



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

- Authentidate Holding Corp (to Aeon Global Health Corp)
- Global Partner Acquisition Corp (to Purple Innovation Inc)
- HotApp International Inc (to HotApp Blockchain Inc)
- iGlue Inc (to AC Partners Inc)
- Mercari Communications Group Ltd (to AiXin Life International Inc)
- Monster Digital Inc (to Innovate Biopharmaceuticals Inc)
- Purio Inc (to BitFrontier Capital Holdings Inc)
- Skyline Medical Inc (to Precision Therapeutics Inc)

AC PARTNERS INC

New Name On Feb. 5, 2018, Co. changed its name from iGlue Inc. to AC Partners Inc.

ADVANCED DEFENSE TECHNOLOGIES INC

Name Change Development On Feb. 5, 2018, Co. announced that FINRA approved its corporate actions application for a corporate name change to Star Jets International, Inc., to be effective as of Feb. 12, 2018, a new stock symbol-JETR representing its business as the premier private jet charter company.

ADVANCED DEFENSE TECHNOLOGIES INC

Stock Split Development On Feb. 5, 2018, Co. announced that FINRA approved its corporate actions application for a 1-for-100 reverse stock split; to be effective as of Feb. 12, 2018. An intermediary symbol, ADCFD (a 'D' added to the old symbol) becomes effective on the approved FINRA date, which notifies the 'STREET' of these corporate actions. Co.'s new stock symbol, JETR, goes active approximately 20 business days from the corporate action date. The 1-for-100 reverse stock split automatically converts one hundred current shares of Co. common stock into one new share of common stock, with fractional shares rounded up to the next full share.

AEON GLOBAL HEALTH CORP

New Name On Feb. 1, 2018, Co. changed its name from Authentidate Holding Corp to Aeon Global Health Corp.

AEON GLOBAL HEALTH CORP

New Name Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:AGHC.

AIM EXPLORATION INC

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2017	2016
Cost & expenses	191,968	530,164
Operating income	(191,968)	(530,164)
Other income (expense), net	(30,567)	
Gains or losses	77,540	4,927
Foreign currency	(4,317)	(61,471)
Net income	(164,188)	(600,154)
Earnings common share		
Common Shares:		
Full Diluted	724,505,969	474,910,503
Year-end	730,524,566	576,728,348

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	2,493
Current assets	30,038
Total assets	834,694
Liabilities:	
Current liabilities	2,382,401
Stockholders' equity	(1,547,707)
Net current assets	(2,352,363)

AIXIN LIFE INTERNATIONAL INC

New Name On Feb. 1, 2018, Co. changed its name from Mercari Communications Group Ltd to AiXin Life International Inc.

AIXIN LIFE INTERNATIONAL INC

Stock Trading Status Co.'s Class A common stocks trading on National Bulletin Board (NBB), Symbol:AIXN.

AMERICA GREAT HEALTH

New Accountant On Jan. 28, 2018, Co. dismissed TAAD LLP as its independent public accounting firm. On Jan. 29, 2018, Co. engaged Gibb & Associates, LLC as its new independent public accounting firm.

ARMSTRONG ENERGY INC

Bankruptcy Proceedings On Feb. 1, 2018, the U.S. Bankruptcy Court approved Co.'s motion to file under seal certain confidential information related to the calculation incorporated into Co.'s Third Amended Joint Chapter 11 Plan of Reorganization (as Exhibit A and referenced in supporting documents related to the potential increase of funds contributed to the GUC Reserve). As previously reported, "The Confidential Information qualifies as commercially sensitive information that merits protection under section 107(b)(1) of the Bankruptcy Code. The Confidential Information, a contingent calculation by which the GUC Reserve could potentially increase, was negotiated as part of the confidential settlement and Transaction Agreement embedded in the Plan. In consultation with the parties to the Transaction Agreement, the Debtors believed it is critical that the Confidential Information be filed under seal, especially as they continue to work towards confirmation of the Plan and emerging from chapter 11 bankruptcy. The Debtors submit that, by only disclosing the Confidential Information to the Interested Parties and the Court, the Debtors are provided with the appropriate confidentiality safeguards but, at the same time, ensured that the proper parties are privy to significant information surrounding the Plan. Accordingly, the Debtors believed the requested relief strikes a balance between any need for public disclosure and minimizing the impact of ongoing business objectives and ensuring the Plan goes forward to a confirmation hearing. Furthermore, divulging the Confidential Information may be prohibited by certain confidentiality provisions contained in the Transaction Agreement or related documents. Therefore, the Confidential Information satisfies the 'commercial information' threshold for sealing." The Court also issued a separate order approving the Debtors' motion to consider an expedited hearing on the seal motion.

ARMSTRONG ENERGY INC

Bankruptcy Proceedings On Feb. 5, 2018, the U.S. Bankruptcy Court issued an order confirming Co.'s Third Amended Joint Chapter 11 Plan. As previously reported "Each Holder of an Allowed Senior Notes Claim will receive, on or as soon as reasonably practicable after the Effective Date, its pro rata share of: (i) 100% of the HoldCo Equity as of the Effective Date (before dilution on account of the HoldCo Equity issued to Murray in exchange for the Contribution as described in the Transaction Agreement) in satisfaction of the Noteholder Equity Issuance Consideration, and (ii) \$19,000,000 in Cash to be funded by Murray in accordance with the Transaction Agreement; (iii) \$12,000,000 in aggregate principal amount of MEC Notes to be delivered by Murray in accordance with the Transaction Agreement; and (iv) all Remaining Collateral and Remaining Collateral Proceeds and all assets and proceeds remaining in the General Account as provided in Article VIII.G hereof, until such Allowed Senior Notes Claims are paid in full. Subject to the terms of the Transaction Agreement, on the Effective Date, the Debtors shall consummate the Sale Transaction by, among other things, transferring (i) the NewCo Transferred Assets to NewCo, (ii) the MEC Transferred Assets to Murray, and (iii) the KenAmerican Transferred Assets to KenAmerican, in each case, free and clear of all liens, claims, charges, and other encumbrances." This thermal coal producer filed for Chapter 11 protection on Nov. 1, 2017, listing \$335,000,000 in pre-petition assets.

ARO LIQUIDATION INC

Bankruptcy Proceedings On Feb. 5, 2018, the U.S. Bankruptcy Court approved Co.'s motion for (i) an order approving bidding procedures for the sale of the Visa/MasterCard (MC) litigation claim and scheduling a hearing; (ii) an order approving the sale of the Visa/MasterCard litigation claim free and clear of all liens, claims, encumbrances and other interests and (iii) an

order approving the rejection of the spectrum contract. As previously reported, "Specifically, the purchase price in the Stalking Horse Agreement is for \$1,000,000 (the 'Purchase Price'), which shall be payable by the Stalking Horse Buyer in its entirety at Closing and be distributed to the Debtors in accordance with the terms of the Stalking Horse Agreement. Critical to the Stalking Horse Buyer's Agreement, the Debtors have agreed to pay the Stalking Horse Buyer, subject to Court approval, in accordance with section 2.2 of the Stalking Horse Agreement, \$30,000 (3.00% of the Purchase Price) (the 'Break-Up Fee') upon the consummation of an Alternative Transaction." The motion continues, "To participate in the Bidding Process, each potential bidder, other than the Stalking Horse Buyer, must deliver written offer, so as to be received by no later than Feb. 9, 2018. The Debtors are authorized to conduct an auction of the Visa/MC Litigation Claim (the 'Auction') if the Debtors receive, in addition to the Stalking Horse Agreement, either (a) one or more individual Qualified Bids for the Visa/MC Litigation Claim for which the purchase price of the Qualified Bids exceeds \$1,050,000. If the Auction is held, it shall take place on Feb. 12, 2018." The hearing to approve the sale of the Visa/MC Litigation Claim to the Prevailing Purchaser is scheduled to take place on Feb. 20, 2018.

ATRIUM CORP

Sale Development On Jan. 31, 2018, Ply Gem Holdings, Inc. ("Ply Gem") and Clayton, Dubilier & Rice ("CD&R") announced a definitive agreement under which CD&R funds will acquire all of the outstanding shares of Ply Gem common stock in a go-private transaction valued at approximately \$2,400,000,000. Ply Gem's board of directors unanimously approved the agreement, which provides for the payment of \$21.64 per share in cash to all holders of Ply Gem common stock. The cash purchase price represents a premium of approximately 20% over Ply Gem's closing stock price on Jan. 30, 2018. Promptly following entry into the agreement, stockholders holding greater than 50% of the outstanding shares of Ply Gem common stock executed a written consent to approve the transaction, thereby providing the required stockholder approval. CD&R has also entered into a definitive agreement to acquire Co. and combine Co. with Ply Gem to create an exterior building products company with total revenue of more than \$2,400,000,000 in 2017. The transactions are expected to close simultaneously in the second quarter of 2018 and are subject to the receipt of customary closing conditions, including regulatory approvals. Closing of the acquisition of Ply Gem is not subject to the closing of the acquisition of Co. However, assuming both transactions close simultaneously, CD&R funds will own approximately 70% of the new privately-held company, and Co. shareholders, which include funds managed by Golden Gate Capital, will hold approximately 30%.

