

Friday, April 27, 2018

Volume 49 No. 4



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Cogint Inc (to Fluent Inc)
 Expedia Inc (to Expedia Group Inc)
 pSivida Corp (to EyePoint Pharmaceuticals Inc)
 SMG Indium Resources Ltd (to SMG Industries Inc)

Net earnings (loss) per share - diluted	\$0.05	\$0.00	\$(0.27)
Total number of employees	30	27	22
Number of common stockholders	4	3	3
Number of beneficiary stockholders		600	800

Accrued expenses & other liabilities	4,273	2,065
Series B preferred stock	2,840	2,708
Total liabilities	67,635	44,492
Common stock	6	6
Additional paid-in capital	47,064	46,809
Retained earnings (deficit)	910	616
Accumulated other comprehensive (income) loss	(169)	(65)
Total stockholders' equity (deficit)	47,811	47,366
Less: treasury stock at cost	1,009	1,009
Total stockholders' equity (deficit)	46,802	46,357

1347 PROPERTY INSURANCE HOLDINGS INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Net premiums earned	35,202	30,448	25,934
Net investment income	965	544	362
Other income	1,981	1,264	834
Total revenue	38,148	32,256	27,130
Net losses & loss adjustment expenses	15,900	16,372	9,939
Amortization of deferred policy acquisition costs	11,080	8,492	6,571
Employee salaries & benefits . . . . .	...	...	2,641
Professional fees . . . . .	...	...	1,755
Director's fees . . . . .	...	...	315
Rent & facility . . . . .	...	...	629
Marketing & travel . . . . .	...	...	334
Insurance . . . . .	...	...	270
Surveys & underwriting reports expenses . . . . .	...	...	368
Goodwill & other intangible impairment charge . . . . .	...	...	246
Taxes, licenses & fees . . . . .	...	...	134
Other general & administrative expenses . . . . .	...	...	561
Loss on termination of Management Services Agreement . . . . .	...	...	(5,421)
Accretion of discount on Series B preferred shares	372	355	282
Total expenses	36,656	32,137	29,466
Income (loss) before income tax expense (benefit)	1,492	119	(2,336)
Current income taxes	795	20	(452)
Deferred income tax expense (benefit)	403	88	(211)
Income tax expense (benefit)	1,198	108	(663)
Net income (loss)	294	11	(1,673)
Weighted average shares outstanding - basic	5,965	6,048	6,287
Weighted average shares outstanding - diluted	5,970	6,048	6,287
Year end shares outstanding	5,985	5,957	6,134
Net earnings (loss) per share - basic	\$0.05	\$0.00	\$(0.27)

Reclassified to conform with 2017 presentation; As is; As of March 26, 2018; As of March 8, 2017; Approximately; As of February 15, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Fixed income securities, at fair value	51,122	26,559
Equity investments, at fair value	2,707	1,136
Short-term investments, at cost	417	196
Limited liability investments, at cost	945	505
Cash & cash equivalents	23,575	43,045
Deferred policy acquisition costs	6,785	4,389
Premiums receivable	10,831	2,923
Ceded unearned premiums	3,655	4,847
Reinsurance recoverable on paid losses	1,952	444
Reinsurance recoverable on loss & loss adjustment expense reserves	8,971	3,652
Funds deposited with reinsured companies	2,250	500
Current income taxes recoverable	64	1,195
Deferred tax asset, net	70	420
Property & equipment, net	205	250
Accrued interest on investments	285	117
Security deposits for facility leases	38	38
Prepaid expenses	556	616
Other receivables	9	17
Other assets	888	788
Total assets	114,437	90,849
Loss & loss adjustment expense reserves	13,488	6,971
Unearned premium reserves	39,523	25,821
Ceded reinsurance premiums payable	5,532	5,229
Agent commissions payable	695	497
Premiums collected in advance	1,078	1,128
Funds held under reinsurance treaties	206	73
Accrued employee compensation	51	95
Accrued professional fees	587	509
Unearned policy fees	454	204
Accrued premium taxes & assessments	2,703	1,193
Other accounts payable	478	64

Amortized cost - fixed income securities: \$51,503,000; Amortized cost - fixed income securities: \$26,793,000; Cost - equity investments, at fair value: \$2,582,000; Cost - equity investments, at fair value: \$1,000,000; Net of allowance for credit losses - premiums receivable: \$33,000; Net of allowance for credit losses - premiums receivable: \$38,000

Recent Dividends:

1. 1347 Property Insurance Holdings Inc common. No dividends paid.
 2. 1347 Property Insurance Holdings Inc series B preferred. No dividends paid.
- Annual Dividends:
1. 1347 Property Insurance Holdings Inc common. No dividends paid.
 2. 1347 Property Insurance Holdings Inc series B preferred. No dividends paid.

8POINT3 ENERGY PARTNERS LP

Special Meeting of Stockholders On Apr. 6, 2018, Co. scheduled its Special Meeting of Stockholders on May 23, 2018 at 9:00 a.m. Pacific time at 77 Rio Robles, San Jose, CA 95134.

ACCURAY INC (CA)

Acquisition Development On Mar. 28, 2018, Co. has signed an agreement with the Apollo Hospitals Group in Chennai and New Delhi, India, for the acquisition of two Radixact® Systems, radiation therapy devices that have been proven to deliver highly accurate treatments for a broad range of tumors anywhere in the body. The installation of these systems, one replacing a conventional linear accelerator and the other in a new vault, will expand access to state-of-the-art cancer treatment technology for the people of India. The orders were entered into backlog during Co.'s Q3 fiscal quarter, which ends Mar. 31, 2018. Terms of the transaction were not disclosed.

ACM RESEARCH INC

Annual Report
 Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015
Revenues	36,506	27,371	31,206
Cost of revenue	19,281	14,042	17,085
Gross profit	17,225	13,329	14,121
Sales & marketing expenses	5,500	3,907	4,213
Research & development	5,138	3,259	2,942
General & administrative expenses	5,887	2,673	2,103
Total operating			

expenses, net	16,525	9,839	9,258
Income (loss) from operations	700	3,490	4,863
Interest income	9	16	17
Interest expense	277	181	122
Other income (expense), net	(794)	(343)	632
Equity in net income of affiliates	37	...	...
Income (loss) before provision for income taxes	(325)	2,982	5,390
Current federal income taxes	...	...	40
Current state income taxes	...	1	(30)
Current income taxes	...	1	10
Deferred foreign income taxes	...	594	(2,535)
Deferred income taxes	547	594	(2,535)
Income tax (expense) benefit	547	595	(2,525)
Net income (loss)	(872)	2,387	7,915
Less: Net income (loss) attributable to non-controlling interests	554	(1,356)	(2,535)
Net income (loss) attributable to ACM Research, Inc.	(318)	1,031	5,380
Weighted average shares outstanding - basic	6,865	2,176	2,047
Weighted average shares outstanding - diluted	6,865	3,792	3,144
Year end shares outstanding	15,345	4,638	2,047
Net earnings (loss) per share - basic	\$(0.05)	\$0.30	\$1.50
Net earnings (loss) per share - diluted	\$(0.05)	\$0.18	\$0.97
Number of full time employees	1191	1187	...
Number of class A common stockholders	136	...	...
Number of class B common stockholders	58	...	...

As is; As of September 30, 2017; As of March 19, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016	(revised)
Cash & cash equivalents	17,681	10,119	...
Accounts receivable, gross	26,762	16,026	...
Less: allowance for doubtful accounts	0	0	...
Accounts receivable, net	26,762	16,026	...
Other receivables	2,491	1,763	...
Raw materials	6,181	7,698	...
Work in process	4,328	1,260	...
Finished goods	4,879	2,708	...
Inventory	15,388	11,666	...
Prepaid expenses	546	720	...
Other current assets	46	53	...
Total current assets	62,914	40,347	...
Manufacturing equipment	9,660	8,566	...
Office equipment	463	410	...
Transportation equipment	203	191	...
Leasehold improvements	277	224	...
Property, plant & equipment, gross	10,603	9,391	...
Less: accumulated depreciation	8,263	7,562	...
Construction in progress	...	433	...
Property, plant & equipment, net	2,340	2,262	...
Intangible assets, net	106	17	...
Deferred tax assets	1,294	1,841	...

Investment in affiliates, equity method	1,237	...	...
Total assets	67,891	44,467	...
Borrowings from Bank of China	...	1,222	...
Borrowings from Bank of Shanghai Pudong Branch	...	281	...
Line of credit	4,330	3,258	...
Borrowings from Shanghai Rural Commercial Bank	765	...	...
Short-term borrowings	5,095	4,761	...
Notes payable	11	11	...
Investors' deposits	...	2,902	...
Warrant liability	3,079	...	...
Accounts payable	7,419	5,173	...
Advances from customers	143	215	...
Income taxes payable	44	44	...
Lease expenses & payable for leasehold improvement due to a related party	2,024	1,883	...
Commissions	836	757	...
Accrued warranty	839	290	...
Accrued payroll	745	398	...
Accrued professional fees	60	46	...
Accrued machine testing fees	684	...	...
Other payable & accrued expenses	838	589	...
Total other payable & accrued expenses	6,026	3,963	...
Total current liabilities	21,817	17,069	...
Other long-term liabilities	6,217	6,879	...
Total liabilities	28,034	23,948	...
Series A preferred stock	...	288	...
Series B preferred stock	...	1,572	...
Series C preferred stock	...	2,041	...
Series D preferred stock	...	4,975	...
Series F preferred stock	...	9,158	...
Total redeemable convertible preferred stock	...	18,034	...
Class A common stock	1	1	...
Class B common stock	...	1	...
Additional paid-in capital	49,695	7,620	...
Retained earnings (accumulated deficit)	(9,961)	(9,643)	...
Accumulated other comprehensive income (loss)	122	(413)	...
Total ACM Research, Inc. stockholders' (deficit) equity	39,857	(2,434)	...
Non-controlling interests	...	4,919	...
Total stockholders' equity (deficit)	39,857	2,485	...

ADOBE SYSTEMS INC Earnings, 3 mos. to (Consol. - \$000):

Total Revenues	2,078,947	1,681,646	03/02/18	03/03/17
Cost & expenses	1,359,068	1,193,519	...	...
Operating income	702,733	468,999	...	...
Interest expense	19,899	18,130	...	...
Gains or losses	(998)	598	...	...
Invest. income	3,873	2,119	...	...
Foreign currency	(5,889)	(7,131)	...	...
Net before taxes	702,502	460,632	...	...
Income taxes	119,426	62,186	...	...
Net income	583,076	398,446	...	...
Earnings common share	...	...	...	...
Primary	\$1.18	\$0.81	...	...
Fully Diluted	\$1.17	\$0.80	...	...
Common Shares:	...	...	...	...
Full Diluted	499,433	500,861	...	...
Year-end	492,880	495,130	...	...
Consolidated Balance Sheet Items, as of (\$000):				
Assets:				
2018				
Cash & equivalents	2,666,981	2,666,981	...	...
Current assets	7,480,814	7,480,814	...	...
Net property & equip.	991,674	991,674	...	...
Total assets	14,973,485	14,973,485	...	...
Liabilities:				
Current liabilities	3,536,469	3,536,469	...	...
Long-term debt	1,874,794	1,874,794	...	...
Stockholders' equity	8,634,028	8,634,028	...	...
Net current assets	3,944,345	3,944,345	...	...
AERKOMM INC				
Annual Report				
Consolidated Income Statement, Years Ended Dec. 31 (\$):				
	2017	2016	2015	(revised)
Sales	...	6,620	10,052	...
Cost of sales	...	4,567	6,486	...
Gross margin	...	2,053	3,566	...
Filing fees	...	10,000	24,880	...
Legal & professional fees	...	10,300	10,094	...
Selling & other general & administrative expenses	...	6,366	5,171	...
Operating expenses	7,147,597	...	...	...
Total cost & expenses	7,147,597	26,666	40,145	...
Income (loss) from operations	(7,147,597)	(24,613)	(36,579)	...
Net non-operating income (loss)	23,652	...	...	...
Income (loss) before income taxes	(7,123,945)	...	...	...
Federal income taxes	3,033	...	...	...
State income taxes	800	...	...	...
Foreign income taxes	4,686	...	...	...
Income tax expenses (benefits)	8,519	...	...	...
Net income (loss)	(7,132,464)	(24,613)	(36,579)	...
Net income attributable to company	(7,132,464)	...	...	...
Weighted average shares outstanding - basic	40,821,495	810,850	810,850	...
Weighted average shares outstanding - diluted	40,821,495	810,850	810,850	...
Year end shares outstanding	41,418,665	810,850	810,850	...
Net income (loss) per common share - basic	\$(0.17)	\$(0.03)	\$(0.05)	...
Net income (loss) per common share - diluted	\$(0.17)	\$(0.03)	\$(0.05)	...
Number of full time employees	15	...	...	...
Number of part time employees	4	...	...	...
Total number of	...	...	...	...

ACQUISITION COMPLETED

On Apr. 1, 2018, Co. purchased the assets of Arcadia Home Care & Staffing, a Southfield, Michigan-based provider of home care services for a purchase price of \$18,500,000, with funding from the delayed draw term loan portion of its credit facility.

employees..... 19 [¶]19 1
 Number of common
 stockholders..... [§]54 [¶]57 [¶]40

[¶] 2016 and prior, financials are for Maple Tree Kids Inc. and reverse acquisition of Aircom Pacific Inc.; [¶] Reclassified to conform with 2016 presentation; [¶] Adjusted for 1-for-10 stock split, January 20, 2017; [¶] As of January 26, 2018; [¶] Approximately; [¶] As of March 14, 2018; [¶] As of January 30, 2018; [¶] As of February 1, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[¶] 2016
Cash.....	21,504	759
Satellite equipment for sale under construction.....	197,645	...
Parts.....	11,029	...
Supplies.....	5,540	...
Total inventories, gross.....	214,214	...
Allowance for inventory loss.....	5,540	...
Inventories.....	208,674	...
Prepaid expenses.....	543,642	...
Other receivables - related party.....	46,743	...
Other receivable - others.....	412,390	...
Other current assets.....	6,591	...
Total current assets.....	1,239,544	759
Computer software & equipment.....	119,903	...
Furniture & fixtures.....	10,006	...
Satellite equipment.....	275,410	...
Total property, plant & equipment, gross.....	405,319	...
Less: accumulated depreciation.....	100,592	...
Total property, plant & equipment before construction in progress, gross.....	304,727	...
Construction in progress.....	3,250,000	...
Net Property and Equipment.....	3,554,727	...
Intangible asset, net.....	3,877,500	...
Goodwill.....	1,450,536	...
Deposits - related party.....	2,396	...
Deposits - others.....	141,273	...
Total other assets.....	5,471,705	...
Total assets.....	10,265,976	759
Short-term bank loan.....	10,000	...
Accrued expenses.....	637,675	...
Other payable - related parties.....	1,082,395	...
Other payables - others.....	2,081,787	...
Accrued liabilities.....	...	397
Total current liabilities.....	3,811,857	397
Restricted stock deposit liability.....	56	...
Total liabilities.....	3,811,913	...
Common stock.....	41,418	811
Additional paid-in capital.....	13,484,857	10,875
Subscribed capital.....	75,040	...
Retained earnings (accumulated deficit).....	(7,143,788)	(11,324)
Accumulated other comprehensive income (loss).....	(3,464)	...
Total stockholders' equity (deficiency).....	6,454,063	362
Total equity.....	6,454,063	...

[¶] 2016 and prior, financials are for Maple Tree Kids Inc. and reverse acquisition of Aircom Pacific Inc.

Recent Dividends:

1. Aerkomm Inc common.
 No dividends paid.

Annual Dividends:

1. Aerkomm Inc common.
 No dividends paid.

AILERON THERAPEUTICS INC
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
Research & development.....	14,239	10,276	7,832
General & administrative expenses.....	8,769	7,893	5,059
Total operating expenses.....	23,008	18,169	12,891
Income (loss) from operations.....	(23,008)	(18,169)	(12,891)
Interest & other income.....	404	46	13
Net income (loss).....	(22,604)	(18,123)	(12,878)
Accretion of redeemable convertible preferred stock to redemption value.....	41	75	71
Net income (loss) attributable to common stockholders.....	(22,645)	(18,198)	(12,949)
Weighted average shares outstanding - basic.....	7,443	430	401
Weighted average shares outstanding - diluted.....	7,443	430	401
Year end shares outstanding.....	14,724	432	426
Net income (loss) per share - basic.....	\$(3.04)	\$(42.35)	\$(32.31)
Net income (loss) per share - diluted.....	\$(3.04)	\$(42.35)	\$(32.31)
Number of full time employees.....	[¶] 15
Number of common stockholders.....	[§] 55	...	...

[¶] As of May 31, 2017; [¶] As is; [¶] As of March 26, 2018; [¶] Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents.....	11,863	20,715
Investments.....	38,889	...
Prepaid expenses & other current assets.....	1,000	333
Restricted cash.....	88	25
Total current assets.....	51,840	21,073
Laboratory equipment.....	1,308	1,240
Leasehold improvements.....	559	559
Computer equipment & software.....	195	331
Furniture & fixtures.....	71	71
Total property & equipment, gross.....	2,133	2,201
Less: Accumulated depreciation.....	1,979	2,094
Property & equipment, net.....	154	107
Restricted cash.....	...	63
Other assets.....	694	778
Total assets.....	52,688	22,021
Accounts payable.....	1,600	1,971
Payroll & payroll-related costs.....	1,120	899
External research & development services.....	1,284	723
Professional fees.....	536	322
Other accrued expenses & other current liabilities.....	351	156
Accrued expenses & other current liabilities.....	3,291	2,100
Total current liabilities.....	4,891	4,071
Dferred rent.....	...	11
Total liabilities.....	4,891	4,082
Redeemable convertible preferred stock.....	...	129,745
Common stock.....	15	...
Additional paid-in capital.....	184,761	2,536

Accumulated other comprehensive income (loss)..... (33) ...

Retained earnings (accumulated deficit)..... (136,946) (114,342)

Total stockholders' equity (deficit)..... 47,797 (111,806)

Recent Dividends:

1. Aileron Therapeutics Inc common.
 No dividends paid.

Annual Dividends:

1. Aileron Therapeutics Inc common.
 No dividends paid.

AIRBORNE WIRELESS NETWORK

Earnings, 6 mos. to Feb 28(Consol. - \$):

	2018	2017
Cost & expenses.....	44,344,876	19,691,284
Operating income.....	(44,349,428)	(19,692,013)
Interest expense.....	1,561,908	150
Gains or losses.....	(2,541,956)	...
Net income.....	(48,453,292)	(19,692,163)
Earnings common share		
Primary.....	\$(0.52)	\$(0.25)
Fully Diluted.....	\$(0.52)	\$(0.25)
Common Shares:		
Full Diluted.....	93,255,344	78,560,417
Year-end.....	96,404,793	86,278,258

AKCEA THERAPEUTICS INC

Acquisition Completed On Apr. 17, 2018, Co. completed its previously announced transaction with an affiliate of Co., Ionis Pharmaceuticals, Inc. ("Ionis"), pursuant to which Co. entered into a development, commercialization, collaboration and license agreement ("License Agreement") and a stock purchase agreement ("Stock Purchase Agreement"), 2018, with Ionis. In accordance with the terms and provisions of the License Agreement, Co. received rights to: (1) commercialize inotersen and perform certain other non-commercial activities with respect to inotersen, in each case, in accordance with a global strategic plan; (2) assist in the development, through the completion of all pivotal studies, of a follow-on drug to inotersen, CO-TTR-LRx, and perform other non-commercial activities with respect to CO-TTR-LRx; (3) commercialize CO-TTR-LRx, following receipt of regulatory approval, in accordance with a global strategic plan; (4) share in profits of sales of, and losses incurred with respect to, inotersen and CO-TTR-LRx; and (5) manufacture (including through a third party) each product following receipt of regulatory approval for such product. As the result, (i) Co. paid Ionis an upfront licensing fee of \$150,000,000 through the issuance of 8,000,000 shares of common stock priced at \$18.75 per share and (ii) 10,666,666 shares of its common stock, par value \$0.001 per share, to Ionis for an aggregate value of \$200,000,000 to support Co.'s efforts to commercialize inotersen and CO-TTR-LRx. Further, pursuant to the License Agreement, Co. was obligated to make certain payments (the "Milestone Payments") to Ionis in connection with the achievement of certain development, regulatory and commercialization events (the "Milestone Events"). Co. may elect to pay each initial Milestone Payment in cash or shares of common stock (and notwithstanding this election, Ionis may require payment in shares of common stock); provided that if Co. achieves the Milestone Event for aggregate worldwide annual net sales of the products of \$750,000,000, all subsequent Milestone Payments must be paid in cash (collectively, the "Payment Election"). If Co. achieves the Milestone Events payable in shares of common stock and makes such Milestone Payments in shares of common stock, pursuant to the Payment Election, it would be required to issue additional shares of common stock to Ionis with an aggregate value of \$380,000,000. As the result, Ionis' ownership in Co. increased from 68% to 75%, totaling 64,114,545 shares.

ALEXION PHARMACEUTICALS INC.

Acquisition Development On Apr. 11, 2018, Co. announced that it has agreed to buy Sweden's Wilson Therapeutics for SEK 7,100,000,000 (\$855,000,000).

ALLENA PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
Research & development.....	15,519	20,103	11,540
General &			

administrative expenses	5,431	4,083	2,365
Total operating expenses	20,950	24,186	13,905
Interest income (expense), net	(443)	(200)	(335)
Other income (expense), net	(257)	(121)	(7)
Total other income (expense), net	(700)	(321)	(342)
Net income (loss)	(21,650)	(24,507)	(14,247)
Accretion of convertible preferred stock	58	69	37
Net income (loss) attributable to common stockholders	(21,708)	(24,576)	(14,284)
Weighted average shares outstanding - basic	4,520	1,339	1,258
Weighted average shares outstanding - diluted	4,520	1,339	1,258
Year end shares outstanding	20,695	1,341	1,317
Net earnings (loss) per share - basic	\$(4.80)	\$(18.35)	\$(11.35)
Net earnings (loss) per share - diluted	\$(4.80)	\$(18.35)	\$(11.35)
Total number of employees	37	29	...
Number of common stockholders	33	28	...

¹ As is; ² As of June 30, 2017; ³ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash	749	948
Money market funds	93,745	24,302
Cash & cash equivalents	94,494	25,250
Short-term investments	...	23,505
Prepaid expenses & other current assets	1,539	520
Total current assets	96,033	49,275
Laboratory equipment	263	232
Computer equipment	6	6
Software	39	39
Total property & equipment, gross	308	277
Less: Accumulated depreciation	181	108
Property & equipment, net	127	169
Other assets	89	35
Total assets	96,249	49,479
Accounts payable	1,724	1,464
Loan payable, net of discount	3,870	176
Payroll & employee-related expenses	1,132	914
Accrued professional fees	420	172
Third-party research & development expenses	135	413
Loan interest	40	28
IPO-related costs	111	...
Other accrued expenses	111	83
Accrued expenses	1,949	1,610
Total current liabilities	7,543	3,250
Loan payable, net of current portion and discount	5,516	9,409
Warrants for the purchase of shares subject to redemption	...	267
Other liabilities	320	103
Total liabilities	13,379	13,029
Series A convertible preferred stock	...	17,967
Series B convertible preferred stock	...	24,931
Series C convertible preferred stock	...	52,829
Common stock	20	1

Additional paid-in capital	164,807	1,031	...
Accumulated other comprehensive income	...	(2)	...
Retained earnings (accumulated deficit)	(81,957)	(60,307)	...
Total stockholders' equity (deficit)	82,870	(59,277)	...

Recent Dividends:
1. Allena Pharmaceuticals Inc common.
 No dividends paid.
Annual Dividends:
1. Allena Pharmaceuticals Inc common.
 No dividends paid.

ALMOST FAMILY INC

Merger Completed On Mar. 29, 2018, LHC Group, Inc. ("LHC Group") wholly-owned subsidiary, Hammer Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of LHC Group. As the result of the merger, each outstanding share of common stock of Co. ("Co.'s Common Stock"), other than certain cancelled shares, was converted into the right to receive 0.9150 shares of LHC Group's common stock (the "LHC Group Common Stock") and cash in lieu of any fractional shares of any LHC Group Common Stock that Co. shareholders would otherwise have been entitled to receive. In addition, each outstanding stock option of Co. was converted into an option to purchase 0.9150 shares of LHC Group Common Stock at an exercise price per share equal to the quotient of the exercise price of Co. option divided by 0.9150, and the option shall otherwise remain subject to the same vesting terms and other conditions. In addition, each outstanding share of restricted stock of Co. would be converted into a restricted share of LHC Group subject to the same vesting terms and other conditions (except that the performance condition of performance-based stock awards will be deemed satisfied at the maximum level of performance and the shares will vest solely on the basis of time).

ALPINE IMMUNE SCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Collaboration revenue	1,731,000	...	...
Research & development	10,626,000	23,316,000	16,054,000
General & administrative	6,079,000	8,586,000	6,844,000
Total operating expenses	16,705,000	...	...
Income (loss) from operations	(14,974,000)	(31,902,000)	(22,898,000)
Bargain purchase gain	6,601,000	...	...
Other income	...	439,000	80,000
Interest expense	152,000	...	...
Interest & other income	542,000	...	...
Income (loss) before taxes	(7,983,000)	...	...
Current U.S. federal income taxes	(1,000)	...	...
Current U.S. state income taxes	5,000	...	...
Total current income taxes	4,000	...	...
Deferred U.S. federal income taxes	(204,000)	...	...
Total deferred income taxes	(204,000)	...	...
Income tax expense (benefit)	(200,000)	...	...
Net income (loss)	(7,783,000)	(31,463,000)	(22,818,000)
Net income (loss) attributable to common stockholders	(7,783,000)	(31,463,000)	(22,818,000)
Weighted average shares outstanding - basic	6,481,665	3,873,000	2,342,750
Weighted average	...	...	...

shares outstanding - diluted	6,481,665	3,873,000	2,342,750
Year end shares outstanding	13,831,178	3,891,493	3,865,508
Net earnings (loss) per share - basic	\$(1.20)	\$(8.12)	\$(9.72)
Net earnings (loss) per share - diluted	\$(1.20)	\$(8.12)	\$(9.72)
Number of full time employees	...	15	29
Number of part time employees	...	...	2
Total number of employees	38	...	...
Number of common stockholders	27	24	35

¹ March 31, 2017 and prior financial are for the Company prior to merger with Nivalis Therapeutics, Inc.; ² Adjusted for 1-for-4 stock split, July 25, 2017; ³ Shares increased due to conversion of preferred stock & common stock acquired in business combination; ⁴ Approximately; ⁵ As of March 20, 2018; ⁶ As of January 31, 2017; ⁷ As of February 29, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	8,000,000	24,203,000
Marketable securities	...	36,832,000
Short-term investments	73,240,000	...
Prepaid expenses & other current assets	1,308,000	628,000
Total current assets	82,548,000	61,663,000
Restricted cash	132,000	...
Lab equipment	1,161,000	...
General equipment & furniture	110,000	...
Computer equipment & software	82,000	...
Leasehold improvements	47,000	...
Property & equipment, gross	1,400,000	...
Less: accumulated depreciation	311,000	...
Property & equipment, net	1,089,000	...
Intangible assets	1,453,000	...
Property & equipment & other assets	...	272,000
Total assets	85,222,000	61,935,000
Accounts payable	193,000	1,921,000
Accrued research & development	197,000	...
Accrued professional fees	112,000	...
Accrued taxes & licenses	30,000	...
Other accrued expenses	43,000	...
Accrued liabilities	382,000	...
Accrued direct program expenses	...	2,646,000
Accrued employee benefits	...	1,879,000
Accrued other liabilities	...	53,000
Deferred revenue	277,000	...
Deferred rent, current portion	48,000	...
Current portion of long-term debt	995,000	...
Total current liabilities	1,895,000	6,499,000
Deferred rent	66,000	...
Deferred tax liability	305,000	...
Long-term debt	4,039,000	...
Total liabilities	6,305,000	...
Common stock	14,000	16,000
Additional paid-in capital	88,346,000	235,737,000
Accumulated other comprehensive income	(59,000)	(17,000)
Retained earnings (accumulated deficit)	(9,384,000)	(180,300,000)
Total stockholders' equity (deficit)	78,917,000	55,436,000

¹ March 31, 2017 and prior financial are for the Company prior to merger with Nivalis Therapeutics, Inc.

Recent Dividends:

1. Alpine Immune Sciences Inc common.

No dividends paid.

Annual Dividends:

1. Alpine Immune Sciences Inc common.

No dividends paid.

ALTAIR ENGINEERING INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):	2017	2016 (revised)	2015 (revised)
Revenue-software	244,817	223,818	205,567
Revenue-software related services	35,397	35,770	37,294
Total software	280,214	259,588	242,861
Revenue - client engineering services	46,510	47,702	45,075
Other revenue	6,609	5,950	6,193
Total revenues	333,333	313,240	294,129
Cost of revenue-software	36,360	31,962	27,406
Cost of revenue-software related services	26,888	27,653	30,079
Total software	63,248	59,615	57,485
Cost of revenue-client engineering services	38,131	38,106	36,081
Other cost of revenue	5,212	4,879	5,642
Total cost of revenue	106,591	102,600	99,208
Gross profit	226,742	210,640	194,921
Research & development	93,234	71,325	62,777
Sales & marketing	79,958	66,086	63,080
General & administrative	87,979	57,202	54,069
Amortization of intangible assets	5,448	3,322	2,624
Other operating income	6,620	2,742	2,576
Total operating expenses	259,999	195,193	179,974
Operating income (loss)	(33,257)	15,447	14,947
Interest expense	2,160	2,265	2,416
Foreign exchange gain (loss)	(1,254)	271	(973)
Other income	260	249	191
Other income (expense), net	(994)	520	(782)
Income (loss) before income taxes - U.S.	(49,761)	(2,225)	(6,861)
Income before income taxes - Foreign	13,350	15,927	18,610
Income (loss) before income taxes	(36,411)	13,702	11,749
Current non-U.S. income tax expense (benefit)	10,290	9,413	9,893
Current U.S. state & local income tax expense (benefit)	135	202	56
Total current income tax expense (benefit)	10,425	9,615	9,949
Deferred federal income tax expense (benefit)	54,130	(5,358)	(8,445)
Deferred non-U.S. income tax expense (benefit)	(1,306)	(610)	(587)
Deferred U.S. state & local income tax expense (benefit)	(253)	(108)	(99)
Total deferred income tax expense (benefit)	52,571	(6,076)	(9,131)

Income tax expense (benefit)	62,996	3,539	818
Net income (loss)	(99,407)	10,163	10,931
Weighted average shares outstanding - basic	52,466	48,852	46,609
Weighted average shares outstanding - diluted	52,466	57,856	58,709
Year end shares outstanding	63,233	50,104	47,428
Net earnings (loss) per share - basic	\$(1.89)	\$0.21	\$0.23
Net earnings (loss) per share - diluted	\$(1.89)	\$0.18	\$0.19
Total number of employees	2,400	1,600	...
Number of class A common stockholders	474	...	...
Number of class B common stockholders	5	...	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	As is
Cash & cash equivalents	39,213	16,874	...
Accounts receivable, gross	87,433	71,063	...
Allowance for doubtful accounts	798	565	...
Accounts receivable, net	86,635	70,498	...
Raw materials	...	52	...
Finished goods	1,980	1,175	...
Inventory, net	1,980	1,227	...
Income tax receivable	6,054	9,069	...
Prepaid expenses & other current assets	10,006	7,435	...
Total current assets	143,888	105,103	...
Land	7,994	7,994	...
Buildings & improvements	15,185	14,956	...
Computer equipment & software	32,103	27,461	...
Office furniture & equipment	6,751	5,306	...
Leasehold improvements	6,467	5,397	...
Property & equipment, gross	68,500	61,114	...
Less: accumulated depreciation & amortization	37,054	31,406	...
Property & equipment, net	31,446	29,708	...
Goodwill	62,706	36,625	...
Other intangible assets, net	24,461	11,168	...
Deferred tax assets	8,351	62,896	...
Other long-term assets	17,019	5,276	...
Total assets	287,871	250,776	...
Current portion of long-term debt	232	10,435	...
Accounts payable	4,880	5,009	...
Accrued compensation & benefits	26,560	22,955	...
Obligations for acquisition of businesses	13,925	2,649	...
Accrued VAT	3,916	3,928	...
Income taxes payable	3,724	2,156	...
Accrued professional fees	2,500	1,389	...
Accrued royalties	2,037	1,583	...
Non-income tax liabilities	1,343	739	...
Defined contribution plan liabilities	1,274	1,139	...
Billings in excess of cost	832	1,021	...
Related party liabilities	119	1,045	...
Other current liabilities	5,999	3,296	...
Other accrued expenses & current liabilities	21,744	16,296	...
Deferred revenues	130,122	100,661	...

Total current liabilities	197,463	158,005	...
Secured credit agreement: revolving credit facility	...	27,355	...
Secured credit agreement: term loan A	...	57,500	...
Obligations held under capital leases	207	196	...
Other borrowings	203	330	...
Total debt	410	85,381	...
Less: unamortized debt issuance costs	...	(140)	...
Less: current portion of long-term debt	232	10,435	...
Long-term debt, net of current portion	178	74,806	...
Deferred revenue, non-current	9,640	13,268	...
Stock-based compensation awards	...	22,236	...
Pension & other post retirement liabilities	7,670	5,959	...
Deferred tax liabilities	1,620	1,379	...
Other liabilities	8,357	9,776	...
Other long-term liabilities	17,647	17,114	...
Total liabilities	224,928	285,429	...
Mezzanine equity	2,352	...	...
Class A common stock	2	1	...
Class B common stock	4	4	...
Additional paid-in capital	232,156	39,688	...
Retained earnings (accumulated deficit)	(166,499)	(67,092)	...
Foreign currency translation	(3,374)	(5,725)	...
Retirement related benefit plans	(1,698)	(1,539)	...
Accumulated other comprehensive income (loss)	(5,072)	(7,264)	...
Total Altair Engineering Inc. stockholders' equity (deficit)	60,591	(34,663)	...
Non-controlling interests	...	10	...
Total stockholders' equity (deficit)	60,591	(34,653)	...

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Altair Engineering Inc class B common.

No dividends paid.

2. Altair Engineering Inc class A common.

No dividends paid.

Annual Dividends:

1. Altair Engineering Inc class B common.

No dividends paid.

2. Altair Engineering Inc class A common.

No dividends paid.

ALTIMMUNE INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Contract revenue	...	5,230,196	10,640,660
Research grants & contracts revenue	10,696,819	...	...
License revenue	41,503	...	...
Revenue	10,738,322	...	...
Research & development expense	18,406,329	4,836,035	5,133,512
General & administrative expense	8,457,557	11,515,071	6,222,185
Goodwill impairment charges	35,919,695	...	...
Restructuring expense	...	...	2,546,159
Depreciation	...	143,437	141,604
Total operating expenses	62,783,581	16,494,543	14,043,460
Income (loss) from operations	(52,045,259)	(11,264,347)	(3,402,800)
Changes in fair	...	...	...

				6, 2017; ¹ As of March 7, 2016			foreign currency		
				Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			translation adjustments (4,576,986) ...		
				2017			Accumulated other		
				2016			comprehensive income		
				2015			(loss) ... (1,052)		
				2014			Total stockholders'		
				2013			equity 39,395,823 19,459,091		
value of warrant liability	97,763	...	...	Cash & cash equivalents	8,769,465	153,994,922	...	2016 and prior period financials were for the company prior to reverse acquisition of Altimmune, Inc.	
Changes in fair value of embedded derivative	(7,379)	...	...	Restricted cash	3,534,174	...	...	Recent Dividends:	
Interest expense	162,139	...	...	Total cash, cash equivalents, & restricted cash	12,303,639	...	...	1. Altimmune Inc common.	
Interest income	47,579	...	...	Short-term investments	...	66,810,962	...	No dividends paid.	
Other income (expense), net	168,150	(54,581)	...	Billed accounts receivable	...	301,824	...	Annual Dividends:	
Realization of cumulative translation adjustment	...	...	(229,192)	Accounts receivable	3,806,239	...	...	1. Altimmune Inc common.	
Change in fair value of derivative instruments	(957,070)	299,477	...	Tax refunds receivable	6,361,657	...	...	No dividends paid.	
Other income - litigation	217,068,969	...	...	Prepaid expenses & other current assets	994,332	464,797	...	ALTIMMUNE INC	
Other income (expense), net	5,670	7,847	8,137	Total current assets	23,465,867	222,269,826	...	Auditor's Report Auditor's Report	
Total other income (expense), net	(18,506)	216,287,896	23,841	Furniture, fixtures & equipment	61,121	...	...	The following is an excerpt from the report of the independent auditors, Ernst & Young LLP, as it appeared in Co.'s 2017 10K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Altimmune, Inc. (the Company) as of December 31, 2017, the related consolidated statements of operations and comprehensive loss, redeemable convertible preferred stock and stockholders' equity and cash flows for the year ended December 31, 2017, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company at December 31, 2017, and the consolidated results of its operations and its cash flows for the year ended December 31, 2017, in conformity with U.S. generally accepted accounting principles. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."	
Income (loss) before income taxes - U.S. operations	(27,814,653)	...	...	Furniture & office equipment	...	234,018	...		
Income (loss) before income taxes - non-U.S. operations	(24,249,112)	...	...	Laboratory equipment	1,001,810	...	...
Net income (loss) before provision for income taxes	(52,063,765)	205,023,549	(3,378,959)	Computers & telecommunications	81,342	...	...
Current state income taxes (benefit)	(587,711)	...	...	Software	16,244	...	...
Current federal income taxes (benefit)	(2,432,088)	8,595,085	...	Leasehold improvements	44,352	593,739	...		
Current state income taxes	...	2,512,469	...	Computer & other equipment	...	1,285,350	...		
Total current income taxes	...	11,107,554	...	Construction in progress	350,075	...	...
Deferred federal income taxes (benefit)	(2,608,256)	53,240	53,221	Property & equipment, gross	...	(2,113,107)	...		
Deferred state income taxes (benefit)	(10,320)	8,582	8,525	Less accumulated depreciation & amortization	1,554,944	...	...
Total deferred income taxes	...	61,822	61,746	Less: accumulated depreciation	...	1,992,163	...		
Income tax provision (benefit)	(5,638,375)	11,169,376	61,746	Property & equipment, net	603,146	120,944	...		
Net income (loss)	(46,425,390)	193,854,173	(3,440,705)	Intangible assets, net	38,722,270	...	...
Preferred stock accretion & dividends	4,930,010	...	...	Other assets	238,917	...	...
Net income (loss) attributable to common shareholders	(51,355,400)	...	...	Goodwill	...	2,348,453	...		
Weighted average shares outstanding - basic	12,805,095	65,306,962	63,986,013	Total assets	63,030,200	224,739,223	...		
Weighted average shares outstanding - diluted	12,805,095	65,657,802	63,986,013	Notes payable	49,702	...	...
Year end shares outstanding	18,103,691	67,726,458	64,382,086	Accounts payable	129,075	926,529	...		
Net income (loss) per share - basic	\$(4.01)	\$2.97	\$(0.05)	Dividends payable	...	197,083,993	...		
Net income (loss) per share - diluted	\$(4.01)	\$2.95	\$(0.05)	Accrued professional services	835,326	987,426	...		
Number of full time employees	30	...	...	Accrued payroll & employee benefits	909,455	159,554	...		
Total number of employees	30	13	11	Accrued interest	536	...	...
Number of common stockholders	139	38	67	Accrued construction costs	328,384	...	...
Foreign currency translation adjustments	2,997,826	...	336	Accrued research & development expenses	1,551,556	895,438	...		
				Other accrued expenses & other liabilities	...	41,054	...		
				Accrued expenses	3,625,257	...	...
				Accrued income taxes payable	...	3,157,563	...		
				Accrued restructuring expenses - current	...	109,126	...		
				Current portion of deferred revenue	19,753	...	...
				Current portion of deferred rent	15,914	...	...
				Other short term liabilities	...	11,588	...		
				Current portion of derivative instruments	...	1,465,272	...		
				Total current liabilities	3,839,701	204,837,543	...		
				Deferred income taxes	5,938,402	...	...
				Other long-term liabilities	4,574,507	442,589	...		
				Total liabilities	14,352,610	205,280,132	...		
				Series B redeemable convertible preferred stock	9,281,767	...	...
				Common stock	1,810	6,773	...		
				Additional paid-in-capital	121,655,838	49,323,222	...		
				Retained earnings (accumulated deficit)	(77,684,839)	(29,869,852)	...		
				Accumulated other comprehensive loss -	...	...	...

¹ 2016 and prior period financials were for the company prior to reverse acquisition of Altimmune, Inc.; ² Reclassified to conform with 2016 presentation; ³ As of March 30, 2018; ⁴ As of March

Gross sales, net of customer incentives, discounts, returns, & allowances (1,294,861) ...

Cost of goods sold, includes depreciation & amortization ⁵1,303,586 ...

Gross margin (8,725) ...

Selling & marketing expenses 759,053 ...

Corporate general & administrative 2,154,498 ...

Employee salaries & related expenses 1,046,667 ...

Depreciation expense	7,285	...	...
Accounting & legal	6,725	1,243	...
Investor relations	4,315	2,127	...
Total operating expenses	3,967,503	11,040	3,370
Income (loss) from operations	(3,976,228)	(11,040)	(3,370)
Financing expense	306,304	...	...
Franchise tax fees	2,050	800	...
Loss on vendor notes receivable foreclosure	(1,279,921)	...	...
Interest expense	532,752	14,094	15,861
Total other income (expenses)	...	(322,448)	(16,661)
Income (loss) before income taxes	(5,788,901)	...	...
Net income (loss)	(5,788,901)	(333,488)	(20,031)
Weighted average shares outstanding - basic	19,279,601	577,056	577,036
Weighted average shares outstanding - diluted	19,279,601	577,056	577,036
Year end shares outstanding	22,487,793	577,056	577,036
Net income (loss) per share - basic	\$(0.30)	\$(0.58)	\$(0.03)
Net income (loss) per share - diluted	\$(0.30)	\$(0.58)	\$(0.03)
Number of full time employees	32	...	...
Number of part time employees	10	...	...
Total number of employees	42	48	...
Number of common stockholders	369	259	72

□ 2016 and prior periods for the Company prior to merger with AMMO Inc. (PRIVCO); □ Reclassified to conform with 2016 presentation; □ Depreciation & amortization - cost of goods sold: \$141,575; □ Adjusted for 1-for-25 stock split, February 6, 2017; □ Shares increased due to the effect of reverse merger and recapitalization, issued stock for founders, cash, prepaid legal and consulting fee, patent, subscription receivable, organizational and fundraising; □ As of March 31, 2018; □ As of February 22, 2018; □ Approximate; □ As of March 1, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	786,823	...	...
Accounts receivables, gross	192,777	...	...
Allowance for doubtful accounts	26,046	...	...
Account receivables, net	166,731	...	...
Due from related parties	18,461	...	...
Finished product	1,007,291	...	...
Raw materials	764,810	...	...
Work in process	20,213	...	...
Inventories	1,792,314	...	...
Prepaid expenses	254,732	...	...
Total current assets	3,019,061	...	...
Leasehold improvements	15,475	...	...
Furniture & fixtures	33,751	...	...
Vehicles	36,500	...	...
Tooling	184,626	...	...
Equipment	576,951	...	...
Total property & equipment, gross	847,303	...	...
Less: accumulated depreciation	77,861	...	...
Property & equipment, net	769,442	...	...
Licensing agreement, gross	250,000	...	...
Less: accumulated amortization - licensing agreement	45,833	...	...
Licensing agreements, net	204,167	...	...

Patents, gross	950,000	...	...
Less: accumulated amortization - patents	25,166	...	...
Patents, net	924,834	...	...
Total assets	4,917,504	...	...
Accounts payable	476,893	575	...
Accrued liabilities	254,774	...	...
Convertible notes payable	1,575,000	...	...
Notes payable - related party	100,000	...	...
Insurance premium note payable	6,880	...	...
Stock issuance liability	625,000	625,000	...
Total current liabilities	2,413,547	625,575	...
Total liabilities	625,575	577	...
Common stock	22,488	...	...
Additional paid-in capital	8,430,394	7,165,790	...
Stock subscription receivable	(5,000)	...	...
Retained earnings (accumulated deficit)	(5,943,925)	(7,791,942)	...
Total stockholders' equity (deficit)	2,503,957	(625,575)	...

□ 2016 and prior periods for the Company prior to merger with AMMO Inc. (PRIVCO)

Recent Dividends:

1. AMMO Inc common. No dividends paid.

Annual Dividends:

1. AMMO Inc common. No dividends paid.

ANALOGIC CORP

Merger Development On April 10, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with ANLG Holding Company, Inc. (the "Parent"), and AC Merger Sub, Inc., a wholly-owned subsidiary of the Parent (the "Merger Sub"), the Parent and the Merger Sub are owned by funds affiliated with Altaris Capital Partners, LLC (collectively, the "Sponsor"), a private investment firm with expertise in Analogic's end markets. The Merger Agreement provides, subject to its terms and conditions, for the acquisition of Co. by the Parent at a price of \$84.00 per share of Co.'s common stock, par value \$0.05 (each, a "Share"), in cash, or approximately \$1,100,000,000 on a fully diluted basis, without interest and subject to deduction for any required withholding tax (the "Merger Consideration"), through the merger of the Merger Sub with and into Co. (the "Merger"), with Co. surviving the Merger as a wholly-owned subsidiary of the Parent. Co.'s Board of Directors (the "Board") has unanimously approved the Merger and the Merger Agreement and recommended that stockholders approve the Merger Agreement, and Co. has agreed to hold a stockholder meeting to submit the Merger Agreement to its stockholders for their consideration. Pursuant to the Merger Agreement, at the effective time of the Merger (the "Effective Time"): (a) each Share that is issued and outstanding immediately prior to the Effective Time (other than Shares owned by any subsidiary of Co., the Merger Sub, the Parent or any other subsidiary of the Parent immediately prior to the Effective Time (all of which will be canceled) and Shares held by any holder who is entitled to, and who has perfected, appraisal rights under Massachusetts law) will be automatically converted into the right to receive the Merger Consideration; (b) each then-outstanding and unexercised Co. stock option shall vest in full and automatically be canceled and converted into the right to receive the excess, if any, of the Merger Consideration over the exercise price per share of such stock option; provided that, in the event that the exercise price of any such stock option is equal to or greater than the Merger Consideration, such stock option will be canceled, without any consideration being payable in respect thereof and have no further force or effect; (c) each Co. restricted stock unit that is then outstanding and unvested shall vest in full and automatically be canceled and converted into the right to receive the Merger Consideration; and (e) each Co. performance-based share unit ("PSU") that is then outstanding and unvested shall vest with respect to the number of Shares that would have been earned under such PSU based on the methodology set forth in the applicable PSU award agreement or previously established by the Compensation Committee of the Board at the time of grant, multiplied by the Merger Consideration. The transaction is expected to close in mid-2018 and is subject to approval by Co. stockholders, regulatory approval and other customary closing conditions. Upon the completion of the transaction, Co. will become a privately

held company and shares of Co.'s common stock will no longer be listed on any public market.

ANDERSONS INC

Interest Sale Completed On Apr. 2, 2018, Co. sold its grain elevators in Humboldt, Kenton and Dyer, Tennessee, to a subsidiary of Tyson Foods, Inc. Terms of the transaction were not disclosed.

ANGI HOMESERVICES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

	2017	2016	2015
Revenue	736,386	498,890	361,201
Cost of revenue	34,073	25,858	22,936
Selling & marketing expenses	464,040	306,713	225,876
General & administrative expenses	300,433	110,093	86,687
Product technology expense	...	20,596	16,842
Product development expense	47,907	...	...
Depreciation	14,543	8,419	6,593
Amortization of intangibles	23,261	3,153	3,835
Total operating costs & expenses	884,257	474,832	362,769
Operating income (loss)	(147,871)	24,058	(1,568)
Interest expense - third party	1,765	...	...
Interest expense - related party	5,971	894	272
Other expense, net	...	699	398
Other income (expense), net	1,974	...	...
Income before income taxes - United States	132,000	27,284	1,149
Income before income taxes - Foreign	(21,633)	(4,819)	...
Earnings (loss) before income taxes	(153,633)	22,465	(2,238)
Current federal income taxes	(443)	13,440	2,901
Current income tax expense - state	21	2,274	601
Current foreign income taxes	(334)	(161)	1,725
Total current income tax expense	(756)	15,553	5,227
Deferred income tax expense - federal	(38,587)	(2,483)	(2,823)
Deferred state income taxes	(8,467)	(775)	(557)
Deferred foreign income taxes	(1,296)	(461)	(89)
Total deferred income tax expense	(48,350)	(3,719)	(3,469)
Income tax provision (benefit)	(49,106)	11,834	1,758
Net earnings (loss)	(104,527)	10,631	(3,996)
Net income (loss) attributable to noncontrolling interests	1,409	2,497	2,671
Net earnings (loss) attributable to ANGI Homeservices Inc. shareholders	(103,118)	13,128	(1,325)
Weighted average shares outstanding - basic	430,612	...	...
Weighted average shares outstanding - diluted	430,612	...	...
Year end shares outstanding	478	...	...
Earnings (loss) per share - basic	\$(0.24)	...	...
Earnings (loss) per	...	...	...

Income (loss) from continuing operations before income taxes - domestic	2,110,000	4,026,000	5,982,000
Income (loss) from continuing operations before income taxes - foreign	3,047,000	2,579,000	927,000
Income (loss) from continuing operations before income taxes	5,157,000	6,605,000	6,909,000
Current federal income tax provision (benefit)	592,000	1,269,000	1,930,000
Current state income tax provision (benefit)	251,000	209,000	470,000
Current foreign income tax provision (benefit)	284,000	725,000	276,000
Total current income tax provision (benefit)	1,127,000	2,203,000	2,676,000
Deferred federal income tax provision (benefit)	903,000	150,000	(402,000)
Deferred state income tax provision (benefit)	(25,000)	37,000	126,000
Deferred foreign income tax provision (benefit)	(134,000)	(13,000)	(16,000)
Total deferred income tax provision (benefit)	744,000	174,000	(292,000)
Income tax provision (benefit)	1,871,000	2,377,000	2,384,000
Net income (loss)	3,286,000	4,228,000	4,525,000
Weighted average shares outstanding - basic	6,911,000	7,421,000	7,288,000
Weighted average shares outstanding - diluted	7,015,000	7,572,000	7,471,000
Year end shares outstanding	6,768,178	7,459,830	7,342,745
Net income (loss) per share - basic	\$0.48	\$0.57	\$0.62
Net income (loss) per share - diluted	\$0.47	\$0.56	\$0.61
Dividends per common share	\$0.28	\$0.28	\$0.28
Total number of employees	352	312	329
Number of common stockholders	277	288	282
Foreign currency translation adjustments	870,000	(65,000)	(269,000)

Reclassified to conform with 2017 presentation; Approximate; As of March 28, 2018; As of March 24, 2017; As of March 24, 2016

Total current assets	63,780,000	61,423,000
Land & improvements	967,000	967,000
Buildings & improvements	12,056,000	11,266,000
Machinery & equipment	29,854,000	28,145,000
Property, plant & equipment, gross	42,877,000	40,378,000
Less accumulated depreciation	33,125,000	31,098,000
Total property, plant & equipment, net	9,752,000	9,280,000
Identifiable intangibles, net	33,633,000	5,264,000
Goodwill	13,004,000	4,521,000
Deferred tax assets	1,829,000	2,811,000
Other assets	315,000	366,000
Total assets	122,313,000	83,665,000
Accounts payable	11,808,000	4,957,000
Accrued compensation	2,901,000	2,936,000
Accrued warranty	575,000	515,000
Accrued professional fees	392,000	584,000
Accrued dealer commissions	232,000	180,000
Accrued payroll & sales tax	191,000	111,000
Accrued product replacement cost reserve	158,000	174,000
Other accrued expenses	866,000	607,000
Current maturities of long term debt	5,498,000	...
Current liability - royalty obligation	1,625,000	...
Current liability - excess royalty payment due	615,000	...
Income taxes payable	684,000	1,449,000
Deferred revenue	367,000	472,000
Total current liabilities	25,912,000	11,985,000
Long-term debt, less current maturities	17,648,000	...
Royalty obligation, net of current portion	11,760,000	...
Deferred tax liabilities	698,000	11,000
Other long term liabilities	2,648,000	1,132,000
Total liabilities	58,666,000	13,128,000
Common stock	500,000	492,000
Additional paid-in capital	50,016,000	47,524,000
Retained earnings	45,700,000	44,358,000
Treasury stock, at cost	32,397,000	20,781,000
Foreign currency translation adjustments	(178,000)	(1,048,000)
Unrealized holding gain on available for sale securities	(6,000)	(8,000)
Net unrealized gain (losses) on cash flow hedges	12,000	...
Accumulated other comprehensive income (loss), net of tax	(172,000)	(1,056,000)
Total shareholders' equity	63,647,000	70,537,000

Reclassified to conform with 2018 presentation

Recent Dividends:
1. AstroNova Inc common.

ExDate	Amt	Declared	Record	Payable
12/17/2014	0.07	11/24/2014	12/19/2014	01/02/2015
03/11/2015	0.07	03/03/2015	03/13/2015	04/01/2015
06/10/2015	0.07	05/21/2015	06/11/2015	06/30/2015
09/09/2015	0.07	08/17/2015	09/11/2015	10/02/2015
12/16/2015	0.07	11/23/2015	12/18/2015	01/04/2016
03/09/2016	0.07	02/19/2016	03/11/2016	03/30/2016
06/08/2016	0.07	05/16/2016	06/10/2016	06/28/2016
09/14/2016	0.07	08/22/2016	09/16/2016	09/23/2016
12/12/2016	0.07	11/21/2016	12/14/2016	01/03/2017
03/21/2017	0.07	03/13/2017	03/23/2017	03/30/2017
06/07/2017	0.07	05/17/2017	06/09/2017	06/27/2017
09/14/2017	0.07	08/21/2017	09/15/2017	09/22/2017
12/12/2017	0.07	11/20/2017	12/13/2017	01/02/2018
03/21/2018	0.07	03/12/2018	03/22/2018	03/30/2018

Annual Dividends:

1. AstroNova Inc common.

2015	0.28	2016	0.28	2017	0.28
2018	0.14				

AVEXIS INC

Merger Development On Apr. 6, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Novartis AG ("Parent"), and Novartis AM Merger Corp. a wholly owned subsidiary of Parent ("Merger Sub"). Pursuant to the Merger Agreement, and upon the terms and subject to the conditions described therein, Parent will cause Merger Sub to commence a cash tender offer (the "Offer") within seven business days following the date of the Merger Agreement, for all of Co.'s outstanding shares of common stock, par value \$0.0001 per share (the "Shares"), at a purchase price of \$218 per Share (such price, as it may be increased as described in the following sentence, the "Offer Price"), net to the seller in cash, without interest, subject to any required withholding of taxes. In the event Parent elects to extend the Outside Date (as defined in the Merger Agreement) in accordance with the terms of the Merger Agreement, the Offer Price will be increased to \$225 per Share, net to the seller in cash, without interest, subject to any required withholding of taxes. The Offer will remain open for a minimum of 20 business days from the date of commencement. Following the completion of the Offer, subject to the satisfaction or waiver of certain customary conditions set forth in the Merger Agreement, Merger Sub will merge with and into Co., with Co. surviving as a wholly owned subsidiary of Parent (the "Merger"), pursuant to the procedure provided for under Section 251(h) of the Delaware General Corporation Law (the "DGCL"), without any stockholder approvals. The Merger will be effected as soon as practicable following the time of purchase by Merger Sub of Shares validly tendered and not withdrawn in the Offer (the "Acceptance Time"). At the effective time of the Merger (the "Effective Time"), each issued and outstanding Share (other than Shares owned by (i) Co., any subsidiary of Co., Parent, Merger Sub and any other subsidiary of Parent and (ii) stockholders of Co. who have validly exercised their statutory rights of appraisal under the DGCL) will be converted into the right to receive the Offer Price, in cash, without interest, subject to any required withholding of taxes. Each stock option outstanding immediately prior to the Effective Time, whether or not vested, will be canceled at the Effective Time and converted into the right to receive (i) the excess, if any, of the Offer Price (or, in the case of stock options granted under Co.'s Amended and Restated 2014 Stock Plan, if greater, the volume-weighted average trading price of Shares on the date of the Acceptance Time (or if such date is not a trading day, the last trading day)) over the exercise price per Share of the stock option, multiplied by (ii) the number of Shares subject to the stock option immediately prior to the Effective Time. Each restricted stock unit and performance stock unit outstanding immediately prior to the Effective Time will be canceled at the Effective Time and converted into the right of the holder to receive (i) the Offer Price multiplied by (ii) the number of Shares subject to such restricted stock unit or performance stock unit (as applicable) immediately prior to the Effective Time (assuming in the case of performance stock units, that applicable performance conditions are achieved at maximum performance levels). Completion of the transaction is expected in mid-2018, pending the successful completion of the tender offer and all other closing conditions.

B RILEY FINANCIAL INC

Co. Repurchasing Certain Securities On Apr. 9, 2018, Co.'s board of directors has approved a share repurchase plan, which permits Co. to buyback \$17,300,000 in shares on Monday, Mar. 19, 2018.

B RILEY FINANCIAL INC

Stock Interest Change Development On Apr. 7, 2018, Co. announced that Brandywine Global Investment Management LLC ("Brandywine Global") purchased a new position in Co. in the 4th quarter. The firm purchased 12,200 shares of the asset manager's stock, valued at approximately \$221,000. Also on Apr. 7, 2018, Co. announced that Royce & Associates LP ("Royce & Associates") boosted its position in shares of Co. by 88.7% during the fourth quarter. Royce & Associates now owns 527,495 shares of the asset manager's stock valued at \$9,548,000 after buying an additional 247,955 shares during the period. Also on Apr. 7, 2018, Co. announced that BlackRock Inc. ("BlackRock") raised its stake in shares of Co. by 1.0% during the fourth quarter. BlackRock now owns 1,181,045 shares of the asset manager's stock valued at \$21,377,000 after acquiring an additional 11,584 shares in the last quarter. Also on Apr. 7, 2018, Co. announced that Bank of New York Mellon Corp ("Bank of New York") raised its stake in shares of Co. by 31.9% during the fourth quarter. Bank of New York now owns 135,628 shares of the asset manager's stock

valued at \$2,455,000 after acquiring an additional 32,837 shares in the last quarter. Also on Apr. 7, 2018, Co. announced that LSV Asset Management ("LSV Asset") raised its stake in shares of Co. by 27.8% during the fourth quarter. LSV Asset now owns 14,700 shares of the asset manager's stock valued at \$266,000 after acquiring an additional 3,200 shares in the last quarter. Also on Apr. 7, 2018, Co. announced that Acadian Asset Management LLC bought a new stake in shares of B. Riley Financial during the fourth quarter valued at approximately \$604,000. Institutional investors own 47.05% of Co.'s stock. Also on Apr. 7, 2018, Co. announced that its Chairman Bryant R. Riley bought 7,200 shares of Co.'s stock in a transaction dated Tuesday, Mar. 13, 2018. The stock was acquired at an average price of \$18.65 per share, for a total transaction of \$134,280.00 Also on Apr. 7, 2018, Co. announced that SG Americas Securities LLC ("SG Americas") acquired a new position in Co. in the third quarter worth approximately \$116,000. Also on Apr. 7, 2018, Co. announced that Cornerstone Capital Management Holdings LLC ("Cornerstone Capital") increased its holdings in Co. by 110.3% in the third quarter. Cornerstone Capital now owns 7,627 shares of the asset manager's stock worth \$130,000 after buying an additional 4,000 shares during the last quarter. Also on Apr. 7, 2018, Co. announced that Nationwide Fund Advisors (Nationwide Fund") increased its holdings in Co. by 43.9% in the second quarter. Nationwide Fund now owns 7,956 shares of the asset manager's stock worth \$148,000 after buying an additional 2,428 shares during the last quarter. Also on Apr. 7, 2018, Co. announced that MetLife Investment Advisors LLC acquired a new position in Co. in the fourth quarter worth approximately \$192,000. Also on Apr. 7, 2018, Co. announced that First Trust Advisors LP ("First Trust") acquired a new position in Co. in the third quarter worth approximately \$210,000. Hedge funds and other institutional investors own 47.05% of the company's stock.

BASSETT FURNITURE INDUSTRIES, INC

Earnings, 3 mos. to (Consol. - \$000):

	02/24/18	02/25/17
Net Sales	110,272	105,892
Cost & expenses	108,222	101,228
Operating income	2,050	4,664
Other income (expense), net	(627)	(733)
Net before taxes	1,423	3,931
Income taxes	2,336	1,070
Net income	(913)	2,861
Earnings common share		
Primary	\$(0.09)	\$0.27
Fully Diluted	\$(0.09)	\$0.27
Common Shares:		
Full Diluted	10,686	10,719
Year-end	10,755	10,720
Consolidated Balance Sheet Items, as of (\$000):		
Assets:		2018
Cash & equivalents		24,310
Inventories		63,669
Current assets		142,257
Net property & equip.		103,766
Total assets		286,665
Liabilities:		
Current liabilities		78,245
Long-term debt		220
Stockholders' equity		189,066
Net current assets		64,012

BERTUCCI'S, INC.

Bankruptcy Proceedings On Apr. 16, 2018, Co. and nine affiliated Debtors filed for Chapter 11 protection with the U.S. Bankruptcy Court in the District of Delaware, lead case 18-10894. The assets were value at less than \$50,000. Co., which operates Italian-theme based casual restaurants, is represented by Adam G. Landis of Landis Roth & Cobb. Co. announced that it initiated bankruptcy with an asset purchase agreement for the sale of substantially all assets and the assumption of certain liabilities, subject to higher or otherwise better offers. Right Lane Dough Acquisitions will serve as the stalking horse bidder. Co.'s notes, "The transaction is intended to maximize value for all stakeholders through a fair, open Bankruptcy Court-approved sale process in which Co.'s will consider all bids for a sale or restructuring of Co." Brian Wright, C.E.O., comments, "Today's filing is expected to be seamless for Bertucci's guests, trading partners and vendors, and result in minimal disruption to its operations, allowing us to strengthen the company's financial structure and position it for significant future growth."

BERTUCCI'S, INC.

Bankruptcy Proceedings On Apr. 17, 2018, Co. filed with the U.S. Bankruptcy Court a motion to approve bidding procedures

in connection with a transaction by public auction; scheduling a hearing to consider the transaction and approving contract procedures. The motion explains, "The Debtors, in the exercise of their reasonable business judgment, have determined that the most effective way to maximize the value of the Debtors' estates for the benefit of their constituents was to seek bankruptcy protection and to sell their business and assets through a Sale pursuant to Bankruptcy Code section 363. The Sale is supported by CIT, who does not object to the use of their cash collateral and the Debtors' borrowing of the DIP Facility from the DIP Lender, an affiliate of the Stalking Horse Bidder, on a primed basis. To the extent the Agreement is terminated or an Alternative Transaction is consummated by Sellers, in consideration for the Stalking Horse Buyer having expended considerable time and expense in connection with the Agreement and the negotiation thereof and the identification and quantification of assets of the Debtors, Debtors are required to pay the Stalking Horse Bidder a break-up fee in an amount equal to (i) \$1,135,000 (the 'Break-Up Fee'), plus (ii) up to \$300,000 of the actual, reasonable and documented expenses of Stalking Horse Bidder incurred in connection with the negotiation, execution and preparation for the consummation of the transactions contemplated by the Agreement. Each Bid, other than the Agreement submitted by the Stalking Horse Bidder, must be accompanied by a deposit in the amount equal to ten percent (10%) of the Bid to an interest-bearing segregated account to be identified and established by the Debtors (the 'Good Faith Deposit')." The proposed deadline to submit qualified competing bids is May 28, 2018. The Debtors also filed a motion for approval of its asset purchase agreement and an order authorizing the sale of certain assets. The motion explains, "After an extensive Prepetition Marketing Process, the Debtors received three (3) indications of interest, one of which was executed by Right Lane Capital LLC, an affiliate of the Stalking Horse Bidder and also the DIP Lender, ('Right Lane'). The Stalking Horse Bidder has agreed to purchase the Acquired Assets for a cash bid of \$1,700,000, a credit in the aggregate amount outstanding under the DIP Facility at Closing, but for no greater than \$4,000,000 and the issuance of \$4 million in New Second Lien Notes, subject to higher or otherwise better offers."

Also on Apr. 17, 2018, Co. filed with the U.S. Bankruptcy Court a motion for interim and final orders authorizing the Debtors to (a) incur post-petition debt; (b) provide adequate protection; (c) use cash collateral and (d) grant certain liens and provide security and other relief to pre-petition secured lenders. The motion explains, "The Debtors have secured a debtors-in-possession credit facility in a maximum principal amount of up to \$4,000,000 through May 31, 2018 (46 days after the petition date). To continue operating in the ordinary course while formulating and seeking approval of the terms of a sale of substantially all of the Debtors' assets pursuant to Bankruptcy Code section 363 during this period, the Debtors need to access liquidity. The Debtors will obtain this liquidity from the DIP Facility. In fact, without the DIP Facility, the Debtors would not be able to operate at all for more than a few days into these Chapter 11 Cases. Therefore, additional financing is necessary to maintain the value of the Debtors' businesses and, ultimately, effectuate a successful sale and reorganization process. Such approval is requested on an interim basis, for funding up to \$750,000, which the Debtors require over the next several weeks, and on a final basis, for funding up to a total of \$4,000,000, which the Debtors require to operate through the contemplated conclusion of their proposed sale process." Stalking horse bidder Right Lane Dough Funding will serve as post-petition lender, and the financing will bear an interest rate of 14% per annum.

BERTUCCI'S, INC.

Bankruptcy Proceedings On Apr. 18, 2018, the U.S. Bankruptcy Court issued an interim order approving Co.'s post-petition financing motion. As previously reported, "The Debtors have secured a debtors-in-possession credit facility in a maximum principal amount of up to \$4,000,000 through May 31, 2018 (46 days after the petition date). To continue operating in the ordinary course while formulating and seeking approval of the terms of a sale of substantially all of the Debtors' assets pursuant to Bankruptcy Code section 363 during this period, the Debtors need to access liquidity. The Debtors will obtain this liquidity from the DIP Facility. In fact, without the DIP Facility, the Debtors would not be able to operate at all for more than a few days into these Chapter 11 Cases. Therefore, additional financing is necessary to maintain the value of the Debtors' businesses and, ultimately, effectuate a successful sale and reorganization process. Such approval is requested on an interim basis, for funding up to \$750,000, which the Debtors require over the next several weeks, and on a final basis, for funding up to a total of \$4,000,000, which the Debtors require to operate through the contemplated conclusion of their proposed sale process." Stalking horse bidder Right Lane Dough Funding will serve as post-petition lender, and the

financing will bear an interest rate of 14% per annum. The Court scheduled May 7, 2018 final hearing on the financing motion.

BITCOIN INVESTMENT TRUST

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Management fees	...	...	741,575
Sponsor fee, related party	13,829,467	1,818,656	...
Additional trust expenses, related party	358,185	...	...
Net investment loss	(14,187,652)	(1,818,656)	(741,575)
Year end shares outstanding	174,283,200	167,194,300	134,361,500
Net earnings (loss) per share - basic	\$(0.08)	\$(0.01)	\$(0.01)
Number of employees	...	...	4
Number of common stockholders	65	127	99
Number of beneficiary stockholders	65	33	70

[□] Reclassified to conform with 2017 presentation; [■] Adjusted for 91-for-1 stock split, January 29, 2018; [■] As of March 31, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Investments in bitcoin, at fair value	2,491,383,131	166,246,898
Total assets	2,491,383,131	166,246,898
Net assets	2,491,383,131	166,246,898
Paid-in-capital	152,427,989	81,506,820
In-kind distribution of Bitcoin cash	(104,518,219)	...
In-kind distribution of Bitcoin gold	(53,121,626)	...
Accumulated net investment loss	(17,938,908)	(3,751,256)
Accumulated net realized gain (loss) on investments	12,890,654	740,842
Accumulated net realized gain on Bitcoin cash	104,857,600	...
Accumulated net realized gain on Bitcoin gold	53,140,430	...
Accumulated net change in unrealized appreciation (depreciation) on investments in Bitcoin	2,343,645,211	87,750,492
Net assets	2,491,383,131	166,246,898
Net assets value per share	\$14.30	\$0.99

[□] Cost - Investments in bitcoin, at fair value: \$147,737,920; [■] Cost - Investments in bitcoin, at fair value: \$78,496,406

Recent Dividends:

1. Bitcoin Investment Trust common.

No dividends paid.

Annual Dividends:

1. Bitcoin Investment Trust common.

No dividends paid.

BITCOIN INVESTMENT TRUST

Auditor's Report Auditor's Report

The following is an excerpt of the report of the Independent Auditors, Friedman LLP, as reported in the 2017 Annual report: "Opinion on the Financial Statements We have audited the accompanying statements of assets and liabilities, including the schedules of investment, of the Bitcoin Investment Trust (the "Trust") as of December 31, 2017 and 2016, and the related statements of operations and changes in net assets for each of the years in the two-year period ended December 31, 2017, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Trust as of December 31, 2017 and 2016, and the results of its operations for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter - Investments in Bitcoin In forming our opinion we have considered the adequacy

of the disclosures included in Note 8 to the financial statements concerning among other things the risks and uncertainties related to the Trust's investment in Bitcoin and Incidental Rights or IR Virtual Currency that arise as a result of the Trust's investment in Bitcoin. The risks and rewards to be recognized by the Trust associated with its investment in Bitcoin will be dependent on many factors outside of the Trust's control. The currently unregulated and immature nature of the Bitcoin market including clearing, settlement, custody and trading mechanisms, the dependency on information technology to sustain Bitcoin continuity, as well as valuation and volume volatility all subject Bitcoin to unique risks of theft, loss, or other misappropriation as well as valuation uncertainty. Furthermore, these factors also contribute to the significant uncertainty with respect to the future viability and value of Bitcoin. Our opinion is not qualified in respect to this matter."

BOOKING HOLDINGS INC

Acquisition Development On Apr. 19, 2018, Co. announced that it has entered into an agreement to acquire local activities and experiences booking software provider, FareHarbor. Terms of the transaction were not disclosed.

BREITBURN ENERGY PARTNERS LP

Bankruptcy Proceedings On Mar. 27, 2018, the U.S. Bankruptcy Court confirmed Co.'s Third Amended Joint Chapter 11 Plan [with Technical Amendments]. As previously reported, the Court denied confirmation of the Third Amended Joint Chapter 11 Plan on Mar. 9, 2018 - stating, "The Debtors have failed to sustain their burden of proving that the Plan does not unfairly discriminate against Class 5B." However, Co. filed a technically modified version of its Plan on Mar. 13, 2018 to address those issues. According to documents filed with the Court, "The Plan is premised on the division of the Debtors' existing businesses and assets into two separate entities upon the occurrence of the Effective Date under the Plan: (1) a newly-formed limited liability company ('LegacyCo') that will own all of the Debtors' assets other than certain assets related to the Permian Basin and (2) a newly-formed corporation ('New Permian Corp.') that will acquire all of the equity of a newly-formed limited liability company ('New Permian LLC') that will own the Permian Assets." This independent oil and gas partnership filed for Chapter 11 protection on May 15, 2016, listing \$1,100,000,000 in pre-petition assets.

BREITBURN ENERGY PARTNERS LP

Bankruptcy Proceedings On Mar. 29, 2018, the U.S. Bankruptcy Court approved Co.'s motion for an eighth amendment to the Company's post-petition financing arrangements. As previously reported, "Pursuant to this Motion, the Debtors seek authority to further amend their existing postpetition revolving loan facility (as previously amended, the 'Existing DIP Facility') pursuant to the Eighth Amendment to Debtor-in-Possession Credit Agreement. The Eighth Amendment (a) extends the Existing DIP Facility's scheduled maturity date from Mar. 31, 2018 to June 30, 2018; and (b) provides for the payment of certain fees to the agent and lenders thereunder (in such capacities, the 'DIP Agent and 'DIP Lenders,' respectively) in consideration for the extension. In view of the current posture of these cases, it is possible that the Debtors' emergence from chapter 11 may take place after Mar. 31, 2018, the current maturity date of the Existing DIP Facility. The Eighth Amendment addresses this concern by, as stated, extending the scheduled maturity date to June 30, 2018."

BREITBURN ENERGY PARTNERS LP

Bankruptcy Proceedings On Apr. 13, 2018, Co.'s Third Amended Joint Chapter 11 Plan (with Technical Amendments) became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Mar. 26, 2018. Co. is now known as Maverick Natural Resources and is majority-owned and controlled by funds and accounts managed by EIG Global Energy Partners. As a result of the restructuring process, Maverick Natural Resources has debt of approximately \$105,000,000, which is substantially lower than Co.'s \$2,960,000,000 debt balance prior to initiating the restructuring process. Maverick Natural Resources has approximately \$295,000,000 of additional borrowing capacity under a new bank credit facility. Clayton Taylor, managing director of EIG Global Energy Partners, comments, "We are pleased to close this chapter and focus on generating value for the Maverick platform. Maverick will emerge with low leverage, a simple balance sheet, and sufficient liquidity to remain adaptive to the ever-changing market conditions. Following a judicious review of the asset portfolio and cost structure, we believe Maverick is well-positioned to capitalize on cost reduction initiatives, to deploy capital to high growth prospects and to potentially build the platform through strategic acquisitions." Maverick Natural Resources' board is comprised of the following individuals: Halbert S. Washburn, Maverick Natural Resources, C.E.O.; William C. Sonneborn, EIG Global Energy Partners, president; Terence Jupp, EIG Global Energy Partners,

managing director/Harbour Energy, C.O.O.; Clayton Taylor, EIG Global Energy Partners, managing director; Jeff Serota, Corbel Capital Partners, vice chairman/Willow Tree Credit Partners, senior advisor. This oil and gas partnership filed for Chapter 11 protection on May 15, 2016, listing \$5,000,000,000 in pre-petition assets.

BROADCOM INC (DE)

Restructuring On Apr. 5, 2018, Broadcom Ltd was reorganized into 1 share of Co. for each of ordinary shares they held.

BROOKS AUTOMATION INC

Acquisition Development On Mar. 28, 2018, Co. announced today that it has executed a definitive agreement to acquire Tec-Sem Group AG for \$16,000,000, subject to customary working capital and other adjustments. The acquisition is expected to close in early April upon satisfaction of customary closing conditions.

BRUKER CORP

Acquisition Completed On Apr. 17, 2018, Co. acquired Anasys Instruments Corp., a privately held company that develops and manufactures nosecone infrared spectroscopy and thermal measurement instruments. Terms of the transaction were not disclosed.

CAL-MAINE FOODS INC

Earnings, 9 mos. to (Consol. - \$000):

	03/03/18	02/25/17
Net Sales	1,059,837	799,929
Cost & expenses	1,048,477	893,731
Operating income	11,360	(93,802)
Other income (expense), net	10,043	10,376
Net before taxes	23,447	(81,143)
Income taxes	(30,653)	(31,327)
Net income	54,100	(49,816)
Earnings common share		
Primary	\$1.12	\$(1.03)
Fully Diluted	\$1.12	\$(1.03)
Common Shares:		
Full Diluted	48,460	48,285
Year-end	48,632	48,577

CALLIDUS SOFTWARE INC

Merger Completed On Apr. 5, 2018, SAP SE ("SAP") wholly-owned subsidiary, SAP America, Inc. ("Parent"), through its wholly-owned subsidiary, Emerson One Acquisition Corp. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each share of Co. common stock, par value \$0.001 per share ("Common Stock"), issued and outstanding immediately prior to the Effective Time was cancelled and converted into the right to receive \$36.00 in cash, without interest and less any applicable withholding taxes (the "Merger Consideration"), other than shares held by Co. as treasury stock or owned of record by any of Co.'s wholly-owned subsidiaries, which shares were cancelled without payment. In addition, each Co. stock option that was unexpired, unexercised and outstanding as of the Effective Time, whether vested or unvested, was cancelled and converted into the right to receive from the Surviving Corporation an amount in cash equal to the product of (x) the aggregate number of shares of Co. Common Stock subject to such Co. stock option and (y) the excess, if any, of the per share Merger Consideration over the applicable per share exercise price of such Co. stock option. Each time-based restricted stock unit ("RSU") or performance-based restricted stock unit ("PSU") that was vested but not yet settled as of the Effective Time was cancelled in exchange for the right to receive the per share Merger Consideration in respect of each vested and unissued share of Co. Common Stock underlying such RSU or PSU. Each RSU granted prior to Jan. 29, 2018 (other than RSUs held by Co.'s non-employee directors), that remained outstanding immediately prior to, and was not vested immediately prior to, the Effective Time was cancelled and converted into the unvested right to receive in cash the per share Merger Consideration for each share of Co. Common Stock underlying such RSU, with such right to vest and become payable by the Surviving Corporation on the date upon which each such corresponding RSU would have vested under the time-based vesting terms and conditions (including any "double trigger" acceleration provisions upon a qualifying termination) set forth in the applicable award agreement or other agreement governing such RSU. If such terms and conditions are not satisfied and such right does not otherwise vest pursuant to the terms of the applicable award agreement or other agreement, no cash payment will be made with respect to such RSU. Each RSU granted on or after Jan. 29, 2018 (the "2018 RSUs"), was cancelled and converted into a cash-settled restricted stock unit denominated in the publicly traded shares of SAP, pursuant to an exchange ratio

determined based on SAP's average closing price over the five trading days immediately prior to the Effective Time, and remains subject to the time-based vesting terms and conditions (including any "double-trigger" acceleration provisions upon a qualifying termination) set forth in the applicable award agreement governing such 2018 RSU. Upon a given vesting date, the payment amount for the portion of each such 2018 RSU that vests would be determined based on SAP's average closing price over the five trading days immediately prior to the date upon which such portion would have vested under the time-based vesting terms and conditions set forth in the award agreement governing such 2018 RSU. Each such cash payment would be paid through the payroll system of the Surviving Corporation after the applicable vesting date set forth in the award agreement governing such 2018 RSU, but not later than the month following such vesting date. Each PSU that remained outstanding immediately prior to, and was not vested immediately prior to, the Effective Time was (x) deemed earned and credited for performance, with respect to any uncompleted performance period as of the date of the Merger Agreement at the pay-out levels set forth in accordance with the Merger Agreement (which were determined based on actual performance levels through 2017, except that uncompleted performance periods for PSUs granted in 2017 were deemed to be earned at 100% of target, resulting in assumed 92% achievement for the full 2017 - 2019 performance cycle) and (y) cancelled and converted into the unvested right to receive in cash the per share Merger Consideration for each share of Co. Common Stock underlying such PSU (after giving effect to the foregoing crediting of performance metrics), with such payment to vest and become payable on the date upon which such PSU would have vested under the time-based vesting terms and conditions (including any "double-trigger" acceleration provisions upon a qualifying termination) applicable to such PSU immediately prior to the Effective Time. If such terms and conditions are not satisfied and such right does not otherwise vest pursuant to the terms of the applicable change of control agreement, no cash payment would be made with respect to such PSU. Each RSU held by Co.'s non-employee directors that was outstanding as of immediately prior to the Effective Time, whether vested or unvested, was cancelled and converted into the right to receive the per share Merger Consideration for each share of Co. Common Stock underlying such RSU, to be paid in cash in a single lump sum payment as soon as practicable (but in no event later than 30 days) following the Effective Time.

CALUMET SPECIALTY PRODUCT PARTNERS LP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016	2015
		(revised)	(revised)
Sales	3,763,800	3,474,300	3,930,300
Cost of sales	3,265,600	3,088,000	3,393,900
Gross profit	498,200	386,300	536,400
Selling expenses	65,700	69,800	71,800
General & administrative expenses	138,700	105,800	125,900
Transportation expenses	137,100	154,300	153,600
Taxes other than income taxes	24,100	19,300	17,100
Asset impairment	207,300	35,700	...
Gain on sale of business, net	236,000	...	...
Other operating costs & expenses	3,300	1,700	10,800
Operating income (loss)	158,000	(300)	157,200
Interest expense	183,100	161,700	104,900
Debt extinguishment costs	...	...	(46,600)
Realized gain (loss) on derivative instruments	(9,600)	(4,100)	(31,400)
Loss from unconsolidated affiliates	...	18,300	61,100
Loss on sale of unconsolidated affiliates	...	(113,400)	...
Other income (expense)	3,300	1,200	1,600
Total other income (expense)	(189,400)	(296,300)	(242,400)

Net income (loss) from continuing operations before income taxes	(31,400)	(296,600)	(85,200)	Cash & cash equivalents	164,300	4,200	Total liabilities	2,568,900	2,506,500		
Income tax expense (benefit) from continuing operations	(100)	200	200	Restricted cash	350,000	...	Limited partners' interest	113,300	211,200		
Income (loss) from continuing operations	(31,300)	(296,800)	(85,400)	Accounts receivable - trade, gross	272,400	183,600	General partner's interest	13,800	15,800		
Income (loss) from discontinued operations, net	(72,500)	(31,800)	(54,000)	Less: allowance for doubtful accounts	7,000	900	Accumulated other comprehensive income (loss)	(7,200)	(8,300)		
Net income (loss)	(103,800)	(328,600)	(139,400)	Accounts receivable - trade, net	265,400	182,700	Total partners' capital	119,900	218,700		
Less: general partner's interest in net income (loss)	2,100	6,600	2,800	Accounts receivable - other	88,700	22,200	☐ Restated to reflect discontinued operations of Q'Max Solutions Inc (Q'Max)				
Less: general partner's incentive distribution rights	...	...	(16,800)	Total accounts receivable	354,100	204,900	Recent Dividends:				
Net income (loss) available to limited partners	(101,700)	(322,000)	(153,400)	Raw materials	59,600	57,400	1. Calumet Specialty Product Partners LP subordinated units.				
Weighted average limited partner units outstanding - basic	77,599	77,044	74,896	Work in process	58,100	74,200	No dividends paid.				
Weighted average limited partner units outstanding - diluted	77,599	77,044	74,896	Finished goods	196,700	226,200	2. Calumet Specialty Product Partners LP common units.				
Year end units outstanding	76,789	76,392	...	Inventories	314,400	357,800	ExDate	Amt	Declared	Record	Payable
Net income (loss) per limited partner interest from continuing operations - basic	\$(0.40)	\$(3.77)	\$(1.34)	Derivative assets	...	800	01/30/2015	0.69	01/23/2015	02/03/2015	02/13/2015
Net income (loss) per limited partner interest from discontinued operations - basic	\$(0.91)	\$(0.41)	\$(0.71)	Prepaid expenses & other current assets	8,700	10,600	05/01/2015	0.69	04/20/2015	05/05/2015	05/15/2015
Net income (loss) per limited partners' interest - basic	\$(1.31)	\$(4.18)	\$(2.05)	Discontinued operations, current assets	...	62,600	07/31/2015	0.69	07/21/2015	08/04/2015	08/14/2015
Net income (loss) per limited partner interest from continuing operations - diluted	\$(0.40)	\$(3.77)	\$(1.34)	Total current assets	1,191,500	640,900	10/30/2015	0.69	10/23/2015	11/03/2015	11/13/2015
Net income (loss) per limited partner interest from discontinued operations - diluted	\$(0.91)	\$(0.41)	\$(0.71)	Land	13,800	19,600	01/29/2016	0.69	01/19/2016	02/02/2016	02/12/2016
Net income (loss) per limited partners' interest - diluted	\$(1.31)	\$(4.18)	\$(2.05)	Buildings & improvements	36,900	69,000	3. Calumet Specialty Product Partners LP general partner units.				
Cash distributions declared per limited partner unit	...	\$0.69	\$2.74	Machinery & equipment	1,622,800	2,055,300	No dividends paid.				
Total number of employees	☐☐1,600	...	...	Furniture & fixtures	61,500	33,200	Annual Dividends:				
Number of common unitholders	☐☐37	...	...	Assets under capital leases	18,200	51,300	1. Calumet Specialty Product Partners LP subordinated units.				
Foreign currency translation adjustments	...	...	(600)	Construction-in-progress	21,400	49,000	No dividends paid.				
				Property, plant & equipment, gross	1,774,600	2,277,400	2. Calumet Specialty Product Partners LP common units.				
				Less: accumulated depreciation	615,400	645,000	2015.....2.74 2016.....0.69				
				Property, plant & equipment, net	1,159,200	1,632,400	3. Calumet Specialty Product Partners LP general partner units.				
				Investment in unconsolidated affiliate	35,000	9,600	No dividends paid.				
				Goodwill	171,400	177,200	CANCER GENETICS, INC.				
				Other intangible assets, net	107,900	133,500	Annual Report				
				Other noncurrent assets, net	23,800	40,300	Consolidated Income Statement, Years Ended Dec. 31 (\$):				
				Discontinued operations, noncurrent assets	...	91,300	2017 2016 2015				
				Total assets	2,688,800	2,725,200	(revised) (revised)				
				Accounts payable	282,300	275,900	Biopharma services .. 14,629,000 15,321,000 11,564,000				
				Accrued interest payable	52,500	52,500	Clinical services 10,774,000 10,651,000 5,651,000				
				Accrued salaries, wages & benefits	35,900	11,100	Discovery services ... 3,718,000 1,077,000 825,000				
				Other taxes payable	16,100	20,400	Revenue 29,121,000 27,049,000 18,040,000				
				Obligations under inventory financing agreements	103,100	...	Cost of revenues 18,070,000 17,104,000 14,098,000				
				Other current liabilities	73,700	99,600	Gross profit (loss) 11,051,000 9,945,000 3,942,000				
				Current portion of long-term debt	354,100	3,500	Research & development 4,789,000 5,967,000 5,483,000				
				Derivative liabilities	6,000	14,800	General & administrative 19,894,000 16,034,000 14,567,000				
				Discontinued operations, current liabilities	2,000	20,400	Sales & marketing ... 4,990,000 4,668,000 5,269,000				
				Total current liabilities	925,700	498,200	Total operating expenses 29,673,000 26,669,000 25,319,000				
				Pension & postretirement benefit obligations	3,100	11,300	Income (loss) from operations (18,622,000) (16,724,000) (21,377,000)				
				Other long-term liabilities	1,900	3,300	Interest expense 2,128,000 454,000 344,000				
				Borrowings under senior secured revolving credit agreement	200	10,200	Interest income 63,000 23,000 49,000				
				Borrowings under secured notes	400,000	400,000	Change in fair value of warrant liability (1,964,000) 1,525,000 35,000				
				Borrowings under 2021 notes	900,000	900,000	Change in fair value of acquisition note payable (42,000) 152,000 269,000				
				Borrowings under 2022 notes	352,100	352,500	Other expenses 266,000 325,000 ...				
				Borrowings under 2023 notes	325,000	325,000	Total other income (expense) (4,337,000) 921,000 9,000				
				Other long-term debt	6,600	8,000	Income (loss) before income taxes .. (22,959,000) (15,803,000) (21,368,000)				
				Capital lease obligations	44,000	46,500	Income tax provision (benefit) ... (2,079,000) ... (1,184,000)				
				Less unamortized debt issuance costs	(25,900)	(33,200)	Net income (loss) (20,880,000) (15,803,000) (20,184,000)				
				Less: unamortized discounts	(9,700)	(11,800)	Weighted average shares outstanding - basic 20,663,000 15,861,000 10,298,000				
				Less current portion of long-term debt	354,100	3,500	Weighted average shares outstanding - diluted 20,663,000 15,861,000 10,299,000				
				Long-term debt, less current portion	1,638,200	1,993,700	Year end shares				

☐ Restated to reflect discontinued operations of Q'Max Solutions Inc (Q'Max); ☐ Approximately; ☐ As is; ☐ As of April 2, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):
2017 ☐2016 (revised)

outstanding	27,754,000	18,936,000	13,652,000
Net income (loss) per share - basic	\$(1.01)	\$(1.00)	\$(1.96)
Net income (loss) per share - diluted	\$(1.01)	\$(1.00)	\$(1.96)
Number of full time employees	218	142	223
Number of part time employees	27	13	14
Number of common stockholders	100	95	105

Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Cash & cash equivalents	9,541,000	9,502,000	
Accounts receivable, gross	17,497,000	13,135,000	
Allowance for doubtful accounts	6,539,000	1,387,000	
Accounts receivable, net	10,958,000	11,748,000	
Inventory	144,000	146,000	
Lab supplies	1,690,000	1,301,000	
Prepaid expenses	873,000	727,000	
Other current assets	2,707,000	2,174,000	
Total current assets	23,206,000	23,424,000	
Equipment	11,030,000	9,094,000	
Furniture & fixtures	1,751,000	1,068,000	
Leasehold improvements	924,000	932,000	
Fixed assets, gross	13,705,000	11,094,000	
Less: accumulated depreciation	8,155,000	6,356,000	
Fixed assets, net	5,550,000	4,738,000	
Restricted cash	350,000	300,000	
Patents & other intangible assets, net of accumulated amortization	4,478,000	1,503,000	
Investments in joint venture	246,000	268,000	
Goodwill	17,992,000	12,029,000	
Other assets	399,000	172,000	
Total other assets	23,465,000	14,272,000	
Total assets	52,221,000	42,434,000	
Accounts payable & accrued expenses	8,715,000	8,148,000	
Obligations under capital leases, current portion	272,000	109,000	
Deferred revenue	516,000	789,000	
Line of credit	4,137,000		
Bank term note, current portion	6,000,000	2,000,000	
Total current liabilities	19,640,000	11,046,000	
Bank term note		2,654,000	
Obligations under capital leases	624,000	374,000	
Deferred rent payable & other liability	360,000	290,000	
Warrant liability	4,403,000	2,018,000	
Deferred revenue, long-term	429,000	428,000	
Total liabilities	25,456,000	16,810,000	
Common stock	3,000	2,000	
Additional paid-in capital	161,527,000	139,576,000	
Accumulated other comprehensive income	69,000		
Retained earnings (accumulated deficit)	(134,834,000)	(113,954,000)	
Total stockholders' equity (deficit)	26,765,000	25,624,000	

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Cancer Genetics, Inc. series B preferred.

