

Tuesday, November 20, 2018

Volume 49 No. 11



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### ACCELERON PHARMA, INC.

Earnings, 9 mos. to Sep 30 (Consol. – \$000):

	2018	2017
Total Revenues	10,175	9,776
Cost & expenses	97,783	91,122
Operating income	(87,608)	(81,346)
Interest income	4,073	1,474
Other income (expense), net	(592)	(683)
Net before taxes	(84,127)	(80,555)
Income taxes	9	(29)
<b>Net income</b>	<b>(84,136)</b>	<b>(80,526)</b>
Earnings common share		
Primary	\$(1.84)	\$(2.08)
Fully Diluted	\$(1.84)	\$(2.08)
Common Shares:		
Full Diluted	45,787	38,804
Year-end	46,186	

### ACTIVISION BLIZZARD, INC.

Earnings, 9 mos. to Sep 30 (Consol. – \$000):

	2018	2017
Total Revenues	5,119,000	4,974,000
Cost & expenses	3,825,000	3,886,000
Operating income	1,294,000	1,088,000
Other income (expense), net	(40,000)	(12,000)
Net before taxes	1,187,000	967,000
Income taxes	25,000	109,000
<b>Net income</b>	<b>1,162,000</b>	<b>858,000</b>
Earnings common share		
Primary	\$1.53	\$1.14
Fully Diluted	\$1.51	\$1.12
Common Shares:		
Full Diluted	771,000	764,000
Year-end	762,989	756,057

### AIR TRANSPORT SERVICES GROUP, INC.

**Air Acquisition Completed** On Nov. 9, 2018, Co. purchased (the "Acquisition") from Omni Air International Holdings, Inc., a Nevada corporation ("Omni Holdings"), Omni Aviation Leasing Holdings, LLC, a Nevada limited liability company ("OAL Holdings"), T7 Aviation Leasing Holdings, LLC, a Nevada limited liability company ("T7 Holdings") and, together with Omni Holdings and OAL Holdings, "Sellers") through three newly-organized acquisition subsidiaries, all of the issued and outstanding membership interests of Omni Air International, LLC, a Nevada limited liability company ("Omni"), Omni Aviation Leasing, LLC, a Nevada limited liability company ("OAL"), and T7 Aviation Leasing, LLC, a Nevada limited liability company ("T7," and together with Omni and OAL, the "Target Companies"). The Target Companies are engaged, together with Advanced Flight Services, Inc. (the "Subsidiary"), a wholly-owned subsidiary of Omni, in the business of providing passenger airlift services to the U.S. Department of Defense and other U.S. and foreign government agencies, worldwide full service commercial passenger charter, wet lease and aircraft, crew, maintenance and insurance services and other air transportation services to commercial customers. The Target Companies and the Subsidiary are referred to herein collectively, as the "Acquired Companies." The purchase price for the Acquisition (the "Aggregate Purchase Price") was an amount equal to \$845,000,000 plus the cash balances of the Acquired Companies as of 11:59 P.M. (Central Time) on the day immediately prior to the date of the closing (the "Closing") of the Acquisition (the "Measurement Time"), minus the indebtedness of the Acquired Companies as of the Measurement Time (the "Closing Indebtedness"), minus the transaction expenses of the Acquired Companies and Sellers related to the Acquisition, including fees and expenses of attorneys, investment bankers, accountants and other service providers (the "Transaction Expenses"), minus certain bonus or change of control payments triggered by the Acquisition (the "Closing Bonus Payments") and plus or minus, as applicable, the

amount of any net working capital adjustment (the "Net Working Capital Adjustment") based upon the difference between the actual working capital amount of the Acquired Companies as of the Measurement Time (the "Closing Net Working Capital") and a target working capital amount set forth in the Purchase Agreement. At the Closing, Co. paid to Sellers the estimated Aggregate Purchase Price, less the escrow amount. At the Closing, Co. also paid or caused to be paid the Closing Indebtedness, the Transaction Expenses, the Closing Bonus Payments and, to the Escrow Agent (as defined below), the Escrow Amount. Within 60 days after the date of the Closing, Co. will prepare and deliver to the Sellers' Representative a written statement setting forth Co.'s calculations of the amount of the Closing Net Working Capital and the Net Working Capital Adjustment. The Sellers' Representative will then have 30 days after receipt of such calculations to inform Co. whether he agrees or disagrees with Co.'s calculations. The Purchase Agreement sets forth a process for resolving any disputes with respect to such calculations. Upon final determination of the Closing Net Working Capital and Net Working Capital Adjustment, the Aggregate Purchase Price will be recalculated using the finally determined amounts resulting in an adjustment of the Aggregate Purchase Price (the "Purchase Price Adjustment"). If the Aggregate Purchase Price, as recalculated, is greater than the estimated Aggregate Purchase Price, Co. will pay or cause to be paid to the Sellers' Representative the amount of any such excess, for distribution to the Sellers. If the Aggregate Purchase Price, as recalculated, is less than such estimated Aggregate Purchase Price, Sellers will pay or cause to be paid to Co. the amount of such deficiency. If the Aggregate Purchase Price, as recalculated, is equal to the estimated Aggregate Purchase Price, no further payments will be payable by Co. or the Sellers. At the Closing, \$18,000,000 of the Purchase Price was deposited in cash with a bank selected by the parties (the "Escrow Agent") into two separate escrow accounts: (i) \$3,000,000 (the "Working Capital Escrow Amount") was deposited in an escrow account to cover amounts that may be owing by Sellers to the Company as a result of the Purchase Price Adjustment and (ii) \$15,000,000 (the "Indemnification Escrow Amount") was deposited in an escrow account to satisfy claims for indemnification by Co. or other Company indemnitees as a result of breaches of representations and warranties or covenants of the Sellers contained in the Purchase Agreement. The Working Capital Escrow Amount will be distributed in accordance with the joint written instruction of Co. and Sellers' Representative to the Escrow Agent. The Indemnification Escrow Amount (less any amount that has been previously paid from the Indemnification Escrow Amount and amounts subject to pending indemnification claims) will be distributed to the Sellers' Representative upon receipt by the Escrow Agent of a joint written instruction from Co. and the Sellers' Representative fourteen (14) months following the Closing.

### AKAMAI TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30 (Consol. – \$000):

	2018	2017
Total Revenues	2,001,111	1,830,565
Cost & expenses	1,733,881	1,525,310
Operating income	242,211	282,180
Interest income	19,632	13,368
Interest expense	28,620	13,989
Other income (expense), net	(3,207)	414
Net before taxes	230,016	281,973
Income taxes	25,658	86,727
<b>Net income</b>	<b>204,358</b>	<b>195,246</b>
Earnings common share		
Primary	\$1.21	\$1.13
Fully Diluted	\$1.20	\$1.13
Common Shares:		
Full Diluted	170,732	173,371
Year-end	169,893	

### ALLIED MOTION TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30 (Consol. – \$000):

	2018	2017
Total Revenues	236,649	186,657
Cost & expenses	214,146	170,633
Operating income	19,869	13,619
Interest expense	1,839	1,797
Other income (expense), net	118	(135)
Net before taxes	18,148	11,687
Income taxes	4,859	3,746
<b>Net income</b>	<b>13,289</b>	<b>7,941</b>
Earnings common share		
Primary	\$1.44	\$0.87
Fully Diluted	\$1.42	\$0.86
Common Shares:		
Full Diluted	9,337	9,265
Year-end	9,476	9,453

### ALTAIR ENGINEERING INC

**Merger Development** On Nov. 5, 2018, Datawatch Corp. ("Datawatch"), Co. and Dallas Merger Sub, Inc., a wholly-owned subsidiary of Co. ("Purchaser") entered into an Agreement and Plan of Merger (the "Merger Agreement"). The Merger Agreement provides that, subject to the terms of the Merger Agreement, Purchaser will commence a tender offer (the "Offer") to purchase all of the outstanding shares (the "Shares") of Datawatch common stock, \$0.01 par value, at a price of \$13.10 per share, without interest and subject to any required withholding taxes (the "Offer Price"). Consummation of the Offer is subject to various conditions set forth in the Merger Agreement, including, but not limited to (i) at least one Share more than 50% of the Shares then outstanding being tendered into the Offer, (ii) the receipt of required approvals, waivers and consents, and (iii) other conditions set forth in Annex I to the Merger Agreement. The Offer is not subject to any financing condition. The Offer will expire at midnight, on the 20th business day (calculated in accordance with the rules of the Securities Exchange Act of 1934) following the commencement date of the Offer unless extended in accordance with the terms of the Offer and the Merger Agreement and the applicable rules and regulations of the United States Securities and Exchange Commission (the "SEC"). Following consummation of the Offer, Purchaser will merge with and into Datawatch with Datawatch surviving as a wholly-owned subsidiary of Co. (the "Merger"). At the effective time of the Merger (the "Effective Time"), each outstanding Share that is not tendered and accepted pursuant to the Offer (other than the Shares owned both at the commencement of the Offer and at the Effective Time by Datawatch or by a direct or indirect subsidiary of Datawatch, Shares irrevocably accepted for purchase in the Offer, Shares owned both at the commencement of the Offer and at the Effective Time by Purchaser, Co. or any other direct or indirect wholly owned subsidiary of Co., and Shares as to which appraisal rights have been perfected in accordance with applicable law) will be cancelled and converted into the right to receive the Offer Price, without interest and subject to any required withholding taxes, on the terms and conditions set forth in the Merger Agreement. At the Effective Time, equity awards previously granted pursuant to Datawatch's Third Amended and Restated 2011 Equity Compensation and Incentive plan (as amended, supplemented or modified, the "Plan") shall be cancelled with the following effect: (a) Each outstanding, unexpired and unexercised option (each, a "Datawatch Option") to purchase Shares issued pursuant to the Plan shall be cancelled and, in exchange therefor, each former holder thereof shall be entitled to receive a payment in cash (net of any applicable withholding taxes and without interest) in an amount equal to the product of (i) the total number of Shares subject to such Datawatch Option immediately prior to such cancellation and (ii) the excess, if any, of the Offer Price over the exercise price per Share subject to such Datawatch Option immediately prior to such cancellation. (b) Each outstanding award of restricted stock units (each, a "Datawatch RSU") for Shares granted under the Plan that is vested or that, by the terms

of the applicable Plan or award agreement, would automatically become vested as a result of the Merger, shall be cancelled and, in exchange therefor, each former holder thereof shall be entitled to receive a payment in cash (subject to any applicable withholding taxes and without interest) equal to the product of (i) the total number of Shares vested and otherwise then issuable pursuant to Datawatch RSU immediately prior to such cancellation and (ii) the Offer Price. (c) Each outstanding Datawatch RSU for Shares granted under the Plan that is not vested after giving effect to any vesting that is contingent upon the Merger having been consummated shall be cancelled and, in exchange therefor, each former holder thereof shall be entitled to receive a payment in cash (subject to any applicable withholding taxes and without interest) from Co. equal to the product of (i) the total number of Shares unvested pursuant to Datawatch RSU immediately prior to such cancellation and (ii) the Offer Price, with payment made on or after the vesting date when the corresponding portion of Datawatch RSU would otherwise have vested in accordance with its terms had it not been cancelled, but only if such conditions to vesting are satisfied prior to such vesting date.

