

Tuesday, November 07, 2017

Volume 33 No. 11



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

- CROE Inc (to Crypto Company (The))
- Dolat Ventures Inc (to JB&ZJMY Holding Co Inc)
- Enviromart Companies Inc (to ECARD Inc)
- Gordmans Stores Inc (to G-Estate Liquidation Stores Inc)
- Paramount Supply Inc (to Nine Alliance Science & Technology Group)
- Sustainable Petroleum Group Inc (to Sustainable Projects Group Inc)
- Vetro Inc (to Anvi Global Holdings Inc)

12 RETECH CORP

Acquisition Completed On Oct. 26, 2017, Co. acquired 3,807,976 shares of 12 Europe AG ("12 Europe"), representing 100% of the issued and outstanding equity of 12 Europe, from the 12 Europe shareholders, in exchange Co. issued to 12 Europe's shareholders 3,807,976 of its common shares. As a result, 12 Europe became a wholly-owned subsidiary of Co.

ALL STATE PROPERTIES HOLDINGS, INC.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2017	2016	2015
Other general & administrative expenses	4,375	4,375	4,375
Total operating expenses	4,375	4,375	4,375
Income (loss) from operations	(4,375)	(4,375)	(4,375)
Net income (loss)	(4,375)	(4,375)	(4,375)
Weighted average shares outstanding-basic	2,964,181,540	2,964,181,540	2,964,181,540
Weighted average shares outstanding-diluted	2,964,181,540	2,964,181,540	2,964,181,540
Year end shares outstanding	2,964,181,540	2,964,181,540	2,964,181,540
Number of common stockholders	1,206	1,206	1,206

□ Approximately; □ As of October 17, 2017; □ As of October 16, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016
Accounts payable & accrued liabilities	26,550	22,175
Total current liabilities	26,550	22,175
Total liabilities	26,550	22,175
Common stock	296,418	296,418
Additional paid in capital	121,373,231	121,373,231
Retained earnings (accumulated deficit)	(121,696,199)	(121,691,824)
Total stockholders' equity (deficit)	(26,550)	(22,175)

Recent Dividends:

1. All State Properties Holdings, Inc. common.
No dividends paid.

Annual Dividends:

1. All State Properties Holdings, Inc. common.
No dividends paid.

ALL STATE PROPERTIES HOLDINGS, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Registered Public Accounting Firm, Boyle CPA, LLC, as it appeared in Co.'s 2017 10K report: "In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of PureSnax International, Inc. as of June 30, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2017 in conformity with accounting principles generally accepted in the United States of America. As discussed in Note 2 to the financial statements, the Company's continuing operating losses raise substantial doubt about its ability to continue as a going concern. Management's plans are also described in Note 2. The financial statements do not include adjustments that might result from the outcome of this uncertainty."

AMERICAN ENERGY GROUP LTD.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2017	2016	2015
		(revised)	(revised)
Legal & professional	444,433	1,051,257	325,749
Bad debts	...	...	3,095,351
Depreciation & amortization expense	509	801	776
General & administrative	303,311	396,221	1,150,611
Total expenses	748,253	1,448,279	4,572,487
Net operating income (loss)	(748,253)	(1,448,279)	(4,572,487)
Warrant settlements	...	...	78,133
Impairment loss	...	1,583,914	...
Loss on extinguishment of debt	(258,183)	...	...
Interest expense	106,341	431,367	46,215
Other income (expense)	(250)	(5,160)	(11,328)
Net income (loss) before federal income tax	(1,113,027)	(3,468,720)	(4,708,163)
Net income (loss)	(1,113,027)	(3,468,720)	(4,708,163)
Weighted average shares outstanding - basic	67,331,791	62,002,533	52,675,425
Year end shares outstanding	70,118,576	66,518,674	60,469,757
Net income (loss) per share - basic	\$(0.02)	\$(0.06)	\$(0.09)
Number of full time employees	...	22	2
Total number of employees	22	...	...
Number of common stockholders	47	612	47

□ Reclassified to conform with 2016 presentation; □ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016
		(revised)
Cash	70,254	213
Prepaid expenses	27,801	27,680
Total current assets	98,055	27,893
Office equipment	25,670	25,670
Less: accumulated		

depreciation	24,012	23,503
Total assets	99,713	30,060
Accounts payable	57,013	58,377
Note payable	25,833	28,654
Accrued liabilities	646,146	379,329
Notes payable - related parties, net	300,000	1,457,135
Total current liabilities	1,028,992	1,923,495
Notes payable - related party	1,447,000	...
Total liabilities	2,475,992	1,923,495
Common stock	70,119	66,519
Capital in excess of par value	18,461,314	17,834,731
Retained earnings (accumulated deficit)	(20,907,712)	(19,794,685)
Total stockholders' equity (deficit)	(2,376,279)	(1,893,435)

□ Reclassified to conform with 2017 presentation; □ Net of un-amortized debt discount - Notes payable, related parties: \$17,865

Recent Dividends:

1. American Energy Group Ltd. common.
No dividends paid.

Annual Dividends:

1. American Energy Group Ltd. common.
No dividends paid.

AMERICAN ENERGY GROUP LTD.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pritchett, Siler & Hardy, P.C., as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of The American Energy Group, Ltd. as of June 30, 2017 and 2016 and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming The American Energy Group, Ltd. will continue as a going concern. As discussed in Note 10 to the financial statements, The American Energy Group, Ltd. has incurred losses and negative cash flows from operations. These factors raise substantial doubt about the ability of the Company to continue as a going concern. Management's plans in regards to these matters are also described in Note 10. The financial statements do not include any adjustments that might result from the outcome of these uncertainties."

AMMO INC

Offering On Oct. 26, 2017, Co. announced a public offering pursuant to Common Stock, \$.001 par value per share. Co. proposed to offer 485,000 at a proposed maximum offering price per share of \$0.01, which amounted to a proposed maximum aggregate offering price of \$48,500.00.

ANVI GLOBAL HOLDINGS INC

New Name On Oct. 25, 2017, Co. changed its name from Vetro Inc. to Anvi Global Holdings Inc.

ARCIMOTO INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015
Grant revenue	...	12,244
Research & development	974,806	845,419
Selling & marketing expenses	472,108	165,190
General & administrative expenses	459,990	364,538
Total operating expenses	1,906,904	1,375,147

Operating income (loss)	(1,906,904)	(1,362,903)
Interest expense	12,816	3,331
Other income, net	241	16,942
Net earnings (loss)	(1,919,479)	(1,349,292)
Weighted average shares outstanding -basic	9,964,403	9,957,884
Weighted average shares outstanding - diluted	9,964,403	9,957,884
Net earnings (loss) per share-basic	\$(0.19)	\$(0.14)
Net earnings (loss) per share-diluted	\$(0.19)	\$(0.14)
Year end shares outstanding	12,337,466	9,957,884
Number of full time employees	23	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash & cash equivalents	414,405	1,000,665
Accounts receivable, net	583	8,172
Inventory	26,825	...
Other current assets	28,207	26,612
Total current assets	470,020	1,035,449
Property & equipment, net	8,805	16,755
Deferred offering costs	40,000	...
Total assets	518,825	1,052,204
Accounts payable	81,045	9,229
Accrued liabilities	102,776	61,219
Customer deposits	386,035	204,628
Notes payable	250,000	...
Total current liabilities	819,856	275,076
Long-term convertible notes payable	275,000	...
Long-term convertible notes payable to related party	50,000	...
Total liabilities	1,144,856	275,076
Series A-1 preferred stock	...	3,364,988
Common stock	7,637,494	3,804,561
Additional paid-in capital	336,606	288,231
Retained earnings (accumulated deficit)	(8,600,131)	(6,680,652)
Total stockholders' equity (deficit)	(626,031)	777,128

Recent Dividends:

1. Arcimoto Inc common.
No dividends paid.

Annual Dividends:

1. Arcimoto Inc common.
No dividends paid.

ARCIMOTO INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, dbmckennon, as it appeared in Co.'s 2017 Prospectus: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2016 and 2015, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has not yet earned revenues from its intended operations, which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ATOSSA GENETICS INC

Secondary Offering On Oct. 26, 2017, Co. announced the pricing of an underwritten public offering of 11,500,000 shares of common stock with a public offering price of \$0.44 per share. Gross proceeds, before underwriting discounts and commissions and estimated offering costs, are expected to be approximately \$5,100,000. Co. intends to use the net proceeds for general corporate purposes. Co. has granted the underwriter an over-allotment

option to purchase up to 1,000,000 additional shares of its common stock. The offering is expected to close on or about Oct. 30, 2017, subject to satisfaction of customary closing conditions.

AUTHENTICDATE HOLDING CORP

Annual Meeting Development On Oct. 27, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Dec. 8, 2017 at 10:00 a.m., Eastern Time, at 2225 Centennial Drive, Gainesville, GA 30504.

AVALON GLOBOCARE CORP

Acquisition Completed On Oct. 25, 2017, Co.'s wholly-owned subsidiary, GenExosome Technologies Inc. ("GenExosome"), acquired all assets, including all intellectual property, held by Dr. Zhou pertaining to the business of researching, developing and commercializing exosome technologies including, but not limited to, patent application number CN 2016 1 0675107.5 (application of an Exosomal MicroRNA in plasma as biomarker to diagnosis liver cancer), patent application number CN 2016 1 0675110.7 (clinical application of circulating exosome carried miRNA-33b in the diagnosis of liver cancer), patent application number CN 2017 1 0330847.X (saliva exosome based methods and composition for the diagnosis, staging and prognosis of oral cancer) and patent application number CN 2017 1 0330835.7 (a novel exosome-based therapeutics against proliferative oral diseases) from Dr. Yu Zhou, MD, PhD ("Dr. Zhou") in exchange GenExosome agreed to pay Dr. Zhou \$876,087 in cash no later than Nov. 24, 2017, transfer 500,000 shares of common stock of Co. to Dr. Zhou no later than Nov. 24, 2017 and issue Dr. Zhou 400 shares of common stock of GenExosome no later than Nov. 24, 2017. As a result of the above transactions, Co. holds 60% of GenExosome and Dr. Zhou holds 40% of GenExosome. Also on Oct. 25, 2017, Co.'s wholly-owned subsidiary, GenExosome Technologies Inc. ("GenExosome"), acquired all the issued and outstanding securities of Beijing Jieteng (GenExosome) Biotech Co. Ltd. ("Beijing GenExosome") from Dr. Yu Zhou, MD, PhD, the sole shareholder of Beijing GenExosome, for \$450,000 in cash.

AVALON GLOBOCARE CORP

New Subsidiary In July 2017, Co. formed GenExosome Technologies Inc.

AZURRX BIOPHARMA INC

Annual Meeting Development On Oct. 20, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Nov. 28, 2017 at 9:00 AM, Eastern Standard Time, at the Crown Plaza Hotel located at 690 US Highway 46, Fairfield, NJ, 07004.

BERGIO INTERNATIONAL INC

Offering On Oct. 26, 2017, Co. announced a public offering pursuant to Common Shares, par value \$0.0001 per share, reserved for issuance pursuant to the 2017 Incentive Stock and Reward Plan. Co. proposed to offer 1,500,000,000 at a proposed maximum offering price per share of \$0.0001, which amounted to a proposed maximum aggregate offering price of \$150,000.

BIO-PATH HOLDINGS, INC.

Annual Meeting Development On Oct. 24, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Dec. 21, 2017 at 4:00 p.m., Central Standard Time, at Winstead PC, 24 Waterway Avenue, Suite 500, The Woodlands, TX 77380.

BIO-PATH HOLDINGS, INC.

Stock Split Development On Oct. 24, 2017, Co. announced that its intends to effect a reverse stock split of Co.'s common stock, par value \$0.001 per share, at a ratio of up to 1-for-10, to be determined by Co.'s Board of Director.

BLACK RIDGE ACQUISITION CORP

Stock Trading Status On Oct. 23, 2017, Co. announced that separate trading of the common stock, rights and warrants underlying the Company's units would commence on or about Oct. 25, 2017. The common stock, rights and warrants will be listed on the Nasdaq Capital Market under the symbols BRAC, BRACR and BRACW, respectively. Units not separated will continue to be listed on the Nasdaq Capital Market under the symbol BRACU.

BROADWIND ENERGY, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2017	2016
Total revenues	129,017	132,689
Cost & expenses	128,468	131,039
Operating income	(744)	1,317
Interest expense	584	431
Other income (expense), net	17	27
Net before taxes	(1,311)	913
Income taxes	(5,056)	(16)
Income contin. oper.	3,745	929
Income discount. oper.	(405)	(908)
Net income	3,340	21
Earnings common share		
Primary	\$0.22	\$.....

Fully Diluted	\$0.22	\$.....
Common Shares:		
Full Diluted	15,345	15,038
Year-end	15,145	14,898

BURZYNSKI RESEARCH INSTITUTE INC

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2017	2016
Cost & expenses	887,959	771,426
Operating income	(887,959)	(771,768)
Other income (expense), net	1,000	.....
Net before taxes	(886,959)	(771,768)
Net income	(886,959)	(771,768)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	131,448,444	131,448,444
Year-end	131,448,444	131,448,444

CARGILL, INC.

Acquisition Development On Oct. 24, 2017, Co. announced that it has signed a binding agreement to acquire Diamond V Mills, Inc., a global provider of innovative natural solutions and technologies that improve animal health, animal performance, and food safety. The transaction is expected to close in Jan. 2018, subject to regulatory approval and customary closing conditions. Terms of the transaction were not disclosed.

CARGILL, INC.

Acquisition Development On Oct. 27, 2017, Co. announced that it has reached an agreement to acquire Integral Animal Nutrition ("Integral"), a cattle feed producer in Brazil. Under the agreement, Co. will purchase 100% of Integral's assets, including a production plant located in Goianira, Goias, Brazil, a portfolio of products ranging from Free Choice Minerals to pre-mixes, around 100 employees and a net revenue of R\$80,000,000 (\$25,000,000) per year. The transaction is expected to close in the next few months, depending on regulatory approvals of the Administrative Council for Economic Defense (CADE).

CAROLINA ALLIANCE BANK (SPARTANBURG, SC)

Merger Completed On Oct. 23, 2017, Co. merged with and into CAB Financial Corp ("CAB"). Each of Co.'s common shares was converted into 1 shares of CAB.

CELCEITY INC

Offering On Oct. 25, 2017, Co. announced a public offering pursuant to Common Stock issuable under the Registrant's 2017 Stock Incentive Plan, Common Stock issuable under the Registrant's 2017 Employee Stock Purchase Plan and Common Stock issuable under the Registrant's 2012 Equity Incentive Plan. Co. proposed to offer (i) 750,000 Common Stock issuable under the Registrant's 2017 Stock Incentive Plan at a proposed maximum offering price per share of \$16.06, which amounted to a proposed maximum aggregate offering price of \$12,045,000; (ii) 100,000 Common Stock issuable under the Registrant's 2017 Employee Stock Purchase Plan at a proposed maximum offering price per share of \$16.06, which amounted to a proposed maximum aggregate offering price of \$1,606,000; and (iii) 452,687 Common Stock issuable under the Registrant's 2012 Equity Incentive Plan at a proposed maximum offering price per share of \$16.06, which amounted to a proposed maximum aggregate offering price of \$7,270,153.

