

Tuesday, November 14, 2017



Volume 33 No. 11

NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

|   |  |  |  |
|---|--|--|--|
| Arkados Group Inc (to Solbright Group Inc)                        |  |  |  |
| Armeau Brands Inc (to SanSal Wellness Holdings Inc)               |  |  |  |
| Bella Costa Designs Inc (to China Crawfish Ltd)                   |  |  |  |
| Castle Holding Corp (to Enerkon Solar International Inc)          |  |  |  |
| Concept Holding Corp (to M101 Corp)                               |  |  |  |
| Contact Minerals Corp (to WEConnect Technology International Inc) |  |  |  |
| Heritage Printing Technology Corp (to Comerton Corp)              |  |  |  |
| Illumitry Corp (to Huale Acoustics Corp)                          |  |  |  |
| Medefile International Inc (to Tech Town Holdings Inc)            |  |  |  |
| PhotoMedex Inc (to FC Global Realty Inc)                          |  |  |  |
| SSGI Inc (to Vicapsys Life Sciences Inc)                          |  |  |  |

|   |             |           |           |
|---|-------------|-----------|-----------|
| sale of asset .....                                 | 228,018     | ...       | ...       |
| Gain (loss) on derivatives .....                    | 1,718,507   | ...       | ...       |
| Forgiveness of debt .....                           | 22,030      | ...       | ...       |
| Judgement expense .....                             | 248,490     | ...       | ...       |
| Loss on extinguishment of debt .....                | (497,500)   | (302,000) | ...       |
| Amortization of convertible debt premium .....      | (371,640)   | (193,934) | ...       |
| Change in fair value of derivatives .....           | 25,333      | 43,724    | ...       |
| Interest expense .....                              | 218,356     | 60,473    | 42,978    |
| Total other income (expenses) .....                 | 1,728,169   | ...       | ...       |
| Net income (loss) before income taxes ..            | 2,038,261   | (583,047) | (325,630) |
| <b>Net income (loss)</b> .....                      | 2,038,261   | (583,047) | (325,630) |
| Weighted average shares outstanding - basic .....   | 18,110,021  | 1,315,405 | 1,315,405 |
| Weighted average shares outstanding - diluted ..... | 51,990,722  | 1,315,405 | 1,315,405 |
| Year end shares outstanding .....                   | 114,815,781 | 1,315,405 | 1,315,405 |
| Net earnings (loss) per share - basic .....         | \$0.11      | \$0.00    | \$0.00    |
| Net earnings (loss) per share - diluted .....       | \$0.04      | \$0.00    | \$0.00    |
| Number of full time employees .....                 | 7           | ...       | ...       |
| Total number of employees .....                     | ...         | 1         | ...       |
| Number of common stockholders .....                 | ...         | 195       | ...       |

|   |             |              |     |
|---|-------------|--------------|-----|
| Convertible note premium .....                | 233,925     | ...          | ... |
| Judgement payable .....                       | 248,490     | 181,250      | ... |
| Derivative liability .....                    | 2,747,122   | 146,227      | ... |
| Total current liabilities .....               | 7,020,582   | 1,322,336    | ... |
| Capital lease, less current portion .....     | 157,346     | ...          | ... |
| Line of credit, less current portion .....    | 77,381      | ...          | ... |
| Total non-current liabilities .....           | 234,727     | ...          | ... |
| Total liabilities .....                       | 7,255,309   | 1,322,336    | ... |
| Preferred stock .....                         | 8,500       | 1,000        | ... |
| Common stock .....                            | 11,482      | 32,885       | ... |
| Additional paid-in capital .....              | (5,987,593) | 17,526,222   | ... |
| Common stock issuable .....                   | ...         | 67,240       | ... |
| Retained earnings (accumulated deficit) ..... | 840,056     | (18,949,683) | ... |
| Total stockholders' equity (deficit) .....    | (5,127,555) | (1,322,336)  | ... |

### AAON, INC.

Earnings, 9 mos. to Sep 30(Consol. – \$000):

|                                   | 2017    | 2016    |
|-----------------------------------|---------|---------|
| Net Sales .....                   | 301,072 | 292,309 |
| Cost & expenses .....             | 243,835 | 229,955 |
| Operating income .....            | 56,741  | 61,716  |
| Other income (expense), net ..... | 86      | 115     |
| Net before taxes .....            | 57,042  | 62,054  |
| Income taxes .....                | 18,314  | 20,098  |
| <b>Net income</b> .....           | 38,728  | 41,956  |
| Earnings common share             |         |         |
| Primary .....                     | \$0.74  | \$0.79  |
| Fully Diluted .....               | \$0.73  | \$0.78  |
| Common Shares:                    |         |         |
| Full Diluted .....                | 53,103  | 53,467  |
| Year-end .....                    | 52,513  | 52,784  |

### ACMAT CORP.

Earnings, 9 mos. to Sep 30(Consol. – \$):

|                         | 2017      | 2016      |
|-------------------------|-----------|-----------|
| Total revenues .....    | 3,084,779 | 3,581,544 |
| Cost & expenses .....   | 2,218,306 | 2,221,138 |
| Operating income .....  | 731,573   | 1,224,250 |
| Net before taxes .....  | 731,573   | 1,224,250 |
| Income taxes .....      | 146,104   | 324,629   |
| <b>Net income</b> ..... | 585,469   | 899,621   |
| Earnings common share   |           |           |
| Primary .....           | \$0.69    | \$1.25    |
| Common Shares:          |           |           |
| Year-end .....          | 837,820   | 870,295   |

### ADAMA TECHNOLOGIES CORP

#### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

|   | 2016      | 2015      | 2014      |
|---|-----------|-----------|-----------|
| Revenues .....                                | 2,880,248 | ...       | ...       |
| Cost of goods sold .....                      | 2,082,662 | ...       | ...       |
| Gross profit .....                            | 797,586   | ...       | ...       |
| Professional fees .....                       | 7,875     | 10,400    | ...       |
| Consulting expenses .....                     | 180,000   | 202,500   | ...       |
| General & administrative expenses .....       | 404,451   | ...       | ...       |
| Depreciation & amortization .....             | 83,043    | ...       | ...       |
| Other general & administrative expenses ..... | 7,712     | 5,410     | ...       |
| Total expenses .....                          | 487,494   | 195,587   | 218,310   |
| Income (loss) from operations .....           | 310,092   | (195,587) | (218,310) |
| Gain on (loss) on                             |           |           |           |

□ 2015 and prior financial before reverse merger with Alpine Industries, LLC; □ Restated to reflect the changes in the accounting for the extinguishment of debt; □ Adjusted for 1-for-250 stock split, November 18, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

|  | 2016      | 2015    |
|--|-----------|---------|
| Cash .....                                       | 202,339   | ...     |
| Prepaid expenses & other current assets .....    | 1,500     | ...     |
| Inventory .....                                  | 1,642,860 | ...     |
| Total current assets .....                       | 1,846,699 | ...     |
| Property, plant & equipment .....                | 281,055   | ...     |
| Total assets .....                               | 2,127,754 | ...     |
| Accounts payable & accrued liabilities .....     | 1,442,895 | 178,609 |
| Client deposits .....                            | 1,142,437 | ...     |
| Current portion of notes payable .....           | 373,259   | ...     |
| Loans from related parties .....                 | 316,746   | ...     |
| Current portion of line of credit .....          | 22,307    | ...     |
| Current portion of capital leases .....          | 83,637    | ...     |
| Loans from third parties .....                   | 16,075    | ...     |
| Convertible notes payable, net of discount ..... | 643,689   | 566,250 |

□ 2015 and prior financial before reverse merger with Alpine Industries, LLC

#### Recent Dividends:

1. Adama Technologies Corp preferred. No dividends paid.
2. Adama Technologies Corp common. No dividends paid.
3. Adama Technologies Corp voting preferred. No dividends paid.

#### Annual Dividends:

1. Adama Technologies Corp preferred. No dividends paid.
2. Adama Technologies Corp common. No dividends paid.
3. Adama Technologies Corp voting preferred. No dividends paid.

#### ADAMA TECHNOLOGIES CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Heaton & Company, PLLC, as it appeared in Co.'s 2016 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Adama Technologies Corporation as of December 31, 2016 and 2015, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has negative working capital. This factor, among others, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to this matter are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ADVANCED OXYGEN TECHNOLOGIES, INC.

Earnings, 3 mos. to Sep 30(Consol. – \$):

|                         | 2017     | 2016   |
|-------------------------|----------|--------|
| Total revenues .....    | 9,704    | 9,149  |
| Cost & expenses .....   | 9,484    | 6,062  |
| Operating income .....  | 220      | 3,087  |
| Interest expense .....  | 1,690    | 1,010  |
| Net before taxes .....  | (1,470)  | 2,077  |
| Income taxes .....      | 1,652    | 164    |
| <b>Net income</b> ..... | (3,122)  | 1,913  |
| Earnings common share   |          |        |
| Primary .....           | \$(0.00) | \$0.00 |
| Fully Diluted .....     | \$(0.00) | \$0.00 |

|                    |           |           |
|--------------------|-----------|-----------|
| Common Shares:     |           |           |
| Full Diluted ..... | 2,292,945 | 2,302,945 |
| Year-end .....     | 2,292,945 | 2,292,945 |

**Consolidated Balance Sheet Items, as of (\$):**

|                            |           |           |
|----------------------------|-----------|-----------|
| Assets:                    | 2017      | 2016      |
| Cash & equivalents .....   | 46,107    | 46,107    |
| Current assets .....       | 47,370    | 47,370    |
| Net property & equip. .... | 640,868   | 640,868   |
| Total assets .....         | 688,238   | 688,238   |
| Liabilities:               |           |           |
| Current liabilities .....  | 286,091   | 286,091   |
| Long-term debt .....       | 97,776    | 97,776    |
| Stockholders' equity ..... | 304,371   | 304,371   |
| Net current assets .....   | (238,721) | (238,721) |

**AGENUS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                                   |                     |                    |
|-----------------------------------|---------------------|--------------------|
|                                   | 2017                | 2016               |
| Total revenues .....              | 34,522,815          | 16,997,332         |
| Cost & expenses .....             | 108,332,672         | 104,798,306        |
| Operating income .....            | (73,809,857)        | (87,800,974)       |
| Interest expense .....            | 13,765,271          | 12,745,581         |
| Other income (expense), net ..... | 1,917,200           | (325,347)          |
| <b>Net income</b> .....           | <b>(85,657,928)</b> | <b>100,871,902</b> |
| Balance for common .....          | (85,811,962)        | 101,024,966        |
| Earnings common share             |                     |                    |
| Primary .....                     | \$(0.88)            | \$(1.16)           |
| Fully Diluted .....               | \$(0.88)            | \$(1.16)           |

**Common Shares:**

|                    |            |            |
|--------------------|------------|------------|
| Full Diluted ..... | 97,557,409 | 86,954,060 |
| Year-end .....     | 99,743,257 | 87,115,524 |

**ALLIANCE DATA SYSTEMS CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

|                          |                |                |
|--------------------------|----------------|----------------|
|                          | 2017           | 2016           |
| Total revenues .....     | 5,613,200      | 5,310,500      |
| Cost & expenses .....    | 4,055,900      | 3,840,000      |
| Operating income .....   | 1,182,800      | 1,085,800      |
| Interest expense .....   | 408,000        | 310,800        |
| Net before taxes .....   | 774,800        | 775,000        |
| Income taxes .....       | 257,400        | 268,000        |
| <b>Net income</b> .....  | <b>517,400</b> | <b>507,000</b> |
| Balance for common ..... | 517,400        | 505,200        |
| Earnings common share    |                |                |
| Primary .....            | \$9.27         | \$7.15         |
| Fully Diluted .....      | \$9.23         | \$7.12         |
| Common Shares:           |                |                |
| Full Diluted .....       | 56,000         | 59,200         |
| Year-end .....           | 55,300         | 57,800         |

**ALY ENERGY SERVICES INC (DE)****Earnings, 6 mos. to Jun 30(Consol. - \$):**

|                                   |                |                    |
|-----------------------------------|----------------|--------------------|
|                                   | 2017           | 2016               |
| Net Sales .....                   | 7,036,000      | 6,777,000          |
| Cost & expenses .....             | 6,417,000      | 8,878,000          |
| Operating income .....            | (1,230,000)    | (4,935,000)        |
| Other income (expense), net ..... | 2,387,000      | .....              |
| Net before taxes .....            | 546,000        | (6,083,000)        |
| Income taxes .....                | 12,000         | (2,534,000)        |
| <b>Net income</b> .....           | <b>534,000</b> | <b>(4,931,000)</b> |
| Balance for common .....          | 471,000        | (5,228,000)        |
| Earnings common share             |                |                    |
| Primary .....                     | \$0.04         | \$(0.78)           |
| Fully Diluted .....               | \$0.01         | \$(0.78)           |
| Common Shares:                    |                |                    |
| Full Diluted .....                | 60,880,655     | 6,706,814          |
| Year-end .....                    | 13,818,795     | 6,706,814          |

**AMEDICA CORP****Earnings, 6 mos. to Jun 30(Consol. - \$000):**

|                                   |                |                |
|-----------------------------------|----------------|----------------|
|                                   | 2017           | 2016           |
| Cost & expenses .....             | 9,363          | 13,181         |
| Operating income .....            | (3,526)        | (4,985)        |
| Interest expense .....            | 738            | 3,253          |
| Other income (expense), net ..... | 8              | (214)          |
| Net before taxes .....            | (4,256)        | (8,452)        |
| <b>Net income</b> .....           | <b>(4,256)</b> | <b>(8,452)</b> |
| Earnings common share             |                |                |
| Primary .....                     | \$(0.12)       | \$(0.71)       |
| Fully Diluted .....               | \$(0.12)       | \$(0.71)       |
| Common Shares:                    |                |                |
| Full Diluted .....                | 35,019         | 11,982         |
| Year-end .....                    | 36,265         | 13,306         |

**AMERICA GREAT HEALTH****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

|  |                  |                    |                  |
|--|------------------|--------------------|------------------|
|  | 2017             | 2016               | 2015             |
| Sales .....  | ...              | ...                | 43,370           |
| Cost of sales .....  | ...              | ...                | 59,311           |
| Gross profit (loss) .....  | ...              | ...                | (15,941)         |
| Rent expense - related party .....                                       | ...              | ...                | 590,769          |
| Selling, general & administrative expenses .....                         | 48,366           | ...                | 53,384           |
| Total selling, general & administrative expenses .....                   | ...              | ...                | 644,153          |
| Income (loss) from continuing operations before income tax expense ..    | (48,366)         | ...                | ...              |
| Net income (loss) from continuing operations .....                       | (48,366)         | ...                | ...              |
| Net income (loss) from discontinued operations .....                     | (918,666)        | (1,150,895)        | ...              |
| <b>Net income (loss)</b> .....   | <b>(967,032)</b> | <b>(1,150,895)</b> | <b>(660,094)</b> |
| Net loss attributable to non-controlling interest .....                  | ...              | 9,942              | 15,558           |
| Net loss attributable to America Great Health .....                      | (967,032)        | (1,140,953)        | ...              |
| Net loss attributable to Crown Marketing Common Shareholders .....       | ...              | ...                | (644,536)        |
| Weighted average shares outstanding - basic .....                        | 20,182,268.375   | 20,049,446.458     | 19,981,021.800   |
| Weighted average shares outstanding - diluted .....                      | 20,182,268.375   | 20,049,446.458     | 19,981,021.800   |
| Year end shares outstanding .....  | 20,236,021.800   | 20,056,021.800     | 19,981,021.800   |
| Net income (loss) per share from continuing operations - basic .....     | \$0.00           | ...                | ...              |
| Net income (loss) per share from discontinued operations - basic .....   | \$0.00           | \$0.00             | ...              |
| Net income (loss) per share - basic .....                                | ...              | ...                | \$0.00           |
| Net income (loss) per share from continuing operations - diluted .....   | \$0.00           | ...                | ...              |
| Net income (loss) per share from discontinued operations - diluted ..... | \$0.00           | \$0.00             | ...              |
| Net income (loss) per share - diluted .....                              | ...              | ...                | \$0.00           |
| Number of full time employees .....                                      | 1                | ...                | 1                |
| Number of common stockholders .....                                      | 208              | ...                | 100              |

Restated to reflect the sale of various consumer products and accessories as discontinued operations; Approximately; As of September 25, 2016; As of September 30, 2015

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

|                        |       |      |
|------------------------|-------|------|
|                        | 2017  | 2016 |
| Cash .....             | 3,827 | ...  |
| Other receivable ..... | 100   | ...  |

|   |             |             |
|---|-------------|-------------|
| Current assets under discontinued operations .....        | ...         | 249,461     |
| Total current assets .....                                | 3,927       | 249,461     |
| Accrued expenses .....                                    | 7,902       | ...         |
| Due to related party .....                                | 44,092      | ...         |
| Current liabilities under discontinued operations .....   | ...         | 174,597     |
| Total current liabilities .....                           | 51,994      | 174,597     |
| Long-term liabilities under discontinued operations ..... | ...         | 1,168,129   |
| Total liabilities .....                                   | 51,994      | 1,342,726   |
| Redeemable Series A, convertible preferred stock .....    | ...         | 500,000     |
| Additional paid-in capital .....                          | 3,062,230   | 550,000     |
| Retained earnings (accumulated deficit) .....             | (3,110,297) | (2,143,265) |
| Total stockholders' equity (deficit) .....                | (48,067)    | (1,093,265) |

Restated to reflect the sale of various consumer products and accessories as discontinued operations

**Recent Dividends:****1. America Great Health common.**

No dividends paid.

**Annual Dividends:****1. America Great Health common.**

No dividends paid.

**AMERICA GREAT HEALTH****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, TAAD, LLP, as it appeared in Co.'s 2017 10-K Report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of America Great Health and its Subsidiaries as of June 30, 2017 and 2016, and the results of their operations and their cash flows for the years ended June 30, 2017 and 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses and negative cash flows from operating activities, which have resulted in a negative working capital and a stockholders' deficit. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**APPYEA INC.****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

|  |           |             |           |
|--|-----------|-------------|-----------|
|  | 2017      | 2016        | 2015      |
| Revenues .....                                       | 995       | 6,083       | 4,030     |
| Cost of revenue .....                                | ...       | ...         | 1,000     |
| Gross profit .....                                   | ...       | ...         | 3,030     |
| Sales & marketing costs .....                        | ...       | 6,126       | 17,444    |
| Legal & professional fees .....                      | 365,103   | 1,885,063   | 783,145   |
| General & administrative costs .....                 | 138,087   | 60,642      | 20,949    |
| Gain (loss) on sale of fixed assets .....            | ...       | (3,913)     | ...       |
| Depreciation .....                                   | 43,600    | 67,315      | 55,792    |
| Total operating costs .....                          | 546,790   | 2,023,059   | 877,330   |
| Income (loss) from operations .....                  | (545,795) | (2,016,976) | (874,300) |
| Change in fair value of derivative liabilities ..... | (108,478) | (633,293)   | (53,199)  |
| Interest expense .....                               | 46,050    | 292,049     | 94,136    |
| Gain on extinguishment of debt .....                 | ...       | ...         | 1,265     |
| Net other income (expense) .....                     | (154,528) | (925,342)   | (146,070) |

|   |                          |             |             |
|---|--------------------------|-------------|-------------|
| <b>Net income (loss)</b> . . . . .                      | (700,323)                | (2,942,318) | (1,020,370) |
| Weighted average shares outstanding - basic . . . . .   | 470,400,985              | 142,317,965 | 35,152,681  |
| Weighted average shares outstanding - diluted . . . . . | 470,400,985              | 142,317,965 | 35,152,681  |
| Year end shares outstanding . . . . .                   | 519,973,313 <sup>Ⓐ</sup> | 464,667,527 | 37,847,163  |
| Net income (loss) per share - basic . . . . .           | \$0.00                   | \$(0.02)    | \$(0.03)    |
| Net income (loss) per share - diluted . . . . .         | \$0.00                   | \$(0.02)    | \$(0.03)    |
| Total number of employees . . . . .                     | 0                        | ...         | 1           |
| Number of common stockholders . . . . .                 | Ⓐ44                      | Ⓐ42         | Ⓐ78         |

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓑ</sup> Reclassified to conform with 2016 presentation; <sup>Ⓒ</sup> Shares increased due to the effect of issuance of common stock for deferred financing cost, services, conversion of debt and resolution of derivative liabilities; <sup>Ⓓ</sup> As of October 12, 2017; <sup>Ⓔ</sup> As of September 27, 2016; <sup>Ⓕ</sup> As of October 28, 2015

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|   | 2017        | 2016             |
|---|-------------|------------------|
| Cash & cash equivalents . . . . .                   | 42,567      | 14,637 (revised) |
| Prepaid expenses . . . . .                          | ...         | 4,167            |
| Total current assets . . . . .                      | 42,567      | 18,804           |
| Mobile applications . . . . .                       | 257,870     | 257,870          |
| Fixed assets, gross . . . . .                       | 257,870     | 257,870          |
| Less: accumulated depreciation . . . . .            | 218,826     | 175,226          |
| Fixed assets, net . . . . .                         | 39,044      | 82,644           |
| Total assets . . . . .                              | 81,611      | 101,448          |
| Accounts payable . . . . .                          | 5,993       | 4,643            |
| Accrued salary . . . . .                            | 128,000     | 32,000           |
| Convertible loans & accrued interest, net . . . . . | Ⓐ174,904    | 454              |
| Due to related party . . . . .                      | 73,608      | ...              |
| Derivative liabilities . . . . .                    | 114,316     | 1,452            |
| Total current liabilities . . . . .                 | 496,821     | 38,549           |
| Total liabilities . . . . .                         | 496,821     | 38,549           |
| Convertible preferred stock . . . . .               | 500         | 500              |
| Common stock . . . . .                              | 51,997      | 46,466           |
| Additional paid-in capital . . . . .                | 4,210,156   | 4,098,473        |
| Stock payable . . . . .                             | 105,000     | ...              |
| Retained earnings (accumulated deficit) . . . . .   | (4,782,863) | (4,082,540)      |
| Total stockholders' equity . . . . .                | (415,210)   | 62,899           |

<sup>Ⓐ</sup> Net of unamortized discounts - Convertible loans & accrued interest: \$87,240

#### Recent Dividends:

- AppYea Inc. common.**  
No dividends paid.
- AppYea Inc. convertible preferred.**  
No dividends paid.

#### Annual Dividends:

- AppYea Inc. common.**  
No dividends paid.
- AppYea Inc. convertible preferred.**  
No dividends paid.

#### APPYEA INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of AppYea, Inc. as of June 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has negative working capital and suffered recurring losses from operations, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those

matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ARMSTRONG ENERGY INC

**Bankruptcy Proceedings** On Nov. 2, 2017, Co. and eight affiliated Debtors filed for Chapter 11 protection with the U.S. Bankruptcy Court in the Eastern District of Missouri, lead case number 17-47541. Co., which produces thermal coal, is represented by Richard W. Engel, Jr. of Armstrong Teasdale. Concurrent with the petition, Co. also filed a Chapter 11 Plan of Reorganization. Documents filed with the Court explain, "The Plan is supported by the Debtors' three primary stakeholders: The Supporting Senior Noteholders, Thoroughbred Resources, L.P., for itself and on behalf of its Affiliates and subsidiaries, and Rhino Resource Partners Holdings LLC. The Plan also has the support of Knight Hawk Holdings, a contemplated investor in NewCo for purposes of consummating the sale and related transactions contemplated by the Transaction Agreement and the Restructuring Support Agreement and as further provided for herein. The Plan, if consummated, will effectuate the terms of the Sale Transaction as well as facilitate a wind-down and liquidation of the Debtors' remaining operations and assets." According to a corporate release, Co "took this action in order to consummate the transfer of substantially all of its assets (the 'Transaction') to a new entity to be jointly owned by Knight Hawk Holdings, LLC ('Knight Hawk') and Co.'s secured noteholders.

#### ASSEMBLY BIOSCIENCES INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                             | 2017         | 2016         |
|-----------------------------|--------------|--------------|
| Cost & expenses . . . . .   | 45,650,553   | 33,410,207   |
| Operating income . . . . .  | (39,947,260) | (33,410,207) |
| Interest income . . . . .   | 617,668      | 1,313,407    |
| Invest. income . . . . .    | (577,300)    | (618,075)    |
| Net before taxes . . . . .  | (39,906,892) | ...          |
| Income taxes . . . . .      | (105,416)    | ...          |
| <b>Net income</b> . . . . . | (39,801,476) | (32,714,875) |
| Earnings common share       |              |              |
| Primary . . . . .           | \$(2.30)     | \$(1.90)     |
| Fully Diluted . . . . .     | \$(2.30)     | \$(1.90)     |
| Common Shares:              |              |              |
| Full Diluted . . . . .      | 17,326,506   | 17,225,625   |
| Year-end . . . . .          | 17,385,773   | 17,225,554   |

#### AURA SYSTEMS INC

##### Earnings, 6 mos. to Aug 31(Consol. - \$):

|                                       | 2017        | 2016        |
|---------------------------------------|-------------|-------------|
| Cost & expenses . . . . .             | 930,803     | 882,309     |
| Operating income . . . . .            | (930,803)   | (882,309)   |
| Interest expense . . . . .            | 1,826,051   | 1,651,750   |
| Other income (expense), net . . . . . | (797,136)   | 72,055      |
| <b>Net income</b> . . . . .           | (3,553,990) | (2,462,004) |
| Earnings common share                 |             |             |
| Primary . . . . .                     | \$(0.03)    | \$(0.02)    |
| Fully Diluted . . . . .               | \$(0.03)    | \$(0.02)    |
| Common Shares:                        |             |             |
| Full Diluted . . . . .                | 123,739,929 | 113,899,802 |
| Year-end . . . . .                    | 126,608,391 | 113,951,432 |

#### AXOGEN INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                                       | 2017        | 2016        |
|---------------------------------------|-------------|-------------|
| Total revenues . . . . .              | 43,455,390  | 29,698,866  |
| Cost & expenses . . . . .             | 49,599,700  | 35,109,327  |
| Operating income . . . . .            | (6,144,310) | (5,410,461) |
| Other income (expense), net . . . . . | (25,388)    | (22,871)    |
| <b>Net income</b> . . . . .           | (7,946,283) | (8,784,160) |
| Earnings common share                 |             |             |
| Primary . . . . .                     | \$(0.24)    | \$(0.29)    |
| Fully Diluted . . . . .               | \$(0.24)    | \$(0.29)    |
| Common Shares:                        |             |             |
| Full Diluted . . . . .                | 33,146,546  | 30,075,715  |
| Year-end . . . . .                    | 33,393,804  | 30,209,036  |

#### BAKHU HOLDINGS CORP

**Stock Split Development** On Nov. 3, 2017, Co. announced that its will effectuate a 200:1 reverse stock split. Under this reverse stock split each 200 shares of Co. Common Stock will be automatically converted into 1 share of Common Stock, fractional shares rounded up to the nearest whole share with a minimum retention of 100 shares, down to the beneficial shareholder level for all Stockholders who own their shares in a brokerage account.

#### BG STAFFING INC

##### Earnings, 9 mos. to (Consol. - \$):

|                                       | 09/24/17    | 09/25/16    |
|---------------------------------------|-------------|-------------|
| Total revenues . . . . .              | 196,899,224 | 189,573,350 |
| Cost & expenses . . . . .             | 179,315,027 | 173,278,773 |
| Deprec., depl. & amort. . . . .       | 4,672,755   | 5,181,456   |
| Operating income . . . . .            | 12,911,442  | 11,113,121  |
| Other income (expense), net . . . . . | ...         | (404,119)   |
| Net before taxes . . . . .            | 10,631,790  | 7,430,820   |
| Income taxes . . . . .                | 3,908,570   | 2,852,346   |
| <b>Net income</b> . . . . .           | 6,723,220   | 4,578,474   |
| Earnings common share                 |             |             |
| Primary . . . . .                     | \$0.77      | \$0.58      |
| Fully Diluted . . . . .               | \$0.75      | \$0.56      |
| Common Shares:                        |             |             |
| Full Diluted . . . . .                | 9,019,878   | 8,219,876   |
| Year-end . . . . .                    | 8,759,376   | 8,668,485   |

#### BIODELIVERY SCIENCES INTERNATIONAL INC

**Annual Meeting Development** On Nov. 1, 2017, Co. announced that its Annual Meeting Stockholders will be held on Dec. 7, 2017 at 11:00 a.m. at The Hilton Garden Inn, 3912 Arrow Drive, Raleigh, NC 27612.

#### BIOHITECH GLOBAL INC

**Acquisition Completed** On Nov. 1, 2017, Co.'s wholly-owned subsidiary, E.N.A. Renewables LLC, acquired a license for the design, development construction, installation and operation of a High Efficiency Biological Treatment ("HEBioT") renewable waste facility with a capacity of 165,000 tons per year. The HEBioT technology converts mixed municipal and organic waste to a U.S. Environmental Protection Agency recognized alternative fuel source, from Entsorgafin S.p.A. ("Entsorga") for \$6,019,200, which was comprised of 1,035,905 shares (the "Shares") of Co.'s common stock, par value \$0.0001 per share (the "Common Stock") and cash in an amount up to \$839,678.40 for payment of Entsorga's withholding taxes in the United States and Italy.

#### BIOLASE, INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                              | 2017         | 2016         |
|------------------------------|--------------|--------------|
| Total revenues . . . . .     | 34,292,000   | 38,049,000   |
| Cost & expenses . . . . .    | 47,609,000   | 48,897,000   |
| Operating income . . . . .   | (13,317,000) | (10,848,000) |
| Net before taxes . . . . .   | (12,898,000) | (10,827,000) |
| Income taxes . . . . .       | 111,000      | 117,000      |
| <b>Net income</b> . . . . .  | (13,009,000) | (10,944,000) |
| Balance for common . . . . . | (16,987,000) | (13,128,000) |
| Earnings common share        |              |              |
| Primary . . . . .            | \$(0.24)     | \$(0.23)     |
| Fully Diluted . . . . .      | \$(0.24)     | \$(0.23)     |
| Common Shares:               |              |              |
| Full Diluted . . . . .       | 70,489,000   | 58,346,000   |
| Year-end . . . . .           | 76,019,373   | 67,566,000   |

#### BIOSTEM TECHNOLOGIES INC

**Name Change Development** On Nov. 1, 2017, Co. announced that, due to Co.'s acquisition and expansion activity over the past three years, it has completed and filed an "Issuer Company-Related Action Notification" with the Financial Industry Regulatory Authority ("FINRA") requesting that Co.'s name be changed to BioBlue Technologies, Inc. The new name will more accurately reflect Co.'s status as "A Life Sciences Company" involved with both "bio" and "blue" technologies. An amendment to Co.'s Articles of Incorporation to effect the name change was filed with the Florida Department of State on Aug. 4, 2017, but will not be effective with the capital markets until the approval of FINRA has been received.

#### BONANZA GOLDFIELDS CORP.

**Acquisition Completed** On Nov. 1, 2017, Co. acquired the Columbus Mine. Located north of Co.'s Golden Gem Mine, the Columbus Mine is 10 miles north of Kingman, Arizona. Terms of the transaction were not disclosed.

#### BOSS HOLDINGS, INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

|                                   | 12/31/16   | 12/26/15   | 12/27/14   |
|-----------------------------------|------------|------------|------------|
|                                   |            | (revised)  | (revised)  |
| Net sales . . . . .               | 62,194,000 | 67,944,000 | 67,938,000 |
| Cost of sales . . . . .           | 45,712,000 | 50,619,000 | 50,966,000 |
| Gross profit (loss) . . . . .     | 16,482,000 | 17,325,000 | 16,972,000 |
| Operating expenses . . . . .      | 13,839,000 | 14,211,000 | 13,776,000 |
| Operating income (loss) . . . . . | 2,643,000  | 3,114,000  | 3,196,000  |
| Interest income . . . . .         | ...        | 1,000      | 4,000      |
| Interest expense . . . . .        | 62,000     | 38,000     | 29,000     |
| Other income                      |            |            |            |



**New Name** On Nov. 2, 2017, Co. changed its name from Bella Costa Designs, Inc to China Crawfish Ltd.

#### CHROMADEX CORP

**Offering** On Oct. 31, 2017, Co. announced a public offering pursuant to 2017 Equity Incentive Plan Common Stock, par value \$0.001 per share and Second Amended and Restated 2007 Equity Incentive Plan Common Stock, par value \$0.001 per share. Co. proposed to offer (i) 8,793,960 shares for 2017 Equity Incentive Plan Common Stock, par value \$0.001 per share and Second Amended and Restated 2007 Equity Incentive Plan Common Stock, par value \$0.001 per share at a proposed maximum offering price per share of \$3.915, which amounted to a proposed maximum aggregate offering price of \$34,428,353.40; and (ii) 1,238,482 shares for Second Amended and Restated 2007 Equity Incentive Plan Common Stock, par value \$0.001 per share at a proposed maximum offering price per share of \$3.915, which amounted to a proposed maximum aggregate offering price of \$4,848,657.03.

#### CIBER INC

**Bankruptcy Proceedings** On Nov. 1, 2017, the U.S. Bankruptcy Court established Nov. 1, 2017 as the final date by which interested parties must file objections to Co.'s Plan.

#### CIBER INC

**Bankruptcy Proceedings** On Nov. 2, 2017, United States/USAO and State of Hawaii, Department of Transportation filed with the U.S. Bankruptcy Court separate objections to Co.'s Plan of Liquidation. United States/USAO asserts, "The United States objects to the Plan to the extent it fails to preserve the setoff and recoupment rights of the IRS. Confirmation of a plan does not extinguish setoff claims when they are timely asserted. Like other creditors, the United States has the common law right to setoff mutual debts. IRS objects to Articles II(A) and III(C) of the Plan to the extent the Plan fails to provide for the payment of interest on IRS administrative expense claims. IRS objects to Article II(A)(1) of the Plan to the extent the Plan purports to set an administrative claims bar date for taxes described in 11 U.S.C. Section 503(b)(1)(B) and (C) in violation of Section 503(b)(1)(D) of the Bankruptcy Code. The United States objects to the treatment of its claims in the Plan as a Bankruptcy Rule 9019 settlement. The IRS is not consenting to the compromise or settlement of its claims and this provision is unfairly prejudicial to the rights of the IRS. The United States objects to Article I(F) of the Plan to the extent that the Plan provides that in the event of an inconsistency between the Plan and the Plan Supplement, the Plan Supplement shall control unless stated otherwise in the Plan Supplement. The Plan Supplement was not filed until Oct. 18, 2017, (Docket No. 743) and inconsistencies between the Plan and the Plan Supplement should be controlled by the Plan."

#### CIBER INC

**Bankruptcy Proceedings** On Nov. 3, 2017, Co. filed with the U.S. Bankruptcy Court a motion to approve a compromise and settlement by and among the Debtors and Zayo Group. The motion explains, "Zayo currently asserts general unsecured claims against the Debtors' Estates totalling in excess of \$37,000,000. Zayo has also asserted that approximately \$700,000 of this amount actually relates to post-petition services under the MSA and is thus entitled to administrative priority. Other than contingent, unliquidated litigation-based claims, Zayo's asserted claim is the largest claim filed against the Debtors' Estates. The Zayo Settlement, which remains subject to Court approval, provides, among other things, that (a) Zayo shall have an Allowed Class 3 Claim against Co. in the amount of \$27,750,000, (b) Zayo shall be deemed to have made the Class 3 Cash-Out Election and will thus only receive 35% of the allowed amount of its claim, and (c) Zayo shall waive the right to any other claims, including Administrative Claims. The Debtors believed that the Zayo Settlement represents a fair and reasonable resolution of the Parties' disputes, and is in the best interests of the Debtors, their Estates, and all of their stakeholders." The Court scheduled a Nov. 15, 2017 hearing to consider the settlement, with objections due by Nov. 8, 2017.

#### CIBER INC

**Bankruptcy Proceedings** On Oct. 7, 2017, Co. filed with the U.S. Bankruptcy Court a second motion to extend by 90 days the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Feb. 5, 2018 and Apr. 5, 2018, respectively. The motion explains, "The Debtors are not seeking an extension of the Exclusive Periods to attempt to assert undue pressure on their creditors. Rather, the Debtors are seeking the requested extension in order to continue negotiations with the Committee and individual creditors in the hope that the Plan will be fully consensual. The Debtors believe that a consensual process without the threat of competing plans will maximize recoveries to stakeholders and provide for distributions as quickly as possible. Moreover, as noted, Holders of General Unsecured Claims have overwhelming voted in favor of the

Plan. Accordingly, creditors are not prejudiced by the requested extension." The Court scheduled a Nov. 28, 2017 hearing to consider the motion, with objections due by Nov. 20, 2017.

#### CLS HOLDINGS USA INC

**Earnings, 3 mos. to Aug 31(Consol. - \$):**

|                             | 2017             | 2016             |
|-----------------------------|------------------|------------------|
| Cost & expenses             | 359,204          | 480,926          |
| Operating income            | (359,204)        | (480,926)        |
| Interest expense            | 74,866           | 258,070          |
| Other income (expense), net | (131,615)        | 123,921          |
| Net before taxes            | (565,685)        | (615,075)        |
| <b>Net income</b>           | <b>(565,685)</b> | <b>(615,075)</b> |

Earnings common share

|               |          |          |
|---------------|----------|----------|
| Primary       | \$(0.02) | \$(0.03) |
| Fully Diluted | \$(0.02) | \$(0.03) |

Common Shares:

|              |            |            |
|--------------|------------|------------|
| Full Diluted | 32,865,727 | 20,350,003 |
| Year-end     | 32,876,944 | 20,350,003 |

**Consolidated Balance Sheet Items, as of (\$):**

| Assets:               | 2017        | 2016        |
|-----------------------|-------------|-------------|
| Cash & equivalents    | 12,099      | 13,509      |
| Current assets        | 667         | 15,398      |
| Net property & equip. | 1,414,784   | 698,256     |
| Total assets          | (2,097,642) | (1,401,275) |
| Liabilities:          |             |             |
| Current liabilities   | 1,414,784   | 698,256     |
| Long-term debt        | (2,097,642) | (1,401,275) |
| Stockholders' equity  | (1,401,275) |             |
| Net current assets    |             |             |

#### COMBIMATRIX CORP

**Special Meeting of Shareholders** On Oct. 31, 2017, Co. announced that a Special Meeting of Shareholders will be held on Nov. 10, 2017.

