



NOTICE – Items in this issue will be listed online weekly and printed monthly.

7-ELEVEN INC.

Acquisition Completed On Jan. 23, 2018, Co. and certain of its subsidiaries, Susser Petroleum Property Company LLC ("PropCo"), Sunoco Retail LLC ("Sunoco Retail"), Stripes LLC ("Stripes"), Town & Country Food Stores, Inc. ("Town & Country"), MACS Retail LLC ("MACS," and, together with PropCo, Sunoco Retail, Stripes and Town & Country, referred to herein collectively as "Sellers," and each, individually, as a "Seller"), sold a portfolio of 1,112 company-operated retail fuel outlets in 19 geographic regions, together with ancillary businesses and related assets, including the Laredo Taco Company (the "Business") to Seven & i Holdings Co., Ltd. wholly-owned subsidiary, Co. and its wholly-owned subsidiary, SEI Fuel Services, Inc. ("SEI Fuel," and, together with Co., referred to herein collectively as "Buyers," and each, individually, as a "Buyer"), for an aggregate purchase price of approximately \$3,300,000,000, payable in cash, plus the value of inventory at the closing of the transactions contemplated by Amended and Restated Asset Purchase Agreement (the "A&R Purchase Agreement") and the assumption of certain liabilities related to the Business by Buyers. The purchase price was subject to certain adjustments, including (i) those relating to specified items that arise during post-signing due diligence and inspections and (ii) individual properties not ultimately being acquired by Buyers due to the failure to obtain necessary third party consents or waivers or because either Buyers or Sellers exercise their respective rights, under certain circumstances, to cause a specific property to be excluded from the transaction.

ACUSHNET HOLDINGS CORP

Acquisition Development On Jan. 19, 2018, Co. announced the acquisition of Links & Kings, a Utah-based company dedicated to the design and handcrafted production of luxury leather golf and lifestyle products. Terms of the transaction were not disclosed.

AIR PRODUCTS & CHEMICALS INC

Earnings, 3 mos. to Dec 31 (Consol. – \$000):

	2017	2016
Net Sales	2,216,600	1,882,500
Cost & expenses	1,755,900	1,554,200
Operating income	460,700	328,300
Interest expense	29,800	29,500
Other income (expense), net	23,600	37,800
Net before taxes	454,500	336,600
Income taxes	291,800	78,400
Income contin. oper.	162,700	258,200
Net income	161,700	306,400
Earnings common share		
Primary	\$0.71	\$1.38
Fully Diluted	\$0.70	\$1.37
Common Shares:		
Full Diluted	220,400	219,700
Year-end	218,939	217,590

Consolidated Balance Sheet Items, as of (\$000):

	2017
Assets:	
Cash & equivalents	2,722,600
Inventories	347,400
Current assets	5,355,500
Net property & equip.	8,631,900
Total assets	18,208,800
Liabilities:	
Current liabilities	1,831,600
Long-term debt	3,414,900
Stockholders' equity	10,215,300
Net current assets	3,523,900

ARAMARK

Merger Completed On Jan. 19, 2018, Co.'s wholly-owned subsidiary, Timberwolf Acquisition Corp. ("Merger Sub"), merged with and into AmeriPride Services Inc. ("AmeriPride"), a uniform and linen rental and supply company in the U.S. and

Canada, with AmeriPride continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. paid an aggregate purchase price of \$1,000,000,000 subject to certain adjustments.

ARGENTINA LITHIUM & ENERGY CORP

Grant Stock Options On Jan. 26, 2018, Co. announced that it has granted 4,570,000 incentive stock options (the "Options") to directors, officers, employees and consultants of Co. The Options are set for a period of five years, expiring on Jan. 26, 2023, and each Option will allow the holder to purchase a common share of Co. at a price of \$0.50. The Options are subject to a 4 month hold period from the date of grant and to TSXV approval.

ARGENTINA LITHIUM & ENERGY CORP

Private Placement On Jan. 24, 2018, Co. announced that it has closed the second and final tranche of the non-brokered private placement financing announced on Nov. 21, 2017 and Dec. 12, 2017 consisting of 5,422,718 units in this tranche for a total of 12,472,275 Units at a price of \$0.33 per unit for gross proceeds of \$4,115,850. Each unit will consist of one common share and one transferrable common share purchase warrant. Each warrant will entitle the holder thereof to purchase one additional common share in the capital of Co. at \$0.40 per share for two years from the date of issue. If the volume weighted average price for Co.'s shares is \$0.60 or greater for a period of 5 consecutive trading days, then Co. may deliver a notice (the "Notice") to the warrant holder that the Warrants must be exercised within twenty (20) days from the date of delivery of such Notice, otherwise the Warrants will expire at 4:30 p.m. (Vancouver time) on the twenty-first (21st) day after the date of delivery of the Notice. The accelerated exercise shall not apply until the expiration of the four-month hold period required under Exchange policies and securities laws that are applicable to Co., being May 23, 2018.

ASSURE HOLDINGS CORP

Official Changes On Jan. 24, 2019, Co. appointed Alex Rasmussen to the newly created position of executive vice president of operations, effective Jan. 16, 2018.

AVNET INC

Earnings, 6 mos. to (Consol. – \$000):

	12/30/17	12/31/16
Net Sales	9,182,578	8,391,663
Cost & expenses	9,025,605	8,137,919
Operating income	156,973	253,744
Other income (expense), net	16,341	(50,248)
Net before taxes	123,614	149,512
Income taxes	8,638	49,359
Income contin. oper.	114,976	100,153
Net income	105,027	172,061
Earnings common share		
Primary	\$0.86	\$1.34
Fully Diluted	\$0.85	\$1.32
Common Shares:		
Full Diluted	122,867	130,055
Year-end	119,601	127,954

BARRACUDA NETWORKS INC

Special Meeting of Stockholders On Jan. 9, 2018, Co. filed with the Securities and Exchange Commission a definitive proxy statement with respect to the special meeting of Co.'s shareholders scheduled to be held on Feb. 7, 2018.

BERRY GLOBAL GROUP INC

Annual Meeting Development On Jan. 24, 2018, Co. announced that its Annual Meeting of Stockholders will be held on Mar. 1, 2018, at 10:00 a.m., Central Time, at the Tropicana Executive Conference Center, 450 NW Riverside Dr., Evansville, IN, 47708.

BLUE SKY URANIUM CORP

Options Granted On Jan. 25, 2018, Co. announced that it has granted 4,520,000 incentive stock options (the "Options") to directors, officers, employees and consultants of Co. The Options are set for a period of five years, expiring on Jan. 23, 2023, and

each Option will allow the holder to purchase a common share of Co. at a price of C\$0.30. The Options are subject to a 4 month hold period from the date of grant and to TSXV approval.

BOOT BARN HOLDINGS INC

Secondary Offering On Jan. 16, 2018, Co. announced the pricing of a public offering of 6,000,000 shares of its common stock held by certain of its stockholders at a public offering price of \$17.25 per share. The selling stockholders include funds managed by Freeman Spogli & Co., offering approximately 5,600,000 shares, and certain directors and members of management, offering approximately 400,000 shares (collectively the "selling stockholders"). The offering is scheduled to close on Jan. 22, 2018, subject to customary closing conditions. The underwriters will have a 30-day option to purchase up to an additional 900,000 shares from the selling stockholders on a pro rata basis. Co. will not issue shares in the offering and will not receive any proceeds from the sale of the shares by the selling stockholders in this offering.

BRT APARTMENTS CORP

Annual Meeting Development On Jan. 22, 2018, Co. scheduled its annual Meeting of Shareholders for Tuesday, Mar. 13, 2018, at 9:00 a.m., local time, at the offices of BRT Apartments Corp., 60 Cutter Mill Road, Suite 303, Great Neck, NY 11021.

CABOT CORP.

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Thursday, Mar. 8, 2018, at 4:00 pm, Eastern Time, at the Corporate Headquarters of Cabot Corporation, Two Seaport Lane, Suite 1300, Boston, MA.

CAMBER ENERGY INC

Interest Sale Completed On Jan. 22, 2018, Co. completed a transaction in which CATI Operating, LLC ("CATI"), the then wholly-owned subsidiary of Co., provided Louise H. Rogers, Co.'s former lender ("Rogers"), pursuant to an Assignment of Overriding Royalty Interest (the "Royalty Assignment"), with an overriding royalty (equal to 0.01 of the % of all oil and gas) on CATI's remaining leasehold and Rogers released CATI from all remaining indebtedness owed, consisting of \$5,800,000 in principal and interest outstanding according to CATI's Lender. Additionally, the remaining leasehold and ownership of CATI was assigned to Arkose Lease Partners, L.L.C., a third party ("Arkose"), pursuant to an Assignment of Membership Interest (the "Assignment"), dated Nov. 1, 2017, in exchange for Arkose's assumption of all plugging and abandonment liabilities of CATI.

CIBT EDUCATION GROUP INC

Acquisition Development On Jan. 24, 2018, Co. announced that its wholly owned subsidiary, Global Education City Holdings Inc. ("Global Education Holdings") has entered into a Purchase and Sale Agreement with the majority owner of the limited partnership that owns one of the GEC[®] branded downtown Vancouver properties to acquire that partner's equity interest. This transaction is expected to close in Mar. 2018. On Nov. 19, 2015, Global Education Holdings structured the current limited partnership ("LP I") to acquire a downtown Vancouver property for approximately \$39,500,000 and re-branded it under the GEC[®] brand. Since possession, the building's rental revenue has increased from \$4,800,000 to \$7,000,000 due to Global Education Holdings' business model and its pipeline of domestic and international students. Upon closing of this transaction, the other limited partner of LP I will exit their investment with a return of 138% in just over two years while Global Education Holdings will earn its portion of profit from this transaction.

CIVITAS SOLUTIONS INC

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Friday, Mar. 9, 2018 at 9:00 a.m. Eastern Standard Time, at 313 Congress Street, Boston, MA 02210, 4th Floor Conference Room.

COLUMBUS GOLD CORP

Company Ranking Performance On Jan. 24, 2018, Co. announced that it has been named to the 2018 OTCQX[®] Best 50, a ranking of top performing companies traded on the OTCQX Best Market last year.

COMPASS DIVERSIFIED HOLDINGS

Acquisition Development On Jan. 24, 2018, Co. announced that its subsidiary, Sterno Products, LLC, entered into a definitive agreement to acquire Rimports Inc., a manufacturer and distributor of branded and private label scented wickless candle products used for home decor and fragrance, for a purchase price of \$145,000,000 (excluding working capital and a potential earn-out payment of up to \$25,000,000 based on future financial performance). The acquisition is expected to close within the next 45 days, subject to customary closing conditions.

COMPUTER SERVICES, INC.

Earnings, 9 mos. to Nov 30(Consol. - \$000):

	2017	2016
Total revenues	186,914	174,591
Cost & expenses	145,501	136,959
Operating income	41,413	37,632
Net before taxes	41,503	37,697
Income taxes	16,213	14,419
Net income	25,290	23,278
Earnings common share		
Primary	\$1.81	\$1.66
Fully Diluted	\$1.81	\$1.66
Common Shares:		
Full Diluted	13,968	14,015
Year-end	13,956	14,006

CORDOBA MINERALS CORP

Listing of Warrants On Jan. 22, 2018, Co. announced that a total of 6,358,190 common share purchase warrants (the "Warrants") of Co. will be listed and posted for trading under the symbol "CDB.WT" on the TSX Venture Exchange at the open of markets on Jan. 23, 2018. The Warrants were issued in connection with Co.'s bought deal private placement of subscription receipts that closed on July 11, 2017. The subscription receipts were converted into one common share in the capital of Co. (the "Common Shares") and one-half of one Warrant on July 31, 2017. Each Warrant entitles the holder to purchase one Common Share at a price of C\$1.08 per Common Share and will expire on July 11, 2019. The Warrants are governed by the terms of a Warrant Indenture dated July 11, 2017 between Co. and Computershare Trust Company of Canada.

CORNERSTONE METALS INC

Official Changes On Jan. 22, 2018, Co. announced the appointment of Mr. Barry Girling to its advisory board.

CORNERSTONE METALS INC

Options Granted On Jan. 22, 2018, Co. announced the grant of 35,000 stock options to a consultant of Co., at an exercise price of C\$0.30 per share, for a five year term, subject to the terms and conditions of Co.'s stock option plan. Following this grant of stock options, Co. has a total of 1,840,000 stock options outstanding representing approximately 9.0% of the outstanding common shares of Co.

CORNERSTONE METALS INC

Stock Trading Status On Jan. 22, 2018, Co. announced that its common stock has commenced trading in the United States on the OTCQB[®] Venture Market, under the trading symbol APPPF.

