

MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

Tuesday, April 10, 2018

Volume 90 No. 4



NOTICE – Items in this issue will be listed online weekly and printed monthly.

CALIFORNIA CALIFORNIA (STATE OF), CA

New Bond Offering: Variable Rate General Obligation, Kindergarten University Public Education Facility, 2004 B-5 ISSUED-\$50,000,000.
DATED DATE–Oct. 21, 2004.
DUE–May 1: 2034.
DENOMINATION–Registered \$100,000.00 and multiples thereof.

PAYING AGENT–Office of The State Treasurer.
REGISTRAR–Office of The State Treasurer.
FINANCIAL ADVISOR–Montague Derosé & Associates LLC.
BOND COUNSEL–Leslie M. Lava Esquire.
BOND COUNSEL–Orrick Herrington & Sutcliffe LLP.
REMARKETING AGENT–Citigroup Global Markets Inc.
TENDER AGENT–Deutsche Bank National Trust Company.
DEPOSITORY–Depository Trust Company.
MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE–Bonds due 2034 are callable in whole at anytime or in part at anytime:

2034 Bonds:
04/02/2018... 100

SINKING FUND–In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2034 Bonds:
05/01/23... 2,000 05/01/24... 17,300 05/01/25... 9,900
05/01/26... 20,700 05/01/34... 100

EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY–Unlimited Tax G.o..
LETTER OF CREDIT–Citibank NA expiring on Apr. 6, 2015 unless extended or terminated earlier as described in the indenture.
PURPOSE–Primary/Secondary Education.
OFFERED–(\$50,000,000) On Apr. 2, 2018 thru Citigroup Global Markets Inc.

New Bond Offering: Variable Rate General Obligation, Kindergarten University Public Education Facility, 2004 B-6 ISSUED-\$47,200,000.
DATED DATE–Oct. 21, 2004.
DUE–May 1: 2034.
DENOMINATION–Registered \$100,000.00 and multiples thereof.

PAYING AGENT–Office of The State Treasurer.
PAYING AGENT–US Bank NA.
REGISTRAR–Office of The State Treasurer.
FINANCIAL ADVISOR–Montague Derosé & Associates LLC.
BOND COUNSEL–Leslie M. Lava Esquire.
BOND COUNSEL–Orrick Herrington & Sutcliffe LLP.
REMARKETING AGENT–US Bancorp.
TENDER AGENT–Deutsche Bank National Trust Company.
DEPOSITORY–Depository Trust Company.
MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE–Bonds due 2034 are callable in whole at anytime or in part at anytime:

2034 Bonds:
04/02/2018... 100

SINKING FUND–In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2034 Bonds:
06/30/18... 1,600 06/30/19... 1,200 06/30/20... 1,600
06/30/21... 6,200 06/30/22... 1,800 06/30/23... 2,800
06/30/24... 11,500 06/30/25... 6,700 06/30/26... 13,700
06/30/34... 100

EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Unlimited Tax G.o..
LETTER OF CREDIT–Citibank NA expiring on Apr. 6, 2015 unless extended or terminated earlier as described in the indenture.
PURPOSE–Primary/Secondary Education.
OFFERED–(\$47,200,000) On Apr. 2, 2018 thru US Bancorp.

CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA

New Bond Offering: Solid Waste Refunding Revenue, Republic Services Inc Project, 2010 ISSUED-\$127,045,000.
DATED DATE–July 1, 2010.
DUE–Sept. 1: 2021.
DENOMINATION–Registered \$100,000.00 and multiples thereof.

TRUSTEE–Wells Fargo Bank NA.
PAYING AGENT–Wells Fargo Bank NA.
REGISTRAR–Wells Fargo Bank NA.
BOND COUNSEL–Squire Sanders & Dempsey LLP.
REMARKETING AGENT–Merrill Lynch Pierce Fenner & Smith Inc.
TENDER AGENT–Wells Fargo Bank NA.
TRANSFER AGENT–Wells Fargo Bank NA.
DEPOSITORY–Depository Trust Company.

