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NOTICE – *Items in this issue will be listed online weekly and printed monthly.*

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Envoy Group Corp (to Black Cactus Global Inc)
Galena Biopharma Inc (to SELLAS Life Sciences Group Inc)
MJP International Ltd (to Bionovate Technologies Corp)
Terafox Corp (to Star Wealth Group Inc)

ABRAXAS PETROLEUM CORP.

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Total revenues	56,676,000	34,548,000
Cost & expenses	27,143,000	93,609,000
Deprec., depl. & amort.	17,666,000	17,932,000
Operating income	11,867,000	(76,993,000)
Gains or losses	10,477,000	(9,972,000)
Net before taxes	20,115,000	(91,077,000)
Net income	20,115,000	(91,077,000)
Earnings common share		
Primary	$0.13	$(0.77)
Fully Diluted	$0.12	$(0.77)
Common Shares:		
Full Diluted	161,597,000	118,274,000
Year-end	165,889,901	135,088,301

ALLIQUA BIOMEDICAL INC

Offering On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, $0.001 par value per share. Co. proposed to offer (i) 1,000 at a proposed maximum offering price per share of $2.09, which amounted to a proposed maximum aggregate offering price of $2,090. The amount of registration fee is $0.26; (ii) 2,000 at a proposed maximum offering price per share of $2.13, which amounted to a proposed maximum aggregate offering price of $4,260. The amount of registration fee is $0.53; (iii) 83,727 at a proposed maximum offering price per share of $3.50, which amounted to a proposed maximum aggregate offering price of $293,045. The amount of registration fee is $36.48; (iv) 40,131 at a proposed maximum offering price per share of $3.70, which amounted to a proposed maximum aggregate offering price of $148,485. The amount of registration fee is $18.49; (v) 154,642 at a proposed maximum offering price per share of $1.87, which amounted to a proposed maximum aggregate offering price of $289,181. The amount of registration fee is $36.00; and (vi) 118,500 at a proposed maximum offering price per share of $1.87, which amounted to a proposed maximum aggregate offering price of $221,595. The amount of registration fee is $27.59

ALR TECHNOLOGIES INC

Earnings, 3 mos. to Mar 31(Consol. – $):

	2016	2015
Cost & expenses	301,613	411,071
Operating income	(301,613)	(411,071)
Interest expense	416,270	385,252
Net income	(718,027)	(794,513)
Earnings common share		
Common Shares:		
Full Diluted	242,777,909	242,777,909
Year-end	242,777,909	242,777,909

Consolidated Balance Sheet Items, as of ($):

	2016
Assets:	
Cash & equivalents	6,941
Current assets	6,941
Total assets	6,941
Liabilities:	
Current liabilities	21,298,003
Stockholders' equity	(21,291,062)
Net current assets	(21,291,062)

ALR TECHNOLOGIES INC

Earnings, 6 mos. to Jun 30(Consol. – $):

	2016	2015
Cost & expenses	572,836	848,055
Operating income	(572,836)	(848,055)
Interest expense	853,148	3,967,390
Net income	(1,425,984)	(4,813,913)
Earnings common share		
Primary	$(0.01)	$(0.02)
Fully Diluted	$(0.01)	$(0.02)
Common Shares:		
Full Diluted	242,777,909	242,777,909
Year-end	242,777,909	242,777,909

AMAZING ENERGY OIL & GAS CO

Earnings, 3 mos. to Oct 31(Consol. – $):

	2017	2016
Total revenues	147,604	140,423
Cost & expenses	2,706,795	345,126
Operating income	(2,622,308)	(255,564)
Interest income	92	2,552
Net income	(2,682,669)	(328,680)
Balance for common	(2,682,669)	(752,328)
Earnings common share		
Primary	$(0.04)	$(0.01)
Fully Diluted	$(0.04)	$(0.01)
Common Shares:		
Full Diluted	66,963,694	63,884,346
Year-end	67,881,040	....

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	625,907
Current assets	827,161
Net property & equip.	515,040
Total assets	7,402,224
Liabilities:	
Current liabilities	2,175,739
Long-term debt	2,650,277
Stockholders' equity	2,358,041
Net current assets	(1,348,578)

APPLIED DNA SCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)	[2]2015 (revised)
Product revenues	3,733,995	2,538,202	5,435,776
Service revenues	1,017,265	1,648,225	3,572,723
Total revenues	4,751,260	4,186,427	9,008,499
Cost of revenues	1,077,232	1,170,653	384,269
Selling, general & administrative expenses	13,324,503	10,808,299	13,410,256
Research & development expenses	2,282,362	3,700,837	2,577,307
Depreciation & amortization expenses	887,305	706,496	490,641
Total operating expenses	16,494,170	15,215,632	16,478,204
Income (loss) from operations	(12,820,142)	(12,199,858)	(7,853,974)
Interest income (expense), net	2,763	11,004	[3](23,468)
Other income (expense), net	(38,388)	12,875	(28,313)
Loss on conversion of promissory notes	...	...	980,842
Gain (loss) on change in fair value of warrant liability	...	...	(2,994,540)
Net income (loss) before provision for income taxes	(12,855,767)	(12,175,979)	(11,881,137)
Net income (loss)	(12,855,767)	(12,175,979)	(11,881,137)
Weighted average shares outstanding - basic	26,378,991	23,693,096	18,938,283
Weighted average shares outstanding - diluted	26,378,991	23,693,096	18,938,283
Year end shares outstanding	27,377,057	24,078,756	21,504,578
Net income (loss) per share - basic	$(0.49)	$(0.51)	$(0.63)
Net income (loss) per share - diluted	$(0.49)	$(0.51)	$(0.63)
Number of full time employees	55	55	50
Number of part time employees	2	5	10
Total number of employees	57	60	60
Number of common stockholders	[4][5]594	[4][6]601	[4][7]636

[1] Reclassified to conform with 2017 presentation; [2] Reclassified to conform with 2016 presentation; [3] Including related party interest - Interest income (expense), net: $31,875; [4] Approximately; [5] As of December 22, 2017; [6] As of November 28, 2016; [7] As of December 8, 2015

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	2016 (revised)
Cash & cash equivalents	2,959,781	4,479,274
Accounts receivable, gross	2,597,969	6,407,860
Allowance	10,000	32,965
Accounts receivable, net	2,587,969	6,374,895
Raw materials	193,069	100,420
Finished goods	133,399	197,339
Inventories	326,468	297,759
Prepaid expenses & other current assets	366,954	200,006
Total current assets	6,241,172	11,351,934
Computer equipment	85,413	70,134
Lab equipment	1,770,407	1,651,400
Furniture	44,592	44,592
Leasehold improvements	289,573	289,573
Total property, plant & equipment	2,189,985	2,055,699
Accumulated depreciation	1,666,297	1,263,200
Property, plant & equipment - net	523,688	792,499
Long term accounts receivables	...	1,535,000
Deposits	61,626	61,126
Deferred offering costs	...	13,986
Goodwill	285,386	285,386
Intangible assets, gross	1,695,571	1,949,549
Less: accumulated amortization - intangible assets	653,495	423,649
Intangible assets, net	1,042,076	1,525,900
Total assets	8,153,948	15,565,831
Accounts payable	382,984	1,530,258
Accrued salaries payable	446,012	678,982

Other accrued expenses	115,137	38,101
Deferred revenue	351,735	1,837,588
Total current liabilities	1,295,868	4,084,929
Long term accounts payable	...	215,500
Long term deferred revenue	...	900,000
Total liabilities	1,295,868	5,200,429
Common stock	27,377	24,079
Additional paid in capital	243,503,858	234,158,711
Retained earnings (accumulated deficit)	(236,673,155)	(223,817,388)
Total stockholders' equity (deficit)	6,858,080	10,365,402

ARCADIA BIOSCIENCES INC

Special Meeting of Stockholders On Dec. 18, 2017, Co. announced that a Special Meeting of Stockholders will be held on Jan. 19, 2018 at 2:00 p.m. Pacific Time at Co.'s offices, 202 Cousteau Place, Suite 105, CA 95618.

ARCADIA BIOSCIENCES INC

Stock Split Development On Dec. 18, 2017, Co. announced that at its Special Meeting of Stockholders to be held on Jan. 19, 2018, Co. will ask its Stockholders to approve an amendment to Co. amended and restated certificate of incorporation to effect a reverse stock split of Co. shares of Common Stock at a ratio not less than 10-to-1 and not greater than 20-to-1, with the exact ratio to be set within that range at the discretion of Co.'s Board of Directors before Jan. 31, 2018 without further approval or authorization of Co. stockholders.

ARMADA ENTERPRISES LP

Restructuring On Dec, 26, 2017, BIM Homes Ins was reorganized into 1 share of Co. for each of shares they held.

ARNO THERAPEUTICS, INC.

Liquidation Development On Dec. 22, 2017, Co. announced that it has sold substantially all of its remaining assets and will be dissolving by the end of this year. Its last remaining assets were the rights to Onapristone, which it recently sold to Context Biopharma, Inc. pursuant to the terms of an asset purchase agreement. The proceeds from the sale of Onapristone will be used to satisfy Co.'s outstanding liabilities and there are not expected be any assets remaining thereafter. The sale of the Onapristone assets was part of a plan of liquidation and dissolution approved by both the board of directors of Co. and by the holders of approximately 67% of Co.'s outstanding common stock pursuant to a written consent. Prior to the end of 2017, Co. intends to file a certificate of dissolution with the Delaware Secretary of State and to satisfy or otherwise resolve its remaining liabilities from the proceeds from the sale of the Onapristone assets and its remaining cash reserves. Co. intends to maintain a small cash reserve to fund wind-down expenses. Context is holding back approximately $200,000 of the purchase price for a period of six months in order to secure certain indemnification and other obligations of Co. under the purchase agreement. Co. has also agreed that any amount it receives from the $200,000 held back in the Onapristone asset sale will be paid to its former chief executive officer in satisfaction of severance obligations, which the former CEO agreed to reduce by approximately 20% from Co.'s original obligation. Co. expects that the proceeds from the Onapristone transaction will provide Co. with sufficient funds to satisfy all of its creditors and to conduct an orderly wind-down of its business. However, Co. does not expect that there will be any assets remaining for distribution to its stockholders. The decision of the Board of Directors to dissolve Co. and liquidate its assets follows the Board's decision from early in 2017 to cease its Onapristone development program and pursue strategic and other corporate opportunities for its assets. Prior to the Onapristone asset sale, Co. entered into termination agreements with the licensor of its intellectual property relating to its AR-12 and AR-42 product candidates pursuant to which the parties agreed to terminate the related license agreements and release all claims against the other relating to the license agreements.

ASCENT SOLAR TECHNOLOGIES INC

New Accountant On Dec. 14, 2017, Co. engaged Haynie & Company as its new independent public accounting firm.

ATLAS TECHNOLOGY INTERNATIONAL INC

Trading Suspension Development On Dec. 4, 2017, the U.S. Securities and Exchange Commission announced the temporary suspension of trading in the securities of Co. commencing at 9:30 a.m. EST on Dec. 4, 2017 and terminating at 11:59 p.m. EST on Dec. 15, 2017: The Commission temporarily suspended trading in the securities of the foregoing company due to a lack of accurate information about the company because of questions that have arisen regarding publicly available information disseminated by Co. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by this company. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject company unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of this company that has been subject to the trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5720. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Division of Enforcement through Jennifer M. Clark at (202) 551-4965 or Virginia Rosado Desilets at (202) 551-4955, or by e-mail at ClarkJen@sec.gov or RosadoDesiletsV@sec.gov.

AURA SYSTEMS INC

Annual Meeting Development On Dec. 22, 2017, Co. scheduled its annual Meeting of Shareholders for Jan. 11, 2018, at 10:00 a.m., Pacific Time, at The Crown Plaza Hotel, located at 5985 W. Century Boulevard, Los Angeles, CA 90045.

AXOGEN INC

Offering On Dec. 12, 2017, Co. announced a public offering pursuant to Common Stock, $0.01 par value per share. Co. proposed to offer 600,000 at a proposed maximum offering price per share of $26.425, which amounted to a proposed maximum aggregate offering price of $15,855,000. The amount of registration fee is $1,974.

BAKKEN RESOURCES INC.

Acquisition Completed In Dec. 2017, Co. acquired certain royalty interests in the Eagle Ford basin in Texas and in the Haynesville basin in Louisiana for an aggregate purchase price of $320,410.

BARINGTON/HILCO ACQUISITION CORP

Special Meeting of Stockholders On Dec. 15, 2017, Co. scheduled its Special Meeting of Stockholders on Dec.28, 2017, at 10:00 a.m. Eastern time, at the offices of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036.

BIOANALYTICAL SYSTEMS, INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	2016 (revised)	2015 (revised)
Services revenue	20,182,000	15,924,000	17,768,000
Products revenue	4,060,000	4,517,000	4,930,000
Total revenue	24,242,000	20,441,000	22,698,000
Cost of services revenue	13,990,000	13,355,000	12,525,000
Cost of products revenue	2,555,000	2,661,000	2,684,000
Total cost of revenue	16,545,000	16,016,000	15,209,000
Gross profit (loss)	7,697,000	4,425,000	7,489,000
Selling expenses	1,053,000	1,417,000	1,396,000
Research & development expenses	465,000	496,000	715,000
General & administrative expenses	4,901,000	4,581,000	5,074,000
Mediation settlement, net	...	...	605,000
Impairment of goodwill	...	971,000	...
Total operating expenses	6,419,000	7,465,000	6,580,000
Operating income (loss)	1,278,000	(3,040,000)	909,000
Interest expense	375,000	399,000	287,000
Decrease (increase) in fair value of warrant liability	...	189,000	487,000
Other income	5,000	6,000	5,000
Income (loss) before income taxes	908,000	(3,244,000)	1,114,000
Current federal income taxes provision (benefit)	21,000	(20,000)	16,000
Current state & local income taxes provision (benefit)	3,000	6,000	(1,000)
Income tax expense (benefit)	24,000	(14,000)	15,000
Net income (loss)	884,000	(3,230,000)	1,099,000
Weighted average shares outstanding - basic	8,178,000	8,107,000	8,084,000
Weighted average shares outstanding - diluted	8,733,000	8,107,000	8,791,000
Year end shares outstanding	8,243,896	8,107,558	8,105,007
Net income (loss) per share - basic	$0.11	$(0.40)	$0.14
Net income (loss) per share - diluted	$0.10	$(0.40)	$0.07
Number of full time employees	151	145	150
Number of part time employees	4	6	7
Number of common stockholders	[1][2]2,700	[1][3]2,700	[1][4]2,700

[1] Approximately; [2] As of December 15, 2017; [3] As of December 22, 2016; [4] As of December 19, 2015

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)
Cash & cash equivalents	434,000	386,000
Accounts receivable, trade, gross	4,934,000	2,214,000
Allowance for doubtful accounts	2,404,000	565,000
Unbilled revenues & other accounts receivables	615,000	591,000
Raw materials	761,000	1,190,000
Work in progress	135,000	267,000
Finished goods	228,000	284,000
Inventories, gross	1,124,000	1,741,000
Less: obsolescence reserves	211,000	288,000
Inventories	913,000	1,453,000
Prepaid expenses	814,000	798,000
Total current assets	5,306,000	4,877,000
Land & improvements	1,001,000	1,043,000
Buildings & improvements	22,090,000	21,943,000
Machinery & equipment	19,059,000	18,568,000
Office furniture & fixtures	638,000	645,000
Construction in progress	57,000	603,000
Property & equipment, gross	42,845,000	42,802,000
Less: accumulated depreciation	27,880,000	26,666,000
Property & equipment, net	14,965,000	16,136,000
Lease rent receivable	87,000	51,000
Goodwill	38,000	38,000
Other assets	21,000	27,000
Total assets	20,417,000	21,129,000
Accounts payable	2,052,000	2,965,000
Restructuring liability	1,117,000	1,117,000
Accrued expenses	1,202,000	1,089,000
Customer advances	2,980,000	3,114,000
Income tax payable	20,000	13,000
Revolving line of credit	...	1,358,000
Fair value of interest rate swaps	...	35,000
Current portion of capital lease obligation	128,000	126,000
Current portion of long-term debt	224,000	3,656,000
Total current liabilities	7,723,000	13,473,000

Capital lease obligation, less current portion	69,000	198,000
Term loan payable	4,446,000	3,666,000
Less current portion	224,000	3,666,000
Total liabilities	11,950,000	13,671,000
Preferred shares	1,035,000	1,185,000
Common shares	2,023,000	1,989,000
Additional paid-in capital	21,446,000	21,240,000
Retained earnings (accumulated deficit)	(16,037,000)	(16,921,000)
Accumulated other comprehensive income (loss)	...	(35,000)
Total shareholders' equity (deficit)	8,467,000	7,458,000

[1] Reclassified to conform with 2017 presentation

BIONOVATE TECHNOLOGIES CORP

New Name On Dec. 21, 2017, Co. changed its name from MJP International Ltd. to Bionovate Technologies Corp.

