

MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

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NOTICE – Items in this issue will be listed online weekly and printed monthly.

ALABAMA MADISON, AL

New Bond Offering: General Obligation Taxable Warrants, 2018 (Taxable)
ISSUED—\$50,445,000.
DATED DATE—June 21, 2018.
DUE—May 1: 2021 - 2033, 2036, 2042, 2048.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
BOND COUNSEL—Bradley Arant Boult Cummings LLP.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1 (Nov. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/01/21	1,065	2.50	05/01/22	1,095	2.75
05/01/23	1,130	2.88	05/01/24	1,160	3.00
05/01/25	1,195	3.15	05/01/26	1,230	3.30
05/01/27	1,270	3.40	05/01/28	1,315	3.50
05/01/29	1,360	3.60	05/01/30	1,410	3.70
05/01/31	1,460	3.80	05/01/32	1,520	3.90
05/01/33	1,575	4.00	05/01/36	5,120	4.00
05/01/42	12,390	4.50	05/01/48	16,150	4.55

CALLABLE—Bonds due 2029 - 2033, 2036, 2042, 2048 are callable in whole at anytime or in part at anytime:

2029 - 2033, 2036, 2042, 2048 Bonds:
05/01/2028 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
2036 Bonds:

05/01/34 ... 1,640 05/01/35 ... 1,705 05/01/36 ... 1,775
2042 Bonds:

05/01/37 ... 1,845 05/01/38 ... 1,925 05/01/39 ... 2,015
05/01/40 ... 2,105 05/01/41 ... 2,200 05/01/42 ... 2,300
2048 Bonds:

05/01/43 ... 2,400 05/01/44 ... 2,510 05/01/45 ... 2,625
05/01/46 ... 2,745 05/01/47 ... 2,870 05/01/48 ... 3,000
SECURITY—Unlimited Tax G.o..
PURPOSE—Stadiums/Sports Complex.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
05/01/2198.77 05/01/2298.55 05/01/2398.32
05/01/2498.15 05/01/2598.18 05/01/2698.30
05/01/2798.12 05/01/2898.36 05/01/2998.23
05/01/3098.11 05/01/3198.00 05/01/3298.42
05/01/3398.89 05/01/3697.50

OFFERED—(\$50,445,000) On June 5, 2018 thru Joe Jolly & Company Inc.

ARIZONA YAVAPAI COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ

New Bond Offering: Solid Waste Disposal Revenue, Waste Management Inc Project, 2002 (AMT)
ISSUED—\$30,000,000.
DATED DATE—June 1, 2002.
DUE—June 1: 2027.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon.
PAYING AGENT—Bank of New York Mellon.
BOND COUNSEL—Kutak Rock LLP.
BOND COUNSEL—Mcguire Woods LLP.

REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
REMARKETING AGENT—Banc of America Securities.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (Dec. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/27	30,000	2.80

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Solid Waste.
OFFERED—(\$30,000,000) On June 1, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

CALIFORNIA CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA

New Bond Offering: Variable Rate Demand Multifamily Housing Revenue, Garden Brook Senior Village, 2018-A
ISSUED—\$75,000,000.
DATED DATE—June 7, 2018.
DUE—June 1: 2058.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Wilmington Trust NA.
PAYING AGENT—Wilmington Trust NA.
REGISTRAR—Wilmington Trust NA.
BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
REMARKETING AGENT—Citigroup Global Markets Inc.
TENDER AGENT—Wilmington Trust NA.
TRANSFER AGENT—Wilmington Trust NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2058 are callable in whole at anytime or in part at anytime:
2058 Bonds:
06/07/2018 ... 100
SECURITY—Mortgage Loans.
LETTER OF CREDIT—Federal Home Loan Bank of San Francisco expiring on June 7, 2022 unless extended or terminated earlier as described in the indenture.
PURPOSE—Multi-Family Housing.

OFFERED—(\$75,000,000) On June 7, 2018 thru Citigroup Global Markets Inc.

