MERGENT® OTC UNLISTED

NEWS REPORTS

Tuesday, February 06, 2018

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NOTICE – *Items in this issue will be listed online weekly and printed monthly.*

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

US Tungsten Corp (to Aziel Corp)
WPCS International Inc (to DropCar Inc)

024 PHARMA INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	2017	2016	2015
Net sales	450,471	1,079,541	64,708
Cost of sales	285,844	174,426	31,820
Gross profit	164,627	905,115	32,888
Selling, general & administrative expenses	...	...	481,522
Impairment of assets	...	...	15,451
Shipping costs	39,056	115,594	...
Web design	10,982	11,553	...
Advertising & promotion	15,512	42,431	...
Wages & salaries	5,571	67,696	...
Occupancy costs	3,450	16,666	...
Subcontracts	3,363	646	...
Repairs & maintenance	2,447	1,529	...
Travel	604	1,564	...
Meals & entertainment	562	231	...
Office & general	2,132	719	...
Professional fees	490	7,933	...
Printing fee	65	10,816	...
Vehicle expense	61	892	...
Telephone & telecommunications	27	634	...
Interest & bank charges	562	308	...
Insurance	83,285	802	...
Utilities	...	4,061	...
Total operating expenses	168,169	284,075	496,973
Income (loss) from operations	...	...	(464,085)
Interest income	...	...	68
Amortization of debt discount	...	...	100,886
Interest expense	...	...	49,191
Gain (loss) on valuation of derivative	...	...	(139,815)
Settlement expense	...	...	99,583
Total other income (expense)	...	...	(389,407)
Income (loss) from operations before income taxes	(3,542)	621,040	(853,492)
Net income (loss)	(3,542)	621,040	(853,492)
Weighted average shares outstanding - basic	...	...	[1]5,862
Weighted average shares outstanding - diluted	...	...	[1]5,862
Year end shares outstanding	...	[2]336,488,731	[1]7,366
Net income (loss) per common share - basic	...	...	[1]$(250.00)
Net income (loss) per common share - diluted	...	...	[1]$(250.00)
Number of full time employees	...	...	1
Number of part time employees	...	...	1
Number of part time consultants	...	...	1
Number of common stockholders	...	...	[3]790

[1] Adjusted for 1-for-25,000 stock split, February 24, 2017; [2] As of October 20, 2016; [3] Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2017	2016
Cash	13,346	150,274
Accounts receivable, net	...	288,283
Harmonized sales taxes recoverable	3,270	...
Prepaid deposit	...	144,038
Due from related companies	539	213,953
Total current assets	17,154	796,548
Fixed assets	1,234	43,281
Total assets	18,388	839,829
Accounts payable	...	15,542
Accounts payable & accrued expenses	3,531	...
Accrued management salaries	2,054	...
Income taxes payable	3,545	...
Advances from shareholder	1,450	65,252
Total current liabilities	10,580	80,794
Share capital	1	1
Retained earnings (accumulated deficit)	33,897	759,034
Additional paid-in capital	(26,090)	...
Total stockholders' equity (deficit)	7,808	759,035

Recent Dividends:

1. 024 Pharma Inc class A common.
No dividends paid.

2. 024 Pharma Inc series A 3% preferred (stated value: $1,000).
No dividends paid.

3. 024 Pharma Inc class B common.
No dividends paid.

Annual Dividends:

1. 024 Pharma Inc class A common.
No dividends paid.

2. 024 Pharma Inc series A 3% preferred (stated value: $1,000).
No dividends paid.

3. 024 Pharma Inc class B common.
No dividends paid.

1PM INDUSTRIES INC

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	88,000	....
Cost & expenses	1,106,626	....
Operating income	(1,018,626)	....
Interest expense	566,866	311,368
Other income (expense), net	(3,371,515)	(413,265)
Gains or losses	(10,461,463)	....
Income contin. oper.	(15,418,470)	(724,633)
Net income	(15,418,470)	(1,742,312)
Balance for common	(16,119,559)	(1,742,312)
Earnings common share		
Primary	$(0.02)	$(0.02)
Fully Diluted	$(0.02)	$(0.02)
Common Shares:		
Full Diluted	924,978,835	107,030,637
Year-end	2,210,852,319	....

AB INTERNATIONAL GROUP CORP

Earnings, 3 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	40,832	42,829
Cost & expenses	70,924	37,346
Operating income	(30,092)	5,482
Net before taxes	(30,092)	5,482
Income contin. oper.	(30,092)	5,482
Income discont. oper.	68,197	....
Net income	38,105	5,482
Earnings common share		
Common Shares:		
Full Diluted	29,650,000	26,150,000
Year-end	29,650,000	26,150,000

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	341,968
Current assets	444,355
Total assets	894,355
Liabilities:	
Current liabilities	130,343
Stockholders' equity	764,012
Net current assets	314,012

ABAKAN INC.

Trading Suspension Development On Dec. 28, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 29, 2017 and terminating at 11:59 p.m. EST on Jan. 12, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

ADVANCED BIOENERGY LLC (DE)

Annual Meeting Development On Jan. 24, 2018, Co. announced that its Annual Meeting of Stockholders will be held on Mar. 15, 2018 at 9 a.m. central time at The Dakota Event Center, 720 Lamont Street, Aberdeen, SD.

AFC BUILDING TECHNOLOGIES INC

Earnings, 6 mos. to Jun 30(Consol. – $):

	2017	2016
Cost & expenses	28,981	920
Operating income	(28,981)	(920)
Net before taxes	(28,981)	(920)
Income contin. oper.		(920)
Net income	(28,981)	(920)
Earnings common share		
Common Shares:		
Full Diluted	34,760,008	34,760,008
Year-end	34,760,008	34,760,008

AGENUS INC

Interest Sale Completed On Jan. 19, 2018, Healthcare Royalty Partners III, L.P. and certain of its affiliates (collectively, "HCR") acquired 100% of Co.'s wholly-owned subsidiary, Antigenics LLC ("Antigenics"), worldwide rights to receive royalties from GlaxoSmithKline ("GSK") on sales of GSK's vaccines containing Agenus' QS-21 Stimulon® adjuvant, for $190,000,000, less certain transaction expenses. Antigenics is also entitled to receive up to $40,350,000 in milestone payments based on sales of GSK's vaccines as follows: (i)$15,100,000 upon reaching $2,000,000,000 last-twelve-months net sales any time prior to 2024 and (ii) $25,250,000 upon reaching $2,750,000,000 last-twelve-months net sales any time prior to 2026. Antigenics would owe approximately $25,900,000 to HCR in 2021 if neither of the following sales milestones are achieved: (i) 2019 sales exceed $1,000,000,000 or (ii) 2020 sales exceed $1,750,000,000.

AIRWARE LABS CORP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	2016	[1]2015 (revised)
Revenues, net	243,926	324,026	113,022
Cost of products sold	80,678	158,322	117,306
Gross profit	163,248	165,704	(4,284)
General & administrative expenses	157,493	729,382	869,649
Sales & marketing expenses	3,544	42,210	241,944
Total operating expenses	161,037	771,592	1,111,593
Income (loss) from operations	2,211	(605,888)	(1,115,877)
Interest expense	268,782	992,175	2,961,153
Loss on deposits	...	...	21,529
Bad debt expense	...	530	...
Loss on impairment of intangible assets	...	...	249,180
Gain (loss) on extinguishment of debt	...	(1,526,943)	(392,945)
Total income (expense)	(268,782)	(2,519,648)	(3,624,807)
Income (loss) before income taxes	(266,571)	(3,125,536)	(4,740,684)
Net income (loss)	(266,571)	(3,125,536)	(4,740,684)
Weighted average shares outstanding - basic	149,261,621	76,276,879	66,406,701
Weighted average shares outstanding - diluted	149,261,621	76,276,879	66,406,701
Year end shares outstanding	150,383,643	148,251,127	72,210,283
Net earnings (loss) per share - basic	$0.00	$(0.04)	$(0.07)
Net earnings (loss) per share - diluted	$0.00	$(0.04)	$(0.07)
Number of common stockholders	150	150	[2]145

[1] Reclassified to conform with 2016 presentation; [2] As of February 29, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	2016
Cash & cash equivalents	86,827	26,709
Account receivable	...	44,352
Inventory, net	6,996	5,704
Total current assets	108,002	82,686
Manufacturing equipment	61,500	61,500
Office furniture & equipment	21,678	21,678
Property & equipment, gross	83,178	83,178
Less: accumulated depreciation	82,540	79,036
Property & equipment, net	638	4,142
Deposits	...	2,387
Total assets	108,640	89,215
Accounts payable	1,692,256	1,692,057
Accrued interest - related parties	9,755	43,215
Accrued interest	2,444	2,044
Accrued expenses	103,268	89,744
Note payable to former officer	...	8,788
Convertible notes payable	5,000	5,000
Convertible notes payable to related parties, net of discount	526,000	321,530
Total current liabilities	2,338,723	2,162,378
Total liabilities	2,338,723	2,162,378
Common stock	15,038	14,825
Common stock to be issued	...	13
Additional paid-in capital	37,982,583	37,873,132
Retained earnings (accumulated deficit)	(40,227,704)	(39,961,133)
Total stockholders' equity (deficit)	(2,230,083)	(2,073,163)

Recent Dividends:

1. Airware Labs Corp common.

No dividends paid.

Annual Dividends:

1. Airware Labs Corp common.

No dividends paid.

ALBIREO PHARMA INC

Offering On Jan. 24, 2018, Co. announced underwritten public offering of 1,970,000 shares of its common stock at a price to the public of $33.00 per share. Co.'s gross proceeds from this offering are expected to be approximately $65,000,000, before deducting underwriting discounts and commissions and estimated offering expenses. In addition, Co. has granted the underwriters a 30-day option to purchase up to an additional 295,500 shares of common stock on the same terms and conditions. All of the shares in the offering are being sold by Co. The offering is expected to close on or about Jan. 29, 2018, subject to customary closing conditions.

AMBICOM HOLDINGS INC

Trading Suspension Development On Jan. 17, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 17, 2018 and terminating at 11:59 p.m. EST on Jan. 30, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

AMERICAN CRYOSTEM CORP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)	[2]2015 (revised)
Revenue - tissue storage & processing	1,364,373	394,927	101,398
Revenue - product sales	76,456	114,986	53,155
Revenue - licensing	120,000	0	...
Revenue - consulting	300,000	0	...
Revenue - royalties	4,535	84,025	144,432
Total revenues	1,865,364	593,938	298,985
Less cost of revenues	554,514	294,006	96,894
Gross margin	1,310,850	299,932	202,091
Professional fees	72,990	169,207	73,405
Research & development expenses	87,210	114,543	282,519
Salary expense - options grants	...	...	399,432
Salary expense	251,000	0	...
Salary & consulting expense - options grants	1,085,998	603,364	...
Administration expenses	48,204	55,625	45,216
Advertising & promotion expenses	30,621	70,164	57,383
Automobile expenses	2,788	2,333	2,505
Bad debt expense	84,544	88,806	16,215
Bank fees	1,006	1,406	824
Business meetings expenses	2,587	6,776	7,054
Consulting expenses	186,582	81,544	85,960
Depreciation & amortization	37,480	39,395	40,863
Dues & subscriptions	230	916	675
Impairment expense	123,000	0	...
Insurance expenses	12,448	5,116	2,290
Laboratory expenses	231,777	278,600	...
Travel & meals expenses	...	...	45,660
Labor & salaries	...	...	274,541
Postage expenses	1,358	4,633	14,890
Rent expenses	31,800	31,800	31,800
Telecommunications expenses	10,928	11,456	10,344
Travel expenses	26,252	22,683	...
Website maintenance expenses	2,129	5,899	5,084
Total general & administrative expenses	2,330,932	1,594,266	1,396,660
Net income (loss) from operations	(1,020,082)	(1,294,334)	(1,194,569)
Other income (expense refund)	2,000	17,223	39,925
Loss on settlement of legal bill	113,617	0	...
Interest expense - beneficial conversion feature (debentures issued)	0	497,426	142,983
Interest expense	90,308	106,599	81,853
Net income (loss) before provision (benefit) for income taxes	(1,222,007)	(1,881,136)	(1,379,480)
Provision (benefit) for income taxes	0	0	...
Net income (loss)	(1,222,007)	(1,881,136)	(1,379,480)
Weighted average shares outstanding			

- basic	37,973,803	35,879,124	33,044,333
Weighted average shares outstanding - diluted	37,973,803	35,879,124	33,044,333
Year end shares outstanding	43,409,580	37,121,709	34,705,451
Net income (loss) per share - basic	$(0.03)	$(0.05)	$(0.04)
Net income (loss) per share - diluted	$(0.03)	$(0.05)	$(0.04)
Total number of employees	10	6	6
Number of common stockholders	[3]162	[3]148	[3]119

[1] Reclassified to conform with 2017 presentation; [2] Reclassified to conform with 2016 presentation; [3] Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)
Cash	410,342	37,251
Accounts receivable - net of allowance for bad debt	171,860	65,335
Prepaid expenses	33,333	0
Raw materials	6,223	4,325
Finished goods	21,481	20,373
Inventory	27,704	24,698
Total current assets	643,239	127,284
Receivable from related party (Autogenesis)	0	10,880
Investment in joint venture (Autogenesis) - at cost	1,000	1,000
Security deposit	13,540	13,540
Patent & patents development - net of accumulated amortization	299,057	256,516
Office equipment	26,637	26,637
Furniture	2,455	1,641
Lab equipment	288,693	261,365
Lab software	0	123,000
Accumulated depreciation	265,428	229,942
Total assets	1,009,193	591,921
Accounts payable & accrued expenses	805,936	831,577
Bridge notes payable	226,500	226,500
Convertible notes payable	864,000	186,400
Deferred revenues	25,664	28,514
Total current liabilities	1,922,100	1,272,991
Convertible notes payable	0	1,148,500
Payable to related party (ACS Global Inc.)	108,651	117,184
Total liabilities	2,030,751	2,538,675
Common stock	43,410	37,122
Additional paid in capital	11,581,197	9,440,282
Retained earnings (accumulated deficit)	(12,646,165)	(11,424,158)
Total shareholders' equity (deficit)	(1,021,558)	(1,946,754)

[1] Reclassified to conform with 2017 presentation

Recent Dividends:

1. American CryoStem Corp common.

No dividends paid.

Annual Dividends:

1. American CryoStem Corp common.

No dividends paid.

AMERICAN CRYOSTEM CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred significant losses since inception. The factor raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERICAN NANO SILICON TECHNOLOGIES, INC.

Trading Suspension Development On Dec. 27, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 28, 2017 and terminating at 11:59 p.m. EST on Jan. 11, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

AMERICAN SOIL TECHNOLOGIES INC

Trading Suspension On Dec. 27, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 28, 2017 and terminating at 11:59 p.m. EST on Jan. 11, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

ANDALAY SOLAR INC

Trading Suspension Development On Dec. 27, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 28, 2017 and terminating at 11:59 p.m. EST on Jan. 11, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

ANGIOSOMA INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	[1]2016	[2]2015
Oil & gas sales, net	...	...	42,153
Lease operating expense	...	...	17,641
Depletion, depreciation & amortization	...	...	20,574
Accretion expense	...	...	1,547
Impairment of oil & gas properties	...	...	133,833
General & administrative expenses	460,909	155,480	566,305
Total operating expenses	460,909	155,480	739,900
Income (loss) from operations	(460,909)	(155,480)	(697,747)
Other income	10,615	...	...
Impairment of intellectual property	...	2,990,535	...
Impairment of available-for-sale securities	...	6,792	...
Loss on sale of discontinued operations	...	(209,324)	...
Loss on conversion of debt	593,810	...	...
Interest expense	635,685	137,280	387,915
Net income (loss) from continuing operations	(1,679,789)	(3,499,411)	...
Income (loss) from discontinued operations	...	(2,594)	...
Net income (loss)	(1,679,789)	(3,502,005)	(1,085,662)
Weighted average shares outstanding - basic	38,971,937	26,648,021	1,643,622
Weighted average shares outstanding - diluted	38,971,937	26,648,021	1,643,622
Year end shares outstanding	45,584,067	33,520,667	[3]8,793,418
Net income (loss) per share - basic	$(0.04)	$(0.13)	$(0.66)
Net income (loss) per share - diluted	$(0.04)	$(0.13)	$(0.66)
Number of common stockholders	[4]24	[5]5	[6]5

[1] From April 29, 2016 (inception); [2] 2015 and prior year financials are for the company prior to reverse merger with First Titan Corp.; [3] Shares increased due to the issuance of common shares to third parties for the conversion of notes payable; [4] As of January 16, 2018; [5] As of March 29, 2017; [6] As of January 13, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	2016
Cash & cash equivalents	14,100	5,845
Prepaid expenses	750	750
Total current assets	14,850	6,595
Available-for-sale securities	9,703	10,674
Total assets	24,553	17,269
Accounts payable & accrued liabilities	137,123	164,760
Accounts payable & accrued liabilities to related party	141,059	28,460
Advances payable	59,650	47,650
Convertible notes payable in default	...	278,609
Current portion of convertible notes payable	20,000	[1]149,814
Current portion of accrued interest payable	147,023	62,786
Total current liabilities	504,855	732,079
Long-term note payable	68,793	68,793
Long-term convertible notes payable	...	[2]25,527
Accrued interest payable	74,880	33,958
Total liabilities	648,528	860,357
Common stock	45,584	33,521
Series A preferred stock	2,990,535	2,990,535
Series B preferred stock	30	...
Series D preferred stock	510	...
Series E preferred stock	1,000	1,000
Series F preferred stock	472	...
Additional paid-in capital	1,520,658	(366,139)
Accumulated other comprehensive income	(970)	...
Retained earnings (accumulated deficit)	(5,181,794)	(3,502,005)
Total stockholders' equity (deficit)	(623,975)	(843,088)

[1] Net of discount - Current portion of convertible notes payable: $109,760; [2] Net of discount - Long-term convertible notes payable: $371,687

Recent Dividends:
1. AngioSoma Inc series E preferred.
No dividends paid.
2. AngioSoma Inc series A preferred.
No dividends paid.
3. AngioSoma Inc common.
No dividends paid.
Annual Dividends:
1. AngioSoma Inc series E preferred.
No dividends paid.
2. AngioSoma Inc series A preferred.
No dividends paid.
3. AngioSoma Inc common.
No dividends paid.

APPCOIN INNOVATIONS INC

New Accountant On Jan. 16, 2018. Pritchett, Siler and Hardy P.C. resigned as Co.'s independent public accounting firm. On Jan. 22, 2018, Co. engaged Haynie & Company, CPA as its new independent public accounting firm.

APPLE GREEN HOLDING INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	2016	2015	2014
General & administrative expenses	4,312	...	...
Professional fees	...	...	12,082
Total expenses	4,312	...	12,082
Income (loss) before income taxes	(4,312)	...	(12,082)
Net income (loss) for the year	(4,312)	...	(12,082)
Weighted average shares outstanding - basic	485,200,000	10,200,000	10,200,000
Weighted average shares outstanding - diluted	485,200,000	10,200,000	10,200,000
Year end shares outstanding	485,200,000	10,200,000	10,200,000
Net income (loss) per share - basic	$(0.00)	...	$(0.00)
Net income (loss) per share - diluted	$(0.00)	...	$(0.00)

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2016	2015
Accounts payable & accrued liabilities	50,967	41,692
Due to related party	4,312	9,275
Total current liabilities	55,279	50,967
Total liabilities	55,279	50,967
Common shares	1,020	1,020
Additional paid-in capital	19,980	19,980
Retained earnings (deficit accumulated)	(76,279)	(71,967)
Total stockholders' equity (deficiency)	(55,279)	(50,967)

Recent Dividends:
1. Apple Green Holding Inc common.
No dividends paid.
Annual Dividends:
1. Apple Green Holding Inc common.
No dividends paid.

ARMSTRONG ENERGY INC

Bankruptcy Proceedings On Jan. 22, 2018, multiple parties - including Western Kentucky Royalty Trust (WKRT), Macquarie Corporate and Asset Funding, Bond Safeguard Insurance Company, Lexon Insurance Company and Caterpillar Financial Services - filed with the U.S. Bankruptcy Court separate objections Co.'s Plan. WKRT asserts, "WKRT objects to the Plan on the ground that the Plan does not contain sufficient information for WKRT to analyze properly the Plan's effect on WKRT's overriding royalty interests and rights evidenced by the WKRT Agreements. Specifically, the Plan, in Article IV, provides that the Debtors, pursuant to the Transaction Agreement, will consummate the Sale Transaction by transferring certain assets to NewCo free and clear of all encumbrances, except for Permitted Encumbrances. WKRT further objects to the Plan on the basis that it includes third-party, non-debtor releases to which WKRT and other creditors have not consented. In the event this Court were to conclude that non-consensual, third-party releases may be permissible under appropriate circumstances, the Debtors have not met their burden of demonstrating that exceptional circumstances exist to warrant approval of the non-consensual, third-party releases in the Debtors' Plan. A proposed modification to the Plan (or related materials) that would resolve the objection set forth in paragraph 9 above would be that the Debtors include in the Plan or the order confirming the Plan a provision that, notwithstanding any other provisions of the Plan, nothing in the Plan shall affect any obligation or liability of Western Mineral Development, LLC, Ceralvo Holdings, LLC, or Ceralvo Resources, LLC, or any other non-Debtor person or entity, from any obligation or liability that it may now have or hereafter owe to WKRT pursuant to the WKRT Agreements and Kentucky law applicable thereto."

ARMSTRONG ENERGY INC

Bankruptcy Proceedings On Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a motion to extend exclusivity period for filing a Chapter 11 Plan and Disclosure Statement and extending the soliciting exclusivity period, through and including June 29, 2018 and Aug. 28, 2018, respectively. The extension motion explains, "The confirmation timeline contemplates a confirmation hearing beginning on Feb. 2, 2018 and an anticipated effective date approximately two weeks thereafter, mirroring the milestones contemplated by the Debtors' cash collateral order and plan support agreement. Although the Debtors hope to have their Plan confirmed at the confirmation hearing, they file this motion out of an abundance of caution. Extending the Exclusivity Periods will afford the Debtors and their stakeholders time to finish their marketing and sale process, negotiate and confirm a chapter 11 plan, and proceed toward consummation of these chapter 11 cases in an efficient, organized fashion. Therefore, the Debtors request a 120-day extension of the Exclusivity Periods to allow the Debtors to focus on continuing to advance the process and to preclude the costly disruption and instability that would occur if competing plans were to be proposed. Between now and the confirmation hearing, the Debtors will continue to work with all parties to ensure that the Plan is confirmed and that the Debtors will reach the effective date as contemplated. But should such efforts fail, extended exclusivity will ensure that the Debtors' restructuring process continues to move forward without unnecessary disruption such that the Debtors can maximize value for all stakeholders and emerge from chapter 11 efficiently." The Court scheduled a Feb. 14, 2018 hearing to consider the extension motion with objections due by Feb. 7, 2018. Also on Jan. 25, 2018, the U.S. Trustee assigned to Co.'s case filed with the U.S. Bankruptcy Court an objection to Second Amended Joint Chapter 11 Plan of Reorganization. The trustee asserts, "The Plan does not satisfy Section 1129's confirmation requirements for two reasons. First, the Plan proposes improper non-consensual third party releases in favor of numerous non-debtor parties. Second, the Plan inappropriately extends exculpation coverage to non-estate fiduciaries. Absent additional evidence or amendments sufficient to satisfy this objection, the Court should deny confirmation of the Plan." Also on Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a Third Amended Joint Chapter 11 Plan of Reorganization. A related disclosure statement was not filed. On Jan. 24, 2018, the Debtors, the Supporting Holders, Murray Kentucky Energy, KenAmerican Resources, Murray South America, Rhino Resource Partners Holdings, Thoroughbred Resources, and the Official Committee of Unsecured Creditors entered into that certain Plan Support Agreement, pursuant to which the parties agreed to support the Third Amended Plan. According to the documents filed with the Court, "Each Holder of an Allowed Senior Notes Claim will receive, on or as soon as reasonably practicable after the Effective Date, its pro rata share of: (i) 100% of the HoldCo Equity as of the Effective Date (before dilution on account of the HoldCo Equity issued to Murray in exchange for the Contribution as described in the Transaction Agreement) in satisfaction of the Noteholder Equity Issuance Consideration, and (ii) $19,000,000 in Cash to be funded by Murray in accordance with the Transaction Agreement; (iii) $12,000,000 in aggregate principal amount of MEC Notes to be delivered by Murray in accordance with the Transaction Agreement; and (iv) all Remaining Collateral and Remaining Collateral Proceeds and all assets and proceeds remaining in the General Account as provided in Article VIII.G hereof, until such Allowed Senior Notes Claims are paid in full. Subject to the terms of the Transaction Agreement, on the Effective Date, the Debtors shall consummate the Sale Transaction by, among other things, transferring (i) the NewCo Transferred Assets to NewCo, (ii) the MEC Transferred Assets to Murray, and (iii) the KenAmerican Transferred Assets to KenAmerican, in each case, free and clear of all liens, claims, charges, and other encumbrances." The hearing at which the Court will consider confirmation of the Third Amended Plan will commence on Feb. 2, 2018. Also on Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a motion to file under seal certain confidential information related to the calculation, incorporated into the Third Amended Joint Chapter 11 Plan of Reorganization as Exhibit A and referenced in supporting documents, related to the potential increase of funds contributed to the GUC Reserve. The seal motion explains, "The Confidential Information qualifies as commercially sensitive information that merits protection under section 107(b)(1) of the Bankruptcy Code. The Confidential Information, a contingent calculation by which the GUC Reserve could potentially increase, was negotiated as part of the confidential settlement and Transaction Agreement embedded in the Plan. In consultation with the parties to the Transaction Agreement, the Debtors believe it is critical that the Confidential Information be filed under seal, especially as they continue to work towards confirmation of the Plan and emerging from chapter 11 bankruptcy. The Debtors submit that, by only disclosing the Confidential Information to the Interested Parties and the Court, the Debtors are provided with the appropriate confidentiality safeguards but, at the same time, ensured that the proper parties are privy to significant information surrounding the Plan. Accordingly, the Debtors believe the requested relief strikes a balance between any need for public disclosure and minimizing the impact of ongoing business objectives and ensuring the Plan goes forward to a confirmation hearing. Furthermore, divulging the Confidential Information may be prohibited by certain confidentiality provisions contained in the Transaction Agreement or related documents. Therefore, the Confidential Information satisfies the 'commercial information' threshold for sealing." The Debtors also filed with the Court a motion to consider an expedited hearing on the seal motion on January 30, 2018, with objections also due on the same date. The Debtors believed that the relief requested in the Motion to Seal is critical to ensure a complete record at the Confirmation Hearing and the Debtors' emergence from chapter 11.

ARMSTRONG ENERGY INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a second amendment to Supplement related to Co.'s First Amended Joint Chapter 11 Plan of Reorganization. The Supplement contains the following documents: Schedule 1: blackline of revised Exhibit A-1 of the Supplement, PS (schedule of assumed executory contracts and unexpired leases); Schedule 2: amended Exhibit A-1 of the PS (schedule of assumed executory contracts and unexpired leases); Schedule 3: blackline of revised Exhibit A-2 of the PS (schedule of assumed executory contracts and unexpired leases assigned to NewCo or KenAmerican); Schedule 4: amended Exhibit A-2 of the PS (schedule of assumed executory contracts and unexpired leases assigned to NewCo or KenAmerican); Schedule 5: blackline of revised Exhibit D of the PS (wind-down budget); Schedule 6: amended Exhibit D of the PS (wind-down budget); Schedule 7: blackline of revised Exhibit E-1 of the PS (schedule of retained causes of action related to contracts); Schedule 8: amended Exhibit E-1 of the PS (schedule of retained causes of action related to contracts); Schedule 9: new Exhibit G to the PS (financial projections); and Schedule 10: new Exhibit H to the PS (adequate assurance summary). The Debtors separately filed a second amendment to the Supplement, which revises the list of executory contracts and unexpired leases subject to possible assumption and assignment to NewCo or KenAmerican in connection with the sale transaction. The second amendment also further identifies revised cure amounts associated with certain executory contracts and unexpired leases to be assumed and assigned to NewCo or KenAmerican.

ARO LIQUIDATION INC

Bankruptcy Proceedings On Jan. 24, 2018, Co. filed with the U.S. Bankruptcy Court a Revised Third Amended Joint Chapter 11 Plan of Liquidation and related Disclosure Statement. According to the Disclosure Statement, "Class 3 is Impaired by the Plan. Each holder of a Term Loan Secured Claim is entitled to vote to accept or reject the Plan. The Plan and the treatment of the Term Loan Secured Claim provided for therein, incorporates the terms of a settlement between the Term Loan Lenders and the Debtors. Confirmation of the Plan shall constitute approval of such settlement in accordance with Bankruptcy Rule 9019. The Term Loan Secured Claim shall be an Allowed Claim in the amount of $150,000,000, plus accrued and unpaid interest in the amount of $10,359,927, plus all fees and costs recoverable under the Term Loan Agreement, minus any amounts the Debtors pay to the Term Loan Lenders before Confirmation of the Plan. Pursuant to the Cash Collateral Orders, the Term Loan Lenders have received an interim distribution in the amount of $130,000,000."

ARO LIQUIDATION INC

Bankruptcy Proceedings On Jan. 25, 2018, the U.S. Bankruptcy Court scheduled a Jan. 25, 2018 hearing to consider Co.'s Disclosure Statement.

ARTELO BIOSCIENCES INC

Earnings, 3 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	276,985	9,517
Operating income	(277,057)	(9,517)
Net income	(277,057)	(9,517)
Earnings common share		
Primary	$(0.02)	$..........
Fully Diluted	$(0.02)	$..........
Common Shares:		
Full Diluted	11,345,635	7,640,000
Year-end	11,352,302	7,640,000

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	412,440
Current assets	429,492
Net property & equip.	795
Total assets	430,287
Liabilities:	
Current liabilities	136,281
Stockholders' equity	294,006
Net current assets	293,211

AZIEL CORP

New Name On Jan. 23, 2018, Co. changed its name from US Tungsten Corp. to Aziel Corp.

AZIEL CORP

Stock Trading Status Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:USTU D.

