

Tuesday, February 13, 2018



Volume 89 No. 2

NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

Bluestone Resources Inc

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Tintina Resources Inc (to Sandfire Resources America Inc)  
Wal-Mart Stores Inc (to Walmart Inc)

### ADT INC (DE)

**Offering** On Jan. 30, 2017, Co. announced a public offering pursuant to (i) Common stock, par value \$0.01 per share, issuable pursuant to the ADT Inc. 2016 Equity Incentive Plan; and (ii) Common stock, par value \$0.01 per share, issuable pursuant to the ADT Inc. 2018 Omnibus Incentive Plan. Co. proposed to offer (a) 4,803,137 for a Common stock, par value \$0.01 per share, issuable pursuant to the ADT Inc. 2016 Equity Incentive Plan at a proposed maximum offering price per share of \$11.77, which amounted to a proposed maximum aggregate offering price of \$56,532,922.49. The amount of registration fee is \$7,038.34; and (b) 37,545,456 for a Common stock, par value \$0.01 per share, issuable pursuant to the ADT Inc. 2018 Omnibus Incentive Plan at a proposed maximum offering price per share of \$11.77, which amounted to a proposed maximum aggregate offering price of \$441,910,017.12. The amount of registration fee is \$55,017.80.

### AMETEK INC

**Acquisition Completed** On Feb. 1, 2018, Co. acquired FMH Aerospace Corp., a provider of complex, highly-engineered solutions for the aerospace, defense and space industries, for \$235,000,000. Also on Feb. 1, 2018, Co. acquired Arizona Instrument LLC, a provider of differentiated, high-precision moisture and gas measurement instruments, for \$38,000,000.

### AMPLIFY SNACK BRANDS INC

**Merger Completed** On Jan. 31, 2018, The Hershey Company ("Hershey") wholly-owned subsidiary, Alphabet Merger Sub Inc. ("Purchaser"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Hershey. As the result of the merger, each issued and outstanding shares of Co.'s common stock, par value \$0.0001 per share (the "Shares"), was converted into the right to receive \$12.00 per Share, (the "Offer Price") in cash, without interest thereon and subject to any required tax withholding, other than (i) Shares held in the treasury of Co., (ii) Shares that at the commencement of the Offer were owned by Hershey or Purchaser, or any direct or indirect wholly owned subsidiaries of Hershey or Purchaser, (iii) Shares irrevocably accepted for purchase in the Offer and (iv) Shares held by Co.'s stockholders who properly demanded and perfected appraisal rights under Delaware law. Hershey paid an aggregate consideration of approximately \$908,000,000 for the Shares, not including related transaction fees and expenses.

### APPLIED INDUSTRIAL TECHNOLOGIES, INC.

**Earnings, 6 mos. to Dec 31**(Consol. – \$000):

	2017	2016
Net Sales	1,347,888	1,232,971
Cost & expenses	1,249,336	1,151,696
Operating income	98,552	81,275
Interest expense	4,305	4,246
Other income (expense), net	680	(135)
Foreign currency	51	343
Net before taxes	94,978	77,237
Income taxes	30,307	25,781
<b>Net income</b>	<b>64,671</b>	<b>51,456</b>
Earnings common share		
Primary	\$1.67	\$1.32
Fully Diluted	\$1.65	\$1.31
Common Shares:		
Full Diluted	39,270	39,352
Year-end	38,674	39,010

### ATOM ENERGY INC

#### Annual Report

#### Consolidated Income Statement, Years Ended Aug. 31 (Can\$):

	2017	2016 (revised)	2015
Bank charges & interest expense	(1,632)	(1,435)	(863)
Consulting expense	(46,500)	(1,405)	(20,699)
Investor relations expense	...	(1,068)	(4,173)
Management fees	...	(36,000)	(53,400)
Office & miscellaneous expense	(1,183)	(34,316)	(36,236)
Professional fees	(16,964)	(22,022)	(27,697)
Rent expense	(18,000)	(33,000)	(36,000)
Regulatory & filling fees	(20,061)	(6,344)	(18,088)
Share based compensation	(7,650)	...	...
Travel expenses	(4,422)	(646)	(566)
Write-off of exploration & evaluation assets	...	...	(7,912,883)
Termination costs of exploration & evaluation assets	...	...	(353,939)
Profit (loss) for the year before income taxes	...	...	(8,464,544)
Deferred tax recovery (expense)	...	...	13,000
Net profit (loss) for the year	(240,447)	(136,236)	(8,451,544)
Loss on debt settlement	(124,035)	...	...
Weighted average shares outstanding - basic	1,688,336	913,727	913,728
Weighted average shares outstanding - diluted	1,688,336	913,727	913,728
Year end common shares outstanding	2,153,357	913,727	913,728
Basic earnings (loss) per share	Can\$(0.14)	Can\$(0.15)	Can\$(9.22)
Diluted earnings (loss) per share	Can\$(0.14)	Can\$(0.15)	Can\$(9.22)

□ Reclassified to conform with 2017 presentation

#### Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):

	2017	2016 (revised)
Cash	234	21,281
HSTor GST receivable	1,821	1,731
Receivables	1,821	1,731
Total current assets	2,055	23,012
Total assets	2,055	23,012
Accounts payable & accrued liabilities	525,220	633,929
Notes payable	...	20,000
Total liabilities	525,220	653,929
Common shares	11,210,073	10,861,874
Share capital	11,210,073	10,861,874
Reserves	950,784	950,784
Retained earnings (accumulated deficit)	(12,684,022)	(12,443,575)
Total shareholders' equity (deficiency)	(523,165)	(630,917)
Total liabilities & shareholders' equity (deficiency)	2,055	23,012

equity (deficiency) (523,165) (630,917)  
Total liabilities & shareholders' equity (deficiency) 2,055 23,012

### Recent Dividends:

#### 1. Atom Energy Inc common.

No dividends paid.

### Annual Dividends:

#### 1. Atom Energy Inc common.

No dividends paid.

### ATOM ENERGY INC

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP, as it appeared in Co.'s 2017 Annual Report: "Opinion In our opinion, these financial statements present fairly, in all material respects, the financial position of Atom Energy Inc. as at August 31, 2017 and 2016 and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards. Emphasis of Matter Without qualifying our opinion, we draw attention to Note 1 in the financial statements which describes conditions and matters that indicate the existence of a material uncertainty that may cast significant doubt about Atom Energy Inc.'s ability to continue as a going concern."

### AVAYA HOLDINGS CORP

**Acquisition Development** On Jan. 31, 2018, Co. announced that it has signed a definitive agreement to acquire Spoken Communications, Inc., an innovator in Contact Center as a Service (CCaaS) solutions for enterprise customers and a provider of transformative real-time customer experience management applications built on conversational artificial intelligence. The transaction, which includes over 170 patents and patent applications, will be funded by cash on hand. The transaction is expected to close in the second quarter of fiscal 2018, subject to customary closing conditions. Terms of the transaction were not disclosed.

### AVX CORP.

**Acquisition Completed** On Feb. 1, 2018, Co. acquired Ethertronics, Inc. ("Ethertronics") for approximately \$138,500,000 in cash and assumption of \$11,500,000 of net debt, subject to customary post-closing adjustments based on Ethertronics' actual net debt and actual working capital as of closing.

### AZZ INC

**Acquisition Completed** On Feb. 1, 2018, Co. acquired all the assets and outstanding shares of Rogers Brothers Co., a privately held company, based in Rockford, IL, that provides galvanizing services to a multi-state area within the Midwest. Terms of the transaction were not disclosed.

### BLINK CHARGING CO

**Offering** On Jan. 30, 2017, Co. announced a public offering pursuant to (i) Units, which amounted to a proposed maximum aggregate offering price of \$26,450,000. The amount of registration fee is \$3,293.03; and (ii) Shares of Common Stock, underlying the Warrants to purchase Common Stock, which amounted to a proposed maximum aggregate offering price of \$39,675,000. The amount of registration fee is \$4,939.54.

### BLUESTONE RESOURCES INC

**History:** Incorporated in Canada on Nov. 7, 2000. Present name adopted on Jan. 11, 2012.

On Nov. 1, 2010, Co. acquired Bluestone Resources Inc.

On Nov. 1, 2010, Co. acquired Four Point Construction, Inc.

**Business Summary:** Bluestone Resources is a natural resource company focused on advancing the permitted, Cerro Blanco gold project located in southeastern Guatemala; and the Mita Geothermal project, which is an advanced-stage renewable energy project, licensed to produce up to 50 megawatts of power.

**Property:** Co. maintains its head office in Vancouver, British Columbia. Co. owns a 100% interest in the Cerro Blanco Gold and Mita Geothermal Projects located 160 km southeast of Guatemala City in Guatemala. Cerro Blanco is a classic "bonanza style" hot springs-related, low sulphidation gold-silver deposit. Mineralization occurs within composite veins of chalcedony, quartz, adularia and calcite which are hosted in altered sequence of volcanoclastic and sedimentary rocks. The resource has a footprint of 800 m x 400 m between elevations of 300 m and 500 m above sea level. It occurs at the south end of a north-south corridor of hydrothermal alteration, about five kilometers long and one kilometer wide, which has potential for discovery of additional mineralization.

#### Subsidiaries

Mohave Resources Inc.  
Four Point Construction, Inc.  
864396 BC Ltd.  
Bluestone Resources (Delaware) Inc. (United States)

#### Officers

John E. Robins, P.Geo., Executive Chairman  
Darren Klinck, President; Chief Executive Officer  
Peter T. Hemstead, Chief Financial Officer  
David Cass, P.Geo., M.Sc., Vice President - Exploration  
David R. Gunning, P.Eng., Vice President - Operations  
Jeff Reinson, M.Sc., Vice President - Project Development  
Stephen Williams, P.Eng., M.B.A., Vice President - Corporate Development; Vice President - Investor Relations

#### Directors

John E. Robins, P.Geo., Executive Chairman; Director  
Zara E. Boldt, CPA, CGA, Director  
Leo Hathaway, P.Geo., Director  
Darren Klinck, Director  
William Lamb, M.B.A., Director  
Paul McRae, Director  
James (Jim) Paterson, Director  
Keith L. Peck, Director

**Auditors:** Davidson & Company LLP (member of Nexia International)

**Annual Meeting:** In December

**Shareholder Relations:** Stephen Williams **Tel:** 604-331-5092

**No. of Stockholders:** Jan. 1, 2018, 200, approximately

**No. of Employees:** Jan. 1, 2018, 100

**Address:** Suite 1020-800 West Pender Street, Vancouver, British Columbia V6C 2V6, Canada

**Tel:** 604 331-5092

**Fax:** 604 646-4526

**Web:** www.bluestonerresources.ca

**Email:** info@bluestonerresources.ca

#### Consolidated Income Statement, Years Ended Nov. 30 (Can\$):

	2016	2015	2014
		(revised)	(revised)
Advertising & promotion	(815)	(989)	(3,895)
Corporate listing & filing fees	(10,376)	(19,527)	(12,460)
Investor relations	...	...	(1,337)
Office & administration	(2,681)	(7,837)	(9,809)
Professional fees	(8,580)	(47,346)	(27,467)
Rent	(39,004)	(1,704)	(3,890)
Interest expense	...	(71,694)	(26,159)
Transfer agent fees	(12,514)	(11,086)	(11,551)
Write-off exploration & evaluation assets	(940,407)	(1,936,158)	...
Wages & consulting fees	(42,111)	(112,584)	(174,226)
Other income (expense)	3,665	7,500	...
Loss on disposal of subsidiary	...	...	(306,903)
Net income (loss)	(1,052,823)	(2,201,425)	(577,697)
Weighted average number of common shares outstanding			
- basic	2,186,963	2,186,963	359,739
Weighted average number of common shares outstanding			

- diluted	4,262,968	2,186,963	359,739
Year end shares outstanding	4,262,968	4,262,968	359,739
Basic income (loss) per common share	Can\$(0.25)	Can\$(1.00)	Can\$(1.60)
Diluted income (loss) per common share	Can\$(0.25)	Can\$(1.00)	Can\$(1.60)
Number of employees	100	...	...
Number of stockholders	200	...	...

Reclassified to conform with 2015 presentation; Adjusted for 1-for-5 stock split, May 24, 2017; Approximately

#### Consolidated Balance Sheet, Years Ended Nov. 30 (Can\$):

	2016	2015
		(revised)
Cash	28,356	129,133
Sales tax receivable	1,894	7,730
Prepaid expenses	111	2,500
Total current assets	30,361	139,363
Deposits	...	37,276
Exploration & evaluation assets	...	930,000
Total assets	30,361	1,106,639
Accounts payable & accrued liabilities	80,617	104,072
Total current liabilities	80,617	104,072
Common shares	23,828,827	23,828,827
Share capital	23,828,827	23,828,827
Reserves	7,880,573	7,880,573
Retained earnings (deficit)	(31,759,656)	(30,706,833)
Total shareholders' equity (deficit)	(50,256)	1,002,567
Total shareholders' equity & liabilities	30,361	1,106,639

#### Auditor's Report:

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP (member of Nexia International), as it appeared in Co.'s 2016 Annual Report:

#### "Opinion"

In our opinion, these consolidated financial statements present fairly, in all material respects, the financial position of Bluestone Resources Inc. as at November 30, 2016 and 2015 and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards.

#### Emphasis of Matter

Without qualifying our opinion, we draw attention to Note 1 in the consolidated financial statements which describes conditions and matters that indicate the existence of a material uncertainty that may cast significant doubt about Bluestone Resources Inc.'s ability to continue as a going concern."

#### Capital Stock: 1. Bluestone Resources Inc common; no par.

OUTSTANDING—Nov. 30, 2016, 21,314,838 shs; no par.  
WARRANTS—Warrants 19,251,880.  
STOCK SPLITS—No par shares reverse split 1-for-20 on Jan. 11, 2012; reverse split 1-for-10 on Oct. 28, 2014; reverse split 1-for-5 on May 24, 2017.  
OPTIONS—Nov. 30, 2015, outstanding, 4,925.  
PRIMARY EXCHANGE—Venture Exchange (TVX): BSR.  
SECONDARY EXCHANGES—National Bulletin Board (NBB): IMEE F.  
PRICE RANGE—

	2017
HIGH	1.90
LOW	...

#### BLUESTONE RESOURCES INC

**Official Changes** On Aug. 1, 2017, Co. announced the commencement of Mr. Darren Klinck's tenure as President and CEO, effective August 1, 2017.

#### BLUESTONE RESOURCES INC

**Official Changes** On Dec. 4, 2017, Co. announced the appointment of David M. Cass as Co.'s new Vice President of Exploration.

