

MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

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NOTICE – Items in this issue will be listed online weekly and printed monthly.

CALIFORNIA CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA
New Bond Offering: Solid Waste Disposal Revenue, Waste Management Inc Project, 2009-A
 ISSUED—\$30,000,000.
 DATED DATE—Mar. 12, 2009.
 DUE—Feb. 1: 2039.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon.
 PAYING AGENT—Bank of New York Mellon.
 REGISTRAR—Bank of New York Mellon.
 BOND COUNSEL—Edwards Angell Palmer & Dodge LLP.
 REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
 REMARKETING AGENT—Bank of America Securities LLC.
 TENDER AGENT—Bank of New York Mellon.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
02/01/39	30,000	1.40

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Solid Waste.
 OFFERED—(\$30,000,000) On Feb. 1, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

IRVINE RANCH WATER DISTRICT, CA
New Bond Offering: Refunding, 2011 A-2
 ISSUED—\$33,280,000.
 DATED DATE—Apr. 15, 2011.
 DUE—Oct. 1: 2037.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 BOND COUNSEL—Bowie Arneson Wiles & Giannone.
 REMARKETING AGENT—Morgan Stanley & Company LLC.
 TENDER AGENT—Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2037 are callable in whole at anytime or in part at anytime:
 2037 Bonds:
 09/08/2018... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2037 Bonds:

10/01/18	1,120	10/01/19	1,160	10/01/20	1,200
10/01/21	1,280	10/01/22	1,320	10/01/23	1,360
10/01/24	1,400	10/01/25	1,480	10/01/26	1,520
10/01/27	1,600	10/01/28	1,640	10/01/29	1,720
10/01/30	1,800	10/01/31	1,880	10/01/32	1,920
10/01/33	2,000	10/01/34	2,080	10/01/35	2,160
10/01/36	2,280	10/01/37	2,360		

SECURITY—Special Assessment.
 PURPOSE—Water and Sewer.
 OFFERED—(\$33,280,000) On Feb. 8, 2018 thru Morgan Stanley & Company LLC.

New Bond Offering: Refunding, 2011 A-1
 ISSUED—\$49,920,000.
 DATED DATE—Apr. 15, 2011.
 DUE—Oct. 1: 2037.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 BOND COUNSEL—Bowie Arneson Wiles & Giannone.
 REMARKETING AGENT—Goldman Sachs & Company LLC.
 TENDER AGENT—Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2037 are callable in whole at anytime or in part at anytime:
 2037 Bonds:
 09/08/2018... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2037 Bonds:

10/01/18	1,680	10/01/19	1,740	10/01/20	1,800
10/01/21	1,920	10/01/22	1,980	10/01/23	2,040
10/01/24	2,100	10/01/25	2,220	10/01/26	2,280
10/01/27	2,400	10/01/28	2,460	10/01/29	2,580
10/01/30	2,700	10/01/31	2,820	10/01/32	2,880
10/01/33	3,000	10/01/34	3,120	10/01/35	3,240
10/01/36	3,420	10/01/37	3,540		

SECURITY—Special Assessment.
 PURPOSE—Water and Sewer.
 OFFERED—(\$49,920,000) On Feb. 8, 2018 thru Goldman Sachs & Company LLC.

MIDPENINSULA REGIONAL OPEN SPACE DISTRICT, CA
New Bond Offering: General Obligation, 2018
 ISSUED—\$50,000,000.
 DATED DATE—Feb. 14, 2018.
 DUE—Sept. 1: 2019 - 2039, 2043, 2048.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Zions Bank.
 PAYING AGENT—Zions Bank.
 REGISTRAR—Zions Bank.
 FINANCIAL ADVISOR—Backstrom Mccarley Berry & Company LLC.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 FISCAL AGENT—Zions Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/19	2,745	2.00	09/01/20	1,485	3.00
09/01/21	880	4.00	09/01/22	915	4.00
09/01/23	955	4.00	09/01/24	990	5.00
09/01/25	1,040	5.00	09/01/26	1,090	5.00
09/01/27	1,145	5.00	09/01/28	1,205	5.00
09/01/29	1,265	5.00	09/01/30	1,330	5.00
09/01/31	1,395	5.00	09/01/32	1,465	3.00
09/01/33	1,510	3.00	09/01/34	1,555	3.00
09/01/35	1,600	3.13	09/01/36	1,650	4.00
09/01/37	1,715	4.00	09/01/38	1,785	4.00
09/01/39	1,855	4.00	09/01/43	8,195	4.00
09/01/48	12,230	4.00			