New Bond Offering: Senior Lien Revenue, LINXS APM Project, 2018-A (AMT)
ISSUED—\$1,162,150,000.
DATED DATE—June 8, 2018.
DUE—Dec. 31: 2023 - 2038, 2043, 2047; June 30: 2024 - 2029, 2031.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
BOND COUNSEL—Nixon Peabody LLP.
TRANSFER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 30 (Dec. 31, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/31/23	4,910	5.00	06/30/24	2,835	5.00
12/31/24	3,640	5.00	06/30/25	4,335	5.00
12/31/25	5,260	5.00	06/30/26	6,160	5.00
12/31/26	6,720	5.00	06/30/27	8,410	5.00
12/31/27	8,755	5.00	06/30/28	8,980	5.00
12/31/28	10,150	5.00	06/30/29	9,345	5.00
12/31/29	11,570	5.00	12/31/30	24,275	3.00
06/30/31	12,635	5.00	12/31/31	13,695	5.00
12/31/32	27,785	3.25	12/31/33	29,435	5.00
12/31/34	33,220	5.00	12/31/35	19,040	5.00
12/31/35	20,000	3.50	12/31/36	45,465	5.00
12/31/37	46,300	5.00	12/31/38	52,210	5.00
12/31/43	353,435	5.00	12/31/47	185,000	4.00
12/31/47	30,000	4.00	12/31/47	178,585	5.00

CALLABLE—Bonds due 2028 - 2038, 2043, 2047 are callable in whole at anytime or in part at anytime:
2028 - 2038, 2043, 2047 Bonds:
06/30/2028 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 31 as follows (\$000 omitted):
2030 Bonds:

06/30/30 ... 11,820 12/31/30 ... 12,455
2032 Bonds:

06/30/32 ... 13,800 12/31/32 ... 13,985
2033 Bonds:

MOODY'S MUNICIPAL BOND AVERAGES

	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
Monthly Averages							
Feb. 2018	2.38	2.59	3.77	3.29	3.55	3.93	4.29
Mar. 2018	2.47	2.67	3.58	3.19	3.41	3.70	4.04
Apr. 2018	2.47	2.67	3.64	3.25	3.47	3.76	4.10
May 2018	2.48	2.67	3.65	3.26	3.47	3.76	4.10
Weekly Averages							
May 10, 2018	2.53	2.71	3.66	3.27	3.48	3.77	4.11
May 17, 2018	2.41	2.60	3.62	3.23	3.44	3.73	4.07
May 24, 2018	2.46	2.65	3.65	3.27	3.48	3.77	0.00
May 31, 2018	2.45	2.64	3.64	3.25	3.46	3.75	4.09
June 7, 2018	2.40	2.59	3.56	3.17	3.38	3.67	0.00

06/30/33 .. 14,405 12/31/33 .. 15,030
2034 Bonds:

06/30/34 .. 15,915 12/31/34 .. 17,305
2035 Bonds:

06/30/35 .. 9,485 12/31/35 .. 10,515
2035 Bonds:

06/30/35 .. 9,060 12/31/35 .. 9,980
2036 Bonds:

06/30/36 .. 22,720 12/31/36 .. 22,745
2037 Bonds:

06/30/37 .. 23,660 12/31/37 .. 22,640
2038 Bonds:

06/30/38 .. 24,920 12/31/38 .. 27,290
2043 Bonds:

06/30/39 .. 29,800 12/31/39 .. 31,405 06/30/40 .. 32,185
12/31/40 .. 32,090 06/30/41 .. 33,785 12/31/41 .. 35,985
06/30/42 .. 37,585 12/31/42 .. 38,130 06/30/43 .. 40,065
12/31/43 .. 42,405
2047 Bonds:

06/30/44 .. 19,915 12/31/44 .. 20,755 06/30/45 .. 21,220
12/31/45 .. 23,500 06/30/46 .. 23,940 12/31/46 .. 23,795
06/30/47 .. 25,220 12/31/47 .. 26,655
2047 Bonds:

06/30/44 .. 3,230 12/31/44 .. 3,365 06/30/45 .. 3,440
12/31/45 .. 3,810 06/30/46 .. 3,880 12/31/46 .. 3,860
06/30/47 .. 4,090 12/31/47 .. 4,325
2047 Bonds:

06/30/44 .. 19,715 12/31/44 .. 20,375 06/30/45 .. 20,720
12/31/45 .. 22,770 06/30/46 .. 23,050 12/31/46 .. 22,770
06/30/47 .. 23,980 12/31/47 .. 25,205
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemptions in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2030, 2032, 2035, 2047).
PURPOSE—Airports.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
12/31/30 .. 96.93 12/31/32 .. 96.72 12/31/35 .. 97.31
OFFERED—(\$1,162,150,000) On June 5, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY, CA