CRYSTAL ROCK HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2017	2016	2015
Net sales	59,069,775	65,342,904	73,901,102
Cost of goods sold	27,289,553	32,234,500	40,531,657
Gross profit (loss)	31,780,222	33,108,404	33,369,445
Selling, general & administrative expenses	28,703,732	28,366,401	31,282,801
Advertising expenses	465,925	546,063	640,261
Amortization	659,743	671,540	740,456
Gain (loss) on disposal of property & equipment	(3,566)	(1,209)	61,551
Total operating expenses	29,832,966	29,585,213	32,601,967
Income (loss) from operations	1,947,256	3,523,191	767,478
Interest expense	1,221,569	1,617,243	1,627,444
Income (loss) before income taxes	725,687	1,905,948	(859,966)
Current federal income taxes (benefit)	(64,760)	374,551	(79,333)

Current state income taxes	(2,578)	84,270	138
Total current income taxes (benefit)	(67,338)	458,821	(79,195)
Deferred federal income taxes	230,157	216,202	(5,411)
Deferred state income taxes	3,170	29,095	(174,270)
Total deferred income taxes	233,327	245,297	(179,681)
Income tax expense (benefit)	165,989	704,118	(258,876)
Net income (loss)	559,698	1,201,830	(601,090)
Weighted average shares outstanding - basic	21,358,411	21,358,411	21,358,411
Weighted average shares outstanding - diluted	21,358,411	21,358,411	21,358,411
Year end shares outstanding	21,358,411	21,358,411	21,358,411
Net income (loss) per share - basic	\$0.03	\$0.06	\$(0.03)
Net income (loss) per share - diluted	\$0.03	\$0.06	\$(0.03)
Number of full time employees	285	301	319
Number of part time employees	9	10	14
Number of common stockholders	265	265	270
Number of beneficiary stockholders	1,500	1,500	1,500

□ As of January 10, 2018; □ As of January 16, 2017; □ As of January 5, 2016; □ Approximately; □ As of January 12, 2018; □ As of January 9, 2017

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017	2016
Cash & cash equivalents	1,065,000	5,553,815
Accounts receivable, trade, gross	7,343,904	8,291,663
Less: reserve for doubtful accounts	330,720	268,711
Accounts receivable, trade, net	7,013,184	8,022,952
Finished goods	2,011,255	2,117,241
Raw materials	189,411	178,134
Less: inventory reserve	...	233,662
Inventories	2,200,666	2,061,713
Notes receivable - current	66,440	83,339
Prepaid insurance	291,694	282,952
Prepaid software	44,073	74,121
Prepaid property taxes	194,508	170,522
Prepaid fees	46,100	46,100
Security deposits	95,282	165,428
Prepaid income taxes	384,256	...
Miscellaneous assets	154,497	78,912
Unrealized gain on derivatives	3,787	...
Total current assets	11,559,487	16,539,854
Leasehold improvements	2,062,643	2,062,643
Machinery & equipment	24,647,782	23,666,239
Bottles, racks & vehicles	5,758,592	5,419,346
Furniture, fixtures & office equipment	3,298,213	3,202,424
Construction in progress	385,463	338,373
Property & equipment, gross	36,152,693	34,689,025
Less: accumulated depreciation	29,301,922	27,920,840
Property & equipment, net	6,850,771	6,768,185
Goodwill	12,156,790	12,156,790
Other intangible assets - net	833,951	1,493,694
Deferred tax asset	524,715	692,373
Non-current portion of		

notes receivable	52,926	239,633
Equity in ownership interests	39,000	39,000
Total assets	32,017,640	37,929,529
Line of credit	2,000,000	...
Current portion of long term debt	1,599,996	1,599,996
Accounts payable	1,723,753	3,268,951
Accrued payroll & vacation	1,334,889	1,935,030
Accrued interest	156,038	304,675
Accrued health insurance	269,519	257,271
Accrued accounting & legal	152,177	193,000
Accrued income taxes	...	249,633
Accrued operating expenses	280,243	109,958
Accrued miscellaneous expenses	68,499	37,999
Current portion of customer deposits	614,789	647,460
Current portion of unrealized loss on derivatives	...	24,793
Total current liabilities	8,199,903	8,628,766
Long term debt, less current portion	6,533,347	8,133,343
Deferred tax liability	4,552,265	4,472,100
Subordinated debt	4,500,000	9,000,000
Other liability	30,561	...
Customer deposits	2,461,762	2,529,300
Long term portion of unrealized loss on derivatives	...	7,660
Total liabilities	26,277,838	32,771,169
Common stock	21,960	21,960
Additional paid in capital	58,464,742	58,464,742
Treasury stock, at cost	900,360	900,360
Retained earnings (accumulated deficit)	(51,848,811)	(52,408,509)
Accumulated other comprehensive income (loss)	2,271	(19,473)
Total stockholders' equity (deficit)	5,739,802	5,158,360

□ Reclassified to conform with 2017 presentation

Recent Dividends:**1. Crystal Rock Holdings Inc common.**

No dividends paid.

Annual Dividends:**1. Crystal Rock Holdings Inc common.**

No dividends paid.

CVR MEDICAL CORP

Private Placement On Jan. 30, 2018, Co. announced that it intends to complete a private placement financing for gross proceeds of up to C\$2,000,000 (the "Financing"), which is expected to consist of units, with each unit comprised of one common share and one-half of one common share purchase warrant at a price of C\$0.40 per unit, or such other price per unit determined by Co.'s management in compliance with TSX Venture Exchange (the "Exchange") pricing regulations. Each whole share purchase warrant will be exercisable to acquire one common share of Co. at a price of C\$0.70 per share for a period of twelve months following the closing of the Financing. The Financing is non-brokered. Co. intends to pay finder's fees of up to 6% in cash and 6% in warrants in connection with the Financing. Certain directors, officers and insiders of Co. may participate in the Financing. Proceeds from the Financing are expected to be used for ongoing working capital requirements relating to the Joint Venture described below, specifically in regards to FDA applications and clinical trials. Completion of the Financing is subject to Exchange acceptance, and all securities issued pursuant to the Financing will be subject to a hold period of four months as required under applicable securities legislation.

DALRADIAN RESOURCES INC

Corporate Broker Appointment On Jan. 29, 2018, Co. announced that it has appointed Numis Securities Ltd. as its corporate broker effective immediately.

DALRADIAN RESOURCES INC

Options Granted On Jan. 22, 2018, Co. announced that on Jan. 18, 2018 Co. issued 250,000 stock options ("Stock Options")

to Mr. Michael Barton, who was appointed as a non-executive director of Co. on 11 Jan. 11, 2018 as Orion Mine Finance Fund II LLP's ("Orion") designated nominee. The Stock Options were issued in accordance with Co.'s Stock Option Plan and are exercisable into common shares of Co. at C\$1.27 (being the closing price on the Toronto Stock Exchange on Jan. 17, 2018) over a five-year term. Vesting is immediate. Michael Barton will transfer the economic benefits of the Stock Options and the underlying shares to Orion (or as it directs) pursuant to existing arrangements between them. Following the grant, the total number of options under Co.'s Stock Option Plan was 9,791,667.

DALRADIAN RESOURCES INC

Options Granted On Jan. 25, 2018, Co. announced that it has issued 100,000 stock options (the "Stock Options") on Jan. 22, 2018 to an employee in accordance with Co.'s Stock Option Plan. The Stock Options are exercisable at C\$1.19, being the closing price on the Toronto Stock Exchange on Jan. 19, 2018, with 33,334 options vesting on Jan. 22, 2018 (the "Employee Grant Date"), 33,333 options vesting 12 months after the Employee Grant Date and the final 33,333 options vesting 24 months after the Employee Grant Date. Following the grant, the total number of options under Co.'s Stock Option Plan was 9,891,667.

EMAGIN CORP

Offering On Jan. 23, 2017, Co. announced a public offering pursuant to (i) Common Stock, par value \$0.001 per share, which amounted to a proposed maximum aggregate offering price of \$11,500,000. The amount of registration fee is \$1,431.75; and (ii) Shares of common stock issuable upon exercise of the warrants, which amounted to a proposed maximum aggregate offering price of \$4,600,000. The amount of registration fee is \$572.70.

EMERSON ELECTRIC CO.

Acquisition Completed On Jan. 17, 2018, Co. acquired ProSys Inc., a global supplier of software and services that increase production and safety for the chemical, oil and gas, pulp and paper, and refining industries. Terms of the transaction were not disclosed.

ETHAN ALLEN INTERIORS, INC.

Earnings, 6 mos. to Dec 31(Consol. - \$000):

	2017	2016
Net Sales	379,783	387,959
Cost & expenses	350,696	352,528
Operating income	29,087	35,431
Net before taxes	29,108	35,109
Income taxes	6,831	12,880
Net income	22,277	22,229
Earnings common share		
Primary	\$0.81	\$0.80
Fully Diluted	\$0.80	\$0.79
Common Shares:		
Full Diluted	27,742	27,979
Year-end	27,476	27,690

EUROCONTROL TECHNICS GROUP INC

Joint Venture Development On Jan. 29, 2018, Co. announced that its subsidiary Cromptal has entered into a Memorandum of Understanding ("MOU") with Cannodoc Ltd. ("Cannodoc"), an Israeli medical Cannabis company since 2009 to form a joint venture company that will be called "CropCan" and will be owned 50% by Cromptal and Cannodoc to market a service utilizing Cromptal's unique in-field measurement tools, together with an innovative system of big database analysis (machine learning) and Cannodoc's expertise in the field of growing medical Cannabis. Terms of the transaction were not disclosed.

FACEBOOK INC

Acquisition Development On Jan. 24, 2018, Co. announced that it will buy the Boston-based software company Confirm Inc., which specializes in authenticating government-issued identification cards. Terms of the transaction were not disclosed.

FAIR ISAAC CORP

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Wednesday, Feb. 28, 2018, at 9:30 A.M., local time, at Co.'s office, 181 Metro Drive, Suite 600, San Jose, CA 95110.

FAIR ISAAC CORP

Earnings, 3 mos. to Dec 31(Consol. - \$000):

	2017	2016
Total revenues	235,321	219,600
Cost & expenses	193,629	181,353
Operating income	39,904	34,927
Other income (expense), net	513	(100)
Net before taxes	33,957	28,655
Income taxes	6,658	(9,246)
Net income	27,299	37,901
Earnings common share		

Primary	\$0.91	\$1.22
Fully Diluted	\$0.86	\$1.16
Common Shares:		
Full Diluted	31,561	32,536
Year-end	30,246	31,157

Consolidated Balance Sheet Items, as of (\$000):

Assets:		2017
Cash & equivalents		94,213
Current assets		299,136
Net property & equip.		38,808
Total assets		1,240,845
Liabilities:		
Current liabilities		353,280
Long-term debt		462,834
Stockholders' equity		385,642
Net current assets		(54,144)

FORD MOTOR CO. (DE)

Acquisition Development On Jan. 25, 2018, Co. announced that it buy transportation software companies Autonomic Technologies Inc. and TransLoc Inc. for undisclosed sums as part of a strategy to expand ride services and transport businesses.

FORTRESS GLOBAL ENTERPRISES INC

New Name On Jan. 29, 2018, Co. changed its name from Fortress Paper Ltd. to Fortress Global Enterprises Inc.

FORTRESS GLOBAL ENTERPRISES INC

Stock Trading Symbol Stock symbol, FGE.

FORTRESS TRANSPORTATION & INFRASTRUCTURE INVESTORS LLC

Secondary Offering On Jan. 11, 2018, Co. announced that it has priced its previously announced registered underwritten public offering of 7,000,000 of its common shares, representing limited liability company interests (the "Common Shares"), at a public offering price of \$18.65 per share for gross proceeds of approximately \$130,600,000. The offering is expected to close on January 16, 2018, subject to customary closing conditions. In connection with the offering, the underwriters have a 30-day option to purchase up to 1,050,000 additional Common Shares.

GATX CORP

Co. Repurchasing Certain Securities On Jan. 26, 2018, Co.'s board of directors declared a quarterly dividend of \$0.44 per common share, payable Mar. 31, 2018, to shareholders of record on Mar. 5, 2018. Co. has paid quarterly dividends without interruption since 1919, and the dividend amount announced represents a 5.0% increase from the prior year's dividend. Further, the board has approved an additional share repurchase authorization of \$170,000,000, bringing Co.'s aggregate repurchase authorization to \$250,000,000.

GENON ENERGY INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court an emergency motion for entry of an order authorizing and directing certain actions in furtherance of the GAG (GenOn Americas Generation notes) settlement, and approving the partial payment notice. The motion explains, "As of the date hereof, the Debtors estimate that the amount of the GAG Administrative Claim is approximately \$662,500,000. On or before Feb. 1, 2018, the Debtors intended to make a Partial Payment in the amount of \$300,000,000. In light of the significant cost associated with the GAG Administrative Claim, the Interest Payment accruals, and substantial cash on hand, the Debtors, in consultation with Co.'s Steering Committee, may elect to pursue one or more additional Partial Payments in the near term. The Debtors submit such payment is a sound exercise of business judgment and authorized by the GAG Settlement Order and Confirmation Order. The Interest Payment calculation shall account for any Partial Payment, reducing the amount against which the 9.0% annual rate accrues on a dollar-for-dollar basis. After the consummation of any Partial Payment, the unpaid balance of the GAG Administrative Claim will remain due and owing, subject to any other Partial Payment before the Effective Date. The Debtors estimate that they will save approximately \$2,000,000 per month as a result of this Partial Payment. And the Debtors will continue to have sufficient liquidity (reported in the amount of \$619,000,000 as of Nov. 30, 2017) following the Partial Payment." The Court scheduled a hearing on Jan. 31, 2018.

GOLD STANDARD VENTURES CORP

Official Changes On Jan. 30, 2018, Co. announced the appointment of Mr. Ron Clayton as an independent Director of Co.

GOLDMINING INC

Acquisition Completed On Jan. 25, 2018, Co. acquired indirectly the Maguire Lake property (the "Property"), which included the RG1, RG2 and RG3 claims, which covered a total area of 1,797.6 hectares and were contiguous with the western boundary

of Co.'s Nicholas Lake-Ormsby property, one of the four properties that comprise the Yellowknife Gold Project, which Co. acquired in July 2017, from Viking Gold Exploration Inc. in exchange of 60,000 common shares of Co.

GREENPOWER MOTOR CO INC

Official Changes On Jan. 25, 2018, Co. announced the appointment of Mr. Ryne Shetterly as Vice President of Sales and Marketing.

GREENPOWER MOTOR CO INC

Strategic Investor Relations Services On Jan. 23, 2018, Co. announced that it has retained the services of Hybrid Financial Inc. ("Hybrid") for strategic investor relations initiatives. The initiatives will include marketing, distribution, and branding services for Co. with a specific focus on elevating Co.'s profile via brokers in the United States and Canada. Pursuant to the agreement Hybrid will receive a monthly retainer of C\$14,000 commencing immediately. Following the initial term of three months, the agreement will be automatically renewed on a month-to-month basis unless terminated on 15 days' notice. Hybrid does not have any interest, directly or indirectly, in Co. or its securities, or any right or intent to acquire such an interest.

HILL-ROM HOLDINGS, INC.

