

Tuesday, June 12, 2018

Volume 89 No. 6



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

Australian Mines Ltd  
Edgewater Bancorp Inc

#### ACME UNITED CORP.

Earnings, 3 mos. to Mar 31(Consol. – \$000):

	2018	2017
Net Sales	31,709	27,745
Cost & expenses	30,344	26,531
Operating income	1,365	1,214
Other income (expense), net	13	(13)
Net before taxes	973	938
Income taxes	209	279
<b>Net income</b>	<b>764</b>	<b>659</b>
Earnings common share		
Primary	\$0.23	\$0.20
Fully Diluted	\$0.21	\$0.18
Common Shares:		
Full Diluted	3,662	3,730
Year-end	3,374	3,337

**Consolidated Balance Sheet Items, as of (\$000):**

	2018	2017
Assets:		
Cash & equivalents	1,065	41,900
Inventories	41,900	70,217
Current assets	70,217	14,158
Net property & equip.	14,158	107,246
Total assets	107,246	
Liabilities:		
Current liabilities	11,153	44,744
Long-term debt	44,744	50,492
Stockholders' equity	50,492	59,064
Net current assets	59,064	

#### ADAMS RESOURCES & ENERGY, INC.

Earnings, 3 mos. to Mar 31(Consol. – \$000):

	2018	2017
Total revenues	387,256	303,087
Cost & expenses	383,767	300,702
Deprec., depl. & amort.	2,412	3,969
Operating income	1,077	(1,584)
Interest income	387	159
Interest expense	19	1
Net before taxes	1,445	(1,426)
Income taxes	307	(566)
<b>Net income</b>	<b>1,138</b>	<b>(860)</b>
Earnings common share		
Primary	\$0.27	\$(0.20)
Fully Diluted	\$0.27	\$(0.20)
Common Shares:		
Full Diluted	4,218	4,218
Year-end	4,218	4,218

**Consolidated Balance Sheet Items, as of (\$000):**

	2018	2017
Assets:		
Cash & equivalents	111,536	19,267
Inventories	19,267	249,816
Current assets	249,816	27,744
Net property & equip.	27,744	284,508
Total assets	284,508	
Liabilities:		
Current liabilities	131,934	1,265
Long-term debt	1,265	147,329
Stockholders' equity	147,329	117,882
Net current assets	117,882	

#### AGILENT TECHNOLOGIES, INC.

Earnings, 6 mos. to Apr 30(Consol. – \$Millions):

	2018	2017
Total revenues	2,417	2,169
Cost & expenses	1,963	1,762
Operating income	454	407
Interest income	19	9
Interest expense	39	40
Other income (expense), net	26	8
Net before taxes	460	384
Income taxes	575	52
<b>Net income</b>	<b>(115)</b>	<b>332</b>
Earnings common share		
Primary	\$(0.36)	\$1.03
Fully Diluted	\$(0.36)	\$1.02
Common Shares:		
Full Diluted	323	325
Year-end	322	321

#### AKOUSTIS TECHNOLOGIES INC

Earnings, 9 mos. to Mar 31(Consol. – \$):

	2018	2017
Total revenues	1,029,901	468,032
Cost & expenses	16,818,224	7,124,350
Operating income	(15,788,323)	(6,656,318)
Interest income	1,136	970
Other income (expense), net	800,933	(877,490)
<b>Net income</b>	<b>(14,986,254)</b>	<b>(7,532,838)</b>
Earnings common share		
Primary	\$(0.73)	\$(0.46)
Fully Diluted	\$(0.73)	\$(0.46)
Common Shares:		
Full Diluted	20,499,917	16,419,225
Year-end	22,232,200	18,105,349

#### ALPHA PRO TECH LTD.

Earnings, 3 mos. to Mar 31(Consol. – \$):

	2018	2017
Net Sales	11,442,000	10,751,000
Cost & expenses	10,868,000	9,931,000
Deprec., depl. & amort.	146,000	154,000
Operating income	428,000	666,000
Other income (expense), net	139,000	105,000
Gains or losses	32,000	
Net before taxes	600,000	772,000
Income taxes	92,000	222,000
<b>Net income</b>	<b>508,000</b>	<b>550,000</b>
Earnings common share		
Primary	\$0.04	\$0.04
Fully Diluted	\$0.04	\$0.04
Common Shares:		
Full Diluted	14,383,005	15,301,801
Year-end	14,187,749	15,048,856

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	5,666,000	10,635,000
Inventories	10,635,000	26,975,000
Current assets	26,975,000	3,115,000
Net property & equip.	3,115,000	34,216,000
Total assets	34,216,000	
Liabilities:		
Current liabilities	2,806,000	31,410,000
Stockholders' equity	31,410,000	24,169,000
Net current assets	24,169,000	

#### AMERICAN EAGLE OUTFITTERS, INC.

Earnings, 3 mos. to (Consol. – \$):

	05/05/18	04/29/17
Net Sales	822,961,000	761,836,000
Cost & expenses	730,320,000	684,441,000
Deprec., depl. & amort.	41,935,000	40,446,000

Operating income	50,706,000	36,949,000
Other income (expense), net	502,000	403,000
Net before taxes	51,208,000	37,352,000
Income taxes	11,279,000	12,116,000
<b>Net income</b>	<b>39,929,000</b>	<b>25,236,000</b>
Earnings common share		
Primary	\$0.23	\$0.14
Fully Diluted	\$0.22	\$0.14
Common Shares:		
Full Diluted	178,273,000	181,678,000
Year-end	176,217,000	176,965,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	289,700,000	404,264,000
Inventories	404,264,000	874,596,000
Current assets	874,596,000	732,179,000
Net property & equip.	732,179,000	1,730,914,000
Total assets	1,730,914,000	
Liabilities:		
Current liabilities	434,804,000	1,207,381,000
Stockholders' equity	1,207,381,000	439,792,000
Net current assets	439,792,000	

#### AMERICAN SHARED HOSPITAL SERVICES

Earnings, 3 mos. to Mar 31(Consol. – \$):

	2018	2017
Cost & expenses	4,510,000	4,160,000
Operating income	795,000	754,000
Net before taxes	800,000	758,000
Income taxes	150,000	216,000
<b>Net income</b>	<b>650,000</b>	<b>542,000</b>
Earnings common share		
Primary	\$0.07	\$0.05
Fully Diluted	\$0.07	\$0.05
Common Shares:		
Full Diluted	5,855,000	5,884,000
Year-end	5,710,000	

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	2,751,000	9,947,000
Current assets	9,947,000	47,257,000
Net property & equip.	47,257,000	58,031,000
Total assets	58,031,000	
Liabilities:		
Current liabilities	9,497,000	14,439,000
Long-term debt	14,439,000	24,301,000
Stockholders' equity	24,301,000	450,000
Net current assets	450,000	

#### AMPIO PHARMACEUTICALS INC

Earnings, 3 mos. to Mar 31(Consol. – \$):

	2018	2017
Cost & expenses	3,566,476	3,003,337
Interest income	3,033	1,095,762
Other income (expense), net	25,606,163	22,039,472
<b>Net income</b>	<b>22,039,472</b>	<b>(1,904,210)</b>
Earnings common share		
Primary	\$0.27	\$(0.03)
Fully Diluted	\$0.27	\$(0.03)
Common Shares:		
Full Diluted	82,943,340	57,240,081
Year-end	86,011,751	57,242,164

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	7,517,476	7,904,057
Current assets	7,904,057	6,726,000
Net property & equip.	6,726,000	14,663,913
Total assets	14,663,913	

Liabilities:		
Current liabilities	3,534,976	
Stockholders' equity	(8,856,812)	
Net current assets	4,369,081	

**AQUANTIA CORP**

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Total revenues	28,358	23,643
Cost & expenses	30,099	24,315
Operating income	(1,741)	(672)
Interest expense	559	(643)
Other income (expense), net	248	(1,874)
Net before taxes	(1,493)	(1,874)
Income taxes	(125)	151
Net income	(1,368)	(2,025)
Earnings common share		
Primary	\$(0.04)	\$(0.45)
Fully Diluted	\$(0.04)	\$(0.45)
Common Shares:		
Full Diluted	33,495	4,477
Year-end	33,537	

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	2017
Cash & equivalents	4,606	
Inventories	16,156	
Current assets	93,080	
Net property & equip.	9,447	
Total assets	107,416	
Liabilities:		
Current liabilities	13,831	
Stockholders' equity	90,406	
Net current assets	79,249	

**ARCUS BIOSCIENCES INC**

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Total revenues	1,250	
Cost & expenses	14,581	7,300
Operating income	(13,331)	(7,300)
Other income (expense), net	377	100
Net income	(12,954)	(7,200)
Earnings common share		
Primary	\$(1.37)	\$(4.96)
Fully Diluted	\$(1.37)	\$(4.96)
Common Shares:		
Full Diluted	9,488	1,452
Year-end	44,454	

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	2017
Cash & equivalents	198,116	
Current assets	282,068	
Net property & equip.	11,813	
Total assets	305,399	
Liabilities:		
Current liabilities	14,262	
Stockholders' equity	266,591	
Net current assets	267,806	

**ASHFORD INC**

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Total revenues	48,168	13,013
Cost & expenses	52,164	14,681
Operating income	(5,036)	(2,136)
Interest income	112	33
Other income (expense), net	(39)	85
Gains or losses	125	
Invest. income	(200)	
Net before taxes	(5,129)	(2,093)
Income taxes	706	630
Net income	(5,835)	(2,723)
Earnings common share		
Primary	\$(2.73)	\$(1.18)
Fully Diluted	\$(2.84)	\$(1.34)
Common Shares:		
Full Diluted	2,115	2,046
Year-end	2,103	2,017

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	2017
Cash & equivalents	34,910	
Inventories	1,137	
Current assets	72,676	

Net property & equip.	23,259	
Total assets	119,597	
Liabilities:		
Current liabilities	39,024	
Long-term debt	11,534	
Stockholders' equity	30,545	
Net current assets	33,652	

**ASTERIAS BIOTHERAPEUTICS INC**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	478,000	2,010,000
Cost & expenses	5,601,000	11,117,000
Operating income	(5,123,000)	(9,107,000)
Interest expense	106,000	125,000
Other income (expense), net	2,917,000	2,945,000
Net income	(2,312,000)	(6,287,000)
Earnings common share		
Primary	\$(0.04)	\$(0.13)
Fully Diluted	\$(0.04)	\$(0.13)
Common Shares:		
Full Diluted	54,185,000	48,357,000
Year-end	54,691,000	49,099,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	10,519,000	
Current assets	19,949,000	
Net property & equip.	4,282,000	
Total assets	39,327,000	
Liabilities:		
Current liabilities	1,964,000	
Long-term debt	12,000	
Stockholders' equity	33,004,000	
Net current assets	17,985,000	

**AUSTRALIAN MINES LTD**

**History:** Incorporated in Australia in 2001. Established in Australia as West Musgrave Mining Ltd. Present name adopted on Apr. 14, 2003.

**Business Summary:** Australian Mines is a resource company that engages in the production and supply of battery and technology metals to global markets. Co. is primarily involved in the exploration for cobalt, nickel and scandium in Australia.

**Property:** Co. maintains its registered office in Perth, Western Australia, Australia.

Co. owns a 100% interest in multiple battery metals projects: Sconi Cobalt-Nickel-Scandium project, in northern Queensland, Flemington Cobalt-Nickel-Scandium Project in New South Wales (pending final payment in September 2018) and Thackaringa Cobalt project in New South Wales.

Sconi Cobalt-Nickel-Scandium Project is located within 250 kilometres of the approved cobalt & nickel exporting port of Townsville in northern Queensland, Australia.

Flemington Cobalt-Nickel-Scandium Project is located 370 kilometres west of Sydney in New South Wales. The project is a direct continuation of the Sunrise project being developed by Clean TeQ Holdings Limited, with the two projects separated only by a tenement boundary.

Thackaringa Cobalt Project is located within 25 kilometres of Broken Hill in central New South Wales. Co.'s Thackaringa Cobalt Project adjoins Cobalt Blue's Railway and Pyrite Hill project to the north and south in New South Wales.

**Subsidiaries**

Flemington Mining Operations Pty. Ltd.  
Sconi Mining Operations Pty. Ltd.  
Norwest Gold Pty. Ltd.

**Officers**

Michael Ramsden, Chairman  
Tim Maclean, Chief Operating Officer  
Benjamin John Bell, Managing Director  
Oliver Carton, Secretary

**Directors**

Michael Ramsden, Chairman; Non-Executive Director  
Benjamin John Bell, Managing Director  
Mick Elias, Non-Executive Director  
Dominic Marinelli, Non-Executive Director

**Auditors:** BDO Audit (WA) Pty Ltd**Solicitors:** Allion Legal Pty Ltd

**Share Registry:** Advanced Share Registry Services, Nedlands, Western Australia, Australia

**Shareholder Relations:** Sophia Bolhassan, Investor Relations Manager Tel: 61 4 88 022 944

**No. of Stockholders:** Apr. 27, 2018, 10,314

**No. of Employees:** Apr. 27, 2018, 50

**Address:** Level 1 83 Havelock Street, Perth, Western Australia 6005, Australia

**Tel:** 61 8 9481 5811

**Fax:** 61 8 9481 5611

**Web:** www.australianmines.com.au

**Email:** info@australianmines.com.au

**Consolidated Income Statement, Years Ended Jun. 30 (A\$):**

	2017	2016	2015
		(revised)	(revised)
Sundry income	...	230	...
Other income	...	230	...
Personnel expenses	(521,168)	(386,669)	(541,306)
Impairment of exploration	...	(389,880)	...
Depreciation & amortization	(12,097)	(11,178)	(16,045)
Corporate overheads & indirect expenses	(1,149,611)	(249,590)	(572,952)
Results from operating activities	(1,682,876)	(1,037,087)	...
Interest income	...	...	42,830
Finance income	6,944	13,866	42,830
Net financing income (costs)	6,944	13,866	42,830
Profit (loss) before income tax	(1,675,932)	(1,023,221)	(1,087,473)
Profit (loss) after income tax from continuing operations	...	...	(1,087,473)
Profit (loss) after income tax from discontinued operations	...	...	(1,486,112)
Profit (loss) after income tax	(1,675,932)	(1,023,221)	(2,573,585)
Profit (loss) for the year attributable to equity holders of the Company	...	...	(2,573,585)
Weighted average shares outstanding - basic	1,399,164,199	1,009,500,182	757,858,998
Weighted average shares outstanding - diluted	1,399,164,199	1,009,500,182	757,858,998
Year end shares outstanding	2,139,626,217	1,101,986,521	821,986,521
Earnings (loss) per share - continuing operations - basic	...	...	AS(0.00)
Earnings (loss) per share - discontinued operations - basic	...	...	AS(0.00)
Net earnings (loss) per share - basic	AS(0.00)	AS(0.00)	AS(0.00)
Earnings (loss) per share - continuing operations - diluted	...	...	AS(0.00)
Earnings (loss) per share - discontinued operations - diluted	...	...	AS(0.00)
Net earnings (loss) per share - diluted	AS(0.00)	AS(0.00)	AS(0.00)
Number of common stockholders	10,314	4,968	4,150
Number of employees	50	...	...

Reclassified to conform with 2017 presentation; Shares increased due to the effect of share placement, convertible notes,

and non-cash placements;<sup>Ⓜ</sup> Shares increased due to the effect of share placement;<sup>Ⓜ</sup> As of April 27, 2018;<sup>Ⓜ</sup> As of September 7, 2016;<sup>Ⓜ</sup> Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (A\$):		
	2017	2016 (revised)
Cash & cash equivalents	4,638,766	1,516,917
Prepayments - corporate overheads & indirect expenses	41,262	42,053
Other debtors	...	639
Trade & other receivables	41,262	42,692
Total current assets	4,680,028	1,559,609
Exploration & evaluation assets	5,579,964	2,901,715
Plant & equipment at cost	142,739	127,667
Less: accumulated depreciation - plant & equipment	(127,637)	(115,540)
Property, plant & equipment	15,102	12,127
Total non-current assets	5,595,066	2,913,842
Total assets	10,275,094	4,473,451
Trade creditors & accruals	73,359	328,830
Unissued share capital	...	106,258
Other creditors & accruals	25,000	25,000
Trade & other payables	98,359	460,088
Employee benefits	39,796	30,252
Total current liabilities	138,155	490,340
Employee benefits	...	10,965
Total non-current liabilities	...	10,965
Total liabilities	138,155	501,305
Net assets	10,136,939	3,972,146
Ordinary shares	45,061,669	37,243,377
Contributed equity	45,061,669	37,243,377
Reserves	1,572,673	1,550,240
Retained earnings (accumulated losses)	(36,497,403)	(34,821,471)
Total equity	10,136,939	3,972,146

<sup>Ⓜ</sup> Reclassified to conform with 2017 presentation

#### Auditor's Report:

The following is an excerpt from the Report of the Independent Auditors, BDO Audit (WA) Pty Ltd, as it appeared in Co.'s 2017 Annual Report:

"Opinion

In our opinion:

(a) the accompanying financial report of the Group, is in accordance with the Corporations Act 2001, including:

giving a true and fair view of the Group's financial position as at 30 June 2017 and of its financial performance for the year ended on that date; and

complying with Australian Accounting Standards and the Corporations Regulations 2001.