New Bond Offering: Variable Rate Revenue, Rady Children's Hospital - San Diego, 2008-A
ISSUED—\$61,870,000.
DATED DATE—July 2, 2008.
DUE—Aug. 15: 2047.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Wells Fargo Bank NA.
PAYING AGENT—Wells Fargo Bank NA.
REGISTRAR—Wells Fargo Bank NA.
FINANCIAL ADVISOR—Shattuck Hammond Partners LLC.
BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
REMARKETING AGENT—Morgan Stanley & Company Inc.
TENDER AGENT—Wells Fargo Bank NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2047 are callable in whole at anytime or in part at anytime:
2047 Bonds:
06/01/2018 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):
2047 Bonds:

08/15/18 .. 435 08/15/19 .. 460 08/15/20 .. 460
08/15/21 .. 485 08/15/22 .. 510 08/15/23 .. 510
08/15/24 .. 540 08/15/25 .. 540 08/15/26 .. 565
08/15/27 .. 590 08/15/28 .. 615 08/15/29 .. 940
08/15/30 .. 990 08/15/31 .. 1,015 08/15/32 .. 1,040
08/15/33 .. 1,065 08/15/34 .. 1,115 08/15/35 .. 1,115
08/15/36 .. 1,165 08/15/37 .. 1,190 08/15/38 .. 1,240
08/15/39 .. 1,290 08/15/40 .. 1,315 08/15/41 .. 1,365
08/15/42 .. 6,290 08/15/43 .. 6,515 08/15/44 .. 6,740
08/15/45 .. 6,990 08/15/46 .. 7,265 08/15/47 .. 7,515
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
LETTER OF CREDIT—US Bank expiring on July 1, 2022 unless extended or terminated earlier as described in the indenture.
PURPOSE—Hospitals.
OFFERED—(\$61,870,000) On June 1, 2018 thru Morgan Stanley & Company Inc.

New Bond Offering: Variable Rate Revenue, Rady Children's Hospital - San Diego, 2008-B
ISSUED—\$62,875,000.
DATED DATE—July 2, 2008.
DUE—Aug. 15: 2047.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Wells Fargo Bank NA.
PAYING AGENT—Wells Fargo Bank NA.
REGISTRAR—Wells Fargo Bank NA.
FINANCIAL ADVISOR—Shattuck Hammond Partners.
BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
REMARKETING AGENT—Goldman Sachs & Company.
TENDER AGENT—Wells Fargo Bank NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2047 are callable in whole at anytime or in part at anytime:
2047 Bonds:
06/01/2018 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):
2047 Bonds:

08/15/18 .. 470 08/15/19 .. 470 08/15/20 .. 495
08/15/21 .. 495 08/15/22 .. 520 08/15/23 .. 545
08/15/24 .. 570 08/15/25 .. 570 08/15/26 .. 595
08/15/27 .. 620 08/15/28 .. 620 08/15/29 .. 970
08/15/30 .. 1,020 08/15/31 .. 1,020 08/15/32 .. 1,045
08/15/33 .. 1,095 08/15/34 .. 1,120 08/15/35 .. 1,170
08/15/36 .. 1,220 08/15/37 .. 1,245 08/15/38 .. 1,275
08/15/39 .. 1,325 08/15/40 .. 1,375 08/15/41 .. 1,425
08/15/42 .. 6,325 08/15/43 .. 6,550 08/15/44 .. 6,800
08/15/45 .. 7,050 08/15/46 .. 7,300 08/15/47 .. 7,575
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
LETTER OF CREDIT—Bank of The West expiring on July 1, 2011 unless extended or terminated earlier as described in the indenture.
PURPOSE—Hospitals.
OFFERED—(\$62,875,000) On June 1, 2018 thru Goldman Sachs & Company.

M-S-R PUBLIC POWER AGENCY, CA

New Bond Offering: Revenue, San Juan Project, 2018-R
ISSUED—\$98,850,000.
DATED DATE—June 13, 2018.
DUE—July 1: 2019 - 2022.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
FINANCIAL ADVISOR—Montague Derose And Associates LLC.
BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
ESCROW AGENT—US Bank NA.
TRANSFER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (Jan. 1, 2019—according to maturity—\$000 omitted):

Year Amt. % Year Amt. %
07/01/19 .. 23,055 4.00 07/01/20 .. 24,200 4.00
07/01/21 .. 25,170 5.00 07/01/22 .. 26,425 5.00
SECURITY—Revenue.
PURPOSE—Public Power.
OFFERED—(\$98,850,000) On June 5, 2018 thru Rbc Capital Markets LLC.