BETTWORK INDUSTRIES INC

Annual Report

Consolidated Income Statement, Years Ended May 31 ($):

	2017	2016 (revised)	2015
Professional fees	2,028	2,028	6,021
Total expenses	2,028	2,028	6,021
Income (loss) from continuing operations	(2,028)	(2,028)	(6,021)
Net income (loss)	(2,028)	(2,028)	(6,021)
Weighted average shares outstanding - basic	23,682,256	23,682,256	21,582,256
Weighted average shares outstanding - diluted	23,682,256	23,682,256	21,582,256
Year end shares outstanding	23,682,256	23,682,256	21,582,256
Net income (loss) per share - basic	$0.00	$0.00	$0.00
Net income (loss) per share - diluted	$0.00	$0.00	$0.00
Number of common stockholders	[1]341	[1]341	[1]341
Number of beneficiary stockholders	[1]341	[1]341	[1]341

[1] Approximately

Consolidated Balance Sheet, Years Ended May 31 ($):

	2017	[1]2016 (revised)
Accounts receivable & prepaid expenses	40,000	40,000
Total current assets	40,000	40,000
Licenses	494,200	494,200
Total assets	534,200	534,200
Accounts payable	116,424	114,396
Notes payable	200,567	200,567
Total current liabilities	316,991	314,963
Total liabilities	316,991	314,963
Common stock	100,618	100,618
Additional paid-in capital	10,106,943	10,106,943
Retained earnings (accumulated deficit) during development stage	(2,951,551)	(2,949,523)
Retained earnings (accumulated deficit)	(7,038,801)	(7,038,801)
Total stockholders' equity	217,209	219,237

[1] Reclassified to conform with 2017 presentation

Recent Dividends:

1. Bettwork Industries Inc common.

No dividends paid.

Annual Dividends:

1. Bettwork Industries Inc common.

No dividends paid.

BIOANALYTICAL SYSTEMS, INC.

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Monday, Mar. 19, 2018 at 10:00 a.m. (ET) at BASi headquarters located at 2701 Kent Avenue, West Lafayette,IN, 47906.

BIOHITECH GLOBAL INC

Acquisition Completed On Jan. 25, 2018, Co.'s wholly-owned subsidiary, E.N.A. Renewables, LLC, acquired 9.2% of the outstanding membership units of Gold Medal Group, LLC, a newly formed company majority owned by Kinderhook Industries, LLC, Co.'s partners and a private investment firm that manages over $2,000,000,000 of committed capital, to create a "next generation" environmental services platform company, in exchange of 500,000 shares of Co.'s common stock, par value $0.0001 per share.

BLACKSANDS PETROLEUM INC

Trading Suspension Development On Jan. 8, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 9, 2018 and terminating at 11:59 p.m. EST on Jan. 23, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

BODY & MIND INC

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 ($):

	2017	[1]2016 (revised)	2015
Accounting & legal	44,929	29,977	20,356
Consulting fees	187,158	27,112	30,788
Depreciation	1,590	6,553	27,049
Management fees	30,224	54,223	60,379
Office & miscellaneous	26,210	11,447	19,890
Regulatory, filing & transfer agent fees	13,906	...	...
Travel	48,267	...	...
Income (loss) before other items	(352,284)	(129,312)	(158,462)
Other income	...	949	...
Foreign exchange, net	(65,999)	(65,536)	(72,437)
Settlement of liabilities	(62,054)	(651,053)	...
Write off of amounts receivable	839	1,063	...
Write-down of fleet management technology	...	...	36,620
Net income (loss) for the year	(357,068)	456,091	(267,519)
Weighted average shares outstanding - basic	6,628,958	2,185,991	4,627,418
Weighted average shares outstanding - diluted	6,628,958	2,185,991	4,627,418
Year end shares outstanding	[2]19,137,658	2,185,991	6,557,973
Earnings (loss) per share - basic	$(0.05)	$0.21	$(0.06)
Earnings (loss) per share - diluted	$(0.05)	$0.21	$(0.06)

[1] Reclassified to conform with 2017 presentation; [2] Shares increased due to the effect of conversion of preferred shares and private placements

Consolidated Balance Sheet, Years Ended Jul. 31 ($):

	2017	2016 (revised)
Cash	366,584	...
Amounts receivable & prepaid	45,825	7,355
Available-for-sale securities	1	1
Total current assets	412,410	7,356
Automobile	...	21,624
Tools & equipment	...	79,138
Furniture & office equipment	...	13,991
Website development costs	...	10,052
Property, plant & equipment, gross	...	124,805
Less: accumulated depreciation	...	119,706
Property, plant & equipment	...	5,099

Investment in Nevada Medical Group LLC	103,495	...
Total assets	515,905	12,455
Trade payables & accrued liabilities	188,677	242,109
Due to related parties	4,805	41,714
Loans payable	...	76,048
Total current liabilities	193,482	359,871
Total liabilities	193,482	359,871
Common shares	5,632	544
Preferred shares	...	248
Contributed surplus	4,290,070	3,358,082
Foreign currency translation reserve	(356,828)	(266,749)
Retained earnings (accumulated deficit)	(4,330,107)	(3,973,039)
Total shareholders' equity (deficiency)	322,423	(347,416)

Recent Dividends:
1. Body & Mind Inc class A preferred.
No dividends paid.
2. Body & Mind Inc common.
No dividends paid.
Annual Dividends:
1. Body & Mind Inc class A preferred.
No dividends paid.
2. Body & Mind Inc common.
No dividends paid.

BODY & MIND INC

Auditor's Report Auditor's Report
The following is an excerpt from the Report of Independent Auditors, Adam Sung Kim Ltd., as it appeared in Co.'s 2017 Annual Report: "In my opinion, the financial statements present fairly, in all material respects, the financial position of the Company as at July 31, 2017 and July 31, 2016, and its financial performance and its cash flows for the years ended July 31, 2017 and July 31, 2016 in accordance with International Financial Reporting Standards. Emphasis of Matter Without qualifying my opinion, I draw attention to Note 1 in the financial statements which indicates that the Company has incurred losses to date. This condition, along with other matters as set forth in Note 1, indicates the existence of a material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern."

BOXLIGHT CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	[1]2016	[1]2015
Total revenues	20,371,826	3,377,280
Cost of revenues	12,959,749	2,276,993
Gross profit	7,412,077	1,100,287
General & administrative expenses	7,689,898	2,942,061
Research & development	1,008,433	208,161
Total operating expense	8,698,331	3,150,222
Income (loss) from operations	(1,286,254)	(2,049,935)
Interest expense, net	818,234	98,509
Other income (expense), net	42,505	(110,670)
Total other income (expense)	(775,729)	(209,179)
Net income (loss)	(2,061,983)	(2,259,114)
Weighted average shares outstanding - basic	4,299,315	4,083,645
Weighted average shares outstanding - diluted	4,299,315	4,083,645
Year end shares outstanding	4,621,687	4,183,030
Net income (loss) per share - basic	$(0.48)	$(0.55)
Net income (loss) per share - diluted	$(0.48)	$(0.55)
Total number of employees	[2]43	...
Number of common stockholders	344	...

[1] Financial information has been retrospectively adjusted for the acquisitions of Mimio and Genesis; [2] Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2016	[1]2015
Cash & cash equivalents	456,502	994,103
Accounts receivable - trade	3,562,832	1,212,891
Allowance for doubtful accounts	453,059	81,243
Allowance for sales returns	165,819	...
Accounts receivable - trade, net of allowances	2,943,954	1,131,648
Finished goods	4,102,621	3,898,957
Spare parts	183,357	81,139
Reserves for inventory obsolescence	121,862	430,318
Inventories, net of reserve	4,164,116	3,549,778
Prepayments to vendors	351,408	67,214
Employee receivables	3,571	...
Prepaid incidental taxes	16,385	...
Prepaid & refundable income taxes	30,879	...
Prepaid insurance expense	...	9,158
Prepaid license & marketing expense	44,793	216,594
Other prepaid expenses	...	34,481
Prepaid expenses & other current assets	447,036	327,447
Total current assets	8,011,608	6,002,976
Leasehold improvements	3,355	...
Office equipment	21,341	...
Other equipment	42,485	...
Property, equipment, at cost	67,181	...
Less: accumulated depreciation	7,141	...
Property & equipment, net of accumulated depreciation	60,040	...
Intangible assets, net of accumulated amortization	6,833,477	179,722
Goodwill	4,181,991	44,931
Other assets	33,262	10,507
Total assets	19,120,378	6,238,136
Accounts payable & accrued expenses	4,453,893	4,554,233
Accounts payable & accrued expenses - related parties	3,754,050	616,836
Short-term debt	2,791,582	97,393
Short-term debt - related parties	876,550	822,679
Convertible notes payable - related parties	50,000	95,000
Deferred revenues - short-term	495,603	...
Other short-term liabilities	251,537	10,688
Total current liabilities	12,673,215	6,196,829
Long-term convertible note payable - related parties	4,060,785	...
Deferred revenues - long-term	272,123	...
Total liabilities	17,006,123	6,196,829
Preferred stock	127	...
Class A common stock	461	418
Additional paid-in capital	7,615,732	3,469,703
Subscription receivable	(325)	(1,975)
Retained earnings (accumulated deficit)	(5,488,822)	(3,426,839)
Other comprehensive income (loss)	(12,918)	...
Total stockholders' equity	2,114,255	41,307

[1] Financial information has been retrospectively adjusted for the acquisitions of Mimio and Genesis

Recent Dividends:
1. Boxlight Corp class A common.
No dividends paid.
Annual Dividends:
1. Boxlight Corp class A common.
No dividends paid.

BOXLIGHT CORP

Auditor's Report Auditor's Report
The following is an excerpt from the Report of the Independent Auditors, GBH CPAs, PC, as it appeared in Co.Šs2017 Prospectus: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated balance sheets of Boxlight Corporation as of December 31, 2016 and 2015 and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that Boxlight Corporation will continue as a going concern. As discussed in Note 2 to the financial statements, Boxlight Corporation has suffered recurring losses from operations, has a net capital deficit and is in default on the payment of certain debt obligation. These factors raise substantial doubt about its ability to continue as a going concern. ManagementŠs plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BRAVATEK SOLUTIONS INC

Acquisition Completed On Jan. 12, 2018, Co. acquired all the issued and outstanding shares of stockHelpComm, Inc. ("HelpComm"), a provider of electrical work and services, and 8760, LLC, ("8760, LLC"), an entity that owned the real property from which HelpComm operated its business, from Johnny Bolton and Johnathan Bolton (Johnny Bolton and Johnathan Bolton collectively the "Sellers"), for aggregate purchase price consisting of (i) a $25,000 cash payment to the Sellers, and (ii) the issuance to the Sellers of 100,000 shares of Co.'s Series D Preferred Stock, $0.0001 par value. Each share of Series D Preferred Stock is convertible at the election of the holder into a number of shares of Co. common stock equal to $24.00 divided by the volume-weighted average price of the common stock as reported on OTC-Markets.com on the trading day immediately preceding conversion, subject to a 4.99% beneficial ownership limitation. The holders of the Series D Preferred Stock do not have any rights to dividends or any liquidation preferences, and they do not have any voting rights prior to conversion into common stock.

BRIDGELINE DIGITAL INC

Annual Meeting Development On Jan. 22, 2018, Co. scheduled its annual Meeting of Shareholders for Mar. 23, 2018, at 9:00 a.m. Eastern Time at Co.'s corporate headquarters located at 80 Blanchard Road, Burlington, MA 01803.

BURZYNSKI RESEARCH INSTITUTE INC

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	1,289,084	1,154,394
Operating income	(1,289,084)	(1,154,907)
Other income (expense), net	1,000	...
Net before taxes	(1,288,084)	(1,154,907)
Net income	(1,288,084)	(1,154,907)
Earnings common share		
Primary	$(0.01)	$(0.01)
Fully Diluted	$(0.01)	$(0.01)
Common Shares:		
Full Diluted	131,448,444	131,448,744
Year-end	131,448,444	131,448,444

CADUS CORP

Sale Development On Jan. 22, 2018, Co. entered into entered into an Agreement and Plan of Merger (the "Merger Agreement") with Starfire Holding Corporation, an affiliate of Carl C. Icahn and an affiliate of Co.'s controlling stockholders, Barberry Corp. and High River Limited Partnership (collectively, "High River"), pursuant to which Starfire will acquire Co. Pursuant to the Merger Agreement, upon completion of the transaction, all outstanding shares of Co.'s common stock not owned by High River or its affiliates will be converted into the right to receive $1.61 per share in cash, without interest.

CANCER CAPITAL CORP.

New Accountant On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

CAR MONKEYS GROUP

Trading Suspension Development On Dec. 28, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 29, 2017 and terminating at 11:59 p.m. EST on Jan. 12, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

CASI PHARMACEUTICALS, INC.

Acquisition Completed On Jan. 26, 2018, Co. acquired a portfolio of 25 U.S. FDA-approved abbreviated new drug applications (ANDAs), 1 ANDA that FDA tentatively approved, 3 ANDAs that are pending FDA approval, and manufacturing and other information related to the products from Sandoz Inc. for $18,000,000 in cash paid at closing.

CDEX INC

Trading Suspension Development On Jan. 17, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 17, 2018 and terminating at 11:59 p.m. EST on Jan. 30, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

CELL MEDX CORP

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	928,867	468,029
Interest expense	8,241	20,991
Other income (expense), net	....	(819,083)
Net income	(1,014,665)	(1,338,920)
Earnings common share		
Primary	$(0.02)	$(0.04)
Fully Diluted	$(0.02)	$(0.04)
Common Shares:		
Full Diluted	41,116,310	33,493,364
Year-end	44,042,749	40,244,605

CESCA THERAPEUTICS INC

Offering On Jan. 23, 2017, Co. announced a public offering pursuant to Common Stock, par value $0.001 per share, which amounted to a proposed maximum aggregate offering price of $15,000,000. The amount of registration fee is $1,868.

CHINA EDUCATION ALLIANCE INC

Trading Suspension Development On Jan. 8, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 9, 2018 and terminating at 11:59 p.m. EST on Jan. 23, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

CHINA GRAND RESORTS INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2016	[1]2015 (revised)	2014
Selling, general & administrative expenses	4,281	...	74,302
Professional fees	1,674	...	...
Stock compensation for consulting services	30,000	...	...
Depreciation expense	...	...	1,882
Total expense	35,955	...	76,184
Income (loss) from operations	(35,955)	...	(76,184)
Interest income	...	...	10
Interest expense	48,696	58,098	61,161
Total other net income (expense)	(48,696)	(58,098)	(61,151)
Income (loss) before income tax	(84,651)	(58,098)	(137,335)
Net income (loss) after income tax	...	...	(137,335)
Effects of foreign currency conversion	...	...	(1,489)
Net income (loss) from continuing operations	...	...	(138,824)
Income (loss) on disposition of assets from abandoned company	...	...	(15,807)
Net income (loss) from discontinued operations	...	...	(15,807)
Net income (loss)	(84,651)	(58,098)	(154,631)
Weighted average shares outstanding - basic	17,780,508	3,272,311	3,272,311
Weighted average shares outstanding - fully diluted	17,780,508	3,272,311	3,272,311
Year end shares outstanding	[2]33,272,311	3,272,311	3,272,311
Earnings (loss) per share - continuing operations - basic	...	...	$(0.04)
Earnings (loss) per share - discontinued operations - basic	...	...	$0.00
Net income (loss) per share - basic	$(0.01)	$(0.02)	$(0.05)
Earnings (loss) per share - continuing operations - diluted	...	...	$(0.04)
Earnings (loss) per share - discontinued operations - diluted	...	...	$0.00
Net income (loss) per share - fully diluted	$(0.01)	$(0.02)	$(0.05)
Total number of employees	1	1	1
Number of common stockholders	[3][4]125	[3][4]125	[3][5]124

[1] Reclassified to conform with 2016 presentation; [2] Shares increased due to the effect of issuance of shares to majority shareholder; [3] Approximately; [4] As of April 7, 2017; [5] As of April 7, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2016	2015 (revised)
Accounts payable	21,187	22,156
Accrued interest on loans from related parties	305,248	256,552
Loan from related parties	1,219,814	1,219,814
Total current liabilities	1,546,249	1,498,522
Total liabilities	1,546,249	1,498,522
Common stock	33,272	3,272
Additional paid in capital	10,105,964	10,099,040
Retained earnings (accumulated deficit)	(11,685,485)	(11,600,834)
Total stockholder's equity (deficit)	(1,546,249)	(1,498,522)

Recent Dividends:

1. China Grand Resorts Inc. common.

No dividends paid.

Annual Dividends:

1. China Grand Resorts Inc. common.

No dividends paid.

CHINA GRAND RESORTS INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2016 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of China Grand Resorts, Inc. as of September 30, 2016 and 2015, and the results of its operations and its cash flows for each of the years in the two-year period ended September 30, 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As of September 30, 2016 and further discussed in Note B of the accompanying financial statements, the Company had not generated any operating revenue, had no cash on-hand, and had a substantial accumulated losses. These conditions raise substantial doubt about the Company's ability to continue as a going concern. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CHINA SOAR INFORMATION TECHNOLOGY INC

Earnings, 3 mos. to Oct 31(Consol. – $):

	2017	2016
Cost & expenses	12,589	9,334
Net income	(12,589)	(9,334)
Earnings common share		
Common Shares:		
Full Diluted	75,000,000	75,000,000
Year-end	75,000,000	75,000,000

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	414
Current assets	414
Total assets	414

Liabilities:	
Current liabilities	16,700
Stockholders' equity	(16,286)
Net current assets	(16,286)

CLEANSPARK INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	2016 (revised)	2015
Revenues	447,963	82,031	...
Cost of revenues	296,295	31,264	...
Gross profit	151,668	50,767	...
Professional fees	1,016,934	1,925,593	3,377,956
Payroll expenses	264,063	...	...
Research & development	591	1,826	52,288
General & administrative expenses	365,819	86,143	46,815
Depreciation & amortization	3,318,340	578,456	2,800
Total operating expenses	4,965,747	2,592,018	3,479,859
Income (loss) from operations	(4,814,079)	(2,541,251)	(3,479,859)
Gain (loss) on settlement of debt	(117,414)	...	...
Impairment expense	8,551,321	...	...
Interest expense	2,895	32	5,144
Gain (loss) on disposal of assets	(12,817)	721	...
Total other income (expense)	(8,684,447)	689	(5,144)
Net income (loss)	(13,498,526)	(2,540,562)	(3,485,003)
Weighted average shares outstanding - basic	32,182,107	22,528,668	19,229,062
Weighted average shares outstanding - diluted	32,182,107	22,528,668	19,229,062
Year end shares outstanding	[1]33,409,471	27,834,415	20,378,415
Net income (loss) per share - basic	$(0.42)	$(0.11)	$(0.18)
Net income (loss) per share - diluted	$(0.42)	$(0.11)	$(0.18)
Total number of employees	5	0	...
Number of common stockholders	[2]238	[3]179	[4]135

[1] Shares increased due to the effect of issuance of shares upon exercise of warrants, direct investment, settlement of debt and for services; [2] As of January 11, 2018; [3] As of December 27, 2016; [4] As of December 7, 2015

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	2016 (revised)
Cash	57,128	436,529
Accounts receivable	41,947	57,095
Due from shareholder	...	53,020
Prepaid stock compensation	...	50,130
Prepaid compensation	5,241	...
Prepaid professional fees	2,500	...
Prepaid rents	...	850
Prepaid dues & subscriptions	4,696	...
Prepaid insurance & bonds	17,119	6,742
Prepaid expense	29,556	57,722
Total current assets	128,631	604,366
Flexpower system	13,396,574	19,675,986
Goodwill	4,919,858	4,919,858
Microgrid assets	...	4,567,838
Intangible assets	2,216,556	2,467,930
Machinery & equipment	133,061	769,276
Furniture & fixtures	74,393	72,484
Fixed assets, gross	207,454	841,760
Less: accumulated depreciation	82,013	58,785
Fixed assets	125,441	782,975
Deposits	5,742	589
Total assets	20,792,802	33,019,542
Accounts payable & accrued liabilities	143,225	291,187
Customer deposits	16,000	...
Due to related parties	61,021	63,973
Loan from related party	73,333	...
Loans	7,712	2,261
Total current liabilities	301,291	357,421
Loans	150,000	...
Total liabilities	451,291	357,421
Common stock	33,409	27,834
Preferred stock	1,000	1,000
Additional paid-in capital	40,240,468	39,068,127
Retained earnings (accumulated deficit)	(19,933,366)	(6,434,840)
Total stockholders' equity (deficit)	20,341,511	32,662,121

Recent Dividends:

1. CleanSpark Inc series A preferred.
No dividends paid.

2. CleanSpark Inc common.
No dividends paid.

Annual Dividends:

1. CleanSpark Inc series A preferred.
No dividends paid.

2. CleanSpark Inc common.
No dividends paid.

CLEANSPARK INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Cleanspark, Inc. as of September 30, 2017 and September 30, 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended September 30, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has limited revenues, has negative working capital at September 30, 2017, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. ManagementŠs plans concerning these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CLOUD SECURITY CORP

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	398,883	52,469
Operating income	(406,466)	(52,469)
Net before taxes	(406,466)	(52,469)
Net income	(406,466)	(52,469)
Earnings common share		
Primary	$(0.03)	$..........
Fully Diluted	$(0.03)	$..........
Common Shares:		
Full Diluted	13,053,317	13,026,980
Year-end	13,151,980	13,026,980

CN DRAGON CORP

Trading Suspension Development On Dec. 28, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 29, 2017 and terminating at 11:59 p.m. EST on Jan. 12, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

CN RESOURCES INC.

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	81,344	79,077
Interest income	112,178	19,441
Foreign currency	308	....
Net income	67,222	(36,850)
Earnings common share		
Common Shares:		
Full Diluted	56,100,000	56,100,000
Year-end	56,100,000	56,100,000

COBALT INTERNATIONAL ENERGY INC

Bankruptcy Proceedings On Jan. 22, 2018, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court an objection to the Company's motion to implement a settlement agreement. The committee asserts, "The Royalty Obligations to Whitton Petroleum Services Limited are Unknown. The Committee has requested that the Debtors provide (a) materials showing the pathway by each legal entity through which settlement funds will flow from Cobalt International Energy Angola Ltd to the Debtor entities, and (b) the costs and liabilities that will be encountered at each such Cobalt legal entity and the amounts that are anticipated to be paid or withheld from the funds on account of such costs and liabilities." Separately, the committee also objected to the committee's motion to honor certain severance programs and a sales incentive plan. The committee asserts, "While the Sales Incentive Plan Motion notes that that the Debtors authorized and paid retention payments to certain employees, the amounts of these payments and the identity of the recipients is not disclosed. The retention agreements provided for onetime lump sum payments totaling $16,100,000. Of this amount, the Debtors maintain that $12,200,000 was paid to certain officers for the repurchase of certain performance stock units and restricted stock units and $3,900,000 was paid as retention bonuses to certain employees. The Debtors are seeking postpetition approval of the Executive Severance Plan and the CEO Severance Contract and to pay all obligations thereunder, regardless of whether the payments arose prepetition or not. The payments proposed under the Insider Severance Motion are not justified under the circumstances of this case. Approving the Insider Severance Motion would only provide additional consideration to accomplish the exact goal already effectuated by Retention Agreements and the payments already made to the Insiders."

Also on Jan. 22, 2018, Sociedade Nacional de Combustiveis de Angola and Sonangol Pesquisa e Producao filed with the U.S. Bankruptcy Court an objection to Co.'s motion settlement agreement, including the acquisition of Cobalt's interests in Blocks 20 and 21 Offshore Angola and the termination of both the "PSA Action" and the "JOA Action" referenced in the settlement agreement. The objection asserts, "In light of the legal conditions and requirements that are imposed on Sonangol and Sonangol P&P as Angolan entities, we respectfully request that the Court approve the overriding principles and terms set out therein but rule that the Parties be ordered to agree and execute the definitive documents as referenced in Clause 7 of the Settlement Agreement and recognize that neither Sonangol nor Sonangol P&P is permitted or able to comply with the Settlement Agreement until the execution of the definitive documents as envisaged." Separately, the U.S. Trustee assigned to Co. case filed an objection to Co.'s motion to honor certain severance programs. The Trustee asserts, "The Debtors seek an order approving the payment of severance compensation to insiders under the Executive Severance Program and the CEO Severance Program. The Court should deny the Motion because: (a) the insiders were paid by the Debtors to repurchase Performance Stock Units and Restricted Stock Units pursuant to retention agreements in 2017 or otherwise qualify for payments under the Sales Incentive Program, and therefore severance payments appear not to be reasonable nor justified under the facts and circumstances of these cases; (b) three (3) officers, who are not considered to be insiders by the Debtors, may receive severance payments that are not subject to the cap in 11 U.S.C. section 503(c)(2)(B); and (c) there is no information yet from the Debtors as to the amount, or the projected amount, of the cap under 11 U.S.C. section 503(c)(2)(B). The agreements provided for onetime lump sum payments totaling $16,100,000, consisting of $12,200,000 paid to certain officers for repurchase of Performance Stock Units and Restricted Stock Units and $3,900,000 in retention bonuses to certain employees. The payments are subject to claw back and repayments if the officer or employee is terminated for cause or resigns without good reason before the one year anniversary of the agreements."

COBALT INTERNATIONAL ENERGY INC

Bankruptcy Proceedings On Jan. 24, 2018, the U.S. Bankruptcy Court scheduled a Jan. 24, 2018 hearing to consider Co.'s bid procedures.

COBALT INTERNATIONAL ENERGY INC

Bankruptcy Proceedings On Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the disclosure statement, "Each holder of First Lien Notes Claims shall receive treatment rendering its Allowed First Lien Notes Claim Unimpaired under applicable provisions of the Bankruptcy Code of $500,000,000 in principal amount. Each holder of an Allowed Second Lien Notes Claim shall receive either (i) its Pro Rata share of the Second Lien Recovery or (ii) in the Debtors' sole discretion, and solely in the event the Debtors' have sufficient Cash (including proceeds of a Sale Transaction) to provide for such treatment, such other treatment rendering its Allowed Second Lien Notes Claim Unimpaired under applicable provisions of the Bankruptcy Code of $934,732,000 in principal amount." The Court scheduled a plan confirmation hearing on Mar. 30, 2018, with objections due by Mar. 26, 2018. The disclosure statement hearing is scheduled for on Feb. 22, 2018, with objections due by Feb. 20, 2018.

COBALT INTERNATIONAL ENERGY INC

Bankruptcy Proceedings On Jan. 26, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion for entry of an order authorizing its performance under a settlement agreement. As previously reported, "The proposed settlement delivers a $500,000,000 settlement payment to Cobalt, resolves all outstanding disputes between Cobalt and Sonangol, and secures Cobalt's consensual exit from Angola by transitioning Cobalt's Angola assets to Sonangol. Through the proposed Angola sale, Co. hoped to de-risk its balance sheet and focus its business efforts on its core Gulf of Mexico assets. Sonangol paid an initial deposit of $250,000,000 but failed to obtain Angolan government approvals required to close the deal, and, as a result, the purchase and sale agreement automatically terminated in Aug. 2016. Key terms of the settlement include: $500,000,000 payment by Sonangol to Cobalt, payable in two instalments ($150,000,000 paid by Feb. 23, 2018, and the balance of $350,000,000 paid by July 1, 2018); the resolution of Co.'s two International Chamber of Commerce ('ICC') arbitrations seated in the United Kingdom and Switzerland (and avoidance or mitigation of potentially substantial costs of continued arbitration); a full release of all disputes, debts, and obligations between the parties (including Sonangol's release of any claim to the $250,000,000 deposit paid in connection with the contemplated sale); and the transition of ownership of Co.'s Angola assets to Sonangol."

Also on Jan. 26, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion for entry of an order approving bidding procedures for the sale of the Debtors' assets and scheduling a related auction. As previously reported, "The Debtors have commenced these chapter 11 cases to develop and execute a consensual sale and restructuring transactions with the support of all key constituencies. With that goal in mind, the Debtor seeks to expeditiously establish Court-approved bidding procedures for a sale and a schedule for their related chapter 11 plan process. Any Overbid following the Baseline Bid or following any subsequent Prevailing Highest Bid for all or substantially all of the Assets shall be in increments of value equal to (or exceeding) $5,000,000, as determined by the Debtors in the exercise of their business judgment, in consultation with the Consultation Parties." The following dates are re-scheduled according to a notice of filing of amended bidding procedures: bid deadline is changed from Feb. 19, 2018 to Feb. 22, 2018, the Auction changed from Feb. 27, 2018 to Mar. 6, 2018. The hearing to consider approval of the sale of certain of the assets to the successful bidders is on Mar. 30, 2018.

COBALT INTERNATIONAL ENERGY INC

Bankruptcy Proceedings On Jan. 29, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion for entry of an order authorizing the Debtors to honor certain severance programs. As previously reported, "Upon involuntary termination, employees that are eligible to participate in the Executive Severance Program are entitled to receive a lump sum cash payment equal to a multiple of base salary plus an additional $2,000 for an applicable period ranging from 12 to 24 months depending on the employee's job title. The Debtors also have a contractual severance obligation to the chief executive officer (the 'CEO Severance Program,' and together with the Executive Severance Program, the 'Severance Programs'). Upon involuntary termination, the chief executive officer is entitled to receive a lump sum cash payment equal to a multiple of base salary and up to an additional $72,000 for continuation of healthcare." The Court also approved the Debtor's motion for an order authorizing and approving the Debtors' sales incentive plan. As previously reported, "More specifically, the Sale Incentive Plan provides for variable compensation based on the total amount of value received through a sale transaction. Importantly, if the total distributable value is less than the $1,250,000,000 threshold, no payments will be made under the Sales Incentive Plan. Even in a scenario where, through the Debtors' management team's efforts, the total distributable value achieved through a sale transaction is greater than $3,000,000,000, the compensation would not exceed one percent of the enterprise value."

COCONNECT INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	2016	[1]2015 (revised)	[2]2014 (revised)
General & administrative expenses	10,000	1,899,000	102,000
Total expenses	10,000	1,899,000	102,000
Net income (loss)	(10,000)	(1,899,000)	...
Weighted average shares outstanding - basic	4,186,094	3,327,157	...
Weighted average shares outstanding - diluted	4,186,094	3,327,157	...
Year end shares outstanding	4,186,094	4,186,094	...
Net income (loss) per share - basic	$0.00	$(0.57)	...
Net income (loss) per share - diluted	$0.00	$(0.57)	...
Number of common stockholders	[3][4]4,728	...	...

