	5,518	6,189	...
Operating income	(1,650)	(2,673)	...
Net income	(2,062)	(7,127)	...
Balance for common	(2,062)	(7,987)	...
Earnings common share			
Primary	\$(0.01)	\$(0.09)	...
Fully Diluted	\$(0.01)	\$(0.09)	...
Common Shares:			
Full Diluted	150,476	88,859	...
Year-end	151,056	150,000	...

### SANTA FE FINANCIAL CORP.

**Annual Meeting Development** On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Feb. 27, 2018 at 10:00 A.M. at the Hilton San Francisco Financial District, 750 Kearny Street, San Francisco, CA 94108.

### SANTA FE FINANCIAL CORP.

Earnings, 6 mos. to Dec 31(Consol. - \$):			
	2017	2016	
Total revenues	27,795,000	27,619,000	...
Cost & expenses	22,054,000	20,757,000	...
Deprec., depl. & amort.	1,382,000	1,523,000	...
Operating income	4,359,000	5,339,000	...
Other income (expense), net	(124,000)	(22,000)	...
Gains or losses	(1,282,000)	(1,116,000)	...
Net before taxes	(1,203,000)	150,000	...
Income taxes	3,164,000	328,000	...
Net income	(4,367,000)	(178,000)	...
Earnings common share			
Primary	\$(2.65)	\$(0.33)	...
Fully Diluted	\$(2.65)	\$(0.33)	...
Common Shares:			
Full Diluted	1,241,810	1,241,810	...
Year-end	1,339,638	1,241,810	...

### SAUER ENERGY INC

Earnings, 3 mos. to Nov 30(Consol. - \$):			
	2017	2016	
Total revenues	29,649	...	...
Cost & expenses	243,653	252,474	...
Operating income	(214,004)	(252,474)	...
Other income (expense), net	20,500	...	...
Net before taxes	(360,127)	(379,864)	...
Net income	(360,127)	(379,864)	...
Earnings common share			
Common Shares:			
Full Diluted	364,680,552	284,580,339	...
Year-end	380,297,623	299,509,226	...

#### Consolidated Balance Sheet Items, as of (\$):

	2017	2016	
Assets:			
Cash & equivalents	13,636	...	...
Current assets	27,650	...	...
Net property & equip.	32,155	...	...
Total assets	1,163,399	...	...
Liabilities:			
Current liabilities	154,071	...	...
Stockholders' equity	1,009,328	...	...
Net current assets	(126,421)	...	...

### SAVDEN GROUP CORP

Earnings, 6 mos. to Nov 30(Consol. - \$):			
	2017	2016	
Cost & expenses	13,951	26,539	...
Operating income	(13,951)	(26,539)	...
Net before taxes	(13,951)	(26,539)	...
Net income	(13,951)	(26,539)	...
Earnings common share			
Common Shares:			
Full Diluted	629,000,000	629,000,000	...
Year-end	629,000,000	629,000,000	...

### SCI ENGINEERED MATERIALS, INC.

Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016 (revised)	2015 (revised)
Total revenue	6,801,365	5,465,599	8,048,635
Total cost of revenue	5,223,814	4,381,198	6,078,813
Gross profit	1,577,551	1,084,401	1,969,822
General & administrative expense	1,021,155	1,080,380	1,170,269
Research & development expense	330,805	319,476	438,667
Marketing & sales expense	176,470	345,505	453,485
Income (loss) from operations	49,121	(660,960)	(92,599)
Interest expense	41,109	45,051	56,698
Income (loss) before income taxes	8,012	(706,011)	(149,297)
Income tax expense (benefit)	1,921	43	...
Net income (loss)	6,091	(706,054)	(149,297)
Dividends on preferred stock	24,152	24,152	24,152
Income (loss) applicable to common stock	(18,061)	(730,206)	(173,449)
Weighted average shares outstanding			
- basic	4,138,516	4,052,128	3,980,670
Weighted average shares outstanding - diluted	4,138,516	4,052,128	3,980,670
Year end shares outstanding	4,185,839	4,090,804	4,016,508
Net income (loss) per common share - basic	\$0.00	\$(0.18)	\$(0.04)
Net income (loss) per common share - diluted	\$0.00	\$(0.18)	\$(0.04)
Number of full time employees	18	18	24
Number of common stockholders	270	270	270
Number of preferred			

stockholders.....	2017	2016	2015
Reclassified to conform with 2016 presentation; approximately			
<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2017	2016	(revised)
Cash.....	920,802	730,352	
Accounts receivable - trade, gross.....	351,009	286,832	
Less: allowance for doubtful accounts.....	15,000	15,000	
Accounts receivable - trade, net.....	336,009	271,832	
Raw materials.....	141,733	110,752	
Work-in-process.....	370,318	249,057	
Finished goods.....	161,393	84,392	
Inventories, gross.....	673,444	444,201	
Less: reserve for obsolete inventory.....	56,000	67,640	
Inventories.....	617,444	376,561	
Prepaid expenses.....	138,175	59,203	
Total current assets.....	2,012,430	1,437,948	
Machinery & equipment.....	7,824,563	7,645,043	
Furniture & fixtures.....	132,543	130,027	
Leasehold improvements.....	327,904	329,904	
Construction in progress.....	22,504	51,775	
Property & equipment, at cost.....	8,307,514	8,156,749	
Less accumulated depreciation & amortization.....	6,422,448	6,019,844	
Property & equipment, net.....	1,885,066	2,136,905	
Other assets.....	52,078	50,620	
Total assets.....	3,949,574	3,625,473	
Capital lease obligations, current portion.....	129,500	121,383	
Notes payable, current portion.....	221,105	172,408	
Accounts payable.....	307,498	151,757	
Customer deposits.....	407,956	249,977	
Accrued compensation.....	83,314	89,826	
Accrued expenses & other current liabilities.....	138,662	120,943	
Total current liabilities.....	1,288,035	906,294	
Capital lease obligations, net of current portion.....	181,744	225,944	
Notes payable, net of current portion.....	221,105	221,105	
Total liabilities.....	1,469,779	1,353,343	
Convertible preferred stock.....	514,438	490,286	
Common stock.....	10,131,307	10,049,823	
Additional paid-in capital.....	2,289,474	2,193,536	
Retained earnings (accumulated deficit).....	(10,455,424)	(10,461,515)	
Total shareholders' equity.....	2,479,795	2,272,130	

Reclassified to conform with 2017 presentation

#### Recent Dividends:

1. SCI Engineered Materials, Inc. common. No dividends paid.
2. SCI Engineered Materials, Inc. 10% series B cumulative nonvoting convertible preferred (stated value: \$10). No dividends paid.

#### Annual Dividends:

1. SCI Engineered Materials, Inc. common. No dividends paid.
2. SCI Engineered Materials, Inc. 10% series B cumulative nonvoting convertible preferred (stated value: \$10). No dividends paid.

#### SCIENTIFIC INDUSTRIES INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues.....	3,173,300	4,242,900
Cost & expenses.....	3,469,800	4,261,300
Operating income.....	(296,500)	(18,400)

Interest income.....	5,600	9,100
Interest expense.....	600	1,100
Other income (expense), net.....	1,400	5,700
Net before taxes.....	(290,100)	(4,700)
Income taxes.....	23,500	(1,300)
<b>Net income</b> .....	<b>(313,600)</b>	<b>(3,400)</b>
Earnings common share		
Primary.....	\$(0.21)	\$.....
Fully Diluted.....	\$(0.21)	\$.....
Common Shares:		
Full Diluted.....	1,494,112	1,489,112
Year-end.....	1,513,914	1,508,914

#### SEARS OIL & GAS CORP

**New Accountant** On Feb. 14, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

#### SECURITY LAND & DEVELOPMENT CORP.

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Cost & expenses.....	129,818	193,676
Operating income.....	239,566	173,078
Interest expense.....	70,159	37,768
Net before taxes.....	169,407	135,310
Income taxes.....	(396,215)	51,363
<b>Net income</b> .....	<b>565,622</b>	<b>83,947</b>
Earnings common share		
Primary.....	\$0.15	\$0.02
Common Shares:		
Year-end.....	3,772,637	5,243,107

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Cash & equivalents.....	298,390	
Current assets.....	565,529	
Total assets.....	11,082,691	
Liabilities:		
Current liabilities.....	547,040	
Long-term debt.....	4,210,541	
Stockholders' equity.....	5,407,976	
Net current assets.....	18,489	

#### SERVICE TEAM INC.

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2017	2016
Net Sales.....	931,459	867,294
Cost & expenses.....	878,980	935,125
Operating income.....	48,593	(69,649)
Interest expense.....	126,877	96,760
<b>Net income</b> .....	<b>(78,284)</b>	<b>(166,409)</b>
Earnings common share		
Common Shares:		
Full Diluted.....	3,394,696,957	209,890,136
Year-end.....	4,893,639,573	263,426,001

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Cash & equivalents.....	39,727	
Current assets.....	456,030	
Net property & equip.....	165,505	
Total assets.....	635,535	
Liabilities:		
Current liabilities.....	364,185	
Stockholders' equity.....	271,350	
Net current assets.....	91,845	

#### SHARING ECONOMY INTERNATIONAL INC

**Acquisition Completed** On Jan. 19, 2018, Co.'s wholly-owned subsidiary, EC Technology & Innovations Ltd., acquired 60% interest in the issued share capital of 3D Discovery Co. Ltd. in consideration for HK\$3,000,000, which was satisfied by the allotment and issuance of 68,610 unregistered shares of Co. at a price of \$5.606 per share.

#### SHARING ECONOMY INTERNATIONAL INC

**Acquisition Completed** On Jan. 30, 2018, Co.'s wholly-owned subsidiary, Sharing Economy Investment Ltd., acquired 80% ownership of AnyWorkspace Ltd. for \$560,000, satisfied by the allotment and issuance of 106,464 unregistered shares of Co. at a price of \$5.26 per share.

#### SHARING SERVICES INC

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2017	2016
Cost & expenses.....	2,131,597	9,376
Operating income.....	(2,131,597)	
Interest expense.....	123,195	
Other income (expense), net.....	(1,122,591)	

<b>Net income</b> .....	<b>(3,377,383)</b>	<b>(9,376)</b>
Earnings common share		
Primary.....	\$(0.07)	\$.....
Fully Diluted.....	\$(0.07)	\$.....
Common Shares:		
Full Diluted.....	48,324,000	53,360,000
Year-end.....	64,860,000	53,360,000

#### SHARPS COMPLIANCE CORP.

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues.....	20,802,000	19,238,000
Cost & expenses.....	20,189,000	19,982,000
Operating income.....	208,000	(1,144,000)
Interest income.....	10,000	8,000
Interest expense.....	47,000	58,000
Net before taxes.....	171,000	(1,194,000)
Income taxes.....	(60,000)	
<b>Net income</b> .....	<b>231,000</b>	<b>(1,194,000)</b>
Earnings common share		
Primary.....	\$0.01	\$(0.08)
Fully Diluted.....	\$0.01	\$(0.08)
Common Shares:		
Full Diluted.....	16,081,000	15,898,000
Year-end.....	16,082,021	15,986,857

#### SIMPLY GOOD FOODS COMPANY (THE)

**Offering** On Feb. 6, 2018, Co. announced that Atkins Holdings LLC, an affiliate of Roark Capital Group and a stockholder of Co. (the "Selling Stockholder"), intends to offer in an underwritten public offering 8,843,174 shares of Co.'s common stock (the "Offering"). The Offering consists entirely of secondary shares to be sold by the Selling Stockholder. Co. will not receive any of the proceeds from the shares sold in the Offering.

#### SINCERITY APPLIED MATERIALS HOLDINGS CORP

**Acquisition Development** On Feb. 5, 2018, Co. signed a formal, non binding, letter of intent to acquire Jiangsu Xiangli, a manufacturer of specialty raised flooring systems used primarily for data room and surface covering for under floor communication cabling. Terms of the transaction were not disclosed.

#### SINGLEPOINT INC

**Acquisition Development** On Jan. 23, 2018, Co. announced a letter of intent to acquire 100% of Bitcoin Beyond, a premier platform that enables retail merchants to accept bitcoin payments using their existing web-enabled point-of-sale device. This acquisition, priced at \$1,000,000 all stock, is expected to provide Co. with a full end-to-end purchasing experience that provides merchants and bitcoin users unprecedented capabilities.

#### SINO-GLOBAL SHIPPING AMERICA LTD

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues.....	10,600,492	4,072,950
Cost & expenses.....	9,989,894	2,405,517
Operating income.....	610,598	1,667,433
Other income (expense), net.....	222,595	(91,904)
Net before taxes.....	833,193	1,575,529
Income taxes.....	(274,692)	145,012
<b>Net income</b> .....	<b>1,107,885</b>	<b>1,430,517</b>
Earnings common share		
Primary.....	\$0.09	\$0.19
Fully Diluted.....	\$0.09	\$0.18
Common Shares:		
Full Diluted.....	10,286,683	8,318,541
Year-end.....	10,435,535	8,280,535

#### SIRRUS CORP

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2017	2016
Cost & expenses.....	176,377	21,450
Operating income.....	(309,798)	
Interest expense.....	10,822	
Other income (expense), net.....	(4,195)	
<b>Net income</b> .....	<b>(191,394)</b>	<b>(21,450)</b>
Earnings common share		
Common Shares:		
Full Diluted.....	1,430,533,560	430,533,560
Year-end.....	1,430,533,560	430,533,560

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Cash & equivalents.....	25,737	
Current assets.....	25,737	
Total assets.....	25,737	
Liabilities:		
Current liabilities.....	789,299	



Stockholders' equity .....	(763,562)
Net current assets .....	(763,562)

**SITO MOBILE LTD**

**Offering** On Feb. 6, 2018, Co. announced the pricing of an underwritten public offering of 2,600,000 shares of its common stock at a public offering price of \$5.00 per share. The gross proceeds of this offering are expected to be \$13,000,000, before deducting the underwriting discount and other estimated offering expenses. Co. has granted the underwriters a 30-day option to purchase up to 390,000 additional shares of common stock. The offering is expected to close on or about Feb. 9, 2018, subject to the satisfaction of customary closing conditions.