DIST. OF COLUMBIA METROPOLITAN WASHINGTON AIRPORTS AUTHORITY, DC

New Bond Offering: Airport System Revenue and Refunding, 2018-A (AMT)
ISSUED—\$558,430,000.
DATED DATE—July 3, 2018.
DUE—Oct. 1: 2019 - 2038, 2043, 2048.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Manufacturers And Traders Trust Company.
PAYING AGENT—Manufacturers And Traders Trust Company.
REGISTRAR—Manufacturers And Traders Trust Company.
FINANCIAL ADVISOR—Frasca & Associates LLC.
BOND COUNSEL—Squire Sanders US LLP.
ESCROW AGENT—Manufacturers And Traders Trust Company.
TRANSFER AGENT—Manufacturers And Traders Trust Company.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2018—according to maturity—\$000 omitted):

Year Amt. % Year Amt. %
10/01/19 .. 5,520 5.00 10/01/20 .. 19,050 5.00
10/01/21 .. 7,985 5.00 10/01/22 .. 25,280 5.00
10/01/23 .. 26,500 5.00 10/01/24 .. 25,030 5.00
10/01/25 .. 17,710 5.00 10/01/26 .. 21,990 5.00
10/01/27 .. 24,920 5.00 10/01/28 .. 28,710 5.00
10/01/29 .. 31,920 5.00 10/01/30 .. 18,125 5.00
10/01/31 .. 19,030 5.00 10/01/32 .. 19,970 5.00
10/01/33 .. 20,970 5.00 10/01/34 .. 22,025 5.00
10/01/35 .. 23,130 5.00 10/01/36 .. 24,290 5.00
10/01/37 .. 25,495 5.00 10/01/38 .. 26,780 5.00
10/01/43 .. 65,590 5.00 10/01/48 .. 58,410 5.00
CALLABLE—Bonds due 2029 - 2038, 2043, 2048 are callable in whole at anytime or in part at anytime:
2029 - 2038, 2043, 2048 Bonds:
10/01/2028 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
2043 Bonds:

10/01/39 .. 28,115 10/01/40 .. 8,695 10/01/41 .. 9,130
10/01/42 .. 9,585 10/01/43 .. 10,065
2048 Bonds:
10/01/44 .. 10,570 10/01/45 .. 11,100 10/01/46 .. 11,655
10/01/47 .. 12,235 10/01/48 .. 12,850
SECURITY—Revenue.
PURPOSE—Airports.
OFFERED—(\$558,430,000) On June 1, 2018 thru Barclays Capital Inc.

GEORGIA BURKE COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Vogtle Project, 2008-2
ISSUED—\$65,000,000.
DATED DATE—Nov. 25, 2008.
DUE—Nov. 1: 2048.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
BOND COUNSEL—King & Spalding LLP.
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
TENDER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Pollution Control.

OFFERED—(\$65,000,000) On June 1, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

MAIN STREET NATURAL GAS INC, GA

New Bond Offering: Gas Project Variable Rate Revenue, 2010 A-2

ISSUED—\$386,130,000.
 DATED DATE—Aug. 4, 2010.
 DUE—Aug. 1: 2040.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 TRUSTEE—US Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 PAYING AGENT—US Bank NA.
 BOND COUNSEL—Alston & Bird LLP.
 REMARKETING AGENT—Rbc Capital Markets LLC.
 TENDER AGENT—Wells Fargo Bank NA.
 TENDER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2040 are callable :
 2040 Bonds:
 08/01/2018 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2040 Bonds:

08/01/18 ... 4,245	08/01/19 ... 5,110	08/03/20 ... 5,955
08/02/21 ... 6,755	08/01/22 ... 7,645	08/01/23 ... 8,575
08/01/24 ... 9,610	08/01/25 ... 10,570	08/03/26 ... 11,635
08/02/27 ... 12,750	08/01/28 ... 13,980	08/01/29 ... 15,130
08/01/30 ... 16,390	08/01/31 ... 17,710	08/02/32 ... 19,165
08/01/33 ... 20,530	08/01/34 ... 22,015	08/01/35 ... 23,575
08/01/36 ... 25,280	08/03/37 ... 26,875	08/02/38 ... 28,635
08/01/39 ... 30,460	08/01/40 ... 40,130	

SECURITY—Revenue.
 PURPOSE—Gas.
 OFFERED—(\$386,130,000) On June 1, 2018 thru Rbc Capital Markets LLC.