INTEREST–M&S 1 (July 1, 2018–according to maturity–\$000 omitted):

Year	Amt.	%
09/01/21... 127,045	1.60	

MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE–Bonds due 2021 are callable :
2021 Bonds:
07/02/2018... 100
MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Loan Agreement.
PURPOSE–Solid Waste.
OFFERED–(\$127,045,000) On Apr. 2, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

EL CENTRO FINANCING AUTHORITY, CA

New Bond Offering: Hospital Revenue Refunding, El Centro Regional Medical Center Project, 2018 ISSUED-\$125,000,000.
DATED DATE–Apr. 19, 2018.
DUE–July 1: 2029, 2048, 2058.
DENOMINATION–Registered \$100,000.00 and multiples thereof.

TRUSTEE–Mufg Union Bank NA.
PAYING AGENT–Mufg Union Bank NA.
REGISTRAR–Mufg Union Bank NA.
FINANCIAL ADVISOR–Wulff Hansen & Company.
BOND COUNSEL–Norton Rose Fulbright Us LLP.
TRANSFER AGENT–Mufg Union Bank NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&J 1 (July 1, 2018–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/01/29... 11,035	4.50		07/01/48... 53,700	5.50	
07/01/58... 60,265	5.75				

CALLABLE–Bonds due 2029, 2048, 2058 are callable in whole at anytime or in part at anytime:

2029, 2048, 2058 Bonds:
07/01/2026... 104.5 07/01/2027... 103 07/01/2028... 101.5
07/01/2029... 100 07/01/2030... 100 07/01/2031... 100
07/01/2032... 100 07/01/2033... 100 07/01/2034... 100
07/01/2035... 100 07/01/2036... 100 07/01/2037... 100
07/01/2038... 100 07/01/2039... 100 07/01/2040... 100
07/01/2041... 100 07/01/2042... 100 07/01/2043... 100
07/01/2044... 100 07/01/2045... 100 07/01/2046... 100
07/01/2047... 100 07/01/2048... 100 07/01/2049... 100
07/01/2050... 100 07/01/2051... 100 07/01/2052... 100
07/01/2053... 100 07/01/2054... 100 07/01/2055... 100
07/01/2056... 100 07/01/2057... 100 07/01/2058... 100

SINKING FUND–In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2029 Bonds:
07/01/22... 1,175 07/01/23... 1,230 07/01/24... 1,285
07/01/25... 1,345 07/01/26... 1,405 07/01/27... 1,465
07/01/28... 1,530 07/01/29... 1,600

2048 Bonds:
07/01/30... 1,675 07/01/31... 1,765 07/01/32... 1,860
07/01/33... 1,965 07/01/34... 2,075 07/01/35... 2,185
07/01/36... 2,305 07/01/37... 2,435 07/01/38... 2,565
07/01/39... 2,710 07/01/40... 2,855 07/01/41... 3,015
07/01/42... 3,180 07/01/43... 3,355 07/01/44... 3,540
07/01/45... 3,735 07/01/46... 3,940 07/01/47... 4,155
07/01/48... 4,385

2058 Bonds:

MOODY'S MUNICIPAL BOND AVERAGES

Monthly Averages	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
Dec. 2017	1.96	0.00	3.30	2.91	3.13	3.41	3.74
Jan. 2018	2.00	2.20	3.32	2.94	3.15	3.44	3.77
Feb. 2018	2.38	2.59	3.77	3.29	3.55	3.93	4.29
Mar. 2018	2.47	2.67	3.58	3.19	3.41	3.70	4.04
Weekly Averages							
Mar. 8, 2018	2.44	2.64	3.53	3.13	3.35	3.64	0.00
Mar. 15, 2018	2.50	2.70	3.53	3.13	3.35	3.64	0.00
Mar. 22, 2018	2.51	2.71	3.59	3.19	3.41	3.70	0.00
Mar. 29, 2018	2.50	2.70	3.65	3.25	3.47	3.76	0.00
Apr. 5, 2018	2.46	2.66	3.68	3.28	3.50	3.49	4.13

07/01/49...4,625 07/01/50...4,895 07/01/51...5,175
 07/01/52...5,470 07/01/53...5,785 07/01/54...6,120
 07/01/55...6,470 07/01/56...6,840 07/01/57...7,235
 07/01/58...7,650
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/rent.
 PURPOSE—Hospitals.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/29...95.74 07/01/48...92.40 07/01/58...90.97
 OFFERED—(\$125,000,000) On Apr. 4, 2018 thru Keybank Capital Markets Inc.