#### BLUESTONE RESOURCES INC

**Official Changes** On Jan. 2, 2018, Co. announced the appointment of Mr. Jeff Reinson as Co.'s new Vice President, Project Development.

#### BOOT BARN HOLDINGS INC

**Earnings, 9 mos. to (Consol. - \$000):**

Net Sales	507,183	466,813
Cost & expenses	472,210	437,058
Operating income	34,973	29,755
Net before taxes	23,705	18,907
Income taxes	1,681	7,298
<b>Net income</b>	<b>22,024</b>	<b>11,609</b>
Earnings common share		
Primary	\$0.83	\$0.44
Fully Diluted	\$0.81	\$0.43
Common Shares:		
Full Diluted	27,146	26,891
Year-end	26,723	26,545

#### CALLINEX MINES INC

**Offering** On Feb. 1, 2018, Co. announced that it intends to complete non-brokered private placement of up to 3,750,000 flow-through shares at a price of \$0.40 per share for gross proceeds of up to \$1,500,000.

#### CARDINAL HEALTH, INC.

**Interest Sale Completed** On Feb. 1, 2018, Co. sold its Cardinal Health China business, which included Co.'s pharmaceutical and medical products distribution business in China, but not included Co.'s remaining businesses in China, including Cordis, its recently acquired Patient Recovery business, its medical sourcing team or other functions, to Shanghai Pharmaceuticals Holding Co., Ltd. for \$1,200,000,000; the net proceeds was approximately \$800,000,000 after adjusting for third party indebtedness, withholding taxes, and other transaction expenses and adjustments.

#### CBIZ INC

**Acquisition Completed** On Feb. 1, 2018, Co. acquired Laurus Transaction Advisors, L.L.C. ("Laurus") of Denver, CO. Founded in 2008, Laurus provides buy-side and sell-side financial and accounting due diligence services for M&A transactions to private equity groups as well as public and private companies. Terms of the transaction were not disclosed.

#### CHOICE HOTELS INTERNATIONAL, INC.

**Acquisition Completed** On Feb. 1, 2018, Co. acquired all the issued and outstanding equity interests of WoodSpring Hotels Franchise Services LLC ("WSFS") from WoodSpring Hotels LLC, which added nearly 240 extended-stay hotels in 35 states to the Choice Hotels portfolio, creating an extended-stay portfolio of more than 350 properties with existing brands, MainStay Suites and Suburban Extended Stay, for approximately \$231,000,000, reflecting adjustments for cash and indebtedness as well as reductions for transaction expenses payable by WSFS.

#### COLOROX CO (THE)

**Earnings, 6 mos. to Dec 31 (Consol. - \$000):**

	2017	2016
Net Sales	2,916,000	2,849,000
Cost & expenses	2,410,000	2,358,000
Operating income	506,000	491,000
Net before taxes	506,000	491,000
Income contin. oper.	425,000	329,000
Income discont. oper.	...	(1,000)
<b>Net income</b>	<b>425,000</b>	<b>328,000</b>
Earnings common share		
Primary	\$3.29	\$2.54
Fully Diluted	\$3.23	\$2.50
Common Shares:		
Full Diluted	131,559	131,406
Year-end	129,348	128,177

#### CONAGRA BRANDS INC

**Acquisition Completed** On Feb. 5, 2018, Co. acquired the Sandwich Bros. of Wisconsin business, which produces frozen breakfast and entree flatbread pocket sandwiches. Terms of the transaction were not disclosed.

#### COOPER COMPANIES, INC. (THE)

**Annual Meeting Development** On Feb. 2, 2018, Co. scheduled its annual Meeting of Shareholders on Mar. 19, 2018 at 8:00 a.m. (PDT), at The Rose Hotel, 807 Main Street, Pleasanton, CA.

#### CVR MEDICAL CORP

**New Products** On Feb. 1, 2018, Co. announced the launch of their Pre-Pivotal Trial clinical substantiation phase for the "Carotid Stenotic Scan (CSS)" device. This critical stage, prior to launch of final phase Pivotal Trials, will be conducted at Thomas Jefferson University Hospital (Philadelphia, PA), Henry Ford Hospital (Detroit, MI), and several other top-tier clinical research institutions within the United States. Transition from Pre-Pivotal trial phase to Pivotal Trials is expected to occur in the early part of Feb. 2018, and only requires the placement of wireless CSS devices across CVR's full clinical trial footprint. With the data produced through the Pivotal Trials, CVR will validate the safety

and accuracy of their patented device as required for submission to FDA for market clearance.

**DPW HOLDINGS INC**

**Purchase of New Capital Assets, Equipment** On Jan. 31, 2018, Co. acquired 1,000 Antminer S9s manufactured by Bitmain Technologies, Inc., in connection with Co.'s mining operations, for approximately \$4,750,000.

**DR PEPPER SNAPPLE GROUP INC**

**Merger Development** On Jan. 29, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") by and among Co., Maple Parent Holdings Corp. ("Maple Parent") and Salt Merger Sub, Inc. ("Merger Sub"), whereby Merger Sub will be merged with and into Maple Parent, with Maple Parent surviving the merger as a wholly owned subsidiary of Co. (the "Transaction"). Maple Parent owns Keurig Green Mountain, Inc., a specialty coffee and innovative single serve brewing systems. In consideration for the Transaction, each share of common stock of Maple Parent issued and outstanding immediately prior to the filing by Maple Parent of the certificate of merger with the Secretary of State of the State of Delaware (the "Effective Time") shall be converted into the right to receive a number of fully paid and non-assessable shares of common stock, par value \$0.01 per share ("Common Stock") of Co. determined pursuant to an exchange ratio set forth in the Merger Agreement (the "Acquisition Shares"). As a result of the Transaction, the stockholders of Maple Parent as of immediately prior to the Effective Time will own approximately 87% of Co.'s Common Stock following the closing and the stockholders of Co. as of immediately prior to the Effective Time will own approximately 13%. In addition, following the consummation of the Transaction, Co.'s board of directors shall be composed of twelve members, eight of which shall be identified by Maple Parent, two of which shall be identified by Co. and two of which shall be mutually agreed upon by Maple Parent and Co. as "independent" directors under NYSE Listed Company Manual Rule 303A.02 and Rule 10A-3 promulgated under the Securities Exchange Act of 1934. The Merger Agreement provides that Co. will declare and pay a cash dividend of \$103.75 per share to holders of its Common Stock as of immediately prior to the Effective Time (the "Special Dividend"). For U.S. federal income tax purposes, the Special Dividend will be characterized as a distribution pursuant to Section 301(a) of the Internal Revenue Code of 1986. As a result, it will be considered a dividend for U.S. federal tax purposes to the extent of Co.'s earnings and profits as of the time of the distribution, which will occur immediately after the Effective Time. The portion that is not characterized as a dividend for tax purposes will be applied against and reduce tax basis, with any excess treated as gain from the sale or exchange of property. Co. expects that only a minority of the amount of the Special Dividend will be out of earnings and profits, and will provide an estimate at a later date. Stockholders should consult their own tax advisors.

**EVOQUA WATER TECHNOLOGIES CORP**

**Acquisition Development** On Feb. 1, 2018, Co. signed a definitive agreement to acquire privately held Pure Water Solutions, a leading provider of high-purity water equipment and systems, service deionization and resin regeneration, with service operations in suburban Denver and Santa Fe. Terms of the transaction were not disclosed.

**FACEBOOK INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016 (revised)	2015 (revised)
Revenue	40,653,000	27,638,000	17,928,000
Cost of revenue	5,454,000	3,789,000	2,867,000
Payments & other fees	...	753,000	849,000
Advertising	...	26,885,000	17,079,000
Research & development	7,754,000	5,919,000	4,816,000
Marketing & sales	4,725,000	3,772,000	2,725,000
General & administrative	2,517,000	1,731,000	1,295,000
Total cost & expenses	20,450,000	15,211,000	11,703,000
Income from operations	20,203,000	12,427,000	6,225,000
Interest income	398,000	176,000	52,000
Interest expense	6,000	10,000	23,000
Foreign currency exchange gains (losses), net	(6,000)	(76,000)	(66,000)
Other income	...	...	...

Interest & other income (expense), net	5,000	1,000	6,000
Income (loss) before provision for income taxes - domestic	7,079,000	6,368,000	2,802,000
Income (loss) before provision for income taxes - foreign	13,515,000	6,150,000	3,392,000
Income before provision for income taxes	20,594,000	12,518,000	6,194,000
Current federal income tax expense (benefit)	4,455,000	2,384,000	3,012,000
Current state income tax expense (benefit)	190,000	179,000	183,000
Current foreign income tax expense (benefit)	389,000	195,000	123,000
Total current income tax expense (benefit)	5,034,000	2,758,000	3,318,000
Deferred federal income tax expense (benefit)	(296,000)	(414,000)	(800,000)
Deferred state income tax expense (benefit)	(33,000)	(18,000)	(17,000)
Deferred foreign income tax expense (benefit)	(45,000)	(25,000)	5,000
Total deferred income tax expense (benefit)	(374,000)	(457,000)	(812,000)
Provision for income taxes	4,660,000	2,301,000	2,506,000
<b>Net income</b>	<b>15,934,000</b>	<b>10,217,000</b>	<b>3,688,000</b>
Less: net income attributable to participating securities	14,000	29,000	19,000
Net income attributable to class A & B common stockholders	15,920,000	10,188,000	3,669,000
Weighted average class A shares outstanding - basic	2,373,000	2,317,000	2,249,000
Weighted average class B shares outstanding - basic	528,000	546,000	554,000
Weighted average class A & B shares outstanding - basic	2,901,000	2,863,000	2,803,000
Weighted average class A shares outstanding - diluted	2,956,000	2,925,000	2,853,000
Weighted average class A & B shares outstanding - diluted	2,956,000	2,925,000	2,853,000
Year end shares outstanding	2,906,000	2,892,000	2,845,000
Net earnings per class A share - basic	\$5.49	\$3.56	\$1.31
Net earnings per class A & B share - basic	\$5.49	\$3.56	\$1.31
Net earnings per class A share - diluted	\$5.39	\$3.49	\$1.29
Net earnings per class A & B share - diluted	\$5.39	\$3.49	\$1.29
Total number of employees	25,105	17,048	12,691
Number of class A	...	...	...

common stockholders	3,967	4,767	5,086
Number of class B common stockholders	52	72	46
Foreign currency translation adjustments	...	(152,000)	(202,000)

Reclassified to conform with 2017 presentation; Including share-based compensation expense - Cost of revenue: \$178,000,000; Including share-based compensation expense - Cost of revenue: \$113,000,000; Including share-based compensation expense - Cost of revenue: \$81,000,000; Including share-based compensation expense - Research and development: \$2,820,000,000; Including share-based compensation expense - Research and development: \$2,494,000,000; Including share-based compensation expense - Research and development: \$2,350,000,000; Including share-based compensation expense - Marketing and sales: \$436,000,000; Including share-based compensation expense - Marketing and sales: \$368,000,000; Including share-based compensation expense - Marketing and sales: \$320,000,000; Including share-based compensation expense - General and administrative: \$289,000,000; Including share-based compensation expense - General and administrative: \$243,000,000; Including share-based compensation expense - General and administrative: \$218,000,000; As is

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2017	2016 (revised)
Cash & cash equivalents	8,079,000	8,903,000
Marketable securities	33,632,000	20,546,000
Accounts receivable, gross	6,021,000	4,087,000
Less: allowances	189,000	94,000
Accounts receivable, net	5,832,000	3,993,000
Prepaid expenses & other current assets	1,020,000	959,000
Total current assets	48,563,000	34,401,000
Land	798,000	696,000
Buildings	4,909,000	3,109,000
Leasehold improvements	959,000	531,000
Network equipment	7,998,000	5,179,000
Computer software, office equipment & other property & equipment	681,000	398,000
Construction in progress	2,992,000	1,890,000
Property & equipment, gross	18,337,000	11,803,000
Less accumulated depreciation	4,616,000	3,212,000
Property & equipment, net	13,721,000	8,591,000
Intangible assets, net	1,884,000	2,535,000
Goodwill	18,221,000	18,122,000
Other assets	2,135,000	1,312,000
Total assets	84,524,000	64,961,000
Accounts payable	380,000	302,000
Partners payable	390,000	280,000
Accrued compensation & benefits	776,000	636,000
Accrued property & equipment	685,000	331,000
Accrued taxes payable	230,000	155,000
Contingent consideration liability	...	242,000
Other current liabilities	1,201,000	839,000
Deferred revenue	68,000	62,000
Deposits	30,000	28,000
Total current liabilities	3,760,000	2,875,000
Income tax payable	5,372,000	2,431,000
Other liabilities	1,045,000	461,000
Total liabilities	10,177,000	5,767,000
Additional paid-in capital	40,584,000	38,227,000
Accumulated other comprehensive income (loss)	(227,000)	(703,000)
Retained earnings	33,990,000	21,670,000
Total stockholders' equity	74,347,000	59,194,000

Reclassified to conform with 2017 presentation

**Recent Dividends:**

- 1. Facebook Inc class A common.**  
No dividends paid.
- 2. Facebook Inc class B common.**  
No dividends paid.

**Annual Dividends:**

- 1. Facebook Inc class A common.**  
No dividends paid.
- 2. Facebook Inc class B common.**  
No dividends paid.