CHINESEINVESTORS.COM INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2017	2016
Total revenues	417,626	341,324
Cost & expenses	1,676,257	1,255,271
Operating income	(1,258,631)	(913,947)
Other income (expense), net	7,031	300
Gains or losses	.....	750,878
Net income	(1,258,441)	(172,482)
Balance for common	(2,577,319)	(210,410)
Earnings common share		
Primary	\$(0.19)	\$(0.03)
Common Shares:		
Year-end	18,835,560	7,661,805

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	2,084,827
Inventories	82,065
Current assets	3,349,148
Net property & equip.	49,134
Total assets	3,732,395
Liabilities:	
Current liabilities	3,610,928

Stockholders' equity (3,957)
 Net current assets (261,780)

CHRON ORGANIZATION INC

Name Change Development On Oct. 20, 2017, Co. announced that it intends to change Co.'s corporate name from The Chron Organization, Inc. to Zenergy Brands, Inc.

CIBER INC

Bankruptcy Proceedings On Oct. 26, 2017, Ciber Global (f/k/a HTC Global Ventures [HTC]) filed with the U.S. Bankruptcy Court a motion to authorize and enforce the terms of Co.'s asset purchase agreement dated as of May 17, 2017, as amended. The motion explains, "By this Motion, HTC seeks entry of an Order enforcing the terms of the APA. Debtors are attempting to avoid certain obligations under the Sale Order, the APA, and the Closing Certificate. Several issues with respect to the APA have arisen since the Closing. Despite HTC's efforts to resolve these issues with Debtors without the need for litigation, these issues remain unresolved and are creating difficulties for HTC in the operation of its business. Specifically, Debtors assert that the claim of at least one pre-petition creditor, Law Offices of Briko & Kallabat, P.C., should be paid by HTC. Debtors assert that the additional claims of this creditor, and others in a similar position, are the responsibility of HTC. Debtors apparently base their argument on the alleged assumption and assignment of contracts with these creditors to HTC." The Court scheduled a Nov. 15, 2017 hearing to consider the motion, with objections due by Nov. 8, 2017.

CIBER INC

Bankruptcy Proceedings On Oct. 27, 2017, Ciber Global (f/k/a HTC Global Ventures [HTC]) filed with the U.S. Bankruptcy Court a motion to authorize and enforce the terms of Co.'s asset purchase agreement dated as of May 17, 2017, as amended. The motion explains, "By this Motion, HTC seeks entry of an Order enforcing the terms of the APA. Debtors are attempting to avoid certain obligations under the Sale Order, the APA, and the Closing Certificate. Several issues with respect to the APA have arisen since the Closing. Despite HTC's efforts to resolve these issues with Debtors without the need for litigation, these issues remain unresolved and are creating difficulties for HTC in the operation of its business. Specifically, Debtors assert that the claim of at least one pre-petition creditor, Law Offices of Briko & Kallabat, P.C., should be paid by HTC. Debtors assert that the additional claims of this creditor, and others in a similar position, are the responsibility of HTC. Debtors apparently base their argument on the alleged assumption and assignment of contracts with these creditors to HTC." The Court scheduled a Nov. 15, 2017 hearing to consider the motion, with objections due by Nov. 8, 2017.

CLEANTECH SOLUTIONS INTERNATIONAL INC

Acquisition Development On Oct. 27, 2017, Co. announced that its wholly-owned subsidiary, EC Technology & Innovations Limited ("ECTI"), has entered into a sale and purchase agreement with the shareholder of Inspirit Studio ("Inspirit"), to acquire 51% ownership of Inspirit. ECTI will acquire 51% of Inspirit for consideration of HK\$3,000,000, which shall be satisfied by the allotment and issuance of 85,473 unregistered shares of Co. at a price of \$4.50 per share.

COMPUMED INC

Earnings, 9 mos. to Jun 30(Consol. - \$):

	2017	2016
Total revenues	1,712,230	1,629,195
Cost & expenses	1,615,827	1,483,841
Operating income	36,326	(67,728)
Interest expense	4,599	20,015
Other income (expense), net	(800)	7,365
Income bef. extraord. item	30,927	(81,178)
Net income	30,927	(81,178)
Earnings common share		
Common Shares:		
Full Diluted	31,586,984	31,586,984
Year-end	31,586,984	31,586,984

CONTRAVIR PHARMACEUTICALS INC

Annual Meeting Development On Oct. 27, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Dec. 13, 2017 at 9:00 a.m. local time, at Co.'s offices, located at 399 Thornall Street, First Floor, Edison, NJ 08837.

CROSSROADS SYSTEMS INC (NEW)

Annual Meeting Development On Oct. 24, 2017, Co. announced that its Annual Meeting of Stockholders will be held Nov. 13, 2017, beginning at 9:00 a.m. Central Daylight Time, at Park City Club, 5956 Sherry Lane, Suite 1700, Dallas, TX, 75225.

CRYPTO COMPANY (THE)

New Name On Oct. 25, 2017, Co. changed its name from CROE Inc to Crypto Company (The).

CSA HOLDINGS INC

New Accountant On July 27, 2017, Co. dismissed WSRP LLC and engaged Thayer OSNeal Company LLC as its new independent public accounting firm.

DEL TACO RESTAURANTS INC (NEW)

Earnings, 9 mos. to (Consol. - \$):

	09/12/17	09/06/16
Total revenues	324,914,000	301,848,000
Cost & expenses	280,589,000	258,300,000
Operating income	28,422,000	27,373,000
Interest expense	4,798,000	4,289,000
Other income (expense), net	(681,000)	
Net before taxes	23,624,000	22,403,000
Income taxes	8,955,000	9,529,000
Net income	14,669,000	12,874,000
Earnings common share		
Primary	\$0.38	\$0.33
Fully Diluted	\$0.37	\$0.33
Common Shares:		
Full Diluted	40,016,062	38,682,273
Year-end	38,677,234	39,365,513

DIEGO PELLICER WORLDWIDE INC

Securities Registration On Oct. 24, 2017, Co. announced that stockholders holding a majority of the voting rights of Co.'s common stock, par value \$0.000001 per share ("Common Stock"), executed a written consent in lieu of a special meeting dated Oct. 11, 2017 (the "Written Consent"), authorizing Co.'s board of directors (the "Board") to take all steps necessary to effect, as soon as practicable, an amendment to Co.'s Certificate of Incorporation to increase the number of authorized shares of Common Stock from 95,000,000 to 195,000,000 shares.

ECARD INC

New Name On Oct. 30, 2017, Co. changed its name from Enviromart Companies Inc to eCard Inc.

ELITE GROUP INC

Acquisition Completed On Sept. 13, 2017, Co. acquired Pirate Oilfield Services, Inc. ("Pirate"), in exchange Co. assumed a bank note of \$850,000 and other specifically identified expenses of Pirate.

EXEO ENTERTAINMENT INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2017	2016
Total revenues	9,487	24,727
Cost & expenses	975,044	1,044,823
Operating income	(988,264)	(1,044,229)
Other income (expense), net		312
Gains or losses	(43,974)	(10,820)
Net income	(1,038,027)	(1,059,250)
Balance for common	(1,160,007)	(1,176,472)
Earnings common share		
Primary	\$(0.05)	\$(0.05)
Common Shares:		
Year-end	25,274,287	24,452,415

FFBW INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2016	2015
Loans, including fees	7,741	8,067
Securities - taxable	847	750
Securities - tax-exempt	246	294
Other interest & dividend income	31	10
Total interest & dividend income	8,865	9,121
Demand accounts	55	27
Money market accounts	159	143
Savings accounts	23	26
Health savings accounts	43	49
Certificates of deposit	1,085	849
Interest-bearing deposits	1,365	1,094
Borrowed funds	268	189
Total interest expense	1,633	1,283
Net interest income	7,232	7,838
Provision for loan losses	844	360
Net interest income after provision for loan losses	6,388	7,478
Service charges & other fees	247	211

Net gain on sale of loans	288	200
Net gain on sale of securities	129	15
Increase in cash surrender value of insurance	198	176
Other noninterest income	4	4
Salaries & employee benefits	4,051	3,749
Occupancy & equipment	1,012	828
Data processing	724	660
Foreclosed assets, net	40	(26)
Professional fees	441	401
Other noninterest expense	971	1,077
Total non-interest expense	7,239	6,689
Income before income taxes	15	1,395
Current income tax expense (benefit) - federal	4	91
Current income tax expense (benefit) - state	(5)	97
Total current income tax expense (benefit)	(1)	188
Deferred income tax expense (benefit) - federal	(145)	219
Deferred income tax expense (benefit) - state	(10)	10
Total deferred income tax expense (benefit)	(155)	229
Provision (credit) for income taxes	(156)	417
Net income (loss)	171	978
Number of full time employees	45	...

□ 2016 and prior, financial statements of First Federal Bank of Wisconsin ; □ As of March 31, 2017; □ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):
 □2016 2015

Cash & cash equivalents	6,911	3,093
Available for sale securities, stated at fair value	48,613	48,921
Loans held for sale	592	636
Commercial - development	2,526	4,340
Commercial - real estate	42,276	42,213
Commercial - commercial & industrial	7,617	8,972
1-4 family owner-occupied	50,284	56,086
1-4 family investor-owned	34,633	33,353
Multifamily	31,905	26,963
Consumer	1,582	2,555
Deferred loan fees	(88)	(77)
Loans in process	(2,283)	(722)
Allowance for loan losses	1,478	1,551
Loans, net	166,974	172,132
Land	765	765
Buildings	8,417	8,399
Furniture & equipment	1,318	1,279
Total cost	10,500	10,443
Less accumulated depreciation	2,890	2,434
Premises & equipment, net	7,610	8,009
Foreclosed assets	667	...
FHLB stock, at cost	1,347	1,347
Accrued interest receivable	760	806
Cash value of life insurance	6,352	6,149
Other assets	1,729	1,602
Total assets	241,555	242,695
Non-interest-bearing checking	12,692	9,256
Interest-bearing checking accounts	7,928	9,937
Money market accounts	58,513	55,842
Statement savings accounts	9,613	9,347

Health savings accounts	11,396	11,352
Certificates of deposit	84,497	88,472
Deposit	184,639	184,206
Advance payments by borrowers for taxes & insurance	33	41
FHLB advances	21,277	23,304
Accrued interest payable	29	28
Other liabilities	1,579	934
Total liabilities	207,557	208,513
Retained earnings	34,123	33,952
Accumulated other comprehensive income (loss)	(125)	230
Total equity	33,998	34,182

□ 2016 and prior, financial statements of First Federal Bank of Wisconsin

Recent Dividends:

1. FBW Inc common.

No dividends paid.

Annual Dividends:

1. FBW Inc common.

No dividends paid.

FFBW INC

Earnings, 6 mos. to Jun 30(Consol. - \$000):

	2017	2016
Cost & expenses	4,480	4,282
Operating income	215	571
Net before taxes	215	571
Income taxes	23	115
Net income	192	456

Earnings common share

Common Shares:

G-ESTATE LIQUIDATION STORES INC

New Name On May 5, 2017, Co. changed its name from Gordmans Stores, Inc. to G-Estate Liquidation Stores, Inc.

GALECTIN THERAPEUTICS INC

Annual Meeting Development On Oct. 20, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Dec. 14 at 8:30 a.m., local time, at the offices of Dentons LLP, located at 303 Peachtree Street NE, Suite 5300, Atlanta, GA 30308.

GENERAL MOTORS FINANCIAL CO INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2017	2016
Total revenues	8,899,000	6,429,000
Cost & expenses	8,133,000	5,938,000
Operating income	895,000	600,000
Other income (expense), net	129,000	109,000
Net before taxes	895,000	600,000
Income taxes	260,000	185,000
Income contin. oper	635,000	415,000
Net income	466,000	500,000
Balance for common	464,000	500,000
Earnings common share		
Common Shares:		
Year-end	5,050	

GENERAL STEEL HOLDINGS INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2016	2015
Cost & expenses	927,000	917,000
Operating income	(927,000)	(917,000)
Other income (expense), net	(116,000)	
Gains or losses	6,269,000	
Net before taxes	5,225,000	(918,000)
Income taxes	108,000	
Income contin. oper	5,117,000	(918,000)
Net income	2,548,000	(74,109,000)
Earnings common share		
Primary	\$0.15	\$(3.64)
Fully Diluted	\$0.15	\$(3.64)
Common Shares:		
Full Diluted	17,569,000	12,397,000
Year-end	15,100,361	12,397,256

Consolidated Balance Sheet Items, as of (\$):

Assets:	2016
Cash & equivalents	37,000
Current assets	57,740,000
Net property & equip.	1,000
Total assets	72,602,000
Liabilities:	

Current liabilities	70,018,000
Stockholders' equity	2,584,000
Net current assets	(12,278,000)

GENEREX BIOTECHNOLOGY CORP (DE)

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2017	□2016	□2015
		(revised)	(revised)
Research & development expenses	422,294	467,382	1,185,384
General & administrative expenses	1,174,547	1,435,186	2,377,530
Total operating expenses	1,596,841	1,902,568	3,562,914
Operating income (loss)	(1,596,841)	(1,902,568)	(3,562,914)
Impairment of patents		1,165,864	320,160
Interest income			6
Interest expense	743,101	418,500	350,028
Change in fair value of contingent purchase consideration	(61,822,197)		
Impairment of goodwill	13,380,377		
Change in fair value of derivative liabilities	709,917	263,823	1,488,237
Gain (loss) on extinguishment of debt			551,501
Net income (loss)	(76,832,599)	(3,223,109)	(2,193,358)

Net income (loss)

attributable to

noncontrolling

interests

6,816,405

Preferred stock

dividend

339,583

Net income (loss)

available to common

stockholders

(70,016,194) (3,223,109) (2,532,941)

Weighted average

shares outstanding

- basic

987,288 □873,309 793,347

Weighted average

shares outstanding

- diluted

987,288 □873,309 793,347

Year end shares

outstanding

1,068,101 □908,541 825,496

Net income (loss)

per common share -

basic

\$(70.92) □\$(3.69) \$(3.00)

Net income (loss)

per common share -

diluted

\$(70.92) □\$(3.69) \$(3.00)

Number of full time

employees

□8

Total number of

employees

0 0

Number of common

stockholders

□327 □□345 □□357

Foreign currency

translation

adjustments

(9,865) 36,663

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Adjusted for 1-for-1,000 stock split, March 14, 2017; □ As of September 30, 2015; □ As of September 25, 2017; □ Approximately; □ As of December 29, 2016; □ As of October 9, 2015

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2017	□2016
		(revised)
Cash & cash equivalents	2,879,165	16,899
Inventory, net	10,035	
Other current assets	21,891	8,077
Total current assets	2,911,091	24,976
Equipment	82,602	

Leasehold improvements	40,445	...
Furniture & fixtures	1,402	10,900
Less accumulated depreciation	123,876	9,602
Property & equipment, net	573	1,298
Call option	4,237,829	...
Intangible asset	2,911,377	...
Patents, net	25,851	...
Other assets, net	7,824	...
Total assets	10,094,545	26,274
Accounts payable & accruals - general & administrative .....	...	3,750,638
Accounts payable & accruals - research & development .....	...	4,395,061
Accounts payable & accruals - selling & marketing .....	...	326,229
Accrued make-whole payments on convertible preferred stock .....	...	167,400
Executive compensation & director's fees payable .....	...	311,542
Loans from related parties	13,738,140	...
Loans payable .....	...	50,000
Total current liabilities	23,910,750	9,000,870
Derivative warrant liability .....	...	2,048,846
Derivative additional investment rights liability .....	...	193,408
Warrants to be issued	66,060,026	...
Total liabilities	89,970,776	11,243,124
Series H convertible preferred stock	3	...
Series I convertible preferred stock	1	...
Common stock	1,068	909
Common stock payable	2,168,951	...
Additional paid-in capital	368,409,627	363,687,741
Retained earnings (accumulated deficit)	(445,720,566)	(375,704,372)
Accumulated other comprehensive income (loss)	783,150	798,872
Non-controlling interest	(5,518,465)	...
Total stockholders' equity (deficiency)	(79,876,231)	(11,216,850)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Genex Biotechnology Corp (DE) series A 9% convertible preferred.