**GEORGIA
 BURKE COUNTY DEVELOPMENT AUTHORITY, GA**

New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Vogtle Project, 1994-5
 ISSUED—\$55,000,000.
 DATED DATE—July 20, 1994.
 DUE—Oct. 1: 2032.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon.
 PAYING AGENT—Bank of New York Mellon.
 REGISTRAR—Bank of New York Mellon.
 BOND COUNSEL—King & Spalding LLP.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Public Power.
 OFFERED—(\$55,000,000) On Apr. 3, 2018 thru JP Morgan Securities Inc.

MAIN STREET NATURAL GAS INC, GA

New Bond Offering: Gas Project Variable Rate Revenue, 2010 A-2
 ISSUED—\$386,130,000.
 DATED DATE—Aug. 4, 2010.
 DUE—Aug. 1: 2040.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 TRUSTEE—US Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 PAYING AGENT—US Bank NA.
 BOND COUNSEL—Alston & Bird LLP.
 REMARKETING AGENT—Rbc Capital Markets LLC.
 TENDER AGENT—Wells Fargo Bank NA.
 TENDER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2040 are callable :
 2040 Bonds:
 06/01/2018...100
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2040 Bonds:

08/01/18...	4,245	08/01/19...	5,110	08/03/20...	5,955
08/02/21...	6,755	08/01/22...	7,645	08/01/23...	8,575
08/01/24...	9,610	08/01/25...	10,570	08/03/26...	11,635
08/02/27...	12,750	08/01/28...	13,980	08/01/29...	15,130
08/01/30...	16,390	08/01/31...	17,710	08/02/32...	19,165
08/01/33...	20,530	08/01/34...	22,015	08/01/35...	23,575
08/01/36...	25,280	08/03/37...	26,875	08/02/38...	28,635
08/01/39...	30,460	08/01/40...	40,130		

SECURITY—Revenue.
 PURPOSE—Gas.
 OFFERED—(\$386,130,000) On Apr. 2, 2018 thru Rbc Capital Markets LLC.

New Bond Offering: Gas Project Variable Rate Revenue, 2010 A-1
 ISSUED—\$369,345,000.
 DATED DATE—Aug. 4, 2010.
 DUE—Aug. 1: 2040.

DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 TRUSTEE—US Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 PAYING AGENT—US Bank NA.
 BOND COUNSEL—Alston & Bird LLP.
 REMARKETING AGENT—Rbc Capital Markets LLC.
 TENDER AGENT—Wells Fargo Bank NA.
 TENDER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2040 are callable :
 2040 Bonds:
 06/01/2018...100
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2040 Bonds:

02/01/19...	5,035	02/03/20...	5,870	02/01/21...	6,655
02/01/22...	7,530	02/01/23...	8,445	02/01/24...	9,465
02/03/25...	10,410	02/02/26...	11,460	02/01/27...	12,555
02/01/28...	13,765	02/01/29...	14,895	02/01/30...	16,145
02/03/31...	17,445	02/02/32...	18,875	02/01/33...	20,210
02/01/34...	21,685	02/01/35...	23,215	02/01/36...	24,895
02/02/37...	26,480	02/01/38...	28,195	02/01/39...	29,990
02/01/40...	31,950				

SECURITY—Revenue.
 PURPOSE—Gas.
 OFFERED—(\$369,345,000) On Apr. 2, 2018 thru Rbc Capital Markets LLC.