**AMEDISYS, INC.****Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	1,099,597,000	1,051,394,000
Operating income	118,721,000	48,778,000
Interest income	263,000	104,000
Interest expense	5,834,000	3,600,000
Other income (expense), net	9,243,000	6,431,000
Net before taxes	122,393,000	51,713,000
Income taxes	29,984,000	17,324,000
<b>Net income</b>	<b>92,409,000</b>	<b>34,389,000</b>
Earnings common share		
Primary	\$2.78	\$1.02
Fully Diluted	\$2.71	\$1.00
Common Shares:		
Full Diluted	33,852,000	34,255,000
Year-end	31,877,278	33,913,558

**AMERICAN INTERNATIONAL VENTURES, INC. (DE)****Earnings, 3 mos. to Aug 31 (Consol. - \$):**

	2018	2017
Net Sales		41,310
Cost & expenses	549,837	308,729
Operating income	(559,288)	(267,419)
<b>Net income</b>	<b>(560,029)</b>	<b>(283,750)</b>

## Earnings common share

## Common Shares:

Full Diluted	342,462,445	273,323,858
Year-end	360,399,945	273,399,945

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	2,669	2,669
Current assets	45,213	45,213
Net property & equip.	82,419	82,419
Total assets	910,254	910,254
Liabilities:		
Current liabilities	147,793	147,793
Stockholders' equity	953,767	953,767
Net current assets	(102,580)	(102,580)

**AMERICAN RAILCAR INDUSTRIES INC****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Total Revenues	362,750	344,447
Cost & expenses	302,454	280,835
Operating income	60,296	63,612
Other income (expense), net	2,247	3,892
Net before taxes	48,042	52,190
Income taxes	12,786	21,865
<b>Net income</b>	<b>35,256</b>	<b>30,325</b>
Earnings common share		
Primary	\$1.85	\$1.59
Fully Diluted	\$1.85	\$1.59
Common Shares:		
Full Diluted	19,084	19,084
Year-end	19,084	19,084

**AMERISAFE INC****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Total Revenues	283,084	280,271
Cost & expenses	218,280	215,831
Operating income	64,804	64,440
Net before taxes	64,804	64,440

Income taxes	11,978	18,858
<b>Net income</b>	<b>52,826</b>	<b>45,582</b>
Earnings common share		
Primary	\$2.75	\$2.38
Fully Diluted	\$2.74	\$2.37
Common Shares:		
Full Diluted	19,281	19,236
Year-end	19,270	19,244

**ANSYS INC.****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Total Revenues	878,204	792,914
Cost & expenses	571,145	493,359
Operating income	296,638	290,049
Interest income	7,674	4,827
Other income (expense), net	57	(13)
Foreign currency	(2,346)	(1,499)
Net before taxes	302,023	293,364
Income taxes	35,811	86,698
<b>Net income</b>	<b>266,212</b>	<b>206,666</b>

## Earnings common share

Primary	\$3.17	\$2.43
Fully Diluted	\$3.09	\$2.38
Common Shares:		
Full Diluted	86,060	86,902
Year-end	84,022	84,834

**APPFOLIO INC****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Total Revenues	139,706	105,906
Cost & expenses	111,963	89,611
Operating income	16,959	6,948
Other income (expense), net	(20)	(93)
Net before taxes	17,570	7,232
Income taxes	252	93
<b>Net income</b>	<b>17,318</b>	<b>7,139</b>

## Earnings common share

Primary	\$0.51	\$0.21
Fully Diluted	\$0.49	\$0.20
Common Shares:		
Full Diluted	35,524	35,091
Year-end	34,234	33,942

**ARQUE INC.****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Cost & expenses	27,874	20,449
Operating income	(5,051)	(20,449)
Interest income	843	125
Interest expense	1,235	1,119
Other income (expense), net	(1,552)	
<b>Net income</b>	<b>(6,995)</b>	<b>(21,443)</b>

## Earnings common share

Primary	\$(0.07)	\$(0.30)
Fully Diluted	\$(0.07)	\$(0.30)
Common Shares:		
Full Diluted	95,678	71,282
Year-end	108,994	73,172

**ARRAY BIOPHARMA INC.****Earnings, 3 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total Revenues	56,910,000	29,746,000
Cost & expenses	80,635,000	65,252,000
Operating income	(23,725,000)	(35,506,000)
Interest income	1,524,000	525,000
Interest expense	2,580,000	3,213,000
Other income (expense), net	(65,000)	200,000
Invest. income	35,000	
<b>Net income</b>	<b>(24,811,000)</b>	<b>(37,994,000)</b>

## Earnings common share

Primary	\$(0.12)	\$(0.22)
Fully Diluted	\$(0.12)	\$(0.22)
Common Shares:		
Full Diluted	212,193,000	174,772,000
Year-end	213,026,650	196,125,505

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	130,507,000	130,507,000
Current assets	476,210,000	476,210,000
Net property & equip.	6,860,000	6,860,000
Total assets	484,219,000	484,219,000

Liabilities:		
Current liabilities	84,766,000	84,766,000
Long-term debt	131,093,000	131,093,000
Stockholders' equity	219,068,000	219,068,000
Net current assets	391,444,000	391,444,000

**AVNET INC****Earnings, 3 mos. to (Consol. - \$000):**

	09/29/18	09/30/17
Net Sales	5,089,879	4,660,943
Cost & expenses	4,943,063	4,596,375
Operating income	146,816	64,568
Other income (expense), net	(1,892)	18,921
Net before taxes	114,831	61,474
Income taxes	31,302	3,292
Income contin. oper.	83,529	58,182
<b>Net income</b>	<b>83,724</b>	<b>58,303</b>

## Earnings common share

Primary	\$0.73	\$0.48
Fully Diluted	\$0.72	\$0.47
Common Shares:		
Full Diluted	116,471	123,984
Year-end	113,031	121,235

**Consolidated Balance Sheet Items, as of (\$000):**

	2018	2017
Assets:		
Cash & equivalents	365,852	365,852
Inventories	3,395,194	3,395,194
Current assets	7,557,990	7,557,990
Net property & equip.	525,873	525,873
Total assets	9,453,774	9,453,774
Liabilities:		
Current liabilities	2,864,832	2,864,832
Long-term debt	1,554,722	1,554,722
Stockholders' equity	4,621,073	4,621,073
Net current assets	4,693,158	4,693,158

**BASSETT FURNITURE INDUSTRIES, INC****Earnings, 9 mos. to (Consol. - \$000):**

	08/25/18	08/26/17
Net Sales	340,208	334,278
Cost & expenses	328,171	314,754
Operating income	12,037	19,524
Other income (expense), net	(1,352)	(3,078)
Invest. income		3,267
Net before taxes	10,685	19,713
Income taxes	4,364	6,431
<b>Net income</b>	<b>6,321</b>	<b>13,282</b>

## Earnings common share

Primary	\$0.59	\$1.25
Fully Diluted	\$0.59	\$1.24
Common Shares:		
Full Diluted	10,731	10,723
Year-end	10,638	10,735

**BIG 5 SPORTING GOODS CORP****Earnings, 9 mos. to (Consol. - \$000):**

	09/30/18	10/01/17
Net Sales	740,480	766,746
Cost & expenses	735,808	742,458
Operating income	4,672	24,288
Interest expense	2,309	1,095
Net before taxes	2,363	23,193
Income taxes	805	9,139
<b>Net income</b>	<b>1,558</b>	<b>14,054</b>

## Earnings common share

Primary	\$0.07	\$0.65
Fully Diluted	\$0.07	\$0.65
Common Shares:		
Full Diluted	21,021	21,752
Year-end	21,428	21,474

**BIOTELEMETRY INC****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Total Revenues	295,869	195,033
Cost & expenses	260,634	189,484
Operating income	35,235	5,549
Other income (expense), net	305	(3,600)
Net before taxes	28,558	(673)
Income taxes	(2,923)	(31)
<b>Net income</b>	<b>31,481</b>	<b>(642)</b>
Earnings common share		
Primary	\$1.00	\$(0.01)
Fully Diluted	\$0.91	\$(0.01)

Common Shares:		
Full Diluted .....	35,566	29,682
Year-end .....	33,212	32,408

**BLUEPRINT MEDICINES CORP****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Cost & expenses .....	207,374	120,952
Interest expense .....	69	178
Other income (expense), net .....	7,635	2,240
<b>Net income</b> .....	(156,320)	(99,092)
Earnings common share		
Primary .....	\$(3.57)	\$(2.67)
Fully Diluted .....	\$(3.57)	\$(2.67)
Common Shares:		
Full Diluted .....	43,825	37,053
Year-end .....	43,945	39,179

**BOJANGLES' INC**

**Merger Development** On Nov. 6, 2018, Co. issued a joint press release announcing the entry into an Agreement and Plan of Merger (the "Merger Agreement") with Walker Parent, Inc., a Delaware corporation ("Parent"), and Walker Merger Sub, Inc., a Delaware corporation and wholly owned subsidiary of Parent ("Merger Sub"). Parent and Merger Sub are affiliates of investment funds affiliated with Durational Capital Management LP and The Jordan Company, L.P. Under the terms of the agreement, Durational Capital Management LP and The Jordan Company, L.P. will acquire Co. in an all cash transaction. Co. stockholders will receive \$16.10 per share, representing a 39% premium to the closing share price of Feb. 12, 2018, a day prior to initial speculation regarding a potential transaction involving Co. and a premium of approximately 30% to the 90-day volume weighted average price ending on Feb. 12, 2018. The offer represents a 15% premium to the closing share price of Sept. 27, 2018, a day prior to a published report that Co. is exploring strategic alternatives. The acquisition, which has been unanimously approved by Co.'s Board of Directors, is subject to stockholder approval and other customary closing conditions. Concurrently with the execution of the acquisition agreement, Co.'s majority stockholder executed a customary voting agreement whereby it agreed (among other things) to vote its shares in favor of the acquisition. The transaction is expected to be completed in the first quarter of fiscal year 2019. Upon closing of the transaction, Co. will continue to be operated as an independent, privately-held company and will remain based in Charlotte, N.C.

**CA INC****Earnings, 6 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total Revenues .....	1,833,000	2,059,000
Cost & expenses .....	1,401,000	1,324,000
Operating income .....	269,000	545,000
Interest expense .....	39,000	49,000
Net before taxes .....	230,000	496,000
Income taxes .....	(65,000)	134,000
<b>Net income</b> .....	295,000	362,000
Balance for common .....	291,000	357,000
Earnings common share		
Primary .....	\$0.70	\$0.86
Fully Diluted .....	\$0.70	\$0.86
Common Shares:		
Full Diluted .....	416,000	416,000
Year-end .....	413,477	413,717

**CAFEPRESS INC**

**Sale Completed** On Nov. 9, 2018, Co. was acquired by Snapfish Merger Sub, Inc. ("Merger Sub"), a Delaware corporation and a wholly-owned subsidiary of Snapfish, LLC, a California limited liability company ("Parent") through the merger of Merger Sub with and into Co., with Co. continuing as the surviving corporation (the "Surviving Corporation") and became a new subsidiary of Parent (the "Merger"). Merger Sub commenced a tender offer (the "Offer") and purchased all of the outstanding shares (the "Shares") of Co.'s common stock, \$0.0001 par value, at a price of \$1.48 per share in cash, without interest (the "Offer Price"), subject to any applicable withholding taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase, dated Oct. 12, 2018 (as amended or supplemented from time to time), and in the related Letter of Transmittal (as amended or supplemented from time to time). The Offer expired at midnight, New York time at the end of Nov. 8, 2018 (the "Expiration Time"). The depository and paying agent for the Offer advised that, as of the Expiration Time, a total of 14,235,152 Shares had been validly tendered and not properly withdrawn pursuant to the Offer, which

tendered Shares represented approximately 82.9% of the outstanding Shares as of the Expiration Time (not including 90,620 Shares delivered through Notices of Guaranteed Delivery, representing approximately 0.5% of the Shares outstanding). Merger Sub accepted for exchange all such Shares validly tendered and not properly withdrawn pursuant to the Offer.