BIOSTAR PHARMACEUTICALS INC

New Accountant On Jan. 31, 2018, Mazars CPA Limited resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Centurion ZD CPA Limited as its new independent public accounting firm.

BITFRONTIER CAPITAL HOLDINGS INC

New Name On Feb. 5, 2018, Co. changed its name from Purio Inc to BitFrontier Capital Holdings Inc.

BITFRONTIER CAPITAL HOLDINGS INC

Stock Trading Status Co.'s common stock is trading on National Bulletin Board (NBB), Symbol:BFCH.

BLACKRIDGE TECHNOLOGY INTERNATIONAL INC

New Accountant On Jan. 29, 2018, Pritchett, Siler and Hardy P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company, CPA as its new independent public accounting firm.

BLINK CHARGING CO

Offering On Jan. 30, 2017, Co. announced a public offering pursuant to (i) Units, which amounted to a proposed maximum aggregate offering price of \$ 26,450,000. The amount of registration fee is \$3,293.03; and (ii) Shares of Common Stock, underlying the Warrants to purchase Common Stock, which amounted to a

proposed maximum aggregate offering price of \$39,675,000. The amount of registration fee is \$4,939,54.

BON-TON STORES INC

Bankruptcy Proceedings On Feb. 4, 2018, Co. and certain of its direct and indirect subsidiaries (collectively, the "Debtors") filed voluntary petitions for relief (the "Bankruptcy Petitions") under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and the filings therein, the "Chapter 11 Filings"). The Debtors are seeking Bankruptcy Court authorization to jointly administer the chapter 11 cases (the "Chapter 11 Cases") under the caption "In re: The Bon-Ton Stores, Inc., et al." Case No. 18-10248. The assets were valued at \$1,505,063,000. The Debtors will continue to operate their businesses as a "debtor in possession" under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Bankruptcy Code and the orders of the Bankruptcy Court. In connection with the Chapter 11 Cases, the Debtors filed a motion seeking, among other things, interim and final approval of debtor-in-possession financing on terms and conditions set forth in a proposed Senior Secured, Super-Priority Debtor-in-Possession Loan and Security Agreement (the "DIP Credit Agreement") to be entered into among Co., the other Debtors, Bank of America, N.A., as administrative agent and co-collateral agent, Wells Fargo Bank, National Association, as co-collateral agent and certain other lenders party thereto. If approved by the Bankruptcy Court, the DIP Credit Agreement will provide for a senior secured super-priority credit facility in an aggregate principal amount of up to \$725,000,000, subject to the terms and conditions detailed therein. If approved by the Bankruptcy Court, the approximately \$493,000,000 outstanding in pre-petition debt under the Prepetition ABL Agreement referred to below will be rolled into the DIP Credit Agreement and will constitute obligations thereunder. The component that is accrued and unpaid interest and related fees and expenses (other than certain prepayment premiums) will be paid in cash on the closing date of the DIP Credit Agreement. The stated maturity of the DIP Credit Agreement is expected to be Nov. 1, 2018. Borrowings of Tranche A Loans under the DIP Credit Agreement will bear interest at a rate equal to LIBOR plus 2.75% or Base Rate plus 1.75% per annum payable in cash. Borrowings of Tranche A-1 Loans under the DIP Credit Agreement will bear interest at a Rate equal to LIBOR plus 9.5% or Base Rate plus 8.5% per annum payable in cash. If approved by the Bankruptcy Court, the Debtors expected to use the proceeds of the DIP Credit Agreement to refinance the Prepetition ABL Agreement (as described above), to pay the costs and expenses of administering the Chapter 11 Cases and to finance working capital and other general corporate needs, subject to the terms and conditions of the DIP Credit Agreement and an interim and final order entered by the Bankruptcy Court (the "DIP Order"). The DIP Credit Agreement includes an increase in the aggregate borrowing base for excess availability and a decrease in the minimum excess availability covenant, and will provide additional liquidity to Co. The obligations under the DIP Credit Agreement constitute, subject to a carve-out for professional fees and expenses, super-priority administrative expense claims in the Chapter 11 Cases, secured by first priority security interests and liens on all present and after acquired property of the Debtors, which security interests and liens are subject only to the professional fee carve-out and certain other permitted priority and approved liens specified in the DIP Order or permitted under the DIP Credit Agreement. The DIP Credit Agreement provides that the Debtors must comply with certain budgets approved by the lenders set forth therein. The DIP Credit Agreement also contains certain covenants which, among other things, and subject to certain exceptions, require the Debtors to comply with certain milestones and restrict the Debtors ability to incur additional debt or liens, pay dividends, prepay certain other indebtedness, sell, transfer, lease, or dispose of assets, and make investments in or merge with another company. If the Debtors were to violate any of the covenants under the DIP Credit Agreement and were unable to obtain a waiver, it would be considered a default. If the Debtors were in default under the DIP Credit Agreement, no additional borrowings thereunder would be available unless the default were waived or cured. If an Event of Default (as defined in the DIP Credit Agreement) occurred, the Agent would have the right, among other things, to declare all obligations immediately due and payable. The DIP Credit Agreement provides for customary events of default.

BON-TON STORES INC

Bankruptcy Proceedings On Feb. 5, 2018, Co. filed with the U.S. Bankruptcy Court a motion to obtain post-petition financing; to use cash collateral and scheduling a final hearing. Bank of America is the D.I.P. administrative agent and co-collateral agent; Wells Fargo Bank is the D.I.P. co-collateral agent and Cry-

tal Financial is the documentation agent for lenders holding the D.I.P. tranche A-1 loans. The motion explains, "The DIP Lenders will provide a senior secured superpriority credit facility in the aggregate principal amount of up to \$725,000,000 consisting of (a) \$600,000,000 in aggregate principal amount of revolving DIP Tranche A Loans and related commitments and (b) \$125,000,000 in aggregate principal amount of DIP Tranche A-1 Loans, and which will include (x) a \$150,000,000 sublimit for the issuance of letters of credit and (y) a \$75,000,000 sublimit for swingline loans." Borrowings under the D.I.P. facility will bear interest at either (1) adjusted LIBOR plus an applicable margin or (2) a base rate plus the applicable margin. The applicable margin for the D.I.P. facility will be (a) 2.75% for LIBOR tranche A revolver loans, (b) 1.75% for base rate tranche A revolver loans, (c) 9.50% for LIBOR tranche A-1 revolver loans and (d) 8.50% for base rate tranche A-1 revolver loans. Also on Feb. 5, 2018, Co. filed with the U.S. Bankruptcy Court a motion for the sale of property free and clear of liens; approving certain bidding procedures, assumption and assignment procedures and the form and manner of notice thereof; approving the asset purchase agreement and authorizing the sale of all or substantially all of the Debtors' assets free and clear of all encumbrances. The motion explains, "By this Motion and in connection with the Bidding Procedures, the Debtors request authority, but not direction, to enter into an agreement (a 'Stalking Horse Agreement') with an interested bidder to serve as the stalking horse bidder for the Assets (the 'Stalking Horse Purchaser'), with the consent of Bank of America, N.A. as the 'DIP Administrative Agent', as administrative agent for the Debtors' postpetition lenders under the DIP Documents, on or before Mar. 19, 2018. A Stalking Horse Agreement may include, among other things: (a) offers, memorialized in reasonably-detailed and supported term sheet(s), from strategic or alternative investors interested in acquiring an equity stake in the Debtors on terms acceptable to, among others, the DIP Administrative Agent; (b) going concern buyers interested in acquiring substantially all of the Assets, or a subset(s) thereof, including, but not limited to, individual leases, fee-owned real property, other personal property and intellectual property held by the Debtors; and (c) liquidators interested in putting forth an equity bid for substantially all of the Assets or a subset thereof. A Qualifying Bidder, other than any Stalking Horse Purchaser, the DIP Administrative Agent or the Prepetition ABL Administrative Agent, that desires to make a bid shall deliver a written and electronic copy of its bid in both PDF and MS-WORD format to the Notice Parties and the Consultation Parties so as to be received on or before Apr. 2, 2018. In the event that a bid is determined not to be a Qualifying Bid, the Qualifying Bidder shall be notified by the Debtors and shall have until Apr. 4, 2018. The Auction shall commence on Apr. 9, 2018. If the Successful Bid contemplates a going concern sale, then the Sale Hearing to approve such Successful Bid and any Back-Up Bid shall take place, subject to the Court's availability, on Apr. 16, 2018. In the event that the Successful Bidder fails to (i) in the case of a going concern sale, to close the sale by Apr. 16, 2018 (or such date as may be extended by the Debtors with the consent of the DIP Administrative Agent and the agreement of the Back-Up Bidder) or (ii) in the case of a full-chain liquidation, to commence a liquidation by Apr. 13, 2018, the Back-Up Bid will be deemed to be the Successful Bid, the Back-Up Bidder will be deemed to be the Successful Bidder, and the Debtors will be authorized, but not directed, to close the Sale to the Back-Up Bidder subject to the terms of the Back-Up Bid without the need for further order of the Court. Bid Deadline is on Apr. 2, 2018." The Court scheduled an Apr. 9, 2018 auction for the assets, followed by an Apr. 11, 2018 sale hearing (if the successful bid contemplates a full-chain liquidation) and Apr. 16, 2018 (if the successful bid contemplates a going concern sale).