Material uncertainty related to going concern

We draw attention to Note 2(e) in the financial report which describes the events and/or conditions which give rise to the existence of a material uncertainty that may cast significant doubt about the entity's ability to continue as a going concern and therefore the entity may be unable to realise its assets and discharge its liabilities in the normal course of business. Our opinion is not modified in respect of this matter."

**Capital Stock: 1. Australian Mines Ltd ordinary; no par.**

OUTSTANDING—June 30, 2017, 2,139,626,217 shs; no par.

STOCK SPLITS—No par shares split 2-for-1 July 2005; reverse split 1-for-20 Nov. 2010.

VOTING RIGHTS—Entitled to one vote per share.

OPTIONS—June 30, 2014, outstanding, 47,600,000.

PRIMARY EXCHANGE—Australian (AUS): AUZ.

SECONDARY EXCHANGES—National Bulletin Board (NBB); AMSL F.

PRIVATE PLACEMENT—(235,294,118 shares) at A\$0.085 per share privately placed in Oct. 2017 for gross proceeds of A\$20,000,000.

OFFERED—(17,500,000 shares) at A\$0.20 a share in Sept. 2001 through DJ Carmichael & Co.

CAPITAL HISTORY—In accordance to the Company Law Review Act of 1998, all nominal par value were abolished. Effective July 1, 1998, share capital does not have a nominal par value.

#### AVALON HOLDINGS CORP.

Earnings, 3 mos. to Mar 31 (Consol. - \$000):

	2018	2017
Total revenues	11,516	10,702
Cost & expenses	11,571	10,855
Operating income	(784)	(901)
Interest expense	171	175
Other income (expense), net	60	77
Net before taxes	(895)	(999)
Income taxes	19	20
Net income	(914)	(1,019)
Balance for common	(799)	(926)
Earnings common share		
Primary	\$(0.21)	\$(0.24)
Fully Diluted	\$(0.21)	\$(0.24)
Common Shares:		
Full Diluted	3,803	3,803
Year-end	3,803	3,803

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	1,612	982
Inventories	12,099	44,161
Current assets	14,711	45,143
Net property & equip.	63,940	63,940
Total assets	78,651	109,083
Liabilities:		
Current liabilities	12,725	11,455
Long-term debt	11,455	37,649
Stockholders' equity	37,649	(626)
Net current assets	(626)	

#### BALLANTYNE STRONG, INC.

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Total revenues	15,828,000	17,926,000
Net Sales	8,639,000	12,456,000
Cost & expenses	18,912,000	18,524,000
Operating income	(3,084,000)	(598,000)
Interest income	22,000	5,000
Other income (expense), net	(52,000)	5,000
Equity earnings	10,000	(2,481,000)
Foreign currency	104,000	3,000
Net before taxes	(3,077,000)	(578,000)
Income taxes	698,000	1,493,000
Income contin. oper.	(3,785,000)	410,000
Income discont. oper.	(23,000)	(23,000)
Net income	(3,785,000)	387,000
Earnings common share		
Primary	\$(0.26)	\$0.03
Fully Diluted	\$(0.26)	\$0.03
Common Shares:		
Full Diluted	14,341,000	14,420,000
Year-end	14,422,000	14,415,000

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	3,348,000	4,193,000
Inventories	20,354,000	10,542,000
Current assets	23,702,000	14,735,000
Net property & equip.	10,542,000	57,031,000
Total assets	34,244,000	71,766,000
Liabilities:		
Current liabilities	10,702,000	1,855,000
Long-term debt	1,855,000	40,158,000
Stockholders' equity	21,687,000	29,753,000
Net current assets	13,000,000	12,878,000

#### BEARING LITHIUM CORP

**Spin-Off Development** On May 29, 2018, Co. provided an update on its previously announced spin-out transaction (the "Spin-Out transaction"). Co. has now signed an Arrangement Agreement with its wholly-owned subsidiary Lions Bay Mining Corp. ("SpinCo"). In accordance with the terms of the Arrangement Agreement, Co. will transfer its interests in exploration projects in the gold district of the Yukon and a lithium project in Nevada (the "Exploration Projects") in exchange for 5,510,000 common shares of SpinCo (the "Consideration Shares"). Co. will retain 2,755,000 Consideration Shares and will spin out 2,755,000 Consideration Shares (the "Spin-Out Shares") to Co. shareholders. As a result, it is anticipated that each Co. shareholder will receive 0.049921 of a Spin-Out Share for each Co. common share

held. Co. will continue to hold shares of Commander Resources Ltd. as well as its interest in the Maricunga lithium project. It is anticipated that SpinCo will complete a private placement financing of 25,000,000 units ("SpinCo Units") at a price of C\$0.10 per SpinCo Unit. Each SpinCo Unit will consist of one common share of SpinCo and one-half of a common share purchase warrant (each whole warrant, a "SpinCo Warrant"). Each SpinCo Warrant will be exercisable at C\$0.25 for a period of 12 months.

#### BEFUT GLOBAL INC

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Cost & expenses	210	182,720
Other income (expense), net	(220)	(220)
Net income	(430)	(182,939)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Year-end	190,830,375	192,030,375

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	13,570	763,570
Current assets	5,000,000	5,763,570
Net property & equip.	5,000,000	5,763,570
Total assets	10,000,000	11,527,140
Liabilities:		
Stockholders' equity	(783,723)	763,570
Net current assets	9,216,277	10,763,570

#### BIGLARI HOLDINGS INC (NEW)

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Total revenues	202,225,000	203,393,000
Cost & expenses	198,445,000	193,297,000
Deprec., depl. & amort.	4,946,000	5,621,000
Operating income	(2,611,000)	(25,597,000)
Gains or losses	3,495,000	(24,968,000)
Net before taxes	(2,611,000)	(25,597,000)
Income taxes	(797,000)	(9,776,000)
Net income	(1,814,000)	(15,821,000)
Earnings common share		
Primary	\$(5.15)	\$(42.72)
Fully Diluted	\$(5.15)	\$(42.72)
Common Shares:		
Full Diluted	2,068,535	1,234,478
Year-end	2,068,535	2,067,613

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	45,444,000	7,312,000
Inventories	98,399,000	291,625,000
Current assets	1,020,583,000	113,232,000
Net property & equip.	113,232,000	254,988,000
Total assets	1,133,819,000	551,707,000
Liabilities:		
Current liabilities	113,232,000	254,988,000
Long-term debt	254,988,000	551,707,000
Stockholders' equity	551,707,000	(14,833,000)
Net current assets	907,339,000	296,719,000

#### BLOUNDER TONGUE LABORATORIES, INC.

Earnings, 3 mos. to Mar 31 (Consol. - \$000):

	2018	2017
Net Sales	5,363	5,973
Cost & expenses	5,276	5,807
Operating income	87	166
Other income (expense), net	(150)	(422)
Net before taxes	(63)	(256)
Net income	(63)	(256)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	8,211	8,122
Year-end	8,211	8,123

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	238	5,760
Inventories	9,219	3,049
Current assets	9,457	8,809
Net property & equip.	3,049	15,235
Total assets	12,506	24,044
Liabilities:		
Current liabilities	4,018	

Long-term debt	3,679
Stockholders' equity	7,434
Net current assets	5,201

**BP MIDSTREAM PARTNERS LP****Earnings, 3 mos. to Mar 31(Consol. – \$000):**

	2018	2017
Total revenues	26,619	26,643
Cost & expenses	7,974	5,615
Operating income	17,983	20,358
Interest expense	114	
Other income (expense), net	22,839	(176)
Net before taxes	40,708	20,182
Income taxes		7,883
<b>Net income</b>	<b>40,708</b>	<b>12,299</b>

**Earnings common share**

Primary	\$0.58	\$
Fully Diluted	\$0.58	\$
Common Shares:		
Full Diluted	104,800	
Year-end	104,751	

**Consolidated Balance Sheet Items, as of (\$000):**

	2018
Assets:	
Cash & equivalents	46,883
Current assets	62,076
Net property & equip.	69,090
Total assets	610,356
Liabilities:	
Current liabilities	22,651
Net current assets	39,425

**BURLINGTON STORES INC****Earnings, 3 mos. to (Consol. – \$000):**

	05/05/18	04/29/17
Total revenues	1,524,708	1,352,219
Net Sales	1,518,446	1,346,546
Cost & expenses	1,374,200	1,228,923
Deprec., depl. & amort.	50,509	48,012
Operating income	99,999	75,284
Net before taxes	99,999	75,284
Income taxes	17,411	22,916
<b>Net income</b>	<b>82,588</b>	<b>52,368</b>
Earnings common share		
Primary	\$1.23	\$0.76
Fully Diluted	\$1.20	\$0.73
Common Shares:		
Full Diluted	68,970	71,505
Year-end	67,612	69,822

**Consolidated Balance Sheet Items, as of (\$000):**

	2018
Assets:	
Cash & equivalents	83,008
Inventories	786,559
Current assets	1,100,901
Net property & equip.	1,148,257
Total assets	2,825,446
Liabilities:	
Current liabilities	1,091,649
Long-term debt	1,122,552
Stockholders' equity	111,271
Net current assets	9,252

**CANNAE HOLDINGS INC****Earnings, 3 mos. to Mar 31(Consol. – \$000):**

	2018	2017
Total revenues	293,900	275,300
Cost & expenses	286,100	270,100
Deprec., depl. & amort.	14,900	11,400
Operating income	(7,100)	(6,200)
Interest income	1,300	1,000
Interest expense	3,000	2,100
Gains or losses	5,100	
Equity earnings	1,100	3,400
Net before taxes	(8,800)	(2,200)
Income taxes	(4,000)	(1,800)
Income contin. oper.	(5,900)	(3,800)
<b>Net income</b>	<b>(5,900)</b>	<b>(1,500)</b>
Earnings common share		
Primary	\$(0.02)	\$0.01
Fully Diluted	\$(0.02)	\$0.01
Common Shares:		
Full Diluted	70,600	70,600
Year-end	70,858	

**Consolidated Balance Sheet Items, as of (\$000):**

	2018
Assets:	
Cash & equivalents	71,481
Inventories	107,892
Current assets	378,855
Net property & equip.	105,504
Total assets	518,474
Liabilities:	

	2018
Assets:	
Cash & equivalents	104,200
Inventories	38,600
Current assets	217,500
Net property & equip.	209,800
Total assets	1,340,600
Liabilities:	
Current liabilities	118,000
Long-term debt	11,100
Stockholders' equity	1,059,100
Net current assets	99,500

**CANTEL MEDICAL CORP****Earnings, 9 mos. to Apr 30(Consol. – \$000):**

	2018	2017
Net Sales	643,068	564,655
Cost & expenses	551,885	481,535
Operating income	91,183	83,120
Interest expense	3,822	3,303
Other income (expense), net	1,138	
Net before taxes	88,499	79,817
Income taxes	14,346	25,436
<b>Net income</b>	<b>74,153</b>	<b>54,381</b>
Balance for common	73,872	54,046
Earnings common share		
Primary	\$1.78	\$1.30
Fully Diluted	\$1.77	\$1.30
Common Shares:		
Full Diluted	41,623	41,533
Year-end	41,709	41,724

**CARDAX INC****Earnings, 3 mos. to Mar 31(Consol. – \$):**

	2018	2017
Total revenues	313,310	107,990
Cost & expenses	1,352,363	551,299
Deprec., depl. & amort.	9,605	7,401
Operating income	(1,048,658)	(450,710)
Other income (expense), net	556	
Net before taxes	(1,047,864)	(450,836)
<b>Net income</b>	<b>(1,047,864)</b>	<b>(450,836)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	122,674,516	86,491,377
Year-end	122,859,700	88,446,769

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	1,293,303
Inventories	228,234
Current assets	1,785,737
Net property & equip.	813
Total assets	2,209,881
Liabilities:	
Current liabilities	4,533,597
Stockholders' equity	(2,323,716)
Net current assets	(2,747,860)

**CATO CORP.****Earnings, 3 mos. to (Consol. – \$000):**

	05/05/18	04/29/17
Total revenues	238,300	239,741
Net Sales	236,025	237,655
Cost & expenses	207,492	208,621
Operating income	26,584	26,060
Net before taxes	26,584	26,060
Income taxes	3,173	3,827
<b>Net income</b>	<b>23,411</b>	<b>22,233</b>
Balance for common	22,850	21,769
Earnings common share		
Primary	\$0.94	\$0.85
Fully Diluted	\$0.94	\$0.85
Common Shares:		
Full Diluted	24,202	25,736
Year-end	25,110	

**Consolidated Balance Sheet Items, as of (\$000):**

	2018
Assets:	
Cash & equivalents	71,481
Inventories	107,892
Current assets	378,855
Net property & equip.	105,504
Total assets	518,474
Liabilities:	

Current liabilities	130,933
Stockholders' equity	341,246
Net current assets	247,922

**CELSIUS HOLDINGS INC****Earnings, 3 mos. to Mar 31(Consol. – \$):**

	2018	2017
Total revenues	12,059,976	6,000,429
Cost & expenses	14,898,221	7,833,673
Operating income	(2,838,245)	(1,833,244)
Interest expense	38,259	48,056
<b>Net income</b>	<b>(2,876,504)</b>	<b>(1,881,300)</b>
Balance for common	(2,959,195)	(1,971,545)
Earnings common share		
Primary	\$(0.06)	\$(0.05)
Fully Diluted	\$(0.06)	\$(0.05)
Common Shares:		
Full Diluted	47,449,553	41,783,853
Year-end	50,956,869	43,905,241

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	9,987,713
Inventories	6,668,742
Current assets	28,888,392
Net property & equip.	66,406
Total assets	28,954,798
Liabilities:	
Current liabilities	10,407,367
Long-term debt	3,500,000
Stockholders' equity	15,047,431
Net current assets	18,481,025

**CERIDIAN HCM HOLDING INC****Earnings, 3 mos. to Mar 31(Consol. – \$Millions):**

	2018	2017
Total revenues	209	187
Cost & expenses	205	196
Operating income	4	(9)
Net before taxes	4	(9)
Income taxes	7	3
Income contin. oper.	(3)	(12)
<b>Net income</b>	<b>(3)</b>	<b>(11)</b>
Balance for common	(7)	(16)
Earnings common share		
Primary	\$(0.11)	\$(0.24)
Fully Diluted	\$(0.11)	\$(0.24)
Common Shares:		
Full Diluted	65	65
Year-end	65	

**Consolidated Balance Sheet Items, as of (\$Millions):**

	2018
Assets:	
Cash & equivalents	62
Current assets	4,488
Net property & equip.	103
Total assets	6,880
Liabilities:	
Current liabilities	4,454
Long-term debt	1,121
Stockholders' equity	1,066
Net current assets	34

**CHEMBIO DIAGNOSTICS INC****Earnings, 3 mos. to Mar 31(Consol. – \$):**

	2018	2017
Total revenues	7,717,132	6,325,167
Cost & expenses	8,371,450	7,954,124
Operating income	(654,318)	(1,628,957)
Interest income	5,044	13,382
Interest expense	3,069	
Net before taxes	(652,343)	(1,615,575)
<b>Net income</b>	<b>(652,343)</b>	<b>(1,615,575)</b>
Earnings common share		
Primary	\$(0.05)	\$(0.13)
Fully Diluted	\$(0.05)	\$(0.13)
Common Shares:		
Full Diluted	13,267,246	12,270,679
Year-end	14,162,702	12,299,122

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	12,457,538
Inventories	5,802,350
Current assets	22,909,361
Net property & equip.	1,859,132

Total assets	28,671,754
Liabilities:	
Current liabilities	4,432,109
Long-term debt	99,480
Stockholders' equity	23,782,666
Net current assets	18,477,252

**CHICO'S FAS INC****Earnings, 3 mos. to (Consol. - \$):**

	05/05/18	04/29/17
Net Sales	561,815,000	583,728,000
Cost & expenses	521,366,000	528,854,000
Operating income	40,449,000	54,874,000
Interest expense	245,000	455,000
Net before taxes	40,204,000	54,419,000
Income taxes	11,200,000	20,800,000
<b>Net income</b>	<b>29,004,000</b>	<b>33,619,000</b>
Balance for common	28,290,000	32,878,000

**Earnings common share**

Primary	\$0.23	\$0.26
Fully Diluted	\$0.23	\$0.26

**Common Shares:**

Full Diluted	125,316,000	126,103,000
Year-end	129,216,000	129,488,444

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	193,547,000
Inventories	253,777,000
Current assets	562,014,000
Net property & equip.	407,569,000
Total assets	1,115,994,000
Liabilities:	
Current liabilities	299,332,000
Long-term debt	49,868,000
Stockholders' equity	660,904,000
Net current assets	262,682,000

**CHRISTOPHER & BANKS CORP.****Earnings, 3 mos. to (Consol. - \$):**

	05/05/18	04/29/17
Net Sales	85,901,000	88,556,000
Cost & expenses	88,303,000	89,062,000
Operating income	(5,218,000)	(3,605,000)
Net before taxes	(5,276,000)	(3,636,000)
Income taxes	43,000	52,000
<b>Net income</b>	<b>(5,319,000)</b>	<b>(3,688,000)</b>

**Earnings common share**

Primary	\$(0.14)	\$(0.10)
Fully Diluted	\$(0.14)	\$(0.10)

**Common Shares:**

Full Diluted	37,297,000	37,090,000
Year-end	38,077,000	37,626,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	18,073,000
Inventories	46,380,000
Current assets	74,138,000
Net property & equip.	40,302,000
Total assets	116,105,000
Liabilities:	
Current liabilities	45,386,000
Stockholders' equity	47,418,000
Net current assets	28,752,000

**COMPASS DIVERSIFIED HOLDINGS**

**Acquisition Completed** On May 29, 2018, Co.'s wholly-owned subsidiary, Clean Earth, Inc., acquired ESMI Companies, a provider of remediation services across New Hampshire and New York, and MKC Enterprises, Inc., a full-service provider of boutique hazardous waste management services. Terms of the transaction were not disclosed.