**SKINOVATION PHARM, INC.**

**New Accountant** On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

**SLEPAID HOLDING CO**

**Acquisition Completed** On Jan. 18, 2018, Co. acquired all the issued and outstanding share capital of Nice Great International Ltd. ("Nice Great"), a corporation formed under the laws of Hong Kong, which focused on the design, development, and prototype making of mini electrical products, such as air purifiers, humidifiers, multi-function fans, heaters and other similar goods, for an aggregate of 50,000 shares of the common stock of Co. to the shareholders of Nice Great. As the result, Nice Great became a wholly-owned subsidiary of Co.

**SMITH (A O) CORP****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016	2015
		(revised)	(revised)
Net sales .....	2,996,700	2,685,900	2,536,500
Cost of products sold .....	1,758,000	1,566,600	1,526,700
Gross profit .....	1,238,700	1,119,300	1,009,800
Selling, general & administrative expenses .....	718,200	658,900	610,700
Interest expense .....	10,100	7,300	7,400
Other income (expense) - net .....	10,400	9,400	10,800
Earnings (loss) before provision for income taxes - United States .....	329,900	300,900	255,700
Earnings (loss) before provision for income taxes - International .....	190,900	161,600	146,800
Earnings (loss) before provision for income taxes (benefit) .....	520,800	462,500	402,500
Current federal income taxes (benefit) .....	148,000	71,600	82,900
Current state income taxes (benefit) .....	9,400	14,500	13,900
Current international income taxes (benefit) .....	43,800	34,900	23,600
Deferred federal income taxes (benefit) .....	23,500	11,000	(4,200)
Deferred state income taxes (benefit) .....	5,800	5,200	2,200
Deferred international income taxes (benefit) .....	(6,200)	(1,200)	1,200
Provision for income taxes .....	224,300	136,000	119,600
<b>Net earnings (loss) ..</b>	<b>296,500</b>	<b>326,500</b>	<b>282,900</b>
Weighted-average shares outstanding - basic .....	172,666	174,713	177,622
Weighted-average shares outstanding - diluted .....	174,605	176,825	179,009

Year end shares outstanding .....	171,663	173,442	175,897
Net earnings (loss) per share - basic .....	\$1.72	\$1.87	\$1.59
Net earnings (loss) per share - diluted .....	\$1.70	\$1.85	\$1.58
Total number of employees .....	16,100	15,500	13,400
Number of common stockholders .....	616	640	680
Number of common stockholders - class A .....	179	180	200
Foreign currency translation adjustments .....		(39,800)	(42,700)

<sup>1</sup> Adjusted for 100% stock dividend, October 6, 2016; <sup>2</sup> As is; <sup>3</sup> Approximately; <sup>4</sup> As of January 31, 2018; <sup>5</sup> As of January 31, 2017; <sup>6</sup> As of January 31, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2017	2016
		(revised)
Cash & cash equivalents .....	346,600	330,400
Marketable securities .....	473,400	424,200
Receivables .....	598,400	518,700
Finished products .....	134,600	114,100
Work in process .....	18,300	13,000
Raw materials .....	160,500	142,400
Inventories, at FIFO cost .....	313,400	269,500
LIFO reserve .....	22,200	18,400
Inventories .....	291,200	251,100
Other current assets .....	57,200	37,600
Total current assets .....	1,766,800	1,562,000
Land .....	11,200	11,000
Buildings .....	329,900	286,400
Equipment .....	608,400	533,700
Software .....	110,600	101,400
Property, plant & equipment, gross .....	1,060,100	932,500
Less accumulated depreciation & amortization .....	531,200	470,600
Net property, plant & equipment .....	528,900	461,900
Goodwill .....	516,700	491,500
Other intangibles .....	308,700	308,300
Other assets .....	76,200	67,300
Total assets .....	3,197,300	2,891,000
Trade payables .....	535,000	528,600
Accrued payroll & benefits .....	90,800	84,300
Accrued liabilities .....	110,700	101,000
Product warranties .....	44,500	44,500
Long-term debt due within one year .....	7,500	7,200
Total current liabilities .....	788,500	765,600
Bank credit lines .....	15,900	23,600
Revolving credit agreement borrowings .....	190,000	80,000
Commercial paper .....	77,000	85,600
Term notes with insurance companies .....	122,700	125,500
Canadian term notes with insurance companies .....	4,800	8,900
Less long-term debt due within one year .....	7,500	7,200
Long-term debt .....	402,900	316,400
Product warranties .....	97,900	96,400
Pension liabilities .....	48,100	109,000
Other liabilities .....	211,100	88,300
Total liabilities .....	1,548,500	1,375,700
Class A common stock .....	131,200	131,600
Common stock .....	164,500	164,400
Capital in excess of par value .....	486,500	477,600
Retained earnings (accumulated deficit) .....	1,792,600	1,593,000
Cumulative foreign currency translation adjustments .....	(26,500)	(79,200)
Unrealized net gain (loss) on cash flow		

derivative instruments .....	(900)	200
Pension liability .....	(272,100)	(284,200)
Accumulated other comprehensive income (loss) .....	(299,500)	(363,200)
Treasury stock at cost .....	626,500	488,100
Total stockholders' equity (deficit) .....	1,648,800	1,515,300

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Less related income tax provision (benefit) - Unrealized net gain (loss) on cash flow derivative instruments: (\$600,000); <sup>3</sup> Less related income tax provision (benefit) - Unrealized net gain (loss) on cash flow derivative instruments: \$100,000; <sup>4</sup> Less related income tax provision (benefit) - Pension liability: (\$179,900,000); <sup>5</sup> Less related income tax provision (benefit) - Pension liability: (\$183,400,000)

**Recent Dividends:****1. Smith (A O) Corp common.**

No dividends paid.

**2. Smith (A O) Corp class A common.**

No dividends paid.

**Annual Dividends:****1. Smith (A O) Corp common.**

No dividends paid.

**2. Smith (A O) Corp class A common.**

No dividends paid.

**SOLAR INTEGRATED ROOFING CORP****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2017	2016
Total revenues .....	5,343,745	6,155,258
Net Sales .....	5,343,745	6,155,258
Cost & expenses .....	5,071,447	5,890,904
Operating income .....	272,298	264,354
Other income (expense), net .....	3,293	3,209
Gains or losses .....		(18,500)
<b>Net income</b> .....	<b>267,775</b>	<b>235,189</b>
Earnings common share		
Primary .....	\$0.00	\$0.00
Common Shares:		
Year-end .....	127,790,723	122,525,353

**SOLAR QUARTZ TECHNOLOGY CORP****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	2016	2015
		(revised)	
Professional services .....	95,905		
General & administrative .....	46,929	64,790	
Operating expenses ..	142,834	64,790	109,593
Income (loss) from operations .....	(142,834)	(64,790)	(109,593)
Other income .....	27		(23,810)
Interest income .....	1		
Interest expense .....	9,016	12,408	31,608
Other interest costs .....	8,500	7,074	
Gain (loss) on debt extinguishment .....		91,102	2,576,890
Total other income (expense) .....	(17,488)	71,620	2,521,472
Net income (loss) before income taxes ..	(160,322)	6,830	2,411,879
<b>Net income (loss) .....</b>	<b>(160,322)</b>	<b>6,830</b>	<b>2,411,879</b>
Weighted average shares outstanding - basic .....	36,569,260	1,002,134	831,241
Weighted average shares outstanding - diluted .....	36,569,260	1,002,134	831,241
Year end shares outstanding .....	224,426,229	979,109	979,109
Income (loss) per share - basic .....	\$0.00	\$0.01	\$2.90
Income (loss) per share - diluted .....	\$0.00	\$0.01	\$2.65
Number of common stockholders .....	215	215	

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As reported from the September 30, 2016 10K; <sup>3</sup> Shares increased due to the effect of issuance of shares asset acquisition; <sup>4</sup> Approximately; <sup>5</sup> As of September 30, 2017

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):		
	2017	<sup>1</sup> 2016 (revised)
Cash & cash equivalents	10,738	35
Due from affiliate	26,890	...
Other receivables	...	966
Total current assets	37,628	1,001
Furniture & equipment	92,653	...
Quartz deposits	30,000	...
Total assets	<sup>2</sup> 160,280	1,001
Accounts payable	364,009	48,212
Accrued interest payable	45,060	36,044
Accrued liabilities	26,011	17,511
Short term notes payable	85,000	85,000
Other liabilities	92	92
Due to affiliate parties	418,755	3,000
Current portion of notes payable	70,747	70,747
Total current liabilities	1,009,674	260,606
Common stock	2,245	11
Additional paid-in capital	5,888,210	6,319,911
Retained earnings (accumulated deficit)	(6,739,849)	(6,579,527)
Total stockholders' equity (deficit)	(849,394)	(259,605)

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As reported by Company

#### Recent Dividends:

**1. Solar Quartz Technology Corp common.**  
No dividends paid.

#### Annual Dividends:

**1. Solar Quartz Technology Corp common.**  
No dividends paid.

#### SOLAR QUARTZ TECHNOLOGY CORP Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Thayer O'Neal Company, LLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Solar Quartz Technologies Corp. at September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 3 to the consolidated financial statements, the Company sold its oil and gas properties, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SOLAR QUARTZ TECHNOLOGY CORP Earnings, 3 mos. to Dec 31(Consol. - \$):

	2015	2014
Cost & expenses	3,682	87,030
Operating income	(3,682)	(87,030)
Other income (expense), net	47,720	2,570,927
Net before taxes	38,512	2,470,757
Net income	38,512	2,470,757
Earnings common share		
Primary	\$0.04	\$2.54
Fully Diluted	\$0.04	\$2.54
Common Shares:		
Full Diluted	989,291	973,139
Year-end	991,119	973,139

#### Consolidated Balance Sheet Items, as of (\$):

	2015
Assets:	
Liabilities:	
Current liabilities	227,934
Stockholders' equity	(227,934)
Net current assets	(227,934)

#### SOLAR QUARTZ TECHNOLOGY CORP Earnings, 6 mos. to Mar 31(Consol. - \$):

	2016	2015
Cost & expenses	24,795	98,035
Operating income	(24,795)	(98,035)
Other income (expense), net	89,499	2,570,926
Net before taxes	56,324	2,454,241
Net income	56,324	2,454,241
Earnings common share		
Primary	\$0.06	\$2.52
Fully Diluted	\$0.06	\$2.52
Common Shares:		
Full Diluted	996,650	973,139
Year-end	1,002,134	973,139

#### SOLAR QUARTZ TECHNOLOGY CORP

##### Earnings, 9 mos. to Jun 30(Consol. - \$):

	2016	2015
Cost & expenses	27,549	90,419
Operating income	(27,549)	(90,419)
Other income (expense), net	87,403	2,570,926
Net before taxes	48,850	2,456,346
Net income	48,850	2,456,346
Earnings common share		
Primary	\$0.06	\$2.52
Fully Diluted	\$0.06	\$2.52
Common Shares:		
Full Diluted	996,650	973,139
Year-end	1,002,134	973,139

#### SOLBRIGHT GROUP INC

##### Earnings, 6 mos. to Nov 30(Consol. - \$):

	2017	2016
Net Sales	8,569,141	814,163
Cost & expenses	11,313,138	1,595,422
Operating income	(2,743,997)	(781,259)
Other income (expense), net	(695,806)	17,648
Net before taxes	(6,705,188)	(784,334)
Income taxes	...	11,791
Net income	(6,705,188)	(796,125)
Earnings common share		
Primary	\$(0.30)	\$(0.06)
Fully Diluted	\$(0.30)	\$(0.06)
Common Shares:		
Full Diluted	22,509,764	13,549,046
Year-end	25,391,737	13,843,167

#### SONIC FOUNDRY, INC.

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	8,895,000	9,307,000
Cost & expenses	9,861,000	10,809,000
Operating income	(966,000)	(1,502,000)
Other income (expense), net	(9,000)	12,000
Net before taxes	(1,067,000)	(1,640,000)
Income taxes	(1,387,000)	(131,000)
Net income	320,000	(1,509,000)
Balance for common	248,000	(1,509,000)
Earnings common share		
Primary	\$0.06	\$(0.34)
Fully Diluted	\$0.06	\$(0.34)
Common Shares:		
Full Diluted	4,512,822	4,411,559
Year-end	4,458,075	4,424,275

#### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	1,507,000
Inventories	934,000
Current assets	10,312,000
Net property & equip.	1,532,000
Total assets	26,220,000
Liabilities:	
Current liabilities	15,069,000
Long-term debt	321,000
Stockholders' equity	4,203,000
Net current assets	(4,757,000)

#### SONOMA PHARMACEUTICALS INC

##### Earnings, 9 mos. to Dec 31(Consol. - \$000):

	2017	2016
Total revenues	13,003	8,796
Cost & expenses	22,443	18,858
Operating income	(9,440)	(10,062)
Interest income	85	8
Interest expense	31	2
Other income (expense), net	(179)	4,316

Income contin. oper.	(9,565)	(5,740)
Income discount. oper.	...	17,450
Net income	(9,565)	11,710
Earnings common share		
Primary	\$(2.21)	\$2.78
Fully Diluted	\$(2.21)	\$2.78
Common Shares:		
Full Diluted	4,333	4,209
Year-end	4,638	4,258

#### SOUM CORP

**Offering** On Feb. 8, 2017, Co. announced a public offering pursuant to a Common Stock. Co. proposed to offer 4,000,000,000 at a proposed maximum offering price per share of \$0.0001, which amounted to a proposed maximum aggregate offering price of \$400,000.00. The amount of registration fee is \$49.80.