No dividends paid.

2. Cancer Genetics, Inc. common.

No dividends paid.

3. Cancer Genetics, Inc. Series A preferred.

No dividends paid.

Annual Dividends:

1. Cancer Genetics, Inc. series B preferred.

No dividends paid.

2. Cancer Genetics, Inc. common.

No dividends paid.

3. Cancer Genetics, Inc. Series A preferred.

No dividends paid.

CANTERBURY PARK HOLDING CORP (NEW)

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Pari-mutuel revenue	10,522,482	9,485,927	10,022,276
Card Casino revenue	31,979,818	29,252,760	29,016,365
Food & beverage revenue	7,938,975	7,848,561	7,949,857
Other operating revenues	6,656,666	6,006,217	5,425,754
Less: promotional allowances	145,165	133,262	151,199
Net revenues	56,952,776	52,460,203	52,263,053
Purses expenses	6,856,708	6,378,962	6,494,743
Minnesota Breeders' Fund	1,029,510	813,149	833,646
Other pari-mutuel expenses	1,350,411	1,371,968	1,451,730
Salaries & benefits expense	23,066,469	22,524,692	21,397,718
Cost of food & beverage & other sales	3,704,576	3,790,152	3,784,772
Depreciation	2,529,437	2,547,772	2,297,613
Utilities expenses	1,420,666	1,378,163	1,305,903
Advertising & marketing expenses	2,715,245	2,331,719	1,978,290
Professional & contracted services	4,376,420	4,128,018	
Gain (loss) on disposal of assets	(2,198)	22,500	347,348
Gain on sale of land		3,846,131	659,562
Gain on insurance recoveries	(140,552)	(1,464,923)	(495,465)
Other operating expenses	5,520,531	5,387,930	9,607,146
Total operating expenses	52,431,619	45,318,971	47,649,186
Income (loss) from operations	4,521,157	7,141,232	4,613,867
Interest expense		51,059	201
Interest income	49,624	29,807	3,005
Net other income (expenses)	49,624	(21,252)	2,804
Income (loss) before income taxes	4,570,781	7,119,980	4,616,671
Current income tax expense (benefit) - federal	1,359,000	666,857	932,257
Current income tax expense (benefit) - state	476,000	242,043	321,992
Total current income tax expense (benefit)	1,835,000	908,900	1,254,249
Deferred income tax expense (benefit) - federal	(1,237,000)	1,684,100	538,600
Deferred income tax expense (benefit) - state	(118,000)	331,000	96,800
Income tax expense (benefit)	480,000	2,924,000	1,889,649
Net income (loss)	4,090,781	4,195,980	2,727,022
Weighted average shares outstanding - basic	4,379,346	4,287,142	4,227,862
Weighted average shares outstanding - diluted	4,402,820	4,310,513	4,240,580
Year end shares outstanding	4,414,492	4,325,154	4,238,430
Net income (loss) per share - basic	\$0.93	\$0.98	\$0.65
Net income (loss) per share - diluted	\$0.93	\$0.97	\$0.64
Number of full time employees	267	264	273

Number of part time employees	946	600	540
Number of common stockholders	750	700	797
Number of beneficiary stockholders	2,000	2,000	2,000

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As of March 15, 2017; As of March 15, 2016; Approximately; As of March 15, 2018; As of March 31, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	8,888,162	6,298,807
Restricted cash	3,137,391	1,990,013
Short-term investments	206,005	205,649
Accounts receivable, gross	1,297,539	1,337,453
Less: allowance	19,250	28,000
Accounts receivable, net	1,278,289	1,309,453
Current portion of notes receivable	1,048,654	1,048,654
Inventory	262,989	247,786
Prepaid expenses	588,634	466,993
Income taxes receivable		511,170
Total current assets	15,410,124	12,078,525
Deposits	22,500	25,000
Notes receivable - long-term portion	2,142,512	2,142,512
Land	2,526,605	2,526,605
Land held for development	8,853,903	8,853,903
Buildings & building improvements	33,756,895	30,459,943
Furniture & equipment	21,495,701	21,180,493
Land, buildings & equipment, gross	66,633,104	63,020,944
Less: accumulated depreciation	29,670,916	27,642,027
Land, buildings & equipment, net	36,962,188	35,378,917
Total assets	54,537,324	49,624,954
Accounts payable	2,854,305	2,518,791
Card Casino accruals	2,931,205	2,231,907
Accrued wages & payroll taxes	2,291,261	2,034,550
Cash dividend payable	265,113	216,411
Due to Minnesota Horsemen's Benevolent & Protective Association, Inc. (MHBPAA)	456,574	38,145
Accrued property taxes	936,562	932,030
Deferred revenue	905,030	568,921
Payable to horsepersons	174,347	176,652
Income taxes payable	3,830	
Total current liabilities	10,818,227	8,717,407
Deferred income taxes	3,002,000	4,357,000
Total long-term liabilities	3,002,000	4,357,000
Total liabilities	13,820,227	13,074,407
Common stock	44,145	43,252
Additional paid-in capital	19,865,273	18,780,070
Retained earnings (accumulated deficit)	20,807,679	17,727,225
Total stockholders' equity (deficit)	40,717,097	36,550,547

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Canterbury Park Holding Corp (New) common.

ExDate	Amt	Declared	Record	Payable
09/28/2016	0.05	09/15/2016	09/30/2016	10/14/2016
12/28/2016	0.05	12/15/2016	12/30/2016	01/13/2017
03/29/2017	0.05	03/21/2017	03/31/2017	04/14/2017
06/28/2017	0.06	06/07/2017	06/30/2017	07/14/2017
09/28/2017	0.06	09/07/2017	09/29/2017	10/13/2017
12/28/2017	0.06	12/15/2017	12/29/2017	01/15/2018
03/28/2018	0.07	03/14/2018	03/30/2018	04/13/2018

Annual Dividends:**1. Canterbury Park Holding Corp (New) common.**

2016.....0.05 2017.....0.22 2018.....0.13

CAPITAL PROPERTIES, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Revenues	5,247,000	5,118,000	5,016,000
Operating expenses	1,320,000	841,000	872,000
General & administrative expenses	2,245,000	1,483,000	1,409,000
Interest on notes - bank loans	...	...	113,000
Interest on notes - dividend notes	112,000	578,000	589,000
Total expenses	3,677,000	2,902,000	2,983,000
Income (loss) from continuing operations before income taxes	1,570,000	2,216,000	2,033,000
Current federal income tax expense (benefit)	542,000	770,000	548,000
Current state income tax expense (benefit)	131,000	193,000	148,000
Current income tax expense (benefit)	673,000	963,000	696,000
Deferred federal income tax expense (benefit)	(302,000)	(74,000)	105,000
Deferred state income tax expense (benefit)	27,000	(22,000)	(37,000)
Deferred income tax expense (benefit)	(275,000)	(96,000)	68,000
Income tax expense (benefit)	398,000	867,000	764,000
Income from continuing operations	1,172,000	1,349,000	1,269,000
Income from discontinued operations before income taxes	(597,000)	783,000	1,256,000
Discontinued operations - income tax expense	346,000	(307,000)	(362,000)
Income from discontinued operations	(251,000)	476,000	894,000
Gain on sale of discontinued operations	5,080,000	...	...
Net income (loss)	6,001,000	1,825,000	2,163,000
Weighted average shares outstanding - basic	6,599,912	6,599,912	6,599,912
Year end shares outstanding	6,599,912	6,599,912	6,599,912
Income (loss) per share from continuing operations - basic	\$0.18	\$0.20	\$0.19
Income (loss) per share from discontinued operations - basic	\$(0.04)	\$0.08	\$0.14
Income (loss) per share from sale of discontinued operations - basic	\$0.77	...	...
Net income (loss) per share - basic	\$0.91	\$0.28	\$0.33
Dividends per share	\$0.07	...	...
Total number of employees	4	11	...
Number of class A common stockholders	395	415	...

Restated to reflect the sale of the petroleum segment as discontinued operations; Net of taxes - discontinued operations: \$3,560,000; As of March 1, 2018; As of March 1, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Properties on lease or held for lease - land & land improvements	4,701,000	4,701,000
Properties on lease or held for lease - building & improvements, Steeple Street	5,831,000	5,820,000
Total properties on lease or held for lease	10,532,000	10,521,000
Office equipment	95,000	95,000
Less: accumulated depreciation - properties on lease or held for lease	(1,593,000)	(1,413,000)
Less: accumulated depreciation - office equipment	81,000	76,000
Less: accumulated depreciation - properties & equipment, net	8,953,000	9,127,000
Cash	5,202,000	3,124,000
Funds on deposit with agent	462,000	...
Prepaid & other assets	434,000	184,000
Deferred income taxes associated with discontinued operations	108,000	...
Assets held for sale	...	11,195,000
Total assets	15,159,000	23,630,000
Dividend notes payable	...	10,608,000
Dividends payable	462,000	...
Property taxes	224,000	224,000
Other liabilities	536,000	164,000
Income taxes payable	35,000	63,000
Deferred income taxes, net	803,000	1,078,000
Liabilities associated with discontinued operations	489,000	4,422,000
Total liabilities	2,549,000	16,559,000
Class A common stock	66,000	66,000
Capital in excess of par	782,000	782,000
Retained earnings (accumulated deficit)	11,762,000	6,223,000
Total shareholders' equity (deficit)	12,610,000	7,071,000

Recent Dividends:**1. Capital Properties, Inc. class B common.**

No dividends paid.

2. Capital Properties, Inc. class A common.

ExDate	Amt	Declared	Record	Payable
12/14/2017	0.07	10/25/2017	12/15/2017	01/03/2018
02/28/2018	0.07	01/30/2018	03/01/2018	03/15/2018

Annual Dividends:**1. Capital Properties, Inc. class B common.**

No dividends paid.

2. Capital Properties, Inc. class A common.

2018.....0.14

CARDAX INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Revenues, net	610,323	35,258	...
Cost of goods sold	274,707	14,580	...
Gross profit	335,616	20,678	...
General & administrative expenses	1,070,085	831,673	1,008,755
Sales & marketing	535,242	117,181	...
Research & development	460,991	347,885	491,829

Stock based compensation	242,146	525,062	1,918,183
Depreciation & amortization	29,422	29,101	23,758
Inventory impairment	...	...	958,575
Total operating expenses	2,337,886	1,850,902	4,401,100
Income (loss) from operations	(2,002,270)	(1,830,224)	(4,401,100)
Other income	17,253	47,082	48,204
Interest income	3,320	2,362	2,355
Interest expense	3,537	2,925	2,334
Gain on sale of assets	...	...	95,000
Total other income (expenses)	17,036	46,519	143,225
Income (loss) before the provision for income taxes	(1,985,234)	(1,783,705)	(4,257,875)
Net income (loss)	(1,985,234)	(1,783,705)	(4,257,875)
Weighted average shares outstanding - basic	99,951,385	76,227,524	66,873,761
Weighted average shares outstanding - diluted	99,951,385	76,227,524	66,873,761
Year end shares outstanding	122,674,516	85,068,709	69,087,955
Net income (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.06)
Net income (loss) per share - diluted	\$(0.02)	\$(0.02)	\$(0.06)
Number of full time employees	11	5	...
Number of part time employees	1	...	...
Total number of employees	...	...	3
Number of common stockholders	480	450	450

Reclassified to conform with 2016 presentation; Shares increased due to the effect of common stock grants to independent directors and institutional investor, and restricted stock issuances; Shares increased due to issuance of restricted stock, common stock grants to independent directors & investor relations, stock option exercise & effect of merger with Cardax Pharmaceuticals, Inc.; Approximately; As of March 26, 2018; As of March 27, 2017; As of March 28, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	2,236,837	158,433
Accounts receivable	37,243	...
Finished goods	240,917	10,827
Raw materials	98,937	...
Packing supplies & materials	571	...
Inventory	340,425	10,827
Deposits & other assets	90,831	122,876
Prepaid expenses	22,838	19,919
Total current assets	2,728,174	312,055
Information technology equipment	31,892	31,892
Less accumulated depreciation	29,991	24,137
Property & equipment, net	1,901	7,755
Intangible assets, net	426,610	430,770
Total assets	3,156,685	750,580
Accrued payroll & payroll related expenses	3,490,225	3,510,464
Accounts payable & accrued expenses	603,391	657,094
Fees payable to directors	418,546	418,546
Employee settlement	50,000	50,000
Total current liabilities	4,562,162	4,636,104
Total liabilities	4,562,162	4,636,104
Common stock	122,675	85,069
Additional paid-in-capital	56,401,069	51,963,269

Deferred compensation	10,125	...
Retained earnings (accumulated deficit)	(57,919,096)	(55,933,862)
Total stockholders' equity (deficit)	(1,405,477)	(3,885,524)

Recent Dividends:

- 1. Cardax Inc preferred series B.**
No dividends paid.
- 2. Cardax Inc preferred series A.**
No dividends paid.
- 3. Cardax Inc common.**
No dividends paid.

Annual Dividends:

- 1. Cardax Inc preferred series B.**
No dividends paid.
- 2. Cardax Inc preferred series A.**
No dividends paid.
- 3. Cardax Inc common.**
No dividends paid.

CARDAX INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, KBL, LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Cardax, Inc. and Subsidiaries (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the results of its consolidated operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has sustained significant operating losses and needs to obtain additional financing to continue the services they provide. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CAREDX INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Testing revenue	33,106	29,680	27,881
Product revenue	14,634	10,715	...
Collaboration & license revenue	584	236	263
Total revenue	48,324	40,631	28,144
Cost of testing	12,345	10,882	10,273
Cost of product	9,026	10,240	...
Research & development expense ..	12,388	12,385	9,333
Sales & marketing expense	12,808	11,166	8,349
General & administrative expense	18,913	20,725	12,247
Goodwill impairment	1,958	13,021	...
Change in estimated fair value of contingent consideration	(1,180)	456	126
Total operating expenses	68,618	77,963	40,076
Income (loss) from operations	(20,294)	(37,332)	(11,932)
Interest expense, net	5,863	1,860	1,587
Other income (expense), net	(1,490)	(1,920)	(188)
Change in estimated fair value of common stock warrant & derivative			

liabilities	(29,622)	(250)	...
Income (loss) before income taxes - United States	(50,132)	(21,753)	(13,707)
Income (loss) before income taxes - foreign	(7,137)	(19,609)	...
Income (loss) before income taxes ..	(57,269)	(41,362)	(13,707)
Current federal income tax expense (benefit)	74	49	...
Current state income tax expense (benefit)	(4)	11	...
Current foreign income tax expense (benefit)	68	32	...
Total current income tax expense (benefit)	138	92	...
Deferred federal income tax expense (benefit)	42	(251)	...
Deferred state income tax expense (benefit)	1	(49)	...
Deferred foreign income tax expense (benefit)	(1,890)	(1,398)	...
Total deferred income tax expense (benefit)	(1,847)	(1,698)	...
Income tax expense (benefit)	(1,709)	(1,606)	...
Net income (loss)	(55,560)	(39,756)	(13,707)
Net loss attributable to noncontrolling interest	91	287	...
Net income (loss) attributable to CareDx, Inc.	(55,469)	(39,469)	(13,707)
Weighted average shares outstanding - basic	23,333	16,497	11,861
Weighted average shares outstanding - diluted	23,333	16,497	11,861
Year end shares outstanding	28,825	21,278	11,902
Net income (loss) per share - basic	\$(2.38)	\$(2.39)	\$(1.16)
Net income (loss) per share - diluted	\$(2.38)	\$(2.39)	\$(1.16)
Number of full time employees	169	...	...
Number of part time employees	10	...	...
Total number of employees	179	161	95
Number of common stockholders	132	160	163
Foreign currency translation adjustments	1,306	(3,727)	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	16,895	17,258
Accounts receivable	2,991	2,768
Finished goods	2,569	4,199
Work in progress	1,471	159
Raw materials	1,489	1,103
Inventory	5,529	5,461
Prepaid & other assets	1,352	1,186

Total current assets	26,767	26,673
Laboratory equipment	5,188	5,065
Leasehold improvements	5,194	5,111
Furniture & fixtures	825	825
Computer & office equipment	4,734	4,661
Machinery & equipment	1,618	1,424
Property & equipment, gross	17,559	17,086
Less: accumulated depreciation & amortization	15,484	14,155
Property & equipment, net	2,075	2,931
Intangible assets, net	33,139	33,124
Goodwill	12,005	13,839
Restricted cash	9,579	143
Other noncurrent assets .....	...	20
Total assets	83,565	76,730
Accounts payable	3,391	3,065
Accrued payroll liabilities	5,013	3,851
Clinical studies	1,115	1,375
Professional fees	475	620
Test sample processing fees	633	524
Deferred rent - current portion	419	374
Uninvoiced receipts	253	...
Accrued overpayments & refunds	270	281
Software implementation costs	94	176
Accrued interest payable	81	862
Capital leases - current portion	13	68
Debt financing fees .....	...	600
Other accrued expenses	382	440
Accrued royalties .....	...	263
Deferred revenue	39	42
Deferred purchase consideration	407	5,445
Derivative liability	14,600	...
Current portion of long-term debt	15,721	22,846
Total current liabilities	42,906	40,832
Deferred rent, net of current portion	913	1,301
Deferred revenue, net of current portion	730	759
Deferred tax liability	4,933	6,057
JGB debt - senior secured debentures	14,168	...
Subordinated promissory notes	4,170	...
SSP Primers loan .....	...	1,098
Long-term debt, net of current portion	18,338	1,098
Contingent consideration	1,672	492
Common stock warrant liability	18,712	5,208
Other liabilities	1,315	1,222
Total liabilities	89,519	56,969
Common stock - Additional paid-in capital	29	21
Additional paid-in capital	264,204	235,673
Accumulated other comprehensive income (loss)	(2,345)	(3,659)
Retained earnings (accumulated deficit)	(268,022)	(212,553)
Total CareDx, Inc. stockholders' equity (deficit)	(6,134)	19,482
Noncontrolling interest	180	279
Total stockholders' equity (deficit)	(5,954)	19,761

Recent Dividends:

- 1. CareDx Inc common.**
No dividends paid.
- Annual Dividends:**
- 1. CareDx Inc common.**
No dividends paid.

CAREDX INC

New Accountant On Apr. 10, 2018, Co. dismissed Ernst & Young LLP and engaged Deloitte & Touche LLP as its new independent public accounting firm.

CARGURUS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31**

(\$000):

	2017	2016 (revised)	2015 (revised)
Revenues	316,861	198,141	98,588
Cost of revenue	17,609	9,575	4,234
Gross profit	299,252	188,566	94,354
Sales & marketing expenses	236,165	154,125	81,877
Product, technology, & development	22,470	11,453	8,235
General & administrative expenses	22,688	12,783	5,801
Depreciation & amortization	2,655	1,634	969
Total operating expenses	283,978	179,995	96,882
Income (loss) from operations	15,274	8,571	(2,528)
Interest income	869	416	...
Interest expense	29	26	12
Foreign exchange gain (loss)	(277)	(16)	...
Other income (expense), net	563	374	(12)
Income before income taxes - United States	15,543	8,919	(2,540)
Income before income taxes - Foreign	294	26	...
Income (loss) before provision for income taxes	15,837	8,945	(2,540)
Current federal income taxes	3,262	1,440	(276)
Current state income taxes	431	223	21
Current foreign income taxes	62	3	...
Current income taxes	3,755	1,666	(255)
Deferred federal income taxes	(755)	880	(544)
Deferred state income taxes	(343)	(98)	(105)
Deferred foreign income taxes	(19)	...	...
Deferred income taxes (Benefit from) provision for income taxes	(1,117)	782	(649)
Net income (loss)	13,199	6,497	(1,636)
Deemed dividend to preferred stockholders	...	32,087	15,930
Net income attributable to participating securities	6,098	...	...
Net income (loss) attributable to common stockholders	7,101	(25,590)	(17,566)
Weighted average shares outstanding - basic	55,835	44,139	43,141
Weighted average shares outstanding - diluted	60,638	44,139	43,141
Year end shares outstanding	106,111	42,066	44,640
Net earnings (loss) per share - basic	\$0.13	\$(0.58)	\$(0.41)
Net earnings (loss) per share - diluted	\$0.12	\$(0.58)	\$(0.41)

	2017	2016 (revised)
Number of full time employees	549	514
Class A of common stockholders	130	...
Foreign currency translation adjustments	258	...

☐ Shares increased due to the effect of stock option exercises, conversion of preferred stock and issuance of common stock from public offering; ☐ As is; ☐ As of September 25, 2017; ☐ As of February 23, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	87,709	29,476
Investments	50,000	44,774
Accounts receivable, gross	13,071	6,817
Allowance for doubtful accounts	494	164
Accounts receivable - net	12,577	6,653
Prepaid income taxes	1,533	1,815
Prepaid expenses & other current assets	5,385	2,789
Total current assets	157,204	85,507
Computer equipment	3,532	2,001
Capitalized software	174	114
Website development costs	4,895	2,680
Furniture & fixtures	4,421	3,386
Leasehold improvements	10,797	8,202
Construction in progress	46	119
Total property & equipment, gross	23,865	16,502
Less: Accumulated depreciation	7,302	3,722
Property & equipment, net	16,563	12,780
Restricted cash	1,843	2,044
Deferred tax assets	825	...
Other long-term assets	159	...
Total assets	176,594	100,331
Accounts payable	23,908	16,426
Accrued bonuses	7,807	4,662
Other accrued expenses	5,781	3,722
Accrued expenses	13,588	8,384
Deferred revenues	4,305	3,330
Deferred rent	1,165	910
Total current liabilities	42,966	29,050
Deferred rent, non-current	5,648	5,673
Deferred tax liabilities	...	292
Other non-current liabilities	955	590
Total liabilities	49,569	35,605
Convertible preferred shares	...	132,698
Class A common stock	78	14
Class B common stock	28	28
Additional paid-in capital	185,190	3,714
Retained earnings (accumulated deficit)	(58,499)	(71,698)
Accumulated other comprehensive (loss) income	228	(30)
Total stockholders' equity (deficit)	127,025	(67,972)

☐ Reclassified to conform with 2017 presentation

Recent Dividends:**1. CarGurus Inc class A common.**

No dividends paid.

2. CarGurus Inc class B common.

No dividends paid.

Annual Dividends:**1. CarGurus Inc class A common.**

No dividends paid.

2. CarGurus Inc class B common.

No dividends paid.

CARLYLE GROUP LP (THE)

Acquisition Development On Apr. 5, 2018, Co. announced that it will buy Australias Accolade Wines from a local private equity firm for AS1,000,000,000 (\$770,000,000).

CARLYLE GROUP LP (THE)

Interest Sale Completed On Apr. 3, 2018, Crown Holdings, Inc. ("Crown") acquired Signode Industrial Group Holdings (Bermuda) Ltd. ("Signode"), a global provider of transit packaging systems and solutions, from an affiliate of Co. for approximately \$3,900,000,000 in cash, representing \$1,600,000,000 of purchase price and \$2,300,000,000 of debt and certain other liabilities assumed, subject to customary closing adjustments. As the result, Signode became an indirect wholly-owned subsidiary of Crown.

CAS MEDICAL SYSTEMS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015
Net sales from continuing operations	18,763,136	18,674,146	21,639,365
Cost of sales	8,505,010	8,175,487	10,987,372
Gross profit	10,258,126	10,498,659	10,651,993
Research & development expenses	3,234,101	3,272,718	3,514,362
Selling, general & administrative expenses	13,418,332	13,569,939	13,163,555
Total operating expenses	16,652,433	16,842,657	16,677,917
Operating income (loss)	(6,394,307)	(6,343,998)	(6,025,924)
Interest expense	1,076,913	1,048,207	859,372
Other income (expense)	...	...	4,658
Other income	513	42,522	...
Income (loss) from continuing operations before income taxes	(7,470,707)	(7,349,683)	...
Income tax expense (benefit)	(1,745,441)	(1,424,067)	...
Income (loss) from continuing operations	(5,725,266)	(5,925,616)	(6,880,638)
Income (loss) from discontinued operations	745,396	1,277,415	(17,853)
Gain (loss) on sale of discontinued operations	4,388,254	2,911,016	...
Income tax expense	(1,745,441)	(1,424,067)	...
Income from discontinued operations	3,388,209	2,764,364	...
Net income (loss)	(2,337,057)	(3,161,252)	(6,898,491)
Preferred stock dividend accretion	1,589,134	1,482,595	1,383,200
Net loss applicable to common stockholders	(3,926,191)	(4,643,847)	(8,281,691)
Weighted average shares outstanding - basic	27,260,688	26,826,792	25,700,943
Weighted average shares outstanding - diluted	27,260,688	26,826,792	25,700,943
Year end shares outstanding	28,621,697	27,342,752	27,305,722
Earnings (loss) per share from continuing operations - basic	\$(0.27)	\$(0.28)	\$(0.32)
Earnings (loss) per share from discontinued operations - basic	\$0.13	\$0.11	\$0.00
Net earnings (loss) per share - basic	\$(0.14)	\$(0.17)	\$(0.32)
Earnings (loss) per share from continuing operations -			

diluted	\$(0.27)	\$(0.28)	\$(0.32)
Earnings (loss) per share from discontinued operations - diluted	\$0.13	\$0.11	\$0.00
Net earnings (loss) per share - diluted	\$(0.14)	\$(0.17)	\$(0.32)
Number of full time employees	...	...	98
Number of part time employees	...	...	3
Total number of employees	76	...	101
Number of beneficiary stockholders	1,887	...	1,553

Series A exchangeable preferred stock	5,135,640	5,135,640
Common stock	114,487	109,715
Common stock held in treasury, at cost	101,480	101,480
Additional paid-in capital	31,989,207	30,557,093
Retained earnings (accumulated deficit)	(43,426,865)	(41,089,808)
Total stockholders' equity	2,512,989	3,413,160

share from continuing operations - basic	...	...	\$1.10
Income (loss) per share from discontinued operations - diluted	...	...	\$0.14
Net income (loss) per share - basic	\$(0.92)	\$(0.71)	\$1.24
Income (loss) per share from continuing operations - basic	...	...	\$1.09
Income (loss) per share from discontinued operations - diluted	...	...	\$0.14
Net income (loss) per share - diluted	\$(0.92)	\$(0.71)	\$1.23
Total number of employees	587	631	422
Number of common stockholders	52	46	45
Foreign currency translation adjustments	620,928	(905,494)	(467,227)

Restated to reflect the discontinued operations of non-invasive blood pressure technology product; Shares increased due to the effect of issuance in public offering, issuance under stock purchase plan, warrants exercised and issuance of restricted stock; Approximately

Restated to reflect the discontinued operations of non-invasive blood pressure technology product

Recent Dividends:

- CAS Medical Systems Inc series A convertible preferred. No dividends paid.
- CAS Medical Systems Inc common. No dividends paid.
- CAS Medical Systems Inc series A exchangeable preferred. No dividends paid.

Annual Dividends:

- CAS Medical Systems Inc series A convertible preferred. No dividends paid.
- CAS Medical Systems Inc common. No dividends paid.
- CAS Medical Systems Inc series A exchangeable preferred. No dividends paid.

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	5,652,996	5,488,706
Accounts receivable, gross	3,043,950	3,068,551
Less: allowance for doubtful accounts	125,000	110,000
Accounts receivable, net	2,918,950	2,958,551
Notes & other receivables	15,012	557,217
Raw materials	559,737	839,694
Work in process	1,633	23,252
Finished goods	514,891	510,918
Inventories	1,076,261	1,373,864
Other current assets	338,067	322,148
Assets associated with discontinued operations	...	675,019
Total current assets	10,001,286	11,375,505
Leasehold improvements	151,377	151,377
Equipment at customers	3,506,386	3,762,632
Machinery & equipment	4,593,473	4,829,002
Property & equipment, gross	8,251,236	8,743,011
Accumulated depreciation & amortization	6,080,350	6,182,586
Property & equipment, net	2,170,886	2,560,425
Patents & other assets	738,805	651,631
Patents pending	297,746	335,702
Accumulated amortization	234,160	199,297
Intangible & other assets, net	802,391	788,036
Total assets	12,974,563	14,723,966
Accounts payable	691,596	1,027,911
Accrued payroll	394,527	367,193
Accrued employee compensation	275,236	791,228
Accrued professional fees	316,057	287,252
Accrued warranty	65,000	100,000
Accrued sales & use tax	215,086	297,844
Other accrued expenses	385,967	358,448
Accrued expenses	1,651,873	2,201,965
Note payable	86,079	70,015
Current portion of long-term debt, less unamortized debt issuance costs	2,733,831	840,471
Liabilities associated with discontinued operations	35,000	177,990
Total current liabilities	5,198,379	4,318,352
Deferred gain on sale & leaseback of property	...	91,603
Balance of bank term loan	7,677,026	7,421,322
Less current portion	2,733,831	840,471
Other long-term liabilities	320,000	320,000
Total liabilities	10,461,574	11,310,806
Series A convertible preferred stock	8,802,000	8,802,000

CBAK ENERGY TECHNOLOGY INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	09/30/16 (revised)	09/30/15 (revised)
Net revenues	58,375,399	10,369,444	13,904,414
Cost of revenues	68,570,871	12,099,632	12,954,553
Gross profit (loss)	(10,195,472)	(1,730,188)	949,861
Research & development expenses	1,738,767	1,879,869	1,001,889
Sales & marketing expenses	3,217,016	995,290	135,468
General & administrative expenses	4,328,652	4,737,843	3,329,763
Impairment charge on property, plant & equipment	972,387	...	...
Provision for (recovery) of doubtful accounts	725,375	2,779,497	131,745
Total operating expenses	10,982,197	10,392,499	4,598,865
Operating income (loss)	(21,177,669)	(12,122,687)	(3,649,004)
Finance expenses, net	245,015	...	...
Government grant income	...	...	23,103,427
Other income (expenses)	(44,657)	143,073	(91,219)
Profit (loss) before income tax	(21,467,341)	(11,979,614)	19,363,204
Income tax expenses	...	672,580	5,320,515
Net profit (loss)	(21,467,341)	(12,652,194)	15,873,926
Weighted average shares outstanding - basic	23,237,205	17,786,374	12,718,388
Weighted average shares outstanding - diluted	23,237,205	17,786,374	12,881,121
Year end shares outstanding	26,223,317	19,545,468	12,712,095
Income (loss) per	...	...	...

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Shares increased due to the effect of common stock issued to investors, and employees and directors for stock awards; Approximately; As of April 9, 2018; As of January 9, 2017; As of January 8, 2016

Consolidated Balance Sheet, Years Ended (\$):

	12/31/17	09/30/16 (revised)
Cash & cash equivalents	1,644,535	1,953,295
Pledged deposits	9,104,178	4,569,027
Trade accounts receivable	42,095,211	4,995,564
Less: allowance for doubtful accounts	3,700,922	2,837,977
Trade accounts & bills receivable, net	38,394,289	2,157,587
Bills receivable	19,124,323	224,840
Trade accounts & bills receivable, net	57,518,612	2,382,427
Raw materials	1,814,704	3,760,481
Work-in-progress	2,188,193	2,153,945
Finished goods	5,829,508	10,625,826
Inventories	9,832,405	16,540,252
Value added tax recoverable	5,963,506	6,169,612
Prepayments to suppliers	706,488	110,566
Deposits	25,922	49,310
Staff advances	59,942	67,702
Prepaid operating expenses	185,690	175,598
Other prepayments & other receivables	37,262	164,883
Less: allowance for doubtful accounts	7,000	7,000
Prepaid land use rights, current portion	172,700	168,418
Total current assets	85,244,240	32,344,090
Buildings	24,979,022	17,569,328
Machinery & equipment	12,967,576	4,388,160
Office equipment	183,956	82,722
Motor vehicles	206,190	168,240
Less: accumulated depreciation	3,371,234	1,473,241
Property, plant & equipment, net	34,965,510	20,735,209
Construction in progress	25,029,290	32,321,914
Prepaid land use rights, net	7,872,235	7,887,587
Total assets	153,131,324	93,311,685
Trade accounts & bills payable	65,616,543	18,551,836
Short-term bank loans	...	1,498,936
Other short-term loans	14,636,450	4,391,004
Construction costs payable	1,405,651	8,994,780

Money market accounts	702,299,000	731,942,000
Savings accounts	95,842,000	85,927,000
Certificates & other time deposits, \$100,000 or greater	172,469,000	179,621,000
Certificates & other time deposits, less than \$100,000	159,558,000	158,285,000
Interest bearing deposits	1,493,183,000	1,515,335,000
Total deposits	2,602,972,000	2,540,760,000
Repurchase agreements	1,525,000	2,343,000
Junior subordinated debt	6,726,000	6,726,000
Notes payable	...	27,679,000
Other liabilities	23,646,000	16,377,000
Total liabilities	2,634,869,000	2,593,885,000
Common stock	257,000	230,000
Additional paid in capital	343,249,000	278,501,000
Retained earnings	118,353,000	95,274,000
Treasury stock, at cost	15,256,000	15,446,000
Accumulated other comprehensive income (loss)	(389,000)	(922,000)
Total shareholders' equity (deficit)	446,214,000	357,637,000

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. CBTX Inc common.

No dividends paid.

Annual Dividends:

1. CBTX Inc common.

No dividends paid.

CECO ENVIRONMENTAL CORP.

Interest Sale Completed On Mar. 30, 2018, Co.'s indirect wholly-owned subsidiary, Met-Pro Technologies LLC, sold all the capital stock of Strobic Air Corp. to Cincinnati Fan & Ventilator Company, Inc., a company that manufactures and supplies industrial fans and blowers, for \$28,500,000, subject to post-close purchase price adjustments.

CECO ENVIRONMENTAL CORP.

Interest Sale Development On Apr. 2, 2018, Co. announced the sale of Strobic to Cincinnati Fan and Ventilator Company, Inc. a portfolio company of Dominus Capital, L.P. Terms of the transaction were not disclosed.

CHEROKEE INC. (DE)

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/18	□01/28/17 (revised)	□01/30/16 (revised)
Total net revenues	29,365	34,022	34,654
Selling, general & administrative expenses	25,446	19,106	16,553
Stock-based compensation & stock warrant changes	3,789	2,380	2,222
Business acquisition & integration costs	7,537	11,498	1,234
Restructuring charges	2,080	3,782	...
Intangible asset impairment charge	35,500	...	...
Depreciation & amortization	1,408	1,483	1,329
Total operating expenses	75,760	38,249	21,338
Operating income (loss)	(46,395)	(4,227)	13,316
Interest expense	6,500	1,661	711
Other income (expense), net	64	424	186
Total other income (expense), net	(6,436)	(1,237)	(525)
Income (loss) from continuing operations before income taxes - United States	(46,044)	(3,877)	12,791
Income (loss) from continuing operations before income taxes - foreign	(6,787)	(1,587)	...
Income (loss) from continuing operations before income taxes	(52,831)	(5,464)	12,791
Current federal income tax provision	(81)	813	2,585
Current state income tax provision (benefit)	(164)	252	(13)
Current foreign income tax provision	1,639	1,221	1,183
Total current income tax provision	1,394	2,286	3,755
Deferred federal income tax provision (benefit)	(150)	1,088	644
Deferred state income tax provision (benefit)	13	108	33
Deferred foreign income tax provision (benefit)	1,773	177	...
Total deferred income tax provision (benefit)	1,636	1,373	677
Benefit federal income tax provision	...	(364)	(68)
Benefit state income tax provision	...	(37)	(6)
Provision (benefit) for income taxes	3,030	3,258	4,358
Net income (loss) from continuing operations	(55,861)	(8,722)	8,433
Net income (loss) from discontinued operations, net of income taxes	(128)	828	...
Net income (loss)	(55,989)	(7,894)	8,433
Weighted average shares outstanding - basic	13,431	9,424	8,674
Weighted average shares outstanding - diluted	13,431	9,424	8,862
Year end shares outstanding	13,997	□12,951	8,720
Income (loss) per share from continuing operations - basic	\$(4.16)	\$(0.93)	\$0.97
Income (loss) per share from discontinued operations - basic	\$(0.01)	\$0.09	...
Net income (loss) per share - basic	\$(4.17)	\$(0.84)	\$0.97
Income (loss) per share from continuing operations - diluted	\$(4.16)	\$(0.93)	\$0.97
Income (loss) per share from discontinued operations - diluted	\$(0.01)	\$0.09	...
Net income (loss) per share - diluted	\$(4.17)	\$(0.84)	\$0.95
Total number of employees	□60	...	...
Number of common stockholders	□□66	...	...
Foreign currency translation adjustments	...	33	...

operations before income taxes - foreign	(6,787)	(1,587)	...
Income (loss) from continuing operations before income taxes	(52,831)	(5,464)	12,791
Current federal income tax provision	(81)	813	2,585
Current state income tax provision (benefit)	(164)	252	(13)
Current foreign income tax provision	1,639	1,221	1,183
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Income (loss) per share from continuing operations - basic	\$(4.16)	\$(0.93)	\$0.97
Income (loss) per share from discontinued operations - basic	\$(0.01)	\$0.09	...
Net income (loss) per share - basic	\$(4.17)	\$(0.84)	\$0.97
Income (loss) per share from continuing operations - diluted	\$(4.16)	\$(0.93)	\$0.97
Income (loss) per share from discontinued operations - diluted	\$(0.01)	\$0.09	...
Net income (loss) per share - diluted	\$(4.17)	\$(0.84)	\$0.95
Total number of employees	□60
Number of common stockholders	□□66
Foreign currency translation adjustments	...	33	...

□ Restated to reflect the discontinued operations of the Hi-Tec sales and distribution operations; □ Shares increased due to the effect of equity offering and equity issuance; □ As is; □ Approximately; □ As of April 13, 2018

Consolidated Balance Sheet, Years Ended (\$000):		
	02/03/18	□01/28/17 (revised)
Cash & cash equivalents	3,174	8,378
Accounts receivables, gross	10,233	12,240
Less allowance for doubtful account	428	481
Accounts receivable, net	9,805	11,759
Other receivables	472	3,961
Prepaid expenses & other current assets	1,258	5,010
Current assets of discontinued operations	1,868	12,032
Total current assets	16,577	41,140
Computer equipment	653	633
Software	448	156
Furniture & fixtures	1,976	1,994
Leasehold improvements	726	648
Property & equipment, gross	3,803	3,431
Less: accumulated depreciation	2,713	2,131
Property & equipment, net	1,090	1,300
Intangible assets, net	69,548	105,701
Goodwill, net	16,352	15,394
Other assets	30	1,578
Noncurrent assets of discontinued operations	...	903
Total assets	103,597	166,016
Accounts payable	7,205	12,635
Other current liabilities	7,370	11,822
Current portion of long-term debt	46,105	1,241
Related party Ravich loan	...	3,896
Deferred revenue - current	2,229	6,493
Current liabilities of discontinued operations	1,103	4,083
Total current liabilities	64,012	40,170
Long term debt	...	41,595
Deferred income taxes	10,466	7,718
Other liabilities	5,004	4,215
Total liabilities	79,482	93,698
Common stock	280	259
Additional paid-in capital	74,377	66,612
Retained earnings (accumulated deficit)	(50,542)	5,447
Total stockholders' equity (deficit)	24,115	72,318

□ Restated to reflect the discontinued operations of the Hi-Tec sales and distribution operations

Recent Dividends:

1. Cherokee Inc. (DE) common.

No dividends paid.

Annual Dividends:

1. Cherokee Inc. (DE) common.

No dividends paid.

CHEROKEE INC. (DE)

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Deloitte & Touche LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Cherokee Inc. and subsidiaries (the "Company") as of February 3, 2018, the related consolidated statements of operations, stockholders' equity, and cash flows, for the year ended February 3, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of February 3, 2018, and the results of its operations and its cash flows for the year ended February 3, 2018, in conformity with accounting principles generally accepted in the United States of America. Going

Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company anticipates that it will violate the liquidity covenant of its debt agreement during the upcoming twelve months and does not currently have sufficient capital to repay such debt, which raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CHICKEN SOUP FOR THE SOUL ENTERTAINMENT INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015
Revenue: online networks	796,664	398,143	...
Revenue: television & film distribution	2,937,678	...	...
Revenue: Television & short-form video production	7,244,998	7,720,489	...
Revenue: television	...	...	1,506,818
Total revenues	10,979,340	8,118,632	1,506,818
Less: returns & allowances	322,339	...	...
Net revenue	10,657,001	8,118,632	...
Cost of revenue	4,735,734	3,155,668	653,795
Gross profit	5,921,267	4,962,964	853,023
Selling, general & administrative expense	3,197,446	2,370,912	1,327,749
Management & license fees	1,065,700	811,863	278,750
Total operating expenses	4,263,146	3,182,775	1,606,499
Operating income (loss)	1,658,121	1,780,189	(753,476)
Interest income	10,888	13	13
Interest expense	1,190,111	560,069	...
Acquisition-related costs	2,193,147	...	...
Gain on bargain purchase	24,321,747	...	...
Income (loss) before income taxes	22,607,498	1,220,133	(753,463)
Deferred federal income taxes (benefit)	(142,000)	355,000	...
Deferred state income taxes (benefit)	(40,000)	84,000	...
Deferred income taxes (benefit)	(182,000)	439,000	...
Provision (benefit) for income taxes (benefit)	(182,000)	439,000	...
Net income (loss)	22,789,498	781,133	(753,463)
Weighted average shares outstanding - basic	10,063,732	8,835,930	8,760,000
Weighted average shares outstanding - diluted	10,232,162	8,996,636	8,760,000
Year end shares outstanding	11,609,992	8,964,324	...
Net income (loss) per share - basic	\$2.26	\$0.09	\$(0.09)
Net income (loss) per share - diluted	\$2.23	\$0.09	\$(0.09)
Total number of employees	32	2	...
Number of class A common stockholders	42	...	...
Number of class B common stockholders	7	...	...
Number of stockholders	...	417	...

□ Restate to reflect the adoption of FASB ASU No 2016-18, (Topic 230); □ Including non-cash share-based compensation expense - selling, general and administrative: \$638,258; □ Including non-cash share-based compensation expense - selling, general and administrative: \$1,542,044; □ Including non-cash share-based compensation expense - selling, general and administrative: \$792,000; □ Including non-cash amortization of debt discount - interest expense: \$865,833; □ Including amortization of deferred financing costs - interest expense: \$48,247; □ Including non-cash amortization of debt discount - interest expense: \$383,712; □ Including amortization of deferred financing costs - interest expense: \$40,859; □ Approximately; □ As of March 23, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	2,172,046	507,247
Accounts receivable, net	8,058,352	151,417
Prepaid expenses	228,145	216,397
Inventory, net	368,964	...
Intangible asset - video content license	5,000,000	5,000,000
Prepaid distribution fees	1,892,806	592,786
Other intangible asset	125,000	...
Popcornflix film rights & other assets	7,163,943	...
Film library, net	22,655,645	...
Due from affiliated companies	6,128,629	1,372,517
Programming costs, net	7,651,145	3,977,553
Other assets, net	298,133	...
Total assets	61,742,808	11,817,917
Senior secured notes payable, net	...	2,610,106
Senior secured notes payable to related party under revolving line of credit, net	1,500,000	3,316,488
Accounts payable & accrued expenses	1,002,536	694,368
Accrued programming costs	375,761	1,061,980
Film library acquisition obligation	663,400	...
Accrued participation costs	2,620,417	...
Other liabilities	144,533	...
Deferred tax liability, net	257,000	439,000
Deferred revenue	515,000	71,429
Total liabilities	7,078,647	8,193,371
Class A common stock	374	89
Class B common stock	786	807
Additional paid-in capital	32,324,500	4,074,646
Retained earnings (accumulated deficit)	22,338,501	(450,996)
Total stockholders' equity (deficit)	54,664,161	3,624,546

□ Unamortized debt discount - senior secured notes payable, net: \$318,992; □ Unamortized deferred financing costs - senior secured notes payable, net: \$40,902; □ Unamortized debt discount - senior secured notes payable to related party under revolving line of credit, net: \$160,667; □ Unamortized deferred financing cost - senior secured notes payable to related party under revolving line of credit, net: \$2,845

Recent Dividends:

1. **Chicken Soup For The Soul Entertainment Inc class A common.**
No dividends paid.

2. **Chicken Soup For The Soul Entertainment Inc class B common.**
No dividends paid.

Annual Dividends:

1. **Chicken Soup For The Soul Entertainment Inc class A common.**
No dividends paid.

2. **Chicken Soup For The Soul Entertainment Inc class B common.**
No dividends paid.

CHS INC

Earnings, 6 mos. to Feb 28(Consol. - \$000):

	2018	2017
Total Revenues	14,899,982	15,368,656

Cost & expenses	14,755,985	15,171,658
Operating income	143,997	196,998
Other income (expense), net	114,967	134,982
Invest. income	6,919	(4,619)
Net before taxes	185,005	249,151
Income taxes	(161,240)	25,236
Net income	346,245	223,915
Earnings common share		
Common Shares:		

CINTAS CORPORATION

Earnings, 9 mos. to Feb 28(Consol. - \$000):

	2018	2017
Total Revenues	4,807,082	3,793,094
Cost & expenses	4,122,748	3,196,710
Operating income	684,334	596,384
Interest income	972	107
Interest expense	85,347	41,135
Net before taxes	599,959	555,356
Income taxes	5,325	180,244
Income contin. oper.	594,634	375,112
Net income	656,415	396,473
Earnings common share		
Primary	\$6.07	\$3.71
Fully Diluted	\$5.90	\$3.62
Common Shares:		
Full Diluted	109,254	107,508
Year-end	106,681	...

CITI TRENDS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	02/03/18	01/28/17	01/30/16 (revised)
Net sales	755,241,000	695,175,000	683,791,000
Cost of sales	466,022,000	428,167,000	416,779,000
Selling, general & administrative expenses	247,062,000	230,666,000	224,218,000
Depreciation	18,883,000	17,090,000	18,577,000
Asset impairment	507,000	313,000	...
Income (loss) from operations	22,767,000	18,939,000	24,217,000
Interest income	883,000	571,000	339,000
Interest expense	150,000	159,000	242,000
Income (loss) before income taxes	23,500,000	19,351,000	24,314,000
Current federal income tax expense	5,249,000	3,759,000	6,805,000
Current state income tax expense	948,000	779,000	1,283,000
Total current income tax expense	6,197,000	4,538,000	8,088,000
Deferred federal income tax expense (benefit)	3,078,000	1,541,000	806,000
Deferred state income tax expense (benefit)	(349,000)	(59,000)	(107,000)
Total deferred income tax expense (benefit)	2,729,000	1,482,000	699,000
Income tax expense (benefit)	8,926,000	6,020,000	8,787,000
Net income (loss)	14,574,000	13,331,000	15,527,000
Weighted average shares outstanding - basic	14,058,008	14,656,753	14,996,496
Weighted average shares outstanding - diluted	14,115,895	14,662,272	15,055,538
Year end shares outstanding	13,743,776	14,899,151	14,874,671
Net income per share - basic	\$1.04	\$0.91	\$1.04
Net income per share - diluted	\$1.03	\$0.91	\$1.03
Dividends per common share	\$0.30	\$0.24	\$0.12
Number of full time employees	2,700	2,700	2,600
Number of part time employees	2,900	2,900	2,900
Number of common			

stockholders.....	239	2108	2128
Number of beneficiary stockholders.....	2,600	2,100	2,600

Approximately; As of April 3, 2018; As of March 21, 2017; As of March 22, 2016

Consolidated Balance Sheet, Years Ended (\$):

	02/03/18	01/28/17
Cash & cash equivalents	48,451,000	49,253,000
Short-term investment securities	31,500,000	38,026,000
Inventory	137,701,000	134,649,000
Prepaid & other current assets	15,694,000	13,749,000
Income tax receivable	...	1,635,000
Total current assets	233,346,000	237,312,000
Land	479,000	478,000
Buildings	30,540,000	23,996,000
Leasehold improvements	93,653,000	88,585,000
Furniture, fixtures & equipment	127,816,000	118,105,000
Computer equipment	37,115,000	34,663,000
Construction in progress	1,873,000	6,195,000
Property & equipment, gross	291,476,000	272,022,000
Less: accumulated depreciation	229,699,000	212,742,000
Property & equipment, net	61,777,000	59,280,000
Long-term investment securities	25,451,000	26,691,000
Deferred tax asset	5,777,000	8,506,000
Other assets	720,000	725,000
Total assets	327,071,000	332,514,000
Accounts payable	75,947,000	75,433,000
Accrued expenses	13,762,000	15,584,000
Accrued compensation	17,013,000	8,921,000
Income tax payable	1,916,000	...
Layaway deposits	532,000	471,000
Total current liabilities	109,170,000	100,409,000
Deferred rent	2,148,000	1,810,000
Tenant improvement allowances	4,325,000	4,554,000
Other long-term liabilities	1,960,000	2,150,000
Total liabilities	117,603,000	108,923,000
Common stock	156,000	155,000
Paid in capital	90,605,000	90,036,000
Retained earnings	158,927,000	148,585,000
Treasury stock, at cost	40,220,000	15,185,000
Total stockholders' equity	209,468,000	223,591,000

Recent Dividends:
1. Citi Trends Inc common.

ExDate	Amt	Declared	Record	Payable
08/28/2015	0.06	08/19/2015	09/01/2015	09/15/2015
11/27/2015	0.06	11/19/2015	12/01/2015	12/15/2015
02/26/2016	0.06	02/10/2016	03/01/2016	03/15/2016
05/26/2016	0.06	05/18/2016	05/31/2016	06/14/2016
08/26/2016	0.06	08/17/2016	08/30/2016	09/13/2016
11/25/2016	0.06	11/17/2016	11/29/2016	12/13/2016
02/24/2017	0.06	02/08/2017	02/28/2017	03/14/2017
05/25/2017	0.08	05/17/2017	05/30/2017	06/13/2017
08/25/2017	0.08	08/16/2017	08/29/2017	09/12/2017
11/27/2017	0.08	11/16/2017	11/28/2017	12/12/2017
03/05/2018	0.08	02/14/2018	03/06/2018	03/20/2018

Annual Dividends:
1. Citi Trends Inc common.

2015.....	0.12	2016.....	0.24	2017.....	0.30
2018.....	0.08				

CME GROUP INC

Acquisition Development On Mar. 29, 2018, Co. and NEX Group plc ("NEX") announced that they have reached an agreement in which Co. will acquire NEX in a transaction valued at £10 per share, consisting of 500 pence in cash and 0.0444 Co. shares (based on Co.'s closing share price of US\$158.84 on Mar.

28, 2018 and the exchange rate of US\$1.4101:£1, on Mar. 28, 2018).The proposed transaction has been approved unanimously by the board of directors of both companies and is expected to close, pending approvals by regulators and NEX shareholders, in the second half of 2018.

COGNIZANT TECHNOLOGY SOLUTIONS CORP.

Acquisition Completed On Apr. 19, 2018, Co. acquired of Bolder Healthcare Solutions, a provider of revenue cycle management (RCM) solutions to hospitals, physician practices and other specialist healthcare organizations in the United States. Terms of the transaction were not disclosed.

COMMUNICATIONS SYSTEMS, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Sales	82,322,618	99,352,934	107,669,524
Cost of sales	61,486,379	72,771,393	76,123,362
Gross profit	20,836,239	26,581,541	...
Selling, general & administrative expenses	28,699,138	35,185,924	40,829,755
Pension settlement costs	...	...	1,222,276
Additional minimum pension liability adjustments	...	(4,147,836)	...
Impairment loss	1,617,389	...	...
Restructuring expense	2,284,541	...	...
Total costs & expenses	...	...	118,175,393
Total operating expenses	32,601,068	31,038,088	...
Operating income (loss)	(11,764,829)	(4,456,547)	(10,505,869)
Investment & other income	52,992	208,564	216,491
Gain (loss) on sale of assets	(76,870)	749,509	8,090
Interest & other expense	71,428	119,627	120,435
Foreign currency translation gain (loss)	...	(4,238,497)	...
Other income (expense), net	(95,306)	(3,400,051)	104,146
Income (loss) from operations before income taxes	(11,860,135)	(7,856,598)	(10,401,723)
Current federal income taxes	(36,000)	27,000	(3,142,000)
Current state income taxes	56,000	(20,000)	(85,000)
Current foreign income taxes	36,000	258,000	254,000
Total current income taxes	56,000	265,000	(2,973,000)
Deferred federal income taxes	(86,000)	48,000	2,191,000
Deferred state income taxes	(5,000)	5,000	38,000
Deferred foreign income taxes	...	(61,000)	(9,000)
Total deferred income taxes	(91,000)	(8,000)	2,220,000
Income tax expense (benefit)	(34,503)	256,950	(753,415)
Net income (loss)	(11,825,632)	(8,113,548)	(9,648,308)
Weighted average shares outstanding			
- basic	8,942,523	8,831,782	8,720,225
Weighted average shares outstanding			
- diluted	8,942,523	8,831,782	8,720,225
Year end shares outstanding	8,973,708	8,877,379	8,754,550
Net income (loss) per share - basic	\$(1.32)	\$(0.92)	\$(1.11)
Net income (loss) per share - diluted	\$(1.32)	\$(0.92)	\$(1.11)
Dividends per common share	\$0.16	\$0.40	\$0.64
Total number of			

employees.....	291	398	674
Number of common stockholders.....	536	562	566
Foreign currency translation adjustments.....	77,848	4,097,821	(2,196,385)

Reclassified to conform with 2017 presentation; Rounding difference, breakdown taken from notes; As of March 1, 2018; As of March 1, 2017; As of March 1, 2016; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	12,453,663	10,443,274
Investments	5,540,744	5,805,276
Trade accounts receivable, gross	12,289,217	14,629,191
Allowance for doubtful accounts	106,000	77,000
Trade accounts receivable	12,183,217	14,552,191
Finished goods	8,056,000	12,083,000
Raw & processed materials	5,928,000	10,122,000
Inventories	13,984,428	22,204,902
Prepaid income taxes	493,834	1,400,118
Other current assets	810,532	967,332
Total current assets	45,466,418	55,373,093
Land	2,951,000	2,951,000
Buildings & improvements	8,867,000	9,112,000
Machinery & equipment	26,597,000	31,394,000
Furniture & fixtures	4,174,000	4,811,000
Construction in progress	396,000	259,000
Gross property, plant & equipment	42,985,000	48,527,000
Less: accumulated depreciation	30,360,000	32,807,000
Property, plant & equipment, net	12,624,730	15,719,403
Goodwill	...	1,462,503
Deferred income taxes	38,136	...
Other assets	16,977	622,017
Total assets	58,146,261	73,177,016
Accounts payable	4,554,683	6,953,710
Accrued compensation & benefits	2,422,083	2,149,973
Other accrued liabilities	1,586,473	1,851,938
Dividends payable	397,151	412,542
Total current liabilities	8,960,390	11,368,163
Long-term compensation plans	11,079	16,299
Uncertain tax positions	4,065	106,864
Deferred income taxes	...	52,998
Total long-term liabilities	15,144	176,161
Common stock	448,685	443,869
Additional paid-in capital	42,006,750	41,279,281
Retained earnings	7,328,671	20,596,203
Foreign currency translation	(625,000)	(704,000)
Unrealized gain (loss) on securities	12,000	17,000
Accumulated other comprehensive income (loss)	(613,379)	(686,661)
Total stockholders' equity	49,170,727	61,632,692

Rounding difference, breakdown taken from notes

Recent Dividends:
1. Communications Systems, Inc. common.

ExDate	Amt	Declared	Record	Payable
12/11/2014	0.16	12/03/2014	12/15/2014	01/02/2015
03/12/2015	0.16	03/03/2015	03/16/2015	04/01/2015
06/11/2015	0.16	05/05/2015	06/15/2015	07/01/2015
09/11/2015	0.16	08/25/2015	09/15/2015	10/01/2015
12/11/2015	0.16	11/19/2015	12/15/2015	01/04/2016
03/16/2016	0.16	03/09/2016	03/18/2016	04/01/2016
06/13/2016	0.16	05/19/2016	06/15/2016	07/01/2016
09/13/2016	0.04	08/18/2016	09/15/2016	10/03/2016
12/13/2016	0.04	12/01/2016	12/15/2016	01/03/2017

03/13/2017	0.04	03/01/2017	03/15/2017	04/03/2017
06/13/2017	0.04	05/24/2017	06/15/2017	07/03/2017
09/14/2017	0.04	08/24/2017	09/15/2017	10/02/2017
12/14/2017	0.04	11/15/2017	12/15/2017	01/02/2018
03/14/2018	0.04	03/01/2018	03/15/2018	04/02/2018

Annual Dividends:**1. Communications Systems, Inc. common.**

2015	0.64	2016	0.52	2017	0.16
2018	0.08				

CONCERT PHARMACEUTICALS INC

Interest Sale Completed On Mar. 19, 2018, Promet Therapeutics, LLC ("Promet"), the biggest shareholders of Processa Pharmaceuticals, Inc. ("Processa"), assigned the exclusive license for CTP-499 from Co., and transferred 2,090,301 shares of Processa's common stock that was held by Promet to Co.

CONNS INC**Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$000):**

	2018	2017 (revised)	2016 (revised)
Product sales	1,077,874	1,186,197	1,199,134
Repair service agreement commissions	100,383	113,615	109,730
Service revenues	13,710	14,659	13,725
Total net sales	1,191,967	1,314,471	1,322,589
Finance charges & other revenue	324,064	282,377	290,589
Total revenues	1,516,031	1,596,848	1,613,178
Cost of goods sold, including warehousing & occupancy costs	720,344	823,082	833,126
Selling, general & administrative expense	450,413	460,896	436,115
Provision for bad debts	216,875	242,294	222,177
Charges & credits	13,331	6,478	8,044
Total cost & expenses	1,400,963	1,532,750	1,499,462
Operating income (loss)	115,068	64,098	113,716
Interest expense	80,160	98,615	63,106
Gain (loss) from early extinguishment of debt	(3,274)	...	(1,367)
Income (loss) before income taxes	31,634	(34,517)	49,243
Current provision (benefit) for income taxes - federal	(25,891)	(11,251)	32,820
Current provision for income taxes - state	1,184	3,519	2,242
Total current provision (benefit) for income taxes	(24,707)	(7,732)	35,062
Deferred provision (benefit) for income taxes - federal	49,536	(1,435)	(16,032)
Deferred provision (benefit) for income taxes - state	342	212	(642)
Total deferred provision (benefit) for income taxes	49,878	(1,223)	(16,674)
Provision (benefit) for income taxes	25,171	(8,955)	18,388
Net income (loss)	6,463	(25,562)	30,855
Weighted average shares outstanding - basic	31,192	30,776	35,084
Weighted average shares outstanding - diluted	31,778	30,776	35,557
Year end shares			

outstanding	31,436	30,962	30,630
Net earnings (loss) per share - basic	\$0.21	\$(0.83)	\$0.88
Net earnings (loss) per share - diluted	\$0.20	\$(0.83)	\$0.87
Number of full time employees	4,000	4,000	4,300
Number of part time employees	250	200	300
Total number of employees	4,250	4,200	4,600
Number of common stockholders	400	140	130
Number of beneficiary stockholders	5,900	6,100	5,700

Reclassified to conform with 2018 presentation; As is; As of March 23, 2018; As of March 23, 2017; As of March 23, 2016

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	9,286	23,566
Restricted cash	86,872	110,698
Customer accounts receivable, net	636,825	702,162
Other accounts receivable	71,186	69,286
Inventories	211,894	164,856
Income taxes recoverable	32,362	2,150
Prepaid expenses & other assets	31,592	14,955
Total current assets	1,080,017	1,087,673
Long-term portion of customer accounts receivable	650,608	615,904
Land	4,146	3,979
Buildings	1,748	913
Leasehold improvements	222,781	215,612
Equipment & fixtures	67,710	59,879
Capital leases	8,527	4,989
Construction in progress	8,097	13,572
Subtotal property & equipment	313,009	298,944
Less accumulated depreciation	169,857	139,742
Property & equipment, net	143,152	159,202
Deferred income tax asset	21,565	71,442
Other assets	5,457	6,913
Total assets	1,900,799	1,941,134
Current portion of long-term debt	907	849
Accounts payable	71,617	101,612
Accrued compensation & related expenses	21,366	13,325
Accrued expenses	44,807	26,456
Income taxes payable	2,939	3,318
Deferred revenues & other credits	22,475	21,821
Total current liabilities	164,111	167,381
Deferred rent	87,003	87,957
Revolving credit facility	77,000	177,500
Senior notes	227,000	227,000
Class A Notes	352,457	333,411
Class B Notes	312,039	348,370
Class C Notes	128,980	70,510
Capital lease obligations	4,949	2,393
Discount on debt	(2,527)	(3,089)
Deferred debt issuance costs	(8,886)	(10,853)
Less current portion of debt	907	849
Long-term debt	1,090,105	1,144,393
Other long-term liabilities	24,512	23,613
Total liabilities	1,365,731	1,423,344
Common stock	314	310
Additional paid-in capital	101,087	90,276
Retained earnings (accumulated deficit)	433,667	427,204

Total stockholders' equity 535,068 517,790

Reclassified to conform with 2018 presentation; Includes variable interest entity balance - Restricted cash: \$85,322,000; Includes variable interest entity balance - Restricted cash: \$110,698,000; Includes balances of variable-interest entity - Customer accounts receivable: \$459,708,000; Includes balances of variable-interest entity - Customer accounts receivable: \$529,108,000; Net of allowance - Long-term portion of customer accounts receivable: \$455,002,000; Net of allowance - Long-term portion of customer accounts receivable: \$320,382,000; Includes balances of variable-interest entity - Long-term debt & capital lease obligations: \$787,979,000; Includes balances of variable-interest entity - Long-term debt & capital lease obligations: \$745,581,000

Recent Dividends:**1. Conns Inc common.**

No dividends paid.

Annual Dividends:**1. Conns Inc common.**

No dividends paid.

CORD BLOOD AMERICA INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015
Revenue	...	...	5,255,182
Cost of services	...	...	1,864,500
Gross profit	...	...	3,390,682
Administrative & selling expenses	1,699,346	2,131,793	3,005,140
Income (loss) from operations	(1,699,346)	(2,131,793)	385,542
Interest expense & change in derivative liability	(55,243)	(22,132)	305,224
Gain on settlement with Banco Vida	...	151,951	...
Gain on recovery of loan receivable	...	...	40,000
Gain on settlement of payable	...	...	346,269
Loss on legal settlement	...	...	28,652
Other income	27,542	34,417	...
Income (loss) from continuing operations before provision for income taxes	(1,616,561)	(1,923,293)	437,935
Net income (loss) from continuing operations after provision for income taxes	(1,616,561)	(1,923,293)	437,935
Income (loss) from discontinued operations, net of tax	2,023,973	2,025,535	...
Net income (loss)	407,412	102,242	437,935
Weighted average shares outstanding - basic	1,272,066,146	1,272,066,146	1,132,828,089
Weighted average shares outstanding - diluted	1,272,066,146	1,272,066,146	1,464,460,742
Year end shares outstanding	1,272,066,146	1,272,066,146	1,272,066,146
Income (loss) per share from continuing operations - basic	\$0.00	\$0.00	\$0.00
Income (loss) per share from discontinued operations - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Income (loss) per share from			

continuing operations - diluted	\$0.00	\$0.00	\$0.00
Income (loss) per share from discontinued operations - diluted	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	8	9	17
Number of part time employees	1	1	1
Total number of employees	9	10	...
Number of common stockholders	663	663	664

cell Argentina S.A. ("Biocells"): \$26,044; Net of discount - receivable - Biocordcell Argentina S.A. ("Biocells"): \$27,541; Net of discount - receivable - Biocordcell Argentina S.A. ("Biocells"): \$113,996; Net of discount - receivable - Biocordcell Argentina S.A. ("Biocells"): \$140,041; Net of unamortized discount - promissory notes payable, net: \$43,432; As reported by Company

Recent Dividends:
1. Cord Blood America Inc common.
 No dividends paid.

Annual Dividends:
1. Cord Blood America Inc common.
 No dividends paid.

COUPA SOFTWARE INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2018	2017	2016 (revised)
Subscription services	164,865	117,788	75,667
Professional services & other	21,915	15,987	8,011
Total revenues	186,780	133,775	83,678
Cost of revenues: subscription services	36,481	25,055	16,804
Cost of revenues: professional services & other	23,425	21,214	15,107
Total cost of revenues	59,906	46,269	31,911
Gross profit (loss)	126,874	87,506	51,767
Research & development	44,536	30,262	22,767
Sales & marketing expenses	88,722	68,562	54,713
General & administrative expenses	38,578	24,106	19,540
Total operating expenses	171,836	122,930	97,020
Income (loss) from operations	(44,962)	(35,424)	(45,253)
Other expense, net	(2,805)	1,335	568
Income before income taxes - United States	(44,977)	(38,926)	(46,850)
Income before income taxes - Foreign	2,820	2,167	1,029
Income (loss) before provision for income taxes	(42,157)	(36,759)	(45,821)
Current state income taxes	116	82	22
Current foreign income taxes	4,248	976	308
Current income taxes	4,364	1,058	330
Deferred federal income taxes	(26)	13	5
Deferred state income taxes	7	1	...
Deferred foreign income taxes	(2,697)	(224)	...
Deferred income taxes	(2,716)	(210)	5
Provision for income taxes	1,648	848	335
Net income (loss)	(43,805)	(37,607)	(46,156)
Weighted average shares outstanding - basic	52,999	19,988	4,704
Weighted average shares outstanding - diluted	52,999	19,988	4,704
Year end shares outstanding	55,712	50,252	5,758
Net income (loss) per share - basic	\$(0.83)	\$(1.88)	\$(9.81)
Net income (loss) per share - diluted	\$(0.83)	\$(1.88)	\$(9.81)

Number of full time employees	833	...	...
Total number of employees	...	652	590
Number of common stockholders	146	351	257

Shares increased due to effect of initial public offering, conversion of preferred stock, exercise of warrants & stock options; As is; As of July 31, 2016

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	2017
Cash & cash equivalents	412,903	201,721
Accounts receivable, gross	61,375	48,286
Less: allowance for doubtful accounts	9	672
Accounts receivable, net of allowances	61,366	47,614
Prepaid expenses & other current assets	10,952	9,150
Deferred commissions, current portion	3,756	3,091
Total current assets	488,977	261,576
Furniture & equipment	1,897	1,415
Software development costs	16,574	12,376
Leasehold improvements	557	458
Construction in progress	149	...
Property & equipment, gross	19,177	14,249
Less: Accumulated depreciation & amortization	13,991	9,607
Property & equipment, net	5,186	4,642
Deferred commissions, net of current portion	3,896	2,895
Goodwill	44,410	6,306
Intangible assets, net	20,020	5,848
Other assets	9,961	2,597
Total assets	572,450	283,864
Accounts payable	1,342	1,175
Accrued compensation	11,606	6,750
Accrued other current liabilities	15,037	10,740
Accrued expenses & other current liabilities	26,643	17,490
Deferred revenue, current portion	125,714	89,872
Total current liabilities	153,699	108,537
Convertible senior notes, net	163,010	...
Deferred revenue, net of current portion	2,316	968
Other liabilities	12,880	467
Total liabilities	331,905	109,972
Common stock	6	5
Additional paid-in capital	445,318	334,363
Accumulated other comprehensive income (loss)	(298)	...
Retained earnings (accumulated deficit)	(204,481)	(160,476)
Total stockholders' deficit (equity)	240,545	173,892

Recent Dividends:
1. Coupa Software Inc common.
 No dividends paid.

2. Coupa Software Inc convertible preferred.
 No dividends paid.

Annual Dividends:
1. Coupa Software Inc common.
 No dividends paid.

2. Coupa Software Inc convertible preferred.
 No dividends paid.

COWEN INC
Stock Interest Change Development On Apr. 7, 2018, Co. reduced its position in Modern Media Acquisition Corp ("Mod-

Restated to reflect the sale of all the assets and assume certain liabilities of Company and its wholly-owned subsidiaries as discontinued operations; Approximately; As of March 7, 2018; As of March 7, 2017; As of March 15, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	1,069,917	926,209
Accounts receivable, gross	88,127	191,439
Allowance for doubtful accounts	26,429	78,123
Accounts receivable, net	61,698	113,316
Receivable - Biocordcell	...	...
Argentina S.A.	28,956	27,459
Prepaid expenses	146,478	175,065
Assets held for sale	1,130,032	1,432,600
Total current assets	2,437,081	2,674,649
Furniture & fixtures	17,597	17,597
Computer equipment	124,466	124,466
Laboratory equipment	5,837	5,837
Freezer equipment	34,699	34,699
Leasehold improvements	102,862	102,862
Property & equipment, gross	285,461	285,461
Less accumulated depreciation & amortization - property & equipment	276,369	271,001
Property & equipment, net	9,092	14,460
Other assets	19,292	19,292
Receivable - Biocordcell	...	...
Argentina S.A.	391,004	419,959
Total assets	2,856,469	3,128,360
Accounts payable	371,169	151,305
Accrued expenses	93,233	112,020
Severance payable	26,764	187,360
Derivative liability (current portion)	...	109,731
Interest on promissory notes	...	204,494
Promissory notes payable, net	...	356,568
Liabilities held for sale	1,381,215	1,430,206
Total current liabilities	1,872,382	2,551,684
Total liabilities	1,872,382	2,551,684
Common stock	127,207	127,207
Additional paid-in capital	53,954,510	53,954,510
Common stock held in treasury	599,833	599,833
Accumulated equity (deficit)	(52,497,796)	(52,905,208)
Total Cord Blood stockholders' equity (deficit)	984,088	576,676
Total stockholders' equity (deficit)	984,088	576,676

Restated to reflect the sale of all the assets and assume certain liabilities of Company and its wholly-owned subsidiaries as discontinued operations; Net of discount - receivable - Biocord-

ern Media") by 25.4% during the 4th quarter. Co. owned 178,699 shares of Modern Media's stock after selling 60,854 shares during the period. Co.'s holdings in Modern Media were worth \$1,879,000 at the end of the most recent quarter.

CRA INTERNATIONAL INC

Stock Interest Change Development On Apr. 1, 2018, Ariel Investments LLC ("Ariel") lifted its holdings in shares of Co. by 6.2% in the fourth quarter, according to the company in its most recent filing with the Securities and Exchange Commission (SEC). The institutional investor owned 162,498 shares of the business services provider's stock after purchasing an additional 9,500 shares during the period. Ariel owned about 2.00% of Co. worth \$7,304,000 as of its most recent SEC filing. Also on Apr. 1, 2018, Co. announced that State Street Corp ("State Street") grew its stake in Co. by 13.0% in the 2nd quarter. As a result, State Street now owns 175,918 shares of the business services provider's stock worth \$6,392,000 after acquiring an additional 20,293 shares during the period. Also on Apr. 1, 2018, Co. announced that Sawgrass Asset Management LLC purchased a new stake in Co. in the 3rd quarter worth approximately \$385,000. Also on Apr. 1, 2018, Co. announced that Fuller & Thaler Asset Management Inc. ("Fuller & Thaler") grew its stake in Co. by 23.9% in the 4th quarter. As a result, Fuller & Thaler now owns 25,900 shares of the business services provider's stock worth \$1,164,000 after acquiring an additional 5,000 shares during the period. Also on Apr. 1, 2018, Co. announced that LSV Asset Management ("LSV Asset") grew its stake in Co. by 4.1% in the 4th quarter. As a result, LSV Asset now owns 134,300 shares of the business services provider's stock worth \$6,036,000 after acquiring an additional 5,300 shares during the period. Also on Apr. 1, 2018, Co. announced that Parametric Portfolio Associates LLC ("Parametric Portfolio") grew its stake in Co. by 28.2% in the 2nd quarter. Parametric Portfolio now owns 20,164 shares of the business services provider's stock worth \$732,000 after acquiring an additional 4,441 shares during the period. 84.02% of the stock is owned by institutional investors and hedge funds.

CREDITRISKMONITOR.COM, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
Operating revenues	13,385,068	12,814,390	12,486,316
Data & product costs	5,426,779	4,944,053	4,665,360
Selling, general & administrative expenses	8,044,256	7,495,742	6,685,528
Depreciation & amortization	191,960	200,136	218,621
Total operating expenses	13,662,995	12,639,931	11,569,509
Income (loss) from operations	(277,927)	174,459	916,807
Other income, net	47,216	27,183	2,344
Income (loss) before income taxes	(230,711)	201,642	919,151
Current federal income tax expense	(2,746)	127,768	282,523
Current state income tax expense	8,035	18,482	87,149
Deferred federal income tax expense (benefit)	(264,707)	20,444	15,378
Deferred state income tax expense (benefit)	16,637	(17,495)	20,915
Provision (benefit) for income taxes	(242,781)	149,199	405,965
Net income (loss)	12,070	52,443	513,186
Weighted average shares outstanding - basic	10,722,401	10,722,323	10,627,676
Weighted average shares outstanding - diluted	10,726,121	10,780,511	10,791,156
Year end shares outstanding	10,722,401	10,722,401	10,722,321
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.05
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.05
Number of full time employees	205	290	...
Number of part time	...	...	...

employees 207 208 ...
Number of common stockholders 200 212 ...

Restated to reflect the correction of immaterial errors in deferred tax liability and tax provision as well as a cumulative overstatement of additional paid-in capital and prepaid taxes; As of March 5, 2018; As of March 6, 2017; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	508,942	757,820
Money market funds	8,226,206	8,464,523
Cash & cash equivalents	8,735,148	9,222,343
Accounts receivable, gross	2,169,707	2,120,676
Less: allowance	30,000	30,000
Accounts receivable, net	2,139,707	2,090,676
Other current assets	530,699	487,257
Total current assets	11,405,554	11,800,276
Computer equipment & software	...	1,350,073
Furniture & fixtures	...	332,900
Leasehold improvements	...	184,136
Capital lease	...	39,781
Property, plant & equipment, gross	...	1,906,890
Less: accumulated depreciation & amortization	...	1,476,566
Property & equipment, net	437,216	430,324
Goodwill	1,954,460	1,954,460
Other assets	23,463	23,763
Total assets	13,820,693	14,208,823
Deferred revenue	8,304,877	8,088,958
Accounts payable	58,901	96,725
Accrued expenses	1,344,526	1,282,126
Total current liabilities	9,708,304	9,467,809
Deferred taxes on income, net	514,333	762,403
Other liabilities	15,748	12,574
Total liabilities	10,238,385	10,242,786
Common stock	107,224	107,224
Additional paid-in capital	29,559,784	29,419,463
Retained earnings (accumulated deficit)	(26,084,700)	(25,560,650)
Total stockholders' equity (deficit)	3,582,308	3,966,037

Recent Dividends:

1. Creditriskmonitor.com, Inc. common.

ExDate	Amt	Declared	Record	Payable
11/05/2015	0.05	10/21/2015	11/09/2015	11/30/2015
After 30% split:				
ExDate	Amt	Declared	Record	Payable
11/14/2016	0.05	10/26/2016	11/16/2016	12/05/2016
11/21/2017	0.05	11/01/2017	11/22/2017	12/11/2017

Annual Dividends:

1. Creditriskmonitor.com, Inc. common.

2015	0.05
After 30% split:	
2016	0.05
2017	0.05

CURAEGIS TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
Revenue	39,000	26,000	...
Cost of revenue	161,000	127,000	...
Gross margin (loss)	(122,000)	(101,000)	...
Engineering & development costs, excluding stock based compensation	1,469,000	1,718,000	1,297,000
Stock based compensation	...	...	...

expense related to options & warrants	33,000	27,000	8,000
Total engineering & development	1,502,000	1,745,000	1,305,000
General & administrative costs, excluding stock based compensation expense	2,623,000	2,031,000	1,055,000
Stock based compensation expense related to options & warrants	126,000	118,000	396,000
Total general & administrative expenses	2,749,000	2,149,000	1,451,000
Impairment loss	357,000	...	...
Total costs & expenses	4,608,000	3,894,000	2,756,000
Income (loss) from operations	(4,730,000)	(3,995,000)	(2,756,000)
Interest expense	765,000	129,000	...
Gain on extinguishment of debt	70,000	...	...
Other income (expense)	2,000	(38,000)	39,000
Total other income (expense)	(693,000)	(167,000)	39,000
Income (loss) before income tax expense (benefit)	(5,423,000)	(4,162,000)	(2,717,000)
Net income (loss)	(5,423,000)	(4,162,000)	(2,717,000)
Preferred stock beneficial conversion feature	...	885,000	...
Preferred stock dividend	248,000	248,000	255,000
Net income (loss) attributable to Torvec, Inc. common stockholders	(5,671,000)	(5,295,000)	(2,972,000)
Weighted average number of shares outstanding - basic	48,032,000	46,119,000	45,758,000
Weighted average number of shares outstanding - diluted	48,032,000	46,119,000	45,758,000
Year end shares outstanding	48,979,546	47,066,765	45,796,765
Net income (loss) per common share - basic	\$(0.12)	\$(0.11)	\$(0.06)
Net income (loss) per common share - diluted	\$(0.12)	\$(0.11)	\$(0.06)
Total number of employees	24	24	13
Number of common stockholders	325	330	350

Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	194,000	2,009,000
Accounts receivable	8,000	10,000
Inventories	1,744,000	24,000
Prepaid expenses & other current assets	27,000	48,000
Total current assets	1,973,000	2,091,000
Software, net	102,000	227,000
Office equipment	249,000	244,000
Shop equipment	231,000	173,000
Leasehold improvements	253,000	253,000
Property & equipment, gross	733,000	670,000
Less: accumulated depreciation	608,000	553,000
Property & equipment, net	125,000	117,000
Total non-current assets	227,000	344,000

Total assets	2,200,000	2,435,000
Accounts payable	167,000	143,000
Liability for inventory held at vendor	1,678,000	...
Other current liabilities	103,000	103,000
Accrued interest	87,000	35,000
Deferred revenue	5,000	22,000
Capital lease obligation - current	2,000	2,000
Total current liabilities	2,042,000	305,000
Capital lease obligations, non-current	3,000	4,000
Senior convertible notes, net	3,563,000	543,000
Total liabilities	5,608,000	852,000
Series C, voting, convertible preferred stock	159,000	160,000
Series C-2, voting, convertible preferred stock	250,000	250,000
Series C-3, voting, convertible preferred stock	34,000	50,000
Class A, non-voting, convertible preferred stock	5,000	5,000
Class B, non-voting, convertible preferred stock	1,000	1,000
Common stock	490,000	470,000
Additional paid-in capital	76,494,000	76,065,000
Retained earnings (accumulated deficit)	(80,841,000)	(75,418,000)
Total stockholders' equity (deficit)	(3,408,000)	1,583,000

Recent Dividends:

- 1. CurAegis Technologies Inc class A non-voting cumulative convertible preferred.**
No dividends paid.
- 2. CurAegis Technologies Inc class C voting series C-2 convertible preferred.**
No dividends paid.
- 3. CurAegis Technologies Inc common.**
No dividends paid.
- 4. CurAegis Technologies Inc class C voting convertible preferred.**
No dividends paid.
- 5. CurAegis Technologies Inc class C voting series C-3 convertible preferred.**
No dividends paid.
- 6. CurAegis Technologies Inc class B non-voting cumulative convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. CurAegis Technologies Inc class A non-voting cumulative convertible preferred.**
No dividends paid.
- 2. CurAegis Technologies Inc class C voting series C-2 convertible preferred.**
No dividends paid.
- 3. CurAegis Technologies Inc common.**
No dividends paid.
- 4. CurAegis Technologies Inc class C voting convertible preferred.**
No dividends paid.
- 5. CurAegis Technologies Inc class C voting series C-3 convertible preferred.**
No dividends paid.
- 6. CurAegis Technologies Inc class B non-voting cumulative convertible preferred.**
No dividends paid.

CURAEIGIS TECHNOLOGIES INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Freed Maxick CPAs, P.C., as it appeared in Co.'s 2017 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States)

(PCAOB) and are required to be independent with respect to the Company in accordance with U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform an audit of the Company's internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits include performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company's losses from operations raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CURE PHARMACEUTICAL HOLDING CORP Annual Report

Consolidated Income Statement, Years Ended (\$):			
	12/31/17	12/31/16	03/31/16
Net product sales	148,886	73,347	...
Consulting research & development income	9,696	3,356	...
Shipping & other sales	21,822	7,462	...
Revenues	180,404	84,165	11,395
Cost of sales	...	...	1,288
Cost of goods sold	180,629	153,330	...
Gross profit (loss)	(225)	(69,165)	10,107
General & administrative expenses	...	...	20,564
Research & development expenses	1,427,341	753,369	...
Selling, general & administrative expense	5,914,541	3,103,710	...
Total operating expenses	7,341,882	3,857,079	20,564
Operating income (loss)	(7,342,107)	(3,926,244)	...
Interest income	6	436	...
Other income	34,412	38,460	...
Gain (loss) on disposal of property, plant & equipment	(12,351)	(3,323)	...
Change in derivative liability	742,109	...	...
Other expense	3,580	145,237	...
Interest expense	1,582,184	121,572	...
Other income (expense)	(821,588)	(231,236)	...
Income (loss) before income tax provision	(8,163,695)	(4,157,480)	(10,457)
Net income (loss)	(8,163,695)	(4,157,480)	(10,457)
Noncontrolling interest	13,810	...	...
Net income (loss) attributed to stockholders	(8,149,885)	(4,157,480)	...
Weighted average shares outstanding - basic	23,649,432	9,097,973	21,938,105
Weighted average			

shares outstanding - diluted	23,649,432	9,097,973	21,938,105
Year end shares outstanding	23,901,252	23,336,673	24,984,000
Net income (loss) per shares - basic	\$(0.34)	\$(0.46)	\$0.00
Net income (loss) per shares - diluted	\$(0.34)	\$(0.46)	\$0.00
Total number of employees	...	...	17
Number of common stockholders	99	102	110

Reclassified to conform to 2017 presentation; 2016 and Back years financials are for Makkanotti Group Corp. Prior to the reverse merger with Co.; Adjusted for 3.6- for -1 stock split, July 21, 2016; As of February 23, 2017; As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	108,249	1,106,142
Accounts receivable	4,364	7,049
Inventory	44,996	81,285
Prepaid expenses & other assets	586,888	223,879
Total current assets	744,497	1,418,355
Manufacturing equipment	797,513	769,074
Computer & other equipment	169,499	116,747
Leasehold improvements	42,666	36,066
Property & equipment, gross	1,009,678	921,887
Less: accumulated depreciation	672,317	551,239
Property & equipment, net	337,361	370,648
Intellectual property & patents, net	900,472	894,510
Other assets	117,555	151,579
Total assets	2,099,885	2,835,092
Accounts payable	544,980	265,386
Accrued expenses	129,978	26,305
Current portion of loan payable	50,425	33,277
Current portion of notes payable	800,000	50,000
Current portion of capital lease payable	...	9,453
Convertible promissory notes	1,551,488	...
Derivative liability	90,738	...
Deferred revenue	361,462	173,618
Total current liabilities	3,529,071	558,039
License fees	560,000	560,000
Total liabilities	4,089,071	1,118,039
Common stock, net	23,902	23,337
Additional paid in capital	16,483,632	12,412,430
Stock payable	324,995	...
Retained earnings (accumulated deficit)	(18,868,599)	(10,718,714)
Total CURE Pharmaceutical Holding Corp stockholders' equity	(2,036,070)	1,717,053
Noncontrolling interest in subsidiary	46,884	...
Total equity (deficit)	(1,989,186)	1,717,053

Reclassified to conform to 2017 presentation

Recent Dividends:

- 1. Cure Pharmaceutical Holding Corp common.**
No dividends paid.

Annual Dividends:

- 1. Cure Pharmaceutical Holding Corp common.**
No dividends paid.

CURE PHARMACEUTICAL HOLDING CORP Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, RBSM LLP, as it appeared in Co.'s 2017 10-K report: "We have audited the accompanying consolidated balance sheets of

Cure Pharmaceutical Holding Corp. and subsidiaries as of December 31, 2017 and 2016, and the related consolidated statements of operations, statement of stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes (collectively referred to as the notes to consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of its operations and its cash flows for the years ended December 31, 2017 and 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has an accumulated deficit, recurring losses, and expects continuing future losses, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CURIS INC

Stock Split Development On Mar. 23, 2018, Co. announced that it intends to effect a reverse stock split of Co. common stock, by a ratio of not less than 1-for-3 and not more than 1-for-30, and a proportionate reduction in the number of authorized shares of common stock, such ratio and the implementation and timing of such reverse stock split to be determined in the discretion of Co.'s board of directors.

