

Tuesday, April 10, 2018

Volume 49 No. 4



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Expedia Inc (to Expedia Group Inc)
pSivida Corp (to EyePoint Pharmaceuticals Inc)

Total number of employees.....	□30	□27	□22
Number of common stockholders.....	□□4	□□3	□□□3
Number of beneficiary stockholders.....	...	□□□600	□□□800

Series B preferred stock.....	2,840	2,708
Total liabilities.....	67,635	44,492
Common stock.....	6	6
Additional paid-in capital.....	47,064	46,809
Retained earnings (deficit).....	910	616
Accumulated other comprehensive (income) loss.....	(169)	(65)
Total stockholders' equity (deficit).....	47,811	47,366
Less: treasury stock at cost.....	1,009	1,009
Total stockholders' equity (deficit).....	46,802	46,357

1347 PROPERTY INSURANCE HOLDINGS INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	□2016 (revised)	□2015 (revised)
Net premiums earned.	35,202	30,448	25,934
Net investment income.....	965	544	362
Other income.....	1,981	1,264	834
Total revenue.....	38,148	32,256	27,130
Net losses & loss adjustment expenses..	15,900	16,372	9,939
Amortization of deferred policy acquisition costs.....	11,080	8,492	6,571
Employee salaries & benefits.....	...	...	2,641
Professional fees.....	...	...	1,755
Director's fees.....	...	...	315
Rent & facility.....	...	...	629
Marketing & travel.....	...	...	334
Insurance.....	...	...	270
Surveys & underwriting reports expenses.....	...	...	368
Goodwill & other intangible impairment charge....	...	...	246
Taxes, licenses & fees.....	...	...	134
Other general & administrative expenses.....	...	...	561
Loss on termination of Management Services Agreement..	...	...	(5,421)
Accretion of discount on Series B preferred shares....	372	355	282
Total expenses.....	36,656	32,137	29,466
Income (loss) before income tax expense (benefit).....	1,492	119	(2,336)
Current income taxes.....	795	20	(452)
Deferred income tax expense (benefit).....	403	88	(211)
Income tax expense (benefit).....	1,198	108	(663)
Net income (loss).....	294	11	(1,673)
Weighted average shares outstanding - basic.....	5,965	6,048	6,287
Weighted average shares outstanding - diluted.....	5,970	6,048	6,287
Year end shares outstanding.....	5,985	5,957	6,134
Net earnings (loss) per share - basic.....	\$0.05	\$0.00	\$(0.27)
Net earnings (loss) per share - diluted....	\$0.05	\$0.00	\$(0.27)

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ As is; □ As of March 26, 2018; □ As of March 8, 2017; □ Approximately; □ As of February 15, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Fixed income securities, at fair value.....	□51,122	□26,559
Equity investments, at fair value.....	□2,707	□1,136
Short-term investments, at cost.....	417	196
Limited liability investments, at cost.....	945	505
Cash & cash equivalents.....	23,575	43,045
Deferred policy acquisition costs.....	6,785	4,389
Premiums receivable.....	□10,831	□2,923
Ceded unearned premiums.....	3,655	4,847
Reinsurance recoverable on paid losses.....	1,952	444
Reinsurance recoverable on loss & loss adjustment expense reserves.....	8,971	3,652
Funds deposited with reinsured companies.....	2,250	500
Current income taxes recoverable.....	64	1,195
Deferred tax asset, net.....	70	420
Property & equipment, net.....	205	250
Accrued interest on investments.....	285	117
Security deposits for facility leases.....	38	38
Prepaid expenses.....	556	616
Other receivables.....	9	17
Other assets.....	888	788
Total assets.....	114,437	90,849
Loss & loss adjustment expense reserves.....	13,488	6,971
Unearned premium reserves.....	39,523	25,821
Ceded reinsurance premiums payable.....	5,532	5,229
Agent commissions payable.....	695	497
Premiums collected in advance.....	1,078	1,128
Funds held under reinsurance treaties.....	206	73
Accrued employee compensation.....	51	95
Accrued professional fees.....	587	509
Unearned policy fees.....	454	204
Accrued premium taxes & assessments.....	2,703	1,193
Other accounts payable.....	478	64
Accrued expenses & other liabilities.....	4,273	2,065

□ Amortized cost - fixed income securities: \$51,503,000; □ Amortized cost - fixed income securities: \$26,793,000; □ Cost - equity investments, at fair value: \$2,582,000; □ Cost - equity investments, at fair value: \$1,000,000; □ Net of allowance for credit losses - premiums receivable: \$33,000; □ Net of allowance for credit losses - premiums receivable: \$38,000

Recent Dividends:

1. 1347 Property Insurance Holdings Inc common. No dividends paid.
 2. 1347 Property Insurance Holdings Inc series B preferred. No dividends paid.
- Annual Dividends:
1. 1347 Property Insurance Holdings Inc common. No dividends paid.
 2. 1347 Property Insurance Holdings Inc series B preferred. No dividends paid.

ACCURAY INC (CA)

Acquisition Development On Mar. 28, 2018, Co. has signed an agreement with the Apollo Hospitals Group in Chennai and New Delhi, India, for the acquisition of two Radixact® Systems, radiation therapy devices that have been proven to deliver highly accurate treatments for a broad range of tumors anywhere in the body. The installation of these systems, one replacing a conventional linear accelerator and the other in a new vault, will expand access to state-of-the-art cancer treatment technology for the people of India. The orders were entered into backlog during Co.'s Q3 fiscal quarter, which ends Mar. 31, 2018. Terms of the transaction were not disclosed.

ACM RESEARCH INC

Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015
Revenues.....	36,506	27,371	31,206
Cost of revenue.....	19,281	14,042	17,085
Gross profit.....	17,225	13,329	14,121
Sales & marketing expenses.....	5,500	3,907	4,213
Research & development.....	5,138	3,259	2,942
General & administrative expenses.....	5,887	2,673	2,103
Total operating expenses, net.....	16,525	9,839	9,258
Income (loss) from operations.....	700	3,490	4,863
Interest income.....	9	16	17
Interest expense.....	277	181	122
Other income.....			

(expense), net	(794)	(343)	632	Shanghai Pudong Branch	281	Invest. income	3,873	2,119
Equity in net income of affiliates	37	...	...	Line of credit	4,330	Foreign currency	(5,889)	(7,131)
Income (loss) before provision for income taxes	(325)	2,982	5,390	Borrowings from Shanghai Rural Commercial Bank	765	Net before taxes	702,502	460,632
Current federal income taxes	...	...	40	Short-term borrowings	5,095	Income taxes	119,426	62,186
Current state income taxes	...	...	(30)	Notes payable	11	Net income	583,076	398,446
Current income taxes	...	1	10	Investors' deposits	...	Earnings common share		
Deferred foreign income taxes	...	594	(2,535)	Warrant liability	3,079	Primary	\$1.18	\$0.81
Deferred income taxes	547	594	(2,535)	Accounts payable	7,419	Fully Diluted	\$1.17	\$0.80
Income tax (expense) benefit	547	595	(2,525)	Advances from customers	143	Common Shares:		
Net income (loss)	(872)	2,387	7,915	Income taxes payable	44	Full Diluted	499,433	500,861
Less: Net income (loss) attributable to non-controlling interests	554	(1,356)	(2,535)	Lease expenses & payable for leasehold improvement due to a related party	2,024	Year-end	492,880	495,130
Net income (loss) attributable to ACM Research, Inc.	(318)	1,031	5,380	Commissions	836	Consolidated Balance Sheet Items, as of (\$000):		
Weighted average shares outstanding - basic	6,865	2,176	2,047	Accrued warranty	839	Assets:	2018	
Weighted average shares outstanding - diluted	6,865	3,792	3,144	Accrued payroll	745	Cash & equivalents	2,666,981	
Year end shares outstanding	15,345	4,638	2,047	Accrued professional fees	60	Current assets	7,480,814	
Net earnings (loss) per share - basic	\$(0.05)	\$0.30	\$1.50	Accrued machine testing fees	684	Net property & equip.	991,674	
Net earnings (loss) per share - diluted	\$(0.05)	\$0.18	\$0.97	Other payable & accrued expenses	838	Total assets	14,973,485	
Number of full time employees	191	187	...	Total other payable & accrued expenses	6,026	Liabilities:		
Number of class A common stockholders	136	...	...	Total current liabilities	21,817	Current liabilities	3,536,469	
Number of class B common stockholders	58	...	...	Other long-term liabilities	6,217	Long-term debt	1,874,794	

¹ As is; ² As of September 30, 2017; ³ As of March 19, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	¹ 2016	(revised)
Cash & cash equivalents	17,681	10,119	
Accounts receivable, gross	26,762	16,026	
Less: allowance for doubtful accounts	0	0	
Accounts receivable, net	26,762	16,026	
Other receivables	2,491	1,763	
Raw materials	6,181	7,698	
Work in process	4,328	1,260	
Finished goods	4,879	2,708	
Inventory	15,388	11,666	
Prepaid expenses	546	720	
Other current assets	46	53	
Total current assets	62,914	40,347	
Manufacturing equipment	9,660	8,566	
Office equipment	463	410	
Transportation equipment	203	191	
Leasehold improvements	277	224	
Property, plant & equipment, gross	10,603	9,391	
Less: accumulated depreciation	8,263	7,562	
Construction in progress	...	433	
Property, plant & equipment, net	2,340	2,262	
Intangible assets, net	106	17	
Deferred tax assets	1,294	1,841	
Investment in affiliates, equity method	1,237	...	
Total assets	67,891	44,467	
Borrowings from Bank of China	...	1,222	
Borrowings from Bank of			

281	Invest. income	3,873	2,119
3,258	Foreign currency	(5,889)	(7,131)
...	Net before taxes	702,502	460,632
...	Income taxes	119,426	62,186
4,761	Net income	583,076	398,446
11	Earnings common share		
2,902	Primary	\$1.18	\$0.81
...	Fully Diluted	\$1.17	\$0.80
5,173	Common Shares:		
215	Full Diluted	499,433	500,861
44	Year-end	492,880	495,130
1,883	Consolidated Balance Sheet Items, as of (\$000):		
757	Assets:	2018	
290	Cash & equivalents	2,666,981	
398	Current assets	7,480,814	
46	Net property & equip.	991,674	
...	Total assets	14,973,485	
589	Liabilities:		
3,963	Current liabilities	3,536,469	
17,069	Long-term debt	1,874,794	
6,879	Stockholders' equity	8,634,028	
23,948	Net current assets	3,944,345	
288	AERKOMM INC		
1,572	Annual Report		
2,041	Consolidated Income Statement, Years Ended Dec. 31 (\$):		
4,975		2017	¹ 2016
9,158			² 2015
18,034			(revised)
1	Sales	6,620	10,052
1	Cost of sales	4,567	6,486
1	Gross margin	2,053	3,566
49,695	Filing fees	10,000	24,880
7,620	Legal & professional fees	10,300	10,094
(9,961)	Selling & other general & administrative expenses	6,366	5,171
(9,643)	Operating expenses	7,147,597	...
122	Total cost & expenses	7,147,597	26,666
(413)	Income (loss) from operations	(7,147,597)	(24,613)
39,857	Net non-operating income (loss)	23,652	...
(2,434)	Income (loss) before income taxes	(7,123,945)	...
4,919	Federal income taxes	3,033	...
2,485	State income taxes	800	...
	Foreign income taxes	4,686	...
	Income tax expenses (benefits)	8,519	...
	Net income (loss)	(7,132,464)	(24,613)
	Net income attributable to company	(7,132,464)	...
	Weighted average shares outstanding - basic	40,821,495	³ 810,850
	Weighted average shares outstanding - diluted	40,821,495	³ 810,850
	Year end shares outstanding	41,418,665	³ 810,850
	Net income (loss) per common share - basic	\$(0.17)	³ \$(0.03)
	Net income (loss) per common share - diluted	\$(0.17)	³ \$(0.03)
	Number of full time employees	15	...
	Number of part time employees	4	...
	Total number of employees	19	⁴ 19
	Number of common stockholders	⁵ 54	⁴ 57

¹ 2016 and prior, financials are for Maple Tree Kids Inc. and reverse acquisition of Aircom Pacific Inc.; ² Reclassified to con-

281	Invest. income	3,873	2,119
3,258	Foreign currency	(5,889)	(7,131)
...	Net before taxes	702,502	460,632
...	Income taxes	119,426	62,186
4,761	Net income	583,076	398,446
11	Earnings common share		
2,902	Primary	\$1.18	\$0.81
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5,173	Common Shares:		
215	Full Diluted	499,433	500,861
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1,883	Consolidated Balance Sheet Items, as of (\$000):		
757	Assets:	2018	
290	Cash & equivalents	2,666,981	
398	Current assets	7,480,814	
46	Net property & equip.	991,674	
...	Total assets	14,973,485	
589	Liabilities:		
3,963	Current liabilities	3,536,469	
17,069	Long-term debt	1,874,794	
6,879	Stockholders' equity	8,634,028	
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4,919	Federal income taxes	3,033	...
2,485	State income taxes	800	...
	Foreign income taxes	4,686	...
	Income tax expenses (benefits)	8,519	...
	Net income (loss)	(7,132,464)	(24,613)
	Net income attributable to company	(7,132,464)	...
	Weighted average shares outstanding - basic	40,821,495	³ 810,850
	Weighted average shares outstanding - diluted	40,821,495	³ 810,850
	Year end shares outstanding	41,418,665	³ 810,850
	Net income (loss) per common share - basic	\$(0.17)	³ \$(0.03)
	Net income (loss) per common share - diluted	\$(0.17)	³ \$(0.03)
	Number of full time employees	15	...
	Number of part time employees	4	...
	Total number of employees	19	⁴ 19
	Number of common stockholders	⁵ 54	⁴ 57

¹ 2016 and prior, financials are for Maple Tree Kids Inc. and reverse acquisition of Aircom Pacific Inc.; ² Reclassified to con-

form with 2016 presentation; [□] Adjusted for 1-for-10 stock split, January 20, 2017; [□] As of January 26, 2018; [□] Approximately; [□] As of March 14, 2018; [□] As of January 30, 2018; [□] As of February 1, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016
Cash	21,504	759
Satellite equipment for sale under construction	197,645	...
Parts	11,029	...
Supplies	5,540	...
Total inventories, gross	214,214	...
Allowance for inventory loss	5,540	...
Inventories	208,674	...
Prepaid expenses	543,642	...
Other receivables - related party	46,743	...
Other receivable - others	412,390	...
Other current assets	6,591	...
Total current assets	1,239,544	759
Computer software & equipment	119,903	...
Furniture & fixtures	10,006	...
Satellite equipment	275,410	...
Total property, plant & equipment, gross	405,319	...
Less: accumulated depreciation	100,592	...
Total property, plant & equipment before construction in progress, gross	304,727	...
Construction in progress	3,250,000	...
Net Property and Equipment	3,554,727	...
Intangible asset, net	3,877,500	...
Goodwill	1,450,536	...
Deposits - related party	2,396	...
Deposits - others	141,273	...
Total other assets	5,471,705	...
Total assets	10,265,976	759
Short-term bank loan	10,000	...
Accrued expenses	637,675	...
Other payable - related parties	1,082,395	...
Other payables - others	2,081,787	...
Accrued liabilities	...	397
Total current liabilities	3,811,857	397
Restricted stock deposit liability	56	...
Total liabilities	3,811,913	...
Common stock	41,418	811
Additional paid-in capital	13,484,857	10,875
Subscribed capital	75,040	...
Retained earnings (accumulated deficit)	(7,143,788)	(11,324)
Accumulated other comprehensive income (loss)	(3,464)	...
Total stockholders' equity (deficiency)	6,454,063	362
Total equity	6,454,063	...

[□] 2016 and prior, financials are for Maple Tree Kids Inc. and reverse acquisition of Aircom Pacific Inc.

Recent Dividends:

1. Aercomm Inc common.
No dividends paid.

Annual Dividends:

1. Aercomm Inc common.
No dividends paid.

ALLENA PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
Research & development	15,519	20,103	11,540

General & administrative expenses	5,431	4,083	2,365
Total operating expenses	20,950	24,186	13,905
Interest income (expense), net	(443)	(200)	(335)
Other income (expense), net	(257)	(121)	(7)
Total other income (expense), net	(700)	(321)	(342)
Net income (loss)	(21,650)	(24,507)	(14,247)
Accretion of convertible preferred stock	58	69	37
Net income (loss) attributable to common stockholders	(21,708)	(24,576)	(14,284)
Weighted average shares outstanding - basic	4,520	1,339	1,258
Weighted average shares outstanding - diluted	4,520	1,339	1,258
Year end shares outstanding	20,695	1,341	1,317
Net earnings (loss) per share - basic	\$(4.80)	\$(18.35)	\$(11.35)
Net earnings (loss) per share - diluted	\$(4.80)	\$(18.35)	\$(11.35)
Total number of employees	[□] 37	[□] 29	...
Number of common stockholders	[□] 33	[□] 28	...

[□] As is; [□] As of June 30, 2017; [□] Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash	749	948
Money market funds	93,745	24,302
Cash & cash equivalents	94,494	25,250
Short-term investments	...	23,505
Prepaid expenses & other current assets	1,539	520
Total current assets	96,033	49,275
Laboratory equipment	263	232
Computer equipment	6	6
Software	39	39
Total property & equipment, gross	308	277
Less: Accumulated depreciation	181	108
Property & equipment, net	127	169
Other assets	89	35
Total assets	96,249	49,479
Accounts payable	1,724	1,464
Loan payable, net of discount	3,870	176
Payroll & employee-related expenses	1,132	914
Accrued professional fees	420	172
Third-party research & development expenses	135	413
Loan interest	40	28
IPO-related costs	111	...
Other accrued expenses	111	83
Accrued expenses	1,949	1,610
Total current liabilities	7,543	3,250
Loan payable, net of current portion and discount	5,516	9,409
Warrants for the purchase of shares subject to redemption	...	267
Other liabilities	320	103
Total liabilities	13,379	13,029
Series A convertible preferred stock	...	17,967
Series B convertible preferred stock	...	24,931
Series C convertible preferred stock	...	52,829

Common stock	20	1
Additional paid-in capital	164,807	1,031
Accumulated other comprehensive income	...	(2)
Retained earnings (accumulated deficit)	(81,957)	(60,307)
Total stockholders' equity (deficit)	82,870	(59,277)

Recent Dividends:

1. Allena Pharmaceuticals Inc common.
No dividends paid.

Annual Dividends:

1. Allena Pharmaceuticals Inc common.
No dividends paid.

ALMOST FAMILY INC

Merger Completed

On Mar. 29, 2018, LHC Group, Inc. ("LHC Group") wholly-owned subsidiary, Hammer Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of LHC Group. As the result of the merger, each outstanding share of common stock of Co. ("Co.'s Common Stock"), other than certain cancelled shares, was converted into the right to receive 0.9150 shares of LHC Group's common stock (the "LHC Group Common Stock") and cash in lieu of any fractional shares of any LHC Group Common Stock that Co. shareholders would otherwise have been entitled to receive. In addition, each outstanding stock option of Co. was converted into an option to purchase 0.9150 shares of LHC Group Common Stock at an exercise price per share equal to the quotient of the exercise price of Co. option divided by 0.9150, and the option shall otherwise remain subject to the same vesting terms and other conditions. In addition, each outstanding share of restricted stock of Co. would be converted into a restricted share of LHC Group subject to the same vesting terms and other conditions (except that the performance condition of performance-based stock awards will be deemed satisfied at the maximum level of performance and the shares will vest solely on the basis of time).

ALPINE IMMUNE SCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016	2015
Collaboration revenue	1,731,000	...	...
Research & development	10,626,000	23,316,000	16,054,000
General & administrative	6,079,000	8,586,000	6,844,000
Total operating expenses	16,705,000	...	...
Income (loss) from operations	(14,974,000)	(31,902,000)	(22,898,000)
Bargain purchase gain	6,601,000	...	...
Other income	...	439,000	80,000
Interest expense	152,000	...	...
Interest & other income	542,000	...	...
Income (loss) before taxes	(7,983,000)	...	...
Current U.S. federal income taxes	(1,000)	...	...
Current U.S. state income taxes	5,000	...	...
Total current income taxes	4,000	...	...
Deferred U.S. federal income taxes	(204,000)	...	...
Total deferred income taxes	(204,000)	...	...
Income tax expense (benefit)	(200,000)	...	...
Net income (loss)	(7,783,000)	(31,463,000)	(22,818,000)
Net income (loss) attributable to common stockholders	(7,783,000)	(31,463,000)	(22,818,000)
Weighted average shares outstanding - basic	6,481,665	[□] 3,873,000	2,342,750

Weighted average shares			
outstanding-diluted ...	6,481,665	3,873,000	2,342,750
Year end shares			
outstanding ...	13,831,178	3,891,493	3,865,508
Net earnings (loss)			
per share - basic ...	\$(1.20)	\$(8.12)	\$(9.72)
Net earnings (loss)			
per share - diluted ...	\$(1.20)	\$(8.12)	\$(9.72)
Number of full time employees ...	...	15	29
Number of part time employees ...	...	...	2
Total number of employees ...	38	...	...
Number of common stockholders ...	27	24	35

¹ March 31, 2017 and prior financial are for the Company prior to merger with Nivalis Therapeutics, Inc.; ² Adjusted for 1-for-4 stock split, July 25, 2017; ³ Shares increased due to conversion of preferred stock & common stock acquired in business combination; ⁴ Approximately; ⁵ As of March 20, 2018; ⁶ As of January 31, 2017; ⁷ As of February 29, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016	
Cash & cash equivalents	8,000,000	24,203,000	
Marketable securities	...	36,832,000	
Short-term investments	73,240,000	...	
Prepaid expenses & other current assets	1,308,000	628,000	
Total current assets	82,548,000	61,663,000	
Restricted cash	132,000	...	
Lab equipment	1,161,000	...	
General equipment & furniture	110,000	...	
Computer equipment & software	82,000	...	
Leasehold improvements	47,000	...	
Property & equipment, gross	1,400,000	...	
Less: accumulated depreciation	311,000	...	
Property & equipment, net	1,089,000	...	
Intangible assets	1,453,000	...	
Property & equipment & other assets	...	272,000	
Total assets	85,222,000	61,935,000	
Accounts payable	193,000	1,921,000	
Accrued research & development	197,000	...	
Accrued professional fees	112,000	...	
Accrued taxes & licenses	30,000	...	
Other accrued expenses	43,000	...	
Accrued liabilities	382,000	...	
Accrued direct program expenses	...	2,646,000	
Accrued employee benefits	...	1,879,000	
Accrued other liabilities	...	53,000	
Deferred revenue	277,000	...	
Deferred rent, current portion	48,000	...	
Current portion of long-term debt	995,000	...	
Total current liabilities	1,895,000	6,499,000	
Deferred rent	66,000	...	
Deferred tax liability	305,000	...	
Long-term debt	4,039,000	...	
Total liabilities	6,305,000	...	
Common stock	14,000	16,000	
Additional paid-in capital	88,346,000	235,737,000	
Accumulated other comprehensive income	(59,000)	(17,000)	
Retained earnings (accumulated deficit)	(9,384,000)	(180,300,000)	
Total stockholders' equity (deficit)	78,917,000	55,436,000	

¹ March 31, 2017 and prior financial are for the Company prior

to merger with Nivalis Therapeutics, Inc.

Recent Dividends:

1. Alpine Immune Sciences Inc common.

No dividends paid.

Annual Dividends:

1. Alpine Immune Sciences Inc common.

No dividends paid.

ALTAIR ENGINEERING INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016 (revised)	2015 (revised)
Revenue-software	244,817	223,818	205,567
Revenue-software related services	35,397	35,770	37,294
Total software	280,214	259,588	242,861
Revenue - client engineering services	46,510	47,702	45,075
Other revenue	6,609	5,950	6,193
Total revenues	333,333	313,240	294,129
Cost of revenue-software	36,360	31,962	27,406
Cost of revenue-software related services	26,888	27,653	30,079
Total software	63,248	59,615	57,485
Cost of revenue-client engineering services	38,131	38,106	36,081
Other cost of revenue	5,212	4,879	5,642
Total cost of revenue	106,591	102,600	99,208
Gross profit	226,742	210,640	194,921
Research & development	93,234	71,325	62,777
Sales & marketing	79,958	66,086	63,080
General & administrative	87,979	57,202	54,069
Amortization of intangible assets	5,448	3,322	2,624
Other operating income	6,620	2,742	2,576
Total operating expenses	259,999	195,193	179,974
Operating income (loss)	(33,257)	15,447	14,947
Interest expense	2,160	2,265	2,416
Foreign exchange gain (loss)	(1,254)	271	(973)
Other income	260	249	191
Other income (expense), net	(994)	520	(782)
Income (loss) before income taxes - U.S.	(49,761)	(2,225)	(6,861)
Income before income taxes - Foreign	13,350	15,927	18,610
Income (loss) before income taxes	(36,411)	13,702	11,749
Current non-U.S. income tax expense (benefit)	10,290	9,413	9,893
Current U.S. state & local income tax expense (benefit)	135	202	56
Total current income tax expense (benefit)	10,425	9,615	9,949
Deferred federal income tax expense (benefit)	54,130	(5,358)	(8,445)
Deferred non-U.S. income tax expense (benefit)	(1,306)	(610)	(587)
Deferred U.S. state & local income tax expense (benefit)	(253)	(108)	(99)
Total deferred			

income tax expense (benefit)	52,571	(6,076)	(9,131)
Income tax expense (benefit)	62,996	3,539	818
Net income (loss)	(99,407)	10,163	10,931
Weighted average shares outstanding - basic	52,466	48,852	46,609
Weighted average shares outstanding - diluted	52,466	57,856	58,709
Year end shares outstanding	63,233	50,104	47,428
Net earnings (loss) per share - basic	\$(1.89)	\$0.21	\$0.23
Net earnings (loss) per share - diluted	\$(1.89)	\$0.18	\$0.19
Total number of employees	2,400	1,600	...
Number of class A common stockholders	474	...	...
Number of class B common stockholders	5	...	...

¹ Reclassified to conform with 2017 presentation; ² Shares increased due to the issuance for initial public offering, acquisition, and exercise of stock option; ³ Approximately; ⁴ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	39,213	16,874
Accounts receivable, gross	87,433	71,063
Allowance for doubtful accounts	798	565
Accounts receivable, net	86,635	70,498
Raw materials	...	52
Finished goods	1,980	1,175
Inventory, net	1,980	1,227
Income tax receivable	6,054	9,069
Prepaid expenses & other current assets	10,006	7,435
Total current assets	143,888	105,103
Land	7,994	7,994
Buildings & improvements	15,185	14,956
Computer equipment & software	32,103	27,461
Office furniture & equipment	6,751	5,306
Leasehold improvements	6,467	5,397
Property & equipment, gross	68,500	61,114
Less: accumulated depreciation & amortization	37,054	31,406
Property & equipment, net	31,446	29,708
Goodwill	62,706	36,625
Other intangible assets, net	24,461	11,168
Deferred tax assets	8,351	62,896
Other long-term assets	17,019	5,276
Total assets	287,871	250,776
Current portion of long-term debt	232	10,435
Accounts payable	4,880	5,009
Accrued compensation & benefits	26,560	22,955
Obligations for acquisition of businesses	13,925	2,649
Accrued VAT	3,916	3,928
Income taxes payable	3,724	2,156
Accrued professional fees	2,500	1,389
Accrued royalties	2,037	1,583
Non-income tax liabilities	1,343	739
Defined contribution plan liabilities	1,274	1,139
Billings in excess of cost	832	1,021
Related party liabilities	119	1,045
Other current liabilities	5,999	3,296
Other accrued expenses &		

current liabilities	21,744	16,296
Deferred revenues	130,122	100,661
Total current liabilities	197,463	158,005
Secured credit agreement: revolving credit facility	...	27,355
Secured credit agreement: term loan A	...	57,500
Obligations held under capital leases	207	196
Other borrowings	203	330
Total debt	410	85,381
Less: unamortized debt issuance costs	...	(140)
Less: current portion of long-term debt	232	10,435
Long-term debt, net of current portion	178	74,806
Deferred revenue, non-current	9,640	13,268
Stock-based compensation awards	...	22,236
Pension & other post retirement liabilities	7,670	5,959
Deferred tax liabilities	1,620	1,379
Other liabilities	8,357	9,776
Other long-term liabilities	17,647	17,114
Total liabilities	224,928	285,429
Mezzanine equity	2,352	...
Class A common stock	2	1
Class B common stock	4	4
Additional paid-in capital	232,156	39,688
Retained earnings (accumulated deficit)	(166,499)	(67,092)
Foreign currency translation	(3,374)	(5,725)
Retirement related benefit plans	(1,698)	(1,539)
Accumulated other comprehensive income (loss)	(5,072)	(7,264)
Total Altair Engineering Inc. stockholders' equity (deficit)	60,591	(34,663)
Non-controlling interests	...	10
Total stockholders' equity (deficit)	60,591	(34,653)

Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Altair Engineering Inc class B common. No dividends paid.
- 2. Altair Engineering Inc class A common. No dividends paid.

Annual Dividends:

- 1. Altair Engineering Inc class B common. No dividends paid.
- 2. Altair Engineering Inc class A common. No dividends paid.

**ALTIMMUNE INC
Annual Report**

	Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2017	2016	2015 (revised)
Contract revenue	5,230,196	10,640,660	
Research grants & contracts revenue	10,696,819		
License revenue	41,503		
Revenue	10,738,322		
Research & development expense	18,406,329	4,836,035	5,133,512
General & administrative expense	8,457,557	11,515,071	6,222,185
Goodwill impairment charges	35,919,695		
Restructuring expense			2,546,159
Depreciation		143,437	141,604
Total operating expenses	62,783,581	16,494,543	14,043,460
Income (loss) from			

operations	(52,045,259)	(11,264,347)	(3,402,800)
Changes in fair value of warrant liability	97,763	...	...
Changes in fair value of embedded derivative	(7,379)	...	...
Interest expense	162,139	...	...
Interest income (expense), net	47,579	...	...
Realization of cumulative translation adjustment	...	...	(229,192)
Change in fair value of derivative instruments	...	(957,070)	299,477
Other income - litigation	...	217,068,969	...
Other income (expense), net	5,670	7,847	8,137
Total other income (expense), net	(18,506)	216,287,896	23,841
Income (loss) before income taxes - U.S. operations	(27,814,653)	...	...
Income (loss) before income taxes - non-U.S. operations	(24,249,112)	...	...
Net income (loss) before provision for income taxes	(52,063,765)	205,023,549	(3,378,959)
Current state income taxes (benefit)	(587,711)	...	...
Current federal income taxes (benefit)	(2,432,088)	8,595,085	...
Current state income taxes	...	2,512,469	...
Total current income taxes	...	11,107,554	...
Deferred federal income taxes (benefit)	(2,608,256)	53,240	53,221
Deferred state income taxes (benefit)	(10,320)	8,582	8,525
Total deferred income taxes	...	61,822	61,746
Income tax provision (benefit)	(5,638,375)	11,169,376	61,746
Net income (loss)	(46,425,390)	193,854,173	(3,440,705)
Preferred stock accretion & dividends	4,930,010	...	...
Net income (loss) attributable to common shareholders	(51,355,400)	...	...
Weighted average shares outstanding - basic	12,805,095	65,306,962	63,986,013
Weighted average shares outstanding - diluted	12,805,095	65,657,802	63,986,013
Year end shares outstanding	18,103,691	67,726,458	64,382,086
Net income (loss) per share - basic	\$(4.01)	\$2.97	\$(0.05)
Net income (loss) per share - diluted	\$(4.01)	\$2.95	\$(0.05)
Number of full time employees	30	...	...
Total number of employees	30	13	11
Number of common stockholders	139	38	67
Foreign currency translation adjustments	...	...	336

2016 and prior period financials were for the company prior to

reverse acquisition of Altimmune, Inc.; Reclassified to conform with 2016 presentation; As of March 30, 2018; As of March 6, 2017; As of March 7, 2016

	Consolidated Balance Sheet, Years Ended Dec. 31 (\$):	
	2017	2016
Cash & cash equivalents	8,769,465	153,994,922
Restricted cash	3,534,174	...
Total cash, cash equivalents, & restricted cash	12,303,639	...
Short-term investments	...	66,810,962
Billed accounts receivable	...	301,824
Accounts receivable	3,806,239	...
Tax refunds receivable	6,361,657	...
Prepaid expenses & other current assets	994,332	464,797
Total current assets	23,465,867	222,269,826
Furniture, fixtures & equipment	61,121	...
Furniture & office equipment	...	234,018
Laboratory equipment	1,001,810	...
Computers & telecommunications	81,342	...
Software	16,244	...
Leasehold improvements	44,352	593,739
Computer & other equipment	...	1,285,350
Construction in progress	350,075	...
Property & equipment, gross	...	2,113,107
Less accumulated depreciation & amortization	1,554,944	...
Less: accumulated depreciation	...	1,992,163
Property & equipment, net	603,146	120,944
Intangible assets, net	38,722,270	...
Other assets	238,917	...
Goodwill	...	2,348,453
Total assets	63,030,200	224,739,223
Notes payable	49,702	...
Accounts payable	129,075	926,529
Dividends payable	...	197,083,993
Accrued professional services	835,326	987,426
Accrued payroll & employee benefits	909,455	159,554
Accrued interest	536	...
Accrued construction costs	328,384	...
Accrued research & development expenses	1,551,556	895,438
Other accrued expenses & other liabilities	...	41,054
Accrued expenses	3,625,257	...
Accrued income taxes payable	...	3,157,563
Accrued restructuring expenses - current	...	109,126
Current portion of deferred revenue	19,753	...
Current portion of deferred rent	15,914	...
Other short term liabilities	...	11,588
Current portion of derivative instruments	...	1,465,272
Total current liabilities	3,839,701	204,837,543
Deferred income taxes	5,938,402	...
Other long-term liabilities	4,574,507	442,589
Total liabilities	14,352,610	205,280,132
Series B redeemable convertible preferred stock	9,281,767	...
Common stock	1,810	6,773
Additional paid-in-capital	121,655,838	49,323,222
Retained earnings (accumulated deficit)	(77,684,839)	(29,869,852)

Accumulated other comprehensive loss - foreign currency translation adjustments	(4,576,986)	...	...
Accumulated other comprehensive income (loss)	...	(1,052)	...
Total stockholders' equity	39,395,823	19,459,091	...

□ 2016 and prior period financials were for the company prior to reverse acquisition of Altimmune, Inc.

Recent Dividends:

1. Altimmune Inc common.

No dividends paid.

Annual Dividends:

1. Altimmune Inc common.

No dividends paid.

ALTIMMUNE INC

Auditor's Report Auditor's Report

The following is an excerpt from the report of the independent auditors, Ernst & Young LLP, as it appeared in Co.'s 2017 10K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Altimmune, Inc (the Company) as of December 31, 2017, the related consolidated statements of operations and comprehensive loss, redeemable convertible preferred stock and stockholders' equity and cash flows for the year ended December 31, 2017, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly in all material respects, the consolidated financial position of the Company at December 31, 2017, and the consolidated results of its operations and its cash flows for the year ended December 31, 2017, in conformity with U.S. generally accepted accounting principles. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERICAN SUPERCONDUCTOR CORP.

Interest Sale Completed On Mar. 28, 2018, Co.'s wholly-owned subsidiary, ASC Devens, LLC (the "Seller"), sold certain real property located at 64 Jackson Road, Devens, Massachusetts, including the building that has served as Co.'s headquarters (collectively, the "Property"), to 64 Jackson, LLC (the "Purchaser") assignee Jackson 64 MGI, LLC, in exchange for total consideration of \$23,000,000, composed of (i) cash consideration of \$17,000,000, and (ii) a \$6,000,000 subordinated secured commercial promissory note payable to the Seller (the "Seller Note") at an interest rate of 1.96%. The Seller Note was secured by a subordinated second mortgage on the Property (the "Subordinated Mortgage") and a subordinated second assignment of leases and rents (the "Subordinated Assignment"), whereby the Assignee has assigned to the Seller all of the Assignee's right, title and interest in all leases, subleases, tenancies or other arrangements pertaining to the Property and all rent, income, fees and other amounts due to the Assignee under all of the leases.

ANDERSONS INC

Interest Sale Completed On Apr. 2, 2018, Co. sold its grain elevators in Humboldt, Kenton and Dyer, Tennessee, to a subsidiary of Tyson Foods, Inc. Terms of the transaction were not disclosed.