Earnings, 3 mos. to Dec 31(Consol. - \$000):

	2017	2016
Total revenues	669,700	637,400
Cost & expenses	617,600	581,400
Operating income	52,100	56,000
Interest expense	23,100	19,500
Other income (expense), net	1,800	(1,200)
Net before taxes	30,800	35,300
Income taxes	(57,500)	11,800
Net income	88,300	23,500
Earnings common share		
Primary	\$1.34	\$0.36
Fully Diluted	\$1.31	\$0.36
Common Shares:		
Full Diluted	67,432	66,860
Year-end	66,140	65,336

Consolidated Balance Sheet Items, as of (\$000):

Assets:		2017
Cash & equivalents		233,700
Inventories		298,500
Current assets		1,118,300
Net property & equip.		357,900
Total assets		4,460,500
Liabilities:		
Current liabilities		637,300
Long-term debt		2,036,300
Stockholders' equity		1,457,100
Net current assets		481,000

HORMEL FOODS CORP.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	10/29/17	10/30/16	10/25/15
		(revised)	(revised)
Net sales	9,167,519	9,523,224	9,263,863
Cost of products sold	7,164,356	7,365,049	7,455,282
Gross profit	2,003,163	2,158,175	1,808,581
Selling, general & administrative expenses	762,104	871,974	743,611
Goodwill impairment charge	180	991	21,537
Equity in earnings of affiliates	39,590	38,685	23,887
Operating income (loss)	1,280,469	1,323,895	1,067,320
Interest & investment income (loss)	10,859	6,191	2,934
Interest expense	12,683	12,871	13,111
Earnings (loss) before income taxes	1,278,645	1,317,215	1,057,143
Current U.S. federal provision for income taxes	329,707	341,799	299,557
Current state provision for income taxes	32,719	33,753	39,817
Current foreign provision for income taxes	6,950	6,819	10,526

Total current provision for income taxes	369,376	382,371	349,900
Deferred U.S. federal provision (benefit) for income taxes	57,533	40,456	18,451
Deferred state provision (benefit) for income taxes	4,510	3,770	1,070
Deferred foreign provision (benefit) for income taxes	123	101	458
Total deferred provision (benefit) for income taxes	62,166	44,327	19,979
Provision for income taxes	431,542	426,698	369,879
Net earnings (loss)	847,103	890,517	687,264
Less: net loss (earnings) attributable to noncontrolling interest	(368)	(465)	(1,176)
Net earnings attributable to Hormel Foods Corporation	846,735	890,052	686,088
Weighted average shares outstanding - basic	528,363	529,290	¹ 528,143
Weighted average shares outstanding - diluted	539,116	542,473	¹ 541,002
Year end shares outstanding	528,424	528,484	¹ 528,412
Net earnings (loss) per share - basic	\$1.60	\$1.68	¹ \$1.30
Net earnings (loss) per share - diluted	\$1.57	\$1.64	¹ \$1.27
Dividends per common share	\$0.68	\$0.58	¹ \$0.50
Total number of employees	² 20,200	² 21,100	² 20,700
Number of common stockholders	³ 12,400	³ 12,300	³ 11,700
Number of beneficiary stockholders	³ 118,000	³ 89,000	³ 70,600
Foreign currency translation adjustments	(1,335)	(6,718)	(7,135)

¹ Adjusted for 2-for-1 stock split, February 10, 2016; ² Approximate; ³ As is

Consolidated Balance Sheet, Years Ended (\$000):

Cash & cash equivalents	444,122	415,143
Accounts receivable, gross	622,777	595,355
Allowance for doubtful accounts	4,426	4,045
Accounts receivable	618,351	591,310
Finished products	511,789	553,634
Raw materials & work-in-process	237,903	253,662
Materials & supplies	171,330	178,387
Inventories	921,022	985,683
Income taxes receivable	22,346	18,282
Prepaid expenses	16,144	13,775
Other current assets	4,538	5,719
Total current assets	2,026,523	2,029,912
Deferred income taxes	...	6,223
Goodwill	2,119,813	1,834,497
Other intangibles	1,027,014	903,258
Pension assets	171,990	68,901
Investments in & receivables from affiliates	242,369	239,590
Other assets	184,948	182,237
Land	51,249	67,557

Buildings	866,855	805,858
Equipment	1,710,537	1,675,549
Construction in progress	148,064	218,351
Less allowance for depreciation	1,573,454	1,661,866
Property, plant & equipment, net	1,203,251	1,105,449
Total assets	6,975,908	6,370,067
Accounts payable	552,714	481,826
Accrued expenses	76,966	82,145
Accrued workers compensation	26,585	36,612
Accrued marketing expenses	101,573	119,583
Employee related expenses	209,562	251,433
Taxes payable	525	4,331
Interest & dividends payable	90,287	77,266
Total current liabilities	1,058,212	1,053,196
Senior unsecured notes	250,000	250,000
Long-term debt - less current maturities	250,000	250,000
Pension & post-retirement benefits	530,249	522,356
Other long-term liabilities	99,340	93,109
Deferred income taxes	98,410	...
Common stock	7,741	7,742
Additional paid-in capital	13,670	...
Foreign currency translation	(6,846)	(5,489)
Pension & other benefits	(242,475)	(296,552)
Deferred gain (loss) - hedging	1,246	5,738
Accumulated other comprehensive income (loss)	(248,075)	(296,303)
Retained earnings	5,162,571	4,736,567
Hormel Foods Corporation shareholders' investment	4,935,907	4,448,006
Noncontrolling interest	3,790	3,400
Total shareholders' investment	4,939,697	4,451,406

¹ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Hormel Foods Corp. common.

ExDate	Amt	Declared	Record	Payable
01/15/2015	0.25	11/25/2014	01/20/2015	02/17/2015
04/16/2015	0.25	03/23/2015	04/20/2015	05/15/2015
07/16/2015	0.25	05/18/2015	07/20/2015	08/17/2015
10/15/2015	0.25	09/28/2015	10/19/2015	11/16/2015

After 2-for-1 split:

ExDate	Amt	Declared	Record	Payable
01/14/2016	0.29	11/23/2015	01/19/2016	02/16/2016
04/14/2016	0.15	03/29/2016	04/18/2016	05/16/2016
07/14/2016	0.15	05/23/2016	07/18/2016	08/15/2016
10/20/2016	0.15	09/26/2016	10/24/2016	11/15/2016
01/12/2017	0.17	11/21/2016	01/17/2017	02/15/2017
04/13/2017	0.17	03/28/2017	04/18/2017	05/15/2017
07/13/2017	0.17	05/22/2017	07/17/2017	08/15/2017
10/20/2017	0.17	09/25/2017	10/23/2017	11/15/2017

Annual Dividends:

1. Hormel Foods Corp. common.

2015	1.00
After 2-for-1 split:	
2016	0.73
2017	0.68

HOULIHAN LOKEY INC

Acquisition Development On Jan. 16, 2018, Co. announced that it has agreed to acquire Quayle Munro Limited (Quayle Munro), an independent advisory firm that provides corporate finance advisory services to companies underpinned by data & analytics, content, software, and services. Terms of the transaction were not disclosed.

IMMUNOVACCINE, INC.

Company Ranking Performance On Jan. 24, 2018, Co. announced that it has been named to the 2018 OTCQX Best 50, a

ranking of top performing companies traded on the OTCQX Best Market last year.

IMMUNOVACCINE, INC.

Offering On Jan. 25, 2018, Co. announced that it has entered into a bought deal financing agreement to sell 6,250,000 common shares of Co. (the "Common Shares") at a price of C\$2.00 per Common Share for gross proceeds of C\$12,500,000 (the "Offering"). The Offering will be conducted by a syndicate of underwriters led by Echelon Wealth Partners Inc. and including National Bank Financial Inc. and Bloom Burton Securities Inc. (collectively, the "Underwriters"). Co. has granted the Underwriters an over-allotment option to purchase up to an additional 937,500 Common Shares at the offering price, exercisable for a period of 30 days after closing. If the over-allotment option is exercised in full, the gross proceeds from the Offering will be approximately C\$14,380,000. Co. intends to use the net proceeds of the Offering to continue to advance Co.'s pipeline and conduct Phase 1 basket trial in up to five indications to be identified and for research and development, working capital, and for general corporate purposes. The Common Shares will be offered by way of a short form prospectus to be filed in the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia and Newfoundland and Labrador. The Offering is expected to close on or about Feb. 15, 2018 and is subject to customary closing conditions including, but not limited to, Toronto Stock Exchange's approval.

INNOVATIVE INDUSTRIAL PROPERTIES INC

Secondary Offering On Jan. 17, 2018, Co. announced today the pricing of an underwritten public offering of 2,800,000 shares of its common stock at \$26.00 per share for gross proceeds of approximately \$72,800,000. The offering is expected to close on or about Jan. 22, 2018, subject to customary closing conditions. Co. has also granted the underwriters a 30-day option to purchase up to an additional 420,000 shares of its common stock to cover over-allotments, if any. All of the shares are being sold by Co.

INSTALLED BUILDING PRODUCTS INC

Acquisition Development On Jan. 16, 2018, Co. announced the acquisition of Rocket Insulation & Coatings Inc. Terms of the transaction were not disclosed.

INTREXON CORP

Secondary Offering On Jan. 16, 2018, Co. announced that it has priced its previously announced underwritten public offering of common stock consisting of 6,000,000 shares at a public offering price of \$12.50 per share. In addition, Co. has granted the underwriters a 30-day option to purchase up to an additional 900,000 shares of common stock offered in the public offering.

IOVANCE BIOTHERAPEUTICS INC

Offering On Jan. 24, 2018, Co. announced the pricing of an underwritten public offering of 13,043,479 shares of its common stock at a public offering price of \$11.50 per share. The gross proceeds from the offering, before deducting the underwriting discounts and commissions and other estimated offering expenses payable by Co., are expected to be \$150,000,000. In addition, Co. has granted the underwriters a 30-day option to purchase up to 1,956,521 additional shares of common stock at the public offering price, less the underwriting discounts and commissions. The offering is expected to close on or about Jan. 29, 2018, subject to customary closing conditions.

JERICHO OIL CORP

Farm - In Agreement On Jan. 24, 2018, Co. entered into a farm-in agreement ("the Farm-In Agreement"), through its Oklahoma STACK Joint Venture ("STACK JV"), to participate in the drilling of between two and five horizontal wells in Major County, near Co.'s core STACK operating area, with a private operator. At the STACK JV's option and upon the drilling and completion of two standard-lateral (4,500') horizontal wells targeting the Osage formation, the STACK JV will earn a 50% interest in approximately 6,000 net leasehold acres. Additional well commitments by the STACK JV will yield increased drilling term on the leasehold acreage. Combined with the STACK JV's existing acreage, this will result in a consolidated core position of approximately 11,600 net acres.

JERNIGAN CAPITAL INC

Secondary Offering On Jan. 18, 2018, Co. announced that it has commenced an underwritten public offering of its newly designated Series B cumulative redeemable perpetual preferred stock (the "Series B Preferred Stock"). Co. expects to grant the underwriters a 30-day option to purchase additional shares of Series B Preferred Stock. Co. intends to apply to list the shares of Series B Preferred Stock on the New York Stock Exchange under the symbol "JCAP PR B."

KAPSTONE PAPER & PACKAGING CORP

Merger Development On Jan. 28, 2018, Co., Whiskey Holdco, Inc., a wholly-owned subsidiary of Co. ("Holdco"),

Whiskey Merger Sub, Inc., a wholly-owned subsidiary of Holdco ("Parent Merger Sub"), Kola Merger Sub, Inc., a wholly owned subsidiary of Holdco ("Company Merger Sub"), and KapStone Paper and Packaging Corp. ("KapStone"), entered into an Agreement and Plan of Merger (the "Merger Agreement") providing for the acquisition of KapStone by Co., through Holdco, for the consideration described below. Subject to the terms and conditions set forth in the Merger Agreement, (a) Parent Merger Sub will be merged with and into Co. (the "Parent Merger"), with Co. surviving as a wholly-owned subsidiary of Holdco, which shall be renamed "WestRock Company", and (b) Company Merger Sub will be merged with and into KapStone (the "Company Merger" and, together with the Parent Merger, the "Mergers"), with KapStone surviving as a wholly owned subsidiary of Holdco. The Merger Agreement was unanimously approved by the boards of directors of both Co. and KapStone. Pursuant to the Merger Agreement, at the effective time of the Mergers (the "Effective Time"), (a) each issued and outstanding share of Co. common stock shall be converted into one share of Holdco common stock and (b) each issued and outstanding share of KapStone common stock (other than shares owned by (i) KapStone or any of its subsidiaries or (ii) any KapStone stockholder who has properly exercised appraisal rights with respect to its shares of KapStone common stock in accordance with Section 262 of the Delaware General Corporation Law) will automatically be canceled and converted into the right to receive (1) \$35.00 in cash, without interest (the "Cash Consideration"), or (2) 0.4981 shares of Holdco common stock (the "Stock Consideration" and, together with the Cash Consideration, the "Company Merger Consideration"), subject to proration provisions set forth in the Merger Agreement. Under the proration provisions, there is no limit as to the number of shares of KapStone common stock that shall be converted into the right to receive the Cash Consideration, and the number of shares of KapStone common stock that shall be converted into the right to receive the Stock Consideration is limited to 25% of the aggregate shares of KapStone common stock issued and outstanding. KapStone stockholders will be permitted to elect to receive the Stock Consideration by submitting an election form by 5:00 p.m. on the business day immediately prior to the KapStone stockholders meeting held to adopt the Merger Agreement. Any KapStone stockholder not making an election will receive the Cash Consideration. At the Effective Time, each restricted stock unit award, restricted stock award, stock option, stock appreciation right and director stock unit granted by Co. will be assumed by Holdco and will become a restricted stock unit award, restricted stock award, stock option, stock appreciation right or director stock unit, as applicable, of Holdco with respect to an equivalent number of shares of Holdco common stock on the same terms and conditions as were applicable prior to the Effective Time. Each restricted stock unit award or stock option granted by KapStone will be assumed by Holdco and will become a restricted stock unit award or stock option with respect to a number of shares of Holdco common stock equal to the Cash Consideration divided by the five day volume weighted average price of Co. common stock immediately prior to the closing date, generally on the same terms and conditions as were applicable prior to the Effective Time (subject to accelerated vesting upon termination of employment under certain circumstances following the Effective Time). The transaction is subject to a number of customary closing conditions, including a vote by KapStone's stockholders, and is expected to close during the quarter ending September 30, 2018. Upon completion of the transaction, KapStone will be integrated into Co.'s Corrugated Packaging segment.