#### COMERTON CORP

**New Name** On Nov. 17, 2017, Co. changed its name from Heritage Printing Technology Corp. to Comerton Corp.

#### COMMERCIAL NATIONAL FINANCIAL CORP. (PA)

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                   | 2017             | 2016             |
|-------------------|------------------|------------------|
| Cost & expenses   | 9,831,000        | 9,884,000        |
| Operating income  | 3,915,000        | 3,829,000        |
| Net before taxes  | 3,915,000        | 3,829,000        |
| Income taxes      | 597,000          | 549,000          |
| <b>Net income</b> | <b>3,318,000</b> | <b>3,280,000</b> |

Earnings common share

|               |        |        |
|---------------|--------|--------|
| Primary       | \$1.16 | \$1.15 |
| Fully Diluted | \$1.16 | \$1.15 |

Common Shares:

|              |           |           |
|--------------|-----------|-----------|
| Full Diluted | 2,860,953 | 2,860,953 |
| Year-end     | 2,860,953 | 2,860,953 |

#### COMPUTER SERVICES, INC.

**Earnings, 6 mos. to Aug 31(Consol. - \$000):**

|                   | 2017          | 2016          |
|-------------------|---------------|---------------|
| Total revenues    | 125,869       | 114,052       |
| Cost & expenses   | 97,175        | 89,889        |
| Operating income  | 28,694        | 24,163        |
| Net before taxes  | 28,758        | 24,202        |
| Income taxes      | 11,211        | 9,257         |
| <b>Net income</b> | <b>17,547</b> | <b>14,945</b> |

Earnings common share

|         |        |        |
|---------|--------|--------|
| Primary | \$1.26 | \$1.07 |
|---------|--------|--------|

Common Shares:

|          |        |        |
|----------|--------|--------|
| Year-end | 13,967 | 14,027 |
|----------|--------|--------|

#### CONCIERGE TECHNOLOGIES INC

##### Annual Report

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

|                                   | 2017       | 2016       | 2015      |
|-----------------------------------|------------|------------|-----------|
|                                   |            | (revised)  | (revised) |
| Fund management - related party   | 23,926,065 | 23,551,395 | ...       |
| Food products                     | 4,791,996  | 3,756,402  | ...       |
| Security alarm monitoring         | 3,136,733  | 348,553    | ...       |
| Other                             | 156,327    | 120,430    | ...       |
| Net revenue                       | 32,011,121 | 27,776,780 | 223,565   |
| Cost of revenue                   | 4,848,141  | 2,746,132  | 188,325   |
| Gross profit                      | 27,162,980 | 25,030,648 | 35,240    |
| General & administrative expenses | 5,627,235  | 4,090,168  | 166,930   |
| Fund operations                   | 5,431,408  | 4,624,879  | ...       |

|   |                  |                  |               |
|---|------------------|------------------|---------------|
| Marketing expenses  | 3,434,228        | 2,926,950        | ...           |
| Depreciation & amortization                                     | 418,840          | 229,469          | ...           |
| Salaries & compensation   | 5,519,079        | 4,249,216        | ...           |
| Impairment of inventory value                                   | 2,090            | 48,330           | ...           |
| Total operating expenses  | 20,432,880       | 16,169,012       | 166,930       |
| Income from operations  | 6,730,100        | 8,861,636        | (131,690)     |
| Other income  | 64,039           | 1,204            | 5,086         |
| Interest income   | 3,177            | 1,713            | ...           |
| Interest expense  | 21,582           | 8,686            | 77,611        |
| Total other income (expenses)                                   | 45,634           | (5,769)          | (72,525)      |
| Income (loss) before income taxes - United States               | 6,227,200        | 8,505,004        | 14,191        |
| Income before income taxes - Foreign                            | 548,534          | 339,005          | ...           |
| Income (loss) before income taxes - US operations               | 6,775,734        | 8,855,867        | (204,216)     |
| Provision for income tax - Foreign operations                   | 1,419,051        | 3,485,411        | ...           |
| Provision for income tax - Provision of income taxes            | 170,352          | 95,221           | ...           |
| Income (loss) from continuing operations                        | 1,589,403        | 3,580,632        | ...           |
| Gain on disposal of subsidiary                                  | ...              | ...              | 109,600       |
| Income (loss) from discontinued operations                      | ...              | ...              | 108,807       |
| Income (loss) from discontinued operations                      | ...              | ...              | 218,407       |
| <b>Net income (loss)</b>  | <b>5,186,331</b> | <b>5,275,235</b> | <b>14,191</b> |
| Net income (loss) to common shareholders                        | ...              | ...              | 14,191        |
| Weighted average shares outstanding - basic                     | 886,753,847      | 886,753,847      | 47,229,336    |
| Weighted average shares outstanding - diluted                   | 1,148,923,324    | 1,148,923,324    | 84,974,973    |
| Year end shares outstanding                                     | 886,753,847      | 886,753,847      | 67,953,630    |
| Net income (loss) per share - continuing operations - basic     | ...              | ...              | \$0.00        |
| Net income (loss) per share - discontinued operations - basic   | ...              | ...              | \$0.00        |
| Net income (loss) per share - basic                             | \$0.01           | \$0.01           | \$0.00        |
| Net income (loss) per share - continuing operations - diluted   | ...              | ...              | \$0.00        |
| Net income (loss) per share - discontinued operations - diluted | ...              | ...              | \$0.00        |
| Net income (loss) per share - diluted                           | \$0.00           | \$0.00           | \$0.00        |
| Number of full time employees                                   | ...              | ...              | 0             |
| Total number of employees                                       | 45               | ...              | ...           |
| Number of common  | ...              | ...              | ...           |

stockholders.....<sup>Ⓔ</sup>365 ...<sup>Ⓔ</sup>350

<sup>Ⓔ</sup> Restated to reflect adjustment to include the carrying value of operations of Wainwright as if the transaction had concluded on July 1, 2015; <sup>Ⓕ</sup> Reclassified to conform with 2016 presentation; <sup>Ⓖ</sup> As reported by Company; <sup>Ⓗ</sup> Adjusted for 1-for-10 stock split, December 15, 2015; <sup>Ⓙ</sup> Shares increased due to the effect of issuance for cash and settlement of convertible debenture and conversion of series A preferred stock and series B preferred stock to common stock; <sup>Ⓚ</sup> Approximately

| Consolidated Balance Sheet, Years Ended Jun. 30 (\$): |            |                                |
|---|------------|--------------------------------|
|   | 2017       | <sup>Ⓔ</sup> 2016<br>(revised) |
| Cash & cash equivalents                               | 6,730,486  | 5,454,107                      |
| Accounts receivable, gross                            | ...        | 842,820                        |
| Less: allowance for doubtful accounts                 | ...        | 3,600                          |
| Account receivable, net                               | 871,570    | 839,220                        |
| Accounts receivable, related parties                  | 1,762,271  | 2,124,104                      |
| Raw materials   | 43,088     | 50,023                         |
| Supplies & packing materials                          | 125,241    | 77,497                         |
| Finished goods  | 278,035    | 357,351                        |
| Inventory, gross                                      | 446,364    | 484,871                        |
| Less: impairment of finished goods                    | (2,090)    | (48,330)                       |
| Inventory, net  | 444,274    | 436,541                        |
| Prepaid income tax & tax receivable                   | 1,276,540  | 354,308                        |
| Investments   | 3,578,749  | 993                            |
| Deposits  | 183,634    | ...                            |
| Prepaid expenses                                      | 28,667     | 87,071                         |
| Dividends receivable                                  | 7,298      | 5,513                          |
| Notes receivable                                      | 150,000    | 150,000                        |
| Other current assets                                  | 369,599    | 242,584                        |
| Total current assets                                  | 15,033,489 | 9,451,857                      |
| Restricted cash                                       | 14,870     | ...                            |
| Plant & equipment                                     | 1,460,180  | 1,477,411                      |
| Furniture & office equipment                          | 162,781    | 119,123                        |
| Vehicles  | 185,866    | 58,850                         |
| Property & equipment, gross                           | 1,808,827  | 1,655,384                      |
| Less: accumulated depreciation                        | 649,362    | 488,691                        |
| Property & equipment, net                             | 1,159,465  | 1,166,693                      |
| Goodwill  | 498,973    | 498,973                        |
| Intangible assets - net                               | 899,276    | 1,018,213                      |
| Deferred tax assets, net                              | 1,480,272  | 1,179,472                      |
| Long-term assets                                      | 509,538    | 509,538                        |
| Total assets  | 19,595,883 | 13,824,746                     |
| Accounts payable                                      | 1,781,772  | 1,044,826                      |
| Accrued interest                                      | 32,410     | 5,337                          |
| Taxes payable   | 123        | 769,224                        |
| Deferred rent   | 13,402     | 19,203                         |
| Accrued payroll & vacation pay                        | 349,507    | 127,271                        |
| Accrued expenses                                      | 665,641    | 430,956                        |
| Expense waivers                                       | 589,093    | 448,930                        |
| Purchase consideration payable                        | ...        | 214,035                        |
| Notes payable - related parties                       | 3,500      | 8,500                          |
| Equipment loans                                       | 17,388     | 8,500                          |
| Convertible debenture - related parties, net          | ...        | 600,000                        |
| Total current liabilities                             | 3,452,836  | 3,676,782                      |
| Notes payable - related parties                       | 600,000    | ...                            |
| Equipment loans                                       | 72,605     | ...                            |
| Deferred tax liabilities                              | 258,601    | 272,095                        |
| Total liabilities                                     | 4,384,042  | <sup>Ⓔ</sup> 3,948,877         |
| Convertible preferred stock - Series B                | 2,011,934  | 2,011,934                      |
| Common stock  | 886,754    | 886,754                        |
| Additional paid-in capital                            | 6,317,440  | 6,317,440                      |
| Accumulated other comprehensive income (loss)         | 119,338    | (30,303)                       |

Retained earnings (accumulated deficit) ..... 5,876,375 690,044

Total stockholders' equity (deficit) ..... 13,199,907 7,863,935

<sup>Ⓔ</sup> Restated to reflect adjustment to include the carrying value of operations of Wainwright as if the transaction had concluded on July 1, 2015; <sup>Ⓗ</sup> As reported by Company

#### Recent Dividends:

1. Concierge Technologies Inc series B convertible preferred.

No dividends paid.

2. Concierge Technologies Inc series A convertible preferred.

No dividends paid.

3. Concierge Technologies Inc common.

No dividends paid.

#### Annual Dividends:

1. Concierge Technologies Inc series B convertible preferred.

No dividends paid.

2. Concierge Technologies Inc series A convertible preferred.

No dividends paid.

3. Concierge Technologies Inc common.

No dividends paid.

#### COPSYNC INC

**Bankruptcy Proceedings** On Oct. 31, 2017, the U.S. Bankruptcy Court issued a final order authorizing and approving Co.'s senior secured super-priority post-petition financing; (ii) granting liens and super-priority administrative expense status and (iii) modifying the automatic stay. The order states, "Debtor is authorized to enter into a new money revolving loan under a secured superpriority priming senior credit facility (the 'DIP Revolving Facility') pursuant to the terms of the DIP Loan Financing Agreement, Exhibit A (the 'DIP Credit Agreement') with Kologik Financing Partners, the 'DIP Lender' in the amount of up to \$300,000 upon entry of this Order (together the 'Revolving Loan Commitment'), to finance working capital, professional fees and for other corporate purposes of the Debtor."

#### CTT PHARMACEUTICAL HOLDINGS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

|  | 2016       | <sup>Ⓔ</sup> 2015 | <sup>Ⓔ</sup> 2014<br>(revised) |
|--|------------|-------------------|--------------------------------|
| Consulting fees                                  | 289,378    | 664,590           | 483,377                        |
| Investor relations                               | 309,830    | 493,216           | 7,517                          |
| Marketing & promotion                            | ...        | 869               | 126,760                        |
| Professional fees                                | 49,678     | 113,569           | 36,867                         |
| General & administration                         | (10,789)   | 173,636           | 17,641                         |
| Total general & administrative expenses (credit) | ...        | 1,445,880         | 672,162                        |
| Total operating expenses                         | 638,097    | ...               | ...                            |
| Foreign currency exchange gains (losses)         | (2,643)    | ...               | ...                            |
| Gain on contracts settled through shares         | ...        | ...               | 900,000                        |
| Total other income (expense)                     | (2,643)    | ...               | ...                            |
| Net income (loss)                                | (640,740)  | (1,445,880)       | 227,838                        |
| Weighted average shares outstanding              |            |                   |                                |
| - basic  | ...        | 20,867,418        | <sup>Ⓔ</sup> 16,338,870        |
| Weighted average shares outstanding              |            |                   |                                |
| - diluted  | ...        | 20,867,418        | <sup>Ⓔ</sup> 16,338,870        |
| Year end shares outstanding                      | 23,865,982 | 21,319,302        | <sup>Ⓔ</sup> 19,506,802        |
| Net earnings (loss) per share - basic            | ...        | \$(0.07)          | <sup>Ⓔ</sup> \$(0.01)          |
| Net earnings (loss) per share - diluted          | ...        | \$(0.07)          | <sup>Ⓔ</sup> \$(0.01)          |
| Number of common stockholders                    | 314        | ...               | ...                            |
| Number of beneficial                             |            |                   |                                |

shareholders.....<sup>Ⓔ</sup>500 ...

<sup>Ⓔ</sup> 2015 and prior financials are for the company prior to reverse merger with CTT Pharmaceuticals Inc.; <sup>Ⓔ</sup> Restated to reflect correction of errors in accounting for common shares to be issued for services; <sup>Ⓔ</sup> Adjusted for 1-for-10 reverse stock split, August 28, 2015; <sup>Ⓔ</sup> Approximate

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

|   | 2016        | <sup>Ⓔ</sup> 2015 |
|---|-------------|-------------------|
| Cash  | ...         | 969               |
| Cash & cash equivalents   | 99,624      | ...               |
| Prepaid expenses  | ...         | 637,218           |
| Receivables   | ...         | 5,430             |
| Total current assets  | 99,624      | 643,617           |
| Total assets  | 99,624      | 643,617           |
| Accounts payable  | 125,720     | ...               |
| Accounts payable & accrued liabilities                                  | ...         | 221,402           |
| Customer advance  | 25,000      | ...               |
| Due to related parties  | ...         | 87,082            |
| Due to shareholders   | 54,768      | ...               |
| Total current liabilities   | 205,488     | ...               |
| Total liabilities   | ...         | 308,484           |
| Common stock  | 27,203      | 2,132             |
| Additional paid-in capital  | 2,092,061   | 1,951,798         |
| Common shares to be issued  | ...         | 40,000            |
| Contributed surplus   | 498,186     | 649,318           |
| Accumulated other comprehensive income (loss)                           | 2,788       | 5,127             |
| Retained earnings (deficit)   | (2,726,102) | (2,313,242)       |
| Total stockholders' equity (deficiency) before non-controlling interest | (105,864)   | 335,133           |
| Total stockholders' equity (deficiency)                                 | (105,864)   | 335,133           |

<sup>Ⓔ</sup> 2015 and prior financials are for the company prior to reverse merger with CTT Pharmaceuticals Inc.

#### Recent Dividends:

1. CTT Pharmaceutical Holdings Inc common.

No dividends paid.

#### Annual Dividends:

1. CTT Pharmaceutical Holdings Inc common.

No dividends paid.

#### CVD EQUIPMENT CORP.

**Acquisition Completed** On Oct. 31, 2017, Co.'s wholly-owned subsidiary, CVD MesoScribe Technologies Corp., acquired substantially all the operating assets and business of MesoScribe Technologies, Inc. ("Seller") (excluding cash, accounts receivable and other specified excluded assets) for \$800,000, of which \$500,000 was paid on the Closing Date and \$300,000 may be paid to Seller as additional contingent consideration based upon the achievement of certain revenue thresholds and other criteria set forth in the Asset Purchase Agreement with respect to each of the 2 consecutive 12 month measurement periods following the Closing Date.

#### DAKOTA PLAINS HOLDINGS INC

**Bankruptcy Proceedings** On Oct. 30, 2017, Co. filed with the U.S. Bankruptcy Court monthly operating reports for Aug. and Sept. 2017, reporting zero net loss; net operating revenue; selling, general and administrative expenses and total reorganization expenses for both months. Cash at the beginning of Aug. 2017 was \$388,221 and \$360,142 at month's end, and Co. paid cash disbursements of \$29,053 on \$975 in cash receipts. Cash at the beginning of Sept. 2017 was \$360,142 and \$38,400 at month's end and Co. paid cash disbursements of \$321,742 on zero in cash receipts. Third quarter 2017's total value for cash receipts is \$78,657, total cash disbursements is \$409,728 and the ending cash balance is \$38,400

#### DATASEA INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|                    | 2017    | <sup>Ⓔ</sup> 2016<br>(revised) | <sup>Ⓔ</sup> 2015 |
|--------------------|---------|--------------------------------|-------------------|
| Revenues           | 140,774 | ...                            | ...               |
| Cost of goods sold | 85,397  | ...                            | ...               |

|   |                    |                    |                  |
|---|--------------------|--------------------|------------------|
| Gross profit                                    | 55,377             | ...                | ...              |
| Selling expenses                                | 151,600            | 24,911             | 766              |
| General & administrative expenses               | 1,157,367          | 1,097,396          | 201,974          |
| Total operating expenses                        | 1,308,967          | 1,122,307          | 202,740          |
| Income (loss) from operations                   | (1,253,590)        | (1,122,307)        | (202,740)        |
| Other income (expenses), net                    | 59,368             | (2,741)            | ...              |
| Interest income                                 | 1,006              | 198                | ...              |
| Total other income (expense)                    | 60,374             | (2,543)            | ...              |
| Income (loss) before provision for income taxes | ...                | ...                | (202,740)        |
| <b>Net income (loss)</b>                        | <b>(1,193,216)</b> | <b>(1,124,850)</b> | <b>(202,740)</b> |
| Weighted average shares outstanding - basic     | 55,930,766         | 43,630,302         | 20,000,000       |
| Weighted average shares outstanding - diluted   | 55,930,766         | 43,630,302         | 20,000,000       |
| Year end shares outstanding                     | 56,610,271         | 55,387,271         | 20,000,000       |
| Net income (loss) per share - basic             | \$(0.02)           | \$(0.03)           | \$(0.01)         |
| Net income (loss) per share - diluted           | \$(0.02)           | \$(0.03)           | \$(0.01)         |
| Number of full time employees                   | 43                 | 37                 | ...              |
| Number of common stockholders                   | 411                | 136                | ...              |

Reclassified to conform with 2017 presentation; Period from February 11, 2015 (inception); As of October 10, 2017; As of September 27, 2016

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|   |             |             |           |
|---|-------------|-------------|-----------|
|   | 2017        | 2016        | (revised) |
| Cash  | 1,174,950   | 11,802      | ...       |
| Accounts receivable                           | 221         | ...         | ...       |
| Inventory                                     | 101,300     | ...         | ...       |
| Project in progress                           | ...         | 229,495     | ...       |
| Security deposit                              | 54,830      | 25,941      | ...       |
| Prepaid expenses & advances                   | 32,471      | 37,305      | ...       |
| Other current assets                          | 7,138       | 31,511      | ...       |
| Prepaid expenses & other current assets       | 94,439      | 94,757      | ...       |
| Total current assets                          | 1,370,910   | 336,054     | ...       |
| Office furniture & fixtures                   | 58,064      | 59,191      | ...       |
| Office equipment                              | 40,248      | 33,270      | ...       |
| Leasehold improvements                        | ...         | 39,591      | ...       |
| Property & equipment, gross                   | 98,312      | 132,052     | ...       |
| Less: accumulated depreciation                | 39,026      | 29,551      | ...       |
| Property & equipment, net                     | 59,286      | 102,501     | ...       |
| Intangible assets, net                        | 13,783      | 12,379      | ...       |
| Total assets                                  | 1,443,979   | 450,934     | ...       |
| Accounts payable                              | 13,261      | 197,970     | ...       |
| Deposits                                      | 30,515      | 15,043      | ...       |
| Salary payable                                | 36,460      | 50,872      | ...       |
| Commission                                    | ...         | 9,869       | ...       |
| Accrued expenses & other payables             | 66,975      | 75,784      | ...       |
| Advances for sale of common stock             | 675,235     | ...         | ...       |
| Loan payable - shareholder                    | 129,874     | 176,621     | ...       |
| Total current liabilities                     | 885,345     | 450,375     | ...       |
| Common stock                                  | 56,610      | 55,387      | ...       |
| Additional paid in capital                    | 2,965,138   | 1,278,621   | ...       |
| Accumulated other comprehensive income (loss) | 57,692      | (5,859)     | ...       |
| Retained earnings (deficit)                   | (2,520,806) | (1,327,590) | ...       |

|                                      |         |     |     |
|--------------------------------------|---------|-----|-----|
| Total stockholders' equity (deficit) | 558,634 | 559 | ... |
|--------------------------------------|---------|-----|-----|

Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Datasea Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Datasea Inc common.

No dividends paid.

#### DATASEA INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Wei, Wei & Co., LLP, as it appeared in the 2017 10K report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Datasea, Inc and subsidiaries as of June 30, 2017, and the results of their operations and their cash flows for the year ended June 30, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company continues to generate significant net losses and has a deficit of approximately \$2,521,000. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### DENNY'S CORP

**Co. Repurchasing Certain Securities** On Oct. 31, 2017, Co. entered into a new five-year \$400,000,000 revolving credit facility. The new credit facility replaces a \$325,000,000 revolving line of credit. Borrowings under the new credit facility will bear a tiered interest rate, which is based on Co.'s consolidated leverage ratio and is initially set at LIBOR plus 200 basis points. The new facility maintains Co.'s credit spread, at the current consolidated leverage ratio. In addition, Co. will have enhanced financial flexibility specifically towards returning capital to shareholders. Additionally, Co.'s Board of Directors approved a new multi-year share repurchase program authorizing the repurchase of an additional \$200,000,000 of its common stock, in addition to repurchases previously authorized. Under this authorization, Co. may purchase its Common Stock from time to time in the open market or in privately negotiated transactions. The amount and timing of any purchases will depend upon a number of factors, including the price and availability of Co.'s shares, trading volume and general market conditions.

#### DENNY'S CORP

##### Earnings, 9 mos. to (Consol. - \$000):

|                             |               |              |     |
|-----------------------------|---------------|--------------|-----|
|                             | 09/27/17      | 09/28/16     | ... |
| Total revenues              | 393,670       | 377,343      | ... |
| Cost & expenses             | 324,332       | 330,159      | ... |
| Deprec., depl. & amort.     | 17,493        | 16,207       | ... |
| Operating income            | 51,845        | 30,977       | ... |
| Other income (expense), net | 1,053         | 635          | ... |
| Net before taxes            | 41,550        | 22,707       | ... |
| Income taxes                | 15,103        | 14,579       | ... |
| <b>Net income</b>           | <b>26,447</b> | <b>8,128</b> | ... |
| Earnings common share       |               |              | ... |
| Primary                     | \$0.38        | \$0.11       | ... |
| Fully Diluted               | \$0.37        | \$0.10       | ... |
| Common Shares:              |               |              | ... |
| Full Diluted                | 71,377        | 78,052       | ... |
| Year-end                    | 65,685        | 73,977       | ... |

#### DIAMANTE MINERALS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31 (\$):

|                                    |          |           |           |
|------------------------------------|----------|-----------|-----------|
|                                    | 2017     | 2016      | 2015      |
|                                    |          | (revised) |           |
| General & administrative expenses  | 27,107   | 35,857    | 22,408    |
| Management fees (recovery)         | (73,570) | 602,241   | 154,756   |
| Professional fees                  | 130,265  | 110,555   | 184,293   |
| Shared-based expenses              | ...      | ...       | 5,191,122 |
| (Recovery of) tax filing penalties | (30,000) | 30,000    | ...       |

|   |                    |                  |                    |
|---|--------------------|------------------|--------------------|
| Total operating expenses                      | 53,802             | 778,653          | 5,552,579          |
| Income (loss) from operations                 | (53,802)           | (778,653)        | (5,552,579)        |
| Write off of acquisition costs & investment   | 8,022,000          | ...              | ...                |
| Derivative - change in fair value             | ...                | (215,000)        | ...                |
| Interest income                               | 1,043              | ...              | 554                |
| Total other income (expense)                  | (8,020,957)        | (215,000)        | 554                |
| Income (loss) before income taxes             | (8,074,759)        | (993,653)        | (5,552,025)        |
| <b>Income (loss) for the year</b>             | <b>(8,074,759)</b> | <b>(993,653)</b> | <b>(5,552,025)</b> |
| Weighted average shares outstanding - basic   | 52,042,286         | 52,042,286       | 51,217,756         |
| Weighted average shares outstanding - diluted | 52,042,286         | 52,042,286       | 51,217,756         |
| Year end shares outstanding                   | 52,042,286         | 52,042,286       | 52,042,286         |
| Net income (loss) per share - basic           | \$(0.16)           | \$(0.02)         | \$(0.11)           |
| Net income (loss) per share - diluted         | \$(0.16)           | \$(0.02)         | \$(0.11)           |
| Total number of employees                     | 0                  | 1                | 1                  |
| Number of common stockholders                 | 24                 | 27               | 30                 |

Reclassified to conform with 2017 presentation; As of October 24, 2017; As of October 28, 2016; As of October 9, 2015

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

|   |             |             |
|---|-------------|-------------|
|   | 2017        | 2016        |
|   |             | (revised)   |
| Cash                                    | 197,190     | 390,660     |
| Prepaid expense                         | 1,450       | 260         |
| Total current assets                    | 198,640     | 390,920     |
| Prepaid investment                      | ...         | 7,992,000   |
| Total assets                            | 198,640     | 8,382,920   |
| Accounts payable & accrued liabilities  | 24,218      | 60,169      |
| Due to related party                    | 683,427     | 756,997     |
| Total current liabilities               | 707,645     | 817,166     |
| Capital stock                           | 52,042      | 52,042      |
| Additional paid-in capital              | 8,954,269   | 8,954,269   |
| Retained earnings (accumulated deficit) | (9,515,316) | (1,440,557) |
| Total stockholders' equity (deficit)    | (509,005)   | 7,565,754   |

#### Recent Dividends:

##### 1. Diamante Minerals Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Diamante Minerals Inc common.

No dividends paid.

#### DIAMANTE MINERALS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Diamante Minerals, Inc. as of July 31, 2017 and 2016, and the results of its operations and its cash flows for the years ended July 31, 2017 and 2016 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that Diamante Minerals, Inc. will continue as a going concern. As discussed in Note 9 to the financial statements, the Diamante Minerals, Inc. has suffered recurring losses from operations and has a net capital deficiency. These matters, along with the other matters set forth in Note 9, indicate the existence of material uncertainties that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 9. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**DSG GLOBAL INC**

**Resignation of Auditor** On Oct. 18, 2017, Lichter, Yu and Associates, Inc. resigned as Co.'s independent accounting firm.

**EARTH SCIENCE TECHNOLOGIES INC**

**New Auditor** On Nov. 2, 2017, Co. engaged BF Borgers CPA PC as its independent accounting and audit firm.

**ELECTRONIC SYSTEMS TECHNOLOGY, INC.**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                       | 2017      | 2016      |
|-----------------------|-----------|-----------|
| Net Sales             | 1,038,932 | 1,159,846 |
| Cost & expenses       | 1,224,649 | 1,314,269 |
| Operating income      | (142,488) | (64,031)  |
| Net before taxes      | (133,992) | (55,114)  |
| <b>Net income</b>     | (133,992) | (55,114)  |
| Earnings common share |           |           |
| Primary               | \$(0.03)  | \$(0.01)  |
| Fully Diluted         | \$(0.03)  | \$(0.01)  |
| Common Shares:        |           |           |
| Full Diluted          | 5,032,788 | 5,097,059 |
| Year-end              | 4,986,048 | 5,081,108 |

**ELEV8 BRANDS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                       | 2017        | 2016        |
|-----------------------|-------------|-------------|
| Total revenues        | 30,904      | 2,271       |
| Cost & expenses       | 45,336      | 3,143       |
| Operating income      | (14,433)    | (872)       |
| <b>Net income</b>     | (14,433)    | (872)       |
| Earnings common share |             |             |
| Common Shares:        |             |             |
| Year-end              | 570,835,396 | 886,685,396 |

**Consolidated Balance Sheet Items, as of (\$):**

|                      | 2017     | 2016 |
|----------------------|----------|------|
| Assets:              |          |      |
| Cash & equivalents   | 1,159    |      |
| Current assets       | 2,595    |      |
| Total assets         | 10,607   |      |
| Liabilities:         |          |      |
| Current liabilities  | 6,990    |      |
| Long-term debt       | 71,937   |      |
| Stockholders' equity | (68,319) |      |
| Net current assets   | (4,395)  |      |

**ELITE DATA SERVICES INC**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

|                             | 2016        | 2015        |
|-----------------------------|-------------|-------------|
| Total revenues              | 1,596       |             |
| Cost & expenses             | 4,955,722   | 912,813     |
| Operating income            | (4,955,722) | (911,217)   |
| Other income (expense), net | 171,346     | (959,271)   |
| Gains or losses             | (268,018)   |             |
| Net before taxes            | (5,733,153) | (1,925,955) |
| <b>Net income</b>           | (5,733,153) | (1,925,955) |
| Earnings common share       |             |             |
| Primary                     | \$(0.06)    | \$(0.09)    |
| Fully Diluted               | \$(0.06)    | \$(0.09)    |
| Common Shares:              |             |             |
| Full Diluted                | 97,465,499  | 21,516,707  |
| Year-end                    | 130,237,299 | 25,493,402  |

**ELITE GROUP INC**

**Earnings, 3 mos. to Jun 30(Consol. - \$):**

|                             | 2017          | 2016      |
|-----------------------------|---------------|-----------|
| Cost & expenses             | 105,776       | 118,294   |
| Operating income            | (105,776)     | (118,294) |
| Other income (expense), net | 249,091       | (321,779) |
| Net before taxes            | (401,113)     | (489,091) |
| <b>Net income</b>           | (401,113)     | (489,091) |
| Earnings common share       |               |           |
| Primary                     | \$(0.16)      | \$(0.16)  |
| Fully Diluted               | \$(0.16)      | \$(0.16)  |
| Common Shares:              |               |           |
| Full Diluted                | 1,117,377,037 | 3,014,719 |
| Year-end                    | 149,796,593   | 3,014,749 |

**Consolidated Balance Sheet Items, as of (\$):**

|                       | 2017        | 2016 |
|-----------------------|-------------|------|
| Assets:               |             |      |
| Cash & equivalents    | 6,844       |      |
| Current assets        | 6,844       |      |
| Net property & equip. | 95,500      |      |
| Total assets          | 102,344     |      |
| Liabilities:          |             |      |
| Current liabilities   | 2,335,001   |      |
| Stockholders' equity  | (2,232,657) |      |
| Net current assets    | (2,328,157) |      |

**EMERGENT CAPITAL INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                       | 2017        | 2016         |
|-----------------------|-------------|--------------|
| Total revenues        | 53,539,000  | (2,565,000)  |
| Cost & expenses       | 50,701,000  | 23,200,000   |
| Operating income      | 2,838,000   | (25,765,000) |
| Net before taxes      | 2,838,000   | (25,765,000) |
| Income taxes          | 3,210,000   |              |
| Income contin. oper.  | (372,000)   | (25,765,000) |
| <b>Net income</b>     | (629,000)   | (26,013,000) |
| Earnings common share |             |              |
| Primary               | \$(0.01)    | \$(0.95)     |
| Fully Diluted         | \$(0.01)    | \$(0.95)     |
| Common Shares:        |             |              |
| Full Diluted          | 57,580,062  | 27,529,120   |
| Year-end              | 155,964,976 | 28,228,573   |

**ENERKON SOLAR INTERNATIONAL INC**

**New Name** On Nov. 3, 2017, Co. changed its name from Castle Holding Corp to Enerkon Solar International Inc.

**ENERKON SOLAR INTERNATIONAL INC**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: ENKS.

**ENERGY TEXAS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

|                             | 2017    | 2016    |
|-----------------------------|---------|---------|
| Cost & expenses             | 922,473 | 946,513 |
| Deprec., depl. & amort.     | 87,272  | 79,526  |
| Operating income            | 165,579 | 207,272 |
| Other income (expense), net | 5,247   | 5,448   |
| Net before taxes            | 109,429 | 151,424 |
| Income taxes                | 37,886  | 56,671  |
| <b>Net income</b>           | 71,543  | 94,753  |
| Earnings common share       |         |         |
| Common Shares:              |         |         |
| Year-end                    | 46,525  | 46,525  |

**ENZYMEBIOSYSTEMS****Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

|   | 2017      | 2016      | 2015      |
|---|-----------|-----------|-----------|
|   |           | (revised) | (revised) |
| Officer's compensation                      | 71,000    | 71,000    | 55,000    |
| Professional fees                           | 31,925    | 28,825    | ...       |
| Investor relations                          | ...       | ...       | 42,413    |
| Research & development                      | ...       | 11,080    | 17,698    |
| Unauthorized expenses                       | ...       | 10,320    | 25,698    |
| Other operating expenses                    | 7,868     | 4,134     | 37,585    |
| Total operating expenses                    | 110,793   | 125,359   | 178,394   |
| Income (loss) from operations               | (110,793) | (125,359) | (178,394) |
| Proceeds from sale of subsidiary            | 25,000    | ...       | ...       |
| Consulting fees relating to sale subsidiary | 10,000    | ...       | ...       |
| Total other income (expense)                | 15,000    | ...       | ...       |
| <b>Net income (loss)</b>                    | (95,793)  | (125,359) | (178,394) |
| Weighted average shares outstanding         |           |           |           |
| - basic                                     | 832,091   | 832,091   | 832,091   |
| Weighted average shares outstanding         |           |           |           |
| - diluted                                   | 832,091   | 832,091   | 832,091   |
| Year end shares outstanding                 | 832,091   | 832,091   | 832,091   |
| Earnings (loss) per share - basic           | \$(0.20)  | \$(0.20)  | \$(0.20)  |
| Earnings (loss) per share - diluted         | \$(0.20)  | \$(0.20)  | \$(0.20)  |
| Total number of employees                   | 3         | ...       | ...       |
| Number of common stockholders               | 500       | 100       | 100       |

Reclassified to conform with 2017 presentation; Adjusted for 1-for-20 stock split, October 19, 2017.; Shares increase due

to the effect of pursuit to stock subscriptions and due to rounding related to the 1-for-2 reverse stock split; Approximately; As of October 6, 2017; As of September 20, 2016; As of November 12, 2015

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

|   | 2017        | 2016        |
|---|-------------|-------------|
|   |             | (revised)   |
| Cash & cash equivalents                 | 41,249      | 140,042     |
| Prepaid expenses                        | 3,000       | ...         |
| Total current assets                    | 44,249      | 140,042     |
| Total assets                            | 44,249      | 140,042     |
| Accounts payable                        | 100         | 100         |
| Accrued expenses                        | 4,000       | 4,000       |
| Total current liabilities               | 4,100       | 4,100       |
| Preferred stock                         | 2,500       | 2,500       |
| Common stock                            | 16,642      | 16,642      |
| Additional paid-in capital              | 1,243,358   | 1,243,358   |
| Retained earnings (accumulated deficit) | (1,222,351) | (1,126,558) |
| Total stockholders' equity (deficit)    | 40,149      | 135,942     |

**Recent Dividends:****1. EnzymeBioSystems preferred.**

No dividends paid.

**2. EnzymeBioSystems common.**

No dividends paid.

**Annual Dividends:****1. EnzymeBioSystems preferred.**

No dividends paid.

**2. EnzymeBioSystems common.**

No dividends paid.

**ENZYMEBIOSYSTEMS****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Michael T. Studer CPA P.C., as it appeared in Co.'s 2017 10-K Report: "In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of EnzymeBioSystems as of June 30, 2017 and 2016 and the results of its operations and cash flows for the years then ended in conformity with accounting principles generally accepted in the United States. The accompanying financial statements referred to above have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's present financial situation raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to this matter are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ESPORTS ENTERTAINMENT GROUP INC****Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

|                                       | 2017       | 2016       | 2015       |
|---------------------------------------|------------|------------|------------|
|                                       |            |            | (revised)  |
| Directors compensation                | 161,102    | 140,000    | 79,842     |
| Consulting fees                       | 349,119    | 118,392    | 128,434    |
| General & administrative expenses     | 152,223    | 55,744     | 41,821     |
| Professional fees                     | 91,705     | 38,928     | 54,163     |
| Total operating expense               | 754,149    | 353,064    | 304,260    |
| Interest expense                      | 57,696     | 6,289      | 3,292      |
| Foreign exchange gain (loss)          | (72)       | (370)      | 5,402      |
| Debt forgiveness                      | ...        | 22,068     | ...        |
| Loss on debt settlement               | (26,015)   | ...        | ...        |
| <b>Net income (loss)</b>              | (837,932)  | (337,655)  | (302,150)  |
| Weighted average shares outstanding   |            |            |            |
| - basic                               | 72,434,368 | 68,985,746 | 66,006,158 |
| Weighted average shares outstanding   |            |            |            |
| - diluted                             | 72,434,368 | 68,985,746 | 66,006,158 |
| Year end shares outstanding           | 79,768,458 | 70,105,514 | 68,646,168 |
| Net earnings (loss) per share - basic | \$(0.01)   | \$0.00     | \$0.00     |
| Net earnings (loss)                   |            |            |            |



|   |          |        |        |
|---|----------|--------|--------|
| per share - diluted . . . . .           | \$(0.01) | \$0.00 | \$0.00 |
| Number of full time employees . . . . . | 8        | 1      | 1      |
| Number of part time employees . . . . . | 4        | 4      | 3      |
| Number of common stockholders . . . . . | 74       | 48     | 48     |

□ Reclassified to conform with 2016 presentation

| <b>Consolidated Balance Sheet, Years Ended Jun. 30 (\$):</b>                   |             |           |  |
|--|-------------|-----------|--|
|  | 2017        | 2016      |  |
| Cash . . . . .   | 546,110     | 47,922    |  |
| Other current asset . . . . .  | 302         | ...       |  |
| Prepaid expense . . . . .  | 76,125      | 100,917   |  |
| Total current assets . . . . .   | 622,537     | 148,839   |  |
| Rent security deposit . . . . .  | 3,554       | ...       |  |
| Computer equipment . . . . .   | 61,477      | ...       |  |
| Office furniture & equipment . . . . .   | 19,904      | ...       |  |
| Website . . . . .  | 21,578      | ...       |  |
| License . . . . .  | 30,000      | 30,000    |  |
| Total assets . . . . .   | 759,050     | 178,839   |  |
| Accounts payable . . . . .   | 29,017      | 7,483     |  |
| Accrued liabilities . . . . .  | 56,859      | 56,855    |  |
| Convertible notes payable, net . . . . .                                       | ...         | □5,934    |  |
| Due to related parties . . . . .   | 1,229       | 19,974    |  |
| Total liabilities . . . . .  | 87,105      | 90,246    |  |
| Common stock . . . . .   | 79,768      | 70,106    |  |
| Additional paid-in capital . . . . .   | 2,396,637   | 955,015   |  |
| Subscription receivable . . . . .  | (30,300)    | (300)     |  |
| Retained earnings (deficit) accumulated during the development stage . . . . . | (1,774,160) | (936,228) |  |
| Total stockholders' equity (deficit) . . . . .                                 | 671,945     | 88,593    |  |

□ Unamortized discount - Convertible notes payable: \$54,066

#### Recent Dividends:

##### 1. eSports Entertainment Group Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. eSports Entertainment Group Inc common.

No dividends paid.

#### ESPORTS ENTERTAINMENT GROUP INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, PLS CPA, A Professional Corp., as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Esports Entertainment Group, Inc. as of June 30, 2017 and 2016, and the result of its operations and its cash flows for the years then ended in conformity with U.S. generally accepted accounting principles. The consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company's losses from operations raise substantial doubt about its ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ETHOS MEDIA NETWORK INC

##### Annual Report

| <b>Consolidated Income Statement, Years Ended Aug. 31 (\$):</b> |         |           |           |
|---|---------|-----------|-----------|
|   | 2017    | 2016      | 2015      |
|   |         | (revised) | (revised) |
| Revenues . . . . .  | 39,068  | 18,900    | 75,604    |
| Total revenues . . . . .  | 39,068  | 18,900    | 75,604    |
| Contractor costs . . . . .                                      | 3,075   | 19,041    | 114,668   |
| Research & development . . . . .                                | 49,000  | ...       | ...       |
| Stock based compensation . . . . .                              | ...     | 366,578   | 174,500   |
| Professional fees . . . . .                                     | 70,402  | 66,064    | 42,437    |
| General & administrative expenses . . . . .                     | 57,747  | 54,366    | 34,937    |
| Impairment of long-lived assets . . . . .                       | 495,241 | ...       | ...       |
| Depreciation &  |         |           |           |

|  |             |            |            |
|--|-------------|------------|------------|
| amortization expenses . . . . .                            | 324,167     | 346,397    | 339,189    |
| Total operating expenses . . . . .                         | 999,632     | 852,446    | 705,731    |
| Net income (loss) from operations . . . . .                | (960,564)   | (833,546)  | (630,127)  |
| Gain on settlement of payables . . . . .                   | ...         | ...        | 6,197      |
| Gain on disposition . . . . .                              | 370         | ...        | ...        |
| Interest expense . . . . .                                 | 9,390       | ...        | ...        |
| Interest expense related to derivative liability . . . . . | 170,269     | ...        | ...        |
| Change in derivative . . . . .                             | (1,438,576) | ...        | ...        |
| Net income (loss) . . . . .                                | (2,578,429) | (833,546)  | (623,930)  |
| Weighted average shares outstanding - basic . . . . .      | 28,698,595  | 28,362,966 | 27,856,456 |
| Weighted average shares outstanding - diluted . . . . .    | 28,698,595  | 28,362,966 | 27,856,456 |
| Year end shares outstanding . . . . .                      | 28,789,451  | 28,576,951 | 27,990,500 |
| Net earnings (loss) per share - basic . . . . .            | \$(0.09)    | \$(0.03)   | \$(0.02)   |
| Net earnings (loss) per share - diluted . . . . .          | \$(0.09)    | \$(0.03)   | \$(0.02)   |
| Number of part time employees . . . . .                    | 5           | 5          | 5          |
| Number of common stockholders . . . . .                    | □71         | □71        | □65        |

□ As of October 17, 2017; □ As of October 14, 2016; □ As of November 9, 2015

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|   | 2017        | 2016        |  |
|---|-------------|-------------|--|
|   |             | (revised)   |  |
| Cash & cash equivalents . . . . .                 | 68,931      | 2,071       |  |
| Notes receivable . . . . .                        | 24,500      | ...         |  |
| Total current assets . . . . .                    | 93,431      | 2,071       |  |
| Production equipment . . . . .                    | 535,480     | 1,715,480   |  |
| Office furniture & equipment . . . . .            | 7,899       | 7,899       |  |
| Leasehold improvements . . . . .                  | 34,321      | 34,321      |  |
| Vehicles . . . . .                                | 75,260      | 324,104     |  |
| Property & equipment, gross . . . . .             | 652,960     | 2,081,804   |  |
| Less: accumulated depreciation . . . . .          | 504,812     | 1,090,118   |  |
| Property & equipment, net . . . . .               | 148,148     | 991,686     |  |
| Total assets . . . . .                            | 241,579     | 993,757     |  |
| Accounts payable . . . . .                        | 7,186       | 6,625       |  |
| Accrued interest . . . . .                        | 9,345       | ...         |  |
| Convertible note payable, net . . . . .           | □170,269    | ...         |  |
| Derivative liabilities . . . . .                  | 1,633,576   | ...         |  |
| Total current liabilities . . . . .               | 1,820,376   | 6,625       |  |
| Total liabilities . . . . .                       | 1,820,376   | 6,625       |  |
| Preferred stock . . . . .                         | 50,000      | 50,000      |  |
| Common stock . . . . .                            | 28,789      | 28,577      |  |
| Additional paid in capital . . . . .              | 2,896,674   | 2,884,386   |  |
| Retained earnings (accumulated deficit) . . . . . | (4,554,260) | (1,975,831) |  |
| Total stockholders' equity (deficit) . . . . .    | (1,578,797) | 987,132     |  |

□ Net of discount - Convertible note payable: \$24,731

#### Recent Dividends:

##### 1. Ethos Media Network Inc series A convertible preferred.

No dividends paid.

##### 2. Ethos Media Network Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Ethos Media Network Inc series A convertible preferred.

No dividends paid.

##### 2. Ethos Media Network Inc common.

No dividends paid.