**CARBON BLACK INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total Revenues .....	152,841	116,145
Cost & expenses .....	207,914	154,709
Operating income .....	(55,073)	(38,564)
Other income (expense), net .....	(9,385)	294
Net before taxes .....	(63,266)	(38,265)
Income taxes .....	241	108
<b>Net income</b> .....	(63,507)	(38,373)
Balance for common .....	(262,999)	(54,124)
Earnings common share		
Primary .....	\$(6.34)	\$(5.27)
Fully Diluted .....	\$(6.34)	\$(5.27)
Common Shares:		
Full Diluted .....	41,494	10,264
Year-end .....	67,896	.....

**COMMSCOPE HOLDING CO., INC.**

**Acquisition Development** On Nov. 8, 2018, Co. and ARRIS, a public limited company organized under the laws of England and Wales ("ARRIS"), issued a joint press release announcing that they had entered into a bid conduct agreement (the "Bid Conduct Agreement"), pursuant to which Co. has agreed to acquire all of the issued and to be issued ordinary shares, £0.01 nominal value per share, of ARRIS for \$31.75 per Ordinary Share.

**COMMVAULT SYSTEMS INC****Earnings, 6 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total Revenues .....	345,255	334,112
Cost & expenses .....	345,825	338,373
Deprec., depl. & amort. ....	5,233	4,755
Operating income .....	(5,803)	(9,016)
Interest income .....	2,039	972
Interest expense .....	.....	466
Other income (expense), net .....	.....	(123)
Net before taxes .....	(3,764)	(8,633)
Income taxes .....	3,912	(7,339)
<b>Net income</b> .....	(7,676)	(1,294)
Earnings common share		
Primary .....	\$(0.17)	\$(0.03)
Fully Diluted .....	\$(0.17)	\$(0.03)
Common Shares:		
Full Diluted .....	45,666	45,364
Year-end .....	46,034	45,695

**COMPUTER SERVICES, INC.****Earnings, 6 mos. to Aug 31**(Consol. – \$000):

	2018	2017
Total Revenues .....	131,955	125,869
Cost & expenses .....	106,266	97,175
Operating income .....	25,689	28,694
Other income (expense), net .....	3,858	.....
Net before taxes .....	29,836	28,758
Income taxes .....	6,738	11,211
<b>Net income</b> .....	23,099	17,547
Earnings common share		
Primary .....	\$1.66	\$1.26
Fully Diluted .....	.....	.....
Common Shares:		
Year-end .....	13,925	13,967

**COMPUTER TASK GROUP, INC.****Earnings, 9 mos. to** (Consol. – \$000):

	09/28/18	09/30/17
Total Revenues .....	265,640	226,566
Cost & expenses .....	262,592	223,970
Operating income .....	3,048	2,596
Gains or losses .....	807	.....
Net before taxes .....	3,227	2,226
Income taxes .....	785	1,001
<b>Net income</b> .....	2,442	1,225
Earnings common share		
Primary .....	\$0.17	\$0.08
Fully Diluted .....	\$0.17	\$0.08
Common Shares:		
Full Diluted .....	14,603	15,408
Year-end .....	14,297	15,490

**CRAY INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total Revenues .....	292,593,000	225,866,000
Cost & expenses .....	353,083,000	295,782,000
Operating income .....	(60,490,000)	(69,916,000)
Interest income .....	2,279,000	2,732,000
Interest expense .....	(9,000)	77,000
Other income (expense), net .....	199,000	9,747,000
Net before taxes .....	(58,003,000)	(57,514,000)
Income taxes .....	348,000	(21,227,000)
<b>Net income</b> .....	(58,351,000)	(36,287,000)
Earnings common share		
Primary .....	\$(1.44)	\$(0.91)
Fully Diluted .....	\$(1.44)	\$(0.91)
Common Shares:		
Full Diluted .....	40,611,000	40,082,000
Year-end .....	40,825,905	.....

**DENTSPLY SIRONA INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Net Sales .....	2,926,600	2,902,400
Cost & expenses .....	3,966,500	3,758,300
Operating income .....	(1,039,900)	(855,900)
Interest income .....	1,600	1,700
Interest expense .....	27,900	28,700
Other income (expense), net .....	30,400	(7,700)
Net before taxes .....	(1,035,800)	(890,600)
Income taxes .....	(23,400)	9,500
<b>Net income</b> .....	(1,012,400)	(900,100)
Earnings common share		
Primary .....	\$(4.50)	\$(3.92)
Fully Diluted .....	\$(4.50)	\$(3.92)
Common Shares:		
Full Diluted .....	224,900	229,600
Year-end .....	222,500	229,600

**DISCOVERY INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total Revenues .....	7,744,000	5,009,000
Cost & expenses .....	5,520,000	3,219,000
Deprec., depl. & amort. ....	1,001,000	240,000
Operating income .....	1,223,000	1,550,000
Interest income .....	15,000	.....
Interest expense .....	558,000	318,000
Other income (expense), net .....	(104,000)	(178,000)
Gains or losses .....	11,000	(79,000)
Net before taxes .....	528,000	913,000
Income taxes .....	146,000	89,000
<b>Net income</b> .....	382,000	824,000
Earnings common share		
Primary .....	\$0.47	\$1.40
Fully Diluted .....	\$0.47	\$1.39
Common Shares:		
Full Diluted .....	679,000	581,000
Year-end .....	523,500	379,055

**DORMAN PRODUCTS INC****Earnings, 9 mos. to** (Consol. – \$000):

	09/29/18	09/30/17
Net Sales .....	713,363	675,502
Cost & expenses .....	586,857	542,671
Operating income .....	126,506	132,831
Other income (expense), net .....	286	472
Net before taxes .....	126,792	133,303
Income taxes .....	27,789	48,671
<b>Net income</b> .....	99,003	84,632
Earnings common share		
Primary .....	\$2.98	\$2.48
Fully Diluted .....	\$2.98	\$2.47
Common Shares:		
Full Diluted .....	33,267	34,202
Year-end .....	33,140	33,801

**ESCALADE, INC.****Earnings, 9 mos. to** (Consol. – \$000):

	10/06/18	10/07/17
Net Sales .....	124,788	128,648
Cost & expenses .....	114,921	117,980
Operating income .....	8,800	9,456
Interest expense .....	390	601
Other income (expense), net .....	29	846

Gains or losses	13,020	
Net before taxes	21,459	9,701
Income taxes	4,597	3,099
<b>Net income</b>	<b>16,862</b>	<b>6,602</b>
Earnings common share		
Primary	\$1.17	\$0.46
Fully Diluted	\$1.17	\$0.46
Common Shares:		
Full Diluted	14,447	14,380
Year-end	14,440	14,371

**FIRST HAWAIIAN INC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Cost & expenses	347,703	299,396
Operating income	276,206	274,095
Net before taxes	276,206	274,095
Income taxes	71,807	102,097
<b>Net income</b>	<b>204,399</b>	<b>171,998</b>
Earnings common share		
Primary	\$1.48	\$1.23
Fully Diluted	\$1.48	\$1.23
Common Shares:		
Full Diluted	137,810	139,670
Year-end	134,874	139,586

**FLEXSTEEL INDUSTRIES, INC.****Earnings, 3 mos. to Sep 30(Consol. – \$):**

	2018	2017
Net Sales	113,487,000	119,834,000
Cost & expenses	111,892,000	110,095,000
Operating income	1,595,000	9,739,000
Other income (expense), net	181,000	141,000
Net before taxes	1,776,000	9,880,000
Income taxes	480,000	3,700,000
<b>Net income</b>	<b>1,296,000</b>	<b>6,180,000</b>
Earnings common share		
Primary	\$0.16	\$0.79
Fully Diluted	\$0.16	\$0.78
Common Shares:		
Full Diluted	7,921,000	7,937,000
Year-end	7,883,777	7,845,239

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	23,349,000
Inventories	90,284,000
Current assets	183,639,000
Net property & equip.	99,178,000
Total assets	287,148,000
Liabilities:	
Current liabilities	43,789,000
Stockholders' equity	241,658,000
Net current assets	139,850,000

**FORESCOUT TECHNOLOGIES INC**

**Acquisition Completed** On Nov. 7, 2018, Co. acquired all the capital stock of SecurityMatters B.V. ("SecurityMatters"), a company that provides organizations with device visibility, continuous network monitoring, and threat and anomaly detection specific to operational technology and industrial environments using passive collection techniques that don't impact operations, for \$113,250,000 in cash, subject to certain customary closing adjustments. As the result, SecurityMatters became a wholly-owned subsidiary of Co.