CHINESEINVESTORS.COM INC

Earnings, 6 mos. to Nov 30(Consol. - \$):

	2017	2016
Total revenues	882,951	852,268
Cost & expenses	4,317,192	2,864,441
Operating income	(3,434,241)	(2,012,173)
Other income (expense), net	8,875	2,585
Gains or losses		1,634,685
Net income	(3,439,900)	(442,538)
Balance for common	(6,643,781)	(520,501)
Earnings common share		
Primary	\$(0.38)	\$(0.07)
Fully Diluted	\$(0.38)	\$(0.07)
Common Shares:		
Full Diluted	17,577,939	7,888,035
Year-end	22,923,560	7,661,805

CITIUS PHARMACEUTICALS INC

Offering On Jan. 30, 2017, Co. announced a public offering pursuant to Common stock, \$0.001 par value per share. Co. proposed to offer (i) 640,180 at a proposed maximum offering price per share of \$4.63, which amounted to a proposed maximum aggregate offering price of \$2,964,033.40. The amount of registration fee is \$369.02; and (ii) 89,625 at a proposed maximum offering price per share of \$5.8656, which amounted to a proposed maximum aggregate offering price of \$525,704.40. The amount of registration fee is \$65.45.

CORPORATE RESOURCE SERVICES INC

Bankruptcy Proceedings On Feb. 1, 2018, Co.'s Chapter 11 trustee filed with the U.S. Bankruptcy Court a complaint against Culmin Staffing Group. The complaint alleges, Co.'s operating subsidiaries combined to form highly successful staffing companies that generated approximately \$1,000,000,000 in revenue in 2014. In the run up to commencement of these Chapter 11 cases, however, Co. sold off - and gave away - certain valuable business assets for far less than reasonably equivalent value. The transfer at the center of this case is a prime example: as of Mar. 2, 2015, pursuant to a Purchase Agreement, the Debtors essentially gave away all their Florida business operations (the "Transfer") - which in 2014 were responsible for approximately \$38,000,000 in revenue and \$2,000,000 in EBITDA - for a mere \$4,700 to the Defendant, Culmin, a company operated by former Debtor insiders. Culmin is a staffing company run by Jeff Raymond, the former Chief Executive Officer of Debtor Accountabilities, and Co.'s former President and Chief Operating Officer Mark Levine. Tellingly, Levine became President of Culmin shortly after he helped negotiate this windfall (supposedly on behalf of the Debtors). With Levine effectively on both sides of the Transfer, the Debtors transferred to Culmin: (i) twelve (12) of the Debtors' locations and turn-key business operations in Florida (the "Transferred Business Operations"); (ii) nearly 400 of the Debtors' customers (the "Transferred Clients"); and (iii) certain additional assets (the "Additional Transferred Assets," and together with the Transferred Business Operations and Transferred Clients, the "Purchase Agreement Assets"). Worse yet, Culmin flouted even this meager and insufficient earn-out provision since closing. Since the date of the Transfer, Culmin has paid the Debtors a single earn-out payment of approximately \$4,700, which did not comply with the Purchase Agreement. The time has finally come for Culmin to fairly compensate these estates for the valuable assets it took nearly three years ago."

CUE BIOPHARMA INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015
General & administrative expenses	1,970,488	425,081
Research & development	5,687,847	1,503,649
Total operating expenses	7,658,335	1,928,730
Income (loss) from operations	(7,658,335)	(1,928,730)
Interest income	52	...
Net income (loss)	(7,658,283)	(1,928,730)
Weighted average shares outstanding - basic	7,433,433	5,658,282
Weighted average shares outstanding - diluted	7,433,433	5,658,282
Year end shares outstanding	10,635,684	7,352,704
Net earnings (loss) per share - basic	\$(1.03)	\$(0.34)
Net earnings (loss) per share - diluted	\$(1.03)	\$(0.34)
Number of full time employees	26	...

□ As of September 30, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash	14,925,820	6,405,207
Certificate of deposit	50,033	50,000
Prepaid expenses & other current assets	162,398	51,447
Total current assets	15,138,251	6,506,654
Laboratory equipment	1,194,473	735,013
Furniture & fixtures	1,832	1,832
Computer equipment	44,166	17,442
Leasehold improvements	29,795	...
Total property & equipment, gross	1,270,266	754,287
Less accumulated		

depreciation & amortization	246,900	44,815
Property & equipment, net	1,023,366	709,472
Deposits	117,000	98,500
Total assets	16,278,617	7,314,626
Accounts payable & accrued expenses	549,963	177,815
Accrued compensation & related expenses	408,559	118,935
Current portion of deferred rent	109,091	45,455
Total current liabilities	1,067,613	342,205
Deferred rent, net of current portion	36,364	34,090
Total liabilities	1,103,977	376,295
Common stock	10,636	7,353
Additional paid-in capital	24,751,017	8,859,708
Retained earnings (accumulated deficit)	(9,587,013)	(1,928,730)
Total stockholders' equity (deficit)	15,174,640	6,938,331

Recent Dividends:

1. Cue Biopharma Inc common.
No dividends paid.

Annual Dividends:

1. Cue Biopharma Inc common.
No dividends paid.

CUE BIOPHARMA INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Gumbiner Savett Inc., as it appeared in Co.'s 2017 Prospectus: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2016 and 2015, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2016 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully discussed in Note 1 to the financial statements, the Company is subject to the risks and uncertainties associated with a new business and has incurred losses from operations since inception. Funding for the Company's operations has come through the issuance of equity securities. The Company has no committed sources of capital and is not certain whether additional financing will be available when needed on terms that are acceptable, if at all. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding these matters are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CUMULUS MEDIA INC

Bankruptcy Proceedings On Feb. 1, 2018, Co. filed with the U.S. Bankruptcy Court a Revised First Amended Joint Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, "Among other benefits, the Plan: Reduces Co.'s pro forma indebtedness by \$1,039,000,000 versus its existing capital structure; Capitalizes Co. with favorable debt terms, including an extended maturity date; and has the support of the requisite majorities of the Debtors' prepetition secured lenders, the Debtors' largest creditor constituency. The Plan provides for the treatment of Allowed Claims against, and Interests in, the Debtors as follows (the securities issuable under the Plan are referred to in this Disclosure Statement as 'New Common Stock' and the 'Special Warrants,' and, collectively, the 'New Securities'). Each Holder of an Allowed Credit Agreement Claim will receive its pro rata share and interest in: (i) \$1,300,000,000 in principal amount of first lien term loans (the 'First Lien Exit Facility'); and (ii) 83.5% of the issued and outstanding amount of the New Securities, subject to dilution on account of the Management Incentive Plan (the 'Term Loan Lender Equity Pool'). Subject to certain conditions, including that the Allowed Convenience Claims do not exceed \$2,000,000 in the aggregate, each Holder of an Allowed Convenience Claim - that is, a Holder of a General Unsecured Claim of \$20,000 or less or a Holder of an Allowed General Unsecured Claim in a greater amount who voluntarily elects to reduce its Claim to \$20,000 - will receive Cash in an amount equal to 100% of its Allowed Convenience Claim."

CUMULUS MEDIA INC

Bankruptcy Proceedings On Feb. 5, 2018, the U.S. Bankruptcy Court approved Co.'s Disclosure Statement related to Co.'s Revised First Amended Joint Plan of Reorganization. As previously reported, "Among other benefits, the Plan: Reduces Co.'s pro forma indebtedness by \$1,039,000,000 versus its existing capital structure; Capitalizes Co. with favorable debt terms, including an extended maturity date; and has the support of the requisite majorities of the Debtors' prepetition secured lenders, the Debtors' largest creditor constituency. The Plan provides for the treatment of Allowed Claims against, and Interests in, the Debtors as follows (the securities issuable under the Plan are referred to in this Disclosure Statement as 'New Common Stock' and the 'Special Warrants,' and, collectively, the 'New Securities'). Each Holder of an Allowed Credit Agreement Claim will receive its pro rata share and interest in: (i) \$1,300,000,000 in principal amount of first lien term loans (the 'First Lien Exit Facility'); and (ii) 83.5% of the issued and outstanding amount of the New Securities, subject to dilution on account of the Management Incentive Plan (the 'Term Loan Lender Equity Pool'). Subject to certain conditions, including that the Allowed Convenience Claims do not exceed \$2,000,000 in the aggregate, each Holder of an Allowed Convenience Claim - that is, a Holder of a General Unsecured Claim of \$20,000 or less or a Holder of an Allowed General Unsecured Claim in a greater amount who voluntarily elects to reduce its Claim to \$20,000 - will receive Cash in an amount equal to 100% of its Allowed Convenience Claim." The Court scheduled an Apr. 12, 2018 hearing to consider the Plan.

CYMABAY THERAPEUTICS INC

Offering On Jan. 29, 2018, Co. announced the pricing of its previously announced underwritten public offering of 11,600,000 shares of its common stock at a public offering price of \$10.80 per share, before underwriting discounts and commissions. All of the shares of common stock are being offered by Co. In addition, Co. has granted the underwriters a 30-day option to purchase up to an additional 1,740,000 shares of common stock at the public offering price less underwriting discounts and commissions. Co. anticipates using the net proceeds from the offering to fund ongoing development of seladelpar and for working capital and general corporate purposes.