**IOWA
 IOWA FINANCE AUTHORITY, IA**

New Bond Offering: Single Family Mortgage, Mortgage-Backed Securities Program, 2018-A
 ISSUED—\$38,780,000.
 DATED DATE—May 3, 2018.
 DUE—Jan. 1: 2019 - 2029; July 1: 2019 - 2029, 2033, 2047.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 BOND COUNSEL—Dorsey & Whitney LLP.
 TRANSFER AGENT—Wells Fargo Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/19	395	1.60	07/01/19	495	1.70
01/01/20	505	1.80	07/01/20	515	1.88
01/01/21	530	1.95	07/01/21	540	2.05
01/01/22	555	2.20	07/01/22	570	2.25
01/01/23	580	2.38	07/01/23	595	2.45
01/01/24	610	2.55	07/01/24	625	2.65
01/01/25	635	2.75	07/01/25	655	2.80
01/01/26	670	2.90	07/01/26	685	2.95
01/01/27	705	3.00	07/01/27	715	3.05
01/01/28	740	3.10	07/01/28	750	3.15
01/01/29	775	3.20	07/01/29	790	3.20
07/01/33	5,515	3.50	07/01/47	19,630	4.00

CALLABLE—Bonds due 2028 - 2029, 2033, 2047 are callable in whole at anytime or in part at anytime:
 2028 - 2029, 2033, 2047 Bonds:
 07/01/2027...100
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2033 Bonds:

01/01/30	635	07/01/30	650	01/01/31	660
07/01/31	680	01/01/32	700	07/01/32	710
01/01/33	730	07/01/33	750		

2047 Bonds:
 01/01/38...645 07/01/38...805 01/01/39...825
 07/01/39...850 01/01/40...865 07/01/40...885
 01/01/41...910 07/01/41...930 01/01/42...950
 07/01/42...970 01/01/43...1,000 07/01/43...1,020
 01/01/44...1,045 07/01/44...1,070 01/01/45...1,095
 07/01/45...1,120 01/01/46...1,150 07/01/46...1,175
 01/01/47...1,205 07/01/47...1,115

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$38,780,000) On Apr. 3, 2018 thru Morgan Stanley & Company LLC.

**NEW YORK
 ALBANY COUNTY, NY**

New Bond Offering: Various Purposes Serial, 2018
 ISSUED—\$140,740,000.
 DATED DATE—Apr. 12, 2018.
 DUE—Apr. 1: 2019 - 2029.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Comptroller of The State.
 PAYING AGENT—Office of The County.
 FINANCIAL ADVISOR—Capital Markets Advisors LLC.
 BOND COUNSEL—Hodgson Russ LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/01/19	7,005	5.00	04/01/20	10,595	5.00
04/01/21	11,140	5.00	04/01/22	11,710	5.00
04/01/23	12,310	5.00	04/01/24	12,940	5.00
04/01/25	13,605	5.00	04/01/26	14,305	5.00
04/01/27	15,035	5.00	04/01/28	15,725	4.00
04/01/29	16,370	4.00			

CALLABLE—Bonds due 2027 - 2029 are callable in whole at anytime or in part at anytime:
 2027 - 2029 Bonds:
 04/01/2026...100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$140,740,000) On Apr. 3, 2018 thru Raymond James & Associates Inc.

BINGHAMTON, NY

New Bond Offering: General Obligations Various Purpose Bond Anticipation Notes, 2018-B
 ISSUED—\$40,670,156.
 DATED DATE—Apr. 19, 2018.
 DUE—Apr. 19: 2019.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City.
 FINANCIAL ADVISOR—Fiscal Advisors & Marketing Inc.
 BOND COUNSEL—Hawkins Delafield & Wood LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 19 (Apr. 19, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
04/19/19	40,670	3.00

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$40,670,156) On Apr. 4, 2018 thru JP Morgan Securities LLC.

NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY, NY

New Bond Offering: Water and Sewer System Second General Resolution Revenue, Fiscal 2018-EE
 ISSUED—\$458,920,000.
 DATED DATE—Apr. 18, 2018.
 DUE—June 15: 2029 - 2032, 2034 - 2036, 2039 - 2040.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 FINANCIAL ADVISOR—Lamont Financial Services Corporation.
 FINANCIAL ADVISOR—Drexel Hamilton LLC.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 ESCROW AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (June 15, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/15/29	38,855	5.00	06/15/30	43,960	5.00
06/15/31	18,040	3.13	06/15/32	38,140	5.00
06/15/34	40,865	5.00	06/15/35	46,740	5.00
06/15/36	44,370	5.00	06/15/39	11,650	5.00
06/15/40	5,320	3.50	06/15/40	11,120	5.00
06/15/40	159,860	5.00			

CALLABLE—Bonds due 2029 - 2032, 2034 - 2036, 2039 - 2040 are callable in whole at anytime or in part at anytime:
 2029 - 2032, 2034 - 2036, 2039 - 2040 Bonds:
 12/15/2025 . . . 100
 2040 Bonds:
 12/15/2027 . . . 100
 SECURITY—Lease/rent.
 PURPOSE—Water and Sewer.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 06/15/3199.62
 OFFERED—(\$458,920,000) On Apr. 5, 2018 thru Siebert Cisneros Shank & Company LLC.