ANGI HOMESERVICES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	□2016	2015
Revenue	736,386	498,890	361,201
Cost of revenue	34,073	25,858	22,936
Selling & marketing expenses	464,040	306,713	225,876
General & administrative expenses	300,433	110,093	86,687
Product technology			

expense	20,596	16,842	Accounts receivable, gross	37,348	27,873
Product development expense	47,907	...	Less: allowance for doubtful accounts	9,263	9,177
Depreciation	14,543	8,419	Accounts receivable, net	28,085	18,696
Amortization of intangibles	23,261	3,153	Prepaid expenses	10,937	6,456
Total operating costs & expenses	884,257	474,832	Other current assets	1,835	2,283
Operating income (loss)	(147,871)	24,058	Other current assets	12,772	8,739
Interest expense - third party	1,765	...	Total current assets	262,378	63,812
Interest expense - related party	5,971	894	Computer equipment & capitalized software	41,853	27,309
Other expense, net	...	699	Leasehold improvements	...	6,075
Other income (expense), net	1,974	...	Buildings & leasehold improvements	13,984	...
Income before income taxes - United States	132,000	27,284	Furniture & other equipment	6,222	3,140
Income before income taxes - Foreign	(21,633)	(4,819)	Projects in progress	12,801	5,198
Earnings (loss) before income taxes	(153,633)	22,465	Land	2,800	...
Current federal income taxes	(443)	13,440	Property, plant & equipment, gross	77,660	41,722
Current income tax expense - state	21	2,274	Less: accumulated depreciation & amortization	24,368	18,077
Current foreign income taxes	(334)	(161)	Property & equipment, net	53,292	23,645
Total current income tax expense	(756)	15,553	Goodwill	770,226	170,990
Deferred income tax expense - federal	(38,587)	(2,483)	Intangible assets, net	328,571	10,792
Deferred state income taxes	(8,467)	(775)	Deferred income taxes	50,723	...
Deferred foreign income taxes	(1,296)	(461)	Deferred tax assets	...	15,211
Total deferred income tax expense	(48,350)	(3,719)	Other non-current assets	...	11,067
Income tax provision (benefit)	(49,106)	11,834	Other non-current assets	2,072	26,278
Net earnings (loss)	(104,527)	10,631	Total assets	1,467,262	295,517
Net income (loss) attributable to noncontrolling interests	1,409	2,497	Current portion of long-term debt	13,750	...
Net earnings (loss) attributable to ANGI Homeservices Inc. shareholders	(103,118)	13,128	Current portion of long-term debt - related party	816	2,838
Weighted average shares outstanding - basic	430,612	...	Accounts payable	18,933	11,544
Weighted average shares outstanding - diluted	430,612	...	Deferred revenues	62,371	18,828
Year end shares outstanding	478	...	Accrued employee compensation & benefits	30,354	14,379
Earnings (loss) per share - basic	\$(0.24)	...	Accrued advertising expense	17,243	8,209
Earnings (loss) per share - diluted	\$(0.24)	...	Other accrued expenses & other current liabilities	27,574	11,850
Number of full time employees	□3,900	□2,720	Accrued expenses & other current liabilities	75,171	34,438
Number of part time employees	...	□80	Total current liabilities	171,041	67,648
Number of Class A common stockholders	□4	...	Term loan	275,000	...
Number of Class B common stockholders	□1	...	Less: current portion of term loan	13,750	...
Number of beneficiary stockholders	□1	...	Less: unamortized debt issuance costs	(2,938)	...
			Long-term debt, net	258,312	...
			Promissory note - related party	...	47,000
			Other long-term debt - related party	2,813	2,838
			Less: Current portion of long-term debt - related party	(816)	(2,838)
			Long-term debt - related party, net	1,997	47,000
			Deferred income taxes	5,626	2,228
			Other long-term liabilities	5,892	2,247
			Redeemable noncontrolling interests	21,300	13,781
			Class A common stock	63	...
			Class B convertible common stock	415	...
			Additional paid-in capital	1,112,400	...
			Retained earnings (accumulated deficit)	(121,764)	...
			Invested capital	...	154,852
			Accumulated other comprehensive income (loss)	2,232	(1,721)
			Total ANGI Homeservices Inc. shareholders' equity & invested capital, respectively	993,346	153,131
			Non-controlling interests	9,748	9,482

□ 2016 and prior periods for Angie's List Inc., prior to reverse merger with IAC's HomeAdvisor business; □ Approximately; □ As is; □ As of June 30, 2017; □ As of February 2, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	□2016
Cash & cash equivalents	221,521	36,377

Total stockholders' equity (deficit).....	1,003,094	162,613
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□ 2016 and prior periods for Angie's List Inc., prior to reverse merger with IAC's HomeAdvisor business

Recent Dividends:
1. ANGI Homeservices Inc class A common.
 No dividends paid.
2. ANGI Homeservices Inc class B common.
 No dividends paid.
Annual Dividends:
1. ANGI Homeservices Inc class A common.
 No dividends paid.
2. ANGI Homeservices Inc class B common.
 No dividends paid.

BASSETT FURNITURE INDUSTRIES, INC
Earnings, 3 mos. to (Consol. - \$000):

	02/24/18	02/25/17
Net Sales	110,272	105,892
Cost & expenses	108,222	101,228
Operating income	2,050	4,664
Other income (expense), net	(627)	(733)
Net before taxes	1,423	3,931
Income taxes	2,336	1,070
Net income	(913)	2,861
Earnings common share		
Primary	\$(0.09)	\$0.27
Fully Diluted	\$(0.09)	\$0.27
Common Shares:		
Full Diluted	10,686	10,719
Year-end	10,755	10,720

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	24,310
Inventories	63,669
Current assets	142,257
Net property & equip.	103,766
Total assets	286,665
Liabilities:	
Current liabilities	78,245
Long-term debt	220
Stockholders' equity	189,066
Net current assets	64,012

BREITBURN ENERGY PARTNERS LP

Bankruptcy Proceedings On Mar. 27, 2018, the U.S. Bankruptcy Court confirmed Co.'s Third Amended Joint Chapter 11 Plan [with Technical Amendments]. As previously reported, the Court denied confirmation of the Third Amended Joint Chapter 11 Plan on Mar. 9, 2018 - stating, "The Debtors have failed to sustain their burden of proving that the Plan does not unfairly discriminate against Class 5B." However, Co. filed a technically modified version of its Plan on Mar. 13, 2018 to address those issues. According to documents filed with the Court, "The Plan is premised on the division of the Debtors' existing businesses and assets into two separate entities upon the occurrence of the Effective Date under the Plan: (1) a newly-formed limited liability company ("LegacyCo") that will own all of the Debtors' assets other than certain assets related to the Permian Basin and (2) a newly-formed corporation ("New Permian Corp.") that will acquire all of the equity of a newly-formed limited liability company ("New Permian LLC") that will own the Permian Assets." This independent oil and gas partnership filed for Chapter 11 protection on May 15, 2016, listing \$1,100,000,000 in pre-petition assets.

BROOKS AUTOMATION INC

Acquisition Development On Mar. 28, 2018, Co. announced today that it has executed a definitive agreement to acquire Tec-Sem Group AG for \$16,000,000, subject to customary working capital and other adjustments. The acquisition is expected to close in early April upon satisfaction of customary closing conditions.

CADIZ INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	□2016	□2015
		(revised)	(revised)
Total revenues (rental income)	437	412	304
Cost of sales (exclusive of depreciation shown below) .....	...	...	334

General & administrative	12,803	9,330	13,709
Depreciation	274	292	270
Operating profit (loss)	(12,640)	(9,210)	(14,009)
Interest on outstanding debt	11,279	9,664	8,237
Unrealized losses on warrants	2,608	...	...
Amortization of debt discount	3,690	4,973	1,635
Amortization of deferred loan costs	193	238	198
Interest income	51	...	...
Interest income (expense), net	(17,719)	(14,875)	(10,070)
Gain (loss) on extinguishment of debt & debt refinancing	(3,501)	(2,250)	...
Other income (expense), net .....	...	...	70
Income (loss) before income taxes ..	(33,860)	(26,335)	(24,009)
Income tax expense (benefit)	4	4	4
Net income (loss)	(33,864)	(26,339)	(24,013)
Weighted average shares outstanding - basic	22,535	18,719	17,782
Weighted average shares outstanding - diluted	22,535	18,719	17,782
Year end shares outstanding	22,987	□21,769	17,876
Net income (loss) per share - basic	\$(1.50)	\$(1.41)	\$(1.35)
Net income (loss) per share - diluted	\$(1.50)	\$(1.41)	\$(1.35)
Number of full time employees	□10	□9	□10
Number of common stockholders	□□72	□□91	□□107

□ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance of shares pursuant to stock awards, lenders, shelf takedown and bond conversion; □ As is; □ As of March 8, 2018; □ As of March 10, 2017; □ As of March 9, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016	(revised)
Cash & cash equivalents	13,030	12,172	39
Accounts receivable	36	39	...
Prepaid expenses & other current assets	411	3,391	...
Total current assets	13,477	15,602	...
Land & land improvements	24,781	24,781	...
Water programs	22,595	21,324	...
Buildings	1,572	1,572	...
Leasehold improvements	570	570	...
Furniture & fixtures	461	461	...
Machinery & equipment	1,337	1,313	...
Construction in progress	123	112	...
Less: accumulated depreciation	6,170	5,951	...
Property, plant, equipment & water programs, net	45,269	44,182	...
Goodwill	3,813	3,813	...
Prepaid rent	3,554	3,369	...
Security deposits	392	133	...
Total assets	66,505	67,099	...
Accounts payable	411	439	...
Accrued payroll, bonus, & benefits	1,204	317	...
Accrued legal & consulting	550	167	...
Accrued stock-based compensation	71	171	...
Accrued litigation settlement .....	...	3,000	...
Other accrued expenses	456	298	...

Accrued liabilities	2,281	3,953
Current portion of long term debt	1,408	170
Warrant liabilities	2,387	...
Total current liabilities	6,487	4,562
Long-term debt	123,768	102,374
Long-term lease obligations with related party, net	13,276	12,287
Deferred revenue	750	750
Other long-term liabilities	923	1,443
Total liabilities	145,204	121,416
Common stock	230	218
Additional paid-in capital	364,806	355,336
Retained earnings (accumulated deficit)	(443,735)	(409,871)
Total stockholders' equity (deficit)	(78,699)	(54,317)

Recent Dividends:

1. CADIZ Inc common.
 No dividends paid.
2. CADIZ Inc series F convertible preferred.
 No dividends paid.

Annual Dividends:

1. CADIZ Inc common.
 No dividends paid.
2. CADIZ Inc series F convertible preferred.
 No dividends paid.

CALUMET SPECIALTY PRODUCT PARTNERS LP
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	□2016	□2015
		(revised)	(revised)
Sales	3,763,800	3,474,300	3,930,300
Cost of sales	3,265,600	3,088,000	3,393,900
Gross profit	498,200	386,300	536,400
Selling expenses	65,700	69,800	71,800
General & administrative expenses	138,700	105,800	125,900
Transportation expenses	137,100	154,300	153,600
Taxes other than income taxes	24,100	19,300	17,100
Asset impairment	207,300	35,700	...
Gain on sale of business, net	236,000	...	...
Other operating costs & expenses	3,300	1,700	10,800
Operating income (loss)	158,000	(300)	157,200
Interest expense	183,100	161,700	104,900
Debt extinguishment costs .....	...	...	(46,600)
Realized gain (loss) on derivative instruments	(9,600)	(4,100)	(31,400)
Loss from unconsolidated affiliates .....	...	18,300	61,100
Loss on sale of unconsolidated affiliates .....	...	(113,400)	...
Other income (expense)	3,300	1,200	1,600
Total other income (expense)	(189,400)	(296,300)	(242,400)
Net income (loss) from continuing operations before income taxes	(31,400)	(296,600)	(85,200)
Income tax expense (benefit) from continuing operations	(100)	200	200
Income (loss) from continuing operations	(31,300)	(296,800)	(85,400)

income tax expense (benefit)	1,835,000	908,900	1,254,249
Deferred income tax expense (benefit) - federal	(1,237,000)	1,684,100	538,600
Deferred income tax expense (benefit) - state	(118,000)	331,000	96,800
Income tax expense (benefit)	480,000	2,924,000	1,889,649
Net income (loss)	4,090,781	4,195,980	2,727,022
Weighted average shares outstanding - basic	4,379,346	4,287,142	4,227,862
Weighted average shares outstanding - diluted	4,402,820	4,310,513	4,240,580
Year end shares outstanding	4,414,492	4,325,154	4,238,430
Net income (loss) per share - basic	\$0.93	\$0.98	\$0.65
Net income (loss) per share - diluted	\$0.93	\$0.97	\$0.64
Number of full time employees	267	264	273
Number of part time employees	946	600	540
Number of common stockholders	750	700	797
Number of beneficiary stockholders	2,000	2,000	2,000

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As of March 15, 2017; As of March 15, 2016; Approximately; As of March 15, 2018; As of March 31, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Cash & cash equivalents	8,888,162	6,298,807	5,016,000
Restricted cash	3,137,391	1,990,013	5,118,000
Short-term investments	206,005	205,649	841,000
Accounts receivable, gross	1,297,539	1,337,453	1,483,000
Less: allowance	19,250	28,000	149,000
Accounts receivable, net	1,278,289	1,309,453	1,334,000
Current portion of notes receivable	1,048,654	1,048,654	1,409,000
Inventory	262,989	247,786	112,000
Prepaid expenses	588,634	466,993	578,000
Income taxes receivable	...	511,170	589,000
Total current assets	15,410,124	12,078,525	3,677,000
Deposits	22,500	25,000	2,902,000
Notes receivable - long-term portion	2,142,512	2,142,512	2,983,000
Land	2,526,605	2,526,605	2,902,000
Land held for development	8,853,903	8,853,903	3,677,000
Buildings & building improvements	33,756,895	30,459,943	2,902,000
Furniture & equipment	21,495,701	21,180,493	2,902,000
Land, buildings & equipment, gross	66,633,104	63,020,944	2,902,000
Less: accumulated depreciation	29,670,916	27,642,027	2,902,000
Land, buildings & equipment, net	36,962,188	35,378,917	2,902,000
Total assets	54,537,324	49,624,954	1,172,000
Accounts payable	2,854,305	2,518,791	1,349,000
Card Casino accruals	2,931,205	2,231,907	1,269,000
Accrued wages & payroll taxes	2,291,261	2,034,550	1,256,000
Cash dividend payable	265,113	216,411	783,000
Due to Minnesota Horsemen's Benevolent & Protective Association, Inc. (MHBPA)	456,574	38,145	1,256,000
Accrued property taxes	936,562	932,030	783,000
Deferred revenue	905,030	568,921	346,000
Payable to horsepersons	174,347	176,652	(307,000)
Income taxes payable	3,830	...	(362,000)
Total current liabilities	10,818,227	8,717,407	(251,000)
Deferred income taxes	3,002,000	4,357,000	476,000

Total long-term liabilities	3,002,000	4,357,000	4,357,000
Total liabilities	13,820,227	13,074,407	13,074,407
Common stock	44,145	43,252	43,252
Additional paid-in capital	19,865,273	18,780,070	18,780,070
Retained earnings (accumulated deficit)	20,807,679	17,727,225	17,727,225
Total stockholders' equity (deficit)	40,717,097	36,550,547	36,550,547

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Canterbury Park Holding Corp (New) common.

ExDate	Amt	Declared	Record	Payable
09/28/2016	0.05	09/15/2016	09/30/2016	10/14/2016
12/28/2016	0.05	12/15/2016	12/30/2016	01/13/2017
03/29/2017	0.05	03/21/2017	03/31/2017	04/14/2017
06/28/2017	0.06	06/07/2017	06/30/2017	07/14/2017
09/28/2017	0.06	09/07/2017	09/29/2017	10/13/2017
12/28/2017	0.06	12/15/2017	12/29/2017	01/15/2018

Annual Dividends:

1. Canterbury Park Holding Corp (New) common.

2016	0.05	2017	0.22	2018	0.06
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CAPITAL PROPERTIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Revenues	5,247,000	5,118,000	5,016,000
Operating expenses	1,320,000	841,000	872,000
General & administrative expenses	2,245,000	1,483,000	1,409,000
Interest on notes - bank loans	...	...	113,000
Interest on notes - dividend notes	112,000	578,000	589,000
Total expenses	3,677,000	2,902,000	2,983,000
Income (loss) from continuing operations before income taxes	1,570,000	2,216,000	2,033,000
Current federal income tax expense (benefit)	542,000	770,000	548,000
Current state income tax expense (benefit)	131,000	193,000	148,000
Current income tax expense (benefit)	673,000	963,000	696,000
Deferred federal income tax expense (benefit)	(302,000)	(74,000)	105,000
Deferred state income tax expense (benefit)	27,000	(22,000)	(37,000)
Deferred income tax expense (benefit)	(275,000)	(96,000)	68,000
Income tax expense (benefit)	398,000	867,000	764,000
Income from continuing operations	1,172,000	1,349,000	1,269,000
Income from discontinued operations before income taxes	(597,000)	783,000	1,256,000
Discontinued operations - income tax expense	346,000	(307,000)	(362,000)
Income from discontinued operations	(251,000)	476,000	894,000
Gain on sale of discontinued operations	5,080,000	...	...
Net income (loss)	6,001,000	1,825,000	2,163,000
Weighted average			

shares outstanding - basic	6,599,912	6,599,912	6,599,912
Year end shares outstanding	6,599,912	6,599,912	6,599,912
Income (loss) per share from continuing operations - basic	\$0.18	\$0.20	\$0.19
Income (loss) per share from discontinued operations - basic	\$(0.04)	\$0.08	\$0.14
Income (loss) per share from sale of discontinued operations - basic	\$0.77	...	...
Net income (loss) per share - basic	\$0.91	\$0.28	\$0.33
Dividends per share	\$0.07	...	...
Total number of employees	4	11	...
Number of class A common stockholders	395	415	...

Restated to reflect the sale of the petroleum segment as discontinued operations; Net of taxes - discontinued operations: \$3,560,000; As of March 1, 2018; As of March 1, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Properties on lease or held for lease - land & land improvements	4,701,000	4,701,000
Properties on lease or held for lease - building & improvements, Steeple Street	5,831,000	5,820,000
Total properties on lease or held for lease	10,532,000	10,521,000
Office equipment	95,000	95,000
Less: accumulated depreciation - properties on lease or held for lease	1,593,000	1,413,000
Less: accumulated depreciation - office equipment	81,000	76,000
Less: accumulated depreciation	1,674,000	1,489,000
Properties & equipment, net	8,953,000	9,127,000
Cash	5,202,000	3,124,000
Funds on deposit with agent	462,000	...
Prepaid & other assets	434,000	184,000
Deferred income taxes associated with discontinued operations	108,000	...
Assets held for sale	...	11,195,000
Total assets	15,159,000	23,630,000
Dividend notes payable	...	10,608,000
Dividends payable	462,000	...
Property taxes	224,000	224,000
Other liabilities	536,000	164,000
Income taxes payable	35,000	63,000
Deferred income taxes, net	803,000	1,078,000
Liabilities associated with discontinued operations	489,000	4,422,000
Total liabilities	2,549,000	16,559,000
Class A common stock	66,000	66,000
Capital in excess of par	782,000	782,000
Retained earnings (accumulated deficit)	11,762,000	6,223,000
Total shareholders' equity (deficit)	12,610,000	7,071,000

Recent Dividends:

- 1. Capital Properties, Inc. class B common. No dividends paid.
- 2. Capital Properties, Inc. class A common.

ExDate	Amt	Declared	Record	Payable
12/14/2017	0.07	10/25/2017	12/15/2017	01/03/2018
02/28/2018	0.07	01/30/2018	03/01/2018	03/15/2018

Annual Dividends:**1. Capital Properties, Inc. class B common.**

No dividends paid.

2. Capital Properties, Inc. class A common.

2018 0.14

**CARDAX INC
Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenues, net	610,323	35,258	...
Cost of goods sold	274,707	14,580	...
Gross profit	335,616	20,678	...
General & administrative expenses	1,070,085	831,673	1,008,755
Sales & marketing	535,242	117,181	...
Research & development	460,991	347,885	491,829
Stock based compensation	242,146	525,062	1,918,183
Depreciation & amortization	29,422	29,101	23,758
Inventory impairment	...	...	958,575
Total operating expenses	2,337,886	1,850,902	4,401,100
Income (loss) from operations	(2,002,270)	(1,830,224)	(4,401,100)
Other income	17,253	47,082	48,204
Interest income	3,320	2,362	2,355
Interest expense	3,537	2,925	2,334
Gain on sale of assets	...	...	95,000
Total other income (expenses)	17,036	46,519	143,225
Income (loss) before the provision for income taxes	(1,985,234)	(1,783,705)	(4,257,875)
Net income (loss)	(1,985,234)	(1,783,705)	(4,257,875)
Weighted average shares outstanding - basic	99,951,385	76,227,524	66,873,761
Weighted average shares outstanding - diluted	99,951,385	76,227,524	66,873,761
Year end shares outstanding	122,674,516	85,068,709	69,087,955
Net income (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.06)
Net income (loss) per share - diluted	\$(0.02)	\$(0.02)	\$(0.06)
Number of full time employees	11	5	...
Number of part time employees	1	...	...
Total number of employees	...	...	3
Number of common stockholders	480	450	450

¹ Reclassified to conform with 2016 presentation; ² Shares increased due to the effect of common stock grants to independent directors and institutional investor, and restricted stock issuances; ³ Shares increased due to issuance of restricted stock, common stock grants to independent directors & investor relations, stock option exercise & effect of merger with Cardax Pharmaceuticals, Inc.; ⁴ Approximately; ⁵ As of March 26, 2018; ⁶ As of March 27, 2017; ⁷ As of March 28, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	2,236,837	158,433	...
Accounts receivable	37,243	...	...
Finished goods	240,917	10,827	...
Raw materials	98,937	...	...
Packing supplies &	...	...	...

materials	571	...	...
Inventory	340,425	10,827	...
Deposits & other assets	90,831	122,876	...
Prepaid expenses	22,838	19,919	...
Total current assets	2,728,174	312,055	...
Information technology equipment	31,892	31,892	...
Less accumulated depreciation	29,991	24,137	...
Property & equipment, net	1,901	7,755	...
Intangible assets, net	426,610	430,770	...
Total assets	3,156,685	750,580	...
Accrued payroll & payroll related expenses	3,490,225	3,510,464	...
Accounts payable & accrued expenses	603,391	657,094	...
Fees payable to directors	418,546	418,546	...
Employee settlement	50,000	50,000	...
Total current liabilities	4,562,162	4,636,104	...
Total liabilities	4,562,162	4,636,104	...
Common stock	122,675	85,069	...
Additional paid-in-capital	56,401,069	51,963,269	...
Deferred compensation	10,125	...	...
Retained earnings (accumulated deficit)	(57,919,096)	(55,933,862)	...
Total stockholders' equity (deficit)	(1,405,477)	(3,885,524)	...

Recent Dividends:**1. Cardax Inc preferred series B.**

No dividends paid.

2. Cardax Inc preferred series A.

No dividends paid.

3. Cardax Inc common.

No dividends paid.

Annual Dividends:**1. Cardax Inc preferred series B.**

No dividends paid.

2. Cardax Inc preferred series A.

No dividends paid.

3. Cardax Inc common.

No dividends paid.

CARDAX INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, KBL, LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Cardax, Inc. and Subsidiaries (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the results of its consolidated operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has sustained significant operating losses and needs to obtain additional financing to continue the services they provide. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CARGURUS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016	2015
Revenues	316,861	198,141	98,588
Cost of revenue	17,609	9,575	4,234
Gross profit	299,252	188,566	94,354
Sales & marketing expenses	236,165	154,125	81,877
Product, technology, & development	22,470	11,453	8,235

General & administrative expenses	22,688	12,783	5,801
Depreciation & amortization	2,655	1,634	969
Total operating expenses	283,978	179,995	96,882
Income (loss) from operations	15,274	8,571	(2,528)
Interest income	869	416	...
Interest expense	29	26	12
Foreign exchange gain (loss)	(277)	(16)	...
Other income (expense), net	563	374	(12)
Income before income taxes - United States	15,543	8,919	(2,540)
Income before income taxes - Foreign	294	26	...
Income (loss) before provision for income taxes	15,837	8,945	(2,540)
Current federal income taxes	3,262	1,440	(276)
Current state income taxes	431	223	21
Current foreign income taxes	62	3	...
Current income taxes	3,755	1,666	(255)
Deferred federal income taxes	(755)	880	(544)
Deferred state income taxes	(343)	(98)	(105)
Deferred foreign income taxes	(19)	...	...
Deferred income taxes (Benefit from) provision for income taxes	2,638	2,448	(904)
Net income (loss)	13,199	6,497	(1,636)
Deemed dividend to preferred stockholders	...	32,087	15,930
Net income attributable to participating securities	6,098	...	...
Net income (loss) attributable to common stockholders	7,101	(25,590)	(17,566)
Weighted average shares outstanding - basic	55,835	44,139	43,141
Weighted average shares outstanding - diluted	60,638	44,139	43,141
Year end shares outstanding	106,111	42,066	44,640
Net earnings (loss) per share - basic	\$0.13	\$(0.58)	\$(0.41)
Net earnings (loss) per share - diluted	\$0.12	\$(0.58)	\$(0.41)
Number of full time employees	549	514	...
Class A of common stockholders	130	...	...
Foreign currency translation adjustments	258	...	...

¹ Shares increased due to the effect of stock option exercises, conversion of preferred stock and issuance of common stock from public offering; ² As is; ³ As of September 25, 2017; ⁴ As of February 23, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	87,709	29,476
Investments	50,000	44,774

Accounts receivable, gross	13,071	6,817	Interest expense	1,076,913	1,048,207	859,372	receivables	15,012	557,217
Allowance for doubtful accounts	494	164	Other income (expense)	513	42,522	4,658	Raw materials	559,737	839,694
Accounts receivable - net	12,577	6,653	Other income	513	42,522	...	Work in process	1,633	23,252
Prepaid income taxes	1,533	1,815	Income (loss) from continuing operations before income taxes	(7,470,707)	(7,349,683)	...	Finished goods	514,891	510,918
Prepaid expenses & other current assets	5,385	2,789	Income (loss) from continuing operations	(5,725,266)	(5,925,616)	(6,880,638)	Inventories	1,076,261	1,373,864
Total current assets	157,204	85,507	Income tax expense (benefit)	(1,745,441)	(1,424,067)	...	Other current assets	338,067	322,148
Computer equipment	3,532	2,001	Gain (loss) on sale of discontinued operations	745,396	1,277,415	(17,853)	Assets associated with discontinued operations	...	675,019
Capitalized software	174	114	Income tax expense (benefit)	(1,745,441)	(1,424,067)	...	Total current assets	10,001,286	11,375,505
Website development costs	4,895	2,680	Income from discontinued operations	3,388,209	2,764,364	...	Leasehold improvements	151,377	151,377
Furniture & fixtures	4,421	3,386	Preferred stock dividend accretion	1,589,134	1,482,595	1,383,200	Equipment at customers	3,506,386	3,762,632
Leasehold improvements	10,797	8,202	Net loss applicable to common stockholders	(3,926,191)	(4,643,847)	(8,281,691)	Machinery & equipment	4,593,473	4,829,002
Construction in progress	46	119	Weighted average shares outstanding - basic	27,260,688	26,826,792	25,700,943	Property & equipment, gross	8,251,236	8,743,011
Total property & equipment, gross	23,865	16,502	Weighted average shares outstanding - diluted	27,260,688	26,826,792	25,700,943	Accumulated depreciation & amortization	6,080,350	6,182,586
Less: Accumulated depreciation	7,302	3,722	Year end shares outstanding	28,621,697	27,342,752	27,305,722	Property & equipment, net	2,170,886	2,560,425
Property & equipment, net	16,563	12,780	Earnings (loss) per share from continuing operations - basic	\$(0.27)	\$(0.28)	\$(0.32)	Patents & other assets	738,805	651,631
Restricted cash	1,843	2,044	Earnings (loss) per share from discontinued operations - basic	\$(0.14)	\$(0.17)	\$(0.32)	Patents pending	297,746	335,702
Deferred tax assets	825	...	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Accumulated amortization	234,160	199,297
Other long-term assets	159	...	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Intangible & other assets, net	802,391	788,036
Total assets	176,594	100,331	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Total assets	12,974,563	14,723,966
Accounts payable	23,908	16,426	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Accounts payable	691,596	1,027,911
Accrued bonuses	7,807	4,662	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Accrued payroll	394,527	367,193
Other accrued expenses	5,781	3,722	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Accrued employee compensation	275,236	791,228
Accrued expenses	13,588	8,384	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Accrued professional fees	316,057	287,252
Deferred revenues	4,305	3,330	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Accrued warranty	65,000	100,000
Deferred rent	1,165	910	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Accrued sales & use tax	215,086	297,844
Total current liabilities	42,966	29,050	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Other accrued expenses	385,967	358,448
Deferred rent, non-current	5,648	5,673	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Accrued expenses	1,651,873	2,201,965
Deferred tax liabilities	...	292	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Note payable	86,079	70,015
Other non-current liabilities	955	590	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Current portion of long-term debt, less unamortized debt issuance costs	2,733,831	840,471
Total liabilities	49,569	35,605	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Liabilities associated with discontinued operations	35,000	177,990
Convertible preferred shares	...	132,698	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Total current liabilities	5,198,379	4,318,352
Class A common stock	78	14	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Deferred gain on sale & leaseback of property	...	91,603
Class B common stock	28	28	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Balance of bank term loan	7,677,026	7,421,322
Additional paid-in capital	185,190	3,714	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Less current portion	2,733,831	840,471
Retained earnings (accumulated deficit)	(58,499)	(71,698)	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Other long-term liabilities	320,000	320,000
Accumulated other comprehensive income	228	(30)	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Total liabilities	10,461,574	11,310,806
Total stockholders' equity (deficit)	127,025	(67,972)	Earnings (loss) per share from discontinued operations - diluted	\$(0.27)	\$(0.28)	\$(0.32)	Series A convertible preferred stock	8,802,000	8,802,000

Reclassified to conform with 2017 presentation

Recent Dividends:

1. CarGurus Inc class A common. No dividends paid.

2. CarGurus Inc class B common. No dividends paid.

Annual Dividends:

1. CarGurus Inc class A common. No dividends paid.

2. CarGurus Inc class B common. No dividends paid.

CAS MEDICAL SYSTEMS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

2017 2016 (revised) 2015

Net sales from continuing operations

18,763,136 18,674,146 21,639,365

Cost of sales 8,505,010 8,175,487 10,987,372

Gross profit 10,258,126 10,498,659 10,651,993

Research & development expenses

3,234,101 3,272,718 3,514,362

Selling, general & administrative expenses

13,418,332 13,569,939 13,163,555

Total operating expenses

16,652,433 16,842,657 16,677,917

Operating income (loss)

(6,394,307) (6,343,998) (6,025,924)

Restated to reflect the discontinued operations of non-invasive blood pressure technology product;

Shares increased due to the effect of issuance in public offering, issuance under stock purchase plan, warrants exercised and issuance of restricted stock;

Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

2017 2016 (revised) 2015

Cash & cash equivalents

5,652,996 5,488,706

Accounts receivable, gross

3,043,950 3,068,551

Less: allowance for doubtful accounts

125,000 110,000

Accounts receivable, net

2,918,950 2,958,551

Notes & other

receiving

557,217

559,737

1,633

514,891

1,076,261

338,067

675,019

10,001,286

151,377

3,506,386

4,593,473

8,251,236

6,080,350

2,170,886

738,805

297,746

234,160

802,391

12,974,563

691,596

394,527

275,236

316,057

65,000

215,086

385,967

1,651,873

86,079

2,733,831

35,000

5,198,379

91,603

7,677,026

2,733,831

320,000

10,461,574

8,802,000

5,135,640

114,487

101,480

31,989,207

(43,426,865)

2,512,989

840,471

177,990

4,318,352

91,603

7,421,322

840,471

320,000

11,310,806

8,802,000

5,135,640

109,715

101,480

30,557,093

(41,089,808)

3,413,160

840,471

177,990

4,318,352

91,603

7,421,322

840,471

320,000

11,310,806

8,802,000

5,135,640

109,715

101,480

30,557,093

(41,089,808)

3,413,160

840,471

177,990

4,318,352

91,603

7,421,322

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11,310,806

8,802,000

5,135,640

109,715

101,480

30,557,093

(41,089,808)

3,413,160

840,471

177,990

4,318,352

91,603

7,421,322

840,471

320,000

11,310,806

8,802,000

5,135,640

109,715

101,480

30,557,093

(41,089,808)

3,413,160

840,471

177,990

4,318,352

91,603

7,421,322

840,471

320,000

11,310,806

8,802,000

5,135,640

109,715

101,480

30,557,093

(41,089,808)

3,413,160

840,471

177,990

4,318,352

91,603

Interest Sale Development On Apr. 2, 2018, Co. announced the sale of Strobic to Cincinnati Fan and Ventilator Company, Inc. a portfolio company of Dominus Capital, L.P. Terms of the transaction were not disclosed.

CME GROUP INC

Acquisition Development On Mar. 29, 2018, Co. and NEX Group plc ("NEX") announced that they have reached an agreement in which Co. will acquire NEX in a transaction valued at £10 per share, consisting of 500 pence in cash and 0.0444 Co. shares (based on Co.'s closing share price of US\$158.84 on Mar. 28, 2018 and the exchange rate of US\$1.4101:£1, on Mar. 28, 2018). The proposed transaction has been approved unanimously by the board of directors of both companies and is expected to close, pending approvals by regulators and NEX shareholders, in the second half of 2018.

COGINT INC

Spin-Off Completed On Mar. 26, 2018, Co. spun-off of its risk management business from its digital marketing business by way of a distribution of all the shares of common stock (the "Distribution") of Co.'s wholly-owned subsidiary, Red Violet, Inc. ("Red Violet") on a pro rata basis to Co.'s stockholders of record as of Mar. 19, 2018 (the "Record Date") and certain warrant holders (the "Spin-off Participants"). In the Spin-off, each of the Spin-off Participants received one share of Red Violet common stock for every 7.5 shares of Co.'s common stock held on the Record Date or to which they were entitled to under their warrant. Co. distributed a total of 10,266,612 shares of Red Violet common stock to the Spin-off Participants. As a result of the Distribution, Red Violet is an independent public company and the Red Violet common stock began regular-way trading on The NASDAQ Capital Market under the symbol "RDVT" on Mar. 27, 2018.

CONCERT PHARMACEUTICALS INC

Interest Sale Completed On Mar. 19, 2018, Promet Therapeutics, LLC ("Promet"), the biggest shareholders of Processa Pharmaceuticals, Inc. ("Processa"), assigned the exclusive license for CTP-499 from Co., and transferred 2,090,301 shares of Processa's common stock that was held by Promet to Co.

COUPA SOFTWARE INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2018	2017	2016 (revised)
Subscription services	164,865	117,788	75,667
Professional services & other	21,915	15,987	8,011
Total revenues	186,780	133,775	83,678
Cost of revenues: subscription services	36,481	25,055	16,804
Cost of revenues: professional services & other	23,425	21,214	15,107
Total cost of revenues	59,906	46,269	31,911
Gross profit (loss)	126,874	87,506	51,767
Research & development	44,536	30,262	22,767
Sales & marketing expenses	88,722	68,562	54,713
General & administrative expenses	38,578	24,106	19,540
Total operating expenses	171,836	122,930	97,020
Income (loss) from operations	(44,962)	(35,424)	(45,253)
Other expense, net	(2,805)	1,335	568
Income before income taxes - United States	(44,977)	(38,926)	(46,850)
Income before income taxes - Foreign	2,820	2,167	1,029
Income (loss) before provision for income taxes	(42,157)	(36,759)	(45,821)
Current state income taxes	116	82	22
Current foreign income taxes	4,248	976	308
Current income taxes	4,364	1,058	330

Deferred federal income taxes	(26)	13	5
Deferred state income taxes	7	1	...
Deferred foreign income taxes	(2,697)	(224)	...
Deferred income taxes	(2,716)	(210)	5
Provision for income taxes	1,648	848	335
Net income (loss)	(43,805)	(37,607)	(46,156)
Weighted average shares outstanding - basic	52,999	19,988	4,704
Weighted average shares outstanding - diluted	52,999	19,988	4,704
Year end shares outstanding	55,712	50,252	5,758
Net income (loss) per share - basic	\$(0.83)	\$(1.88)	\$(9.81)
Net income (loss) per share - diluted	\$(0.83)	\$(1.88)	\$(9.81)
Number of full time employees	833	...	...
Total number of employees	...	652	590
Number of common stockholders	146	351	257

¹ Shares increased due to effect of initial public offering, conversion of preferred stock, exercise of warrants & stock options;
² As is; ³ As of July 31, 2016

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	2017
Cash & cash equivalents	412,903	201,721
Accounts receivable, gross	61,375	48,286
Less: allowance for doubtful accounts	9	672
Accounts receivable, net of allowances	61,366	47,614
Prepaid expenses & other current assets	10,952	9,150
Deferred commissions, current portion	3,756	3,091
Total current assets	488,977	261,576
Furniture & equipment	1,897	1,415
Software development costs	16,574	12,376
Leasehold improvements	557	458
Construction in progress	149	...
Property & equipment, gross	19,177	14,249
Less: Accumulated depreciation & amortization	13,991	9,607
Property & equipment, net	5,186	4,642
Deferred commissions, net of current portion	3,896	2,895
Goodwill	44,410	6,306
Intangible assets, net	20,020	5,848
Other assets	9,961	2,597
Total assets	572,450	283,864
Accounts payable	1,342	1,175
Accrued compensation	11,606	6,750
Accrued other current liabilities	15,037	10,740
Accrued expenses & other current liabilities	26,643	17,490
Deferred revenue, current portion	125,714	89,872
Total current liabilities	153,699	108,537
Convertible senior notes, net	163,010	...
Deferred revenue, net of current portion	2,316	968
Other liabilities	12,880	467
Total liabilities	331,905	109,972
Common stock	6	5
Additional paid-in		

capital	445,318	334,363
Accumulated other comprehensive income (loss)	(298)	...
Retained earnings (accumulated deficit)	(204,481)	(160,476)
Total stockholders' deficit (equity)	240,545	173,892

Recent Dividends:

1. Coupa Software Inc common.

No dividends paid.

2. Coupa Software Inc convertible preferred.

No dividends paid.

Annual Dividends:

1. Coupa Software Inc common.

No dividends paid.

2. Coupa Software Inc convertible preferred.

No dividends paid.

CRA INTERNATIONAL INC

Stock Interest Change Development On Apr. 1, 2018, Ariel Investments LLC ("Ariel") lifted its holdings in shares of Co. by 6.2% in the fourth quarter, according to the company in its most recent filing with the Securities and Exchange Commission (SEC). The institutional investor owned 162,498 shares of the business services provider's stock after purchasing an additional 9,500 shares during the period. Ariel owned about 2.00% of Co. worth \$7,304,000 as of its most recent SEC filing. Also on Apr. 1, 2018, Co. announced that State Street Corp ("State Street") grew its stake in Co. by 13.0% in the 2nd quarter. As a result, State Street now owns 175,918 shares of the business services provider's stock worth \$6,392,000 after acquiring an additional 20,293 shares during the period. Also on Apr. 1, 2018, Co. announced that Sawgrass Asset Management LLC purchased a new stake in Co. in the 3rd quarter worth approximately \$385,000. Also on Apr. 1, 2018, Co. announced that Fuller & Thaler Asset Management Inc. ("Fuller & Thaler") grew its stake in Co. by 23.9% in the 4th quarter. As a result, Fuller & Thaler now owns 25,900 shares of the business services provider's stock worth \$1,164,000 after acquiring an additional 5,000 shares during the period. Also on Apr. 1, 2018, Co. announced that LSV Asset Management ("LSV Asset") grew its stake in Co. by 4.1% in the 4th quarter. As a result, LSV Asset now owns 134,300 shares of the business services provider's stock worth \$6,036,000 after acquiring an additional 5,300 shares during the period. Also on Apr. 1, 2018, Co. announced that Parametric Portfolio Associates LLC ("Parametric Portfolio") grew its stake in Co. by 28.2% in the 2nd quarter. Parametric Portfolio now owns 20,164 shares of the business services provider's stock worth \$732,000 after acquiring an additional 4,441 shares during the period. 84.02% of the stock is owned by institutional investors and hedge funds.