CUTERA INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016 (revised)	2015 (revised)
Net revenue - products	132,660	99,028	77,022
Net revenue - service	18,833	19,028	17,739
Total net revenue	151,493	118,056	94,761
Cost of revenue - products	56,363	40,149	32,402
Cost of revenue - service	9,020	9,772	8,076
Total cost of revenue	65,383	49,921	40,478
Gross profit	86,110	68,135	54,283
Sales & marketing expense	52,070	41,563	35,942
Research & development expense	12,874	11,232	10,733
General & administrative expense	14,090	12,943	12,129
Lease termination income	(4,000)	...	...
Total operating expenses	75,034	65,738	58,804
Income (loss) from operations	11,076	2,397	(4,521)
Interest & other income, net	884	323	293
Income (loss) before income taxes - United States	11,203	2,207	(4,588)
Income (loss) before income taxes - foreign	757	513	360
Income (loss) before income taxes	11,960	2,720	(4,228)
Provision (benefit) for current federal income taxes	148	...	(7)
Provision (benefit) for current state income taxes	71	16	23
Provision (benefit) for current foreign income taxes	511	131	218
Total provision (benefit) for current income taxes	730	147	234

Provision (benefit) for deferred federal income taxes	(17,393)	(24)	33
Provision (benefit) for deferred state income taxes	(1,348)	(2)	...
Provision (benefit) for deferred foreign income taxes	(22)	22	(55)
Total provision (benefit) for deferred income taxes	(18,763)	(4)	(22)
Income tax provision (benefit)	(18,033)	143	212
Net income (loss)	29,993	2,577	(4,440)
Weighted average shares outstanding - basic	13,873	13,225	13,960
Weighted average shares outstanding - diluted	14,728	13,753	13,960
Year end shares outstanding	13,478	13,773	12,981
Net income (loss) per share - basic	\$2.16	\$0.19	\$(0.32)
Net income (loss) per share - diluted	\$2.04	\$0.19	\$(0.32)
Total number of employees	367	297	262
Number of common stockholders	7	9	9
Number of beneficiary stockholders	5,400	2,000	2,000

As is; As of March 1, 2018; As of February 28, 2017; As of February 29, 2016; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Cash	14,058	6,672	6,672
Money market funds	126	6,053	1,050
Commercial paper	...	1,050	1,050
Cash & cash equivalents	14,184	13,775	14,184
Marketable investments	21,728	40,299	40,299
Accounts receivable, gross	20,786	16,568	16,568
Less: allowance for doubtful accounts	9	21	21
Accounts receivable, net	20,777	16,547	16,547
Raw materials	19,160	9,072	9,072
Work in process	2,744	1,894	1,894
Finished goods	6,878	4,011	4,011
Inventories	28,782	14,977	14,977
Other current assets & prepaid expenses	2,903	2,251	2,251
Total current assets	88,374	87,849	87,849
Leasehold improvements	640	652	652
Office equipment & furniture	2,370	2,973	2,973
Machinery & equipment	6,277	5,435	5,435
Property & equipment, gross	9,287	9,060	9,060
Less: accumulated depreciation	7,191	7,153	7,153
Property & equipment, net	2,096	1,907	1,907
Deferred tax assets	19,055	377	377
Intangibles, net	...	2	2
Goodwill	1,339	1,339	1,339
Other long-term assets	374	380	380
Total assets	111,238	91,854	91,854
Accounts payable	7,002	2,598	2,598
Accrued payroll & related expenses	12,567	9,036	9,036
Sales & marketing accruals	3,710	706	706
Accrued sales tax	2,920	2,373	2,373
Accrued warranty liability	3,508	2,461	2,461

Other accrued liabilities	4,143	2,821	2,821
Deferred revenue	9,461	8,394	8,394
Total current liabilities	43,311	28,389	28,389
Deferred revenue, net of current portion	2,195	1,705	1,705
Income tax liability	379	168	168
Other long-term liabilities	460	582	582
Total liabilities	46,345	30,844	30,844
Common stock	13	14	14
Additional paid-in capital	62,025	88,114	88,114
Retained earnings (accumulated deficit)	2,947	(27,046)	(27,046)
Accumulated other comprehensive income (loss)	(92)	(72)	(72)
Total stockholders' equity	64,893	61,010	61,010

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Cutera Inc common.

No dividends paid.

Annual Dividends:

1. Cutera Inc common.

No dividends paid.

CYTOKINETICS INC

New Accountant On Mar. 21, 2018, Co. dismissed PricewaterhouseCoopers LLP and engaged Ernst & Young LLP as its new independent public accounting firm.

DATATRAK INTERNATIONAL INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Revenue	7,524,043	8,982,867	9,959,704
Direct costs	1,390,014	1,604,219	2,078,246
Gross profit	6,134,029	7,378,648	7,881,458
Selling, general & administrative expenses	5,288,729	6,042,427	10,574,731
Stock compensation expense	...	...	0
Depreciation & amortization	634,970	253,467	189,863
Income (loss) from operations	210,330	1,082,754	(2,883,136)
Interest income	3,153	792	2,325
Interest expense	130,351	48,092	14,742
Other income (expense)	...	(6,025)	(3,317)
Income (loss) before income taxes	83,132	1,029,429	(2,898,870)
Income tax expense (benefit)	(134,687)	12,636	...
Net income (loss)	217,819	1,016,793	(2,898,870)
Weighted average shares outstanding - basic	1,947,081	1,680,859	1,498,717
Weighted average shares outstanding - diluted	2,000,223	1,833,869	1,498,717
Year end shares outstanding	2,272,250	1,766,743	1,514,718
Net income (loss) per share - basic	\$0.11	\$0.60	\$(1.93)
Net income (loss) per share - diluted	\$0.11	\$0.55	\$(1.93)
Number of common stockholders	96	101	...
Number of beneficiary stockholders	100	100	...

Restated to reflect the change in accounting policy with respect to accounts receivable balance; Restated to reflect the issuance of FASB ASU No 2016-18, (Topic 230); Greater than

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Cash & cash equivalents	2,528,796	2,465,721	2,465,721

Marketable securities	7,550	...
Accounts receivables, gross	777,317	729,252
Allowance for doubtful accounts	15,000	15,000
Accounts receivable, net	762,317	714,252
Prepaid expenses	221,704	183,600
Total current assets	3,520,367	3,363,573
Equipment	349,797	370,737
Software, net of impairment	4,077,646	3,583,168
Leasehold improvements	55,425	43,434
Property & equipment, gross	4,482,868	3,997,339
Less accumulated depreciation & amortization	2,989,258	2,398,798
Property & equipment, net	1,493,610	1,598,541
Certificate of deposit	304,270	301,316
Income tax receivable	138,870	...
Deferred tax asset - noncurrent	8,603,535	14,096,300
Deferred tax asset valuation allowance - noncurrent	(8,603,535)	(14,096,300)
Deposit	20,547	11,396
Total assets	5,477,664	5,274,826
Accounts payable	99,478	329,364
Notes payable, current	40,374	855,853
Accrued payroll & other employee costs	341,000	270,000
Accrued professional fees	327,000	365,000
Other accrued expenses	168,000	182,000
Accrued expenses	835,764	816,936
Deferred revenue	3,189,014	3,217,319
Total current liabilities	4,164,630	5,219,472
Capital lease agreement	4,000	38,000
Notes payable	42,000	14,000
Insurance note payable	...	32,000
Promissory note	...	786,000
Less: current maturities	40,000	856,000
Long-term debt	5,865	14,102
Deferred revenue, long term	1,069,898	1,887,003
Other long-term liabilities	150,000	150,000
Total long-term liabilities	1,225,763	2,051,135
Common shares	86,722,665	84,723,628
Treasury shares, at cost	18,628,014	18,496,810
Accumulated other comprehensive income (loss)	(2,600)	...
Retained earnings (accumulated deficit)	(68,004,780)	(68,222,599)
Total shareholders' equity (deficit)	87,271	(1,995,781)

¹ Restated to reflect the change in accounting policy with respect to accounts receivable balance; ² Restated to reflect the issuance of FASB ASU No 2016-18, (Topic 230); ³ Rounding different, breakdown taken from notes; ⁴ Rounding difference, breakdown taken from notes

Recent Dividends:

1. DataTrak International Inc. common.
No dividends paid.

Annual Dividends:

1. DataTrak International Inc. common.
No dividends paid.

DAVE & BUSTERS ENTERTAINMENT INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):			
	02/04/18	¹ 01/29/17 (revised)	¹ 01/31/16 (revised)
Food & beverage revenues	494,816	452,140	405,841
Amusement & other revenues	644,975	553,018	461,141
Total revenues	1,139,791	1,005,158	866,982
Cost of food & beverage	127,600	114,946	104,757

Cost of amusement & other cost of products	69,072	65,354	58,053
Total cost of products	196,672	180,300	162,810
Operating payroll & benefits	256,724	228,827	200,129
Other store operating expenses	334,546	287,322	250,186
General & administrative expenses	59,565	54,474	53,600
Depreciation & amortization expense	102,766	88,305	78,660
Pre-opening costs	23,746	15,414	11,561
Total operating costs	974,019	854,642	756,946
Operating income	165,772	150,516	110,036
Interest expense on credit facilities	8,697	6,896	11,482
Amortization of issuance cost & discount	739	674	867
Interest income	224	271	308
Less capitalized interest	786	462	559
Gain on early collection of note receivable	...	...	493
Change in fair value of interest rate cap	239	148	475
Interest expense, net	(8,665)	(6,985)	(11,464)
Loss on debt retirement	(718)	...	(6,822)
Income (loss) before provision (benefit) for income taxes	156,389	143,531	91,750
Current federal income taxes	35,195	35,596	18,342
Current state & local income taxes	9,112	10,107	5,810
Current foreign income taxes	(22)	72	126
Current income taxes	44,285	45,775	24,278
Deferred federal income taxes	(5,697)	7,318	8,384
Deferred state & local income taxes	(2,885)	(287)	(623)
Deferred foreign income taxes	(263)	(70)	92
Deferred income taxes	(8,845)	6,961	7,853
Provision (benefit) for income taxes	35,440	52,736	32,131
Net income (loss)	120,949	90,795	59,619
Weighted average shares outstanding - basic	41,276	41,952	40,968
Weighted average shares outstanding - diluted	42,583	43,289	42,784
Year end shares outstanding	40,102	42,205	41,619
Net earnings (loss) per share - basic	\$2.93	\$2.16	\$1.46
Net earnings (loss) per share - diluted	\$2.84	\$2.10	\$1.39
Total number of employees	² 14,840	² 13,983	² 12,495
Number of common stockholders	² 266	² 265	² 268
Foreign currency translation adjustments	...	247	(324)

¹ Reclassified to conform with 2018 presentation; ² As is; ³ As of March 28, 2018; ⁴ As of March 22, 2017; ⁵ As of March 24, 2016

Consolidated Balance Sheet, Years Ended (\$000):			
	02/04/18	¹ 01/29/17 (revised)	
Cash & cash equivalents	18,795	20,083	
Operating store - food & beverage	6,977	5,784	
Operating store - amusement	8,964	7,772	
Corporate - warehouse amusement, supplies & other	11,619	8,304	
Inventories	27,560	21,860	
Prepaid expenses	19,052	15,828	
Income taxes receivable	4,867	5,901	
Other current assets	24,633	11,932	
Total current assets	94,907	75,604	
Land	3,608	3,608	
Buildings & building improvements	25,222	16,215	
Leasehold improvements	597,649	512,806	
Furniture, fixtures & equipment	287,418	236,453	
Games	204,593	171,714	
Construction in progress	82,295	53,574	
Property & equipment, gross	1,200,785	994,370	
Less: accumulated depreciation	474,330	387,505	
Property & equipment, net	726,455	606,865	
Deferred tax assets	7,789	2,446	
Tradenames	79,000	79,000	
Goodwill	272,566	272,629	
Other assets & deferred charges	16,313	16,189	
Total assets	1,197,030	1,052,733	
Current installments of long-term debt	15,000	7,500	
Accounts payable	54,627	55,278	
Deferred amusement revenue	33,806	28,305	
Compensation & benefits	19,959	20,886	
Amusement redemption liability	18,041	15,431	
Rent	16,478	14,260	
Deferred gift card revenue	7,583	6,957	
Property taxes	6,054	4,650	
Sales & use taxes	5,191	3,872	
Current portion of long-term insurance reserves	4,600	4,460	
Accrued utilities	3,554	2,969	
Inventory liabilities	4,336	2,659	
Customer deposits	3,250	3,003	
Other accrued liabilities	12,309	4,875	
Accrued liabilities	135,161	112,327	
Income taxes payable	3,037	2,692	
Total current liabilities	207,825	177,797	
Deferred income taxes	10,213	14,497	
Deferred occupancy costs	184,994	147,592	
Other liabilities	21,103	16,767	
Credit facility - term	296,250	138,750	
Credit facility - revolver	71,000	126,000	
Less: current installments - term	15,000	7,500	
Less: debt issuance costs - term	(1,001)	(622)	
Long-term debt, less current installments, net of unamortized discount	351,249	256,628	
Common stock	427	425	
Paid-in capital	320,488	310,230	
Treasury stock	147,331	14,817	
Accumulated other comprehensive income (loss)	(249)	(723)	
Retained earnings (accumulated deficit)	248,311	144,337	
Total stockholders' equity (deficit)	421,646	439,452	

¹ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Dave & Busters Entertainment Inc common.**

No dividends paid.

Annual Dividends:**1. Dave & Busters Entertainment Inc common.**

No dividends paid.

DECIPHERA PHARMACEUTICALS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31**

(\$000):

	2017	2016 (revised)	2015 (revised)
Research & development	39,514	20,163	12,475
General & administrative expenses	11,421	5,675	5,135
Total operating expenses	50,935	25,838	17,610
Income (loss) from operations	(50,935)	(25,838)	(17,610)
Interest expense	95	106	2,209
Other income, net	746	4	3
Total other income (expense), net	651	(102)	(2,206)
Net income (loss)	(50,284)	(25,940)	(19,816)
Weighted average shares outstanding - basic	16,792	11,626	4,246
Weighted average shares outstanding - diluted	16,792	11,626	4,246
Year end shares outstanding	32,592	...	...
Net earnings (loss) per share - basic	\$(2.99)	\$(2.23)	\$(4.67)
Net earnings (loss) per share - diluted	\$(2.99)	\$(2.23)	\$(4.67)
Number of full time employees	63	41	...
Number of part time employees	2	1	...
Number of stockholders	14	...	...

[¶] Reclassified to conform with 2017 presentation; ^{¶¶} As of February 28, 2018; ^{¶¶¶} As is; ^{¶¶¶¶} As of August 31, 2017; ^{¶¶¶¶¶} Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Cash & cash equivalents	196,754	57,461	...
Prepaid expenses & other current assets	1,428	791	...
Total current assets	198,182	58,252	...
Laboratory equipment	981	602	...
Leasehold improvements	344	349	...
Computer equipment	300	225	...
Furniture & fixtures	128	104	...
Total property & equipment, gross	1,753	1,280	...
Less: Accumulated depreciation	915	766	...
Property & equipment, net	838	514	...
Deferred offering costs	...	104	...
Other assets	75	75	...
Total assets	199,095	58,945	...
Accounts payable	4,395	1,413	...
Accrued external research & development expenses	6,625	1,433	...
Accrued payroll & related expenses	2,233	1,267	...
Accrued professional fees	353	240	...
Accrued other	22	17	...
Accrued expenses	9,233	2,957	...
Notes payable to related party	187	187	...
Total current liabilities	13,815	4,557	...
Notes payable to related party, net of current portion	1,294	1,481	...
Other long-term	...	...	...

liabilities	13	...	...
Total liabilities	15,122	6,038	...
Convertible preferred shares	...	192,667	...
Common stock	326	...	...
Additional paid-in capital	379,516	5,825	...
Retained earnings (accumulated deficit)	(195,869)	(145,585)	...
Total (members' deficit)/stockholders' equity	183,973	(139,760)	...

Recent Dividends:**1. Deciphera Pharmaceuticals Inc common.**

No dividends paid.

Annual Dividends:**1. Deciphera Pharmaceuticals Inc common.**

No dividends paid.

DECISION DIAGNOSTICS CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Revenue	1,880,391	725,484	514,994
Cost of sales	1,565,991	449,918	220,957
Gross profit	314,400	275,566	294,037
General & administrative expenses	754,541	427,192	810,026
Consulting expenses	127,610	498,916	146,015
Compensation expense	384,059	26,800	33,804
Professional fees	1,412,750	1,948,407	1,774,441
Total expenses	2,678,960	2,901,315	2,764,286
Net operating income (loss)	(2,364,559)	(2,625,749)	(2,470,249)
Financing costs	149,915	920,416	16,965
Interest expense, net	200,172	176,056	281,319
Loss on write-down of obsolete inventory	98,221	242,736	...
Gain (loss) on terminated contract	(176,137)	...	...
Gain on patent licenses	...	1,000,000	...
Total other income (expense)	(624,445)	(339,208)	(298,284)
State taxes	2,400	2,400	2,812
Net income (loss)	(2,991,404)	(2,967,357)	(2,771,345)
Income (loss) available to common shareholders	(2,991,404)	(2,967,357)	(2,771,345)
Weighted average shares outstanding - basic	94,243,219	66,451,145	51,021,420
Weighted average shares outstanding - diluted	94,243,219	66,451,145	51,021,420
Year end shares outstanding	110,241,640	84,629,908	58,782,484
Net income (loss) per share - basic	\$(0.03)	\$(0.04)	\$(0.05)
Net income (loss) per share - diluted	\$(0.03)	\$(0.04)	\$(0.05)
Number of full time employees	2	...	...
Number of part time employees	7	...	...
Total number of employees	9	...	...

[¶] Reclassified to conform with 2017 presentation; ^{¶¶} Reclassified to conform with 2016 presentation; ^{¶¶¶} As reported by the Company; ^{¶¶¶¶} Shares increased due to the issuance for conversion of preferred stock and debt, financing costs, accrued interest, consulting services, option exercise and cash

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Cash	1,088,761	1,351,860	...

Accounts receivable, net	437,904	537,131	...
Inventory	316,659	407,463	...
Prepaid expenses	859,413	1,611,995	...
Total current assets	2,702,737	3,908,449	...
Specialty manufacturing equipment	802,315	737,425	...
Fixed assets, gross	802,315	737,425	...
Fixed assets, net	802,315	737,425	...
Intellectual property	551,875	502,130	...
Patent licenses, net value	1,075,825	1,075,825	...
Total assets	5,132,752	6,223,829	...
Accounts payable & accrued liabilities	805,555	723,171	...
Accrued interest	173,433	355,055	...
Contingent legal fees	240,000	240,000	...
Total current liabilities	3,248,074	3,619,887	...
Contingencies	245,069	245,069	...
Preferred series B stock	2	2	...
Preferred series C stock	6	6	...
Preferred series E stock	813	843	...
Common stock	110,032	84,431	...
Common stock unissued	1,411	1,411	...
Subscription receivable	(82,250)	(82,250)	...
Unit offering finders' fees	(321,344)	(321,344)	...
Additional paid in capital	46,288,346	44,041,778	...
Retained earnings (accumulated deficit)	(44,357,408)	(41,366,004)	...
Total shareholders' equity (deficit)	1,639,608	2,358,873	...

[¶] Reclassified to conform with 2017 presentation; ^{¶¶} As reported by the Company

Recent Dividends:**1. Decision Diagnostics Corp series E convertible preferred.**

No dividends paid.

2. Decision Diagnostics Corp series B convertible preferred.

No dividends paid.

3. Decision Diagnostics Corp preferred.

No dividends paid.

4. Decision Diagnostics Corp common.

No dividends paid.

5. Decision Diagnostics Corp series C preferred.

No dividends paid.

6. Decision Diagnostics Corp series C convertible preferred.

No dividends paid.

Annual Dividends:**1. Decision Diagnostics Corp series E convertible preferred.**

No dividends paid.

2. Decision Diagnostics Corp series B convertible preferred.

No dividends paid.

3. Decision Diagnostics Corp preferred.

No dividends paid.

4. Decision Diagnostics Corp common.

No dividends paid.

5. Decision Diagnostics Corp series C preferred.

No dividends paid.

6. Decision Diagnostics Corp series C convertible preferred.

No dividends paid.

DEEP DOWN INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Revenues	19,478,000	25,384,000	24,848,000
Cost of sales	9,854,000	15,032,000	15,802,000
Depreciation expense	1,077,000	1,335,000	1,499,000
Total cost of sales	10,931,000	16,367,000	17,301,000
Gross profit	8,547,000	9,017,000	7,547,000
Selling, general & administrative expenses	9,113,000	9,672,000	9,113,000
Depreciation & amortization	271,000	197,000	205,000
Total operating expenses	9,384,000	9,869,000	9,318,000
Operating income (loss)	(837,000)	(852,000)	(1,771,000)
Interest expense, net	(56,000)	34,000	247,000

Gain on sale of assets	576,000	1,070,000	7,000
Equity in net income (loss) of joint venture	94,000	...	...
Equity in net income (loss) of joint venture & other income	...	...	226,000
Other income (expense), net	...	...	(20,000)
Total other income (expense)	726,000	1,036,000	(34,000)
Income (loss) before income taxes	(111,000)	184,000	(1,805,000)
Current federal income taxes	...	7,000	4,000
Deferred federal income taxes	1,000	(3,000)	34,000
Total federal income taxes	1,000	4,000	38,000
Current state income taxes	5,000	13,000	32,000
Deferred state income taxes	(1,000)	3,000	(34,000)
Total state income taxes	4,000	16,000	(2,000)
Income tax expense (benefit)	5,000	20,000	36,000
Net income (loss)	(116,000)	164,000	(1,841,000)
Weighted average shares outstanding - basic	14,233,000	15,520,000	15,104,000
Weighted average shares outstanding - diluted	14,233,000	15,520,000	15,104,000
Year end shares outstanding	13,436,243	14,820,813	15,631,000
Net income (loss) per share - basic	\$(0.01)	\$0.01	\$(0.12)
Net income (loss) per share - diluted	\$(0.01)	\$0.01	\$(0.12)
Number of full time employees	59	73	89
Number of common stockholders	1,098	1,086	1,088

Reclassified to conform with 2016 presentation; As of March 12, 2018; As of March 1, 2017; As of March 1, 2016; As of March 26, 2018; As of March 25, 2017; As of March 25, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016	(revised)
Cash	3,939,000	8,203,000	
Short-term investments (certificate of deposit)	1,017,000	1,005,000	
Accounts receivable, gross	4,152,000	5,955,000	
Less: allowance	10,000	10,000	
Accounts receivable, net	4,142,000	5,945,000	
Costs & estimated earnings in excess of billings on uncompleted contracts	925,000	1,077,000	
Prepaid expenses & other current assets	302,000	864,000	
Total current assets	10,325,000	17,094,000	
Buildings & improvements	285,000	5,000	
Leasehold improvements	908,000	908,000	
Equipment	18,933,000	16,360,000	
Furniture, computers & office equipment	1,245,000	1,274,000	
Construction in progress	2,127,000	586,000	
Total property, plant & equipment	23,498,000	19,133,000	
Less: accumulated depreciation & amortization	11,146,000	11,195,000	
Property, plant & equipment, net	12,352,000	7,938,000	
Intangibles, net	63,000	69,000	
Long-term asset -			

Carousel	...	3,117,000	
Other assets	1,230,000	211,000	
Total assets	23,970,000	28,429,000	
Accounts payable & accrued liabilities	1,511,000	1,778,000	
Billings in excess of costs & estimated earnings on uncompleted contracts	612,000	3,349,000	
Total current liabilities	2,123,000	5,127,000	
Total liabilities	2,123,000	5,127,000	
Common stock	15,000	15,000	
Treasury stock	2,040,000	567,000	
Additional paid-in capital	73,246,000	73,112,000	
Retained earnings (accumulated deficit)	(49,374,000)	(49,258,000)	
Total stockholders' equity (deficit)	21,847,000	23,302,000	

Recent Dividends:

- 1. Deep Down Inc series G redeemable exchangeable preferred.**
No dividends paid.
- 2. Deep Down Inc common.**
No dividends paid.
- 3. Deep Down Inc 7% cumulative series C convertible preferred.**
No dividends paid.
- 4. Deep Down Inc series E redeemable exchangeable preferred.**
No dividends paid.
- 5. Deep Down Inc series D redeemable convertible preferred.**
No dividends paid.
- 6. Deep Down Inc series F redeemable convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. Deep Down Inc series G redeemable exchangeable preferred.**
No dividends paid.
- 2. Deep Down Inc common.**
No dividends paid.
- 3. Deep Down Inc 7% cumulative series C convertible preferred.**
No dividends paid.
- 4. Deep Down Inc series E redeemable exchangeable preferred.**
No dividends paid.
- 5. Deep Down Inc series D redeemable convertible preferred.**
No dividends paid.
- 6. Deep Down Inc series F redeemable convertible preferred.**
No dividends paid.

DEL FRISCO'S RESTAURANT GROUP INC Annual Report Consolidated Income Statement, Years Ended (\$000):

	12/26/17	12/27/16 (revised)	12/29/15 (revised)
Revenues	361,431	351,681	331,612
Cost of sales	103,976	99,181	95,963
Restaurant operating expenses	177,170	169,300	156,337
Insurance expense (recovery)	(1,073)	...	...
Marketing & advertising costs	8,393	8,260	7,745
Pre-opening costs	2,182	3,446	5,228
General & administrative costs	28,421	25,131	23,111
Donations	836	...	...
Consulting project costs	2,786	...	...
Reorganization severance costs	1,072	793	...
Lease termination & closing costs	538	1,031	1,386
Impairment charges	37,053	598	3,248
Depreciation & amortization	23,399	18,865	16,776
Total costs & expenses	384,753	326,605	309,794

Insurance settlements	(1,153)	...	...
Operating income (loss)	(22,169)	25,076	21,818
Interest, net of capitalized interest	783	70	77
Other income (expense), net	(1,439)	(432)	(236)
Income (loss) before income taxes	(24,391)	24,574	21,505
Current tax expense (benefit) - federal	516	2,768	894
Current tax expense (benefit) - state	1,501	2,465	1,117
Total current tax expense (benefit)	2,017	5,233	2,011
Deferred tax expense (benefit) - federal	(13,664)	1,381	1,722
Deferred tax expense (benefit) - state	(1,287)	194	1,774
Total deferred tax expense (benefit)	(14,951)	1,575	3,496
Income tax expense (benefit)	(12,934)	6,808	5,507
Net income (loss)	(11,457)	17,766	15,998
Weighted average shares outstanding - basic	21,570	23,322	23,380
Weighted average shares outstanding - diluted	21,570	23,435	23,517
Year end shares outstanding	20,309	23,272	23,313
Net income per share - basic	\$(0.53)	\$0.76	\$0.68
Net income per share - diluted	\$(0.53)	\$0.76	\$0.68
Total number of employees	4,890	4,809	4,921
Number of common stockholders	1,098	1,086	1,088

Reclassified to conform with 2017 presentation; As is; As approximately; As of March 23, 2018; As of February 27, 2017; As of March 1, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	12/26/17	12/27/16 (revised)
Cash & cash equivalents	4,594	14,622
Inventory	18,029	16,400
Income taxes receivable	3,369	3,599
Lease incentives receivable	1,739	4,025
Prepaid expenses	5,880	5,199
Other current assets	3,392	2,835
Total current assets	37,003	46,680
Land	...	6,477
Buildings	...	9,460
Leasehold improvements	203,818	200,122
Furniture, fixtures & equipment	76,369	68,123
Property & equipment, gross	280,187	284,182
Less accumulated depreciation	104,832	88,190
Property & equipment, net	175,355	195,992
Deferred compensation plan investments	14,644	15,054
Goodwill	62,241	75,365
Intangible assets, net	37,000	37,409
Other assets	544	282
Total assets	326,787	370,782
Accounts payable	13,941	12,791
Sales tax payable	3,314	2,531
Accrued payroll	7,415	7,359
Deferred revenue	17,646	18,735
Other current liabilities	9,516	9,660
Total current liabilities	51,832	51,076
Long-term debt	24,477	...

Deferred compensation plan liabilities	11,326	15,212
Deferred rent obligations	44,830	37,697
Deferred income taxes, net	3,238	18,189
Other noncurrent liabilities	1,997	2,242
Total liabilities	137,700	124,416
Common stock	24	24
Treasury stock	67,823	17,823
Additional paid in capital	147,503	143,325
Retained earnings	109,383	120,840
Total stockholders' equity	189,087	246,366

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Del Frisco's Restaurant Group Inc common.

No dividends paid.

Annual Dividends:

1. Del Frisco's Restaurant Group Inc common.

No dividends paid.

DESTINATION MATERNITY CORP

Annual Report

Consolidated Income Statement, Years Ended (\$):			
	02/03/18	01/28/17 (revised)	01/30/16 (revised)
Net sales	406,207,000	433,699,000	498,753,000
Cost of goods sold	192,355,000	206,271,000	252,713,000
Gross profit (loss)	213,852,000	227,428,000	246,040,000
Selling, general & administrative expenses	218,656,000	223,881,000	246,914,000
Store closing, asset impairment & asset disposal expenses	6,292,000	2,768,000	(2,084,000)
Other charges	4,912,000	4,914,000	6,979,000
Operating income (loss)	(16,008,000)	(4,135,000)	(5,769,000)
Interest expense	4,048,000	3,578,000	1,529,000
Interest income	3,000	3,000	9,000
Interest income (expense), net	(4,045,000)	(3,575,000)	(1,520,000)
Gain (loss) on extinguishment of debt	(1,542,000)	...	...
Income (loss) before income taxes	(21,595,000)	(7,710,000)	(7,289,000)
Current income taxes provision (benefit)	2,000	436,000	(4,826,000)
Deferred income taxes provision (benefit)	...	24,614,000	2,020,000
Income tax provision (benefit)	2,000	25,050,000	(2,806,000)
Net income (loss)	(21,597,000)	(32,760,000)	(4,483,000)
Weighted average shares outstanding-basic	13,788,000	13,702,000	13,596,000
Weighted average shares outstanding-diluted	13,788,000	13,702,000	13,596,000
Year end shares outstanding	14,684,117	14,010,417	13,824,535
Net income (loss) per share - basic	\$(1.57)	\$(2.39)	\$(0.33)
Net income (loss) per share - diluted	\$(1.57)	\$(2.39)	\$(0.33)
Dividends per common share	...	...	\$0.80
Number of full time employees	□1,100	□1,300	□1,400
Number of part time employees	□2,600	□2,700	□2,800
Number of common stockholders	□1,107	□1,148	□1,192
Number of beneficiary stockholders	□2,296	□2,090	□3,120
Foreign currency			

translation adjustments	2,000	1,000	(9,000)
□ Approximate; □ As of April 11, 2018; □ As of April 3, 2017; □ As of April 4, 2016			

Consolidated Balance Sheet, Years Ended (\$):

	02/03/18	01/28/17 (revised)	01/30/16 (revised)
Cash & cash equivalents	1,635,000	2,859,000	5,846,000
Trade receivables, gross	6,858,000	5,846,000	5,846,000
Allowance for doubtful accounts	166,000	163,000	163,000
Trade receivables, net	6,692,000	5,683,000	5,683,000
Finished goods	70,687,000	68,346,000	68,346,000
Work-in-progress	182,000	212,000	212,000
Raw materials	387,000	482,000	482,000
Inventories	71,256,000	69,040,000	69,040,000
Prepaid expenses & other current assets	11,522,000	9,464,000	9,464,000
Total current assets	91,105,000	87,046,000	87,046,000
Furniture & equipment	75,140,000	73,904,000	73,904,000
Leasehold improvements	89,030,000	103,198,000	103,198,000
Construction in progress	...	3,388,000	3,388,000
Gross property, plant & equipment	164,170,000	180,490,000	180,490,000
Less: accumulated depreciation & amortization	98,024,000	97,461,000	97,461,000
Property & equipment, net	66,146,000	83,029,000	83,029,000
Deferred line of credit financing costs	□450,000	□456,000	□456,000
Other intangible assets, gross	1,860,000	1,902,000	1,902,000
Less: accumulated amortization - other intangible assets	907,000	810,000	810,000
Other intangible assets, net	953,000	1,092,000	1,092,000
Deferred income taxes	2,829,000	3,251,000	3,251,000
Other non-current assets	1,099,000	1,113,000	1,113,000
Total assets	162,582,000	175,987,000	175,987,000
Line of credit borrowings	8,000,000	4,600,000	4,600,000
Current portion of long-term debt	4,780,000	6,948,000	6,948,000
Accounts payable	30,949,000	17,656,000	17,656,000
Accrued employee compensation & benefits	7,133,000	6,754,000	6,754,000
Accrued insurance, primarily self insurance reserves	5,048,000	5,421,000	5,421,000
Gift certificates & store credits	3,385,000	4,305,000	4,305,000
Deferred rent	3,211,000	3,507,000	3,507,000
Accrued sales & use taxes	2,638,000	2,591,000	2,591,000
Accrued product return reserve	2,799,000	1,615,000	1,615,000
Accrued accounting & legal	714,000	1,276,000	1,276,000
Accrued property, plant & equipment additions	218,000	316,000	316,000
Income taxes payable	...	12,000	12,000
Other accrued expenses & current liabilities	6,515,000	5,562,000	5,562,000
Total current liabilities	75,390,000	60,563,000	60,563,000
Long-term debt	23,809,000	31,485,000	31,485,000
Deferred rent	25,407,000	25,398,000	25,398,000
Less: current portion included in accrued expenses & other current liabilities	(3,211,000)	(3,507,000)	(3,507,000)
Accrued income taxes	380,000	752,000	752,000
Other non-current liabilities	139,000	146,000	146,000
Total liabilities	121,914,000	114,837,000	114,837,000
Common stock	147,000	140,000	140,000
Additional paid-in capital	106,865,000	105,775,000	105,775,000
Retained earnings (accumulated deficit)	(66,274,000)	(44,693,000)	(44,693,000)
Accumulated other comprehensive income			

(loss)	(70,000)	(72,000)
Total stockholders' equity (deficit)	40,668,000	61,150,000

□ Reclassified to conform with 2018 presentation; □ Net of accumulated amortization - Deferred line of credit financing costs: \$829,000; □ Net of accumulated amortization - Deferred line of credit financing costs: \$717,000

Recent Dividends:

1. Destination Maternity Corp common.

No dividends paid.

Annual Dividends:

1. Destination Maternity Corp common.

No dividends paid.

DOVA PHARMACEUTICALS INC

New Accountant On Mar. 21, 2018, Co. dismissed KPMG LLP and engaged Ernst & Young LLP as its new independent public accounting firm.

DRONE AVIATION HOLDING CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016 (revised)	2015 (revised)
Revenues	562,078	1,468,462	472,159
Cost of good sold	338,579	557,725	282,753
Gross profit	223,499	910,737	189,406
General & administrative expenses	10,069,841	9,732,219	9,163,556
Income (loss) from operations	(9,846,342)	(8,821,482)	(8,974,150)
Debt forgiveness	...	75,000	...
Gain (loss) on debt extinguishment	(681,988)	...	...
Derivative gain	1,831,635	562,961	...
Interest income	...	...	192
Interest expense	1,627,297	349,994	1,904
Total other income (expense)	(477,650)	287,967	(1,712)
Net income (loss)	(10,323,992)	(8,533,515)	(8,975,862)
Deemed dividend on series G convertible preferred stock	...	...	80,000
Net income (loss) attributable to common stockholders	(10,323,992)	(8,533,515)	(9,055,862)
Weighted average shares outstanding - basic	8,956,365	6,919,510	2,034,421
Weighted average shares outstanding - diluted	8,956,365	6,919,510	2,034,421
Year end shares outstanding	9,182,470	8,682,220	5,125,585
Net income (loss) per share - basic	\$(1.15)	\$(1.23)	\$(4.45)
Net income (loss) per share - diluted	\$(1.15)	\$(1.23)	\$(4.45)
Number of full time employees	21	21	4
Number of part time employees	2	2	2
Number of common stockholders	□□101	□□112	□□115
Number of beneficiary stockholders	...	□□5,600	□□6,400

□ Approximately; □ As of March 23, 2018; □ As of March 17, 2017; □ As of March 4, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	615,375	2,015,214
Accounts receivable - trade	110,065	394,000
Raw materials	114,119	48,014
Work in progress	482,770	254,258
Finished goods	398,912	160,819
In transit	5,468	...
Less: valuation allowance	9,572	3,206

Inventory, net	991,697	459,885
Prepaid insurance	30,847	29,911
Prepaid products & services	66,246	83,515
Prepaid rent & security deposit	5,915	7,188
Prepaid expenses & deposits	103,008	120,614
Total current assets	1,820,145	2,989,713
Shop machinery & equipment	87,704	87,029
Computers & electronics	35,270	35,270
Office furniture & fixtures	37,814	37,814
Vehicle	73,142	...
Leasehold improvements	19,514	19,514
Property & equipment, at cost	253,444	179,627
Less - accumulated depreciation	97,507	60,784
Net property & equipment	155,937	118,843
Goodwill	99,799	99,799
Intangible assets, net	997,667	1,289,667
Total assets	3,073,548	4,498,022
Accounts payable - trade & accrued liabilities	205,359	293,922
Accounts payable due to related party	171,981	46,849
Bank line of credit	1,000,000	...
Related party convertible notes payable, net	1,000,000	907,844
Derivative liability	...	1,832,013
Total current liabilities	2,377,340	3,080,628
Related party convertible note payable	3,000,000	...
Total liabilities	5,377,340	3,080,628
Convertible preferred stock, series A	...	10
Common stock	918	868
Additional paid-in capital	27,692,067	21,089,301
Retained earnings (accumulated deficit)	(29,996,777)	(19,672,785)
Total stockholders' equity (deficit)	(2,303,792)	1,417,394

□ Reclassified to conform with 2017 presentation; □ Net of discount - related party convertible note payable: \$2,092,156

Recent Dividends:

- 1. Drone Aviation Holding Corp series F convertible preferred.**
No dividends paid.
 - 2. Drone Aviation Holding Corp series B convertible preferred.**
No dividends paid.
 - 3. Drone Aviation Holding Corp series C convertible preferred.**
No dividends paid.
 - 4. Drone Aviation Holding Corp series G convertible preferred.**
No dividends paid.
 - 5. Drone Aviation Holding Corp series A convertible preferred.**
No dividends paid.
 - 6. Drone Aviation Holding Corp common.**
No dividends paid.
 - 7. Drone Aviation Holding Corp series E convertible preferred.**
No dividends paid.
 - 8. Drone Aviation Holding Corp series B-1 convertible preferred.**
No dividends paid.
 - 9. Drone Aviation Holding Corp series D convertible preferred.**
No dividends paid.
- Annual Dividends:**
- 1. Drone Aviation Holding Corp series F convertible preferred.**
No dividends paid.
 - 2. Drone Aviation Holding Corp series B convertible preferred.**
No dividends paid.

- 3. Drone Aviation Holding Corp series C convertible preferred.**
No dividends paid.
- 4. Drone Aviation Holding Corp series G convertible preferred.**
No dividends paid.
- 5. Drone Aviation Holding Corp series A convertible preferred.**
No dividends paid.
- 6. Drone Aviation Holding Corp common.**
No dividends paid.
- 7. Drone Aviation Holding Corp series E convertible preferred.**
No dividends paid.
- 8. Drone Aviation Holding Corp series B-1 convertible preferred.**
No dividends paid.
- 9. Drone Aviation Holding Corp series D convertible preferred.**
No dividends paid.

DRONE AVIATION HOLDING CORP Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Drone Aviation Holding Corp. and its subsidiaries (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

DROPBOX INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
Revenue	1,106,800	844,800	603,800
Cost of revenue	368,900	390,600	407,400
Gross profit	737,900	454,200	196,400
Research & development	380,300	289,700	201,600
Sales & marketing	314,000	250,600	193,100
General & administrative	157,300	107,400	107,900
Total operating expenses	851,600	647,700	502,600
Income (loss) from operations	(113,700)	(193,500)	(306,200)
Interest expense, net	11,000	16,400	15,200
Other income (expense), net	13,200	4,900	(4,200)
Provision for income taxes	200	5,200	300
Net income (loss)	(111,700)	(210,200)	(325,900)
Weighted average number of shares outstanding - basic	195,900	189,100	184,500
Weighted average number of shares outstanding - diluted	195,900	189,100	184,500
Year end shares outstanding	196,800	187,100	...
Net income (loss) per common share - basic	\$(0.57)	\$(1.11)	\$(1.77)
Net income (loss) per common share -			

diluted	\$(0.57)	\$(1.11)	\$(1.77)
Total number of employees	1,858	...	1,446
Number of class A common stockholders	1,310	...	...
Number of class B common stockholders	2,658	...	...

□ Includes stock-based compensation of - cost of revenue: \$12,200,000; □ Includes stock-based compensation of - cost of revenue: \$8,200,000; □ Includes stock-based compensation of - cost of revenue: \$2,600,000; □ Includes stock-based compensation of - research & development: \$93,100,000; □ Includes stock-based compensation of - research & development: \$72,700,000; □ Includes stock-based compensation of - research & development: \$36,100,000; □ Includes stock-based compensation of - sales & marketing: \$33,700,000; □ Includes stock-based compensation of - sales & marketing: \$44,600,000; □ Includes stock-based compensation of - sales & marketing: \$19,800,000; □ Includes stock-based compensation of - general & administrative: \$25,600,000; □ Includes stock-based compensation of - general & administrative: \$22,100,000; □ Includes stock-based compensation of - general & administrative: \$7,600,000; □ As is; □ Amount taken from the March 22, 2018 prospectus

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	430,000	352,700
Trade & other receivables, gross	30,300	13,200
Less: Allowance for doubtful accounts	1,000	...
Trade & other receivables, net	29,300	13,200
Prepaid expenses & other current assets	58,800	47,500
Total current assets	518,100	413,400
Buildings	36,600	36,600
Datacenter & other computer equipment	663,100	608,400
Furniture & fixtures	21,200	21,000
Leasehold improvements	118,600	114,100
Construction in progress	7,200	500
Property & equipment, gross	846,700	780,600
Accumulated depreciation & amortization	504,800	336,600
Property & equipment, net	341,900	444,000
Intangible assets, net	17,000	24,200
Goodwill	98,900	96,000
Other assets	44,000	26,600
Total assets	1,019,900	1,004,200
Accounts payable	31,900	15,500
Non-income taxes payable	69,700	49,400
Accrued legal & other external fees	21,300	11,900
Deferred rent	14,600	11,000
Financing obligations, current	9,700	11,400
Accrued infrastructure costs	2,600	1,900
Accrued property & equipment purchases	1,800	5,800
Income taxes payable	400	2,200
Other accrued & other current liabilities	9,700	4,300
Accrued & other current liabilities	129,800	97,900
Accrued compensation & benefits	56,100	41,300
Capital lease obligation	102,700	127,600
Deferred revenue	417,900	353,000
Total current liabilities	738,400	635,300
Capital lease obligation, non-current	71,600	129,600
Deferred rent, non-current	69,800	72,500
Other non-current liabilities	37,200	44,000
Total liabilities	917,000	881,400

Convertible preferred stock	615,300	615,300	Preferred stock dividend	90	90	90	Less unamortized debt issuance costs	(10,073)	(992)
Additional paid-in capital	533,100	446,000	Net income (loss) attributable to common shareholders	16,798	7,612	(38,626)	Less: current portion	3,381	51,354
Retained earnings (accumulated deficit)	(1,049,700)	(937,500)	Weighted average shares outstanding - basic	17,400	15,042	14,423	Long-term debt, less current maturities & unamortized debt issuance costs	238,643	174,331
Accumulated other comprehensive income (loss)	4,200	(1,000)	Weighted average shares outstanding - diluted	18,240	15,882	14,423	Deferred income taxes	7,069	9,513
Total stockholders' equity (deficit)	102,900	122,800	Year end shares outstanding	17,316	17,197	14,391	Total long-term liabilities	245,712	182,844
			Net income (loss) per share - basic	\$0.97	\$0.51	\$(2.68)	Series A preferred stock	1	1
			Net income (loss) per share - diluted	\$0.93	\$0.49	\$(2.68)	Series B convertible preferred stock	15	15
			Number of full time employees	2,511	2,453	3,234	Common stock	174	173
			Number of common stockholders	381	392	410	Additional paid-in capital	153,087	152,313
			Foreign currency translation adjustments	(1,217)	(7,658)	(4,916)	Retained earnings (accumulated deficit)	134,193	117,395
							Accumulated other comprehensive income (loss)	(19,491)	(18,274)
							Total DXP Enterprises, Inc. shareholders' equity	267,979	251,623
							Noncontrolling interest	567	926
							Total equity	268,546	252,549

Recent Dividends:**1. Dropbox Inc class B common.**

No dividends paid.

2. Dropbox Inc class A common.

No dividends paid.

Annual Dividends:**1. Dropbox Inc class B common.**

No dividends paid.

2. Dropbox Inc class A common.

No dividends paid.

DXP ENTERPRISES, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016 (revised)	2015 (revised)
Sales	1,006,782	962,092	1,247,043
Cost of sales	735,201	697,290	895,057
Gross profit	271,581	264,802	351,986
Selling, general & administrative expense	238,091	245,470	303,819
Impairment expense	...	...	68,735
B27 settlement	...	...	7,348
Operating income (loss)	33,490	19,332	(27,916)
Other income (expense), net	456	5,906	(72)
Interest expense	17,054	15,564	10,932
Income (loss) before income taxes - domestic	13,183	11,079	(42,179)
Income (loss) before income taxes - foreign	3,709	(1,405)	3,259
Income (loss) before income taxes	16,892	9,674	(38,920)
Current provision (benefit) for federal income tax	1,400	(902)	5,182
Current provision (benefit) for state income tax	698	136	1,499
Current provision (benefit) for foreign income tax	2,092	602	2,493
Total current provision (benefit) for income tax	4,190	(164)	9,174
Deferred provision (benefit) for federal income tax	686	4,174	(7,090)
Deferred provision (benefit) for state income tax	(464)	120	...
Deferred provision (benefit) for foreign income tax	(4,049)	(1,607)	(1,934)
Total deferred provision (benefit) for income tax	(3,827)	2,687	(9,024)
Provision (benefit) for income taxes	363	2,523	150
Net income (loss)	16,529	7,151	(39,070)
Net income (loss) attributable to noncontrolling interest	359	551	534
Net income (loss) attributable to DXP Enterprises, Inc.	16,888	7,702	(38,536)

□ As is; □ Approximately; □ As of March 21, 2018; □ As of March 29, 2017; □ As of February 29, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017 (revised)	2016 (revised)
Cash	22,047	1,590
Restricted cash	3,532	...
Trade accounts receivable, gross	176,287	157,079
Allowances for doubtful accounts	9,015	8,160
Trade accounts receivable, net	167,272	148,919
Finished goods	79,820	74,269
Work in process	11,593	9,430
Inventories	91,413	83,699
Costs & estimated profits in excess of billings on uncompleted contracts	26,915	18,421
Prepaid expenses & other current assets	5,296	2,138
Federal income tax recoverable	1,440	2,558
Total current assets	317,915	257,325
Land	2,346	2,346
Buildings & leasehold improvements	16,724	16,259
Furniture, fixtures & equipment	94,475	94,784
Less: accumulated depreciation	60,208	52,582
Property & equipment, net	53,337	60,807
Goodwill	187,591	187,591
Other intangible assets, gross	163,149	164,858
Less: accumulated amortization - other intangible assets	84,624	70,027
Other intangible assets, net	78,525	94,831
Other long-term assets	1,715	1,498
Total assets	639,083	602,052
Current maturities of long-term debt	3,381	51,354
Trade accounts payable	80,303	78,698
Accrued wages & benefits	18,483	16,962
Customer advances	2,189	2,441
Billings in excess of costs & profits on uncompleted contracts	4,249	2,813
Other current liabilities	16,220	14,391
Total current liabilities	124,825	166,659
Term loan B	249,375	...
Line of credit	...	147,600
Term loan	...	74,500
Promissory note payable	2,722	3,577

□ Reclassified to conform with 2017 presentation

Recent Dividends:**1. DXP Enterprises, Inc. series A preferred.**

No dividends paid.

2. DXP Enterprises, Inc. common.

No dividends paid.

3. DXP Enterprises, Inc. series B convertible preferred (stated value: \$100).

No dividends paid.

Annual Dividends:**1. DXP Enterprises, Inc. series A preferred.**

No dividends paid.

2. DXP Enterprises, Inc. common.

No dividends paid.

3. DXP Enterprises, Inc. series B convertible preferred (stated value: \$100).

No dividends paid.

ECHELON CORP.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016 (revised)	2015
Revenues	31,667	32,385	38,804
Cost of revenues	14,016	14,302	16,528
Gross profit	17,651	18,083	22,276
Product development expense	9,313	8,260	9,747
Sales & marketing expense	5,532	6,189	7,832
General & administrative expense	6,959	8,077	9,249
Goodwill impairment expense	...	...	5,698
Lease termination charges	...	...	3,337
Restructuring charges	...	286	...
Total operating expenses	21,804	22,812	35,863
Income (loss) from operations	(4,153)	(4,729)	(13,587)
Interest & other income (expense), net	(498)	808	791
Interest expense on lease financing obligations	...	...	387
Income (loss) from continuing operations before provision for income taxes - domestic	(5,106)	(4,632)	(11,932)
Income (loss) from continuing			

operations before provision for income taxes - foreign	455	711	(1,251)
Income (loss) from operations before provision for income taxes	(4,651)	(3,921)	(13,183)
Current provision (benefit) for income taxes - federal	(82)	...	...
Total federal provision (benefit) for income taxes	(82)	...	...
Current provision for income taxes - state	1	18	20
Total state provision for income taxes	1	18	20
Current provision for income taxes - foreign	53	164	30
Total foreign provision income taxes	53	164	30
Income tax expense (benefit)	(28)	182	50
Net income (loss) from continuing operations	...	...	(13,233)
Net income (loss) attributable to Echelon Corporation stockholders	...	...	(13,233)
Weighted average shares outstanding - basic	4,465	4,425	4,409
Weighted average shares outstanding - diluted	4,465	4,425	4,409
Year end shares outstanding	4,520	4,432	4,416
Earnings (loss) per share from continuing operations - basic	...	...	\$(3.00)
Earnings (loss) per share from discontinued operations - basic	...	...	\$0.00
Net earnings (loss) per share - basic	\$(1.04)	\$(0.93)	\$(3.00)
Earnings (loss) per share from continuing operations - diluted	...	...	\$(3.00)
Earnings (loss) per share from discontinued operations - diluted	...	...	\$0.00
Net earnings (loss) per share - diluted	\$(1.04)	\$(0.93)	\$(3.00)
Total number of employees	74	81	87
Number of common stockholders	119	118	97
Foreign currency translation adjustments	617	(853)	(1,158)

⊠ Reclassified to conform with 2017 presentation; ⊡ Includes related party - revenues: \$1,313,000; ⊢ Includes related party - revenues: \$4,909,000; ⊣ As is; ⊤ As of February 28, 2018; ⊥ As of February 28, 2017; ⊦ As of February 29, 2016; ⊧ Approximately; ⊨ As of March 29, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):
 2017 2016
 (revised)

Cash & cash equivalents	7,261	9,803
Restricted investments	1,250	1,250
Short-term investments	11,967	11,983
Accounts receivable, gross	3,003	3,579
Less allowances	282	564
Accounts receivable, net	2,721	3,015
Purchased materials	148	148
Finished goods	3,103	2,422
Inventories	3,251	2,570
Deferred cost of goods sold	1,767	1,104
Other current assets	1,152	900
Total current assets	29,369	30,625
Computer & other equipment	3,559	3,370
Software	3,137	3,130
Furniture & fixtures	117	110
Leasehold improvements	200	194
Property & equipment, gross	7,013	6,804
Less: accumulated depreciation & amortization	6,555	6,359
Property & equipment, net	458	445
Intangible assets, net	725	953
Other long-term assets	987	885
Total assets	31,539	32,908
Accounts payable	2,317	1,697
Accrued payroll & related costs	1,088	1,299
Warranty reserve	142	118
Restructuring charges	185	273
Other accrued liabilities	463	484
Deferred revenues	4,805	3,671
Total current liabilities	9,000	7,542
Other long-term liabilities	652	688
Total liabilities	9,652	8,230
Common stock	48	48
Additional paid-in capital	359,339	358,123
Treasury stock, at cost	28,130	28,130
Foreign currency translation adjustment	(1,818)	(2,435)
Unrealized gain (loss) on available-for-sale securities	(3)	(2)
Accumulated other comprehensive income (loss)	(1,821)	(2,437)
Retained earnings (accumulated deficit)	(307,803)	(303,180)
Total Echelon Corporation stockholders' equity	21,633	24,424
Non controlling interest in subsidiary	254	254
Total stockholders' equity	21,887	24,678

Recent Dividends:
1. Echelon Corp. common.
 No dividends paid.
Annual Dividends:
1. Echelon Corp. common.
 No dividends paid.

ECOLOGY AND ENVIRONMENT, INC.
Earnings, 6 mos. to (Consol. - \$000):

	01/27/18	01/28/17
Total Revenues	52,165	50,041
Cost & expenses	50,794	47,867
Operating income	834	1,658
Other income (expense), net	11	10
Foreign currency	(26)	(72)
Net before taxes	806	1,584
Income taxes	755	1,073
Net income	51	511
Earnings common share		
Primary	\$(0.05)	\$0.13
Fully Diluted	\$(0.05)	\$0.13
Common Shares:		
Full Diluted	4,302	4,293
Year-end	4,366	4,359

ELDORADO RESORTS INC

Merger Development On Apr. 16, 2018, Co. together with its subsidiary Delta Merger Sub, Inc ("Merger Sub") entered into an Agreement and Plan of Merger (the "Merger Agreement") with Tropicana Entertainment Inc. ("Tropicana Entertainment"). Pursuant to the Merger Agreement, Merger Sub will be merged with and into Tropicana Entertainment, with Tropicana Entertainment continuing as the surviving corporation in the merger and will become a wholly-owned subsidiary of Co. Each share of Tropicana Entertainment's common stock, par value \$0.01 per share (the "Common Stock"), issued and outstanding immediately prior to the effective time will be cancelled and converted into the right to receive the per share merger consideration. Subject to other adjustments not expected to be material, the per share merger consideration, which is payable in cash, is determined as follows: (i) \$640,000,000, which reflects the consideration paid by Co. in respect of the Merger; (ii) plus \$1,210,000,000, which reflects the Real Estate Purchase Price received by Co.; (iii) plus the amount of net proceeds received by Tropicana Entertainment in connection with the distribution, transfer or disposition of its real property assets held by its subsidiaries, other than Tropicana Entertainment's operations and subsidiaries located in Aruba; (iv) minus the Real Estate Purchase Tax Amount (as defined in the Merger Agreement); (v) minus 50% of the Estimated State Income Tax Amount (as defined in the Merger Agreement), which Estimated State Tax Amount is limited to a maximum of \$38,000,000; (vi) minus the excess, if any, of the Estimated State Income Tax Amount over \$38,000,000; and (vii) divided by 23,834,512, which reflects the aggregate number of shares of Common Stock that are issued and outstanding.

ELEVEN BIOTHERAPEUTICS INC
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	⊠2016 (revised)	⊡2015 (revised)
Collaboration revenue	...	406	490
License revenue	425	29,575	500
Total revenues	425	29,981	990
Research & development expense	12,510	13,479	26,336
General & administrative expense	8,070	14,736	9,850
Gain (loss) from change in fair value of contingent consideration	(9,100)	1,100	...
Total operating expenses	29,680	27,115	36,186
Income (loss) from operations	(29,255)	2,866	(35,196)
Other income (expense), net	226	(723)	3,139
Interest expense	...	247	1,395
Total other income (expense), net	226	(970)	1,744
Income (loss) before income taxes - U.S.	(9,246)	3,981	(33,452)
Income (loss) before income taxes - Canada	(19,783)	(2,085)	...
Net income (loss) before income taxes	(29,029)	1,896	(33,452)
Current federal income taxes	...	2	...
Total current tax provision	...	2	...
Deferred federal income taxes	...	3	...
Total deferred tax provision	...	3	...
Provision for income taxes	...	5	...
Net income (loss)	(29,029)	1,891	(33,452)
Weighted average shares outstanding - basic	26,105	21,083	18,993
Weighted average shares outstanding - diluted	26,105	21,733	18,993
Year end shares			

outstanding	34,703	² 24,532	¹ 19,619
Net income (loss) per share - basic	\$(1.11)	\$0.09	\$(1.76)
Net income (loss) per share - diluted	\$(1.11)	\$0.09	\$(1.76)
Number of full time employees	¹⁷	³⁴	¹⁹
Number of part time employees	...	¹	¹
Number of common stockholders	³³	³³	³²

¹ Reclassified to conform with 2017 presentation; ² Shares increased due to the effect of issuance for exercise of stock option and vesting of restricted stock awards, employee stock purchase plan, and acquisition; ³ Shares increased due to issuance of common stock & exercise of stock options; ⁴ As is; ⁵ As of March 30, 2018; ⁶ As of March 23, 2017; ⁷ Approximately; ⁸ As of March 15, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
		(revised)
Cash & cash equivalents	14,680	25,342
Prepaid expenses & other current assets	301	585
Total current assets	14,981	25,927
Lab equipment	443	457
Furniture & fixtures	16	16
Computer equipment	73	73
Software	28	28
Leasehold improvements	293	293
Property & equipment, gross	853	867
Less: accumulated depreciation & amortization	331	71
Property & equipment, net	522	796
Restricted cash	10	10
Intangible assets	46,400	60,500
Goodwill	13,064	16,864
Other assets	120	...
Total assets	75,097	104,097
Accounts payable	907	1,667
Accrued development costs	2,581	852
Accrued employee compensation	735	352
Accrued professional fees	463	413
Other accrued expenses	34	157
Accrued expenses	3,813	1,774
Deferred revenue, current portion	...	425
Due to related party	...	114
Total current liabilities	4,720	3,980
Other liabilities	215	...
Warrant liability	...	5
Deferred tax liability	12,528	16,335
Contingent consideration	39,600	45,100
Common stock	35	25
Additional paid-in capital	170,330	161,963
Retained earnings (accumulated deficit)	(152,331)	(123,311)
Total stockholders' equity (deficit)	18,034	38,677

Recent Dividends:

1. Eleven Biotherapeutics Inc series B convertible preferred. No dividends paid.
2. Eleven Biotherapeutics Inc common. No dividends paid.
3. Eleven Biotherapeutics Inc series A convertible preferred. No dividends paid.

Annual Dividends:

1. Eleven Biotherapeutics Inc series B convertible preferred. No dividends paid.
2. Eleven Biotherapeutics Inc common. No dividends paid.
3. Eleven Biotherapeutics Inc series A convertible preferred. No dividends paid.

ELLEVEN BIOTHERAPEUTICS INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Ernst & Young LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2017, in conformity with U.S. generally accepted accounting principles. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations, has insufficient cash resources, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ELLIS (PERRY) INTERNATIONAL INC Annual Report

Consolidated Income Statement, Years Ended (\$):

	02/03/18	01/28/17	01/30/16
		(revised)	(revised)
Net sales	840,280,000	825,086,000	864,806,000
Royalty income	34,573,000	36,000,000	34,709,000
Total revenues	874,853,000	861,086,000	899,515,000
Cost of sales	544,679,000	542,578,000	580,448,000
Gross profit (loss)	330,174,000	318,508,000	319,067,000
Selling, general & administrative expenses	274,665,000	280,019,000	275,863,000
Depreciation & amortization expense	14,272,000	14,542,000	13,693,000
Impairment on assets	372,000	1,451,000	20,604,000
Impairment on goodwill	...	...	6,022,000
Total operating expenses	289,309,000	296,012,000	316,182,000
Gain on sale of long-lived assets	...	...	3,779,000
Operating income (loss)	40,865,000	22,496,000	6,664,000
Costs on early extinguishment of debt	...	(195,000)	(5,121,000)
Interest expense	7,148,000	7,395,000	9,267,000
Net income (loss) before income taxes - domestic	19,306,000	8,873,000	(19,447,000)
Net income (loss) before income taxes - foreign	14,411,000	6,033,000	11,723,000
Net income (loss) before income taxes	33,717,000	14,906,000	(7,724,000)
Current federal income tax provision (benefit)	7,125,000	(2,748,000)	5,000
Current state income tax provision (benefit)	719,000	(286,000)	205,000
Current foreign income tax provision (benefit)	1,500,000	1,215,000	1,939,000
Total current income tax provision	9,344,000	(1,819,000)	2,149,000
Deferred federal income tax provision (benefit)	(28,706,000)	2,147,000	(2,246,000)
Deferred state income tax provision (benefit)	(3,869,000)	(47,000)	(617,000)
Deferred foreign income tax provision (benefit)	298,000	108,000	282,000
Total deferred income tax provision (benefit)	(32,277,000)	2,208,000	(2,581,000)
Income tax provision (benefit)	(22,933,000)	389,000	(432,000)
Net income (loss)	56,650,000	14,517,000	(7,292,000)
Weighted average			

shares outstanding - basic	15,083,000	14,936,000	14,968,000
Weighted average shares outstanding - diluted	15,383,000	15,215,000	14,968,000
Year end shares outstanding	15,690,669	15,530,273	15,409,310
Net income (loss) per common share - basic	\$3.76	\$0.97	\$(0.49)
Net income (loss) per common share - diluted	\$3.68	\$0.95	\$(0.49)
Total number of employees	^{2,400}	^{2,500}	...
Number of common stockholders	³⁰⁰	³⁰⁰	...
Number of beneficiary stockholders	^{5,000}	^{5,000}	...
Foreign currency translation adjustments	3,414,000	(2,771,000)	(2,357,000)

¹ Approximately; ² As is; ³ As of March 1, 2018; ⁴ As of March 1, 2017; ⁵ As of April 9, 2018; ⁶ As of April 4, 2017

Consolidated Balance Sheet, Years Ended (\$):

	02/03/18	01/28/17
		(revised)
Cash & cash equivalents	35,222,000	30,695,000
Investments, at fair value	14,086,000	10,921,000
Trade accounts	163,872,000	151,370,000
Royalties	7,107,000	6,659,000
Other receivables	902,000	712,000
Less: allowance for doubtful accounts	15,018,000	18,501,000
Accounts receivable, net	156,863,000	140,240,000
Finished goods	175,459,000	151,251,000
Inventories	175,459,000	151,251,000
Prepaid income taxes	...	1,647,000
Prepaid expenses	8,110,000	6,365,000
Other current assets	41,000	97,000
Total current assets	389,781,000	341,216,000
Furniture, fixture & equipment	97,414,000	91,639,000
Buildings & building improvements	22,341,000	21,359,000
Vehicles	537,000	523,000
Leasehold improvements	47,765,000	48,799,000
Land	9,430,000	9,430,000
Total property & equipment	177,487,000	171,750,000
Less: accumulated depreciation & amortization	121,323,000	109,915,000
Property & equipment, net	56,164,000	61,835,000
Other intangibles assets, net	186,216,000	187,051,000
Deferred income taxes	411,000	334,000
Other assets	1,590,000	2,269,000
Total assets	634,162,000	592,705,000
Accounts payable	98,848,000	92,843,000
Salaries & commissions	14,119,000	2,684,000
Accrued royalties	5,129,000	3,868,000
Unearned advertising reimbursement	1,363,000	1,242,000
Insurance & rent	2,291,000	3,001,000
State sales & other taxes	2,997,000	2,218,000
Professional fees	376,000	560,000
Current portion - real estate mortgages	896,000	862,000
Other accrued expenses & other liabilities	8,597,000	6,426,000
Accrued interest payable	1,334,000	1,450,000
Accrued income taxes payable	1,466,000	...
Unearned revenues	2,907,000	2,710,000
Total current liabilities	140,323,000	117,864,000
Senior subordinated notes payable, net	49,818,000	49,673,000

Senior credit facility	11,154,000	22,504,000
Real estate mortgages	32,721,000	33,591,000
Income tax payable	4,157,000	...
Deferred rent long-term	10,634,000	12,261,000
Long-term incentive compensation	2,741,000	5,763,000
Other unearned revenues & other long-term liabilities	149,000	247,000
Deferred income taxes	4,915,000	37,115,000
Total long-term liabilities	116,289,000	161,154,000
Total liabilities	256,612,000	279,018,000
Common stock	157,000	155,000
Additional paid-in-capital	151,563,000	147,300,000
Retained earnings (accumulated deficit)	232,977,000	176,327,000
Foreign currency translation adjustments, net	(6,488,000)	(9,902,000)
Unrealized gain (loss) on investments	(10,000)	(12,000)
Unrealized gain (loss) on forward contract	(649,000)	(181,000)
Accumulated other comprehensive income (loss)	(7,147,000)	(10,095,000)
Total Perry Ellis International, Inc. equity (deficit)	377,550,000	313,687,000
Total equity (deficit)	377,550,000	313,687,000

Deferred federal income taxes	(1,092)	594	652
Deferred state income taxes	(21)	59	41
Deferred foreign income taxes	(281)	1	(51)
Total deferred income taxes	(1,394)	654	642
Provision for income taxes	(149)	1,475	1,379
Net income (loss)	(45,192)	(67,462)	(22,082)
Weighted average shares outstanding - basic	82,939	50,519	44,632
Weighted average shares outstanding - diluted	82,939	50,519	44,632
Year end shares outstanding	85,914	62,269	45,821
Net earnings (loss) per share - basic	\$(0.54)	\$(1.34)	\$(0.49)
Net earnings (loss) per share - diluted	\$(0.54)	\$(1.34)	\$(0.49)
Number of full time employees	336	430	543
Number of common stockholders	35	38	43
Foreign currency translation adjustments	(364)	(82)	(131)

Deferred revenues, non-current	29,941	33,893
Warranty obligations	22,389	22,818
Other non-current liabilities	1,880	2,025
Term loan	50,000	25,000
Less unamortized discount & issuance costs	(2,111)	(1,200)
Carrying amount of term loan	47,889	23,800
Sale of long term financing receivable recorded as debt	2,562	...
Less value of future purchase option	(700)	...
Carrying amount of sale of long term financing receivable recorded as debt	1,862	...
Less current portion term loan	15,715	3,032
Less current portion of long term financing receivable recorded as debt	1,714	...
Debt, less current portion	32,322	20,768
Total liabilities	178,273	162,276
Common stock	1	1
Additional paid-in capital	287,256	252,126
Retained earnings (accumulated deficit)	(295,727)	(250,535)
Accumulated other comprehensive income (loss)	(656)	(292)
Total stockholders' equity (deficit)	(9,126)	1,300

Recent Dividends:

1. Ellis (Perry) International Inc common.
No dividends paid.

Annual Dividends:

1. Ellis (Perry) International Inc common.
No dividends paid.

ENPHASE ENERGY INC

New Accountant On Apr. 11, 2018, Co. dismissed BDO USA, LLP and engaged Deloitte & Touche LLP as its new independent public accounting firm.

ENPHASE ENERGY INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Net revenues	286,166	322,591	357,249
Cost of revenues	230,123	264,583	249,032
Gross profit	56,043	58,008	108,217
Research & development	33,157	50,703	50,819
Sales & marketing	23,126	38,810	45,877
General & administrative expenses	22,221	27,418	30,830
Restructuring & other charges	16,917	3,777	...
Total operating expenses	95,421	120,708	127,526
Income (loss) from operations	(39,378)	(62,700)	(19,309)
Interest expense	7,936	2,773	501
Other income (expense), net	1,973	(514)	(893)
Total other income (expense), net	(5,963)	(3,287)	(1,394)
Income (loss) before income taxes - United States	(47,882)	(67,361)	(22,120)
Income (loss) before income taxes - Foreign	2,541	1,644	1,417
Income (loss) before income taxes	(45,341)	(65,987)	(20,703)
Current state income taxes	21	36	44
Current foreign income taxes	1,224	785	693
Total current income taxes	1,245	821	737

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	29,144	17,764
Accounts receivable, gross	67,724	63,940
Less: allowances	2,378	2,921
Accounts receivable, net	65,346	61,019
Raw materials	2,341	5,095
Finished goods	23,658	26,865
Inventory	25,999	31,960
Prepaid expenses & other current assets	9,957	7,121
Total current assets	130,446	117,864
Equipment & machinery	41,148	38,486
Furniture & fixtures	2,188	2,635
Computer equipment	2,627	2,913
Capitalized software costs	11,749	11,324
Leasehold improvements	8,537	9,477
Construction in process	4,672	6,275
Property & equipment, gross	70,921	71,110
Less: accumulated depreciation & amortization	44,438	39,670
Property & equipment, net	26,483	31,440
Goodwill	3,664	3,664
Intangibles, net	515	945
Other assets	8,039	9,663
Total assets	169,147	163,576
Accounts payable	28,747	31,696
Salaries, commissions, incentive compensation & benefits	3,608	4,227
Customer rebates & sales incentives	8,988	11,786
Freight	3,853	2,321
Other accrued liabilities	5,998	4,603
Accrued liabilities	22,447	22,937
Deferred revenues	15,691	6,411
Warranty obligations, current portion	7,427	8,596
Revolving credit facility	...	10,100
Debt, current	17,429	3,032
Total current liabilities	91,741	82,772

Reclassified to conform with 2016 presentation; Shares increased due to the effect of issuance of common stock under employee stock plans and offering costs; As is; As of March 23, 2018; Approximately; As of March 6, 2017; As of February 26, 2016

Reclassified to conform with 2017 presentation; Includes fair value - Warranty obligations: \$2,240,000; Includes fair value - Warranty obligations: \$3,296,000; Includes fair value - Warranty obligations: \$7,551,000; Includes fair value - Warranty obligations: \$7,036,000

Recent Dividends:

1. Enphase Energy Inc. common.

No dividends paid.

2. Enphase Energy Inc. convertible preferred.

No dividends paid.

Annual Dividends:

1. Enphase Energy Inc. common.

No dividends paid.

2. Enphase Energy Inc. convertible preferred.

No dividends paid.

EQUINIX INC

Acquisition Completed On Apr. 3, 2018, Co. acquired the Infomart Dallas from ASB Real Estate Investments. The US\$800,000,000 debt and cash transaction provides approximately 1,600,000 gross ft2 of space, which includes multiple diverse fiber entry points and more than 50 tenants including networks, colocation providers and office tenants.

EQUINIX INC

Acquisition Completed On Apr. 18, 2018, Co. acquired Metronode, a leading data center provider operating facilities throughout Australia for A\$1,035,000,000, or approximately US\$804,000,000 in cash.

ESSENDANT INC

Merger Development On Apr. 12, 2018, Genuine Parts Company ("GPC") announced it entered into a definitive agreement with Co. pursuant to which Co. will combine with GPC's Business Products Group (collectively, the "Business") in a business combination transaction, pursuant to the Agreement and Plan of Merger (the "Merger Agreement") dated as of Apr. 12, 2018, by and among GPC, Rhino SpinCo, Inc., a wholly-owned subsidiary of GPC ("SpinCo"), Co. and Elephant Merger Sub Corp., a wholly-owned subsidiary of Co. ("Merger Sub"). The Merger Agreement provides that, Merger Sub will merge with and into SpinCo, with SpinCo surviving the Merger as a wholly-owned subsidiary of Co. The aggregate number of shares of SpinCo common stock that will be issued to GPC stockholders in connection with the Distribution is approximately 40,200,000, which will represent approximately 51% of the outstanding shares of Co.

common stock. Co.'s existing stockholders will continue to hold the remaining approximately 49% of the outstanding shares of Co. common stock. At the effective time of the Merger, each share of SpinCo common stock will automatically convert into the right to receive one share of Co. common stock, subject to adjustment in certain circumstances.

EVERBRIDGE INC

Acquisition Completed On Apr. 3, 2018, Co.'s wholly-owned subsidiary, Everbridge Holdings Limited ("Holdings"), acquired 184,746,970 shares of Unified Messaging Systems ASA ("UMS"), a technology company that develops population alert systems, for NOK1.37 per share. As the result, of the purchases made by Holdings on the open market, Holdings owned 186,484,989 shares of UMS, representing approximately 94.2% of the total shares in UMS on a fully diluted basis, the aggregate price paid by Holdings for the tendered UMS shares was approximately NOK253,000,000.

EVINE LIVE INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	02/03/18	01/28/17	01/30/16 (revised)
Net sales	648,220,000	666,213,000	693,312,000
Cost of sales	413,108,000	424,686,000	454,832,000
Gross profit	235,112,000	241,527,000	238,480,000
Distribution & selling expenses	199,484,000	207,030,000	209,328,000
General & administrative expenses	24,442,000	23,386,000	24,520,000
Depreciation & amortization expenses	6,370,000	8,041,000	8,474,000
Executive & management transition costs	2,145,000	4,411,000	3,549,000
Distribution facility consolidation & technology upgrade costs	...	677,000	1,347,000
Gain on sale of television stations	551,000	...	...
Total operating expense	231,890,000	243,545,000	247,218,000
Operating income (loss)	3,222,000	(2,018,000)	(8,738,000)
Interest income	17,000	11,000	8,000
Interest expense	5,084,000	5,937,000	2,720,000
Gain (loss) on debt extinguishment	(1,457,000)	...	...
Total other income (expense)	(6,524,000)	(5,926,000)	(2,712,000)
Income (loss) before income taxes	(3,302,000)	(7,944,000)	(11,450,000)
Current income tax provision (benefit)	60,000	13,000	46,000
Deferred income tax provision (benefit)	(3,505,000)	788,000	788,000
Income tax provision (benefit)	(3,445,000)	801,000	834,000
Net income (loss)	143,000	(8,745,000)	(12,284,000)
Weighted average shares outstanding - basic	63,870,046	59,784,594	57,004,321
Weighted average shares outstanding - diluted	63,968,299	59,784,594	57,004,321
Year end shares outstanding	65,290,458	65,192,314	57,170,245
Net income (loss) per share - basic	\$0.00	\$(0.15)	\$(0.22)
Net income (loss) per share - diluted	\$0.00	\$(0.15)	\$(0.22)
Total number of employees	21,200	21,300	...
Number of common stockholders	268	270	...

¹ Restated to reflect the adoption of ASU No. 2015-03; ² Approximately; ³ As of January 28, 2017; ⁴ As of April 4, 2018; ⁵ As of March 24, 2017

Consolidated Balance Sheet, Years Ended (\$):

	02/03/18	01/28/17
Cash	23,940,000	32,647,000
Restricted cash & investments	450,000	450,000
Accounts receivable, gross	102,567,000	105,084,000
Reserves for estimated uncollectible amounts	6,008,000	6,022,000
Accounts receivable, net	96,559,000	99,062,000
Inventories, gross	...	75,781,000
Less: obsolescence write downs	...	5,589,000
Inventories	68,811,000	70,192,000
Prepaid expenses & other current assets	5,344,000	5,510,000
Total current assets	195,104,000	207,861,000
Land & improvements	3,236,000	3,394,000
Buildings & improvements	39,087,000	38,358,000
Transmission & production equipment	6,918,000	7,308,000
Office & warehouse equipment	18,827,000	18,942,000
Computer hardware, software & telephone equipment	86,421,000	88,478,000
Leasehold improvements	2,637,000	2,681,000
Property & equipment, gross	157,126,000	159,161,000
Less - accumulated depreciation	105,078,000	106,446,000
Property & equipment, net	52,048,000	52,715,000
Federal Communications Commission (FCC) broadcasting license	...	12,000,000
Other assets	2,106,000	2,204,000
Total assets	249,258,000	274,780,000
Accounts payable	55,614,000	65,796,000
Accrued cable access fees	22,120,000	19,480,000
Accrued salaries & related liabilities	2,105,000	4,406,000
Accrued reserve for product returns	3,544,000	3,723,000
Other accrued liabilities	7,877,000	10,249,000
Accrued liabilities	35,646,000	37,858,000
Current portion of long term credit facilities	2,326,000	3,242,000
Deferred revenue	35,000	85,000
Total current liabilities	93,621,000	106,981,000
Other long-term liabilities	68,000	428,000
Deferred tax liability	...	3,522,000
Long term credit facilities	71,573,000	82,146,000
Total liabilities	165,262,000	193,077,000
Common stock	653,000	652,000
Additional paid-in capital	439,111,000	436,962,000
Retained earnings (accumulated deficit)	(355,768,000)	(355,911,000)
Total shareholders' equity (deficit)	83,996,000	81,703,000

Recent Dividends:

1. EVINE Live Inc series A redeemable convertible preferred (stated value: \$8.29).
No dividends paid.

2. EVINE Live Inc series B mandatorily redeemable preferred.
No dividends paid.

3. EVINE Live Inc common.
No dividends paid.

Annual Dividends:
1. EVINE Live Inc series A redeemable convertible preferred (stated value: \$8.29).
No dividends paid.

2. EVINE Live Inc series B mandatorily redeemable preferred.
No dividends paid.

3. EVINE Live Inc common.
No dividends paid.

EVOLUS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016 (revised)	2015
Research & development	6,689	12,607	20,681
General & administrative expenses	4,819	7,033	9,883
Depreciation & amortization	218	326	416
Total operating expenses	11,726	19,966	30,980
Income (loss) from operations	(11,726)	(19,966)	(30,980)
Other expenses, net	5	6	39
Income (loss) before provision for income taxes	(11,731)	(19,972)	(31,019)
Current federal income taxes	(775)	...	...
Current state income taxes	(221)	...	...
Total current income taxes	(996)	...	...
Deferred federal income taxes	(6,276)	72	72
Deferred state income taxes	21	21	21
Total deferred income taxes	(6,255)	93	...
Provision for income taxes	(7,251)	93	93
Net income (loss)	(4,480)	(20,065)	(31,112)
Weighted average shares outstanding - basic	16,527	16,527	16,527
Weighted average shares outstanding - diluted	16,527	16,527	16,527
Year end shares outstanding	16,527	16,527	16,527
Net earnings (loss) per share - basic	\$(0.27)	\$(1.21)	\$(1.88)
Net earnings (loss) per share - diluted	\$(0.27)	\$(1.21)	\$(1.88)
Number of full time employees	21	...	...
Total number of employees	...	22	...
Number of common stockholders	22	...	...

¹ Reclassified to conform with 2017 presentation; ² As is; ³ As of March 23, 2018; ⁴ As of December 31, 2017; ⁵ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Restricted cash	...	187
Prepaid expenses & other current assets	185	24
Related party receivable	72,639	...
Total current assets	72,824	211
Intangible asset	56,076	56,076
Goodwill	21,208	21,208
Other assets	2,125	...
Total assets	152,233	77,495
Accounts payable	445	2,877
Accrued expenses	977	675
Related party borrowings	72,639	59,760
Note obligation	138,687	...
Total current liabilities	212,748	63,312
Deferred rent	38	44
Deferred tax liability	14,990	21,245
Total liabilities	227,776	84,601
Additional paid-in capital	...	59,700
Retained earnings (accumulated deficit)	(75,543)	(66,806)
Total stockholder's equity (deficit)	(75,543)	(7,106)

☐ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Evolus Inc common.

No dividends paid.

Annual Dividends:

1. Evolus Inc common.

No dividends paid.

EXPEDIA GROUP INC

New Name On Mar. 27, 2018, Co. changed its name from Expedia Inc to Expedia Group Inc.

EYEPOINT PHARMACEUTICALS INC

Merger Completed On Mar. 28, 2018, Co.'s wholly-owned subsidiary, Oculus Merger Sub, Inc. (Merger Sub), merged with and into Icon Bioscience, Inc. (Icon), a biopharma company that develops and commercializes intraocular ophthalmic products based on its Verisome drug delivery technology, with Icon continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. paid the former Icon security-holders a \$15,000,000 cash payment upon the closing of the Icon Acquisition and was obligated to pay certain post-closing contingent cash payments upon the achievement of specified milestones based upon certain net sales and partnering revenue standards, in each case subject to the terms and conditions set forth in the Merger Agreement, including but not limited to (i) a one-time cash payment of \$15,000,000 payable upon the first commercial sale of Dextycu (the Lead Product) in the United States, (ii) sales milestone payments totaling up to \$95,000,000 upon the achievement of certain sales thresholds and subject to other Medicare reimbursement conditions set forth therein, (iii) quarterly earn-out payments equal to 12% on net sales of the Lead Product, which earn-out payments will increase to 16% of net sales of the Lead Product to the extent aggregate annual consideration of the Lead Product exceeds \$200,000,000 in a given year, (iv) quarterly earn-out payments equal to 20% of partnering revenue received by Co. for the Lead Product outside of the United States, and (v) single-digit percentage quarterly earn-out payments with respect to other product candidates acquired by Co. in the Icon Acquisition.

EYEPOINT PHARMACEUTICALS INC

New Name On Apr. 2, 2018, Co. changed its name from pSivida Corp to EyePoint Pharmaceuticals Inc.

EYEPOINT PHARMACEUTICALS INC

Stock Trading Symbol Stock symbol:EYPT.

FASTENAL CO.

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	1,185,800,000	1,047,700,000
Cost & expenses	951,300,000	835,200,000
Operating income	234,500,000	212,500,000
Interest income	100,000	100,000
Interest expense	2,700,000	1,700,000
Net before taxes	231,900,000	210,900,000
Income taxes	57,600,000	76,700,000
Net income	174,300,000	134,200,000
Earnings common share		
Primary	\$0.61	\$0.46
Fully Diluted	\$0.61	\$0.46
Common Shares:		
Full Diluted	287,875,763	289,455,941
Year-end	287,687,089	289,263,924

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	137,100,000
Inventories	1,134,900,000
Current assets	2,060,300,000
Net property & equip.	889,000,000
Total assets	3,029,600,000
Liabilities:	
Current liabilities	403,000,000
Long-term debt	391,900,000
Stockholders' equity	2,172,000,000
Net current assets	1,657,300,000

FINISH LINE, INC. (THE)

Merger Development On Mar. 25, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with JD Sports Fashion Plc. ("Parent"), and Genesis Merger Sub, Inc., a wholly-owned subsidiary of Parent ("Merger Sub"). The Merger Agreement provides that, subject to the terms and conditions set forth in the Merger Agreement, Merger Sub will merge with and into Co. (the "Merger"), with Co. surviving the Merger as a wholly-owned subsidiary of Parent. At the effective time of the Merger, each issued and outstanding Class A Common Share, no par value, of Co. ("Co. Common Shares") (other than shares

held by Co. in treasury or owned by any subsidiary of Co., Parent, Merger Sub, or any other subsidiary of Parent) will automatically be converted into the right to receive \$13.50 in cash (the "Merger Consideration"), representing an aggregate deal value of approximately \$558,000,000. In addition, at the effective time of the Merger, all outstanding and unexercised Co. stock options (whether vested or unvested) granted under Co.'s 2002 Stock Incentive Plan, as amended, and Amended and Restated 2009 Incentive Plan, as amended, will be cancelled and Parent, or the surviving corporation, will pay the holder of each such option an amount in cash (without interest) equal to the product of (x) the excess, if any, of the Merger Consideration over the exercise price per share of Co. Common Shares underlying such option, and (y) the number of Co. Common Shares subject to the option (net of withholding taxes and rounded down to the nearest whole cent). All Co. stock options with an exercise price per share equal to or greater than the Merger Consideration will be terminated at the effective time of the Merger with no consideration paid in respect of such options. All amounts payable upon the cash-out of Co. stock options will be paid by the surviving corporation no later than the first regular payroll date after the effective time of the Merger. Each award of Co. restricted stock that is outstanding and unvested immediately prior to the effective time of the Merger will become fully vested and free of forfeiture restrictions immediately prior to the effective time, and each such share of restricted stock will be converted into the right to receive the Merger Consideration (net of withholding taxes). The merger agreement is subject to Co. and Parent shareholder approval of the merger, the receipt of all required regulatory approvals, and the satisfaction of other customary conditions to closing. The expected timeline to close on this agreement is no earlier than June 2018.

FLUENT INC

New Name On Apr. 16, 2018, Co. changed its name from Cogint Inc to Fluent Inc.

FLUENT INC

Spin-Off Completed On Mar. 26, 2018, Co. spun-off of its risk management business from its digital marketing business by way of a distribution of all the shares of common stock (the "Distribution") of Co.'s wholly-owned subsidiary, Red Violet, Inc. ("Red Violet") on a pro rata basis to Co.'s stockholders of record as of Mar. 19, 2018 (the "Record Date") and certain warrant holders (the "Spin-off Participants"). In the Spin-off, each of the Spin-off Participants received one share of Red Violet common stock for every 7.5 shares of Co.'s common stock held on the Record Date or to which they were entitled to under their warrant. Co. distributed a total of 10,266,612 shares of Red Violet common stock to the Spin-off Participants. As a result of the Distribution, Red Violet is an independent public company and the Red Violet common stock began regular-way trading on The NASDAQ Capital Market under the symbol "RDVT" on Mar. 27, 2018.

FLUENT INC

Stock Trading Symbol Stock symbol:FLNT.

FOGO DE CHAO INC

Merger Completed On Apr. 5, 2018, Prime Cut Intermediate Holdings Inc. ("Parent") wholly-owned subsidiary, Prime Cut Merger Sub Inc. ("Merger Subsidiary"), merged with and into Co. with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each share of Co.'s common stock, par value \$0.01 per share ("Co. common stock") issued and outstanding immediately prior to the Effective Time of the Merger (the "Effective Time"), other than shares of Co. common stock owned by Co., any subsidiary of Co., Parent, Merger Subsidiary or any other subsidiary of Parent or shares with respect to which a demand for appraisal has been perfected and not withdrawn in accordance with Section 262 of the General Corporation Law of the State of Delaware (the "DGCL"), has been converted into the right to receive \$15.75 per share, less any applicable withholding taxes, in cash, without interest (the "Per Share Merger Consideration"). In addition, each outstanding Co. stock option, whether or not exercisable or vested, was canceled, and the holder of such stock option became entitled to receive an amount in cash, less applicable tax withholding, equal to (i) the excess, if any, of (a) the Per Share Merger Consideration minus (b) the exercise price per share of Co. common stock subject to such stock option, multiplied by (ii) the number of shares of Co. common stock subject to such stock option immediately prior to the Effective Time; the restrictions on each outstanding share of restricted Co. common stock (excluding shares of performance-based restricted Co. common stock discussed below) lapsed, and the holder of such share of restricted Co. common stock became entitled to receive, in respect of such share, an amount in cash, less applicable tax withholding, equal to the Per Share Merger Consideration; and the restrictions on each outstanding share of restricted Co. common stock subject to performance-based vesting

conditions lapsed, and the holder of each award of performance-based restricted stock became entitled to receive an amount in cash, less applicable tax withholding, equal to (i) the Per Share Merger Consideration multiplied by (ii) the number of shares of Co. common stock subject to such award of performance-based restricted stock (assuming that the performance conditions on such restricted stock are deemed to be achieved at the target performance level.