CALLABLE—Bonds due 2029 - 2039, 2043, 2048 are callable in whole at anytime or in part at anytime:
 2029 - 2039, 2043, 2048 Bonds:
 09/01/2028... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2043 Bonds:
 09/01/40... 1,930 09/01/41... 2,005 09/01/42... 2,090
 09/01/43... 2,170
 2048 Bonds:
 09/01/44... 2,260 09/01/45... 2,350 09/01/46... 2,440
 09/01/47... 2,540 09/01/48... 2,640
 SECURITY—Unlimited Tax G.o.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/32... 99.42 09/01/33... 98.17 09/01/34... 96.94
 09/01/35... 97.42
 OFFERED—(\$50,000,000) On Feb. 1, 2018 thru Morgan Stanley & Company LLC.

CONNECTICUT CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, CT
New Bond Offering: Revenue, Yale University, 2010 A-3
 ISSUED—\$150,000,000.
 DATED DATE—Feb. 24, 2010.
 DUE—July 1: 2049.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.

MOODY'S MUNICIPAL BOND AVERAGES

Monthly Averages	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
Oct. 2017	1.94	2.14	3.27	2.87	3.09	3.40	3.73
Nov. 2017	1.95	2.15	3.30	2.91	3.13	3.42	3.75
Dec. 2017	1.96	0.00	3.30	2.91	3.13	3.41	3.74
Jan. 2018	2.00	2.20	3.32	2.94	3.15	3.44	3.77
Weekly Averages							
Jan. 11, 2018	1.94	2.15	3.32	2.92	3.14	3.43	3.76
Jan. 18, 2018	2.00	2.20	3.34	2.96	3.17	3.46	3.79
Jan. 25, 2018	2.06	2.27	3.30	2.91	3.13	3.42	3.75
Feb. 1, 2018	2.15	2.38	3.31	2.95	3.19	3.48	3.64
Feb. 8, 2018	2.21	2.43	3.44	3.04	3.27	3.56	3.90

PAYING AGENT—US Bank NA.
BOND COUNSEL—Hawkins Delafield & Wood LLP.
REMARKETING AGENT—JP Morgan.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (July 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
07/01/49	150,000	1.80

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Higher Education.
OFFERED—(\$150,000,000) On Feb. 8, 2018 thru JP Morgan.

New Bond Offering: Revenue, Yale University, 2003 X-2
ISSUED—\$125,000,000.
DATED DATE—Jan. 8, 2003.
DUE—July 1, 2037.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank NA.
BOND COUNSEL—Hawkins Delafield & Wood LLP.
REMARKETING AGENT—JP Morgan.
TRANSFER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (July 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
07/01/37	125,000	1.80

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Higher Education.
OFFERED—(\$125,000,000) On Feb. 1, 2018 thru JP Morgan.

CONNECTICUT HOUSING FINANCE AUTHORITY, CT

New Bond Offering: Housing Mortgage Finance Program, 2018 A-1
ISSUED—\$48,545,000.
DATED DATE—Mar. 1, 2018.
DUE—May 15: 2029, 2033, 2035; Nov. 15: 2029, 2043.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
FINANCIAL ADVISOR—Lamont Financial Services Corporation.
BOND COUNSEL—Hawkins Delafield & Wood LLP.
BOND COUNSEL—Kutak Rock LLP.
BOND COUNSEL—Lewis & Munday PC.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 15 (May 15, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/15/29	2,355	3.15	11/15/29	2,225	3.20
05/15/33	16,785	3.50	05/15/35	9,550	3.63
11/15/43	17,630	3.85			

CALLABLE—Bonds due 2029, 2033, 2035, 2043 are callable in whole at anytime or in part at anytime:
 2029, 2033, 2035, 2043 Bonds:
 11/15/2027 100