CREDITRISKMONITOR.COM, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
Operating revenues	13,385,068	12,814,390	12,486,316
Data & product costs	5,426,779	4,944,053	4,665,360
Selling, general & administrative expenses	8,044,256	7,495,742	6,685,528
Depreciation & amortization	191,960	200,136	218,621
Total operating expenses	13,662,995	12,639,931	11,569,509
Income (loss) from operations	(277,927)	174,459	916,807
Other income, net	47,216	27,183	2,344
Income (loss) before income taxes	(230,711)	201,642	919,151
Current federal income tax expense	(2,746)	127,768	282,523
Current state income tax expense	8,035	18,482	87,149
Deferred federal income tax expense (benefit)	(264,707)	20,444	15,378
Deferred state income tax expense (benefit)	16,637	(17,495)	20,915
Provision (benefit) for income taxes	(242,781)	149,199	405,965

No dividends paid.

5. CurAegis Technologies Inc class C voting series C-3 convertible preferred.

No dividends paid.

6. CurAegis Technologies Inc class B non-voting cumulative convertible preferred.

No dividends paid.

CURAEGIS TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Freed Maxick CPAs, P.C., as it appeared in Co.'s 2017 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform an audit of the Company's internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits include performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company's losses from operations raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CURIS INC

Stock Split Development On Mar. 23, 2018, Co. announced that it intends to effect a reverse stock split of Co. common stock, by a ratio of not less than 1-for-3 and not more than 1-for-30, and a proportionate reduction in the number of authorized shares of common stock, such ratio and the implementation and timing of such reverse stock split to be determined in the discretion of Co.'s board of directors.

CUTERA INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Net revenue - products	132,660	99,028	77,022
Net revenue - service	18,833	19,028	17,739
Total net revenue	151,493	118,056	94,761
Cost of revenue - products	56,363	40,149	32,402
Cost of revenue - service	9,020	9,772	8,076
Total cost of revenue	65,383	49,921	40,478
Gross profit	86,110	68,135	54,283
Sales & marketing expense	52,070	41,563	35,942
Research & development expense	12,874	11,232	10,733
General & administrative expense	14,090	12,943	12,129
Lease termination income	(4,000)	...	...
Total operating expenses	75,034	65,738	58,804

Income (loss) from operations	11,076	2,397	(4,521)
Interest & other income, net	884	323	293
Income (loss) before income taxes - United States	11,203	2,207	(4,588)
Income (loss) before income taxes - foreign	757	513	360
Income (loss) before income taxes	11,960	2,720	(4,228)
Provision (benefit) for current federal income taxes	148	...	(7)
Provision (benefit) for current state income taxes	71	16	23
Provision (benefit) for current foreign income taxes	511	131	218
Total provision (benefit) for current income taxes	730	147	234
Provision (benefit) for deferred federal income taxes	(17,393)	(24)	33
Provision (benefit) for deferred state income taxes	(1,348)	(2)	...
Provision (benefit) for deferred foreign income taxes	(22)	22	(55)
Total provision (benefit) for deferred income taxes	(18,763)	(4)	(22)
Income tax provision (benefit)	(18,033)	143	212
Net income (loss)	29,993	2,577	(4,440)
Weighted average shares outstanding - basic	13,873	13,225	13,960
Weighted average shares outstanding - diluted	14,728	13,753	13,960
Year end shares outstanding	13,478	13,773	12,981
Net income (loss) per share - basic	\$2.16	\$0.19	\$(0.32)
Net income (loss) per share - diluted	\$2.04	\$0.19	\$(0.32)
Total number of employees	367	297	262
Number of common stockholders	5,400	2,000	2,000
Number of beneficiary stockholders	5,400	2,000	2,000

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Cash	14,058	6,672	6,053
Money market funds	126	6,053	1,050
Commercial paper	...	1,050	13,775
Cash & cash equivalents	14,184	13,775	21,728
Marketable investments	21,728	40,299	20,786
Accounts receivable, gross	20,786	16,568	9
Less: allowance for doubtful accounts	9	21	20,777
Accounts receivable, net	20,777	16,547	19,160
Raw materials	19,160	9,072	2,744
Work in process	2,744	1,894	6,878
Finished goods	6,878	4,011	28,782
Inventories	28,782	14,977	...
Other current assets &	...	...	...

prepaid expenses	2,903	2,251	...
Total current assets	88,374	87,849	...
Leasehold improvements	640	652	...
Office equipment & furniture	2,370	2,973	...
Machinery & equipment	6,277	5,435	...
Property & equipment, gross	9,287	9,060	...
Less: accumulated depreciation	7,191	7,153	...
Property & equipment, net	2,096	1,907	...
Deferred tax assets	19,055	377	...
Intangibles, net	...	2	...
Goodwill	1,339	1,339	...
Other long-term assets	374	380	...
Total assets	111,238	91,854	...
Accounts payable	7,002	2,598	...
Accrued payroll & related expenses	12,567	9,036	...
Sales & marketing accruals	3,710	706	...
Accrued sales tax	2,920	2,373	...
Accrued warranty liability	3,508	2,461	...
Other accrued liabilities	4,143	2,821	...
Deferred revenue	9,461	8,394	...
Total current liabilities	43,311	28,389	...
Deferred revenue, net of current portion	2,195	1,705	...
Income tax liability	379	168	...
Other long-term liabilities	460	582	...
Total liabilities	46,345	30,844	...
Common stock	13	14	...
Additional paid-in capital	62,025	88,114	...
Retained earnings (accumulated deficit)	2,947	(27,046)	...
Accumulated other comprehensive income (loss)	(92)	(72)	...
Total stockholders' equity	64,893	61,010	...

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Cutera Inc common.

No dividends paid.

Annual Dividends:

1. Cutera Inc common.

No dividends paid.

CYTOKINETICS INC

New Accountant On Mar. 21, 2018, Co. dismissed PricewaterhouseCoopers LLP and engaged Ernst & Young LLP as its new independent public accounting firm.

DATATRAK INTERNATIONAL INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Revenue	7,524,043	8,982,867	9,959,704
Direct costs	1,390,014	1,604,219	2,078,246
Gross profit	6,134,029	7,378,648	7,881,458
Selling, general & administrative expenses	5,288,729	6,042,427	10,574,731
Stock compensation expense	...	...	0
Depreciation & amortization	634,970	253,467	189,863
Income (loss) from operations	210,330	1,082,754	(2,883,136)
Interest income	3,153	792	2,325
Interest expense	130,351	48,092	14,742
Other income (expense)	...	(6,025)	(3,317)
Income (loss) before income taxes	83,132	1,029,429	(2,898,870)
Income tax expense (benefit)	(134,687)	12,636	...
Net income (loss)	217,819	1,016,793	(2,898,870)
Weighted average	...	...	...

shares			
outstanding-basic	1,947,081	1,680,859	1,498,717
Weighted average shares			
outstanding-diluted . . .	2,000,223	1,833,869	1,498,717
Year end shares			
outstanding	2,272,250	1,766,743	1,514,718
Net income (loss)			
per share-basic	\$0.11	\$0.60	\$(1.93)
Net income (loss)			
per share-diluted	\$0.11	\$0.55	\$(1.93)
Number of common stockholders	96	101	...
Number of beneficiary stockholders	[□] 100	[□] 100	...

[□] Restated to reflect the change in accounting policy with respect to accounts receivable balance; [□] Restated to reflect the issuance of FASB ASU No 2016-18, (Topic 230); [□] Rounding different, breakdown taken from notes; [□] Rounding difference, breakdown taken from notes

Recent Dividends:
1. DataTrak International Inc. common.
 No dividends paid.
Annual Dividends:
1. DataTrak International Inc. common.
 No dividends paid.

DAVE & BUSTERS ENTERTAINMENT INC
Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/04/18	[□] 01/29/17 (revised)	[□] 01/31/16 (revised)
Food & beverage revenues	494,816	452,140	405,841
Amusement & other revenues	644,975	553,018	461,141
Total revenues	1,139,791	1,005,158	866,982
Cost of food & beverage	127,600	114,946	104,757
Cost of amusement & other cost of products	69,072	65,354	58,053
Total cost of products	196,672	180,300	162,810
Operating payroll & benefits	256,724	228,827	200,129
Other store operating expenses . . .	334,546	287,322	250,186
General & administrative expenses	59,565	54,474	53,600
Depreciation & amortization expense	102,766	88,305	78,660
Pre-opening costs	23,746	15,414	11,561
Total operating costs	974,019	854,642	756,946
Operating income	165,772	150,516	110,036
Interest expense on credit facilities	8,697	6,896	11,482
Amortization of issuance cost & discount	739	674	867
Interest income	224	271	308
Less capitalized interest	786	462	559
Gain on early collection of note receivable . . . . .	...	...	493
Change in fair value of interest rate cap	239	148	475
Interest expense, net	(8,665)	(6,985)	(11,464)
Loss on debt retirement	(718)	...	(6,822)
Income (loss) before provision (benefit) for income taxes	156,389	143,531	91,750
Current federal income taxes	35,195	35,596	18,342
Current state & local income taxes . .	9,112	10,107	5,810
Current foreign income taxes	(22)	72	126
Current income taxes	44,285	45,775	24,278
Deferred federal income taxes	(5,697)	7,318	8,384
Deferred state & local income taxes . .	(2,885)	(287)	(623)
Deferred foreign income taxes	(263)	(70)	92
Deferred income taxes	(8,845)	6,961	7,853
Provision (benefit) for income taxes . . .	35,440	52,736	32,131
Net income (loss)	120,949	90,795	59,619

Weighted average shares			
outstanding-basic	41,276	41,952	40,968
Weighted average shares			
outstanding-diluted . . .	42,583	43,289	42,784
Year end shares			
outstanding	40,102	42,205	41,619
Net earnings (loss)			
per share - basic	\$2.93	\$2.16	\$1.46
Net earnings (loss)			
per share - diluted	\$2.84	\$2.10	\$1.39
Total number of employees	[□] 14,840	[□] 13,983	[□] 12,495
Number of common stockholders	[□] 266	[□] 265	[□] 268
Foreign currency translation adjustments . . . . .	...	247	(324)

[□] Restated to reflect the change in accounting policy with respect to accounts receivable balance; [□] Restated to reflect the issuance of FASB ASU No 2016-18, (Topic 230); [□] Greater than

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Cash & cash equivalents	2,528,796	2,465,721
Marketable securities	7,550	...
Accounts receivables, gross	777,317	729,252
Allowance for doubtful accounts	15,000	15,000
Accounts receivable, net	762,317	714,252
Prepaid expenses	221,704	183,600
Total current assets	3,520,367	3,363,573
Equipment	349,797	370,737
Software, net of impairment	4,077,646	3,583,168
Leasehold improvements	55,425	43,434
Property & equipment, gross	4,482,868	3,997,339
Less accumulated depreciation & amortization	2,989,258	2,398,798
Property & equipment, net	1,493,610	1,598,541
Certificate of deposit	304,270	301,316
Income tax receivable	138,870	...
Deferred tax asset - noncurrent	8,603,535	14,096,300
Deferred tax asset valuation allowance - noncurrent	(8,603,535)	(14,096,300)
Deposit	20,547	11,396
Total assets	5,477,664	5,274,826
Accounts payable	99,478	329,364
Notes payable, current	40,374	855,853
Accrued payroll & other employee costs	341,000	270,000
Accrued professional fees	327,000	365,000
Other accrued expenses	168,000	182,000
Accrued expenses	[□] 835,764	[□] 816,936
Deferred revenue	3,189,014	3,217,319
Total current liabilities	4,164,630	5,219,472
Capital lease agreement	4,000	38,000
Notes payable	42,000	14,000
Insurance note payable . . . . .	...	32,000
Promissory note . . . . .	...	786,000
Less: current maturities	40,000	856,000
Long-term debt	[□] 5,865	[□] 14,102
Deferred revenue, long term	1,069,898	1,887,003
Other long-term liabilities	150,000	150,000
Total long-term liabilities	1,225,763	2,051,135
Common shares	86,722,665	84,723,628
Treasury shares, at cost	18,628,014	18,496,810
Accumulated other comprehensive income (loss)	(2,600)	...
Retained earnings (accumulated deficit)	(68,004,780)	(68,222,599)
Total shareholders' equity (deficit)	87,271	(1,995,781)

	02/04/18	[□] 01/29/17 (revised)	[□] 01/31/16 (revised)
Food & beverage revenues	494,816	452,140	405,841
Amusement & other revenues	644,975	553,018	461,141
Total revenues	1,139,791	1,005,158	866,982
Cost of food & beverage	127,600	114,946	104,757
Cost of amusement & other cost of products	69,072	65,354	58,053
Total cost of products	196,672	180,300	162,810
Operating payroll & benefits	256,724	228,827	200,129
Other store operating expenses . . .	334,546	287,322	250,186
General & administrative expenses	59,565	54,474	53,600
Depreciation & amortization expense	102,766	88,305	78,660
Pre-opening costs	23,746	15,414	11,561
Total operating costs	974,019	854,642	756,946
Operating income	165,772	150,516	110,036
Interest expense on credit facilities	8,697	6,896	11,482
Amortization of issuance cost & discount	739	674	867
Interest income	224	271	308
Less capitalized interest	786	462	559
Gain on early collection of note receivable . . . . .	...	...	493
Change in fair value of interest rate cap	239	148	475
Interest expense, net	(8,665)	(6,985)	(11,464)
Loss on debt retirement	(718)	...	(6,822)
Income (loss) before provision (benefit) for income taxes	156,389	143,531	91,750
Current federal income taxes	35,195	35,596	18,342
Current state & local income taxes . .	9,112	10,107	5,810
Current foreign income taxes	(22)	72	126
Current income taxes	44,285	45,775	24,278
Deferred federal income taxes	(5,697)	7,318	8,384
Deferred state & local income taxes . .	(2,885)	(287)	(623)
Deferred foreign income taxes	(263)	(70)	92
Deferred income taxes	(8,845)	6,961	7,853
Provision (benefit) for income taxes . . .	35,440	52,736	32,131
Net income (loss)	120,949	90,795	59,619

[□] Reclassified to conform with 2018 presentation; [□] As is; [□] As of March 28, 2018; [□] As of March 22, 2017; [□] As of March 24, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	02/04/18	[□] 01/29/17 (revised)
Cash & cash equivalents	18,795	20,083
Operating store - food & beverage	6,977	5,784
Operating store - amusement	8,964	7,772
Corporate - warehouse amusement, supplies & other	11,619	8,304
Inventories	27,560	21,860
Prepaid expenses	19,052	15,828
Income taxes receivable	4,867	5,901
Other current assets	24,633	11,932
Total current assets	94,907	75,604
Land	3,608	3,608
Buildings & building improvements	25,222	16,215
Leasehold improvements	597,649	512,806
Furniture, fixtures & equipment	287,418	236,453
Games	204,593	171,714
Construction in progress	82,295	53,574
Property & equipment, gross	1,200,785	994,370
Less: accumulated depreciation	474,330	387,505
Property & equipment, net	726,455	606,865
Deferred tax assets	7,789	2,446
Tradenames	79,000	79,000
Goodwill	272,566	272,629
Other assets & deferred charges	16,313	16,189
Total assets	1,197,030	1,052,733
Current installments of long-term debt	15,000	7,500
Accounts payable	54,627	55,278
Deferred amusement revenue	33,806	28,305
Compensation & benefits	19,959	20,886
Amusement redemption liability	18,041	15,431
Rent	16,478	14,260
Deferred gift card revenue	7,583	6,957
Property taxes	6,054	4,650
Sales & use taxes	5,191	3,872
Current portion of long-term insurance reserves	4,600	4,460
Accrued utilities	3,554	2,969
Inventory liabilities	4,336	2,659
Customer deposits	3,250	3,003
Other accrued liabilities	12,309	4,875
Accrued liabilities	135,161	112,327
Income taxes payable	3,037	2,692
Total current liabilities	207,825	177,797
Deferred income taxes	10,213	14,497

Deferred occupancy costs	184,994	147,592	expense (benefit)	(14,951)	1,575	3,496
Other liabilities	21,103	16,767	Income tax expense (benefit)	(12,934)	6,808	5,507
Credit facility - term	296,250	138,750	Net income (loss)	(11,457)	17,766	15,998
Credit facility - revolver	71,000	126,000	Weighted average shares outstanding			
Less: current installments - term	15,000	7,500	- basic	21,570	23,322	23,380
Less: debt issuance costs - term	(1,001)	(622)	Weighted average shares outstanding			
Long-term debt, less current installments, net of unamortized discount	351,249	256,628	- diluted	21,570	23,435	23,517
Common stock	427	425	Year end shares outstanding	20,309	23,272	23,313
Paid-in capital	320,488	310,230	Net income per share - basic	\$(0.53)	\$0.76	\$0.68
Treasury stock	147,331	14,817	Net income per share - diluted	\$(0.53)	\$0.76	\$0.68
Accumulated other comprehensive income (loss)	(249)	(723)	Total number of employees	4,890	4,809	4,921
Retained earnings (accumulated deficit)	248,311	144,337	Number of common stockholders	3	3	3
Total stockholders' equity (deficit)	421,646	439,452				

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Dave & Busters Entertainment Inc common.

No dividends paid.

Annual Dividends:

1. Dave & Busters Entertainment Inc common.

No dividends paid.

DEL FRISCO'S RESTAURANT GROUP INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	12/26/17	12/27/16 (revised)	12/29/15 (revised)
Revenues	361,431	351,681	331,612
Cost of sales	103,976	99,181	95,963
Restaurant operating expenses	177,170	169,300	156,337
Insurance expense (recovery)	(1,073)	...	...
Marketing & advertising costs	8,393	8,260	7,745
Pre-opening costs	2,182	3,446	5,228
General & administrative costs	28,421	25,131	23,111
Donations	836	...	...
Consulting project costs	2,786	...	...
Reorganization severance costs	1,072	793	...
Lease termination & closing costs	538	1,031	1,386
Impairment charges	37,053	598	3,248
Depreciation & amortization	23,399	18,865	16,776
Total costs & expenses	384,753	326,605	309,794
Insurance settlements	(1,153)	...	...
Operating income (loss)	(22,169)	25,076	21,818
Interest, net of capitalized interest	783	70	77
Other income (expense), net	(1,439)	(432)	(236)
Income (loss) before income taxes	(24,391)	24,574	21,505
Current tax expense (benefit) - federal	516	2,768	894
Current tax expense (benefit) - state	1,501	2,465	1,117
Total current tax expense (benefit)	2,017	5,233	2,011
Deferred tax expense (benefit) - federal	(13,664)	1,381	1,722
Deferred tax expense (benefit) - state	(1,287)	194	1,774
Total deferred tax			

Reclassified to conform with 2017 presentation; As is; As approximately; As of March 23, 2018; As of February 27, 2017; As of March 1, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	12/26/17	12/27/16 (revised)
Cash & cash equivalents	4,594	14,622
Inventory	18,029	16,400
Income taxes receivable	3,369	3,599
Lease incentives receivable	1,739	4,025
Prepaid expenses	5,880	5,199
Other current assets	3,392	2,835
Total current assets	37,003	46,680
Land	...	6,477
Buildings	...	9,460
Leasehold improvements	203,818	200,122
Furniture, fixtures & equipment	76,369	68,123
Property & equipment, gross	280,187	284,182
Less accumulated depreciation	104,832	88,190
Property & equipment, net	175,355	195,992
Deferred compensation plan investments	14,644	15,054
Goodwill	62,241	75,365
Intangible assets, net	37,000	37,409
Other assets	544	282
Total assets	326,787	370,782
Accounts payable	13,941	12,791
Sales tax payable	3,314	2,531
Accrued payroll	7,415	7,359
Deferred revenue	17,646	18,735
Other current liabilities	9,516	9,660
Total current liabilities	51,832	51,076
Long-term debt	24,477	...
Deferred compensation plan liabilities	11,326	15,212
Deferred rent obligations	44,830	37,697
Deferred income taxes, net	3,238	18,189
Other noncurrent liabilities	1,997	2,242
Total liabilities	137,700	124,416
Common stock	24	24
Treasury stock	67,823	17,823
Additional paid in capital	147,503	143,325
Retained earnings	109,383	120,840
Total stockholders' equity	189,087	246,366

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Del Frisco's Restaurant Group Inc common.

No dividends paid.

Annual Dividends:

1. Del Frisco's Restaurant Group Inc common.

No dividends paid.

DOVA PHARMACEUTICALS INC

New Accountant On Mar. 21, 2018, Co. dismissed KPMG LLP and engaged Ernst & Young LLP as its new independent public accounting firm.

DRONE AVIATION HOLDING CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Revenues	562,078	1,468,462	472,159
Cost of good sold	338,579	557,725	282,753
Gross profit	223,499	910,737	189,406
General & administrative expenses	10,069,841	9,732,219	9,163,556
Income (loss) from operations	(9,846,342)	(8,821,482)	(8,974,150)
Debt forgiveness	...	75,000	...
Gain (loss) on debt extinguishment	(681,988)	...	...
Derivative gain	1,831,635	562,961	...
Interest income	...	...	192
Interest expense	1,627,297	349,994	1,904
Total other income (expense)	(477,650)	287,967	(1,712)
Net income (loss)	(10,323,992)	(8,533,515)	(8,975,862)
Deemed dividend on convertible preferred stock	...	...	80,000
Net income (loss) attributable to common stockholders	(10,323,992)	(8,533,515)	(9,055,862)
Weighted average shares outstanding			
- basic	8,956,365	6,919,510	2,034,421
Weighted average shares outstanding - diluted	8,956,365	6,919,510	2,034,421
Year end shares outstanding	9,182,470	8,682,220	5,125,585
Net income (loss) per share - basic	\$(1.15)	\$(1.23)	\$(4.45)
Net income (loss) per share - diluted	\$(1.15)	\$(1.23)	\$(4.45)
Number of full time employees	21	21	4
Number of part time employees	2	2	2
Number of common stockholders	101	112	115
Number of beneficiary stockholders	...	5,600	6,400

Approximately; As of March 23, 2018; As of March 17, 2017; As of March 4, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	615,375	2,015,214
Accounts receivable - trade	110,065	394,000
Raw materials	114,119	48,014
Work in progress	482,770	254,258
Finished goods	398,912	160,819
In transit	5,468	...
Less: valuation allowance	9,572	3,206
Inventory, net	991,697	459,885
Prepaid insurance	30,847	29,911
Prepaid products & services	66,246	83,515
Prepaid rent & security deposit	5,915	7,188
Prepaid expenses & deposits	103,008	120,614
Total current assets	1,820,145	2,989,713
Shop machinery & equipment	87,704	87,029
Computers & electronics	35,270	35,270
Office furniture & fixtures	37,814	37,814
Vehicle	73,142	...

Leasehold improvements	19,514	19,514
Property & equipment, at cost	253,444	179,627
Less - accumulated depreciation	97,507	60,784
Net property & equipment	155,937	118,843
Goodwill	99,799	99,799
Intangible assets, net	997,667	1,289,667
Total assets	3,073,548	4,498,022
Accounts payable - trade & accrued liabilities	205,359	293,922
Accounts payable due to related party	171,981	46,849
Bank line of credit	1,000,000	...
Related party convertible notes payable, net	1,000,000	907,844
Derivative liability	...	1,832,013
Total current liabilities	2,377,340	3,080,628
Related party convertible note payable	3,000,000	...
Total liabilities	5,377,340	3,080,628
Convertible preferred stock, series A	...	10
Common stock	918	868
Additional paid-in capital	27,692,067	21,089,301
Retained earnings (accumulated deficit)	(29,996,777)	(19,672,785)
Total stockholders' equity (deficit)	(2,303,792)	1,417,394

⊠ Reclassified to conform with 2017 presentation; ⊡ Net of discount - related party convertible note payable: \$2,092,156

Recent Dividends:

- 1. Drone Aviation Holding Corp series F convertible preferred.**
No dividends paid.
 - 2. Drone Aviation Holding Corp series B convertible preferred.**
No dividends paid.
 - 3. Drone Aviation Holding Corp series C convertible preferred.**
No dividends paid.
 - 4. Drone Aviation Holding Corp series G convertible preferred.**
No dividends paid.
 - 5. Drone Aviation Holding Corp series A convertible preferred.**
No dividends paid.
 - 6. Drone Aviation Holding Corp common.**
No dividends paid.
 - 7. Drone Aviation Holding Corp series E convertible preferred.**
No dividends paid.
 - 8. Drone Aviation Holding Corp series B-1 convertible preferred.**
No dividends paid.
 - 9. Drone Aviation Holding Corp series D convertible preferred.**
No dividends paid.
- Annual Dividends:**
- 1. Drone Aviation Holding Corp series F convertible preferred.**
No dividends paid.
 - 2. Drone Aviation Holding Corp series B convertible preferred.**
No dividends paid.
 - 3. Drone Aviation Holding Corp series C convertible preferred.**
No dividends paid.
 - 4. Drone Aviation Holding Corp series G convertible preferred.**
No dividends paid.
 - 5. Drone Aviation Holding Corp series A convertible preferred.**
No dividends paid.
 - 6. Drone Aviation Holding Corp common.**
No dividends paid.
 - 7. Drone Aviation Holding Corp series E convertible preferred.**
No dividends paid.
 - 8. Drone Aviation Holding Corp series B-1 convertible preferred.**
No dividends paid.

No dividends paid.
9. Drone Aviation Holding Corp series D convertible preferred.
 No dividends paid.
DRONE AVIATION HOLDING CORP Auditor's Report Auditor's Report
 The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Drone Aviation Holding Corp. and its subsidiaries (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

DROPBOX INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
Revenue	1,106,800	844,800	603,800
Cost of revenue	368,900	390,600	407,400
Gross profit	737,900	454,200	196,400
Research & development	380,300	289,700	201,600
Sales & marketing	314,000	250,600	193,100
General & administrative	157,300	107,400	107,900
Total operating expenses	851,600	647,700	502,600
Income (loss) from operations	(113,700)	(193,500)	(306,200)
Interest expense, net	11,000	16,400	15,200
Other income (expense), net	13,200	4,900	(4,200)
Provision for income taxes	200	5,200	300
Net income (loss)	(111,700)	(210,200)	(325,900)
Weighted average number of shares outstanding - basic	195,900	189,100	184,500
Weighted average number of shares outstanding - diluted	195,900	189,100	184,500
Year end shares outstanding	196,800	187,100	...
Net income (loss) per common share - basic	\$(0.57)	\$(1.11)	\$(1.77)
Net income (loss) per common share - diluted	\$(0.57)	\$(1.11)	\$(1.77)
Total number of employees	1,858	...	1,446
Number of class A common stockholders	1,310	...	...
Number of class B common stockholders	2,658	...	...

⊠ Includes stock-based compensation of - cost of revenue: \$12,200,000; ⊡ Includes stock-based compensation of - cost of revenue: \$8,200,000; ⊢ Includes stock-based compensation of - cost of revenue: \$2,600,000; ⊣ Includes stock-based compensation of - research & development: \$93,100,000; ⊤ Includes stock-based compensation of - research & development: \$72,700,000; ⊥

Includes stock-based compensation of - research & development: \$36,100,000; ⊡ Includes stock-based compensation of - sales & marketing: \$33,700,000; ⊢ Includes stock-based compensation of - sales & marketing: \$44,600,000; ⊣ Includes stock-based compensation of - sales & marketing: \$19,800,000; ⊤ Includes stock-based compensation of - general & administrative: \$25,600,000; ⊥ Includes stock-based compensation of - general & administrative: \$22,100,000; ⊡ Includes stock-based compensation of - general & administrative: \$7,600,000; ⊢ As is; ⊣ Amount taken from the March 22, 2018 prospectus

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	430,000	352,700
Trade & other receivables, gross	30,300	13,200
Less: Allowance for doubtful accounts	1,000	...
Trade & other receivables, net	29,300	13,200
Prepaid expenses & other current assets	58,800	47,500
Total current assets	518,100	413,400
Buildings	36,600	36,600
Datacenter & other computer equipment	663,100	608,400
Furniture & fixtures	21,200	21,000
Leasehold improvements	118,600	114,100
Construction in progress	7,200	500
Property & equipment, gross	846,700	780,600
Accumulated depreciation & amortization	504,800	336,600
Property & equipment, net	341,900	444,000
Intangible assets, net	17,000	24,200
Goodwill	98,900	96,000
Other assets	44,000	26,600
Total assets	1,019,900	1,004,200
Accounts payable	31,900	15,500
Non-income taxes payable	69,700	49,400
Accrued legal & other external fees	21,300	11,900
Deferred rent	14,600	11,000
Financing obligations, current	9,700	11,400
Accrued infrastructure costs	2,600	1,900
Accrued property & equipment purchases	1,800	5,800
Income taxes payable	400	2,200
Other accrued & other current liabilities	9,700	4,300
Accrued & other current liabilities	129,800	97,900
Accrued compensation & benefits	56,100	41,300
Capital lease obligation	102,700	127,600
Deferred revenue	417,900	353,000
Total current liabilities	738,400	635,300
Capital lease obligation, non-current	71,600	129,600
Deferred rent, non-current	69,800	72,500
Other non-current liabilities	37,200	44,000
Total liabilities	917,000	881,400
Convertible preferred stock	615,300	615,300
Additional paid-in capital	533,100	446,000
Retained earnings (accumulated deficit)	(1,049,700)	(937,500)
Accumulated other comprehensive income (loss)	4,200	(1,000)
Total stockholders' equity (deficit)	102,900	122,800

- Recent Dividends:**
1. Dropbox Inc class B common.
 No dividends paid.

2. Dropbox Inc class A common.

No dividends paid.

Annual Dividends:**1. Dropbox Inc class B common.**

No dividends paid.

2. Dropbox Inc class A common.

No dividends paid.

ECHELON CORP.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016 (revised)	2015
Revenues	31,667	32,385	38,804
Cost of revenues	14,016	14,302	16,528
Gross profit	17,651	18,083	22,276
Product development expense	9,313	8,260	9,747
Sales & marketing expense	5,532	6,189	7,832
General & administrative expense	6,959	8,077	9,249
Goodwill impairment expense	...	...	5,698
Lease termination charges	...	...	3,337
Restructuring charges	...	286	...
Total operating expenses	21,804	22,812	35,863
Income (loss) from operations	(4,153)	(4,729)	(13,587)
Interest & other income (expense), net	(498)	808	791
Interest expense on lease financing obligations	...	...	387
Income (loss) from continuing operations before provision for income taxes - domestic	(5,106)	(4,632)	(11,932)
Income (loss) from continuing operations before provision for income taxes - foreign	455	711	(1,251)
Income (loss) from operations before provision for income taxes	(4,651)	(3,921)	(13,183)
Current provision (benefit) for income taxes - federal	(82)	...	...
Total federal provision (benefit) for income taxes	(82)	...	...
Current provision for income taxes - state	1	18	20
Total state provision for income taxes	1	18	20
Current provision for income taxes - foreign	53	164	30
Total foreign provision income taxes	53	164	30
Income tax expense (benefit)	(28)	182	50
Net income (loss) from continuing operations	(4,623)	(4,103)	(13,233)
Net income (loss) attributable to Echelon Corporation stockholders	...	...	(13,233)

	2017	2016	2015
Weighted average shares outstanding - basic	4,465	4,425	4,409
Weighted average shares outstanding - diluted	4,465	4,425	4,409
Year end shares outstanding	4,520	4,432	4,416
Earnings (loss) per share from continuing operations - basic	...	...	\$(3.00)
Earnings (loss) per share from discontinued operations - basic	...	...	\$0.00
Net earnings (loss) per share - basic	\$(1.04)	\$(0.93)	\$(3.00)
Earnings (loss) per share from continuing operations - diluted	...	...	\$(3.00)
Earnings (loss) per share from discontinued operations - diluted	...	...	\$0.00
Net earnings (loss) per share - diluted	\$(1.04)	\$(0.93)	\$(3.00)
Total number of employees	74	81	87
Number of common stockholders	119	118	97
Foreign currency translation adjustments	...	(853)	(1,158)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	7,261	9,803
Restricted investments	1,250	1,250
Short-term investments	11,967	11,983
Accounts receivable, gross	3,003	3,579
Less allowances	282	564
Accounts receivable, net	2,721	3,015
Purchased materials	148	148
Finished goods	3,103	2,422
Inventories	3,251	2,570
Deferred cost of goods sold	1,767	1,104
Other current assets	1,152	900
Total current assets	29,369	30,625
Computer & other equipment	3,559	3,370
Software	3,137	3,130
Furniture & fixtures	117	110
Leasehold improvements	200	194
Property & equipment, gross	7,013	6,804
Less: accumulated depreciation & amortization	6,555	6,359
Property & equipment, net	458	445
Intangible assets, net	725	953
Other long-term assets	987	885
Total assets	31,539	32,908
Accounts payable	2,317	1,697
Accrued payroll & related costs	1,088	1,299
Warranty reserve	142	118
Restructuring charges	185	273
Other accrued liabilities	463	484
Deferred revenues	4,805	3,671
Total current liabilities	9,000	7,542

	2017	2016
Other long-term liabilities	652	688
Total liabilities	9,652	8,230
Common stock	48	48
Additional paid-in capital	359,339	358,123
Treasury stock, at cost	28,130	28,130
Foreign currency translation adjustment	(1,818)	(2,435)
Unrealized gain (loss) on available-for-sale securities	(3)	(2)
Accumulated other comprehensive income (loss)	(1,821)	(2,437)
Retained earnings (accumulated deficit)	(307,803)	(303,180)
Total Echelon Corporation stockholders' equity	21,633	24,424
Non controlling interest in subsidiary	254	254
Total stockholders' equity	21,887	24,678

Recent Dividends:**1. Echelon Corp. common.**

No dividends paid.

Annual Dividends:**1. Echelon Corp. common.**

No dividends paid.

ECOLOGY AND ENVIRONMENT, INC.**Earnings, 6 mos. to (Consol. - \$000):**

	01/27/18	01/28/17
Total Revenues	52,165	50,041
Cost & expenses	50,794	47,867
Operating income	834	1,658
Other income (expense), net	11	10
Foreign currency	(26)	(72)
Net before taxes	806	1,584
Income taxes	755	1,073
Net income	51	511
Earnings common share		
Primary	\$(0.05)	\$0.13
Fully Diluted	\$(0.05)	\$0.13
Common Shares:		
Full Diluted	4,302	4,293
Year-end	4,366	4,359

ELEVEN BIOTHERAPEUTICS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016 (revised)	2015 (revised)
Collaboration revenue	...	406	490
License revenue	425	29,575	500
Total revenues	425	29,981	990
Research & development expense	12,510	13,479	26,336
General & administrative expense	8,070	14,736	9,850
Gain (loss) from change in fair value of contingent consideration	(9,100)	1,100	...
Total operating expenses	29,680	27,115	36,186
Income (loss) from operations	(29,255)	2,866	(35,196)
Other income (expense), net	226	(723)	3,139
Interest expense	...	247	1,395
Total other income (expense), net	226	(970)	1,744
Income (loss) before income taxes	(29,029)	1,896	(33,452)
- U.S.	(9,246)	3,981	(33,452)
Income (loss) before income taxes - Canada	(19,783)	(2,085)	...
Net income (loss)	(29,029)	1,896	(33,452)

before income taxes . . .	(29,029)	1,896	(33,452)
Current federal income taxes	2	...	...
Total current tax provision	2	...	...
Deferred federal income taxes	3	...	...
Total deferred tax provision	3	...	...
Provision for income taxes	5	...	...
Net income (loss)	(29,029)	1,891	(33,452)
Weighted average shares outstanding - basic	26,105	21,083	18,993
Weighted average shares outstanding - diluted	26,105	21,733	18,993
Year end shares outstanding	34,703	24,532	19,619
Net income (loss) per share - basic	\$(1.11)	\$0.09	\$(1.76)
Net income (loss) per share - diluted	\$(1.11)	\$0.09	\$(1.76)
Number of full time employees	17	34	19
Number of part time employees . . . . .	...	1	1
Number of common stockholders	33	33	32

[□] Reclassified to conform with 2017 presentation; [□] Shares increased due to the effect of issuance for exercise of stock option and vesting of restricted stock awards, employee stock purchase plan, and acquisition; [□] Shares increased due to issuance of common stock & exercise of stock options; [□] As is; [□] As of March 30, 2018; [□] As of March 23, 2017; [□] Approximately; [□] As of March 15, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
		(revised)
Cash & cash equivalents	14,680	25,342
Prepaid expenses & other current assets	301	585
Total current assets	14,981	25,927
Lab equipment	443	457
Furniture & fixtures	16	16
Computer equipment	73	73
Software	28	28
Leasehold improvements	293	293
Property & equipment, gross	853	867
Less: accumulated depreciation & amortization	331	71
Property & equipment, net	522	796
Restricted cash	10	10
Intangible assets	46,400	60,500
Goodwill	13,064	16,864
Other assets	120	...
Total assets	75,097	104,097
Accounts payable	907	1,667
Accrued development costs	2,581	852
Accrued employee compensation	735	352
Accrued professional fees	463	413
Other accrued expenses	34	157
Accrued expenses	3,813	1,774
Deferred revenue, current portion . . . . .	...	425
Due to related party . . . . .	...	114
Total current liabilities	4,720	3,980
Other liabilities	215	...
Warrant liability . . . . .	...	5
Deferred tax liability	12,528	16,335
Contingent consideration	39,600	45,100
Common stock	35	25
Additional paid-in capital	170,330	161,963
Retained earnings (accumulated deficit)	(152,331)	(123,311)
Total stockholders'		

equity (deficit)	18,034	38,677
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Recent Dividends:

- Eleven Biotherapeutics Inc series B convertible preferred.**
No dividends paid.
- Eleven Biotherapeutics Inc common.**
No dividends paid.
- Eleven Biotherapeutics Inc series A convertible preferred.**
No dividends paid.