KB HOME**Annual Report****Consolidated Income Statement, Years Ended Nov. 30 (\$000):**

	2017	2016 (revised)	2015 (revised)
Total revenues	4,368,529	3,594,646	3,032,030
Homebuilding revenues	4,356,265	3,582,943	3,020,987
Construction & land costs	3,646,468	3,041,101	2,539,368
Selling, general & administrative expenses	426,394	389,441	342,998
Interest income	1,240	529	458
Interest expense	6,307	5,900	21,856
Equity in income (loss) of unconsolidated joint ventures	(1,409)	(2,181)	(1,804)
Financial services revenues	12,264	11,703	11,043

	2017	2016	2015
Financial services expenses	3,430	3,817	3,711
Financial services - equity in income/gain on wind down of unconsolidated joint venture	4,234	(3,420)	4,292
Total pretax income (loss)	289,995	149,315	127,043
Current income tax expense (benefit) - federal	2,800	1,900	1,400
Current income tax expense (benefit) - state	3,000	1,000	2,000
Total current income tax expense (benefit)	5,800	2,900	3,400
Deferred income tax expense (benefit) - federal	86,300	28,700	35,900
Deferred income tax expense (benefit) - state	17,300	12,100	3,100
Total deferred income tax expense (benefit)	103,600	40,800	39,000
Income tax expense (benefit)	109,400	43,700	42,400
Net income (loss)	180,595	105,615	84,643
Weighted average shares outstanding - basic	85,842	85,706	92,054
Weighted average shares outstanding - diluted	98,316	96,278	102,857
Year end shares outstanding	95,924	94,504	102,411
Net income (loss) per share - basic	\$2.09	\$1.23	\$0.92
Net income (loss) per share - diluted	\$1.85	\$1.12	\$0.85
Cash dividends declared per common share	\$0.10	\$0.10	\$0.10
Number of full time employees	1,915	1,790	1,680
Number of common stockholders	578	600	635

Reclassified to conform with 2017 presentation; As is; Approximately; As of December 31, 2017; As of December 31, 2016; As of December 31, 2015

Consolidated Balance Sheet, Years Ended Nov. 30 (\$000):

	2017	2016
Cash & cash equivalents	720,630	592,086
Receivables, gross	257,206	244,275
Less: allowance for doubtful accounts	12,993	12,610
Homes under construction	1,236,848	1,245,938
Land under development	1,651,339	1,727,657
Land held for future development	375,199	429,633
Inventories	3,263,386	3,403,228
Investments in unconsolidated joint ventures	64,794	64,016
Deferred tax assets, net	633,637	738,985
Cash surrender value of insurance contracts	75,236	70,829
Property & equipment, net	19,521	14,240
Prepaid expenses	5,360	4,894
Debt issuance costs	2,381	1,182
Cash & cash equivalents - financial services	231	914
Receivables - financial services	1,724	1,764
Investments in unconsolidated joint ventures - financial		

	2017	2016
services	10,340	7,771
Other assets - financial services	62	50
Total assets	5,041,515	5,131,624
Accounts payable	213,463	215,331
Self-insurance & other litigation liabilities	222,808	170,988
Employee compensation & related benefits	143,992	130,352
Warranty liability	69,798	56,682
Accrued interest payable	65,343	67,411
Inventory-related obligations	30,108	82,682
Real estate & business taxes	16,874	14,370
Customer deposits	16,863	18,175
Other accrued expenses & other liabilities	10,144	10,336
Mortgages & land contracts due to land sellers & other loans	10,203	66,927
Senior notes	2,086,070	2,345,843
Convertible senior notes	228,572	227,379
Accounts payable & accrued expenses - financial services	966	2,003
Common stock	117,946	116,224
Paid-in capital	727,483	696,938
Retained earnings (accumulated deficit)	1,735,695	1,563,742
Accumulated other comprehensive income (loss)	(16,924)	(16,057)
Grantor stock ownership trust, at cost	(96,509)	(102,300)
Treasury stock, at cost	541,380	535,402
Total stockholders' equity	1,926,311	1,723,145

Recent Dividends:**1. KB HOME common.**

No dividends paid.

Annual Dividends:**1. KB HOME common.**

No dividends paid.

KEANE GROUP INC

Secondary Offering On Jan. 16, 2018, Co. announced the pricing of an upsized underwritten secondary offering by one of its stockholders, Keane Investor Holdings, LLC (the "Selling Stockholder"), of 13,321,753 shares of Co.'s common stock at a price to the public of \$18.25 per share. In addition, the Selling Stockholder has also granted the underwriters a 30-day option to purchase an additional 1,998,262 shares of Co.'s common stock. The offering is expected to close on Jan. 22, 2018, subject to customary closing conditions.

KNOLL INC

Acquisition Completed On Jan. 25, 2018, Co.'s wholly-owned subsidiary, Knoll Denmark ApS, acquired 100% of the shares of Muuto Holding ApS and MIE4 Holding 5 ApS (the "Muuto Acquisition"), which collectively held substantially all the business operations of Muuto AS, a Copenhagen-based designer and provider of affordable luxury furniture, lighting and accessories for the workplace and home, from its founders and Danish-based private equity firm Maj Invest Equity 4 K/S, for approximately \$300,000,000, less certain customary adjustments.

LCI INDUSTRIES

Acquisition Completed On Jan. 26, 2018, Co.'s subsidiary, Lippert Components, Inc. acquired Taylor Made Group, LLC. Terms of the transaction were not disclosed.

LEAGOLD MINING CORP

Acquisition Development On Jan. 23, 2018, Co. announced that it intends to make an offer (the "Offer") to acquire all of the issued and outstanding shares (the "Brio Shares") of Brio Gold Inc. ("Brio") on or before Feb. 28, 2018. Pursuant to the Offer, holders of Brio Shares will receive 0.922 of a share of Co. for each Brio Share held, representing an implied price of C\$2.80 per Brio Share and total consideration for all of the issued and outstanding Brio Shares of approximately US\$264,000,000, based on the 5-day volume weighted trading price of Co. shares on the Toronto Stock Exchange (the "TSX") ending Jan. 22, 2018, the Offer represents a premium of 57%.

LEVON RESOURCES LTD (NEW)

Private Placement On Jan. 23, 2018, Co. announced a non-brokered private placement for C\$800,000 (the "Placement")

through the issuance of units of Co. ("Units") at a price of C\$0.35 per Unit. Each Unit will consist of one common share and one half of a share purchase warrant, with each whole warrant (a "Warrant") entitling the holder to acquire one common share of Co. at a price of C\$0.50 per common share for a period of two years from the closing of the Placement. Brokered private placement to raise up to C\$1,000,000 (the "Placement"). The Placement will result in the issuance of 2,285,714 common shares of Co. and 1,142,857 Warrants. Proceeds will be utilized for corporate costs and working capital. Co. expects to close the Placement on or around Feb. 2, 2018, subject to TSX approval. Securities sold pursuant to the Placement will be subject to a four month resale hold under applicable Canadian securities laws.

LIFEAPPS BRANDS INC

New Accountant On Jan. 23, 2018, Pritchett, Siler & Hardy, P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

LITE ACCESS TECHNOLOGIES INC

Contracts On Jan. 25, 2018, Co. announced that it has been awarded a contract valued at more than C\$1,000,000 over the course of the project's life for the installation of fibre optic connectivity within regions of the Fraser Valley and Metro Vancouver, British Columbia.

LOWE'S COMPANIES INC

Co. Repurchasing Certain Securities On Jan. 26, 2018, Co.'s board of directors authorized a new \$5,000,000,000 repurchase program for Co.'s common stock. This new repurchase program has no expiration date and is additive to the previous program's remaining balance, which was \$2,100,000,000 as of Nov. 3, 2017, the end of Co.'s third fiscal quarter. Repurchases will be subject to market conditions and will be made from time to time either in the open market or through private off-market transactions in accordance with the requirements of the Securities and Exchange Commission. Co.'s repurchase program may be suspended, discontinued or resumed at any time.

MAXIMUS INC.

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Mar. 14, 2018 at 11:00 a.m., Eastern Time, at Co.'s corporate headquarters at 1891 Metro Center Drive in Reston, VA.

MCCORMICK & CO INC

Annual Report

Consolidated Income Statement, Years Ended Nov. 30 (\$000):

	2017	2016	2015
		(revised)	(revised)
Net sales	4,834,100	4,411,500	4,296,300
Cost of goods sold	2,823,900	2,579,800	2,559,000
Gross profit	2,010,200	1,831,700	1,737,300
Selling, general & administrative expense	1,244,800	1,175,000	1,127,400
Transaction & integration expenses	40,800
Special charges (credits)	22,200	15,700	61,500
Operating income	702,400	641,000	548,400
Interest expense	95,700	56,000	53,300
Other debt costs	15,400
Other income (expense), net	3,500	4,200	1,100
Income from consolidated operations before income taxes - United States	382,100	383,300	308,300
Income from consolidated operations before income taxes - international	212,700	205,900	187,900
Income from consolidated operations before income taxes	594,800	589,200	496,200
Current federal income taxes expense (benefit)	67,100	127,700	78,800
Current state income taxes expense (benefit)	6,200	15,100	9,100
Current			

international income taxes expense (benefit)	53,900	50,200	42,400
Total current income taxes expense (benefit)	127,200	193,000	130,300
Deferred federal income taxes expense (benefit)	23,800	(29,600)	9,300
Deferred state income taxes expense (benefit)	900	(2,400)	400
Deferred international income taxes expense (benefit)	(600)	(8,000)	(8,700)
Total deferred income taxes expense (benefit)	24,100	(40,000)	1,000
Income taxes expense (benefit)	151,300	153,000	131,300
Net income from consolidated operations	443,500	436,200	364,900
Income (loss) from unconsolidated operations	33,900	36,100	36,700
Net income	477,400	472,300	401,600
Weighted average shares outstanding - basic	126,800	126,600	128,000
Weighted average shares outstanding - diluted	128,400	128,000	129,200
Year end shares outstanding	131,000	125,300	127,300
Net earnings (loss) per share - basic	\$3.77	\$3.73	\$3.14
Net earnings (loss) per share - diluted	\$3.72	\$3.69	\$3.11
Number of full time employees	11,700	10,500	10,000
Number of common stockholders	2,000	2,100	2,000
Number of non-voting common stockholders	9,600	9,700	9,700
Foreign currency translation adjustments	174,600	(94,600)	(239,800)

As is; ² Approximately; ³ As of December 29, 2017; ⁴ As of December 30, 2016

Consolidated Balance Sheet, Years Ended Nov. 30 (\$000):

	2017	2016
		(revised)
Cash & cash equivalents	186,800	118,400
Trade account receivables, gross	561,700	469,400
Less: allowances	6,600	4,200
Trade account receivables, net	555,100	465,200
Finished products	398,100	336,300
Raw materials & work-in-process	395,200	420,000
Inventories	793,300	756,300
Prepaid expenses	32,400	23,600
Other current assets	49,400	58,300
Total current assets	1,617,000	1,421,800
Land & improvements	63,200	62,400
Buildings	488,300	402,900
Machinery & equipment	882,000	730,100
Software	332,500	317,800
Construction in progress	99,900	117,000
Less accumulated depreciation	1,056,800	960,800
Property, plant & equipment, net	809,100	669,400
Goodwill	4,490,100	1,771,400
Intangible assets, net	3,071,100	424,900
Investments in affiliates	163,600	134,600
Long-term investments	127,000	116,200
Other assets	107,900	97,600

Total assets	10,385,800	4,635,900
Commercial paper	219,400	356,900
Other short-term borrowings	38,200	33,400
Short-term borrowings	257,600	390,300
Current portion of long-term debt	325,600	2,900
Trade accounts payable	639,900	450,800
Accrued payroll & employee benefits	181,300	161,500
Accrued sales allowance	146,600	125,000
Other accrued liabilities	396,300	292,200
Other accrued liabilities	724,200	578,700
Total current liabilities	1,947,300	1,422,700
Notes	4,055,000	1,055,000
Term loan	731,300	...
Other long-term debt	19,600	11,100
Unamortized discounts & fair value adjustments	(36,400)	(9,200)
Less: current portion	325,600	2,900
Long-term debt	4,443,900	1,054,000
Deferred taxes	1,094,500	79,900
Pension	169,500	231,100
Postretirement benefits	65,800	88,400
Unrecognized tax benefits	28,900	49,700
Other long-term liabilities	65,000	72,000
Total liabilities	7,814,900	2,997,800
Common stock	378,200	409,700
Common stock non-voting	1,294,700	674,500
Retained earnings (accumulated deficit)	1,166,500	1,056,800
Foreign currency translation adjustment	(124,400)	(299,400)
Unrealized gain (loss) on foreign currency exchange contracts	(3,600)	3,900
Unamortized value of settled interest rate swaps	800	2,400
Pension & other postretirement costs	(152,300)	(221,300)
Accumulated other comprehensive income (loss)	(279,500)	(514,400)
Non-controlling interests	11,000	11,500
Total shareholders' equity	2,570,900	1,638,100

¹ Reclassified to conform with 2017 presentation

Recent Dividends:

1. McCormick & Co Inc non-voting common.

ExDate	Amt	Declared	Record	Payable
12/29/2014	0.40	11/25/2014	12/31/2014	01/14/2015
04/01/2015	0.40	03/25/2015	04/06/2015	04/20/2015
07/09/2015	0.40	06/30/2015	07/13/2015	07/27/2015
10/08/2015	0.40	09/29/2015	10/13/2015	10/27/2015
12/29/2015	0.43	11/24/2015	12/31/2015	01/15/2016
04/07/2016	0.43	03/30/2016	04/11/2016	04/25/2016
07/07/2016	0.43	06/28/2016	07/11/2016	07/25/2016
10/06/2016	0.43	09/27/2016	10/11/2016	10/25/2016
12/28/2016	0.47	11/29/2016	12/30/2016	01/17/2017
04/06/2017	0.47	03/29/2017	04/10/2017	04/24/2017
07/06/2017	0.47	06/27/2017	07/10/2017	07/24/2017
10/06/2017	0.47	09/26/2017	10/10/2017	10/24/2017
12/28/2017	0.52	11/28/2017	12/29/2017	01/16/2018

2. McCormick & Co Inc common.

ExDate	Amt	Declared	Record	Payable
12/29/2014	0.40	11/25/2014	12/31/2014	01/14/2015
04/01/2015	0.40	03/25/2015	04/06/2015	04/20/2015
07/09/2015	0.40	06/30/2015	07/13/2015	07/27/2015
10/08/2015	0.40	09/29/2015	10/13/2015	10/27/2015
12/29/2015	0.43	11/24/2015	12/31/2015	01/15/2016
04/07/2016	0.43	03/30/2016	04/11/2016	04/25/2016
07/07/2016	0.43	06/28/2016	07/11/2016	07/25/2016
10/06/2016	0.43	09/27/2016	10/11/2016	10/25/2016
12/28/2016	0.47	11/29/2016	12/30/2016	01/17/2017
04/06/2017	0.47	03/29/2017	04/10/2017	04/24/2017
07/06/2017	0.47	06/27/2017	07/10/2017	07/24/2017
10/06/2017	0.47	09/26/2017	10/10/2017	10/24/2017
12/28/2017	0.52	11/28/2017	12/29/2017	01/16/2018

Annual Dividends:

1. McCormick & Co Inc non-voting common.

2015.....1.60	2016.....1.72	2017.....1.88
2018.....0.52		

2. McCormick & Co Inc common.

2015.....1.60	2016.....1.72	2017.....1.88
2018.....0.52		

METASTAT, INC

Earnings, 9 mos. to Nov 30(Consol. - \$):

	2017	2016
Total revenues	23,300	
Cost & expenses	2,695,475	2,517,230
Operating income	(553)	(4,672)
Other income (expense), net	552,404	12,746
Net income	(2,209,464)	(3,486,030)
Balance for common	(2,313,347)	(6,731,079)

Earnings common share

Primary	\$(0.44)	\$(2.81)
Fully Diluted	\$(0.44)	\$(2.81)

Common Shares:

Full Diluted	5,259,190	2,397,028
Year-end	5,677,383	4,707,942

NCI BUILDING SYSTEMS, INC.

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Wednesday, Feb. 28, 2018, at The Houstonian Hotel located at 111 North Post Oak Lane, Houston, TX 77024.

NINE ENERGY SERVICE INC

Offering On Jan. 23, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.01 per share. Co. proposed to offer (i) 2,034,501 at a proposed maximum offering price per share of \$23.00, which amounted to a proposed maximum aggregate offering price of \$46,793,523. The amount of registration fee is \$5,826; and (ii) 1,087,387 at a proposed maximum offering price per share of \$30.87, which amounted to a proposed maximum aggregate offering price of \$33,567,637. The amount of registration fee is \$4,180.

NORTHROP GRUMMAN CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
		(revised)	(revised)
Product sales	16,038,000	14,738,000	13,966,000
Service sales	9,765,000	9,770,000	9,560,000
Total sales	25,803,000	24,508,000	23,526,000
Cost of product sales	12,271,000	11,002,000	10,333,000
Cost of service sales	7,578,000	7,729,000	7,551,000
General & administrative expenses	2,655,000	2,584,000	2,566,000
Operating income (loss)	3,299,000	3,193,000	3,076,000
Interest expense	360,000	301,000	301,000
Other income (expense), net	110,000	31,000	15,000
Earnings (loss) before income taxes	3,049,000	2,923,000	2,790,000
Current provision (benefit) for federal income taxes	449,000	661,000	310,000
Deferred provision (benefit) for federal income taxes	581,000	49,000	472,000
Provision (benefit) for federal income taxes	1,030,000	710,000	782,000
Current foreign income taxes expense (benefit)	8,000	14,000	21,000
Deferred foreign income taxes expense (benefit)	(4,000)	(1,000)	(3,000)
Foreign income taxes expense (benefit)	4,000	13,000	18,000

Federal & foreign income tax expense (benefit)	1,034,000	723,000	800,000
Net earnings (loss)	2,015,000	2,200,000	1,990,000
Weighted average shares outstanding - basic	174,400	178,900	189,400
Weighted average shares outstanding - diluted	175,600	180,500	191,600
Year end shares outstanding	174,086	175,068	181,303
Net earnings (loss) per share - basic	\$11.55	\$12.30	\$10.51
Net earnings (loss) per share - diluted	\$11.47	\$12.19	\$10.39
Cash dividends declared per common share	\$3.90	\$3.50	\$3.10
Total number of employees	70,000	67,000	65,000
Number of common shareholders	23,420	24,427	25,444
Foreign currency translation adjustments		(50,000)	(41,000)

[¶] As is; ^{¶¶} As of January 25, 2018; ^{¶¶¶} Approximately; ^{¶¶¶¶} As of January 26, 2017; ^{¶¶¶¶¶} As of January 28, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
		(revised)
Cash & cash equivalents	11,225,000	2,541,000
Accounts receivable - due from U.S. Government	3,406,000	2,728,000
Accounts receivable - due from international & other customers	649,000	634,000
Less: allowance for doubtful accounts	79,000	63,000
Accounts receivable, net	3,976,000	3,299,000
Production costs of contracts in process	1,813,000	1,574,000
General & administrative expenses	266,000	249,000
Progress & performance-based payments received	(1,396,000)	(1,107,000)
Product inventory	97,000	100,000
Inventoried costs, net	780,000	816,000
Prepaid expenses & other current assets	368,000	200,000
Total current assets	16,349,000	6,856,000
Land & land improvements	420,000	415,000
Buildings & improvements	1,834,000	1,798,000
Machinery & other equipment	5,105,000	4,711,000
Capitalized software costs	537,000	439,000
Leasehold improvements	1,395,000	1,056,000
Property, plant & equipment, at cost	9,291,000	8,419,000
Accumulated depreciation	5,066,000	4,831,000
Property, plant & equipment, net	4,225,000	3,588,000
Goodwill	12,455,000	12,450,000
Deferred tax assets	475,000	1,462,000
Other non-current assets	1,413,000	1,258,000
Total assets	34,917,000	25,614,000
Trade accounts payable	1,661,000	1,554,000
Accrued employee compensation	1,382,000	1,342,000
Advance payments & billings in excess of costs incurred	1,617,000	1,471,000
Other current liabilities	2,305,000	1,263,000
Total current liabilities	6,965,000	5,630,000
Notes & debentures	14,943,000	6,693,000
Credit facilities	134,000	135,000
Other long-term debt	271,000	273,000
Debt issuance costs	(82,000)	(31,000)
Less current portion	867,000	12,000
Long-term debt, net of		

current portion	14,399,000	7,058,000
Pension & other post-retirement benefit plan liabilities	5,511,000	6,818,000
Other non-current liabilities	994,000	849,000
Total liabilities	27,869,000	20,355,000
Common stock	174,000	175,000
Paid-in capital	44,000	
Retained earnings	11,548,000	10,630,000
Unamortized benefit plan costs	(4,586,000)	(5,416,000)
Cumulative translation adjustment	(136,000)	(132,000)
Net unrealized gain (loss) on marketable securities & cash flow hedges, net of tax	4,000	2,000
Accumulated other comprehensive income (loss)	(4,718,000)	(5,546,000)
Total shareholders' equity	7,048,000	5,259,000

^{¶¶} Reclassified to conform with 2017 presentation; ^{¶¶} Net of tax benefit - unamortized benefit plan costs: \$3,056,000,000; ^{¶¶} Net of tax benefit - unamortized benefit plan costs: \$3,439,000,000

Recent Dividends:

1. Northrop Grumman Corp common.

ExDate	Amt	Declared	Record	Payable
02/26/2015	0.70	02/17/2015	03/02/2015	03/18/2015
05/28/2015	0.80	05/20/2015	06/01/2015	06/17/2015
08/27/2015	0.80	08/19/2015	08/31/2015	09/16/2015
11/25/2015	0.80	11/18/2015	11/30/2015	12/16/2015
02/25/2016	0.80	02/16/2016	02/29/2016	03/16/2016
06/02/2016	0.90	05/17/2016	06/06/2016	06/22/2016
08/25/2016	0.90	08/17/2016	08/29/2016	09/14/2016
12/01/2016	0.90	11/16/2016	12/05/2016	12/21/2016
03/02/2017	0.90	02/16/2017	03/06/2017	03/22/2017
06/01/2017	1.00	05/16/2017	06/05/2017	06/21/2017
08/24/2017	1.00	08/16/2017	08/28/2017	09/13/2017
12/01/2017	1.00	11/15/2017	12/04/2017	12/20/2017

2. Northrop Grumman Corp mandatorily redeemable series B convertible preferred.

No dividends paid.

Annual Dividends:

1. Northrop Grumman Corp common.

2015.....3.10	2016.....3.50	2017.....3.90
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NUVEEN NEW YORK MUNICIPAL VALUE FUND 2

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2016	2015	2014
Investment income	2,182,021	1,857,759	1,873,987
Management fees	224,160	223,408	218,046
Custodian's fees & expenses	14,156	12,835	13,861
Directors'/Trustees' fees & expenses	1,070	1,287	1,105
Professional fees	22,775	21,774	22,890
Shareholder reporting expenses	7,632	10,588	10,063
Shareholders' servicing agent fees & expenses	211	231	237
Stock exchange listing fees	527	447	265
Investor relations expense	4,584	2,548	4,856
Other expenses	10,670	8,238	7,455
Net expenses	285,785	281,356	278,778
Net investment income (loss)	1,896,236	1,576,403	1,595,209
Year end shares outstanding	2,349,612	2,349,612	2,349,612
Net investment			

Equity earnings	(500)	(800)
Net before taxes	60,600	23,600
Income taxes	4,700	5,200
Net income	56,400	19,200
Balance for common	56,400	19,200
Earnings common share		
Primary	\$0.75	\$0.26
Fully Diluted	\$0.74	\$0.26
Common Shares:		
Full Diluted	76,024	75,385
Year-end	74,624	74,569

Consolidated Balance Sheet Items, as of (\$000):

Assets:		2017
Cash & equivalents	379,100	
Inventories	1,219,900	
Current assets	2,916,600	
Net property & equip.	458,000	
Total assets	4,962,100	
Liabilities:		
Current liabilities	1,565,400	
Long-term debt	803,400	
Stockholders' equity	2,293,400	
Net current assets	1,351,200	

PANHANDLE OIL & GAS INC

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Wednesday, Mar. 7, 2018, at 9:00 a.m. local time, at The Oklahoma History Center, 800 Nazih Zuhdi Drive (N.E. 23rd & Lincoln Blvd.), Oklahoma City, OK.

PETROSHALE INC

Financing Development On Jan. 25, 2018, Co. announced that it has closed its previously announced strategic financing transaction (the "Financing") with First Reserve (the "Investor"), a private equity investment firm exclusively focused on energy for gross proceeds of US\$75,000,000. Pursuant to the Financing, the Investor acquired US\$75,000,000 of series A preferred shares (the "Subsidiary Preferred Shares") in Co.'s wholly owned subsidiary, PetroShale (US), Inc. ("PetroShale US"). The Subsidiary Preferred Shares have a term of five years (subject to extension for an additional year at the election of the Investor) and entitle the Investor to a cumulative annual dividend of 9% per year (except that no dividends shall be payable for the extension year, if any). The Subsidiary Preferred Shares are, subject to certain conditions, exchangeable into common voting shares in the capital of Co. ("Common Shares") at an exchange price of C\$2.40 per share. As part of the Financing, the Investor also acquired 39,308,176 voting preferred shares of Co. ("Voting Preferred Shares") which entitle the Investor to the "as-exchanged" voting rights of the Subsidiary Preferred Shares.

PYROGENESIS CANADA INC

Contracts On Jan. 30, 2018, Co. announced, further to its press release dated Dec. 13, 2017 that it has received two additional military contracts for US\$218,000 (C\$280,000). As previously announced in a press release dated Dec. 13, 2017 Co. had received a number of small contracts, related to its military business lines, with a value exceeding US\$1,200,000 (C\$1,800,000), and that additional contracts for US\$218,000 (C\$280,000) were expected. These additional contracts have been received as expected. As Jan. 30, 2018, the total value of signed military contracts exceeds US\$1,400,000 (C\$2,100,000). An additional contract of US\$261,000 (C\$335,000) was expected during Q1 2018. All signed military contracts was expected to be completed, for the most part, during Q1 2018.

PYROGENESIS CANADA INC

Wrts. Exercise Terms On Jan. 30, 2018, Co. announced that it has received C\$1,543,116 pursuant to the exercise of warrants and options during Q4 2017 and an additional C\$639,625 has been received as of Jan. 30, 2018 as a result of the exercise of warrants and options in Q1 2018, for a total of C\$2,182,741.

QUANEX BUILDING PRODUCTS CORP

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders Thursday, Mar. 1, 2018, at :00 a.m., C.S.T., at Co.'s principal executive offices at 1800 West Loop South, Suite 1500, Houston, TX.

QUEST DIAGNOSTICS, INC.