DARKSTAR VENTURES INC

New Accountant On Dec. 19, 2017, Co. dismissed Weinberg & Baer, LLC as its independent public accounting firm. On Nov. 15, 2017, Co. engaged Dov Weinstein & Co. as its new independent public accounting firm.

DOCASA INC

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2017	2016
Total revenues	1,522,886	916,625
Cost & expenses	1,716,235	893,954
Operating income	(267,373)	(9,832)
Interest expense	6,154	2,448
Other income (expense), net		(46,566)
Net before taxes	(273,529)	(58,846)
Net income	(273,529)	(58,846)
Balance for common	(273,248)	
Earnings common share		
Common Shares:		
Full Diluted	150,036,000	146,800,000
Year-end	160,012,875	147,100,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	202,133
Inventories	108,691
Current assets	1,067,347
Net property & equip.	1,966,992
Total assets	5,484,842
Liabilities:	
Current liabilities	2,646,547
Long-term debt	532,753
Stockholders' equity	2,235,267
Net current assets	(1,579,200)

DROPCAR INC

Merger Completed On Jan. 30, 2018, Co.'s wholly-owned subsidiary, DC Acquisition Corp. ("Merger Sub"), merged with and into DropCar, Inc. ("Private DropCar"), a provider of app-based automotive logistics and mobility services for both consumers and the automotive industry, with Private DropCar continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. issued shares of its common stock to Private DropCar's stockholders, at an exchange ratio of 0.3273 shares of Co.'s common stock, after taking into account the Reverse Stock Split, for each share of (i) Private DropCar common stock and preferred stock and (ii) Private

DropCar warrants, in each case, outstanding immediately prior to the Merger. Immediately after the Merger, there were 7,811,888 shares of Co.'s common stock outstanding. Immediately after the Merger, the former securityholders of Private DropCar, together with Private DropCar advisors in connection with the Merger, Alpha Capital Anstalt and Palladium Capital Advisors, owned approximately 77.1% of the outstanding common stock of Co., with Co.'s stockholders immediately prior to the Merger owning approximately 22.9% of the outstanding common stock of Co. Approximately 50% of Co.'s common stock outstanding immediately after the Merger is held by stockholders party to lock-up agreements or "dribble-out" agreements, pursuant to which such stockholders have agreed, except in limited circumstances, not to sell or transfer, or engage in swap or similar transactions with respect to, certain shares of Co.'s common stock, including, as applicable, shares received in the Merger and issuable upon exercise of certain warrants and options. The lock-up period varied from three months to one year. As the result Co. changed its name to DropCar, Inc.

DROPCAR INC

New Accountant On Jan. 30, 2018, Co. dismissed Marcum LLP and engaged EisnerAmper LLP as its new independent public accounting firm.

DROPCAR INC

Stock Split Announcement On Jan. 30, 2018, Co. effected a 1:4 reverse stock split of its common stock.

DROPCAR INC

Stock Trading Symbol Stock symbol, DCAR.

EMERALD DATA INC

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2017	2016
Cost & expenses	(23,701)	(13,283)
Operating income	23,701	13,283
Net before taxes	23,701	13,283
Net income	23,701	13,283
Earnings common share		
Common Shares:		
Full Diluted	150,500,000	151,500,000
Year-end	150,500,000	151,500,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	468
Current assets	468
Total assets	468
Liabilities:	
Current liabilities	27,194
Stockholders' equity	(26,726)
Net current assets	(26,726)

EVANS BREWING CO INC

Merger Completed On Jan. 25, 2018, Co.'s wholly-owned subsidiary, I-ON Acquisition Corp., merged with and into I-ON Communications Co., Ltd. ("I-ON"), a company organized under the laws of the Republic of Korea (South Korea), which provides enterprise content management solutions for eBusiness enterprises in South Korea and internationally, in a statutory reverse triangular merger (the "Merger"), with I-ON continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. issued to the shareholders of I-ON (the "I-ON Holders") an aggregate of 26,000,000 shares of its Common Stock (the "Merger Shares") in accordance with the pro rata ownership of the I-ON Holders immediately prior to the Merger. As a result of the Merger, the I-ON Holders received approximately 81% of the issued and outstanding Common Stock of Co.

GAWK INC

New Accountant On Jan. 12, 2018, Co. dismissed Squar Milner, LLP and engaged DMCL Chartered Professional Accountants as its new independent public accounting firm.

GEO JS TECHNOLOGY GROUP CORP

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	151,964	479,975
Cost & expenses	273,776	541,211
Operating income	(121,812)	(61,236)
Net before taxes	(121,812)	(61,236)
Net income	(121,812)	(61,236)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	205,530,000	205,530,000
Year-end	205,530,000	

GREYSTONE LOGISTICS INC

Earnings, 6 mos. to Nov 30(Consol. - \$):

	2017	2016
Net Sales	20,009,177	17,065,972
Cost & expenses	18,428,657	16,256,188
Operating income	1,580,520	809,784
Interest expense	658,736	542,800
Other income (expense), net	12,069	
Net before taxes	933,853	266,984
Income taxes	259,500	54,550
Net income	674,353	212,434
Balance for common	363,371	(76,330)
Earnings common share		
Primary	\$0.01	\$
Fully Diluted	\$0.01	\$
Common Shares:		
Full Diluted	28,988,701	28,283,332
Year-end	28,361,201	28,361,201

GROWGENERATION CORP

Acquisition Completed On Jan. 30, 2018, Co.'s wholly-owned subsidiary, GrowGeneration California Corp., acquired all the assets of a retail hydroponic store, Humboldt Depot, located in Arcata, CA, for approximately \$1,000,000 and 100,000 shares of common stock of Co. as consideration for the assets.

H/CELL ENERGY CORP

Acquisition Completed On Feb. 1, 2018, Co. acquired all the issued and outstanding capital stock of PVBJ Inc. ("PVBJ"), d/b/a Temperature Service Company, is a regionally recognized company that specializes in HVAC and refrigeration for commercial and residential customers, from Benis Holdings LLC, the sole shareholder of PVBJ ("Benis Holdings"), for an aggregate amount equal to (i) \$221,800 (the "Cash Purchase Price") and (ii) 444,445 shares of Co.'s common stock, par value \$0.001 per share having an aggregate value of \$1,000,000 (the "Acquisition Shares"). Pursuant to the Purchase Agreement, the Acquisition Shares were issued at closing, and the Cash Purchase Price will be paid to Benis Holdings from positive earnings before taxes of PVBJ, with Benis Holdings to receive 50% of annual earnings before taxes of PVBJ until such time as Benis Holdings has received the full Cash Purchase Price.

HOTAPP BLOCKCHAIN INC

New Name On Feb. 1, 2018, Co. changed its name from Hotapp International Inc to Hotapp Blockchain Inc.

HOTAPP BLOCKCHAIN INC

Stock Trading Status Co.'s Class common stock is trading on National Bulletin Board (NBB), Symbol: HTBC.

INNOVATE BIOPHARMACEUTICALS INC

Merger Completed On Jan. 29, 2018, Co.'s wholly-owned subsidiary, Monster Merger Sub, Inc. ("Merger Sub"), merged with and into Innovate Biopharmaceuticals, Inc. ("Innovate"), with Innovate continuing as the surviving corporation and became a wholly-owned subsidiary of Co. and changed its name to IB Pharmaceuticals Inc. As the result of the merger, Co. issued shares of its common stock to Innovate's stockholders, at an exchange ratio of 0.37813802 of a share of common stock (post Reverse Stock Split), in exchange for each share of Innovate common stock outstanding as of the Effective Time. Co. also assumed all of the stock options issued and outstanding under the 2015 Stock Incentive Plan (the "Innovate Plan"), with such stock options henceforth representing the right to purchase a number of shares of Co.'s common stock equal to 0.37813802 multiplied by the number of shares of Innovate's common stock previously represented by such stock options. Immediately following the Effective Time, the former Innovate security holders owned approximately 94% of the fully-diluted common stock of Co., with the Co.'s security holders immediately prior to the Merger owning approximately 6% of the fully-diluted common stock of Co.

INNOVATE BIOPHARMACEUTICALS INC

New Name On Feb. 1, 2018, Co. changed its name from Monster Digital Inc. to Innovate Biopharmaceuticals Inc.

INNOVATE BIOPHARMACEUTICALS INC

Securities Registration On Jan. 29, 2018, Co. increased the number of authorized shares of Co.'s common stock from 100,000,000 to 350,000,000.

INNOVATE BIOPHARMACEUTICALS INC

Spin-Off Completed On Jan. 29, 2018, Co. Spin-Off, all its business, assets and certain of the liabilities of Co. was transferred into a private wholly-owned subsidiary of Co., MD Holding Co., Inc. As the result holders of record of Co.'s common stock as of the close of business on Jan. 29, 2018, received a pro rata distribution of one share of MD Holding Co., Inc. common stock for each share of Co. common stock held as immediately prior to the Spin-Off.