FRANCESCA'S HOLDINGS CORP

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/18	01/28/17	01/30/16 (revised)
Net sales	471,678	487,188	439,377
Cost of goods sold & occupancy costs	264,915	258,561	229,673
Gross profit	206,763	228,627	209,704
Selling, general & administrative expenses	176,801	160,702	147,387
Income (loss) from operations	29,962	67,925	62,317
Interest income (expense)	(452)	(464)	(457)
Other income (expense)	346	147	(151)
Income before income tax expense	29,856	67,608	61,709
Current provision for income taxes - federal	6,882	27,306	23,472
Current provision for income taxes - state	1,314	3,712	3,311
Total current provision for income taxes	8,196	31,018	26,783
Deferred provision (benefit) for income taxes - federal	6,373	(4,526)	(2,684)
Deferred provision (benefit) for income taxes - state	(274)	(885)	(542)
Total deferred provision (benefit) for income taxes	6,099	(5,411)	(3,226)
Income tax expense	14,295	25,607	23,557
Net income	15,561	42,001	38,152
Weighted average shares outstanding - basic	36,168	38,429	42,013
Weighted average shares outstanding - diluted	36,300	38,551	42,117
Year end shares outstanding	36,000	37,600	41,100
Net income per share - basic	\$0.43	\$1.09	\$0.91
Net income per share - diluted	\$0.43	\$1.09	\$0.91
Number of full time employees	☐1,328	☐1,287	☐☐1,316
Number of part time employees	☐5,119	☐5,414	☐☐3,895
Total number of employees	☐6,447	☐6,701	☐☐5,211
Number of common stockholders	☐☐80	☐☐☐81	☐☐☐81

☐ As is; ☐ Approximately; ☐ As of March 15, 2018; ☐ As of March 15, 2017; ☐ As of March 18, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/18	01/28/17
Cash & cash equivalents	31,331	53,202
Income tax receivable	9,744	...
Tenant allowances	3,624	2,236
Credit card receivables	2,779	3,155
Other accounts receivable	495	214
Accounts receivable	16,642	5,605
Inventories	26,816	23,958

Deferred income taxes	8,487	other exit costs	2,179	11,758	6,065	Furniture & fixtures	3,215	3,310
Prepaid expenses & other current assets	9,714	8,823	Impairment of goodwill,			Property & equipment, gross	129,377	139,981
Total current assets	84,503	100,075	intangible assets & other long-lived assets	300,342	84,000	Accumulated depreciation	95,497	82,422
Signage & leasehold improvements	119,340	104,146	assets			Property & equipment, net	33,880	57,559
Furniture & fixtures	22,954	20,306	Total operating expenses	1,352,757	1,202,739	Intangible assets, net	181,965	272,798
Software	13,114	7,823	Operating income	(268,729)	(80,740)	Goodwill	277,041	463,465
Equipment	8,663	6,493	Interest income	478	519	Other assets	21,648	22,138
Construction in progress	8,332	8,554	Interest expense	10,275	9,714	Total assets	610,325	962,314
Property & equipment, gross	172,403	147,322	Other income, net	311	1,678	Accounts payable	70,480	70,254
Less: accumulated depreciation	84,701	66,838	Income before income taxes - domestic	(289,888)	(101,943)	Accrued liabilities	77,058	68,274
Property & equipment, net	87,702	80,484	Income before income taxes - foreign	11,673	13,686	Accrued compensation	14,261	19,165
Deferred income taxes	9,413	6,978	Income (loss) before income taxes	(278,215)	(88,257)	Deferred revenue	5,280	4,911
Other assets, net	3,622	2,056	Current federal income taxes	8,657	16,297	Income taxes payable	872	2,005
Total assets	185,240	189,593	Current state income taxes	1,101	2,116	Current portion of long-term debt	189,666	20,000
Accounts payable	17,801	9,205	Current foreign income taxes	2,361	2,709	Total current liabilities	357,617	184,609
Gift cards	8,482	9,957	Current income taxes	12,119	21,122	Long-term debt, net of discounts	256,306	
Accrued payroll, benefits & bonuses	5,134	8,470	Deferred federal income taxes (benefit)	(50,837)	(20,895)	Deferred tax liabilities, net	30,854	85,932
Accrued sales tax	1,019	1,202	Deferred state income taxes (benefit)	(5,313)	(4,809)	Other liabilities	7,330	7,740
Accrued interest	19	16	Deferred foreign income taxes (benefit)	(143)	(484)	Total liabilities	395,801	534,587
Income tax payable	6,116	34,966	Deferred income taxes (benefit)	(56,293)	(26,188)	Common stock	3	3
Total current liabilities	32,455	34,966	Provision (benefit) for income taxes	(44,174)	(5,066)	Treasury stock	65,221	65,221
Landlord incentives & deferred rent	38,337	38,092	Weighted average shares outstanding - basic	27,484	27,483	Additional paid-in capital	705,388	694,773
Total liabilities	70,792	73,058	Weighted average shares outstanding - diluted	27,484	27,483	Retained earnings (accumulated deficit)	(384,232)	(150,191)
Common stock	463	461	Year end shares outstanding	27,642	27,300	Accumulated other comprehensive income (loss)	(41,414)	(51,637)
Additional paid-in capital	111,439	109,008	Net earnings (loss) per share - basic	\$(8.52)	\$(3.03)	Total stockholders' equity	214,524	427,727
Retained earnings (accumulated deficit)	159,045	143,557	Net earnings (loss) per share - diluted	\$(8.52)	\$(3.03)			
Treasury stock, at cost	156,499	136,491	Total number of employees	1,501	1,528			
Total shareholders' equity (deficit)	114,448	116,535	Number of common stockholders	357	388			
			Foreign currency translation adjustments	9,878	(17,934)			

Recent Dividends:

1. Francesca's Holdings Corp common.
No dividends paid.

Annual Dividends:

1. Francesca's Holdings Corp common.
No dividends paid.

FREQUENCY ELECTRONICS INC

Earnings, 9 mos. to Jan 31 (Consol. - \$000):

	2017	2016
Total Revenues	31,932	34,411
Cost & expenses	40,927	36,905
Operating income	(8,995)	(2,494)
Interest expense	61	128
Other income (expense), net	4	50
Gains or losses	1,236	387
Net before taxes	(7,816)	(2,185)
Income taxes	2,750	(1,392)
Net income	(11,263)	(1,392)
Earnings common share		
Primary	\$(1.27)	\$(0.16)
Fully Diluted	\$(1.27)	\$(0.16)
Common Shares:		
Full Diluted	8,836	8,780
Year-end	8,853	8,803

FTD COMPANIES INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
Products revenues	950,612	984,957	1,081,217
Services revenues	133,416	137,042	137,116
Total revenues	1,084,028	1,121,999	1,218,333
Cost of revenues - products	657,180	685,176	747,046
Cost of revenues - services	17,394	18,466	19,573
Sales & marketing	249,565	229,569	248,627
General & administrative	112,630	112,720	123,244
Amortization of intangible assets	13,467	61,050	61,481
Restructuring &			

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	29,496	81,002
Accounts receivable, gross	30,985	31,621
Less allowances	4,957	4,962
Accounts receivable, net	26,028	26,659
Inventories	25,356	24,996
Prepaid expenses & other current assets	14,911	13,697
Total current assets	95,791	146,354
Land & improvements	1,583	1,565
Buildings & improvements	16,375	16,080
Leasehold improvements	10,883	16,290
Equipment	13,122	14,771
Computer equipment	25,208	26,633
Computer software	58,991	61,332

□ Restated to reflect the correction of errors in certain cross-border indirect taxes; □ As is; □ Approximately; □ As of March 20, 2018; □ As of March 6, 2017

Recent Dividends:

1. FTD Companies Inc common.
No dividends paid.

Annual Dividends:

1. FTD Companies Inc common.
No dividends paid.

FTD COMPANIES INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Deloitte & Touche LLP, as it appeared in Co.'s 2017 10K: " In our opinion, the Company maintained, in all material respects, effective internal control over financial reporting as of December 31, 2017, based on criteria established in Internal Control - Integrated Framework (2013) issued by COSO. We have also audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States) (PCAOB), the consolidated statements of operations, comprehensive loss, stockholders' equity, and cash flows, and the related notes and schedule listed in the Index at Item 15 (collectively referred to as the "financial statements") as of and for the year ended December 31, 2017, of the Company and our report dated April 2, 2018, expressed an unqualified opinion on those financial statements and included an explanatory paragraph regarding the Company's ability to continue as a going concern."

FUTURE FINTECH GROUP INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenue	10,463,135	34,407,422	86,440,402
Cost of sales	8,728,754	25,233,950	60,315,601
Gross margin	1,734,381	9,173,472	26,124,801
General & administrative expenses	10,416,244	5,010,222	10,684,077
Selling expenses	719,452	1,932,148	5,196,657
Impairment loss	89,685,890		
Total operating expenses	100,821,586	6,942,370	15,880,734
Income from operations	(99,087,205)	2,231,102	10,244,067
Investment income (losses)		13,475	
Interest income	1,880	158,730	351,915
Subsidy income	554,553	16,738	1,204,649
Interest expense	3,076,051	1,659,300	3,885,018
Consulting fee			

related to capital lease.....	...	...	0
Other income (expenses).....	(428,611)	207,386	(1,413)
Total other income (expenses).....	(2,948,229)	(1,262,971)	(2,329,867)
Income (loss) from continuing operations before income tax.....	(102,035,434)	968,131	7,914,200
Current income tax provision.....	266,120	2,442,904	5,182,854
Deferred income tax provision.....	...	(840,937)	(915,504)
Income tax provision.....	266,120	1,601,967	4,267,350
Income (loss) from continuing operations before minority interest.....	(102,301,554)	(633,836)	...
Less: net income attributable to non-controlling interests.....	(14,380,800)	(126,448)	...
Income (loss) from continuing operations.....	(87,920,754)	(507,388)	...
Income (loss) from discontinued operations.....	(14,662,946)	(4,785,187)	...
Net income (loss).....	(102,583,700)	(5,292,575)	3,646,850
Income (loss) from continuing operations.....	...	...	2,948,735
Less: net income attributable to noncontrolling interests.....	...	...	(698,115)
Net income (loss) attributable to Future FinTech Group Inc Stockholders.....	(102,583,700)	(5,292,575)	2,948,735
Weighted average shares outstanding - basic.....	4,859,954	3,933,999	26,828,166
Weighted average shares outstanding - diluted.....	5,591,977	3,933,999	26,828,166
Year end shares outstanding.....	5,370,245	4,061,090	²⁷ 27,161,499
Net earnings (loss) per share from continuing operations - basic.....	\$(18.09)	\$(0.19)	\$0.11
Net earnings (loss) per share from discontinued operations - basic.....	\$(3.02)	\$(1.22)	...
Net earnings per share - diluted.....	\$(21.11)	\$(1.41)	\$0.11
Net earnings (loss) per share from continuing operations - diluted.....	\$(15.72)	\$(0.19)	\$0.11
Net earnings (loss) per share from discontinued operations - diluted.....	\$(2.62)	\$(1.22)	...
Net earnings per share - diluted.....	\$(18.34)	\$(1.41)	\$0.11
Number of full time employees.....	²⁰⁵ 205	...	²⁵⁰ 250
Number of part time employees.....	³ 3	...	⁹⁵ 95
Number of common stockholders.....	⁸⁰ 80	...	⁶⁶ 66
Foreign currency translation adjustments.....	(13,181,405)	(4,599,934)	(4,401,140)

¹ Restated to reflect the discontinued operations of Huludao Wonder; ² Adjusted for 1-for-8 reverse stock split, March 10, 2016; ³ Approximately; ⁴ As of April 12, 2018; ⁵ As of November 22, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	²⁰¹⁶ 2016 (revised)
Cash & cash equivalents.....	4,586,757	1,143,585
Accounts receivable, gross.....	20,237,567	12,169,582
Less: allowance - accounts receivable.....	3,081,437	4,843,809
Accounts receivable, net of allowance.....	17,156,130	7,325,773
Other receivables.....	36,709,486	28,417,194
Raw materials & packaging.....	837,613	1,107,857
Finished goods.....	1,259,694	1,933,443
Inventories.....	2,097,307	3,041,300
Deferred tax assets.....	...	3,566,442
Advances to suppliers & other current assets.....	1,437,657	58,132,189
Total current assets.....	61,987,337	101,626,483
Machinery & equipment.....	49,217,042	28,125,109
Furniture & office equipment.....	566,579	566,348
Motor vehicles.....	498,033	497,024
Buildings.....	76,770,087	50,758,428
Construction in progress.....	30,819,849	35,979,862
Property, plant & equipment, gross.....	^{157,971,590} 157,971,590	115,920,500
Less: accumulated depreciation.....	40,220,240	34,403,200
Less: impairment.....	89,685,890	...
Property, plant & equipment, net.....	28,065,460	^{81,523,569} 81,523,569
Land use right, net.....	33,118,454	31,854,360
Long term assets.....	...	2,789,390
Deposits.....	67,509,002	43,867,228
Total assets.....	^{190,680,253} 190,680,253	^{261,661,030} 261,661,030
Accounts payable.....	11,277,706	16,569,988
Accrued expenses.....	99,910,577	27,449,664
Income tax payable.....	...	3,590,084
Advances from customers.....	655,938	696
Short-term bank loans.....	6,121,637	29,364,279
Total current liabilities.....	117,965,858	76,974,711
Long-term debt.....	22,252,150	...
Obligations under capital leases.....	17,512,402	14,494,003
Total non-current liabilities.....	39,764,552	14,494,003
Total liabilities.....	157,730,410	91,468,714
Common stock.....	5,173	4,061
Additional paid-in capital.....	109,090,782	105,366,887
Retained earnings.....	(2,346,689)	100,237,011
Accumulated other comprehensive income.....	(94,142,481)	(70,579,747)
Total Future FinTech Group Inc. stockholders' equity.....	12,606,785	135,028,212
Noncontrolling interests.....	20,343,058	35,164,104
Total equity.....	32,949,843	170,192,316

¹ Restated to reflect the discontinued operations of Huludao Wonder; ² As reported by company

Recent Dividends:

1. Future FinTech Group Inc series B preferred.

No dividends paid.

2. Future FinTech Group Inc common.

No dividends paid.

Annual Dividends:

1. Future FinTech Group Inc series B preferred.

No dividends paid.

2. Future FinTech Group Inc common.

No dividends paid.

G-III APPAREL GROUP LTD.

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2018	2017	²⁰¹⁶ 2016 (revised)
Net sales.....	2,806,938,000	2,386,435,000	2,344,142,000

Cost of goods sold.....	1,752,033,000	1,545,574,000	1,505,504,000
Gross profit.....	1,054,905,000	840,861,000	838,638,000
Selling, general & administrative expenses.....	855,247,000	704,436,000	628,762,000
Depreciation & amortization expense.....	37,783,000	32,481,000	25,392,000
Asset impairment.....	7,884,000	10,480,000	...
Operating profit (loss).....	153,991,000	93,464,000	184,484,000
Other income (loss).....	(454,000)	(27,000)	1,340,000
Interest & financing charges, net.....	43,488,000	15,675,000	6,691,000
Income (loss) before income taxes - United States.....	93,691,000	55,363,000	149,578,000
Income (loss) before income taxes - non-United States.....	16,358,000	22,399,000	29,555,000
Income (loss) before income taxes.....	110,049,000	77,762,000	179,133,000
Current income tax provision (benefit) - federal.....	28,723,000	22,925,000	47,585,000
Current income tax provision (benefit) - state & city.....	2,592,000	4,034,000	5,910,000
Current income tax provision (benefit) - foreign.....	12,532,000	6,150,000	7,768,000
Total current income tax provision (benefit).....	43,847,000	33,109,000	61,263,000
Deferred income tax provision (benefit) - federal.....	4,084,000	(4,776,000)	3,458,000
Deferred income tax provision (benefit) - state & city.....	1,285,000	(2,807,000)	535,000
Deferred income tax provision - foreign.....	(1,291,000)	298,000	(456,000)
Total deferred income tax provision (benefit).....	4,078,000	(7,285,000)	3,537,000
Income tax expense (benefit).....	47,925,000	25,824,000	64,800,000
Net income (loss).....	62,124,000	51,938,000	114,333,000
Net income attributable to G-III Apparel Group, Ltd.....	62,124,000	51,938,000	114,333,000
Weighted average shares outstanding - basic.....	48,820,000	46,308,000	45,328,000
Weighted average shares outstanding - diluted.....	49,750,000	47,394,000	46,512,000
Year end shares outstanding.....	49,113,000	48,640,000	45,545,000
Net income (loss) per share - basic.....	\$1.27	\$1.12	\$2.52
Net income (loss) per share - diluted.....	\$1.25	\$1.10	\$2.46
Total number of employees.....	^{9,071} 9,071	^{8,734} 8,734	^{7,693} 7,693
Number of common stockholders.....	²⁷ 27	²⁸ 28	²⁷ 27
Number of beneficiary stockholders.....	^{17,000} 17,000	^{20,000} 20,000	^{12,000} 12,000
Foreign currency translation adjustments.....	22,200,000	(4,033,000)	(13,584,000)

¹ Reclassified to conform with 2017 presentation; ² As is; ³ As of March 28, 2018; ⁴ As of March 31, 2017; ⁵ As of March 28, 2016; ⁶ Approximately

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2018	²⁰¹⁷ 2017 (revised)
Cash & cash equivalents.....	45,776,000	79,957,000

Accounts receivable, gross	459,846,000	419,369,000
Allowance for doubtful accounts & sales discount	165,416,000	155,488,000
Accounts receivable, net	294,430,000	263,881,000
Inventories	553,323,000	483,269,000
Prepaid income taxes	15,058,000	8,885,000
Prepaid expenses & other current assets	51,014,000	46,946,000
Total current assets	959,601,000	882,938,000
Investment in unconsolidated affiliates	62,422,000	61,171,000
Machinery & equipment	1,529,000	1,376,000
Leasehold improvements	77,091,000	82,658,000
Furniture & fixtures	88,733,000	79,292,000
Computer equipment & software	28,301,000	15,907,000
Property & equipment, gross	195,654,000	179,233,000
Less: accumulated depreciation	97,797,000	76,662,000
Property & equipment, net	97,857,000	102,571,000
Other assets	32,478,000	36,181,000
Other intangibles, net	46,405,000	48,558,000
Deferred income tax assets, net	11,439,000	15,849,000
Trademarks, net	442,265,000	435,414,000
Goodwill	262,710,000	269,262,000
Total assets	1,915,177,000	1,851,944,000
Income taxes payable	19,748,000	2,242,000
Accounts payable	232,364,000	217,902,000
Accrued bonuses	36,137,000	25,543,000
Other accrued expenses	58,918,000	69,732,000
Accrued expenses	95,055,000	95,275,000
Total current liabilities	347,167,000	315,419,000
Notes payable, net	391,044,000	461,756,000
Deferred income tax liabilities, net	15,888,000	14,300,000
Other non-current liabilities	40,389,000	39,233,000
Total liabilities	794,488,000	830,708,000
Common stock	245,000	253,000
Additional paid-in capital	451,844,000	437,777,000
Accumulated other comprehensive income (loss)	(5,522,000)	(27,722,000)
Retained earnings (accumulated deficit)	674,542,000	612,418,000
Common stock held in treasury, at cost	420,000	1,490,000
Total G-III Apparel Group, Ltd. stockholders' equity (deficit)	1,120,689,000	1,021,236,000

[¶] Reclassified to conform with 2018 presentation; ^{¶¶} Net of note discount and unamortized issuance costs - notes payable: \$54,365,000

Recent Dividends:

1. G-III Apparel Group Ltd. common.

ExDate	Amt	Declared	Record	Payable
	0.00			05/01/2015

After 100% split:				
ExDate	Amt	Declared	Record	Payable
	0.00			05/01/2015

Annual Dividends:

1. G-III Apparel Group Ltd. common.

2015.....0.00

After 100% split:

2015.....0.00

GAMING & LEISURE PROPERTIES, INC

Acquisition Development On Apr. 16, 2018, Co. through its subsidiary, GLP Capital, L.P. entered into a Real Estate Purchase Agreement to acquire from Tropicana Entertainment Inc. ("Tropicana"), a Delaware corporation the real property assets

held by Tropicana's subsidiaries, other than Tropicana's operations and subsidiaries located in Aruba for a purchase price of \$1,210,000,000.

GELTECH SOLUTIONS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	12/31/16	06/30/15
Sales	1,151,176	1,201,322	800,365
Cost of goods sold	386,330	384,257	346,787
Gross profit	764,846	817,065	453,578
Selling, general & administrative expenses	4,060,215	4,210,080	4,891,525
Research & development expenses	48,301	233,939	134,544
Total operating expenses	4,108,516	4,444,019	5,026,069
Income (loss) from operations	(3,343,670)	(3,626,954)	(4,572,491)
Interest income	9	12	21
Gain from reversal of litigation accrual			448,044
Gain (loss) on settlement		(300,000)	412,867
Gain (loss) on conversion of interest		(72,765)	12,841
Other income (loss)		340	2,278
Loss on settlement		347,420	
Loss on extension of warrants		206,620	
Gain (loss) on extinguishment of debt			(596,648)
Interest expense	818,104	718,636	394,903
Total other income (expense)	(818,095)	(1,045,089)	(941,234)
Net income (loss)	(4,161,765)	(4,672,043)	(5,513,725)
Weighted average shares outstanding - basic	62,214,583	51,263,804	45,190,119
Weighted average shares outstanding - diluted	62,214,583	51,263,804	45,190,119
Year end shares outstanding	74,914,703	53,605,180	47,613,501
Net income (loss) per share - basic	\$(0.07)	\$(0.09)	\$(0.12)
Net income (loss) per share - diluted	\$(0.07)	\$(0.09)	\$(0.12)
Number of full time employees	[¶] 19	^{¶¶} 19	^{¶¶¶} 16
Number of part time employees	^{¶¶} 1		^{¶¶¶} 2
Total number of employees			^{¶¶¶} 18
Number of common stockholders	^{¶¶} 250	^{¶¶¶} 250	^{¶¶¶¶} 258

[¶] As of March 26, 2018; ^{¶¶} As of March 24, 2017; ^{¶¶¶} As of September 18, 2015; ^{¶¶¶} As of March 23, 2018; ^{¶¶¶} Approximately; ^{¶¶¶} As of September 15, 2015

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[¶] 2016
Cash & cash equivalents	43,888	151,184
Accounts receivable, gross	88,816	108,659
Less: allowance for doubtful accounts	11,116	
Accounts receivable trade, net	77,700	108,659
Finished goods	916,611	741,588
Raw materials	997,286	920,841
Inventory, gross	1,913,897	1,662,429
Less: inventory not expected to be realized within one year	479,486	
Inventories	1,434,411	1,662,429
Prepaid expenses & other		

current assets	133,361	109,801
Total current assets	1,689,360	2,032,073
Wildland equipment	167,457	155,659
Wildland vehicles	204,117	204,117
Equipment	137,100	125,530
Storage facilities	38,986	38,986
Other vehicles	63,545	63,545
Furniture & fixtures	20,420	20,420
Furniture, fixtures & equipment, gross	631,625	[¶] 608,256
Less: accumulated depreciation	446,192	354,962
Furniture, fixtures & equipment, net	185,433	253,294
Inventory not expected to be realized within one year	479,486	
Deposits	16,086	16,086
Total assets	2,370,365	2,301,453
Accounts payable	133,303	141,794
Accrued expenses	634,791	521,781
Deferred revenue		6,667
Accrual for settlement		26,789
Insurance premium finance contract	63,364	51,957
Total current liabilities	831,458	748,988
Convertible note - related party, net of discounts	969,186	2,956,407
Convertible line of credit - related party, net of discounts	5,328,530	4,959,674
Total liabilities	7,129,174	8,665,069
Common stock	74,915	53,605
Additional paid in capital	47,285,967	41,540,705
Retained earnings (accumulated deficit)	(52,119,691)	(47,957,926)
Total stockholders' equity (deficit)	(4,758,809)	(6,363,616)

[¶] Reclassified to conform with 2017 presentation; ^{¶¶} As reported by Company

Recent Dividends:

1. GelTech Solutions Inc common.

No dividends paid.

Annual Dividends:

1. GelTech Solutions Inc common.

No dividends paid.

GELTECH SOLUTIONS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of GelTech Solutions, Inc. and Subsidiaries (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, changes in stockholders' deficit, and cash flows, for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a net loss and cash used in operations of \$4,161,765 and \$3,082,347, respectively, in 2017 and a stockholders' deficit and accumulated deficit of \$4,758,809 and \$52,119,691 respectively, at December 31, 2017. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's Plan in regards to these matters is also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GEVO INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Ethanol sales & related products, net.....	26,279,000	24,613,000	27,125,000
Hydrocarbon revenue.....	1,029,000	1,929,000	1,694,000
Grant & other revenue.....	228,000	671,000	1,318,000
Total revenues.....	27,536,000	27,213,000	30,137,000
Cost of goods sold.....	38,165,000	37,017,000	38,762,000
Gross margin (loss).....	(10,629,000)	(9,804,000)	(8,625,000)
Research & development expenses.....	5,182,000	5,216,000	6,610,000
Selling, general & administrative expenses.....	7,471,000	8,965,000	16,692,000
Total operating expenses.....	12,653,000	14,181,000	23,302,000
Income (loss) from operations.....	(23,282,000)	(23,985,000)	(31,927,000)
Interest expense.....	2,951,000	7,837,000	8,243,000
Gain (loss) on exchange or conversion of debt.....	(4,933,000)	(763,000)	232,000
Gain on extinguishment of warrant liability.....	...	(918,000)	1,775,000
Gain from change in fair value of 2020 Notes embedded derivative.....	1,751,000	...	...
Gain (loss) from change in fair value of derivative warrant liability.....	5,101,000	1,783,000	577,000
Gain from change in fair value of 2017 notes.....	(339,000)	(4,204,000)	3,895,000
Loss on issuance of equity.....	...	(1,519,000)	(2,523,000)
Other income.....	23,000	215,000	20,000
Total other income (expense), net.....	(1,348,000)	(13,243,000)	(4,267,000)
Net income (loss).....	(24,630,000)	(37,228,000)	(36,194,000)
Weighted average shares outstanding - basic.....	16,295,937	3,847,421	701,252
Weighted average shares outstanding - diluted.....	16,295,937	3,847,421	701,252
Year end shares outstanding.....	21,811,059	7,074,246	1,080,352
Net income (loss) per share - basic.....	\$(1.51)	\$(9.68)	\$(51.61)
Net income (loss) per share - diluted.....	\$(1.51)	\$(9.68)	\$(51.61)
Total number of employees.....	51	74	59
Number of common stockholders.....	230	230	275

Reclassified to conform with 2016 presentation; Approximate; As of March 6, 2018; As of March 27, 2017; As of March 25, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Cash & cash equivalents.....	11,553,000	27,888,000	27,888,000
Accounts receivable.....	1,054,000	1,122,000	1,122,000
Raw materials - corn.....	189,000	108,000	108,000
Raw materials - enzymes & other inputs.....	202,000	309,000	309,000
Nutrients.....	5,000	10,000	10,000
Finished goods - Ethanol.....	222,000	72,000	72,000
Finished goods - Isobutanol.....	1,122,000	755,000	755,000
Finished goods - Jet Fuels, Isooctane & Isooctene.....	524,000	519,000	519,000
Finished goods - Distiller's Grains.....	59,000	...	...
Work in process - Agri			

Energy.....	197,000	274,000	274,000
Work in process - Gevo.....	437,000	62,000	62,000
Spare parts.....	1,405,000	1,349,000	1,349,000
Inventories.....	4,362,000	3,458,000	3,458,000
Prepaid expenses & other current assets.....	712,000	850,000	850,000
Total current assets.....	17,681,000	33,318,000	33,318,000
Construction in progress.....	479,000	293,000	293,000
Plant machinery & equipment.....	16,284,000	15,397,000	15,397,000
Site improvements.....	7,051,000	7,050,000	7,050,000
Agri-Energy Retrofit asset.....	70,842,000	70,791,000	70,791,000
Lab equipment, furniture & fixtures & vehicles.....	6,513,000	6,431,000	6,431,000
Demonstration plant.....	3,597,000	3,597,000	3,597,000
Buildings.....	2,543,000	2,543,000	2,543,000
Computer, office equipment & software.....	1,795,000	1,594,000	1,594,000
Leasehold improvements, pilot plant, land & support equipment.....	2,536,000	2,526,000	2,526,000
Property, plant & equipment, gross.....	111,640,000	110,222,000	110,222,000
Less: accumulated depreciation & amortization.....	41,271,000	34,630,000	34,630,000
Property, plant & equipment, net.....	70,369,000	75,592,000	75,592,000
Restricted deposits.....	...	2,611,000	2,611,000
Deposits & other assets.....	803,000	803,000	803,000
Total assets.....	88,853,000	112,324,000	112,324,000
Accounts payable - trade.....	666,000	2,611,000	2,611,000
Accrued legal-related fees.....	274,000	626,000	626,000
Accrued employee compensation.....	700,000	1,385,000	1,385,000
Accrued interest.....	434,000	359,000	359,000
Accrued production costs.....	447,000	144,000	144,000
Accrued utilities payable.....	677,000	567,000	567,000
Accrued taxes payable.....	172,000	136,000	136,000
Short term capital lease.....	...	147,000	147,000
Customer deposit.....	436,000	...	...
Other accrued liabilities.....	205,000	218,000	218,000
Current portion of 2017 notes recorded at fair value.....	...	25,769,000	25,769,000
2020 notes embedded derivative liability.....	5,224,000	...	...
Derivative warrant liability.....	1,951,000	2,698,000	2,698,000
Total current liabilities.....	11,186,000	34,660,000	34,660,000
2020 notes, net.....	13,491,000	...	...
2022 notes, net.....	515,000	8,221,000	8,221,000
Other long-term liabilities.....	130,000	179,000	179,000
Total liabilities.....	25,322,000	43,060,000	43,060,000
Common stock.....	218,000	71,000	71,000
Additional paid-in capital.....	464,663,000	445,913,000	445,913,000
Retained earnings (accumulated deficit).....	(401,350,000)	(376,720,000)	(376,720,000)
Total stockholders' equity.....	63,531,000	69,264,000	69,264,000

Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Gevo Inc series B convertible preferred.**
No dividends paid.
 - 2. Gevo Inc common.**
No dividends paid.
 - 3. Gevo Inc series D convertible preferred.**
No dividends paid.
 - 4. Gevo Inc series D-1 convertible preferred.**
No dividends paid.
 - 5. Gevo Inc series A convertible preferred.**
No dividends paid.
 - 6. Gevo Inc series C convertible preferred.**
No dividends paid.
- Annual Dividends:**
- 1. Gevo Inc series B convertible preferred.**
No dividends paid.
 - 2. Gevo Inc common.**

- No dividends paid.
- 3. Gevo Inc series D convertible preferred.**
No dividends paid.
 - 4. Gevo Inc series D-1 convertible preferred.**
No dividends paid.
 - 5. Gevo Inc series A convertible preferred.**
No dividends paid.
 - 6. Gevo Inc series C convertible preferred.**
No dividends paid.

GEVO INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Grant Thornton LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the financial statements We have audited the accompanying consolidated balance sheets of Gevo, Inc. (a Delaware corporation) and subsidiaries (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, stockholders' equity, and cash flows for each of the three years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going concern uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and incurred a net loss of \$25 million during the year ended December 31, 2017. As of December 31, 2017 and the date of this report, the Company's existing working capital is not sufficient to meet the cash requirements to fund operations through March 28, 2019 without additional sources of debt or equity. These conditions, along with other matters as set forth in Note 1, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. As described in Note 8 to the consolidated financial statements, these matters may also potentially affect the Company's rights and obligations under certain of its debt agreements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GIGGLES N' HUGS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	01/01/17 (revised)	12/27/15 (revised)
Net sales.....	2,454,125	3,023,494	3,451,772
Cost of operations.....	1,883,816	2,538,968	3,082,428
General & administrative expenses.....	1,610,441	878,847	1,380,390
Other operating expenses.....	180,749	230,108	276,745
Depreciation & amortization expenses.....	256,421	306,019	387,330
Loss on impairment.....	...	...	353,414
Total cost & operating expenses.....	3,931,427	3,953,942	5,480,307
Income (loss) from operations.....	(1,477,302)	(930,448)	(2,028,535)
Finance & interest expense.....	90,546	497,714	113,439
Gain (loss) on debt.....	...	...	74,669
Gain (loss) on sales of asset.....	...	5,971	...
Gain on lease termination.....	...	214,111	...
Change in fair value of derivatives.....	11,567	(369,861)	...
Gain on extinguishment of derivatives.....	185,604	190,370	...
Gain (loss) on extinguishment of debt.....	(249,014)	...	...
Income (loss) before provision for income taxes.....	(1,619,691)	(1,387,571)	(2,067,305)
Provision (benefit)			

for income taxes	2,719	(616)	1,382
Net income (loss)	(1,622,410)	(1,386,955)	(2,068,687)
Weighted average shares outstanding			
- basic	135,950,336	43,786,858	35,745,779
Weighted average shares outstanding			
- diluted	135,950,336	43,786,858	35,745,779
Year end shares outstanding			
Net earnings (loss) per share - basic	\$(0.01)	\$(0.03)	\$(0.06)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.03)	\$(0.06)
Total number of employees	53	46	78
Number of common stockholders	88	88	91

¹ Reclassified to conform with 2017 presentation; ² Shares increased due to the effect of additional issuance of shares for employees compensation, professional services, settlement of accounts payable and convertible notes and settlement; ³ Shares increased due to the effect of additional issuance of shares for cash as part of settlement agreement; ⁴ Shares increased due to the effect of additional issuance of shares for professional services, settlement of accounts payable, stock payable and convertible notes; ⁵ Shares increased due to issuance of common shares for compensation, services, and conversion of notes payable; ⁶ As of April 16, 2018; ⁷ As of October 8, 2017; ⁸ Approximately; ⁹ As of March 31, 2018; ¹⁰ As of April 14, 2017; ¹¹ As of April 12, 2016

Consolidated Balance Sheet, Years Ended (\$):

	12/31/17	01/01/17 (revised)
Cash & equivalents	131,336	144,520
Inventory	24,710	20,331
Prepaid expenses & other current assets	21,196	13,806
Total current assets	177,242	178,657
Leasehold improvements	1,889,027	1,889,027
Fixtures & equipment	60,310	60,310
Computer software & equipment	267,372	264,890
Property & equipment, cost	2,216,709	2,214,227
Less: accumulated depreciation	1,476,520	1,220,099
Fixed assets, net	740,189	994,128
Other assets	2,620	2,620
Total assets	920,051	1,175,405
Accounts payable	677,692	610,925
Incentive from lessor - current portion	102,168	87,420
Note payable to lessor-in default	422,361	21,544
Accrued expenses	250,876	208,052
Accrued officers salary	375,900	120,900
Deferred revenue	6,530	24,159
Promissory note payable & accrued interest	...	193,340
Convertible note payable & accrued interest	50,000	(151,383)
Derivative liability	...	357,411
Total current liabilities	1,885,527	1,775,134
Incentive from lessor - long term	550,839	653,008
Note payable to lessor	...	411,173
Deferred gain	401,262	429,115
Total long term liabilities	952,101	1,493,296
Total liabilities	2,837,628	3,268,430
Common stock	145,602	67,933
Common stock payable	293,535	218,535
Additional paid-in capital	9,874,936	8,229,747
Retained earnings (accumulated deficit)	(12,231,650)	(10,609,240)
Total stockholders' equity (deficit)	(1,917,577)	(2,093,025)

¹ Reclassified to conform with 2017 presentation; ² Current portion net of discount - note payable to lessor-in default: \$273,607;

³ Current portion net of discount - note payable to lessor-in default: \$35,094

Recent Dividends:

1. Giggles N' Hugs Inc common.
No dividends paid.

Annual Dividends:

1. Giggles N' Hugs Inc common.
No dividends paid.

GIGGLES N' HUGS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Weinberg & Company, P.A., as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Giggles N' Hugs, Inc. (the "Company") as of December 31, 2017 and January 1, 2017, the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and January 1, 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. **Going concern** The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has a stockholders' deficit at December 31, 2017, and incurred a net loss and utilized cash in operations during the year ended December 31, 2017. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 to the financial statements. These consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GOLDEN ENTERTAINMENT INC

New Accountant On Mar. 27, 2018, Co. dismissed Piercy Bowler Taylor & Kern and engaged Ernst & Young LLP as its new independent public accounting firm.

GOODYEAR TIRE & RUBBER CO.

Joint Venture Development On Apr. 16, 2018, Co. together with Bridgestone Americas, Inc announced they are forming one of the largest tire distribution joint ventures in the United States. TireHub, LLC, will provide U.S. tire dealers and retailers with a comprehensive range of passenger and light truck tires from two of the world's leading tire companies, with an emphasis on satisfying rapidly growing demand for larger rim diameter premium tires. Terms of the joint venture were not disclosed.

GRANITE CITY FOOD & BREWERY LTD

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/26/17	12/27/16 (revised)	12/29/15 (revised)
Restaurant revenue	141,206,005	150,301,535	150,640,949
Cost of sales - food, beverage & retail	37,165,511	39,691,010	39,987,064
Cost of sales - labor	48,178,304	51,143,723	50,001,886
Cost of sales - direct restaurant operating	23,951,394	24,075,164	23,023,503
Cost of sales - occupancy	15,832,654	15,138,637	13,611,623
Cost of sales & occupancy	125,127,863	130,048,534	126,624,076
General & administrative expenses	12,018,805	10,420,009	9,128,106
Depreciation & amortization expenses	7,994,832	8,697,917	8,517,823
Pre-opening expenses	23,288	1,718,648	2,204,350
Acquisitions costs	...	1,419	127,997
Gain (loss) on disposal/impairment of assets	(76,693)	(305,852)	40,202
Exit or disposal activities	802,780	...	33,636
Total costs & expenses	146,044,261	151,192,379	146,595,786

Operating income (loss)	(4,838,256)	(890,844)	4,045,163
Interest income	264	8,862	35
Interest expense on capital leases	2,070,565	2,074,656	2,420,196
Other interest expense	2,105,597	1,706,346	1,803,199
Net interest income (expense)	(4,175,898)	(3,772,140)	(4,223,360)
Income (loss) before income tax	(9,014,154)	(4,662,984)	(178,197)
Current income tax expense - state	49,442	56,852	84,418
Current income tax expense	49,442	56,852	84,418
Deferred income tax expense (benefit) - federal	(3,939,538)	(2,781,339)	(799,642)
Deferred income tax expense (benefit) - state	(340,068)	(68,427)	192,217
Effect of change in rate used	7,515,023	...	...
Deferred income tax expense (benefit)	3,235,417	(2,849,766)	(607,425)
Net change to valuation allowance	(3,235,417)	2,849,766	607,425
Income tax expense (benefit)	49,442	56,852	84,418
Net income (loss)	(9,063,596)	(4,719,836)	(262,615)
Net income (loss) available to common shareholders	(9,063,596)	(4,719,836)	(262,615)
Weighted average shares outstanding - basic	14,360,981	14,360,981	14,360,981
Year end shares outstanding	14,360,981	14,360,981	14,360,981
Net income (loss) per share - basic	\$(0.63)	\$(0.33)	\$(0.02)
Total number of employees	...	...	3,418
Number of common stockholders	...	...	87

¹ As of December 6, 2016; ² As of August 29, 2016

Consolidated Balance Sheet, Years Ended (\$):

	12/26/17	12/27/16 (revised)
Cash & cash equivalents	6,165,079	4,414,045
Inventory	1,680,655	1,949,712
Prepays & other current assets	1,241,911	3,661,028
Total current assets	9,087,645	10,024,785
Prepaid rent, net of current portion	227,695	260,649
Land	18,000	18,000
Buildings	31,350,863	35,205,544
Leasehold improvements	16,774,031	18,720,270
Equipment & furniture	53,761,439	59,029,397
Less accumulated depreciation	62,649,431	63,721,160
Construction-in-progress	101,378	310,188
Property & equipment, net	39,356,280	49,562,239
Liquor licenses	953,471	953,471
Trademarks	1,777,607	1,777,607
Security deposits	262,399	364,224
Less accumulated amortization	582,269	492,825
Deferred loss on sale leaseback	10,704,871	12,203,519
Total assets	61,787,699	74,653,669
Accounts payable	1,922,091	3,174,969
Accrued payroll & related expenses	3,928,486	4,254,823
Deferred revenue from gift card sales	4,774,625	4,233,590
Accrued sales taxes	888,089	646,092
Accrued interest	608,335	354,855
Accrued real estate taxes	544,754	333,852
Accrued credit card fees	280,524	300,936
Accrued legal fees	358,815	179,671
Accrued marketing	53,309	...

Accrued rent restructure fees	856,259	...
Accrued CAM charges	415,925	43,750
Accrued property & equipment	22,868	507,502
Other accrued expenses	1,449,690	1,075,997
Deferred rent, current portion	984,799	417,611
Line of credit, current portion	10,273,000	9,273,000
Long-term debt, current portion	27,897,037	29,283,037
Capital lease obligations, current portion	1,058,183	1,243,107
Total current liabilities	56,316,789	55,322,792
Deferred rent, net of current portion	5,177,497	5,683,590
Other liabilities - interest rate swap	(5,199)	180,107
Capital lease obligations, net of current portion	18,077,020	22,614,243
Total liabilities	79,566,107	83,800,732
Common stock	143,610	143,610
Additional paid-in capital	82,642,178	82,209,927
Retained earnings (accumulated deficit)	(100,564,196)	(91,500,600)
Total shareholders' equity (deficit)	(17,778,408)	(9,147,063)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Granite City Food & Brewery Ltd redeemable preferred. No dividends paid.
 2. Granite City Food & Brewery Ltd common. No dividends paid.
 3. Granite City Food & Brewery Ltd series A convertible preferred. No dividends paid.
- Annual Dividends:**
1. Granite City Food & Brewery Ltd redeemable preferred. No dividends paid.
 2. Granite City Food & Brewery Ltd common. No dividends paid.
 3. Granite City Food & Brewery Ltd series A convertible preferred. No dividends paid.

GREAT ELM CAPITAL CORP

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	12/31/17	□ 12/31/16 (revised)	06/30/16
Interest income from non-affiliated, non-controlled investments	15,830	5,211	...
Interest income from non-affiliated, non-controlled investments (PIK)	10,719	...	...
Interest income from affiliated investments	73	102	...
Interest income from controlled investments	1,312	...	...
Interest income from controlled investments (PIK)	990	...	...
Total interest income	28,924	5,313	...
Dividend income from non-affiliated, non-controlled investments	298	...	...
Other investment income from non-affiliated,			

non-controlled investments	470	518	...
Other investment income from controlled investments	36	...	...
Total other investment income	506	518	...
Total investment income	29,728	5,831	...
Management fees	2,298	392	...
Incentive fees	4,394	863	...
Administration fees	1,362	224	...
Custody fees	62	10	...
Directors' fees	136	38	...
Professional services	1,013	186	...
Professional services related to the merger & formation transactions	...	3,471	...
Interest expense	2,039	420	...
Other expenses	655	214	...
Total expenses	11,959	5,818	...
Accrued administration fees waiver	(70)	80	...
Net expenses	12,029	5,738	...
Net investment income before taxes	17,699	93	...
Income tax, including excise tax	124	88	...
Net investment income	17,575	5	...
Weighted average shares outstanding - basic	11,655	12,853	...
Weighted average shares outstanding - diluted	11,655	12,853	...
Year end shares outstanding	10,652	12,791	30
Net investment income per share - basic	\$1.52	\$0.00	...
Net investment income per share - diluted	\$1.52	\$0.00	...
Number of common stockholders	□ 12	□ 30	...

□ Reclassified to conform with 2017 presentation; □ Approximately; □ As is; □ As of March 1, 2018; □ As of March 15, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	□ 2016 (revised)
Non-affiliated, non-controlled investments, at fair value	□ 144,996	□ 150,323
Non-affiliated, non-controlled short term investments, at fair value	□ 65,890	...
Affiliated investments, at fair value	□ 1,770	□ 4,286
Controlled investments, at fair value	□ 18,104	□ 68
Total investments	230,760	154,677
Cash & cash equivalents	2,916	66,782
Receivable for investments sold	12	9,406
Interest receivable	5,027	4,338
Principal receivable	...	786
Due from portfolio company	204	312
Deposit at broker	...	56
Due from affiliates	692	80
Prepaid expenses & other assets	302	107
Total assets	239,913	236,544

Notes payable due 2020	...	□ 34,534
Notes payable due 2022	□ 31,196	...
Payable for investments purchased	66,165	21,817
Interest payable	354	...
Distributions payable	3,015	2,123
Due to affiliates	6,193	3,423
Accrued expenses & other liabilities	703	1,663
Total liabilities	107,626	63,560
Common stock	107	128
Additional paid in capital	198,426	219,317
Accumulated net realized gains (losses)	(33,328)	(34,341)
Undistributed net investment income	4,499	1,335
Net unrealized appreciation (depreciation) on investment	(37,417)	(13,455)
Total net assets	132,287	172,984
Net assets value per share	\$12.42	\$13.52

□ Reclassified to conform with 2017 presentation; □ Amortized cost - non-affiliated, non-control investments, at fair value: \$179,558,000; □ Amortized cost - non-affiliated, non-control investments, at fair value: \$163,809,000; □ Amortized cost - non-affiliated, non-control short term investments, at fair value: \$65,892,000; □ Amortized cost - affiliated investments, at fair value: \$4,240,000; □ Amortized cost - affiliated investments, at fair value: \$4,255,000; □ Amortized cost - control investments, at fair value: \$18,487,000; □ Amortized cost - control investments, at fair value: \$68,000; □ Including unamortized premium - notes payable: \$888,000; □ Including unamortized discount - notes payable: \$1,435,000

Recent Dividends:

1. Great Elm Capital Corp common. No dividends paid.

Annual Dividends:

1. Great Elm Capital Corp common. No dividends paid.

GRIFFIN INDUSTRIAL REALTY INC

Earnings, 3 mos. to Feb 28(Consol. - \$000):

	2018	2017
Total Revenues	8,305	6,979
Cost & expenses	7,721	7,065
Operating income	584	(86)
Interest expense	1,532	1,313
Gains or losses	15	9
Net before taxes	(933)	(1,390)
Income taxes	790	(451)
Net income	(1,723)	(939)
Earnings common share		
Primary	\$(0.34)	\$(0.19)
Fully Diluted	\$(0.34)	\$(0.19)
Common Shares:		
Full Diluted	5,001	5,040
Year-end	5,001	5,001

Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	33,260
Current assets	35,438
Net property & equip.	301
Total assets	252,865
Liabilities:	
Current liabilities	17,602
Long-term debt	135,230
Stockholders' equity	94,440
Net current assets	17,836

HALCON RESOURCES CORP

Acquisition Completed On Apr. 4, 2018, Co.'s wholly-owned subsidiary, Halcon Energy Properties, Inc., acquired 10,524 net acres and related assets in the Southern Delaware Basin located in Ward County, TX, from SWEPI LP, an affiliate of Royal Dutch Shell Plc. wholly-owned subsidiary, Shell Oil Co., for a total cash purchase price of \$199,100,000, subject to customary post-closing adjustments.

HARMONIC, INC.

New Accountant On Mar. 26, 2018, Co. dismissed Price-waterhouseCoopers LLP and engaged Armanino LLP as its new independent public accounting firm.

HEALTH EQUITY INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Service revenue	91,619	77,254	61,608
Custodial revenue	87,160	59,593	37,755
Interchange revenue	50,746	41,523	27,423
Total revenue	229,525	178,370	126,786
Service costs	70,426	51,868	39,418
Custodial costs	11,400	9,767	6,522
Interchange costs	12,783	10,380	8,248
Total cost of revenue	94,609	72,015	54,188
Gross profit	134,916	106,355	72,598
Sales & marketing expense	23,139	18,320	13,302
Technology & development expense	27,385	22,375	16,832
General & administrative expense	25,111	20,151	14,113
Amortization of acquired intangible assets	4,863	4,297	2,208
Total operating expenses	80,498	65,143	46,455
Income from operations	54,418	41,212	26,143
Other expense, net	2,229	1,092	589
Total other income (expense)	(2,229)	(1,092)	(589)
Income before income taxes	52,189	40,120	25,554
Current income tax provision (benefit) - federal	392	14,848	9,876
Current income tax provision (benefit) - state	130	1,823	1,226
Total current income tax provision (benefit)	522	16,671	11,102
Deferred income tax provision (benefit) - federal	4,068	(2,308)	(1,772)
Deferred income tax provision (benefit) - state	237	(619)	(389)
Total deferred income tax provision (benefit)	4,305	(2,927)	(2,161)
Income tax provision (benefit)	4,827	13,744	8,941
Net income (loss)	47,362	26,376	16,613
Net income (loss) attributable to common stockholders - basic	47,362	26,376	16,613
Net income (loss) attributable to common stockholders - diluted	47,362	26,376	16,613
Weighted average shares outstanding - basic	60,304	58,615	56,719
Weighted average shares outstanding - diluted	61,854	59,894	58,863
Year end shares outstanding	60,825	59,538	57,726
Net income (loss) per share - basic	\$0.79	\$0.45	\$0.29
Net income (loss) per share - diluted	\$0.77	\$0.44	\$0.28
Total number of employees	1,027	875	636
Number of common stockholders	27	32	40

Reclassified to conform with 2017 presentation; As is; Foreign exchange gain (loss) (1,728,000) 703,125 (18,785)
Approximately; As of February 28, 2018; As of February 28, 2017; As of February 29, 2016

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Cash & cash equivalents	199,472	139,954	139,954
Marketable securities, at fair value	40,797	40,405	40,405
Total cash, cash equivalents & marketable securities	240,269	180,359	180,359
Accounts receivable, gross	21,810	17,076	17,076
Less: allowance for doubtful accounts	208	75	75
Accounts receivable, net	21,602	17,001	17,001
Inventories	215	592	592
Other current assets	3,310	2,867	2,867
Total current assets	265,396	200,819	200,819
Leasehold improvements	2,292	860	860
Furniture & fixtures	4,785	3,129	3,129
Computer equipment	8,174	7,194	7,194
Property & equipment, gross	15,251	11,183	11,183
Less: accumulated depreciation	7,415	6,013	6,013
Property & equipment, net	7,836	5,170	5,170
Intangible assets, net	83,635	65,020	65,020
Goodwill	4,651	4,651	4,651
Deferred tax asset	5,461	1,615	1,615
Other assets	2,180	1,861	1,861
Total assets	369,159	279,136	279,136
Accounts payable	2,420	3,221	3,221
Accrued compensation	12,549	8,722	8,722
Accrued liabilities	5,521	3,760	3,760
Total current liabilities	20,490	15,703	15,703
Other long-term liabilities	2,395	1,456	1,456
Deferred tax liability	37	37	37
Total long-term liabilities	2,395	1,493	1,493
Total liabilities	22,885	17,196	17,196
Common stock	6	6	6
Additional paid-in capital	261,237	232,114	232,114
Accumulated other comprehensive income (loss)	(269)	(165)	(165)
Retained earnings (accumulated deficit)	85,300	29,985	29,985
Total stockholders' equity (deficit)	346,274	261,940	261,940

Reclassified to conform with 2018 presentation

Recent Dividends:

1. HealthEquity Inc common.

No dividends paid.

Annual Dividends:

1. HealthEquity Inc common.

No dividends paid.

HELIUS MEDICAL TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	12/31/16 (revised)	03/31/16 (revised)
Research & development	14,387,000	4,722,584	3,645,796
General & administrative	8,466,000	5,651,218	5,671,598
Total operating expenses	22,853,000	10,373,802	9,317,394
Income (loss) from operations	(22,853,000)	(10,373,802)	(9,317,394)
Interest expense	0	0	0
Interest income	0	0	0
Interest & other income	0	110,611	103,330
Change in fair value of derivative liability	(3,443,000)	(2,479,905)	2,082,703

Foreign exchange gain (loss)	(1,728,000)	703,125	(18,785)
Gain on extinguishment of debt	0	0	268,334
Total other items	(5,171,000)	(1,666,169)	2,435,582
Net income (loss)	(28,024,000)	(12,039,971)	(6,881,812)
Weighted average shares outstanding - basic	18,632,740	16,671,019	13,304,513
Weighted average shares outstanding - diluted	18,632,740	16,671,019	13,405,309
Year end shares outstanding	20,178,226	16,926,135	14,438,642
Net earnings (loss) per share - basic	\$(1.50)	\$(0.70)	\$(0.50)
Net earnings (loss) per share - diluted	\$(1.50)	\$(0.70)	\$(0.60)
Number of full time employees	10	7	6
Number of full time employees	40	20	20
Number of common stockholders	214	200	213
Foreign currency translation adjustments	1,775,000	(728,000)	(27,758)

Reclassified to conform with 2016 presentation; Adjusted for 1-for-5 stock split, January 23, 2018; As of June 21, 2016; Full time equivalent; As of March 5, 2018; Approximately; As of March 15, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017 (revised)	2016 (revised)
Cash & cash equivalents	5,562,000	2,669,000
Receivables	704,000	225,000
Prepaid expenses & other current assets	352,000	556,000
Total current assets	6,618,000	3,450,000
Property, plant & equipment, net	173,000	0
Other assets	18,000	0
Total assets	6,809,000	3,450,000
Accounts payable	3,479,000	2,161,000
Accrued liabilities	1,242,000	259,000
Derivative financial instruments	9,578,000	4,474,000
Total current liabilities	14,299,000	6,894,000
Total liabilities	14,299,000	6,894,000
Common stock unlimited class A	52,230,000	30,897,000
Additional paid-in capital	6,602,000	5,732,000
Accumulated other comprehensive income (loss)	47,000	(1,728,000)
Retained earnings (accumulated deficit)	(66,369,000)	(38,345,000)
Total stockholders' equity (capital deficit)	(7,490,000)	(3,444,000)

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Helius Medical Technologies Inc common.

No dividends paid.

Annual Dividends:

1. Helius Medical Technologies Inc common.

No dividends paid.

HELIUS MEDICAL TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Helius Medical Technologies, Inc. (the "Company") and subsidiaries as of December 31, 2017 and 2016, the related consolidated statements of operations and comprehensive loss, stockholders' deficit, and cash flows for the year ended December 31, 2017 and for the period from April 1, 2016 through December 31, 2016,

and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company and subsidiaries at December 31, 2017 and 2016, and the results of their operations and their cash flows for the year ended December 31, 2017 and the period from April 1, 2016 through December 31, 2016, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has incurred substantial net losses since its inception, has an approximate accumulated deficit of \$66.4 million as of December 31, 2017 and the Company expects to incur further net losses in the development of its business. These conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

HIBBETT SPORTS INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/18	01/28/17 (revised)	01/30/16 (revised)
Net sales	968,219	972,960	943,104
Cost of goods sold	655,502	634,364	610,389
Gross profit	312,717	338,596	332,715
Store operating, selling & administrative expenses	231,832	222,785	203,673
Depreciation & amortization	24,207	19,047	17,038
Operating income (loss)	56,678	96,764	112,004
Interest income	39	24	31
Interest expense	270	292	323
Interest income (expense), net	(231)	(268)	(292)
Income (loss) before provision for income taxes	56,447	96,496	111,712
Current federal income taxes	16,154	31,007	36,053
Deferred federal income taxes	3,257	1,359	1,188
Total federal income taxes	19,411	32,366	37,241
Current state income taxes	1,668	3,042	3,743
Deferred state income taxes	338	13	200
Total state income taxes	2,006	3,055	3,943
Provision for income taxes	21,417	35,421	41,184
Net income (loss)	35,030	61,075	70,528
Weighted average shares outstanding - basic	20,347	22,240	23,947
Weighted average shares outstanding - diluted	20,450	22,427	24,129
Year end shares outstanding	18,953	21,672	22,796
Net income (loss) per share - basic	\$1.72	\$2.75	\$2.95
Net income (loss) per share - diluted	\$1.71	\$2.72	\$2.92
Number of full time employees	3,100	3,200	3,300
Number of part time employees	6,100	6,100	5,600
Total number of employees	9,200	9,300	8,900
Number of common stockholders	12	13	21

Reclassified to conform with 2017 presentation; As is; As of March 23, 2018; March 17, 2017; As of March 14, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/18	01/28/17 (revised)	01/30/16 (revised)	01/28/17 (revised)	2017	2016 (revised)	2015 (revised)
Cash & cash equivalents	73,544	38,958	38,958	38,958	244,166,312	173,851,113	146,181,011
Receivables, net	6,599	8,902	8,902	8,902	196,792,444	135,768,642	118,234,935
Inventories, net	253,201	280,701	280,701	280,701	47,373,868	38,082,471	27,946,076
Prepaid expenses & other current assets	13,430	9,703	9,703	9,703	9,512,074	9,243,750	7,631,181
Total current assets	346,774	338,264	338,264	338,264	7,500,560	6,888,052	6,728,692
Land & buildings	28,588	28,396	28,396	28,396	15,393,791	18,186,362	12,895,649
Buildings under capital lease	3,652	3,652	3,652	3,652	2,390,417	1,959,036	2,474,154
Equipment	93,163	84,332	84,332	84,332	34,796,842	32,359,128	24,781,368
Equipment under capital lease	1,702	1,407	1,407	1,407	12,577,026	5,723,343	3,164,708
Furniture & fixtures	34,892	35,170	35,170	35,170	259	140,290	927,125
Leasehold improvements	91,218	87,159	87,159	87,159	273,496	...	...
Construction in progress	4,795	7,300	7,300	7,300	1,357,852	1,762,266	...
Property & equipment, gross	258,010	247,416	247,416	247,416	...	...	...
Less: accumulated depreciation & amortization	148,312	135,782	135,782	135,782	...	...	...
Net property & equipment	109,698	111,634	111,634	111,634	...	...	...
Deferred income taxes, net	2,176	5,285	5,285	5,285	...	...	...
Other assets, net	3,198	3,671	3,671	3,671	...	...	...
Total assets	461,846	458,854	458,854	458,854	...	...	...
Accounts payable	93,435	77,046	77,046	77,046	...	...	...
Capital lease obligations	663	595	595	595	...	...	...
Accrued payroll expenses	10,424	8,268	8,268	8,268	...	...	...
Deferred rent	5,909	5,050	5,050	5,050	...	...	...
Other accrued expenses	5,136	5,113	5,113	5,113	...	...	...
Total current liabilities	115,567	96,072	96,072	96,072	...	...	...
Capital lease obligations	2,522	2,857	2,857	2,857	...	...	...
Deferred rent	20,291	21,664	21,664	21,664	...	...	...
Unrecognized tax benefits	1,294	1,401	1,401	1,401	...	...	...
Other liabilities, net	2,576	2,820	2,820	2,820	...	...	...
Total liabilities	142,250	124,814	124,814	124,814	...	...	...
Common stock	389	387	387	387	...	...	...
Paid-in capital	180,536	174,719	174,719	174,719	...	...	...
Retained earnings (accumulated deficit)	731,901	697,658	697,658	697,658	...	...	...
Treasury stock, at cost	593,230	538,724	538,724	538,724	...	...	...
Total stockholders' investment (deficit)	319,596	334,040	334,040	334,040	...	...	...
Other income	458,247	509,262	1,189,324	458,247	...	...	...
Equity in earnings of investee	107,243	351,755	...	107,243	...	...	...
Gain on dilution in equity method investee	500,270	...	...	500,270	...	...	...
Gain on sales of long-term investment	1,677,367	...	...	1,677,367	...	...	...
Gain on deconsolidation of a subsidiary	6,004,008	...	...	6,004,008	...	...	...
Interest expenses before taxes	1,426,547	1,419,962	1,002,151	1,426,547	...	...	...
Income (loss) before taxes	21,529,221	7,066,954	4,279,006	21,529,221	...	...	...
Current income taxes (benefit)	3,940,699	1,471,933	809,629	3,940,699	...	...	...
Deferred income taxes (benefit)	374,626	(32,756)	9,107	374,626	...	...	...
Income taxes expense	4,315,325	1,439,177	818,736	4,315,325	...	...	...
Net income (loss)	17,213,896	5,627,777	3,460,270	17,213,896	...	...	...
Less: net loss attributable to non-controlling interest	(441,044)	490,150	393,812	(441,044)	...	...	...
Net income (loss) attributable to the Company	16,772,852	6,117,927	3,854,082	16,772,852	...	...	...
Weighted average shares outstanding - basic	15,326,797	15,105,235	15,096,166	15,326,797	...	...	...
Weighted average shares outstanding - diluted	15,435,371	15,113,914	15,286,196	15,435,371	...	...	...
Year end shares outstanding	15,509,658	15,114,991	15,101,679	15,509,658	...	...	...
Net income (loss) per share - basic	\$1.09	\$0.41	\$0.26	\$1.09	...	...	...
Net income (loss) per share - diluted	\$1.09	\$0.40	\$0.25	\$1.09	...	...	...
Number of full time employees	3,600	3,500	3,600	3,600	...	...	...
Number of common stockholders	20	20	21	20	...	...	...
Foreign currency translation adjustments	4,234,078	(3,540,334)	(3,055,839)	4,234,078	...	...	...

Reclassified to conform with 2017 presentation; Approximately; As of April 4, 2018; As of March 28, 2017; As of March 29, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	14,502,171	9,324,393
Restricted cash	25,953,946	11,213,640
Accounts receivable, gross	61,431,785	49,460,347
Less: allowance for doubtful accounts	3,178,786	3,179,578
Accounts receivable, net	58,252,999	46,280,769
Amount due from Huizhou Yipeng Energy Technology Co. Ltd. (Yipeng)	1,165,838	7,517,250
Notes receivable	2,606,517	1,093,730
Advances to suppliers	6,050,531	2,007,184
Value-added tax prepayment	3,132,236	1,100,319
Rental deposit	12,523	266,883
Prepaid insurance fee	6,098	259,113
Advances to staff for daily operations	180,850	81,502
Compensation receivable for land occupation	486,019	455,115
Other receivables from third parties	444,263	1,508,278
Prepaid expense	492,557	477,925
Prepayments & other receivables before less allowance for doubtful accounts	4,754,546	4,149,135
Less: allowance for	...	...

doubtful accounts	486,019	455,115
Prepayments & other receivables	4,268,527	3,694,020
Foreign exchange derivatives	236,436	...
Raw materials	21,428,315	6,492,755
Work in progress	6,931,486	4,878,856
Finished goods	14,284,563	10,608,180
Packaging materials	36,797	21,083
Consumables	265,483	206,459
Inventories	42,946,644	22,207,333
Total current assets	155,983,609	103,338,319
Construction in progress, cost	1,330,643	715,188
Furniture, fixtures & office equipment, cost	5,794,983	4,025,635
Leasehold improvement, cost	7,080,409	5,865,909
Machinery & equipment, cost	33,176,416	27,526,572
Motor vehicles, cost	1,498,605	1,496,628
Building, cost	20,169,197	21,797,158
Property, plant & equipment, gross	69,050,253	61,427,090
Less: accumulated depreciation	22,529,477	17,922,099
Property, plant & equipment, net	46,520,776	43,504,991
Long-term prepayments	3,715,445	1,198,668
Land use right, net	2,639,631	3,622,435
Other assets	748,431	500,000
Deferred tax assets	750,267	1,477,761
Long-term investment	9,906,379	9,689,576
Total assets	220,264,538	163,331,750
Accounts payable	60,368,012	49,463,901
Deferred income	309,638	761,491
Short-term loan	10,128,646	18,776,080
Non-financial institution borrowings	10,756,158	3,741,115
Notes payable	54,859,478	30,658,000
Amount due to a related party	...	1,522,313
Accrued expenses	1,140,443	1,011,866
Accrued payroll	7,442,056	6,094,843
Royalty payable	427,986	400,773
Value-added tax payables	94,612	554,064
Sales deposits received	1,759,021	1,582,141
Other payables	1,379,227	1,504,869
Income taxes payable	3,609,391	1,963,298
Total current liabilities	152,274,668	118,034,754
Income taxes payable, noncurrent	777,685	...
Warrant liability	...	259
Total liabilities	153,052,353	118,035,013
Common stock	1,551	1,511
Additional paid-in capital	12,709,756	11,580,934
Statutory & other reserves	6,549,815	4,992,463
Retained earnings	44,481,568	29,266,068
Accumulated other comprehensive income (loss)	3,469,495	(873,582)
Total equity attributable to the stockholders of Highpower International Inc.	67,212,185	44,967,394
Non-controlling interest	...	329,343
Total equity	67,212,185	45,296,737

[¶] Reclassified to conform with 2017 presentation

Recent Dividends:

1. Highpower International Inc. common.

No dividends paid.

Annual Dividends:

1. Highpower International Inc. common.

No dividends paid.

HOMOLOGY MEDICINES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Research & development	21,378,154	5,694,997

General & administrative expenses	8,279,344	4,305,021
Total operating expenses	29,657,498	10,000,018
Income (loss) from operations	(29,657,498)	(10,000,018)
Changes in fair value of convertible preferred stock tranche liability	(876,000)	1,929,000
Interest income	542,635	24,201
Total other income (expense), net	(333,365)	1,953,201
Net income (loss)	(29,990,863)	(8,046,817)
Weighted average shares outstanding - basic	2,479,432	1,900,531
Weighted average shares outstanding - diluted	2,479,432	1,900,531
Year end shares outstanding	2,637,011	2,121,156
Net earnings (loss) per share - basic	\$(12.10)	\$(4.23)
Net earnings (loss) per share - diluted	\$(12.10)	\$(4.23)
Total number of employees	[¶] 67	...

[¶] As of March 1, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	7,393,176	5,336,103
Money market funds	44,181,756	6,056,104
Cash & cash equivalents	51,574,932	11,392,207
Short-term investments	78,083,604	...
Prepaid expenses & other current assets	1,944,751	481,794
Deferred rent	...	113,260
Total current assets	131,603,287	11,987,261
Laboratory equipment	3,713,912	1,922,104
Computers & purchased software	252,436	198,625
Furniture & fixtures	51,379	25,038
Leasehold improvements	34,120	23,715
Total property & equipment, gross	4,051,847	2,169,482
Less accumulated depreciation & amortization	897,642	213,428
Property & equipment, net	3,154,205	1,956,054
Deferred offering costs	1,000,262	...
Restricted cash	1,772,587	276,000
Total assets	137,530,341	14,219,315
Accounts payable	2,538,057	893,673
Accrued professional fees	1,119,959	149,005
Accrued compensation & benefits	1,435,015	612,035
Accrued unvested common stock subject to repurchase	122,551	364,713
Accrued research & development expenses	182,500	111,973
Accrued expenses & other current liabilities	2,860,025	1,237,726
Deferred rent	122,601	...
Deferred revenue	3,341,063	...
Convertible preferred stock tranche liability	...	4,247,000
Total current liabilities	8,861,746	6,378,399
Deferred rent, net of current portion	290,923	340,627
Deferred revenue, net of current portion	30,069,563	...
Total liabilities	39,222,232	6,719,026
Series A convertible preferred stock	42,994,550	17,392,062
Series B convertible preferred stock	94,767,610	...
Total convertible preferred stock	1,377,462,160	17,392,062
Common stock	264	212
Additional paid-in capital	799,859	298,018
Accumulated other comprehensive income (loss)	(73,308)	...

Retained earnings (accumulated deficit)	(40,180,866)	(10,190,003)
Total stockholders' equity (deficit)	(39,454,051)	(9,891,773)

Recent Dividends:

1. Homology Medicines Inc common.

No dividends paid.

Annual Dividends:

1. Homology Medicines Inc common.

No dividends paid.

HOOKER FURNITURE CORP

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	01/28/18	[¶] 01/29/17 (revised)	[¶] 01/31/16 (revised)
Net sales	620,632	577,219	246,999
Cost of sales	485,815	451,098	178,311
Gross profit (loss)	134,817	126,121	68,688
Selling & administrative expenses	87,249	83,767	44,426
Intangible asset amortization	2,084	3,134	...
Operating income (loss)	45,484	39,220	24,262
Other income (expense), net	1,536	930	261
Interest expense, net	1,248	954	64
Income (loss) before income taxes	45,772	39,196	24,459
Current federal income taxes expense	12,022	14,470	7,196
Current foreign income taxes expense	85	86	41
Current state income taxes expense	1,390	1,471	771
Total current income taxes expense	13,497	16,027	8,008
Deferred federal income taxes expense (benefit)	4,038	(1,902)	244
Deferred state income taxes expense (benefit)	(13)	(216)	22
Total deferred income taxes expense (benefit)	4,025	(2,118)	266
Income taxes	17,522	13,909	8,274
Net income (loss)	28,250	25,287	16,185
Less: dividends on unvested restricted shares	10	11	11
Less: net earnings allocated to unvested restricted stock	50	56	40
Earnings available for common shareholders	28,190	25,220	16,134
Weighted average shares outstanding - basic	11,633	11,531	10,779
Weighted average shares outstanding - diluted	11,663	11,563	10,807
Year end shares outstanding	11,762	11,563	10,818
Net earnings (loss) per share - basic	\$2.42	\$2.19	\$1.50
Net earnings (loss) per share - diluted	\$2.42	\$2.18	\$1.49
Cash dividends declared per share	\$0.50	\$0.42	\$0.40
Number of full time employees	[¶] 1,216	[¶] 952	[¶] 645
Number of beneficiary	...	...	...

stockholders	5,700	5,300	5,300
□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As is; □ Approximately			
Consolidated Balance Sheet, Years Ended (\$000):			
	01/28/18	01/29/17 (revised)	03/16/2018
Cash & cash equivalents	30,915	39,792	
Trade accounts receivable	98,592	99,378	
Receivable from factor	...	6	
Other accounts receivable allowances	5,117	6,298	
Allowance for doubtful accounts	1,014	508	
Trade accounts receivable, net	92,461	92,578	
Finished furniture	92,502	85,520	
Furniture in process	1,440	735	
Materials & supplies	8,780	7,536	
Reduction to last-in, first-out (LIFO) basis	18,263	18,488	
Inventories, net	84,459	75,303	
Prepaid expenses & other current assets	5,314	4,244	
Total current assets	213,149	211,917	
Buildings & land improvements	24,298	23,392	
Computer software & hardware	18,302	17,308	
Machinery & equipment	8,586	5,031	
Leasehold improvements	8,982	7,104	
Furniture & fixtures	2,186	1,903	
Other property, plant & equipment	612	562	
Less: accumulated depreciation	35,100	31,167	
Land	1,067	1,067	
Construction-in-progress	316	603	
Property, plant & equipment, net	29,249	25,803	
Cash surrender value of life insurance policies	23,622	22,366	
Deferred taxes	3,264	7,264	
Intangible assets, net	38,139	25,923	
Goodwill	40,058	23,187	
Other assets	2,235	2,236	
Total non-current assets	136,567	106,779	
Total assets	349,716	318,696	
Current portion of term loans	7,528	5,817	
Trade accounts payable	32,685	36,552	
Accrued salaries, wages & benefits	9,218	8,394	
Income tax accrual	3,711	4,323	
Customer deposits	3,951	5,605	
Other accrued expenses	2,894	3,369	
Total current liabilities	59,987	64,060	
Long-term debt	45,778	41,772	
Deferred compensation	11,164	10,849	
Pension plan	2,441	3,499	
Other long-term liabilities	886	589	
Total long-term liabilities	60,269	56,709	
Total liabilities	120,256	120,769	
Common stock	48,970	39,753	
Retained earnings (accumulated deficit)	180,122	157,688	
Accumulated other comprehensive income (loss)	368	486	
Total shareholders' equity (deficit)	229,460	197,927	

Recent Dividends:
I. Hooker Furniture Corp common.

ExDate	Amt	Declared	Record	Payable
03/18/2015	0.10	03/10/2015	03/20/2015	04/03/2015
06/11/2015	0.10	06/04/2015	06/15/2015	06/30/2015
09/11/2015	0.10	09/03/2015	09/15/2015	09/30/2015
12/11/2015	0.10	12/02/2015	12/15/2015	12/31/2015
03/11/2016	0.10	03/01/2016	03/15/2016	03/31/2016

06/14/2016	0.10	06/06/2016	06/16/2016	06/30/2016
09/14/2016	0.10	08/31/2016	09/16/2016	09/30/2016
12/13/2016	0.12	11/28/2016	12/15/2016	12/30/2016
03/15/2017	0.12	03/01/2017	03/17/2017	03/31/2017
06/14/2017	0.12	06/06/2017	06/16/2017	06/30/2017
09/14/2017	0.12	08/29/2017	09/15/2017	09/29/2017
12/15/2017	0.14	12/07/2017	12/18/2017	12/29/2017
03/16/2018	0.14	03/05/2018	03/19/2018	03/30/2018

Annual Dividends:
I. Hooker Furniture Corp common.

2015	0.40	2016	0.42	2017	0.50
2018	0.14				

HUDSON GLOBAL INC
Interest Sale Completed On Mar. 31, 2018, Co.'s wholly-owned subsidiary, Hudson Highland Group Holdings International, Inc., sold its recruitment and talent management businesses in Belgium to Value Plus NV for approximately \$24,800,000. Also on Mar. 31, 2018, Co.'s wholly-owned subsidiaries, Hudson Global Resources AG Zug, Hudson Global Resources Jersey Ltd., Hudson Europe B.V., sold their recruitment and talent management businesses in Europe (excluding Belgium) to Morgan Philips Group S.A. for approximately \$7,700,000. Also on Mar. 31, 2018, Co.'s wholly-owned subsidiary, Hudson Highland Group Holdings International, Inc., sold its recruitment and talent management businesses in Asia Pacific ("APAC") to Apache Group Holdings Pty Ltd. for approximately \$6,400,000.

I.D. SYSTEMS, INC. (DE)
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenue - products	23,552,000	21,366,000	24,531,000
Revenue - services	17,406,000	15,456,000	17,253,000
Revenues	40,958,000	36,822,000	41,784,000
Cost of products	13,453,000	14,036,000	18,018,000
Cost of services	6,578,000	4,492,000	6,743,000
Cost of revenues	20,031,000	18,528,000	24,761,000
Gross profit	20,927,000	18,294,000	17,023,000
Selling, general & administrative expenses	21,053,000	20,126,000	22,750,000
Research & development expenses	3,965,000	4,536,000	4,556,000
Total operating expenses	25,018,000	24,662,000	27,306,000
Income (loss) from operations	(4,091,000)	(6,368,000)	(10,283,000)
Interest income	253,000	285,000	342,000
Interest expense	342,000	293,000	...
Other income (expenses), net	(1,000)	6,000	(11,000)
Net income (loss) before income taxes	(4,425,000)	(5,547,000)	(9,216,000)
Net income (loss) before income taxes - United States	244,000	(823,000)	(736,000)
Net income (loss) before income taxes - Foreign	(4,181,000)	(6,370,000)	(9,952,000)
Income tax benefit - sale of NJ R&D tax credits	(311,000)	...	...
Net income (loss)	(3,870,000)	(6,370,000)	(9,952,000)
Weighted average shares outstanding - basic	14,961,000	12,984,000	12,614,000
Weighted average shares outstanding - diluted	14,961,000	12,984,000	12,614,000
Year end shares outstanding	17,440,000	13,767,000	13,467,000
Net income (loss) per share - basic	\$(0.26)	\$(0.49)	\$(0.79)
Net income (loss) per share - diluted	\$(0.26)	\$(0.49)	\$(0.79)
Number of full time employees	117	100	101
Number of common stockholders	17	18	18
Foreign currency translation			

adjustments	(140,000)	408,000	(77,000)
□ As of March 15, 2018; □ As of March 15, 2017; □ As of March 15, 2016; □ As of March 27, 2018; □ As of March 23, 2017; □ As of March 25, 2016			

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	5,097,000	4,972,000
Restricted cash	306,000	305,000
Investments - short term	1,201,000	115,000
Accounts receivable, gross	8,833,000	9,926,000
Less: allowance for doubtful accounts	87,000	341,000
Accounts receivable, net	8,746,000	9,585,000
Financing receivables - current, net	1,295,000	1,766,000
Components	1,083,000	1,183,000
Finished goods	3,503,000	2,737,000
Inventory, net	4,586,000	3,920,000
Deferred costs - current	4,296,000	3,750,000
Prepaid expenses & other current assets	3,627,000	3,495,000
Total current assets	29,154,000	27,908,000
Investments - long term	10,278,000	1,499,000
Financing receivables - less current portion	1,557,000	2,430,000
Deferred costs - less current portion	4,302,000	6,638,000
Equipment	1,054,000	1,678,000
Computer software & website development	5,610,000	5,874,000
Computer hardware	2,560,000	2,761,000
Furniture & fixtures	416,000	401,000
Automobiles	60,000	60,000
Leasehold improvements	181,000	181,000
Fixed assets, gross	9,881,000	10,955,000
Accumulated depreciation & amortization	7,134,000	7,880,000
Fixed assets, net	2,747,000	3,075,000
Goodwill	7,318,000	1,837,000
Intangible assets, net	5,417,000	706,000
Other assets	159,000	153,000
Total assets	60,932,000	44,246,000
Short-term borrowings	...	2,993,000
Accounts payable	6,233,000	6,195,000
Accrued warranty	535,000	472,000
Accrued severance	100,000	609,000
Accrued compensation	507,000	297,000
Other current liabilities	65,000	49,000
Deferred revenue - current	9,711,000	7,197,000
Acquisition related contingent consideration - current	1,923,000	...
Total current liabilities	19,074,000	17,812,000
Deferred revenue - less current portion	7,738,000	10,066,000
Acquisition related contingent consideration - less current portion	854,000	...
Deferred rent	295,000	366,000
Total liabilities	27,961,000	28,244,000
Common stock	183,000	129,000
Additional paid-in capital	133,569,000	111,844,000
Retained earnings (accumulated deficit)	(95,368,000)	(91,498,000)
Foreign currency items	(465,000)	(92,000)
Unrealized gains (losses) on investments	(113,000)	(11,000)
Accumulated other comprehensive income (loss)	(578,000)	(103,000)
Treasury stock, at cost	4,835,000	4,370,000
Total stockholders' equity	32,971,000	16,002,000

Recent Dividends:
I. I.D. Systems, Inc. (DE) common.
 No dividends paid.
Annual Dividends:

1. I.D. Systems, Inc. (DE) common.

No dividends paid.

IDENTIV INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31**

(\$000):

	2017	2016 (revised)	2015 (revised)
Total net revenues	60,219	56,168	60,794
Cost of revenue	38,059	32,439	37,645
Gross profit	22,160	23,729	23,149
Research & development	6,146	6,520	9,151
Selling & marketing expenses	13,452	14,032	20,236
General & administrative expenses	7,241	11,309	19,604
Impairment of goodwill	...	...	8,771
Restructuring & severance	(49)	3,088	1,266
Total operating expenses	26,790	34,949	59,028
Income (loss) from operations	(4,630)	(11,220)	(35,879)
Interest expense, net	2,590	2,378	1,908
Gain (loss) on extinguishment of debt	(788)	...	...
Foreign currency gains (losses), net	(358)	27	(1,211)
Income (loss) from continuing operations before income taxes & noncontrolling interest - U.S.	(5,617)	(13,284)	(43,518)
Income (loss) from continuing operations before income taxes & noncontrolling interest - foreign	(2,749)	(287)	4,520
Income (loss) from continuing operations before income taxes & noncontrolling interest - current state	(8,366)	(13,571)	(38,998)
Income taxes (benefit)	33	25	16
Current foreign income taxes (benefit)	(247)	107	206
Total current income taxes (benefit)	(214)	132	222
Income tax provision (benefit)	(214)	132	222
Income (loss) before noncontrolling interest	(8,152)	(13,703)	(39,220)
Consolidated net income (loss)	(8,152)	(13,703)	(39,220)
Less: Loss attributable to non-controlling interest	14	8	76
Net income (loss) attributable to Identiv, Inc. common shareholders	(8,138)	(13,695)	(39,144)
Weighted average shares outstanding - basic	13,273	10,916	10,812
Weighted average shares outstanding - diluted	13,273	10,916	10,812
Year end shares outstanding	14,435	11,109	10,747

Net earnings (loss) per share - basic	\$(0.61)	\$(1.25)	\$(3.62)
Net earnings (loss) per share - diluted	\$(0.61)	\$(1.25)	\$(3.62)
Total number of employees	223	222	305
Number of common stockholders	106	111	204
Foreign currency translation adjustments	638	(192)	971

Reclassified to conform with 2016 presentation; Shares increased due to issuance of common stock in connection with public offering & vesting of stock awards; As is; As of March 6, 2018; As of March 6, 2017; As of March 6, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash	19,052	9,116
Accounts receivable, gross	12,588	9,737
Less: allowances	306	307
Accounts receivable, net	12,282	9,430
Raw materials	3,700	3,346
Work in progress	22	285
Finished goods	7,404	7,965
Inventories	11,126	11,596
Prepaid expenses & other current assets	1,779	1,510
Total current assets	44,239	31,652
Building & leasehold improvements	1,917	1,884
Furniture, fixtures & office equipment	1,771	2,002
Plant & machinery	9,411	8,848
Purchased software	2,050	1,717
Property & equipment, gross	15,149	14,451
Less: accumulated depreciation	13,106	12,035
Property & equipment, net	2,043	2,416
Intangible assets, net	4,365	5,820
Other assets	715	712
Total assets	51,362	40,600
Accounts payable	5,863	6,024
Current portion - payment obligation	888	786
Current portion - financial liabilities	9,829	8,119
Deferred revenue	1,090	1,085
Accrued compensation & related benefits	1,515	1,520
Accrued restructuring	...	237
Accrued professional fees	1,065	2,371
Income taxes payable	19	334
Other accrued expenses	936	2,090
Total current liabilities	21,205	22,566
Long-term payment obligation	2,998	3,987
Secured term	5,000	10,000
Bank revolving loan facility	8,736	8,300
Less: current portion of financial liabilities	9,829	8,119
Less: current portion of unamortized discount & debt issuance costs	404	181
Less: long-term portion of unamortized discount & debt issuance costs	(582)	(221)
Other long-term liabilities	385	335
Total liabilities	27,509	36,667
Series B preferred stock	3	...
Common stock	15	11
Additional paid-in capital	428,470	400,266
Treasury stock	7,485	6,708
Retained earnings (accumulated deficit)	(399,647)	(391,509)
Accumulated other	...	...

comprehensive income (loss)	2,675	2,053
Total Identive, Inc. stockholders' equity	24,031	4,113
Noncontrolling interest	(178)	(180)
Total stockholders' equity	23,853	3,933

Net of discount & debt issuance costs - Current portion - financial liabilities: \$404,000; Net of discount & debt issuance costs - Current portion - financial liabilities: \$181,000

Recent Dividends:**1. Identiv Inc common.**

No dividends paid.

Annual Dividends:**1. Identiv Inc common.**

No dividends paid.

IEG HOLDINGS CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Interest revenue	1,617,494	2,086,976	1,789,701
Other revenue	78,634	48,070	45,464
Total revenues	1,696,128	2,135,046	1,835,165
Salaries & wages	...	...	2,126,243
Salaries & compensation	1,494,637	1,592,990	...
Other operating expenses	395,352	628,642	1,399,157
Consulting	...	...	1,013,690
Provision for credit losses	1,494,843	1,865,362	1,134,518
Advertising	407,760	373,350	950,905
Rent	66,331	178,678	244,621
Travel, meals & entertainment	...	...	129,351
Public company & corporate finance expenses	2,555,519	2,228,554	...
Depreciation & amortization	5,946	8,618	14,124
Total operating expenses	6,420,388	6,876,194	7,012,609
Income (loss) from operations	(4,724,260)	(4,741,147)	(5,177,444)
Interest expense	...	...	527,921
Loss on sale of marketable securities	(153,514)	...	...
Legal settlements & related fees	628,376	...	...
Miscellaneous income (expense)	431	12,278	7,167
Total other income (expense)	(781,459)	12,278	(520,754)
Net income (loss)	(5,505,719)	(4,728,869)	(5,698,198)
Dividends on preferred shares	...	35,517	311,056
Net income (loss) attributable to common stockholders	(5,505,719)	(4,764,386)	(6,009,254)
Weighted average shares outstanding - basic	11,276,456	7,918,922	2,381,258
Weighted average shares outstanding - diluted	11,276,456	7,918,922	2,381,258
Year end shares outstanding	17,463,449	9,714,186	2,887,430
Net earnings (loss) per share - basic	\$(0.49)	\$(0.60)	\$(2.50)
Net earnings (loss) per share - diluted	\$(0.49)	\$(0.60)	\$(2.50)
Number of full time employees	5	5	6
Number of part time employees	...	1	5
Total number of employees	...	6	11
Number of common	...	...	...

stockholders..... [Ⓔ]633 [Ⓘ]673 [Ⓜ]1,045

[Ⓜ] Reclassified to conform with 2017 presentation; [Ⓔ] As reported by the Company; [Ⓜ] Adjusted for 1-for-100 stock split, April 1, 2016; [Ⓘ] Adjusted for 100-for-1 stock split, April 1, 2016; [Ⓜ] Adjusted for 1-for-1,000 stock split, October 27, 2016; [Ⓔ] Adjusted for 100-for-1 stock split, October 27, 2016; [Ⓜ] Shares increased due to conversion of preferred shares to common shares, issuance of shares for consulting fee offset; [Ⓔ] As of March 28, 2018; [Ⓘ] As of February 15, 2016; [Ⓜ] As of March 3, 2017; [Ⓜ] As of April 4, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[Ⓘ] 2016 (revised)
Cash & cash equivalents	704,006	322,441
Loans receivable - current, net	4,928,704	6,374,908
Other receivables	75,364	84,851
Prepaid expenses	18,238	12,955
Computer equipment	99,556	99,556
Furniture & fixtures	21,303	21,303
Leasehold improvements	2,000	7,112
Property & equipment, gross	122,859	127,971
Less: accumulated depreciation & amortization	109,834	108,649
Property & equipment, net	[Ⓔ] 13,376	19,322
Security deposits	11,234	7,470
Total assets	5,750,922	6,821,947
Accounts payable & accrued expenses	51,053	1,060
Total liabilities	51,053	1,060
Common stock	2,240,931	2,233,182
Additional paid-in capital	34,074,976	29,698,025
Retained earnings (accumulated deficit)	(30,616,038)	(25,110,319)
Total stockholders' equity	5,699,869	[Ⓔ] 6,820,887

[Ⓜ] Reclassified to conform with 2017 presentation; [Ⓔ] As reported by the Company

Recent Dividends:

- 1. IEG Holdings Corp series A preferred.**
No dividends paid.
- 2. IEG Holdings Corp series G preferred.**
No dividends paid.
- 3. IEG Holdings Corp common.**
No dividends paid.
- 4. IEG Holdings Corp preferred.**
No dividends paid.

Annual Dividends:

- 1. IEG Holdings Corp series A preferred.**
No dividends paid.
- 2. IEG Holdings Corp series G preferred.**
No dividends paid.
- 3. IEG Holdings Corp common.**
No dividends paid.
- 4. IEG Holdings Corp preferred.**
No dividends paid.

INDUSTRIAL LOGISTICS PROPERTIES TRUST

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	[Ⓘ] 2016 (revised)	[Ⓜ] 2015 (revised)
Rental income	134,826	132,518	128,302
Tenant reimbursements & other income	21,680	20,792	19,589
Total revenues	156,506	153,310	147,891
Real estate taxes	17,868	17,204	16,316
Other operating expenses	10,913	10,593	8,478
Depreciation & amortization expense	27,315	27,074	25,285
Acquisition & transaction related			

costs	1,025	35	15,291
General & administrative expense	16,799	9,200	8,745
Total expenses	73,920	64,106	74,115
Operating income	82,586	89,204	73,776
Interest expense	[Ⓔ] 2,439	[Ⓘ] 2,262	[Ⓜ] 2,092
Income before income tax expense	80,147	86,942	71,684
Income tax expense (benefit)	44	44	44
Net income	80,103	86,898	71,640
Weighted average shares outstanding - basic	45,000	45,000	45,000
Weighted average shares outstanding - diluted	45,000	45,000	45,000
Year end shares outstanding	45,000	45,000	45,000
Net income (loss) per common share - basic	\$1.78	\$1.93	\$1.59
Net income (loss) per common share - diluted	\$1.78	\$1.93	\$1.59
Number of common stockholders	[Ⓔ] 7	...	...