#### ETHOS MEDIA NETWORK INC

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, De Leon & Company, P.A., as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of Ethos Media Network, Inc. as of August 31, 2017, and the consolidated results of its operations and its cash flows for the year ended August 31, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's ability to raise additional capital through debt and/or equity financing is unknown and the Company has incurred a loss and negative cash flows from operations, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### EVERCEL INC

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$000):

|  | 03/31/17 | 03/28/14 | 12/31/02 |
|--|----------|----------|----------|
| Revenues . . . . .   | 59,914   | 133,940  | 281      |
| Cost of sales . . . . .  | 30,070   | 78,975   | 605      |
| Gross margin . . . . .   | 29,844   | 54,965   | ...      |
| Engineering & development expenses . . . . .                           | 2,212    | ...      | ...      |
| Sales & marketing expenses . . . . .                                   | 9,853    | ...      | ...      |
| Administrative & selling expenses . . . . .                            | ...      | ...      | 2,506    |
| General & administrative expenses . . . . .                            | 12,240   | ...      | ...      |
| Restructuring charges . . . . .  | 284      | ...      | ...      |
| Research & development . . . . .                                       | ...      | ...      | 208      |
| Impair & oth chrg assoc w/ shutdwn of VA oper . . . . .                | ...      | ...      | 0        |
| Amortization of intangibles . . . . .                                  | 2,495    | ...      | ...      |
| Total operating expenses . . . . .                                     | 27,084   | 45,062   | ...      |
| Income (loss) from continuing operations . . . . .                     | 2,760    | 9,903    | (3,038)  |
| Foreign currency losses, net . . . . .                                 | (187)    | ...      | ...      |
| Gain on fair value adjustment of debt . . . . .                        | ...      | 2,908    | ...      |
| Interest income, net . . . . .   | ...      | ...      | 202      |
| Interest expense . . . . .   | 41       | 4,731    | ...      |
| Gain on sale of investments, net . . . . .                             | ...      | 58       | ...      |
| Minority interest expense . . . . .                                    | ...      | ...      | (364)    |
| Other income (expense), net . . . . .                                  | 186      | (64)     | ...      |
| Total other income (expense) . . . . .                                 | ...      | (1,829)  | ...      |
| Income (loss) from continuing operations before income taxes . . . . . | 2,718    | 8,074    | (2,472)  |
| Current federal income taxes . . . . .                                 | 150      | (113)    | ...      |
| Current state income taxes . . . . .                                   | (32)     | 71       | ...      |
| Current foreign income taxes . . . . .                                 | (608)    | 536      | ...      |
| Deferred U.S. income taxes . . . . .                                   | ...      | (9,611)  | ...      |
| Deferred foreign income taxes . . . . .                                | ...      | (453)    | ...      |
| Income tax benefit from discontinued operations . . . . .              | (467)    | ...      | ...      |
| Income tax   |          |          |          |



|  |                  |                    |                  |
|--|------------------|--------------------|------------------|
| Marketing & selling                                  | 41,712           | 18,335             | 65,250           |
| Operating income (loss)                              | (769,769)        | (2,717,267)        | (999,118)        |
| Interest expense                                     | 47,221           | 3,779              | ...              |
| Interest income                                      | 7,002            | ...                | ...              |
| Change in fair value of embedded conversion features | 21,506           | ...                | ...              |
| Beneficial conversion feature                        | 79,156           | 290,174            | ...              |
| <b>Net income (loss)</b>                             | <b>(910,650)</b> | <b>(3,011,220)</b> | <b>(999,118)</b> |
| Weighted average shares outstanding-basic            | 100,294,433      | 171,858,687        | 173,896,981      |
| Weighted average shares outstanding-diluted          | 100,294,433      | 171,858,687        | 173,896,981      |
| Year end shares outstanding                          | 111,101,795      | 94,438,650         | 174,181,200      |
| Net income (loss) per share - basic                  | \$(0.01)         | \$(0.02)           | \$(0.01)         |
| Net income (loss) per share - diluted                | \$(0.01)         | \$(0.02)           | \$(0.01)         |
| Number of full time employees                        | 6                | 6                  | 7                |
| Number of common stockholders                        | 45               | 45                 | 45               |

<sup>□</sup> Reclassified to conform with 2016 presentation; <sup>■</sup> Includes stock-based compensation - general and administrative: \$750,990; <sup>□</sup> Includes stock-based compensation - general and administrative: \$2,258,863; <sup>■</sup> As reported by company

| Consolidated Balance Sheet, Years Ended Jun. 30 (\$): |             |             |           |
|---|-------------|-------------|-----------|
|   | 2017        | 2016        |           |
| Cash  | 2,498       | 1,758       | (revised) |
| Accounts receivable                                   | ...         | 500         |           |
| Inventory   | ...         | 2,465       |           |
| Prepaid expense                                       | 1,600       | ...         |           |
| Other receivable, net of discount                     | 637,817     | 2,399       |           |
| Total current assets                                  | 641,915     | 7,122       |           |
| Intangible assets, net                                | 10,820      | 7,464       |           |
| Other assets  | 338,084     | 3,584       |           |
| Total assets  | 990,819     | 18,170      |           |
| Convertible notes payable, net of discount            | 70,678      | 44,521      |           |
| Notes payable   | 3,141       | ...         |           |
| Accounts payable                                      | 15,789      | 46,936      |           |
| Accounts payable to related parties                   | ...         | 10,000      |           |
| Accrued expenses                                      | 31,891      | 29,853      |           |
| Accrued expenses to related parties                   | ...         | 45,000      |           |
| Derivative liabilities                                | 52,757      | ...         |           |
| Total current liabilities                             | 174,256     | 176,310     |           |
| Other payables  | 188,075     | ...         |           |
| Payable to related party                              | 290,670     | 126,250     |           |
| Total non-current liabilities                         | 478,745     | 126,250     |           |
| Total liabilities                                     | 653,001     | 302,560     |           |
| Commitments & contingencies                           | 150,000     | ...         |           |
| Preferred stock                                       | 948         | 948         |           |
| Common stock  | 111,102     | 94,439      |           |
| Additional paid-in capital                            | 4,996,756   | 3,800,699   |           |
| Unearned stock compensation                           | ...         | 170,137     |           |
| Retained earnings (accumulated deficit)               | (4,920,988) | (4,010,338) |           |
| Total stockholders' equity (deficit)                  | 187,818     | (284,390)   |           |

**Recent Dividends:****1. Freedom Leaf Inc series A preferred.**

No dividends paid.

**2. Freedom Leaf Inc common.**

No dividends paid.

**Annual Dividends:****1. Freedom Leaf Inc series A preferred.**

No dividends paid.

**2. Freedom Leaf Inc common.**

No dividends paid.

**FREEDOM LEAF INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Green & Company CPAs, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Freedom Leaf, Inc. as of June 30, 2016 and 2015, and the results of its operations and its cash flows for the years in the periods ended June 30, 2017 and 2016 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company reported a net loss of \$910,650 in 2017, and used cash for operating activities of \$435,450. At June 30, 2017, the Company had a working capital, shareholders' equity and accumulated deficit of \$467,659, \$187,818 and \$4,920,988, respectively. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plans as to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**FRONTERA GROUP INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

|  | 2017                     | 2016                     | <sup>□</sup> 2015 |
|--|--------------------------|--------------------------|-------------------|
| Revenue  | ...                      | 2,000                    | 16,800            |
| Cost of revenue - related party                | ...                      | 1,050                    | 4,500             |
| Gross profit                                   | ...                      | 950                      | 12,300            |
| Compensation - officers                        | ...                      | 4,350                    | 6,300             |
| Consulting                                     | ...                      | ...                      | 8,500             |
| Professional fees                              | 21,300                   | 20,948                   | 24,327            |
| General & administrative                       | 2,490                    | 14,695                   | 27,191            |
| Total operating expenses                       | 23,790                   | 39,993                   | 66,318            |
| Income (loss) before income tax provision      | (23,790)                 | (39,043)                 | (54,018)          |
| <b>Net income (loss)</b>                       | <b>(23,790)</b>          | <b>(39,043)</b>          | <b>(54,018)</b>   |
| Weighted average shares outstanding - basic    | 307,280,000              | 97,890,410               | 5,422,356         |
| Weighted average shares outstanding - diluted  | 307,280,000              | 97,890,410               | 5,422,356         |
| Year end shares outstanding                    | 307,280,000 <sup>□</sup> | 307,280,000 <sup>■</sup> | 7,280,000         |
| Net earnings (loss) per common share - basic   | \$0.00                   | \$0.00                   | \$(0.01)          |
| Net earnings (loss) per common share - diluted | \$0.00                   | \$0.00                   | \$(0.01)          |
| Total number of employees                      | 1                        | 1                        | 2                 |
| Number of common stockholders                  | <sup>□</sup> 10          | <sup>■</sup> 10          | 34                |

<sup>□</sup> Reclassified to conform with 2016 presentation; <sup>■</sup> As of March 31, 2016; <sup>■</sup> Shares increased due to the effect of common stock issued for cash; <sup>■</sup> Approximately; <sup>■</sup> As of October 10, 2017

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

|   | 2017      | 2016      |           |
|---|-----------|-----------|-----------|
| Cash                                    | 7,825     | 9,000     | (revised) |
| Total current assets                    | 7,825     | 9,000     |           |
| Total assets                            | 7,825     | 9,000     |           |
| Accounts payable                        | 12,200    | 5,600     |           |
| Advance from officer                    | 10,713    | 4,698     |           |
| Total current liabilities               | 22,913    | 10,298    |           |
| Total liabilities                       | 22,913    | 10,298    |           |
| Common stock                            | 3,073     | 3,073     |           |
| Additional paid-in capital              | 115,975   | 105,975   |           |
| Retained earnings (accumulated deficit) | (134,136) | (110,346) |           |

## Total stockholders' equity (deficit)

(15,088) (1,298)

**Recent Dividends:****1. Frontera Group Inc common.**

No dividends paid.

**Annual Dividends:****1. Frontera Group Inc common.**

No dividends paid.

**FRONTERA GROUP INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Wei, Wei & Co., LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Frontera Group Inc. as of June 30, 2017, and the results of its operations and its cash flows for the year ended June 30, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements as of and for the year ended June 30, 2017 have been prepared assuming the Company will continue as a going concern. As more fully described in Note 3 to the financial statements, the Company has no viable operations or significant assets and is dependent upon its major stockholder to provide sufficient working capital to maintain the integrity of the corporate entity. These conditions and the Company's lack of equity and viable operations, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding these matters are also described in Note 3. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter."

**FUNCTION(X) INC (NEW)**

**New Accountant** On Oct. 31, 2017, Co. engaged Mazars USA LLP as its new independent public accounting firm.

**GAWK INC****Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

|  | 2017                | <sup>□</sup> 2016  | <sup>■</sup> 2015  |
|--|---------------------|--------------------|--------------------|
| Revenue  | 5,637,900           | 1,333,672          | 167,806            |
| Cost of revenue                                | 4,391,933           | 1,145,278          | ...                |
| Gross profit                                   | 1,245,967           | 188,394            | 167,806            |
| General & administration expenses              | 3,180,510           | 1,805,223          | 2,042,906          |
| Research & development expenses                | ...                 | 2,500              | 605,142            |
| Legal settlement                               | 525,000             | 54,000             | 2,550,000          |
| Related party payments                         | ...                 | ...                | 401,034            |
| Impairment loss                                | 4,369,707           | 562,500            | ...                |
| Depreciation & amortization                    | 746,487             | 155,736            | 51,497             |
| Total operating expenses                       | 8,821,704           | 2,579,959          | 5,650,579          |
| Net income (loss) from operations              | (7,575,737)         | (2,391,565)        | (5,482,773)        |
| Other income                                   | 22,275              | 13,200             | ...                |
| Interest expense                               | 1,808,729           | 544,616            | 228,808            |
| Unrealized gain on marketable securities       | 24,000              | 49,350             | (76,050)           |
| Change in fair value of derivative liabilities | (1,351,818)         | 326,899            | ...                |
| Loss on settlement of debt                     | (1,629,773)         | (2,956,954)        | ...                |
| Total other income (expenses)                  | (4,744,045)         | (3,112,121)        | (304,858)          |
| Income (loss) from continuing operations       | (12,319,782)        | (5,503,686)        | ...                |
| Gain on sale of assets                         | 111,467             | ...                | ...                |
| Income (loss) from discontinued operations     | (95,349)            | (1,239,427)        | ...                |
| Total gain (loss) from discontinued operations | 16,118              | (1,239,427)        | ...                |
| <b>Net income (loss)</b>                       | <b>(12,303,664)</b> | <b>(6,743,113)</b> | <b>(5,787,631)</b> |
| Dividend on Series                             |                     |                    |                    |

|   |                            |                          |                          |
|---|----------------------------|--------------------------|--------------------------|
| B preferred stock.....  | 23,344                     | ...                      | ...                      |
| Net income (loss) attributable to common stockholders                   | (12,327,008)               | (6,743,113)              | ...                      |
| Weighted average shares outstanding - basic.....                        | 724,811,630                | 194,920,175              | 169,720,932              |
| Weighted average shares outstanding - diluted.....                      | 724,811,630                | 194,920,175              | 169,720,932              |
| Year end shares outstanding.....  | <sup>2</sup> 2,357,089,633 | <sup>2</sup> 261,863,258 | <sup>2</sup> 161,732,000 |
| Net income (loss) per share from continuing operations - basic.....     | \$(0.02)                   | \$(0.03)                 | ...                      |
| Net income (loss) per share from discontinued operations - basic.....   | \$0.00                     | \$(0.01)                 | ...                      |
| Net income (loss) per share - basic.....                                | \$(0.02)                   | \$(0.04)                 | \$(0.03)                 |
| Net income (loss) per share from continuing operations - diluted.....   | \$(0.02)                   | \$(0.03)                 | ...                      |
| Net income (loss) per share from discontinued operations - diluted..... | \$0.00                     | \$(0.01)                 | ...                      |
| Net income (loss) per share - diluted.....                              | \$(0.02)                   | \$(0.04)                 | \$(0.03)                 |
| Number of full time employees.....                                      | 11                         | 8                        | 8                        |
| Number of common stockholders.....                                      | <sup>2</sup> 50            | <sup>2</sup> 51          | 297                      |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Reclassified to conform with 2016 presentation; <sup>3</sup> Shares increase due to the effect of issuance of shares for exercise of stock options and conversion of debt; <sup>4</sup> Shares increase due to the effect of issued to director, for services, financing fees and to settle account payable, legal settlement, exchange for warrant, acquisition and from conversion of debt; <sup>5</sup> Shares decreased due to the effect of common stock exchanged for preferred A; <sup>6</sup> As of October 19, 2017; <sup>7</sup> As of May 10, 2016

#### Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

|  | 2017                   | <sup>1</sup> 2016      |
|--|------------------------|------------------------|
| Cash & cash equivalents.....                           | 133,249                | 64,944                 |
| Accounts receivable, net.....                          | 232,305                | 45,721                 |
| Marketable securities - available for sale.....        | 102,300                | 78,300                 |
| Deposit - Cipherloc.....                               | ...                    | 562,500                |
| Prepaid & other current assets.....                    | 54,028                 | 32,200                 |
| Total current assets.....                              | 521,882                | 783,665                |
| Computer equipment, gross.....                         | ...                    | 176,975                |
| Less: accumulated depreciation.....                    | ...                    | 73,740                 |
| Equipment, net.....                                    | ...                    | 103,235                |
| Intangible assets & proprietary technology, gross..... | 1,806,075              | 2,598,518              |
| Less: accumulated amortization.....                    | 656,244                | 312,173                |
| Intangible assets & proprietary technology.....        | 1,149,831              | 2,286,345              |
| Goodwill.....  | 1,416,851              | 4,076,505              |
| Total assets.....                                      | 3,088,564              | 7,249,750              |
| Accounts payable & accrued liabilities.....            | 1,953,401              | 717,469                |
| Notes payable.....                                     | <sup>2</sup> 98,930    | 85,000                 |
| Current portion of notes payable - related party.....  | 614,085                | 868,361                |
| Convertible note payable.....                          | <sup>3</sup> 2,061,952 | <sup>3</sup> 1,934,932 |
| Investor payable - common shares.....                  | 658,000                | 658,000                |
| Preferred shares payable.....                          | ...                    | 13,438                 |
| Contingent consideration.....                          | ...                    | 1,000,000              |
| Due to related parties.....                            | 305,458                | 27,942                 |

|  |              |                     |
|--|--------------|---------------------|
| Derivative liabilities.....                  | 2,088,684    | 620,237             |
| Total current liabilities.....               | 7,780,510    | 5,925,379           |
| Convertible note payable.....                | ...          | <sup>4</sup> 10,307 |
| Notes payable - related party.....           | 159,514      | 388,889             |
| Total liabilities.....                       | 7,940,024    | 6,324,575           |
| Series C convertible preferred stock.....    | 16,000,000   | 14,000,000          |
| Series D convertible preferred stock.....    | 2,100,000    | ...                 |
| Series A preferred stock.....                | 1            | 1                   |
| Series B preferred stock.....                | 68,188       | 50,000              |
| Common stock.....                            | 2,357,089    | 261,863             |
| Additional paid-in capital.....              | 984,577      | 670,962             |
| Retained earnings (accumulated deficit)..... | (26,361,315) | (14,057,651)        |
| Total stockholders' equity (deficit).....    | (22,951,460) | (13,074,825)        |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Net of discount - note payable: \$1,546; <sup>3</sup> Net of discount - Convertible note payable: \$598,790; <sup>4</sup> Net of discount - Convertible note payable: \$148,069; <sup>5</sup> Net of discount - convertible note payable: \$56,358

#### Recent Dividends:

- 1. Gawk Inc series A preferred.**  
No dividends paid.
- 2. Gawk Inc series C convertible preferred.**  
No dividends paid.
- 3. Gawk Inc series B convertible preferred.**  
No dividends paid.
- 4. Gawk Inc common.**  
No dividends paid.

#### Annual Dividends:

- 1. Gawk Inc series A preferred.**  
No dividends paid.
- 2. Gawk Inc series C convertible preferred.**  
No dividends paid.
- 3. Gawk Inc series B convertible preferred.**  
No dividends paid.
- 4. Gawk Inc common.**  
No dividends paid.

#### GAWK INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in the 2017 10-K report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Gawk Inc. and its subsidiaries as of January 31, 2017 and 2016, and the consolidated results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### GECKOSYSTEMS INTERNATIONAL CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|  | 2017      | 2016      | 2015                 |
|--|-----------|-----------|----------------------|
| Revenues.....                          | ...       | 121,700   | ...                  |
| Cost of goods sold.....                | ...       | 24,450    | ...                  |
| Net revenues.....                      | ...       | 97,250    | ...                  |
| General & administrative expenses..... | 103,150   | 65,362    | 81,144               |
| Research & development expenses.....   | 43,325    | 36,233    | 22,930               |
| Sales & marketing expenses.....        | 96,362    | 97,182    | 85,528               |
| Depreciation expenses.....             | 11,108    | 11,004    | 11,364               |
| Total expenses.....                    | 253,945   | 209,781   | <sup>1</sup> 200,965 |
| Net profit (loss) before taxes.....    | (253,945) | (112,531) | (200,965)            |

|                                  |             |             |             |
|----------------------------------|-------------|-------------|-------------|
| Net profit (loss).....           | (253,945)   | (112,531)   | (200,965)   |
| Year end shares outstanding..... | 825,000,000 | 738,659,996 | 701,659,996 |

<sup>1</sup> As reported by Company

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|   | 2017                   | 2016                   |
|---|------------------------|------------------------|
| Cash.....   | 16,650                 | 12,896                 |
| Accounts receivable, net.....   | ...                    | 121,700                |
| Supply inventory (frames, motors, electronics, etc.).....                 | 79,707                 | 79,707                 |
| Total current assets.....   | 96,357                 | 214,303                |
| Equipment & furniture, net.....   | 13,583                 | 15,463                 |
| Utility & lease deposits.....   | 865                    | 865                    |
| Long-term.....  | 120,000                | ...                    |
| Additional paid in capital.....   | 200,000                | 200,000                |
| Other non-current assets.....   | 134,446                | 134,446                |
| Total assets.....   | 565,251                | 565,077                |
| Short-term & current long-term debt.....                                  | 362,479                | 250,064                |
| Set aside for litigation.....   | 125,000                | 75,000                 |
| Total current liabilities.....  | 487,479                | 325,064                |
| Common stock, net.....  | 6,721,955              | 6,721,955              |
| Retained earnings (accumulated deficit) during the development stage..... | (8,195,240)            | (7,941,294)            |
| Total stockholders' equity.....   | <sup>1</sup> 1,551,057 | <sup>1</sup> 1,459,352 |

<sup>1</sup> As reported by Company

#### Recent Dividends:

- 1. Geckosystems International Corp class A convertible preferred.**  
No dividends paid.
- 2. Geckosystems International Corp common.**  
No dividends paid.

#### Annual Dividends:

- 1. Geckosystems International Corp class A convertible preferred.**  
No dividends paid.
- 2. Geckosystems International Corp common.**  
No dividends paid.

#### GENERAL MOTORS FINANCIAL CO INC

**Interest Sale Completed** On Oct. 31, 2017, General Motors Co. wholly-owned subsidiary, General Motors Holdings LLC, through its wholly-owned subsidiary, Co., sold certain of Co.'s European financial subsidiaries and branches (collectively, the "European Operations") to Peugeot S.A. wholly-owned subsidiary, Banque PSA Finance S.A., and BNP Paribas S.A. wholly-owned subsidiary, BNP Paribas Personal Finance S.A., for approximately \$1,100,000,000, subject to certain post-closing adjustments, based on 0.8 times their estimated book value at closing.

#### GOLD RESOURCE CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                                  | 2017       | 2016       |
|----------------------------------|------------|------------|
| Cost & expenses.....             | 58,858,000 | 51,660,000 |
| Operating income.....            | 16,541,000 | 12,933,000 |
| Other income (expense), net..... | 32,000     | (329,000)  |
| Gains or losses.....             | (195,000)  | 1,373,000  |
| Net before taxes.....            | 16,808,000 | 14,478,000 |
| Income taxes.....                | 6,987,000  | 6,479,000  |
| Net income.....                  | 9,821,000  | 7,999,000  |
| Earnings common share            |            |            |
| Primary.....                     | \$0.17     | \$0.15     |
| Fully Diluted.....               | \$0.17     | \$0.14     |
| Common Shares:                   |            |            |
| Full Diluted.....                | 57,617,030 | 55,589,307 |
| Year-end.....                    | 56,891,484 | 56,566,874 |

#### GOLD ROCK HOLDINGS INC

**Deregister All Securities** On Oct. 30, 2017, Co. filed Post-Effective Amendment No. 1 to deregister certain unsold shares of common stock and related plan participation interests originally registered pursuant to the Registration Statements on Form S-8 filed on 05/21/1999 (File No. 333-78287) (the "Original Registration Statement"), with respect to shares of the Registration's



\$0.001 (the "Common Stock"), thereby registered for offer or sale pursuant to the registration's Incentive and Stock Option Plan (the "Plan"). Co. no longer plans to offer Common Stock of Co. pursuant to the Plan. Accordingly, in accordance with the undertakings contained in the Registration Statement to remove from registration by means of a post-effective amendment any of the securities described in the Registration Statement that remain unsold at the termination of the offering. Co. is filing this Post-Effective Amendment to deregister all securities that were previously registered and that remain unissued. On Oct. 30, 2017, Co. filed Post-Effective Amendment No. 1 to deregister certain unsold shares of common stock and related plan participation interests originally registered pursuant to the Registration Statements on Form S-8 filed on 04/28/2002 (File No. 333-84040) (the "Original Registration Statement") (the "Original Registration Statement"), with respect to shares of the Registration's common stock, par value \$0.001 (the "Common Stock"), thereby registered for offer or sale pursuant to the registration's Incentive and Stock Option Plan (the "Plan"). Co. no longer plans to offer Common Stock of Co. pursuant to the Plan. Accordingly, in accordance with the undertakings contained in the Registration Statement to remove from registration by means of a post-effective amendment any of the securities described in the Registration Statement that remain unsold at the termination of the offering. Co. is filing this Post-Effective Amendment to deregister all securities that were previously registered and that remain unissued. On Oct. 30, 2017, Co. filed Post-Effective Amendment No. 1 to deregister certain unsold shares of common stock and related plan participation interests originally registered pursuant to the Registration Statements on Form S-8 filed on 04/28/2002 (File No. 333-85464) (the "Original Registration Statement") (the "Original Registration Statement"), with respect to shares of the Registration's common stock, par value \$0.001 (the "Common Stock"), thereby registered for offer or sale pursuant to the registration's Incentive and Stock Option Plan (the "Plan"). Co. no longer plans to offer Common Stock of Co. pursuant to the Plan. Accordingly, in accordance with the undertakings contained in the Registration Statement to remove from registration by means of a post-effective amendment any of the securities described in the Registration Statement that remain unsold at the termination of the offering. Co. is filing this Post-Effective Amendment to deregister all securities that were previously registered and that remain unissued. On Oct. 30, 2017, Co. filed Post-Effective Amendment No. 1 to deregister certain unsold shares of common stock and related plan participation interests originally registered pursuant to the Registration Statements on Form S-8 filed on 04/28/2002 (File No. 333-86502) (the "Original Registration Statement") (the "Original Registration Statement"), with respect to shares of the Registration's common stock, par value \$0.001 (the "Common Stock"), thereby registered for offer or sale pursuant to the registration's Incentive and Stock Option Plan (the "Plan"). Co. no longer plans to offer Common Stock of Co. pursuant to the Plan. Accordingly, in accordance with the undertakings contained in the Registration Statement to remove from registration by means of a post-effective amendment any of the securities described in the Registration Statement that remain unsold at the termination of the offering. Co. is filing this Post-Effective Amendment to deregister all securities that were previously registered and that remain unissued.

#### GRAYBAR ELECTRIC CO., INC.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

|                         | 2017          | 2016          |
|-------------------------|---------------|---------------|
| Net Sales               | 4,944,294     | 4,785,620     |
| Cost & expenses         | 4,770,083     | 4,628,444     |
| Deprec., depl. & amort. | 36,231        | 35,158        |
| Operating income        | 137,980       | 122,018       |
| Net before taxes        | 134,898       | 119,383       |
| Income taxes            | 54,220        | 48,396        |
| <b>Net income</b>       | <b>80,678</b> | <b>70,987</b> |
| Earnings common share   |               |               |
| Primary                 | \$4.57        | \$4.07        |
| Fully Diluted           |               |               |
| Common Shares:          |               |               |
| Year-end                | 17,597        | 16,596        |

#### GREENHOUSE SOLUTIONS INC.

**New Accountant** On Nov. 1, 2017, Co. dismissed B F Borgers CPA PC and engaged M&K CPAS, PLLC as its new independent public accounting firm.

#### GREYSTONE LOGISTICS INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

|                  | 2017       | 2016      |
|------------------|------------|-----------|
| Net Sales        | 10,287,075 | 7,844,261 |
| Cost & expenses  | 9,219,579  | 7,599,472 |
| Operating income | 1,067,496  | 244,789   |
| Interest expense | 324,677    | 236,631   |

|                             |                |               |
|-----------------------------|----------------|---------------|
| Other income (expense), net | 8,263          |               |
| Net before taxes            | 751,082        | 8,158         |
| Income taxes                | 220,800        | (18,850)      |
| <b>Net income</b>           | <b>530,282</b> | <b>27,008</b> |
| Balance for common          | 374,708        | (117,439)     |
| Earnings common share       |                |               |
| Primary                     | \$0.01         | \$0.01        |
| Fully Diluted               | \$0.01         | \$0.01        |
| Common Shares:              |                |               |
| Full Diluted                | 28,979,740     | 28,202,884    |
| Year-end                    | 28,361,201     | 28,361,201    |

#### Consolidated Balance Sheet Items, as of (\$):

|                       |             |      |
|-----------------------|-------------|------|
| Assets:               |             | 2017 |
| Cash & equivalents    | 1,159,974   |      |
| Inventories           | 2,829,086   |      |
| Current assets        | 6,514,188   |      |
| Net property & equip. | 20,967,523  |      |
| Total assets          | 27,559,326  |      |
| Liabilities:          |             |      |
| Current liabilities   | 8,753,022   |      |
| Long-term debt        | 17,281,413  |      |
| Stockholders' equity  | 443,322     |      |
| Net current assets    | (2,238,834) |      |

#### GRIVEVINE INC

Earnings, 6 mos. to Aug 31(Consol. - \$):

|                       | 2017               | 2016            |
|-----------------------|--------------------|-----------------|
| Cost & expenses       | 1,224,608          | 15,400          |
| <b>Net income</b>     | <b>(1,224,608)</b> | <b>(15,400)</b> |
| Earnings common share |                    |                 |
| Primary               | \$(0.01)           | \$(0.00)        |
| Fully Diluted         | \$(0.01)           | \$(0.00)        |
| Common Shares:        |                    |                 |
| Full Diluted          | 120,000,000        | 120,000,000     |
| Year-end              | 120,000,000        | 120,000,000     |

#### GULFMARK OFFSHORE INC

**Bankruptcy Proceedings** On Nov. 7, 2017, Co.'s ad hoc committee filed with the U.S. Bankruptcy Court an emergency motion for entry of an order in aid of implementation of the confirmed Chapter 11 Plan and directing, inter alia, that the Plan be consummated without immediate payment of certain benefits to board members. The Court confirmed the Plan on Oct. 4, 2017. The motion explains, "The Debtor's departing Board of Directors seeks to accelerate the payment of approximately \$5,000,000 in cash on account of benefits (the 'Deferred Compensation Plan Benefits') to which certain of its members may become entitled under the Deferred Compensation Plan (including approximately \$4,000,000 to Mr. David Butters, Chairman of the Board, and almost \$1,000,000 to Mr. Peter Bijur, another director) in clear violation of the Chapter 11 Plan, the Deferred Compensation Plan, and equitable principles underlying the chapter 11 process. Indeed, in derogation of its duties to the estate and as a blatant act of self dealing, the Board has refused to permit the Debtor to emerge from chapter 11 unless and until such payments are made to its members. Its members are insisting upon payment now, while they still control the company's purse strings. As a matter of equity, the current Board should not be permitted, in its last hours in office, to extract from the Debtor's estate unwarranted value in the form of a premature distribution under the Deferred Compensation Plan. The Deferred Compensation Plan requires the Reorganized Debtor to pay the Deferred Compensation Plan Benefits in due course, but certainly not until after the Effective Date and not until the Reorganized Debtor has had the opportunity to confirm the appropriateness of the requested payments under the terms of the Deferred Compensation Plan."

#### HEALTHIER CHOICES MANAGEMENT CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

|                             | 2017               | 2016                |
|-----------------------------|--------------------|---------------------|
| Net Sales                   | 9,748,742          | 7,399,142           |
| Cost & expenses             | 17,279,181         | 13,136,540          |
| Operating income            | (7,530,439)        | (5,737,398)         |
| Interest income             | 26,441             | 38,418              |
| Other income (expense), net | 20,126             | (18,489,507)        |
| Gains or losses             | (94,955)           | 5,189,484           |
| Income contin. oper.        | (7,582,379)        | (19,011,857)        |
| Income discont. oper.       | 281,483            | (777,119)           |
| <b>Net income</b>           | <b>(7,300,896)</b> | <b>(19,788,976)</b> |
| Earnings common share       |                    |                     |
| Primary                     | \$                 | \$(0.01)            |
| Fully Diluted               | \$                 | \$(0.01)            |
| Common Shares:              |                    |                     |
| Full Diluted                | 25,138,693         | 169,966,720,262     |
| Year-end                    | 29,348,867         | 108,553,167,125     |

#### HEATWURX INC

**New Accountant** On Oct. 31, 2017, Co. dismissed Pritchett, Siler & Hardy, P.C. and engaged BD & Co. as its new independent public accounting firm.

#### HEATWURX INC

**New Name** On Oct. 23, 2017, Co. changed its name from Heatwux, Inc. to Processa Pharmaceuticals, Inc.

#### HEATWURX INC

**Stock Split Development** On Oct. 23, 2017, Co.'s board of directors authorized and Co. shareholders, by written consent, approved a reverse stock split ("Reverse Split") pursuant to which each seven (7) issued and outstanding shares of Co. common stock will be combined and turned into one (1) share of Co. common stock rounded up to the next whole share, as of that date.

#### HEATWURX INC

**Stock Trading Symbol** Stock symbol, PCSA.

#### HEMPAMERICANA INC

Earnings, 6 mos. to Aug 31(Consol. - \$):

|                       | 2017             | 2016            |
|-----------------------|------------------|-----------------|
| Total revenues        | 720              | 720             |
| Net Sales             | 720              | 720             |
| Cost & expenses       | 212,331          | 13,606          |
| <b>Net income</b>     | <b>(212,331)</b> | <b>(12,886)</b> |
| Earnings common share |                  |                 |
| Common Shares:        |                  |                 |
| Year-end              | 1,242,318,840    | 151,560,840     |

#### HERON THERAPEUTICS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

|                       | 2017                 | 2016               |
|-----------------------|----------------------|--------------------|
| Cost & expenses       | 153,382,000          | 124,112,000        |
| Operating income      | (132,668,000)        | 124,112,000        |
| <b>Net income</b>     | <b>(134,994,000)</b> | <b>125,180,000</b> |
| Earnings common share |                      |                    |
| Primary               | \$(2.55)             | \$(3.34)           |
| Fully Diluted         | \$(2.55)             | \$(3.34)           |
| Common Shares:        |                      |                    |
| Full Diluted          | 52,846,000           | 37,470,000         |
| Year-end              | 54,504,647           | 39,187,594         |

#### HGREGG INC

**Bankruptcy Proceedings** On Nov. 6, 2017, Co. filed with the U.S. Bankruptcy Court a motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Feb. 5, 2018 and Apr. 5, 2018, respectively. The motion explains, "In light of the Debtors' substantial and diligent progress toward the wind-down of their estates in order to maximize the value of the assets for their creditors, the Debtors seek an order further extending the Exclusive Filing Period and the Exclusive Solicitation Period each by 90 days. Under applicable law, the exclusive plan filing and solicitation periods can and should be extended where the Debtors have made, and are continuing to make, significant progress toward a successful use of the chapter 11 process. The Debtors respectfully submit that, under the relevant facts and circumstances, the requested extension of the Exclusive Periods will not prejudice the legitimate interests of any creditor and will, in fact, afford the parties the opportunity to pursue to fruition the beneficial objectives of a confirmable plan of liquidation." Also on Nov. 6, 2017, the U.S. Bankruptcy Court approved Co.'s motion for an order amending Co.'s key employee incentive program (KEIP). As previously reported, "The Debtors now seek to amend the KEIP insofar as Ms. Mallon will be replaced as a KEIP Participant by Tammy Stouffer, effective Sept. 1, 2017. Ms. Stouffer has been employed by the Debtors since Feb. 17, 2014 in the capacities of Internal Audit Manager, Assistant Controller, and Director, Controller. Since Aug. 29, 2016, Ms. Stouffer has held the position of Director, Controller and in that position, has been primarily responsible for maintaining the Debtors' books and records, ensuring accurate financial reporting, and monitoring internal controls. The Debtors' management, consisting of the other KEIP Participants, including Ms. Mallon, unanimously agree that the activities of Ms. Stouffer are crucial to the Debtors' continuing efforts to maximize the value and recovery of the Debtors' assets and the minimization of the Debtors' ongoing expenses, and in this regard, and in hindsight, Ms. Stouffer should have been identified as an original KEIP Participant."

#### HISPANICA INTERNATIONAL DELIGHTS OF AMERICA INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

|                   | 2017             | 2016               |
|-------------------|------------------|--------------------|
| Cost & expenses   | 1,217,130        | 1,225,011          |
| Operating income  | (194,211)        | (585,600)          |
| <b>Net income</b> | <b>(529,244)</b> | <b>(1,027,259)</b> |

|                       |          |          |
|-----------------------|----------|----------|
| Earnings common share |          |          |
| Primary               | \$(0.03) | \$(0.07) |
| Fully Diluted         | \$(0.03) | \$(0.07) |

|                |            |            |
|----------------|------------|------------|
| Common Shares: |            |            |
| Full Diluted   | 18,925,515 | 13,710,632 |
| Year-end       | 19,283,170 | 14,112,151 |

**Consolidated Balance Sheet Items, as of (\$):**

|                       |             |  |
|-----------------------|-------------|--|
| Assets:               | 2017        |  |
| Cash & equivalents    | 249,834     |  |
| Inventories           | 308,070     |  |
| Current assets        | 711,457     |  |
| Net property & equip. | 55,492      |  |
| Total assets          | 1,103,444   |  |
| Liabilities:          |             |  |
| Current liabilities   | 2,303,729   |  |
| Stockholders' equity  | (1,200,285) |  |
| Net current assets    | (1,592,272) |  |

**HOVERINK INTERNATIONAL HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                  |           |           |
|------------------|-----------|-----------|
|                  | 2017      | 2016      |
| Cost & expenses  | 135,856   | 122,485   |
| Operating income | (135,856) | (122,485) |
| Net income       | (135,856) | (122,485) |

|                       |          |          |
|-----------------------|----------|----------|
| Earnings common share |          |          |
| Primary               | \$(0.01) | \$(0.01) |
| Fully Diluted         | \$(0.01) | \$(0.01) |

|                |            |            |
|----------------|------------|------------|
| Common Shares: |            |            |
| Full Diluted   | 13,872,000 | 13,872,000 |
| Year-end       | 36,772,000 |            |

**Consolidated Balance Sheet Items, as of (\$):**

|                      |           |  |
|----------------------|-----------|--|
| Assets:              | 2017      |  |
| Total assets         | 50        |  |
| Liabilities:         |           |  |
| Current liabilities  | 291,674   |  |
| Long-term debt       | 115,060   |  |
| Stockholders' equity | (406,684) |  |
| Net current assets   | (291,674) |  |

**HUALE ACOUSTICS CORP**

**New Name** On Nov. 7, 2017, Co. changed its name from Illumetry Corp. to Huale Acoustics Corp.

**HUALE ACOUSTICS CORP**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: HYAS.

**HUTTIG BUILDING PRODUCTS, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

|                       |         |         |
|-----------------------|---------|---------|
|                       | 2017    | 2016    |
| Net Sales             | 574,000 | 549,500 |
| Cost & expenses       | 568,300 | 528,600 |
| Operating income      | 5,700   | 20,900  |
| Net before taxes      | 3,500   | 19,300  |
| Income taxes          | 800     | 7,100   |
| Income contin. oper.  | 2,700   | 12,200  |
| Net income            | 2,700   | 16,500  |
| Earnings common share |         |         |
| Primary               | \$0.10  | \$0.65  |
| Fully Diluted         | \$0.10  | \$0.65  |
| Common Shares:        |         |         |
| Full Diluted          | 24,800  | 24,500  |
| Year-end              | 25,880  | 25,466  |

**HYPGEN INC****Earnings, 3 mos. to Aug 31(Consol. - \$):**

|                        |           |          |
|------------------------|-----------|----------|
|                        | 2017      | 2016     |
| Cost & expenses        | 340,186   | 17,501   |
| Operating income       | (341,785) | (17,501) |
| Interest expense       | 11,756    |          |
| Income discount. oper. | (76)      | 17,150   |
| Net income             | (353,617) | (351)    |

|                       |          |          |
|-----------------------|----------|----------|
| Earnings common share |          |          |
| Primary               | \$(0.01) | \$(0.01) |
| Fully Diluted         | \$(0.01) | \$(0.01) |

|                |             |           |
|----------------|-------------|-----------|
| Common Shares: |             |           |
| Full Diluted   | 64,305,495  | 5,000,000 |
| Year-end       | 135,800,000 |           |

**Consolidated Balance Sheet Items, as of (\$):**

|                     |         |  |
|---------------------|---------|--|
| Assets:             | 2017    |  |
| Cash & equivalents  | 48,404  |  |
| Current assets      | 235,486 |  |
| Total assets        | 235,486 |  |
| Liabilities:        |         |  |
| Current liabilities | 438,441 |  |

|                      |           |
|----------------------|-----------|
| Stockholders' equity | (202,955) |
| Net current assets   | (202,955) |

**IDERA PHARMACEUTICALS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                  |              |              |
|------------------|--------------|--------------|
|                  | 2017         | 2016         |
| Cost & expenses  | 52,176,000   | 40,418,000   |
| Operating income | (51,447,000) | (39,500,000) |
| Interest income  | 456,000      | 320,000      |
| Foreign currency | (27,000)     | 32,000       |
| Net income       | (51,058,000) | (39,211,000) |

|                       |          |          |
|-----------------------|----------|----------|
| Earnings common share |          |          |
| Primary               | \$(0.34) | \$(0.32) |
| Fully Diluted         | \$(0.34) | \$(0.32) |

|                |             |             |
|----------------|-------------|-------------|
| Common Shares: |             |             |
| Full Diluted   | 149,385,000 | 121,332,000 |
| Year-end       | 149,680,000 | 121,411,000 |

**IDERA PHARMACEUTICALS INC**

**Special Meeting of Stockholders** On Oct. 31, 2017, Co. scheduled its Special Meeting of Stockholders for Jan. 4, 2018 at 8.30 a.m., local time at Idera Pharmaceuticals, Inc. 505 Eagleview Boulevard Suite 212 Exton, PA 19341.

**IGEN NETWORKS CORP**

**Annual Meeting Development** On Oct. 26, 2017, Co. announced that its Annual Meeting of the shareholders will be held on Jan. 17, 2018, at 10:00 a.m., at 29970 Technology Drive, Murrieta, Suite 108 Board Room, CA 92563.

**INDEPENDENCE ENERGY CORP****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

|  |             |             |             |
|--|-------------|-------------|-------------|
|  | 2017        | 2016        | 2015        |
|  |             | (revised)   | (revised)   |
| Revenue  | 1,670,488   | 29,450      | 385         |
| Less: discounts                                    | 740,629     | ...         | ...         |
| Net revenue  | 929,859     | 29,450      | ...         |
| Cost of goods sold                                 | 191,881     | ...         | ...         |
| Sales & marketing expenses                         | 79,163      | 104,304     | 173         |
| Professional fees                                  | 392,310     | 607,138     | 68,794      |
| Management fees                                    | 60,000      | 487,128     | ...         |
| Operating expenses                                 | 133,655     | 17,911      | 151         |
| Depreciation & amortization                        | 112,729     | 87,143      | ...         |
| Amortization of intangibles                        | ...         | ...         | 28,860      |
| General & administrative expenses                  | 288,036     | 140,048     | 8,022       |
| Total operating expenses                           | 1,257,774   | 1,443,672   | 106,000     |
| Net income (loss) from operations                  | (327,915)   | (1,414,222) | (105,615)   |
| Expiration of indebtedness                         | ...         | 156,697     | ...         |
| Amortization of discount on convertible debentures | 24,250      | 3,908       | ...         |
| Gain (loss) from currency exchange                 | 6,651       | (55,038)    | ...         |
| Gain on the sale of marketable securities          | (4,052)     | 59,834      | ...         |
| Dividend income                                    | 9,968       | 23,866      | ...         |
| Interest expense                                   | 68,084      | 35,189      | ...         |
| Total other income (expense)                       | (79,767)    | 146,262     | ...         |
| Net income (loss) from continuing operations       | ...         | ...         | (105,615)   |
| Net income (loss)                                  | ...         | ...         | (105,615)   |
| Weighted average shares outstanding - basic        | 359,650,168 | 359,815,765 | 360,094,082 |
| Weighted average shares outstanding - diluted      | 359,650,168 | 359,815,765 | 360,094,082 |
| Year end shares outstanding                        | 361,049,027 | 357,072,547 | 360,094,082 |
| Total number of employees                          | 0           | 0           | ...         |
| Number of common stockholders                      | 3,000       | 3,000       | ...         |

□ Reclassified to conform with 2017 presentation; □ For five months due to fiscal year end change; □ Reclassified to conform with 2016 presentation; □ As reported by Company; □ Approximately; □ As of September 15, 2017; □ As of September 15, 2016

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

|  |             |             |
|--|-------------|-------------|
|  | 2017        | 2016        |
|  |             | (revised)   |
| Cash   | 53,939      | 727,631     |
| Marketable securities, at market value                       | ...         | 339,032     |
| Receivables  | 548,992     | 472,584     |
| Inventory, at cost   | 364,331     | 113,795     |
| Assets held for sale   | 745,854     | 761,521     |
| Prepaid expenses   | 44,626      | 21,295      |
| Total current assets   | 1,757,742   | 2,435,858   |
| Investment in real estate limited partnership                | 625,000     | 625,000     |
| Equity investment in & advances to limited liability company | ...         | 407,271     |
| Intangible asset, gross                                      | 751,991     | 325,431     |
| Less: accumulated amortization - intangible assets           | 223,408     | 154,744     |
| Intangible assets, net                                       | 528,583     | 170,687     |
| Total other assets   | 1,153,583   | 1,202,958   |
| Total assets   | 2,911,325   | 3,638,816   |
| Accounts payable & accrued liabilities                       | 860,104     | 825,934     |
| Liabilities on assets held for sale                          | 251,252     | 259,703     |
| Line of credit   | ...         | 1,000,495   |
| Insurance notes payable                                      | 7,225       | 14,178      |
| Total current liabilities                                    | 1,118,581   | 2,100,310   |
| Due to related party   | 35,000      | ...         |
| Convertible notes payable, net                               | 462,384     | 242,117     |
| Total long-term debt   | 497,384     | 242,117     |
| Total liabilities  | 1,615,965   | 2,342,427   |
| 5% series A preferred stock                                  | 1,579,425   | 1,240,000   |
| 5% series B preferred stock                                  | 1,339,120   | 1,250,000   |
| Common stock   | 379,071     | 375,094     |
| Additional paid-in capital                                   | 1,254,889   | 1,192,283   |
| Accumulated other comprehensive income (loss)                | ...         | (38,860)    |
| Retained earnings (accumulated deficit)                      | (3,243,543) | (2,646,026) |
| Total stockholders' equity (deficit) before treasury stock   | 1,308,962   | 1,372,491   |
| Less, treasury stock, at cost                                | 76,102      | 76,102      |
| Total RedHawk Holdings Corp. stockholders' equity (deficit)  | 1,232,860   | 1,296,389   |
| Noncontrolling interest in foreign limited liability company | 62,500      | ...         |
| Total stockholders' equity                                   | 1,295,360   | 1,296,389   |

□ Reclassified to conform with 2017 presentation; □ Net of deferred loans costs - convertible notes payable: \$42,914; □ Net of unamortized beneficial conversion - convertible notes payable: \$80,842; □ Net of deferred loans costs - convertible notes payable: \$34,791; □ Net of unamortized beneficial conversion - convertible notes payable: \$63,092

**Recent Dividends:**

**1. Independence Energy Corp 5% series B preferred (stated value:\$1,000 per share).**  
No dividends paid.

**2. Independence Energy Corp common.**  
No dividends paid.

**3. Independence Energy Corp 5% series A preferred (stated value:\$1,000 per share).**  
No dividends paid.

**Annual Dividends:**

**1. Independence Energy Corp 5% series B preferred (stated value:\$1,000 per share).**

No dividends paid.