**CORE MOLDING TECHNOLOGIES INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales	63,046,000	36,746,000
Cost & expenses	61,921,000	34,192,000
Operating income	1,125,000	2,554,000
Interest expense	449,000	64,000
Gains or losses	12,000	12,000
Net before taxes	688,000	2,502,000
Income taxes	170,000	814,000
<b>Net income</b>	<b>518,000</b>	<b>1,688,000</b>
Balance for common	518,000	1,688,000

**Earnings common share**

Primary	\$0.07	\$0.22
Fully Diluted	\$0.07	\$0.22

**Common Shares:**

Full Diluted	7,800,000	7,708,000
Year-end	7,711,488	7,658,454

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	2,582,000
Inventories	20,018,000
Current assets	70,963,000
Net property & equip.	81,475,000
Total assets	195,099,000
Liabilities:	
Current liabilities	42,551,000
Long-term debt	40,239,000
Stockholders' equity	103,961,000
Net current assets	28,412,000

**CORTLAND BANCORP (OH)****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Cost & expenses	5,761	5,353
Operating income	1,778	1,190
Net before taxes	1,778	1,190
<b>Net income</b>	<b>1,537</b>	<b>1,000</b>

**Earnings common share**

Primary	\$0.35	\$0.23
Fully Diluted	\$0.35	\$0.23

**Common Shares:**

Full Diluted	4,402	4,411
Year-end	4,410	4,435

**Consolidated Balance Sheet Items, as of (\$000):**

	2018
Assets:	
Cash & equivalents	27,538
Current assets	27,538
Net property & equip.	9,283
Total assets	663,138
Liabilities:	
Current liabilities	574,601
Long-term debt	19,155
Stockholders' equity	60,127
Net current assets	(547,063)

**CREXENDO INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	2,808,000	2,294,000
Cost & expenses	2,871,000	2,775,000
Operating income	(63,000)	(481,000)
Interest income	2,000	3,000
Interest expense	1,000	35,000
Other income (expense), net	3,000	2,000
Net before taxes	(59,000)	(511,000)
Income taxes	4,000	4,000
<b>Net income</b>	<b>(63,000)</b>	<b>(515,000)</b>

**Earnings common share**

Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)

**Common Shares:**

Full Diluted	14,287,734	13,699,389
Year-end	14,288,656	

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	1,117,000
Inventories	190,000
Current assets	2,684,000
Net property & equip.	7,000
Total assets	3,742,000
Liabilities:	
Current liabilities	1,728,000
Long-term debt	7,000
Stockholders' equity	1,631,000
Net current assets	956,000

**CURAEGIS TECHNOLOGIES INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	8,000	9,000
Cost & expenses	1,067,000	1,355,000
Operating income	(1,059,000)	(1,346,000)
Other income (expense), net	1,000	1,000
Net before taxes	(1,295,000)	(1,501,000)
<b>Net income</b>	<b>(1,295,000)</b>	<b>(1,501,000)</b>

Balance for common	(1,349,000)	(1,563,000)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)

**Common Shares:**

Full Diluted	49,031,000	47,161,000
Year-end	49,059,546	47,979,986

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	192,000
Inventories	1,741,000
Current assets	1,974,000
Net property & equip.	112,000
Total assets	2,157,000
Liabilities:	
Current liabilities	1,954,000
Long-term debt	4,685,000
Stockholders' equity	(4,482,000)
Net current assets	20,000

**CVR MEDICAL CORP**

**Acquisition Development** On May 29, 2018, Co. announced that it has reached agreement with joint venture partner CVR Global to acquire CVR Global's 50% interest in the joint venture and terminate the joint venture (the "Transaction"). The Agreement has been approved by the Board of Directors for both organizations and is now subject to the approval of CVR Medical's shareholders and (inclusive of all proposed share issuances) the TSX Venture Exchange ("TSXV"). Terms of the transaction were not disclosed.

**DGSE COMPANIES, INC.****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales	14,055,872	15,123,845
Cost & expenses	13,562,533	14,748,437
Deprec., depl. & amort.	89,752	85,242
Operating income	403,587	290,166
Other income (expense), net	23,959	(4,931)
Net before taxes	380,664	235,395
Income taxes	34,456	15,859
<b>Net income</b>	<b>346,208</b>	<b>219,536</b>

**Earnings common share**

Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01

**Common Shares:**

Full Diluted	27,233,980	27,416,909
Year-end	26,924,381	26,905,631

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	903,113
Inventories	8,600,881
Current assets	10,963,288
Net property & equip.	1,647,149
Total assets	13,294,349
Liabilities:	
Current liabilities	5,192,365
Stockholders' equity	8,101,984
Net current assets	5,770,923

**DHI GROUP INC**

**Interest Sale Completed** On May 23, 2018, Co. sold all the issued and outstanding shares of its wholly-owned subsidiary, OnTargetJobs Canada, Inc., a vertical recruiting service in the hospitality industry, which operated as Hcareers, to Virgil Holdings, Inc., a company that owns and operates Virgil Careers, a career navigation and recruiting platform that utilizes proprietary machine learning algorithms and micro-assessments to match job seekers to the perfect career path, employment opportunity and developmental resources, wholly-owned subsidiary, Virgil AcquisitionCo Inc., for \$16,500,000 in cash, of which \$1,650,000 was deposited into an Escrow Account (as defined in the Agreement), with funds to be released to pay, to the extent necessary, indemnification claims including any general, tax, employment or litigation indemnification claims.

**DIAGNOS INC**

**Options Granted** On May 28, 2018, Co.'s board of directors has approved a grant totalling 2,750,000 stock options to its directors and officers. Stock options vest at 50% per year, commencing with the first anniversary of the grant. The exercise price of these options has been established at \$0.075 per share. The expiry date to which these options can be exercised has been fixed to May 28, 2023.

**DIAGNOS INC**

**Private Placement** On May 28, 2018, Co. announced a private placement ("Private Placement") of up to 24 units (each a "Unit"), at a price of C\$50,000 per Unit, for gross proceeds of up to C\$1,200,000. Each Unit consists of: (i) One Secured, Convertible and Redeemable Debenture ("Debenture"), 3-year term, 10% annual interest, principal of \$50,000 per Debenture, and (ii) 200,000 stock warrants (each a "Warrant") entitling the holder to purchase one common share ("Share") per Warrant at a price of \$0.15 per Share, for a period of 18 months from the date of issuance. At the sole option of the holder of the Debenture, the principal amount of the Debentures may be converted at any time during the 3-year term, in whole or in part, into Shares of the Corporation at a price of \$0.10 per Share. Any accrued interest on the Debenture principal, at time of conversion by the holder, is immediately payable in cash. If, at any time after the first anniversary of the Debenture and until maturity, the volume weighted average price of the Shares on the TSX Venture Exchange is equal to or higher than \$0.18 for 20 consecutive trading days, the Debentures shall be redeemable, in whole or in part, at the sole option of the Corporation, into Shares of the Corporation at a price of \$0.10 per Share. Any accrued interest on the principal, at time of redemption, will be immediately payable in cash. Closing of the Private Placement is expected to occur on, or before, June 15, 2018. The proceeds will be used to continue developing new geographical markets and to fund operating and product development expenses. Commissions in cash calculated at a rate of up to 7% of gross receipts may be payable to referral agents in connection with the Private Placement. The Debentures are sold in Canada on a prospectus-exempt basis and the common shares underlying the Debentures and Warrants are subject to a statutory four-month hold period. The Private Placement is subject to receipt of all required regulatory approvals, including the approval of the TSX Venture Exchange, as well as the execution of formal documentation.

#### DICK'S SPORTING GOODS, INC

**Earnings, 3 mos. to (Consol. - \$000):**

	05/05/18	04/29/17
Net Sales	1,909,719	1,825,252
Cost & expenses	1,822,387	1,735,184
Operating income	87,332	90,068
Other income (expense), net	(886)	2,879
Net before taxes	83,790	91,683
Income taxes	23,705	33,488
<b>Net income</b>	<b>60,085</b>	<b>58,195</b>
Earnings common share		
Primary	\$0.59	\$0.53
Fully Diluted	\$0.59	\$0.52
Common Shares:		
Full Diluted	102,153	111,406
Year-end	102,514	109,369

#### Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	104,599	104,599
Inventories	1,842,897	1,842,897
Current assets	2,163,566	2,163,566
Net property & equip.	1,644,388	1,644,388
Total assets	4,319,414	4,319,414
Liabilities:		
Current liabilities	1,312,555	1,312,555
Long-term debt	338,869	338,869
Stockholders' equity	1,898,210	1,898,210
Net current assets	851,011	851,011

#### DOLLAR GENERAL CORP

**Earnings, 3 mos. to (Consol. - \$000):**

	05/04/18	05/05/17
Cost & expenses	5,624,279	5,135,830
Operating income	490,184	473,795
Other income (expense), net		(3,502)
Net before taxes	465,411	445,289
Income taxes	100,559	165,800
<b>Net income</b>	<b>364,852</b>	<b>279,489</b>
Earnings common share		
Primary	\$1.36	\$1.02
Fully Diluted	\$1.36	\$1.02
Common Shares:		
Full Diluted	269,135	275,215
Year-end	267,558	274,225

#### Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	283,970	283,970
Inventories	3,594,529	3,594,529
Current assets	4,166,036	4,166,036
Net property & equip.	2,758,369	2,758,369

Total assets	12,493,230	
Liabilities:		
Current liabilities	2,525,332	
Long-term debt	2,862,497	
Stockholders' equity	6,236,318	
Net current assets	1,640,704	

#### DRONE AVIATION HOLDING CORP

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales	869,023	367,653
Cost & expenses	2,477,002	1,763,499
Operating income	(1,607,979)	(1,395,846)
Interest expense	70,311	481,346
Other income (expense), net		753,798
<b>Net income</b>	<b>(1,678,290)</b>	<b>(1,123,394)</b>
Balance for common	(1,678,290)	(1,123,394)
Earnings common share		
Primary	\$(0.18)	\$(0.13)
Fully Diluted	\$(0.18)	\$(0.13)
Common Shares:		
Full Diluted	9,182,470	8,682,220
Year-end	9,182,470	8,682,220

#### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	938,692	938,692
Inventories	647,054	647,054
Current assets	1,720,909	1,720,909
Net property & equip.	77,603	77,603
Total assets	2,822,978	2,822,978
Liabilities:		
Current liabilities	2,781,564	2,781,564
Long-term debt	3,000,000	3,000,000
Stockholders' equity	(2,958,586)	(2,958,586)
Net current assets	(1,060,655)	(1,060,655)

#### DSW INC

**Earnings, 3 mos. to (Consol. - \$000):**

	05/05/18	04/29/17
Total revenues	712,102	692,038
Net Sales	710,437	690,819
Cost & expenses	673,632	651,386
Operating income	38,470	40,652
Other income (expense), net	(2,137)	(1,504)
Equity earnings	1,310	1,306
Net before taxes	36,997	39,709
Income taxes	11,390	15,585
<b>Net income</b>	<b>24,297</b>	<b>22,818</b>
Earnings common share		
Primary	\$0.30	\$0.28
Fully Diluted	\$0.30	\$0.28
Common Shares:		
Full Diluted	80,758	80,732
Year-end	80,203	80,268

#### Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	197,162	197,162
Inventories	539,700	539,700
Current assets	878,956	878,956
Net property & equip.	352,550	352,550
Total assets	1,431,618	1,431,618
Liabilities:		
Current liabilities	325,384	325,384
Stockholders' equity	960,868	960,868
Net current assets	553,572	553,572

#### EDGEWATER BANCORP INC

**History:** Incorporated in Maryland on Jan. 10, 2014.

**Business Summary:** Edgewater Bancorp is a bank holding company. Through its subsidiary, Edgewater Bank (the Bank), Co. is primarily engaged in providing a range of banking and financial services to individual and corporate customers in the Berrien, Van Buren and to a lesser extent Cass Counties, MI. Co.'s principal lending activity is originating residential one-four family, commercial real estate, commercial and industrial, warehouse line and consumer. Co. also invest in securities. As of Dec 31 2017, Co.'s had total assets of \$156.4 million and total deposit of \$137.6 million.

**Property:** Co. maintains its principal executive offices in St. Joseph, MI.

Co. also maintains four additional branch offices in Royalton Township, Buchanan, Bridgman, Coloma and one loan production office in Fremont, MI.

#### Subsidiaries

Edgewater Bank  
Explorer Financial Service Corporation  
Edgewater Insurance Agency, Inc.  
Waters Edge Real Estate Holdings, LLC

#### Officers

Kenneth F. Ankli, III, Chairman; Subsidiary Officer  
Richard E. Dyer, President; Chief Executive Officer; Subsidiary Officer  
Coleen S. Frens-Rossman, Chief Financial Officer; Senior Vice President; Subsidiary Officer

#### Directors

Kenneth F. Ankli, III, Chairman; Director  
Richard E. Dyer, Director  
James R. Marohn, Director  
Stephen Ross, Director  
Thomas L. Starks, Director  
Norma Tirado-Kellenberger, Director  
Lynn C. Todman, Director

**Auditors:** BKD, LLP

**Legal Counsel:** Varnum LLP, Grand Rapids, MI

**Transfer Agent:** Computershare

**Annual Meeting:** In May

**Shareholder Relations:** Richard E. Dyer, President & CEO Tel: 269-982-4175

**No. of Stockholders:** May 30, 2018, 148, non-broker

**No. of Employees:** May 30, 2018, 37

**Address:** 321 Main Street, St. Joseph, MI 49085

**Tel:** 269 982-4175

**Fax:** 269 982-1971

**Web:** www.edgewaterbank.com

**Email:** rdyer@edgewaterbank.com

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Interest income:			
loans, including			
fees	5,190,182	4,984,390	4,578,300
Interest income:			
securities, taxable	132,018	110,996	117,293
Interest income:			
securities,			
tax-exempt	23,283	31,010	44,689
Interest income:			
Federal Home Loan			
Bank stock	29,143	28,884	36,735
Interest income:			
other			
interest-earning			
assets	152,111	51,977	18,720
Total interest	5,526,737	5,207,257	4,795,737
Interest expense:			
deposits	574,100	519,339	410,222
Interest expense:			
FHLB Advances	110,920	128,149	125,664
Total interest			
expense	685,020	647,488	535,886
Net interest income	4,841,717	4,559,769	4,259,851
Provision for loan			
losses	60,000	183,000	65,000
Net interest income			
after provision for			
loan losses	4,781,717	4,376,769	4,194,851
Service charges,			
deposits	383,381	366,592	376,218
Mortgage banking			
activities	391,267	481,922	451,036
Other non-interest			
income	147,753	98,927	117,181
Salaries &			
employee benefits	2,839,938	2,728,975	2,641,966
Occupancy &			
equipment	747,108	751,934	776,886
Data processing	578,819	569,042	553,075
Gain (loss) on sale			
of other real			
estate, net	(32,065)	(36,600)	(5,167)

Interchange	141,124	112,171	95,221
Advertising	47,083	65,379	73,332
FDIC insurance premiums	72,148	92,418	106,764
Other real estate	60,154	22,951	27,311
Professional fees	328,496	432,110	491,195
Insurance	59,254	58,843	59,355
Other non-interest expense	312,607	303,747	266,876
Total non-interest expense	5,218,796	5,174,170	5,097,148
Net income (loss) before taxes	485,322	150,040	42,138
Net income (loss)	485,322	150,040	42,138
Dividends & undistributed earnings allocated to participating securities	6,868	...	...
Net income available to common stockholders	478,454	150,040	...
Weighted average shares outstanding - basic	621,869	619,726	617,589
Weighted average shares outstanding - diluted	621,869	619,726	617,589
Year end shares outstanding	683,198	667,898	667,898
Earnings (loss) per share - basic	\$0.77	\$0.24	\$0.07
Earnings (loss) per share - diluted	\$0.77	\$0.24	\$0.07
Number of full time employees	37	...	36
Number of common stockholders	148	...	667,898

As of May 30, 2018; Non-broker; Approximately; As of March 15, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)
Cash & due from banks	715,152	879,168
Interest-bearing demand accounts	20,159,757	13,360,600
Total cash & cash equivalents	20,874,909	14,239,768
Available-for-sale securities	11,220,499	9,615,090
Loans held for sale	...	148,000
Real estate: residential		
1-4 family	55,221,766	48,959,756
Real estate: commercial	40,580,873	41,101,468
Real estate: construction & land development	1,794,401	1,193,824
Commercial & industrial	12,614,131	10,387,698
Warehouse line loans	2,167,807	14,119,027
Consumer: home equity loans & lines of credit	6,448,693	7,283,873
Other consumer loans	1,364,565	962,458
Total loans	7,813,259	8,246,331
Net deferred loan costs	(32,584)	(31,332)
Allowance for loan losses	1,276,434	1,251,647
Loans receivable, net	118,948,386	122,787,789
Land	864,420	864,420
Land improvements	325,774	322,809
Buildings & improvements	4,532,399	4,523,329
Furniture, fixtures & equipment	3,399,523	3,333,517
Premises & equipment, gross	9,122,116	9,044,075
Less accumulated depreciation	6,096,008	5,725,509
Premises & equipment, net	3,026,108	3,318,566
Federal Home Loan Bank (FHLB) Stock	686,200	686,200
Other real estate, net	495,448	273,167
Interest receivable	352,206	313,234
Mortgage servicing right	372,075	394,527
Other assets	408,510	450,581
Total assets	156,384,341	152,226,922

Non-interest bearing deposits	20,277,320	15,509,534
Interest bearing demand deposits	54,407,613	48,756,006
Money market accounts	20,920,249	20,714,524
Savings accounts	16,566,049	15,684,212
Certificates of deposits	25,459,041	26,441,555
Total deposits	137,630,272	127,105,831
Federal Home Loan Bank (FHLB) advances	4,000,000	11,000,000
Accrued & other liabilities	680,217	599,360
Total liabilities	142,310,489	138,705,191
ESOP shares subject to mandatory redemption	107,493	73,474
Common stock	6,832	6,679
Paid-in-capital	4,734,077	4,683,434
Retained earnings	9,285,414	8,800,092
Accumulated other comprehensive income (loss)	(59,964)	(41,948)
Total equity	13,966,359	13,448,257

**Long-Term Debt:** Dec. 31, 2017, \$4,000,000 (including current portion) secured Federal Home Loan Bank advances, bearing interest at rates ranging from 1.62% to 1.79%, maturing in 2019.