Annual Dividends:

- Eleven Biotherapeutics Inc series B convertible preferred.**
No dividends paid.
- Eleven Biotherapeutics Inc common.**
No dividends paid.
- Eleven Biotherapeutics Inc series A convertible preferred.**
No dividends paid.

ELEVEN BIOTHERAPEUTICS INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Ernst & Young LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2017, in conformity with U.S. generally accepted accounting principles. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations, has insufficient cash resources, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ENPHASE ENERGY INC.

Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
		(revised)	(revised)
Net revenues	286,166	322,591	357,249
Cost of revenues	230,123	264,583	249,032
Gross profit	56,043	58,008	108,217
Research & development	33,157	50,703	50,819
Sales & marketing	23,126	38,810	45,877
General & administrative expenses	22,221	27,418	30,830
Restructuring & other charges	16,917	3,777	...
Total operating expenses	95,421	120,708	127,526
Income (loss) from operations	(39,378)	(62,700)	(19,309)
Interest expense	7,936	2,773	501
Other income (expense)	1,973	(514)	(893)
Total other income (expense), net	(5,963)	(3,287)	(1,394)
Income (loss) before income taxes - United States	(47,882)	(67,361)	(22,120)
Income (loss) before income taxes - Foreign	2,541	1,644	1,417
Income (loss) before income taxes	(45,341)	(65,987)	(20,703)
Current state income taxes	21	36	44
Current foreign income taxes	1,224	785	693
Total current income taxes	1,245	821	737
Deferred federal income taxes	(1,092)	594	652
Deferred state income taxes	(21)	59	41
Deferred foreign income taxes	(281)	1	(51)
Total deferred			

income taxes	(1,394)	654	642
Provision for income taxes	(149)	1,475	1,379
Net income (loss)	(45,192)	(67,462)	(22,082)
Weighted average shares outstanding - basic	82,939	50,519	44,632
Weighted average shares outstanding - diluted	82,939	50,519	44,632
Year end shares outstanding	85,914	62,269	45,821
Net earnings (loss) per share - basic	\$(0.54)	\$(1.34)	\$(0.49)
Net earnings (loss) per share - diluted	\$(0.54)	\$(1.34)	\$(0.49)
Number of full time employees	336	430	543
Number of common stockholders	35	38	43
Foreign currency translation adjustments . . . . .	...	(82)	(131)

[□] Reclassified to conform with 2016 presentation; [□] Shares increased due to the effect of issuance of common stock under employee stock plans and offering costs; [□] As is; [□] As of March 23, 2018; [□] Approximately; [□] As of March 6, 2017; [□] As of February 26, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
		(revised)
Cash & cash equivalents	29,144	17,764
Accounts receivable, gross	67,724	63,940
Less: allowances	2,378	2,921
Accounts receivable, net	65,346	61,019
Raw materials	2,341	5,095
Finished goods	23,658	26,865
Inventory	25,999	31,960
Prepaid expenses & other current assets	9,957	7,121
Total current assets	130,446	117,864
Equipment & machinery	41,148	38,486
Furniture & fixtures	2,188	2,635
Computer equipment	2,627	2,913
Capitalized software costs	11,749	11,324
Leasehold improvements	8,537	9,477
Construction in process	4,672	6,275
Property & equipment, gross	70,921	71,110
Less: accumulated depreciation & amortization	44,438	39,670
Property & equipment, net	26,483	31,440
Goodwill	3,664	3,664
Intangibles, net	515	945
Other assets	8,039	9,663
Total assets	169,147	163,576
Accounts payable	28,747	31,696
Salaries, commissions, incentive compensation & benefits	3,608	4,227
Customer rebates & sales incentives	8,988	11,786
Freight	3,853	2,321
Other accrued liabilities	5,998	4,603
Accrued liabilities	22,447	22,937
Deferred revenues	15,691	6,411
Warranty obligations, current portion	7,427	8,596
Revolving credit facility . . . . .	...	10,100
Debt, current	17,429	3,032
Total current liabilities	91,741	82,772
Deferred revenues, non-current	29,941	33,893
Warranty obligations	22,389	22,818
Other non-current liabilities	1,880	2,025
Term loan	50,000	25,000
Less unamortized discount		

& issuance costs	(2,111)	(1,200)
Carrying amount of term loan	47,889	23,800
Sale of long term financing receivable recorded as debt	2,562	...
Less value of future purchase option	(700)	...
Carrying amount of sale of long term financing receivable recorded as debt	1,862	...
Less current portion term loan	15,715	3,032
Less current portion of long term financing receivable recorded as debt	1,714	...
Debt, less current portion	32,322	20,768
Total liabilities	178,273	162,276
Common stock	1	1
Additional paid-in capital	287,256	252,126
Retained earnings (accumulated deficit)	(295,727)	(250,535)
Accumulated other comprehensive income (loss)	(656)	(292)
Total stockholders' equity (deficit)	(9,126)	1,300

□ Reclassified to conform with 2017 presentation; □ Includes fair value - Warranty obligations: \$2,240,000; □ Includes fair value - Warranty obligations: \$3,296,000; □ Includes fair value - Warranty obligations: \$7,551,000; □ Includes fair value - Warranty obligations: \$7,036,000

Recent Dividends:

1. Enphase Energy Inc. common.

No dividends paid.

2. Enphase Energy Inc. convertible preferred.

No dividends paid.

Annual Dividends:

1. Enphase Energy Inc. common.

No dividends paid.

2. Enphase Energy Inc. convertible preferred.

No dividends paid.

EXPEDIA GROUP INC

New Name On Mar. 27, 2018, Co. changed its name from Expedia Inc to Expedia Group Inc.

EYEPOINT PHARMACEUTICALS INC

Merger Completed On Mar. 28, 2018, Co.'s wholly-owned subsidiary, Oculus Merger Sub, Inc. (Merger Sub), merged with and into Icon Bioscience, Inc. (Icon), a biopharma company that develops and commercializes intraocular ophthalmic products based on its Verisome drug delivery technology, with Icon continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. paid the former Icon security-holders a \$15,000,000 cash payment upon the closing of the Icon Acquisition and was obligated to pay certain post-closing contingent cash payments upon the achievement of specified milestones based upon certain net sales and partnering revenue standards, in each case subject to the terms and conditions set forth in the Merger Agreement, including but not limited to (i) a one-time cash payment of \$15,000,000 payable upon the first commercial sale of Dextycu (the Lead Product) in the United States, (ii) sales milestone payments totaling up to \$95,000,000 upon the achievement of certain sales thresholds and subject to other Medicare reimbursement conditions set forth therein, (iii) quarterly earn-out payments equal to 12% on net sales of the Lead Product, which earn-out payments will increase to 16% of net sales of the Lead Product to the extent aggregate annual consideration of the Lead Product exceeds \$200,000,000 in a given year, (iv) quarterly earn-out payments equal to 20% of partnering revenue received by Co. for the Lead Product outside of the United States, and (v) single-digit percentage quarterly earn-out payments with respect to other product candidates acquired by Co. in the Icon Acquisition.

EYEPOINT PHARMACEUTICALS INC

New Name On Apr. 2, 2018, Co. changed its name from pSivida Corp to EyePoint Pharmaceuticals Inc.

EYEPOINT PHARMACEUTICALS INC

Stock Trading Symbol Stock symbol:EYPT.
FINISH LINE, INC. (THE)

Merger Development On Mar. 25, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with JD Sports Fashion Plc. ("Parent"), and Genesis Merger Sub, Inc., a wholly-owned subsidiary of Parent ("Merger Sub"). The Merger Agreement provides that, subject to the terms and conditions set forth in the Merger Agreement, Merger Sub will merge with and into Co. (the "Merger"), with Co. surviving the Merger as a wholly-owned subsidiary of Parent. At the effective time of the Merger, each issued and outstanding Class A Common Share, no par value, of Co. ("Co. Common Shares") (other than shares held by Co. in treasury or owned by any subsidiary of Co., Parent, Merger Sub, or any other subsidiary of Parent) will automatically be converted into the right to receive \$13.50 in cash (the "Merger Consideration"), representing an aggregate deal value of approximately \$558,000,000. In addition, at the effective time of the Merger, all outstanding and unexercised Co. stock options (whether vested or unvested) granted under Co.'s 2002 Stock Incentive Plan, as amended, and Amended and Restated 2009 Incentive Plan, as amended, will be cancelled and Parent, or the surviving corporation, will pay the holder of each such option an amount in cash (without interest) equal to the product of (x) the excess, if any, of the Merger Consideration over the exercise price per share of Co. Common Shares underlying such option, and (y) the number of Co. Common Shares subject to the option (net of withholding taxes and rounded down to the nearest whole cent). All Co. stock options with an exercise price per share equal to or greater than the Merger Consideration will be terminated at the effective time of the Merger with no consideration paid in respect of such options. All amounts payable upon the cash-out of Co. stock options will be paid by the surviving corporation no later than the first regular payroll date after the effective time of the Merger. Each award of Co. restricted stock that is outstanding and unvested immediately prior to the effective time of the Merger will become fully vested and free of forfeiture restrictions immediately prior to the effective time, and each such share of restricted stock will be converted into the right to receive the Merger Consideration (net of withholding taxes). The merger agreement is subject to Co. and Parent shareholder approval of the merger, the receipt of all required regulatory approvals, and the satisfaction of other customary conditions to closing. The expected timeline to close on this agreement is no earlier than June 2018.

FRANCESCA'S HOLDINGS CORP

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/18	01/28/17	01/30/16 (revised)
Net sales	471,678	487,188	439,377
Cost of goods sold & occupancy costs	264,915	258,561	229,673
Gross profit	206,763	228,627	209,704
Selling, general & administrative expenses	176,801	160,702	147,387
Income (loss) from operations	29,962	67,925	62,317
Interest income (expense)	(452)	(464)	(457)
Other income (expense)	346	147	(151)
Income before income tax expense	29,856	67,608	61,709
Current provision for income taxes - federal	6,882	27,306	23,472
Current provision for income taxes - state	1,314	3,712	3,311
Total current provision for income taxes	8,196	31,018	26,783
Deferred provision (benefit) for income taxes - federal	6,373	(4,526)	(2,684)
Deferred provision (benefit) for income taxes - state	(274)	(885)	(542)
Total deferred provision (benefit) for income taxes	6,099	(5,411)	(3,226)
Income tax expense	14,295	25,607	23,557
Net income	15,561	42,001	38,152
Weighted average			

shares outstanding - basic	36,168	38,429	42,013
Weighted average shares outstanding - diluted	36,300	38,551	42,117
Year end shares outstanding	36,000	37,600	41,100
Net income per share - basic	\$0.43	\$1.09	\$0.91
Net income per share - diluted	\$0.43	\$1.09	\$0.91
Number of full time employees	□1,328	□1,287	□□1,316
Number of part time employees	□5,119	□5,414	□□3,895
Total number of employees	□6,447	□6,701	□□5,211
Number of common stockholders	□□80	□□□81	□□□81

□ As is; □ Approximately; □ As of March 15, 2018; □ As of March 15, 2017; □ As of March 18, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/18	01/28/17
Cash & cash equivalents	31,331	53,202
Income tax receivable	9,744	...
Tenant allowances	3,624	2,236
Credit card receivables	2,779	3,155
Other accounts receivable	495	214
Accounts receivable	16,642	5,605
Inventories	26,816	23,958
Deferred income taxes	...	8,487
Prepaid expenses & other current assets	9,714	8,823
Total current assets	84,503	100,075
Signage & leasehold improvements	119,340	104,146
Furniture & fixtures	22,954	20,306
Software	13,114	7,823
Equipment	8,663	6,493
Construction in progress	8,332	8,554
Property & equipment, gross	172,403	147,322
Less: accumulated depreciation & equipment, net	84,701	66,838
Property & equipment, net	87,702	80,484
Deferred income taxes	9,413	6,978
Other assets, net	3,622	2,056
Total assets	185,240	189,593
Accounts payable	17,801	9,205
Gift cards	8,482	9,957
Accrued payroll, benefits & bonuses	5,134	8,470
Accrued sales tax	1,019	1,202
Accrued interest	19	16
Income tax payable	...	6,116
Total current liabilities	32,455	34,966
Landlord incentives & deferred rent	38,337	38,092
Total liabilities	70,792	73,058
Common stock	463	461
Additional paid-in capital	111,439	109,008
Retained earnings (accumulated deficit)	159,045	143,557
Treasury stock, at cost	156,499	136,491
Total shareholders' equity (deficit)	114,448	116,535

Recent Dividends:

1. Francesca's Holdings Corp common.

No dividends paid.

Annual Dividends:

1. Francesca's Holdings Corp common.

No dividends paid.

FREQUENCY ELECTRONICS INC

Earnings, 9 mos. to Jan 31(Consol. - \$000):

	2018	2017
Total Revenues	31,932	34,411
Cost & expenses	40,927	36,905

Operating income	(8,995)	(2,494)	
Interest expense	61	128	
Other income (expense), net	4	50	
Gains or losses	1,236	387	
Net before taxes	(7,816)	(2,185)	
Income taxes	2,750	(1,392)	
Net income	(11,263)	(1,392)	
Earnings common share			
Primary	\$(1.27)	\$(0.16)	
Fully Diluted	\$(1.27)	\$(0.16)	
Common Shares:			
Full Diluted	8,836	8,780	
Year-end	8,853	8,803	

FTD COMPANIES INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31
(\$000):

	2017	2016	2015
		(revised)	(revised)
Products revenues	950,612	984,957	1,081,217
Services revenues	133,416	137,042	137,116
Total revenues	1,084,028	1,121,999	1,218,333
Cost of revenues - products	657,180	685,176	747,046
Cost of revenues - services	17,394	18,466	19,573
Sales & marketing	249,565	229,569	248,627
General & administrative	112,630	112,720	123,244
Amortization of intangible assets	13,467	61,050	61,481
Restructuring & other exit costs	2,179	11,758	6,065
Impairment of goodwill, intangible assets & other long-lived assets	300,342	84,000	85,000
Total operating expenses	1,352,757	1,202,739	1,291,036
Operating income	(268,729)	(80,740)	(72,703)
Interest income	478	519	472
Interest expense	10,275	9,714	9,715
Other income, net	311	1,678	686
Income before income taxes - domestic	(289,888)	(101,943)	(93,156)
Income before income taxes - foreign	11,673	13,686	11,896
Income (loss) before income taxes	(278,215)	(88,257)	(81,260)
Current federal income taxes	8,657	16,297	11,588
Current state income taxes	1,101	2,116	2,423
Current foreign income taxes	2,361	2,709	2,379
Current income taxes	12,119	21,122	16,390
Deferred federal income taxes (benefit)	(50,837)	(20,895)	(13,003)
Deferred state income taxes (benefit)	(5,313)	(4,809)	(3,562)
Deferred foreign income taxes (benefit)	(143)	(484)	(943)
Deferred income taxes (benefit)	(56,293)	(26,188)	(17,508)
Provision (benefit) for income taxes	(44,174)	(5,066)	(1,118)
Net income (loss)	(234,041)	(83,191)	(80,142)
Weighted average shares outstanding - basic	27,484	27,483	28,722
Weighted average shares outstanding - diluted	27,484	27,483	28,722
Year end shares outstanding	27,642	27,300	27,596
Net earnings (loss) per share - basic	\$(8.52)	\$(3.03)	\$(2.79)

Net earnings (loss) per share - diluted	\$(8.52)	\$(3.03)	\$(2.79)
Total number of employees	1,501	1,528	...
Number of common stockholders	357	388	...
Foreign currency translation adjustments	...	(17,934)	(6,868)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
		(revised)
Cash & cash equivalents	29,496	81,002
Accounts receivable, gross	30,985	31,621
Less allowances	4,957	4,962
Accounts receivable, net	26,028	26,659
Inventories	25,356	24,996
Prepaid expenses & other current assets	14,911	13,697
Total current assets	95,791	146,354
Land & improvements	1,583	1,565
Buildings & improvements	16,375	16,080
Leasehold improvements	10,883	16,290
Equipment	13,122	14,771
Computer equipment	25,208	26,633
Computer software	58,991	61,332
Furniture & fixtures	3,215	3,310
Property & equipment, gross	129,377	139,981
Accumulated depreciation	95,497	82,422
Property & equipment, net	33,880	57,559
Intangible assets, net	181,965	272,798
Goodwill	277,041	463,465
Other assets	21,648	22,138
Total assets	610,325	962,314
Accounts payable	70,480	70,254
Accrued liabilities	77,058	68,274
Accrued compensation	14,261	19,165
Deferred revenue	5,280	4,911
Income taxes payable	872	2,005
Current portion of long-term debt	189,666	20,000
Total current liabilities	357,617	184,609
Long-term debt, net of discounts	...	256,306
Deferred tax liabilities, net	30,854	85,932
Other liabilities	7,330	7,740
Total liabilities	395,801	534,587
Common stock	3	3
Treasury stock	65,221	65,221
Additional paid-in capital	705,388	694,773
Retained earnings (accumulated deficit)	(384,232)	(150,191)
Accumulated other comprehensive income (loss)	(41,414)	(51,637)
Total stockholders' equity	214,524	427,727

Recent Dividends:
1. FTD Companies Inc common.
 No dividends paid.
Annual Dividends:
1. FTD Companies Inc common.
 No dividends paid.

FTD COMPANIES INC
Auditor's Report Auditor's Report
 The following is an excerpt from the Report of the Independent Auditors, Deloitte & Touche LLP, as it appeared in Co.'s 2017 10K: " In our opinion, the Company maintained, in all material respects, effective internal control over financial reporting as of December 31, 2017, based on criteria established in Internal Control - Integrated Framework (2013) issued by COSO. We have also audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States) (PCAOB), the

consolidated statements of operations, comprehensive loss, stockholders' equity, and cash flows, and the related notes and schedule listed in the Index at Item 15 (collectively referred to as the "financial statements") as of and for the year ended December 31, 2017, of the Company and our report dated April 2, 2018, expressed an unqualified opinion on those financial statements and included an explanatory paragraph regarding the Company's ability to continue as a going concern."

G-III APPAREL GROUP LTD.
Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Net sales	2,806,938,000	2,386,435,000	2,344,142,000
Cost of goods sold	1,752,033,000	1,545,574,000	1,505,504,000
Gross profit	1,054,905,000	840,861,000	838,638,000
Selling, general & administrative expenses	855,247,000	704,436,000	628,762,000
Depreciation & amortization expense	37,783,000	32,481,000	25,392,000
Asset impairment	7,884,000	10,480,000	...
Operating profit (loss)	153,991,000	93,464,000	184,484,000
Other income (loss)	(454,000)	(27,000)	1,340,000
Interest & financing charges, net	43,488,000	15,675,000	6,691,000
Income (loss) before income taxes - United States	93,691,000	55,363,000	149,578,000
Income (loss) before income taxes - non-United States	16,358,000	22,399,000	29,555,000
Income (loss) before income taxes	110,049,000	77,762,000	179,133,000
Current income tax provision (benefit) - federal	28,723,000	22,925,000	47,585,000
Current income tax provision (benefit) - state & city	2,592,000	4,034,000	5,910,000
Current income tax provision (benefit) - foreign	12,532,000	6,150,000	7,768,000
Total current income tax provision (benefit)	43,847,000	33,109,000	61,263,000
Deferred income tax provision (benefit) - federal	4,084,000	(4,776,000)	3,458,000
Deferred income tax provision (benefit) - state & city	1,285,000	(2,807,000)	535,000
Deferred income tax provision - foreign	(1,291,000)	298,000	(456,000)
Total deferred income tax provision (benefit)	4,078,000	(7,285,000)	3,537,000
Income tax expense (benefit)	47,925,000	25,824,000	64,800,000
Net income (loss)	62,124,000	51,938,000	114,333,000
Net income attributable to G-III Apparel Group, Ltd.	62,124,000	51,938,000	114,333,000
Weighted average shares outstanding - basic	48,820,000	46,308,000	45,328,000
Weighted average shares outstanding - diluted	49,750,000	47,394,000	46,512,000
Year end shares outstanding	49,113,000	48,640,000	45,545,000
Net income (loss) per share - basic	\$1.27	\$1.12	\$2.52
Net income (loss) per share - diluted	\$1.25	\$1.10	\$2.46
Total number of employees	9,071	8,734	7,693
Number of common stockholders	27	28	27
Number of			

beneficiary			
stockholders	17,000	20,000	12,000
Foreign currency translation adjustments	22,200,000	(4,033,000)	(13,584,000)

Reclassified to conform with 2017 presentation; As is; As of March 28, 2018; As of March 31, 2017; As of March 28, 2016; Approximately

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):	2018		2017	
			(revised)	
Cash & cash equivalents	45,776,000		79,957,000	
Accounts receivable, gross	459,846,000		419,369,000	
Allowance for doubtful accounts & sales discount	165,416,000		155,488,000	
Accounts receivable, net	294,430,000		263,881,000	
Inventories	553,323,000		483,269,000	
Prepaid income taxes	15,058,000		8,885,000	
Prepaid expenses & other current assets	51,014,000		46,946,000	
Total current assets	959,601,000		882,938,000	
Investment in unconsolidated affiliates	62,422,000		61,171,000	
Machinery & equipment	1,529,000		1,376,000	
Leasehold improvements	77,091,000		82,658,000	
Furniture & fixtures	88,733,000		79,292,000	
Computer equipment & software	28,301,000		15,907,000	
Property & equipment, gross	195,654,000		179,233,000	
Less: accumulated depreciation	97,797,000		76,662,000	
Property & equipment, net	97,857,000		102,571,000	
Other assets	32,478,000		36,181,000	
Other intangibles, net	46,405,000		48,558,000	
Deferred income tax assets, net	11,439,000		15,849,000	
Trademarks, net	442,265,000		435,414,000	
Goodwill	262,710,000		269,262,000	
Total assets	1,915,177,000		1,851,944,000	
Income taxes payable	19,748,000		2,242,000	
Accounts payable	232,364,000		217,902,000	
Accrued bonuses	36,137,000		25,543,000	
Other accrued expenses	58,918,000		69,732,000	
Accrued expenses	95,055,000		95,275,000	
Total current liabilities	347,167,000		315,419,000	
Notes payable, net	391,044,000		461,756,000	
Deferred income tax liabilities, net	15,888,000		14,300,000	
Other non-current liabilities	40,389,000		39,233,000	
Total liabilities	794,488,000		830,708,000	
Common stock	245,000		253,000	
Additional paid-in capital	451,844,000		437,777,000	
Accumulated other comprehensive income (loss)	(5,522,000)		(27,722,000)	
Retained earnings (accumulated deficit)	674,542,000		612,418,000	
Common stock held in treasury, at cost	420,000		1,490,000	
Total G-III Apparel Group, Ltd. stockholders' equity (deficit)	1,120,689,000		1,021,236,000	

Reclassified to conform with 2018 presentation; Net of note discount and unamortized issuance costs - notes payable: \$54,365,000

Recent Dividends:

1. G-III Apparel Group Ltd. common.

ExDate	Amt	Declared	Record	Payable
	0.00			05/01/2015
After 100% split:				
ExDate	Amt	Declared	Record	Payable
	0.00			05/01/2015

Annual Dividends:

1. G-III Apparel Group Ltd. common.

2015	0.00
After 100% split:	
2015	0.00

GELTECH SOLUTIONS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	12/31/16	06/30/15
		(revised)	
Sales	1,151,176	1,201,322	800,365
Cost of goods sold	386,330	384,257	346,787
Gross profit	764,846	817,065	453,578
Selling, general & administrative expenses	4,060,215	4,210,080	4,891,525
Research & development expenses	48,301	233,939	134,544
Total operating expenses	4,108,516	4,444,019	5,026,069
Income (loss) from operations	(3,343,670)	(3,626,954)	(4,572,491)
Interest income	9	12	21
Gain from reversal of litigation			448,044
accrual			
Gain (loss) on settlement		(300,000)	412,867
Gain (loss) on conversion of interest		(72,765)	12,841
Other income (loss)		340	2,278
Loss on settlement		347,420	
Loss on extension of warrants		206,620	
Gain (loss) on extinguishment of debt			(596,648)
Interest expense	818,104	718,636	394,903
Total other income (expense)	(818,095)	(1,045,089)	(941,234)
Net income (loss)	(4,161,765)	(4,672,043)	(5,513,725)
Weighted average shares outstanding - basic	62,214,583	51,263,804	45,190,119
Weighted average shares outstanding - diluted	62,214,583	51,263,804	45,190,119
Year end shares outstanding	74,914,703	53,605,180	47,613,501
Net income (loss) per share - basic	\$(0.07)	\$(0.09)	\$(0.12)
Net income (loss) per share - diluted	\$(0.07)	\$(0.09)	\$(0.12)
Number of full time employees	19	19	16
Number of part time employees	1		2
Total number of employees			18
Number of common stockholders	250	250	258

As of March 26, 2018; As of March 24, 2017; As of September 18, 2015; As of March 23, 2018; Approximately; As of September 15, 2015

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	43,888	151,184
Accounts receivable, gross	88,816	108,659
Less: allowance for doubtful accounts	11,116	
Accounts receivable trade, net	77,700	108,659
Finished goods	916,611	741,588
Raw materials	997,286	920,841
Inventory, gross	1,913,897	1,662,429
Less: inventory not		

expected to be realized within one year	479,486	
Inventories	1,434,411	1,662,429
Prepaid expenses & other current assets	133,361	109,801
Total current assets	1,689,360	2,032,073
Wildland equipment	167,457	155,659
Wildland vehicles	204,117	204,117
Equipment	137,100	125,530
Storage facilities	38,986	38,986
Other vehicles	63,545	63,545
Furniture & fixtures	20,420	20,420
Furniture, fixtures & equipment, gross	631,625	608,256
Less: accumulated depreciation	446,192	354,962
Furniture, fixtures & equipment, net	185,433	253,294
Inventory not expected to be realized within one year	479,486	
Deposits	16,086	16,086
Total assets	2,370,365	2,301,453
Accounts payable	133,303	141,794
Accrued expenses	634,791	521,781
Deferred revenue		6,667
Accrual for settlement		26,789
Insurance premium finance contract	63,364	51,957
Total current liabilities	831,458	748,988
Convertible note - related party, net of discounts	969,186	2,956,407
Convertible line of credit - related party, net of discounts	5,328,530	4,959,674
Total liabilities	7,129,174	8,665,069
Common stock	74,915	53,605
Additional paid in capital	47,285,967	41,540,705
Retained earnings (accumulated deficit)	(52,119,691)	(47,957,926)
Total stockholders' equity (deficit)	(4,758,809)	(6,363,616)

Reclassified to conform with 2017 presentation; As reported by Company

Recent Dividends:

1. GelTech Solutions Inc common.

No dividends paid.

Annual Dividends:

1. GelTech Solutions Inc common.

No dividends paid.

GELTECH SOLUTIONS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of GelTech Solutions, Inc. and Subsidiaries (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, changes in stockholders' deficit, and cash flows, for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a net loss and cash used in operations of \$4,161,765 and \$3,082,347, respectively, in 2017 and a stockholders' deficit and accumulated deficit of \$4,758,809 and \$52,119,691 respectively, at December 31, 2017. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's Plan in regards to these matters is also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GEVO INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Ethanol sales & related products, net.....	26,279,000	24,613,000	27,125,000
Hydrocarbon revenue.....	1,029,000	1,929,000	1,694,000
Grant & other revenue.....	228,000	671,000	1,318,000
Total revenues.....	27,536,000	27,213,000	30,137,000
Cost of goods sold.....	38,165,000	37,017,000	38,762,000
Gross margin (loss).....	(10,629,000)	(9,804,000)	(8,625,000)
Research & development expenses.....	5,182,000	5,216,000	6,610,000
Selling, general & administrative expenses.....	7,471,000	8,965,000	16,692,000
Total operating expenses.....	12,653,000	14,181,000	23,302,000
Income (loss) from operations.....	(23,282,000)	(23,985,000)	(31,927,000)
Interest expense.....	2,951,000	7,837,000	8,243,000
Gain (loss) on exchange or conversion of debt.....	(4,933,000)	(763,000)	232,000
Gain on extinguishment of warrant liability.....	...	(918,000)	1,775,000
Gain from change in fair value of 2020 Notes embedded derivative.....	1,751,000	...	...
Gain (loss) from change in fair value of derivative warrant liability.....	5,101,000	1,783,000	577,000
Gain from change in fair value of 2017 notes.....	(339,000)	(4,204,000)	3,895,000
Loss on issuance of equity.....	...	(1,519,000)	(2,523,000)
Other income.....	23,000	215,000	20,000
Total other income (expense), net.....	(1,348,000)	(13,243,000)	(4,267,000)
Net income (loss).....	(24,630,000)	(37,228,000)	(36,194,000)
Weighted average shares outstanding - basic.....	16,295,937	3,847,421	701,252
Weighted average shares outstanding - diluted.....	16,295,937	3,847,421	701,252
Year end shares outstanding.....	21,811,059	7,074,246	1,080,352
Net income (loss) per share - basic.....	\$(1.51)	\$(9.68)	\$(51.61)
Net income (loss) per share - diluted.....	\$(1.51)	\$(9.68)	\$(51.61)
Total number of employees.....	51	74	59
Number of common stockholders.....	230	230	275

□ Reclassified to conform with 2016 presentation; □ Approximately; □ As of March 6, 2018; □ As of March 27, 2017; □ As of March 25, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2016 (revised)
Cash & cash equivalents.....	11,553,000	27,888,000	27,888,000
Accounts receivable.....	1,054,000	1,122,000	1,122,000
Raw materials - corn.....	189,000	108,000	108,000
Raw materials - enzymes & other inputs.....	202,000	309,000	309,000
Nutrients.....	5,000	10,000	10,000
Finished goods - Ethanol.....	222,000	72,000	72,000
Finished goods - Isobutanol.....	1,122,000	755,000	755,000
Finished goods - Jet Fuels, Isooctane & Isooctene.....	524,000	519,000	519,000

Finished goods - Distiller's Grains.....	59,000	...	...
Work in process - Agri Energy.....	197,000	274,000	274,000
Work in process - Gevo.....	437,000	62,000	62,000
Spare parts.....	1,405,000	1,349,000	1,349,000
Inventories.....	4,362,000	3,458,000	3,458,000
Prepaid expenses & other current assets.....	712,000	850,000	850,000
Total current assets.....	17,681,000	33,318,000	33,318,000
Construction in progress.....	479,000	293,000	293,000
Plant machinery & equipment.....	16,284,000	15,397,000	15,397,000
Site improvements.....	7,051,000	7,050,000	7,050,000
Agri-Energy Retrofit asset.....	70,842,000	70,791,000	70,791,000
Lab equipment, furniture & fixtures & vehicles.....	6,513,000	6,431,000	6,431,000
Demonstration plant.....	3,597,000	3,597,000	3,597,000
Buildings.....	2,543,000	2,543,000	2,543,000
Computer, office equipment & software.....	1,795,000	1,594,000	1,594,000
Leasehold improvements, pilot plant, land & support equipment.....	2,536,000	2,526,000	2,526,000
Property, plant & equipment, gross.....	111,640,000	110,222,000	110,222,000
Less: accumulated depreciation & amortization.....	41,271,000	34,630,000	34,630,000
Property, plant & equipment, net.....	70,369,000	75,592,000	75,592,000
Restricted deposits.....	...	2,611,000	2,611,000
Deposits & other assets.....	803,000	803,000	803,000
Total assets.....	88,853,000	112,324,000	112,324,000
Accounts payable - trade.....	666,000	2,611,000	2,611,000
Accrued legal-related fees.....	274,000	626,000	626,000
Accrued employee compensation.....	700,000	1,385,000	1,385,000
Accrued interest.....	434,000	359,000	359,000
Accrued production costs.....	447,000	144,000	144,000
Accrued utilities payable.....	677,000	567,000	567,000
Accrued taxes payable.....	172,000	136,000	136,000
Short term capital lease.....	...	147,000	147,000
Customer deposit.....	436,000	...	...
Other accrued liabilities.....	205,000	218,000	218,000
Current portion of 2017 notes recorded at fair value.....	...	25,769,000	25,769,000
2020 notes embedded derivative liability.....	5,224,000	...	...
Derivative warrant liability.....	1,951,000	2,698,000	2,698,000
Total current liabilities.....	11,186,000	34,660,000	34,660,000
2020 notes, net.....	13,491,000	...	...
2022 notes, net.....	515,000	8,221,000	8,221,000
Other long-term liabilities.....	130,000	179,000	179,000
Total liabilities.....	25,322,000	43,060,000	43,060,000
Common stock.....	218,000	71,000	71,000
Additional paid-in capital.....	464,663,000	445,913,000	445,913,000
Retained earnings (accumulated deficit).....	(401,350,000)	(376,720,000)	(376,720,000)
Total stockholders' equity.....	63,531,000	69,264,000	69,264,000

□ Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Gevo Inc series B convertible preferred.**
No dividends paid.
 - 2. Gevo Inc common.**
No dividends paid.
 - 3. Gevo Inc series D convertible preferred.**
No dividends paid.
 - 4. Gevo Inc series D-1 convertible preferred.**
No dividends paid.
 - 5. Gevo Inc series A convertible preferred.**
No dividends paid.
 - 6. Gevo Inc series C convertible preferred.**
No dividends paid.
- Annual Dividends:**

1. Gevo Inc series B convertible preferred.

- No dividends paid.
- 2. Gevo Inc common.**
No dividends paid.
- 3. Gevo Inc series D convertible preferred.**
No dividends paid.
- 4. Gevo Inc series D-1 convertible preferred.**
No dividends paid.
- 5. Gevo Inc series A convertible preferred.**
No dividends paid.
- 6. Gevo Inc series C convertible preferred.**
No dividends paid.

GEVO INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Grant Thornton LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the financial statements We have audited the accompanying consolidated balance sheets of Gevo, Inc. (a Delaware corporation) and subsidiaries (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, stockholders' equity, and cash flows for each of the three years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going concern uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and incurred a net loss of \$25 million during the year ended December 31, 2017. As of December 31, 2017 and the date of this report, the Company's existing working capital is not sufficient to meet the cash requirements to fund operations through March 28, 2019 without additional sources of debt or equity. These conditions, along with other matters as set forth in Note 1, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. As described in Note 8 to the consolidated financial statements, these matters may also potentially affect the Company's rights and obligations under certain of its debt agreements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GOLDEN ENTERTAINMENT INC

New Accountant On Mar. 27, 2018, Co. dismissed Piercy Bowler Taylor & Kern and engaged Ernst & Young LLP as its new independent public accounting firm.

GRANITE CITY FOOD & BREWERY LTD

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/26/17	12/27/16 (revised)	12/29/15 (revised)
Restaurant revenue.....	141,206,005	150,301,535	150,640,949
Cost of sales - food, beverage & retail.....	37,165,511	39,691,010	39,987,064
Cost of sales - labor.....	48,178,304	51,143,723	50,001,886
Cost of sales - direct restaurant operating.....	23,951,394	24,075,164	23,023,503
Cost of sales - occupancy.....	15,832,654	15,138,637	13,611,623
Cost of sales & occupancy.....	125,127,863	130,048,534	126,624,076
General & administrative expenses.....	12,018,805	10,420,009	9,128,106
Depreciation & amortization expenses.....	7,994,832	8,697,917	8,517,823
Pre-opening expenses.....	23,288	1,718,648	2,204,350
Acquisitions costs.....	...	1,419	127,997
Gain (loss) on disposal/impairment of assets.....	(76,693)	(305,852)	40,202
Exit or disposal activities.....	802,780	...	33,636
Total costs &			

Total assets	239,913	236,544
Notes payable due 2020	...	[Ⓔ] 34,534
Notes payable due 2022	[Ⓗ] 31,196	...
Payable for investments purchased	66,165	21,817
Interest payable	354	...
Distributions payable	3,015	2,123
Due to affiliates	6,193	3,423
Accrued expenses & other liabilities	703	1,663
Total liabilities	107,626	63,560
Common stock	107	128
Additional paid in capital	198,426	219,317
Accumulated net realized gains (losses)	(33,328)	(34,341)
Undistributed net investment income	4,499	1,335
Net unrealized appreciation (depreciation) on investment	(37,417)	(13,455)
Total net assets	132,287	172,984
Net assets value per share	\$12.42	\$13.52

[Ⓗ] Reclassified to conform with 2017 presentation; [Ⓔ] Amortized cost - non-affiliated, non-control investments, at fair value: \$179,558,000; [Ⓗ] Amortized cost - non-affiliated, non-control investments, at fair value: \$163,809,000; [Ⓗ] Amortized cost - non-affiliated, non-control short term investments, at fair value: \$65,892,000; [Ⓗ] Amortized cost - affiliated investments, at fair value: \$4,240,000; [Ⓗ] Amortized cost - affiliated investments, at fair value: \$4,255,000; [Ⓗ] Amortized cost - control investments, at fair value: \$18,487,000; [Ⓗ] Amortized cost - control investments, at fair value: \$68,000; [Ⓗ] Including unamortized premium - notes payable: \$888,000; [Ⓗ] Including unamortized discount - notes payable: \$1,435,000

Recent Dividends:

1. Great Elm Capital Corp common.

No dividends paid.

Annual Dividends:

1. Great Elm Capital Corp common.

No dividends paid.

HARMONIC, INC.

New Accountant On Mar. 26, 2018, Co. dismissed Price-waterhouseCoopers LLP and engaged Armanino LLP as its new independent public accounting firm.