INNOVATE BIOPHARMACEUTICALS INC

Stock Split Announcement On Jan. 29, 2018, Co. effected a reverse stock split at a ratio of one new share for every ten shares of its common stock outstanding.

INNOVATE BIOPHARMACEUTICALS INC

Stock Trading Symbol Stock symbol, INNT.

JANEL CORP

Offering On Jan. 30, 2017, Co. announced a public offering pursuant to Common stock, par value \$0.001 per share. Co. proposed to offer (i) 87,121 at a proposed maximum offering price per share of \$4.338, which amounted to a proposed maximum aggregate offering price of \$377,930.90. The amount of registration fee is \$47.05; (ii) 12,879 at a proposed maximum offering price per share of \$9.80, which amounted to a proposed maximum aggregate offering price of \$126,214.20. The amount of registration fee is \$15.71.

JENSYN ACQUISITION CORP

Annual Meeting Development On Feb. 2, 2018, Co. scheduled its annual Meeting of Shareholders on Mar. 5, 2018, at 9:00 A.M., Eastern Time, at the offices of Loeb & Loeb LLP, 345 Park Avenue, New York, NY 11797.

LIVE VENTURES INC

Resignation of Accountant On Jan. 29, 2018, BDO USA, LLP resigned as Co.'s independent public accounting firm.

LM FUNDING AMERICA INC

New Accountant On Jan. 29, 2018, Co. dismissed Skoda Minotti & Co. and engaged MaloneBailey LLP as its new independent public accounting firm.

MOMENTOUS HOLDINGS CORP

Earnings, 6 mos. to Nov 30(Consol. - \$):

	2017	2016
Total revenues	100	67
Cost & expenses	8,550	26,605
Operating income	(8,450)	(26,538)
Net before taxes	(8,450)	(26,538)
Net income	(8,450)	(26,538)
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	3,785,000	3,785,000
Year-end	3,785,000	3,785,000

NEBULA ACQUISITION CORP**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):
 2017

Formation & operating costs	30,682
Net income (loss)	(30,682)
Weighted average shares outstanding - basic	6,250,000
Weighted average shares outstanding - diluted	6,250,000
Year end shares outstanding	7,187,500
Net earnings per share - basic	\$0.00
Net earnings per share - diluted	\$0.00
Total number of employees	3

□ For the period from October 2, 2017 (inception)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017
Cash	25,000
Deferred offering costs associated with initial public offering	219,919
Total assets	244,919
Accrued expenses	29,400
Note payable - related party	221,201
Total current liabilities	250,601
Total liabilities	250,601
Class B common stock	719
Additional paid-in capital	24,281
Retained earnings (accumulated deficit)	(30,682)
Total stockholders' equity	(5,682)

Recent Dividends:

1. Nebula Acquisition Corp class A common.

No dividends paid.

2. Nebula Acquisition Corp class B common.

No dividends paid.

Annual Dividends:

1. Nebula Acquisition Corp class A common.

No dividends paid.

2. Nebula Acquisition Corp class B common.

No dividends paid.

NEXT GENERATION MANAGEMENT CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	41,000	36,600
Net Sales	41,000	36,600
Cost & expenses	143,139	(120,799)
Operating income	(102,139)	157,399
Other income (expense), net		289,928
Net income	(102,139)	
Earnings common share		
Common Shares:		

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	11,010
Current assets	327,405
Total assets	327,405
Liabilities:	
Current liabilities	2,106,024
Stockholders' equity	(1,778,620)
Net current assets	(1,778,620)

NORTHSIGHT CAPITAL INC

Acquisition Development On Jan. 31, 2018, Co. announced they have signed a non-binding LOI to acquire Uptick Newswire Inc., a leading newswire company for public micro-cap companies. The latest statistics show that there are over 11,000 micro-cap companies with a combined market cap of over \$500 billion. Terms of the transaction were not disclosed.

NORTHSTAR REAL ESTATE INCOME TRUST INC

Merger Completed On Jan. 31, 2018, Co. merged with and into Colony NorthStar Credit Real Estate, Inc. ("Colony NorthStar"), with Colony NorthStar surviving the merger ("Co.'s Merger"), (ii) NorthStar Real Estate Income II, Inc. ("NorthStar II") merged with and into Colony NorthStar, with Colony NorthStar surviving the merger (the "NorthStar II Merger" and, together with Co.'s Merger, the "Mergers"), (iii) immediately following the Mergers, Colony NorthStar contributed and conveyed to its wholly-owned subsidiary, Credit RE Operating Company, LLC ("Company OP") the Colony Capital Operating Company, LLC ("CLNS OP"), the operating company of Colony NorthStar, Inc. ("CLNS") Contributed Entities and the equity interests of each of NorthStar Real Estate Income Trust Operating Partnership, LP, the operating partnership of Co. ("NorthStar I OP") and NorthStar Real Estate Income Operating Partnership II, LP, the operating partnership of NorthStar II ("NorthStar II OP") then owned by Colony NorthStar in exchange for units of membership interest in Company OP (the "Company Contribution" and, collectively with the Mergers and the CLNS Contributions, the "Combination"). As the result, prior to the effective time of the Mergers, pursuant to the Combination Agreement, CLNS OP made the CLNS OP Contribution in exchange for approximately 44,400,000 shares of the Class B-3 Common Stock, par value \$0.01 per share, of Colony NorthStar (the "Class B-3 Common Stock" and, together with the Class A Common Stock, the "Common Stock"). Each share of Class B-3 Common Stock converted into one (1) share of Class A Common Stock upon the close of trading on Feb. 1, 2019. Immediately following the CLNS OP Contribution and prior to the effective time of the Mergers, pursuant to the Combination Agreement, NRF RED REIT Corp., an indirect subsidiary of CLNS OP ("RED REIT") contributed and conveyed to Company OP a select portfolio of assets and liabilities of RED REIT in exchange for approximately 3,100,000 of Company OP ("OP Units"). Pursuant to the Combination Agreement, at Co.'s Merger Effective Time, each share of Co. common stock, par value \$0.01 per share ("Co.'s Common Stock"), issued and outstanding immediately prior to Co.'s Merger Effective Time was cancelled and converted into the right to receive 0.3532 shares of Class A Common Stock, plus cash in lieu of any fractional shares ("Co.'s Merger Consideration"). Additionally, all of the shares of restricted stock granted under Co.'s Long Term Incentive Plan that were outstanding immediately prior to Co.'s Merger Effective Time automatically became fully vested and entitled to receive Co.'s Merger Consideration. Also pursuant to the Combination Agreement, at the NorthStar II Merger Effective Time, each share of NorthStar II common stock, par value \$0.01 per share, issued and outstanding immediately prior to the NorthStar II Merger Effective Time was cancelled and converted into the right to receive 0.3511 shares of Class A Common Stock, plus cash in lieu of any fractional shares (the "NorthStar II Merger Consideration"). Additionally, all of the shares of restricted stock granted under NorthStar II's Long Term Incentive Plan that were outstanding immediately prior to the NorthStar II Merger Effective Time automatically became

fully vested and entitled to receive the NorthStar II Merger Consideration. Immediately following the Mergers, Colony NorthStar contributed and conveyed to Company OP (i) the CLNS OP Contributed Entities, (ii) the equity interests of NorthStar I OP and (iii) the equity interests of NorthStar II OP, in exchange for an aggregate number of OP Units equal to the sum of (A) 44,399,444, (B) the number of shares of Class A Common Stock issued pursuant to the NorthStar I Merger and (C) the number of shares of Class A Common Stock issued pursuant to the NorthStar II Merger, respectively. In connection with the Combination, Colony NorthStar issued approximately 42,100,000 shares of Class A Common Stock to former Co. stockholders and approximately 40,400,000 shares of Class A Common Stock to former NorthStar II stockholders. Further, as noted above, Colony NorthStar issued approximately 44,400,000 shares of Class B-3 Common Stock to CLNS OP. Company OP issued approximately 3,100,000 OP Units to RED REIT and approximately 126,900,000 OP Units to Colony NorthStar. In addition, prior to the closing of the Combination, Colony NorthStar calculated the amount by which distributions by Co. and NorthStar II from July 1, 2017 through Jan. 30, 2018 (the "Measurement Period") (excluding the dividend payment made on July 1, 2017) exceeded each such company's funds from operations. On Jan. 31, 2018, Co., which generated the least amount of cash leakage in excess of funds from operations during the Measurement Period, declared a special cash dividend ("Co.'s Special Dividend") to the holders of record of the shares of Co. Common Stock as of 9:00 p.m., Eastern Time, on Jan. 31, 2018 ("Co.'s Record Holders") in the amount of \$0.013777364 per share of Co. Common Stock, in order to true up the agreed contribution values of Co. and NorthStar II in relation to each other. Co.'s Special Dividend has been deposited with Co.'s transfer agent for further payment to Co.'s Record Holders in accordance with the Combination Agreement.