No dividends paid.

2. Genex Biotechnology Corp (DE) series B 9% convertible preferred.

No dividends paid.

3. Genex Biotechnology Corp (DE) series F 9% convertible preferred.

No dividends paid.

4. Genex Biotechnology Corp (DE) series E 9% convertible preferred.

No dividends paid.

5. Genex Biotechnology Corp (DE) series G 9% convertible preferred.

No dividends paid.

6. Genex Biotechnology Corp (DE) common.

No dividends paid.

Annual Dividends:

1. Genex Biotechnology Corp (DE) series A 9% convertible preferred.

No dividends paid.

2. Genex Biotechnology Corp (DE) series B 9% convertible preferred.

No dividends paid.

3. Genex Biotechnology Corp (DE) series F 9% convertible preferred.

No dividends paid.

4. Genex Biotechnology Corp (DE) series E 9% convertible preferred.

No dividends paid.

5. Genexer Biotechnology Corp (DE) series G 9% convertible preferred.

No dividends paid.

6. Genexer Biotechnology Corp (DE) common.

No dividends paid.

GENEREX BIOTECHNOLOGY CORP (DE)

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MNP LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Genexer as of July 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1, the Company's experience of negative cash flows from operations since inception and its dependency upon future financing, which is uncertain due to the limitations imposed by previous financings on future financings, raise substantial doubt about its ability to continue as a going concern. Management's plans regarding these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GH CAPITAL INC

New Accountant On Oct. 24, 2017, Co. dismissed Assurance Dimensions, LLC and engaged Salberg & Company, P.A. as its new independent public accounting firm.

GLOBAL EAGLE ENTERTAINMENT INC.

New Accountant On Oct. 17, 2017, Ernst & Young LLP resigned as Co.'s independent public accounting firm. On Oct. 23, 2017, Co. engaged KPMG LLP as its new independent public accounting firm.

GLOBAL FUTURE CITY HOLDING INC

Resignation of Accountant On Sept. 28, 2017, dbmckenon resigned as Co.'s independent public accounting firm.

GOLDEN EAGLE INTERNATIONAL, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015	2014 (revised)
General & administration expense	130,437	44,273	52,281
Other general & administrative expenses	...	...	0
Total operating expenses	130,437	44,273	52,281
Operating income (loss)	(130,437)	(44,273)	(52,281)
Interest expense	32,027	39,757	36,851
Total other income (expense)	(32,027)	(39,757)	(36,851)
Income (loss) before income taxes	(162,464)	(84,030)	(89,132)
Net income (loss) on continuing operations	...	(84,030)	(89,132)
Net income (loss)	(162,464)	(84,030)	(89,132)
Weighted average shares outstanding - basic	153,386,174	23,366,328	23,366,328
Weighted average shares outstanding - diluted	153,386,174	23,366,328	23,366,328
Year end shares outstanding	159,883,328	23,366,328	23,366,328
Earnings (loss) per share from continuing operations - basic	...	\$0.00	\$0.00
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Earnings (loss) per share from continuing operations - diluted	...	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

	2016	2015	2014
Number of full time employees	2	2	2
Number of part time employees	1	0	0
Number of common stockholders	1,176	1,176	1,176

2015 & prior financials for the Golden Eagle prior to reverse merger with Advantego Technologies ; As of October 16, 2017; As of July 27, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash & cash equivalents	46,111	359
Total current assets	46,111	359
Plant & mill - idle	...	350,000
Total property & equipment	...	350,000
Total assets	46,111	350,359
Accounts payable - related parties	72,246	17,719
Accounts payable	4,500	4,500
Notes payable - related parties	...	792,279
Accrued interest, notes payable	822	...
Accrued interest, notes payable - related parties	21,125	...
Accrued interest payable - related parties	...	110,705
Convertible notes payable, net	42,719	...
Convertible notes payable - related parties, net	54,590	...
Total current liabilities	196,002	925,203
Total liabilities	196,002	0
Preferred stock	2,400	2,400
Common stock	15,988	2,336
Additional paid-in capital	(5,815)	64,602,265
Retained earnings (accumulated deficit)	(162,464)	(65,181,845)
Total stockholders' equity (deficit)	(149,891)	(574,844)

2015 & prior financials for the Golden Eagle prior to reverse merger with Advantego Technologies ; Net of debt discount of convertible notes payable: \$7,281; Net of debt discount of convertible notes payable - related parties: \$6,022

Recent Dividends:

1. Golden Eagle International, Inc. common. No dividends paid.
2. Golden Eagle International, Inc. series B preferred. No dividends paid.

Annual Dividends:

1. Golden Eagle International, Inc. common. No dividends paid.
2. Golden Eagle International, Inc. series B preferred. No dividends paid.

GOLDEN EAGLE INTERNATIONAL, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Pritchett, Siler & Hardy, P.C., as it appeared in Co.'s 2016 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2016, and the consolidated results of its operations and its cash flows for the period of July 29, 2016 (inception) through December 31, 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note A to the financial statements, the Company has incurred losses since its inception, has a working capital deficit, and has not yet established profitable operations. These factors raise substantial doubt about the ability of the Company to continue as a going concern. Management's plans in regards to these matters are also described in Note A. These financial statements do not include any adjustments that might result from the outcome of these uncertainties."

GOPHER PROTOCOL INC

New Accountant On Oct. 24, 2017, Co. dismissed Anton & Chia, LLP and engaged BF Borgers CPA PC as its new independent public accounting firm.

GROGENESIS INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2017	2016
Total revenues	62,586	...
Cost & expenses	386,044	433,406
Operating income	(325,928)	(437,128)
Interest expense	825	805
Gains or losses	(4,025)	...
Net income	(330,778)	(437,933)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	99,303,178	86,866,842
Year-end	99,303,178	85,793,178

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	88,725
Inventories	5,171
Current assets	171,437
Net property & equip.	17,690
Total assets	189,127
Liabilities:	
Current liabilities	475,398
Stockholders' equity	(260,764)
Net current assets	(303,961)

GULFMARK OFFSHORE INC

Bankruptcy Proceedings On Oct. 30, 2017, the U.S. Bankruptcy Court scheduled an Oct. 30, 2017 hearing to consider Co.'s exclusivity extension motion.

GULFMARK OFFSHORE INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2017	2016
Total revenues	74,805	97,102
Cost & expenses	114,689	266,678
Operating income	(80,874)	(214,361)
Interest income	25	119
Interest expense	27,344	25,360
Other income (expense), net	(13,999)	33,051
Net before taxes	(122,192)	(206,551)
Income taxes	67,813	(43,060)
Net income	(190,005)	(163,491)
Earnings common share		
Primary	\$(7.39)	\$(6.53)
Fully Diluted	\$(7.39)	\$(6.53)
Common Shares:		
Full Diluted	25,716	25,049
Year-end	28,372	26,911

HIP CUISINE INC

Offering On Oct. 23, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.001 per share. Co. proposed to offer 750,000 at a proposed maximum offering price per share of \$1.00, which amounted to a proposed maximum aggregate offering price of \$750,000.

HPC ACQUISITIONS INC

Acquisition Completed On Oct. 18, 2017, Co. acquired all the assets of a produce packaging business conducted under the name M&G Packing, Inc. (the "Business"), consisting of the real property and building used in the Business from M & G Farms, Inc., and all the equipment, inventory, customers, suppliers, contract rights, and intangible property from M&G Packing, Inc., for \$854,452 plus closing costs, which was paid \$429,452 in cash and \$425,000 in the form of a promissory note secured by the real property that bears interest at the rate of 6.0% per annum with interest only payable monthly and all principal and interest due 18 months from the close of escrow on Oct. 24, 2017.

ICAD INC

Annual Meeting Development On Oct. 20, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Nov. 30, 2017, at 10:00 A.M. (local time), at the offices of Blank Rome LLP, 24th Floor, Boardroom, 405 Lexington Avenue, New York, NY 10174.

IDERA PHARMACEUTICALS INC

Secondary Offering On Oct. 26, 2017, Co. announced the pricing of its underwritten public offering of 33,333,334 shares of its common stock at a public offering price of \$1.50 per share. Co. has granted the underwriters a 30-day option to purchase up to an additional 5,000,000 shares of common stock. All of the shares in the offering are to be sold by Co. The offering is expected to

close on or about Oct. 30, 2017, subject to customary closing conditions.

IGNITE RESTAURANT GROUP INC

Bankruptcy Proceedings On Oct. 23, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Aug. 2017. For the month, Co. reported a net loss of \$64,000,000 on \$16,700,000 in revenue and paid \$1,000,000 in general and administrative expenses and \$62,300,000 in total operating expenses. Cash at the beginning of Aug. 2017 was \$26,000,000 and \$66,800,000 at month's end, with net cash flow of \$40,700,000.

IHO-AGRO INTERNATIONAL INC

Interest Sale Completed On Oct. 23, 2017, Co.'s controlling shareholder, CEO and sole director, Ioan Hossu ("Hossu") acquired the right, title and interest in and to all of the assets, property and intellectual property rights, including its domain name (the "Assets") set for therein, and assumed all of the liabilities of Co. (the "Liabilities") set forth in the Asset Purchase Agreement and in related assignments and assumption agreements, in exchange for the release and discharge of Co. from any and all monetary obligations owed to Hossu by Co. under the Management Services Agreement, between Co. and Hossu and all other obligations of Co. to Hossu, or any entity controlled by Hossu. The Assets and Liabilities assumed by Hossu, constituted primarily all of the assets and liabilities of Co prior to the transaction. Terms of the transaction were not disclosed.

IHO-AGRO INTERNATIONAL INC

Stock Interest Change Development On Oct. 23, 2017, Co.'s controlling shareholder, CEO and sole director, Ioan Hossu ("Hossu") and Miraceau Georgescu and Brad Hebert sold 32,100,000 shares of Co.'s common stock (the "Shares"), representing approximately 86.99% of the issued and outstanding shares of common stock of Co., to Zhou Yingying for an aggregate price of \$300,000 in cash.

INTEGRATED BIOPHARMA INC

Annual Meeting Development On Oct. 27, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Nov. 27, 2017 at 9:00 a.m. local time, at Co.'s Executive Offices, 225 Long Avenue, Hillside, NJ 07205.

INTERNATIONAL WESTERN PETROLEUM INC

Annual Meeting Development On Oct. 24, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Nov. 30, 2017, at 10:00 a.m. local time at 3011 West Admiral Doyle Dr., New Iberia, LA 70560.

IRONCLAD PERFORMANCE WEAR CORP

Bankruptcy Proceedings On Oct. 24, 2017, the U.S. Trustee assigned to Co.'s case filed with the U.S. Bankruptcy Court objections to 1) the official committee of equity security holders' motion to retain Dentons US as counsel; 2) the official committee of unsecured creditors' motion to retain Brown Rudnick as counsel and 3) the official committee of unsecured creditors' motion to retain Province as financial advisor. The Trustee argues, "The Denton Application caption indicates that it affects both debtors. The U.S. Trustee requests clarification that Denton is seeking to be employed only by the Official Committee of Equity Holders appointed in the Ironclad Performance Wear Nevada case ('ICPW Nevada'), the case in which the Equity Committee was formed. The Province Application caption indicates that the Application is for both debtors. The Province Application notes that Province is discussing retention by the Equity Committee. Absent employment by the Equity Committee, the U.S. Trustee requests clarification that Province is seeking to be employed only by the Official Committee of Unsecured Creditors ('OCC') in Ironclad Performance Wear, California ('ICPW California'), the case in which the OCC was formed. In addition, because of the facts and circumstances of these jointly administered cases, the U.S. Trustee appointed two committees: the OCC in ICPW California and the Equity Committee in ICPW Nevada. Although each committee was appointed in only one of the two jointly administered cases with constituents of differing interests, there nonetheless appear to be certain overlapping issues. To the extent that duplication of services can be avoided through coordination of efforts, absent conflicting interests, the U.S. Trustee requests that the Applicants consider such coordination, including with the debtor in possession's professionals."

ITEX CORP.