New Bond Offering: Gas Project Variable Rate Revenue, 2010 A-1

ISSUED—\$369,345,000.
 DATED DATE—Aug. 4, 2010.
 DUE—Aug. 1: 2040.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 TRUSTEE—US Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 PAYING AGENT—US Bank NA.
 BOND COUNSEL—Alston & Bird LLP.
 REMARKETING AGENT—Rbc Capital Markets LLC.
 TENDER AGENT—Wells Fargo Bank NA.
 TENDER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2040 are callable :
 2040 Bonds:
 08/01/2018 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2040 Bonds:

02/01/19 ... 5,035	02/03/20 ... 5,870	02/01/21 ... 6,655
02/01/22 ... 7,530	02/01/23 ... 8,445	02/01/24 ... 9,465
02/03/25 ... 10,410	02/02/26 ... 11,460	02/01/27 ... 12,555
02/01/28 ... 13,765	02/01/29 ... 14,895	02/01/30 ... 16,145
02/03/31 ... 17,445	02/02/32 ... 18,875	02/01/33 ... 20,210
02/01/34 ... 21,685	02/01/35 ... 23,215	02/01/36 ... 24,895
02/02/37 ... 26,480	02/01/38 ... 28,195	02/01/39 ... 29,990
02/01/40 ... 31,950		

SECURITY—Revenue.
 PURPOSE—Gas.
 OFFERED—(\$369,345,000) On June 1, 2018 thru Rbc Capital Markets LLC.

INDIANA BALL STATE UNIVERSITY, IN

New Bond Offering: Ball State University Housing and Dining System Revenue, 2018
 ISSUED—\$79,390,000.
 DATED DATE—June 27, 2018.
 DUE—July 1: 2019 - 2038.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 BOND COUNSEL—Ice Miller LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (Jan. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/01/19	2,395	5.00	07/01/20	2,520	5.00
07/01/21	2,650	5.00	07/01/22	2,785	5.00
07/01/23	2,925	5.00	07/01/24	3,075	5.00
07/01/25	3,235	5.00	07/01/26	3,400	5.00
07/01/27	3,575	5.00	07/01/28	3,755	5.00
07/01/29	3,950	5.00	07/01/30	4,155	5.00
07/01/31	4,365	5.00	07/01/32	4,550	3.25
07/01/33	4,715	4.00	07/01/34	4,935	5.00
07/01/35	5,190	5.00	07/01/36	5,455	5.00
07/01/37	5,735	5.00	07/01/38	6,025	5.00

CALLABLE—Bonds due 2029 - 2038 are callable in whole at any time or in part at anytime:
 2029 - 2038 Bonds:
 07/01/2028 ... 100
 SECURITY—Revenue.
 PURPOSE—Higher Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/3298.23
 OFFERED—(\$79,390,000) On June 7, 2018 thru Piper Jaffray & Company.

INDIANA STATE FINANCE AUTHORITY, IN

New Bond Offering: Economic Development Refunding Revenue, Republic Services Inc Project, 2010-A (AMT)
 ISSUED—\$51,250,000.
 DATED DATE—Nov. 30, 2010.
 DUE—May 1: 2034.

DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 REGISTRAR—Wells Fargo Bank NA.
 BOND COUNSEL—Ice Miller LLP.
 REMARKETING AGENT—JP Morgan Securities LLC.
 TENDER AGENT—Wells Fargo Bank NA.
 TRANSFER AGENT—Wells Fargo Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Sept. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
05/01/34	51,250	1.75

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Economic Development.
 OFFERED—(\$51,250,000) On June 1, 2018 thru JP Morgan Securities LLC.

NEBRASKA LINCOLN, NE

New Bond Offering: Lincoln Electric System Revenue, 2018
 ISSUED—\$121,205,000.
 DATED DATE—June 28, 2018.
 DUE—Sept. 1: 2025 - 2034.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Union Bank And Trust Company.
 REGISTRAR—Union Bank And Trust Company.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Kutak Rock LLP.
 TRANSFER AGENT—Union Bank And Trust Company.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25	6,305	5.00	09/01/26	10,465	5.00
09/01/27	10,985	5.00	09/01/28	11,525	5.00
09/01/29	12,100	5.00	09/01/30	12,695	5.00
09/01/31	5,000	3.00	09/01/31	8,325	5.00
09/01/32	13,925	5.00	09/01/33	14,540	5.00
09/01/34	4,975	3.25	09/01/34	10,365	5.00

CALLABLE—Bonds due 2027 - 2034 are callable in whole at any time or in part at anytime:
 2027 - 2034 Bonds:
 03/01/2027 ... 100
 SECURITY—Revenue.
 PURPOSE—Public Power.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/3198.39 09/01/3498.63
 OFFERED—(\$121,205,000) On June 5, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

TENDER AGENT—Deutsche Bank National Trust Company.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Sept. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
12/01/37	25,000	1.75

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Economic Development.
 OFFERED—(\$25,000,000) On June 1, 2018 thru JP Morgan Securities LLC.