HEALTH EQUITY INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2018	2017	[Ⓗ] 2016
		(revised)	(revised)
Service revenue	91,619	77,254	61,608
Custodial revenue	87,160	59,593	37,755
Interchange revenue	50,746	41,523	27,423
Total revenue	229,525	178,370	126,786
Service costs	70,426	51,868	39,418
Custodial costs	11,400	9,767	6,522
Interchange costs	12,783	10,380	8,248
Total cost of revenue	94,609	72,015	54,188
Gross profit	134,916	106,355	72,598
Sales & marketing expense	23,139	18,320	13,302
Technology & development expense	27,385	22,375	16,832
General & administrative expense	25,111	20,151	14,113
Amortization of acquired intangible assets	4,863	4,297	2,208
Total operating expenses	80,498	65,143	46,455
Income from operations	54,418	41,212	26,143
Other expense, net	2,229	1,092	589
Total other income (expense)	(2,229)	(1,092)	(589)
Income before income taxes	52,189	40,120	25,554

Current income tax provision (benefit) - federal	392	14,848	9,876
Current income tax provision (benefit) - state	130	1,823	1,226
Total current income tax provision (benefit)	522	16,671	11,102
Deferred income tax provision (benefit) - federal	4,068	(2,308)	(1,772)
Deferred income tax provision (benefit) - state	237	(619)	(389)
Total deferred income tax provision (benefit)	4,305	(2,927)	(2,161)
Income tax provision (benefit)	4,827	13,744	8,941
Net income (loss)	47,362	26,376	16,613
Net income (loss) attributable to common stockholders - basic	47,362	26,376	16,613
Net income (loss) attributable to common stockholders - diluted	47,362	26,376	16,613
Weighted average shares outstanding - basic	60,304	58,615	56,719
Weighted average shares outstanding - diluted	61,854	59,894	58,863
Year end shares outstanding	60,825	59,538	57,726
Net income (loss) per share - basic	\$0.79	\$0.45	\$0.29
Net income (loss) per share - diluted	\$0.77	\$0.44	\$0.28
Total number of employees	[Ⓗ] 1,027	[Ⓗ] 875	[Ⓗ] 636
Number of common stockholders	[Ⓗ] [Ⓗ] 27	[Ⓗ] [Ⓗ] [Ⓗ] 32	[Ⓗ] [Ⓗ] [Ⓗ] 40

[Ⓗ] Reclassified to conform with 2017 presentation; [Ⓗ] As is; [Ⓗ] Approximately; [Ⓗ] As of February 28, 2018; [Ⓗ] As of February 28, 2017; [Ⓗ] As of February 29, 2016

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	[Ⓗ] 2017	[Ⓗ] 2016
		(revised)	(revised)
Cash & cash equivalents	199,472	139,954	139,954
Marketable securities, at fair value	40,797	40,405	40,405
Total cash, cash equivalents & marketable securities	240,269	180,359	180,359
Accounts receivable, gross	21,810	17,076	17,076
Less: allowance for doubtful accounts	208	75	75
Accounts receivable, net	21,602	17,001	17,001
Inventories	215	592	592
Other current assets	3,310	2,867	2,867
Total current assets	265,396	200,819	200,819
Leasehold improvements	2,292	860	860
Furniture & fixtures	4,785	3,129	3,129
Computer equipment	8,174	7,194	7,194
Property & equipment, gross	15,251	11,183	11,183
Less: accumulated depreciation	7,415	6,013	6,013
Property & equipment, net	7,836	5,170	5,170
Intangible assets, net	83,635	65,020	65,020
Goodwill	4,651	4,651	4,651
Deferred tax asset	5,461	1,615	1,615
Other assets	2,180	1,861	1,861
Total assets	369,159	279,136	279,136
Accounts payable	2,420	3,221	3,221
Accrued compensation	12,549	8,722	8,722
Accrued liabilities	5,521	3,760	3,760

Total current liabilities	20,490	15,703
Other long-term liabilities	2,395	1,456
Deferred tax liability	...	37
Total long-term liabilities	2,395	1,493
Total liabilities	22,885	17,196
Common stock	6	6
Additional paid-in capital	261,237	232,114
Accumulated other comprehensive income (loss)	(269)	(165)
Retained earnings (accumulated deficit)	85,300	29,985
Total stockholders' equity (deficit)	346,274	261,940

[Ⓗ] Reclassified to conform with 2018 presentation

Recent Dividends:

1. HealthEquity Inc common.

No dividends paid.

Annual Dividends:

1. HealthEquity Inc common.

No dividends paid.

HIBBETT SPORTS INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/18	01/28/17	[Ⓗ] 01/30/16
		(revised)	(revised)
Net sales	968,219	972,960	943,104
Cost of goods sold	655,502	634,364	610,389
Gross profit	312,717	338,596	332,715
Store operating, selling & administrative expenses	231,832	222,785	203,673
Depreciation & amortization	24,207	19,047	17,038
Operating income (loss)	56,678	96,764	112,004
Interest income	39	24	31
Interest expense	270	292	323
Interest income (expense), net	(231)	(268)	(292)
Income (loss) before provision for income taxes	56,447	96,496	111,712
Current federal income taxes	16,154	31,007	36,053
Deferred federal income taxes	3,257	1,359	1,188
Total federal income taxes	19,411	32,366	37,241
Current state income taxes	1,668	3,042	3,743
Deferred state income taxes	338	13	200
Total state income taxes	2,006	3,055	3,943
Provision for income taxes	21,417	35,421	41,184
Net income (loss)	35,030	61,075	70,528
Weighted average shares outstanding - basic	20,347	22,240	23,947
Weighted average shares outstanding - diluted	20,450	22,427	24,129
Year end shares outstanding	18,953	21,672	22,796
Net income (loss) per share - basic	\$1.72	\$2.75	\$2.95
Net income (loss) per share - diluted	\$1.71	\$2.72	\$2.92
Number of full time employees	[Ⓗ] [Ⓗ] 3,100	[Ⓗ] [Ⓗ] 3,200	[Ⓗ] [Ⓗ] 3,300
Number of part time employees	[Ⓗ] [Ⓗ] 6,100	[Ⓗ] [Ⓗ] 6,100	[Ⓗ] [Ⓗ] 5,600
Total number of employees	[Ⓗ] [Ⓗ] 9,200	...	...
Number of common stockholders	[Ⓗ] [Ⓗ] 12	[Ⓗ] [Ⓗ] 13	[Ⓗ] [Ⓗ] 21

interest - U.S.	(5,617)	(13,284)	(43,518)
Income (loss) from continuing operations before income taxes & noncontrolling interest - foreign	(2,749)	(287)	4,520
Income (loss) from continuing operations before income taxes & noncontrolling interest	(8,366)	(13,571)	(38,998)
Current state income taxes (benefit)	33	25	16
Current foreign income taxes (benefit)	(247)	107	206
Total current income taxes (benefit)	(214)	132	222
Income tax provision (benefit) ...	(214)	132	222
Income (loss) before noncontrolling interest	(8,152)	(13,703)	(39,220)
Consolidated net income (loss)	(8,152)	(13,703)	(39,220)
Less: Loss attributable to non-controlling interest	14	8	76
Net income (loss) attributable to Identiv, Inc. common shareholders	(8,138)	(13,695)	(39,144)
Weighted average shares outstanding - basic	13,273	10,916	10,812
Weighted average shares outstanding - diluted	13,273	10,916	10,812
Year end shares outstanding	14,435	11,109	10,747
Net earnings (loss) per share - basic	\$(0.61)	\$(1.25)	\$(3.62)
Net earnings (loss) per share - diluted	\$(0.61)	\$(1.25)	\$(3.62)
Total number of employees	223	222	305
Number of common stockholders	106	111	204
Foreign currency translation adjustments .....	...	(192)	971

¹ Reclassified to conform with 2016 presentation; ² Shares increased due to issuance of common stock in connection with public offering & vesting of stock awards; ³ As is; ⁴ As of March 6, 2018; ⁵ As of March 6, 2017; ⁶ As of March 6, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash	19,052	9,116
Accounts receivable, gross	12,588	9,737
Less: allowances	306	307
Accounts receivable, net	12,282	9,430
Raw materials	3,700	3,346
Work in progress	22	285
Finished goods	7,404	7,965
Inventories	11,126	11,596
Prepaid expenses & other current assets	1,779	1,510
Total current assets	44,239	31,652
Building & leasehold improvements	1,917	1,884
Furniture, fixtures & office equipment	1,771	2,002
Plant & machinery	9,411	8,848
Purchased software	2,050	1,717

Property & equipment, gross	15,149	14,451
Less: accumulated depreciation	13,106	12,035
Property & equipment, net	2,043	2,416
Intangible assets, net	4,365	5,820
Other assets	715	712
Total assets	51,362	40,600
Accounts payable	5,863	6,024
Current portion - payment obligation	888	786
Current portion - financial liabilities	9,829	8,119
Deferred revenue	1,090	1,085
Accrued compensation & related benefits	1,515	1,520
Accrued restructuring .....	...	237
Accrued professional fees	1,065	2,371
Income taxes payable	19	334
Other accrued expenses	936	2,090
Total current liabilities	21,205	22,566
Long-term payment obligation	2,998	3,987
Secured term	5,000	10,000
Bank revolving loan facility	8,736	8,300
Less: current portion of financial liabilities	9,829	8,119
Less: current portion of unamortized discount & debt issuance costs	404	181
Less: long-term portion of unamortized discount & debt issuance costs	(582)	(221)
Other long-term liabilities	385	335
Total liabilities	27,509	36,667
Series B preferred stock	3	...
Common stock	15	11
Additional paid-in capital	428,470	400,266
Treasury stock	7,485	6,708
Retained earnings (accumulated deficit)	(399,647)	(391,509)
Accumulated other comprehensive income (loss)	2,675	2,053
Total Identiv, Inc. stockholders' equity	24,031	4,113
Noncontrolling interest	(178)	(180)
Total stockholders' equity	23,853	3,933

¹ Net of discount & debt issuance costs - Current portion - financial liabilities: \$404,000; ² Net of discount & debt issuance costs - Current portion - financial liabilities: \$181,000

Recent Dividends:

1. Identiv Inc common.

No dividends paid.

Annual Dividends:

1. Identiv Inc common.

No dividends paid.

INOVALON HOLDINGS INC

Merger Completed On Apr. 2, 2018, Co.'s wholly-owned subsidiary, New Heights Merger Corp. ("Merger Sub"), merged with an into Butler Group Holdings, Inc. ("Butler"), with Butler continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result Co. acquired Butler and its wholly-owned subsidiaries, including, without limitation, ABILITY Network Inc., an information technology company helping providers and payers simplify the administrative and clinical complexities of healthcare through innovative applications and data analytics. As the result of the merger, (i) each share of common stock of Butler ("Butler Common Stock") issued and outstanding immediately prior to the Effective Time (excluding any dissenting shares and shares of Butler Common Stock held as treasury stock), was converted into the right to receive cash and restricted shares of Co.'s Class A Common Stock, par value \$0.000005 per share ("Co. Common Stock") (ii) each stock option of Butler that was in-the-money (an "In-the-Money Option"), and outstanding and unexercised immediately prior to the Effective Time was automatically vested, to the extent not already vested, canceled and

extinguished, and automatically converted into the right to receive cash, and in the case of certain employees who were "accredited investors" under the Securities Act of 1933, as amended ("Securities Act"), restricted shares of Co. Common Stock in lieu of receiving a portion of cash otherwise payable to such employees under the Merger Agreement; and (iii) each stock option of Butler that was not an In-the-Money Option as of immediately prior to the Effective Time, was automatically canceled and extinguished, no longer outstanding and ceased to represent the right to acquire shares of Butler Common Stock, without any payment of any consideration therefor in accordance with the terms of the Merger Agreement. The aggregate Purchase Price paid by Co. was comprised of \$1,100,000,000 in cash and \$100,000,000 in restricted shares of Co. Common Stock (translating into 7,600,000 shares, based on the 45-day trailing average stock price for Co. Common Stock as of Mar. 5, 2018 of \$13.16).

INTELGENX TECHNOLOGIES CORP

Acquisition Development Postponed On Mar. 27, 2018, Co. announced that, due to market conditions, it will not be proceeding with the private placement previously announced on Mar. 20, 2018. As a result, IntelGenx Corp., Co.'s operating subsidiary will not be proceeding with the previously announced proposed acquisition of LaboVal Inc., which was subject to Co. obtaining satisfactory financing.

INTELGENX TECHNOLOGIES CORP

Private Placement Postponed On Mar. 27, 2018, Co. announced that, due to market conditions, it will not be proceeding with the private placement previously announced on Mar. 20, 2018.

INTERSECTIONS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Services revenue .....	...	...	203,779,000
Hardware revenue .....	...	...	48,000
Net revenue	159,620,000	175,592,000	203,827,000
Marketing	11,330,000	13,156,000	...
Communication	38,386,000	42,775,000	...
Marketing .....	...	...	20,568,000
Commissions .....	...	...	50,837,000
Cost of revenue	51,710,000	53,797,000	...
Cost of services revenue .....	...	...	64,932,000
Cost of hardware revenue .....	...	...	608,000
General & administrative	62,530,000	59,671,000	80,799,000
Loss on dispositions of Captira & Habits at Work	(106,000)	...	...
Impairment of goodwill .....	...	...	10,318,000
Impairment of intangible & other assets .....	...	1,428,000	7,355,000
Depreciation	5,485,000	4,763,000	5,977,000
Amortization	152,000	513,000	687,000
Total operating expenses	169,699,000	176,103,000	242,081,000
Income (loss) from operations	(10,079,000)	(511,000)	(38,254,000)
Interest expense	2,227,000	2,366,000	313,000
Loss on extinguishment of debt	(1,525,000)	...	...
Other income (expense), net	126,000	(487,000)	181,000
Income (loss) before income taxes ..	(13,705,000)	(3,364,000)	(38,386,000)
Current federal income tax expense (benefit) .....	...	125,000	(6,318,000)
Current state income tax expense (benefit)	(17,000)	(50,000)	(936,000)
Total current income tax expense (benefit)	(17,000)	75,000	(7,254,000)
Deferred federal income tax expense (benefit)	(1,958,000)	...	11,323,000
Deferred state	...	...	...

income tax expense (benefit).....	60,000	...	2,033,000
Total deferred income tax expense (benefit).....	(1,898,000)	...	13,356,000
Income tax expense (benefit).....	(1,915,000)	75,000	6,102,000
Income (loss) from continuing operations.....	(11,790,000)	(3,439,000)	...
Income (loss) from discontinued operations.....	(2,534,000)	(27,030,000)	...
Net income (loss).....	(14,324,000)	(30,469,000)	(44,488,000)
Weighted average shares outstanding - basic.....	23,885,000	23,259,000	19,677,000
Weighted average shares outstanding - diluted.....	23,885,000	23,259,000	19,677,000
Year end shares outstanding.....	24,102,000	23,733,000	23,236,000
Income (loss) from continuing operations - basic.....	\$(0.49)	\$(0.15)	...
Income (loss) from discontinued operations - basic.....	\$(0.11)	\$(1.16)	...
Net income (loss) per share - basic.....	\$(0.60)	\$(1.31)	\$(2.26)
Income (loss) from continuing operations - diluted.....	\$(0.49)	\$(0.15)	...
Income (loss) from discontinued operations - diluted.....	\$(0.11)	\$(1.16)	...
Net income (loss) per share - diluted.....	\$(0.60)	\$(1.31)	\$(2.26)
Cash dividends per common share.....	...	...	\$0.00
Total number of employees.....	362	...	448
Number of common stockholders.....	☐☐75	...	☐☐78
Number of beneficiary stockholders.....	☐☐1,897	...	☐☐2,617

☐ Restated to reflect the discontinued operations of Pet Health Monitoring business known as Voyce; ☐ Reclassified to conform with 2016 presentation; ☐ Approximately; ☐ As of February 28, 2018; ☐ As of February 28, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	☐2016 (revised)
Cash & cash equivalents.....	8,502,000	10,797,000
Accounts receivable, gross.....	8,259,000	9,464,000
Allowance for doubtful accounts.....	34,000	15,000
Accounts receivable, net.....	8,225,000	9,449,000
Prepaid services.....	533,000	837,000
Other prepaid contracts.....	2,132,000	2,293,000
Restricted cash.....	240,000	265,000
Other prepaid expenses & other current assets.....	327,000	316,000
Prepaid expenses & other current assets.....	3,232,000	3,711,000
Income tax receivable.....	2,545,000	3,314,000
Deferred subscription solicitation & commission costs.....	1,655,000	5,050,000
Current assets of discontinued operations & assets held for sale.....	...	575,000
Total current assets.....	24,159,000	32,896,000
Machinery & equipment.....	15,752,000	15,345,000
Software.....	24,120,000	20,381,000
Software development-in-progress.....	1,235,000	584,000
Furniture & fixtures.....	971,000	1,239,000

Leasehold improvements.....	3,012,000	2,900,000
Property & equipment, gross.....	45,090,000	40,449,000
Less: accumulated depreciation.....	34,050,000	29,591,000
Less: held for sale, net.....	...	(247,000)
Property & equipment, net.....	11,040,000	10,611,000
Goodwill.....	9,763,000	9,763,000
Intangible assets, net.....	58,000	210,000
Other assets.....	1,459,000	862,000
Total assets.....	46,479,000	54,342,000
Accounts payable.....	3,498,000	2,000,000
Accrued marketing.....	155,000	1,121,000
Accrued cost of sales, including credit bureau costs.....	5,044,000	5,451,000
Accrued general & administrative expense & professional fees.....	570,000	2,137,000
Insurance premiums.....	340,000	360,000
Estimated liabilities for non-income business taxes.....	783,000	94,000
Other accrued expenses & other current liabilities.....	1,641,000	1,815,000
Accrued expenses & other current liabilities.....	8,533,000	10,978,000
Accrued payroll.....	808,000	1,075,000
Accrued benefits.....	408,000	1,613,000
Accrued severance.....	285,000	1,440,000
Accrued payroll & employee benefits.....	1,501,000	4,128,000
Commissions payable.....	141,000	99,000
Current portion of long-term debt, net.....	...	2,146,000
Capital leases, current portion.....	423,000	471,000
Deferred revenue.....	7,759,000	11,430,000
Current liabilities of discontinued operations and liabilities held for sale.....	...	858,000
Total current liabilities.....	21,855,000	32,110,000
Obligations under capital leases, less current portion.....	392,000	865,000
Deferred rent.....	1,223,000	1,850,000
Uncertain tax positions, interest & penalties not recognized.....	1,669,000	1,582,000
Accrued general & administrative expenses.....	3,000	4,000
Other long-term liabilities.....	2,895,000	3,436,000
Deferred tax liability, net.....	7,000	1,905,000
Total liabilities.....	45,885,000	48,408,000
Common stock.....	282,000	273,000
Additional paid-in capital.....	150,305,000	142,247,000
Warrants.....	2,840,000	...
Treasury stock, at cost.....	35,745,000	33,822,000
Retained earnings (accumulated deficit).....	(117,088,000)	(102,764,000)
Total stockholders' equity.....	594,000	5,934,000

☐ Restated to reflect the discontinued operations of Pet Health Monitoring business known as Voyce

Recent Dividends:

1. Intersections Inc common. No dividends paid.

Annual Dividends:

1. Intersections Inc common. No dividends paid.

IPASS INC

New Accountant On Mar. 28, 2018, Co. dismissed Grant Thornton LLP as its independent public accounting firm. On Mar. 30, 2018, Co. engaged engaged BDO USA, LLP as its new independent public accounting firm.

JAMBA INC

Earnings, 9 mos. to (Consol. - \$000):

Total Revenues.....	56,283	62,355
Cost & expenses.....	55,284	65,331
Deprec., depl. & amort.....	2,677	4,244
Operating income.....	(1,678)	(7,220)
Net before taxes.....	(1,828)	(7,194)
Income taxes.....	56	69
Net income.....	(1,884)	(7,263)
Earnings common share		
Primary.....	\$(0.12)	\$(0.48)
Fully Diluted.....	\$(0.12)	\$(0.48)
Common Shares:		
Full Diluted.....	15,488	15,182
Year-end.....	15,588	15,329

KEMPHARM INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Research & development.....	20,593,000	20,472,000	13,931,000
General & administrative expenses.....	12,773,000	14,000,000	8,883,000
Severance expense.....	...	3,010,000	...
Total operating expenses.....	33,366,000	37,482,000	22,814,000
Income (loss) from operations.....	(33,366,000)	(37,482,000)	(22,814,000)
(Loss) gain on extinguishment of debt.....	...	(4,740,000)	...
Interest expense related to amortization of debt issuance costs & discount.....	1,561,000	1,616,000	1,909,000
Interest expense on principal.....	5,776,000	5,511,000	2,671,000
Fair value adjustment.....	(3,091,000)	32,465,000	(27,276,000)
Interest & other income.....	365,000	353,000	32,000
Total other income (expense).....	(10,063,000)	20,951,000	(31,824,000)
Income (loss) before income taxes..	(43,429,000)	(16,531,000)	(54,638,000)
Income tax expense (benefit).....	(43,000)	(15,000)	26,000
Net income (loss).....	(43,386,000)	(16,516,000)	(54,664,000)
Weighted average shares			
outstanding-basic.....	14,652,898	14,597,053	7,368,681
Weighted average shares			
outstanding-diluted.....	14,652,898	14,597,053	7,368,681
Year end shares			
outstanding.....	14,657,430	14,646,982	14,490,954
Net earnings (loss) per share - basic.....	\$(2.96)	\$(1.13)	\$(7.42)
Net earnings (loss) per share - diluted.....	\$(2.96)	\$(1.13)	\$(7.42)
Number of full time employees.....	32	32	...
Number of common stockholders.....	☐142	☐172	...

☐ As of March 28, 2018; ☐ As of March 7, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	☐2016 (revised)
Cash & cash equivalents.....	10,871,000	16,762,000
Restricted cash.....	1,100,000	1,100,000
Marketable securities.....	31,358,000	51,003,000
Trade date receivables.....	2,005,000	5,003,000
Prepaid insurance.....	202,000	333,000
Other receivables.....	76,000	58,000
Other prepaid expenses & other current assets.....	1,384,000	98,000
Total current assets.....	46,996,000	74,357,000
Laboratory equipment.....	983,000	842,000
Furniture & office equipment.....	655,000	733,000
Computers & hardware.....	292,000	231,000

Leasehold improvements	1,003,000	769,000
Property & equipment, gross	2,933,000	2,575,000
Less: accumulated depreciation & amortization	929,000	605,000
Property & equipment, net	2,004,000	1,970,000
Long-term investments	3,250,000	8,200,000
Other long-term assets	206,000	360,000
Total assets	52,456,000	84,887,000
Accrued interest	2,222,000	2,222,000
Accrued banking fees	700,000	700,000
Accrued severance	...	646,000
Accrued payroll	1,118,000	1,024,000
Accounts payable	2,177,000	469,000
Other accrued expenses	1,658,000	1,383,000
Current portion of convertible notes	3,333,000	...
Current portion of capital lease obligation	189,000	157,000
Other current liabilities	112,000	41,000
Total current liabilities	11,509,000	6,642,000
Convertible notes, net	89,398,000	91,170,000
Derivative & warrant liability	7,709,000	4,618,000
Capital lease obligation, net	562,000	657,000
Other long-term liabilities	794,000	496,000
Total liabilities	109,972,000	103,583,000
Common stock	1,000	1,000
Additional paid-in capital	107,209,000	102,643,000
Retained earnings (accumulated deficit)	(164,726,000)	(121,340,000)
Total stockholders' equity (deficit)	(57,516,000)	(18,696,000)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. KemPharm Inc common.

No dividends paid.

Annual Dividends:

1. KemPharm Inc common.

No dividends paid.

KONA GRILL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Restaurant sales	179,081	169,523	143,023
Cost of sales	48,673	45,314	38,803
Labor expenses	65,778	62,027	50,187
Occupancy expenses	16,602	13,754	10,528
Restaurant operating expenses	28,929	24,740	20,293
General & administrative expenses	13,453	13,272	12,612
Pre-opening expense	816	4,533	4,746
Depreciation & amortization expenses	15,183	14,421	9,966
Asset impairment charge	9,341	12,454	...
Lease termination & exit costs	1,392	...	...
Other costs & expenses	...	...	161
Total costs & expenses	200,167	190,515	147,296
Income (loss) from operations	(21,086)	(20,992)	(4,273)
Write off of deferred financing costs	472	...	...
Interest expense, net	1,784	571	180
Income (loss) before income taxes	(23,342)	(21,563)	(4,453)
Current income			

taxes - state	90	66	43
Total current income taxes	90	66	43
Income tax provision (benefit)	90	66	43
Net income (loss)	(23,432)	(21,629)	(4,496)
Weighted average shares outstanding-basic	10,121	10,791	11,264
Weighted average shares outstanding-diluted	10,121	10,791	11,264
Year end shares outstanding	10,568	10,452	11,272
Net income (loss) per share-basic	\$(2.32)	\$(2.00)	\$(0.40)
Net income (loss) per share-diluted	\$(2.32)	\$(2.00)	\$(0.40)
Total number of employees	□□3,638	□□4,066	□4,067
Number of common stockholders	□□17	□□16	□16

□ As is; □ As of February 28, 2018; □ As of February 24, 2017; □ As of February 29, 2016; □ As of February 28, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Cash & cash equivalents	5,042	3,476	178
Investments	58	178	185
Receivables	1,371	1,870	1,706
Inventory	1,706	2,176	867
Prepaid expenses & other current assets	867	1,052	9,044
Total current assets	9,044	8,732	11,383
Other assets	1,116	1,383	114,346
Leasehold improvements	114,346	115,902	29,596
Equipment	29,596	29,900	11,798
Furniture & fixtures	11,798	12,196	75,429
Less accumulated depreciation & amortization	75,429	62,921	1,328
Construction in progress	1,328	3,191	81,639
Property & equipment, net	81,639	98,268	91,799
Total assets	91,799	108,383	2,890
Accounts payable	2,890	4,115	4,290
Accrued payroll & benefits	4,290	4,549	3,995
Accrued gift cards	3,995	4,311	1,275
Accrued sales & use taxes	1,275	1,776	1,048
Accrued lease termination	1,048	...	514
Accrued business & income taxes	514	563	249
Accrued occupancy	249	240	209
Accrued construction & remodel	209	2,005	1,354
Other accrued expenses	1,354	1,006	12,934
Accrued expenses	12,934	14,450	779
Current portion of long term debt	779	712	16,603
Total current liabilities	16,603	19,277	23,750
Revolver	23,750	12,000	14,063
Term loan	14,063	14,813	37,813
Total debt	37,813	26,813	(113)
Debt issuance costs	(113)	(180)	779
Less: current portion	779	712	36,921
Long term debt	36,921	25,921	32,612
Deferred rent & other long term liabilities	32,612	31,610	86,136
Total liabilities	86,136	76,808	102
Common stock	102	106	86,227
Additional paid-in capital	86,227	88,703	(79,666)
Retained earnings (accumulated deficit)	(79,666)	(56,234)	1,000
Treasury stock	1,000	1,000	5,663
Total stockholders' equity	5,663	31,575	

Recent Dividends:

1. Kona Grill Inc common.

No dividends paid.

Annual Dividends:

1. Kona Grill Inc common.

No dividends paid.

LEXARIA BIOSCIENCE CORP

Investor Relations Services On Mar. 28, 2018, Co. announced that it has engaged the services of Emerging Growth, LLC doing business as TDM Financial, owners of CFN Media for a cost of US\$30,000 for investor relations services provided over a 120-Day contract. CFN Media will assist Co. by providing market solutions, strategies and a number of financial market communication initiatives.

LEXARIA BIOSCIENCE CORP

Wrrts. Exercise Terms On Mar. 28, 2018, Co. announced that it has received US\$220,000 from the exercise of warrants previously granted. Co. has received for exercise a total of 500,000 warrants with an exercise price of US\$0.44, previously granted. The warrant exercises were by a third party who was neither an officer nor a director of Co. No commissions or placement fees have been paid related to the funds received from these warrants exercised. Proceeds will be used for general corporate purposes.

LHC GROUP INC

Merger Completed On Mar. 29, 2018, Co.'s wholly-owned subsidiary, Hammer Merger Sub, Inc. ("Merger Sub"), merged with and into Almost Family, Inc. ("Almost Family"), with Almost Family continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each outstanding share of common stock of Almost Family (the "Almost Family Common Stock"), other than certain cancelled shares, was converted into the right to receive 0.9150 shares of Co.'s common stock ("Co.'s Common Stock") and cash in lieu of any fractional shares of any Co.'s Common Stock that Almost Family shareholders would otherwise have been entitled to receive. In addition, each outstanding stock option of Almost Family was converted into an option to purchase 0.9150 shares of Co.'s Common Stock at an exercise price per share equal to the quotient of the exercise price of Almost Family option divided by 0.9150, and the option shall otherwise remain subject to the same vesting terms and other conditions. In addition, each outstanding share of restricted stock of Almost Family would be converted into a restricted share of Co. subject to the same vesting terms and other conditions (except that the performance condition of performance-based stock awards will be deemed satisfied at the maximum level of performance and the shares will vest solely on the basis of time).

LIFEWAY FOODS, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Gross sales	...	...	0
Less: discounts & allowances	...	...	0
Net sales	118,893,000	123,879,000	118,587,000
Cost of goods sold	85,757,000	86,524,000	86,292,000
Depreciation expense	2,440,000	2,323,000	2,413,000
Total cost of goods sold	88,197,000	88,847,000	88,705,000
Gross profit	30,696,000	35,032,000	29,882,000
Selling expenses	16,595,000	14,467,000	11,892,000
General & administrative expenses	13,955,000	13,783,000	12,871,000
Amortization expense	672,000	697,000	716,000
Total operating expenses	31,222,000	28,947,000	25,479,000
Income (loss) from operations	(526,000)	6,085,000	4,403,000
Interest expense	242,000	220,000	236,000
Interest & dividend income	...	...	0
Rental income	...	...	0
Gain (loss) on sale of investments, net reclassified from other comprehensive income	...	(15,000)	(72,000)
Gain (loss) on sale of property & equipment	(38,000)	(284,000)	253,000
Gain (loss) on disposition of			

assets	...	...	0
Impairment of investments	...	...	475,000
Other income	2,000	71,000	119,000
Total other income (expense)	(278,000)	(448,000)	(411,000)
Income (loss) before provision for income taxes	(804,000)	5,637,000	3,992,000
Current federal income tax provision (benefit)	(359,000)	2,117,000	1,888,000
Current state & local income tax provision (benefit)	193,000	572,000	717,000
Total current income tax provision (benefit)	(166,000)	2,689,000	2,605,000
Deferred income tax provision (benefit)	(292,000)	(531,000)	(585,000)
Provision for income taxes	(458,000)	2,158,000	2,020,000
Net income (loss)	(346,000)	3,479,000	1,972,000
Weighted average shares outstanding - basic	16,105,000	16,155,000	16,331,000
Weighted average shares outstanding - diluted	16,105,000	16,160,000	16,331,000
Year end shares outstanding	16,008,000	16,154,000	16,210,000
Net earnings (loss) per share - basic	\$(0.02)	\$0.22	\$0.12
Net earnings (loss) per share - diluted	\$(0.02)	\$0.22	\$0.12
Number of full time employees	...	320	370
Total number of employees	340	...	...
Number of common stockholders	157	173	65

□ Reclassified to conform with 2016 presentation; □ Approximately; □ As of March 1, 2018; □ As of March 1, 2017; □ As of February 29, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015
Cash & cash equivalents	4,978,000	8,812,000	8,812,000
Accounts receivable, gross	10,686,000	11,194,000	11,194,000
Less: allowance for doubtful accounts	2,010,000	1,600,000	1,600,000
Accounts receivable, net of allowance for doubtful, accounts & discounts	8,676,000	9,594,000	9,594,000
Ingredients	1,717,000	2,256,000	2,256,000
Packaging	2,453,000	2,770,000	2,770,000
Finished goods	3,527,000	3,016,000	3,016,000
Inventories	7,697,000	8,042,000	8,042,000
Prepaid expenses & other current assets	983,000	785,000	785,000
Refundable income taxes	2,347,000	309,000	309,000
Total current assets	24,681,000	27,542,000	27,542,000
Land	1,747,000	1,747,000	1,747,000
Buildings & improvements	17,260,000	16,428,000	16,428,000
Machinery & equipment	27,539,000	23,122,000	23,122,000
Vehicles	901,000	848,000	848,000
Office equipment	734,000	709,000	709,000
Construction in process	1,683,000	1,873,000	1,873,000
Property, plant & equipment, gross	49,864,000	44,727,000	44,727,000
Less: accumulated depreciation	25,219,000	22,895,000	22,895,000
Property, plant & equipment, net	24,645,000	21,832,000	21,832,000
Goodwill & indefinite-lived intangibles	14,068,000	14,068,000	14,068,000
Other intangible assets, cost	8,244,000	8,244,000	8,244,000
Less: accumulated			

amortization - other intangible assets	7,269,000	6,597,000	6,597,000
Total intangible assets	15,043,000	15,715,000	15,715,000
Other assets	150,000	125,000	125,000
Total assets	64,519,000	65,214,000	65,214,000
Current maturities of notes payable	3,166,000	840,000	840,000
Accounts payable	6,848,000	5,718,000	5,718,000
Accrued payroll & incentive compensation	2,208,000	1,560,000	1,560,000
Accrued estate tax	371,000	394,000	394,000
Other accrued expenses	405,000	215,000	215,000
Accrued income taxes	203,000	654,000	654,000
Total current liabilities	13,201,000	9,381,000	9,381,000
Variable rate term loan	6,279,000	7,119,000	7,119,000
Less: current portion	3,166,000	840,000	840,000
Notes payable	3,113,000	6,279,000	6,279,000
Deferred income taxes	840,000	1,192,000	1,192,000
Other long-term liabilities	775,000	...	...
Total liabilities	17,929,000	16,852,000	16,852,000
Common stock	6,509,000	6,509,000	6,509,000
Paid-in-capital	2,244,000	2,198,000	2,198,000
Treasury stock, at cost	11,812,000	10,340,000	10,340,000
Retained earnings (accumulated deficit)	49,649,000	49,995,000	49,995,000
Total stockholders' equity	46,590,000	48,362,000	48,362,000

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Lifeway Foods, Inc. common.
No dividends paid.

Annual Dividends:

1. Lifeway Foods, Inc. common.
No dividends paid.

LIGHTWAVE LOGIC INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015
Research & development	3,519,129	2,474,689	2,825,099
General & administrative	2,004,409	1,660,889	2,020,582
Total cost & expense	5,523,538	4,135,578	4,845,681
Income (loss) from operations	(5,523,538)	(4,135,578)	(4,845,681)
Interest income	250	255	249
Commitment fee	226,094	271,885	...
Net income (loss)	(5,749,382)	(4,407,208)	(4,845,432)
Weighted average shares outstanding - basic	70,876,576	66,201,531	60,326,470
Weighted average shares outstanding - diluted	70,876,576	66,201,531	60,326,470
Year end shares outstanding	74,068,259	68,077,288	65,237,879
Net income (loss) per share - basic	\$(0.08)	\$(0.07)	\$(0.08)
Net income (loss) per share - diluted	\$(0.08)	\$(0.07)	\$(0.08)
Number of full time employees	14	10	9
Number of part time employees	2	2	7
Number of common stockholders	108	127	147

□ Approximately; □ As of March 15, 2018; □ As of March 17, 2017; □ As of March 17, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015
Cash & cash equivalents	3,482,327	1,956,844	1,956,844
Rent	254,978	16,856	16,856
Deposits	199,338	...	...
Insurance	79,403	49,450	49,450
Stock award	30,208	...	...
Inventory	...	49,608	49,608

Other prepaid expenses & other current assets	20,992	21,028	21,028
Prepaid expenses & other current assets	584,919	136,942	136,942
Total current assets	4,067,246	2,093,786	2,093,786
Office equipment	82,453	55,817	55,817
Lab equipment	1,695,604	789,135	789,135
Furniture	32,693	32,693	32,693
Leasehold improvements	231,859	231,859	231,859
Property & equipment - gross	2,042,609	1,109,504	1,109,504
Less: accumulated depreciation	865,860	683,854	683,854
Property & equipment - net	1,176,749	425,650	425,650
Intangible assets - net	605,775	667,972	667,972
Total assets	5,849,770	3,187,408	3,187,408
Accounts payable	547,805	65,027	65,027
Accounts payable & accrued expenses - related parties	8,770	5,559	5,559
Accrued expenses	92,186	57,300	57,300
Total current liabilities	648,761	127,886	127,886
Long-term equipment purchase, net of current portion	184,294	...	...
Total liabilities	833,055	127,886	127,886
Common stock	74,068	68,078	68,078
Additional paid-in-capital	56,698,658	48,998,073	48,998,073
Retained earnings (accumulated deficit)	(51,756,011)	(46,006,629)	(46,006,629)
Total stockholders' equity (deficit)	5,016,715	3,059,522	3,059,522

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Lightwave Logic Inc common.
No dividends paid.

Annual Dividends:

1. Lightwave Logic Inc common.
No dividends paid.

LIMONEIRA CO

Earnings, 3 mos. to Jan 31 (Consol. - \$000):

	2018	2017
Total Revenues	31,593	28,092
Cost & expenses	33,331	31,331
Operating income	(1,738)	(3,239)
Other income (expense), net	284	361
Income taxes	(10,587)	(1,240)
Net income	8,623	(2,072)
Balance for common	8,500	(2,227)
Earnings common share		
Primary	\$0.59	\$(0.16)
Fully Diluted	\$0.58	\$(0.16)
Common Shares:		
Full Diluted	14,984	14,202
Year-end	14,533	14,236

Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	546
Current assets	23,134
Net property & equip.	188,561
Total assets	350,511
Liabilities:	
Current liabilities	20,324
Long-term debt	112,396
Stockholders' equity	148,006
Net current assets	2,810

LOGMEIN INC

Merger Completed On Apr. 3, 2018, Co.'s wholly-owned subsidiary, LogMeIn USA, Inc. (the "Buyer"), through its wholly-owned subsidiary, Jazz Merger Sub, Inc., merger with and into Jive Communications, Inc. ("Jive"), a provider of enterprise-grade hosted VoIP and unified communications to businesses and institutions worldwide, with Jive continuing as the surviving corporation and became a wholly-owned subsidiary of Buyer. As the result of the merger, Buyer paid approximately \$342,000,000 to Jive shareholders in cash, subject to a working capital adjustment following the closing. In addition, the Buyer is expected to pay

up to \$15,000,000 in cash contingency retention payments to certain employees of Jive upon the achievement of specified retention milestones over the two-year period following the closing.