[Ⓜ] Reclassified to conform with 2017 presentation; [Ⓔ] Including amortization of debt premiums - Interest expense: \$494,000; [Ⓘ] Including amortization of debt premiums - Interest expense: \$292,000; [Ⓜ] Including amortization of debt premiums - Interest expense: \$260,000; [Ⓔ] As is; [Ⓘ] As of March 27, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Land	642,706	642,425
Buildings & improvements	700,896	694,303
Real estate properties, gross	1,343,602	1,336,728
Accumulated depreciation	74,614	56,976
Real estate properties, net	1,268,988	1,279,752
Acquired real estate leases, net	79,103	89,625
Rents receivable, gross	101,849	91,465
Less: allowance for doubtful accounts	50,177	44,415
Rents receivable, net	51,672	47,050
Deferred leasing costs, net	5,254	5,397
Other assets	6,666	511
Total assets	1,411,683	1,422,335
Revolving credit facility	750,000	...
Mortgage notes payable, net	49,427	64,269
Assumed real estate lease obligations, net	20,384	22,472
Accounts payable & other liabilities	11,082	10,231
Rents collected in advance	5,794	6,537
Security deposits	5,674	5,641
Due to related persons	7,114	...
Total liabilities	849,475	109,150
Common shares of beneficial interest	450	...
Additional paid-in capital	546,489	...
Cumulative net income	15,269	...
Ownership interest	...	1,313,185
Total shareholders' equity	562,208	1,313,185

Recent Dividends:

- 1. Industrial Logistics Properties Trust common.**
No dividends paid.

Annual Dividends:

- 1. Industrial Logistics Properties Trust common.**
No dividends paid.

INNERSCOPE HEARING TECHNOLOGIES INC

Partnership Agreement On Apr. 16, 2018, Co. announced a Strategic Partnership Agreement with Advantego Corporation ("Advantego") for exclusive worldwide distribution rights for Advantego's Intelligent Solutions Platform and Advantego TV multi-faceted digital communication solution for the audiological market. Terms of the partnership were not disclosed.

INOVALON HOLDINGS INC

Merger Completed On Apr. 2, 2018, Co.'s wholly-owned subsidiary, New Heights Merger Corp. ("Merger Sub"), merged with an into Butler Group Holdings, Inc. ("Butler"), with Butler continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result Co. acquired Butler and its wholly-owned subsidiaries, including, without limitation, ABILITY Network Inc., an information technology company helping providers and payers simplify the administrative and clinical complexities of healthcare through innovative applications and data analytics. As the result of the merger, (i) each share of common stock of Butler ("Butler Common Stock") issued and outstanding immediately prior to the Effective Time (excluding any dissenting shares and shares of Butler Common Stock held as treasury stock), was converted into the right to receive cash and restricted shares of Co.'s Class A Common Stock, par value \$0.000005 per share ("Co. Common Stock") (ii) each stock option of Butler that was in-the-money (an "In-the-Money Option"), and outstanding and unexercised immediately prior to the Effective Time was automatically vested, to the extent not already vested, canceled and extinguished, and automatically converted into the right to receive cash, and in the case of certain employees who were "accredited investors" under the Securities Act of 1933, as amended ("Securities Act"), restricted shares of Co. Common Stock in lieu of receiving a portion of cash otherwise payable to such employees under the Merger Agreement; and (iii) each stock option of Butler that was not an In-the-Money Option as of immediately prior to the Effective Time, was automatically canceled and extinguished, no longer outstanding and ceased to represent the right to acquire shares of Butler Common Stock, without any payment of any consideration therefor in accordance with the terms of the Merger Agreement. The aggregate Purchase Price paid by Co. was comprised of \$1,100,000,000 in cash and \$100,000,000 in restricted shares of Co. Common Stock (translating into 7,600,000 shares, based on the 45-day trailing average stock price for Co. Common Stock as of Mar. 5, 2018 of \$13.16).

INTEGRITY APPLICATIONS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	[Ⓘ] 2015 (revised)
Revenue	589,462	611,689	143,167
Salaries & related expenses	1,587,567	1,510,491	1,279,216
Professional fees	5,169	58,954	71,930
Regulations related expenses	374,049	620,535	488,536
Patents	99,224	132,344	159,624
Materials	972,779	346,238	153,669
Depreciation	33,786	32,508	19,133
Travel expenses	31,973	66,211	39,324
Vehicle maintenance	66,750	91,935	54,936
Other research & development expenses	36,169	22,601	1,977
Research & development expenses	3,207,466	2,881,817	2,268,345
Salaries & related expenses	1,272,830	707,111	318,716
Professional fees	115,324	271,984	416,575
Travel & expenses	51,623	76,022	178,167
Exhibitions & shows	85,391	72,798	175,176
Other expenses	...	...	38,800
Selling & marketing expenses	1,525,168	1,127,915	1,127,434
General & administrative expenses	6,432,679	2,257,799	1,402,741
Total operating expenses	11,165,313	6,267,531	4,798,520
Operating income (loss)	(10,575,851)	(5,655,842)	(4,655,353)
Israeli CPI linkage difference on principal of loans from stockholders	(3,034)	629	2,521

Exchange rate differences	(25,847)	(27,934)	(38,873)
Change in fair value of warrants with down-round protection	300,322	289,626	149,092
Interest expenses on credit from banks & other parties	(24,396)	(16,216)	(15,205)
Loss on partial extinguishment of series A preferred stock & series A warrants	...	...	(1,284,354)
Financing income (expense), net	247,045	246,105	(1,186,819)
Income (loss) for the period	(10,328,806)	(5,409,737)	(5,842,172)
Weighted average shares outstanding - basic	6,285,324	5,788,842	5,476,870
Weighted average shares outstanding - diluted	6,285,324	5,788,842	5,476,870
Year end shares outstanding	6,821,792	6,026,527	5,690,097
Net income (loss) per share - basic	\$(1.87)	\$(1.08)	\$(1.15)
Net income (loss) per share - diluted	\$(1.87)	\$(1.08)	\$(1.15)
Number of full time employees	27	...	29
Number of part time employees	2	...	8
Total number of employees	...	30	37
Number of common stockholders	365	353	265

□ Reclassified to conform with 2016 presentation; □ As of July 23, 2017; □ As of March 30, 2018; □ Approximately; □ As of June 30, 2017; □ As of March 30, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	53,782	148,836
Account receivable, net	121,782	92,061
Raw materials	12,734	735,201
Work in process	1,556,256	633,132
Finished goods	144,493	51,271
Less - provision for slow moving inventory	(756,134)	...
Inventories	957,349	1,419,604
Prepaid expenses	30,319	90,563
Government institution	63,818	266,431
Total current assets	1,227,050	2,017,495
Computers	324,690	274,693
Furniture & office equipment	263,106	237,240
Leasehold improvements	49,558	44,686
Property & equipment, gross	637,354	556,619
Less: accumulated depreciation	420,608	316,167
Property & equipment, net	216,746	240,452
Long-term restricted cash	39,562	35,673
Funds in respect of employee rights upon retirement	185,570	167,326
Total assets	1,668,928	2,460,946
Accounts payable	2,419,988	1,634,642
Employees & related institutions	336,783	363,738
Accrued expenses & other current liabilities	929,171	349,811
Total current liabilities	3,685,942	2,348,191
Long-term loans from stockholders	182,767	162,034
Liability for employee rights upon retirement	185,570	176,719
Warrants with down-round	...	...

protection	768,249	681,970
Total long-term liabilities	1,136,586	1,020,723
Total liabilities	4,822,528	3,368,914
Convertible preferred stock series A	221,152	221,152
Convertible preferred stock series B	6,715,844	6,715,844
Convertible preferred stock series C	6,484,337	3,104,466
Total temporary equity	13,421,333	10,041,462
Common stock	6,824	6,028
Additional paid in capital	30,676,180	24,586,142
Accumulated other comprehensive income (loss)	110,675	62,576
Retained earning (accumulated deficit)	(47,368,612)	(35,604,176)
Total stockholders' equity (deficit)	(16,574,933)	(10,949,430)

Recent Dividends:

1. **Integrity Applications Inc series C 5.5% convertible preferred.**

No dividends paid.

2. **Integrity Applications Inc series B 5.5% convertible preferred.**

No dividends paid.

3. **Integrity Applications Inc series A 5% convertible preferred.**

No dividends paid.

4. **Integrity Applications Inc common.**

No dividends paid.

Annual Dividends:

1. **Integrity Applications Inc series C 5.5% convertible preferred.**

No dividends paid.

2. **Integrity Applications Inc series B 5.5% convertible preferred.**

No dividends paid.

3. **Integrity Applications Inc series A 5% convertible preferred.**

No dividends paid.

4. **Integrity Applications Inc common.**

No dividends paid.

INTEGRITY APPLICATIONS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Fahn Kanne & Co. Grant Thornton Israel, as it appeared in Co.'s 2017 10-K: "Opinion on the financial statements We have audited the accompanying consolidated balance sheets of Integrity Applications, Inc. ("the Company") as of December 31, 2017 and 2016, the related consolidated statements of operations and comprehensive loss, changes in stockholders' deficit and cash flows for each of the three years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2017, in conformity with accounting principles generally in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1, the Company has not yet generated material revenues from its operations to fund its activities and is therefore dependent upon external sources for financing its operations. As of December 31, 2017, the Company has incurred accumulated deficit of \$47,368,612, stockholder's deficit of \$16,574,933 and negative operating cash flows. These factors among others, as discussed in Note 1 to the consolidated financial statements raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 1B. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INTELGENX TECHNOLOGIES CORP

Acquisition Development Postponed On Mar. 27, 2018, Co. announced that, due to market conditions, it will not be proceeding with the private placement previously announced on Mar. 20, 2018. As a result, IntelGenx Corp., Co.'s operating subsidiary

will not be proceeding with the previously announced proposed acquisition of LaboVal Inc., which was subject to Co. obtaining satisfactory financing.

INTELGENX TECHNOLOGIES CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
License & other revenue	5,195,000	4,179,000	4,114,000
Royalties	...	1,041,000	981,000
Total revenues	5,195,000	5,220,000	5,095,000
Cost of royalty & license revenue	373,000	319,000	433,000
Research & development expenses	2,615,000	1,766,000	1,033,000
Selling, general & administrative expenses	3,965,000	3,605,000	2,072,000
Depreciation of tangible assets	735,000	511,000	125,000
Amortization of intangible assets	...	...	46,000
Total costs & expenses	7,688,000	6,201,000	3,709,000
Income (loss) from operations	(2,493,000)	(981,000)	1,386,000
Interest income	11,000	4,000	28,000
Financing & interest expense	569,000	203,000	123,000
Total other income	(558,000)	(199,000)	(95,000)
Income (loss) before income taxes	(3,051,000)	(1,180,000)	1,291,000
Net income (loss)	(3,051,000)	(1,180,000)	1,291,000
Weighted average shares outstanding - basic	66,152,830	63,956,543	63,524,023
Weighted average shares outstanding - diluted	66,152,830	63,956,543	70,855,146
Year end shares outstanding	67,031,467	64,812,020	63,615,255
Net earnings (loss) per share - basic	\$(0.04)	\$(0.02)	\$0.01
Net earnings (loss) per share - diluted	\$(0.04)	\$(0.02)	\$0.01
Number of full time employees	32	25	21
Number of part time employees	3	4	...
Number of common stockholders	45	46	46
Foreign currency translation adjustments	311,000	(293,000)	(492,000)

□ Reclassified to conform with 2016 presentation; □ As of March 28, 2017; □ As of March 30, 2016; □ Approximately; □ As of March 28, 2018; □ As of March 23, 2017; □ As of March 25, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	1,591,000	612,000
Short-term investments	3,313,000	3,884,000
Accounts receivable	623,000	1,044,000
Prepaid expenses	203,000	566,000
Investment tax credits receivable	314,000	246,000
Total current assets	6,044,000	6,352,000
Manufacturing equipment, cost	3,328,000	2,550,000
Less: accumulated depreciation - machinery & equipment	375,000	121,000
Laboratory & office equipment, cost	1,380,000	1,222,000
Less: accumulated depreciation - laboratory & office equipment	621,000	415,000
Computer equipment	102,000	66,000
Less: accumulated	...	...

depreciation - computer equipment	58,000	43,000
Leasehold improvements, cost	3,253,000	2,786,000
Less: accumulated depreciation - leasehold improvements	663,000	315,000
Leasehold improvements, net	2,590,000	2,471,000
Leased improvements & equipment, gross	8,063,000	6,624,000
Less: accumulated depreciation - leasehold improvements & equipment	1,717,000	894,000
Leasehold improvements & equipment, net	6,346,000	5,730,000
Security deposits	757,000	708,000
Total assets	13,147,000	12,790,000
Accounts payable & accrued liabilities	1,305,000	897,000
Current portion of long-term debt	772,000	704,000
Deferred revenue	...	3,634,000
Total current liabilities	2,077,000	5,235,000
Deferred lease obligations	50,000	45,000
Term loan facility	2,233,000	2,636,000
Secured loan	531,000	633,000
Total debt	2,764,000	3,269,000
Less: current portion	772,000	704,000
Long-term debt	1,992,000	2,565,000
Convertible debentures	5,199,000	...
Total liabilities	9,318,000	7,845,000
Capital stock	1,000	1,000
Additional paid-in capital	25,253,000	23,700,000
Retained earnings (accumulated deficit)	(20,788,000)	(17,737,000)
Accumulated other comprehensive income (loss)	(637,000)	(1,019,000)
Total shareholders' equity (deficit)	3,829,000	4,945,000

Recent Dividends:

1. IntelGenx Technologies Corp common.

No dividends paid.

Annual Dividends:

1. IntelGenx Technologies Corp common.

No dividends paid.

INTELGEX TECHNOLOGIES CORP

Private Placement Postponed On Mar. 27, 2018, Co. announced that, due to market conditions, it will not be proceeding with the private placement previously announced on Mar. 20, 2018.

INTERNATIONAL ISOTOPES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Sale of product	7,420,390	6,552,149	7,062,196
Cost of product	4,182,705	3,707,558	4,359,234
Gross profit (loss)	3,237,685	2,844,591	2,702,962
Salaries & contract labor expenses	2,118,257	1,782,774	1,675,020
General, administrative & consulting expenses	2,808,303	2,053,518	1,648,147
Research & development expenses	376,698	511,283	821,453
Total operating expenses	5,303,258	4,347,575	4,144,620
Operating income (loss)	(2,065,573)	(1,502,984)	(1,441,658)
Other income	...	...	23,955
Other income (expense)	(256,390)	6,605	...
Loss on equity method investment	(946,844)	...	...
Equity in net income of affiliate	53,173	73,957	89,279

Interest income	3,051	938	438
Interest expense	509,740	474,059	497,994
Total other income (expense)	(1,656,750)	(392,559)	(384,322)
Net income (loss)	(3,722,323)	(1,895,543)	(1,825,980)
Less: loss (income) attributable to noncontrolling interest	(34,961)	16,431	7,755
Net income (loss) attributable to International Isotopes Inc.	(3,757,284)	(1,879,112)	(1,818,225)
Weighted average shares outstanding - basic	406,361,656	403,302,425	398,055,278
Weighted average shares outstanding - diluted	406,361,656	403,302,425	398,055,278
Year end shares outstanding	406,790,703	404,999,758	402,242,994
Net earnings (loss) per share - basic	\$(0.01)	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$(0.01)	\$0.00	\$0.00
Number of full time employees	28	26	25
Number of part time employees	2	2	2
Total number of employees	30	28	27
Number of common stockholders	522	534	540

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As of March 22, 2017; As of March 28, 2017; As of March 14, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	409,338	314,520
Accounts receivable	635,026	774,275
Raw materials	42,911	44,455
Work in progress	1,906,377	1,425,056
Finished goods	2,225	6,729
Inventories	1,951,513	1,476,240
Restricted cash - due to former member	387,455	...
Prepays & other current assets	344,627	736,447
Total current assets	3,727,959	3,301,482
Restricted money market account	453,575	450,631
Furniture & fixtures	175,387	126,650
Transportation equipment	122,874	122,874
Plant & improvements	496,154	463,754
Production equipment	3,510,389	3,497,112
Property, plant & equipment, gross	4,304,804	4,210,390
Less accumulated depreciation	2,369,269	2,262,314
Property, plant & equipment, net	1,935,535	1,948,076
Investment	...	1,492,781
Goodwill	1,376,584	...
Patents & other intangibles, net	4,511,641	4,186,295
Total long-term assets	8,277,335	8,077,783
Total assets	12,005,294	11,379,265
Accounts payable	1,619,229	941,659
Accrued liabilities	1,139,477	568,714
Current portion of unearned revenue	2,688,128	2,608,328
Convertible debt, net of debt discount	...	3,025,165
Current portion of related party notes payable	60,000	360,000
Current installments of notes payable net of debt discount	7,437	6,953
Total current liabilities	5,514,271	7,510,819
Related party notes	...	...

payable, net of current portion & debt discount	419,534	392,712
Notes payable, net of current portion & debt discount	28,741	36,179
Unearned revenues	688,980	364,440
Obligation for lease disposal costs	478,424	468,974
Mandatorily redeemable convertible preferred stock	4,528,417	850,000
Total long-term liabilities	6,144,096	2,112,305
Total liabilities	11,658,367	9,623,124
Common stock	4,067,907	4,049,998
Additional paid-in capital	120,398,620	119,598,106
Retained earnings (accumulated deficit)	(125,696,845)	(121,942,132)
Equity attributable to International Isotopes Inc. stockholders (deficit)	(1,230,318)	1,705,972
Equity attributable to noncontrolling interest	1,577,245	50,169
Total equity	346,927	1,756,141

Reclassified to conform with 2017 presentation

Recent Dividends:

1. International Isotopes Inc series B mandatorily redeemable convertible preferred.

No dividends paid.

2. International Isotopes Inc common.

No dividends paid.

Annual Dividends:

1. International Isotopes Inc series B mandatorily redeemable convertible preferred.

No dividends paid.

2. International Isotopes Inc common.

No dividends paid.

INTERNATIONAL SPEEDWAY CORP

Earnings, 3 mos. to Feb 28 (Consol. - \$000):

	2018	2017
Total Revenues	148,875	147,954
Cost & expenses	89,642	87,635
Deprec., depl. & amort.	26,739	26,501
Operating income	32,494	33,818
Interest income	521	117
Other income (expense), net	4,323	3,639
Net before taxes	34,453	34,322
Income taxes	(134,894)	13,049
Net income	169,347	21,273
Earnings common share		
Primary	\$3.83	\$0.47
Fully Diluted	\$3.83	\$0.47
Common Shares:		
Full Diluted	44,210	45,080
Year-end	43,841	44,609

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	283,726	283,726
Current assets	429,441	429,441
Net property & equip.	1,481,454	1,481,454
Total assets	2,318,966	2,318,966
Liabilities:		
Current liabilities	164,030	164,030
Long-term debt	255,435	255,435
Stockholders' equity	1,630,951	1,630,951
Net current assets	265,411	265,411

INTERSECTIONS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Services revenue	...	...	203,779,000
Hardware revenue	...	...	48,000
Net revenue	159,620,000	175,592,000	203,827,000
Marketing	11,330,000	13,156,000	...
Communication	38,386,000	42,775,000	...
Marketing	...	...	20,568,000
Commissions	...	...	50,837,000
Cost of revenue	51,710,000	53,797,000	...

Weighted average shares outstanding - basic	141,305,050	139,186,557	128,567,615
Weighted average shares outstanding - diluted	141,305,050	139,186,557	128,567,615
Year end shares outstanding	142,132,374	140,596,646	137,085,646
Net earnings (loss) per share - basic	\$0.00	\$(0.02)	\$(0.04)
Net earnings (loss) per share - diluted	\$0.00	\$(0.02)	\$(0.04)
Number of full time employees	1	1	2
Number of part time employees	...	...	3
Number of common stockholders	145	132	120

□ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	25,759	152,404
Accounts receivable, net	86,697	2,794
Work in process	24,357	27,986
Finished goods	34,522	57,224
Inventory	58,879	85,210
Prepaid expense	63,050	10,980
Total current assets	234,385	251,388
Manufacturing equipment-Molds, gross	50,963	50,963
Less: accumulated depreciation - manufacturing equipment-Molds	35,263	35,263
Property & equipment, net	15,700	15,700
Capitalized patents, net	16,328	19,138
Total assets	266,413	286,226
Accounts payable & accrued liabilities, including related parties	960,725	974,872
Accrued compensation	3,955,190	3,576,390
Note payable - related party	210,888	210,888
Convertible notes	...	10,000
Total current liabilities	5,126,803	4,772,150
Notes payable - longterm	131,722	131,722
Total liabilities	5,258,525	4,903,872
Common stock	14,213	14,059
Additional paid-in capital	13,638,806	13,311,263
Retained earnings (accumulated deficit)	(18,645,131)	(17,942,968)
Total stockholders' equity (deficiency)	(4,992,112)	(4,617,646)

Recent Dividends:

1. INVO Bioscience, Inc. common.

No dividends paid.

Annual Dividends:

1. INVO Bioscience, Inc. common.

No dividends paid.

INVO BIOSCIENCE, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of INVO Bioscience, Inc. ("Company") as of December 31, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred losses from operations since inception and has

a net stockholders' deficiency. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2 to the financial statements. The financial statements do not include any adjustments that may result from the outcome of this uncertainty. Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion."

IONIS PHARMACEUTICALS INC

Interest Sale Completed On Apr. 17, 2018, Akcea Therapeutics, Inc. ("Akcea") completed its previously announced transaction with an affiliate of Akcea, Co., pursuant to which Akcea entered into a development, commercialization, collaboration and license agreement ("License Agreement") and a stock purchase agreement ("Stock Purchase Agreement"), 2018, with Co. In accordance with the terms and provisions of the License Agreement, Akcea received rights to: (1) commercialize inotersen and perform certain other non-commercial activities with respect to inotersen, in each case, in accordance with a global strategic plan; (2) assist in the development, through the completion of all pivotal studies, of a follow-on drug to inotersen, AKCEA-TTR-LRx, and perform other non-commercial activities with respect to AKCEA-TTR-LRx; (3) commercialize AKCEA-TTR-LRx, following receipt of regulatory approval, in accordance with a global strategic plan; (4) share in profits of sales of, and losses incurred with respect to, inotersen and AKCEA-TTR-LRx; and (5) manufacture (including through a third party) each product following receipt of regulatory approval for such product. As the result, (i) Akcea paid Co. an upfront licensing fee of \$150,000,000 through the issuance of 8,000,000 shares of common stock priced at \$18.75 per share and (ii) 10,666,666 shares of its common stock, par value \$0.001 per share, to Co. for an aggregate value of \$200,000,000 to support Akcea's efforts to commercialize inotersen and AKCEA-TTR-LRx. Further, pursuant to the License Agreement, Akcea was obligated to make certain payments (the "Milestone Payments") to Co. in connection with the achievement of certain development, regulatory and commercialization events (the "Milestone Events"). Akcea may elect to pay each initial Milestone Payment in cash or shares of common stock (and notwithstanding this election, Co. may require payment in shares of common stock); provided that if Akcea achieves the Milestone Event for aggregate worldwide annual net sales of the products of \$750,000,000, all subsequent Milestone Payments must be paid in cash (collectively, the "Payment Election"). If Akcea achieves the Milestone Events payable in shares of common stock and makes such Milestone Payments in shares of common stock, pursuant to the Payment Election, it would be required to issue additional shares of common stock to Co. with an aggregate value of \$380,000,000. As the result, Co.' ownership in Akcea increased from 68% to 75%, totaling 64,114,545 shares.

IPASS INC

New Accountant On Mar. 28, 2018, Co. dismissed Grant Thornton LLP as its independent public accounting firm. On Mar. 30, 2018, Co. engaged engaged BDO USA, LLP as its new independent public accounting firm.

JAMBA INC

Earnings, 9 mos. to (Consol. - \$000):

Total Revenues	56,283	62,355
Cost & expenses	55,284	65,331
Deprec., depl. & amort.	2,677	4,244
Operating income	(1,678)	(7,220)
Net before taxes	(1,828)	(7,194)
Income taxes	56	69
Net income	(1,884)	(7,263)
Earnings common share		
Primary	\$(0.12)	\$(0.48)
Fully Diluted	\$(0.12)	\$(0.48)
Common Shares:		
Full Diluted	15,488	15,182
Year-end	15,588	15,329

KALA PHARMACEUTICALS INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Revenues	...	...	45
Research & development	29,008	25,029	11,382
General & administrative expenses	10,867	7,640	4,609
Total operating expenses	39,875	32,669	15,991
Total operating income (loss)	(39,875)	(32,669)	(15,946)
Interest income	527	147	...
Interest expense	1,019	767	604
Change in fair value of warrant liability	(1,844)	122	(132)
Total other income (expense), net	(2,336)	(498)	(736)
Net income (loss)	(42,211)	(33,167)	(16,682)
Weighted average shares outstanding - basic	6,903	1,181	1,120
Weighted average shares outstanding - diluted	6,903	1,181	1,120
Year end shares outstanding	24,538	1,181	1,181
Net income (loss) per share - basic	\$(6.11)	\$(28.07)	\$(14.89)
Net income (loss) per share - diluted	\$(6.11)	\$(28.07)	\$(14.89)
Number of full time employees	37	...	...
Number of common stockholders	52	...	...

□ Shares increased due to the effect of issuance of common stock, exercise of warrants, and exercise of stock options; □ As is; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash	114,565	45,472
Rent	...	58
Insurance	452	55
Other prepaid expenses & other current assets	196	41
Prepaid expenses & other current assets	648	154
Total current assets	115,213	45,626
Laboratory equipment	2,084	1,729
Leasehold improvements	114	93
Computer hardware & software	87	54
Office equipment	30	23
Furniture & fixtures	11	11
Total property & equipment, gross	2,326	1,910
Less: Accumulated depreciation	1,540	1,316
Property & equipment, net	786	594
Restricted cash	134	109
Total assets	116,133	46,329

10/03/17 09/27/16

Less: accumulated depreciation	174,383	154,901
Property & equipment, net	113,039	110,870
Deferred income taxes	2,216	1,198
Other assets	6,543	5,038
Total assets	299,197	270,146
Accounts payable	45,602	32,890
Accounts payable to related party vendor	7,523	5,008
Income taxes payable	4,943	6,273
Accrued salaries & wages	5,704	2,516
Accrued gift cards	11,326	9,547
Accrued sales taxes	2,596	1,875
Deferred rent	10,206	9,274
Workers compensation & general liability reserves	3,137	2,225
Loyalty reward certificates	1,484	1,855
Sales return reserve	1,520	936
Other accrued expenses	2,899	2,042
Accrued expenses	38,872	30,270
Total current liabilities	96,940	74,441
Deferred rent	53,303	52,656
Deferred income taxes	...	479
Other liabilities	8,193	8,757
Total liabilities	158,436	136,333
Common stock	167,501	165,245
Retained earnings (accumulated deficit)	(26,740)	(31,432)
Total shareholders' equity (deficit)	140,761	133,813

Reclassified to conform with 2018 presentation

Recent Dividends:
1. Kirkland's Inc common.

ExDate	Amt	Declared	Record	Payable
06/03/2015	1.50	05/21/2015	06/05/2015	06/19/2015

Annual Dividends:
1. Kirkland's Inc common.

2015.....1.50

KONA GRILL INC
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
		(revised)	(revised)
Restaurant sales	179,081	169,523	143,023
Cost of sales	48,673	45,314	38,803
Labor expenses	65,778	62,027	50,187
Occupancy expenses	16,602	13,754	10,528
Restaurant operating expenses	28,929	24,740	20,293
General & administrative expenses	13,453	13,272	12,612
Pre-opening expense	816	4,533	4,746
Depreciation & amortization expenses	15,183	14,421	9,966
Asset impairment charge	9,341	12,454	...
Lease termination & exit costs	1,392	...	...
Other costs & expenses	...	...	161
Total costs & expenses	200,167	190,515	147,296
Income (loss) from operations	(21,086)	(20,992)	(4,273)
Write off of deferred financing costs	472	...	...
Interest expense, net	1,784	571	180
Income (loss) before income taxes	(23,342)	(21,563)	(4,453)
Current income taxes - state	90	66	43

Total current income taxes	90	66	43
Income tax provision (benefit)	90	66	43
Net income (loss)	(23,432)	(21,629)	(4,496)
Weighted average shares outstanding-basic	10,121	10,791	11,264
Weighted average shares outstanding-diluted	10,121	10,791	11,264
Year end shares outstanding	10,568	10,452	11,272
Net income (loss) per share-basic	\$(2.32)	\$(2.00)	\$(0.40)
Net income (loss) per share-diluted	\$(2.32)	\$(2.00)	\$(0.40)
Total number of employees	3,638	4,066	4,067
Number of common stockholders	17	16	16

As is; As of February 28, 2018; As of February 24, 2017; As of February 29, 2016; As of February 28, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
		(revised)
Cash & cash equivalents	5,042	3,476
Investments	58	178
Receivables	1,371	1,850
Inventory	1,706	2,176
Prepaid expenses & other current assets	867	1,052
Total current assets	9,044	8,732
Other assets	1,116	1,383
Leasehold improvements	114,346	115,902
Equipment	29,596	29,900
Furniture & fixtures	11,798	12,196
Less accumulated depreciation & amortization	75,429	62,921
Construction in progress	1,328	3,191
Property & equipment, net	81,639	98,268
Total assets	91,799	108,383
Accounts payable	2,890	4,115
Accrued payroll & benefits	4,290	4,549
Accrued gift cards	3,995	4,311
Accrued sales & use taxes	1,275	1,776
Accrued lease termination	1,048	...
Accrued business & income taxes	514	563
Accrued occupancy	249	240
Accrued construction & remodel	209	2,005
Other accrued expenses	1,354	1,006
Accrued expenses	12,934	14,450
Current portion of long term debt	779	712
Total current liabilities	16,603	19,277
Revolver	23,750	12,000
Term loan	14,063	14,813
Total debt	37,813	26,813
Debt issuance costs	(113)	(180)
Less: current portion	779	712
Long term debt	36,921	25,921
Deferred rent & other long term liabilities	32,612	31,610
Total liabilities	86,136	76,808
Common stock	102	106
Additional paid-in capital	86,227	88,703
Retained earnings (accumulated deficit)	(79,666)	(56,234)
Treasury stock	1,000	1,000
Total stockholders' equity	5,663	31,575

Recent Dividends:
1. Kona Grill Inc common.
No dividends paid.

Annual Dividends:
1. Kona Grill Inc common.
No dividends paid.

LAKELAND INDUSTRIES, INC.
Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Net sales from continuing operations	95,987,000	86,183,000	99,646,000
Cost of goods sold from continuing operations	59,784,000	54,546,000	63,313,000
Gross profit from continuing operations	36,203,000	31,637,000	36,333,000
Operating expenses from continuing operations	27,726,000	24,790,000	24,521,000
Operating profit (loss) from continuing operations	8,477,000	6,847,000	11,812,000
Other income (loss), net from continuing operations	29,000	46,000	(120,000)
Interest expense from continuing operations	163,000	620,000	785,000
Income (loss) before taxes from continuing operations	8,343,000	6,273,000	10,907,000
Income tax expense (benefit) from continuing operations	7,903,000	2,380,000	3,117,000
Income (loss) from continuing operations	440,000	3,893,000	7,790,000
Non-cash reclassification of other comprehensive income to statement of operations	...	...	(1,286,000)
Income (loss) from discontinued operations	...	...	(3,538,000)
Gain (loss) from disposal of discontinued operations	...	...	(515,000)
Income (loss) before taxes for discontinued operations	...	...	(5,339,000)
Income tax benefit from discontinued operations	...	...	1,403,000
Net income (loss) from discontinued operations	...	...	(3,936,000)
Net income (loss)	440,000	3,893,000	3,854,000
Weighted average shares outstanding - basic	7,638,264	7,257,553	7,171,965
Weighted average shares outstanding - diluted	7,691,553	7,327,248	7,254,340
Year end shares outstanding	7,620,215	7,263,774	7,254,162
Income (loss) per share - continuing operations - basic	\$0.06	\$0.54	\$1.09
Income (loss) per share - income (loss) from discontinued operations - basic	...	...	\$(0.55)
Net income (loss) per share - basic	\$0.06	\$0.54	\$0.54

Income (loss) per share - continuing operations - diluted	\$0.06	\$0.53	\$1.07
Income (loss) per share - income (loss) from discontinued operations - diluted	...	...	\$(0.54)
Net income (loss) per share - diluted	\$0.06	\$0.53	\$0.53
Number of full time employees	1,072	993	1,211
Number of common stockholders	29	37	48
Foreign currency translation adjustments	757,000	(250,000)	(597,000)

Reclassified to conform with 2017 presentation; Approximately

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	15,788,000	10,365,000
Accounts receivable, gross	14,599,000	11,121,000
Less: allowance for doubtful accounts	480,000	417,000
Accounts receivable - net	14,119,000	10,704,000
Raw materials	14,767,000	14,312,000
Work-in-process	2,357,000	1,233,000
Finished goods	25,795,000	19,990,000
Inventories, net	42,919,000	35,535,000
Prepaid VAT & other tax	2,119,000	1,361,000
Other current assets	1,555,000	2,121,000
Total current assets	76,500,000	60,086,000
Machinery & equipment	6,116,000	6,442,000
Furniture & fixtures	328,000	306,000
Leasehold improvements	1,217,000	1,207,000
Land & building (China)	1,764,000	1,764,000
Land & building (Canada)	1,982,000	1,864,000
Land & buildings (USA)	3,460,000	3,417,000
Land & buildings (Mexico)	2,070,000	2,070,000
Less accumulated depreciation	8,907,000	8,805,000
Construction-in-progress	759,000	262,000
Property & equipment, net	8,789,000	8,527,000
Assets held for sale	150,000	901,000
Deferred income tax, noncurrent	7,557,000	13,515,000
Prepaid VAT & other taxes	310,000	478,000
Other assets	354,000	176,000
Goodwill	871,000	871,000
Total assets	94,531,000	84,554,000
Accounts payable	7,057,000	4,928,000
Accrued compensation & benefits	1,771,000	1,311,000
Other accrued expenses	1,182,000	1,024,000
Current maturity of long-term debt	158,000	50,000
Short-term borrowings	211,000	153,000
Borrowings under revolving credit facility	...	4,865,000
Total current liabilities	10,379,000	12,331,000
Long-term portion of debt	1,312,000	716,000
Total liabilities	11,691,000	13,047,000
Common stock	85,000	76,000
Treasury stock, at cost	3,352,000	3,352,000
Additional paid-in capital	74,917,000	64,764,000
Retained earnings (accumulated deficit)	12,841,000	12,401,000
Accumulated other comprehensive gain (loss)	(1,651,000)	(2,382,000)
Total stockholders' equity	82,840,000	71,507,000

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Lakeland Industries, Inc. common.

No dividends paid.

Annual Dividends:

1. Lakeland Industries, Inc. common.

No dividends paid.

LAUREATE EDUCATION INC

Interest Sale Completed On Apr. 12, 2018, Co.'s indirect wholly-owned subsidiary, LEI European Investments B.V. ("LEI") sold all the issued and outstanding shares of capital stock of Laureate Germany Holding GmbH and its consolidated institutions, which institutions included the University of Applied Sciences Europe and Laureate Academies GmbH (collectively, "Laureate Germany"), to Global University Systems Germany B.V. ("Global University Systems"), and Co.'s indirect wholly-owned subsidiary, Laureate International B.V. ("Laureate International"), guaranteed the obligations of LEI under the Laureate Germany SPA, for gross proceeds of approximately \$1,200,000. In connection with this transaction, Co. contributed capital to Laureate Germany of approximately \$3,600,000, and would pay estimated real estate transfer taxes of approximately \$800,000.

LAUREATE EDUCATION INC

Interest Sale Completed On Apr. 13, 2018, Co.'s indirect wholly-owned subsidiaries, Laureate Middle East Holdings B.V. ("LMEH"), and La Societe Maroc Emirats Arabes Unis de Developpement ("SOMED" and, together with LMEH, the "Sellers"), sold all the issued and outstanding capital shares of Laureate Samed Holding ("Laureate Samed") to UPM Pedagogique (the "Purchaser") for a total transaction value of \$500,000,000, and Co.'s indirect wholly-owned subsidiary, Laureate I B.V. (the "Guarantor") agreed to guarantee certain obligations of LMEH under the Laureate Samed SPA. LMEH received net proceeds of \$300,000,000 (approximately \$32,500,000). Laureate Samed was the operator of Universite Internationale de Casablanca, a comprehensive campus-based university in Casablanca, Morocco. Prior to the consummation of the sale, LMEH owned approximately 60% of the capital shares of Laureate Samed, while SOMED owned the remaining approximately 40% of the capital shares of Laureate Samed.

LAYNE CHRISTENSEN CO

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Revenues	475,517	464,783	518,105
Cost of revenues (exclusive of depreciation, depletion, amortization & impairment)	374,761	382,101	419,867
Selling, general & administrative expense	74,428	76,586	89,176
Depreciation & amortization	26,701	25,302	30,092
Gain on sale of fixed assets	3,741	3,886	507
Impairment charges	...	...	4,598
Equity in earnings (losses) of affiliates	3,431	2,655	(612)
Restructuring costs	4,903	16,924	9,189
Gain (loss) on extinguishment of debt	...	...	4,236
Interest expense	(17,120)	(16,883)	(18,011)
Interest income	33	87	732
Currency exchange gain (loss)	(204)	(205)	(73)
Other	156	961	423
Other revenues or (expenses), net	(15)	843	1,082
Income (loss) from continuing operations before income taxes - domestic	(16,076)	(37,084)	(17,778)
Income (loss) from continuing operations before income taxes - foreign	837	(8,545)	(29,837)

Income (loss) from continuing operations before income taxes	(15,239)	(45,629)	(47,615)
Current income tax - U.S. federal	(659)	63	(374)
Current income tax - state & local	452	583	(685)
Current income tax - foreign	(6,848)	1,480	2,182
Total current income tax	(7,055)	2,126	1,123
Deferred income tax - U.S. federal	(2,561)	274	(895)
Deferred income tax - state & local	(74)	(197)	638
Deferred income tax - foreign	(685)	(783)	(129)
Total deferred income tax	(3,320)	(706)	(386)
Income tax expense (benefit)	(10,375)	1,420	737
Net income (loss) from continuing operations	(4,864)	(47,049)	(48,352)
Income (loss) from discontinued operations, net	(22,447)	(5,187)	3,547
Net income (loss)	(27,311)	(52,236)	(44,805)
Net income (loss) attributable to noncontrolling interest	...	...	28
Net income attributable to Layne Christensen Company	(27,311)	(52,236)	(44,777)
Weighted average shares outstanding - basic	19,858	19,786	19,730
Weighted average shares outstanding - diluted	19,858	19,786	19,730
Year end shares outstanding	19,917	19,805	19,789
Income (loss) per share - continuing operations - basic	\$(0.24)	\$(2.38)	\$(2.45)
Income (loss) per share - discontinued operations - basic	\$(1.13)	\$(0.26)	\$0.18
Net income (loss) per share - basic	\$(1.37)	\$(2.64)	\$(2.27)
Income (loss) per share - continuing operations - diluted	\$(0.24)	\$(2.38)	\$(2.45)
Income (loss) per share - discontinued operations - diluted	\$(1.13)	\$(0.26)	\$0.18
Net income (loss) per share - diluted	\$(1.37)	\$(2.64)	\$(2.27)
Total number of employees	2,178	...	...
Number of common stockholders	162	...	...
Foreign currency translation adjustments	(294)	2,257	(3,348)

Restated to reflect the discontinued operations of Heavy Civil business; Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); As is; Approximately; As of March 26, 2018

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	32,041	69,000
Customer receivables, gross	61,642	60,450

Less: allowance for doubtful accounts	2,084	3,198
Customer receivables, net	59,558	57,252
Costs & estimated earnings in excess of billings on uncompleted contracts	44,987	48,623
Inventories	20,020	18,697
Other current assets	11,915	16,751
Discontinued operations - current assets	...	40,160
Total current assets	168,521	250,483
Land	11,156	10,037
Building & improvements	31,530	30,835
Machinery, equipment & pipeline	356,132	323,280
Gross property & equipment	398,818	364,152
Less - accumulated depreciation	278,214	267,167
Net property & equipment	120,604	96,985
Investment in affiliates	53,325	55,290
Goodwill	8,915	8,915
Other intangible assets, net	3,844	1,779
Restricted deposits - long term	6,572	5,055
Other assets	8,408	11,514
Discontinued operations - other assets	...	6,130
Total assets	370,189	436,151
Current maturities of long term debt	67,293	9
Accounts payable	42,330	41,146
Billings in excess of costs & estimated earnings on uncompleted contracts	10,563	19,160
Other current liabilities	53,044	64,043
Discontinued operations - current liabilities	...	20,580
Total current liabilities	173,230	144,938
Convertible notes	166,017	162,339
Capital lease obligations	45	17
Less amounts representing interest	...	(1)
Less: current maturities of long-term debt	67,293	9
Long-term debt	98,769	162,346
Self-insurance reserve	11,464	15,647
Deferred income taxes	769	4,199
Other noncurrent & deferred liabilities	28,404	26,753
Total noncurrent liabilities	139,406	208,945
Common stock	199	198
Capital in excess of par value	372,049	369,160
Retained earnings (accumulated deficit)	(296,131)	(268,820)
Accumulated other comprehensive income (loss)	(18,612)	(18,318)
Total Layne Christensen Company stockholders' equity	57,505	82,220
Noncontrolling interests	48	48
Total equity	57,553	82,268

⊠ Restated to reflect the discontinued operations of Heavy Civil business; ⊡ Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

Recent Dividends:
1. Layne Christensen Co common.
 No dividends paid.
Annual Dividends:
1. Layne Christensen Co common.
 No dividends paid.

LEXARIA BIOSCIENCE CORP

Investor Relations Services On Mar. 28, 2018, Co. announced that it has engaged the services of Emerging Growth, LLC doing business as TDM Financial, owners of CFN Media for a cost of US\$30,000 for investor relations services provided

over a 120-Day contract. CFN Media will assist Co. by providing market solutions, strategies and a number of financial market communication initiatives.

LEXARIA BIOSCIENCE CORP

New U.S. Patent Allowance On Apr. 11, 2018, Co. announced it has received another new Notice of Allowance from the United States Patent and Trademark Office (USPTO) providing claims that protect processes for making specific compositions of matter for enhanced cannabinoid delivery utilizing its Dehydro-ECH technology. This follows Co.'s Mar. 22, 2018 press release announcing receipt of the Notice of Allowance for the compositions of matter. These two Notices of Allowance are expected to become Co.'s 3rd and 4th granted patents in the US.

LEXARIA BIOSCIENCE CORP

Wrts. Exercise Terms On Mar. 28, 2018, Co. announced that it has received US\$220,000 from the exercise of warrants previously granted. Co. has received for exercise a total of 500,000 warrants with an exercise price of US\$0.44, previously granted. The warrant exercises were by a third party who was neither an officer nor a director of Co. No commissions or placement fees have been paid related to the funds received from these warrants exercised. Proceeds will be used for general corporate purposes.

LHC GROUP INC

Merger Completed On Mar. 29, 2018, Co.'s wholly-owned subsidiary, Hammer Merger Sub, Inc. ("Merger Sub"), merged with and into Almost Family, Inc. ("Almost Family"), with Almost Family continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each outstanding share of common stock of Almost Family (the "Almost Family Common Stock"), other than certain cancelled shares, was converted into the right to receive 0.9150 shares of Co.'s common stock ("Co.'s Common Stock") and cash in lieu of any fractional shares of any Co.'s Common Stock that Almost Family shareholders would otherwise have been entitled to receive. In addition, each outstanding stock option of Almost Family was converted into an option to purchase 0.9150 shares of Co.'s Common Stock at an exercise price per share equal to the quotient of the exercise price of Almost Family option divided by 0.9150, and the option shall otherwise remain subject to the same vesting terms and other conditions. In addition, each outstanding share of restricted stock of Almost Family would be converted into a restricted share of Co. subject to the same vesting terms and other conditions (except that the performance condition of performance-based stock awards will be deemed satisfied at the maximum level of performance and the shares will vest solely on the basis of time).

LIBERTY TAX INC

New Accountant On Apr. 18, 2018, Co. engaged Carr Riggs and Ingram LLC as its new independent public accounting firm.

LIFEWAY FOODS, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016	⊠2015
		(revised)	(revised)
Gross sales	...	...	0
Less: discounts & allowances	...	...	0
Net sales	118,893,000	123,879,000	118,587,000
Cost of goods sold	85,757,000	86,524,000	86,292,000
Depreciation expense	2,440,000	2,323,000	2,413,000
Total cost of goods sold	88,197,000	88,847,000	88,705,000
Gross profit	30,696,000	35,032,000	29,882,000
Selling expenses	16,595,000	14,467,000	11,892,000
General & administrative expenses	13,955,000	13,783,000	12,871,000
Amortization expense	672,000	697,000	716,000
Total operating expenses	31,222,000	28,947,000	25,479,000
Income (loss) from operations	(526,000)	6,085,000	4,403,000
Interest expense	242,000	220,000	236,000
Interest & dividend income	...	...	0
Rental income	...	...	0
Gain (loss) on sale of investments, net reclassified from other comprehensive income	...	(15,000)	(72,000)
Gain (loss) on sale	...	...	...

of property & equipment	(38,000)	(284,000)	253,000
Gain (loss) on disposition of assets	...	...	0
Impairment of investments	...	...	475,000
Other income	2,000	71,000	119,000
Total other income (expense)	(278,000)	(448,000)	(411,000)
Income (loss) before provision for income taxes	(804,000)	5,637,000	3,992,000
Current federal income tax provision (benefit)	(359,000)	2,117,000	1,888,000
Current state & local income tax provision (benefit)	193,000	572,000	717,000
Total current income tax provision (benefit)	(166,000)	2,689,000	2,605,000
Deferred income tax provision (benefit)	(292,000)	(531,000)	(585,000)
Provision for income taxes	(458,000)	2,158,000	2,020,000
Net income (loss)	(346,000)	3,479,000	1,972,000
Weighted average shares outstanding - basic	16,105,000	16,155,000	16,331,000
Weighted average shares outstanding - diluted	16,105,000	16,160,000	16,331,000
Year end shares outstanding	16,008,000	16,154,000	16,210,000
Net earnings (loss) per share - basic	\$(0.02)	\$0.22	\$0.12
Net earnings (loss) per share - diluted	\$(0.02)	\$0.22	\$0.12
Number of full time employees	...	⊠320	⊠370
Total number of employees	⊠340	...	...
Number of common stockholders	⊠⊠157	⊠⊠173	⊠⊠65

⊠ Reclassified to conform with 2016 presentation; ⊡ Approximately; ⊢ As of March 1, 2018; ⊣ As of March 1, 2017; ⊤ As of February 29, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2017	⊠2016
		(revised)
Cash & cash equivalents	4,978,000	8,812,000
Accounts receivable, gross	10,686,000	11,194,000
Less: allowance for doubtful accounts	2,010,000	1,600,000
Accounts receivable, net of allowance for doubtful, accounts & discounts	8,676,000	9,594,000
Ingredients	1,717,000	2,256,000
Packaging	2,453,000	2,770,000
Finished goods	3,527,000	3,016,000
Inventories	7,697,000	8,042,000
Prepaid expenses & other current assets	983,000	785,000
Refundable income taxes	2,347,000	309,000
Total current assets	24,681,000	27,542,000
Land	1,747,000	1,747,000
Buildings & improvements	17,260,000	16,428,000
Machinery & equipment	27,539,000	23,122,000
Vehicles	901,000	848,000
Office equipment	734,000	709,000
Construction in process	1,683,000	1,873,000
Property, plant & equipment, gross	49,864,000	44,727,000
Less: accumulated depreciation	25,219,000	22,895,000
Property, plant & equipment, net	24,645,000	21,832,000
Goodwill & indefinite-lived	...	...

intangibles	14,068,000	14,068,000
Other intangible assets, cost	8,244,000	8,244,000
Less: accumulated amortization - other intangible assets	7,269,000	6,597,000
Total intangible assets	15,043,000	15,715,000
Other assets	150,000	125,000
Total assets	64,519,000	65,214,000
Current maturities of notes payable	3,166,000	840,000
Accounts payable	6,848,000	5,718,000
Accrued payroll & incentive compensation	2,208,000	1,560,000
Accrued estate tax	371,000	394,000
Other accrued expenses	405,000	215,000
Accrued income taxes	203,000	654,000
Total current liabilities	13,201,000	9,381,000
Variable rate term loan	6,279,000	7,119,000
Less: current portion	3,166,000	840,000
Notes payable	3,113,000	6,279,000
Deferred income taxes	840,000	1,192,000
Other long-term liabilities	775,000	...
Total liabilities	17,929,000	16,852,000
Common stock	6,509,000	6,509,000
Paid-in-capital	2,244,000	2,198,000
Treasury stock, at cost	11,812,000	10,340,000
Retained earnings (accumulated deficit)	49,649,000	49,995,000
Total stockholders' equity	46,590,000	48,362,000

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Lifeway Foods, Inc. common.

No dividends paid.

Annual Dividends:

1. Lifeway Foods, Inc. common.

No dividends paid.

LIGHTWAVE LOGIC INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	
Research & development	3,519,129	2,474,689	2,825,099
General & administrative	2,004,409	1,660,889	2,020,582
Total cost & expense	5,523,538	4,135,578	4,845,681
Income (loss) from operations	(5,523,538)	(4,135,578)	(4,845,681)
Interest income	250	255	249
Commitment fee	226,094	271,885	...
Net income (loss)	(5,749,382)	(4,407,208)	(4,845,432)
Weighted average shares outstanding - basic	70,876,576	66,201,531	60,326,470
Weighted average shares outstanding - diluted	70,876,576	66,201,531	60,326,470
Year end shares outstanding	74,068,259	68,077,288	65,237,879
Net income (loss) per share - basic	\$(0.08)	\$(0.07)	\$(0.08)
Net income (loss) per share - diluted	\$(0.08)	\$(0.07)	\$(0.08)
Number of full time employees	14	10	9
Number of part time employees	2	2	7
Number of common stockholders	□□108	□□127	□□147

□ Approximately; □ As of March 15, 2018; □ As of March 17, 2017; □ As of March 17, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	3,482,327	1,956,844
Rent	254,978	16,856

Deposits	199,338	...
Insurance	79,403	49,450
Stock award	30,208	...
Inventory	...	49,608
Other prepaid expenses & other current assets	20,992	21,028
Prepaid expenses & other current assets	584,919	136,942
Total current assets	4,067,246	2,093,786
Office equipment	82,453	55,817
Lab equipment	1,695,604	789,135
Furniture	32,693	32,693
Leasehold improvements	231,859	231,859
Property & equipment - gross	2,042,609	1,109,504
Less: accumulated depreciation	865,860	683,854
Property & equipment - net	1,176,749	425,650
Intangible assets - net	605,775	667,972
Total assets	5,849,770	3,187,408
Accounts payable	547,805	65,027
Accounts payable & accrued expenses - related parties	8,770	5,559
Accrued expenses	92,186	57,300
Total current liabilities	648,761	127,886
Long-term equipment purchase, net of current portion	184,294	...
Total liabilities	833,055	127,886
Common stock	74,068	68,078
Additional paid-in-capital	56,698,658	48,998,073
Retained earnings (accumulated deficit)	(51,756,011)	(46,006,629)
Total stockholders' equity (deficit)	5,016,715	3,059,522

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Lightwave Logic Inc common.

No dividends paid.

Annual Dividends:

1. Lightwave Logic Inc common.

No dividends paid.

LIMONEIRA CO

Earnings, 3 mos. to Jan 31 (Consol. - \$000):

	2018	2017
Total Revenues	31,593	28,092
Cost & expenses	33,331	31,331
Operating income	(1,738)	(3,239)
Other income (expense), net	284	361
Income taxes	(10,587)	(1,240)
Net income	8,623	(2,072)
Balance for common	8,500	(2,227)
Earnings common share		
Primary	\$0.59	\$(0.16)
Fully Diluted	\$0.58	\$(0.16)
Common Shares:		
Full Diluted	14,984	14,202
Year-end	14,533	14,236
Consolidated Balance Sheet Items, as of (\$000):		
Assets:	2018	2017
Cash & equivalents	546	546
Current assets	23,134	23,134
Net property & equip.	188,561	188,561
Total assets	350,511	350,511
Liabilities:		
Current liabilities	20,324	20,324
Long-term debt	112,396	112,396
Stockholders' equity	148,006	148,006
Net current assets	2,810	2,810

LOGMEIN INC

Merger Completed On Apr. 3, 2018, Co.'s wholly-owned subsidiary, LogMeIn USA, Inc. (the "Buyer"), through its wholly-owned subsidiary, Jazz Merger Sub, Inc., merger with and into Jive Communications, Inc. ("Jive"), a provider of enterprise-grade hosted VoIP and unified communications to businesses and institutions worldwide, with Jive continuing as the surviving corporation and became a wholly-owned subsidiary of Buyer. As the result of the merger, Buyer paid approximately \$342,000,000 to

Jive shareholders in cash, subject to a working capital adjustment following the closing. In addition, the Buyer is expected to pay up to \$15,000,000 in cash contingency retention payments to certain employees of Jive upon the achievement of specified retention milestones over the two-year period following the closing.

LONESTAR RESOURCES US INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Oil sales	80,505,000	46,954,000	70,739,000
Natural gas sales	6,477,000	7,165,000	6,823,000
Natural gas liquid sales	7,086,000	3,853,000	1,928,000
Total revenues	94,068,000	57,972,000	79,490,000
Lease operating & gas gathering	16,763,000	16,232,000	17,190,000
Production, ad valorem, & severance taxes	5,523,000	3,287,000	4,982,000
Rig standby expense	622,000	2,261,000	663,000
Depletion, depreciation, & amortization	52,718,000	46,888,000	58,828,000
Accretion of asset retirement obligations	139,000	180,000	214,000
Gain (loss) on sale of oil & gas properties	(466,000)	74,000	...
Impairment of oil & gas properties	33,413,000	33,893,000	28,623,000
Stock based compensation	...	...	2,585,000
General & administrative	□12,626,000	□11,767,000	10,825,000
Acquisitions costs	3,202,000	...	...
Other expense (income)	(63,000)	1,261,000	...
Total operating expenses	125,409,000	115,695,000	123,910,000
Income (loss) from operations	(31,341,000)	(57,723,000)	(44,420,000)
Interest expense	20,769,000	22,840,000	24,577,000
Gain on redemption of bonds	...	28,480,000	...
Amortization of finance costs	5,302,000	6,743,000	...
Unrealized gain on warrants	3,088,000	568,000	...
Gain (loss) on derivative financial instruments	(14,080,000)	(8,672,000)	27,609,000
Other income (expense)	...	...	(1,066,000)
Total other income (expense), net	(37,063,000)	(9,207,000)	1,966,000
Income (loss) before taxes	(68,404,000)	(66,930,000)	(42,454,000)
Current federal income taxes	61,000	5,057,000	288,000
Current state income taxes	113,000	341,000	74,000
Total current income tax expense	174,000	5,398,000	362,000
Deferred federal income taxes (benefit)	(29,869,000)	21,909,000	(15,130,000)
Deferred foreign income taxes	...	270,000	...
Deferred state income taxes (benefit)	(46,000)	(172,000)	(353,000)
Total deferred income tax expense (benefit)	(29,915,000)	22,007,000	(15,483,000)
Income tax (expense) benefit	(29,741,000)	27,405,000	(15,121,000)
Net income (loss)	(38,663,000)	(94,335,000)	(27,333,000)
Preferred stock dividends	3,968,000	...	...
Net income (loss) attributable to			

common stockholders	(42,631,000)	(94,335,000)	...
Weighted average shares outstanding-basic	22,252,149	8,106,931	7,522,026
Weighted average shares outstanding-diluted	22,252,149	8,106,931	7,522,026
Year end shares outstanding	24,509,147	21,824,515	7,521,788
Net earnings (loss) per share - basic	\$(1.92)	\$(11.64)	\$(3.64)
Net earnings (loss) per share - diluted	\$(1.92)	\$(11.64)	\$(3.64)
Total number of employees	50	44	53
Number of common stockholders	1,552	1,569	...
Foreign currency translation adjustments	...	...	12,000

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Inclusive of stock-based compensation - general & administrative: \$1,600,000; Inclusive of stock-based compensation - general & administrative: \$400,000; Adjusted for 1-for-2 stock split, July 5, 2016; Shares increased due to sale of common stock and issuance of shares for asset acquisition; Approximately; As of March 23, 2018; As of March 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	2,538,000	6,068,000
Accounts receivable - oil, natural gas liquid & natural gas sales	12,289,000	4,680,000
Accounts receivable - joint interest owners & other accounts receivable	794,000	867,000
Accounts receivable - related parties	162,000	847,000
Derivative financial instruments	472,000	1,730,000
Prepaid expenses & other current assets	2,365,000	2,631,000
Total current assets	18,620,000	16,823,000
Proved properties & equipment	744,929,000	536,226,000
Unproved properties	78,655,000	72,583,000
Capitalized asset retirement cost	5,297,000	2,469,000
Less: accumulated depletion & amortization	224,305,000	138,157,000
Less: property impairment	(33,413,000)	(33,893,000)
Oil & gas properties, net, using the successful efforts method of accounting	571,163,000	439,228,000
Other property & equipment	14,099,000	1,421,000
Other noncurrent assets	2,918,000	1,561,000
Restricted certificates of deposit	...	76,000
Total assets	606,800,000	459,109,000
Accounts payable	25,901,000	14,894,000
Accounts payable - related parties	389,000	1,135,000
Oil, natural gas liquid & natural gas sales payable	8,747,000	3,568,000
Bonus payable	2,250,000	2,155,000
Payroll payable	18,000	1,000
Accrued interest - 8.75% Senior Notes	2,768,000	2,924,000
Accrued interest - other	1,015,000	523,000
Accrued rent	156,000	298,000
Accrued well costs	8,386,000	3,366,000
Accrued severance, property & franchise taxes	115,000	431,000
Accrued federal income taxes	1,147,000	...

Other accrued liabilities	728,000	249,000
Accrued liabilities	16,583,000	9,947,000
Accrued liabilities - related parties	...	224,000
Derivative financial instruments	12,336,000	2,985,000
Total current liabilities	63,956,000	32,753,000
Senior Secured Credit Facility	142,080,000	43,500,000
Second Lien Notes	...	11,367,000
8.75% senior notes	151,848,000	151,848,000
Less unamortized discount on 8.75% senior notes	(949,000)	(1,708,000)
Less deferred financing costs on 8.75% Senior Notes	(474,000)	(851,000)
Less deferred financing costs on Second Lien Notes	...	(316,000)
Mortgage debt	7,891,000	...
Other long-term debt	759,000	282,000
Long-term debt	301,155,000	204,122,000
Long-term debt - related parties	...	3,400,000
Deferred tax liability	8,105,000	38,020,000
Other non-current liabilities	1,316,000	6,052,000
Equity warrant liability	508,000	1,565,000
Equity warrant liability - related parties	963,000	2,994,000
Asset retirement obligation	5,649,000	2,683,000
Derivative financial instruments	9,802,000	1,125,000
Total liabilities	391,454,000	292,714,000
Class A voting common stock	142,655,000	142,652,000
Additional paid-in capital	174,871,000	87,260,000
Retained earnings (accumulated deficit)	(102,180,000)	(63,517,000)
Total stockholders' equity (deficit)	215,346,000	166,395,000

Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Lonestar Resources US Inc class B non-voting common.**
No dividends paid.
- 2. Lonestar Resources US Inc class A voting common.**
No dividends paid.

Annual Dividends:

- 1. Lonestar Resources US Inc class B non-voting common.**
No dividends paid.
- 2. Lonestar Resources US Inc class A voting common.**
No dividends paid.

MANNATECH INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015
Net sales	176,696,000	180,304,000	180,267,000
Cost of sales	35,667,000	36,564,000	34,102,000
Gross profit (loss)	141,029,000	143,740,000	146,165,000
Commissions & incentives	74,550,000	74,215,000	72,956,000
Selling & administrative expenses	35,470,000	37,217,000	34,458,000
Depreciation & amortization	1,864,000	1,898,000	1,793,000
Other operating costs	26,626,000	29,749,000	24,814,000
Total operating expenses	138,510,000	143,079,000	134,021,000
Income (loss) from operations	2,519,000	661,000	12,144,000
Interest income	274,000	174,000	210,000
Other income (expense), net	(333,000)	(1,790,000)	(4,155,000)
Income (loss) before income taxes - United States	(6,911,000)	(2,368,000)	769,000
Income (loss)	...	...	...

before income taxes	...	...	...
- foreign	9,371,000	1,413,000	7,430,000
Income (loss) before income taxes	2,460,000	(955,000)	8,199,000
Current federal income tax provision (benefit)	(1,157,000)	(396,000)	(336,000)
Current state income tax provision (benefit)	75,000	59,000	21,000
Current foreign income tax provision (benefit)	3,186,000	1,438,000	2,518,000
Total current income tax provision (benefit)	2,104,000	1,101,000	2,203,000
Deferred federal income tax provision (benefit)	1,185,000	(95,000)	191,000
Deferred state income tax provision (benefit)	(425,000)	(25,000)	72,000
Deferred foreign income tax provision (benefit)	1,383,000	(1,350,000)	(106,000)
Total deferred income tax provision (benefit)	2,143,000	(1,470,000)	157,000
Provision (benefit) for income taxes	4,247,000	(369,000)	2,360,000
Net income (loss)	(1,787,000)	(586,000)	5,839,000
Weighted average shares outstanding - basic	2,708,000	2,688,000	2,680,000
Weighted average shares outstanding - diluted	2,708,000	2,688,000	2,728,000
Year end shares outstanding	2,758,275	2,688,790	2,682,078
Net earnings (loss) per share - basic	\$(0.66)	\$(0.22)	\$2.18
Net earnings (loss) per share - diluted	\$(0.66)	\$(0.22)	\$2.14
Number of full time employees	250	281	282
Number of part time employees	2	9	5
Total number of employees	252	290	287
Number of common stockholders	1,475	1,498	1,507
Foreign currency translation adjustments	4,169,000	1,176,000	815,000

Restated to reflect adoption of ASU 2015-17 (Topic 740); As of February 28, 2018; As of February 28, 2017; As of February 29, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	37,682,000	28,687,000
Restricted cash	1,514,000	1,510,000
Accounts receivable, gross	855,000	761,000
Less allowance of doubtful accounts	582,000	463,000
Accounts receivable, net	273,000	298,000
Income tax receivable	907,000	1,587,000
Raw materials	879,000	239,000
Finished goods	9,072,000	12,103,000
Inventory reserves for obsolescence	566,000	381,000
Inventories, net	9,385,000	11,961,000
Prepaid expenses & other current assets	2,607,000	3,483,000
Deferred commissions	3,880,000	3,229,000
Total current assets	56,248,000	50,755,000
Office furniture & equipment	7,648,000	7,791,000
Computer hardware	5,209,000	7,100,000
Computer software	49,687,000	48,316,000
Automobiles	81,000	81,000

Furnishings & equipment	47,316,995	38,222,913
Leasehold improvements	8,556,260	6,437,002
Leased property under capital leases	1,422,111	1,422,111
Construction in progress	14,273,516	5,728,364
Property & equipment, total cost	144,280,915	93,003,989
Accumulated depreciation	32,647,504	28,500,864
Property & equipment, net	111,633,411	64,503,125
Goodwill	91,743,204	48,228,488
Intangible assets	1,915,064	841,397
Deferred income taxes	311,436	876,168
Non-interest bearing note, collateralized by the associated real estate	300,000	300,000
Promissory notes receivable	248,215	248,215
Notes receivable	548,215	548,215
Long-term investments	5,751,851	5,503,002
Deposits & other assets	4,352,552	3,028,245
Total assets	235,291,685	137,022,624
Trade accounts payable	17,691,499	10,356,673
Lines of credit	35,451,756	14,303,182
Current portion of long-term debt	10,199,550	5,367,229
Accrued payroll & related payroll taxes	9,365,940	6,953,304
Accrued property taxes	635,833	514,374
Other accrued expenses	3,607,351	2,005,431
Total current liabilities	76,951,929	39,500,193
Unearned vendor allowances	1,636,248	225,358
Accrued rent	3,377,073	3,092,784
Other long-term liabilities	4,739,426	2,958,985
Mortgage notes payable	6,268,305	6,484,542
Term note payable	100,028,553	52,576,341
Equipment notes payable	1,244,519	1,693,460
Other notes payable	1,077,309	1,380,954
Less unamortized financing costs	(966,152)	(835,128)
Less current portion	10,199,550	5,367,229
Deferred gain - sale & leaseback transactions	12,665,482	9,185,957
Total stockholders' equity (deficit)	38,468,543	26,126,407
Total equity	38,468,543	26,126,407

Recent Dividends:

1. Meritage Hospitality Group Inc series B convertible cumulative preferred.

No dividends paid.

2. Meritage Hospitality Group Inc series A convertible cumulative preferred.

No dividends paid.

3. Meritage Hospitality Group Inc common.

No dividends paid.

Annual Dividends:

1. Meritage Hospitality Group Inc series B convertible cumulative preferred.

No dividends paid.

2. Meritage Hospitality Group Inc series A convertible cumulative preferred.

No dividends paid.

3. Meritage Hospitality Group Inc common.

No dividends paid.

MERSANA THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015
Collaboration revenue	17,545	25,171	10,359
Research & development expense, net	46,700	32,008	21,353
General & administrative expenses	10,462	6,984	5,347
Total operating			

expenses	57,162	38,992	26,700
Other income (expense)	...	...	(89)
Interest income	910	121	2
Total other income (expense), net	910	121	(87)
Net income (loss)	(38,707)	(13,700)	(16,428)
Weighted average shares outstanding - basic	12,023	1,267	1,223
Weighted average shares outstanding - diluted	12,023	1,267	1,223
Year end shares outstanding	22,765	1,294	1,223
Net income (loss) per share - basic	\$(3.22)	\$(10.82)	\$(13.43)
Net income (loss) per share - diluted	\$(3.22)	\$(10.82)	\$(13.43)
Number of full time employees	78	68	...
Number of common stockholders	40	...	...

Shares increased due to issuance of common stock under initial public offering & partial exercise of overallotment option & conversion of preferred stock into common stock; [□] As is; [□] As of February 28, 2018; [□] As of May 31, 2017; [□] Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015
Cash & cash equivalents	26,591	100,297	...
Short-term marketable securities	88,143	...	...
Accounts receivable	784	1,051	...
Prepaid expenses & other current assets	2,025	825	...
Total current assets	117,543	102,173	...
Laboratory equipment	5,237	4,672	...
Computer equipment, office equipment & software	718	579	...
Leasehold improvements	1,504	1,444	...
Total property & equipment, gross	7,459	6,695	...
Less: accumulated depreciation	5,140	4,212	...
Property & equipment, net	2,319	2,483	...
Long-term marketable securities	10,482	...	...
Other assets	371	431	...
Total assets	130,715	105,087	...
Accounts payable	3,070	2,068	...
Accrued payroll & related expenses	3,041	2,276	...
Accrued preclinical, manufacturing & clinical expenses	3,183	602	...
Accrued professional fees	492	402	...
Accrued other	228	148	...
Accrued expenses	6,944	3,428	...
Deferred rent	232	159	...
Deferred revenue	21,635	22,731	...
Total current liabilities	31,881	28,386	...
Deferred rent, net	67	299	...
Deferred revenue, net of current portion	28,773	37,571	...
Series A-1 convertible preferred stock	...	26,336	...
Series B-1 convertible preferred stock	...	35,232	...
Series C-1 convertible preferred stock	...	32,882	...
Common stock	3	1	...
Additional paid-in capital	168,018	3,551	...
Accumulated other comprehensive income (loss)	(149)	...	...
Retained earnings (accumulated deficit)	(97,878)	(59,171)	...
Total stockholders' equity (deficit)

equity (deficit)	69,994	(55,619)
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Reclassified to conform with 2017 presentation

Recent Dividends:

1. Mersana Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Mersana Therapeutics Inc common.

No dividends paid.

MIDWEST HOLDING INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015
Premiums income	2,972,870	3,517,458	3,424,377
Investment income (loss), net of expenses	949,415	878,991	663,968
Income (loss) on equity method investment	...	(420,720)	(357,437)
Net realized gains (losses) on investments	47,290	31,504	(117,364)
Extinguishment of Hot Dot payable	486,361	...	...
Miscellaneous income	82,235	107,015	171,571
Total income	4,538,171	4,114,248	3,785,115
Death & other benefits expenses	897,839	803,091	908,658
Interest credited	748,918	776,541	533,646
Increase in benefit reserves	698,018	751,743	777,111
Amortization of deferred acquisition costs	404,110	367,235	469,674
Salaries & benefits	2,143,449	2,175,519	1,940,345
Goodwill impairment	...	1,129,824	...
Other operating expenses	2,365,361	3,284,743	2,578,288
Total expenses	7,257,695	9,288,696	7,207,722
Operating income (loss)	(2,719,524)	(5,174,448)	(3,422,607)
Bargain purchase gain for business acquisition	...	1,326,526	904,578
Income (loss) before income tax expense	(2,719,524)	(3,847,922)	(2,518,029)
Net income (loss)	(2,719,524)	(3,847,922)	(2,518,029)
Weighted average shares outstanding - basic	22,860,701	21,625,878	14,081,926
Weighted average shares outstanding - diluted	22,860,701	21,625,878	14,081,926
Year end shares outstanding	22,860,701	22,558,956	18,006,301
Net income (loss) per share - basic	\$(0.12)	\$(0.18)	\$(0.18)
Net income (loss) per share - diluted	\$(0.12)	\$(0.18)	\$(0.18)
Number of full time employees	20	19	30
Number of independent contractors	79	90	100
Number of common stockholders	11,920	11,900	11,493

Reclassified to conform with 2017 presentation; [□] Reclassified to conform with 2016 presentation; [□] Shares increased due to issuance of common stock in relationship with the merger with First Wyoming Capital Corporation; [□] Approximately; [□] As of April 16, 2018; [□] As of March 28, 2017; [□] As of March 15, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Investments, available		

for sale, at fair value -		
fixed maturities	21,005,907	27,738,939
Real estate, held for		
investment	505,688	517,729
Policy loans	435,196	412,583
Cash & cash equivalents	951,527	661,545
Amounts recoverable from		
reinsurers	21,855,266	11,704,055
Interest due & accrued	223,166	312,054
Due premiums	635,835	670,989
Deferred acquisition		
costs, net	2,046,864	2,568,799
Value of business		
acquired, net	427,454	1,726,192
Intangible assets	700,000	700,000
Property, plant &		
equipment, gross	1,021,990	1,120,335
Less: accumulated		
depreciation	894,014	961,864
Property & equipment,		
net	127,976	158,471
Other assets	107,723	95,773
Total assets	49,022,602	47,267,129
Benefit reserves	26,228,105	24,606,543
Policy claims	447,513	565,148
Deposit-type contracts	18,421,055	16,012,567
Advance premiums	40,839	52,074
Deferred gain on		
coinsurance transaction	322,487	...
Total policy liabilities	45,459,999	41,236,332
Accounts payable &		
accrued expenses	790,361	1,211,875
Surplus notes	550,000	550,000
Total liabilities	46,800,360	42,998,207
Preferred stock, series A	...	74
Preferred stock, series B	...	103
Common stock	22,861	22,559
Additional paid-in		
capital	33,006,255	33,036,924
Retained earnings		
(accumulated deficit)	(30,252,971)	(27,533,447)
Accumulated other		
comprehensive income		
(loss)	(553,903)	(1,257,291)
Total Midwest Holding		
Inc.'s stockholders'		
equity	2,222,242	4,268,922
Total stockholders'		
equity	2,222,242	4,268,922

Amortized cost - Investments, available-for-sale, at fair value - fixed maturities: \$21,573,519; Amortized cost - Investments, available-for-sale, at fair value - fixed maturities: \$29,024,083

Recent Dividends:

- 1. Midwest Holding Inc series B preferred.**
No dividends paid.
- 2. Midwest Holding Inc common.**
No dividends paid.
- 3. Midwest Holding Inc series A preferred.**
No dividends paid.

Annual Dividends:

- 1. Midwest Holding Inc series B preferred.**
No dividends paid.
- 2. Midwest Holding Inc common.**
No dividends paid.
- 3. Midwest Holding Inc series A preferred.**
No dividends paid.

MILLER (HERMAN) INC.

Earnings, 9 mos. to (Consol. - \$000):

	03/03/18	03/04/17
Net Sales	1,763,200	1,701,000
Cost & expenses	1,625,800	1,560,000
Operating income	137,400	141,000
Interest expense	10,600	11,400
Other income (expense), net	2,900	1,000
Equity earnings	(2,200)	(1,100)
Net before taxes	129,700	130,600
Income taxes	35,400	41,100
Net income	96,500	90,600
Earnings common share		
Primary	\$1.61	\$1.51
Fully Diluted	\$1.60	\$1.50
Common Shares:		

Full Diluted	60,374	60,422
Year-end	59,683	59,784

MINDBODY INC

Merger Completed On Apr. 2, 2018, Co.'s wholly-owned subsidiary, Harley Merger Sub, Inc. ("Merger Sub"), merged with and into Booker Software, Inc. ("Booker"), a cloud-based business management platform for salons and spas, and the provider of Frederick, a fast-growing, automated marketing software for wellness businesses, with Booker continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. acquired Booker for \$150,000,000 in cash and the assumption of unvested option awards. The assumed unvested option awards were converted into options to purchase a number of shares of Class A common stock of Co., subject to an exchange ratio as described in the Merger Agreement. At the closing of the Merger, the purchase price was adjusted based on the amount of indebtedness, cash, unpaid transaction expenses and net working capital of Booker. In addition, Co. intended to grant approximately \$15,000,000 in new, retention-based equity awards to certain employees of Booker who accepted post-closing employment offers with Co.

MITCHAM INDUSTRIES INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31

(\$000):

	2018	2017 (revised)	2016 (revised)
Sale of marine technology products	27,420	25,058	25,163
Equipment leasing	7,826	10,161	23,710
Sale of lease pool equipment	13,030	5,780	2,946
Total revenues	48,276	40,999	51,819
Cost of sale - sale of marine technology products	16,686	13,571	13,376
Cost of sale - equipment leasing	17,764	29,037	34,120
Cost of sale - lease pool equipment sales	7,742	5,805	1,654
Total cost of sales	42,192	48,413	49,150
Gross profit (loss)	6,084	(7,414)	2,669
Selling, general & administrative	19,663	19,753	18,035
Research & development	1,502	974	931
Provision for (recovery of) doubtful accounts	1,013	750	2,201
Contract settlement	...	...	2,142
Impairment of intangible assets	1,466	...	3,609
Depreciation & amortization expense	2,148	2,399	2,511
Total operating expenses	25,792	23,876	29,429
Operating income (loss)	(19,708)	(31,290)	(26,760)
Interest income (expense)	47	(643)	(725)
Other income (expense), net	(498)	594	(274)
Total other income (expense)	(451)	(49)	(999)
Income (loss) before income taxes - domestic	(12,246)	(17,685)	(11,900)
Income before income taxes - foreign	(7,913)	(13,654)	(15,859)
Income (loss) before income taxes	(20,159)	(31,339)	(27,759)
Current income tax expense (benefit) - domestic	(225)	34	(16)
Current income tax expense (benefit) - foreign	1,156	846	684
Total current income tax expense (benefit)	931	880	668
Deferred income tax			

expense (benefit) - domestic	(36)	40	10,762
Deferred income tax expense (benefit) - foreign	15	894	(453)
Total deferred income tax expense (benefit)	(21)	934	10,309
Provision for (benefit from) income taxes	910	1,814	10,977
Net income (loss)	(21,069)	(33,153)	(38,736)
Preferred stock dividends	905	486	...
Net income (loss) attributable to common shareholders	(21,974)	(33,639)	(38,736)
Weighted average shares outstanding - basic	12,084	12,070	12,041
Weighted average shares outstanding - diluted	12,084	12,070	12,041
Year end shares outstanding	12,090	12,090	12,091
Net income (loss) per share - basic	\$(1.82)	\$(2.79)	\$(3.22)
Net income (loss) per share - diluted	\$(1.82)	\$(2.79)	\$(3.22)
Number of full time employees	197	...	...
Number of beneficiary stockholders	3,000	...	...
Foreign currency translation adjustments	1,740	1,507	(3,575)

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); Approximately; As is; As of April 9, 2018

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	9,902	2,902
Restricted cash	244	609
Account & contract receivables, gross	14,379	19,546
Allowance for doubtful accounts	3,885	3,716
Account & contract receivables, net	10,494	15,830
Raw materials	5,099	5,781
Finished goods	6,185	5,985
Work in progress	1,247	1,146
Cost of inventories	12,531	12,912
Less allowance for obsolescence	1,675	952
Inventories, net	10,856	11,960
Prepaid income taxes	...	1,565
Prepaid expenses & other current assets	1,550	2,193
Total current assets	33,046	35,059
Recording channels	89,397	126,081
Other peripheral equipment	84,877	92,920
Land & buildings	3,380	3,379
Furniture & fixtures	10,222	9,462
Autos & trucks	722	675
Less accumulated depreciation	165,698	188,679
Seismic equipment lease pool & property & equipment, net	22,900	43,838
Intangible assets, net	8,015	9,012
Goodwill	2,531	3,997
Non-current prepaid income taxes	1,609	...
Long-term receivables, gross	6,934	4,968
Less: allowance for doubtful accounts	(2,282)	(2,188)
Long-term receivables	4,652	2,780
Other assets	926	28

Total assets	73,679	94,714	income taxes	6	4	8	Total liabilities	221,703	115,689
Accounts payable	1,271	1,929	Deferred foreign income taxes	(204)	(47)	(68)	Redeemable convertible preferred stock	...	345,257
Current maturities - long-term debt	...	6,371	Deferred income taxes	(294)	(4)	(2)	Class A common stock	13	...
Deferred revenue	741	651	Provision for income taxes	1,287	719	442	Class B common stock	38	13
Contract settlement	1,431	1,431	Net income (loss)	(96,359)	(86,681)	(73,486)	Additional paid-in capital	638,680	62,557
Wages & benefits	1,098	1,130	Weighted average shares outstanding - basic	23,718	12,212	11,241	Treasury stock	1,319	1,319
Customer deposits	1,019	641	Weighted average shares outstanding - diluted	23,718	12,212	11,241	Accumulated other comprehensive income (loss)	(159)	(364)
Accrued restructuring cost	413	...	Year end shares outstanding	37,273	13,094	11,566	Retained earnings (accumulated deficit)	(443,760)	(347,401)
Other accrued expense & other current assets	1,292	1,312	Net earnings (loss) per share - basic	\$(4.06)	\$(7.10)	\$(6.54)	Total stockholders' equity (deficit)	193,493	(286,514)
Accrued expenses & other current liabilities	5,253	4,514	Net earnings (loss) per share - diluted	\$(4.06)	\$(7.10)	\$(6.54)			
Income taxes payable	258	...	Total number of employees	962	826	...			
Total current liabilities	7,523	13,465	Number of class A common stockholders	72	35	...			
Deferred tax liability	307	317	Number of class B common stockholders	605	544	...			
Total liabilities	7,830	13,782	Foreign currency translation adjustments	293	...	...	
Preferred stock	11,544	7,294							
Common stock	140	140							
Additional paid-in capital	122,304	121,401							
Treasury stock, at cost	16,860	16,858							
Retained earnings (accumulated deficit)	(42,425)	(20,451)							
Accumulated other comprehensive income (loss)	(8,854)	(10,594)							
Total shareholders' equity	65,849	80,932							

□ Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

□ As is; □ As of July 31, 2017; □ As of March 26, 2018

Recent Dividends:

1. Mitcham Industries Inc common.
No dividends paid.

Annual Dividends:

1. Mitcham Industries Inc common.
No dividends paid.

MONGODB INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)	2016
Revenue - subscription	141,490	91,235	58,561
Revenue - services	13,029	10,123	6,710
Total revenues	154,519	101,358	65,271
Cost of revenue - subscription	30,766	19,352	13,146
Cost of revenue - services	12,093	10,515	7,715
Total cost of revenue	42,859	29,867	20,861
Gross profit	111,660	71,491	44,410
Selling & marketing expenses	109,950	78,584	56,613
Research & development	62,202	51,772	43,465
General & administrative expenses	36,775	27,082	17,070
Total operating expenses	208,927	157,438	117,148
Income (loss) from operations	(97,267)	(85,947)	(72,738)
Interest income	1,308	302	146
Interest expense	8	9	24
Other income (expense), net	895	(308)	(428)
Income (loss) before provision for income taxes	(95,072)	(85,962)	(73,044)
Current state income taxes	88	97	134
Current foreign income taxes	1,493	626	310
Current income taxes	1,581	723	444
Deferred federal income taxes	(96)	39	58
Deferred state			

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Cash & cash equivalents	61,902	69,305	69,305
Short-term investments	217,072	47,195	47,195
Accounts receivable, gross	48,110	32,298	32,298
Allowance for doubtful accounts	1,238	958	958
Accounts receivable, net	46,872	31,340	31,340
Deferred commissions	11,820	7,481	7,481
Prepaid expenses & other current assets	5,884	3,131	3,131
Total current assets	343,550	158,452	158,452
Servers	4,279	4,175	4,175
Furniture & fixtures	2,259	2,014	2,014
Computer & office equipment	175	309	309
Purchased software	887	702	702
Leasehold improvements	8,548	7,235	7,235
Construction in progress	883	171	171
Buildings	54,709	...	...
Total property & equipment, gross	71,740	14,606	14,606
Less accumulated depreciation & amortization	12,183	9,729	9,729
Property & equipment, net	59,557	4,877	4,877
Goodwill	1,700	1,700	1,700
Acquired intangible assets, net	1,627	2,511	2,511
Deferred tax assets	326	114	114
Other assets	8,436	6,778	6,778
Total assets	415,196	174,432	174,432
Accounts payable	2,261	2,841	2,841
Accrued compensation & benefits	17,433	11,402	11,402
Other accrued liabilities	8,423	5,269	5,269
Deferred revenues	114,500	78,278	78,278
Total current liabilities	142,617	97,790	97,790
Redeemable convertible preferred stock warrant liability	...	1,272	1,272
Deferred rent, non-current	925	1,058	1,058
Deferred tax liability, non-current	18	108	108
Deferred revenue, non-current	22,930	15,461	15,461
Other liabilities, non-current	55,213	...	...

Recent Dividends:

1. MongoDB Inc class B common.

No dividends paid.

2. MongoDB Inc class A common.

No dividends paid.

Annual Dividends:

1. MongoDB Inc class B common.

No dividends paid.

2. MongoDB Inc class A common.

No dividends paid.

MUELLER (PAUL) CO

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017 (revised)	2016 (revised)	2015 (revised)
Net sales	167,957,000	168,021,000	178,595,000
Cost of sales	118,987,000	123,291,000	126,362,000
Gross profit	48,970,000	44,730,000	52,233,000
Selling, general & administrative expenses	43,110,000	47,888,000	39,035,000
Operating income (loss)	5,860,000	(3,158,000)	13,198,000
Interest income	7,000	...	...
Interest expense	330,000	294,000	362,000
Other income (expense), net	(2,190,000)	209,000	(223,000)
Total other income (expense)	(2,513,000)	(85,000)	(585,000)
Income (loss) before provision (benefit) for income taxes	3,347,000	(3,243,000)	12,613,000
Current tax expense (benefit)	284,000	294,000	1,554,000
Deferred, net	5,389,000	(1,256,000)	2,462,000
Valuation allowance - change	...	...	(7,000)
Provision (benefit) for income taxes	5,673,000	(962,000)	4,009,000
Net income (loss)	(2,326,000)	(2,281,000)	8,604,000
Weighted average shares outstanding - basic	1,196,261	1,211,093	1,235,328
Weighted average shares outstanding - diluted	1,196,261	1,211,093	1,237,200
Year end shares outstanding	1,196,261	1,200,021	1,237,220
Net earnings (loss) per share - basic	\$(1.94)	\$(1.88)	\$6.97
Net earnings (loss) per share - diluted	\$(1.94)	\$(1.88)	\$6.95
Total number of employees	928	918	954
Foreign currency translation adjustments	...	(1,146,000)	...

□ Reclassified to conform with 2016 presentation; □ As reported by Company; □ Average

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017 (revised)	2016 (revised)
Cash & cash equivalents	6,571,000	357,000
Accounts receivable,		

gross	23,238,000	18,478,000
Reserve for doubtful accounts	558,000	394,000
Accounts receivable	22,680,000	18,084,000
Costs & estimated earnings in excess of billings	77,000	173,000
Inventories - raw materials & components	10,752,000	6,361,000
Inventories - work-in-process	12,540,000	4,843,000
Inventories - finished goods	7,788,000	12,922,000
Inventories	31,080,000	24,126,000
Prepayments	2,442,000	1,983,000
Total current assets	62,850,000	44,723,000
Land & land improvements	5,328,000	5,474,000
Buildings	17,886,000	18,083,000
Fabrication equipment	86,377,000	87,161,000
Transportation, office & other equipment	17,722,000	20,288,000
Construction-in-progress	20,571,000	489,000
Property, plant & equipment, at cost	147,884,000	131,495,000
Less: accumulated depreciation	96,298,000	97,950,000
Net property, plant & equipment	51,586,000	33,545,000
Goodwill	15,195,000	13,554,000
Deferred tax assets	9,474,000	11,878,000
Other assets	789,000	965,000
Total assets	139,894,000	104,665,000
Short-term borrowings	2,717,000	7,859,000
Current maturities of long-term debt	1,304,000	384,000
Accounts payable	14,242,000	8,165,000
Accrued expenses - payrolls & benefits	5,887,000	4,252,000
Accrued expenses - vacations	1,058,000	1,195,000
Other accrued expenses	5,617,000	2,044,000
Advance billings	17,679,000	12,235,000
Billings in excess of costs & estimated earnings	1,725,000	1,051,000
Total current liabilities	50,229,000	37,185,000
Long-term pension liabilities	34,766,000	31,628,000
Long-term debt, less current maturities	23,562,000	4,558,000
Other long-term liabilities	3,356,000	828,000
Total liabilities	111,913,000	74,199,000
Common stock	1,508,000	1,508,000
Paid-in surplus	9,708,000	9,708,000
Retained earnings	59,256,000	61,582,000
Less: treasury stock, at cost	6,329,000	6,227,000
Accumulated other comprehensive income (loss)	(36,162,000)	(36,105,000)
Total shareholders' investment	27,981,000	30,466,000

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Mueller (Paul) Co common.

No dividends paid.