NOVUME SOLUTIONS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015
Revenue	12,128,406	9,661,795
Cost of revenues	6,959,514	5,496,722
Gross profit	5,168,892	4,165,073
Selling, general & administrative expense	5,262,768	3,795,678
Income (loss) from operations	(93,876)	369,395
Interest expense	165,079	...
Total other income (expense)	(165,079)	...
Income (loss) before taxes	(258,955)	369,395
Current state income taxes	11	...
Deferred federal income tax expense (benefit)	(196,826)	...
Deferred state income tax expense (benefit)	(23,156)	...
Income tax expense (benefit)	(219,971)	...
Net income (loss)	(38,984)	369,395
Weighted average shares outstanding - basic	3,958,619	1,370
Weighted average shares outstanding - diluted	3,958,619	1,370
Year end shares outstanding	5,000,000	1,370
Net earnings per share - basic	\$(0.01)	\$269.63
Net earnings per share - diluted	\$(0.01)	\$269.63
Total number of employees	77	...

As of September 30, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash & cash equivalents	2,788,587	567,866
Accounts receivable, net	1,997,831	1,734,022
Other current assets	81,011	73,753
Total current assets	4,867,429	2,375,641
Furniture & fixtures	137,784	136,327
Office equipment	463,937	434,037
Leasehold improvements	33,259	33,259
Property & equipment, gross	634,980	603,623

Less: accumulated depreciation	515,911	469,517
Net property & equipment	119,069	134,106
Deferred offering & financing costs	236,963	...
Deferred tax asset, net	219,982	...
Deposits	39,282	39,282
Total assets	5,482,725	2,549,029
Accounts payable	577,268	419,482
Accrued expenses & other current liabilities	575,203	547,131
Total current liabilities	1,152,471	966,613
Note payable	457,289	...
Deferred rent	56,709	52,378
Total long-term liabilities	513,998	52,378
Total liabilities	1,666,469	1,018,991
Series A cumulative convertible redeemable preferred stock	2,269,602	...
Common stock	500	...
Additional paid-in capital	1,976,549	597,704
Retained earnings (accumulated deficit)	(430,395)	932,334
Total stockholders' equity	1,546,654	1,530,038

Recent Dividends:

1. Novume Solutions Inc common.

No dividends paid.

Annual Dividends:

1. Novume Solutions Inc common.

No dividends paid.

OCEAN SPRAY CRANBERRIES, INC.

Acquisition Development On Feb. 2, 2018, Co. announced it has reached a definitive purchase agreement to acquire Atoka Cranberries Inc., located in Manseau, Quebec, a company that offers cranberry farming, processing, and packaging services, from The Bieler Group. The transaction is expected to close in the coming weeks and the terms of the transaction were not disclosed.

ONCONOVA THERAPEUTICS INC

Offering On Jan. 30, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.01 per share. Co. proposed to offer 9,947,500 at a proposed maximum offering price per share of \$1.58, which amounted to a proposed maximum aggregate offering price of \$15,717,050. The amount of registration fee is \$1,956,78.

ONCOSEC MEDICAL INC

Offering On Jan. 31, 2018, Co. announced the pricing of an underwritten public offering of 13,333,334 shares of its common stock at a price of \$1.50 per share, with expected gross proceeds of approximately \$20,000,000, before deducting underwriting discounts and commissions and estimated offering expenses paid by Co. In addition, Co. has granted the underwriters a 30-day option to purchase up to an additional 2,000,000 shares of common stock on the same terms and conditions. The offering is expected to close on Feb. 5, 2018, subject to customary closing conditions.

PATRIOT NATIONAL INC

Bankruptcy Proceedings On Jan. 31, 2018, Co. and 18 affiliated Debtors filed for Chapter 11 protection with the U.S. Bankruptcy Court in the District of Delaware, lead case number 18-10189. The assets were valued at \$308,154,000. Co., which provides agency underwriting and policyholder services, is represented by Laura Davis Jones of Pachuski Stang Ziehl & Jones. Concurrent with the Chapter 11 petition, Co. also filed a Joint Chapter 11 Plan of Reorganization and related Disclosure Statement. The Disclosure Statement notes, "The Plan is supported by 100% percent of the Debtors' First Lien Lenders (the 'Consenting Lenders') who possess security interests on substantially all of the Debtors' assets. The Debtors and the Consenting Lenders believe that transactions reflected in the Plan and related documents will provide the Debtors with liquidity to achieve the financial restructuring contemplated by the Plan, implement the Debtors' long-term business plan, and lead to an overall healthier, restructured company, which will benefit all creditors doing business with the Reorganized Debtors. Additionally, the Plan provides for the creation of a Litigation Trust and for the transfer free and clear into the Litigation Trust of all of the Debtors' Litigation Claims, which include avoidance actions, commercial tort claims, including claims against certain of the Debtors' current and former officers and directors, claims against certain of the Debtors' former professionals, and other claims against third parties held by the Debtors."

PATRIOT NATIONAL INC

Bankruptcy Proceedings On Feb. 1, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of interim and final orders authorizing the Debtors to obtain post-petition financing, authorizing the use of cash collateral, granting liens and super-priority claims, granting adequate protection to pre-petition secured lenders, modifying the automatic stay and scheduling a final hearing. The motion explains, "In consultation with their legal and financial advisors, PNI, as borrower, the remaining Debtors, as guarantors, and Cerberus Business Finance, LLC (the 'DIP Agent'), as administrative and collateral agent for certain lenders (the 'DIP Lenders,' and, together with the Borrower and the Guarantors, the 'DIP Parties'), have negotiated the DIP Facility. The Guarantors will provide guarantees of the obligations incurred by PNI under the DIP Facility. The DIP Agreement provides for a postpetition loan commitment in an aggregate principal amount not to exceed \$15,500,000; provided that, until the Court enters the Final Order, no loans under the DIP Agreement shall be made other than loans in an aggregate principal amount not to exceed \$5,000,000. Upon entry of the Final Order, PNI intends to borrow the amount necessary to repay the \$4,955,000 in Prepetition Collateral Agent Advances plus all fees, expenses and accrued and unpaid interest (including default interest) thereon." The financing will bear an interest rate of either (i) the sum of the reference rate plus 7.5% per annum or (ii) the sum of the LIBOR Rate plus 9.25% per annum.

PETLIFE PHARMACEUTICALS INC (NEW)

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2017	2016
Cost & expenses	193,308	19,113,466
Operating income	(193,308)	(19,113,466)
Other income (expense), net	(186,459)	...
Net income	(466,660)	(19,115,632)
Earnings common share		
Primary	\$(0.01)	\$(0.88)
Fully Diluted	\$(0.01)	\$(0.88)
Common Shares:		
Full Diluted	73,874,467	21,645,754
Year-end	73,951,435	43,852,839

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	54,312
Current assets	57,641
Total assets	57,641
Liabilities:	
Current liabilities	1,830,002
Stockholders' equity	(1,772,361)
Net current assets	(1,772,361)

POSITIVEID CORP

Interest Sale Completed On Jan. 30, 2018, Co.'s wholly-owned subsidiary, E-N-G Mobile Systems, Inc. ("ENG"), 641 shares (the "Shares") of Series A Convertible Preferred Stock of ENG for a purchase price of approximately \$312 per share, for an aggregate purchase price of \$200,000; and (ii) Co. declined to exercise its right to purchase a pro rata portion of the Shares and has approved the issuance and sale of the Shares by ENG to Holdings ENG, LLC, an affiliate of East West Resources Corp. (the "Purchaser"), and waived all rights it may have with respect to ENG's purchase of the Shares. In connection with the transaction, Co. also committed to issue a promissory note in the amount of \$54,000 to ENG for settlement of past and current intercompany transactions and liabilities. As a result of this transaction Co.'s equity interest in ENG has decreased to 24% and prospectively Co. would deconsolidate the balance sheet, results of operations and cash flows of ENG in its consolidated financial statements.

POVERTY DIGNIFIED INC

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2017	2016
Cost & expenses	249,065	385,193
Operating income	(249,065)	(381,580)
Other income (expense), net	(128,027)	...
Net income	(427,119)	(386,074)
Earnings common share		
Primary	\$(0.05)	\$(0.05)
Fully Diluted	\$(0.05)	\$(0.05)
Common Shares:		
Full Diluted	8,585,826	7,628,182
Year-end	8,659,802	7,927,515

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	27,342
Current assets	41,959
Net property & equip.	50,735

Total assets	92,694
Liabilities:	
Current liabilities	1,980,258
Long-term debt	1,834
Stockholders' equity	(1,889,398)
Net current assets	(1,938,299)

PRECISION THERAPEUTICS INC

New Name On Feb. 2, 2018, Co. changed its name from Skyline Medical Inc to Precision Therapeutics Inc.

PURPLE INNOVATION INC

Merger Completed On Feb. 2, 2018, Co. (formerly known as Global Partner Acquisition Corp.) and Purple Innovation, LLC ("Purple") announced that they have completed their business combination, pursuant to which Purple has become a wholly owned subsidiary of. Under the terms of the merger agreement entered into by Co., Purple and other parties (the "Merger Agreement"), Co. has changed its corporate name to Purple Innovation, Inc. Co.'s common stock and warrants are expected to be listed on NASDAQ beginning on Feb. 5, 2018 under the symbols "PRPL" and "PRPLW." Pursuant to the Merger Agreement and the related transactions, Co.'s common stock has been renamed "Class A" common stock. In addition, the Board of Directors of GPAC has been enlarged with the election of additional directors, and a new slate of officers of Co. has been appointed, including the appointment of Sam Bernards as Chief Executive Officer. Following the merger, approximately 82% of Co.'s voting securities are owned by a company controlled by the founders of Purple, Tony and Terry Pearce. Upon the merger, the previously trading units of GPAC, which consisted of one share of common stock and one warrant, will no longer trade as a unit, but will trade separately as stock and warrants.