**FORTINET INC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total Revenues	1,294,200	1,078,300
Cost & expenses	1,148,300	1,010,700
Operating income	145,900	67,600
Interest income	17,200	9,500
Other income (expense), net	(4,300)	1,900
Net before taxes	158,800	79,000
Income taxes	9,200	18,600
<b>Net income</b>	<b>149,600</b>	<b>60,400</b>
Earnings common share		
Primary	\$0.89	\$0.34
Fully Diluted	\$0.86	\$0.34
Common Shares:		
Full Diluted	173,700	179,000
Year-end	170,300	174,625

**GENMARK DIAGNOSTICS, INC.****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total Revenues	51,381,000	36,497,000
Cost & expenses	88,541,000	82,051,000
Operating income	(37,160,000)	(45,554,000)
Other income (expense), net	(49,000)	227,000
Net before taxes	(38,878,000)	(47,244,000)
Income taxes	59,000	68,000
<b>Net income</b>	<b>(38,937,000)</b>	<b>(47,312,000)</b>
Earnings common share		
Primary	\$(0.70)	\$(0.95)
Fully Diluted	\$(0.70)	\$(0.95)
Common Shares:		
Full Diluted	55,535,000	49,908,000
Year-end	55,955,000	54,792,000

**GOLD RESOURCE CORP****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	71,902,000	58,858,000
Operating income	14,316,000	16,541,000
Other income (expense), net	49,000	32,000
Gains or losses	(782,000)	(195,000)
Net before taxes	13,919,000	16,808,000
Income taxes	5,489,000	6,987,000
<b>Net income</b>	<b>8,430,000</b>	<b>9,821,000</b>
Earnings common share		
Primary	\$0.15	\$0.17
Fully Diluted	\$0.14	\$0.17
Common Shares:		
Full Diluted	58,252,652	57,617,030
Year-end	57,718,676	56,891,484

**HABIT RESTAURANTS INC****Earnings, 9 mos. to (Consol. – \$000):**

	09/25/18	09/26/17
Total Revenues	299,439	246,537
Cost & expenses	278,065	225,735
Deprec., depl. & amort.	17,952	13,492
Operating income	3,422	7,310
Other income (expense), net	(1,473)	(688)
Net before taxes	1,200	6,241
Income taxes	(1,454)	1,397
<b>Net income</b>	<b>2,654</b>	<b>4,844</b>
Earnings common share		
Primary	\$0.10	\$0.16
Fully Diluted	\$0.10	\$0.16
Common Shares:		
Full Diluted	20,578	20,311
Year-end	26,049	

**HEALTHSTREAM INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total Revenues	171,791,000	159,630,000
Cost & expenses	141,040,000	133,860,000
Operating income	12,654,000	7,896,000
Other income (expense), net	241,000	481,000
Net before taxes	12,895,000	8,377,000
Income taxes	2,575,000	2,709,000
Income contin. oper.	10,320,000	5,668,000
Income discont. oper.	19,107,000	388,000
<b>Net income</b>	<b>29,427,000</b>	<b>6,056,000</b>
Earnings common share		
Primary	\$0.91	\$0.19
Fully Diluted	\$0.91	\$0.19
Common Shares:		
Full Diluted	32,308,000	32,183,000
Year-end	32,325,000	

**HIBBETT SPORTS INC**

**Acquisition Completed** On Nov. 5, 2018, Co.'s wholly-owned subsidiary, Hibbett Sporting Goods, Inc., acquired all the outstanding warrants and equity interests, other than certain preferred membership interests, of City Gear, LLC ("City Gear"), a city specialty retailer of premium athletic footwear, apparel and accessories with 135 stores in 15 states, from the members and warrant holders of City Gear, for a purchase price of \$88,000,000 in cash. The aggregate consideration payable by Co. to the Sellers in connection with the transaction also included two contingent earnout payments based on City Gear's achievement of certain EBITDA thresholds for the 52-week periods ended Feb. 1, 2020 and Jan. 30, 2021, respectively. The aggregate amount of both contingent earnout payments, if any, would not exceed \$25,000,000. As the result, City Gear became an indirect wholly-owned subsidiary of Co.

**IMPINJ INC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total Revenues	88,015	98,437
Cost & expenses	116,691	105,932
Operating income	(28,676)	(7,495)
Interest expense	970	904
Other income (expense), net	561	563
Net before taxes	(29,085)	(7,836)
Income taxes	159	152
<b>Net income</b>	<b>(29,244)</b>	<b>(7,988)</b>
Earnings common share		
Primary	\$(1.37)	\$(0.39)
Fully Diluted	\$(1.37)	\$(0.39)
Common Shares:		
Full Diluted	21,287	20,604
Year-end	21,482	20,955

**INSMED INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	219,616,000	123,567,000
Operating income	(219,616,000)	123,567,000
Interest expense	18,805,000	4,459,000
Other income (expense), net	(1,659,000)	206,000
Gains or losses	7,510,000	649,000
Net before taxes	(232,570,000)	127,171,000
Income taxes	134,000	94,000
<b>Net income</b>	<b>(232,704,000)</b>	<b>127,265,000</b>
Earnings common share		
Primary	\$(3.03)	\$(2.01)
Fully Diluted	\$(3.03)	\$(2.01)
Common Shares:		
Full Diluted	76,819,000	63,199,000
Year-end	77,085,715	76,568,368

**INSTEEL INDUSTRIES, INC.****Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	09/29/18	09/30/17	10/01/16
Net sales	453,217	388,871	418,547
Cost of sales	382,410	329,090	333,359
Gross profit (loss)	70,807	59,781	85,188
Selling, general & administrative expense	28,304	25,508	26,069
Pension plan settlement loss			2,539
Restructuring charges, net		164	115
Other income (expense), net	(274)	(53)	(183)
Interest expense	114	136	158
Interest income	515	248	166
Earnings (loss) before income taxes	42,630	34,168	56,290
Current provision (benefit) for income taxes - federal	8,265	8,269	17,075
Current provision (benefit) for income taxes - state	906	848	1,434
Total current provision (benefit) for income taxes	9,171	9,117	18,509
Deferred provision (benefit) for income taxes - federal	(2,862)	2,455	396
Deferred provision (benefit) for income taxes - state	55	48	140
Total deferred provision (benefit) for income taxes	(2,807)	2,503	536
Provision (benefit) for income taxes	6,364	11,620	19,045
<b>Net earnings (loss)</b>	<b>36,266</b>	<b>22,548</b>	<b>37,245</b>
Weighted average shares			

outstanding-basic . . . . .	19,079	19,011	18,754	03/11/2015	0.03	02/17/2015	03/13/2015	03/27/2015
Weighted average shares				06/10/2015	0.03	05/12/2015	06/12/2015	06/26/2015
outstanding-diluted . . . . .	19,277	19,217	19,055	09/09/2015	0.03	08/18/2015	09/11/2015	09/25/2015
Year end shares				12/09/2015	0.03	11/11/2015	12/11/2015	12/29/2015
outstanding . . . . .	19,223	19,041	18,976	12/09/2015	1.00	11/11/2015	12/11/2015	01/08/2016
Net earnings (loss) per share basic . . . . .	\$1.90	\$1.19	\$1.99	03/09/2016	0.03	02/11/2016	03/11/2016	03/25/2016
Net earnings (loss) per share diluted . . . . .	\$1.88	\$1.17	\$1.95	06/08/2016	0.03	05/17/2016	06/10/2016	06/24/2016
Cash dividends per share . . . . .	\$1.12	\$1.37	\$1.12	09/14/2016	0.03	08/16/2016	09/16/2016	09/30/2016
Total number of employees . . . . .	810	803	848	12/12/2016	0.03	11/15/2016	12/14/2016	01/06/2017
Number of common stockholders . . . . .	550	582	675	12/12/2016	1.25	11/15/2016	12/14/2016	01/06/2017
				03/15/2017	0.03	02/07/2017	03/17/2017	03/31/2017
				06/14/2017	0.03	05/09/2017	06/16/2017	06/30/2017
				09/14/2017	0.03	08/15/2017	09/15/2017	09/29/2017
				12/19/2017	0.03	11/07/2017	12/20/2017	01/05/2018
				12/19/2017	1.00	10/19/2017	12/20/2017	01/05/2018
				03/15/2018	0.03	02/13/2018	03/16/2018	03/30/2018
				06/14/2018	0.03	05/15/2018	06/15/2018	06/29/2018
				09/13/2018	0.03	08/14/2018	09/14/2018	09/28/2018

As is; As of October 23, 2018; As of October 25, 2017; As of October 25, 2016

**Consolidated Balance Sheet, Years Ended (\$000):**

	09/29/18	09/30/17 (revised)
Cash & cash equivalents . . . . .	43,941	32,105
Accounts receivable, gross . . . . .	51,779	40,485
Less allowance for doubtful accounts . . . . .	295	201
Accounts receivable, net . . . . .	51,484	40,284
Raw materials . . . . .	61,008	51,808
Work in process . . . . .	4,779	2,637
Finished goods . . . . .	28,370	27,408
Inventories, net . . . . .	94,157	81,853
Prepaid insurance . . . . .	3,845	3,796
Income taxes receivable . . . . .	...	925
Other current assets . . . . .	2,050	1,228
Total current assets . . . . .	195,477	160,191
Land & land improvements . . . . .	14,438	12,177
Buildings . . . . .	54,684	50,373
Machinery & equipment . . . . .	160,068	153,484
Construction in progress . . . . .	9,672	5,641
Property, plant & equipment, gross . . . . .	238,862	221,675
Less accumulated depreciation . . . . .	132,714	123,005
Property, plant & equipment, net . . . . .	106,148	98,670
Intangibles, net . . . . .	9,703	7,913
Goodwill . . . . .	8,293	6,965
Cash surrender value of life insurance policies . . . . .	9,769	9,026
Capitalized financing costs, net . . . . .	40	105
Other assets . . . . .	104	203
Total assets . . . . .	329,534	283,073
Accounts payable . . . . .	60,059	33,651
Accrued salaries, wages & related expenses . . . . .	6,775	5,520
Accrued property taxes . . . . .	1,585	1,384
Accrued customer rebates . . . . .	1,531	1,015
Accrued workers' compensation . . . . .	113	116
Accrued sales allowance reserve . . . . .	804	21
Accrued income taxes . . . . .	469	...
Other accrued expenses . . . . .	652	611
Total current liabilities . . . . .	71,988	42,318
Deferred compensation . . . . .	10,541	9,276
Deferred income taxes . . . . .	5,340	8,103
Common stock . . . . .	19,223	19,041
Additional paid-in capital . . . . .	72,852	69,817
Retained earnings (accumulated deficit) . . . . .	151,084	135,851
Accumulated other comprehensive income (loss) . . . . .	(1,494)	(1,333)
Total shareholders' equity . . . . .	241,665	223,376

**Recent Dividends:**

**1. Insteel Industries, Inc. common (stated value: \$1.00).**

ExDate	Amt	Declared	Record	Payable
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**Annual Dividends:**

**1. Insteel Industries, Inc. common (stated value: \$1.00).**

Year	2015	2016	2017
2015	0.12	1.09	1.37
2018	1.12		

**INTELLIA THERAPEUTICS INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Total Revenues . . . . .	22,554	19,449
Cost & expenses . . . . .	92,678	64,289
Operating income . . . . .	(70,124)	(44,840)
<b>Net income</b> . . . . .	(66,277)	(43,580)
Earnings common share		
Primary . . . . .	\$(1.55)	\$(1.25)
Fully Diluted . . . . .	\$(1.55)	\$(1.25)
Common Shares:		
Full Diluted . . . . .	42,684	34,945
Year-end . . . . .	43,369	36,085

**INTERSECTIONS INC**

**Merger Development** On Oct. 31, 2018, Co. announced that it had entered into an Agreement and Plan of Merger (the "Merger Agreement") with WC SADC One Parent, Inc. ("Parent") and WC SADC One Merger Sub, Inc. ("Merger Sub"), a wholly-owned subsidiary of Parent, pursuant to which, among other things, subject to the terms and conditions of the Merger Agreement, Merger Sub has agreed to make a cash tender offer (the "Offer") to purchase all of the outstanding shares of Co.'s Common Stock, par value \$0.01 (the "Shares"), at a purchase price of \$3.68 per Share in cash, other than certain shares held by certain affiliates of Co. Parent and Merger Sub are affiliates of WC SADC One, Inc., a joint venture formed by iSubscribed, WndrCo Holdings, LLC and certain General Catalyst funds. The transaction has been unanimously approved by a Special Committee of the Board of Directors of Co. comprised of independent and disinterested directors. The transaction is expected to close during the first quarter of 2019.