**FULLER (HB) COMPANY****Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	12/02/17	<sup>□</sup> 12/03/16 (revised)	<sup>□</sup> 11/28/15 (revised)
Net revenue	2,306,043	2,094,605	2,083,660
Cost of sales	1,702,873	1,484,802	1,515,617
Gross profit	603,170	609,803	568,043
Selling, general & administrative expenses	477,030	407,638	397,558
Special charges	...	(168)	4,654
Foreign currency transaction losses, net	(2,411)	(9,510)	(3,549)
Interest income	3,927	2,045	510
Gain on disposal of fixed assets	22	(796)	330
Other income (expense), net	(25,278)	712	244
Interest expense	43,701	27,359	25,021
Income before income taxes & income from equity method investments - U.S.	(35,173)	76,199	97,094
Income before income taxes & income from equity method investments - non-U.S.	93,872	91,226	41,251
Income from continuing operations before taxes & income from equity method investments	58,699	167,425	138,345
Current U.S. federal income taxes (benefit)	444	14,515	24,180
Current state income taxes	21	2,789	2,955
Current non-U.S. income taxes	29,557	27,788	22,075
Total current income taxes	30,022	45,092	49,210
Deferred U.S. federal income taxes (benefit)	(8,318)	6,444	8,096
Deferred state income taxes (benefit)	(1,473)	1,102	1,269
Deferred non-U.S. income taxes (benefit)	(11,145)	(2,202)	(2,720)
Total deferred income taxes (benefit)	(20,936)	5,344	6,645
Income taxes	9,086	50,436	55,855
Income from equity method investments	8,677	7,393	5,907
Income from continuing operations	58,290	124,382	88,397
Income from discontinued operations, net of tax	...	...	(1,300)
<b>Net income (loss) including non-controlling interests</b>	58,290	124,382	87,097
Net (income) loss attributable to			

	(48)	(254)	(417)
non-controlling interests			
Net income attributable to H.B. Fuller	58,242	124,128	86,680
Weighted average common shares outstanding - basic	50,370	50,136	50,274
Weighted average common shares outstanding - diluted	51,619	51,270	51,393
Year end shares outstanding	50,389	50,141	50,074
Income per share-continuing operations - basic	\$1.16	\$2.48	\$1.75
Income per share-discontinued operations - basic	...	...	\$(0.03)
Net income per share - basic	\$1.16	\$2.48	\$1.72
Income per share-continuing operations - diluted	\$1.13	\$2.42	\$1.71
Income per share-discontinued operations - diluted	...	...	\$(0.03)
Net income per share - diluted	\$1.13	\$2.42	\$1.69
Dividends declared per common share	\$0.59	\$0.55	\$0.51
Total number of employees	<sup>□</sup> 6,000	<sup>□</sup> 4,600	<sup>□</sup> 4,400
Number of common stockholders	<sup>□</sup> 1,600	<sup>□</sup> 1,700	<sup>□</sup> 1,805
Foreign currency translation adjustments	29,288	(33,855)	(62,776)
Income from continuing operations	...	124,382	88,397

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> As is; <sup>□</sup> Approximately; <sup>□</sup> As of January 23, 2018; <sup>□</sup> As of January 20, 2017; <sup>□</sup> As of January 21, 2016

**Consolidated Balance Sheet, Years Ended (\$000):**

	12/02/17	<sup>□</sup> 12/03/16 (revised)
Cash & cash equivalents	194,398	142,245
Trade receivables, gross	485,370	363,440
Less allowance for doubtful accounts	11,670	12,310
Trade receivables, net	473,700	351,130
Raw materials	174,325	116,200
Finished goods	198,273	142,397
LIFO reserve	13,093	11,198
Inventories	359,505	247,399
Other receivables	24,304	24,253
Prepaid income taxes	41,105	12,142
Prepaid taxes other than income taxes	20,852	18,011
Prepaid expenses	29,521	14,767
Assets held for sale	1,607	1,306
Total current assets	1,144,992	811,253
Land	79,993	65,771
Buildings & improvements	364,048	317,636
Machinery & equipment	787,844	659,181
Construction in progress	56,402	50,553
Total property, plant & equipment, at cost	1,288,287	1,093,141
Less: accumulated depreciation	618,093	577,866
Property, plant & equipment, net	670,194	515,275
Goodwill	1,336,684	366,248
Other intangibles, net	1,001,792	205,359
Investments & company owned life insurance	8,602	8,178
Equity method investments	48,962	45,732
Cost method investments	1,669	1,666

Long-term deferred income taxes	43,422	46,174
Prepaid pension costs	30,145	31
Prepaid postretirement other than pension	39,163	27,093
Other long-term assets	35,021	28,859
Other assets	206,984	157,733
Total assets	4,360,646	2,055,868
Notes payable	31,468	37,334
Current maturities of long-term debt	21,515	80,178
Trade payables	268,467	162,964
Accrued compensation	84,903	52,444
Income taxes payable	14,335	7,985
Accrued taxes other than income taxes	18,753	14,127
Accrued professional fees	13,565	5,444
Accrued customer rebates	10,114	8,296
Accrued interest	6,766	5,263
Accrued insurance	5,668	196
Accrued product liability	961	1,648
Accrued expenses	28,398	15,965
Other accrued expenses	84,225	50,939
Total current liabilities	504,913	391,844
Term loan	2,125,993	265,373
Public bond	293,991	...
Senior notes	...	400,097
Other long-term debt	458	467
Less: current maturities	21,515	80,178
Long-term debt, excluding current maturities	2,398,927	585,759
Accrued pension liabilities	71,205	73,545
Asset retirement obligation	2,129	2,264
Long-term deferred income taxes	275,715	26,336
Long-term deferred compensation	5,424	5,469
Postretirement other than pension	2,992	2,968
Environmental liabilities	11,380	1,600
Contingent consideration liabilities, continuing operations	496	4,720
Other long-term liabilities	43,445	18,817
Other liabilities	341,581	62,174
Total liabilities	3,316,626	1,113,322
Redeemable non-controlling interest	...	4,277
Common stock	50,389	50,141
Additional paid-in capital	74,662	59,564
Retained earnings	1,119,231	1,090,900
Foreign currency translation adjustment	(56,134)	(85,381)
Interest rate swap	<sup>□</sup> 1,922	<sup>□</sup> 28
Cash-flow hedges	<sup>□</sup> (5,322)	<sup>□</sup> (1,275)
Defined benefit pension plans adjustment	<sup>□</sup> (141,171)	<sup>□</sup> (176,101)
Accumulated other comprehensive income (loss)	<sup>□</sup> (200,655)	(262,729)
Total H.B. Fuller stockholders' equity	1,043,627	937,876
Non-controlling interests	393	393
Total equity	1,044,020	938,269

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Net of tax - Interest rate swap: \$1,183,000; <sup>□</sup> Net of tax - Interest rate swap: \$17,000; <sup>□</sup> Net of taxes - Cash-flow hedges: \$3,276,000; <sup>□</sup> Net of taxes - Cash-flow hedges: \$785,000; <sup>□</sup> Net of tax - Defined benefit pension plans adjustment: \$74,382,000; <sup>□</sup> Net of tax - Defined benefit pension plans adjustment: \$90,734,000; <sup>□</sup> As reported by the Company

**Recent Dividends:**

- 1. Fuller (HB) Company common.**  
No dividends paid.
- Annual Dividends:**  
**1. Fuller (HB) Company common.**  
No dividends paid.

**GENERAL MOTORS CO****Annual Report****Consolidated Income Statement, Years Ended Dec. 31**

(\$Millions):

	2017	2016 (revised)	2015 (revised)
Automotive sales & revenue	133,449	140,205	129,864
GM Financial revenue	12,139	8,979	5,861
Total net sales & revenue	145,588	149,184	135,725
Automotive cost of sales	114,869	120,499	112,995
GM Financial interest, operating & other expenses	11,128	8,369	5,304
Automotive selling, general & administrative expense	9,575	10,354	11,888
Total cost & expenses	135,572	139,222	130,187
Operating income (loss)	10,016	9,962	5,538
Automotive interest expense	575	563	423
Interest income & other non-operating income, net	290	327	614
Gain (loss) on extinguishment of debt	...	...	449
Equity income & gain on investments	...	...	2,193
Equity income	2,132	2,282	...
Income (loss) before income taxes	11,863	12,008	8,371
U.S. federal current income tax expense (benefit)	18	(126)	5
U.S. state & local current income tax expense (benefit)	83	65	5
Non-U.S. current income tax expense (benefit)	552	572	817
Total current income tax expense (benefit)	653	511	827
U.S. federal deferred income tax expense (benefit)	7,831	1,865	1,735
U.S. state & local deferred income tax expense (benefit)	(187)	264	243
Non-U.S. deferred income tax expense (benefit)	3,236	99	(4,024)
Total deferred income tax expense (benefit)	10,880	2,228	(2,046)
Income tax expense (benefit)	11,533	2,739	(1,219)
Income (loss) from continuing operations	330	9,269	9,590
Income from discontinued operations, net of tax	(4,212)	(1)	25
<b>Net income (loss)</b>	<b>(3,882)</b>	<b>9,268</b>	<b>9,615</b>
Less: Net (income) loss attributable to noncontrolling interests	18	159	72
Net income (loss) attributable to stockholders	(3,864)	9,427	9,687
TARP - Less: cumulative dividends on GM financial preferred stock	16	...	...

	2017	2016 (revised)	2015 (revised)
Net income (loss) attributable to common stockholders	(3,880)	9,427	9,687
Weighted average shares outstanding - basic	1,465	1,540	1,586
Weighted average shares outstanding - diluted	1,492	1,570	1,640
Year end shares outstanding	1,403	...	...
Income (loss) per share from continuing operations - basic	\$0.23	\$6.12	\$6.09
Income per share from discontinued operations - basic	\$(2.88)	...	\$2.00
Net income (loss) per share - basic	\$(2.65)	\$6.12	\$6.11
Income (loss) per share from continuing operations - diluted	\$0.22	\$6.00	\$5.89
Income per share from discontinued operations - diluted	\$(2.82)	...	\$0.02
Net income (loss) per share - diluted	\$(2.60)	\$6.00	\$5.91
Cash dividends per common share	\$1.52	\$1.52	\$1.38
Total number of employees	180,000	...	...
Number of common stockholders	511	...	...

□ Restated to reflect the sale of European business as discontinued operations; □ As of Jan. 30th, 2018; □ As is

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$Millions):**

	2017	2016 (revised)
Cash & cash equivalents	15,512	12,574
Marketable securities	8,313	11,841
Accounts & notes receivable, gross	8,442	8,912
Less: Allowance for doubtful accounts	278	212
Accounts & notes receivable	8,164	8,700
GM Financial receivables, net	20,521	16,127
Productive material, supplies & work in process	4,203	5,008
Finished product, including service parts	6,460	6,032
Inventories	10,663	11,040
Equipment on operating leases, net	1,106	1,110
Other current assets	4,465	3,633
Current assets held for sale	...	11,178
Total current assets	68,744	76,203
GM Financial receivables, net	21,208	17,001
Equity in net assets of nonconsolidated affiliates	9,073	8,996
Land	1,647	1,587
Buildings & improvements	7,471	6,217
Machinery & equipment	23,915	21,613
Special tools, net	21,113	19,359
Construction in progress	6,188	4,493
Less: Accumulated depreciation	24,081	20,666
Property, net	36,253	32,603
Goodwill & intangible assets, net	5,849	6,149
GM Financial equipment on operating leases, net	42,882	34,342

Deferred income taxes	23,544	33,172
Other assets	4,929	3,849
Non-current assets held for sale	...	9,375
Total assets	212,482	221,690
Accounts payable (principally trade)	23,929	23,333
Short-term debt & current portion of long-term debt - Automotive	2,515	1,060
Short-term debt & current portion of long-term debt - GM Financial	24,450	22,737
Accrued dealer & customer allowances, claims & discounts	8,523	8,847
Deposits primarily from rental car companies	2,113	2,023
Deferred revenue	3,400	2,695
Accrued product warranty & related liabilities	2,994	3,236
Accrued payrolls & employee benefits excluding postemployment benefits	2,594	2,915
Other accrued expenses	6,372	6,177
Current liabilities held for sale	...	12,158
Total current liabilities	76,890	85,181
Long-term debt - Automotive	10,987	9,500
Long-term debt - GM Financial	56,267	41,826
Postretirement benefits other than pensions	5,998	5,803
Pensions	13,746	15,264
Deferred revenue	2,887	2,285
Product warranty & related liabilities	5,338	5,833
Employee benefits excluding postemployment benefits	680	899
Postemployment benefits including facility idling reserves	574	757
Other liabilities	2,915	2,641
Non-current liabilities held for sale	...	7,626
Total non-current liabilities	99,392	92,434
Total liabilities	176,282	177,615
Common stock	14	15
Additional paid-in capital	25,371	26,983
Retained earnings (accumulated deficit)	17,627	26,168
Accumulated other comprehensive income (loss)	(8,011)	(9,330)
Total stockholders' equity (deficit)	35,001	43,836
Noncontrolling interests	1,199	239
Total equity (deficit)	36,200	44,075

□ Restated to reflect the sale of European business as discontinued operations

**Recent Dividends:****1. General Motors Co common.**

No dividends paid.

**2. General Motors Co series B mandatory convertible junior preferred.**

No dividends paid.

**3. General Motors Co series A fixed rate cumulative perpetual preferred.**

No dividends paid.

**Annual Dividends:****1. General Motors Co common.**

No dividends paid.

**2. General Motors Co series B mandatory convertible junior preferred.**

No dividends paid.

### 3. General Motors Co series A fixed rate cumulative perpetual preferred.

No dividends paid.

#### GENON ENERGY INC

**Bankruptcy Proceedings** On Jan. 31, 2018, the U.S. Bankruptcy Court approved Co.'s emergency motion for entry of an order authorizing and directing certain actions in furtherance of the GAG (GenOn Americas Generation notes) settlement and approving the partial payment notice. As previously reported, "As of the date hereof, the Debtors estimate that the amount of the GAG Administrative Claim is approximately \$662,500,000. On or before Feb. 1, 2018, the Debtors intend to make a Partial Payment in the amount of \$300,000,000. In light of the significant cost associated with the GAG Administrative Claim, the Interest Payment accruals, and substantial cash on hand, the Debtors, in consultation with Co.'s Steering Committee, may elect to pursue one or more additional Partial Payments in the near term. The Debtors submit such payment is a sound exercise of business judgment and authorized by the GAG Settlement Order and Confirmation Order. The Interest Payment calculation shall account for any Partial Payment, reducing the amount against which the 9.0% annual rate accrues on a dollar-for-dollar basis. After the consummation of any Partial Payment, the unpaid balance of the GAG Administrative Claim will remain due and owing, subject to any other Partial Payment before the Effective Date. The Debtors estimate that they will save approximately \$2,000,000 per month as a result of this Partial Payment. And the Debtors will continue to have sufficient liquidity (reported in the amount of \$619,000,000 as of Nov. 30, 2017) following the Partial Payment."

#### GOLD STANDARD VENTURES CORP

**Offering** On Feb. 1, 2018, Co. announced that it has entered into an agreement with a syndicate of underwriters co-led by Macquarie Capital Markets Canada Ltd. and BMO Capital Markets (collectively, the Underwriters), under which the Underwriters have agreed to buy on a bought deal basis 9,756,100 common shares (Common Shares) at a price of C\$2.05 per Common Share (Offering Price) for gross proceeds of approximately C\$20,000,000 (the Public Offering). Co. has granted the Underwriters an option for a period of 30 days following closing to purchase from Co. up to an additional 1,463,415 Common Shares at the Offering Price. The Public Offering is expected to close on or about Feb. 22, 2018 and is subject to Co. receiving all necessary regulatory approvals.