**2. Independence Energy Corp common.**

No dividends paid.

**3. Independence Energy Corp 5% series A preferred (stated value:\$1,000 per share).**

No dividends paid.

**INDEPENDENCE ENERGY CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Postlethwaite & Netterville, APAC, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of RedHawk Holdings Corp. as of June 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's net losses from operations raise substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to that matter."

**INFRASTRUCTURE MATERIALS CORP****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

|   | 2017           | 2016<br>(revised) | 2015             |
|---|----------------|-------------------|------------------|
| General & administrative expenses                             | 224,543        | 336,012           | 415,720          |
| Project expenses  | 26,101         | 110,795           | 82,495           |
| Impairment of plant & equipment                               | ...            | 373,071           | ...              |
| Depreciation  | ...            | 62,677            | 74,421           |
| Total operating expenses                                      | 250,644        | 882,555           | 572,636          |
| Income (loss) from operations                                 | (250,644)      | (882,555)         | (572,636)        |
| Other income - interest                                       | 1,389          | 1,777             | 33               |
| Sale of interests in mineral properties & non-refundable fees | 195,000        | 660,205           | ...              |
| Gain on sale of investments                                   | 273,575        | ...               | ...              |
| Interest expense  | 7,648          | 15,938            | 6,868            |
| Income (loss) before income taxes                             | 211,672        | (236,511)         | (579,471)        |
| <b>Net income (loss)</b>                                      | <b>211,672</b> | <b>(236,511)</b>  | <b>(579,471)</b> |
| Weighted average shares outstanding - basic                   | 339,991,222    | 138,304,619       | 138,304,619      |
| Weighted average shares outstanding - diluted                 | 339,991,222    | 138,304,619       | 138,304,619      |
| Year end shares outstanding                                   | 571,337,619    | 138,304,619       | 138,304,619      |
| Net earnings (loss) per share - basic                         | \$0.00         | \$(0.00)          | \$(0.00)         |
| Net earnings (loss) per share - diluted                       | \$0.00         | \$(0.00)          | \$(0.00)         |
| Total number of employees                                     | ...            | ...               | 2                |
| Number of common stockholders                                 | ...            | ...               | 626              |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As of August 31, 2015

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

|                                      | 2017    | 2016<br>(revised) |
|--------------------------------------|---------|-------------------|
| Cash                                 | 388,930 | 47,357            |
| Investments                          | 51,919  | 410,412           |
| Receivable from director             | 111,936 | ...               |
| Prepaid expenses & other receivables | 4,520   | 9,881             |
| Total current assets                 | 557,305 | 467,650           |

|   |              |              |
|---|--------------|--------------|
| Restricted cash   | ...          | 52,000       |
| Reclamation deposit   | 21,600       | 21,600       |
| Computer equipment, cost                                      | 25,729       | 25,729       |
| Less: accumulated depreciation - computer equipment           | 21,740       | 21,740       |
| Office, furniture & fixtures, cost                            | 3,623        | 3,623        |
| Less: accumulated depreciation - office, furniture & fixtures | 3,106        | 3,106        |
| Plant & machinery, cost                                       | 1,514,511    | 1,514,511    |
| Less: accumulated depreciation - plant & machinery            | 1,207,509    | 1,207,509    |
| Tools, cost   | 11,498       | 11,498       |
| Less: accumulated depreciation - tools                        | 9,911        | 9,911        |
| Vehicles, cost  | 48,280       | 48,280       |
| Less: accumulated depreciation - vehicles                     | 41,930       | 41,930       |
| Consumables, cost   | 64,197       | 64,197       |
| Less: accumulated depreciation - consumables                  | 64,123       | 64,123       |
| Moulds, cost  | 900          | 900          |
| Less: accumulated depreciation - moulds                       | 873          | 873          |
| Mobile equipment, cost  | 73,927       | 73,927       |
| Less: accumulated depreciation - mobile equipment             | 65,606       | 65,606       |
| Factory buildings, cost                                       | 74,849       | 74,849       |
| Less: accumulated depreciation - factory buildings            | 29,644       | 29,644       |
| Plant & equipment, gross                                      | 1,817,514    | 1,817,514    |
| Less: accumulated depreciation                                | 1,444,442    | 1,444,442    |
| Less: impairment adjustment                                   | (373,071)    | (373,071)    |
| Plant & equipment, net  | 1            | 1            |
| Total assets  | 578,906      | 541,251      |
| Accounts payable  | 4,050        | 9,919        |
| Professional fees for year-end reporting & audit              | 21,000       | 23,500       |
| Reclamation Bonding   | ...          | 16,803       |
| Other accrued liabilities                                     | 7,000        | 5,000        |
| Accrued liabilities   | 28,000       | 45,303       |
| Notes payable   | ...          | 425,385      |
| Total current liabilities                                     | 32,050       | 480,607      |
| Deferred revenue - non-current                                | 321,506      | 321,506      |
| Asset retirement obligation                                   | 21,600       | 21,600       |
| Total liabilities   | 375,156      | 823,713      |
| Common stock  | 57,134       | 13,830       |
| Additional paid-in capital                                    | 25,133,360   | 24,743,631   |
| Accumulated other comprehensive income (loss)                 | (15,775)     | 142,718      |
| Retained earnings (accumulated deficit)                       | (24,970,969) | (25,182,641) |
| Total stockholders' equity                                    | 203,750      | (282,462)    |

<sup>1</sup> Reclassified to conform with 2017 presentation

**Recent Dividends:****1. Infrastructure Materials Corp common.**

No dividends paid.

**Annual Dividends:****1. Infrastructure Materials Corp common.**

No dividends paid.

**INFRASTRUCTURE MATERIALS CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Schwartz Levitsky Feldman LLP, as it appeared in Co.'s 2017 10-K: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Infrastructure Materials Corp. as at June 30, 2017 and 2016, and its financial performance and its cash flows for the

years then ended in accordance with accounting principles generally accepted in the United States. Emphasis of Matter Without qualifying our opinion, we draw attention to Note 2 in the consolidated financial statements which indicates that the Company has not generated any revenue, continues to incur losses from operations and the continuation of its exploration activities is dependent on its ability to raise sufficient financing. These conditions, along with other matters as set forth in Note 2, indicate the existence of a material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern."

**INSPIRED BUILDERS INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   | 2016             | 2015             | 2014             |
|---|------------------|------------------|------------------|
|   |                  | (revised)        |                  |
| General & administrative expenses                   | 139,520          | 212,525          | 189,762          |
| Total operating expenses                            | 139,520          | 212,525          | 189,762          |
| Income (loss) from operations                       | (139,520)        | (212,525)        | (189,762)        |
| Interest expense                                    | 74,298           | 72,062           | 118,529          |
| Net income (loss) before provision for income taxes | (213,818)        | (284,587)        | (308,291)        |
| <b>Net income (loss)</b>                            | <b>(213,818)</b> | <b>(284,587)</b> | <b>(308,291)</b> |
| Weighted average shares outstanding - basic         | 11,125,000       | 11,125,000       | 11,125,000       |
| Weighted average shares outstanding - diluted       | 11,125,000       | 11,125,000       | 11,125,000       |
| Year end shares outstanding                         | 11,125,000       | 11,125,000       | 11,125,000       |
| Net income (loss) per share - basic                 | \$(0.02)         | \$(0.03)         | \$(0.03)         |
| Net income (loss) per share - diluted               | \$(0.02)         | \$(0.03)         | \$(0.03)         |
| Total number of employees                           | 1                | 1                | 1                |
| Number of common stockholders                       | 27               | 27               | 27               |

<sup>1</sup> As of November 1, 2017; <sup>2</sup> As of January 4, 2016; <sup>3</sup> As of August 18, 2015; <sup>4</sup> Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  | 2016        | 2015        |
|--|-------------|-------------|
|  |             | (revised)   |
| Cash                                     | ...         | 244         |
| Total current assets                     | ...         | 244         |
| Real estate                              | 307,504     | 307,504     |
| Total assets                             | 307,504     | 307,748     |
| Accounts payable & accrued expenses      | 355,561     | 265,190     |
| Accrued salary                           | 270,000     | 150,000     |
| Due to related party                     | 2,453       | 2,453       |
| Mortgage payable                         | 750,000     | 750,000     |
| Notes payable - related party            | 577,453     | 577,453     |
| Total current liabilities                | 1,955,467   | 1,745,096   |
| Convertible note payable - related party | 10,000      | 10,000      |
| Total long term liabilities              | 10,000      | 10,000      |
| Total liabilities                        | 1,965,467   | 1,755,096   |
| Common stock                             | 11,125      | 11,125      |
| Additional paid in capital               | (429,418)   | (432,621)   |
| Retained earnings (accumulated deficit)  | (1,239,670) | (1,025,852) |
| Total stockholders' equity (deficit)     | (1,657,963) | (1,447,348) |

**Recent Dividends:****1. Inspired Builders Inc common.**

No dividends paid.

**Annual Dividends:****1. Inspired Builders Inc common.**

No dividends paid.

**INSPIRED BUILDERS INC****Auditor's Report Auditor's Report**



The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2016 10-K: "In our opinion, the financial statements referred to above present fairly in all material respects, the financial position of Inspired Builders, Inc. as of September 30, 2016 and 2015 and the results of its operations and its cash flows for the two years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 in the financial statements, the Company has a net loss of \$213,818, an accumulated deficit of \$1,239,670 and a negative cash flow from operations of \$3,447. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans concerning these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### INTERLINK PLUS INC Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|   | 2017            | <sup>□</sup> 2016<br>(revised) | <sup>□</sup> 2015 |
|---|-----------------|--------------------------------|-------------------|
| Revenue                                       | 45,400          | 7,795                          | 215               |
| Cost of goods sold                            | 5,816           | ...                            | ...               |
| General & administrative expenses             | 5,556           | 3,444                          | 1,087             |
| Amortization expenses                         | 778             | 500                            | 21                |
| Professional fees                             | 26,355          | 56,729                         | 4,708             |
| Professional fees - related party             | 36,000          | 35,032                         | ...               |
| Total operating expenses                      | 74,505          | 95,705                         | 5,816             |
| Operating income (loss)                       | (29,105)        | (87,910)                       | ...               |
| Interest expense                              | 18,976          | 1,199                          | ...               |
| Interest expense - related party              | 1,060           | 2,648                          | 51                |
| Total other income (expense)                  | (20,036)        | (3,847)                        | (51)              |
| <b>Net income (loss)</b>                      | <b>(49,141)</b> | <b>(91,757)</b>                | <b>(5,652)</b>    |
| Weighted average shares outstanding - basic   | 63,569,374      | 42,613,932                     | 34,284,729        |
| Weighted average shares outstanding - diluted | 63,569,374      | 42,613,932                     | ...               |
| Year end shares outstanding                   | 67,373,008      | <sup>□</sup> 56,111,200        | 36,111,200        |
| Net income (loss) per share - basic           | \$0.00          | \$0.00                         | \$0.00            |
| Net income (loss) per share - diluted         | \$0.00          | \$0.00                         | ...               |
| Number of part time employees                 | 0               | 1                              | ...               |
| Number of common stockholders                 | <sup>□</sup> 36 | <sup>□</sup> 640               | ...               |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> From May 11, 2015 (Inception); <sup>□</sup> Shares increased due to the effect of issuance for conversion of preferred stock; <sup>□</sup> As of October 12, 2017; <sup>□</sup> Approximately; <sup>□</sup> As of September 30, 2016

##### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|  | 2017   | 2016<br>(revised) |
|--|--------|-------------------|
| Cash                                     | 12,201 | 1,909             |
| Accounts receivables                     | 11,121 | 344               |
| Prepaid expenses                         | 58,693 | 375               |
| Total current assets                     | 82,015 | 2,628             |
| Website, net                             | 2,201  | 979               |
| Total other assets                       | 2,201  | 979               |
| Total assets                             | 84,216 | 3,607             |
| Accounts payable                         | 15,891 | 6,059             |
| Accounts payable - related party         | 57,000 | 27,000            |
| Customer deposits                        | 60,559 | ...               |
| Notes payable - related party            | 6,000  | 6,500             |
| Accrued interest payable                 | 1,521  | 282               |
| Accrued interest payable - related party | 1,759  | 806               |

|   |           |          |
|---|-----------|----------|
| Convertible debt, net   | 14,167    | 2,809    |
| Current portion of long term convertible debt - related party | 4,000     | 4,000    |
| Total current liabilities                                     | 160,897   | 47,456   |
| Total liabilities   | 160,897   | 47,456   |
| Series A convertible preferred stock                          | 270       | 280      |
| Common stock  | 6,737     | 5,611    |
| Additional paid-in capital                                    | 62,862    | 47,669   |
| Retained earnings (deficit)                                   | (146,550) | (97,409) |
| Total stockholders' equity (deficit)                          | (76,681)  | (43,849) |

#### Recent Dividends:

##### 1. Interlink Plus Inc preferred.

No dividends paid.

##### 2. Interlink Plus Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Interlink Plus Inc preferred.

No dividends paid.

##### 2. Interlink Plus Inc common.

No dividends paid.

#### INTERLINK PLUS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Interlink Plus, Inc. as of June 30, 2017 and June 30, 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has minimal revenues, has negative working capital at June 30, 2017, has incurred recurring losses, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### INTERNATIONAL WESTERN PETROLEUM INC

##### Earnings, 6 mos. to Aug 31(Consol. - \$):

|                   | 2017             | 2016             |
|-------------------|------------------|------------------|
| Total revenues    | 38,662           | 101,801          |
| Cost & expenses   | 921,868          | 677,513          |
| Operating income  | (320,428)        | ...              |
| Interest expense  | 3,000            | ...              |
| Gains or losses   | 320,428          | 20,324           |
| <b>Net income</b> | <b>(571,495)</b> | <b>(570,167)</b> |

##### Earnings common share

|               |          |          |
|---------------|----------|----------|
| Primary       | \$(0.01) | \$(0.01) |
| Fully Diluted | \$(0.01) | \$(0.01) |

##### Common Shares:

|              |            |            |
|--------------|------------|------------|
| Full Diluted | 55,172,535 | 44,570,209 |
| Year-end     | 89,211,013 | 45,105,230 |

#### INVIVO THERAPEUTICS HOLDINGS CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                             | 2017                | 2016                |
|-----------------------------|---------------------|---------------------|
| Cost & expenses             | 19,911,000          | 17,232,000          |
| Operating income            | (19,911,000)        | (17,232,000)        |
| Interest income             | 152,000             | 133,000             |
| Interest expense            | 58,000              | 117,000             |
| Other income (expense), net | (2,264,000)         | (788,000)           |
| <b>Net income</b>           | <b>(22,081,000)</b> | <b>(18,004,000)</b> |

##### Earnings common share

|               |          |          |
|---------------|----------|----------|
| Primary       | \$(0.68) | \$(0.59) |
| Fully Diluted | \$(0.68) | \$(0.59) |

##### Common Shares:

|              |            |            |
|--------------|------------|------------|
| Full Diluted | 32,516,190 | 30,687,263 |
| Year-end     | 34,234,580 | 32,033,197 |

#### IONIX TECHNOLOGY INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|   |                 |                 |                         |
|---|-----------------|-----------------|-------------------------|
| Revenue   | 6,816,908       | ...             | ...                     |
| Cost of revenues - non-related parties  | 2,720,295       | ...             | ...                     |
| Cost of revenues - related parties  | 3,762,550       | ...             | ...                     |
| Cost of revenues  | 6,482,845       | ...             | ...                     |
| Gross profit  | 334,063         | ...             | ...                     |
| Audit & review  | ...             | ...             | 24,729                  |
| Impairment  | ...             | ...             | 20,000                  |
| Legal & professional  | ...             | ...             | 10,000                  |
| Selling, general & administrative expense                                     | 312,792         | 53,364          | ...                     |
| Other expenses  | ...             | ...             | 7,078                   |
| Total operating expenses  | 312,792         | 53,364          | 61,807                  |
| Income (loss) from operations   | 21,271          | (53,364)        | ...                     |
| Other income - consulting service   | 69,967          | ...             | ...                     |
| Net income (loss) from continuing operation before provision for income taxes | 91,238          | (53,364)        | ...                     |
| Provision for income taxes  | 29,618          | ...             | ...                     |
| Net income (loss) from continuing operation                                   | 61,620          | (53,364)        | ...                     |
| Income (loss) from discontinued operation, net of tax                         | 39,847          | 8,933           | ...                     |
| Income (loss) from discontinued operations                                    | (50,005)        | ...             | ...                     |
| Income (loss) from discontinued operation                                     | (10,158)        | 8,933           | ...                     |
| <b>Net income (loss)</b>  | <b>51,462</b>   | <b>(44,431)</b> | <b>(61,807)</b>         |
| Weighted average shares outstanding - basic                                   | 99,003,000      | 99,003,000      | <sup>□</sup> 99,003,000 |
| Weighted average shares outstanding - diluted                                 | 99,003,000      | 99,003,000      | <sup>□</sup> 99,003,000 |
| Year end shares outstanding   | 99,003,000      | 99,003,000      | <sup>□</sup> 99,003,000 |
| Number of common stockholders   | <sup>□</sup> 94 | ...             | ...                     |

|   | 2017            | <sup>□</sup> 2016<br>(revised) | 2015                    |
|---|-----------------|--------------------------------|-------------------------|
| Revenues  | 6,816,908       | ...                            | ...                     |
| Cost of revenues - non-related parties  | 2,720,295       | ...                            | ...                     |
| Cost of revenues - related parties  | 3,762,550       | ...                            | ...                     |
| Cost of revenues  | 6,482,845       | ...                            | ...                     |
| Gross profit  | 334,063         | ...                            | ...                     |
| Audit & review  | ...             | ...                            | 24,729                  |
| Impairment  | ...             | ...                            | 20,000                  |
| Legal & professional  | ...             | ...                            | 10,000                  |
| Selling, general & administrative expense                                     | 312,792         | 53,364                         | ...                     |
| Other expenses  | ...             | ...                            | 7,078                   |
| Total operating expenses  | 312,792         | 53,364                         | 61,807                  |
| Income (loss) from operations   | 21,271          | (53,364)                       | ...                     |
| Other income - consulting service   | 69,967          | ...                            | ...                     |
| Net income (loss) from continuing operation before provision for income taxes | 91,238          | (53,364)                       | ...                     |
| Provision for income taxes  | 29,618          | ...                            | ...                     |
| Net income (loss) from continuing operation                                   | 61,620          | (53,364)                       | ...                     |
| Income (loss) from discontinued operation, net of tax                         | 39,847          | 8,933                          | ...                     |
| Income (loss) from discontinued operations                                    | (50,005)        | ...                            | ...                     |
| Income (loss) from discontinued operation                                     | (10,158)        | 8,933                          | ...                     |
| <b>Net income (loss)</b>  | <b>51,462</b>   | <b>(44,431)</b>                | <b>(61,807)</b>         |
| Weighted average shares outstanding - basic                                   | 99,003,000      | 99,003,000                     | <sup>□</sup> 99,003,000 |
| Weighted average shares outstanding - diluted                                 | 99,003,000      | 99,003,000                     | <sup>□</sup> 99,003,000 |
| Year end shares outstanding   | 99,003,000      | 99,003,000                     | <sup>□</sup> 99,003,000 |
| Number of common stockholders   | <sup>□</sup> 94 | ...                            | ...                     |

|   |                 |                 |                         |
|---|-----------------|-----------------|-------------------------|
| Revenues  | 6,816,908       | ...             | ...                     |
| Cost of revenues - non-related parties  | 2,720,295       | ...             | ...                     |
| Cost of revenues - related parties  | 3,762,550       | ...             | ...                     |
| Cost of revenues  | 6,482,845       | ...             | ...                     |
| Gross profit  | 334,063         | ...             | ...                     |
| Audit & review  | ...             | ...             | 24,729                  |
| Impairment  | ...             | ...             | 20,000                  |
| Legal & professional  | ...             | ...             | 10,000                  |
| Selling, general & administrative expense                                     | 312,792         | 53,364          | ...                     |
| Other expenses  | ...             | ...             | 7,078                   |
| Total operating expenses  | 312,792         | 53,364          | 61,807                  |
| Income (loss) from operations   | 21,271          | (53,364)        | ...                     |
| Other income - consulting service   | 69,967          | ...             | ...                     |
| Net income (loss) from continuing operation before provision for income taxes | 91,238          | (53,364)        | ...                     |
| Provision for income taxes  | 29,618          | ...             | ...                     |
| Net income (loss) from continuing operation                                   | 61,620          | (53,364)        | ...                     |
| Income (loss) from discontinued operation, net of tax                         | 39,847          | 8,933           | ...                     |
| Income (loss) from discontinued operations                                    | (50,005)        | ...             | ...                     |
| Income (loss) from discontinued operation                                     | (10,158)        | 8,933           | ...                     |
| <b>Net income (loss)</b>  | <b>51,462</b>   | <b>(44,431)</b> | <b>(61,807)</b>         |
| Weighted average shares outstanding - basic                                   | 99,003,000      | 99,003,000      | <sup>□</sup> 99,003,000 |
| Weighted average shares outstanding - diluted                                 | 99,003,000      | 99,003,000      | <sup>□</sup> 99,003,000 |
| Year end shares outstanding   | 99,003,000      | 99,003,000      | <sup>□</sup> 99,003,000 |
| Number of common stockholders   | <sup>□</sup> 94 | ...             | ...                     |

<sup>□</sup> Restated to reflect the discontinued operations of Taizhou Ionix Technology Company Limited ("Taizhou Ionix"); <sup>□</sup> Adjusted for 3-for-1 stock split, February 4, 2016; <sup>□</sup> Approximate

##### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|  | 2017    | <sup>□</sup> 2016<br>(revised) |
|--|---------|--------------------------------|
| Cash   | 186,767 | 59,758                         |
| Accounts receivable, net                     | 292,265 | ...                            |
| Inventory                                    | 53,163  | ...                            |
| Advances to suppliers                        | 118,647 | ...                            |
| Other receivables                            | 147,615 | ...                            |
| Prepaid expenses & other current assets      | 10,755  | 103                            |
| Current assets of discontinued operation     | ...     | 2,129,360                      |
| Total current assets                         | 809,212 | 2,189,221                      |
| Total assets                                 | 809,212 | 2,189,221                      |
| Account payable - non-related parties        | 96,378  | ...                            |
| Account payable - related parties            | 159,861 | ...                            |
| Advance from customers                       | 72,476  | ...                            |
| Due to related parties                       | 323,599 | 53,510                         |
| Accrued expenses & other current liabilities | 94,844  | 9,080                          |
| Current liability of discontinued operation  | ...     | 2,113,533                      |

|   |           |           |
|---|-----------|-----------|
| Total current liabilities               | 747,158   | 2,176,123 |
| Preferred stock                         | 500       | 500       |
| Common stock                            | 9,900     | 9,900     |
| Additional paid in capital              | 237,246   | 237,246   |
| Retained earnings (accumulated deficit) | (183,441) | (234,903) |
| Accumulated other comprehensive income  | (2,151)   | 355       |
| Total stockholders' equity (deficit)    | 62,054    | 13,098    |

□ Restated to reflect the discontinued operations of Taizhou Ionix Technology Company Limited ("Taizhou Ionix")

#### Recent Dividends:

- 1. Ionix Technology Inc preferred.**  
No dividends paid.
- 2. Ionix Technology Inc common.**  
No dividends paid.

#### Annual Dividends:

- 1. Ionix Technology Inc preferred.**  
No dividends paid.
- 2. Ionix Technology Inc common.**  
No dividends paid.

#### IONIX TECHNOLOGY INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Paritz & Company, P.A., as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Ionix Technology, Inc. as of June 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company had an accumulated deficit of \$183,441 at June 30, 2017 and has not generated sufficient cash flow from its operations for the past two years. These circumstances, among others, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### IPURE LABS INC

##### Earnings, 6 mos. to Jun 30 (Consol. - \$):

|                       |                  |                  |
|-----------------------|------------------|------------------|
|                       | 2017             | 2016             |
| Cost & expenses       | 2,401            | 501,705          |
| Operating income      | (2,401)          | (501,705)        |
| Interest expense      | 313,515          | 338,185          |
| <b>Net income</b>     | <b>(315,916)</b> | <b>(839,890)</b> |
| Earnings common share |                  |                  |
| Primary               | \$(0.01)         | \$(0.04)         |
| Fully Diluted         | \$(0.01)         | \$(0.04)         |
| Common Shares:        |                  |                  |
| Full Diluted          | 23,654,518       | 23,654,518       |
| Year-end              | 23,654,545       |                  |

#### IRONCLAD PERFORMANCE WEAR CORP

**Bankruptcy Proceedings** On Nov. 6, 2017, the U.S. Bankruptcy Court issued an order approving sale of substantially all of Co.'s assets free and clear of all encumbrances; approving the Debtors' assumption and assignment of certain unexpired leases and executory contracts and determining cure amounts and approving the Debtors' rejection of unexpired leases and executory contracts that are not assumed. The order states, "In accordance with the Bidding Procedures Order, the Debtors conducted an Auction on Oct. 30, 2017. Brighton-Best International (BBI) was the winning bidder at the Auction with a purchase price of \$25,250,000 (the 'Purchase Price'). The Debtors, in consultation with the OCU and the OCEH, determined that the Purchase Price bid submitted by BBI at the Auction (the 'Winning Bid') was the highest and best bid submitted at the Auction and should be approved by the Court."

#### ISRAMCO, INC.

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

|                             |            |             |
|-----------------------------|------------|-------------|
|                             | 2017       | 2016        |
| Total revenues              | 49,753,000 | 40,985,000  |
| Cost & expenses             | 24,691,000 | 22,248,000  |
| Operating income            | 20,582,000 | 14,253,000  |
| Other income (expense), net | (777,000)  | (2,170,000) |
| Gains or losses             | 33,000     | (55,000)    |

|                       |                   |                  |
|-----------------------|-------------------|------------------|
| Net before taxes      | 16,227,000        | 8,413,000        |
| Income taxes          | 6,074,000         | 3,403,000        |
| <b>Net income</b>     | <b>10,153,000</b> | <b>5,010,000</b> |
| Earnings common share |                   |                  |
| Primary               | \$4.15            | \$2.32           |
| Fully Diluted         | \$4.15            | \$2.32           |
| Common Shares:        |                   |                  |
| Full Diluted          | 2,717,691         | 2,717,691        |
| Year-end              | 2,717,691         | 2,717,691        |

#### KATY INDUSTRIES INC

**Bankruptcy Proceedings** On Nov. 2, 2017, the Pension Benefit Guaranty Corp. (PBGC) filed with the U.S. Bankruptcy Court an objection to Co.'s motion for an order authorizing the Debtor to consent to, and take any further actions that it determines are reasonably necessary or appropriate to consummate, the sale of a real estate parcel owned by its non-debtor subsidiary. PBGC asserts, "The sale of the non-debtor's assets and the proceeds thereof do not relate, in any way, to the Debtors' estates. This Court therefore does not have jurisdiction to approve the non-debtor sale and direct payment of the resulting proceeds. And to do so would violate the rights of W.J. Smith's creditors. Indeed, PBGC holds federal governmental claims against W.J. Smith in the amount of \$1,352,007.59, which, under the Federal Priority Statute, have priority above all other nongovernmental parties' claims. Accordingly, Co.'s Motion should be denied in its entirety. Alternatively, should the Court grant the non-debtor sale, PBGC requests that the Court order that the sale proceeds go directly to PBGC. Because the proceeds from the Denison Parcel sale are not property of the Debtors' estates, this Court does not have jurisdiction to authorize Katy to cause the sale proceeds to be remitted to Jansan. Paying the proceeds to Jansan would illegally harm W.J. Smith's creditors, including PBGC, by depriving them from any recoveries. Under the Federal Priority Statute, an insolvent debtor that is not in bankruptcy generally must pay its debts to the government first before paying any other person or entity, and any representative of the insolvent debtor that pays any part of a debt before paying the governmental debt is personally liable." Also on Nov. 2, 2017, the U.S. Bankruptcy Court scheduled a Nov. 2, 2017 hearing to consider Co.'s exclusivity extension motion.

#### KBS REAL ESTATE INVESTMENT TRUST II INC

**Annual Meeting Development** On Nov. 3, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Jan. 30, 2018 at 11:00 a.m. Pacific, at Co.'s offices, 800 Newport Center Drive, First Floor, Suite 140 Conference Center, Newport Beach, CA 92660.

#### KEMET CORP.

##### Earnings, 6 mos. to Sep 30 (Consol. - \$000):

|                             |                |                 |
|-----------------------------|----------------|-----------------|
|                             | 2017           | 2016            |
| Net Sales                   | 575,471        | 372,243         |
| Cost & expenses             | 516,044        | 359,571         |
| Operating income            | 59,427         | 12,672          |
| Interest income             | 161            | 9               |
| Interest expense            | 18,325         | 19,833          |
| Other income (expense), net | (16,292)       | (7,825)         |
| Gains or losses             | 136,873        |                 |
| Equity earnings             | (75,641)       | (404)           |
| Net before taxes            | 161,844        | (14,977)        |
| Income taxes                | 4,030          | 2,630           |
| <b>Net income</b>           | <b>233,455</b> | <b>(17,203)</b> |
| Earnings common share       |                |                 |
| Primary                     | \$4.80         | \$(0.37)        |
| Fully Diluted               | \$4.02         | \$(0.37)        |
| Common Shares:              |                |                 |
| Full Diluted                | 58,136         | 46,471          |
| Year-end                    | 56,326         | 46,282          |

#### KID BRANDS, INC.

**Bankruptcy Proceedings** On Nov. 3, 2017, the U.S. Bankruptcy Court scheduled a Nov. 3, 2017 hearing to consider converting Co.'s case to a Chapter 7 liquidation.

#### KOSS CORP

##### Earnings, 3 mos. to Sep 30 (Consol. - \$):

|                       |               |               |
|-----------------------|---------------|---------------|
|                       | 2017          | 2016          |
| Net Sales             | 6,066,630     | 6,348,706     |
| Cost & expenses       | 6,025,973     | 6,219,718     |
| Operating income      | 37,965        | 128,142       |
| Interest expense      | 2,692         | 846           |
| Net before taxes      | 37,965        | 128,142       |
| Income taxes          | 20,465        | 43,931        |
| <b>Net income</b>     | <b>17,500</b> | <b>84,211</b> |
| Earnings common share |               |               |
| Primary               | \$0.01        | \$0.01        |
| Fully Diluted         | \$0.01        | \$0.01        |

|                |           |           |
|----------------|-----------|-----------|
| Common Shares: |           |           |
| Full Diluted   | 7,382,706 | 7,382,706 |
| Year-end       | 7,382,706 | 7,382,706 |

#### Consolidated Balance Sheet Items, as of (\$):

|                       |  |            |
|-----------------------|--|------------|
| Assets:               |  | 2017       |
| Cash & equivalents    |  | 241,148    |
| Inventories           |  | 8,371,937  |
| Current assets        |  | 12,978,535 |
| Net property & equip. |  | 1,433,974  |
| Total assets          |  | 23,727,555 |
| Liabilities:          |  |            |
| Current liabilities   |  | 3,588,878  |
| Stockholders' equity  |  | 17,672,853 |
| Net current assets    |  | 9,389,657  |

#### LAACO, LTD.

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

|                             |                   |                   |
|-----------------------------|-------------------|-------------------|
|                             | 2017              | 2016              |
| Total revenues              | 59,999,000        | 57,504,000        |
| Cost & expenses             | 39,072,000        | 36,069,000        |
| Deprec., depl. & amort.     | 6,487,000         | 5,539,000         |
| Operating income            | 14,440,000        | 15,896,000        |
| Interest expense            | 1,040,000         | 466,000           |
| Other income (expense), net | 270,000           | (270,000)         |
| Gains or losses             | (2,000)           | 115,000           |
| <b>Net income</b>           | <b>13,668,000</b> | <b>15,275,000</b> |
| Earnings common share       |                   |                   |
| Primary                     | \$80.59           | \$89.91           |
| Common Shares:              |                   |                   |
| Year-end                    | 169,368           | 169,738           |

#### LAPOLLA INDUSTRIES INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

|                             |                  |                  |
|-----------------------------|------------------|------------------|
|                             | 2017             | 2016             |
| Net Sales                   | 77,627,000       | 61,647,000       |
| Cost & expenses             | 70,605,000       | 56,209,000       |
| Operating income            | 6,749,000        | 5,149,000        |
| Other income (expense), net | 57,000           | 395,000          |
| Net before taxes            | 6,639,000        | 4,115,000        |
| Income taxes                | 485,000          | 151,000          |
| <b>Net income</b>           | <b>6,154,000</b> | <b>3,964,000</b> |
| Earnings common share       |                  |                  |
| Primary                     | \$0.05           | \$0.03           |
| Fully Diluted               | \$0.05           | \$0.03           |
| Common Shares:              |                  |                  |
| Full Diluted                | 123,031,000      | 122,655,000      |
| Year-end                    | 123,569,129      | 123,394,129      |

#### LASH INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|   |                 |                  |                     |
|---|-----------------|------------------|---------------------|
|   | 2017            | 2016             | 2015                |
|   |                 | (revised)        |                     |
| Consulting fee expense                        | 44,000          | 180,000          | 180,000             |
| Professional fees                             | 37,511          | 9,286            | 24,195              |
| General & administrative expenses             | 5,146           | 1,095            | 18,206,323          |
| Total operating expenses                      | 86,657          | 190,381          | 18,410,518          |
| Net operating income (loss)                   | (86,657)        | (190,381)        | (18,410,518)        |
| Other income                                  | 3,943           |                  |                     |
| Total other income                            | 3,943           |                  |                     |
| Income (loss) before provision for taxes      | (82,714)        | (190,381)        |                     |
| <b>Net income (loss)</b>                      | <b>(82,714)</b> | <b>(190,381)</b> | <b>(18,410,518)</b> |
| Weighted average shares outstanding           |                 |                  |                     |
| - basic                                       | 3,617,573       | 2,114,286        | 2,032,368           |
| Weighted average shares outstanding - diluted | 3,617,573       | 2,114,286        | 2,032,368           |
| Year end shares outstanding                   | 4,400,000       | 2,114,286        | 2,114,286           |
| Net earnings (loss) per share - basic         | \$(0.02)        | \$(0.09)         | \$(9.10)            |
| Net earnings (loss) per share - diluted       | \$(0.02)        | \$(0.09)         | \$(9.10)            |
| Total number of employees                     |                 | 1                | 1                   |

|  | 2017         | 2016 (revised) | 2015 (revised) |
|--|--------------|----------------|----------------|
| Number of common stockholders  | 28           | 33             | 33             |
| <p>Reclassified to conform with 2017 presentation; Adjusted for 1-for-70 stock split, February 14, 2017; Shares increased due to the effect of issuance of shares for settlement agreement and stock subscription; Approximately</p> |              |                |                |
| <b>Consolidated Balance Sheet, Years Ended Jun. 30 (\$):</b>   |              |                |                |
| Cash   | 2,350        | ...            | ...            |
| Total current assets   | 2,350        | ...            | ...            |
| Total assets   | 2,350        | ...            | ...            |
| Accounts payable   | 27,707       | 20,011         | ...            |
| Accrued expenses - related party   | ...          | 615,000        | ...            |
| Accrued expenses   | 42,857       | ...            | ...            |
| Related party loans  | 35,000       | 65,899         | ...            |
| Total current liabilities  | 105,564      | 700,910        | ...            |
| Common stock   | 4,400        | 2,114          | ...            |
| Additional paid-in capital   | 18,984,200   | 18,308,386     | ...            |
| Stock to be issued   | 2,310        | ...            | ...            |
| Retained earnings (accumulated deficit)  | (19,094,124) | (19,011,410)   | ...            |
| Total stockholders' equity (deficit)   | (103,214)    | (700,910)      | ...            |

Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Lash Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Lash Inc common.

No dividends paid.

#### LASH INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2017 10-K: "In our opinion the financial statements referred to above present fairly, in all material respects, the financial position of Lash, Inc. (formerly known as Cassidy Ventures, Inc.) for the years ended June 30, 2017 and 2016 and the results of its operations and cash flows for the years then ended in conformity with generally accepted accounting principles in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### LEGACY VENTURES INTERNATIONAL INC

##### Annual Report

|   | 2017        | 2016 (revised) | 2015 (revised) |
|---|-------------|----------------|----------------|
| <b>Consolidated Income Statement, Years Ended Jun. 30 (\$):</b> |             |                |                |
| Revenues  | 74,042      | 200,265        | ...            |
| Cost of sales   | 50,665      | 126,819        | ...            |
| Gross profit  | 23,377      | 73,446         | ...            |
| Professional fees   | 41,644      | 1,412,606      | 103,781        |
| Management fees   | 2,119,194   | 152,283        | ...            |
| General expenses  | 534         | 117,265        | 361            |
| Total operating income (loss)                                   | (2,137,995) | (1,608,708)    | (104,142)      |
| Net gain (loss) due to loss control in subsidiary               | 84,021      | ...            | ...            |
| Impairment of goodwill  | ...         | 2,101,785      | ...            |
| Interest & bank charges   | 933         | 8,694          | ...            |
| Amortization expense  | ...         | 70,350         | ...            |
| Forgiveness of loan   | 22,987      | 17,974         | ...            |
| Net income (loss) before income taxes                           | (2,031,920) | (3,771,563)    | (104,142)      |
| Net income (loss)   | (2,031,920) | (3,771,563)    | (104,142)      |
| Weighted average  |             |                |                |

|  | 2017        | 2016 (revised) | 2015 (revised) |
|--|-------------|----------------|----------------|
| <b>Consolidated Balance Sheet, Years Ended Jun. 30 (\$):</b> |             |                |                |
| Cash   | 89          | 2,993          | ...            |
| Accounts & other receivable, net of allowance                | ...         | 264,880        | ...            |
| Inventories  | ...         | 78,891         | ...            |
| Harmonized sales tax recoverable                             | ...         | 24,071         | ...            |
| Total current assets   | 89          | 370,835        | ...            |
| Total assets   | 89          | 370,835        | ...            |
| Accounts payable & accrued liabilities                       | 16,541      | 326,476        | ...            |
| Due to stockholders  | ...         | 19,455         | ...            |
| Due to related parties                                       | ...         | 60,145         | ...            |
| Notes payable  | ...         | 51,794         | ...            |
| Total current liabilities                                    | 16,541      | 457,870        | ...            |
| Total liabilities  | 16,541      | 457,870        | ...            |
| Common stock   | 32          | 3              | ...            |
| Additional paid-in capital                                   | 5,894,772   | 3,769,431      | ...            |
| Accumulated other comprehensive gain (loss)                  | ...         | 22,867         | ...            |
| Retained earnings (accumulated deficit)                      | (5,911,256) | (3,879,336)    | ...            |
| Total stockholders' equity (deficiency)                      | (16,452)    | (87,035)       | ...            |

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|   | 2017        | 2016 (revised) | 2015 (revised) |
|---|-------------|----------------|----------------|
| <b>Consolidated Income Statement, Years Ended Jun. 30 (\$):</b> |             |                |                |
| Operation & administration expenses                             | 1,726,971   | 418,920        | 634,042        |
| Exploration expenses  | 966,084     | 36,273         | 215,532        |
| Legal & accounting expenses                                     | 157,000     | (666,166)      | 79,559         |
| Consulting expenses   | 232,248     | 16,000         | 21,000         |
| Impairment of mining interest                                   | ...         | 2,550,739      | ...            |
| Total operating expenses  | 3,082,303   | 2,355,766      | 950,133        |
| Income (loss) from operations                                   | (3,082,303) | (2,355,766)    | (950,133)      |
| Gain (loss) foreign exchange                                    | 26,303      | 10,966         | 33,047         |
| Interest expense  | 77,662      | 152,965        | 95,349         |
| Total other income or gain (expense or loss)                    | (51,359)    | (141,999)      | (62,302)       |
| Income (loss) before income tax                                 | (3,133,662) | (2,497,765)    | (1,012,435)    |
| Change in NOL benefit   | 1,896,097   | 851,790        | 296,871        |
| Change in valuation allowance                                   | (1,896,097) | (851,790)      | (296,871)      |
| Net income (loss) & comprehensive income (loss)                 | (3,133,662) | (2,497,765)    | (1,012,435)    |
| Weighted average shares outstanding - basic                     | 16,984,595  | 12,354,497     | 10,356,471     |
| Weighted average shares outstanding - diluted                   | 16,984,595  | 12,354,497     | 10,356,471     |
| Year end shares outstanding                                     | 24,889,395  | 12,354,497     | 12,354,497     |
| Net income (loss) per share - basic                             | \$(0.18)    | \$(0.20)       | \$(0.10)       |
| Net income (loss) per share - diluted                           | \$(0.18)    | \$(0.20)       | \$(0.10)       |
| Total number of employees                                       | 3           | 3              | 5              |
| Number of common stockholders                                   | ...         | 27             | 26             |

Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Legacy Ventures International Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Legacy Ventures International Inc common.