**Line of Credit:** Co.'s subsidiary, Edgewater Bank (the Bank), had a \$2,000,000 line of credit with the Federal Home Loan Bank and a \$2,000,000 federal funds line with United Bankers Bank, none of which was outstanding at Dec. 31, 2017. The line of credit is secured by mortgage loans.

**Capital Stock: 1. Edgewater Bancorp Inc common; par \$ 0.01.**

AUTHORIZED—4,000,000 shs.  
OUTSTANDING—Dec. 31, 2017, 683,198 shs; par \$ 0.01.

VOTING RIGHTS—Entitled to one vote per share with non-cumulative voting for directors.

PRIMARY EXCHANGE—National Bulletin Board (NBB): EGDW.

PRICE RANGE—

	2017	2016	2015	2014
HIGH	19.30	16.50	13.75	11.00
LOW	...	...	...	...

OFFERED—(897,000 shares) at \$10.00 a share on Nov. 12, 2013 through Sterne, Agee & Leach. IPO

**ELECTROMED, INC.**  
**Earnings, 9 mos. to Mar 31(Consol. – \$):**

	2018	2017
Total revenues	20,457,058	18,587,243
Cost & expenses	19,039,450	16,532,131
Operating income	1,417,608	2,055,112
Interest income	...	11,925
Interest expense	...	53,060
Net before taxes	1,409,183	2,013,977
Income taxes	626,000	731,000
Net income	783,183	1,282,977
Earnings common share		
Primary	\$0.10	\$0.16
Fully Diluted	\$0.09	\$0.15
Common Shares:		
Full Diluted	8,634,452	8,449,201
Year-end	8,288,659	8,230,167

**ENSERVO CORP**  
**Earnings, 3 mos. to Mar 31(Consol. – \$):**

	2018	2017
Total revenues	21,121,000	13,775,000
Cost & expenses	16,571,000	11,416,000
Operating income	2,961,000	783,000
Other income (expense), net	(420,000)	4,000
Net before taxes	2,041,000	77,000
Income taxes	...	27,000
Net income	2,041,000	50,000
Earnings common share		
Primary	\$0.04	\$0.04
Fully Diluted	\$0.04	\$0.04
Common Shares:		
Full Diluted	52,948,000	51,067,660
Year-end	51,159,734	51,067,660

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	1,013,000
Inventories	507,000

Current assets	15,237,000
Net property & equip.	28,923,000
Total assets	45,374,000
Liabilities:	
Current liabilities	5,977,000
Long-term debt	27,803,000
Stockholders' equity	10,329,000
Net current assets	9,260,000

**EVER-GLORY INTERNATIONAL GROUP, INC.**

**Earnings, 3 mos. to Mar 31(Consol. – \$):**

	2018	2017
Net Sales	92,785,000	85,120,000
Cost & expenses	91,339,000	83,611,000
Operating income	1,446,000	1,509,000
Other income (expense), net	136,000	577,000
Net before taxes	1,344,000	2,016,000
Income taxes	757,000	1,217,000
Net income	587,000	799,000
Earnings common share		
Primary	\$0.06	\$0.07
Fully Diluted	\$0.06	\$0.07
Common Shares:		
Full Diluted	14,795,992	14,789,626
Year-end	14,795,992	14,792,836

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	65,177,000
Inventories	56,598,000
Current assets	188,726,000
Net property & equip.	26,172,000
Total assets	221,514,000
Liabilities:	
Current liabilities	121,013,000
Stockholders' equity	100,119,000
Net current assets	67,713,000

**EVOLUTION PETROLEUM CORP**

**Earnings, 9 mos. to Mar 31(Consol. – \$):**

	2018	2017
Total revenues	29,854,348	25,649,194
Cost & expenses	14,312,074	11,248,560
Operating income	11,028,978	10,296,210
Interest expense	71,436	61,373
Other income (expense), net	52,036	77,178
Net before taxes	11,009,578	10,312,015
Income taxes	(4,076,156)	3,768,463
Balance for common	15,085,734	5,290,122
Earnings common share		
Primary	\$0.46	\$0.16
Fully Diluted	\$0.45	\$0.16
Common Shares:		
Full Diluted	33,155,870	33,064,708
Year-end	33,171,514	33,062,297

**EVOQUA WATER TECHNOLOGIES CORP**

**Earnings, 6 mos. to Mar 31(Consol. – \$000):**

	2018	2017
Total revenues	630,740	579,773
Cost & expenses	595,105	573,334
Operating income	7,582	(20,212)
Interest expense	28,053	26,651
Net before taxes	7,582	(20,212)
Income taxes	(2,393)	(11,907)
Net income	9,975	(8,305)
Balance for common	8,790	(10,401)
Earnings common share		
Primary	\$0.08	\$(0.10)
Fully Diluted	\$0.07	\$(0.10)
Common Shares:		
Full Diluted	119,543	104,632
Year-end	113,769	...

**FIBROCELL SCIENCE INC**

**Earnings, 3 mos. to Mar 31(Consol. – \$):**

	2018	2017
Cost & expenses	2,981,000	4,454,000
Operating income	(2,981,000)	(4,454,000)
Interest expense	190,000	183,000
Other income (expense), net	270,000	(370,000)
Net before taxes	(2,901,000)	(5,007,000)
Net income	(2,901,000)	(5,007,000)
Balance for common	(3,104,000)	(8,761,000)
Earnings common share		

Primary .....	\$(0.55)	\$(3.00)
Fully Diluted .....	\$(0.55)	\$(3.00)
<b>Common Shares:</b>		
Full Diluted .....	5,671,270	2,939,442
Year-end .....	5,671,270	2,939,015
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
<b>Assets:</b>		
Cash & equivalents .....	12,201,000	2018
Current assets .....	12,698,000	
Net property & equip. ....	1,408,000	
Total assets .....	14,145,000	
<b>Liabilities:</b>		
Current liabilities .....	1,887,000	
Stockholders' equity .....	6,259,000	
Net current assets .....	10,811,000	

**FORTRESS BIOTECH INC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total revenues .....	55,425	44,682
Net Sales .....	5,509	2,085
Cost & expenses .....	90,052	61,753
Deprec., depl. & amort. ....	859	506
Operating income .....	(35,486)	(17,577)
Interest income .....	284	136
Interest expense .....	2,083	698
Other income (expense), net .....	(933)	3,577
<b>Net income</b> .....	<b>(38,218)</b>	<b>(14,562)</b>
Balance for common .....	(21,018)	(11,982)
<b>Earnings common share</b>		
Primary .....	\$(0.49)	\$(0.30)
Fully Diluted .....	\$(0.49)	\$(0.30)
<b>Common Shares:</b>		
Full Diluted .....	42,518	40,358
Year-end .....	52,687	50,320

**Consolidated Balance Sheet Items, as of (\$000):**

<b>Assets:</b>		
Cash & equivalents .....	125,061	2018
Inventories .....	222	
Current assets .....	200,157	
Net property & equip. ....	12,278	
Total assets .....	265,075	
<b>Liabilities:</b>		
Current liabilities .....	79,326	
Long-term debt .....	73,444	
Stockholders' equity .....	41,651	
Net current assets .....	120,831	

**FS BANCORP (INDIANA)****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Interest & fees on loans: taxable .....	22,452,000	21,058,000	19,854,000
Interest & fees on loans: tax-exempt .....	82,000	91,000	105,000
Total interest & fees on loans .....	22,534,000	21,149,000	19,959,000
Interest on securs held to maturity: taxable .....	...	...	713,000
Interest on securs held to matur: tax-exempt .....	...	...	955,000
Interest on investment securities: taxable .....	1,229,000	927,000	...
Interest on investment securities: tax-exempt .....	1,153,000	1,099,000	...
Total interest on investment securities .....	2,382,000	2,026,000	1,668,000
Other interest & dividend income .....	487,000	342,000	322,000
Total interest income .....	25,403,000	23,517,000	21,949,000
Interest expense on deposits .....	1,232,000	855,000	757,000
Interest expense on securities sold under agreements to			

repurchase .....	3,000	2,000	2,000
Interest on FHLB advances & other borrowings .....	626,000	430,000	555,000
Total interest expense .....	1,861,000	1,287,000	1,314,000
Provision for loan losses .....	454,000	360,000	100,000
Net interest income after provision for loan losses .....	23,088,000	21,870,000	20,535,000
Trust department income .....	213,000	247,000	262,000
Service charges on deposit accounts .....	1,851,000	1,837,000	1,812,000
Net gains on mortgage banking activities .....	230,000	302,000	209,000
Security gains .....	38,000	5,000	38,000
Financial services comissions .....	...	...	107,000
Debit card income .....	1,967,000	1,688,000	1,457,000
Other income .....	1,117,000	1,013,000	988,000
Salaries & employee benefits .....	10,258,000	10,101,000	9,808,000
Occupancy expense of premises, net .....	1,026,000	965,000	1,075,000
Furniture, equipment & data processing expenses .....	2,238,000	2,019,000	1,787,000
FDIC assessment .....	203,000	273,000	316,000
Branch consolidation expenses .....	...	...	762,000
Other expenses .....	3,702,000	3,579,000	3,534,000
Total other expenses .....	17,427,000	16,937,000	17,282,000
Income before income taxes .....	11,077,000	10,025,000	8,126,000
Federal income taxes: current .....	2,995,000	2,619,000	1,902,000
Federal income taxes: deferred .....	(74,000)	(83,000)	90,000
Federal expense due to enactment of federal tax reform .....	636,000	...	...
Provision for federal income taxes .....	3,557,000	2,536,000	1,992,000
State income taxes: deferred .....	(91,000)	37,000	56,000
Provision for state income taxes .....	(91,000)	37,000	56,000
Change in net valuation allowance related to realization of net state deferred tax assets .....	91,000	(37,000)	(56,000)
Provision for income taxes .....	3,557,000	2,536,000	1,992,000
<b>Net income</b> .....	<b>7,520,000</b>	<b>7,489,000</b>	<b>6,134,000</b>
Weighted average shares outstanding-basic .....	1,111,000	1,121,000	1,119,000
Weighted average shares outstanding-diluted .....	1,121,000	1,125,000	1,124,000
Year end shares outstanding .....	1,098,153	1,118,995	1,120,892
Net earnings (loss) per share-basic .....	\$6.77	\$6.68	\$5.48
Net earnings (loss) per share-diluted .....	\$6.71	\$6.66	\$5.46
Dividends per common share .....	\$2.45	\$2.34	\$2.06
Total number of employees .....	...	...	172
Number of common stockholders .....	...	...	437
Number of beneficiary stockholders .....	...	...	688

□ Reclassified to conform with 2017 presentation; □ Including accumulated other comprehensive income reclassifications for unrealized net gains on available-for-sale securities: \$38,000; □ Including income tax expense from reclassification items: \$13,000; □ As of June 30, 2016; □ As of June 14, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
		(revised)
Cash & deposits with financial institutions .....	85,921,000	91,042,000
Interest earnings deposits with banks .....	8,228,000	9,623,000
Securities available for sale .....	91,515,000	88,932,000
Securities held to maturity .....	13,237,000	7,100,000
Federal Home Loan Bank (FHLB) stock .....	2,246,000	1,723,000
Loans held for sale .....	174,000	85,000
Commercial agricultural loans .....	117,502,000	115,035,000
Other commercial loans .....	128,030,000	110,142,000
Residential first mortgage loans .....	225,344,000	198,923,000
Residential home equity loans .....	25,911,000	24,349,000
Consumer loans .....	11,118,000	8,777,000
Total loans .....	507,905,000	457,226,000
Less deferred loan fees .....	17,000	8,000
Less allowance for loan losses .....	5,301,000	5,106,000
Loans, net .....	502,587,000	452,112,000
Land .....	2,596,000	2,335,000
Buildings & improvements .....	9,701,000	9,202,000
Construction in process .....	5,000	178,000
Furniture & equipment .....	6,051,000	5,673,000
Total cost .....	18,353,000	17,388,000
Less: accumulated depreciation .....	9,837,000	9,171,000
Premises & equipment, net .....	8,516,000	8,217,000
Accrued interest receivable .....	2,314,000	2,013,000
Bank owned life insurance .....	13,462,000	13,161,000
Goodwill .....	2,604,000	2,604,000
Other intangible assets .....	198,000	335,000
Other assets .....	3,006,000	3,504,000
Total assets .....	734,008,000	680,451,000
Non-interest bearing demand deposits .....	161,151,000	165,519,000
Interest-bearing transaction accounts .....	260,661,000	228,451,000
Insured money market accounts .....	10,210,000	13,072,000
Savings .....	105,171,000	100,461,000
Time - in denominations under \$250,000 .....	64,858,000	64,544,000
Time - in denominations of \$250,000 or more .....	14,856,000	11,844,000
Total deposits .....	616,907,000	583,891,000
Securities sold under agreements to repurchase .....	4,627,000	3,942,000
Advances from FHLB .....	43,384,000	26,870,000
Accrued interest payable .....	138,000	100,000
Other liabilities .....	2,860,000	2,783,000
Total liabilities .....	667,916,000	617,586,000
Common stock .....	149,000	149,000
Paid-in capital .....	3,780,000	3,762,000
Retained earnings .....	66,716,000	61,916,000
Accumulated other comprehensive income (loss) .....	(25,000)	(247,000)
Less treasury stock, at cost .....	4,528,000	2,715,000
Total shareholders' equity .....	66,092,000	62,865,000

□ Fair value: \$13,327,000; □ Fair value: \$7,100,000

**Recent Dividends:****1. FS Bancorp (Indiana) common.**

ExDate	Amt	Declared	Record	Payable
03/06/2015	0.50	02/17/2015	03/10/2015	03/20/2015



06/12/2015	0.50	05/19/2015	06/16/2015	06/26/2015
09/11/2015	0.53	08/17/2015	09/15/2015	09/25/2015
12/04/2015	0.53	11/17/2015	12/08/2015	12/18/2015
03/04/2016	0.53	02/16/2016	03/08/2016	03/18/2016
06/10/2016	0.53	05/17/2016	06/14/2016	06/24/2016
09/09/2016	0.54	08/15/2016	09/13/2016	09/23/2016
09/09/2016	0.20	08/15/2016	09/13/2016	09/23/2016
12/02/2016	0.54	11/15/2016	12/06/2016	12/16/2016
03/03/2017	0.54	02/21/2017	03/07/2017	03/17/2017
06/09/2017	0.54	05/16/2017	06/13/2017	06/23/2017
09/11/2017	0.57	08/15/2017	09/12/2017	09/22/2017
09/11/2017	0.23	08/15/2017	09/12/2017	09/22/2017
12/04/2017	0.57	11/21/2017	12/05/2017	12/15/2017
03/05/2018	0.62	02/20/2018	03/06/2018	03/16/2018

**Annual Dividends:****1. FS Bancorp (Indiana) common.**

2015	.....2.06	2016	.....2.34	2017	.....2.45
2018	.....0.62				

**GELTECH SOLUTIONS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales	262,879	389,036
Cost & expenses	1,101,915	1,150,455
Operating income	(839,036)	(761,419)
Interest income		5
Net interest expense	177,507	212,532
<b>Net income</b>	<b>(1,016,543)</b>	<b>(973,946)</b>