BLACK CACTUS GLOBAL INC

New Name On Dec. 27,2017, Co. changed its name from Envoy Group Corp to Black Cactus Global Inc.

BLACK CACTUS GLOBAL INC

Stock Trading Status Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:BLGI.

BOSTON PROPERTIES L.P.

Earnings, 9 mos. to Sep 30(Consol. – $000):

	2017	2016
Total revenues	1,946,847	1,914,759
Cost & expenses	804,915	772,306
Deprec., depl. & amort.	457,102	507,234
Operating income	684,830	635,219
Interest expense	282,709	314,953
Other income (expense), net	21,389	5,118
Gains or losses	2,716	1,573
Net income	437,041	416,389
Balance for common	395,199	408,540
Earnings common share		
Primary	$2.30	$2.38
Fully Diluted	$2.30	$2.38
Common Shares:		
Full Diluted	171,861	171,643
Year-end	154,243	153,773

BOSY HOLDINGS CORP

Dismissal of Accountant On Dec. 19, 2017, Co. dismissed Weld Asia Associates as its independent public accounting firm.

BOULEVARD ACQUISITION CORP II

Merger Completed On Dec. 21, 2017, Estre Ambiental, Inc., formerly known as Boulevard Acquisition Corp II Cayman Holding Company ("ESTR"), wholly-owned subsidiary, BII Merger Sub Corp. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a partially-owned subsidiary of ESTR and former public security holders of Co. became security holders of ESTR. As the result of the merger, (i) the holders of shares of Co.'s Class A common stock (the "Class A Common Stock" or the "Public Shares") issued and outstanding immediately prior to the effective time of the Merger (other than any redeemed shares) received one Ordinary Share in exchange for each share of the Class A Common Stock held by them; (ii) the holders of shares of Co. Class B Common Stock issued and outstanding immediately prior to the effective time of the Merger retained such shares in Co., and also received one ESTR Class B Share for each share of Co. Class B Common Stock held by them, which provide for voting rights only and no economic rights; and (iii) the former equity holders of Estre Ambiental S.A. ("Estre") received an aggregate of 28,984,886 Ordinary Shares (when taken together with the 1,983,000 Ordinary Shares issued to Estre Ambiental Employee SPV, Inc. immediately prior to the closing of the Transaction). As a result of the Transaction, Estre became a partially-owned indirect subsidiary of ESTR. In addition, commencing 12 months following the consummation of the Transaction, the holders of shares of Co. Class B Common Stock will be entitled to exchange their shares of Co. Class B Common Stock for Ordinary Shares (on a share-for-share basis) and, upon such exchange, an equal number of ESTR Class B Shares held by the exchanging shareholder will be automatically surrendered to ESTR for no consideration. As a result of the Transaction, each of Co.'s outstanding warrants ceased to represent a right to acquire shares of Class A Common Stock and instead represent the right to acquire the same number of Ordinary Shares, at the same exercise price and on the same terms as in effect immediately prior to the closing of the Transaction.

BOULEVARD ACQUISITION CORP II

New Name On Dec. 22, 2017, Co. changed its name from Boulevard Acquisition Corp. II to Estre USA Inc.

BRIDGELINE DIGITAL INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($000):

	2017	[1]2016 (revised)	[2]2015 (revised)
Digital engagement services	8,498	8,520	11,903
Subscription & perpetual licenses	6,788	6,084	5,792
Managed service hosting	1,007	1,291	1,529
Total net revenue	16,293	15,895	19,224
Cost of revenue: digital engagement services	4,911	5,143	8,738
Cost of revenue: subscription & prepetual licenses	1,969	1,835	1,994
Cost of revenue: managed service hosting	280	304	307
Total cost of revenue	7,160	7,282	11,039
Gross profit (loss)	9,133	8,613	8,185
Sales & marketing	4,807	4,934	5,760
General & administrative	3,256	3,456	3,935
Research & development	1,587	1,578	1,901
Depreciation & amortization	582	1,309	1,695
Goodwill impairment charge	...	...	10,500
Restructuring expenses	286	879	496
Total operating expenses	10,518	12,156	24,287
Income (loss) from operations	(1,385)	(3,543)	(16,102)
Interest income (expense) net	...	...	(892)
Interest income & other expenses, net	(201)	(914)	...
Loss on inducement of debt (convertible notes)	...	3,414	...
Income (loss) before income taxes	(1,586)	(7,871)	(16,994)
Current state income taxes	16	(47)	75
Current foreign income taxes	...	...	20
Total current income taxes	16	(47)	95
Deferred federal income taxes	...	...	(248)
Deferred state income taxes	...	...	(73)
Total deferred income taxes	...	...	(321)
Provison (benefit) for income taxes	16	(47)	(226)
Net income (loss)	(1,602)	(7,824)	(16,768)
Dividends on convertible preferred stock	(281)	(131)	(144)
Net income (loss) applicable to common shareholders	(1,883)	(7,955)	(16,882)
Weighted average shares outstanding - basic	4,147	[3]1,893	870
Weighted average shares outstanding - diluted	4,147	[3]1,893	870
Year end shares outstanding	4,200	[3][4]3,728	928
Net earnings (loss) per share - basic	$(0.45)	[3]$(4.20)	$(19.40)
Net earnings (loss) per share - diluted	$(0.45)	[3]$(4.20)	$(19.40)
Number of full time employees	[5]67	[5]79	[5]91
Number of common stockholders	[5-7]2,100	[5][6][8]700	[6][9]1,210
Foreign currency translation adjustments	...	3	(23)

[1] Reclassified to conform with 2017 presentation; [2] Reclassified to conform with 2016 presentation; [3] Adjusted for 1-for-5 stock split, July 25, 2017; [4] Shares increased due to the effect of issuance for contingent & restricted shares, and conversion of term notes and secured subordinated notes; [5] As is; [6] Approximately; [7] As of December 12, 2017; [8] As of December 12, 2016; [9] As of December 5, 2015

Consolidated Balance Sheet, Years Ended Sept. 30 ($000):

	2017	[1]2016 (revised)
Cash & cash equivalents	748	661
Accounts receivable	3,174	2,627
Unbilled receivables	41	60
Less allowance for doubtful accounts	189	138
Prepaid expenses & other current assets	352	381
Total current assets	4,126	3,591
Furniture & fixtures	212	713
Purchased software	14	1,043
Computers & equipment	46	4,080
Leasehold improvements	872	1,223
Equipment & improvements, gross	1,144	7,059
Less accumulated depreciation	935	6,547
Equipment & improvements, net	209	512
Intangible assets, net	263	548
Goodwill	12,641	12,641
Other assets	334	436
Total assets	17,573	17,728
Accounts payable	1,241	1,285
Accrued taxes	41	44
Compensation & benefits	244	194
Deferred rent	154	141
Professional fees	161	133
Restructuring expenses	119	331
Other accrued liabilites	201	103
Accrued earnouts, current	...	75
Capital lease obligations	...	45
Deferred revenue	1,466	1,360
Total current liabilities	3,627	3,711
Line of credit borrowings	2,500	2,115
Other long term liabilities	172	400
Total liabilities	6,299	6,226
Common stock	4	4
Additional paid-in capital	65,869	64,217
Retained earnings (accumulated deficit)	(54,249)	(52,366)
Accumulated other comprehensive income (loss)	(350)	(353)
Total stockholders' equity (deficit)	11,274	11,502

[1] Reclassified to conform with 2017 presentation

CALEMINDER INC

Trading Suspension Development On Dec. 1, 2017, the U.S. Securities and Exchange Commission announced the temporary suspension of trading in the securities of Co. commencing at 9:30 a.m. EST on Dec. 4, 2017, terminating at 11:59 p.m. EST on Dec. 15, 2017. The Commission temporarily suspended trading in the securities of the foregoing company due to a lack of current and accurate information about Co., including the identity of current management and plans for continuing operations. In addition, Co. is delinquent because it has not filed its quarterly report on Form 10-Q for the quarter ended June 30, 2017 and it has expressed no intention of complying with its reporting obligation going forward. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by this company. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspensions, no quotation may be entered relating to the securities of the subject company unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of companies that have been subject to trading suspensions until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Division of Enforcement at (202) 551-4562 (Keith OŠDonnell), or (202) 551-4960 (Josh Felker) or by e-mail at felkerc@sec.gov.

CAMBIUM LEARNING GROUP, INC.

Earnings, 9 mos. to Sep 30(Consol. – $000):

	2017	2016
Total revenues	119,855	114,871
Cost & expenses	98,329	99,005
Deprec., depl. & amort.	2,020	2,572
Operating income	19,506	13,294
Net before taxes	15,672	7,696
Income taxes	873	206
Net income	14,799	7,490
Earnings common share		
Primary	$0.32	$0.16
Fully Diluted	$0.31	$0.16
Common Shares:		
Full Diluted	47,522	47,157
Year-end	46,641	45,991

CASI PHARMACEUTICALS, INC.

Offering On Dec. 13, 2017, Co. announced a public offering pursuant to Common Stock, $0.01 par value per share. Co. proposed to offer (i) 215,441 shares at a proposed maximum offering price per share of $2.95, which amounted to a proposed maximum aggregate offering price of $635,551. The amount of registration fee is $79.13; (ii) 8,377,376 shares at a proposed maximum offering price per share of $2.95, which amounted to a proposed maximum aggregate offering price of $24,713,260. The amount of registration fee is $3,076.81.

CATASYS INC

Offering On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, $0.0001 par value per share. Co. proposed to offer (i) 2,333,334 under Catasys, Inc. 2017 Stock Incentive Plan at a proposed maximum offering price per share of $7.50, which amounted to a proposed maximum aggregate offering price of $17,500,005. The amount of registration fee is $ 2,178.75; and (ii) 243,853 under Catasys, Inc. 2010 Stock Incentive Plan at a proposed maximum offering price per share of $3.46, which amounted to a proposed maximum aggregate offering price of $843,731.38. The amount of registration fee is $105.04.

CMTSU LIQUIDATION INC

Bankruptcy Proceedings On Dec. 20, 2017, Co. filed with the U.S. Bankruptcy Court a stipulation settling claims between Co. and Diligent Corporation. The stipulation notes, "Upon the Parties' entry into this Stipulation, Diligent shall be granted an Allowed Administrative Claim against Co. in the amount of $6,225.00 (the 'Allowed Administrative Claim'), which shall be paid in cash to Diligent on the Effective Date of the Plan or as soon as reasonably practicable thereafter. Upon the Parties' entry into this Stipulation, Diligent shall also be granted an allowed unsecured non-priority claim (Class 3 General Unsecured Claims of the Plan) against Co. in the amount of $14,285.71 (the 'Allowed Unsecured Claim'). Upon the Parties' entry into this Stipulation, Diligent shall be deemed to have made the Class 3 Cash-Out Election with respect to the Allowed Unsecured Claim pursuant to Article III.B.3.b of the Plan such that Diligent shall receive a cash payment on account of the Allowed Unsecured Claim in the amount of $5,000.00 on the Effective Date of the Plan or as soon as reasonably practicable thereafter."

CMTSU LIQUIDATION INC

Bankruptcy Proceedings On Dec. 21, 2017, the U.S. Bankruptcy Court confirmed Co.'s Amended Chapter 11 Plan of Liquidation. Documents filed with the Court note, "On the Effective Date, the persons acting as Board Members, managers, and officers of the Debtors shall be deemed to have resigned and relieved of all duties under the Debtors' organizational documents. On and after the Effective Date, the Post-Effective Date Debtors shall be authorized to implement the Plan and any applicable Orders of the Bankruptcy Court. The Post-Effective Date Debtors shall have the power and authority to take any action necessary to implement the Plan and wind down and dissolve the Debtors and Post-Effective Date Debtors. Any expenses and costs incurred by the Post-Effective Date Debtors in connection with the wind down and dissolution activities described in the preceding sentence shall be paid solely from the Post-Effective Date Debtors' Assets. Zayo shall be granted an Allowed Class 3 Claim against Co. in the amount of $27,750,000." This information technology consulting and services provider filed for Chapter 11 protection on Apr. 9, 2017, listing $335,000,000 in pre-petition assets. Also on Dec. 21, 2017, Co. filed with the U.S. Bankruptcy Court a notice of claims settlement stipulation between the Debtors and SAP America. The stipulation notes, "On July 13, 2017, SAP America ('SAP') filed its proof of claim (claim number 461) in the Chapter 11 Cases asserting an unsecured claim in the amount of $10,795,235.14 against Debtor Co. The Claim was subject to the Disputed Claims Procedures. Pursuant to the Claims Settlement Stipulation Between the Debtors and SAP America, Exhibit A, claim number 461 shall be granted as an allowed unsecured non-priority claim (Class 3 General Unsecured Claims of the Plan) in the amount of $5,715,000.00 in favor of SAP. Objections, if any, to approval of the Stipulation is due on Dec. 27, 2017."