SINKING FUND—In part by lot in minimum mandatory amounts each May 15, Nov. 15 as follows (\$000 omitted):
 2033 Bonds:

Year	Amt.	%	Year	Amt.	%
05/15/30	2,270		11/15/30	2,310	
11/15/31	2,400		05/15/31	2,355	
05/15/33	2,525		11/15/32	2,445	
			05/15/32	2,480	
			05/15/33	2,525	

2035 Bonds:

Year	Amt.	%	Year	Amt.	%
11/15/33	2,565		05/15/34	2,605	
05/15/35	1,735		11/15/34	2,645	

2043 Bonds:

Year	Amt.	%	Year	Amt.	%
11/15/41	3,275		05/15/42	3,500	
05/15/43	3,620		11/15/42	3,555	
			05/15/43	3,680	

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Mortgage Loans.
PURPOSE—Multi-Family Housing.
OFFERED—(\$48,545,000) On Feb. 7, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Housing Mortgage Finance Program, 2018 A-3
ISSUED—\$47,465,000.
DATED DATE—Mar. 1, 2018.
DUE—May 15: 2048.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
FINANCIAL ADVISOR—Lamont Financial Services Corporation.
BOND COUNSEL—Hawkins Delafield & Wood LLP.
BOND COUNSEL—Kutak Rock LLP.
BOND COUNSEL—Lewis & Munday PC.
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
TENDER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2048 are callable in whole at anytime or in part at anytime:
 2048 Bonds:
 03/01/2018 100

SINKING FUND—In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted):
 2048 Bonds:

Year	Amt.	%	Year	Amt.	%
05/15/44	4,860		11/15/44	4,965	
11/15/45	5,160		05/15/45	5,065	
05/15/47	5,480		11/15/46	5,370	
			05/15/47	5,590	
			11/15/47	5,705	

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Mortgage Loans.
PURPOSE—Multi-Family Housing.
OFFERED—(\$47,465,000) On Feb. 7, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Housing Mortgage Finance Program, 2018 A-2 (AMT)
ISSUED—\$69,550,000.
DATED DATE—Mar. 1, 2018.
DUE—May 15: 2019 - 2028; Nov. 15: 2018 - 2028, 2041.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
FINANCIAL ADVISOR—Lamont Financial Services Corporation.
BOND COUNSEL—Hawkins Delafield & Wood LLP.
BOND COUNSEL—Kutak Rock LLP.
BOND COUNSEL—Lewis & Munday PC.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 15 (May 15, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/15/18	1,430	1.40	05/15/19	1,475	1.60
11/15/19	1,505	1.75	05/15/20	1,535	1.90
11/15/20	1,570	2.00	05/15/21	1,595	2.15
11/15/21	1,630	2.25	05/15/22	1,660	2.38
11/15/22	1,690	2.45	05/15/23	1,730	2.55
11/15/23	1,760	2.63	05/15/24	1,795	2.75
11/15/24	1,830	2.80	05/15/25	1,870	2.95
11/15/25	1,900	3.00	05/15/26	1,940	3.13
11/15/26	1,980	3.15	05/15/27	2,020	3.25
11/15/27	2,055	3.30	05/15/28	2,100	3.40
11/15/28	2,110	3.45	11/15/41	32,370	4.00

CALLABLE—Bonds due 2028, 2041 are callable in whole at anytime or in part at anytime:
 2028, 2041 Bonds:
 11/15/2027 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
 2041 Bonds:

Year	Amt.	%	Year	Amt.	%
05/15/35	955		11/15/35	2,670	
11/15/36	2,625		05/15/36	2,670	
05/15/38	2,570		11/15/37	2,590	
11/15/39	2,645		05/15/38	2,600	
			11/15/39	2,635	
			05/15/40	2,570	
			11/15/40	2,520	
			05/15/41	2,560	
			11/15/41	125	

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Mortgage Loans.
PURPOSE—Multi-Family Housing.
OFFERED—(\$69,550,000) On Feb. 7, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