New Bond Offering: Economic Development Refunding Revenue, Republic Services Inc Project, 2010-B

ISSUED—\$30,000,000.
 DATED DATE—Nov. 30, 2010.
 DUE—May 1: 2028.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 REGISTRAR—Wells Fargo Bank NA.
 BOND COUNSEL—Ice Miller LLP.
 REMARKETING AGENT—JP Morgan Securities LLC.
 TENDER AGENT—Wells Fargo Bank NA.
 TRANSFER AGENT—Wells Fargo Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Sept. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
05/01/28	30,000	1.45

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Economic Development.
 OFFERED—(\$30,000,000) On June 1, 2018 thru JP Morgan Securities LLC.

NEBRASKA LINCOLN, NE

New Bond Offering: Lincoln Electric System Revenue, 2018
 ISSUED—\$121,205,000.
 DATED DATE—June 28, 2018.
 DUE—Sept. 1: 2025 - 2034.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Union Bank And Trust Company.
 REGISTRAR—Union Bank And Trust Company.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Kutak Rock LLP.
 TRANSFER AGENT—Union Bank And Trust Company.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25	6,305	5.00	09/01/26	10,465	5.00
09/01/27	10,985	5.00	09/01/28	11,525	5.00
09/01/29	12,100	5.00	09/01/30	12,695	5.00
09/01/31	5,000	3.00	09/01/31	8,325	5.00
09/01/32	13,925	5.00	09/01/33	14,540	5.00
09/01/34	4,975	3.25	09/01/34	10,365	5.00

CALLABLE—Bonds due 2027 - 2034 are callable in whole at any time or in part at anytime:
 2027 - 2034 Bonds:
 03/01/2027 ... 100
 SECURITY—Revenue.
 PURPOSE—Public Power.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/3198.39 09/01/3498.63
 OFFERED—(\$121,205,000) On June 5, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

NEVADA

NEVADA DEPARTMENT OF BUSINESS AND INDUSTRY, NV

New Bond Offering: Variable Rate Demand Solid Waste Disposal Revenue, Republic Services Inc Project, 2001 ISSUED-\$25,000,000. DATED DATE-Feb. 3, 2003. DUE-Dec. 1: 2026. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-Wells Fargo Bank NA. PAYING AGENT-Wells Fargo Bank NA. BOND COUNSEL-Orrick Herrington & Sutcliffe LLP. REMARKETING AGENT-Bank of America Merrill Lynch & Company. TENDER AGENT-Wells Fargo Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 3, 2018-according to maturity-\$000 omitted):

Table with 2 columns: Year, Amt. %

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 06/01/2018 ... 100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Solid Waste. OFFERED-(\$25,000,000) On June 1, 2018 thru Bank of America Merrill Lynch & Company.

NEW YORK BURNT HILLS-BALLSTON LAKE CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2018 ISSUED-\$29,599,617. DATED DATE-June 21, 2018. DUE-June 21: 2019. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Fiscal Advisors & Marketing Inc. BOND COUNSEL-Law Offices of Jeffrey E Storch. DEPOSITORY-Depository Trust Company. INTEREST-J&D 21 (June 21, 2019-according to maturity-\$000 omitted):

Table with 2 columns: Year, Amt. %

SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$29,599,617) On June 6, 2018 thru JP Morgan Securities Inc.

Table with 6 columns: Year, Amt. % Year, Amt. %

06/01/35 755 3.25 06/01/36 715 3.25 06/01/37 725 3.25 06/01/38 710 3.38 CALLABLE-Bonds due 2027 - 2038 are callable in whole at anytime or in part at anytime: 2027 - 2038 Bonds: 06/01/2026 ... 100 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2021 - 2038). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/30 ... 99.20 06/01/31 ... 98.20 06/01/32 ... 97.32 06/01/33 ... 97.83 06/01/34 ... 97.11 06/01/35 ... 98.08 06/01/36 ... 97.60 06/01/37 ... 97.23 06/01/38 ... 97.93 OFFERED-(\$49,030,000) On June 5, 2018 thru Mesirow Financial Inc.