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Marketplace & other revenue	10,211,000	11,110,000	12,017,000
Cost of marketplace revenue	6,349,000	6,883,000	7,394,000
Corporate salaries,			

wages, & employee benefits	1,668,000	1,782,000	1,864,000
Selling, general & administrative expenses	1,072,000	1,135,000	1,711,000
Depreciation & amortization expense	51,000	82,000	91,000
Goodwill impairment	...	1,750,000	...
Total costs & expenses	9,140,000	11,632,000	11,060,000
Income (loss) from operations	1,071,000	(522,000)	957,000
Other income (expense)	42,000	61,000	90,000
Income (loss) before income taxes	1,113,000	(461,000)	1,047,000
Current federal tax expense (benefit)	9,000	14,000	8,000
Current state tax expense (benefit)	24,000	11,000	9,000
Total current tax expense (benefit)	33,000	25,000	17,000
Deferred federal tax expense (benefit)	468,000	1,065,000	355,000
Deferred state tax expense (benefit)	7,000	(32,000)	(15,000)
Total deferred tax expense (benefit)	475,000	1,033,000	340,000
Income tax expense (benefit)	513,000	1,058,000	357,000
Net income (loss)	600,000	(1,519,000)	690,000
Weighted average shares outstanding-basic	...	1,930,000	2,414,000
Weighted average shares outstanding-diluted	...	1,930,000	2,423,000
Year end shares outstanding	1,933,000	1,948,000	1,890,000
Net income (loss) per share-basic	...	\$(0.79)	\$0.29
Net income (loss) per share-diluted	...	\$(0.79)	\$0.28
Dividends per share	...	\$0.20	...
Total number of employees	...	13	14
Number of common stockholders	...	472	523

Reclassified to conform with 2016 presentation; As reported by Company; Shares decreased due to the effect of common stock repurchased and retired, tender offer partial and cancellation of broker stock purchase

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	4,259,000	3,235,000
Accounts receivable, gross	696,000	837,000
Allowance for doubtful accounts	313,000	408,000
Accounts receivable, net	383,000	429,000
Prepaid expenses	117,000	183,000
Loans & advances	3,000	4,000
Notes receivable	193,000	283,000
Other current assets	21,000	4,000
Total current assets	4,976,000	4,138,000
Computers, cost	...	225,000
Less: accumulated depreciation-computers	...	218,000
Software, cost	...	42,000
Less: accumulated depreciation-software	...	36,000
Equipment, cost	...	37,000
Less: accumulated depreciation-equipment	...	34,000
Furniture, cost	...	13,000
Less: accumulated depreciation-furniture	...	13,000
Leasehold improvements, cost	...	52,000

Less: accumulated depreciation - leasehold improvements	...	52,000
Property & equipment, gross	...	369,000
Less accumulated depreciation	...	353,000
Property & equipment, net	3,000	16,000
Goodwill	1,441,000	1,441,000
Deferred tax asset, net of current portion	2,159,000	2,634,000
Intangible assets, gross	3,447,000	3,428,000
Less: accumulated amortization	3,418,000	3,380,000
Intangible assets, net	29,000	48,000
Notes receivable - net of current portion	356,000	592,000
Other long-term assets	23,000	25,000
Total assets	8,987,000	8,894,000
Accounts & other expenses payable	48,000	37,000
Commissions payable to brokers	207,000	233,000
Accrued commissions to brokers	606,000	654,000
Accrued expenses	248,000	254,000
Deferred revenue	23,000	25,000
Advance payments	106,000	114,000
Total current liabilities	1,238,000	1,317,000
Other long-term liabilities - deferred rent	38,000	...
Total liabilities	1,276,000	1,317,000
Common stock	19,000	20,000
Additional paid-in capital	22,447,000	22,497,000
Stockholder note receivable	...	(3,000)
Retained earnings (accumulated deficit)	(14,755,000)	(14,937,000)
Total stockholders' equity (deficit)	7,711,000	7,577,000

Reclassified to conform with 2017 presentation; Net of allowance - deferred tax asset (long term): \$967,000; Net of allowance - deferred tax asset (long term): \$866,000

Recent Dividends:

1. ITEX Corp. common.

No dividends paid.

Annual Dividends:

1. ITEX Corp. common.

No dividends paid.

ITONIS INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2017	2016
		(revised)
Total revenues	3,822	450
Cost & expenses	47,673	418,069
Operating income	(43,811)	(422,703)
Interest expense	920	3,164
Other income (expense), net	960	(1,920)
Net before taxes	(43,811)	(422,703)
Net income	(43,811)	(422,703)
Earnings common share		
Common Shares:		
Year-end	1,377,955,289	502,155,289

JB&ZJMY HOLDING CO INC

New Name On Oct. 25, 2017, Co. change dits name from Dolat Ventures Inc to JB&ZJMY Holding Co Inc.

JB&ZJMY HOLDING CO INC

Stock Trading Status Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: JBZY.

KATY INDUSTRIES INC

Bankruptcy Proceedings On Oct. 25, 2017, the U.S. Bankruptcy Court approved Co.'s amended stipulation permitting Pension Benefit Guaranty Corporation (PBGC) to file consolidated claims under one case number. As previously reported, "As the administrator of each Plan, Co. entered into three separate agreements with PBGC that (i) terminated each Plan, (ii) established each Plan's effective termination date as May 31, 2017, and (iii) appointed PBGC as statutory trustee of each Plan. In connection with the Pension Plans, and as detailed in the Stipulation,

PBGC asserts that it must file nine separate proofs of claim against each of the Debtors, representing the claims for which PBGC asserts that the Debtors are jointly and severally liable to the Pension Plans and PBGC under 26 U.S.C. section 412; 29 U.S.C. sections 1082, 1307, 1342, 1362. Since fourteen Debtors have filed to date, PBGC asserts that it would have to file at least 126 separate proofs of claim in these cases. These multiple claims would impose a significant and unnecessary administrative burden on the Debtors, the claims agent, PBGC, and the Court. Therefore, the Debtors and PBGC agree that PBGC will be permitted to file consolidated proofs of claim against the Debtors on PBGC's own behalf and on behalf of the Pension Plans solely for administrative purposes."

KEWEENAW LAND ASSOCIATION LTD.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2016	2015	([□])2014 (revised)
Timber sales	10,911,462	11,283,793	9,881,889
Cost of sales	7,551,380	7,092,616	6,405,530
Operations expenses	2,166,851	2,024,130	2,033,079
Developed lot sales	45,000	64,500	56,000
Development costs	41,696	60,561	50,437
Total operations income	1,196,535	2,170,986	1,448,843
Minerals royalties	21,011	74,989	60,727
Lease & rentals	145,170	138,431	175,019
Investment earnings	88,999	86,906	87,842
Profit (loss) on security sales	132,062	(13,983)	0
Land sales	89,872	206,919	267,520
Other income (loss)	194,198	109,041	25,230
Land management expenses	606,356	597,276	400,054
Board of directors' expenses	269,826	307,947	276,362
Income (loss) before state & federal income taxes	991,665	1,868,066	1,388,765
Current provision (benefit) for federal income taxes	156,111	597,789	415,378
Deferred provision (benefit) for federal income taxes	70,860	(7,506)	15,839
Total provision (benefit) for federal income taxes	([□])226,972	590,283	([□])431,218
Current provision for state income taxes - current	58,980	126,970	93,601
Current provision (benefit) for state income taxes - deferred	7,032	(5,025)	8,086
Current provision for state income taxes	([□])66,011	121,945	101,687
Provision for state & federal income taxes	292,983	([□])712,227	532,905
Net income (loss)	698,682	1,155,839	855,860
Weighted average shares outstanding			
- basic	1,298,602	1,297,222	1,295,549
Year end shares outstanding	1,298,974	1,297,398	1,295,726
Net income (loss) per share - basic	\$0.54	\$0.89	\$0.66
Cash dividends per share	\$0.00	...	\$0.00

[□] Reclassified to conform with 2015 presentation; [□] As reported by company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
Cash & cash equivalents	3,418,078	2,726,468
Receivables, gross	380,521	432,181
Less: allowance for		

doubtful accounts	12,847	7,435
Receivables, net	367,674	424,746
Inventory	60,583	29,636
Prepaid expenses	515,145	432,377
Total current assets	4,361,480	3,613,227
Investments in marketable securities	2,945,210	2,865,849
Mineral, timber & land, gross	14,923,485	14,309,012
Less: accumulated depletion	5,824,349	5,567,872
Land	8,748,263	8,488,135
Buildings	402,762	396,982
Furniture, equipment & accessories	691,013	681,180
Machinery & vehicles	398,443	409,101
Land improvements	702,414	702,414
Less accumulated depreciation	1,273,329	1,279,679
Other non-current assets	532,321	450,821
Total assets	26,607,713	25,069,169
Accounts & deposits payable	59,378	28,854
Commercial line of credit	0	0
Current portion of long term debt	0	240,000
Accrued liabilities	570,114	560,511
Total current liabilities	629,492	829,365
Long term debt	5,000,000	4,080,000
Deferred federal & state income tax liability	880,910	830,711
Total liabilities	6,510,402	5,740,076
Common stock	84,943	84,839
Accumulated other comprehensive income (loss), net of taxes	1,172,930	1,228,440
Retained earnings (accumulated deficit)	18,839,438	18,015,814
Total capital	20,097,311	19,329,093

Recent Dividends:**1. Keweenaw Land Association Ltd. common.**

No dividends paid.

Annual Dividends:**1. Keweenaw Land Association Ltd. common.**

No dividends paid.

KIBUSH CAPITAL CORP

New Accountant On Oct. 20, 2017, Co. engaged ShineWing Australia as its new independent public accounting firm.

KINDER HOLDING CORP

Name Change Development On Oct. 26, 2017, Co.'s Board of Directors and Majority Consenting Stockholders approved an Amendment to Co.'s Certificate of Incorporation to change the name of Co. from Kinder Holding Corp. to Intiva BioPharma Inc.

KINDER HOLDING CORP

Securities Registration On Oct. 26, 2017, Co.'s Board of Directors and Majority Consenting Stockholders approved an Amendment to Co.'s Certificate of Incorporation to increase the authorized capital stock of Co. from 110,000,000 shares of capital stock consisting of 100,000,000 shares of Common Stock and 10,000,000 shares of preferred stock, par value \$0.0001 ("Preferred Stock") to 210,000,000 shares of capital stock consisting of 200,000,000 shares of Common Stock and 10,000,000 shares of Preferred Stock (the "Authorized Share Increase").

KINDER HOLDING CORP

Stock Split Development On Oct. 26, 2017, Co.'s Board of Directors and Majority Consenting Stockholders approved an Amendment to Co.'s Certificate of Incorporation to implement a reverse split of the 100,000,000 outstanding shares of Co.'s Common Stock on a one-for-six (1:6) basis (the "Reverse Split"), resulting in approximately 16,666,667 issued and outstanding shares of Common Stock.

LA JOLLA PHARMACEUTICAL CO.**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2017	2016
Total revenues	531	531
Cost & expenses	76,581	53,979
Operating income	(76,581)	(53,448)
Other income (expense), net	324	150
Net income	(76,257)	(53,298)
Earnings common share		
Primary	\$(3.65)	\$(3.10)
Fully Diluted	\$(3.65)	\$(3.10)

Common Shares:

Full Diluted	20,900	17,211
Year-end	22,145	18,254

LA JOLLA PHARMACEUTICAL CO.

Offering On Oct. 27, 2017, Co. announced a public offering pursuant to Common Stock, \$0.0001 par value per share. Co. proposed to offer 3,500,000 at a proposed maximum offering price per share of \$32.33, which amounted to a proposed maximum aggregate offering price of \$113,155,000.

LANTRONIX INC.**Earnings, 3 mos. to Sep 30(Consol. - \$000):**

	2017	2016
Total revenues	10,606	10,940
Cost & expenses	11,174	10,973
Operating income	(613)	(87)
Other income (expense), net	1	(3)
Net before taxes	(616)	(97)
Income taxes	25	7
Net income	(641)	(104)
Earnings common share		
Primary	\$(0.04)	\$(0.01)
Fully Diluted	\$(0.04)	\$(0.01)

Common Shares:

Full Diluted	17,867	17,254
Year-end	17,974	17,254

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2017	2016
Cash & equivalents	8,223	10,940
Inventories	7,258	7,258
Current assets	18,832	18,832
Net property & equip.	1,152	1,152
Total assets	29,518	29,518
Liabilities:		
Current liabilities	8,667	8,667
Long-term debt	44	44
Stockholders' equity	20,422	20,422
Net current assets	10,165	10,165

MABVAX THERAPEUTICS HOLDINGS INC

Special Meeting of Stockholders On Oct. 23, 2017, Co. announced that a Special Meeting of Stockholders will be held on Nov. 22, 2017, at 10:00 a.m. local time, at 11535 Sorrento Valley Rd., Suite 400, San Diego, CA 92121.

MAX SOUND CORP

Securities Registration On Oct. 4, 2017, Co. with the Unanimous Written Consent of the Majority Shareholder and Unanimous Written Consent of the Board filed with the State of Delaware on Oct. 5, 2017 an Amended Certificate of Incorporation increasing the authorized shares of Common Stock by 1,000,000,000 shares of Common Stock from 3,250,000,000 shares of common stock to 4,250,000,000 shares of Common Stock. Co. had received unanimous written consent in lieu of a meeting of stockholders from the Majority Shareholder to approve the Certificate of Amendment as of the Record Date (together, the "Majority Stockholder").

MERCARI COMMUNICATIONS GROUP LTD**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2017	2016
Cost & expenses	33,887	8,920
Net income	(33,887)	(8,920)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	45,411,400	45,411,400
Year-end	45,411,400	45,411,400

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017	2016
Liabilities:		
Current liabilities	238,792	238,792
Stockholders' equity	(238,792)	(238,792)
Net current assets	(238,792)	(238,792)

METASTAT, INC**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2017	2016
Total revenues	23,300	23,300
Cost & expenses	1,542,584	1,798,821
Operating income	(333)	(50)
Other income (expense), net	540,005	406,167
Net income	(1,039,122)	(2,099,290)
Balance for common	(1,118,275)	(2,983,517)
Earnings common share		

Primary	\$(0.22)	\$(1.50)
Fully Diluted	\$(0.22)	\$(1.50)
Common Shares:		
Full Diluted	5,002,635	1,987,487
Year-end	5,677,383	2,222,103

MICHAEL JAMES ENTERPRISES INC

New Accountant On Oct. 18, 2017, KLJ & Associates LLP resigned as Co.'s independent public accounting firm. On Oct. 23, 2017, Co. engaged Furci & Associates II, PLLP as its new independent public accounting firm.

NET ELEMENT INC

Offering On Oct. 24, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.0001 per share. Co. proposed to offer 368,000 shares at a proposed maximum offering price per share of \$5.66, which amounted to a proposed maximum aggregate offering price of \$2,082,880.00.

NEUROMETRIX INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	12,162,861	8,312,096
Cost & expenses	22,361,538	20,655,927
Operating income	(10,198,677)	(12,343,831)
Interest income	11,018	17,030
Other income (expense), net	208,480	227,873
Net income	(9,979,179)	(12,098,928)
Balance for common	(16,853,959)	(31,945,305)
Earnings common share		
Primary	\$(11.62)	\$(56.08)
Fully Diluted	\$(11.62)	\$(56.08)
Common Shares:		
Full Diluted	1,450,237	569,555
Year-end	2,145,519	664,784

NINE ALLIANCE SCIENCE & TECHNOLOGY GROUP

New Name On Oct. 25, 2017, Co. changed its name from Paramount Supply Inc to Nine Alliance Science & Technology Group.

NINE ALLIANCE SCIENCE & TECHNOLOGY GROUP

Stock Trading Status Co.'s Class A common stock is trading on national Bulletin Board (NBB), Symbol: JMKJ.