#### SOTHEBY'S

**Acquisition Completed** On Feb. 13, 2018, Co. acquired Viyet, Inc., an e-commerce marketplace specializing in consignment services for pre-owned luxury designer furniture, vintage, and antique home goods. Terms of the transaction were not disclosed.

#### SPECTRUM GLOBAL SOLUTIONS INC (NV)

**Acquisition Development** On Feb. 8, 2018, Co. formerly known as Mantra Venture Group, Ltd, announced that they has entered into a definitive agreement to acquire ADEX Corporation, an Alpharetta, Georgia-based company and ADEX Puerto Rico LLC, offering turnkey wireless and wireline telecom services and project staffing. Terms of the transaction were not disclosed.

#### SPENDSMART NETWORKS INC

**Interest Sale Completed** On Jan. 31, 2018, Co. sold all its operating assets, consisting of all the capital stock of Co.'s wholly-owned subsidiary, SpendSmart Networks, Inc. (the "Subsidiary"), to Eclipse Marketing LLC (the "Purchaser") for \$2,150,000 payable (a) \$1,400,000 in cash less outstanding balances of Co. credit cards and certain liabilities and (b) the delivery of a secured promissory note of the Purchaser in the principal amount of \$750,000 providing for \$20,000 per month payments and having a fifteen month term. The note was secured by the assets of the Subsidiary pursuant to a Security Agreement between Co. and the Purchaser. As the result, Co. received net cash of \$1,234,093.34.

#### STAR JETS INTERNATIONAL INC

**Name Change Development** On Feb. 5, 2018, Co. announced that FINRA approved its corporate actions application for a corporate name change to Star Jets International, Inc., to be effective as of Feb. 12, 2018, a new stock symbol-JETR representing its business as the premier private jet charter company.

#### STAR JETS INTERNATIONAL INC

**New Name** On Feb. 12, 2018, Co. changed its name from Advanced Defense Technologies Inc. to Star Jets International Inc.

#### STAR JETS INTERNATIONAL INC

**Stock Split Development** On Feb. 5, 2018, Co. announced that FINRA approved its corporate actions application for a 1-for-100 reverse stock split; to be effective as of Feb. 12, 2018. An intermediary symbol, ADCFD (a 'D' added to the old symbol) becomes effective on the approved FINRA date, which notifies the 'STREET' of these corporate actions. Co.'s new stock symbol, JETR, goes active approximately 20 business days from the corporate action date. The 1-for-100 reverse stock split automatically converts one hundred current shares of Co. common stock into one new share of common stock, with fractional shares rounded up to the next full share.

#### STAR JETS INTERNATIONAL INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:ADCF D.

#### STEMLINE THERAPEUTICS INC

**Secondary Offering** On Jan. 22, 2018, Co. announced the pricing of an underwritten public offering of 3,700,000 shares of its common stock at a price of \$14.00 per share, with expected gross proceeds to Co. of \$51,800,000. In addition, Co. has granted the underwriters a 30-day option to purchase up to 555,000 additional shares of its common stock at the public offering price, less underwriting discounts and commissions. The offering is expected to close on Jan. 26, 2018, subject to customary closing conditions.

#### SUSTAINABLE PROJECTS GROUP INC

**Acquisition Completed** On Feb. 1, 2018, Co. acquired a 10% stake in Falcon Projects AG, a company specializing in bridge financing and refinancing solutions in the construction and project development industry. Terms of the transaction were not disclosed.

#### SUSTAINABLE PROJECTS GROUP INC

**Earnings, 6 mos. to Nov 30(Consol. - \$):**

Total revenues	2017 32,973	2016 39,251	noncontrolling interest	(59)	(82)	Other borrowings	21,294	24,001
Cost & expenses	971,917	39,251	Net income attributable to SYNEX Corporation	301,173	234,946	Borrowings, current	805,471	362,889
Operating income	(940,402)	(39,251)	Weighted average shares outstanding	39,556	39,321	Accounts payable	2,626,720	1,683,155
Interest expense	2,727	6,746	- basic	39,556	39,321	Payable to related parties	16,888	30,679
Net before taxes	(943,129)	(45,997)	Weighted average shares outstanding	39,758	39,530	Accrued compensation & benefits	204,665	165,585
Net income	(943,129)	(45,997)	- diluted	39,758	39,530	Other accrued liabilities	354,104	217,127
Earnings common share			Year end shares outstanding	39,673	39,477	Income taxes payable	33,359	17,097
Primary	\$(0.11)	\$(0.01)	Net income per share - basic	\$7.54	\$5.91	Total current liabilities	4,041,207	2,476,532
Fully Diluted	\$(0.11)	\$(0.01)	Net income per share - diluted	\$7.51	\$5.88	SYNNEX U.S. credit agreement	1,140,000	550,781
Common Shares:			Number of full time employees	107,400	105,500	SYNNEX Infotec credit facility	52,420	
Full Diluted	8,778,049	7,000,000	Number of temporary employees on a full-time equivalent basis	6,200	4,500	Other term debts	569	28
Year-end	8,947,518	7,000,000	Number of common stockholders	563	635	Less: Unamortized debt discount & issuance costs	(4,480)	(2,134)

**SYMMETRY TECHNOLOGIES INC**

Earnings, 6 mos. to Dec 31(Consol. - \$):

Cost & expenses	2017 82,347	2016 114,200
Operating income	(399,367)	(162,487)
Other income (expense), net	(317,020)	(162,487)
Net before taxes	(399,367)	(162,487)
Income contin. oper.	(399,367)	(162,487)
Net income	(399,367)	(162,487)
Earnings common share		
Common Shares:		
Year-end	14,739,627	14,739,627

**SYNNEX CORP****Annual Report**

Consolidated Income Statement, Years Ended Nov. 30 (\$000):

Revenues - products	2017 15,070,871	2016 12,490,427	2015 11,936,282
Revenues - services	1,974,829	1,571,410	1,402,115
Total revenue	17,045,700	14,061,837	13,338,397
Cost of revenue - products	14,262,094	11,815,479	11,276,819
Cost of revenue - services	1,232,666	963,393	869,787
Gross profit	1,550,940	1,282,965	1,191,791
Selling, general & administrative expenses	1,041,975	903,369	837,239
Operating income (loss)	508,965	379,596	354,552
Interest expense & finance charges, net	45,357	28,993	26,296
Other income (expense), net	1,123	5,461	(1,061)
Income (loss) before income taxes - United States	257,837	185,936	197,406
Income (loss) before income taxes - foreign	206,894	170,128	129,789
Income (loss) before income taxes	464,731	356,064	327,195
Current income taxes - federal	105,879	68,309	65,101
Current income taxes - state	17,900	8,241	15,179
Current income taxes - foreign	65,000	51,918	43,805
Total current income taxes	188,779	128,468	124,085
Deferred income taxes (benefit) - federal	(16,303)	3,383	(3,536)
Deferred income taxes (benefit) - state	(1,379)	(1,608)	(173)
Deferred income taxes (benefit) - foreign	(7,539)	(9,184)	(1,788)
Total deferred income taxes (benefit)	(25,221)	(7,409)	(5,497)
Provision for income (loss) taxes	163,558	121,059	118,588
Net income	301,173	235,005	208,607
Less: Net income attributable to			

SYNNEX Corporation	301,173	234,946	208,525
Weighted average shares outstanding	39,556	39,321	39,061
Weighted average shares outstanding - diluted	39,758	39,530	39,352
Year end shares outstanding	39,673	39,477	39,189
Net income per share - basic	\$7.54	\$5.91	\$5.28
Net income per share - diluted	\$7.51	\$5.88	\$5.24
Number of full time employees	107,400	105,500	66,500
Number of temporary employees on a full-time equivalent basis	6,200	4,500	6,000
Number of common stockholders	563	635	635
Dividends per common share	\$1.05	\$0.85	\$0.58
Foreign currency translation adjustments	26,410	(35,634)	(45,097)

As is; Approximately; As of January 22, 2018; As of January 20, 2017; As of January 20, 2016

**Consolidated Balance Sheet, Years Ended Nov. 30 (\$000):**

Cash & cash equivalents	2017 550,688	2016 380,717	2015 380,717
Restricted cash	5,837	6,265	6,265
Held-to-maturity securities	5,475	5,109	5,109
Short-term investments	5,475	5,109	5,109
Accounts receivables	2,918,703	1,820,049	1,820,049
Less: Allowance for doubtful accounts	19,193	13,564	13,564
Less: Allowance for sales returns	53,139	49,991	49,991
Accounts receivable, net	2,846,371	1,756,494	1,756,494
Receivable from related parties	77	102	102
Inventories	2,162,626	1,741,734	1,741,734
Other current assets	168,704	104,609	104,609
Total current assets	5,739,778	3,995,030	3,995,030
Land	25,922	23,629	23,629
Equipment, computers & software	306,665	255,400	255,400
Furniture & fixtures	60,892	51,767	51,767
Buildings, buildings improvements & leasehold improvements	270,649	219,780	219,780
Construction in progress	12,049	12,007	12,007
Property & equipment, gross	676,177	562,583	562,583
Less: Accumulated depreciation	329,588	249,867	249,867
Property & equipment, net	346,589	312,716	312,716
Goodwill	872,641	486,239	486,239
Intangible assets, net	583,051	298,550	298,550
Deferred tax assets	31,687	58,564	58,564
Other assets	124,780	64,182	64,182
Total assets	7,698,526	5,215,281	5,215,281
SYNNEX AR arrangement	307,789	262,900	262,900
Westcon-Comstor North America revolving line of credit	298,648	...	...
SYNNEX Japan revolving line of credit	52,426	28,831	28,831
Concentrix India revolving lines of credit	12,000	12,000	12,000
SYNNEX U.S current portion of term loan	60,000	35,157	35,157
SYNNEX Japan current portion of term loan	53,314	...	...

Accounts payable	2,626,720	1,683,155
Payable to related parties	16,888	30,679
Accrued compensation & benefits	204,665	165,585
Other accrued liabilities	354,104	217,127
Income taxes payable	33,359	17,097
Total current liabilities	4,041,207	2,476,532
SYNNEX U.S. credit agreement	1,140,000	550,781
SYNNEX Infotec credit facility	52,420	
Other term debts	569	28
Less: Unamortized debt discount & issuance costs	(4,480)	(2,134)
Other long-term liabilities	124,008	103,217
Deferred tax liabilities	113,527	58,639
Total liabilities	5,414,831	3,239,483
Common stock	41	41
Additional paid-in capital	467,948	440,713
Treasury stock	77,133	67,262
Unrealized gains on available-for-sale securities, net of taxes	2,119	713
Unrecognized defined benefit plan costs, net of taxes	(2,313)	(850)
Unrealized gains (losses) on cash flow hedges, net of taxes	386	(4,458)
Foreign currency translation adjustment, net of taxes	(62,111)	(88,521)
Accumulated other comprehensive income (loss)	(61,919)	(93,116)
Retained earnings	1,954,758	1,695,400
Total SYNEX Corporation stockholders' equity	2,283,695	1,975,776
Noncontrolling interest	22	22
Total equity	2,283,695	1,975,798

Reclassified to conform with 2017 presentation

**Recent Dividends:****1. Synnex Corp common.**

ExDate	Amt	Declared	Record	Payable
01/14/2015	0.13	01/12/2015	01/16/2015	01/30/2015
04/15/2015	0.13	03/31/2015	04/17/2015	05/01/2015
07/15/2015	0.13	06/25/2015	07/17/2015	07/31/2015
10/14/2015	0.20	09/28/2015	10/16/2015	10/30/2015
01/14/2016	0.20	01/07/2016	01/19/2016	01/29/2016
04/13/2016	0.20	03/28/2016	04/15/2016	04/29/2016
07/13/2016	0.20	06/23/2016	07/15/2016	07/29/2016
10/12/2016	0.25	09/26/2016	10/14/2016	10/28/2016
01/11/2017	0.25	01/05/2017	01/13/2017	01/27/2017
04/11/2017	0.25	03/27/2017	04/14/2017	04/28/2017
07/12/2017	0.25	06/22/2017	07/14/2017	07/28/2017
10/12/2017	0.30	09/25/2017	10/13/2017	10/27/2017
01/18/2018	0.35	01/09/2018	01/19/2018	01/31/2018

**Annual Dividends:****1. Synnex Corp common.**

2015	0.58	2016	0.85	2017	1.05
2018	0.35				

**SYNTHESIS ENERGY SYSTEMS INC**

Earnings, 6 mos. to Dec 31(Consol. - \$):

Total revenues	2017 345,000	2016 5,000
Cost & expenses	3,613,000	5,503,000
Operating income	(3,286,000)	(5,546,000)
Other income (expense), net	1,807,000	107,000
Foreign currency	107,000	(140,000)
Income contin. oper.	(1,595,000)	(5,678,000)
Income discont. oper.	1,929,000	
Net income	(1,595,000)	(3,749,000)
Earnings common share		

Primary .....	\$(0.11)	\$(0.32)
Common Shares:		
Full Diluted .....	10,944,000	10,828,000
Year-end .....	10,966,000	10,883,000

**TAURIGA SCIENCES INC**

**Acquisition Completed** On Feb. 14, 2018, Co. participated in an \$18,500,250 underwritten public offering by Blink Charging Co. ("Blink"). Co. invested \$191,250 of its balance sheet cash and purchased 45,000 registered shares of Blink common stock, as well as warrants exercisable immediately for a period of 5 years from the date of issuance for up to 90,000 additional shares of common stock of Blink. The Warrants carry an exercise price of \$4.25 per share, and also trade on the NASDAQ under the ticker symbol: BLNKW. Co. was in possession of the registered securities as of the closing date.