No dividends paid.

#### LEGACY VENTURES INTERNATIONAL INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, SRCO Professional Corporation, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of June 30, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's losses from operations raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### LEXARIA BIOSCIENCE CORP

Acquisition Completed On Oct. 25, 2017, Co. acquired the remaining 49% interest in PoViva Teas, LLC ("PoViva") from

Marian Washington and Michelle Reillo (the "sellers") for an aggregate cash purchase price of \$70,000, and granted to the sellers an aggregate Net Profit Royalty equal to 5% of the net profits derived from the sale of products incorporating the PoViva patents developed by the sellers. As the result, PoViva became a wholly-owned and controlled subsidiary of Co.

#### LIBERTY SILVER CORP

##### Annual Report

#### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|  | 2017      | 2016      | 2015 (revised) |
|--|-----------|-----------|----------------|
| <b>Consolidated Balance Sheet, Years Ended Jun. 30 (\$):</b> |           |           |                |
| Cash & cash equivalents                                      | 593,515   | 9,361     | ...            |
| Accounts receivable  | 5,474     | ...       | ...            |
| Deposit  | 68,582    | ...       | ...            |
| Other current assets   | 22,056    | 17,266    | ...            |
| Prepaid expenses   | 132,551   | 85,609    | ...            |
| Total current assets   | 822,178   | 112,236   | ...            |
| Equipment  | 9,016     | ...       | ...            |
| Mining interests   | 300,001   | 1         | ...            |
| Total property & equipment                                   | 309,017   | 1         | ...            |
| Total assets   | 1,131,195 | 112,237   | ...            |
| Accounts payable   | 261,925   | 46,073    | ...            |
| Accrued liabilities  | 156,408   | 152,152   | ...            |
| Interest payable   | ...       | 209,660   | ...            |
| Convertible loan payable                                     | ...       | 1,163,915 | ...            |
| Total current liabilities                                    | 418,333   | 1,571,800 | ...            |
| Total liabilities  | 418,333   | 1,571,800 | ...            |

Reclassified to conform with 2016 presentation; Shares increased due to the effect of issuance of shares for cash and non-cash; Shares increased due to the effect of issuance for services, upon the conversion of a loan payable and adjustments made as a result of share consolidation; Approximately; As of September 28, 2016; As of September 28, 2015

|  |              |              |
|--|--------------|--------------|
| Common shares .....  | 24,889       | 12,354       |
| Additional paid-in capital .....   | 19,131,675   | 13,838,123   |
| Retained earnings (accumulated deficit) during the exploration stage ..... | (18,443,702) | (15,310,040) |
| Total shareholders' equity (deficit) .....                                 | 712,862      | (1,459,563)  |

**Recent Dividends:**

**1. Liberty Silver Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. Liberty Silver Corp common.**  
No dividends paid.

**LIBERTY SILVER CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MNP, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Bunker Hill Mining Corp. as of June 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1, the Company has experienced negative cash flows from operations since inception and has accumulated a significant deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**M III ACQUISITION CORP**

**Merger Development** On Nov. 3, 2017, Co. announced that it has entered into a definitive agreement and plan of merger with IEA Energy Services LLC, an engineering, procurement and construction ("EPC") company in the renewable energy sector. Co. will be renamed as "Infrastructure and Energy Alternatives, Inc." ("IEA") upon consummation of the merger and is expected to continue to be listed on the Nasdaq Capital Market under the symbol "IEA". Under the terms of the purchase agreement, the aggregate purchase price payable at the closing of the proposed transaction will be \$255,000,000 (subject to certain adjustments). The purchase price (excluding transaction expenses and subject to certain adjustments) will consist of (a) \$100,000,000 in cash, (b) convertible, redeemable, preferred stock with a liquidation value of \$35,000,000 (with conversion to be based upon the volume weighted average price of Co.'s common stock), (c) 10,000,000 shares of Co.'s common stock, and (d) assumption of approximately \$20,000,000 in capital leases. In addition, the Existing Owners will be entitled to receive up to 9,000,000 shares of Co.'s common stock as an "earn-out" based upon Co.'s EBITDA for 2018 and 2019. Upon consummation of the transaction, it is anticipated that the Existing Owners will hold approximately 34% of the outstanding common stock of Co., with the ability to increase that interest to approximately 49.7% of the outstanding common stock of Co. assuming receipt of the full earn-out (excluding, in each case, unexercised warrants and common stock to be received upon any conversion of the convertible preferred stock).

**M101 CORP**

**New Name** On Nov. 1, 2017, Co. changed its name from Concept Holding Corp to M101 Corp.

**M101 CORP**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: CNHD D.

**MAM SOFTWARE GROUP INC.**

**Annual Meeting Development** On Nov. 3, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Dec. 19, 2017 at 9:30 a.m. (Eastern Standard Time), at the offices of Robinson Brog Leinwand Greene Genovese & Gluck P.C., 875 Third Avenue, 9th Floor, New York, NY 10022.

**MAMAMANCINI'S HOLDINGS INC**

**Merger Completed** On Nov. 1, 2017, Co.'s wholly-owned subsidiary, MMBB Acquisition, Inc. ("Merger Sub"), merged with and into Joseph Epstein Food Enterprises, Inc. ("JEFE"), a manufacturer of food products, which has been the sole manufacturer of Co.'s products since inception, with Merger Sub continuing as the surviving corporation and as wholly-owned subsidiary of Co. and renamed Joseph Epstein Food Enterprises, Inc. As the result of the merger, Co. acquired all assets of JEFE which

were estimated to be \$2,928,825 as of July 31, 2017. The consideration for the transaction was (a) the extinguishment of the Inter-Company Loan between the parties which was \$1,597,518 at July 31, 2017, (b) the assumption by Co. of all JEFE accounts payable and accrued expenses which are estimated to be \$2,656,948 at July 31, 2017, (c) assumption by Co. of certain third-party loans to JEFE totaling approximately \$782,000 and (d) indemnification of Carl Wolf with respect to his collateralization of a bank loan to JEFE in the amount of approximately \$250,000. No cash or stock was exchanged in connection with the transaction.

**MERITAGE HOSPITALITY GROUP INC**

**Special Quarterly Dividend** Co. announced that the Company's Board of Directors approved a special quarterly dividend of \$0.03 per share at the November 7, 2017 Directors meeting. The dividend is payable on December 1, 2017, to shareholders of record on November 20, 2017.

**MICROBOT MEDICAL INC**

**Offering** On Oct. 30, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.01 per share, under the Microbot Medical Inc. 2017 Equity Incentive Plan and Common Stock, par value \$0.01, under the Microbot Medical Ltd. 2015 Stock Option Plan. Under the Common Stock, par value \$0.01 per share, under the Microbot Medical Inc. 2017 Equity Incentive Plan, Co. proposed to offer (i) 6,455,424 shares at a proposed maximum offering price per share of \$ 1.155, which amounted to a proposed maximum aggregate offering price of \$ 7,456,014.72; (ii) 1,812,712 shares at a proposed maximum offering price per share of \$1.05, which amounted to a proposed maximum aggregate offering price of \$ 1,903,347.60; and (iii) 1,087,627 shares at a proposed maximum offering price per share of \$1.29, which amounted to a proposed maximum aggregate offering price of \$ 1,403,038.83. For Common Stock, par value \$0.01, under the Microbot Medical Ltd. 2015 Stock Option Plan, Co. proposed to offer 1,447,223 shares at a proposed maximum offering price per share of \$0.01, which amounted to a proposed maximum aggregate offering price of \$ 14,472.23.

**MILLER INDUSTRIES, INC. (FL)****Annual Report****Consolidated Income Statement, Years Ended Apr. 30 (\$):**

|   | 2017      | 2016      | 2015      |
|---|-----------|-----------|-----------|
|   |           | (revised) | (revised) |
| Rental income .....                                 | 524,580   | 576,422   | 314,463   |
| Utilities & other reimbursement .....               | 101,923   | 104,178   | 89,825    |
| Other income .....                                  | 13,786    | 6,356     | 4,912     |
| Total revenues .....                                | 640,289   | 686,956   | 409,200   |
| Commissions .....                                   | 13,345    | 16,736    | 16,554    |
| Depreciation & amortization .....                   | 19,027    | 23,672    | 24,988    |
| Insurance .....                                     | 25,652    | 27,077    | 33,646    |
| Management fees .....                               | 60,000    | 60,000    | 48,000    |
| Outside services .....                              | 4,867     | 3,966     | 5,801     |
| Repairs & maintenance .....                         | 9,504     | 7,243     | 19,656    |
| Utilities .....                                     | 83,099    | 89,980    | 90,240    |
| Taxes & permits .....                               | 116,182   | 109,154   | 100,430   |
| Accounting & legal expenses .....                   | 25,504    | 24,895    | 24,123    |
| Penalties .....                                     | 50        | 1,241     | ...       |
| Office supplies/postage/other expenses .....        | 1,078     | 890       | 1,033     |
| Stockholders' expenses .....                        | 26,153    | 31,933    | 22,967    |
| Telephone expenses .....                            | 2,172     | 1,893     | 1,631     |
| Interest expense .....                              | 31,520    | 30,692    | 33,138    |
| Total expenses .....                                | 418,153   | 429,372   | 421,153   |
| Income before tax provision .....                   | 222,136   | 257,584   | 246,104   |
| Federal income tax .....                            | 68,504    | 79,713    | 75,024    |
| State income tax .....                              | 9,875     | 11,485    | 10,786    |
| Total provision for income tax .....                | 78,379    | 91,198    | 85,810    |
| <b>Net income (loss)</b> .....                      | 143,757   | 166,386   | 160,294   |
| Weighted average shares outstanding - basic .....   | 5,000,000 | 5,000,000 | 5,000,000 |
| Weighted average shares outstanding - diluted ..... | 5,000,000 | 5,000,000 | 5,000,000 |
| Year end shares outstanding .....                   | 5,000,000 | 5,000,000 | 5,000,000 |
| Net income (loss) per share - basic .....           | \$0.03    | \$0.03    | \$0.03    |

|   |        |        |        |
|---|--------|--------|--------|
| Net income (loss) per share - diluted ..... | \$0.03 | \$0.03 | \$0.03 |
| Total number of employees .....             | ...    | 0      | 0      |
| Number of common stockholders .....         | 2475   | 2475   | 2475   |

□ As reported by the Company; □ Approximately

**Consolidated Balance Sheet, Years Ended Apr. 30 (\$):**

|   | 2017      | 2016      |
|---|-----------|-----------|
|   |           | (revised) |
| Land .....                                    | 161,443   | 161,443   |
| Building & improvements .....                 | 1,049,908 | 1,049,908 |
| Machinery & equipment .....                   | 11,106    | 11,106    |
| Furniture & fixtures .....                    | 10,251    | 10,251    |
| Less: accumulated depreciation .....          | 965,819   | 953,934   |
| Investment property, net book value .....     | 266,889   | 278,774   |
| Cash & cash equivalents .....                 | 2,007,930 | 1,817,572 |
| Accounts receivable, gross .....              | 1,034     | 1,049     |
| Allowance for doubtful accounts .....         | 0         | 0         |
| Accounts receivable, net .....                | 1,034     | 1,049     |
| Prepaid expenses & other assets .....         | 18,287    | 32,590    |
| Refundable income taxes .....                 | 16,343    | 4,213     |
| Deferred lease incentive .....                | ...       | 7,142     |
| Loan costs .....                              | 2,773     | 3,847     |
| Deferred tax assets .....                     | 39,084    | 40,416    |
| Total assets .....                            | 2,352,340 | 2,185,603 |
| Collateralized notes payable .....            | 1,026,340 | 1,070,920 |
| Mortgage & notes payable .....                | 1,026,340 | 1,070,920 |
| Accounts payable & accrued expenses .....     | 160,071   | 198,465   |
| Tenant's deposits & advance rent .....        | 182,221   | 76,267    |
| Total liabilities .....                       | 1,368,632 | 1,345,652 |
| Common stock .....                            | 250,000   | 250,000   |
| Paid-in capital .....                         | 1,212,102 | 1,212,102 |
| Retained earnings (accumulated deficit) ..... | (478,394) | (622,151) |
| Total shareholders' equity (deficit) .....    | 983,708   | 839,951   |

□ Reclassified to conform with 2017 presentation; □ Net of accumulated amortization - Deferred lease incentive: \$48,080; □ Less accumulated amortization - Loan costs: \$7,962; □ Less accumulated amortization - Loan costs: \$6,888

**Recent Dividends:**

**1. Miller Industries, Inc. (FL) common.**

No dividends paid.

**Annual Dividends:**

**1. Miller Industries, Inc. (FL) common.**

No dividends paid.

**MIMEDX GROUP INC****Earnings, 9 mos. to Sep 30 (Consol. - \$):**

|                                   | 2017        | 2016        |
|-----------------------------------|-------------|-------------|
| Net Sales .....                   | 233,592,000 | 175,139,000 |
| Cost & expenses .....             | 209,900,000 | 163,519,000 |
| Operating income .....            | 22,241,000  | 9,731,000   |
| Other income (expense), net ..... | 4,274,000   | ...         |
| Net before taxes .....            | 26,178,000  | 9,477,000   |
| Income taxes .....                | (3,675,000) | 2,984,000   |
| <b>Net income</b> .....           | 29,853,000  | 6,493,000   |
| Earnings common share             |             |             |
| Primary .....                     | \$0.28      | \$0.06      |
| Fully Diluted .....               | \$0.26      | \$0.06      |
| Common Shares:                    |             |             |
| Full Diluted .....                | 116,547,006 | 112,193,701 |
| Year-end .....                    | 111,035,248 | 109,512,781 |

**MIRATI THERAPEUTICS INC****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

|                                   | 2017     | 2016     |
|-----------------------------------|----------|----------|
| Cost & expenses .....             | 53,308   | 63,926   |
| Operating income .....            | (53,308) | (63,926) |
| Other income (expense), net ..... | 773      | 530      |
| <b>Net income</b> .....           | (52,535) | (63,396) |
| Earnings common share             |          |          |

|                     |          |          |
|---------------------|----------|----------|
| Primary .....       | \$(2.12) | \$(3.21) |
| Fully Diluted ..... | \$(2.12) | \$(3.21) |
| Common Shares:      |          |          |
| Full Diluted .....  | 24,770   | 19,740   |
| Year-end .....      | 24,978   | 19,924   |

**MPM HOLDINGS INC**

|  |           |           |
|--|-----------|-----------|
| <b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$000): |           |           |
|  | 2017      | 2016      |
| Net Sales .....                                      | 1,732,000 | 1,689,000 |
| Cost & expenses .....                                | 1,686,000 | 1,680,000 |
| Operating income .....                               | 46,000    | 9,000     |
| Interest expense .....                               | 60,000    | 57,000    |
| Other income (expense), net .....                    | 7,000     | 6,000     |
| Net before taxes .....                               | (7,000)   | (42,000)  |
| Income taxes .....                                   | 11,000    | 4,000     |
| <b>Net income</b> .....                              | (19,000)  | (45,000)  |
| Earnings common share                                |           |           |
| Primary .....  | \$(0.39)  | \$(0.94)  |
| Fully Diluted .....                                  | \$(0.39)  | \$(0.94)  |
| Common Shares:                                       |           |           |
| Full Diluted .....                                   | 48,110    | 48,047    |
| Year-end .....                                       | 48,122    | 48,058    |

**NAMI CORP**

|   |             |             |
|---|-------------|-------------|
| <b>Earnings, 9 mos. to Aug 31</b> (Consol. - \$): |             |             |
|   | 2017        | 2016        |
| Cost & expenses .....                             | 89,540      | 9,597       |
| Operating income .....                            | (89,540)    | (9,597)     |
| Other income (expense), net .....                 | 5,879       | .....       |
| <b>Net income</b> .....                           | (83,661)    | (9,597)     |
| Earnings common share                             |             |             |
| Common Shares:                                    |             |             |
| Full Diluted .....                                | 706,125,000 | 706,125,000 |
| Year-end .....                                    | 706,125,000 | 706,125,000 |

**NATURAL HEALTH FARM HOLDINGS INC**

**New Accountant** On Oct. 14, 2017, Michael Gillespie & Associates, PLLC resigned as Co.'s independent public accounting firm. On Oct. 25, 2017, Co. engaged M&K CPAs PLLC as its new independent public accounting firm.

**NATURAL HEALTH TRENDS CORP.**

|   |             |             |
|---|-------------|-------------|
| <b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$): |             |             |
|   | 2017        | 2016        |
| Net Sales .....                                   | 151,471,000 | 225,416,000 |
| Cost & expenses .....                             | 116,684,000 | 181,018,000 |
| Deprec., depl. & amort. ....                      | 414,000     | 276,000     |
| Operating income .....                            | 34,373,000  | 44,122,000  |
| Other income (expense), net .....                 | 224,000     | 40,000      |
| Net before taxes .....                            | 34,597,000  | 44,162,000  |
| Income taxes .....                                | 6,531,000   | 8,124,000   |
| <b>Net income</b> .....                           | 28,066,000  | 36,038,000  |
| Balance for common .....                          | 28,066,000  | 36,038,000  |
| Earnings common share                             |             |             |
| Primary .....                                     | \$2.50      | \$3.15      |
| Fully Diluted .....                               | \$2.49      | \$3.14      |
| Common Shares:                                    |             |             |
| Full Diluted .....                                | 11,269,000  | 11,463,000  |
| Year-end .....                                    | 11,341,890  | 11,287,196  |

**NEUROTROPE INC**

**Annual Meeting Development** On Oct. 30, 2017, Co. announced that its Annual Meeting of the shareholders will be held on Dec. 12, 2017, at 10:00 A.M. EST, at the offices of Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C., located at 666 Third Avenue, New York, NY, 10017.

**NORTH AMERICAN CANNABIS HOLDINGS INC**

|   |           |           |           |
|---|-----------|-----------|-----------|
| <b>Annual Report</b>  |           |           |           |
| <b>Consolidated Income Statement, Years Ended Jun. 30 (\$):</b> |           |           |           |
|   | 2017      | 2016      | 2015      |
| Sales .....   | 742,343   | 515,475   | 420,222   |
| Cost of sales .....   | 334,633   | 248,452   | 189,100   |
| Gross profit .....  | 407,710   | 267,023   | 231,122   |
| General & administrative expenses .....                         | 748,900   | 441,800   | 360,000   |
| Total operating expenses .....                                  | 748,900   | 441,800   | 360,000   |
| Income (loss) from operations .....                             | (341,190) | (174,777) | (128,878) |
| Interest income .....   | 7,125     | 28,500    | 28,500    |
| Interest & finance costs .....                                  | ...       | ...       | 102,379   |

|   |                |               |             |
|---|----------------|---------------|-------------|
| One time charge - service agreements ...            | 600,000        | ...           | ...         |
| Total non-operating income (expenses) ...           | 7,125          | (571,500)     | (73,879)    |
| <b>Net income (loss)</b> .....                      | (334,065)      | (746,277)     | (202,757)   |
| Weighted average shares outstanding                 |                |               |             |
| - basic .....                                       | 13,785,774.761 | 6,629,192.223 | 149,773,693 |
| Weighted average shares outstanding - diluted ..... | ...            | ...           | 149,773,693 |
| Year end shares outstanding .....                   | 13,785,774.761 | 6,629,192.223 | 149,773,693 |
| Net earnings (loss) per share - basic .....         | \$(0.00)       | \$(0.00)      | \$(0.00)    |
| Net earnings (loss) per share - diluted .....       | ...            | ...           | \$(0.00)    |

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

|  |              |             |
|--|--------------|-------------|
|  | 2017         | 2016        |
| Cash .....   | 57,100       | 65,600      |
| Inventories .....  | 4,500        | 14,500      |
| Related party receivables .....  | 66,500       | 66,500      |
| Total current assets .....   | 128,100      | 146,600     |
| Long term notes receivable, including accrued interest .....               | ...          | 362,583     |
| Series "A" preferred stock - Puration, Inc. ....                           | 100,000      | ...         |
| Furniture & equipment, net .....   | 547,500      | 547,500     |
| Total assets .....   | 775,600      | 1,056,683   |
| Accounts payable - accounting/legal .....                                  | 139,118      | 119,118     |
| Accrued consulting fees/salaries .....                                     | 530,000      | 250,000     |
| Total current liabilities .....  | 669,118      | 369,118     |
| Interest - reserve .....   | 250,000      | 250,000     |
| Advances payable .....   | 100,000      | 100,000     |
| Convertible notes payable .....  | 481,153      | 519,622     |
| Convertible notes payable - prior related parties .....                    | 191,250      | 263,750     |
| Convertible promissory note payable - prior related parties, current ..... | ...          | 115,498     |
| Convertible promissory note payable #1 .....                               | 97,127       | 146,629     |
| Convertible promissory note payable #2 .....                               | 152,000      | 392,500     |
| Convertible promissory note payable #3 .....                               | ...          | 60,000      |
| Convertible promissory note payable #4 .....                               | 300,000      | ...         |
| Purchase Secured Promissory Note #2 .....                                  | 250,000      | 250,000     |
| Purchase Unsecured Promissory Note #3 .....                                | 150,000      | 250,000     |
| Forebearance/debt settlement - services .....                              | ...          | 3,500       |
| Total liabilities .....  | 2,640,648    | 2,720,617   |
| Series D preferred stock .....   | 100          | 100         |
| Common stock .....   | 13,785,774   | 6,629,192   |
| Additional paid-in capital .....   | 392,423      | 392,423     |
| Retained earnings (deficit) accumulated during development stage .....     | (16,043,345) | (8,685,649) |
| Total stockholders' equity (deficit) .....                                 | (1,865,048)  | (1,663,934) |

**Recent Dividends:****1. North American Cannabis Holdings Inc common.**

No dividends paid.

**2. North American Cannabis Holdings Inc series D preferred.**

No dividends paid.

**Annual Dividends:****1. North American Cannabis Holdings Inc common.**

No dividends paid.

**2. North American Cannabis Holdings Inc series D preferred.**

No dividends paid.

**NOVATION COMPANIES INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31**

(\$000):

|   |        |                |                |
|---|--------|----------------|----------------|
|   | 2016   | 2015 (revised) | 2014 (revised) |
| Service fee income - transition services .....                                | ...    | ...            | 243            |
| Interest income - mortgage securities .....                                   | 5,060  | 6,131          | 7,192          |
| Total income & revenues .....   | 5,060  | 6,131          | 7,435          |
| General & administrative expense .....  | 4,367  | 5,704          | 8,206          |
| Total operating expenses .....  | 4,367  | 5,704          | 8,206          |
| Other income (expense) .....  | 5,472  | (27)           | 84             |
| Reorganization items, net .....   | 667    | ...            | ...            |
| Interest expense .....  | 3,606  | 3,193          | 2,941          |
| Income (loss) from continuing operations before income taxes .....            | 3,226  | (2,793)        | (3,628)        |
| Current income tax expense (benefit) - federal .....                          | (14)   | (13)           | (227)          |
| Current income tax expense (benefit) - state & local .....                    | (7)    | (15)           | 3              |
| Total current income tax expense (benefit) .....                              | (21)   | (28)           | (224)          |
| Deferred income tax expense (benefit) - federal .....                         | ...    | ...            | (1,306)        |
| Deferred income tax expense (benefit) - state & local .....                   | ...    | ...            | (192)          |
| Total deferred income tax expense (benefit) .....                             | ...    | ...            | (1,498)        |
| Income tax expense (benefit) .....  | (21)   | (28)           | (1,722)        |
| Net income (loss) from continuing operations .....                            | 3,247  | (2,765)        | (1,906)        |
| Income (loss) from discontinued operations, net of income taxes .....         | 1,966  | (25,964)       | 32,845         |
| <b>Net income (loss)</b> .....  | 5,213  | (28,729)       | 30,939         |
| Weighted average shares outstanding   |        |                |                |
| - basic .....   | 91,906 | 91,138         | 90,926         |
| Weighted average shares outstanding - diluted .....                           | 91,906 | 91,138         | 90,926         |
| Year end shares outstanding .....   | 92,845 | 92,749         | 91,480         |
| Earnings (loss) per common share from continuing operations - basic .....     | \$0.04 | \$(0.03)       | \$(0.02)       |
| Earnings (loss) per common share from discontinued operations - basic .....   | \$0.02 | \$(0.29)       | \$0.36         |
| Net earnings (loss) per common share - basic .....                            | \$0.06 | \$(0.32)       | \$0.34         |
| Earnings (loss) per common share from continuing operations - diluted .....   | \$0.04 | \$(0.03)       | \$(0.02)       |
| Earnings (loss) per common share from discontinued operations - diluted ..... | \$0.02 | \$(0.29)       | \$(0.02)       |

|  |        |          |        |
|--|--------|----------|--------|
| Earnings (loss) per common share - accounting change - diluted ..... | ...    | ...      | \$0.36 |
| Net earnings (loss) per common share - diluted .....                 | \$0.06 | \$(0.32) | \$0.34 |
| Number of full time employees .....                                  | 34     | 115      | 169    |
| Number of part time employees .....                                  | 1      | ...      | ...    |
| Number of common stockholders .....                                  | 709    | 722      | 767    |

□ Reclassified to conform with 2016 presentation; □ Restated to reflect the sales of StreetLinks LLC, Advent Financial Services LLC and Corvisa LLC as discontinued operations; □ As is; □ Approximately; □ As of October 24, 2017; □ As of February 12, 2016; □ As of February 27, 2015

|   |           |           |           |
|---|-----------|-----------|-----------|
| <b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):</b>     |           |           |           |
|   | 2016      | 2015      | 2015      |
|   |           | (revised) | (revised) |
| Cash & cash equivalents .....                                       | 4,805     | 2,826     | 2,826     |
| Marketable securities, current .....                                | 9,943     | 17,500    | 17,500    |
| Other current assets .....  | 644       | 1,119     | 1,119     |
| Current assets of discontinued operations .....                     | 447       | 1,843     | 1,843     |
| Total current assets .....  | 15,839    | 23,288    | 23,288    |
| Marketable securities, non-current .....                            | 26,545    | 1,397     | 1,397     |
| Other assets .....  | 246       | 839       | 839       |
| Non-current assets of discontinued operations .....                 | ...       | 6,415     | 6,415     |
| Total assets .....  | 42,630    | 31,939    | 31,939    |
| Accounts payable & accrued expenses .....                           | 792       | 1,453     | 1,453     |
| Current liabilities of discontinued operations .....                | ...       | 2,470     | 2,470     |
| Total current liabilities .....                                     | 792       | 3,923     | 3,923     |
| Senior notes .....  | ...       | 88,385    | 88,385    |
| Other liabilities .....   | 71        | 391       | 391       |
| Non-current liabilities of discontinued operations .....            | ...       | 1,833     | 1,833     |
| Total liabilities not subject to compromise .....                   | 863       | 94,532    | 94,532    |
| Liabilities subject to compromise .....                             | 90,966    | ...       | ...       |
| Total liabilities .....   | 91,829    | 94,532    | 94,532    |
| Common stock .....  | 928       | 928       | 928       |
| Additional paid-in capital .....                                    | 744,873   | 744,575   | 744,575   |
| Retained earnings (accumulated deficit) .....                       | (804,319) | (809,532) | (809,532) |
| Accumulated other comprehensive income (loss) .....                 | 9,319     | 1,436     | 1,436     |
| Total Novation Companies, Inc. shareholders' equity (deficit) ..... | (49,199)  | (62,593)  | (62,593)  |

□ Reclassified to conform with 2016 presentation

#### Recent Dividends:

1. Novation Companies Inc 9.00% series D1 mandatory convertible preferred.

No dividends paid.

2. Novation Companies Inc common.

No dividends paid.

3. Novation Companies Inc 8.90% series C cumulative redeemable preferred.

No dividends paid.

#### Annual Dividends:

1. Novation Companies Inc 9.00% series D1 mandatory convertible preferred.

No dividends paid.

2. Novation Companies Inc common.

No dividends paid.

3. Novation Companies Inc 8.90% series C cumulative redeemable preferred.

No dividends paid.

#### OCERA THERAPEUTICS INC

**Sale Development** On Nov. 2, 2017, Mallinckrodt Plc. ("Mallinckrodt") and Co. announced that they have entered into an agreement under which Mallinckrodt will acquire Co. Under the agreement, a subsidiary of Mallinckrodt will commence a cash tender offer to purchase all of the outstanding shares of Co. common stock for \$1.52 per share (approximately \$42,000,000), plus one Contingent Value Right to receive one or more payments in cash of up to \$2.58 per share (up to approximately \$75,000,000) based on the successful completion of certain development and sales milestones. Mallinckrodt expects dilution from the acquisition to adjusted diluted earnings per share by \$0.25 to \$0.35 annually beginning in 2018, assuming the expected 2017 close. Subject to customary closing conditions, the companies' estimates the transaction will close in the fourth quarter of 2017.

#### OPIANT PHARMACEUTICALS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31 (\$):

|   |                  |                    |                    |
|---|------------------|--------------------|--------------------|
|   | 2017             | 2016               | 2015               |
|   |                  | (revised)          | (revised)          |
| Royalty & licensing revenue .....                     | 18,406,142       | 5,097,595          | 800,000            |
| Treatment investment revenue .....                    | 39,854           | 4,800,000          | 750,000            |
| Total revenues .....                                  | 18,445,996       | 9,897,595          | 1,550,000          |
| General & administrative expense .....                | 6,530,533        | 14,509,400         | 6,034,520          |
| Research & development expense .....                  | 3,171,599        | 2,808,757          | 2,414,973          |
| Selling expenses .....                                | 1,651,099        | 317,917            | ...                |
| Total operating expenses .....                        | 11,353,231       | 17,636,074         | 8,449,493          |
| Income (loss) from operations .....                   | 7,092,765        | (7,738,479)        | (6,899,493)        |
| Interest expense, net .....                           | ...              | ...                | 28,232             |
| Interest income (expense), net .....                  | 19,966           | (11,890)           | ...                |
| Loss (gain) on foreign exchange .....                 | 18,356           | (63,887)           | (110,148)          |
| Total other income (expense) .....                    | 38,322           | (75,777)           | (138,380)          |
| Income (loss) before provision for income taxes ..... | 7,131,087        | (7,814,256)        | (7,037,873)        |
| Provision for income taxes .....                      | 550,474          | ...                | ...                |
| <b>Net income (loss)</b> .....                        | <b>6,580,613</b> | <b>(7,814,256)</b> | <b>(7,037,873)</b> |
| Weighted average shares outstanding - basic .....     | 2,014,540        | 1,910,489          | 1,813,069          |
| Weighted average shares outstanding - diluted .....   | 2,235,851        | 1,910,489          | 1,813,069          |
| Year end shares outstanding .....                     | 2,026,608        | 1,992,433          | 1,841,866          |
| Net income (loss) per share - basic .....             | \$3.27           | \$(4.09)           | \$(3.88)           |
| Net income (loss) per share - diluted .....           | \$2.94           | \$(4.09)           | \$(3.88)           |
| Number of full time employees .....                   | 11               | 5                  | 4                  |
| Number of part time employees .....                   | 0                | 1                  | ...                |
| Total number of employees .....                       | 11               | 6                  | ...                |
| Number of common stockholders .....                   | 84               | 148                | 100                |

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Approximately; □ As of October 10, 2017; □ As of October 17, 2016; □ As of October 20, 2015

##### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

|   |            |           |           |
|---|------------|-----------|-----------|
|   | 2017       | 2016      | 2016      |
|   |            | (revised) | (revised) |
| Cash & cash equivalents .....             | 6,872,555  | 1,481,393 | 1,481,393 |
| Accounts receivable .....                 | 3,750,000  | 312,498   | 312,498   |
| Prepaid insurance .....                   | 164,887    | 62,404    | 62,404    |
| Total current assets .....                | 10,787,442 | 1,856,295 | 1,856,295 |
| Computer equipment, gross .....           | 7,537      | 7,537     | 7,537     |
| Less: accumulated amortization - computer |            |           |           |

|   |              |              |              |
|---|--------------|--------------|--------------|
| equipment .....   | 4,784        | 1,016        | 1,016        |
| Computer equipment, net .....                                       | 2,753        | 6,521        | 6,521        |
| Patent & patent applications, gross .....                           | 27,450       | 27,450       | 27,450       |
| Less: Accumulated amortization - patents & patent application ..... | 9,760        | 8,388        | 8,388        |
| Patent & patent applications, net .....                             | 17,690       | 19,062       | 19,062       |
| Total assets .....  | 10,807,885   | 1,881,878    | 1,881,878    |
| Accounts payable & accrued liabilities .....                        | 2,211,971    | 140,584      | 140,584      |
| Accrued salaries & wages .....                                      | 1,701,359    | 4,236,834    | 4,236,834    |
| Note payable .....  | ...          | 165,000      | 165,000      |
| Deferred revenue .....  | 253,619      | 250,000      | 250,000      |
| Total current liabilities .....                                     | 4,166,949    | 4,236,834    | 4,236,834    |
| Deferred revenue .....  | 2,306,527    | 2,350,000    | 2,350,000    |
| Total liabilities .....   | 6,473,476    | 6,586,834    | 6,586,834    |
| Common stock .....  | 2,026        | 1,992        | 1,992        |
| Additional paid-in capital .....                                    | 58,937,112   | 56,478,394   | 56,478,394   |
| Retained earnings (accumulated deficit) .....                       | (54,604,729) | (61,185,342) | (61,185,342) |
| Total stockholders' equity (deficit) .....                          | 4,334,409    | (4,704,956)  | (4,704,956)  |

#### Recent Dividends:

1. Opiant Pharmaceuticals Inc common.

No dividends paid.

#### Annual Dividends:

1. Opiant Pharmaceuticals Inc common.

No dividends paid.

#### PANAMERA HEALTHCARE CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31 (\$):

|   |                 |                 |                 |
|---|-----------------|-----------------|-----------------|
|   | 2017            | 2016            | 2015            |
|   |                 | (revised)       | (revised)       |
| Professional .....                                  | 23,672          | 37,280          | 34,917          |
| General & administration .....                      | 1,421           | 17,049          | 39,949          |
| Total operating expenses .....                      | 25,093          | 54,329          | 74,866          |
| Net income (loss) from operations .....             | (25,093)        | (54,329)        | (74,866)        |
| Interest expense .....                              | 2,449           | 2,855           | 2,317           |
| Total other expense .....                           | (2,449)         | (2,855)         | (2,317)         |
| Net income (loss) before taxes .....                | (27,542)        | (57,184)        | (77,183)        |
| <b>Net income (loss)</b> .....                      | <b>(27,542)</b> | <b>(57,184)</b> | <b>(77,183)</b> |
| Weighted average shares outstanding - basic .....   | 17,990,000      | 17,832,736      | 15,490,000      |
| Weighted average shares outstanding - diluted ..... | 17,990,000      | 17,832,736      | 15,490,000      |
| Year end shares outstanding .....                   | 17,990,000      | 17,990,000      | 15,490,000      |
| Net earnings (loss) per share - basic .....         | \$0.00          | \$0.00          | \$0.00          |
| Net earnings (loss) per share - diluted .....       | \$0.00          | \$0.00          | \$0.00          |
| Total number of employees .....                     | 0               | 0               | 1               |
| Number of common stockholders .....                 | 35              | 35              | 33              |

□ Restated to reflect accounting changes related to revenues to related parties; □ As of October 27, 2017; □ As of November 14, 2016; □ As of October 15, 2015

##### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

|  |        |           |           |
|--|--------|-----------|-----------|
|  | 2017   | 2016      | 2016      |
|  |        | (revised) | (revised) |
| Cash & cash equivalents .....                | 13,460 | 60,084    | 60,084    |
| Total current assets .....                   | 13,460 | 60,084    | 60,084    |
| Accounts payable & accrued liabilities ..... | 3,568  | 5,532     | 5,532     |
| Accrued interest - related party .....       | 642    | 277       | 277       |
| Due to a related parties .....               | 38,601 | 56,084    | 56,084    |
| Total current liabilities .....              | 42,811 | 61,893    | 61,893    |
| Total liabilities .....                      | 42,811 | 61,893    | 61,893    |

|   |           |           |                                       |             |             |             |                                       |            |           |           |
|---|-----------|-----------|---------------------------------------|-------------|-------------|-------------|---------------------------------------|------------|-----------|-----------|
| Common stock                                    | 1,799     | 1,799     | outstanding-diluted                   | 380,095,336 | 364,937,971 | 322,421,911 | - diluted                             | 15,553,354 | 5,324,120 | 6,573,093 |
| Common stock subscriptions payable (receivable) | 145,750   | 145,750   | Year end shares outstanding           | 390,681,637 | 378,681,637 | 348,681,637 | Year end shares outstanding           | 16,109,036 | 9,697,498 | 3,911,348 |
| Retained earnings (accumulated deficit)         | (176,900) | (149,358) | Net earnings (loss) per share-basic   | \$0.00      | \$0.00      | \$0.00      | Net income (loss) per share - basic   | \$(0.10)   | \$0.00    | \$(0.21)  |
| Total stockholders' equity (deficit)            | (29,351)  | (1,809)   | Net earnings (loss) per share-diluted | \$0.00      | \$0.00      | \$0.00      | Net income (loss) per share - diluted | \$(0.10)   | \$0.00    | \$(0.21)  |
|   |           |           |                                       |             |             |             | Number of common stockholders         | 1,277      | 1,277     | 1,270     |

Reclassified to conform with current 2017 presentation

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|  | 2017        | 2016        |
|--|-------------|-------------|
| Cash   | 1,161       | 762         |
| Receivables  | 82,656      | 30,000      |
| Prepaid expense  | 69,772      | 74,277      |
| Inventory  | 150,462     | 101,704     |
| Total current assets                                     | 304,051     | 206,743     |
| Total assets   | 304,051     | 206,743     |
| Accounts payable & accrued liabilities                   | 118,249     | 37,801      |
| Advances from shareholders                               | 53,530      | 48,950      |
| Taxes payable  | 48,216      | 56,424      |
| Related party payable                                    | 393,343     | 306,343     |
| Customer deposits  | 250,000     | 250,000     |
| Total current liabilities                                | 863,338     | 699,518     |
| Common stock, net  | 390,682     | 378,682     |
| Additional paid in capital                               | 1,944,095   | 1,931,363   |
| Foreign exchange valuation adjustment                    | (10,299)    | (10,022)    |
| Total PharmaRoth retained earnings (accumulated deficit) | (2,894,559) | (2,802,890) |
| Non-controlling interests                                | (9,804)     | (9,952)     |
| Total stockholders' equity (deficit)                     | (559,287)   | (492,775)   |

#### Recent Dividends:

##### 1. Panamera Healthcare Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Panamera Healthcare Corp common.

No dividends paid.

#### PANAMERA HEALTHCARE CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Panamera Healthcare Corporation as of July 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### PEEKAY BOUTIQUES INC

**Bankruptcy Proceedings** On Nov. 1, 2017, Co. filed with the U.S. Bankruptcy Court a Supplement related to the Company's Joint Plan of Liquidation. The Supplement contains the following exhibits: Exhibit A: asset purchase agreement Exhibit B: schedule of assumed, rejected and held contracts; Exhibit C: form of trade creditors note; Exhibit D: form of opt-in election (trade vendors); Exhibit E: form of trade agreement; Exhibit F: form of seller note-holders note; Exhibit G: form of opt-in election (seller note-holders); Exhibit H: form of term b loan claims note; Exhibit I: form of opt-in election (term B lenders) and Exhibit I: form of opt-in election (term B lenders).

#### PFO GLOBAL INC

**Bankruptcy Proceedings** On Nov. 1, 2017, Co.'s Chapter 11 trustee filed with the U.S. Bankruptcy Court a notice of withdrawal of the previously filed motion to approve a plan support agreement. In a separate filing, the trustee also filed a notice of withdrawal of the motion to retain employ RBSM as specialized accountant. No further explanation was detailed.

#### PHARMAROTH LABS, INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|  | 2017        | 2016        | 2015        |
|--|-------------|-------------|-------------|
| Product sales  | 181,563     | 263,458     | 86,977      |
| Cost of product sales                                    | 108,938     | 155,440     | 60,052      |
| Gross profit   | 72,625      | 108,018     | 26,925      |
| Professional fees  | 21,141      | 167,763     | 264,233     |
| General & administrative expenses                        | 143,060     | 173,160     | 132,702     |
| Total operating expenses                                 | 164,201     | 340,923     | 396,935     |
| <b>Net income (loss) before non-controlling interest</b> | (91,576)    | (232,905)   | (369,781)   |
| Profit (loss) attributable to non-controlling interest   | 55          | 59          | 229         |
| Net income (loss)  | (91,521)    | (232,846)   | (370,010)   |
| Weighted average shares outstanding-basic                | 380,095,336 | 364,937,971 | 322,421,911 |
| Weighted average shares                                  |             |             |             |

#### Recent Dividends:

##### 1. PharmaRoth Labs, Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. PharmaRoth Labs, Inc common.

No dividends paid.