MERITAGE HOSPITALITY GROUP INC

Annual Report

Consolidated Income Statement, Years Ended (\$):
 12/31/17 [□]01/01/17 [□]01/03/16
 (revised) (revised)

Food & beverage revenue	312,580,174	235,771,186	209,995,561
Cost of food & beverages	84,786,452	61,475,606	57,362,836
Labor & related expenses	89,806,069	69,381,709	60,802,769
Advertising expenses	13,337,733	9,901,338	8,729,519
Other operating expenses	81,092,936	60,953,394	54,378,585
General & administrative expenses	17,278,757	13,167,360	11,670,420
Preopening & acquisition expenses	2,972,355	2,759,385	1,157,724
Closing & disposition expenses	437,730	821,143	701,661
Depreciation & amortization	8,421,461	5,940,768	4,357,892
Income (loss) from operations	14,446,681	11,370,483	10,834,155
Interest expense	5,718,135	3,257,847	2,608,155
Other income (expense)	2,575,057	570,137	1,825,211
Total other income (expense)	(3,143,078)	(2,687,710)	(782,944)
Income (loss) before income taxes	11,303,603	8,682,773	10,051,211
Current income tax expense (credit)	1,700,700	776,777	1,252,951
Deferred income tax expense (credit)	1,654,692	1,456,018	1,771,966
Impact of rate change on deferred expense	(1,089,960)	...	...
Income tax expense (credit)	2,265,432	2,232,795	3,024,917
Net income (loss)	9,038,171	6,449,978	7,026,294
Less: income (loss) attributable to non-controlling interest	(76,835)	...	...
Net income (loss) attributable to controlling interest	8,961,336	6,449,978	...
Year end shares outstanding	6,152,816	5,979,371	5,651,242
Number of full time employees	[□] 1,600	[□] 1,600	[□] 1,400
Number of part time employees	[□] 5,200	[□] 4,100	[□] 3,700
Total number of employees	[□] 6,800	[□] 5,700	[□] 5,100
Number of common stockholders	[□] 85	[□] 91	[□] 95
Number of beneficiary stockholders	[□] 676	[□] 491	[□] 360
Number of preferred A stockholders	0	2	2
Number of preferred B stockholders	40	37	39
Number of preferred C stockholders	7	...	...

[□] Reclassified to conform with 2017 presentation; [□] Reclassified to conform with 2016 presentation; [□] Approximately

Consolidated Balance Sheet, Years Ended (\$):
 12/31/17 [□]01/01/17 [□]01/03/16
 (revised) (revised)

Cash	12,917,352	9,835,808	739,023
Receivables	935,123	...	...

Inventories	2,638,675	1,547,208	...
Prepaid expenses & other current assets	2,544,802	1,371,945	...
Total current assets	19,035,952	13,493,984	...
Land & improvements	33,494,022	15,688,735	...
Buildings & improvements	39,218,011	25,504,864	...
Furnishings & equipment	47,316,995	38,222,913	...
Leasehold improvements	8,556,260	6,437,002	...
Leased property under capital leases	1,422,111	1,422,111	...
Construction in progress	14,273,516	5,728,364	...
Property & equipment, total cost	144,280,915	93,003,989	...
Accumulated depreciation	32,647,504	28,500,864	...
Property & equipment, net	111,633,411	64,503,125	...
Goodwill	91,743,204	48,228,488	...
Intangible assets	1,915,064	841,397	...
Deferred income taxes	311,436	876,168	...
Non-interest bearing note, collateralized by the associated real estate	300,000	300,000	...
Promissory notes receivable	248,215	248,215	...
Notes receivable	548,215	548,215	...
Long-term investments	5,751,851	5,503,002	...
Deposits & other assets	4,352,552	3,028,245	...
Total assets	235,291,685	137,022,624	...
Trade accounts payable	17,691,499	10,356,673	...
Lines of credit	35,451,756	14,303,182	...
Current portion of long-term debt	10,199,550	5,367,229	...
Accrued payroll & related payroll taxes	9,365,940	6,953,304	...
Accrued property taxes	635,833	514,374	...
Other accrued expenses	3,607,351	2,005,431	...
Total current liabilities	76,951,929	39,500,193	...
Unearned vendor allowances	1,636,248	225,358	...
Accrued rent	3,377,073	3,092,784	...
Other long-term liabilities	4,739,426	2,958,985	...
Mortgage notes payable	6,268,305	6,484,542	...
Term note payable	100,028,553	52,576,341	...
Equipment notes payable	1,244,519	1,693,460	...
Other notes payable	1,077,309	1,380,954	...
Less unamortized financing costs	(966,152)	(835,128)	...
Less current portion	10,199,550	5,367,229	...
Deferred gain - sale & leaseback transactions	12,665,482	9,185,957	...
Total stockholders' equity (deficit)	38,468,543	26,126,407	...
Total equity	38,468,543	26,126,407	...

Recent Dividends:

- Meritage Hospitality Group Inc series B convertible cumulative preferred.**
No dividends paid.
 - Meritage Hospitality Group Inc series A convertible cumulative preferred.**
No dividends paid.
 - Meritage Hospitality Group Inc common.**
No dividends paid.
- Annual Dividends:**
- Meritage Hospitality Group Inc series B convertible cumulative preferred.**
No dividends paid.
 - Meritage Hospitality Group Inc series A convertible cumulative preferred.**
No dividends paid.
 - Meritage Hospitality Group Inc common.**
No dividends paid.

MERSANA THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):
 2017 2016 2015
 (revised)

Collaboration revenue	17,545	25,171	10,359
Research &	...	...	...

development expense, net	46,700	32,008	21,353
General & administrative expenses	10,462	6,984	5,347
Total operating expenses	57,162	38,992	26,700
Other income (expense)	...	...	(89)
Interest income	910	121	2
Total other income (expense), net	910	121	(87)
Net income (loss)	(38,707)	(13,700)	(16,428)
Weighted average shares outstanding - basic	12,023	1,267	1,223
Weighted average shares outstanding - diluted	12,023	1,267	1,223
Year end shares outstanding	[□] 22,765	1,294	1,223
Net income (loss) per share - basic	\$(3.22)	\$(10.82)	\$(13.43)
Net income (loss) per share - diluted	\$(3.22)	\$(10.82)	\$(13.43)
Number of full time employees	[□] 78	[□] 68	...
Number of common stockholders	[□] 40	...	...

[□] Shares increased due to issuance of common stock under initial public offering & partial exercise of overallotment option & conversion of preferred stock into common stock; [□] As is; [□] As of February 28, 2018; [□] As of May 31, 2017; [□] Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	[□] 2016 (revised)
Cash & cash equivalents	26,591	100,297
Short-term marketable securities	88,143	...
Accounts receivable	784	1,051
Prepaid expenses & other current assets	2,025	825
Total current assets	117,543	102,173
Laboratory equipment	5,237	4,672
Computer equipment, office equipment & software	718	579
Leasehold improvements	1,504	1,444
Total property & equipment, gross	7,459	6,695
Less: accumulated depreciation	5,140	4,212
Property & equipment, net	2,319	2,483
Long-term marketable securities	10,482	...
Other assets	371	431
Total assets	130,715	105,087
Accounts payable	3,070	2,068
Accrued payroll & related expenses	3,041	2,276
Accrued preclinical, manufacturing & clinical expenses	3,183	602
Accrued professional fees	492	402
Accrued other	228	148
Accrued expenses	6,944	3,428
Deferred rent	232	159
Deferred revenue	21,635	22,731
Total current liabilities	31,881	28,386
Deferred rent, net	67	299
Deferred revenue, net of current portion	28,773	37,571
Series A-1 convertible preferred stock	...	26,336
Series B-1 convertible preferred stock	...	35,232
Series C-1 convertible preferred stock	...	32,882
Common stock	3	1
Additional paid-in capital	168,018	3,551

Accumulated other comprehensive income (loss)	(149)	...	- state	310	1,123	168	Amounts payable to charitable organizations	1,000	1,000
Retained earnings (accumulated deficit)	(97,878)	(59,171)	Income tax provision (benefit)	(38,647)	12,534	1,768	Supplies & other store support expenses	3,014	3,489
Total stockholders' equity (deficit)	69,994	(55,619)	Net income (loss)	45,820	14,758	3,617	Accrued litigation settlements	3,942	422

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Mersana Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Mersana Therapeutics Inc common.

No dividends paid.

MINDBODY INC

Merger Completed On Apr. 2, 2018, Co.'s wholly-owned subsidiary, Harley Merger Sub, Inc. ("Merger Sub"), merged with and into Booker Software, Inc. ("Booker"), a cloud-based business management platform for salons and spas, and the provider of Frederick, a fast-growing, automated marketing software for wellness businesses, with Booker continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. acquired Booker for \$150,000,000 in cash and the assumption of unvested option awards. The assumed unvested option awards were converted into options to purchase a number of shares of Class A common stock of Co., subject to an exchange ratio as described in the Merger Agreement. At the closing of the Merger, the purchase price was adjusted based on the amount of indebtedness, cash, unpaid transaction expenses and net working capital of Booker. In addition, Co. intended to grant approximately \$15,000,000 in new, retention-based equity awards to certain employees of Booker who accepted post-closing employment offers with Co.

NATIONAL VISION HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	12/30/17	□12/31/16 (revised)	□01/02/16 (revised)
Revenue - net product sales	1,129,313	980,953	870,463
Revenue - net sales of services & plans	245,995	215,242	192,065
Total net revenue	1,375,308	1,196,195	1,062,528
Costs applicable to revenue - products	456,078	390,369	353,894
Costs applicable to revenue - services & plans	180,888	154,412	137,206
Total costs applicable to revenue	636,966	544,781	491,100
Selling, general & administrative expense	597,924	524,238	474,053
Depreciation & amortization	61,115	51,993	44,069
Asset impairment	4,117	7,132	7,716
Litigation settlement	7,000	...	...
Other expense (income), net	950	1,667	913
Total operating expenses	671,106	585,030	526,751
Income (loss) from operations	67,236	66,384	44,677
Interest expense, net	55,536	39,092	36,741
Debt issuance costs	4,527	...	2,551
Earnings (loss) before income taxes	7,173	27,292	5,385
Current income tax provision (benefit)	5	51	38
- federal	1,082	1,302	202
Current income tax provision (benefit) .....	...	...	...
- state	1,082	1,302	202
Deferred income tax provision (benefit)	(40,044)	10,058	1,360
- federal .....	...	...	...
Deferred income tax provision (benefit) .....	...	...	...

Weighted average shares outstanding - basic	59,895	56,185	55,962	Amounts payable to charitable organizations	1,000	1,000
Weighted average shares outstanding - diluted	62,035	57,001	55,962	Supplies & other store support expenses	3,014	3,489
Year end shares outstanding	□74,654	56,202	56,088	Accrued litigation settlements	3,942	422
Net earnings (loss) per share - basic	\$0.77	\$0.26	\$0.06	Miscellaneous & other	8,093	7,467
Net earnings (loss) per share - diluted	\$0.74	\$0.26	\$0.06	Unearned revenue	27,739	25,600
Number of full time employees	□10,902	...	...	Deferred revenue	62,993	57,996
Total number of employees .....	...	□10,360	...	Current maturities of long-term debt	7,258	7,285
Number of common stockholders	□85	...	...	Total current liabilities	211,309	199,683

□ Successor; □ Shares increase due to effect of issuance common stock and exercise of stock options; □ As is; □ As of July 1, 2017; □ Approximately

Consolidated Balance Sheet, Years Ended (\$000):

	12/30/17	□12/31/16 (revised)	□12/31/16 (revised)
Cash & cash equivalents	4,208	4,945	4,945
Trade receivables	28,862	20,817	20,817
Credit card receivables	10,459	9,398	9,398
Tenant improvement allowances	4,794	3,308	3,308
Other receivables	2,936	2,430	2,430
Allowance for uncollectible accounts	3,858	1,583	1,583
Accounts receivable, net	43,193	34,370	34,370
Raw materials & work in process	43,953	42,266	42,266
Finished goods	47,198	44,798	44,798
Inventory	91,151	87,064	87,064
Prepaid expenses & other current assets	23,925	20,880	20,880
Total current assets	162,477	147,259	147,259
Land & building	3,608	3,607	3,607
Equipment	220,088	161,714	161,714
Furniture & fixtures	42,708	36,046	36,046
Leasehold improvements	155,369	121,963	121,963
Construction in progress	18,375	28,099	28,099
Property under capital leases	11,756	3,244	3,244
Property & equipment, gross	451,904	354,673	354,673
Less: Accumulated depreciation	147,772	98,259	98,259
Property & equipment, net	304,132	256,414	256,414
Goodwill	792,744	793,229	793,229
America's Best Contacts & Eyeglasses	200,547	200,547	200,547
Eyeglass World	40,000	40,000	40,000
Trademarks & trade names	240,547	240,547	240,547
Other intangible assets, net	72,903	81,338	81,338
Other assets	10,988	12,330	12,330
Total non-current assets	1,421,314	1,383,858	1,383,858
Total assets	1,583,791	1,531,117	1,531,117
Accounts payable	35,708	39,400	39,400
Accrued employee compensation & benefits	21,134	19,009	19,009
Self-insurance reserves	6,854	7,209	7,209
Accrued capital expenditures	10,782	9,202	9,202
Accrued advertising	2,900	1,058	1,058
Reserves for customer returns & remakes	4,565	4,611	4,611
Legacy management & services agreement	6,000	4,591	4,591
Fair value of derivative liabilities	6,969	8,218	8,218
Accrued rental expenses	1,140	2,172	2,172
Sales & use taxes	1,218	954	954
Deferred revenue	31,222	29,432	29,432
Fair value of derivative liabilities	9,155	15,518	15,518
Tenant improvements	22,894	21,089	21,089
Deferred rental expenses	7,246	6,256	6,256
Other liabilities	6,749	7,634	7,634
Deferred income taxes, net	73,648	111,278	111,278
Total other non-current liabilities	150,914	191,207	191,207
Common stock	746	562	562
Additional paid-in capital	631,798	424,789	424,789
Accumulated other comprehensive income (loss)	(9,868)	(14,556)	(14,556)
Retained earnings (accumulated deficit)	37,145	(8,675)	(8,675)
Treasury stock	233	233	233
Total stockholders' equity (deficit)	659,588	401,887	401,887

□ Successor; □ Reclassified to conform with 2017 presentation

Recent Dividends:

1. National Vision Holdings Inc common.

No dividends paid.

Annual Dividends:

1. National Vision Holdings Inc common.

No dividends paid.

NN, INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	□2016 (revised)	□2015 (revised)
Net sales	619,793	584,954	405,443
Cost of products sold (exclusive of depreciation & amortization)	459,080	428,843	320,632
Selling, general & administrative	74,112	64,144	34,873
Acquisition related costs excluded from selling, general & administrative	344	...	11,682
Depreciation & amortization	52,406	50,721	32,973
Other operating expense (income)	351	809	(24)
Restructuring & integration expenses	386	5,658	5,249
Income (loss) from operations	33,114	34,779	58
Interest expense	52,085	62,870	29,582

Loss on extinguishment of debt & write off of unamortized debt issuance costs	(42,087)	(2,589)	(19,173)	discontinued operations - basic	\$5.02	\$0.60	\$0.84	& equipment notes (Autocam)	257	573
Derivative payments on interest rate swap	...	(609)	...	Net income (loss) per share - basic	\$5.94	\$0.25	\$(0.31)	Chinese line of credit (Autocam)	2,768	2,619
Derivative losses on change in interest rate swap fair value	101	(2,448)	...	Income (loss) per share - continuing operations - diluted	\$0.91	\$(0.35)	\$(1.15)	Less: current maturities of long-term debt	17,283	12,751
Other income (expense), net	2,084	2,871	(521)	Income (loss) per share - discontinued operations - diluted	\$4.96	\$0.60	\$0.84	Less: unamortized debt issuance costs	(20,477)	(26,626)
Income (loss) before provision (benefit) for income taxes - United States	(71,603)	(39,160)	(50,831)	Net income (loss) per share - diluted	\$5.87	\$0.25	\$(0.31)	Non-current liabilities of discontinued operations	...	12,611
Income (loss) before provision (benefit) for income taxes - foreign	12,730	8,294	1,613	Cash dividends per common share	\$0.28	\$0.28	\$0.28	Other non-current liabilities	12,516	14,300
Income (loss) from continuing operations before provision (benefit) for income taxes & share of net income from joint venture	(58,873)	(30,866)	(49,218)	Number of full time employees	3,884	...	...	Total liabilities	988,899	1,048,883
Current income tax expense (benefit) - U.S. federal	(47,916)	(2,595)	(2,228)	Number of temporary employees	523	...	...	Common stock	275	272
Current income tax expense (benefit) - state	(12,226)	679	189	Number of common stockholders	5,557	...	...	Additional paid-in capital	292,494	284,508
Current income tax expense (benefit) - foreign	4,310	2,004	1,340	Foreign currency translation adjustments	...	(8,984)	...	Retained earnings	211,080	55,175
Total current income tax expense (benefit)	(55,832)	88	(699)					Accumulated other comprehensive income (loss)	(17,745)	(30,596)
Deferred income tax expense (benefit) - U.S. federal	(25,017)	(9,679)	(16,007)					Non-controlling interest	...	32
Deferred income tax expense (benefit) - state	3,009	(6,406)	(1,913)					Total stockholders' equity	486,104	309,391
Deferred income tax expense (benefit) - valuation allowance	710	1,882	...							
Deferred income tax expense (benefit) - foreign	(1,896)	(1,323)	(1,223)							
Total deferred income tax expense (benefit)	(23,194)	(15,526)	(19,143)							
Provision (benefit) for income taxes	(79,026)	(15,438)	(19,842)							
Share of net income (loss) from joint venture	5,211	5,938	5,001							
Income (loss) from continuing operations	25,364	(9,490)	(24,375)							
Income (loss) from discontinued operations, net of tax	137,688	16,153	17,889							
Net income (loss)	163,052	6,663	(6,486)							
Weighted average shares outstanding - basic	27,433	27,016	21,181							
Weighted average shares outstanding - diluted	27,755	27,016	21,181							
Year end shares outstanding	27,572	27,249	...							
Income (loss) per share - continuing operations - basic	\$0.92	\$(0.35)	\$(1.15)							
Income (loss) per share - discontinued operations - basic										
Income (loss) per share - continuing operations - diluted										
Income (loss) per share - discontinued operations - diluted										
Income (loss) per share - continuing operations - French Safeguard										
Income (loss) per share - discontinued operations - French Safeguard										
Income (loss) per share - continuing operations - Obligations (Autocam)										
Income (loss) per share - discontinued operations - Obligations (Autocam)										
Income (loss) per share - continuing operations - Brazilian lines of credit										
Income (loss) per share - discontinued operations - Brazilian lines of credit										

□ Restated to reflect the discontinued operations of Precision Bearing Components Group (PBC) business; □ As is; □ Full-time equivalent employees; □ Approximately; □ As of March 19, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016	2015
Cash & cash equivalents	224,446	6,271	6,271
Trade	110,165	94,502	94,502
Less - allowance for doubtful accounts	1,719	1,069	1,069
Accounts receivable, net	108,446	93,433	93,433
Raw materials	37,337	36,080	36,080
Work in process	27,669	22,645	22,645
Finished goods	17,611	8,412	8,412
Inventories	82,617	67,137	67,137
Income tax receivable	43,253	1,741	1,741
Current assets of discontinued operations	...	106,717	106,717
Other current assets	18,518	7,029	7,029
Total current assets	477,280	282,328	282,328
Land & building	54,833	51,992	51,992
Machinery & equipment	302,470	251,295	251,295
Construction in process	14,346	10,786	10,786
Property, plant & equipment, gross	371,649	314,073	314,073
Less - accumulated depreciation	112,369	83,980	83,980
Property, plant & equipment, net	259,280	230,093	230,093
Goodwill, net	454,612	443,529	443,529
Intangible assets, net	237,702	254,263	254,263
Investment in joint venture	39,822	36,008	36,008
Non-current assets of discontinued operations	...	103,940	103,940
Other non-current assets	6,307	8,113	8,113
Total assets	1,475,003	1,358,274	1,358,274
Accounts payable	52,990	44,690	44,690
Accrued salaries, wages & benefits	21,145	17,226	17,226
Current maturities of long-term debt	17,283	12,751	12,751
Current liabilities of discontinued operations	...	45,249	45,249
Other current liabilities	17,003	20,325	20,325
Total current liabilities	108,421	140,241	140,241
Deferred tax liabilities	71,564	96,018	96,018
Non-current income tax payable	5,593	...	...
Senior secured term loan	534,250	543,563	543,563
Incremental term loan	291,000	...	...
Senior secured revolver	...	27,977	27,977
Senior notes	...	250,000	250,000
French Safeguard Obligations (Autocam)	290	358	358
Brazilian lines of credit	...	...	...

Recent Dividends:

1. NN, Inc common.

ExDate	Amt	Declared	Record	Payable
02/18/2015	0.07	01/22/2015	02/20/2015	03/06/2015
06/03/2015	0.07	05/13/2015	06/05/2015	06/19/2015
09/02/2015	0.07	08/13/2015	09/04/2015	09/18/2015
12/02/2015	0.07	11/19/2015	12/04/2015	12/18/2015
02/17/2016	0.07	01/25/2016	02/19/2016	03/04/2016
06/01/2016	0.07	05/11/2016	06/03/2016	06/17/2016
08/31/2016	0.07	08/11/2016	09/02/2016	09/16/2016
11/30/2016	0.07	11/21/2016	12/02/2016	12/16/2016
02/15/2017	0.07	01/23/2017	02/17/2017	03/03/2017
05/31/2017	0.07	05/19/2017	06/02/2017	06/16/2017
08/30/2017	0.07	08/14/2017	09/01/2017	09/15/2017
11/30/2017	0.07	11/14/2017	12/01/2017	12/15/2017
02/15/2018	0.07	01/18/2018	02/16/2018	03/02/2018

Annual Dividends:

1. NN, Inc common.

2015	0.28	2016	0.28	2017	0.28
2018	0.07				

NOBILITY HOMES, INC.

Earnings, 3 mos. to (Consol. - \$):

	02/03/18	02/04/17
Cost & expenses	8,555,661	7,516,923
Operating income	1,090,157	1,056,477
Interest income	35,937	40,447
Other income (expense), net	28,783	33,369
Net before taxes	1,154,877	1,130,293
Income taxes	138,641	426,970
Net income	1,016,236	703,323
Earnings common share		
Primary	\$0.25	\$0.18
Fully Diluted	\$0.25	\$0.18
Common Shares:		
Full Diluted	3,999,202	4,005,538
Year-end	3,993,069	4,004,840

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	27,260,188
Inventories	6,857,100
Current assets	40,895,692
Net property & equip.	4,660,678
Total assets	53,936,136
Liabilities:	
Current liabilities	4,809,203
Stockholders' equity	48,358,821
Net current assets	36,086,489

NOVAN INC Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):

Payroll & benefit expenses	633	125	Deferred income taxes	8,363	(3,661)	(2,887)	Total assets	82,301	30,676
Interest expense	45	...	Increase in valuation allowance	(8,363)	3,661	2,887	Accounts payable - trade	5,495	3,543
Other accrued expenses	314	...	Net income (loss)	(8,932)	(6,572)	(7,891)	Accrued compensation & related costs	1,304	1,003
Accrued expenses	8,698	2,541	Accretion of cumulative dividends of redeemable preferred stock	4,563	5,876	4,797	Accrued commissions	1,601	1,216
Deferred other income	186	...	Forfeiture of 50% of Series B Preferred Stock accumulated dividends	(5,965)	...	...	Accrued compensation & benefits	2,905	2,219
Total current liabilities	14,777	5,910	Series A Preferred Stock preference payment in common stock	16,000	...	...	Current portion of long-term debt with affiliate	113	107
Convertible notes payable, net	...	15,256	Net income (loss) attributable to common stockholders	(23,530)	(12,448)	(12,688)	Other current liabilities	954	1,382
Long-term debt, net	71,863	...	Weighted average shares outstanding - basic	4,017	1,744	1,744	Total current liabilities	9,467	7,251
Accrued interest	...	3,409	Weighted average shares outstanding - diluted	4,017	1,744	1,744	Note payable to Squadron	20,000	11,401
Total liabilities	86,640	24,575	Year end shares outstanding	12,622	2,422	2,338	Mortgage payable to affiliate	1,531	1,637
Redeemable convertible preferred stock - series A	...	5,381	Net earnings (loss) per share - basic	\$(5.86)	\$(7.14)	\$(7.27)	Less: current maturities	113	107
Redeemable convertible preferred stock - series B-1	...	673	Net earnings (loss) per share - diluted	\$(5.86)	\$(7.14)	\$(7.27)	Long-term debt with affiliate, net of current portion	21,418	12,931
Redeemable convertible preferred stock - series B-2	...	14,760	Number of full time employees	69	62	...	Revolving credit facility with affiliate	3,921	4,500
Redeemable convertible preferred stock - series C	...	105,738	Number of common stockholders	394	376	...	Total long-term liabilities	25,339	17,431
Redeemable convertible preferred stock - series C-1	...	41,621					Total liabilities	34,806	24,682
Total redeemable convertible preferred stock	...	168,173					Series A preferred stock	...	23,439
Common stock	38	4					Series B preferred stock	...	47,864
Additional paid-in capital	365,838	...					Common stock	2	1
Retained earnings (accumulated deficit)	(211,269)	(151,102)					Additional paid-in capital	150,424	12,824
Accumulated other comprehensive income	(111)	(99)					Retained earnings (accumulated deficit)	(103,066)	(78,134)
Total stockholders' equity (deficit)	154,496	(151,197)					Accumulated other comprehensive income	135	...

Recent Dividends:

1. OptiNose Inc common.

No dividends paid.

Annual Dividends:

1. OptiNose Inc common.

No dividends paid.

ORTHOPEDIATRICS CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Net revenues	45,620	37,298	31,004
Cost of revenue	11,170	10,931	9,367
Gross profit	34,450	26,367	21,637
Sales & marketing expenses	20,527	16,661	15,033
General & administrative expenses	16,972	11,631	11,407
Initial public offering costs	...	1,979	...
Research & development	3,423	2,223	1,789
Total operating expenses	40,922	32,494	28,229
Operating income (loss)	(6,472)	(6,127)	(6,592)
Interest expense	2,490	1,476	1,230
Other income (expense)	30	1,031	(31)
Total other income (expense)	(2,460)	(445)	(1,261)
Net income (loss) from continuing operations	(8,932)	(6,572)	(7,853)
Gain (loss) from discontinued operations	...	...	(38)
Deferred federal income taxes	8,494	(3,184)	(2,562)
Deferred state income taxes	(131)	(477)	(325)

Reclassified to conform with 2017 presentation; Shares increased due to issuance for restricted stock, and conversion of redeemable preferred shares and series A redeemable preferred stock dividend to common stock upon IPO; Shares increased due to issuance for series A redeemable preferred stock liquidation preference payment, and common stock issuance; As is; As of June 30, 2017; As of March 15, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash	42,582	1,609
Accounts receivable - trade, gross	5,746	4,250
Allowance for doubtful accounts	143	152
Accounts receivable - trade, net	5,603	4,098
Inventories, net	19,498	13,962
Inventories held by international distributors, net	1,047	924
Prepaid expenses & other current assets	831	233
Total current assets	69,561	20,826
Land	1,435	1,435
Building & building improvements	1,053	1,053
Computer equipment & software	970	1,509
Office & other equipment	614	430
Instruments	10,666	8,228
Sample inventory	1,619	1,488
Construction in progress	1,977	1,666
Total property & equipment, gross	18,334	15,809
Less: Accumulated depreciation	7,943	7,217
Property & equipment, net	10,391	8,592
Amortizable intangible assets, net	2,089	998
Other intangible assets	260	260
Total other assets	2,349	1,258

Recent Dividends:

1. OrthoPediatrics Corp common.

No dividends paid.

Annual Dividends:

1. OrthoPediatrics Corp common.

No dividends paid.

OTC MARKETS GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Gross revenues	54,656,000	50,881,000	49,909,000
Cost of revenues - redistribution fees & rebates	2,480,000	2,316,000	2,379,000
Net revenues	52,176,000	48,565,000	47,530,000
Compensation & benefits	21,481,000	19,591,000	18,716,000
IT Infrastructure & information services	5,895,000	5,470,000	4,860,000
Professional & consulting fees	1,732,000	1,732,000	1,811,000
Marketing & advertising	902,000	848,000	1,291,000
Occupancy costs	1,776,000	1,625,000	1,484,000
Depreciation & amortization	1,361,000	1,606,000	1,692,000
General, administrative & other expenses	725,000	766,000	810,000
Total operating expenses	33,872,000	31,638,000	30,664,000
Income from operations	18,304,000	16,927,000	16,866,000
Interest income	21,000	3,000	...
Other income (expense)	26,000	5,000	27,000
Income before provision for income taxes	18,351,000	16,935,000	16,893,000
Current federal income taxes	4,753,000	5,491,000	5,424,000
Current state & local income taxes	949,000	1,145,000	1,414,000
Total current			

income taxes	5,702,000	6,636,000	6,838,000
Deferred federal income taxes (benefit)	80,000	(257,000)	(227,000)
Deferred state & local income taxes (benefit)	10,000	28,000	24,000
Total deferred income taxes (benefit)	90,000	(229,000)	(203,000)
Total provision for income taxes	5,792,000	6,407,000	6,635,000
Net income (loss)	12,559,000	10,528,000	10,258,000
Less: undistributed earnings allocated to unvested RSAs	(18,000)	(65,000)	(51,000)
Less: dividend equivalents on unvested RSAs	335,000	340,000	338,000
Net income (loss) to common shareholders	12,242,000	10,253,000	9,971,000
Weighted average shares outstanding - basic	11,141,161	11,092,097	11,008,095
Weighted average shares outstanding - diluted	11,566,086	11,339,603	11,289,185
Year end shares outstanding	11,444,706	11,378,817	...
Net income (loss) per share - basic	\$1.10	\$0.92	\$0.91
Net income (loss) per share - diluted	\$1.06	\$0.90	\$0.88
Number of full time employees	90	88	...
Number of common stockholders	176	166	...
Number of beneficiary stockholders	1,132	...	...

[□] Restate to reflect the adoption of FASB ASU No 2016-18, (Topic 230); [□] Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	[□] 2016	(revised)
Cash	23,683,000	25,034,000	
Accounts receivable, gross	6,596,000	6,407,000	
Allowance for doubtful accounts	146,000	145,000	
Accounts receivable, net	6,450,000	6,262,000	
Prepaid income taxes	1,013,000	435,000	
Prepaid expenses & other current assets	1,303,000	1,246,000	
Total current assets	32,449,000	32,977,000	
Computer software	1,304,000	925,000	
Computer equipment	5,343,000	5,570,000	
Furniture & fixtures	1,259,000	1,259,000	
Leasehold improvements	4,352,000	4,352,000	
Property & equipment, gross	12,258,000	12,106,000	
Accumulated depreciation & amortization	10,240,000	9,827,000	
Property & equipment, net	2,018,000	2,279,000	
Deferred tax assets, net	796,000	886,000	
Goodwill	251,000	251,000	
Intangible assets, net	111,000	40,000	
Long-term restricted cash	500,000	...	
Security deposits	192,000	210,000	
Total assets	36,317,000	36,643,000	
Accounts payable	786,000	508,000	
Income taxes payable	...	103,000	
Payroll & employee withholdings	4,370,000	4,023,000	
Deferred compensation	2,000	68,000	
Accrued operating expenses	406,000	509,000	
Deferred rent	80,000	161,000	
Deferred revenue	15,531,000	14,664,000	
Total current liabilities	21,175,000	20,036,000	
Deferred rent	246,000	187,000	

Income tax reserve	1,105,000	914,000
Total liabilities	22,526,000	21,137,000
Class A common stock	119,000	116,000
Class C common stock	...	1,000
Additional paid in capital	14,150,000	12,988,000
Retained earnings	5,682,000	6,385,000
Treasury stock	6,160,000	3,984,000
Total stockholders' equity	13,791,000	15,506,000

[□] Restate to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

Recent Dividends:

1. OTC Markets Group Inc class A common.

ExDate	Amt	Declared	Record	Payable
03/13/2015	0.10	02/24/2015	03/17/2015	03/31/2015
06/05/2015	0.10	05/06/2015	06/09/2015	06/23/2015
09/03/2015	0.14	08/04/2015	09/08/2015	09/22/2015
11/19/2015	0.60	11/11/2015	11/23/2015	12/07/2015
12/04/2015	0.14	11/11/2015	12/08/2015	12/22/2015
03/11/2016	0.14	03/02/2016	03/15/2016	03/29/2016
06/07/2016	0.14	05/04/2016	06/09/2016	06/23/2016
09/06/2016	0.14	08/03/2016	09/08/2016	09/22/2016
11/18/2016	0.60	11/02/2016	11/22/2016	12/06/2016
12/05/2016	0.14	11/02/2016	12/07/2016	12/21/2016
03/14/2017	0.14	03/01/2017	03/16/2017	03/30/2017
06/13/2017	0.14	05/03/2017	06/15/2017	06/29/2017
09/06/2017	0.14	08/09/2017	09/07/2017	09/21/2017
11/21/2017	0.60	11/08/2017	11/22/2017	12/06/2017
12/06/2017	0.14	11/08/2017	12/07/2017	12/21/2017
03/19/2018	0.14	03/06/2018	03/20/2018	03/29/2018

2. OTC Markets Group Inc class C common.

No dividends paid.

3. OTC Markets Group Inc class B common.

No dividends paid.

Annual Dividends:

1. OTC Markets Group Inc class A common.

2015	1.08	2016	1.16	2017	1.16
2018	0.14				

2. OTC Markets Group Inc class C common.

No dividends paid.

3. OTC Markets Group Inc class B common.

No dividends paid.

IVID THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):				
	2017	[□] 2016	[□] 2015	(revised)
Research & development expense	49,972,102	9,585,649	6,611,948	
Selling, general & administrative expense	15,035,461	12,949,525	6,578,426	
Total operating expenses	65,007,563	22,535,174	13,190,374	
Income (loss) form operations	(65,007,563)	(22,535,174)	(13,190,374)	
Interest income (expense)	201,509	120,822	30,281	
Net income (loss)	(64,806,054)	(22,414,352)	(13,160,093)	
Net income (loss) attributable to common stockholders	(64,806,054)	(22,414,352)	(13,160,093)	
Weighted average shares outstanding - basic	19,344,355	9,838,590	9,699,247	
Weighted average shares outstanding - diluted	19,344,355	9,838,590	9,699,247	
Year end shares outstanding	[□] 24,606,256	9,838,590	9,838,590	
Net income (loss) per share - basic	\$(3.35)	\$(2.28)	\$(1.36)	
Net income (loss) per share - diluted	\$(3.35)	\$(2.28)	\$(1.36)	
Number of full time employees	43	[□] 31	...	
Number of common stockholders	[□] 26	58	...	

[□] Reclassified to conform with 2017 presentation; [□] Shares increased due to the effect of initial public offering, conversion of preferred stock into common stock and exercise of stock options; [□] As of April 24, 2017; [□] Approximately; [□] As of March 22, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	[□] 2016	(revised)
Cash & cash equivalents	87,125,600	51,939,661	
Prepaid expenses & other current assets	1,462,448	221,507	
Due from related parties	...	7,369	
Deferred transaction costs	...	242,673	
Total current assets	88,588,048	52,411,210	
Security deposit	88,940	407,785	
Furniture & equipment	102,690	63,783	
Less: accumulated depreciation	50,915	20,192	
Property, plant & equipment, net	51,775	43,591	
Other assets	728,840	165,301	
Total assets	89,457,603	53,027,887	
Accounts payable	2,025,766	857,169	
Collaboration agreement accrual	754,841	...	
Payroll & bonus accrual	1,919,120	1,324,649	
Professional fees accrual	321,852	874,525	
Clinical trial accrual	753,018	409,804	
Other accrued expenses	246,503	267,265	
Accrued expenses	3,995,334	2,876,243	
Total current liabilities	6,021,100	3,733,412	
Preferred series A	...	2,382	
Preferred series B	...	5,599	
Common stock	24,606	9,839	
Additional paid-in capital	184,127,565	85,186,269	
Retained earnings (accumulated deficit)	(100,715,668)	(35,909,614)	
Total stockholders' equity (deficit)	83,436,503	49,294,475	

[□] Reclassified to conform with 2017 presentation

Recent Dividends:

1. Ovid Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Ovid Therapeutics Inc common.

No dividends paid.

OXFORD SQUARE CAPITAL CORP

New Name On Mar. 23, 2018, Co. changed its name from TICC Capital Corp to Oxford Square Capital Corp.