PURPLE INNOVATION INC

New Name On Feb. 5, 2018, Co. changed its name from Global Partner Acquisition Corp to Purple Innovation Inc.

PURPLE INNOVATION INC

Private Placement On Jan. 30, 2018, Co. and Purple Innovation, LLC (Purple) announced that Co. has entered into a definitive agreement with a consortium of investors who have agreed to acquire an aggregate of \$25,000,000 of shares of common stock of Co. through open market purchases, private purchases and private placements. In connection with these investments, Global Partner Sponsor I LLC, the sponsor of GPAC (the Sponsor), has agreed to assign to the investors an aggregate of 3,750,000 warrants that were issued to the Sponsor in a private placement in August 2015. Co. is currently engaged in discussions with other investors in connection with additional investments of up to \$65,000,000.

PURPLE INNOVATION INC

Special Meeting of Stockholders On Jan. 30, 2018, Co. scheduled its Special Meeting of Stockholders on Friday, Feb. 2, 2018 at 10:00 a.m. Eastern Time.

RAND LOGISTICS INC

Bankruptcy Proceedings On Jan. 31, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of an interim and final order (i) authorizing the Debtors to obtain post-petition D.I.P. financing; (ii) granting adequate protection liens and super priority administrative claims to the pre-petition second lien secured parties; (iii) scheduling a preliminary hearing and (iv) scheduling a final hearing. The lender is Lightship Capital, and the motion explains, "The DIP Facility will provide up to \$25,000,000 of financing (the 'D.I.P. Financing') to the Debtors upon approval of the Court and entry of the proposed Interim Order, with \$10,000,000 to be funded immediately. Additionally, the terms of the DIP Credit Agreement and the proposed Interim Order reflect an agreement among the Debtors, the Prepetition First Lien Secured Parties, and the DIP Lender regarding the use of cash collateral. In sum, the parties have agreed that the Debtors' cash collateral will be held in reserve by the Prepetition First Lien Agent until Mar. 16, 2018 and the DIP Lender has agreed to fund all necessary expenses for the Debtors' operations and these Chapter 11 Cases pursuant to the Budget through this time period. If the Plan is not consummated on or prior to Mar. 16, 2018, the Borrower shall pay a fee equal to \$500,000, which shall be paid-in-kind in arrears by being added to the principal balance of the DIP Loans." Applicable Rate prior to the Outside Plan Consummation Date, is 6.00% per annum payable-in-kind and on & after the Outside Plan Consummation Date, 12.00% per annum payable in cash. Default Rate is the applicable interest rate plus 2.00% per annum, and with respect to any other overdue amount (including overdue interest), the interest rate applicable to the DIP Loans plus 2.00% per annum.

RAND LOGISTICS INC

Bankruptcy Proceedings On Feb. 1, 2018, the U.S. Bankruptcy Court issued an interim order approving Co.'s post-petition financing motion. The interim order states, "In order to

continue to operate its business, subject to the terms and conditions of this Interim Order and the other DIP Loan Documents (including the Budget), the DIP Borrower is hereby authorized to borrow under the DIP Facility during the interim period up to an aggregate principal amount of up to \$15,000,000 to the extent to fund amounts set forth in the Budget." As previously reported, "The lender is Lightship Capital. The DIP Facility will provide up to \$25,000,000 of financing (the 'D.I.P. Financing') to the Debtors upon approval of the Court and entry of the proposed Interim Order, with \$10,000,000 to be funded immediately. Additionally, the terms of the DIP Credit Agreement and the proposed Interim Order reflect an agreement among the Debtors, the Prepetition First Lien Secured Parties, and the DIP Lender regarding the use of cash collateral. In sum, the parties have agreed that the Debtors' cash collateral will be held in reserve by the Prepetition First Lien Agent until Mar. 16, 2018 and the DIP Lender has agreed to fund all necessary expenses for the Debtors' operations and these Chapter 11 Cases pursuant to the Budget through this time period." The Court scheduled a Feb. 27, 2018 hearing to consider final approval.

REAL INDUSTRY INC

Bankruptcy Proceedings On Feb. 5, 2018, the Real Alloy Debtors filed a Notice of Stalking Horse Proposal Deadline and Submission of Credit Bid Proposal from Prepetition Lenders with the Bankruptcy Court in the Chapter 11 Proceedings (the "Stalking Horse Notice"), the Required DIP Noteholders notified the Real Alloy Debtors of their intention to provide a credit bid to purchase substantially all of the assets of the Real Alloy Debtors (the "Credit Bid Proposal"). The Real Alloy Debtors and Required DIP Noteholders intend to finalize the terms of the Credit Bid Proposal in a binding definitive agreement (the "Noteholder Credit Bid"), which shall be filed with the Bankruptcy Court once executed. The Stalking Horse Notice states that the Real Alloy Debtors determined that each of the proposed bids from the three entities interested in serving as a stalking horse bidder would be insufficient to pay the Required Obligations in full in cash upon closing of such transaction. Further, the Stalking Horse Notice states that the Required DIP Noteholders, DIP ABL Agent, and trustees of the collateral under the New Money DIP Notes and Roll-Up Notes issued as part of the RA DIP Financing DIP Collateral Trustee (collectively, the "DIP Lender Consultation Parties") do not believe the offers reflect the true value of the Real Alloy Debtors' assets, and thus have informed the Real Alloy Debtors that the DIP Lender Consultation Parties would decline to consent to a sale on the terms in the proposed stalking horse bids, as well as bid protections in connection with such proposals. Following entry into the Noteholder Credit Bid, the Debtors may no longer consult with the parties submitting the Noteholder Credit Bid with respect to a sale of the Real Alloy assets or the Noteholder Credit Bid unless and until the Noteholder Credit Bid is revoked. Pursuant to the Bidding Procedures, in order to determine the highest and otherwise best offer for the assets of the Real Alloy Debtors and whether or not to conduct an auction for substantially all of the Real Alloy Debtors' assets, the Debtors will continue to consider and evaluate all bids meeting the requirements set forth in the Bidding Procedures for the assets of the Real Alloy Debtors.

REGI US INC

New Accountant On Jan. 31, 2018, Co. dismissed MaloneBailey, LLP and engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

RENTECH INC

Bankruptcy Proceedings On Jan. 31, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion to file under seal certain information related to the key employee incentive plan (KEIP). As previously reported, "The Debtors are not requesting to seal the KEIP awards for the Debtors' (i) Chief Financial Officer, (ii) Vice-President and General Counsel, and (iii) Vice President, Human Resources. However, disclosure of the remaining KEIP awards may cause unnecessary personnel issues for the Debtors and may be detrimental to employee morale, which would risk distracting the Key Employees from accomplishing the KEIP's objective of maximizing the value of the Debtors' estates for the benefit of all stakeholders."

RENTECH INC

Bankruptcy Proceedings On Feb. 1, 2018, the U.S. Bankruptcy Court approved Co.'s redacted key employee incentive plan (KEIP) motion. As previously reported, "The KEIP will appropriately incentivize the Key Employees - including three of Co.'s highest ranking senior executives (i.e., its Chief Financial Officer, General Counsel and Senior Vice President, Human Resources), who are most directly involved in the sale of certain of the Business Units and wind down of the Debtors. Upon the consummation of a Sale transaction, a Pool equal to 2% of the value of such transaction will be created. Subject to the terms of the

KEIP, each Key Employee will receive an award in respect of the Pool, which will be the greater of (i) his or her percentage of the total Pool and (ii) the minimum payout established for any consummated transaction. Minimum payouts have been set at 0.8% of the estimated value of a successful transaction. Pursuant to the KEIP, upon or within 15 days after the closing of any Sale Transaction, each Employee will receive 50% of his or her total ward payable under the KEIP with respect to such Sale Transaction, the 'Closing Payment', with remaining 50% of the Closing Payment (the 'Final Payment') of such award payable upon the earlier of the sale of the final Business Unit owned by Co. or June 30, 2018 the 'Final Payment Date.'"