**TAURIGA SCIENCES INC**

**Earnings, 9 mos. to Dec 31**(Consol. - \$):

	2017	2016
Total revenues .....	1,018	.....
Cost & expenses .....	1,630,299	1,494,568
Operating income .....	(1,629,818)	(1,501,497)
Other income (expense), net .....	2,053,350	.....
Gains or losses .....	160,654	94,516
<b>Net income</b> .....	<b>336,854</b>	<b>(1,994,749)</b>
Balance for common .....	65,574	(2,106,574)
Earnings common share		
Primary .....	\$.....	\$(0.00)
Fully Diluted .....	\$.....	\$(0.00)
Common Shares:		
Full Diluted .....	3,356,008,148	749,069,908
Year-end .....	3,786,135,968	.....

**TECHNICAL COMMUNICATIONS CORP**

**Earnings, 3 mos. to** (Consol. - \$):

	12/30/17	12/31/16
Net Sales .....	1,116,593	631,621
Cost & expenses .....	1,170,341	1,328,616
Operating income .....	(53,748)	(696,995)
<b>Net income</b> .....	<b>(51,966)</b>	<b>(694,588)</b>
Earnings common share		
Primary .....	\$(0.03)	\$(0.38)
Fully Diluted .....	\$(0.03)	\$(0.38)
Common Shares:		
Full Diluted .....	1,839,877	1,839,877
Year-end .....	1,839,877	1,839,877

**Consolidated Balance Sheet Items, as of (\$):**

	2017
Cash & equivalents .....	1,671,597
Inventories .....	1,402,488
Current assets .....	3,726,686
Net property & equip. ....	40,960
Total assets .....	3,767,646
Liabilities:	
Current liabilities .....	315,081
Stockholders' equity .....	3,452,565
Net current assets .....	3,411,605

**TECHPRECISION CORP**

**Earnings, 9 mos. to Dec 31**(Consol. - \$):

	2017	2016
Net Sales .....	14,061,574	13,619,578
Cost & expenses .....	12,701,606	11,019,249
Operating income .....	1,359,968	2,600,329
Interest expense .....	314,057	583,999
Other income (expense), net .....	1,633	8,705
Net before taxes .....	1,047,544	2,025,035
<b>Net income</b> .....	<b>101,297</b>	<b>1,983,479</b>
Earnings common share		
Primary .....	\$.....	\$0.07
Fully Diluted .....	\$.....	\$0.07
Common Shares:		
Full Diluted .....	29,564,841	28,261,110
Year-end .....	28,824,593	28,824,593

**TELLURIAN INC****Annual Report**

**Consolidated Income Statement, Years Ended (\$):**

	12/31/16	06/30/16	06/30/15
Depreciation .....	54,000	148,000	(revised)
Exploration .....	71,000	239,000	
Development expenses .....	47,215,000	.....	.....

General & administrative expenses .....	46,515,000	5,214,000	7,946,000
Gain (loss) on sale of assets .....	.....	.....	(316,000)
Total development costs & expenses .....	93,730,000	.....	.....
Total operating expense .....	.....	5,339,000	8,649,000
Income (loss) from operations .....	(93,730,000)	(5,339,000)	(8,649,000)
Net interest income (expense) .....	.....	(4,000)	.....
Gain (loss) on investment in securities .....	.....	(587,000)	(15,087,000)
Gain on sale of bonus rights .....	.....	2,514,000	.....
Fair value revision of contingent consideration payable .....	.....	.....	1,888,000
Loss on preferred stock exchange feature .....	3,308,000	.....	.....
Other income (expenses) .....	217,000	88,000	252,000
Total other income (expense) .....	.....	2,011,000	(12,947,000)
Income (loss) before income taxes - United States .....	(95,739,000)	(4,454,000)	(4,371,000)
Income (loss) before income taxes - Australia .....	.....	1,497,000	(16,146,000)
Income (loss) before income taxes - United Kingdom .....	.....	(371,000)	(1,079,000)
Income (loss) before income taxes - foreign .....	(1,082,000)	.....	.....
Income (loss) from continuing operations before tax .....	(96,821,000)	(3,328,000)	(21,596,000)
Current income tax provision (benefit) - state .....	4,000	.....	.....
Current income tax provision (benefit) .....	4,000	.....	.....
Deferred federal income tax provision (benefit) - United States .....	(170,000)	.....	.....
Deferred income tax provision (benefit) .....	(170,000)	.....	.....
Income tax provision (benefit) .....	(166,000)	.....	.....
Income (loss) from continuing operations, net of tax .....	.....	(3,328,000)	(21,596,000)
Income (loss) from discontinued operations, net of tax .....	.....	(14,249,000)	(21,404,000)
Net income (loss) from discontinued operations .....	.....	(14,249,000)	(21,404,000)
<b>Net income (loss)</b> .....	<b>(96,655,000)</b>	<b>(17,577,000)</b>	<b>(43,000,000)</b>
Preferred stock dividends .....	.....	1,858,000	1,740,000
Adjustment of preferred stock to redemption value .....	.....	(4,207,000)	.....
Net income (loss) attributable to common stockholders .....	(96,655,000)	(15,228,000)	(44,740,000)
Weighted average shares outstanding - basic .....	73,689,000	5,746,307	5,710,288
Weighted average shares outstanding - diluted .....	73,689,000	5,746,307	5,710,288

Year end shares outstanding .....	109,609,000	5,762,634	5,707,638
Income (loss) per share - continuing operations - basic .....	.....	\$(0.17)	\$(4.09)
Income (loss) per share - discontinued operations - basic .....	.....	\$(2.48)	\$(3.75)
Net income (loss) per share - basic .....	\$(1.31)	\$(2.65)	\$(7.83)
Income (loss) per share - continuing operations - diluted .....	.....	\$(0.17)	\$(4.09)
Income (loss) per share - discontinued operations - diluted .....	.....	\$(2.48)	\$(3.75)
Net income (loss) per share - diluted .....	\$(1.31)	\$(2.65)	\$(7.83)
Number of full time employees .....	.....	13	.....
Total number of employees .....	.....	13	.....
Number of common stockholders .....	.....	484	.....
Number of beneficiary stockholders .....	.....	5,590	.....
Foreign currency translation adjustments .....	.....	(125,000)	(2,141,000)

□ June 2016 and prior periods are for the company prior to reverse merger with Tellurian Investments, Inc.; □ Restated to reflect the discontinued operations of CO2 business and Weald Basin assets; □ Adjusted for 1-for-8 stock split, July 15, 2015; □ Approximately; □ As of September 9, 2016

**Consolidated Balance Sheet, Years Ended (\$):**

	12/31/16	06/30/16
Cash & cash equivalents .....	21,398,000	1,680,000
Securities available-for-sale .....	.....	601,000
Accounts receivable .....	48,000	16,000
Accounts receivable due from related parties .....	1,333,000	.....
Deposits related to marketing activities .....	968,000	.....
Prepaid rent .....	315,000	.....
Subscriptions .....	165,000	.....
Stock issuance costs .....	128,000	.....
Value-added taxes receivables .....	111,000	.....
Other prepaid & other current assets .....	277,000	.....
Prepaid & other current assets .....	1,964,000	2,087,000
Current assets held for sale .....	.....	26,042,000
Total current assets .....	24,743,000	30,426,000
Unproved oil & gas properties .....	.....	32,000
Wells in progress .....	.....	337,000
Land, buildings & equipment, gross .....	.....	603,000
Less accumulated depreciation - land, buildings & equipment .....	.....	517,000
Land .....	9,491,000	.....
Buildings .....	549,000	.....
Leasehold improvements .....	602,000	.....
Computer, office equipment & fixtures .....	420,000	.....
Less: accumulated depreciation .....	69,000	.....
Net property & equipment .....	10,993,000	455,000
Goodwill, net .....	1,190,000	500,000
Note receivable due from related party .....	251,000	.....

Other non-current assets	1,901,000	169,000
Total assets	39,078,000	31,550,000
Accounts payable	...	791,000
Accounts payable & accrued liabilities	24,403,000	...
Accounts payable due to related parties	323,000	...
Accrued liabilities & other liabilities	...	2,826,000
Notes payable	...	783,000
Current liabilities held for sale	...	10,638,000
Total current liabilities	24,726,000	15,038,000
Embedded derivative	8,753,000	...
Series A convertible preferred stock	...	23,501,000
Total preferred stock	...	23,501,000
Series A convertible preferred stock	5,000	...
Common stock	101,000	70,000
Treasury stock	...	9,806,000
Capital in excess of par value	...	94,069,000
Additional paid-in capital	102,148,000	...
Retained earnings (accumulated deficit)	(96,655,000)	(96,234,000)
Foreign currency translation	...	5,177,000
Unrealized investment holding gain (loss)	...	(265,000)
Accumulated other comprehensive income (loss)	...	4,912,000
Total equity attributable to Magellan Petroleum Corporation	...	(6,989,000)
Total stockholders' equity	5,599,000	(6,989,000)

□ June 2016 and prior periods are for the company prior to reverse merger with Tellurian Investments, Inc.

#### Recent Dividends:

##### 1. Tellurian Inc series A convertible preferred.

No dividends paid.

##### 2. Tellurian Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Tellurian Inc series A convertible preferred.

No dividends paid.

##### 2. Tellurian Inc common.

No dividends paid.

#### TERRAVIA HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 31, 2018, Co.'s Combined Disclosure Statement & Chapter 11 Plan of Liquidation [Revised] became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Jan. 8, 2018. BankruptcyData's Plan Summary notes, "The Combined Disclosure Statement and Plan contemplates the liquidation and dissolution of the Debtors and the resolution of all outstanding Claims and Interests. The Combined Disclosure Statement and Plan is the product of negotiations between the Debtors and certain of their stakeholders. The Debtors believed that the Combined Disclosure Statement and Plan is reflective of these good faith negotiations and will treat holders of Claims or Interests in an economic and fair manner. The Liquidation Analysis for the Debtors estimates the Total Available Proceeds for Distribution to be \$29,200,000. The recovery rate to the General Unsecured Claims is estimated to be between 11.95%." This food, nutrition and specialty ingredients provider filed for Chapter 11 protection on Aug. 2, 2017, listing \$136,000,000 in pre-petition assets.

#### TERRAVIA HOLDINGS INC

**Bankruptcy Proceedings** On Feb. 5, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, Co. reported a net loss of \$1,200,000 on \$3,297 in total revenue and paid \$25,052 in reorganization expenses and in professional fees; \$124,914 in office and other administrative expenses and \$417,317 in total operating expenses. Co. reported \$759,601 in cash disbursements and \$61,478 in cash receipts. Cash at the beginning of Dec. 2017 was \$23,800,000 and \$23,100,000 at month's end, with negative net cash flow of \$698,123.

#### TEXAS MINERAL RESOURCES CORP

<b>Earnings, 3 mos. to Nov 30 (Consol. - \$):</b>			
	2017	2016	
Cost & expenses	97,935	122,751	
Operating income	(97,935)	(122,751)	
Net income	(116,456)	(127,946)	
Earnings common share			
Common Shares:			
Full Diluted	44,941,533	44,941,533	
Year-end	44,941,533	44,941,532	

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2017		
Cash & equivalents	4,294		
Current assets	5,961		
Net property & equip.	3,792		
Total assets	392,347		
Liabilities:			
Current liabilities	1,607,069		
Stockholders' equity	(1,214,722)		
Net current assets	(1,601,108)		

#### THEMAVEN INC

**New Accountant** On Feb. 5, 2018, Co. dismissed Gumbiner Savett Inc. and engaged BDO USA, LLP as its new independent public accounting firm.