**K2M GROUP HOLDINGS INC**

**Sale Completed** On Nov. 9, 2018, Co. was acquired as a new subsidiary of Stryker Corporation, a Michigan corporation ("Stryker") through the merger of Austin Merger Sub Corp., a Delaware corporation and wholly owned direct or indirect subsidiary of Stryker with and into Co., with Co. continuing as the surviving corporation. The total aggregate consideration for the transaction was approximately \$1,400,000,000.

**KCAP FINANCIAL INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses . . . . .	12,889,477	13,331,068
<b>Net income</b> . . . . .	7,944,193	8,356,404
Earnings common share		
Primary . . . . .	\$0.21	\$0.23
Fully Diluted . . . . .	\$0.21	\$0.23
Common Shares:		
Full Diluted . . . . .	37,354,449	37,202,011
Year-end . . . . .	37,349,224	37,317,815

**KRAFT HEINZ CO (THE)**

**Interest Sale Development** On Nov. 6, 2018, Co. announced that it has entered into a definitive agreement to sell its Canadian natural cheese business to Parmalat SpA for a purchase price of C\$1,620,000,000 (approximately \$1,230,000,000 at current FX rates). The agreement includes the sale of natural cheese brands Cracker Barrel, PŠtit Quebec and aMOOza! in the Canadian market. The proposed transaction is expected to close in the

first half of 2019, subject to regulatory review and approval. Under the terms of the agreement, Co. will sell its production facility located in Ingleside, Ontario. Kraft Heinz Canada will also transfer approximately 400 employees from that facility to Parmalat SpA.

**KVH INDUSTRIES, INC.**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Net Sales . . . . .	127,010,000	121,110,000
Cost & expenses . . . . .	132,297,000	128,749,000
Operating income . . . . .	(5,287,000)	(7,639,000)
Interest income . . . . .	464,000	491,000
Interest expense . . . . .	1,290,000	1,081,000
Other income (expense), net . . . . .	371,000	(321,000)
Net before taxes . . . . .	(5,742,000)	(8,550,000)
Income taxes . . . . .	668,000	799,000
<b>Net income</b> . . . . .	(6,410,000)	(9,349,000)
Earnings common share		
Primary . . . . .	\$(0.38)	\$(0.57)
Fully Diluted . . . . .	\$(0.38)	\$(0.57)
Common Shares:		
Full Diluted . . . . .	17,025,000	16,393,000
Year-end . . . . .	17,739,431	17,095,706

**LATTICE SEMICONDUCTOR CORP**

**Earnings, 9 mos. to (Consol. - \$000):**

	09/29/18	09/30/17
Total Revenues . . . . .	302,822	290,695
Cost & expenses . . . . .	290,240	311,817
Operating income . . . . .	(1,400)	(46,899)
Other income (expense), net . . . . .	(246)	(2,104)
Net before taxes . . . . .	(17,228)	(63,115)
<b>Net income</b> . . . . .	(19,201)	(63,349)
Earnings common share		
Primary . . . . .	\$(0.15)	\$(0.52)
Fully Diluted . . . . .	\$(0.15)	\$(0.52)
Common Shares:		
Full Diluted . . . . .	125,578	122,393
Year-end . . . . .	129,275	123,138

**LAWSON PRODUCTS, INC.**

**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Total Revenues . . . . .	263,371	225,274
Cost & expenses . . . . .	258,246	215,581
Operating income . . . . .	5,125	9,693
Interest expense . . . . .	755	393
Other income (expense), net . . . . .	(320)	953
Net before taxes . . . . .	4,050	10,253
Income taxes . . . . .	436	802
<b>Net income</b> . . . . .	3,614	9,451
Earnings common share		
Primary . . . . .	\$0.41	\$1.07
Fully Diluted . . . . .	\$0.39	\$1.04
Common Shares:		
Full Diluted . . . . .	9,250	9,112
Year-end . . . . .	8,920	8,888

**LEVEL 3 COMMUNICATIONS INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Total Revenues . . . . .	6,149,000	6,169,000
Cost & expenses . . . . .	4,170,000	4,217,000
Operating income . . . . .	684,000	1,039,000
Interest expense . . . . .	381,000	399,000
Other income (expense), net . . . . .	21,000	(30,000)
Net before taxes . . . . .	374,000	621,000
Income taxes . . . . .	184,000	215,000
<b>Net income</b> . . . . .	190,000	406,000
Earnings common share		
Common Shares:		

**LITTELFUSE INC**

**Earnings, 9 mos. to (Consol. - \$000):**

	09/29/18	09/30/17
Net Sales . . . . .	1,316,187	916,685
Cost & expenses . . . . .	1,104,265	730,547
Operating income . . . . .	173,421	167,731
Interest expense . . . . .	16,980	9,868
Other income (expense), net . . . . .	2,362	962
Foreign currency . . . . .	6,372	1,483
Net before taxes . . . . .	165,175	160,308
Income taxes . . . . .	33,275	29,970
<b>Net income</b> . . . . .	131,900	130,338

Earnings common share			Interest expense	2,518	1,793	Interest expense	28,458	28,780
Primary	\$5.31	\$5.75	Other income (expense), net	(2,020)	212	Other income (expense), net	(7,843)	(382)
Fully Diluted	\$5.23	\$5.69	Net before taxes	28,376	13,925	Net before taxes	(7,609)	53,271
Common Shares:			Income taxes	7,940	6,350	Income taxes	(7,931)	(3,543)
Full Diluted	25,212	22,906	<b>Net income</b>	20,436	7,575	<b>Net income</b>	322	56,814
Year-end	25,154	22,713	Earnings common share			Earnings common share		
			Primary	\$1.24	\$0.47	Primary	\$0.01	\$1.14
			Fully Diluted	\$1.23	\$0.46	Fully Diluted	\$0.01	\$1.03
			Common Shares:			Common Shares:		
			Full Diluted	16,580	16,476	Full Diluted	52,296	56,304
			Year-end	16,564	16,459	Year-end	56,567	
<b>MANHATTAN ASSOCIATES, INC.</b>			<b>NATIONAL GENERAL HOLDINGS CORP</b>			<b>O'REILLY AUTOMOTIVE, INC.</b>		
<b>Earnings, 9 mos. to Sep 30(Consol. - \$000):</b>			<b>Earnings, 9 mos. to Sep 30(Consol. - \$000):</b>			<b>Earnings, 9 mos. to Sep 30(Consol. - \$000):</b>		
	2018	2017		2018	2017		2018	2017
Total Revenues	414,791	450,513	Total Revenues	3,421,206	3,355,330	Net Sales	7,221,471	6,786,918
Cost & expenses	308,564	301,575	Cost & expenses	3,233,786	3,211,652	Cost & expenses	5,834,327	5,464,353
Operating income	99,611	142,075	Operating income	187,420	143,678	Operating income	1,387,144	1,322,565
Other income (expense), net	3,245	(232)	Net before taxes	187,420	143,678	Interest income	1,838	1,768
Net before taxes	102,856	141,843	Income taxes	38,261	40,751	Interest expense	90,661	64,555
<b>Net income</b>	78,775	91,967	<b>Net income</b>	149,159	102,927	Other income (expense), net	2,609	1,302
Earnings common share			Balance for common	157,513	84,275	Net before taxes	1,300,930	1,261,080
Primary	\$1.18	\$1.33	Earnings common share			Income taxes	276,800	429,591
Fully Diluted	\$1.18	\$1.32	Primary	\$1.47	\$0.79	<b>Net income</b>	1,024,130	831,489
Common Shares:			Fully Diluted	\$1.44	\$0.78	Earnings common share		
Full Diluted	66,717	69,614	Common Shares:			Primary	\$12.50	\$9.28
Year-end	65,378	68,930	Full Diluted	109,316	108,690	Fully Diluted	\$12.36	\$9.15
			Year-end	107,133	106,671	Common Shares:		
<b>MEDPACE HOLDINGS INC</b>			<b>NEKTAR THERAPEUTICS</b>			Full Diluted	82,841	90,869
<b>Earnings, 9 mos. to Sep 30(Consol. - \$000):</b>			<b>Earnings, 9 mos. to Sep 30(Consol. - \$000):</b>			Year-end	80,346	85,338
	2018	2017		2018	2017	<b>ON SEMICONDUCTOR CORP</b>		
Total Revenues	512,474	323,470	Total Revenues	1,153,497	212,245	<b>Earnings, 9 mos. to (Consol. - \$000):</b>		
Cost & expenses	413,038	239,175	Cost & expenses	365,270	247,853		09/28/18	09/30/17
Operating income	70,382	49,421	Operating income	788,227	(35,608)	Total Revenues	4,375,200	4,165,600
Interest expense	6,558	5,508	Net before taxes	782,775	(62,432)	Cost & expenses	3,667,400	3,556,500
Other income (expense), net	807	(642)	Income taxes	3,250	434	Operating income	624,500	514,100
Net before taxes	64,631	43,271	<b>Net income</b>	779,525	(62,866)	Interest income	3,300	1,800
Income taxes	14,207	15,440	Earnings common share			Interest expense	95,300	108,000
<b>Net income</b>	50,424	27,831	Primary	\$4.63	\$(0.41)	Other income (expense), net	28,800	6,100
Balance for common	50,220	27,789	Fully Diluted	\$4.34	\$(0.41)	Gains or losses	5,000	12,500
Earnings common share			Common Shares:			Net before taxes	566,300	426,500
Primary	\$1.41	\$0.70	Full Diluted	179,619	155,153	Income taxes	102,400	144,500
Fully Diluted	\$1.36	\$0.69	Year-end	173,057	156,953	<b>Net income</b>	463,900	282,000
Common Shares:			<b>NEWS CORP (NEW)</b>			Earnings common share		
Full Diluted	36,795	40,537	<b>Earnings, 3 mos. to Sep 30(Consol. - \$Millions):</b>			Primary	\$1.08	\$0.67
Year-end	35,588	37,404		2018	2017	Fully Diluted	\$1.05	\$0.66
				2018	2017	Common Shares:		
<b>MICROCHIP TECHNOLOGY INC</b>			Total Revenues	2,524	2,058	Full Diluted	441,200	426,500
<b>Earnings, 6 mos. to Sep 30(Consol. - \$000):</b>			Cost & expenses	2,203	1,829	Year-end	423,885	422,898
	2018	2017	Deprec., depl. & amort.	163	97	<b>ORBCOMM INC</b>		
Net Sales	2,644,900	1,984,300	Operating income	163	135	<b>Earnings, 9 mos. to Sep 30(Consol. - \$000):</b>		
Cost & expenses	2,106,400	1,295,500	Other income (expense), net	5	3		2018	2017
Operating income	234,900	447,000	Gains or losses	15	6	Total Revenues	209,803	178,244
Interest income	6,600	8,100	Net before taxes	178	141	Cost & expenses	176,585	180,277
Interest expense	229,000	98,900	Income taxes	50	54	Deprec., depl. & amort.	36,146	34,463
Other income (expense), net	(14,200)	(3,800)	<b>Net income</b>	128	87	Operating income	(2,928)	(36,496)
Net before taxes	(1,700)	352,400	Balance for common	101	67	Other income (expense), net	108	(4,078)
Income taxes	(133,700)	(7,300)	Earnings common share			Net before taxes	(16,977)	(52,518)
<b>Net income</b>	132,000	359,700	Primary	\$0.17	\$0.12	Income taxes	3,410	1,192
Earnings common share			Fully Diluted	\$0.17	\$0.12	<b>Net income</b>	(20,387)	(53,710)
Primary	\$0.56	\$1.55	Common Shares:			Balance for common	(20,614)	(53,777)
Fully Diluted	\$0.52	\$1.55	Full Diluted	586	583	Earnings common share		
Common Shares:			Year-end	585	583	Primary	\$(0.27)	\$(0.74)
Full Diluted	252,000	243,800	<b>Consolidated Balance Sheet Items, as of (\$Millions):</b>			Fully Diluted	\$(0.27)	\$(0.74)
Year-end	236,208	233,847		2018	2017	Common Shares:		
			Assets:			Full Diluted	77,158	72,396
<b>MONSTER BEVERAGE CORP (NEW)</b>			Cash & equivalents	1,886	1,886	Year-end	78,769	74,084
<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>			Inventories	388	388	<b>OXFORD SQUARE CAPITAL CORP</b>		
	2018	2017	Current assets	4,469	4,469	<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>		
Net Sales	2,882,953,000	558,690,000	Net property & equip.	2,512	2,512		2018	2017
Cost & expenses	1,905,845,000	627,015,000	Total assets	16,288	16,288	Cost & expenses	16,060,363	24,877,428
Operating income	977,108,000	931,675,000	Liabilities:			<b>Net income</b>	25,023,611	23,097,902
Net before taxes	982,377,000	933,778,000	Current liabilities	3,545	3,545	Earnings common share		
Income taxes	228,480,000	314,422,000	Long-term debt	1,186	1,186	Primary	\$0.50	\$0.45
<b>Net income</b>	753,897,000	619,356,000	Stockholders' equity	9,261	9,261	Fully Diluted	\$0.50	\$0.45
Earnings common share			Net current assets	924	924	Common Shares:		
Primary	\$1.35	\$1.09	<b>NUVASIVE INC</b>			Full Diluted	50,153,321	59,727,707
Fully Diluted	\$1.33	\$1.07	<b>Earnings, 9 mos. to Sep 30(Consol. - \$000):</b>			Year-end	49,146,266	51,479,409
Common Shares:				2018	2017	<b>PATTERSON-UTI ENERGY INC.</b>		
Full Diluted	566,791,000	577,964,000	Total Revenues	813,387	755,463	<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>		
Year-end	552,952,000	563,959,000	Cost & expenses	747,673	638,345			
			Operating income	(7,609)	53,271			
<b>MYR GROUP INC</b>			Interest income	380	355			
<b>Earnings, 9 mos. to Sep 30(Consol. - \$000):</b>								
	2018	2017						
Total Revenues	1,084,824	1,029,816						
Cost & expenses	1,050,944	1,013,721						
Operating income	32,901	15,502						
Interest income	13	4						