SYRACUSE INDUSTRIAL DEVELOPMENT AGENCY, NY

New Bond Offering: School Facility Revenue, Syracuse City School District Project, 2018-B ISSUED-\$38,500,000. DATED DATE-June 20, 2018. DUE-May 1: 2020 - 2035. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Manufacturers And Traders Trust Company. PAYING AGENT-Manufacturers And Traders Trust Company. REGISTRAR-Manufacturers And Traders Trust Company. FINANCIAL ADVISOR-Capital Markets Advisors LLC. BOND COUNSEL-Bousquet Holstein Pllc. TRANSFER AGENT-Manufacturers And Traders Trust Company. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2018-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt. % Year, Amt. %

CALLABLE-Bonds due 2027 - 2035 are callable in whole at anytime or in part at anytime: 2027 - 2035 Bonds: 05/01/2026 ... 100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Sales Agreement. GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$38,500,000) On June 7, 2018 thru Raymond James & Associates Inc.

NORTH CAROLINA BRUNSWICK COUNTY, NC

New Bond Offering: General Obligation School, 2018 ISSUED-\$49,955,000. DATED DATE-June 19, 2018. DUE-Aug. 1: 2019 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County. FINANCIAL ADVISOR-George K Baum & Company . BOND COUNSEL-Parker Poe Adams & Bernstein LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2019-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt. % Year, Amt. %

08/01/35 2,500 3.25 08/01/36 2,500 3.30 08/01/37 2,500 3.30 08/01/38 2,455 3.20 CALLABLE-Bonds due 2027 - 2038 are callable in whole at anytime or in part at anytime: 2027 - 2038 Bonds: 08/01/2026 ... 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/01/38 ... 98.54 OFFERED-(\$49,955,000) On June 5, 2018 thru Stifel Nicolaus & Company Inc.

OHIO OHIO (STATE OF), OH

New Bond Offering: Common Schools General Obligation, 2018-A ISSUED-\$300,000,000. DATED DATE-June 19, 2018. DUE-June 15: 2019 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The State Treasurer. REGISTRAR-Office of The State Treasurer. FINANCIAL ADVISOR-Acacia Financial Group Inc. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Office of The State Treasurer. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (Dec. 15, 2018-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt. % Year, Amt. %

CALLABLE-Bonds due 2025 - 2038 are callable in whole at anytime or in part at anytime: 2025 - 2029 Bonds: 03/15/2023 ... 100 2030 - 2038 Bonds: 03/15/2026 ... 100 SECURITY-Double Barreled. PURPOSE-Primary/Secondary Education. OFFERED-(\$300,000,000) On June 5, 2018 thru JP Morgan Securities LLC.

New Bond Offering: Solid Waste Refunding Revenue, Republic Services Inc. Project, 2010 ISSUED-\$30,000,000. DATED DATE-Nov. 30, 2010. DUE-Nov. 1: 2035. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Company NA. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon Trust Company NA. BOND COUNSEL-Chapman And Cutler LLP. REMARKETING AGENT-JP Morgan Securities LLC. TENDER AGENT-Bank of New York Mellon Trust Company NA. TRANSFER AGENT-Bank of New York Mellon Trust Company NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Sept. 1, 2018-according to maturity-\$000 omitted):

Table with 2 columns: Year, Amt. %

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2035 are callable : 2035 Bonds: 09/01/2018 ... 100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Solid Waste.
 OFFERED—(\$30,000,000) On June 1, 2018 thru JP Morgan Securities LLC.

OREGON TRI-COUNTY METROPOLITAN TRANSPORTATION DISTRICT, OR

New Bond Offering: Senior Lien Payroll Tax Revenue, 2018-A
 ISSUED—\$148,245,000.

DATED DATE—June 20, 2018.
 DUE—Sept. 1: 2019 - 2038, 2043, 2048.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Ross Financial.
 BOND COUNSEL—Hawkins Delafield & Wood LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/19	1,415	4.00	09/01/20	1,620	5.00
09/01/21	1,695	5.00	09/01/22	1,795	5.00
09/01/23	1,835	5.00	09/01/24	1,990	5.00
09/01/25	2,100	5.00	09/01/26	2,145	5.00
09/01/27	2,325	5.00	09/01/28	2,445	5.00
09/01/29	2,580	5.00	09/01/30	2,550	5.00
09/01/31	2,680	5.00	09/01/32	5,595	5.00
09/01/33	5,845	5.00	09/01/34	2,335	5.00
09/01/35	2,460	5.00	09/01/36	2,585	5.00
09/01/37	2,710	5.00	09/01/38	4,595	5.00
09/01/38	4,620	3.25	09/01/43	38,770	5.00
09/01/48	30,555	5.00	09/01/48	21,000	4.00