[1] Reclassified to conform with 2016 presentation; [2] Reclassified to conform with 2015 presentation; [3] Approximately; [4] As of December 31, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2016	2015 (revised)
Security deposit	5,000	5,000
Total assets	5,000	5,000
Accounts payable & accrued expenses	41,000	33,000
Related party advances	4,000	2,000
Total current liabilities	45,000	35,000
Total liabilities	45,000	35,000
Common stock	4,000	4,000
Additional paid-in capital	13,859,000	13,859,000
Retained earnings (accumulated deficit)	(13,903,000)	(13,893,000)
Total stockholders' equity (deficit)	(40,000)	(30,000)

Recent Dividends:

1. CoConnect Inc preferred.
No dividends paid.

2. CoConnect Inc common.
No dividends paid.

Annual Dividends:

1. CoConnect Inc preferred.
No dividends paid.

2. CoConnect Inc common.
No dividends paid.

COCONNECT INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Paritz & Company, P.A., as it appeared in Co.'s 2016 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of CoConnect, Inc. as of December 31, 2016 and 2015 and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The ability of the Company to continue as a going concern is dependent upon, among other things, its successful execution of its plan of operations and ability to raise additional financing. There is no guarantee that the Company will be able to raise additional capital or sell any of its products or services at a profit. As discussed in Note 2 to the financial statements, at December 31, 2016, we did not have any business operations. We have experienced recurring operating losses and negative operating cash flows, and have financed our recent working capital requirements primarily through the issuance of debt and equity securities, as well as borrowings from related parties. As of December 31, 2016, our working capital deficiency was approximately $45,000 and our accumulated deficit was approximately $13,903,000. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CODE GREEN APPAREL CORP

Acquisition Completed On Jan. 18, 2018, Co. acquired Designer Apparel Group, LLC ("Designer Apparel"), a company that designs and develops private label and branded apparel, from the sole member of Designer Apparel, Steve Short ("Mr. Short"), in exchange Co. paid (i) Mr. Short $50,000 in cash, of which (A) $25,000 in cash due and payable no later than 30 days following the Closing Date; and (B) $25,000 in cash due and payable no later than 180 days following the Closing Date; and to (ii) issue Mr. Short (A) 5,000,000 shares of Co.'s restricted common stock within 30 days from the Closing Date (the "Closing Shares"); (B) 2,500,000 shares of Co.'s restricted common stock within 30 days of the one year anniversary of the Closing Date, (the "1st Anniversary Shares"); and (C) 2,500,000 shares of Co.'s restricted common stock within 30 days of the two year anniversary of the Closing Date (the "2nd Anniversary Shares", and collectively, with the 1st Anniversary Shares and the Closing Shares, the "Shares").

COMPUTER SERVICES, INC.

Earnings, 9 mos. to Nov 30(Consol. – $000):

	2017	2016
Total revenues	186,914	174,591
Cost & expenses	145,501	136,959
Operating income	41,413	37,632
Net before taxes	41,503	37,697
Income taxes	16,213	14,419
Net income	25,290	23,278
Earnings common share		
Primary	$1.81	$1.66
Fully Diluted	$1.81	$1.66
Common Shares:		
Full Diluted	13,968	14,015
Year-end	13,956	14,006

COPSYNC INC

Bankruptcy Proceedings On Jan. 25, 2018, the U.S. Bankruptcy Court approved Co.'s motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Mar. 28, 2018 and May 27, 2018, respectively. As previously reported, "The Debtor and Debtor's counsel are evaluating the proof of claims which have been filed and are continuing to be filed as the Bar Date is Jan. 17, 2018 and for governmental units it is Mar. 28, 2018. Debtor requests additional time to determine and analyse the amounts and documentation of the proof of claims that are filed prior to the Jan. 17, and Mar. 28, 2018 deadline in the order to properly reflect information in the preparation of the disclosure statement and plan of reorganization regarding classification of the claims and sufficient funding around which a plan would be based."

CRIMSON FOREST ENTERTAINMENT GROUP INC

Trading Suspension Development On Dec. 27, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 28, 2017 and terminating at 11:59 p.m. EST on Jan. 11, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

CRYPTO COMPANY (THE)

Trading Suspension Development On Dec. 18, 2018, the Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co., of Malibu, CA at 9:30 a.m. EST on Dec.19, 2017, and terminating at 11:59 p.m. EST on Jan. 3, 2018. The Commission temporarily suspended trading in the securities of Co. because of concerns regarding the accuracy and adequacy of information in the marketplace about, among other things, the compensation paid for promotion of the company, and statements in Commission filings about the plans of Co.'s insiders to sell their shares of Co.'s common stock. Questions have also arisen concerning potentially manipulative transactions in Co.'s stock in Nov. 2017. This order was entered pursuant to Section 12(k) of the Exchange Act. The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company. Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not he has complied with the rule, he should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, he should refrain from entering quotations relating to Co.'s securities until such time as he has familiarized himself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker-dealer or other person has any information which may relate to this matter, contact Katharine Zoladz, Assistant Regional Director, Los Angeles Regional Office, at (323) 965-3998 or Roberto A. Tercero, Senior Counsel, Los Angeles Regional Office, at (323) 965-3891. The Commission appreciates the assistance of the Financial Industry Regulatory Authority and OTC Markets Group, Inc.

CUMULUS MEDIA INC

Bankruptcy Proceedings On Jan. 22, 2018, Co. filed with the U.S. Bankruptcy Court a First Amended Joint Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, "The Plan Allows the Credit Agreement Claims in the aggregate principal amount of $1,728,614,099.90. Together with accrued interest and unpaid commitment fees due and owing as of the Petition Date, the estimated amount of the Credit Agreement Claims totals $1,735,266,265.78. The Debtors estimate that the total aggregate amount of Convenience Claims will total approximately $2,000,000 based on the Debtors' books and records, good faith estimates and the Debtors' reasonable assumptions regarding elections to receive Convenience Claim treatment to be made by Holders of General Unsecured Claims. The Plan Allows the Senior Notes Claims in the aggregate amount of $637,314,444.44, which is the aggregate unpaid principal and accrued interest due and owing as of the Petition Date. The Debtors estimate that the total aggregate amount of Class 6 General Unsecured Claims will total approximately $50,100,000." The Court previously scheduled a Feb. 1, 2018, with objections due by Jan. 25, 2018.

CUMULUS MEDIA INC

Bankruptcy Proceedings On Jan. 24, 2018, Co. filed with the U.S. Bankruptcy Court an Exhibit A: equity allocation mechanism to Co.'s First Amended Joint Plan of Reorganization. The notice states, "The allocation of Plan consideration to Holders of Allowed Credit Agreement Claims, Allowed Senior Notes Claims, and Allowed General Unsecured Claims, as of the Effective Date, will include distributing Class A Common Stock, Class B Common Stock and, only in the case of Allowed Credit Agreement Claims, Restricted Stock (collectively, the 'Stock'), and Special Warrants. Subject in all respects to the foreign-ownership limitations discussed below, under FCC rules, an owner of equity in a corporation which controls FCC broadcast licenses may be deemed 'attributable' if it owns, directly or indirectly, 5% or more of the voting equity of such corporation. The distribution of Stock to a Holder of an Allowed Credit Agreement Claim, Allowed Senior Notes Claim or Allowed General Unsecured Claim may be in the form of more than 4.99% of the outstanding Class A Common Stock when the shares of Class A Common Stock are issued on and as of the Effective Date, only if such Holder is identified on the FCC Long Form Application (as the same may be amended from time to time) pursuant to which FCC Approval is granted as the holder of an attributable interest in Reorganized Co. If such Holder elects not to be deemed to hold an 'attributable' interest in Reorganized Co., then such Holder shall be issued up to 4.99% of the outstanding Class A Common Stock when all shares of Class A Common Stock are issued on and as of the Effective Date, with any remaining distribution in the form of Class B Common Stock."

CUMULUS MEDIA INC

Bankruptcy Proceedings On Jan. 25, 2018, the U.S. Bankruptcy Court established Jan. 25, 2018 as the final date by which interested parties must file objections to Co.'s Disclosure Statement.

CUMULUS MEDIA INC

Bankruptcy Proceedings On Jan. 26, 2018, Securities & Exchange Commission, a statutory party to these proceedings' and the federal agency responsible for regulating and enforcing compliance with the federal securities laws, filed with the U.S. Bankruptcy Court an objection to Co.'s Disclosure Statement for the Joint Plan of Reorganization. The SEC asserts, "The Commission objects to the non-debtor third party releases contained in the Plan on two grounds. First, non-debtor third party releases contravene Section 524(e) of the Bankruptcy Code, which provides that only the debts of the debtor are affected by the Chapter 11 discharge provisions. Such releases have special significance for public investors because they may enable non-debtors to benefit from a debtor's bankruptcy by obtaining their own releases with respect to past misconduct, including violations of the federal securities laws or breaches of fiduciary duty under state law. While such releases may be allowed in exceptional circumstances, those circumstances are not present here. Second, to the extent that the third party releases purport to release direct claims between non-debtor parties, the releases have no impact on the assets or administration of the Debtors' estates and the Court therefore lacks subject matter jurisdiction to approve them. Thus, the Disclosure Statement should not be approved unless it is amended to include legal and factual support for the non-debtor third party releases or to reflect the deletion or modification of the releases. The releases should be deleted from the Plan, or, alternatively, the Plan should be amended to state that the releases will not bind: (i) shareholders who are deemed to reject the Plan; and (ii) unsecured creditors who abstain from voting."

CUMULUS MEDIA INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court an Exhibit A for its First Amended Joint Plan of Reorganization. The Exhibit contains the equity allocation mechanism to the Plan, and the notice states, "The allocation of Plan consideration to Holders of Allowed Credit Agreement Claims, Allowed Senior Notes Claims, and Allowed General Unsecured Claims, as of the Effective Date, will include distributing Class A Common Stock, Class B Common Stock and, only in the case of Allowed Credit Agreement Claims, Restricted Stock (collectively, the 'Stock'), and Special Warrants. Subject in all respects to the foreign-ownership limitations discussed below, under FCC rules, an owner of equity in a corporation which controls FCC broadcast licenses may be deemed 'attributable' if it owns, directly or indirectly, 5% or more of the voting equity of such corporation. The distribution of Stock to a Holder of an Allowed Credit Agreement Claim, Allowed Senior Notes Claim or Allowed General Unsecured Claim may be in the form of more than 4.99% of the outstanding Class A Common Stock when the shares of Class A Common Stock are issued on and as of the Effective Date, only if such Holder is identified on the FCC Long Form Application (as the same may be amended from time to time) pursuant to which FCC Approval is granted as the holder of an attributable interest in Reorganized Cumulus." Also on Jan. 29, 2018, The SEC filed with the U.S. Bankruptcy Court an objection to Co,'s Disclosure Statement for the Joint Plan of Reorganization. The SEC asserts, "The Commission objects to the non-debtor third party releases contained in the Plan on two grounds. First, non-debtor third party releases contravene Section 524(e) of the Bankruptcy Code, which provides that only the debts of the debtor are affected by the Chapter 11 discharge provisions. Such releases have special significance for public investors because they may enable non-debtors to benefit from a debtor's bankruptcy by obtaining their own releases with respect to past misconduct, including violations of the federal securities laws or breaches of fiduciary duty under state law. While such releases may be allowed in exceptional circumstances, those circumstances are not present here. Second, to the extent that the third party releases purport to release direct claims between non-debtor parties, the releases have no impact on the assets or administration of the Debtors' estates and the Court therefore lacks subject matter jurisdiction to approve them. Thus, the Disclosure Statement should not be approved unless it is amended to include legal and factual support for the non-debtor third party releases or to reflect the deletion or modification of the releases. The releases should be deleted from the Plan, or, alternatively, the Plan should be amended to state that the releases will not bind: (i) shareholders who are deemed to reject the Plan; and (ii) unsecured creditors who abstain from voting."

DANDRIT BIOTECH USA INC

Acquisition Development On Jan. 23, 2018, Co. announced that it has signed an agreement to acquire Enochian Biopharma Inc. ("Enochian"), an innovative proprietary technology in the field of HIV/AIDS. Under the agreement, the stockholders of Enochian shall be entitled to receive as consideration (i) 50% of the number of shares of Co.'s common stock issued and outstanding upon the acquisition, after giving effect to the acquisition, (ii) pro rata shares of Co.'s common stock upon the exercise or conversion of any of Co.'s stock options and warrants currently outstanding and (iii) expenses related to the acquisition. Co. plans to change its name to Enochian ImmunoScience, Inc. and relocate to Los Angeles, CA. The acquisition is subject to customary closing conditions, and (i) Enochian will execute a perpetual, sole and exclusive license with Weird Science LLC for its intellectual property rights in its technology for the prevention, treatment and amelioration of HIV in humans satisfactory to Co., (ii) Co., Weird Science LLC and a certain stockholder of Co. will enter into an Investor Rights Agreement and a Standstill & Lock-Up Agreement, (iii) Co. will have $19,000,000 cash on hand, less a maximum of $1,000,000 of expenses related to the acquisition and (iv) Co. will execute agreements with certain persons affiliated with Enochian. Co. expects to finalize the acquisition on or before Feb. 15, 2018.

DATAWATCH CORP.

Acquisition Completed On Jan. 30, 2018, Co.'s wholly-owned subsidiary, 2617421 ONTARIO INC., acquired all the outstanding capital stock of Angoss Software Corp. ("Angoss"), a privately-held data science platform provider based in Toronto, Canada, from the shareholders of Angoss for $24,500,000 in cash, adjusted for net indebtedness and variance from target working capital.

DATAWATCH CORP.

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Apr. 17, 2018 at 11:00 am, local time, at Co.'s office at 4 Crosby Drive, Bedford, MA 01730.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Jan. 22, 2018, Co. filed with the U.S. Bankruptcy Court a certificate of publication of notice of the sale of substantially all assets of the Debtors free and clear of all liens, encumbrances and other interests and opportunity to submit bids. The notice states, "Being duly sworn, Toussaint Hutchinson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on Thursday, Jan. 11, 2018, the following legal advertisement - In re: DEXTERA SURGICAL INC. - was published in the national edition of USA TODAY."

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Jan. 22, 2018, Co. filed with the U.S. Bankruptcy Court a notice of successful bidder and cancellation of the previously-scheduled auction. The notice states, "Pursuant to the Bidding Procedures Order and the Bidding Procedures, in the event that more than one Qualified Bid was received on or before the Bid Deadline, the Debtors would conduct an Auction commencing on Jan. 22, 2018 at 10:00 a.m. (prevailing Eastern Time), to determine the highest or otherwise best bid for the Assets. No other bids, including any Qualified Bids, were received prior to the Bid Deadline. As such, no Auction will be held and Aesculap has been named the Successful Bidder. Pursuant to the Bidding Procedures Order, the Debtor is proceeding with the Sale Hearing on Jan. 24, 2018 at 2:00 p.m. (ET)."

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Jan. 24, 2018, the U.S. Bankruptcy Court scheduled a Jan. 24, 2018 sale hearing in Co.'s case.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a motion for orders (a) authorizing and approving bidding procedures and stalking horse payment; authorizing and approving the Debtor's entry into the stalking horse asset purchase agreement (APA); scheduling an auction and sale hearing and (b) authorizing the sale of substantially all of the Debtor's assets free and clear of all claims, liens, rights, interests and encumbrances and approving the stalking horse APA, with Aesculap, Inc. The revised order states, "Notwithstanding Section 8.1 of the Agreement, the closing Date may be extended, if mutually agreed in writing, by the Buyer and Seller each in the exercise of its sole discretion." As previously reported, "The Purchase Price is composed of the following: a) $17,300,000 in cash, plus b) assumption of the Assumed Liabilities. At closing, $2,000,000 of the cash purchase price will be deposited with an escrow agent (the 'Indemnification Escrow'), which fund shall be available to the Stalking Horse Bidder to satisfy any amounts owed under the Stalking Horse APA, including for indemnification claims made against the Debtor for breaches of representations, warranties, or other covenants of the Stalking Horse APA (collectively, 'Indemnification Obligations'), for a period of 2 years following the closing. If the Stalking Horse APA has not been terminated based on a breach by the Stalking Horse Bidder and the Debtor sells all or substantially all the Purchased Assets in a transaction or series of transactions with one or more persons other than the Stalking Horse Bidder, upon consummation of such transaction(s), from the proceeds of such sale(s), the Debtor shall pay to the Stalking Horse Bidder Five Hundred Nineteen Thousand Dollars ($519,000) (the 'Stalking Horse Payment'). Each Bid for all of the Purchased Assets shall clearly show the amount of the purchase price and shall be, separately or jointly with identified Co-Bidders, in a minimum amount of $18,000,000."

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, the Debtors reported a $3,300,000 net loss on $746,000 in net revenue and paid $1,600,000 in selling, general and administrative expenses; $3,900,000 in total operating costs and expenses and $188,750 in legal and professional fees and expenses. Cash at the beginning of the month was $1,400,000 and $612,533 at month's end, with net cash flow of $762,952.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a motion to pay severance benefits to certain non-insider employees. The motion explains, "The Severance Benefits to be paid to the Dec. RIF, the Reduced Insider Employees total $84,224. 17. Section 6.6 of the APA requires the Buyer to provide the Debtor with a list of those Employees it wishes to hire as of the Closing. The Debtor anticipates that the Buyer will hire many, if not all, of the Remaining Employees; however, the Buyer is not required to employ any Employee for any period of time after the Closing. If all Remaining Employees were laid off and not hired by the Buyer, and the Debtor provided similar Severance Benefits to those Remaining Employees, that amount would total $235,000; however, the Debtor expects the Buyer to offer employment to many, if not all, of the Remaining Employees. This Motion therefore seeks authority to pay Severance Benefits to the Dec. RIF Employees and the Severed Remaining Employees, with the latter expected to be, at most, a small subset of all Remaining Employees." The Court scheduled a Feb. 27, 2018 hearing, with objections due by Feb. 12, 2018.

DISCOVERY ENERGY CORP

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	1,208,767	3,362,598
Operating income	(1,208,767)	(3,362,598)
Interest expense	1,591,591	5,227,931
Other income (expense), net	2,233	3,311
Gains or losses	(5,311,422)	836,355
Foreign currency	3,602	135
Net income	(8,105,945)	(7,750,728)
Earnings common share		
Primary	$(0.06)	$(0.06)
Fully Diluted	$(0.06)	$(0.06)
Common Shares:		
Full Diluted	141,965,851	140,190,410
Year-end	143,040,396	140,439,501

DLT RESOLUTION INC

New Auditor On Jan. 25, 2018, Co. dismissed Pritchett, Siler & Hardy, PC ("PSH") as its independent registered accounting firm and engaged Heaton & Company, PLLC, dba Pinnacle Accountancy Group of Utah, as its new independent registered accounting firm.

DLT RESOLUTION INC

Acquisition Completed On Jan. 21, 2018, Co. acquired 80 shares, representing 80% of the issued and outstanding capital stock of A.J.D. Data Services Ltd. for 525,000 restricted common shares of Co. The acquisition is intended to be part of a tax free share for share exchange which will see Co. issuing restricted common shares on closing and an additional 3,675,000 restricted common shares upon meeting the following milestones: (i) 1,050,000 Shares upon A.J.D Data Services reaching $500,000 in gross sales,; (ii) 1,050,000 Shares upon A.J.D Data Services reaching $1,000,000 in cumulated gross sales,; (iii) 525,000 Shares upon A.J.D Data Services reaching $1,500,000 in cumulated gross sales with $100,000 in pre-tax earnings; (iv) 525,000 Shares upon A.J.D Data Services reaching $2,000,000 in cumulated gross sales with $150,000 in pre-tax earnings; and (v) 525,000 Shares upon A.J.D Data Services reaching $2,500,000 in cumulated gross sales with $200,000 in pre-tax earnings.

DOMARK INTERNATIONAL INC

Trading Suspension Development On Jan. 8, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 9, 2018 and terminating at 11:59 p.m. EST on Jan. 23, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

DROPCAR INC

New Name On Jan. 31, 2018, Co. changed its name from WPCS International Inc. to DropCar Inc.

E-WASTE CORP

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	51,929	58,633
Operating income	(51,929)	(58,633)
Net before taxes	(51,929)	(58,633)
Net income	(51,929)	(58,633)
Earnings common share		
Common Shares:		
Full Diluted	12,000,000	12,000,000
Year-end	12,000,000	12,000,000

EARN-A-CAR INC

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	2,819,699	2,262,099
Cost & expenses	1,935,099	1,521,931
Operating income	206,878	211,832
Interest income	27,788	3,067
Gains or losses	10,573	22,411
Net before taxes	245,239	237,310
Net income	245,239	237,310
Earnings common share		
Primary	$0.00	$0.00
Fully Diluted	$0.00	$0.00
Common Shares:		
Full Diluted	112,250,000	112,250,000
Year-end	112,250,000	112,250,000

EAST COAST DIVERSIFIED CORP

Trading Suspension Development On Jan. 8, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 9, 2018 and terminating at 11:59 p.m. EST on Jan. 23, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

ECOLOCAP SOLUTIONS INC

New Accountant On Nov. 30, 2017, Co. dismissed MaloneBailey LLP as its independent public accounting firm. On Dec. 1, 2017, Co. engaged Paritz and Company, P.A. as its new independent public accounting firm.

ECOSCIENCES INC

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	45,861	9,387
Cost & expenses	523,947	559,519
Operating income	(478,086)	(550,132)
Interest expense	575,342	226,441
Other income (expense), net	(685,309)	19,229
Net income	(1,738,737)	(757,344)
Earnings common share		
Primary	$(0.03)	$(69.44)
Fully Diluted	$(0.03)	$(69.44)
Common Shares:		
Full Diluted	51,121,896	10,906
Year-end	58,843,319	14,401

EFACTOR GROUP CORP

Trading Suspension Development On Jan. 17, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Jan. 17, 2018 and terminating at 11:59 p.m. EST on Jan. 30, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about the companies because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of Co. unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of Co. that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

EMERGENT CAPITAL INC

Acquisition Development On Jan. 22, 2018, Co. entered into a stock purchase agreement (the "Agreement") with SB Holdings, Inc. ("Holdings"), and Sherman, Clay & Co. a wholly-owned Subsidiary of Holdings ("Sherman, Clay"), an innovative fintech company with over 50 years' experience in the specialty finance industry, pursuant to which Co. agreed to purchase all of the issued and outstanding capital stock of Sherman, Clay from Holdings for an initial purchase price of 18,000,000 shares (the "Initial Shares") of Co.'s common stock par value $0.01 per share ("Common Stock"), of which 2,700,000 will be held back for up to 18 months from closing to offset potential indemnified claims. The initial purchase price is subject to increase pursuant to earn-outs based on financial performance during the first year after the acquisition closes (the "Additional Shares" and, together with the Initial Shares, the "Consideration Shares") as provided for in the Agreement. The closing of the purchase of Sherman, Clay under the Agreement (the "Purchase") is subject to a number of closing conditions, including certain regulatory approvals and obtaining financing for working capital and general corporate purposes, and is anticipated to occur no later than the second quarter of 2018.

ENTEST BIOMEDICAL, INC.

Earnings, 3 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	172,772	201,773
Operating income	(172,772)	(201,773)
Other income (expense), net	15,000	15,000
Gains or losses	....	65,092
Net before taxes	(158,106)	(134,016)
Income contin. oper.	(158,106)	(134,016)
Net income	(158,106)	(134,016)
Balance for common	(109,978)	(134,016)
Earnings common share		
Primary	$(0.00)	$(0.00)
Fully Diluted	$(0.00)	$(0.00)
Common Shares:		
Full Diluted	48,976,028	40,170,472
Year-end	46,670,472	40,170,472

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	834,510
Current assets	848,463
Total assets	1,082,263
Liabilities:	
Current liabilities	279,795
Stockholders' equity	802,468
Net current assets	568,668

ENUMERAL BIOMEDICAL HOLDINGS INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. and its wholly-owned subsidiaries, Enumeral Biomedical Corp. ("EBC") and Enumeral Securities Corp., filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code (the "Code") in the Bankruptcy Court. The Chapter 11 case is being administered under Case No. 18-10280 (the "Case"). Co. and its subsidiaries continue to operate their business as debtors in possession under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Code and the orders of the Bankruptcy Court.

ENUMERAL BIOMEDICAL HOLDINGS INC

Bankruptcy Proceedings On Jan. 30, 2018, Co. filed with the U.S. Bankruptcy Court a motion to authorize the sale of intellectual property assets related to Co.'s anti-PD-1 antibody program, free and clear of all liens, claims and other interests to purchaser XOMA US. The sale motion explains, "Purchaser has agreed to buy the purchased assets for $1,600,000, and has delivered a deposit of $160,000, which is being held in an escrow account pending approval and closing of the transaction. The balance of the purchase price is to be payable at the closing after entry by this Court of an order approving the Proposed Sale. Under the Pieris Agreement Seller granted Pieris a license in the field of oncology to certain of Seller's PD-1 related intellectual property assets for use in conjunction with specified Pieris technology. In exchange, Pieris (a) paid Seller an initial fee of $250,000 and a subsequent maintenance fee of $750,000, (b) is required to pay development milestone fees potentially totaling up to $37,750,000 to Seller upon achievement of certain development milestones, (c) is required to pay sale milestone fees potentially totaling up to $67,500,000 upon achieving certain sale thresholds, and (d) is required to pay royalties as a percentage of net sales by Pieris during the royalty term. The Purchase Agreement requires Seller to pay Purchaser a breakup fee in the amount of $64,000 (that is, four percent of the Purchase Price) if this Court does not designate Purchaser as the successful bidder for the Purchased Assets and Seller disposes of those assets during the following year for value greater than the Purchase Price. The Pieris Agreement is an integral part - perhaps the primary driver of value - of the Purchased Assets. Sale of the Pieris Agreement is a reasonable and necessary course of action to enhance the value of Seller's estate." Co. also seeks expedited consideration of these bidding procedures.

ENVIROTECHNOLOGIES INTERNATIONAL INC

Acquisition Completed On Jan. 25, 2018, Co. acquired CBD Health Co. Terms of the transaction were not disclosed.

ESCALON MEDICAL CORP

New Accountant On Jan. 18, 2018, Co. dismissed Mayer Hoffman McCann P.C. and engaged Friedman LLP as its new independent public accounting firm.

ETERNITY HEALTHCARE INC

New Accountant On Jan. 29, 2018, Co. dismissed Sadler, Gibb & Associates, LLC and engaged Marcum Bernstein & Pinchuk LLP as its new independent public accounting firm.

ETHOS MEDIA NETWORK INC

Earnings, 3 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	48,993	182,269
Operating income	(73,293)	(256,791)
Other income (expense), net	1,354,519	....
Net income	1,235,217	(256,791)
Earnings common share		
Primary	$0.04	$(0.01)
Fully Diluted	$0.01	$..........
Common Shares:		
Full Diluted	131,623,118	....
Year-end	44,348,151	28,576,951

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	31,413
Current assets	55,913
Net property & equip.	123,848
Total assets	179,761
Liabilities:	
Current liabilities	365,187
Stockholders' equity	(185,425)
Net current assets	(309,274)

EXCO RESOURCES INC

Bankruptcy Proceedings On Jan. 22, 2018, the U.S. Bankruptcy Court issued an interim order approving Co.'s emergency post-petition secured financing motion. As previously reported, "This motion requests that the Court approve the senior secured superpriority priming debtor-in-possession credit facilities in the amount of $180,400,000 on an interim basis and $250,000,000 on a final basis (collectively, the 'DIP Facilities') provided by the DIP Agent', and the 'DIP Lenders', collectively, the 'DIP Secured Parties'. While the Debtors were finalizing the terms of the Joint Proposal commitment with the third parties, the Debtors received a term sheet for a $250,000,000 postpetition financing facility from affiliates of Fairfax Financial Holdings and Bluescape Resources Company, which entities hold approximately 74 percent in the aggregate of the Debtors' 1.5 Lien Notes and approximately 67 percent in the aggregate of the Debtors' 1.75 Lien Facility. Subsequent modifications to that term sheet resulted in a more favorable postpetition financing facility for the Debtors than available under the Joint Proposal. Fairfax and Bluescape agreed to provide the Debtors with a fully-committed, fully-syndicated $250,000,000 postpetition financing facility with materially lower interest rate, fees, and expenses than contained in the Joint Proposal, resulting in a cheaper financing for the Debtors. The Debtors seek entry of the DIP Orders authorizing the Debtors to enter into (a) a senior secured debtor-in-possession revolving credit facility in an aggregate principal amount of $125,000,000 (the 'Revolver A Facility') and (b) a senior secured debtor-in-possession revolving credit facility in an aggregate principal amount of $125,000,000 (the 'Revolver B Facility'), the proceeds of which shall be used by the Debtors to refinance the loans and other obligations outstanding under the RBL Facility on the terms and conditions set forth in the DIP Orders and the DIP Documents." A further interim hearing will be held on Feb. 13, 2018 and a final hearing will take place on Feb. 22, 2018, with objections due by Feb. 15, 2018.

EXCO RESOURCES INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a complaint against Shell Energy North America (US), as assignee of and successor-in-interest to BG Energy Merchants and BG US Production Company (BG). The complaint alleges, "Out of the blue, on or about Dec. 22, 2017, Shell Energy sent Co. a letter demanding 'Adequate Assurance of Performance' incident to the NAESB and the Tiger Confirmation. Specifically, Shell Energy's letter demanded the following 'adequate assurances': Therefore, Shell Energy is hereby requesting, pursuant to the above referenced Contact Adequate Assurance of Performance is the amount of$44,353,140. Shell Energy is the 'buyer' under the Tiger Confirmation, Shell Energy is obligated to pay Co. each month for the gas delivered, less the 'Fixed Payment.' The 'Fixed Payment' is Co.'s share of the associated firm transportation fees on the Tiger Pipeline. The maximum monthly Fixed Payment Co. could owe is $1,209,000. Shell Energy cannot make the argument that it is 'offsetting,' as there is virtually no relationship between the sums that are being withheld and the contract by which they are purportedly being withheld. The second reason Co. highlights Co. highlights these invoices is because they are currently outstanding, and Shell Energy has offered no legitimate excuse for their untimely payment." Also on Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing and approving the Debtors' key employee retention plan (KERP) for non-insider employees. The motion explains, "By this motion, the Debtors seek entry of an order, approving and authorizing the Debtors to continue the KERP for approximately 144 of the Debtors' non-insider employees, providing for an award pool of approximately $3,300,000 in the aggregate, approximately $1,800,000 of which was earned and paid to participating employees prior to the Petition Date on account of the third and fourth quarters of 2017 and approximately $1,500,000 of which may be earned by participating employees on account of continued employment with the Debtors through the first and second quarters of 2018. The Debtors respectfully request that the Court grant this motion for three independent reasons. First, the KERP should be permitted under section 363(c) of the Bankruptcy Code because it is a continuation of the Debtors' prepetition practices and thus is an ordinary course transaction entitled to significant deference from the Court. Second, continuing the KERP is a reasonable exercise of the Debtors' business judgment and is also appropriate under section 363(b) of the Bankruptcy Code. Third, the KERP is not subject to section 503(c)(1) of the Bankruptcy Code because no insiders are participants in the program. The KERP is justified by the 'facts and circumstances' of these cases and is therefore authorized under section 503(c)(3) of the Bankruptcy Code." The Court scheduled a Feb. 22, 2018 hearing to consider the KERP motion. Also on Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a motion authorizing its entry into a settlement agreement and ancillary documents related thereto by and among Debtors EXCO Holding (PA), EXCO Production Company (PA), EXCO Production Company (WV) and non-Debtor affiliates Co. (PA) and EXCO Appalachia Midstream, on the one hand, and BG Production Company (PA), BG Production Company (WV) and SWEPI, on the other hand. The motion explains, "Under the terms of the Settlement: a. BG will transfer to the Debtors (i) its 100 percent membership interest in each of BG Production Company (PA), LLC and BG Production Company (WV), LLC and (ii) its 50 percent membership interest in each of ERPA and EXCO Appalachia; b. Shell and the Debtors will terminate and consider fulfilled obligations and liabilities under certain specified agreements related to the joint venture in the Appalachia region; c. the Debtors will acquire Shell's share of the working capital of ERPA, which is approximately $7,199,517; d. the Debtors will waive accounts receivables owed by Shell to ERPA in the amount of $2,569,899; e. the Debtors will re-convey to SWEPI any interest they own in the 36 leases, representing an interest in approximately 364 net acres, that SWEPI had previously offered to the Debtors in Sept. 2016 during the pendency of the arbitration, free and clear of any liens, mortgages, interests, or other encumbrances under section 363(f) of the Bankruptcy Code, or in the alternative Co. will provide SWEPI with executed releases from Co.'s creditors for all liens, mortgages, or other encumbrances that have been placed on the re-conveyed properties, in consideration for a cash payment of $657,000." The Court scheduled a Feb. 22, 2018 hearing to consider the settlement.