	2018	2017
Total Revenues	2,531,060,000	2,569,350,000
Cost & expenses	1,938,519,000	2,268,054,000
Operating income	(111,387,000)	270,891,000
Interest income	4,600,000	1,149,000
Interest expense	38,668,000	26,929,000
Other income (expense), net	666,000	226,000
Net before taxes	(144,789,000)	296,445,000
Income taxes	(24,617,000)	106,953,000
<b>Net income</b>	<b>(120,172,000)</b>	<b>189,492,000</b>
Balance for common	(120,172,000)	189,492,000
Earnings common share		
Primary	\$(0.55)	\$(0.99)
Fully Diluted	\$(0.55)	\$(0.99)
Common Shares:		
Full Diluted	219,635,000	191,237,000
Year-end	217,209,292	213,652,526

**POOL CORP****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Net Sales	2,455,015	2,278,005
Cost & expenses	2,167,095	2,010,893
Operating income	287,920	267,112
Equity earnings	(167)	(121)
Net before taxes	273,471	255,504
Income taxes	55,989	89,951
<b>Net income</b>	<b>217,649</b>	<b>165,674</b>
Earnings common share		
Primary	\$5.39	\$4.04
Fully Diluted	\$5.20	\$3.89
Common Shares:		
Full Diluted	41,831	42,691
Year-end	40,480	40,123

**POTLATCHDELTA CORP****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Total Revenues	757,329	503,351
Cost & expenses	582,339	390,088
Operating income	174,990	113,263
Interest expense	25,125	19,654
Other income (expense), net	(5,707)	(4,788)
Net before taxes	144,158	88,821
Income taxes	23,077	13,956
<b>Net income</b>	<b>121,081</b>	<b>74,865</b>
Earnings common share		
Primary	\$2.06	\$1.83
Fully Diluted	\$2.03	\$1.82
Common Shares:		
Full Diluted	59,542	41,183
Year-end	62,755	40,611

**POWER INTEGRATIONS INC.****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Total Revenues	322,648	323,506
Cost & expenses	275,043	280,334
Operating income	47,605	43,172
Other income (expense), net	2,819	1,866
Net before taxes	50,424	45,038
Income taxes	3,176	531
<b>Net income</b>	<b>47,248</b>	<b>44,507</b>
Earnings common share		
Primary	\$1.60	\$1.50
Fully Diluted	\$1.56	\$1.46
Common Shares:		
Full Diluted	30,281	30,472
Year-end	29,329	29,717

**PROGRESS SOFTWARE CORP.****Earnings, 9 mos. to Aug 31 (Consol. - \$000):**

	2018	2017
Total Revenues	285,832	281,493
Cost & expenses	214,137	229,967
Operating income	61,739	41,805
Interest expense	3,774	3,455
Foreign currency	(2,017)	(1,561)
Net before taxes	56,909	37,506
Income taxes	11,848	16,518
<b>Net income</b>	<b>45,061</b>	<b>20,988</b>
Earnings common share		
Primary	\$0.99	\$0.43
Fully Diluted	\$0.97	\$0.43

## Common Shares:

Full Diluted	46,380	48,631
Year-end	45,133	47,797

**QUALCOMM INC****Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	09/30/18	09/24/17	09/25/16
Equipment & services revenues	17,400,000	16,647,000	15,467,000
Licensing revenues	5,332,000	5,644,000	8,087,000
Total revenues	22,732,000	22,291,000	23,554,000
Cost of revenues	10,244,000	9,792,000	9,749,000
Research & development expenses	5,625,000	5,485,000	5,151,000
Selling, general & administrative expenses	2,986,000	2,658,000	2,385,000
Other expenses	3,135,000	1,742,000	(226,000)
Total costs & expenses	21,990,000	19,677,000	17,059,000
Operating income (loss)	742,000	2,614,000	6,495,000
Interest expense	768,000	494,000	297,000
Interest & dividend income	625,000	619,000	611,000
Net realized gains on marketable securities	41,000	456,000	239,000
Net realized gains (losses) on other investments	83,000	74,000	49,000
Impairment losses on marketable securities	6,000	131,000	112,000
Impairment losses on other investments	69,000	46,000	60,000
Net gains (losses) on derivative instruments	(27,000)	32,000	(8,000)
Equity in net earnings (losses) of investees	(145,000)	(74,000)	(84,000)
Net gains (losses) on foreign currency transactions	37,000	(30,000)	...
Investment & other income, net	539,000	900,000	635,000
Income (loss) from continuing operations before income taxes - United States	(1,713,000)	(762,000)	3,032,000
Income (loss) from continuing operations before income taxes - foreign	2,226,000	3,782,000	3,801,000
Income (loss) before income taxes	513,000	3,020,000	6,833,000
Current federal income tax provision (benefit)	2,559,000	72,000	4,000
Current state income tax provision (benefit)	(1,000)	3,000	4,000
Current foreign income tax provision (benefit)	777,000	1,256,000	1,411,000
Total current income tax provision (benefit)	3,335,000	1,331,000	1,419,000
Deferred federal income tax provision (benefit)	1,867,000	(586,000)	(184,000)
Deferred state income tax provision (benefit)	1,000	4,000	6,000
Deferred foreign income tax provision (benefit)	174,000	(194,000)	(110,000)
Total deferred			

income tax provision (benefit)	2,042,000	(776,000)	(288,000)
Income tax expense (benefit)	5,377,000	555,000	1,131,000
<b>Net income (loss)</b>	<b>(4,864,000)</b>	<b>2,465,000</b>	<b>5,702,000</b>
Net loss attributable to noncontrolling interests	...	1,000	3,000
Net income (loss) attributable to Qualcomm, Inc.	(4,864,000)	2,466,000	5,705,000
Weighted average shares outstanding - basic	1,463,000	1,477,000	1,484,000
Weighted average shares outstanding - diluted	1,463,000	1,490,000	1,498,000
Year end shares outstanding	1,219,000	1,474,000	1,476,000
Net earnings (loss) per share - basic	\$(3.32)	\$1.67	\$3.84
Net earnings (loss) per share - diluted	\$(3.32)	\$1.65	\$3.81
Dividends per share announced	\$2.38	\$2.20	\$2.02
Total number of employees	35,400	33,800	30,500
Number of common stockholders	6,887	7,310	7,484
Foreign currency translation adjustments	(136,000)	309,000	(22,000)

□ Reclassified to conform with 2018 presentation; □ As is; □ Approximately; □ As of November 5, 2018; □ As of October 30, 2017; □ As of October 31, 2016

**Consolidated Balance Sheet, Years Ended (\$000):**

	09/30/18	09/24/17
Cash & cash equivalents	11,777,000	35,029,000
Marketable securities	311,000	2,279,000
Accounts receivable - trade, gross	2,904,000	3,587,000
Allowances for doubtful accounts	56,000	11,000
Accounts receivable - trade, net	2,848,000	3,576,000
Long-term contracts	20,000	40,000
Other accounts receivable	36,000	16,000
Raw materials	72,000	103,000
Work-in-process	715,000	799,000
Finished goods	906,000	1,133,000
Inventories	1,693,000	2,035,000
Other current assets	699,000	618,000
Total current assets	17,384,000	43,593,000
Marketable securities	35,000	1,270,000
Deferred tax assets	904,000	2,900,000
Land	186,000	195,000
Buildings & improvements	1,575,000	1,595,000
Computer equipment & software	1,419,000	1,609,000
Machinery & equipment	3,792,000	3,528,000
Furniture & office equipment	85,000	109,000
Leasehold improvements	325,000	310,000
Construction in progress	79,000	73,000
Property, plant & equipment, gross	7,461,000	7,419,000
Less accumulated depreciation & amortization	4,486,000	4,203,000
Property, plant & equipment, net	2,975,000	3,216,000
Goodwill	6,498,000	6,623,000
Other intangible assets, net	2,955,000	3,737,000
Other assets	1,935,000	4,147,000
Total assets	32,686,000	65,486,000
Trade accounts payable	1,825,000	1,971,000
Payroll & other benefits related liabilities	1,081,000	1,183,000
Unearned revenues	500,000	502,000



Short-term debt	1,005,000	2,495,000
Customer incentives & other customer-related liabilities	3,347,000	2,804,000
Income taxes payable	453,000	312,000
Accrual for TFTC	1,167,000	778,000
RF360 holdings put & call option	1,137,000	...
Other current liabilities	721,000	862,000
Total current liabilities	11,236,000	10,907,000
Unearned revenues	1,620,000	2,003,000
Income taxes payable	2,312,000	...
Notes	15,500,000	21,000,000
Unamortized discount, including debt issuance costs	(85,000)	(106,000)
Hedge accounting fair value adjustments	(50,000)	...
Less: short-term	...	1,496,000
Long-term debt	15,365,000	19,398,000
Other liabilities	1,225,000	2,432,000
Total liabilities	31,758,000	34,740,000
Common stock	...	274,000
Retained earnings (accumulated deficit)	663,000	30,088,000
Foreign currency translation	11,000	147,000
Noncredit other-than-temporary impairment losses & subsequent changes in fair value for certain available-for-sale debt securities, net of income taxes	23,000	23,000
Net unrealized gain (loss) on other available-for-sale securities, net of income taxes	243,000	218,000
Net unrealized gain (loss) on derivative instruments, net of income taxes	(13,000)	(8,000)
Other gains	1,000	4,000
Accumulated other comprehensive income (loss)	265,000	384,000
Total Qualcomm, Inc. stockholders' equity	928,000	30,746,000
Total stockholders' equity	928,000	30,746,000

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Qualcomm Inc common.