P & F INDUSTRIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):				
	2017	[□] 2016	[□] 2015	(revised)
Net revenue	58,974,000	57,276,000	60,312,000	
Cost of sales	37,890,000	38,345,000	38,630,000	
Gross profit	21,084,000	18,931,000	21,682,000	
Selling, general & administrative expenses	21,034,000	19,610,000	19,157,000	
Impairment of goodwill & other intangible assets	...	9,581,000	...	
Operating income (loss)	50,000	(10,260,000)	2,525,000	
Less income-net	...	100,000	...	
Escrow refund	27,000	...	...
Fair value adjustment to contingent consideration - JIFFY	158,000	...	...
Other income (expense), net	(131,000)	100,000	272,000	
Gain on sale of building	...	1,703,000	...	
Interest expense, net	168,000	181,000	116,000	
Income (loss)	...	...	...

before income taxes				translation				related taxes	4,797,984	5,337,910	4,555,151
- United States	(476,000)	(8,790,000)	2,531,000	adjustments	(396,000)	(113,000)		Exploration cost	1,219,608	3,913,699	8,618,648
Income (loss)								Consulting fees	2,418,726	2,289,394	1,258,458
before income taxes								General & administrative expenses	4,287,909	4,091,967	4,689,033
- international	227,000	152,000	150,000					Total operating expenses	12,724,227	15,632,970	19,121,290
Income (loss)								Income (loss) from operations	(12,724,227)	(15,632,970)	(19,121,290)
before income taxes	(249,000)	(8,638,000)	2,681,000					Other income	9,673		
Current income taxes (benefit) - federal	(373,000)	766,000	559,000					Foreign currency gain (loss)	(10,029)		
Current income taxes (benefit) - state & local	36,000	208,000	137,000					Interest expense & other financial costs	380,987	5,406	
Current income taxes (benefit) - foreign	62,000	41,000	14,000					Interest income	11,069	2,801	
Total current income taxes (benefit)	(275,000)	1,015,000	710,000					Interest expense & other finance costs, net of interest income			2,643
Deferred income taxes (benefit) - federal	980,000	(3,638,000)	161,000					Total other income (expenses) - net	(370,274)	(2,605)	(2,643)
Deferred income taxes (benefit) - state & local	(63,000)	(308,000)	(33,000)					Income (loss) before provision for income taxes	(13,094,501)	(15,635,575)	(19,123,933)
Deferred income taxes (benefit) - foreign	(7,000)	(24,000)	(13,000)					Net income (loss)	(13,094,501)	(15,635,575)	(19,123,933)
Total deferred income taxes (benefit)	910,000	(3,970,000)	115,000					Preferred deemed dividend	1,068,624	3,599,565	
Income tax expense (benefit)	635,000	(2,955,000)	825,000					Net income (loss) to common stockholders	(14,163,125)	(19,235,140)	(19,123,933)
Income (loss) from continuing operations	(884,000)	(5,683,000)	1,856,000					Weighted average shares outstanding - basic	28,567,344	25,483,353	21,165,083
Net income from discontinued operations, net		72,000	1,688,000					Weighted average shares outstanding - diluted	28,567,344	25,483,353	21,165,083
Gain (loss) on sale of discontinued operations		12,512,000						Year end shares outstanding	33,544,125	28,389,378	21,723,049
Net income from discontinued operations, net of tax		12,584,000	1,688,000					Net income (loss) per share - basic	\$(0.50)	\$(0.75)	\$(0.90)
Net income (loss)	(884,000)	6,901,000	3,544,000					Net income (loss) per share - diluted	\$(0.50)	\$(0.75)	\$(0.90)
Weighted average shares outstanding-basic	3,606,000	3,598,000	3,607,000					Number of full time employees	19	21	19
Weighted average shares outstanding-diluted	3,606,000	3,598,000	3,771,000					Number of part time employees		1	1
Year end shares outstanding	3,572,000	3,597,000	3,616,000					Number of common stockholders	481	525	674
Income (loss) per common share-continuing operations-basic	\$(0.25)	\$(1.58)	\$0.51								
Income (loss) per common share-discontinued operations-basic		\$3.50	\$0.47								
Net income (loss) per common share-basic	\$(0.25)	\$1.92	\$0.98								
Income (loss) per common share-continuing operations-diluted	\$(0.25)	\$(1.58)	\$0.49								
Income (loss) per common share-discontinued operations-diluted		\$3.50	\$0.45								
Net income (loss) per common share-diluted	\$(0.25)	\$1.92	\$0.94								
Number of full time employees	171	115									
Total number of employees	171	115									
Number of common stockholders	700	800									
Foreign currency											

Reclassified to conform with 2017 presentation; Restated to reflect sale of Nationwide Industries, Inc. as discontinued operations; Net of tax - Income (loss) from operation of discontinued operations: \$38,000; Net of tax - Income (loss) from operation of discontinued operations: \$1,001,000; Net of tax benefit - Gain (loss) on sale of discontinued operations: \$482,000; As of March 23, 2018; As of March 20, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	
		(revised)	
Cash	1,241,000	3,699,000	
Accounts receivable, gross	10,199,000	7,991,000	
Less: allowance for doubtful accounts & sales discounts	152,000	85,000	
Accounts receivable, net	10,047,000	7,906,000	
Raw materials	1,871,000	1,918,000	
Work in process	1,556,000	658,000	
Finished goods	16,230,000	17,325,000	
Inventories, net	19,657,000	19,901,000	
Prepaid expenses & other current assets	1,224,000	3,030,000	
Total current assets	32,169,000	34,536,000	
Land	1,281,000	1,150,000	
Buildings & improvements	6,138,000	5,209,000	
Machinery & equipment	20,579,000	19,401,000	
Gross property & equipment	27,998,000	25,760,000	
Less accumulated depreciation & amortization	19,091,000	18,671,000	
Net property & equipment	8,907,000	7,089,000	
Goodwill	4,447,000	3,897,000	
Other intangible assets, net	8,533,000	6,606,000	
Deferred income taxes, net	872,000	1,793,000	
Other assets, net	110,000	130,000	
Total assets	55,038,000	54,051,000	
Short-term borrowings	1,928,000		
Accounts payable	2,443,000	2,398,000	
Accrued compensation & benefits	1,944,000	1,733,000	
Accrued other liabilities	1,576,000	2,019,000	
Current maturities of long-term debt		13,000	
Total current liabilities	7,891,000	6,163,000	
Term loans	100,000	100,000	
Other long-term debt		13,000	
Deferred financing fees	(6,000)	(12,000)	
Less current maturities		13,000	
Other liabilities	1,040,000	210,000	
Total liabilities	9,025,000	6,461,000	
Class A common stock	4,203,000	4,181,000	
Additional paid-in capital	13,064,000	12,906,000	
Retained earnings (accumulated deficit)	34,455,000	36,061,000	
Treasury stock, at cost	5,179,000	4,821,000	
Accumulated other comprehensive income (loss)	(530,000)	(737,000)	
Total shareholders' equity	46,013,000	47,590,000	

Reclassified to conform with 2017 presentation

Recent Dividends:

1. P & F Industries, inc. class A common.
No dividends paid.

Annual Dividends:

1. P & F Industries, inc. class A common.
No dividends paid.

PERSHING GOLD CORP Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Compensation &			

Reclassified to conform with 2017 presentation; Interest income - Interest expense & other finance costs: \$2,801; Interest income - Interest expense & other finance costs: \$730; Shares increased due to the effect of issuance of common stock for cash, services and in connection with the conversion of preferred stock; As of March 27, 2018; As of March 27, 2017; As of March 18, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	
		(revised)	
Cash & cash equivalents	12,858,873	11,722,102	
Prepaid expenses & other current assets	1,006,779	1,139,760	
Deposit	27,884		
Total current assets	13,893,536	12,861,862	
Furniture & fixtures	56,995	56,995	
Office & computer equipment	434,563	416,363	
Land	358,886	358,886	
Building & improvements	823,131	820,182	
Site costs	1,417,704	1,412,624	
Crushing system	2,514,021	2,505,012	
Process plant & equipments	3,530,460	3,517,809	
Vehicles & mining equipments	605,824	699,025	
Property & equipment, gross	9,741,584	9,786,896	
Less: accumulated depreciation	6,438,218	5,475,916	
Property & equipment, net	3,303,366	4,310,980	

Mineral rights	22,803,912	22,786,912
Restricted cash	3,690,000	2,250,000
Reclamation bond deposit	50,000	25,000
Deposits	9,689	3,884
Total non-current assets	29,856,967	29,376,776
Total assets	43,750,503	42,238,638
Accounts payable & accrued expenses	1,651,461	2,150,195
Deferred rent - current portion	4,513	6,738
Deposit	1,750	...
Total current liabilities	1,657,724	2,156,933
Deposit .....	...	1,750
Deferred rent - long term portion .....	...	4,512
Asset retirement obligation	963,303	895,085
Total liabilities	2,621,027	3,058,280
Convertible Series E preferred stock	1	1
Common stock	3,354	2,839
Additional paid-in capital	211,817,072	195,705,344
Retained earnings (accumulated deficit)	(170,690,951)	(156,527,826)
Total Pershing Gold Corporation equity	41,129,476	39,180,358

⊠ Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Pershing Gold Corp convertible series E preferred.**
No dividends paid.
- 2. Pershing Gold Corp common.**
No dividends paid.
- 3. Pershing Gold Corp convertible series C preferred.**
No dividends paid.
- 4. Pershing Gold Corp convertible series B preferred.**
No dividends paid.

Annual Dividends:

- 1. Pershing Gold Corp convertible series E preferred.**
No dividends paid.
- 2. Pershing Gold Corp common.**
No dividends paid.
- 3. Pershing Gold Corp convertible series C preferred.**
No dividends paid.
- 4. Pershing Gold Corp convertible series B preferred.**
No dividends paid.

PRIMORIS SERVICES CORP

Merger Development On Mar. 27, 2018, Willbros Group, Inc. ("Willbros") entered into an Agreement and Plan of Merger (the "Merger Agreement") by and among Co., Waco Acquisition Vehicle, Inc., a wholly-owned subsidiary of Co. ("Merger Sub") and Willbros. Pursuant to the Merger Agreement, Merger Sub will be merged with and into Willbros (the "Merger"), the separate corporate existence of Merger Sub will cease and Willbros will continue its corporate existence under the Delaware General Corporation Law as the surviving company in the Merger and a subsidiary of Co.. Subject to the terms and conditions set forth in the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each share of common stock, par value \$0.05, of Willbros (including any vested time-based restricted stock award) ("Willbros Shares") issued and outstanding immediately prior to the Effective Time of the Merger (other than (i) Willbros Shares owned by Willbros (as treasury stock), or any of Willbros's direct or indirect wholly-owned subsidiaries, and (ii) Willbros Shares owned by stockholders who have exercised their rights as dissenting owners under Delaware law) will be automatically converted into the right to receive \$0.60 per Willbros Share in cash, without interest (the "Merger Consideration"). In addition, pursuant to the Merger Agreement, as of the Effective Time, each then outstanding unvested time-based restricted stock award and each then outstanding unvested time-based restricted stock unit award (collectively, "Willbros Time-based Awards"), will, at the option of Co., (i) be converted into the right to receive an amount in cash equal to the product of (A) the number of Willbros Shares subject to such unvested Willbros Time-based Award and (B) the Merger Consideration, less applicable taxes to be withheld; or (ii) be converted into the right to receive Co. restricted stock awards in an amount equal to the product of (A) the number of Willbros Shares subject to such Willbros Time-based Award and (B) the Merger Consideration, with any fractional shares being rounded down to the nearest whole share of Co.' stock, with the same vesting terms and conditions as are applicable to such Willbros

Time-based Award. Immediately prior to the Effective Time, each then outstanding performance-based restricted stock unit award ("Willbros Performance Awards"), will be cancelled and will be converted into the right to receive an amount in cash which represents the number of Willbros Shares equal to the "Target Award" set forth in the applicable award agreement for each such Willbros Performance Award multiplied by the Merger Consideration, less applicable taxes to be withheld. The transaction has been unanimously approved by the Boards of Directors of both companies, is not subject to a financing condition, and is anticipated to close during the second quarter of 2018, subject to Willbros stockholder approval and certain other closing conditions.

QUALYS, INC.

Acquisition Completed On Apr. 2, 2018, Co. acquired the software assets of iMobility, Singapore. Terms of the transaction were not disclosed.

RCI HOSPITALITY HOLDINGS INC

Earnings, 3 mos. to Dec 31 (Consol. - \$000):

	2017	2016
Total Revenues	41,212	33,739
Cost & expenses	30,163	25,788
Operating income	9,140	6,333
Net before taxes	6,128	4,355
Income taxes	(8,227)	1,450
Net income	14,355	2,905
Earnings common share		
Primary	\$1.47	\$0.30
Fully Diluted	\$1.47	\$0.30
Common Shares:		
Full Diluted	9,719	9,814
Year-end	9,719	9,719

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2017	
Cash & equivalents	11,954	
Inventories	2,419	
Current assets	27,605	
Net property & equip.	154,259	
Total assets	306,579	
Liabilities:		
Current liabilities	28,233	
Long-term debt	111,944	
Stockholders' equity	146,764	
Net current assets	(628)	

REAL INDUSTRY INC

Bankruptcy Proceedings On Mar. 27, 2018, Co. filed with the U.S. Bankruptcy Court an execution version of Co.'s asset purchase agreement (APA). According to documents filed with the Court, "Under the New Money DIP Notes Documents (including the DIP Order), Cortland Capital Market Services LLC ('Cortland' and, in its capacity as administrative and collateral agent under the New Money DIP Note Purchase Agreement, the 'New Money DIP Agent'), has a perfected, enforceable and non-avoidable first priority security interest in and continuing lien on all or substantially all of the assets of Sellers (other than the DIP ABL Priority Collateral) and a perfected, enforceable and non-avoidable second priority security interest in and continuing lien on the DIP ABL Priority Collateral (the 'Encumbered Assets'); RAHI is also the issuer of the Pre-Petition Secured Notes pursuant to the Pre-Petition Indenture, which were guaranteed by Sellers. Under the Pre-Petition Notes Documents, Wilmington Trust, National Association ('Wilmington Trust' and in its capacity as collateral trustee for the Pre-Petition Secured Notes and the Roll-Up Notes, the 'Notes Collateral Trustee') has a perfected, enforceable and non-avoidable first priority security interest in and continuing lien on all or substantially all of the assets of Sellers (other than the DIP ABL Priority Collateral) and a perfected, enforceable and non-avoidable second priority security interest in and continuing lien on the DIP ABL Priority Collateral. Further, pursuant to the Final DIP Order, approximately \$170,000,000 of Pre-Petition Secured Notes were exchanged for higher-priority Roll-Up Notes issued pursuant to the Third Supplemental Indenture, which are senior to the remaining Pre-Petition Secured Notes, but junior to the obligations under the New Money DIP Notes Documents. Cortland acts as agent with respect to the Roll-Up Notes (Cortland, together with the New Money DIP Agent, the 'DIP Agents'), and Wilmington Trust continues to act as Notes Collateral Trustee with respect to both the Roll-Up Notes and the remaining Pre-Petition Secured Notes." Also on Mar. 27, 2018, Co. filed with the U.S. Bankruptcy Court a motion to strike the ad hoc committee of equity security holders' objection to Co.'s Disclosure Statement. The motion explains, "The filing of the Ad Hoc Objection reflects, yet again, the Ad Hoc Committee of Equity Security Holders' (the 'Ad Hoc Committee') track record of operating on

its own timeline throughout these cases, its blatant disregard of response deadlines both imposed by the Court and the Local Rules, and its utter lack of professional courtesy. In the absence of any formal objections filed to the Disclosure Statement Motion as of the Objection Deadline, or any informal requests to the extend the Objection Deadline from any parties other than the Office of the United States Trustee, the Debtors believed that the Ad Hoc Committee intended to proceed at the Hearing solely with its Exclusivity Motion; and that it would not be separately challenging the Disclosure Statement Motion. To the Debtors' surprise, 24 hours after the passing of the Objection Deadline, the Ad Hoc Objection was filed without any explanation from the Ad Hoc Committee for its tardiness or any request for an extension. The late filing causes significant prejudice to the Debtors and should not be permitted by the Court. Moreover, given the Ad Hoc Committee's ongoing pattern of disregarding deadlines and seeking to force the Debtors to respond to its pleadings on an expedited basis, the Debtors believed that striking the Ad Hoc Objection is the only means of deterring the Ad Hoc Committee from engaging in these tactics going forward." The Debtors also sought and received shortened consideration of this motion to strike. Also on Mar. 27, 2018, Co. filed with the U.S. Bankruptcy Court an objection to the ad hoc equity security holders committee's motion for an order terminating the Debtor's exclusivity and adjourning the Disclosure Statement hearing. The objection asserts, "A party seeking to terminate exclusivity bears a heavy burden. This formidable burden is heightened in light of the factual context of the Ad Hoc Group's Motion, namely (a) its Motion comes after the Debtor filed its Plan and Disclosure Statement, (b) the Debtor has already secured a settlement with Aleris Corporation ('Aleris'), its preferred shareholder, and the fulcrum security in this Chapter 11 Case under the absolute priority rule, (c) approximately 45% of the Debtor's common shareholders have already expressed support for the Plan and the Debtor expects additional support through solicitation of the Plan, and (d) the only opposition to the Plan that the Debtor is aware of comes from the Ad Hoc Group, which represents approximately 9% of the Debtor's voting securities and has floated an alternative that, as described below, is completely unworkable. The Ad Hoc Group does not approach, let alone satisfy, the heavy burden required to terminate exclusivity."

REAL INDUSTRY INC

Bankruptcy Proceedings On Mar. 28, 2018, Co. filed with the U.S. Bankruptcy Court a Revised Plan of Reorganization and related Disclosure Statement. The Disclosure Statement notes, "If Confirmed and consummated, the Plan will ensure Co. has the working capital necessary to continue to implement its business strategy, reorganize and exit from bankruptcy, and fund its post-emergence operations to pursue future acquisitions. Under the Plan, all Series B Preferred Interests and Common Interests will be cancelled and Holders of Series B Preferred Interests in Class 4 and Common Interests in Class 5 will together receive 51% of the issued and outstanding New Common Stock of the Reorganized Debtor as of the Effective Date. The remaining 49% of the issued and outstanding New Common Stock of the Reorganized Debtor as of the Effective Date will be purchased by 210/RELY Partners, LP and Goldman Sachs Asset Management, L.P., and/or its designated affiliates (together, the 'SPA Investors'), under terms which include a purchase price of \$17,500,000. The SPA Investors also provided the Debtor with a post-petition financing facility of \$5,500,000, and will provide a commitment to provide a \$500,000,000 acquisition financing facility on terms to be set forth in the Acquisition Facility Commitment, which shall be included in the Plan Supplement. The SPA Investors have experience acquiring companies with NOLs and have significant connections and capital, which should permit the Debtor to find a value maximizing transaction upon emergence. After the Petition Date, the Debtor engaged in substantive discussions with the SPA Investors and Aleris Corporation, the Holder of 100% of the Series B Preferred Interests, as well as several of the largest Holders of the Common Interests regarding the terms of the Plan and the restructuring set forth therein. After extensive negotiations, the SPA Investors informed the Debtor of their entry into restructuring support agreements (each, an 'RSA') with Aleris and three investors that collectively hold approximately 15% of the Common Interests."

REAL INDUSTRY INC

Bankruptcy Proceedings On Mar. 29, 2018, Co. filed with the U.S. Bankruptcy Court an executed asset purchase agreement (APA) and revised schedules thereto. The APA notes, "The Purchase Price shall include a Wind-Down Budget of \$200,000 to be funded upon closing solely (i) for the purpose of funding the wind-down obligations set forth below and (ii) to the extent funds are not available to satisfy such wind-down obligations under the Carve-Out. Under the Pre-Petition Notes Documents, Wilming-

ton Trust, National Association ("Wilmington Trust" and in its capacity as collateral trustee for the Pre-Petition Secured Notes and the Roll-Up Notes, the "Notes Collateral Trustee") has a perfected, enforceable and non-avoidable first priority security interest in and continuing lien on all or substantially all of the assets of Sellers (other than the DIP ABL Priority Collateral) and a perfected, enforceable and non-avoidable second priority security interest in and continuing lien on the DIP ABL Priority Collateral (subject, in each case, to the obligations under the DIP ABL Loan Documents). Further, pursuant to the Final DIP Order, approximately \$170,000,000 of Pre-Petition Secured Notes were exchanged for higher-priority Roll-Up Notes issued pursuant to the Third Supplemental Indenture, which are senior to the remaining Pre-Petition Secured Notes, but junior to the obligations under the New Money DIP Notes Documents. Cortland acts as agent with respect to the Roll-Up Notes (Cortland, together with the New Money DIP Agent, the "DIP Agents"), and Wilmington Trust continues to act as Notes Collateral Trustee with respect to both the Roll-Up Notes and the remaining Pre-Petition Secured Notes." The Debtors also filed with the Court a notice of filing of second amended contracts schedule and a notice of filing of exhibit to disclosure schedule 3.1(a) Also on Mar. 29, 2018, the Bankruptcy Court approved the solicitation of Co.'s proposed plan of reorganization (as may be amended, modified or supplemented from time to time, the "Proposed RI Plan") for the resolution of the outstanding claims against and interests in Co. pursuant to section 1121(a) of the Bankruptcy Code, and the accompanying proposed disclosure statement with respect to the Proposed RI Plan (the "Disclosure Statement", and together with the Proposed RI Plan, the "Plan Documents"). The Bankruptcy Court also approved the solicitation procedures in respect of the Proposed RI Plan. Following such approval, Co. will distribute the Plan Documents and solicit the support of holders of equity interests in Co. Pursuant to the solicitation procedures, the deadline for voting for those holders of Series B Preferred Redeemable Stock and common stock of Co. who owned such stock as of the close of business on Mar. 29, 2018, (i.e., the classes entitled to vote on the RI Plan) is 4:00 p.m. Eastern on Apr. 25, 2018.

RESTORATION ROBOTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Revenue, net	21,297	15,600	17,230
Cost of revenue	12,150	10,431	12,513
Gross profit	9,147	5,169	4,717
Research & development	7,135	7,474	7,399
Sales & marketing expenses	14,390	12,483	14,587
General & administrative expenses	4,904	4,144	3,256
Total operating expenses	26,429	24,101	25,242
Income (loss) form operations	(17,282)	(18,932)	(20,525)
Interest expense	2,027	2,483	2,892
Gain on sale of investment	1,851	...	...
Other income (expense), net	(328)	(431)	446
Total other income (expense), net	(504)	(2,914)	(2,446)
Income (loss) before income taxes - Domestic	(17,732)	(21,696)	(22,535)
Income (loss) before income taxes - Foreign	(54)	(150)	(436)
Income (loss) before provision for income taxes	(17,786)	(21,846)	(22,971)
Current state income taxes	4	4	4
Current foreign income taxes	56	16	17
Current income taxes	60	20	21
Deferred state income taxes	(4)	(4)	(4)
Deferred foreign income taxes	...	(16)	(17)

Deferred income taxes	(4)	(20)	(21)
Provision for income taxes	56	...	...
Net income (loss)	(17,842)	(21,846)	(22,971)
Net income (loss) attributable to common stockholders	...	(21,846)	(22,971)
Weighted average shares outstanding - basic	7,383	1,613	1,563
Weighted average shares outstanding - diluted	7,383	1,613	1,563
Year end shares outstanding	28,940	1,615	1,595
Net earnings (loss) per share - basic	\$(2.42)	\$(13.54)	\$(14.70)
Net earnings (loss) per share - diluted	\$(2.42)	\$(13.54)	\$(14.70)
Total number of employees	87	...	...
Number of common stockholders	661	...	...
Foreign currency translation adjustments	(93)	...	14

Restated to reflect the issuance of FASB ASU No. 2016-18, (Topic 230); Shares increased due to the effect of issuance for stock option exercises of vested options, adjustment for fractional shares from reverse stock split, and conversion of convertible notes; Shares increased due to the effect of issuance for conversion of preferred stock upon initial public offering, initial public offering, and exercise of common stock warrants; As is; As of February 26, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	23,545	11,906
Accounts receivable, gross	4,093	2,481
Allowance for doubtful accounts	229	0
Accounts receivable, net	3,864	2,481
Finished goods	2,761	2,580
Raw materials	...	162
Inventory	2,761	2,742
Insurance	...	153
Lease deposit	...	149
Marketing tradeshows	...	140
Other prepaid expenses & other current assets	...	368
Prepaid expenses & other current assets	1,562	810
Total current assets	31,732	17,939
Computer hardware & software	721	647
Equipment	2,929	2,818
Leasehold improvements	869	1,094
Furniture & fixtures	270	82
Total property & equipment, gross	4,789	4,641
Less accumulated depreciation & amortization	3,651	3,182
Property & equipment, net	1,138	1,459
Other assets	100	100
Total assets	32,970	19,498
Accounts payable	2,044	1,740
Payroll & related expense	1,630	1,647
Other accrued expenses & other liabilities	1,125	791
Accrued expenses & other liabilities	2,755	2,438
Deferred revenues	1,517	1,423
Current portion of long-term debt, net	7,730	7,449
Total current liabilities	14,046	13,050
Other long-term liabilities	459	563

Preferred stock warrant liabilities	...	693
Long-term debt, net	5,271	13,001
Total liabilities	19,776	27,307
Convertible preferred stock	...	135,735
Common stock	3	...
Additional paid-in capital	177,757	3,087
Accumulated other comprehensive income (loss)	(79)	14
Retained earnings (accumulated deficit)	(164,487)	(146,645)
Total stockholders' equity (deficit)	13,194	(143,544)

Restated to reflect the issuance of FASB ASU No. 2016-18, (Topic 230); Discount - Current portion of long-term debt, net: \$270,000; Discount - Current portion of long-term debt, net: \$551,000; Discount - Long-term debt, net: \$29,000; Discount - Long-term debt, net: \$299,000

Recent Dividends:

1. Restoration Robotics Inc common.

No dividends paid.

Annual Dividends:

1. Restoration Robotics Inc common.

No dividends paid.

RESTORATION ROBOTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Grant Thornton LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the financial statements We have audited the accompanying consolidated balance sheets of Restoration Robotics, Inc. a Delaware corporation, and subsidiaries (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, comprehensive loss, convertible preferred stock and stockholders' equity (deficit), and cash flows for each of the three years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going concern uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company suffered recurring losses from operations, negative cash flows since inception and has a net stockholders' deficit. These conditions, along with other matters as set forth in Note 2, raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

RIBBON COMMUNICATIONS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Revenue - product	181,119	146,381	141,913
Revenue - service	148,823	106,210	107,121
Total revenue	329,942	252,591	249,034
Cost of revenue - product	70,250	47,367	50,460
Cost of revenue - service	58,196	37,613	36,917
Total cost of revenue	128,446	84,980	87,377
Gross profit (loss)	201,496	167,611	161,657
Research & development expense	101,481	72,841	77,908
Sales & marketing expense	83,403	68,539	72,841
General & administrative expense	47,642	35,948	39,846
Acquisition- and integration-related	14,763	1,152	131
Restructuring	...	...	...

Deferred compensation	120,613	100,423
Deferred rent	73,059	67,941
Tenant improvement allowance	21,668	20,554
Other long-term liabilities	12,541	4,530
Deferred income taxes	85,806	121,385
Common stock	3,796	3,919
Additional paid-in capital	1,292,364	1,215,715
Treasury stock	318,279	272,846
Accumulated other comprehensive income	27	91
Retained earnings (accumulated deficit)	2,071,400	1,801,138
Total stockholders' equity	3,049,308	2,748,017

instruments	(280,000)	...	...
Other income (expense)	(43,000)	4,000	...
Total other income (expense)	(3,475,000)	...	...
Income (loss) before income taxes	(21,942,000)	...	...
- Domestic	(21,942,000)	...	...
Income (loss) before income taxes	(11,489,000)	...	...
- Foreign	(11,489,000)	...	...
Income (loss) before income taxes	(33,431,000)	(38,509,000)	(39,842,000)
Current income tax expense (benefit) - Foreign	(814,000)	...	...
Total current income tax expense (benefit)	(814,000)	...	...
Deferred income tax expense (benefit) - Federal	(2,820,000)	...	...
Total deferred income tax expense (benefit)	(2,820,000)	...	...
Income tax benefit	(3,634,000)	(2,409,000)	...
Net income (loss)	(29,797,000)	(36,100,000)	(39,842,000)

cost	1,776,000	290,000
Less: accumulated depreciation	851,000	...
Less: accumulated depreciation & amortization	...	191,000
Property & equipment, net	925,000	99,000
In-process research & development	33,626,000	2,500,000
Goodwill	27,082,000	3,007,000
Other assets	131,000	131,000
Total assets	159,628,000	17,922,000
Accounts payable	2,784,000	626,000
Accrued compensation	1,328,000	...
Accrued general & administrative costs	323,000	...
Accrued contracted research & development costs	1,308,000	1,401,000
Accrued transaction-related expenses	...	248,000
Other accrued liabilities	7,000	325,000
Accrued compensation & payroll taxes	...	718,000
Current portion of capital lease obligation	265,000	...
Debt facility	...	1,548,000
Total current liabilities	6,015,000	4,866,000
Long term lease obligation	...	17,000
Debt facility	14,775,000	2,285,000
Contingent consideration	11,948,000	...
Deferred tax liability	7,181,000	...
Capital lease obligation, net of current portion	297,000	...
Other long-term liabilities	103,000	...
Deferred income tax liability	...	995,000
Total liabilities	40,319,000	8,163,000
Common stock	32,000	255,000
Additional paid-in capital	186,522,000	320,576,000
Accumulated other comprehensive income (loss)	958,000	1,000
Retained earnings (accumulated deficit)	(68,203,000)	(311,073,000)
Total stockholders' equity (deficit)	119,309,000	9,759,000

Recent Dividends:

1. Ross Stores, Inc. common.

ExDate	Amt	Declared	Record	Payable
03/05/2015	0.24	02/26/2015	03/09/2015	03/31/2015
After 100% split:				
06/05/2015	0.24	05/20/2015	06/09/2015	06/30/2015
09/02/2015	0.12	08/19/2015	09/04/2015	09/30/2015
12/07/2015	0.12	11/18/2015	12/09/2015	12/31/2015
03/10/2016	0.14	03/01/2016	03/14/2016	03/31/2016
06/03/2016	0.14	05/18/2016	06/07/2016	06/30/2016
08/31/2016	0.14	08/17/2016	09/02/2016	09/30/2016
12/05/2016	0.14	11/16/2016	12/07/2016	12/30/2016
03/08/2017	0.16	02/28/2017	03/10/2017	03/31/2017
06/02/2017	0.16	05/17/2017	06/06/2017	06/30/2017
09/06/2017	0.16	08/16/2017	09/07/2017	09/29/2017
11/30/2017	0.16	11/15/2017	12/01/2017	12/29/2017
03/16/2018	0.23	03/06/2018	03/19/2018	03/30/2018

Annual Dividends:

1. Ross Stores, Inc. common.

2015	0.24	2016	0.54	2017	0.64
After 100% split:					
2015	0.47	2016	0.54	2017	0.64
2018	0.23				

SAVARA INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Total net revenue	128,000	...	...
Research & development expenses	18,512,000	20,793,000	28,264,000
General & administrative expenses	11,081,000	...	...
Selling, general & administrative expenses	9,342,000	10,963,000	...
Transaction-related expenses	301,000	...	...
Impairment of IPR&D	6,049,000	...	...
Depreciation & amortization expenses	99,000	146,000	...
Depreciation	363,000	...	...
Total operating expenses	29,956,000	36,584,000	39,373,000
Income (loss) from operations	(29,956,000)	(36,456,000)	(39,373,000)
Interest income	122,000	130,000	...
Interest expense	1,161,000	2,132,000	603,000
Foreign currency exchange gain (loss)	(218,000)	...	...
Loss on extinguishment of debt	(1,816,000)	...	...
Change in fair value of financial	...	...	...

Accretion of redeemable convertible preferred stock	578,000	...	...
Deemed dividend on beneficial conversion feature	404,000	...	...
Net income (loss) applicable to common stock	(30,779,000)	...	...
Weighted average shares outstanding - basic	17,521,119	2,978,348	2,317,416
Weighted average shares outstanding - diluted	17,521,119	2,978,348	2,317,416
Year end shares outstanding	30,509,522	3,639,242	2,337,347
Net income (loss) per share - basic	\$(1.76)	\$(11.90)	\$(17.50)
Net income (loss) per share - diluted	\$(1.76)	\$(11.90)	\$(17.50)
Number of full time employees	23	6	28
Number of part time employees	1	3	...
Total number of employees	24	9	...
Number of common stockholders	249	116	117

2016 and prior periods for Savara Inc. prior to reverse merger with Mast Therapeutics, Inc.; 2016 presentation; 2017 Adjusted for 1-for-70 stock split, April 28, 2017; 2018 Shares increased due to the effect of sale of common stock and warrant exercises; 2018 As of March 12, 2018; 2018 As of March 2, 2017; 2018 As of March 10, 2016; 2018 Approximate

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	22,121,000	8,542,000
Short-term investments	72,192,000	...
Investment securities	...	2,740,000
Prepaid expenses & other current assets	3,551,000	903,000
Total current assets	97,864,000	12,185,000
Research & development equipment under capital lease	1,102,000	...
Equipment	674,000	...
Office furniture, computer & lab equipment	...	239,000
Computer software	...	7,000
Leasehold improvements	...	44,000
Property & equipment	...	...

Deferred income tax liability	...	995,000
Total liabilities	40,319,000	8,163,000
Common stock	32,000	255,000
Additional paid-in capital	186,522,000	320,576,000
Accumulated other comprehensive income (loss)	958,000	1,000
Retained earnings (accumulated deficit)	(68,203,000)	(311,073,000)
Total stockholders' equity (deficit)	119,309,000	9,759,000

Recent Dividends:

1. Savara Inc common.

No dividends paid.

Annual Dividends:

1. Savara Inc common.

No dividends paid.

SCHOLASTIC CORP.

Earnings, 9 mos. to Feb 28 (Consol. - \$000):

	2018	2017
Total Revenues	1,132,200	1,242,000
Cost & expenses	1,118,600	1,188,500
Operating income	(18,300)	24,900
Other income (expense), net	(55,400)	(200)
Net before taxes	(73,200)	23,700
Income taxes	(17,400)	10,800
Net income	(55,800)	12,900
Earnings common share		
Primary	\$(1.59)	\$0.37
Fully Diluted	\$(1.59)	\$0.36
Common Shares:		
Full Diluted	35,100	35,300
Year-end	34,734	34,826

SCHULMAN (A) INC

Earnings, 6 mos. to Feb 28 (Consol. - \$000):

	2018	2017
Net Sales	1,324,721	1,168,678
Cost & expenses	1,282,015	1,128,241

Operating income	45,783	40,437
Interest expense	26,876	26,271
Other income (expense), net	1,746	459
Foreign currency	(1,270)	(1,643)
Net before taxes	19,383	12,982
Income taxes	(1,373)	4,462
Net income	20,756	8,520
Balance for common	16,352	4,223
Earnings common share		
Primary	\$0.55	\$0.14
Fully Diluted	\$0.55	\$0.14
Common Shares:		
Full Diluted	29,657	29,470
Year-end	29,525	29,487

SECUREWORKS CORP**Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	02/02/18	02/03/17 (revised)	01/29/16 (revised)
Net revenues	467,904	429,502	339,522
Cost of revenue	226,718	212,599	183,809
Gross margin	241,186	216,903	155,713
Research & development	80,164	71,030	69,598
Sales & marketing	151,341	124,950	111,978
General & administrative	92,726	86,876	80,145
Total operating expenses	324,231	282,856	261,721
Operating income (loss)	(83,045)	(65,953)	(106,008)
Interest & other expense, net	(2,735)	2,476	(6,569)
Income before income taxes - domestic	(8,546)	(64,542)	(103,061)
Income before income taxes - foreign	2,766	1,065	(9,516)
Income (loss) before income taxes	(85,780)	(63,477)	(112,577)
Current federal income taxes	(20,288)	(22,470)	(12,519)
Current state/local income taxes	(886)	657	(1,517)
Current foreign income taxes	80	1,379	(1,366)
Current income taxes	(21,094)	(20,434)	(15,402)
Deferred federal income taxes	(37,191)	(3,620)	(24,472)
Deferred state/local income taxes	(141)	(471)	330
Deferred foreign income taxes	723	(739)	(652)
Deferred income taxes	(36,609)	(4,830)	(24,794)
Income tax benefit	(57,703)	(25,264)	(40,196)
Net income (loss)	(28,077)	(38,213)	(72,381)
Weighted average shares outstanding-basic	80,280	77,635	70,000
Weighted average shares outstanding-diluted	80,280	77,635	70,000
Year end shares outstanding	81,085	80,566	70,000
Net earnings (loss) per share - basic	\$(0.35)	\$(0.49)	\$(1.03)
Net earnings (loss) per share - diluted	\$(0.35)	\$(0.49)	\$(1.03)
Number of full time employees	2,555	2,306	2,047
Number of class A common stockholders	29	29	...
Number of class B common stockholders	21	21	...
Foreign currency translation adjustments	...	(1,910)	...

Reclassified to conform with 2017 presentation; As is; As of March 26, 2018; As of March 27, 2017

Consolidated Balance Sheet, Years Ended (\$000):

	02/02/18	02/03/17 (revised)
Cash & cash equivalents	101,539	116,595
Accounts receivable, gross	166,010	119,678
Less: allowance for doubtful accounts	8,246	6,132
Accounts receivable, net	157,764	113,546
Inventories, net	1,030	1,947
Income tax receivable	21,380	25,091
Prepaid maintenance & support agreements	11,826	11,910
Other prepaid expenses	8,957	10,749
Total other current assets	42,163	47,750
Total current assets	302,496	279,838
Computer equipment	59,754	47,407
Leasehold improvements	19,634	16,986
Other equipment	2,079	1,358
Property & equipment, gross	81,467	65,751
Less: accumulated depreciation & amortization	48,010	34,598
Property & equipment, net	33,457	31,153
Goodwill	416,487	416,487
Purchased intangible assets, net	234,184	261,921
Other non-current assets	4,677	5,704
Total assets	991,301	995,103
Accounts payable	23,266	19,922
Accrued compensation	46,046	36,803
Intercompany payable, net	19,580	9,052
Accrued & other current liabilities	15,999	13,849
Accrued & other current liabilities	81,625	59,704
Deferred revenue	139,632	119,909
Total current liabilities	244,523	199,535
Long-term deferred revenue	14,948	14,752
Deferred tax liabilities	48,732	86,491
Intercompany payable, net	...	1,100
Other non-current liabilities	3,949	1,801
Total other non-current liabilities	52,681	89,392
Total liabilities	312,152	303,679
Common stock - class A	111	107
Common stock - class B	700	700
Additional paid in capital	867,411	854,907
Retained earnings (accumulated deficit)	(188,936)	(160,859)
Accumulated other comprehensive income (loss)	(137)	(3,431)
Total stockholders' equity (deficit)	679,149	691,424

Reclassified to conform with 2018 presentation

Recent Dividends:**1. SecureWorks Corp class B common.**

No dividends paid.

2. SecureWorks Corp class A common.

No dividends paid.

Annual Dividends:**1. SecureWorks Corp class B common.**

No dividends paid.

2. SecureWorks Corp class A common.

No dividends paid.