CMTSU LIQUIDATION INC

Bankruptcy Proceedings On Dec. 28, 2017, Co.'s Plan of Plan of Liquidation became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Dec. 20, 2017. BankruptcyData's detailed Plan Summary notes, "The Plan contemplates a liquidation of the Debtors and their Estates and is therefore referred to as a 'plan of liquidation.' The primary objective of the Plan is to maximize the value of recoveries to all Holders of Allowed Claims and Allowed Interests and to distribute all property of the Estates that is or becomes available for distribution in accordance with the priorities established by the Bankruptcy Code. The Estimated Plan Recoveries are based on the Liquidation Analysis, which estimates that between $16,100,000 and $19,200,000 will be available for distribution after the Effective Date." This information technology consulting and services provider filed for Chapter 11 protection on Apr. 9, 2017, listing $335,000,000 in pre-petition assets. Also on Dec. 28, 2017, Co. filed with the U.S. Bankruptcy Court a notice of settlement agreement by and among the Debtors and the State of Hawaii, Department of Transportation. According to documents filed with the Court, "On Oct. 6, 2017, the State of Hawaii, Department of Transportation ('HDOT') filed its proof of claim (claim number 645) in the Chapter 11 Cases asserting an unsecured claim against Debtor Co., the 'Claim'. The Claim was subject to the Disputed Claims Procedures. The Debtors and HDOT have reached an agreement on resolution of the Claim and hereby file this Settlement Notice to advise the Court and interested parties of the terms thereof. Pursuant to the Settlement Agreement by and among the Debtors and State of Hawaii, Department of Transportation, as Exhibit A, claim number 645 shall be allowed in the amount of $46,000,000, of which $2,850,000 shall be treated as an allowed unsecured non-priority claim (Class 3 General Unsecured Claims of the Plan) in favor of HDOT. Objections, if any, to approval of the Settlement Agreement shall be filed no later than Jan. 3, 2018 at 4:00 p.m."

CMTSU LIQUIDATION INC

Liquidation Development On Dec. 28, 2017, Co. was liquidated.

COBALT INTERNATIONAL ENERGY INC

Bankruptcy Proceedings On Dec. 22, 2017, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing the Debtors to honor certain severance programs. The motion explains, "Upon involuntary termination, employees that are eligible to participate in the Executive Severance Program are entitled to receive a lump sum cash payment equal to a multiple of base salary plus an additional $2,000 for an applicable period ranging from 12 to 24 months depending on the employee's job title. The Debtors also have a contractual severance obligation to the chief executive officer (the 'CEO Severance Program,' and together with the Executive Severance Program, the 'Severance Programs'). Upon involuntary termination, the chief executive officer is entitled to receive a lump sum cash payment equal to a multiple of base salary and up to an additional $72,000 for continuation of healthcare." Co. also filed a separate motion for an order authorizing and approving the Debtors' sales incentive plan. That motion states, "More specifically, the Sale Incentive Plan provides for variable compensation based on the total amount of value received through a sale transaction. Importantly, if the total distributable value is less than the $1,250,000,000 threshold, no payments will be made under the Sales Incentive Plan. Even in a scenario where, through the Debtors' management team's efforts, the total distributable value achieved through a sale transaction is greater than $3,000,000,000, the compensation would not exceed one percent of the enterprise value." The Court scheduled a Jan. 11, 2017 hearing to consider both motions. Also on Dec. 22, 2017, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing its performance under a settlement agreement. The motion notes, "The proposed settlement delivers a $500,000,000 settlement payment to Co., resolves all outstanding disputes between Co. and Sonangol, and secures Co.'s consensual exit from Angola by transitioning Co.'s Angola assets to Sonangol. Through the proposed Angola sale, Co. hoped to de-risk its balance sheet and focus its business efforts on its core Gulf of Mexico assets. Sonangol paid an initial deposit of $250,000,000 but failed to obtain Angolan government approvals required to close the deal, and, as a result, the purchase and sale agreement automatically terminated in Aug. 2016. Key terms of the settlement include: $500,000,000 payment by Sonangol to Co., payable in two installments ($150,000,000 paid by Feb. 23, 2018, and the balance of $350,000,000 paid by July 1, 2018); the resolution of Co.'s two International Chamber of Commerce ('ICC') arbitrations seated in the United Kingdom and Switzerland (and avoidance or mitigation of potentially substantial costs of continued arbitration);a full release of all disputes, debts, and obligations between the parties (including Sonangol's release of any claim to the $250,000,000 deposit paid in connection with the contemplated sale); and the transition of ownership of Co.'s Angola assets to Sonangol." The Court scheduled a Jan. 11, 2018 hearing to consider the settlement agreement.

COUNTERPATH CORP

Earnings, 6 mos. to Oct 31(Consol. – $):

	2017	2016
Total revenues	6,523,371	5,777,107
Cost & expenses	7,102,671	7,086,327
Operating income	(579,300)	(1,309,220)
Interest expense	215	....
Foreign currency	(414,184)	381,103
Net income	(993,699)	(927,931)
Earnings common share		
Primary	$(0.19)	$(0.20)
Fully Diluted	$(0.19)	$(0.20)
Common Shares:		
Full Diluted	5,262,359	4,552,371
Year-end	5,499,150	4,553,548

CROWDGATHER INC

Earnings, 6 mos. to Oct 31(Consol. – $):

	2017	2016
Total revenues	134,000	189,000
Cost & expenses	149,000	632,000
Operating income	(15,000)	(443,000)
Other income (expense), net	(121,000)	723,000
Net before taxes	(239,000)	(193,000)
Income taxes	1,000	52,000
Net income	(240,000)	(245,000)
Earnings common share		
Common Shares:		
Full Diluted	136,929,839	130,536,394
Year-end	130,536,394	....

CUMULUS MEDIA INC

Bankruptcy Proceedings On Dec. 22, 2017, the U.S. Bankruptcy Court approved Co.'s motion for an order authorizing the Debtors to assume (1) certain rating products agreements, (2) a letter agreement regarding "Addback Services" and (3) agreements with The Nielsen Company (US), Nielsen Audio and eXelate. As previously reported, "In the Summer of 2017, the Debtors started discussing renewal options with Nielsen to amend their existing contractual relationships which were set to expire on Dec. 31, 2017. The Nielsen Agreements achieve the Debtors' cost-saving goals in at least three ways. First, the Nielsen Agreements generate multi-million-dollar expense savings for the Debtors in the first year through a combination of discontinued products and commercial term modifications on remaining products. Second, the Nielsen Agreements provide for a four-year extended term with an additional one-year option. Finally, the Debtors preserve the ability to add back services at any time at mutually agreed commercially sustainable terms. Collectively, the Nielsen Agreements lock in critical services for the next four years (with an option to extend for a fifth), which will result in multi-million dollar annualized savings each year. In connection with the assumption of the Nielsen Agreements, the Debtors will cure all amounts owed under the Nielsen Agreements (the 'Cure Amount'), including approximately $5,492,416.61 related to prepetition services."

DALA PETROLEUM CORP

Merger Completed On Dec. 18, 2017, Co.'s wholly-owned subsidiary, M2 and Dala Subsidiary Corp., merged with and into KonaTel, Inc. ("KonaTel"), with KonaTel continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, in exchange for all the outstanding shares of common stock of KonaTel, Co. issued 13,500,000 of its common stock comprised of "restricted securities", par value $0.001.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Dec. 28, 2017, the U.S. Trustee assigned to Co.'s case issued a statement that an official committee of unsecured creditors has not been appointed. The statement explains, "As of the date of this statement, a committee of unsecured creditors has not been appointed by the United States Trustee. Debtors petition/schedules reflect less than three unsecured creditors, (excluding insiders and governmental agencies). No unsecured creditor response to the United States Trustee communication/contact for service on the committee. Insufficient response to the United States Trustee communication/contact for service on the committee. No unsecured creditor interest. No creditor interest." Also on On Dec. 28, 2017, the U.S. Bankruptcy Court established Dec. 28, 2017 as the final date by which interested parties must file objections to Co.'s financing motion.

DLT RESOLUTION INC

Stock Trading Status Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:HCRE D.

DSWISS INC

Dismissal of Accountant On Dec. 19, 2017, Co. dismissed Weld Asia Associates as its independent public accounting firm.

DSWISS INC

New Accountant On Dec. 26, 2017, Co. engaged Total Asia Associates as its new independent public accounting firm.

DUOS TECHNOLOGIES GROUP INC

Annual Meeting Development On Dec. 18, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Jan. 18, 2018 at 10:30 a.m., at Co.'s headquarters located at 6622 Southpoint Drive S., Suite 310, Jacksonville, FL 32216.

DYNASIL CORP OF AMERICA

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	2016 (revised)	[1]2015 (revised)
Net revenue	37,284,000	43,442,000	40,536,000
Cost of revenue	23,386,000	27,839,000	25,542,000
Gross profit (loss)	13,898,000	15,603,000	14,994,000
Sales & marketing expenses	1,152,000	1,153,000	1,200,000
Research & development expenses	903,000	998,000	1,244,000
General & administrative expenses	12,365,000	12,777,000	12,594,000
Gain (losses) on sale of assets	(60,000)	4,000	178,000
Total operating expenses	14,480,000	14,924,000	14,860,000
Income (loss) from operations	(582,000)	679,000	134,000
Interest expense, net	212,000	294,000	493,000
Income (loss) before income taxes - United States (US)	(626,000)	(503,000)	(865,000)
Income (loss) before income taxes - foreign	(168,000)	888,000	506,000
Income (loss) before taxes	(794,000)	385,000	(359,000)
Current federal income tax expense (benefit)	6,000	...	...
Current state income tax expense (benefit)	13,000	3,000	11,000
Current foreign income tax expense (benefit)	(83,000)	(9,000)	(71,000)
Total current income tax expense (benefit)	(64,000)	(6,000)	(60,000)
Deferred federal income tax expense (benefit)	(2,642,000)	...	...
Deferred foreign income tax expense (benefit)	(35,000)	57,000	54,000
Total deferred income tax expense (benefit)	(2,677,000)	57,000	54,000
Income tax (credit)	(2,741,000)	51,000	(6,000)
Net income (loss)	1,947,000	334,000	(353,000)
Less: net income (loss) attributable to noncontrolling interest	246,000	354,000	119,000
Net income (loss) attributable to common stockholders	2,193,000	688,000	(234,000)
Weighted average shares outstanding - basic	16,909,412	16,657,563	16,402,893
Weighted average shares outstanding - diluted	16,911,504	16,693,501	16,402,893
Year end shares outstanding	17,083,603	16,867,124	16,558,578
Net income (loss) per share - basic	$0.13	$0.04	$(0.01)
Net income (loss) per share - diluted	$0.13	$0.04	$(0.01)
Number of full time employees	191	213	215
Number of part time employees	13	13	15
Total number of employees	204	226	230
Number of common stockholders	[2][3]221	[2][4]232	[5]241
Foreign currency translation adjustments	...	(809,000)	(306,000)

[1] Reclassified to conform with 2016 presentation; [2] Approximately; [3] As of December 1, 2017; [4] As of December 1, 2016; [5] As of December 1, 2015

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	2016 (revised)
Cash & cash equivalents	2,415,000	2,607,000
Accounts receivable, gross	3,607,000	3,673,000
Less: allowance for doubtful accounts	200,000	171,000
Accounts receivable, net	3,407,000	3,502,000
Costs in excess of billings & unbilled receivables	1,317,000	1,208,000
Raw materials	2,540,000	1,938,000
Work-in-process	798,000	834,000
Finished goods	988,000	954,000
Inventories, net of reserves	4,326,000	3,726,000
Prepaid expenses & other current assets	973,000	1,078,000
Total current assets	12,438,000	12,121,000
Land	161,000	157,000
Building & improvements	3,474,000	3,429,000
Machinery & equipment	12,318,000	11,530,000
Office furniture & fixtures	987,000	832,000
Transportation equipment	53,000	53,000
Property, plant & equipment, at cost	16,993,000	16,001,000
Less: accumulated depreciation	9,961,000	8,778,000
Property, plant & equipment, net	7,032,000	7,223,000
Intangibles, net	987,000	1,067,000
Deferred tax asset - non current	2,642,000	...
Goodwill	5,940,000	5,898,000
Security & other deposits	58,000	60,000
Total assets	29,097,000	26,369,000
Current portion of long-term debt	2,007,000	2,477,000
Capital lease obligations, current	91,000	105,000
Convertible notes	...	3,085,000
Accounts payable	2,380,000	1,627,000
Deferred revenue	129,000	238,000
Accrued expenses & other liabilities	2,667,000	2,955,000
Total current liabilities	7,274,000	10,487,000
Secured notes payable	1,724,000	2,259,000
Convertible notes	...	3,085,000
Subordinated note payable to Masschusetts Capital Resource Corporation	870,000	957,000
Xcede Note agreement with Cook Biotech Inc.	458,000	...
Less: current portion	2,007,000	2,477,000
Less convertible notes	...	(3,085,000)
Less unamortized debt issuance costs	...	(3,000)
Capital lease obligations, net of current portion	81,000	173,000
Deferred tax liability	234,000	263,000
Other long-term liabilities	38,000	43,000
Total long-term liabilities	1,398,000	1,215,000
Common stock	9,000	9,000
Additional paid in capital	21,406,000	20,128,000
Accumulated other comprehensive income (loss)	(539,000)	(699,000)
Retained earnings (accumulated deficit)	(919,000)	(3,479,000)
Less: treasury stock - at cost	986,000	986,000
Total Dynasil Corporation of America stockholders' equity	18,971,000	14,973,000
Noncontrolling interest	1,454,000	(306,000)
Total stockholders' equity (deficit)	20,425,000	14,667,000

ECO SCIENCE SOLUTIONS INC

Earnings, 9 mos. to Oct 31(Consol. – $):

	2017	2016
Cost & expenses	21,987,259	1,938,439
Operating income	(21,989,592)	(1,938,879)
Interest income	1,300	...
Interest expense	48,532	25,856
Other income (expense), net	...	(684,748)
Net income	(22,036,824)	(2,649,483)
Earnings common share		
Primary	$(0.43)	$(0.09)
Fully Diluted	$(0.43)	$(0.09)
Common Shares:		
Full Diluted	50,835,146	29,952,573
Year-end	45,557,572	32,731,186