**FLORIDA
 PALM BEACH COUNTY SCHOOL DISTRICT (School Board), FL**

New Bond Offering: Certificates of Participation, 2018-A
ISSUED—\$114,770,000.
DATED DATE—Feb. 13, 2018.
DUE—Aug. 1: 2018 - 2027.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
BOND COUNSEL—Greenberg Traurig Pa.
BOND COUNSEL—Edwards & Feanny Pa.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/18	2,780	5.00	08/01/19	10,260	5.00
08/01/20	10,680	5.00	08/01/21	11,255	5.00
08/01/22	11,795	5.00	08/01/23	12,365	5.00
08/01/24	12,965	5.00	08/01/25	13,535	5.00
08/01/26	14,225	5.00	08/01/27	14,910	5.00

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Lease/rent.
PURPOSE—Primary/Secondary Education.
OFFERED—(\$114,770,000) On Feb. 1, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

**GEORGIA
 MAIN STREET NATURAL GAS INC, GA**

New Bond Offering: Gas Project Variable Rate Revenue, 2010 A-2
ISSUED—\$386,130,000.
DATED DATE—Aug. 4, 2010.
DUE—Aug. 1: 2040.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Wells Fargo Bank NA.
TRUSTEE—US Bank NA.
PAYING AGENT—Wells Fargo Bank NA.
PAYING AGENT—US Bank NA.
BOND COUNSEL—Alston & Bird LLP.
REMARKETING AGENT—Rbc Capital Markets LLC.
TENDER AGENT—Wells Fargo Bank NA.
TENDER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2040 are callable :
 2040 Bonds:
 04/02/2018 100

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2040 Bonds:

Year	Amt.	%	Year	Amt.	%
08/01/18	4,245		08/01/19	5,110	
08/02/21	6,755		08/01/22	7,645	
08/01/24	9,610		08/01/23	8,575	
08/02/27	12,750		08/01/25	10,570	
08/01/30	16,390		08/03/26	11,635	
08/01/33	20,530		08/02/27	13,980	
08/01/36	25,280		08/01/28	15,130	
08/01/39	30,460		08/01/30	17,710	
			08/02/32	19,165	
			08/01/33	22,015	
			08/01/35	23,575	
			08/01/36	26,875	
			08/03/37	26,875	
			08/02/38	28,635	
			08/01/39	30,460	
			08/01/40	40,130	

SECURITY—Revenue.
PURPOSE—Gas.
OFFERED—(\$386,130,000) On Feb. 1, 2018 thru Rbc Capital Markets LLC.

New Bond Offering: Gas Project Variable Rate Revenue, 2010 A-1
ISSUED—\$369,345,000.

DATED DATE—Aug. 4, 2010.
 DUE—Aug. 1: 2040.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 TRUSTEE—US Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 PAYING AGENT—US Bank NA.
 BOND COUNSEL—Alston & Bird LLP.
 REMARKETING AGENT—Rbc Capital Markets LLC.
 TENDER AGENT—Wells Fargo Bank NA.
 TENDER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2040 are callable :
 2040 Bonds:
 04/02/2018 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2040 Bonds:
 02/01/18...4,175 02/01/19...5,035 02/03/20...5,870
 02/01/21...6,655 02/01/22...7,530 02/01/23...8,445
 02/01/24...9,465 02/03/25...10,410 02/02/26...11,460
 02/01/27...12,555 02/01/28...13,765 02/01/29...14,895
 02/01/30...16,145 02/03/31...17,445 02/02/32...18,875
 02/01/33...20,210 02/01/34...21,685 02/01/35...23,215
 02/01/36...24,895 02/02/37...26,480 02/01/38...28,195
 02/01/39...29,990 02/01/40...31,950
 SECURITY—Revenue.
 PURPOSE—Gas.
 OFFERED—(\$369,345,000) On Feb. 1, 2018 thru Rbc Capital Markets LLC.