FC GLOBAL REALTY INC

Offering On Jan. 18, 2017, Co. announced a public offering pursuant to Common Stock, par value $0.01 per value. Co. proposed to offer (i) 1,857,336 at a proposed maximum offering price per share of $0.94, which amounted to a proposed maximum aggregate offering price of $1,745,895.84. The amount of registration fee is $217.36; and (ii) 1,938,387 at a proposed maximum offering price per share of $0.94, which amounted to a proposed maximum aggregate offering price of $ 1,822,083.78. The amount of registration fee is $226.85; (iii) 6,507,525 at a proposed maximum offering price per share of $0.97, which amounted to a proposed maximum aggregate offering price of $6,312,299.25. The amount of registration fee is $785.88; and (iv) 3,091,700 at a proposed maximum offering price per share of $0.97, which amounted to a proposed maximum aggregate offering price of $2,998,949.00. The amount of registration fee is $373.37.

FINGERMOTION INC

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	233,297	10,722
Cost & expenses	1,039,898	21,459
Operating income	(871,184)	(10,737)
Foreign currency	(5)	...
Net income	(871,189)	(11,048)
Earnings common share		
Primary	$(0.09)	$...
Fully Diluted	$(0.09)	$...
Common Shares:		
Full Diluted	10,027,945	2,576,750
Year-end	17,262,753	2,576,750

FOODFEST INTERNATIONAL 2000, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	2016	[1]2015	[1][2]2014
Sale water damage	...	0	1,977
Sale mold remediation	...	325	780
Sale home services	...	55,165	7,923
Construction income	...	741,663	23,368
Uncategorized income	...	12,726	398
Credit card payment received	...	1,663	30,215
Estate management income	...	13,177	...
FPV freaks income	...	8,928	...
Returned item	...	213	263
Sales income	...	28,813	2,450
Sales of product income	...	29,675	799
Unapplied cash payment income	...	140	51,605
Sales	135,440	...	...
Total income	...	892,487	119,778
Cost of goods sold - 1099	...	23,761	29,438
COG home services	...	(2,572)	...
Construction materials costs	...	55,642	78,630
Equipment rental for jobs	...	18,621	36
Subcontractors expense	...	445,131	13,190
Tools & small equipment	...	297	...
Casual labor	...	2,085	2,045
Estate management materials	...	20,620	1,437
Total cost of goods sold	133,204	563,584	124,776
Gross profit	2,236	328,903	(4,997)
Advertising & promotion	...	445	128
Vehicle expense	...	9,802	531
Gas	...	7,136	1,856
Payments	...	9,403	3,047
Repairs & maintenance	...	8,090	2,380
Total vehicle expenses	...	34,432	7,814
Bank service charges	...	1,397	...
Business licenses & permits	...	112	...
Computer & internet expenses	...	8,969	729
Depreciation expense	...	...	15,782
Insurance expense	...	1,803	786
Auto	...	7,326	2,046
Liability	...	1,532	...
Total insurance expense	...	10,661	2,833
Interest expense	...	(5,925)	(5,117)
Meals & entertainment	...	12,094	2,835
Office supplies	...	10,996	663
Professional fees	...	1,900	...
Rent expense	...	26,226	6,727
Telephone expense	...	2,881	147
Utilities (deleted)	...	5,052	953
American Express	...	4,472	(30,701)
Cleaning service	...	280	...
Dues & subscriptions	...	...	64
Dumpster fee	...	3,400	1,200
Legal costs	...	3,439	1,895
Licenses & permits	...	5,231	...
Marketing or advertising	...	391	1,141
Medical expenses	...	217	179
Misc 1099	...	19,317	...
Office expense (deleted)	...	10,154	2,123
Ongoing construction	...	...	190
Parking (deleted)	...	65	1
Petty cash (deleted)	...	20,620	10,487
Postage & delivery (deleted)	...	281	35
Smart Home expense	...	17,399	...
Taxes other	...	579	...
Travel expense	...	5,347	...
Lodging	...	540	...
Tolls	...	100	...
Total travel expenses	...	5,987	...
Uncategorized expense	...	725	15,665
Uniforms	...	848	336
Total expenses	4,350	202,643	[3]36,175
Net operating income (loss)	(2,114)	126,260	(41,172)
80000 Ask My Accountant	...	...	1,815
Electric expense	...	1,707	...
Reconciliation discrepancies-1	...	(124,341)	13,988
Transfer to master account	...	...	12,765
Total other income (expenses)	...	(126,048)	(592)
Net other income (expense)	...	(126,048)	(592)
Net income (loss)	(2,114)	212	[3](40,580)
Year end shares outstanding	...	[4]1,103,248,239	[4]1,103,248,239

[1] Financials for RFI Companies, Inc.; [2] For three months; [3] As reported by Company; [4] Year end shares outstanding belongs to Company, not RFI Companies, Inc.'s

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2016	[1]2015
Cash	6,930	...
Savings 3002	...	0
Savings A WF	...	0
Savings B WF	...	0
SunTrust - Restore Force - #8769 (deleted)	...	(419)
Wells Fargo - RFI Companies #1863	...	6,149
Wells Fargo savings #7979	...	300
Wells Fargo 7398 (deleted)	...	(150)
Wells Fargo checking #6087	...	(45,385)
Wells Fargo checking #7398	...	133
Wells Fargo savings #7711	...	0
Wells Fargo_Wiseman Holdings_checking #1871	...	234
Wells Fargo_Wiseman Holdings_Savings #4581	...	88
Total bank accounts	...	(39,050)
Accounts receivable	4,610	(53,320)
Total accounts receivable	...	(53,320)
Undeposited funds	...	(28,000)
Construction in progress	...	9,993
Company transfer	...	(11,006)
Deposits - assets	...	12,542
Security deposit	...	3,198
Shareholder loans to	...	25,081
Uncategorized asset	...	274
Total other current assets	...	12,082
Total current assets	11,540	(80,288)
Furniture & equipment	...	23,058
Accumulated depreciation	...	101,703
2010 Chevy van	...	20,192
Chevy 2500	...	43,366
Property & equipment, net	36,745	...
Total fixed assets	...	(15,088)
Truck	...	51,313
Total other assets	9,980	51,313
Total long term assets	46,725	...
Total assets	58,265	(44,062)
Accounts payable	...	55,289
Total accounts payable	...	55,289
Wells Fargo 5010	...	0
Wells Fargo A Debit	...	0
Total credit cards	...	0
Ally Chevy van loan	...	8,783
Loan from CBW	...	(750)
Total loans from WBW	...	(750)
Total other current liabilities	...	8,033
Total current liabilities	...	63,322
Note payable - Chevy 2500	...	36,033
Note payable	137,851	...
Total long term liabilities	137,851	36,033
Total liabilities	137,851	99,355
Shareholder distributions	...	(22,357)
Retained earnings (accumulated deficit)	...	(56,003)
Common stock	...	100
Owners draw	...	(65,370)
Net income	...	212
Total stockholders' equity (deficit)	(79,586)	(143,417)

[1] Financials for RFI Companies, Inc.

Recent Dividends:

1. Foodfest International 2000, Inc. common.
No dividends paid.

Annual Dividends:

1. Foodfest International 2000, Inc. common.
No dividends paid.

FORUM MERGER CORP

Special Meeting of Shareholders On Jan. 29, 2018, Co. announced that a Special Meeting of Shareholders will be held on Feb. 20, 2018, at 9:00 a.m., Eastern Time, at the offices of Ellenoff Grossman & Schole LLP, at 1345 Avenue of the Americas, 11th Floor, New York, NY, 10105.

FUSION TELECOMMUNICATIONS INTERNATIONAL INC

Offering On Jan. 29, 2018, Co. announced that it intends to offer and sell approximately $30,000,000 of shares of its common stock in an underwritten registered public offering. In addition, Co. expects to grant the underwriters a 45-day option to purchase up to an additional 15% of the shares of its common stock sold in the offering to cover over-allotments, if any. All shares of common stock to be sold in the proposed offering will be offered by Fusion. The proposed offering is subject to market and other conditions, and there can be no assurance as to whether or when the offering may be completed, or as to the actual size or terms of the offering.

GAENSEL ENERGY GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	2016	[1]2015	2014
General & administrative expenses	14,751	10,787	2,410
Professional fees	5,976	43,536	4,278
Salaries & wages	120,000	120,000	10,000
Other expenses	...	6,299	...
Total operating expenses	140,727	180,622	16,688
Operating income (loss)	(140,727)	(180,622)	(16,688)
Gain on the forgiveness of debt	...	...	(5,650)
Gain on the forgiveness of account payable	(40,334)	...	...
Total other income (expense)	40,334	...	5,650
Net income (loss)	(100,393)	(180,622)	(11,038)
Year end shares outstanding	85,159,942	85,159,393	85,159,942

[1] As reported from 2016 Annual Report

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2016	[1]2015
Cash & cash equivalents	693	1,641
Total current assets	693	1,641
Total assets	693	1,641
Accounts payable	10,783	48,899
Accruals	663	...
Related party payable	34,548	17,650
Judgment payable	21,892	21,892
Accrued payroll	250,000	130,000
Total current liabilities	317,886	218,441
Convertible preferred stock	1,000	1,000
Common stock	85,161	85,161
Additional paid-in capital	8,222,619	8,222,619
Retained earnings (accumulated deficit)	(8,625,973)	(8,525,580)
Total stockholders' equity	(317,193)	(216,800)

[1] As reported from 2016 Annual Report

Recent Dividends:

1. Gaensel Energy Group Inc preferred.
No dividends paid.
2. Gaensel Energy Group Inc common.
No dividends paid.

Annual Dividends:

1. Gaensel Energy Group Inc preferred.
No dividends paid.
2. Gaensel Energy Group Inc common.
No dividends paid.

GANDER MOUNTAIN CO

Bankruptcy Proceedings On Jan. 30, 2018, the U.S. Bankruptcy Court entered an order confirming Co.'s Joint Plan of Liquidation and granting Co.'s motion for substantive consolidation of the Debtors' assets, liabilities and operations. Camping World Holdings purchased a majority of Co.'s assets under a Section 363 sale and is operating approximately 50 former Gander Mountain store locations under the name Gander Outdoors. This privately-held outdoor specialty retailer filed for Chapter 11 protection on Mar. 10, 2017, listing more than $500,000,000 in assets. Co. emerged from a previous bankruptcy in Mar. 1997.

GENERAL CANNABIS CORP

Joint Venture Completed On Jan. 24, 2018, Co. and DNFC LLC ("DNFC") formed a 50%-50% joint venture, Desert Created Company LLC ("Desert Created Company"), which would, among other things, provide certain service management services to holders of medical marijuana licensees in AZ. In connection with the formation of Desert Created Company, Co. contributed 75,000 shares of Co.'s common stock and warrants to purchase 75,000 shares of Co.'s common stock, at an exercise price of $2.00 per share, to members of DNFC.

GEO JS TECHNOLOGY GROUP CORP

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 ($):

	2017	[1]2016 (revised)	2015 (revised)
Net revenues	939,865	5,133,792	2,404,845
Cost of net revenues	861,116	5,685,558	2,542,936
Gross profit (loss)	78,749	(551,765)	[2](138,090)
Operating expenses	235,652	288,986	288,397
Income (loss) from operations	(156,903)	(840,751)	(426,487)
Income (loss) before income taxes	(156,903)	(840,751)	(426,487)
Net profit (loss)	(156,903)	(840,751)	(426,487)
Weighted average shares outstanding - basic	205,530,000	205,117,500	204,980,000
Weighted average shares outstanding - diluted	205,530,000	205,117,500	204,980,000
Year end shares outstanding	205,530,000	204,980,000	204,980,000
Net earnings (loss) per share - basic	$(0.00)	$(0.00)	$(0.00)
Net earnings (loss) per share - diluted	$(0.00)	$(0.00)	$(0.00)
Number of full time employees	...	...	6
Number of common stockholders	...	...	[3]70

[1] Reclassified to conform with 2017 presentation; [2] As reported by the Company; [3] Approximately

Consolidated Balance Sheet, Years Ended Mar. 31 ($):

	2017	2016 (revised)
Cash & cash equivalents	42,806	37,730
Prepaid deposit	109,540	42,000
Total current assets	152,346	79,730
Machinery	613,184	613,184
Equipment	2,482,000	2,482,000
Total assets at cost	3,095,184	3,095,184
Less: accumulated depreciation	1,307,595	1,093,077
Machinery, equipment & other depreciable assets, net	1,787,589	2,002,107
Mining assets	210,000	210,000
Total long term assets	1,997,589	2,212,107
Total assets	2,149,935	2,291,837
Accounts payable	0	0
Loans from shareholders	1,249,500	1,234,500
Payroll tax payable	0	0
Total current liabilities	1,249,500	1,234,500
Total liabilities	1,249,500	1,234,500
Common stock	205,530	205,530
Additional paid-in capital	6,038,970	6,038,970
Retained earnings (accumulated deficit)	(5,344,066)	(5,187,163)
Total stockholders' equity (deficit)	[1]900,435	1,057,337

[1] As reported by the Company

Recent Dividends:

1. GEO JS Technology Group Corp common.
No dividends paid.

Annual Dividends:

1. GEO JS Technology Group Corp common.
No dividends paid.

GEO JS TECHNOLOGY GROUP CORP

Earnings, 3 mos. to Jun 30(Consol. – $):

	2017	2016
Total revenues	111,964	280,000
Cost & expenses	187,024	300,450
Operating income	(75,061)	(20,470)
Net before taxes	(75,061)	(20,470)
Net income	(75,061)	(20,470)
Earnings common share		
Primary	$(0.00)	$(0.00)
Fully Diluted	$(0.00)	$(0.00)
Common Shares:		
Full Diluted	205,530,000	205,117,500
Year-end	205,530,000	...

Consolidated Balance Sheet Items, as of ($):

Assets:	2017
Cash & equivalents	21,375
Current assets	130,915
Net property & equip.	1,733,957
Total assets	2,074,872
Liabilities:	
Current liabilities	1,249,500
Stockholders' equity	825,372
Net current assets	(1,118,585)

GLOBAL BROKERAGE INC

Bankruptcy Proceedings On Jan. 23, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s Disclosure Statement and concurrently confirming Co.'s Prepackaged Plan of Reorganization. As previously reported, "The overall purpose of the Plan is to enable Global Brokerage to exchange its current convertible notes for new notes that have a five-year extended maturity and to restructure its current operations to reduce current expenses. The Plan provides for the following: Issuance of new notes to replace the Existing Notes. The New Notes have a five-year maturity, are secured, will be guaranteed by Holdings, lack a conversion feature, and contain certain additional covenants; Amendment of the limited liability company agreement of Holdings to provide the Holders of the New Notes with additional contractual protections; Amendment of the limited liability company agreement of FXCM to provide for certain permitted payments to fund certain cash interest payments on the New Notes and to ensure certain funds for anticipated expenses of GLBR; Amendment of that certain Amended and Restated Credit Agreement, dated as of Jan. 25, 2015, by and among Holdings, Leucadia to extend the maturity of the Leucadia Credit Agreement from Jan. 2018 to Jan. 2019 to enhance the prospects for a refinancing of the facility, mitigating a risk to the ongoing financial viability of FXCM and, in turn, the financial viability of Holdings and GLBR." This online foreign exchange trading company filed for Chapter 11 petition on Dec. 11, 2017, listing $1,000,000,000 in pre-petition assets. Also on Jan. 23, 2018, the U.S. Bankruptcy Court approved Co.'s motion for an order authorizing the Debtor to assume a restructuring support agreement (RSA) by and among the Debtor, Global Brokerage Holdings, FXCM Group, the consenting noteholders and Leucadia National. As previously reported, "Pursuant to the Prepackaged Plan, only one class, Class 3, which consists of claimants who hold notes issued by the Debtor under the indenture for its $172,500,000 Principal Amount of 2.25% Convertible Senior Notes Due 2018 (the 'Existing Notes'), is impaired and entitled to vote on the Prepackaged Plan. The Prepackaged Plan provides that, on the Effective Date, all of the Existing Notes held by Class 3 claimants will be cancelled and discharged, and each Holder of an Allowed Class 3 Claim shall receive its pro rata share of New Notes, which are secured 7% Senior Notes Due 2023 and subject to the terms and conditions fully set forth in the New Notes Indenture. The Prepackaged Plan does not impair any other class of creditors or equity holders. Moreover, under the Existing Notes Indenture, the Debtor is required to make a scheduled interest payment to the holders of the Existing Notes on Dec. 15, 2017, subject to a thirty (30) day grace period. The Debtor does not have sufficient liquidity to make the Dec. 15, 2017 interest payment. Absent a waiver or forbearance from the holders of the Existing Notes, the failure by the Debtor to make this interest payment could result in the acceleration of the maturity of the Existing Notes. The Debtor does not currently have sufficient liquidity, nor does it anticipate having sufficient liquidity to repay the Existing Notes on or prior to their maturity in 2018. The Prepackaged Plan provides for the issuance of New Notes with an extended maturity of five years in exchange for the Existing Notes. That additional time will facilitate the Debtor's repayment of its debt obligations, allowing it to preserve value for its other stakeholders who are otherwise unimpaired by the Prepackaged Plan. Without the RSA, the parties run the risk of a free-fall bankruptcy, with the resulting material loss of value to the detriment of all creditors and equity holders."

GLOBAL BROKERAGE INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a notice (pursuant to the confirmation order) of restructuring expenses to be paid pursuant to the restructuring support agreement (RSA). The notice states, "This notice is being filed in accordance with paragraph D under the caption 'Modifications to Plan' contained in the Confirmation Order. Pursuant to the Support Agreement Assumption Order and the Confirmation Order, the Reorganized Debtor will assume all obligations of the Debtor under the Restructuring Support Agreement, including the Debtor's obligation to pay fees and expenses under (i) that certain letter agreement dated May 18, 2017 by and among the Debtor and Centerview Partners LLC and (ii) that certain letter agreement dated June 5, 2017 by and among the Debtor and Vinson & Elkins LLP. The Debtor executed the Fee Letters as part of its efforts to refinance or restructure its $172,500,000 aggregate principal amount of Existing Notes. Under the Fee Letters, the Debtor agreed to pay the fees and expenses of the advisors to a group of holders of the Existing Notes (the 'Ad Hoc Group'), as is common in refinancing's and restructurings of similar magnitude. The Centerview Effective Date Payment represents: (i) the $1,200,000 Transaction Fee, which is due on or prior to the Effective Date as a result of the consummation of the restructuring under the Plan, less (ii) a credit of $338,333 on account of prepetition Monthly Advisory Fees earned prior to the Petition Date, plus (iii) a pro rata monthly fee in the amount of $66,667 for the period from Jan. 18, 2018 through the anticipated Effective Date of Feb. 6, 2018. The V&E Effective Date Payment represents (i) $271,383.31 in unpaid fees and expenses of V&E accrued prior to and during the Debtor's Chapter 11 Case, and (ii) V&E's good faith estimate of $120,000 for fees and expenses that V&E will incur between the date of the filing of this notice and the Effective Date, pursuant to and in accordance with the V&E Fee Letter. In addition to the V&E Effective Date Payment, the Debtor has previously paid $1,357,518.88 to V&E pursuant to the V&E Fee Letter."

GOOOGREEEN INC

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Cost & expenses	7,632	3,126
Net income	(7,632)	(3,126)
Earnings common share		
Common Shares:		
Year-end	378,283	378,283

GRIPEVINE INC

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	1,644,983	30,089,716
Net income	(1,644,983)	(30,089,716)
Earnings common share		
Primary	$(0.01)	$(0.25)
Fully Diluted	$(0.01)	$(0.25)
Common Shares:		
Full Diluted	120,909,775	120,000,000
Year-end	124,720,532	120,000,000

GROGENESIS INC

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	62,586	...
Cost & expenses	707,956	631,335
Operating income	(649,245)	(637,741)
Interest expense	1,527	2,006
Gains or losses	(4,025)	...
Net income	(654,797)	(639,747)
Earnings common share		
Primary	$(0.01)	$(0.01)
Fully Diluted	$(0.01)	$(0.01)
Common Shares:		
Full Diluted	100,385,082	84,374,362
Year-end	99,621,400	91,793,178

GROWGENERATION CORP

Acquisition Completed On Jan. 23, 2018, Co. purchased all of the assets of a retail hydroponic store, East Coast Hydroponic Warehouse, located in Warwick, RI in exchanged for $1,800,000 and 300,000 shares of Co.'s common stock.

HAN TANG TECHNOLOGY INC

Earnings, 3 mos. to Sep 30(Consol. – $):

	2017	2016
Cost & expenses	(130)	6,156
Operating income	130	(6,156)
Interest expense	566	396
Net income	(436)	(6,552)
Earnings common share		
Primary	$...	$(0.03)
Fully Diluted	$...	$(0.03)
Common Shares:		
Full Diluted	4,307,613	204,713
Year-end	4,307,613	204,713

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	130
Current assets	130
Total assets	130
Liabilities:	
Current liabilities	34,307
Stockholders' equity	(34,176)
Net current assets	(34,177)

HEALTH DISCOVERY CORP

Resignation of Accountant On Jan. 23, 2018, Frazier & Deeter, LLC resigned as Co.'s independent public accounting firm.

HEALTHY COFFEE INTERNATIONAL, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	2014
Sales	415,238
Total income	415,238
Cost of goods sold	49,850
Gross margin (loss)	365,388
Payroll expenses	154,679
Commission expenses	25,276
Dues & subscriptions	477
Equipment lease expense	5,504
Professional fees	45,824
Rent expense	23,976
Taxes & license	3,920
Maintenance & other expense	2,745
Telephone & communication expense	6,405
Office expense	14,830
Postage & delivery	5,624
Software expense	14,400
Travel expense	8,500
Transportation expense	8,500
Meals & entertainment expenses	3,250
Bank charges	4,670
Charitable contribution	1,252
Utilities expense	1,250
Insurance expense	1,989
Advertising & promotion expenses	3,276
Total expenses	336,347
Net income (loss)	29,041
Year end shares outstanding	179,655,991
Number of common stockholders	41
Number of preferred A stockholders	313
Number of preferred B stockholders	47
Number of preferred C stockholders	3
Number of preferred D stockholders	1

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2014
Cash in bank-BOA checking	13,049
Accounts receivable	265,561
Stock inventories	73,250
Total current assets	351,860
Furniture & equipment, gross	50,719
Less: accumulated depreciation - furniture & equipment	1,460
Furniture & equipment, net	49,258
Stocks & bonds	281,791,831
Organization expense	65,250
Total other assets	281,857,081
Total assets	282,258,199
Accounts payable	121,368
Total current liabilities	121,368
Notes payables	70,000
Total long term debt	70,000
Total liabilities	191,368
Capital stock	282,202,450
Retained earnings (deficit)	(164,660)
Retaiend earnings - current year	29,041
Stockholders' equity	282,066,831

Dividends:

No dividends paid.

HEALTHY COFFEE INTERNATIONAL, INC.

Earnings, 9 mos. to Sep 30(Consol. – $):

	2015	2014
Total revenues	105,723	401,175
Cost & expenses	86,296	389,237
Net income	19,427	11,937
Earnings common share		
Common Shares:		
Year-end	3,679,657,991	179,585,991

HISPANICA INTERNATIONAL DELIGHTS OF AMERICA INC

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	2,098,593	2,422,229
Operating income	(374,804)	(1,186,654)
Net income	(957,995)	(1,930,533)
Earnings common share		
Primary	$(0.05)	$(0.13)
Fully Diluted	$(0.05)	$(0.13)
Common Shares:		
Full Diluted	19,433,598	14,632,590
Year-end	21,250,412	15,114,055

HOLLYWALL ENTERTAINMENT INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)	2015
Licensing sales	304,000	415,000	200,058
Investigative & security services	...	30,974	901,170
Total revenues	304,000	445,974	1,101,228
Officer & administrative salaries	149,451	704,674	1,247,905
Professional fees	50,662	143,476	423,953
Flights & travel	19,971	46,926	...
Selling expenses	1,350	79,473	53,561
Other administrative expenses	433,538	524,059	230,380
Total operating expenses	654,972	1,498,608	1,955,799
Income (loss) from operations	(350,972)	(1,052,634)	(854,571)
Amortization expense	3,743,548	3,743,548	3,743,548
Total other income & (expense)	(3,743,548)	(3,743,548)	(3,743,548)
Income (loss) before income taxes	(4,094,520)	(4,796,182)	(4,598,119)
Provision (benefit) for deferred income taxes	(1,163,060)	(1,163,060)	(1,163,060)
Net income (loss)	(2,931,460)	(3,633,122)	(3,435,059)
Year end shares outstanding	[2]1,597,774	[3]74,120	1,304
Total number of employees	...	7	12

[1] Reclassified to conform with 2017 presentation; [2] Shares increased due to the effect of common stock issued for retirement of promissory notes and retirement of Hollywall ESOP; [3] Adjusted for 1-for-1,400 stock split, June 27, 2017

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)
Cash & cash equivalents	8,957	29,500
Total current assets	8,957	29,500
Purchase Open Vision deposit	175,000	175,000
Investments in subsidiaries	462,460	462,460
Tangible Music Master Recordings Library	63,640,284	67,373,832
Total other assets	64,277,744	68,011,292
Total assets	64,286,701	68,040,792
Accounts payable & accrued expenses	64,733	61,798
Notes payable	1,024,348	1,142,075
Total current liabilities	1,089,081	1,203,873
Loans & exchanges	1,815,216	717,717
Deferred income taxes payable	15,895,820	17,058,880
Preferred stock	99	43
Common stock	(40,316)	94,957
Additional paid-in capital	26,996,656	26,340,657
Retained earnings (accumulated deficit)	18,530,145	22,624,665
Total stockholders' equity (deficit)	45,486,584	49,060,322

[1] Reclassified to conform with 2017 presentation

Recent Dividends:
1. Hollywall Entertainment Inc common.
No dividends paid.
2. Hollywall Entertainment Inc series A preferred.
No dividends paid.
Annual Dividends:
1. Hollywall Entertainment Inc common.
No dividends paid.
2. Hollywall Entertainment Inc series A preferred.
No dividends paid.

HQ GLOBAL EDUCATION, INC.

Annual Report

Consolidated Income Statement, Years Ended ($):

	12/31/17	[1]12/31/16	08/31/11
Fee based revenues	...	...	40,881,647
Service based revenues	...	...	14,690,984
Revenues	0	0	55,572,631
Cost of revenue-fee based	...	...	21,911,066
Cost of revenue-service based	...	...	12,378,498
Cost of sales	0	0	34,289,564
Gross profit	0	0	21,283,067
Selling expenses	...	...	1,038,506
Selling, general & administrative	6,220	500	...
General & administrative expenses	...	...	3,253,140
Income (loss) from continuing operations	(6,220)	(500)	16,991,421
Interest expense	0	0	105,635
Other expenses	...	...	122,392
Total other income (expense)	0	0	(228,027)
Net income (loss) before provision for income taxes	(6,220)	(500)	16,763,394
Provision for income taxes	0	0	...
Net income (loss)	(6,220)	(500)	16,763,394
Weighted average common shares outstanding-basic	33,000,000	33,000,000	33,000,000
Weighted average common shares outstanding-diluted	33,000,000	33,000,000	33,000,000
Year end shares outstanding	33,000,000	33,000,000	33,000,000
Net income (loss) per share-basic	$0.00	$0.00	$0.51
Net income (loss) per share-diluted	$0.00	$0.00	$0.51
Number of full time employees	...	...	1,192
Number of part time employees	...	...	1,778
Total number of employees	...	...	[2]3,070
Number of common stockholders	...	...	138

[1] As reported from the December 31, 2017 Annual Report; [2] As reported by Company

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2017	[1]2016
Cash & cash equivalents	0	0
Other current assets	0	0
Total current assets	0	0
Property, plant & equipment (PP&E)	0	0
Goodwill	50,000	50,000
Intangible assets	0	0
Other assets	0	0
Total assets	50,000	50,000
Accounts payable	1,700	1,400
Convertible debt	300,000	300,000
Interest on debt	0	0
Total current liabilities	301,700	301,400
Total liabilities	301,700	301,400
Preferred shares	40	...
Common stock	33	33
Additional paid in capital	0	0
Retained earnings (accumulated deficit)	(211,773)	(211,433)
Total stockholders' equity (deficit)	(211,700)	(211,400)

[1] As reported from the December 31, 2017 Annual Report

Recent Dividends:
1. HQ Global Education, Inc. common.
No dividends paid.
Annual Dividends:
1. HQ Global Education, Inc. common.
No dividends paid.

HTG MOLECULAR DIAGNOSTICS INC

Secondary Offering On Jan. 16, 2018, Co. announced the pricing of an underwritten public offering of 12,100,000 shares of its common stock at a price to the public of $2.90 per share. All of the shares are being sold by Co. The gross proceeds from the offering are expected to be $35,100,000, before deducting the underwriting discounts and commissions and offering expenses. The offering is expected to close on Jan. 23, 2018, subject to customary closing conditions. In addition, Co. has granted the underwriters a 30-day option to purchase up to 1,815,000 additional shares of its common stock at the public offering price, less the underwriting discounts and commissions.