ELOXX PHARMACEUTICALS INC

Merger Completed On Dec. 19, 2017, Co.'s wholly-owned subsidiary, Sevion Sub Ltd., an Israeli company ("Acquisition Sub"), merged with and into Eloxx Pharmaceuticals Ltd. ("Eloxx"), with Eloxx continuing as the surviving corporation as a wholly-owned subsidiary of Co. As the result of the merger, each issued and outstanding ordinary and preferred share of Eloxx was converted into the right to receive 5.28 shares of Co. common stock, par value 0.01 (the "Common Stock") after giving effect to the Reverse Stock Split (the "Exchange Ratio"), which constituted, an aggregate of 68.74% of the issued and outstanding capital stock of Co. as of the Effective Time, calculated on a Fully Diluted As Converted Basis (as defined in the Agreement), but excluding any then outstanding warrants and options to acquire shares of Co.'s Common Stock and any of the warrants and options to acquire ordinary shares of Eloxx that were assumed by Co. in connection with the Transaction. Co. also assumed both the outstanding options of Eloxx and the outstanding warrants of Eloxx, each of which was converted into an option or warrant, as applicable, to acquire shares of Co. Common Stock. In addition, as part of Co.'s assumption of the outstanding Eloxx options, Co. also assumed Eloxx's 2013 Share Ownership and Stock Option Plan, including the shares reserved under such plan. No fractional shares of common stock were issued in connection with the Transaction. Instead, stockholders of record who were otherwise entitled to receive fractional shares will receive a cash payment. Pursuant to the Agreement, in connection with the Transaction, Co. issued 20,316,656 shares of common stock to the existing shareholders of Eloxx. Of this amount, approximately 11,900,000 shares were issued to existing shareholders of Eloxx pursuant to a certain share purchase agreement previously entered into among Eloxx and certain investors (pursuant to which $21,500,000 was invested during the period from May 2017 until Aug. 2017, and an additional $4,000,000 was invested upon consummation of the Transaction). Pursuant to the subscription agreements previously entered into among Co. and certain investors, Co. issued approximately 4,499,997 shares upon consummation of the Transaction. An additional 500,000 shares were previously issued in July 2017 pursuant to such subscription agreements. In addition, at the Effective Time, Co. assumed the obligations under outstanding warrants previously issued by Eloxx and, in connection therewith, issued warrants to purchase 346,307 shares of Co.'s common stock to certain warrant holders of Eloxx. Further, at the Effective Time, Co. assumed all of the outstanding obligations under the Eloxx 2013 Share Ownership and Option Plan (the "2013 Plan") and, accordingly, Co. has reserved 2,307,738 shares of Co.'s common stock for issuance upon the exercise of such options. As part of Co.'s assumption of the outstanding options under the 2013 Plan, Co. also assumed the 2013 Plan and accordingly reserved 189,751 shares of Co.'s common stock for future grants. (such number excludes the grants to Mr. Gregory Weaver and Dr. Neal Sharpe, approved by Co.'s Board on Dec. 20, 2017).

ELOXX PHARMACEUTICALS INC

New Accountant On Dec. 19, 2017, Co. dismissed RSM US LLP and engaged Kost Forer Gabbay & Kasierer as its new independent public accounting firm.

ELOXX PHARMACEUTICALS INC

Stock Trading Status Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:SVON D.

ENDONOVO THERAPEUTICS INC

Acquisition Completed On Dec. 22, 2017, Co. acquired intellectual property and other assets from Rio Grande Neurosciences, Inc. ("RGN"), which included RGN's PEMF portfolio of intellectual property, including 27 issued patents with foreign patent protection covering the therapeutic use of PEMF as well as the treatment of various central nervous system disorders, for $4,500,000 of which $3,000,000 paid in cash and a $1,500,000 secured promissory note due Nov. 30, 2018.

ETHOS MEDIA NETWORK INC

New Accountant On Dec. 19, 2017, Co. dismissed DeLeon & Company, CPA and engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

FERRELLGAS, L.P./FERRELLGAS FINANCE CORP.

Earnings, 3 mos. to Oct 31(Consol. – $000):

	2017	2016
Total revenues	454,655	379,542
Cost & expenses	436,566	362,481
Deprec., depl. & amort.	25,732	26,202
Operating income	(7,643)	(9,141)
Interest expense	32,196	31,398
Other income (expense), net	511	508
Net before taxes	(39,328)	(40,031)
Income taxes	371	(591)
Net income	(39,699)	(39,440)
Earnings common share		
Common Shares:		

Consolidated Balance Sheet Items, as of ($000):

	2017
Assets:	
Cash & equivalents	7,098
Inventories	112,338
Current assets	378,919
Net property & equip.	738,729
Total assets	1,704,939
Liabilities:	
Current liabilities	639,659
Long-term debt	1,464,429
Net current assets	(260,740)

FINTECH ACQUISITION CORP II

Merger Development On Dec. 19, 2017, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") by and among Co., FinTech II Merger Sub Inc., a direct wholly-owned subsidiary of Co. ("Merger Sub 1"), FinTech II Merger Sub 2 LLC, a direct wholly-owned subsidiary of Co. ("Merger Sub 2" and together with Merger Sub 1, the "Merger Subs"), Intermex Holdings II, Inc. ("Intermex") and SPC Intermex Representative LLC (the "Representative"), which provides for the acquisition of Intermex by Co. pursuant to the proposed merger of Merger Sub 1 with and into Intermex with Intermex continuing as the initial surviving entity (the "First Merger"), immediately following which the initial surviving entity will be merged (the "Second Merger," and together with the First Merger, the "Merger") with and into Merger Sub 2, with Merger Sub 2 continuing as the surviving entity and a direct wholly owned subsidiary of Co. Co. will acquire Intermex for aggregate consideration of approximately $260,000,000 comprised of approximately $99,000,000 in cash and approximately $161,000,000 in Co. common stock. Co. will also repay approximately $20,000,000 in debt outstanding under Intermex's existing credit facility in connection with the merger. The merger is expected to close in the second quarter of 2018, pending Money Transfer License Approvals, Co. stockholder approval and other customary closing conditions.

FIRST HARTFORD CORP

Earnings, 6 mos. to Oct 31(Consol. – $):

	2017	2016
Total revenues	42,837,790	39,258,729
Cost & expenses	39,021,218	31,246,186
Operating income	3,816,572	8,012,543
Interest expense	5,214,204	5,182,819
Other income (expense), net	356,861	(54,398)
Net before taxes	(1,040,771)	2,775,326
Income taxes	28,605	1,052,094
Net income	(1,069,376)	1,723,232
Earnings common share		
Primary	$(0.44)	$0.73
Fully Diluted	$(0.44)	$0.73
Common Shares:		
Full Diluted	2,324,132	2,386,573
Year-end	2,315,799	2,377,565

FUSE MEDICAL INC

Acquisition Development On Dec. 19, 2017, Co. signed a definitive purchase agreement to acquire CPM Medical Consultants, LLC, a privately-owned nationwide distributor of medical device implants and biologics. Terms of the transaction were not disclosed.

GALAXY NUTRITIONAL FOODS INC

Sale Development On Dec. 20, 2017, GreenSpace Brands Inc. ("GreenSpace") announced that it has signed a share purchase agreement to acquire (the "Acquisition") all of the outstanding shares of Co., which owns the Go Veggie® brand, a cheese alternative brands in the United States with distribution in over 12,000 locations through most major US grocery retailers and natural food chains, along with a growing food service business. GreenSpace has agreed to purchase Co. for a total consideration of US$17,800,000, comprised of US$4,500,000 in cash, US$7,620,000 (approximately C$9,810,000) in GreenSpace common shares (the "Share Consideration"), and a two year vendor take back loan of US$5,720,000, carrying an 8.5% coupon. Greenspace will issue 7,160,000 Common shares at C$1.37 per share as part of the transaction, a 14.2% premium to the closing market price on Dec. 19, 2017. The Acquisition is scheduled to close in Jan. 2018, subject to satisfaction of customary closing conditions and approval of the TSX Venture Exchange.

GB SCIENCES INC

Special Meeting of Stockholders On Dec. 22, 2017, Co. scheduled its Special Meeting of Stockholders for Tuesday, Feb. 6, 2018, at 10:00 a.m. Pacific time, at the principal executive offices of GB Sciences, 3550 W. Teco Avenue, Las Vegas, NV 89118.

GENERAL CANNABIS CORP

Interest Sale Development On Dec. 19, 2017, Co. and RDR Realty, LLC, a non-affiliated entity ("Buyer"), entered into a Commercial Real Estate Agreement (the "Pueblo Agreement"), pursuant to which Co. agreed to sell to BuyerCo.'s Pueblo West Property ("Property") for consideration of $625,000 in cash, including $25,000 of earnest money placed in escrow. The Property consists of three acres of land, which includes a 5,000 square-foot building and parking lot ("Property"). The closing date of the Agreement is Dec. 29, 2017. If Buyer is unable to close on Dec. 29, 2017, Buyer has the right to extend the close of escrow to Jan. 15, 2018, by depositing an additional $37,500 into escrow. The entire $62,500 of earnest money will not be refundable to Buyer and will be applied to the purchase price when closing occurs. There can be no assurance as when the closing will occur, if at all.

GENERAL COMMUNICATION INC

Special Meeting of Stockholders On Dec. 27, 2017, Co. scheduled its Special Meeting of Stockholders on Feb. 2, 2018, at 8:00 a.m., local time, at the corporate offices of GCI, 2550 Denali Street, Suite 1600, Anchorage, AK 99503.

GLOBAL BROKERAGE INC

Earnings, 9 mos. to Sep 30(Consol. – $000):

	2017	2016
Total revenues	139,216	166,685
Cost & expenses	150,383	158,998
Deprec., depl. & amort.	15,222	18,360
Operating income	(26,389)	(10,673)
Other income (expense), net	6,342	199,897
Net before taxes	(57,568)	127,996
Income taxes	1,120	35
Income contin. oper.	(58,688)	127,961
Net income	(45,075)	72,332
Earnings common share		
Primary	$(3.10)	$12.67
Fully Diluted	$(3.10)	$12.67
Common Shares:		
Full Diluted	6,143	5,603
Year-end	6,143	....

GLOBAL FUTURE CITY HOLDING INC

Trading Suspension Development On Dec. 7, 2017, the Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Act of 1934 (the "Exchange Act"), of trading in the securities of Co., at 9:30 a.m. EST on Dec. 8, 2017, and terminating at 11:59 p.m. EST on Dec. 21, 2017. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co., including its current management and plans for continuing operations. In addition, Co. is delinquent in its public filing obligations because it has not filed its quarterly reports on Form 10-Q for the quarters ended June 30, 2017 and Sept. 30, 2017 and has expressed no intention of complying with its reporting obligations going forward. This order was entered pursuant to Section 12(k) of the Exchange Act. The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject company unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not he has complied with the rule he should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, he should refrain from entering quotations relating to Co.'s securities until such time as he has familiarized himself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker-dealer or other person has any information which may relate to this matter, contact Thomas P. Smith, Jr., Assistant Regional Director, New York Regional Office, at (212) 336- 0171 or Tracy Sivitz, Senior Counsel, New York Regional Office, at (212) 336-0029.

GLOBAL POWER EQUIPMENT GROUP INC

Earnings, 6 mos. to Jun 30(Consol. – $000):

	2017	2016
Total revenues	157,871	229,509
Cost & expenses	182,855	248,988
Operating income	(27,486)	(23,888)
Interest expense	3,816	4,657
Foreign currency	(457)	(179)
Net income	(31,664)	(29,897)
Earnings common share		
Primary	$(1.81)	$(1.73)
Fully Diluted	$(1.81)	$(1.73)
Common Shares:		
Full Diluted	17,511	17,281
Year-end	17,588	....

GOOD TIMES RESTAURANTS INC.

Annual Report

Consolidated Income Statement, Years Ended ($):

	09/26/17	[1]09/27/16 (revised)	[2]09/30/15 (revised)
Restaurant sales	78,395,000	63,716,000	43,517,000
Franchise royalties	685,000	723,000	540,000
Total net revenues	79,080,000	64,439,000	44,057,000
Food & packaging costs	24,900,000	20,236,000	14,567,000
Payroll & other employee benefit costs	28,274,000	22,098,000	14,387,000
Restaurant occupancy costs	5,759,000	4,893,000	3,360,000
Other restaurant operating costs	7,084,000	5,684,000	3,819,000
Preopening costs	2,588,000	1,695,000	784,000
Depreciation & amortization	2,897,000	2,222,000	1,246,000
General & administrative expenses	7,002,000	6,288,000	4,167,000
Advertising costs	1,694,000	1,540,000	1,198,000
Acquisition costs	...	...	648,000
Franchise costs	108,000	108,000	111,000
Asset impairment costs	219,000	0	...
Gain (loss) on restaurant asset sale	23,000	25,000	(9,000)
Income (loss) from operations	(1,422,000)	(300,000)	(239,000)
Interest income	9,000	19,000	44,000
Interest expense	191,000	126,000	93,000
Debt extinguishment costs	0	(57,000)	0
Other expense	1,000	1,000	7,000
Affiliate investment loss	...	...	5,000
Total other income (expenses), net	(183,000)	(165,000)	(61,000)
Net income (loss)	(1,605,000)	(465,000)	(300,000)
Less: income (loss) from non-controlling interests	(650,000)	(856,000)	(491,000)
Net income (loss) attributable to common shareholders	(2,255,000)	(1,321,000)	(791,000)
Weighted average shares outstanding - basic	12,320,909	12,269,036	10,510,105
Weighted average shares outstanding - diluted	12,320,909	12,269,036	10,510,105
Year end shares outstanding	12,427,280	12,282,625	12,259,550
Net income (loss) per share - basic	$(0.18)	$(0.11)	$(0.08)
Net income (loss) per share - diluted	$(0.18)	$(0.11)	$(0.08)
Number of full time employees	[3]280	[3]218	[3]199
Number of part time employees	[3]1,690	[3]1,267	[3]1,232
Total number of employees	[3]1,970	[3]1,485	[3]1,431
Number of common stockholders	[3][4]123	[3][5]129	[3][6]138
Number of beneficiary stockholders	[3][4]2,244	[3][5]2,509	[3][6]3,331

[1] Reclassified to conform with 2017 presentation; [2] Reclassified to conform with 2016 presentation; [3] Approximately; [4] As of December 18, 2017; [5] As of December 16, 2016; [6] As of December 16, 2015

Consolidated Balance Sheet, Years Ended ($):

	09/26/17	[1]09/27/16 (revised)
Cash & cash equivalents	4,337,000	6,330,000
Receivables	573,000	425,000
Prepaid expenses & other current assets	296,000	349,000
Inventories	847,000	631,000
Notes receivable	13,000	58,000
Total current assets	6,066,000	7,793,000
Land & building	5,001,000	5,069,000
Leasehold improvements	21,159,000	14,726,000
Fixtures & equipment	20,945,000	15,316,000
Property & equipment, at cost	47,105,000	35,111,000
Less accumulated depreciation & amortization	18,636,000	15,512,000
Total net property & equipment	28,469,000	19,599,000
Assets held for sale	1,221,000	93,000
Notes receivable, net of current portion	46,000	59,000
Deposits & other assets	240,000	268,000
Trademarks	3,900,000	3,900,000
Other intangibles, net	61,000	89,000
Goodwill	15,150,000	15,076,000
Total assets	55,153,000	46,877,000
Current maturities of long-term debt & capital lease obligations	17,000	19,000
Accounts payable	3,311,000	1,918,000
Deferred income	41,000	23,000
Wages & other employee benefits	1,551,000	1,379,000
Taxes, other than income tax	1,394,000	1,105,000
Other accrued liabilities	602,000	678,000
Total current liabilities	6,916,000	5,122,000
Cadence Bank credit facility	5,300,000	0
Capital signage lease with Yesco, LLC	0	11,000
Note payable with Ally Financial	56,000	27,000
Less current portion	17,000	19,000
Maturities of long-term debt & capital lease obligations due after one year	5,339,000	19,000
Deferred & other liabilities	5,614,000	3,938,000
Total long-term liabilities	10,953,000	3,957,000
Preferred stock	0	0
Common stock	12,000	12,000
Capital contributed in excess of par value	58,939,000	58,191,000
Retained earnings (accumulated deficit)	(24,380,000)	(22,125,000)
Total Good Times Restaurants Inc stockholders'; equity (deficit)	34,571,000	36,078,000
Non-controlling interests	2,713,000	1,720,000
Total stockholders' equity (deficit)	37,284,000	37,798,000

[1] Reclassified to conform with 2017 presentation

GREEN HYGIENICS HOLDINGS INC

New Accountant On May 16, 2017, M&K CPAs PLLC resigned as Co.'s independent public accounting firm. On Nov. 30, 2017, Co. engaged Saturna Group Chartered Professional Accountants LLP as its new independent public accounting firm.