Acquisition Development On Jan. 23, 2018, Co. announced that it has formed a definitive agreement to acquire Mobile Medical Examination Service Inc., a national provider of home-based health risk assessments and related services. The transaction is expected to be completed in the first quarter of 2018. Terms of the transaction were not disclosed.

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 23, 2018, Co.'s ad hoc equity security holders' committee filed with the U.S. Bankruptcy Court an objection to Co.'s post-petition financing motion. The committee asserts, "This Objection relates to the revised DIP Order approving the increased obligations and the failure to provide for appropriate oversight by and for the parties in interest in the Real Industry case in the revised DIP order. This was a concern raised at the hearing. The Debtor has given notice and ceded certain oversight of the transactions in the DIP Order solely to the Real Alloy creditors and Creditors' Committee, none of which have an interest in the Real Industry assets, financing or restructuring. The petitions for Co.'s parent company and the Real Alloy operating entities were each filed with the same consolidated list of creditors none of which are creditors of Real Industry. Moreover, the revised DIP Order treats the Creditors' Committee as the only legitimate representative of Co.'s estate interests. The Ad Hoc Committee requests that the Debtor makes the following changes to the DIP Order: (a) the reference to the appointment of the Creditors' Committee formation and retention of professional in the Recitals should be deleted; (b) the carve out should apply only to committee appointed in Co.'s cases or acting solely for the constituents of Co.; (c) all notices required to be given to the Borrower should be given to a committee appointed in Co.'s cases; (d) future notice should be given to Real Industry equity holders as the Court directs pursuant to Federal Rule of Bankruptcy Procedure 2002(d); (e) no funds from Co.'s DIP can be used to pay restructuring costs of the Real Alloy debtors." Also on Jan. 23, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s new proposed D.I.P. lenders and a new commitment letter. As previously reported, "After filing the DIP Financing Motion, Co. received an unsolicited offer for alternative postpetition financing from 210 Capital, and the Private Credit Group of Goldman Sachs Asset Management, (collectively, '210/GSAM'). 210/GSAM has, subject to Court approval, agreed to provide Real Industry with a postpetition credit facility (the '210/GSAM Proposed DIP Financing') on terms that are either identical, or materially superior, to the terms of the GSC Proposed DIP Financing. The improved terms offered by the 210/GSAM Proposed DIP Financing include, (i) an improved equity commitment (from \$10,000,000 to \$17,500,000), (ii) increased availability under the proposed post-petition financing facility (from \$4,000,000 to \$5,500,000), (iii) a reduced interest rate (from 12 percent to 11 percent), (iv) the addition of a commitment to provide a \$500,000,000 acquisition financing facility on terms to be negotiated, (v) a reduced upfront fee (from \$300,000 to \$200,000), (vi) a reduced break-up fee (from \$450,000 to \$300,000), and (vii) relaxed case milestones."

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a notice of filing of exhibits to the Final DIP Credit Agreement. The notice states, "Exhibit 1 is the execution version of the DIP Credit Agreement (the 'Final DIP Credit Agreement'). Exhibit 2 is a redline comparing the Final DIP Credit Agreement with the Original DIP Credit Agreement." The amendment notes, "'Equity Commitment' means the commitment of the Equity Commitment Parties set forth in the Commitment Letter to purchase Borrower's common stock in an amount which equals a percentage between 45% or 49% of Borrower's total outstanding common stock for a purchase price of \$17,500,000, as set forth in the Commitment Letter. The cash balance of Borrower shall be no less than \$950,000 'DIP Commitment' means, with respect to DIP Lenders' commitment to lend hereunder, \$5,500,000 in the aggregate as set forth on the Commitment Annex, as such amount may be reduced pursuant to the terms of this DIP Credit Agreement or the DIP Order."

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 19, 2018, Co.'s subsidiary, Real Alloy Intermediate Holding, LLC ("Real Alloy") Debtors closed the transactions under which their debtor-in-possession (DIP) financing (the "RA DIP Financing") will be provided. The RA DIP Financing is comprised of (i) up to \$85,000,000 in new money senior secured priming and super-priority post-petition debtor-in-possession notes issued by Real Alloy and guaranteed by RAIH and the other Real Alloy Debtors (the "New Money DIP Notes"), (ii) an additional series of senior secured priming and super-priority post-petition debtor-in-possession notes issued by Real Alloy and guaranteed by RAIH and the other Real Alloy Debtors in the aggregate principal amount of \$170,000,000 (the "Roll Up DIP Notes") in exchange for \$170,000,000 of 10.00% Senior Secured Notes Due 2019 of Real Alloy (the "RA Notes"), and (iii) up to \$110,000,000 in borrowing by certain of the Real Alloy Debtors under a senior secured priming and super-priority post-petition financing in the form of a revolving credit facility. The Real Alloy Debtors' entry into RA FIP Financing was approved by the Bankruptcy Court by final order on Jan. 17, 2018.

The Amended and Restated Note Purchase Agreement (the "A&R NPA") was entered into and became effective on Jan. 19, 2018, by and among Real Alloy as issuer, RAIH and certain Real Alloy subsidiaries as guarantors (the "NPA Guarantors"), and the lenders party thereto (the "Purchasers"). The A&R NPA revised certain terms of the Note Purchase Agreement dated Nov. 21, 2017, to among other things: (a) designate Cortland Capital Market Services LLC, as agent (the "Roll-Up Notes Agent") in connection with the Roll-Up DIP Notes issued under the Indenture dated Jan. 8, 2015, as amended by the Third Supplemental Indenture, (b) included customary provisions to accommodate the Roll-Up Notes Agent's role as agent in connection with the Roll-Up DIP Notes, and (c) update the Existing NPA and accompanying schedules to reflect factual changes that occurred since the Bankruptcy Court entered a debtor-in-possession order on Nov. 20, 2017 in response to the voluntary petitions of relief under Chapter 11 of the Bankruptcy Code entered by the Real Alloy Debtors (the "Interim Order"). Fees paid by the Real Alloy Debtors in connection with the A&R NPA included (a) a closing fee equal to 1.5% of principal outstanding to all Purchasers in the aggregate (less, in the case of certain holders of the RA Notes, an amount equal to the 1.5% of the closing fee paid on a portion of their commitments under the Existing NPA) and (b) certain other customary agent fees. As previously disclosed, interest on the New Money DIP Notes accrues at a rate of 11.50% per annum, with an additional 2.00% per annum during the continuance of an event of default, payable monthly. The Third Supplemental Indenture was entered into and became effective on Jan. 19, 2018, among Real Alloy, RAIH and the NPA Guarantors as guarantors, Wilmington Trust, National Association, as trustee and collateral trustee for the RA Notes, issued under the Indenture and the Roll-Up Notes Agent (the "Third Supplemental Indenture"). The Third Supplemental Indenture further amended the Indenture. Pursuant to the Third Supplemental Indenture, Real Alloy issued the Roll-Up DIP Notes in an aggregate principal amount of \$170,000,000, in exchange for RA Notes in the aggregate principal amount of \$170,000,000 tendered to the Roll-Up Notes Agent and subsequently cancelled. As previously disclosed, interest on the Roll-Up DIP Notes accrues at a rate of 10.00% per annum, payable upon maturity or default. Repayment and prepayment of any principal of the Roll-Up DIP Notes can be made without a premium or penalty. The Third Supplemental Indenture was also revised to make express reference to the New Money DIP Notes.

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 22, 2018, the Bankruptcy Court entered a final order, the Order (I) Authorizing Real Industry, Inc. to Obtain Senior Secured, Superpriority, Postpetition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Modifying the Automatic Stay in Connection Therewith, (IV) Authorizing Real Industry, Inc. to Obtain the Equity Commitment, and (V) Granting Related Relief (the 210 DIP Order), approving Co. to enter into a senior-secured, superpriority debtor-in-possession credit facility in an aggregate principal amount of \$5,500,000 (the 210 DIP Facility) with 210 Capital, LLC or an affiliate thereof (210 Capital) and the Private Credit Group of Goldman Sachs Asset Management, L.P. or one or more of their managed funds or accounts (GSAM, and together with 210 Capital, the Lenders). Co. previously described the 210 DIP Facility in its Current Report on Form 8-K, filed on Jan. 17, 2018 (the Jan. 17 Form 8-K). The 210 DIP Facility applies only to Co., and not the Real Alloy Debtors, who have their separate DIP financing, as previously disclosed. The 210 DIP Order authorized, among other things, Co. to (i) enter into the Credit Agreement (as defined below), related agreements securing and guaranteeing the 210 DIP Facility, and other ancillary agreements (collectively, such agreements, the DIP Documents) with the Lenders and certain non-Debtor subsidiaries of Co.; (ii) use the 210 DIP Facility in accordance with the proposed budget provided in connection with the 210 DIP Order and 210 DIP Facility, as updated with the Lenders from time to time (the Budget); (iii) obtain the commitment of the Lenders as set forth in the commitment letter of the Lenders (as previously disclosed in the Jan. 17 Form 8-K, the 210 Commitment Letter) regarding the purchase of 45-49% of the outstanding common stock of Co. for a purchase price of \$17,500,000 (the Equity Commitment); and (iv) pay all fees, interest, expenses and indemnities provided in the 210 DIP Documents and related to the 210 DIP Facility, including the Upfront Fee (as defined below), a \$300,000 cash payment and issuance of up to 4.9% of the Company's outstanding common stock as a break-up fee if the Equity Commitment is terminated by Co. without Lenders consent (together, the Break-Up Fee), and the reasonable fees of Lenders counsel, advisors and consultants in connection with the 210 DIP Facility. The 210 DIP Order grants the Lenders superpriority administrative claims under the Bankruptcy

Code, all liens provided in the DIP Documents, and priority of repayment in the event of any additional financing by Co.; provided, however, that the 210 DIP Order provides, and the Lenders have agreed, that any proceeds from the sale of the Real Alloy Debtors assets distributed to Co. in the Chapter 11 Proceedings shall, after repayment of all outstanding 210 DIP Facility obligations in full, be distributed to the existing stakeholders of Co. in accordance with the priority scheme in the Bankruptcy Code and not distributed to Lenders by any other means (including in respect of any equity of the Lenders from the Equity Commitment or the Break-Up Fee). Further, the 210 DIP Order approved the previously disclosed milestones related to the 210 DIP Facility and Equity Commitment, in each case to be satisfied satisfactorily to Lenders, including: (i) Co.'s filing, in each case in form satisfactory to Lenders, of a plan of reorganization in the Chapter 11 Proceedings (the Plan of Reorganization) and related disclosure statement (such disclosure statement, the Disclosure Statement) with the Bankruptcy Court on or before Feb. 16, 2018; (ii) entry of an order by the Bankruptcy Court approving the Disclosure Statement on or before Mar. 29, 2018 (subject to court availability); (iii) the parties execution of definitive documents related to the Equity Commitment no later than five days prior to the hearing of the Bankruptcy Court to consider confirmation of the Plan of Reorganization; (iv) entry of the Confirmation Order on or before May 1, 2018 (subject to court availability); and (v) Co.'s satisfaction of all conditions to consummate the Plan of Reorganization no later than ten days after the entry of the Confirmation Order. The Bankruptcy Court approved Co.'s borrowing of up to \$4,000,000 of the 210 DIP Facility pursuant to the terms of the DIP Documents upon entry of the 210 DIP Order (the Initial Loans), and approved Co.'s borrowing of the \$1,500,000 balance of the 210 DIP Facility on or after Jan. 31, 2018 to the extent no party in interest files an objection to the increase from the originally contemplated \$4,000,000 amount of the DIP facility by such date.

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 26, 2018, Co. filed with the U.S. Bankruptcy Court a notice of filing of final third supplemental indenture and note purchase agreement for Real Alloy Debtors, with the following exhibits: Exhibit 1: execution version of the third supplemental indenture; Exhibit 2: redline comparing the final third supplemental indenture with the original third supplemental indenture; Exhibit 3 is an execution version of the Amended and restated senior secured super-priority DIP note purchase agreement, the Final NPA; Exhibit 4: redline comparing the Final NPA with the Original NPA. The amendment in agreement notes, "Section 2.03 of the Indenture is hereby amended by replacing subsections (a) through and including (d) in their entirety to read as follows: (a) The Trustee shall authenticate and make available for delivery (or, in the case of the Roll-Up Notes, record in the applicable Register) upon a written order of the Issuer signed by one Officer (an 'Authentication Order') (i) Notes for original issue on the date hereof in an aggregate principal amount of \$305,000,000 and (ii) subject to the terms of this Indenture, Additional Notes in an aggregate principal amount to be determined at the time of issuance and specified therein. Such Authentication Order shall specify the amount of the Notes to be authenticated, the date on which the original issue of Notes is to be authenticated and whether the Notes are to be Initial Notes or Additional Notes. Notwithstanding anything to the contrary in this Indenture, any issuance of Additional Notes after the Issue Date shall be in a principal amount of at least \$2,000. Pursuant to Section 2.01 of the Indenture, as amended hereby, Co. hereby creates and issues a series of Notes designated as '10.000% Senior Secured Second Priority Notes' in the aggregate principal amount of \$170,000,000 (the 'Roll-Up Notes')." According to the final NPA, "German Factoring Facility" means the factoring facility between Real Alloy Germany and the Factoring Facility Purchaser under the Factoring Facility Documents with a maximum financing amount of 50,000,000."

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, the total combined Debtors reported a \$4,200,000 net loss on gross revenue of \$48,100,000; net sales of \$45,900,000; \$323,446 in professional fees and \$1,500,000 in selling, general and administrative expenses. Total Debtors' cash at the beginning of the month was \$9,600,000 and \$8,400,000 at month's end, with net cash flow of \$1,200,000 and cash disbursements of \$49,900,000 on \$40,100,000 in cash receipts.

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 30, 2018, Co. filed with the U.S. Bankruptcy Court an amended contracts schedule. The notice states, "Pursuant to the Bidding Procedures Order, the Debtors are required to file a schedule (the 'Contracts Schedule')

listing all of the Real Alloy Debtors' executory contracts and unexpired leases (the 'Contracts'), including the amounts that the Debtors believe are necessary to assume the Contracts (the 'Cure Amounts'). An amended Contracts Schedule (the 'Amended Contracts Schedule'), which replaces the Original Contracts Schedule in its entirety, is Exhibit A."