#### TIER REIT INC

##### Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	□2015 (revised)
Rental revenue	216,461	242,818	282,365
Property operating expenses	55,921	72,603	89,158
Interest expense	33,576	43,257	57,454
Real estate taxes	34,264	36,297	40,134
Property management fees	232	917	5,028
Asset impairment losses	5,250	8,977	132
General & administrative expense	21,446	23,649	44,941
Depreciation & amortization expense	94,754	111,830	122,731
Total expenses	245,443	297,530	359,578
Interest & other income	1,359	1,169	810
Gain (loss) on early extinguishment of debt	(545)	...	(21,502)
Income (loss) from continuing operations before income taxes, equity in operations of investments & gains	(28,168)	(53,543)	(97,905)
Current federal income taxes	...	...	8
Current state income taxes	...	...	1,773
Total current income taxes	...	...	1,781
Deferred federal income taxes	...	...	25
Deferred state income taxes	...	...	(299)
Total deferred income taxes	...	...	(274)
Provision (benefit) for income taxes	468	655	1,507
Equity in operations of investments	6,399	2,569	3,982
Income (loss) from continuing operations before gains	(22,237)	(51,629)	(95,430)
Income (loss) from discontinued operations	...	...	1,407

Gain (loss) sale of discontinued operations	...	...	15,383
Income (loss) from discontinued operations	...	...	16,790
Gain on sale of assets	92,396	22,176	44,477
Gain on remeasurement of investment in unconsolidated entities	14,168	...	...
Net income (loss)	84,327	(29,453)	(34,163)
Non-controlling interests in continuing operations	(41)	36	159
Non-controlling interests in discontinued operations	...	...	(30)
Dilution of series A convertible preferred stock	...	...	(1,926)
Net income (loss) attributable to common stockholders	84,286	(29,417)	(32,108)
Weighted average shares outstanding - basic	47,538	47,406	48,960
Weighted average shares outstanding - diluted	47,883	47,406	48,960
Year end shares outstanding	47,623	47,473	47,362
Net income (loss) per share from continuing operations - basic	\$1.76	\$(0.62)	\$(1.00)
Net income (loss) per share-total discontinued operations - basic	...	...	\$0.34
Net income (loss) per common share - basic	\$1.76	\$(0.62)	\$(0.66)
Net income (loss) per share from continuing operations - diluted	\$1.75	\$(0.62)	\$(1.00)
Net income (loss) per share-total discontinued operations - diluted	...	...	\$0.34
Net income (loss) per common share - diluted	\$1.75	\$(0.62)	\$(0.66)
Distributions declared per common share	\$0.72	\$0.72	\$0.54
Total number of employees	□94	□113	□126
Number of common stockholders	□□12,000	□□□16,000	□□□21,000

□ Reclassified to conform with 2016 presentation; □ As is; □ Approximately; □ As of February 1, 2018; □ As of February 1, 2017; □ As of February 1, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Real estate assets - land	139,951	143,537
Real estate assets - land held for development	45,059	45,059
Real estate assets - buildings & improvements, gross	1,514,544	1,579,157
Less: accumulated depreciation & amortization - buildings	...	...

& improvements .....	453,126	535,516
Real estate assets - real estate under development .....	29,525	17,961
Total real estate .....	1,275,953	1,250,198
Cash & cash equivalents .....	13,800	14,884
Restricted cash .....	8,510	7,509
Straight-line rental revenue receivable .....	57,372	68,287
Insurance receivable .....	18,826	...
Tenant receivables .....	4,221	5,047
Non-tenant receivables .....	893	691
Allowance for doubtful accounts .....	183	2,566
Prepaid expenses & other assets .....	28,112	25,305
Investments in unconsolidated entities .....	31,852	76,813
Deferred financing fees, net .....	1,387	2,395
Lease intangibles, net .....	87,047	61,844
Other intangible assets, net .....	...	9,787
Assets associated with real estate held for sale .....	53,348	32,346
Total assets .....	1,581,138	1,552,540
Notes payable, net .....	794,538	826,783
Accounts payable & accrued liabilities .....	81,166	74,458
Acquired below-market leases, net .....	17,942	6,886
Distributions payable .....	...	8,601
Other liabilities .....	7,567	14,353
Obligations associated with real estate held for sale .....	2,354	943
Total liabilities .....	903,567	932,024
Common stock .....	5	5
Additional paid-in capital .....	2,609,540	2,606,098
Cumulative distributions & net loss attributable to common stockholders .....	(1,936,960)	(1,986,515)
Accumulated other comprehensive income (loss) .....	4,218	(1,042)
Total stockholders' equity .....	676,803	618,546
Noncontrolling interests .....	768	1,970
Total equity .....	677,571	620,516

**Recent Dividends:****1. Tier REIT Inc series A convertible preferred.**

No dividends paid.

**2. Tier REIT Inc common.**

No dividends paid.

**Annual Dividends:****1. Tier REIT Inc series A convertible preferred.**

No dividends paid.

**2. Tier REIT Inc common.**

No dividends paid.

**TMSR HOLDING CO LTD**

**Acquisition Completed** On Feb. 6, 2018, Co. acquired all the issued and outstanding equity interests of China Sunlong Environmental Technology, Inc. ("Sunlong") from each of the shareholders of Sunlong and Chuanliu Ni, a Chinese citizen who was the Chief Executive Officer and director of Sunlong, in the capacity as the representative for the Sellers in exchange of 8,995,428 newly-issued shares of common stock of Co. As the result, Sunlong became a wholly-owned subsidiary of Co. and Co. changed its name to TMSR Holding Co. Ltd.

**TMSR HOLDING CO LTD**

**New Name** On Feb. 7, 2018, Co. changed its name from JM Global Holding Co. to TMSR Holding Co. Ltd.

**TMSR HOLDING CO LTD**

**Special Meeting of Stockholders** On Jan. 22, 2018, Co. scheduled its Special Meeting of Stockholders on Feb. 2, 2018, at 9:00 a.m., Eastern time, at the offices of Ellenoff Grossman & Schole LLP, New York, NY 10105.

**TMSR HOLDING CO LTD**

**Stock Trading Symbol** Stock symbol, TMSR.

**TNR TECHNICAL, INC.**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

Net Sales .....	4,004,278	4,392,369
Cost & expenses .....	3,874,724	4,127,260
Operating income .....	129,554	265,109
Interest income .....	27	24
Other income (expense), net .....	2,740	.....
Net before taxes .....	132,321	265,133
Income taxes .....	42,000	104,000
<b>Net income</b> .....	<b>90,321</b>	<b>161,133</b>
Earnings common share		
Primary .....	\$0.28	\$0.52
Fully Diluted .....	\$0.28	\$0.52
Common Shares:		
Full Diluted .....	316,978	307,085
Year-end .....	319,978	306,978

**TRACK GROUP INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

Total revenues .....	7,490,694	7,671,490
Cost & expenses .....	7,250,570	8,946,886
Deprec., depl. & amort. ....	564,740	575,111
Operating income .....	(324,616)	(1,850,507)
Interest expense .....	673,827	647,103
Other income (expense), net .....	10,924	293
Foreign currency .....	(55,072)	(116,442)
<b>Net income</b> .....	<b>(1,042,591)</b>	<b>(2,613,759)</b>
Balance for common .....	(1,042,591)	(2,613,759)
Earnings common share		
Primary .....	\$(0.10)	\$(0.25)
Fully Diluted .....	\$(0.10)	\$(0.25)
Common Shares:		
Full Diluted .....	10,476,346	10,333,516
Year-end .....	10,462,433	10,333,516

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2017	
Cash & equivalents .....	1,755,437	
Inventories .....	172,347	
Current assets .....	11,907,652	
Net property & equip. ....	883,039	
Total assets .....	49,722,347	
Liabilities:		
Current liabilities .....	40,873,242	
Long-term debt .....	3,466,468	
Stockholders' equity .....	5,382,637	
Net current assets .....	(28,965,590)	

**TRAILBLAZER RESOURCES INC**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

Cost & expenses .....	84,279	50,586
Operating income .....	(84,279)	(50,586)
Interest expense .....	16,121	21,560
Other income (expense), net .....	(17,180)	.....
Net before taxes .....	(117,580)	(72,146)
<b>Net income</b> .....	<b>(117,580)</b>	<b>(72,146)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	26,778,609	28,344,290
Year-end .....	25,052,288	28,344,290

**TRANSACT ENERGY CORP****Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

Revenues .....	...	...	12,440
General & administrative .....	404,477	377,137	418,745
Total expenses .....	404,477	377,137	418,745
Income (loss) before other income (expense) .....	(404,477)	(377,137)	(406,305)
Interest expense .....	311,998	314,244	310,355
Income (loss) from operations before income taxes .....	(716,475)	(691,381)	(716,660)
<b>Net income (loss)</b> .....	<b>(716,475)</b>	<b>(691,381)</b>	<b>(716,660)</b>
Weighted average shares outstanding			
- basic .....	53,830,809	50,402,153	48,134,960
Year end shares outstanding .....	55,774,971	52,658,345	49,082,386
Net income (loss)			

per share - basic .....	\$(0.01)	\$(0.01)	\$(0.02)
Total number of employees .....	2	2	2
Number of common stockholders .....	83	69	64

Reclassified to conform with 2016 presentation

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
		(revised)
Cash .....	142	152
Receivable .....	96,755	96,755
Prepaid expenses .....	135,124	109,340
Total current assets .....	232,021	206,247
Furniture & equipment .....	...	296
Incorporation costs .....	11,791	11,791
Intellectual property .....	130,520	130,520
Total assets .....	374,332	348,854
Accounts payable .....	284,733	311,792
Accrued interest .....	2,098,544	1,791,739
Compensation payable .....	1,730,350	1,531,980
Notes payable - net of discount .....	243,245	243,245
Total current liabilities .....	4,356,872	3,878,756
Common stock .....	55,775	52,658
Capital in excess of par value .....	2,988,380	2,727,660
Retained earnings (accumulated deficit) during the development stage .....	(7,026,695)	(6,310,220)
Total stockholders' equity (deficit) .....	(3,982,540)	(3,529,902)

Reclassified to conform with 2017 presentation

**Recent Dividends:****1. Transact Energy Corp common.**

No dividends paid.

**Annual Dividends:****1. Transact Energy Corp common.**

No dividends paid.

**TRANSBIOTEC INC**

**New Accountant** On Feb. 12, 2018, Co. dismissed Anton & Chia, LLP as its independent public accounting firm. On Feb. 6, 2018, Co. engaged Benjamin & Young, LLP as its new independent public accounting firm.

**TRIMAX CORP**

**Acquisition Development** On Feb. 6, 2018, Co. signed a Letter of Intent to acquire 100% of the assets of online business Omega Tech, Inc. operating under the name Recreational Dispensaries. Terms of the transaction were not disclosed.

**TRIO RESOURCES INC****Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2016	2015	2014
			(revised)
Revenues .....	...	76,407	...
Corporate expenses ..	(7,340)	632,075	740,382
Exploration & development costs .....	1,772	179,161	247,423
Interest expense .....	174,557	171,406	264,958
Change in fair value of derivative liabilities .....	...	1,666	18,627
Depreciation .....	20,906	23,561	16,852
Total expenses .....	189,895	1,007,869	1,288,242
Net income (loss) for the year before income taxes .....	(189,895)	(931,462)	(1,288,242)
<b>Net income (loss) for the year</b> .....	<b>(189,895)</b>	<b>(931,462)</b>	<b>(1,288,242)</b>
Weighted average shares outstanding			
- basic .....	385,067,517	372,256,128	339,920,278
Weighted average shares outstanding - diluted .....	385,067,517	372,256,128	339,920,278
Year end shares outstanding .....	385,067,517	385,067,517	346,862,500
Net income (loss) per share - basic .....	\$(0.00)	\$(0.00)	\$(0.00)
Net income (loss)			

per share - diluted . . . . .	\$(0.00)	\$(0.00)	\$(0.00)
Number of full time employees . . . . .	...	...	2
Number of part time employees . . . . .	...	...	3
Total number of employees . . . . .	...	...	5
Number of common stockholders . . . . .	...	...	48

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2016	2015
Cash . . . . .	20	...
Prepaid expense & other receivables . . . . .	13,447	14,455
Total current assets . . . . .	13,467	14,455
Loan receivable - related party . . . . .	62,308	61,243
Equipment, gross . . . . .	277,002	272,269
Less accumulated depreciation - equipment . . . . .	61,590	42,385
Buildings, gross . . . . .	46,538	45,743
Less accumulated depreciation - buildings . . . . .	8,957	6,517
Property & equipment . . . . .	252,994	269,110
Mining property claims . . . . .	7,776	7,643
Total assets . . . . .	336,545	352,451
Bank indebtedness . . . . .	...	146
Accounts payable & accrued liabilities . . . . .	1,295,397	1,121,019
Loans payable . . . . .	682,389	642,482
Promissory note payable . . . . .	116,000	116,000
Convertible notes payable . . . . .	833,941	825,604
Convertible draw down loan payable . . . . .	425,000	425,000
Convertible notes payable - related party . . . . .	381,186	374,673
Derivative liabilities . . . . .	47,961	47,961
Total current liabilities . . . . .	3,781,874	3,552,885
Total liabilities . . . . .	3,781,874	3,552,885
Common stock . . . . .	385,068	385,068
Share to be issued . . . . .	27,250	27,250
Excess of purchase price over net asset value . . . . .	(299,105)	(299,105)
Additional paid-in capital . . . . .	901,877	901,877
Accumulated other comprehensive income (loss) . . . . .	695,454	750,454
Retained earnings (accumulated deficit) . . . . .	(5,155,873)	(4,965,978)
Total stockholders' equity (deficit) . . . . .	(3,445,329)	(3,200,434)

□ As reported by Company

**Recent Dividends:****1. Trio Resources Inc common.**

No dividends paid.