GREENPRO CAPITAL CORP

New Accountant On Dec. 18, 2017, Co. dismissed Anton & Chia, LLP and engaged Weinberg & Company P.A. as its new independent public accounting firm.

HIP CUISINE INC

New Accountant On Dec. 19, 2017, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

IGNITE RESTAURANT GROUP INC

Bankruptcy Proceedings On Dec. 20, 2017, Co.'s Chapter 11 Plan of Liquidation became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Dec. 1, 2017. BankruptcyData's detailed Plan Summary notes, "The Plan constitutes a plan of liquidation and sets forth the means for satisfying Claims against and Interests in the Debtors. Pursuant to the Settlement, the Lenders will be receiving all of the net proceeds of the sale, except for $900,000 to be distributed to general unsecured creditors. The Liquidation Analysis for the Debtors estimates the Estimated Net Proceeds available from Assets to be $46,140,000. The recovery rate to the Class 2 - Secured Lender Claims is estimated to be 100%. The recovery rate to Class 4 - General Unsecured Claims is estimated to be 1%, and the recovery rate to Class 3 - Other Priority Claims is estimated to be zero." This restaurant operator filed for Chapter 11 protection on June 6, 2017, listing $149,000,000 in pre-petition assets.

IGNYTA INC

Merger Development On Dec. 21, 2017, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Roche Holdings, Inc. ("Parent") and Abingdon Acquisition Corp., a wholly owned indirect subsidiary of Parent ("Merger Sub"), pursuant to which, and on the terms and subject to the conditions thereof, among other things, Merger Sub will commence a tender offer ("Offer") on Jan. 10, 2018, or as promptly thereafter as practicable, but in no event later than Jan. 16, 2018, to acquire all of the outstanding shares ("Co.'s Shares") of common stock of Co. at a purchase price of $27.00 per Co.'s Share, net to the seller in cash, without interest (the "Offer Price"). The Merger Agreement includes a remedy of specific performance and is not subject to a financing condition. Following the completion of the Offer and subject to the satisfaction or waiver of certain conditions set forth in the Merger Agreement, Merger Sub will merge with and into Co., with Co. surviving as an indirect wholly owned subsidiary of Parent, pursuant to the procedure provided for under Section 251(h) of the Delaware General Corporation Law without any stockholder approvals (the "Merger"). At the effective time of the Merger (the "Effective Time"), and without any action on the part of the holders of any shares of common stock of Co., each outstanding share of common stock of Co., other than any shares owned by Parent, Merger Sub or any wholly owned subsidiary of Parent or held in the treasury of Co., or any stockholders who are entitled to and who properly exercise appraisal rights under Delaware law, will be canceled and converted into the right to receive the Offer Price, in cash, without interest, and subject to any deduction for any withholding taxes (the "Merger Consideration"). In addition, (i) effective as of immediately prior to the Effective Time, each outstanding Co. stock option will be accelerated and vest in full and automatically be canceled and terminated as of the Effective Time and the holder thereof will be entitled to receive an amount in cash, without interest and subject to deduction for any required withholding taxes, equal to the product of (A) the number of shares of common stock of Co. underlying such option multiplied by (B) the excess, if any, of the Merger Consideration over the exercise price per share of such option, (ii) effective as of immediately prior to the Effective Time, each outstanding Co. restricted stock unit will automatically be fully accelerated and vest in full and the restrictions thereon will lapse, and each such restricted stock unit will be canceled and converted into the right to receive an amount in cash equal to the Merger Consideration, and (iii) effective as of immediately prior to the Effective Time, each outstanding Co. warrant, whether vested or unvested and exercisable or unexercisable, in exchange for the surrender and cancellation therefor, shall represent the right to receive an amount in cash, without interest and subject to deduction for any required withholding taxes, equal to the product of (A) the number of shares of common stock of Co. subject to the warrant multiplied by (B) the excess, if any, of the Merger Consideration over the exercise price per share of such warrant. The Merger Agreement contains customary representations, warranties and covenants, including covenants obligating Co. to continue to conduct its business in the ordinary course and to cooperate in seeking regulatory approvals.

IIOT-OXYS INC

Offering On Dec. 27, 2017, Co. announced a public offering pursuant to Common Stock, $0.001 par value. Co. proposed to offer 34,673,202 at a proposed maximum offering price per share of $1.25, which amounted to a proposed maximum aggregate offering price of $43,341,503. The amount of registration fee is $5,397.

IMMUNE PHARMACEUTICALS INC

Annual Meeting Development On Dec. 19, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Jan. 25, 2018 at 10:00 a.m., Eastern Time, at the offices of Nixon Peabody LLP, 55 West 46th Street, New York, NY 10036.

INBIT CORP

New Accountant On Dec. 20, 2017, Co. dismissed Weld Asia Associates and engaged Total Asia Associates as its new independent public accounting firm.

INSPIREMD INC

Special Meeting of Stockholders On Dec. 15, 2017, Co. scheduled its Special Meeting of Stockholders on Feb. 7, 2018, at 11:30 a.m., New York time, at the offices of Haynes and Boone, LLP, located at 30 Rockefeller Plaza, 26th Floor, New York, NY

10112.

KATY INDUSTRIES INC

Bankruptcy Proceedings On Dec. 20, 2017, the U.S. Bankruptcy Court approved Co.'s motion for an order authorizing Co. to consent to and take any further actions that it determines are reasonably necessary or appropriate to consummate the sale of a real estate parcel of land located in Denison, TX (Denison Parcel). As previously reported, "The Denison Parcel is owned by non-debtor subsidiary W.J. Smith Wood Preserving Company and is being sold to EIP Communications I. The proposed sale transaction contemplates that the Denison Parcel will be sold for $400,000 in a private sale after an extensive, multi-month marketing process and following arm's-length negotiations with the Buyer. Upon the closing of the Denison Sale, the net proceeds from the Denison Sale will be disbursed directly to Jansan Acquisition, the purchaser of substantially all of the Debtors' assets, in accordance with, and as required by, the Final APA and the Sale Order. Katy submits that it has exercised its reasonable business judgment, subject to this Court's approval, to consent to and authorize the Denison Sale, which Katy has determined to be the most viable, fair, and best option currently available to maximize the value of the Denison Parcel and to fulfil the Debtors' obligations under the Final APA."

LEADIS TECHNOLOGY INC

Liquidation Development On Dec. 29, 2017, Co. was liquidated.

LULULEMON ATHLETICA INC

Earnings, 9 mos. to (Consol. – $):

	10/29/17	10/30/16
Total revenues	1,720,379,000	1,554,452,000
Cost & expenses	1,520,656,000	1,329,929,000
Operating income	199,723,000	224,523,000
Other income (expense), net	2,771,000	720,000
Net before taxes	202,494,000	225,243,000
Income taxes	63,593,000	57,997,000
Net income	138,901,000	167,246,000
Earnings common share		
Primary	$1.02	$1.22
Fully Diluted	$1.02	$1.22
Common Shares:		
Full Diluted	136,357,000	137,321,000
Year-end	125,592,000	137,080,000

MARINE PETROLEUM TRUST

Earnings, 3 mos. to Sep 30(Consol. – $):

	2017	2016
Total revenues	208,879	188,692
Cost & expenses	21,947	17,313
Operating income	186,932	171,379
Net before taxes	186,932	171,379
Net income	186,932	171,379
Earnings common share		
Primary	$0.09	$0.09
Common Shares:		
Year-end	2,000,000	2,000,000

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	951,045
Current assets	953,852
Total assets	953,852
Liabilities:	
Stockholders' equity	953,852
Net current assets	953,852

MASSROOTS INC

New Accountant On Dec. 21, 2017, Liggett & Webb, P.A. resigned as Co.'s independent public accounting firm. On Dec. 28, 2017, Co. engaged RBSM LLP as its new independent public accounting firm.

MEDITE CANCER DIAGNOSTICS INC

Earnings, 9 mos. to Sep 30(Consol. – $000):

	2017	2016
Net Sales	4,854	7,286
Cost & expenses	8,191	7,816
Operating income	(3,550)	(684)
Other income (expense), net	(171)	111
Net before taxes	(4,181)	(1,143)
Income taxes	4	(13)
Net income	(4,185)	(1,130)
Balance for common	(4,253)	(1,199)
Earnings common share		
Primary	$(0.17)	$(0.06)
Fully Diluted	$(0.17)	$(0.06)
Common Shares:		
Full Diluted	25,389	21,128
Year-end	28,856	21,269

MGC DIAGNOSTICS CORP

Merger Completed On Dec. 28, 2017, MGC Parent LLC ("Parent"), an affiliate of Altus Capital Partners, Inc., a private equity firm that makes control investments in middle market manufacturing businesses, through its wholly-owned subsidiary, AC Breathe Merger Sub Inc. ("Purchaser"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each outstanding share of Co. common stock, par value $0.10 per share (the "Shares") was converted to the right to receive $11.03 per Share ("the Per Share Amount"). In addition, each option to purchase common stock, each share of restricted stock, and each share issuable under Co.'s Employee Stock Purchase Plan that was outstanding immediately prior to closing of the Merger was converted into the right to receive the Per Share Amount (less the exercise price in the case of options).

MICROWAVE FILTER CO., INC.

Annual Meeting Development On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Jan. 31, 2018 at 10:00 a.m., at the Ramada Carrier Circle, 6555 Old Collamer Road, East Syracuse, NY 13057.

NEUROTROPE INC

Offering On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, $0.0001 par value per share. Co. proposed to offer (i) 372,822 at a proposed maximum offering price per share of $10.56, which amounted to a proposed maximum aggregate offering price of $3,937,000.32. The amount of registration fee is $490.16; and (ii) 800,000 at a proposed maximum offering price per share of $16.54, which amounted to a proposed maximum aggregate offering price of $13,825,671.34. The amount of registration fee is $1,721.30.

NEXEO SOLUTIONS INC

Annual Meeting Development On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Jan. 30, 2018 at 3:00 p.m. Central Time, at 3 Waterway Square Place, Suite 1000, The Woodlands, TX77380.

NORTHWEST BIOTHERAPEUTICS INC

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Total revenues	304,000	552,000
Cost & expenses	37,006,000	58,570,000
Operating income	(36,702,000)	(58,018,000)
Interest expense	3,695,000	2,138,000
Other income (expense), net	(9,851,000)	15,348,000
Foreign currency	4,104,000	(4,700,000)
Net income	(46,144,000)	(49,508,000)
Balance for common	(46,144,000)	(55,155,000)
Earnings common share		
Primary	$(0.21)	$(0.52)
Fully Diluted	$(0.21)	$(0.52)
Common Shares:		
Full Diluted	217,587,000	105,501,000
Year-end	309,675,000	120,776,695

ODENZA CORP

New Accountant On Dec. 26, 2017, Co. dismissed Weld Asia Associates and engaged Total Asia Associates as its new independent public accounting firm.

ONE HORIZON GROUP INC

Offering On Dec. 27, 2017, Co. announced a public offering pursuant to Common Stock, par value $0.001 per share. Co. proposed to offer 2,330,000 at a proposed maximum offering price per share of $1.58, which amounted to a proposed maximum aggregate offering price of $3,681,400. The amount of registration fee is $458.33.

OPGEN INC

Special Meeting of Stockholders On Dec. 18, 2017, Co. announced that a Special Meeting of Stockholders will be held on January 17, 2018 at 10 a.m., local time, at the offices of Ballard Spahr LLP located at 1909 K Street, NW, Washington, DC 20006.

OPGEN INC

Stock Split Development On Dec. 18, 2017, Co. announced that a Special Meeting of Stockholders to be held on Jan. 17, 2018, Co. will be asking its stockholders to approve the adoption of an amendment to Co.'s Amended and Restated Certificate of Incorporation, to effect a reverse stock split at a ratio of not less than two-to-one and not more than twenty-five-to-one, such ratio and the implementation and timing of such reverse stock split to be determined in the discretion of Co.'s Board of Directors, and to reduce the authorized shares of common stock to 50,000,000 shares.

PACIFIC ETHANOL INC

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Net Sales	1,236,984,000	1,183,039,000
Cost & expenses	1,251,971,000	1,178,338,000
Operating income	(14,987,000)	4,701,000
Other income (expense), net	180,000	39,000
Net before taxes	(23,964,000)	(11,903,000)
Income taxes	....	(245,000)
Net income	(23,964,000)	(11,658,000)
Balance for common	(22,625,000)	(12,607,000)
Earnings common share		
Primary	$(0.53)	$(0.30)
Fully Diluted	$(0.53)	$(0.30)
Common Shares:		
Full Diluted	42,358,000	42,156,000
Year-end	43,972,000	43,174,216

PDX PARTNERS INC

Acquisition Development On Dec. 20, 2017, Co. announces that it has executed a Letter of Intent to acquire AMC Financial Group, respectively. Terms of the transaction were not disclosed.

PERKINS OIL & GAS INC

Stock Split Development On Dec. 27, 2017, Co.'s Board approved a resolution to effectuate the one (1) for twenty-five (25) reverse stock split. Under this Reverse Split each twenty-five (25) shares of Co. Common Stock will be automatically converted into one (1) share of Common Stock. No fractional shares will be issued in connection with the Reverse Split, in the case of a fractional share, the shares will be rounded up to the next whole number. Stockholders of record at the close of business on Dec. 27, 2017 (the "Record Date") are entitled to receive this Information Statement. As of the Record Date, Co. had 6,750,000 shares of Common Stock outstanding and entitled to vote on the Reverse Split. Each share of Common Stock outstanding as of the close of business on the Record Date was entitled to one vote.