Annual Dividends:

1. Mueller (Paul) Co common.

No dividends paid.

MUSTANG BIO INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	□2016 (revised)	□2015 (revised)
Research & development	7,943	2,468	1,707
Research & development - licences acquired	12,433	6,079	2,337
General &			

administrative expenses	11,409	2,816	254
Total operating expenses	31,785	11,363	4,298
Income (loss) from operations	(31,785)	(11,363)	(4,298)
Interest income	505	16	...
Interest expense - related party	...	253	168
Interest expense	8	895	...
Change in fair value of derivative liabilities	...	(159)	...
Total other income (expense)	497	(1,291)	(168)
Net income (loss)	(31,288)	(12,654)	(4,466)
Weighted average shares outstanding - basic	25,253	11,027	9,993
Weighted average shares outstanding - diluted	25,253	11,027	9,993
Year end shares outstanding	□26,236	□16,165	10,000
Net earnings (loss) per share - basic	\$(1.24)	\$(1.15)	\$(0.45)
Net earnings (loss) per share - diluted	\$(1.24)	\$(1.15)	\$(0.45)
Number of full time employees	□6	0	...
Number of part time employees	...	□3	...
Number of common stockholders	□□516	□□488	...

□ Reclassified to conform with 2017 presentation; □ From March 13, 2015 (inception); □ Shares increased due to issuance for Founders Agreement, license expenses, cash. stock-based compensation expenses, and exercise of warrants; □ Shares increased due to the effect of issuance of common shares for Founder Agreement and cash and NSC note exchange of class A preferred stock and common stock; □ As is; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	□2016 (revised)	□2015 (revised)
Cash & cash equivalents	34,975	27,499	...
Short-term investments (certificates of deposit)	26,002	...	...
Interest receivable on short-term investments (certificates of deposit)	106	...	...
Prepaid expenses	278	...	...
Total current assets	61,361	27,499	...
Property, plant & equipment, net	140	...	...
Fixed assets - construction in process	1,241	...	...
Restricted cash	500	...	...
Other assets	251	...	...
Total assets	63,493	27,499	...
Account payable & accrued expenses	3,474	683	...
Common shares issuable liability	...	1,682	...
Payables & accrued expenses - related party	137	445	...
Accrued interest - related party	...	413	...
Total current liabilities	3,611	3,223	...
Deferred rent payable	50	...	...
Total liabilities	3,661	3,223	...
Common stock	3	2	...
Common stock issuable	9,558	4,396	...
Additional paid-in capital	98,679	36,998	...
Retained earnings (accumulated deficit)	(48,408)	(17,120)	...
Total stockholders' equity (deficit)	59,832	24,276	...

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Mustang Bio Inc class A common.

No dividends paid.

2. Mustang Bio Inc common.

No dividends paid.

Annual Dividends:

1. Mustang Bio Inc class A common.

No dividends paid.

2. Mustang Bio Inc common.

No dividends paid.

NATIONAL VISION HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	12/30/17	□12/31/16 (revised)	□01/02/16 (revised)
Revenue - net product sales	1,129,313	980,953	870,463
Revenue - net sales of services & plans	245,995	215,242	192,065
Total net revenue	1,375,308	1,196,195	1,062,528
Costs applicable to revenue - products	456,078	390,369	353,894
Costs applicable to revenue - services & plans	180,888	154,412	137,206
Total costs applicable to revenue	636,966	544,781	491,100
Selling, general & administrative expense	597,924	524,238	474,053
Depreciation & amortization	61,115	51,993	44,069
Asset impairment	4,117	7,132	7,716
Litigation settlement	7,000	...	...
Other expense (income), net	950	1,667	913
Total operating expenses	671,106	585,030	526,751
Income (loss) from operations	67,236	66,384	44,677
Interest expense, net	55,536	39,092	36,741
Debt issuance costs	4,527	...	2,551
Earnings (loss) before income taxes	7,173	27,292	5,385
Current income tax provision (benefit) - federal	5	51	38
Current income tax provision (benefit) - state	1,082	1,302	202
Deferred income tax provision (benefit) - federal	(40,044)	10,058	1,360
Deferred income tax provision (benefit) - state	310	1,123	168
Income tax provision (benefit)	(38,647)	12,534	1,768
Net income (loss)	45,820	14,758	3,617
Weighted average shares outstanding - basic	59,895	56,185	55,962
Weighted average shares outstanding - diluted	62,035	57,001	55,962
Year end shares outstanding	□74,654	56,202	56,088
Net earnings (loss) per share - basic	\$0.77	\$0.26	\$0.06
Net earnings (loss) per share - diluted	\$0.74	\$0.26	\$0.06
Number of full time employees	□10,902	...	...
Total number of employees	...	□10,360	...
Number of common stockholders	□□85	...	...

□ Successor; □ Shares increase due to effect of issuance common stock and exercise of stock options; □ As is; □ As of July 1,

2017; [□] Approximately

Consolidated Balance Sheet, Years Ended (\$000):

	12/30/17	^{□□} 12/31/16 (revised)
Cash & cash equivalents	4,208	4,945
Trade receivables	28,862	20,817
Credit card receivables	10,459	9,398
Tenant improvement allowances	4,794	3,308
Other receivables	2,936	2,430
Allowance for uncollectible accounts	3,858	1,583
Accounts receivable, net	43,193	34,370
Raw materials & work in process	43,953	42,266
Finished goods	47,198	44,798
Inventory	91,151	87,064
Prepaid expenses & other current assets	23,925	20,880
Total current assets	162,477	147,259
Land & building	3,608	3,607
Equipment	220,088	161,714
Furniture & fixtures	42,708	36,046
Leasehold improvements	155,369	121,963
Construction in progress	18,375	28,099
Property under capital leases	11,756	3,244
Property & equipment, gross	451,904	354,673
Less: Accumulated depreciation	147,772	98,259
Property & equipment, net	304,132	256,414
Goodwill	792,744	793,229
America's Best Contacts & Eyeglasses	200,547	200,547
Eyeglass World	40,000	40,000
Trademarks & trade names	240,547	240,547
Other intangible assets, net	72,903	81,338
Other assets	10,988	12,330
Total non-current assets	1,421,314	1,383,858
Total assets	1,583,791	1,531,117
Accounts payable	35,708	39,400
Accrued employee compensation & benefits	21,134	19,009
Self-insurance reserves	6,854	7,209
Accrued capital expenditures	10,782	9,202
Accrued advertising	2,900	1,058
Reserves for customer returns & remakes	4,565	4,611
Legacy management & services agreement	6,000	4,591
Fair value of derivative liabilities	6,969	8,218
Accrued rental expenses	1,140	2,172
Sales & use taxes	1,218	954
Amounts payable to charitable organizations	1,000	1,000
Supplies & other store support expenses	3,014	3,489
Accrued litigation settlements	3,942	422
Miscellaneous & other	8,093	7,467
Unearned revenue	27,739	25,600
Deferred revenue	62,993	57,996
Current maturities of long-term debt	7,258	7,285
Total current liabilities	211,309	199,683
First Lien term loan	568,575	633,598
Second Lien term loan	...	125,000
Term loans before unamortized discount	568,575	758,598
Unamortized discount	(11,322)	(15,661)
Total term loans	557,253	742,937
Less current maturities	5,700	6,515
Term loans - non-current portion	551,553	736,422
Capitalized lease obligations	11,985	2,688
Less current maturities	1,558	770
Long-term debt, less current portion & debt		

discount	561,980	738,340
Deferred revenue	31,222	29,432
Fair value of derivative liabilities	9,155	15,518
Tenant improvements	22,894	21,089
Deferred rental expenses	7,246	6,256
Other liabilities	6,749	7,634
Deferred income taxes, net	73,648	111,278
Total other non-current liability	150,914	191,207
Common stock	746	562
Additional paid-in capital	631,798	424,789
Accumulated other comprehensive income (loss)	(9,868)	(14,556)
Retained earnings (accumulated deficit)	37,145	(8,675)
Treasury stock	233	233
Total stockholders' equity (deficit)	659,588	401,887

^{□□} Successor; ^{□□} Reclassified to conform with 2017 presentation

Recent Dividends:

1. National Vision Holdings Inc common.

No dividends paid.

Annual Dividends:

1. National Vision Holdings Inc common.

No dividends paid.

NEOGEN CORP

Earnings, 9 mos. to Feb 28 (Consol. - \$):

	2018	2017
Total Revenues	292,965,000	262,747,000
Cost & expenses	242,630,000	216,802,000
Operating income	50,335,000	45,945,000
Interest income	1,322,000	690,000
Other income (expense), net	1,913,000	1,098,000
Net before taxes	53,570,000	47,733,000
Income taxes	7,900,000	16,250,000
Net income	45,670,000	31,483,000
Earnings common share		
Primary	\$0.89	\$0.62
Fully Diluted	\$0.88	\$0.61
Common Shares:		
Full Diluted	52,014,000	51,161,333
Year-end	51,583,085	50,825,981

NETFLIX INC

Acquisition Development On Apr. 6, 2018, Co. offered more than \$300,000,000 to buy a company that owns billboards across Los Angeles, including on West Hollywood's famed Sunset Strip

NETWORK CN INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	
General & administrative expenses	272,133	403,788	561,442
Gain from write-off of long-aged payables	...	...	437,749
Stock based compensation for services	...	20,000	371,309
Gain (loss) from disposal of subsidiaries	...	...	129,726
Total operating expenses	272,133	423,788	365,276
Income (loss) from operations	(272,133)	(423,788)	(365,276)
Gain from write-off of long-aged payables	47,046	...	...
Gain from disposal of subsidiary	25	...	...
Interest income	...	...	3
Interest expense	544,898	514,371	471,503
Net income (loss) before income taxes			

- United States	(55,111)	(177,046)	(539,586)
Net income (loss) before income taxes			
- foreign	(714,849)	(761,113)	(297,190)
Net income (loss) before income taxes	(769,960)	(938,159)	(836,776)
Net income (loss)	(769,960)	(938,159)	(836,776)
Weighted average shares outstanding			
- basic	8,041,995	8,041,995	8,003,289
Weighted average shares outstanding			
- diluted	8,041,995	8,041,995	8,003,289
Year end shares outstanding	8,041,995	^{□□} 8,041,995	^{□□} 8,041,995
Net income (loss) per share - basic	\$(0.10)	\$(0.12)	\$(0.11)
Net income (loss) per share - diluted	\$(0.10)	\$(0.12)	\$(0.11)
Number of full time employees	[□] 3	[□] 2	[□] 2
Number of common stockholders	^{□□} 150	^{□□} 150	^{□□} 150

[□] Adjusted for 1-for-15 reverse stock split, August 11, 2015; [□] Approximately; [□] As of April 10, 2018; [□] As of March 29, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Cash	6,124	8,512
Prepaid expenses	100,794	101,627
Rental & other deposits	253	202
Total current assets	107,171	110,341
Office equipment	6,873	14,049
Less: accumulated depreciation	4,296	13,153
Equipment, net	2,577	896
Total assets	109,748	111,237
Accrued staff benefit & related fees	1,650,355	1,461,237
Accrued professional fee	44,394	166,382
Accrued interest expenses	1,937,010	1,391,699
Other accrued expenses	89,641	89,652
Other payables	...	9,831
Short-term loans	2,822,435	2,656,852
1% convertible promissory notes due 2016, net	5,000,000	5,000,000
Total current liabilities	11,543,835	10,775,653
Total liabilities	11,543,835	10,775,653
Common stock	8,042	8,042
Additional paid-in capital	123,706,741	123,706,741
Retained earnings (accumulated deficit)	(136,853,001)	(136,083,041)
Accumulated other comprehensive income (loss)	1,704,131	1,703,842
Total stockholders' equity (deficit)	(11,434,087)	(10,664,416)

[□] Reclassified to conform with 2017 presentation

Recent Dividends:

1. Network CN Inc. common.

No dividends paid.

Annual Dividends:

1. Network CN Inc. common.

No dividends paid.

NETWORK CN INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Union Power HK CPA Limited, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Network CN Inc. and its subsidiaries (collectively referred to as the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations and comprehensive loss, stockholders' deficit and cash flows for the years then ended, and related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of operations and its cash flows for each

of the two years in the period ended December 31, 2017, in conformity with the accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has incurred net losses of \$769,960 and \$938,159 for the years ended December 31, 2017 and 2016 respectively. Additionally, the Company used net cash in operating activities of \$165,629 and \$139,775 for the years ended December 31, 2017 and 2016 respectively. As of December 31, 2017, and 2016, the Company recorded stockholders' deficit of \$11,434,087 and \$10,664,416 respectively. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans concerning these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NEVADA CANYON GOLD CORP Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	¹ 2016 (revised)	² 2015 (revised)
Revenue	...	...	4,000
Exploration expenses	152,515	185,945	25,579
General & administrative expenses	558,875	64,788	14,110
Professional fees	12,504	34,684	32,339
Transfer agent & filing fees	14,253	12,011	18,582
Total expenses	738,147	297,428	90,610
Consulting services	20,000	...	...
Accrued interest expense	...	2,918	...
Interest expense	...	...	425
Gain on sale of mineral interest	2,262,519	...	...
Recapture of interest	...	2,837	...
Net income (loss) before tax	1,544,372	(297,509)	...
Deferred tax expense	358,228	...	...
Net income (loss)	1,186,144	(297,509)	(87,035)
Weighted average shares outstanding - basic	44,140,411	88,802,049 ³	218,533,560
Weighted average shares outstanding - diluted	44,140,411	88,802,049 ³	218,533,560
Year end shares outstanding	44,550,000	44,050,000 ³	219,500,000
Net income (loss) per share - basic	\$0.03	\$0.00	⁴ \$0.00
Net income (loss) per share - diluted	\$0.03	\$0.00	⁴ \$0.00
Total number of employees	1	1	⁵ 2
Number of common stockholders	29	27	⁶ 38

¹ Reclassified to conform with 2017 presentation; ² Reclassified to conform with 2016 presentation; ³ Adjusted for 10-for-1 stock split, April 28, 2016; ⁴ Shares decreased due to effect of common stock retired; ⁵ As of April 28, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	¹ 2016 (revised)
Cash	2,981	51,789
Prepaid expenses	8,249	15,008
Total current assets	11,230	66,797
Equity investment	1,338,547	...
Mineral property interest	69,152	65,000
Total assets	1,418,929	131,797
Accounts payable & accrued liabilities	150,800	8,200
Related party payable	567,132	98,000
Notes & advances payable	55,000	...
Total current liabilities	772,932	106,200
Deferred tax liability	21,978	...
Total liabilities	794,910	106,200

Common stock	4,455	4,405
Additional paid in capital	522,645	457,695
Retained earnings (accumulated deficit)	749,641	(436,503)
Accumulated other comprehensive income (loss)	(652,722)	...
Total stockholders' equity (deficit)	624,019	25,597

¹ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Nevada Canyon Gold Corp common.

No dividends paid.

Annual Dividends:

1. Nevada Canyon Gold Corp common.

No dividends paid.

NEVADA CANYON GOLD CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton LaBonte LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Nevada Canyon Gold Corp. (the "Company") as of December 31, 2017 and 2016, the related statements of operations, stockholders' equity and cash flows for the years then ended and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. **Going Concern** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has limited liquidity and has not completed its efforts to establish a source of revenue sufficient to cover operating costs over an extended period of time. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NEW CENTURY RESOURCES CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
Legal & professional fees	30,955	32,186	32,819
General & administration expenses	948	1,294	948
Total operating expenses	31,903	33,480	33,767
Income (loss) from operations	(31,903)	(33,480)	(33,767)
Interest expense	1,613	1,618	1,627
Income (loss) before taxes	(33,516)	(35,098)	(35,394)
Net income (loss)	(33,516)	(35,098)	(35,394)
Weighted average shares outstanding - basic	12,481,724	12,481,724	12,481,724
Weighted average shares outstanding - diluted	12,481,724	12,481,724	12,481,724
Year end shares outstanding	12,481,724	12,481,724	12,481,724
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	0	0	...
Number of common stockholders	403	403	403

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Accounts payable &		

accrued expenses	18,421	15,346
Advances from stockholders	107,855	79,026
Accrued interest	9,653	8,040
Convertible notes payable	16,122	16,122
Total liabilities	152,051	118,534
Common stock	12,482	12,482
Additional paid in capital	1,760,158	1,760,158
Retained earnings (accumulated deficit)	(1,924,691)	(1,891,174)
Total stockholders' equity (deficit)	(152,051)	(118,534)

Recent Dividends:

1. New Century Resources Corp common.

No dividends paid.

Annual Dividends:

1. New Century Resources Corp common.

No dividends paid.

NEW CENTURY RESOURCES CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Anton & Chia, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, these conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments relating to the recoverability and classification of asset carrying amounts or the amount and classification of liabilities that might result should the Company be unable to continue as a going concern."

NN, INC

Acquisition Development On Apr. 3, 2018, Co. has entered into a definitive agreement to acquire PMG Intermediate Holding Corporation, the parent company of Paragon Medical, Inc. for \$375,000,000 in cash.

NN, INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	¹ 2016 (revised)	² 2015 (revised)
Net sales	619,793	584,954	405,443
Cost of products sold (exclusive of depreciation & amortization)	459,080	428,843	320,632
Selling, general & administrative	74,112	64,144	34,873
Acquisition related costs excluded from selling, general & administrative	344	...	11,682
Depreciation & amortization	52,406	50,721	32,973
Other operating expense (income)	351	809	(24)
Restructuring & integration expenses	386	5,658	5,249
Income (loss) from operations	33,114	34,779	58
Interest expense	52,085	62,870	29,582
Loss on extinguishment of debt & write off of unamortized debt issuance costs	(42,087)	(2,589)	(19,173)
Derivative payments on interest rate swap	...	(609)	...
Derivative losses on change in interest rate swap fair value	101	(2,448)	...

Other income (expense), net	2,084	2,871	(521)	diluted	\$4.96	\$0.60	\$0.84	liabilities	12,516	14,300
Income (loss) before provision (benefit) for income taxes - United States	(71,603)	(39,160)	(50,831)	Net income (loss) per share - diluted	\$5.87	\$0.25	\$(0.31)	Total liabilities	988,899	1,048,883
Income (loss) before provision (benefit) for income taxes - foreign	12,730	8,294	1,613	Cash dividends per common share	\$0.28	\$0.28	\$0.28	Common stock	275	272
Income (loss) from continuing operations before provision (benefit) for income taxes & share of net income from joint venture	(58,873)	(30,866)	(49,218)	Number of full time employees	3,884	...	...	Additional paid-in capital	292,494	284,508
Current income tax expense (benefit) - U.S. federal	(47,916)	(2,595)	(2,228)	Number of temporary employees	523	...	...	Retained earnings	211,080	55,175
Current income tax expense (benefit) - state	(12,226)	679	189	Number of common stockholders	5,557	...	...	Accumulated other comprehensive income (loss)	(17,745)	(30,596)
Current income tax expense (benefit) - foreign	4,310	2,004	1,340	Foreign currency translation adjustments	22,094	(10,623)	...	Non-controlling interest	...	32
Total current income tax expense (benefit)	(55,832)	88	(699)					Total stockholders' equity	486,104	309,391
Deferred income tax expense (benefit) - U.S. federal	(25,017)	(9,679)	(16,007)							
Deferred income tax expense (benefit) - state	3,009	(6,406)	(1,913)							
Deferred income tax expense (benefit) - valuation allowance	710	1,882	...							
Deferred income tax expense (benefit) - foreign	(1,896)	(1,323)	(1,223)							
Total deferred income tax expense (benefit)	(23,194)	(15,526)	(19,143)							
Provision (benefit) for income taxes	(79,026)	(15,438)	(19,842)							
Share of net income (loss) from joint venture	5,211	5,938	5,001							
Income (loss) from continuing operations	25,364	(9,490)	(24,375)							
Income (loss) from discontinued operations, net of tax	137,688	16,153	17,889							
Net income (loss)	163,052	6,663	(6,486)							
Weighted average shares outstanding - basic	27,433	27,016	21,181							
Weighted average shares outstanding - diluted	27,755	27,016	21,181							
Year end shares outstanding	27,572	27,249	...							
Income (loss) per share - continuing operations - basic	\$0.92	\$(0.35)	\$(1.15)							
Income (loss) per share - discontinued operations - basic	\$5.02	\$0.60	\$0.84							
Net income (loss) per share - basic	\$5.94	\$0.25	\$(0.31)							
Income (loss) per share - continuing operations - diluted	\$0.91	\$(0.35)	\$(1.15)							
Income (loss) per share - discontinued operations -										

□ Restated to reflect the discontinued operations of Precision Bearing Components Group (PBC) business; □ As is; □ Full-time equivalent employees; □ Approximately; □ As of March 19, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016	(revised)
Cash & cash equivalents	224,446	6,271	6,271
Trade	110,165	94,502	94,502
Less - allowance for doubtful accounts	1,719	1,069	1,069
Accounts receivable, net	108,446	93,433	93,433
Raw materials	37,337	36,080	36,080
Work in process	27,669	22,645	22,645
Finished goods	17,611	8,412	8,412
Inventories	82,617	67,137	67,137
Income tax receivable	43,253	1,741	1,741
Current assets of discontinued operations	...	106,717	106,717
Other current assets	18,518	7,029	7,029
Total current assets	477,280	282,328	282,328
Land & building	54,833	51,992	51,992
Machinery & equipment	302,470	251,295	251,295
Construction in process	14,346	10,786	10,786
Property, plant & equipment, gross	371,649	314,073	314,073
Less - accumulated depreciation	112,369	83,980	83,980
Property, plant & equipment, net	259,280	230,093	230,093
Goodwill, net	454,612	443,529	443,529
Intangible assets, net	237,702	254,263	254,263
Investment in joint venture	39,822	36,008	36,008
Non-current assets of discontinued operations	...	103,940	103,940
Other non-current assets	6,307	8,113	8,113
Total assets	1,475,003	1,358,274	1,358,274
Accounts payable	52,990	44,690	44,690
Accrued salaries, wages & benefits	21,145	17,226	17,226
Current maturities of long-term debt	17,283	12,751	12,751
Current liabilities of discontinued operations	...	45,249	45,249
Other current liabilities	17,003	20,325	20,325
Total current liabilities	108,421	140,241	140,241
Deferred tax liabilities	71,564	96,018	96,018
Non-current income tax payable	5,593	...	...
Senior secured term loan	534,250	543,563	543,563
Incremental term loan	291,000	...	...
Senior secured revolver	...	27,977	27,977
Senior notes	...	250,000	250,000
French Safeguard Obligations (Autocam)	290	358	358
Brazilian lines of credit & equipment notes (Autocam)	257	573	573
Chinese line of credit (Autocam)	2,768	2,619	2,619
Less: current maturities of long-term debt	17,283	12,751	12,751
Less: unamortized debt issuance costs	(20,477)	(26,626)	(26,626)
Non-current liabilities of discontinued operations	...	12,611	12,611
Other non-current	...	...	...

Recent Dividends:

1. NN, Inc common.

ExDate	Amt	Declared	Record	Payable
02/18/2015	0.07	01/22/2015	02/20/2015	03/06/2015
06/03/2015	0.07	05/13/2015	06/05/2015	06/19/2015
09/02/2015	0.07	08/13/2015	09/04/2015	09/18/2015
12/02/2015	0.07	11/19/2015	12/04/2015	12/18/2015
02/17/2016	0.07	01/25/2016	02/19/2016	03/04/2016
06/01/2016	0.07	05/11/2016	06/03/2016	06/17/2016
08/31/2016	0.07	08/11/2016	09/02/2016	09/16/2016
11/30/2016	0.07	11/21/2016	12/02/2016	12/16/2016
02/15/2017	0.07	01/23/2017	02/17/2017	03/03/2017
05/31/2017	0.07	05/19/2017	06/02/2017	06/16/2017
08/30/2017	0.07	08/14/2017	09/01/2017	09/15/2017
11/30/2017	0.07	11/14/2017	12/01/2017	12/15/2017
02/15/2018	0.07	01/18/2018	02/16/2018	03/02/2018

Annual Dividends:

1. NN, Inc common.

2015	0.28	2016	0.28	2017	0.28
2018	0.07				

NOBILITY HOMES, INC.

Earnings, 3 mos. to (Consol. - \$):

	02/03/18	02/04/17
Cost & expenses	8,555,661	7,516,923
Operating income	1,090,157	1,056,477
Interest income	35,937	40,447
Other income (expense), net	28,783	33,369
Net before taxes	1,154,877	1,130,293
Income taxes	138,641	426,970
Net income	1,016,236	703,323
Earnings common share		
Primary	\$0.25	\$0.18
Fully Diluted	\$0.25	\$0.18
Common Shares:		
Full Diluted	3,999,202	4,005,538
Year-end	3,993,069	4,004,840

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	27,260,188
Inventories	6,857,100
Current assets	40,895,692
Net property & equip.	4,660,678
Total assets	53,936,136
Liabilities:	
Current liabilities	4,809,203
Stockholders' equity	48,358,821
Net current assets	36,086,489

NOVAN INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
License & collaboration revenue	1,765,000	...	...
Research & development services revenue	375,000	...	...
Total revenue	2,140,000	...	...
Research & development expenses	25,212,000	46,489,000	16,569,000
General & administrative	...	...	...

expenses	13,113,000	13,337,000	9,265,000
Total operating expenses	38,325,000	59,826,000	25,834,000
Operating income (loss)	(36,185,000)	(59,826,000)	(25,834,000)
Total other income (expense)	(942,000)	127,000	48,000
Income (loss) from continuing operations	(37,127,000)	(59,699,000)	(25,786,000)
Income (loss) from discontinued operations	...	...	(2,274,000)
Net income (loss)	(37,127,000)	(59,699,000)	(28,060,000)
Weighted average shares outstanding - basic	15,981,247	5,985,985	2,269,124
Weighted average shares outstanding-diluted	15,981,247	5,985,985	2,269,124
Year end shares outstanding	16,005,408	15,939,992	2,456,890
Income (loss) per share from continuing operations - basic	\$(2.32)	\$(9.97)	\$(11.36)
Income (loss) per share from discontinued operations - basic	...	...	\$(1.01)
Net income (loss) per share - basic	\$(2.32)	\$(9.97)	\$(12.37)
Income (loss) per share from continuing operations - diluted	\$(2.32)	\$(9.97)	\$(11.36)
Income (loss) per share from discontinued operations - diluted	...	...	\$(1.01)
Net income (loss) per share - diluted	\$(2.32)	\$(9.97)	\$(12.37)
Total number of employees	59	62	63
Number of common stockholders	177	326	...

[□] Reclassified to conform with 2017 presentation; [□] Shares increased due to initial public offering and conversion of preferred stock; [□] As of June 30, 2016; [□] As is; [□] Approximately; [□] As of March 22, 2018; [□] As of March 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	2,524,000	34,611,000
Deferred offering costs	297,000	...
Prepaid expenses & other current assets	883,000	958,000
Total current assets	3,704,000	35,569,000
Restricted cash	539,000	539,000
Intangible assets	75,000	75,000
Other assets	192,000	...
Computer equipment	529,000	500,000
Furniture & fixtures	354,000	504,000
Laboratory equipment	6,819,000	5,723,000
Office equipment	400,000	106,000
Building related to facility lease obligation	10,557,000	10,557,000
Leasehold improvements	1,000,000	1,338,000
Property & equipment, gross	19,659,000	18,728,000
Less: Accumulated depreciation & amortization	3,035,000	2,438,000
Property & equipment, net	16,624,000	16,290,000
Total assets	21,134,000	52,473,000
Accounts payable	479,000	3,130,000
Accrued compensation	2,168,000	2,305,000
Accrued outside research & development services	1,392,000	5,737,000

Accrued legal & professional fees	504,000	382,000
Other accrued expenses	1,700,000	1,813,000
Deferred revenue, current portion	2,164,000	...
Capital lease obligation, current portion	11,000	10,000
Total current liabilities	8,418,000	13,377,000
Deferred revenue, net of current portion	6,919,000	...
Capital lease obligation, net of current portion	21,000	32,000
Facility financing obligation	7,998,000	7,998,000
Total liabilities	23,356,000	21,407,000
Common stock	2,000	2,000
Additional paid-in-capital	158,091,000	154,252,000
Treasury stock, at cost	155,000	155,000
Retained earnings (accumulated deficit)	(160,160,000)	(123,033,000)
Total stockholders' equity (deficit)	(2,222,000)	31,066,000

Recent Dividends:

1. Novan Inc common.

No dividends paid.

Annual Dividends:

1. Novan Inc common.

No dividends paid.

NOVAN INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, PricewaterhouseCoopers LLP, as it appeared in Co.'s 2017 10-K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Novan Inc. and its subsidiaries (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations and comprehensive loss, of convertible preferred stock and stockholders' equity (deficit) and of cash flows for each of the three years in the period ended December 31, 2017, including the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for each of the three years in the period ended December 31, 2017 in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt About the Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations, negative cash flow from operating activities, and has an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NOVAN INC

New Accountant On Apr. 13, 2018, Co. dismissed PricewaterhouseCoopers LLP and engaged BDO USA, LLP as its new independent public accounting firm.

OLLIE'S BARGAIN OUTLET HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/18	01/28/17 (revised)	01/30/16 (revised)
Net sales	1,077,032	890,315	762,370
Cost of sales	645,385	529,904	459,506
Gross profit	431,647	360,411	302,864
Selling, general & administrative expenses	278,174	242,891	209,783
Depreciation & amortization expenses	9,817	8,443	7,172
Pre-opening expenses	7,900	6,883	6,337
Operating income (loss)	135,756	102,194	79,572
Interest (expense) income, net	(4,471)	(5,935)	(15,416)

Loss on extinguishment of debt	(798)	...	(6,710)
Income before income taxes	130,487	96,259	57,446
Current income tax expense (benefit) - federal	27,817	29,280	19,625
Current income tax expense (benefit) - state	5,399	5,348	3,713
Total current tax expense	33,216	34,628	23,338
Deferred income tax expense (benefit) - federal	(29,851)	1,829	(849)
Deferred income tax expense (benefit) - state	(472)	38	(882)
Total deferred tax expense	(30,323)	1,867	(1,731)
Income tax expense (benefit)	2,893	36,495	21,607
Net income	127,594	59,764	35,839
Weighted average shares outstanding - basic	61,353	60,160	53,835
Weighted average shares outstanding - diluted	64,950	62,415	55,796
Year end shares outstanding	61,998	60,747	58,798
Net earnings (loss) per share - basic	\$2.08	\$0.99	\$0.67
Net earnings (loss) per share - diluted	\$1.96	\$0.96	\$0.64
Cash dividends declared per common share	...	...	\$1.01
Number of full time employees	3,000	2,500	2,200
Number of part time employees	3,700	3,000	2,800
Total number of employees	6,700	5,500	5,000
Number of common stockholders	320	230	120

[□] Reclassified to conform with 2018 presentation; [□] As is; [□] Approximately

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/18	01/28/17 (revised)
Cash & cash equivalents	39,234	98,683
Inventories	255,185	210,107
Accounts receivable	1,271	301
Prepaid expenses	7,986	3,739
Total current assets	303,676	312,830
Land	2,103	1,601
Buildings	1,255	1,225
Furniture, fixtures, & equipment	87,800	71,621
Leasehold improvements	11,829	8,641
Automobiles	1,977	1,638
Property & equipment, gross	104,964	84,726
Less: Accumulated depreciation	50,076	38,393
Property & equipment, net	54,888	46,333
Goodwill	444,850	444,850
Tradename & other intangible assets, gross	234,464	234,613
Less: accumulated amortization - tradename & other intangible assets	1,825	1,636
Tradename & other intangible assets, net	232,639	232,977
Other assets	2,146	2,385
Total assets	1,038,199	1,039,375
Current portion of long-term debt	10,158	5,077

Accounts payable	74,206	50,448
Income taxes payable	6,035	4,548
Accrued compensation & benefits	14,181	12,136
Accrued advertising	5,523	5,594
Accrued real estate related	4,019	3,464
Accrued sales & use taxes	3,865	2,564
Accrued freight	3,836	5,429
Accrued insurance	2,768	3,418
Other accrued expenses	12,135	12,143
Accrued expenses	46,327	44,748
Total current liabilities	136,726	104,821
Term loan	48,530	193,740
Capital lease	463	260
Long-term debt	48,993	194,000
Less current portion	10,158	5,077
Long-term debt	38,835	188,923
Deferred income taxes	59,073	89,224
Other long-term liabilities	7,103	5,146
Total liabilities	241,737	388,114
Common stock	62	61
Additional paid-in capital	583,467	565,861
Retained earnings	213,019	85,425
Treasury stock	86	86
Total stockholder's equity	796,462	651,261

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Ollie's Bargain Outlet Holdings Inc common.

No dividends paid.

Annual Dividends:

1. Ollie's Bargain Outlet Holdings Inc common.

No dividends paid.

**ONLINE VACATION CENTER HOLDINGS CORP
Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016 (revised)	2015
Net revenues	16,403,031	16,081,877	14,263,466
Selling & marketing expenses	5,950,155	5,465,109	5,253,472
General & administrative expenses	8,877,850	8,268,810	7,125,167
Depreciation & amortization expense	737,918	737,458	853,025
Operating income (loss)	837,108	1,610,500	1,031,802
Interest income, net	1,988	2,088	566
Income (loss) before provision for income taxes	839,096	1,612,588	1,032,368
Current federal income taxes (benefit)	(38,236)	722,361	683,027
Current state income taxes	4,700	123,654	146,454
Total current income taxes (benefit)	(33,536)	846,015	829,481
Deferred federal income taxes (benefit)	314,798	(157,950)	(359,648)
Deferred state income taxes (benefit)	87,245	(27,038)	(61,564)
Total deferred income taxes (benefit)	402,043	(184,988)	(421,212)
Provision for income taxes	368,507	661,027	408,269
Net income (loss)	470,589	951,561	624,099
Weighted average shares outstanding - basic	11,261,878	11,334,376	11,582,963
Weighted average			

shares outstanding - diluted	11,261,878	11,334,376	11,582,963
Year end shares outstanding	11,261,878	11,261,878	11,421,878
Net earnings (loss) per share - basic	\$0.04	\$0.08	\$0.05
Net earnings (loss) per share - diluted	\$0.04	\$0.08	\$0.05
Number of common stockholders	880	756	...

As reported from the December 31, 2016 Annual Report

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	6,976,701	7,988,482
Marketable securities	1,041,446	...
Accounts receivable, gross	1,708,562	1,558,109
Allowance for doubtful accounts	26,605	26,605
Accounts receivable, net	1,681,957	1,531,504
Deposits & prepaid items	3,203,129	3,371,191
Total current assets	12,903,233	12,891,177
Restricted cash	342,524	342,208
Deferred tax asset, net	25,987	442,720
Office equipment	571,566	541,736
Furniture & fixtures	349,156	326,021
Leasehold improvements	810,054	810,054
Property & equipment, gross	1,730,776	1,677,811
Less: accumulated depreciation	1,102,085	934,171
Property & equipment, net	628,691	743,640
Intangible assets, net	853,009	900,804
Goodwill	64,526	64,526
Total assets	14,817,970	15,385,075
Customer deposits	5,196,898	5,235,675
Accrued compensation	941,286	1,448,089
Other accrued expenses	146,052	198,819
Accounts payable	387,255	376,469
Deferred revenue	3,143,107	3,054,446
Deferred rent	61,789	50,168
Total current liabilities	9,876,387	10,363,666
Deferred rent	601,635	744,847
Total liabilities	10,478,022	11,108,513
Common stock	1,126	1,126
Additional paid-in capital	2,150,667	2,150,667
Accumulated other comprehensive income	43,272	...
Retained earnings (accumulated deficit)	2,144,883	2,124,769
Total stockholders' equity	4,339,948	4,276,562

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Online Vacation Center Holdings Corp common.

No dividends paid.

Annual Dividends:

1. Online Vacation Center Holdings Corp common.

No dividends paid.

OPTICAL CABLE CORP.

Earnings, 3 mos. to Jan 31 (Consol. - \$):

	2018	2017
Net Sales	17,551,040	14,606,252
Cost & expenses	17,874,498	15,019,752
Operating income	(330,697)	(419,329)
Interest expense	128,826	147,813
Other income (expense), net	9,903	(69,225)
Net before taxes	(449,620)	(636,367)
Income taxes	(39,485)	(20,600)
Net income	(410,135)	(615,767)
Earnings common share		
Primary	\$(0.06)	\$(0.09)
Fully Diluted	\$(0.06)	\$(0.09)
Common Shares:		
Full Diluted	6,667,595	6,486,739
Year-end	7,674,938	7,364,093

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	528,949
Inventories	17,621,540
Current assets	29,935,162
Net property & equip.	11,892,289
Total assets	42,611,340
Liabilities:	
Current liabilities	6,973,672
Long-term debt	12,255,868
Stockholders' equity	23,257,242
Net current assets	22,961,490

OPTINOSE INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016 (revised)	2015 (revised)
Licensing revenues	...	47,500	85
Research & development	16,832	15,311	22,156
Selling, general & administrative expense	31,698	6,869	6,006
Total operating expenses	48,530	22,180	28,162
Income (loss) from operations	(48,530)	25,320	(28,077)
Grant & other income	162	727	643
Interest income	303	143	28
Interest expense	910	3,517	819
Foreign exchange gain (loss)	73	(60)	(89)
Income before income taxes - Domestic operations	(30,463)	(4,967)	(1,366)
Income before income taxes - Foreign operations	(18,439)	27,580	(26,948)
Income from cont operations before income tax	(48,902)	22,613	(28,314)
Net income (loss)	(48,902)	22,613	(28,314)
Deemed dividend	11,969	11,005	9,992
Accretion to redemption value	1,096	2,109	2,069
Net income (loss) attributable to common stockholders	(61,967)	9,499	(40,375)
Weighted average shares outstanding - basic	10,999	4,054	4,050
Weighted average shares outstanding - diluted	10,999	4,980	4,050
Year end shares outstanding	37,803	4,068	4,050
Net earnings (loss) per share - basic	\$(5.63)	\$0.40	\$(9.97)
Net earnings (loss) per share - diluted	\$(5.63)	\$0.32	\$(9.97)
Number of full time employees	78	36	...
Number of part time employees	4	...	...
Number of common stockholders	40	...	...
Foreign currency translation adjustments	(12)	...	...

As is; As of October 12, 2017; As of March 2, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	234,854	36,797
Grants & other receivables	46	384
Inventory	2,013	...
Receivable due from the FDA	...	2,038
Deposits on equipment	...	1,201

Other deposits & other current assets	255	administrative expenses	16,972	11,631	11,407	Accounts receivable - trade, net	5,603	4,098	
Deposits & other current assets	1,254	3,494	Initial public offering costs	1,979	...	Inventories, net	19,498	13,962	
Total current assets	238,167	40,675	Research & development	3,423	2,223	1,789	Inventories held by international distributors, net	1,047	924
Computer equipment & software	307	293	Total operating expenses	40,922	32,494	28,229	Prepaid expenses & other current assets	831	233
Furniture & fixtures	89	121	Operating income (loss)	(6,472)	(6,127)	(6,592)	Total current assets	69,561	20,826
Machinery & equipment	2,495	255	Interest expense	2,490	1,476	1,230	Land	1,435	1,435
Leasehold improvements	28	28	Other income (expense)	30	1,031	(31)	Building & building improvements	1,053	1,053
Total property & equipment, gross	2,919	697	Total other income (expense)	(2,460)	(445)	(1,261)	Computer equipment & software	970	1,509
Less: Accumulated depreciation	355	374	Net income (loss) from continuing operations	(8,932)	(6,572)	(7,853)	Office & other equipment	614	430
Property & equipment, net	2,564	323	Gain (loss) from discontinued operations	...	...	(38)	Instruments	10,666	8,228
Deposits & other assets - long-term	405	553	Deferred federal income taxes	8,494	(3,184)	(2,562)	Sample inventory	1,619	1,488
Total assets	241,136	41,551	Deferred state income taxes	(131)	(477)	(325)	Construction in progress	1,977	1,666
Accounts payable	5,893	3,369	Deferred income taxes	8,363	(3,661)	(2,887)	Total property & equipment, gross	18,334	15,809
Research & development expenses	80	736	Increase in valuation allowance	(8,363)	3,661	2,887	Less: Accumulated depreciation	7,943	7,217
Selling, general & administrative expenses	3,463	290	Net income (loss)	(8,932)	(6,572)	(7,891)	Property & equipment, net	10,391	8,592
Bonus expense	4,163	1,390	Accretion of cumulative dividends of redeemable preferred stock to redemption value	4,563	5,876	4,797	Amortizable intangible assets, net	2,089	998
Payroll & benefit expenses	633	125	Forfeiture of 50% of Series B Preferred Stock accumulated dividends	(5,965)	...	...	Other intangible assets	260	260
Interest expense	45	...	Series A Preferred Stock preference payment in common stock	16,000	...	...	Total other assets	2,349	1,258
Other accrued expenses	314	...	Net income (loss) attributable to common stockholders	(23,530)	(12,448)	(12,688)	Total assets	82,301	30,676
Accrued expenses	8,698	2,541	Weighted average shares outstanding - basic	4,017	1,744	1,744	Accounts payable - trade	5,495	3,543
Deferred other income	186	...	Weighted average shares outstanding - diluted	4,017	1,744	1,744	Accrued compensation & related costs	1,304	1,003
Total current liabilities	14,777	5,910	Year end shares outstanding	12,622	2,422	2,338	Accrued commissions	1,601	1,216
Convertible notes payable, net	...	15,256	Net earnings (loss) per share - basic	\$(5.86)	\$(7.14)	\$(7.27)	Accrued compensation & benefits	2,905	2,219
Long-term debt, net	71,863	...	Net earnings (loss) per share - diluted	\$(5.86)	\$(7.14)	\$(7.27)	Current portion of long-term debt with affiliate	113	107
Accrued interest	...	3,409	Number of full time employees	69	62	...	Other current liabilities	954	1,382
Total liabilities	86,640	24,575	Number of common stockholders	394	376	...	Total current liabilities	9,467	7,251
Redeemable convertible preferred stock - series A	...	5,381	Foreign currency translation adjustments	135	...	...	Note payable to Squadron	20,000	11,401
Redeemable convertible preferred stock - series B-1	...	673					Mortgage payable to affiliate	1,531	1,637
Redeemable convertible preferred stock - series B-2	...	14,760					Less: current maturities	113	107
Redeemable convertible preferred stock - series C	...	105,738					Long-term debt with affiliate, net of current portion	21,418	12,931
Redeemable convertible preferred stock - series C-1	...	41,621					Revolving credit facility with affiliate	3,921	4,500
Total redeemable convertible preferred stock	...	168,173					Total long-term liabilities	25,339	17,431
Common stock	38	4					Total liabilities	34,806	24,682
Additional paid-in capital	365,838	...					Series A preferred stock	...	23,439
Retained earnings (accumulated deficit)	(211,269)	(151,102)					Series B preferred stock	...	47,864
Accumulated other comprehensive income	(111)	(99)					Common stock	2	1
Total stockholders' equity (deficit)	154,496	(151,197)					Additional paid-in capital	150,424	12,824

Recent Dividends:

1. OptiNose Inc common.
No dividends paid.

Annual Dividends:

1. OptiNose Inc common.
No dividends paid.

ORTHOPEDIATRICS CORP**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Net revenues	45,620	37,298	31,004
Cost of revenue	11,170	10,931	9,367
Gross profit	34,450	26,367	21,637
Sales & marketing expenses	20,527	16,661	15,033
General &			

Reclassified to conform with 2017 presentation; Shares increased due to issuance for restricted stock, and conversion of redeemable preferred shares and series A redeemable preferred stock dividend to common stock upon IPO; Shares increased due to issuance for series A redeemable preferred stock liquidation preference payment, and common stock issuance; As is; As of June 30, 2017; As of March 15, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Cash	42,582	1,609	
Accounts receivable - trade, gross	5,746	4,250	
Allowance for doubtful accounts	143	152	

Recent Dividends:

1. OrthoPediatrics Corp common.
No dividends paid.

Annual Dividends:

1. OrthoPediatrics Corp common.
No dividends paid.

OTC MARKETS GROUP INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Gross revenues	54,656,000	50,881,000	49,909,000
Cost of revenues - redistribution fees & rebates	2,480,000	2,316,000	2,379,000
Net revenues	52,176,000	48,565,000	47,530,000
Compensation & benefits	21,481,000	19,591,000	18,716,000

IT Infrastructure & information services	5,895,000	5,470,000	4,860,000
Professional & consulting fees	1,732,000	1,732,000	1,811,000
Marketing & advertising	902,000	848,000	1,291,000
Occupancy costs	1,776,000	1,625,000	1,484,000
Depreciation & amortization	1,361,000	1,606,000	1,692,000
General, administrative & other expenses	725,000	766,000	810,000
Total operating expenses	33,872,000	31,638,000	30,664,000
Income from operations	18,304,000	16,927,000	16,866,000
Interest income	21,000	3,000	...
Other income (expense)	26,000	5,000	27,000
Income before provision for income taxes	18,351,000	16,935,000	16,893,000
Current federal income taxes	4,753,000	5,491,000	5,424,000
Current state & local income taxes	949,000	1,145,000	1,414,000
Total current income taxes	5,702,000	6,636,000	6,838,000
Deferred federal income taxes (benefit)	80,000	(257,000)	(227,000)
Deferred state & local income taxes (benefit)	10,000	28,000	24,000
Total deferred income taxes (benefit)	90,000	(229,000)	(203,000)
Total provision for income taxes	5,792,000	6,407,000	6,635,000
Net income (loss)	12,559,000	10,528,000	10,258,000
Less: undistributed earnings allocated to unvested RSAs	(18,000)	(65,000)	(51,000)
Less: dividend equivalents on unvested RSAs	335,000	340,000	338,000
Net income (loss) to common shareholders	12,242,000	10,253,000	9,971,000
Weighted average shares outstanding - basic	11,141,161	11,092,097	11,008,095
Weighted average shares outstanding - diluted	11,566,086	11,339,603	11,289,185
Year end shares outstanding	11,444,706	11,378,817	...
Net income (loss) per share - basic	\$1.10	\$0.92	\$0.91
Net income (loss) per share - diluted	\$1.06	\$0.90	\$0.88
Number of full time employees	90	88	...
Number of common stockholders	176	166	...
Number of beneficiary stockholders	1,132	...	...

Total current assets	32,449,000	32,977,000
Computer software	1,304,000	925,000
Computer equipment	5,343,000	5,570,000
Furniture & fixtures	1,259,000	1,259,000
Leasehold improvements	4,352,000	4,352,000
Property & equipment, gross	12,258,000	12,106,000
Accumulated depreciation & amortization	10,240,000	9,827,000
Property & equipment, net	2,018,000	2,279,000
Deferred tax assets, net	796,000	886,000
Goodwill	251,000	251,000
Intangible assets, net	111,000	40,000
Long-term restricted cash	500,000	...
Security deposits	192,000	210,000
Total assets	36,317,000	36,643,000
Accounts payable	786,000	508,000
Income taxes payable	...	103,000
Payroll & employee withholdings	4,370,000	4,023,000
Deferred compensation	2,000	68,000
Accrued operating expenses	406,000	509,000
Deferred rent	80,000	161,000
Deferred revenue	15,531,000	14,664,000
Total current liabilities	21,175,000	20,036,000
Deferred rent	246,000	187,000
Income tax reserve	1,105,000	914,000
Total liabilities	22,526,000	21,137,000
Class A common stock	119,000	116,000
Class C common stock	...	1,000
Additional paid in capital	14,150,000	12,988,000
Retained earnings	5,682,000	6,385,000
Treasury stock	6,160,000	3,984,000
Total stockholders' equity	13,791,000	15,506,000

sales	8,900,665	8,752,599	7,549,513
Selling, general & administrative expenses	6,668,542	6,069,145	5,389,897
Income (loss) from operations	2,232,123	2,683,454	2,159,616
Other income (expense), net	20,647	101,786	43,623
Interest expense	110,147	109,591	115,735
Income (loss) before income taxes	2,142,623	2,675,649	2,087,504
Income tax expense (benefit)	393,870	531,056	750,592
Net income (loss)	1,748,753	2,144,593	1,336,912
Weighted average shares outstanding - basic	18,846,461	17,688,999	17,569,744
Weighted average shares outstanding - diluted	19,931,112	20,134,777	19,262,742
Year end shares outstanding	19,805,210	17,808,569	17,625,739
Net income (loss) per share - basic	\$0.09	\$0.12	\$0.07
Net income (loss) per share - diluted	\$0.08	\$0.11	\$0.07
Number of full time employees	48	51	51
Number of part time employees	2	2	3
Total number of employees	50	53	54
Number of common stockholders	800	816	816

Reclassified to conform with 2017 presentation; As of March 21, 2018; As of January 27, 2017; As of January 26, 2016; Approximate; As of March 10, 2017; As of March 10, 2016

Restate to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

Recent Dividends:

1. OTC Markets Group Inc class A common.

ExDate	Amt	Declared	Record	Payable
03/13/2015	0.10	02/24/2015	03/17/2015	03/31/2015
06/05/2015	0.10	05/06/2015	06/09/2015	06/23/2015
09/03/2015	0.14	08/04/2015	09/08/2015	09/22/2015
11/19/2015	0.60	11/11/2015	11/23/2015	12/07/2015
12/04/2015	0.14	11/11/2015	12/08/2015	12/22/2015
03/11/2016	0.14	03/02/2016	03/15/2016	03/29/2016
06/07/2016	0.14	05/04/2016	06/09/2016	06/23/2016
09/06/2016	0.14	08/03/2016	09/08/2016	09/22/2016
11/18/2016	0.60	11/02/2016	11/22/2016	12/06/2016
12/05/2016	0.14	11/02/2016	12/07/2016	12/21/2016
03/14/2017	0.14	03/01/2017	03/16/2017	03/30/2017
06/13/2017	0.14	05/03/2017	06/15/2017	06/29/2017
09/06/2017	0.14	08/09/2017	09/07/2017	09/21/2017
11/21/2017	0.60	11/08/2017	11/22/2017	12/06/2017
12/06/2017	0.14	11/08/2017	12/07/2017	12/21/2017
03/19/2018	0.14	03/06/2018	03/20/2018	03/29/2018

2. OTC Markets Group Inc class C common.
No dividends paid.

3. OTC Markets Group Inc class B common.
No dividends paid.

Annual Dividends:

1. OTC Markets Group Inc class A common.

Year	2015	2016	2017
Dividend	1.08	1.16	1.16
Dividend	0.14	0.14	0.14

2. OTC Markets Group Inc class C common.
No dividends paid.

3. OTC Markets Group Inc class B common.
No dividends paid.

OURPET'S COMPANY
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Net revenue	28,252,067	27,070,160	23,819,189
Cost of goods sold	19,351,402	18,317,561	16,269,676
Gross profit on	8,900,665	8,752,599	7,549,513

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	522,170	127,979
Investments - trading	993,911	...
Accounts receivable - trade, gross	5,509,195	4,720,980
Less allowance for doubtful accounts	83,682	79,182
Accounts receivable - trade, net	5,425,513	4,641,798
Finished goods	6,007,362	6,108,701
Components, packaging & work in process	1,447,562	1,114,848
Inventory reserve	219,484	213,013
Inventories net of reserve	7,235,440	7,010,536
Prepaid expenses	1,000,679	885,391
Total current assets	15,177,713	12,665,704
Computers & office equipment	1,049,019	1,014,679
Warehouse equipment	740,039	583,174
Leasehold improvements	317,057	309,045
Tooling	5,286,599	4,633,246
Construction in progress	155,410	479,224
Total property & equipment	7,548,124	7,019,368
Less: accumulated depreciation	5,550,938	5,018,462
Net property & equipment	1,997,186	2,000,906
Amortizable intangible assets, gross	1,030,051	952,253
Less: accumulated amortization - amortizable intangible assets	608,973	547,980
Intangible assets	477,328	477,328
Goodwill	67,511	67,511
Deposits & other assets	25,900	98,524
Total assets	18,166,716	15,714,246
Current maturities of long-term debt	561,723	228,941
Accounts payable - trade	792,122	784,900

Restate to reflect the adoption of FASB ASU No 2016-18, (Topic 230); Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	23,683,000	25,034,000
Accounts receivable, gross	6,596,000	6,407,000
Allowance for doubtful accounts	146,000	145,000
Accounts receivable, net	6,450,000	6,262,000
Prepaid income taxes	1,013,000	435,000
Prepaid expenses & other current assets	1,303,000	1,246,000

Other accrued expenses	691,293	713,532
Total current liabilities	2,045,138	1,727,373
Secured note payable	1,642,830	872,079
Capitalized lease	91,267	2,065
Less current portion of long-term debt	561,723	228,941
Revolving line of credit	1,777,907	2,083,966
Deferred income taxes	325,223	362,753
Total long term liabilities	3,275,504	3,091,922
Total liabilities	5,320,642	4,819,295
Common stock	6,323,896	5,171,512
Convertible preferred stock	579,850	579,850
Series 2009 convertible preferred stock	865,312	865,312
Paid-in capital	121,283	79,539
Retained earnings (accumulated deficit)	5,821,045	4,198,738
Total stockholders' equity (deficit)	12,846,074	10,894,951

Recent Dividends:**1. OurPet's Company series 2009 convertible preferred.**

No dividends paid.

2. OurPet's Company convertible preferred.

No dividends paid.

3. OurPet's Company common.

No dividends paid.

Annual Dividends:**1. OurPet's Company series 2009 convertible preferred.**

No dividends paid.

2. OurPet's Company convertible preferred.

No dividends paid.

3. OurPet's Company common.

No dividends paid.

OXFORD THERAPEUTICS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Research & development expense	49,972,102	9,585,649	6,611,948
Selling, general & administrative expense	15,035,461	12,949,525	6,578,426
Total operating expenses	65,007,563	22,535,174	13,190,374
Income (loss) from operations	(65,007,563)	(22,535,174)	(13,190,374)
Interest income (expense)	201,509	120,822	30,281
Net income (loss)	(64,806,054)	(22,414,352)	(13,160,093)
Net income (loss) attributable to common stockholders	(64,806,054)	(22,414,352)	(13,160,093)
Weighted average shares outstanding - basic	19,344,355	9,838,590	9,699,247
Weighted average shares outstanding - diluted	19,344,355	9,838,590	9,699,247
Year end shares outstanding	24,606,256	9,838,590	9,838,590
Net income (loss) per share - basic	\$(3.35)	\$(2.28)	\$(1.36)
Net income (loss) per share - diluted	\$(3.35)	\$(2.28)	\$(1.36)
Number of full time employees	43	31	...
Number of common stockholders	26	58	...

[□] Reclassified to conform with 2017 presentation; [□] Shares increased due to the effect of initial public offering, conversion of preferred stock into common stock and exercise of stock options; [□] As of April 24, 2017; [□] Approximately; [□] As of March 22, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	87,125,600	51,939,661
Prepaid expenses & other	...	...

current assets	1,462,448	221,507
Due from related parties	...	7,369
Deferred transaction costs	...	242,673
Total current assets	88,588,048	52,411,210
Security deposit	88,940	407,785
Furniture & equipment	102,690	63,783
Less: accumulated depreciation	50,915	20,192
Property, plant & equipment, net	51,775	43,591
Other assets	728,840	165,301
Total assets	89,457,603	53,027,887
Accounts payable	2,025,766	857,169
Collaboration agreement accrual	754,841	...
Payroll & bonus accrual	1,919,120	1,324,649
Professional fees accrual	321,852	874,525
Clinical trial accrual	753,018	409,804
Other accrued expenses	246,503	267,265
Accrued expenses	3,995,334	2,876,243
Total current liabilities	6,021,100	3,733,412
Preferred series A	...	2,382
Preferred series B	...	5,599
Common stock	24,606	9,839
Additional paid-in capital	184,127,565	85,186,269
Retained earnings (accumulated deficit)	(100,715,668)	(35,909,614)
Total stockholders' equity (deficit)	83,436,503	49,294,475

[□] Reclassified to conform with 2017 presentation

Recent Dividends:**1. Ovid Therapeutics Inc common.**

No dividends paid.

Annual Dividends:**1. Ovid Therapeutics Inc common.**

No dividends paid.

OXFORD SQUARE CAPITAL CORP

New Name On Mar. 23, 2018, Co. changed its name from TICC Capital Corp to Oxford Square Capital Corp.

P & F INDUSTRIES, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Net revenue	58,974,000	57,276,000	60,312,000
Cost of sales	37,890,000	38,345,000	38,630,000
Gross profit	21,084,000	18,931,000	21,682,000
Selling, general & administrative expenses	21,034,000	19,610,000	19,157,000
Impairment of goodwill & other intangible assets	...	9,581,000	...
Operating income (loss)	50,000	(10,260,000)	2,525,000
Lessee income-net	...	100,000	...
Escrow refund	27,000	...	...
Fair value adjustment to contingent consideration - JIFFY	158,000	...	...
Other income (expense), net	(131,000)	100,000	272,000
Gain on sale of building	...	1,703,000	...
Interest expense, net	168,000	181,000	116,000
Income (loss) before income taxes - United States	(476,000)	(8,790,000)	2,531,000
Income (loss) before income taxes - international	227,000	152,000	150,000
Income (loss) before income taxes	(249,000)	(8,638,000)	2,681,000
Current income taxes (benefit) - federal	(373,000)	766,000	559,000
Current income taxes (benefit) - state & local	36,000	208,000	137,000
Current income taxes (benefit) - foreign	62,000	41,000	14,000
Total current income taxes (benefit)	(275,000)	1,015,000	710,000
Deferred income taxes (benefit) - federal	980,000	(3,638,000)	161,000
Deferred income taxes (benefit) - state & local	(63,000)	(308,000)	(33,000)
Deferred income taxes (benefit) - foreign	(7,000)	(24,000)	(13,000)
Total deferred income taxes (benefit)	910,000	(3,970,000)	115,000
Income tax expense (benefit)	635,000	(2,955,000)	825,000
Income (loss) from continuing operations	(884,000)	(5,683,000)	1,856,000
Net income from discontinued operations, net of tax	...	72,000	1,688,000
Gain (loss) on sale of discontinued operations	...	12,512,000	...
Net income from discontinued operations, net of tax	...	12,584,000	1,688,000
Net income (loss)	(884,000)	6,901,000	3,544,000
Weighted average shares outstanding - basic	3,606,000	3,598,000	3,607,000
Weighted average shares outstanding - diluted	3,606,000	3,598,000	3,771,000
Year end shares outstanding	3,572,000	3,597,000	3,616,000
Income (loss) per common share - continuing operations - basic	\$(0.25)	\$(1.58)	\$0.51
Income (loss) per common share - discontinued operations - basic	...	\$3.50	\$0.47
Net income (loss) per common share - basic	\$(0.25)	\$1.92	\$0.98
Income (loss) per common share - continuing operations - diluted	\$(0.25)	\$(1.58)	\$0.49
Income (loss) per common share - discontinued operations - diluted	...	\$3.50	\$0.45
Net income (loss) per common share - diluted	\$(0.25)	\$1.92	\$0.94
Number of full time employees	171	115	...
Total number of employees	171	115	...
Number of common stockholders	700	800	...
Foreign currency translation adjustments	207,000	(396,000)	(113,000)

[□] Reclassified to conform with 2017 presentation; [□] Restated to reflect sale of Nationwide Industries, Inc. as discontinued operations; [□] Net of tax - Income (loss) from operation of discontinued operations: \$38,000; [□] Net of tax - Income (loss) from operation of discontinued operations: \$1,001,000; [□] Net of tax benefit - Gain (loss) on sale of discontinued operations: \$482,000; [□] Approximately; [□] As of March 23, 2018; [□] As of March 20, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Cash	1,241,000	3,699,000
Accounts receivable, gross	10,199,000	7,991,000
Less: allowance for doubtful accounts & sales discounts	152,000	85,000
Accounts receivable, net	10,047,000	7,906,000
Raw materials	1,871,000	1,918,000
Work in process	1,556,000	658,000
Finished goods	16,230,000	17,325,000
Inventories, net	19,657,000	19,901,000
Prepaid expenses & other current assets	1,224,000	3,030,000
Total current assets	32,169,000	34,536,000
Land	1,281,000	1,150,000
Buildings & improvements	6,138,000	5,209,000
Machinery & equipment	20,579,000	19,401,000
Gross property & equipment	27,998,000	25,760,000
Less accumulated depreciation & amortization	19,091,000	18,671,000
Net property & equipment	8,907,000	7,089,000
Goodwill	4,447,000	3,897,000
Other intangible assets, net	8,533,000	6,606,000
Deferred income taxes, net	872,000	1,793,000
Other assets, net	110,000	130,000
Total assets	55,038,000	54,051,000
Short-term borrowings	1,928,000	...
Accounts payable	2,443,000	2,398,000
Accrued compensation & benefits	1,944,000	1,733,000
Accrued other liabilities	1,576,000	2,019,000
Current maturities of long-term debt	...	13,000
Total current liabilities	7,891,000	6,163,000
Term loans	100,000	100,000
Other long-term debt	...	13,000
Deferred financing fees	(6,000)	(12,000)
Less current maturities	...	13,000
Other liabilities	1,040,000	210,000
Total liabilities	9,025,000	6,461,000
Class A common stock	4,203,000	4,181,000
Additional paid-in capital	13,064,000	12,906,000
Retained earnings (accumulated deficit)	34,455,000	36,061,000
Treasury stock, at cost	5,179,000	4,821,000
Accumulated other comprehensive income (loss)	(530,000)	(737,000)
Total shareholders' equity	46,013,000	47,590,000

[□] Reclassified to conform with 2017 presentation

Recent Dividends:

1. P & F Industries, inc. class A common.
No dividends paid.

Annual Dividends:

1. P & F Industries, inc. class A common.
No dividends paid.

PACIFIC GOLD CORP

New Auditor On Mar. 8, 2018, Co. dismissed Accell Audit and Compliance, P.A. as its independent registered public accounting firm and engaged BF Borgers CPA PC as its new independent registered public accounting firm.

PAYCHEX INC

Earnings, 9 mos. to Feb 28 (Consol. - \$000):

	2018	2017
Total Revenues	2,509,800	2,352,700
Cost & expenses	1,540,100	1,412,000
Operating income	969,700	940,700
Interest income	8,700	7,200
Interest expense	3,200	1,900
Other income (expense), net	600	(1,700)
Net before taxes	975,800	944,300
Income taxes	270,600	322,300
Net income	705,200	622,000

Earnings common share

Primary	\$1.96	\$1.73
Fully Diluted	\$1.95	\$1.71
Common Shares:		
Full Diluted	361,600	362,800
Year-end	359,300	359,200

PERMA-PIPE INTERNATIONAL HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31

(\$000):

	2018	[□] 2017 (revised)	[□] 2016 (revised)
Net sales	105,248	98,845	122,696
Cost of sales	93,506	87,129	95,955
Gross profit	11,742	11,716	26,741
General & administrative expense	16,214	17,579	18,869
Selling expense	5,040	5,721	4,994
Total operating expenses	21,254	23,300	23,863
Income (loss) from operations	(9,512)	(11,584)	2,878
Income from joint venture	...	...	602
Income (loss) on consolidation of joint venture	...	(1,620)	...
Interest expense	808	746	950
Interest income	111	177	480
Interest income (expense), net	(697)	(569)	(470)
Income (loss) before income taxes - domestic	(7,924)	(9,261)	(2,066)
Income (loss) before income taxes - foreign	(2,285)	(4,512)	5,076
Income (loss) from continuing operations before income taxes	(10,209)	(13,773)	3,010
Current income tax expense (benefit) - federal	...	(106)	12
Current income tax expense - foreign	697	837	1,541
Current income tax expense (benefit) - state & other	28	(1,309)	71
Total current income tax expense (benefit)	725	(578)	1,624
Deferred income tax expense (benefit) - federal	(33)	...	...
Deferred income tax expense (benefit) - foreign	(925)	(33)	(249)
Total deferred income tax expense (benefit)	(958)	(33)	(249)
Income tax expense (benefit)	(233)	(611)	1,375
Income (loss) from continuing operations	(9,976)	(13,162)	1,635
Gain on disposal of discontinued operations	...	209	8,099
Impairment expense from discontinued operations	...	...	(6,480)
Income (loss) from discontinued operations, net of tax	...	688	(6,044)
Net income (loss)	(9,976)	(12,474)	(4,409)
Weighted average			

shares outstanding - basic	7,680	7,488	7,280
Weighted average shares outstanding - diluted	7,680	7,488	7,371
Year end shares outstanding	7,717	7,596	7,306
Earnings (loss) per share - continuing operations - basic	\$(1.30)	\$(1.76)	\$0.22
Earnings per share - discontinued operations - basic	\$0.00	\$0.09	\$(0.83)
Net earnings (loss) per share - basic	\$(1.30)	\$(1.67)	\$(0.61)
Earnings (loss) per share - continuing operations - diluted	\$(1.30)	\$(1.76)	\$0.22
Earning per share - discontinued operations - diluted	\$0.00	\$0.09	\$(0.83)
Net earnings (loss) per share - diluted	\$(1.30)	\$(1.67)	\$(0.61)
Total number of employees	[□] 665	[□] 710	[□] 998
Number of common stockholders	[□] 69	[□] 69	[□] 69
Foreign currency translation adjustments	...	...	(481)

[□] Restated to reflect correction to adjustment for stock-based compensation for vested equity that expired, terminated or were unexercised; [□] Reclassified to conform with 2017 presentation; [□] As is; [□] Approximately; [□] As of April 1, 2018; [□] As of April 1, 2017; [□] As of April 1, 2016

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	[□] 2017 (revised)
Cash & cash equivalents	7,084	7,603
Restricted cash	1,237	1,098
Trade accounts receivable, gross	33,405	31,576
Less: allowance for doubtful accounts	469	305
Trade accounts receivable, net	32,936	31,271
Raw materials	17,166	13,648
Work in process	291	1,105
Finished goods	1,024	836
Inventories, gross	18,481	15,589
Less allowances	1,625	2,024
Inventories, net	16,856	13,565
Assets of discontinued operations	...	25
Prepaid expenses & other current assets	2,703	2,171
Costs & estimated earnings in excess of billings on uncompleted contracts	1,502	2,091
Total current assets	62,318	57,824
Land, buildings & improvements	22,796	22,330
Machinery & equipment	47,009	44,538
Furniture, office equipment & computer systems	4,504	4,704
Transportation equipment	3,490	3,690
Property, plant & equipment, gross	77,799	75,262
Less accumulated depreciation & amortization	43,290	38,987
Property, plant & equipment, net	34,509	36,275
Deferred tax assets - long-term	391	147
Goodwill	2,423	2,279
Other assets	4,943	5,086
Total assets	104,584	101,611

Number of common stockholders.....	169	195	128	Total shareholders' equity.....	7,883,034	1,576,147	Year end shares outstanding.....	8,726,045	8,699,712	8,699,712
<p>Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Approximately; As of March 27, 2018; As of March 30, 2017; As of March 28, 2016</p>			<p>Reclassified to conform with 2017 presentation</p>			<p>Income (loss) from continuing operations per common share - basic..... \$(0.31) \$0.17 ...</p> <p>Income (loss) from discontinued operations per common share - basic..... \$(0.76) \$(0.29) ...</p> <p>Net income (loss) per share - basic..... \$(1.07) \$(0.12) \$(0.76)</p> <p>Income (loss) from continuing operations per common share - diluted..... \$(0.31) \$0.17 ...</p> <p>Income (loss) from discontinued operations per common share - diluted..... \$(0.76) \$(0.29) ...</p> <p>Net income (loss) per share - diluted..... \$(1.07) \$(0.12) \$(0.76)</p> <p>Number of full time employees..... ... 449</p> <p>Total number of employees..... 404 ...</p> <p>Number of common stockholders..... 23 ... 42</p> <p>Foreign currency translation adjustments..... 169,000 (37,000) (2,828,000)</p>				
<p>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</p>			<p>Recent Dividends:</p> <p>1. PetroShare Corp common. No dividends paid.</p> <p>Annual Dividends:</p> <p>1. PetroShare Corp common. No dividends paid.</p>			<p>PIONEER POWER SOLUTIONS INC</p> <p>Annual Report</p> <p>Consolidated Income Statement, Years Ended Dec. 31 (\$):</p>				
	2017	2016 (revised)		2017	2016 (revised)	2015				
Cash.....	713,924	2,449,412		Revenues.....	101,390,000	99,632,000	106,522,000			
Accounts receivable - joint interest billing.....	828,583	240,450		Cost of goods sold.....	80,527,000	77,486,000	...			
Accounts receivable - joint interest billing - related party.....	204,730	286,226		Restructuring & integration.....	873,000	...	...	
Accounts receivable - crude oil, natural gas & natural gas liquid (NGL) sales.....	1,412,612	179,236		Total cost of goods sold.....	81,400,000	77,486,000	85,417,000			
Accounts receivable - other.....	...	27,876		Gross profit.....	19,990,000	22,146,000	21,105,000			
Prepaid expenses & other assets.....	26,795	1,178,081		Selling, general & administrative.....	16,712,000	16,742,000	21,194,000			
Deferred financing fee, net.....	251,389	...		Restructuring & integration.....	215,000	2,204,000	...			
Total current assets.....	3,438,033	4,361,281		Restructuring, integration & impairment.....	...	...	5,577,000			
Proven crude oil & natural gas properties.....	22,144,366	8,132,881		Foreign exchange gain (loss).....	324,000	364,000	366,000			
Unproven crude oil & natural gas properties.....	1,919,335	4,092,550		Total operating expenses.....	16,603,000	18,582,000	26,405,000			
Wells in progress.....	9,858,262	2,168,092		Operating income.....	3,387,000	3,564,000	(5,300,000)			
Less: accumulated depletion & depreciation.....	2,849,374	783,320		Interest expense.....	2,301,000	1,739,000	748,000			
Crude oil & natural gas properties, net.....	31,072,589	13,610,203		Other income (expense).....	...	...	(2,535,000)			
Property, plant & equipment, gross.....	223,517	47,870		Payroll tax interest & penalties accrued 2017 (abated 2016).....	(42,000)	1,050,000	...			
Accumulated depreciation.....	55,106	8,328		Other expenses & acquisition transactions.....	187,000	386,000	...			
Property, plant & equipment, net.....	168,411	39,542		Impairment of intangible assets.....	...	110,000	...			
Other assets.....	233,871	15,758		Other income (expense).....	229,000	(554,000)	...			
Total assets.....	34,912,904	18,026,784		Earnings (loss) before income taxes - United States operations.....	(677,000)	(20,000)	(7,563,000)			
Trade payables & accrued liabilities.....	1,544,112	2,416,551		Earnings (loss) before income taxes - foreign operations.....	1,534,000	2,399,000	(1,020,000)			
Accrued interest payable.....	876,455	302,477		Income (loss) before taxes.....	857,000	2,379,000	(8,583,000)			
Liabilities incurred in connection with acquisition of crude oil & natural gas properties.....	1,719,785	290,078		Provision for income taxes - state.....	472,000	152,000	6,000			
Accounts payable & accrued liabilities.....	4,140,352	3,009,106		Provision for income taxes - foreign.....	643,000	1,184,000	...			
Accounts payable & accrued liabilities - related party.....	589,496	...		Provision (benefit) for income taxes - deferred.....	2,439,000	(411,000)	(2,708,000)			
Oil & gas revenue distributions payable.....	148,103	144,526		Income tax expense (benefit).....	3,554,000	925,000	(2,702,000)			
Drilling advances - related party.....	680,248	234,452		Income (loss) from continuing operations.....	(2,697,000)	1,454,000	...			
Asset retirement obligation.....	288,784	...		Income (loss) from discontinued operations, net of income taxes.....	(6,647,000)	(2,517,000)	...			
Line of credit - related party.....	5,000,000	...		Net income (loss).....	(9,344,000)	(1,063,000)	(5,881,000)			
Supplemental line of credit, net.....	3,552,500	7,088,698		Weighted average shares outstanding - basic.....	8,717,000	8,700,000	7,746,000			
Convertible notes payable, net.....	6,831,897	...		Weighted average shares outstanding - diluted.....	8,717,000	8,700,000	7,746,000			
Total current liabilities.....	21,231,380	10,476,782								
Line of credit - related party.....	...	5,000,000								
Credit facility, net.....	4,896,565	...								
Convertible notes payable, net.....	...	5,308								
Other long-term liabilities.....	67,265	23,128								
Asset retirement obligation.....	834,660	945,419								
Total liabilities.....	27,029,870	16,450,637								
Common stock.....	27,719	21,964								
Additional paid in capital.....	28,553,736	11,405,225								
Retained earnings (accumulated deficit).....	(20,698,421)	(9,851,042)								

Restated to reflect the sales of switchgear business operated as discontinued operations; As of March 29, 2018; As of March 30, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents.....	218,000	246,000
Accounts receivable, gross.....	13,932,000	14,866,000
Allowance for doubtful accounts.....	500,000	600,000
Accounts receivable, net.....	13,432,000	14,266,000
Raw materials.....	9,229,000	8,934,000
Work in process.....	3,295,000	3,909,000
Finished goods.....	10,919,000	9,825,000
Provision for excess & obsolete inventory.....	251,000	389,000
Inventories, net.....	23,192,000	22,279,000
Income taxes receivable.....	743,000	72,000
Prepaid expenses & other current assets.....	2,803,000	2,079,000
Current assets of discontinued operations.....	6,944,000	7,246,000
Total current assets.....	47,332,000	46,188,000
Land.....	50,000	47,000
Buildings.....	2,547,000	2,293,000
Machinery & equipment.....	10,187,000	8,970,000
Furniture & fixtures.....	430,000	421,000
Computer hardware & software.....	1,097,000	1,027,000
Leasehold improvements.....	528,000	352,000
Construction in progress.....	18,000	18,000
Property, plant & equipment, gross.....	14,857,000	13,128,000
Less: accumulated depreciation.....	8,522,000	7,203,000
Property, plant & equipment.....	6,335,000	5,925,000
Deferred income taxes.....	2,729,000	5,659,000
Other assets.....	45,000	655,000
Intangible assets, net.....	4,922,000	6,564,000
Goodwill.....	8,527,000	8,527,000
Noncurrent assets of discontinued operations.....	...	3,890,000
Total assets.....	69,890,000	77,408,000
Bank overdrafts.....	833,000	1,086,000
Revolving credit		

facilities	17,814,000	17,689,000
Short-term borrowings	5,430,000	3,973,000
Accounts payable & accrued liabilities	15,942,000	14,123,000
Current maturities of long-term debt & capital lease obligations	782,000	1,379,000
Income taxes payable	1,164,000	1,360,000
Current liabilities of discontinued operations	3,719,000	4,130,000
Total current liabilities	45,684,000	43,740,000
Term credit facilities	4,933,000	5,194,000
Nexus Magneticos de Mexico promissory note	...	185,000
Capital lease obligations	2,000	5,000
Less current portion	782,000	1,379,000
Long-term debt, net of current maturities	4,153,000	4,005,000
Pension deficit	283,000	172,000
Other long-term liabilities	603,000	892,000
Noncurrent deferred income taxes	1,665,000	2,400,000
Total liabilities	52,388,000	51,209,000
Common stock	9,000	9,000
Additional paid-in capital	23,801,000	23,215,000
Accumulated other comprehensive income (loss)	(5,802,000)	(5,863,000)
Retained earnings (accumulated deficit)	(506,000)	8,838,000
Total shareholders' equity (deficit)	17,502,000	26,199,000

□ Restated to reflect the sales of switchgear business operated as discontinued operations

Recent Dividends:

1. Pioneer Power Solutions Inc common.

No dividends paid.

Annual Dividends:

1. Pioneer Power Solutions Inc common.

No dividends paid.

POSTROCK ENERGY CORP

Bankruptcy Proceedings On Apr. 2, 2018, Co. filed with the U.S. Bankruptcy Court separate monthly operating reports for Jan. and Feb. 2018. For both months, the Debtors reported zero net loss on zero total revenue and paid zero general and administrative expenses. Cash at the beginning of Jan. 2018 was \$36,806 and cash at the end of that month was \$36,752. Cash at the beginning of Feb. 2018 was \$36,692 and cash at the end of that month was \$36,639.

PRIMORIS SERVICES CORP

Merger Development On Mar. 27, 2018, Willbros Group, Inc. ("Willbros") entered into an Agreement and Plan of Merger (the "Merger Agreement") by and among Co., Waco Acquisition Vehicle, Inc., a wholly-owned subsidiary of Co. ("Merger Sub") and Willbros. Pursuant to the Merger Agreement, Merger Sub will be merged with and into Willbros (the "Merger"), the separate corporate existence of Merger Sub will cease and Willbros will continue its corporate existence under the Delaware General Corporation Law as the surviving company in the Merger and a subsidiary of Co.. Subject to the terms and conditions set forth in the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each share of common stock, par value \$0.05, of Willbros (including any vested time-based restricted stock award) ("Willbros Shares") issued and outstanding immediately prior to the Effective Time of the Merger (other than (i) Willbros Shares owned by Willbros (as treasury stock), or any of Willbros's direct or indirect wholly-owned subsidiaries, and (ii) Willbros Shares owned by stockholders who have exercised their rights as dissenting owners under Delaware law) will be automatically converted into the right to receive \$0.60 per Willbros Share in cash, without interest (the "Merger Consideration"). In addition, pursuant to the Merger Agreement, as of the Effective Time, each then outstanding unvested time-based restricted stock award and each then outstanding unvested time-based restricted stock unit award (collectively, "Willbros Time-based Awards"), will, at the option of Co., (i) be converted into the right to receive an amount in cash equal to the product of (A) the number of Willbros Shares subject to such unvested Willbros Time-based Award and (B) the Merger Consideration, less applicable taxes to be withheld; or (ii) be converted into the right to receive Co. restricted stock awards

in an amount equal to the product of (A) the number of Willbros Shares subject to such Willbros Time-based Award and (B) the Merger Consideration, with any fractional shares being rounded down to the nearest whole share of Co.' stock, with the same vesting terms and conditions as are applicable to such Willbros Time-based Award. Immediately prior to the Effective Time, each then outstanding performance-based restricted stock unit award ("Willbros Performance Awards"), will be cancelled and will be converted into the right to receive an amount in cash which represents the number of Willbros Shares equal to the "Target Award" set forth in the applicable award agreement for each such Willbros Performance Award multiplied by the Merger Consideration, less applicable taxes to be withheld. The transaction has been unanimously approved by the Boards of Directors of both companies, is not subject to a financing condition, and is anticipated to close during the second quarter of 2018, subject to Willbros stockholder approval and certain other closing conditions.

PROTAGENIC THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Sponsorship research & development expenses	0
Research & development expenses - legal fees	0
Research & development expenses - salaries	0
Research & development expenses - patent expense	0
Research & development expenses - consulting	0
Research & development expenses - payroll taxes & employee benefits	0
Research & development expenses - rent - related party & officer	0
Research & development expenses - travel	0
Research & development expenses - telephone, internet & website	0
Research & development expenses - miscellaneous	0
Research & development expenses - rebates from research & development	0
Canadian tax credits	0
Research & development	717,452	417,866	...
Total research & development expenses	456,274
General & administrative expenses	1,647,872	1,411,466	568,764
Impairment of goodwill	...	404,169	...
Total operating &			

administrative expenses	2,365,324	2,233,501	1,025,038
Income (loss) from operations	(2,365,324)	(2,233,501)	(1,025,038)
Interest income	13,890	907	...
Interest expense - stockholder	...	7,162	11,473
Realize gain (loss) on foreign exchange transactions	...	(6,625)	13,089
Realized gain on marketable securities	766	...	...
Change in fair value of derivative liability	91,032	(29,445)	...
Total other income (expense)	105,688	(42,325)	1,616
Income (loss) before income taxes	(2,134,722)	(2,182,114)	(747,693)
Income (loss) before income taxes - foreign	(124,914)	(93,712)	(275,729)
Net income (loss)	(2,259,636)	(2,275,826)	(1,023,422)
Weighted average shares outstanding - basic	10,261,419	5,306,035	6,613,338
Weighted average shares outstanding - diluted	10,261,419	5,306,035	6,613,338
Year end shares outstanding	10,261,419	10,257,078	6,612,838
Net income (loss) per share - basic	\$(0.22)	\$(0.43)	\$(0.15)
Net income (loss) per share - diluted	\$(0.22)	\$(0.43)	\$(0.15)
Number of full time employees	...	...	□□1
Number of part time employees	3	3	□□10
Total number of employees	3	3	□□11
Number of common stockholders	□□431	□□433	□□300
Number of preferred stockholders	□□1	...	...

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ As is; □ As of February 24, 2017; □ Approximately; □ As of March 30, 2018; □ As of March 27, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	399,687	3,100,398
Marketable securities	1,285,753	...
Prepaid expenses	94,542	60,417
Total current assets	1,779,982	3,160,815
Equipment, net	1,022	1,097
Total assets	1,781,004	3,161,912
Legal expenses	...	1,190
Accounting	161	...
Patent expenses	...	37,142
Research & development	124,728	116,255
Other accounts payable & accrued expenses	10,965	13,400
Accounts payable & accrued expenses	135,854	167,987
Derivative liability	425,838	516,870
Total current liabilities	561,692	684,857
Series B convertible preferred stock	1	1
Common stock	1,026	1,026
Additional paid-in capital	12,227,849	11,239,786
Retained earnings (accumulated deficit)	(10,841,759)	(8,582,123)
Accumulated other comprehensive income (loss)	(167,805)	(181,635)
Stockholders' equity (deficit) attributed to		

Atrinsic, Inc.	1,219,312	2,477,055	(expense)	(1,393,087)	549,587	(151,221)
			Income (loss)			
			before taxes	(2,718,205)	(1,497,723)	(3,536,021)
			Net income (loss)	(2,718,205)	(1,497,723)	(3,536,021)
			Series A convertible contractual dividends	...	...	0
			Series A convertible contractual dividends	31,890	35,918	4,027
			Net income (loss) attributable to common stockholders	(2,750,095)	(1,533,641)	(3,540,048)
			Weighted average shares outstanding - basic	46,662,469	28,437,204	16,678,368
			Weighted average shares outstanding - diluted	46,662,469	28,437,204	16,782,118
			Year end shares outstanding	48,384,009	29,651,433	26,624,227
			Net income (loss) per share - basic	\$(0.06)	\$(0.05)	\$(0.21)
			Net income (loss) per share - diluted	\$(0.06)	\$(0.05)	\$(0.21)
			Number of full time employees	2	1	6
			Number of part time employees	1	4	2
			Total number of employees	3	5	...
			Number of common stockholders	304	307	320
			Number of beneficial owners	450	...	...

PROTAGENIC THERAPEUTICS INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, L J Solding Associates, LLC, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheet of Protagenic Therapeutics, Inc. (the "Company") as of December 31, 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' equity (deficit), and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has no revenue; these conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

Q2EARTH INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Revenues	74,759	40,000	20,000
Cost of revenues	63,297	7,172	5,802
Gross profit (loss)	11,462	32,828	14,198
Payroll expenses	265,473	583,949	559,219
Professional fees	876,372	988,848	0
Professional & consulting fees	...	...	1,134,543
Research & development	...	352,583	1,423,769
Selling, general & administrative expenses	...	...	0
General & administrative expenses	194,735	154,758	281,467
Total expenses	1,336,580	2,080,138	3,398,998
Income (loss) from operations	(1,325,118)	(2,047,310)	(3,384,800)
Financing costs, including interest expense	345,428	226,728	19,691
Interest expense	...	...	0
Loss (gain) on extinguishment of liabilities	456,720	(31,696)	...
Acquisition transaction costs	250,000	...	...
Change in fair value of convertible bridge notes	(1,254,379)	...	...
Change in value of derivative liabilities	...	808,011	(131,530)
Total other income	...	...	...

¹ Reclassified to conform with 2017 presentation; ² Reclassified to conform with 2016 presentation; ³ As reported by Company; ⁴ Shares increased due to the effect of restricted stock to senior management, stock to settle accounts payable and accrued expenses and stock to consultants for services; ⁵ Shares increased due to the effect of issuance of restricted shares for outside & employee services, sale of common stock, settlement of debt and merger Q2Power Corp with Q2Power Tech; ⁶ Shares increased due to the effect of issuance of shares for Greenblock consulting agreement; ⁷ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	298,673	3,330
Prepaid expenses	5,833	8,753
Total current assets	304,506	12,083
Furniture & computers	1,328	1,328
Shop equipment	...	9,540
Property & equipment, gross	1,328	10,868
Accumulated depreciation & amortization	775	4,136
Property & equipment, net	553	6,732
Licensing rights in Cyclone, net	...	69,271
Total assets	305,059	88,086
Accounts payable & accrued expenses	111,396	798,444
Debentures	165,000	165,000
Deferred revenue & license deposits	10,064	310,064
Note payable	...	183,000
Notes payable - related parties	...	107,567
Derivative liabilities	...	213,042
Capitalized lease obligations-current portion	...	1,586
Total current liabilities	286,460	1,778,703
Convertible bridge notes, at fair value	3,270,000	...
Total liabilities	3,556,460	1,778,703
Redeemable convertible preferred stock - series	...	...

A	670,773	513,729
Common stock	4,838	2,965
Additional paid-in capital	6,046,749	4,659,578
Subscription receivable	(3,787)	(3,787)
Retained earnings (accumulated deficit)	(9,969,974)	(6,863,102)
Total stockholders' equity (deficit)	(3,922,174)	(2,204,346)

Recent Dividends:

1. Q2Earth Inc series A redeemable convertible preferred. No dividends paid.

2. Q2Earth Inc common. No dividends paid.

Annual Dividends:

1. Q2Earth Inc series A redeemable convertible preferred. No dividends paid.

2. Q2Earth Inc common. No dividends paid.

Q2EARTH INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, EisnerAmper LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Q2Earth, Inc. (f/k/a Q2Power Technologies, Inc.) and Subsidiary (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit, and cash flows for each of the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of their operations and their cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's lack of liquidity and working capital and its recurring operating losses raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Change in Accounting Principle As discussed in Note 3 to the financial statements, the Company has changed its method of accounting for the classification of certain equity-linked financial instruments with down-round features in 2017 due to the adoption of the Financial Accounting Standards Board Accounting Standards Update No. 2017-11. Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion."

QAD, INC.