**Earnings common share**

Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)

**Common Shares:**

Full Diluted	78,179,403	54,701,836
Year-end	80,994,920	56,191,660

**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>	2018	2017
Cash & equivalents	149,292	
Inventories	959,388	
Current assets	1,407,474	
Net property & equip.	165,855	
Total assets	2,600,842	
<b>Liabilities:</b>		
Current liabilities	1,019,005	
Long-term debt	6,370,609	
Stockholders' equity	(4,788,772)	
Net current assets	388,469	

**GENERAL MOLY INC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Cost & expenses	2,631	1,645
Operating income	(2,631)	(1,645)
Net before taxes	(2,793)	(1,933)
<b>Net income</b>	<b>(2,793)</b>	<b>(1,933)</b>

**Earnings common share**

Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)

**Common Shares:**

Full Diluted	126,757	111,087
Year-end	127,964	

**Consolidated Balance Sheet Items, as of (\$000):**

<b>Assets:</b>	2018	2017
Cash & equivalents	5,971	
Current assets	6,093	
Net property & equip.	61	
Total assets	333,531	
<b>Liabilities:</b>		
Current liabilities	1,072	
Long-term debt	7,062	
Stockholders' equity	105,790	
Net current assets	5,021	

**GLOBALSTAR INC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total revenues	28,749	24,652
Cost & expenses	22,476	20,489
Operating income	(12,958)	(15,131)
Other income (expense), net	108,282	3,834
Net before taxes	87,971	(20,125)
Income taxes	41	36
<b>Net income</b>	<b>87,930</b>	<b>(20,161)</b>

**Earnings common share**

Primary	\$0.07	\$(0.02)
Fully Diluted	\$0.06	\$(0.02)

**Common Shares:**

Full Diluted	1,437,328	1,113,968
Year-end	1,263,114	1,116,548

**Consolidated Balance Sheet Items, as of (\$000):**

<b>Assets:</b>	2018	2017
Cash & equivalents	48,810	
Inventories	7,671	
Current assets	144,061	
Net property & equip.	958,072	
Total assets	1,126,749	
<b>Liabilities:</b>		
Current liabilities	166,454	
Long-term debt	441,309	
Stockholders' equity	383,991	
Net current assets	(22,393)	

**GLOWPOINT INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	3,474,000	4,080,000
Cost & expenses	4,122,000	3,891,000
Operating income	(880,000)	(270,000)
Net before taxes	(1,285,000)	(641,000)
Income taxes	27,000	
<b>Net income</b>	<b>(1,285,000)</b>	<b>(668,000)</b>
Balance for common	(1,288,000)	(671,000)

**Earnings common share**

Primary	\$(0.03)	\$(0.02)
Fully Diluted	\$(0.03)	\$(0.02)

**Common Shares:**

Full Diluted	46,232,000	36,181,000
Year-end	46,485,000	36,535,000

**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>	2018	2017
Cash & equivalents	3,068,000	
Current assets	5,059,000	
Net property & equip.	1,007,000	
Total assets	13,768,000	
<b>Liabilities:</b>		
Current liabilities	1,270,000	
Stockholders' equity	12,498,000	
Net current assets	3,789,000	

**GRANITE CITY FOOD & BREWERY LTD****Earnings, 3 mos. to (Consol. - \$):**

	03/27/18	03/28/17
Net Sales	33,537,159	37,501,449
Cost & expenses	32,271,548	35,938,305
Deprec., depl. & amort.	1,745,767	2,066,255
Operating income	(480,155)	(503,111)
Net before taxes	(1,519,896)	(1,477,100)
Income taxes	8,550	
<b>Net income</b>	<b>(1,519,896)</b>	<b>(1,485,650)</b>

**Earnings common share**

Primary	\$(0.11)	\$(0.10)
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**Common Shares:**

Year-end	14,360,981	14,360,981
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**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>	2018	2017
Cash & equivalents	3,457,407	
Inventories	1,752,199	
Current assets	6,335,316	
Net property & equip.	37,742,201	
Total assets	57,113,959	
<b>Liabilities:</b>		
Current liabilities	53,545,799	
Long-term debt	17,779,253	
Stockholders' equity	(19,133,559)	
Net current assets	(47,210,483)	

**HEICO CORP****Earnings, 6 mos. to Apr 30(Consol. - \$):**

	2018	2017
Net Sales	835,012,000	712,089,000
Cost & expenses	663,887,000	570,997,000
Operating income	171,125,000	141,092,000
Other income (expense), net	110,000	635,000
Net before taxes	161,606,000	137,798,000
Income taxes	23,900,000	40,700,000
<b>Net income</b>	<b>137,706,000</b>	<b>97,098,000</b>

**Earnings common share**

Primary	\$1.18	\$0.82
Fully Diluted	\$1.14	\$0.80

**Common Shares:**

Full Diluted	109,191,000	108,150,000
Year-end	106,188,000	105,396,250

**HELIUS MEDICAL TECHNOLOGIES INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	4,717,000	5,034,000
Operating income	(4,717,000)	(5,034,000)
Other income (expense), net	2,584,000	(516,000)
Foreign currency	968,000	(128,000)
<b>Net income</b>	<b>(1,165,000)</b>	<b>(5,678,000)</b>

**Earnings common share**

Primary	\$(0.06)	\$(0.32)
Fully Diluted	\$(0.08)	\$(0.32)

**Common Shares:**

Full Diluted	20,460,656	17,573,966
Year-end	20,797,309	18,249,335

**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>	2018	2017
Cash & equivalents	4,395,000	
Current assets	5,455,000	
Net property & equip.	190,000	
Total assets	5,663,000	
<b>Liabilities:</b>		
Current liabilities	7,892,000	
Stockholders' equity	(2,229,000)	
Net current assets	(2,437,000)	

**IBIO INC****Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	353,000	247,000
Cost & expenses	10,634,000	10,662,000
Operating income	(10,281,000)	(10,415,000)
Interest income	13,000	33,000
Interest expense	1,437,000	1,447,000
Other income (expense), net	15,000	20,000
<b>Net income</b>	<b>(11,690,000)</b>	<b>(11,809,000)</b>
Balance for common	(11,882,000)	(10,229,000)

**Earnings common share**

Primary	\$(0.12)	\$(0.11)
Fully Diluted	\$(0.12)	\$(0.11)

**Common Shares:**

Full Diluted	102,473,000	89,109,000
Year-end	115,915,510	89,118,510

**INNERSCOPE HEARING TECHNOLOGIES INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	55,977	144,460
Cost & expenses	469,094	307,295
Operating income	(413,116)	(162,835)
Interest income		112
Other income (expense), net	(151,259)	
Gains or losses	(2,305)	160,000
<b>Net income</b>	<b>(697,943)</b>	<b>(3,091)</b>

**Earnings common share**

Primary	\$(0.01)	\$.....
Fully Diluted	\$(0.01)	\$.....

**Common Shares:**

Full Diluted	61,631,452	60,906,000
Year-end	61,763,406	60,906,000

**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>	2018	2017
Cash & equivalents	23,385	
Inventories	28,734	
Current assets	251,437	
Net property & equip.	1,362	
Total assets	1,478,397	
<b>Liabilities:</b>		
Current liabilities	2,561,733	
Long-term debt	977,494	
Stockholders' equity	(2,060,830)	
Net current assets	(2,310,296)	

**INTELGENX TECHNOLOGIES CORP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	239,000	1,353,000
Cost & expenses	2,077,000	1,640,000
Operating income	(2,021,000)	(457,000)
Net income	(2,264,000)	(512,000)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	67,404,467	65,305,520
Year-end	67,731,467	65,422,020

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	618,000
Current assets	3,796,000
Net property & equip.	6,433,000
Total assets	10,966,000
Liabilities:	
Current liabilities	2,097,000
Long-term debt	6,886,000
Stockholders' equity	1,933,000
Net current assets	1,699,000

**INTERLINK ELECTRONICS INC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total revenues	2,573	2,884
Cost & expenses	2,354	2,353
Operating income	219	531
Other income (expense), net	(46)	19
Net before taxes	173	550
Income taxes	55	186
Net income	118	364
Earnings common share		
Primary	\$0.02	\$0.05
Fully Diluted	\$0.02	\$0.05
Common Shares:		
Full Diluted	7,416	7,412
Year-end	7,342	

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents	7,965
Inventories	1,068
Current assets	10,712
Net property & equip.	639
Total assets	11,920
Liabilities:	
Current liabilities	722
Stockholders' equity	11,198
Net current assets	9,990

**INUVO INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	20,503,985	17,215,862
Cost & expenses	21,818,765	18,864,863
Operating income	(1,314,780)	(1,649,001)
Net before taxes	(1,415,669)	(1,691,945)
Income taxes	(7,645)	
Income contin. oper.	(1,408,024)	(1,691,945)
Net income	(1,408,024)	(1,693,054)
Earnings common share		
Primary	\$(0.05)	\$(0.06)
Fully Diluted	\$(0.05)	\$(0.06)
Common Shares:		
Full Diluted	28,652,230	27,025,763
Year-end	28,797,198	28,524,634

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	4,145,878
Current assets	11,900,814
Net property & equip.	2,379,914
Total assets	34,623,800
Liabilities:	
Current liabilities	18,870,786
Long-term debt	225,531
Stockholders' equity	13,057,165
Net current assets	(6,969,972)

**J CREW GROUP INC****Earnings, 3 mos. to (Consol. - \$000):**

	05/05/18	04/29/17
Total revenues	540,450	525,767
Net Sales	507,706	504,856
Cost & expenses	541,344	676,808
Operating income	(894)	(151,041)
Interest expense	32,982	20,436
Net before taxes	(33,876)	(171,477)
Income taxes	49	(50,484)
Net income	(33,925)	(120,993)

Earnings common share	
Common Shares:	
Year-end	1

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents	36,038
Inventories	345,254
Current assets	477,326
Net property & equip.	268,229
Total assets	1,168,166
Liabilities:	
Current liabilities	488,131
Long-term debt	1,695,772
Stockholders' equity	(1,183,754)
Net current assets	(10,805)

**JBS SA****Annual Report****Consolidated Income Statement, Years Ended Dec. 31****(R\$000):**

	2017	2016	2015
		(revised)	(revised)
Net revenue	163,169,981	170,380,526	162,914,526
Cost of goods sold	(139,397,749)	(149,066,700)	(140,324,213)
Gross profit (loss)	23,772,232	21,313,826	22,590,313
General & administrative expenses	(8,216,252)	(5,006,818)	(4,025,330)
Selling expenses	(8,861,996)	(9,849,683)	(9,377,895)
Other expense	(525,234)	(65,491)	(66,726)
Other income (expense), net	559,702	192,797	...
Operating profit	6,728,452	6,584,631	9,120,362
Finance income	1,986,856	4,477,128	11,573,979
Finance expense	(7,582,182)	(10,788,437)	(12,874,595)
Financial income (expense), net	(5,595,326)	(6,311,309)	(1,300,616)
Share of profit of equity-accounted investees, net of tax	18,630	17,503	58,935
Net income (loss) before taxes	1,151,756	290,825	7,878,681
Current income taxes	(1,274,652)	(286,818)	(2,979,735)
Deferred income taxes	1,148,365	561,081	229,701
Income tax expense	(126,287)	274,263	(2,750,034)
Net profit (loss) for the year	1,025,469	565,088	5,128,647
Profit (loss) attributable to controlling interest	534,202	233,563	4,640,114
Profit (loss) attributable to non-controlling interest	491,267	331,525	488,533
Weighted average shares outstanding-basic	2,828,688	2,722,090	2,894,596
Weighted average shares outstanding-diluted	2,845,281	2,733,161	2,898,331
Year end shares outstanding	2,856,858	2,856,858	2,856,858
Net earnings (loss) per share-basic	R\$0.19	R\$0.09	R\$1.60
Net earnings (loss) per share-diluted	R\$0.19	R\$0.09	R\$1.60
Total number of employees	235,000	237,061	230,000

**Consolidated Balance Sheet, Years Ended Dec. 31 (R\$000):**

	2017	2016
		(revised)
Cash & cash equivalents	11,741,308	9,355,622
Trade accounts receivables, gross	9,657,861	9,827,269
Allowance for doubtful accounts	(324,570)	(238,084)
Trade accounts receivable, net	9,333,291	9,589,185
Inventories	9,684,878	9,608,474
Biological assets	2,767,250	2,673,113
Recoverable taxes	974,404	1,677,791
Derivative assets	30,760	38,250
Assets held for sale	817,705	...
Other current assets	755,948	977,370
Total current assets	36,105,544	33,919,805
Biological assets	967,761	977,040
Recoverable taxes	7,521,141	4,718,535
Related party receivables	897,535	1,315,526
Deferred income taxes	434,861	454,117
Other non-current assets	1,141,682	1,028,433
Investments in associate, subsidiaries & joint ventures	64,006	362,627
Property, plant & equipment, gross	52,334,444	50,157,020
Accumulated depreciation	(18,771,340)	(17,046,129)
Property, plant & equipment, net	33,563,104	33,110,891
Intangible assets, net	5,512,070	5,012,095
Goodwill, net	22,488,247	21,916,694
Total non-current assets	72,590,407	68,895,958
Total assets	108,695,951	102,815,763
Trade accounts payable	9,992,778	10,716,987
Loans & financings	13,526,051	18,148,818
Income taxes	1,392,755	500,930
Accrued payroll & social charges	3,007,816	2,595,381
Dividends payable	127,463	90,503
Other financial liabilities	73,156	161,114
Derivative liabilities	118,684	133,125
Liabilities held for sale	23,305	...
Other current liabilities	917,333	1,001,766
Total current liabilities	29,179,341	33,348,624
Local currency debt	234,103	...
Local currency mortgage	6,123	...
Local currency senior secured credit facility		
JBS Lux	1,933,926	...
Local currency term loan	11,504,648	...
Local currency notes	17,246,986	...
Local currency PPC revolving credit facility	216,208	...
Local currency working capital	33,179	...
Local currency credit note	528,520	...
Local currency CDC - Direct credit to consumer	30,680	...
Local currency Canadian credit facility & revolving credit facility	(533)	...
Local currency Mexico credit facility	252,424	...
Other local currency debt	32,848	...
Foreign currency debt	8,394,611	...
Foreign currency prepayment	3,084,877	...
Loans & financings	43,498,600	38,111,596
Accrued income taxes & other taxes	787,223	228,752
Accrued payroll & social charges	1,848,200	437,218
Other financial liabilities	39,868	102,145
Deferred income taxes	3,697,195	3,763,048
Provisions	2,888,150	2,707,646
Other non-current liabilities	616,706	599,482
Total non-current liabilities	53,375,942	45,949,887
Capital stock	23,576,206	23,576,206

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ As is; □ Approximately

Capital reserve	(289,295)	(1,743,893)
Other reserves	67,906	73,516
Profit reserves	2,277,205	3,648,562
Accumulated other comprehensive income (loss)	(1,344,410)	(3,180,441)
Attributable to controlling interest	24,287,612	22,373,950
Attributable to non-controlling interest	1,853,056	1,143,302
Total shareholder's equity	26,140,668	23,517,252
Total liabilities & shareholder's equity	108,695,951	102,815,763

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. JBS SA nominative common.

ExDate	Amt	Declared	Record	Payable
0.17			04/30/2015	05/12/2015
0.41			04/28/2016	06/28/2016
0.03			04/28/2017	06/22/2017

##### 2. JBS SA American Depositary Receipts.

No dividends paid.

#### Annual Dividends:

##### 1. JBS SA nominative common.

2015	0.17	2016	0.41	2017	0.03
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##### 2. JBS SA American Depositary Receipts.

No dividends paid.

#### KIMBELL ROYALTY PARTNERS LP

**Acquisition Development** On May 29, 2018, Co. announced that it has agreed to acquire the mineral and royalty interests held by Houston-based Haymaker Minerals & Royalties LLC and Haymaker Resources, LP (collectively, "Haymaker") in a transaction valued at approximately \$404,000,000. The purchase price for the acquisition is comprised of \$210,000,000 in cash and 10,000,000 common units of Kimbell, valued at approximately \$194,000,000. The Boards of Co. and Haymaker have unanimously approved the acquisition, which is expected to close in the third quarter of 2018, subject to customary closing conditions.