NON-INVASIVE MONITORING SYSTEMS INC.**Annual Report**

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2017	2016	2015
		(revised)	
Product sales, net	6,000	23,000	...
Total revenues	6,000	23,000	...
Cost of sales	100,000	336,000	20,000
Selling, general & administrative expenses	201,000	259,000	255,000
Total operating costs & expenses	301,000	595,000	275,000
Operating income (loss)	(295,000)	(572,000)	(275,000)
Interest expense, net	193,000	169,000	143,000
Net income (loss)	(488,000)	(741,000)	(418,000)
Weighted average shares outstanding - basic	79,007,000	79,007,000	79,007,000
Weighted average shares outstanding - diluted	79,007,000	79,007,000	79,007,000
Year end shares outstanding	79,007,423	79,007,423	79,007,423
Net income (loss) per share-basic	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per share-diluted	\$(0.01)	\$(0.01)	\$(0.01)
Number of common stockholders	1,387	1,412	1,421

¹ Including inventory provision - cost of sales: \$99,000; ² Including inventory provision - cost of sales: \$327,000; ³ Including inventory provision - cost of sales: \$20,000

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2017	2016
		(revised)
Cash	11,000	87,000
Prepaid expenses, deposits, & other		

current assets	10,000	56,000
Total current assets	21,000	143,000
Furniture & fixtures, leasehold improvements, office equipment & computers	85,000	85,000
Website & software	26,000	26,000
Tooling & equipment, gross	111,000	111,000
Less accumulated depreciation	111,000	111,000
Inventories, net .....	...	99,000
Total assets	21,000	242,000
Notes payable - related party	1,775,000	1,675,000
Notes payable - other	50,000	50,000
Accounts payable & accrued expenses	1,425,000	1,258,000
Customer deposits	4,000	4,000
Total current liabilities	3,254,000	2,987,000
Total liabilities	3,254,000	2,987,000
Series C convertible preferred stock	62,000	62,000
Series D convertible preferred stock	3,000	3,000
Common stock	790,000	790,000
Additional paid in capital	21,930,000	21,930,000
Retained earnings (accumulated deficit)	(26,018,000)	(25,530,000)
Total shareholders' equity (deficit)	(3,233,000)	(2,745,000)

¹ Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Non-Invasive Monitoring Systems Inc. series B preferred.**
No dividends paid.
- 2. Non-Invasive Monitoring Systems Inc. series D convertible preferred.**
No dividends paid.
- 3. Non-Invasive Monitoring Systems Inc. common.**
No dividends paid.
- 4. Non-Invasive Monitoring Systems Inc. series C convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. Non-Invasive Monitoring Systems Inc. series B preferred.**
No dividends paid.
- 2. Non-Invasive Monitoring Systems Inc. series D convertible preferred.**
No dividends paid.
- 3. Non-Invasive Monitoring Systems Inc. common.**
No dividends paid.
- 4. Non-Invasive Monitoring Systems Inc. series C convertible preferred.**
No dividends paid.

NON-INVASIVE MONITORING SYSTEMS INC.**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Morrison, Brown Argiz & Farra, LLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Non-Invasive Monitoring Systems, Inc. and subsidiaries as of July 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has experienced recurring net losses, cash outflows from operating activities, has an accumulated deficit and substantial purchase commitments that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OAKRIDGE HOLDINGS INC

Bankruptcy Proceedings On Oct. 23, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Sept. 2017. For the month, the Debtors reported a \$9,632 net loss on zero total revenues and paid \$9,632 in total operating expenses.

OAKRIDGE HOLDINGS INC

Bankruptcy Proceedings On Oct. 26, 2017, the U.S. Bankruptcy Court approved Co.'s renewed motion for approval of a stipulation extending D.I.P. financing deadlines. As previously reported, "Debtor seeks authority to extend certain deadlines in the DIP Financing Agreement per the terms of the Stipulation. The Debtor has successfully operated under Chapter 11, has obtained stipulations and orders that will allow it to operate in Chapter 11 roughly through the end of the year. It needs continued authority to borrow funds under the original DIP Financing Agreement and the DIP Lender has agreed to these extensions that will roughly parallel the other extensions of time granted in the case. The parties have agreed to extend the deadlines for an additional 120 days pursuant to the Stipulation between the parties that will be filed in support of this motion."

OPPENHEIMER HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2017	2016
Total revenues	655,365	638,834
Cost & expenses	652,199	653,230
Operating income	3,166	(14,396)
Net before taxes	3,166	(14,396)
Income taxes	2,464	(7,190)
Income contin. oper.	702	(7,206)
Net income	1,803	2,156
Earnings common share		
Primary	\$0.12	\$0.05
Fully Diluted	\$0.12	\$0.05
Common Shares:		
Full Diluted	13,790	13,371
Year-end	13,109	13,368

P10 INDUSTRIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Cost & expenses	1,674,000	1,104,000
Operating income	(1,674,000)	(1,104,000)
Net before taxes	(1,674,000)	(1,104,000)
Income discount. oper.	633,000	(6,120,000)
Net income	(1,041,000)	(7,224,000)
Earnings common share		
Common Shares:		
Full Diluted	35,238,000	23,141,000
Year-end	45,064,000	...

PARAGON COMMERCIAL CORP

Annual Meeting Development On Oct. 20, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Nov. 28, 2017 at 3:00 p.m., at Co.'s corporate offices located at 3535 Glenwood Avenue, Raleigh, NC 27612.

PARK PLACE ENERGY INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2017	2016
Cost & expenses	3,316,194	282,567
Operating income	(1,643,555)	(282,567)
Interest expense	40,661	...
Other income (expense), net	(9,934)	...
Gains or losses	270,565	...
Foreign currency	(7,873)	1,899
Net income	(1,431,458)	(280,668)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	55,927,491	49,904,559
Year-end	56,243,904	49,981,482

PAYMENT DATA SYSTEMS INC

Offering On Oct. 27, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.001 per share, issued under the Payment Data Systems, Inc. 2015 Equity Incentive Plan. Co. proposed to offer (i) 601,495 at a proposed maximum offering price per share of \$1.40, which amounted to a proposed maximum aggregate offering price of \$842,093; and (ii) 589,796 at a proposed maximum offering price per share of \$1.40, which amounted to a proposed maximum aggregate offering price of \$825,714.

PENDRELL CORP

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2017	2016
Total revenues	40,565	58,503
Cost & expenses	20,486	30,842
Operating income	18,316	20,530
Interest income	1,084	457

Other income (expense), net	(6)	(8)
Gains or losses	2,047	
Net before taxes	19,394	23,026
Income taxes	631	
Net income	18,763	23,026
Earnings common share		
Primary	\$0.72	\$0.85
Fully Diluted	\$0.70	\$0.82
Common Shares:		
Full Diluted	25,915	27,692
Year-end	24,658	26,842

PEREGRINE INDUSTRIES, INC.

New Accountant On Aug. 15, 2017, Co. dismissed McConnell & Jones LLP as its independent public accounting firm. On Aug. 28, 2017, Co. engaged MaloneBailey, LLP as its new independent public accounting firm.

PERKINS OIL & GAS INC

New Accountant On Oct. 19, 2017, Co. dismissed MaloneBailey LLP and engaged BF Borgers, CPA, PA, Certified Public Accountants as its new independent public accounting firm.

PORTSMOUTH SQUARE, INC.**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2017	2016 (revised)	2015 (revised)
Revenue - hotel	54,334,000	58,566,000	56,811,000
Hotel operating expenses	41,031,000	47,246,000	47,016,000
Legal settlement costs	...	5,396,000	...
Depreciation & amortization expense	2,860,000	2,855,000	2,705,000
General & administrative expense	635,000	712,000	641,000
Total costs & operating expenses	44,526,000	56,209,000	50,362,000
Income (loss) from operations	9,808,000	2,357,000	6,449,000
Interest expense - mortgage	7,736,000	7,790,000	7,787,000
Gain (loss) on disposal of assets	...	(30,000)	(47,000)
Net gain (loss) on marketable securities	(1,295,000)	(2,095,000)	(1,320,000)
Net unrealized gain (loss) on other investments	...	(32,000)	(65,000)
Impairment loss on other investments	60,000	194,000	254,000
Dividend & interest income	44,000	9,000	343,000
Trading & margin interest expense	170,000	121,000	306,000
Net other income (expense)	(9,217,000)	(10,253,000)	(9,436,000)
Income (loss) before income taxes	591,000	(7,896,000)	(2,987,000)
Current federal provision for income tax	34,000	...	...
Deferred federal provision (benefit) for income tax	81,000	(2,362,000)	(878,000)
Total federal provision (benefit) for income tax	115,000	(2,362,000)	(878,000)
Current state provision (benefit) for income tax	1,000	...	...
Deferred state provision (benefit) for income tax	80,000	(375,000)	(227,000)
Total state provision (benefit) for income tax	81,000	(375,000)	(227,000)
Income tax expense (benefit)	196,000	(2,737,000)	(1,105,000)
Net income (loss)	395,000	(5,159,000)	(1,882,000)
Less: net loss (income)			

attributable to the noncontrolling interest	(150,000)	367,000	91,000
Net income (loss) attributable to Portsmouth Square, Inc.	245,000	(4,792,000)	(1,791,000)
Weighted average shares outstanding - basic	734,183	734,183	734,183
Weighted average shares outstanding - diluted	734,183	734,183	734,183
Year end shares outstanding	734,183	734,183	734,183
Net income (loss) per share - basic	\$0.33	\$(6.53)	\$(2.44)
Net income (loss) per share - diluted	\$0.33	\$(6.53)	\$(2.44)
Total number of employees	277	278	314
Number of common stockholders	133	116	116
Number of beneficiary stockholders	...	...	138

□ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016 (revised)
Land, gross	1,124,000	1,124,000
Furniture & equipment, gross	27,681,000	28,857,000
Less: accumulated depreciation - furniture & equipment	24,570,000	23,097,000
Building & improvements, gross	55,918,000	54,517,000
Less: accumulated depreciation - building & improvements	24,940,000	23,657,000
Investment in hotel, gross	84,723,000	84,498,000
Less: accumulated depreciation	49,510,000	46,754,000
Investment in hotel, net	35,213,000	37,744,000
Investment in real estate	973,000	973,000
Investment in marketable securities	3,861,000	4,038,000
Other investments, net	389,000	359,000
Cash & cash equivalents	2,049,000	3,378,000
Restricted cash - mortgage impounds	5,111,000	898,000
Accounts receivable - hotel, net	1,436,000	3,218,000
Inventory - hotel	68,000	248,000
Prepaid expenses	499,000	690,000
Miscellaneous assets, net	300,000	336,000
Deferred tax asset	10,927,000	11,088,000
Total assets	60,826,000	62,970,000
Accounts payable & other liabilities	15,085,000	17,181,000
Due to securities broker	592,000	291,000
Obligations for securities sold	867,000	29,000
Related party & other notes payable	10,209,000	11,246,000
Mortgage notes payable - hotel	115,615,000	116,160,000
Total liabilities	142,368,000	144,907,000
Common stock	2,092,000	2,092,000
Retained earnings (accumulated deficit)	(77,120,000)	(77,365,000)
Total Portsmouth Square, Inc. shareholders' equity (deficit)	(75,028,000)	(75,273,000)
Noncontrolling interest	(6,514,000)	(6,664,000)
Total shareholders' equity (deficit)	(81,542,000)	(81,937,000)

□ Reclassified to conform with 2017 presentation

Recent Dividends:**1. Portsmouth Square, Inc. common.**

No dividends paid.

Annual Dividends:**1. Portsmouth Square, Inc. common.**

No dividends paid.

POW! ENTERTAINMENT INC

Acquisition Completed On Oct. 25, 2017, Co. was acquired by Camsing International Holding Ltd in exchanged for \$0.04691 in cash for each of Co.'s common shares.

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On Oct. 23, 2017, Co., with the consent of its statutory committees, filed with the U.S. Bankruptcy Court a fifth motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Dec. 14, 2017 and Feb. 14, 2018, respectively. The motion explains, "The Debtors and the Committees have entered into the Plan Support Agreement (the 'PSA') approved by this Court by Order entered July 6, 2017. The PSA contemplates a marketing and sale process for the Debtors to be consummated through parallel sale and plan confirmation processes. The Debtors and the Committees are each working diligently toward the sale and plan process contemplated by the PSA, which includes certain milestones related to filing a plan and disclosure statement. The Committees have agreed to extend certain milestones in the PSA in connection with the sale process and the filing of a plan and disclosure statement to allow the Debtors time to select and enter into a definitive agreement with a stalking horse bidder. To that end, both Committees have consented to the extension of exclusivity requested herein. Without an appropriate extension of exclusivity, however, the PSA would be subject to immediate termination. Thus, an extension of exclusivity is necessary to allow the Debtors and the Committees to continue their efforts to work toward a sale and plan contemplated in the PSA. Moreover, any extension of the Debtors' exclusive periods as of Oct. 23, 2017 prior to Dec. 14, 2017, and Feb. 14, 2018, would merely waste estate resources seeking further extensions of exclusivity while the Debtors should be focusing on consummating the sale and plan contemplated in the PSA."

PRISM TECHNOLOGIES GROUP INC

New Accountant On Oct. 17, 2017, Co. dismissed Ernst & Young LLP and engaged Marcum LLP as its new independent public accounting firm.

PROTO SCRIPT PHARMACEUTICALS CORP

New Accountant On Oct. 25, 2017, Co. dismissed KLJ & Associates, LLP and engaged Sadler, Gibb & Associates, LLC as its new independent public accounting firm.

PURE BIOSCIENCE INC**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2017	2016	2015
Net product sales	1,831,000	1,289,000	729,000
Cash of goods sold	760,000	441,000	285,000
Selling, general & administrative expenses	5,230,000	5,076,000	4,912,000
Research & development expenses	779,000	927,000	790,000
Share-based compensation	1,070,000	1,902,000	2,382,000
Total operating costs & expenses	7,839,000	8,346,000	8,369,000
Income (loss) from operations	(6,008,000)	(7,057,000)	(7,640,000)
Fair value of derivative liabilities in excess of proceeds	...	(1,867,000)	...
Change in derivative liability	(277,000)	(5,481,000)	5,000
Interest income (expense), net	(5,000)	(10,000)	(8,000)
Other income (expense), net	27,000	44,000	16,000
Total other income (expense)	(255,000)	(7,314,000)	13,000
Net income (loss)	(6,263,000)	(14,371,000)	(7,627,000)
Weighted average shares outstanding - basic	63,492,406	56,830,533	39,748,935
Weighted average shares outstanding			

- diluted	63,492,406	56,830,533	39,748,935
Year end shares outstanding	63,093,153	¹ 64,823,917	¹ 41,859,297
Net income (loss) per share - basic	\$(0.10)	\$(0.25)	\$(0.19)
Net income (loss) per share - diluted	\$(0.10)	\$(0.25)	\$(0.19)
Number of full time employees	² 10	³ 13	⁴ 11
Number of part time employees	⁵ 3	...	...
Number of common stockholders	⁶ 235	⁷ 227	⁸ 244

¹ Shares increased due to the effect of issuance for private placements, services, vesting of restricted stock units and exercise of warrants; ² As of October 26, 2017; ³ As of October 27, 2016; ⁴ As of October 28, 2015; ⁵ Approximately; ⁶ As of October 24, 2017; ⁷ As of October 24, 2016; ⁸ As of October 26, 2015

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2017	2016
Cash & cash equivalents	1,640,000	5,194,000
Accounts receivable	297,000	263,000
Raw materials	82,000	120,000
Finished goods	191,000	230,000
Inventories, net	273,000	350,000
Restricted cash	75,000	75,000
Prepaid expenses	174,000	260,000
Total current assets	2,459,000	6,142,000
Computers & equipment	...	840,000
Furniture & fixtures	...	21,000
Property, plant & equipment, gross	...	861,000
Less: accumulated depreciation	...	421,000
Property, plant & equipment, net	548,000	440,000
Patents, net	822,000	980,000
Total assets	3,829,000	7,562,000
Accounts payable	426,000	479,000
Restructuring liability	19,000	39,000
Accrued liabilities	230,000	216,000
Derivative liability	1,853,000	1,802,000
Total current liabilities	2,528,000	2,536,000
Deferred rent	11,000	3,000
Total liabilities	2,539,000	2,539,000
Common stock	631,000	649,000
Additional paid-in capital	110,141,000	107,593,000
Retained earnings (accumulated deficit)	(109,482,000)	(103,219,000)
Total stockholders' equity	1,290,000	5,023,000

Recent Dividends:

1. PURE Bioscience Inc common.

No dividends paid.