CALLABLE—Bonds due 2028 - 2038, 2043, 2048 are callable in whole at anytime or in part at anytime:
 2028 - 2038, 2043, 2048 Bonds:

09/01/2027 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2043 Bonds:

09/01/39 ... 9,645 09/01/40 ... 10,140 09/01/41 ... 1,530
 09/01/42 ... 8,510 09/01/43 ... 8,945
 2048 Bonds:

09/01/44 ... 5,550 09/01/45 ... 5,820 09/01/46 ... 6,100
 09/01/47 ... 6,390 09/01/48 ... 6,695
 2048 Bonds:

09/01/44 ... 3,835 09/01/45 ... 4,005 09/01/46 ... 4,190
 09/01/47 ... 4,385 09/01/48 ... 4,585

SECURITY—Revenue.
 PURPOSE—Mass/Rapid Tran.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/38 ... 96.12
 OFFERED—(\$148,245,000) On June 6, 2018 thru JP Morgan Securities LLC.

PENNSYLVANIA PENNSYLVANIA STATE UNIVERSITY, PA

New Bond Offering: Variable Rate Refunding, 2009-B
 ISSUED—\$74,235,000.
 DATED DATE—June 1, 2009.
 DUE—June 1: 2031.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Buchanan Ingersoll & Rooney PC.
 REMARKETING AGENT—Pnc Capital Markets LLC.
 TENDER AGENT—Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (Dec. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/31	74,235	1.73

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 SECURITY—Revenue.
 PURPOSE—Higher Education.
 OFFERED—(\$74,235,000) On June 1, 2018 thru Pnc Capital Markets LLC.

TENNESSEE GREENEVILLE HEALTH AND EDUCATIONAL FACILITIES BOARD, TN

New Bond Offering: Hospital Revenue, Ballad Health, 2018-B
 ISSUED—\$121,930,000.

DATED DATE—June 6, 2018.
 DUE—July 1: 2045.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Ponder & Company.

BOND COUNSEL—Bass Berry & Sims PLC.
 REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
 TENDER AGENT—US Bank NA.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2045 are callable in whole at anytime or in part at anytime:

2045 Bonds:
 06/06/2018 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2045 Bonds:

07/01/39 ... 15,645 07/01/40 ... 16,200 07/01/41 ... 16,780
 07/01/42 ... 17,375 07/01/43 ... 17,995 07/01/44 ... 18,635
 07/01/45 ... 19,300

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 LETTER OF CREDIT—US Bank NA expiring on June 6, 2023 unless extended or terminated earlier as described in the indenture.
 PURPOSE—Hospitals.
 OFFERED—(\$121,930,000) On June 5, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

TEXAS HOUSTON INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Variable Rate Limited Tax Schoolhouse, 2013-B
 ISSUED—\$49,050,000.

DATED DATE—Feb. 1, 2013.
 DUE—June 1: 2036.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Yacari Consultants LLC.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Orrick Herrington.
 REMARKETING AGENT—Morgan Stanley & Company Inc.
 REMARKETING AGENT—Citigroup Global Markets Inc.
 TENDER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/36	49,050	2.40

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2036 Bonds:

06/01/24 ... 8,600 06/01/27 ... 9,100 06/01/30 ... 9,900
 06/01/33 ... 10,500 06/01/36 ... 10,950

SECURITY—Limited G.o..
 GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$49,050,000) On June 1, 2018 thru Morgan Stanley & Company Inc.

New Bond Offering: Variable Rate Limited Tax Schoolhouse, 2014 A-1B
 ISSUED—\$89,595,000.

DATED DATE—Sept. 10, 2014.
 DUE—June 1: 2039.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Yacari Consultants LLC.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Orrick Herrington.
 REMARKETING AGENT—Morgan Stanley & Company Inc.
 REMARKETING AGENT—Citigroup Global Capital Markets Inc.
 TENDER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/39	89,595	2.20

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2039 Bonds:

06/01/26 ... 10,605 06/01/28 ... 11,035 06/01/30 ... 11,475
 06/01/32 ... 11,940 06/01/34 ... 12,425 06/01/36 ... 12,925

06/01/38 ... 13,450 06/01/39 ... 5,740
 SECURITY—Limited G.o..
 GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$89,595,000) On June 1, 2018 thru Morgan Stanley & Company Inc.

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