ExDate	Amt	Declared	Record	Payable
03/02/2015	0.42	01/14/2015	03/04/2015	03/25/2015
06/01/2015	0.48	04/08/2015	06/03/2015	06/24/2015
08/31/2015	0.48	07/07/2015	09/02/2015	09/23/2015
11/27/2015	0.48	10/09/2015	12/01/2015	12/18/2015
02/29/2016	0.48	01/12/2016	03/02/2016	03/23/2016
05/27/2016	0.53	04/08/2016	06/01/2016	06/22/2016
08/29/2016	0.53	07/12/2016	08/31/2016	09/21/2016
11/28/2016	0.53	10/06/2016	11/30/2016	12/16/2016
02/27/2017	0.53	01/12/2017	03/01/2017	03/22/2017
05/26/2017	0.57	04/12/2017	05/31/2017	06/21/2017
08/28/2017	0.57	07/13/2017	08/30/2017	09/20/2017
11/28/2017	0.57	10/10/2017	11/29/2017	12/15/2017
02/27/2018	0.57	01/12/2018	02/28/2018	03/21/2018
05/29/2018	0.62	04/17/2018	05/30/2018	06/20/2018
09/04/2018	0.62	07/12/2018	09/05/2018	09/26/2018

#### Annual Dividends:

##### 1. Qualcomm Inc common.

2015	1.86	2016	2.07	2017	2.24
2018	1.81				

#### QUANTENNA COMMUNICATIONS INC

Earnings, 9 mos. to (Consol. - \$000):

Total Revenues	09/30/18	10/01/17
	157,893	135,084

Cost & expenses	158,151	132,695
Operating income	(258)	2,389
Interest expense	442	610
Other income (expense), net	807	2,557
Net before taxes	549	470
Income taxes	(1,115)	2,087
<b>Net income</b>	<b>1,664</b>	<b>2,087</b>
Earnings common share		
Primary	\$0.05	\$0.06
Fully Diluted	\$0.04	\$0.05
Common Shares:		
Full Diluted	39,425	38,419
Year-end	37,347	35,085

#### RISE GOLD CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31 (Can\$):

	2018	□2017	□2016
		(revised)	(revised)
Bad debt expense	...	...	7,126
Consulting expenses	78,500	505,842	102,420
Depreciation expenses	2,306	...	...
Directors' fees	99,571	17,288	...
Filing & regulatory	87,395	53,661	30,927
Foreign exchange	14,749	(6,931)	(1,959)
Gain on settlement of payables	...	...	41,982
Gain on settlement of debt	37,068	12,355	...
General & administrative expenses	287,052	152,920	20,839
Geological, mineral, & prospect costs	2,057,877	375,980	...
Interest expense	2,602	...	...
Professional fees	562,694	273,738	107,197
Promotion & shareholder communication	443,696	983,851	10,408
Property investigation costs	...	55,253	20,201
Salaries	350,627	104,751	5,365
Share-based payments	673,360	1,010,064	369,006
Settlement payment	...	100,000	...
Write off mineral property costs	...	563,031	...
<b>Net income (loss) &amp; comprehensive income (loss) for the year</b>	<b>(4,593,863)</b>	<b>(4,190,955)</b>	<b>(633,466)</b>
Weighted average shares outstanding-basic	87,171,446	49,516,659	31,556,200
Weighted average shares outstanding-diluted	87,171,446	49,516,659	31,556,200
Year end shares outstanding	□116,105,982	□66,707,655	32,866,261
Net earnings (loss) per share-basic	Can\$(0.05)	Can\$(0.08)	Can\$(0.02)
Net earnings (loss) per share-diluted	Can\$(0.05)	Can\$(0.08)	Can\$(0.02)
Number of full time employees	8	1	...
Total number of employees	...	...	□1
Number of common stockholders	□129	□253	□6200

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance of common shares for cash and debt and exercised of warrants; □ Shares increased due to the effect of shares issued for cash, mineral property, compensation, warrant exercised and option exercised; □ As of June 12, 2017; □ Approximately

##### Consolidated Balance Sheet, Years Ended Jul. 31 (Can\$):

	2018	□2017
Cash	69,616	337,099
Receivables	17,059	18,083
Promotion & shareholder communication	429,166	76,393
Rent	...	32,937
Insurance	102,723	41,250
Other prepaid expenses	500	14,538
Prepaid expenses	532,389	165,118
Total current assets	619,064	520,300
Mineral property interests	5,447,674	3,789,854
Drilling equipment, cost	713,672	...
Less: accumulate depreciation - drilling equipment	2,306	...
Equipment	711,366	...
Total assets	6,778,104	4,310,154
Accounts payable & accrued liabilities	521,058	296,792
Loan from related parties	49,150	38,079
Current portion of equipment loan	305,710	...
Total current liabilities	875,918	334,871
Equipment loan	293,955	...
Total liabilities	1,169,873	334,871
Capital stock	116,106	66,708
Additional paid-in capital	16,280,575	10,103,162
Cumulative translation adjustment	(166,663)	(166,663)
Retained earnings (deficit) accumulated	(10,621,787)	(6,027,924)
Total stockholders' equity (deficit)	5,608,231	3,975,283

	2018	2017
Reclassified to conform with 2018 presentation		
<b>Recent Dividends:</b>		
<b>1. Rise Gold Corp common.</b>		
No dividends paid.		
<b>Annual Dividends:</b>		
<b>1. Rise Gold Corp common.</b>		
No dividends paid.		
<b>RISE GOLD CORP Auditor's Report Auditor's Report</b>		
The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP Chartered Accountants, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Rise Gold Corp. (the "Company"), as of July 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' equity, and cash flows for the years ended July 31, 2018 and 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Rise Gold Corp. as of July 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended July 31, 2018 and 2017 in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."		

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Rise Gold Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Rise Gold Corp common.

No dividends paid.

#### RISE GOLD CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP Chartered Accountants, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Rise Gold Corp. (the "Company"), as of July 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' equity, and cash flows for the years ended July 31, 2018 and 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Rise Gold Corp. as of July 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended July 31, 2018 and 2017 in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ROCKY BRANDS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	185,508,077	186,202,989
Cost & expenses	172,297,980	178,093,343
Operating income	13,210,097	8,109,646
Other income (expense), net	(147,995)	(245,760)
Net before taxes	13,062,102	7,863,886
Income taxes	2,116,830	2,674,000
<b>Net income</b>	<b>10,945,272</b>	<b>5,189,886</b>
Earnings common share		
Primary	\$1.48	\$0.70
Fully Diluted	\$1.47	\$0.70
Common Shares:		



Full Diluted.....	7,453,764	7,441,378
Year-end.....	7,421,317	7,403,195

**SABRE CORP****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total Revenues.....	2,943,028	2,716,622
Cost & expenses.....	2,502,031	2,357,782
Operating income.....	440,997	358,840
Interest expense.....	116,809	116,577
Other income (expense), net.....	(8,924)	(19,032)
Net before taxes.....	315,264	223,231
Income taxes.....	61,371	56,836
Income contin. oper.....	253,893	166,395
<b>Net income</b> .....	<b>257,110</b>	<b>164,167</b>
Balance for common.....	253,131	160,441
Earnings common share		
Primary.....	\$0.92	\$0.58
Fully Diluted.....	\$0.91	\$0.57
Common Shares:		
Full Diluted.....	276,819	279,648
Year-end.....	275,294	274,756

**SAIA INC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total Revenues.....	1,247,099	1,044,505
Cost & expenses.....	1,064,293	908,117
Operating income.....	107,841	71,781
Interest expense.....	4,090	3,762
Other income (expense), net.....	384	(57)
Net before taxes.....	104,135	67,962
Income taxes.....	24,534	24,623
<b>Net income</b> .....	<b>79,601</b>	<b>43,339</b>
Earnings common share		
Primary.....	\$3.09	\$1.70
Fully Diluted.....	\$3.02	\$1.67
Common Shares:		
Full Diluted.....	26,328	26,050
Year-end.....	25,694	25,490

**SCRIPPS (EW) COMPANY (THE)****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total Revenues.....	840,312	615,226
Cost & expenses.....	731,746	593,601
Operating income.....	62,166	(19,792)
Other income (expense), net.....	(6,841)	(5,074)
Net before taxes.....	28,284	(43,029)
Income taxes.....	8,160	(19,547)
Income contin. oper.....	20,124	(23,482)
<b>Net income</b> .....	<b>(2,230)</b>	<b>(20,078)</b>
Earnings common share		
Primary.....	\$(0.02)	\$(0.24)
Fully Diluted.....	\$(0.02)	\$(0.24)
Common Shares:		
Full Diluted.....	82,097	82,140
Year-end.....	80,673	.....

**SEATTLE GENETICS INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total Revenues.....	480,187,000	352,645,000
Net Sales.....	344,776,000	223,841,000
Cost & expenses.....	649,874,000	503,434,000
Operating income.....	(169,687,000)	150,789,000
Other income (expense), net.....	66,799,000	84,460,000
<b>Net income</b> .....	<b>(102,888,000)</b>	<b>(66,329,000)</b>
Earnings common share		
Primary.....	\$(0.66)	\$(0.46)
Fully Diluted.....	\$(0.66)	\$(0.46)
Common Shares:		
Full Diluted.....	156,799,000	142,876,000
Year-end.....	160,053,203	143,803,000

**SMTC CORP.**

**Acquisition Completed** On Nov. 8, 2018, Co. purchased all of the issued and outstanding shares of capital stock of MC Assembly Holdings, Inc., a Delaware corporation (the "Target") from the stockholders of the Target (such transaction, the "MC Acquisition"). The MC Acquisition includes an initial purchase price of approximately \$65,000,000 in cash plus a potential earnout of up to \$5,000,000 in cash payable by Co. upon the achievement of

certain performance milestones determined after the completion of Co.'s first fiscal quarter of 2019.