PETRO RIVER OIL CORP

Earnings, 6 mos. to Oct 31(Consol. – $):

	2017	2016
Total revenues	25,041	....
Cost & expenses	1,775,564	2,353,756
Operating income	(1,771,338)	(2,360,924)
Interest income	234,307	298,766
Net before taxes	(1,265,591)	(1,368,854)
Income taxes	282,919	421,149
Net income	(1,548,510)	(1,790,003)
Earnings common share		
Primary	$(0.10)	$(0.12)
Fully Diluted	$(0.10)	$(0.12)
Common Shares:		
Full Diluted	15,838,826	15,639,373
Year-end	15,843,066	15,827,921

PHARMACYTE BIOTECH INC

Earnings, 6 mos. to Oct 31(Consol. – $):

	2017	2016
Cost & expenses	3,502,713	2,005,592
Operating income	(3,502,713)	(2,005,592)
Interest expense	....	925
Net income	(3,502,713)	(2,006,517)
Earnings common share		
Common Shares:		
Full Diluted	949,373,602	818,540,900
Year-end	973,167,811	849,154,665

PHASERX INC

Bankruptcy Proceedings On Dec. 28, 2017, the U.S. Bankruptcy Court approved Co.'s motion for entry of (i) an order approving bidding procedures in connection with the sale of substantially all of the Debtor's assets, scheduling an auction and sale hearing and (ii) an order approving the asset purchase agreement between the Debtor and the successful bidder and authorizing the sale of substantially all of the Debtor's assets free and clear of liens, claims, encumbrances and interests. As previously reported, "The Debtor and its professionals will market the Assets prior to the Auction, in the manner set forth in the Bidding Procedures Order. During this marketing process, the Debtor reserves the right, subject to consultation with Hercules, to enter into a Stalking Horse agreement (the 'Stalking Horse Agreement') with a bidder if the Debtor believes that such an agreement will further the purposes of the Auction by, among other things, enticing value-maximizing bids. Accordingly, the Debtor requests authority, in the exercise of its reasonable business judgment and after consultation with Hercules, to offer a Stalking Horse bidder (the 'Stalking Horse Bidder') any or all of the following as part of a Stalking Horse Agreement: (a) a break-up fee (the 'Break-Up Fee') in an amount to be determined by the Debtor, not to exceed 3 percent of the total purchase price offered by the Stalking Horse Bidder in the Stalking Horse Agreement; (b) reimbursement of the Stalking Horse Bidder's reasonable and actual fees and expenses incurred as the Stalking Horse Bidder up to $250,000 (the 'Expense Reimbursement'); (c) initial overbid protection in the amount of $100,000 (the 'Initial Overbid' and, together with the Break-Up Fee and the Expense Reimbursement, the 'Bid Protections')." The order approves the following general timeline: Jan. 22, 2018 deadline to submit qualified competing bids; Jan. 24, 2018 auction, if necessary, and Jan. 26, 2018 transaction hearing.

PISMO COAST VILLAGE, INC.

Annual Meeting Development On Dec. 20, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Jan. 20, 2018, at 9:00 a.m., at the South County Regional Center, 800 West Branch Street, Arroyo Grande, CA 93420.

PLANET PAYMENT INC

Merger Completed On Dec. 20, 2017, Franklin UK Bidco Ltd. ("Fintrax Parent"), the parent company of Fintrax Group Holdings Ltd., through its wholly-owned subsidiary, Fintrax US Acquisition Subsidiary, Inc. ("Acquisition Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Fintrax Parent. As the result of the merger, and pursuant to the terms and subject to the conditions of the Merger Agreement, other than any (i) Shares owned by Fintrax Parent, Acquisition Sub or any of Fintrax Parent's other direct or indirect wholly owned subsidiaries, (ii) Shares owned by or in the treasury of Co. or owned by any direct or indirect wholly owned subsidiary of Co. and (iii) Shares held by Co. stockholders who properly demand and perfect appraisal rights under the DGCL, each share of Common Stock issued and outstanding immediately prior to the Effective Time was canceled and converted automatically into the right to receive $4.50 per common share, net to seller in cash, without interest (the "Common Stock Offer Price"), subject to any withholding of taxes required by applicable law, and each share of Series A Preferred Stock issued and outstanding was canceled and converted automatically into the right to receive $13.725 per share, equal to the Common Stock Offer Price multiplied by the conversion ratio for the Series A Preferred Stock, in cash, without interest thereon and subject to any required tax withholding.

PLUG POWER INC

Offering On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, $0.01 par value per share. Co. proposed to offer 13,000,000 at a proposed maximum offering price per share of $2.45, which amounted to a proposed maximum aggregate offering price of $31,850,000. The amount of registration fee is $3.965.33.

POINT.360 (NEW)

Bankruptcy Proceedings On Dec. 20, 2017, the U.S. Bankruptcy Court issued a final order approving Co.'s motion for approval of re-use of cash collateral and post-petition financing. As previously reported, "The use of cash collateral is sought in accordance with the budget Exhibit 1, subject to a 5% cumulative deviation. The only party having an interest in cash collateral is Austin Financial Services, pursuant to a July 13, 2016 Amended and Restated Loan and Security Agreement as amended ('LSA'). The fundamental terms of Austin's revolving loan agreement are an 85% advance rate against eligible receivables at a 6% annual interest rate and 6.5% annual management fee. This 12.5% annualized cost of financing is paid monthly. The last payment of $28,048.15 was paid to Austin on Sept. 29, 2017. Austin's current balance is $2,433,184.73 pursuant to the account statement included with Exhibit 2. To the extent Austin consents to provide such DIP financing, the approval requested herein seeks approval of such financing. If Austin opts to terminate Debtor's prepetition financing, then Debtor will demand turnover of post-petition receivable collections and use such proceeds in operations without further advances from Austin during the interim approval period. The Medley Loan Agreement is comprised of a five-year term loan facility in the amount of $6,000,000, $1,000,000 of which was funded on the July 8, 2015 closing date. As of Mar. 31, 2017, Co. had borrowed the $6,000,000 under the Medley Loan Agreement. Debtor has elected to pay interest as payment in kind ('PIK') as permitted by the Loan Agreement. The outstanding principal balance and all accrued and unpaid interest on the Term Loan are due and payable on July 8, 2020. Austin's $2,433,184.73 debt is secured by $9,000,000 in collateral." Also on Dec. 20, 2017, the U.S. Bankruptcy Court approved Co.'s motion to borrow and for approval to use post-petition financing and related liens and granting adequate protection. As previously reported, "The non-default interest rate on the DIP Credit Facility is prime plus 1.5% per annum. The maturity date of the DIP Credit Facility is Oct. 31, 2018. Lender shall receive a first priority lien on all of the Debtor's property (the 'Collateral,' as defined in the DIP Credit Facility) to secure the DIP Credit Facility. The borrowing limit is $3,000,000 at an advance rate of 85% of eligible receivables. Events of default include the following: The entry of an order modifying any financing order, any agreement, any loan document, or any right or remedy in favor of Lender; The entry of an order authorizing borrower to incur indebtedness or additional financing under section 364(c) or (d) of the Bankruptcy Code other than from Lender, or without the express prior written consent of Lender, unless such financing results in the simultaneous indefeasible payment and satisfaction of all Obligations owed to Lender, in full, in cash. The entry of an order in the bankruptcy case appointing an interim or permanent trustee, or an examiner having enlarged powers relating to the operation of the business or assets of Borrower under section 1106(b) of the Bankruptcy Code; The entry of an order dismissing the bankruptcy case or converting the bankruptcy case to a proceeding under chapter 7 of the Bankruptcy Code. The filing (whether by borrower or any other party) of a chapter 11 plan of reorganization or entry of an order confirming a chapter 11 plan of reorganization in the bankruptcy case that does not provide for the simultaneous indefeasible payment and satisfaction of all obligations owed to Lender, in full, in cash, unless otherwise expressly agreed to by Lender."

POINT.360 (NEW)

Bankruptcy Proceedings On Dec. 26, 2017, the U.S. Bankruptcy Court issued an order with changes made by the Court approving Co.'s post-petition financing motion. As previously reported, "The non-default interest rate on the DIP Credit Facility is prime plus 1.5% per annum. The maturity date of the DIP Credit Facility is Oct. 31, 2018. Lender shall receive a first priority lien on all of the Debtor's property (the 'Collateral,' as defined in the DIP Credit Facility) to secure the DIP Credit Facility. The borrowing limit is $3,000,000 at an advance rate of 85% of eligible receivables. Events of default include the following: The entry of an order modifying any financing order, any agreement, any loan document, or any right or remedy in favor of Lender; The entry of an order authorizing borrower to incur indebtedness or additional financing under section 364(c) or (d) of the Bankruptcy Code other than from Lender, or without the express prior written consent of Lender, unless such financing results in the simultaneous indefeasible payment and satisfaction of all Obligations owed to Lender, in full, in cash. The entry of an order in the bankruptcy case appointing an interim or permanent trustee, or an examiner having enlarged powers relating to the operation of the business or assets of Borrower under section 1106(b) of the Bankruptcy Code; The entry of an order dismissing the bankruptcy case or converting the bankruptcy case to a proceeding under chapter 7 of the Bankruptcy Code."

POWIN ENERGY CORP

New Accountant On Dec. 23, 2017, Co. engaged MaloneBailey, LLP as its new independent public accounting firm.

PRACO CORP

Acquisition Completed On Dec. 14, 2017, Co. acquired 100% interest in Arista Capital Ltd. ("Arista"), a finance company that provides financing to other small finance companies that do not have significant access to the capital markets, from Arista Shareholders. Prior to Closing, Co. restructured its equity ownership via a reverse stock split at a ratio of 13.2 to 1 in order to reduce the number of shares of common stock outstanding to approximately 520,000 shares followed by the issuance of additional shares to certain Co. Shareholders so that there were 617,667 shares outstanding immediately prior to the Closing. At Closing, Co. exchanged two shares of its common stock for each outstanding share of Arista common stock. This resulted in the issuance at Closing of an additional 2,470,666 shares of common stock, which meant that the Arista Shareholders owned in the aggregate approximately 80% of the outstanding common stock of Co., with Co.'s Shareholders owning the remaining approximately 20% of Co. Also, at Closing, Co.'s Shareholders were issued warrants for 283,749 common shares on a pro-rata basis exercisable at $2.00 per share and subject to the same terms and conditions as the warrants held by the Arista warrant holders except without a cashless exercise option. In addition, immediately following the Closing, Co. exchanged each outstanding Arista warrant for new warrants issued by Co. entitling the holder to purchase an equal number of shares of Co.'s common stock as the number of Arista shares they were entitled to purchase upon exercise, subject to the same terms and conditions as the Arista warrants except without a cashless exercise option. Also, at Closing, Co. exchanged each outstanding Arista convertible note into a convertible note issued by Co. convertible into an equal amount of shares of Co.'s common stock as the number of Arista shares into which such notes were convertible, subject to the same terms and conditions as the convertible notes held by Arista convertible note-holders. As a result of such exchange offers, at Closing, Co. issued warrants to purchase 935,000 shares of Common Stock and convertible notes convertible into 199,999 shares of Common Stock. As the result, Arista became a wholly-owned subsidiary of Co.

PRACO CORP

New Accountant On Dec. 14, 2017, Co. dismissed Friedman LLP and engaged Ciro E. Adams, CPA, LLC as its new independent public accounting firm.

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On Dec. 20, 2017, Co. filed with the U.S. Bankruptcy Court a notice of withdrawal of its previously-filed motion for entry of an order (i) approving procedures in connection with the sale of all or substantially all of the Debtors' assets; (ii) scheduling a related auction; (iii) approving procedures related to the assumption of certain executory contracts and unexpired leases; (iv) approving the form and manner of notice thereof and (v) approving bid protections. According to the a release issued on behalf of Co.'s official committee of equity security holders, "The decision to withdraw the sale procedure motion follows a motion filed by the National Maritime Museum of Greenwich to change oversight of the sales process from the Bankruptcy Court for the Middle District of Florida to the US District Court for the Eastern District of Virginia and an objection to the sale motion filed by an Ad Hoc Equity Group comprised of funds managed by affiliates of Alta Fundamental Advisers LLC and Apollo Global Management, LLC. Uncertainty surrounding the timeline for resolution of the issues raised by those parties led Premier to withdraw the sale procedure motion to allow Co. an opportunity to develop a path forward in discussions with stakeholders including Co.'s equity and debt holders." Co. also filed a motion to extend the time for filing a disclosure statement. The withdrawal motion explains, "The results of the currently proposed sales process are uncertain. If the Sales Procedure Motion is approved, the Debtors and the Committees could identify and designate one or more stalking horse bidders prior to the auction, proposed for Feb. 6, 2018; the Debtors and Committees could proceed to the auction without the designation of a stalking horse bidder if qualifying bids are received that meet or exceed the Reserve Price; and if no bids are received at or above the Reserve Price, the Debtors and Committees could elect not to proceed with the sales process at all, and instead move forward with an alternative plan to reorganize the Debtors. The Committees have reviewed and provided comments to the Plan, but have not yet agreed to its final form. Because the results of the sales process remain uncertain, however, it is premature to consider solicitation of the Plan or the adequacy of disclosure in connection with the Plan. Creating, filing, and soliciting a Disclosure Statement at this time would be wasteful of the Debtors' resources and provide no benefit to the Debtors' estates or constituents. Not filing a Plan in accordance with the Extension Motion, however, could disrupt the sale and auction process, which the Debtors and Committees diligently have been working toward for months." Also on Dec. 20, 2017, Co. filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Reorganization, which notes, "Each Debtor will continue to exist after the Effective Date as a separate corporate or limited liability company entity, with all of the powers of a corporation under applicable law in the jurisdiction in which it is incorporated or otherwise formed and pursuant to its certificate or articles of incorporation and by-laws or other organizational documents in effect prior to the Effective Date, without prejudice to the right of the Liquidation Trustee to dissolve (subject to its obligations under this Plan) under applicable law and file a certificate of dissolution (or its equivalent) with the secretary of state or similar official of the jurisdiction of incorporation after the Effective Date, provided that the Liquidation Trustee shall be under no obligation to dissolve any Debtor. Notwithstanding any other provision of this Plan, all Equity Interests of the Debtors as of the Effective Date shall be cancelled and terminated along with any and all rights of voting, management, or control of the Debtors. Upon the Effective Date, a single equity interest with respect to each Debtor shall be issued to and held by the Liquidation Trustee, and each such equity interest shall have all rights of control, voting, and management with respect to the affairs of each respective Debtor. Immediately upon the Effective Date, all board members, managers, directors, officers, or any other Persons or bodies exercising control over the affairs of the Debtors shall be terminated and have no further right or authority or obligation to direct the affairs of the Debtors, such authority being vested solely with the Liquidation Trustee."