#### GOLD STANDARD VENTURES CORP

**Offering** On Feb. 5, 2018, Co. announced that it has entered into a revised agreement with a syndicate of underwriters co-led by Macquarie Capital Markets Canada Ltd. and BMO Capital Markets and including Cormark Securities Inc. and PI Financial Corp. (collectively, the "Underwriters"), under which the Underwriters have agreed to increase the size of the previously announced bought deal financing to aggregate gross proceeds of C\$25,000,000 (the "Upsized Offering") upon the issuance of 12,196,000 common shares ("Common Shares"). Co. has granted the Underwriters an option for a period of 30 days following closing to purchase from the Company up to an additional 1,829,400 Common Shares at the Offering Price. The Public Offering is expected to close on or about Feb. 22, 2018 and is subject to Gold Standard receiving all necessary regulatory approvals. As previously announced, concurrent with the Upsized Offering, Goldcorp (TSX: G; NYSE: GG) and OceanaGold (TSX: OGC; ASX:OGC) will complete a non-brokered private placement (the "Private Placement") on the same terms as the Upsized Offering. Goldcorp has agreed to increase their ownership position in Co. to approximately 9.99% following completion of the Upsized Offering. OceanaGold previously committed to C\$4,400,000 of the Private Placement and has the right to increase their participation to maintain ownership position of approximately 15.7% in Co. The net proceeds of the Upsized Offering and the Private Placement will be used for continued exploration and early-stage development at Co.'s 100% owned Railroad-Pinon Project and for working capital purposes. The Common Shares offered pursuant to the Upsized Offering will be offered by way of a short form prospectus in British Columbia, Alberta and Ontario and may also be offered by way of private placement outside of Canada. The Common Shares purchased pursuant to the Private Placement will be subject to a statutory hold period in Canada of four months plus one day from the closing of the Private Placement.

#### HARRIS CORP.

**Earnings, 6 mos. to** (Consol. - \$000):

	12/29/17	12/30/16
Net Sales	2,948,000	2,869,000
Cost & expenses	2,404,000	2,346,000
Operating income	544,000	523,000
Other income (expense), net	(2,000)	2,000

Net before taxes	460,000	438,000
Income taxes	154,000	130,000
Income contin. oper.	306,000	308,000
Income discont. oper.	(6,000)	29,000
<b>Net income</b>	<b>300,000</b>	<b>337,000</b>
Earnings common share		
Primary	\$2.52	\$2.71
Fully Diluted	\$2.47	\$2.68
Common Shares:		
Full Diluted	121,100	125,500
Year-end	118,577	.....

#### HEICO CORP

**Annual Meeting Development** On Feb. 2, 2018, Co. scheduled its annual Meeting of Shareholders on Friday, Mar. 16, 2018 at 10:00 a.m., Eastern Daylight Time, at the Conrad Miami, 1395 Brickell Avenue, Miami, FL 33131.

#### HELMERICH & PAYNE, INC.

**Earnings, 3 mos. to Dec 31**(Consol. - \$000):

	2017	2016
Total revenues	564,087	368,590
Cost & expenses	417,300	283,907
Operating income	3,520	(49,164)
Interest expense	5,773	5,055
Other income (expense), net	530	387
Net before taxes	1	(52,842)
Income taxes	(500,641)	(18,288)
Income contin. oper.	500,642	(34,554)
<b>Net income</b>	<b>500,106</b>	<b>(35,063)</b>
Earnings common share		
Primary	\$4.57	\$(0.33)
Fully Diluted	\$4.55	\$(0.33)
Common Shares:		
Full Diluted	109,095	108,276
Year-end	108,845	.....

#### Consolidated Balance Sheet Items, as of (\$000):

	2017	2016
Assets:		
Cash & equivalents	383,664	.....
Inventories	139,066	.....
Current assets	1,166,346	.....
Net property & equip.	4,950,400	.....
Total assets	6,362,096	.....
Liabilities:		
Current liabilities	355,762	.....
Long-term debt	493,168	.....
Stockholders' equity	4,590,350	.....
Net current assets	810,584	.....

#### HERSHEY COMPANY (THE)

**Merger Completed** On Jan. 31, 2018, Co.'s wholly-owned subsidiary, Alphabet Merger Sub Inc. ("Purchaser"), merged with and into Amplify Snack Brands, Inc. ("Amplify"), with Amplify continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each issued and outstanding shares of Amplify's common stock, par value \$0.0001 per share (the "Shares"), was converted into the right to receive \$12.00 per Share, (the "Offer Price") in cash, without interest thereon and subject to any required tax withholding, other than (i) Shares held in the treasury of Amplify, (ii) Shares that at the commencement of the Offer were owned by Co. or Purchaser, or any direct or indirect wholly owned subsidiaries of Co. or Purchaser, (iii) Shares irrevocably accepted for purchase in the Offer and (iv) Shares held by Amplify's stockholders who properly demanded and perfected appraisal rights under Delaware law. Co. paid an aggregate consideration of approximately \$908,000,000 for the Shares, not including related transaction fees and expenses.

#### HUBBELL INC.

**Merger Completed** On Feb. 2, 2018, Co.'s wholly-owned subsidiary, Hubbell Power Systems, Inc., through its wholly-owned subsidiary, Yellow Merger Sub, Inc., merged with and into Meter Readings Holding Group, LLC ("Aclara"), a world-class supplier of smart infrastructure solutions (SIS) to water, gas, and electric utilities globally, with Aclara continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Co. As the result, Co. paid aggregate consideration of approximately \$1,100,000,000 to acquire Aclara.

#### IDT CORP

**Spin-Off Development** On Feb. 5, 2018, Co. announced that the record date for the spin-off of its subsidiary, Rafael Holdings, Inc. ("Rafael"), to Co. stockholders, will be Feb. 15, 2018, and that distribution date for the spin-off will be on or about Mar. 5, 2018. Rafael is comprised of Co.'s real estate holdings, its interests in Rafael Pharmaceuticals and Lipomedix, two clinical and early stage pharmaceutical companies, and \$50,000,000-\$60,000,000 in cash, cash equivalents, marketable securities

and/or interests in hedge funds. The current timeline for the spin-off, subject to the Securities and Exchange Commission declaring the Registration Statement effective and approval of the Rafael Class B common stock for listing on the NYSE American exchange, is as follows: (1) the record date will be 5:00 PM EDT on Feb. 15, 2018; (2) beginning on Feb. 14, 2018, the entitlement to shares of Rafael Class B common stock will trade on the NYSE American "when issued" market with the ticker symbol "RFL.WI". On the first day of trading following the distribution date, "when issued" trading will cease, and "regular-way" trading of Rafael Class B common stock will begin on the NYSE American with the ticker symbol "RFL"; (3) beginning on Feb. 14, 2018, and continuing through the distribution date, there will be two NYSE markets in Co. Class B common stock: a "regular-way" market and an "ex-distribution" market. Shares of Co. Class B common stock exchanged in the "regular-way" market will trade with an entitlement to receive shares of Rafael Class B common stock through the distribution. Shares of Co. Class B common stock exchanged in the "ex-distribution" market will trade without such an entitlement; (4) the spin-off will be effective at 11:59 p.m. EDT on the distribution date, which will be on or about Mar. 5, 2018. On the distribution date, each Co. stockholder entitled will receive one share of Rafael Class A common stock for every two shares of Co. Class A common stock and one share of Rafael Class B common stock for every two shares of Co. Class B common stock.

#### KAYNE ANDERSON ENERGY DEVELOPMENT CO

##### Annual Report

##### Consolidated Income Statement, Years Ended Nov. 30 (\$):

	2017	2016	2015
Dividends & distributions: non-affiliated investments	23,028,000	23,583,000	25,722,000
Dividends & distributions: affiliated investments	1,437,000	1,769,000	3,063,000
Total dividend & distributions	24,465,000	25,352,000	28,785,000
Return of capital	(22,038,000)	(23,367,000)	(22,987,000)
Distributions in excess of cost basis	(104,000)	(156,000)	.....
Interest income	4,000	6,000	.....
Total investment income	2,327,000	1,835,000	5,798,000
Investment management fees, before investment management fee waiver	5,639,000	5,143,000	7,532,000
Professional fees	504,000	413,000	594,000
Directors' fees & expenses	241,000	266,000	185,000
Administration fees	126,000	128,000	121,000
Insurance	86,000	64,000	65,000
Custodian fees	70,000	50,000	25,000
Other expenses	233,000	248,000	141,000
Investment management fee waivers	1,551,000	1,409,000	1,978,000
Interest expense & amortization of offering costs	2,702,000	2,375,000	2,272,000
Distributions on mandatory redeemable preferred stock & amortization of offering costs	870,000	870,000	561,000
Total expenses	8,920,000	8,148,000	9,518,000
Net investment income (loss) - before income taxes	(6,593,000)	(6,313,000)	(3,720,000)
Current provision (benefit) income tax	(1,620,000)	(7,838,000)	(635,000)
Deferred provision (benefit) income tax	(664,000)	5,715,000	(927,000)
<b>Net investment income (loss)</b>	<b>(4,309,000)</b>	<b>(4,190,000)</b>	<b>(2,158,000)</b>

Year end shares outstanding	10,777,174	10,704,709	10,574,539
Net investment income (loss) per share-basic	\$(0.40)	\$(0.39)	\$(0.20)

**Consolidated Balance Sheet, Years Ended Nov. 30 (\$):**

	2017	2016
Investments, at fair value - non-affiliated	269,329,000	300,102,000
Investments, at fair value - affiliated	11,508,000	23,836,000
Short-term investments	5,745,000	...
Cash	2,000,000	681,000
Deposits with brokers	...	124,000
Receivable for securities sold	...	2,438,000
Dividends & distributions receivable	89,000	86,000
Deferred debt & preferred stock offering costs, prepaid expenses & other assets	...	925,000
Deferred credit facility offering costs & other assets	481,000	...
Income tax receivable	...	17,784,000
Total assets	289,152,000	345,976,000
Investment management fee payable	924,000	1,023,000
Call option contracts written	...	281,000
Accrued directors' fees & expenses	60,000	61,000
Accrued expenses & other liabilities	816,000	660,000
Current income tax payable	5,350,000	...
Deferred income tax liability	23,243,000	36,116,000
Revolving credit facility	...	8,000,000
Term loan	60,000,000	70,000,000
Unamortized term loan issuance costs	(335,000)	...
Mandatory redeemable preferred stock	25,000,000	25,000,000
Unamortized mandatory redeemable preferred stock issuance costs	(65,000)	...
Total liabilities	114,993,000	141,141,000
Net assets applicable to common stockholders	174,159,000	204,835,000
Common stock	11,000	11,000
Paid-in capital	188,375,000	189,138,000
Accumulated net investment income (loss), net of income taxes, less dividends	(129,881,000)	(109,566,000)
Accumulated net realized gains (losses) on investment, net of income taxes	117,861,000	101,744,000
Net unrealized gains (losses) on investments, net of income taxes	(2,207,000)	23,508,000
Net assets applicable to common stockholders	174,159,000	204,835,000
Net assets value per share	\$16.16	\$19.14

Cost - Non-affiliated investments, at fair value: \$276,023,000;  
 Cost - Non-affiliated investments, at fair value: \$278,344,000;  
 Cost - Affiliated investments, at fair value: \$8,515,000;  
 Cost - Affiliated investments, at fair value: \$8,493,000;  
 Cost - Short-term investment: \$5,745,000;  
 Premiums received - Call option contracts written: \$124,000

**Recent Dividends:**

**1. Kayne Anderson Energy Development Co common.**

ExDate	Amnt	Declared	Record	Payable
01/22/2015	0.53	01/16/2015	01/26/2015	01/30/2015
04/15/2015	0.53	04/02/2015	04/17/2015	04/24/2015

Date	Rate	Date	Rate	Date	Rate	Date	Rate
07/08/2015	0.53	06/25/2015	0.53	07/10/2015	0.53	07/17/2015	0.53
10/14/2015	0.53	10/01/2015	0.53	10/16/2015	0.53	10/23/2015	0.53
01/06/2016	0.48	12/17/2015	0.48	01/08/2016	0.48	01/15/2016	0.48
04/13/2016	0.48	03/30/2016	0.48	04/15/2016	0.48	04/22/2016	0.48
07/06/2016	0.48	06/23/2016	0.48	07/08/2016	0.48	07/15/2016	0.48
10/05/2016	0.48	09/29/2016	0.48	10/07/2016	0.48	10/14/2016	0.48
01/04/2017	0.48	12/15/2016	0.48	01/06/2017	0.48	01/13/2017	0.48
04/11/2017	0.40	04/03/2017	0.40	04/13/2017	0.40	04/21/2017	0.40
07/06/2017	0.40	06/30/2017	0.40	07/10/2017	0.40	07/14/2017	0.40
10/05/2017	0.40	09/29/2017	0.40	10/09/2017	0.40	10/13/2017	0.40
01/04/2018	0.40	12/15/2017	0.40	01/05/2018	0.40	01/12/2018	0.40

**Annual Dividends:**

**1. Kayne Anderson Energy Development Co common.**

Year	Rate	Year	Rate	Year	Rate
2015	2.12	2016	1.92	2017	1.68
2018	0.40				

**KIRBY CORP.**

**Acquisition Development** On Feb. 5, 2018, Co. announced the signing of a definitive agreement to acquire Higman Marine, Inc., a provider of inland marine transportation services for bulk liquid petroleum and chemical cargoes, and its affiliated companies, for approximately \$419,000,000 in cash, subject to certain closing adjustments. The purchase will be financed through additional borrowings. The closing of the acquisition is expected to occur in the first quarter and is subject to customary closing conditions.

**KROGER CO (THE)**

**Interest Sale Development** On Feb. 5, 2018, Co. and EG Group, a privately-held petrol forecourt convenience store retailer based in Blackburn, Lancashire, United Kingdom, announced a definitive agreement for the sale of Co.'s convenience store business unit to EG Group for \$2,150,000,000. The companies expect to close the transaction during the first quarter of Co.'s fiscal year.

**LAUDER (ESTEE) COS., INC. (THE)**

**Earnings, 6 mos. to Dec 31 (Consol. - \$000):**

	2017	2016
Net Sales	7,018,000	6,073,000
Cost & expenses	5,740,000	5,038,000
Operating income	1,278,000	1,035,000
Net before taxes	1,239,000	1,003,000
Income taxes	684,000	277,000
Net income	555,000	726,000
Earnings common share		
Primary	\$1.49	\$1.97
Fully Diluted	\$1.46	\$1.94
Common Shares:		
Full Diluted	375,700	372,900
Year-end	368,073	366,135

**LICO ENERGY METALS INC**

**Official Changes** On Feb. 5, 2018, Co. announced the appointment of Mr. Ryan Goodman to the Board of Directors and the resignation of Mr. Greg Reimer as Director.