**SPARTAN MOTORS, INC.****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Net Sales.....	583,203,000	526,029,000
Cost & expenses.....	569,260,000	515,952,000
Operating income.....	13,943,000	10,077,000
Interest expense.....	817,000	582,000
Net before taxes.....	15,707,000	9,933,000
Income taxes.....	2,527,000	(3,561,000)
<b>Net income</b> .....	<b>13,180,000</b>	<b>13,494,000</b>
Earnings common share		
Primary.....	\$0.37	\$0.39
Fully Diluted.....	\$0.37	\$0.39
Common Shares:		
Full Diluted.....	35,179,000	34,882,000
Year-end.....	35,170,000	35,087,000

**SPOK HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total Revenues.....	126,218	127,405
Cost & expenses.....	121,056	111,859
Operating income.....	(2,600)	7,118
Other income (expense), net.....	(56)	415
Net before taxes.....	(1,647)	8,023
Income taxes.....	(701)	1,945
<b>Net income</b> .....	<b>(946)</b>	<b>6,078</b>
Earnings common share		
Primary.....	\$(0.05)	\$0.30
Fully Diluted.....	\$(0.05)	\$0.30
Common Shares:		
Full Diluted.....	19,743	20,363
Year-end.....	19,449	19,977

**SPS COMMERCE, INC.****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total Revenues.....	183,051	162,028
Cost & expenses.....	161,443	148,879
Operating income.....	18,522	9,689
Other income (expense), net.....	(541)	(356)
Net before taxes.....	19,570	10,037
Income taxes.....	2,839	2,908
<b>Net income</b> .....	<b>16,731</b>	<b>7,129</b>
Earnings common share		
Primary.....	\$0.97	\$0.42
Fully Diluted.....	\$0.95	\$0.41
Common Shares:		
Full Diluted.....	17,557	17,394
Year-end.....	17,303	.....

**TAKE-TWO INTERACTIVE SOFTWARE, INC.****Earnings, 6 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total Revenues.....	880,649,000	861,778,000
Cost & expenses.....	764,806,000	796,252,000
Deprec., depl. & amort.....	19,011,000	26,626,000
Operating income.....	96,832,000	38,900,000
Net before taxes.....	108,408,000	33,123,000
Income taxes.....	11,348,000	(24,417,000)
<b>Net income</b> .....	<b>97,060,000</b>	<b>57,540,000</b>
Earnings common share		
Primary.....	\$0.86	\$0.54
Fully Diluted.....	\$0.84	\$0.53
Common Shares:		
Full Diluted.....	115,801,000	108,448,000
Year-end.....	113,804,000	.....

**TRACTOR SUPPLY CO.****Earnings, 9 mos. to (Consol. – \$000):**

	09/29/18	09/30/17
Cost & expenses.....	5,125,037	4,678,303
Deprec., depl. & amort.....	131,383	122,701
Operating income.....	521,355	502,540
Net before taxes.....	507,449	492,919
Income taxes.....	111,943	180,063
<b>Net income</b> .....	<b>395,506</b>	<b>312,856</b>
Earnings common share		
Primary.....	\$3.22	\$2.44
Fully Diluted.....	\$3.20	\$2.43
Common Shares:		
Full Diluted.....	123,570	128,910
Year-end.....	122,120	125,853

**TRIMAS CORP (NEW)****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Net Sales.....	665,790	622,530
Cost & expenses.....	569,180	551,910
Operating income.....	96,610	70,620
Interest expense.....	10,660	10,360
Other income (expense), net.....	(2,330)	(7,930)
Net before taxes.....	83,620	52,330
Income taxes.....	17,030	17,360
<b>Net income</b> .....	<b>66,590</b>	<b>34,970</b>
Earnings common share		
Primary.....	\$1.45	\$0.77
Fully Diluted.....	\$1.44	\$0.76
Common Shares:		
Full Diluted.....	46,199	45,954
Year-end.....	45,846	45,721

**TRIPADVISOR INC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Cost & expenses.....	1,024,000	1,038,000
Operating income.....	160,000	115,000
Interest expense.....	10,000	11,000
Net before taxes.....	150,000	107,000
Income taxes.....	45,000	42,000
<b>Net income</b> .....	<b>105,000</b>	<b>65,000</b>
Earnings common share		
Primary.....	\$0.76	\$0.46
Fully Diluted.....	\$0.75	\$0.46
Common Shares:		
Full Diluted.....	140,151	141,681
Year-end.....	137,613	138,837

**TWENTY-FIRST CENTURY FOX INC****Earnings, 3 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total Revenues.....	7,177,000	7,002,000
Cost & expenses.....	5,330,000	5,250,000
Deprec., depl. & amort.....	158,000	142,000
Operating income.....	1,484,000	1,295,000
Interest income.....	8,000	10,000
Interest expense.....	300,000	313,000
Other income (expense), net.....	87,000	(12,000)
Net before taxes.....	1,484,000	1,295,000
Income taxes.....	126,000	391,000
Income contin. oper.....	1,358,000	904,000
<b>Net income</b> .....	<b>1,351,000</b>	<b>920,000</b>
Earnings common share		
Primary.....	\$0.69	\$0.46
Fully Diluted.....	\$0.69	\$0.46
Common Shares:		
Full Diluted.....	1,863,000	1,853,000
Year-end.....	1,852,553	1,852,530

**Consolidated Balance Sheet Items, as of (\$000):**

	2018
Assets:	
Cash & equivalents.....	7,083,000
Inventories.....	3,804,000
Current assets.....	19,128,000
Net property & equip.....	1,949,000
Total assets.....	54,512,000
Liabilities:	
Current liabilities.....	7,802,000
Long-term debt.....	18,379,000
Stockholders' equity.....	20,698,000
Net current assets.....	11,326,000

**U.S. AUTO PARTS NETWORK INC****Earnings, 9 mos. to (Consol. – \$000):**

	09/29/18	09/30/17
Net Sales.....	224,821	234,848
Cost & expenses.....	223,164	230,531
Operating income.....	1,517	4,046
Interest expense.....	1,218	1,247
Other income (expense), net.....	1,396	50
Net before taxes.....	1,695	2,849
Income taxes.....	1,007	(25,804)
<b>Net income</b> .....	<b>688</b>	<b>28,094</b>
Balance for common.....	568	.....
Earnings common share		
Primary.....	\$0.02	\$0.81
Fully Diluted.....	\$0.02	\$0.72
Common Shares:		
Full Diluted.....	35,279	39,858
Year-end.....	34,984	35,528

**VARONIS SYSTEM INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total Revenues	182,770	142,389
Cost & expenses	216,405	163,555
Operating income	(33,635)	(21,166)
Other income (expense), net	266	2,041
Net before taxes	(33,369)	(19,125)
Income taxes	1,677	1,539
<b>Net income</b>	<b>(35,046)</b>	<b>(20,664)</b>

Earnings common share

Primary	\$(1.21)	\$(0.76)
Fully Diluted	\$(1.21)	\$(0.76)
Common Shares:		
Full Diluted	28,859	27,292
Year-end	29,424	27,827

**VIPER ENERGY PARTNERS LP****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total Revenues	216,452	112,807
Cost & expenses	21,660	13,224
Operating income	153,475	70,996
Other income (expense), net	6,644	526
Net before taxes	151,058	
Income taxes	(71,114)	
<b>Net income</b>	<b>222,172</b>	<b>69,408</b>

Earnings common share

Primary	\$1.85	\$0.69
Fully Diluted	\$1.85	\$0.69
Common Shares:		
Full Diluted	78,319	101,143
Year-end	124,072	113,882

**VIRTU FINANCIAL INC**

**Merger Development** On Nov. 6, 2018, Co. and Investment Technology Group, Inc. ("ITG") entered into a definitive agreement (the "ITG Merger Agreement") whereby Co. will acquire ITG in a cash transaction valued at \$30.30 per ITG share, or a total of approximately \$1,000,000,000 (the "ITG Acquisition"). The ITG Acquisition is expected to close during the first half of 2019 after receipt of all required regulatory approvals and ITG shareholder approval.

**VSE CORP.****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total Revenues	516,222	565,318
Cost & expenses	464,764	511,867
Operating income	32,748	41,438
Interest expense	6,697	7,158
Gains or losses	1,700	
Net before taxes	34,448	34,280
Income taxes	8,611	12,541
<b>Net income</b>	<b>25,837</b>	<b>21,739</b>

Earnings common share

Primary	\$2.38	\$2.01
Fully Diluted	\$2.37	\$2.00
Common Shares:		
Full Diluted	10,917	10,856
Year-end	10,881	10,838

**WILLDAN GROUP INC**

**Acquisition Completed** On Nov. 9, 2018, Co. acquired Lime Energy Co. ("Lime Energy") (the "Acquisition") as its new subsidiary through the merger of Co.'s indirect subsidiary, Luna Fruit, Inc. ("Merger Sub"), a Delaware corporation and wholly-owned subsidiary of Willdan Energy Solutions, a California corporation, with and into Lime Energy, with Lime Energy surviving the merger. The aggregate purchase price paid in the Acquisition was \$120,000,000, exclusive of closing holdbacks and adjustments. A portion of the purchase price was deposited into escrow accounts to secure certain potential post-closing obligations of the participating securityholders. Co. paid the purchase price for the Acquisition using a combination of cash on hand (including \$50,000,000 of the \$56,400,000 in net proceeds received from Co.'s recently completed equity offering) and certain proceeds from Co.'s borrowings under its Delayed Draw Term Loan Facility.

**WINGSTOP INC****Earnings, 9 mos. to** (Consol. – \$000):

	09/29/18	09/30/17
Total Revenues	112,672	98,111
Cost & expenses	79,661	70,297
Deprec., depl. & amort.	3,163	2,407

Operating income	29,848	25,407
Net before taxes	23,225	21,499
Income taxes	3,925	5,631
<b>Net income</b>	<b>19,300</b>	<b>15,868</b>
Earnings common share		
Primary	\$0.66	\$0.55
Fully Diluted	\$0.65	\$0.54
Common Shares:		
Full Diluted	29,561	29,362
Year-end	29,296	

**WINMARK CORP****Earnings, 9 mos. to** (Consol. – \$):

	09/29/18	09/30/17
Total Revenues	55,439,300	51,971,500
Cost & expenses	23,855,100	23,805,500
Operating income	31,584,200	28,166,000
Interest expense	1,978,600	1,559,300
Net before taxes	29,592,300	26,636,600
Income taxes	7,124,600	9,694,500
<b>Net income</b>	<b>22,467,700</b>	<b>16,942,100</b>
Earnings common share		
Primary	\$5.81	\$4.10
Fully Diluted	\$5.43	\$3.84
Common Shares:		
Full Diluted	4,140,816	4,416,185
Year-end	3,901,202	

**WYNN RESORTS LTD****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total Revenues	5,030,074	4,447,996
Cost & expenses	4,129,128	3,278,362
Operating income	489,261	754,146
Interest expense	281,132	291,875
Other income (expense), net	(66,215)	(133,939)
Net before taxes	162,943	350,330
Income taxes	(124,631)	5,040
<b>Net income</b>	<b>287,574</b>	<b>345,290</b>
Earnings common share		
Primary	\$1.01	\$2.51
Fully Diluted	\$1.01	\$2.49
Common Shares:		
Full Diluted	106,721	102,460
Year-end	108,731	

\*

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