#### LIBERTY OILFIELD SERVICES INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Total revenues	495,160	252,394
Cost & expenses	398,584	228,674
Operating income	68,560	9,574
Net before taxes	62,066	8,122
Income taxes	8,079	
<b>Net income</b>	<b>53,987</b>	<b>8,122</b>
Earnings common share		
Primary	\$0.34	\$0.34
Fully Diluted	\$0.34	\$0.34
Common Shares:		
Full Diluted	118,182	

##### Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	98,070
Inventories	60,072
Current assets	478,516
Net property & equip.	549,297
Total assets	1,038,926
Liabilities:	
Current liabilities	250,014
Long-term debt	106,905
Stockholders' equity	372,822
Net current assets	228,502

#### LIGHTWAVE LOGIC INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	1,476,267	1,188,927
Operating income	(1,476,267)	(1,188,927)
Other income (expense), net	(37,194)	(24,754)
<b>Net income</b>	<b>(1,513,399)</b>	<b>(1,213,619)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		

Full Diluted	74,543,897	68,948,694
Year-end	75,000,557	69,720,530

##### Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	2,810,761
Current assets	3,377,720
Net property & equip.	1,632,395
Total assets	5,625,674
Liabilities:	
Current liabilities	788,387
Long-term debt	101,165
Stockholders' equity	4,736,122
Net current assets	2,589,333

#### MACY'S INC

##### Earnings, 3 mos. to (Consol. - \$000):

	05/05/18	04/29/17
Net Sales	5,541,000	5,350,000
Cost & expenses	5,460,000	5,292,000
Operating income	238,000	219,000
Interest income	5,000	2,000
Interest expense	71,000	86,000
Other income (expense), net	11,000	10,000
Net before taxes	183,000	145,000
Income taxes	52,000	68,000
<b>Net income</b>	<b>131,000</b>	<b>77,000</b>
Earnings common share		
Primary	\$0.45	\$0.26
Fully Diluted	\$0.45	\$0.26
Common Shares:		
Full Diluted	309,400	306,900
Year-end	306,371	

##### Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	1,531,000
Inventories	5,291,000
Current assets	7,710,000
Net property & equip.	6,575,000
Total assets	19,568,000
Liabilities:	
Current liabilities	5,077,000
Long-term debt	5,857,000
Stockholders' equity	5,821,000
Net current assets	2,633,000

#### MATINAS BIOPHARMA HOLDINGS INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	4,150,686	4,502,193
Operating income	(4,120,749)	(4,487,224)
Other income (expense), net	10,745	(8,893)
<b>Net income</b>	<b>(4,110,004)</b>	<b>(4,496,117)</b>
Balance for common	(4,257,290)	(21,396,473)
Earnings common share		
Primary	\$(0.05)	\$(0.25)
Fully Diluted	\$(0.05)	\$(0.25)
Common Shares:		
Full Diluted	93,542,552	84,595,597
Year-end	93,981,562	

##### Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	4,263,143
Current assets	4,893,867
Net property & equip.	1,706,000
Total assets	11,489,731
Liabilities:	
Current liabilities	1,030,003
Long-term debt	116,035
Stockholders' equity	8,433,610
Net current assets	3,863,864

#### MERITAGE HOSPITALITY GROUP INC

##### Earnings, 3 mos. to (Consol. - \$):

	04/01/18	04/02/17
Cost & expenses	92,750,970	56,824,327
Deprec., depl. & amort.	2,760,254	1,778,701
Operating income	4,193,959	3,412,258
Interest expense	2,496,641	656,422
Other income (expense), net	(321,732)	(54,902)
Net before taxes	1,375,586	2,700,934
Income taxes	(37,330)	834,802
<b>Net income</b>	<b>1,412,916</b>	<b>1,866,132</b>
Earnings common share		

Common Shares:		
Year-end	6,202,443	6,031,278

##### Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	17,139,291
Inventories	2,913,109
Current assets	26,810,005
Net property & equip.	110,725,355
Total assets	317,049,920
Liabilities:	
Current liabilities	78,152,145
Long-term debt	160,109,135
Stockholders' equity	46,744,702
Net current assets	(51,342,140)

#### MESTEK INC.

##### Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Net Sales	88,207	77,208
Cost & expenses	81,351	69,757
Operating income	6,856	7,451
Other income (expense), net	12	46
Net before taxes	6,987	7,525
Income taxes	1,992	2,630
Income contin. oper.	4,995	4,895
<b>Net income</b>	<b>4,995</b>	<b>4,895</b>
Earnings common share		
Primary	\$0.67	\$0.65
Fully Diluted	\$0.66	\$0.65
Common Shares:		
Full Diluted	7,584	7,572
Year-end	8,385	7,491

##### Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	30,343
Inventories	56,867
Current assets	203,774
Net property & equip.	39,359
Total assets	271,538
Liabilities:	
Current liabilities	54,316
Long-term debt	10,163
Stockholders' equity	197,371
Net current assets	149,458

#### MGM RESORTS INTERNATIONAL

**Acquisition Development** On May 29, 2018, Co. and MGM Growth Properties LLC ("MGP") announced that Co. has entered into an agreement to acquire the real property and operations associated with the Empire City Casino's ("Empire City") race track and casino for consideration of \$850,000,000. Further, Co. and MGP have entered into a definitive agreement whereby MGP will acquire the developed real property associated with Empire City from Co. and lease it back to a subsidiary of Co., after which a subsidiary of Co. will operate the property. Subsequent to the purchase of Empire City, Co. and MGP have agreed that Co. will sell the developed real property to MGP for total consideration of approximately \$625,000,000, which will include the assumption of the approximately \$245,000,000 of debt refinanced by Co. as described above and the balance through the issuance of operating partnership units to Co. based upon MGP's closing price of \$29.38 as of May 25, 2018. In addition, Co. has agreed to give MGP a right of first offer with respect to certain undeveloped land adjacent to the property to the extent Co. develops additional gaming facilities and chooses to sell or transfer the property in the future. The transactions are expected to close in the first quarter of 2019, subject to regulatory approvals and other customary closing conditions.

#### MGT CAPITAL INVESTMENTS INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	956,000	312,000
Cost & expenses	5,192,000	3,257,000
Operating income	(4,236,000)	(2,945,000)
Interest expense		75,000
Other income (expense), net	(139,000)	(2,871,000)
Gains or losses		(174,000)
<b>Net income</b>	<b>(4,549,000)</b>	<b>(5,891,000)</b>
Balance for common	(7,063,000)	(5,891,000)
Earnings common share		
Primary	\$(0.12)	\$(0.20)
Fully Diluted	\$(0.12)	\$(0.20)
Common Shares:		
Full Diluted	59,482,132	29,699,244

Year-end	66,127,626	34,797,855
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Assets:		
Cash & equivalents	461,000	2018
Current assets	2,261,000	2,261,000
Net property & equip.	9,148,000	9,148,000
Total assets	11,409,000	11,409,000
Liabilities:		
Current liabilities	1,539,000	1,539,000
Stockholders' equity	9,892,000	9,892,000
Net current assets	722,000	722,000

**MOVADO GROUP, INC.****Earnings, 3 mos. to Apr 30(Consol. - \$000):**

	2018	2017
Net Sales	127,149	99,265
Cost & expenses	119,010	102,913
Operating income	8,139	(3,648)
Interest income	57	122
Interest expense	222	356
Net before taxes	7,974	(3,882)
Income taxes	(141)	277
<b>Net income</b>	<b>8,115</b>	<b>(4,159)</b>
Earnings common share		
Primary	\$0.35	\$(0.18)
Fully Diluted	\$0.35	\$(0.18)
Common Shares:		
Full Diluted	23,448	23,075
Year-end	23,113	22,995

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:		
Cash & equivalents	176,959	2018
Inventories	159,032	159,032
Current assets	452,169	452,169
Net property & equip.	23,560	23,560
Total assets	612,132	612,132
Liabilities:		
Current liabilities	77,955	77,955
Stockholders' equity	460,948	460,948
Net current assets	374,214	374,214

**MRV ENGENHARIA E PARTICIPACOES SA****Annual Report****Consolidated Income Statement, Years Ended Dec. 31****(R\$000):**

	2017	2016	2015
		(revised)	(revised)
Net operating revenue	4,759,888	4,249,049	4,763,038
Cost of real estate sales & services	(3,147,749)	(2,856,151)	(3,324,401)
Gross profit	1,612,139	1,392,898	1,438,637
Selling expenses	(550,298)	(498,741)	(457,636)
General & administrative expenses	(319,719)	(287,490)	(279,578)
Other operating income (expenses), net	(42,560)	(88,432)	(107,256)
Results from equity participation	(33,049)	(63,407)	(95,832)
Income (loss) before financial income & taxes	666,513	454,828	498,335
Interest expense on loans, financing & debentures	(115,267)	(40,296)	(55,240)
Expenses on debenture issue commissions & fees	(1,937)	(837)	(1,255)
Expenses on fees & taxes	(9,841)	(9,440)	(9,031)
Other financial expenses	(17,303)	(12,061)	(12,159)
Financial expenses	(144,348)	(62,634)	(77,685)
Income from short-term investments	205,902	202,843	164,646
Interest income on intercompany loans	2,054	7,018	8,178
Other financial income	18,367	18,173	23,287
Financial income from receivables			

from real estate development	56,707	48,248	81,835
Income (loss) before income tax & social contribution	805,195	668,476	698,596
Current income tax & social contribution	(111,897)	(100,495)	(117,427)
Deferred income tax & social contribution	6,726	6,423	14,185
Total income tax & social contribution	(105,171)	(94,072)	(103,242)
Net income (loss) for the year	700,024	574,404	595,354
Net income (loss) attributable to company shareholders	653,402	557,114	547,581
Net income (loss) attributable to non-controlling interests	46,622	17,290	47,773
Weighted average shares outstanding-basic	441,534	441,196	441,643
Weighted average shares outstanding-diluted	444,086	443,039	442,285
Year end shares outstanding	441,848	441,271	441,159
Net earnings (loss) per share-basic	R\$1.48	R\$1.26	R\$1.24
Net earnings (loss) per share-diluted	R\$1.47	R\$1.26	R\$1.24
Dividends per share	0.35	0.64	...

☐ Reclassified to conform with 2017 presentation

**Consolidated Balance Sheet, Years Ended Dec. 31 (R\$000):**

	2017	2016	2015
		(revised)	(revised)
Cash & cash equivalents	713,123	507,935	507,935
Marketable securities	2,365,975	1,489,372	1,489,372
Receivables from real estate development	1,591,618	1,658,435	1,658,435
Receivables from services provided	2,432	3,590	3,590
Real estate for sale	3,385,767	2,835,383	2,835,383
Recoverable taxes	129,357	229,364	229,364
Prepaid expenses	75,655	57,205	57,205
Other assets	51,625	73,685	73,685
Total current assets	8,315,552	6,854,969	6,854,969
Marketable securities	15,140	23,764	23,764
Receivables from real estate development	1,022,875	991,402	991,402
Real estate for sale	3,627,584	3,287,066	3,287,066
Intercompany receivables	86,537	36,643	36,643
Prepaid expenses	40,660	36,050	36,050
Derivative financial instruments	4,697	1,583	1,583
Other non-current assets	101,356	72,673	72,673
Total long-term realizable	4,898,849	4,449,181	4,449,181
Investments in subsidiaries & joint ventures	1,073,855	888,781	888,781
Property & equipment, gross	289,750	224,312	224,312
Less: accumulated depreciation	(107,065)	(84,326)	(84,326)
Property & equipment, net	182,685	139,986	139,986
Intangible assets	87,559	86,188	86,188
Total non-current assets	6,242,948	5,564,136	5,564,136
Total assets	14,558,500	12,419,105	12,419,105
Suppliers	304,983	315,109	315,109
Payables for investment acquisition	61,774	34,882	34,882
Loans, financing & debentures	841,824	937,050	937,050
Land payables	741,828	514,578	514,578
Advances from customers	565,341	674,864	674,864
Payroll & related			

liabilities	116,891	110,068
Tax payables	61,504	57,318
Provision for maintenance of real estate	49,025	40,331
Deferred tax liabilities	54,802	58,514
Proposed dividends	155,296	132,315
Net capital deficiency liability - investments	88,847	92,092
Other payables	207,865	49,330
Total current liabilities	3,249,980	3,016,451
Debentures	1,494,648	336,441
Loans & financing	2,004,231	1,994,937
Funding cost	(26,534)	(17,738)
Less: current portion	(841,824)	(937,050)
Loans, financing & debentures	2,630,521	1,376,590
Land payables	2,032,444	1,695,035
Advances from customers	584,911	628,762
Provision for maintenance of real estate	95,554	99,747
Provision for civil, labor & tax risks	95,805	97,652
Deferred tax liabilities	41,551	40,126
Other payables	30,613	27,255
Total non-current liabilities	5,511,399	3,965,167
Total liabilities	8,761,379	6,981,618
Share capital	4,769,945	4,509,521
Capital reserves	35,464	28,977
Earnings reserves	736,353	495,231
Proposed additional dividends	...	150,000
Equity attributable to Company shareholders	5,541,762	5,183,729
Noncontrolling interests	255,359	253,758
Total equity	5,797,121	5,437,487
Total liabilities & equity	14,558,500	12,419,105

☐ Reclassified to conform with 2017 presentation

**Recent Dividends:****1. MRV Engenharia e Participacoes SA common.**

ExDate	Amt	Declared	Record	Payable
	0.39		04/30/2015	05/29/2015
	0.35		05/16/2016	06/15/2016
	0.34		03/03/2017	03/30/2017
	0.30		05/15/2017	06/14/2017
	0.35		04/20/2018	04/27/2018

**2. MRV Engenharia e Participacoes SA American Depository Receipts.**

No dividends paid.

**Annual Dividends:****1. MRV Engenharia e Participacoes SA common.**

2015	0.39	2016	0.35	2017	0.64
2018	0.35				

**2. MRV Engenharia e Participacoes SA American Depository Receipts.**

No dividends paid.

**MYOMO INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	313,179	216,231
Cost & expenses	2,716,076	1,579,920
Operating income	(2,402,897)	(1,363,689)
Other income (expense), net	15,307	(24,846)
<b>Net income</b>	<b>(2,345,402)</b>	<b>(1,556,400)</b>
Balance for common	(2,345,402)	(1,745,459)
Earnings common share		
Primary	\$(0.20)	\$(1.55)
Fully Diluted	\$(0.20)	\$(1.55)
Common Shares:		
Full Diluted	11,899,456	1,125,127
Year-end	12,406,107	...

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		
Cash & equivalents	14,116,430	2018
Inventories	237,879	237,879
Current assets	14,878,847	14,878,847
Net property & equip.	155,319	155,319
Total assets	15,086,166	15,086,166

Liabilities:		
Current liabilities	1,116,598	
Stockholders' equity	13,924,072	
Net current assets	13,762,249	

**NAVIDEA BIOPHARMACEUTICALS INC**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	276,445	580,030
Cost & expenses	2,775,646	3,727,708
Operating income	(2,499,201)	(3,147,678)
Other income (expense), net	(4,270,148)	(1,195,221)
Net before taxes	(6,737,962)	(4,318,787)
Income taxes	(1,454,172)	
Income contin. oper.	(6,737,962)	(2,864,615)
<b>Net income</b>	<b>(6,737,962)</b>	<b>85,581,025</b>
Balance for common	(6,737,953)	85,581,227

Earnings common share

Primary	\$(0.04)	\$0.53
Fully Diluted	\$(0.04)	\$0.52

Common Shares:

Full Diluted	162,269,012	164,871,955
Year-end	162,959,731	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents		817,016
Current assets		16,227,510
Net property & equip.		206,130
Total assets		18,322,227
Liabilities:		
Current liabilities		12,034,907
Stockholders' equity		4,280,666
Net current assets		4,192,603

**NOVABAY PHARMACEUTICALS INC**

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Net Sales	2,947	3,701
Cost & expenses	5,315	7,478
Operating income	(2,368)	(3,777)
Other income (expense), net	218	(233)
Net before taxes	(2,150)	(4,010)
Income taxes		1
<b>Net income</b>	<b>(2,150)</b>	<b>(4,011)</b>

Earnings common share

Primary	\$(0.13)	\$(0.26)
Fully Diluted	\$(0.14)	\$(0.26)

Common Shares:

Full Diluted	16,670	15,284
Year-end	17,089	

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:		2018
Cash & equivalents		8,336
Inventories		479
Current assets		12,791
Net property & equip.		435
Total assets		13,823
Liabilities:		
Current liabilities		3,218
Stockholders' equity		8,871
Net current assets		9,573

**OASIS MIDSTREAM PARTNERS LP**

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Total revenues	61,421	37,640
Cost & expenses	23,266	13,419
Operating income	31,791	20,763
Interest expense	262	1,217
Other income (expense), net		(2)
Net before taxes	31,529	19,544
Income taxes		7,295
Balance for common	9,954	

Earnings common share

Primary	\$0.72	\$0.72
Fully Diluted	\$0.72	\$0.72

Common Shares:

Full Diluted	13,754	
Year-end	27,524	

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:		2018
Cash & equivalents		4,048
Current assets		62,859

Net property & equip.	702,882	
Total assets	767,640	
Liabilities:		
Current liabilities	83,438	
Long-term debt	117,000	
Net current assets	(20,579)	

**ORCHIDS PAPER PRODUCTS CO. (DE)**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	48,248,000	35,354,000
Cost & expenses	49,008,000	36,004,000
Operating income	(993,000)	(883,000)
Interest expense	3,389,000	517,000
Other income (expense), net	155,000	167,000
Net before taxes	(4,227,000)	(1,233,000)
Income taxes	(1,933,000)	(373,000)
<b>Net income</b>	<b>(2,294,000)</b>	<b>(860,000)</b>

Earnings common share

Primary	\$(0.21)	\$(0.08)
Fully Diluted	\$(0.21)	\$(0.08)

Common Shares:

Full Diluted	10,670,348	10,350,427
Year-end	10,670,348	10,302,891

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents		2,776,000
Inventories		19,929,000
Current assets		40,178,000
Net property & equip.		282,581,000
Total assets		343,838,000
Liabilities:		
Current liabilities		189,688,000
Long-term debt		32,000
Stockholders' equity		139,520,000
Net current assets		(149,510,000)

**OTC MARKETS GROUP INC**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	9,540,000	8,743,000
Deprec., depl. & amort.	252,000	395,000
Operating income	4,550,000	4,238,000
Interest income	7,000	3,000
Other income (expense), net	10,000	11,000
Net before taxes	4,567,000	4,252,000
Income taxes	820,000	1,202,000
<b>Net income</b>	<b>3,747,000</b>	<b>3,050,000</b>

Earnings common share

Primary	\$0.33	\$0.27
Fully Diluted	\$0.31	\$0.26

Common Shares:

Full Diluted	11,609,635	11,519,624
Year-end	11,506,948	11,421,242

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents		22,740,000
Current assets		30,929,000
Net property & equip.		1,873,000
Total assets		34,645,000
Liabilities:		
Current liabilities		17,820,000
Stockholders' equity		15,447,000
Net current assets		13,109,000

**PAR PACIFIC HOLDINGS INC**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	765,439,000	605,253,000
Cost & expenses	724,746,000	564,804,000
Operating income	27,656,000	29,189,000
Other income (expense), net	(4,060,000)	8,187,000
Net before taxes	15,219,000	28,434,000
Income taxes	34,000	648,000
<b>Net income</b>	<b>15,185,000</b>	<b>27,786,000</b>

Earnings common share

Primary	\$0.33	\$0.60
Fully Diluted	\$0.33	\$0.58

Common Shares:

Full Diluted	45,677,000	51,865,000
Year-end	46,018,511	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents		64,957,000
Inventories		296,267,000
Current assets		588,227,000
Net property & equip.		478,966,000
Total assets		1,408,125,000

Liabilities:

Current liabilities		509,180,000
Long-term debt		392,887,000
Stockholders' equity		463,799,000
Net current assets		79,047,000

**PEDEVCO CORP**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	1,060,000	1,130,000
Operating income	(998,000)	
Interest expense	3,236,000	3,096,000
<b>Net income</b>	<b>(4,234,000)</b>	<b>(4,172,000)</b>

Earnings common share

Primary	\$(0.58)	\$(0.76)
Fully Diluted	\$(0.58)	\$(0.76)

Common Shares:

Full Diluted	7,278,754	5,493,112
Year-end	7,278,754	5,493,112

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents		876,000
Current assets		1,387,000
Total assets		35,831,000
Liabilities:		
Current liabilities		3,735,000
Long-term debt		69,120,000
Stockholders' equity		(41,191,000)
Net current assets		(2,348,000)

**PENNEY (J.C.) CO., INC. (HOLDING CO.)**

Earnings, 3 mos. to (Consol. - \$000):

	05/05/18	04/29/17
Total revenues	2,671,000	2,784,000
Net Sales	2,584,000	2,701,000
Cost & expenses	2,527,000	2,645,000
Operating income	3,000	(6,000)
Other income (expense), net	(4,000)	(106,000)
Net before taxes	(79,000)	(199,000)
Income taxes	(1,000)	(12,000)
<b>Net income</b>	<b>(78,000)</b>	<b>(187,000)</b>

Earnings common share

Primary	\$(0.25)	\$(0.60)
Fully Diluted	\$(0.25)	\$(0.60)

Common Shares:

Full Diluted	313,900	309,600
Year-end	314,300	309,800

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:		2018
Cash & equivalents		181,000
Inventories		2,948,000
Current assets		3,352,000
Net property & equip.		4,200,000
Total assets		8,305,000
Liabilities:		
Current liabilities		1,939,000
Long-term debt		4,352,000
Stockholders' equity		1,315,000
Net current assets		1,413,000

**PIONEER POWER SOLUTIONS INC**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	23,475,000	25,057,000
Cost & expenses	23,319,000	23,924,000
Operating income	156,000	1,133,000
Other income (expense), net	(116,000)	(98,000)
Net before taxes	(609,000)	486,000
Income taxes	(28,000)	280,000
Income contin. oper.	(581,000)	206,000
<b>Net income</b>	<b>(574,000)</b>	<b>109,000</b>

Earnings common share

Primary	\$(0.07)	\$0.01
Fully Diluted	\$(0.07)	\$0.01

Common Shares:

Full Diluted	8,726,000	8,737,000
Year-end	8,726,045	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	268,000
Inventories	24,570,000
Current assets	48,662,000
Net property & equip.	6,175,000
Total assets	75,460,000
Liabilities:	
Current liabilities	49,142,000
Long-term debt	3,817,000
Stockholders' equity	16,942,000
Net current assets	(480,000)

**PROTALIX BIOTHERAPEUTICS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	11,865,000	9,254,000
Operating income	(7,312,000)	(6,365,000)
Other income (expense), net	(52,321,000)	
<b>Net income</b>	<b>(9,400,000)</b>	<b>(59,148,000)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.48)
Fully Diluted	\$(0.06)	\$(0.48)
Common Shares:		
Full Diluted	145,305,982	124,467,602
Year-end	145,569,955	125,057,103

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	41,319,000
Inventories	7,019,000
Current assets	55,688,000
Net property & equip.	7,311,000
Total assets	64,797,000
Liabilities:	
Current liabilities	21,499,000
Long-term debt	46,108,000
Stockholders' equity	(39,439,000)
Net current assets	34,189,000

**RADIANT LOGISTICS, INC.****Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	608,612,000	575,785,000
Cost & expenses	591,319,000	556,934,000
Operating income	6,510,000	9,812,000
Interest income	26,000	17,000
Interest expense	2,338,000	1,873,000
Other income (expense), net	329,000	393,000
Net before taxes	4,395,000	8,703,000
Income taxes	(1,091,000)	3,281,000
<b>Net income</b>	<b>5,486,000</b>	<b>5,422,000</b>
Balance for common	3,813,000	3,846,000
Earnings common share		
Primary	\$0.08	\$0.08
Fully Diluted	\$0.08	\$0.08
Common Shares:		
Full Diluted	50,660,478	49,834,591
Year-end	49,359,283	48,840,735

**RANGER ENERGY SERVICES INC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total revenues	62,600	29,100
Cost & expenses	67,300	31,200
Operating income	(10,800)	(5,700)
Net before taxes	(11,200)	(6,200)
Income taxes	(900)	
<b>Net income</b>	<b>(10,300)</b>	<b>(6,200)</b>
Earnings common share		
Primary	\$(0.68)	\$(0.68)
Fully Diluted	\$(0.68)	\$(0.68)
Common Shares:		
Full Diluted	8,423	
Year-end	15,313	

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents	1,100
Current assets	51,900
Net property & equip.	199,900
Total assets	262,500
Liabilities:	
Current liabilities	56,700
Long-term debt	16,800
Stockholders' equity	97,800
Net current assets	(4,800)

**REVLON CONSUMER PRODUCTS CORP.****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Net Sales	560,700	594,900
Cost & expenses	620,800	635,600
Operating income	(60,100)	(40,700)
Other income (expense), net		(600)
Foreign currency	10,600	4,300
Net before taxes	(91,700)	(74,200)
Income taxes	(1,300)	(38,100)
Income contin. oper.	(90,400)	(36,100)
<b>Net income</b>	<b>(89,000)</b>	<b>(35,800)</b>
Earnings common share		
Common Shares:		
Year-end	5	5

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents	55,700
Inventories	515,500
Current assets	1,256,600
Net property & equip.	371,600
Total assets	3,165,000
Liabilities:	
Current liabilities	1,012,700
Long-term debt	2,651,500
Stockholders' equity	(736,500)
Net current assets	243,900

**REX AMERICAN RESOURCES CORP****Earnings, 3 mos. to Apr 30(Consol. - \$000):**

	2018	2017
Total revenues	120,820	113,143
Cost & expenses	114,522	106,056
Operating income	7,649	8,002
Other income (expense), net	697	700
Net before taxes	7,649	8,002
Income taxes	(2,703)	2,390
<b>Net income</b>	<b>10,352</b>	<b>5,612</b>
Earnings common share		
Primary	\$1.45	\$0.69
Fully Diluted	\$1.45	\$0.69
Common Shares:		
Full Diluted	6,571	6,593
Year-end	6,440	6,561

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents	64,246
Inventories	26,088
Current assets	239,905
Net property & equip.	193,969
Total assets	476,564
Liabilities:	
Current liabilities	19,759
Stockholders' equity	381,931
Net current assets	220,146

**SAGA COMMUNICATIONS INC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total revenues	28,009	26,155
Cost & expenses	25,690	24,182
Operating income	2,319	1,973
Other income (expense), net	89	
Net before taxes	2,189	1,765
Income taxes	660	718
Income contin. oper.	1,529	1,047
<b>Net income</b>	<b>1,529</b>	<b>1,938</b>
Balance for common	1,503	
Earnings common share		
Primary	\$0.26	\$0.33
Fully Diluted	\$0.26	\$0.33
Common Shares:		
Full Diluted	5,842	5,802
Year-end	5,933	

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents	47,794
Current assets	68,650
Net property & equip.	56,320
Total assets	241,078
Liabilities:	
Current liabilities	12,444
Long-term debt	25,000

Stockholders' equity	179,921
Net current assets	56,206

**SAILPOINT TECHNOLOGIES HOLDINGS INC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total revenues	49,714	35,466
Cost & expenses	54,004	35,267
Operating income	(4,290)	199
Interest expense	1,178	2,657
Other income (expense), net	(147)	(64)
Net before taxes	(5,615)	(2,522)
Income taxes	352	(239)
<b>Net income</b>	<b>(5,967)</b>	<b>(2,283)</b>
Balance for common	(5,967)	(8,453)
Earnings common share		
Primary	\$(0.07)	\$(0.18)
Fully Diluted	\$(0.07)	\$(0.18)
Common Shares:		
Full Diluted	85,719	47,208
Year-end	85,953	

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents	130,985
Current assets	196,076
Net property & equip.	3,126
Total assets	500,928
Liabilities:	
Current liabilities	91,685
Long-term debt	68,321
Stockholders' equity	327,682
Net current assets	104,391

**SALESFORCE.COM INC****Earnings, 3 mos. to Apr 30(Consol. - \$000):**

	2018	2017
Total revenues	3,006,000	2,397,000
Cost & expenses	2,815,000	2,393,000
Operating income	191,000	4,000
Other income (expense), net	1,000	
Gains or losses	211,000	3,000
Invest. income	(4,000)	(1,000)
Net before taxes	385,000	(10,000)
Income taxes	41,000	(11,000)
<b>Net income</b>	<b>344,000</b>	<b>1,000</b>
Earnings common share		
Primary	\$0.47	\$0.46
Fully Diluted	\$0.46	\$0.46
Common Shares:		
Full Diluted	754,000	722,000
Year-end	733,900	

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents	5,922,000
Current assets	10,151,000
Net property & equip.	1,950,000
Total assets	22,963,000
Liabilities:	
Current liabilities	7,895,000
Long-term debt	3,172,000
Stockholders' equity	11,060,000
Net current assets	2,256,000

**SANCHEZ MIDSTREAM PARTNERS LP****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total revenues	18,536	25,807
Cost & expenses	11,869	19,884
Deprec., depl. & amort.	6,628	12,181
Operating income	1,442	(7,659)
Other income (expense), net	4,002	482
Net before taxes	1,442	(7,659)
<b>Net income</b>	<b>1,442</b>	<b>(7,659)</b>
Earnings common share		
Primary	\$(0.53)	\$(1.32)
Fully Diluted	\$(0.53)	\$(1.32)
Common Shares:		
Full Diluted	14,739	13,400
Year-end	15,172	14,153

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018	
Cash & equivalents	1,804	
Current assets	10,972	
Net property & equip.	210,623	
Total assets	512,962	
Liabilities:		
Current liabilities	12,759	
Long-term debt	182,928	
Net current assets	(1,787)	

**SILVER BULL RESOURCES INC****Earnings, 3 mos. to Jan 31(Consol. - \$):**

	2018	2017
Cost & expenses	525,810	571,373
Operating income	(525,810)	(571,373)
Other income (expense), net	(1,606,160)	
Foreign currency	(2,973)	(13,786)
Net before taxes	(2,135,252)	(585,576)
Income taxes	1,326	(2,118)
<b>Net income</b>	<b>(2,136,578)</b>	<b>(583,458)</b>

**Earnings common share**

Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$

**Common Shares:**

Full Diluted	199,425,252	177,894,967
Year-end	200,169,342	177,894,967

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	210,570	
Current assets	500,446	
Net property & equip.	201,638	
Total assets	7,780,042	
Liabilities:		
Current liabilities	2,280,118	
Stockholders' equity	5,499,924	
Net current assets	(1,779,672)	

**SMG INDUSTRIES INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	998,178	
Cost & expenses	931,957	73,977
Operating income	66,221	(73,977)
Interest income		170
<b>Net income</b>	<b>19,743</b>	<b>(73,807)</b>

**Earnings common share**

Primary	\$	\$(0.04)
Fully Diluted	\$	\$(0.04)

**Common Shares:**

Full Diluted	9,651,888	1,744,569
Year-end	10,005,190	1,744,569

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	42,573	
Inventories	128,904	
Current assets	889,464	
Net property & equip.	171,453	
Total assets	1,222,865	
Liabilities:		
Current liabilities	1,197,152	
Long-term debt	362,051	
Stockholders' equity	(336,337)	
Net current assets	(307,688)	

**SONORO METALS CORP**

**Acquisition Development** On May 29, 2018, Co. announced that its Mexican subsidiary, Minera Mar De Plata, SA de C.V., has executed a formal option agreement (the "Tres Amigos Option Agreement") with two residents of Magdalena de Kino, Sonora, Mexico (the "Vendors"), to acquire a 100% interest in the 20 hectare Tres Amigos concession ("Tres Amigos") located contiguous to the recently-acquired Cerro Caliche concessions in the prolific Cucurpe Sonora Mega-district of Sonora, Mexico. The option agreement increases the land holdings under option to Co. in this important gold mining district to 1,455 hectares. The Tres Amigos Option Agreement provides for Sonoro to acquire a 100% interest in Tres Amigos for total consideration to the Vendor of US\$130,000, payable in nine equal cash installments over 48 months. The initial installment of US\$14,444.44 was paid on execution of the Tres Amigos Option Agreement.

**SPARTAN ENERGY CORP**

**Sale Completed** On May 28, 2018, Vermilion Energy Inc. ("Vermilion") acquired all the issued and outstanding shares of Co. in exchange for 0.1476 of a common share in the capital

of Vermilion (the "Vermilion Shares") for each outstanding Co. Share (the "Share Consideration"). As a result, Vermilion issued an aggregate of 27,881,450 Vermilion Shares with existing Vermilion shareholders holding approximately 81.68% of the Vermilion Shares and former Co. shareholders holding approximately 18.32% of the Vermilion Shares.