Annual Dividends:

1. PURE Bioscience Inc common.

No dividends paid.

PURE BIOSCIENCE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Mayer Hoffman McCann P.C., as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of PURE Bioscience, Inc. as of July 31, 2017 and 2016, and the consolidated results of their operations and their cash flows for each of the years in the two year period ended July 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses and is dependent on additional financing to fund operations for the next twelve months. These conditions, among others, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters are also described in Note 1. The consolidated financial statements do not include any adjustments

to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of this uncertainty."

QUADRANT 4 SYSTEM CORP

Bankruptcy Proceedings On Oct. 25, 2017, Co.'s subsidiary, Stratitude, filed with the U.S. Bankruptcy Court a motion for the entry of an order approving the sale process and bidding procedures with respect to the sale of substantially all of its assets; approving form of and authorizing the Debtor to enter into a stalking horse asset purchase agreement; approving bid protection and break-up fees; scheduling a public auction and subsequent sale hearing and authorizing the sale free and clear of liens, claims, encumbrances and interests. The motion explains, "The Debtor's Business has been included in the marketing efforts of Q4, Silverman Consulting and Livingstone. Since the marketing process began, the Debtor has generated significant interest in the sale of the assets related to the Business from three prospective purchasers, and some interest from others. The Debtors has now been able to secure an offer it proposes represents a stalking horse offer in the amount of \$1,500,000 from First Tek Inc, a New Jersey corporation. It is critical that the Debtor has in place sale procedures and a sale hearing as soon as possible to ensure a sale of the Business at a time likely to achieve the highest price possible." The motion continues, " In consideration of First Tek submitting the Stalking Horse Offer and serving as the stalking horse for purposes of further competitive bidding for the Acquired Assets, the Stalking Horse Offer requires the Court's approval of any Qualifying Bid's Initial Bid Amount to be in the amount of at least \$1,700,000 (13.3% of Initial Bid Amount) (the 'Bid Protection'), and a break-up fee payable to First Tek of 5 % of the Initial Bid Amount plus \$75,000 for reasonable reimbursable expenses (the ' Break- up Fee'). The Debtor shall conduct the Auction of the Acquired Assets on Tuesday, Nov. 28, 2017. The Stalking Horse Offer shall be the opening bid for the Acquired Assets. All bids subsequent to the initial Bid Protection overbid at the Auction shall be in the increments of at least \$50,000."

QUADRANT 4 SYSTEM CORP

Bankruptcy Proceedings On Oct. 26, 2017, Co. filed with the U.S. Bankruptcy Court a motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Jan. 25, 2018 and Mar. 26, 2018 respectively. The motion explains, "The facts and circumstances of the Chapter 11 Case all show that cause exists to extend the Exclusivity Periods, primarily because the Debtor has not yet had an opportunity to focus on negotiating a successful Chapter 11 plan and prepare adequate information in support thereof. Since the Petition Date, the Debtor's attention has been singularly focused on selling substantially all its assets - efforts that have paid off for its creditors by generating a large pool of money for its estate and for the benefit of both secured (e.g. paying down a large portion of the secured debt) and unsecured creditors (e.g. assumption and assignment of leases and executory contracts, and assumption of certain employee claims). Further, the Debtor's ongoing efforts to sell the QHIX Healthcare Platform Business Unit include marketing and negotiations for distinct subparts of that Business Unit, and thus continue to occupy a majority of the Debtor's focus. In addition to its successful and time-consuming sale efforts, the Debtor has worked closely with its secured lenders and the Committee throughout the Chapter 11 Case to obtain a consensus and cooperation among the key constituencies where possible. In the same vein, the Debtor has strived to address concerns and comments from the Office of the United States Trustee. In light of the foregoing and the fact that a relatively little amount of time has elapsed since the Petition Date given the size and complexities involved in the Chapter 11 Case, cause exists to extend the Exclusivity Periods." The Court scheduled an Oct. 31, 2017 hearing to consider the motion.

QUANTUM FUEL SYSTEMS TECHNOLOGIES WORLDWIDE INC.

Bankruptcy Proceedings On Oct. 27, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Sept. 2017. For the month, Co. reported a net loss of \$2,674 on zero net sales/revenue; and Co. posted \$2,674 in total non-operating expenses.

REGENCY AFFILIATES INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	¹ 2015	² 2014
		(revised)	(revised)
Rental	2,190,622	...	...
Insurance, late fees & other income	146,332	...	...
Retail	4,770	...	...

Total revenues	2,341,724	...	...
Self-storage costs of operations	864,232	...	...
Self-storage depreciation expense	548,565	...	...
General & administrative expenses	2,140,887	1,348,699	1,069,675
Total operating expenses	3,553,684	1,348,699	...
Income (loss) from operations	(1,211,960)	(1,348,699)	(1,069,675)
Acquisition costs	1,298,494	...	...
Income from equity investment in partnerships/LLC	7,289,347	6,550,839	6,749,812
Rental income	...	...	6,000
License agreement income	54,522	6,000	...
Interest income	2,610	368	...
Interest expense	880,049	...	...
Amortization of debt discount	8,417	...	...
Interest & dividend income	...	...	261
Total other income	5,159,519	6,557,207	6,756,073
Net income (loss) before income taxes	3,947,559	5,208,508	5,686,398
Federal income taxes	...	704,507	1,001,654
State income taxes	...	221,100	273,330
Income tax expense (benefit)	860,090	925,607	1,274,984
Net income (loss)	3,087,469	4,282,901	4,411,414
Net income (loss) attributable to noncontrolling interest	251,584	...	...
Net income (loss) allocated to shareholders	3,339,053	4,282,901	...
Year end shares outstanding	4,778,144	3,678,559	3,628,559

¹ Reclassified to conform with 2016 presentation; ² Reclassified to conform with 2015 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	¹ 2015
		(revised)
Cash & cash equivalents	5,044,512	8,287,331
Restricted cash	289,469	...
Prepaid expenses	386,640	109,404
Prepaid insurance	105,100	...
Prepaid income taxes	67,392	199,569
Rent receivable	4,119	19,500
Inventory	5,741	...
Total current assets	5,902,973	8,615,804
Self storage properties	35,078,359	...
Less accumulated depreciation	548,565	...
Machinery & equipment	37,291	11,752
Less: accumulated depreciation	14,358	11,752
Property, plant & equipment	22,933	...
Investments in partnerships or LLC	36,689,891	32,450,544
Prepaid insurance, net of current portion	467,800	...
Other assets	204,360	21,629
Total assets	77,817,751	41,087,977
Accounts payable & accrued expenses	199,061	131,353
Deferred revenue	142,285	...
Deferred rent	79,192	...
Income taxes payable	12,000	65,021
Dividends payable	291,467	216,115
Tenant security deposits	9,296	...
Total current liabilities	733,301	412,489
Mortgage note payable, net	25,132,167	...
Total liabilities	25,865,468	412,489
Common stock	47,781	36,786

Additional paid-in capital	13,978,408	5,057,196
Retained earnings	37,839,563	35,581,506
Total shareholders' equity	51,865,752	40,675,488
Non-controlling interest	86,531	...
Total equity	51,952,283	40,675,488

□ Reclassified to conform with 2016 presentation

Recent Dividends:

1. Regency Affiliates Inc. common.

No dividends paid.

2. Regency Affiliates Inc. series B 6% cumulative preferred (stated value: \$10).

ExDate	Amt	Declared	Record	Payable
12/26/2013	0.05	12/13/2013	12/30/2013	01/07/2014
03/27/2014	0.05	03/05/2014	03/31/2014	04/07/2014
06/26/2014	0.05	06/30/2014	07/07/2014	
09/26/2014	0.06	09/30/2014	10/07/2014	
12/26/2014	0.06	12/30/2014	01/07/2015	
03/26/2015	0.06	03/30/2015	04/07/2015	
06/26/2015	0.06	06/30/2015	07/07/2015	
09/28/2015	0.06	09/30/2015	10/07/2015	
12/28/2015	0.06	12/30/2015	01/07/2016	
03/29/2016	0.06	03/31/2016	04/07/2016	
06/28/2016	0.06	06/07/2016	06/30/2016	07/08/2016
09/28/2016	0.06	09/13/2016	09/30/2016	10/07/2016
12/28/2016	0.06	12/19/2016	12/30/2016	01/06/2017
03/29/2017	0.06	03/13/2017	03/31/2017	04/07/2017
	0.06	06/26/2017	06/30/2017	07/07/2017
09/28/2017	0.06	09/05/2017	09/29/2017	10/06/2017

3. Regency Affiliates Inc. series C cumulative preferred (stated value: \$100).

No dividends paid.

4. Regency Affiliates Inc. junior series D 7% cumulative preferred (stated value: \$10).

No dividends paid.

Annual Dividends:

1. Regency Affiliates Inc. common.

No dividends paid.

2. Regency Affiliates Inc. series B 6% cumulative preferred (stated value: \$10).

2014	0.21	2015	0.22	2016	0.24
2017	0.25				

3. Regency Affiliates Inc. series C cumulative preferred (stated value: \$100).

No dividends paid.

4. Regency Affiliates Inc. junior series D 7% cumulative preferred (stated value: \$10).

No dividends paid.

RESHAPE LIFESCIENCES INC

New Name On Oct. 23, 2017, Co. changed its name from EnteroMedics Inc to ReShape Lifesciences Inc.

REVOLUTION LIGHTING TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	117,029,000	120,879,000
Cost & expenses	117,933,000	116,595,000
Operating income	(5,698,000)	(218,000)
Net income	(8,202,000)	(2,114,000)
Earnings common share		
Primary	\$(0.39)	\$(0.11)
Fully Diluted	\$(0.39)	\$(0.11)
Common Shares:		
Full Diluted	20,766,000	18,519,000
Year-end	21,261,826	20,844,000

RIOT BLOCKCHAIN INC

Acquisition Completed On Oct. 20, 2017, Co. acquired 2,708,333 shares or approximately 52% of Tess Inc. ("TESS"), a private Ontario company which is developing blockchain solutions for telecommunications companies, for \$320,000 and issued 75,000 shares of restricted Common Stock in exchange. As the result, TESS became a majority-owned subsidiary of Co.

SABLE NATURAL RESOURCES CORP

Bankruptcy Proceedings On Oct. 23, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Sept. 2017. Co. paid zero professional fees and reorganization expenses. Cash at the beginning and end of Sept. 2017 was \$3,353.

SAN LOTUS HOLDING INC

New Accountant On Sept. 14, 2017, Co. dismissed Davidson & Company LLP as its independent public accounting firm. On Oct. 6, 2017, Co. engaged GBH CPAs, PC as its new independent public accounting firm.

SANGUI BIOTECH INTERNATIONAL, INC.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2017	□2016 (revised)	2015 (revised)
Revenues	...	...	127,469
Product sales	67,653	48,009	...
Cost of sales	693	293	532
Gross margin	66,960	47,716	126,937
Research & development expenses	16,530	37,780	204,987
Professional fees	225,901	145,619	419,494
General & administrative expenses	141,328	225,221	254,791
Total operating expenses	383,759	408,620	879,272
Income (loss) from operations	(316,799)	(360,904)	(752,335)
Gain in change in derivative liabilities	...	28,057	...
Amortization of debt discount	...	50,000	...
Interest expense	9,211	69,835	6,109
Gain on sale of interest in joint venture	...	6,322	...
Gain (loss) on foreign currency exchange	(3,596)	...	...
Total interest income	...	...	36
Total other income (expense)	(12,807)	(85,456)	(6,073)
Income (loss) before income taxes & non-controlling interest	(329,606)	(446,360)	(758,408)
Net income (loss)	(329,606)	(446,360)	(758,408)
Less: net loss attributable to non-controlling interest	20,626	24,089	53,705
Net income (loss) attributable to common stockholders	(308,980)	(422,271)	(704,703)
Weighted average shares outstanding - basic	178,461,623	154,807,880	145,643,889
Weighted average shares outstanding - diluted	178,461,623	154,807,880	145,643,889
Year end shares outstanding	184,881,503	165,372,503	146,918,314
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Number of full time employees	1	1	1
Number of part time employees	5	5	5
Number of common stockholders	□891	□894	□1,085
Foreign currency translation adjustments	...	...	39,373

□ Reclassified to conform with 2017 presentation; □ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	□2016 (revised)
Cash	56,990	70,074
Prepaid expenses & other current assets	26,662	30,292
Tax refunds receivable	3,183	4,070
Accounts receivable, net	468	504
Note receivable - related	...	...

party	6,470	5,479
Total current assets	93,773	110,419
Technical & laboratory equipment	641,326	641,326
Leasehold improvements	285,189	285,189
Office equipment & furniture	311,371	311,371
Property & equipment, gross	1,237,886	1,237,886
Less: accumulated depreciation & amortization	1,237,886	1,237,886
Total assets	93,773	110,419
Accounts payable & accrued expenses	188,855	200,446
Related party payables	12,214	8,445
Note payable	39,118	38,154
Note payable - related party	114,109	110,940
Total current liabilities	354,296	357,985
Common stock	32,709,868	32,392,657
Additional paid-in capital	4,513,328	4,513,328
Treasury stock, at cost	19,387	19,387
Accumulated other comprehensive income (loss)	122,227	122,789
Retained earnings (accumulated deficit)	(36,978,298)	(36,669,318)
Total Sangui Biotech International, Inc.'s stockholders' equity (deficit)	347,738	340,069
Non-controlling interests	(608,261)	(587,635)
Total stockholders' equity (deficit)	(260,523)	(247,566)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Sangui Biotech International, Inc. common.

No dividends paid.

Annual Dividends:

1. Sangui Biotech International, Inc. common.

No dividends paid.

