



This Supplemental News Report is published as required, is part of the annual MERGENT INDUSTRIAL and INTERNATIONAL Manuals and will be included in the bound August 2018 Monthly News Reports and is published on our Website.

LORRAINE COPPER CORP

Company Website: www.lorrainecopper.com

History: Incorporated in Canada in the Province of British Columbia on Oct. 23, 2007.

On Sept. 26, 2016, Co. acquired 100% interest in the Lustdust Property from ALQ Gold Corp. in exchange of 5,500,000 Co. common shares and C\$50,000 in cash.

Business Summary: Lorraine Copper is in the process of exploring its mineral properties. Co. is engaged in two copper-gold projects and one copper-molybdenum project in British Columbia.

Property: Co. maintains its head office in Vancouver, British Columbia. As of Feb. 28, 2018, Co. held a 49% joint venture interest in the Lorraine-Jajay Project in Omineca Mining Division, British Columbia.

Co. owns a 100% interest in the Stardust copper-gold-silver project. Stardust is located in northcentral British Columbia, Canada approximately 145 km N.W. of Fort St. James.

Co. owns a 100% interest in the Okeover (OK) copper-molybdenum porphyry project, subject to a 2.5% net smelter royalty. Located in southern British Columbia approximately 100 kilometers northwest of the City of Vancouver.

Officers

J. W. Morton, President; Chief Executive Officer

David Douglas, Chief Financial Officer

Glen L. Garratt, P.Geo., Vice President - Exploration; Secretary

Directors

J. W. Morton, Director

David Douglas, Director

Kim Evans, CGA, Director

Glen L. Garratt, P.Geo., Director

Don D. Sharp, CA, Director

Auditors: Hay & Watson

Legal Counsel: Miller Thomson

Transfer Agent: Computershare Trust Company of Canada

Shareholder Relations: Andy Hay Tel: 604-681-7913

No. of Employees: Aug. 16, 2018, 4

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Consolidated Income Statement, Years Ended (Can\$):

	02/28/18	02/28/17	02/29/16 (revised)
Amortization .....	...	(146)	(158)
Bank charges	(278)	(308)	(296)
Consulting	(9,150)	(8,400)	(8,400)
Dues & licenses	(956)	(541)	(47)
Investor relations.....	(60,137)	(25,111)	(19,707)
Legal & audit.....	(21,548)	(30,934)	(19,541)
Office.....	(7,523)	(5,991)	(6,462)
Rent	(24,946)	(23,720)	(23,794)
Salaries & benefits	(17,489)	(16,866)	(16,637)
Share-based compensation.....	(28,584)	(33,682)	...
Telephone	(1,826)	(1,675)	(1,605)
Transfer & filing fees.....	(19,767)	(23,236)	(21,386)
Income (loss) before the following	(192,204)	(170,610)	(118,033)
Interest expense.....	(12,874)	(16,938)	(10,800)
Gain on settlement of loan	5,395	...	...
Other income	8,228	11,772	...
Interest income .....	...	6	7
Impairment of mineral property interest.....	...	(500,000)	(1,000,000)
Net income (loss) & comprehensive income (loss).....	(191,455)	(675,770)	(1,128,826)
Weighted average shares outstanding - basic	39,860,993	29,600,933	22,832,501
Weighted average shares outstanding - diluted.....	39,860,993	29,600,933	22,832,501
Year end shares outstanding.....	49,964,585	37,618,750	22,832,501
Basic income (loss) per share.....	Can\$(0.01)	Can\$(0.02)	Can\$(0.05)
Diluted income (loss) per share	Can\$(0.01)	Can\$(0.02)	Can\$(0.05)
Number of employees	4	...	...

□ Shares increased due to the effect of private placements, net of share issue costs and exercise of options

Consolidated Balance Sheet, Years Ended Feb. 28 (Can\$):

	2018	2017
Assets:		
Cash & cash equivalents	795,713	46,817
Accounts receivable	39,508	2,066
Prepaid expenses	15,978	18,575
Total current assets	851,199	67,458
Receivable from a related party	6,500	6,500
Project deposits	64,000	64,000
Exploration & evaluation assets	4,159,323	4,138,545
Equipment, cost. ....	...	2,726
Less: accumulated amortization .....	...	(2,200)
Equipment	1,151	526
Total assets	5,082,173	4,277,029
Liabilities:		
Accounts payable & accrued liabilities	22,451	22,451
Payable to related parties	12,481	7,500
Other liability .....	...	8,228
Total current liabilities	34,932	38,179
Promissory note .....	...	184,366
Payable to Cariboo Rose Resources Ltd.	12,000	12,000
Total liabilities	46,932	234,545
Common shares	7,245,013	6,340,235
Share capital	7,245,013	6,340,235
Warrant reserve	482,863	245,632
Options reserve	405,442	363,239
Retained earnings (accumulated deficit)	(3,098,077)	(2,906,622)
Total shareholders' equity	5,035,241	4,042,484
Total liabilities & shareholders' equity	5,082,173	4,277,029

Capital Stock: 1. Lorraine Copper Corp common; no par.
 OUTSTANDING—Feb. 28, 2018, 49,964,585 shs; no par.
 WARRANTS—Warrants 19,924,092..
 STOCK SPLITS—No par shares split 1-for-2 on Feb. 4, 2016.
 OPTIONS—Feb. 28, 2018, outstanding, 2,550,000.
 PRIMARY EXCHANGE—Venture Exchange (TVX): LLC.
 SECONDARY EXCHANGES—National Bulletin Board (NBB): LRCF F.

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