WALESKA DOWNTOWN DEVELOPMENT AUTHORITY, GA

New Bond Offering: Revenue Notes, Reinhardt University Project, 2018
 ISSUED—\$29,190,000.
 DATED DATE—Feb. 8, 2018.
 DUE—Aug. 1: 2019.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wilmington Trust NA.
 PAYING AGENT—Wilmington Trust NA.
 REGISTRAR—Wilmington Trust NA.
 BOND COUNSEL—Murray Barnes Finister LLP.
 TRANSFER AGENT—Wilmington Trust NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
08/01/19	29,190	2.00

 CALLABLE—Bonds due 2019 are callable in whole at anytime or in part at anytime:
 2019 Bonds:
 02/01/2019...100
 SECURITY—Loan Agreement.
 PURPOSE—Higher Education.
 OFFERED—(\$29,190,000) On Feb. 2, 2018 thru Raymond James & Associates Inc.

MICHIGAN MICHIGAN STATE HOSPITAL FINANCE AUTHORITY, MI

New Bond Offering: Variable Rate Revenue, Ascension Health Credit Group, 1999 B-3
 ISSUED—\$72,820,000.
 DATED DATE—Nov. 1, 1999.
 DUE—Nov. 15: 2026 - 2027, 2031 - 2033.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 REGISTRAR—Wells Fargo Bank NA.
 BOND COUNSEL—Orriek Herrington & Sutcliffe.
 REMARKETING AGENT—Bofa Merrill Lynch.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 15 (May 15, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/15/26	3,725	4.00	11/15/27	15,600	4.00
11/15/31	11,600	4.00	11/15/32	25,500	4.00
11/15/33	16,395	4.00			

CALLABLE—Bonds due 2031 - 2033 are callable in whole at any time or in part at anytime:
 2031 - 2033 Bonds:
 05/15/2028...100
 SECURITY—Loan Agreement.
 PURPOSE—Hospitals.
 OFFERED—(\$72,820,000) On Feb. 1, 2018 thru Bofa Merrill Lynch.

NEW JERSEY LONG BRANCH, NJ

New Bond Offering: Bond Anticipation Notes, 2018
 ISSUED—\$31,629,415.
 DATED DATE—Feb. 9, 2018.
 DUE—Feb. 8: 2019.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City.
 BOND COUNSEL—Mcmanimon Scotland & Baumann LLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 8 (Feb. 8, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
02/08/19	31,629	2.75

 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$31,629,415) On Feb. 1, 2018 thru Jefferies LLC.

PARAMUS, NJ

New Bond Offering: Bonds, 2018
 ISSUED—\$36,000,000.
 DATED DATE—Feb. 15, 2018.
 DUE—Feb. 15: 2019 - 2029.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Borough Chief Financial Officer.
 REGISTRAR—Office of The Borough Chief Financial Officer.
 FINANCIAL ADVISOR—Phoenix Advisors LLC.
 BOND COUNSEL—Rogut Mccarthy LLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Aug. 15, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/19	1,960	2.00	02/15/20	3,370	2.00
02/15/21	3,370	2.00	02/15/22	3,375	2.00
02/15/23	3,375	2.25	02/15/24	3,375	2.50
02/15/25	3,375	2.50	02/15/26	3,375	3.00
02/15/27	3,475	3.00	02/15/28	3,475	3.00
02/15/29	3,475	3.00			

 CALLABLE—Bonds due 2026 - 2029 are callable in whole at any time or in part at anytime:
 2026 - 2029 Bonds:
 02/15/2025...100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$36,000,000) On Feb. 7, 2018 thru Fifth Third Securities Inc.

NEW YORK LONG BEACH, NY

New Bond Offering: Public Improvement Serial, 2018
 ISSUED—\$26,206,870.
 DATED DATE—Feb. 14, 2018.
 DUE—Sept. 15: 2018 - 2030.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City.
 FINANCIAL ADVISOR—Capital Markets Advisors LLC.
 BOND COUNSEL—Harris Beach Pllc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2018—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/15/18	1,647	2.00	09/15/19	1,755	2.00
09/15/20	1,795	2.00	09/15/21	1,840	2.00
09/15/22	1,885	2.00	09/15/23	1,940	2.25
09/15/24	1,995	2.50	09/15/25	2,055	3.00
09/15/26	2,115	3.00	09/15/27	2,185	3.00
09/15/28	2,255	3.00	09/15/29	2,330	3.00
09/15/30	2,410	3.00			

 CALLABLE—Bonds due 2026 - 2030 are callable in whole at any time or in part at anytime:

2026 - 2030 Bonds:
 09/15/2025...100
 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2018 - 2030).
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/15/22...99.82 09/15/30...99.89
 OFFERED—(\$26,206,870) On Feb. 6, 2018 thru Samco Capital Market LLC.