RESMED INC.

Earnings, 6 mos. to Dec 31(Consol. - \$000):

	2017	2016
Total revenues	1,124,932	995,846
Cost & expenses	843,259	781,376
Operating income	258,574	191,039
Interest income	9,449	8,065
Interest expense	15,155	12,994
Other income (expense), net	(2,618)	3,021
Net before taxes	250,250	189,131
Income taxes	154,599	36,282
Net income	95,651	152,849
Earnings common share		
Primary	\$0.67	\$1.08
Fully Diluted	\$0.67	\$1.08
Common Shares:		
Full Diluted	143,757	141,982
Year-end	142,175	141,611

REV GROUP INC

Annual Meeting Development On Jan. 24, 2018, Co. announced that its Annual Meeting of Stockholders will be held on March 7, 2018, at 10:00 a.m. local time at the Milwaukee Center at 111 E. Kilbourn Avenue, Milwaukee, WI, 53202.

RITE AID CORP

Interest Sale Completed On Jan. 18, 2018, Co. sold 625 stores and related assets to Walgreens Boots Alliance, Inc. wholly-owned subsidiary, Walgreen Co., for cash proceeds of \$1,309,800,000.

ROCKWELL COLLINS INC

Earnings, 3 mos. to Dec 31(Consol. - \$000):

	2017	2016
Net Sales	2,011,000	1,193,000
Cost & expenses	1,754,000	990,000
Operating income	257,000	203,000
Net before taxes	257,000	203,000
Income taxes	(23,000)	58,000
Income contin. oper.	280,000	145,000
Net income	280,000	145,000
Earnings common share		
Primary	\$1.71	\$1.11
Fully Diluted	\$1.69	\$1.10
Common Shares:		
Full Diluted	165,400	131,900
Year-end	163,900	130,800

Consolidated Balance Sheet Items, as of (\$000):

	2017
Assets:	
Cash & equivalents	583,000
Inventories	2,557,000
Current assets	4,826,000
Net property & equip.	1,408,000
Total assets	18,052,000
Liabilities:	
Current liabilities	3,094,000
Long-term debt	6,498,000
Stockholders' equity	6,354,000
Net current assets	1,732,000

SAFEGUARD SCIENTIFICS, INC.

Merger Completed On Jan. 29, 2018, Co. announced that its advertising technology partner company Spongecell has merged with New York City-based Flashtalking, a privately held, global platform for online advertising management and data analysis. The combined company would operate under the Flashtalking brand and offer brands and agencies the technology and scale to deliver impactful, data-driven creative advertising. Terms of the all-stock transaction were not disclosed.

SILVER ONE RESOURCES INC

Option Payment On Jan. 24, 2018, Co. announced that it has made the latest option payment to SSR Mining Inc. for the Candalaria Silver Mine Project in Nevada, U.S. by issuing a total of 2,828,636 shares at a deemed price of \$1,000,000.

SONORO METALS CORP

Acquisition Development On Jan. 25, 2018, Co. announced that its Mexican subsidiary, Minera Mar De Plata, SA de C.V. has entered into an option agreement (the "Option Agreement") with a resident of Hermosillo, Sonora, Mexico (the "Vendor"), to acquire a 100% interest in the Cerro Caliche Group of Concessions

("Cerro Caliche") located in the municipality of Cucurpe, Sonora, Mexico, thereby increasing Co.'s land holdings in this important gold mining district. Cerro Caliche consists of ten concessions covering 907.6 hectares within the Cucurpe mega-district. The Cucurpe mega-district includes Premier Gold Mines' Mercedes gold mine; Goldgroup Mining's Cerro Prieto gold mine; Agnico Eagle's recently purchased Santa Gertrudis gold mine; and other nearby gold mineralized prospect areas. Cerro Caliche was previously the subject of drill programs by Cambior Gold and Corex Gold Corp. Total drilling by those two companies in the last 20 years of 10,118 meters in 101 drill holes reportedly outlined large areas of mineralized material that may in future programs assist in defining a resource with significant gold mineralization. A historic non-published report completed by Corex (Flores, 2008) includes an estimated resource. The Option Agreement provides for Co. to acquire a 100% interest in Cerro Caliche for total consideration to the Vendor of US\$2,977,000, payable in escalating cash installments over 72 months, with the initial first-year installment of US\$127,000 having been completed. In addition, Co. has paid US\$23,000 for outstanding mining duties. Following exercise of the Option, the Vendor will hold a 2% net smelter returns royalty ("NSR") from the proceeds of the sale of minerals from Cerro Caliche. Co. has been granted an option to purchase the NSR at any time for US\$1,000,000 for each one percent of the 2 percent NSR.

SQUARE INC

Acquisition Completed On Jan. 25, 2018, Co. acquired certain assets of Entrees On-Trays, a premier restaurant delivery service that has served the Dallas-Fort Worth metroplex since 1986. Terms of the transaction were not disclosed.

STANLEY BLACK & DECKER INC

Acquisition Development On Jan. 24, 2018, Doncasters Group Ltd., a company located in U.K., that manufactures and markets engineered components for the aerospace, industrial gas turbine, transportation, petrochemical, turbocharger component, construction, industrial, fastener systems, and superalloy markets, announced that it has reached an agreement to sell its Nelson Fastener Systems business to Co. for approximately \$440,000,000 in cash. The sale, which does not include Nelson's automotive stud welding business, is expected to close later in the first quarter of 2018.

STELLAR BIOTECHNOLOGIES INC

Official Changes On Jan. 25, 2018, Co. announced the appointment of Dr. Deborah F. Aghib, Ph.D. to Co.'s Board of Directors.

SUNOCO LP

Interest Sale Completed On Jan. 23, 2018, Co. and certain of its subsidiaries, Sussler Petroleum Property Company LLC ("PropCo"), Sunoco Retail LLC ("Sunoco Retail"), Stripes LLC ("Stripes"), Town & Country Food Stores, Inc. ("Town & Country"), MACS Retail LLC ("MACS," and, together with PropCo, Sunoco Retail, Stripes and Town & Country, referred to herein collectively as "Sellers," and each, individually, as a "Seller"), sold a portfolio of 1,112 company-operated retail fuel outlets in 19 geographic regions, together with ancillary businesses and related assets, including the Laredo Taco Company (the "Business") to Seven & i Holdings Co., Ltd. wholly-owned subsidiary, 7-Eleven, Inc. ("7-Eleven") and its wholly-owned subsidiary, SEI Fuel Services, Inc. ("SEI Fuel," and, together with 7-Eleven, referred to herein collectively as "Buyers," and each, individually, as a "Buyer"), for an aggregate purchase price of approximately \$3,300,000,000, payable in cash, plus the value of inventory at the closing of the transactions contemplated by Amended and Restated Asset Purchase Agreement (the "A&R Purchase Agreement") and the assumption of certain liabilities related to the Business by Buyers. The purchase price was subject to certain adjustments, including (i) those relating to specified items that arise during post-signing due diligence and inspections and (ii) individual properties not ultimately being acquired by Buyers due to the failure to obtain necessary third party consents or waivers or because either Buyers or Sellers exercise their respective rights, under certain circumstances, to cause a specific property to be excluded from the transaction.

TAG OIL LTD

Official Changes On Jan. 30, 2018, Co. announced that its Founder, Chairman and Director, Mr. Alex P. Guidi, has resigned to pursue other opportunities, effective immediately.

TAYLOR MORRISON HOME CORP

Secondary Offering On Jan. 16, 2018, Co. announced the pricing of the previously announced underwritten public offering of 19,206,656 shares of its Class A common stock.

TENGASCO INC

Interest Sale Completed On Dec. 31, 2017, Co. together with its subsidiary Manufactured Methane Corporation, sold all

of the methane facility gas treatment facilities and electricity generation facilities located at the Carter Valley landfill owned by Republic Services, Inc. in Hawkins County, Tennessee to Tennessee Renewable Group LLC for \$2,650,000.

TOPBUILD CORP

Acquisition Completed On Jan. 22, 2018, Co. acquired Santa Rosa Insulation and Fireproofing ("Santa Rosa"), a residential and commercial insulation company which has been providing installation services to the greater Miami area for over 35 years. For the twelve months ended Dec. 31, 2017, Santa Rosa generated approximately \$6,000,000 in annual revenue. Terms of the transaction were not disclosed.

TOTAL SA

Acquisition Development On Jan. 24, 2018, Co. announced that it has agreed to buy Samson Offshore Anchor LLC, in a deal which Co. said would strengthen its presence in the Gulf of Mexico region. Terms of the transaction were not disclosed.

TOYS R US INC.

Bankruptcy Proceedings On Jan. 22, 2018, the U.S. Trustee assigned to Co. case filed with the U.S. Bankruptcy Court an objection to Co.'s motion for entry of an order authorizing the Debtors to provide consideration to landlords in exchange for extending the 365(d)(4) deadline and approving the extension letter. The Trustee asserts, "The Debtors propose to waive any preference claims they may have against the landlords. The Debtors, however, have failed to meet their burden to prove that granting the Preference Waivers is in the sound exercise of their business judgment. The Debtors also propose to pay each consenting landlord's pro rata share of up to \$300,000 in attorney fees. But the payment of a creditor's legal fees without any other support or proof is not permitted by the Bankruptcy Code. The Debtors should not be allowed to pay pre-petition claims to landlords ahead of other unsecured claimants. The timing of the consent process proposed in the Landlord Motion is problematic."

TOYS R US INC.

Bankruptcy Proceedings On Jan. 24, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing the Debtors to enter into consulting agreements and authorizing and approving the conduct of store closing sales (with such sales to be free and clear of all liens, claims and encumbrances) and authorizing customary bonuses to employees of closing stores. Co. intends to close approximately 180, equal to 20%, of its retail locations. The motion explains, "The Debtors have determined, in the reasonable exercise of their business judgment, that (a) the services of the Consultants are necessary for a seamless and efficient large-scale execution of the Store Closings and Sales, as is contemplated by this Motion, and to maximize the value of the assets being sold, and (b) the Consultants are capable of performing the required tasks on favorable financial terms, as determined by the evaluation process. Further, the Store Closings are a critical component of the go-forward business plan under development by the Debtors, and entry into the Consulting Agreements will allow the Debtors to conduct the Store Closings in an efficient, controlled manner that will maximize value for the Debtors' estates. Further, the relief requested herein will permit the Debtors to conduct the Store Closings in a timely manner and will establish fair and uniform procedures to assist the Debtors and their creditors through the Debtors' transition to a smaller, more profitable enterprise. Pursuant to the Consulting Agreements, Tiger/GA will serve as the Consultant to the Debtors in connection with the Store Closings and Sales of certain retail stores, and Hilco/GB will serve as the Consultant to the Debtors in connection with the Store Closings and Sales of certain other retail stores. Subject to the Court's approval, the term 'Sale Term' with respect to each respective Closing Store shall commence on Feb. 7, 2018 (the 'Sale Commencement Date') and shall end with respect to each respective store no later than Apr. 15, 2018. Through this Motion, the Debtors are requesting the authority, but not the obligation, to pay Store Closing Bonuses (the 'Store Closing Bonus Plan') to store-level noninsider employees, who remain in the employ of the Debtors during the Sales. The Debtors believed that the Store Closing Bonus Plan will motivate employees during the Sales and will enable the Debtors to retain those employees necessary to successfully complete the Sales."

TOYS R US INC.

Bankruptcy Proceedings On Jan. 30, 2018, the U.S. Bankruptcy Court approved Co.'s motion to provide consideration to landlords in exchange for extending the 365(d)(4) deadline and approving the extension letter. As previously reported, "As a part of the Debtors' examination of their real estate lease portfolio, the Debtors have determined that they would benefit from additional time to evaluate whether to assume or reject a number of their non-residential real property leases beyond the current Apr. 16, 2018 deadline. As consideration for receiving an extension of

the time to determine whether to assume or reject these Leases through confirmation of the Debtors' plan of reorganization, the Debtors have negotiated a package of consideration with the Creditors' Committee that the Debtors and the Creditors' Committee believed fairly compensates landlords for the extension. The package includes a waiver of preference claims, limited fee reimbursement for landlords' attorneys, a pool of funds available to extending landlords whose contracts are ultimately rejected, and a blackout period during which the Debtors may not reject the extended Lease(s) outside a confirmed plan of reorganization. Because the Debtors are still making determinations with respect to their Lease(s), the Debtors have sent the letter requesting the extension (the 'Extension Letter') to a likely larger number of landlords than those from whom the Debtors will ultimately require the extension. As such, the Extension Letter, and the consideration contained therein, is effective only once (a) the Debtors have countersigned and returned the Extension Letter to the applicable extending landlord by Jan. 27, 2018 (or such later date as the landlord may be notified by the Debtors prior to Jan. 27, 2018), and (b) the Court has entered the Order." Also on Jan. 30, 2018, the U.S. Bankruptcy Court approved Co.'s motion for entry of an order authorizing Geoffrey LLC to assume a subsidy agreement. As previously reported, "Geoffrey's assumption of the Subsidy Agreement is a reasonable exercise of its sound business judgment. Absent this motion to assume the Subsidy Agreement, the Taj Noteholders would claim an event of default under the Taj Waiver and the Taj DIP Indenture, which could result in cross-defaults under the Euro ABL Facility and the Toys Delaware DIP financings. The Debtors believed a cascade of defaults under their various financing facilities would value destructive and inconsistent with their fiduciary duties to maximize value. To provide comfort to the disinterested directors of Toys Delaware in connection with the filing of this Motion, the Debtors have proposed the broad reservation of rights set forth in the Proposed Order. Although the Debtors and the disinterested directors would prefer that the relief requested in this Motion and the motion to assume the Intercompany IP License Agreements be addressed at a later date, the terms of the Taj Waiver - and the cascade of defaults and consequences associated with the failure to adhere to the terms of the Taj Waiver - necessitate the filing of this Motion." The Court also approved Co.'s motion for entry of an order authorizing Geoffrey LLC to assume the intercompany IP license agreements. As previously reported, "Geoffrey's assumption of the Intercompany IP License Agreements is a reasonable exercise of its sound business judgment because (a) the Intercompany IP License Agreements (i) provide value in the form of royalty payments associated therewith, and (ii) increase the Debtors' brand value globally, (b) assumption of the Intercompany IP License Agreements may prevent an event of default under the Taj Waiver and the Taj DIP Indenture, as well as cross-defaults under the Euro ABL Facility and the Toys Delaware DIP financings, thereby preventing value destructive global liquidation proceedings, and (c) assumption of the Intercompany IP License Agreements will provide assurance to vendors that the Debtors' international affiliates are well-capitalized, will continue to have access to Geoffrey's intellectual property, and are not at risk of commencing insolvency proceedings arising from any alleged breach of the Taj Waiver."