#### PHI GROUP INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|  | 2017        | 2016      | 2015        |
|--|-------------|-----------|-------------|
|  |             | (revised) | (revised)   |
| Consulting, advisory & management services             | 113,500     | 332,050   | 127,178     |
| Salaries & wages                                       | 238,374     | 241,000   | 239,558     |
| Professional services, including non-cash compensation | 311,911     | 66,838    | 75,398      |
| General & administrative expenses                      | 120,173     | 157,083   | 118,135     |
| Total operating expenses                               | 670,458     | 464,921   | 433,090     |
| Income (loss) from operations                          | (556,958)   | (132,871) | (305,912)   |
| Interest expense                                       | 526,562     | 267,577   | 319,315     |
| Gain (loss) on sale of marketable securities           | (2,874)     | 137,017   | (45,176)    |
| Gain (loss) on sale of assets                          | (20,011)    | ...       | ...         |
| Loss on loan/note conversion                           | 131,818     | ...       | ...         |
| Gain (loss) on settlement of debts                     | ...         | ...       | (25,845)    |
| Other income (expense)                                 | (322,495)   | 255,433   | (672,667)   |
| Net other income (expenses)                            | (1,003,760) | 124,873   | (1,063,003) |
| <b>Net income (loss)</b>                               | (1,560,718) | (7,998)   | (1,368,915) |
| Weighted average shares outstanding - basic            | 15,553,354  | 5,324,120 | 6,573,093   |
| Weighted average shares outstanding                    |             |           |             |

Reclassified to conform with 2017 presentation; As reported by Company; Shares increased due to the effect of issuance for note & accrual conversions, consulting services, and cash; Shares decreased due to the effect of cancellation of shares issued for investment; Approximately

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|   | 2017         | 2016         |
|---|--------------|--------------|
|   |              | (revised)    |
| Cash & cash equivalents                               | 38,369       | 2,482        |
| Marketable securities                                 | 502,696      | 481,120      |
| Loans receivable                                      | ...          | 2,282        |
| Other current assets                                  | 133,000      | 43,417       |
| Total current assets                                  | 674,064      | 529,302      |
| Land  | ...          | 82,733       |
| Total fixed assets                                    | ...          | 82,733       |
| Deposit for acquisition                               | ...          | 75,000       |
| Other receivable                                      | ...          | 66,955       |
| Total assets  | 674,064      | 753,990      |
| Accounts payable                                      | 159,875      | 144,212      |
| Accrued expenses                                      | 384,929      | 4,342,783    |
| Short-term notes payable                              | 873,008      | 673,660      |
| Due to officers                                       | 592,141      | 899,674      |
| Due to preferred stockholders                         | ...          | 215,000      |
| Advances from customers                               | ...          | 288,219      |
| Other current payable                                 | ...          | 97,350       |
| Unearned revenues                                     | ...          | 40,000       |
| Client deposits                                       | 780          | 9,821        |
| Derivative liabilities                                | 454,756      | ...          |
| Liabilities from discontinued operations              | ...          | 1,045,232    |
| Total current liabilities                             | 2,465,489    | 7,755,950    |
| Accrued expenses                                      | 1,462,836    | ...          |
| Accrued interest                                      | 2,715,963    | ...          |
| Advances from customers                               | 288,219      | ...          |
| Liabilities from discontinued operations              | 1,040,037    | ...          |
| Preferred stock liabilities - discontinued operations | 215,000      | ...          |
| Total long-term liabilities                           | 5,722,056    | ...          |
| Total liabilities                                     | 8,187,545    | 7,755,950    |
| Common stock  | 249,645      | 243,234      |
| Treasury stock  | 40,908       | 21,823       |
| Paid-in-capital                                       | 31,424,061   | 30,521,209   |
| Accumulated other comprehensive gain (loss)           | 153,474      | 30,263       |
| Retained earnings (accumulated deficit)               | (39,299,754) | (37,774,842) |
| Total stockholders' equity (deficit)                  | (7,513,481)  | (7,001,960)  |
| Total stockholders' equity (deficit)                  | ...          | (7,001,960)  |

Reclassified to conform with 2017 presentation; As reported by Company

#### Recent Dividends:

##### 1. PHI Group Inc. common.

No dividends paid.

#### Annual Dividends:

##### 1. PHI Group Inc. common.

No dividends paid.

#### PHI GROUP INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dave Banerjee CPA, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of PHI Group, Inc. as of June 30, 2017 and 2016, the results of its operations and its cash flows for the years then ended, in conformity with

accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 22 to the financial statements, the Company had an accumulated deficit of \$39,299,754 and total liabilities and stockholders' deficit of \$7,513,481 as of June 30, 2017. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan in this regard is also described in Note 22. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**POINT.360 (NEW)**

**Bankruptcy Proceedings** On Oct. 31, 2017, the U.S. Bankruptcy Court scheduled an Oct. 31, 2017 hearing to consider Co.'s D.I.P. financing motion.

**POINT.360 (NEW)**

**Bankruptcy Proceedings** On Nov. 3, 2017, Co. filed with the U.S. Bankruptcy Court an order extending expiration date of interim order for use of cash collateral and continuing final hearing. The order states, "The Debtor's request to continue the final hearing is granted and the final hearing is continued to Dec. 7, 2017. No further notice of the final hearing is required. The Expiration Date of the Interim Order set forth I paragraph 2.1(a) thereof is changed to Dec. 8, 2017."

**PREMIER EXHIBITIONS INC**

**Bankruptcy Proceedings** On Oct. 30, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Sept. 2017. Co. reported \$609,871 in funds at the beginning of Sept. 2017 and \$609,971 at month's end. The Debtors also note \$100 in total receipts during Sept. 2017.

**PRISM TECHNOLOGIES GROUP INC**

**Annual Meeting Development** On Oct. 30, 2017, Co. announced that its Annual Meeting of the shareholders will be held on Dec. 15, 2017, at 9:00 a.m. local time, at 101 Parkshore Dr. Folsom, CA 95630.

**PROVISION HOLDING, INC.****Annual Report**

|   | Consolidated Income Statement, Years Ended Jun. 30 (\$): |                   |                   |
|---|--|-------------------|-------------------|
|   | 2017   | 2016<br>(revised) | 2015<br>(revised) |
| Advertising revenues                                      | 332,017  | ...               | ...               |
| Hardware revenues   | 110,720  | 57,710            | ...               |
| Hardware revenues - related party                         | 1,196,552  | 4,313,046         | ...               |
| Advertising & hardware revenues                           | ...  | ...               | 209,461           |
| Service related revenues, related party                   | ...  | 506,695           | 365,068           |
| Software revenues - related party                         | 66,456   | 136,705           | ...               |
| Total revenues  | 1,705,745  | 5,014,156         | 574,529           |
| Cost of revenues  | 1,922,611  | 4,488,001         | 309,103           |
| Gross profit (loss)                                       | (216,866)  | 526,155           | 265,426           |
| General & administrative expense                          | 3,162,229  | 2,153,432         | 961,339           |
| Research & development expense                            | 300,905  | 311,798           | 127,001           |
| Total operating expenses                                  | 3,463,134  | 2,465,230         | 1,088,340         |
| Income (loss) from operations                             | (3,680,000)  | (1,939,075)       | (822,914)         |
| Derivative liability expense - insufficient shares        | ...  | 85,960            | ...               |
| Change in fair value of derivative                        | 63,372   | 18,868            | 152,253           |
| Gain on forgiveness of debt                               | ...  | 597,312           | 73,562            |
| Loss on settlement of debt                                | (48,000)   | ...               | ...               |
| Loss on debt extinguishment                               | ...  | (2,865,234)       | ...               |
| Amortization of debt & warrant discount & financing costs | 2,468,355  | 913,544           | 18,668            |
| Other income  | ...  | 2,053             | 124,788           |
| Interest expense  | 1,192,145  | 1,017,236         | 352,791           |
| Total other income (expense)                              | (3,645,128)  | (4,263,741)       | (20,856)          |
| Income (loss)   |  |                   |                   |

|   |             |             |            |
|---|-------------|-------------|------------|
| before income taxes                           | (7,325,128) | (6,202,816) | (843,770)  |
| Net income (loss)                             | (7,325,128) | (6,202,816) | (843,770)  |
| Weighted average shares outstanding - basic   | 105,726,140 | 80,098,932  | 72,656,317 |
| Weighted average shares outstanding - diluted | 105,726,140 | 80,098,932  | 72,656,317 |
| Year end shares outstanding                   | 134,431,613 | 89,242,624  | 75,483,456 |
| Net earnings (loss) per share - basic         | \$(0.07)    | \$(0.08)    | \$(0.01)   |
| Net earnings (loss) per share - diluted       | \$(0.07)    | \$(0.08)    | \$(0.01)   |
| Total number of employees                     | 8           | 3           | 3          |
| Number of common stockholders                 | 600         | 600         | 600        |

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Approximately; As of October 13, 2017; As of October 12, 2016; As of October 9, 2015

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

|  | 2017         | 2016<br>(revised) |
|--|--------------|-------------------|
| Cash   | 310,749      | 2,175,543         |
| Raw materials  | 30,227       | 26,619            |
| Finished goods   | 2,328,897    | 3,652,485         |
| Inventory, gross                                       | 2,359,124    | 3,679,104         |
| Less inventory reserve                                 | 157,365      | 157,365           |
| Inventory, net   | 2,201,759    | 3,521,739         |
| Prepaid expenses                                       | 196,240      | 592,769           |
| Other current assets                                   | 3,000        | 3,000             |
| Total current assets                                   | 2,711,748    | 6,293,051         |
| Furniture & fixtures                                   | 12,492       | 12,492            |
| Computer equipment                                     | 39,180       | 39,180            |
| Equipment  | 4,493        | 4,493             |
| Equipment, gross                                       | 56,165       | 56,165            |
| Less accumulated depreciation                          | 38,596       | 29,429            |
| Property & equipment, net                              | 17,569       | 26,736            |
| Intangibles, net                                       | 170,229      | 172,725           |
| Total assets   | 2,899,546    | 6,492,512         |
| Accounts payable & accrued expenses                    | 2,753,444    | 2,651,657         |
| Payroll taxes, interest & penalties                    | 663,840      | 590,799           |
| Accrued interest                                       | 2,557,435    | 2,476,036         |
| Unearned revenue                                       | 2,057,607    | 3,419,616         |
| Debt settlement payable                                | ...          | 16,795            |
| Derivative liability                                   | 408,286      | 188,128           |
| Current portion of convertible debt, net               | 7,216,032    | 609,905           |
| Notes payable  | 220,179      | 90,000            |
| Total current liabilities                              | 15,876,823   | 10,042,936        |
| Convertible notes payable                              | ...          | 9,375,015         |
| Unamortized prepaid financing costs                    | ...          | (1,287,109)       |
| Unamortized warrants discount to notes                 | ...          | (363,663)         |
| Unamortized debt discount                              | ...          | (1,308,872)       |
| Less current portion                                   | ...          | 609,905           |
| Nonconvertible series A preferred stock, related party | ...          | 100               |
| Total liabilities                                      | 15,876,823   | 15,848,502        |
| Common stock   | 134,432      | 89,242            |
| Common stock to be issued for services                 | 34,250       | 262,166           |
| Additional paid-in capital                             | 28,987,431   | 25,100,864        |
| Less receivable for stock                              | (50,000)     | (50,000)          |
| Retained earnings (accumulated deficit)                | (42,083,390) | (34,758,262)      |
| Total stockholders' equity (deficit)                   | (12,977,277) | (9,355,990)       |

Net of unamortized debt discount - Current portion of convertible debt: \$660,141; Net of unamortized warrant discount - Current portion of convertible debt: \$79,783; Net of financing

costs - Convertible debt: \$322,229; Net of debt discount - Current portion of convertible debt: \$363,663; Net of unamortized debt discount - Notes payable: \$74,821

**Recent Dividends:****1. Provision Holding, Inc. common.**

No dividends paid.

**2. Provision Holding, Inc. preferred.**

No dividends paid.

**Annual Dividends:****1. Provision Holding, Inc. common.**

No dividends paid.

**2. Provision Holding, Inc. preferred.**

No dividends paid.

**PROVISION HOLDING, INC.****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 2017 10-K report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Provision Holding, Inc. at June 30, 2017 and 2016 and the results of its operations and its cash flows for each of the two years in the period ended June 30, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and has an accumulated deficit as of June 30, 2017, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**PSYCHEMEDICS CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                       | 2017       | 2016       |
|-----------------------|------------|------------|
| Total revenues        | 29,942,000 | 28,216,279 |
| Cost & expenses       | 23,731,000 | 21,742,857 |
| Operating income      | 6,211,000  | 6,473,422  |
| Net before taxes      | 6,189,000  | 6,369,385  |
| Income taxes          | 2,418,000  | 2,051,053  |
| Net income            | 3,771,000  | 4,318,332  |
| Earnings common share |            |            |
| Primary               | \$0.69     | \$0.79     |
| Fully Diluted         | \$0.68     | \$0.79     |
| Common Shares:        |            |            |
| Full Diluted          | 5,540,000  | 5,457,368  |
| Year-end              | 5,492,000  | 5,460,220  |

**PUBLIX SUPER MARKETS, INC.****Earnings, 9 mos. to (Consol. - \$000):**

|                             | 09/30/17   | 09/24/16   |
|-----------------------------|------------|------------|
| Total revenues              | 25,821,853 | 25,071,747 |
| Cost & expenses             | 23,833,744 | 23,049,972 |
| Operating income            | 1,988,109  | 2,021,775  |
| Other income (expense), net | 49,745     | 39,737     |
| Gains or losses             | 192,906    | 82,222     |
| Net before taxes            | 2,230,760  | 2,143,734  |
| Income taxes                | 705,490    | 662,523    |
| Net income                  | 1,525,270  | 1,481,211  |
| Earnings common share       |            |            |
| Primary                     | \$2.01     | \$1.92     |
| Fully Diluted               | \$2.01     | \$1.92     |
| Common Shares:              |            |            |
| Full Diluted                | 759,284    | 770,695    |
| Year-end                    | 770,415    | 767,146    |

**PURESNAK INTERNATIONAL INC****Annual Report**

|   | Consolidated Income Statement, Years Ended Jun. 30 (\$): |                   |                   |
|---|--|-------------------|-------------------|
|   | 2017   | 2016<br>(revised) | 2015<br>(revised) |
| Consulting & other expenses             | ...  | ...               | 36,077            |
| Professional fees & consulting expenses | 86,253   | 106,444           | ...               |
| Marketing expenses                      | 190  | 23,322            | ...               |
| Website & hosting expenses              | 586  | 5,079             | ...               |
| Loss on inventory obsolescence          | 12,187   | ...               | ...               |
| Other expenses                          | 15,098   | 40,028            | ...               |



|   |                          |                          |                 |
|---|--------------------------|--------------------------|-----------------|
| Total expenses                                | 114,314                  | 174,873                  | 36,077          |
| Interest expense                              | 120,346                  | 25,993                   | 994             |
| Derivative expense                            | (43,234)                 | (13,401)                 | ...             |
| Change in derivative liability                | 14,203                   | (30,780)                 | ...             |
| Gain (loss) on relief of debt                 | ...                      | ...                      | 5,000           |
| Total other income (expense)                  | (149,377)                | (70,174)                 | 4,006           |
| Net income (loss) before income tax           | (263,691)                | (245,047)                | (32,071)        |
| Provision for income tax                      | ...                      | ...                      | 800             |
| <b>Net income (loss)</b>                      | <b>(263,691)</b>         | <b>(245,047)</b>         | <b>(32,871)</b> |
| Weighted average shares outstanding - basic   | 379,104,082              | 150,733,517              | 400,000,000     |
| Weighted average shares outstanding - diluted | 379,104,082              | 150,733,517              | 400,000,000     |
| Year end shares outstanding                   | <sup>Ⓜ</sup> 441,338,708 | <sup>Ⓜ</sup> 100,235,384 | 400,000,000     |
| Number of part time employees                 | ...                      | 2                        | 1               |
| Total number of employees                     | 0                        | ...                      | 1               |
| Number of common stockholders                 | 20                       | 18                       | 15              |

<sup>Ⓜ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓜ</sup> Reclassified to conform with 2016 presentation; <sup>Ⓜ</sup> Shares increased due to the effect of cashless exercise of warrant and conversion of convertible debt; <sup>Ⓜ</sup> Shares decreased due to the effect of cancellation of stock

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|   |           |                   |
|---|-----------|-------------------|
|   | 2017      | <sup>Ⓜ</sup> 2016 |
|   |           | (revised)         |
| Cash or cash equivalents                | 15,701    | 23,790            |
| Refund receivable                       | 20,237    | ...               |
| Allowance for doubtful accounts         | 20,237    | ...               |
| Prepaid expenses                        | ...       | 3,834             |
| Inventory                               | ...       | 9,197             |
| Total current assets                    | 15,701    | 36,821            |
| Total assets                            | 15,701    | 36,821            |
| Accrued expenses                        | 65,144    | 46,579            |
| Loans - related party                   | 25,921    | 19,066            |
| Convertible notes payable, net          | 35,574    | 32,490            |
| Derivative liability                    | 98,041    | 112,243           |
| Total current liabilities               | 224,680   | 210,378           |
| Total liabilities                       | 224,680   | 210,378           |
| Preferred stock                         | 3,188     | 1,000             |
| Common stock                            | 441,339   | 100,235           |
| Additional paid-in capital              | (80,138)  | 34,885            |
| Retained earnings (accumulated deficit) | (573,368) | (309,677)         |
| Total stockholders' equity (deficit)    | (208,979) | (173,557)         |

<sup>Ⓜ</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. PureSnax International Inc common.

No dividends paid.

##### 2. PureSnax International Inc preferred.

No dividends paid.

#### Annual Dividends:

##### 1. PureSnax International Inc common.

No dividends paid.

##### 2. PureSnax International Inc preferred.

No dividends paid.

#### PURESNAK INTERNATIONAL INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Boyle CPA, LLC, as it appeared in Co.'s 2017 Annual Report: "In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of PureSnax International, Inc. as of June 30, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2017 in conformity

with accounting principles generally accepted in the United States of America. As discussed in Note 2 to the financial statements, the Company's continuing operating losses raise substantial doubt about its ability to continue as a going concern. Management's plans are also described in Note 2. The financial statements do not include adjustments that might result from the outcome of this uncertainty."

#### QUADRANT 4 SYSTEM CORP

**Bankruptcy Proceedings** On Oct. 31, 2017, the U.S. Bankruptcy Court scheduled an Oct. 31, 2017 hearing to consider Co.'s motion for an exclusivity extension.

#### QUADRANT 4 SYSTEM CORP

**Bankruptcy Proceedings** On Nov. 2, 2017, the U.S. Bankruptcy Court approved Co.'s motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Jan. 25, 2018 and Mar. 26, 2018, respectively. As previously reported, "The facts and circumstances of the Chapter 11 Case all show that cause exists to extend the Exclusivity Periods, primarily because the Debtor has not yet had an opportunity to focus on negotiating a successful Chapter 11 plan and prepare adequate information in support thereof. Since the Petition Date, the Debtor's attention has been singularly focused on selling substantially all its assets - efforts that have paid off for its creditors by generating a large pool of money for its estate and for the benefit of both secured (e.g. paying down a large portion of the secured debt) and unsecured creditors (e.g. assumption and assignment of leases and executory contracts, and assumption of certain employee claims). Further, the Debtor's ongoing efforts to sell the QHIX Healthcare Platform Business Unit include marketing and negotiations for distinct subparts of that Business Unit, and thus continue to occupy a majority of the Debtor's focus. In addition to its successful and time-consuming sale efforts, the Debtor has worked closely with its secured lenders and the Committee throughout the Chapter 11 Case to obtain a consensus and cooperation among the key constituencies where possible. In the same vein, the Debtor has strived to address concerns and comments from the Office of the United States Trustee. In light of the foregoing and the fact that a relatively little amount of time has elapsed since the Petition Date given the size and complexities involved in the Chapter 11 Case, cause exists to extend the Exclusivity Periods."

#### QUADRANT 4 SYSTEM CORP

**Bankruptcy Proceedings** On Nov. 6, 2017, the U.S. Bankruptcy Court approved the motion of Co.'s wholly-owned subsidiary, Stratitude, Inc., for the entry of an order approving the sale process and bidding procedures with respect to the sale of substantially all of its assets; approving form of and authorizing the Debtor to enter into a stalking horse asset purchase agreement; approving bid protection and break-up fees; scheduling a public auction and subsequent sale hearing and authorizing the sale free and clear of liens, claims, encumbrances and interests. As previously reported, "The Debtor's Business has been included in the marketing efforts of Q4, Silverman Consulting and Livingstone. Since the marketing process began, the Debtor has generated significant interest in the sale of the assets related to the Business from three prospective purchasers, and some interest from others. The Debtors has now been able to secure an offer it proposes represents a stalking horse offer in the amount of \$1,500,000 from First Tek Inc., a New Jersey corporation. It is critical that the Debtor has in place sale procedures and a sale hearing as soon as possible to ensure a sale of the Business at a time likely to achieve the highest price possible. In consideration of First Tek submitting the Stalking Horse Offer and serving as the stalking horse for purposes of further competitive bidding for the Acquired Assets, the Stalking Horse Offer requires the Court's approval of any Qualifying Bid's Initial Bid Amount to be in the amount of at least \$1,700,000 (13.3% of Initial Bid Amount) (the 'Bid Protection'), and a break-up fee payable to First Tek of 5% of the Initial Bid Amount plus \$75,000 for reasonable reimbursable expenses (the 'Break-up Fee'). The Debtor shall conduct the Auction of the Acquired Assets on Tuesday, Nov. 28, 2017. The Stalking Horse Offer shall be the opening bid for the Acquired Assets. All bids subsequent to the initial Bid Protection overbid at the Auction shall be in the increments of at least \$50,000."

#### QUANTUM FUEL SYSTEMS TECHNOLOGIES WORLD-WIDE INC.

**Bankruptcy Proceedings** On Oct. 30, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Sept. 2017. For the month, Co. reported a net loss of \$2,674 on zero net sales/revenue; and Co. posted \$2,674 in total nonoperating expenses.

#### R1 RCM INC

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

|                       |                 |                |
|-----------------------|-----------------|----------------|
|                       | 2017            | 2016           |
| Total revenues        | 309,500         | 486,400        |
| Cost & expenses       | 333,300         | 216,000        |
| Operating income      | (23,800)        | 270,400        |
| Net before taxes      | (23,700)        | 270,600        |
| Income taxes          | (5,100)         | 106,600        |
| <b>Net income</b>     | <b>(18,600)</b> | <b>164,000</b> |
| Earnings common share |                 |                |
| Primary               | \$(0.31)        | \$0.62         |
| Fully Diluted         | \$(0.31)        | \$0.62         |
| Common Shares:        |                 |                |
| Full Diluted          | 102,022         | 101,018        |
| Year-end              | 104,505         | 106,817        |

#### REAL GOODS SOLAR INC

**Annual Meeting Development** On Nov. 3, 2017, Co. announced that its Annual Meeting of Stockholders which was originally scheduled to be held on Aug. 23, 2017, was reconvened and adjourned on Oct. 4, 2017, and will reconvene at 10:00 a.m. local time on Dec. 14, 2017 at the Holiday Inn Express, 401 17th Street, Denver, CO 80202.

#### REGI US INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Apr. 30 (\$):

|  |                  |                   |                  |
|--|------------------|-------------------|------------------|
|  | 2017             | <sup>Ⓜ</sup> 2016 | 2015             |
|  |                  |                   | (revised)        |
| General & administration expenses                          | 158,135          | 183,517           | 361,402          |
| Research & development expenses                            | 136,168          | 38,210            | 48,404           |
| Income (loss) from operations                              | (294,303)        | (221,727)         | (409,806)        |
| Interest expense   | 16,672           | 1,440             | 1,440            |
| Gain (loss) on settlement of debt                          | (13,244)         | ...               | ...              |
| Total other income (expense)                               | (29,916)         | ...               | ...              |
| <b>Net income (loss)</b>                                   | <b>(324,219)</b> | <b>(223,167)</b>  | <b>(411,246)</b> |
| Net income (loss) attributable to non-controlling interest | 7                | ...               | ...              |
| Net income (loss) attributable to REGI U.S., Inc.          | (324,212)        | ...               | ...              |
| Weighted average shares outstanding - basic                | 58,080,545       | 32,779,298        | 32,214,000       |
| Weighted average shares outstanding - diluted              | 58,080,545       | 32,779,298        | 32,214,000       |
| Year end shares outstanding                                | 84,022,744       | 32,779,298        | 32,779,298       |
| Net income (loss) per share - basic                        | \$(0.01)         | \$(0.01)          | \$(0.01)         |
| Net income (loss) per share - diluted                      | \$(0.01)         | \$(0.01)          | \$(0.01)         |
| Total number of employees                                  | ...              | ...               | 0                |
| Number of common stockholders                              | <sup>Ⓜ</sup> 804 | <sup>Ⓜ</sup> 280  | <sup>Ⓜ</sup> 277 |

<sup>Ⓜ</sup> 2016 and prior periods for REGI U.S., Inc. prior to reverse merger with Reg Tech ; <sup>Ⓜ</sup> As of October 31, 2017; <sup>Ⓜ</sup> As of August 17, 2016; <sup>Ⓜ</sup> As of July 29, 2015

#### Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

|  |         |                   |
|--|---------|-------------------|
|  | 2017    | <sup>Ⓜ</sup> 2016 |
| Cash & cash equivalent                         | 67,818  | 42                |
| Prepaid expenses                               | 8,987   | ...               |
| Total current assets                           | 76,805  | ...               |
| Furniture & equipment, net                     | 14,279  | ...               |
| Total assets                                   | 91,084  | 42                |
| Accounts payable & accrued liabilities         | 219,966 | 192,752           |
| Due to related parties                         | 77,560  | 1,916,876         |
| Total current liabilities                      | 297,526 | 2,109,628         |
| Convertible promissory notes                   | 636,539 | ...               |
| Convertible promissory notes - related parties | 877,449 | ...               |

|  |              |              |
|--|--------------|--------------|
| Total long-term liabilities                          | 1,513,988    | ...          |
| Total liabilities                                    | 1,811,514    | ...          |
| Common stock   | 19,641,632   | 10,840,946   |
| Retained earnings (accumulated deficit)              | (21,058,170) | (12,950,532) |
| Accumulated other comprehensive income (loss)        | (358,675)    | ...          |
| Total REGI U.S., Inc. stockholders' equity (deficit) | (1,775,213)  | (2,109,586)  |
| Non-controlling interests                            | 54,783       | ...          |
| Total stockholders' equity (deficit)                 | (1,720,430)  | ...          |

□ 2016 and prior periods for REGI U.S., Inc. prior to reverse merger with Reg Tech

#### Recent Dividends:

##### 1. REGI US Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. REGI US Inc common.

No dividends paid.

#### RICH PHARMACEUTICALS INC

**New Accountant** On Oct. 29, 2017, Co. dismissed Anton & Chia, LLP as its independent public accounting firm. On Oct. 31, 2017, Co. engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

#### RIOT BLOCKCHAIN INC

**Acquisition Completed** On Nov. 3, 2017, Co. acquired all the outstanding common stock of Kairos Global Technology, Inc. in exchange of 1,750,001 newly designated shares of Series B Convertible Preferred Stock which were convertible into an aggregate of 1,750,001 shares of Co.'s common stock, no par value, per share. As the result, Co. became the owner of certain computer equipment and other assets used for the mining of cryptocurrency, specifically servers consisting of 700 AntMiner S9s and 500 AntMiner L3s.

#### RISE GOLD CORP

##### Annual Report

#### Consolidated Income Statement, Years Ended Jul. 31 (\$):

|   | 2017               | □2016<br>(revised) | □2015            |
|---|--------------------|--------------------|------------------|
| Bad debt expense                            | ...                | 7,126              | 6,106            |
| Consulting expenses                         | 505,842            | 102,420            | 65,106           |
| Directors fees                              | 17,288             | ...                | ...              |
| Filing & regulatory                         | 53,661             | 30,927             | 22,456           |
| Foreign exchange                            | (6,931)            | (1,959)            | 76,377           |
| Gain on extinguishment of debt              | ...                | ...                | 7,780            |
| Gain on settlement of payables              | 12,355             | 41,982             | ...              |
| General & administrative expenses           | 152,920            | 20,839             | 34,495           |
| Geological, mineral, & prospect costs       | 375,980            | ...                | 4,035            |
| Professional fees                           | 273,738            | 107,197            | 61,374           |
| Promotion & shareholder communication       | 983,851            | 10,408             | 2,496            |
| Property investigation costs                | 55,253             | 20,201             | ...              |
| Salaries                                    | 104,751            | 5,365              | ...              |
| Share-based payments                        | 1,010,064          | 369,006            | ...              |
| Settlement payment                          | 100,000            | ...                | ...              |
| Write-off mineral property costs            | 563,031            | ...                | ...              |
| <b>Net income (loss) for the year</b>       | <b>(4,190,955)</b> | <b>(633,466)</b>   | <b>(111,911)</b> |
| Weighted average shares outstanding-basic   | 49,516,659         | 31,556,200         | 15,506,582       |
| Weighted average shares outstanding-diluted | 49,516,659         | 31,556,200         | 15,506,582       |
| Year end shares outstanding                 | □66,707,655        | 32,866,261         | □38,297,179      |

|                                       |          |             |          |
|---------------------------------------|----------|-------------|----------|
| Net earnings (loss) per share-basic   | \$(0.08) | Can\$(0.02) | \$(0.01) |
| Net earnings (loss) per share-diluted | \$(0.08) | Can\$(0.02) | \$(0.01) |
| Number of full time employees         | 1        | ...         | ...      |
| Total number of employees             | ...      | □1          | ...      |
| Number of common stockholders         | □253     | □200        | □50      |

□ Reclassified to conform with 2017 presentation; □ 2015 and prior periods in U.S. dollars; □ Shares increased due to the effect of shares issued for cash, mineral property, compensation, warrant exercised and option exercised; □ Shares increase due to the effect of shares issued for cash and debt; □ As of June 12, 2017; □ Approximately

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

|   | 2017        | □2016<br>(revised) |
|---|-------------|--------------------|
| Cash                                    | 337,099     | 139,021            |
| Receivables                             | 18,083      | 20,021             |
| Prepaid expenses                        | 165,118     | 9,566              |
| Total current assets                    | 520,300     | 168,608            |
| Mineral properties                      | 3,789,854   | 563,031            |
| Total assets                            | 4,310,154   | 731,639            |
| Accounts payable & accrued liabilities  | 296,792     | 183,996            |
| Loan from related parties               | 38,079      | 43,214             |
| Total current liabilities               | 334,871     | 227,210            |
| Capital stock                           | 66,708      | 32,867             |
| Additional paid-in capital              | 10,103,162  | 2,475,194          |
| Cumulative translation adjustment       | (166,663)   | (166,663)          |
| Retained earnings (deficit) accumulated | (6,027,924) | (1,836,969)        |
| Total stockholders' equity (deficit)    | 3,975,283   | 504,429            |

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Rise Gold Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Rise Gold Corp common.

No dividends paid.

#### RISE GOLD CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statement referred to above present fairly, in all material respects, the financial position of Rise Gold Corp. as of July 31, 2017 and 2016, and the results of its operations and its cash flows for the years ended July 31, 2017 and 2016 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that Rise Gold Corp. will continue as a going concern. As discussed in Note 1 to the financial statements, the Rise Gold Corp. has suffered recurring losses from operations and has a net capital deficiency. These matters, along with the other matters set forth in Note 1, indicate the existence of material uncertainties that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ROCKWATER ENERGY SOLUTIONS INC

**Merger Completed** On Nov. 1, 2017, Select Energy Services, Inc. ("Select") wholly-owned subsidiary, Raptor Merger Sub, Inc. ("Corporate Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Select (the "Corporate Merger"), and Select wholly-owned subsidiary, SES Holdings, LLC ("SES Holdings"), through its indirect wholly-owned subsidiary, Raptor Merger Sub, LLC ("LLC Merger Sub"), merged with and into Co.'s wholly-owned subsidiary, Rockwater Energy Solutions, LLC ("RES Holdings"), with RES Holdings continuing as the surviving corporation and became an indirect wholly-owned subsidiary of SES Holdings (the "LLC Merger"). As the result of the mergers, At the effective time of the Corporate Merger (the "Corporate Merger

Effective Time"), subject to certain exceptions, (x) each share of Co.'s Class A Common Stock, \$0.01 par value per share ("Co. Class A Common Stock"), then outstanding was converted into the right to receive a number of shares of Select's Class A Common Stock, \$0.01 par value per share ("Select Class A Common Stock"), equal to 0.7652 per each such share (the "Exchange Ratio"), (y) each share of Co.'s Class A-1 Common Stock, \$0.01 par value per share, then outstanding was converted into the right to receive a number of shares of Select's Class A-2 Common Stock equal to the Exchange Ratio, and (z) each share of Co.'s Class B Common Stock, \$0.01 par value per share, then outstanding was converted into the right to receive a number of shares of Select's Class B Common Stock, \$0.01 par value per share ("Select Class B Common Stock"), equal to the Exchange Ratio (such issuance of common stock, the "Stock Issuance"). At the effective time of the LLC Merger, subject to certain exceptions, each unit of RES Holdings (each, an "RES Holdings Unit") then outstanding (including RES Holdings Units held by Co.) was converted into the right to receive a number of units in SES Holdings equal to the Exchange Ratio. The original exchange ratio of 0.7777 set forth in the Merger Agreement was adjusted downwards to 0.7652 in accordance with the terms of the Merger Agreement. In addition, At the Corporate Merger Effective Time, each outstanding option to purchase shares of Co. Class A Common Stock (each, a "Co. Stock Option") was converted into an option to acquire, on the same terms and conditions as were applicable to such Co. Stock Option immediately prior to the Corporate Merger Effective Time, the number of shares of Select Class A Common Stock determined by multiplying the number of shares of Co. Class A Common Stock subject to such Co. Stock Option as of immediately prior to the Corporate Merger Effective Time by the Exchange Ratio (such conversions, collectively, the "Option Conversion"). Additionally, at the Corporate Merger Effective Time, each share of restricted Co. Class A Common Stock (each, a "Co. Restricted Stock Award") that was outstanding immediately prior to the Corporate Merger Effective Time ceased to represent Co. Class A Common Stock and was converted into a new award of restricted shares, subject to the same terms and conditions as were applicable to such Co. Restricted Stock Award prior to the Corporate Merger Effective Time, equal to the number of shares of Select Class A Common Stock determined by multiplying the number of shares of Co. Class A Common Stock subject to such Co. Restricted Stock Award as of immediately prior to the Corporate Merger Effective Time by the Exchange Ratio (such conversions, collectively, the "Restricted Stock Conversion"). Subject to certain New York Stock Exchange restrictions, the shares available under Co.'s Amended and Restated 2017 Long Term Incentive Plan (the "Co. Equity Plan") as of the Corporate Merger Effective Time (as appropriately adjusted to reflect the Exchange Ratio) may be used for post-transaction grants under Select's 2016 Equity Incentive Plan (as amended from time to time, the "Select Equity Plan"). The Option Conversion, Restricted Stock Conversion and assumption of shares available under Co.'s Equity Plan described in the preceding sentences are collectively referred to as the "Equity Award Actions." The First Amendment to the Select Equity Plan (the "First Amendment"), which was previously adopted to effectuate the Equity Award Actions, became effective on Nov. 1, 2017 at the Corporate Merger Effective Time. Based on the number of shares of Co. common stock issued and outstanding immediately prior to the Corporate Merger Effective Time, a total of approximately 25,900,000 shares of Select Class A Common Stock, 6,700,000 shares of Select Class A-2 Common Stock and 4,400,000 shares of Select Class B Common Stock (excluding the issuance of equity awards, which are described in the following paragraph), were issued to the former holders of Co. common stock pursuant to the Merger Agreement. In the aggregate (including the issuance of equity awards), Select issued approximately 37,300,000 shares of common stock. Units in SES Holdings outstanding immediately prior to the effective time of the LLC Merger (the "LLC Merger Effective Time") remain outstanding and have not been exchanged, converted or otherwise changed in the LLC Merger. Based on the number of RES Holdings Units issued and outstanding immediately prior to the LLC Merger Effective Time, a total of approximately 37,300,000 units in SES Holdings were issued to the former holders of RES Holdings Units pursuant to the Merger Agreement.

#### SABLE NATURAL RESOURCES CORP

**Bankruptcy Proceedings** On Nov. 7, 2017, Co. filed with the U.S. Bankruptcy Court a motion to extend the time during which Co. can obtain approval of its Disclosure Statement and confirmation of the Plan of Reorganization. The motion explains,

"On Oct. 19, 2017, this Court entered its Order Granting Motion to Extend Time to Confirm a Plan of Reorganization. The Debtor has now identified an investor who is willing to help fund the Debtor's Plan. The new Plan and Disclosure Statement will be on file the end of the week of Nov. 6, 2017. The Debtor hereby requests that the Court extend the deadline to obtain approval of its Disclosure Statement for an additional forty-five (45) days, to Dec. 21, 2017, and extend the deadline to confirm its Plan of Reorganization to Feb. 4, 2018."

**SACK LUNCH PRODUCTIONS INC**

Earnings, 6 mos. to Jun 30(Consol. - \$):

|                             | 2017        | 2016        |
|-----------------------------|-------------|-------------|
| Total revenues              | 4,620,201   | 6,673,433   |
| Cost & expenses             | 5,847,579   | 8,029,848   |
| Operating income            | (1,227,378) | (1,356,415) |
| Other income (expense), net | (646,706)   | 51,609      |
| Gains or losses             | 566,190     | 741,854     |
| Net before taxes            | (1,622,590) | (1,591,932) |
| Net income                  | (1,622,590) | (1,591,932) |
| Earnings common share       |             |             |
| Common Shares:              |             |             |
| Full Diluted                | 349,846     | 285,209     |
| Year-end                    | 404,189     | 289,203     |

**SANSAL WELLNESS HOLDINGS INC**

**New Name** On Nov. 7, 2017, Co. changed its name from Armeau Brands Inc to SanSal Wellness Holdings Inc.

**SANSAL WELLNESS HOLDINGS INC**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: SSWH.

**SANTA FE FINANCIAL CORP.****Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

|   | 2017        | 2016<br>(revised) | 2015        |
|---|-------------|-------------------|-------------|
| Hotel revenues                                  | 54,334,000  | 58,566,000        | 56,811,000  |
| Real estate revenues                            | 340,000     | 428,000           | 618,000     |
| Total revenues                                  | 54,674,000  | 58,994,000        | 57,429,000  |
| Hotel operating expenses                        | 41,031,000  | 47,246,000        | 47,016,000  |
| Legal settlement costs                          | ...         | 5,396,000         | ...         |
| Real estate operating expenses                  | 182,000     | 166,000           | 287,000     |
| Depreciation & amortization expense             | 3,057,000   | 3,036,000         | 2,863,000   |
| General & administrative expenses               | 1,030,000   | 1,072,000         | 961,000     |
| Income (loss) from operations                   | 9,374,000   | 2,078,000         | 6,302,000   |
| Interest expense - mortgage                     | 7,827,000   | 7,885,000         | 7,886,000   |
| Loss on disposal of assets                      | ...         | (30,000)          | (47,000)    |
| Net gain (loss) on marketable securities        | (1,994,000) | (3,027,000)       | (2,009,000) |
| Net unrealized gain (loss) on other investments | ...         | (63,000)          | (116,000)   |
| Impairment (gain) loss on other investments     | 105,000     | 354,000           | 432,000     |
| Dividend & interest income                      | 80,000      | 14,000            | 522,000     |
| Trading & margin interest expense               | 311,000     | 222,000           | 478,000     |
| Income (loss) before income taxes               | (783,000)   | (9,489,000)       | (4,144,000) |
| Federal - current income taxes (benefit)        | 35,000      | 26,000            | 13,000      |
| Federal - deferred income taxes (benefit)       | 82,000      | (2,362,000)       | (878,000)   |
| Total federal income taxes (benefit)            | 117,000     | (2,336,000)       | (865,000)   |
| State - current income taxes (benefit)          | (1,000)     | 14,000            | 11,000      |

|  |             |             |             |
|--|-------------|-------------|-------------|
| State - deferred income taxes (benefit)                    | 80,000      | (375,000)   | (227,000)   |
| Total state income taxes (benefit)                         | 79,000      | (361,000)   | (216,000)   |
| Income tax expense (benefit)                               | 196,000     | (2,697,000) | (1,081,000) |
| Net income (loss)  | (979,000)   | (6,792,000) | (3,063,000) |
| Less: net loss attributable to the noncontrolling interest | (203,000)   | 1,832,000   | 576,000     |
| Net income (loss) attributable to Santa Fe Financial Corp. | (1,182,000) | (4,960,000) | (2,487,000) |
| Weighted average shares outstanding-basic                  | 1,241,810   | 1,241,810   | 1,241,810   |
| Weighted average shares outstanding-diluted                | 1,241,810   | 1,241,810   | 1,241,810   |
| Year end shares outstanding                                | 1,241,810   | 1,241,810   | 1,241,810   |
| Net earnings (loss) per share-basic                        | \$(0.95)    | \$(3.99)    | \$(2.00)    |
| Net earnings (loss) per share-diluted                      | \$(0.95)    | \$(3.99)    | \$(2.00)    |
| Total number of employees                                  | 277         | 278         | 314         |
| Number of common stockholders                              | 159         | 165         | 170         |

□ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|   | 2017        | 2016<br>(revised) | 2015<br>(revised) |
|---|-------------|-------------------|-------------------|
| Land, gross   | 1,896,000   | 1,896,000         | 1,896,000         |
| Furniture & equipment, gross                              | 27,681,000  | 28,857,000        | 28,857,000        |
| Less: accumulated depreciation - furniture & equipment    | 24,570,000  | 23,097,000        | 23,097,000        |
| Buildings & improvements, gross                           | 59,771,000  | 58,370,000        | 58,370,000        |
| Less: accumulated depreciation - buildings & improvements | 26,388,000  | 25,008,000        | 25,008,000        |
| Land  | 2,430,000   | 2,430,000         | 2,430,000         |
| Buildings, improvements & equipment                       | 2,854,000   | 2,797,000         | 2,797,000         |
| Less: accumulated depreciation                            | 1,250,000   | 1,149,000         | 1,149,000         |
| Land held for development                                 | 973,000     | 973,000           | 973,000           |
| Investment in marketable securities                       | 5,874,000   | 6,358,000         | 6,358,000         |
| Other investments, net                                    | 696,000     | 621,000           | 621,000           |
| Cash & cash equivalents                                   | 2,097,000   | 3,397,000         | 3,397,000         |
| Restricted cash - mortgage impounds                       | 5,173,000   | 966,000           | 966,000           |
| Accounts receivable - hotel, net                          | 1,436,000   | 3,218,000         | 3,218,000         |
| Inventory - hotel   | 68,000      | 248,000           | 248,000           |
| Prepaid expenses  | 499,000     | 690,000           | 690,000           |
| Note receivable - related party                           | 604,000     | 614,000           | 614,000           |
| Miscellaneous assets, net                                 | 512,000     | 571,000           | 571,000           |
| Deferred tax assets                                       | 10,927,000  | 11,088,000        | 11,088,000        |
| Total assets  | 71,283,000  | 73,840,000        | 73,840,000        |
| Accounts payable & other liabilities                      | 17,402,000  | 18,966,000        | 18,966,000        |
| Due to securities broker                                  | 1,005,000   | 586,000           | 586,000           |
| Obligations for securities sold                           | 1,271,000   | 57,000            | 57,000            |
| Related parties & other notes payable                     | 10,209,000  | 11,246,000        | 11,246,000        |
| Mortgage notes payable - real estate                      | 3,256,000   | 3,321,000         | 3,321,000         |
| Mortgage notes payable - hotel                            | 115,615,000 | 116,160,000       | 116,160,000       |
| Total liabilities   | 148,758,000 | 150,336,000       | 150,336,000       |
| Common stock  | 134,000     | 134,000           | 134,000           |
| Additional paid-in  |             |                   |                   |

|   |              |              |              |
|---|--------------|--------------|--------------|
| capital   | 8,808,000    | 8,808,000    | 8,808,000    |
| Retained earnings (accumulated deficit)                       | (58,938,000) | (57,756,000) | (57,756,000) |
| Treasury stock, at cost                                       | 951,000      | 951,000      | 951,000      |
| Total Santa Fe Financial Corp. shareholders' equity (deficit) | (50,947,000) | (49,765,000) | (49,765,000) |
| Noncontrolling interest                                       | (26,528,000) | (26,731,000) | (26,731,000) |
| Total shareholders' equity (deficit)                          | (77,475,000) | (76,496,000) | (76,496,000) |

□ Reclassified to conform with 2017 presentation

**Recent Dividends:****1. Santa Fe Financial Corp. common.**

No dividends paid.