SANGUI BIOTECH INTERNATIONAL, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Sangui Biotech International, Inc. as of June 30, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two year period ended June 30, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has incurred accumulated losses and a working capital deficit as of June 30, 2017, which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in the footnotes to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SCHMITT INDUSTRIES INC (OR)

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2017	2016
Net Sales	3,083,648	2,892,532
Cost & expenses	3,222,930	3,008,299
Operating income	(145,282)	(115,767)
Other income (expense), net	17,543	(1,833)
Net before taxes	(127,739)	(117,600)
Income taxes	6,359	8,029
Net income	(134,098)	(125,629)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	2,995,910	2,995,910
Year-end	2,995,910	2,995,910

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Cash & equivalents	529,363
Inventories	4,544,943
Current assets	7,293,381
Net property & equip.	846,198
Total assets	8,714,784
Liabilities:	
Current liabilities	1,864,852
Stockholders' equity	6,849,932
Net current assets	5,428,529

SIMLATUS CORP Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):			
	2017	2016	2015
		(revised)	(revised)
Sales	68,955	45,081	...
Cost of material	52,203	30,561	...
Gross profit	16,752	14,520	...
General & administrative expenses	193,410	48,311	...
Professional fees	183,767	15,438	156,764
Salaries & wages	449,999	450,185	...
Consulting expenses	...	...	860,000
Management fees	...	...	120,000
Other general & administrative expenses	...	...	188,069
Total operating expenses	827,176	513,934	...
Income (loss) from operations	(810,424)	(499,414)	(1,324,833)
Gain (loss) on derivative liability valuation	(3,952,365)	(3,417,329)	824,734
Gain settlement of debt	1,302,334	4,738,337	...
Interest expense	2,523,389	982,185	...
Loss on obsolete inventory	...	11,901	...
Other income	12	86	...
Interest on convertible notes	...	...	924,481
Total other income (expenses)	(5,173,408)	327,008	(99,746)
Net income (loss) before income taxes	(5,983,832)	(172,406)	...
Income tax expense	...	800	...
Net income (loss)	(5,983,832)	(173,206)	(1,424,579)
Weighted average shares outstanding - basic	298,467,717	81,407	6,482
Weighted average shares outstanding - diluted	298,467,717	81,407	6,482
Year end shares outstanding	1,099,588,289	1,615,696	6,898
Net earnings (loss) per share - basic	\$(0.02)	\$(2.13)	\$(219.80)
Net earnings (loss) per share - diluted	\$(0.02)	\$(2.13)	\$(219.80)
Total number of employees	4	...	1
Number of common stockholders	26	...	18

□ Restated to reflect corrections on errors of accounting for acquisition and the cancellation or forgiveness of debt, the conversions of debt into common stock, and for derivative liability valuation; □ Reclassified to conform with 2016 presentation; □ As reported by Company; □ Adjusted for 1-for-1,000 stock split, July 22, 2016; □ Adjusted for 1-for-1,000 stock split, July 27, 2015; □ Shares increased due to the effect of conversion of promissory notes

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Cash	1,330	4,353	...
Account receivable	...	1,695	...
Inventory, net	68,629	59,938	...
Prepaid expenses	10,000	...	...

Total current assets	79,959	65,986	...
Total assets	79,959	65,986	...
Accounts payable	83,839	49,223	...
Accrued wages	656,326	179,368	...
Derivative liabilities	5,316,130	2,944,855	...
Convertible note payable, net of discount	776,777	761,533	...
Convertible note payable, interest	1,215,519	193,788	...
Notes payable	...	21,208	...
Related party liabilities	2,841,512	6,250,000	...
Total current liabilities	10,890,103	10,399,975	...
Series A preferred stock	2,213	1,520	...
Series B preferred stock	1	1	...
Common stock	10,996	16	...
Additional paid in capital	(4,317,515)	(9,813,519)	...
Retained earnings (accumulated deficit)	(6,505,839)	(522,007)	...
Total stockholders' equity (deficit)	(10,810,144)	(10,333,989)	...

□ Restated to reflect corrections on errors of accounting for acquisition and the cancellation or forgiveness of debt, the conversions of debt into common stock, and for derivative liability valuation

Recent Dividends:

- 1. Simlatus Corp series A preferred.**
No dividends paid.
- 2. Simlatus Corp series B preferred.**
No dividends paid.
- 3. Simlatus Corp common.**
No dividends paid.

Annual Dividends:

- 1. Simlatus Corp series A preferred.**
No dividends paid.
- 2. Simlatus Corp series B preferred.**
No dividends paid.
- 3. Simlatus Corp common.**
No dividends paid.

SIMLATUS CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Mac Accounting Group, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Simlatus Corporation as of March 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended in conformity with U.S. generally accepted accounting principles. As discussed in Note 4 to the financial statements, the 2016 financial statements have been restated to correct errors and omissions. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has experienced losses from operations since inception, has limited business operations, and has total liabilities in excess of total assets. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SITO MOBILE LTD

Special Meeting of Shareholders On Oct. 20, 2017, Co. announced that a Special Meeting of Shareholders will be held on Nov. 30, 2017 at 10:00 a.m., Eastern Standard Time, at the offices of Pepper Hamilton LLP, The New York Times Building, 620 Eighth Avenue, 37th Floor, New York, NY.

SKY CENTURY INVESTMENT INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2017	2016
Cost & expenses	5,000	3,000
Operating income	(5,000)	(3,000)
Net before taxes	(5,000)	(3,000)
Net income	(5,000)	(3,000)
Earnings common share		
Common Shares:		
Full Diluted	110,022,572	110,022,572
Year-end	110,022,572	110,022,572

Consolidated Balance Sheet Items, as of (\$):

Assets:	2017
Liabilities:	
Current liabilities	74,240

Stockholders' equity	(74,240)
Net current assets	(74,240)

SOUPMAN INC

Bankruptcy Proceedings On Oct. 26, 2017, the U.S. Bankruptcy Court established Oct. 26, 2017 as the final date by which interested parties must file objections to Co.'s Chapter 7 conversion motion.

SPYR INC

Acquisition Completed On Oct. 23, 2017, Co.'s wholly-owned subsidiary, SPYR APPS, LLC, acquired all assets that refer, relate or pertain to the real-time cross-platform MMO game commonly known and referred to as "Pocket Starships," including but not limited to all intellectual property, know how, "urls," web-sites, game engines, game store accounts, prior versions, company names and trade names, business plans, financial reports, financial data, employee data, customer lists, forecasts, strategies, and all other business information; manufacturing or other technical or scientific know-how, specifications, technical drawings, drawings, artwork, music, diagrams, schematics, technology, processes, and any other trade secrets, discoveries, ideas, concepts, know-how, techniques, materials, formulae, compositions, information, data, results, plans, surveys and/or reports of a technical nature; and software programs (including all forms of code), software documentation, software development kits, game design documents, and formulae related to the current, future and proposed products and services, including any additions, enhancements or modifications to the foregoing or derivatives thereof after the date hereof, from Lars Koschin, Bjoern Koschin, Spectacle Games Publishing, Inc., MMOJoe, UG and MMOJoe, Inc. (collectively, the "MMO-Joe Parties") in exchange Co. issued 8,000,000 restricted common stock, and an option to purchase up to 8,000,000 shares of Co.'s restricted common stock at a price of \$0.05 per share. The option expires on Aug. 31, 2020. Further, the options previously issued to the MMOJoe Parties, pursuant to a Purchase Option Agreement dated June 25, 2016, which provided for the option to purchase up to 3,750,000 shares of Co.'s common stock, were fully vested and remain in effect in accordance with the terms of the Purchase Option Agreement.

STRIKEFORCE TECHNOLOGIES INC

Annual Meeting Development On Oct. 24, 2017, Co. announced that its Annual Meeting of Stockholders will be held Nov. 17, 2017 at 4:00 p.m., local time, at 1090 King Georges Post Road, Suite 603, Edison, NJ 08837.

SURGE COMPONENTS INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2017	2016
Net Sales	21,793,936	21,639,650
Cost & expenses	21,799,182	21,150,401
Operating income	(28,893)	465,801
Interest expense	16,056	...
Gains or losses	3,106	6,385
Net before taxes	(41,843)	472,186
Income taxes	(3,241)	93,588
Net income	(38,602)	378,598
Balance for common	(43,602)	373,598
Earnings common share		
Primary	\$(0.01)	\$0.04
Fully Diluted	\$(0.01)	\$0.04
Common Shares:		
Full Diluted	7,323,511	10,147,640
Year-end	5,224,431	10,068,603

SUSTAINABLE PROJECTS GROUP INC

New Name On Oct. 26, 2017, Co. changed its name from Sustainable Petroleum Group Inc. to Sustainable Projects Group Inc.

SYNTHESIS ENERGY SYSTEMS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2017	2016	2015
		(revised)	(revised)
Technology licensing & related services	51,000	300,000	...
Related party consulting services	100,000	350,000	...
Total revenue	151,000	650,000	169,000
Cost of sales	142,000	211,000	...
General & administrative expenses	8,622,000	8,228,000	...
Stock-based expense	1,701,000	3,317,000	...
Depreciation &			

amortization	66,000	217,000	...
Impairments	17,700,000	8,613,000	...
Total costs & expenses	28,231,000	20,586,000	...
Operating income (loss)	(28,080,000)	(19,936,000)	(11,012,000)
Equity in earnings (losses) of joint venture	(342,000)	(244,000)	...
Foreign currency gains (losses), net	(71,000)	(253,000)	...
Interest income	13,000	29,000	...
Net income (loss) before income taxes - domestic	(6,238,000)	(7,591,000)	...
Net income (loss) before income taxes - foreign	(22,242,000)	(12,813,000)	...
Net income (loss) before income taxes	(28,480,000)	(20,404,000)	...
Net income (loss) from continuing operations	(28,480,000)	(20,404,000)	(10,958,000)
Income (loss) from discontinued operations	1,929,000	(3,184,000)	(27,578,000)
Net income (loss)	(26,551,000)	(23,588,000)	(38,536,000)
Less: net income (loss) attributable to non-controlling interests	315,000	516,000	654,000
Net income (loss) attributable to Synthesis Energy Systems, Inc. (SES) stockholders	(26,236,000)	(23,072,000)	(37,882,000)
Weighted average common shares outstanding - basic	87,140,000	86,776,000	75,699,000
Weighted average common shares outstanding - diluted	87,140,000	86,776,000	75,699,000
Year end shares outstanding	87,435,000	86,984,000	...
Net income (loss) per share from continuing operations - basic	\$(0.32)	\$(0.23)	\$(0.15)
Net income (loss) per share from discontinued operations - basic	\$0.02	\$(0.04)	\$(0.35)
Net income (loss) per share - basic	\$(0.30)	\$(0.27)	\$(0.50)
Net income (loss) per share from continuing operations - diluted	\$(0.32)	\$(0.23)	\$(0.15)
Net income (loss) per share from discontinued operations - diluted	\$0.02	\$(0.04)	\$(0.35)
Net income (loss) per share - diluted	\$(0.30)	\$(0.27)	\$(0.50)
Number of full time employees	22	...	...
Number of common stockholders	81	...	...

¹ Restated to reflect the discontinued operations of Synthesis Energy Systems (Zhao Zhuang) New Gas Company Ltd. ("ZZ Joint Venture"); ² Approximately; ³ As of October 12, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	¹ 2016 (revised)
Cash & cash equivalents	4,988,000	13,807,000
Accounts receivable	167,000	27,000
Prepaid expenses & other current assets	539,000	828,000
Inventory	42,000	43,000

Assets of discontinued operations	...	2,682,000
Total current assets	5,736,000	17,387,000
Furniture & fixtures	243,000	236,000
Leasehold improvements	23,000	13,000
Computer hardware	336,000	333,000
Computer software	875,000	875,000
Office equipment	148,000	147,000
Motor vehicles	38,000	38,000
Property, plant & equipment, gross	1,663,000	1,642,000
Less: accumulated depreciation	1,639,000	1,588,000
Property, plant & equipment, net	24,000	54,000
Intangible asset, net	984,000	898,000
Investments in joint ventures	8,539,000	26,201,000
Gas Technology Institute license royalty, net - Synthesis Energy Systems (Zao Zhuang) New Gas Company Ltd. joint venture ("ZZ Joint Venture")	...	583,000
Other long-term assets	43,000	78,000
Assets of discontinued operations	...	9,980,000
Total assets	15,326,000	55,181,000
Accounts payable - trade	455,000	565,000
Accrued payroll, vacation & bonuses	107,000	125,000
Technical consulting, engineering & design services	114,000	123,000
Deferred revenue	50,000	...
Gas Technology Institute ("GTI") royalty expenses due to GTI	250,000	250,000
Other accrued expenses & accounts payable	789,000	592,000
Liabilities of discontinued operations	...	13,337,000
Total current liabilities	1,765,000	14,992,000
Common stock	874,000	870,000
Additional paid-in capital	263,044,000	261,225,000
Retained earnings (accumulated deficit)	(253,174,000)	(226,938,000)
Accumulated other comprehensive income	4,018,000	6,586,000
Total stockholders' equity attributable to Synthesis Energy Systems, Inc. (SES)	14,762,000	41,743,000
Noncontrolling interests in subsidiaries	(1,201,000)	(1,554,000)
Total stockholders' equity	13,561,000	40,189,000

¹ Restated to reflect the discontinued operations of Synthesis Energy Systems (Zhao Zhuang) New Gas Company Ltd. ("ZZ Joint Venture")

Recent Dividends:

1. Synthesis Energy Systems Inc common. No dividends paid.

Annual Dividends:

1. Synthesis Energy Systems Inc common. No dividends paid.

TACTICAL SERVICES INC

Acquisition Completed On Oct. 23, 2017, Co. acquired from Thomas Li and Nathan Xian (collectively Mr. Li and Mr. Xian are referred to hereinafter as the Inventors) 100% of the assets owned by Inventors relating to Inventor's development, sales, marketing and distribution of Unmanned Ariel Vehicles (UAV or Drones) including but not limited to patents, trademarks, know-how, trade secrets, supply lists and other assets and intellectual property of any kind, relating directly or indirectly to the manufacturing, sales and distribution of the Drones, in exchange of 60,000,000 restricted shares of Co.'s common stock (TACC Shares) to the Inventors. As the result, the Inventors owned approximately 73.00% of the issued and outstanding shares of Co.'s Common Stock, and therefor gained control of Co.

TACTICAL SERVICES INC

Earnings, 3 mos. to Jul 31 (Consol. - \$):

	2017	2016
Cost & expenses	22,023	4,016
Net income	(22,023)	(4,016)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	760,000	760,000
Year-end	760,000	760,000

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Liabilities:	
Current liabilities	141,991
Stockholders' equity	(141,990)
Net current assets	(141,991)

TACTICAL SERVICES INC

New Name On Oct. 23, 2017, Co. changed its name from Line Up Advertisement Inc to Tactical Services Inc.