NEW YORK STATE ENVIRONMENTAL FACILITIES CORPORATION, NY

New Bond Offering: Solid Waste Disposal Refunding Revenue, Waste Management Inc Project, 2012 (AMT)
 ISSUED—\$25,000,000.
 DATED DATE—May 1, 2012.
 DUE—May 1: 2030.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon.
 PAYING AGENT—Bank of New York Mellon.
 REGISTRAR—Bank of New York Mellon.
 BOND COUNSEL—Gonzalez Saggio & Harlan LLP.
 REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
 TENDER AGENT—Bank of New York Mellon.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2018—according to maturity—\$000 omitted):

Year	Amt.	%
05/01/30	25,000	1.55

 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Solid Waste.
 OFFERED—(\$25,000,000) On Feb. 1, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

NEW YORK STATE HOUSING FINANCE AGENCY, NY

New Bond Offering: 606 West 57TH Street Housing Revenue, 2018-A (Taxable)
 ISSUED—\$100,000,000.
 DATED DATE—Feb. 13, 2018.
 DUE—May 1: 2049.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon.
 PAYING AGENT—Bank of New York Mellon.
 REGISTRAR—Bank of New York Mellon.
 BOND COUNSEL—Dentons Us LLP.
 BOND COUNSEL—Pearlman & Miranda LLC.
 REMARKETING AGENT—Rbc Capital Markets LLC.
 TENDER AGENT—Bank of New York Mellon.
 TRANSFER AGENT—Bank of New York Mellon.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2049 are callable in whole at anytime or in part at anytime:
 2049 Bonds:
 02/13/2018...100
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 LETTER OF CREDIT—Wells Fargo Bank NA expiring on Oct. 30, 2018 unless extended or terminated earlier as described in the indenture.
 PURPOSE—Multi-Family Housing.
 OFFERED—(\$100,000,000) On Feb. 5, 2018 thru Rbc Capital Markets LLC.

SARATOGA COUNTY CAPITAL RESOURCE CORPORATION, NY

New Bond Offering: Revenue, Skidmore College Project, 2018
 ISSUED-\$34,185,000.
 DATED DATE-Mar. 1, 2018.
 DUE-July 1: 2021 - 2038, 2043, 2048.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-Yuba Group LLC.
 BOND COUNSEL-Hodgson Russ LLP.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (Jan. 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/01/21	575	5.00	07/01/22	605	5.00
07/01/23	635	5.00	07/01/24	665	5.00
07/01/25	700	5.00	07/01/26	735	5.00
07/01/27	775	5.00	07/01/28	815	5.00
07/01/29	855	5.00	07/01/30	900	5.00
07/01/31	945	5.00	07/01/32	995	5.00
07/01/33	1,045	5.00	07/01/34	1,100	5.00
07/01/35	1,155	5.00	07/01/36	1,215	5.00
07/01/37	1,275	5.00	07/01/38	1,340	5.00
07/01/43	7,820	5.00	07/01/48	10,035	5.00

CALLABLE-Bonds due 2029 - 2038, 2043, 2048 are callable in whole at anytime or in part at anytime:
 2029 - 2038, 2043, 2048 Bonds:
 07/01/2028 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2043 Bonds:

07/01/39	1,410	07/01/40	1,485	07/01/41	1,560
07/01/42	1,640	07/01/43	1,725		
2048 Bonds:					

07/01/44	1,810	07/01/45	1,905	07/01/46	2,000
07/01/47	2,105	07/01/48	2,215		

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Higher Education.
 OFFERED-(\$34,185,000) On Feb. 6, 2018 thru JP Morgan Securities LLC.

WESTCHESTER COUNTY, NY

New Bond Offering: Tax Anticipation Notes for 2018 Taxes, 2018
 ISSUED-\$150,000,000.
 DATED DATE-Feb. 8, 2018.
 DUE-May 29: 2018.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The County.
 BOND COUNSEL-Hawkins Delafield & Wood LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 29 (May 29, 2018-according to maturity-\$000 omitted):

Year	Amt.	%
05/29/18	150,000	2.00

SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$150,000,000) On Feb. 1, 2018 thru Bank of America Merrill Lynch.