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2017	2016	2015	2017	2016	2015	2017	2016
Assets:								
Cash & equivalents	11,954			1,500	1,900	(7,000)	24,900	27,200
Inventories	2,419							
Current assets	27,605							
Net property & equip.	154,259			(8,900)	(1,600)	1,300	122,500	88,400
Total assets	306,579						16,500	28,400
Liabilities:								
Current liabilities	28,233			(200)	200	(100)	43,900	45,100
Long-term debt	111,944						Raw materials & work in process	63,400
Stockholders' equity	146,764						Total inventories	107,300
Net current assets	(628)			(200)	(1,100)	(3,300)	Prepaid expenses	17,400
							Inventory supplies	12,600
							Income tax receivable	1,900
							Restricted cash & restricted cash equivalents	700
							Derivative assets	600
							Other prepaid expenses, supplies & other current assets	1,300
							Total current assets	305,100
							Land & land improvements	61,300
							Buildings & improvements	59,500
							Machinery, equipment, furniture & fixtures	236,400
							Construction work in progress	7,400
							Property, plant & equipment, gross	364,600
							Less: accumulated depreciation	117,100
							Property, plant & equipment, net	247,500
							Equity method investment	7,900
							Identifiable intangible assets, net	12,500
							Goodwill	9,800
							Deferred income taxes	9,000
							Loans receivable, net	700
							Utility & other deposits	4,900
							Restricted cash & restricted cash equivalents	7,200
							Other noncurrent assets	100
							Total assets	592,100
							Trade payables	96,400
							Accrued employee related costs	8,800
							Accrued interest	800
							Accrued toll liability	9,800
							Accrued income taxes payable	2,700
							Accrued environmental liabilities	3,300
							Accrued asset retirement obligation	200
							Accrued derivative liabilities, net	400
							Other accrued expenses	2,500
							Accrued liabilities	28,100
							Real Alloy DIP financing	103,900
							Long-term debt due within one year	3,600
							Total current liabilities	232,000
							Accrued pension benefits	46,900
							Environmental liabilities	10,400
							Senior secured notes	305,000
							Unamortized original issue discount & debt issuance costs	(10,100)
							Senior secured notes, net	294,900
							Revolving credit facilities	57,000
							Unamortized debt issuance costs	(1,500)
							Revolving credit facilities, net	55,500
							Capital leases	4,400
							Term loan	1,200
							Common stock warrant liability	4,400
							Deferred income taxes	2,700
							Other noncurrent liabilities	7,400
								6,900

REAL INDUSTRY INC				2017				2016			
Annual Report				2017				2016			
Consolidated Income Statement, Years Ended Dec. 31				2017				2016			
(\$000):				2017				2016			
Total revenues	1,346,400	1,249,700	1,145,600	120,800	(103,200)	(31,700)	122,500	88,400	16,500	28,400	
Cost of sales	1,287,300	1,183,000	1,070,700	...	600	24,900	43,900	45,100	63,400	73,100	
Gross profit (loss)	59,100	66,700	74,900	...	600	24,900	107,300	118,200	17,400	8,600	
Selling, general & administrative expenses	52,300	61,000	56,000	...	600	24,900	107,300	118,200	17,400	8,600	
Gains (losses) on derivative financial instruments	(2,100)	(200)	(4,200)	...	600	24,900	107,300	118,200	17,400	8,600	
Amortization of identifiable intangible assets	2,400	2,400	2,000	...	600	24,900	107,300	118,200	17,400	8,600	
Goodwill impairment	33,600	61,800	...	...	600	24,900	107,300	118,200	17,400	8,600
Identifiable intangible asset impairment	10,100	100	...	...	600	24,900	107,300	118,200	17,400	8,600
Property, plant & equipment impairment	40,500	...	...	...	600	24,900	107,300	118,200	17,400	8,600
Other operating expenses	2,600	5,900	2,500	...	600	24,900	107,300	118,200	17,400	8,600	
Operating profit (loss)	(84,500)	(64,700)	10,200	...	600	24,900	107,300	118,200	17,400	8,600	
Interest income (expense), net	(41,700)	(37,300)	(34,900)	...	600	24,900	107,300	118,200	17,400	8,600	
Change in fair value of common stock warrant liability	4,400	2,400	(1,500)	...	600	24,900	107,300	118,200	17,400	8,600	
Acquisition-related costs & expenses	...	1,000	14,800	...	600	24,900	107,300	118,200	17,400	8,600	
Equity loss (earnings) of investments	(2,900)	1,100	...	...	600	24,900	107,300	118,200	17,400	8,600
Foreign exchange gain (loss) on intercompany loans	2,400	(2,400)	(1,300)	...	600	24,900	107,300	118,200	17,400	8,600	
Reorganization items, net	11,700	...	...	...	600	24,900	107,300	118,200	17,400	8,600
Other income (expense)	(400)	300	1,500	...	600	24,900	107,300	118,200	17,400	8,600	
Income (loss) from continuing operations before income taxes - states	(132,300)	(103,400)	(43,800)	...	600	24,900	107,300	118,200	17,400	8,600	
Income (loss) from continuing operations before income taxes - foreign	3,700	(400)	300	...	600	24,900	107,300	118,200	17,400	8,600	
Income (loss) from continuing operations before income taxes	(128,600)	(103,800)	(40,800)	...	600	24,900	107,300	118,200	17,400	8,600	
Current income tax expense (benefit)-federal	(1,200)	(1,500)	(13,900)	...	600	24,900	107,300	118,200	17,400	8,600	
Current income tax expense (benefit)-state	100	200	400	...	600	24,900	107,300	118,200	17,400	8,600	
Current income tax expense (benefit)-foreign	2,600	3,200	6,500	...	600	24,900	107,300	118,200	17,400	8,600	
Total current				...	600	24,900	107,300	118,200	17,400	8,600	

REAL INDUSTRY INC				2017				2016			
Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):				2017				2016			
Total current				120,800	(103,200)	(31,700)	122,500	88,400	16,500	28,400	
Net earnings (loss) from continuing operations, net of income taxes	...	600	24,900	...	600	24,900	107,300	118,200	17,400	8,600	
Net earnings (loss) attributable to Real Industry, Inc.	(121,700)	(102,900)	(6,900)	...	600	24,900	107,300	118,200	17,400	8,600	
Net earnings (loss) attributable to Real Industry, Inc. Dividends on redeemable preferred stock, in-kind	(121,700)	(102,900)	(6,900)	...	600	24,900	107,300	118,200	17,400	8,600	
Dividends on redeemable preferred stock, in-kind	...	2,000	1,500	...	600	24,900	107,300	118,200	17,400	8,600	
Dividends on redeemable preferred stock, in cash or accrued	2,400	...	...	...	600	24,900	107,300	118,200	17,400	8,600
Accretion of fair value adjustment to redeemable preferred stock	3,600	1,000	800	...	600	24,900	107,300	118,200	17,400	8,600	
Net earnings (loss) available to common stockholders	(127,700)	(105,900)	(9,200)	...	600	24,900	107,300	118,200	17,400	8,600	
Weighted average shares outstanding-basic	28,968	28,719	26,658	...	600	24,900	107,300	118,200	17,400	8,600	
Weighted average shares outstanding-diluted	28,968	28,719	26,658	...	600	24,900	107,300	118,200	17,400	8,600	
Year end shares outstanding	29,722	29,387	28,892	...	600	24,900	107,300	118,200	17,400	8,600	
Earnings (loss) per share from continuing operations-basic	\$(4.41)	\$(3.68)	\$(0.35)	...	600	24,900	107,300	118,200	17,400	8,600	
Net earnings (loss) per share-basic	\$(4.41)	\$(3.68)	\$(0.35)	...	600	24,900	107,300	118,200	17,400	8,600	
Earnings (loss) per share from continuing operations-diluted	\$(4.41)	\$(3.68)	\$(0.35)	...	600	24,900	107,300	118,200	17,400	8,600	
Net earnings (loss) per share-diluted	\$(4.41)	\$(3.68)	\$(0.35)	...	600	24,900	107,300	118,200	17,400	8,600	
Total number of employees	1,850	1,800	1,700	...	600	24,900	107,300	118,200	17,400	8,600	
Number of common stockholders	341	819	1,105	...	600	24,900	107,300	118,200	17,400	8,600	
Foreign currency translation adjustments	10,500	(2,300)	(6,000)	...	600	24,900	107,300	118,200	17,400	8,600	

Reclassified to conform with 2016 presentation; As is; Approximately; As of March 29, 2018; As of March 1, 2017; As of February 27, 2016

Liabilities not subject to compromise	303,800	586,100
Liabilities subject to compromise	340,700	...
Total liabilities	644,500	586,100
Redeemable preferred stock, Series B	28,500	24,900
Additional paid-in capital	542,300	546,700
Retained earnings (accumulated deficit)	(627,900)	(506,200)
Currency translation adjustments	2,300	(8,200)
Pension benefit adjustment	2,200	1,100
Accumulated other comprehensive income (loss)	4,500	(7,100)
Total stockholders' equity - Real Industry, Inc.	(81,100)	33,400
Noncontrolling interest	200	1,100
Total stockholders' equity (deficit)	(80,900)	34,500

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Real Industry Inc series B redeemable preferred.

No dividends paid.

2. Real Industry Inc common.

No dividends paid.

Annual Dividends:

1. Real Industry Inc series B redeemable preferred.

No dividends paid.

2. Real Industry Inc common.

No dividends paid.

REAL INDUSTRY INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Ernst & Young LLP, as it appeared in Co.'s 2017 10K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2017, in conformity with U.S. generally accepted accounting principles. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, on November 17, 2017, Real Industry, Inc. and certain of its subsidiaries (collectively, the "Debtors") filed voluntary petitions in the United States Bankruptcy Court for the District of Delaware seeking relief under Chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses as "debtors-in-possession" under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Bankruptcy Code and orders of the Bankruptcy Court. This condition raises substantial doubt about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding this matter are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

REAL INDUSTRY INC

Bankruptcy Proceedings On Mar. 27, 2018, Co. filed with the U.S. Bankruptcy Court an execution version of Co.'s asset purchase agreement (APA). According to documents filed with the Court, "Under the New Money DIP Notes Documents (including the DIP Order), Cortland Capital Market Services LLC ('Cortland') and, in its capacity as administrative and collateral agent under the New Money DIP Note Purchase Agreement, the 'New Money DIP Agent', has a perfected, enforceable and non-avoidable first priority security interest in and continuing lien on all or substantially all of the assets of Sellers (other than the DIP ABL Priority Collateral) and a perfected, enforceable and non-avoidable second priority security interest in and continuing lien on the DIP ABL Priority Collateral (the 'Encumbered Assets'); RAHI is also the issuer of the Pre-Petition Secured Notes pursuant to the Pre-Petition Indenture, which were guaranteed by Sellers. Under the Prepetition Notes Documents, Wilmington Trust, National Association ('Wilmington Trust' and in its capacity as collateral trustee for the Pre-Petition Secured Notes and the Roll-Up Notes, the 'Notes Collateral Trustee') has a perfected, enforceable and non-avoidable first priority security interest in and continuing lien on

all or substantially all of the assets of Sellers (other than the DIP ABL Priority Collateral) and a perfected, enforceable and non-avoidable second priority security interest in and continuing lien on the DIP ABL Priority Collateral. Further, pursuant to the Final DIP Order, approximately \$170,000,000 of Pre-Petition Secured Notes were exchanged for higher-priority Roll-Up Notes issued pursuant to the Third Supplemental Indenture, which are senior to the remaining Pre-Petition Secured Notes, but junior to the obligations under the New Money DIP Notes Documents. Cortland acts as agent with respect to the Roll-Up Notes (Cortland, together with the New Money DIP Agent, the 'DIP Agents'), and Wilmington Trust continues to act as Notes Collateral Trustee with respect to both the Roll-Up Notes and the remaining Pre-Petition Secured Notes." Also on Mar. 27, 2018, Co. filed with the U.S. Bankruptcy Court a motion to strike the ad hoc committee of equity security holders' objection to Co.'s Disclosure Statement. The motion explains, "The filing of the Ad Hoc Objection reflects, yet again, the Ad Hoc Committee of Equity Security Holders' (the 'Ad Hoc Committee') track record of operating on its own timeline throughout these cases, its blatant disregard of response deadlines both imposed by the Court and the Local Rules, and its utter lack of professional courtesy. In the absence of any formal objections filed to the Disclosure Statement Motion as of the Objection Deadline, or any informal requests to the extend the Objection Deadline from any parties other than the Office of the United States Trustee, the Debtors believed that the Ad Hoc Committee intended to proceed at the Hearing solely with its Exclusivity Motion; and that it would not be separately challenging the Disclosure Statement Motion. To the Debtors' surprise, 24 hours after the passing of the Objection Deadline, the Ad Hoc Objection was filed without any explanation from the Ad Hoc Committee for its tardiness or any request for an extension. The late filing causes significant prejudice to the Debtors and should not be permitted by the Court. Moreover, given the Ad Hoc Committee's ongoing pattern of disregarding deadlines and seeking to force the Debtors to respond to its pleadings on an expedited basis, the Debtors believed that striking the Ad Hoc Objection is the only means of deterring the Ad Hoc Committee from engaging in these tactics going forward." The Debtors also sought and received shortened consideration of this motion to strike. Also on Mar. 27, 2018, Co. filed with the U.S. Bankruptcy Court an objection to the ad hoc equity security holders committee's motion for an order terminating the Debtor's exclusivity and adjourning the Disclosure Statement hearing. The objection asserts, "A party seeking to terminate exclusivity bears a heavy burden. This formidable burden is heightened in light of the factual context of the Ad Hoc Group's Motion, namely (a) its Motion comes after the Debtor filed its Plan and Disclosure Statement, (b) the Debtor has already secured a settlement with Aleris Corporation ('Aleris'), its preferred shareholder, and the fulcrum security in this Chapter 11 Case under the absolute priority rule, (c) approximately 45% of the Debtor's common shareholders have already expressed support for the Plan and the Debtor expects additional support through solicitation of the Plan, and (d) the only opposition to the Plan that the Debtor is aware of comes from the Ad Hoc Group, which represents approximately 9% of the Debtor's voting securities and has floated an alternative that, as described below, is completely unworkable. The Ad Hoc Group does not approach, let alone satisfy, the heavy burden required to terminate exclusivity."

REAL INDUSTRY INC

Bankruptcy Proceedings On Mar. 28, 2018, Co. filed with the U.S. Bankruptcy Court a Revised Plan of Reorganization and related Disclosure Statement. The Disclosure Statement notes, "If Confirmed and consummated, the Plan will ensure Co. has the working capital necessary to continue to implement its business strategy, reorganize and exit from bankruptcy, and fund its post-emergence operations to pursue future acquisitions. Under the Plan, all Series B Preferred Interests and Common Interests will be cancelled and Holders of Series B Preferred Interests in Class 4 and Common Interests in Class 5 will together receive 51% of the issued and outstanding New Common Stock of the Reorganized Debtor as of the Effective Date. The remaining 49% of the issued and outstanding New Common Stock of the Reorganized Debtor as of the Effective Date will be purchased by 210/RELY Partners, LP and Goldman Sachs Asset Management, L.P., and/or its designated affiliates (together, the 'SPA Investors'), under terms which include a purchase price of \$17,500,000. The SPA Investors also provided the Debtor with a post-petition financing facility of \$5,500,000, and will provide a commitment to provide a \$500,000,000 acquisition financing facility on terms to be set forth in the Acquisition Facility Commitment, which shall be included in the Plan Supplement. The SPA Investors have experience acquiring companies with NOLs and have significant connections and capital, which should permit the Debtor to find a

value maximizing transaction upon emergence. After the Petition Date, the Debtor engaged in substantive discussions with the SPA Investors and Aleris Corporation, the Holder of 100% the Series B Preferred Interests, as well as several of the largest Holders of the Common Interests regarding the terms of the Plan and the restructuring set forth therein. After extensive negotiations, the SPA Investors informed the Debtor of their entry into restructuring support agreements (each, an 'RSA') with Aleris and three investors that collectively hold approximately 15% of the Common Interests."

REAL INDUSTRY INC

Bankruptcy Proceedings On Mar. 29, 2018, Co. filed with the U.S. Bankruptcy Court an executed asset purchase agreement (APA) and revised schedules thereto. The APA notes, "The Purchase Price shall include a Wind-Down Budget of \$200,000 to be funded upon closing solely (i) for the purpose of funding the wind-down obligations set forth below and (ii) to the extent funds are not available to satisfy such wind-down obligations under the Carve-Out. Under the Prepetition Notes Documents, Wilmington Trust, National Association ('Wilmington Trust' and in its capacity as collateral trustee for the Pre-Petition Secured Notes and the Roll-Up Notes, the 'Notes Collateral Trustee') has a perfected, enforceable and non-avoidable first priority security interest in and continuing lien on all or substantially all of the assets of Sellers (other than the DIP ABL Priority Collateral) and a perfected, enforceable and non-avoidable second priority security interest in and continuing lien on the DIP ABL Priority Collateral (subject, in each case, to the obligations under the DIP ABL Loan Documents). Further, pursuant to the Final DIP Order, approximately \$170,000,000 of Pre-Petition Secured Notes were exchanged for higher-priority Roll-Up Notes issued pursuant to the Third Supplemental Indenture, which are senior to the remaining Pre-Petition Secured Notes, but junior to the obligations under the New Money DIP Notes Documents. Cortland acts as agent with respect to the Roll-Up Notes (Cortland, together with the New Money DIP Agent, the 'DIP Agents'), and Wilmington Trust continues to act as Notes Collateral Trustee with respect to both the Roll-Up Notes and the remaining Pre-Petition Secured Notes." The Debtors also filed with the Court a notice of filing of second amended contracts schedule and a notice of filing of exhibit to disclosure schedule 3.1(a) Also on Mar. 29, 2018, the Bankruptcy Court approved the solicitation of Co.'s proposed plan of reorganization (as may be amended, modified or supplemented from time to time, the "Proposed RI Plan") for the resolution of the outstanding claims against and interests in Co. pursuant to section 1121(a) of the Bankruptcy Code, and the accompanying proposed disclosure statement with respect to the Proposed RI Plan (the "Disclosure Statement"), and together with the Proposed RI Plan, the "Plan Documents"). The Bankruptcy Court also approved the solicitation procedures in respect of the Proposed RI Plan. Following such approval, Co. will distribute the Plan Documents and solicit the support of holders of equity interests in Co. Pursuant to the solicitation procedures, the deadline for voting for those holders of Series B Preferred Redeemable Stock and common stock of Co. who owned such stock as of the close of business on Mar. 29, 2018, (i.e., the classes entitled to vote on the RI Plan) is 4:00 p.m. Eastern on Apr. 25, 2018.

REAL INDUSTRY INC

Bankruptcy Proceedings On Apr. 4, 2018, the U.S. Bankruptcy Court approved Co.'s motion to file under seal file portions of schedules related to Co.'s asset purchase agreement. As previously reported, "Minor portions of the Proposed Disclosure Schedules were redacted due to commercial confidentiality reasons. For example, the redacted information consists of sensitive information concerning, inter alia, the Real Alloy Debtors' bank accounts (including bank account numbers and account signatories), and business information that could put the Real Alloy business at a significant disadvantage if disclosed to competitors either before or after closing, such as sales volumes and revenues from top customers and the details associated with certain environmental matters (collectively, the 'Confidential Information'). Given the sensitivity of this information, the Debtors redacted those portions of the Proposed Disclosure Schedules that describe the Confidential Information in order to avoid the public disclosure of such information. In light of the foregoing, by this Motion, the Debtors respectfully seek the entry of the Proposed Order permitting the Debtors to file the un-redacted Proposed Disclosure Schedules under seal. Disclosure of the Confidential Information could cause significant damage to the Real Alloy Debtors' businesses by exposing to the public highly confidential financial information (most of which falls within the scope of Rule 9037(a) of the Federal Rules of Bankruptcy Procedure and is properly redacted) and/or information that would provide an unfair advantage to competitors by providing them with sensitive information

concerning certain of the Real Alloy Debtors' customers and operational issues."

REAL INDUSTRY INC

Bankruptcy Proceedings On Apr. 2, 2018, Co. filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Reorganization [Revised] and related Disclosure Statement. Documents filed with the Court explain, "Projected recoveries under the Plan will be as follows. The following classes will receive a 100% recovery and be paid in cash: Administrative Claims (estimated at \$1,400,000); DIP Claims (estimated at \$5,550,000 plus accrued interest and fees); Priority Tax Claims (estimated at \$1,000); Class 1 Allowed Secured Claims (estimated at \$492,393); Class 2 Allowed Priority Non-Tax Claims (estimated at \$1,407); and Class 3 Allowed General Unsecured Claims (estimated at \$286,327). Class 4 Allowed Series B Preferred Interests (estimated at \$30,011,633, representing the approximate Series B Redemption Price as of the Petition Date) issued to Aleris in Feb. 2015, will receive an estimated 44-48% recovery and will be satisfied by a combination of cash and New Common Stock. The high range recovery estimate for Class 4 is dependent upon Class 5 Allowed Common Interests voting not to accept the plan. Class 5 Allowed Common Interests will receive an estimate recovery of \$0.19-0.24/share. The high range recovery estimate is based upon Class 5 voting to accept the Plan, thereby retaining 20% of New Common Stock, valued at \$7,100,000 based on a current total share count of 29,800,000. In the event that Class 5 does not vote in favor of the Plan, Class 4 will retain 35% of New Common Stock valued at \$12,500,000; Class 5 will retain 16% of the equity in reorganized equity valued at \$5,700,000. Class 6 Allowed Warrant/Option Interests are not estimated to receive any recovery under the Plan."

Also on Apr. 2, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion for the sale of property free and clear of liens and establishing bidding procedures relating to the sale of assets, establishing procedures in connection with the selection and protections afforded to any stalking horse bidders and scheduling a hearing to consider the proposed sale. As previously reported, "By this Motion, the Debtors seek authority to pursue a sale process that is expected to result in the disposition of substantially all of the Real Alloy Debtors' assets through the sale of the Real Alloy Debtors' RANA and RAEU business segments, either together or separately. The Debtors expect that the proposed sale process will result in the highest value for the Real Alloy Debtors' estates, as well as the preservation of jobs and the Real Alloy business as a going concern."

REAL INDUSTRY INC

Bankruptcy Proceedings On Apr. 6, 2018, the U.S. Bankruptcy Court approved Co.'s motion to extend the exclusive period during which the Debtors have the exclusive right to file a Chapter 11 plan and solicit acceptances thereof through and including July 15, 2018 and Sept. 13, 2018, respectively. As previously reported, "During the upcoming weeks and months, Co. will continue to work with major stakeholders to confirm its chapter 11 plan. Similarly, the Real Alloy Debtors will sell their assets and dissolve their estates pursuant to a resolution strategy that has the support of key creditor constituencies. Terminating exclusivity for either Real Industry or the Real Alloy Debtors risks disrupting the delicate status quo that the Debtors have worked so hard to achieve."

REAL INDUSTRY INC

Bankruptcy Proceedings On Apr. 17, 2018, Co. filed with the U.S. Bankruptcy Court a Supplement to Co.'s Plan of Reorganization. The Supplement contains the following documents: Exhibit A: form of indemnification agreements; Exhibit B: form of the new organizational documents; Exhibit C: form of the SPA; Exhibit D: form of the SPA ancillary documents; Exhibit E: identities of the members of the reorganized Debtor's board and officers of the reorganized Debtor; nature of any compensation for insiders that will be employed or retained by the reorganized Debtor; Exhibit F: non-exclusive list of retained causes of action; Exhibit G: form of acquisition facility commitment; Exhibit H: schedule of assumed executory contracts and Exhibit I: schedule of abandoned assets.

REALPAGE INC

Acquisition Completed On Apr. 19, 2018, Co. acquired substantially all the issued and outstanding membership units of NovelPay, LLC ("NovelPay"), a New York limited liability company that develops and manages an online payment management system for landlords and tenants to manage payment, from the holders NovelPay, other than 12% owned by ClickPay Services, Inc. ("ClickPay"), a provider of a SaaS-based payment and billing platform for the multi-family and commercial real estate industry in the United States. (For details of the acquisition see the merger of ClickPay into Co. on Apr. 19, 2018).

REALPAGE INC

Merger Completed On Apr. 19, 2018, Co.'s wholly-owned subsidiary, RP Newco XXIII Inc., merged with and into ClickPay Services, Inc. ("ClickPay"), a provider of a SaaS-based payment and billing platform for the multi-family and commercial real estate industry in the United States, with ClickPay continuing as the surviving corporation (the "Merger"), immediately following the merger. ClickPay merged with and into Co.'s wholly-owned subsidiary, RP Newco XXIV Inc. ("RP Newco XXIV"), with RP Newco XXIV continuing as the surviving corporation. As the result of the merger, Co. paid approximately \$218,500,000, consisting of approximately \$142,200,000 in cash and \$76,300,000 in shares of Co. common stock, subject to a working capital adjustment and a holdback of a portion of the purchase price to serve as security for the benefit of Co. and its affiliates in respect of the indemnification and post-closing purchase price adjustments.

RESOURCES CONNECTION INC

Earnings, 9 mos. to (Consol. - \$000):

	02/24/18	02/25/17
Cost & expenses	444,892	406,553
Operating income	21,144	25,727
Interest income	94	126
Interest expense	1,276	415
Net before taxes	19,962	25,438
Income taxes	5,117	11,224
Net income	14,845	14,214
Earnings common share		
Primary	\$0.49	\$0.42
Fully Diluted	\$0.48	\$0.41
Common Shares:		
Full Diluted	30,901	34,550
Year-end	31,487	29,646

RESTORATION ROBOTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Revenue, net	21,297	15,600	17,230
Cost of revenue	12,150	10,431	12,513
Gross profit	9,147	5,169	4,717
Research & development	7,135	7,474	7,399
Sales & marketing expenses	14,390	12,483	14,587
General & administrative expenses	4,904	4,144	3,256
Total operating expenses	26,429	24,101	25,242
Income (loss) from operations	(17,282)	(18,932)	(20,525)
Interest expense	2,027	2,483	2,892
Gain on sale of investment	1,851	...	...
Other income (expense), net	(328)	(431)	446
Total other income (expense), net	(504)	(2,914)	(2,446)
Income (loss) before income taxes	(17,732)	(21,696)	(22,535)
- Domestic	...	...	...
Income (loss) before income taxes - Foreign	(54)	(150)	(436)
Income (loss) before provision for income taxes	(17,786)	(21,846)	(22,971)
Current state income taxes	4	4	4
Current foreign income taxes	56	16	17
Current income taxes	60	20	21
Deferred state income taxes	(4)	(4)	(4)
Deferred foreign income taxes	...	(16)	(17)
Deferred income taxes	(4)	(20)	(21)
Provision for income taxes	56	...	...
Net income (loss)	(17,842)	(21,846)	(22,971)
Net income (loss) attributable to common stockholders	...	(21,846)	(22,971)
Weighted average shares outstanding - basic	7,383	1,613	1,563
Weighted average shares outstanding - diluted	7,383	1,613	1,563
Year end shares outstanding	28,940	1,615	1,595
Net earnings (loss) per share - basic	\$(2.42)	\$(13.54)	\$(14.70)
Net earnings (loss) per share - diluted	\$(2.42)	\$(13.54)	\$(14.70)
Total number of employees	87	...	...
Number of common stockholders	661	...	...
Foreign currency translation adjustments	(93)	...	14

attributable to common stockholders	...	(21,846)	(22,971)
Weighted average shares outstanding - basic	7,383	1,613	1,563
Weighted average shares outstanding - diluted	7,383	1,613	1,563
Year end shares outstanding	28,940	1,615	1,595
Net earnings (loss) per share - basic	\$(2.42)	\$(13.54)	\$(14.70)
Net earnings (loss) per share - diluted	\$(2.42)	\$(13.54)	\$(14.70)
Total number of employees	87	...	...
Number of common stockholders	661	...	...
Foreign currency translation adjustments	(93)	...	14

¹ Restated to reflect the issuance of FASB ASU No. 2016-18, (Topic 230); ² Shares increased due to the effect of issuance for stock option exercises of vested options, adjustment for fractional shares from reverse stock split, and conversion of convertible notes; ³ Shares increased due to the effect of issuance for conversion of preferred stock upon initial public offering, initial public offering, and exercise of common stock warrants; ⁴ As is; ⁵ As of February 26, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	23,545	11,906
Accounts receivable, gross	4,093	2,481
Allowance for doubtful accounts	229	0
Accounts receivable, net	3,864	2,481
Finished goods	2,761	2,580
Raw materials	...	162
Inventory	2,761	2,742
Insurance	...	153
Lease deposit	...	149
Marketing tradeshows	...	140
Other prepaid expenses & other current assets	...	368
Prepaid expenses & other current assets	1,562	810
Total current assets	31,732	17,939
Computer hardware & software	721	647
Equipment	2,929	2,818
Leasehold improvements	869	1,094
Furniture & fixtures	270	82
Total property & equipment, gross	4,789	4,641
Less accumulated depreciation & amortization	3,651	3,182
Property & equipment, net	1,138	1,459
Other assets	100	100
Total assets	32,970	19,498
Accounts payable	2,044	1,740
Payroll & related expense	1,630	1,647
Other accrued expenses & other liabilities	1,125	791
Accrued expenses & other liabilities	2,755	2,438
Deferred revenues	1,517	1,423
Current portion of long-term debt, net	7,730	7,449
Total current liabilities	14,046	13,050
Other long-term liabilities	459	563
Preferred stock warrant liabilities	...	693
Long-term debt, net	5,271	13,001
Total liabilities	19,776	27,307
Convertible preferred	...	...

stock	135,735	
Common stock	3	
Additional paid-in capital	177,757	3,087
Accumulated other comprehensive income (loss)	(79)	14
Retained earnings (accumulated deficit)	(164,487)	(146,645)
Total stockholders' equity (deficit)	13,194	(143,544)

¹ Restated to reflect the issuance of FASB ASU No. 2016-18, (Topic 230); ² Discount - Current portion of long-term debt, net: \$270,000; ³ Discount - Current portion of long-term debt, net: \$551,000; ⁴ Discount - Long-term debt, net: \$29,000; ⁵ Discount - Long-term debt, net: \$299,000

Recent Dividends:

1. Restoration Robotics Inc common.

No dividends paid.

Annual Dividends:

1. Restoration Robotics Inc common.

No dividends paid.

RESTORATION ROBOTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Grant Thornton LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the financial statements We have audited the accompanying consolidated balance sheets of Restoration Robotics, Inc. a Delaware corporation, and subsidiaries (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, comprehensive loss, convertible preferred stock and stockholders' equity (deficit), and cash flows for each of the three years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going concern uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company suffered recurring losses from operations, negative cash flows since inception and has a net stockholders' deficit. These conditions, along with other matters as set forth in Note 2, raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

RESTORBIO INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	¹ 2016 (revised)
Research & development	16,839	...
General & administrative expenses	2,043	1
Total operating expenses	18,882	1
Income (loss) from operations	(18,882)	(1)
Other income (expense), net	(14,896)	...
Income (loss) before income taxes	(33,778)	(1)
Net income (loss)	(33,778)	(1)
Weighted average shares outstanding - basic	4,010	1,978
Weighted average shares outstanding - diluted	4,010	1,978
Year end shares outstanding	² 4,563	² 2,083
Net earnings (loss) per share - basic	\$(8.42)	\$0.00
Net earnings (loss) per share - diluted	\$(8.42)	\$0.00
Number of full time employees	³ 7	³ 7
Number of common stockholders	⁴ 12	...

¹ From July 5, 2016 (inception); ² Reclassified to conform with 2017 presentation; ³ Shares increased due to the issuance for PureTech Health LLC and vesting of restricted shares; ⁴ As is; ⁵ As of March 23, 2018; ⁶ As of January 16, 2018; ⁷ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	53,349	...
Prepaid expenses	792	...
Deferred offering costs	929	...
Other current assets	84	...
Total current assets	55,154	...
Laboratory & manufacturing equipment	38	...
Computer equipment & software	6	...
Property & equipment, gross	44	...
Less: accumulated depreciation	5	...
Property & equipment, net	39	...
Total assets	55,193	...
Accounts payable	¹ 1,515	...
Accrued payroll & related expenses	394	...
Accrued research & development expenses	3,250	...
Deferred offering costs	238	...
Other accrued liabilities	105	...
Accrued liabilities	3,987	...
Total current liabilities	5,502	...
Total liabilities	5,502	...
Redeemable convertible preferred stock, series A	41,674	...
Redeemable convertible preferred stock, series B	39,946	...
Common stock	1	1
Additional paid-in capital	1,849	...
Retained earnings (accumulated deficit)	(33,779)	(1)
Total stockholders' equity (deficit)	(31,929)	...

¹ Including related party amounts - Accounts payable: \$32,000

Recent Dividends:

1. resTORbio Inc common.

No dividends paid.

Annual Dividends:

1. resTORbio Inc common.

No dividends paid.

RIBBON COMMUNICATIONS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	¹ 2016 (revised)	¹ 2015 (revised)
Revenue - product	181,119	146,381	141,913
Revenue - service	148,823	106,210	107,121
Total revenue	329,942	252,591	249,034
Cost of revenue - product	70,250	47,367	50,460
Cost of revenue - service	58,196	37,613	36,917
Total cost of revenue	128,446	84,980	87,377
Gross profit (loss)	201,496	167,611	161,657
Research & development expense	101,481	72,841	77,908
Sales & marketing expense	83,403	68,539	72,841
General & administrative expense	47,642	35,948	39,846
Acquisition- and integration-related	14,763	1,152	131
Restructuring expense	9,436	2,740	2,148
Total operating			

expenses	256,725	181,220	192,874
Income (loss) from operations	(55,229)	(13,609)	(31,217)
Interest income, net	263	769	207
Other income (expense), net	1,274	1,424	1,122
Income (loss) before income taxes	(53,692)	(11,416)	(29,888)
Current income tax provision (benefit) - U.S. federal	(200)	12	60
Current income tax provision (benefit) - US State & local	115	24	150
Current income tax provision (benefit) - foreign	1,960	1,378	982
Total current income tax provision (benefit)	1,875	1,414	1,192
Deferred income tax provision (benefit) - U.S. federal	49,570	(301)	(7,069)
Deferred income tax provision (benefit) - US State & local	(4,833)	(1,007)	4,962
Deferred income tax provision (benefit) - foreign	(816)	338	155
Change in valuation allowance	(64,236)	2,072	2,767
Total deferred income tax provision (benefit)	(20,315)	1,102	815
Income tax provision (benefit)	(18,440)	2,516	2,007
Net income (loss)	(35,252)	(13,932)	(31,895)
Weighted average shares outstanding - basic	58,822	49,385	49,560
Weighted average shares outstanding - diluted	58,822	49,385	49,560
Year end shares outstanding	101,753	49,042	49,474
Net income (loss) per share - basic	\$(0.60)	\$(0.28)	\$(0.64)
Net income (loss) per share - diluted	\$(0.60)	\$(0.28)	\$(0.64)
Number of stockholders	² 172	...	...
Foreign currency translation adjustments	(1,940)	54	...

¹ Reclassified to conform with 2017 presentation; ² As of March 2, 2018; ³ Approximately; ⁴ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	¹ 2016 (revised)
Cash & cash equivalents	57,073	31,923
Marketable securities	17,224	61,836
Total trade receivables, gross	165,229	53,872
Less: Allowance for doubtful accounts	73	10
Accounts receivable, net	165,156	53,862
Inventory	21,303	18,283
Other current assets	21,463	12,010
Total current assets	282,219	177,914
Equipment	67,415	63,622
Software	21,977	19,378
Furniture & fixtures	1,892	698
Leasehold improvements	18,428	11,757
Property & equipment, gross	109,712	95,455
Less: Accumulated depreciation	84,932	83,714
Property & equipment, net	24,780	11,741
Intangible assets, net	244,414	30,197
Goodwill	335,716	49,393

Investments	9,031	32,371
Deferred income taxes	8,434	1,542
Other assets	6,289	4,901
Total assets	910,883	308,059
Revolving credit facility	20,000	...
Accounts payable	45,851	6,525
Employee compensation & related costs	37,782	15,879
Professional fees	13,743	1,243
Other accrued liabilities	24,855	9,918
Deferred revenue	100,571	43,504
Total current liabilities	242,802	77,069
Long-term debt, related party	22,500	...
Deferred revenue, net of current portion	14,184	7,188
Deferred income taxes	2,787	3,047
Capital lease obligations	837	124
Deferred rent	1,359	1,812
Restructuring	10,176	1,267
Pension obligations	7,524	...
Taxes payable	2,079	...
Other long-term liabilities	2,544	790
Current portion	(11,330)	(2,360)
Total liabilities	295,462	88,937
Common stock, net	10	49
Additional paid-in capital	1,684,768	1,250,744
Retained earnings (accumulated deficit)	(1,072,426)	(1,037,174)
Accumulated other comprehensive income (loss)	3,069	5,503
Total stockholders' equity (deficit)	615,421	219,122

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Ribbon Communications Inc common.

No dividends paid.

Annual Dividends:

1. Ribbon Communications Inc common.

No dividends paid.

RIGNET INC

Acquisition Completed On Mar. 23, 2018, Co.'s wholly-owned subsidiary, RignNet Servicos de Telecomunicacoes Brasil Ltda., acquired all the outstanding capital stock of Intelie Solucoes Em Informatica S.A. ("Intelie"), a company organized under the laws of Brazil which has developed a technology platform for real-time predictive analytics, early pioneer in real-time machine learning and planning optimization, from Intelie shareholders for a total purchase price of approximately \$3,300,000 in cash and Co. common stock equivalent to \$7,500,000 with contingent consideration in the form of Co. common stock payable on the third anniversary of the closing of the transaction in an amount not to exceed \$17,000,000, to be calculated as described in the Purchase Agreement and which is dependent on the achievement of growth of software-as-a-service revenues compared to targets set forth in the Purchase Agreement.

RIGNET INC

Acquisition Completed On Apr. 20, 2018, Co. acquired two separate, U.S.-based, oil and gas services providers: Automation Communications Engineering Corp., a diversified telecommunications services company, and Safety Controls, Inc., a safety and security service provider. Terms of the transaction were not disclosed.

ROSS STORES, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/18	01/28/17	01/30/16
		(revised)	(revised)
Sales	14,134,732	12,866,757	11,939,999
Cost of goods sold	10,042,638	9,173,705	8,576,873
Selling, general & administrative expense	2,043,698	1,890,408	1,738,755
Interest on long-term debt	18,578	18,573	18,568
Other interest expense	979	1,022	1,252
Capitalized interest	710	26	6,530

Interest income	11,171	3,081	678
Interest income (expense), net	(7,676)	(16,488)	(12,612)
Total costs & expenses	12,094,012	11,080,601	10,328,240
Earnings (loss) before taxes	2,040,720	1,786,156	1,611,759
Current federal income taxes expense (benefit)	660,017	632,872	497,710
Current state income taxes expense (benefit)	52,853	44,333	37,030
Total current income taxes expense (benefit)	712,870	677,205	534,740
Deferred federal income taxes expense (benefit)	(40,468)	(8,350)	55,404
Deferred state income taxes expense (benefit)	5,565	(353)	954
Total deferred income taxes expense (benefit)	(34,903)	(8,703)	56,358
Provision (benefits) for taxes on earnings	677,967	668,502	591,098
Net earnings (loss)	1,362,753	1,117,654	1,020,661
Weighted average shares outstanding - basic	381,174	392,124	403,034
Weighted average shares outstanding - diluted	384,329	394,958	406,405
Year end shares outstanding	379,618	391,893	402,339
Net earnings (loss) per share - basic	\$3.58	\$2.85	\$2.53
Net earnings (loss) per share - diluted	\$3.55	\$2.83	\$2.51
Dividends per common share	\$0.64	\$0.54	\$0.47
Total number of employees	82,700	78,600	77,800
Number of common stockholders	886	847	841

Approximate; As of February 3, 2018; As is; As of March 12, 2018; As of March 6, 2017; As of March 7, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/18	01/28/17	(revised)
Cash & cash equivalents	1,290,294	1,111,599	512
Short-term investments	512	...	...
Accounts receivable	87,868	75,154	...
Merchandise inventory	1,641,735	1,512,886	...
Prepaid expenses & other current assets	130,748	113,410	...
Total current assets	3,151,157	2,813,049	...
Land & buildings	1,109,173	1,101,334	...
Fixtures & equipment	2,603,318	2,421,645	...
Leasehold improvements	1,093,634	998,508	...
Construction-in-progress	102,054	69,767	...
Property & equipment, gross	4,908,179	4,591,254	...
Less accumulated depreciation & amortization	2,525,715	2,263,206	...
Property & equipment, net	2,382,464	2,328,048	...
Long-term investments	712	1,288	...
Deferred compensation	120,613	100,423	...
Restricted cash & investments	53,969	54,567	...
Other long-term assets	13,136	11,976	...
Total assets	5,722,051	5,309,351	...
Accounts payable	1,059,844	1,021,735	...
Accrued expenses & other current liabilities	431,706	398,126	...
Accrued payroll & benefits	349,879	316,492	...
Income taxes payable	...	16,153	...

Current portion of long-term debt	84,973	...
Total current liabilities	1,926,402	1,752,506
Long-term debt	311,994	396,493
Income taxes	120,660	97,502
Deferred compensation	120,613	100,423
Deferred rent	73,059	67,941
Tenant improvement allowance	21,668	20,554
Other long-term liabilities	12,541	4,530
Deferred income taxes	85,806	121,385
Common stock	3,796	3,919
Additional paid-in capital	1,292,364	1,215,715
Treasury stock	318,279	272,846
Accumulated other comprehensive income	27	91
Retained earnings (accumulated deficit)	2,071,400	1,801,138
Total stockholders' equity	3,049,308	2,748,017

Recent Dividends:

1. Ross Stores, Inc. common.

ExDate	Amt	Declared	Record	Payable
03/05/2015	0.24	02/26/2015	03/09/2015	03/31/2015
After 100% split:				
ExDate	Amt	Declared	Record	Payable
06/05/2015	0.24	05/20/2015	06/09/2015	06/30/2015
09/02/2015	0.12	08/19/2015	09/04/2015	09/30/2015
12/07/2015	0.12	11/18/2015	12/09/2015	12/31/2015
03/10/2016	0.14	03/01/2016	03/14/2016	03/31/2016
06/03/2016	0.14	05/18/2016	06/07/2016	06/30/2016
08/31/2016	0.14	08/17/2016	09/02/2016	09/30/2016
12/05/2016	0.14	11/16/2016	12/07/2016	12/30/2016
03/08/2017	0.16	02/28/2017	03/10/2017	03/31/2017
06/02/2017	0.16	05/17/2017	06/06/2017	06/30/2017
09/06/2017	0.16	08/16/2017	09/07/2017	09/29/2017
11/30/2017	0.16	11/15/2017	12/01/2017	12/29/2017
03/16/2018	0.23	03/06/2018	03/19/2018	03/30/2018

Annual Dividends:

1. Ross Stores, Inc. common.

2015	0.24		
After 100% split:			
2015	0.47	2016	0.54
2018	0.23	2017	0.64

SAKER AVIATION SERVICES, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
			(revised)
Revenue	12,016,031	14,690,654	15,974,307
Cost of revenue	5,611,581	6,591,917	7,262,670
Gross profit (loss)	6,404,450	8,098,737	8,711,637
Selling, general & administrative expenses	5,311,207	6,304,011	6,668,533
Operating income (loss) from continuing operations	1,093,243	1,794,726	2,043,104
Other income (expense), net	(10,211)	...	(99,384)
Interest expense	21,404	27,296	25,024
Total other income (expense), net	(31,615)	(27,296)	(124,408)
Income tax expense (benefit) - current	715,000	1,037,000	842,000
Income tax expense (benefit) - deferred	(131,000)	(150,000)	190,000
Income tax expense (benefit)	584,000	887,000	1,032,000
Net income (loss) from discontinued operations	...	...	(191,488)
Net income (loss)	477,628	880,430	695,208
Weighted average			

capital	186,522,000	320,576,000
Accumulated other comprehensive income (loss)	958,000	1,000
Retained earnings (accumulated deficit)	(68,203,000)	(311,073,000)
Total stockholders' equity (deficit)	119,309,000	9,759,000

□ 2016 and prior periods for Savara Inc. prior to reverse merger with Mast Therapeutics, Inc.

Recent Dividends:

1. Savara Inc common.

No dividends paid.

Annual Dividends:

1. Savara Inc common.

No dividends paid.

SCHEIN (HENRY) INC

Joint Venture Development On Apr. 3, 2018, Co. and Internet Brands announced the creation of a joint venture designed to deliver integrated dental technology to help the profession improve practice management and marketing as well as patient communication. The joint venture, to be named Henry Schein One, will include the Henry Schein Practice Solutions products and services, such as Dentrrix, Dentrrix Ascend, Easy Dental, and Tech-Central, as well as Henry Schein's international dental practice management systems, including Software of Excellence, Logiciel Julie, InfoMed, Exan, and LabNet, among others. The companies expect to complete the transaction in the second quarter of 2018, subject to certain pre-closing conditions. Terms of the joint venture were not disclosed.

SCHNITZER STEEL INDUSTRIES INC

Earnings, 6 mos. to Feb 28(Consol. - \$000):

	2018	2017
Total Revenues	1,042,722	716,245
Cost & expenses	982,941	701,487
Operating income	59,781	14,758
Interest expense	4,340	3,838
Other income (expense), net	950	794
Net before taxes	56,391	11,714
Income taxes	(4,620)	575
Income contin. oper.	61,011	11,139
Income discont. oper.	129	(148)
Net income	61,140	10,991
Earnings common share		
Primary	\$2.14	\$0.35
Fully Diluted	\$2.07	\$0.35
Common Shares:		
Full Diluted	28,737	27,814
Year-end	27,106	27,042

SCHOLASTIC CORP.

Earnings, 9 mos. to Feb 28(Consol. - \$000):

	2018	2017
Total Revenues	1,132,200	1,242,000
Cost & expenses	1,118,600	1,188,500
Operating income	(18,300)	24,900
Other income (expense), net	(55,400)	(200)
Net before taxes	(73,200)	23,700
Income taxes	(17,400)	10,800
Net income	(55,800)	12,900
Earnings common share		
Primary	\$(1.59)	\$0.37
Fully Diluted	\$(1.59)	\$0.36
Common Shares:		
Full Diluted	35,100	35,300
Year-end	34,734	34,826

SCHULMAN (A) INC

Earnings, 6 mos. to Feb 28(Consol. - \$000):

	2018	2017
Net Sales	1,324,721	1,168,678
Cost & expenses	1,282,015	1,128,241
Operating income	45,783	40,437
Interest expense	26,876	26,271
Other income (expense), net	1,746	459
Foreign currency	(1,270)	(1,643)
Net before taxes	19,383	12,982
Income taxes	(1,373)	4,462
Net income	20,756	8,520
Balance for common	16,352	4,223
Earnings common share		
Primary	\$0.55	\$0.14

Fully Diluted Common Shares:	\$0.55	\$0.14
Full Diluted	29,657	29,470
Year-end	29,525	29,487

SEACHANGE INTERNATIONAL INC.

Annual Report

Consolidated Income Statement, Years Ended Jan. 31

(\$000):

	2018	□2017 (revised)	□2016 (revised)
Products revenue	28,791	18,205	21,896
Services revenue	51,476	65,590	85,096
Total revenues	80,267	83,795	106,992
Cost of revenues - products	3,942	6,453	6,013
Cost of revenues - services	22,001	35,740	44,159
Provision for loss contract	(593)	(4,118)	9,162
Amortization of intangible assets	970	1,283	739
Stock-based compensation expense	3	132	80
Total costs of revenues	26,323	39,490	60,153
Gross profit	53,944	44,305	46,839
Research & development expense	23,162	30,093	33,696
Selling & marketing expense	12,614	16,158	15,197
General & administrative expense	14,671	16,173	15,470
Amortization of intangible assets	1,453	2,019	4,041
Stock-based compensation expense	2,693	2,489	3,472
Earn-outs & change in fair value of earn-outs	...	249	...
Professional fees - other	21	347	637
Severance & other restructuring costs	4,740	7,151	1,061
Loss on impairment of long-lived assets	...	23,772	21,464
Total operating expenses	59,354	98,451	95,038
Income (loss) from operations	(5,410)	(54,146)	(48,199)
Other incomes (expenses), net	4,081	(1,972)	(523)
Gain (loss) on investment in affiliates	2,555	(500)	(31)
Income (loss) before income taxes & equity income	(16,158)	(40,452)	(38,709)
(loss) in earnings of affiliates - domestic	(16,158)	(40,452)	(38,709)
Income (loss) before income taxes & equity income	17,384	(16,166)	(10,044)
(loss) in earnings of affiliates - foreign	17,384	(16,166)	(10,044)
Income (loss) from continuing operations before income taxes & equity income	1,226	(56,618)	(48,753)
Current federal income taxes (benefit)	(595)	...	...
Current state income taxes (benefit)	(18)	50	50
Current foreign			

income taxes (benefit)	2,473	(94)	(49)
Current income taxes (benefit)	1,860	(44)	1
Deferred foreign income taxes (benefit)	(14,132)	14,675	(1,030)
Deferred income taxes (benefit)	(14,132)	14,675	(1,030)
Income tax provision (benefit)	(12,272)	14,631	(1,029)
Equity income (loss) in earnings of affiliates, net of tax	...	...	27
Income (loss) from continuing operations	...	(71,249)	(47,697)
Net income (loss)	13,498	(71,249)	(47,697)
Weighted average shares outstanding - basic	35,412	34,970	33,506
Weighted average shares outstanding - diluted	35,685	34,970	33,506
Year end shares outstanding	35,594	35,299	33,779
Net earnings (loss) per share - basic	\$0.38	\$(2.04)	\$(1.42)
Net earnings (loss) per share - diluted	\$0.38	\$(2.04)	\$(1.42)
Total number of employees	□286	...	...
Number of common stockholders	□□129	...	...
Foreign currency translation adjustments	(3)	1,267	(847)

□ Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); □ As is; □ As of April 12, 2018

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	□2017 (revised)
Cash & cash equivalents	43,652	28,302
Restricted cash	9	109
Marketable securities	3,991	5,253
Accounts & other receivables, gross	22,553	26,861
Less: allowance for doubtful accounts	16	876
Accounts & other receivables, net	22,537	25,985
Unbilled receivables	3,101	6,553
Components & assemblies	426	500
Finished products	240	270
Inventories, net	666	770
Prepaid expenses & other current assets	3,557	2,393
Total current assets	77,513	69,365
Land	2,780	2,780
Buildings	11,839	11,726
Office furniture & equipment	774	1,091
Computer equipment, software & demonstration equipment	12,770	18,194
Service & spare components	1,158	1,158
Leasehold improvements	537	1,064
Property & equipment, gross	29,858	36,013
Less - accumulated depreciation & amortization	20,387	24,528
Property & equipment, net	9,471	11,485
Marketable securities, long-term	4,449	4,991
Investments in affiliates	...	2,000
Intangible assets, net	1,303	2,603
Goodwill	25,579	23,287
Other assets	1,015	2,336

Total assets	119,330	116,067	income taxes	(37,191)	(3,620)	(24,472)	Total liabilities	312,152	303,679
Accounts payable	2,431	4,978	Deferred				Common stock - class A	111	107
Deferred revenues	11,598	12,517	state/local income				Common stock - class B	700	700
Accrued compensation & commissions	1,414	1,799	taxes	(141)	(471)	330	Additional paid in capital	867,411	854,907
Accrued bonuses	2,715	1,871	Deferred foreign				Retained earnings (accumulated deficit)	(188,936)	(160,859)
Accrued restructuring	225	1,023	income taxes	723	(739)	(652)	Accumulated other comprehensive income (loss)	(137)	(3,431)
Accrued employee benefits	601	885	Deferred income				Total stockholders' equity (deficit)	679,149	691,424
Accrued sales tax & VAT payable	4,001	731	taxes	(36,609)	(4,830)	(24,794)			
Accrued income taxes payable	2,869	188	Income tax benefit	(57,703)	(25,264)	(40,196)			
Other accrued expenses	3,554	3,431	Net income (loss)	(28,077)	(38,213)	(72,381)			
Total current liabilities	29,408	27,423	Weighted average						
Deferred revenue, long-term	2,835	2,419	shares						
Taxes payable, long-term	1,152	1,427	outstanding-basic	80,280	77,635	70,000			
Deferred tax liabilities, long-term	215	14,732	Weighted average						
Other liabilities, long-term	...	530	shares						
Total liabilities	33,610	46,531	outstanding-diluted	80,280	77,635	70,000			
Common stock	356	353	Year end shares						
Additional paid-in capital	239,423	236,677	outstanding	81,085	80,566	70,000			
Treasury stock, at cost	5	5	Net earnings (loss) per share - basic	\$(0.35)	\$(0.49)	\$(1.03)			
Retained earnings (accumulated loss)	(148,620)	(162,118)	Net earnings (loss) per share - diluted	\$(0.35)	\$(0.49)	\$(1.03)			
Foreign currency translation adjustments	(5,380)	(5,377)	Number of full time employees	2,555	2,306	2,047			
Changes in fair value of available-for-sale investments	(54)	6	Number of class A common stockholders	2,209	2,009	...			
Accumulated other comprehensive income (loss)	(5,434)	(5,371)	Number of class B common stockholders	2,201	2,001	...			
Total stockholders' equity (deficit)	85,720	69,536	Foreign currency translation adjustments	3,294	(1,910)	...			

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

Recent Dividends:

1. SeaChange International Inc. common.

No dividends paid.

Annual Dividends:

1. SeaChange International Inc. common.

No dividends paid.

SECUREWORKS CORP

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/02/18	02/03/17 (revised)	01/29/16 (revised)						
Net revenues	467,904	429,502	339,522						
Cost of revenue	226,718	212,599	183,809						
Gross margin	241,186	216,903	155,713						
Research & development	80,164	71,030	69,598						
Sales & marketing	151,341	124,950	111,978						
General & administrative	92,726	86,876	80,145						
Total operating expenses	324,231	282,856	261,721						
Operating income (loss)	(83,045)	(65,953)	(106,008)						
Interest & other expense, net	(2,735)	2,476	(6,569)						
Income before income taxes - domestic	(8,546)	(64,542)	(103,061)						
Income before income taxes - foreign	2,766	1,065	(9,516)						
Income (loss) before income taxes	(85,780)	(63,477)	(112,577)						
Current federal income taxes	(20,288)	(22,470)	(12,519)						
Current state/local income taxes	(886)	657	(1,517)						
Current foreign income taxes	80	1,379	(1,366)						
Current income taxes	(21,094)	(20,434)	(15,402)						
Deferred federal									
Cash & cash equivalents	101,539	116,595	101,539						
Accounts receivable, gross	166,010	119,678	166,010						
Less: allowance for doubtful accounts	8,246	6,132	8,246						
Accounts receivable, net	157,764	113,546	157,764						
Inventories, net	1,030	1,947	1,030						
Income tax receivable	21,380	25,091	21,380						
Prepaid maintenance & support agreements	11,826	11,910	11,826						
Other prepaid expenses	8,957	10,749	8,957						
Total other current assets	42,163	47,750	42,163						
Total current assets	302,496	279,838	302,496						
Computer equipment	59,754	47,407	59,754						
Leasehold improvements	19,634	16,986	19,634						
Other equipment	2,079	1,358	2,079						
Property & equipment, gross	81,467	65,751	81,467						
Less: accumulated depreciation & amortization	48,010	34,598	48,010						
Property & equipment, net	33,457	31,153	33,457						
Goodwill	416,487	416,487	416,487						
Purchased intangible assets, net	234,184	261,921	234,184						
Other non-current assets	4,677	5,704	4,677						
Total assets	991,301	995,103	991,301						
Accounts payable	23,266	19,922	23,266						
Accrued compensation	46,046	36,803	46,046						
Intercompany payable, net	19,580	9,052	19,580						
Accrued & other current liabilities	15,999	13,849	15,999						
Accrued & other current liabilities	81,625	59,704	81,625						
Deferred revenue	139,632	119,909	139,632						
Total current liabilities	244,523	199,535	244,523						
Long-term deferred revenue	14,948	14,752	14,948						
Deferred tax liabilities	48,732	86,491	48,732						
Intercompany payable, net	...	1,100	...						
Other non-current liabilities	3,949	1,801	3,949						
Total other non-current liabilities	52,681	89,392	52,681						
Total liabilities	312,152	303,679	312,152						
Common stock - class A	111	107	111						
Common stock - class B	700	700	700						
Additional paid in capital	867,411	854,907	867,411						
Retained earnings (accumulated deficit)	(188,936)	(160,859)	(188,936)						
Accumulated other comprehensive income (loss)	(137)	(3,431)	(137)						
Total stockholders' equity (deficit)	679,149	691,424	679,149						

Reclassified to conform with 2018 presentation

Recent Dividends:

1. SecureWorks Corp class B common.

No dividends paid.

2. SecureWorks Corp class A common.

No dividends paid.

Annual Dividends:

1. SecureWorks Corp class B common.

No dividends paid.

2. SecureWorks Corp class A common.

No dividends paid.

SHOE CARNIVAL, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/18	01/28/17	01/30/16 (revised)
Net sales	1,019,154	1,001,102	983,968
Cost of sales (including buying, distribution & occupancy costs)	722,885	711,867	693,452
Gross profit	296,269	289,235	290,516
Selling, general & administrative expenses	258,568	251,323	243,883
Operating income (loss)	37,701	37,912	46,633
Interest income	4	6	39
Interest expense	292	169	168
Income (loss) before income taxes	37,413	37,749	46,504
Current provision income taxes - federal	14,579	13,366	18,366
Current provision income taxes - state	2,241	1,997	2,267
Current provision income taxes - Puerto Rico	242	250	249
Total current provision income taxes	17,062	15,613	20,882
Deferred provision (benefit) income taxes - federal	2,383	(153)	(3,000)
Deferred provision (benefit) income taxes - state	(965)	(1,228)	(145)
Deferred provision (benefit) income taxes - Puerto Rico	2,500	(1,494)	(318)
Total deferred provision (benefit) income taxes	3,918	(2,875)	(3,463)
Valuation allowance	(2,500)	1,494	318
Income tax expense (benefit)	18,480	14,232	17,737
Net income (loss)	18,933	23,517	28,767
Amount allocated to participating securities	250	487	566
Weighted average shares outstanding - basic	16,220	18,017	19,417
Weighted average shares outstanding - diluted	16,227	18,022	19,427
Year end shares outstanding	16,947	18,135	19,649

Net income (loss) per share - basic	\$1.15	\$1.28	\$1.45
Net income (loss) per share - diluted	\$1.15	\$1.28	\$1.45
Dividends per common share	\$0.29	\$0.28	\$0.26
Number of full time employees	2,100	2,400	2,400
Number of part time employees	2,600	2,700	3,100
Total number of employees	4,700	5,100	5,500
Number of common stockholders	108	152	160

For 53 weeks; As is; Approximately; As of March 23, 2018; As of March 24, 2017; As of March 30, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/18	01/28/17
Cash & cash equivalents	48,254	62,944
Accounts receivable	6,270	4,424
Merchandise inventories	260,500	279,646
Other current assets	5,562	4,737
Total current assets	320,586	351,751
Furniture, fixtures & equipment	154,844	154,391
Leasehold improvements	111,967	110,787
Total property & equipment - gross	266,811	265,178
Less accumulated depreciation & amortization	180,535	168,962
Property & equipment - net	86,276	96,216
Deferred income taxes	8,182	9,600
Other noncurrent assets	536	911
Total assets	415,580	458,478
Accounts payable	41,739	67,808
Employee compensation & benefits	3,231	4,829
Self-insurance reserves	3,565	3,411
Gift cards	2,382	2,355
Sales & use tax	1,797	1,362
Other accrued & other liabilities	4,070	6,531
Total current liabilities	56,784	86,296
Deferred lease incentives	29,024	30,751
Accrued rent	10,132	11,255
Deferred compensation	11,372	10,465
Other liabilities	966	829
Total liabilities	108,278	139,596
Common stock	205	206
Additional paid-in capital	65,458	65,272
Retained earnings (accumulated deficit)	326,738	312,641
Treasury stock, at cost	85,099	59,237
Total shareholders' equity	307,302	318,882

Recent Dividends:
1. Shoe Carnival, Inc. common.

ExDate	Amt	Declared	Record	Payable
01/08/2015	0.06	12/12/2014	01/12/2015	01/26/2015
04/01/2015	0.06	03/18/2015	04/06/2015	04/20/2015
07/01/2015	0.07	06/12/2015	07/06/2015	07/20/2015
10/01/2015	0.07	09/11/2015	10/05/2015	10/19/2015
01/07/2016	0.07	12/10/2015	01/11/2016	01/25/2016
03/31/2016	0.07	03/17/2016	04/04/2016	04/18/2016
06/30/2016	0.07	06/17/2016	07/05/2016	07/18/2016
09/29/2016	0.07	09/09/2016	10/03/2016	10/17/2016
01/05/2017	0.07	12/09/2016	01/09/2017	01/23/2017
04/06/2017	0.07	03/23/2017	04/10/2017	04/24/2017
06/29/2017	0.08	06/19/2017	07/03/2017	07/17/2017
09/29/2017	0.08	09/13/2017	10/02/2017	10/16/2017
01/05/2018	0.08	12/19/2017	01/08/2018	01/22/2018
04/06/2018	0.08	03/27/2018	04/09/2018	04/23/2018

Annual Dividends:
1. Shoe Carnival, Inc. common.

SHUTTERFLY INC

Acquisition Completed On Apr. 2, 2018, Co. acquired 100% of the issued and outstanding shares of common stock of Lifetouch Inc. ("Lifetouch"), a provider of professional photography services for schools and families, from Lifetouch Inc. Employee Stock Ownership Trust ("Seller") for \$825,000,000 in cash (the "Consideration"), payable to Seller, with \$10,000,000 of the Consideration held in escrow as security for any post-Closing adjustment that is determined to be owed to Co. and an additional \$8,000,000 of the Consideration held in escrow as security for the indemnification obligations of Seller. The Consideration paid at the closing of the Acquisition was subject to adjustment for Lifetouch's net working capital, unrestricted cash, indebtedness, and unpaid transaction expenses.

SIENNA BIOPHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Research & development expense	30,484,000	10,993,000	2,407,000
General & administrative expenses	18,087,000	9,696,000	8,703,000
Total operating expenses	48,571,000	20,689,000	11,110,000
Income (loss) from operations	(48,571,000)	(20,689,000)	(11,110,000)
Other income (expense), net	(2,264,000)	(473,000)	(184,000)
U.S. income (loss) before taxes	(48,258,000)	(20,937,000)	...
Foreign income (loss) before taxes	(2,577,000)	(225,000)	...
Net income (loss) before taxes	(50,835,000)	(21,162,000)	(11,294,000)
Current federal income tax expense (benefit)	(226,000)	...	...
Current state income tax expense (benefit)	(64,000)	...	...
Total current income tax expense (benefit)	(290,000)	...	...
Income tax expense (benefit)	(290,000)	...	...
Net income (loss)	(50,545,000)	(21,162,000)	(11,294,000)
Weighted average shares outstanding - basic	9,735,000	1,694,000	1,709,000
Weighted average shares outstanding - diluted	9,735,000	1,694,000	1,709,000
Year end shares outstanding	20,194,000	1,719,000	1,690,000
Net income (loss) per share - basic	\$(5.19)	\$(12.49)	\$(6.61)
Net income (loss) per share - diluted	\$(5.19)	\$(12.49)	\$(6.61)
Number of full time employees	47	43	...
Number of common stockholders	98	161	...
Foreign currency translation adjustments	5,736,000	(366,000)	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	74,467,000	9,091,000	109,000
Restricted cash	181,000	109,000	...
Prepaid expenses & other current assets	2,698,000	1,323,000	...

Reclassified to conform with 2017 presentation; Shares increased due to the issuance for exercise of stock options, early exercise liability, services, common stock, preferred stock conversion and settlement of contingent consideration milestone; As of June 30, 2017; Approximately; As of March 9, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Total current assets	77,346,000	10,523,000	...
Lab equipment	307,000	236,000	...
Computer hardware	116,000	68,000	...
Capital lease equipment	46,000	46,000	...
Furniture & fixtures	91,000	43,000	...
Leasehold improvements	105,000	20,000	...
Total property & equipment, gross	665,000	413,000	...
Less: Accumulated depreciation	233,000	122,000	...
Property & equipment, net	432,000	291,000	...
In-process research & development	47,597,000	41,863,000	...
Goodwill	11,472,000	9,698,000	...
Other assets	...	2,000	...
Total assets	136,847,000	62,377,000	...
Accounts payable	2,357,000	1,691,000	...
Accrued personnel costs	2,646,000	959,000	...
Other accrued expenses	3,007,000	2,097,000	...
Contingent consideration, current portion	...	4,764,000	...
Early exercise liability, current portion	231,000	372,000	...
Total current liabilities	8,241,000	9,883,000	...
Contingent consideration - net of current portion	22,900,000	19,346,000	...
Early exercise liability - net of current portion	258,000	444,000	...
Success payment liability	3,285,000	1,262,000	...
Deferred tax liability	10,964,000	9,325,000	...
Total liabilities	45,648,000	40,260,000	...
Series A-1 preferred stock	...	328,000	...
Series A-2 preferred stock	...	1,455,000	...
Series A-3 preferred stock	...	57,734,000	...
Common stock	2,000	1,000	...
Additional paid-in capital	171,724,000	(1,683,000)	...
Accumulated other comprehensive income (loss)	5,370,000	(366,000)	...
Retained earnings (accumulated deficit)	(85,897,000)	(35,352,000)	...
Total stockholders' equity (deficit)	91,199,000	22,117,000	...

Reclassified to conform with 2017 presentation

Recent Dividends:
1. Sienna Biopharmaceuticals Inc common.
No dividends paid.

Annual Dividends:
1. Sienna Biopharmaceuticals Inc common.
No dividends paid.

SIGA TECHNOLOGIES INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Research & development revenues	12,268,960	14,987,628	8,175,878
Selling, general & administrative expenses	12,303,050	13,713,635	10,582,068
Research & development expenses	16,679,712	19,710,673	13,130,529
Patent expenses	909,946	909,376	1,009,053
Litigation expense	...	...	14,407,494
Lease termination	1,225,421	...	...
Interest on PharmAthene, Inc. liability	...	11,668,900	...
Total operating expenses	31,118,129	46,002,584	39,129,144
Operating income (loss)	(18,849,169)	(31,014,956)	(30,953,266)
Interest expense	14,758,140	2,395,517	266,726
Decrease (increase) in fair value	...	...	...

warrant liability	(4,738,753)	(894,785)	...
Backstop fee	...	1,764,240	...
Other income, net	16,788	102,324	42,202
Reorganization items, net	...	3,716,902	7,811,551
Income (loss) before income taxes	(38,329,274)	(39,684,076)	(38,989,341)
Current federal provision for income taxes	623,060	(5,093)	439,934
Current state & local provision for income taxes	1,179	(1,446)	946
Total current provision (benefit) for income taxes	624,239	(6,539)	440,880
Deferred federal provision (benefit) for income taxes	(2,724,371)	21,252	19,006
Deferred state & local provision (benefit) for income taxes	6,342	(829)	2,097
Total deferred provision (benefit) for income taxes	(2,718,029)	20,423	21,103
Provision for (benefit from) income taxes	(2,093,790)	13,884	461,983
Net income (loss)	(36,235,484)	(39,697,960)	(39,451,324)
Weighted average shares outstanding - basic	78,874,494	57,188,503	53,777,687
Weighted average shares outstanding - diluted	78,874,494	57,188,503	53,777,687
Year end shares outstanding	79,039,000	78,692,612	54,114,296
Net earnings (loss) per share - basic	\$(0.46)	\$(0.69)	\$(0.73)
Net earnings (loss) per share - diluted	\$(0.46)	\$(0.69)	\$(0.73)
Number of full time employees	37	36	29
Number of common stockholders	34	36	33

Reclassified to conform with 2017 presentation; As of February 28, 2018; As of February 28, 2017; As of February 29, 2016; As of February 15, 2018; As of February 16, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	(revised)
Cash & cash equivalents	19,857,833	28,701,824	
Restricted cash, short-term	10,701,305	10,138,890	
Accounts receivable	1,802,107	3,154,370	
Work in-process	2,025,445	18,916,084	
Finished goods	957,804	7,293,880	
Inventory	2,983,249	26,209,964	
Prepaid expenses & other current assets	2,019,999	954,426	
Total current assets	37,364,493	69,159,474	
Leasehold improvements	2,420,028	2,542,044	
Computer equipment	701,762	770,479	
Furniture & fixtures	363,588	455,220	
Property, plant & equipment, gross	3,485,378	3,767,743	
Less - accumulated depreciation	3,346,738	3,468,266	
Property, plant & equipment, net	138,640	299,477	
Restricted cash, long-term	6,542,448	17,333,332	
Deferred costs	96,592,334	72,649,277	
Deferred tax asset, net	2,431,963	...	
Goodwill	898,334	898,334	
Other assets	702,167	642,083	
Total assets	144,670,379	160,981,977	
Accounts payable	1,328,867	2,517,072	
Accrued bonus	2,538,340	2,357,194	
Deferred revenue - R&D	...	...

for TPOXXtextsuperscripttextregistered intravenous formulation	1,255,318	...	...
Accrued professional fees	381,980	481,641	...
Accrued vacation	328,588	262,664	...
Other accrued expenses & other current liabilities	977,353	1,483,253	...
Total current liabilities	6,810,446	7,101,824	...
Deferred revenue	377,641,485	367,483,905	...
Warrant liability	11,466,162	6,727,409	...
Deferred income tax liability, net	...	286,066	...
Other liabilities	840,253	247,989	...
Long-term debt	71,050,324	66,553,053	...
Total liabilities	467,808,670	448,400,246	...
Common stock	7,904	7,869	...
Additional paid-in capital	214,229,581	213,714,154	...
Retained earnings (accumulated deficit)	(537,375,776)	(501,140,292)	...
Total stockholders' equity (deficit)	(323,138,291)	(287,418,269)	...

Reclassified to conform with 2017 presentation

Recent Dividends:

1. SIGA Technologies Inc common.

No dividends paid.

2. SIGA Technologies Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. SIGA Technologies Inc common.

No dividends paid.

2. SIGA Technologies Inc series A convertible preferred.

No dividends paid.

SIGMA DESIGNS, INC.

Interest Sale Completed On Mar. 30, 2018, Co. and its wholly-owned subsidiaries, Sigma Designs Technology Singapore Pte. Ltd. ("Asia Seller"), Sigma Designs Technology Netherlands B.V. ("Netherlands Seller"), Sigma International Ltd. ("Cayman Seller" and together with Co., Asia Seller and Netherlands Seller, collectively and each a "Seller"), sold substantially all of the assets and substantially all of the liabilities, except for certain specified assets and liabilities, of Co.'s Smart TV and set-top box business (the "Multimedia Business"), except for certain specified assets and liabilities, to V-Silicon International, Inc. ("V-Silicon Cayman") and V-Silicon, Inc. ("V-Silicon US," and together with V-Silicon Cayman, collectively and each a "Buyer") for \$5,000,000, payable in cash, and adjusted for the net working capital of the Multimedia Business at closing. The consideration paid at closing and received by Co. was \$5,254,000. This amount included an increase of \$254,000 in purchase price adjustments for fluctuations in working capital.

SIGMA DESIGNS, INC.

Interest Sale Completed On Apr. 18, 2018, Silicon Laboratories Inc. ("Silicon Laboratories") acquired the Z-Wave business, an Internet of Things (IoT) technology for smart home solutions, of Co., including all of Co.'s equity interest in certain of its subsidiaries engaged in the Z-Wave business, for \$240,000,000 in cash and the assumption by Silicon Laboratories of Co.'s liabilities related to its Z-Wave business.

SILICON LABORATORIES INC

Acquisition Completed On Apr. 18, 2018, Co. acquired the Z-Wave business, an Internet of Things (IoT) technology for smart home solutions, of Sigma Designs, Inc. ("Sigma"), including all of Sigma's equity interest in certain of its subsidiaries engaged in the Z-Wave business, for \$240,000,000 in cash and the assumption by Co. of Sigma's liabilities related to its Z-Wave business.

SMG INDUSTRIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Net sales	2,465,897	...	...
Cost of sales	1,445,910	...	...
Gross profit (loss)	1,019,987	...	...
Operating expenses - related party fees	...	120,000	90,000
Selling, general & administrative expenses	1,188,494	...	...
Other general & administrative	...	...	...

expenses	...	267,146	378,336
Impairment expense	27,366	...	...
Bad debt (recovery) expense	(10,439)	...	...
Gain (loss) on asset disposal	(18,473)	...	...
Acquisition cost	378,807	...	...
Total operating costs	1,602,701	387,146	468,336
Operating income (loss)	(582,714)	(387,146)	(468,336)
Gain on settlement of liabilities	7,118	...	...
Interest expense	155,484	...	...
Interest income	...	814	7,434
Deferred income tax expense	...	(141,000)	164,000
Valuation allowance	...	141,000	(164,000)
Net income (loss)	(731,080)	(386,332)	(460,902)
Weighted average shares outstanding - basic	3,423,150	1,744,569	1,846,300
Weighted average shares outstanding - diluted	3,423,150	1,744,569	1,846,300
Year end shares outstanding	8,865,190	1,744,569	1,744,569
Net income (loss) per share - basic	\$(0.21)	\$(0.22)	\$(0.25)
Net income (loss) per share - diluted	\$(0.21)	\$(0.22)	\$(0.25)
Number of part time employees	...	3	3
Total number of employees	34	...	...
Number of common stockholders	65	148	146

2016 and prior financial before reverse merger with MG Cleaners LLC; Reclassified to conform with 2016 presentation; Shares increased due to the effect of shares issued for cash, recapitalization, shares issued for services and shares issued for assets; Approximately; As of March 31, 2018; As of March 17, 2017; As of March 16, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	85,570	614,490
Account receivable, gross	452,054	...
Less: allowance for doubtful accounts	10,695	...
Account receivable, net	441,359	...
Raw materials & supplies	25,863	...
Finished & purchased products	116,190	...
Inventory	142,053	...
Assets held for sale	42,300	...
Prepaid expenses & other current assets	25,352	18,678
Total current assets	736,634	633,168
Vehicles & trailers	243,131	...
Equipment	159,196	...
Other property & equipment	16,607	...
Property & equipment, gross	418,934	...
Less: accumulated depreciation	300,155	...
Property & equipment, net of accumulated depreciation	118,779	...
Total assets	855,413	633,168
Accrued professional services	...	41,000
Tax accrual	...	38,000
Other accounts payable & accrued expenses	...	2,000
Accounts payable	395,423	...
Accounts payable - related party	95,585	...
Accrued salaries payable	22,079	...
Accrued payroll taxes payable	2,775	...

Accrued sales taxes payable	7,325	...
Accrued interest payable	2,273	...
Accrued inventory purchased payable	23,440	...
Other accrued expenses & other liabilities	11,686	...
Accrued expenses & other liabilities	69,578	...
Secure line of credit	353,975	...
Current portion of secured notes payable	264,615	...
Total current liabilities	1,179,176	...
Secured note payable	292,699	...
Secured finance facility	41,777	...
Secured funding advance agreement	188,500	...
Total secured notes payable	522,976	...
Less: current maturities	264,615	...
Notes payable - secure, net of current portion	258,361	...
Total liabilities	1,437,537	80,565
Common stock	8,865	1,884
Additional paid-in capital	(56,940)	7,279,464
Retained earnings (accumulated deficit)	(534,049)	(6,534,047)
Less treasury stock at cost	...	194,698
Total stockholders' equity	(582,124)	552,603

□ 2016 and prior financial before reverse merger with MG Cleaners LLC

Recent Dividends:

1. SMG Industries Inc common.

No dividends paid.

Annual Dividends:

1. SMG Industries Inc common.

No dividends paid.

SMG INDUSTRIES INC

New Name On Apr. 3, 2018, Co. changed its name from SMG Indium Resources Ltd to SMG Industries Inc.

SNYDER'S-LANCE INC

Merger Completed On Mar. 26, 2018, Campbell Soup Co. ("Campbell") indirect wholly-owned subsidiary, Twist Merger Sub, Inc. ("Merger Sub"), merged with an into Co., with Co. continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Campbell. As the result of the merger, each of Co.'s issued and outstanding shares of common stock, par value \$0.83-1/3 per share ("Common Stock") (other than any shares held directly by either Campbell or Merger Sub or shares owned by any direct or indirect subsidiary of Co.) was cancelled and extinguished and converted into the right to receive \$50.00 in cash, without interest, less any required withholding taxes (the "Per Share Merger Consideration"). In addition, (i) each stock option of Co. that was outstanding and unexercised immediately before the effective time vested in accordance with the terms applicable to such stock option and was cancelled and converted into the right to receive a cash payment equal to the excess, if any, of the Per Share Merger Consideration over the exercise price of such stock option, (ii) all restricted stock vested in accordance with the terms applicable to such restricted stock and would be treated as Common Stock and converted into the right to receive an amount in cash equal to the Per Share Merger Consideration, and (iii) each restricted share unit ("RSU") of Co. vested in accordance with the terms applicable to such RSU and converted into the right to receive an amount in cash, without interest, equal to the product of the Per Share Merger Consideration and the number of shares of Common stock subject to such RSU. The Merger represented an aggregate enterprise value of approximately \$6,100,000,000.

SOHU.COM INC

Liquidation Development On Apr. 2, 2018, Co.'s board of directors unanimously approved the dissolution of Co. (the "Liquidation") and adopted a plan of complete liquidation and dissolution of Co. (the "Plan of Liquidation"). If implemented, the Liquidation and the Plan of Liquidation will result in, among other things, the dissolution of Co., the cancellation of all outstanding shares of the common stock of Co., and the pro rata distribution to the stockholders of the Registrant of American depository shares (the "ADSs") representing ordinary shares ("Ordinary Shares") of Sohu.com Limited, a Cayman Islands company and a

direct wholly-owned subsidiary ("Sohu Cayman") of Co. It is anticipated that the ADSs will be listed and traded on the NASDAQ Global Select Market in place of the shares of common stock of Co., which will be delisted and cease trading following the Liquidation.

SOLID BIOSCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	□2016 (revised)	2015 (revised)
Research & development	39,905	20,116	4,192
General & administrative expenses	14,952	5,460	2,372
Total operating expenses	54,857	25,576	6,564
Income (loss) from operations	(54,857)	(25,576)	(6,564)
Revaluation of preferred unit tranche rights	459	1,163	(103)
Interest income	219	369	3
Other income	1,001	271	...
Total other income (expense), net	1,679	1,803	(100)
Net income (loss)	(53,178)	(23,773)	(6,664)
Net loss attributable to non-controlling interest	1,060	2,234	287
Net income (loss) attributable to Solid Biosciences, LLC	(52,118)	(21,539)	(6,377)
Decretion (accretion) of preferred units to redemption value	959	(4,309)	68
Redemption of preferred units	(15,685)	...	...
Redemption of redeemable interest from non-controlling interest in Solid GT	1,925	...	...
Net income (loss) attributable to common stockholders	(39,317)	(17,230)	(6,445)
Weighted average units outstanding - basic	13,649	1,699	847
Weighted average units outstanding - diluted	13,649	1,699	847
Year end units outstanding	□□19,439	5,124	5,124
Net units (loss) per share - basic	\$(2.88)	\$(10.14)	\$(7.61)
Net units (loss) per share - diluted	\$(2.88)	\$(10.14)	\$(7.61)
Number of full time employees	□60	□□60	...
Number of common stockholders	□□□116	...	...

□ Reclassified to conform with 2017 presentation; □ Shares increased due to the issuance of series A common units in exchange for redeemable preferred units, issuance of series C common units for class B non-controlling interest in Solid GT; □ Shares increased due to the issuance of series D common units for class C non-controlling interest in Solid GT and issuance of series D common units; □ As is; □ As of December 31, 2017; □ Approximately, □ As of March 15, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	52,080	7,678
Available-for-sale securities	17,014	29,980
Prepaid research &		

development expenses	951	2,079
Prepaid expenses & other assets	548	235
Prepaid expenses & other current assets	1,499	2,314
Restricted cash	65	...
Total current assets	70,658	39,972
Furniture & fixtures	61	61
Laboratory equipment	2,338	195
Leasehold improvements	68	68
Computer equipment	77	68
Computer software	23	...
Construction in progress	366	116
Total property & equipment, gross	2,933	508
Less: Accumulated depreciation	504	56
Property & equipment, net	2,429	452
Restricted cash	...	165
Deferred offering costs	3,106	47
Total assets	76,193	40,636
Accounts payable	5,066	2,984
Accrued research & development expenses	1,855	1,953
Accrued compensation	2,033	1,167
Deferred funding from charitable organizations	233	345
Accrued other	2,084	424
Accrued expenses & other current liabilities	6,205	3,889
Total current liabilities	11,271	6,873
Total liabilities	11,271	6,873
Redeemable preferred units	...	71,649
Series 2 senior preferred units	55,002	...
Series 1 senior preferred units	25,000	...
Junior preferred units	44,177	...
Series A, B, C & D common units	65,014	558
Accumulated other comprehensive income (loss)	(13)	23
Retained earnings (accumulated deficit)	(124,258)	(84,941)
Total members' (deficit)/stockholders' equity	(59,257)	(84,360)
Non-controlling interests	...	46,474
Total stockholders' equity (deficit)	(59,257)	(37,886)

Recent Dividends:

1. Solid Biosciences Inc common.

No dividends paid.

Annual Dividends:

1. Solid Biosciences Inc common.

No dividends paid.

SONIC CORP.

Earnings, 6 mos. to Feb 28(Consol. - \$000):

	2018	2017
Total Revenues	193,530	229,709
Cost & expenses	137,242	160,019
Deprec., depl. & amort.	18,926	20,011
Operating income	37,362	49,679
Interest income	837	756
Net before taxes	21,076	36,019
Income taxes	(9,961)	11,938
Net income	31,037	24,081
Earnings common share		
Primary	\$0.80	\$0.54
Fully Diluted	\$0.79	\$0.53
Common Shares:		
Full Diluted	39,291	45,547
Year-end	37,671	43,127

SORL AUTO PARTS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)	□2015 (revised)
Prepaid research &			

Net sales	390,522,569	278,743,122	218,656,886	Finished goods	45,837,864	30,811,351
Cost of sales	286,336,367	203,353,086	159,246,468	Inventories	114,300,564	65,776,517
Gross profit (loss)	104,186,202	75,390,036	59,410,418	Raw material suppliers	8,826,004	10,797,601
Selling & distribution expenses	39,067,566	29,837,757	22,681,469	Prepayments	8,826,004	10,797,601
General & administrative expenses	22,023,338	15,206,423	14,100,715	Restricted cash	376,236	5,476,621
Impairment of long-lived assets	...	...	561,847	Advances to related parties	72,318,224	...
Research & development expenses	11,004,560	7,709,533	7,358,563	Other current assets	5,555,568	1,124,608
Gain (loss) on disposal of subsidiary	...	...	(3,170,821)	Total current assets	456,024,185	236,059,072
Other operating income	3,039,824	555,946	3,204,286	Machinery	119,296,564	87,694,677
Income (loss) from operations	35,130,562	23,192,269	14,741,289	Molds	1,338,912	1,257,841
Interest income	232,466	1,047,667	1,102,447	Office equipment	2,998,443	2,021,982
Government grants	2,264,055	832,264	768,607	Vehicles	3,681,194	2,246,203
Other income	101,475	1,244,078	2,217,204	Buildings	20,127,148	15,826,738
Interest expenses	3,100,396	887,097	1,269,091	Leasehold improvements	486,834	458,566
Other expenses	2,883,440	807,858	1,000,613	Property, plant & equipment, sub-total	147,929,095	109,506,007
Income before provision for income taxes	31,744,722	24,621,323	16,559,843	Less: accumulated depreciation	68,101,089	55,768,301
Current provision (benefit) for income taxes	5,524,868	2,763,510	3,179,989	Property, plant & equipment, net	79,828,006	53,737,706
Deferred provision (benefit) for income taxes	(807,058)	502,903	(1,145,213)	Land use rights, net	14,912,134	8,309,333
Provision for income taxes	4,717,810	3,266,413	2,034,776	Intangible assets, net	3,341	11,438
Net income (loss)	27,026,912	21,354,910	14,525,067	Deposits on loan agreements	10,712,865	...
Net income (loss) attributable to noncontrolling interest in subsidiaries	(2,702,691)	(2,135,516)	(1,216,581)	Prepayments, non-current	16,594,987	...
Net income attributable to common stockholders	24,324,221	19,219,394	13,308,486	Deferred tax assets	4,240,424	3,210,575
Weighted average shares outstanding - basic	19,304,921	19,304,921	19,304,921	Total non-current assets	126,291,757	65,269,052
Weighted average shares outstanding - diluted	19,304,921	19,304,921	19,304,921	Total assets	582,315,942	301,328,124
Year end shares outstanding	19,304,921	19,304,921	19,304,921	Accounts payable & bank acceptance notes to vendors	118,051,633	65,672,626
Net income (loss) per share - basic	\$1.26	\$1.00	\$0.69	Deposit received from customers	43,087,473	22,733,742
Net income (loss) per share - diluted	\$1.26	\$1.00	\$0.69	Short term bank loans	125,380,899	27,416,376
Number of full time employees	4,930	3,490	3,070	Current portion of long term loans	24,266,031	...
Number of common stockholders	681	660	680	Income tax payable	3,249,727	996,522
Foreign currency translation adjustments	10,873,496	(10,606,219)	(13,194,113)	Accrued payroll	11,063,726	6,267,794
				Accrued warranty expenses	6,576,895	6,517,402
				Other accrued expenses	7,514,037	7,318,196
				Accrued expenses	25,154,658	20,103,392
				Deferred income	1,020,273	...
				Due to related party	1,572,963	...
				Other current liabilities	2,857,130	2,013,943
				Total current liabilities	344,640,787	138,936,601
				Long term loans, gross	63,471,308	...
				Less: unamortized debt issuance cost	(1,822,053)	...
				Less: current portion	24,266,031	...
				Long term loans, less current portion & net of unamortized debt issuance costs	37,383,224	...
				Total non-current liabilities	37,383,224	...
				Total liabilities	382,024,011	138,936,601
				Common stock	38,609	38,609
				Additional paid-in capital	(28,582,654)	(28,582,654)
				Reserves	17,562,357	15,129,935
				Accumulated other comprehensive income	15,903,188	6,117,042
				Retained earnings (accumulated deficit)	168,244,329	146,352,530
				Total SORL Auto Parts, Inc. stockholders' equity	173,165,829	139,055,462
				Noncontrolling interest in subsidiaries	27,126,102	23,336,061
				Total equity	200,291,931	162,391,523

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Approximately; As of March 31, 2018; As of March 16, 2017; As of March 16, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	4,221,940	8,057,155
Accounts receivable	148,312,117	113,815,711
Less: allowance for doubtful accounts	13,927,156	11,686,417
Accounts receivable, net of provision	134,384,961	102,129,294
Bank acceptance notes from customers	116,040,688	42,697,276
Raw materials	27,657,266	20,121,513
Work in process	40,805,434	14,843,653

Reclassified to conform with 2017 presentation; Including amount due from related parties - Accounts receivable: \$1,297,734; Including amount due from related parties - Accounts receivable: \$5,025,509; Including related party - prepayments: \$999,527; Including amount due to related parties - Accounts payable & bank acceptance notes to vendors: \$15,896,804; Including amount due to related parties - Accounts payable & bank acceptance notes to vendors: \$1,953,707

Recent Dividends:

1. SORL Auto Parts Inc common.
No dividends paid.

Annual Dividends:

1. SORL Auto Parts Inc common.

No dividends paid.