TRIMETALS MINING INC

Private Placement On Jan. 30, 2018, Co. announced a non-brokered private placement (the "Private Placement") of up to 10,000,000 units (the "Units") at a price of C\$0.15 per unit to raise aggregate gross proceeds of up to C\$1,500,000. Each Unit will consist of one common share and one-half of one common share purchase warrant of Co. (each whole warrant, a "Warrant"). Each Warrant will be exercisable by the holder to acquire one additional common share at a price of C\$0.25 for a period of 24 months (the "Expiry Date") from the closing of the Private Placement ("Closing Date") provided that, if at any time after four months and one day following the Closing Date, and prior to the Expiry Date, the closing price of the common shares is C\$0.35 or above during a 10 consecutive trading day period, the Warrants will expire 30 days after the date on which Co. provides notice of such fact to the holders thereof. The net proceeds from the Private Placement will be used for exploration of Co.'s Gold Springs project in Nevada, working capital and general corporate purposes. The securities issued under the Private Placement will be subject to a four-month hold period from the Closing Date. The Private Placement is subject to receipt of regulatory approval. Finder's fees of up to 7% may be payable in cash under the Private Placement.

UNITED RENTALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (3000):

		(revised)	(revised)
Equipment rentals	5,715,000	4,941,000	4,949,000
Sales of rental equipment	550,000	496,000	538,000
Sales of new equipment	178,000	144,000	157,000
Contractor supplies sales	80,000	79,000	79,000
Service & other revenues	118,000	102,000	94,000
Total revenues	6,641,000	5,762,000	5,817,000
Cost of equipment rentals, excluding depreciation	2,151,000	1,862,000	1,826,000
Depreciation of rental equipment	1,124,000	990,000	976,000
Cost of rental equipment sales	330,000	292,000	311,000
Cost of new equipment sales	152,000	119,000	131,000
Cost of contractor supplies sales	56,000	55,000	55,000
Cost of service & other revenues	59,000	41,000	38,000
Total cost of revenues	3,872,000	3,359,000	3,337,000
Gross profit (loss)	2,769,000	2,403,000	2,480,000
Selling, general & administrative expenses	903,000	719,000	714,000
Merger related costs	50,000		(26,000)
Restructuring charge	50,000	14,000	6,000
Non-rental depreciation & amortization	259,000	255,000	268,000
Operating income (loss)	1,507,000	1,415,000	1,518,000
Interest expense, net	464,000	511,000	567,000
Other income (expense), net	5,000	5,000	12,000
Income (loss) before provision for income taxes	1,048,000	909,000	963,000
Current federal income taxes (benefit)	190,000	186,000	13,000
Current foreign income taxes (benefit)	15,000	10,000	15,000
Current state & local income taxes (benefit)	30,000	24,000	14,000
Total current income taxes (benefit)	235,000	220,000	42,000
Deferred federal income taxes (benefit)	(580,000)	119,000	300,000
Deferred foreign income taxes (benefit)	(2,000)	(1,000)	5,000
Deferred state & local income taxes (benefit)	49,000	5,000	31,000
Total deferred income taxes (benefit)	(533,000)	123,000	336,000
Provision (benefit) for income taxes	(298,000)	343,000	378,000
Net income (loss)	1,346,000	566,000	585,000
Net income (loss) available to common stockholders	1,346,000	566,000	585,000
Weighted average shares outstanding - basic	84,599	87,217	95,170
Weighted average shares outstanding - diluted	85,562	87,775	96,379
Year end shares			

2017 2016 2015

outstanding	84,464	84,222	91,776
Ne earnings (loss)			
per share - basic	\$15.91	\$6.49	\$6.14
Ne earnings (loss)			
per share - diluted	\$15.73	\$6.45	\$6.07
Number of salaried employees	4,600	3,900	4,000
Number of hourly employees	10,200	8,600	8,700
Total number of employees	14,800	12,500	12,700
Number of common stockholders	69	72	78
Foreign currency translation adjustments	67,000	28,000	(174,000)

□ As is; □ Approximately; □ As of January 1, 2018; □ As of January 1, 2017; □ As of January 1, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):			
	2017	2016	(revised)
Cash & cash equivalents	352,000	312,000	
Accounts receivable, gross	1,301,000	974,000	
Allowance for doubtful accounts	68,000	54,000	
Accounts receivable, net	1,233,000	920,000	
Inventory	75,000	68,000	
Prepaid expenses & other assets	112,000	61,000	
Total current assets	1,772,000	1,361,000	
Rental equipment, net	7,824,000	6,189,000	
Land	102,000	96,000	
Buildings	238,000	212,000	
Non-rental vehicles	112,000	93,000	
Machinery & equipment	103,000	87,000	
Furniture & fixtures	204,000	188,000	
Leasehold improvements	245,000	221,000	
Property & equipment, gross	1,004,000	897,000	
Less: accumulated depreciation & amortization	537,000	467,000	
Property & equipment, net	467,000	430,000	
Goodwill	4,082,000	3,260,000	
Other intangible assets, net	875,000	742,000	
Other long-term assets	10,000	6,000	
Total assets	15,030,000	11,988,000	
Short-term debt & current maturities of long-term debt	723,000	597,000	
Accounts payable	409,000	243,000	
Self-insurance accruals	42,000	35,000	
Accrued compensation & benefit costs	128,000	55,000	
Property & income taxes payable	25,000	23,000	
Restructuring reserves	33,000	17,000	
Interest payable	131,000	79,000	
Deferred revenue	46,000	40,000	
National accounts accrual	50,000	40,000	
Other accrued expenses & other liabilities	81,000	55,000	
Total current liabilities	1,668,000	1,184,000	
Account receivable securitization facility	695,000	568,000	
Asset-based revolving credit facility	1,670,000	1,645,000	
Senior notes	6,016,000	4,515,000	
Senior secured notes	992,000	991,000	
Capital leases	67,000	71,000	
Less: short-term portion	723,000	597,000	
Deferred taxes	1,419,000	1,896,000	
Self-insurance accruals	58,000	59,000	
Property & income taxes payable	52,000	...	
Accrued compensation & benefit costs	10,000	8,000	
Total liabilities	11,924,000	10,340,000	
Common stock	1,000	1,000	

Additional paid-in capital	2,356,000	2,288,000
Retained earnings (accumulated deficit)	3,005,000	1,654,000
Treasury stock at cost	2,105,000	2,077,000
Accumulated other comprehensive income (loss)	(151,000)	(218,000)
Total stockholders' equity (deficit)	3,106,000	1,648,000

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. United Rentals Inc common.

No dividends paid.

2. United Rentals Inc series D-1 perpetual convertible preferred.

No dividends paid.

3. United Rentals Inc series C perpetual convertible preferred.

No dividends paid.

4. United Rentals Inc series D-2 perpetual convertible preferred.

No dividends paid.

Annual Dividends:

1. United Rentals Inc common.

No dividends paid.

2. United Rentals Inc series D-1 perpetual convertible preferred.

No dividends paid.

3. United Rentals Inc series C perpetual convertible preferred.

No dividends paid.

4. United Rentals Inc series D-2 perpetual convertible preferred.

No dividends paid.

VARIAN MEDICAL SYSTEMS INC

Acquisition Development On Jan. 30, 2018, Co. announced that it has signed an agreement to acquire all the outstanding shares of Sirtex Medical Ltd. ("Sirtex") for AS\$28 per share in cash. On a fully diluted basis, this represents a total equity purchase price for the acquisition of approximately AS\$1,585,000,000 (approximately US\$1,283,000,000 as of the date of this release). The acquisition has been unanimously approved by the Board of Directors of each company and the Sirtex Board of Directors has agreed to unanimously recommend that Sirtex shareholders approve the transaction, provided that an independent expert, to be retained by Sirtex, considers the transaction to be in the best interests of Sirtex shareholders and in the absence of a superior offer. The transaction, which is expected to close in late May 2018, is subject to the approval of the Sirtex shareholders, the Federal Court of Australia and other customary closing conditions, including applicable regulatory approvals.

VECTRUS INC

Acquisition Completed On Jan. 23, 2018, Co.'s wholly-owned subsidiary, Vectrus Systems Corp., acquired all the issued and outstanding stock of SENTEL Corp., a company that provides engineering, integrated logistics, information technology, intelligence, and test and evaluation services to government and commercial clients worldwide, from R&R Enterprises, Inc. (the "Seller"), and Russell T. Wright as the Seller's shareholder for cash consideration of \$36,000,000, subject to customary adjustments at and following the closing.

VERIZON COMMUNICATIONS INC

Acquisition Completed On Jan. 19, 2018, Co. acquired Movildata Internacional SL, a Murcia, Spain-based provider of commercial fleet management solutions. Terms of the transaction were not disclosed.

WESTROCK CO

Merger Development On Jan. 28, 2018, WestRock Co. ("WestRock"), Whiskey Holdco, Inc., a wholly-owned subsidiary of WestRock ("Holdco"), Whiskey Merger Sub, Inc., a wholly-owned subsidiary of Holdco ("Parent Merger Sub"), Kola Merger Sub, Inc., a wholly owned subsidiary of Holdco ("Company Merger Sub"), and Co., entered into an Agreement and Plan of Merger (the "Merger Agreement") providing for the acquisition of Co. by WestRock, through Holdco, for the consideration described below. Subject to the terms and conditions set forth in the Merger Agreement, (a) Parent Merger Sub will be merged with and into WestRock (the "Parent Merger"), with WestRock surviving as a wholly owned subsidiary of Holdco, which shall be renamed "WestRock Company", and (b) Company Merger Sub will

be merged with and into Co. (the "Company Merger" and, together with the Parent Merger, the "Mergers"), with Co. surviving as a wholly owned subsidiary of Holdco. The Merger Agreement was unanimously approved by the boards of directors of both WestRock and Co. Pursuant to the Merger Agreement, at the effective time of the Mergers (the "Effective Time"), (a) each issued and outstanding share of WestRock common stock shall be converted into one share of Holdco common stock and (b) each issued and outstanding share of Co. common stock (other than shares owned by (i) Co. or any of its subsidiaries or (ii) any Co. stockholder who has properly exercised appraisal rights with respect to its shares of Co. common stock in accordance with Section 262 of the Delaware General Corporation Law) will automatically be canceled and converted into the right to receive (1) \$35.00 in cash, without interest (the "Cash Consideration"), or (2) 0.4981 shares of Holdco common stock (the "Stock Consideration" and, together with the Cash Consideration, the "Company Merger Consideration"), subject to proration provisions set forth in the Merger Agreement. Under the proration provisions, there is no limit as to the number of shares of Co. common stock that shall be converted into the right to receive the Cash Consideration, and the number of shares of Co. common stock that shall be converted into the right to receive the Stock Consideration is limited to 25% of the aggregate shares of Co. common stock issued and outstanding. Co. stockholders will be permitted to elect to receive the Stock Consideration by submitting an election form by 5:00 p.m. on the business day immediately prior to Co.'s stockholders meeting held to adopt the Merger Agreement. Any Co. stockholder not making an election will receive the Cash Consideration. At the Effective Time, each restricted stock unit award, restricted stock award, stock option, stock appreciation right and director stock unit granted by WestRock will be assumed by Holdco and will become a restricted stock unit award, restricted stock award, stock option, stock appreciation right or director stock unit, as applicable, of Holdco with respect to an equivalent number of shares of Holdco common stock on the same terms and conditions as were applicable prior to the Effective Time. Each restricted stock unit award or stock option granted by Co. will be assumed by Holdco and will become a restricted stock unit award or stock option with respect to a number of shares of Holdco common stock equal to the Cash Consideration divided by the five day volume weighted average price of WestRock common stock immediately prior to the closing date, generally on the same terms and conditions as were applicable prior to the Effective Time (subject to accelerated vesting upon termination of employment under certain circumstances following the Effective Time). The transaction is subject to a number of customary closing conditions, including a vote by Co.'s stockholders, and is expected to close during the quarter ending September 30, 2018. Upon completion of the transaction, Co. will be integrated into WestRock's Corrugated Packaging segment.

XTANT MEDICAL HOLDINGS INC

Special Meeting of Stockholders On Jan. 22, 2018, Co. scheduled its Special Meeting of Stockholders on Feb. 13, 2018, at 10:00 a.m. Eastern Standard Time, at 112 South Tryon Street, 2nd Floor, Charlotte, North CA 28284.

XYLEM INC

Acquisition Completed On Jan. 31, 2018, Co. acquired Pure Technologies Ltd ("Pure Technologies") in exchanged for C\$9.00 in cash for each of Pure Technologies's common shares.

ZAYO GROUP HOLDINGS INC

Acquisition Completed On Jan. 19, 2018, Co. acquired Vancouver-based Optic Zoo Networks for C \$31,000,000.

ZAYO GROUP HOLDINGS INC

Acquisition Development On Jan. 29, 2018, Co. announced that it has entered into an agreement to acquire substantially all of the assets of Neutral Path Communications and Near North Partners for \$31,500,000.

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