RENTECH INC

Bankruptcy Proceedings On Feb. 5, 2018, the U.S. Bankruptcy Court approved Co.'s motion to consent to the sale of assets of non-debtor subsidiaries and take corporate action in connection therewith. As previously reported, "Authorizing the Debtors to (i) approve the sale (the 'NEWP Sale') of all or substantially all of the assets of New England Wood Pellet (NEWP), a wholly-owned non-debtor subsidiary of Co. WP U.S. and the assets of NEWP's subsidiaries Schuyler Wood Pellet and Deposit Wood Pellet, the 'NEWP Sellers' to Lignetics of New England, the 'NEWP Buyer,' pursuant to that certain Asset Purchase Agreement, dated Dec. 19, 2017, among the NEWP Sellers, the NEWP Buyer, Co. and Lignetics as Buyer Guarantor (the 'NEWP APA') and to take such related actions as are required to consummate the NEWP Sale pursuant to its terms; (ii) approve the sale, the 'Fulghum Sale' of all or substantially all of the assets of FulghumFibres, a wholly-owned non-debtor subsidiary of Co. WP U.S. and the assets of Fulghum's subsidiaries FulghumFibres Florida and FulghumFibres Collins, to FFI Acquisition, the 'Fulghum Buyer', pursuant to that certain Asset Purchase Agreement, dated Dec. 15, 2017, by and among the Fulghum Sellers, the Fulghum Buyer, Co., and Scott Davis Chip Company, as affiliate guarantor of the Fulghum Buyer and to take such related actions as are required to consummate the Fulghum Sale pursuant to its terms; and (iii) take all corporate actions that the Debtors deem reasonably necessary in order to consummate the Sales. The base purchase price under the Fulghum APA is \$28,000,000. The base purchase price under the NEWP APA is \$33,000,000. The Debtors are authorized, but not directed, to take all such corporate actions as are desirable or necessary to cause New England Wood Pellet, LLC, Schuyler Wood Pellet, LLC and Deposit Wood Pellet, LLC (collectively, the 'Sellers') to monetize substantially all of their assets pursuant to the NEWP APA including approving, effectuating and consummating the Sales."

REPROS THERAPEUTICS INC

Merger Completed On Jan. 31, 2018, Allergan Plc. wholly-owned subsidiary, Allergan Sales, LLC ("Allergan"), through its wholly-owned subsidiary, Celestial Merger Sub, Inc. ("Purchaser"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Allergan. As the result of the merger, each share of common stock of Co., par value \$0.001 per share ("Shares"), other than shares (i) owned or held in the treasury of Co. or owned by Allergan, Purchaser or any of their respective subsidiaries or (ii) held by Co. stockholders who validly exercise appraisal rights under Delaware law with respect to such shares, was converted into the right to receive \$0.67 per share in cash (the "Offer Price"), without interest and less any applicable withholding taxes. In addition, each Co. Stock Option granted under any Co. Equity Plan that is outstanding and unexercised immediately prior to the Effective Time, whether or not then vested or exercisable, shall vest in full, and automatically be canceled and terminated as of the Effective Time, and the holder thereof shall become entitled to receive an amount of cash, if any, from the Surviving Corporation equal to the product of (A) the total number of Shares underlying such Co. Stock Option outstanding immediately prior to the Effective Time multiplied by (B) the excess, if any, of the Merger Consideration over the exercise price per Share of such Co. Stock Option, without interest and subject to any applicable withholding or other Taxes required to be withheld in accordance with the Merger Agreement, each outstanding restricted stock unit and any associated rights to the issuance of additional Shares upon the achievement of Co. performance goals (the "RSUs") under any Co. Equity Plan that is not then vested shall be canceled, and the former holder of such canceled RSU will be entitled, in exchange therefor, to receive (without interest) an amount in cash from the Surviving Corporation (subject to applicable tax withholdings or other Taxes required to be withheld in accordance with the Merger Agreement) equal to the product of (x) the total number of Shares subject to (or deliverable under) such RSU immediately prior to the Effective Time (determined after giving effect to the accelerated vesting and deemed achievement at maximum applicable performance

levels) multiplied by (y) the Offer Price. each outstanding share of restricted stock (collectively, the "Restricted Shares") granted under any Co. Equity Plan that is subject to restrictions or otherwise not then vested shall automatically become fully vested and the restrictions thereon shall lapse, and each such share of Restricted Shares shall be canceled and the holder of such Restricted Shares will be entitled, in exchange therefor, to receive (without interest) an amount in cash (subject to applicable tax withholdings or other Taxes required to be withheld in accordance with the Merger Agreement) from the Surviving Corporation equal to the product of (x) the total number of Shares subject to such Restricted Shares immediately prior to the Effective Time (determined after giving effect to the accelerated vesting and deemed achievement at maximum applicable performance levels) multiplied by (y) the Offer Price. The total merger consideration paid by Allergan for the outstanding Shares was approximately \$26,600,000.

SERVICE TEAM INC.

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2017	2016
Net Sales	931,459	867,294
Cost & expenses	878,980	935,125
Operating income	48,593	(69,649)
Interest expense	126,877	96,760
Net income	(78,284)	(166,409)

Earnings common share

Common Shares:

Full Diluted	3,394,696,957	209,890,136
Year-end	4,893,639,573	263,426,001

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	39,727
Current assets	456,030
Net property & equip.	165,505
Total assets	635,535
Liabilities:	
Current liabilities	364,185
Stockholders' equity	271,350
Net current assets	91,845

SPENDSMART NETWORKS INC

Interest Sale Completed On Jan. 31, 2018, Co. sold all its operating assets, consisting of all the capital stock of Co.'s wholly-owned subsidiary, SpendSmart Networks, Inc. (the "Subsidiary"), to Eclipse Marketing LLC (the "Purchaser") for \$2,150,000 payable (a) \$1,400,000 in cash less outstanding balances of Co. credit cards and certain liabilities and (b) the delivery of a secured promissory note of the Purchaser in the principal amount of \$750,000 providing for \$20,000 per month payments and having a fifteen month term. The note was secured by the assets of the Subsidiary pursuant to a Security Agreement between Co. and the Purchaser. As the result, Co. received net cash of \$1,234,093.34.

SUSTAINABLE PROJECTS GROUP INC

Acquisition Completed On Feb. 1, 2018, Co. acquired a 10% stake in Falcon Projects AG, a company specializing in bridge financing and refinancing solutions in the construction and project development industry. Terms of the transaction were not disclosed.

TERRAVIA HOLDINGS INC

Bankruptcy Proceedings On Jan. 31, 2018, Co.'s Combined Disclosure Statement & Chapter 11 Plan of Liquidation [Revised] became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Jan. 8, 2018. BankruptcyData's Plan Summary notes, "The Combined Disclosure Statement and Plan contemplates the liquidation and dissolution of the Debtors and the resolution of all outstanding Claims and Interests. The Combined Disclosure Statement and Plan is the product of negotiations between the Debtors and certain of their stakeholders. The Debtors believed that the Combined Disclosure Statement and Plan is reflective of these good faith negotiations and will treat holders of Claims or Interests in an economic and fair manner. The Liquidation Analysis for the Debtors estimates the Total Available Proceeds for Distribution to be \$29,200,000. The recovery rate to the General Unsecured Claims is estimated to be between 11.95%." This food, nutrition and specialty ingredients provider filed for Chapter 11 protection on Aug. 2, 2017, listing \$136,000,000 in pre-petition assets.

UFP TECHNOLOGIES INC.

Acquisition Completed On Feb. 1, 2018, Co. acquired all the issued and outstanding shares of common stock of Dielectrics, Inc., a company engaged in the design, development, and manufacture of medical devices using thermoplastic materials, from Eric C. Stahl, Gertrude E. Epstein, Marcia L. Rosen, Eric C. Stahl Children's Trust, Gertrude S. Epstein Children's Trust, Marcia L.

Rosen Children's Trust, Stahl Children's Trust, u/d/t December 31, 1993 f/b/o Eric S. Stahl, Stahl Children's Trust u/d/t December 31, 1993 f/b/o Gertrude Epstein, Stahl Children's Trust u/d/t December 31, 1993 f/b/o Marcia L. Rosen (collectively, along with the named beneficiaries of each trust, the "Sellers"), for \$60,000,000 in cash.

UNITED AMERICAN HEALTHCARE CORP.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Cost & expenses	6,941,000	6,555,000
Operating income	982,000	172,000
Other income (expense), net	(246,000)	(251,000)
Gains or losses	8,065,000	991,000
Net before taxes	8,714,000	691,000
Income taxes	13,000	13,000
Net income	8,701,000	1,576,000
Earnings common share		
Primary	\$0.08	\$0.02
Fully Diluted	\$0.08	\$0.02
Common Shares:		
Full Diluted	103,797,000	70,043,000
Year-end	145,989,679	70,043,000

US HIGHLAND INC

New Accountant On Jan. 11, 2018, Co. dismissed GBH CPAs PC and engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

VINCOMPASS CORP (WY)

Earnings, 9 mos. to Nov 30(Consol. - \$):

	2017	2016
Cost & expenses	713,611	591,810
Operating income	(713,611)	(591,810)
Interest expense	411,312	10,849
Other income (expense), net	(804,755)	
Net income	(1,929,678)	(602,659)
Earnings common share		
Primary	\$.....	\$(0.01)
Fully Diluted	\$.....	\$(0.01)
Common Shares:		
Full Diluted	630,746,394	43,784,282
Year-end	2,496,212,021	43,948,966

VINCOMPASS CORP (WY)

Resignation of Accountant On Jan. 26, 2018, MaloneBailey, LLP resigned as Co.'s independent public accounting firm.

VITA MOBILE SYSTEMS INC

New Name On Jan. 31, 2018, Co. changed its name from Gold Mining USA Inc. to VITA Mobile Systems Inc.

VITA MOBILE SYSTEMS INC

Stock Trading Symbol Stock symbol, VMSI.

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