**Annual Dividends:****1. Santa Fe Financial Corp. common.**

No dividends paid.

**SAVMOBI TECHNOLOGY INC**

Earnings, 3 mos. to Aug 31(Consol. - \$):

|                       | 2017       | 2016       |
|-----------------------|------------|------------|
| Cost & expenses       | 42,087     | 7,043      |
| Foreign currency      | ...        | 812        |
| Net income            | (42,087)   | (6,231)    |
| Earnings common share |            |            |
| Common Shares:        |            |            |
| Full Diluted          | 47,500,000 | 47,500,000 |
| Year-end              | 47,500,000 | 47,500,000 |

**Consolidated Balance Sheet Items, as of (\$):**

|                      | 2017     |
|----------------------|----------|
| Assets:              |          |
| Liabilities:         |          |
| Current liabilities  | 42,216   |
| Stockholders' equity | (42,216) |
| Net current assets   | (42,216) |

**SEVION THERAPEUTICS INC****Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

|   | 2017        | 2016         | 2015<br>(revised) |
|---|-------------|--------------|-------------------|
| Licensing revenue                         | ...         | 75,000       | 75,000            |
| Payroll & benefits                        | 40,295      | 31,513       | 1,122,624         |
| Professional fees                         | 1,083,636   | 876,305      | 670,507           |
| Stock-based compensation                  | 73,708      | 130,186      | 401,412           |
| Consultants                               | 70,770      | 162,980      | 116,217           |
| Investor relations                        | 17,978      | 13,124       | 166,692           |
| Delaware franchise tax                    | (66,000)    | 181,366      | 258,685           |
| Depreciation & amortization               | ...         | ...          | 2,818             |
| Other general & administrative expenses   | 188,549     | 210,569      | 431,544           |
| Research & development expenses           | 733,661     | 2,182,989    | 4,568,435         |
| Gain on sale of patents                   | 149,728     | ...          | ...               |
| Impairment of goodwill                    | ...         | 5,780,951    | 8,121,966         |
| Impairment of acquired R&D                | 2,600,000   | 1,700,000    | ...               |
| Impairment & write-off of patents         | ...         | ...          | 2,290,836         |
| Total operating expenses                  | 4,592,869   | 11,269,983   | 18,151,736        |
| Income (loss) from operations             | (4,592,869) | (11,194,983) | (18,076,736)      |
| Change in fair value of stock right       | 651,484     | 254,027      | 12,405            |
| Change in fair value of warrant liability | 249,025     | 1,993,560    | 3,313             |
| Change in fair value of note derivative   | (1,175,522) | ...          | ...               |
| Stock issuance for anti dilution right    | 1,417,922   | ...          | ...               |
| Modification of warrant exercise          | ...         | ...          | ...               |

|                          |                    |                    |                     |
|--------------------------|--------------------|--------------------|---------------------|
| price                    | 285,356            | ...                | ...                 |
| Interest income          |                    |                    |                     |
| (expense)                | (265,203)          | (533)              | (2,767)             |
| Net income (loss)        |                    |                    |                     |
| before income tax        |                    |                    |                     |
| provision (benefit)      | (6,836,363)        | (8,947,929)        | (18,063,785)        |
| Income tax               |                    |                    |                     |
| provision (benefit)      | (1,040,000)        | (680,000)          | ...                 |
| <b>Net income (loss)</b> | <b>(5,796,363)</b> | <b>(8,267,929)</b> | <b>(18,063,785)</b> |
| Preferred dividends      | 397,904            | 179,154            | 838,925             |
| Income (loss)            |                    |                    |                     |
| applicable to            |                    |                    |                     |
| common shares            | (6,194,267)        | (8,447,083)        | (18,902,710)        |
| Weighted average         |                    |                    |                     |
| shares                   |                    |                    |                     |
| outstanding-basic        | 23,219,237         | 20,322,714         | 14,417,029          |
| Weighted average         |                    |                    |                     |
| shares                   |                    |                    |                     |
| outstanding-diluted      | 23,219,237         | 20,322,714         | 14,417,029          |
| Year end shares          |                    |                    |                     |
| outstanding              | 29,202,799         | 20,496,385         | 18,752,813          |
| Net earnings (loss)      |                    |                    |                     |
| per share-basic          | \$(0.27)           | \$(0.42)           | \$(1.31)            |
| Net earnings (loss)      |                    |                    |                     |
| per share-diluted        | \$(0.27)           | \$(0.42)           | \$(1.31)            |
| Number of full time      |                    |                    |                     |
| employees                | 4                  | 5                  | 9                   |
| Number of part time      |                    |                    |                     |
| employees                | 4                  | 4                  | 5                   |
| Number of common         |                    |                    |                     |
| stockholders             | 159                | 170                | 171                 |

Reclassified to conform with 2016 presentation; Shares increased due to the effects of stock issued for cash, preferred stock converted into common stock and dividends paid; Approximately; As of September 25, 2017; As of September 15, 2016; As of September 15, 2015

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|                           | 2017          | 2016          |
|---------------------------|---------------|---------------|
| Cash & cash equivalents   | 33,198        | 810,808       |
| Prepaid expenses & other  |               |               |
| current assets            | 251,223       | 171,820       |
| Total current assets      | 284,421       | 982,628       |
| Laboratory equipment      | 313,023       | 310,523       |
| Office equipment          | 15,569        | 21,680        |
| Leasehold improvements    | ...           | 10,236        |
| Furniture & fixtures      | 3,700         | 6,920         |
| Equipment, furniture &    |               |               |
| fixtures, gross           | 332,292       | 349,359       |
| Less: accumulated         |               |               |
| depreciation              | 281,313       | 256,805       |
| Equipment, furniture &    |               |               |
| fixtures, net             | 50,979        | 92,554        |
| Acquired research &       |               |               |
| development               | 5,500,000     | 8,100,000     |
| Security deposits         | 9,800         | 50,770        |
| Total assets              | 5,845,200     | 9,225,952     |
| Accounts payable          | 191,597       | 90,305        |
| Accrued research          | ...           | 66,409        |
| Accrued professional fees | 200,000       | ...           |
| Accrued interest          | 20,178        | ...           |
| Accrued payroll           | 66,200        | 74,240        |
| Accrued dividends payable | 10,418        | 9,502         |
| Accrued other             | 33,505        | 106,225       |
| Accrued expenses          | 330,301       | 256,376       |
| Notes payable             | 407,122       | ...           |
| Derivative liability      | 1,844,974     | ...           |
| Other current liabilities | ...           | 22,310        |
| Total current liabilities | 2,773,994     | 368,991       |
| Warrant & stock right     |               |               |
| liabilities               | ...           | 956,575       |
| Deferred tax liability    | 2,200,000     | 3,240,000     |
| Other liabilities         | ...           | 99,728        |
| Total liabilities         | 4,973,994     | 4,665,294     |
| Convertible preferred     |               |               |
| stock - series C          | 1,583         | 2,350         |
| Convertible preferred     |               |               |
| stock - series A          | 3             | 4             |
| Common stock              | 292,028       | 204,964       |
| Capital in excess of par  | 122,401,918   | 119,983,399   |
| Retained earnings         |               |               |
| (accumulated deficit)     | (121,824,326) | (115,630,059) |

|   |         |           |
|---|---------|-----------|
| Total stockholders' equity (deficiency) | 871,206 | 4,560,658 |
|---|---------|-----------|

#### Recent Dividends:

- Sevion Therapeutics Inc series B preferred.**  
No dividends paid.
- Sevion Therapeutics Inc common.**  
No dividends paid.
- Sevion Therapeutics Inc 0% series C convertible preferred.**  
No dividends paid.
- Sevion Therapeutics Inc 10% series A convertible preferred.**  
No dividends paid.

#### Annual Dividends:

- Sevion Therapeutics Inc series B preferred.**  
No dividends paid.
- Sevion Therapeutics Inc common.**  
No dividends paid.
- Sevion Therapeutics Inc 0% series C convertible preferred.**  
No dividends paid.
- Sevion Therapeutics Inc 10% series A convertible preferred.**  
No dividends paid.

#### SEVION THERAPEUTICS INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, RSM US LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Sevion Therapeutics, Inc. and Subsidiaries as of June 30, 2017 and June 30, 2016, and the results of their operations and their cash flows for each of the three years in the period ended June 30, 2017, in conformity with U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations, generated minimal revenues, and continues to incur significant expenses that exceed revenue streams. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SHARPS COMPLIANCE CORP.

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

|                   | 2017          | 2016             |
|-------------------|---------------|------------------|
| Total revenues    | 9,683,000     | 9,531,000        |
| Cost & expenses   | 9,380,000     | 10,271,000       |
| Operating income  | 101,000       | (940,000)        |
| Interest income   | 5,000         | 4,000            |
| Interest expense  | 24,000        | 31,000           |
| Net before taxes  | 82,000        | (967,000)        |
| Income taxes      | 7,000         | ...              |
| <b>Net income</b> | <b>75,000</b> | <b>(967,000)</b> |

#### Earnings common share

|                |            |            |
|----------------|------------|------------|
| Primary        | \$         | \$(0.06)   |
| Fully Diluted  | \$         | \$(0.06)   |
| Common Shares: |            |            |
| Full Diluted   | 16,093,000 | 15,868,000 |
| Year-end       | 16,008,412 | 15,904,338 |

#### Consolidated Balance Sheet Items, as of (\$):

|                       | 2017       |
|-----------------------|------------|
| <b>Assets:</b>        |            |
| Cash & equivalents    | 5,160,000  |
| Inventories           | 4,239,000  |
| Current assets        | 17,244,000 |
| Net property & equip. | 6,491,000  |
| Total assets          | 34,527,000 |
| <b>Liabilities:</b>   |            |
| Current liabilities   | 6,492,000  |
| Long-term debt        | 1,853,000  |
| Stockholders' equity  | 25,483,000 |
| Net current assets    | 10,752,000 |

#### SHINECO INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|                   | 2017       | 2016       | 2015       |
|-------------------|------------|------------|------------|
| Revenue           | 33,592,337 | 35,206,852 | 32,630,502 |
| Cost of product & |            |            |            |

|                     |                  |                  |                  |
|---------------------|------------------|------------------|------------------|
| services            | 22,776,035       | 24,037,241       | 22,204,733       |
| Business & sales    |                  |                  |                  |
| related tax         | 75,974           | 85,038           | 78,262           |
| Total cost of       |                  |                  |                  |
| revenue             | 22,852,009       | 24,122,279       | ...              |
| Gross profit        | 10,740,328       | 11,084,573       | 10,347,507       |
| General &           |                  |                  |                  |
| administrative      |                  |                  |                  |
| expenses            | 1,813,402        | 1,988,101        | 2,160,666        |
| Selling expenses    | 1,480,855        | 1,755,264        | 1,684,423        |
| Total operating     |                  |                  |                  |
| expense             | 3,294,257        | 3,743,365        | 3,845,089        |
| Income from         |                  |                  |                  |
| operations          | 7,446,071        | 7,341,208        | 6,502,418        |
| Income from equity  |                  |                  |                  |
| method investments  | 927,697          | 672,269          | 1,788,288        |
| Purchase rebate     |                  |                  |                  |
| income              | 1,136,162        | 1,124,258        | ...              |
| Other income        | 348,181          | 197,390          | 231,908          |
| Interest income     |                  |                  |                  |
| (expense), net      | 14,171           | 135,404          | 42,502           |
| Total other income  | 2,426,211        | 2,129,321        | 2,062,698        |
| Income before       |                  |                  |                  |
| income tax          |                  |                  |                  |
| provision           | 9,872,282        | 9,470,529        | 8,565,116        |
| Current income tax  |                  |                  |                  |
| provision           | 1,165,857        | 1,298,472        | 1,189,135        |
| Deferred tax        |                  |                  |                  |
| provision (benefit) | 86,780           | (120,765)        | (64,419)         |
| Provision for       |                  |                  |                  |
| income taxes        | 1,252,637        | 1,177,707        | 1,124,716        |
| <b>Net income</b>   | <b>8,619,645</b> | <b>8,292,822</b> | <b>7,440,400</b> |
| Less: net income    |                  |                  |                  |
| attributable to     |                  |                  |                  |
| non-controlling     |                  |                  |                  |
| interest            | (149,991)        | (155,926)        | (160,122)        |
| Net income          |                  |                  |                  |
| attributable to     |                  |                  |                  |
| Shineco, Inc.       | 8,469,654        | 8,136,896        | 7,280,278        |
| Net income          |                  |                  |                  |
| attributable to     |                  |                  |                  |
| common stock        |                  |                  |                  |
| holders             | ...              | ...              | 7,280,278        |
| Weighted average    |                  |                  |                  |
| shares outstanding  |                  |                  |                  |
| - basic             | 20,616,335       | 19,320,882       | 19,320,882       |
| Weighted average    |                  |                  |                  |
| shares outstanding  |                  |                  |                  |
| - diluted           | 20,616,335       | 19,320,882       | 19,320,882       |
| Year end shares     |                  |                  |                  |
| outstanding         | 21,034,072       | 19,320,882       | 19,320,882       |
| Net income (loss)   |                  |                  |                  |
| per share - basic   | \$0.41           | \$0.42           | \$0.38           |
| Net income (loss)   |                  |                  |                  |
| per share - diluted | \$0.41           | \$0.42           | \$0.38           |
| Number of full time |                  |                  |                  |
| employees           | 380              | 389              | 393              |
| Number of common    |                  |                  |                  |
| stockholders        | 294              | 304              | ...              |

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As of September 1, 2016; As of August 18, 2016; As of October 9, 2017; As of September 27, 2016

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|                           | 2017       | 2016       |
|---------------------------|------------|------------|
| Cash                      | 23,154,551 | 22,009,374 |
| Accounts receivable, net  | 14,480,004 | 6,372,970  |
| Due from related parties  | 448,833    | 850,707    |
| Raw materials             | 1,167,553  | 842,559    |
| Work-in-process           | 672,966    | 3,230,729  |
| Finished goods            | 1,346,437  | 1,354,176  |
| Less: inventory reserve   | 840,683    | 819,285    |
| Inventories               | 2,346,273  | 4,608,179  |
| Advances to supplier, net | 2,396,123  | 53,024     |
| Loans to third parties,   |            |            |
| net                       | 830,090    | 560,234    |
| Other receivables, net    | 535,700    | 463,361    |
| Short-term deposit        | 158,894    | 100,270    |
| Prepaid expenses          | 375,459    | 33,117     |
| Total current assets      | 44,725,927 | 35,051,236 |
| Buildings                 | 10,516,245 | 10,726,872 |

|   |             |             |
|---|-------------|-------------|
| Building improvement                            | 51,797      | 52,834      |
| Machinery equipment                             | 474,888     | 443,846     |
| Motor vehicles                                  | 48,651      | 231,434     |
| Construction in progress                        | 442,646     | 451,512     |
| Office equipment                                | 153,836     | 208,022     |
| Farmland leasehold improvement                  | 3,102,803   | 3,164,943   |
| Property, plant & equipment, gross              | 14,790,866  | 15,279,463  |
| Less: accumulated depreciation & amortization   | 4,470,470   | 4,244,264   |
| Property & equipment at cost, net               | 10,320,396  | 11,035,199  |
| Land use rights, gross                          | 1,641,181   | 1,674,053   |
| Land use right, net of accumulated amortization | (294,550)   | (265,288)   |
| Land use rights, net                            | 1,346,631   | 1,408,765   |
| Investments                                     | 5,695,080   | 4,766,847   |
| Deposit for business acquisition                | 2,065,686   | ...         |
| Long-term deposit & other noncurrent assets     | 112,883     | 120,357     |
| Prepaid leases                                  | 3,784,533   | 4,338,892   |
| Deferred tax assets                             | 233,834     | 327,492     |
| Total assets                                    | 68,284,970  | 57,048,788  |
| Short-term loans                                | 2,663,628   | 2,745,945   |
| Accounts payable                                | 158,068     | 259,803     |
| Advances from customers                         | 5,439       | 9,597       |
| Due to related parties                          | 257,880     | 244,915     |
| Other payables & accrued expenses               | 337,107     | 1,999,622   |
| Income tax payable                              | 1,541,548   | 1,201,641   |
| Value added tax payable                         | 60,685      | 69,955      |
| Business tax & other taxes payable              | 6,693       | 6,546       |
| Taxes payable                                   | 1,608,926   | 1,278,142   |
| Total liabilities                               | 5,031,048   | 6,538,024   |
| Common stock                                    | 21,034      | 19,321      |
| Additional paid-in capital                      | 22,737,302  | 17,344,466  |
| Statutory reserve                               | 3,484,449   | 3,242,139   |
| Retained earnings                               | 39,064,743  | 30,837,399  |
| Accumulated other comprehensive income (loss)   | (3,140,982) | (1,887,929) |
| Total stockholders' equity of Shineco, Inc.     | 62,166,546  | 49,555,396  |
| Non-controlling interests                       | 1,087,376   | 955,368     |
| Total equity                                    | 63,253,922  | 50,510,764  |

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Shineco Inc common.

No dividends paid.

##### Annual Dividends:

##### 1. Shineco Inc common.

No dividends paid.

#### SMARTMETRIC INC Annual Report

| Consolidated Income Statement, Years Ended Jun. 30 (\$): |                    |                    |                    |
|--|--------------------|--------------------|--------------------|
|  | 2017               | 2016               | 2015               |
|  |                    | (revised)          | (revised)          |
| Officer's salary   | 190,000            | 190,000            | 190,000            |
| Other general & administrative expenses                  | 772,962            | 1,860,583          | 1,361,240          |
| Research & development expenses                          | 196,454            | 176,741            | 162,372            |
| Total operating expenses                                 | 1,159,416          | 2,227,324          | 1,713,612          |
| Income (loss) from operations before income taxes        | (1,159,416)        | (2,227,324)        | (1,713,612)        |
| Gain on accounts payable settlement                      | 74,296             | ...                | ...                |
| Interest expense   | 971                | ...                | ...                |
| <b>Net income (loss)</b>                                 | <b>(1,086,091)</b> | <b>(2,227,324)</b> | <b>(1,713,612)</b> |
| Weighted average shares outstanding - basic              | 217,274,788        | 192,882,517        | 175,013,149        |
| Weighted average   |                    |                    |                    |

|                                       |             |             |             |
|---------------------------------------|-------------|-------------|-------------|
| shares outstanding - diluted          | 217,274,788 | 192,882,517 | 175,013,149 |
| Year end shares outstanding           | 226,172,799 | 203,735,166 | 186,407,814 |
| Net income (loss) per share - basic   | \$0.00      | \$(0.01)    | \$(0.01)    |
| Net income (loss) per share - diluted | \$0.00      | \$(0.01)    | \$(0.01)    |
| Number of full time employees         | 1           | 1           | 1           |
| Number of common stockholders         | □1,088      | □1,072      | □□1,078     |

□ As of September 21, 2017; □ As of September 21, 2016; □ Approximately; □ As of September 25, 2015

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|   | 2017         | 2016         |
|---|--------------|--------------|
|   |              | (revised)    |
| Cash                                    | 51,695       | 138,823      |
| Receivables                             | 10,400       | ...          |
| Prepaid expenses & other current assets | 59,327       | 14,417       |
| Total current assets                    | 121,422      | 153,240      |
| Total assets                            | 121,422      | 153,240      |
| Accounts payable & accrued expenses     | 616,897      | 656,588      |
| Liability for stock to be issued        | 319,118      | 1,206,268    |
| Deferred officer salary                 | 520,848      | 394,181      |
| Accrued interest payable                | 971          | ...          |
| Shareholder loan                        | 4,800        | 22,300       |
| Total current liabilities               | 1,462,634    | 2,279,337    |
| Preferred stock                         | 410          | 410          |
| Common stock                            | 226,173      | 203,735      |
| Additional paid-in capital              | 22,778,252   | 20,924,635   |
| Retained earnings (accumulated deficit) | (24,346,047) | (23,254,877) |
| Total stockholders' equity (deficit)    | (1,341,212)  | (2,126,097)  |

#### Recent Dividends:

##### 1. SmartMetric Inc series B convertible preferred.

No dividends paid.

##### 2. SmartMetric Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. SmartMetric Inc series B convertible preferred.

No dividends paid.

##### 2. SmartMetric Inc common.

No dividends paid.

#### SMARTMETRIC INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Smartmetric, Inc. as of June 30, 2017, and the results of its operations and its cash flows for the year ended June 30, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has no revenues, has negative working capital at June 30, 2017, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SMITH (A O) CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

|                       | 2017           | 2016           |
|-----------------------|----------------|----------------|
| Net Sales             | 2,228,100      | 1,987,800      |
| Cost & expenses       | 1,848,100      | 1,641,700      |
| Operating income      | 380,000        | 346,100        |
| Net before taxes      | 380,000        | 346,100        |
| Income taxes          | 106,200        | 102,300        |
| <b>Net income</b>     | <b>273,800</b> | <b>243,800</b> |
| Earnings common share |                |                |
| Primary               | \$1.58         | \$1.39         |

|                |         |         |
|----------------|---------|---------|
| Fully Diluted  | \$1.57  | \$1.38  |
| Common Shares: |         |         |
| Full Diluted   | 174,885 | 177,117 |
| Year-end       | 171,930 | 173,913 |

#### SOLBRIGHT GROUP INC

**New Name** On Nov. 7, 2017, Co. changed its name from Arkados Group Inc to Ordted A/S.

#### SOLBRIGHT GROUP INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: SBRT.

#### SOTHEBY'S

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

|                             | 2017          | 2016         |
|-----------------------------|---------------|--------------|
| Total revenues              | 673,829       | 496,688      |
| Cost & expenses             | 594,302       | 449,254      |
| Deprec., depl. & amort.     | 16,767        | 16,214       |
| Operating income            | 62,760        | 31,220       |
| Interest income             | 902           | 966          |
| Interest expense            | 23,172        | 22,733       |
| Other income (expense), net | 2,399         | 1,054        |
| Equity earnings             | (2,034)       | (1,807)      |
| Net before taxes            | 42,889        | 10,507       |
| Income taxes                | 2,848         | 3,794        |
| <b>Net income</b>           | <b>42,075</b> | <b>8,520</b> |
| Balance for common          | 41,444        | 8,495        |
| Earnings common share       |               |              |
| Primary                     | \$0.79        | \$0.15       |
| Fully Diluted               | \$0.78        | \$0.14       |
| Common Shares:              |               |              |
| Full Diluted                | 53,183        | 58,975       |
| Year-end                    | 52,503        | 55,017       |

#### SOUPMAN INC

**Bankruptcy Proceedings** On Nov. 2, 2017, the U.S. Bankruptcy Court issued an order converting Co.'s Chapter 11 reorganization to a liquidation under Chapter 7. The conversion order states, "The Debtors shall forthwith turn over to the Chapter 7 trustee all records and property of the estate under its custody and control as required by Federal Rules of Bankruptcy Procedures 1019(4) Within thirty days from the date of this order, file and transmit to the United States Trustee a final report and account as required by FRBP 1019(5)(A)." As previously reported, "The Debtors have determined that the best interest of all creditors will best be served by converting these Chapter 11 Cases to cases under Chapter 7 of the Bankruptcy Code so that a Chapter 7 trustee may investigate and pursue those causes of actions to maximize recoveries while reducing the continuing costs of the administration of these estates." The U.S. Trustee assigned to the case subsequently filed with the Court a notice of the appointment of David Carickhoff You as interim Chapter 7 trustee. This food manufacturer and retailer filed for Chapter 11 protection on June 13, 2017, listing \$3,000,000 in pre-petition assets.

#### SRC ENERGY INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                             | 2017              | 2016                 |
|-----------------------------|-------------------|----------------------|
| Total revenues              | 223,687,000       | 68,454,000           |
| Cost & expenses             | 61,383,000        | 256,399,000          |
| Operating income            | 88,908,000        | (220,946,000)        |
| Interest income             | 47,000            | 176,000              |
| Other income (expense), net | 385,000           | 3,000                |
| Gains or losses             | 2,324,000         | (3,617,000)          |
| Net before taxes            | 91,664,000        | (224,384,000)        |
| Income taxes                | ...               | 106,000              |
| <b>Net income</b>           | <b>91,664,000</b> | <b>(224,490,000)</b> |
| Earnings common share       |                   |                      |
| Primary                     | \$0.46            | \$(1.36)             |
| Fully Diluted               | \$0.46            | \$(1.36)             |
| Common Shares:              |                   |                      |
| Full Diluted                | 201,326,129       | 164,771,544          |
| Year-end                    | 200,909,101       | 200,537,625          |

#### STARGAZE ENTERTAINMENT GROUP INC

##### Earnings, 9 mos. to Aug 31(Consol. - \$):

|                       | 2017            | 2016       |
|-----------------------|-----------------|------------|
| Cost & expenses       | 26,508          | ...        |
| Operating income      | (26,582)        | ...        |
| <b>Net income</b>     | <b>(26,582)</b> | ...        |
| Earnings common share |                 |            |
| Common Shares:        |                 |            |
| Year-end              | 93,233,673      | 48,833,673 |

#### Consolidated Balance Sheet Items, as of (\$):

|                            |         |
|----------------------------|---------|
| Assets:                    | 2017    |
| Cash & equivalents .....   | 99,527  |
| Current assets .....       | 254,978 |
| Net property & equip.....  | 546     |
| Total assets .....         | 856,444 |
| Liabilities:               |         |
| Current liabilities .....  | 4,779   |
| Long-term debt .....       | 137,061 |
| Stockholders' equity ..... | 714,604 |
| Net current assets .....   | 250,199 |

**STRATEGIC REALTY TRUST INC**

**Interest Sale Completed** On Nov. 1, 2017, Co., through an indirect subsidiary, sold an approximately 76,900 square foot retail property located in Fontana, CA ("Morningside Marketplace") to an unrelated third party for \$12,700,000.

**SUMMER ENERGY HOLDINGS INC**

**Acquisition Completed** On Nov. 1, 2017, Co. acquired 100% of the issued and outstanding units of membership interest (the "Interests") of REP Energy, LLC ("REP Energy") from the members of REP Energy (the "Members"). The purchase price paid for the Interests consisted of 2,177,912 shares of Co.'s common stock (the "Summer Energy Stock"), which was the number of shares having an aggregate value of \$3,266,867, with the price per share equal to \$1.50 per share of Summer Energy Stock rounded up to the nearest whole number of shares.

**SUMMER ENERGY HOLDINGS INC**

**Lease Agreement** On Oct. 20, 2017, Co. completed its Sublease Agreement (the "Sublease") with ENSCO International Incorporated (the "Sublandlord") which was entered on Oct. 13, 2017. As a result of the Sublease, Co. lease approximately 20,073 square feet of space (the "Premises") located on the 37th floor of 5847 San Felipe, Houston, Texas 77057, for a term beginning on Dec. 1, 2017 and terminating on Dec. 31, 2025 (the "Term"). Co. intends to occupy the Premises as its corporate headquarters. Pursuant to the Sublease, Co. will pay rent of \$15,891.13 per month during the Term. Co. also responsible for 12.08% of the operating expenses, utilities and taxes charged to Sublandlord. The first four full calendar months of rent are abated. The Sublease also contains customary events of default. Consent of the Landlord, PKY-San Felipe Plaza, L.P., a Delaware limited partnership, was obtained on Oct. 20, 2017, which was the effective date of the Sublease.

**SUMMER INFANT INC**

**Earnings, 9 mos. to (Consol. - \$):**

|                         | 09/30/17         | 10/01/16       |
|-------------------------|------------------|----------------|
| Net Sales .....         | 143,053,000      | 148,797,000    |
| Cost & expenses .....   | 138,124,000      | 143,297,000    |
| Operating income .....  | 1,809,000        | 2,057,000      |
| Net before taxes .....  | (397,000)        | 156,000        |
| Income taxes .....      | 135,000          | .....          |
| <b>Net income</b> ..... | <b>(532,000)</b> | <b>156,000</b> |
| Earnings common share   |                  |                |
| Primary .....           | \$(0.03)         | \$0.01         |
| Fully Diluted .....     | \$(0.03)         | \$0.01         |
| Common Shares:          |                  |                |
| Full Diluted .....      | 18,557,175       | 18,454,926     |
| Year-end .....          | 18,613,903       | 18,499,985     |

**SWEEGEN INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

|   | 2017             | 2016               | 2015 (revised)  |
|---|------------------|--------------------|-----------------|
| Research & development expenses .....                 | 40,751           | 1,500,000          | ...             |
| General & administrative expenses .....               | 401,541          | 244,451            | 68,205          |
| Total operating expenses .....                        | 442,292          | 1,744,451          | 68,205          |
| Net income (loss) from operations .....               | (442,292)        | (1,744,451)        | (68,205)        |
| Other income : change in fair value of warrants ..... | 1,505            | ...                | ...             |
| <b>Net income (loss)</b> .....                        | <b>(440,787)</b> | <b>(1,744,451)</b> | <b>(68,205)</b> |
| Weighted average shares outstanding - basic .....     | 25,434,275       | 25,336,234         | 25,336,234      |
| Weighted average shares outstanding - diluted .....   | 25,434,275       | 25,336,234         | 25,336,234      |
| Year end shares                                       |                  |                    |                 |

|   |            |            |            |
|---|------------|------------|------------|
| outstanding .....                           | 25,503,453 | 25,336,234 | 35,000,020 |
| Net income (loss) per share - basic .....   | \$(0.02)   | \$(0.07)   | \$0.00     |
| Net income (loss) per share - diluted ..... | \$(0.02)   | \$(0.07)   | ...        |
| Total number of employees .....             | 0          | 1          | 1          |
| Number of common stockholders .....         | 33         | 31         | 31         |

<sup>1</sup> From December 5, 2014 (inception); <sup>2</sup> Reclassified to conform with 2016 presentation; <sup>3</sup> Shares decreased due to the effect of cancellation of shares; <sup>4</sup> Approximately; <sup>5</sup> As of October 12, 2016; <sup>6</sup> As of September 28, 2015

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

|   | 2017        | 2016        |
|---|-------------|-------------|
| Cash .....                                    | 10,450      | 683,542     |
| Prepaid expenses .....                        | ...         | 21,206      |
| Total assets .....                            | 10,450      | 704,748     |
| Accounts payable & accrued expenses .....     | 78,884      | 517,404     |
| Due to related parties .....                  | 186,514     | ...         |
| Derivative liability .....                    | ...         | 1,505       |
| Earnest money deposit .....                   | ...         | 2,000,000   |
| Total current liabilities .....               | 265,398     | 2,518,909   |
| Total liabilities .....                       | 265,398     | 2,518,909   |
| Common stock .....                            | 25,503      | 25,336      |
| Additional paid in capital .....              | 1,972,992   | (26,841)    |
| Retained earnings (accumulated deficit) ..... | (2,253,443) | (1,812,656) |
| Total stockholders' equity (deficit) .....    | (254,948)   | (1,814,161) |

**Recent Dividends:****1. SweeGen Inc common.**

No dividends paid.

**Annual Dividends:****1. SweeGen Inc common.**

No dividends paid.

**SWEEGEN INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Haskell & White LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of SweeGen, Inc. as of June 30, 2016 and 2017, and the results of its operations and its cash flows for each of the years ended June 30, 2016 and 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has suffered recurring losses from operations since the date that the Company commenced business operations (December 5, 2014) and has an accumulated deficit of \$2,253,443 with no established revenue or source of funding, which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**TALEN ENERGY CORP**

**Interest Sale Development** On Nov. 2, 2017, Co. and New Jersey Resources Corp. ("NJR") announced the execution of a definitive agreement for the sale of 100% of the equity interests in Co.'s Interstate Energy Company LLC ("IEC") pipeline subsidiary to Adelphia Gateway, LLC (Adelphia), a subsidiary of NJR. Co.'s IEC subsidiary currently owns and operates an 84-mile pipeline that interconnects the producing region of south eastern Pennsylvania to the Philadelphia gas market. Aggregate consideration for the sale is \$189,000,000 payable in cash, of which up to \$23,000,000 is contingent cash consideration based on certain specified conditions. The sale is expected to close in approximately 12 months, following receipt of all necessary permits and regulatory actions, including those from the Federal Energy Regulatory Commission and the Pennsylvania Public Utility Commission.

**TECH TOWN HOLDINGS INC**

**New Name** On Nov. 2, 2017, Co. changed its name from Medefile International Inc to Tech Town Holdings Inc.

**TECHNOVATIVE GROUP INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

|  | 2016               | 2015 (revised)   | 2014           |
|--|--------------------|------------------|----------------|
| Revenues earned during the development stage ...                         | ...                | ...              | 17,078         |
| Selling, general & administrative .....                                  | 1,330,714          | 953,138          | 326,590        |
| Total operating expenses .....   | ...                | ...              | 326,590        |
| Income (loss) from operations .....                                      | (1,330,714)        | (953,138)        | (309,512)      |
| Interest expense .....   | ...                | ...              | 673            |
| Interest income .....  | 174                | 155              | ...            |
| Gain on promissory note cancellation .....                               | ...                | ...              | 704,516        |
| Gain on debt cancellation .....  | ...                | ...              | 150,250        |
| Net income (loss) from continuing operations .....                       | ...                | ...              | 544,581        |
| Income (loss) before income taxes ..                                     | (1,330,540)        | (952,983)        | ...            |
| Income taxes .....   | (7,207)            | ...              | ...            |
| Income (loss) operations of discontinued subsidiary, Solar N Stuff ..... | ...                | ...              | (2,528)        |
| <b>Net income (loss)</b> .....   | <b>(1,323,333)</b> | <b>(952,983)</b> | <b>542,053</b> |
| Weighted average shares outstanding - basic .....                        | 54,723,820         | 53,123,332       | 258,725        |
| Weighted average shares outstanding - diluted .....                      | 54,723,820         | 53,123,332       | 258,725        |
| Year end shares outstanding .....  | 54,723,820         | 54,723,820       | 258,725        |
| Net income (loss) per share from continuing operations - basic .....     | ...                | ...              | \$2.00         |
| Net income (loss) per share from discontinued operations - basic .....   | ...                | ...              | \$0.00         |
| Net income (loss) per share - basic .....                                | \$(0.02)           | \$(0.02)         | \$2.00         |
| Net income (loss) per share from continuing operations - diluted .....   | ...                | ...              | \$2.00         |
| Net income (loss) per share from discontinued operations - diluted ..... | ...                | ...              | \$0.00         |
| Net income (loss) per share - diluted .....                              | \$(0.02)           | \$(0.02)         | \$2.00         |
| Total number of employees .....  | 25                 | 7                | 1              |
| Number of common stockholders .....                                      | 34                 | 32               | ...            |
| Number of beneficiary stockholders .....                                 | ...                | ...              | 7              |

<sup>1</sup> 2014 and prior financials for Technovative Group Inc. prior to acquisition of Innorei Group (Samoa) Limited ; <sup>2</sup> Adjusted for 1-for-20 stock split, March 2, 2015; <sup>3</sup> Adjusted for 1-for-10 stock split, May 11, 2015; <sup>4</sup> Approximately; <sup>5</sup> As of March 29, 2017; <sup>6</sup> As of March 29, 2016; <sup>7</sup> As of April 15, 2015

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

|   | 2016    | 2015 (revised) |
|---|---------|----------------|
| Cash & cash equivalents .....                   | 668,566 | 1,628,083      |
| Prepayments, deposits & other receivables ..... | 37,015  | 94,707         |

|  |             |           |
|--|-------------|-----------|
| Total current assets                   | 705,581     | 1,722,790 |
| Furniture, fixtures & equipment        | 132,411     | 14,252    |
| Leasehold improvements                 | 33,944      | 29,105    |
| Motor vehicle                          | 44,605      | ...       |
| Property & equipment, gross            | 210,960     | 43,357    |
| Less: accumulated depreciation         | 30,211      | 13,052    |
| Property & equipment, net              | 180,749     | 30,305    |
| Total assets                           | 886,330     | 1,753,095 |
| Other payables & accrued liabilities   | 399,831     | 10,631    |
| Due to a director                      | 258,215     | 259,341   |
| Due to a related company               | 62,822      | ...       |
| Total current liabilities              | 720,868     | 269,972   |
| Total liabilities                      | 720,868     | 269,972   |
| Common stock                           | 54,724      | 54,724    |
| Additional paid-in-capital             | 2,376,402   | 2,376,402 |
| Retained earnings (accumulated losses) | (2,280,671) | (957,338) |
| Accumulated other comprehensive income | 15,007      | 9,335     |
| Total stockholders' equity (deficit)   | 165,462     | 1,483,123 |

□ Reclassified to conform with 2016 presentation

#### Recent Dividends:

##### 1. Technovative Group Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Technovative Group Inc common.

No dividends paid.

#### TECHNOVATIVE GROUP INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Centurion ZD CPA Ltd., as it appeared in Co.'s 2016 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2016 and 2015, and the results of its operations and their cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has minimal operations, suffered losses from operations and recorded an accumulated deficit. Its ability to continue as a going concern is dependent upon its ability to develop additional sources of capital, generate income, and ultimately, achieve profitable operations. These conditions raise substantial doubt about its ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### TERRAVIA HOLDINGS INC

**Bankruptcy Proceedings** On Nov. 1, 2017, Co. filed with the U.S. Bankruptcy Court a Combined Disclosure Statement and Chapter 11 Plan of Liquidation. Documents filed with the Court explain, "The Combined Disclosure Statement and Plan constitutes a liquidating chapter 11 plan for the Debtors. The Combined Disclosure Statement and Plan contemplates the liquidation and dissolution of the Debtors and the resolution of all outstanding Claims and Interests. The Debtors believed that the Combined Disclosure Statement and Plan is reflective of these good faith negotiations and will treat holders of Claims or Interests in an economic and fair manner. Substantially all of the Debtors' assets were sold during the course of the Chapter 11 Cases pursuant to the Sales, and the Combined Disclosure Statement and Plan provides for the Debtors' remaining assets to be liquidated over time and for the proceeds of any assets already liquidated or to be liquidated to be distributed to holders of Allowed Claims in accordance with the terms of the Combined Disclosure Statement and Plan and the priority of Claims provisions of the Bankruptcy Code. The Debtors' combined assets to be distributed to holders of General Unsecured Claims pursuant to the Combined Disclosure Statement and Plan are estimated, in good faith, to be less than \$25,000,000. Moreover, the Debtors propose the Combined Disclosure Statement and Plan because they believe that the Combined Disclosure Statement and Plan provides the most efficient means to conclude the Chapter 11 Cases." The Debtors also filed a

motion seeking expedited consideration of the Combined Disclosure Statement and Plan.

#### TEXTMUNICATION HOLDINGS INC

**New Accountant** On Nov. 1, 2017, Co. dismissed Pinaki & Associates LLC and engaged GBH CPAs, PC as its new independent public accounting firm.

#### TIANCI INTERNATIONAL INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31 (\$):

|   | 2017       | □2016     | □2015       |
|---|------------|-----------|-------------|
| General & administrative expenses                               | ...        | ...       | 18,039      |
| Consulting fees - related party                                 | ...        | ...       | 30,000      |
| Office & miscellaneous  | 708        | 124,514   | ...         |
| Professional fees   | 161,443    | 191,062   | 42,390      |
| Total operating expenses  | 162,151    | 315,576   | 90,429      |
| Income (loss) from operations                                   | (162,151)  | (315,576) | ...         |
| Income (loss) before income taxes                               | (162,151)  | (315,576) | (90,429)    |
| Income (loss) from continued operations                         | (162,151)  | (315,576) | (90,429)    |
| Income (loss) from discontinued operations                      | (498)      | (367,925) | ...         |
| Gain on sale of investment                                      | 200,528    | ...       | ...         |
| Income (loss) from discontinued operations, net of tax benefits | 200,030    | (367,925) | (928,917)   |
| <b>Net income (loss)</b>  | 37,879     | (683,501) | (1,019,346) |
| Weighted average shares outstanding - basic                     | 1,296,679  | □672,156  | 543,102     |
| Weighted average shares outstanding - diluted                   | 1,296,679  | □672,156  | 543,102     |
| Year end shares outstanding                                     | □5,054,985 | □694,182  | 678,842     |
| Net income (loss) per share - continuing operations - basic     | \$(0.13)   | □\$(0.47) | \$(0.40)    |
| Net income (loss) per share - discontinued operations - basic   | \$0.15     | □\$(0.55) | \$(1.60)    |
| Net income (loss) per share - basic                             | \$0.02     | \$(1.02)  | \$(2.00)    |
| Net income (loss) per share - continuing operations - diluted   | \$(0.13)   | □\$(0.47) | \$(0.40)    |
| Net income (loss) per share - discontinued operations - diluted | \$0.15     | □\$(0.55) | \$(1.60)    |
| Net income (loss) per share - diluted                           | \$0.02     | \$(1.02)  | \$(2.00)    |
| Number of full time employees                                   | ...        | ...       | 9           |
| Number of part time employees                                   | ...        | ...       | □1          |
| Number of common stockholders                                   | □89        | ...       | □15         |

□ Restated to reflect the spin-off agreement with Steampunk Wizards Ltd.; □ 2015 and prior financials are for the Company prior to the merger with its wholly-owned subsidiary, TIANCI International, Inc; □ Adjusted for 1-for-40 stock split, April 6, 2017; □ Shares increased due to the effect of issuance of shares for cash, related parties through debt conversion, related party for cash and reverse split rounding; □ As of November 5, 2015; □ As of Octo-

ber 9, 2017

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

|   | 2017        | □2016       |
|---|-------------|-------------|
| Cash & cash equivalents                       | 2,360       | ...         |
| Assets held for sale                          | ...         | 31,609      |
| Total current assets                          | 2,360       | 31,609      |
| Total assets                                  | 2,360       | 31,609      |
| Accounts payable                              | 11,498      | 74,040      |
| Due to related parties                        | ...         | 131,824     |
| Liabilities held for sale                     | ...         | 252,726     |
| Total current liabilities                     | 11,498      | 458,590     |
| Common stock                                  | 505         | 69          |
| Additional paid-in capital                    | 1,110,016   | 753,575     |
| Retained earnings (accumulated deficit)       | (1,119,659) | (1,157,538) |
| Accumulated other comprehensive income (loss) | ...         | (23,087)    |
| Total stockholders' equity (deficit)          | (9,138)     | (426,981)   |

□ Restated to reflect the spin-off agreement with Steampunk Wizards Ltd.