PROTEA BIOSCIENCES GROUP INC

Bankruptcy Proceedings On Dec. 21, 2017, Co. filed with the U.S. Bankruptcy Court an emergency motion to approve a settlement between the Debtors and Azurrx Biopharma. According to documents filed with the Court, "The proposed settlement arises in connection with a Stock Purchase and Sale Agreement (the 'Sale Agreement') dated May 21, 2014 between the Debtors, AzurRx and a former affiliate of the Debtor, ProteaBioEurope SAS. AzurRx has offered to resolve all issues between the parties and terminate the Sale Agreement by paying the Debtors one hundred thousand dollars $100,000.00 in cash upon the earlier to occur of (i) such time as AzurRx has net cash on its balance sheet at any time on or after the date of the Settlement Agreement of at least $5,000,000; or (ii) Mar. 31, 2018, and immediately issuing the Debtors 300,000 shares of common stock in AzurRx (the 'Shares'). The Shares are publicly traded and have an approximate current value of $600,000. The Settlement Agreement requires the Debtors to enter into a Lockup Agreement pursuant to which the Debtors shall agree not to sell any Shares for seven months following the effective date of the Settlement Agreement, after which time the Debtors shall not sell more than 30,000 Shares per calendar month. As part of the relief sought in this Motion, the Debtors seek authority to sell the Shares at the existing market price without further order of the Court, provided the Debtors comply with the Lockup Agreement."

PROTEA BIOSCIENCES GROUP INC

Bankruptcy Proceedings On Dec. 28, 2017, the U.S. Bankruptcy Court scheduled a Dec. 28, 2017 hearing to consider Co.'s financing motion.

PURE BIOSCIENCE INC

Earnings, 3 mos. to Oct 31(Consol. – $):

	2017	2016
Net Sales	464,000	531,000
Cost & expenses	2,391,000	2,128,000
Operating income	(1,927,000)	(1,597,000)
Other income (expense), net	(411,000)	(145,000)
Net income	(2,339,000)	(1,743,000)
Earnings common share		
Primary	$(0.04)	$(0.03)
Fully Diluted	$(0.04)	$(0.03)
Common Shares:		
Full Diluted	64,964,404	64,823,917
Year-end	67,981,861	64,823,917

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	3,229,000
Inventories	274,000
Current assets	3,896,000
Net property & equip.	530,000
Total assets	5,207,000
Liabilities:	
Current liabilities	637,000
Stockholders' equity	4,560,000
Net current assets	3,259,000

PURIO INC

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Earnings common share		
Common Shares:		
Full Diluted	12,400,263,104	12,400,196,251
Year-end	12,400,263,104	....

QUANTRX BIOMEDICAL CORP

Interest Sale Completed On Dec. 15, 2017, Co. sold certain of its assets related to the means of collection and analysis of vaginal fluid and exfoliated vaginal cells to Preprogen LLC ("Preprogen") for $1,000,000 ("Cash Amount") as follows: (i) approximately $38,000 was paid to the City of Portland to payoff certain indebtedness owed by Co. to the City of Portland, (ii) $65,000 was paid to Preprogen as a result of the cancellation and termination of certain promissory notes payable to Preprogen by Co., and (iii) the remaining balance was paid to Co. in cash at closing (the "Closing Balance"); and (B) issued to Co. that number of membership interests of Preprogen equal to 15% of the issued and outstanding membership interests in Preprogen on a fully diluted basis as of the Closing Date.

REAL INDUSTRY INC

Bankruptcy Proceedings On Dec. 20, 2017, the U.S. Bankruptcy Court approved Co.'s motion for the sale of property free and clear of liens and establishing bidding procedures relating to the sale of assets, establishing procedures in connection with the selection and protections afforded to any stalking horse bidders and scheduling a hearing to consider the proposed sale. As previously reported, "By this Motion, the Debtors seek authority to pursue a sale process that is expected to result in the disposition of substantially all of the Real Alloy Debtors' assets through the sale of the Real Alloy Debtors' RANA and RAEU business segments, either together or separately. The Debtors expect that the proposed sale process will result in the highest value for the Real Alloy Debtors' estates, as well as the preservation of jobs and the Real Alloy business as a going concern." The following dates are approved: deadline to file stalking horse notice (including proposed bid protections and stalking horse agreement) Jan. 23, 2018, stalking horse objection deadline Jan. 29, 2018, bid deadline Mar. 19, 2018, sale objection deadline Mar. 22, 2018, auction (if necessary) Mar. 27, 2018, auction objection deadline Mar. 28, 2018, sale hearing Mar. 29, 2018, deadline for objecting to sale to stalking horse bidder Mar. 22, 2018 and deadline for objecting to sale to successful bidder (other than stalking horse bidder) Mar. 28, 2018.

REAL INDUSTRY INC

Bankruptcy Proceedings On Dec. 21, 2017, Co. entered into a commitment letter (the "Commitment Letter") with Goldman Sachs & Co., LLC ("Goldman Sachs"), pursuant to which Goldman Sachs or one or more of its affiliates (collectively, the "Lender") has agreed to provide up to an aggregate $4,000,000 in senior secured superpriority debtor-in-possession financing (the "RELY DIP Facility") to Co. on the terms set forth in the Commitment Letter and the definitive documentation to be negotiated, executed and delivered by Co. and Lender related to the Commitment Letter, including note purchase, security, collateral and guarantee agreements (collectively, the "RELY DIP Documents").

REAL INDUSTRY INC

Bankruptcy Proceedings On Dec. 28, 2017, Co. filed with the U.S. Bankruptcy Court a motion for an order authorizing the Debtors to obtain senior secured, super-priority, post-petition D.I.P. financing and obtain an equity commitment. Goldman Sachs & Co. is the lender. The motion explains, "Co. has a need for postpetition financing in order to administer its Chapter 11 Case, continue to operate its business, and preserve the value of its tax attributes, which include net operating losses ('NOLs') totaling approximately $913,500,000 as of Sept. 30, 2017. Co.'s immediate access to the proposed debtor-in-possession financing facility, which consists of a $4,000,000 senior secured superpriority debtor-in-possession note (the 'RELY DIP Facility'), will enable Co. to preserve and maximize the value of its estate, and will avoid immediate and irreparable harm to Co.'s stakeholders. Under the proposed RELY DIP Facility, Real Industry has obtained a commitment from the proposed Lender to provide, upon Co.'s exit from bankruptcy, the Equity Commitment, which consists of up to $10,000,000 in cash to be provided in exchange for up to 49% of Co.'s common stock. Importantly, Co. will retain the ability to seek an equity commitment on better terms from other investors in the future, subject to the payment of a break-up fee to the Lender of $450,000. Goldman shall receive payment of an Upfront Fee upon the DIP Closing Date equal to $300,000 in cash plus shares of common stock equal to 4.9% of the outstanding stock of Borrower pursuant to a private placement, subject to customary registration rights. Break-Up Fee is $450,000. The interest rate for any funded RELY DIP Financing shall be 12% per annum, accruing and payable monthly. Default Interest Rate is the interest rate then in effect plus two percent 2% per annum." The Court scheduled a Jan. 17, 2018 hearing to consider the financing motion, with objections due by Jan. 10, 2018. Also on Dec. 28, 2017, Co. filed with the U.S. Bankruptcy Court a motion to approve the Real Alloy Debtors' (i) key employee incentive plan (KEIP) and (ii) key employee retention plan (KERP). The KEIP motion explains, "The Real Alloy Debtors have therefore developed two plans - the KEIP and the KERP - that are narrowly tailored and designed to maximize the value of the Real Alloy Debtors' estates through the conclusion of the Sale Process. Specifically, the KEIP is an incentive plan designed for eight (8) executives that will be based on three independent performance metrics: (i) the value of the assets sold in the Asset Sale, (ii) achieving targets related to the Real Alloy Debtors' net cash flow, and (iii) meeting certain EBITDA targets. The KERP, by contrast, is a plan for approximately 275-300 non-insider employees that will be paid upon the consummation of the Asset Sale, regardless of performance targets. The KEIP provides incentive payments to eight (8) key executives of the Real Alloy Debtors (collectively, the 'KEIP Participants'), with a maximum base of $1,300,000 if 100% of the targets are achieved (and a potential maximum payout of $1,733,000 if targets exceed 100%). Absent the KEIP, the KEIP Participants will otherwise not receive a bonus during the period the KEIP is in place." The KERP motion explains, "The KERP provides retention payments to 275Ű300 non-insider employees (collectively, the 'KERP Participants') in an aggregate amount of up to $1,300,000. The KERP Participants include employees from various functions, including, but not limited to, sales, human resources, accounting and finance, procurement, legal and operations functions. Payments under the KERP, which comprise 3% to 20% of each KERP Participants' annual base salary, are important for employee morale and general retention." The Court scheduled a Jan. 17, 2018 hearing to consider the KEIP/KERP motions, with objections due by Jan. 10, 2018.

RELMADA THERAPEUTICS INC

Annual Meeting Development On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Feb. 2, 2018 at 9:30 a.m. Eastern Standard Time, at the Hilton Hotel, 1335 Avenue of the Americas, New York, NY.

REMARK HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Total revenues	52,004,000	44,371,000
Cost & expenses	59,726,000	49,847,000
Deprec., depl. & amort.	8,265,000	7,401,000
Operating income	(15,987,000)	(12,877,000)
Other income (expense), net	2,371,000	(6,437,000)
Gains or losses	(85,000)	(104,000)
Net before taxes	(16,980,000)	(23,067,000)
Income taxes	603,000	....
Net income	(17,583,000)	(23,067,000)
Earnings common share		
Primary	$(0.77)	$(1.15)
Fully Diluted	$(0.77)	$(1.15)
Common Shares:		
Full Diluted	22,744,000	20,104,000
Year-end	25,301,842	20,711,078

REMARK HOLDINGS INC

Special Meeting of Stockholders On Dec. 19, 2017, Co. announced that a Special Meeting of Stockholders will be held on Jan. 19, 2018 at 1:00 p.m. PT, at Co.'s offices located at 3960 Howard Hughes Parkway, Suite 900, Las Vegas, NV 89169.

RENTECH INC

Bankruptcy Proceedings On Dec. 18, 2017, Co.'s wholly-owned subsidiary, RTK WP2 Canada ULC (the Wawa Subsidiary), commenced an application to the Ontario Superior Court of Justice (the Canadian Court) for the appointment of a receiver and manager of the facility owned by the Wawa Subsidiary, located near Wawa, Ontario, Canada. The Canadian Court will hear the application on Dec. 21, 2017, and if it grants the receivership order requested, then thereafter the Wawa Subsidiary will be under the control and supervision of the Canadian Court and the appointed receiver and manager, Grant Thornton Ltd. It is anticipated that the receiver and manager will market the assets of the Wawa Subsidiary, all subject to the orders of the Canadian Court.

RENTECH INC

Bankruptcy Proceedings On Dec. 28, 2017, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing the Debtors to consent to the sale of assets of non-debtor subsidiaries and take corporate action in connection therewith. The motion explains, "Authorizing the Debtors to (i) approve the sale (the 'NEWP Sale') of all or substantially all of the assets of New England Wood Pellet (NEWP), a wholly-owned non-debtor subsidiary of Rentech WP U.S. and the assets of NEWP's subsidiaries Schuyler Wood Pellet and Deposit Wood Pellet, the 'NEWP Sellers' to Lignetics of New England, the 'NEWP Buyer', pursuant to that certain Asset Purchase Agreement, dated Dec. 19, 2017, among the NEWP Sellers, the NEWP Buyer, Co. and Lignetics as Buyer Guarantor (the 'NEWP APA') and to take such related actions as are required to consummate the NEWP Sale pursuant to its terms; (ii) approve the sale, the 'Fulghum Sale' of all or substantially all of the assets of Fulghum Fibres, a wholly-owned non-debtor subsidiary of Rentech WP U.S. and the assets of Fulghum's subsidiaries Fulghum Fibres Florida and Fulghum Fibres Collins, to FFI Acquisition, the 'Fulghum Buyer', pursuant to that certain Asset Purchase Agreement, dated Dec. 15, 2017, by and among the Fulghum Sellers, the Fulghum Buyer, Co., and Scott Davis Chip Company, as affiliate guarantor of the Fulghum Buyer and to take such related actions as are required to consummate the Fulghum Sale pursuant to its terms; and (iii) take all corporate actions that the Debtors deem reasonably necessary in order to consummate the Sales. The base purchase price under the Fulghum APA is $28,000,000. The base purchase price under the NEWP APA is $33,000,000." The Court scheduled a Jan. 17, 2018 hearing to consider the sale motion, with objections due by Jan. 10, 2018.

REPROS THERAPEUTICS INC

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Total revenues	158,000	41,000
Cost & expenses	9,881,000	13,335,000
Net income	(9,723,000)	(13,294,000)
Earnings common share		

Primary	$(0.32)	$(0.55)
Fully Diluted	$(0.32)	$(0.55)
Common Shares:		
Full Diluted	30,797,000	24,372,000
Year-end	39,489,807	25,126,784

RICH CIGARS INC

New Accountant On Dec. 19, 2017, Pritchett, Siler & Hardy, P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company CPA as its new independent public accounting firm.

RISE GOLD CORP

Annual Meeting Development On Dec. 22, 2017, Co. scheduled its annual Meeting of Shareholders for Tuesday, Jan. 23, 2018, at 11:00 a.m., at the offices of the Corporation, Suite 488, 1090 West Georgia Street, Vancouver, British Columbia, V6E 3V7.

RITO GROUP CORP

New Accountant On Dec. 27, 2017, Co. dismissed Weld Asia Associates and engaged Total Asia Associates as its new independent public accounting firm.

ROSEHILL RESOURCES INC

Acquisition Completed On Dec, 21, 2017, Co.'s wholly-owned subsidiary, Rosehill Operating Company, LLC, acquired certain mineral and royalty interests, two producing wells, and an additional 1,940 net acres in the Southern Delaware Basin in Pecos County from Whitehorse Energy, LLC ("Whitehorse") and its wholly-owned subsidiaries, Whitehorse Energy Delaware, LLC ("Whitehorse Energy") and Whitehorse Delaware Operating, LLC ("Whitehorse Operating" and together with Whitehorse and Whitehorse Energy, the "Whitehorse Sellers"), Siltstone Resources II - Permian, LLC ("Siltstone II"), and Siltstone Resources II-B-Permian, LLC ("Siltstone II-B" and together with Whitehorse Sellers and Siltstone II, collectively, the "Sellers") for $39,000,000

SCIENTIFIC INDUSTRIES INC

Annual Meeting Development On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Jan. 17, 2018 at 11:00 a.m. (New York time) at La Quinta Inn & Suites, 10 Aero Road, Bohemia, NY, 11716.