**Annual Dividends:****1. Trio Resources Inc common.**

No dividends paid.

**TRON GROUP INC**

**Acquisition Completed** On Jan. 26, 2018, Co. acquired 6,401,500 shares of capital stock of Talk Focus and in exchange issued 3,329,385 restricted shares of its common stock to the Talk Focus shareholder (the "Acquisition"). As a result of the Acquisition, (i) Co.'s principal business became the business of Talk Focus; and (ii) Talk Focus became a new subsidiary of Co.

**TROPIC INTERNATIONAL INC****Earnings, 3 mos. to Nov 30(Consol. - Can\$):**

	2017	2016
Cost & expenses . . . . .	238,411	255,134
Operating income . . . . .	(238,411)	(255,134)
Other income (expense), net . . . . .	21,321	...
Net before taxes . . . . .	(217,090)	(255,134)
<b>Net income</b> . . . . .	(217,090)	(255,134)
Earnings common share		
Common Shares:		
Full Diluted . . . . .	57,482,074	56,374,085
Year-end . . . . .	57,532,843	56,892,843

**Consolidated Balance Sheet Items, as of (Can\$):**

Assets:	2017
Cash & equivalents . . . . .	44,149
Inventories . . . . .	1
Current assets . . . . .	159,436
Net property & equip. . . . .	32,487
Total assets . . . . .	1,457,325
Liabilities:	
Current liabilities . . . . .	2,967,136
Stockholders' equity . . . . .	(1,713,130)
Net current assets . . . . .	(2,807,700)

**TRUETT-HURST, INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues . . . . .	11,891,000	11,622,000
Cost & expenses . . . . .	12,660,000	11,921,000
Operating income . . . . .	(769,000)	(299,000)
Interest expense . . . . .	221,000	176,000
Other income (expense), net . . . . .	17,000	959,000
Net before taxes . . . . .	(973,000)	484,000
Income taxes . . . . .	1,000	2,000
<b>Net income</b> . . . . .	(974,000)	482,000
Earnings common share		
Primary . . . . .	\$(0.13)	\$0.06
Fully Diluted . . . . .	\$(0.13)	\$0.04
Common Shares:		
Full Diluted . . . . .	4,449,208	7,510,936
Year-end . . . . .	4,496,389	4,351,796

**TUCOWS INC**

**Co. Repurchasing Certain Securities** On Feb. 14, 2018, Co.'s Board of Directors has approved a stock buyback program to repurchase, from time to time, up to \$40,000,000 of its common stock in the open market.

**U-VEND INC**

**Offering** On Feb. 6, 2018, Co. announced a public offering pursuant to Common Stock, par value \$0.001 per share. Co. proposed 15,000,000 shares at a proposed maximum offering price per share of \$0.021, which amounted to a proposed maximum aggregate offering price of \$315,000. The amount of registration fee is \$39.22.

**UBI BLOCKCHAIN INTERNET LTD****Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses . . . . .	1,221,405	75,869
Operating income . . . . .	(1,223,524)	(75,869)
Gains or losses . . . . .	...	572
Foreign currency . . . . .	10	...
<b>Net income</b> . . . . .	(1,234,340)	(75,297)
Earnings common share		
Primary . . . . .	\$(0.01)	...
Fully Diluted . . . . .	\$(0.01)	...
Common Shares:		
Full Diluted . . . . .	110,214,181	30,464,249
Year-end . . . . .	110,199,046	36,217,046

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2017
Cash & equivalents . . . . .	63,006
Current assets . . . . .	948,006
Net property & equip. . . . .	15,790
Total assets . . . . .	1,363,804
Liabilities:	
Current liabilities . . . . .	929,839
Stockholders' equity . . . . .	433,965
Net current assets . . . . .	18,167

**UBI BLOCKCHAIN INTERNET LTD**

**Trading Suspension Development** On Jan. 5, 2018, the Securities and Exchange Commission announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co. at 9:30 a.m. EST on Jan. 8, 2018, and terminating at 11:59 p.m. EST, on Jan. 22, 2018. The Commission temporarily suspended trading in the securities of UBIA because of (i) questions regarding the accuracy of assertions, since at least September 2017, by UBIA in filings with the Commission regarding Co.'s business operations; and (ii) concerns about recent, unusual and unexplained market activity in Co.'s Class A common stock since at least Nov. 2017. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Further, brokers and dealers should be alert

to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not it has complied with the rule, it should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, it should refrain from entering quotations relating to UBIA's securities until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker-dealer or other person has any information which may relate to this matter, they should contact John P. Lucas of the Division of Enforcement's Cyber Unit at (202) 551-5798. The Commission appreciates the assistance of the Financial Industry Regulatory Authority

**UBL INTERACTIVE INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	2016	2015
Interest expense . . . . .	...	...	573,676
Discontinued operations . . . . .	...	...	4,780,277
<b>Net income (loss)</b> . . . . .	...	...	4,206,601
Weighted average shares outstanding			
- basic . . . . .	37,823,104	37,823,104	37,823,104
Weighted average shares outstanding			
- fully diluted . . . . .	37,823,104	37,823,104	37,823,104
Year end shares outstanding . . . . .	37,823,104	37,823,104	37,823,104
Net income (loss) per common share-basic . . . . .	...	...	\$0.11
Net income (loss) per common share-diluted . . . . .	...	...	\$0.11
Total number of stockholders . . . . .	337	...	...

□ As reported from the September 30, 2017 10K; □ Approximately; □ As of January 22, 2018

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2017	2016
Accounts payable . . . . .	7,635	7,635
Total current liabilities . . . . .	7,635	7,635
Total liabilities . . . . .	7,635	7,635
Common stock . . . . .	378,231	378,231
Additional paid-in capital . . . . .	2,752,633	2,752,633
Retained earnings (accumulated deficit) . . . . .	(3,138,499)	(3,138,499)
Total stockholders' equity (deficiency) . . . . .	(7,635)	(7,635)

□ As reported from the September 30, 2017 10K

**Recent Dividends:****1. UBL Interactive Inc common.**

No dividends paid.

**Annual Dividends:****1. UBL Interactive Inc common.**

No dividends paid.

**UFP TECHNOLOGIES INC.**

**Acquisition Completed** On Feb. 1, 2018, Co. acquired all the issued and outstanding shares of common stock of Dielectrics, Inc., a company engaged in the design, development, and manufacture of medical devices using thermoplastic materials, from Eric C. Stahl, Gertrude E. Epstein, Marcia L. Rosen, Eric C. Stahl Children's Trust, Gertrude S. Epstein Children's Trust, Marcia L. Rosen Children's Trust, Stahl Children's Trust, u/d/t December 31, 1993 f/b/o Eric S. Stahl, Stahl Children's Trust u/d/t December 31, 1993 f/b/o Gertrude Epstein, Stahl Children's Trust u/d/t December 31, 1993 f/b/o Marcia L. Rosen (collectively, along with the named beneficiaries of each trust, the "Sellers"), for \$60,000,000 in cash.

**UNITED AMERICAN HEALTHCARE CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Cost & expenses	6,941,000	6,555,000
Operating income	982,000	172,000
Other income (expense), net	(246,000)	(251,000)
Gains or losses	8,065,000	991,000
Net before taxes	8,714,000	691,000
Income taxes	13,000	13,000
<b>Net income</b>	<b>8,701,000</b>	<b>1,576,000</b>
Earnings common share		
Primary	\$0.08	\$0.02
Fully Diluted	\$0.08	\$0.02
Common Shares:		
Full Diluted	103,797,000	70,043,000
Year-end	145,989,679	70,043,000

#### UNITED ROYALE HOLDINGS CORP

**New Name** On Feb. 15, 2018, Co. changed its name from Boly Holdings Corp to United Royale Holdings Corp.

#### UNIVERSAL INFOTAINMENT SYSTEMS CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Apr. 30 (\$):

	2017	2016	2015
		(revised)	
General & administrative expenses	26,312	2,229	1,200
Compensation expense	24,490	1,000	...
Research & development expense	39,425	...	...
Total operating expenses	90,227	3,229	1,200
Income (loss) from operations	(90,227)	(3,229)	(1,200)
Interest expense	2,786	80	...
Total other income (expense)	(2,786)	(80)	...
<b>Net income (loss)</b>	<b>(93,013)</b>	<b>(3,309)</b>	<b>(1,200)</b>
Weighted average shares outstanding			
- basic	30,010,246	30,010,246	30,010,246
Weighted average shares outstanding - diluted	30,010,246	30,010,246	30,010,246
Year end shares outstanding	30,010,246	30,010,246	30,010,246
Net income (loss) per share - basic	\$0.00	\$0.00	...
Net income (loss) per share - diluted	\$0.00	\$0.00	...

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> As reported from the April 30, 2016 Annual Report

##### Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2017	2016
		(revised)
Cash	68,795	4,527
Prepaid expenses	61	61
Total current assets	68,856	4,588
Deposits	343	343
Intangibles	550	550
Total assets	69,749	5,481
Accounts payable	17,990	18,395
Other current liabilities	2,046	2,046
Due to officer - related party	7,340	6,980
Total current liabilities	27,376	27,421
Note payable, less current maturity	157,326	...
Total liabilities	184,702	27,421
Common stock	3,001	3,001
Common stock issuable	24	24
Additional paid in capital	654,724	654,724
Retained earnings (deficit) accumulated during the development stage	(772,702)	(679,689)
Total stockholders' equity (deficit)	(114,953)	(21,940)

#### Recent Dividends:

**1. Universal Infotainment Systems Corp common.**

No dividends paid.

#### Annual Dividends:

**1. Universal Infotainment Systems Corp common.**

No dividends paid.

#### UPPER STREET MARKETING INC.

**Acquisition Development** On Feb. 7, 2018, Co. announced that it has executed a Letter of Intent with a planned closing date by Mar. 15, 2018 to acquire the Learn2Grow division of Preferred Commerce Inc. which is a subscription driven company that specializes in consumer education and promoting healthier living. Terms of the transaction were not disclosed.

#### URBAN TELEVISION NETWORK CORP

**New Accountant** On Aug. 22, 2017, Co. engaged Rick Yancy of Yancy CPA, LLC as its new independent public accounting firm.

#### URBAN TELEVISION NETWORK CORP

**New Accountant** On Oct. 12, 2017, Rick Yancy of Yancy CPA, LLC resigned as Co.'s independent public accounting firm. On Nov. 9, 2017, Co. engaged Thayer O'SNeal Company, LLC as its new independent public accounting firm.

#### US GLOBAL INVESTORS INC

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	3,483,000	3,623,000
Cost & expenses	3,989,000	3,699,000
Operating income	(628,000)	(203,000)
Other income (expense), net	2,748,000	...
Invest. income	452,000	502,000
Net before taxes	2,572,000	299,000
<b>Net income</b>	<b>2,120,000</b>	<b>289,000</b>
Earnings common share		
Primary	\$0.13	\$0.02
Fully Diluted	\$0.13	\$0.02
Common Shares:		
Full Diluted	15,171,620	15,229,845
Year-end	15,145,127	15,202,734

#### US HIGHLAND INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Cost & expenses	61,625	228,786
Operating income	(61,625)	(231,038)
Interest expense	262,167	346,541
Other income (expense), net	(344,688)	15,944,934
Gains or losses	...	(211,681)
<b>Net income</b>	<b>(668,480)</b>	<b>15,155,674</b>
Earnings common share		
Primary	\$0.22	\$0.08
Fully Diluted	\$0.22	\$0.08
Common Shares:		
Full Diluted	321,226,043	184,074,234
Year-end	345,450,049	212,631,202

#### US HIGHLAND INC

**New Accountant** On Jan. 11, 2018, Co. dismissed GBH CPAs PC and engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

#### US VR GLOBAL.COM INC

**Acquisition Completed** On Feb. 6, 2018, Co. acquired 51% (378,000,124 shares) interest in US VR Global Inc. ("US VR Sub") from US VR Sub Shareholders in exchange of 126,000,041 shares of Co. common stock, representing 99.7% of Co.'s common stock. As the result, US VR Sub became a majority wholly-owned subsidiary of Co.

#### US VR GLOBAL.COM INC

**New Name** On Feb. 7, 2018, Co. changed its name from Boly Group Holdings Corp. to US VR Global.com Inc.

#### US VR GLOBAL.COM INC

##### Stock Trading Symbol Stock symbol, USVR.

#### US-CHINA BIOMEDICAL TECHNOLOGY INC

##### Earnings, 9 mos. to Nov 30(Consol. - \$):

	2017	2016
Cost & expenses	398,883	52,469
Operating income	(406,466)	(52,469)
Net before taxes	(406,466)	(52,469)
<b>Net income</b>	<b>(406,466)</b>	<b>(52,469)</b>
Earnings common share		
Primary	\$(0.03)	...
Fully Diluted	\$(0.03)	...
Common Shares:		
Full Diluted	13,053,317	13,026,980
Year-end	13,151,980	13,026,980

#### US-CHINA BIOMEDICAL TECHNOLOGY INC

**New Name** On Feb. 9, 2018, Co. changed its name from Cloud Security Corp to US-China Biomedical Technology Inc.

#### US-CHINA BIOMEDICAL TECHNOLOGY INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB). Symbol:UCBB.

#### VAPETEK INC

**Acquisition Completed** On Jan. 25, 2018, Co. acquired five GPU Computers built specifically for mining various types of "cryptocurrency" from Mewe World, Inc., a California Company owned and controlled by Co.'s Chairman of the Board, Alham Benyameen, in exchange for \$30,000.