OKLAHOMA COUNTY FINANCE AUTHORITY, OK

New Bond Offering: Educational Facilities Lease Revenue, Midwest City Del City Public Schools Project, 2018
 ISSUED-\$77,060,000.
 DATED DATE-Feb. 15, 2018.
 DUE-Oct. 1: 2018 - 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bancfirst.
 PAYING AGENT-Bancfirst.
 REGISTRAR-Bancfirst.
 FINANCIAL ADVISOR-Stephen H Mcdonald & Associates Inc.
 FINANCIAL ADVISOR-Bok Financial Securities Inc.
 BOND COUNSEL-Floyd Law Firm PC.
 TRANSFER AGENT-Bancfirst.
 DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2018-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/18	1,250	5.00	10/01/19	5,375	5.00
10/01/20	5,985	5.00	10/01/21	8,290	5.00
10/01/22	13,115	5.00	10/01/23	8,565	5.00
10/01/24	8,750	5.00	10/01/25	10,785	5.00
10/01/26	14,945	5.00			

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Lease/rent.
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$77,060,000) On Feb. 6, 2018 thru Da Davidson & Company.

OKLAHOMA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 12 (Edmond), OK

New Bond Offering: General Obligation Combined Purpose, 2018
 ISSUED-\$30,900,000.
 DATED DATE-Mar. 1, 2018.
 DUE-Mar. 1: 2020 - 2023.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 FINANCIAL ADVISOR-Bok Financial Securities Inc.
 BOND COUNSEL-Floyd Law Firm PC.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/20	7,725	2.00	03/01/21	7,725	3.00
03/01/22	7,725	3.00	03/01/23	7,725	3.00

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$30,900,000) On Feb. 5, 2018 thru Fifth Third Securities Inc.

PENNSYLVANIA BUCKS COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, PA

New Bond Offering: Solid Waste Revenue, Waste Management Inc Project, 2002 (AMT)
 ISSUED-\$25,000,000.
 DATED DATE-Dec. 31, 2002.
 DUE-Dec. 1: 2022.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Bank of New York.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 CO-REGISTRAR-Bank of New York.
 BOND COUNSEL-Hunton & Williams LLP.
 BOND COUNSEL-Saul Ewing LLP.
 BOND COUNSEL-Mcguirewoods LLP.
 REMARKETING AGENT-Merrill Lynch Pierce Fenner & Smith Inc.
 REMARKETING AGENT-Pnc Capital Markets Inc.
 REMARKETING AGENT-Banc of America Securities LLC.
 TENDER AGENT-Bank of New York.
 TENDER AGENT-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Aug. 1, 2018-according to maturity-\$000 omitted):

Year	Amt.	%
12/01/22	25,000	1.70

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Solid Waste.
 OFFERED-(\$25,000,000) On Feb. 1, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

LOWER MERION SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, Capital Projects, 2009-A
 ISSUED-\$33,130,000.
 DATED DATE-Feb. 19, 2009.
 DUE-Apr. 1: 2027.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-Public Financial Management Inc.
 BOND COUNSEL-Rhoads & Sinon LLP.
 REMARKETING AGENT-US Bancorp Investments Inc.
 REMARKETING AGENT-Rbc Capital Markets.
 REMARKETING AGENT-US Bank Municipal Products Group.
 TENDER AGENT-US Bank NA.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime:
 2027 Bonds:
 02/05/2018 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2027 Bonds:

04/01/18	2,680	04/01/19	2,795	04/01/20	2,920
04/01/21	3,055	04/01/22	3,195	04/01/23	3,350
04/01/24	3,510	04/01/25	3,685	04/01/26	3,870
04/01/27	4,070				

SECURITY-Limited G.o..
 GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 LETTER OF CREDIT-State Street Bank & Trust Company expiring on Feb. 5, 2018 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$33,130,000) On Feb. 5, 2018 thru US Bancorp.