**LICO ENERGY METALS INC**

**Options Granted** On Feb. 5, 2018, Co. announced that it has granted stock options to certain directors and consultants of Co. to purchase an aggregate 1,300,000 common shares in the capital of Co. The stock options are exercisable for a term of five years at an exercise price of C\$0.105 per share. All stock options are granted in accordance with the terms of Co.'s Stock Option Plan and the policies of the TSX Venture Exchange. The stock options granted are also subject to a four month and a day hold period from the date of grant in accordance with applicable securities laws.

**LILIS ENERGY INC**

**Acquisition Development** On Jan. 31, 2018, Co. announced that it has entered into a definitive purchase and sale agreement with OneEnergy Partners Operating, LLC ("OEP") to acquire approximately 2,798 net acres in the Delaware Basin and associated production of approximately 425 net Boepd (the "Acquisition"). Aggregate consideration for the Acquisition is \$70,000,000, consisting of \$40,000,000 in cash and \$30,000,000 of Co.'s common stock, subject to customary purchase price adjustments. The Acquisition is expected to close in Mar. 2018 subject to customary closing conditions.

**LITE ACCESS TECHNOLOGIES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (Can\$):**

	2017	2016	2015
		(revised)	(revised)
Revenue	8,334,658	12,605,075	1,065,582
Cost of sales - direct wages	(4,579,043)	(2,419,997)	(227,262)

Cost of sales - purchases	(3,213,395)	(5,120,094)	(627,791)
Cost of sales - vehicle & travel	(497,594)	(352,584)	(16,463)
Cost of sales - amortization	(301,217)	(198,220)	(20,526)
Cost of sales - rentals	(146,796)	(51,730)	(7,452)
Cost of sales - freight	(32,634)	(119,340)	(7,152)
Cost of sales	(8,770,679)	(8,261,965)	(906,646)
Gross profit (loss)	(436,021)	4,343,110	158,936
Advertising & promotions	(105,891)	(48,075)	(30,324)
Amortization	(84,138)	(11,021)	(9,981)
Bank fees	...	...	(1,577)
Interest on long-term debt	(5,140)	(6,652)	(92)
Insurance	(118,204)	(92,879)	...
Interest on obligations under finance lease	(4,403)	(796)	...
Listing & filing fees	(98,429)	(26,987)	(757,415)
Office & supplies	(475,496)	(128,204)	(84,098)
Professional fees	(217,987)	(204,555)	(219,972)
Rental	(199,761)	(107,579)	(21,759)
Share-based payments	(1,462,085)	(662,949)	(327,455)
Repairs & maintenance	(102,863)	(24,689)	...
Research & development	(186,961)	...	...
Telephone	...	...	(14,042)
Travel & trade shows	(215,784)	(193,486)	(51,416)
Training	(62,823)	(18,233)	...
Wages & consulting	(1,789,438)	(1,064,154)	(301,763)
Operating expenses	(5,129,403)	(2,590,259)	(1,819,894)
Income (loss) from operations	(5,565,424)	1,752,851	(1,660,958)
Interest income	33,129	...	2,056
Interest expense	(10,730)	(14,407)	(6,509)
Gain (loss) on disposal of property, plant & equipment	(6,791)	694	2,596
Foreign exchange gain (loss)	(173,620)	10,849	(7,503)
Total other income (expenses)	(2,540,764)	(2,864)	(9,360)
Loss on impairment of goodwill	(2,382,752)	...	...
Income (loss) before income tax	(8,106,188)	1,749,987	(1,670,318)
Current income tax recovery (expense)	45,178	(529,858)	...
Future income tax recovery (expense)	(40,953)	237,378	43,348
Income (loss) for the year	(8,101,963)	1,457,507	(1,626,970)
Weighted average ordinary shares outstanding - basic	38,629,049	30,547,249	19,523,785
Weighted average ordinary shares outstanding - diluted	38,629,049	31,782,094	19,523,785
Year end shares outstanding	43,374,832	33,786,663	30,085,156
Basic income (loss) per common share	Can\$(0.21)	Can\$0.05	Can\$(0.08)
Diluted income (loss) per common share	Can\$(0.21)	Can\$0.05	Can\$(0.08)
Total number of employees	...	...	22

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Shares increased due to the effect of exercise of warrants, stock options and private placement; As of October 13, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (Can\$):**



	2017	2016 (revised)
Cash & cash equivalents	14,338,088	2,115,078
Amounts receivable	1,785,384	3,413,998
Holdbacks receivable	121,047	40,776
Bid bond	12,028	...
Income taxes recoverable	260,457	...
Prepaid expenses & deposits	109,172	24,882
Unbilled revenue	1,691,316	227,880
Inventory	766,614	155,409
Total current assets	19,084,106	5,978,023
Property, plant & equipment, cost	4,852,338	1,951,394
Total accumulated amortization	(504,725)	(187,638)
Property, plant & equipment	4,347,613	1,763,756
Goodwill	...	2,382,752
Deferred income taxes	292,790	292,658
Total assets	23,724,509	10,417,189
Accounts payable & accrued liabilities	1,249,321	1,004,678
Due to related parties	8,889	50,248
Income taxes payable	...	432,721
Current portion of long-term debt	129,721	105,015
Current portion of obligations under finance lease	257,279	20,348
Deferred revenue	31,729	39,000
Total current liabilities	1,676,939	1,652,010
Long term debt	192,487	218,457
Obligations under finance lease	564,688	72,093
Deferred income taxes	95,089	54,004
Total liabilities	2,529,203	1,996,564
Share capital	27,410,422	9,025,751
Reserves	3,524,113	1,018,266
Retained earnings (deficit)	(9,725,355)	(1,623,392)
Accumulated other comprehensive income (loss)	(13,874)	...
Total shareholder's equity	21,195,306	8,420,625
Total liabilities & shareholder's equity	23,724,509	10,417,189

**Recent Dividends:****1. Lite Access Technologies Inc common.**

No dividends paid.

**Annual Dividends:****1. Lite Access Technologies Inc common.**

No dividends paid.

**LUBY'S, INC.****Earnings, 3 mos. to (Consol. - \$000):**

	12/20/17	12/21/16
Net Sales	114,132	114,409
Cost & expenses	113,127	114,333
Deprec., depl. & amort.	5,353	6,550
Operating income	(4,348)	(6,474)
Interest income	6	1
Interest expense	649	602
Other income (expense), net	115	103
Net before taxes	(4,876)	(6,972)
Income taxes	(9)	(1,458)
Income contin. oper.	(4,867)	(5,514)
Income discount. oper.	(35)	(72)
<b>Net income</b>	<b>(4,902)</b>	<b>(5,586)</b>
Earnings common share		
Primary	\$(0.17)	\$(0.19)
Fully Diluted	\$(0.17)	\$(0.19)
Common Shares:		
Full Diluted	29,691	29,339
Year-end	29,317	28,961

**Consolidated Balance Sheet Items, as of (\$000):**

	2017
Assets:	
Cash & equivalents	812
Inventories	4,743
Current assets	17,539
Net property & equip.	171,426
Total assets	224,652

	2017	2016 (revised)
Liabilities:		
Current liabilities	47,251	...
Long-term debt	30,525	...
Stockholders' equity	140,017	...
Net current assets	(29,712)	...

**MAG ONE PRODUCTS INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30****(Can\$):**

	2017	2016 (revised)	2015 (revised)
Access fee	...	...	(100,990)
Amortization	(63,103)	(26,180)	...
Business development	...	...	(125,000)
Consulting	...	...	(95,108)
Office & administration	(210,694)	(41,865)	(90,434)
Research	(708,570)	(530,833)	(71,720)
Professional & consulting fees	(717,589)	(584,875)	...
Investor communication	(311,931)	(438,313)	...
Professional	...	...	(35,643)
Share-based compensation	(756,992)	(3,741,520)	...
Travel	(40,085)	(74,580)	...
Trust & filing fees	(25,865)	(98,648)	(42,434)
Total operating expenses	(2,834,829)	(5,536,814)	(561,329)
Profit (loss) before other items	...	...	(561,329)
Impairment	(208,839)	...	...
Interest expense	(46,576)	(7,442)	...
Interest income	7,342	...	...
Loss on arrangement	...	...	(39,512)
Loss from continued operations	...	...	(600,841)
Income (loss) from discontinued operations	...	...	907,631
Net income (loss) for the year	(2,972,782)	(5,544,256)	306,790
Gain on settlement of debt	110,120	...	...
Net income (loss) attributable to equity holders of the company	...	...	306,790
Weighted average shares outstanding			
- basic	36,019,243	15,751,980	14,836,652
Weighted average shares outstanding			
- diluted	36,019,243	15,751,980	14,836,652
Year end shares outstanding	40,151,343	16,350,134	15,385,319
Basic income (loss) per share	Can\$(0.08)	Can\$(0.17)	Can\$0.02
Diluted income (loss) per share	Can\$(0.08)	Can\$(0.17)	Can\$0.02

**Consolidated Balance Sheet, Years Ended Sept. 30 (Can\$):**

	2017	2016 (revised)
Cash	19,475	207,239
Sales tax receivable	100,747	53,357
Due from related parties	56,000	...
Prepayments	...	23,172
Total current assets	176,222	283,768
Construction in progress	...	26,234
Property & equipment	301,863	194,194
Total assets	508,335	504,196
Intangible asset	30,250	...
Trade payables	328,204	146,002
Accrued liabilities	6,264	14,500
Cheques in excess of funds available	5,096	...

	2017	2016
Due to related parties	206,826	116,050
Advance	148,500	...
Total current liabilities	794,890	276,552
Note payable	100,000	...
Common shares	6,807,392	5,403,250
Share capital	6,807,392	5,403,250
Reserves	8,194,265	7,429,485

Retained earnings (deficit) (15,577,873) (12,605,091)

	2017	2016
Subscriptions received in advance	581,188	...
Subscriptions receivable	(291,527)	...
Total equity	(286,555)	227,644
Total liabilities & shareholders' equity	508,335	504,196

Reclassified to conform with 2017 presentation

**Recent Dividends:****1. Mag One Products Inc common.**

No dividends paid.

**Annual Dividends:****1. Mag One Products Inc common.**

No dividends paid.

**MAG ONE PRODUCTS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2017 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Mag One Products Inc. as at September 30, 2017 and 2016, and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards. Emphasis of Matter Without qualifying our opinion, we draw attention to Note 1 in the consolidated financial statements which describes certain conditions that indicate the existence of a material uncertainty that may cast significant doubt on Mag One Products Inc.'s ability to continue as a going concern."

**MARATHON PETROLEUM CORP.**

**Interest Sale Completed** On Feb. 1, 2018, MPLX LP (the "Partnership") acquired all the outstanding membership interests of MPLX Refining Logistics LLC ("MPLX Refining Logistics") and MPLX Fuels Distribution LLC ("MPLX Fuels Distribution") from MPLX GP LLC, the Partnership's general partner (the "General Partner"), and MPLX Logistics Holdings LLC ("MPLX Logistics"), MPLX Holdings Inc. ("MPLX Holdings") and MPC Investment LLC ("MPC Investment"), each a wholly-owned subsidiary of Co., in exchange the Partnership paid \$4,100,000,000 in cash and issued the following equity consideration: (i) 85,610,278 Common Units and 2,277,778 general partner units representing general partner interests in the Partnership ("General Partner Units") to the General Partner; (ii) 18,176,666 Common Units to MPLX Logistics and (iii) 7,824,167 Common Units to MPLX Holdings.

**MCKESSON CORP****Earnings, 9 mos. to Dec 31 (Consol. - \$000):**

	2017	2016
Total revenues	156,729,000	149,820,000
Cost & expenses	155,023,000	147,437,000
Operating income	1,706,000	2,383,000
Interest expense	204,000	231,000
Other income (expense), net	102,000	65,000
Gains or losses	(271,000)	...
Net before taxes	1,333,000	2,217,000
Income contin. oper.	1,379,000	1,647,000
<b>Net income</b>	<b>1,382,000</b>	<b>1,530,000</b>
Earnings common share		
Primary	\$5.80	\$6.62
Fully Diluted	\$5.76	\$6.56
Common Shares:		
Full Diluted	210,000	226,000
Year-end	206,339	212,053

**MEREDITH CORP**

**Merger Completed** On Jan. 31, 2018, Co.'s wholly-owned subsidiary, Gotham Merger Sub, Inc. ("Purchaser"), merged with and into Time Inc. ("Time"), with Time continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each Share issued and outstanding immediately prior to the Effective Time (other than (i) Shares that were owned, directly or indirectly, by Co., Time (including shares held as treasury stock or otherwise) or Purchaser, (ii) Shares held



by a holder who had not tendered in the Offer and has properly exercised appraisal rights in respect of such shares in accordance with Section 262 of the DGCL, and (iii) Shares purchased in the Offer) was canceled and automatically converted into the right to receive \$18.50 per share in an all-cash transaction valued at \$2,800,000,000.

#### METALLIC MINERALS CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31 (Can\$):

	2017	2016 (revised)	2015 (revised)
Consulting fees	(625,112)	(49,925)	...
Bonuses	(147,500)	...	...
Directors' fees	(40,000)	...	...
Depreciation	...	(1,436)	(1,675)
Exploration & evaluation expenditures	(708,292)	(25,344)	...
Investor relations & corporate development	(200,438)	(750)	...
Office & administration	(62,548)	(3,735)	...
Professional fees	(84,871)	(34,275)	...
Property evaluation	(21,485)	...	...
Share-based payment expense	(691,705)	...	...
Transfer agent, regulatory & filing fees	(52,880)	(22,109)	(13,616)
Travel & accommodation	(17,555)	...	...
Accounting & audit fees	...	...	(10,721)
Finance cost	...	...	(4,004)
Foreign exchange gain (loss)	...	...	525
Legal & corporate services	...	...	(563)
Management activities	...	...	(5,000)
Office, rent & administration	...	...	(10,727)
Shareholder communications	...	...	(2,356)
Reversal of trade & other payables	...	...	45,905
Gain (loss) on sale of equipment	...	...	1,854
Other income	80,508	...	...
Interest income	646	...	...
Gain on debt forgiveness	...	19,018	...
Impairment of exploration & evaluation assets	...	...	(12,000)
Total income (loss) & comprehensive income (loss) for the year	(2,571,232)	(118,556)	(12,378)
Weighted average shares outstanding			
- basic	38,439,626	3,207,819	3,181,753
Weighted average shares outstanding - diluted	38,439,626	3,207,819	3,181,753
Year end shares outstanding	45,314,419	7,951,753	3,181,753
Net income (loss) per share - basic	Can\$(0.07)	Can\$(0.04)	Can\$0.00
Net income (loss) per share - diluted	Can\$(0.07)	Can\$(0.04)	Can\$0.00
Total number of employees	...	8	...
Number of common stockholders	...	95	...