#### VAPOR GROUP INC

**Interest Sale Completed** On Jan. 31, 2018, First Intercontinental Technology, Inc. acquired substantially all the assets of Co.'s wholly-owned subsidiary, Simple Cork, Inc. ("Simple Cork"), including all intellectual property of Simple Cork, whether titled directly to it or to its parent, Co., including without limitation, all trademarks (filed or pending), copyrighted material, websites, website content, and the 10 patents either awarded and/or pending and any "continuation-in-part" patent applications that are, or may be in the future, derived thereof and filed for Simple Cork, for \$12,440,000.

#### VAULTED GOLD BULLION TRUST

##### Annual Report

##### Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2017	2016
Year end receipts outstanding	29,656	22

##### Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017	2016
Investments in gold	37,667,568	48,336
Total assets	37,667,568	48,336
Paid-in capital	36,067,530	27,995
Receipts issuable	...	20,352
Unrealized gain (loss) on investment in gold	1,600,038	(11)
Net assets	37,667,568	48,336
Net assets value per receipt	\$1,270.15	...

<sup>□</sup> Cost - Investment in gold: \$36,067,530

#### Recent Dividends:

**1. Vaulted Gold Bullion Trust Common.**

No dividends paid.

#### Annual Dividends:

**1. Vaulted Gold Bullion Trust Common.**

No dividends paid.

#### VAXART INC

##### Earnings, 6 mos. to Dec 31(Consol. - \$000):

	2017	2016
Total revenues	2,800	3,900
Cost & expenses	10,700	22,100
Operating income	(7,900)	(18,200)
Net before taxes	(8,600)	(19,000)
Income taxes	100	100
<b>Net income</b>	<b>(8,700)</b>	<b>(19,100)</b>
Earnings common share		
Primary	\$(2.53)	\$(5.39)
Fully Diluted	\$(2.53)	\$(5.39)
Common Shares:		
Full Diluted	3,514	3,513
Year-end	3,514	3,513

#### VAXART INC

**New Name** On Feb. 14, 2018, Co. changed its name from Aviragen Therapeutics, Inc to Vaxart Inc.

#### VELTEX CORP.

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
			(revised)
Bad debt expense	...	1,300	...
Management fees	114,750	82,500	70,500
Professional fees	62,141	254,749	77,944
Press releases expense	3,520	9,838	...
Rent expense	15,253	16,204	14,469
Stock based compensation	...	...	...



expense	1,557,000	532,750	9,000
Office expense	12,331	13,339	14,668
OTC compliance expense	935	21,295	12,214
Meals & entertainment expense	12,218	24,087	10,583
Transfer agent fees	7,915	14,936	16,162
Travel expense	9,083	19,519	3,890
Taxes & licenses expense	990	1,233	981
Interest expense	29,045	...	...
Website expense	1,216	...	...
Various expenses	10,167	13,245	15,538
Total expenses	1,836,564	1,004,995	245,949
Income (loss) from operations	(1,836,564)	(1,004,995)	(245,949)
<b>Net income (loss)</b>	<b>(1,836,564)</b>	<b>(1,004,995)</b>	<b>(245,949)</b>
Year end shares outstanding	67,396,143	64,246,143	61,476,677

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash	3,453	25,371
Prepaid legal fees	40,000	50,000
Total assets	43,453	75,371
Due to management company	174,954	29,108
Accounts payable	...	153,200
Total liabilities	174,954	182,308
Common stock	70,602	67,452
Additional paid-in capital	4,486,572	2,677,722
Retained earnings (accumulated deficit)	(4,685,469)	(2,848,905)
Less: treasury stock, at cost	3,206	3,206
Total stockholders' equity (deficit)	(131,501)	(106,937)

**Recent Dividends:****1. Veltex Corp. common.**

No dividends paid.

**Annual Dividends:****1. Veltex Corp. common.**

No dividends paid.

**VELTEX CORP.****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Sassetti LLC, as it appeared in Co.'s 2017 Annual Report: "The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in note 4 to the financial statements the Company has an accumulated deficit and no current operations which raises substantial doubt about the ability to continue as a going concern. Management's plans regarding these matters are also described in note 4 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**VELTEX CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Cost & expenses	1,770,197	855,043
Operating income	(1,770,197)	(855,043)
<b>Net income</b>	<b>(1,770,197)</b>	<b>(855,043)</b>
Earnings common share	...	...
Common Shares:	...	...
Year-end	66,596,143	64,246,143

**VERU INC**

**Annual Meeting Development** On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Mar. 20, 2018 at 2:00 p.m., local time, at the offices of Greenberg Traurig LLP, 333 SE 2nd Avenue, 44th Floor, Miami, FL 33131.

**VICAN RESOURCES INC**

**Acquisition Completed** On Jan. 18, 2018, Co. acquired certain intellectual property consisting of advanced computer programming software, source code, proprietary designs, plans, processes, test procedures, and other technical data and information, from Mr. Christopher Dean, Co.'s Chief Technology Officer and a director of Co., in exchange for 7,500,000 shares of common stock of Co.

**VICTORY ENERGY CORP**

**Offering** On Feb. 8, 2017, Co. announced a public offering pursuant to a Common Stock, \$0.001 par value. Co. proposed to offer 4,382,872 at a proposed maximum offering price per share of \$3.10, which amounted to a proposed maximum aggregate offering price of \$13,586,903.20. The amount of registration fee is \$1,691.57.

**VICTURA CONSTRUCTION GROUP INC**

**Acquisition Completed** On Jan. 24, 2018, Co. acquired North Texas Builders and Remodelers. North Texas Builders is a residential builder and service provider that has been in business for over ten years. Terms of the transaction were not disclosed.

**VINCOMPASS CORP (WY)****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	713,611	591,810
Operating income	(713,611)	(591,810)
Interest expense	411,312	10,849
Other income (expense), net	(804,755)	...
<b>Net income</b>	<b>(1,929,678)</b>	<b>(602,659)</b>
Earnings common share	...	...
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:	...	...
Full Diluted	630,746,394	43,784,282
Year-end	2,496,212,021	43,948,966

**VINCOMPASS CORP (WY)**

**Resignation of Accountant** On Jan. 26, 2018, Malone Bailey, LLP resigned as Co.'s independent public accounting firm.

**VIRATECH CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Total revenues	113,165	39,400
Cost & expenses	125,438	107,304
Operating income	(12,273)	(67,904)
Net before taxes	(12,273)	(67,904)
<b>Net income</b>	<b>(12,273)</b>	<b>(67,904)</b>
Earnings common share	...	...
Common Shares:	...	...
Year-end	754,243,750	754,243,750

**VISTAGEN THERAPEUTICS INC****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	1,250,000	8,950,600
Cost & expenses	10,122,000	8,950,600
Operating income	(10,122,000)	(7,700,600)
Interest expense	4,000	4,000
Other income (expense), net	(135,000)	...
Net before taxes	(10,264,700)	(7,704,300)
Income taxes	2,400	2,400
<b>Net income</b>	<b>(10,267,100)</b>	<b>(7,706,700)</b>
Balance for common	(11,232,900)	(8,836,300)
Earnings common share	...	...
Primary	\$(1.03)	\$(1.23)
Fully Diluted	\$(1.03)	\$(1.23)
Common Shares:	...	...
Full Diluted	10,947,556	7,181,307
Year-end	22,723,504	8,581,471

**VISUALANT INC****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	1,232,857	1,148,800
Cost & expenses	1,487,108	3,290,263
Operating income	(254,251)	(2,141,463)
Interest expense	293,202	52,273
Other income (expense), net	19,188	(413,825)
Net before taxes	(528,265)	(2,607,561)
<b>Net income</b>	<b>(528,265)</b>	<b>(2,607,561)</b>
Earnings common share	...	...
Primary	\$(0.11)	\$(0.81)
Fully Diluted	\$(0.11)	\$(0.81)
Common Shares:	...	...
Full Diluted	4,655,486	3,227,351
Year-end	4,655,486	3,570,010

**Consolidated Balance Sheet Items, as of (\$):**

	2017
Assets:	2017
Cash & equivalents	92,258
Inventories	161,312
Current assets	1,024,193
Net property & equip.	119,306
Total assets	1,150,669

**Liabilities:**

Current liabilities	5,417,764
Stockholders' equity	(4,267,095)
Net current assets	(4,393,571)

**VITA MOBILE SYSTEMS INC**

**New Name** On Jan. 31, 2018, Co. changed its name from Gold Mining USA Inc. to VITA Mobile Systems Inc.

**VITA MOBILE SYSTEMS INC****Stock Trading Symbol** Stock symbol, VMSI.**VITALIBIS INC**

**New Name** On Feb. 8, 2018, Co. changed its name from Sheng Ying Entertainment Corp. to Vitalibis Inc.

**VITALIBIS INC**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:SALL D.

**VITALITY BIOPHARMA INC****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	77,324	131,947
Cost & expenses	3,363,126	2,255,807
Operating income	(3,285,802)	(2,123,860)
Interest expense	780	780
Other income (expense), net	38,955	(1,980,592)
<b>Net income</b>	<b>(3,246,847)</b>	<b>(4,105,232)</b>
Earnings common share	...	...
Primary	\$(0.14)	\$(0.34)
Fully Diluted	\$(0.14)	\$(0.34)
Common Shares:	...	...
Full Diluted	22,752,010	12,191,740
Year-end	24,200,147	17,348,372

**VITAXEL GROUP LTD**

**Acquisition Completed** On Jan. 22, 2018, Co.'s wholly-owned subsidiary, Vitaxel Sdn. Bhd., acquired all the issued and outstanding shares of the capital stock of Grande Legacy Inc. ("Grande Legacy") from Lim Hui Sing and Leong Yee Ming (together, the "Sellers") in exchange of 37,500,000 shares of Co.'s common stock to each of the Sellers. As the result, Grande Legacy became an indirect wholly-owned subsidiary of Co.

**VIVEVE MEDICAL INC**

**Offering** On Feb. 7, 2018, Co. announced the pricing of an underwritten public offering of 10,000,000 shares of its common stock at a public offering price of \$3.00 per share. In addition, Co. has granted the underwriters a 30-day option to purchase up to an additional 1,500,000 shares of common stock at the public offering price. The offering is expected to close on or about Feb. 12, 2018, subject to the satisfaction of customary closing conditions. Co. intends to use the net proceeds from this offering for supporting the commercialization of its products, clinical research and development, working capital and general corporate purposes.

**W & E SOURCE CORP.****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	299	464
Cost & expenses	21,252	22,422
Operating income	(20,953)	(21,958)
Foreign currency	2,369	(4,972)
Net before taxes	(18,584)	(26,930)
<b>Net income</b>	<b>(18,584)</b>	<b>(26,930)</b>
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	82,489,391	78,845,740
Year-end	82,489,391	82,489,391

**WALKER INNOVATION INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Licensing fees	300,000	1,642,000	1,732,000
Subscription revenue	...	75,000	144,000
Custom innovation - related party	...	2,561,000	439,000
Revenues	300,000	4,278,000	2,315,000
Legal & consulting contingency fees	...	35,000	71,000
Cost of subscription revenue	...	200,000	1,183,000
Cost of custom innovation	...	1,572,000	372,000
Cost of revenues	...	1,807,000	1,626,000

Net revenue	300,000	2,471,000	689,000
Other legal & consulting fees	374,000	1,427,000	2,074,000
Patent prosecution & maintenance fees	87,000	164,000	449,000
Compensation & benefits	<sup>Ⓐ</sup> 1,722,000	<sup>Ⓐ</sup> 3,793,000	<sup>Ⓐ</sup> 5,288,000
Professional fees	769,000	969,000	1,721,000
General & administrative expenses	493,000	814,000	1,649,000
Restructuring expenses	...	575,000	...
Total operating expenses	3,445,000	7,742,000	11,181,000
Operating income (loss)	(3,145,000)	(5,271,000)	(10,492,000)
Other income - related party	386,000	917,000	75,000
Unrealized gain on investment	...	14,103,000	...
Realized gain on sales of investment	2,189,000	7,121,000	...
Interest income	45,000	7,000	15,000
Net income (loss) before taxes	(525,000)	16,877,000	...
Current federal income taxes	273,000	...	...
Deferred federal income tax provision	1,753,000	5,660,000	3,023,000
Current state income taxes	93,000	...	...
Deferred state income tax provision	(1,010,000)	1,005,000	1,132,000
Change in valuation allowance	(743,000)	(6,665,000)	(4,155,000)
Income tax provision	366,000	...	...
Net income (loss)	(891,000)	16,877,000	(10,402,000)
Weighted average shares outstanding - basic	20,527,624	20,741,572	20,741,572
Weighted average shares outstanding - diluted	20,527,624	35,973,231	20,741,572
Year end shares outstanding	20,094,314	20,741,572	20,741,572
Net income (loss) per share - basic	\$(0.04)	\$0.81	\$(0.50)
Net income (loss) per share - diluted	\$(0.04)	\$0.47	\$(0.50)
Number of full time employees	<sup>Ⓐ</sup> 4	<sup>Ⓐ</sup> 5	<sup>Ⓐ</sup> 17
Number of part time employees	...	<sup>Ⓐ</sup> 1	...
Number of common stockholders	<sup>Ⓐ</sup> 200	<sup>Ⓐ</sup> 200	<sup>Ⓐ</sup> 200
Number of preferred stockholders	<sup>Ⓐ</sup> 1	<sup>Ⓐ</sup> 1	<sup>Ⓐ</sup> 1