UPPER PERKIOMEN SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2018
 ISSUED-\$26,520,000.
 DATED DATE-Mar. 8, 2018.
 DUE-Nov. 15: 2018 - 2028, 2030, 2033, 2036, 2040, 2042.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Manufacturers And Traders Trust Company.
 REGISTRAR-Manufacturers And Traders Trust Company.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Eckert Seamans Cherin & Mellott LLC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 15 (May 15, 2018-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/15/18	5	2.00	11/15/19	675	5.00
11/15/20	710	5.00	11/15/21	745	5.00
11/15/22	785	5.00	11/15/23	825	5.00
11/15/24	865	5.00	11/15/25	910	5.00
11/15/26	945	3.00	11/15/27	975	3.00
11/15/28	1,005	3.00	11/15/30	2,100	3.00
11/15/33	3,410	3.25	11/15/36	3,765	3.38
11/15/40	5,665	3.50	11/15/42	3,135	3.50

CALLABLE-Bonds due 2026 - 2028, 2030, 2033, 2036, 2040, 2042 are callable in whole at anytime or in part at anytime:
 2026 - 2028, 2030, 2033, 2036, 2040, 2042 Bonds:
 05/15/2026 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
 2030 Bonds:
 11/15/29 ... 1,035 11/15/30 ... 1,065
 2033 Bonds:

11/15/31....1,100 11/15/32....1,135 11/15/33....1,175
2036 Bonds: SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

11/15/34....1,215 11/15/35....1,255 11/15/36....1,295
2040 Bonds: SECURITY–Loan Agreement.
PURPOSE–Solid Waste.

11/15/37....1,345 11/15/38....1,390 11/15/39....1,440
11/15/40....1,490
2042 Bonds: OFFERED–(\$30,000,000) On Feb. 1, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

11/15/41....1,540 11/15/42....1,595
SECURITY–Limited G.o.
GUARANTOR–Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
PURPOSE–Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
11/15/30....99.00 11/15/33....99.39 11/15/36....99.65
11/15/42....99.34
OFFERED–(\$26,520,000) On Feb. 1, 2018 thru Janney Montgomery Scott LLC.

WISCONSIN

WISCONSIN PUBLIC FINANCING AUTHORITY, WI

New Bond Offering: Solid Waste Disposal Refunding Revenue, Waste Management Inc Project, 2017 A-2 (AMT)
ISSUED–\$73,535,000.
DATED DATE–Dec. 1, 2017.
DUE–Oct. 1: 2025.
DENOMINATION–Registered \$100,000.00 and multiples thereof.
TRUSTEE–Bank of New York Mellon.
PAYING AGENT–Bank of New York Mellon.
REGISTRAR–Bank of New York Mellon.
BOND COUNSEL–Ballard Spahr LLP.
REMARKETING AGENT–Merrill Lynch Pierce Fenner & Smith Inc.
TENDER AGENT–Bank of New York Mellon.
TRANSFER AGENT–Bank of New York Mellon.
DEPOSITORY–Depository Trust Company.
INTEREST–A&O 1 (May 1, 2018–according to maturity–\$000 omitted):

Year	Amt.	%
10/01/25....	73,535	1.60

MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Loan Agreement.
PURPOSE–Solid Waste.
OFFERED–(\$73,535,000) On Feb. 1, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Solid Waste Disposal Refunding Revenue, Waste Management Inc Project, 2017 A-3 (AMT)
ISSUED–\$30,000,000.
DATED DATE–Dec. 1, 2017.
DUE–Sept. 1: 2027.
DENOMINATION–Registered \$100,000.00 and multiples thereof.
TRUSTEE–Bank of New York Mellon.
PAYING AGENT–Bank of New York Mellon.
REGISTRAR–Bank of New York Mellon.
BOND COUNSEL–Ballard Spahr LLP.
REMARKETING AGENT–Merrill Lynch Pierce Fenner & Smith Inc.
TENDER AGENT–Bank of New York Mellon.
TRANSFER AGENT–Bank of New York Mellon.
DEPOSITORY–Depository Trust Company.
INTEREST–M&S 1 (May 1, 2018–according to maturity–\$000 omitted):

Year	Amt.	%
09/01/27....	30,000	1.60

MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

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