HYPGEN INC

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	496,450	19,397
Deprec., depl. & amort.	4,020	...
Operating income	(500,470)	(19,397)
Interest expense	36,929	...
Income discont. oper.	(76)	18,666
Net income	(537,475)	(731)
Earnings common share		
Primary	$(0.01)	$...
Fully Diluted	$(0.01)	$...
Common Shares:		
Full Diluted	99,506,011	5,000,000
Year-end	135,800,000	...

IBITX SOFTWARE INC

Stock Trading Status Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:ALEV D.

ICPW LIQUIDATION CORP

Bankruptcy Proceedings On Jan. 23, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of order: (1) approving an agreement with Matthew Pliskin for trustee services and (2) approving trust board compensation. The motion explains, "Matthew Pliskin was employed by the Debtors shortly before their bankruptcy filings to serve as the Debtors' Chief Financial Officer (the 'CFO'), a position he has held throughout the Cases. During the Cases, Mr. Pliskin has been getting paid compensation of $18,000 per month plus expenses. Mr. Pliskin has played a central role in the management led liquidation of the Debtors' estates. The Debtors and the Equity Committee are confident that Mr. Pliskin will continue his effective service to these estates' creditors and shareholders as Trustee. Anyone new to the Debtors and these Cases would need to spend a significant amount of time - at great expense to these estates - familiarizing himself or herself with the Debtors' assets, books and records, and these Cases. Thus, engagement of an 'outsider' would likely delay the conclusion of these Cases by at least several months if not longer. Employment of Mr. Pliskin as Trustee, on the other hand, will ensure a smooth, efficient and cost-effective transition into the next phase of the Debtors' liquidation through the Trust and also ensure that the Trust is capably and efficiently administered. Under the Trustee Agreement, Mr. Pliskin shall be paid $300 per hour plus expenses. The Debtors and the Equity Committee propose that each member of the Trust Board shall receive $40,000 per year, plus expenses per year, paid quarterly in arrears, for their Trust related Activities." The Court scheduled a Feb. 12, 2018 hearing on the motion.

ICPW LIQUIDATION CORP

Bankruptcy Proceedings On Jan. 29, 2018, Co.'s official committee of equity security holders filed with the U.S. Bankruptcy Court a complaint against Jeffrey Cordes and William Aisenberg (former C.E.O. and C.F.O., respectively). According to the complaint, "Having driven Co. to financial catastrophe through mismanagement and misconduct, Cordes and Aisenberg now demand their reward - six-month' severance. They predicate their proofs of claim on recent amendments to their employment agreements, which they induced through fraud and bad faith just months before they quit while under investigation for their misconduct. Cordes and Aisenberg came to Co. in 2014 with bold promises to turn Co. around. Then and throughout their tenure, they assured Co. shareholders and the Board of Directors that their initiatives would improve Co.'s sales and earnings dramatically. But when their efforts failed, they resorted to cooking the books. In the end, two employees blew the whistle. Co.'s Audit Committee investigated and, with the help of accountants and counsel, uncovered numerous accounting irregularities. When Cordes and Aisenberg were asked to clarify these transactions, they had no plausible explanation and abruptly resigned. Co. then determined that it would need to restate its financial statements. The anticipated and required restatements triggered defaults under various debt covenants, bringing enormous pressure from Co.'s creditors and ultimately compelling this voluntary bankruptcy filing. In the bankruptcy, Co. had no choice but to sell its operating business, which it did, in what became essentially a salvage operation. Co.'s shareholders suffered severe losses. They incurred the substantial cost of investigating Cordes and Aisenberg; they incurred the cost of restating financials; they incurred the vast expenses of a bankruptcy filing and proceeding. And then they were forced to sell off Co.'s assets in a distressed scenario, rather than from strength. Total damages are likely to exceed $10,000,000. That Cordes and Aisenberg are not entitled to severance is axiomatic."

IDERA PHARMACEUTICALS INC

Merger Development On Jan. 22, 2018, Co. and BioCryst Pharmaceuticals, Inc. ("BioCryst") announced that they have signed a definitive merger agreement to form a new enterprise focused on the development and commercialization of medicines to serve more patients suffering from rare diseases. The combined company will be renamed upon closing and will be led by Co.'s CEO, Vincent Milano who will also serve as a member of the Board. BioCryst's Chairman, Robert Ingram, will be Chairman of the Board of the combined company and BioCryst's CEO Jon P. Stonehouse will serve as a member of the Board of Directors. Terms of the merger were not disclosed.

IMMUNE PHARMACEUTICALS INC

Annual Meeting Development On Jan. 26, 2018, Co. announced that it adjourned its Annual Meeting of Stockholders, scheduled for and convened on Jan. 25, 2018. The Annual meeting will resume on Thursday, Feb. 15, 2018 at 1:00 p.m. Eastern time, at the offices of Nixon Peabody LLP, 55 W.46th Street, 24th Floor, New York, NY 10036.

INCUMAKER INC

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	65,002	18,141
Operating income	(65,002)	(18,141)
Interest expense	20,449	19,147
Other income (expense), net	(71,602)	...
Net income	(157,053)	(37,288)
Earnings common share		
Primary	$(0.01)	$...
Fully Diluted	$(0.01)	$...
Common Shares:		
Full Diluted	24,027,632	11,666,926
Year-end	25,034,855	10,590,421

INNOCAP INC

Offering On Jan. 23, 2017, Co. announced a public offering pursuant to Common Stock, par value $0.001 per value. Co. proposed to offer 8,000,000, at a proposed maximum offering price per share of $.01 which amounted to a proposed maximum aggregate offering price of $80,000. The amount of registration fee is $9.96.

INNOVATIVE FOOD HOLDINGS INC

Acquisition Completed On Jan. 24, 2018, Co.'s wholly-owned subsidiary, Innovative Gourmet, LLC ("Innovative Gourmet"), acquired substantially all the assets and certain liabilities of iGourmet LLC and iGourmet NY LLC ("Sellers"), privately-held New York limited liability companies operating out of Pennsylvania and engaged in the sale, marketing, and distribution of specialty food and specialty food items through www.igourmet.com, online marketplaces, additional direct-to-consumer platforms, distribution to foodservice, retail stores and other wholesale accounts. The consideration for and in connection with the acquisition consisted of: (i) $1,500,000, which satisfied or reduced secured, priority and administrative debt of Sellers;

(ii) in connection with and prior to the acquisition, Co.'s wholly-owned subsidiary, Food Funding, LLC ("Food Funding"), funded advances of $325,000 to Sellers on a secured basis, pursuant to certain loan documents and as bridge loans, which loans were reduced by the proceeds of the Asset Purchase Agreement; (iii) the purchase for $200,000 of certain debt owed by Sellers, to be paid out of, if available, Innovative Gourmet's cash flow; (iv) potential contingent liability allocation for a percentage of Sellers' approximately $2,300,000 of certain debt, not purchased or assumed by Innovative Gourmet, which under certain circumstances, Innovative Gourmet may determine to pay; and (v) additional purchase price consideration of (a) up to a maximum of $1,500,000, if EBITDA of Innovative Gourmet reaches $3,800,000 in 2018, (b) up to a maximum of $1,750,000, if EBITDA of Innovative Gourmet in 2019 exceeds its EBITDA in 2018 by at least 20% and if its EBITDA reaches $5,000,000; and (c) up to a maximum of $2,125,000, if EBITDA of Innovative Gourmet in 2020 exceeds its EBITDA in 2019 by at least 20% and if its EBITDA reaches $8,000,000. The EBITDA based earnout shall be paid 37.5% in cash, 25% in Innovative Food Holdings shares valued at the time of the closing of this transaction and 37.5%, at Innovative Gourmet's option, in Innovative Food Holdings shares valued at the time of the payment of the earnout or in cash. In connection with the acquisition, Co.'s wholly-owned subsidiary, Food Funding, purchased Seller's senior secured note at a price of approximately $1,187,000, pursuant to the terms of a Loan Sale Agreement with UPS Capital Business Credit. That note was reduced by the proceeds of the Asset Purchase Agreement.

INSPIRED ENTERTAINMENT INC

Secondary Offering On Jan. 16, 2018, Co. announced the launch of a public offering of 4,500,000 shares of its common stock. Landgame S. .r.l., an entity controlled by funds managed by Vitruvian Partners LLP, and certain other selling stockholders (collectively, the "Selling Stockholders") intend to offer 4,500,000 shares of common stock of Co. for sale in an underwritten secondary offering. One of the Selling Stockholders, Landgame S. .r.l., has granted the underwriter a 30-day option to purchase up to an additional 675,000 shares. The Selling Stockholders will receive all of the net proceeds from this offering. No primary shares are being sold by Co.

INTERNATIONAL WESTERN PETROLEUM INC

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	51,128	127,227
Cost & expenses	1,303,397	956,947
Interest expense	10,633	...
Other income (expense), net	(1,228,322)	...
Gains or losses	...	(9,676)
Net income	(2,504,252)	(997,546)
Earnings common share		
Primary	$(0.04)	$(0.02)
Fully Diluted	$(0.04)	$(0.02)
Common Shares:		
Full Diluted	66,529,049	45,718,827
Year-end	89,411,013	48,206,012

IOVANCE BIOTHERAPEUTICS INC

Offering On Jan. 24, 2018, Co. announced the pricing of an underwritten public offering of 13,043,479 shares of its common stock at a public offering price of $11.50 per share. The gross proceeds from the offering, before deducting the underwriting discounts and commissions and other estimated offering expenses payable by Co., are expected to be $150,000,000. In addition, Co. has granted the underwriters a 30-day option to purchase up to 1,956,521 additional shares of common stock at the public offering price, less the underwriting discounts and commissions. The offering is expected to close on or about Jan. 29, 2018, subject to customary closing conditions.

ITUS CORP

Special Meeting of Stockholders On Jan. 26, 2018, Co. scheduled its Special Meeting of Stockholders on Mar. 29, 2018, at 10:00 a.m., at Co.'s corporate offices at 3150 Almaden Expressway, Suite 250, San Jose, CA 95118.

JM GLOBAL HOLDING CO

Special Meeting of Stockholders On Jan. 22, 2018, Co. scheduled its Special Meeting of Stockholders on Feb. 2, 2018, at 9:00 a.m., Eastern time, at the offices of Ellenoff Grossman & Schole LLP, New York, NY 10105.

KASKAD CORP

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	16,050	6,700
Cost & expenses	12,825	9,859
Operating income	3,225	(3,159)
Income taxes	1,097	...
Net income	2,128	(3,159)
Earnings common share		
Common Shares:		
Full Diluted	5,834,000	5,033,808
Year-end	5,834,000	5,455,000

KEY TECHNOLOGY INC

Merger Development On Jan. 25, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Duravant LLC ("Duravant") and Cascade Merger Sub, Inc., a wholly owned subsidiary of Duravant ("Merger Sub"). Pursuant to the terms of the Merger Agreement, Merger Sub will commence a tender offer to acquire all of the outstanding shares of the common stock, no par value, of Co., at a price per share of $26.75, net to the seller in cash, without interest and subject to any withholding of taxes.

LEAFBUYER TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 ($):

	[1]2017	2016	[2]2015
Revenues	466,267	8,500	...
Selling expenses	450	...	...
General & administrative	806,332	18,565	4,607
Total operating expenses	806,782	18,565	4,607
Income (loss) from operations	(340,515)	...	...
Interest expense	220	...	...
Other expense, net	(220)	...	...
Income (loss) before income tax	...	(10,065)	(4,607)
Net income (loss) for period	(340,735)	(10,065)	(4,607)
Weighted average shares outstanding - basic	32,570,967	5,493,388	445,736
Weighted average shares outstanding - diluted	32,570,967	5,493,388	445,736
Year end shares outstanding	[3]38,000,663	[4]6,280,000	5,000,000
Net earnings (loss) per share - basic	$(0.01)	$0.00	$(0.01)
Net earnings (loss) per share - diluted	$(0.01)	$0.00	$(0.01)
Number of full time employees	14	...	...
Number of part time employees	[5]10	...	...
Number of common stockholders	[5]78	[6]30	...

[1] From January 1, 2017; [2] From October 16, 2014 (inception); [3] Shares increased due to the effect of shares acquired in connection with merger agreement and retirement of shares to complete merger agreement; [4] Shares increased due to the effect of additional issuance of shares; [5] Approximately; [6] As of November 9, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 ($):

	2017	2016
Cash & cash equivalents	164,680	...
Cash	...	24,108
Prepaid expenses & other current assets	30,867	...
Total current assets	195,547	24,108
Office equipment, gross	...	2,680
Accumulated depreciation	...	743
Office equipment, net	...	1,937
Fixed asset, net	1,500	...
Total assets	197,047	26,045
Accrued expenses	45,049	6,500
Deferred revenue	55,533	...
Note payable - related party	...	3,617
Total current liabilities	100,582	...
Total liabilities	100,582	10,117
Preferred stock	7,000	...
Common stock	38,000	6,280
Additional paid-in capital	1,010,000	24,320
Retained earnings (accumulated deficit)	(958,535)	(14,672)
Total stockholders' equity (deficit)	96,465	15,928

Recent Dividends:

1. Leafbuyer Technologies Inc common.

No dividends paid.

Annual Dividends:

1. Leafbuyer Technologies Inc common.

No dividends paid.

LIBERATED ENERGY INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	2016 (revised)	[1]2015 (revised)
Revenues	...	...	62,132
Sales	48,900	...	...
Cost of goods sold	...	...	19,333
Cost of sales	14,000	...	...
Gross profit	[2]34,990	...	42,799
General & administrative expenses	1,377,609	285,367	439,043
Operating income (loss)	(1,342,619)	(285,367)	(396,244)
Interest income	4	...	...
Interest expenses	151,010	64,345	61,026
Debt settlement	29,503	47,510	(35,502)
Impairment of assets	...	16,234	41,743
Total other income (expense)	(121,503)	[2](33,068)	[2](138,515)
Net income (loss)	(1,464,122)	(318,436)	(534,515)
Weighted average shares outstanding - basic	4,089,611	798,545	[3]161,909
Weighted average shares outstanding - diluted	4,089,611	798,545	[3]161,909
Year end shares outstanding	14,468,303	1,888,832	[3]579,900
Earnings (loss) per share - basic	$(0.36)	$(0.43)	[3]$(3.30)
Earnings (loss) per share - diluted	$(0.36)	$(0.43)	[3]$(3.30)
Total number of employees	1	1	1
Number of common stockholders	[4][5]46	[4][6]46	[4][7]46

[1] Reclassified to conform with 2016 presentation; [2] As reported by the Company; [3] Adjusted for 1-for-3,500 stock split, September 8, 2016; [4] Approximately; [5] As of January 12, 2018; [6] As of January 13, 2017; [7] As of January 14, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)
Cash & cash equivalents	67,353	1,804
Total current assets	67,353	1,804
Total assets	67,353	1,804
Accounts payable & accrued expenses	133,970	49,433
Convertible note payable	973,086	517,736
Total liabilities	1,107,056	567,169
Preferred stock	10,000	10,000
Common stock	14,468	1,888
Additional paid-in capital	1,801,619	824,414
Retained earnings (accumulated deficit)	(2,865,790)	(1,401,668)
Total stockholders' equity (deficit)	[2](1,039,702)	(565,365)

[1] Reclassified to conform with 2017 presentation; [2] As reported by the Company

Recent Dividends:

1. Liberated Energy Inc common.

No dividends paid.

2. Liberated Energy Inc series A preferred.
No dividends paid.
Annual Dividends:
1. Liberated Energy Inc common.
No dividends paid.
2. Liberated Energy Inc series A preferred.
No dividends paid.

LIBERATED ENERGY INC

Auditor's Report **Auditor's Report**
The following is an excerpt from the Report of the Independent Auditors, De Leon & Company, P.A., as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of The Go Eco Group as of September 30, 2017, and the results of its operations and its cash for the year then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's ability to raise additional capital through debt and/or equity financing is unknown and the Company has incurred accumulated losses and negative cash flows from operations, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LIFEAPPS BRANDS INC

New Accountant On Jan. 23, 2018, Pritchett, Siler & Hardy, P.C. resigned as Co.'s independent public accounitng firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

LIFEQUEST WORLD CORP

Annual Report

Consolidated Income Statement, Years Ended May 31 ($):

	2017	2016	2009
Sales - product	...	...	733,833
Royalty income - immune booster	...	...	35,783
Total revenue	...	...	769,616
Cost of sales	...	...	192,342
Gross profit	...	...	577,274
Royalty expense - related party	...	...	500,000
Distribution, selling & administration expenses	...	...	1,167,074
General & administrative expenses	1,000	7,040	...
Executive compensation	...	129,538	...
Total operating expenses	1,000	136,578	...
Income (loss) from operations	(1,000)	(136,578)	(1,089,800)
Interest expense	...	125,000	129,582
Total other income & (expense), net	...	(125,000)	(129,582)
Net income (loss) before income taxes	...	...	(1,219,382)
Net income (loss)	(1,000)	(261,578)	(1,219,382)
Weighted average shares outstanding - basic	58,795,443	58,795,443	43,175,177
Weighted average shares outstanding - diluted	...	...	43,175,177
Year end shares outstanding	58,795,443	58,795,443	49,062,164
Net income (loss) per share - basic	$0.00	$0.00	$(0.03)
Net income (loss) per share - diluted	$0.00	$0.00	$(0.03)
Number of full time employees	...	...	3
Total number of employees	...	...	3
Number of common stockholders	...	...	[1]312
Number of beneficiary stockholders	...	...	[1]200

[1] Approximately

Consolidated Balance Sheet, Years Ended May 31 ($):

	2017	2016
Account payable & accrued liabilities	8,000	7,000
Due to related party	500	500
Convertible notes payable	300,000	300,000
Total current liabilities	308,500	307,500
Total liabilities	308,500	307,500
Preferred stock	10,000	10,000
Common stock	58,795	58,795
Additional paid-in capital	10,633,275	10,633,275
Retained earnings (accumulated defcit)	(11,010,570)	(11,009,570)
Total stockholders' equity (deficit)	(308,500)	(307,500)

Recent Dividends:
1. LifeQuest World Corp series B preferred.
No dividends paid.
2. LifeQuest World Corp common.
No dividends paid.
Annual Dividends:
1. LifeQuest World Corp series B preferred.
No dividends paid.
2. LifeQuest World Corp common.
No dividends paid.

LIFEQUEST WORLD CORP

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Net Sales	20,134	72,660
Cost & expenses	33,020	80,692
Operating income	(12,886)	(8,032)
Interest expense	16,825	....
Net income	(29,711)	(8,032)
Earnings common share		
Common Shares:		
Full Diluted	298,812,164	7,947,000
Year-end	298,812,164	....

LONG BLOCKCHAIN CORP

Letter of Intent On Jan. 16, 2018, Co. announced that it has entered into a letter-of-intent with Stater Blockchain Limited ("Stater"), a technology company focused on developing and deploying globally scalable blockchain technology solutions in the financial markets. Terms of the transaction were not disclosed.

LONGFIN CORP

Annual Report

Consolidated Income Statement, Years Ended Feb. 28 ($):

	[1]2017
Revenues	298,786
Cost of services	280,952
Gross profit	17,834
General & administrative expenses	12,000
Total expenses	12,000
Net income before income tax provision	5,834
Provision for income tax	875
Net gain (loss) for the period	4,959
Weighted average shares outstanding - basic	7,500,000
Weighted average shares outstanding - diluted	7,500,000
Year end shares outstanding	7,500,000
Net earnings (loss) per share - basic	$0.00
Net earnings (loss) per share: - diluted	$0.00
Number of full time employees	15

[1] From February 1, 2017 (date of incorporation)

Consolidated Balance Sheet, Years Ended Feb. 28 ($):

	2017
Cash	75
Trade receivables	298,786
Total current assets	298,861
Total assets	298,861
Trade payable	280,952
Other payable & liabilities	12,000
Tax liability	875
Total current liabilities	293,827
Common stock	75
Retained earnings	4,959
Total stockholders' equity	5,034

Recent Dividends:
1. Longfin Corp class A common.
No dividends paid.
2. Longfin Corp class B common.
No dividends paid.
Annual Dividends:
1. Longfin Corp class A common.
No dividends paid.
2. Longfin Corp class B common.
No dividends paid.

LRAD CORP

Acquisition Completed On Jan. 18, 2018, Co. acquired all the issued and outstanding capital stock of Genasys Holding S.L. ("Genasys"), a software provider of advanced location-based mass messaging solutions for emergency warning systems and workforce management, from the stockholders of Genasys for Euro1,900,000 in cash, subject to adjustment. In connection with completing the Acquisition, Co. also agreed to repay loans from certain Stockholders to Genasys in an aggregate amount of approximately Euro364,920. Of the Purchase Price, Euro150,000 was held back by Co. in escrow to satisfy any negative working capital adjustments.

LZG INTERNATIONAL INC.

New Accountant On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

MERIDIAN WASTE SOLUTIONS INC

Acquisition Completed On Jan. 17, 2018, Co.'s wholly-owned subsidiary, Mobile Science Technologies, Inc. ("Buyer"), acquired from two individuals, as sellers (together, the "Sellers") all of Sellers' right, title and interest in and to 100% of the membership interests (the "Membership Interests") of Red X Medical LLC ("RedX"), a Georgia limited liability company that owns and operates a medical waste disposal business. As consideration for the Membership Interests, on 60th day following the Effective Date, the Buyer would reimburse Mr. Richie Stephens, who advanced certain funds to RedX, for all documented direct operating costs of Co. as well as all costs incurred by RedX in obtaining any permit to allow RedX to operate a medical waste disposal facility on the Real Property, in an amount of up to $75,000. As additional consideration for the Membership Interests, so as long as the Post Closing Contingencies set forth in the Purchase Agreement have been satisfied, Co. would issue to the Sellers 100,000 shares of Co.'s restricted common stock, par value $0.025 per share ("Common Stock") and Buyer will pay to the Sellers in cash the sum of $200,000. For so as long as the Post Closing Contingencies have been satisfied by the Contingency Deadline, then on Mar. 1st of 2020, 2021 and 2022, the Buyer shall pay a cash bonus (the "Cash Bonus") to Sellers equal to 25% of the positive combined earnings before interest, taxes and depreciation, excluding accounts receivables and capital expenditures as determined by RedX's accountants (the "Positive CA EBITDA") for the immediately preceding calendar year ("Tranche III"). The Purchase Agreement also provides for an earn-out opportunity, payable in Co.'s restricted Common Stock to the Sellers on or before Apr. 1, 2020 equal to the product of 5 multiplied by the result of the following computation: the Combined Entities Positive CA EBITDA for calendar year 2019, if any, (x) plus the amount by which Positive CA EBITDA of the Combined Entities for calendar year 2018 exceeds $454,000 OR (y) less the amount by which the Combined Entities' CA EBITDA for calendar year 2018 is less than $454,000, whichever is applicable, AND, (z) less the Cash Bonus, if any, to be paid on Mar. 1, 2020 ("Tranche IV"). No tranche IV shares of restricted Common Stock would be issued unless RedX has a Positive CA EBITDA for the 2019 calendar year. The number of Tranche IV Shares to be issued as set forth herein shall be calculated by dividing the Tranche IV Share Value by the VWAP of Co.'s restricted common stock as of the last Trading Day prior Apr. 1, 2020. The Purchase Agreement provides for additional earn-out opportunities on Apr. 1st of 2021, 2022, 2023 and 2024 (each an "Anniversary Earnout Payment Date"). Co. shall issue to Sellers shares of Co.'s restricted Common Stock (the "Tranche V Shares") based upon a value (the "Tranche V Share Value(s)") equal to product of the Applicable Year Multiplier multiplied by the positive difference between the Positive CA EBITDA of the Combined Entities for the immediately preceding calendar year, if any, less (y) the applicable Cash Bonus, if any, paid on the immediately preceding Cash Bonus Payment Date and (z) less the CA

EBITDA of the Combined Entities for the calendar year immediately preceding such immediately preceding calendar year. The "Applicable Year Multiplier" to be used in calculating the Tranche V Share Values shall be 4 for the1st Anniversary Earnout Payment Date (Apr. 1, 2021), 3 for the 2nd Anniversary Earnout Payment Date (Apr. 1, 2022), 2 for the 3rd Anniversary Earnout Payment Date (Apr. 1, 2023), and 1 for the fourth Anniversary Earnout Payment Date (Apr. 1, 2024). No Tranche V Shares shall be issued on any Anniversary Earnout Payment Date unless the Combined Entities shall have had a Positive CA EBITDA for the calendar year immediately preceding such Anniversary Earnout Payment Date. The number of Tranche V Shares to be issued as set forth herein shall be calculated by dividing the Tranche V Share Value for the applicable Anniversary Earnout Payment Date by the VWAP of Co.'s restricted Common Stock as of the last Trading Day prior to the applicable Anniversary Earnout Payment Date.

METASTAT, INC

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	23,300	...
Cost & expenses	2,695,475	2,517,230
Operating income	(553)	(4,672)
Other income (expense), net	552,404	12,746
Net income	(2,209,464)	(3,486,030)
Balance for common	(2,313,347)	(6,731,079)
Earnings common share		
Primary	$(0.44)	$(2.81)
Fully Diluted	$(0.44)	$(2.81)
Common Shares:		
Full Diluted	5,259,190	2,397,028
Year-end	5,677,383	4,707,942

MILLENNIUM INVESTMENT & ACQUISITION CO INC

Annual Report

Consolidated Income Statement, Years Ended ($):

	[1]09/30/17	12/31/16	12/31/15
Dividend income	175,634	138,360	130,440
Interest income	...	47,458	...
Other income	48,828	126,839	84,890
Total investment income	224,462	312,657	215,330
Franchise tax	9,383	22,052	...
Investment expenses	...	...	47,345
Insurance expense	16,294	42,079	33,333
Miscellanous expense	8,886	5,503	8,729
Officer expense	90,000	240,000	120,000
Trustee fees	...	12,000	11,000
Rent expense	10,314	10,575	31,979
Public company expenses	48,581	54,339	62,225
Total operating expenses	[2]183,457	386,548	...
Net operating expenses	...	...	314,611
Net investment income (loss)	41,005	(73,891)	(99,281)
Weighted average shares outstanding - basic	10,959,814	10,959,814	...
Weighted average shares outstanding - diluted	10,959,814	10,959,814	...
Year end shares outstanding	10,959,814	10,959,814	10,959,814
Net investment income (loss) per share	$0.00	$(0.01)	$(0.01)

[1] For nine months due to fiscal year end change; [2] As reported by Company

Consolidated Balance Sheet, Years Ended ($):

	09/30/17	12/31/16
Investments in securities, at fair value	[1]29,007,745	[2]23,366,333
Cash	2,450,153	2,586,617
Prepaid expenses & other assets	75,143	23,614
Total assets	31,533,041	25,976,564
Accrued expenses & other payables	177,226	82,024
Deferred rent	430,662	287,862
Total liabilities	[3]607,887	369,886
Net assets	30,925,154	25,606,678
Common stock	1,096	1,096
Paid-in capital	52,400,025	52,400,025
Accumulated net investment income (loss)	(21,475,967)	(26,794,443)
Net assets	30,925,154	25,606,678
Net assets value	$2.82	$2.34

[1] Cost - Investment in securities, at fair value: $39,695,998; [2] Cost - Investment in securities, at fair value: $40,769,022; [3] As reported by Company

Recent Dividends:

1. **Millennium Investment & Acquisition Co Inc common.**
No dividends paid.

Annual Dividends:

1. **Millennium Investment & Acquisition Co Inc common.**
No dividends paid.

MILLENNIUM INVESTMENT & ACQUISITION CO INC

Earnings, 6 mos. to Jun 30(Consol. – $):

	2017	2016
Cost & expenses	92,791	246,447
Net income	(45,891)	(119,480)
Earnings common share		
Primary	$	$(0.01)
Common Shares:		
Full Diluted	10,959,814	10,959,814
Year-end	10,959,814	10,959,814

MOBILE LADS CORP

Name Change Development On Jan. 17, 2018, Co.'s Board of Directors as well as a majority of its shareholders voted to change the name of Co. to Unbanc Inc. Co. has filed a Certificate of Amendment with the Nevada Secretary of State to effect these changes with an effective date of Jan. 31, 2018. Co. has also filed notice of the name change with FINRA and will provide an update once FINRA approves the name.

MOBILE LADS CORP

Stock Split Development On Jan. 17, 2018, Co.'s Board of Directors as well as a majority of its shareholders voted to effect a 1 for 30 reverse split. Co. has filed a Certificate of Amendment with the Nevada Secretary of State to effect these change with an effective date of Jan. 31, 2018. Co. has also filed notice of the reverse split with FINRA and will provide an update once FINRA approves the reverse split.

MONAKER GROUP INC

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	410,907	373,346
Cost & expenses	4,530,007	4,556,198
Operating income	(4,119,100)	(4,182,852)
Other income (expense), net	...	16,111
Gains or losses	...	77,458
Net income	(4,300,460)	(4,278,961)
Earnings common share		
Primary	$(0.30)	$(0.53)
Fully Diluted	$(0.30)	$(0.53)
Common Shares:		
Full Diluted	14,186,032	8,078,582
Year-end	18,812,389	9,913,663

MYSON GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	2016	[1]2015 (revised)	[2]2014 (revised)
Sales	6,654,907	2,434,611	...
Cost of goods	5,320,177	1,947,689	...
Gross profit	1,334,730	486,922	...
General & administrative expenses	205,227	521,847	103,967
Goodwill	...	(4,273,707)	...
Income (loss) from operations	1,129,503	4,238,782	(103,967)
Other expenses	25,624	29,644	...
Other income	40,091	22,262	...
Interest expense	18,399	8,492	...
Interest income	298,153	325,473	...
Net other income (expense)	294,221	309,599	...
Income (loss) before income tax expense (benefit)	1,423,724	4,548,381	(103,967)
Income tax expense (benefit)	328,729	100,968	...
Net income (loss) from operations	1,094,995	4,447,413	(103,967)
Weighted average shares outstanding - basic	697,779,893	151,022,353	144,000,132
Weighted average shares outstanding - diluted	697,779,893	151,022,353	144,000,132
Year end shares outstanding	697,779,893[3]	697,779,893[4]	144,000,132
Net income (loss) per share - basic	$0.00	$0.03	$(0.00)
Net income (loss) per share - diluted	$0.00	$0.03	$(0.00)

[1] Reclassified to conform with 2016 presentation; [2] Reclassified to conform with 2015 presentation; [3] Shares increased due to the effect of issuance of shares; [4] Adjusted for 4-for-1 stock split, November 17, 2014

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2016	[1]2015 (revised)
Cash	65,718	393,864
Receivables	3,184,676	3,100,200
Inventory	4,040,110	7,437,176
Total current assets	7,290,504	10,931,240
Property & equipment	591,006	577,847
Accumulated depreciation	101,088	58,764
Total property & equipment	489,918	519,083
Prepaid expenses & deposits	1,669,030	18,600
Other receivables	30,105	3,428,139
Investment	154,345	155,833
Total assets	9,633,902	15,052,895
Accounts payable	1,192,470	9,720,692
Accrued liabilities	323,352	229,870
Short-term debt	214	242,557
Shares committed to be issued	30,000	...
Customer deposit	2,025,365	...
Notes payable	189,652	...
Total current liabilities	3,761,053	10,193,119
Common stock	697,780	697,780
Accumulated other comprehensive income (loss)	(81,922)	...
Minority interest 49.10%	2,557,284	1,968,196
Additional paid-in capital	12,906,757	12,906,757
Retained earnings (accumulated deficit)	(10,207,050)	(10,712,957)
Total stockholders' equity (deficit)	5,872,849	4,859,776

[1] Reclassified to conform with 2016 presentation

Recent Dividends:

1. **Myson Group Inc common.**
No dividends paid.