<sup>Ⓐ</sup> Reclassified to conform with 2016 presentation; <sup>Ⓑ</sup> Includes non-cash stock based compensation - Compensation & benefits: \$400,000; <sup>Ⓒ</sup> Includes non-cash stock based compensation - Compensation & benefits: \$1,700,000; <sup>Ⓓ</sup> Includes non-cash stock based compensation - Compensation & benefits: \$2,100,000; <sup>Ⓔ</sup> As of January 15, 2018; <sup>Ⓕ</sup> As of February 7, 2017; <sup>Ⓖ</sup> As of March 14, 2016; <sup>Ⓗ</sup> Approximately

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	24,041,000	10,285,000
Short term investment	25,000	25,000
Prepaid insurance	42,000	61,000
Prepaid patent costs	3,000	11,000
Due from Walker digital & Flexible travel company	1,000	301,000
Other prepaid expenses	27,000	25,000
Prepaid & other current assets	73,000	398,000

Total current assets	24,139,000	10,708,000
Computer equipment & software	9,000	30,000
Less: accumulated depreciation	9,000	21,000
Property & equipment, net	...	9,000
Investment, at fair value	...	14,621,000
Investment, at cost	...	250,000
Total assets	24,139,000	25,588,000
Accounts payable	121,000	214,000
Accrued expenses	229,000	461,000
Deferred revenue	...	316,000
Total current liabilities	350,000	991,000
Total liabilities	350,000	991,000
Series B convertible preferred stock	15,000	15,000
Common stock	21,000	21,000
Treasury stock, at cost	1,122,000	840,000
Additional paid-in capital	47,350,000	46,985,000
Retained earnings (accumulated deficit)	(22,475,000)	(21,584,000)
Total stockholders' equity (deficiency)	23,789,000	24,597,000

#### Recent Dividends:

##### 1. Walker Innovation Inc series A convertible preferred.

No dividends paid.

##### 2. Walker Innovation Inc series D convertible preferred.

No dividends paid.

##### 3. Walker Innovation Inc series B convertible preferred.

No dividends paid.

##### 4. Walker Innovation Inc series B convertible preferred.

No dividends paid.

##### 5. Walker Innovation Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Walker Innovation Inc series A convertible preferred.

No dividends paid.

##### 2. Walker Innovation Inc series D convertible preferred.

No dividends paid.

##### 3. Walker Innovation Inc series B convertible preferred.

No dividends paid.

##### 4. Walker Innovation Inc series B convertible preferred.

No dividends paid.

##### 5. Walker Innovation Inc common.

No dividends paid.

#### WALL STREET MEDIA CO. INC

**New Accountant** On Jan. 23, 2018, D. Brooks and Associates CPAs, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Soles, Heyn & Company as its new independent public accounting firm.

#### WEST TEXAS RESOURCES, INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2017	<sup>Ⓐ</sup> 2016	2015
		(revised)	(revised)
Oil & gas sales	8,897	...	81,231
Royalty income from leased oil & gas properties	1,210	657	...
Total revenues	10,107	657	...
Cost of oil & gas produced	20,000	...	...
Gross profit (loss)	(9,893)	657	...
General & administrative expenses	367,765	223,575	374,742
Operating income (loss)	(377,658)	(222,918)	(293,511)
Interest expense	8,555	1,470	33,719
Amortization of debt discount	...	...	337,767
Gain (loss) on sale of oil & gas interest	...	...	(150,050)
Impairment loss on oil & gas properties	...	...	317,876
Other income	21,842	...	30,000
Income (loss) before income taxes	(364,371)	(224,388)	(1,102,923)

Net income (loss)	(364,371)	(224,388)	(1,102,923)
Weighted average shares outstanding - basic	17,109,128	15,544,974	14,424,989
Weighted average shares outstanding - diluted	17,109,128	15,544,974	14,424,989
Year end shares outstanding	17,450,908	16,289,908	14,515,400
Net income (loss) per share - basic	\$(0.02)	\$(0.01)	\$(0.08)
Net income (loss) per share - diluted	\$(0.02)	\$(0.01)	\$(0.08)
Total number of employees	1	2	1
Number of stockholders	<sup>Ⓐ</sup> 184	<sup>Ⓐ</sup> 177	<sup>Ⓐ</sup> 159

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓑ</sup> As of December 31, 2017; <sup>Ⓒ</sup> As of February 8, 2017; <sup>Ⓓ</sup> As of December 28, 2015

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2017	<sup>Ⓐ</sup> 2016
		(revised)
Cash	5,124	13,209
Prepaid expenses & other current assets	20,597	...
Total current assets	25,721	13,209
Equipment	51,609	13,200
Oil & gas properties, using successful effort accounting	448,208	267,433
Total assets	525,538	293,842
Accounts payable	161,516	167,765
Payroll liabilities	94,146	4,000
Related party payable	18,057	5,000
Short-term note payable	424	...
Shareholder advances	59,815	37,628
Credit card liabilities	36,725	23,823
Total current liabilities	370,683	238,216
Asset retirement obligation	127,297	10,000
Total long-term liabilities	127,297	10,000
Common stock	17,451	16,290
Additional paid-in capital	2,970,198	2,609,056
Common stock issuable	9,000	25,000
Retained earnings (accumulated deficit)	(2,969,091)	(2,604,720)
Total stockholders' equity	27,558	45,626

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. West Texas Resources, Inc. common.

No dividends paid.

#### Annual Dividends:

##### 1. West Texas Resources, Inc. common.

No dividends paid.

#### WEST TEXAS RESOURCES, INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Farber Hass Hurley LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of West Texas Resources, Inc. as of September 30, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended September 30, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has not earned any significant revenues since inception and has an accumulated deficit of \$2,969,091 which raises substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustment that might result from the outcome of this uncertainty."

#### WESTERN GRAPHITE INC.

**Trading Suspension Development** On Dec. 28, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of

Co., commencing at 9:30 a.m. EST on Dec. 29, 2017 and terminating at 11:59 p.m. EST on Jan. 12, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

#### WESTMOUNTAIN GOLD INC

**Bankruptcy Proceedings** On Jan. 22, 2018, the U.S. Bankruptcy Court confirmed Co.'s First Amended & Restated Joint Plan of Reorganization. According to documents filed with the Court, "The holders of Allowed Claims of the type specified in Section 507(a)(2) of the Code, Administrative Claims, shall receive cash equal to the allowed amount of such Claim or a lesser amount or different treatment as may be acceptable and agreed to by particular holders of such Claims. The holders of Allowed Claims that represent Court approved debtor in possession financing claims, pursuant to 11 U.S.C. 364 ('DIP Loan'), shall be entitled to elect to receive instead of a cash payment, New Common Stock in WestMountain equal to the percentage of the New Capital that the converted portion of the DIP Loan represents to the total New Capital up to a maximum allocation of 87.5% of the New Common Stock issued on account of the New Capital, if a minimum of \$3,500,000 of New Capital is raised. Priority Tax Claims. The Allowed Claims of a type specified in Section 507(a)(8) of the Code, Tax Claims of governmental taxing authorities, shall be paid on the Effective Date of the Plan or in monthly payments on an amortized basis over a period that does not exceed five years." This exploration stage mineral properties' miner filed for Chapter 11 protection on Mar. 1, 2017, listing \$4,300,000 in pre-petition assets.

#### WESTMOUNTAIN GOLD INC

**Bankruptcy Proceedings** On Jan. 24, 2018, Co.'s First Amended and Restated Joint Plan of Reorganization became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Jan. 19, 2018. As previously reported, "The holders of Allowed Claims of the type specified in Section 507(a)(2) of the Code, Administrative Claims, shall receive cash equal to the allowed amount of such Claim or a lesser amount or different treatment as may be acceptable and agreed to by particular holders of such Claims. The holders of Allowed Claims that represent Court approved debtor in possession financing claims, pursuant to 11 U.S.C. §364 ('DIP Loan'), shall be entitled to elect to receive instead of a cash payment, New Common Stock in Co. equal to the percentage of the New Capital that the converted portion of the DIP Loan represents to the total New Capital up to a maximum allocation of 87.5% of the New Common Stock issued on account of the New Capital, if a minimum of \$3,500,000 of New Capital is raised. Priority Tax Claims. The Allowed Claims of a type specified in Section 507(a)(8) of the Code, Tax Claims of governmental taxing authorities, shall be paid on the Effective Date of the Plan or in monthly payments on an amortized basis over a period that does not exceed five years." This exploration stage mineral properties' miner filed for Chapter 11 protection on Mar. 1, 2017, listing \$4,300,000 in pre-petition assets."

#### WINLAND HOLDINGS CORP

**New Name** On Feb. 6, 2018, Co. changed its name from Winland Electronics Inc to Winland Holdings Corp.

#### WIZE PHARMA INC

**New Accountant** On Feb. 15, 2018, Co. dismissed Kost Forer Gabbay & Kasierer and engaged Fahn Kanne & Co. as its new

independent public accounting firm.

#### WIZE PHARMA INC

**Offering** On Feb. 6, 2018, Co. announced a public offering pursuant to Common Stock, \$0.001 par value. Co. proposed to offer (i) 53,251,057 shares at a proposed maximum offering price per share of \$0.14, which amounted to a proposed maximum aggregate offering price of \$7,455,147.98. The amount of registration fee is \$928.17; (ii) 33,514,273 shares at a proposed maximum offering price per share of \$0.14, which amounted to a proposed maximum aggregate offering price of \$4,691,998.22. The amount of registration fee is \$ 584.15; (iii) 36,831,028 shares at a proposed maximum offering price per share of \$0.14, which amounted to a proposed maximum aggregate offering price of \$5,156,343.92. The amount of registration fee is \$641.96; and (iv) 21,696,873 shares at a proposed maximum offering price per share of \$0.14, which amounted to a proposed maximum aggregate offering price of 3,037,562.22. The amount of registration fee is \$378.18.

#### WORLDNET INC OF NEVADA

**New Accountant** On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

#### WOWIO INC

**Acquisition Development** On Jan. 25, 2018, Co. entered into a Letter of Intent to acquire 100% of Lodgenuity, Inc. Terms of the transaction were not disclosed.

#### WRIT MEDIA GROUP INC

**Memorandum of Understanding** On Jan. 22, 2018, Co. announced that it has signed a Memorandum of Understanding with Optical Digital Transmission Co. ("ODTC") to purchase 10% of the outstanding equity in ODTC and to collaborate on the development of crypto mining processor technology. ODTC has developed an optical transistor technology, as registered under US patent US7053359B2, which uses optical transistors for computing. Terms of the transaction were not disclosed.

#### XPLORE TECHNOLOGIES CORP.

**Earnings, 9 mos. to Dec 31(Consol. - \$000):**

	2017	2016
Total revenues	66,599	60,979
Cost & expenses	65,431	62,544
Operating income	1,168	(1,565)
Interest expense	247	156
Other income (expense), net	45	(214)
Net before taxes	966	(1,935)
Income taxes	28	129
<b>Net income</b>	938	(2,064)
Earnings common share		
Primary	\$0.09	\$(0.19)
Fully Diluted	\$0.09	\$.....
Common Shares:		
Full Diluted	11,011	.....
Year-end	11,021	10,947

#### XTANT MEDICAL HOLDINGS INC

**Special Meeting of Stockholders** On Jan. 22, 2018, Co. scheduled its Special Meeting of Stockholders on Feb. 13, 2018, at 10:00 a.m. Eastern Standard Time, at 112 South Tryon Street, 2nd Floor, Charlotte, North CA 28284.

#### YOUNGEVITY INTERNATIONAL INC

**Acquisition Development** On Jan. 24, 2018, Co. announced the acquisition of the Gigi Hill Handbag and Accessory Brand. Co. has also entered into a long-term contract with Gabrielle "Gigi" DeSantis, Co-Founder of Gigi Hill, to lead the integration of Gigi Hill handbags and accessories. Terms of the transaction were not disclosed.

#### ZHUDING INTERNATIONAL LTD

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2017	2016
Total revenues	20,069,946	19,225,401
Cost & expenses	16,676,248	15,103,765
Operating income	3,393,698	4,121,636
Net before taxes	3,421,723	4,141,346
Income taxes	1,310,761	1,299,636
<b>Net income</b>	2,110,962	2,841,710
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	401,181,506	400,000,000
Year-end	401,181,506	.....

#### ZOSANO PHARMA CORP

**Offering** On Feb. 6, 2018, Co. announced a public offering pursuant to Common Stock, par value \$0.0001 per share, which

amounted to a proposed maximum aggregate offering price of \$59,570,000. The amount of registration fee is \$7,416.47.

\*

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