SHUTTERFLY INC

Acquisition Completed On Apr. 2, 2018, Co. acquired 100% of the issued and outstanding shares of common stock of Lifetouch Inc. ("Lifetouch"), a provider of professional photography services for schools and families, from Lifetouch Inc. Employee Stock Ownership Trust ("Seller") for \$825,000,000 in cash (the "Consideration"), payable to Seller, with \$10,000,000 of the

Consideration held in escrow as security for any post-Closing adjustment that is determined to be owed to Co. and an additional \$8,000,000 of the Consideration held in escrow as security for the indemnification obligations of Seller. The Consideration paid at the closing of the Acquisition was subject to adjustment for Lifetouch's net working capital, unrestricted cash, indebtedness, and unpaid transaction expenses.

SIENNA BIOPHARMACEUTICALS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Research & development expense	30,484,000	10,993,000	2,407,000
General & administrative expenses	18,087,000	9,696,000	8,703,000
Total operating expenses	48,571,000	20,689,000	11,110,000
Income (loss) form operations	(48,571,000)	(20,689,000)	(11,110,000)
Other income (expense), net	(2,264,000)	(473,000)	(184,000)
U.S. income (loss) before taxes	(48,258,000)	(20,937,000)	...
Foreign income (loss) before taxes	(2,577,000)	(225,000)	...
Net income (loss) before taxes	(50,835,000)	(21,162,000)	(11,294,000)
Current federal income tax expense (benefit)	(226,000)	...	...
Current state income tax expense (benefit)	(64,000)	...	...
Total current income tax expense (benefit)	(290,000)	...	...
Income tax expense (benefit)	(290,000)	...	...
Net income (loss)	(50,545,000)	(21,162,000)	(11,294,000)
Weighted average shares outstanding - basic	9,735,000	1,694,000	1,709,000
Weighted average shares outstanding - diluted	9,735,000	1,694,000	1,709,000
Year end shares outstanding	20,194,000	1,719,000	1,690,000
Net income (loss) per share - basic	\$(5.19)	\$(12.49)	\$(6.61)
Net income (loss) per share - diluted	\$(5.19)	\$(12.49)	\$(6.61)
Number of full time employees	47	43	...
Number of common stockholders	98	161	...

Reclassified to conform with 2017 presentation; Shares increased due to the issuance for exercise of stock options, early exercise liability, services, common stock, preferred stock conversion and settlement of contingent consideration milestone; As of June 30, 2017; Approximately; As of March 9, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	74,467,000	9,091,000
Restricted cash	181,000	109,000
Prepaid expenses & other current assets	2,698,000	1,323,000
Total current assets	77,346,000	10,523,000
Lab equipment	307,000	236,000
Computer hardware	116,000	68,000
Capital lease equipment	46,000	46,000
Furniture & fixtures	91,000	43,000
Leasehold improvements	105,000	20,000
Total property & equipment, gross	665,000	413,000
Less: Accumulated depreciation	233,000	122,000
Property & equipment, net	432,000	291,000
In-process research &		

development	47,597,000	41,863,000
Goodwill	11,472,000	9,698,000
Other assets	2,000	2,000
Total assets	136,847,000	62,377,000
Accounts payable	2,357,000	1,691,000
Accrued personnel costs	2,646,000	959,000
Other accrued expenses	3,007,000	2,097,000
Contingent consideration, current portion	4,764,000	4,764,000
Early exercise liability, current portion	231,000	372,000
Total current liabilities	8,241,000	9,883,000
Contingent consideration - net of current portion	22,900,000	19,346,000
Early exercise liability - net of current portion	258,000	444,000
Success payment liability	3,285,000	1,262,000
Deferred tax liability	10,964,000	9,325,000
Total liabilities	45,648,000	40,260,000
Series A-1 preferred stock	328,000	328,000
Series A-2 preferred stock	1,455,000	1,455,000
Series A-3 preferred stock	57,734,000	57,734,000
Common stock	2,000	1,000
Additional paid-in capital	171,724,000	(1,683,000)
Accumulated other comprehensive income (loss)	5,370,000	(366,000)
Retained earnings (accumulated deficit)	(85,897,000)	(35,352,000)
Total stockholders' equity (deficit)	91,199,000	22,117,000

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Sierra Biopharmaceuticals Inc common.

No dividends paid.

Annual Dividends:

1. Sierra Biopharmaceuticals Inc common.

No dividends paid.

SIGA TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)	□2015 (revised)
Research & development revenues	12,268,960	14,987,628	8,175,878
Selling, general & administrative expenses	12,303,050	13,713,635	10,582,068
Research & development expenses	16,679,712	19,710,673	13,130,529
Patent expenses	909,946	909,376	1,009,053
Litigation expense	...	14,407,494	...
Lease termination	1,225,421	...	...
Interest on PharmAthene, Inc. liability	...	11,668,900	...
Total operating expenses	31,118,129	46,002,584	39,129,144
Operating income (loss)	(18,849,169)	(31,014,956)	(30,953,266)
Interest expense	14,758,140	2,395,517	266,726
Decrease (increase) in fair value warrant liability	(4,738,753)	(894,785)	...
Backstop fee	...	1,764,240	...
Other income, net	16,788	102,324	42,202
Reorganization items, net	...	3,716,902	7,811,551
Income (loss) before income taxes	(38,329,274)	(39,684,076)	(38,989,341)
Current federal provision for income taxes	623,060	(5,093)	439,934
Current state & local provision for income taxes	1,179	(1,446)	946

Total current provision (benefit) for income taxes	624,239	(6,539)	440,880
Deferred federal provision (benefit) for income taxes	(2,724,371)	21,252	19,006
Deferred state & local provision (benefit) for income taxes	6,342	(829)	2,097
Total deferred provision (benefit) for income taxes	(2,718,029)	20,423	21,103
Provision for (benefit from) income taxes	(2,093,790)	13,884	461,983
Net income (loss)	(36,235,484)	(39,697,960)	(39,451,324)
Weighted average shares outstanding - basic	78,874,494	57,188,503	53,777,687
Weighted average shares outstanding - diluted	78,874,494	57,188,503	53,777,687
Year end shares outstanding	79,039,000	78,692,612	54,114,296
Net earnings (loss) per share - basic	\$(0.46)	\$(0.69)	\$(0.73)
Net earnings (loss) per share - diluted	\$(0.46)	\$(0.69)	\$(0.73)
Number of full time employees	□37	□36	□29
Number of common stockholders	□34	□36	□33

□ Reclassified to conform with 2017 presentation; □ As of February 28, 2018; □ As of February 28, 2017; □ As of February 29, 2016; □ As of February 15, 2018; □ As of February 16, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)
Cash & cash equivalents	19,857,833	28,701,824
Restricted cash, short-term	10,701,305	10,138,890
Accounts receivable	1,802,107	3,154,370
Work in-process	2,025,445	18,916,084
Finished goods	957,804	7,293,880
Inventory	2,983,249	26,209,964
Prepaid expenses & other current assets	2,019,999	954,426
Total current assets	37,364,493	69,159,474
Leasehold improvements	2,420,028	2,542,044
Computer equipment	701,762	770,479
Furniture & fixtures	363,588	455,220
Property, plant & equipment, gross	3,485,378	3,767,743
Less - accumulated depreciation	3,346,738	3,468,266
Property, plant & equipment, net	138,640	299,477
Restricted cash, long-term	6,542,448	17,333,332
Deferred costs	96,592,334	72,649,277
Deferred tax asset, net	2,431,963	...
Goodwill	898,334	898,334
Other assets	702,167	642,083
Total assets	144,670,379	160,981,977
Accounts payable	1,328,867	2,517,072
Accrued bonus	2,538,340	2,357,194
Deferred revenue - R&D for TPOXXtextsuperscripttextregistered intravenous formulation	1,255,318	...
Accrued professional fees	381,980	481,641
Accrued vacation	328,588	262,664
Other accrued expenses & other current liabilities	977,353	1,483,253
Total current liabilities	6,810,446	7,101,824
Deferred revenue	377,641,485	367,483,905
Warrant liability	11,466,162	6,727,409
Deferred income tax liability, net	...	286,066
Other liabilities	840,253	247,989

Long-term debt	71,050,324	66,553,053
Total liabilities	467,808,670	448,400,246
Common stock	7,904	7,869
Additional paid-in capital	214,229,581	213,714,154
Retained earnings (accumulated deficit)	(537,375,776)	(501,140,292)
Total stockholders' equity (deficit)	(323,138,291)	(287,418,269)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. SIGA Technologies Inc common.

No dividends paid.

2. SIGA Technologies Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. SIGA Technologies Inc common.

No dividends paid.

2. SIGA Technologies Inc series A convertible preferred.

No dividends paid.

SNYDER'S-LANCE INC

Merger Completed On Mar. 26, 2018, Campbell Soup Co. ("Campbell") indirect wholly-owned subsidiary, Twist Merger Sub, Inc. ("Merger Sub"), merged with an into Co., with Co. continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Campbell. As the result of the merger, each of Co.'s issued and outstanding shares of common stock, par value \$0.83-1/3 per share ("Common Stock") (other than any shares held directly by either Campbell or Merger Sub or shares owned by any direct or indirect subsidiary of Co.) was cancelled and extinguished and converted into the right to receive \$50.00 in cash, without interest, less any required withholding taxes (the "Per Share Merger Consideration"). In addition, (i) each stock option of Co. that was outstanding and unexercised immediately before the effective time vested in accordance with the terms applicable to such stock option and was cancelled and converted into the right to receive a cash payment equal to the excess, if any, of the Per Share Merger Consideration over the exercise price of such stock option, (ii) all restricted stock vested in accordance with the terms applicable to such restricted stock and would be treated as Common Stock and converted into the right to receive an amount in cash equal to the Per Share Merger Consideration, and (iii) each restricted share unit ("RSU") of Co. vested in accordance with the terms applicable to such RSU and converted into the right to receive an amount in cash, without interest, equal to the product of the Per Share Merger Consideration and the number of shares of Common stock subject to such RSU. The Merger represented an aggregate enterprise value of approximately \$6,100,000,000.

SPLUNK INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2018	2017 (revised)	□2016 (revised)
License revenues	693,704	546,925	405,399
Maintenance & services revenues	577,084	403,030	263,036
Total revenues	1,270,788	949,955	668,435
Cost of revenues - license	13,398	11,965	9,080
Cost of revenues - maintenance & services	243,011	179,088	105,042
Total cost of revenues	□256,409	□191,053	□114,122
Gross profit	1,014,379	758,902	554,313
Research & development	□301,114	□295,850	□215,309
Sales & marketing	□808,417	□653,524	□505,348
General & administrative expenses	□159,143	□153,359	□121,579
Total operating expenses	1,268,674	1,102,733	842,236
Operating income (loss)	(254,295)	(343,831)	(287,923)
Interest income (expense), net	149	(2,829)	1,798
Other income (expense), net	(3,600)	(3,022)	(519)
Total interest &			

Retained earnings (accumulated deficit)	(32,825)	(50,567)
Total stockholders' equity (deficit)	49,798	30,001

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Sportsman's Warehouse Holdings Inc common.

No dividends paid.

Annual Dividends:

1. Sportsman's Warehouse Holdings Inc common.

No dividends paid.

STEEL CONNECT INC

Earnings, 6 mos. to Jan 31(Consol. - \$000):

	2018	2017
Total Revenues	253,641	238,895
Cost & expenses	257,940	246,041
Operating income	(8,406)	(7,146)
Interest income	256	180
Interest expense	8,682	4,138
Other income (expense), net	(99)	11
Gains or losses	1,876	94
Foreign currency	(2,071)	426
Net before taxes	(17,126)	(10,573)
Income taxes	(76,577)	1,772
Net income	59,852	(11,449)
Balance for common	59,593	(11,449)
Earnings common share		
Primary	\$1.05	\$(0.21)
Fully Diluted	\$0.87	\$(0.21)
Common Shares:		
Full Diluted	72,883	55,031
Year-end	60,206	55,553

STITCH FIX INC

Earnings, 6 mos. to (Consol. - \$000):

	01/27/18	01/28/17
Total Revenues	591,469	473,779
Cost & expenses	566,313	446,364
Operating income	25,156	27,415
Other income (expense), net	10,720	(2,636)
Net before taxes	35,876	24,779
Income taxes	18,747	11,303
Net income	17,129	13,476
Earnings common share		
Primary	\$0.18	\$0.14
Fully Diluted	\$0.06	\$0.14
Common Shares:		
Full Diluted	60,600	29,135
Year-end	97,061	.....

TECH DATA CORP.

Annual Report

Consolidated Income Statement, Years Ended Jan. 31

(\$000):

	2018	□2017	□2016
		(revised)	(revised)
Net sales	36,775,011	26,234,876	26,379,783
Cost of products sold	34,659,390	24,932,949	25,093,122
Gross profit	2,115,621	1,301,927	1,286,661
Selling, general & administrative expenses	1,608,961	984,152	992,462
Acquisition, integration & restructuring expenses	136,272	28,966	.....
LCD settlements & other, net	(41,343)	(4,142)	(98,433)
Value added tax assessment	1,652	1,049	(8,796)
Total operating expenses	1,705,542	1,010,025	885,233
Operating income (loss)	410,079	291,902	401,428
Interest expense	112,207	36,810	14,488
Other income (expense), net	1,212	1,669	(4,522)
Income (loss) before income taxes - United States	115,041	92,067	195,219
Income (loss)			

before income taxes			
- foreign	184,043	164,694	187,199
Income (loss) before income taxes ..	299,084	256,761	382,418
Current federal income taxes provision (benefit) ...	131,107	37,724	71,502
Current state income taxes provision (benefit) ...	6,515	4,030	5,989
Current foreign income taxes provision (benefit) ...	49,082	30,914	36,804
Total current income taxes provision (benefit) ...	186,704	72,668	114,295
Deferred federal income taxes provision (benefit) ...	(1,129)	(8,380)	(3,984)
Deferred state income taxes provision (benefit) ...	363	(799)	543
Deferred foreign income taxes provision (benefit) ...	(3,495)	(1,823)	5,828
Total deferred income taxes provision (benefit) ...	(4,261)	(11,002)	2,387
Provision (benefit) for income taxes	182,443	61,666	116,682
Consolidated net income (loss)	116,641	195,095	265,736
Weighted average shares outstanding - basic	37,957	35,194	35,898
Weighted average shares outstanding - diluted	38,216	35,428	36,097
Year end shares outstanding	38,162	35,227	35,082
Net income (loss) per share - basic	\$3.07	\$5.54	\$7.40
Net income (loss) per share - diluted	\$3.05	\$5.51	\$7.36
Total number of employees	□14,000	□9,500	□9,000
Number of common stockholders	□195	□212	□223
Number of beneficiary stockholders	□23,895	□14,111	□16,566
Foreign currency translation adjustments	361,834	(41,217)	(84,087)

□ Reclassified to conform with 2018 presentation; □ As is; □ Approximate; □ As of March 16, 2018; □ As of March 15, 2017; □ As of March 9, 2016

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	□2017	□2016
		(revised)	(revised)
Cash & cash equivalents	955,628	2,125,591	.....
Accounts receivable, gross	5,874,090	3,086,694	.....
Less: allowances for doubtful accounts	90,424	38,767	.....
Accounts receivable, net	5,783,666	3,047,927	.....
Inventories	3,065,218	2,118,902	.....
Prepaid expenses & other assets	288,178	119,906	.....
Total current assets	10,092,690	7,412,326	.....
Land	44,515	3,957	.....
Buildings & leasehold improvements	216,344	69,065	.....
Furniture, fixtures & equipment	319,528	269,032	.....
Property & equipment, gross	580,387	342,054	.....
Less accumulated depreciation	301,296	267,815	.....
Property & equipment, net	279,091	74,239	.....
Goodwill	969,168	199,021	.....

Intangibles assets, net	1,086,772	130,676	.....
Other assets, net	224,915	115,604	.....
Total assets	12,652,636	7,931,866	.....
Accounts payable	6,947,282	3,844,532	.....
Accrued expenses & other liabilities	917,174	493,199	.....
Revolving credit loans & current maturities of long-term debt, net	132,661	373,123	.....
Total current liabilities	7,997,117	4,710,854	.....
Senior notes	1,000,000	1,350,000	.....
Less - unamortized debt discount & debt issuance costs	(8,678)	(10,633)	.....
Term loans	500,000	.....	.....
Other committed & uncommitted revolving credit facilities	119,826	23,680	.....
Other long-term debt	26,761	.....	.....
Less - current maturities	132,661	373,123	.....
Long-term debt, less current maturities	1,505,248	989,924	.....
Other long-term liabilities	228,779	61,200	.....
Total liabilities	9,731,144	5,761,978	.....
Common stock	89	89	.....
Additional paid-in capital	827,301	686,042	.....
Treasury stock, at cost	940,124	1,070,994	.....
Retained earnings	2,745,934	2,629,293	.....
Accumulated other comprehensive income (loss)	288,292	(74,542)	.....
Total shareholders' equity	2,921,492	2,169,888	.....

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Tech Data Corp. common.

No dividends paid.

Annual Dividends:

1. Tech Data Corp. common.

No dividends paid.

TOR MINERALS INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Net sales	38,966,000	38,456,000	37,059,000
Cost of sales	35,412,000	33,361,000	35,183,000
Gross margin	3,554,000	5,095,000	1,876,000
Technical services & research & development	199,000	199,000	178,000
Selling, general & administrative expenses	4,682,000	4,154,000	4,481,000
Gain (loss) on disposal of assets	(15,000)	(2,000)	.....
Loss on impairment of assets .....	.....	.....	2,950,000
Operating income (loss)	(1,342,000)	740,000	(5,733,000)
Interest expense	112,000	177,000	208,000
Gain (loss) on foreign currency exchange rate	(26,000)	(50,000)	(137,000)
Other income (expense), net	30,000	38,000	24,000
Total other income (expense)	(108,000)	(189,000)	(321,000)
Income (loss) before income tax - domestic	(708,000)	(537,000)	(1,078,000)
Income (loss) before income tax - foreign	(742,000)	1,088,000	(4,976,000)
Income (loss) before income tax	(1,450,000)	551,000	(6,054,000)
Current state income tax expense (benefit)	2,000	4,000	5,000
Current foreign			

income tax expense (benefit).....	(218,000)	247,000	(73,000)
Current income tax expense (benefit).....	(216,000)	251,000	(68,000)
Deferred federal income tax expense (benefit).....	(102,000)	(140,000)	(318,000)
Deferred foreign income tax expense (benefit).....	4,000	(4,000)	696,000
Deferred income tax expense (benefit).....	(98,000)	(144,000)	378,000
Income tax expense (benefit).....	(314,000)	107,000	310,000
Net income (loss)	(1,136,000)	444,000	(6,364,000)
Weighted average shares outstanding - basic.....	3,542,000	3,376,000	3,014,000
Weighted average shares outstanding - diluted.....	3,542,000	3,454,000	3,014,000
Year end shares outstanding.....	3,542,000	3,542,000	3,014,000
Net income (loss) per share - basic.....	\$(0.32)	\$0.13	\$(2.11)
Net income (loss) per share - diluted.....	\$(0.32)	\$0.13	\$(2.11)
Number of full time employees.....	45	45	32
Other number of employees.....	80	82	71
Number of common stockholders.....	□44	□□48	□□48
Foreign currency translation adjustments.....	1,586,000	(496,000)	(3,025,000)

□ As of March 27, 2018; □ Approximately; □ As of February 28, 2017; □ As of February 29, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents.....	3,609,000	3,716,000
Trade accounts receivable, gross.....	4,493,000	3,659,000
Less: reserve for doubtful accounts.....	□170,000	□102,000
Trade accounts receivable, net.....	4,323,000	3,557,000
Raw materials.....	3,205,000	5,235,000
Work in progress.....	1,446,000	1,636,000
Finished goods.....	4,087,000	4,587,000
Supplies.....	844,000	717,000
Less: inventory reserve.....	446,000	399,000
Inventories, net.....	9,136,000	11,776,000
Other current assets.....	848,000	742,000
Total current assets.....	17,916,000	19,791,000
Land.....	324,000	292,000
Office buildings.....	4,785,000	4,280,000
Production facilities.....	11,509,000	10,734,000
Machinery & equipment.....	27,492,000	24,492,000
Furniture & fixtures.....	1,892,000	1,706,000
Less accumulated depreciation.....	29,503,000	25,968,000
Construction in progress.....	1,890,000	371,000
Property, plant & equipment, net.....	18,389,000	15,907,000
Deferred tax asset, foreign.....	20,000	27,000
Other assets.....	4,000	4,000
Total assets.....	36,329,000	35,729,000
Accounts payable.....	2,672,000	2,122,000
Accrued expenses.....	1,232,000	1,136,000
Notes payable under lines of credit.....	36,000	...
Export credit refinancing facility.....	...	206,000
Current maturities - capital leases.....	34,000	...
Current maturities of long-term debt - financial institutions.....	1,039,000	1,142,000
Total current liabilities.....	5,013,000	4,606,000

Secured fixed rate Euro term notes payable.....	1,416,000	1,387,000
Secured variable rate Euro term note payable.....	1,692,000	1,978,000
Secured Malaysian Ringgit term notes payable.....	309,000	502,000
Less: current maturities.....	1,039,000	1,142,000
Long-ter debt - capital leases.....	65,000	...
Deferred tax liability, domestic.....	21,000	127,000
Total liabilities.....	7,477,000	7,458,000
Common stock.....	4,426,000	4,426,000
Additional paid-in capital.....	30,675,000	30,544,000
Retained earnings (accumulated deficit).....	(5,957,000)	(4,821,000)
Accumulated other comprehensive income (loss).....	(292,000)	(1,878,000)
Total shareholders' equity.....	28,852,000	28,271,000

□ Approximately

Recent Dividends:

1. TOR Minerals International Inc common.

No dividends paid.

2. TOR Minerals International Inc series A 6% convertible preferred.

No dividends paid.

Annual Dividends:

1. TOR Minerals International Inc common.

No dividends paid.

2. TOR Minerals International Inc series A 6% convertible preferred.

No dividends paid.

ULTA BEAUTY INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/18	01/28/17 (revised)	01/30/16
Net sales.....	5,884,506	4,854,737	3,924,116
Cost of sales.....	3,787,697	3,107,508	2,539,783
Gross profit.....	2,096,809	1,747,229	1,384,333
Selling, general & administrative expenses.....	1,287,232	1,073,834	863,354
Pre-opening expenses.....	24,286	18,571	14,682
Operating income.....	785,291	654,824	506,297
Interest income (expense), net.....	1,568	890	1,143
Income before income taxes.....	786,859	655,714	507,440
Current federal income taxes.....	230,006	194,199	163,048
Current state income taxes.....	28,714	24,835	18,694
Total current income taxes.....	258,720	219,034	181,742
Deferred federal income taxes.....	(26,256)	24,480	6,981
Deferred state income taxes.....	(839)	2,440	(1,291)
Total deferred income taxes.....	(27,095)	26,920	5,690
Income tax expense.....	231,625	245,954	187,432
Net income	555,234	409,760	320,008
Weighted average shares outstanding-basic.....	61,556	62,519	63,949
Weighted average shares outstanding-diluted.....	61,975	62,851	64,275
Year end shares outstanding.....	60,822	62,129	63,540
Net income (loss) per common share-basic.....	\$9.02	\$6.55	\$5.00
Net income (loss) per common share-diluted.....	\$8.96	\$6.52	\$4.98
Number of full time employees.....	□□13,700	□□11,600	□□9,700
Number of part time employees.....	□□21,000	□□20,200	□□16,800
Total number of employees.....	...	□□31,800	□□26,500
Number of common stockholders.....	□□42	□□43	□□48

□ As is; □ Approximately; □ As of March 29, 2018; □ As of March 23, 2017; □ As of March 24, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/18	□01/28/17 (revised)
Cash & cash equivalents.....	277,445	385,010
Short-term investments.....	120,000	30,000
Receivables, gross.....	101,090	90,710
Reserve for doubtful accounts.....	1,371	2,079
Receivables, net.....	99,719	88,631
Merchandise inventories, net.....	1,096,424	943,975
Prepaid expenses & other current assets.....	98,666	88,621
Prepaid income taxes.....	1,489	...
Total current assets.....	1,693,743	1,536,237
Equipment & fixtures.....	834,931	708,754
Leasehold improvements.....	705,943	607,690
Electronic equipment & software.....	485,368	437,262
Construction in progress.....	122,419	49,411
Property & equipment, gross.....	2,148,661	1,803,117
Less accumulated depreciation & amortization.....	959,208	798,759
Property & equipment, net.....	1,189,453	1,004,358
Deferred compensation plan assets.....	16,827	11,283
Other long-term assets.....	8,664	...
Total assets.....	2,908,687	2,551,878
Accounts payable.....	325,758	259,518
Accrued vendor liabilities (including accrued property & equipment costs).....	42,462	44,804
Accrued customer liabilities.....	117,034	47,441
Accrued payroll, bonus, & employee benefits.....	82,593	84,555
Accrued taxes, other.....	27,616	24,883
Other accrued liabilities.....	32,602	59,171
Accrued income taxes.....	14,101	8,971
Total current liabilities.....	642,166	529,343
Deferred rent.....	407,916	366,191
Deferred income taxes.....	59,403	86,498
Other long-term liabilities.....	24,985	19,628
Total liabilities.....	1,134,470	1,001,660
Common stock.....	614	627
Treasury stock-common, at cost.....	18,767	14,524
Additional paid-in capital.....	698,917	658,330
Retained earnings (accumulated deficit).....	1,093,453	905,785
Total stockholders' equity.....	1,774,217	1,550,218

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Ulta Beauty Inc common.

No dividends paid.

Annual Dividends:

1. Ulta Beauty Inc common.

No dividends paid.

UNITED HEALTH PRODUCTS INC

New Accountant On Mar. 29, 2018, Pritchett, Siler and Hardy P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

VERA BRADLEY INC.

Annual Report
Consolidated Income Statement, Years Ended (\$):

	02/03/18	01/28/17 (revised)	01/30/16 (revised)
Net revenues	454,648,000	485,937,000	502,598,000
Cost of sales	200,639,000	209,891,000	221,409,000
Gross profit	254,009,000	276,046,000	281,189,000
Selling, general & administrative expenses	239,810,000	249,155,000	236,836,000
Other income	782,000	1,329,000	2,369,000
Operating income	14,981,000	28,220,000	46,722,000
Interest income (expense), net	413,000	(178,000)	(263,000)
Income before income taxes - domestic	13,666,000	24,891,000	46,386,000
Income before income taxes - foreign	1,728,000	3,151,000	73,000
Income from continuing operations before income taxes	15,394,000	28,042,000	46,459,000
Current federal income tax expense	488,000	8,810,000	19,823,000
Current foreign income tax expense	364,000	526,000	18,000
Current state income tax expense	(628,000)	1,124,000	2,400,000
Total current income tax expense	224,000	10,460,000	22,241,000
Deferred federal income tax expense (benefit)	7,476,000	(1,623,000)	(2,813,000)
Deferred state income tax expense (benefit)	678,000	(553,000)	(527,000)
Total deferred income tax expense (benefit)	8,154,000	(2,176,000)	(3,340,000)
Income tax expense	8,378,000	8,284,000	18,901,000
Net income	7,016,000	19,758,000	27,558,000
Weighted average shares outstanding - basic	35,925,000	36,838,000	38,795,000
Weighted average shares outstanding - diluted	36,026,000	36,970,000	38,861,000
Year end shares outstanding	35,459,025	36,218,071	37,701,171
Net income per share - basic	\$0.20	\$0.54	\$0.71
Net income per share - diluted	\$0.19	\$0.53	\$0.71
Total number of employees	2,730	3,100	2,950
Number of common stockholders	25	30	30
Foreign currency translation adjustments	...	(7,000)	(28,000)

Reclassified to conform with 2018 presentation; Approximately: As of March 27, 2018; As of March 21, 2017; As of March 25, 2016

Consolidated Balance Sheet, Years Ended (\$):

	02/03/18	01/28/17 (revised)
Cash & cash equivalents	68,751,000	86,375,000
Short-term investments	54,150,000	30,152,000
Accounts receivable, net	15,566,000	23,313,000
Finished goods	...	102,283,000
Inventories	87,838,000	102,283,000
Income taxes receivable	4,391,000	3,217,000
Prepaid expenses & other current assets	11,327,000	10,237,000
Total current assets	242,023,000	255,577,000
Land & land improvements	5,981,000	5,981,000
Buildings & building improvements	46,233,000	46,233,000
Furniture, fixtures, leasehold improvements,		

computer equipment & software	108,351,000	127,791,000
Equipment & vehicles	20,264,000	20,329,000
Construction in progress	903,000	7,885,000
Property, plant & equipment, gross	181,732,000	208,219,000
Less: accumulated depreciation & amortization	95,269,000	106,642,000
Property, plant & equipment, net	86,463,000	101,577,000
Long-term investments	15,515,000	...
Deferred income taxes	5,385,000	13,539,000
Other assets	1,283,000	2,816,000
Total assets	350,669,000	373,509,000
Accounts payable	13,503,000	32,619,000
Accrued employment costs	13,616,000	12,474,000
Other accrued liabilities	12,343,000	16,906,000
Income taxes payable	812,000	508,000
Total current liabilities	40,274,000	62,507,000
Long-term liabilities	25,112,000	27,216,000
Total liabilities	65,386,000	89,723,000
Additional paid-in capital	91,192,000	88,739,000
Retained earnings (accumulated deficit)	270,783,000	263,767,000
Accumulated other comprehensive income (loss)	(114,000)	(50,000)
Treasury stock	76,578,000	68,670,000
Total shareholders' equity	285,283,000	283,786,000

Reclassified to conform with 2018 presentation

Recent Dividends:

- Vera Bradley Inc. class B non-voting common.**
No dividends paid.
- Vera Bradley Inc. common.**
No dividends paid.
- Vera Bradley Inc. class A voting common.**
No dividends paid.

Annual Dividends:

- Vera Bradley Inc. class B non-voting common.**
No dividends paid.
- Vera Bradley Inc. common.**
No dividends paid.
- Vera Bradley Inc. class A voting common.**
No dividends paid.

VIRTUS INVESTMENT PARTNERS INC

New Accountant On Mar. 26, 2018, Co. dismissed PricewaterhouseCoopers LLP and engaged Deloitte & Touche LLP as its new independent public accounting firm.

WALGREENS BOOTS ALLIANCE INC

Earnings, 6 mos. to Feb 28 (Consol. - \$000):

	2018	2017
Net Sales	63,761,000	57,947,000
Cost & expenses	60,459,000	55,021,000
Operating income	3,302,000	2,926,000
Interest expense	300,000	345,000
Other income (expense), net	(128,000)	(14,000)
Net before taxes	2,874,000	2,567,000
Net income	2,171,000	2,129,000

Earnings common share

Primary	\$2.17	\$1.96
Fully Diluted	\$2.16	\$1.94
Common Shares:		
Full Diluted	1,003,300	1,086,900
Year-end	991,666	1,080,695

WOODSTOCK HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Commission revenue	5,729,839	5,763,667	6,609,001
Interest income	55,351	104,863	172,169
Other fees	925,000	988,273	1,146,136
Total operating income	6,710,190	6,856,803	7,927,306
Commissions to brokers	5,032,635	5,031,146	5,689,800
Selling, general & administrative			

expenses	1,940,336	2,154,788	2,301,398
Clearing costs	103,371	99,355	125,643
Interest expense	45,738	45,757	48,256
Total operating expenses	7,122,080	7,331,046	8,165,097
Forgiveness of debt	167,755	170,745	...
Total other income	167,755	170,745	...
Net income (loss)	(244,135)	(303,498)	(237,791)
Weighted average shares outstanding - basic	2,031,588	1,924,767	...
Weighted average shares outstanding - diluted	2,031,588	1,924,767	...
Year end shares outstanding	2,141,862	1,953,853	1,899,603
Net earnings (loss) per share - basic	\$(0.17)	\$(0.20)	\$(0.12)
Net earnings (loss) per share - diluted	\$(0.17)	\$(0.20)	\$(0.12)
Number of full time employees	9	9	11

Reclassified to conform with 2017 presentation; Adjusted for 1-for-10 stock split, January 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	454,791	573,064
Clearing deposit	75,088	75,018
Commissions receivable	438,750	583,639
Investments	71,500	71,500
Furniture, fixtures & equipment, at cost	3,655	3,655
Accumulated depreciation - furniture, fixtures & equipment	2,924	2,193
Building, at cost	1,252,176	1,252,166
Accumulated depreciation - building	374,434	342,312
Other assets	230,371	238,397
Total assets	2,148,973	2,452,934
Accounts payable & accrued liabilities	148,712	202,840
Commissions payable	331,030	493,176
Preferred dividends payable	49,233	42,583
Mortgage note	775,698	804,468
Other liabilities	75,266	67,508
Total liabilities	1,379,939	1,610,575
Series A preferred stock	1,449	1,259
Common stock	21,931	200,503
Additional paid-in capital	5,228,077	4,784,695
Retained earnings (accumulated deficit)	(4,282,593)	(3,944,268)
Treasury stock, carried at cost	199,830	199,830
Total shareholders' equity	769,034	842,359

Reclassified to conform with 2017 presentation

Recent Dividends:

- Woodstock Holdings Inc common.**
No dividends paid.
 - Woodstock Holdings Inc series A preferred.**
No dividends paid.
- Annual Dividends:**
- Woodstock Holdings Inc common.**
No dividends paid.
 - Woodstock Holdings Inc series A preferred.**
No dividends paid.

YANGTZE RIVER PORT & LOGISTICS LTD

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
Selling expenses	...	2,348	11,577
General & administrative expenses	5,076,347	5,446,175	4,547,646
Total operating			

expenses	5,076,347	5,448,523	4,559,223	(accumulated deficit)	(41,238,467)	(28,989,090)
Income (loss) from operations	(5,076,347)	(5,448,523)	(4,559,223)	Accumulated other comprehensive income (loss)	(3,156,422)	(21,541,781)
Other income	8,145	3,587	868	Total stockholders' equity (deficit)	199,236,523	192,192,801
Other expenses	861	174	3,231	Total equity (deficit)	199,236,523	192,192,801
Interest income	296	229	55			
Interest expense	8,221,483	8,424,794	3,199,031			
Total other income (expense)	(8,213,903)	(8,421,152)	(3,201,339)			
Income (loss) before income taxes	(13,290,250)	(13,869,675)	(7,760,562)			
Deferred tax expense (benefit) - EIT	(1,040,873)	(1,143,595)	(1,378,700)			
Income taxes expense (benefit)	(1,040,873)	(1,143,595)	(1,378,700)			
Net income (loss)	(12,249,377)	(12,726,080)	(6,381,862)			
Weighted average shares outstanding-basic	188,465,024	177,459,678	151,682,554			
Weighted average shares outstanding-diluted	193,745,496	177,459,678	151,682,554			
Year end shares outstanding	172,344,446 [Ⓐ]	272,269,446	172,254,446			
Net earnings (loss) per share-basic	\$(0.06)	\$(0.07)	\$(0.04)			
Net earnings (loss) per share-diluted	\$(0.06)	\$(0.07)	\$(0.04)			
Total number of employees	20	87	87			
Number of common stockholders	Ⓔ50	Ⓔ60	Ⓔ59			
Foreign currency translation adjustments	18,385,359	(19,227,596)	(6,649,917)			

Recent Dividends:**1. Yangtze River Port & Logistics Ltd common.**

No dividends paid.

Annual Dividends:**1. Yangtze River Port & Logistics Ltd common.**

No dividends paid.

ZIX CORP

Acquisition Completed On Apr. 2, 2018, Co. acquired all the outstanding capital stock of CM2.COM, Inc., a Washington corporation doing business as "Erado" ("Erado"), a provider of unified archiving, supervision, security and messaging solutions to regulated industries, from Craig Brauff, Julie Lomax Brauff, Shari Wood-Richardson, as Trustee of the Alexandra Brauff Gift Trust U/A\$ 1/2\$1/12, Shari Wood-Richardson, as Trustee of the Courtney Brauff Gift Trust U/A\$ 1/2\$1/12, and Julie A. Lomax, as Trustee of the Julie Lomax Gift Trust U/A\$ 1/2\$1/12 (together, the "Selling Shareholders") for an aggregate of \$15,000,000 in cash (the "Closing Consideration"), subject to certain adjustments and a holdback of \$2,250,000 for the satisfaction of certain indemnification claims by Co., if any, during the two-year period following the closing of the Acquisition. An amount equal to \$1,125,000 of the holdback amount, less any amounts paid or otherwise subject to a claim for indemnification, would be released to the Selling Shareholders upon the one year anniversary of the closing of the Acquisition, and the balance of the holdback amount, if any, would be distributed to the Selling Shareholders following the two years anniversary of the closing of the Acquisition.

[Ⓐ] Reclassified to conform with 2016 presentation; [Ⓑ] Shares increased due to the effect of restricted shares issued and issuance of shares for the Armada transaction.; [Ⓒ] As of March 8, 2018; [Ⓓ] As of March 8, 2017; [Ⓔ] As of January 31, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	58,414	63,092
Other assets & receivables	4,448,417	4,151,752
Real estate property completed	31,497,258	29,507,108
Real estate properties & land lots under development	364,774,643	341,427,234
Fixture, furniture & office equipment	65,205	60,017
Vehicles	527,270	493,955
Less: accumulated depreciation	529,762	464,230
Property & equipment, net	62,713	89,742
Deferred tax assets	5,855,625	4,472,581
Total assets	406,697,070	379,711,509
Accounts payable	5,499,177	5,159,212
Due to related parties	35,947,504	31,870,222
Other taxes payable	13,321	49,918
Salaries payable	1,036,582	301,590
Compensation payable to consultants	427,321	...
Business tax & related urban construction & education surcharge	20,492	10,577
Deposit from contractors	167,540	156,954
Interest payable on convertible bond	12,197,260	6,197,260
Interest payable on loans	4,783,350	2,319,338
Real estate property refund & compensation payable	28,146,601	24,997,563
Convertible note	75,000,000	75,000,000
Loans payable	44,221,399	41,456,074
Total liabilities	207,460,547	187,518,708
Common stock	17,234	27,227
Additional paid-in capital	243,614,178	242,696,445
Retained earnings		

*

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