SPERO THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
Revenue	1,979	335	...
Research & development	32,869	26,333	11,125
General & administrative expenses	10,840	7,223	2,202
Total operating expenses	43,709	33,556	13,327
Income (loss) from operations	(41,730)	(33,221)	(13,327)
Change in fair value of derivative liabilities	1,541	580	174
Interest income & other income (expense), net	303	...	...
Total other income (expense), net	1,844	580	174
Income before income taxes - Domestic	(38,706)	(27,148)	(12,832)
Income before income taxes - Foreign	(1,180)	(5,493)	(321)
Income from cont operations before income tax	(39,886)	(32,641)	(13,153)
Net income (loss)	(39,886)	(32,641)	(13,153)
Less: Net loss attributable to non-controlling interests	1,143	7,150	2,999
Net income (loss) attributable to Spero Therapeutics, Inc.	(38,743)	(25,491)	(10,154)
Cumulative dividends on redeemable convertible preferred shares	6,146	3,441	932
Accretion of bridge units & redeemable convertible preferred shares to redemption value	(1,208)	(996)	(2,341)
Net loss attributable to common stockholders of Spero Therapeutics, Inc.	(46,097)	(29,928)	(13,427)
Weighted average shares outstanding - basic	2,587	312	253
Weighted average shares outstanding - diluted	2,587	312	253
Year end shares outstanding	14,369	335	61,918
Net earnings (loss) per share - basic	\$(17.82)	\$(95.87)	\$(53.11)
Net earnings (loss) per share - diluted	\$(17.82)	\$(95.87)	\$(53.11)
Number of full time employees	35	29	...
Number of common stockholders	24	...	...

As is; As of September 30, 2017; As of March 26, 2018; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	87,288	10,315
Other receivables	1,011	304

Tax incentive receivables, current	1,932	...	Operating income (loss)	(254,295)	(343,831)	(287,923)	Prepaid expenses & other current assets	70,021	38,650
Prepaid expenses & other current assets	1,828	1,253	Interest income (expense), net	149	(2,829)	1,798	Total current assets	1,626,970	1,360,373
Total current assets	92,059	11,872	Other income (expense), net	(3,600)	(3,022)	(519)	Investments, non-current	5,375	5,000
Tax incentive receivables	...	144	Total interest & other income (expense), net	(3,451)	(5,851)	1,279	Computer equipment & software	69,457	59,396
Laboratory equipment	510	484	Income (loss) before income taxes				Furniture & fixtures	18,090	16,194
Computer software & equipment	181	185	- United States	(276,492)	(362,505)	(294,624)	Leasehold & building improvements	67,348	58,569
Office furniture & equipment	201	201	Income (loss) before income taxes				Buildings	82,250	82,250
Leasehold improvements	915	920	- International	18,746	12,823	7,980	Property & equipment, gross	237,145	216,409
Total property & equipment, gross	1,807	1,790	Income (loss) before income taxes				Less: accumulated depreciation & amortization	76,265	50,014
Less: accumulated depreciation	643	290	Income (loss) before income taxes	(257,746)	(349,682)	(286,644)	Property & equipment, net	160,880	166,395
Property & equipment, net	1,164	1,500	Current state income taxes	301	274	223	Intangible assets, net	48,142	37,713
Deposits	206	206	Current foreign income taxes	5,878	5,559	3,045	Goodwill	161,382	124,642
Restricted cash	50	50	Total current income taxes	6,179	5,833	3,268	Other assets	41,711	24,423
Total assets	93,479	13,772	Deferred federal income taxes	(2,825)	165	(10,437)	Total assets	2,044,460	1,718,546
Accounts payable	3,470	1,139	Deferred state income taxes	(362)	15	(487)	Accounts payable	11,040	7,503
Accrued external research & development expenses	1,770	627	Deferred foreign income taxes	(1,635)	(506)	(216)	Accrued compensation	145,365	100,092
Accrued payroll & related expenses	1,369	1,018	Total deferred income taxes	(4,822)	(326)	(11,140)	Accrued expenses & other liabilities	77,160	81,071
Accrued professional fees	878	1,062	Provision for income taxes (benefit)	1,357	5,507	(7,872)	Deferred revenue, current portion	635,253	478,707
Accrued other	304	221	Net income (loss)	(259,103)	(355,189)	(278,772)	Total current liabilities	868,818	667,373
Accrued expenses & other current liabilities	4,321	2,928	Weighted average shares outstanding - basic	139,866	133,910	126,746	Deferred revenue, non-current	269,954	146,752
Derivative liabilities	223	2,708	Weighted average shares outstanding - diluted	139,866	133,910	126,746	Other liabilities, non-current	98,383	99,260
Deferred rent	143	143	Year end shares outstanding	142,835	137,169	131,543	Total non-current liabilities	368,337	246,012
Total current liabilities	8,157	6,918	Net earnings (loss) per share - basic	\$(1.85)	\$(2.65)	\$(2.20)	Total liabilities	1,237,155	913,385
Deferred rent, net of current portion	365	493	Net earnings (loss) per share - diluted	\$(1.85)	\$(2.65)	\$(2.20)	Common stock	143	137
Total liabilities	8,522	7,411	Total number of employees	3,200	2,700	1,400	Accumulated other comprehensive income (loss)	156	(3,013)
Bridge units	...	7,924	Number of common stockholders	18	18	19	Additional paid-in capital	2,086,893	1,828,821
Redeemable convertible preferred stock	...	47,685	Foreign currency translation adjustments	4,080	931	(2,867)	Retained earnings (accumulated deficit)	(1,279,887)	(1,020,784)
Common stock, net	14	...					Total stockholders' equity (deficit)	807,305	805,161
Additional paid-in capital	181,428	...							
Retained earnings (accumulated deficit)	(96,840)	(45,440)							
Total Spero Therapeutics, Inc. stockholders' equity (deficit)	84,602	(45,440)							
Non-controlling interests	355	(3,808)							
Total stockholders' equity (deficit)	84,957	(49,248)							

Recent Dividends:
1. Spero Therapeutics Inc common.
 No dividends paid.
Annual Dividends:
1. Spero Therapeutics Inc common.
 No dividends paid.

SPLUNK INC
Annual Report
Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
License revenues	693,704	546,925	405,399
Maintenance & services revenues	577,084	403,030	263,036
Total revenues	1,270,788	949,955	668,435
Cost of revenues - license	13,398	11,965	9,080
Cost of revenues - maintenance & services	243,011	179,088	105,042
Total cost of revenues	256,409	191,053	114,122
Gross profit	1,014,379	758,902	554,313
Research & development	301,114	295,850	215,309
Sales & marketing	808,417	653,524	505,348
General & administrative expenses	159,143	153,359	121,579
Total operating expenses	1,268,674	1,102,733	842,236

Reclassified to conform with 2018 presentation; Includes stock-based expenses - Cost of revenues: \$33,605,000; Includes stock-based expenses - Cost of revenues: \$30,971,000; Includes stock-based expenses - Cost of revenues: \$26,057,000; Includes stock-based expenses - Research and development: \$106,690,000; Includes stock-based expenses - Research and development: \$129,388,000; Includes stock-based expenses - Research and development: \$89,197,000; Includes stock-based expenses - Sales and marketing: \$159,240,000; Includes stock-based expenses - Sales and marketing: \$161,164,000; Includes stock-based expenses - Sales and marketing: \$130,054,000; Includes stock-based expenses - General and administrative: \$58,928,000; Includes stock-based expenses - General and administrative: \$56,518,000; Includes stock-based expenses - General and administrative: \$46,949,000; As is; Approximately

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Cash & cash equivalents	545,947	421,346	
Investments, current portion	619,203	662,096	
Accounts receivable, gross	392,266	238,756	
Allowance for doubtful accounts	467	475	
Accounts receivable, net	391,799	238,281	

Reclassified to conform with 2018 presentation

Recent Dividends:
1. Splunk Inc common.
 No dividends paid.
Annual Dividends:
1. Splunk Inc common.
 No dividends paid.

SPORTSMAN'S WAREHOUSE HOLDINGS INC
Annual Report
Consolidated Income Statement, Years Ended (\$000):

	02/03/18	01/28/17 (revised)	01/30/16 (revised)
Net sales	809,671	779,956	706,764
Cost of goods sold	535,811	516,726	468,234
Gross profit	273,860	263,230	238,530
Selling, general, & administrative expenses	227,292	202,543	179,218
Income from operations	46,568	60,687	59,312
Interest expense	13,738	13,402	14,156
Income before income taxes	32,830	47,285	45,156
Current federal income taxes	12,718	14,919	12,341
Current state income taxes	1,868	2,530	1,982
Total current income taxes	14,586	17,449	14,323
Deferred federal income taxes	780	164	2,746
Deferred state income taxes (benefit)	(278)	3	316
Total deferred income taxes (benefit)	502	167	3,062

Income tax expense (benefit).....	15,088	17,616	17,385
Net income	17,742	29,669	27,771
Weighted average shares outstanding - basic.....	42,496	42,187	41,966
Weighted average shares outstanding - diluted.....	42,522	42,485	42,334
Year end shares outstanding.....	42,617	42,269	42,004
Net earnings per share - basic.....	\$0.42	\$0.70	\$0.66
Net earnings per share - diluted.....	\$0.42	\$0.70	\$0.66
Number of full time employees.....	2,100	2,100	1,900
Number of part time employees.....	2,900	2,700	2,300
Total number of employees.....	5,000	4,800	4,200
Number of common stockholders.....	128	95	92

¹ Reclassified to conform with 2017 presentation; ² As is; ³ Approximately; ⁴ As of February 3, 2018; ⁵ As of January 28, 2017; ⁶ As of February 29, 2016; ⁷ As if February 7, 2017

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/18	01/28/17 (revised)
Cash.....	1,769	1,911
Accounts receivable, gross.....	...	411
Accounts receivable, net.....	319	411
Merchandise inventory, gross.....	277,733	252,828
Less: reserves for shrinkage, damaged, or obsolescence.....	7,139	6,539
Merchandise inventory.....	270,594	246,289
Prepaid expenses & other.....	8,073	7,313
Total current assets.....	280,755	255,924
Furniture, fixtures & equipment.....	65,437	52,719
Leasehold improvements.....	84,345	61,986
Construction in progress.....	2,434	10,746
Property & equipment, gross.....	152,216	125,451
Less accumulated depreciation & amortization.....	58,181	42,342
Property & equipment, net.....	94,035	83,109
Deferred income taxes.....	4,595	5,097
Definite lived intangibles, net.....	276	2,118
Total assets.....	379,661	346,248
Accounts payable.....	36,788	31,549
Book overdraft.....	9,944	5,355
Unearned revenue.....	22,874	18,019
Accrued payroll & related expenses.....	8,004	9,430
Sales & use tax payable.....	3,277	4,802
Accrued construction costs.....	605	3,138
Other accrued expenses & other liabilities.....	5,898	8,842
Accrued expenses.....	50,602	49,586
Income taxes payable.....	2,586	979
Revolving line of credit.....	59,992	60,972
Current portion of long-term debt, net of discount & debt issuance costs.....	990	983
Current portion of deferred rent.....	4,593	3,150
Total current liabilities.....	155,551	147,219
Term loan.....	135,127	136,727
Less discount.....	(678)	(877)
Less debt issuance costs.....	(1,110)	(1,146)
Less: Current portion, net of discount & debt issuance costs.....	990	983

Deferred rent, noncurrent.....	41,963	35,307
Total long-term liabilities.....	174,312	169,028
Total liabilities.....	329,863	316,247
Common stock.....	426	422
Additional paid-in capital.....	82,197	80,146
Retained earnings (accumulated deficit).....	(32,825)	(50,567)
Total stockholders' equity (deficit).....	49,798	30,001

¹ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Sportsman's Warehouse Holdings Inc common.

No dividends paid.

Annual Dividends:

1. Sportsman's Warehouse Holdings Inc common.

No dividends paid.

SS&C TECHNOLOGIES HOLDINGS INC

Merger Completed On Apr. 16, 2018, Co.'s indirect wholly-owned subsidiary, Diamond Merger Sub, Inc. ("Merger Sub"), merged with and into DST Systems, Inc. ("DST"), with DST continuing as the surviving corporation and became an indirect wholly-owned subsidiary of SS&C. As the result of the merger, each share of common stock, par value \$0.01 per share, of DST (the "Common Stock") issued and outstanding immediately prior to the Effective Time (other than (i) shares to be canceled or converted into shares of the Surviving Corporation, (ii) DST Options, shares of DST RSUs and DST Performance Stock Units, in each case, as defined in the Merger Agreement, and (iii) any shares of Common Stock held by any holder who has not voted in favor of the Merger and who is entitled to demand and properly demands appraisal of such Common Stock under Delaware law and has neither failed to perfect, nor effectively withdrawn or lost rights to appraisal under Delaware law) were automatically cancelled and converted into the right to receive \$84.00 per share in cash ("Merger Consideration"), without interest. In addition, (i) each outstanding vested DST equity award was cancelled and converted into the right to receive a cash payment equal to the product of (a) (1) for each DST equity award of options to purchase shares of Common Stock ("Option"), the excess, if any, of the Merger Consideration over the exercise price per share of Common Stock represented by such Option and (2) for each other DST equity award, the Merger Consideration, multiplied by (b) the number of shares of Common Stock subject to such DST equity award, (ii) each outstanding unvested Option and outstanding unvested award of restricted stock units was converted into an equivalent equity award with respect to common stock of Co. ("Co.'s Stock"), subject to the same terms and conditions as generally applicable to the converted DST equity award and (iii) each outstanding unvested award of performance stock units was, according to its terms, converted into an award of time-vesting restricted stock units with respect to Co.'s Stock (based on actual performance for the applicable performance period), subject to the same terms and conditions as generally applicable to the converted DST equity award.

STEEL CONNECT INC

Earnings, 6 mos. to Jan 31(Consol. - \$000):

	2018	2017
Total Revenues.....	253,641	238,895
Cost & expenses.....	257,940	246,041
Operating income.....	(8,406)	(7,146)
Interest income.....	256	180
Interest expense.....	8,682	4,138
Other income (expense), net.....	(99)	11
Gains or losses.....	1,876	94
Foreign currency.....	(2,071)	426
Net before taxes.....	(17,126)	(10,573)
Income taxes.....	(76,577)	1,772
Net income	59,852	(11,449)
Balance for common.....	59,593	(11,449)
Earnings common share		
Primary.....	\$1.05	\$(0.21)
Fully Diluted.....	\$0.87	\$(0.21)
Common Shares:		
Full Diluted.....	72,883	55,031
Year-end.....	60,206	55,553

STITCH FIX INC

Earnings, 6 mos. to (Consol. - \$000):

	01/27/18	01/28/17
Total Revenues.....	591,469	473,779
Cost & expenses.....	566,313	446,364

Operating income.....	25,156	27,415
Other income (expense), net.....	10,720	(2,636)
Net before taxes.....	35,876	24,779
Income taxes.....	18,747	11,303
Net income	17,129	13,476
Earnings common share		
Primary.....	\$0.18	\$0.14
Fully Diluted.....	\$0.06	\$0.14
Common Shares:		
Full Diluted.....	60,600	29,135
Year-end.....	97,061	.....

SUN HYDRAULICS CORP.

Acquisition Completed On Apr. 5, 2018, Co. acquired all the outstanding equity interests of Polyus Lux IV S.a r.l., a Luxembourg limited liability company ("Polyus Lux IV"), the owner of 100% of the share capital of Faster S.p.A., an Italian joint stock company ("Faster"), a global manufacturer of quick-release hydraulic coupling solutions. Its primary markets include agriculture, construction equipment and general industrial applications, from Capvis IV Co-Investors Faster L.P. ("Capvis") and certain co-investors (collectively, with Capvis, the "Sellers"), for approximately Euro430,000,000, less outstanding debt and unpaid transaction costs and other deductions from the purchase price set forth in the Purchase Agreement. An insurance policy was issued at closing which provides approximately \$30,000,000 of coverage to Co. for certain breaches of the representations and warranties of the Sellers in the Purchase Agreement, subject to a \$2,250,000 deductible.

SUNPOWER CORP

Acquisition Development On Apr. 18, 2018, Co. and SolarWorld Americas announced the agreement pursuant to the acquisition of 100 percent of the Hillsboro, Oregon-based SolarWorld Americas. Terms of the transaction were not disclosed.

SURFACE ONCOLOGY INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016
Collaboration revenue.....	12,826	6,632
Research & development.....	47,783	20,492
General & administrative expenses.....	11,033	4,144
Total operating expenses.....	58,816	24,636
Income (loss) from operations.....	(45,990)	(18,004)
Total interest & other income (expense), net.....	613	551
Net income (loss)	(45,377)	(17,453)
Accretion of redeemable convertible preferred stock to redemption value.....	40	41
Net income (loss) attributable to common stockholders.....	(45,417)	(17,494)
Weighted average shares outstanding - basic.....	2,475	2,394
Weighted average shares outstanding - diluted.....	2,475	2,394
Year end shares outstanding.....	2,686	2,399
Net earnings (loss) per share - basic.....	\$(18.35)	\$(7.31)
Net earnings (loss) per share - diluted.....	\$(18.35)	\$(7.31)
Number of full time employees.....	56	.....

¹ As of March 31, 2018; ² As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents.....	22,455	9,995
Marketable securities.....	40,854	69,156
Amounts due from related party.....	...	5,000
Restricted cash.....	85	...
Prepaid income taxes.....	6,657	7,673
Prepaid expenses.....	1,005	985
Interest receivable on marketable securities.....	274	366
Prepaid expenses & other current assets.....	7,936	9,024

Total current assets	71,330	93,175	
Laboratory equipment	2,469	1,121	
Leasehold improvements	5,472	225	
Computer equipment	133	104	
Furniture & office equipment	646	59	
Construction in progress	13	2,846	
Total property & equipment, gross	8,733	4,355	
Less: Accumulated depreciation	1,407	478	
Property & equipment, net	7,326	3,877	
Restricted cash	1,000	1,085	
Deferred offering costs	1,784	...	
Other assets	14	2	
Total assets	81,454	98,139	
Accounts payable	3,215	2,845	
Accrued research & development expenses	3,005	1,425	
Amounts due to related party	3,437	3,437	
Accrued payroll & payroll-related costs	1,955	1,022	
Accrued professional fees	874	342	
Other accrued expenses & other current liabilities	572	110	
Accrued expenses & other current liabilities	9,843	6,336	
Deferred revenue	9,837	6,781	
Deferred rent	489	245	
Total current liabilities	23,384	16,207	
Deferred revenue	72,268	58,150	
Deferred rent	4,599	2,217	
Total liabilities	100,251	76,574	
Redeemable convertible preferred stock	48,517	48,477	
Additional paid-in capital	6,877	2,040	
Note receivable from officer	...	(31)	
Accumulated other comprehensive income (loss)	(246)	(353)	
Retained earnings (accumulated deficit)	(73,945)	(28,568)	
Total stockholders' equity (deficit)	(67,314)	(26,912)	

Recent Dividends:
1. Surface Oncology Inc common.
 No dividends paid.
Annual Dividends:
1. Surface Oncology Inc common.
 No dividends paid.

TECH DATA CORP.
Annual Report
Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Net sales	36,775,011	26,234,876	26,379,783
Cost of products sold	34,659,390	24,932,949	25,093,122
Gross profit	2,115,621	1,301,927	1,286,661
Selling, general & administrative expenses	1,608,961	984,152	992,462
Acquisition, integration & restructuring expenses	136,272	28,966	...
LCD settlements & other, net	(41,343)	(4,142)	(98,433)
Value added tax assessment	1,652	1,049	(8,796)
Total operating expenses	1,705,542	1,010,025	885,233
Operating income (loss)	410,079	291,902	401,428
Interest expense	112,207	36,810	14,488
Other income (expense), net	1,212	1,669	(4,522)

Income (loss) before income taxes	115,041	92,067	195,219
- United States	184,043	164,694	187,199
- foreign	299,084	256,761	382,418
Income (loss) before income taxes	131,107	37,724	71,502
Current federal income taxes provision (benefit)	6,515	4,030	5,989
Current state income taxes provision (benefit)	49,082	30,914	36,804
Current foreign income taxes provision (benefit)	186,704	72,668	114,295
Deferred federal income taxes provision (benefit)	(1,129)	(8,380)	(3,984)
Deferred state income taxes provision (benefit)	363	(799)	543
Deferred foreign income taxes provision (benefit)	(3,495)	(1,823)	5,828
Total deferred income taxes provision (benefit)	(4,261)	(11,002)	2,387
Provision (benefit) for income taxes	182,443	61,666	116,682
Consolidated net income (loss)	116,641	195,095	265,736
Weighted average shares outstanding	14,000	9,500	9,000
- basic	37,957	35,194	35,898
Weighted average shares outstanding - diluted	38,216	35,428	36,097
Year end shares outstanding	38,162	35,227	35,082
Net income (loss) per share - basic	\$3.07	\$5.54	\$7.40
Net income (loss) per share - diluted	\$3.05	\$5.51	\$7.36
Total number of employees	14,000	9,500	9,000
Number of common stockholders	195	212	223
Number of beneficiary stockholders	23,895	14,111	16,566
Foreign currency translation adjustments	361,834	(41,217)	(84,087)

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	955,628	2,125,591
Accounts receivable, gross	5,874,090	3,086,694
Less: allowances for doubtful accounts	90,424	38,767
Accounts receivable, net	5,783,666	3,047,927
Inventories	3,065,218	2,118,902
Prepaid expenses & other assets	288,178	119,906
Total current assets	10,092,690	7,412,326
Land	44,515	3,957
Buildings & leasehold improvements	216,344	69,065
Furniture, fixtures & equipment	319,528	269,032
Property & equipment, gross	580,387	342,054
Less accumulated depreciation	301,296	267,815

Property & equipment, net	279,091	74,239
Goodwill	969,168	199,021
Intangibles assets, net	1,086,772	130,676
Other assets, net	224,915	115,604
Total assets	12,652,636	7,931,866
Accounts payable	6,947,282	3,844,532
Accrued expenses & other liabilities	917,174	493,199
Revolving credit loans & current maturities of long-term debt, net	132,661	373,123
Total current liabilities	7,997,117	4,710,854
Senior notes	1,000,000	1,350,000
Less - unamortized debt discount & debt issuance costs	(8,678)	(10,633)
Term loans	500,000	...
Other committed & uncommitted revolving credit facilities	119,826	23,680
Other long-term debt	26,761	...
Less - current maturities	132,661	373,123
Long-term debt, less current maturities	1,505,248	989,924
Other long-term liabilities	228,779	61,200
Total liabilities	9,731,144	5,761,978
Common stock	89	89
Additional paid-in capital	827,301	686,042
Treasury stock, at cost	940,124	1,070,994
Retained earnings	2,745,934	2,629,293
Accumulated other comprehensive income (loss)	288,292	(74,542)
Total shareholders' equity	2,921,492	2,169,888

□ Reclassified to conform with 2018 presentation

Recent Dividends:
1. Tech Data Corp. common.
 No dividends paid.
Annual Dividends:
1. Tech Data Corp. common.
 No dividends paid.

THE TRADE DESK INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Revenues, net	308,217	202,926	113,836
Platform operations	66,230	39,876	22,967
Sales & marketing	61,379	46,056	26,794
Technology & development	52,806	27,313	12,819
General & administrative expenses	58,446	32,163	13,276
Total operating expenses	238,861	145,408	75,856
Income (loss) from operations	69,356	57,518	37,980
Interest expense	1,791	3,075	1,141
Change in fair value of preferred stock warrant liabilities	...	9,458	5,961
Foreign exchange gain (loss), net	(3,940)	(1,151)	(1,023)
Total other income (expense), net	(5,731)	(13,684)	(8,125)
Income (loss) before income taxes	66,148	45,904	29,224
- domestic	66,148	45,904	29,224
Income (loss) before income taxes - international	(2,523)	(2,070)	631
Income (loss) before income taxes	63,625	43,834	29,855
Current federal			

accumulated amortization	5,001,000	5,134,000
Rental fleet equipment	124,417,000	137,754,000
Machinery & equipment	22,255,000	23,051,000
Vehicles	36,384,000	36,537,000
Furniture & fixtures	39,875,000	38,149,000
Land, buildings & leasehold improvements	59,481,000	63,460,000
Property & equipment, gross	282,412,000	298,951,000
Less: accumulated depreciation	125,765,000	115,772,000
Property & equipment, net	156,647,000	183,179,000
Deferred income taxes	547,000	...
Other assets	1,359,000	1,317,000
Total non-current assets	163,554,000	189,630,000
Total assets	771,422,000	1,047,875,000
Accounts payable	17,326,000	16,863,000
Floorplan payable	233,228,000	444,780,000
Current maturities of long-term debt	1,373,000	1,557,000
Customer deposits	26,366,000	31,159,000
Accrued compensation	16,163,000	13,985,000
Accrued sales, payroll, real estate & value added taxes	3,871,000	3,806,000
Accrued interest	1,372,000	2,466,000
Accrued insurance	1,524,000	1,395,000
Accrued income taxes	144,000	...
Deferred revenue	...	1,247,000
Derivative liabilities	1,355,000	2,836,000
Other accrued expenses	...	3,331,000
Other accrued expenses & other current liabilities	6,104,000	...
Accrued expenses & other current liabilities	30,533,000	29,066,000
Total current liabilities	308,826,000	523,425,000
Senior convertible notes	88,501,000	134,145,000
Sale-leaseback financing obligation & capital lease	24,665,000	25,559,000
Working capital line payable to Wells Fargo	13,000,000	...
Variable ratenotes payable to GE Commercial Distribution Finance Corporation	...	11,767,000
Fixed rate notes payable - secured	1,944,000	2,640,000
Less: current maturities	1,373,000	1,557,000
Deferred income taxes	9,500,000	11,135,000
Other long-term liabilities	5,180,000	2,412,000
Total long-term liabilities	141,417,000	186,101,000
Additional paid-in capital	240,615,000	242,491,000
Retained earnings	85,347,000	99,526,000
Accumulated other comprehensive income (loss)	(4,783,000)	(4,461,000)
Total Titan Machinery Inc. stockholder's equity	321,179,000	337,556,000
Noncontrolling interests	...	793,000
Total stockholders' equity	321,179,000	338,349,000

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation

Recent Dividends:
1. Titan Machinery, Inc. common.
 No dividends paid.
Annual Dividends:
1. Titan Machinery, Inc. common.
 No dividends paid.

TIX CORP
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2017	2016
		(revised)
Revenues	17,395,000	21,354,000
Direct costs of revenues	10,361,000	11,610,000
		9,395,000

Selling, general & administrative expenses	6,220,000	6,280,000	7,899,000
Depreciation & amortization	167,000	411,000	596,000
Total costs & expenses	16,748,000	18,301,000	17,890,000
Operating income (loss)	647,000	3,053,000	5,531,000
Other income	...	...	7,000
Interest income	10,000	2,000	2,000
Interest expense	24,000	24,000	24,000
Total other income (expense), net	(14,000)	(22,000)	(15,000)
Income (loss) from continuing operations before income tax expense	633,000	3,031,000	5,516,000
Federal current tax	(22,000)	104,000	254,000
State current tax	1,000	1,000	1,000
Federal deferred tax (benefit)	5,341,000	1,023,000	(11,531,000)
Income tax (benefit) expense	5,320,000	1,128,000	(11,276,000)
Net income (loss)	(4,687,000)	1,903,000	16,792,000
Weighted average shares outstanding-basic	17,343,657	17,333,209	17,199,747
Weighted average shares outstanding-diluted	17,343,657	18,097,102	17,741,834
Year end shares outstanding	17,342,175	17,349,583	17,280,009
Net income (loss) per share-basic	\$(0.27)	\$0.11	\$0.98
Net income (loss) per share-diluted	\$(0.27)	\$0.11	\$0.95
□ Reclassified to conform with 2017 presentation			
Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016	(revised)
Cash	5,129,000	7,336,000	36,000
Accounts receivable	...	36,000	...
Prepaid expenses & other current assets	289,000	131,000	...
Total current assets	5,418,000	7,503,000	...
Office equipment & furniture	3,635,000	3,505,000	...
Leasehold improvements	328,000	287,000	...
Gross property & equipment	3,963,000	3,792,000	...
Less accumulated depreciation	3,695,000	3,528,000	...
Property & equipment, net	268,000	264,000	...
Goodwill	3,120,000	3,120,000	...
Deferred tax asset	5,048,000	10,508,000	...
Deposits & other assets	215,000	61,000	...
Total assets	14,069,000	21,456,000	...
Accounts payable - shows & events	711,000	1,097,000	...
Accounts payable & accrued expenses	520,000	1,090,000	...
Deferred revenue	23,000	44,000	...
Notes payable - short term & net of discount	200,000	200,000	...
Total current liabilities	1,454,000	2,431,000	...
Deferred rent obligations	49,000	28,000	...
Note payable - net of current portion & discount	...	176,000	...
Total liabilities	1,503,000	2,635,000	...
Common stock	2,720,000	2,720,000	...
Additional paid-in capital	95,003,000	94,655,000	...
Cost of shares held in treasury	28,164,000	28,154,000	...
Retained earnings (accumulated deficit)	(56,993,000)	(50,400,000)	...
Total stockholders' equity (deficiency)	12,566,000	18,821,000	...

□ Reclassified to conform with 2017 presentation

Recent Dividends:
1. TIX Corp common.

ExDate	Amt	Declared	Record	Payable
04/01/2015	0.05	04/01/2015	04/16/2015	04/30/2015
07/14/2015	0.05	07/06/2015	07/16/2015	07/30/2015
10/14/2015	0.05	10/05/2015	10/16/2015	10/30/2015
01/13/2016	0.05	01/05/2016	01/15/2016	01/29/2016
04/13/2016	0.06	04/04/2016	04/15/2016	04/29/2016
07/13/2016	0.06	07/01/2016	07/15/2016	07/29/2016
10/12/2016	0.06	10/03/2016	10/14/2016	10/28/2016
01/11/2017	0.06	01/04/2017	01/16/2017	01/30/2017
04/12/2017	0.06	04/05/2017	04/17/2017	04/28/2017
	0.00			07/28/2017

Annual Dividends:
1. TIX Corp common.

2015	0.15	2016	0.22	2017	0.11
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TOR MINERALS INTERNATIONAL INC
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Net sales	38,966,000	38,456,000	37,059,000
Cost of sales	35,412,000	33,361,000	35,183,000
Gross margin	3,554,000	5,095,000	1,876,000
Technical services & research & development	199,000	199,000	178,000
Selling, general & administrative expenses	4,682,000	4,154,000	4,481,000
Gain (loss) on disposal of assets	(15,000)	(2,000)	...
Loss on impairment of assets	...	...	2,950,000
Operating income (loss)	(1,342,000)	740,000	(5,733,000)
Interest expense	112,000	177,000	208,000
Gain (loss) on foreign currency exchange rate	(26,000)	(50,000)	(137,000)
Other income (expense), net	30,000	38,000	24,000
Total other income (expense)	(108,000)	(189,000)	(321,000)
Income (loss) before income tax - domestic	(708,000)	(537,000)	(1,078,000)
Income (loss) before income tax - foreign	(742,000)	1,088,000	(4,976,000)
Income (loss) before income tax	(1,450,000)	551,000	(6,054,000)
Current state income tax expense (benefit)	2,000	4,000	5,000
Current foreign income tax expense (benefit)	(218,000)	247,000	(73,000)
Current income tax expense (benefit)	(216,000)	251,000	(68,000)
Deferred federal income tax expense (benefit)	(102,000)	(140,000)	(318,000)
Deferred foreign income tax expense (benefit)	4,000	(4,000)	696,000
Deferred income tax expense (benefit)	(98,000)	(144,000)	378,000
Income tax expense (benefit)	(314,000)	107,000	310,000
Net income (loss)	(1,136,000)	444,000	(6,364,000)
Weighted average shares outstanding - basic	3,542,000	3,376,000	3,014,000
Weighted average shares outstanding - diluted	3,542,000	3,454,000	3,014,000
Year end shares outstanding	3,542,000	3,542,000	3,014,000
Net income (loss)			

per share - basic	\$(0.32)	\$0.13	\$(2.11)
Net income (loss)			
per share - diluted	\$(0.32)	\$0.13	\$(2.11)
Number of full time employees	45	45	32
Other number of employees	80	82	71
Number of common stockholders	44	48	48
Foreign currency translation adjustments	1,586,000	(496,000)	(3,025,000)

¹ As of March 27, 2018; ² Approximately; ³ As of February 29, 2017; ⁴ As of February 29, 2016

	Consolidated Balance Sheet, Years Ended Dec. 31 (\$):	
	2017	2016
Cash & cash equivalents	3,609,000	3,716,000
Trade accounts receivable, gross	4,493,000	3,659,000
Less: reserve for doubtful accounts	170,000	102,000
Trade accounts receivable, net	4,323,000	3,557,000
Raw materials	3,205,000	5,235,000
Work in progress	1,446,000	1,636,000
Finished goods	4,087,000	4,587,000
Supplies	844,000	717,000
Less: inventory reserve	446,000	399,000
Inventories, net	9,136,000	11,776,000
Other current assets	848,000	742,000
Total current assets	17,916,000	19,791,000
Land	324,000	292,000
Office buildings	4,785,000	4,280,000
Production facilities	11,509,000	10,734,000
Machinery & equipment	27,492,000	24,492,000
Furniture & fixtures	1,892,000	1,706,000
Less accumulated depreciation	29,503,000	25,968,000
Construction in progress	1,890,000	371,000
Property, plant & equipment, net	18,389,000	15,907,000
Deferred tax asset, foreign	20,000	27,000
Other assets	4,000	4,000
Total assets	36,329,000	35,729,000
Accounts payable	2,672,000	2,122,000
Accrued expenses	1,232,000	1,136,000
Notes payable under lines of credit	36,000	...
Export credit refinancing facility	...	206,000
Current maturities - capital leases	34,000	...
Current maturities of long-term debt - financial institutions	1,039,000	1,142,000
Total current liabilities	5,013,000	4,606,000
Secured fixed rate Euro term notes payable	1,416,000	1,387,000
Secured variable rate Euro term note payable	1,692,000	1,978,000
Secured Malaysian Ringgit term notes payable	309,000	502,000
Less: current maturities	1,039,000	1,142,000
Long-ter debt - capital leases	65,000	...
Deferred tax liability, domestic	21,000	127,000
Total liabilities	7,477,000	7,458,000
Common stock	4,426,000	4,426,000
Additional paid-in capital	30,675,000	30,544,000
Retained earnings (accumulated deficit)	(5,957,000)	(4,821,000)
Accumulated other comprehensive income (loss)	(292,000)	(1,878,000)
Total shareholders' equity	28,852,000	28,271,000

¹ Approximately

Recent Dividends:

1. TOR Minerals International Inc common.

No dividends paid.

2. TOR Minerals International Inc series A 6% convertible preferred.

No dividends paid.

Annual Dividends:

1. TOR Minerals International Inc common.

No dividends paid.

2. TOR Minerals International Inc series A 6% convertible preferred.

No dividends paid.

TOWN SPORTS INTERNATIONAL HOLDINGS INC

Acquisition Completed On Apr. 13, 2018, Co., through its wholly-owned subsidiaries, acquired substantially all the assets and assumed certain liabilities used in the business of TW Holdings, Inc. ("Total Woman"), SPAD Holdings, LLC ("SPAD"), TW Glendale, Inc. ("Glendale"), TW Westlake Village, Inc. ("Westlake") and together with Total Woman, SPAD and Glendale, collectively referred to herein as the "Sellers") from Total Woman Franchising, Inc. ("Total Woman"), which consisted of the Total Woman Gym and Spa business, for \$8,000,000 in cash subject to certain adjustments, of which \$800,000 remained in escrow for one year as an indemnity fund, subject to certain customary adjustments. The Purchase Price excluded the assumption of certain liabilities.

TRIMBLE INC

Acquisition Completed On Apr. 20, 2018, Co. acquired the assets of Williamsburg, Virginia-based FabSuite, LLC, a North American supplier of Management Information System (MIS) solutions for steel fabrication. Terms of the transaction were not disclosed.

TRIPADVISOR INC

Acquisition Completed On Apr. 20, 2018, Co. acquired Icelandic tours, attractions and experiences booking engine Bokun. Terms of the transaction were not disclosed.

TTM TECHNOLOGIES INC

Acquisition Completed On Apr. 18, 2018, Co. acquired all the issued and outstanding shares of common stock of Anaren Holdings LLC wholly-owned subsidiary, Anaren Holding Corp. ("Anaren"), a global designer and manufacturer of high-frequency RF and microwave microelectronics, components, and assemblies for the space, defense, and telecommunications sectors, for \$775,000,000 in cash, subject to customary working capital and certain other adjustments. As the result, Anaren became a wholly-owned subsidiary of Co.

ULTA BEAUTY INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/18	01/28/17 (revised)	01/30/16
Net sales	5,884,506	4,854,737	3,924,116
Cost of sales	3,787,697	3,107,508	2,539,783
Gross profit	2,096,809	1,747,229	1,384,333
Selling, general & administrative expenses	1,287,232	1,073,834	863,354
Pre-opening expenses	24,286	18,571	14,682
Operating income	785,291	654,824	506,297
Interest income (expense), net	1,568	890	1,143
Income before income taxes	786,859	655,714	507,440
Current federal income taxes	230,006	194,199	163,048
Current state income taxes	28,714	24,835	18,694
Total current income taxes	258,720	219,034	181,742
Deferred federal income taxes	(26,256)	24,480	6,981
Deferred state income taxes	(839)	2,440	(1,291)
Total deferred income taxes	(27,095)	26,920	5,690
Income tax expense	231,625	245,954	187,432
Net income	555,234	409,760	320,008
Weighted average shares outstanding-basic	61,556	62,519	63,949
Weighted average shares outstanding-diluted	61,975	62,851	64,275

Year end shares outstanding	60,822	62,129	63,540
Net income (loss) per common share-basic	\$9.02	\$6.55	\$5.00
Net income (loss) per common share-diluted	\$8.96	\$6.52	\$4.98
Number of full time employees	13,700	11,600	9,700
Number of part time employees	21,000	20,200	16,800
Total number of employees	...	31,800	26,500
Number of common stockholders	42	43	48

¹ As is; ² Approximately; ³ As of March 29, 2018; ⁴ As of March 23, 2017; ⁵ As of March 24, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/18	01/28/17 (revised)
Cash & cash equivalents	277,445	385,010
Short-term investments	120,000	30,000
Receivables, gross	101,090	90,710
Reserve for doubtful accounts	1,371	2,079
Receivables, net	99,719	88,631
Merchandise inventories, net	1,096,424	943,975
Prepaid expenses & other current assets	98,666	88,621
Prepaid income taxes	1,489	...
Total current assets	1,693,743	1,536,237
Equipment & fixtures	834,931	708,754
Leasehold improvements	705,943	607,690
Electronic equipment & software	485,368	437,262
Construction in progress	122,419	49,411
Property & equipment, gross	2,148,661	1,803,117
Less accumulated depreciation & amortization	959,208	798,759
Property & equipment, net	1,189,453	1,004,358
Deferred compensation plan assets	16,827	11,283
Other long-term assets	8,664	...
Total assets	2,908,687	2,551,878
Accounts payable	325,758	259,518
Accrued vendor liabilities (including accrued property & equipment costs)	42,462	44,804
Accrued customer liabilities	117,034	47,441
Accrued payroll, bonus, & employee benefits	82,593	84,555
Accrued taxes, other	27,616	24,883
Other accrued liabilities	32,602	59,171
Accrued income taxes	14,101	8,971
Total current liabilities	642,166	529,343
Deferred rent	407,916	366,191
Deferred income taxes	59,403	86,498
Other long-term liabilities	24,985	19,628
Total liabilities	1,134,470	1,001,660
Common stock	614	627
Treasury stock-common, at cost	18,767	14,524
Additional paid-in capital	698,917	658,330
Retained earnings (accumulated deficit)	1,093,453	905,785
Total stockholders' equity	1,774,217	1,550,218

¹ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Ulta Beauty Inc common.

No dividends paid.

Annual Dividends:

1. Ulta Beauty Inc common.

No dividends paid.

UNITED HEALTH PRODUCTS INC

New Accountant On Mar. 29, 2018, Pritchett, Siler and Hardy P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

UNUM THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016	2015
Collaboration revenue	8,360	6,355	2,986
Research & development	29,832	21,992	6,852
General & administrative expenses	4,680	3,433	2,726
Total operating expenses	34,512	25,425	9,578
Income (loss) from operations	(26,152)	(19,070)	(6,592)
Interest income	386	265	...
Other income, net	274	681	...
Total other income (expense), net	660	946	...
Net income (loss)	(25,492)	(18,124)	(6,592)
Accretion of redeemable convertible preferred stock to redemption value	65	64	43
Net income (loss) attributable to common stockholders	(25,557)	(18,188)	(6,635)
Weighted average shares outstanding - basic	10,192	10,190	10,190
Weighted average shares outstanding - diluted	10,192	10,190	10,190
Year end shares outstanding	10,202	10,190	10,190
Net earnings (loss) per share - basic	\$(2.51)	\$(1.78)	\$(0.65)
Net earnings (loss) per share - diluted	\$(2.51)	\$(1.78)	\$(0.65)
Total number of employees	253	...	...
Number of common stockholders	21	...	...

As of January 31, 2018; As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	28,270	41,321
Marketable securities	12,691	27,187
Accounts receivable	830	928
Prepaid expenses & other current assets	513	296
Restricted cash	75	...
Total current assets	42,379	69,732
Laboratory equipment	5,327	4,628
Computer equipment & software	218	201
Furniture & fixtures	317	317
Leasehold improvements	426	426
Total property & equipment, gross	6,288	5,572
Less accumulated depreciation & amortization	2,180	1,009
Property & equipment, net	4,108	4,563
Deferred offering costs	1,373	...
Restricted cash	1,255	1,255
Total assets	49,115	75,550
Accounts payable	1,346	1,454
Accrued employee		

compensation & benefits	1,315	1,202	
Accrued professional fees	980	...	
Accrued external research & development expenses	478	...	
Other accrued expenses & other current liabilities	180	118	
Accrued expenses & other current liabilities	2,953	1,320	
Deferred revenue	6,891	5,963	
Total current liabilities	11,190	8,737	
Deferred rent	906	908	
Deferred revenue, net of current portion	8,714	13,517	
Total liabilities	20,810	23,162	
Redeemable convertible preferred stock	77,151	77,086	
Common stock	10	10	
Additional paid-in capital	2,499	1,163	
Accumulated other comprehensive income (loss)	(16)	(24)	
Retained earnings (accumulated deficit)	(51,339)	(25,847)	
Total stockholders' equity (deficit)	(48,846)	(24,698)	

Recent Dividends:

1. Unum Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Unum Therapeutics Inc common.

No dividends paid.

VERA BRADLEY INC.

Annual Report

Consolidated Income Statement, Years Ended (\$):

	02/03/18	01/28/17 (revised)	01/30/16 (revised)
Net revenues	454,648,000	485,937,000	502,598,000
Cost of sales	200,639,000	209,891,000	221,409,000
Gross profit	254,009,000	276,046,000	281,189,000
Selling, general & administrative expenses	239,810,000	249,155,000	236,836,000
Other income	782,000	1,329,000	2,369,000
Operating income	14,981,000	28,220,000	46,722,000
Interest income (expense), net	413,000	(178,000)	(263,000)
Income before income taxes - domestic	13,666,000	24,891,000	46,386,000
Income before income taxes - foreign	1,728,000	3,151,000	73,000
Income from continuing operations before income taxes	15,394,000	28,042,000	46,459,000
Current federal income tax expense	488,000	8,810,000	19,823,000
Current foreign income tax expense	364,000	526,000	18,000
Current state income tax expense	(628,000)	1,124,000	2,400,000
Total current income tax expense	224,000	10,460,000	22,241,000
Deferred federal income tax expense (benefit)	7,476,000	(1,623,000)	(2,813,000)
Deferred state income tax expense (benefit)	678,000	(553,000)	(527,000)
Total deferred income tax expense (benefit)	8,154,000	(2,176,000)	(3,340,000)
Income tax expense	8,378,000	8,284,000	18,901,000
Net income	7,016,000	19,758,000	27,558,000
Weighted average shares outstanding - basic	35,925,000	36,838,000	38,795,000
Weighted average shares outstanding - diluted	36,026,000	36,970,000	38,861,000

Year end shares outstanding	35,459,025	36,218,071	37,701,171
Net income per share - basic	\$0.20	\$0.54	\$0.71
Net income per share - diluted	\$0.19	\$0.53	\$0.71
Total number of employees	2,730	3,100	2,950
Number of common stockholders	25	30	30
Foreign currency translation adjustments	(13,000)	(7,000)	(28,000)

Reclassified to conform with 2018 presentation; Approximately; As of March 27, 2018; As of March 21, 2017; As of March 25, 2016

Consolidated Balance Sheet, Years Ended (\$):

	02/03/18	01/28/17 (revised)
Cash & cash equivalents	68,751,000	86,375,000
Short-term investments	54,150,000	30,152,000
Accounts receivable, net	15,566,000	23,313,000
Finished goods	...	102,283,000
Inventories	87,838,000	102,283,000
Income taxes receivable	4,391,000	3,217,000
Prepaid expenses & other current assets	11,327,000	10,237,000
Total current assets	242,023,000	255,577,000
Land & land improvements	5,981,000	5,981,000
Buildings & building improvements	46,233,000	46,233,000
Furniture, fixtures, leasehold improvements, computer equipment & software	108,351,000	127,791,000
Equipment & vehicles	20,264,000	20,329,000
Construction in progress	903,000	7,885,000
Property, plant & equipment, gross	181,732,000	208,219,000
Less: accumulated depreciation & amortization	95,269,000	106,642,000
Property, plant & equipment, net	86,463,000	101,577,000
Long-term investments	15,515,000	...
Deferred income taxes	5,385,000	13,539,000
Other assets	1,283,000	2,816,000
Total assets	350,669,000	373,509,000
Accounts payable	13,503,000	32,619,000
Accrued employment costs	13,616,000	12,474,000
Other accrued liabilities	12,343,000	16,906,000
Income taxes payable	812,000	508,000
Total current liabilities	40,274,000	62,507,000
Long-term liabilities	25,112,000	27,216,000
Total liabilities	65,386,000	89,723,000
Additional paid-in capital	91,192,000	88,739,000
Retained earnings (accumulated deficit)	270,783,000	263,767,000
Accumulated other comprehensive income (loss)	(114,000)	(50,000)
Treasury stock	76,578,000	68,670,000
Total shareholders' equity	285,283,000	283,786,000

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Vera Bradley Inc. class B non-voting common.

No dividends paid.

2. Vera Bradley Inc. common.

No dividends paid.

3. Vera Bradley Inc. class A voting common.

No dividends paid.

Annual Dividends:

1. Vera Bradley Inc. class B non-voting common.

No dividends paid.

2. Vera Bradley Inc. common.

No dividends paid.

3. Vera Bradley Inc. class A voting common.

No dividends paid.

VERINT SYSTEMS, INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31

(\$000):

	2018	2017 (revised)	2016 (revised)
Product revenue	399,662	378,504	455,406
Service & support revenue	735,567	683,602	674,860
Total revenue	1,135,229	1,062,106	1,130,266
Cost of revenue - product	131,989	123,279	145,071
Cost of revenue - service & support	276,582	261,978	248,061
Amortization of acquired technology & backlog	38,216	37,372	35,774
Total cost of revenue	446,787	422,629	428,906
Gross profit	688,442	639,477	701,360
Research & development, net	190,643	171,070	177,650
Selling, general & administrative	414,960	406,952	412,728
Amortization of other acquired intangible assets	34,209	44,089	43,130
Total operating expenses	639,812	622,111	633,508
Operating income (loss)	48,630	17,366	67,852
Interest income	2,477	1,048	1,490
Interest expense	35,959	34,962	33,885
Gain (loss) on early retirements of debt	(2,150)	...	...
Foreign exchange gains (losses), net	6,760	(2,743)	(8,037)
Gain (losses) on derivative financial instruments, net	(17)	(322)	394
Other expense, net	841	3,861	4,634
Total other income (expense), net	(29,730)	(40,840)	(44,672)
Income (loss) before provision for income taxes - domestic	(44,502)	(60,722)	(43,471)
Income (loss) before provision for income taxes - foreign	63,402	37,248	66,651
Income (loss) before provision for income taxes	18,900	(23,474)	23,180
Current provision for (benefit from) income taxes - federal	4,364	604	(2,997)
Current provision for (benefit from) income taxes - state	1,215	989	1,300
Current provision for income taxes - foreign	24,308	18,120	8,289
Total current provision for income taxes	29,887	19,713	6,592
Deferred provision for (benefit from) income taxes - federal	4,734	(8,179)	2,244
Deferred provision for (benefit from) income taxes - state	(58)	(842)	12
Deferred provision for (benefit from) income taxes - foreign	(12,209)	(7,920)	(7,896)
Total deferred provision for			

	2018	2017 (revised)	2016 (revised)
(benefit from) income taxes	(7,533)	(16,941)	(5,640)
Provision for income taxes	22,354	2,772	952
Net income (loss)	(3,454)	(26,246)	22,228
Net income attributable to noncontrolling interest	(3,173)	(3,134)	(4,590)
Net income (loss) attributable to Verint Systems Inc.	(6,627)	(29,380)	17,638
Weighted average shares outstanding - basic	63,312	62,593	61,813
Weighted average shares outstanding - diluted	63,312	62,593	62,921
Year end shares outstanding	63,836	62,419	62,266
Net income (loss) per share - basic	\$(0.10)	\$(0.47)	\$0.29
Net income (loss) per share - diluted	\$(0.10)	\$(0.47)	\$0.28
Total number of employees	5,200	5,100	5,000
Number of common stockholders	1,800	2,000	2,700
Foreign currency translation adjustments	49,810	(42,130)	(28,180)

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)
Cash & bank time deposits	337,756	307,188
Money market funds	186	175
Cash & cash equivalents	337,942	307,363
Restricted cash & bank time deposits	33,303	9,198
Corporate debt securities (available for sale)	2,002	...
Bank time deposits	4,564	3,184
Short-term investments	6,566	3,184
Accounts receivable, gross	298,524	268,390
Less: allowance for doubtful accounts	2,200	1,800
Accounts receivable, net	296,324	266,590
Raw materials	9,870	9,074
Work-in-process	6,269	4,355
Finished goods	3,732	4,108
Inventories	19,871	17,537
Deferred cost of revenue	6,096	3,621
Prepaid expenses & other current assets	82,090	64,561
Total current assets	782,192	672,054
Land & buildings	10,276	9,543
Leasehold improvements	29,793	29,247
Software	54,032	61,810
Equipment, furniture & other property & equipment	135,548	93,968
Property & equipment, gross	229,649	194,568
Less: accumulated depreciation & amortization	140,560	117,017
Property & equipment, net	89,089	77,551
Goodwill	1,388,299	1,264,818
Intangible assets, net	226,093	235,259
Capitalized software development costs, net	9,228	9,509
Long-term deferred cost of revenue	2,804	5,463
Long-term deferred income taxes	30,878	21,510
Long-term restricted cash & time deposits	28,402	54,566

Deferred debt issuance costs, net	3,668	1,929
Long-term security deposits	4,139	4,123
Other assets	15,828	16,002
Total assets	2,580,620	2,362,784
Accounts payable	84,639	62,049
Compensation & benefits	83,216	73,998
Billings in excess of costs & estimated earnings on uncompleted contracts	46,062	59,810
Accrued income taxes	14,464	11,410
Professional fees & consulting	8,752	8,020
Distributor & agent commissions	12,255	10,384
Taxes other than income taxes	11,424	8,564
Contingent consideration - current portion	13,187	9,725
Other accrued expenses & other current liabilities	30,905	31,313
Current maturities of long-term debt	4,500	4,611
Deferred revenue	196,107	182,515
Total current liabilities	505,511	462,399
Convertible senior notes	400,000	400,000
Term loans	422,875	409,038
Other debt	250	404
Less: unamortized debt discounts & issuance costs	(50,141)	(60,571)
Less: current maturities	4,500	4,611
Long-term debt	768,484	744,260
Long-term deferred revenue	24,519	20,912
Long-term deferred income taxes	35,305	25,814
Unrecognized tax benefits, including interest & penalties	41,014	28,204
Contingent consideration - long-term portion	49,149	42,708
Deferred rent expense	12,168	13,805
Obligations for severance compensation	3,028	2,880
Capital lease obligations - long-term portion	3,315	68
Other liabilities	5,791	6,694
Total liabilities	1,448,284	1,347,744
Common stock	65	64
Additional paid-in capital	1,519,724	1,449,335
Treasury stock, at cost	57,425	57,147
Retained earnings (accumulated deficit)	(238,312)	(230,816)
Unrealized gains on derivative financial instruments designated as hedges, net	3,312	575
Unrealized gains (losses) on available-for-sale investments	...	632
Foreign currency translation gains (losses), net	(106,772)	(156,063)
Accumulated other comprehensive income (loss)	(103,460)	(154,856)
Total Verint Systems Inc. stockholders' equity (deficit)	1,120,592	1,006,580
Noncontrolling interest	11,744	8,460
Total stockholders' (deficit)	1,132,336	1,015,040

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Verint Systems, Inc common.

No dividends paid.

2. Verint Systems, Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Verint Systems, Inc common.
No dividends paid.
2. Verint Systems, Inc series A convertible preferred.
No dividends paid.

Income tax expense (benefit)	12,632	(3,000)	3,422
Net income (loss)	25,826	(6,071)	3,800

cash flow hedges .....	...	(462)
Cumulative translation adjustment	13	(62)

VICTORY CAPITAL HOLDINGS INC (DE)
Annual Report
Consolidated Income Statement, Years Ended Dec. 31
(\$000):

	2017	2016 (revised)	2015 (revised)
Investment management fees	343,811	248,482	201,553
Fund administration & distribution fees	65,818	49,401	39,210
Total revenues	409,629	297,883	240,763
Personnel compensation & benefits	144,111	122,615	93,819
Distribution & other asset-based expenses	103,439	77,497	51,481
General & administrative expenses	33,996	26,628	22,959
Depreciation & amortization	29,910	30,405	27,291
Change in value of consideration payable for acquisition of business	(294)	(378)	193
Acquisition-related costs	2,094	6,619	3,187
Restructuring & integration costs	6,205	10,012	8,613
Total operating expenses	319,461	273,398	207,543
Income from operations	90,168	24,485	33,220
Interest income & other income (expense)	(2,913)	1,086	47
Interest expense	41,569	29,544	22,585
Amortization of debt issuance costs ...	3,657	2,749	2,188
Amortization of debt discount	1,544	999	538
Interest rate cap expense	767	327	4
Compass EMP (CEMP) base payment accretion expense	638	718	477
Income (loss) on debt extinguishment ..	(330)	...	...
Other interest expense & other financing costs	292	305	253
Interest income (expense) & other financing income (costs)	(48,797)	(34,642)	(26,045)
Total other income (expense), net	(51,710)	(33,556)	(25,998)
Income (loss) before income taxes ..	38,458	(9,071)	7,222
Current federal tax expense (benefit)	640	(3)	129
Current state tax expense (benefit)	779	93	813
Current foreign tax expense (benefit)	22	(10)	...
Total current tax expense (benefit)	1,441	80	942
Deferred federal tax expense (benefit)	9,162	(2,728)	2,188
Deferred state tax expense (benefit)	2,010	(388)	292
Deferred foreign tax expense (benefit)	19	36	...
Total deferred tax expense (benefit)	11,191	(3,080)	2,480

Weighted average shares outstanding - basic	54,931	50,018	46,409
Weighted average shares outstanding - diluted	59,577	50,018	48,091
Year end shares outstanding	55,119	54,786	46,567
Net earnings (loss) per share - basic	\$0.47	\$(0.12)	\$0.08
Net earnings (loss) per share - diluted	\$0.43	\$(0.12)	\$0.08
Dividends per common share	\$2.42	...	\$1.28
Total number of employees	267	276	...
Number of common stockholders .....	...	45	...
Number of class A common stockholders	2	...	...
Number of class B common stockholders	236	...	...

Retained earnings (retained deficit)	(183,888)	(74,532)
Total stockholders' equity	231,183	330,998

Recent Dividends:
1. Victory Capital Holdings Inc (DE) class B common.
No dividends paid.
2. Victory Capital Holdings Inc (DE) class A common.
No dividends paid.
Annual Dividends:
1. Victory Capital Holdings Inc (DE) class B common.
No dividends paid.
2. Victory Capital Holdings Inc (DE) class A common.
No dividends paid.

VIRTUS INVESTMENT PARTNERS INC
New Accountant On Mar. 26, 2018, Co. dismissed PricewaterhouseCoopers LLP and engaged Deloitte & Touche LLP as its new independent public accounting firm.

VYCOR MEDICAL INC
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Revenue	1,384,971	1,452,714	1,138,634
Cost of goods sold ...	227,134	184,685	164,118
Gross profit	1,157,837	1,268,029	974,516
Research & development expenses	3,015	4,739	71,512
Depreciation & amortization expenses	275,416	257,582	360,334
General & administrative expenses	2,191,969	2,597,086	2,533,684
Total operating expenses	2,470,400	2,859,407	2,965,530
Operating income (loss)	(1,312,563)	(1,591,378)	(1,991,014)
Interest expense - other	48,522	48,885	47,710
Interest expense - related party	680	12,161	...
Gain (loss) on foreign currency exchange	1,477	144	(63,711)
Change in fair value derivative liability .....	...	...	19,792
Other income & expenses	(4,031)	...	...
Warrant issuance expense	120,788	...	...
Total other income (expense)	(164,482)	(60,902)	(91,629)
Income (loss) before income taxes - domestic	1,304,136	1,351,693	1,706,722
Income (loss) before income taxes - foreign	172,909	300,587	375,921
Income (loss) before credit for income taxes	(1,477,045)	(1,652,280)	(2,082,643)
Net income (loss)	(1,477,045)	(1,652,280)	(2,082,643)
Less: preferred stock dividends	324,370	179,727	167,777
Net income (loss) available to common stockholders	(1,801,415)	(1,832,007)	(2,250,420)
Weighted average shares outstanding - basic	18,373,355	11,066,217	10,839,335
Weighted average shares outstanding - diluted	18,373,355	11,066,217	10,839,335

□ Reclassified to conform with 2017 presentation; □ As is; □ Approximately; □ As of September 30, 2017; □ As of February 7, 2018; □ As of March 13, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	12,921	16,441
Investment management fees receivable	42,264	43,597
Fund administration & distribution fees receivable	3,925	4,604
Other receivables	9,728	35,669
Prepaid expenses	5,441	4,208
Available-for-sale securities, at fair value	677	525
Trading securities, at fair value	10,659	5,638
Equipment, purchased software & implementation costs	14,685	10,979
Leasehold improvements	2,720	4,274
Furniture & fixtures	1,501	1,382
Total property & equipment, gross	18,906	16,635
Less: Accumulated depreciation & amortization	10,062	7,091
Property & equipment, net	8,844	9,544
Goodwill	284,108	284,108
Other intangible assets, net	408,000	434,349
Deferred tax asset, net .....	...	7,452
Other assets	6,055	4,816
Total assets	792,622	850,951
Accounts payable	327	3,712
Accrued compensation & benefits	29,305	40,539
Accrued expenses	21,669	27,535
Consideration payable for acquisition of business	9,856	17,267
Deferred compensation plan liability	10,659	5,638
Deferred tax liability, net	4,068	...
Other liabilities	2,330	6,734
Long-term debt, net	483,225	418,528
Total liabilities	561,439	519,953
Common stock	572	548
Additional paid-in capital	435,334	421,764
Treasury stock, at cost	20,899	16,245
Unrealized gain (loss) available-for-sale securities	51	(13)
Unrealized gain (loss) on		

Year end shares outstanding	19,821,988	11,336,023	10,929,226
Net income (loss) per share - basic	\$(0.10)	\$(0.17)	\$(0.21)
Net income (loss) per share - diluted	\$(0.10)	\$(0.17)	\$(0.21)
Total number of employees	11	11	14
Number of common stockholders	2154	157	115
Foreign currency translation adjustments	5,278	1,989	(64,959)

Reclassified to conform with 2017 presentation; Approximate; As of March 23, 2018; As of March 27, 2017; As of March 25, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016	2015
Cash	206,213	56,859	(revised)
Trade accounts receivable, gross	110,422	148,784	
Less: allowance for doubtful accounts	...	0	
Trade accounts receivable, net	110,422	148,784	
Inventory	213,883	204,071	
Prepaid expenses & other current assets	77,990	127,375	
Total current assets	608,508	537,089	
Machinery & equipment	138,258	137,453	
Purchase software	8,881	6,206	
Molds & tooling	27,706	27,706	
Furniture & fixtures	608,699	409,784	
Therapy devices	26,120	25,844	
Internally developed software	123,739	112,857	
Property & equipment, gross	1,190,336	1,187,591	
Less: accumulated depreciation & amortization	2,123,739	1,907,441	
Fixed assets, net	1,634,569	1,506,390	
Trademarks	489,170	401,051	
Patents, net of accumulated amortization	251,157	251,157	
Website, net of accumulated amortization	81,064	238,571	
Security deposits	10,389	14,958	
Total assets	9,169	42,424	
Accounts payable	1,449,457	1,485,250	
Accrued interest - other	141,319	249,949	
Accrued interest - related party	184,765	136,765	
Accrued liabilities - other	12,840	12,161	
Accrued liabilities - related party	161,328	199,457	
Monies in escrow for private placement: related party	549,370	247,500	
Notes payable - related party	...	101,000	
Notes payable - other	...	248,000	
Total current liabilities	318,393	316,856	
Preferred stock	1,368,015	1,511,688	
Common stock	27	27	
Additional paid-in capital	1,993	1,144	
Treasury stock	26,921,574	25,007,850	
Retained earnings (accumulated deficit)	1,033	1,033	
Accumulated other comprehensive income (loss)	(26,965,960)	(25,164,545)	
Total stockholders' equity (deficiency)	124,841	130,119	
	81,442	(26,438)	

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Vycor Medical Inc series C convertible preferred.

No dividends paid.
2. Vycor Medical Inc common.
 No dividends paid.
3. Vycor Medical Inc series D convertible preferred.
 No dividends paid.
Annual Dividends:
1. Vycor Medical Inc series C convertible preferred.
 No dividends paid.
2. Vycor Medical Inc common.
 No dividends paid.
3. Vycor Medical Inc series D convertible preferred.
 No dividends paid.

VYSTAR CORP Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenue	16,754	40,193	47,268
Cost of revenue	21,498	20,473	18,621
Gross margin (loss)	(4,744)	19,720	28,647
General & administrative expense	1,125,638	1,096,354	888,594
Total operating expenses	1,125,638	1,096,354	888,594
Income (loss) from operations	(1,130,382)	(1,076,634)	(859,947)
Interest income	...	1	42
Other income (expense)	78,513	(14,456)	(19,348)
Interest expense	174,661	168,188	146,888
Total other income (expense)	(96,148)	(182,643)	(166,194)
Income (loss) from continuing operations	(1,226,530)	(1,259,277)	(1,026,141)
Discontinued operations	42,056	37,979	(212,737)
Net income (loss)	(1,184,474)	(1,221,298)	(1,238,878)
Weighted average shares outstanding - basic	125,868,534	106,985,632	83,806,182
Weighted average shares outstanding - diluted	125,868,534	106,985,632	83,806,182
Year end shares outstanding	132,809,218	114,951,593	96,443,907
Earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.02)
Earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.02)
Total number of employees	1	1	...
Number of common stockholders	238	447	...

Restated to reflect the discontinued operations of Kiron Sleep Lab LLC, including non-cash share-based compensation - General & administrative expense: \$585,556; Including non-cash share-based compensation - General & administrative expense: \$434,381; Including non-cash share-based compensation - General & administrative expense: \$561,086; Shares increased due to exercise of common stock warrants and for services rendered; Share increase due to the effect of common stock issued in private placement, exercise stock and warrants for services and upon conversion of preferred stock

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	13,502	36,282
Accounts receivable, gross	3,963	17,370
Allowance for uncollectible amount	0	0
Accounts receivable	3,963	17,370
Prepaid expenses	166,091	41,300
Total current assets	183,556	94,952
Furniture, fixture & equipment	...	8,522
Less: accumulated depreciation	...	8,522
Intangible assets, net	123,882	139,562

Total assets	307,438	234,514
Related party line of credit	1,499,875	1,499,875
Accounts payable	468,906	488,784
Accrued compensation	19,355	2,917
Shareholder notes payable	674,990	595,837
Accrued expenses	294,995	231,080
Total current liabilities	2,958,121	2,818,493
Shareholder notes payable	206,683	239,231
Total liabilities	3,164,804	3,057,724
Preferred stock	1	1
Common stock	13,280	11,495
Additional paid-in capital	25,128,476	23,979,943
Retained earnings (accumulated deficit)	(27,999,123)	(26,814,649)
Total stockholders' equity (deficit)	(2,857,366)	(2,823,210)

Recent Dividends:

1. Vystar Corp preferred.

No dividends paid.

2. Vystar Corp common.

No dividends paid.

Annual Dividends:

1. Vystar Corp preferred.

No dividends paid.

2. Vystar Corp common.

No dividends paid.

VYSTAR CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Porter Keadle Moore, LLC, as it appeared in Co.'s 2017 10-K Report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Vystar Corporation as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's recurring losses from operations, capital deficit, and limited capital resources raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 2 to the financial statements. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

VYSTAR CORP

New Accountant On Apr. 10, 2018, Porter Keadle Moore, LLC resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Hall & Company Certified Public Accountants, Inc. as its new independent public accounting firm.

WALGREENS BOOTS ALLIANCE INC

Earnings, 6 mos. to Feb 28 (Consol. - \$000):

	2018	2017
Net Sales	63,761,000	57,947,000
Cost & expenses	60,459,000	55,021,000
Operating income	3,302,000	2,926,000
Interest expense	300,000	345,000
Other income (expense), net	(128,000)	(14,000)
Net before taxes	2,874,000	2,567,000
Net income	2,171,000	2,129,000
Earnings common share		
Primary	\$2.17	\$1.96
Fully Diluted	\$2.16	\$1.94
Common Shares:		
Full Diluted	1,003,300	1,086,900
Year-end	991,666	1,080,695

WD-40 CO

Earnings, 6 mos. to Feb 28 (Consol. - \$000):

	2018	2017
Net Sales	198,853	185,767
Cost & expenses	160,879	148,951
Operating income	36,504	35,378
Interest income	264	280
Interest expense	1,843	1,129
Other income (expense), net	(153)	273
Net before taxes	34,772	34,802
Income taxes	7,324	10,684
Net income	27,448	24,118
Balance for common	27,270	23,966
Earnings common share		

Primary	\$1.95	\$1.69
Fully Diluted	\$1.95	\$1.69
Common Shares:		
Full Diluted	14,003	14,182
Year-end	13,929	14,089

1. Woodstock Holdings Inc common.
No dividends paid.
2. Woodstock Holdings Inc series A preferred.
No dividends paid.
Annual Dividends:
1. Woodstock Holdings Inc common.
No dividends paid.
2. Woodstock Holdings Inc series A preferred.
No dividends paid.

shares outstanding			
- diluted	18,502,158	19,044,749	17,223,240
Year end shares			
outstanding	18,318,961	18,644,982	18,434,634

**WOODSTOCK HOLDINGS INC
Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Commission revenue	5,729,839	5,763,667	6,609,001
Interest income	55,351	104,863	172,169
Other fees	925,000	988,273	1,146,136
Total operating income	6,710,190	6,856,803	7,927,306
Commissions to brokers	5,032,635	5,031,146	5,689,800
Selling, general & administrative expenses	1,940,336	2,154,788	2,301,398
Clearing costs	103,371	99,355	125,643
Interest expense	45,738	45,757	48,256
Total operating expenses	7,122,080	7,331,046	8,165,097
Forgiveness of debt	167,755	170,745	...
Total other income	167,755	170,745	...
Net income (loss)	(244,135)	(303,498)	(237,791)
Weighted average shares outstanding - basic	2,031,588	1,924,767	...
Weighted average shares outstanding - diluted	2,031,588	1,924,767	...
Year end shares outstanding	2,141,862	1,953,853	1,899,603
Net earnings (loss) per share - basic	\$(0.17)	\$(0.20)	\$(0.12)
Net earnings (loss) per share - diluted	\$(0.17)	\$(0.20)	\$(0.12)
Number of full time employees	9	9	11

Reclassified to conform with 2017 presentation; Adjusted for 1-for-10 stock split, January 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	454,791	573,064
Clearing deposit	75,088	75,018
Commissions receivable	438,750	583,639
Investments	71,500	71,500
Furniture, fixtures & equipment, at cost	3,655	3,655
Accumulated depreciation - furniture, fixtures & equipment	2,924	2,193
Building, at cost	1,252,176	1,252,166
Accumulated depreciation - building	374,434	342,312
Other assets	230,371	238,397
Total assets	2,148,973	2,452,934
Accounts payable & accrued liabilities	148,712	202,840
Commissions payable	331,030	493,176
Preferred dividends payable	49,233	42,583
Mortgage note	775,698	804,468
Other liabilities	75,266	67,508
Total liabilities	1,379,939	1,610,575
Series A preferred stock	1,449	1,259
Common stock	21,931	200,503
Additional paid-in capital	5,228,077	4,784,695
Retained earnings (accumulated deficit)	(4,282,593)	(3,944,268)
Treasury stock, carried at cost	199,830	199,830
Total shareholders' equity	769,034	842,359

Reclassified to conform with 2017 presentation

Recent Dividends:

**XCEL BRANDS, INC.
Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Net licensing revenue .....	...	...	27,405,000
Net e-commerce sales .....	...	...	316,000
Net revenues	31,706,000	32,692,000	27,721,000
Cost of goods sold .....	...	...	267,000
Gross profit .....	...	...	27,454,000
Salaries, benefits & employment taxes	16,760,000	16,082,000	12,240,000
Other design & marketing costs	2,352,000	3,181,000	2,375,000
Other selling, general & administrative expenses	4,699,000	5,685,000	3,643,000
Stock-based compensation	3,184,000	4,727,000	4,640,000
Depreciation & amortization	1,562,000	1,560,000	1,379,000
Goodwill impairment	12,371,000	...	...
Gain on reduction of contingent obligations .....	...	3,409,000	3,000,000
Gain (loss) on extinguishment of debt .....	...	...	(1,371,000)
Operating income (loss)	(9,222,000)	4,866,000	4,806,000
Interest expense - term debt	1,171,000	1,333,000	1,220,000
Other interest & finance charges	176,000	515,000	584,000
Total interest & finance income (expense)	(1,347,000)	(1,848,000)	(1,804,000)
Income (loss) from continuing operations before income taxes	(10,569,000)	3,018,000	3,002,000
Current federal income tax provision (benefit) .....	...	(57,000)	637,000
Current state & local income tax provision (benefit)	79,000	204,000	219,000
Total current income tax provision (benefit)	79,000	147,000	856,000
Deferred federal income tax provision (benefit)	(883,000)	6,000	(611,000)
Deferred state & local income tax provision (benefit)	357,000	162,000	(89,000)
Total deferred income tax provision (benefit)	(526,000)	168,000	(700,000)
Income tax provision (benefit)	(447,000)	315,000	156,000
Income (loss) from continuing operations	(10,122,000)	2,703,000	2,846,000
Income (loss) from discontinued operations .....	...	34,000	(272,000)
Net income (loss)	(10,122,000)	2,737,000	2,574,000
Weighted average shares outstanding - basic	18,502,158	18,625,670	16,151,163

operations - basic .....	...	\$0.00	\$(0.02)
Net earnings (loss) per share - basic	\$(0.55)	\$0.15	\$0.16
Earnings (loss) per share from discontinued operations - basic .....	...	\$0.00	\$(0.02)
Net earnings (loss) per share - diluted	\$(0.55)	\$0.14	\$0.15
Number of full time employees	80	86	77
Number of part time employees	14	8	8
Number of common stockholders	565	565	569

Reclassified to conform with 2017 presentation; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	10,185,000	14,127,000
Accounts receivable, gross	8,561,000	6,989,000
Allowance for doubtful accounts	33,000	20,000
Accounts receivable, net	8,528,000	6,969,000
Prepaid expenses & other current assets	592,000	807,000
Total current assets	19,305,000	21,903,000
Total property & equipment	2,376,000	2,600,000
Trademarks & other intangibles, net	110,120,000	111,220,000
Goodwill .....	...	12,371,000
Restricted cash	1,509,000	1,509,000
Other assets	1,708,000	1,517,000
Total assets	135,018,000	151,120,000
Accounts payable, accrued expenses & other current liabilities	1,260,000	1,523,000
Accrued payroll	2,270,000	2,185,000
Deferred revenue	16,000	234,000
Current portion of long-term debt	5,459,000	6,427,000
Current portion of long-term debt, contingent obligations	100,000	...
Total current liabilities	9,105,000	10,369,000
Term note	19,500,000	25,250,000
Net unamortized deferred finance costs related to term loan	(346,000)	(509,000)
Seller note	2,744,000	4,131,000
Contingent obligations	3,050,000	3,050,000
Less: current portion	5,559,000	6,427,000
Deferred tax liabilities, net	6,375,000	6,901,000
Other long-term liabilities	2,455,000	2,181,000
Total long-term liabilities	28,219,000	34,577,000
Total liabilities	37,324,000	44,946,000
Common stock	18,000	19,000
Paid in capital	98,997,000	97,354,000
Retained earnings (accumulated deficit)	(1,321,000)	8,801,000

Total stockholders' equity 97,694,000 106,174,000

□ Approximately

Recent Dividends:

1. XCel Brands, Inc. common.

No dividends paid.

Annual Dividends:

1. XCel Brands, Inc. common.

No dividends paid.

XTANT MEDICAL HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Orthopedic product sales	82,513,128	89,388,145	58,194,249
Other revenue	98,973	614,591	1,151,468
Total revenue	82,612,101	90,002,736	59,345,717
Cost of sales	32,511,120	27,710,014	20,262,728
Gross profit	50,100,981	62,292,722	39,082,989
General & administrative expenses	15,245,926	15,762,531	12,993,307
Sales & marketing expenses	40,511,434	44,055,813	28,731,184
Research & development expenses	2,441,062	3,410,600	2,546,362
Depreciation & amortization expenses	5,485,280	4,940,955	3,819,588
Acquisition & integration related expenses .....	...	1,401,366	4,935,755
Impairment of intangible assets	17,586,071	...	...
Restructuring expenses	4,679,645	...	...
Separation related expenses	1,901,187	...	...
Non-cash consulting expense	84,697	266,721	246,165
Extinguishment of debt .....	...	...	(2,345,019)
Impairment of assets .....	...	...	233,748
Income (loss) from operations	(37,834,321)	(7,545,264)	(12,078,101)
Interest expense	14,704,751	12,262,750	7,733,748
Change in warrant derivative liability	202,519	716,738	270,020
Non-cash consideration associated stock purchase agreement ..	...	...	558,185
Other income (expense)	(74,709)	(351,914)	388,176
Total other income (expense)	(14,576,941)	(11,897,926)	(7,633,737)
Net income (loss) from operations before provision (benefit) for income taxes - United States	(52,411,262)	(19,443,190)	(19,711,838)
Net income (loss) from operations before provision (benefit) for income taxes	(52,411,262)	(19,443,190)	(19,711,838)
Current state income taxes .....	...	50,362	...
Current benefit (provision) for income taxes .....	...	50,362	...
Deferred federal income taxes .....	...	...	(15,117,246)
Deferred state income taxes .....	...	...	(2,420,162)
Deferred benefit (provision) for			

income taxes .....	...	...	(17,537,408)
Net income (loss)	(52,411,262)	(19,493,552)	(2,174,430)
Weighted average shares outstanding - basic	□1,507,769	1,055,974	754,624
Weighted average shares outstanding - diluted	□1,507,769	1,055,974	754,624
Year end shares outstanding	□1,514,899	1,437,443	□991,467
Net income (loss) per share - basic	□\$(34.76)	\$(18.48)	\$(2.88)
Net income (loss) per share - diluted	□\$(34.76)	\$(18.48)	\$(2.88)
Total number of employees	□174	□257	□255
Number of common stockholders	□179	□208	□216

□ Adjusted for 1-for-12 stock split, February 14, 2018; □ Shares increased due to the effect of issuance of restricted stock and common stock; □ As of March 19, 2018; □ As of February 1, 2017; □ As of August 1, 2016; □ As of March 15, 2017; □ As of August 17, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Cash & cash equivalents	2,855,959	2,578,267	...
Trade accounts receivable, gross	14,849,725	20,645,257	...
Allowance for doubtful accounts - trade accounts receivable	2,135,339	1,653,385	...
Trade accounts receivable, net	12,714,386	18,991,872	...
Raw materials	4,276,773	4,833,403	...
Work in process	1,515,085	1,891,380	...
Finished goods	23,269,805	23,878,040	...
Gross current inventories	29,061,663	30,602,823	...
Reserve for obsolescence	6,833,076	4,336,366	...
Current inventories, net	22,228,587	26,266,457	...
Prepaid & other current assets	1,705,963	1,149,615	...
Total current assets	39,504,895	48,986,211	...
Non-current inventories, net	194,061	971,854	...
Equipment	4,471,198	4,629,754	...
Computer equipment	489,718	416,233	...
Computer software	523,526	529,726	...
Furniture & fixtures	214,770	181,566	...
Leasehold improvements	4,030,010	4,053,837	...
Vehicles	10,000	10,000	...
Surgical instruments	11,461,798	13,876,757	...
Property & equipment, total cost	21,201,020	23,697,873	...
Less: accumulated depreciation	11,287,581	7,857,143	...
Property & equipment, net	9,913,439	15,840,730	...
Goodwill	41,534,626	41,534,626	...
Intangible assets, net	13,826,373	35,940,810	...
Other assets	731,189	827,374	...
Total assets	105,704,583	144,101,605	...
Accounts payable	9,315,424	10,471,944	...
Accounts payable - related party	160,381	640,442	...
Revolving line of credit .....	...	10,448,283	...
Accrued interest payable	10,834,641	3,090,585	...
Wages/commissions payable	2,830,946	3,330,578	...
Accrued stock compensation	120,000	213,758	...
Other accrued liabilities	2,059,834	2,347,266	...
Warrant derivative liability	131,094	333,613	...
Current portion of capital lease obligations	365,476	244,847	...
Total current liabilities	25,817,796	31,121,316	...
Capital lease obligation, less current portion	623,297	832,152	...
Long term convertible debt, less issuance costs	70,853,485	68,937,247	...
Long-term debt, less issuance costs	67,108,997	50,284,187	...

Total liabilities	164,403,575	151,174,902	...
Common stock	2	17	...
Additional paid-in capital	86,246,792	85,461,210	...
Retained earnings (accumulated deficit)	(144,945,786)	(92,534,524)	...
Total stockholders' equity (deficit)	(58,698,992)	(7,073,297)	...

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Xtant Medical Holdings Inc common.

No dividends paid.

Annual Dividends:

1. Xtant Medical Holdings Inc common.

No dividends paid.

YANGTZE RIVER PORT & LOGISTICS LTD

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
			(revised)
Selling expenses .....	...	2,348	11,577
General & administrative expenses	5,076,347	5,446,175	4,547,646
Total operating expenses	5,076,347	5,448,523	4,559,223
Income (loss) from operations	(5,076,347)	(5,448,523)	(4,559,223)
Other income	8,145	3,587	868
Other expenses	861	174	3,231
Interest income	296	229	55
Interest expense	8,221,483	8,424,794	3,199,031
Total other income (expense)	(8,213,903)	(8,421,152)	(3,201,339)
Income (loss) before income taxes ..	(13,290,250)	(13,869,675)	(7,760,562)
Deferred tax expense (benefit) - EIT	(1,040,873)	(1,143,595)	(1,378,700)
Income taxes expense (benefit)	(1,040,873)	(1,143,595)	(1,378,700)
Net income (loss)	(12,249,377)	(12,726,080)	(6,381,862)
Weighted average shares outstanding - basic	188,465,024	177,459,678	151,682,554
Weighted average shares outstanding - diluted ..	193,745,496	177,459,678	151,682,554
Year end shares outstanding	172,344,446	272,269,446	172,254,446
Net earnings (loss) per share - basic	\$(0.06)	\$(0.07)	\$(0.04)
Net earnings (loss) per share - diluted	\$(0.06)	\$(0.07)	\$(0.04)
Total number of employees	20	87	87
Number of common stockholders	□50	□60	□59
Foreign currency translation adjustments	18,385,359	(19,227,596)	(6,649,917)

□ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of restricted shares issued and issuance of shares for the Armada transaction; □ As of March 8, 2018; □ As of March 8, 2017; □ As of January 31, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	58,414	63,092
Other assets & receivables	4,448,417	4,151,752
Real estate property completed	31,497,258	29,507,108
Real estate properties & land lots under development	364,774,643	341,427,234
Fixture, furniture & office equipment	65,205	60,017
Vehicles	527,270	493,955
Less: accumulated		

depreciation	529,762	464,230
Property & equipment, net	62,713	89,742
Deferred tax assets	5,855,625	4,472,581
Total assets	406,697,070	379,711,509
Accounts payable	5,499,177	5,159,212
Due to related parties	35,947,504	31,870,222
Other taxes payable	13,321	49,918
Salaries payable	1,036,582	301,590
Compensation payable to consultants	427,321	...
Business tax & related urban construction & education surcharge	20,492	10,577
Deposit from contractors	167,540	156,954
Interest payable on convertible bond	12,197,260	6,197,260
Interest payable on loans	4,783,350	2,319,338
Real estate property refund & compensation payable	28,146,601	24,997,563
Convertible note	75,000,000	75,000,000
Loans payable	44,221,399	41,456,074
Total liabilities	207,460,547	187,518,708
Common stock	17,234	27,227
Additional paid-in capital	243,614,178	242,696,445
Retained earnings (accumulated deficit)	(41,238,467)	(28,989,090)
Accumulated other comprehensive income (loss)	(3,156,422)	(21,541,781)
Total stockholders' equity (deficit)	199,236,523	192,192,801
Total equity (deficit)	199,236,523	192,192,801

Recent Dividends:

1. Yangtze River Port & Logistics Ltd common.

No dividends paid.

Annual Dividends:

1. Yangtze River Port & Logistics Ltd common.

No dividends paid.

YOGAWORKS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015
Net revenues	54,513,945	55,090,208	48,505,831
Cost of revenue	20,558,001	20,535,177	17,104,969
Center operations	23,476,691	22,469,539	19,859,052
General & administrative expenses	16,026,758	11,066,545	12,555,983
Depreciation & amortization	8,896,002	8,893,093	6,514,393
Goodwill impairment	7,488,399	...	927,062
Asset impairment	206,543	...	...
Total cost of revenues & operating expenses	76,652,394	62,964,354	56,961,459
Income (loss) from operations	(22,138,449)	(7,874,146)	(8,455,628)
Interest expense, net	1,343,445	1,587,084	746,232
Net loss before (benefit from) provision for income taxes	(23,481,894)	(9,461,230)	(9,201,860)
Current state income taxes	13,995	6,784	129
Total current income taxes	13,995	6,784	...
Deferred federal income taxes	(46,754)	29,322	10,063
Deferred state income taxes	(12,781)	7,186	3,091
Provision for (benefit from) income taxes	(45,540)	43,292	13,283
Net income (loss)	(23,436,354)	(9,504,522)	(9,215,143)
Less preferred rights dividend on redeemable			

preferred stock	995,743	4,634,662	4,318,364
Net income (loss) attributable to common stockholders	(24,432,097)	(14,139,184)	(13,533,507)
Weighted average shares outstanding			
- basic	9,680,988	10,733,796	71,244
Weighted average shares outstanding			
- diluted	9,680,988	10,733,796	71,244
Year end shares outstanding	16,332,510	10,733,796	72,735
Net income (loss) per share - basic	\$(2.52)	\$(191.60)	\$(189.96)
Net income (loss) per share - diluted	\$(2.52)	\$(191.60)	\$(189.96)
Number of full time employees	1,300	...	...
Number of part time employees	700	...	...
Total number of employees	2,000	2,000	...
Number of common stockholders	10	8	...

Reclassified to conform with 2017 presentation; Adjusted for 1-for-10 reverse stock split, March 24, 2017; Adjusted for 1-for-1.333520 reverse stock split, July 14, 2017; Shares increased due to the effect of conversion of redeemable of preferred stock and convertible note, issuance of common stock, and vesting of restricted stock units; Approximately; As of August 10, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	22,095,216	1,912,421
Inventories	1,212,608	948,194
Prepaid expenses & other current assets	1,145,067	1,318,137
Total current assets	24,452,891	4,178,752
Computer equipment & purchased software	1,130,653	1,070,769
Furniture & fixtures	3,633,677	3,383,360
Leasehold improvements	25,367,841	21,073,627
Other equipment	174,885	184,747
Construction-in-progress	...	22,201
Total property & equipment, gross	30,307,056	25,734,704
Less accumulated depreciation & amortization	19,888,853	17,182,030
Property & equipment, net	10,418,203	8,552,674
Intangible assets, net	22,142,275	25,654,823
Goodwill	12,768,773	17,746,570
Other non-current assets	1,224,179	1,015,079
Total assets	71,006,321	57,147,898
Accounts payable & accrued expenses	3,794,569	1,162,675
Accrued compensation	1,947,134	1,504,034
Current portion of long-term debt, net of debt issuance costs	...	418,750
Deferred revenue	7,187,948	4,593,076
Current portion of deferred rent	122,607	192,569
Total current liabilities	13,052,258	7,871,104
Deferred rent, net of current portion	3,418,886	2,471,734
Deferred tax liability	...	59,536
Convertible note due to related party	...	11,634,592
Term loan	...	6,956,250
Subordinated notes	...	200,000
Total long-term debt, excluding debt issuance costs	...	7,156,250
Debt issuance costs, net of accumulated amortization	...	(387,180)
Total long-term debt, net of debt issuance costs	...	6,769,070
Current portion of		

long-term debt, net of debt issuance costs	...	418,750
Long-term debt, net of current portion & debt issuance costs	...	6,350,320
Total liabilities	16,471,144	28,387,286
Redeemable preferred stock	...	61,392,824
Common stock	16,333	75
Additional paid-in capital	111,650,415	67,187
Retained earnings (accumulated deficit)	(57,131,571)	(32,699,474)
Total stockholders' equity (deficit)	54,535,177	(32,632,212)

Reclassified to conform with 2017 presentation

Recent Dividends:

1. YogaWorks Inc common.

No dividends paid.

Annual Dividends:

1. YogaWorks Inc common.

No dividends paid.

ZIX CORP

Acquisition Completed On Apr. 2, 2018, Co. acquired all the outstanding capital stock of CM2.COM, Inc., a Washington corporation doing business as "Erado" ("Erado"), a provider of unified archiving, supervision, security and messaging solutions to regulated industries, from Craig Brauff, Julie Lomax Brauff, Shari Wood-Richardson, as Trustee of the Alexandra Brauff Gift Trust U/A/S 1/2S1/12, Shari Wood-Richardson, as Trustee of the Courtney Brauff Gift Trust U/A/S 1/2S1/12, and Julie A. Lomax, as Trustee of the Julie Lomax Gift Trust U/A/S 1/2S1/12 (together, the "Selling Shareholders") for an aggregate of \$15,000,000 in cash (the "Closing Consideration"), subject to certain adjustments and a holdback of \$2,250,000 for the satisfaction of certain indemnification claims by Co., if any, during the two-year period following the closing of the Acquisition. An amount equal to \$1,125,000 of the holdback amount, less any amounts paid or otherwise subject to a claim for indemnification, would be released to the Selling Shareholders upon the one year anniversary of the closing of the Acquisition, and the balance of the holdback amount, if any, would be distributed to the Selling Shareholders following the two years anniversary of the closing of the Acquisition.

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