Annual Dividends:

1. **Myson Group Inc common.**
No dividends paid.

MYSON GROUP INC

Earnings, 6 mos. to Jun 30(Consol. – $):

	2016	2015
Total revenues	2,423,176	...
Cost & expenses	2,053,703	98,173
Operating income	369,473	(98,173)
Other income (expense), net	(13)	...
Net before taxes	495,383	(98,173)
Income taxes	121,589	...
Net income	373,794	(98,173)
Earnings common share		
Common Shares:		
Full Diluted	697,779,893	186,889,352
Year-end	697,779,893	697,779,893

MYSON GROUP INC

Earnings, 9 mos. to Sep 30(Consol. – $):

	2016	2015
Total revenues	4,361,880	1,518,019
Cost & expenses	3,651,482	(3,113,875)
Operating income	710,398	4,631,894
Other income (expense), net	(17)	...
Net before taxes	911,839	4,627,831
Income taxes	218,530	...
Net income	693,309	4,627,831
Earnings common share		
Primary	$...	$0.02
Fully Diluted	$...	$0.02
Common Shares:		
Full Diluted	697,779,893	186,889,352
Year-end	697,779,893	697,779,893

OAKRIDGE HOLDINGS INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, the Debtors reported a $26.67 net loss on zero total revenues and paid $26.67 in total operating expenses.

ONE HORIZON GROUP INC

Acquisition Development On Jan. 24, 2018, Co. announced that it has entered into an Exchange Agreement to acquire a majority interest in ONCE IN A LIFETIME LLC, d/b/a 123Wish. Terms of the transaction were not disclosed.

PACIFIC HEALTH CARE ORGANIZATION INC

New Auditor On Jan. 24, 2018, Co. dismissed Pritchett, Siler & Hardy, PC as its independent registered public accounting firm and engaged Heaton & Company, PLLC, dba Pinnacle Accountancy Group of Utah, as its new independent registered public accounting firm.

PARAGON COMMERCIAL CORP

Merger Completed On Jan. 26, 2018, Co. merged with and into TowneBank's wholly-owned subsidiary, TB Acquisition, LLC ("TB"), with TB continuing as the surviving corporation, immediately thereafter, Co.'s wholly-owned subsidiary, Paragon Commercial Bank, merged with and into TowneBank, with TowneBank continuing as the surviving corporation. As a result of the Merger, each share of Co.'s common stock was converted into the right to receive 1.7250 shares of TowneBank common stock (the "Merger Consideration"). In addition, the vesting of all restricted stock awards of Co. accelerated upon consummation of the Merger.

PAVMED INC

Secondary Offering On Jan. 18, 2018, Co. announced the pricing of its previously announced underwritten public offering of 2,415,278 shares of its common stock at a price to the public of $1.80 per share. In addition, Co. has granted the underwriters of the offering a 45-day option to purchase up to 362,292 additional shares of its common stock to cover overallotments, if any.

PEAK PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)	[2]2015 (revised)
General & administrative expenses	44,987	189,928	462,688
Amortization	...	...	11,893
Depreciation & amortization	...	18,974	...
Stock based compensation	...	(1,296,431)	...
Total operating expenses (recovery)	44,987	(1,087,529)	2,338,878
Operating income (loss)	(44,987)	1,087,529	(2,338,878)
Interest expense	1,239	...	2,202
Change in fair value of convertible debt	5,000	...	...
Total other income (expenses)	(6,239)	...	(2,202)
Income (loss) from continuing operations	[3](51,227)	1,087,529	(2,341,080)
Income (loss) from operations of discontinued Canna-Pet component	...	[4]74,706	33,040
Net income (loss)	(51,227)	1,162,235	(2,308,040)
Weighted average shares outstanding - basic	78,363,562	78,363,562	78,276,605
Weighted average shares outstanding - diluted	78,363,562	80,919,572	78,276,605
Year end shares outstanding	78,363,562	78,363,562	78,363,562
Income (loss) per share - continuing operations - basic	$0.00	$0.01	...
Income (loss) per share - discontinued operations - basic	$0.00	$0.00	...
Net income (loss) per share - basic	$0.00	$0.01	$(0.03)
Income (loss) per share - continuing operations - diluted	$0.00	$0.01	...
Income (loss) per share - discontinued operations - diluted	$0.00	$0.00	...
Net income (loss) per share - diluted	$0.00	$0.01	$(0.03)
Number of full time employees	...	...	2
Number of part time employees	...	...	2
Total number of employees	1	1	4
Number of common stockholders	[5]19	[5]19	[5]23

[1] Reclassified to conform with 2017 presentation; [2] Restated to reflect the discontinued operation of Canna-Pet License Agreement and all operations relating to sale of hemp-based products for pets; [3] As reported by Company; [4] Including gain on disposal - Income from operations of discontinued Canna-Pet component: $80,903; [5] Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	2016 (revised)
Cash	2,991	1,304
Total current assets	2,991	1,304
Total assets	2,991	1,304
Accounts payable	163,075	82,526
Accounts payable - related parties	...	47,877
Convertible notes payable	25,000	...
Accrued liabilities	7,601	12,359
Total current liabilities	195,676	142,762
Total liabilities	195,676	142,762
Common stock	7,836	7,836
Additional paid in capital	4,855,566	4,855,566
Retained earnings (accumulated deficit)	(5,056,087)	(5,004,860)
Total stockholders' equity (deficit)	(192,685)	(141,458)

Recent Dividends:

1. Peak Pharmaceuticals Inc common.

No dividends paid.

Annual Dividends:

1. Peak Pharmaceuticals Inc common.

No dividends paid.

PEAK PHARMACEUTICALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, based on our audits, these consolidated financial statements present fairly, in all material respects, the financial position of Peak Pharmaceuticals, Inc. as of September 30, 2017 and 2016,and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a working capital deficiency, has incurred losses since inception, and has negative cash flows from operations. The Company requires additional funds to meet its obligations and the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of thisuncertainty."

PHASERX INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, the Debtors reported a net loss of $495,486 and paid $434,973 in total operating expenses. Cash at the beginning of the month was $1,800,000 and $1,500,000 at month's end, with negative net cash flow of $280,857.

PO YUEN CULTURAL HOLDINGS (HONG KONG) CO LTD

New Accountant On Jan. 17, 2018, Co. dismissed TAAD, LLP and engaged WWC, P.C. as its new independent public accounting firm.

POINT.360 (NEW)

Bankruptcy Proceedings On Jan. 22, 2018, Medley Capital Corporation (MCC) and Medley Opportunity Fund II (MOF) filed with the U.S. Bankruptcy Court an objection to Co.'s motion for an exclusivity extension. The objection asserts, "It is clear from the Debtor's Motion, that no 'unforeseeable' event has transpired in the less than 30 days that has passed since the case conference, let alone one that would necessitate a 90-day extension of the Debtor's plan filing and plan acceptance exclusivity periods, as the Debtor now requests. To the contrary, this bankruptcy proceeding remains as straightforward now as it was when the Court set the Apr. 1, 2018 deadline less than a month ago. Accordingly, Medley objects to the Motion on the ground that it is premature. This fact is underscored by the Debtor's purported rationale for the requested extension - to 'provide Debtor sufficient flexibility for a potential 30-day extension of the plan and disclosure statement filing deadline' based on 'claims related matters arising after the bar date.' In other words, at this juncture, the Debtor is itself uncertain regarding whether it will ultimately need an extension with respect to its plan and disclosure statement. Nor can the Debtor satisfy the other factors for an extension at this time. Accordingly, any restructuring efforts by the Debtor require it to engage with only a few parties - a course of action entirely within the Debtor's control. Medley remains ready and willing to entertain proposals from, and negotiate with, the Debtor. Further, Medley assumes that REEP is likewise ready and willing. Given that there is no threat of a competing plan at this juncture and the Apr. 1, 2018 filing deadline with respect to the Debtor's plan and disclosure statement is two-and-a-half months away (i.e., two months after the Jan. 31, 2018 claims bar date), plenty of time remains for there to be such discussions prior to expiration of the plan and disclosure statement deadline."

PORTSMOUTH SQUARE, INC.

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for the fiscal year ended June 30, 2017 will be held on Feb. 27, 2018 at 10:30 A.M. at the Hilton San Francisco Financial District, 750 Kearny Street, San Francisco, CA 94108.

POTASH AMERICA INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 ($):

	2017	[1]2016	2013
Impairment of mining interest	...	...	760,885
Professional fees	...	...	212,225
Transfer agent & filing fees	...	...	8,024
Consulting expenses	...	...	82,396
Web development expenses	...	...	4,167
Stock-based compensation expenses	...	...	171,382
Exploration costs	...	...	176,855
General & administrative expenses	...	...	76,774
Total operating expenses	...	...	1,492,708
Income (loss) from operations	...	...	(1,492,708)
Interest expense	68,699	68,888	74,020
Amortization of debt discount	...	...	302,904
Total other income			

(expenses)	(68,699)	(68,888)	(376,924)
Net income (loss) prior to income taxes	(68,699)	(68,888)	(1,869,632)
Net income (loss)	(68,699)	(68,888)	(1,869,632)
Weighted average shares outstanding-basic	148,665,000	148,665,000	148,381,822
Weighted average shares outstanding-diluted	148,665,000	148,665,000	148,381,822
Year end shares outstanding	148,665,000	148,665,000	148,625,000
Net income (loss) per share-basic	$0.00	$0.00	$(0.01)
Net income (loss) per share-diluted	$0.00	$0.00	$(0.01)
Number of full time employees	...	...	0
Number of common stockholders	...	...	[2]85

[1] As reported from 2017 annual report; [2] As of June 28, 2013

Consolidated Balance Sheet, Years Ended Mar. 31 ($):

	2017	[1]2016
Accounts payable & accrued liabilities	10,652	10,652
Deferred compensation	185,500	185,500
Interest payable	377,333	308,634
Convertible line of credit, net of discount	710,000	710,000
Notes payable	57,140	57,140
Line of credit	664,000	664,000
Total current liabilities	2,004,625	1,935,926
Total liabilities	2,004,625	1,935,926
Common stock	14,863	14,863
Additional paid in capital	1,678,839	1,678,839
Retained earning (deficit accumulated) during the exploration stage	(3,698,327)	(3,629,628)
Total stockholders' equity (deficit)	(2,004,625)	(1,935,926)

[1] As reported from 2017 annual report

Recent Dividends:
1. Potash America Inc common.
No dividends paid.
Annual Dividends:
1. Potash America Inc common.
No dividends paid.

POWER EFFICIENCY CORP

Earnings, 9 mos. to Sep 30(Consol. – $):

	2016	2015
Cost & expenses	494,158	125,518
Operating income	(494,158)	(125,518)
Other income (expense), net	190,244	22
Net before taxes	(303,914)	(125,496)
Income taxes	303	303
Net income	(304,217)	(125,799)
Balance for common	(1,078,517)	(900,099)
Earnings common share		
Primary	$(0.04)	$(0.03)
Fully Diluted	$(0.04)	$(0.03)
Common Shares:		
Full Diluted	30,018,191	28,008,924
Year-end	28,886,843	...

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On Jan. 26, 2018, the U.S. Bankruptcy Court issued an order to extend the time for filing a disclosure statement to accompany Premier Exhibitions Joint Plan. The order states, "In accordance with Rule 3016(b) of the Federal Rules of Bankruptcy Procedure, the Debtors shall have until Feb. 14, 2018 to file a disclosure statement to accompany the Plan pursuant to 11 U.S.C. sections 1125 or the Plan shall be withdrawn prior to that time."

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, the combined Debtors reported a net loss of $26,234 on total revenue of $60,736 and $26,234 in EBITDA. Co. reported $635,177 in funds at the beginning of Dec. 2017 and $635,285 at month's end.

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On Jan. 29, 2018, the U.S. Bankruptcy Court issued an order to extend the time for filing a disclosure statement to accompany Co.'s Joint Plan. The order states, "In accordance with Rule 3016(b) of the Federal Rules of Bankruptcy Procedure, the Debtors shall have until Feb. 14, 2018 to file a disclosure statement to accompany the Plan pursuant to 11 U.S.C. sections 1125 or the Plan shall be withdrawn prior to that time."

PRESTIGE CAPITAL CORP

New Accountant On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

PRIME GLOBAL CAPITAL GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 ($):

	2017	2016 (revised)	2015 (revised)
Plantation business	162,040	108,516	156,642
Rental income	1,103,481	1,538,211	1,763,101
Total revenues, net	1,265,521	1,646,727	1,919,743
Cost of revenues	628,315	630,418	739,867
Gross profit	637,206	1,016,309	1,179,876
General & administrative expenses	594,662	626,395	1,046,125
Income (loss) from operations	42,544	389,914	133,751
Gain (loss) on disposal of property, plant & equipment	1,803	...	1,106
Forgiveness of debts	25,949	...	...
Interest income	...	47,813	57,008
Interest expense	894,998	977,097	1,218,523
Other income	921	16,983	70,165
Impairment loss on available-for-sale securities	55,685	135,597	...
Income (loss) before income taxes - local	(127,622)	(150,884)	(180,793)
Income (loss) before income taxes - foreign	(751,844)	(507,100)	(775,700)
Income (loss) before income taxes	(879,466)	(657,984)	(956,493)
Current foreign income taxes	78,654	274,142	423,800
Deferred foreign income taxes	1,949	(20,604)	213,141
Income tax expense	80,603	253,538	636,941
Net income (loss)	(960,069)	(911,522)	(1,593,434)
Net income attributable to non-controlling interest	61,750	45,171	38,934
Net income (loss) attributable to the Company	(898,319)	(866,351)	(1,554,500)
Weighted average shares outstanding - basic	512,682,393	512,682,393	512,682,393
Weighted average shares outstanding - diluted	512,682,393	512,682,393	512,682,393
Year end shares outstanding	512,682,393	512,682,393	512,682,393
Net income (loss) per share - basic	$0.00	$0.00	$0.00
Net income (loss) per share - diluted	$0.00	$0.00	$0.00
Number of full time employees	9	[1]13	[2]13
Number of common stockholders	[3][4]2,341	[1][3]2,341	[2][3]2,338

[1] As of January 31, 2017; [2] As of January 25, 2016; [3] Approximately; [4] As of January 24, 2018

Consolidated Balance Sheet, Years Ended Oct. 31 ($):

	2017	[1]2016 (revised)
Cash & bank balances held by financial institutions	294,261	685,876
Cash & cash equivalents	294,261	685,876
Marketable securities - available-for-sale	221,198	279,042
Rental concession	26,009	26,231
Accounts receivable, net	154,619	137,207
Deposits & other receivables	24,742	27,763
Deferred tax assets	...	13,694
Total current assets	720,829	1,169,813
Rental concession, non-current	678,402	710,425
Deferred development costs	94,822	76,159
Construction in progress	304,956	270,683
Freehold plantation land	7,845,805	7,845,805
Leasehold land under development	4,276,764	4,276,764
Freehold land under development	18,091,173	18,091,173
Freehold land & land improvement for rental purpose commercial building	15,191,123	15,191,123
Building structure & improvements	15,857,410	15,857,410
Office furniture, fixtures & equipment	129,159	125,959
Motor vehicles	162,300	173,811
Foreign translation difference	(16,395,642)	(16,009,829)
Propery plant & equipment, gross	45,158,092	45,552,216
Less: accumulated depreciation	2,940,952	2,457,773
Less: foreign translation difference	503,557	490,329
Propery, plant & equipment, net	42,720,697	43,584,772
Total assets	44,519,706	45,811,852
Accounts payable	322	15,778
Amounts due to a related party	86,420	108,149
Rental deposits from tenants	409,963	408,329
Income tax payable	684,287	985,353
Short-term bank borrowings	3,501,799	3,576,964
Current portion of long-term bank loans	919,638	844,436
Current portion of obligation under finance lease	...	2,147
Deferred tax liabilities, current	6,242	6,558
Accrued operating expenses	107,781	118,670
Accrued interest expense	...	54,775
Potential tax penalty liability	135,000	135,000
Other payables	176,455	25,161
Total current liabilities	6,027,907	6,281,320
Bank of China (Malaysia) Berhad	7,432,487	8,213,970
RHB Bank Berhad	2,096,946	2,180,786
Long-term bank loans, gross	9,529,433	10,394,756
Less: current portion of bank loans	919,638	844,436
Amount due to a director	2,427,767	1,279,196
Deferred tax liabilities	164,265	180,363
Obligation under finance lease	...	1,067
Total liabilities	17,229,734	17,292,266
Common stock	512,683	512,683
Additional paid-in capital	41,934,476	41,934,476
Accumulated other comprehensive income		

(loss)	(11,187,912)	(10,918,664)
Retained earnings		
(accumulated deficit)	(3,744,805)	(2,846,486)
Total stockholders'		
equity	27,514,442	28,682,009
Non-controlling interests	(224,470)	(162,423)
Total equity	27,289,972	28,519,586

[1] Reclassified to conform with 2017 presentation

Recent Dividends:
1. Prime Global Capital Group Inc common.
No dividends paid.
Annual Dividends:
1. Prime Global Capital Group Inc common.
No dividends paid.

PRIME GLOBAL CAPITAL GROUP INC

Auditor's Report **Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, ShineWing Australia, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Company and its subsidiaries as of October 31, 2017, and the consolidated results of their operations and their cash flows for the year then ended, in conformity with the accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a working capital deficiency, accumulated deficit from recurring net losses and significant short-term debt obligations maturing in less than one year as of October 31, 2017. All these factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 2 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PROTEA BIOSCIENCES GROUP INC

Bankruptcy Proceedings On Jan. 22, 2018, the U.S. Bankruptcy Court granted final approval to Co.'s post-petition financing motion. The D.I.P. loan includes the following terms: "An initial term loan in the principal amount of $954,352.00, available in one draw of $475,000 upon entry of the Interim Order approving the DIP Loan and $479,352 available in two additional draws, the first on Jan. 3, 2018 in the amount of $279,352 and the second in the amount of $200,0002 upon entry of an order approving the sale of substantially all assets of the Debtors (the 'DIP Loan') that will mature on the Maturity Date. Notwithstanding the foregoing, upon the written request of the Debtors' key employees during the term of the Agreement, Summit may, in its sole discretion, advance up to an additional $420,648 (the 'Additional Advance') (thereby making the aggregate amount of the DIP Loan $1,375,000) to fund operational use and capital expenditures in the Debtors' diagnostic business."

PROTO SCRIPT PHARMACEUTICALS CORP

Earnings, 6 mos. to Jun 30(Consol. – $):

	2017	2016
Net Sales	252,655	474,785
Cost & expenses	758,582	393,447
Operating income	(505,927)	81,338
Gains or losses	198,064	....
Net income	(838,435)	81,338
Earnings common share		
Primary	$(0.01)	$0.00
Fully Diluted	$(0.01)	$0.00
Common Shares:		
Full Diluted	98,035,026	33,776,700
Year-end	49,139,998	30,480,000

QUADRANT 4 SYSTEM CORP

Bankruptcy Proceedings On Jan. 23, 2018, BIP Lender filed with the U.S. Bankruptcy Court an objection to Quadrant 4 Systems' motion for authority to enter into modification agreement with TriZetto Corporation. The objection asserts, "The motion seeks relief under 11 USC section 363, yet it provides no opportunities for counter offers or higher and better bids. The Debtor recites an effort to try and sell the TriZetto license rights in connection with the QHIX Healthcare Platform and avers that these efforts were unsuccessful, yet the Debtor does not suggest why it will not subject the TriZetto offer to purchase these rights to a bidding process in which others might be allowed to compete against TriZetto. This is essentially the crux of the Motion, the Debtor believes that the estate is better off with cash now, presumably yielding no return for unsecured creditors, versus retaining its rights to litigation claims and payment later. It is hard to understand why the latter option is not being considered." BIP Lender also filed a separate objection to the Debtor's motion to extend exclusivity period, arguing, "The Debtor has not articulated a good faith basis to further extend the period. The Debtor is engaged in an effort to sell its final asset in a manner that contravenes the best interests of BIP as a potentially undersecured creditor." Also on Jan. 23, 2018, the U.S. Bankruptcy Court scheduled a Jan. 23, 2018 hearing to consider Co.'s extension motion.

QUADRANT 4 SYSTEM CORP

Bankruptcy Proceedings On Jan. 24, 2018, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court an objection to the Debtors' motion to modify its agreement with TriZetto. The committee asserts, "Although it is paraded as a simple contract amendment, Debtors' Motion seeks to settle material claims between Debtors and TriZetto by allowing TriZetto to buy itself out of its obligations under its license agreement with Debtors and any claims Debtors may have against TriZetto. Looked at another way, this amounts to a sale of Debtors' most significant remaining assets to TriZetto. The relief requested effectively eliminates any hope unsecured creditors have of a meaningful recovery while simultaneously trampling on Committee's statutory right to examine TriZetto under its pending Bankruptcy Rule 2004 Motion. Although the Motion purports to settle all issues between the parties, it completely glosses over these disputes, and instead seem to assert that it is within Debtors' business judgment to settle all issues with TriZetto for anything above $0. As for the significant issues raised in the Debtors' unpursued 2004 examination, Debtors' apparently don't know and aren't going to investigate further. Debtors have to do more to justify the settlement proposed in the Motion, including in particular the full release given to TriZetto, given the claims they raised in their 2004 examination. As it stands, the Motion should be denied without prejudice, and the Committee should be afforded the opportunity to undertake a comprehensive examination of TriZetto, as further detailed in the Committee 2004 Motion."

QUADRANT 4 SYSTEM CORP

Bankruptcy Proceedings On Jan. 25, 2018, the U.S. Bankruptcy Court approved Co.'s motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Feb. 6, 2018. As previously reported, "This is Q4's second request and Stratitudes's first request for extension of the Exclusivity Periods. Notwithstanding the requested maintenance of exclusivity, the Debtors anticipate that any plan or plans it will file in the Chapter 11 Cases will be proposed jointly with the Committee. Since their respective Petition Dates, the Debtors' attention has been singularly focused on selling substantially all their assets efforts that have paid off for their creditors by generating a large pool of money for their estates and for the benefit of both secured (e.g., paying down a large portion of the secured debt) and unsecured creditors (e.g., assumption and assignment of leases and executory contracts, and assumption of certain employee claims). The respective directors, officers and management of the Debtors overlap significantly. Stratitude's assets served as collateral for Q4's secured lenders. The Chapter 11 Cases were filed in less than ideal circumstances as a result of the Criminal Action, the SEC Action, and the action of the Criminal Defendants. These actions have required additional time and effort on the Debtors' part to complete their Schedules and Statement of Financial Affairs, and have generally complicated the fact-gathering process for many of the motions filed and presented as of Jan. 25, 2018."

QUANTUM FUEL SYSTEMS TECHNOLOGIES WORLDWIDE INC.

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed a status report with the U.S. Bankruptcy Court. The report states, "On Oct. 17, 2017, the Debtor filed its Chapter 11 Plan of Liquidation. At the Oct. 18, 2017 status conference, this Court informed the Debtor that the Court would wait to approve a disclosure statement concerning the Plan until the 2015 and 2016 tax returns were filed and the applicable taxing authorities had a reasonable opportunity to evaluate them. The Debtor focused upon resolving the BOE Claim while having the tax returns prepared. Accordingly, now that the BOE Claim has been resolved, the Debtor expects to file such returns imminently and then seek approval of a disclosure statement concerning the Plan and in turn confirmation of the Plan."

RAND LOGISTICS INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. and certain of its U.S. subsidiaries, Rand Finance Corp., Rand LL Holdings Corp., Grand River Navigation Company, Inc., Lower Lakes Transportation Company, Black Creek Shipping Company, Inc. and Black Creek Shipping Holding Company, Inc. (collectively, the "Debtors"), filed for Chapter 11 protection with the U.S. Bankruptcy Court in the District of Delaware, lead case number 18-10175. The Debtors will continue to operate their businesses as "debtors in possession" under the jurisdiction of the Court and in accordance with the applicable provisions of the Bankruptcy Code and orders of the Court. During the Bankruptcy Cases, the Debtors intend, subject to Court approval, to pay all trade vendors, suppliers and customers in the ordinary course of business. None of Co.'s Canadian subsidiaries have filed petitions for bankruptcy protection either in the United States or Canada, and they will continue their operations in the ordinary course of business. The holders of Co.'s secured debt have agreed to forbear from taking any action with respect to the Canadian subsidiaries during the expected timeline of the Bankruptcy Cases. The Bankruptcy Cases were filed in order to effectuate the Debtors' pre-packaged plan of reorganization (the "Plan"). As contemplated by the Plan, Lightship Capital LLC ("Lightship") (an affiliate of American Industrial Partners), the holder of 100% of the Debtors' second lien debt, has agreed to convert all of the second lien debt into 100% of the new common stock of the reorganized Co. (subject to dilution by shares to be issued under an equity incentive plan for management and directors). Prior to filing the Bankruptcy Cases, the Debtors received a ballot from Lightship, the only creditor impaired under the Plan and entitled to vote to accept or reject the Plan, voting in favor of the Plan. The transactions contemplated by the Plan will materially de-lever Co.'s balance sheet, eliminating approximately $92,000,000 in outstanding debt and resulting in Lightship becoming the owner of substantially all of Co.'s new common stock upon its emergence from Chapter 11. Pursuant to the Plan, subject to Court approval, all holders of claims against the Debtors (except for the second lien debt held by Lightship) will be unimpaired; the DebtorsŠ trade creditors and vendors are expected to be paid in full in the ordinary course of business. All outstanding shares of preferred and common stock issued by the Company will be canceled with no recovery under the Plan. The Debtors are targeting a hearing before the Court in late February to approve the Plan. Assuming Court approval of the Plan in late Feb., the Debtors expect to consummate the transactions contemplated by the Plan and emerge from Chapter 11 shortly thereafter. The Debtors will enter into a $25,000,000 "debtor in possession" financing facility with Lightship upon the commencement of the Bankruptcy Cases (subject to Court approval) to ensure adequate liquidity to fund their operations during the Bankruptcy Cases. The Debtors have also received a commitment from Ally Bank for exit financing to replace the DebtorsŠ existing revolving credit facility and enable them to emerge from Chapter 11 with adequate liquidity upon consummation of the Plan.

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 23, 2018, Co.'s ad hoc equity security holders' committee filed with the U.S. Bankruptcy Court an objection to Co.'s post-petition financing motion. The committee asserts, "This Objection relates to the revised DIP Order approving the increased obligations and the failure to provide for appropriate oversight by and for the parties in interest in the Real Industry case in the revised DIP order. This was a concern raised at the hearing. The Debtor has given notice and ceded certain oversight of the transactions in the DIP Order solely to the Real Alloy creditors and Creditors' Committee, none of which have an interest in the Real Industry assets, financing or restructuring. The petitions for Co.'s parent company and the Real Alloy operating entities were each filed with the same consolidated list of creditors none of which are creditors of Real Industry. Moreover, the revised DIP Order treats the Creditors' Committee as the only legitimate representative of Co.'s estate interests. The Ad Hoc Committee requests that the Debtor makes the following changes to the DIP Order: (a) the reference to the appointment of the Creditors' Committee formation and retention of professional in the Recitals should be deleted; (b) the carve out should apply only to committee appointed in Co.'s cases or acting solely for the constituents of Co.; (c) all notices required to be given to the Borrower should be given to a committee appointed in Co.'s cases; (d) future notice should be given to Real Industry equity holders as the Court directs pursuant to Federal Rule of Bankruptcy Procedure 2002(d); (e) no funds from Co.'s DIP can be used to pay restructuring costs of the Real Alloy debtors." Also on Jan. 23, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s new proposed D.I.P. lenders and a new commitment letter. As previously reported, "After filing the DIP Financing Motion, Co. received an unsolicited offer for alternative postpetition financing from 210 Capital, and the Private Credit Group of Goldman Sachs Asset Management, (collectively, '210/GSAM'). 210/GSAM has, subject to Court approval, agreed to provide Real Industry with a postpetition credit facility (the '210/GSAM Proposed DIP Financing') on terms that are either identical, or materially superior, to the terms of the GSC Proposed DIP Financing. The improved terms offered by the 210/GSAM Proposed DIP Financing include, (i) an improved equity commitment (from $10,000,000 to $17,500,000), (ii) increased availability under the proposed postpetition financing facility (from $4,000,000 to $5,500,000), (iii) a reduced interest rate (from 12 percent to 11 percent), (iv) the addition of a commitment to provide a $500,000,000 acquisition financing facility on terms to be negotiated, (v) a reduced upfront fee (from $300,000 to $200,000), (vi) a reduced break-up fee (from $450,000 to $300,000), and (vii) relaxed case milestones."