#### Recent Dividends:

##### 1. TIANCI International Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. TIANCI International Inc common.

No dividends paid.

#### TIANCI INTERNATIONAL INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp., as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of TIANCI International, Inc. as of July 31, 2017, and the results of its operations and other comprehensive (income) loss, and cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that TIANCI International, Inc. will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has incurred losses from operations, has a working capital deficit and is in need of additional capital to grow its operations so that it can become profitable. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are described in Note 3. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### TOMI ENVIRONMENTAL SOLUTIONS INC.

**Offering** On Nov. 1, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.01 per share, issuable under the TOMI Environmental Solutions, Inc. 2016 Equity Incentive Plan. Co. proposed to offer 4,800,000 at a proposed maximum offering price per share of \$0.16, which amounted to a proposed maximum aggregate offering price of \$ 768,000.

#### TRAQER CORP

**New Accountant** On Oct. 26, 2017, Co. dismissed GBH CPAs, PC as its independent public accounting firm. On Oct. 27, 2017, Co. engaged WWC, P.C. as its new independent public accounting firm.

#### TRIAD PRO INNOVATORS INC

##### Earnings, 9 mos. to Aug 31(Consol. - \$):

|                       | 2017       | 2016       |
|-----------------------|------------|------------|
| Total revenues        | 332,421    | ...        |
| Cost & expenses       | 315,425    | 5,885      |
| Operating income      | (625,040)  | (5,885)    |
| <b>Net income</b>     | (635,797)  | (5,885)    |
| Earnings common share |            |            |
| Primary               | \$(0.02)   | \$.....    |
| Fully Diluted         | \$(0.02)   | \$.....    |
| Common Shares:        |            |            |
| Full Diluted          | 37,026,558 | 15,000,011 |
| Year-end              | 38,517,692 | .....      |

#### TRXADE GROUP, INC.

**Annual Meeting Development** On Oct. 26, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Nov. 6, 2017, at noon local time, at 1115 Gunn Highway, Odessa, FL 33556.

**UNI-PIXEL INC**

**Bankruptcy Proceedings** On Nov. 2, 2017, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court an objection to Co.'s motion for an order authorizing the use of cash collateral pursuant to a stipulation. The committee asserts, "The Debtors assert, without much explanation, that the cash to be used to prepare the assets for sale is 'Cash Collateral.' The subject cash is not sale proceeds or derived in any way from the prepetition operation of the Debtors' assets. Instead, the cash is a deposit (the 'Cash Deposit') the Debtors received from Future Tech Capital, who is the stalking horse bidder for substantially all of the Debtors' assets. At most, the Cash Deposit is an unauthorized loan from Future Tech to the Debtors that is proposed to be used as a credit bid against the purchase of the Debtors' assets if there are no other bidders and the sale is approved as contemplated by the related filings. Because the Cash Deposit is not 'cash collateral,' there cannot be any diminution of value of such collateral. More importantly, if the Cash Deposit is recognized as 'cash collateral,' then the Debtors' use of the Cash Deposit, as contemplated by the Motion, would necessarily be diminished and the Debtors' prepetition lender would be entitled to a claim in exchange for something it does not have an interest in. Western Alliance Bank (WAB), the Debtors' prepetition lender, asserts an interest in the Debtors' assets. However, WAB has not made a request for adequate protection. Plus, the Debtors represent that the collateral subject to WAB's asserted lien is already adequately protected by an equity cushion in the property by more than twice the amount of WAB's asserted claim. Importantly, the proposed replacement liens extend to include more property than WAB asserts as collateral to secure its prepetition claim. The Debtors should not be authorized to validate WAB's claim in exchange for using the Cash Deposit that is not cash collateral. More importantly, the Debtors have not conducted analysis or review regarding the validity and enforceability of WAB's claim. The prospect of equity holders ever receiving anything is remote, at best. It is a waste of resources to have the estates continue to expend precious cash for something that will never provide any value to the estate, especially when the Debtors' failure to file a SEC Form 8-K, or any other form for that matter, will not give rise to personal liability. Instead, the Debtors failure to file the necessary forms with the SEC will simply result in the de-registration of their stock, which will happen anyhow." Also on Nov. 2, 2017, the U.S. Bankruptcy Court scheduled a Nov. 2, 2017 auction, if necessary, and sale hearing in Co.'s case.

**UNILIFE CORP**

**Bankruptcy Proceedings** On Oct. 30, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Sept. 2017. For the month, the Debtors reported zero net loss on zero total revenue and paid \$49,673 in administrative expenses and zero professional fees. Co. also reported cash disbursements of \$281,062 on \$245,825 in cash receipts. Cash at the beginning of Sept. 2017 was \$975,077 and \$939,839 at month's end, with negative net cash flow of \$35,236.

**UNILIFE CORP**

**Bankruptcy Proceedings** On Oct. 31, 2017, Co. filed with the U.S. Bankruptcy Court a compromise motion for approval of the settlement of certain claims with present and former officers and directors and certain plaintiffs and their counsel. The agreement notes, "The settlement agreement includes the following principal terms: no later than 10 business days after the effective date, the Individual defendants shall cause National Union to make a payment of \$1,125,000, the 'Settlement Payment', in full and final settlement of the D&O claims. The Debtors shall retain \$1,000,000 for the benefit of the estates. The settlement will eliminate the risk, cost and delay of litigating the D&O claims, will fully resolve any substantial contribution or other claims that the Derivative Plaintiffs or Derivative Counsel may assert, and will result in the estates realizing a net recovery of \$1,000,000. The \$1,000,000 payment will enable the Debtors to confirm their liquidating plan, and will be utilized to satisfy allowed administrative claims with the balance of the funds transferred to the liquidating trust to fund its fees and expenses and a distribution to holders of unsecured claims." The Court scheduled a Nov. 28, 2017 hearing to consider the motion, with objections due by Nov. 21, 2017.

**UNION BRIDGE HOLDINGS LTD**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                       | 2017            | 2016            |
|-----------------------|-----------------|-----------------|
| Cost & expenses       | 52,220          | 49,108          |
| Operating income      | (52,220)        | (49,108)        |
| <b>Net income</b>     | <b>(52,220)</b> | <b>(49,108)</b> |
| Earnings common share |                 |                 |
| Common Shares:        |                 |                 |
| Full Diluted          | 53,600,000      | 53,600,000      |
| Year-end              | 53,600,000      | 53,600,000      |

**UPPEROLUTION.COM**

**Earnings, 3 mos. to Aug 31(Consol. - \$):**

|                       | 2017           | 2016           |
|-----------------------|----------------|----------------|
| Cost & expenses       | 3,000          | 3,635          |
| <b>Net income</b>     | <b>(3,000)</b> | <b>(3,635)</b> |
| Earnings common share |                |                |
| Common Shares:        |                |                |
| Full Diluted          | 14,000,000     | 14,000,000     |
| Year-end              | 14,000,000     | 14,000,000     |

**Consolidated Balance Sheet Items, as of (\$):**

|                      | 2017     |
|----------------------|----------|
| Assets:              |          |
| Liabilities:         |          |
| Current liabilities  | 14,213   |
| Stockholders' equity | (14,213) |
| Net current assets   | (14,213) |

**US CONCRETE INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

|                             | 2017          | 2016          |
|-----------------------------|---------------|---------------|
| Total revenues              | 994,687       | 849,383       |
| Cost & expenses             | 866,600       | 747,207       |
| Operating income            | 79,285        | 63,381        |
| Other income (expense), net | 1,740         | (4,161)       |
| Net before taxes            | 49,963        | 39,287        |
| Income taxes                | 20,854        | 14,317        |
| Income contin. oper.        | 29,109        | 24,970        |
| <b>Net income</b>           | <b>28,585</b> | <b>24,452</b> |
| Earnings common share       |               |               |
| Primary                     | \$1.82        | \$1.63        |
| Fully Diluted               | \$1.72        | \$1.51        |
| Common Shares:              |               |               |
| Full Diluted                | 16,633        | 16,186        |
| Year-end                    | 16,644        | 15,694        |

**US DATAWORKS INC**

**Bankruptcy Proceedings** On Oct. 30, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Sept. 2017. For the month, Co. reported a net loss of \$37,004 on zero revenue and paid \$36,462 in general and administrative expenses and \$36,462 in total operating expenses. Cash at the beginning of Sept. 2017 was \$1,200,000 and \$1,100,000 at month's end, with negative net cash flow of \$64,168.

**US ENERGY CORP**

**Special Meeting of Shareholders** On Oct. 31, 2017, Co. announced that a Special Meeting of Shareholders with be held on Dec. 27, 2017, at 8:30 am MST at Co.'s corporate offices, 950 S. Cherry Street, Suite 1515, Denver, CO, 80246.

**VASCO DATA SECURITY INTERNATIONAL INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017             | 2016             |
|-----------------------------|------------------|------------------|
| Total revenues              | 138,785,000      | 144,708,000      |
| Cost & expenses             | 127,168,000      | 130,673,000      |
| Operating income            | 5,014,000        | 7,413,000        |
| Other income (expense), net | 402,000          | 731,000          |
| Net before taxes            | 6,432,000        | 8,648,000        |
| Income taxes                | 2,994,000        | 3,146,000        |
| <b>Net income</b>           | <b>3,438,000</b> | <b>5,502,000</b> |
| Earnings common share       |                  |                  |
| Primary                     | \$0.09           | \$0.14           |
| Fully Diluted               | \$0.09           | \$0.14           |
| Common Shares:              |                  |                  |
| Full Diluted                | 39,802,000       | 39,786,000       |
| Year-end                    | 40,170,000       |                  |

**VERTEX ENERGY INC.**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017               | 2016               |
|-----------------------------|--------------------|--------------------|
| Cost & expenses             | 106,859,539        | 71,286,839         |
| Operating income            | (7,648,606)        | (8,971,662)        |
| Interest income             | 5,748              | 4,452              |
| Interest expense            | 2,688,394          | 2,721,056          |
| Other income (expense), net | 2,391,902          | 372,365            |
| Gains or losses             | (13,806)           | 9,633,034          |
| Net before taxes            | (7,953,156)        | (1,682,867)        |
| Income taxes                |                    | (117,646)          |
| <b>Net income</b>           | <b>(7,953,156)</b> | <b>(1,565,221)</b> |
| Earnings common share       |                    |                    |
| Primary                     | \$(0.32)           | \$(0.32)           |
| Fully Diluted               | \$(0.32)           | \$(0.32)           |
| Common Shares:              |                    |                    |
| Full Diluted                | 32,651,961         | 29,884,836         |
| Year-end                    | 32,655,135         | 31,008,902         |

**VICAL INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017               | 2016               |
|-----------------------------|--------------------|--------------------|
| Total revenues              | 9,866,000          | 11,368,000         |
| Cost & expenses             | 19,371,000         | 17,770,000         |
| Operating income            | (9,505,000)        | (6,402,000)        |
| Other income (expense), net | 273,000            | 201,000            |
| <b>Net income</b>           | <b>(9,232,000)</b> | <b>(6,201,000)</b> |
| Earnings common share       |                    |                    |
| Primary                     | \$(0.82)           | \$(0.64)           |
| Fully Diluted               | \$(0.82)           | \$(0.64)           |
| Common Shares:              |                    |                    |
| Full Diluted                | 11,237,000         | 9,647,000          |
| Year-end                    | 11,548,000         | 11,049,000         |

**VICAPSYS LIFE SCIENCES INC**

**New Name** On Nov. 2, 2017, Co. changed its name from SSGI Inc to Vicapsys Life Sciences Inc.

**VIRTUAL MEDICAL INTERNATIONAL INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

|   | 2016           | 2015           | 2011               |
|---|----------------|----------------|--------------------|
| Total revenues                                | ...            | ...            | 69,595             |
| Legal fees                                    | ...            | ...            | 37,327             |
| Accounting fees                               | ...            | ...            | 42,170             |
| Office expense                                | ...            | ...            | 8,247              |
| License & fees                                | ...            | ...            | 7,885              |
| Professional fees                             | 4,893          | 5,968          | ...                |
| Consulting & outside services expenses        | ...            | ...            | 63,503             |
| Travel expenses                               | ...            | ...            | 253                |
| Website expenses                              | ...            | ...            | 13,872             |
| Meals & entertainment expenses                | ...            | ...            | 622                |
| Total operating expenses                      | 4,893          | 5,968          | 173,879            |
| Operating income (loss)                       | (4,893)        | (5,968)        | (104,284)          |
| Interest expense                              | ...            | ...            | 349                |
| Other than temporary loss on investment       | ...            | ...            | 4,956,000          |
| Total other income (expenses)                 | ...            | ...            | (4,956,349)        |
| Net income (loss) before taxes                | (4,893)        | (5,968)        | ...                |
| <b>Net income (loss)</b>                      | <b>(4,893)</b> | <b>(5,968)</b> | <b>(5,060,633)</b> |
| Weighted average shares outstanding           |                |                |                    |
| - basic                                       | 55,367,541     | 55,367,541     | 25,367,541         |
| Weighted average shares outstanding - diluted | 55,367,541     | 55,367,541     | 25,367,541         |
| Year end shares outstanding                   | 55,367,541     | 55,367,541     | 25,367,541         |
| Net income (loss) per share - basic           | \$0.00         | \$0.00         | \$(0.20)           |
| Net income (loss) per share - diluted         | \$0.00         | \$0.00         | \$(0.20)           |
| Number of common stockholders                 | ...            | ...            | 270                |

<sup>□</sup> As reported from December 31, 2016 Annual Report; <sup>□</sup> Approximately; <sup>□</sup> As of April 18, 2012

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

|   | 2016         | 2015         |
|---|--------------|--------------|
| Accounts payable                        | 10,861       | 5,968        |
| Total current liabilities               | 10,861       | 5,968        |
| Series B preferred                      | 115          | 115          |
| Series C preferred                      | 1            | 1            |
| Common stock                            | 554          | 554          |
| Additional paid-in capital              | 83,291,570   | 83,291,570   |
| Retained earnings (accumulated deficit) | (83,303,101) | (83,298,208) |
| Total stockholders' equity (deficit)    | (10,861)     | (5,968)      |



□ As reported from December 31, 2016 Annual Report

#### Recent Dividends:

##### 1. Virtual Medical International Inc. preferred.

No dividends paid.

##### 2. Virtual Medical International Inc. common.

No dividends paid.

#### Annual Dividends:

##### 1. Virtual Medical International Inc. preferred.

No dividends paid.

##### 2. Virtual Medical International Inc. common.

No dividends paid.

### WECONNECT TECHNOLOGY INTERNATIONAL INC

#### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31 (\$):

|  | 2017       | □2016<br>(revised) | 2015<br>(revised) |
|--|------------|--------------------|-------------------|
| Foreign currency gain (loss).....                  | ...        | ...                | 33,993            |
| General & administrative expenses.....             | 62,454     | 56,707             | 17,000            |
| Management fees.....                               | ...        | ...                | 12,000            |
| Professional services.....                         | ...        | ...                | 20,093            |
| Rent expenses.....                                 | ...        | ...                | 6,000             |
| Income (loss) from operations.....                 | (62,454)   | (56,707)           | ...               |
| Foreign currency gain (loss).....                  | (13,573)   | (983)              | ...               |
| Total other income (expenses).....                 | (13,573)   | (983)              | ...               |
| Income (loss) before income taxes.....             | (76,027)   | (57,690)           | ...               |
| Net income (loss).....                             | (76,027)   | (57,690)           | (21,100)          |
| Weighted average shares outstanding - basic.....   | 16,530,000 | 16,530,000         | 16,530,000        |
| Weighted average shares outstanding - diluted..... | 16,530,000 | 16,530,000         | 16,530,000        |
| Year end shares outstanding.....                   | 16,530,000 | 16,530,000         | 16,530,000        |
| Net earnings (loss) per share - basic.....         | \$0.00     | \$0.00             | \$0.00            |
| Net earnings (loss) per share - diluted.....       | \$0.00     | \$0.00             | \$0.00            |
| Total number of employees.....                     | ...        | 1                  | 1                 |
| Number of common stockholders.....                 | □30        | □29                | □29               |

□ Reclassified to conform with 2017 presentation; □ As of October 17, 2017; □ As of October 24, 2016; □ As of October 23, 2015

##### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

|  | 2017        | □2016<br>(revised) |
|--|-------------|--------------------|
| Cash & cash equivalents.....                 | 2,484       | 534                |
| Prepaid expenses.....                        | 4,683       | 2,600              |
| Total current assets.....                    | 7,167       | 3,134              |
| Total assets.....                            | 7,167       | 3,134              |
| Accounts payable.....                        | 80          | 76                 |
| Accrued liabilities.....                     | 981         | 777                |
| Due to related parties.....                  | 296,753     | 234,901            |
| Total current liabilities.....               | 297,814     | 235,754            |
| Total liabilities.....                       | 297,814     | 235,754            |
| Common stock.....                            | 16,530      | 16,530             |
| Additional paid-in capital.....              | 524,629     | 524,629            |
| Donated capital.....                         | 185,881     | 167,881            |
| Retained earnings (accumulated deficit)..... | (1,017,687) | (941,660)          |
| Total stockholders' equity (deficit).....    | (290,647)   | (232,620)          |

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. WEConnect Technology International Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. WEConnect Technology International Inc common.

No dividends paid.

### WECONNECT TECHNOLOGY INTERNATIONAL INC

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp., as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Contact Minerals Corp. as of July 31, 2017, and the results of its operations and other comprehensive (income) loss, and cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that Contact Minerals Corp. will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred losses from operations, has a working capital deficit and is in need of additional capital to grow its operations so that it can become profitable. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are described in Note 1. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

### WECONNECT TECHNOLOGY INTERNATIONAL INC

**New Name** On Nov. 7, 2017, Co. changed its name from Contact Minerals Corp to WEConnect Technology International Inc.

### WECONNECT TECHNOLOGY INTERNATIONAL INC

**Stock Trading Status** Co.'s Class A common stock is trading on national Bulletin Board (NBB), Symbol: WECT.

### WESTMORELAND COAL CO.

**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

|                                  | 2017      | 2016      |
|----------------------------------|-----------|-----------|
| Total revenues.....              | 1,020,772 | 1,085,223 |
| Cost & expenses.....             | 924,541   | 956,637   |
| Deprec., depl. & amort.....      | 114,131   | 113,097   |
| Operating income.....            | (17,900)  | 15,489    |
| Interest income.....             | 2,942     | 5,521     |
| Other income (expense), net..... | (793)     | 435       |
| Foreign currency.....            | (3,391)   | (1,531)   |
| Net before taxes.....            | (108,530) | (70,755)  |
| Income taxes.....                | (1,406)   | (49,660)  |
| Net income.....                  | (107,124) | (21,095)  |
| Balance for common.....          | (106,409) | (19,550)  |
| Earnings common share            |           |           |
| Primary.....                     | \$(5.70)  | \$(1.06)  |
| Fully Diluted.....               | \$(5.70)  | \$(1.06)  |
| Common Shares:                   |           |           |
| Full Diluted.....                | 18,672    | 18,458    |
| Year-end.....                    | 18,742    | 18,571    |

### WESTMOUNTAIN GOLD INC

**Bankruptcy Proceedings** On Oct. 30, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Sept. 2017. For the month, Co. reported a net loss of \$54,621 on \$218,479 in net operating revenue and paid \$94,634 in selling, general and administrative expenses and \$118,672 in total operating expenses

### WESTMOUNTAIN GOLD INC

**Bankruptcy Proceedings** On Nov. 1, 2017, Co. filed with the U.S. Bankruptcy Court a Second Amended Disclosure Statement to accompany Co.'s Plan of Reorganization, dated Mar. 10, 2017. The notice states, "The redlined changes are designed to address the objections to the Disclosure Statement raised by the Unsecured Creditors Committee in their Supplemental Objection to Notice of Filing First Amended Disclosure Statement to Accompany Plan of Reorganization filed Sept. 15, 2017. The same redlined changes were included in the prior First Amended Disclosure Statement filed Sept. 26, 2017, with minor added changes in the current version."

### WESTMOUNTAIN GOLD INC

**Bankruptcy Proceedings** On Nov. 6, 2017, Co. filed with the U.S. Bankruptcy Court a Third Amended Disclosure Statement related to its Plan of Reorganization. The Disclosure Statement corrects certain numbers contained in the Plan and conforms them to the numbers as follows: "The numbers contained in the Plan paragraphs are changed as follows: Plan page 11, Option 3, 8.4 % is changed to 11.3%; Plan page 12, Paragraph 8.2, 8% is changed to .7%; Plan page 16, Paragraph 9.17, 87.5% is changed to 86.1%." The Court subsequently approved the Disclosure Statement and scheduled a Dec. 19, 2017 hearing to consider Co.'s Plan.

### WIGI4YOU INC

#### Annual Report

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

|  | 2017       | 2016      | 2015      |
|--|------------|-----------|-----------|
| General & administrative expense.....              | 20,468     | 4,628     | 325       |
| Professional fee.....                              | 29,171     | 11,435    | ...       |
| Share transfer agent fee.....                      | ...        | ...       | 623       |
| Total expenses.....                                | 49,639     | 16,063    | 948       |
| Net income (loss).....                             | (49,639)   | (16,063)  | (948)     |
| Weighted average shares outstanding - basic.....   | 6,795,205  | 5,250,000 | 1,884,247 |
| Weighted average shares outstanding - diluted..... | 6,795,205  | 5,250,000 | 1,884,247 |
| Year end shares outstanding.....                   | □7,250,000 | 5,250,000 | 5,250,000 |
| Net earnings (loss) per share - basic.....         | \$(0.01)   | \$0.00    | \$0.00    |
| Net earnings (loss) per share - diluted.....       | \$(0.01)   | \$0.00    | \$0.00    |
| Total number of employees.....                     | ...        | 1         | ...       |
| Number of common stockholders.....                 | 1          | 1         | ...       |

□ Shares increased due to issuance of shares for cash

##### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|  | 2017     | 2016     |
|--|----------|----------|
| Cash.....                                    | 30       | 34,369   |
| Prepaid expense.....                         | 790      | 590      |
| Total current assets.....                    | 820      | 34,959   |
| Total assets.....                            | 820      | 34,959   |
| Accrued expenses.....                        | 6,500    | ...      |
| Due to related party.....                    | 555      | 555      |
| Total current liabilities.....               | 7,055    | 555      |
| Common stock.....                            | 7,250    | 5,250    |
| Additional paid-in capital.....              | 53,720   | 15,720   |
| Common stock subscribed.....                 | ...      | 31,000   |
| Retained earnings (accumulated deficit)..... | (67,205) | (17,566) |
| Total stockholders' equity (deficit).....    | (6,235)  | 34,404   |

#### Recent Dividends:

##### 1. Wigi4you Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Wigi4you Inc common.

No dividends paid.

### WIGI4YOU INC

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dov Weinstein & Co. C.P.A. (Isr), as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Wigi4you, Inc. as of June 30, 2017 and the results of its operations and cash flows for the period described above in conformity with generally accepted accounting principles in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note B to the financial statements, the Company has not established a source of revenue sufficient to cover its operating costs. As of June 30, 2017 the Company has a working capital deficit and does not have the cash resources sufficient to meet its planned business objectives. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note B to the financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

### WINCASH APOLO GOLD & ENERGY INC

**New Accountant** On Nov. 3, 2017, Co. dismissed Weld Asia Associates and engaged KR Margetson, Ltd., CPA as its new independent public accounting firm.

### WINLAND ELECTRONICS INC

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

|                                   | 2017           | 2016          | Number of full time employees.....  | 91  | 91  | 89  | 06/30/17   | 07/31/16   | 07/31/15 (revised) |           |
|-----------------------------------|----------------|---------------|-------------------------------------|-----|-----|-----|--|------------|--------------------|-----------|
| Net Sales .....                   | 2,702,000      | 2,645,000     |                                     |     |     |     |  |            |                    |           |
| Cost & expenses .....             | 2,504,000      | 2,590,000     | Number of common stockholders ..... | 280 | 297 | 294 | Revenue .....                                    | 11,769,116 | 2,083,845          | 2,221,298 |
| Operating income .....            | 198,000        | 55,000        |                                     |     |     |     | Cost of sales .....                              | 10,056,635 | 1,816,538          | 1,923,755 |
| Other income (expense), net ..... | 8,000          | 30,000        |                                     |     |     |     | Gross profit .....                               | 1,712,481  | 267,307            | 297,543   |
| <b>Net income</b> .....           | <b>206,000</b> | <b>85,000</b> |                                     |     |     |     | Selling, general & administrative expenses ..... | 1,132,223  | 324,577            | 307,263   |
| Earnings common share             |                |               |                                     |     |     |     | Total operating expenses .....                   |            | 324,577            | 307,263   |
| Primary .....                     | \$0.05         | \$0.02        |                                     |     |     |     | Operating income (loss) .....                    | 580,258    | (57,270)           | (9,720)   |
| Fully Diluted .....               | \$0.05         | \$0.02        |                                     |     |     |     | Financing costs .....                            |            | 68,346             | 143,767   |
| Common Shares:                    |                |               |                                     |     |     |     | Interest expense .....                           | 431,802    |                    |           |
| Full Diluted .....                | 3,876,097      | 3,902,972     |                                     |     |     |     | Gain on settlement of debt .....                 |            | 589,938            | 86,677    |
| Year-end .....                    | 3,789,522      | 3,789,522     |                                     |     |     |     | Gain (loss) on currency exchange rate .....      |            |                    | 54,398    |

**WPX ENERGY, INC.**

Earnings, 9 mos. to Sep 30(Consol. - \$000):

|                                   | 2017          | 2016             |
|-----------------------------------|---------------|------------------|
| Total revenues .....              | 1,098,000     | 605,000          |
| Cost & expenses .....             | 439,000       | 650,000          |
| Operating income .....            | 172,000       | (510,000)        |
| Other income (expense), net ..... | (13,000)      | 1,000            |
| Net before taxes .....            | 18,000        | (668,000)        |
| Income taxes .....                | (2,000)       | (227,000)        |
| Income contin. oper. ....         | 20,000        | (441,000)        |
| <b>Net income</b> .....           | <b>22,000</b> | <b>(429,000)</b> |
| Balance for common .....          | 11,000        | (466,000)        |
| Earnings common share             |               |                  |
| Primary .....                     | \$0.03        | \$(1.54)         |
| Fully Diluted .....               | \$0.03        | \$(1.54)         |
| Common Shares:                    |               |                  |
| Full Diluted .....                | 396,200       | 302,800          |
| Year-end .....                    | 398,100       | 344,500          |

**WSI INDUSTRIES, INC.****Annual Report**

Consolidated Income Statement, Years Ended (\$):

|   | 08/27/17         | 08/28/16 (revised) | 08/30/15 (revised) |
|---|------------------|--------------------|--------------------|
| Net sales .....                                   | 30,641,082       | 35,215,984         | 42,982,937         |
| Cost of products sold .....                       | 28,195,168       | 32,291,726         | 38,658,881         |
| Gross margin .....                                | 2,445,914        | 2,924,258          | 4,324,056          |
| Selling & administrative expense .....            | 3,345,802        | 3,011,651          | 2,971,576          |
| Equipment impairment loss .....                   | 147,502          |                    |                    |
| Interest & other income .....                     | 18,555           | 21,606             | 5,601              |
| Interest expense .....                            | 275,494          | 308,461            | 346,297            |
| Total expenses .....                              | 3,750,243        | 3,298,506          | 3,312,272          |
| Income (loss) before income taxes ..              | (1,304,329)      | (374,248)          | 1,011,784          |
| Current income taxes - federal .....              | (12,055)         | (187,241)          | 102,448            |
| Current income taxes - state .....                | 9,690            | 9,500              | 10,821             |
| Total current income taxes .....                  | (2,365)          | (177,741)          | 113,269            |
| Deferred income taxes (benefit) - federal .....   | (478,531)        | (200,433)          | (44,441)           |
| Deferred income taxes (benefit) - state .....     | (9,136)          | (169,122)          | (54,112)           |
| Total deferred income taxes (benefit) .....       | (487,667)        | (369,555)          | (98,553)           |
| Income taxes expense (benefit) .....              | (490,032)        | (547,296)          | 14,716             |
| <b>Net income (loss)</b> .....                    | <b>(814,297)</b> | <b>173,048</b>     | <b>997,068</b>     |
| Weighted average shares outstanding-basic .....   | 2,930,580        | 2,919,500          | 2,910,426          |
| Weighted average shares outstanding-diluted ..... | 2,930,580        | 2,928,126          | 2,960,398          |
| Year end shares outstanding .....                 | 2,959,940        | 2,919,500          | 2,919,500          |
| Net income (loss) per share-basic .....           | \$(0.28)         | \$0.06             | \$0.34             |
| Net income (loss) per share-diluted .....         | \$(0.28)         | \$0.06             | \$0.34             |
| Cash dividend per share .....                     |                  | \$0.08             | \$0.16             |

As of October 23, 2017; As of October 27, 2016; As of October 26, 2015

**Consolidated Balance Sheet, Years Ended (\$):**

|  | 08/27/17   | 08/28/16 (revised) |
|--|------------|--------------------|
| Cash & cash equivalents .....                      | 5,846,933  | 3,739,324          |
| Accounts receivable, gross .....                   | 2,749,161  | 3,833,619          |
| Less allowance for doubtful accounts .....         | 10,074     | 10,074             |
| Accounts receivable, net .....                     | 2,739,087  | 3,823,545          |
| Raw material .....                                 | 1,047,931  | 1,598,874          |
| Work-in-process (WIP) .....                        | 1,448,282  | 913,494            |
| Finished goods .....                               | 635,466    | 535,144            |
| Inventories .....                                  | 3,131,679  | 3,047,512          |
| Prepaid & other current assets .....               | 78,409     | 286,251            |
| Total current assets .....                         | 11,796,108 | 10,896,632         |
| Land .....   | 819,000    | 819,000            |
| Buildings & improvements .....                     | 6,319,087  | 6,288,811          |
| Machinery & equipment .....                        | 21,489,333 | 21,466,372         |
| Less accumulated depreciation .....                | 18,306,612 | 17,113,365         |
| Total property, plant & equipment .....            | 10,320,808 | 11,460,818         |
| Restricted cash .....                              |            | 1,250,000          |
| Goodwill & other assets .....                      | 2,368,452  | 2,375,136          |
| Total assets .....                                 | 24,485,368 | 25,982,586         |
| Trade accounts payable .....                       | 2,058,992  | 1,729,251          |
| Accrued compensation & employee withholdings ..... | 664,277    | 394,657            |
| Other accrued expenses & deferred revenue .....    | 530,552    | 133,477            |
| Current portion of long-term debt .....            | 1,438,057  | 1,557,801          |
| Total current liabilities .....                    | 4,691,878  | 3,815,186          |
| Building related mortgages & term debt .....       | 3,598,377  | 3,675,794          |
| Capitalized lease obligations .....                | 3,281,528  | 4,667,439          |
| Less current portion .....                         | 1,438,057  | 1,557,801          |
| Long-term debt, less current portion .....         | 5,441,848  | 6,785,432          |
| Deferred tax liabilities .....                     | 915,068    | 1,402,735          |
| Common stock .....                                 | 295,994    | 291,950            |
| Capital in excess of par value .....               | 4,192,578  | 3,848,484          |
| Deferred compensation .....                        | 76,500     |                    |
| Retained earnings (accumulated deficit) .....      | 9,024,502  | 9,838,799          |
| Total stockholders' equity .....                   | 13,436,574 | 13,979,233         |

Reclassified to conform with 2017 presentation

**Recent Dividends:****1. WSI Industries, Inc. common.**

| ExDate     | Amt  | Declared   | Record     | Payable    |
|------------|------|------------|------------|------------|
| 12/31/2013 | 0.04 | 12/18/2013 | 01/03/2014 | 01/17/2014 |
| 04/04/2014 | 0.04 | 03/25/2014 | 04/08/2014 | 04/22/2014 |
| 07/01/2014 | 0.04 | 06/19/2014 | 07/03/2014 | 07/17/2014 |
| 11/03/2014 | 0.04 | 10/21/2014 | 11/05/2014 | 11/19/2014 |
| 01/02/2015 | 0.04 | 12/18/2014 | 01/06/2015 | 01/20/2015 |
| 04/06/2015 | 0.04 | 03/24/2015 | 04/08/2015 | 04/22/2015 |
| 07/02/2015 | 0.04 | 06/23/2015 | 07/07/2015 | 07/21/2015 |
| 10/30/2015 | 0.04 | 10/20/2015 | 11/03/2015 | 11/17/2015 |
| 01/04/2016 | 0.04 | 12/21/2015 | 01/06/2016 | 01/20/2016 |
|            | 0.00 |            |            | 01/20/2016 |

**Annual Dividends:****1. WSI Industries, Inc. common.**

|           |      |           |      |           |      |
|-----------|------|-----------|------|-----------|------|
| 2014..... | 0.16 | 2015..... | 0.16 | 2016..... | 0.04 |
|-----------|------|-----------|------|-----------|------|

**XPCPNL BUSINESS SERVICES CORP****Annual Report**

Consolidated Income Statement, Years Ended (\$):

|  |                |                |                 |
|--|----------------|----------------|-----------------|
| Net income before taxes .....                                  | 148,456        |                |                 |
| <b>Net income (loss)</b> .....                                 | <b>148,456</b> | <b>464,322</b> | <b>(12,412)</b> |
| Net (income) loss attributed to non-controlling interest ..... |                | 20,789         | 2,790           |
| Net income (loss) attributable to Vital Products Inc. ....     |                | 485,111        | (9,622)         |
| Weighted average shares outstanding - basic .....              |                | 197,583        | 197,583         |
| Year end shares outstanding .....                              | 20,697,580     | 197,583        | 197,583         |
| Net earnings (loss) per share - basic .....                    |                | \$0.00         | \$0.00          |

Adjusted for 1-for-5,000 stock split on May 2, 2017

**Consolidated Balance Sheet, Years Ended (\$):**

|  | 06/30/17  | 07/31/16    |
|--|-----------|-------------|
| Cash .....   | 283,499   |             |
| Accounts & notes receivable .....                              | 894,840   |             |
| Accounts receivable - related party .....                      |           | 181,845     |
| Inventory .....  |           | 149,610     |
| Total current assets .....                                     | 1,178,339 | 331,455     |
| Fixed assets .....   | 368,947   |             |
| Goodwill .....   | 273,384   |             |
| Intellectual property .....                                    | 600,000   |             |
| Total assets .....   | 2,420,670 | 331,455     |
| Bank overdraft .....   |           | 47,906      |
| Accounts payable .....   | 208,539   |             |
| Notes payable .....  | 627,733   |             |
| Accounts payable & accrued liabilities .....                   |           | 274,779     |
| Advances .....   |           | 25,000      |
| Notes payable .....  |           | 303,052     |
| Total current liabilities .....                                | 836,272   | 650,737     |
| Total liabilities .....  | 836,272   | 650,737     |
| Series A convertible preferred stock .....                     |           | 1,000       |
| Preferred stock .....  | 2         |             |
| Common stock .....   | 2,070     | 98,792      |
| Additional paid-in capital .....                               | 1,099,849 | 3,844,606   |
| Accumulated other comprehensive income (loss) .....            |           | 47,181      |
| Retained earnings (accumulated deficit) .....                  | 482,477   | (4,319,007) |
| Total Vital Products Inc. stockholders' equity (deficit) ..... | 1,584,398 | (327,428)   |
| Non-controlling interest .....                                 |           | 8,146       |
| Total equity (deficit) .....                                   | 1,584,398 | (319,282)   |

**Recent Dividends:****1. XPCPNL Business Services Corp series A convertible preferred.**

No dividends paid.

**2. XPCPNL Business Services Corp common.**

No dividends paid.

**Annual Dividends:****1. XCPCNL Business Services Corp series A convertible preferred.**

No dividends paid.

**2. XCPCNL Business Services Corp common.**

No dividends paid.

**XIANGTIAN (USA) AIR POWER CO. LTD****Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

|   | 2017                   | <sup>□</sup> 2016<br>(revised) | <sup>□</sup> 2015<br>(revised) |
|---|------------------------|--------------------------------|--------------------------------|
| Significant customer                          | 6,798,985              | 8,705,527                      | ...                            |
| Other customers                               | 2,551,798              | 1,323,231                      | 20,772,028                     |
| Related party                                 | 170,588                | 811,197                        | ...                            |
| Total revenue                                 | 9,521,371              | 10,839,955                     | 20,772,028                     |
| Cost of sales                                 | 8,543,207              | 9,642,803                      | 17,781,011                     |
| Gross profit                                  | 978,164                | 1,197,152                      | 2,991,017                      |
| Selling, general & administrative expenses    | <sup>□</sup> 2,593,916 | <sup>□</sup> 1,663,621         | <sup>□</sup> 1,237,953         |
| Provision for doubtful accounts               | 1,395,152              | 60,242                         | ...                            |
| Impairment of advances to suppliers           | 1,404,565              | ...                            | ...                            |
| Total operating expenses                      | 5,393,633              | 1,723,863                      | 1,237,953                      |
| Income (loss) from operations                 | (4,415,469)            | (526,711)                      | 1,753,064                      |
| Other income (expense)                        | 8,222                  | 144,933                        | (103)                          |
| Interest income (expense)                     | 1,329                  | 276                            | (178,661)                      |
| Total other income (expense), net             | 9,551                  | 145,209                        | (178,764)                      |
| Income (loss) before taxes                    | (4,405,918)            | (381,502)                      | 1,574,300                      |
| Current tax expense                           | 263,025                | 196,099                        | 833,452                        |
| Deferred tax expense                          | (104,784)              | 30,583                         | 83,388                         |
| Income tax provision (benefit)                | 158,241                | 226,682                        | 916,840                        |
| <b>Net income (loss)</b>                      | <b>(4,564,159)</b>     | <b>(608,184)</b>               | <b>657,460</b>                 |
| Weighted average shares outstanding - basic   | 591,042,000            | 591,042,000                    | 597,907,753                    |
| Weighted average shares outstanding - diluted | 591,042,000            | 591,042,000                    | 597,907,753                    |
| Year end shares outstanding                   | 591,042,000            | 591,042,000                    | 591,042,000                    |
| Net income (loss) per share - basic           | \$(0.01)               | \$0.00                         | \$0.00                         |
| Net income (loss) per share - diluted         | \$(0.01)               | \$0.00                         | \$0.00                         |
| Total number of employees                     | <sup>□</sup> 90        | 82                             | 82                             |
| Number of common stockholders                 | <sup>□</sup> 362       | <sup>□</sup> 362               | <sup>□</sup> 373               |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Including related parties - selling, general & administrative expenses: \$121,309; <sup>□</sup> Including related parties - selling, general & administrative expenses: \$127,835; <sup>□</sup> Including related parties - selling, general & administrative expenses: \$344,736; <sup>□</sup> As of October 30, 2017; <sup>□</sup> As of October 24, 2016; <sup>□</sup> As of October 19, 2015

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

|                                       | 2017      | <sup>□</sup> 2016<br>(revised) |
|---------------------------------------|-----------|--------------------------------|
| Cash & cash equivalents               | 1,156,969 | 1,226,220                      |
| Accounts receivables                  | 1,142,631 | 2,848,904                      |
| Raw materials                         | 801,437   | 2,080,853                      |
| Work in process                       | 54,924    | ...                            |
| Finished goods                        | 35,661    | ...                            |
| Total                                 | 892,022   | 2,080,853                      |
| Less: allowance for inventory reserve | 341,609   | ...                            |
| Inventory                             | 550,413   | 2,080,853                      |
| Advances to suppliers                 | 1,168,867 | 4,594,299                      |
| Costs in excess of                    |           |                                |

|   |             |            |
|---|-------------|------------|
| billings                                | 2,916,902   | 710,652    |
| Other receivables                       | 12,308      | 491,290    |
| Other current assets                    | ...         | 126,395    |
| Total current assets                    | 6,948,090   | 12,078,613 |
| Machinery equipment                     | 5,025,011   | 4,951,227  |
| Computer & office equipment             | 68,422      | 53,933     |
| Vehicle                                 | 68,442      | 69,339     |
| Total property, plant & equipment       | 5,161,875   | 5,074,499  |
| Less: accumulated depreciation          | 831,542     | 553,764    |
| Property, plant & equipment, net        | 4,330,333   | 4,520,735  |
| Deposit for property, plant & equipment | 2,080,436   | 178,617    |
| Total non-current assets                | 6,410,769   | 4,699,352  |
| Total assets                            | 13,358,859  | 16,777,965 |
| Accounts payables & accrued liabilities | 5,015,806   | 4,851,630  |
| Advances from customers                 | 471,880     | 620,814    |
| Due to related parties                  | 2,352,821   | 1,716,734  |
| Due to director                         | 500,247     | 414,876    |
| Income taxes payable                    | 544,508     | 436,786    |
| Other payables                          | 467,463     | 234,791    |
| Total current liabilities               | 9,352,725   | 8,275,631  |
| Total liabilities                       | 9,352,725   | 8,275,631  |
| Common stock                            | 591,042     | 591,042    |
| Additional paid-in capital              | 9,962,555   | 9,713,675  |
| Subscription receivable                 | (310,000)   | (310,000)  |
| Retained earnings (accumulated deficit) | (5,377,094) | (812,935)  |
| Accumulated other comprehensive gain    | (860,369)   | (679,448)  |
| Total stockholders' equity (deficit)    | 4,006,134   | 8,502,334  |

<sup>□</sup> Reclassified to conform with 2017 presentation**Recent Dividends:****1. Xiangtian (USA) Air Power Co. Ltd common.**

No dividends paid.

**Annual Dividends:****1. Xiangtian (USA) Air Power Co. Ltd common.**

No dividends paid.

**XIANGTIAN (USA) AIR POWER CO. LTD****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Weinberg & Company, P.A., as it appeared in Co.'s 2017 10-K: "In our opinion, because of the effect of the material weaknesses identified above on the achievement of the objectives of the control criteria, Xiangtian (USA) Air Power Co., Ltd. has not maintained effective internal control over financial reporting as of July 31, 2017, based on the criteria established in Internal Control-Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission. We have also audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States), the consolidated balance sheet as of July 31, 2017 and the consolidated related statements of operations and comprehensive loss, shareholders' equity, and cash flows for the year then ended of the Company and our report dated October 31, 2017 expressed an unqualified opinion on those financial statements, modified for a going concern uncertainty."

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