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Adjusted for 1-for-10 stock split, May 25, 2016; Shares increased due to the effect of private placements, shares issued pursuant to exploration and evaluation asset acquisitions & shares issued pursuant to exercise of

warrants; Shares increased due to the effect of common shares issued pursuant to private placement; As of April 24, 2017; As of April 15, 2017

##### Consolidated Balance Sheet, Years Ended Jul. 31 (Can\$):

	2017	2016 (revised)
Cash	1,533,023	710,009
Receivables	24,411	4,778
Prepaid expenses & deposits	390,554	12,000
Total current assets	1,947,988	726,787
Exploration & evaluation assets	478,941	33,850
Total non-current assets	478,941	33,850
Total assets	2,426,929	760,637
Accounts payable & accrued liabilities	355,478	43,590
Loans payable	22,000	32,000
Total current liabilities	519,470	75,590
Flow-through share premium liability	141,992	...
Total liabilities	519,470	75,590
Share capital	9,967,634	5,977,739
Share subscriptions	...	1,022,400
Share-based payment reserve	826,149	...
Retained earnings (accumulated deficit)	(8,886,324)	(6,315,092)
Total equity	1,907,459	685,047
Total liabilities & equity	2,426,929	760,637

Reclassified to conform with 2017 presentation

##### Recent Dividends:

###### 1. Metallic Minerals Corp common.

No dividends paid.

##### Annual Dividends:

###### 1. Metallic Minerals Corp common.

No dividends paid.

#### METALLIC MINERALS CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Wolrige Mahon LLP, as it appeared in Co.'s 2017 Annual Report: "Opinion In our opinion, the financial statements present fairly, in all material respects, the financial position of Metallic Minerals Corp. as at July 31, 2017 and 2016, and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards. **Emphasis of Matter** Without qualifying our opinion, we draw attention to note 2 in the financial statements which indicates the material uncertainties that may cast significant doubt on the ability of Metallic Minerals Corp. to continue as a going concern."

#### MODINE MANUFACTURING CO

##### Earnings, 9 mos. to Dec 31(Consol. - \$000):

	2017	2016
Net Sales	1,536,500	1,014,700
Cost & expenses	1,471,500	993,300
Operating income	65,000	21,400
Interest income	300	300
Interest expense	19,500	10,500
Other income (expense), net	(2,200)	(2,100)
Foreign currency	(400)	(1,000)
Net before taxes	43,200	8,100
Income taxes	37,400	1,300
Net income	5,800	6,800
Earnings common share		
Primary	\$0.09	\$0.13
Fully Diluted	\$0.09	\$0.13
Common Shares:		
Full Diluted	50,600	47,700
Year-end	50,500	50,100

#### MOOG INC

##### Earnings, 3 mos. to (Consol. - \$000):

	12/30/17	12/31/16
Net Sales	627,535	589,670
Cost & expenses	571,796	536,791
Operating income	47,834	36,488
Interest expense	8,646	8,486
Other income (expense), net	741	(7,905)
Net before taxes	47,834	36,488
Income taxes	46,535	6,430

Net income	1,299	30,058
Balance for common	1,299	30,564
Earnings common share		
Primary	\$0.04	\$0.85
Fully Diluted	\$0.04	\$0.84
Common Shares:		
Full Diluted	36,201	36,273
Year-end	35,778	35,871

##### Consolidated Balance Sheet Items, as of (\$000):

	2017
Assets:	
Cash & equivalents	394,980
Inventories	511,653
Current assets	1,685,164
Net property & equip.	527,356
Total assets	3,138,495
Liabilities:	
Current liabilities	613,534
Long-term debt	962,006
Stockholders' equity	1,227,949
Net current assets	1,071,630

#### MOTOROLA SOLUTIONS INC.

**Acquisition Development** On Feb. 1, 2018, Co. announced that it has entered into a definitive agreement to acquire Avigilon Corp. ("Avigilon") in an all-cash transaction that will enhance Co.'s portfolio of mission-critical communications technologies. Under the terms of the agreement, Co. will acquire all of Avigilon's outstanding shares for C\$27.00 per share. The enterprise value of the transaction is approximately US\$1,000,000,000 including Avigilon's net debt.

#### MPLX LP

**Acquisition Completed** On Feb. 1, 2018, Co. acquired all the outstanding membership interests of MPLX Refining Logistics LLC ("MPLX Refining Logistics") and MPLX Fuels Distribution LLC ("MPLX Fuels Distribution") from MPLX GP LLC, Co.'s general partner (the "General Partner"), and MPLX Logistics Holdings LLC ("MPLX Logistics"), MPLX Holdings Inc. ("MPLX Holdings") and MPC Investment LLC ("MPC Investment"), each a wholly-owned subsidiary of Marathon Petroleum Corp. ("MPC"), in exchange Co. paid \$4,100,000,000 in cash and issued the following equity consideration: (i) 85,610,278 Common Units and 2,277,778 general partner units representing general partner interests in Co. ("General Partner Units") to the General Partner; (ii) 18,176,666 Common Units to MPLX Logistics and (iii) 7,824,167 Common Units to MPLX Holdings.

#### NANOTECH SECURITY CORP

**Patent Granted** On Jan. 31, 2018, Co. announced that the Chinese Patent Office has granted Co. a new patent in nano-optic technology. This patent expands Co.'s proprietary patent portfolio with additional protection of Co.'s next generation ColourOptik® technology. Patent No. ZL 2014 8 0036136.6 builds on core patents, securing strategic intellectual property on a full colour optical display device comprising multiple nano-structure arrays. Intended as an authentication device, this technology displays a wide range of colours with the ability to produce photo-like images ideal for banknotes.

#### NATURAL GROCERS BY VITAMIN COTTAGE INC

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales	202,480,000	183,577,000
Cost & expenses	200,287,000	179,411,000
Operating income	2,193,000	4,166,000
Interest expense	1,089,000	983,000
Net before taxes	1,104,000	3,183,000
Income taxes	(4,077,000)	1,122,000
Net income	5,181,000	2,061,000

##### Earnings common share

Primary	\$0.23	\$0.09
Fully Diluted	\$0.23	\$0.09
Common Shares:		
Full Diluted	22,366,749	22,461,094
Year-end	22,347,709	22,454,476

##### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	8,089,000
Inventories	91,422,000
Current assets	106,749,000
Net property & equip.	185,189,000
Total assets	299,339,000
Liabilities:	
Current liabilities	69,944,000
Long-term debt	61,712,000
Stockholders' equity	138,640,000
Net current assets	36,805,000

**NOBLE MIDSTREAM PARTNERS LP**

**Acquisition Completed** On Jan. 31, 2018, Co. and its wholly-owned subsidiary Black Diamond Gathering Holdings LLC ("Noble Member"), through Black Diamond Gathering LLC ("Black Diamond"), an entity formed by Noble Member and Greenfield Midstream, LLC, an EnCap Flatrock Midstream portfolio company ("Greenfield Member"), acquired all the issued and outstanding limited liability company interests in Saddle Butte Rockies Midstream, LLC and certain affiliates (collectively, "Saddle Butte") from Saddle Butte Pipeline II, LLC ("Seller"), for approximately \$638,500,000 in cash, which included certain pre-closing adjustments made in proportion to each party's respective ownership interest.

**NOVA GAS TRANSMISSION LTD.****Annual Report****Consolidated Income Statement, Years Ended Dec. 31**

(Can\$000):

	2016	2015 (revised)	2014 (revised)
Revenues	1,833,000	1,776,000	1,624,000
Operating expenses	851,000	885,000	785,000
Depreciation & amortization	388,000	365,000	348,000
Total operating expenses	1,239,000	1,250,000	1,133,000
Financial charges	275,000	238,000	224,000
Allowance for funds used during construction (AFUDC) & other (expenses)	68,000	44,000	24,000
Total other income	(207,000)	(194,000)	(200,000)
Income (loss) before income taxes	387,000	332,000	291,000
Income tax expense (recovery) - current	87,000	46,000	55,000
Income tax expense (recovery) - deferred	(9,000)	11,000	(7,000)
Income taxes	78,000	57,000	48,000
Net income (loss)	309,000	275,000	243,000
Year end shares outstanding	100	100	100

**Consolidated Balance Sheet, Years Ended Dec. 31**

(Can\$000):

	2016	2015 (revised)
Accounts receivable	169,000	186,000
Regulatory assets	1,000	47,000
Inventory	52,000	47,000
Other current assets	1,000	1,000
Total current assets	223,000	281,000
Plant, property & equipment	7,614,000	7,045,000
Regulatory assets	542,000	517,000
Restricted investments	189,000	92,000
Other long-term assets	1,000	2,000
Total assets	8,569,000	7,937,000
Accounts payable	155,000	171,000
Accrued interest	15,000	24,000
Income taxes payable	37,000	...
Regulatory liabilities	1,000	13,000
Due to parent	952,000	918,000
Current portion of long-term debt	300,000	225,000
Total current liabilities	1,460,000	1,351,000
Regulatory liabilities	210,000	112,000
Other long-term liabilities	17,000	17,000
Deferred income tax liabilities	490,000	456,000
Long-term debt	4,602,000	4,223,000
Total liabilities	6,779,000	6,159,000
Common shares	1,706,000	1,706,000
Retained earnings (accumulated deficit)	84,000	72,000
Common shareholders' equity (deficiency)	1,790,000	1,778,000
Total liabilities & shareholders' equity (deficiency)	8,569,000	7,937,000

Reclassified to conform with 2016 presentation

**Recent Dividends:****1. Nova Gas Transmission Ltd. new senior preferred.**

No dividends paid.

**2. Nova Gas Transmission Ltd. common.**

No dividends paid.

**Annual Dividends:****1. Nova Gas Transmission Ltd. new senior preferred.**

No dividends paid.

**2. Nova Gas Transmission Ltd. common.**

No dividends paid.

**OMNOVA SOLUTIONS INC****Annual Report****Consolidated Income Statement, Years Ended Nov. 30**

(\$000):

	2017	2016 (revised)	2015 (revised)
Net sales	783,100	759,900	838,000
Cost of goods sold (exclusive of depreciation)	582,300	556,000	644,100
Gross profit	200,800	203,900	193,900
Selling, general & administrative	117,100	118,500	119,300
Depreciation & amortization	27,900	30,600	34,000
Asset impairment	32,900	5,700	19,400
Gain (loss) on asset sales	(400)	(300)	(200)
Restructuring & severance	5,700	11,100	5,900
Interest expense	21,500	24,700	28,300
Debt issuance costs write-off	...	2,900	600
Acquisition & integration related expenses	300	900	400
Other income (expense), net	900	700	(6,900)
Total other costs & expenses	204,900	194,000	215,000
Income before income taxes - U.S. federal	(9,100)	1,500	(11,200)
Income before income taxes - foreign	5,000	8,400	(9,900)
Income (loss) from continuing operations before income taxes	(4,100)	9,900	(21,100)
Current U.S. federal income tax expense (benefit)	600	600	600
Current state & local income tax expense	100	200	200
Current foreign income tax expense (benefit)	5,900	4,300	2,700
Total current income tax expense (benefit)	6,600	5,100	3,500
Deferred U.S. federal income tax expense (benefit)	72,600	2,400	(4,000)
Deferred state & local income tax expense (benefit)	7,800	500	200
Deferred foreign income tax expense (benefit)	(3,300)	2,300	(2,100)
Total deferred income tax expense (benefit)	77,100	5,200	(5,900)
Income tax expense (benefit)	83,700	10,300	(2,400)
Income (loss) from continuing operations	(87,800)	(400)	(18,700)
Income (loss) from discontinued operations	...	...	900

Net income (loss)	(87,800)	(400)	(17,800)
Weighted average shares outstanding - basic	44,400	44,000	45,300
Weighted average shares outstanding - diluted	44,400	44,000	45,700
Year end shares outstanding	44,800	45,100	44,800
Earnings (loss) per share from continuing operations-basic	\$(1.98)	\$(0.01)	\$(0.41)
Earnings (loss) per share from discontinued operations-basic	...	...	\$0.02
Net earnings (loss) per share-basic	\$(1.98)	\$(0.01)	\$(0.39)
Earnings (loss) per share from continuing operations-diluted	\$(1.98)	\$(0.01)	\$(0.41)
Earnings (loss) per share from discontinued operations-diluted	...	...	\$0.02
Net earnings (loss) per share-diluted	\$(1.98)	\$(0.01)	\$(0.39)
Total number of employees	1,800	2,100	2,235
Number of common stockholders	5,454	5,773	6,030
Foreign currency translation adjustments	6,500	600	(19,900)
Net of tax benefit - income (loss) from discontinued operations: \$600,000; As is; Approximately			
<b>Consolidated Balance Sheet, Years Ended Nov. 30 (\$000):</b>			
	2017	2016 (revised)	
Cash & cash equivalents	88,000	72,000	
Accounts receivable, gross	101,900	88,000	
Less allowance for doubtful accounts	2,900	800	
Accounts receivable, net	99,000	87,200	
Raw materials & supplies	30,600	30,600	
Work-in-process	4,500	4,700	
Finished products	62,100	58,200	
Excess of acquired cost over LIFO cost	14,300	12,900	
Obsolescence reserves	6,400	6,600	
Inventories, net	76,500	74,000	
Prepaid expenses & other current assets	12,500	18,100	
Assets held for sale - current	...	25,700	
Total current assets	276,000	277,000	
Land	18,500	16,800	
Building & improvements	145,900	141,600	
Machinery & equipment	402,800	413,600	
Construction in progress	15,100	13,900	
Property, plant & equipment, gross	582,300	585,900	
Accumulated depreciation	373,400	383,200	
Property, plant & equipment, net	208,900	202,700	
Intangible assets, net	56,000	56,700	
Goodwill, net	66,300	80,200	
Deferred income taxes - non-current	100	66,700	
Other assets	5,500	4,000	
Total assets	612,800	687,300	
Term loan B - current portion	3,500	3,500	
Capital lease obligations	700	700	
Amounts due banks	4,200	4,200	
Accounts payable	78,300	68,700	
Accrued payroll & personal property taxes	26,100	23,400	
Employee benefit	...	...	

obligations	2,900	4,500
Other current liabilities	5,100	7,400
Liabilities held for sale		
- current	5,200	5,200
Total current liabilities	116,600	113,400
Term loan B	345,600	349,200
Capital lease obligations	16,200	16,800
Less current portion	4,200	4,200
Unamortized original issue discount	(2,800)	(3,400)
Debt issuance costs	(5,000)	(5,900)
Postretirement benefits other than pensions	6,300	6,300
Pension liabilities	70,500	82,300
Deferred income taxes - non-current	23,400	11,400
Other liabilities	8,000	11,600
Total liabilities	574,600	577,500
Common stock	4,800	4,800
Additional contributed capital	343,400	341,000
Retained earnings (accumulated deficit)	(159,200)	(74,300)
Treasury stock at cost	25,500	23,200
Foreign currency translation adjustments	(23,100)	(29,600)
Employee benefit plans	(102,200)	(108,900)
Accumulated other comprehensive income (loss)	(125,300)	(138,500)
Total shareholders' equity (deficit)	38,200	109,800

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Omnova Solutions Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Omnova Solutions Inc common.