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 19, 2018, Co.'s subsidiary, Real Alloy Intermediate Holding, LLC ("Real Alloy") Debtors closed the transactions under which their debtor-in-possession (DIP) financing (the "RA DIP Financing") will be provided. The RA DIP Financing is comprised of (i) up to $85,000,000 in new money senior secured priming and super-priority post-petition debtor-in-possession notes issued by Real Alloy and guaranteed by RAIH and the other Real Alloy Debtors (the "New Money DIP Notes"), (ii) an additional series of senior secured priming and super-priority post-petition debtor-in-possession notes issued by Real Alloy and guaranteed by RAIH and the other Real Alloy Debtors in the aggregate principal amount of $170,000,000 (the "Roll Up DIP Notes") in exchange for $170,000,000 of 10.00% Senior Secured Notes Due 2019 of Real Alloy (the "RA Notes"), and (iii) up to $110,000,000 in borrowing by certain of the Real Alloy Debtors under a senior secured priming and super-priority post-petition financing in the form of a revolving credit facility. The Real Alloy Debtors' entry into RA FIP Financing was approved by the Bankruptcy Court by final order on Jan. 17, 2018. The Amended and Restated Note Purchase Agreement (the "A&R NPA") was entered into and became effective on Jan. 19, 2018, by and among Real Alloy as issuer, RAIH and certain Real Alloy subsidiaries as guarantors (the "NPA Guarantors"), and the lenders party thereto (the "Purchasers"). The A&R NPA revised certain terms of the Note Purchase Agreement dated Nov. 21, 2017, to among other things: (a) designate Cortland Capital Market Services LLC, as agent (the "Roll-Up Notes Agent") in connection with the Roll-Up DIP Notes issued under the Indenture dated Jan. 8, 2015, as amended by the Third Supplemental Indenture, (b) included customary provisions to accommodate the Roll-Up Notes Agent's role as agent in connection with the Roll-Up DIP Notes, and (c) update the Existing NPA and accompanying schedules to reflect factual changes that occurred since the Bankruptcy Court entered a debtor-in-possession order on Nov. 20, 2017 in response to the voluntary petitions of relief under Chapter 11 of the Bankruptcy Code entered by the Real Alloy Debtors (the "Interim Order"). Fees paid by the Real Alloy Debtors in connection with the A&R NPA included (a) a closing fee equal to 1.5% of principal outstanding to all Purchasers in the aggregate (less, in the case of certain holders of the RA Notes, an amount equal to the 1.5% of the closing fee paid on a portion of their commitments under the Existing NPA) and (b) certain other customary agent fees. As previously disclosed, interest on the New Money DIP Notes accrues at a rate of 11.50% per annum, with an additional 2.00% per annum during the continuance of an event of default, payable monthly. The Third Supplemental Indenture was entered into and became effective on Jan. 19, 2018, among Real Alloy, RAIH and the NPA Guarantors as guarantors, Wilmington Trust, National Association, as trustee and collateral trustee for the RA Notess-sued under the Indenture and the Roll-Up Notes Agent (the "Third Supplemental Indenture"). The Third Supplemental Indenture further amended the Indenture. Pursuant to the Third Supplemental Indenture, Real Alloy issued the Roll-Up DIP Notes in an aggregate principal amount of $170,000,000, in exchange for RA Notes in the aggregate principal amount of $170,000,000 tendered to the Roll-Up Notes Agent and subsequently cancelled. As previously disclosed, interest on the Roll-Up DIP Notes accrues at a rate of 10.00% per annum, payable upon maturity or default. Repayment and prepayment of any principal of the Roll-Up DIP Notes can be made without a premium or penalty. The Third Supplemental Indenture was also revised to make express reference to the New Money DIP Notes.

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 25, 2018, Co. filed with the U.S. Bankruptcy Court a notice of filing of exhibits to the Final DIP Credit Agreement. The notice states, "Exhibit 1 is the execution version of the DIP Credit Agreement (the 'Final DIP Credit Agreement'). Exhibit 2 is a redline comparing the Final DIP Credit Agreement with the Original DIP Credit Agreement." The amendment notes, "'Equity Commitment' means the commitment of the Equity Commitment Parties set forth in the Commitment Letter to purchase Borrower's common stock in an amount which equals a percentage between 45% or 49% of Borrower's total outstanding common stock for a purchase price of $17,500,000, as set forth in the Commitment Letter. The cash balance of Borrower shall be no less than $950,000 'DIP Commitment' means, with respect to DIP Lenders' commitment to lend hereunder, $5,500,000 in the aggregate as set forth on the Commitment Annex, as such amount may be reduced pursuant to the terms of this DIP Credit Agreement or the DIP Order."

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 22, 2018, the Bankruptcy Court entered a final order, the Order (I) Authorizing Real Industry, Inc. to Obtain Senior Secured, Superpriority, Postpetition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Modifying the Automatic Stay in Connection Therewith, (IV) Authorizing Real Industry, Inc. to Obtain the Equity Commitment, and (V) Granting Related Relief (the 210 DIP Order), approving Co. to enter into a senior-secured, superpriority debtor-in-possession credit facility in an aggregate principal amount of $5,500,000(the 210 DIP Facility) with 210 Capital, LLC or an affiliate thereof (210 Capital) and the Private Credit Group of Goldman Sachs Asset Management, L.P. or one or more of their managed funds or accounts (GSAM, and together with 210 Capital, the Lenders). Co. previously described the 210 DIP Facility in its Current Report on Form 8-K, filed on Jan. 17, 2018 (the Jan. 17 Form 8-K). The 210 DIP Facility applies only to Co., and not the Real Alloy Debtors, who have their separate DIP financing, as previously disclosed. The 210 DIP Order authorized, among other things, Co. to (i) enter into the Credit Agreement (as defined below), related agreements securing and guaranteeing the 210 DIP Facility, and other ancillary agreements (collectively, such agreements, the DIP Documents) with the Lenders and certain non-Debtor subsidiaries of Co.; (ii) use the 210 DIP Facility in accordance with the proposed budget provided in connection with the 210 DIP Order and 210 DIP Facility, as updated with the Lenders from time to time (the Budget); (iii) obtain the commitment of the Lenders as set forth in the commitment letter of the Lenders (as previously disclosed in the Jan. 17 Form 8-K, the 210 Commitment Letter) regarding the purchase of 45-49% of the outstanding common stock of Co. for a purchase price of $17,500,000 (the Equity Commitment); and (iv) pay all fees, interest, expenses and indemnities provided in the 210 DIP Documents and related to the 210 DIP Facility, including the Upfront Fee (as defined below), a $300,000 cash payment and issuance of up to 4.9% of the Companys outstanding common stock as a break-up fee if the Equity Commitment is terminated by Co. without Lenders consent (together, the Break-Up Fee), and the reasonable fees of Lenders counsel, advisors and consultants in connection with the 210 DIP Facility. The 210 DIP Order grants the Lenders superpriority administrative claims under the Bankruptcy Code, all liens provided in the DIP Documents, and priority of repayment in the event of any additional financing by Co.; provided, however, that the 210 DIP Order provides, and the Lenders have agreed, that any proceeds from the sale of the Real Alloy Debtors assets distributed to Co. in the Chapter 11 Proceedings shall, after repayment of all outstanding 210 DIP Facility obligations in full, be distributed to the existing stakeholders of Co. in accordance with the priority scheme in the Bankruptcy Code and not distributed to Lenders by any other means (including in respect of any equity of the Lenders from the Equity Commitment or the Break-Up Fee).Further, the 210 DIP Order approved the previously disclosed milestones related to the 210 DIP Facility and Equity Commitment, in each case to be satisfied satisfactorily to Lenders, including: (i) Co.'s filing, in each case in form satisfactory to Lenders, of a plan of reorganization in the Chapter 11 Proceedings (the Plan of Reorganization) and related disclosure statement (such disclosure statement, the Disclosure Statement) with the Bankruptcy Court on or before Feb. 16, 2018; (ii) entry of an order by the Bankruptcy Court approving the Disclosure Statement on or before Mar. 29, 2018 (subject to court availability); (iii) the parties execution of definitive documents related to the Equity Commitment no later than five days prior to the hearing of the Bankruptcy Court to consider confirmation of the Plan of Reorganization; (iv) entry of the Confirmation Order on or before May 1, 2018 (subject to court availability); and (v) Co.'s satisfaction of all conditions to consummate the Plan of Reorganization no later than ten days after the entry of the Confirmation Order. The Bankruptcy Court approved Co.'s borrowing of up to $4,000,000 of the 210 DIP Facility pursuant to the terms of the DIP Documents upon entry of the 210 DIP Order (the Initial Loans), and approved Co.'s borrowing of the $1,500,000 balance of the 210 DIP Facility on or after Jan. 31, 2018 to the extent no party in interest files an objection to the increase from the originally contemplated $4,000,000 amount of the DIP facility by such date.

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 26, 2018, Co. filed with the U.S. Bankruptcy Court a notice of filing of final third supplemental indenture and note purchase agreement for Real Alloy Debtors, with the following exhibits: Exhibit 1: execution version of the third supplemental indenture; Exhibit 2: redline comparing the final third supplemental indenture with the original third supplemental indenture; Exhibit 3 is an execution version of the Amended and restated senior secured super-priority DIP note purchase agreement, the Final NPA; Exhibit 4: redline comparing the Final NPA with the Original NPA. The amendment in agreement notes, "Section 2.03 of the Indenture is hereby amended by replacing subsections (a) through and including (d) in their entirety to read as follows: (a) The Trustee shall authenticate and make available for delivery (or, in the case of the Roll-Up Notes, record in the applicable Register) upon a written order of the Issuer signed by one Officer (an 'Authentication Order') (i) Notes for original issue on the date hereof in an aggregate principal amount of $305,000,000 and (ii) subject to the terms of this Indenture, Additional Notes in an aggregate principal amount to be determined at the time of issuance and specified therein. Such Authentication Order shall specify the amount of the Notes to be authenticated, the date on which the original issue of Notes is to be authenticated and whether the Notes are to be Initial Notes or Additional Notes. Notwithstanding anything to the contrary in this Indenture, any issuance of Additional Notes after the Issue Date shall be in a principal amount of at least $2,000. Pursuant to Section 2.01 of the Indenture, as amended herby, Co. hereby creates and issues a series of Notes designated as '10.000% Senior Secured Second Priority Notes' in the aggregate principal amount of $170,000,000 (the 'Roll-Up Notes')." According to the final NPA, "German Factoring Facility" means the factoring facility between Real Alloy Germany and the Factoring Facility Purchaser under the Factoring Facility Documents with a maximum financing amount of 50,000,000."

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, the total combined Debtors reported a $4,200,000 net loss on gross revenue of $48,100,000; net sales of $45,900,000; $323,446 in professional fees and $1,500,000 in selling, general and administrative expenses. Total Debtors' cash at the beginning of the month was $9,600,000 and $8,400,000 at month's end, with net cash flow of $1,200,000 and cash disbursements of $49,900,000 on $40,100,000 in cash receipts.

REAL INDUSTRY INC

Bankruptcy Proceedings On Jan. 30, 2018, Co. filed with the U.S. Bankruptcy Court an amended contracts schedule. The notice states, "Pursuant to the Bidding Procedures Order, the Debtors are required to file a schedule (the 'Contracts Schedule') listing all of the Real Alloy Debtors' executory contracts and unexpired leases (the 'Contracts'), including the amounts that the Debtors believe are necessary to assume the Contracts (the 'Cure Amounts'). An amended Contracts Schedule (the 'Amended Contracts Schedule'), which replaces the Original Contracts Schedule in its entirety, is Exhibit A."

RED MOUNTAIN RESOURCES INC

Bankruptcy Proceedings On Jan. 29, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, Co. paid zero in professional fees and total reorganization expenses; $129,793 in cash disbursements and $116,079 in cash receipts. Cash at the beginning of Dec. 2017 was $268,805 and $255,092 at month's end.

RELIANT SERVICE INC

Earnings, 3 mos. to Oct 31(Consol. – $):

	2017	2016
Total revenues	30,599	36,932
Cost & expenses	33,063	70,345
Operating income	(2,464)	(33,413)
Net before taxes	(2,464)	(33,413)
Income taxes	(370)	(5,012)
Net income	(2,094)	(28,401)
Earnings common share		
Primary $		$(0.01)
Fully Diluted $		$(0.01)
Common Shares:		
Full Diluted	5,015,000	5,015,000
Year-end	5,015,000	5,015,000

Consolidated Balance Sheet Items, as of ($):

Assets:	2017
Cash & equivalents	424
Current assets	5,498
Net property & equip.	10,450
Total assets	15,948
Liabilities:	

Current liabilities	100
Stockholders' equity	15,848
Net current assets	5,398

RENTECH INC

Bankruptcy Proceedings On Jan. 22, 2018, the U.S. Bankruptcy Court approved Co.'s motion for entry of an order authorizing the Debtors to consent to the sale of assets of non-debtor subsidiaries and take corporate action in connection therewith. As previously reported, "Authorizing the Debtors to (i) approve the sale (the 'NEWP Sale') of all or substantially all of the assets of New England Wood Pellet (NEWP), a wholly-owned non-debtor subsidiary of Rentech WP U.S. and the assets of NEWP's subsidiaries Schuyler Wood Pellet and Deposit Wood Pellet, the 'NEWP Sellers' to Lignetics of New England, the 'NEWP Buyer,' pursuant to that certain Asset Purchase Agreement, dated Dec. 19, 2017, among the NEWP Sellers, the NEWP Buyer, Co.and Lignetics as Buyer Guarantor (the 'NEWP APA') and to take such related actions as are required to consummate the NEWP Sale pursuant to its terms; (ii) approve the sale, the 'Fulghum Sale' of all or substantially all of the assets of FulghumFibres, a wholly-owned non-debtor subsidiary of Rentech WP U.S. and the assets of Fulghum's subsidiaries FulghumFibres Florida and FulghumFibres Collins, to FFI Acquisition, the 'Fulghum Buyer', pursuant to that certain Asset Purchase Agreement, dated Dec. 15, 2017, by and among the Fulghum Sellers, the Fulghum Buyer, Rentech, and Scott Davis Chip Company, as affiliate guarantor of the Fulghum Buyer and to take such related actions as are required to consummate the Fulghum Sale pursuant to its terms; and (iii) take all corporate actions that the Debtors deem reasonably necessary in order to consummate the Sales. The base purchase price under the Fulghum APA is $28,000,000. The base purchase price under the NEWP APA is $33,000,000. The Debtors are authorized, but not directed, to take all such corporate actions as are desirable or necessary to cause New England Wood Pellet, LLC, Schuyler Wood Pellet, LLC and Deposit Wood Pellet, LLC (collectively, the 'Sellers') to monetize substantially all of their assets pursuant to the NEWP APA including approving, effectuating and consummating the Sales."

RENTECH INC

Bankruptcy Proceedings On Jan. 24, 2018, the U.S. Bankruptcy Court established Jan. 24, 2018 as the final date by which interested parties must file objections to Co.'s KEIP.

RENTECH INC

Bankruptcy Proceedings On Jan. 26, 2018, the U.S. Trustee assigned to Co.'s case filed with the U.S. Bankruptcy Court an objection to motion for entry of an order approving Debtors key employee incentive plan, KEIP. The trustee asserts, "The Debtors seek Court approval of what they term a Key Employee Incentive Program ('KEIP'), but which is actually a retention program that seeks to pay at least $1,600,000 in bonuses, primarily for the benefit of three already highly compensated insiders, one of whom will receive close to a half million dollars. The remainder of the bonus pool will be paid to other executives, who comprise nearly all of the Debtors' remaining employees, together with a few employees of non-debtor subsidiaries. The supposed 'metrics' of the KEIP are illusory. Bonuses are to be paid upon the closing of the sale of each of the Debtors' four main business units (run by non-debtor subsidiaries), regardless of the price obtained for such units. As of the filing of these bankruptcy cases, the Debtors already had the sale price of three of these business units locked in through executed assets purchase agreements ('APas'). Moreover, these are direct sales, with no contemplated auction process that could increase the price. Therefore, from and after the petition date, there was nothing the KEIP participants needed to do to earn the KEIP bonuses related to three out of the four units, other than remain employed by the Debtors and perform their jobs through the closing of the sales. The dollar amount of the bonuses is also excessive, and unevenly distributed. The three most senior officers of the Debtors will share 70% of the total bonus pool, with the remaining eleven participants sharing 30%. Using the actual sale prices set forth in the APAs for three of the four business units, and a price for the fourth unit based on the 'estimated value' used by the Debtors in the Motion, the bonus for the Debtors' Chief Financial Officer would be over $470,000, for the Debtors' General Counsel and Senior Vice President over $409,000, and for the Debtor's Senior Vice President of Human Resources over $226,000. While the Bankruptcy Code does not prohibit retention bonuses to insiders of the Debtors, section 503(c)(1) of the Bankruptcy Code sets forth precise requirements as to when such bonuses can be paid, including the requirement that each such insider have bona fide offer of employment elsewhere, and that their bonuses in bankruptcy not be more than twenty-five percent of the bonus such insider received in the prior year. The Debtors have not put forth any evidence that the three insiders KEIP participants had bona fide offers for employment elsewhere, and their proposed KEIP bonuses far exceed of 25 % of their 2017 bonuses, and in fact are multiples of those prior bonuses."

RENTECH INC

Bankruptcy Proceedings On Jan. 30, 2018, the U.S. Trustee assigned to Co.'s case filed with the U.S. Bankruptcy Court an objection to Co.'s financing motion. The Trustee asserts, "The DIP Financing Motion should be denied unless the Debtors, who are holding companies, can establish that they have a true need for the proposed $3,000,000 in DIP financing from their Pre-Petition Term Loan Lenders. The DIP Financing Motion does not attach a budget, without which it is impossible to determine if and when the Debtors' use of cash collateral will be insufficient to fund these cases. Such a budget is especially important given that that the sales of the Non-Debtor Subsidiaries, which are scheduled to close soon, are expected to provide millions in proceeds to the Debtors. Both Motions also should be denied because the proposed order for DIP Financing and final relief on the Cash Collateral Motion (the 'Proposed Joint Order') includes provisions directing the Debtors to cause certain of their Non-Debtor Subsidiaries to pay a dividend to the Debtors upon the sale of their assets, and to distribute proceeds of the sale of the assets of all Non-Debtor Subsidiaries to the Prepetition Lenders. Given the lack of a record regarding the effect such payments may have on the other creditors of the Non-Debtor Subsidiaries; such provisions should not be approved."

RIZZEN INC

Earnings, 9 mos. to Oct 31(Consol. – $):

	2017	2016
Total revenues	...	5,100
Cost & expenses	25,375	17,803
Operating income	(25,375)	(12,703)
Net before taxes	(25,375)	(12,703)
Net income	(25,375)	(12,703)
Earnings common share		
Common Shares:		
Full Diluted	6,554,708	6,554,708
Year-end	7,285,000	7,285,000

RJD GREEN INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 ($):

	2017	[1]2016 (revised)	[2]2015 (revised)
Revenue	3,714,472	3,798,009	2,952,273
Cost of goods	2,261,721	2,000,698	2,099,553
Gross profit	1,452,751	1,797,311	852,720
Filing fees	6,900	6,153	...
Legal & audit fees	7,886	9,420	31,284
Professional & management services	225,752	172,107	38,470
Bank fees	572	...	...
General & administrative expense	748,734	780,707	639,264
Total operating expenses	989,844	968,387	709,018
Income (loss) before other items	462,907	[3]828,924	143,702
Other income (expense)	884	(31,871)	...
Net income (loss)	463,791	797,053	143,702
Weighted average shares outstanding - basic	209,083,216	151,357,212	143,747,534
Weighted average shares outstanding - diluted	209,083,216	151,357,212	143,747,534
Year end shares outstanding	[4]226,169,569	165,524,820	137,090,000
Net income (loss) per share - basic	$0.00	$0.00	$0.00
Net income (loss) per share - diluted	$0.00	$0.00	$0.00

[1] Reclassified to conform with 2017 presentation; [2] Reclassified to conform with 2016 presentation; [3] As reported by Company; [4] Shares increased due to the effect of issuance of common shares, issuance of common in lieu compensation and issuance of shares for the conversion of debt

Consolidated Balance Sheet, Years Ended Aug. 31 ($):

	2017	[1]2016 (revised)
Cash & cash equivalents	229,304	156,757
Accounts receivables	308,943	213,672
Inventory	285,309	202,129
Deposits	68,846	44,367
Due from related party	179,750	...
Total current assets	1,072,152	616,925
Equipment (depreciated)	792,223	253,721
Intellectual properties	481,752	481,752
Real estate	59,889	30,000
Depreciation	75,528	83,921
Total long-term assets	1,258,336	681,552
Total assets	2,330,488	1,298,477
Accounts payable	437,264	371,980
Due to related party	179,750	...
Accrued liabilities	348,066	296,400
Contingent convertible debt	...	302,264
Current portion of long-term debt	61,111	61,111
Total current liabilities	1,026,191	1,031,755
Notes payable	262,742	235,357
Less: current portion	61,111	61,111
Hyster note	7,322	11,296
Total long-term liabilities	208,953	185,542
Total liabilities	1,235,144	1,217,297
Common stock	226,168	165,524
Additional paid-in capital	1,299,723	809,994
Donated capital	111,410	111,410
Discount on common stock	(27,500)	(27,500)
Retained earnings (accumulated deficit)	(978,248)	(1,775,301)
Net income	463,791	797,053
Total stockholders' equity (deficit)	1,095,344	81,180

[1] Reclassified to conform with 2017 presentation

Recent Dividends:

1. RJD Green Inc common.

No dividends paid.

Annual Dividends:

1. RJD Green Inc common.

No dividends paid.

RJD GREEN INC

Earnings, 3 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	1,055,904	797,293
Cost & expenses	948,155	727,353
Operating income	107,775	69,130
Other income (expense), net	...	(791)
Net income	107,775	68,339
Earnings common share		
Common Shares:		
Full Diluted	226,169,569	165,524,820
Year-end	226,169,569	167,524,820

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	188,852
Inventories	274,780
Current assets	1,053,516
Net property & equip.	708,302
Total assets	2,303,559
Liabilities:	
Current liabilities	1,092,012
Long-term debt	78,453
Stockholders' equity	1,133,094
Net current assets	(38,496)

RMR GROUP INC (THE)

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Wednesday, Mar. 28, 2018 at 9:30 a.m., Eastern time, at Two Newton Place, 255 Washington Street, Suite 100, Newton, MA 02458.

ROMANA FOOD BRANDS CORP

Acquisition Development On Jan. 16, 2018, Co. signed a binding letter of intent to acquire the northern Italian based specialty artisanal producer Michelis Egidio SNC di Michelis C.M.M. ("Michelis"). This strategic acquisition will add $19,000,000 in Annual Revenue to Co. Terms of the transaction were not disclosed.

ROMANA FOOD BRANDS CORP

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 ($):

	2017	[1]2016 (revised)	[2]2015 (revised)
Sales revenue - net	5,260,870	...	...
Cost of goods sold - subcontracts	3,856,724	...	...
Advertising & promotion	520,900	...	2,185
Amortization of capital assets	...	348,845	348,845
Automobile expenses	...	...	1,047
Repairs & maintenance	...	...	733
Meal & entertainment	...	...	816
Office & general	241,212	...	5,217
Professional fees	...	...	7,638
Financial expenses	127,847	5,000	...
Salaries & employee benefits	...	...	15,807
Set up fees	...	...	3,459
Telephone & communications	...	...	3,066
Travel	...	...	708
Total operating expenses	889,959	353,845	389,521
Finance income, (costs), net	15,525	...	(3,531)
Net income (loss) before taxes	529,712	(353,845)	(393,052)
Income tax expense	147,150	...	...
Income (loss) from discontinued operations	...	...	(390,487)
Net profit (loss)	382,562	(353,845)	(783,539)
Weighted average shares outstanding - basic	9,048,048	[3]7,543,800	7,543,800
Weighted average shares outstanding - diluted	9,048,048	[3]7,543,800	7,543,800
Year end shares outstanding	9,048,048	[3]7,543,800	7,543,800
Net earnings (loss) per share - basic	...	...	$0.00
Net earnings (loss) per share - diluted	...	...	$0.00

[1] Reclassified to conform with 2017 presentation; [2] Reclassified to conform with 2016 presentation; [3] Adjusted for 1-for-100 stock split, October 4, 2017

Consolidated Balance Sheet, Years Ended Oct. 31 ($):

	2017	[1]2016 (revised)
Cash & cash equivalents	5,341	244
Accounts receivables, net	3,202,733	19,263
Other receivables	9,844	...
Taxes receivables - SRED or HST	189,049	...
Inventories	2,164,534	...
Prepaid expenses & deposits	677,010	10,500
Other current assets	455,013	...
Total current assets	[2]6,703,522	30,007
Property & equipment at cost, net	20,501,890	7,916,778
Long term note receivable	125,000	...
Due from shareholders	590,959	...
Equipment under lease obligation	2,957,285	...
Deferred finance charges	392,960	...
Deposit - long-term	286,353	...
Total long-term assets	24,854,447	...
Total assets	31,557,969	7,946,785
Bank indebtedness - short-term credit	2,443,968	14,324
Accounts payable & accrued liabilities	3,786,577	5,000
Current portion of long-term debt	1,931,582	13,356
Income taxes payable	343,665	...
Total current liabilities	8,505,792	32,680
Advances to shareholders	1,250,000	10,500
Long term loans	13,364,604	8,000,000
Total long-term liabilities	14,614,604	[2]8,046,811
Total liabilities	23,120,396	8,079,491
Common stock	2,994,722	754,380
Retained earnings (accumulated deficit)	5,442,851	(887,086)
Total stockholders' equity (deficit)	8,437,573	(132,706)

[1] Reclassified to conform with 2017 presentation; [2] As reported by the Company

Recent Dividends:

1. Romana Food Brands Corp common.
No dividends paid.

2. Romana Food Brands Corp preferred.
No dividends paid.

Annual Dividends:

1. Romana Food Brands Corp common.
No dividends paid.

2. Romana Food Brands Corp preferred.
No dividends paid.

SANTA FE FINANCIAL CORP.

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Feb. 27, 2018 at 10:00 A.M. at the Hilton San Francisco Financial District, 750 Kearny Street, San Francisco, CA 94108.

SAVDEN GROUP CORP

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	13,951	26,539
Operating income	(13,951)	(26,539)
Net before taxes	(13,951)	(26,539)
Net income	(13,951)	(26,539)
Earnings common share		
Common Shares:		
Full Diluted	629,000,000	629,000,000
Year-end	629,000,000	629,000,000

SHARING ECONOMY INTERNATIONAL INC

Acquisition Completed On Jan. 19, 2018, Co.'s wholly-owned subsidiary, EC Technology & Innovations Ltd., acquired 60% interest in the issued share capital of 3D Discovery Co. Ltd. in consideration for HK$3,000,000, which was satisfied by the allotment and issuance of 68,610 unregistered shares of Co. at a price of $5.606 per share.

SHARING ECONOMY INTERNATIONAL INC

Acquisition Completed On Jan. 30, 2018, Co.'s wholly-owned subsidiary, Sharing Economy Investment Ltd., acquired 80% ownership of AnyWorkspace Ltd. for $560,000, satisfied by the allotment and issuance of 106,464 unregistered shares of Co. at a price of $5.26 per share.

SHARING SERVICES INC

Earnings, 6 mos. to Oct 31(Consol. – $):

	2017	2016
Cost & expenses	2,131,597	9,376
Operating income	(2,131,597)	....
Interest expense	123,195	....
Other income (expense), net	(1,122,591)	....
Net income	(3,377,383)	(9,376)
Earnings common share		
Primary	$(0.07)	$..........
Fully Diluted	$(0.07)	$..........
Common Shares:		
Full Diluted	48,324,000	53,360,000
Year-end	64,860,000	53,360,000

SILVER RUN ACQUISITION CORP II

Special Meeting of Stockholders On Jan. 22, 2018, Co. announced that a Special Meeting of Stockholders with be held on Feb. 6, 2018 at 9:00 a.m., New York Time, at the offices of Latham & Watkins LLP, 885 3rd Avenue, NY 10022, in respect to its proposed business combination with Alta Mesa Holdings, LP and Kingfisher Midstream. LLC.

SINGLEPOINT INC

Acquisition Development On Jan. 23, 2018, Co. announced a letter of intent to acquire 100% of Bitcoin Beyond, a premier platform that enables retail merchants to accept bitcoin payments using their existing web-enabled point-of-sale device. This acquisition, priced at $1,000,000 all stock, is expected to provide Co. with a full end-to-end purchasing experience that provides merchants and bitcoin users unprecedented capabilities.

SIRRUS CORP

Earnings, 3 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	176,377	21,450
Operating income	(309,798)	....
Interest expense	10,822	....
Other income (expense), net	(4,195)	....
Net income	(191,394)	(21,450)
Earnings common share		
Common Shares:		
Full Diluted	1,430,533,560	1,430,533,560
Year-end	1,430,533,560	1,430,533,560

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	25,737
Current assets	25,737
Total assets	25,737
Liabilities:	
Current liabilities	789,299
Stockholders' equity	(763,562)
Net current assets	(763,562)

SKINOVATION PHARM, INC.

New Accountant On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

SLEEPAID HOLDING CO

Acquisition Completed On Jan. 18, 2018, Co. acquired all the issued and outstanding share capital of Nice Great International Ltd. ("Nice Great"), a corporation formed under the laws of Hong Kong, which focused on the design, development, and prototype making of mini electrical products, such as air purifiers, humidifiers, multi-function fans, heaters and other similar goods, for an aggregate of 50,000 shares of the common stock of Co. to the shareholders of Nice Great. As the result, Nice Great became a wholly-owned subsidiary of Co.

SOLAR INTEGRATED ROOFING CORP

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	5,343,745	6,155,258
Net Sales	5,343,745	6,155,258
Cost & expenses	5,071,447	5,890,904
Operating income	272,298	264,354
Other income (expense), net	3,293	3,209
Gains or losses	....	(18,500)
Net income	267,775	235,189
Earnings common share		
Primary	$0.00	$0.00
Common Shares:		
Year-end	127,790,723	122,525,353

SOLAR QUARTZ TECHNOLOGY CORP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)	[2]2015
Professional services	95,905	...	...
General & administrative	46,929	64,790	...
Operating expenses	142,834	64,790	109,593
Income (loss) from operations	(142,834)	(64,790)	(109,593)
Other income	27	...	(23,810)
Interest income	1	...	...
Interest expense	9,016	12,408	31,608
Other interest costs	8,500	7,074	...
Gain (loss) on debt extinguishment	...	91,102	2,576,890
Total other income (expense)	(17,488)	71,620	2,521,472
Net income (loss) before income taxes	(160,322)	6,830	2,411,879
Net income (loss)	(160,322)	6,830	2,411,879
Weighted average shares outstanding - basic	36,569,260	1,002,134	831,241
Weighted average shares outstanding - diluted	36,569,260	1,002,134	831,241
Year end shares			

outstanding	[3]224,426,229	979,109	979,109
Income (loss) per share - basic	$0.00	$0.01	$2.90
Income (loss) per share - diluted	$0.00	$0.01	$2.65
Number of common stockholders	[4]215	[4][5]215	...