SELLAS LIFE SCIENCES GROUP INC

New Name On Jan. 2, 2018, Co. changed its name from Galena Biopharma Inc. to SELLAS Life Sciences Group Inc.

SEVEN STARS CLOUD GROUP INC

Acquisition Completed On Dec. 20, 2017, Co. acquired a 27% purchase of The Delaware Board of Trade Holdings Inc., the first and only blockchain based Alternative Trading System fully licensed by the SEC, for 1,627,869 shares of Co. common stock.

SHIFTPIXY INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 ($):

	2017	2016
Gross billings	126,391,207	50,672,129
Adjustments to gross billings	(106,146,788)	(42,211,476)
Net revenue	20,244,419	8,460,653
Cost of revenue	16,552,197	6,944,224
Gross profit	3,692,222	1,516,429
Sales & marketing	2,710,287	1,019,683
Product development	2,694,734	316,668
Customer support	1,455,293	556,765
General & administrative	4,323,898	1,477,869
Total operating expenses	11,184,212	3,370,985
Net income (loss)	(7,491,990)	(1,854,556)
Weighted average shares outstanding - basic	26,778,658	25,630,874
Weighted average shares outstanding - diluted	26,778,658	25,630,874
Year end shares outstanding	28,762,424	26,213,800
Net income (loss) available to common shareholders per common share - basic	$(0.28)	$(0.07)
Net income (loss) available to common shareholders per common share - diluted	$(0.28)	$(0.07)
Number of full time employees	[1]41	...

[1] Approximately

Consolidated Balance Sheet, Years Ended Aug. 31 ($):

	2017	2016
Cash & cash equivalents	5,896,705	868,532
Accounts receivable	428,790	56,438
Prepaid expenses	2,687,188	342,996
Other current assets	15,916	73,482
Total current assets	9,028,599	1,341,448
Furniture & equipment	352,270	347,609
Leasehold improvements	24,386	24,386
Fixed assets, gross	376,656	371,995
Less: accumulated depreciation	88,591	23,222
Fixed assets, net	288,065	348,773
Deposits & other assets	126,480	104,613
Total assets	9,443,144	1,794,834
Accounts payable	1,160,474	826,447
Payroll related liabilities	2,388,454	722,715
Other current liabilities	278,982	121,269
Total current liabilities	3,827,910	1,670,431
Common stock	2,877	2,622
Additional paid-in capital	15,012,584	2,030,018
Retained earnings (accumulated deficit)	(9,400,227)	(1,908,237)
Total stockholders' equity	5,615,234	124,403

SHIFTPIXY INC

New Accountant On Dec. 18, 2018, Co. dismissed Squar Milner LLP and engaged Marcum LLP as its new independent public accounting firm.

SIMPLY GOOD FOODS COMPANY (THE)

Annual Meeting Development On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Wednesday, Jan. 31, 2018 at 9:00 a.m. (ET), at The Ritz-Carlton, 280 Vanderbilt Beach Road, Naples, FL 34108.

SRC ENERGY INC

Acquisition Completed On Dec. 15, 2017, Co. acquired approximately 30,200 net acres of undeveloped acreage and producing properties in Weld County, CO, from Noble Energy, Inc. and one of its subsidiaries for a cash purchase price of $568,000,000, before certain customary adjustments.

STANDARD DIVERSIFIED OPPORTUNITIES INC

Acquisition Development On Dec. 20, 2017, Co. announced today that it has received formal approval from the New York State Department of Financial Services to complete the previously announced acquisition of the parent entity of Maidstone Insurance Company. Standard Diversified expects to close the transaction in Jan. 2018. Terms of the transaction were not disclosed.

STAR WEALTH GROUP INC

New Name On Dec. 28, 2017, Co. changed its name from Terafox Corp to Star Wealth Group Inc.

STAR WEALTH GROUP INC

Stock Trading Status Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:SWGI.

SUMMIT NETWORKS INC

Earnings, 3 mos. to Oct 31(Consol. – $):

	2017	2016
Net Sales	...	12,623
Cost & expenses	53,452	15,146
Operating income	(53,452)	(2,522)
Net before taxes	(53,452)	(2,522)
Net income	(53,452)	(2,522)
Earnings common share		
Primary	$(0.01)	$...
Fully Diluted	$(0.01)	$...
Common Shares:		
Full Diluted	5,000,000	5,000,000
Year-end	5,000,000	5,000,000

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Net property & equip.	12,369
Total assets	13,369
Liabilities:	
Current liabilities	64,270
Stockholders' equity	(50,901)
Net current assets	(64,270)

TAITRON COMPONENTS INC.

New Accountant On Dec. 20, 2017, Co. dismissed Anton & Chia, LLP and engaged Haskell & White LLP as its new independent public accounting firm.

TECH TOWN HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Total revenues	31,697	25,101
Cost & expenses	1,159,139	342,236
Operating income	(1,131,569)	(317,135)
Other income (expense), net	(7,714)	7,405
Net income	(1,164,112)	(318,249)
Earnings common share		
Primary	$(8.10)	$(2.21)
Fully Diluted	$(8.10)	$(2.21)
Common Shares:		
Full Diluted	143,780	143,780
Year-end	143,780	143,780

TERRAVIA HOLDINGS INC

Bankruptcy Proceedings On Dec. 26, 2017, Co. filed with the U.S. Bankruptcy Court a notice of appointment of a plan administrator, which states, "Pursuant to Article X.A. of the Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors [D.I. 368], as may be amended from time to time (the 'Combined Disclosure Statement and Plan'), have appointed Emerald Capital Advisors Corp. as the Plan Administrator." The Debtors also filed a Supplement to its Combined Disclosure Statement and Chapter 11 Plan of Liquidation, which contains Exhibit A - plan administrator agreement.

THESTREET INC

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Total revenues	46,492,838	47,575,813
Cost & expenses	42,791,192	49,481,701
Deprec., depl. & amort.	3,834,785	2,996,121
Operating income	(133,139)	(4,902,009)
Net before taxes	(106,915)	(4,926,282)
Income taxes	485,912	949,657
Net income	(592,827)	(5,875,939)
Balance for common	(592,827)	(5,875,939)
Earnings common share		
Primary	$(0.02)	$(0.17)
Fully Diluted	$(0.02)	$(0.17)
Common Shares:		
Full Diluted	35,710,049	35,228,863
Year-end	35,872,589	35,254,962

TITAN COMPUTER SERVICES INC

Special Meeting of Stockholders On Dec. 15, 2017, Co. scheduled its Special Meeting of Stockholders on Jan. 31 , 2017 at 11:00 AM Mountain Time, at 175 South Main Street, Suite 600 , Salt Lake City, UT 84111.

TOGA LTD

Earnings, 3 mos. to Oct 31(Consol. – $):

	2017	2016
Cost & expenses	55,617	300
Operating income	(55,617)	(300)
Net before taxes	(55,872)	(300)
Net income	(55,872)	(300)
Earnings common share		
Common Shares:		
Full Diluted	2,546,499,685	19,658,450
Year-end	2,559,693,300	19,658,450

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	142,672
Current assets	142,672
Total assets	142,672
Liabilities:	
Current liabilities	187,004
Stockholders' equity	(44,332)
Net current assets	(44,332)

TRISTAR WELLNESS SOLUTIONS, INC

Bankruptcy Proceedings On Nov. 16, 2017, the United States Bankruptcy Court for the District of Oregon discharged the appointed bankruptcy Trustee and the case was dismissed with the Bankruptcy Court retaining jurisdiction over the case for any proceeding pending at the time of closure.

UNI-PIXEL INC

Bankruptcy Proceedings On Dec. 26, 2017, the U.S. Bankruptcy Court approved Co.'s compromise with ESW Capital. As previously reported, "The Debtors believed that they should be entitled to retain some or all of the Deposit in light of the work performed preparing to move forward with ESW as plan sponsor, including drafting motions for DIP financing and for procedures for trading the Debtors' equity securities [Docket Nos. 93 and 96] on an emergency basis. On the other hand, ESW's Bid clearly provided for the return of the full amount of the Deposit in the event that ESW withdrew from the process, which it was entitled to do if in ESW's good faith determination it was more likely than not that an 'ownership change' had occurred with respect to Co. As a show of good faith in recognition of the time and effort that the Debtors and Official Committee of Unsecured Creditors of Co. expended with respect to the ESW Bid following the auction and sale hearing, and not as an admission of any liability, ESW is willing to consent to a one-time deduction by the Debtors of $99,000 from the Deposit (the 'Good Faith Deduction') upon entry of a final order by the Bankruptcy Court approving this 9019 Motion and the Release or before Jan. 15, 2018." Also on Dec. 26, 2017, the U.S. Bankruptcy Court approved Co.'s motion to establish and administer a key employee incentive program (KEIP). As previously reported, "The KEIP is necessary to incentivize critical personnel to continue to perform at a high level, without distraction, while assuming additional roles and performing services beyond the duties required by their former positions, in order to maintain and maximize the value of the Debtors' assets for the benefit of creditors of the bankruptcy estates. The three people included in the KEIP are Jeff Hawthorne (former CEO), Christine Russell (former CFO) and Jalil Shaikh (former COO). The KEIP is an incentive-based compensation program premised on the consummation of the sale of the Debtors' assets and/ or collection of additional amounts from accounts receivable or insurance. Former Management comprises the proposed participants in the KEIP. The KEIP Participants are invaluable and must remain involved and fully engaged in the sale process because the required work did not stop with the execution of the asset purchase agreement. The three KEIP Participants have undertaken all of the management responsibilities of a company in a Chapter 11 reorganization. They have undertaken efforts to secure all of the Debtors' assets, respond to requests from creditors, and reach out to prospective purchasers to solicit offers to purchase the Debtors' assets. The three KEIP Participants will share in an Incentive Pool equal to 15% of the cash and cash equivalents actually received by the estate from a sale of the Debtors' assets. Distributable Proceeds will not include deferred, contingent, escrowed or other consideration not paid in cash as of the Transaction Date. KEIP Participants will also be entitled to 15% of accounts receivable that are collected and any amounts paid pursuant to foreign accounts receivable insurance (if accounts receivable are not collectable). The Incentive Pool will be allocated evenly between the three KEIP Participants."

US CONCRETE INC

Acquisition Completed On Dec. 20, 2017, Co. acquired Junction-based ready-mixed concrete producer Cherokee Bridge and Road Inc. ("Cherokee") in West Texas. Terms of the transaction were not disclosed.

VICI PROPERTIES INC

Acquisition Completed On Dec. 22, 2017, Co., through an indirect wholly owned subsidiary, acquired all the membership interests of the land and real property improvements associated with Harrah's Las Vegas Hotel & Casino (the "Harrah's Las Vegas Property") from a new entity formed by Harrah's Las Vegas, LLC (the "Harrah's Seller"), a wholly-owned subsidiary of Caesars Entertainment Corp. for a purchase price of $1,136,200,000.

VICI PROPERTIES INC

Interest Sale Completed On Dec. 22, 2017, Co.'s indirect wholly-owned subsidiary, Vegas Development LLC, sold all the membership interests in Vegas Development Land Owner LLC ("Eastside Owner"), consisting of 18 acres of certain parcels located in Las Vegas, NV, east of Harrah's Las Vegas Hotel & Casino (the "Harrah's Las Vegas Property") to Eastside Convention Center, LLC, a wholly-owned subsidiary of Caesars Entertainment Corp., for a purchase price of $73,600,000.

WESTMOUNTAIN GOLD INC

Bankruptcy Proceedings On Dec. 21, 2017, Co. filed with the U.S. Bankruptcy Court an Amended Chapter 11 Plan. According to documents filed with the Court, "The holders of Allowed Claims of the type specified in Section 507(a)(2) of the Code, Administrative Claims, shall receive cash equal to the allowed amount of such Claim or a lesser amount or different treatment as may be acceptable and agreed to by particular holders of such Claims. The holders of Allowed Claims that represent Court approved debtor in possession financing claims, pursuant to 11 U.S.C. §364 ('DIP Loan'), shall be entitled to elect to receive instead of a cash payment, New Common Stock in Co. equal to the percentage of the New Capital that the converted portion of the DIP Loan represents to the total New Capital up to a maximum allocation of 87.5% of the New Common Stock issued on account of the New Capital, if a minimum of $3,500,000 of New Capital is raised. Priority Tax Claims. The Allowed Claims of a type specified in Section 507(a)(8) of the Code, Tax Claims of governmental taxing authorities, shall be paid on the Effective Date of the Plan or in monthly payments on an amortized basis over a period that does not exceed five years."

WILLSCOT CORP

Acquisition Completed On Dec. 20, 2017, Co.'s wholly-owned subsidiary, Williams Scotsman International, Inc., acquired 100% of the issued and outstanding membership interests of Acton Mobile Holdings, LLC, which owned New Acton Mobile Industries LLC, which provided modular space rental services from a nationwide network of branches, from Acton Resources Holdings LLC for approximately $235,000,000, subject to customary adjustments.

WINCASH RESOURCES INC

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Cost & expenses	31,191	841,061
Operating income	(31,191)	(841,061)
Income bef. extraord. item	(31,191)	(841,061)
Net income	(31,191)	(841,061)
Earnings common share		
Primary $	....	$(0.01)
Fully Diluted $	....	$(0.01)
Common Shares:		
Full Diluted	144,526,199	143,415,088
Year-end	144,526,199	144,526,199

WIZARD WORLD INC

New Accountant On Dec. 19, 2017, Co. dismissed Rosenberg Rich Baker Berman & Company as its independent public accounting firm. On Dec. 26, 2017, Co. engaged Maughan Sullivan LLC as its new independent public accounting firm.

XENETIC BIOSCIENCES INC

Offering On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, par value $0.001 per share. Co. proposed to offer 2,004,500 shares at a proposed maximum offering price per share of $2.41, which amounted to a proposed maximum aggregate offering price of $4,840,243.00. The amount of registration fee is $602.61.

XIANGTIAN (USA) AIR POWER CO. LTD

Earnings, 3 mos. to Oct 31(Consol. – $):

	2017	2016
Total revenues	355,194	86,760
Cost & expenses	1,203,796	778,451
Operating income	(848,602)	(691,691)
Interest income	328	....
Net before taxes	(852,705)	(684,557)
Income taxes	2,835	(33,183)
Net income	(855,540)	(651,374)
Earnings common share		
Common Shares:		
Full Diluted	591,042,000	591,042,000
Year-end	591,042,000	591,042,000

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	248,694
Inventories	938,385
Current assets	5,170,953
Net property & equip.	6,176,076
Total assets	11,587,862
Liabilities:	
Current liabilities	8,345,893
Stockholders' equity	3,241,969
Net current assets	(3,174,940)

*

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