No dividends paid.

#### ON ASSIGNMENT, INC.

**Acquisition Development** On Jan. 31, 2018, Co. signed a definitive agreement to acquire ECS Federal, LLC (ECS) from Roy Kapani, Co.'s majority owner and founder, and Lindsay Goldberg, a private investment firm, for \$775,000,000 in cash. The transaction is subject to various regulatory approvals and customary closing conditions and is expected to close on Apr. 2, 2018.

#### OWENS CORNING

**Acquisition Completed** On Feb. 5, 2018, Co.'s wholly-owned subsidiary, Owens Corning Finland Oy, acquired all the capital stock of Parry 1 Holding AB, which in turn owned Paroc Group Oy ("Paroc"), a producer of mineral wool for building and technical insulation products and solutions in Europe, from Parry Investment S.A. and certain individuals for Euro900,000,000 in cash. As the result Paroc became a wholly-owned subsidiary of Co.

#### PEDIAPHARM INC (NEW)

**Debenture & Warrant Extensions** On Jan. 31, 2018, Co. has proposed to amend its existing convertible secured debentures (the "Debentures") and common share purchase warrants ("Warrants") issued on Mar. 30, 2015 with a maturity date of Mar. 30, 2019 (the "Original Maturity Date"). Co. has already entered into agreements to extend C\$5,400,000 of the total Debentures issued to holders ("Holders") in connection with the original private placement, to extend the maturity date by one year, until Mar. 30, 2020 (the "New Maturity Date"). Co. expects to enter into agreements with all of the Holders, representing an aggregate of C\$5,500,000 of Debentures. Any such extensions that are not approved by the individual Holders will remain subject to the original terms of the Debentures and shall mature on the Original Maturity Date. In conjunction with the extension of the Debentures, Co. will also extend the maturity date of the aggregate 3,272,727 of the 3,333,333 underlying warrants (the "Warrants"), with the new expiry date to match the New Maturity Date. The Debenture and Warrant extensions are subject to regulatory and TSX Venture Exchange approval.

#### PLY GEM HOLDINGS INC

**Sale Development** On Jan. 31, 2018, Co. and Clayton, Dubilier & Rice ("CD&R") announced a definitive agreement under which CD&R funds will acquire all of the outstanding shares of Co. common stock in a go-private transaction valued at approximately \$2,400,000,000. Co.'s board of directors unanimously approved the agreement, which provides for the payment of \$21.64

per share in cash to all holders of Co. common stock. The cash purchase price represents a premium of approximately 20% over Co.'s closing stock price on Jan. 30, 2018. Promptly following entry into the agreement, stockholders holding greater than 50% of the outstanding shares of Co. common stock executed a written consent to approve the transaction, thereby providing the required stockholder approval. CD&R has also entered into a definitive agreement to acquire Atrium Corp. ("Atrium") and combine Atrium with Co. to create an exterior building products company with total revenue of more than \$2,400,000,000 in 2017. The transactions are expected to close simultaneously in the second quarter of 2018 and are subject to the receipt of customary closing conditions, including regulatory approvals. Closing of the acquisition of Co. is not subject to the closing of the acquisition of Atrium. However, assuming both transactions close simultaneously, CD&R funds will own approximately 70% of the new privately-held company, and Atrium shareholders, which include funds managed by Golden Gate Capital, will hold approximately 30%.

#### POST HOLDINGS INC

##### Earnings, 3 mos. to Dec 31(Consol. - \$000):

	2017	2016
Total revenues	1,433,100	1,249,800
Cost & expenses	1,227,100	1,134,700
Operating income	164,500	76,200
Interest expense	90,500	72,900
Other income (expense), net	(34,600)	144,500
Net before taxes	39,400	147,800
Income taxes	(255,800)	46,000
<b>Net income</b>	<b>295,200</b>	<b>101,800</b>
Balance for common	291,500	98,400
Earnings common share		
Primary	\$4.42	\$1.42
Fully Diluted	\$3.82	\$1.27
Common Shares:		
Full Diluted	77,300	80,300
Year-end	65,576	64,279

##### Consolidated Balance Sheet Items, as of (\$000):

	2017	2016
Assets:		
Cash & equivalents	1,944,500	587,200
Inventories	587,200	3,049,600
Current assets	3,049,600	1,678,400
Net property & equip.	1,678,400	12,279,800
Total assets	12,279,800	
Liabilities:		
Current liabilities	752,200	7,512,600
Long-term debt	7,512,600	3,030,400
Stockholders' equity	3,030,400	2,297,400
Net current assets	2,297,400	

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Feb. 5, 2018, the Real Alloy Debtors filed a Notice of Stalking Horse Proposal Deadline and Submission of Credit Bid Proposal from Prepetition Lenders with the Bankruptcy Court in the Chapter 11 Proceedings (the "Stalking Horse Notice"), the Required DIP Noteholders notified the Real Alloy Debtors of their intention to provide a credit bid to purchase substantially all of the assets of the Real Alloy Debtors (the "Credit Bid Proposal"). The Real Alloy Debtors and Required DIP Noteholders intend to finalize the terms of the Credit Bid Proposal in a binding definitive agreement (the "Noteholder Credit Bid"), which shall be filed with the Bankruptcy Court once executed. The Stalking Horse Notice states that the Real Alloy Debtors determined that each of the proposed bids from the three entities interested in serving as a stalking horse bidder would be insufficient to pay the Required Obligations in full in cash upon closing of such transaction. Further, the Stalking Horse Notice states that the Required DIP Noteholders, DIP ABL Agent, and trustees of the collateral under the New Money DIP Notes and Roll-Up Notes issued as part of the RA DIP Financing DIP Collateral Trustee (collectively, the "DIP Lender Consultation Parties") do not believe the offers reflect the true value of the Real Alloy Debtors' assets, and thus have informed the Real Alloy Debtors that the DIP Lender Consultation Parties would decline to consent to a sale on the terms in the proposed stalking horse bids, as well as bid protections in connection with such proposals. Following entry into the Noteholder Credit Bid, the Debtors may no longer consult with the parties submitting the Noteholder Credit Bid with respect to a sale of the Real Alloy assets or the Noteholder Credit Bid unless and until the Noteholder Credit Bid is revoked. Pursuant to the Bidding Procedures, in order to determine the highest and otherwise best offer for the assets of the Real Alloy Debtors and whether or not to conduct an auction for substantially all of the Real Alloy Debtors' assets, the Debtors will continue to con-

sider and evaluate all bids meeting the requirements set forth in the Bidding Procedures for the assets of the Real Alloy Debtors.

#### RED HAT INC

**Acquisition Development** On Jan. 30, 2018, Co. announced that it has signed a definitive agreement to acquire CoreOS, Inc., an innovator and leader in Kubernetes and container-native solutions, for a purchase price of \$250,000,000, subject to certain adjustments at closing that are not expected to be material.

#### REDSTAR GOLD CORP

**Project Development** On Feb. 1, 2018, Co. announced that it has engaged Mine Development Associates (MDA) to complete a NI 43-101 Technical Report to evaluate the work, progress, technical features and to provide guidance on the next exploration program at its high grade gold/silver Unga Gold Project in Alaska.

#### ROADRUNNER TRANSPORTATION SYSTEMS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2016	2015	2014
		(revised)	(revised)
Revenues	2,033,200	1,992,166	1,872,470
Purchased transportation costs	1,364,055	1,310,396	1,294,724
Personnel & related benefits	286,134	263,254	213,661
Other operating expenses	374,979	323,955	271,210
Depreciation & amortization	38,145	31,626	24,254
Impairment charges	373,661	...	...
Acquisition transaction expenses	...	564	2,305
Total operating expenses	2,436,974	1,929,795	1,806,154
Operating income (loss)	(403,774)	62,371	66,316
Interest on long-term debt	22,827	19,439	13,363
Total interest expense	22,827	19,439	13,363
Income (loss) before provision for income taxes	(426,601)	42,932	52,953
Current federal income tax provision (benefit)	(23,500)	10,931	14,922
Current foreign, state, & local income tax provision (benefit)	660	3,627	2,854
Deferred federal income tax provision (benefit)	(39,695)	1,874	2,388
Deferred foreign, state, & local income tax provision (benefit)	(3,746)	880	79
Provision (benefit) for income taxes	(66,281)	17,312	20,243
<b>Net income (loss)</b>	<b>(360,320)</b>	<b>25,620</b>	<b>32,710</b>
Weighted average shares outstanding-basic	38,318	38,179	37,852
Weighted average shares outstanding-diluted	38,318	39,180	39,259
Year end shares outstanding	38,341	38,266	...
Net earnings (loss) per share - basic	(\$9.40)	\$0.67	\$0.86
Net earnings (loss) per share - diluted	(\$9.40)	\$0.65	\$0.83
Total number of employees	4,645	...	...
Number of common stockholders	127	...	...

□ Restated to reflect the accounting errors related to receivables and related reserves, unrecorded charges and contingent liabilities;

□ Restated to reflect insurance reserves and related receivables, capital improvements and aircraft spare parts, and income taxes

and debt reclassification; <sup>□</sup> As is; <sup>□</sup> As of January 26, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2016	<sup>□</sup> 2015 (revised)
Cash & cash equivalents	29,513	7,930
Accounts receivable, gross	291,497	274,055
Less: allowance for doubtful accounts & pricing allowances	18,573	14,026
Accounts receivable, net	272,924	260,029
Deferred income taxes	...	20,891
Income taxes receivable	40,766	20,663
Prepaid expenses & other current assets	31,284	37,051
Total current assets	374,487	346,564
Land	3,189	4,721
Buildings & leasehold improvements	18,520	17,553
Computer equipment & software	47,313	40,683
Office equipment, furniture & fixtures	6,250	4,259
Dock, warehouse & other equipment	8,852	9,815
Tractors & trailers	147,015	156,953
Aircraft fleet & rotatable spare parts	29,171	26,160
Property & equipment, gross	260,310	260,144
Less: accumulated depreciation	88,453	64,780
Property & equipment, net	171,857	195,364
Goodwill	312,541	682,810
Intangible assets, net	65,549	75,694
Other noncurrent assets	9,120	7,321
Total assets	933,554	1,307,753
Current maturities of long-term debt	445,589	432,830
Accounts payable	149,067	116,166
Accrued expenses & other liabilities	89,381	81,922
Total current liabilities	684,037	630,918
Revolving credit facility	172,700	143,149
Term loans	277,750	296,250
Less: debt issuance costs	(4,861)	(6,569)
Total debt, net of debt issuance costs	445,589	432,830
Less: current maturities	445,589	432,830
Long-term deferred tax liabilities	44,174	105,088
Other long-term liabilities	7,875	15,308
Total liabilities	736,086	751,314
Common stock	383	383
Additional paid-in capital	398,602	397,253
Retained earnings (accumulated deficit)	(201,517)	158,803
Total stockholders' investment (deficit)	197,468	556,439

<sup>□</sup> Restated to reflect the accounting errors related to receivables and related reserves, unrecorded charges and contingent liabilities;

<sup>□</sup> Restated to reflect insurance reserves and related receivables, capital improvements and aircraft spare parts, and income taxes and debt reclassification

**Recent Dividends:**

- 1. Roadrunner Transportation Systems Inc class B common.**  
No dividends paid.
- 2. Roadrunner Transportation Systems Inc common.**  
No dividends paid.
- 3. Roadrunner Transportation Systems Inc series A redeemable preferred.**  
No dividends paid.
- 4. Roadrunner Transportation Systems Inc series B convertible preferred.**  
No dividends paid.
- 5. Roadrunner Transportation Systems Inc class A common.**  
No dividends paid.

**Annual Dividends:**

- 1. Roadrunner Transportation Systems Inc class B common.**

No dividends paid.

**2. Roadrunner Transportation Systems Inc common.**

No dividends paid.

**3. Roadrunner Transportation Systems Inc series A redeemable preferred.**

No dividends paid.

**4. Roadrunner Transportation Systems Inc series B convertible preferred.**

No dividends paid.

**5. Roadrunner Transportation Systems Inc class A common.**

No dividends paid.

**ROCKWELL AUTOMATION, INC.**

**Earnings, 3 mos. to Dec 31 (Consol. - \$000):**

	2017	2016
Net Sales	1,586,600	1,490,300
Cost & expenses	1,288,800	1,232,700
Operating income	297,800	257,600
Net before taxes	297,800	257,600
Income taxes	534,200	42,900
Net income	(236,400)	214,700
Balance for common	(236,200)	214,500
Earnings common share		
Primary	\$(1.84)	\$1.67
Fully Diluted	\$(1.84)	\$1.65
Common Shares:		
Full Diluted	128,200	129,700
Year-end	127,800	128,600

**Consolidated Balance Sheet Items, as of (\$000):**

	2017	2016
Assets:		
Cash & equivalents	1,547,000	570,800
Inventories	570,800	4,533,900
Current assets	4,533,900	565,800
Net property & equip.	565,800	7,158,700
Total assets	7,158,700	
Liabilities:		
Current liabilities	2,286,600	1,239,300
Long-term debt	1,239,300	2,156,200
Stockholders' equity	2,156,200	2,247,300
Net current assets	2,247,300	

**RYE PATCH GOLD CORP**

**Financial Advisors to the Special Committee of the Board of Directors** On Feb. 5, 2018, Co. announced that Capital West Partners, an independent investment banking firm based in Vancouver, BC specializing in corporate finance and advisory services to corporations and governments, have been selected as financial advisors to the Special Committee of the Board of Directors.