[1] Reclassified to conform with 2017 presentation; [2] As reported from the September 30, 2016 10K; [3] Shares increased due to the effect of issuance of shares asset acquisition; [4] Approximately; [5] As of September 30, 2017

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)
Cash & cash equivalents	10,738	35
Due from affiliate	26,890	...
Other receivables	...	966
Total current assets	37,628	1,001
Furniture & equipment	92,653	...
Quartz deposits	30,000	...
Total assets	[2]160,280	1,001
Accounts payable	364,009	48,212
Accrued interest payable	45,060	36,044
Accrued liabilities	26,011	17,511
Short term notes payable	85,000	85,000
Other liabilities	92	92
Due to affiliate parties	418,755	3,000
Current portion of notes payable	70,747	70,747
Total current liabilities	1,009,674	260,606
Common stock	2,245	11
Additional paid-in capital	5,888,210	6,319,911
Retained earnings (accumulated deficit)	(6,739,849)	(6,579,527)
Total stockholders' equity (deficit)	(849,394)	(259,605)

[1] Reclassified to conform with 2017 presentation; [2] As reported by Company

Recent Dividends:

1. Solar Quartz Technology Corp common.
No dividends paid.

Annual Dividends:

1. Solar Quartz Technology Corp common.
No dividends paid.

SOLAR QUARTZ TECHNOLOGY CORP

Auditor's Report **Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Thayer O'Neal Company, LLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Solar Quartz Technologies Corp. at September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 3 to the consolidated financial statements, the Company sold its oil and gas properties, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SOLAR QUARTZ TECHNOLOGY CORP

Earnings, 3 mos. to Dec 31(Consol. – $):

	2015	2014
Cost & expenses	3,682	87,030
Operating income	(3,682)	(87,030)
Other income (expense), net	47,720	2,570,927
Net before taxes	38,512	2,470,757
Net income	38,512	2,470,757
Earnings common share		
Primary	$0.04	$2.54
Fully Diluted	$0.04	$2.54
Common Shares:		
Full Diluted	989,291	973,139
Year-end	991,119	973,139

Consolidated Balance Sheet Items, as of ($):

Assets:	2015
Liabilities:	
Current liabilities	227,934
Stockholders' equity	(227,934)
Net current assets	(227,934)

SOLAR QUARTZ TECHNOLOGY CORP

Earnings, 6 mos. to Mar 31(Consol. – $):

	2016	2015
Cost & expenses	24,795	98,035
Operating income	(24,795)	(98,035)
Other income (expense), net	91,102	2,570,926
Net before taxes	56,324	2,454,241
Net income	56,324	2,454,241
Earnings common share		
Primary	$0.06	$2.52
Fully Diluted	$0.06	$2.52
Common Shares:		
Full Diluted	996,650	973,139
Year-end	1,002,134	973,139

SOLAR QUARTZ TECHNOLOGY CORP

Earnings, 9 mos. to Jun 30(Consol. – $):

	2016	2015
Cost & expenses	27,549	90,419
Operating income	(27,549)	(90,419)
Other income (expense), net	91,102	2,570,926
Net before taxes	48,850	2,456,346
Net income	48,850	2,456,346
Earnings common share		
Primary	$0.06	$2.52
Fully Diluted	$0.06	$2.52
Common Shares:		
Full Diluted	996,650	973,139
Year-end	1,002,134	973,139

SOLBRIGHT GROUP INC

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Net Sales	8,569,141	814,163
Cost & expenses	11,313,138	1,595,422
Operating income	(2,743,997)	(781,259)
Other income (expense), net	(695,806)	17,648
Net before taxes	(6,705,188)	(784,334)
Income taxes	....	11,791
Net income	(6,705,188)	(796,125)
Earnings common share		
Primary	$(0.30)	$(0.06)
Fully Diluted	$(0.30)	$(0.06)
Common Shares:		
Full Diluted	22,509,764	13,549,046
Year-end	25,391,737	13,843,167

STEMLINE THERAPEUTICS INC

Secondary Offering On Jan. 22, 2018, Co. announced the pricing of an underwritten public offering of 3,700,000 shares of its common stock at a price of $14.00 per share, with expected gross proceeds to Co. of $51,800,000. In addition, Co. has granted the underwriters a 30-day option to purchase up to 555,000 additional shares of its common stock at the public offering price, less underwriting discounts and commissions. The offering is expected to close on Jan. 26, 2018, subject to customary closing conditions.

SUSTAINABLE PROJECTS GROUP INC

Earnings, 6 mos. to Nov 30(Consol. – $):

	2017	2016
Total revenues	32,973	....
Cost & expenses	971,917	39,251
Operating income	(940,402)	(39,251)
Interest expense	2,727	6,746
Net before taxes	(943,129)	(45,997)
Net income	(943,129)	(45,997)
Earnings common share		
Primary	$(0.11)	$(0.01)
Fully Diluted	$(0.11)	$(0.01)
Common Shares:		
Full Diluted	8,778,049	7,000,000
Year-end	8,947,518	7,000,000

SYNNEX CORP

Annual Report

Consolidated Income Statement, Years Ended Nov. 30 ($000):

	2017	2016 (revised)	2015 (revised)
Revenues - products	15,070,871	12,490,427	11,936,282
Revenues - services	1,974,829	1,571,410	1,402,115
Total revenue	17,045,700	14,061,837	13,338,397
Cost of revenue - products	14,262,094	11,815,479	11,276,819
Cost of revenue - services	1,232,666	963,393	869,787
Gross profit	1,550,940	1,282,965	1,191,791
Selling, general & administrative expenses	1,041,975	903,369	837,239
Operating income (loss)	508,965	379,596	354,552
Interest expense & finance charges, net	45,357	28,993	26,296
Other income (expense), net	1,123	5,461	(1,061)
Income (loss) before income taxes - United States	257,837	185,936	197,406
Income (loss) before income taxes - foreign	206,894	170,128	129,789
Income (loss) before income taxes	464,731	356,064	327,195
Current income taxes - federal	105,879	68,309	65,101
Current income taxes - state	17,900	8,241	15,179
Current income taxes - foreign	65,000	51,918	43,805
Total current income taxes	188,779	128,468	124,085
Deferred income taxes (benefit) - federal	(16,303)	3,383	(3,536)
Deferred income taxes (benefit) - state	(1,379)	(1,608)	(173)
Deferred income taxes (benefit)- foreign	(7,539)	(9,184)	(1,788)
Total deferred income taxes (benefit)	(25,221)	(7,409)	(5,497)
Provision for income (loss) taxes	163,558	121,059	118,588
Net income	301,173	235,005	208,607
Less: Net income attributable to noncontrolling interest	...	(59)	(82)
Net income attributable to SYNNEX Corporation	301,173	234,946	208,525
Weighted average shares outstanding - basic	39,556	39,321	39,061
Weighted average shares outstanding - diluted	39,758	39,530	39,352
Year end shares outstanding	39,673	39,477	39,189
Net income per share - basic	$7.54	$5.91	$5.28
Net income per share - diluted	$7.51	$5.88	$5.24
Number of full time employees	[1][2]107,400	[1][2]105,500	[1][2]66,500
Number of temporary employees on a full-time equivalent basis	[1][2]6,200	[1][2]4,500	[1][2]6,000
Number of common stockholders	[1][3]563	[1][4]635	[1][5]635
Dividends per common share	$1.05	$0.85	$0.58
Foreign currency translation adjustments	...	(35,634)	(45,097)

[1] As is; [2] Approximately; [3] As of January 22, 2018; [4] As of January 20, 2017; [5] As of January 20, 2016

Consolidated Balance Sheet, Years Ended Nov. 30 ($000):

	2017	[1]2016 (revised)
Cash & cash equivalents	550,688	380,717
Restricted cash	5,837	6,265
Held-to-maturity securities	5,475	5,109
Short-term investments	5,475	5,109
Accounts receivables	2,918,703	1,820,049
Less: Allowance for doubtful accounts	19,193	13,564
Less: Allowance for sales returns	53,139	49,991
Accounts receivable, net	2,846,371	1,756,494
Receivable from related parties	77	102
Inventories	2,162,626	1,741,734
Other current assets	168,704	104,609
Total current assets	5,739,778	3,995,030
Land	25,922	23,629
Equipment, computers & software	306,665	255,400
Furniture & fixtures	60,892	51,767
Buildings, buildings improvements & leasehold improvements	270,649	219,780
Construction in progress	12,049	12,007
Property & equipment, gross	676,177	562,583
Less: Accumulated depreciation	329,588	249,867
Property & equipment, net	346,589	312,716
Goodwill	872,641	486,239
Intangible assets, net	583,051	298,550
Deferred tax assets	31,687	58,564
Other assets	124,780	64,182
Total assets	7,698,526	5,215,281
SYNNEX AR arrangement	307,789	262,900
Westcon-Comstor North America revolving line of credit	298,648	...
SYNNEX Japan revolving line of credit	52,426	28,831
Concentrix India revolving lines of credit	12,000	12,000
SYNNEX U.S curent portion of term loan	60,000	35,157
SYNNEX Japan current portion of term loan	53,314	...
Other borrowings	21,294	24,001
Borrowings, current	805,471	362,889
Accounts payable	2,626,720	1,683,155
Payable to related parties	16,888	30,679
Accrued compensation & benefits	204,665	165,585
Other accrued liabilities	354,104	217,127
Income taxes payable	33,359	17,097
Total current liabilities	4,041,207	2,476,532
SYNNEX U.S. credit agreement	1,140,000	550,781
SYNNEX Infotec credit facility	...	52,420
Other term debts	569	28
Less: Unamortized debt discount & issuance costs	(4,480)	(2,134)
Other long-term liabilities	124,008	103,217
Deferred tax liabilities	113,527	58,639
Total liabilities	5,414,831	3,239,483
Common stock	41	41
Additional paid-in capital	467,948	440,713
Treasury stock	77,133	67,262
Unrealized gains on available-for-sale securities, net of taxes	2,119	713
Unrecognized defined benefit plan costs, net of taxes	(2,313)	(850)
Unrealized gains (losses) on cash flow hedges, net of taxes	386	(4,458)
Foreign currency translation adjustment, net of taxes	(62,111)	(88,521)
Accumulated other comprehensive income (loss)	(61,919)	(93,116)
Retained earnings	1,954,758	1,695,400
Total SYNNEX Corporation stockholders' equity	2,283,695	1,975,776
Noncontrolling interest	...	22
Total equity	2,283,695	1,975,798

[1] Reclassified to conform with 2017 presentation

Recent Dividends:

1. Synnex Corp common.

ExDate	Amt	Declared	Record	Payable
01/14/2015	0.13	01/12/2015	01/16/2015	01/30/2015
04/15/2015	0.13	03/31/2015	04/17/2015	05/01/2015
07/15/2015	0.13	06/25/2015	07/17/2015	07/31/2015
10/14/2015	0.20	09/28/2015	10/16/2015	10/30/2015
01/14/2016	0.20	01/07/2016	01/19/2016	01/29/2016
04/13/2016	0.20	03/28/2016	04/15/2016	04/29/2016
07/13/2016	0.20	06/23/2016	07/15/2016	07/29/2016
10/12/2016	0.25	09/26/2016	10/14/2016	10/28/2016
01/11/2017	0.25	01/05/2017	01/13/2017	01/27/2017
04/11/2017	0.25	03/27/2017	04/14/2017	04/28/2017
07/12/2017	0.25	06/22/2017	07/14/2017	07/28/2017
10/12/2017	0.30	09/25/2017	10/13/2017	10/27/2017
01/18/2018	0.35	01/09/2018	01/19/2018	01/31/2018

Annual Dividends:

1. Synnex Corp common.

2015.........0.58 2016.........0.85 2017.........1.05
2018.........0.35

TEXAS MINERAL RESOURCES CORP

Earnings, 3 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	97,935	122,751
Operating income	(97,935)	(122,751)
Net income	(116,456)	(127,946)
Earnings common share		
Common Shares:		
Full Diluted	44,941,533	44,941,533
Year-end	44,941,533	44,941,532

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	4,294
Current assets	5,961
Net property & equip.	3,792
Total assets	392,347
Liabilities:	
Current liabilities	1,607,069
Stockholders' equity	(1,214,722)
Net current assets	(1,601,108)

TRANSACT ENERGY CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	2017	2016 (revised)	[1]2015 (revised)
Revenues	...	...	12,440
General & administrative	404,477	377,137	418,745
Total expenses	404,477	377,137	418,745
Income (loss) before other income (expense)	(404,477)	(377,137)	(406,305)
Interest expense	311,998	314,244	310,355
Income (loss) from operations before income taxes	(716,475)	(691,381)	(716,660)
Net income (loss)	(716,475)	(691,381)	(716,660)
Weighted average shares outstanding - basic	53,830,809	50,402,153	48,134,960
Year end shares outstanding	55,774,971	52,658,345	49,082,386
Net income (loss) per share - basic	$(0.01)	$(0.01)	$(0.02)
Total number of employees	2	2	2
Number of common stockholders	83	69	64

[1] Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2017	[1]2016 (revised)
Cash	142	152
Receivable	96,755	96,755
Prepaid expenses	135,124	109,340
Total current assets	232,021	206,247
Furniture & equipment	...	296
Incorporation costs	11,791	11,791
Intellectual property	130,520	130,520
Total assets	374,332	348,854
Accounts payable	284,733	311,792
Accrued interest	2,098,544	1,791,739
Compensation payable	1,730,350	1,531,980
Notes payable - net of discount	243,245	243,245
Total current liabilities	4,356,872	3,878,756
Common stock	55,775	52,658
Capital in excess of par value	2,988,380	2,727,660
Retained earnings (accumulated deficit) during the development stage	(7,026,695)	(6,310,220)
Total stockholders' equity (deficit)	(3,982,540)	(3,529,902)

[1] Reclassified to conform with 2017 presentation

Recent Dividends:

1. Transact Energy Corp common.

No dividends paid.

Annual Dividends:

1. Transact Energy Corp common.

No dividends paid.

TRIO RESOURCES INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2016	2015	2014 (revised)
Revenues	...	76,407	...
Corporate expenses	(7,340)	632,075	740,382
Exploration & development costs	1,772	179,161	247,423
Interest expense	174,557	171,406	264,958
Change in fair value of derivative liabilities	...	1,666	18,627
Depreciation	20,906	23,561	16,852
Total expenses	189,895	1,007,869	1,288,242
Net income (loss) for the year before income taxes	(189,895)	(931,462)	(1,288,242)
Net income (loss) for the year	(189,895)	(931,462)	(1,288,242)
Weighted average shares outstanding - basic	385,067,517	372,256,128	339,920,278
Weighted average shares outstanding - diluted	385,067,517	372,256,128	339,920,278
Year end shares outstanding	385,067,517	385,067,517	346,862,500
Net income (loss) per share - basic	$(0.00)	$(0.00)	$(0.00)
Net income (loss) per share - diluted	$(0.00)	$(0.00)	$(0.00)
Number of full time employees	...	...	2
Number of part time employees	...	...	3
Total number of employees	...	...	5
Number of common stockholders	...	...	48

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2016	2015
Cash	20	...
Prepaid expense & other receivables	13,447	14,455
Total current assets	13,467	14,455
Loan receivable - related party	62,308	61,243
Equipment, gross	277,002	272,269
Less accumulated depreciation - equipment	61,590	42,385
Buildings, gross	46,538	45,743
Less accumulated depreciation - buildings	8,957	6,517
Property & equipment	[1]252,994	269,110
Mining property claims	7,776	7,643
Total assets	336,545	352,451
Bank indebtedness	...	146
Accounts payable & accrued liabilities	1,295,397	1,121,019
Loans payable	682,389	642,482
Promissory note payable	116,000	116,000
Convertible notes payable	833,941	825,604
Convertible draw down loan payable	425,000	425,000
Convertible notes payable - related party	381,186	374,673
Derivative liabilities	47,961	47,961
Total current liabilities	3,781,874	3,552,885
Total liabilities	3,781,874	3,552,885
Common stock	385,068	385,068
Share to be issued	27,250	27,250
Excess of purchase price over net asset value	(299,105)	(299,105)
Additional paid-in capital	901,877	901,877
Accumulated other comprehensive income (loss)	695,454	750,454
Retained earnings (accumulated deficit)	(5,155,873)	(4,965,978)
Total stockholders' equity (deficit)	(3,445,329)	(3,200,434)

[1] As reported by Company

Recent Dividends:
1. Trio Resources Inc common.
No dividends paid.
Annual Dividends:
1. Trio Resources Inc common.
No dividends paid.

TRON GROUP INC

Acquisition Completed On Jan. 26, 2018, Co. acquired 6,401,500 shares of capital stock of Talk Focus and in exchange issued 3,329,385 restricted shares of its common stock to the Talk Focus shareholder (the "Acquisition"). As a result of the Acquisition, (i) Co.'s principal business became the business of Talk Focus; and (ii) Talk Focus became a new subsidiary of Co.

TROPIC INTERNATIONAL INC

Earnings, 3 mos. to Nov 30(Consol. – Can$):

	2017	2016
Cost & expenses	238,411	255,134
Operating income	(238,411)	(255,134)
Other income (expense), net	21,321	....
Net before taxes	(217,090)	(255,134)
Net income	(217,090)	(255,134)
Earnings common share		
Common Shares:		
Full Diluted	57,482,074	56,374,085
Year-end	57,532,843	56,892,843

Consolidated Balance Sheet Items, as of (Can$):

	2017
Assets:	
Cash & equivalents	44,149
Inventories	1
Current assets	159,436
Net property & equip.	32,487
Total assets	1,457,325
Liabilities:	
Current liabilities	2,967,136
Stockholders' equity	(1,713,130)
Net current assets	(2,807,700)

UBI BLOCKCHAIN INTERNET LTD

Earnings, 3 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	1,221,405	75,869
Operating income	(1,223,524)	(75,869)
Gains or losses	....	572
Foreign currency	10	....
Net income	(1,234,340)	(75,297)
Earnings common share		
Primary	$(0.01)	$..........
Fully Diluted	$(0.01)	$..........
Common Shares:		
Full Diluted	110,214,181	30,464,249
Year-end	110,199,046	36,217,046

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	63,006
Current assets	948,006
Net property & equip.	15,790
Total assets	1,363,804
Liabilities:	
Current liabilities	929,839
Stockholders' equity	433,965
Net current assets	18,167

UBI BLOCKCHAIN INTERNET LTD

Trading Suspension Development On Jan. 5, 2018, the Securities and Exchange Commission announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co. at 9:30 a.m. EST on Jan. 8, 2018, and terminating at 11:59 p.m. EST, on Jan. 22, 2018. The Commission temporarily suspended trading in the securities of UBIA because of (i) questions regarding the accuracy of assertions, since at least September 2017, by UBIA in filings with the Commission regarding Co.'s business operations; and (ii) concerns about recent, unusual and unexplained market activity in Co.'s Class A common stock since at least Nov. 2017. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not it has complied with the rule, it should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, it should refrain from entering quotations relating to UBIAŠs securities until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker-dealer or other person has any information which may relate to this matter, they should contact John P. Lucas of the Division of EnforcementŠs Cyber Unit at (202) 551-5798. The Commission appreciates the assistance of the Financial Industry Regulatory Authority

UNIVERSAL INFOTAINMENT SYSTEMS CORP

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 ($):

	2017	[1]2016 (revised)	[2]2015
General & administrative expenses	26,312	2,229	1,200
Compensation expense	24,490	1,000	...
Research & development expense	39,425	...	...
Total operating expenses	90,227	3,229	1,200
Income (loss) from operations	(90,227)	(3,229)	(1,200)
Interest expense	2,786	80	...
Total other income (expense)	(2,786)	(80)	...
Net income (loss)	(93,013)	(3,309)	(1,200)
Weighted average shares outstanding - basic	30,010,246	30,010,246	30,010,246
Weighted average shares outstanding - diluted	30,010,246	30,010,246	30,010,246
Year end shares outstanding	30,010,246	30,010,246	30,010,246
Net income (loss) per share - basic	$0.00	$0.00	...
Net income (loss) per share - diluted	$0.00	$0.00	...

[1] Reclassified to conform with 2017 presentation; [2] As reported from the April 30, 2016 Annual Report

Consolidated Balance Sheet, Years Ended Apr. 30 ($):

	2017	2016 (revised)
Cash	68,795	4,527
Prepaid expenses	61	61
Total current assets	68,856	4,588
Deposits	343	343
Intangibles	550	550
Total assets	69,749	5,481
Accounts payable	17,990	18,395
Other current liabilities	2,046	2,046
Due to officer - related party	7,340	6,980
Total current liabilities	27,376	27,421
Note payable, less current maturity	157,326	...
Total liabilities	184,702	27,421
Common stock	3,001	3,001
Common stock issuable	24	24
Additional paid in capital	654,724	654,724
Retained earnings (deficit) accumulated during the development stage	(772,702)	(679,689)
Total stockholders' equity (deficit)	(114,953)	(21,940)

Recent Dividends:
1. Universal Infotainment Systems Corp common.
No dividends paid.
Annual Dividends:
1. Universal Infotainment Systems Corp common.
No dividends paid.

VAPETEK INC

Acquisition Completed On Jan. 25, 2018, Co. acquired five GPU Computers built specifically for mining various types of "cryptocurrency" from Mewe World, Inc., a California Company owned and controlled by Co.'s Chairman of the Board, Alham Benyameen, in exchange for $30,000.

VERU INC

Annual Meeting Development On Jan. 26, 2018, Co. scheduled its annual Meeting of Shareholders for Mar. 20, 2018 at 2:00 p.m., local time, at the offices of Greenberg Traurig LLP, 333 SE 2nd Avenue, 44th Floor, Miami, FL 33131.

VICAN RESOURCES INC

Acquisition Completed On Jan. 18, 2018, Co. acquired certain intellectual property consisting of advanced computer programming software, source code, proprietary designs, plans, processes, test procedures, and other technical data and information, from Mr. Christopher Dean, Co.'s Chief Technology Officer and a director of Co., in exchange for 7,500,000 shares of common stock of Co.

VICTURA CONSTRUCTION GROUP INC

Acquisition Completed On Jan. 24, 2018, Co. acquired North Texas Builders and Remodelers. North Texas Builders is a residential builder and service provider that has been in business for over ten years. Terms of the transaction were not disclosed.

VIRATECH CORP

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Total revenues	113,165	39,400
Cost & expenses	125,438	107,304
Operating income	(12,273)	(67,904)
Net before taxes	(12,273)	(67,904)
Net income	(12,273)	(67,904)
Earnings common share		
Common Shares:		
Year-end	754,243,750	754,243,750

VITAXEL GROUP LTD

Acquisition Completed On Jan. 22, 2018, Co.'s wholly-owned subsidiary, Vitaxel Sdn. Bhd., acquired all the issued and outstanding shares of the capital stock of Grande Legacy Inc. ("Grande Legacy") from Lim Hui Sing and Leong Yee Ming (together, the "Sellers") in exchange of 37,500,000 shares of Co.'s common stock to each of the Sellers. As the result, Grande Legacy became an indirect wholly-owned subsidiary of Co.

WALL STREET MEDIA CO. INC

New Accountant On Jan. 23, 2018, D. Brooks and Associates CPAŠs, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Soles, Heyn & Company as its new independent public accounting firm.

WEST TEXAS RESOURCES, INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)	2015 (revised)
Oil & gas sales	8,897	...	81,231
Royalty income from leased oil & gas properties	1,210	657	...
Total revenues	10,107	657	...
Cost of oil & gas produced	20,000	...	...
Gross profit (loss)	(9,893)	657	...
General & administrative expenses	367,765	223,575	374,742
Operating income (loss)	(377,658)	(222,918)	(293,511)
Interest expense	8,555	1,470	33,719
Amortization of debt discount	...	...	337,767
Gain (loss) on sale of oil & gas interest	...	...	(150,050)
Impairment loss on oil & gas properties	...	...	317,876
Other income	21,842	...	30,000
Income (loss) before income taxes	(364,371)	(224,388)	(1,102,923)
Net income (loss)	(364,371)	(224,388)	(1,102,923)
Weighted average shares outstanding - basic	17,109,128	15,544,974	14,424,989
Weighted average shares outstanding - diluted	17,109,128	15,544,974	14,424,989
Year end shares outstanding	17,450,908	16,289,908	14,515,400
Net income (loss) per share - basic	$(0.02)	$(0.01)	$(0.08)
Net income (loss) per share - diluted	$(0.02)	$(0.01)	$(0.08)
Total number of employees	1	2	1
Number of stockholders	[2]184	[3]177	[4]159

[1] Reclassified to conform with 2017 presentation; [2] As of December 31, 2017; [3] As of February 8, 2017; [4] As of December 28, 2015

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)
Cash	5,124	13,209
Prepaid expenses & other current assets	20,597	...
Total current assets	25,721	13,209
Equipment	51,609	13,200
Oil & gas properties, using successful effort accounting	448,208	267,433
Total assets	525,538	293,842
Accounts payable	161,516	167,765
Payroll liabilities	94,146	4,000
Related party payable	18,057	5,000
Short-term note payable	424	...
Shareholder advances	59,815	37,628
Credit card liabilities	36,725	23,823
Total current liabilities	370,683	238,216
Asset retirement obligation	127,297	10,000
Total long-term liabilities	127,297	10,000
Common stock	17,451	16,290
Additional paid-in capital	2,970,198	2,609,056
Common stock issuable	9,000	25,000
Retained earnings (accumulated deficit)	(2,969,091)	(2,604,720)
Total shareholders' equity	27,558	45,626

[1] Reclassified to conform with 2017 presentation

Recent Dividends:

1. West Texas Resources, Inc. common.

No dividends paid.

Annual Dividends:

1. West Texas Resources, Inc. common.

No dividends paid.

WEST TEXAS RESOURCES, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Farber Hass Hurley LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of West Texas Resources, Inc. as of September 30, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended September 30, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has not earned any significant revenues since inception and has an accumulated deficit of $2,969,091 which raises substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustment that might result from the outcome of this uncertainty."

WESTERN GRAPHITE INC.

Trading Suspension Development On Dec. 28, 2017, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 29, 2017 and terminating at 11:59 p.m. EST on Jan. 12, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject companies unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of these companies that have been subject to a trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Delinquent Filings Group of the Division of Enforcement at (202) 551-5466, or by e-mail at DelinquentFilings@sec.gov.

WESTMOUNTAIN GOLD INC

Bankruptcy Proceedings On Jan. 22, 2018, the U.S. Bankruptcy Court confirmed Co.'s First Amended & Restated Joint Plan of Reorganization. According to documents filed with the Court, "The holders of Allowed Claims of the type specified in Section 507(a)(2) of the Code, Administrative Claims, shall receive cash equal to the allowed amount of such Claim or a lesser amount or different treatment as may be acceptable and agreed to by particular holders of such Claims. The holders of Allowed Claims that represent Court approved debtor in possession financing claims, pursuant to 11 U.S.C. 364 ('DIP Loan'), shall be entitled to elect to receive instead of a cash payment, New Common Stock in WestMountain equal to the percentage of the New Capital that the converted portion of the DIP Loan represents to the total New Capital up to a maximum allocation of 87.5% of the New Common Stock issued on account of the New Capital, if a minimum of $3,500,000 of New Capital is raised. Priority Tax Claims. The Allowed Claims of a type specified in Section 507(a)(8) of the Code, Tax Claims of governmental taxing authorities, shall be paid on the Effective Date of the Plan or in monthly payments on an amortized basis over a period that does not exceed five years." This exploration stage mineral properties' miner filed for Chapter 11 protection on Mar. 1, 2017, listing $4,300,000 in pre-petition assets.

WESTMOUNTAIN GOLD INC

Bankruptcy Proceedings On Jan. 24, 2018, Co.'s First Amended and Restated Joint Plan of Reorganization became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Jan. 19, 2018. As previously reported, "The holders of Allowed Claims of the type specified in Section 507(a)(2) of the Code, Administrative Claims, shall receive cash equal to the allowed amount of such Claim or a lesser amount or different treatment as may be acceptable and agreed to by particular holders of such Claims. The holders of Allowed Claims that represent Court approved debtor in possession financing claims, pursuant to 11 U.S.C. §364 ('DIP Loan'), shall be entitled to elect to receive instead of a cash payment, New Common Stock in Co. equal to the percentage of the New Capital that the converted portion of the DIP Loan represents to the total New Capital up to a maximum allocation of 87.5% of the New Common Stock issued on account of the New Capital, if a minimum of $3,500,000 of New Capital is raised. Priority Tax Claims. The Allowed Claims of a type specified in Section 507(a)(8) of the Code, Tax Claims of governmental taxing authorities, shall be paid on the Effective Date of the Plan or in monthly payments on an amortized basis over a period that does not exceed five years." This exploration stage mineral properties' miner filed for Chapter 11 protection on Mar. 1, 2017, listing $4,300,000 in pre-petition assets."

WORLDNET INC OF NEVADA

New Accountant On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

WOWIO INC

Acquisition Development On Jan. 25, 2018, Co. entered into a Letter of Intent to acquire 100% of Lodgenuity, Inc. Terms of the transaction were not disclosed.

WRIT MEDIA GROUP INC

Memorandum of Understanding On Jan. 22, 2018, Co. announced that it has signed a Memorandum of Understanding with Optical Digital Transmission Co. ("ODTC") to purchase 10% of the outstanding equity in ODTC and to collaborate on the development of crypto mining processor technlogy. ODTC has developed an optical transistor technology, as registered under US patent US7053359B2, which uses optical transistors for computing. Terms of the transaction were not disclosed.

XTANT MEDICAL HOLDINGS INC

Special Meeting of Stockholders On Jan. 22, 2018, Co. scheduled its Special Meeting of Stockholders on Feb. 13, 2018, at 10:00 a.m. Eastern Standard Time, at 112 South Tryon Street, 2nd Floor, Charlotte, North CA 28284.

YOUNGEVITY INTERNATIONAL INC

Acquisition Development On Jan. 24, 2018, Co. announced the acquisition of the Gigi Hill Handbag and Accessory Brand. Co. has also entered into a long-term contract with Gabrielle "Gigi" DeSantis, Co-Founder of Gigi Hill, to lead the integration of Gigi Hill handbags and accessories. Terms of the transaction were not disclosed.

ZHUDING INTERNATIONAL LTD

Earnings, 6 mos. to Jun 30(Consol. – $):

	2017	2016
Total revenues	20,069,946	19,225,401
Cost & expenses	16,676,248	15,103,765
Operating income	3,393,698	4,121,636
Net before taxes	3,421,723	4,141,346
Income taxes	1,310,761	1,299,636
Net income	2,110,962	2,841,710
Earnings common share		
Primary	$0.01	$0.01
Fully Diluted	$0.01	$0.01
Common Shares:		
Full Diluted	401,181,506	400,000,000
Year-end	401,181,506	....

*

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