**STAR GROUP LP****Earnings, 6 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Net Sales	1,120,865	916,170
Cost & expenses	988,882	800,614
Operating income	116,539	102,269
Net before taxes	111,453	98,134
Income taxes	26,493	40,155
<b>Net income</b>	<b>84,960</b>	<b>57,979</b>

**Earnings common share**

Primary	\$1.26	\$0.87
Fully Diluted	\$1.26	\$0.87

**Common Shares:**

Full Diluted	55,766	55,888
Year-end	54,933	

**STR HOLDINGS INC.****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Net Sales	3,746	3,713
Cost & expenses	4,291	6,340
Operating income	(545)	(2,627)
Other income (expense), net	1,020	(426)
Gains or losses		3
Foreign currency	(56)	(11)
Net before taxes	418	(3,065)
Income taxes	99	(18)
<b>Net income</b>	<b>319</b>	<b>(3,047)</b>

**Earnings common share**

Primary	\$0.02	\$(0.16)
Fully Diluted	\$0.02	\$(0.16)

**Common Shares:**

Full Diluted	19,709	18,796
Year-end	19,984	19,255

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018	
Cash & equivalents	13,270	
Inventories	1,064	
Current assets	17,654	
Net property & equip.	8,794	
Total assets	32,683	
Liabilities:		
Current liabilities	3,206	
Stockholders' equity	28,680	
Net current assets	14,448	

**SUNLINK HEALTH SYSTEMS INC****Earnings, 9 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total revenues	40,658	41,000
Cost & expenses	40,236	41,320
Operating income	(910)	(1,696)
Interest expense	302	507
Gains or losses	887	2,776
Net before taxes	(325)	573
Income taxes	(296)	(236)
Income contin. oper.	(29)	809
<b>Net income</b>	<b>(139)</b>	<b>5,096</b>

**Earnings common share**

Primary	\$(0.01)	\$0.54
Fully Diluted	\$(0.01)	\$0.54

**Common Shares:**

Full Diluted	8,564	9,429
Year-end	7,417	9,163

**SYNTHETIC BIOLOGICS INC.****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	4,990,000	8,149,000
Operating income	(4,990,000)	(8,149,000)
Interest income	9,000	1,000
Other income (expense), net	2,655,000	5,090,000
<b>Net income</b>	<b>(2,326,000)</b>	<b>(3,058,000)</b>
Balance for common	(2,375,000)	(2,846,000)

**Earnings common share**

Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)

**Common Shares:**

Full Diluted	128,566,883	117,447,260
Year-end	128,648,365	117,254,196

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	11,037,000	
Current assets	11,643,000	
Net property & equip.	801,000	
Total assets	12,467,000	
Liabilities:		
Current liabilities	5,087,000	
Stockholders' equity	(3,186,000)	
Net current assets	6,556,000	

**THE GAP INC****Earnings, 3 mos. to (Consol. - \$000):**

	05/05/18	04/29/17
Net Sales	3,783,000	3,440,000
Cost & expenses	3,554,000	3,186,000
Operating income	229,000	254,000
Interest income	6,000	3,000
Net before taxes	219,000	238,000
Income taxes	55,000	95,000
<b>Net income</b>	<b>164,000</b>	<b>143,000</b>

**Earnings common share**

Primary	\$0.42	\$0.36
Fully Diluted	\$0.42	\$0.36

**Common Shares:**

Full Diluted	393,000	400,000
Year-end	387,000	396,000

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018	
Cash & equivalents	1,210,000	
Inventories	2,035,000	
Current assets	4,187,000	
Net property & equip.	2,791,000	
Total assets	7,585,000	
Liabilities:		
Current liabilities	2,058,000	
Long-term debt	1,249,000	
Stockholders' equity	3,197,000	
Net current assets	2,129,000	

**TIMBERLINE RESOURCES CORP****Earnings, 6 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	4,029,387	848,555
Operating income	(4,029,387)	(848,555)
Other income (expense), net	14,633	5
Gains or losses		23,826
Foreign currency	(89)	(798)
Net before taxes	(4,024,957)	(825,522)
Income taxes		32,632
<b>Net income</b>	<b>(4,024,957)</b>	<b>(858,154)</b>

**Earnings common share**

Primary	\$(0.11)	\$(0.04)
Fully Diluted	\$(0.11)	\$(0.04)

**Common Shares:**

Full Diluted	35,296,269	24,669,699
Year-end	36,027,819	30,261,952

**TJX COMPANIES, INC.****Earnings, 3 mos. to (Consol. - \$000):**

	05/05/18	04/29/17
Net Sales	8,688,720	7,784,024
Cost & expenses	7,729,014	6,941,675
Operating income	955,558	832,508
Net before taxes	955,558	832,508
Income taxes	239,177	296,229
<b>Net income</b>	<b>716,381</b>	<b>536,279</b>

**Earnings common share**

Primary	\$1.14	\$0.83
Fully Diluted	\$1.13	\$0.82

**Common Shares:**

Full Diluted	634,436	654,799
Year-end	625,203	643,276

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018	
Cash & equivalents	2,681,105	
Inventories	4,369,893	
Current assets	8,422,275	
Net property & equip.	5,026,092	
Total assets	14,007,124	
Liabilities:		

Current liabilities	4,976,864
Long-term debt	2,231,360
Stockholders' equity	5,262,408
Net current assets	3,445,411

**TOMPKINS FINANCIAL CORP****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Cost & expenses	51,290	47,231
Operating income	26,229	23,137
Net before taxes	26,229	23,137
Income taxes	5,761	7,388
<b>Net income</b>	20,468	15,749
Earnings common share		
Primary	\$1.34	\$1.04
Fully Diluted	\$1.33	\$1.03
Common Shares:		
Full Diluted	15,113	15,043
Year-end	15,205	15,101

**Consolidated Balance Sheet Items, as of (\$000):**

	2018	2017
Assets:		
Cash & equivalents	68,102	
Current assets	115,122	
Net property & equip.	92,139	
Total assets	6,648,128	
Liabilities:		
Current liabilities	4,999,034	
Long-term debt	1,011,808	
Stockholders' equity	577,967	
Net current assets	(4,883,912)	

**TOYS R US INC.**

**Bankruptcy Proceedings** On May 29, 2018, the U.S. Bankruptcy Court approved Co.'s motion for entry of an order authorizing Toys Delaware (a) to take any corporate action necessary to approve or direct its non-Debtor subsidiary SAJV Holdings ("SAJV") to enter into that certain Purchase and Sale Agreement, between SAJV and CBB Realty II and (b) to take all actions necessary to facilitate the closing of the Purchase and Sale Agreement, including, but not limited to, (i) consenting to the transfer pursuant to the Purchase and Sale Agreement, (ii) executing the "acknowledgment" to the signature page to the Purchase and Sale Agreement, and (iii) causing SAJV to execute such other and further documents or take such other and further action to effectuate the contemplated transactions. As previously reported, "Following the filing of these chapter 11 cases, SAJV and CBB Realty engaged in conversations regarding CBB Realty purchasing SAJV's interest in the JV Partnership. These conversations increased in intensity once the Debtors began winding down their U.S. operations. Accordingly, CBB Realty sent SAJV an initial proposal that SAJV valued at approximately \$31,600,000. Because the value of any transaction would ultimately flow up to Toys Delaware (and to its creditors), SAJV engaged the advisors to the B-4 Lenders in its negotiations. The B-4 Lenders are the primary economic stakeholders with respect to Toys Delaware and have a strong interest in seeking the maximum value for SAJV's interest in the JV Partnership. After a robust, arm's-length negotiation process, CBB Realty and SAJV agreed to a \$38,000,000 purchase price (net of certain adjustments, discounts, loan payoffs, and operational costs) and entered into the Purchase and Sale Agreement. Accordingly, the Debtors believed that the Purchase and Sale Agreement is the product of extensive arms-length and good faith negotiations between SAJV and the B-4 Lenders, on the one hand, and CBB Realty, on the other, and that the ultimate consideration is fair and reasonable. Additionally, based on the special circumstance relating to the JV Partnership, CBB Realty's familiarity with the investment, and the JV Partnership's required capital expenditures, SAJV believes that CBB Realty is, as a practical matter, the most viable purchaser for the interest in the JV Partnership because no other purchaser group could obtain a 100% interest in the partnership and CBB Realty is already familiar with the risks and benefits associated with the investment without needing to conduct extensive diligence. Accordingly, SAJV believes that the ultimate price for the transaction is higher than can otherwise be obtained because it reflects a premium for complete control of the entity and can be effectuated on a more expeditious timeline than a sale to a third-party, which would require a diligence period. In addition, any sale to a third-party may implicate CBB Associates' right of first refusal, as provided for in the JV Partnership Agreement at 6.03. Further, SAJV believes that CBB Associates consent right to accept a new joint venture partner may be a significant impediment in consummating a sale with another purchaser because SAJV is not in a chapter 11 proceeding."

**TRANSEXTERIX INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	4,767,000	1,946,000
Cost & expenses	5,097,000	16,188,000
Operating income	(3,157,000)	(15,878,000)
Other income (expense), net	1,771,000	(60,000)
Net before taxes	(1,772,000)	(16,272,000)
Income taxes	(890,000)	(858,000)
<b>Net income</b>	(882,000)	(15,414,000)

**Earnings common share**

Primary	\$	\$(0.13)
Fully Diluted	\$	\$(0.13)
Common Shares:		
Full Diluted	199,900,000	121,660,000
Year-end	201,972,831	123,629,689

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	87,634,000	
Inventories	11,644,000	
Current assets	109,520,000	
Net property & equip.	6,406,000	
Total assets	246,175,000	
Liabilities:		
Current liabilities	20,197,000	
Long-term debt	6,863,000	
Stockholders' equity	187,358,000	
Net current assets	89,323,000	

**TRINITY PLACE HOLDINGS INC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total revenues	397	460
Cost & expenses	1,762	1,638
Deprec., depl. & amort.	129	124
Operating income	(1,494)	(1,302)
Other income (expense), net	(117)	772
Net before taxes	(1,558)	(680)
Income taxes	1	
<b>Net income</b>	(1,558)	(681)

**Balance for common**

	(1,558)	(681)
Earnings common share		
Primary	\$(0.05)	\$(0.02)
Fully Diluted	\$(0.05)	\$(0.02)
Common Shares:		
Full Diluted	31,531	27,560
Year-end	31,555	

**Consolidated Balance Sheet Items, as of (\$000):**

	2018	2017
Assets:		
Cash & equivalents	24,806	
Current assets	50,595	
Total assets	141,445	
Liabilities:		
Current liabilities	71,685	
Stockholders' equity	65,729	
Net current assets	(21,090)	

**UNIQUE FABRICATING INC****Earnings, 3 mos. to (Consol. - \$):**

	04/01/18	04/02/17
Net Sales	47,304,153	47,857,096
Cost & expenses	44,633,255	44,341,639
Operating income	2,670,898	3,515,457
Interest expense	735,759	615,696
Other income (expense), net	(36,034)	14,216
Net before taxes	1,899,105	2,913,977
Income taxes	387,216	867,140
<b>Net income</b>	1,511,889	2,046,837

**Earnings common share**

Primary	\$0.15	\$0.21
Fully Diluted	\$0.15	\$0.21
Common Shares:		
Full Diluted	9,911,689	9,916,687
Year-end	9,766,563	9,754,609

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	1,179,566	
Inventories	16,902,736	
Current assets	55,126,176	
Net property & equip.	23,324,186	
Total assets	127,818,988	
Liabilities:		
Current liabilities	22,969,550	
Long-term debt	51,374,505	

Stockholders' equity	50,992,228
Net current assets	32,156,626

**UNITED STATES OIL FUND LP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	174,518,482	247,892,752
Cost & expenses	3,620,608	5,262,552
<b>Net income</b>	170,897,874	253,155,304
Earnings common share		
Primary	\$1.02	\$(0.97)
Common Shares:		
Year-end	138,400,000	282,500,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	1,594,388,740	
Current assets	1,883,757,752	
Total assets	1,883,757,752	
Liabilities:		
Current liabilities	41,186,140	
Net current assets	1,842,571,612	

**UQM TECHNOLOGIES, INC.****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	1,611,574	1,015,045
Cost & expenses	3,503,325	2,624,902
Operating income	(1,891,751)	(1,609,857)
Other income (expense), net	8,917	5,103
<b>Net income</b>	(1,932,798)	(1,606,026)
Earnings common share		
Primary	\$(0.04)	\$(0.03)
Fully Diluted	\$(0.04)	\$(0.03)
Common Shares:		
Full Diluted	54,124,230	48,522,754
Year-end	54,126,648	

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	5,454,159	
Inventories	2,880,672	
Current assets	10,478,138	
Net property & equip.	4,561,808	
Total assets	15,360,514	
Liabilities:		
Current liabilities	7,314,086	
Stockholders' equity	7,929,761	
Net current assets	3,164,052	

**VERMILION ENERGY INC**

**Acquisition Completed** On May 28, 2018, Co. acquired all the issued and outstanding shares of Spartan Energy Corp. ("Spartan") in exchange for 0.1476 of a common share in the capital of Co. ("Co.'s Shares") for each outstanding Spartan Share (the "Share Consideration"). As a result, Co. issued an aggregate of 27,881,450 Co. Shares with existing Co. shareholders holding approximately 81.68% of Co.'s Shares and former Spartan shareholders holding approximately 18.32% of Co.'s Shares.

**VICTORIA GOLD CORP**

**Options Granted** On May 28, 2018, Co.'s Board of Directors granted 6,040,000 options to employees, consultants, directors and officers of Co. The option grant is the result of Co.'s annual compensation review and the issuance is made under the stock option plan of Co. This plan was approved by shareholders on Sept. 11, 2017 and allowed Co. to issue a number of options up to 10% of its rolling issued and outstanding common shares. Including this issuance, outstanding options represent less than 4% of issued common shares. The options have an exercise price of C\$0.50 and are exercisable for a period of 3 years from the date of the grant thereof with a vesting period of 12 months.

**VOLITIONRX LTD****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	4,629,439	3,338,478
Operating income	(4,629,439)	(3,338,478)
Interest expense	22,982	12,205
<b>Net income</b>	(4,652,421)	(3,350,683)
Earnings common share		
Primary	\$(0.17)	\$(0.13)
Fully Diluted	\$(0.17)	\$(0.13)
Common Shares:		
Full Diluted	27,265,249	26,128,934
Year-end	30,030,793	26,145,549

**Consolidated Balance Sheet Items, as of (\$):**



Assets:	2018
Cash & equivalents	14,260,282
Current assets	14,905,195
Net property & equip.	3,510,426
Total assets	18,981,749
Liabilities:	
Current liabilities	2,613,489
Long-term debt	2,160,411
Stockholders' equity	14,013,819
Net current assets	12,291,706

**YYCOR MEDICAL INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	597,648	658,749
Operating income	(314,550)	(299,722)
Foreign currency	(60)	(348)
Net before taxes	(326,636)	(312,791)
<b>Net income</b>	<b>(326,636)</b>	<b>(312,791)</b>
Balance for common	(488,821)	(474,977)

**Earnings common share**

Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	19,985,877	15,247,264
Year-end	20,071,988	17,585,443

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	101,934
Inventories	201,003
Current assets	551,586
Net property & equip.	470,054
Total assets	1,359,779
Liabilities:	
Current liabilities	1,649,949
Stockholders' equity	(290,170)
Net current assets	(1,098,363)

**WELLCARE HEALTH PLANS INC**

**Acquisition Development** On May 28, 2018, The WellCare Management Group, Inc. ("Acquiror") and a wholly-owned subsidiary of Co., entered into a definitive Transaction Agreement (the "Transaction Agreement") with Caidan Management Company, LLC ("Caidan Management"), MeridianRx, LLC ("MeridianRx"), Caidan Holding Company ("Holdings", and together with Caidan Management and MeridianRx, the "Meridian Group"), and Caidan Enterprises, Inc. ("Seller"). On the terms and subject to the conditions set forth in the Transaction Agreement, Co. will acquire the Meridian Group (including Meridian Health Plan of Illinois, Inc. and Meridian Health Plan of Michigan, Inc.) from Seller (the "Transaction") for an aggregate purchase price of \$2,500,000,000 in cash, subject to a possible purchase price reduction of up to \$100,000,000 and other customary purchase price adjustments.

**WHITING USA TRUST II****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Cost & expenses	150	300
Other income (expense), net	(4)	(2)
<b>Net income</b>	<b>3,151</b>	<b>1,174</b>
Earnings common share		
Primary	\$0.17	\$0.06
Common Shares:		
Year-end	18,400	18,400

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Current assets	235
Total assets	16,602
Liabilities:	
Stockholders' equity	16,367
Net current assets	235

**WIRELESS TELECOM GROUP, INC.****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales	13,264,000	9,549,000
Cost & expenses	12,744,000	11,267,000
Operating income	520,000	(1,718,000)
Interest expense	92,000	49,000
Other income (expense), net	2,000	(2,000)
Net before taxes	430,000	(1,769,000)
Income taxes	56,000	(538,000)
<b>Net income</b>	<b>374,000</b>	<b>(1,231,000)</b>
Earnings common share		

Primary	\$0.02	\$(0.06)
Fully Diluted	\$0.02	\$(0.06)
Common Shares:		
Full Diluted	21,633,117	20,386,678
Year-end	20,979,651	22,288,874

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	2,240,000
Inventories	7,053,000
Current assets	21,765,000
Net property & equip.	2,639,000
Total assets	46,123,000
Liabilities:	
Current liabilities	11,361,000
Long-term debt	456,000
Stockholders' equity	33,354,000
Net current assets	10,404,000

**XTANT MEDICAL HOLDINGS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	17,934,000	22,083,000
Cost & expenses	18,587,000	23,369,000
Operating income	(1,657,000)	(2,567,000)
Interest expense	3,545,000	3,400,000
Other income (expense), net	(51,000)	182,000
<b>Net income</b>	<b>(5,253,000)</b>	<b>(5,785,000)</b>
Earnings common share		
Primary	\$(0.70)	\$(3.87)
Fully Diluted	\$(0.70)	\$(3.87)

**Common Shares:**

Full Diluted	7,481,550	1,494,443
Year-end	13,077,468	1,507,717

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	6,172,000
Inventories	22,512,000
Current assets	40,131,000
Net property & equip.	9,331,000
Total assets	104,782,000
Liabilities:	
Current liabilities	11,995,000
Long-term debt	77,177,000
Stockholders' equity	15,610,000
Net current assets	28,136,000

**YEXT INC****Earnings, 3 mos. to Apr 30(Consol. - \$000):**

	2018	2017
Total revenues	51,095	37,080
Cost & expenses	69,096	52,474
Operating income	(18,001)	(15,394)
Interest expense	67	88
Other income (expense), net	217	(592)
Net before taxes	(17,851)	(16,074)
Income taxes	285	32
<b>Net income</b>	<b>(18,136)</b>	<b>(16,106)</b>
Balance for common	(18,136)	(16,106)
Earnings common share		
Primary	\$(0.19)	\$(0.40)
Fully Diluted	\$(0.19)	\$(0.40)

**Common Shares:**

Full Diluted	94,943	40,467
Year-end	96,238	

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents	53,403
Current assets	165,628
Net property & equip.	11,572
Total assets	188,406
Liabilities:	
Current liabilities	104,687
Stockholders' equity	80,289
Net current assets	60,941

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