TACTICAL SERVICES INC

Stock Trading Status Co.'s Class A common stock is trading on National Buletin Board (NBB), Symbol: LUAD D.

TELKONET INC.

Co. Repurchasing Certain Securities On Oct. 24, 2017, Co. board of directors has authorized a stock repurchase program of up to 10,000,000 shares of Co.'s common stock. Under the program, share purchases may be made at the discretion of the Company, from time to time, in the open market and/or in private transactions. Share purchases by Co. will depend on economic and market conditions, share price, trading volume and other factors. The program does not have an expiration date and may be suspended or discontinued at any time.

THEMAVEN INC

Annual Meeting Development On Oct. 25, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Dec. 13, 2017 at 10:30 A.M., local time, at Co.'s offices at 2125 Western Avenue, Suite 502, Seattle, WA 98121.

UNI-PIXEL INC

Bankruptcy Proceedings On Oct. 23, 2017, Co. filed with the U.S. Bankruptcy Court a motion for an order authorizing the Debtors to establish and administer a key employee incentive program (KEIP). The KEIP motion explains, "The KEIP is necessary to incentivize critical personnel to continue to perform at a high level, without distraction, while assuming additional roles and performing services beyond the duties required by their former positions, in order to maintain and maximize the value of the Debtors' assets for the benefit of creditors of the bankruptcy estates. The three people included in the KEIP are Jeff Hawthorne (former CEO), Christine Russell (former CFO) and Jalil Shaikh (former COO). The KEIP is an incentive-based compensation program premised on the consummation of the sale of the Debtors' assets and/or collection of additional amounts from accounts receivable or insurance. Former Management comprises the proposed participants in the KEIP. The KEIP Participants are invaluable and must remain involved and fully engaged in the sale process because the required work did not stop with the execution of the asset purchase agreement. The three KEIP Participants have undertaken all of the management responsibilities of a company in a Chapter 11 reorganization. They have undertaken efforts to secure all of the Debtors' assets, respond to requests from creditors, and reach out to prospective purchasers to solicit offers to purchase the Debtors' assets. The three KEIP Participants will share in an Incentive Pool equal to 15% of the cash and cash equivalents actually received by the estate from a sale of the Debtors' assets. Distributable Proceeds will not include deferred, contingent, escrowed or other consideration not paid in cash as of the Transaction Date. KEIP Participants will also be entitled to 15% of accounts receivable that are collected and any amounts paid pursuant to foreign accounts receivable insurance (if accounts receivable are not collectable). The Incentive Pool will be allocated evenly between the three KEIP Participants. In order to receive payments from the Incentive Pool, the KEIP Participants will be required to sign a general release of all claims against the Company, including administrative claims for service to the estate." Co. also petitioned the Court for expedited consideration of this KEIP motion. Also on Oct. 23, 2017, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court an objection to the Debtors' motion for shortened notice to establish and administer a key employee incentive program (KEIP). The committee asserts, "First, the Committee never agreed to or consented to having the KEIP Motion heard on shortened notice. In

fact, counsel to the Debtors represented to the Committee's counsel that he would share of a draft of the KEIP Motion prior to filing so that the parties could discuss and attempt to resolve the terms. Not only did counsel to the Debtors file the KEIP Motion without sharing or discussing the terms as promised, the terms of the KEIP Motion do not resemble the summary described to the Committee on Oct. 9, 2017. Second, there is no emergency. The Debtors commenced their chapter 11 cases on Aug. 30, 2017, nearly two months ago. The Debtors' motion to sell their assets was filed on Oct. 2, 2017, nearly three weeks ago. If the KEIP Motion is such an integral piece to the success of the Debtors' sale, the request should have been filed at the outset of the case or at the very least prior to the Debtors' entry into the asset purchase agreement with Future Tech. Fifth, it is unclear how the Debtors formed the necessary business judgment to approve the benefits under the KEIP Motion since there is only one remaining board member of the Debtors, who is also a beneficiary of the KEIP Motion."

UNI-PIXEL INC

Bankruptcy Proceedings On Oct. 23, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Sept. 2017. For the month, the Debtors reported a net loss of \$92,459 on zero net revenue. The report notes zero disbursements and receipts; reorganization, selling and administrative expenses and professional fees. Total receipts for the prior quarter were \$1,799,072 on total disbursements of \$5,217,401. Cash balance at the beginning of the previous quarter was \$1,558,000 and cash balance at the end of the previous period was \$2,330,000.

UNI-PIXEL INC

Bankruptcy Proceedings On Oct. 24, 2017, the U.S. Bankruptcy Court issued an order denying Co.'s motion for expedited consideration of an order authorizing the Debtors to establish and administer a key employee incentive program (KEIP). The order states, "The court has reviewed Debtor's motion to shorten the notice period filed Oct. 20, 2017 (Dkt #67) for a hearing on Debtor's motion for authority to establish and administer a key employee incentive program (Dkt. #66). The Official Committee of Unsecured Creditors objected to the Motion on Oct. 20, 2017 (Dkt. #70). Upon due consideration and good cause appearing, it is hereby ORDERED that Debtor's Motion is DENIED." The committee previously argued, "If the KEIP Motion is such an integral piece to the success of the Debtors' sale, the request should have been filed at the outset of the case or at the very least prior to the Debtors' entry into the asset purchase agreement with Future Tech. Fifth, it is unclear how the Debtors formed the necessary business judgment to approve the benefits under the KEIP Motion since there is only one remaining board member of the Debtors, who is also a beneficiary of the KEIP Motion."

UNILIFE CORP

Bankruptcy Proceedings On Oct. 25, 2017, Co. filed with the U.S. Bankruptcy Court a First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation, which notes, "This Combined plan and Disclosure Statement contemplates the creation of a Liquidation Trust from which, pursuant to the terms of this Combined Plan and Disclosure Statement and the Liquidation Trust Agreement, distributions shall be made for the benefit of holders of various allowed claims. On or as soon as practicable after the Effective Date, the Debtors shall pay the administrative expense claims allowed as of the effective date, fund the professional fee reserve and the wind down Reserve, and transfer the Liquidation Trust Funding amount to the Liquidation Trustee. This Combined Plan and Disclosure Statement provides for the liquidation of the Debtors under chapter 11 of the Bankruptcy Code. Although a case under chapter 7 of the Bankruptcy Code would also entail the Debtors' liquidation, the Debtors believed that their liquidation under chapter 7 would be costlier and more time-consuming than the process provided for herein and, as a result, Creditors would be disadvantaged were a chapter 7 liquidation to be pursued instead. The costs of a chapter 7 liquidation would be necessarily including fees payable to the trustee in bankruptcy, as well as fees likely to be payable to attorneys, advisors, and other professionals that such a chapter 7 trustee may engage to carry out his or her duties under the Bankruptcy Code. Further, any distribution to Creditors in a chapter 7 case is likely to be delayed due to time necessary for the trustee and his or her advisors to get 'up to speed' and the absence of certain deadlines imposed by the plan. Accordingly, the Debtors believe that in a chapter 7 liquidation, holders of claims and equity interests would receive less than such holders would receive under the Combine Plan and Disclosure Statement." Also on Oct. 25, 2017, the U.S. Bankruptcy Court scheduled an Oct. 25, 2017 hearing to consider Co.'s Disclosure Statement.

UNILIFE CORP

Bankruptcy Proceedings On Oct. 26, 2017, the U.S. Bankruptcy Court issued an interim revised order approving the

Disclosure Statement portion of Co.'s First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation. As previously reported, "This Combined plan and Disclosure Statement contemplates the creation of a Liquidation Trust from which, pursuant to the terms of this Combined Plan and Disclosure Statement and the Liquidation Trust Agreement, distributions shall be made for the benefit of holders of various allowed claims. On or as soon as practicable after the Effective Date, the Debtors shall pay the administrative expense claims allowed as of the effective date, fund the professional fee reserve and the wind down Reserve, and transfer the Liquidation Trust Funding amount to the Liquidation Trustee. This Combined Plan and Disclosure Statement provides for the liquidation of the Debtors under chapter 11 of the Bankruptcy Code. Although a case under chapter 7 of the Bankruptcy Code would also entail the Debtors' liquidation, the Debtors believed that their liquidation under chapter 7 would be costlier and more time-consuming than the process provided for herein and, as a result, Creditors would be disadvantaged were a chapter 7 liquidation to be pursued instead." The Court scheduled a joint hearing to consider final approval of the Disclosure Statement and Plan on Dec. 13, 2017, with objections due by Dec. 6, 2017.

UNILIFE CORP

Bankruptcy Proceedings On Oct. 27, 2017, Co. filed with the U.S. Bankruptcy Court certain exhibits containing non-material modifications to Co.'s First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation. The modifications notes, "Section A(1) Plan Confirmation Hearing, is hereby modified to replace the blanks with the actual date the Bankruptcy Court entered the order scheduling the Plan Confirmation Hearing, the date and time of the Plan Confirmation Hearing, and the date of the objection deadline. Section A(8) procedure/voting deadlines, is hereby modified to replace the blank with the date of the voting deadline. Section XV(E) notices is hereby amended to correct the address for the Liquidation Trustee."

UNIVERSAL BIOSENSORS INC

Annual Meeting Development On June 22, 2017, Co. held its General Meeting of Stockholders at Level 13, 257 Clarence St, Sydney, NSW 2000 Australia.

UPD HOLDING CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2017	2016	2015
General & administrative expenses	4,348	78,518	47,465
Professional fees	34,894	...	1,050
Total operating expenses	39,242	78,518	48,515
Net income (loss) from operations	(39,242)	(78,518)	(48,515)
Interest income	...	16	15
Total other income (expense)	...	16	15
Interest expense	64,998	...	...
Total other expense	(64,998)	...	...
Net income (loss)	(104,240)	(78,502)	(48,500)
Weighted average shares outstanding - basic	79,750,198	78,766,636	65,349,763
Weighted average shares outstanding - diluted	79,750,198	78,766,636	65,349,763
Year end shares outstanding	79,766,636	78,766,636	78,766,636
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	3	3	...
Number of common stockholders	178	178	179

□ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016
Cash & cash equivalents	65,308	1,619
Total current assets	65,308	1,619
Total assets	65,308	1,619
Accounts payable	40,202	27,271
Accrued liabilities	70,758	5,760

Convertible note payable	50,000	...
Convertible note payable - related party	15,000	...
Total current liabilities	175,960	33,031
Total liabilities	175,960	33,031
Common stock	398,833	393,833
Additional paid in capital	(265,405)	(285,405)
Retained earnings (accumulated deficit)	(244,080)	(139,840)
Total stockholders' equity (deficit)	(110,652)	(31,412)

Recent Dividends:

1. UPD Holding Corp common.

No dividends paid.

Annual Dividends:

1. UPD Holding Corp common.

No dividends paid.

UPD HOLDING CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the UPD Holding Corp. and Subsidiaries as of June 30, 2017 and 2016, and the consolidated results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has no revenue source, suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters also are described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

US ENERGY CORP

Special Meeting of Shareholders On Oct. 20, 2017, Co. announced that a Special Meeting of Shareholders will be held on Dec. 15, 2017, at 8:30 am MST at Co.'s corporate offices, 950 S. Cherry Street, Suite 1515, Denver, CO, 80246.

VANGUARD NATURAL RESOURCES INC

Offering On Oct. 27, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.001 per share. Co. proposed to offer 2,233,333 at a proposed maximum offering price per share of \$20.00, which amounted to a proposed maximum aggregate offering price of \$44,666,660.

VEMICS INC

New Accountant On Oct. 23, 2017, Co. dismissed Rosenfield & Co., PLLC and engaged Cherry Bekaert, LLP as its new independent public accounting firm.

VICTORY ENERGY CORP

Special Meeting of Stockholders On Oct. 23, 2017, Co. announced that a Special Meeting of Stockholders will be held on Nov. 20, 2017 at 10:30 a.m. Central Standard Time, at Co.'s office located at 3355 Bee Caves Road, Suite 608, Austin, TX 78746.

VOLT INFORMATION SCIENCES INC

Interest Sale Completed On Oct. 27, 2017, Co.'s wholly-owned subsidiary, Volt, Nuco I, Ltd., sold all the issued and outstanding shares of capital stock of Volt Canada, Inc., together with VMC Consulting Corp., consisting of Co.'s quality assurance testing business, a part of its Technology Outsourcing Services and Solutions segment, to Keywords Studios Plc. wholly-owned subsidiary, Keywords International Ltd., for approximately \$66,400,000, subject to a customary working capital adjustment.

WESTMOUNTAIN GOLD INC

Bankruptcy Proceedings On Oct. 27, 2017, Co. filed with the U.S. Bankruptcy Court for entry of an order granting summary judgment in favor of the Debtor and against James Baughman. According to documents filed with the Court, "At issue is whether the Proof of Claim filed by James Baughman against Co. is enforceable, and therefore subject to allowance by the Bankruptcy Court. Baughman's claim is comprised primarily of amounts due for unpaid wages owed from 2011 through 2013. The remaining amounts sought by Baughman are for reimbursement of expenses pursuant to his Employment Agreement with Co. Because the applicable statute of limitations bars the collection of any amounts owed to Baughman, Baughman's claim is subject to disallowance in its entirety. The applicable statutes of limitations bar any attempts by Baughman to collect on the amounts owed to him by the Debtors. As such, the Baughman Claim is unenforceable against

the Debtor, and therefore should be denied in its entirety as a matter of law. Wherefore the Debtors pray that the Court enter an Order granting the Debtors' Motion for Summary Judgment, disallowing Proofs of Claim No. 3 and 6 filed by James Baughman in their entirety, and for such further and additional relief as to the Court may appear proper."

XCEL ENERGY, INC.

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2017	2016
Total revenues	8,608,247	8,312,269
Cost & expenses	5,741,962	5,592,707
Operating income	1,764,270	1,748,505
Interest expense	472,573	465,074
Other income (expense), net	79,142	77,491
Net before taxes	1,382,518	1,367,361
Income taxes	423,844	471,459
Net income	958,674	895,902
Balance for common	958,674	895,902
Earnings common share		
Primary	\$1.89	\$1.76
Fully Diluted	\$1.88	\$1.76
Common Shares:		
Full Diluted	509,052	509,396
Year-end	507,763	507,953

YIPPY INC

Earnings, 3 mos. to Aug 31(Consol. – \$):

	2017	2016
Total revenues	187,450	270,400
Cost & expenses	360,284	110,451
Operating income	(299,595)	33,188
Interest expense	46,155	23,457
Other income (expense), net		(45,191)
Net income	(345,750)	(35,460)
Earnings common share		
Primary	\$.....	\$(0.03)
Fully Diluted	\$.....	\$(0.03)
Common Shares:		
Full Diluted	74,859,992	68,786,597
Year-end	74,975,377	68,976,377

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	226,503
Current assets	1,020,959
Net property & equip	30,012
Total assets	4,977,820
Liabilities:	
Current liabilities	916,671
Stockholders' equity	4,061,149
Net current assets	104,288

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