OFFERED—(\$28,000,000) On Apr. 2, 2018 thru Ramirez & Company Inc.

**WEST VIRGINIA
 WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY, WV**

New Bond Offering: Solid Waste Disposal Facilities Revenue Refunding, Wheeling Power Company - Mitchell Project, 2013-A (AMT)
 ISSUED—\$65,000,000.
 DATED DATE—July 1, 2013.
 DUE—June 1: 2037.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust NA.
 PAYING AGENT—Bank of New York Mellon Trust NA.
 REGISTRAR—Bank of New York Mellon Trust NA.
 BOND COUNSEL—Squire Patton Boggs LLP.
 REMARKETING AGENT—Pnc Capital Markets LLC.
 TRANSFER AGENT—Bank of New York Mellon Trust NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Nov. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/37	65,000	3.00

 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Solid Waste.
 OFFERED—(\$65,000,000) On Apr. 5, 2018 thru Pnc Capital Markets LLC.

**PENNSYLVANIA
 SCRANTON SCHOOL DISTRICT, PA**

New Bond Offering: General Obligation Notes, 2014
 ISSUED—\$30,540,000.
 DATED DATE—Dec. 29, 2014.
 DUE—Apr. 1: 2031.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Manufacturers & Traders Trust Company.
 REGISTRAR—Manufacturers & Traders Trust Company.
 FINANCIAL ADVISOR—Financial S&Lutions LLC.
 FINANCIAL ADVISOR—Casecon Capital Inc.
 BOND COUNSEL—Stevens & Lee PC.
 ESCROW AGENT—Manufacturers & Traders Trust Company.
 REMARKETING AGENT—Pnc Capital Markets LLC.
 TENDER AGENT—Manufacturers & Traders Trust Company.
 TRANSFER AGENT—Manufacturers & Traders Trust Company.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2031 are callable in whole at anytime or in part at anytime:
 2031 Bonds:
 10/01/2020 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2031 Bonds:

04/01/19	1,245	04/01/20	1,400	04/01/21	1,540
04/01/22	1,700	04/01/23	1,865	04/01/24	2,035
04/01/25	2,230	04/01/26	2,465	04/01/27	2,695
04/01/28	2,950	04/01/29	3,230	04/01/30	3,390
04/01/31	3,795				

 SECURITY—Limited G.o..
 GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$30,540,000) On Apr. 2, 2018 thru Pnc Capital Markets LLC.

**TEXAS
 TRAVIS COUNTY HOUSING FINANCE CORPORATION,
 TX**

New Bond Offering: Multifamily Housing Revenue, McKinney Falls Apartments, 2018
 ISSUED—\$28,000,000.
 DATED DATE—Apr. 4, 2018.
 DUE—Apr. 1: 2021.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bokf NA.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Bokf NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Naman Howell Smith & Lee Pllc.
 REMARKETING AGENT—Ramirez & Company Inc.
 TENDER AGENT—Bokf NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
04/01/21	28,000	2.00

 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2021 are callable :
 2021 Bonds:
 04/01/2020 . . . 100
 SECURITY—Mortgage Loans.
 PURPOSE—Multi-Family Housing.

*

MERGENT MUNICIPAL & GOVERNMENT News Reports 0027-0857 is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the MUNICIPAL & GOVERNMENT Manual and provide periodic updates. Send address changes to MERGENT MUNICIPAL & GOVERNMENT, 580 Kingsley Park Drive, Fort Mill, SC 29715.

Copyright©2018 by Mergent. All information contained herein is copyrighted in the name of Mergent, Inc., and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without Mergent's prior written consent.

All information contained is obtained by Mergent, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error, as well as other factors, however, such information is provided "as is", without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall Mergent have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if Mergent is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.