**RYE PATCH GOLD CORP**

**Offering** On Jan. 31, 2018, Co. announced the completion of the bought deal private placement offering announced on Jan. 17, 2018 whereby Co. issued a total of 15,384,700 units of Co. ("Units") at a price of C\$1.30 per Unit for gross proceeds of C\$20,000,110 (the "Offering"). Each Unit consisted of one common share of Co. ("Common Share") and one common share purchase warrant (a "Warrant"). Each Warrant is exercisable to acquire one Common Share at an exercise price of C\$1.65 until Jan. 31, 2020. The Offering includes exercise in full of the Underwriters' over-allotment option to purchase additional Units at C\$1.30 per Unit. The Offering was led by PI Financial Corp. and included Canaccord Genuity Corp. and Industrial Alliance Securities Inc. as underwriters (the "Underwriters"). Co. paid the Underwriters a 5% cash commission on the proceeds of the Offering. Co. also issued the Underwriters compensation options (the "Compensation Options") exercisable for the purchase of a total of 307,694 Common Shares at C\$1.30 per Common Share until Jan. 31, 2020. Co. will use the net proceeds of the Offering for debt servicing, working capital and the continued ramp up of Co.'s Florida Canyon Mine. The Common Shares and Warrants issued under the Offering, the Compensation Options, and the Common Shares issuable upon exercise of the Warrants and the Compensation Options are subject to a hold period that expires on June 1, 2018. The Offering is subject to final approval of the TSX Venture Exchange.

**SANDFIRE RESOURCES AMERICA INC**

**New Name** On Feb. 2, 2018, Co. changed its name from Tintina Resources Inc to Sandfire Resources America Inc.

**SANDFIRE RESOURCES AMERICA INC**

**Stock Trading Status** Co.'s Class A common stock is trading on Venture Exchange (TVX), Symbol: SFR.

**SELECT MEDICAL CORP.**

**Acquisition Completed** On Feb. 1, 2018, Concentra Group Holdings, LLC ("Concentra"), a joint venture between Co., a wholly-owned subsidiary of Select Medical Holdings Corp. ("Select"), Welsh, Carson, Anderson & Stowe XII, L.P. ("WCAS")

and other minority equity holders, and certain of its subsidiaries, acquired all the issued and outstanding shares of stock of U.S. HealthWorks, Inc. ("USHW") from Dignity Health Holding Corp. ("DHHC") for approximately \$753,000,000, subject to certain customary adjustments for working capital, cash, debt, transaction expenses and other items in accordance with the terms of the Purchase Agreement. DHHC received a 20% fully diluted equity interest in Concentra Group Holdings Parent, LLC ("Group Holdings Parent"), a wholly-owned subsidiary of Select, valued at \$238,000,000, and the balance of the purchase price was paid in cash.

**SELECT MEDICAL HOLDINGS CORP**

**Acquisition Completed** On Feb. 1, 2018, Concentra Group Holdings, LLC ("Concentra"), a joint venture between Select Medical Corp. ("SMC"), a wholly-owned subsidiary of Co., Welsh, Carson, Anderson & Stowe XII, L.P. ("WCAS") and other minority equity holders, and certain of its subsidiaries, acquired all the issued and outstanding shares of stock of U.S. HealthWorks, Inc. ("USHW") from Dignity Health Holding Corp. ("DHHC") for approximately \$753,000,000, subject to certain customary adjustments for working capital, cash, debt, transaction expenses and other items in accordance with the terms of the Purchase Agreement. DHHC received a 20% fully diluted equity interest in Concentra Group Holdings Parent, LLC ("Group Holdings Parent"), a wholly-owned subsidiary of Co., valued at \$238,000,000, and the balance of the purchase price was paid in cash.

**SELECT SANDS CORP**

**Official Changes** On Feb. 4, 2018, Co. announced the resignation of Mr. David Giannini from Co.'s Board of Directors.

**SILVER VIPER MINERALS CORP**

**Letter of Intent** On Feb. 5, 2018, Co. announced the signing of a non-binding Letter of Intent ("LOI") with Pan American Silver Corp. ("PAS") to acquire the La Virginia Project situated in the prolific Sierra Madre Occidental region of eastern Sonora State, Mexico (the "Project"). The Project consists of three large mineral concessions totaling 35,598 hectares ("ha") and is located 220 km east-northeast of Hermosillo, Sonora, Mexico. The LOI, combined with the previous announced letter of intent (the "December LOI") to acquire 2,102 ha of concessions from the claim owners, will restore all the original land holdings into a single La Virginia gold-silver exploration property. Terms specified by the LOI provide for Silver Viper to acquire 100% ownership of the Project in return for a 2% net smelter return royalty over the entirety of Co.'s consolidated La Virginia project. Co. is currently reviewing the historical dataset, which includes exploration geochemistry, mapping and data from 188 diamond drill holes totaling 52,635.45 metres. Co. has initiated due-diligence work and will retain a consultant to prepare environmental studies necessary for drill permitting.

**STANDEX INTERNATIONAL CORP.**

**Earnings, 6 mos. to Dec 31 (Consol. - \$000):**

	2017	2016
Net Sales	424,130	353,454
Cost & expenses	385,806	320,450
Operating income	38,324	33,004
Other income (expense), net	1,057	766
Net before taxes	35,867	32,223
Income taxes	24,672	7,437
Income contin. oper.	11,195	24,786
Net income	11,193	24,742
Earnings common share		
Primary	\$0.88	\$1.96
Fully Diluted	\$0.88	\$1.94
Common Shares:		
Full Diluted	12,778	12,778
Year-end	12,709	12,664

**STELLAR BIOTECHNOLOGIES INC**

**Annual Meeting Development** On Feb. 2, 2018, Co. scheduled its annual General and Special Meeting of Shareholders on Tuesday, Mar. 27, 2018, at 10:00 a.m. (local time), at the Holiday Inn Express, located at 350 E. Port Hueneme Road, Port Hueneme, CA 93041.

**SYSCO CORP**

**Earnings, 6 mos. to (Consol. - \$000):**

	12/30/17	12/31/16
Net Sales	29,061,914	27,425,922
Cost & expenses	27,906,540	26,366,672
Operating income	1,155,374	1,059,250
Interest expense	166,870	145,854
Other income (expense), net	9,680	9,536
Net before taxes	998,184	922,932
Income taxes	346,431	323,878

<b>Net income</b> .....	651,753	599,054
Earnings common share		
Primary .....	\$1.24	\$1.09
Fully Diluted .....	\$1.23	\$1.08
Common Shares:		
Full Diluted .....	530,157	555,663
Year-end .....	521,410	540,383

#### TANZANIAN ROYALTY EXPLORATION CORP

**Annual Meeting Development** On Jan. 31, 2018, Co. announced that its Annual General and Special Meeting of the shareholders will be held on Feb. 28, 2018, at 10:00 a.m. Toronto time, at the Toronto Airport Marriott Hotel, 901 Dixon Road, Toronto, Ontario M9W 1J5.

#### TANZANIAN ROYALTY EXPLORATION CORP

**Stock Split Development** On Jan. 31, 2018, Co. announced that during its Annual General and Special Meeting of the shareholders to be held on Feb. 28, 2018, Co. will be asking its shareholders to approve, by special resolution, the consolidation of all the issued and outstanding common shares of Co. on the basis of one (1) post consolidation common share of Co. for each two (2) pre-consolidation common shares of Co., and further authorizing the directors in their sole discretion when and if to effect the consolidation, in each case without requirement for further approval, ratification or confirmation by shareholders.

#### TARGETED MICROWAVE SOLUTIONS INC

**Debt settlement** On Jan. 31, 2018, Co. announced that it has reached agreements, respectively, with Satellite Overseas (Holdings) Limited and James Young, the Chief Executive Officer of Co., to settle amounts owed and totaling US\$2,686,650 by the issuance of 66,204,429 common shares of Co. at a deemed price of C\$0.05 per share. The debt settlement transaction is subject to TSX Venture Exchange approval.

#### TIME INC

**Merger Completed** On Jan. 31, 2018, Meredith Corp. ("Parent") wholly-owned subsidiary, Gotham Merger Sub, Inc. ("Purchaser"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each Share issued and outstanding immediately prior to the Effective Time (other than (i) Shares that were owned, directly or indirectly, by Parent, Co. (including shares held as treasury stock or otherwise) or Purchaser, (ii) Shares held by a holder who had not tendered in the Offer and has properly exercised appraisal rights in respect of such shares in accordance with Section 262 of the DGCL, and (iii) Shares purchased in the Offer) was canceled and automatically converted into the right to receive \$18.50 per share in an all-cash transaction valued at \$2,800,000,000.

#### VARIAN MEDICAL SYSTEMS INC

**Acquisition Completed** On Feb. 5, 2018, Co. acquired privately-held Mobius Medical Systems LP, a radiation oncology Quality Assurance (QA) software company. Terms of the transaction were not disclosed.

#### VINCOMPASS CORP (WY)

**Earnings, 9 mos. to Nov 30**(Consol. - \$):

	2017	2016
Cost & expenses .....	713,611	591,810
Operating income .....	(713,611)	(591,810)
Interest expense .....	411,312	10,849
Other income (expense), net .....	(804,755)	
<b>Net income</b> .....	(1,929,678)	(602,659)
Earnings common share		
Primary .....	\$ (0.01)	\$ (0.01)
Fully Diluted .....	\$ (0.01)	\$ (0.01)
Common Shares:		
Full Diluted .....	630,746,394	43,784,282
Year-end .....	2,496,212,021	43,948,966

#### VINCOMPASS CORP (WY)

**Resignation of Accountant** On Jan. 26, 2018, Malone Bailey, LLP resigned as Co.'s independent public accounting firm.

#### VISA INC

**Earnings, 3 mos. to Dec 31**(Consol. - \$000):

	2017	2016
Total revenues .....	4,862,000	4,461,000
Cost & expenses .....	1,390,000	1,215,000
Operating income .....	3,327,000	3,100,000
Interest expense .....	154,000	140,000
Other income (expense), net .....	66,000	19,000
Net before taxes .....	3,239,000	2,979,000
Income taxes .....	717,000	909,000
<b>Net income</b> .....	2,522,000	2,070,000
Earnings common share		
Primary .....	\$1.07	\$0.86

Fully Diluted .....	\$1.07	\$0.86
Common Shares:		
Full Diluted .....	2,353,000	2,421,000
Year-end .....	2,062,000	2,115,000

#### Consolidated Balance Sheet Items, as of (\$000):

Assets:	2017
Cash & equivalents .....	8,138,000
Current assets .....	17,287,000
Net property & equip. ....	2,238,000
Total assets .....	67,154,000
Liabilities:	
Current liabilities .....	8,363,000
Long-term debt .....	16,621,000
Stockholders' equity .....	33,401,000
Net current assets .....	8,924,000

#### WALMART INC

**New Name** On Feb. 1, 2018, Co. changed its name from Wal-Mart Stores Inc. to Walmart Inc.

#### WALTER INVESTMENT MANAGEMENT CORP

**Bankruptcy Proceedings** On Feb. 5, 2018, Co. filed with the U.S. Bankruptcy Court a notice of updated information in connection with its Chapter 11 Plan of Reorganization in anticipation of the Plan's effective date. The notice states, "Co. is continuing to work towards satisfying the remaining conditions precedent to the Prepackaged Plan and expects to emerge from chapter 11 in the near term. The Debtor intended to change its name to Ditech Holding Corporation on the Effective Date. On the Effective Date, the Debtor expects to issue the following equity and equity-linked securities: 4,252,500 shares of New Common Stock; 100,000 shares of Mandatorily Convertible Preferred Stock, face amount \$1,000, convertible into 11,497,500 shares of New Common Stock; 7,245,000 Series A Warrants, exercisable for 7,245,000 shares of New Common Stock; and 5,748,750 Series B Warrants, exercisable for 5,748,750 shares of New Common Stock. The Debtor also will have reserved for issuance 3,193,750 shares of New Common Stock issuable under the Debtor's management incentive plan."

#### WESTERN DIGITAL CORP

**Earnings, 6 mos. to** (Consol. - \$000):

	12/29/17	12/30/16
Total revenues .....	10,517,000	9,602,000
Cost & expenses .....	8,657,000	8,825,000
Operating income .....	1,860,000	777,000
Other income (expense), net .....	(4,000)	(296,000)
Net before taxes .....	1,484,000	50,000
Income taxes .....	1,626,000	181,000
<b>Net income</b> .....	(142,000)	(131,000)
Earnings common share		
Primary .....	\$(0.48)	\$(0.46)
Fully Diluted .....	\$(0.48)	\$(0.46)
Common Shares:		
Full Diluted .....	295,000	285,000
Year-end .....	297,000	288,000

#### XEROX CORP

**Merger Development** On Jan. 31, 2018, FUJIFILM Holdings Corp. ("Fujifilm") and Co. announced that they have entered into a definitive agreement to combine Co. and their longstanding Fuji Xerox joint venture. The combined company will be a global leader in innovative print technologies and intelligent work solutions with annual revenues of \$18,000,000,000 and leadership positions in key geographic regions. This proposed combination provides Co. shareholders with significant cash at closing, as well as a substantial interest in the significantly enhanced combined company. Under the terms of the agreement, Co. shareholders will receive a \$2,500,000,000 special cash dividend, or approximately \$9.80 per share (Based on diluted shares outstanding as of Jan. 31, 2018), assuming no conversion of preferred shares., funded from the combined company's balance sheet, and own 49.9% of the combined company at closing. The cash dividend represents more than 30% of Co.'s unaffected share price of \$30.35 based on closing share price as of Jan. 10, 2018. Fujifilm will own 50.1% of the combined company and provide important operational support and transformational leadership. The transaction has been unanimously approved by the Boards of Directors of both Fujifilm and Co. The combined company will be named "Fuji Xerox" and trade on the NYSE under the ticker XRX. The new Fuji Xerox will have dual headquarters in Norwalk, CT, U.S. and in Minato, Tokyo, Japan, with presence in over 180 countries. The combined company will go to market and maintain the iconic "Xerox" and "Fuji Xerox" brands within its respective operating regions.

#### YUME INC

**Merger Completed** On Feb. 2, 2018, RhythmOne Plc. ("RhythmOne") wholly-owned subsidiary, Redwood Merger Sub I, Inc. ("Purchaser"), merged with and into Co., with Co. surviving the First Merger (the "First Surviving Corporation") and (ii) immediately following the First Merger, the First Surviving Corporation merged with and into RhythmOne's wholly-owned subsidiary, Redwood Merger Sub II, Inc. ("Merger Sub Two"), with Merger Sub Two surviving the Second Merger as a wholly owned subsidiary of RhythmOne. As the result of the merger, each share of Co. Stock not acquired in the Offer (other than (i) shares of Co.'s Stock held in the treasury of Co. and shares of Co.'s Stock owned by Purchaser, RhythmOne or any wholly-owned subsidiary of Parent or of Co. and (ii) shares of Co. Stock held by Co. stockholders, if any, who have validly asserted appraisal rights under the DGCL) was cancelled and converted into the right to receive (i) \$1.70 in cash and (ii) 0.7325 ordinary shares of RhythmOne ("RhythmOne Shares"), which gave effect to the 10-for-1 share consolidation of RhythmOne Shares implemented on Sept. 25, 2017, plus cash in lieu of any fractional shares in each case, without interest and less any applicable withholding taxes.

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